

Pentaho Data Integration Installation Guide



This document supports Pentaho Business Analytics Suite 4.8 GA and Pentaho Data Integration 4.4 GA, documentation revision October 31, 2012.

This document is copyright © 2012 Pentaho Corporation. No part may be reprinted without written permission from Pentaho Corporation. All trademarks are the property of their respective owners.

# Help and Support Resources

If you have questions that are not covered in this guide, or if you would like to report errors in the documentation, please contact your Pentaho technical support representative.

Support-related questions should be submitted through the Pentaho Customer Support Portal at <a href="http://support.pentaho.com">http://support.pentaho.com</a>.

For information about how to purchase support or enable an additional named support contact, please contact your sales representative, or send an email to <a href="mailto:sales@pentaho.com">sales@pentaho.com</a>.

For information about instructor-led training on the topics covered in this guide, visit <a href="http://www.pentaho.com/training">http://www.pentaho.com/training</a>.

# Limits of Liability and Disclaimer of Warranty

The author(s) of this document have used their best efforts in preparing the content and the programs contained in it. These efforts include the development, research, and testing of the theories and programs to determine their effectiveness. The author and publisher make no warranty of any kind, express or implied, with regard to these programs or the documentation contained in this book.

The author(s) and Pentaho shall not be liable in the event of incidental or consequential damages in connection with, or arising out of, the furnishing, performance, or use of the programs, associated instructions, and/or claims.

## **Trademarks**

Pentaho (TM) and the Pentaho logo are registered trademarks of Pentaho Corporation. All other trademarks are the property of their respective owners. Trademarked names may appear throughout this document. Rather than list the names and entities that own the trademarks or insert a trademark symbol with each mention of the trademarked name, Pentaho states that it is using the names for editorial purposes only and to the benefit of the trademark owner, with no intention of infringing upon that trademark.

# **Company Information**

Pentaho Corporation
Citadel International, Suite 340
5950 Hazeltine National Drive
Orlando, FL 32822
Phone: 14 407 842 OPEN (6726

Phone: +1 407 812-OPEN (6736) Fax: +1 407 517-4575

http://www.pentaho.com

E-mail: communityconnection@pentaho.com

Sales Inquiries: sales@pentaho.com

Documentation Suggestions: <u>documentation@pentaho.com</u>

Sign-up for our newsletter: <a href="http://community.pentaho.com/newsletter/">http://community.pentaho.com/newsletter/</a>

# **Contents**

Installation Overview	4
Installation Methods	5
The Graphical Installer	5
The Archive-Based Installation Process.	
Installation Checklist: Server	6
Installation Checklist: Workstation	6
Prerequisites for Archive Installation	7
How to Check Your Java Version	7
Local User Accounts on Linux	7
Creating a Pentaho System User on Linux	7
Setting the PENTAHO_JAVA_HOME Variable on Linux	
Setting the PENTAHO_JAVA_HOME Variable on Windows	
Obtaining the Archive Packages	10
Server Installation Procedure	11
Server Archive Package Deployment	11
Installing or Updating License Keys Using the Pentaho Enterprise Console	11
Working From the Command Line Interface	12
Post-Install Configuration	
Starting the DI Server At Boot Time On Linux	
Switching LDAP Authentication	
Workstation Installation Procedures	
Workstation Archive Package Deployment	
Connecting to an Enterprise Repository	
Testing and Cleanup	
Adding PDI Enterprise Repository Content Support to the BA Server	16
Adding a JDBC Driver	17
Compatibility Matrix: Supported Components	18
JDBC Drivers	

This guide explains how to install the Pentaho Data Integration Enterprise Edition version 4.4 on both servers and workstations using either the standalone PDI graphical installer, or the equivalent archive packages. Typically, the Data Integration Server and Pentaho Enterprise Console will go on the server, and each workstation will have its own copy of the data integration design tools.

If you need more information about using Pentaho Data Integration with big data technology, see the Big Data Guide.

To ensure that your installation goes smoothly, refer to the *Compatability Matrix: Supported Components* for details about the versions of databases, application servers, software, and browsers that are compatible with Pentaho Data Integration.

Use the archive-based installation if you are a Windows, Linux, OS X, or Solaris user and you

- Have your own or are creating your own deployment scripts
- · Are using a command line interface or are performing a headless installation
- Are performing a remote installation
- Plan to connect to a database that is not the default installation database in the installation wizard
- · Are independently upgrading or migrating to a new version of a particular product or plugin
- Need more fine-grained control over configuration and deployment options for servers

Use the graphical installation if you are a Windows or Linux user and prefer to

- · Install using a graphical installer
- Install quickly and/or for evaluation purposes

### **The PDI Graphical Installer Provides**

#### You Must Supply

### **Data Integration server**

#### **Data Integration tools:**

- Spoon (graphical interface)
- Kitchen (CLI job interface)
- Pan (CLI transformation interface)
- Carte (CLI execution engine for PDI content)

#### **Pentaho Enterprise Console**

**A Java Runtime Environment** (only if you use the PDI graphical installer)

### A supported operating system:

- Linux
- Windows
- Solaris
- Mac OS

A Java Runtime Environment (only if you use the PDI archive packages)

#### One or more data sources:

- Any JDBC-compliant database
- A spreadsheet
- A flat file containing comma-separated values

A supported Big Data structure: (for Big Data deployments only)

- Hadoop
- Hive
- MongoDb
- HBase
- Cassandra

If you are using a Hadoop distribution other than the default Apache Hadoop distribution you need to configure PDI for your specific version of Hadoop. See the Setting the Active Hadoop Configuration section of the Pentaho Data Integration Admin Guide for more guidance on changing which version of Hadoop works with PDI.

There are two ways to install Pentaho Data Integration: through the graphical installer and through the archive packages.

#### **Graphical Installation**

The installer provides a Java Runtime Environment, a master control script for starting and stopping the PDI servers, a **Start** menu entry in Windows, automatic service configuration in Windows, and it auto-checks for available port numbers and reassigns them if there are port collisions.

#### **Archive Package Installation**

The archive packages are more useful for **headless**, **unattended** (if you have your own deployment scripts), and **remote** installations. Installing from archives is the easiest and quickest way to deploy to one server and many workstations. If you perform an archive-based installation, you will have to manually configure your operating system to start the PDI servers as boot services. This guide provides basic instructions for these processes, but you will need to modify them to accommodate your operating environment.

# The Graphical Installer

Pentaho provides self-contained graphical installation utilities for the Windows, Linux, and Mac OS platforms. These utilities will install the DI Server, Pentaho Enterprise Console, Java Runtime Environment, and Pentaho Data Integration client tools on a single machine. The Report Designer, the BA Server, and other Business Analytics software are not included in this package.

Consult the Welcome Kit email that was sent to you after completing the sales process. This email contains login credentials for the Customer Support Portal, where you can download all Pentaho Enterprise Edition software. The specific file names of each package are:

- Windows 32-bit installer: PDI-4.4.0-GA-i386.exe
- Windows 64-bit installer:PDI-4.4.0-GA-x64.exe
- Linux 32-bit installer: PDI-4.4.0-GA-i386.bin
- Linux 64-bit installer: PDI-4.4.0-GA-x64.bin
- **OS X 64-bit installer:** pdi-4.4.0-GA-x64.app



**Note:** It is also possible to use the much larger Pentaho Business Analytics graphical installer to install PDI as a server or client. The process will take a little longer.

#### **Next Steps**

After downloading the installer, follow the installation prompts and complete the installation procedure.

You may find it helpful to review these sections after running the graphical installation utility.

- Starting the DI Server at Boot Time on Linux
- Switching LDAP Authentication
- Connecting to an Enterprise Repository
- Adding PDI Enterprise Repository Content Support to the BA Server
- Adding a JDBC Driver

### The Archive-Based Installation Process

If you prefer to install Pentaho Data Integration using the archive packages, follow the remaining content in this guide.

Because the server and workstation will be on different machines, it is helpful to reference the server and workstation checklists to ensure that you complete all the necessary steps.

