

Portfolio Evaluation Report

Portfolio Metrics:

CAGR: 0.1398

Volatility: 0.0438

Sharpe: 2.9945

MaxDD: -0.0070

Benchmark Metrics:

SPY:

CAGR: 0.1481

Volatility: 0.2110

Sharpe: 0.7625

MaxDD: -0.3372

QQQ:

CAGR: 0.1998

Volatility: 0.2567

Sharpe: 0.8407

MaxDD: -0.3512

Average Past Sharpe: 0.0000

Decision: ADOPT