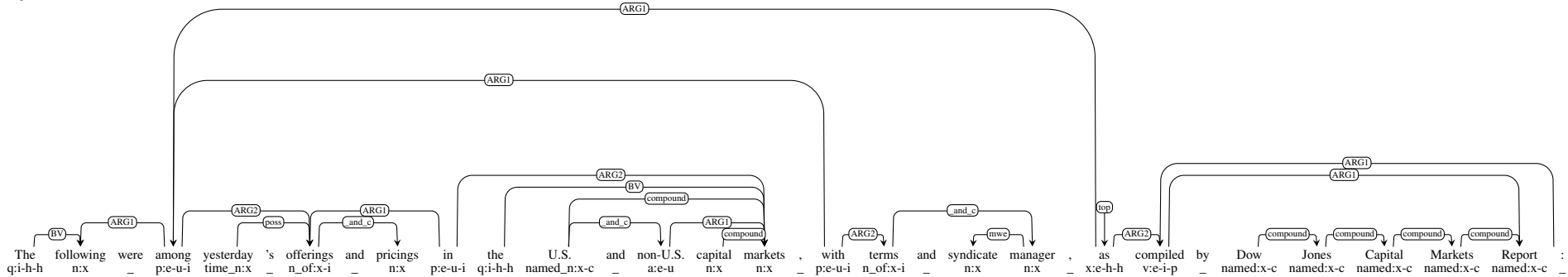
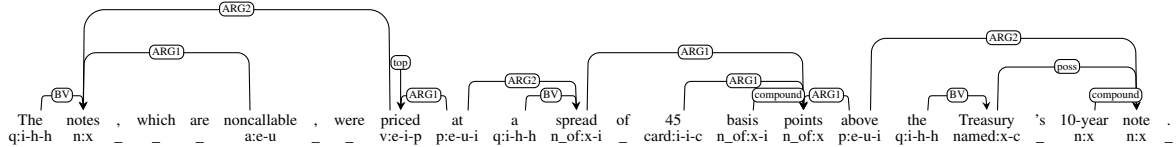


Document 1161

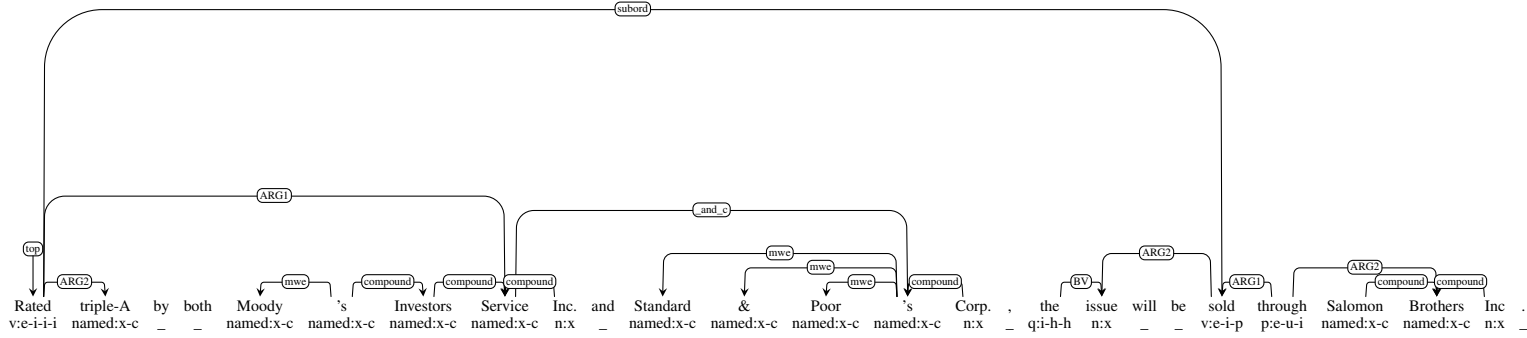
[21161001]



