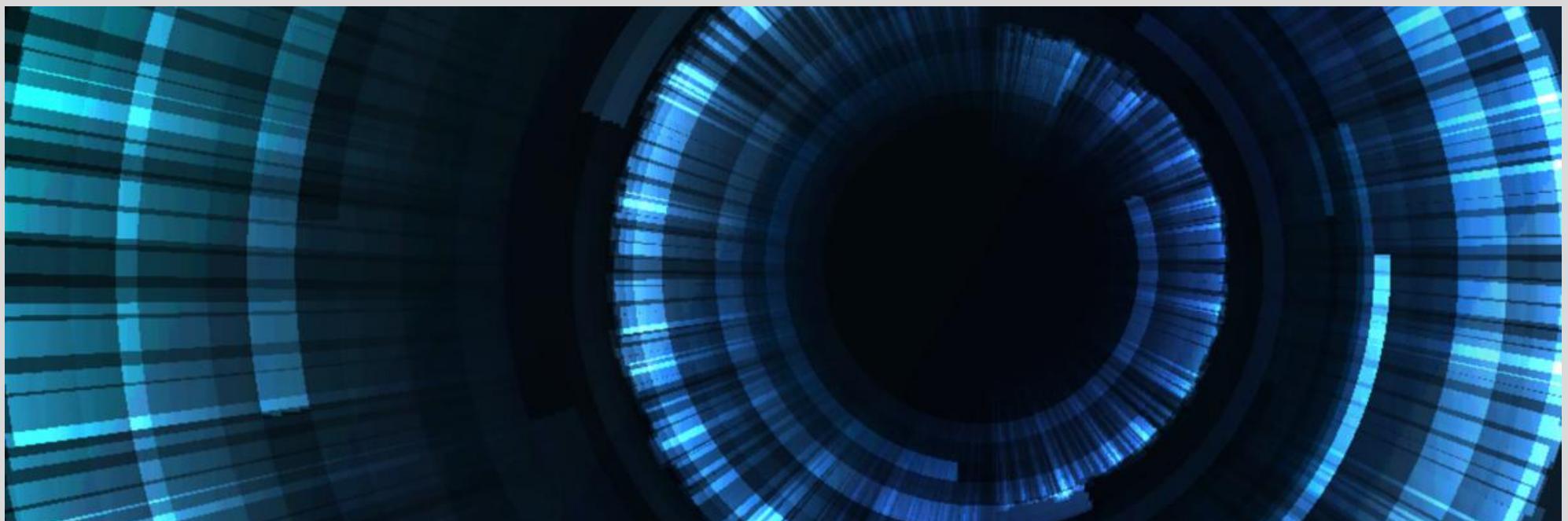


# Human Computer Interaction



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## Agenda – 10 January 2022

- **Chapter 1:**
  - Introduce five design principles
    - *Visibility, Consistency, Constraints, Feedback, Affordance*
- **Chapter 2:**
  - What is design
  - Practical issues

# UX vs. Usability

## Usability

Effectiveness  
Efficiency  
Learnability  
Error prevention  
Memorability



USABILITY

## User Experience

Satisfaction  
Enjoyment  
Pleasure  
Fun  
Value



USER  
EXPERIENCE

Where usability is narrow and focused,  
UX is broad and holistic.

## Usability Goals

1. Effective to use (*effectiveness*)
  - How well does it do what it is supposed to
2. Efficient to use (*efficiency*)
  - Does it support productivity
3. Safe to use (*safety*)
  - How can users recognize and recover from errors
4. Have good utility (*utility*)
  - Does it provide the right functionality
5. Easy to learn (*learnability*)
  - Is it easy to understand how to use
6. Easy to remember how to use (*memorability*)
  - Is there support for infrequent use

## User Experience Goals

### Desirable aspects

satisfying	helpful	fun
enjoyable	motivating	provocative
engaging	challenging	surprising
pleasurable	enhancing sociability	rewarding
exciting	supporting creativity	emotionally fulfilling
entertaining	cognitively stimulating	

### Undesirable aspects

boring	unpleasant
frustrating	patronizing
making one feel guilty	making one feel stupid
annoying	cutesy
childish	gimmicky

## Usability & User Experience

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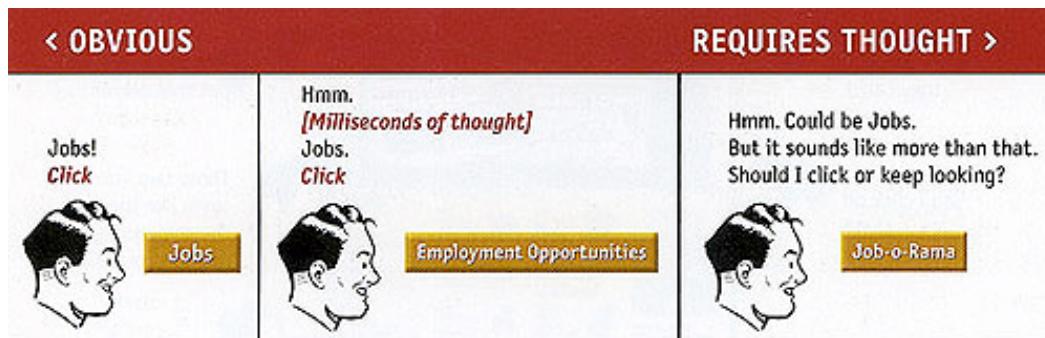
Where usability is narrow and focused,  
UX is broad and holistic.

## Design Principles

- 'Rules of thumb' for thinking about different aspects of design
- The do's and don'ts of interaction design
- What to provide and what not to provide at the interface
- Derived from a mix of theory-based knowledge, experience and common-sense
  - *Visibility – Consistency – Constraints – Feedback – Affordances*

## Visibility

- Make functions obvious



How would you make this action more visible?



