

Exemplar of Documentation used in Northampton

### Adult Inpatient Admission/Discharge Form and

### Trust Core Patient Activities of Daily Living (ADL)

#### Initial Assessment

Ward \_\_\_\_\_

		ADDRESSOGRAPH LABEL	
<b>Type of admission</b> Accident and Emergency <input type="checkbox"/> Clinic <input type="checkbox"/> General Practitioner (GP) <input type="checkbox"/> Other <input type="checkbox"/> Date of admission: _____ Time: _____ <b>Estimated date of discharge:</b> _____ Consultant: _____ Named nurse : _____ <b>Reason for admission:</b> _____ _____ _____ <b>Diagnosis/operation:</b> _____ _____ _____ <b>Previous medical history:</b> _____ _____ _____ _____ Single assessment document Yes <input type="checkbox"/> No <input type="checkbox"/> <b>Preferred Name:</b> _____ Age: _____ Status: _____ Religion: _____ Ethnic origin: _____ Does the patient agree to their name/information being written on white boards in wards? Yes <input type="checkbox"/> No <input type="checkbox"/>			Is the above address your permanent residence? Yes <input type="checkbox"/> No <input type="checkbox"/> Have you been resident in the UK for 12 months?. If NO, complete NGV1398 Notification of overseas visitors. <b>Next of kin</b> Name _____ Relationship: _____ Address: _____ Postcode: _____ Telephone numbers Home: _____ Work: _____ Mobile: _____ Does the patient agree to next of kin being notified of admission and condition? Yes <input type="checkbox"/> No <input type="checkbox"/> Notified Yes <input type="checkbox"/> No <input type="checkbox"/> If NO, reason: _____ <b>Significant others</b> Name: _____ Relationship: _____ Address: _____ Postcode: _____ Telephone numbers Home: _____ Work: _____ Mobile: _____ Notified Yes <input type="checkbox"/> No <input type="checkbox"/> If NO, reason: _____ <b>Name and Contact number for night time:</b> _____ <b>VALUABLES</b> Yes <input type="checkbox"/> No <input type="checkbox"/> Hospital policy <input type="checkbox"/> explained House keys <input type="checkbox"/> Glasses <input type="checkbox"/> Hearing aid <input type="checkbox"/> Dentures <input type="checkbox"/> Contact lens <input type="checkbox"/> <b>Property details:</b> General office <input type="checkbox"/> Home <input type="checkbox"/> Retained by patient <input type="checkbox"/> <b>NB. Refer to disclaimer on page 2.</b> <b>Medication</b> Brought in Yes <input type="checkbox"/> No <input type="checkbox"/> If YES, Retained on ward <input type="checkbox"/> Sent home <input type="checkbox"/>

## Patient Orientation Checklist – Nursing Staff to Complete

All items in this checklist must be discussed with the patient on admission and on internal transfer.

	<b>Please tick when discussed</b>
<b>Patient Orientation Checklist</b> discussed with patient	
<b>Introductions made</b> – Introduce yourself by full name to the patient	
<b>Name of ward</b> - Advise the patient of the name of the ward that they have been admitted to and what sort of ward it is	
<b>Name of ward</b> – Either show the patient around the ward or advise where the toilet/bathroom facilities/ day rooms/visitors lounge etc. are located on the ward	
<b>Call bell devices</b> – Explain to the patient how the call bell device works and when to use it	
<b>Drinks/snacks</b> – Advise the patient how to get snacks/drinks in between meals should they want them	
<b>Personal belongings</b> – Advise the patient where to store personal belongings and for security reasons, not to store anything of value here. Anything of value is to be stored as per Trust policy (member of staff to advise)	
<b>Visitor information</b> – Advise the patient of visiting times, car parking for visitors and temporary permit provisions if appropriate.	
<b>Patient information leaflet given</b>	
<b>Patient's comments</b> (if any):	
Patient Safety information leaflet – NGV1467 given	

Sign and PRINT your name below to confirm that you have discussed this checklist with the patient.