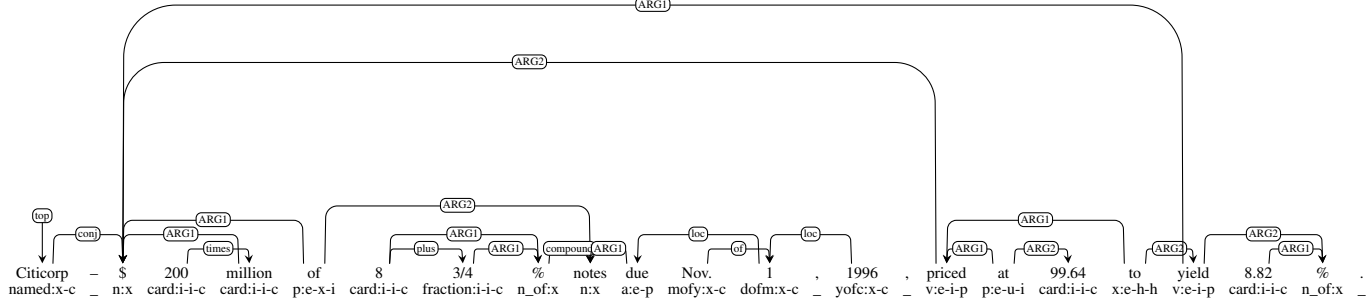
[21161003]



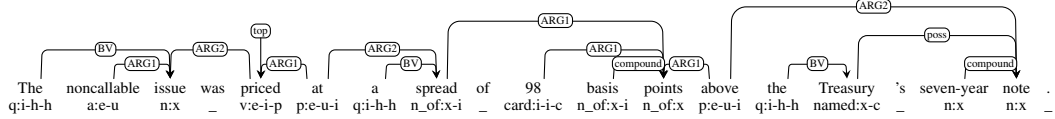
[21161004]



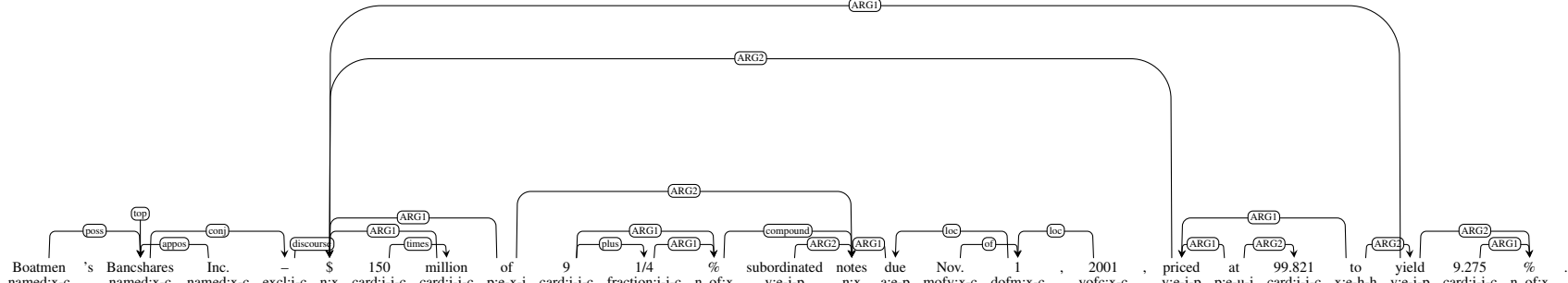
[21161005]



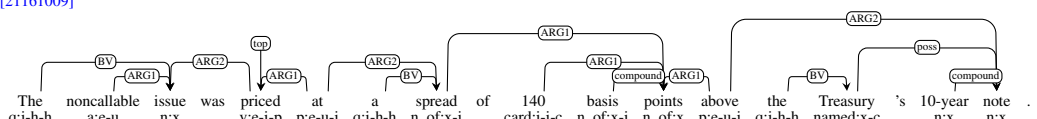
[21161006]