<http://www.baddesigns.com>

## Feedback

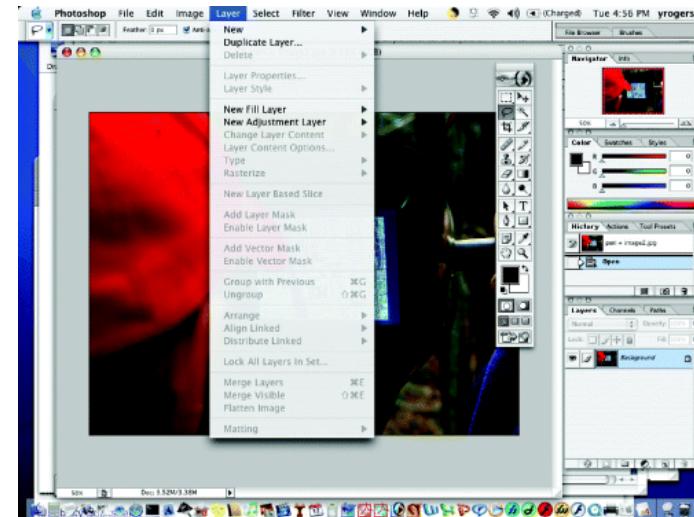
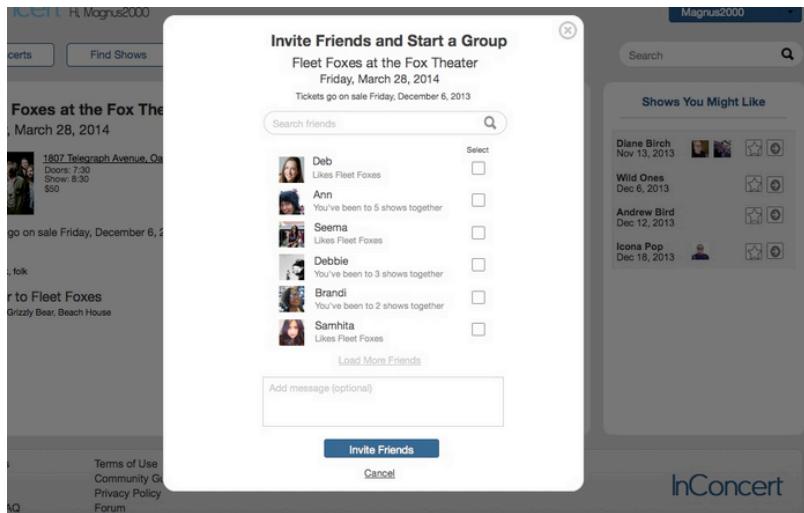
- Sending information back to the user about what has been done
- Includes sound, highlighting, animation and combinations of these



## Constraints

- Restricting the possible actions that can be performed
- Helps prevent user from selecting incorrect options
- Physical objects can be designed to constrain things
  - e.g. only one way you can insert a key into a lock

modal  
pop-up



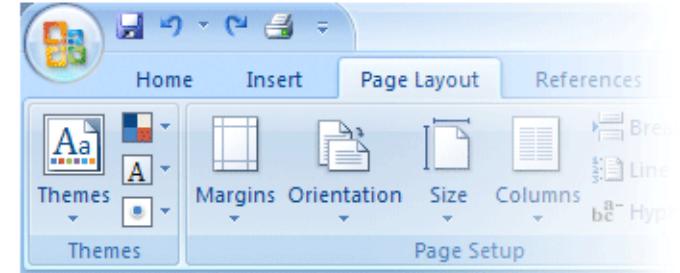
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(Interaction Design: Beyond Human-Computer Interaction, 4th Ed.)

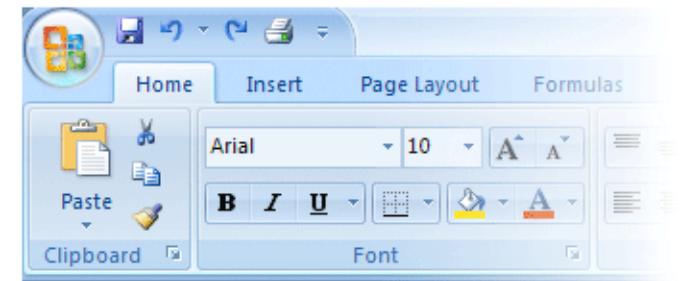
## Consistency

- Design interfaces to have similar operations and use similar elements for similar tasks
- For example:
  - keep the menus in the same position across sites
- Main benefit is that consistent interfaces are easier to learn and use

Microsoft Word



Microsoft Excel



Microsoft Powerpoint



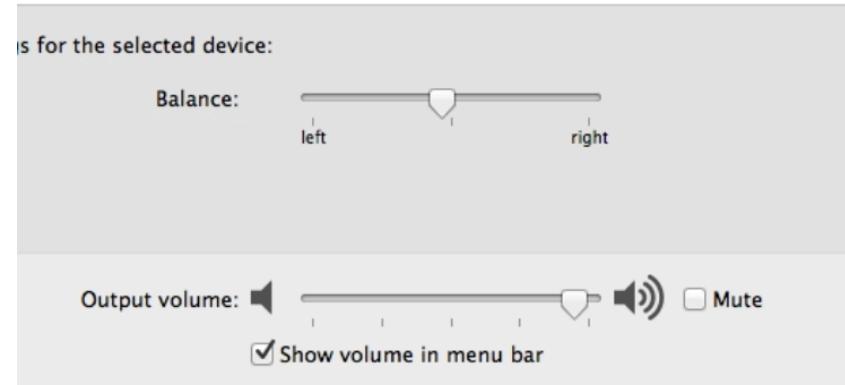
(<https://usabilitypost.com/2009/04/15/8-characteristics-of-successful-user-interfaces>)

## Affordances

- An attribute of an object that allows people to know how to use something



## Affordances



## Five Design Principles

- **Visibility**      →      can I see it?
- **Consistency**    →      this looks familiar?
- **Constraints**    →      why can't I do that?
- **Feedback**       →      what is it doing now?
- **Affordance**     →      how do I use it?