**Signature** \_\_\_\_\_ **PRINT name** \_\_\_\_\_

**Designation** \_\_\_\_\_ **Ward** \_\_\_\_\_ **Date** \_\_\_\_\_

### DISCLAIMER

I hereby indemnify the \_\_\_\_\_ NHS Trust against any loss or damage to property/monies that I do not wish to be held in safe custody on my behalf by the hospital.

Signature of patient \_\_\_\_\_

Name (block capitals) \_\_\_\_\_

Date \_\_\_\_\_

### On Admission

<b>Allergies</b> (include medicines, latex, food, other)	State reaction experienced:	
1. Do you have a reaction to latex/rubber products      Yes <input type="checkbox"/> Go to question 2  No <input type="checkbox"/> (no allergy) Go to question 3		
2. What kind of reaction do you have:  Localised eczema on skin in contact with rubber only      Yes <input type="checkbox"/> (Type 4)  No <input type="checkbox"/> (no allergy)  and/or      (Type 1)      (Type 4)  Hives      Yes <input type="checkbox"/> No <input type="checkbox"/> Wheezing      Yes <input type="checkbox"/> No <input type="checkbox"/> Difficulty breathing      Yes <input type="checkbox"/> No <input type="checkbox"/> Swelling of lips/tongue/throat      Yes <input type="checkbox"/> No <input type="checkbox"/> Collapse      Yes <input type="checkbox"/> No <input type="checkbox"/> Other (please describe):      Yes <input type="checkbox"/> No <input type="checkbox"/>		
3. Do you have a rash, itching, swelling or hives after contact with rubber products such as household gloves or balloons,		Yes <input type="checkbox"/> No <input type="checkbox"/>
<b>If YES, go back to question 2</b>		

#### **Allergy identified, inform medical staff, anaesthetist as appropriate**

No allergy  Type 4 allergy  Type 1 allergy

#### **Making every Contact Count – NGH Nursing Admission Questions**

##### **Smoking**

1. Does the patient smoke?      Yes  No

**No** – No further action

**Yes** – Offer a ‘Time for a QUIT Chat’ brief advice intervention and recommend a referral to the NHS Stop Smoking Service.

- Complete a Time for a QUIT Chat Referral form NGV1547 or via the referral form on the ICE System
- Combustibles -      Sent home  Locked away

Date of referral \_\_\_\_\_ Signature \_\_\_\_\_

<b>Alcohol Harm Reduction</b>	<b>Scoring system</b>					<b>Score</b>
	<b>0</b>	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	
How often do you have a drink containing alcohol	Never	Monthly or less	2-4 times per month	2-3 times per week	4+ times per week	
How many units of alcohol do you drink on a typical day when you are drinking?	1-2	3-4	5-6	7-9	10+	
How often have you had 6 or more units if female, or 8 or more if male, on a single occasion in the last year?	Never	Less than monthly	Monthly	Weekly	Daily or almost daily	

**TOTAL**

4

**Alcohol Harm Reduction continued**

A score of **0-7** indicates *lower risk drinking*

A score of **8-15** indicates *increasing risk drinking* – Give the patient a copy of Patient Information Healthy Lifestyles Leaflet NGV1577.

