

FAX COVER SHEET

TO: Fidelity Estate Services

FAX: 1-800-544-0003

FROM: Demo External

DATE: 1/20/2026

RE: Fidelity Estate Settlement Packet - Fidelity

PAGES: 9 (including cover)

FIDELITY INVESTMENTS - PLACEHOLDER FORM

Fidelity Estate Settlement Packet

Deceased's Full Name

John Doe

Deceased's Social Security Number

000-00-0000

Date of Death

2024-01-01

Executor's Full Name

Jane Smith

Executor's Address

123 Main St, Anytown, USA

Executor's Phone

555-555-5555

Executor's Email

jane.smith@example.com

Account Numbers

123456789