The Installation Checklist is a concise list of instructions intended to show a high-level overview of the installation and configuration process. It also serves as a quick reference for administrators and developers who have performed several installations in the past and only need a brief rehash of the necessary steps. **If you need more details than are provided in this checklist**, consult the appropriate section in the verbose instruction set that comprises the rest of this guide.

Step	Procedure	Done
Step 1	If you are a Unix operating systems user, create a pentaho system user.	
Step 2	Download the DI Server archive package from the Pentaho Customer Support Portal.	
Step 3	Create a /pentaho/server/ directory in an appropriate location on your file system and unpack the DI Server and Pentaho Enterprise Console archive packages to /pentaho/server/.	
Step 4	Start the DI Server and Pentaho Enterprise Console.	
Step 5	Log into the Pentaho Enterprise Console, which by default is located at http://localhost:8088.	
Step 6	Install an Enterprise Edition key for Pentaho Data Integration.	
Step 7	Continue on to the workstation installation procedures.	
Step 8	As needed, perform post-install configuration.	

#### **Installation Checklist: Workstation**

The Installation Checklist is a concise list of instructions intended to show a high-level overview of the installation and configuration process. It also serves as a quick reference for administrators and developers who have performed several installations in the past and only need a brief rehash of the necessary steps. If you need more details than are provided in this checklist, consult the appropriate section in the verbose instruction set that comprises the rest of this guide.

Step	Procedure	Done
Step 1	Download the client tool archive package from the Pentaho Customer Support Portal.	
Step 2	Create a /pentaho/design-tools/ directory in an appropriate location on your file system.	
Step 3	Unpack the PDI client archive package to /pentaho/design-tools/.	
Step 4	Install a PDI Enterprise Edition license key using the command line tool in the / pentaho/design-tools/data-integration/license/ directory.	
Step 5	Start the PDI client tool (Spoon).	
Step 6	Create or connect to an enterprise repository. (This requires installing the DI Server.)	
Step 7	Test the new PDI installation by creating, sharing, and scheduling new content.	
Step 8	Remove any temporary files, such as the original archive packages you installed from.	
Step 9	Optionally, perform post-installation configuration.	

# **Prerequisites for Archive Installation**

In order to install the Pentaho Data Integration archive packages, you must be very familiar with technical concepts.

- You must be familiar with system administration operations pertaining to network services, including modifying your firewall to open specific ports, and adding services to the system startup and shutdown scripts.
- You must feel comfortable using the operating system command line interface and/or graphical system administration tools.
- You or a system administrator must have the ability to install software, open firewall ports, and start and stop system services on the machine you are installing on.

Installing the Pentaho Data Integration client tools onto user workstations is a much simpler process that requires little more than being able to unpack a file archive or run the graphical installation utility as a regular user.

Refer to the *Compatibility Matrix: Supported Components* in this guide for a list of supported operating systems, browsers, and databases.

### **How to Check Your Java Version**

Pentaho Business Analytics requires a Java Runtime Environment (JRE) or Java Development Kit (JDK). Follow this procedure to see which version of Java is installed on your system and configured to be the default Java executable. There may be multiple JREs or JDKs on your system, but only one can be set as the global default. If a particular JRE or JDK is not specified by an application on startup, the default is used. Pentaho establishes a specific system variable named **PENTAHO\_JAVA\_HOME** to declare which Java instance it will use.

- **1.** Open a terminal or command prompt window.
- 2. Type this command in: java -version and press Enter.

  Along with the Java version, the bit-ness, 32-bit or 64-bit, and patch level also shows in the output. For example ...

```
java version "1.6.0_21"
Java(TM) SE Runtime Environment (build 1.6.0_21-b06)
Java HotSpot(TM) 64-Bit Server VM (build 17.0-b16, mixed mode)
```

### **Local User Accounts on Linux**

If you create a new local user account called **pentaho** as described in *Creating a Pentaho System User (Linux/Solaris)*, you must put the pentaho-solutions directory and store license information recorded by the Pentaho Enterprise Console in that directory. You must also adjust your init scripts to start your Web application server (which will run the BA Server) and the Pentaho Enterprise Console as this user. If you are unable to do this, you must modify the instructions in the rest of this guide to support your own custom user and directory configuration.

If you do not run the Pentaho Enterprise Console and the application server that runs the BA Server as the same system user, the BA Server will not be able to find the appropriate license information and will not operate with full functionality. If you need to launch the Pentaho Enterprise Console and the BA Server as separate users or services, you will have to set a **-D** parameter in your web application server's service configuration or startup scripts to specify a static location for your Pentaho license file. The Java parameter is **-Dpentaho.installed.licenses.file=/pentaho/.installedLicenses.xml**, though you will need to change this example to match your configuration.

### Creating a Pentaho System User on Linux

You may be able to use a different local user account, however you will have to modify all of the instructions to match that configuration.

Pentaho licenses are installed to an XML file in the home directory of the user that starts the Pentaho Enterprise Console. While you can use any system user to install licenses, it is easier to create a new user to start and stop the Pentaho Enterprise Console, and to install and update licenses with.

1. Open a local terminal on, or an OpenSSH session to the server you are hosting the BA Server on.

```
ssh pgibbons@192.168.1.133
```

**2.** With root permissions, create a new user account called **pentaho**.

Bash is not a requirement, but it is typically the shell that Linux users want to standardize on. On many Linux distributions, the default new user shell is /bin/sh or some equivalent (such as Dash) that may not use the ~/.bashrc configuration file that you will work with later. If you don't have or want to use Bash, adjust the instructions throughout this guide accordingly.

```
sudo useradd -s /bin/bash -m pentaho
```

Set a password for the pentaho user (note that when using the sudo command, you must first supply the root password).

```
sudo passwd pentaho
```

**4.** Verify that you can log in using the credentials you specified.

```
su pentaho -
```

You now have a user account created specifically for running the BA Server and controlling Pentaho Enterprise Console start and stop scripts. You should stay logged into this new account to create the pentaho directory and perform all other installation tasks that do not explicitly require root access.

You must use this new user account for starting and stopping the Pentaho Enterprise Console, and for installing and updating licenses if you use the command line tool to manage them instead of the graphical interface in Pentaho Enterprise Console. If you create any RC or init scripts to start Pentaho Enterprise Console automatically at boot time, then you will have to write those scripts such that they start the service with the **pentaho** user credentials.

## Setting the PENTAHO\_JAVA\_HOME Variable on Linux

To ensure that Business Analytics will always use the correct Sun Java Runtime Environment, especially in software environments that contain multiple JREs, you must create a **PENTAHO\_JAVA\_HOME** system variable for your **pentaho** user account and point it to a supported JRE or JDK. If you do not set this variable, Business Analytics will attempt to use the JRE that the JAVA\_HOME variable points to. We do not recommend that your BA Server installation rely on the **JAVA\_HOME** variable, as this is the global default JRE for the entire system, and changing it could adversely affect other Java-based applications in the system. Therefore, Pentaho recommends that you set PENTAHO\_JAVA\_HOME as described in these steps.

- 1. Edit your /etc/environment file with a text editor.

  If you're using Solaris, you will have to set this environment variable through whatever means are available to you.
- Add this line in a convenient place (replacing the path with the location of the JRE on your system): export PENTAHO\_JAVA\_HOME=/usr/lib/jvm/java-6-sun.
- 3. You must log out and log back into the operating system for the change to take effect.
- 4. Verify that the variable is properly set.

```
env | grep PENTAHO_JAVA_HOME
```

# Setting the PENTAHO\_JAVA\_HOME Variable on Windows

To ensure that Business Analytics will always use the correct Sun Java Runtime Environment, especially in software environments that contain multiple JREs, you must create a **PENTAHO\_JAVA\_HOME** system variable for your **pentaho** user account and point it to a supported JRE or JDK. If you do not set this variable, Business Analytics will attempt to use the JRE that the JAVA\_HOME variable points to. We do not recommend that your BA Server installation rely on the **JAVA\_HOME** variable, as this is the global default JRE for the entire system, and changing it could adversely affect other Java-based applications in the system. Therefore, Pentaho recommends that you set PENTAHO\_JAVA\_HOME as described in these steps.

