
Opportunities

- Communities in need of CAPITAL upgrades/expansions or that don't qualify for grants/loans. New plant construction. Introduce Financing Solutions early and identify financial decision makers
- Developer projects – financing and payment through developer
- Projects underfunded. Ready to consider alternative financing
- Projects awaiting state or federal funding, bridge loan evaluation or possible bond issue

Information Required for Proposal Generation

- Contact Regional Manager and Aqua Financing Solutions Rep
- Name of municipality with address and recipient of proposal. Name of project. Total budget. Funding desired. Consulting Engineer and contact information. Also Aqua-Aerobic equipment, equipment engineering and/or equipment installation

Presenting the Proposal

- Set up conference call with Regional Manager, proposal recipients and Financing Solutions Rep to discuss:
 - Tax exempt finance quote and terms
 - Commitment to work with City Attorney to have structure approved and funded within 30-45 days of Board resolution. All documentation prepared by Aqua Financing Solutions® for Board approval
 - Upon credit, Board and City Attorney approval, funds will be transferred to an escrow account

Information Required for Financing Application

- Three years audited financials. Interim financials of water/wastewater district and current year budget
- Charter documents or articles of incorporation for water district; any information regarding number of current customers and growth trend projections. Any pre-existing agreements with developers regarding treatment plant revenues, if applicable