## Review

- User Experience & Usability differences
- Five design principles

## Summary: Chapter 1

- Designing interactive products to support how people communicate and interact in their everyday and working lives
- It is concerned with how to create quality user experiences for services, devices, and interactive products
- It is multidisciplinary, involving many inputs from wide-reaching disciplines and fields
- Interdependent factors, including context of use, types of activity, UX goals, accessibility, cultural differences, and user groups.
- Design principles, such as feedback and simplicity, are useful heuristics for informing, analyzing, and evaluating aspects of an interactive product.

## Overview: Chapter 2

### What is involved in Design?

- Understanding the problem space
- Importance of involving users
- Degrees of user involvement
- What is a user-centered approach?
- Four basic activities of interaction design

Discovering requirements for the interactive product

Designing alternatives that meet those requirements

Prototyping the alternative designs so that they can be communicated and assessed

Evaluating the product and the user experience it offers throughout the process

- A simple lifecycle model for interaction design

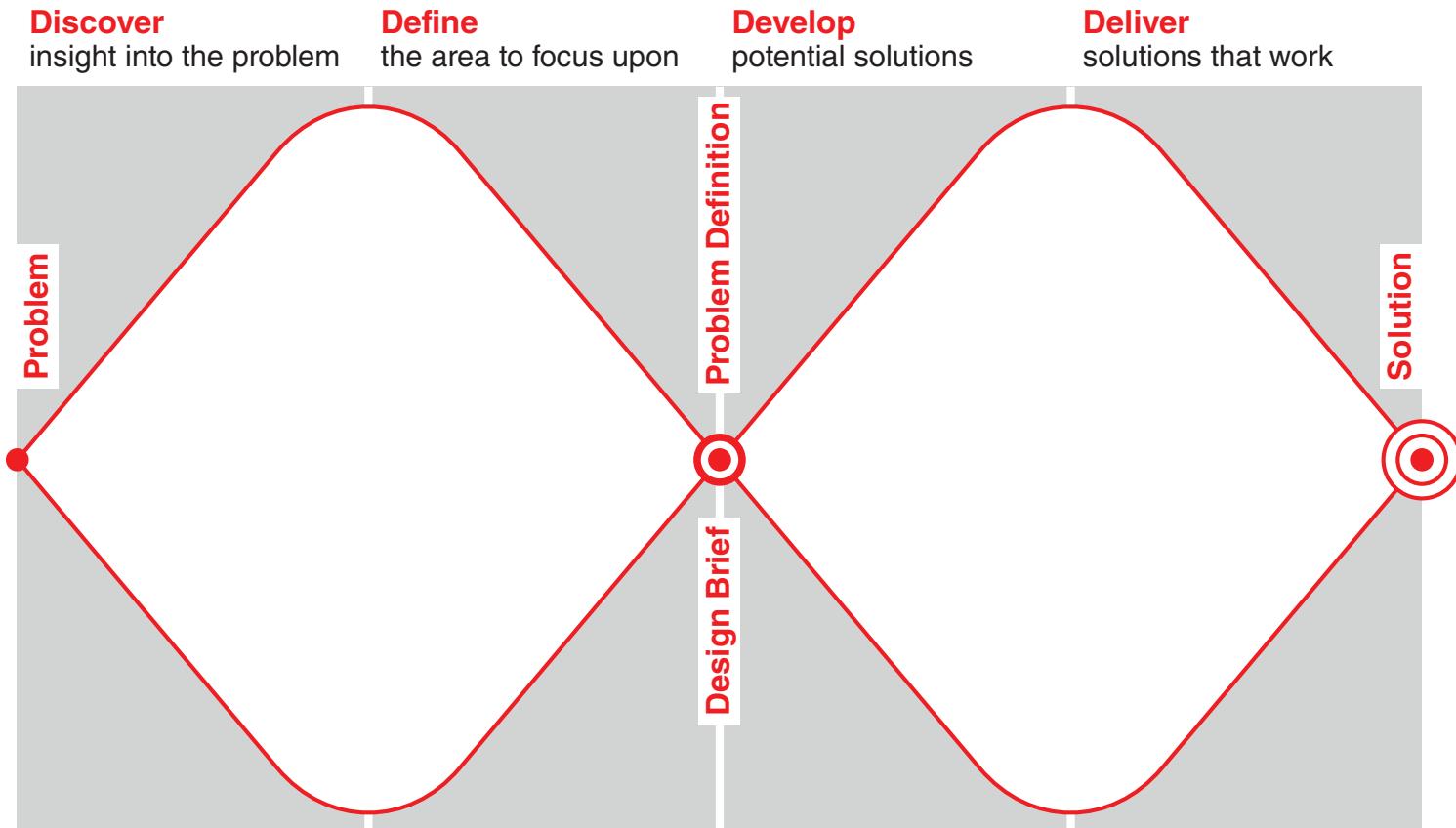
### Some practical issues

- Who are the users?
- What are the users' needs?
- How to generate alternative designs
- How to choose among alternative designs
- How to integrate interaction design activities within other lifecycle models

## What is involved in Design?

- **It is a process:**
  - Focused on discovering requirements, designing to fulfil requirements, producing prototypes and evaluating them
  - Focused on users and their goals
  - Involves trade-offs to balance conflicting requirements
- Generating **alternatives** and choosing between them is key
- **Four approaches:** user-centered design, activity-centered design, systems design, and genius design (rapid expert design)

## The double diamond of design



Source: Adapted from [The Design Process: What is the Double Diamond?](#)

## Understanding the problem space

### Explore

- What is the current user experience?
- Why is a change needed?
- How will this change improve the situation?

