Package 'EvaluateCore'

June 30, 2022

```
Title Quality Evaluation of Core Collections
Version 0.1.2.9000
Description Implements various quality evaluation statistics to assess the
      value of plant germplasm core collections using qualitative and
     quantitative phenotypic trait data according to Odong et al. (2015)
      <doi:10.1007/s00122-012-1971-y>.
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     kSamples,
     mathjaxr,
     psych,
     reshape2,
     Rdpack,
     stats,
```

vegan

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```
Suggests corehunter,
pander,
rJava (>= 0.9-8)
```

LazyData true

R topics documented:

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bar.evaluate.core

Bar Plots

Description

Plot Bar plots to graphically compare the frequency distributions of qualitative traits between entire collection (EC) and core set (CS).

Usage

bar.evaluate.core(data, names, qualitative, selected)

Arguments

data	The data as a data frame object.	The data frame should	possess one row per

individual and columns with the individual names and multiple trait/character

data.

names Name of column with the individual names as a character string qualitative Name of columns with the qualitative traits as a character vector.

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selected

Character vector with the names of individuals selected in core collection and present in the names column.

Value

A list with the ggplot objects of relative frequency bar plots of CS and EC for each trait specified as qualitative.

See Also

```
barplot, geom_bar
```

Examples

box.evaluate.core

Box Plots

Description

Plot Box-and-Whisker plots (Tukey 1970; McGill et al. 1978) to graphically compare the probability distributions of quantitative traits between entire collection (EC) and core set (CS).

Usage

```
box.evaluate.core(data, names, quantitative, selected)
```

Arguments

data

The data as a data frame object. The data frame should possess one row per individual and columns with the individual names and multiple trait/character data.

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names Name of column with the individual names as a character string
quantitative Name of columns with the quantitative traits as a character vector.

Selected Character vector with the names of individuals selected in core collection and present in the names column.

Value

A list with the ggplot objects of box plots of CS and EC for each trait specified as quantitative.

References

McGill R, Tukey JW, Larsen WA (1978). "Variations of box plots." *The American Statistician*, **32**(1), 12.

Tukey JW (1970). Exploratory Data Analysis. Preliminary edition. Addison-Wesley.

See Also

boxplot, geom_boxplot

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Description

An example germplasm characterisation data of a core collection generated from 1591 accessions of IITA Cassava collection (International Institute of Tropical Agriculture et al. 2019) using 10 quantitative and 48 qualitative trait data with CoreHunter3 (corehunter). The core set was generated using distance based measures giving equal weightage to Average entry-to-nearest-entry distance (EN) and Average accession-to-nearest-entry distance (AN). Includes data on 26 descriptors for 168 (10 % of cassava_EC) accessions. It is used to demonstrate the various functions of EvaluateCore package.

Usage

cassava_CC

Format

A data frame with 58 columns:

CUAL Colour of unexpanded apical leaves

LNGS Length of stipules

PTLC Petiole colour

DSTA Distribution of anthocyanin

LFRT Leaf retention

LBTEF Level of branching at the end of flowering

CBTR Colour of boiled tuberous root

NMLB Number of levels of branching

ANGB Angle of branching

CUAL9M Colours of unexpanded apical leaves at 9 months

LVC9M Leaf vein colour at 9 months

TNPR9M Total number of plants remaining per accession at 9 months

PL9M Petiole length at 9 months

STRP Storage root peduncle

STRC Storage root constrictions

PSTR Position of root

NMSR Number of storage root per plant

TTRN Total root number per plant

TFWSR Total fresh weight of storage root per plant

TTRW Total root weight per plant

TFWSS Total fresh weight of storage shoot per plant

TTSW Total shoot weight per plant

TTPW Total plant weight

AVPW Average plant weight

ARSR Amount of rotted storage root per plant

SRDM Storage root dry matter

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Details

Further details on how the example dataset was built from the original data is available online.

References

International Institute of Tropical Agriculture, Benjamin F, Marimagne T (2019). "Cassava morphological characterization. Version 2018.1." www.genesys-pgr.org.

Examples

cassava_EC

IITA Cassava Germplasm Data - Entire Collection

Description

An example germplasm characterisation data of a subset of IITA Cassava collection (International Institute of Tropical Agriculture et al. 2019). Includes data on 26 (out of 62) descriptors for 1684 (out of 2170) accessions. It is used to demonstrate the various functions of EvaluateCore package.

Usage

```
cassava_EC
```

Format

A data frame with 58 columns:

CUAL Colour of unexpanded apical leaves

LNGS Length of stipules

PTLC Petiole colour

DSTA Distribution of anthocyanin

LFRT Leaf retention

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LBTEF Level of branching at the end of flowering

CBTR Colour of boiled tuberous root

NMLB Number of levels of branching

ANGB Angle of branching

CUAL9M Colours of unexpanded apical leaves at 9 months

LVC9M Leaf vein colour at 9 months

TNPR9M Total number of plants remaining per accession at 9 months

PL9M Petiole length at 9 months

STRP Storage root peduncle

STRC Storage root constrictions

PSTR Position of root

NMSR Number of storage root per plant

TTRN Total root number per plant

TFWSR Total fresh weight of storage root per plant

TTRW Total root weight per plant

TFWSS Total fresh weight of storage shoot per plant

TTSW Total shoot weight per plant

TTPW Total plant weight

AVPW Average plant weight

ARSR Amount of rotted storage root per plant

SRDM Storage root dry matter

Details

Further details on how the example dataset was built from the original data is available online.

References

International Institute of Tropical Agriculture, Benjamin F, Marimagne T (2019). "Cassava morphological characterization. Version 2018.1." www.genesys-pgr.org.

chisquare.evaluate.core

Chi-squared Test for Homogeneity

Description

Compare the distribution frequencies of qualitative traits between entire collection (EC) and core set (CS) by Chi-squared test for homogeneity (Pearson 1900; Snedecor and Irwin 1933).

Usage

chisquare.evaluate.core(data, names, qualitative, selected)

Arguments

data The data as a data frame object. The data frame should possess one row per

individual and columns with the individual names and multiple trait/character

data.

names Name of column with the individual names as a character string

qualitative Name of columns with the qualitative traits as a character vector.

selected Character vector with the names of individuals selected in core collection and

present in the names column.

Value

A a data frame with the following columns.

Trait The qualitative trait.

EC_No.Classes The number of classes in the trait for EC.

EC_Classes The frequency of the classes in the trait for EC.

CS_No.Classes The number of classes in the trait for CS.

CS_Classes The frequency of the classes in the trait for CS.

chisq_statistic

The χ^2 test statistic.

chisq_pvalue The p value for the test statistic.

chisq_significance

The significance of the test statistic (*: $p \le 0.01$; **: $p \le 0.05$; ns: p > 0.05).

References

Pearson K (1900). "X. On the criterion that a given system of deviations from the probable in the case of a correlated system of variables is such that it can be reasonably supposed to have arisen from random sampling." *The London, Edinburgh, and Dublin Philosophical Magazine and Journal of Science*, **50**(302), 157–175.

Snedecor G, Irwin MR (1933). "On the chi-square test for homogeneity." *Iowa State College Journal of Science*, **8**, 75–81.

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See Also

