

# AI-Based Dropout Prediction & Counselling System on Salesforce CRM

## ***Project Title:***

AI-Based Dropout Prediction & Counselling System on Salesforce CRM

## ***Industry:***

Education (EdTech / Higher Education Institutes)

## ***Target Users:***

Students, Parents/Guardians, Mentors/Faculty, Administrators/Counsellors

## ***Phase 1: Problem Understanding & Industry Analysis***

Requirement Gathering, Stakeholder Analysis, Business Process Mapping, Use Case Analysis, AppExchange Exploration

## ***Phase 2: Org Setup & Configuration***

Salesforce Editions, Profiles, Roles, Permission Sets, Sandbox Setup, Sharing Rules

## ***Phase 3: Data Modelling & Relationships***

Custom Objects: Student, Attendance, Assessments, Fees, Alerts. Relationships: Master-Detail, Lookup

## ***Phase 4: Process Automation***

Validation Rules, Flows, Workflow Rules, Approval Process, Notifications

## ***Phase 5: Apex Programming***

Triggers, SOQL, Batch Apex, Scheduled Apex, Async Processing, Test Classes

## ***Phase 6: User Interface Development***

Lightning App Builder, LWC, Experience Cloud Portal, Risk Dashboard

## ***Phase 7: Integration & External Access***

LMS, Payment Gateway, Scholarship APIs, REST APIs, Named Credentials

## ***Phase 8: Data Management & Deployment***

Data Import/Export, Data Loader, Change Sets, SFDX

## ***Phase 9: Reporting & Security***

Reports, Dashboards, Security Controls, Audit Trail

## ***Phase 10: Final Presentation & Demo***

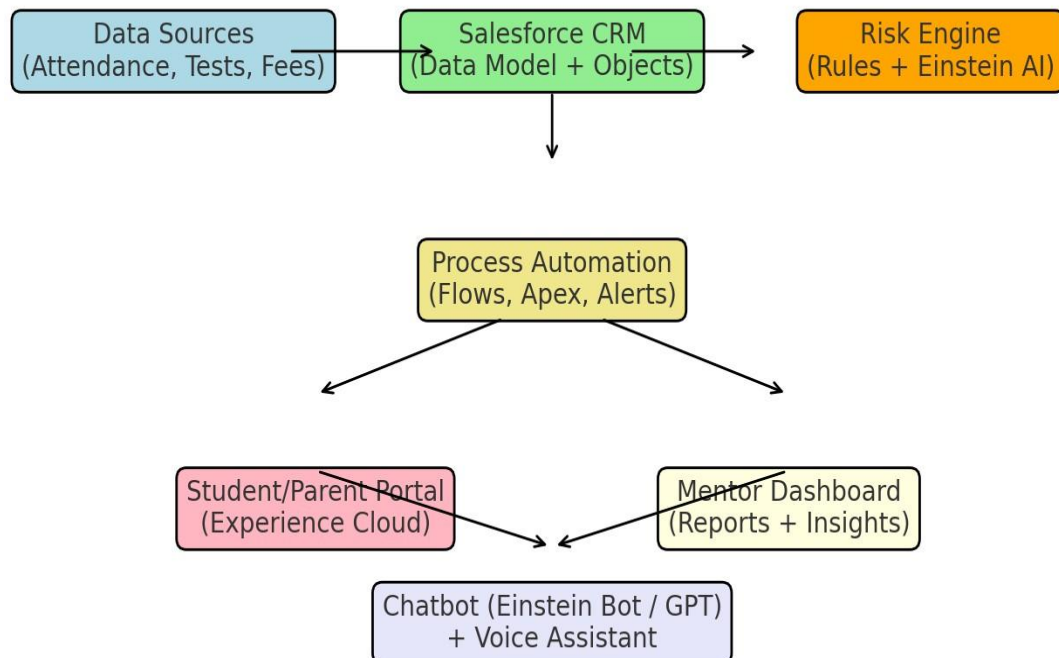
Pitch, Demo Walkthrough, Feedback Collection, Handoff Documentation

## ***Key Feature: Risk Zone Tracking***

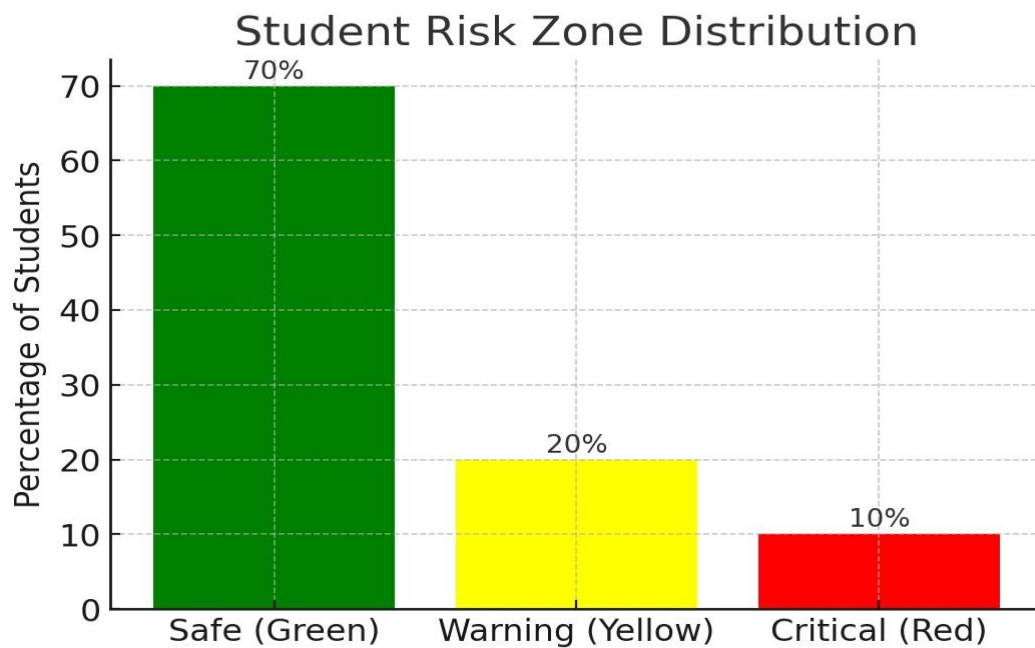
Students are classified into 3 zones:

- Green Zone: Safe → No alerts sent
- Yellow Zone: Warning → Alerts sent with improvement guidance
- Red Zone: High Risk → Immediate mentor + parent notification
- Rules:
  - If performance drops → move from Green → Yellow → Red
  - If performance improves → move Red → Yellow → Green
  - Alerts stop automatically when student reaches Green Zone
  - System also suggests personalized guidance to help students progress back to safe zone

## **System Architecture Flow Diagram**



## Student Risk Zone Distribution (Example)



## Individual Student Progress Over Time

