## **Document 1481**

Someridge Resources late. evw2351fl i will evw224fl of softening of rights equivalent to 2.6 million common shares and evw3515fl it \$ 22,750,000 (21451005)

The offering is scheduled to evapor on Nov 30.

[21481005]

The company saids if will use the proceeds of the offering for debt reduction and general corporate purposes, including acquisitions.

[21481005]

Stockholders may be one share at the subscription price for every four shares of stock they own evw2176fl [21481005]

Stockholders who evering all their rights may evw410fl additional shares, the company wald evw2176fl [21481007]

The company wald in the evw2176fl in the