```
chisq.test
```

Examples

corr.evaluate.core

Phenotypic Correlations

Description

Compute phenotypic correlations (Pearson 1895) between traits, plot correlation matrices as correlograms (Friendly 2002) and calculate mantel correlation (Legendre and Legendre 2012) between them to compare entire collection (EC) and core set (CS).

Usage

```
corr.evaluate.core(data, names, quantitative, qualitative, selected)
```

Arguments

data	The data as a data frame object. The data frame should possess one row per individual and columns with the individual names and multiple trait/character data.
names	Name of column with the individual names as a character string
quantitative	Name of columns with the quantitative traits as a character vector.
qualitative	Name of columns with the qualitative traits as a character vector.
selected	Character vector with the names of individuals selected in core collection and present in the names column.

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Value

A list with the following components.

Correlation Matrix

The matrix with phenotypic correlations between traits in EC (below diagonal) and CS (above diagonal).

Correologram

A correlogram of phenotypic correlations between traits in EC (below diagonal) and CS (above diagonal) as a ggplot object.

Mantel Correlation

A data frame with Mantel correlation coefficient (r) between EC and CS phenotypic correlation matrices, it's p value and significance (*: p \leq 0.01; **: p \leq 0.05; ns: p > 0.05).

References

Friendly M (2002). "Corrgrams." The American Statistician, 56(4), 316–324.

Legendre P, Legendre L (2012). "Interpretation of ecological structures." In *Developments in Environmental Modelling*, volume 24, 521–624. Elsevier.

Pearson K (1895). "Note on regression and inheritance in the case of two parents." *Proceedings of the Royal Society of London*, **58**, 240–242.

See Also

```
cor, cor_pmat ggcorrplot, mantel
```

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coverage.evaluate.core

Class Coverage

Description

Compute the Class Coverage (Kim et al. 2007) to compare the distribution frequencies of qualitative traits between entire collection (EC) and core set (CS).

Usage

coverage.evaluate.core(data, names, qualitative, selected)

Arguments

data The data as a data frame object. The data frame should possess one row per

individual and columns with the individual names and multiple trait/character

data

names Name of column with the individual names as a character string

qualitative Name of columns with the qualitative traits as a character vector.

selected Character vector with the names of individuals selected in core collection and

present in the names column.

Details

Class Coverage (Kim et al. 2007) is computed as follows.

$$Class\,Coverage = \left(\frac{1}{n}\sum_{i=1}^{n}\frac{A_{CS_i}}{A_{EC_i}}\right) \times 100$$

Where, A_{CS_i} is the sets of categories in the CS for the *i*th trait, A_{EC_i} is the sets of categories in the EC for the *i*th trait and n is the total number of traits.

Value

The Class Coverage value.

References

Kim K, Chung H, Cho G, Ma K, Chandrabalan D, Gwag J, Kim T, Cho E, Park Y (2007). "PowerCore: A program applying the advanced M strategy with a heuristic search for establishing core sets." *Bioinformatics*, **23**(16), 2155–2162.

```
data("cassava_CC")
data("cassava_EC")
ec <- cbind(genotypes = rownames(cassava_EC), cassava_EC)
ec$genotypes <- as.character(ec$genotypes)
rownames(ec) <- NULL</pre>
```

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cr.evaluate.core

Coincidence Rate of Range

Description

Compute the Coincidence Rate of Range (CR) (Hu et al. 2000) (originally described by (Diwan et al. 1995) as Mean range ratio) to compare quantitative traits of the entire collection (EC) and core set (CS).

Usage

```
cr.evaluate.core(data, names, quantitative, selected)
```

Arguments

data The data as a data frame object. The data frame should possess one row per

individual and columns with the individual names and multiple trait/character

data.

names Name of column with the individual names as a character string

quantitative Name of columns with the quantitative traits as a character vector.

selected Character vector with the names of individuals selected in core collection and

present in the names column.

Details

The Coincidence Rate of Range (CR) is computed as follows.

$$CR = \left(\frac{1}{n} \sum_{i=1}^{n} \frac{R_{CS_i}}{R_{EC_i}}\right) \times 100$$

Where, R_{CS_i} is the range of the *i*th trait in the CS, R_{EC_i} is the range of the *i*th trait in the EC and n is the total number of traits.

A representative CS should have a CR value no less than 70% (Diwan et al. 1995) or 80% (Hu et al. 2000).

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Value

The CR value.

References

Diwan N, McIntosh MS, Bauchan GR (1995). "Methods of developing a core collection of annual *Medicago* species." *Theoretical and Applied Genetics*, **90**(6), 755–761.

Hu J, Zhu J, Xu HM (2000). "Methods of constructing core collections by stepwise clustering with three sampling strategies based on the genotypic values of crops." *Theoretical and Applied Genetics*, **101**(1), 264–268.

See Also

```
wilcox.test
```

Examples

dist.evaluate.core

Distance Measures

Description

Compute average Entry-to-nearest-entry distance (E-EN), Accession-to-nearest-entry distance (A-EN) and Entry-to-entry distance (E-E) (Odong et al. 2013) to evaluate a core set (CS) selected from an entire collection (EC).

Usage

