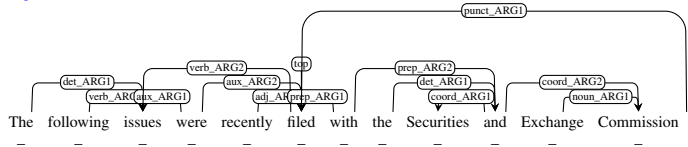
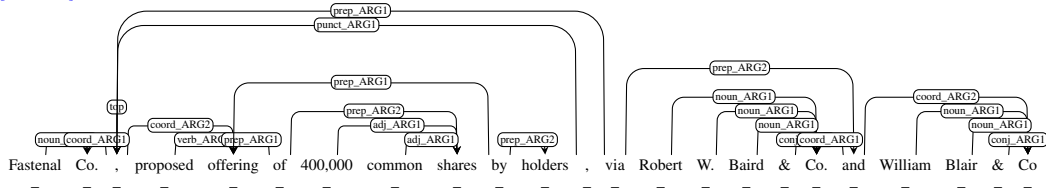


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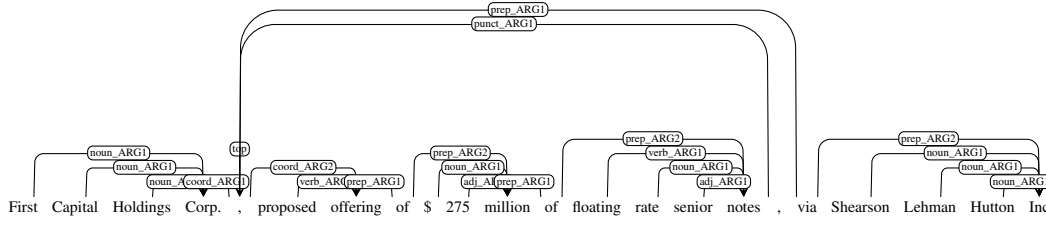
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[20599003]

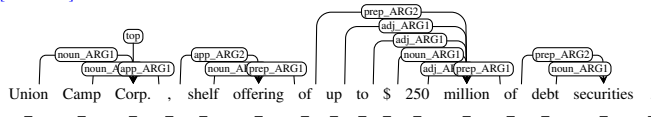
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[20599004]



First Capital Holdings Corp., proposed offering of \$ 275 million of floating rate senior notes, via Shearson Lehman Hutton Inc.

[20599007]

[illegible]