

AUTOMATION OF MOBILE MEDICAL UNIT

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USER MANAGEMENT MODULE

USER MANUAL



VERSION 1.0

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1. Introduction

The overall objective of user management module is to manage the user at different levels. It allows to manage the menu details, create and manage template details and mapping of menu and template. Users are also created and managed in the system through this module only. Users are activated and deactivated in the system. User. The role and rights functionality allows to manage access rights of the user based on assigned role.

2. Brief Overview

2.1 Features

This module manages the following features:

- Manage menu
- Add form/ reports
- Manage template
- Assign menu to template
- Manage roles
- Manage role rights
- Create/ manage user

2.2 Target Users

The following users can access the user management module:

1. Admin

3. Detailed requirement

3.1 Manage menu

3.1.1 Description

This functionality allows the user to create and manage menu details in the system. Once the menu details are added, the user is able to access the functionality based on the access management. Also, the user can update, activate or deactivate the menu details as well when required.

3.1.2 Prerequisites

1. The user is logged-in into the application and is having access to “Manage menu” page

3.1.3 Screenshot

The screenshot shows the 'Manage Menu' interface. At the top, there's a blue header with the title 'Manage Menu'. Below it, a search bar is labeled 'Menu Name' with a red asterisk, followed by a 'Search' button. To the right is a 'Show All' button. Below the search bar, it says '61 matches'. On the right side, there are pagination controls: 'Go To Page', a 'Go' button, and navigation arrows. The main part of the interface is a table with three columns: 'Menu Name', 'URL', and 'Status'. The table contains six rows of menu items. At the bottom, there are input fields for 'Menu Name', 'URL', and 'Status', followed by 'Add' and 'Reset' buttons.

Menu Name	URL	Status
Add Form/Reports	/user/addFormsAndReports	Inactive
Admin	#	Active
Assign Application To Template	/user/assignApplicationToTemplate	Inactive
City Master	/master/cityMaster	Inactive
Create Camp Plan	/registration/campRegistration	Inactive

3.1.4 Field Description

S. No	Field Name	Description
1	Menu	It refers to the name of menu or functionality which is going to be accessed by user
2	URL	It refers to the URL of the menu which will be displayed in the browser URL after clicking on menu name
3	Status	It refers to the current status of menu record.

MANAG MENU form contains following **BUTTONS**:

SEARCH: This button allows the user to menu record by its name.

SHOW ALL: This button allows the user to show all the menu records added in the system.

ADD: This button allows the user to save the entered menu details.

RESET: This button allows the user to clear the entered data.

UPDATE: This button allows the user to save the updated menu details.

ACTIVATE: This button allows the user to activate the inactive menu details

DEACTIVATE: This button allows the user to deactivate the active menu details

3.1.5 Flow

Steps of process flow:

CASE-1("SEARCH")

1. Click on "User Management→ Manage Menu" link
2. Enter the menu name and clicks on Search button
3. The system displays the menu records based on the entered menu name.

CASE-2("SHOW ALL")

1. Click on show all button to display all the menu records added in the system

CASE-3("ADD")

1. Click on "User Management→ Manage Menu" link
2. Enter menu name and URL.
3. Click on add button to add the entered data.

CASE-4("UPDATE")

1. Click on "User Management→ Manage Menu" link
2. Click on the record against which the updation is required.

Manage Menu

Menu Name *

Menu Name

Search

Show All

61 matches

Go To Page

Go

<<

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>>

Menu Name	URL	Status
Dispensary	#	Active
District Master	/master/districtMaster	Inactive
Drug Master	/master/drug	Inactive
Empanelled Hospital	/master/empanelledHospitalMaster	Inactive
Frequency Master	/master/frequencyMaster	Inactive

Menu Name

Dispensary

URL

#

Update

Deactivate

Reset

3. Update the data
4. Clicks on update button to save the updated data

CASE-5("DEACTIVATE")

1. Click on "User Management→ Manage Menu" link
2. Click on the active record which needs to be deactivated

Manage Menu

Menu Name *

Menu Name

Search

Show All

61 matches

Go To Page

Go

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Page 3 of 13

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Menu Name	URL	Status
Dispensary	#	Active
District Master	/master/districtMaster	Inactive
Drug Master	/master/drug	Inactive
Empanelled Hospital	/master/empanelledHospitalMaster	Inactive
Frequency Master	/master/frequencyMaster	Inactive