A score of **16-20+** refer to the NGH Alcohol Liaison Nurse

Date of Referral \_\_\_\_\_ Signature \_\_\_\_\_

**Social History**

Do you live alone  With others  Who \_\_\_\_\_

Do you have dependents Yes  No

If yes, who is caring for them  
\_\_\_\_\_

**Type of accommodation and how long at this address:**

House  Flat  Floor e.g. 1,2,3,4,5,6 \_\_\_\_\_ Lift: Yes  No  Bungalow

Mobile home  Other \_\_\_\_\_ Warden controlled accommodation

Contact number: \_\_\_\_\_

Nursing home  Residential home  Name and address  
\_\_\_\_\_

**Access to home**

What is the access to the property – specify how many steps, slope, etc  
\_\_\_\_\_

How many toilets are there in the property and where are they located?  
\_\_\_\_\_

Type of heating: Central heating  Electric  Gas  Wood/coal

Where is the bathroom located (indicate floor) \_\_\_\_\_

Where do you sleep? Upstairs  Downstairs

What equipment do you have at home? Grab rails  Where are these situated \_\_\_\_\_

Zimmer frame  Rota stand  Stair lift  Hoist

Pressure relieving mattress  Pressure relieving cushion

Other (please specify)  
\_\_\_\_\_

Do you have dependent others or pets that will require support whilst you are in hospital?

Yes  No  Specify  
\_\_\_\_\_

PRINT name \_\_\_\_\_

Signature

Designation \_\_\_\_\_

Date

5

### Pre admission services

Social worker name and contact number \_\_\_\_\_

Care package	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday
How many times							

Care package includes: \_\_\_\_\_

	Yes	No
Community/specialist nurse		
Physiotherapist		
Occupational therapist		
Health Visitor		
Psychiatric nurse		
Warden		
Life line/Vitalink/Other		
Pet system		
Keysafe		

	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday
Age concern							
Voluntary							
Meals on wheels (hot/frozen)							
Day Hospital							
Day Centre							

Interagency Community Team \_\_\_\_\_

Other (please specify) \_\_\_\_\_

### Informal care arrangements

Are there any friends/neighbours/family providing help? Yes  No

Please specify \_\_\_\_\_

Are they happy to continue this – Patient Yes  No  Carer Yes  No

**Personal tasks** Who does the following?

	<b>Self</b>	<b>Others - identify</b>		<b>Self</b>	<b>Others - identify</b>
Cooking			Cleaning		
Laundry			Ironing		
Hygiene needs			Medication		
Shopping			Finances		

Is a continuing health care assessment required? Yes  No 

If yes, contact social work department.

6

## **Trust Core Patient Activities of Daily Living – Initial Assessment**

NHS Trust applies The Roper, Logan and Tierney model of nursing which is a model of care based upon activities of daily living (ADL's). These activities are mainly used on admission as a basis to assess and compare how life has changed due to illness or injury resulting in admission to hospital and to plan appropriate nursing care following assessment.

**All inpatients require these assessment tools to be completed on admission to the hospital as indicated following Activities of Daily Living Assessment.**

- A Trust Fall Assessment Tool – within 12 hours
- B Trust Patient Handling Assessment Tool – within 12 hours
- C Trust Pressure Prevention Assessment Tool – within 8 hours
- D Trust Nutritional Screening Assessment Tool – within 24 hours
- E Trust Pain Assessment Tool – on admission

Signature \_\_\_\_\_ Time \_\_\_\_\_ Date \_\_\_\_\_

PRINT NAME/Stamp \_\_\_\_\_

**To be completed in full by admitting nurse.**

### **Activities of Daily Living Assessments**

**1a Maintaining a safe environment (prompts)**

- |  |  |                            |  |
|--|--|----------------------------|--|
| a Orientation to place                   | Yes <input type="checkbox"/> No <input type="checkbox"/> | d History of confusion     | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| b Orientation to time                    | Yes <input type="checkbox"/> No <input type="checkbox"/> | e Have you fallen recently | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| c Orientation to ward and bed area given | Yes <input type="checkbox"/> No <input type="checkbox"/> | f Appears rational         | Yes <input type="checkbox"/> No <input type="checkbox"/> |

Additional information:**If YES to d, e, or f, complete Trust Falls Care Plan page**

**1b Is the VTE Risk Assessment complete**Yes  No 

If Yes – commence appropriate prescribed treatment

- refer to AES core care plan NGV1459

If No - escalate to medical staff

7

**1c Dementia and carers of patients with dementia**

Has the patient a diagnosis of dementia?

