Document 0612

convertible subordinated debentures due Oct. 15 , 1999 , priced at 84.90 to yield 7.51 % are-p v:e-i-p n:x a:e-p mofy:x-c dofm:x-c _ yofc:x-c _ v:e-i-p p:e-u-i card:i-i-c x:e-h-h v:e-i-p card:i-i-c n_of:x _ convertible into common stock at \$ 25 a share , representing a 24 % conversion premium over Thursday 's closing price are-p pre-u-i a_for:e-p n:x pre-u-i n_of:x _ v:e-i-p q:i-h-h card:i-i-c n_of:x n:x n:x pre-u-i dofw:x-c _ v:e-i n_of:x _ excl:i-i-c card:i-i-c p:e-x-i a:e-p n:x a:e-p nofy:x-c dofm:x-c _ yofc:x-c _ v:e-i-p p:e-u-i n:x x:e-h-h v:e-i-p card:i-i-c n_of:x which is puttable back to the company in 1999 , was priced at a spread of 110 basis points above the Treasury 's 10-year note a:e-u place_n:x p:e-u-i q:i-h-h n_of:x-i p:e-u-i yofc:x-c _ v:e-i-p p:e-u-i q:i-h-h n_of:x-i _ card:i-i-c n_of:x-i n_of:x p:e-u-i q:i-h-h named:x-c _ n:x n:x Moody 's and triple-B by S&P , the issue will be sold through underwriters led by Merrill Lynch Capital Mark i _ _ v:e-i-p p:e-u-i named:x-c p:e-u-i named:x-c named:x Canadian Imperial Bank of Commerce (Canada) – 10 billion yen of 5.7 % bonds due Nov. 17 , 1992 , priced at 101 1/4 to yield 5.75 % less full fees , via LTCB International Ltd named:x-c n

1