Menu Name

Dispensary

URL

#

Update

Deactivate

Reset

- Clicks on Deactivate button to deactivate the record

CASE-6("ACTIVATE")

- Click on "User Management→ Manage Menu" link
- Click on the inactive record which needs to be activated

Manage Menu

Menu Name *

Menu Name

Search

Show All

61 matches

Go To Page

Go

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Menu Name	URL	Status
Dispensary	#	Active
District Master	/master/districtMaster	Inactive
Drug Master	/master/drug	Inactive
Empanelled Hospital	/master/empanelledHospitalMaster	Inactive
Frequency Master	/master/frequencyMaster	Inactive

Menu Name

District Master

URL

/master/districtMaster

Activate

Reset

- Clicks on Activate button to active the record

CASE-7("RESET")

- Click on reset button to clear the entered data

3.1.6 Messages

S. No.	Message	Reason	Expected Action from the user
1.	Please Enter menu name	This message indicates that the menu name is not entered before clicking on Add button or Search button	User should enter menu name
2.	Please Enter URL	This message indicates that the URL is not entered before clicking on Add button	User should enter URL

3.2 Add form/ reports

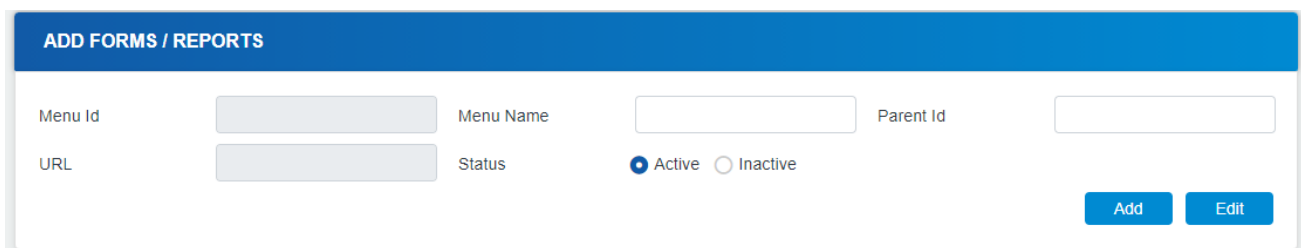
3.2.1 Description

This functionality allows the user to add form details by mapping the menu with its parent or module. Also the user is allowed to edit the mapping details. Menu details are edited by searching against menu name and then update the details. The form details can also be activated and deactivated. Only active form details are accessible in the application.

3.2.2 Prerequisites

1. The user is logged-in into the application and is having access to “Add form/ reports” page

3.2.3 Screenshot



3.2.4 Field Description

S. No.	Field Name	Description
1	Menu ID	It refers to the unique ID assigned to menu when it is added in the system. It is displayed in read only mode.
2	Menu name	It refers to the name of menu which needs to be mapped

3	Parent ID	It refers to the unique ID of the parent form with which menu needs to be mapped.
4	URL	It refers to the URL of the parent which has been captured while adding menu details
5	Status	It allows the user to activate or deactivate the menu- parent mapping

ADD FOM/ REPORTS form contains following **BUTTONS**:

ADD: This button is used to add the menu- parent mapping

EDIT: This button is used to edit the menu- parent mapping

SUBMIT: This button is used to search the menu details by entering menu name for updation

UPDATE: This button is used to add the updated menu- parent mapping details

BACK: This button is used to go back to Add form/ report page without updating any data

3.2.5 Flow

Steps of process flow:

Case 1: Add form/ reports

1. Click on "User management→ Add form/ report" link
2. The system displays the add form/ report page (**Refer screenshot**)
3. User selects the details
4. Click on Add button to add the menu- parent mapping
5. Click on Submit button to update the patient information

Case 2: Update form/ reports

1. Click on "User management→ Add form/ report" link
2. The system displays the add form/ report page (**Refer screenshot**)
3. User clicks on Edit button
4. The system displays the edit form/ report page as follows:

EDIT FORMS / REPORTS

Menu Name

Menu Id

Uri

Submit

Menu Name

Parent Id

Status
☒ Active
☐ Inactive

Update

Back

- User select the menu name
- Click on submit button
- The system displays the menu details
- Edit the details
- Click on Update button to update the menu- parent mapping
- Click on Back button to be redirected to Add form/ report page