Yes 

- Utilise Butterfly magnet
- Complete Butterfly patient profile
- Give the patient/carer 'Information for Carers of patients with dementia' leaflet NGV1581
- Does the carer want to be involved in the patient's care whilst in hospital? Refer to Carer's policy
- Does the carer require further support? If yes, contact Carer Assessment and Support Worker (CASW)

No 

- Does the patient have signs of delirium or cognitive impairment?

If yes, Utilise 'Outline Butterfly' magnet

**2. Communication (prompts)**

Blind	Yes <input type="checkbox"/> No <input type="checkbox"/>	Partially sighted	Yes <input type="checkbox"/> No <input type="checkbox"/>
Glasses	Yes <input type="checkbox"/> No <input type="checkbox"/>	Contact lens	Yes <input type="checkbox"/> No <input type="checkbox"/>
Glasses/lens with patient	Yes <input type="checkbox"/> No <input type="checkbox"/>		

Additional information :N.B. Are there any learning disability concerns Yes  No **If YES, commence Learning Disabilities Passport NGV1516**

If YES, contact the Learning Disability Nurse, ext (Monday-Friday) 09.00-17.00 or on call duty nurse

Community hospitals ring \_\_\_\_\_

N.B. Are there any safeguarding/mental capacity concerns Yes  No Is a Mental Capacity Assessment required? Yes  No 

If YES, contact Safeguarding Lead, bleep (Monday-Friday) 09.00-17.00 or on call duty nurse for further advice and support.

Community hospitals ring \_\_\_\_\_

**b) Hearing:**

Deaf	Yes <input type="checkbox"/> No <input type="checkbox"/>	Partially deaf	Yes <input type="checkbox"/> No <input type="checkbox"/>
Lip reader	Yes <input type="checkbox"/> No <input type="checkbox"/>	Sign language	Yes <input type="checkbox"/> No <input type="checkbox"/>
Hearing aid with patient	Yes <input type="checkbox"/> No <input type="checkbox"/>	Does hearing aid work?	Yes <input type="checkbox"/> No <input type="checkbox"/>

If NO, record action taken :  
(Consider use of Piticom Booklet) \_\_\_\_\_

Additional information:

**c) Speech and Language (prompts):**

Understands English	Yes <input type="checkbox"/> No <input type="checkbox"/>	Speaks English	Yes <input type="checkbox"/> No <input type="checkbox"/>
Translator required	Yes <input type="checkbox"/> No <input type="checkbox"/>		

First language spoken if not English

(Consider use of Piticom booklet)

Additional information :

e.g. patient aphasic or suffers from dysphasia

8

**3. Mobility (prompts) Complete Trust Pressure Prevention Assessment Tool, page 17  
Complete Patient Handling Assessment, page 14**

Independently mobilises Yes  No  Assistance/supervision required Yes  No

Identify aids used

Additional information:

**4. Eating and Drinking (prompts) Complete Trust Nutritional Screening Assessment Tool, pg 25**

Able to swallow Yes  No  Difficulty swallowing Yes  No

Wears dentures Yes  No  Dentures with patient Yes  No

Top set Yes  No  Bottom set Yes  No

Special diet required Yes  No

If YES, identify \_\_\_\_\_

Information required regarding - healthy eating Yes  No

- weight management Yes  No

If YES, refer to nutritional team

Referral date \_\_\_\_\_ Signature \_\_\_\_\_

Additional information:

**5. Personal hygiene and dressing (prompts) Complete Trust Oral Care Assessment Tool  
NGV1465**

Independent Yes  No  Requires assistance Yes  No

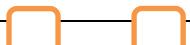
Additional information:

