Vegetation data access and taxonomic harmonization version 0.7

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Abstract

An example session to show functionality and usage of R library vegdata. After installation of vegdata you can invoke this PDF with vignette('vegdata')

1 Preliminary notes

Some vegdata functions expect an installation, or more precisely the main directory structure, of the vegetation database program Turboveg for Windows (see 'http://www.synbiosys.alterra.nl/turboveg/' and ?. If the package can not find a Turboveg installation it will use the directory within the package installation path. If you want to use function taxval for taxonomic harmonization you will need to have GermanSL or an equally structured reference list. If you do not specify any, the most recent version of GermanSL will be used and if it can not be found within the specified path, it will be downloaded from http://geobot.botanik.uni-greifswald.de/reflist.

Turboveg uses dBase database format for storage. The package tries to deal with the limitations of that format but it is essential, that you use "Database -> Reindex" in Turboveg every time you delete something in your Turboveg database. Otherwise it will not be deleted immediately in the dBase file, instead it is only marked for deletion, i.e. it is still there when you access this file with R and will not be recognized as deleted until you reindex your Turboveg database.

2 Provided functionality

2.1 Database access

At the moment vegdata provides direct access to two different vegetation database formats:

Turboveg is a desktop program, written in VisualBasic. It provides basic functions to enter, import, maintain and export vegetation data. From the 2 000 000 vegetation plots registered in http://www.GIVD.info approximately 1.5 million are stored in Turboveg databases format.

VegetWeb is the German national vegetation database. VegetWeb is developed as a MySQL-Server database at the Federal Agency for Nature Conservation (BfN) and can used via a PHP framework at http://www.floraweb.de/vegetation/vegetweb/RechercheView.php.

2.2 Taxonomic harmonisation

One of the most important steps in using vegetation data (from different sources) for statistical analysis is to take care about the taxonomic content of the names existing in the database. That is, to make sure, that exactly one (correct and valid) name defines one biological entity. Most researchers remember to convert synonyms to valid names but in many cases the care about e.g. monotypic subspecies or ambiguous taxonomic levels is lacking (?). The package offers the function taxval with different options for the adjustment of synonyms, monotypic taxa, taxonomic levels, members of aggregates and undetermined species.

2.3 Cover standardization

Turboveg provides different abundance codes and all kinds of user defined cover codes can easily be added. For vegetation analysis a unique species performance platform is needed which will in most cases be the percentage cover of the observed plot area. Therefore, for every abundance code class the mean cover percentage is defined in Turboveg. Since different scales can occur in a database and the storage format of the code table in Turboveg is somewhat strange, the function tv.coverperc provides automatic conversion for convenience.

2.4 Layer aggregation

The most frequently used sample unit in vegetation science is a plot based vegetation relevé (?). A Braun-Blanquet relevé is a sample of names and coverage (abundance) of species in a specified area (usually between 1 and 1000 m^2) at a specific time. It contains (at least is intended to contain) a *complete* list of photo-autotrophic plants (or a defined subset) in that plot. This information can be stored in a three-column list of relevé ID, Taxon ID and performance measure (e.g. cover code).

Often additional information about the kind of occurrence is wanted. In Turboveg one additional column for the most widespread attribute is included by default: growth height classes. E.g. in a forest it is of interest, if a woody species reaches full height (tree layer) or occurs only as a small individual (herb layer). Other attributes like micro location (hummock or depression, rock or dead wood), development stage (juvenile or not, flowering status etc.) or the month of survey in a multi-seasonal survey could also be of interest and can be added in Turboveg. For analysis you may want to differentiate species with different species-plot attributes (e.g. growing in different layers). Function tv.veg provides possibilities for species-plot attribute handling.

2.5 Vegetation matrix

Turboveg stores relevés as a dataframe of occurrences (s. below) but almost all functions and programs for vegetation analyses use plot-species cross-tables with a 0 value for non-occurrence = observed absence. Function tv.veg inflates the Turboveg list to matrix format with plots in rows and species in columns. Column names can be either species numbers, species letter-codes (default) or full names (with underscores instead of blanks to match the R naming conevntions).

3 Preparations

The best way to introduce the functionalities of the package is a session with example code. We load the library as usual into our R environment.

```
library(vegdata)

Loading required package: foreign
This is vegdata 0.7
```

Several functions of this package use the directory structure of Turboveg. The first time such a function is called, the internal function tv.home tries to find your Turboveg installation path. Depending on whether you have Turboveg installed on your computer or not, it will give you a message about the Turboveg installation path or the path to the Turboveg directory structure of package vegdata.

