Configure a hierarchy of teams

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Neste artigo

Prerequisites

Add teams

Move area paths into a hierarchical structure

Include sub-area paths for management teams

Define a single sprint cadence for all teams

Configure additional team settings

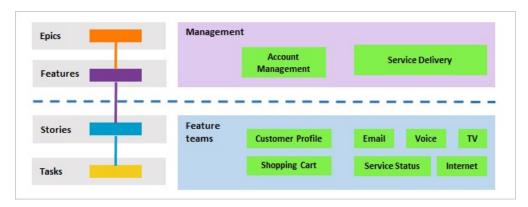
Review area paths assigned to teams

Related articles

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In <u>Portfolio management</u> we showed how management teams and feature teams can use their backlogs to focus on the work that's most important to them. In this article, we show how to configure teams that best supports the different backlog views of management and feature teams.

Specifically, we'll show you how to configure a team structure like the one shown in the image below.



In this article you'll learn how to:

- Set up a hierarchical set of teams and backlogs
- ✓ Define a single sprint cadence for all teams
- ✓ Review which area paths are assigned to teams

Prerequisites

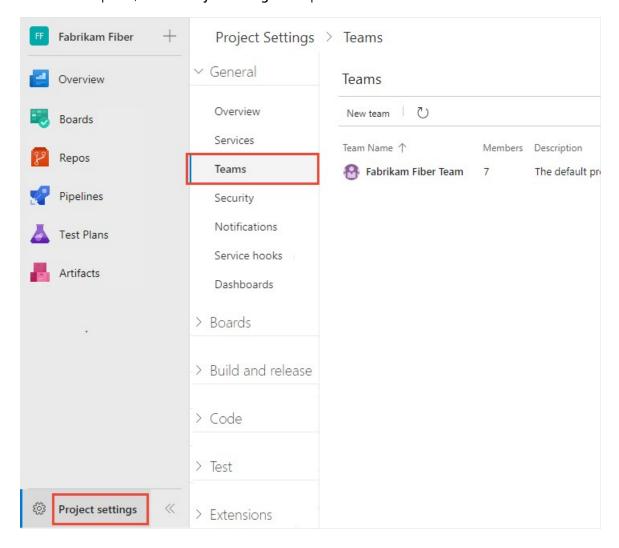
- If you don't have a project yet, create one.
- If you're not a project administrator, get added as one. Only members of the Project Administrators
 group or those who have been granted explicit permissions to edit project information can add teams
 and configure the project.

Add teams

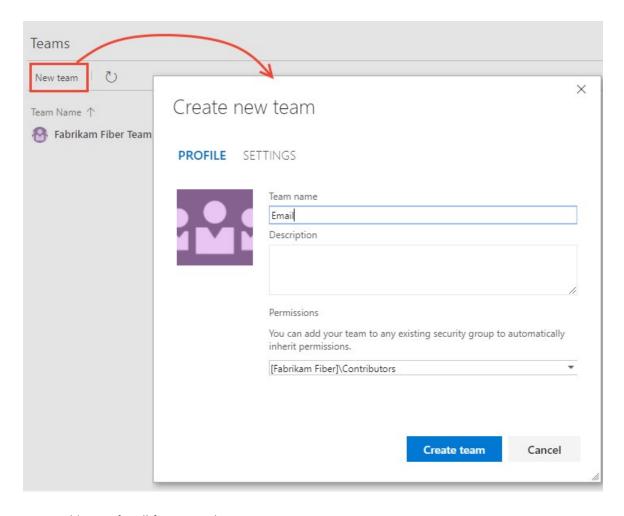
The first step is to add a team for each feature team and management area. You can also rename teams that you've already added. When you finish, you'll have a set of teams similar to the ones shown.

Teams 0 New team Team Name ↑ Members Description Account Management Management team focused on creating and maintaining ... Customer Profile Feature team focused on securing account data Email 2 Feature team delivering email apps Fabrikam Team 7 The default project team. Was Fabrikam Fiber Team Internet Feature team developing web apps Phone Feature team delivering phone apps Service Delivery Management team responsible for ensure high performa... Service Status Feature team focused on monitoring and addressing servi... **Shopping Cart** Voice Feature team focused on voice communications

1. From the web portal, choose Project settings and open Teams.



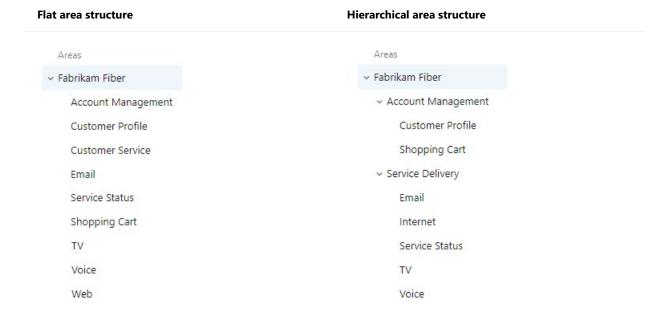
2. Choose New team. Give the team a name, and optionally a description.