1. In Windows, right-click on Computer, then select Properties from context menu, then click Advanced System Settings.

The **System Properties** window will come up.

2. In the System Properties window, click the Advanced tab, then click Environment Variables.

- 3. In the System Variable section, click New.
- **4.** A popup dialog will ask for a variable name and value. Type **PENTAHO\_JAVA\_HOME** into the name field.
- **5.** In the value field, enter the directory for the JRE. An example of a JRE directory is C:\Program Files\Java \jre6. Click **OK**.
- **6.** In the parent window, click **Apply Changes**.
- **7.** You must restart your computer for the change to take effect.
- **8.** Verify that the variable is properly set.

echo %PENTAHO\_JAVA\_HOME%

# **Obtaining the Archive Packages**

Consult the Welcome Kit email that was sent to you after completing the sales process. This email contains user credentials for the Pentaho Customer Support Portal, where you can download individual archive packages for the DI Server and Data Integration client tools. Here are the packages you need for each platform and distribution:

- DI Server for Windows: pdi-ee-server-4.4.0-GA.zip
- DI Server for Linux/Solaris/OS X: pdi-ee-server-4.4.0.0-GA.tar.gz
- Data Integration client tool Windows package: pdi-ee-client-4.4.0-GA.zip
- Data Integration client tool Linux/Solaris/OS X package: pdi-ee-client-4.4.0-GA.tar.gz

If you download the pdi-ee-server package, you must also download the Pentaho Enterprise Console package:

- Pentaho Enterprise Console for Linux/Solaris/OS X: pec-4.4.0-GA.tar.gz
- Pentaho Enterprise Console for Windows: pec-4.4.0-GA.zip

To install and configure the Data Integration Server and Pentaho Enterprise Console from archive packages, follow the below procedures in the order they are presented.

# **Server Archive Package Deployment**

Follow the below instructions to install the Data Integration Server and Pentaho Enterprise Console on a dedicated server. If you intend to deploy the client tools and servers on one machine, you can combine this with *Workstation Installation Procedures* on page 14, or use the PDI graphical installer.



**Note:** The example commands in this and other sections are specific to Linux. You will have to adjust or ignore them on other operating systems.

1. Create a /pentaho/server/ directory in an appropriate place in your hierarchy.

This directory should be accessible to the system users who will be controlling services. Typically only root or the users in the wheel or administrator group will need to do this.



**Note:** If you are using the graphical installer, it will create this directory structure for you, so you can skip this step.

```
mkdir -p /home/pentaho/pentaho/server/
```

2. Unpack the pdi-ee-server-4.4.0-GA archive to /pentaho/server/.

```
tar zxvf pdi-ee-server-4.4.0-GA.tar.gz -C /home/pentaho/pentaho/server/
```

3. Unpack the pec-4.8.0-GA archive to /pentaho/server/.

```
tar zxvf pec-4.8.0-GA.tar.gz -C /home/pentaho/pentaho/server/
```

**4.** Switch to the /pentaho/server/data-integration-server/ directory and run the **start-pentaho** script to start the DI Server.

```
cd /home/pentaho/pentaho/server/data-integration-server/ && ./start-pentaho.sh
```

**5.** Switch to the /pentaho/server/enterprise-console-server/ directory and run the start-pec script to start the Pentaho Enterprise Console.

```
cd /home/pentaho/pentaho/server/enterprise-console-server/ && ./start-pec.sh
```

The DI Server and Enterprise Console are now installed, and should be operational. The DI Server will not be accessible from workstations until a license key is installed.

# Installing or Updating License Keys Using the Pentaho Enterprise Console

- 1. Copy your LIC files to the server that runs the Pentaho Enterprise Console.
- 2. Log into the Pentaho Enterprise Console by opening a web browser and navigating to www.<serverHostName:8088, changing <serverHostName> to the host name or IP address of your BA or DI server.
- 3. Click the + (plus) button in the upper-right corner of the **Subscriptions** section. **Browse**, then navigate to your LIC files and open them.

The Install License dialog box appears.

- **4.** Click Browse and navigate to the LIC files you want to install and open them.
- 5. After opening all LIC files, click OK.

You can configure your licensed products through the Pentaho Enterprise Console.

Though the Pentaho Enterprise Console is the quickest, easiest, and most comprehensive way to manage PDI and/ or the BA Server, some Pentaho customers may be in environments where it is difficult or impossible to deploy or use the console. See the alternative instructions for command line interface (CLI) license registration for step-by-step instructions.

#### Installing License Keys from the Command-line Interface

- 1. Download the related archive package for the Pentaho product LIC file you want to install.
- 2. Copy your LIC files to the server that runs the Pentaho Enterprise Console.
- **3.** Navigate to the /pentaho/server/enterprise-console/license-installer/ directory, or the / license-installer/ directory that was part of the archive package you downloaded.
- 4. Run the license installation script.
  - a) For Linux: Run install\_license.sh with the install switch and the location and name of your LIC file as a parameter. You can specify multiple LIC files separated by spaces. Be sure to use backslashes to escape any spaces in the path or file name. install\_license.sh install\_home/pgibbons/downloads/Pentaho\ BI\ Platform\ Enterprise\ Edition.lic
  - b) For Windows: Run install\_license.bat with the install switch and the location and name of your license file as a parameter.
    - install\_license.bat install "C:\Users\pgibbons\Downloads\Pentaho BA Platform Enterprise Edition.lic"

# **Post-Install Configuration**

After you've installed PDI software to your server, you must perform some extra tasks to register license keys, connect your workstations to the server, and configure the server to start at boot time. Follow the sections below that apply to your situation.

### Starting the DI Server At Boot Time On Linux

This procedure assumes that you will be running your DI Server and Pentaho Enterprise Console server under the **pentaho** local user account. If you are using a different account to start these services, substitute it in the script below.

You can start and stop the DI Server manually at any time by running the **start-pentaho.sh** and **stop-pentaho.sh** scripts. To start the DI Server automatically at boot time, and stop automatically during shutdown, follow the below procedure.

- With root permissions, create a file in /etc/init.d/ called pdi.
- 2. Using a text editor, copy the following content into the new pdi script. Adjust the paths to the DI Server and Pentaho Enterprise Console scripts to match your situation.

```
#!/bin/sh -e
### BEGIN INIT INFO
# Provides: pdi
# Required-Start: networking
# Required-Stop:
# Default-Start: 2 3 4 5
# Default-Stop: 0 1 6
# Description: Pentaho DI Server
### END INIT INFO
case "$1" in
"start")
su - pentaho -c "/home/pentaho/pentaho/server/data-integration-server/start-
pentaho.sh"
su - pentaho -c "cd /home/pentaho/pentaho/server/enterprise-console && ./start-
pec.sh"
su - pentaho -c "/home/pentaho/pentaho/server/data-integration-server/stop-
pentaho.sh"
```

```
su - pentaho -c "cd /home/pentaho/pentaho/server/enterprise-console && ./stop-
pec.sh"
;;
*)
echo "Usage: $0 { start | stop }"
;;
esac
exit 0
```

- 3. Save the file and close the text editor.
- **4.** Change the file permissions to make the init script executable.

```
chmod +x /etc/init.d/pdi
```

5. Add the pdi init script to the standard runlevels so that it will run when the system starts, and stop when the system is shut down or rebooted, by using the update-rc.d command.

This command may not exist on your computer if it is not Debian-based. If that is the case, consult your distribution documentation or contact your distribution's support department to determine how to add init scripts to the default runlevels.

```
update-rc.d pdi defaults
```

The Pentaho DI Server will now start at boot time, and shut down when the system stops or restarts.

### **Switching LDAP Authentication**

If you intend to use your own LDAP or Microsoft Active Directory server for DI Server authentication, you should now proceed to the *Pentaho Data Integration Administrator's Guide* before starting the Data Integration client tool. If you connect to a PDI enterprise repository before switching the security backend to LDAP, you will have to take extra steps later to delete and regenerate the default user and role configuration files.

