

[21312001]

Imo Industries Inc. → NE → sup → RSTR → \$ 150 million of senior subordinated debentures due 2001 → RSTR → RSTR → RSTR → TWHEEN → priced cv-w/2385f1 at par to yield cv-w/3682f4 12 %

(Note: The diagram also includes labels like "RSTR", "EFF-avg", "AIM", and "PAT avg" which are part of the complex network.)

The issue will be sold through Morgan Stanley & Co .

Other details were n't available.

The current interest serial bonds are priced to yield from 6.15 % in 1991 to 7.10 % in 2000 .

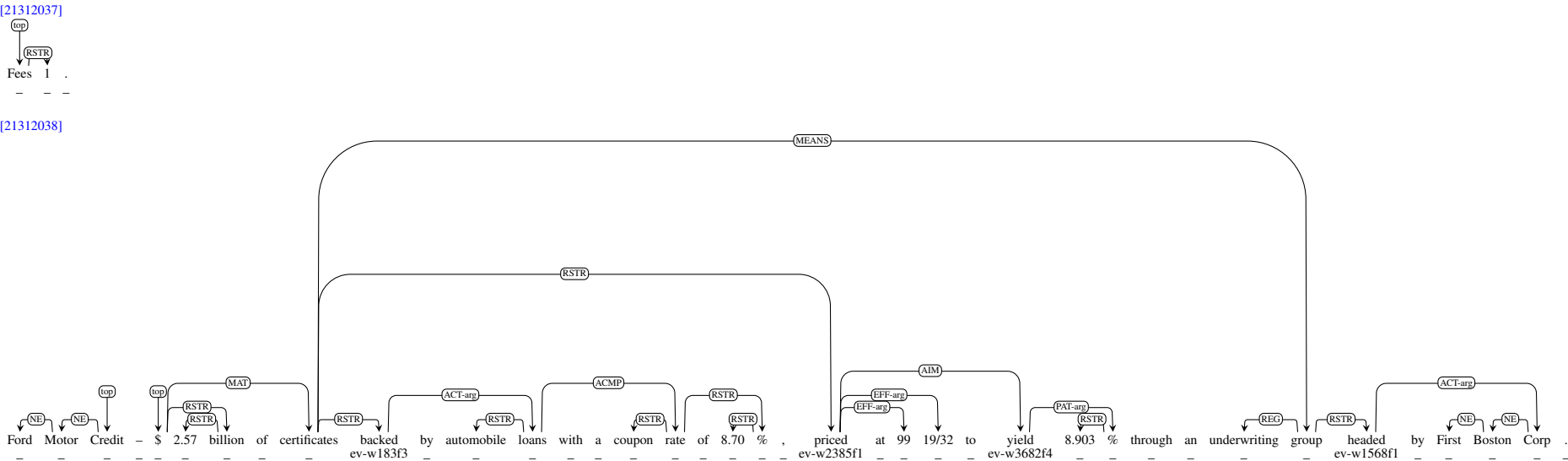
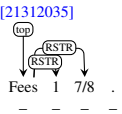
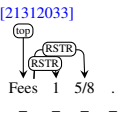
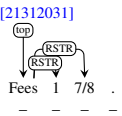
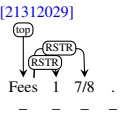
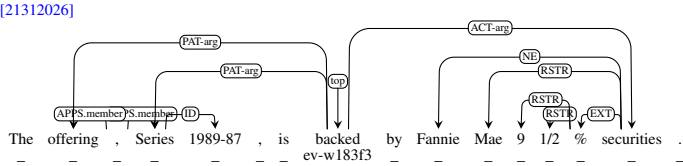
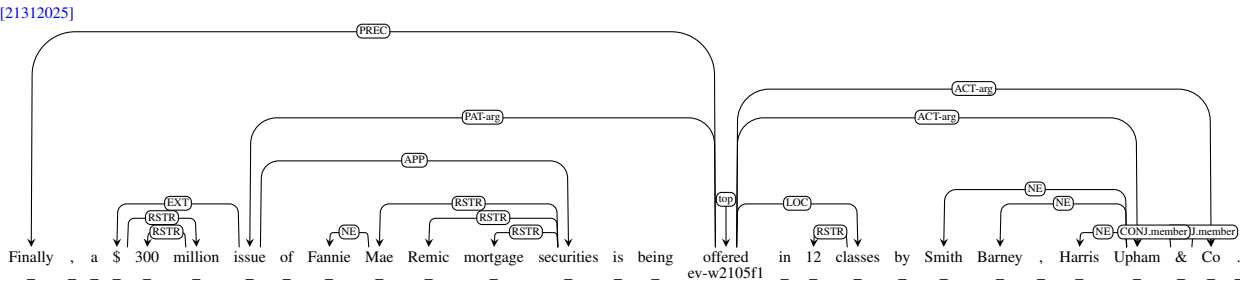
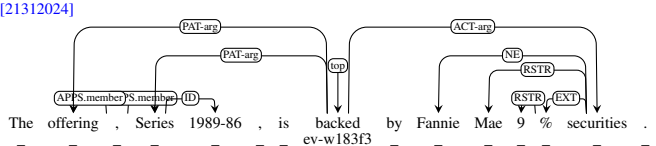
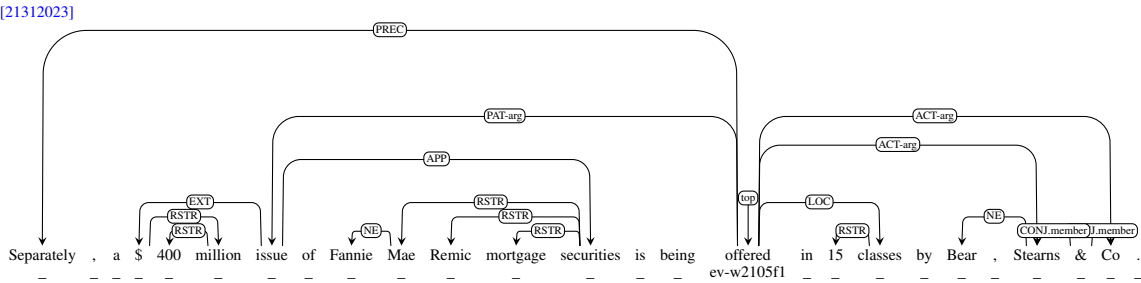
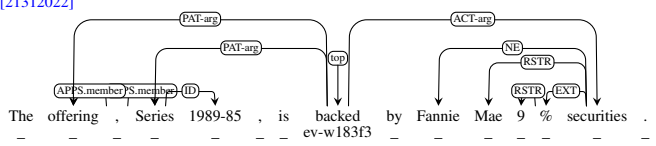
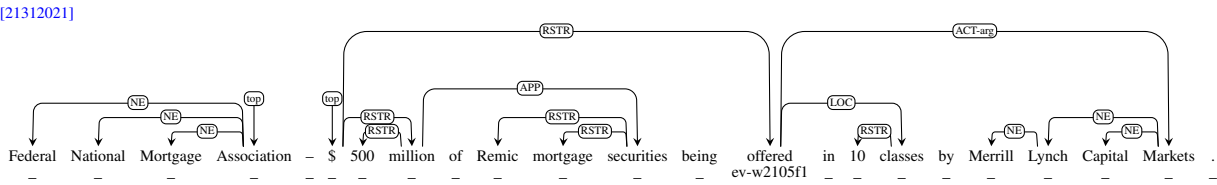
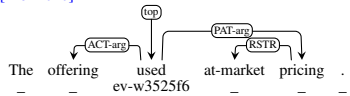
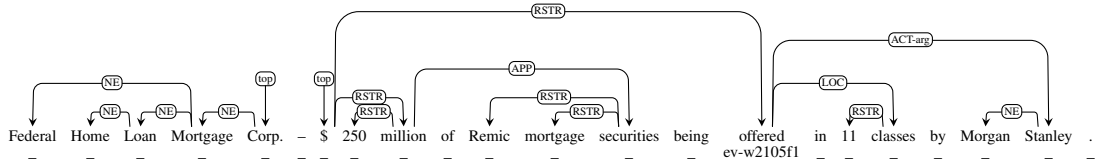
There are about 5 million of 7% term bonds due in 2009, priced to yield 7.30%, which issue's high yield.

