Document 1001 re among yesterday 's offerings and pricings in the U.S. and non-U.S. capital markets , with terms and syndicate manager , as compiled by Dow Jones Capital Markets Report p:e-u-i time_n:x _ n_of:x-i _ n:x _ n:e-h-h v:e-i-p _ named:x-c (ARG2) √ mwe ↓ compound compound ARG2 Blockbuster Entertainment Corp. - \$ 300 million (redemption amount) of zero-coupon convertible notes , also known as liquid yield option notes , due Nov. 1 , n.x a:e-p mofy:x-c dofm:x-c _ n:x a:e-p mofy:x-c _ n:x priced at 308.32 to yield at maturity 8 % ve-i-p p:e-u-i cardi-i-c x:e-h-h v:e-i-p p:e-u-i n:x cardi-i-c n_of:x The notes are zero-coupon securities and will not pay interest periodically q:i-h-h n:x v_id:e-p-i n:x n:x _ _ neg:e-h v_for:e-i-i-i n_in:x-i a:e-e The size of the offering was increased from the originally planned \$ 250 million (redemption amount). q:i-h-h n:x p:e-x-i q:i-h-h n=0.f:x-i _ v_cause:e-i-p p:e-u-i q:i-h-h a:e-e v:e-i-p n:x card:i-i-c _ n:x n=0.f:x-i _ ... convertible into common stock of Blockbuster Entertainment at \$ 22.26 a share , r are-p p:e-u-i a_for:e-p n:x p:e-x-i named:x-c named:x-Rated Ba-3 by Moody 's Investors Service Inc. and single-B-plus by Standard & Poor 's Corp. , the issue will be sold through Merrill Lynch Capital Markets v:e-i-i-i card:i-i-c p:e-u-i named:x-c na ARGI (ame) (ARGI) (compound (ARGI) (comp , priced at 99.771 to yield 8.457 % v:e-i-p p:e-u-i card:i-i-c x:e-h-h v:e-i-p card:i-i-c n_of:x The issue , which is puttable back to the company Nov. 1 , 1994 , was priced at a spread of 70 basis points above the Treasury 's five-year note . q:i-h-h n.zir. = _ a:e-u place_n:x p:e-u-i q:i-h-h n.gof:x-i mofy:x-c dofm:x-c _ yofc:x-c _ _ v:e-i-p p:e-u-i q:i-h-h n.gof:x-i _ card:i-i-c n.gof:x-i n.gof:x p:e-u-i q:i-h-h named:x-c _ n:x n:x _ _ ... Rated single-A-1 by Moody 's v:e-i-i-i card:i-i-c p:e-u-i named:x-c named:x-c BV ARGI will be sold through underwriters led - v:e-i-p p:e-u-i n:x v:e-i-p and single-A-plus by S&P , the noncallable issue card:i-i-c p:e-u-i named:x-c _ q:i-h-h a:e-u n:x Merrill Lynch Capital Markets named:x-c named:x-c named:x-c named:x-c [21001011]





