

NSE : ARIHANTSUP BSE : 506194

BLOOMBERG : ARSU:IN

ASL believes REAL ESTATE is a retail product with a flavour of an Asset Class.

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The data is as of 30th Sept, 2018.

Arihant Superstructures: Highlights



Sales Highlights

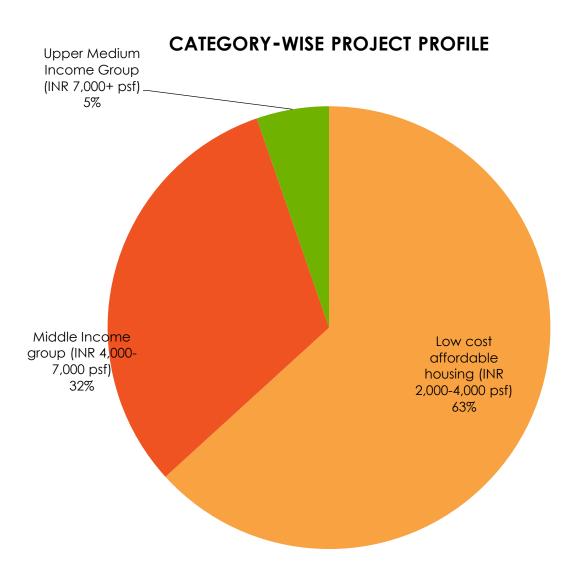
- 1. Total aggregate area booked for Q2 at 2,14,649 sq. ft. (249 Units) with value of INR 875.1 Mn and for H1 FY19 booked at 3,25,529 sq. ft. (354 Units) with booking value INR 1379.10 Mn.
- 2. 215 units sold (173,679 sq. ft.). INR 757.2 Mn at MMR / Navi Mumbai
- 3. 34 units sold (40,970 sq. ft.). INR 117.9 Million at **Jodhpur**
- 4. Launch of Arihant 3Anaika, Sold 130 units (area 94,337 Sq. Ft.) value of INR 40 Mn as on 30th September, 2018

Consolidated Financial Highlights

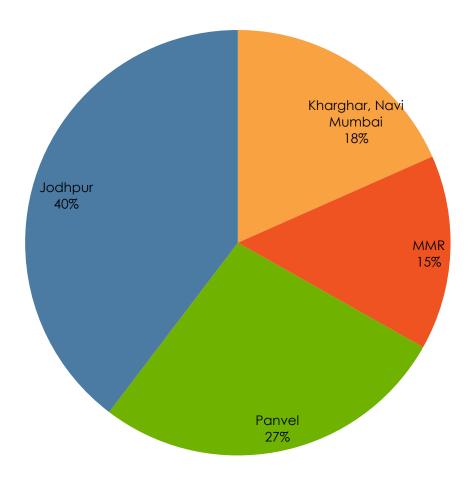
- 1. Revenue for Q2FY19 recorded INR 495 Mn and for H1FY19 INR 929 Mn.
- 2. EBITDA for Q2FY19 at INR 99.8 Mn and for H1FY19 at INR 252.9 Mn.
- 3. PBT for Q2FY19 at INR 28.50 Mn and for H1FY19 INR 9.31 Mn.
- 4. PAT for Q2FY19 at INR 12.60 Mn and for H1FY19 at 40.2 Mn.

Arihant Superstructures: Highlights





AREA WISE PROJECT PORTFOLIO



Business Development Highlights of Q2 FY19



Launch of 3Anaika

Total units launched: 264 units

Total units sold: 130 units

Total area sold: 94,337 sq. ft.

Total value sold: INR 39.93 Crores



Arihant Amber Approval Received

New acquisition of an 80 IBA Project



Arihant Anaika – Phase 2





Project	Arihant Anaika	Saleable area in sqft	0.5 mn
Location	Taloja Near Kharghar	Phases	three
Project Type	Stilt + 4 storied & Stilt + 6 storied 1, 2 & 3 BHK apartments 719 Units, 21 Bldgs		





CHANGE





Project	Arihant Clan Aalishan	Total Saleable area in sqft	1.27 mn
Location	Kharghar Annex	Phases	two
Project Type	Big-sized studio, 2, 3 & 4 BHK residences, 955 units 53 Storeyed towers with Persian Architecture 3 Magnificent towers - Zeenat, Baraz & Kaveh		



Arihant Aspire





Project	Arihant Aspire	Saleable area in sqft	3.12 mn
Location	Panvel	Phases	three
Project Type	Stilt +Parking +42 storied, Studio/ 2 BHK 2715 units, 8 buildings		