```
dist.evaluate.core(data, names, quantitative, qualitative, selected, d = NULL)
```

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Arguments

The data as a data frame object. The data frame should possess one row per individual and columns with the individual names and multiple trait/character

data.

names Name of column with the individual names as a character string quantitative Name of columns with the quantitative traits as a character vector.

Name of columns with the qualitative traits as a character vector.

selected Character vector with the names of individuals selected in core collection and

present in the names column.

d A distance matrix of class "dist" with individual names in the names column

in data as labels. If NULL (default), then a distance matrix is computed using

Gower's metric. (Gower 1971).

Value

A data frame with the average values of E-EN, A-EN and E-E.

References

Gower JC (1971). "A general coefficient of similarity and some of its properties." *Biometrics*, **27**(4), 857–871.

Odong TL, Jansen J, van Eeuwijk FA, van Hintum TJL (2013). "Quality of core collections for effective utilisation of genetic resources review, discussion and interpretation." *Theoretical and Applied Genetics*, **126**(2), 289–305.

See Also

evaluateCore

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```
# Compare with corehunter
library(corehunter)
# Prepare phenotype dataset
dtype <- c(rep("RD", length(quant)),</pre>
          rep("NS", length(qual)))
rownames(ec) <- ec[, "genotypes"]</pre>
ecdata <- corehunter::phenotypes(data = ec[, c(quant, qual)],</pre>
                               types = dtype)
# Compute average distances
EN <- evaluateCore(core = rownames(cassava_CC), data = ecdata,</pre>
                  objective = objective("EN", "GD"))
AN <- evaluateCore(core = rownames(cassava_CC), data = ecdata,
                  objective = objective("AN", "GD"))
EE <- evaluateCore(core = rownames(cassava_CC), data = ecdata,</pre>
                  objective = objective("EE", "GD"))
ΕN
AN
ΕE
```

diversity.evaluate.core

Diversity Indices

Description

Compute the following diversity indices and perform corresponding statistical tests to compare the phenotypic diversity for qualitative traits between entire collection (EC) and core set (CS).

- Simpson's and related indices
 - Simpson's Index (d) (Simpson 1949; Peet 1974)
 - Simpson's Index of Diversity or Gini's Diversity Index or Gini-Simpson Index or Nei's Diversity Index or Nei's Variation Index (D) (Gini 1912, 1912; Greenberg 1956; Berger and Parker 1970; Nei 1973; Peet 1974)
 - Maximum Simpson's Index of Diversity or Maximum Nei's Diversity/Variation Index (D_{max}) (Hennink and Zeven 1990)
 - Simpson's Reciprocal Index or Hill's N_2 (D_R) (Williams 1964; Hill 1973)
 - Relative Simpson's Index of Diversity or Relative Nei's Diversity/Variation Index (D') (Hennink and Zeven 1990)
- · Shannon-Weaver and related indices
 - Shannon or Shannon-Weaver or Shannon-Weiner Diversity Index (H) (Shannon and Weaver 1949; Peet 1974)
 - Maximum Shannon-Weaver Diversity Index (H_{max}) (Hennink and Zeven 1990)
 - Relative Shannon-Weaver Diversity Index or Shannon Equitability Index (H') (Hennink and Zeven 1990)
- McIntosh Diversity Index
 - McIntosh Diversity Index (D_{Mc}) (McIntosh 1967; Peet 1974)

Usage

diversity.evaluate.core(data, names, qualitative, selected, base = 2, R = 1000)

Arguments

data The data as a data frame object. The data frame should possess one row per

individual and columns with the individual names and multiple trait/character

data.

names Name of column with the individual names as a character string

 $\label{eq:qualitative} \textbf{Name of columns with the qualitative traits as a character vector.}$

selected Character vector with the names of individuals selected in core collection and

present in the names column.

base The logarithm base to be used for computation of Shannon-Weaver Diversity

Index (I). Default is 2.

R The number of bootstrap replicates. Default is 1000.

Value

A list with three data frames as follows.

simpson Trait The qualitative trait.

EC_No.Classes The number of classes in the trait for EC.

CS_No.Classes The number of classes in the trait for CS.

EC_d The Simpson's Index (d) for EC.

EC_D The Simpson's Index of Diversity (D) for EC.

EC_D.max The Maximum Simpson's Index of Diversity (D_{max}) for EC.

EC_D. inv The Simpson's Reciprocal Index (D_R) for EC.

EC_D.rel The Relative Reciprocal Index (D') for EC.

EC_d.V The variance of d for EC according to (Simpson 1949).

 EC_d . boot . V The bootstrap variance of d for EC.

 CS_d The Simpson's Index (d) for CS.

 CS_D The Simpson's Index of Diversity (D) for CS.

CS_D.max The Maximum Simpson's Index of Diversity (D_{max}) for CS.

CS_D. inv The Simpson's Reciprocal Index (D_R) for CS.

 $CS_D.rel$ The Relative Reciprocal Index (D') for CS.

 $CS_d.V$ The variance of d for CS according to (Simpson 1949).

 $CS_d.boot.V$ The bootstrap variance of d for CS.

 ${\tt d.t.df}$ The degrees of freedom for t test.

d.t.stat The t statistic.

d.t.pvalue The p value for t test.

d.t.significance The significance of t test for t-test

d.boot.z.df The degrees of freedom for bootstrap z score.

d.boot.z.stat The bootstrap z score.

d.boot.z.pvalue The p value of z score.

d.boot.z.significance The significance of z score.

shannon Trait The qualitative trait.

EC_No.Classes The number of classes in the trait for EC.

CS_No. Classes The number of classes in the trait for CS.

EC_I The Shannon-Weaver Diversity Index (I) for EC.

EC_I.max The Maximum Shannon-Weaver Diversity Index (I_{max}) for EC.

EC_I.rel The Relative Shannon-Weaver Diversity Index (I') for EC.

EC_I.V The variance of *I* for EC according to (Hutcheson 1970).

EC_I.boot.V The bootstrap variance of I for EC.

 CS_I The Shannon-Weaver Diversity Index (I) for CS.

