

FAX COVER SHEET

TO: Fidelity Estate Services

FAX: 1-800-544-0003

FROM: Demo External

DATE: 1/20/2026

RE: Fidelity Estate Settlement Packet - Fidelity

PAGES: 9 (including cover)

FIDELITY INVESTMENTS - PLACEHOLDER FORM

Fidelity Estate Settlement Packet

Deceased's Full Name	John Doe
Deceased's Social Security Number	000-00-0000
Date of Death	2023-01-01
Executor's Full Name	Jane Smith
Executor's Address	123 Main St, Anytown, USA
Executor's Phone	555-555-5555
Executor's Email	jane.smith@example.com
Account Numbers	123456789