If you want to change this, declare manually by setting option "tv home":

4 Service functions

```
tv.db()
```

will give you a list of possible database names (directories within the Turboveg Data directory).

```
tv.refl()
[1] "GermanSL 1.2"
```

GermanSL is the default Taxonomic reference list in package vegdata. However, whenever you use a Turboveg database name in a function, the Reference list will be read from the database configuration file "tvwin.set" if possible.

Package vegdata contains several service functions to query the taxonomic information contained in the reference list.

```
tax('Achillea millefolium')
Reference list used: GermanSL 1.2
      TaxonUsageID LETTERCODE
                                                                                                  VernacularName
                                                               TaxonName
18
                27
                       ACHI#MI
                                              Achillea millefolium agg.
                                                                                  Artengruppe Wiesen-Schafgarbe
20
                31
                       ACHIMIL
                                                  Achillea millefolium
                                                                                 Gew+¶hnliche Wiesen-Schafgarbe
                       ACHIM-M Achillea millefolium subsp. millefolium Gew+¶hnliche Wiesen-Schafgarbe i.e.S.
21
                32
                33
                       ACHIM-S Achillea millefolium subsp. sudetica
                                                                                      Sudeten-Wiesenschafgarbe
22
8680
             20096
                       ACHICOL
                                   Achillea millefolium subsp. collina
8681
             20097
                       ACHIPAN
                                 Achillea millefolium subsp. pannonica
                                                                                                            <NA>
             20098
                       ACHIPAN
                                       Achillea millefolium var. lanata
                       ACHIMIL
13222
             26082
                                       Achillea millefolium var. firma
                                                                                                            < N A >
                                    Achillea millefolium agg. x nobilis
26250
             90019
                       ACHI*AB
                                                                                                            < N A >
26251
             90020
                      ACHIM*P
                                      Achillea millefolium x pannonica
                                                                                                            <NA>
      {\tt SYNONYM} \ {\tt TaxonConceptID}
18
        FALSE
                           27
20
        FALSE
                           31
21
        FALSE
                           32
22
        FALSE
                           33
8680
         TRUE
                           29
8681
         TRUE
                           34
8682
         TRUE
                           34
13222
         TRUE
                           31
26250
         TRUE
                        90028
26251
        FALSE
                        90020
```