To install and configure the Data Integration client tools from the archive package, follow the below procedures in the order they are presented.

# **Workstation Archive Package Deployment**

Follow the below instructions to install the Data Integration client tools on your workstations. If you intend to deploy the client tools and servers on one machine, you can combine this with *Server Installation Procedure* on page 11, or use the PDI graphical installer.



**Note:** The example commands in this and other sections are specific to Linux. You will have to adjust or ignore them on other operating systems. If you need instructions for installing a license from a Windows command line, see *Using a Command-line Interface to Install License Keys: Windows*.

- 1. If necessary, download the Archive packages as described in Obtaining the Archive Packages.
- Create a /pentaho/design-tools/ directory in an appropriate place in your hierarchy.

```
mkdir -p /home/pgibbons/pentaho/design-tools/
```

**3.** Unpack the **pdi-ee-client-4.4.0-GA** archive to /pentaho/design-tools/.

```
tar zxvf pdi-ee-client-4.4.0-GA.tar.gz -C /home/pgibbons/pentaho/design-tools/
```

- **4.** Navigate to the /pentaho/design-tools/license-installer/ directory.
- Run the install\_license.sh script with the install switch and as a parameter, the location and name of your license file

```
./install_license.sh install /home/rwilco/downloads/Pentaho\ PDI\ Enterprise\ Edition.lic
```

The Data Integration client tools are now installed.

# Connecting to an Enterprise Repository

Follow the below instructions to create a new enterprise repository connection from a PDI workstation. By default, the DI Server comes with a preconfigured enterprise repository, so there is no need to create one, but you must still connect to it.

1. Start Spoon by running the /pentaho/design-tools/data-integration/spoon script.

The Repository Connection dialogue will appear.

2. Click the round green + icon in the upper right corner of the window.

The **Repository Type** dialogue will appear.

3. Select Enterprise Repository in the list, then click OK.

The Repository Configuration dialogue will appear.

4. Ensure that the URL field corresponds to your DI Server address and port number. Type in a system-identifiable value (a unique internal name for this repository instance) in the ID field, and a friendly name or description in the Name field.

If you only intend to have one repository for all users, you can un-check the **Show this dialogue at startup** option before clicking OK. This will prevent the dialogue from appearing every time you start Spoon. If you need to make repository connection changes later, you can still get to this screen through the **Tools** menu.

Use the default credentials of admin and secret for this repository, and click OK to complete repository configuration.

This account is part of the default PDI configuration. Refer to the *PDI Administrator's Guide* to learn more about setting up users and roles in PDI.

You are now connected to an enterprise repository, and are enabled to begin creating users and roles for your organization.

# **Testing and Cleanup**

You should now have a complete PDI environment, from the DI Server to individual client workstations. Before you go into production, you should perform the following tests:

- Ensure that each PDI workstation has an enterprise repository connection.
- Create a new job, transformation, and/or Agile BI analysis schema.
- Schedule a job or transformation and ensure that the schedule executes properly.
- From one PDI user workstation, share a job or transformation with another user and verify that this other user can access it.
- Physically restart the server and ensure that the DI Server and Enterprise Console are automatically started as services.

Once you're certain that your PDI environment is ready for production, you can remove any installation artifacts, such as ZIP or tar.gz archives and installers. See the PDI Administrator's Guide for further guidance on system administration, configuration, and maintenance.

# Adding PDI Enterprise Repository Content Support to the BA Server

If you are using a Pentaho Data Integration (PDI) enterprise repository (through a Data Integration Server) to store PDI jobs and transformations, and you plan on using those jobs and transformations in action sequences that will be run on the BA Server, you must install some BA Server plugins from the PDI client tool package. This is not a typical scenario, but there is no harm in performing it if you aren't sure of the details.

- 1. Download a PDI Enterprise Edition 4.4 client tool archive package from the Pentaho Customer Support Portal. The package name (available in both tar.gz and zip formats) is: pdi-ee-client-4.4.0-GA
- 2. Unpack the archive to a temporary location.
- Edit the /pentaho/server/biserver-ee/pentaho-solutions/system/kettle/settings.xml file.
- **4.** Change the value of the **<repository.type>** node from **files** to **rdbms**.
- 5. Enter your enterprise repository connection information in the proper nodes.
- Enter the location of your local repositories.xml file in the <repositories.xml.file> node.



Note: This file is created on your PDI client workstation when you establish a connection to an enterprise repository. Once you have made all of your repository connections on a workstation, copy the repositories.xml file to the ~/.kettle/ directory on the BA Server and DI Server machines. If the client tool and servers are all on the same machine, you do not have to copy the file. If you have not yet established any repositories, you will have to revisit this procedure later when your PDI environment is fully configured.

7. Copy the contents of /data-integration/plugins/ to the /pentaho/server/biserver-ee/pentahosolutions/system/kettle/plugins/ directory.

cp -r /tmp/data-integration/plugins/\* /home/pentaho/pentaho/server/biserver-ee/ pentaho-solutions/system/kettle/plugins/

8. Remove the unpacked archive.

rm -rf /tmp/data-integration/

Your BA Server is now configured to run content stored in the DI Server.

# Adding a JDBC Driver

Before you can connect to a data source in any Pentaho server or client tool, you must first install the appropriate database driver. Your database administrator, Chief Intelligence Officer, or IT manager should be able to provide you with the proper driver JAR. If not, you can download a JDBC driver JAR file from your database vendor or driver developer's Web site. Once you have the JAR, follow the instructions below to copy it to the driver directories for all of the Business Analytics components that need to connect to this data source. See the *Compatibility Matrix: Supported Components* in any of the Installation guide for current version numbers.



**Note:** Microsoft SQL Server users frequently use an alternative, non-vendor-supported driver called JTDS. If you are adding an MSSQL data source, ensure that you are installing the correct driver.

#### Backing up old drivers

You must also ensure that there are no other versions of the same vendor's JDBC driver installed in these directories. If there are, you may have to back them up and remove them to avoid confusion and potential class loading problems. This is of particular concern when you are installing a driver JAR for a data source that is the same database type as your Pentaho solution repository. If you have any doubts as to how to proceed, contact your Pentaho support representative for guidance.

#### Installing JDBC drivers

Copy the driver JAR file to the following directories, depending on which servers and client tools you are using (Dashboard Designer, ad hoc reporting, and Analyzer are all part of the BA Server):



**Note:** For the DI Server: before copying a new JDBC driver, ensure that there is not a different version of the same JAR in the destination directory. If there is, you must remove the old JAR to avoid version conflicts.

- BA Server: /pentaho/server/biserver-ee/tomcat/lib/
- Enterprise Console: /pentaho/server/enterprise-console/jdbc/
- Data Integration Server: /pentaho/server/data-integration-server/tomcat/webapps/pentaho-di/WEB-INF/lib/
- Data Integration client: /pentaho/design-tools/data-integration/libext/JDBC/
- Report Designer: /pentaho/design-tools/report-designer/lib/jdbc/
- Schema Workbench: /pentaho/design-tools/schema-workbench/drivers/
- Aggregation Designer: /pentaho/design-tools/agg-designer/drivers/
- Metadata Editor: /pentaho/design-tools/metadata-editor/libext/JDBC/



**Note:** To establish a data source in the Pentaho Enterprise Console, you must install the driver in both the Enterprise Console and the BA Server or Data Integration Server. If you are just adding a data source through the Pentaho User Console, you do not need to install the driver to Enterprise Console.

#### Restarting

Once the driver JAR is in place, you must restart the server or client tool that you added it to.

#### Connecting to a Microsoft SQL Server using Integrated or Windows Authentication

The JDBC driver supports Type 2 integrated authentication on Windows operating systems through the **integratedSecurity** connection string property. To use integrated authentication, copy the **sqljdbc\_auth.dll** file to all the directories to which you copied the JDBC files.