Repeat this step for all feature and management teams you want to create.

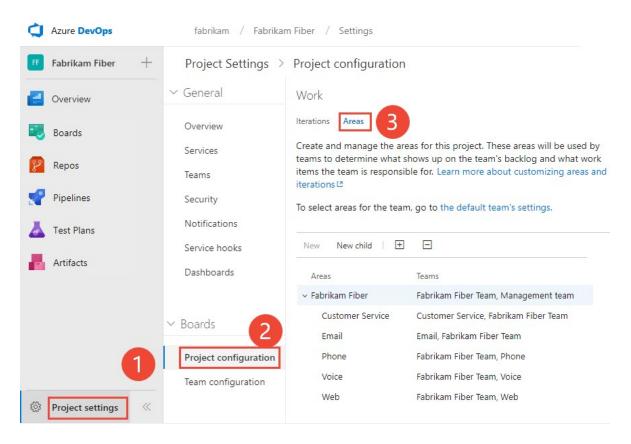
Move area paths into a hierarchical structure

In this next step, you want to move the areas paths associated with feature teams from a flat structure to a hierarchical structure.



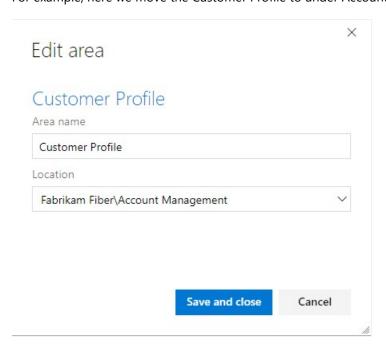
You do this by opening each area path associated with a feature team and changing its location to be under the management area path.

1. Choose (1) **Project Settings**, expand **Work** if needed, and choose (2) **Project configuration** and then (3) **Areas**.



2. Next, choose the *** actions icon for one of the area paths associated with a feature team and select **Edit**. Then change the **Location** to move it under it's corresponding management team area path.

For example, here we move the Customer Profile to under Account Management.



Repeat this step for all feature team area paths.

Include sub-area paths for management teams

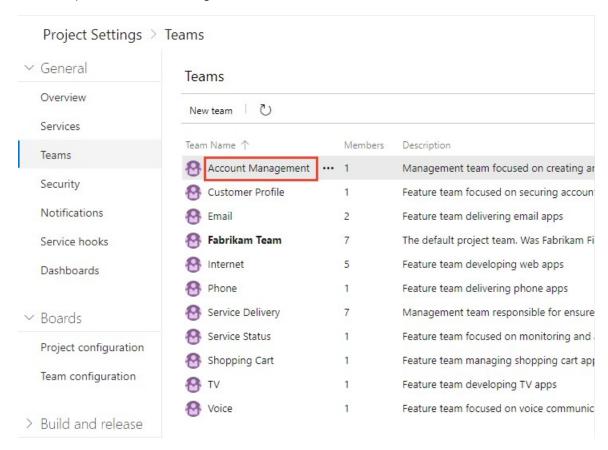
By including sub-area paths for the management teams, you automatically include the backlog items of their

feature teams onto the management team's backlog. The default setting for all teams is to exclude sub-area paths.

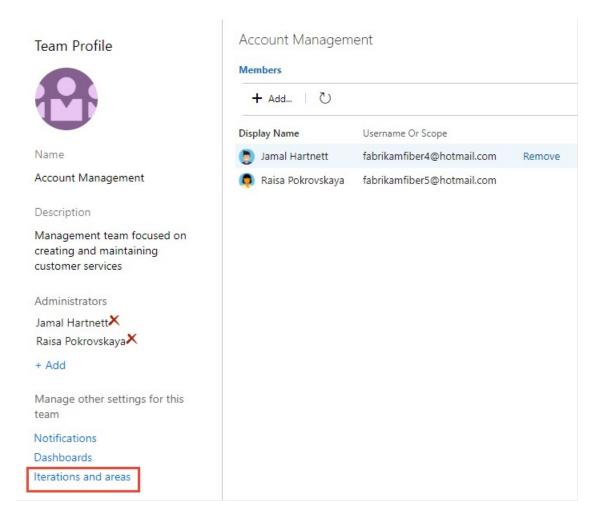
You define both areas and iterations from **Project Settings>Boards>Team configuration**. You can quickly navigate to it from **Teams**.

