

Tape product data set

Company File Data Record

Description	Mnemonic	
Standard & Poor's <i>Compustat</i> Identifier	PERM#	Company' s permanent number assigned by SPC
Standard Industry Classification Code – Primary	DNUM	Matches the DNUM on other tape products. Primary SIC code
CUSIP Issuer Code	CNUM	The first six digits of the CUSIP number
CUSIP Issue Number	CIN	A 2-digit code indicating the issue for the company
CUSIP Check Digit	CCD	A 1-digit code which serves as a Check Digit for the CUSIP number
Company Name	CONAME	Company Name
Blank	BLANK1	
Stock Ticker Symbol	SMBL	Primary ticker symbol
Incorporation ISO Country Code	INCORP	Country of incorporation (indicated by the ISO code)
North American Industry Classification Code – Primary	NAICS	Primary NAICS for the company. A coding structure developed by the Office of Management and Budget to provide common industry definitions for Canada, Mexico and the United States to facilitate economic analyses across the three economies. This code can be 2 to 6 digits and represents the industry for the corresponding segment. Right now this is any NAICS. Working towards making this a sub group
Global Industry Code	GIC	An 8 digit code developed by S&P Index Services to group companies into different industry and economic sectors.
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Segment Source File Data Record

Description	Mnemonic	
Standard & Poor's <i>Compustat</i> Identifier	PERM#	Company' s permanent number assigned by SPC
Source Year	SRCYR	The year of the source used to collect the data.
Source Fiscal Year End Month	SRCFYR	The fiscal year end month of the company (01 –12) for the source being collected
Calendar Year	SRCCYR	Calendar Year of the data collected
Source Document Code	SSRCE	Type of document used to collect data. Annual, 10K, etc.
Update Code	SUCODE	Update code for the company (2 or 3)
Primary Historical NAICS	HNAICS	Historical company level NAICS for the company
ISO Currency Code	ISOCUR	Currency that the company is collected in
Source ISO Currency Code	SRCCUR	Currency that the source is reported in
Blank	BLANK1	
Blank	BLANK2	
Blank	BLANK3	

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Products File Data Record

Description	Mnemonic	
Standard & Poor's <i>Compustat</i> Identifier	PERM#	Company's permanent number assigned by SPC
Source Year	SRCYR	The year of the source used to collect the data
Source Fiscal Year End Month	SRCFYR	The fiscal year end month of the company (01 –12) for the source being collected
Product Identifier	PDID	A unique identifier for every Product reported by the company
Product Name	PNAME	Name of the product as reported by the company
NAICS Code	PNAICS	A 2 to 6 digit code indicating the business operation that produces the product
External Revenues	PSALE	The dollar amount of Sales generated by a particular Product
Blank	BLANK1	
Blank	BLANK2	
Blank	BLANK3	
Blank	BLANK4	
Blank	BLANK5	
Blank	BLANK6	
Segment Link – Segment Type	PSTYPE	If the product is associated with a specific segment this field will contain the Segment type. There are 4 Segment types – Busseg, Opseg, Geoseg and Stseg
Segment Link – Segment Identifier	PSID	If the product is associated with a specific segment this field will contain the Segment identifier. This is a 4-digit code

The old product data could not be mapped to this file, so information will not be available until companies with products are updated.

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Customer File Data Record

Description	Mnemonic	
Standard & Poor's <i>Compustat</i> Identifier	PERM#	Company's permanent number assigned by SPC
Source Year	SRCYR	The year of the source used to collect the data
Source Fiscal Year End Month	SRCFYR	The fiscal year end month of the company (01-12) for the source being collected
Customer Identifier	CID	A unique identifier for every Customer reported by the company
Customer Type	CTYPE	Indicates the method used by a company to organize its Customers. This item can have the following values: GOVDOM,GOVFRN,COMPANY, GEOREG, MARKET, GOVSTATE, GOVLOC
Customer Name	CNAME	Company name as reported by the company
Customer Revenues	CSALE	The amount of Sales generated by a particular Customer.
Blank	BLANK1	
Geographic Area Code	CGEOCD	Indicates which State, Country or Region a particular Customer is located, if available. Example of values: CO for Colorado; FRA for France; R_WORLD for Rest-of-World
Geographic Area Type	CGEOAR	Indicates the type of code being used for Customer Geographic Area Code. If available, this item can have the following values: STATE, ISO, REGION
Blank	BLANK2	
Segment Link – Segment Type	CSTYPE	If the Customer is associated with a specific segment this field will contain the Segment Type. There are 4 Segment types – Busseg, Opseg, Geoseg and Stseg
Segment Link – Segment Identifier	CSID	If the Customer is associated with a specific segment this field will contain the Segment Identifier. This is a 4-digit code