CS_I.max The Maximum Shannon-Weaver Diversity Index (I_{max}) for CS.

CS_I.rel The Relative Shannon-Weaver Diversity Index (I') for CS.

CS_I.V The variance of I for CS according to (Hutcheson 1970).

 $CS_I.boot.V$ The bootstrap variance of I for CS.

I.t.stat The t statistic.

I.t.df The degrees of freedom for t test.

I.t.pvalue The p value for t test.

I.t.significance The significance of t test for t-test

I.boot.z.df The degrees of freedom for bootstrap z score.

I.boot.z.stat The bootstrap z score.

I.boot.z.pvalue The p value of z score.

I.boot.z.significance The significance of z score.

mcintosh

EC_No.Classes The number of classes in the trait for EC.

CS_No.Classes The number of classes in the trait for CS.

EC_D.Mc The McIntosh Index (D_{Mc}) for EC.

CS_D.Mc The McIntosh Index (D_{Mc}) for CS.

M.boot.z.stat The bootstrap z score.

M.boot.z.df The degrees of freedom for bootstrap z score.

M.boot.z.pvalue The p value of z score.

M.boot.z.significance The significance of z score.

Details

The diversity indices and the corresponding statistical tests implemented in diversity.evaluate.core are as follows.

Simpson's and related indices: Simpson's index (d) which estimates the probability that two accessions randomly selected will belong to the same phenotypic class of a trait, is computed as follows (Simpson 1949; Peet 1974).

$$d = \sum_{i=1}^{k} p_i^2$$

Where, p_i denotes the proportion/fraction/frequency of accessions in the *i*th phenotypic class for a trait and k is the number of phenotypic classes for the trait.

The value of d can range from 0 to 1 with 0 representing maximum diversity and 1, no diversity. d is subtracted from 1 to give Simpson's index of diversity (D) (Greenberg 1956; Berger and Parker 1970; Peet 1974; Hennink and Zeven 1990) originally suggested by Gini (1912, 1912) and described in literature as Gini's diversity index or Gini-Simpson index. It is the same as Nei's diversity index or Nei's variation index (Nei 1973; Hennink and Zeven 1990). Greater the value of D, greater the diversity with a range from 0 to 1.

$$D = 1 - d$$

The maximum value of D, D_{max} occurs when accessions are uniformly distributed across the phenotypic classes and is computed as follows (Hennink and Zeven 1990).

$$D_{max} = 1 - \frac{1}{k}$$

Reciprocal of d gives the Simpson's reciprocal index (D_R) (Williams 1964; Hennink and Zeven 1990) and can range from 1 to k. This was also described in Hill (1973) as (N_2) .

$$D_R = \frac{1}{d}$$

Relative Simpson's index of diversity or Relative Nei's diversity/variation index (H') (Hennink and Zeven 1990) is defined as follows (Peet 1974).

$$D' = \frac{D}{D_{max}}$$

Differences in Simpson's diversity index for qualitative traits of EC and CS can be tested by a t-test using the associated variance estimate described in Simpson (1949) (Lyons and Hutcheson 1978).

The t statistic is computed as follows.

$$t = \frac{d_{EC} - d_{CS}}{\sqrt{V_{d_{EC}} + V_{d_{CS}}}}$$

Where, the variance of $d(V_d)$ is,

$$V_d = \frac{4N(N-1)(N-2)\sum_{i=1}^k (p_i)^3 + 2N(N-1)\sum_{i=1}^k (p_i)^2 - 2N(N-1)(2N-3)\left(\sum_{i=1}^k (p_i)^2\right)^2}{[N(N-1)]^2}$$

The associated degrees of freedom is computed as follows.

$$df = (k_{EC} - 1) + (k_{CS} - 1)$$

Where, k_{EC} and k_{CS} are the number of phenotypic classes in the trait for EC and CS respectively.

Shannon-Weaver and related indices: An index of information H, was described by Shannon and Weaver (1949) as follows.

$$H = -\sum_{i=1}^{k} p_i \log_2(p_i)$$

H is described as Shannon or Shannon-Weaver or Shannon-Weiner diversity index in literature. Alternatively, H is also computed using natural logarithm instead of logarithm to base 2.

$$H = -\sum_{i=1}^{k} p_i \ln(p_i)$$

The maximum value of $H(H_{max})$ is $\ln(k)$. This value occurs when each phenotypic class for a trait has the same proportion of accessions.

$$H_{max} = \log_2(k)$$
 OR $H_{max} = \ln(k)$

The relative Shannon-Weaver diversity index or Shannon equitability index (H') is the Shannon diversity index (I) divided by the maximum diversity (H_{max}) .

$$H' = \frac{H}{H_{max}}$$

Differences in Shannon-Weaver diversity index for qualitative traits of EC and CS can be tested by Hutcheson t-test (Hutcheson 1970).

The Hutcheson t statistic is computed as follows.

$$t = \frac{H_{EC} - H_{CS}}{\sqrt{V_{H_{EC}} + V_{H_{CS}}}}$$

Where, the variance of $H(V_H)$ is,

$$V_H = \frac{\sum_{i=1}^k n_i (\log_2 n_i)^2 \frac{(\sum_{i=1}^k \log_2 n_i)^2}{N}}{N^2}$$

OR

$$V_H = \frac{\sum_{i=1}^k n_i (\ln n_i)^2 \frac{(\sum_{i=1}^k \ln n_i)^2}{N}}{N^2}$$

The associated degrees of freedom is approximated as follows.

$$df = \frac{(V_{H_{EC}} + V_{H_{CS}})^2}{\frac{V_{H_{EC}}^2}{N_{EC}} + \frac{V_{H_{CS}}^2}{N_{CS}}}$$

McIntosh Diversity Index: A similar index of diversity was described by McIntosh (1967) as follows (D_{Mc}) (Peet 1974).

$$D_{Mc} = \frac{N - \sqrt{\sum_{i=1}^{k} n_i^2}}{N - \sqrt{N}}$$

Where, n_i denotes the number of accessions in the *i*th phenotypic class for a trait and N is the total number of accessions so that $p_i = n_i/N$.

