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## FairBranch: Mitigating Bias Transfer in Fair Multi-task Learning

MAMMOth

EU HORIZON-RIA Project ID:101070285





# Outline

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- ❖ Introduction and Motivation
- ❖ Problem Definition
- ❖ FairBranch
- ❖ Experiments
- ❖ Discussion and Conclusion



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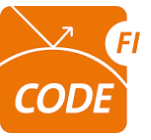




# Introduction and Motivation



# Single vs Multi-task Learning

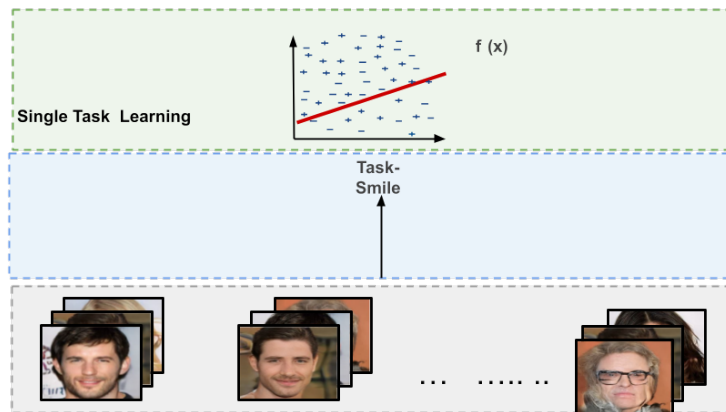


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**STL**

**MTL**

## STL

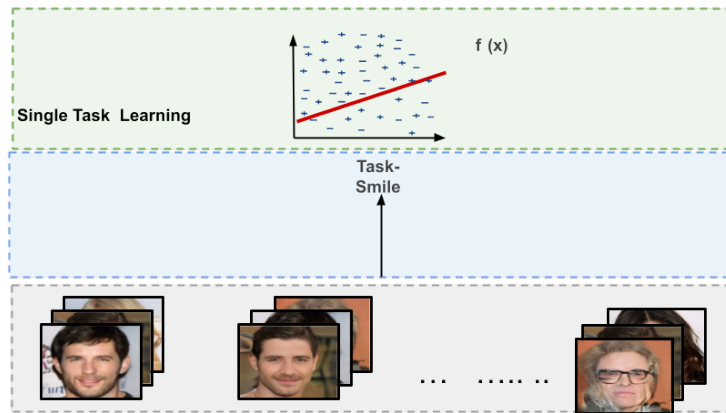


## MTL

- learn a single supervised prediction tasks (STL).

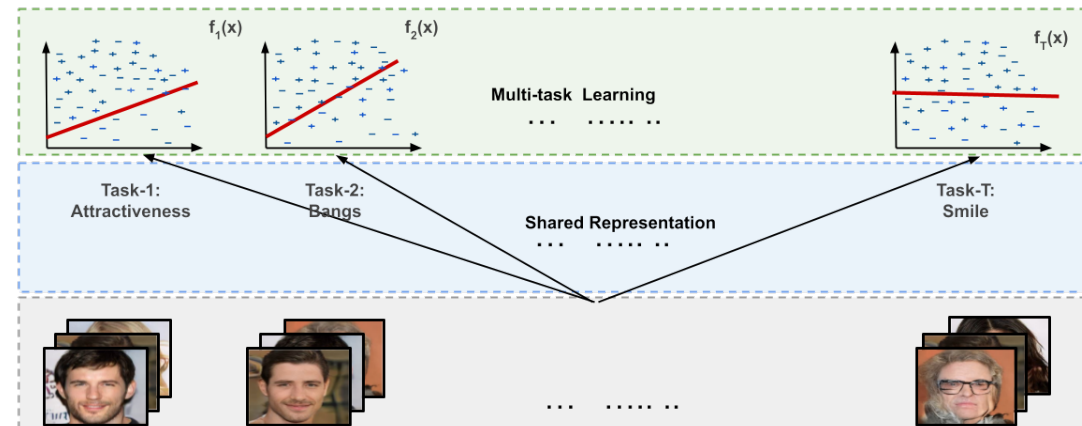
# Single vs Multi-task Learning

## STL



- learn a single supervised prediction tasks (STL).

## MTL



- Learn multiple supervised prediction tasks concurrently (MTL).
- Utilize a shared optimization space to enhance generalization across the tasks.



# The Conflicting Gradient Problem

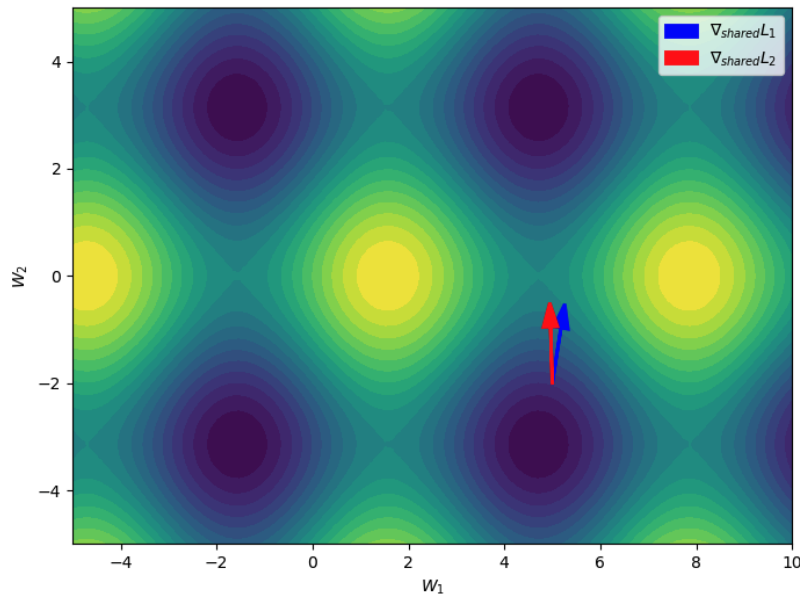


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Hypothetical loss surface of the shared parameter space jointly trained with two task losses  $L_1$  and  $L_2$



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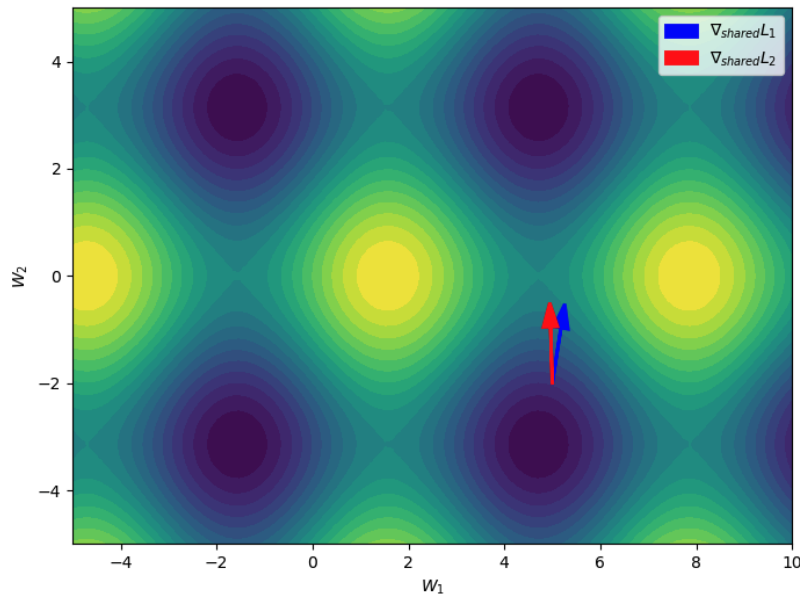


Two task t1 (blue arrow), and t2 (red arrow) moving together:

- in the same optimization direction

$$\nabla_{\text{shared}} L_1 \cdot \nabla_{\text{shared}} L_2 \geq 0$$

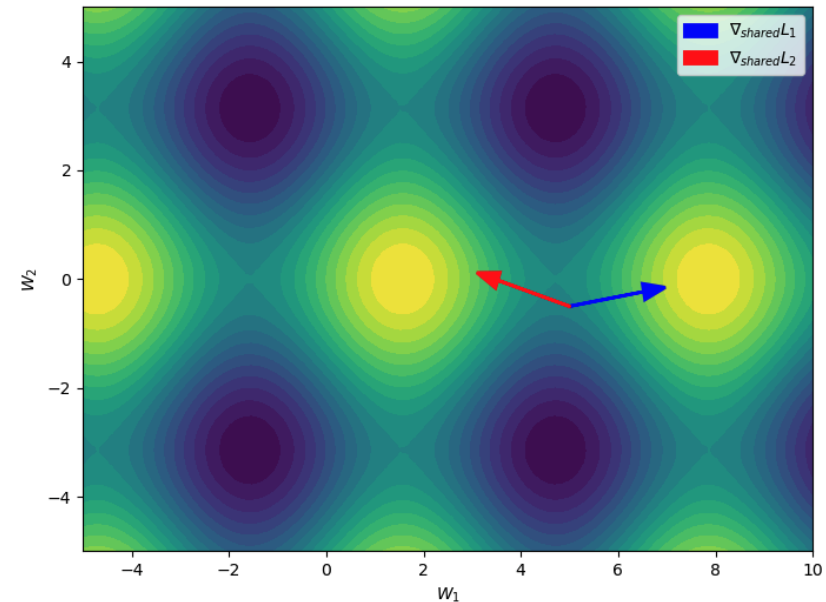
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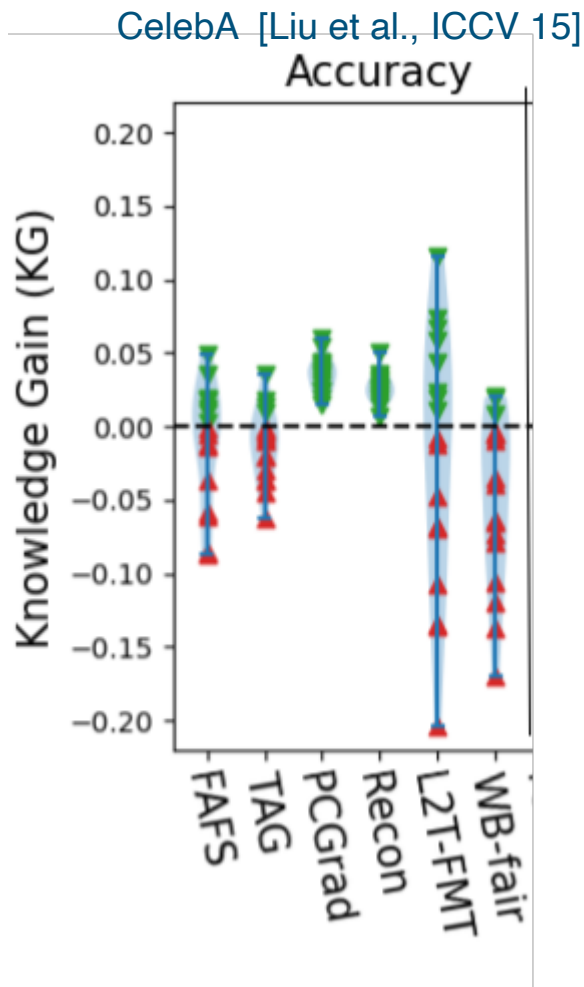
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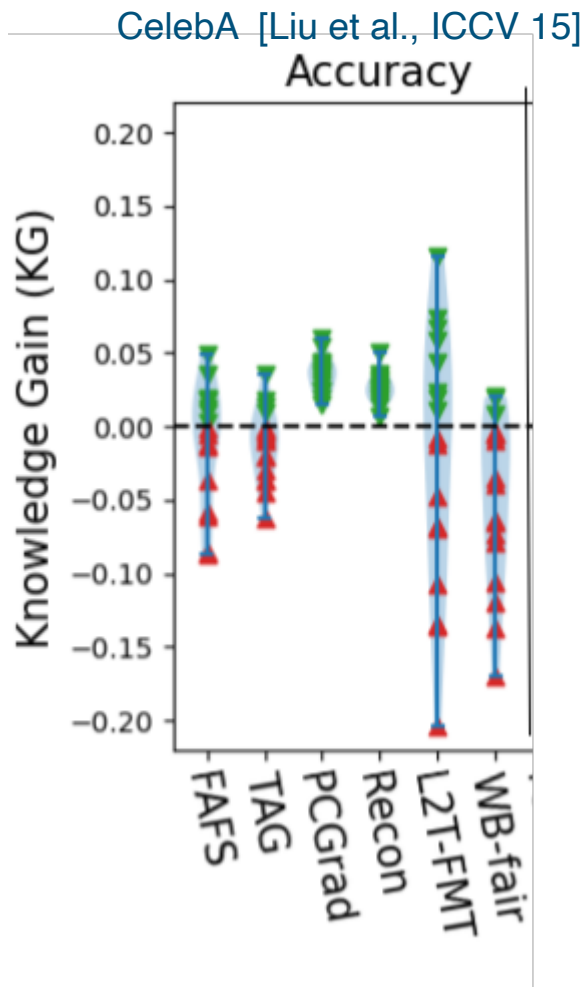