Arihant Anchal







Project	Arihant Aanchal	Saleable area in sqft	2.1 mn
Location	Jodhpur	Phases	five
Project Type	G+7, 2324 Units		

Arihant Aspire – Iconic Award & Platinum IGBC Certificate









Iconic Township Award by Radio City for Aspire project

IGBC PreCertified Platinum Rating for Aspire project

Consolidated Income Statement



Amount in INR Mn except as stated

Particulars	Q2 FY19	Q2 FY18	Y-O-Y Change	Q1 FY19	Q-O-Q Change
Total Revenue	503.33	451.13	12%	438.19	15%
Total expenses	403.54	360.34	12%	285.03	42%
EBITDA	99.79	90.80	10%	153.16	-35%
EBITDA Margin (%)	19.83%	20.13%	-1%	34.95%	-43%
Interest	66.81	36.53	83%	84.09	-20.5%
Depreciation	4.45	3.13	42%	4.53	-2%
PBT	28.53	51.14	-44%	64.53	-56%
Тах	7.51	18.27	-59%	8.95	-16%
PAT	21.02	32.86	-36%	55.58	-62%
PAT Margin (%)	4.18%	7.28%	-43%	12.68%	-67%
Minority Interest	8.43	2.29	269%	15.44	-45%
Attributable PAT	12.59	30.58	-59%	40.14	-69%
EPS (Rs)	0.31	0.74	-59%	0.98	-69%