The GermanSL is not included in vegdata to keep the R package small. Instead the reference list will be automatically downloaded into the tv_home directory (see tv.home()) or a temporary folder, if it is not installed but needed. If you want to use a different list, specify refl=<Name of your list> according to the directory name in the Turboveg directory Species. Function tax can use the given species name (with option strict=FALSE also name parts), or 7 letter abbreviation or the TaxonUsageID (called SPECIES_NR in Turboveg) to look for all (partially) matching species names within the reference list.

```
tax('Achillea millefolium', strict=TRUE, verbose=TRUE)
Reference list used: GermanSL 1.2
  TaxonUsageID LETTERCODE
                                    TaxonName AUTHOR SYNONYM TaxonConceptID
                                                                                   TaxonConcept
            31
                  ACHIMIL Achillea millefolium
                                                  L. FALSE
                                                                        31 Achillea millefolium
                 VernacularName TaxonRank GRUPPE
                                                  FAMILIE IsChildTaxonOfID
                                                                                      IsChildTaxonOf
                                     SPE S Asteraceae
                                                                        27 Achillea millefolium agg.
20 Gewöhnliche Wiesen-Schafgarbe
                           NACHWEIS
                                                         AccordingTo HYBRID BEGRUEND EDITSTATUS
20 BfN(Wisskirchen u. Haeupler 1998) BfN(Wisskirchen u. Haeupler 1998) <NA>
                                                                               <NA>
```

```
tax('Achylleus x millefoliae', simplify=TRUE, hybrid=TRUE)
Reference list used: GermanSL 1.2
      TaxonUsageID LETTERCODE
                                                       Taxon Name
                                                                                          VernacularName SYNONYM
                      ACHI#MI
                                                                         Artengruppe Wiesen-Schafgarbe
                                           Achill millefol agg.
18
                27
                                                                                                           FALSE
20
                 31
                       ACHIMIL
                                                Achill millefol
                                                                         Gew+¶hnliche Wiesen-Schafgarbe
                      {\tt ACHIM-M} \ \ {\tt Achill} \ \ {\tt millefol} \ \ {\tt subsp.} \ \ {\tt millefol} \ \ {\tt Gew+\P} \\ {\tt finliche} \ \ {\tt Wiesen-Schafgarbe} \ \ {\tt i.e.S.}
                                                                                                            FALSE
21
                32
22
                33 ACHIM-S Achill millefol subsp. sudetic
                                                                               Sudeten-Wiesenschafgarbe
                                                                                                            FALSE
             20096 ACHICOL
20097
                                 Achill millefol subsp. collin
                      ACHIPAN Achill millefol subsp. panonic
                                                                                                     < N A >
                                                                                                             TRUE
8681
8682
             20098 ACHIPAN
                                  Achill millefol var. lanat
                                                                                                     <NA>
                                                                                                             TRUE
13222
             26082
                       ACHIMIL
                                     Achill millefol var. firm
                                                                                                     <NA>
                                                                                                             TRUE
26250
             90019
                      A CHT * A B
                                     Achill millefol agg. nobil
                                                                                                     < N A >
                                                                                                             TRUE
             90020 ACHIM*P
                                      Achill millefol panonic
                                                                                                     <NA>
                                                                                                            FALSE
      TaxonConceptID
                                             originalTaxonName
18
                  27
                                     Achillea millefolium agg.
20
                                         Achillea millefolium
                  32 Achillea millefolium subsp. millefolium
21
22
                  33
                        Achillea millefolium subsp. sudetica
8680
                  29
                         Achillea millefolium subsp. collina
8681
                  34 Achillea millefolium subsp. pannonica
                  34
8682
                             Achillea millefolium var. lanata
13222
                  31
                              Achillea millefolium var. firma
26250
               90028
                          Achillea millefolium agg. x nobilis
                       Achillea millefolium x pannonica
```

Additional to the Turboveg standard fields comprehensive information for every taxon is stored in an extra file (tax.dbf) which can be used with option verbose = TRUE.

tax will give you all matching names by default. If you set option strict = TRUE, only the species with exact match to the given character string will be returned.

syn will give you all taxon names within the swarm of synonyms. The valid name is marked in column SYNONYM with FALSE.

```
tax('Elytrigia repens')$TaxonName
Reference list used: GermanSL 1.2
[1] "Elytrigia repens subsp. arenosa" "Elytrigia repens"
                                                                         "Elytrigia repens var. caesia"
[4] "Elytrigia repens var. littoralis" "Elytrigia repens var. repens"
syn('Elytrigia repens')
Name swarm of Elytrigia repens :
                                          TaxonName SYNONYM EDITSTATUS
      TaxonUsage ID
            6541
                    Agropyron repens subsp. caesium TRUE BfN
4081
             6544 Elymus repens subsp. repens s. 1.
                                                       TRUE Korrektur
4791
             10260
                      Elymus repens subsp. caesium
                                                       TRUE
                                  Agropyron caesium
8714
            20143
                                                       TRUE
                                                                   BfN
8732
            20167
                     Agropyron repens subsp. repens
                                                       TRUE
                                                                   BfN
9890
             21639
                                   Elytrigia repens
                                                       TRUE
                                                                   BfN
12066
            24393
                                    Triticum repens
                                                       TRUE
                                                                   BfN
                                      Elymus repens
13916
             27778
                                                     FALSE
                                                                   BfN
            27914
                                   Agropyron repens
                                                       TRUE
```