Two task t1 (blue arrow), and t2 (red arrow) moving towards:

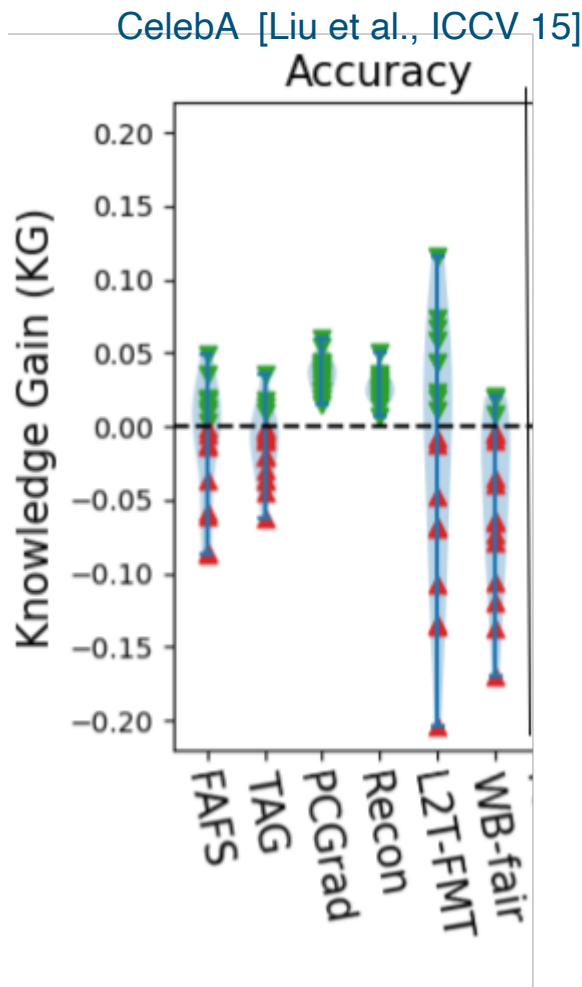
- respective local minima in conflicting direction

$$\nabla_{shared} L_1 \cdot \nabla_{shared} L_2 < 0$$



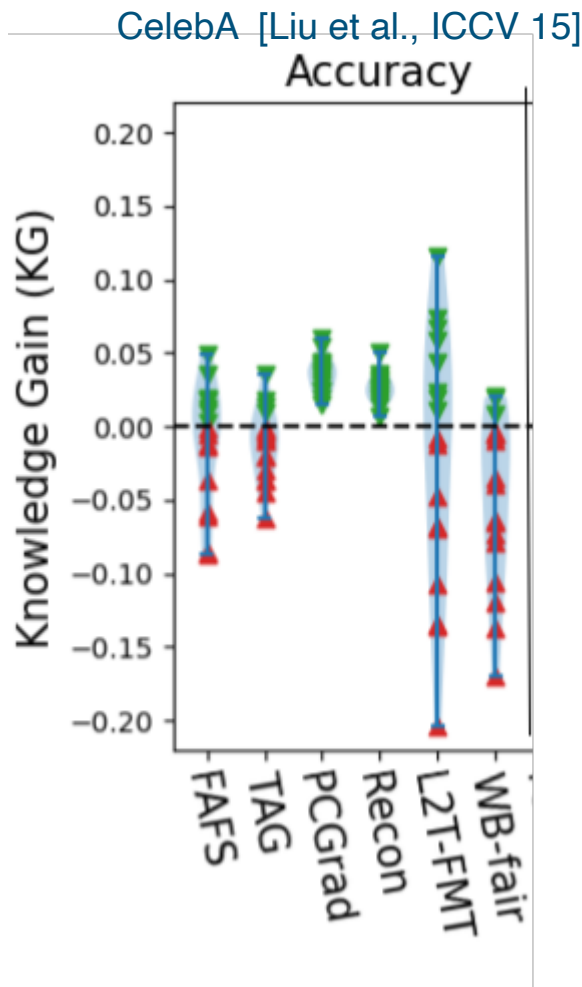


$$KG(t) : P(\mathcal{M}^t(X) = Y_t) - P(\mathcal{H}(X) = Y_t)$$



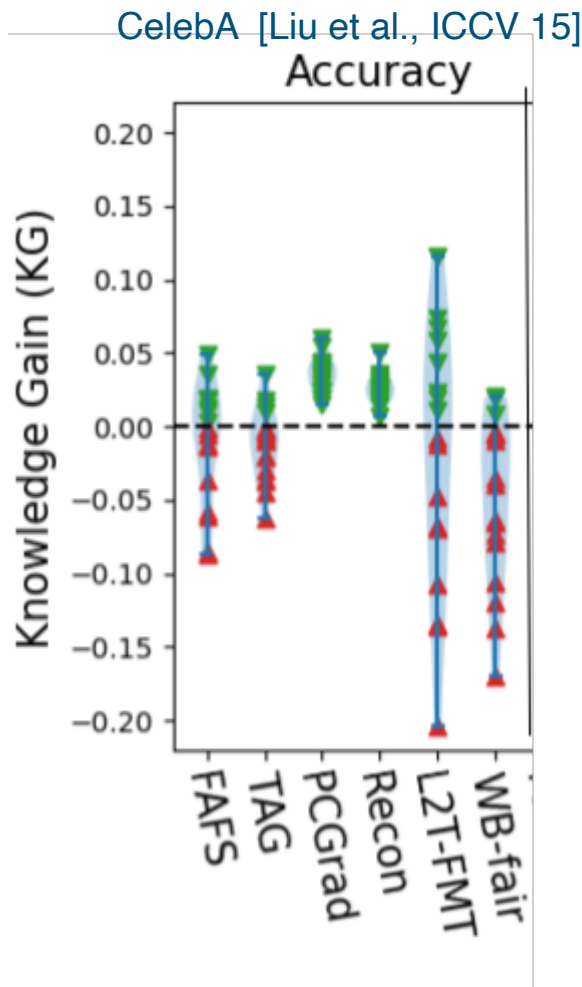
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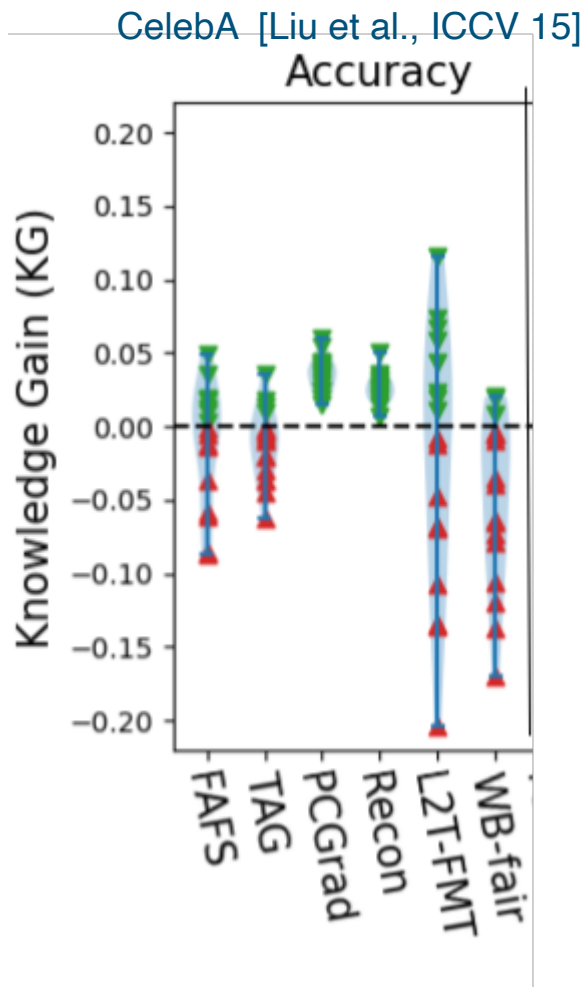
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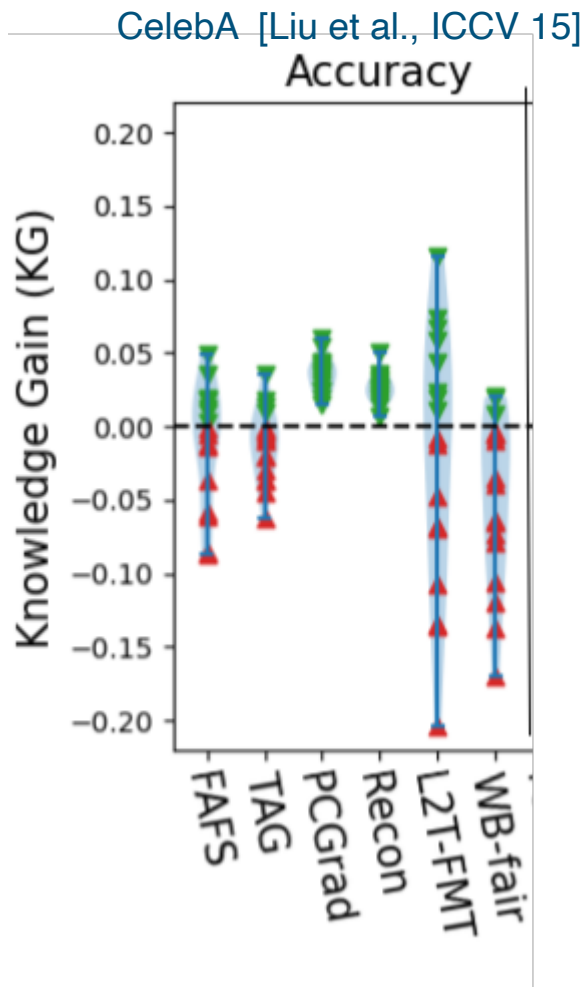


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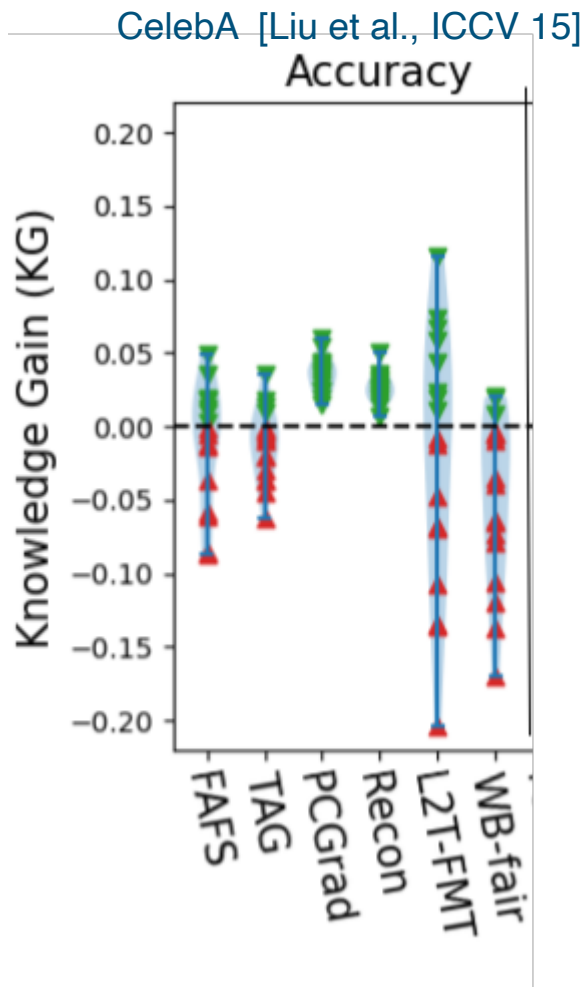