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Segment File Data Record

Description	Mnemonic	
Standard & Poor's <i>Compustat</i> Identifier	PERM#	Company's permanent number assigned by SPC
Source Year	SRCYR	The year of the source used to collect the data
Source Fiscal Year End Month	SRCFYR	The fiscal year end month of the company (01-12) for the source being collected
Segment Type	STYPE	This field identifies the method of reporting a company is using under the new FASB ruling. There are 4 Segment types – Busseg (Business Segment), Opseg (Operating Segment), Geoseg (Geographic Segment) and Stseg (State Segment). Busseg will generally correspond to the “old” method of reporting – by product line or divisions. Opseg will generally combine either country, state, region along with business segments. Geoseg corresponds to the “old” geographic presentation or presenting the data by country. Stseg reports the information by US geographic information.
Segment Identifier	SID	A 4-digit identifier for that Segment Type which can be used to compare these segments from year to year as well as linking to the other files (ie, Customer, Products, etc.)
Segment Name	SNAME	The name of the Segment as reported by the company.
Blank	BLANK1	
Blank	BLANK2	
Operating Segment Type 1	SOPTP1	This item indicates the method used by a company to organize its segments. Values for this field are: GEO, DIV, OPER, MAKRET AND PD_SRVC. GEO = geographic, DIV = divisional or that the data is divided across divisions of an enterprise, MARKET = Market or that the data is divided across markets, PD_SRVC = Products/Services or that the data is divided across products and services
Operating Segment Type 2	SOPTP2	This item indicates the method used by a company to organize its segments. Values for this field are: GEO, DIV, OPER, MAKRET AND PD_SRVC. GEO = geographic, DIV = divisional or that the data is divided across divisions of an enterprise, MARKET = Market or that the data is divided across markets, PD_SRVC = Products/Services or that the data is divided across products and services
Geographic Segment Type	SGEOTP	This item is a code indicating 2 = Domestic, 3 = NonDomestic or 1 = Total Foreign
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Segment Item Value Data Record

Description	Mnemonic	
Standard & Poor's <i>Compustat</i> Identifier	PERM#	Company's permanent number assigned by SPC
Source Year	SRCYR	The year of the source used to collect the data
Source Fiscal Year End Month	SRCFYR	The fiscal year end month of the company (01-12) for the source being collected
Segment Type	STYPE	This field identifies the method of reporting a company is using under the new FASB ruling. There are 4 Segment types – Busseg (Business Segment), Opseg (Operating Segment), Geoseg (Geographic Segment) and Stseg (State Segment). Busseg will generally correspond to the “old” method of reporting – by product line or divisions. Opseg will generally combine either country, state, region along with business segments. Geoseg corresponds to the “old” geographic presentation or presenting the data by country. Stseg reports the information by US geographic information.
Segment Identifier	SID	A 4-digit identifier for that Segment Type which can be used to compare these segments from year to year as well as linking to the other files (ie, Customer, Products, etc.)
Data Year	YEAR	The data year for which the data is collected. If the Data Year and the Source year do not match this means that the data for that Data Year has been <i>Restated</i> . For example: If Source Year = 1998 and Data Year = 1997, then the data presented in Data Year 1997 has been picked up from the 1998 source and the data may or may not match the 1997 data presented from the 1997 source.
Data Fiscal Year End Month	FYR	The fiscal year end month of the company (01-12) for the Data Year being reported
Data Calendar Year	CYR	This is the Calendar Data Year for the company. For example: a company with a fiscal year end month of 01 for 1999 will have a Data Year of 1998. The Calendar Data Year for the company will be 1999. Companies with fiscal year end months ending between 01 and 05 have a prior year Data Year.
Net Sales	SALE	See Data Definitions
Operating Income Before Depreciation	OIBD	See Data Definitions
Depreciation and Amortization	DP	See Data Definitions
Operating Income After Depreciation	OIAD	See Data Definitions
Capital Expenditures	CAPX	See Data Definitions
Identifiable/Total Assets	AT	See Data Definitions