The sqljdbc\_auth.dll files are installed in the following location:

<installation directory>\sqljdbc\_<version>\<language>\auth\



**Note:** Use the **sqljdbc\_auth.dll** file, in the x86 folder, if you are running a 32-bit Java Virtual Machine (JVM) even if the operating system is version x64. Use the **sqljdbc\_auth.dll** file in the x64 folder, if you are running a 64-bit JVM on a x64 processor. Use the **sqljdbc\_auth.dll** file in the IA64 folder, you are running a 64-bit JVM on an Itanium processor.

# **Compatibility Matrix: Supported Components**

Pentaho aims to accommodate our clients' diverse computing environments. This list provides details about the environment components and versions we support. If you have questions about your particular computing environment, please contact Pentaho support.

#### Client

Pentaho client software is hardware-independent and runs on client-class computers that comply with these specifications for minimum hardware and required operation systems.

Pentaho Software	
Pentaho Aggregation Designer	
Pentaho Data Integration	
Pentaho Design Studio	
Pentaho Metadata Editor	
Pentaho Report Designer	
Pentaho Schema Workbench	

Hardware—32 or 64 bit	Operating System—32 or 64 bit
<ul><li>Processors:</li><li>Apple Macintosh Dual-Core</li><li>Intel EM64T or AMD64 Dual-Core</li></ul>	<ul> <li>Apple Macintosh OS 10.7 &amp; 10.8</li> <li>Microsoft Windows 7</li> <li>Ubuntu Server 10.X and 12.X</li> </ul>
RAM: 2 GB RAM	
Disk Space: 2 GB free after installation	

#### Server

Pentaho server software is hardware-independent and runs on server-class computers that comply with these specifications for minimum hardware and required operation systems.

Pentaho Software
Pentaho Business Analysis Server
Pentaho Data Integration Server
Pentaho Enterprise Console

Hardware—64 bit	Operating System—64 bit
Apple Macintosh Pro Quad-Core or Macintosh Mini Quad-Core     Intel EM64T or AMD64 Dual-Core     RAM: 8 GB with 4 GB dedicated to Pentaho servers, 1 GB to Pentaho Enterprise Console  Disk Space: 20 GB free after installation	<ul> <li>Apple Macintosh OS X Server 10.6 &amp; 10.7</li> <li>CentOS Linux 5 &amp; 6</li> <li>Microsoft Windows 2008 Server R1 &amp; R2</li> <li>Red Hat Enterprise Linux 5 &amp; 6</li> <li>Solaris 10</li> <li>Ubuntu Server 10.X &amp; 12.X</li> </ul>

#### **Embedded Software**

When embedding Pentaho software into other applications, the computing environment should comply with these specifications for minimum hardware and required operation systems.

Hardware—32 or 64 bit	Operating System—32 or 64 bit
Processors:  • Apple Macintosh Pro Quad-Core or Macintosh Mini Quad-Core • Intel EM64T or AMD64 Dual-Core  • RAM: 8 GB with 4 GB dedicated to Pentaho servers  Disk Space: 20 GB free after installation	Apple Macintosh OS X Server 10.6 & 10.7 CentOS Linux 5 & 6 Microsoft Windows 2008 Server R1 & R2 Microsoft Windows 7 Red Hat Enterprise Linux 5 & 6 Solaris 10 Ubuntu Server 10.X & 12.X

### **Application Servers**

Servers to which you deploy Pentaho software must run one of these application servers.

Pentaho Software	Application Server
Pentaho Business Analysis Server	<ul><li>Jboss 5.1.x</li><li>Tomcat 6.0.x</li></ul>
Pentaho Data Integration Server	Tomcat 6.0.x

### **Solution Database Repositories**

Pentaho software stores processing artifacts in these solution database repositories.

Pentaho Software	Database Repository
Pentaho Business Analysis Server	<ul> <li>MySQL 5.x</li> <li>Oracle 10g/11i</li> <li>PostgreSQL 8.x &amp; 9.1.x*</li> </ul>
Pentaho Data Integration Server	Integrated Pentaho-specific, H2 1.2.131

<sup>\*</sup>Default installed solution database

### **Data Sources**

Pentaho software connects to these relational and non-relational data sources.

Pentaho Software	Data Source
Pentaho Reporting	<ul> <li>JDBC 3**</li> <li>ODBC</li> <li>OLAP4J</li> <li>XML</li> <li>Pentaho Analysis</li> <li>Pentaho Data Integration</li> <li>Pentaho Metadata</li> </ul>
Pentaho Business Analysis Server, Action Sequences	Relational (JDBC)     Hibernate     Javascript

Pentaho Software	Data Source
	Metadata (MQL)
	Mondrian (MDX)
	XML (XQuery)
	Security User/Role List Provider
	Data Integration Steps (PDI)
	Other Action Sequences
	Web Services
	• XMLA
Pentaho Data Integration	• JDBC 3**
	• OLAP4J
	Salesforce
	• XML
	• CSV
	Microsoft Excel
	Pentaho Analysis
	<ul> <li>Apache Hadoop 0.20.2 &amp; 0.20.203.0***</li> </ul>
	Cloudera CDH3u4***
	• CDH4***
	• MapR 1.1.3 & 1.2.0
	Cassandra distributions
	Apache 1.1.2
	DataStax 1.1.2
	MongoDB 2.0.4

<sup>\*\*</sup>Use a JDBC 3.x compliant driver that is compatible with SQL-92 standards when communicating with relational data sources. For your convenience, we provide a list of drivers used to get data from relational JDBC databases.

### **SQL Dialect-Specific**

Pentaho software generates dialect-specific SQL when communicating with these data sources.

Pentaho Software	Data Source
Pentaho Analysis	Access
	• DB2
	Derby
	Firebird
	Greenplum
	Hive
	Hsqldb
	Infobright
	Informix
	Ingres
	Interbase
	LucidDb
	MicrosoftSqlServer
	MySql
	Neoview
	Netezza
	Oracle
	PostgreSQL

<sup>\*\*\*</sup>From one of these distributions: HBase 0.90.5 and Hive 0.7.1

<sup>\*\*\*\*</sup>If your data source is not in this list and is compatible with SQL-92, Pentaho software uses a generic SQL dialect.

Pentaho software integrates with these third-party security authentication systems.

Pentaho Software	Authentication System
Pentaho Business Analysis Server Pentaho Enterprise Console	<ul> <li>Active Directory</li> <li>CAS</li> <li>Integrated Microsoft Windows Authentication</li> <li>LDAP</li> <li>RDBMS</li> </ul>
Pentaho Data Integration Server	<ul><li>Active Directory</li><li>LDAP</li><li>RDBMS</li></ul>

#### Java Virtual Machine

All Pentaho software, except the Pentaho Mobile App, requires the Sun/Oracle version 1.6 (6.0) distribution of the Java Runtime Environment (JRE) or Java Development Kit (JDK).

#### Web Browsers

Pentaho supports these major versions of Web browsers that are publicly available six weeks prior to when Pentaho begins to finalize a release. We also support the preceding major version.

Pentaho Software	Web Browser
Pentaho User Console Pentaho Enterprise Console Pentaho Report Designer*****	<ul> <li>Apple Safari 5.x</li> <li>Google Chrome 19</li> <li>Microsoft Internet Explorer 8 &amp; 9</li> <li>Mozilla Firefox 13 &amp; 14</li> </ul>

<sup>\*\*\*\*\*</sup>Requires a web browser to preview the exported HTML reports.

#### **Mobile Apps**

Pentaho mobile apps run on the Apple iPad 2 and 3 using iOS 5.x and 6.

### **JDBC Drivers**

#### **JDBC Drivers**

This reference is a continuous work in progress. If you are viewing it in the Pentaho InfoCenter and see something that is not correct, know of a driver that is not listed here, or have a tip you want to share, please let us know by using the comments fields found in the bottom right corner.

