Document 1441 re among Friday 's offerings and pricings in the U.S. and non-U.S. capital markets , with terms and syndicate manager , as compiled by Dow Jones Capital Markets Report pre-u-i dofw:x-c _ n_of:x-i _ n:x _ x:e-h-h v:e-i-p _ named:x-c _ 2. — \$ 475 million of senior subordinated resettable debentures , due Oct. 15 , 2001 , priced at par to yield 14.75 % excl:i-c n:x card:i-i-c card:i-i-c p:e-x-i a:e-p v:e-i-p a:e-u n:x _ a:e-p mofy:x-c dofm:x-c _ yofe:x-c _ v:e-i-p p:e-u-i n:x x:e-h-h v:e-i-p card:i-i-c n_of:x (ARGI) (ARGI) (ARGI) reset in one year at a rate that will give the issue a market value of 101 v:e-i-p p:e-u-i card:i-i-c n:x p:e-u-i q:i-h-h n_of:x-i _ _ v:e-i-i-i q:i-h-h n:x q:i-h-h n:x n:x p:e-x-i card:i-i-c Debenture holders will also receive the equivalent of 10 % of the common stock of CNW Holdings named:x-c n_of:x-i _ a:e-h v:e-i-p q:i-h-h n_of:x-i _ card:i-i-c n_of:x p:e-x-i q:i-h-h a_for:e-p n:x p:e-x-i named:x-c n:x The issue is noncallable for five years and has a sinking fund starting in 2000 to retire 50 % of the issue before maturity q:i-h-h n:x _ a:e-u p:e-u-i card:i-i-c n:x _ v:e-i-i q:i-h-h v:e-i n:x v:e-i p:e-u-i yofc:x-c _ v:e-i-p card:i-i-c n_of:x p:e-x-i q:i-h-h n:x p:e-u-i n:x Moody 's Investors Service Inc. and single-B-minus by Standard & Poor 's Corp. , the issue will be sold through underwriters landed:x-c named:x-c named:x-c

Each \$ 5,000 bond carries one warrant , exercisable from Nov. 28 , 1989 , through Oct. 28 , 1993 , to buy company shares at an expected premium of 2 1/2 % to the closing share price when terms are fixed Oct. 27 . q:i-h-h n:x card:i-i-c n:x v:e-i-p ard:i-i-c n:x v:e-i-p nof:x-c dofm:x-c _ yofc:x-c _ v:e-i-p nof:x-c _ yofc:x-c _ y

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