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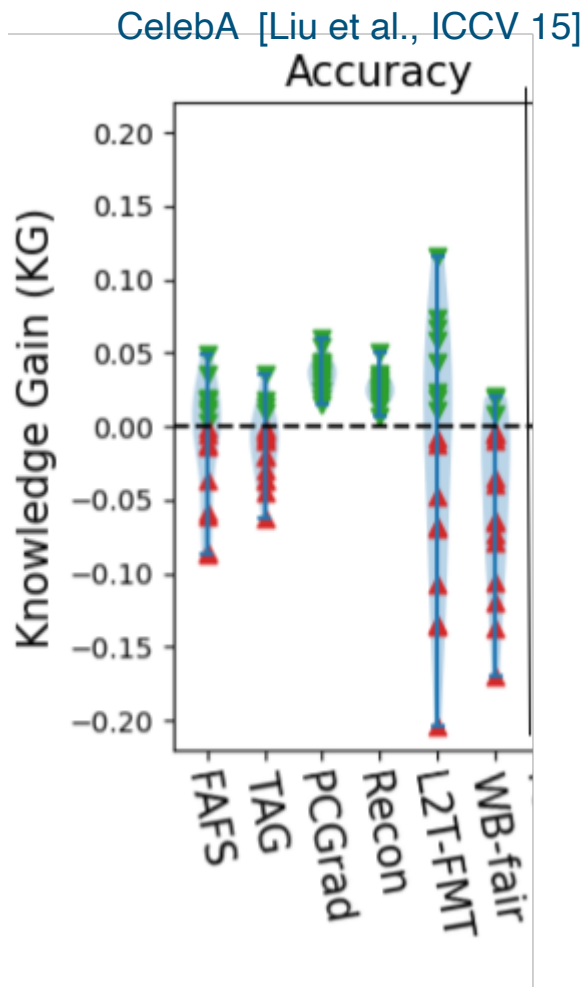


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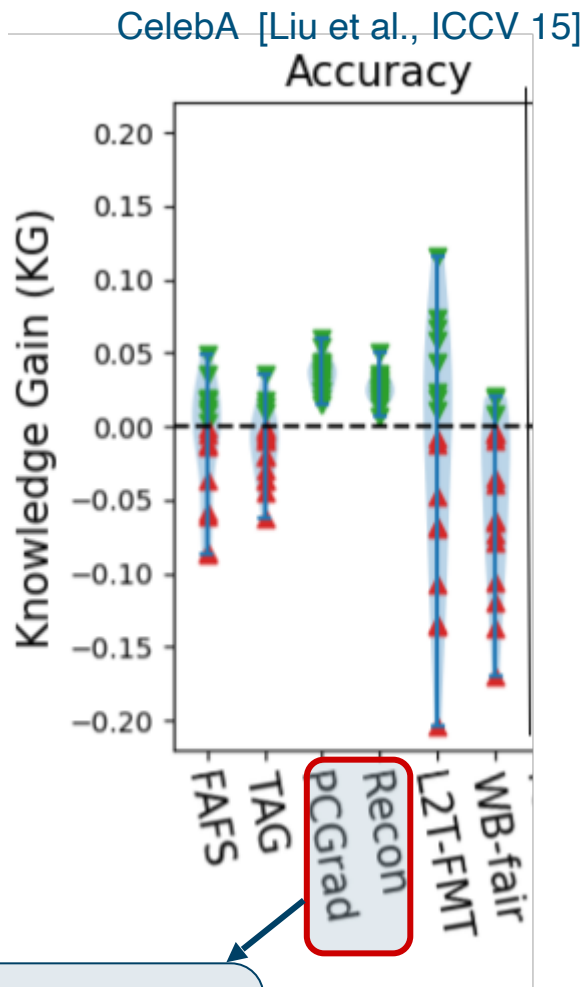


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**Root Cause:** Research identified accuracy conflict as origin. [Guangyuan et al., ICLR 22; Yu et al., NeurIPS 20; Du et al., ContLearn 18].

**Tackle accuracy conflicts**



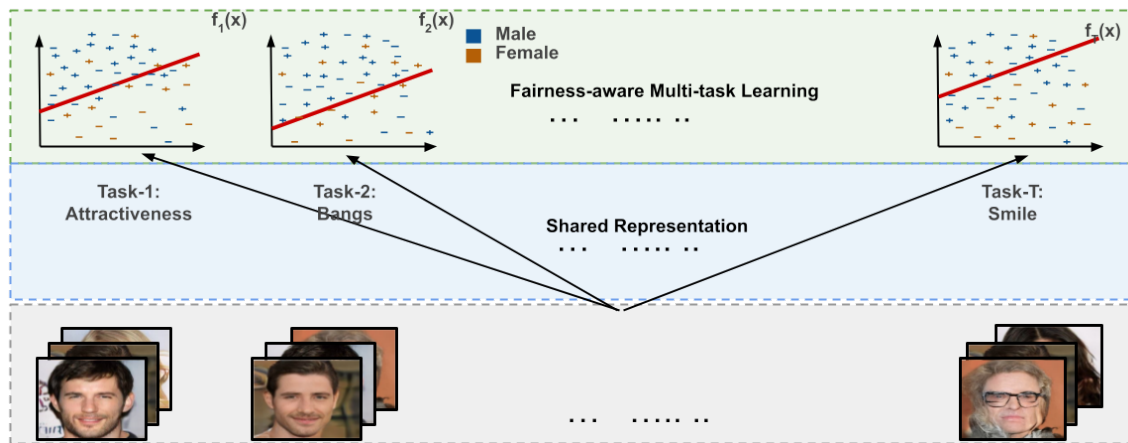
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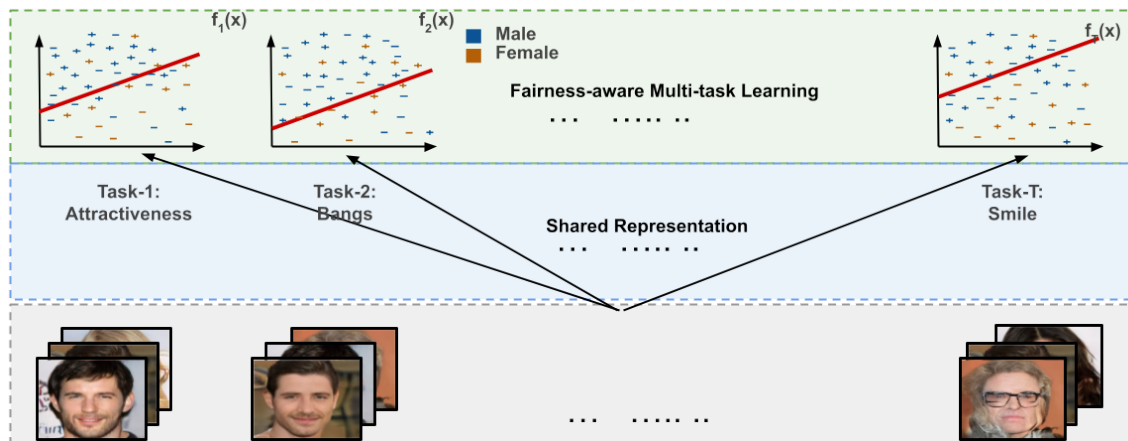


# Problem Definition

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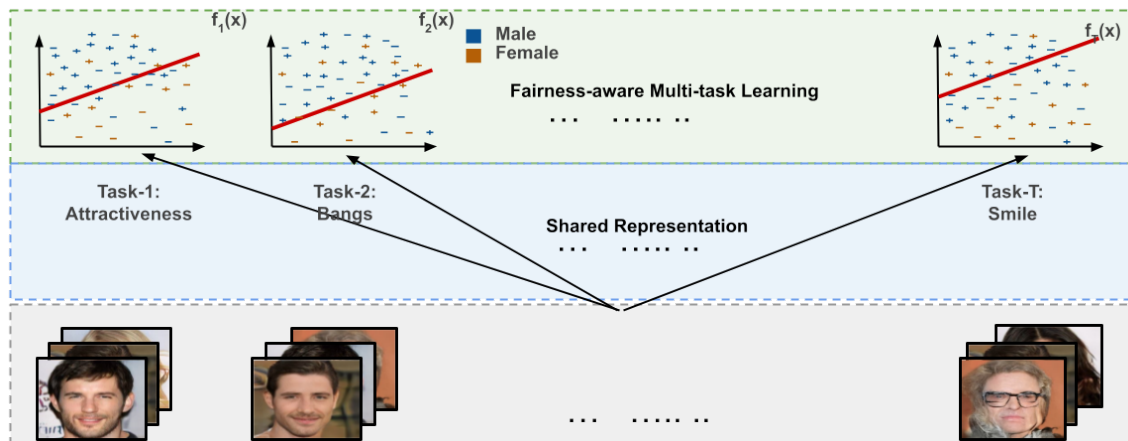
- learn multiple supervised prediction tasks without discrimination

$$F_{viol}^{(t)}(\mathcal{M}) = \sum_{c \in \mathcal{C}} |P(\mathcal{M}^t(X)|S = g, c) - P(\mathcal{M}^t(X)|S = \bar{g}, c)| \cong 0$$

$g$  and  $\bar{g}$  represents groups like “male”, and “female”.



## What is Fairness-aware MTL aka fair-MTL?



$$\operatorname{argmin}_{\theta} \sum_t w_t \left( \mathcal{L}_t(\theta, U) + \lambda_t \mathcal{F}_t(\theta, S) \right)$$

**Requires to optimize minimum two losses** [Roy et al., ECMLPKDD 22] per task  $t$

- accuracy loss  $L_t$  and
- fairness loss  $F_t$ .