### Articulating the problem space

- Team effort
- Explore different perspectives
- Avoid incorrect assumptions and unsupported claims

## Importance of involving users

- **Expectation management**
  - Realistic expectations
  - No surprises, no disappointments
  - Timely training
  - Communication, but no hype
- **Ownership**
  - Make the users active stakeholders
  - More likely to forgive or accept problems
  - Can make a big difference to acceptance and success of product

## Degrees of user involvement

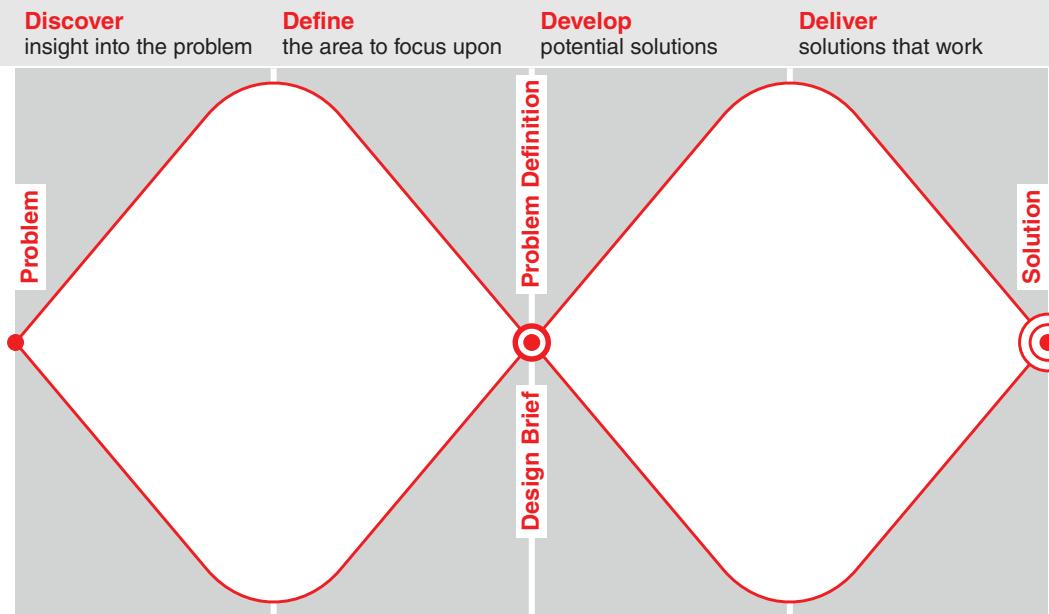
- Member of the design team
  - Full time: constant input, but lose touch with users
  - Part time: patchy input, and very stressful
  - Short term: inconsistent across project life
  - Long term: consistent, but lose touch with users
- Newsletters and other outreach devices
  - Reach wider selection of users
  - Need communication both ways
- User involvement after product is released
- Combination of these approaches

## User-centered approach

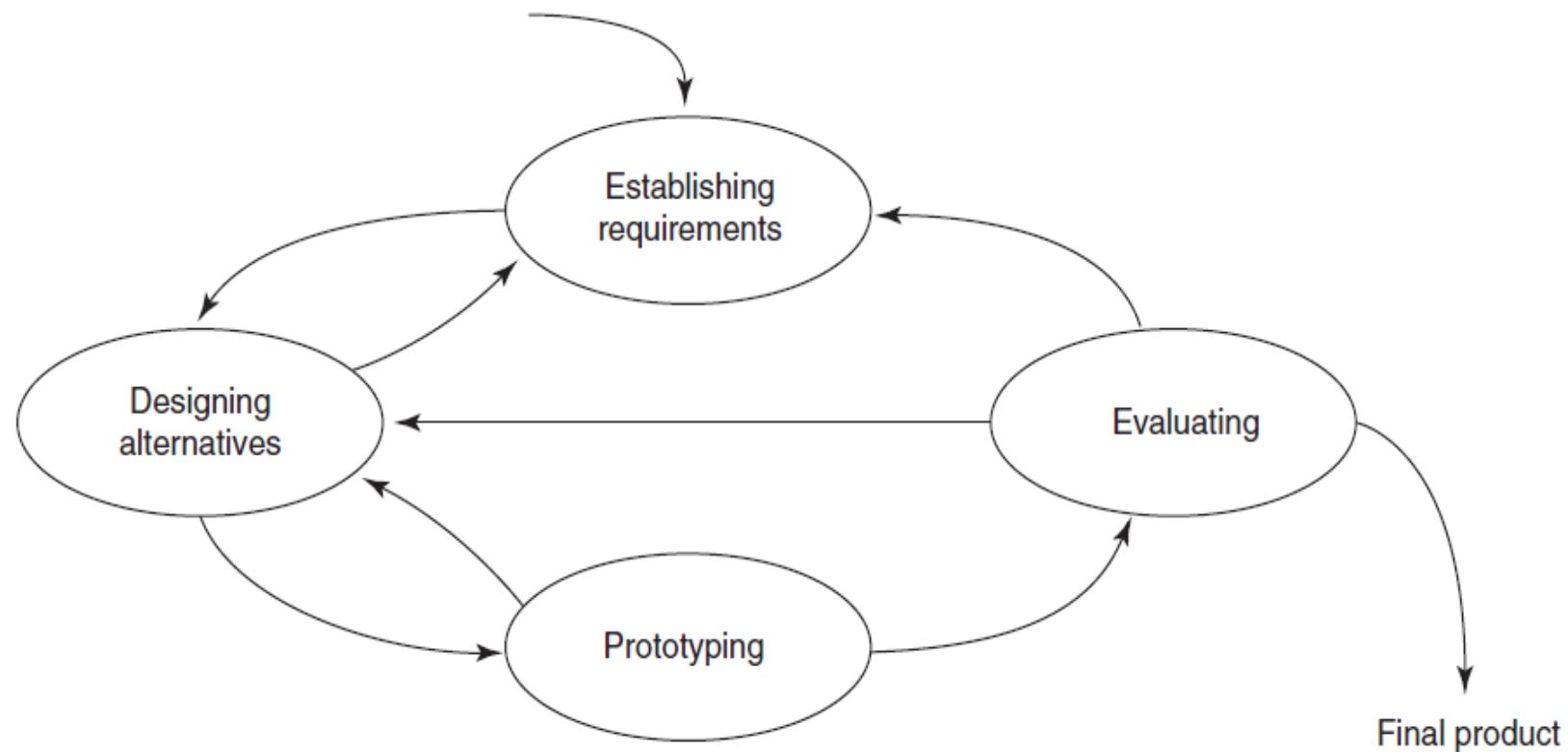
- User-centered approach is based on:
  - Early focus on **users and tasks**: directly studying, activities behaviour, attitudes, the setting of use (ecosystem)
  - **Empirical** analysis: users' reactions and performance with prototypes, scenarios, & simulations are observed, recorded and analysed
  - **Iterative** design: when problems are found in user testing, fix them and carry out more tests