3.2.6 Messages

S. No.	Message	Reason	Expected Action from the user
1.	Please enter menu name	This message indicates that menu name is not selected / entered before clicking on ADD/ SUBMIT button	User should enter/ select he menu name
2.	Please enter Parent ID	This message indicates that Parent ID is not entered before clicking on Add button	User should enter Parent ID

3.3 Manage template

3.3.1 Description

This functionality allows the user to create and manage template details in the system. Once the template details are added, the user is able to access the functionality based on the access rights. Also, the user can update, activate or deactivate the template details as well when required

3.3.2 Prerequisites

- The user is logged-in into the application and is having access to “Manage template” page

3.3.3 Screenshot

Manage Template

Template Name*

Template Name

Search

Show All

10 matches

Go To Page

Go

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Page 1 of 2

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>>

Template Code	Template Name	Status
ADM	ADMIN	Active
ANM	ANM	Active
APM	APM	Active
AUD	AUDITOR	Active
DOC	DOCTOR	Active

Template Code*

Template Code

Template Name*

Template Name

Add

Reset

3.3.4 Field Description

S. No.	Field Name	Description
1	Template code	It refers to the unique code assigned to the template
2	Template name	It refers to the name of template which can be further used while assigning the menu as well as role
3	Status	It refers to the current status of template

MANAGE TEMPLATE form contains following **BUTTONS**:

SEARCH: This button allows the user to template record by its name.

SHOW ALL: This button allows the user to show all the template records added in the system.

ADD: This button allows the user to save the entered template details.

RESET: This button allows the user to clear the entered data.

UPDATE: This button allows the user to save the updated template details.

ACTIVATE: This button allows the user to activate the inactive template details

DEACTIVATE: This button allows the user to deactivate the active template details

3.3.5 Flow

Steps of process flow:

CASE-1("SEARCH")

1. Click on "User Management→ Manage Template" link
2. Enter the template name and clicks on Search button

3. The system displays the template records based on the entered template name.

CASE-2("SHOW ALL")

1. Click on show all button to display all the template records added in the system

CASE-3("ADD")

1. Click on "User Management→ Manage Template" link
2. Enter the template code and template name.
3. Click on add button to add the entered data.

CASE-4("UPDATE")

1. Click on "User Management→ Manage Template" link
2. Click on the record against which the updation is required.

Manage Template

Template Name*

Template Name

Search

Show All

10 matches

Go To Page

Go

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Page 1 of 2

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Template Code	Template Name	Status
ADM	ADMIN	Active
ANM	ANM	Active
APM	APM	Active
AUD	AUDITOR	Active
DOC	DOCTOR	Active

Template Code*

APM

Template Name*

APM

Update

Deactivate

Reset

3. Update the data
4. Clicks on update button to save the updated data

CASE-5("DEACTIVATE")

1. Click on "User Management→ Manage Template" link
2. Click on the active record which needs to be deactivated
3. Clicks on Deactivate button to deactivate the record

CASE-6("ACTIVATE")

1. Click on "User Management→ Manage Template" link
2. Click on the inactive record which needs to be activated

Manage Template

Template Name*

Template Name

Search

Show All

10 matches

Go To Page Go << < Page 2 of 2 > >>

Template Code	Template Name	Status
DRIV	DRIVER	Active
LAB T	LAB TECHNICIAN	Active
MAS	MASTER	Active
PHAR	PHARMACIST	Inactive
S ADMIN	SUPER ADMIN	Active

Template Code*

PHAR

Template Name*

PHARMACIST

Activate

Reset

- Clicks on Activate button to active the record

CASE-7("RESET")

- Click on reset button to clear the entered data

3.3.6 Messages

S. No.	Message	Reason	Expected Action from the user
1.	Please enter template code	This message indicates that the template code is not entered before clicking on Add button or Search button	User should enter template code
2.	Please Enter template name	This message indicates that the template name is not entered before clicking on Add button or Search button	User should enter template name