The reference list contains information about the taxonomic hierarchy which can be used with childs or arents.

```
childs(27, quiet=TRUE)$TaxonName
                                               "Achillea millefolium"
 [1] "Achillea collina"
 [3] "Achillea pannonica"
                                               "Achillea roseoalba"
 [5] "Achillea setacea"
                                               "Achillea pratensis"
                                               "Achillea collina x millefolium"
 [7] "Achillea lanulosa"
 [9] "Achillea collina x pannonica"
                                               "Achillea collina x pratensis'
[11] "Achillea collina x roseoalba"
                                               "Achillea collina x setacea"
[13] "Achillea millefolium x pannonica"
                                               "Achillea pratensis x roseoalba"
[15] "Achillea millefolium subsp. millefolium" "Achillea millefolium subsp. sudetica"
```

```
parents('ACHIMIL')
Parents of Achillea millefolium (31):
TaxonUsageID
                            TaxonName TaxonRank IsChildTaxonOfID GENERATION
          27 Achillea millefolium agg.
                                             AGG
                                                             60728
                                                                            1
        60728
                              Achillea
                                              GAT
                                                             60463
                                                                            2
       60463
                             Asteraceae
                                              FAM
                                                             60415
                                                                            3
        60415
                              Asterales
                                              O R.D
                                                             60079
                                                                             4
        60079
                              Asteridae
                                              UKL
                                                             60071
                                                                            5
       60071
                         Magnoliopsida
                                              KLA
                                                             60049
                                                                            6
        60049
                        Magnoliophytina
                                                             60000
                                              UAB
                                              ABT
                                                             94419
                                                                            8
       60000
                          Spermatophyta
                       "Gefaesspflanze"
        94419
                                              AG2
                                                                 0
                                                                            9
                    "Gruenliches etwas"
                                             ROOT
                                                                           10
```

If you want to learn more about the taxonomic reference list *GermanSL* for Germany, please look at ?. You can download the list manually from 'http://geobot.botanik.uni-greifswald.de/portal/reflist'.

5 Taxonomic harmonisation

Care about the taxonomic content of the datasets is crucial for every analysis. Some of these steps can be automated with an appropriate taxonomic reference. For background and details see (?).

```
db <- 'taxatest'</pre>
```

Defines the vegetation database name according to the name of the Turboveg database directory name

```
tv.metainfo(db)
```

Metainformation, i.e. information about the kind of available information should always be given for every database. Since Turboveg does not ask and provide such information, write a simple text file called metainfo.txt and save it within the database folder. Turboveg does not provide any metadata handling. Database taxatest is an artificial dataset to show functionalities and necessary steps for taxonomic harmonization.

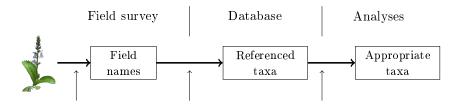
Let's have a look at the Turboveg data structure.

```
obs.tax <- tv.obs(db)
# Adding species names
species <- tax('all')</pre>
Reference list used: GermanSL 1.2
obs.tax$TaxonName <- species$TaxonName[match(obs.tax$TaxonUsageID, species$TaxonUsageID)]
head(obs.tax[,c('RELEVE_NR','TaxonUsageID','COVER_CODE','LAYER','TaxonName')])
  RELEVE_NR TaxonUsageID COVER_CODE LAYER
                                                                      TaxonName
                                                     Achillea millefolium agg.
1
          2
                     2.7
                                 2b
                                        0
2
          2
                    4685
                                   4
                                                                  Quercus robur
                    4685
3
          2
                                         2
                                   1
                                                                  Quercus robur
4
          2
                    4685
                                  1
                                         6
                                                                  Quercus robur
          1
                      31
                                                           Achillea millefolium
6
                   20096
                                         6 Achillea millefolium subsp. collina
```

This condensed format shows only presences of species observations. Every species observation is stored in one row and the membership to a specific vegetation plot is given in column $RELEVE\ NR$.

5.1 Function taxval

We are using the taxonomic reference list GermanSL (?) which contains not only information about synonymy of species names, but also about the taxonomic hierarchy. This enables several semi-automatic



1. Field interpretation

- document your source(s) of taxonomic interpretation (Flora)
- specify determination certainty
- collect herbarium specimen

2. Database entry

- document field records / original literature
- reference as conservative as possible to a taxonomic reference list with all relevant taxa (synonyms, field aggregates, horticultural plants, ...)
- document your interpretations

3. Preparation for analyses

- ullet convert synonyms
- summarize monotypic taxa
- clean up nested taxa
- clean up taxonomic ranks
- . . .

