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Vaping is Big \$\$\$, but...

2018

\$14.5B**



\$18B** @20% CAGR (Projected)

2019

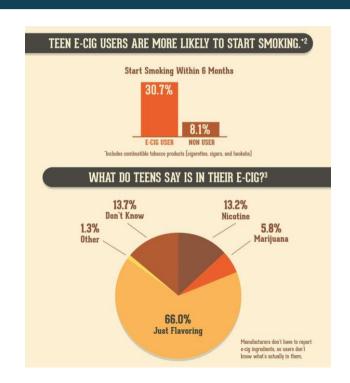
No recorded statistics

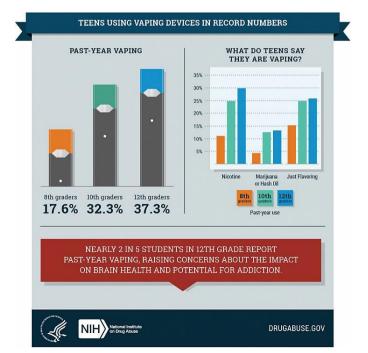


47* to date

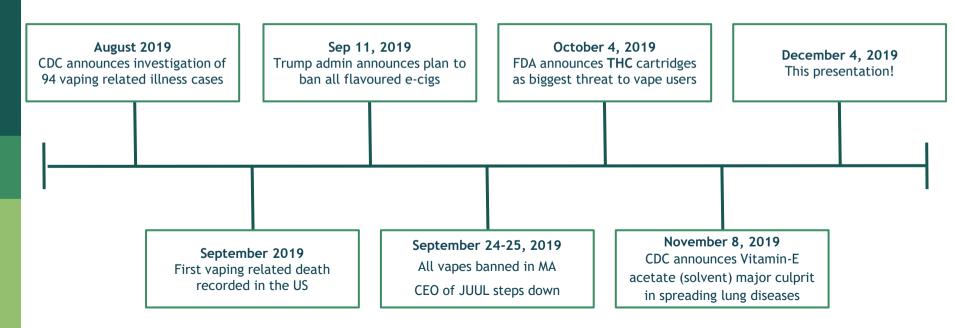


The future is at risk !!!

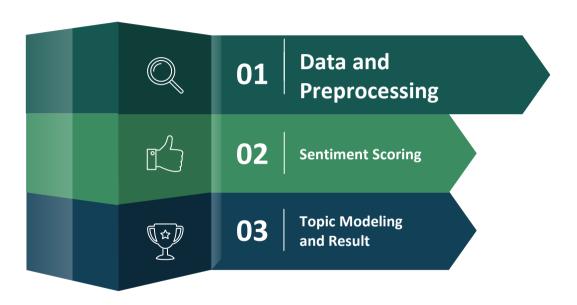




Looking through the cloud of smoke









Data extraction and cleaning process

Data Scraping

Scraping of general discussions on vaping forum of vaportalk.com

Data Cleaning

Words to lowercase, removal of punctuation, non-alphanumeric words, and stopwords

Lemmatization

Extraction of root words from inflected words



Sample data

Thread Name	Thread Date	Thread User	Thread Replies	Comment User Name	Comment Date	Comment User Posts	Comment
need help with mixing liquid	2019-10- 24T14:19:1 6Z	dbster	5	adamabbot	2019-11-19 22:14:36+00:0 0	5	thanks answer also interested good mix may recommend know mix interested taste mix
aspire breeze nxt 50vg50pv or 70vg30pg to maximise coil use	2019-11- 23T13:26:1 6Z	sophie777	1	Tam	2019-11-23 17:13:16+00:0 0	4489	mean find one first number company use first second others use first number eliquid faster gunk coil
flavor ban	2019-09- 20T15:40:5 1Z	Tyson	18	Bebop	2019-11-16 20:54:09+00:0 0	2127	one whole county area banned vape product sale





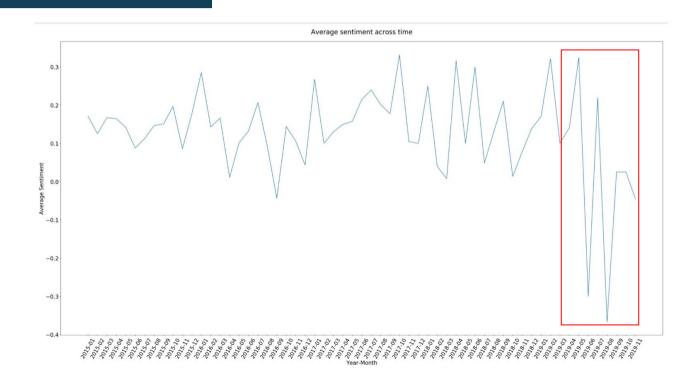
Google to the rescue...