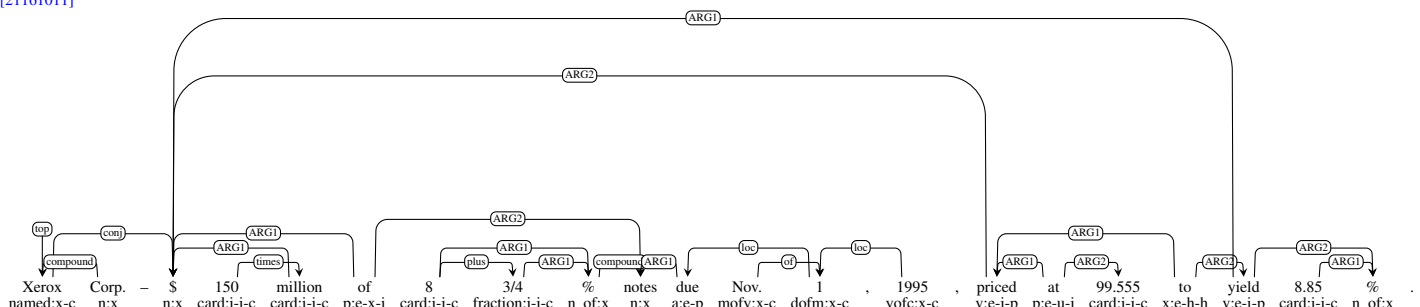
[21161008]



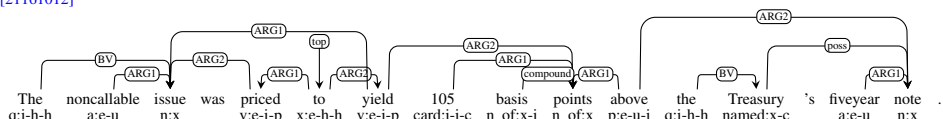
[21161009]



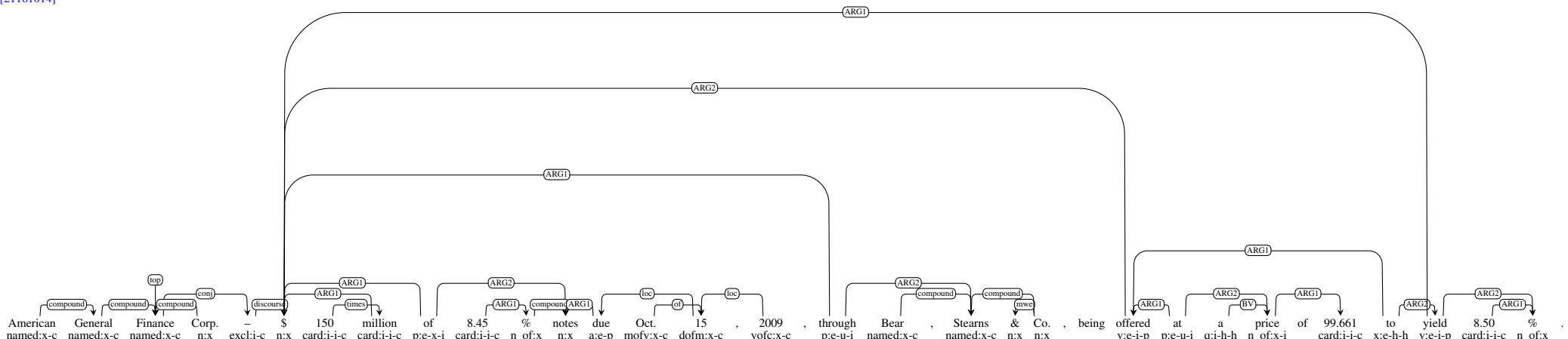
[21161011]



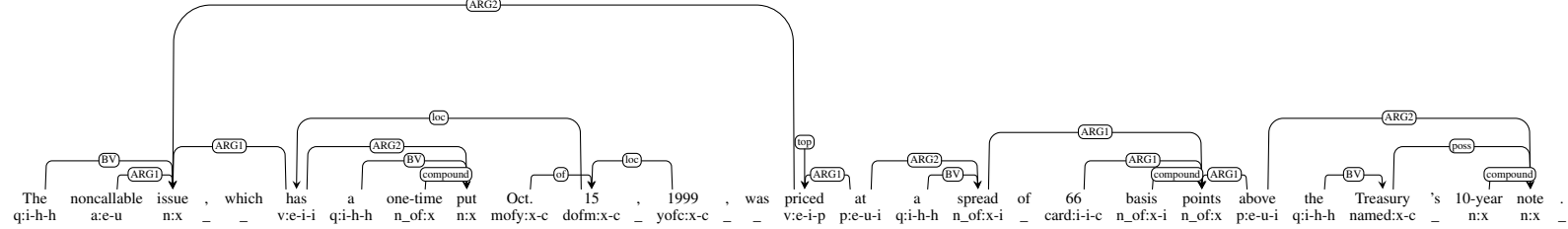
[21161012]