Three steps of taxonomic interpretation

- need of appropriate tools (software, reference lists)
- standards
- threefold attention

Figure 1: Steps of taxonomic interpretation

enhancements of the taxonomic information stored in your vegetation database. If your database is not referenced to GermanSL (and can not be converted), you have to dismiss function taxval (option tax=FALSE in tv.veg) and do the taxonomic harmonization by hand (function comb.species).

```
obs.tax$OriginalName <- obs.tax$TaxonName
obs.taxval <- taxval(obs.tax, db=db, mono='lower', maxtaxlevel='AGG', sink=FALSE)
Original number of names: 20
4 Synonyms found in dataset, adapted
TaxonUsageID
                                            TaxonName Freq.1 TaxonConceptID
                                                                                                 TaxonConcept
                                                                                 Achillea collina
        20096
                Achillea millefolium subsp. collina 1 29
                              a subsp. bottendorfensis 1
Abies alpestris 2
Armeria bottendorfensis 1
        20583 Armeria maritima subsp. bottendorfensis
                                                                       20585 Armeria maritima subsp. halleri
        25203
                                                                       4269
                                                                                                Picea abies
                                                                     20585 Armeria maritima subsp. halleri
        27309
Freq.2
      0
      Ω
      0
      0
Check for monotypic taxa: 1. round.
1 monotypic taxa found in dataset, set to lower rank.
 AGG_NR AGG_taxonR MEMBER_NR MEMB_NAME MEMB_taxon
 61329 GAT 69 Acorus calamus SPE
              FAM 61329 Acorus species
 66142
Check for monotypic taxa: 2. round.
1 monotypic taxa found in dataset, set to lower rank.
 AGG_NR AGG_taxonR MEMBER_NR MEMB_NAME MEMB_taxon
  61329
          GAT
                        69 Acorus calamus
1 taxa higher than specified maximal taxonomic level AGG found. Deleted.
TaxonUsageID TaxonName
       60728 Achillea BfN(Wisskirchen u. Haeupler 1998)
4 child taxa found in dataset, adapted
TaxonUsageID
                                         TaxonName Freq.1 IsChildTaxonOfID
                                                                                       IsChildTaxonOf Freq.2
          29 Achillea collina NA 27 Achillea millefolium agg. 1
31 Achillea millefolium 1 27 Achillea millefolium agg. 1
33 Achillea millefolium subsp. sudetica 1 31 Achillea millefolium 1
923 Hieracium pilosella 1 12273 Hieracium subg. Pilosella 1
         2923 Hieracium pilosella
1 child taxa found in dataset, adapted
TaxonUsageID TaxonName Freq.1 IsChildTaxonOfID
                                                                       IsChildTaxonOf Freq.2
                                        1 27 Achillea millefolium agg.
           31 Achillea millefolium
Number of taxa after harmonisation: 12
Warning: Potential pseudonyms in dataset, please check.
                                                             to_check check_No
                                                                                        check against TaxonUsageID
Galium mollugo 2555 Galium mollugo auct. 27395 BfN(Wisskirchen u. Haeupler 1998)
Warning: Critical species in dataset, please check
           to_check check_No check against TaxonUsageID
Dactylis glomerata 1843 Dactylis glomerata s. 1. 26585 BfN(Wisskirchen u. Haeupler 1998)
Galium mollugo 2555 Galium mollugo s. 1. 26777 BfN(Wisskirchen u. Haeupler 1998)
Number of taxa after validation: 12
```

The database contains 20 different names in the beginning.

Synonyms 4 of the species names are synonyms and are therefore transferred to legal taxon names, respectively numbers (see option syn='adapt'). If you want to preserve synonyms, choose option syn='conflict' or 'preserve'.

Monotypic species within the area Monotypic taxa are valid taxa which are the only child of their next higher taxonomic rank within the survey area. By default they will be converted by taxval to the higher rank. For instance *Poa trivialis* is in Germany only represented by *Poa trivialis subspecies trivialis*. Both taxa are valid, but for most analysis only one name for these identical entities must be used. By default a list of monotypic taxa within the GermanSL (whole Germany) is considered (see tv.mono('GermanSL 1.2')).

The default is to set all monotypic species to the higher rank (because many monotypic subspecies can occur in vegetation databases).

If necessary, the procedure has to be repeated through the taxonomic

Trimming the hierarchy If your database contains the taxon *Asteraceae spec.*, the taxval code explained in the next chapter will aggregate occurrences of all your *Asteracea* to the family level. To prevent this you can delete all observations above a certain taxonomic level. The default is not to trim the hierarchy (ROOT = "Greenish something" is the toplevel).

Solving the nestedness If your database contains *Achillea millefolium* but also *Achillea millefolium agg*. for most analysis it will be necessary to coarsen the first (option ag='conflict') because *A. millefolium agg*. will probably include further occurrences of *Achillea millefolium*.

