How a broking slip to be arranged:

Insured details (should be retrieved from the KYC)

## **Property details**

If it is a single policy, there should be the following information <<heating>> = Sub LOB name

Following Columns are required for all types of Sub LOB policies with their Sub headings except Liability policies & Business Interruption

## **FIRE & SPECIAL PERILS POLICY**

- 1.SI No.
- 2. Description —- dropdown list values provision should be given for each Sub LOB to add the text like Building, Plant & machinery, Stock, FFF etc
- 3. Value
- 4. No. of Units
- 5. Sum insured (3x4)
- 6. Rate:
- 7. Premium

### For Liability policies

# **Public Liability**

- 1. SI No.
- 2. Description dropdown list values provision should be given for each Sub LOB
- 3. Details Memo field
- 4. Maximum Limit of Liability/Indemnity numerical filed
- 5. AOA: AOY numerical filed (1,00,000: 4,00,000)
- 6. Rate
- 7. Premium:

### **Business Interruption (Sub LOB)**

- 1.SI No.
- 2. Description dropdown list values provision should be given for each Sub LOB
- 3. Details memo field
- 4. Gross Profit numerical filed
- 5. Net Profit
- 6. Standing charges
- 7. Auditor fees
- 8. Increased cost of working
- 9. Indemnity period value in no. of months (numerical)
- 10. Rate:
- 11. Premium

If it is a package policy (adding Sub LOBs as single policy),

Then all Sub LOBs should be selected by the user one after another. All the selected Sub LOBs be arranged in grids one after another with the columns

As a separate section

Period of insurance: From date to date (date/month/year)

Total Sum Insured: This is the total sum insured / Maximum Limit of Liability/Indemnity / Gross

Profit — from the above 3

Total Premium: This should be the total of all Sub LOBs premium Proposed shares: Insurance company X dropdown list - 70%

Insurance company Y dropdown list - 30% TOTAL 100%

## Risks to be covered

Developer should give a provision to the user to add various descriptions as a dropdown list values under each Sub LOB (if it is a package policy - just like grids one after another with its sub headings) for choosing the same to flow to the broking slip