## Four basic activities in Interaction Design

- Establishing requirements
- Developing alternatives
- Prototyping alternative designs
- Evaluating its user experience throughout

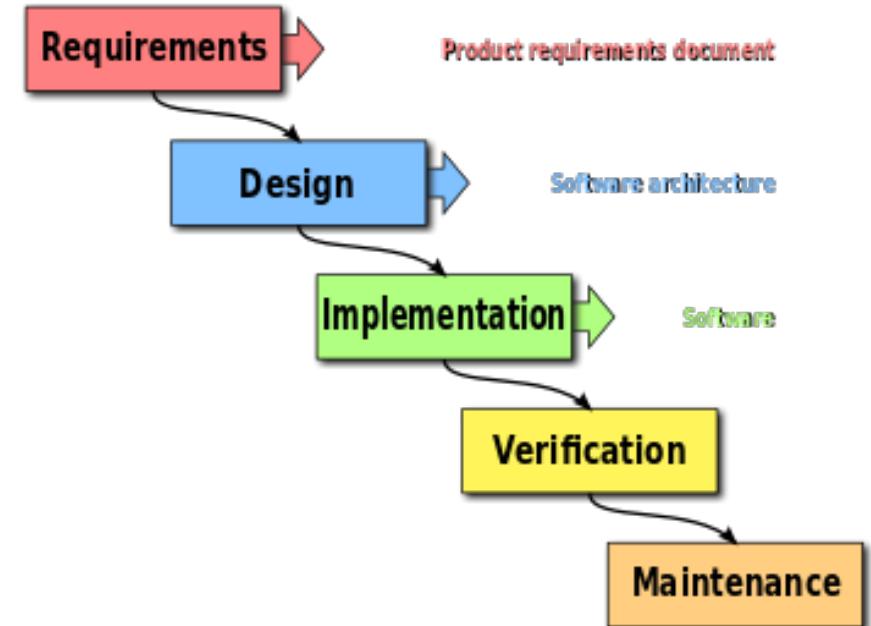
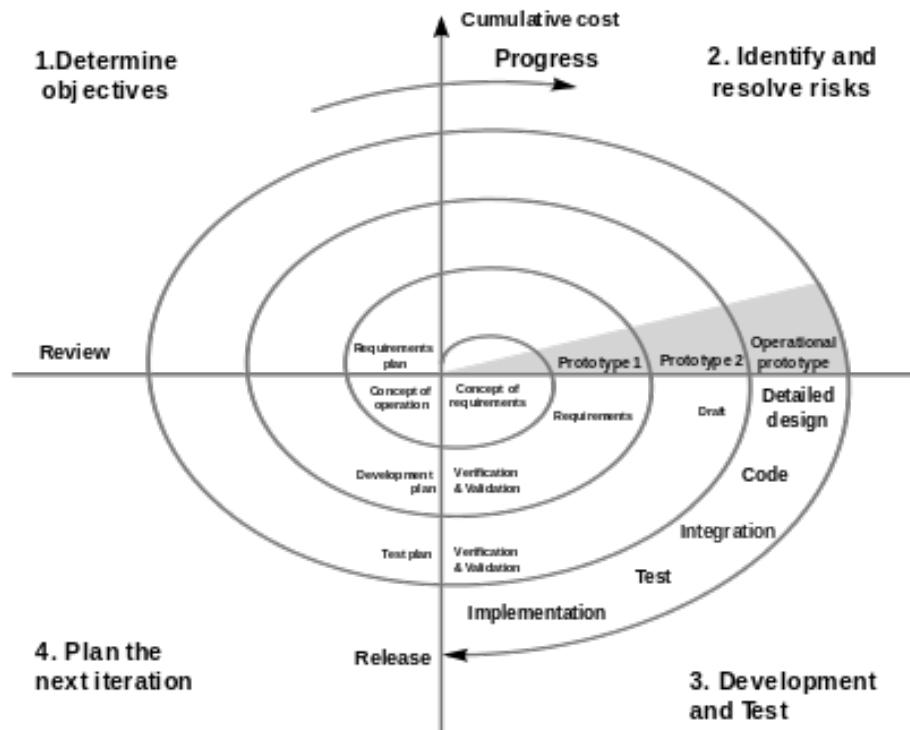