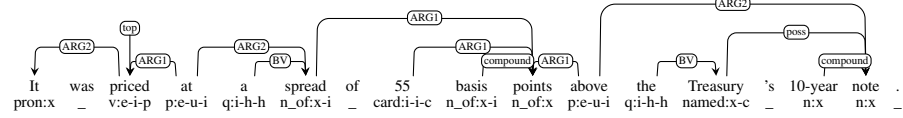
[21161014]



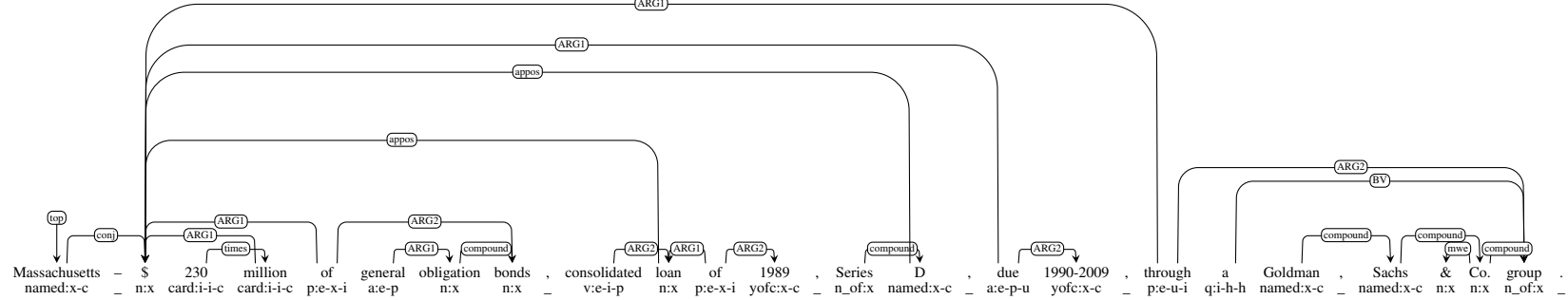
[21161015]



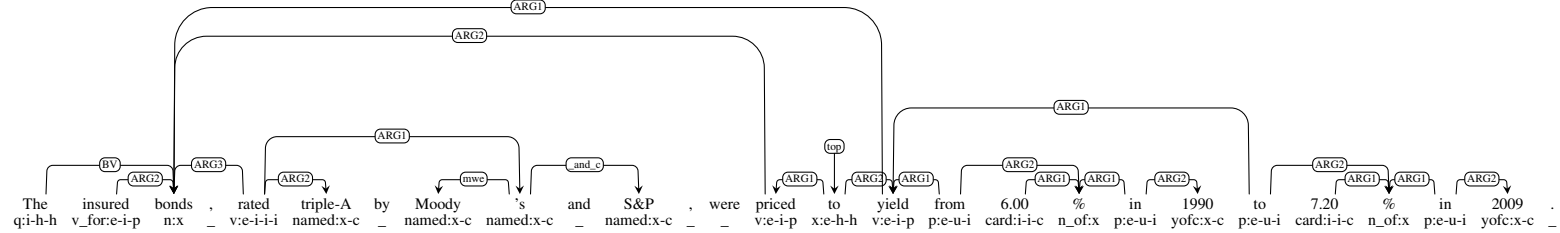
[21161019]



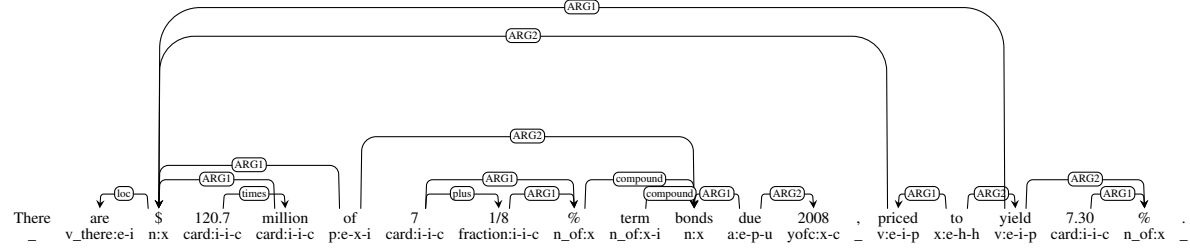
[21161020]



