## **Document 1528**

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√ NE VE VE
The merger is subject to regulatory clearance and a definitive agreement
 [21528005]
                                                                       (op (EFF-arg) (RSTR)
In the merger , each share of Webster , based in Waterbury , will be converted into one share of the new company .
 Each share of Eagle , based in Bristol , will become 0.95 share of Webster/Eagle ev-w225f1 - - -
In American Stock Exchange composite trading Friday , Eagle shares rose 12.5 cents to $ 11 .
                               Webster shares fell 25 cents to $ 12.375
 In national over-the-counter trading ,
 [21528010]
                         ACT-arg
                                                  Chairman of the new firm and James C. Smith , president and chief executive officer of Webster , will
 [21528012]
                    , chairman of Webster , will become chairman emeritus and a director of the new company
        interview , James Smith said the banks ' " markets are contiguous and their business philosophies are similar and conservative . " ev-w218f2
 [21528017]
                                               TWHEN
                                                                                      At June 30 , Webster , which owns ev-w2176f1
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