## Interaction design lifecycle model



**Figure 9.3** A simple interaction design lifecycle model

## Other models



Spiral

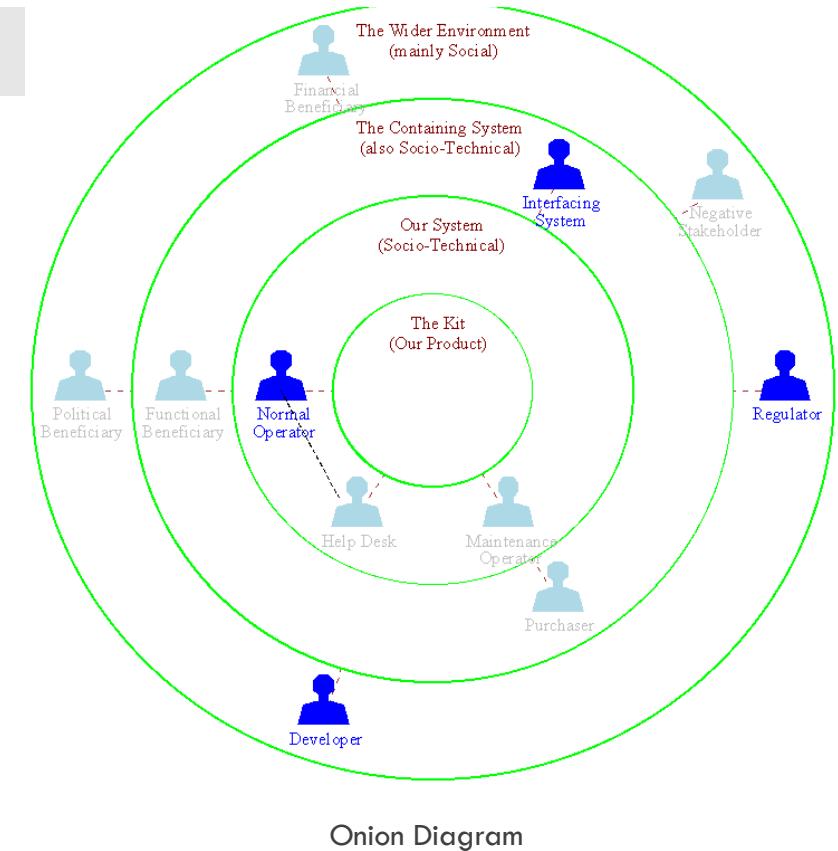
Waterfall

## Some practical issues

- Who are the users?
- What do we mean by ‘needs’?
- How to generate alternatives
- How to choose among alternatives
- How to integrate interaction design activities with other models?

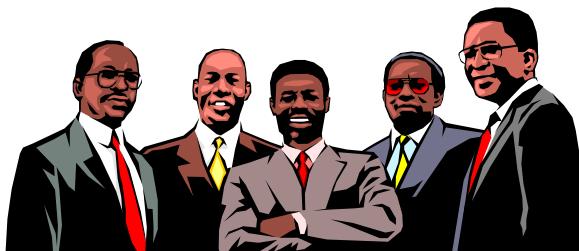
## Who are the users/stakeholders?

- Not always obvious:
  - interact directly with the product
  - manage direct users
  - receive output from the product
  - make the purchasing decision
  - use competitor's products
- Three categories of user (Eason, 1987):
  - primary: frequent hands-on
  - secondary: occasional or via someone else
  - tertiary: affected by its introduction, or will influence its purchase

