

2026 2 12

/ AI

MU (Micron) - 가 \$375.26

- , 가 \$350 (Overweight)
- TD Cowen, 가 \$600 (+55%)
- 2026 EPS \$60 (\$50)
- DRAM ' , '
- 2026 1 29% , 12 327%

- 2 (-6.4% in 2)
- (\$11M)
- Hold

: 가 \$286.54 (가 -23%,)

NVDA (Nvidia) - 가 \$188.02

- '2026 '
- , NVDA
- 가 \$263.58 (가 +40%)

- AI \$571B (2026)
- GPU
- 39 Buy vs 1 Hold, 1 Sell (Strong Buy)

AVGO (Broadcom) - 가 \$340.44

- 2025 +47% (NVDA +26%)
- : 'NVDA AI '
- Q1 2026 가 : \$19.1B (+29% YoY)
- AI \$8.2B (2)

- 가 \$462 (가 +33%)

- \$3 trillion 가 (2028)
- 3/4 , EPS +26.9%
- : AI 2 -4%

AMD (Advanced Micro Devices) - 가 \$208.44

- 2/4 17% (2017)
- Q1 2026 가 \$9.8B (\$10B)
- : Q4 \$10.27B (34% YoY)
- 60% 가 (3-5)
- OpenAI (6 gigawatts, MI450 GPU 2026)
- 가 \$256.82 (+21%)
- Cathie Wood,
- : (OpenAI)
- : , CPU + AI GPU

MRVL (Marvell) - 가 \$82.29

- M&A;
- Celestial AI (Photonic Fabric)
- AI
- 가 \$115.31 (+40%)
- Q3 EPS \$0.76 (\$0.74)
- \$2.07B (+36.8% YoY)

PLTR (Palantir) - 가 \$139.51

(2/3)

- Q4 \$1.41B (\$1.33B , +70% YoY)
- EPS \$0.25 (\$0.23)
- 2026 가 : \$7.18-\$7.20B (\$6.22B)
- 61% (43%)

CEO (Alex Karp)

- ' 10 ' ,
- ' (pure and uncontrived) ' ,
- 'Circular AI ' ,

- : ' + ' ,
- Daiwa: Hold Buy
- : 가 \$255 (+73%)
- Citi: 가 \$260 (+76%)

- P/E 197 , P/S 118 ()
- 2026 -15%
- Michael Burry (11)

: \$200 가 ,

CRWD (CrowdStrike) - 가 \$451.16

:

- SaaS/
- 3/3

LLY (Eli Lilly) - 가 \$1,028.02

- 2026 가 : \$80-\$83B ()
- 가 : \$33.50-\$35/
- 가 +10%, 가 \$1T ()

- Orforglipron () 2026 Q2
- Eloralintide Phase 3 ()
- Mounjaro Q4 \$3.53B (+60%)
- Zepbound Q4 \$1.91B

M&A;

- Orna Therapeutics (\$2.4B)
- 가 (,)

- Freedom Capital: Hold Buy , 가 \$1,200
- Citi: 가 \$1,190 (Buy)

- Novo Nordisk 2026 -5~-13% ()
- LLY, GLP-1 60%

HOOD (Robinhood) - 가 \$85.60 ()

Q4 2025 (2/10)

- EPS \$0.66 (\$0.63)
- \$1.34B (+31.7% YoY,)
- 38%

- -7~-8%
- 2 -28.1% ()
- 가 \$147.77 (가 +76%)

-
- -16% (1)

: ()

	가		
LLY	\$1,028.02	- ,	
MU	\$375.26	- , DRAM	
PLTR	\$139.51	- ,	
AVGO	\$340.44	- AI ,	
NVDA	\$188.02	- AI GPU	
AMD	\$208.44	- ,	
MRVL	\$82.29	- M&A , 가	
MSFT	-	- 가 ,	-
CRWD	\$451.16	- 3/3	-
HOOD	\$85.60	- ,	

1.

- AI \$571B (2026) - NVDA, AVGO, MU
- - MU
- AMD ,

2. AI

- PLTR 61% 가 -
- \$200 가

3.

- LLY 1 (\$80-\$83B)
- Novo Nordisk
- 2026 Q2 가

4.

- HOOD
- 2 -28% ,