**6. Elimination (prompts)**

**a) Urine**

Do you have to go to the bathroom during the night Yes  No

Do you suffer from frequency of passing urine Yes  No



Do you have any concerns regarding passing urine	Yes	No
Do you have a long term catheter	Yes <input type="checkbox"/>	No <input type="checkbox"/>
<u>Additional information :</u>		

**All patients must have a full urinalysis taken and documented below/or attach urometer print out. Any abnormalities detected must be reported to medical staff immediately.**

Date	Specific gravity	Urine PH	Leucocytes	Nitrate	Protein
Glucose	Ketones	Urobilinogen	Bilirubin	Blood erythrocytes	

9

### b) Bowels (prompts)

Normal habit

Stoma present Yes  No

Have you noticed any change in your bowel habits, i.e. Blood in stools Yes  No   
Diarrhoea Yes  No   
Constipation Yes  No   
Other

Additional information :  
**commence**

**If YES to any of the above,**

**Diarrhoea Trust Care Plan NGV1106**

### 7. Breathing

Asthma Yes  No

Chronic obstructive airway disease Yes  No

Breathlessness Yes  No

Smoker Yes  No

Other long term breathing problems:

Identify inhalers (if used)

Additional information:

### 8. Sleeping (prompts)

Usual sleeping habits

Takes night sedation Yes  No  If YES, identify medication



Sleep interrupted	Yes	No	If YES, by what, e.g. bathroom _____
If YES, what helps _____			
<u>Additional information:</u>			
<b>9. Expressing sexuality (prompts). Be aware of privacy and dignity requirements, cultural and religious beliefs.</b>			
Altered body image, e.g. prosthesis, hair loss, stoma	Yes <input type="checkbox"/>	No <input type="checkbox"/>	
Requires further discussion	Yes <input type="checkbox"/>	No <input type="checkbox"/>	If YES, who _____
<u>Additional information:</u>			
Date of referral _____	Signature _____		

10

<b>10. Death and dying</b>			
Visit required from religious/spiritual personnel	Yes <input type="checkbox"/>	No <input type="checkbox"/>	
If YES, what arrangements have been made _____			
<u>Additional information:</u>			
<u>If appropriate:</u>			
• Has DNACPR status been considered	Yes <input type="checkbox"/>	No <input type="checkbox"/>	
• Has the patient been identified as requiring end of life care	Yes <input type="checkbox"/>	No <input type="checkbox"/>	
If YES, have relatives/carers been informed/consulted	Yes <input type="checkbox"/>	No <input type="checkbox"/>	
• Has a chosen place of death or care been identified	Yes <input type="checkbox"/>	No <input type="checkbox"/>	
If YES, where _____			
Does the patient hold any beliefs that required burial within 24 hours of death	Yes <input type="checkbox"/>	No <input type="checkbox"/>	
<u>Additional information:</u>			
<b>11. Pain – Complete Pain Assessment, page 27 or if appropriate, then Trust Pain Assessment Tool and Core Care Plan for Patients with Learning Disabilities (Adult) and Patients who have Dementia or Cognitive Impairment NGV1545.</b>			
Do you take regular analgesia	Yes <input type="checkbox"/>	No <input type="checkbox"/>	
Are they effective	Yes <input type="checkbox"/>	No <input type="checkbox"/>	

Are you in pain	Yes	No
Is analgesia prescribed	Yes <input type="checkbox"/>	No <input type="checkbox"/>
<u>Additional information: (note alternative methods of pain relief)</u>		

## **12. Working and playing**

How do you spend your days      Work \_\_\_\_\_ Hobbies/leisure  
\_\_\_\_\_

Do you undertake any physical activity?      Yes  No

If YES, what are they \_\_\_\_\_

Is there anything about your stay in hospital that is of concern?      Yes  No

If YES, what \_\_\_\_\_

Action taken \_\_\_\_\_

Name of nurse assessing: \_\_\_\_\_ PRINT name \_\_\_\_\_ Date  
\_\_\_\_\_