Andrew Zhen

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EDUCATION

University of Pennsylvania, Jerome Fisher Program in Management and Technology

Philadelphia, PA

School of Engineering and Applied Science: BSE in Computer Science

The Wharton School: BS in Economics, Concentrations in Finance and Management

North Carolina School of Science and Mathematics (High School)

Durham, NC

SAT Scores: Math 800 | Reading + Grammar 770

June 2021

May 2025

Cumulative GPA: 4.00/4.00 | Honors: Valedictorian, National Merit Scholar

PROFESSIONAL EXPERIENCE

Wharton Investment and Trading Group, Trading Partner, Philadelphia, PA

October 2021 - Present

- Conduct qualitative and quantitative market research on technology, media, and telecom (TMT) companies
- Develop Discounted Cash Flow (DCF) and numerous quantitative business valuation models utilizing Excel
- Provide recommendations for long and short positions via committee-wide pitch presentations

Penn International Impact Consulting, Associate Consultant, Philadelphia, PA

October 2021 - Present

- Consult for impact investment company in Southeast Asia (\$12B total AUM): identify potential market strategy for diversification in revenue streams and partner acquisition
- Analyze market spaces for equity crowdfunding platform and digital impact measurement tool
- Develop end-to-end market entry strategy for presentation to senior management and advisory board

University of North Carolina, Computational Neuroscience Researcher, Chapel Hill, NC

May 2020- January 2021

- Researched and developed artificial intelligence models for subtyping Alzheimer's patients by clinical characteristics
- Utilized data science and machine learning libraries in Python to pre-process and interpret patient data
- Served in leadership team of post-doc students as first author of international symposium publication

Credit Suisse, Data Science Intern, Morrisville, NC

January 2020

- Worked with data scientists to develop artificial intelligence models to classify stock option volatility surfaces
- Implemented deep neural networks in Python for visualization and training on company datasets
- Documented, prepared, and presented findings to suggest action-steps in pitch to panel of executives

LEADERSHIP AND ACTIVITIES

UNC Association of Student Governments, Director of Academic Affairs, Durham, NC

March 2020 - June 2021

- Spearheaded effort to lobby NC state legislature for AP exam funding succeeded in securing \$250,000 allocation for the first time in school history
- Designed Python scripts to streamline and automate email creation and distribution between student body and state representatives
- Collaborated with department deans to monitor and implement virtual learning policies to ensure equitable learning

North Carolina School of Science and Math Basketball, Varsity Captain, Durham, NC

May 2020 - May 2021

- Selected by coaching staff to lead team daily workouts and practices in virtual and in-person settings
- Cultivated inclusive and strong-willed team culture in the locker room
- Provided personal guidance and mentorship on and off the court to teammates

HONORS AND AWARDS

Society For Science, Regeneron Science Talent Search Scholar, Chapel Hill, NC

February 2021

- Researched, developed, and programmed a novel, state-of-the-art deep learning model to classify Alzheimer's Disease patients into subgroups by disease severity and clinical characteristics
- Named one of top 300 high-school research scholars worldwide

SKILLS AND INTERESTS

Languages: Conversational Spanish and Mandarin

Computer Skills: Fluent in Java and Python (data science, machine learning libraries); proficient in Solidity, OCaml, JavaScript, HTML, and CSS; proficient in Microsoft Office Suite, Google Workspace

Interests: Classical piano, hip-hop music production, fantasy sports analytics, basketball