Document 0666

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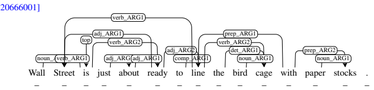

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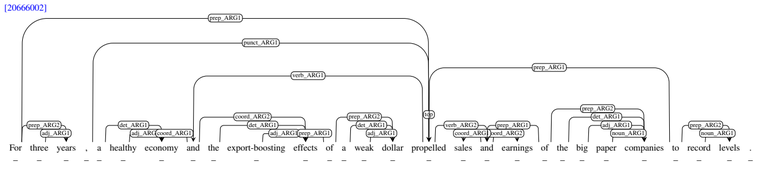

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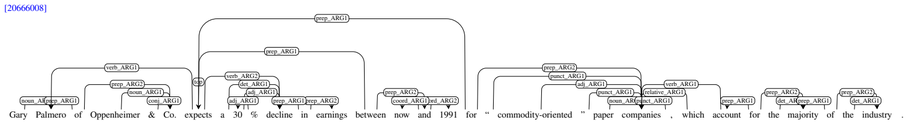

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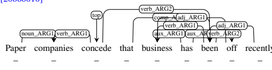

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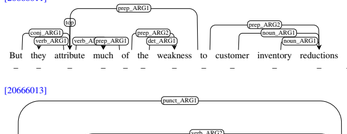

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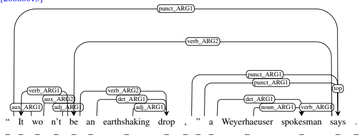

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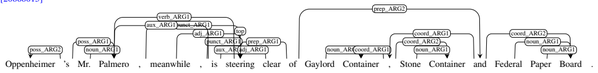

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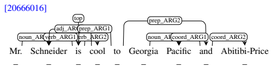

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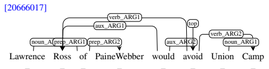

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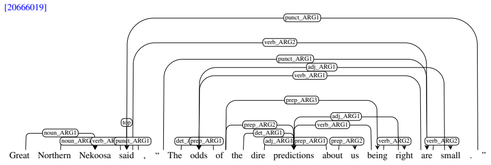

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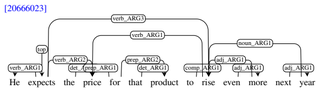

[20666024]

Louisiana Pacific and Georgia Pacific said a number of other analysts are recommending them because of their strong wood-products business .
[206660026]
Federal Paper Board said , " We 're not as exposed as the popular perception of us . "
[206660027]
The company explained that its main product , bleached paperboard , which goes into some advertising materials and white boxes , historically does n't have sharp price swings .
[206660028]
Because the stock prices of some paper companies already reflect an expected profit slump , PaineWebber 's Mr. Ross says he thinks that next year the share prices of some companies may fall at most only 5 % to 10 % .
[206660029]
Wall Street is n't avoiding everything connected with paper .
[206660031]
Mr. Palmero recommends Temple-Inland , explaining that it is " virtually the sole major paper company not undergoing a major capacity expansion , " and thus should be able to lower long-term debt substantially next year .
[206660034]
The analysts say their gloomy forecasts have a flip side .
[206660035]
Some take a warm view of consumer-oriented paper companies , which buy pulp from the commodity producers and should benefit from the expected declines in pulp prices .
[206660036]
Estimates on how much pulp prices will fall next year currently run between $ 150 and $ 250 a metric ton .
[206660037]
Analysts agree that the price drop should especially benefit the two big tissue makers , Scott Paper and Kimberly-Clark .