SHAKTIMAN CONSTRUCTIONS LTD.

(formerly known as Shaktiman Mercantile Company Ltd.)

Un Audited Financial Results for the Quarter Ended 30.06.2009 (Rs. In Lacs) **Particulars** 3 month Corresponding Year to Year to Ended 3 month ended Date figures Date figures Previous in the previous For Previous for Current **Accounting Year** Period Ended Period Ended ended 30.06.2009 30.06.2008 30.06.2009 30.06.2008 31.03.2009 Unaudited Unaudited Unaudited Unaudited Unaudited 1 (a) Net Sales / Income from Operations 8.90 8.90 7.75 7.75 7.78 0.03 0.03 (b) Other Operating Income 2 Expenditure a. (Increase) / Decrease in Stock.in trade & work in progress b. Consumption of Raw Material. c. Purchase of trade goods 1.69 0.15 1.69 0.15 1.46 d. Employee cost e. Depreciation. f. Other Expenditure 1.70 0.40 1.70 0.40 0.53 g.ROC Fees 2.11 2.11 2.82 2.82 h. Labour Charges (Constructions) i. Professional fees 0.95 j. Advertisement Exp. 0.66 8.32 0.55 8.32 0.55 3.60 g.Total (Any item exceeding 10% of the total expenditure to be shown separately) 3 Profit from Operations before other income, 0.58 (0.55)0.58 (0.55)(3.60)Interest, and Exceptional items (1-2) 0.03 7.75 0.03 7.75 7.78 4 Other Income 5 Profit before Interest & Exceptional Item (3+4) 0.60 7.20 0.60 7.20 4.19 6 Interest. 0.60 7.20 0.60 7.20 4.19 7 Profit after Interest but before Exceptional 8 Exceptional Items 9 Profit(+) / Loss (-) from ordinary Activities 0.60 7.20 0.60 7.20 4.19 before tax (7+8) 10 Tax Expense 1.30 11 Net Profit (+) Loss (-) from ordinary Activities 0.60 0.60 2.89 after tax (9-10) 12 Extraordinary Item (net of tax expense Rs. 13 Net Profit (+) Loss (-) for the period (11-12) 0.60 7.20 0.60 7.20 2.89 14 Paid Up Equity Share Capital 24.90 24 90 24.90 24.90 24.90 (Face value of the share shall be indicated) N.A. N.A. N.A. N.A. N.A. 15 Reserves excluding Revalution Reserve. as per balance sheet of previous accounting year. 16 Earnings Per Share (EPS) N.A. N.A. N.A. N.A. 0.12 a)Basic and diluted EPS before extraordinary items for the period for the year to date and for the Previous year (not to be annualized) N.A. N.A. NΑ N.A. 0.12 a)Basic and diluted EPS after extraordinary items for the period for the year to date and for the Previous year (not to be annualized) 17 Public Share Holding No. of shares 70,000.00 119,000.00 70,000.00 119,000.00 70,000.00 28.11 47.79 28.11 47.79 28.11 Percentage of Shareholding 18 Promoters and promoter group Shareholding** a) Pledged / Encumbered 0 0 0 - Number of shares n 0 0 O - Percentage of shares (as a % of the total Share 0 Capital of the company) b) Non-encumbered 179000 130000 179000 130000 179000 - Number of shares -Percentage of shares (as a% of the total share 100 100 100 100 100 holding of promoter and promoter group)

Capital of the company) Note

- A. The above results Have been taken on record at the meeting of the Board of Directors held on
- B. The Quarterly results have been reviewed by the statutory auditors as required under clause 41 of listing agreement.

71.89

52.21

71.89

52.21

71.89

- C. The Company has not received any invester complaints during the quarter ended 30.06.2009
- D. Provision for Taxation will be considered at the end of the year.

-Percentage of shares (as a% of the total share

For SHAKTIMAN CONSTRUCTIONS LTD.
Place: Mumbai Ashok Chhajer
Date: Managing Director