Document 0535

Centerior Energy Corp. said the Ohio Water Development Authority approved terms for two series of tax-exempt bonds to finance a water-pollution count and solid-water disposal facilities.

[20535002]

The authority will issue a total of \$ 44.65 million of pollution-countrol revenue bonds.

[20535003]

Proceeds of the sale will approved terms for two series of tax-exempt bonds to finance a water-pollution countrol and solid-water disposal facilities.

[20535004]

The bonds will be issued for a term of 54 years at an interest rate of \$ 5 \frac{1}{2} \text{.} \text{.}

Goldman , Sachs & Co. is the underwriter . ev-w218f2

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