Database	Vendor	URL
Apache Derby	IBM	http://db.apache.org/derby/ derby_downloads.html
Cache <sup>+</sup>	InterSystems	http://www.cachemonitor.de/ intersystems-documentation/cache- jdbc-driver
CUBRID	CUBRID	http://www.cubrid.org/? mid=downloadsitem=jdbc_driver
Daffodil DB	Daffodil Software	http://sourceforge.net/projects/ daffodildb/

Database	Vendor	URL
SQL Server	Microsoft	http://msdn.microsoft.com/en-us/ sqlserver/aa937724.aspx
Sybase ASE	SAP	http://www.sybase.com/products/ allproductsa-z/softwaredeveloperkit/ jconnect
Sybase SQL Anywhere	SAP	http://www.sybase.com/products/ allproductsa-z/softwaredeveloperkit/ jconnect
SmallSQL	SmallSQL	http://www.smallsql.de/download.html
Teradata	Teradata	http://downloads.teradata.com/ download/connectivity/jdbc-driver
Vertica	HP	http://www.vertica.com

# **Apache Derby**

Vendor Name	Details	"
Recommended Native Driver		
IBM	Company URL http://www.ibm.com	
	Driver URL  http://db.apache.org/derby/derby_downloads.html	
	JDBC URL Syntax by Type	Default Port
	Server—jdbc:derby:// <server>[:<port>]/ <databasename>[;<url attribute="">=&gt;value&gt;]</url></databasename></port></server>	1527
	Embedded—jdbc:derby: <databasename>[;create=true]</databasename>	
	JDBC Class org.apache.derby.jdbc.ClientDriver org.apache.derby.jdbc.EmbeddedDriver	JDBC JAR File Name derby.jar
	Shipped with Pentaho Products Pentaho Data Integration	
	Comments Open source database	

# Caché

Vendor Name	Details	
Recommended Native Driver		
InterSystems	Company URL	
	http://www.cachemonitor.de	
	Driver URL	
	http://www.cachemonitor.de/intersystems-documentation/cache-jdbc-driver	

Vendor Name	Details	
	JDBC URL Syntax by Type	Default Port
	Server—jdbc:Cache:// <server>[:<port>]/<namespace></namespace></port></server>	1972
	JDBC Class	JDBC JAR File Name
	com.intersys.jdbc.CacheDriver	cachedb.jar

# **CUBRID**

Vendor Name	Details	
Recommended Native Driver		
CUBRID	Company URL  http://www.cubrid.org  Driver URL  http://www.cubrid.org/?mid=downloads&item=jdbc_driver	
	JDBC URL Syntax by Type Default Port	
	Server— jdbc:cubrid: <server>:<port>:<database [?<url="" attribute="">=<value>[&amp;<url attribute="">=<value>] ]</value></url></value></database></port></server>	33000 Name>: <username>:<password> :</password></username>
	JDBC Class	JDBC JAR File Name
	cubrid.jdbc.driver.CUBRIDDriver	N/A
	Comments Open source database highly optimized	for Web applications.

# Daffodil DB

Vendor Name	Details	
Recommended Native Driver		
Daffodil Software	Company URL  http://db.daffodilsw.com  Driver URL  http://sourceforge.net/projects/daffodildb/  JDBC URL Syntax by Type  Default Port	
	Server—jdbc:daffodilDB://	3456
	<pre><server>[:<port>]/<databasename></databasename></port></server></pre>	N/A
	Embedded— jdbc:daffodilDB_embedded: <databasel< td=""><td>lame&gt;</td></databasel<>	lame>
	JDBC Class	JDBC JAR File Name
	in.co.daffodil.db.rmi.RmiDaffodilDBDriveDaffodilDB_client.jar	
		DaffodilDB_Embedded.jar,

Vendor Name	Details	
	in.co.daffodil.db.jdbc.DaffodilDBDriver	DaffodilDB_Common.jar
1		
	Comments	
	Open source database	

### **DB2 AS/400**

Vendor Name	Details	
Recommended Native Driver		
IBM	Company URL http://www.ibm.com	
	Driver URL  http://www-03.ibm.com/systems/i/software/toolbox/  JDBC URL Syntax by Type  Server—jdbc:as400:// <server>naming=sql;errors=full  Default Port N/A</server>	
	JDBC Class com.ibm.as400.access.AS400JDBCDr	JDBC JAR File Name ivje#00.jar
	Shipped with Pentaho Products Pentaho Data Integration	

### **DB2 Universal Database**

Vendor Name	Details	
Recommended Native Driver		
IBM	Company URL  http://www.ibm.com  Driver URL  http://www-306.ibm.com/software/data/db2/java	
	JDBC URL Syntax by Type Default Port	
	Server—jdbc:db2:// <server>[:<port>]/ <databasename>[;<url attribute="">=<value>]</value></url></databasename></port></server>	50000
	JDBC Class	JDBC JAR File Name
	com.frontbase.jdbc.FBJDriver	frontbasejdbc.jar

# Firebird

Vendor Name	Details
Recommended Native Driver	
Firebird Foundation	Company URL

ndor Name	Details		
	http://www.firebirdsql.org	http://www.firebirdsql.org	
	Driver URL		
	http://www.firebirdsql.org/en/jdbc-drive	er/	
	JDBC URL Syntax by Type	Default Port	
	Server—jdbc:firebirdsql: <server>[/</server>	3050	
	<pre><port>]:/<database-file></database-file></port></pre>	3050	
	(JDBC Type 4, official format)	3050	
	Server—jdbc:firebirdsql:// <server>[:<port>]/<database-file></database-file></port></server>	3050	
	, in the second second	N/A	
	(JDBC Type 4, compatibility format)		
	Server—jdbc:firebirdsql:native// <server>[/<port>]:/<database-file></database-file></port></server>		
	(JDBC Type 2, compatibility format)		
	Server—jdbc:firebirdsql:native:// <server>[:<port>]/<database-file></database-file></port></server>		
	JDBC Type 2, compatibility format. Requires libraries)		
	Embedded— jdbc:firebirdsql:embedded:/ <local- database-file=""></local->		
	(JDBC Type 2, compatibility format. Requires libraries)		
	JDBC Class	JDBC JAR File Name	
	org.firebirdsql.jdbc.FBDriver	jaybird-full-xxx.jar	
	Shipped with Pentaho Products		
	Pentaho Data Integration		

### **FrontBase**

Vendor Name	Details	
Recommended Native Driver		
FrontBase	Company URL  http://www.frontbase.com  Driver URL  http://www.frontbase.com/cgi-bin/WebObjects/FBWebSite	
	JDBC URL Syntax by Type Server— jdbc:FrontBase:// <host>[:<port>]/ <databasename>  JDBC Class</databasename></port></host>	Default Port N/A  JDBC JAR File Name

Vendor Name	Details	
	com.frontbase.jdbc.FBJDriver	frontbasejdbc.jar

# Greenplum

Vendor Name	Details	
Recommended Native Driver		
Greenplum	Company URL  http://www.greenplum.com	
	Driver URL  http://jdbc.postgresql.org/download.html	
	JDBC URL Syntax by Type  Server—jdbc:postgresql:// <server>[:<port>]/<databasename></databasename></port></server>	Default Port 5342
	JDBC Class org.postgresql.Driver	JDBC JAR File Name postgresql-8.x-xxx.jdbc4.jar
	Comments Greenplum uses the Postgresql JDBC driver	

### **H2 Database**

Vendor Name	Det	ails
Recommended Native Driver		
H2	Company URL http://www.h2database.com	
	Driver URL http://www.h2database.com	
	JDBC URL Syntax by Type Server—jdbc:h2:tcp://server[:port]/file-path Embedded—jdbc:h2:file-name	Default Port 9092 N/A
	JDBC Class jdbc:h2:tcp://server[:port]/file-path org.h2.Driver	JDBC JAR File Name h2-x.x.xxx.jar
	Shipped with Pentaho Products  Pentaho Business Analysis Server Pentaho Data Integration Pentaho Metadata-Editor Pentaho Report-Designer  Comments	