3.4 Assign menu to template

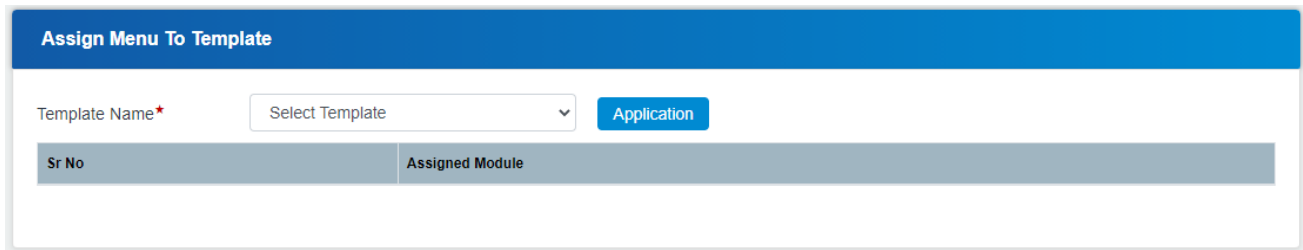
3.4.1 Description

This functionality allows the user to assign the menu or application name to the created template. This mapping or assignment of menu with template will be applicable in the application based on the user's role mapped with the template. The user can map multiple modules to the template by checking checkbox as well as remove the mapping by unchecking the checked checkbox.

3.4.2 Prerequisites

1. The user is logged-in into the application and is having access to “Assign menu to template” page

3.4.3 Screenshot



Sr No	Assigned Module
-------	-----------------

3.4.4 Field Description

S. No	Field Name	Description
1	Template Name	It refers to the name of the template against which the module should be assigned
2	Assign Module	It refers to the name of module already assigned to the template
3	Module name	It refers to the name of module which needs to be assigned to the template

ASSIGN MENU TO TEMPLATE form contains following **BUTTONS**:

APPLICATION: This button allows the user to display the assigned module as well as to provide an option to add more modules if required

SAVE: This button allows the user to save the mapping data.

3.4.5 Flow

Steps of process flow:

1. Click on “User Management→ Assign menu to template” link
2. Select template name from dropdown and clicks on Application button
3. The system displays the list of assigned module as well as the dropdown of Module
4. The user selects the module.

Assign Menu To Template

Template Name*

APM

Application

Module Name*

MIS

Sr No	Assigned Module
1	MIS
2	Dashboard

Sr No	Assigned Module	<input type="checkbox"/> Select All
1	MIS → MMU OPD Register	<input checked="" type="checkbox"/>
2	MIS → OPD Reports	<input checked="" type="checkbox"/>
3	MIS → Monthly Camp Plan Report	<input checked="" type="checkbox"/>
4	MIS	<input checked="" type="checkbox"/>

Save

- The system displays the list of modules/ forms based on the selected module name
- The user checks/ unchecks the module
- The user clicks on Save button to save the data

3.4.6 Messages

S. No.	Message	Reason	Expected Action from the user
1.	Please Select the Template Name	This message indicates that the template name is not selected before clicking on Application button	User needs to select the template name

3.5 Manage role

3.5.1 Description

This functionality allows the user to create and manage roles in the application. These roles are further used while assigning roles to template as well as mapping with user's designation. Once the role is created, it can be updated, activated or deactivated as and when required.

3.5.2 Prerequisites

- The user is logged-in into the application and is having access to "Manage Role" page

3.5.3 Screenshot

The screenshot shows a web application interface titled "Role Master". It features a search bar with a "Role Name" input field and a "Search" button. To the right of the search bar are buttons for "Show All" and "Reports". Below the search bar, it indicates "9 matches" and a pagination control showing "Page 1 of 2". The main part of the interface is a table with three columns: "Role Code", "Role Name", and "Status". The table contains five rows of data. At the bottom of the form, there are input fields for "Role Code" and "Role Name", each with a red asterisk indicating a required field. To the right of these fields are "Add" and "Reset" buttons.

Role Code	Role Name	Status
R1	Doctor	Active
R1	Lab Tech	Active
R3	PHARMACIST	Active
R4	ANM	Active
R5	DRIVER	Active

3.5.4 Field Description

S. No	Field Name	Description
1	Role Name	It refers to the name of role which needs to be used in the application
2	Role Code	It refers to the code of role against the role name to uniquely identify the role
3	Status	It refers to the current status of the role

ROLE form contains following **BUTTONS**:

SEARCH: This button allows the user to search the role by name.

SHOW ALL: This button allows the user to show all the roles added in the system.

REPORTS: This button allows the user to generate and download report in PDF format

ADD: This button allows the user to save the entered data.

RESET: This button allows the user to clear the entered data.