$\lambda$  sets accuracy and fairness trade-off,  $\omega$  sets the inter-task trade-off

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## Exaggerated Conflict Gradient Problem in fair-MTL

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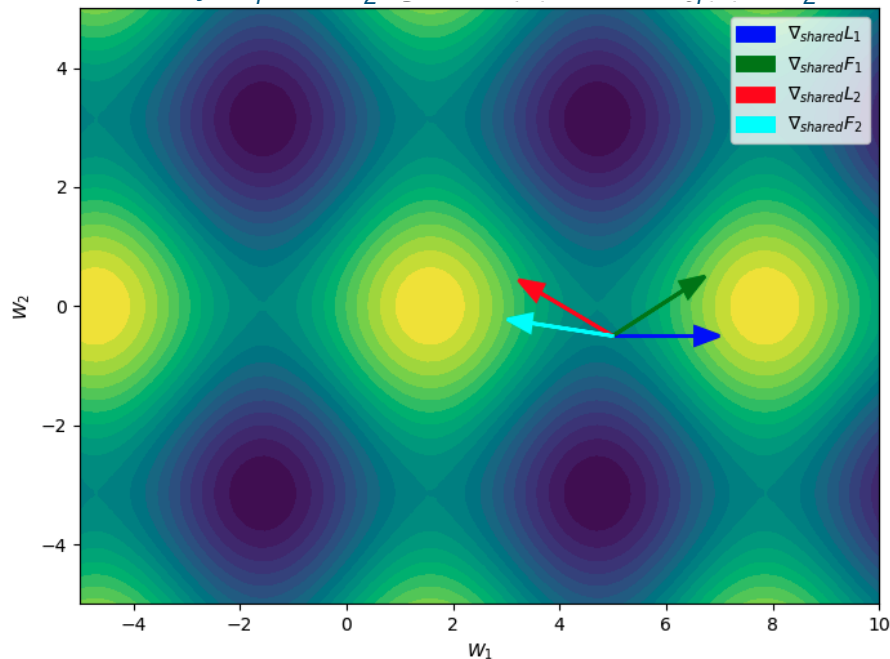
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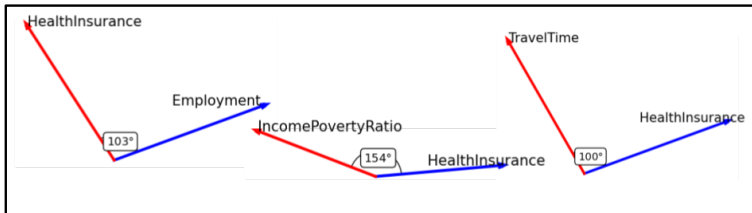
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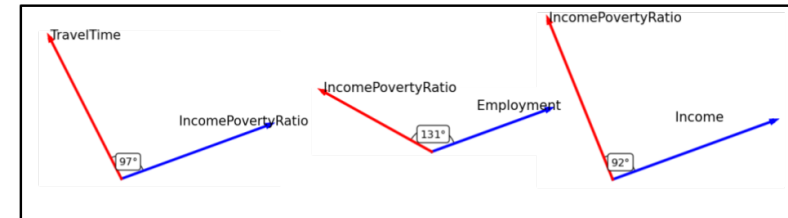
### More conflicts to deal with

Introduces the fairness conflict problem

$$\nabla_{shared} F_1 \cdot \nabla_{shared} F_2 < 0$$



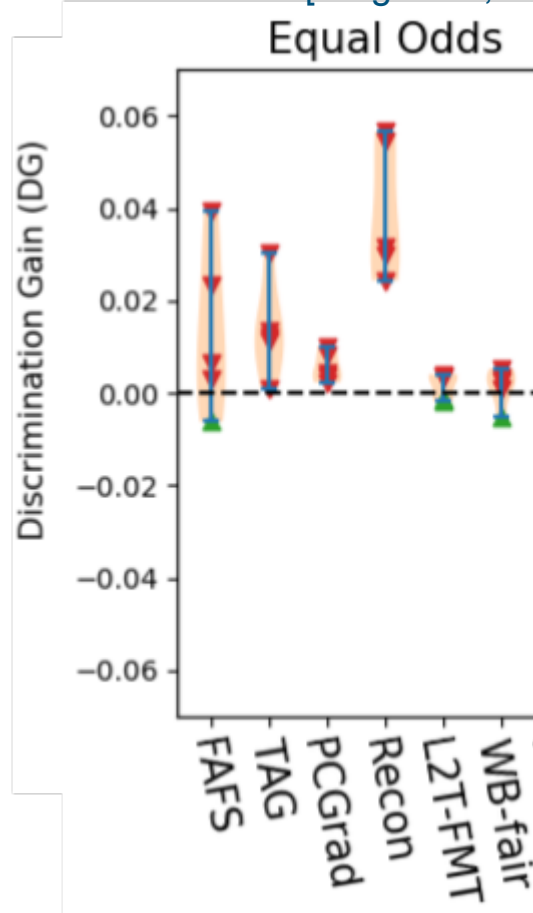
**Recon** [Guangyuan et al., ICLR 22]



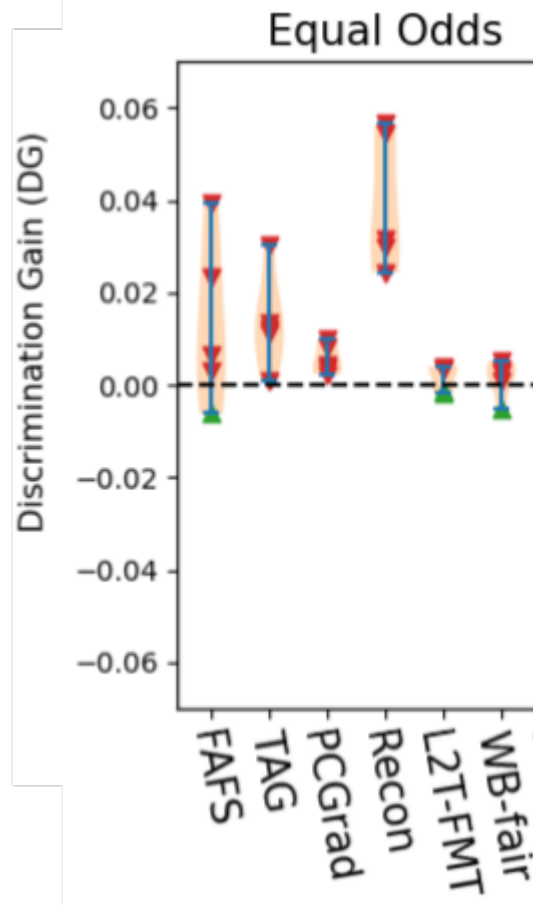
**TAG** [Fifty et al., NeurIPS 21]

- Fairness conflict observed in SOTA MTL methods when trained on real world census data [Ding et al., NeurIPS 21].

ACS-PUMS [Ding et al., NeurIPS 21]

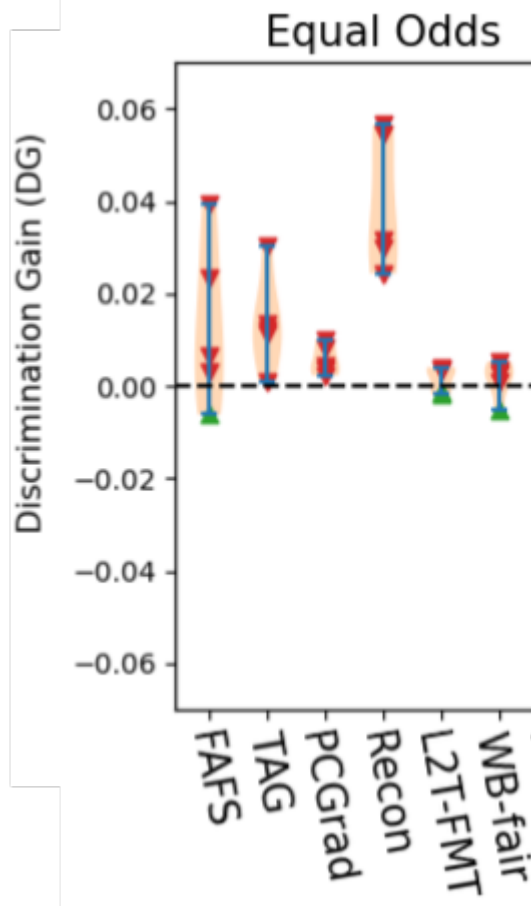


ACS-PUMS [Ding et al., NeurIPS 21]



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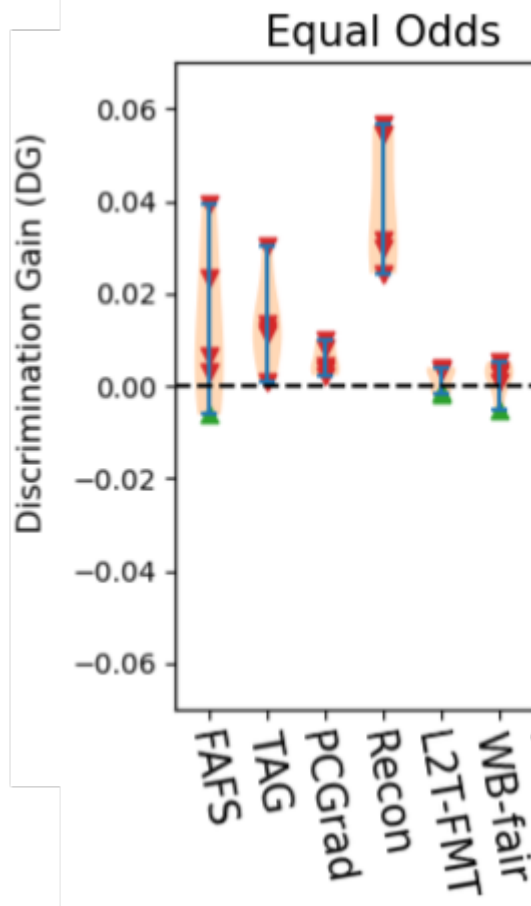
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**Discrimination Gain (DG):** difference in fairness violation between MTL ( $\mathcal{M}$ ) and STL ( $\mathcal{H}$ ) trained on  $t$ :

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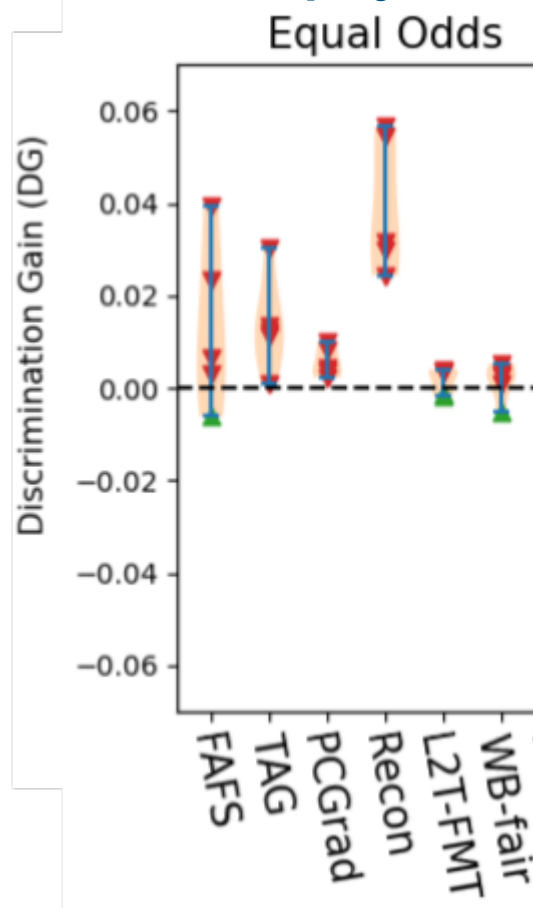


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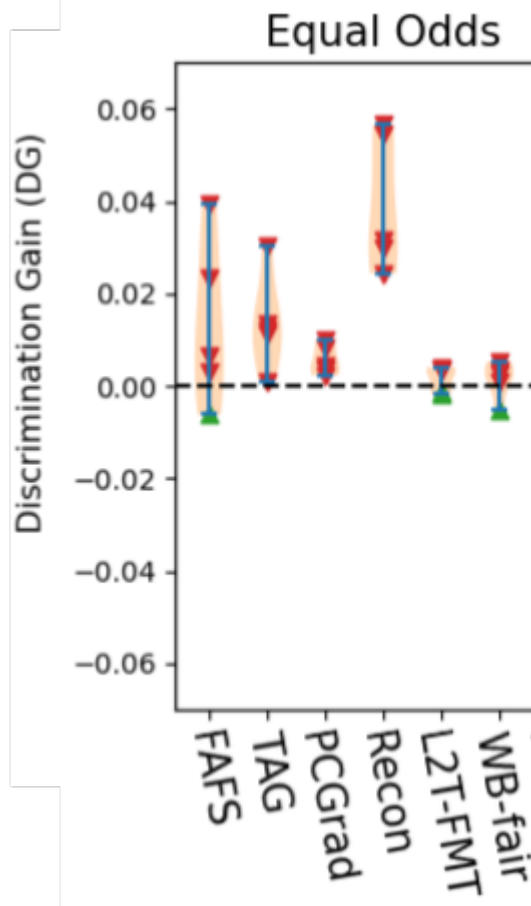
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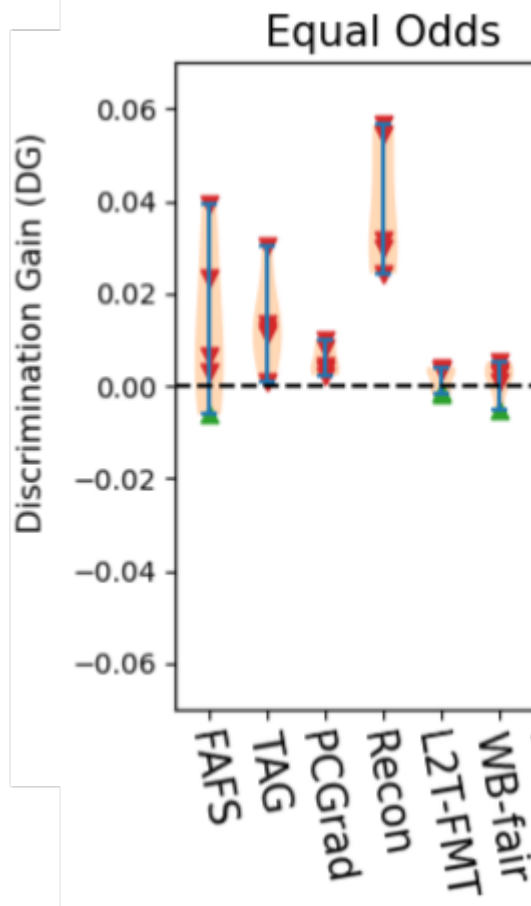


