



# Oracle Migration

## NetApp Solutions

NetApp  
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# Automated Oracle Migration

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## Purpose

This toolkit automates Oracle database migration from on-premises to AWS cloud with FSx ONTAP storage and EC2 compute instance as target infrastructure. It assumes the customer already has an on-premises Oracle database deployed in the CDB/PDB model. The toolkit will allow the customer to relocate a named PDB from a container database on an Oracle host using the Oracle PDB relocation procedure with a maximum availability option. That means the source PDB on any on-premises storage array relocates to a new container database with minimal service interruption. The Oracle relocation procedure will move the Oracle data files while database is online. It subsequently reroutes user sessions from on-premises to the relocated database services at the time of switching over when all data files move over to AWS cloud. The underlined technology is proven Oracle PDB hot clone methodology.

This solution addresses the following use cases:

- Create migration user and grant required privileges at on-prem source DB server.
- Relocate a PDB from on-premises CDB to a target CDB in cloud while the source PDB is online until switch over.

## Audience

This solution is intended for the following people:

- A DBA who migrates Oracle databases from on-premises to AWS cloud.
- A database solution architect who is interested in Oracle database migration from on-premises to AWS cloud.
- A storage administrator who manages AWS FSx ONTAP storage that supports Oracle databases.
- An application owner who likes to migrate Oracle database from on-premises to AWS cloud.

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## Solution deployment

### Prerequisites for deployment

Deployment requires the following prerequisites.

```
Ansible v.2.10 and higher
ONTAP collection 21.19.1
Python 3
Python libraries:
    netapp-lib
    xmltodict
    jmespath
```

```
Source Oracle CDB with PDBs on-premises
Target Oracle CDB in AWS hosted on FSx and EC2 instance
Source and target CDB on same version and with same options installed
```

```
Network connectivity
    Ansible controller to source CDB
    Ansible controller to target CDB
    Source CDB to target CDB on Oracle listener port (typical 1521)
```

## Download the toolkit

```
git clone https://github.com/NetApp/na_ora_aws_migration.git
```

## Host variables configuration

Host variables are defined in `host_vars` directory named as `{{ host_name }}`.yml. An example host variable file `host_name.yml` is included to demonstrate typical configuration. Following are key considerations:

```
Source Oracle CDB - define host specific variables for the on-prem CDB
ansible_host: IP address of source database server host
source_oracle_sid: source Oracle CDB instance ID
source_pdb_name: source PDB name to migrate to cloud
source_file_directory: file directory of source PDB data files
target_file_directory: file directory of migrated PDB data files
```

```
Target Oracle CDB - define host specific variables for the target CDB
including some variables for on-prem CDB
ansible_host: IP address of target database server host
target_oracle_sid: target Oracle CDB instance ID
target_pdb_name: target PDB name to be migrated to cloud (for max
availability option, the source and target PDB name must be the same)
source_oracle_sid: source Oracle CDB instance ID
source_pdb_name: source PDB name to be migrated to cloud
source_port: source Oracle CDB listener port
source_oracle_domain: source Oracle database domain name
source_file_directory: file directory of source PDB data files
target_file_directory: file directory of migrated PDB data files
```

## DB server host file configuration

AWS EC2 instance use IP address for host naming by default. If you use different name in hosts file for Ansible, setup host naming resolution in `/etc/hosts` file for both source and target server. Following is an example.

```
127.0.0.1    localhost localhost.localdomain localhost4
localhost4.localhost4
::1         localhost localhost.localdomain localhost6
localhost6.localhost6
172.30.15.96 source_db_server
172.30.15.107 target_db_server
```

## Playbook execution - executed in sequence

1. Install Ansible controller prerequisites.

```
ansible-playbook -i hosts requirements.yml
```

```
ansible-galaxy collection install -r collections/requirements.yml  
--force
```

2. Execute pre-migration tasks against on-prem server - assuming admin is ssh user for connection to on-prem Oracle host with sudo permission.

```
ansible-playbook -i hosts ora_pdb_relocate.yml -u admin -k -K -t  
ora_pdb_relo_onprem
```

3. Execute Oracle PDB relocation from on-prem CDB to target CDB in AWS EC2 instance - assuming ec2-user for EC2 DB instance connection, and db1.pem with ec2-user ssh key pairs.

```
ansible-playbook -i hosts ora_pdb_relocate.yml -u ec2-user --private  
-key db1.pem -t ora_pdb_relo_primary
```

## Where to find additional information

To learn more about the NetApp solution automation, review the following website [NetApp Solution Automation](#)

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