Vendor Name	Details
	Open source Java SQL database

# Hive

Vendor Name	Details	
Recommended Native Driver		
Apache	Company URL http://hive.apache.org/	
	Driver URL	
	N/A	
	JDBC URL Syntax by Type	Default Port
	Server—jdbc:hive:// <server>[:<port>]/default</port></server>	10000
	JDBC Class	JDBC JAR File Name
	org.apache.hadoop.hive.jdbc.HiveDriverhive-jdbc-x.x.x-pentaho-y.y.y.jar	
		Example: hive-jdbc-0.7.0- pentaho-1.0.1.jar*
	Shipped with Pentaho Products	
	<ul><li>Pentaho Business Analysis Server</li><li>Pentaho Data Integration</li><li>Pentaho Metadata-Editor</li></ul>	
	Pentaho Report-Designer	
Comments		
	Data warehouse infrastructure that provides data summarization and a querying	
	*x.x.x is the Hive version, y.y.y is the Pethe standard Hive JDBC driver	entaho version. Pentaho has enhanced

### **HSQLDB**

Vendor Name	De	tails
Recommended Native Driver		
HyperSQL	Company URL http://www.hsqldb.org	
	Driver URL http://sourceforge.net/projects/hsqldb/	
	JDBC URL Syntax by Type  Server—jdbc:hsqldb:hsql:// <server>[:<port>]/<databasename>  Embedded Memory— jdbc:hsqldb:mem:<databasename></databasename></databasename></port></server>	Default Port 9001 N/A N/A

Vendor Name	Details	
	Embedded File — jdbc:hsqldb:file: <database-file></database-file>	
	JDBC Class	JDBC JAR File Name
	org.hsqldb.jdbcDriver	hsqldb.jar
	Shipped with Pentaho Products	
	<ul> <li>Pentaho Enterprise-Console</li> <li>Pentaho Business Analysis Server</li> <li>Pentaho Aggregation-Designer</li> <li>Pentaho Data Integration</li> <li>Pentaho Metadata-Editor</li> <li>Pentaho Report-Designer</li> </ul>	

# Informix

Vendor Name	Det	ails
Recommended Native Driver		
IBM	Company URL http://www.ibm.com	
	Driver URL	
	=	
	JDBC URL Syntax by Type	Default Port
	Server—jdbc:informix- sqli:// <server>[:<port>]/</port></server>	1533
	<databasename>:informixserver=<dbs< td=""><td>ervername&gt;</td></dbs<></databasename>	ervername>
	JDBC Class	JDBC JAR File Name
	com.informix.jdbc.lfxDriver	ifxjdbc.jar
	Shipped with Pentaho Products	
	Pentaho Data Integration	

# Ingres

Vendor Name	Details	
Recommended Native Driver		
Actian	Company URL  http://www.actian.com/  Driver URL	
	http://esd.actian.com/product/drivers/JDBC/java	
	JDBC URL Syntax by Type  Server—jdbc:ingres:// <server>[:<port>]/<databasename>  Default Port  21071</databasename></port></server>	
	JDBC Class	JDBC JAR File Name

Vendor Name	Details	
	com.ingres.jdbc.IngresDriver	iijdbc.jar
	Comments	
	Open source relational database management system	

# InterBase

Vendor Name	Det	ails
Recommended Native Driver		
Embarcadero	Company URL  http://edn.embarcadero.com  Driver URL  N/A	
	JDBC URL Syntax by Type Server—jdbc:interbase:// <server>/ <full_db_path></full_db_path></server>	Default Port N/A
	JDBC Class interbase.interclient.Driver	JDBC JAR File Name interclient.jar
	Shipped with Pentaho Products Pentaho Data Integration	

# jTDS Free MS SQL Sybase

Vendor Name	Details	
Recommended Native Driver		
jTDS	Company URL  http://jtds.sourceforge.net/  Driver URL  N/A  JDBC URL Syntax by Type  Default Port	
	SQL Server— jdbc:jtds: <server_type>// <server>[:<port>][/<database>] [;<property>=<value>[;]]] Sybase—jdbc:jtds:<server_type>://</server_type></value></property></database></port></server></server_type>	1433 7100
	<pre><server>[:<port>][/<database>]</database></port></server></pre>	
	JDBC Class	JDBC JAR File Name
	interbase.interclient.Driver	jtds-x.x.x.jar
	Shipped with Pentaho Products	
	<ul><li>Pentaho Enterprise-Console</li><li>Pentaho Business Analysis Server</li></ul>	

Vendor Name	Details
	Pentaho Aggregation-Designer
	Pentaho Data Integration
	Pentaho Metadata-Editor
	Pentaho Report-Designer

# LucidDB

Vendor Name	Details	
Recommended Native Driver		
DynamoDB	Company URL http://www.dynamobi.com	
	Driver URL http://www.dynamobi.com/c/downloads/stable/  JDBC URL Syntax by Type  Server—jdbc:luciddb:http:// <server>[:<port>]  Default Port  8034</port></server>	
	JDBC Class org.luciddb.jdbc.LucidDbClientDriver	JDBC JAR File Name LucidDbClient-x.x.x.jar
	Shipped with Pentaho Products Pentaho Data Integration  Comments Open source BI solution for Big Data	

# MaxDB

Vendor Name	Details	
Recommended Native Driver		
SAP	Company URL  http://www.sap.com  Driver URL  http://maxdb.sap.com	
	JDBC URL Syntax by Type Default Port	
	Server—jdbc:sapdb:// <server>[:<port>]/<databasename></databasename></port></server>	7210
	JDBC Class	JDBC JAR File Name
	com.sap.dbtech.jdbc.DriverSapDB	sapdbc.jar
	Comments	
	Database management system developed and supported by SAP AG	

### Mckoi SQL Database

Vendor Name	Details	
Recommended Native Driver		
Mckoi	Company URL  http://www.mckoi.com  Driver URL  http://www.mckoi.com/originalmckoisql/index.html	
	JDBC URL Syntax by Type  Server—jdbc:mckoi:// <server>[:<port>][/<schema>]/  Default Port  9157</schema></port></server>	
	JDBC Class com.mckoi.JDBCDriver	JDBC JAR File Name mckoidb.jar
	Comments Open source SQL database written in Java	

### Mimer

Vendor Name	Details	
Recommended Native Driver		
Mimer Information Technology	Company URL  http://www.mimer.com  Driver URL  N/A	
	JDBC URL Syntax by Type Default Port	
	Server—jdbc:mimer: <pre>crotocol&gt;:// <server>[:<port>]/<database></database></port></server></pre>	1360
	JDBC Class com.mimer.jdbc.Driver	JDBC JAR File Name mimer.jar

# MonetDB

Vendor Name	Details		
Recommended Native Driver			
MonetDB	Company URL http://www.monetdb.org		
	Driver URL N/A		
	JDBC URL Syntax by Type	Default Port 50000	

Vendor Name	Details	
	Server—jdbc:monetdb:// <server>[:<port>]/<database></database></port></server>	
	JDBC Class	JDBC JAR File Name
	nl.cwi.monetdb.jdbc.MonetDriver	monetdb-jdbc-x.x.jar
	Shipped with Pentaho Products Pentaho Data Integration	
	Comments An open source database system	

# MY SQL

Vendor Name	De	Details	
Recommended Native Driver			
Oracle	Company URL  http://www.mysql.com		
	Driver URL  http://dev.mysql.com/downloads/conne	ector/j/	
	JDBC URL Syntax by Type	Default Port	
	Server—jdbc:mysql:// <hostname>[,<failoverhost>] [:<port>] /<dbname>[?<url attribute="">=<value>[&amp;<url attribute="">=<value>] ]</value></url></value></url></dbname></port></failoverhost></hostname>	3306	
	JDBC Class	JDBC JAR File Name	
	com.mysql.jdbc.Driver (official class name) org.gjt.mm.mysql.Driver (older class	mysql-connector-java-5.x.xx-bin.jar	
	name)		
	Shipped with Pentaho Product		
	<ul> <li>Pentaho Enterprise-Console</li> <li>Pentaho Business Analysis Server</li> <li>Pentaho Aggregation-Designer</li> <li>Pentaho Metadata-Editor</li> <li>Pentaho Report-Designer</li> </ul>		