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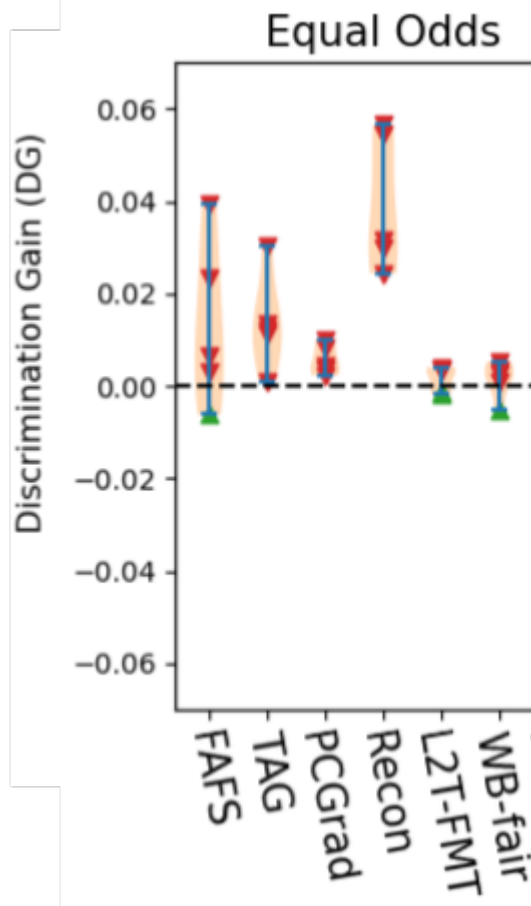


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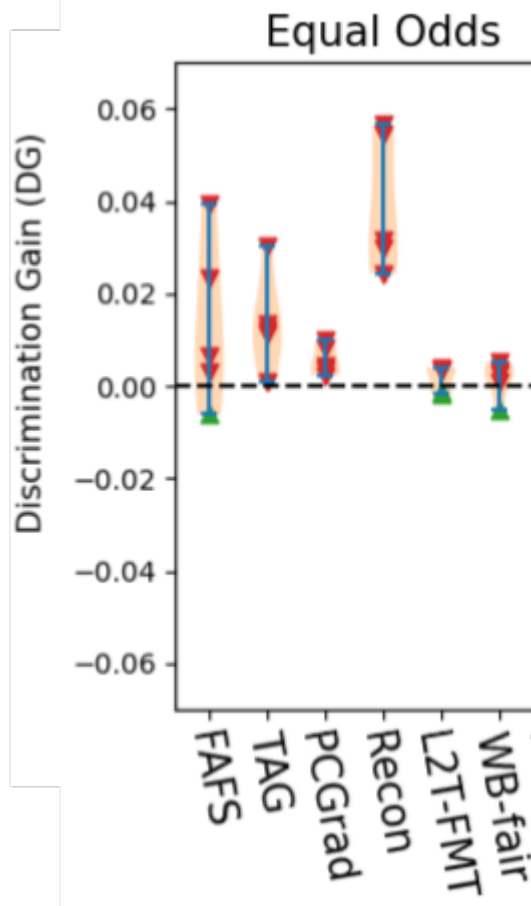
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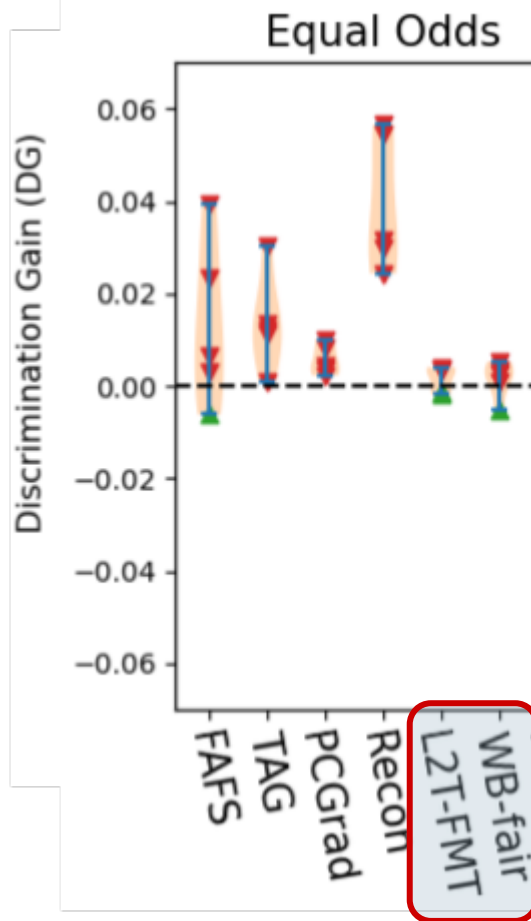
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fair-MTLs

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**Root Cause:** we hypothesize bias transfer originates from fairness conflict.



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# FairBranch



## Desiderata from SOTA MTL

Methods	Negative Transfer	Fairness	Dynamic Architecture
FAFS [Lu et al., CVPR 17]	✓	-	✓
TAG [Fifty et al., NeurIPS 21]	✓	-	-
PCGrad [Yu et al., NeurIPS 20]	✓	-	-
Recon [Guangyuan et al., ICLR 22]	✓	-	✓
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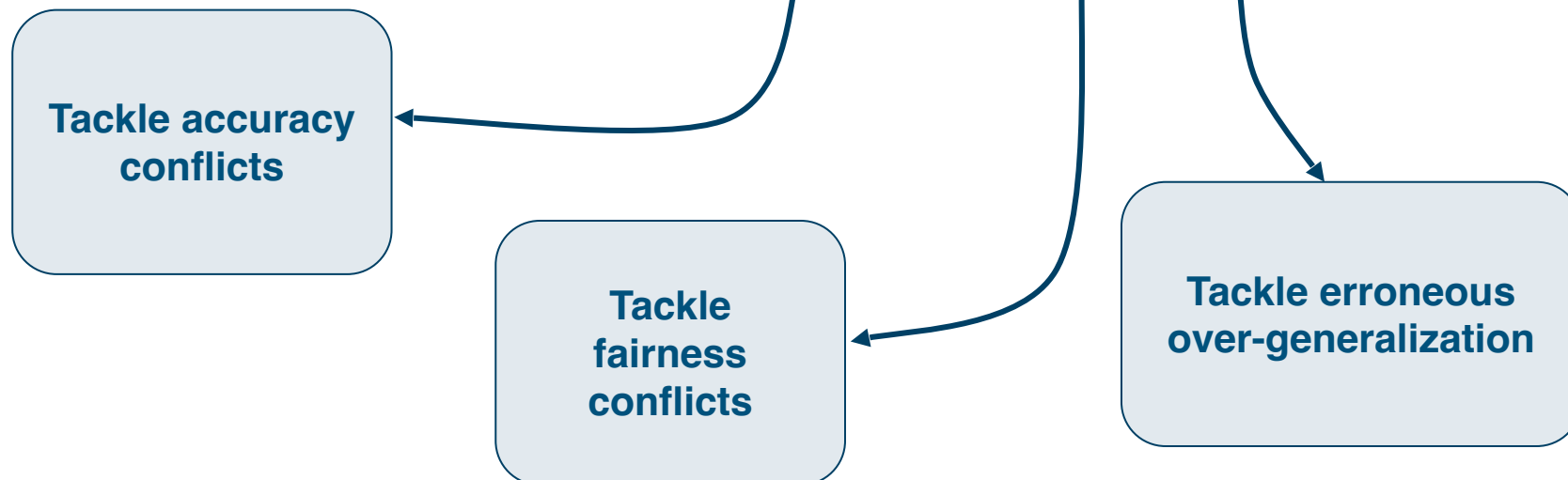
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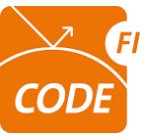
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WB-fair [Hu et al., ECML 23]	-	✓	-
<i>FairBranch</i>	✓	✓	✓

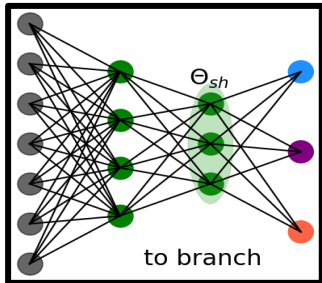




# Mitigating Conflicts for fair-MTL



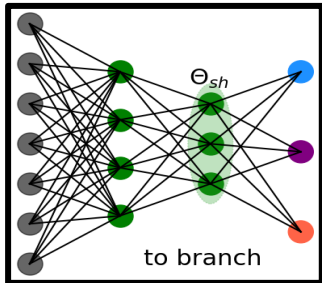
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**Groups Tasks on Parameter Similarity** [Kornblith et al., ICML 19]:

- Intuition - strong parameter similarity ensures similar direction of minima.
- Expectation - move together without any conflict.

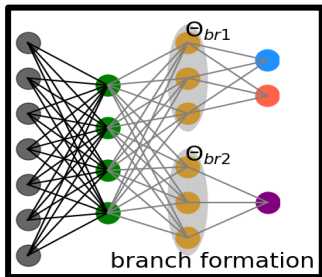
**Addressing Negative Transfer**



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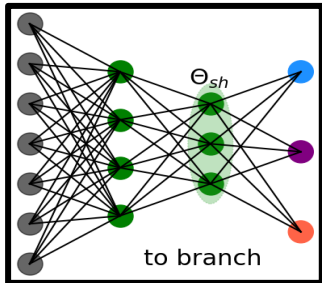


## Branch Task Groups:

- Intuition - similar tasks benefits from sharing more knowledge.
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Addressing erroneous over-generalization

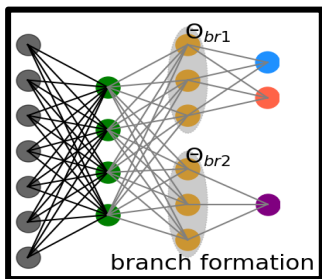




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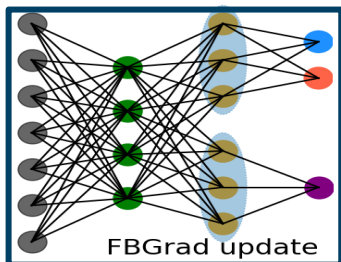
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Addressing erroneous over-generalization

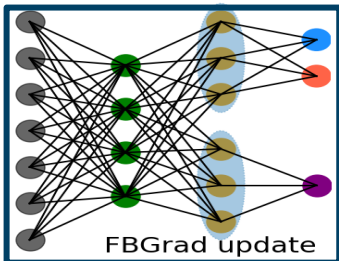
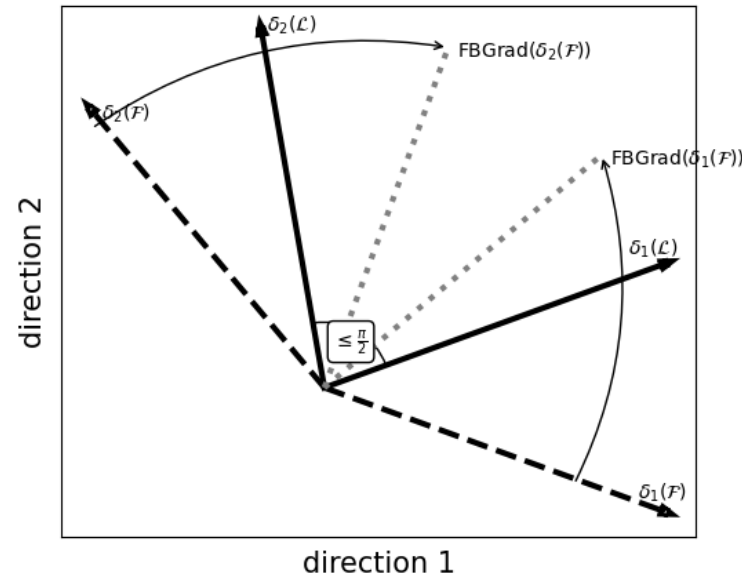


## Conflict-free Fairness Correction:

- Intuition - correcting the fairness conflict between task gradients within tasks groups ensures fair-MTL without Bias Transfer.