Testing for difference with bootstrapping: Bootstrap statistics are employed to test the difference between the Simpson, Shannon-Weaver and McIntosh indices for qualitative traits of EC and CS (Solow 1993).

If I_{EC} and I_{CS} are the diversity indices with the original number of accessions, then random samples of the same size as the original are repeatedly generated (with replacement) R times and the corresponding diversity index is computed for each sample.

$$I_{EC}^* = \{H_{EC_1}, H_{EC}, \cdots, H_{EC_R}\}$$

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$$I_{CS}^* = \{H_{CS_1}, H_{CS}, \cdots, H_{CS_R}\}$$

Then the bootstrap null sample I_0 is computed as follows.

$$\Delta^* = I_{EC}^* - I_{CS}^*$$

$$I_0 = \Delta^* - \overline{\Delta^*}$$

Where, $\overline{\Delta^*}$ is the mean of Δ^* .

Now the original difference in diversity indices ($\Delta_0 = I_{EC} - I_{CS}$) is tested against mean of bootstrap null sample (I_0) by a z test. The z score test statistic is computed as follows.

$$z = \frac{\Delta_0 - \overline{H_0}}{\sqrt{V_{H_0}}}$$

Where, $\overline{H_0}$ and V_{H_0} are the mean and variance of the bootstrap null sample H_0 .

The corresponding degrees of freedom is estimated as follows.

$$df = (k_{EC} - 1) + (k_{CS} - 1)$$

References

Berger WH, Parker FL (1970). "Diversity of planktonic foraminifera in deep-sea sediments." *Science*, **168**(3937), 1345–1347.

Gini C (1912). Variabilita e Mutabilita. Contributo allo Studio delle Distribuzioni e delle Relazioni Statistiche. [Fasc. I.]. Tipogr. di P. Cuppini, Bologna.

Gini C (1912). "Variabilita e mutabilita." In Pizetti E, Salvemini T (eds.), *Memorie di Metodologica Statistica*. Liberia Eredi Virgilio Veschi, Roma, Italy.

Greenberg JH (1956). "The measurement of linguistic diversity." Language, 32(1), 109.

Hennink S, Zeven AC (1990). "The interpretation of Nei and Shannon-Weaver within population variation indices." *Euphytica*, **51**(3), 235–240.

Hill MO (1973). "Diversity and evenness: A unifying notation and its consequences." *Ecology*, **54**(2), 427–432.

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Lyons NI, Hutcheson K (1978). "C20. Comparing diversities: Gini's index." *Journal of Statistical Computation and Simulation*, **8**(1), 75–78.

McIntosh RP (1967). "An index of diversity and the relation of certain concepts to diversity." *Ecology*, **48**(3), 392–404.

Nei M (1973). "Analysis of gene diversity in subdivided populations." *Proceedings of the National Academy of Sciences*, **70**(12), 3321–3323.

freqdist.evaluate.core 21

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Solow AR (1993). "A simple test for change in community structure." *The Journal of Animal Ecology*, **62**(1), 191.

Williams CB (1964). Patterns in the Balance of Nature and Related Problems in Quantitative Ecology. Academic Press.

See Also

shannon, diversity, boot

Examples

freqdist.evaluate.core

Frequency Distribution Histogram

Description

Plot stacked frequency distribution histogram to graphically compare the probability distributions of traits between entire collection (EC) and core set (CS).

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Usage

```
freqdist.evaluate.core(
  data,
  names,
  quantitative,
  qualitative,
  selected,
  highlight = NULL,
  include.highlight = TRUE,
  highlight.se = NULL,
  highlight.col = "red"
)
```

Arguments

individual and columns with the individual names and multiple trait/character

data.

names Name of column with the individual names as a character string

quantitative Name of columns with the quantitative traits as a character vector.

Name of columns with the qualitative traits as a character vector.

selected Character vector with the names of individuals selected in core collection and

present in the names column.

highlight Individual names to be highlighted as a character vector.

include.highlight

If TRUE, the highlighted individuals are included in the frequency distribution

histogram. Default is TRUE.

highlight.se Optional data frame of standard errors for the individuals specified in highlight.

It should have the same column names as in data.

highlight.col The colour(s) to be used to highlighting individuals in the plot as a character

vector of the same length as highlight. Must be valid colour values in R (named colours, hexadecimal representation, index of colours [1:8] in default R

palette() etc.).

Value

A list with the ggplot objects of stacked frequency distribution histograms plots for each trait specified as quantitative and qualitative.

See Also

```
hist, geom_histogram
```

```
data("cassava_CC")
data("cassava_EC")
ec <- cbind(genotypes = rownames(cassava_EC), cassava_EC)
ec$genotypes <- as.character(ec$genotypes)
rownames(ec) <- NULL</pre>
```

igr.evaluate.core 23

```
core <- rownames(cassava_CC)</pre>
quant <- c("NMSR", "TTRN", "TFWSR", "TTRW", "TFWSS", "TTSW", "TTPW", "AVPW",
           "ARSR", "SRDM")
qual <- c("CUAL", "LNGS", "PTLC", "DSTA", "LFRT", "LBTEF", "CBTR", "NMLB",
          "ANGB", "CUAL9M", "LVC9M", "TNPR9M", "PL9M", "STRP", "STRC",
          "PSTR")
ec[, qual] <- lapply(ec[, qual],
                     function(x) factor(as.factor(x)))
freqdist.evaluate.core(data = ec, names = "genotypes",
                       quantitative = quant, qualitative = qual,
                       selected = core)
checks <- c("TMe-1199", "TMe-1957", "TMe-3596", "TMe-3392")
freqdist.evaluate.core(data = ec, names = "genotypes",
                       quantitative = quant, qualitative = qual,
                       selected = core,
                       highlight = checks, highlight.col = "red")
quant.se <- data.frame(genotypes = checks,</pre>
                       NMSR = c(0.107, 0.099, 0.106, 0.062),
                       TTRN = c(0.081, 0.072, 0.057, 0.049),
                       TFWSR = c(0.089, 0.031, 0.092, 0.097),
                       TTRW = c(0.064, 0.031, 0.071, 0.071),
                       TFWSS = c(0.106, 0.071, 0.121, 0.066),
                       TTSW = c(0.084, 0.045, 0.066, 0.054),
                       TTPW = c(0.098, 0.052, 0.111, 0.082),
                       AVPW = c(0.074, 0.038, 0.054, 0.061),
                       ARSR = c(0.104, 0.019, 0.204, 0.044),
                       SRDM = c(0.078, 0.138, 0.076, 0.079))
freqdist.evaluate.core(data = ec, names = "genotypes",
                       quantitative = quant,
                       selected = core,
                       highlight = checks, highlight.col = "red",
                       highlight.se = quant.se)
```

iqr.evaluate.core

Interquartile Range

Description

Compute the Interquartile Range (IQR) (Upton and Cook 1996) to compare quantitative traits of the entire collection (EC) and core set (CS).