### Neoview

Vendor Name	Details
Recommended Native Driver	
HP	Company URL
	http://www.hp.com

Vendor Name	Details  Driver URL  https://h20392.www2.hp.com/portal/swdepot/displayProductInfo.do? productNumber=NEO10	
	JDBC URL Syntax by Type  Server—jdbc:hpt4jdbc:// <system>[:<port>]/[:][<url attribute="">= <value>[;<url attribute="">=<value>]</value></url></value></url></port></system>	Default Port 18650
	JDBC Class com.hp.t4jdbc.HPT4Driver	JDBC JAR File Name N/A

### Netezza

Vendor Name	Details	
Recommended Native Driver		
IBM	Company URL  http://www.netezza.com  Driver URL  N/A  JDBC URL Syntax by Type  Default Port	
	jdbc:netezza:// <server>[:<port>]/ <database></database></port></server>	5480
	JDBC Class org.netezza.Driver	JDBC JAR File Name N/A

# OpenBase SQL

Vendor Name	Details	
Recommended Native Driver		
OpenBase International	Company URL  http://www.openbase.com  Driver URL  http://www.openbase.com/index.php/products/downloads	
	JDBC URL Syntax by Type Server—jdbc:openbase:// <server>/ <databasename></databasename></server>	Default Port N/A
	JDBC Class com.openbase.jdbc.ObDriver	JDBC JAR File Name OpenBaseJDBC.jar

### Oracle

Vendor Name	Det	ails	
Recommended Native Driver			
Oracle	Company URL	Company URL	
	http://www.oracle.com		
	Driver URL		
	http://www.oracle.com/technetwork/data	abase/features/jdbc/index.html	
	JDBC URL Syntax by Type Default Port		
	Thin Server— jdbc:oracle:thin:@ <server>[:<port>]:<si< td=""><td>1521 d&gt;</td></si<></port></server>	1521 d>	
	OCI Server —jdbc:oracle:oci:@ <server>[:<port>]:&lt;</port></server>	sid>	
	JDBC Class	JDBC JAR File Name	
	oracle.jdbc.driver.OracleDriver	ojdbcx.jar, ora18n.jar	
	oracle.jdbc.OracleDriver		
	Comments		
	The OCI server requires OCI libraries		

### **Pervasive**

Vendor Name	Det	tails
Recommended Native Driver		
Pervasive	Company URL  http://www.pervasivedb.com/Pages/default.aspx	
	Driver URL http://www.pervasivedb.com/download	//Pages/PDBDownloads.aspx
	JDBC URL Syntax by Type Server—jdbc:pervasive:// <server>[:<port>]/<datasource></datasource></port></server>	Default Port 1583
	JDBC Class com.pervasive.jdbc.v2.Driver	JDBC JAR File Name N/A
	Shipped with Pentaho Products  • Pentaho Data Integration  • Pentaho Report-Designer	
	Comments The data source is the ODBC DSN	

# **PostgreSQL**

Vendor Name	Details	
Recommended Native Driver		
PostgreSQL Global Development Group	Company URL  http://www.postgresql.org/	
	Driver URL http://jdbc.postgresql.org/	
	JDBC URL Syntax by Type  Server—jdbc:postgresql:// <server>[:<port>]/<databasename></databasename></port></server>	Default Port 5342
	JDBC Class org.postgresql.Driver	JDBC JAR File Name postgresql-8.x-xxx.jdbc4.jar
	Shipped with Pentaho Products  Pentaho Data Integration Pentaho Report-Designer	

# SAP DB

Vendor Name	Details	
Recommended Native Driver		
SAP DB	Company URL  N/A  Driver URL  http://www.sapdb.org/sap_db_jdbc.htm  JDBC URL Syntax by Type  Default Port	
	Server—jdbc:sapdb:// <server>/ <database_name></database_name></server>	N/A
	JDBC Class	JDBC JAR File Name
	com.sap.dbtech.jdbc.DriverSapDB	sapdbc-x.x.x.jar
	Shipped with Pentaho Products Pentaho Data Integration	
	Comments FREE Enterprise Open Source Databa	se

# **SQLite**

Vendor Name	Details
Recommended Native Driver	
Xerial	Company URL

Vendor Name	Details	
	N/A  Driver URL  http://www.xerial.org/trac/Xerial/wiki/SQLiteJDBC	
	JDBC URL Syntax by Type Default Port	
	Server—jdbc:sqlite: <filename.db></filename.db>	N/A
	JDBC Class	JDBC JAR File Name
	org.sqlite.JDBC	sqlite-jdbc-x.x.x.jar
	Shipped with Pentaho Products	
	Pentaho Data Integration	

### **SQL Server**

Vendor Name	Det	ails
Recommended Native Driver		
Microsoft	Company URL  http://www.microsoft.com  Driver URL  http://msdn.microsoft.com/en-us/sqlserver/aa937724.aspx	
	JDBC URL Syntax by Type  Server—jdbc:sqlserver:// <server>[:<port>];DatabaseName=<da< td=""><td>Default Port 1433 tabaseName&gt;</td></da<></port></server>	Default Port 1433 tabaseName>
	JDBC Class com.microsoft.sqlserver.jdbc.SQLServe	JDBC JAR File Name வேர்வும்c4.jar
	Comments  The open source jtds driver also works with MSSQL	

# Sybase ASE

Vendor Name	Details	
Recommended Native Driver		
SAP	Company URL  http://www.sybase.com  Driver URL  http://www.sybase.com/products/allproductsa-z/softwaredeveloperkit/jconnect	
	JDBC URL Syntax by Type Server— jdbc:sybase:Tds: <server>[:<port>]/ <databasename></databasename></port></server>	Default Port 5000

Vendor Name	Details	
	JDBC Class	JDBC JAR File Name
	com.sybase.jdbc4.jdbc.SybDriver	N/A
	Comments	
	The open source jTDS driver works with Sybase as well	

# Sybase SQL Anywhere

Vendor Name	Details	
Recommended Native Driver		
SAP	Company URL  http://www.sybase.com  Driver URL  http://www.sybase.com/products/allproductsa-z/softwaredeveloperkit/jconnect	
	JDBC URL Syntax by Type	Default Port
	Server— jdbc:sybase:Tds: <server>[:<port>]/ <databasename></databasename></port></server>	2638
	JDBC Class	JDBC JAR File Name
	com.sybase.jdbc4.jdbc.SybDriver	N/A
	Comments	
	This open source jTDS driver works with Sybase as well	

# SmallSQL

Vendor Name	Det	ails
Recommended Native Driver		
SmallSQL	Company URL  http://www.smallsql.de/  Driver URL  http://www.smallsql.de/download.html	
	JDBC URL Syntax by Type	Default Port
	Embedded— jdbc:smallsql:databaseName[?URL attribute=value[URLattribute=value]]	N/A
	JDBC Class	JDBC JAR File Name
	smallsql.database.SSDriver	smallsql.jar
	Comments	

Ver	ndor Name	Details
		Java desktop SQL database engine

### Teradata

Vendor Name	Det	ails
Recommended Native Driver		
Teradata	Company URL http://www.teradata.com  Driver URL http://downloads.teradata.com/download/connectivity/jdbc-driver	
	JDBC URL Syntax by Type  Server—jdbc:teradata:// <dbshost>[/ <url attribute="">[;<url attribute="">]]</url></url></dbshost>	<b>Default Port</b> N/A
	JDBC Class com.teradata.jdbc.TeraDriver	JDBC JAR File Name terajdbc4.jar

# Vertica

Vendor Name	De	Details	
Recommended Native Driver			
HP	Company URL  http://www.vertica.com  Driver URL  TBD		
	JDBC URL Syntax by Type Server—jdbc:vertica:// <server>[:<port>]/<databasename></databasename></port></server>	Default Port 5433	
	JDBC Class com.vertica.Driver	JDBC JAR File Name	