Addressing Bias Transfer

Hypothetical example of Fairness Gradient Conflict correction



## Conflict-free Fairness Correction:

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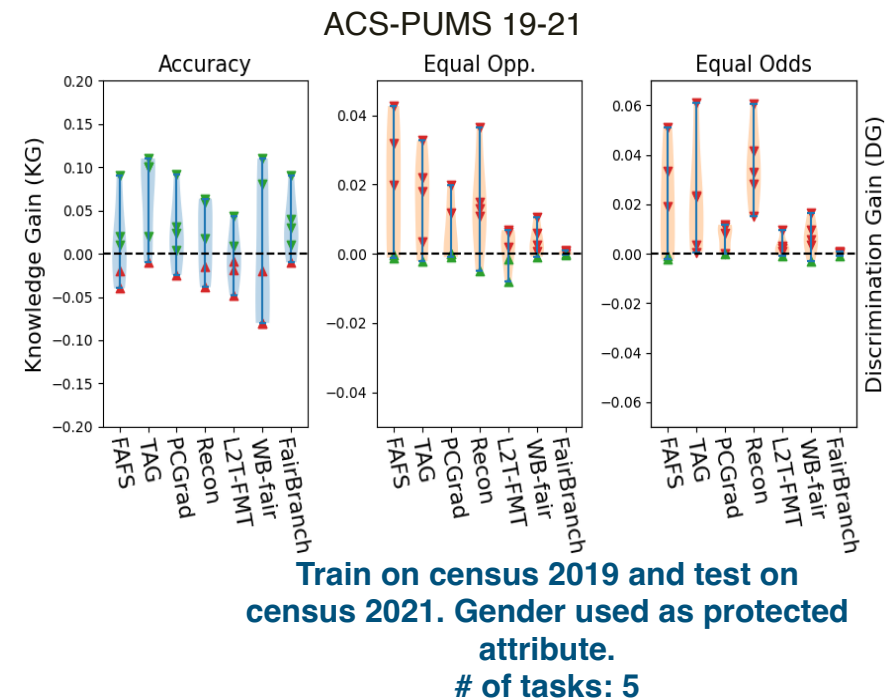
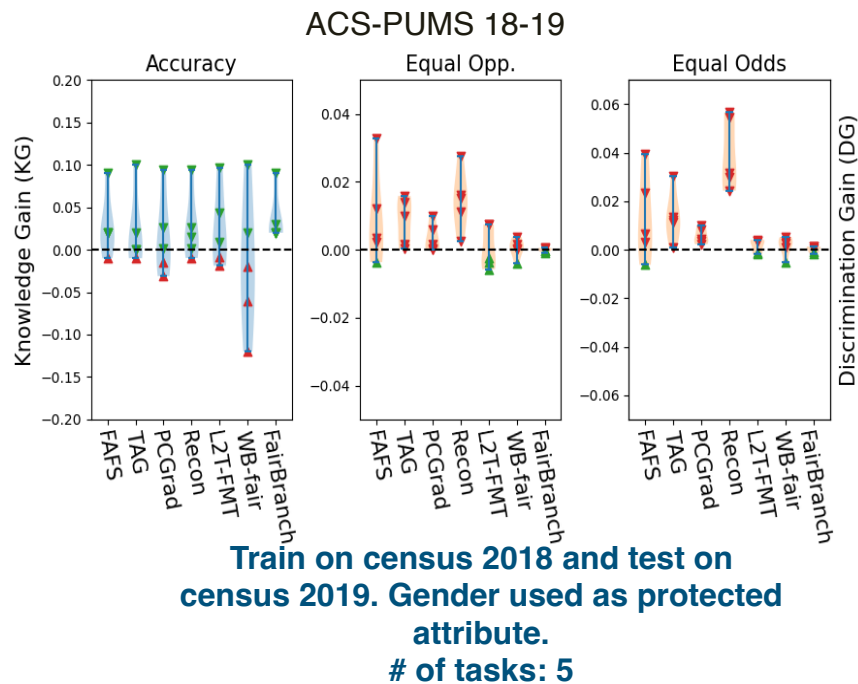
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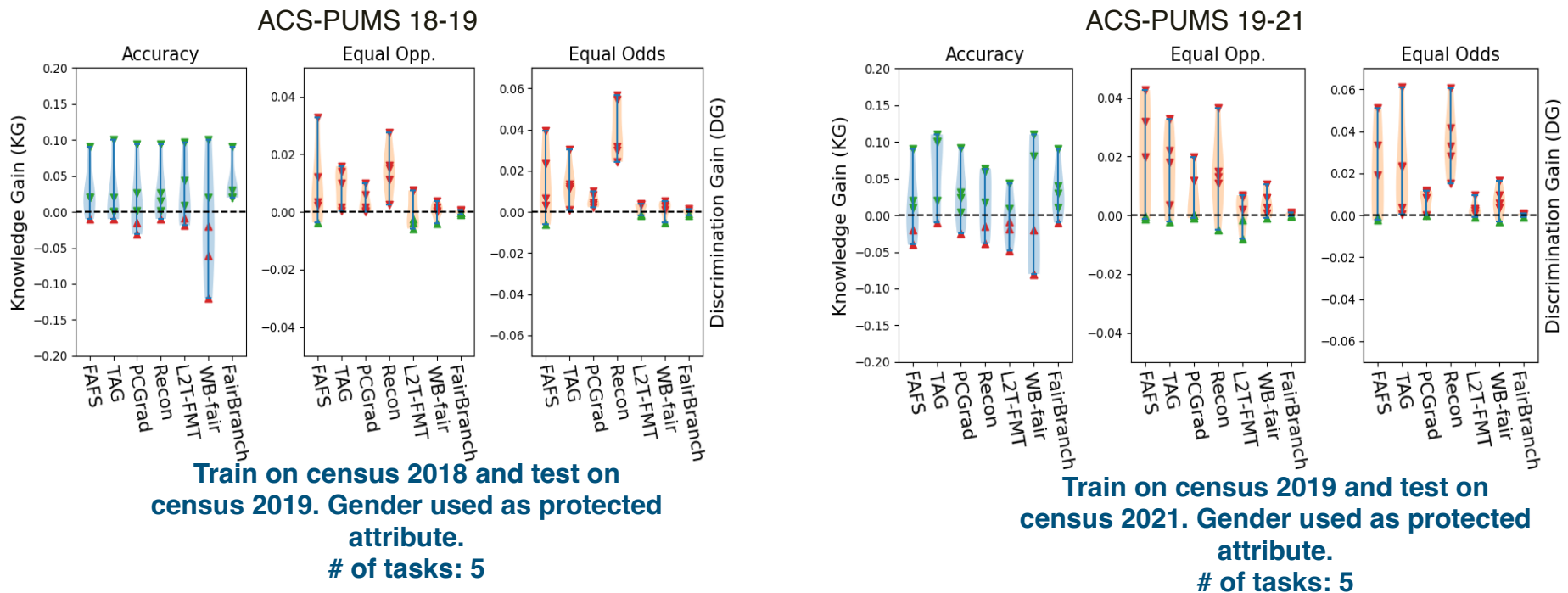


# Experiments

## Tabular Data: ACS-PUMS Census Data [Ding et al., NeurIPS 21]

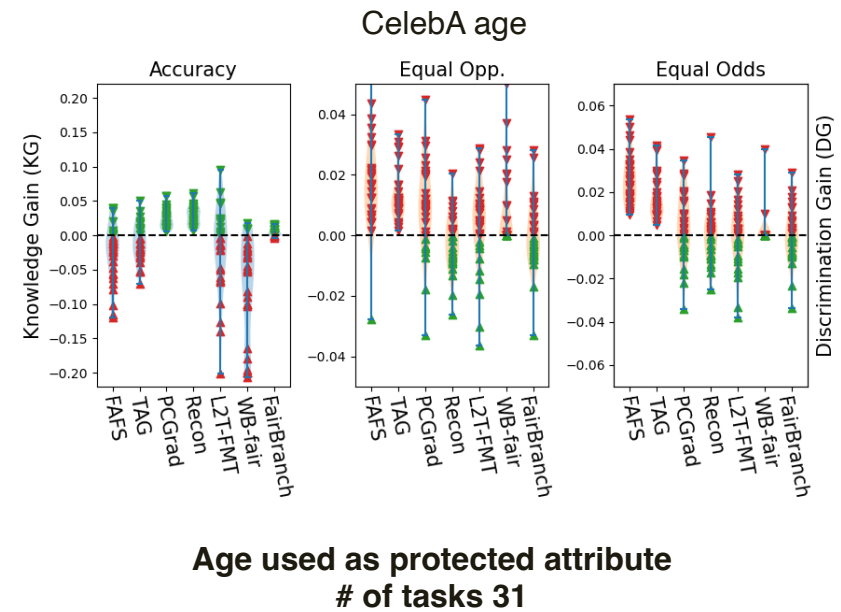
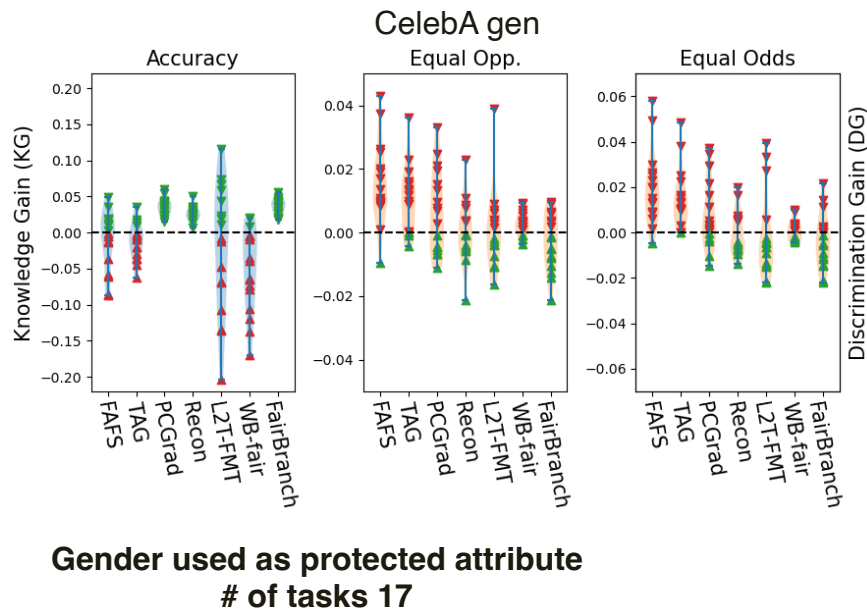