Usage

```
iqr.evaluate.core(data, names, quantitative, selected)
```

24 iqr.evaluate.core

Arguments

data The data as a data frame object. The data frame should possess one row per

individual and columns with the individual names and multiple trait/character

data.

names Name of column with the individual names as a character string

quantitative Name of columns with the quantitative traits as a character vector.

selected Character vector with the names of individuals selected in core collection and

present in the names column.

Value

A data frame with the IQR values of the EC and CS for the traits specified as quantitative.

References

Upton G, Cook I (1996). "General summary statistics." In *Understanding statistics*. Oxford University Press.

See Also

IQR

levene.evaluate.core 25

levene.evaluate.core Levene's Test

Description

Test for of variances of the entire collection (EC) and core set (CS) for quantitative traits by Levene's test (Levene 1960).

Usage

levene.evaluate.core(data, names, quantitative, selected)

Arguments

data The data as a data frame object. The data frame should possess one row per

individual and columns with the individual names and multiple trait/character

data.

names Name of column with the individual names as a character string

quantitative Name of columns with the quantitative traits as a character vector.

selected Character vector with the names of individuals selected in core collection and

present in the names column.

Value

A data frame with the following columns

Trait The quantitative trait.

EC_V The variance of the EC.

CS_V The variance of the CS.

EC_CV The coefficient of variance of the EC.
CS_CV The coefficient of variance of the CS.

Levene_Fvalue The test statistic.

Levene_pvalue The p value for the test statistic.

Levene_significance

The significance of the test statistic (*: $p \le 0.01$; **: $p \le 0.05$; ns: p > 0.05).

References

Levene H (1960). "Robust tests for equality of variances." In Olkin I, Ghurye SG, Hoeffding W, Madow WG, Mann HB (eds.), *Contribution to Probability and Statistics: Essays in Honor of Harold Hotelling*, 278–292. Stanford University Press, Palo Alto, CA.

See Also

leveneTest

26 pca.evaluate.core

Examples

pca.evaluate.core

Principal Component Analysis

Description

Compute Principal Component Analysis Statistics (Mardia et al. 1979) to compare the probability distributions of quantitative traits between entire collection (EC) and core set (CS).

Usage

```
pca.evaluate.core(
  data,
  names,
  quantitative,
  selected,
  center = TRUE,
  scale = TRUE,
  npc.plot = 6
)
```

Arguments

data The data as a data frame object. The data frame should possess one row per

individual and columns with the individual names and multiple trait/character

data.

names Name of column with the individual names as a character string

quantitative Name of columns with the quantitative traits as a character vector.

selected Character vector with the names of individuals selected in core collection and

present in the names column.

pca.evaluate.core 27

center	either a logical value or numeric-alike vector of length equal to the number of columns of x, where 'numeric-alike' means that as.numeric(.) will be applied successfully if is.numeric(.) is not true.
scale	either a logical value or a numeric-alike vector of length equal to the number of columns of x.
npc.plot	The number of principal components for which eigen values are to be plotted. The default value is 6.

Value

A list with the following components.

EC PC Importance

A data frame of importance of principal components for EC

EC PC Loadings A data frame with eigen vectors of principal components for EC

CS PC Importance

A data frame of importance of principal components for CS

CS PC Loadings A data frame with eigen vectors of principal components for CS

Scree Plot The scree plot of principal components for EC and CS as a ggplot object.

PC Loadings Plot

A plot of the eigen vector values of principal components for EC and CS as specified by npc.plot as a ggplot2 object.

References

Mardia KV, Kent JT, Bibby JM (1979). *Multivariate analysis*. Academic Press, London; New York. ISBN 0-12-471250-9 978-0-12-471250-8 0-12-471252-5 978-0-12-471252-2.

See Also

prcomp

28 pdfdist.evaluate.core

```
center = TRUE, scale = TRUE, npc.plot = 4)
```

pdfdist.evaluate.core Distance Between Probability Distributions

Description

Compute Kullback-Leibler (Kullback and Leibler 1951), Kolmogorov-Smirnov (Kolmogorov 1933; Smirnov 1948) and Anderson-Darling distances (Anderson and Darling 1952) between the probability distributions of collection (EC) and core set (CS) for quantitative traits.

Usage

```
pdfdist.evaluate.core(data, names, quantitative, selected)
```

Arguments

data The data as a data frame object. The data frame should possess one row per

individual and columns with the individual names and multiple trait/character

data.

names Name of column with the individual names as a character string

quantitative Name of columns with the quantitative traits as a character vector.

selected Character vector with the names of individuals selected in core collection and

present in the names column.

Value

A data frame with the following columns.

Trait The quantitative trait.

 $KL_Distance$ The Kullback-Leibler distance (Kullback and Leibler 1951) between EC and

CS.

KS_Distance The Kolmogorov-Smirnov distance (Kolmogorov 1933; Smirnov 1948) between

EC and CS.

KS_pvalue The p value of the Kolmogorov-Smirnov distance.

AD_Distance Anderson-Darling distance (Anderson and Darling 1952) between EC and CS.

AD_pvalue The p value of the Anderson-Darling distance.

KS_significance

The significance of the Kolmogorov-Smirnov distance (*: $p \le 0.01$; **: $p \le$

0.05; ns: p > 0.05).

AD_pvalue The significance of the Anderson-Darling distance (*: $p \le 0.01$; **: $p \le 0.05$;

ns: p > 0.05).