- Used Google's Natural Language API for sentiment scoring
- Received JSON response with sentiment score (on a scale of -1 to 1), magnitude of sentiment, and detected language
- Defined thresholds to identify sentiments
 - -1 to -0.3: Negative -0.3 to 0.3: Neutral 0.3 to 1: Positive

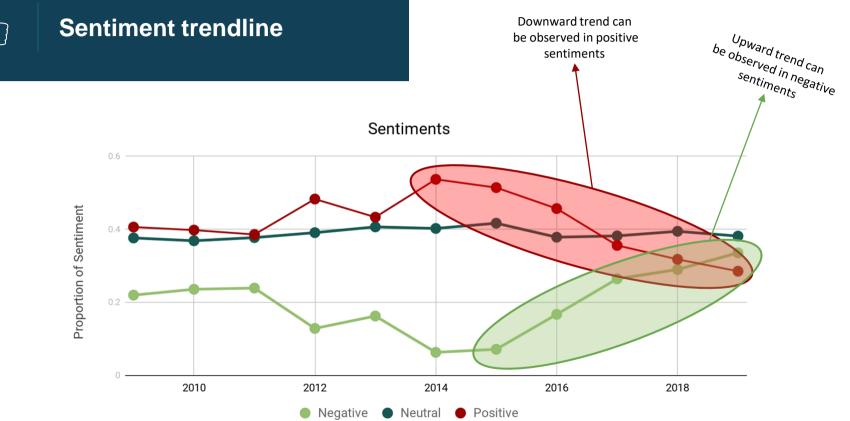


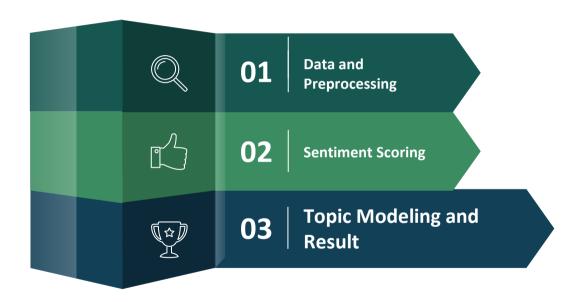
Overall sentiments

 Overall sentiments have dropped in coherence with the national events related to vapes





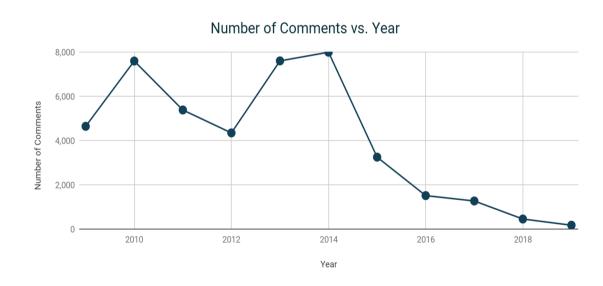






Drop in discussion

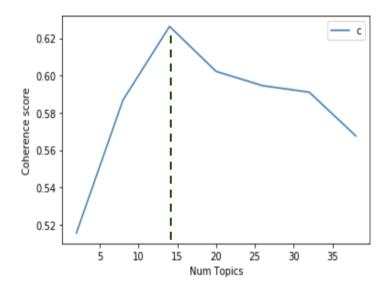
There is an overall **drop** in the volume of discussion across years





Scree plot

Scree plot for coherence score across number of topics suggest **14 topics** across the discussions on the forum



```
Num Topics = 2 has Coherence Value of 0.5155
Num Topics = 8 has Coherence Value of 0.5868

Num Topics = 14 has Coherence Value of 0.6264

Num Topics = 20 has Coherence Value of 0.6022

Num Topics = 26 has Coherence Value of 0.5946

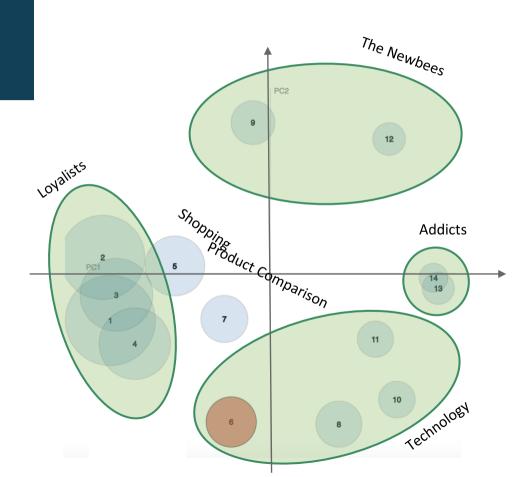
Num Topics = 32 has Coherence Value of 0.5911

Num Topics = 38 has Coherence Value of 0.5676
```