The procedure has to be repeated until all occurring taxonomical levels are considered.

Especially with aggregates and their members the coarsening to the higher level can be a sad fate. If you have 100 occurrences of *Achillea millefolium* but a single one with *A. mill. agg.* you might want to clean your observational dataframe beforehand or do the aggregation afterwards manually with tv.veg(db, ag='preserve') and a manual correction with function comb.species (see below).

I confess that it is a strange and complete artificial example. Starting with 25 names in the beginning only 13 taxa survived the valuation. All others had to be converted.

```
obs.taxval$OriginalName <- obs.taxval$TaxonName
obs.taxval$TaxonName <- species$TaxonName[match(obs.taxval$TaxonUsageID, species$TaxonUsageID)]
obs.taxval[!duplicated(obs.taxval$OriginalName),c('RELEVE_NR', 'COVER_CODE', 'TaxonName', 'OriginalName')]
   RELEVE_NR COVER_CODE
                                               TaxonName
                                                                                   OriginalName
                                Achillea millefolium agg.
                                                                      Achillea millefolium agg.
          2
1
                    2b
2
          2
                     4
                                           Quercus robur
                                                                                 Quercus robur
                                Achillea millefolium agg.
                                                                           Achillea millefolium
                                Achillea millefolium agg.
6
          1
                    +
                                                           Achillea millefolium subsp. collina
8
          1
                     1
                                     Acer pseudoplatanus
                                                                           Acer pseudoplatanus
10
          1
                    1
                                             Picea abies
                                                                               Abies alpestris
                                Achillea millefolium agg.
                                                           Achillea millefolium subsp. sudetica
          1
                    1
11
12
          3
                    1
                          Armeria maritima subsp. halleri Armeria maritima subsp. bottendorfensis
          3
                    1 Armeria maritima subsp. elongata
                                                              Armeria maritima subsp. elongata
13
14
          3
                    1
                          Armeria maritima subsp. halleri
                                                                Armeria maritima subsp. halleri
16
          3
                    1
                                           Acorus calamus
                                                                                      Acoraceae
                                                                                 Galium mollugo
17
          1
                    1
                                           Galium mollugo
18
                    1
                                       Dactylis glomerata
                                                                             Dactylis glomerata
          1
19
                                       Adonis aestivalis
          1
                    1
                                                                              Adonis aestivalis
                    1 Agrostis stolonifera var. palustris
                                                             Agrostis stolonifera var. palustris
2.0
          1
21
                    1 Hieracium subg. Pilosella
                                                                          Hieracium pilosella
22
          2
                     3
                          Armeria maritima subsp. halleri
                                                                        Armeria bottendorfensis
23
          3
                     1
                                Hieracium subg. Pilosella
                                                                      Hieracium subg. Pilosella
                                    Picea abies
                                                                         Picea abies
```

Critical Pseudonyms Taxon misapplication is maybe the greatest danger in using survey data. Known misapplications of names (.auct) are embedded within GermanSL. Please pay attention, if these might also be relevant for your dataset.

Completely independent from the questions of correct taxonomic naming of a specific specimen, the boundary of a taxon interpretation can differ much?. This should be adequately solved during data entry. Nevertheless these warnings gives you a last chance to rethink the correctness of your taxon assignments.

Coarsening to a specific taxonomic level If you want only taxa of e.g. level "species" in your analyses but no other taxonomic level, use taxval(obs, ag='adapt', rank='SPE'). All hierarchical levels below the species level (including the above specified monotypic subspecies) are set to species level in this case.

```
tmp <- taxval(obs.tax, refl='GermanSL 1.2', ag='adapt', rank='FAM', sink=FALSE)
# tmp$oldTaxon <- tax(obs.tax$TaxonUsageID, refl='GermanSL 1.2')$TaxonName
tmp$newTaxon <- tax(tmp$TaxonUsageID, refl='GermanSL 1.2')$TaxonName</pre>
```

```
head(tmp[,c('OriginalName','newTaxon')], 10)
                          OriginalName
                                        newTaxon
             Achillea millefolium agg. Asteraceae
                        Quercus robur Fagaceae
3
                        Quercus robur Fagaceae
                        Quercus robur
                                        Fagaceae
                  Achillea millefolium Asteraceae
6 Achillea millefolium subsp. collina Asteraceae
                             Achillea Asteraceae
8
                   Acer pseudoplatanus Aceraceae
9
                   Acer pseudoplatanus Aceraceae
10
                       Abies alpestris
```

Check ?taxval and args(taxval) for more options.

