

2026 2 12

## / AI

### MU (Micron) - 가 \$375.26

- , 가 \$350 (Overweight )
- TD Cowen, 가 \$600 (+55% )
- 2026 EPS \$60 ( \$50 )
- DRAM
- 2026 1 29%, 12 327%
- 2 (-6.4% in 2 )
- ( \$11M )
- Hold

: 가 \$286.54 ( 가 -23%, )

### NVDA (Nvidia) - 가 \$188.02

- '2026
  - , NVDA
  - 가 \$263.58 ( 가 +40%)
- 
- AI \$571B (2026 )
  - GPU
  - 39 Buy vs 1 Hold, 1 Sell (Strong Buy )

### AVGO (Broadcom) - 가 \$340.44

- 2025 +47% (NVDA +26% )
- : 'NVDA AI
- Q1 2026 가 : \$19.1B (+29% YoY)
- AI \$8.2B ( 2 )
- 가 \$462 ( 가 +33%)

- \$3 trillion 가 (2028 )
- 3/4 , EPS +26.9%
- : AI 2 -4%

## AMD (Advanced Micro Devices) - 가 \$208.44

- 2/4 17% (2017 )
- Q1 2026 가 \$9.8B (\$10B )
- : Q4 \$10.27B (34% YoY )
- 60% 가 ( 3-5 )
- OpenAI (6 gigawatts, MI450 GPU 2026 )
- 가 \$256.82 (+21% )
- Cathie Wood,
- : (OpenAI)
- : , CPU + AI GPU

## MRVL (Marvell) - 가 \$82.29

- M&A;
- Celestial AI (Photonic Fabric)
  - AI
  - 가 \$115.31 (+40% )
  - Q3 EPS \$0.76 ( \$0.74 )
  - \$2.07B (+36.8% YoY)

## / AI

### PLTR (Palantir) - 가 \$139.51

(2/3 )

- Q4 \$1.41B ( \$1.33B , +70% YoY)
- EPS \$0.25 ( \$0.23 )
- 2026 가 : \$7.18-\$7.20B ( \$6.22B )
- 61% ( 43% )

CEO (Alex Karp)

- ' 10 '
- ' (pure and unconstrained) '
- 'Circular AI' '

- : ' + '
- Daiwa: Hold Buy
- : 가 \$255 (+73%)
- Citi: 가 \$260 (+76%)

- P/E 197 , P/S 118 ( )
- 2026 -15%
- Michael Burry (11 )

: \$200 가 ,

### CRWD (CrowdStrike) - 가 \$451.16

:

- SaaS/
- 3/3

### LLY (Eli Lilly) - 가 \$1,028.02

- 2026 가 : \$80-\$83B ( )
- 가 : \$33.50-\$35/
- 가 +10%, 가 \$1T ( )

- Orforglipron ( ) 2026 Q2
- Eloraintide Phase 3 ( )
- Mounjaro Q4 \$3.53B (+60%)
- Zepbound Q4 \$1.91B

M&A;

- Orna Therapeutics (\$2.4B)
  - 가 ( , )

- Freedom Capital: Hold Buy , 가 \$1,200
- Citi: 가 \$1,190 (Buy)

- Novo Nordisk 2026 -5~13% ( )
- LLY, GLP-1 60%

## HOOD (Robinhood) - 가 \$85.60 ( )

- Q4 2025 (2/10 )
- EPS \$0.66 (\$0.63 )
- \$1.34B (+31.7% YoY, )
- 38%
- -7~8%
- 2 -28.1% ( )
- 가 \$147.77 ( 가 +76% )
- -16% (1 )
- :

	가		
LLY	\$1,028.02	- ,	
MU	\$375.26	- , DRAM	
PLTR	\$139.51	- ,	
AVGO	\$340.44	- AI ,	
NVDA	\$188.02	- AI GPU	
AMD	\$208.44	- ,	
MRVL	\$82.29	- M&A , 가	
MSFT	-	- 가 ,	-
CRWD	\$451.16	- 3/3	-
HOOD	\$85.60	- ,	

1.

- AI \$571B (2026 ) - NVDA, AVGO, MU
- - MU
- AMD ,

2. AI

- PLTR 61% 가 -
- 
- \$200 가

3.

- LLY 1 (\$80~\$83B )
- Novo Nordisk
- 2026 Q2 가

4.

- HOOD
- 2 -28% ,