Project Status



	Project	Location	Total Area with Common Area	Area Sold (SqFt)	% Area Sold	Total Units	Units Sold	Units Unsold	% Units Sold	Project Completi on %	Average Rate	Estimated Value of Unsold Area	Sale Value (in Mn)	Amount Received (in Mn)	Bal Sold Value Receivabl e (in MN)
	COMPLETED PROJECTS														
	Arihant Arshiya - I	Khopoli	358,718	276,611	77%	522	409	113	78%	100%	3,074	267	850	783	67
	Arihant Aarohi - I	Thane Shil Road	211,602	190,622	90%	223	201	22	92%	100%	4,900	105	934	909	24
	Arihant Amisha - I	Taloja	134,960	121,940	90%	176	161	15	91%	100%	3,370	73	411	339	71
	ONGOING PROJECTS														
	Arihant Anshula	Taloja (Nr Kharghar)	509,483	249,073	49%	504	271	233	54%	80%	3,993	1,042	995	817	177
	Arihant Anaika - I	Taloja (Nr Kharghar)	201,289	150,437	75%	188	144	44	77%	78%	4,043	203	608	546	63
	Arihant Anaika - II	Taloja (Nr Kharghar)	201,016	187,661	93%	267	251	16	94%	24%	4,075	53	765	327	437
	Arihant Arshiya - II	Khopoli	148,052	95,261	64%	251	165	86	66%	89%	3,121	172	297	250	61
	Arihant Arshiya - III	Khopoli	61,530	10,230	17%	67	13	54	19%	63%	3,793	167	39	19	20
	Arihant Anmol - III	Badlapur	193,861	105,377	54%	238	138	100	58%	43%	3,370	292	355	269	70
	Arihant Amber	Taloja (Nr Kharghar)	47,130	-	0%	71	-	71	0%	0%	-	-	-	-	_
	Arihant Aspire - I	Panvel	1,245,783	295,174	24%	1,083	275	808	25%	10%	5,538	6,769	1,652	371	1,222
= -	ONGOING PROJECTS - JV		2,2 13,7 03	233,27	2.50	2,005	2,13	000	2370	20,0	3,333	0,703	2,032	3,1	2,222
	Arihant Aalishan - I	Kharghar	458,608	174,123	38%	389	156	233	40%	18%	7,854	2,361	1,368	507	861
鞷	Arihant Aloki - I	Karjat	109,884	48,906	45%	113	53	60	47%	90%	3,356	189	164	128	37
€	Arihant Aloki - II	Karjat	82,727	25,467	31%	90	32	58	36%	10%	3,301	178	84	22	62
	ONGOING PROJECTS - DEVELOR														
_ F	Arihant 3Anaika	Taloja (Nr Kharghar)	182,286	94,337	52%	264	130	134	49%	0%	4,233	372.26	399	51	348
	Total	, , , ,	4,198,919	2,033,170	48%	4,483	2,430	2,053	54%		4,406	12,463	8,959	5,346	3,551
	FUTURE PROJECTS					-									
_ F	Arihant Arshiya - IV	Khopoli	908,342	-	0%	1,608	-	1,608	0%	0%	_	2,952	-	-	_
_ F	Arihant Aspire - II	Panvel	1,165,450	-	0%	1,111	_	1,111	0%	0%	_	-	_	_	_
_ F	Arihant Aspire - III	Panvel	715,110	_	0%	982	_	982	0%	0%	_	_	_	_	_
_ F	Arihant Amisha - II	Taloja	266,000	_	0%	377	_	377	0%	0%	_	_	_	_	_
_ F	Arihant Anamika	Vashi	360,464	_	0%	_	_	_	0%	0%	_	_	_	_	_
_ F	Arihant Aarohi - II	Thane Shil Road	51,990	7,951	15%	37	31	6	84%	0%	4,760	220	38	7	31
_ F	FUTURE PROJECTS - JV/DM		,	-,				_			.,			-	
_ F	Arihant Aalishan - II	Kharghar	512,855	_	0%	336	_	336	0%	0%	_	4,257	_	_	_
_ F	Arihant Aloki - III	Karjat	159,446	_	0%	118	_	118	0%	0%	_	494	_	_	_
-	COMPLETED PROJECTS														
	Arihant Adita - I	Jodhpur	506,941	475,443	94%	408	380	28	93%	100%	2,305	94	1,096	1,026	70
	Arihant Adita - II	Jodhpur	180,330	106,245	59%	164	97	67	59%	100%	2,615	222	278	242	36
	Arihant Adita - III	Jodhpur	187,875	138,360	74%	165	124	41	75%	100%	2,685	149	371	332	40
	Arihant Ayati	Jodhpur	211,168	109,387	52%	80	38	42	48%	100%	4,196	407	459	397	62
	ONGOING PROJECTS														
	Arihant Adita - IV	Jodhpur	133,920	37,850	28%	82	23	59	28%	19%	2,703	288	102	20	82
풀	Arihant Aangan	Jodhpur	45,600	33,440	73%	121	89	32	74%	49%	2,199	26	74	45	28
JODHPUR	Arihant Aanchal - I	Jodhpur	478,800	294,300	61%	532	332	200	62%	35%	2,119	424	624	411	213
~	Total		1,744,634	1,195,025	68%	1,552	1,083	469	70%		2,514	1,611	3,004	2,472	531
	FUTURE PROJECTS					-									
l l	Arihant Adita - V	Jodhpur	299,070	10,970	4%	236	9	227	4%	0%	2,250	_	25	1	24
_ F	Arihant Ashray	Jodhpur	39,000		0%	123	-	123	0%	0%	-	_	-	-	-
_ F	Arihant Aanchal - II	Jodhpur	226,800	51,300	23%	252	195	57	23%	0%	2,294	404	118	24	95
_ F	Arihant Aanchal - III	Jodhpur	1,436,400		0%	1,540	-	1,540	0%	0%		3,304	-		
- 1	Arihant Aakarshan	Jodhpur	1,668,800	_	0%	825	_	825	0%	0%	_	-,	_	_	_
_	GRAND TOTAL		13,701,290	3,290,465	2,0	13,543	3,717	9,826	2,0	570		25,484	12,105	7,843	4,202
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Net Worth & PAT for the Quarter ended 30th September 2018

1	ARIHÄNT
	SUPERSTRUCTURES LTD.

Company (INR Mn)	Net Worth	PAT
Arihant Superstructures Limited	1154.87	2.80
Arihant Vatika Realty Private Limited	162.37	4.42
Arihant Abode Limited	1.59	0.02
Arihant Gruhnirman Private Limited	(1.68)	(0.11)
Arihant Aashiyana Private Limited	127.12	16.68
	1444.27	23.81

Figures per Standalone Balance Sheet of each Company

Holding Company Debt Liability



Entity	Holding	Entity Debt (INR mn)	Liability of ASL (INR mn)*
ASL	100%	822.02	822.02
Vatika	60%	262.41	157.45
Aashiyana	60%	869.53	504.98
Abode	60%	1531.60	909.01
Gruhnirman	60%	125.93	13.5
		3611.49	2406.96

Effective Debt-to-Equity ratio: 2.08

The company accounts for & have adopted the method of liabilities V/s Shareholding percentage. The debt on holding company is 100% liability of ASL. The debt on subsidiary company is worked out to the extent of ASL share holding of 60%.

^{*} After netting off Intercompany Loan



For further Information please contact

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