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[21226003]
        exploration and production earnings improved ev-w1668f3 = result of its streamlining of those operations as it sold many of its marginal producing propertiev-w2396f1
[21226006]
            has been completely revamped ev-w2739f1 _ _
Revenue declined 3.4 %, to $ 8.4 billion from $ 8.7 billion .
[21226011]
                                                       because of 21 million additional shares issued to retire $ 1 billion of debt .
Per-share earnings also shrank because of dividends on a new series of preferred stock .
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