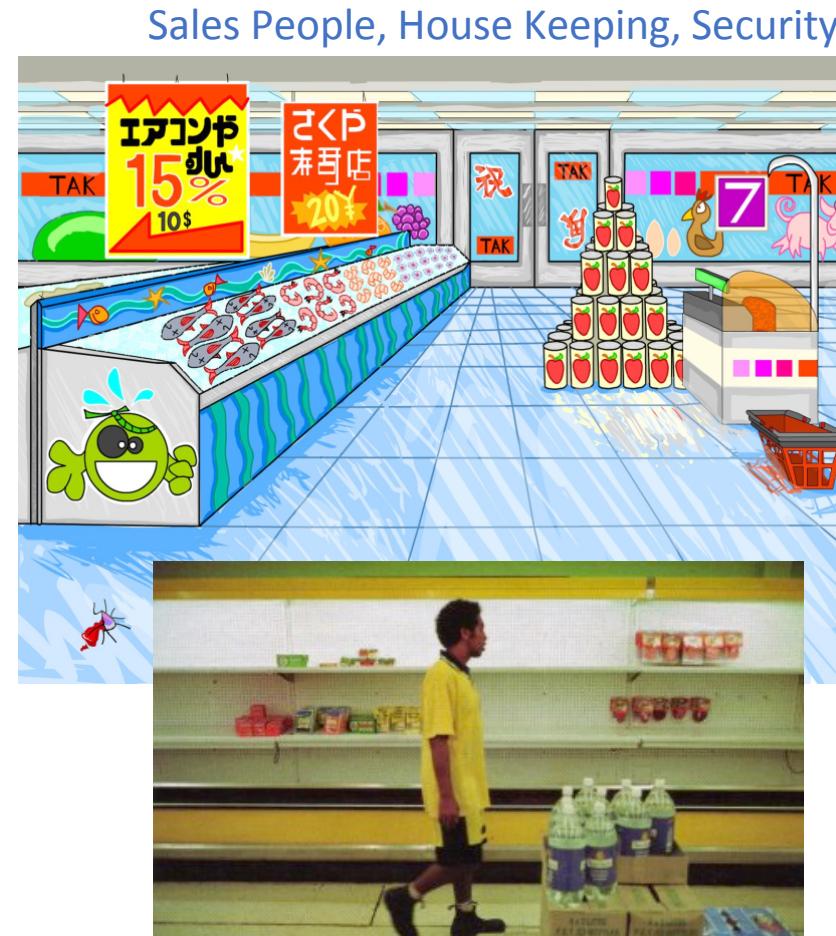


Onion Diagram

## Who are the users/stakeholders?

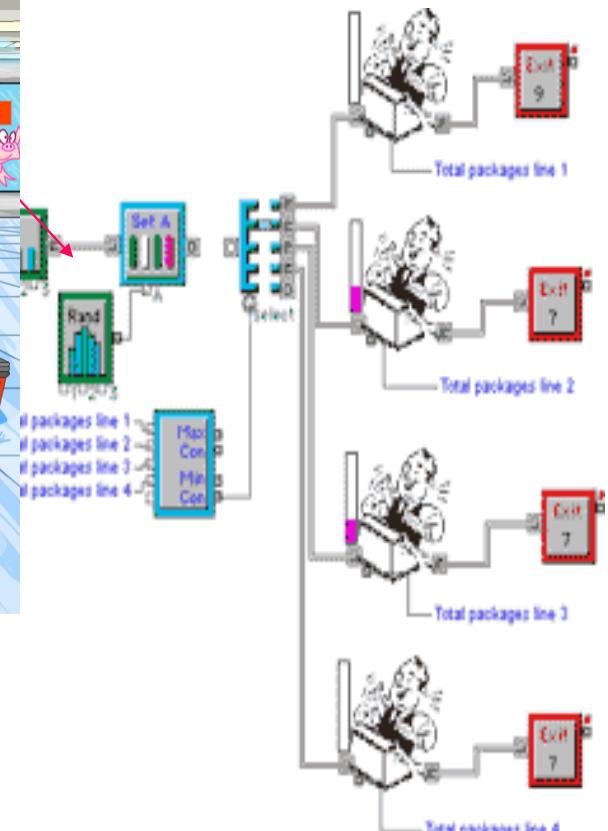


Managers and owners



Customers

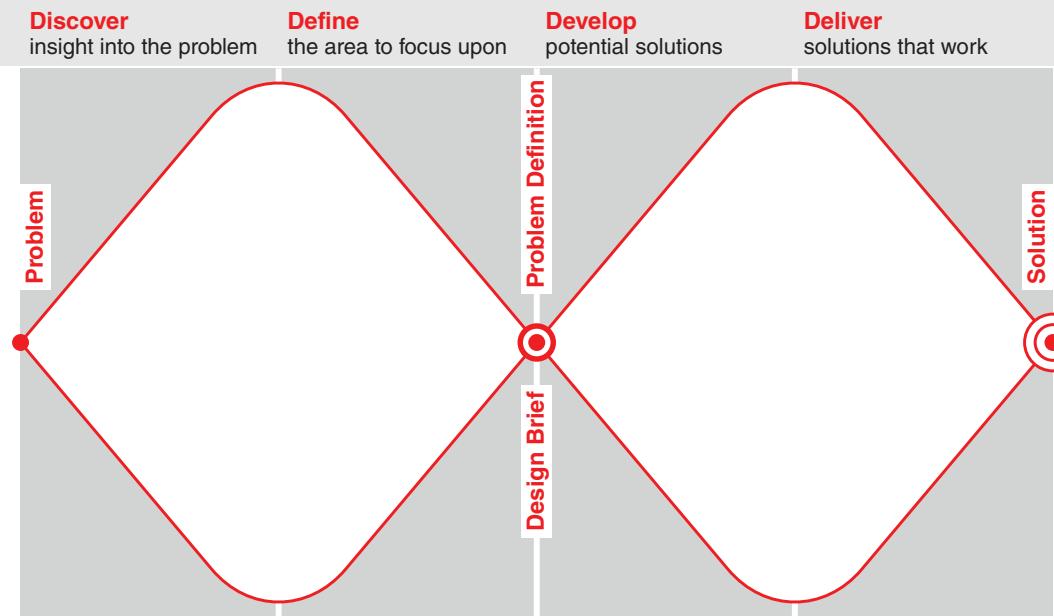
Check-out operators



And many more.....

## What are the users' needs?

- People rarely know what is possible
  - Sometimes they can't tell you what they 'need' to help them achieve their goals
- Instead:
  - Explore the problem space
  - Investigate who are the users
    - what information do they require?
    - who collaborates to achieve the activity?
    - why is the activity achieved the way it is?
- Investigate user activities to see what can be improved
- Try out ideas with potential users
  - can be based on existing behaviour
  - can be described as future scenarios
- Focus on peoples' goals, usability, and user experience goals, rather than expect stakeholders to articulate requirements



## How to generate alternatives

- People stick to what they know works
- Considering alternatives is important to ‘break out of the box’
- How do you generate alternatives?
  - Imagination and creativity : research and synthesis
  - Inspiration : similar products or very different products
- Balancing constraints and trade-offs

## How to choose among alternatives

- Evaluation with users or with peers, e.g. prototypes
- Technical feasibility: some not possible
- Quality thresholds: check against your usability criteria
  - safety: how safe?
  - utility: which functions are superfluous?
  - effectiveness: activity support
  - efficiency: performance assessments
  - learnability: time to learn a function acceptable to users?
  - memorability: can infrequent users remember how to use it?

## How to choose among alternatives

### User Testing (v2.0)

- Grid view vs. Creative (Bubble) view
  - Bubble view:
    - Pros:
      - "Looks more interesting than the standard grid format"
      - "Likes the personal touch"
    - Cons:
      - "Hard to direct my attention"
      - "Looks messy"
  - Grid view:
    - Pros:
      - "More familiar with it"
      - "Allows me to categorize"
    - Cons:
      - "Boring"
      - "Not personal"
  - Results:
    - There's pros and cons for both views, we can accommodate both by allowing the users to switch between different views



## How to integrate design activities within other models

- Integrating design activities in lifecycle models from other disciplines needs careful planning
- Several software engineering lifecycle models can accommodate
- Integrating with agile software development is promising
  - stresses the importance of **iteration**
  - champions early and regular **feedback**
  - handles **emergent** requirements
  - aims to strike a **balance** between flexibility and structure

## Summary

- Four basic activities in the design process
  1. Establishing requirements
  2. Designing alternatives
  3. Prototyping
  4. Evaluating
- User-centered design rests on three principles
  1. Early focus on users and activities
  2. Empirical analysis of usability criteria
  3. Iterative design