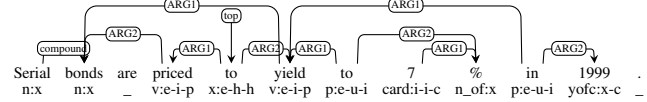
[21161021]



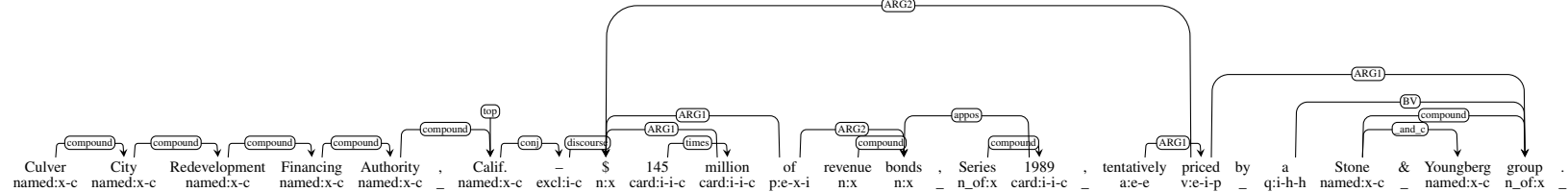
[21161023]



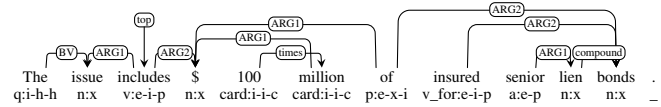
[21161024]



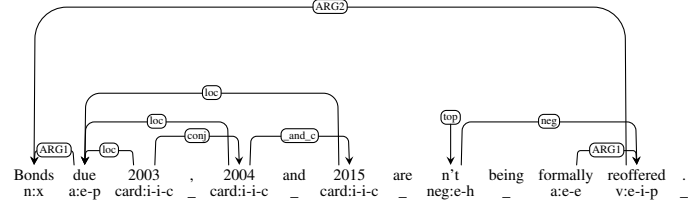
[21161026]



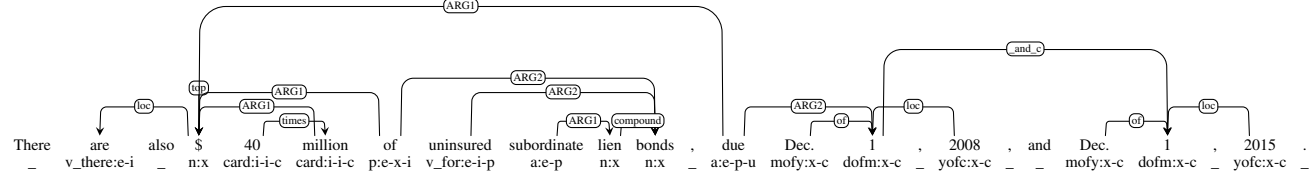
[21161027]



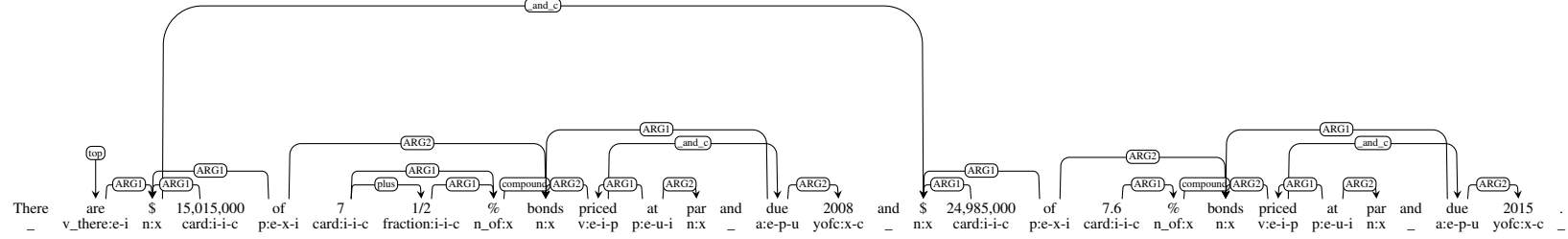
[21161029]