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Description	Mnemonic	
Equity in Earnings	EQEARN	See Data Definitions
Investments at Equity	INVEQ	See Data Definitions
Employees	EMP	See Data Definitions
Research and Development	RD	See Data Definitions
Order Backlog	OB	See Data Definitions
Export Sales	EXPORT	See Data Definitions
Blank	BLANK1	
Intersegment Eliminations	INTSEG	Revenues generated from sales to other business or geographic segments within a company. These revenues are eliminated from consolidated sales
Blank	BLANK2	
Blank	BLANK3	
Blank	BLANK4	
Blank	BLANK5	
Blank	BLANK6	
Blank	BLANK7	
Blank	BLANK8	
Blank	BLANK9	
Blank	BLANK10	
Blank	BLANK11	
Blank	BLANK12	
Pretax Income	PI	See Data Definitions
Blank	BLANK13	
Income Before Extraordinary Items	IB	See Data Definitions
Blank	BLANK14	
Net Income	NI	See Data Definitions
Blank	BLANK15	
Blank	BLANK16	
Blank	BLANK17	
Blank	BLANK18	
Blank	BLANK19	
Operating Income (Loss)	OPINC	See Data Definitions
Blank	BLANK20	
Blank	BLANK21	

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Description	Mnemonic	
Blank	BLANK22	
Footnote 1 – Sales	SALEF	See Data Definitions
Footnote 2 – Operating Profit	OPINCF	See Data Definitions
Footnote 3 – Capital Expenditures	CAPXF	See Data Definitions
Footnote 4 – Equity in Earnings	EQEARNF	See Data Definitions
Footnote 5 – Employees	EMPF	See Data Definitions
Footnote 6 – Research and Development	RDF	See Data Definitions
Blank	BLANK23	
Blank	BLANK24	
Blank	BLANK25	
Blank	BLANK26	
Blank	BLANK27	

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Segment NAICS File Data Record

Description	Mnemonic	
Standard & Poor's <i>Compustat</i> Identifier	PERM#	Company's permanent number assigned by SPC
Source Year	YEAR	The year of the source used to collect the data
Source Fiscal Year End Month	FYR	The fiscal year end month of the company (01-12) for the source being collected
Segment Type	STYPE	This field identifies the method of reporting a company is using under the new FASB ruling. There are 4 Segment types – Busseg (Business Segment), Opseg (Operating Segment), Geoseg (Geographic Segment) and Stseg (State Segment).
Segment Identifier	SID	A 4-digit identifier for that Segment Type
Ranking	RANK	A 4-digit code which indicates whether the NAICS code was 1 st , 2 nd , 3 rd , 4 th , etc. when collected. The order of importance for that code.
NAICS Code	SNAICS	A coding structure developed by the Office of Management and Budget to provide common industry definitions for Canada, Mexico and the United States to facilitate economic analyses across the three economies. This code can be 2 to 6 digits and represents the industry for the corresponding segment. This code replaces the previous SIC codes or the Standard Industrial Classification
Segment SIC Code	SSIC	A 4-digit identifier which indicates the closest SIC code for the Segment as defined by the Standard Industrial Classification manual dated 1987
Blank	BLANK1	

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Segment Geographic Area Codes File Data Record

Description	Mnemonic	
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Source Year	YEAR	The year of the source used to collect the data
Source Fiscal Year End Month	FYR	The fiscal year end month of the company (01-12) for the source being collected
Segment Type	STYPE	This field identifies the method of reporting a company is using under the new FASB ruling. There are 4 Segment types – Busseg (Business Segment), Opseg (Operating Segment), Geoseg (Geographic Segment) and Stseg (State Segment).
Segment Identifier	SID	A 4-digit identifier for that Segment Type
Geographic Area Code	SGEOCD	Indicates which State, Country or Region for which the segment is located. Example of values: CO for Colorado (which would be state); FRA for France (which would be country); R_WORLD for Rest-of-World (which would be region)
Geographic Area Type	SGEOAR	Indicates the type of code being used for Geographic Area Code. This item can have the following values: STATE, ISO, REGION

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Segment Currency Rate File Data Record

Description	Mnemonic
Standard & Poor's <i>Compustat</i> Identifier	PERM#
Data Year	YEAR
Data Fiscal Year End Month	FYR
Source Currency Code	SRCCUR
Data Calendar Year	CYR
Period End Exchange Rate	XRATE
12 Month-Moving Exchange Rate	XRATE12
ISO Currency Code	ISOCUR
Blank	BLANK1

FOR THE FUTURE

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