5.2 Implementing other taxon views

If you wish to use another taxonomic concept (?) than the default, you can use a conversion table to change synonymy etc. to catch your needs.

```
newconcept <- taxval(obs.tax, db=db, concept='korneck1996', sink=FALSE)</pre>
```

However, writing files which contain the necessary changes is tidious and other taxon concept based systems have to be developed and used to cover the challenges of different taxon views.

6 Vegetation matrices

At the moment there exists no formal class for vegetation data in R. But most functions in vegan, ade4 or other packages expect vegetation data to be stored in a matrix with species in columns and plots in rows. Therefore, we need to inflate the Turboveg format (where zero occurrences are missing) to such a matrix.

tv.veg is a wrapper for the above mentioned functions and produces a vegetation matrix with releves as rows and species as columns. Additionally care about species-plot attribute differentiation and combination, and the handling of species codes is provided.

6.1 Performance measures

At least in Europe most vegetation plots have information about the performance of a species within the survey area, often given in some kind of alphanumeric code for cover percentage within the survey plot. Different code systems are combined by using the mean cover percentage per cover code class. Function tv.coverperc will do this job according to the definitions in Turboveg/Popup/tvscale.dbf and the entries in the header data column COVERSCALE.

```
obs <- tv.obs(db)
obs <- tv.coverperc(db, obs)

Some columns contain no data and are omitted.

[1] TABLE_NR NR_IN_TAB PROJECT AUTHOR SYNTAXON UTM ALTITUDE EXPOSITION MOSS_IDENT LICH_IDENT

Some numeric columns contain only 0 values and are omitted.
```

```
[1] COV_TOTAL COV_TREES COV_SHRUBS COV_HERBS COV_MOSSES COV_LICHEN COV_ALGAE COV_LITTER COV_WATER COV_ROCK
[11] TREE_HIGH TREE_LOW SHRUB_HIGH SHRUB_LOW HERB_HIGH HERB_LOW HERB_MAX CRYPT_HIGH
Cover code used: 01 Braun/Blanquet (old)
                                          SCH1 SCH2 SCH3 SCH4 SCH5 SCH6 SCH7 SCH8
code r + 1 2 3 4 5 x
perc 1 2 3 13 38 68 88 1
Cover code used: 02 Braun/Blanquet (new)
                                           SCH1 SCH2 SCH3 SCH4 SCH5 SCH6 SCH7 SCH8 SCH9 SCH10
\verb|code r| + 1   2m   2a   2b   3   4
                                          5 0
perc 1 2 3 4 8 18 38 68 88
tail(obs)
  RELEVE_NR TaxonUsageID COVER_CODE LAYER DET_CERT SEASON MICROREL FLOWER COVERSCALE COVER_PERC
19
          1
                     76
                                1
                                      6
                                            0
                                                     0
                                                           < NA>
                                                                    0
                                                                             01
20
          1
                   10024
                                 1
                                                           < NA>
                                                                              01
          2
                   2923
                                               0
                                                     0
                                                           < N A >
                                                                     0
                                                                              0.2
                                                                                         3
21
                                1
                                      0
22
          2
                   27309
                                 3
                                      6
                                               0
                                                      0
                                                           < N A>
                                                                     0
                                                                              02
                                                                                         38
23
          3
                   12273
                                               0
                                                      0
                                                           < NA>
                                                                     0
                                                                              01
                                                                                         3
                                 1
                                      6
24
                   4269
                                               0
```

A few simple possibilities for percentage cover transformations are directly included in the tv.veg code, e.g. to use only presence-absence information you can choose option cover.transform = 'pa'.

6.2 Pseudospecies

How to account for different vegetation layers or other kinds of species differentiation?

The next step is the separation of pseudo-species. "Pseudo-species" are all kind of taxa split according to species-plot information beyond the performance measure which will be used within the matrix. At this point you have to decide which information should be preserved and which should be aggregated. For instance layer separation must be defined at this step. The default is to differentiate tree, shrub and herb layers but to combine finer layer specifications within them.