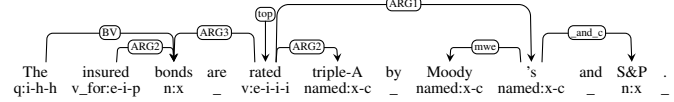
[21161030]



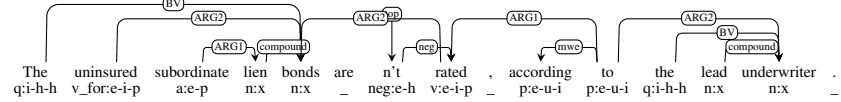
[21161031]



[21161032]



[21161033]



[21161035]

There are \$ 86,525,000 of 7 1/8 % bonds priced at 97 3/4 to yield 7.31 % in 2019 .

There are \$ 86,525,000 of 7 1/8 % bonds priced at 97 3/4 to yield 7.31 % in 2019 .

[21161036]

Current interest serial bonds are tentatively priced to yield to 7.05 % in 2002 .

Current interest serial bonds are tentatively priced to yield to 7.05 % in 2002 .

[21161037]

Capital appreciation bonds are priced to yield to maturity from 7.10 % in 2003 to 7.25 % in 2007 and 2008 .

Capital appreciation bonds are priced to yield to maturity from 7.10 % in 2003 to 7.25 % in 2007 and 2008 .

[21161038]

The bonds are insured and rated triple-A by Moody's and S&P .

The bonds are insured and rated triple-A by Moody's and S&P .

[21161039]

Connecticut Housing Finance Authority - \$ 132.8 million of housing mortgage revenue bonds priced by a PaineWebber Inc. group .

Connecticut Housing Finance Authority - \$ 132.8 million of housing mortgage revenue bonds priced by a PaineWebber Inc. group .

[21161042]

The issue is expected to receive a double-A rating from Moody's, the underwriter said .

The issue is expected to receive a double-A rating from Moody's, the underwriter said .

[21161043]

An S&P rating of double-A-plus has already been confirmed .

An S&P rating of double-A-plus has already been confirmed .

[21161044]

Montgomery County Md. - \$ 75 million of general obligation, Series B, consolidated public improvement bonds of 1989, through a Manufacturers Hanover Trust Co. group .

Montgomery County Md. - \$ 75 million of general obligation, Series B, consolidated public improvement bonds of 1989, through a Manufacturers Hanover Trust Co. group .

[21161045]

The bonds, rated triple-A by Moody's and S&P, were priced to yield from 5.75 % in 1990 to 6.90 % in 2006 to 2009 .

The bonds, rated triple-A by Moody's and S&P, were priced to yield from 5.75 % in 1990 to 6.90 % in 2006 to 2009 .

[21161046]

Federal Home Loan Mortgage Corp. - \$ 500 million of Remic mortgage securities being offered by Prudential-Bache Capital Funding Inc .

Federal Home Loan Mortgage Corp. - \$ 500 million of Remic mortgage securities being offered by Prudential-Bache Capital Funding Inc .

[21161047]

There were no details available on the pricing of the issue, Freddie Mac's Series 108 .

There were no details available on the pricing of the issue, Freddie Mac's Series 108 .

[21161048]

The issue is backed by Freddie Mac 8 1/2 % securities .

The issue is backed by Freddie Mac 8 1/2 % securities .

[21161050]

European portion of \$ 700 million via Yamaichi International Europe Ltd .

European portion of \$ 700 million via Yamaichi International Europe Ltd .

[21161051]

Asian portion of \$ 100 million via Yamatane Securities Europe Ltd .

