

# Comprehensive Client Financial Report

**\*\*Client Name:\*\* Ben Jones | \*\*Client ID:\*\* 2**

**\*\*Report Date:\*\* 2025-09-26**

**\*\*Final Assessment:\*\* Higher risk client.**

## LOAN & CREDIT PROFILE SUMMARY

SSN:	XXX-XX-4321	Annual Income:	\$50,000
Address:	456 Oak Ave	Employment:	Self-Employed
Credit Score:	600	Loan Requested:	\$5,000
Collateral Value:	N/A	Monthly Alimony:	\$500

**Client Sentiment Score: \*\*0.50\*\* (Positive - No immediate concerns.)**

## RECENT TRANSACTION HISTORY

**\*\*Opening Balance:\*\* \$950.00 | \*\*Closing Balance:\*\* \$800.00**

Date	Description	Type	Amount	Balance
2024-09-20	Grocery	DEBIT	\$150.00	\$800.00