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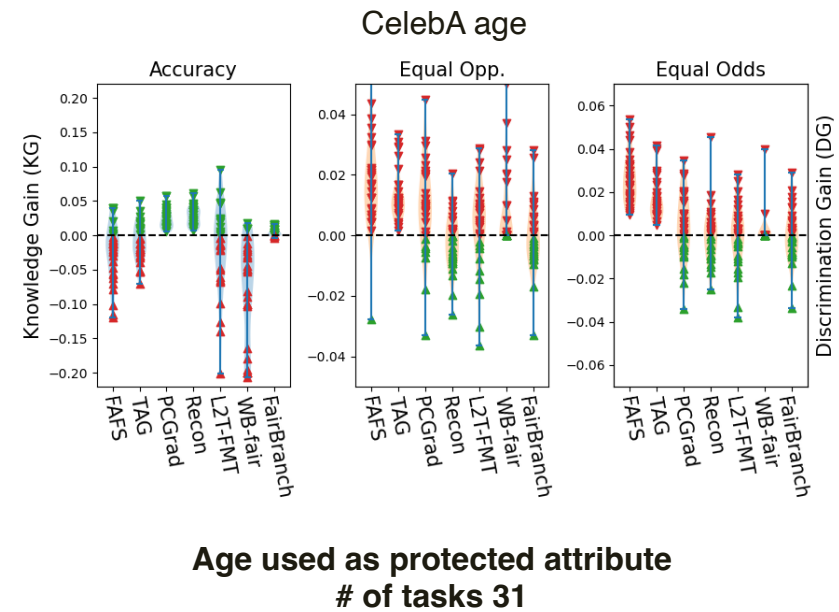
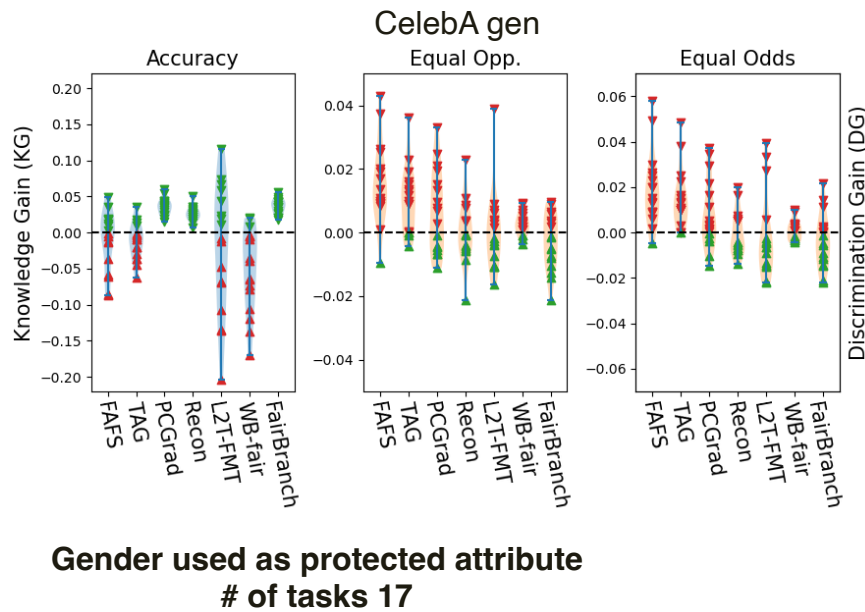


- **FairBranch effectively tackles both negative transfer** (non-negative KG) and **bias transfer** (non-positive DG).
- Among competitors, conflict correction on parameter space (PCGrad, Recon) outperform other on negative transfer.

## Visual Data: CelebA Data [Liu et al., ICCV 15]



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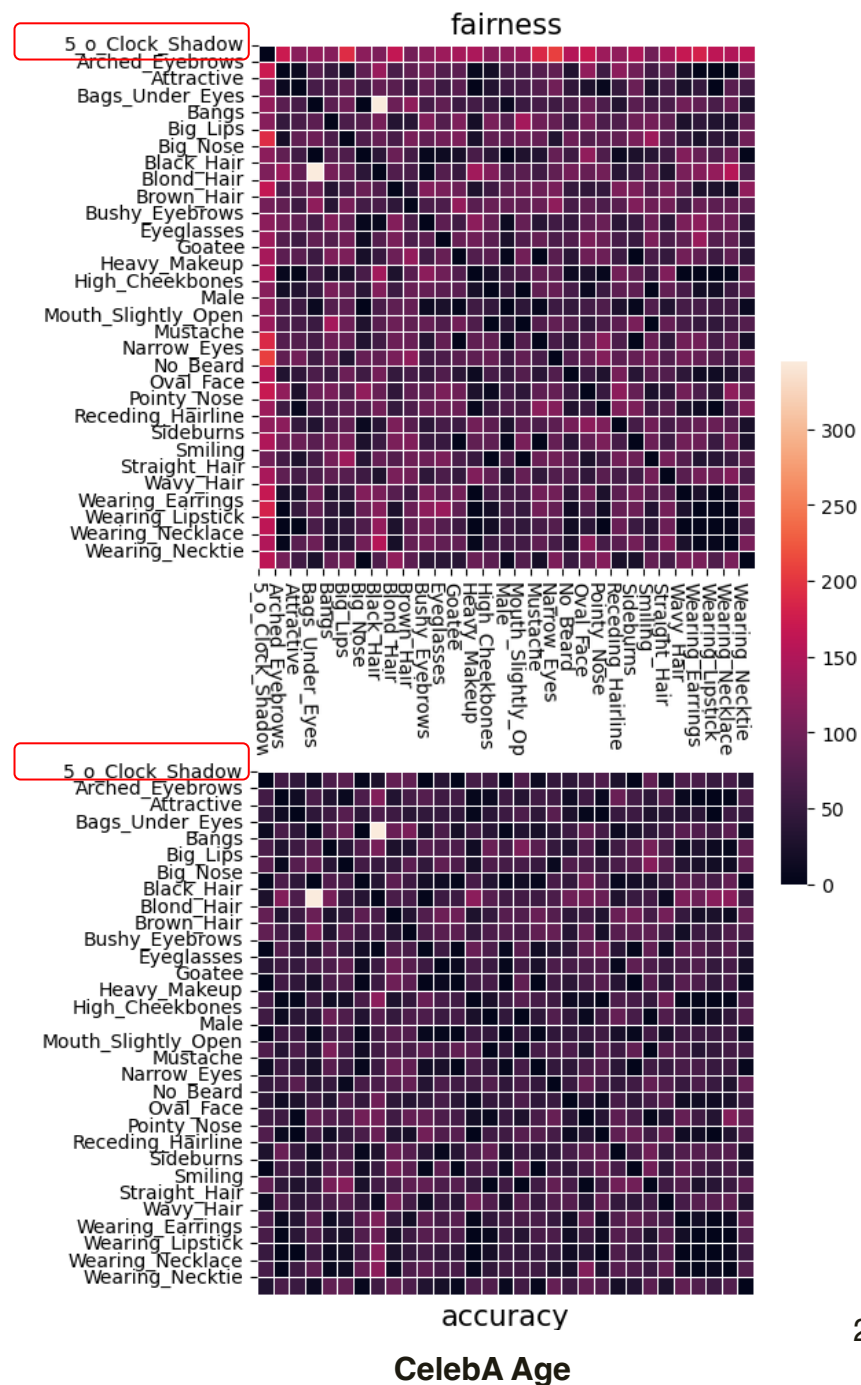
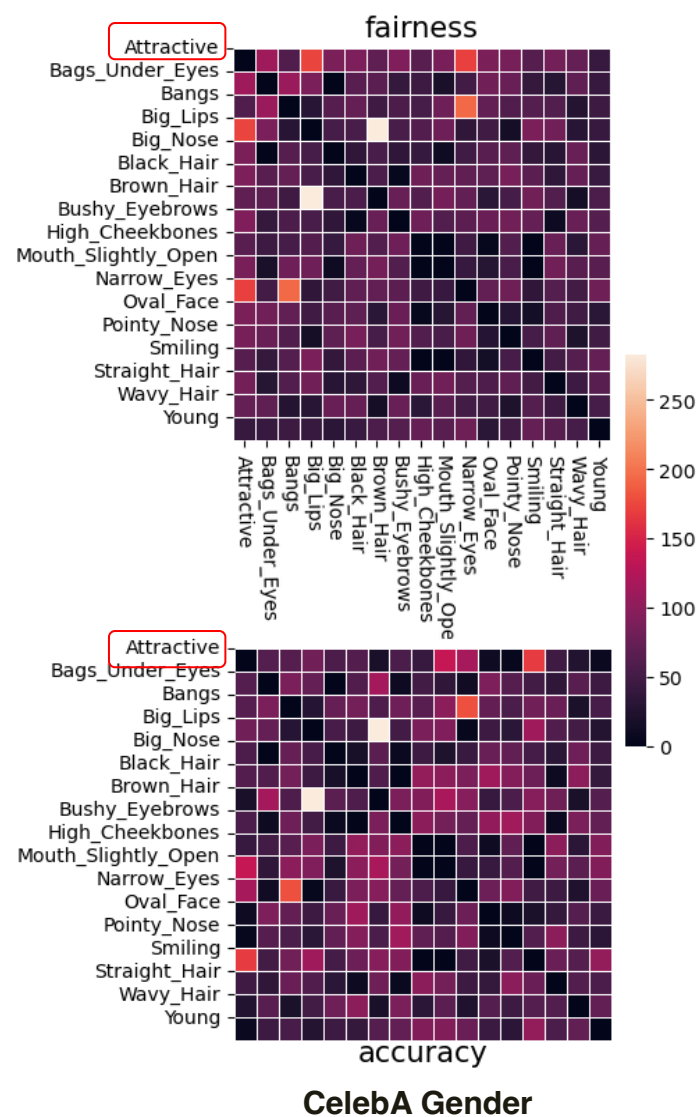
- **FairBranch effectively tackles negative transfer** (non-negative KG), but suffers from **bias transfer** (positive DG) in some tasks.
- Among competitors, conflict correction on parameter space (PCGrad, Recon) outperform other on negative transfer.