1. From Project Settings, choose Teams, and then choose the team whose settings you want to modify.

Here we open the Account Management team.

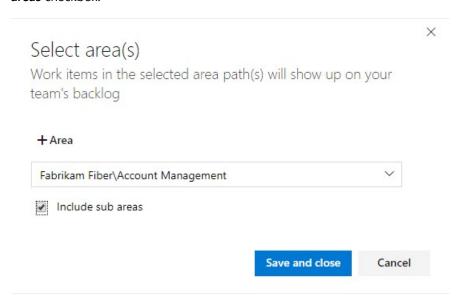


2. Choose Iterations and areas and then Areas.



If you need to switch the team context, use the team selector within the breadcrumbs.

3. Choose **Select area(s)**, and select the area path for **Account Management** and check the **Include sub areas** checkbox.



Verify that only this area path is selected for the team and is the default area path. Remove any other area paths that may have been previously selected.



Repeat this step for all your management areas. Also, if you want to enable rollup across all feature teams and management areas to the top level area, repeat this step for the default team. In our example, that corresponds to Fabrikam Fiber.

Define a single sprint cadence for all teams

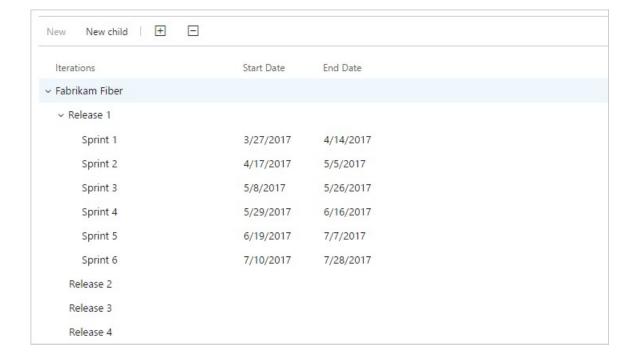
If your feature teams use Scrum or use sprints to assign their work, you'll want to set up a series of sprints that all teams can use. By default, you'll see a set of predefined sprints. Add more sprints and set their sprint dates from **Project Settings** as described in <u>Add iterations and set iteration dates</u>. You can rename and edit the default sprints as needed.

① Observação

While maintaining a single sprint cadence simplifies project administration, you can create different cadences as needed. For example, some teams may follow a monthly cadence while others follow a 3-week cadence. Simply define a node under the top project node for each cadence, and then define the sprints under those nodes. For example:

- Fabrikam Fiber/CY2019
- Fabrikam Fiber/3Week Sprints

Here we define the start and end dates of the first 6 sprints corresponding to a 3-week cadence.



Configure additional team settings

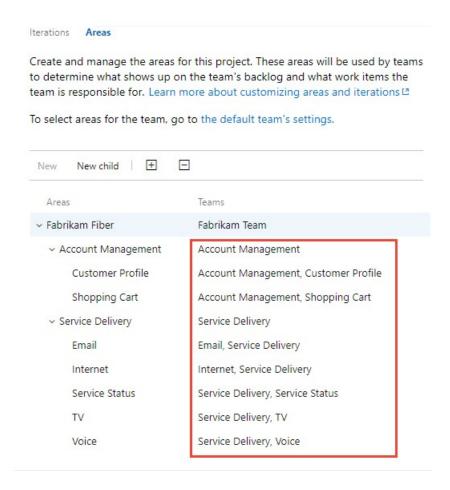
For all teams to be well defined, you'll want to add team administrator(s) and have them verify or configure additional team settings. These include:

- Add team members
- Define iteration paths (aka sprints) and configure team iterations
- Select backlog levels
- Show bugs on backlogs and boards
- Configure Kanban boards

For additional details, see Manage and configure team tools

Review area paths assigned to teams

From **Project Settings>Project configuration>Areas**, you can review which **Area Paths** have been assigned to which teams. To modify the assignments, choose the team and change the team's area path assignments.



Related articles

With the hierarchical set of teams in place, you're well positioned to start planning and using the Agile tools available. To take the next steps in planning your portfolio of projects, see these articles:

- Create your backlog
- Kanban quickstart
- Organize your backlog
- Work with multi-team ownership of backlog items

• Limitations of multi-team Kanban board views

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