

Feature Name	Task Description	Priority	Effort (Hours)	Actual Effort(Hours)	Assigned To	Status	Estimated Start Date	Estimated End Date	Actual Start Date	Actual End Date	Comments
Common UI											
Dark Mode	Implement dark mode theme for the application. (hovering on the field is not readable)	Medium	4		Aravind	Completed			9/10/2025	10/15/2025	
Dashboard											
Filters	Rework the filter functionality to support all required filters.	High			Aravind	Completed			10/3/2025	10/3/2025	
Monthly Performance Trend	Fix the performance trend chart functionality.	Medium	2		Aravind	Completed			10/1/2025	10/1/2025	
Deals											
Deals Page	Ensure that after updating the deal, it closes automatically.	Medium	1		Aravind	Completed	9/29/2025	9/29/2025	9/29/2025	9/29/2025	
Deal Updation Form UI Issues	Fix the UI layout and interactions in the deal updation form.	High	1		Aravind	Completed	9/29/2025	9/29/2025	9/29/2025	9/29/2025	
Pagination	Resolve issues with pagination not working correctly.	High	1		Aravind	Completed	9/29/2025	9/29/2025	9/29/2025	9/29/2025	
Export	format: CSV/JSON	Low	2		Aravind	Completed			9/10/2025	9/10/2025	
Sorting	sorting the list by value.name	Medium	3		Aravind	Completed			9/10/2025	9/10/2025	
Search	add search functionality	Medium	1		Aravind	Completed			9/10/2025	9/10/2025	
Add the Edit,Delete,Clone actions in the card		High	4		Aravind	Completed			9/10/2025	9/10/2025	
Contacts											
Import Contact Not Functional	Fix contact import functionality.	High	2		Aravind	Completed			9/30/2025	9/30/2025	
Filter Not Working	Fix filtering issue in the contact list.	Medium	1		Aravind	Completed	9/29/2025	9/29/2025	10/3/2025	10/3/2025	
Search Broken	Fix the search functionality for contacts.	High	1		Aravind	Completed	9/28/2025	9/29/2025	9/29/2025	9/29/2025	
Updating/Deleting Contacts	Resolve issues with updating/deleting contacts.	Medium	2		Aravind	Completed	9/29/2025	9/29/2025	9/29/2025	9/29/2025	
Notes	Fix notes functionality.	Medium	3		Aravind	Completed			10/3/2025	10/3/2025	
Activity form	same activity form for both contact and activity page	Medium	1		Aravind	Completed			10/3/2025	10/3/2025	
Delete and Edit all contacts for admin		Low	2		Aravind	Completed			9/10/2025	9/10/2025	
Mention activity by which user		Medium	3		Aravind	Completed			9/10/2025	9/10/2025	
Additional information	resolve the custom field display	Medium	3		Aravind	Completed			9/10/2025	9/10/2025	
Social profiles	they are not listed in the contact details tab	Medium	1		Aravind	Completed			10/15/2025	10/15/2025	
Email form (attach,image)	Add attach functionality work	High	5		Aravind	Completed			10/15/2025	10/15/2025	
Analytics											
Filter option	implement filter functionality	Medium	1		Aravind	Completed			10/3/2025	10/3/2025	
Auto-Refresh Not Working	remove auto-refresh for analytics data.	Low	2		Aravind	Completed			10/14/2025	10/14/2025	
Export Not Available	Implement export functionality for analytics.	Medium	2		Aravind	Completed			10/3/2025	10/3/2025	
Customize Option Missing	removed the unnecessary customize button from the template	Medium	2		Aravind	Completed			10/14/2025	10/14/2025	
Export	Remove email option	Low			Aravind	Completed			10/10/2025	10/10/2025	
Remove auto refresh		Low			Aravind	Completed			10/10/2025	10/10/2025	
Overview		Medium			Aravind	Completed			10/14/2025	10/15/2025	
Win rate analysis	Based on filter	High			Aravind	Completed			10/10/2025	10/10/2025	
Pipeline		High			Aravind	Completed			10/14/2025	10/14/2025	
Pipeline health	Stats in the health tab	High			Aravind	Completed			10/14/2025	10/14/2025	
Performance		High			Aravind	Completed			10/14/2025	10/14/2025	
Admin can view his and all users performance		Medium			Aravind	Completed			10/14/2025	10/14/2025	
Filter (should list the user)		Low			Aravind	Completed			10/14/2025	10/14/2025	
Activity											
Templates Not Functional	Implement template creation/editing functionality.	Medium	2		Aravind	Completed			9/29/2025	9/29/2025	
Export Not Working	Fix export functionality in activity.	High	1		Aravind	Completed			9/29/2025	9/29/2025	
Filter Tab Scroll Issue	Fix the scroll issue in the filter tab.	Medium	1		Aravind	Completed	9/29/2025	9/29/2025	9/29/2025	9/29/2025	
delete activity	add delete functionality in the activity card	Medium	1		Aravind	Completed			10/6/2025	10/6/2025	
Activity form UI											
Add user info		High	2		Aravind	Completed			9/10/2025	9/10/2025	
Contact visibility inconsistent		Medium	2		Aravind	Completed			9/10/2025	9/10/2025	
Export (csv) user mentioned	csv should have the user filed	High	4		Aravind	Completed			9/10/2025	9/10/2025	
Bulk operations	Export, Archive, delete	Low	4		Aravind	Completed			10/14/2025	10/14/2025	
All contact filter	lists the activity as table (timeline isn't helpful for all contacts)	Medium	3		Aravind	Completed			10/15/2025	10/15/2025	
Settings											
User Management Issues	Resolve issues with user management functionality.	High	4		Aravind	Completed			10/6/2025	10/6/2025	
Permissions Not Working	Fix permission setting issues.	High	4		Aravind	Completed			10/6/2025	10/7/2025	
Integrations Missing	Implement integrations missing from system settings.(connected successfully)	High	4		Aravind	In-Progress			10/1/2025	10/3/2025	
Custom Fields Not Functional	Resolve custom field functionality issue. (backend models and logic has been implemented)	Medium	4		Aravind	Completed	9/30/2025	10/1/2025	9/30/2025	10/3/2025	
Email Templates Broken	Fix broken email templates feature.	High	2		Aravind	Completed			10/1/2025	10/1/2025	
System Configuration Not Available	Implement missing system configuration options.	Medium	4		Aravind	Completed			10/1/2025	10/1/2025	
User Management											
Pagination		Medium	2		Aravind	Completed			10/10/2025	10/10/2025	
Remove refresh		Low	1		Aravind	Completed			10/10/2025	10/10/2025	
Custom Field											
Filter	filter by entity	Medium	2		Aravind	Completed			10/10/2025	10/10/2025	
Types — drop down and multi select	add types	Medium	2		Aravind	Yet to Start					
Pagination		Low	1		Aravind	Completed			10/10/2025	10/10/2025	
Email											
Usage	remove	Medium	2		Aravind	Completed			10/10/2025	10/10/2025	
Template - category creation	ability to create new category	Medium	2		Aravind	Completed			10/10/2025	10/10/2025	
Subject dynamic content	merge field in subject	High	4		Aravind	Completed			10/14/2025	10/14/2025	
Dynamic merge field	fetch fields from db	High	4		Aravind	Completed			10/14/2025	10/14/2025	
CC and BCC	functional CC and BCC	Low			Aravind	Completed			10/15/2025	10/15/2025	
Email sending functionality	feature to send email to customer	High	4		Aravind	Completed			10/15/2025	10/15/2025	