The capital appreciation bonds are tentatively priced at 2385.51 $\frac{1}{1}$ to yield 7.10 % to maturity in 2003-2005.

Serial bonds are priced to yield to 7.10 % in 1999 .

Figure 1 illustrates a complex dependency parse tree for the sentence: "There are ev-w218f3 \$ 15,845,000 of 7 5/8 % bonds priced at par and due 2004 ; \$ 22,985,000 of 7 1/2 % bonds priced at par and due 2009 ; and \$ 82.6 million of 7.60 % bonds priced at par and due 2019". The tree structure shows hierarchical groupings of words into phrases, with nodes labeled with grammatical functions such as `ESTR`, `CONJ_member`, `ATP`, and `CONJ`. The root node is `ATP`, which branches into three main segments separated by semicolons. Each segment contains a phrase starting with a dollar sign and a value, followed by a percentage and the word "bonds". The tree also includes a `CONJ` node for the word "and" and a `CONJ_member` node for the word "due". The final segment ends with the word "2019".

Interest on the bonds will be treated as a preference item in calculating the federal alternative minimum tax that may be imposed on certain investors.



[21312039]

The issue is the first by Ford Motor Credit, a unit of Ford Motor Co., and the second largest in the four-year history of the \$ 45 billion asset-backed market.

[21312040]

The largest issue was a \$ 4 billion offering of auto-loan securities by General Motors Acceptance Corp. in 1986.

[21312041]

The Ford issue, through Ford Credit 1989-A Grantor Trust, was priced at a yield spread of 95 basis points above the Treasury 7 3/4 % issue due July 1991.

[21312043]

The certificates have an estimated average life of 1.8 years, assuming monthly prepayments at 1.3 % of the original balance.

[21312044]

The final maturity is in five years.