See Also

```
KL.plugin, ks.test, ad.test
```

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Examples

percentdiff.evaluate.core

Percentage Difference of Means and Variances

Description

Compute the following differences between the entire collection (EC) and core set (CS).

- Percentage of significant differences of mean $(MD\%_{Hu})$ (Hu et al. 2000)
- Percentage of significant differences of variance $(VD\%_{Hu})$ (Hu et al. 2000)
- Average of absolute differences between means $(MD\%_{Kim})$ (Kim et al. 2007)
- Average of absolute differences between variances $(VD\%_{Kim})$ (Kim et al. 2007)
- Percentage difference between the mean squared Euclidean distance among accessions ($\bar{d}D\%$) (Studnicki et al. 2013)

Usage

```
percentdiff.evaluate.core(data, names, quantitative, selected, alpha = 0.05)
```

Arguments

data	The data as a data frame object. The data frame should possess one row per individual and columns with the individual names and multiple trait/character
	data.
names	Name of column with the individual names as a character string
quantitative	Name of columns with the quantitative traits as a character vector.
selected	Character vector with the names of individuals selected in core collection and present in the names column.
alpha	Type I error probability (Significance level) of difference.

Details

The differences are computed as follows.

$$MD\%_{Hu} = \left(\frac{S_t}{n}\right) \times 100$$

Where, S_t is the number of traits with a significant difference between the means of the EC and the CS and n is the total number of traits. A representative core should have $MD\%_{Hu} < 20\%$ and CR > 80% (Hu et al. 2000).

$$VD\%_{Hu} = \left(\frac{S_F}{n}\right) \times 100$$

Where, S_F is the number of traits with a significant difference between the variances of the EC and the CS and n is the total number of traits. Larger $VD\%_{Hu}$ value indicates a more diverse core set.

$$MD\%_{Kim} = \left(\frac{1}{n}\sum_{i=1}^{n} \frac{|M_{EC_i} - M_{CS_i}|}{M_{CS_i}}\right) \times 100$$

Where, M_{EC_i} is the mean of the EC for the *i*th trait, M_{CS_i} is the mean of the CS for the *i*th trait and n is the total number of traits.

$$VD\%_{Kim} = \left(\frac{1}{n} \sum_{i=1}^{n} \frac{|V_{EC_i} - V_{CS_i}|}{V_{CS_i}}\right) \times 100$$

Where, V_{EC_i} is the variance of the EC for the *i*th trait, V_{CS_i} is the variance of the CS for the *i*th trait and n is the total number of traits.

$$\overline{d}D\% = \frac{\overline{d}_{CS} - \overline{d}_{EC}}{\overline{d}_{EC}} \times 100$$

Where, \overline{d}_{CS} is the mean squared Euclidean distance among accessions in the CS and \overline{d}_{EC} is the mean squared Euclidean distance among accessions in the EC.

Value

A data frame with the values of $MD\%_{Hu}$, $VD\%_{Hu}$, $MD\%_{Kim}$, $VD\%_{Kim}$ and $\overline{d}D\%$.

References

Hu J, Zhu J, Xu HM (2000). "Methods of constructing core collections by stepwise clustering with three sampling strategies based on the genotypic values of crops." *Theoretical and Applied Genetics*, **101**(1), 264–268.

Kim K, Chung H, Cho G, Ma K, Chandrabalan D, Gwag J, Kim T, Cho E, Park Y (2007). "PowerCore: A program applying the advanced M strategy with a heuristic search for establishing core sets." *Bioinformatics*, **23**(16), 2155–2162.

Studnicki M, Madry W, Schmidt J (2013). "Comparing the efficiency of sampling strategies to establish a representative in the phenotypic-based genetic diversity core collection of orchardgrass (*Dactylis glomerata* L.)." Czech Journal of Genetics and Plant Breeding, **49**(1), 36–47.

qq.evaluate.core 31

See Also

```
snk.evaluate.core, snk.evaluate.core
```

Examples

gg.evaluate.core

Quantile-Quantile Plots

Description

Plot Quantile-Quantile (QQ) plots (Wilk and Gnanadesikan 1968) to graphically compare the probability distributions of quantitative traits between entire collection (EC) and core set (CS).

Usage

```
qq.evaluate.core(data, names, quantitative, selected)
```

Arguments

data The data as a data frame object. The data frame should possess one row per

individual and columns with the individual names and multiple trait/character

data.

names Name of column with the individual names as a character string

quantitative Name of columns with the quantitative traits as a character vector.

selected Character vector with the names of individuals selected in core collection and

present in the names column.

Value

A list with the ggplot objects of QQ plots of CS vs EC for each trait specified as quantitative.

32 signtest.evaluate.core

References

Wilk MB, Gnanadesikan R (1968). "Probability plotting methods for the analysis for the analysis of data." *Biometrika*, **55**(1), 1–17.

See Also

qqplot

Examples

```
signtest.evaluate.core Sign Test
```

Description

Test difference between means and variances of entire collection (EC) and core set (CS) for quantitative traits by Sign test (+ versus -) (Basigalup et al. 1995; Tai and Miller 2001).

Usage

```
signtest.evaluate.core(data, names, quantitative, selected)
```

Arguments

data The data as a data frame object. The data frame should possess one row per

individual and columns with the individual names and multiple trait/character

data.

names Name of column with the individual names as a character string

signtest.evaluate.core 33

quantitative Name of columns with the quantitative traits as a character vector.

selected Character vector with the names of individuals selected in core collection and

present in the names column.

Details

The test statistic for Sign test (χ^2) is computed as follows.

$$\chi^2 = \frac{(N_1 - N_2)^2}{N_1 + N_2}$$

Where, where N_1 is the number of variables for which the mean or variance of the CS is greater than the mean or variance of the EC (number of + signs); N_2 is the number of variables for which the mean or variance of the CS is less than the mean or variance of the EC (number of - signs). The value of χ^2 is compared with a Chi-square distribution with 1 degree of freedom.

Value

A data frame with the following components.

Comparison The comparison measure. ChiSq The test statistic (χ^2) .

p. value The p value for the test statistic.

significance The significance of the test statistic (*: $p \le 0.01$; **: $p \le 0.05$; ns: p > 0.05).

