

# Comprehensive Client Financial Report

**\*\*Client Name:\*\* Deborah Newman | \*\*Client ID:\*\* 1**

**\*\*Report Date:\*\* 2025-09-25**

## LOAN & CREDIT PROFILE SUMMARY

<b>SSN:</b>	XXX-XX-2844	<b>Annual Income:</b>	\$136,817
<b>Address:</b>	8928 Gomez Shoal, East Mark, NJ 32109	<b>Employment:</b>	Employed
<b>Credit Score:</b>	612	<b>Loan Requested:</b>	\$13,723
<b>Collateral Value:</b>	N/A	<b>Monthly Alimony:</b>	N/A

**Client Sentiment Score: -0.97 (Very Negative - Possible dissatisfaction or risk detected.)**

## RECENT TRANSACTION HISTORY

**\*\*Opening Balance:\*\* \$7,385.00 | \*\*Closing Balance:\*\* \$9,501.32**

Date	Description	Type	Amount	Balance
2025-04-06	Streaming Service - Apple App Store	DEBIT	\$365.46	\$7,019.54
2025-04-10	Refund from Garcia, Wang and Allen	CREDIT	\$464.71	\$7,484.25
2025-04-11	Health Products - Pharmacy	DEBIT	\$202.87	\$7,281.38
2025-04-12	Payroll Deposit	CREDIT	\$4,500.00	\$11,779.89
2025-04-12	Dining - Whole Foods	DEBIT	\$1.49	\$7,279.89
2025-04-14	Prescription - CVS	DEBIT	\$417.37	\$6,862.52
2025-04-15	Mortgage Payment	DEBIT	\$2,100.00	\$9,679.89
2025-04-18	Gas Station - Shell	DEBIT	\$55.12	\$9,624.77
2025-04-18	Freelance Work	CREDIT	\$317.22	\$7,179.74
2025-04-22	Online Retail - Amazon	DEBIT	\$123.45	\$9,501.32