UPDATE: This button allows the user to save the updated data

ACTIVATE: This button allows the user to activate the inactive data

DEACTIVATE: This button allows the user to deactivate the active data

3.5.5 Flow

Steps of process flow:

CASE-1("SEARCH")

1. Click on "User Management→ Role" link
2. Enter the role name and clicks on Search button
3. The system displays the list of role based on the entered role name.

CASE-2("SHOW ALL")

1. Click on show all button to display all the roles added in the system

CASE-3("ADD")

1. Click on "User Management→ Role" link
2. Enter role code and role name
3. Click on add button to add the entered data.

CASE-4("UPDATE")

1. Click on "User Management→ Role" link
2. Click on the record against which the updation is required.

Role Master

Role Name*

Role Name

Search

Show All

Reports

9 matches

Go To Page

Go

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Page 1 of 2

>

>>

Role Code	Role Name	Status
R1	Doctor	Active
R1	LAB Tech	Active
R3	PHARMACIST	Active
R4	ANM	Active
R5	DRIVER	Active

Role Code*

R5

Role Name*

DRIVER

Update

Deactivate

Reset

3. Update the data
4. Clicks on update button to save the updated data

CASE-5("DEACTIVATE")

1. Click on "User Management→ Role" link
2. Click on the active record which needs to be deactivated
3. Clicks on Deactivate button to deactivate the record

CASE-6("ACTIVATE")

1. Click on "User Management→ Role" link
2. Click on the inactive record which needs to be activated

Role Master

Role Name*

Role Name

Search

Show All

Reports

9 matches

Go To Page

Go

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Page 2 of 2

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Role Code	Role Name	Status
R7	AUDITOR	Active
R8	ADMIN	Active
R9	SUPER ADMIN	Active
R1	LAB Tech	Inactive

Role Code*

R1

Role Name*

LAB Tech

Activate

Reset

- Clicks on Activate button to active the record

CASE-7("RESET")

- Click on reset button to clear the entered data

CASE-8("REPORTS")

- Click on "User Management→ Role" link
- Click reports button to download the report in PDF format.

3.5.6 Messages

S. No.	Message	Reason	Expected Action from the user
1.	Please Enter Role Name	This message indicates that the role name is not entered before clicking on Search button or Add button or Update button	User needs to enter the role name
2.	Please Enter Role Code	This message indicates that role code is not entered before clicking on Add button	User needs to enter the role code
3	Role name already exists	This message indicates that role name is already available in the system	User needs to enter another role name

