

- 1) Daily Import: List of the number of files which we will import and also need the option of active/inactive. This functionality will help us and tracking the records.
- 2) Master Import File:
 - a) New policies will be added in the master report from the import of daily file.
 - b) We need a new column when we import the master file and column is “Date/Time” which will be showed the updated Date/Time. Also, include those new records at the bottom of this master file on every day when we import the daily file.
 - c) When we click on import master then file is removed.

Sr. No.	Name on Breeze Portal	Vin #
1	(109000) Lucia Sanchez	JTDKN3DU3P0487026
2	(56204) Hillary Shockley	JTDKN3DU2P0445244
3	(8285) Titus ho	JTDKN3DU3P0444899
4	(210) James Stinnett	JTDKN3DU2P1931750
5	(77541) Emil Sheftolovich	JTDKN3DU2P0469690
6	(21680) Raul Vanegas	JTDKN3DU0E1972242
7	(87921) Jason Thompson	JTDKN3DU0P1972581
8	(101839) Gregory Wharton	JTDKN3DU0P1978686
9	(130941) Freddie Sherman	JTDKN3DU0P0469506
10	(142299) Pierre Murrell	JTDKN3DU3P1923746
11	(154260) Chastity Maldonado	JTDKN3DU3F1911742
12	(92270) Chris Morgan	JTDKN3DU0P0471459
13	(121183) David Guerrero	JTDKN3DU3F1977452

- d) Category Tags: We need delete button and we are not able to edit due loading the page.

Sr. No.	Category	Providers	Action
1	Online	Esurance	
2	Online	Geico	
3	Online	Test	
4	Online	test 2	
5	Online	test 3	
6	Online	test 4	
7	Online	test 5	
8	Online	21st Insurance	
9	Metromile	Metromile	
10	Metromile	Prakash	
11	Calling-1	Arvind	

3) Assignment Section:

a) We need a search button by the date and that will give us the past assignment records.

IDs	Name	Status	Vin	Vehicle Details	Pickup Date	Policy Provider	Provider Contact Info	Issue Type	Last Issue Update	Issue Status	Last Verified	Next Verification Due	Category	New Policies	Assign DE	Expired Policies
14509	(210) James Stinnett	active	JTDKN3DU3F3931750	2015 Toyota Prius	Aug. 5, 2015	21st Insurance	(877) 403-6361	none	May 5, 2016 at 4:46pm PDT	18/07/2016 18:13	Jul 19, 2016 at 4:13pm PDT	Aug. 2, 2016	Online	-		-
14510	(1147) Jamal Yusuf	active	JTDKN3DU7F9460306	2015 Toyota Prius	Aug. 25, 2015	State Farm	(844) 275-7322	none	May 11, 2016 at 10:55am PDT	13/07/2016 15:58	Jul 13, 2016 at 3:09pm PDT	Jul. 27, 2016	-	-		Expired
14511	(1193) Michael Murphy	active	JTDKN3DU8F9456068	2015 Toyota Prius	Jul. 7, 2015	Progressive	(800) 776-4737	none	Feb. 16, 2016 at 2:34pm PST	18/07/2016 08:30	Jul 19, 2016 at 8:30am PDT	Aug. 2, 2016	-	-		Expired
14512	(1256) Nathanael Mikus	active	JTDKN3DU8E376056	2014 Toyota Prius	Jan. 27, 2016	Mercury	(800) 503-3724	none	Jan. 11, 2016 at 5:52pm PST	12/07/2016 14:01	Jul 12, 2016 at 2:01pm PDT	Jul. 26, 2016	-	-		Expired
14513	(1586) Leonis Word	active	JTDKN3DU3F099563	2015 Toyota Prius	Jun. 24, 2016	Progressive	(800) 776-4737	none	Nov. 6, 2015 at 1:02pm PST	22/07/2016 08:05	Jul 22, 2016 at 9:05am PDT	Aug. 5, 2016	-	-		Expired
14514	(2359) Zachary Khoury	active	JTDKN3DU8F9438342	2015 Toyota Prius	Jun. 3, 2016	California Automobile Insurance	(800) 772-4247	none	N/A	15/07/2016 16:02	Jul 15, 2016 at 4:02pm PDT	-	-	-		Expired
14515	(3333) Christian Hack	active	JTDKN3DU9F2927667	2015 Toyota Prius	Jan. 13, 2016	Metromile	(800) 244-1762	pending_cancellation	Jul 21, 2016 at 4:09pm PDT	21/07/2016 16:09	Jul 21, 2016 at 4:09pm PDT	Aug. 4, 2016	Metromile	-		-

b) We need ID's column in the left side of the file and also need list of Policy provider and

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also need a text box “FROM” to “TO”. So, we can select assignment by the number of records.