14 topics identified

Closer topics on an 'Intertopic Distance Map' are grouped into broader topic segments based on the commonality of discussion in those topics

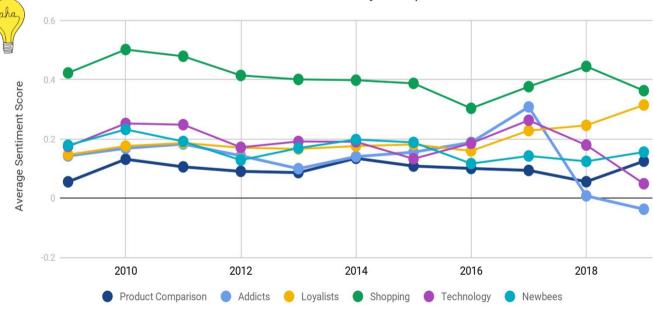




Sentiment score by group

- Vape addiction topics show a drop in average sentiments after 2017
- Vape Loyalists are still fighting the battle
- Sentiment score across discussion topics like vape buying, product comparisons etc is fairly constant

Sentiment Score by Group





Appendix

Summary of topics

- Topic 9,12 : welcom comments for new members joining the forum
- Topic 8,10,11: Vape technicalities discussions around technical details of a vape battery, resistance, tank, coil etc
- Topic 13, 14: addiction, comarison to nicotine addiction etc.
- Topic 6: Battery discussions mostly
- Topic 7: vape look and feel, product related discussions
- Topic 5 : vape supplies, ordering, time taken to deliver etc.
- Topic 1,2,3,4 : Vape supporters, switching from cig to vape, vape flavors, juice, taste etc.

Gensim's inbuilt version

```
(0, '0.016*"day" + 0.016*"vaping" + 0.015*"time" + 0.014*"one"')
(1, '0.025*"vapor" + 0.022*"get" + 0.021*"taste" + 0.019*"flavor"')
(2, '0.026*"know" + 0.025*"thanks" + 0.020*"would" + 0.018*"guy"')
(3, '0.068*"battery" + 0.031*"ego" + 0.018*"mod" + 0.018*"one"')
(4, '0.046*"cartos" + 0.034*"vapor" + 0.027*"talk" + 0.019*"water"')
(5, '0.032*"juice" + 0.026*"flavor" + 0.022*"like" + 0.020*"order"')
(6, '0.024*"tank" + 0.023*"cart" + 0.022*"atomizer" + 0.020*"drip"')
(7, '0.065*"nice" + 0.042*"cool" + 0.040*"glad" + 0.035*"sound"')
(8, '0.037*"post" + 0.031*"video" + 0.030*"forum" + 0.028*"review"')
(9, '0.066*"ecigs" + 0.059*"awesome" + 0.045*"wow" + 0.040*"http"')
```

Mallet's version (using optimal number of topics)

```
(0, '0.074*"tank" + 0.056*"coil" + 0.028*"hole" + 0.025*"mini"')
(1, '0.068*"drip" + 0.051*"tip" + 0.036*"cart" + 0.025*"water"')
(2, '0.039*"mouth" + 0.030*"welcome" + 0.025*"congratulation" + 0.025*"computer"')
(3, '0.027*"order" + 0.021*"attys" + 0.016*"vapor" + 0.015*"supplier"')
(4, '0.060*"nicotine" + 0.056*"nic" + 0.028*"manual" + 0.026*"pack"')
(5, '0.035*"vaping" + 0.023*"day" + 0.020*"smoking" + 0.019*"smoke"')
(6, '0.050*"volt" + 0.037*"http" + 0.033*"ohm" + 0.027*"voltage"')
(7, '0.037*"one" + 0.034*"got" + 0.018*"day" + 0.017*"week"')
(8, '0.073*"thanks" + 0.044*"good" + 0.039*"guy" + 0.034*"lol"')
(9, '0.027*"flavor" + 0.027*"juice" + 0.025*"like" + 0.021*"atty"')
(10, '0.146*"battery" + 0.056*"ego" + 0.028*"charger" + 0.023*"use"')
(11, '0.030*"know" + 0.028*"would" + 0.025*"like" + 0.022*"one"')
(12, '0.056*"mod" + 0.038*"look" + 0.036*"video" + 0.031*"like"')
(13, '0.046*"hey" + 0.039*"congrats" + 0.033*"forum" + 0.029*"spade"')
```