3.6 Manage role rights

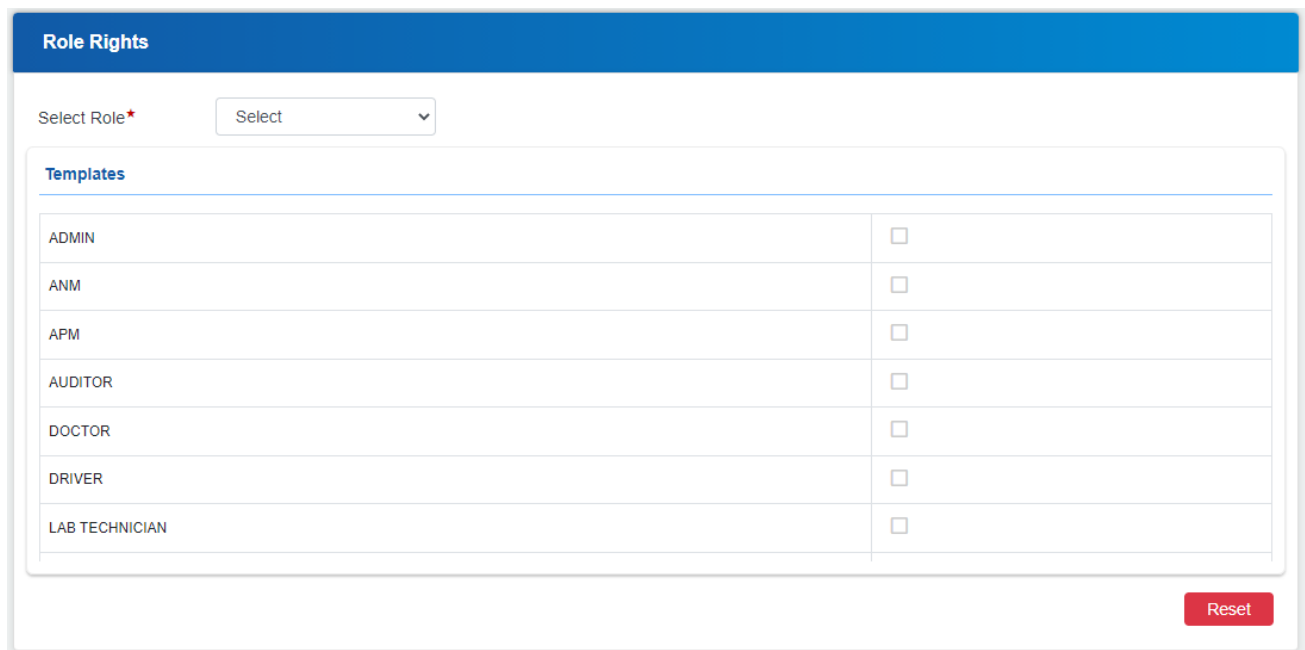
3.6.1 Description

This functionality allows the user to assign the role to the created template. This mapping or assignment of role with template will be applicable in the application while providing access to ICG user. The user can map multiple templates to the role by checking checkbox as well as remove the mapping by unchecking the checked checkbox.

3.6.2 Prerequisites

1. The user is logged-in into the application and is having access to “Role rights” page

3.6.3 Screenshot



The screenshot displays the 'Role Rights' interface. At the top, there is a blue header bar with the text 'Role Rights'. Below this, on the left, is a label 'Select Role' followed by a red asterisk. To the right of this label is a dropdown menu with the word 'Select' and a downward arrow. Below the dropdown is a section titled 'Templates' in blue. This section contains a table with two columns: the first column lists various roles, and the second column contains checkboxes for each role. The roles listed are ADMIN, ANM, APM, AUDITOR, DOCTOR, DRIVER, and LAB TECHNICIAN. At the bottom right of the interface, there is a red button labeled 'Reset'.

Templates	
ADMIN	<input type="checkbox"/>
ANM	<input type="checkbox"/>
APM	<input type="checkbox"/>
AUDITOR	<input type="checkbox"/>
DOCTOR	<input type="checkbox"/>
DRIVER	<input type="checkbox"/>
LAB TECHNICIAN	<input type="checkbox"/>

3.6.4 Field Description

S. No	Field Name	Description
1	Select Role	It shows all the roles available in the system
2	Template	It refers to the template that needs to be assigned to the selected role

ROLE AND RIGHTS form contains following **BUTTONS**:

RESET: This button allows the user to clear the selected data.

SAVE: This button allows the user to save the selected data

3.6.5 Flow

Steps of process flow:

1. Click on “User Management→Role rights” link
2. Select role name from dropdown
3. The system displays the list of templates available in the system

Role Rights

Select Role* ADMIN

Templates

ADMIN	<input checked="" type="checkbox"/>
ANM	<input type="checkbox"/>
APM	<input type="checkbox"/>
AUDITOR	<input type="checkbox"/>
DOCTOR	<input type="checkbox"/>
DRIVER	<input type="checkbox"/>
LAB TECHNICIAN	<input type="checkbox"/>

Save Reset

4. The user checks/ unchecks the template
5. The user clicks on Save button to save the data
6. The user clicks on Reset button to clear the selected data

3.6.6 Messages

NA

3.7 Create user

3.7.1 Description

This functionality allows the user to create and manage user details in the system who is going to access the application based on assigned rights. The user is created as well as activated and deactivated in the system. The user details can also be updated including their role (s).

3.7.2 Prerequisites

1. The user is logged-in into the application and is having access to “Create user” page

3.7.3 Screenshot

Manage User

Name of User

Search

Show All

11 matches

Go To Page

Go

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Page 1 of 3

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>>>

User ID / Mobile Number	Name of User	Type of User	Status	Edit	Active/Inactive
9829099149	User - 1		Active	Edit	<input type="checkbox"/>
9971182412	Vinay Saini	MMU	Active	Edit	<input type="checkbox"/>
9971604444	Sumit Yadav	MMU	Active	Edit	<input type="checkbox"/>
8076396055	Krishna Thakur	MMU	Inactive	Edit	<input checked="" type="checkbox"/>
9900000000	ashish sharma	MMU	New User	Edit	<input type="checkbox"/>

User ID/ Mobile No.