## Assignment 3+Tutorial Session

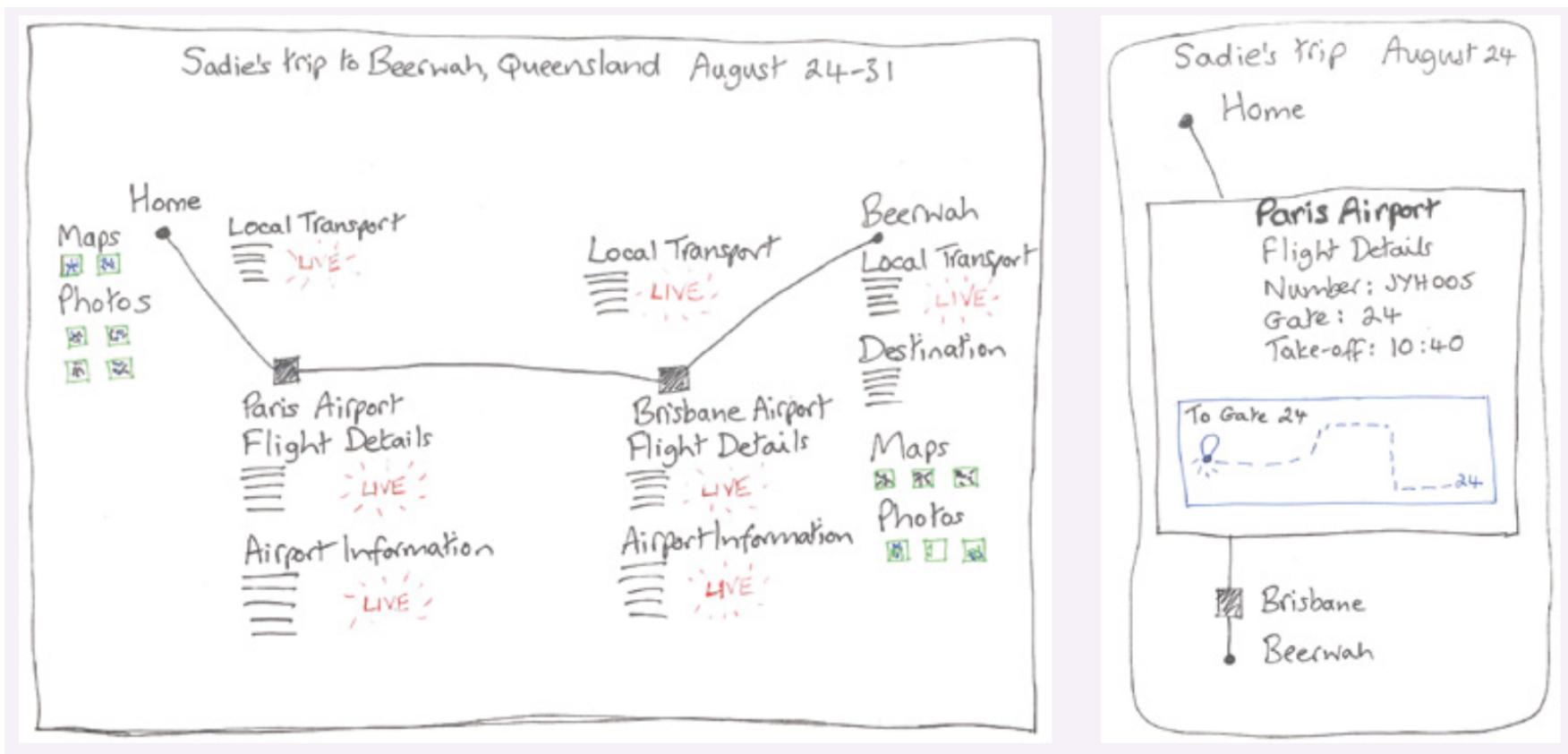
### Activity 2.1 – p. 39 - 40

- ◆ This activity asks you to apply the double diamond of design to produce an innovative interactive product **for your own use**. By focusing on a product for yourself, the activity deliberately de-emphasizes issues concerned with involving other users, and instead it emphasizes the overall process.
- ◆ Imagine that you want to design a **product that helps you organize a trip**. This might be for a business or vacation trip, to visit relatives halfway around the world, or for a bike ride on the weekend—whatever kind of trip you like. In addition to planning the route or booking tickets, the product may help to check visa requirements, arrange guided tours, investigate the facilities at a location, and so on.
- ◆ 1. Using **the first three phases of the double diamond of design**, produce an initial design using a sketch or two, **showing its main functionality and its general look and feel**. This activity omits the fourth phase, as you are not expected to deliver a working solution.
- ◆ 2. Now **reflect** on how your activities fell into these phases. What did you do first? What was your instinct to do first? Did you have any particular artifacts or experiences upon which to base your design?

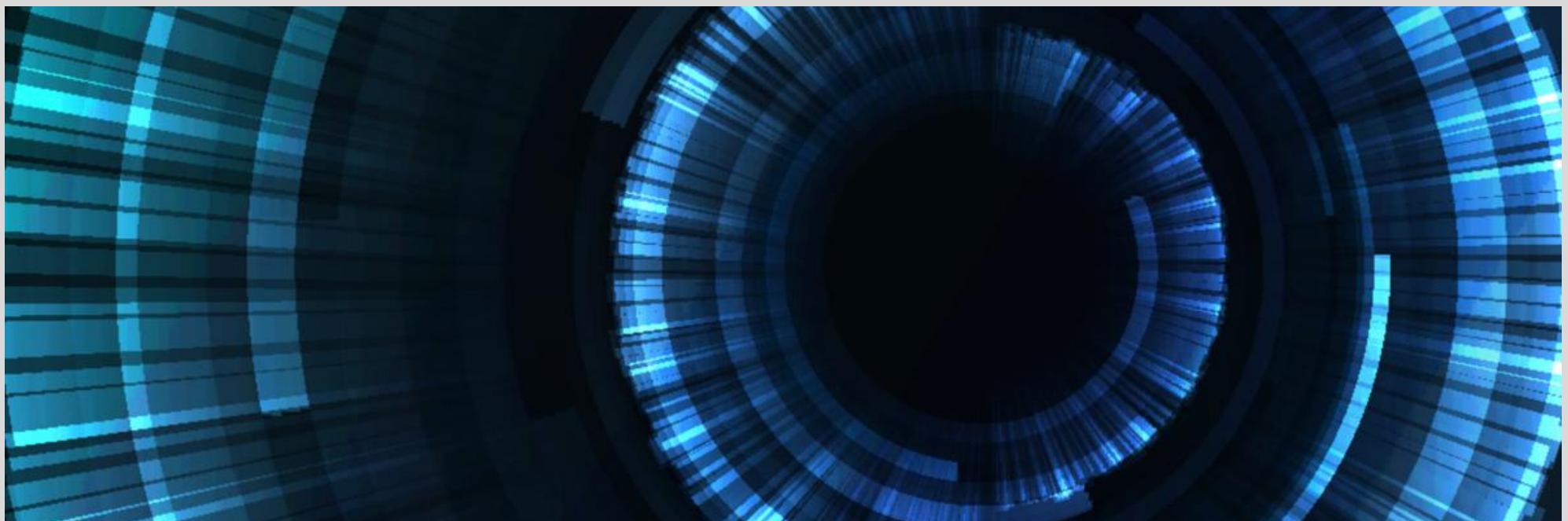
## Assignment 3+Tutorial Session

### Activity 2.1 – p. 39 - 40

Sketch two alternatives to your idea



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