

Comprehensive Client Financial Report

****Client Name:** Deborah Newman | **Client ID:** 1**

****Report Date:** 2025-09-26**

LOAN & CREDIT PROFILE SUMMARY

SSN:	XXX-XX-2844	Annual Income:	\$136,817
Address:	8928 Gomez Shoal, East Mark, NJ 32109	Employment:	Employed
Credit Score:	612	Loan Requested:	\$13,723
Collateral Value:	N/A	Monthly Alimony:	N/A

Client Sentiment Score: **0.50 (Positive - No immediate concerns.)**

RECENT TRANSACTION HISTORY

****Opening Balance:** \$7,385.00 | **Closing Balance:** \$9,501.32**

Date	Description	Type	Amount	Balance
2025-04-06	Streaming Service - Apple App Store	DEBIT	\$365.46	\$7,019.54
2025-04-10	Refund from Garcia, Wang and Allen	CREDIT	\$464.71	\$7,484.25
2025-04-11	Health Products - Pharmacy	DEBIT	\$202.87	\$7,281.38
2025-04-12	Payroll Deposit	CREDIT	\$4,500.00	\$11,779.89
2025-04-12	Dining - Whole Foods	DEBIT	\$1.49	\$7,279.89
2025-04-14	Prescription - CVS	DEBIT	\$417.37	\$6,862.52
2025-04-15	Mortgage Payment	DEBIT	\$2,100.00	\$9,679.89
2025-04-18	Gas Station - Shell	DEBIT	\$55.12	\$9,624.77
2025-04-18	Freelance Work	CREDIT	\$317.22	\$7,179.74
2025-04-22	Online Retail - Amazon	DEBIT	\$123.45	\$9,501.32