Name of User

Email ID

Level of User

Select

Type of User

Workers

Role Assigned

All Roles

Select

ADMIN

ANM

ADM

Assigned Role

Submit

Close

3.7.4 Field Description

S. No	Field Name	Description
1	User ID/ Mobile number	It refers to the username of the user through which he/ she logged-in into the system
2	Name of user	It refers to the name of user against whom user details are created or

		updated
3	Email ID	It refers to the email address of the user
4	Level of user	It refers to the level at which the user is created, It can be state level user, district level user, city level or MMU level user
5	Type of user	It refers to the type of user. It can be APM, auditor, etc.
6	State/ District/City/ MMU	It displays the list of state/ district, city or MMU based on selected level of user
7	Role assigned	It refers to the role that needs to be assigned to user
8	Status	It refers to the current status of user

CREATE USER form contains following **BUTTONS**:

SEARCH: This button is used to search the specific user record

SHOW ALL: This button is used to display all user record in table

EDIT: This button is used to edit the user details

SUBMIT: This button is used to submit the user details so as to create user or update user details

CLOSE: This button is used to close the page without saving any data

ACTIVE/ INACTIVE: This toggle button is used to activate or deactivate the user record

3.7.5 Flow

Steps of process flow:

Case 1: ADD

1. Click on "User Management → Create user" link
2. The system displays the create user page (**refer screenshot**)
3. Enter/ select the user details
4. Click on submit button to create the user
5. Click on Close button to close the form without saving data

Case 2: UPDATE

1. Click on "User Management → Create User" link
2. Click on the Edit button against the record which needs to be updated
3. The system displays the user details as shown below:

Manage User

Name of User

11 matches

Go To Page << < Page 1 of 3 > >>

User ID / Mobile Number	Name of User	Type of User	Status	Edit	Active/Inactive
9829099149	User - 1		Active	<input type="button" value="Edit"/>	<input type="checkbox"/>
9971182412	Vinay Saini	MMU	Active	<input type="button" value="Edit"/>	<input type="checkbox"/>
9971604444	Sumit Yadav	MMU	Active	<input type="button" value="Edit"/>	<input type="checkbox"/>
8076396055	Krishna Thakur	MMU	Inactive	<input type="button" value="Edit"/>	<input checked="" type="checkbox"/>
9900000000	ashish sharma	MMU	New User	<input type="button" value="Edit"/>	<input type="checkbox"/>

User ID/ Mobile No.
Name of User

Email ID
Level of User
Type of User

MMU

Select
MMU2-Raipur
MMU2-Bhilai
MMU14-Raipur

MMU1-Bhilai

Role Assigned

All Roles

Select
ANM
APM
AUDITOR

Assigned Role

ADMIN

- Update the data which needs to be updated
- Click on submit button to update the user details
- Click on Close button to close the page

Case 3: ACTIVATE

- Click on "User Management→ Create User" link
- Click on the toggle button (☐) against the user record to activate the record

Case 4: DEACTIVATE

- Click on "User Management→ Unit Admin" link
- Click on the toggle button (☒) against the user record to deactivate the record

Case 5: SEARCH

1. Click on “User Management→ Create User” link
2. Enter name of user
3. Click on search button
4. The system filters the record based on entered search parameter

3.7.6 Messages

S. No.	Message	Reason	Expected Action from the user
1.	Please enter name of user	This message indicates that name of user is not entered before clicking on Search or Submit button	User should enter name of user
2.	Please enter user ID/ Mobile number	This message indicates that user ID/ Mobile number is not entered before clicking on Submit button	User should enter user ID/ Mobile number
3.	Please enter email ID	This message indicates that email ID is not entered before clicking on Submit button	User should enter email ID
4.	Please select level of user	This message indicates that level of user is not selected before clicking on Submit button	User should select level of user
5.	Please select type of user	This message indicates that type of user is not selected before clicking on Submit button	User should select type of user
6.	Please select state	This message indicates that state is not selected before clicking on Submit button	User should select state
7.	Please select district	This message indicates that district is not selected before clicking on Submit button	User should select district
8.	Please select city	This message indicates that city is not selected before clicking on Submit button	User should select city
9.	Please select MMU	This message indicates that MMU is not selected before clicking on Submit button	User should select MMU
10.	Please select role	This message indicates that Role is not selected before clicking on Submit button	User should select Role
11.	Please enter valid email ID	This message indicates that valid email ID is not entered before clicking on Submit button	User should enter valid email ID