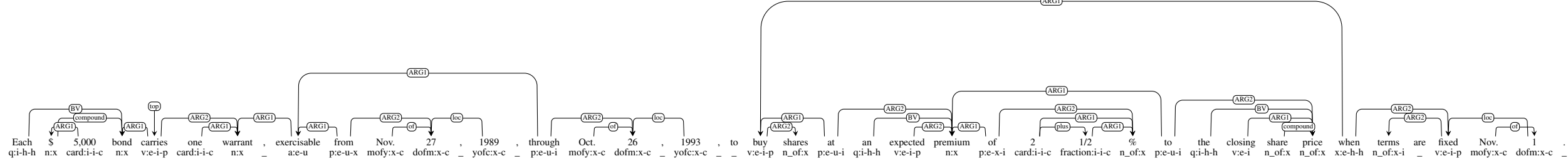
Asian portion of \$ 100 million via Yamatane Securities Europe Ltd .

[21161052]

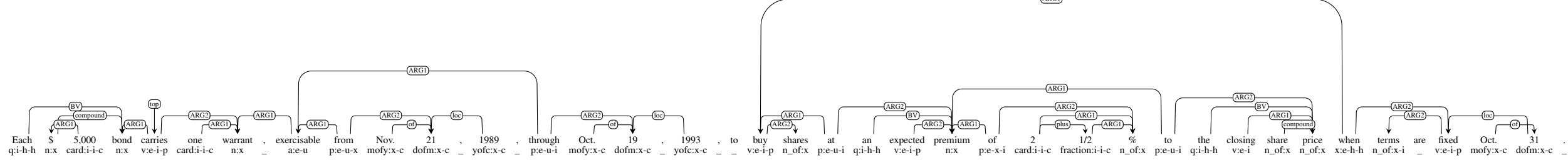
Each \$ 5,000 bond carries one warrant, exercisable from Nov. 28, 1989, through Oct. 26, 1994, to buy shares at an expected premium of 2 1/2 % to the closing share price when terms are fixed Oct. 26 .

Each \$ 5,000 bond carries one warrant, exercisable from Nov. 28, 1989, through Oct. 26, 1994, to buy shares at an expected premium of 2 1/2 % to the closing share price when terms are fixed Oct. 26 .

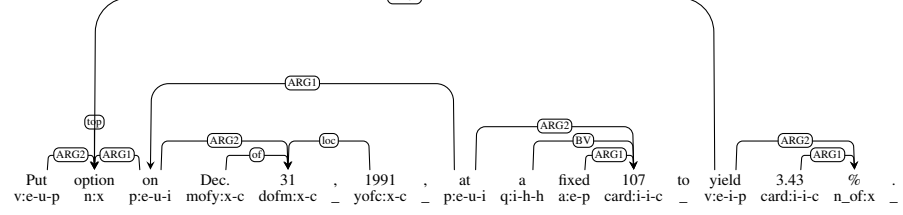
[21161055]



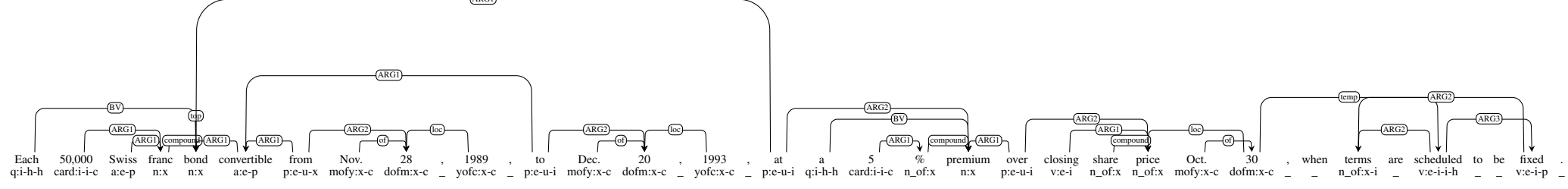
[21161058]



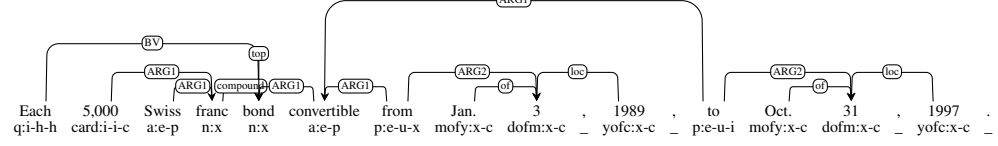
[21161063]



[21161064]



[21161066]



[21161070]