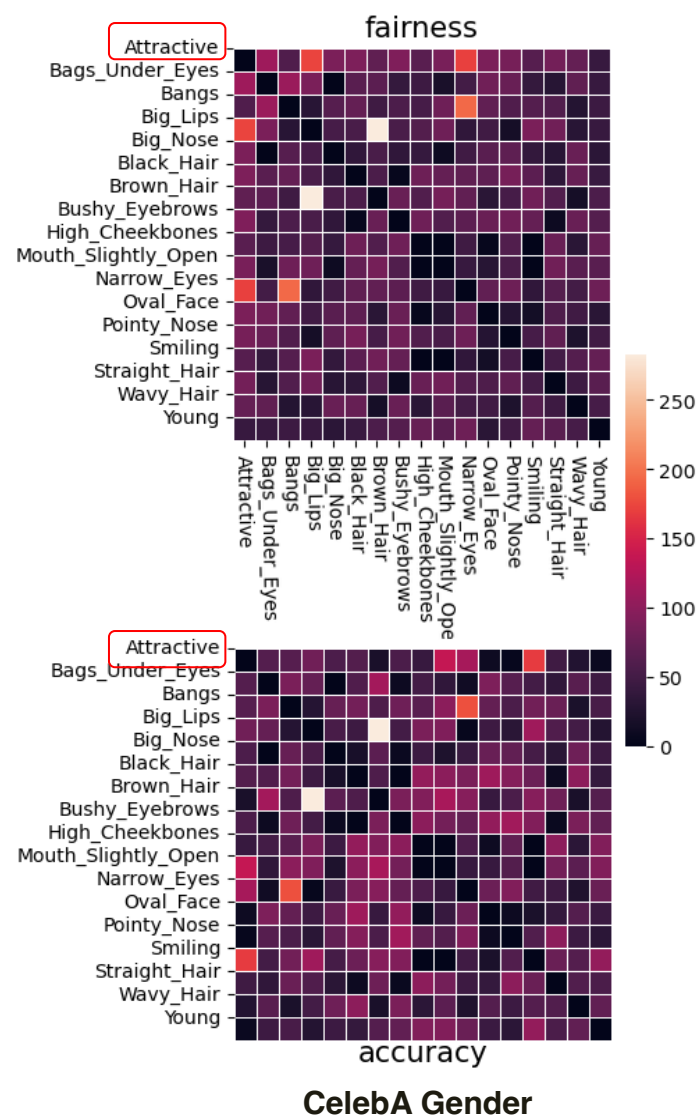


Reporting on the average Knowledge Gain ( $\bar{KG}$ ) and average Discrimination Gain ( $\bar{DG}$ ) :

Model		Metric		ACS-PUMS		CelebA	
				18-19	19-21	gen	age
Task-grouping	FAFS	$\bar{KG}$		0.028	0.012	-0.011	-0.024
		$\bar{DG}$	EP	0.009	0.019	0.015	0.017
			EO	0.013	0.020	0.019	0.026
	TAG	$\bar{KG}$		0.022	<b>0.064</b>	-0.012	-0.010
		$\bar{DG}$	EP	0.008	0.015	0.015	0.013
			EO	0.014	0.022	0.010	0.017
Conflict aware	PCGrad	$\bar{KG}$		0.015	0.025	<u>0.035</u>	<u>0.025</u>
		$\bar{DG}$	EP	0.004	0.006	0.007	0.009
			EO	0.006	0.006	0.008	0.004
	Recon	$\bar{KG}$		0.025	0.017	0.026	<b>0.028</b>
		$\bar{DG}$	EP	0.015	0.014	-0.001	0.005
			EO	0.040	0.036	<u>0.001</u>	0.009
Fairness aware	L2TFMT	$\bar{KG}$		0.024	-0.005	-0.022	-0.020
		$\bar{DG}$	EP	<u>0.001</u>	<u>0.001</u>	<u>-0.002</u>	<u>0.0</u>
			EO	<u>0.002</u>	<u>0.003</u>	<u>0.001</u>	<u>0.003</u>
	WB-fair	$\bar{KG}$		-0.016	0.002	-0.051	-0.080
		$\bar{DG}$	EP	<u>0.001</u>	0.004	0.001	0.002
			EO	<u>0.002</u>	0.006	0.003	0.007
Our	FairBranch	$\bar{KG}$		<b>0.036</b>	<u>0.032</u>	<b>0.036</b>	0.006
		$\bar{DG}$	EP	<b>-0.001</b>	<b>0.0</b>	<b>-0.004</b>	<b>-0.001</b>
			EO	<b>0.0</b>	<b>0.0</b>	<b>-0.003</b>	<b>0.0</b>

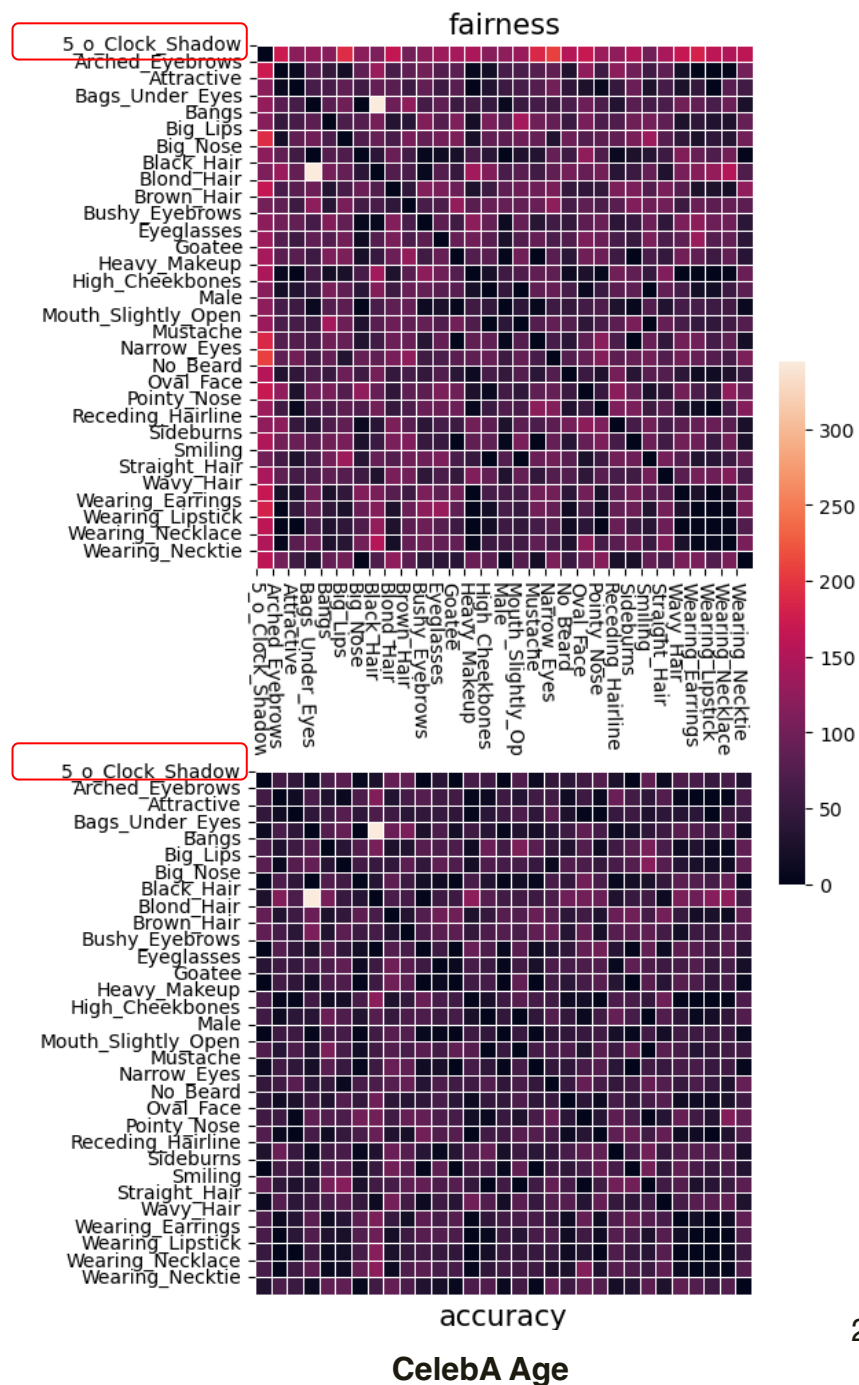
- **FairBranch outperforms all the competitors on 10 out of 12** evaluation report.
- In all experiment FairBranch have average Knowledge Gain  $> 0$ , and average Discrimination Gain  $\leq 0$ .
- In visual data even under large # of tasks, SOTA MTLs like TAG, FAFS fails, FairBranch consistently positive on Knowledge Gain.
- Similar findings for fairness against SOTA fair-MTL observed with L2TFMT, WB-fair on Discrimination Gain.





## Conflict Heatmaps :

- tasks like 'Attractive' and '5 o Clock shadow' have fewer accuracy conflicts but many fairness conflicts across all tasks.





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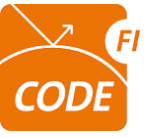




# Discussion and Conclusion

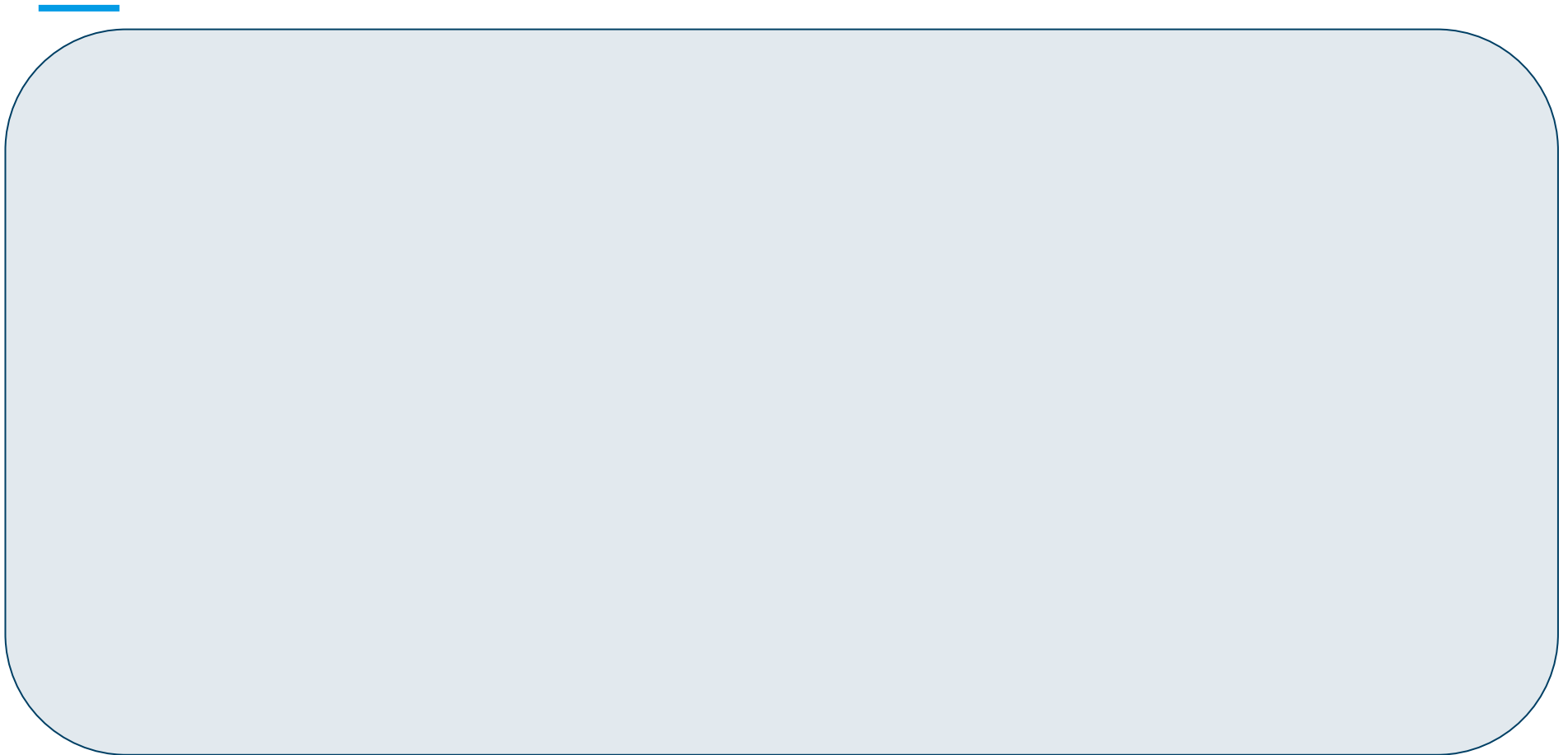
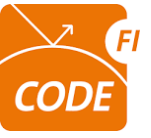


# Key Takeaways



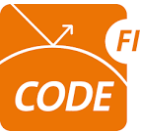


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- FairBranch tackles negative transfer and bias transfer better than the competitors.
- FairBranch outperforms the competitors on average knowledge and discrimination gain.
- Tackling negative transfer on parameter space is advantageous over on output (loss) space.
- Learning fair multi-task learning (MTL) is challenging due to the complex decisions required, as certain tasks contribute positively to accuracy knowledge transfer while hindering fairness knowledge transfer.

# References

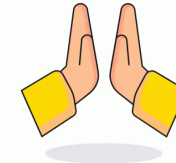
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Question??

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For more details about FairBranch:



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EU HORIZON-RIA Project ID:101070285



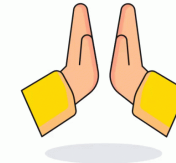
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