## **Document 0271** Continental Cablevision Inc. – named:x-c named:x-c nix excli-c ARGI , was priced in a two-part offering through underwriters at Salomon Brothers Inc. \_ v.e-i-p p:e-u-i q:i-h-h n:x n\_of:x-i p:e-u-i n:x p:e-u-i named:x-c named:x-c n:x The size of the issue was scaled back from an originally planned \$ 350 million q:i-h-h n:x p:e-x-i q:i-h-h The first part , consisting of \$ 151 million of 13 3/4 % senior subordinated reset notes , was priced at 99.75 q:i-h-h ord:i-i-c n:x \_ v\_of:e-i-i \_ n:x card:i-i-c card:i-i-c p:e-x-i card:i-i-c fraction:i-i-c n\_of:x n:x v:e-i-p n:x n:x \_ v:e-i-p p:e-u-i card:i-i-c The rate on the notes will be reset annually to give the issue a market value of 101 . q:i-h-h n\_of:x-i p:e-u-i q:i-h-h n:x \_ \_ v:e-i-p a:e-e x:e-h-h v:e-i-i-i q:i-h-h n:x q:i-h-h n:x n:x p:e-x-i card:i-i-c \_ , the maximum coupon at which the notes can be reset is 16 1/4 % — q:i-h-h a:e-p n:x p:e-u-i — q:i-h-h n:x v\_modal:e-h \_ v:e-i-p v\_id:e-p-i card:i-i-c fraction:i-i-c n\_of:x The minimum coupon is 13 3/4 % q:i-h-h a:e-p n:x v\_id:e-p-i card:i-i-c fraction:i-i-c n\_of:x [20271012] The second part , consisting of \$ 100 million of senior subordinated floating-rate notes , was priced at 99 3/4 to float 4.25 % above q:i-h-h ord:i-i-c n:x \_ v\_of:e-i-i \_ n:x card:i-i-c card:i-i-c p:e-x-i n:x v:e-i-p n\_of:x-i n:x \_ v:e-i-p p:e-u-i card:i-i-c x:e-h-h v:e-i card:i-i-c x:e-h-h v:e-i card:i-i-c n\_of:x p:e-u-i card:i-i-c x:e-h-h v:e-i card:i-i-c x:e-h-h v:e The initial coupon on the floating-rate notes will be 12.9375 % . q:i-h-h a:e-p n:x p:e-u-i q:i-h-h n\_of:x-i n:x \_ v\_id:e-p-i card:i-i-c n\_of:x \_ New Jersey Wastewater Treatment Trust named:x-c named:x-(ARGI) \$ 75.1 million , two-part offering of bonds apparently was won by a Merrill Lynch Capital Markets group n:x card:i-i-c card:i-i-c and:i-i-c card:i-i-c car