References

Basigalup DH, Barnes DK, Stucker RE (1995). "Development of a core collection for perennial *Medicago* plant introductions." *Crop Science*, **35**(4), 1163–1168.

Tai PYP, Miller JD (2001). "A Core Collection for *Saccharum spontaneum* L. from the World Collection of Sugarcane." *Crop Science*, **41**(3), 879–885.

34 snk.evaluate.core

quantitative = quant, selected = core)

snk.evaluate.core Student-Newman-Keuls Test

Description

Test difference between means of entire collection (EC) and core set (CS) for quantitative traits by Newman-Keuls or Student-Newman-Keuls test (Newman 1939; Keuls 1952).

Usage

snk.evaluate.core(data, names, quantitative, selected)

Arguments

data The data as a data frame object. The data frame should possess one row per

individual and columns with the individual names and multiple trait/character

data.

names Name of column with the individual names as a character string quantitative Name of columns with the quantitative traits as a character vector.

Character vector with the names of individuals selected in core collection and selected

present in the names column.

Value

A data frame with the following components.

Trait The quantitative trait. The minimum value of the trait in EC. EC Min EC_Max The maximum value of the trait in EC. The mean value of the trait in EC. EC_Mean EC_SE The standard error of the trait in EC. CS_Min The minimum value of the trait in CS. The maximum value of the trait in CS. CS_Max The mean value of the trait in CS. CS_Mean CS_SE The standard error of the trait in CS. The p value of the Student-Newman-Keuls test for equality of means of EC and SNK_pvalue

SNK_significance

The significance of the Student-Newman-Keuls test for equality of means of EC and CS.

References

Keuls M (1952). "The use of the "studentized range" in connection with an analysis of variance." Euphytica, 1(2), 112–122.

Newman D (1939). "The distribution of range in samples from a normal population, expressed in terms of an independent estimate of standard deviation." *Biometrika*, **31**(1-2), 20–30.

ttest.evaluate.core 35

See Also

```
SNK.test
```

Examples

ttest.evaluate.core Student's t Test

Description

Test difference between means of entire collection (EC) and core set (CS) for quantitative traits by Student's t test (Student 1908).

Usage

```
ttest.evaluate.core(data, names, quantitative, selected)
```

Arguments

The data as a data frame object. The data frame should possess one row per individual and columns with the individual names and multiple trait/character data.

names Name of column with the individual names as a character string quantitative Name of columns with the quantitative traits as a character vector.

selected Character vector with the names of individuals selected in core collection and

present in the names column.

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Value

Trait	The quantitative trait.	
EC_Min	The minimum value of the trait in EC.	
EC_Max	The maximum value of the trait in EC.	
EC_Mean	The mean value of the trait in EC.	
EC_SE	The standard error of the trait in EC.	
CS_Min	The minimum value of the trait in CS.	
CS_Max	The maximum value of the trait in CS.	
CS_Mean	The mean value of the trait in CS.	
CS_SE	The standard error of the trait in CS.	
ttest_pvalue	The p value of the Student's t test for equality of means of EC and CS.	
ttest_significance		

The significance of the Student's t test for equality of means of EC and CS.

References

Student (1908). "The probable error of a mean." Biometrika, 6(1), 1–25.

See Also

t.test

vr.evaluate.core 37

vr.evaluate.core

Variable Rate of Coefficient of Variation

Description

Compute the Variable Rate of Coefficient of Variation (VR) (Hu et al. 2000) to compare quantitative traits of the entire collection (EC) and core set (CS).

Usage

```
vr.evaluate.core(data, names, quantitative, selected)
```

Arguments

data The data as a data frame object. The data frame should possess one row per

individual and columns with the individual names and multiple trait/character

data.

names Name of column with the individual names as a character string quantitative Name of columns with the quantitative traits as a character vector.

selected Character vector with the names of individuals selected in core collection and

present in the names column.

Details

The Variable Rate of Coefficient of Variation (VR) is computed as follows.

$$VR = \left(\frac{1}{n} \sum_{i=1}^{n} \frac{CV_{CS_i}}{CV_{EC_i}}\right) \times 100$$

Where, CV_{CS_i} is the coefficients of variation for the *i*th trait in the CS, CV_{EC_i} is the coefficients of variation for the *i*th trait in the EC and n is the total number of traits

Value

The VR value.

References

Hu J, Zhu J, Xu HM (2000). "Methods of constructing core collections by stepwise clustering with three sampling strategies based on the genotypic values of crops." *Theoretical and Applied Genetics*, **101**(1), 264–268.

```
data("cassava_CC")
data("cassava_EC")
ec <- cbind(genotypes = rownames(cassava_EC), cassava_EC)
ec$genotypes <- as.character(ec$genotypes)
rownames(ec) <- NULL</pre>
```

38 wilcox.evaluate.core

wilcox.evaluate.core Wilcoxon Rank Sum Test

Description

Compare the medians of quantitative traits between entire collection (EC) and core set (CS) by Wilcoxon rank sum test or Mann-Whitney-Wilcoxon test or Mann-Whitney U test (Wilcoxon 1945; Mann and Whitney 1947).

Usage

```
wilcox.evaluate.core(data, names, quantitative, selected)
```

Arguments

data The data as a data frame object. The data frame should possess one row per

individual and columns with the individual names and multiple trait/character

data.

names Name of column with the individual names as a character string quantitative Name of columns with the quantitative traits as a character vector.

selected Character vector with the names of individuals selected in core collection and

present in the names column.

Value

Trait The quantitative trait.

EC_Med The median value of the trait in EC.
CS_Med The median value of the trait in CS.

Wilcox_pvalue The p value of the Wilcoxon test for equality of medians of EC and CS.

Wilcox_significance

The significance of the Wilcoxon test for equality of medians of EC and CS.

References

Mann HB, Whitney DR (1947). "On a test of whether one of two random variables is stochastically larger than the other." *The Annals of Mathematical Statistics*, **18**(1), 50–60.

Wilcoxon F (1945). "Individual comparisons by ranking methods." Biometrics Bulletin, 1(6), 80.

wilcox.evaluate.core 39

See Also

```
wilcox.test
```

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