If you have more than one occurrence of the same species in a plot, e.g. because tree species growing as young stands and adult specimens were differentiated according to growth height classes, you have to create either pseudo-species which differentiate the occurrences in the resulting vegetation matrix or to combine species occurrences from different layers. For the latter you can use different calculations e.g. to sum up all cover percentages of different layers lc='sum' or the maximum value (lc='max'), mean value (lc='mean'). If you assume an independent occurrence of a species in different vertical layers, you can do the calculations with option lc = 'layer' (the default). This results in a probability sum: A species covering 50% in tree layer 1 and 50% in herb layer will get a combined cover of 75% because both layers will overlap 50% (1 - 0.5*0.5).

If you want to specify pseudo-species by other species-plot differentiation you can define a combination dataframe. Two example dataframes are included in the package (lc.0 and lc.1). Option comb has to be given as a list with first element naming the column name holding the grouping variable and as second element the name of the combination dataframe. Try

```
data(lc.0)
tv.veg(db, pseudo = list(lc.0, c("LAYER")), lc = "layer")
```

and check the column names:

```
Taxonomic reference list: GermanSL 1.2

converting cover code ...

creating pseudo-species ...

combining occurrences using type LAYER and creating vegetation matrix ...

replacing species numbers with short names ...

Reference list used: GermanSL 1.2

[1] "AGRTS;P.6" "HIERSUG.6" "ACERPSE.5" "ACERPSE.6" "DACYGLO.6" "ACHICOL.6" "ARMEM-H" "ARMEM-E"

[9] "ARMEM-H" "PICEABI.2" "PICEABI.3" "GALUMOL.6" "ACHI#MI" "ARMEM-H.6" "HIERPIO" "ACHIMIL.6"

[17] "ACHIM-S.6" "PICEABI.1" "QUERROB.1" "QUERROB.2" "QUERROB.6" "ACHI-SP.6" "ACOR-SP.6" "ADONAES.6"
```

Separated by dots and layer numbers you can see the preserved layers. For meaning of layer numbers see Turboveg help.

Check (data(lc.1)) for the default layer combination.

Beside layers you can use any kind of species-plot attributes to distinguish between occurrences, for instance in a multi-temporal survey.

```
comb <- list(data.frame(SEASON=0:4, COMB=c(0,'Spring','Summer','Autumn','Winter')),'SEASON')
names(tv.veg(db, tax=FALSE, pseudo=comb, quiet=TRUE))

Taxonomic reference list: GermanSL 1.2
converting cover code ...
creating pseudo-species ...
combining occurrences using type LAYER and creating vegetation matrix ...
replacing species numbers with short names ...
Reference list used: GermanSL 1.2

[1] "AGRTS;P" "HIERSUG" "ACERPSE.Spring" "ACERPSE.Summer" "DACYGLO" "ACHICOL"
[7] "ARMEM-H" "ARMEM-E" "ARMEM-H" "PICEABI" "GALUMOL" "ACHI#MI"
[13] "ARMEM-H" "HIERPIO" "ACHIMIL" "ACHIM-S" "PICEABI" "QUERROB"
[19] "ACHI-SP" "ACOR-SP" "ADONAES"</pre>
```

```
data(lc.1)
veg <- tv.veg(db, lc = "sum", pseudo = list(lc.1, 'LAYER'), dec = 1, quiet=TRUE)

4  Synonyms found in dataset, adapted.
1  monotypic taxa found in dataset, set to species rank.
1  monotypic taxa found in dataset, set to species rank.
5  child taxa found in dataset, adapted.
2  child taxa found in dataset, adapted.
1  child taxa found in dataset, adapted.
Warning: Potential pseudonyms in dataset, please check.
Warning: Critical species in dataset, please check
Information is written to /tmp/Rtmp3nj98n/file5b7c4aeee4b0txt.</pre>
```

6.3 Combine species manually

Beside semi-automatic taxon harmonization with function taxval there are two possibilities to change Taxonomy manually. If you decide to interpret a certain species name in your database different than stored in the standard view of the taxonomic reference you can replace species numbers within the observational dataframe and run taxval later on.

```
obs.tax$TaxonUsageID[obs.tax$TaxonUsageID == 27] <- 31
```

will replace all occurrences of Achillea millefolium agg. with Achillea millefolium which might be adequate for your survey and will prevent a too coarse taxon grouping. For a longer list of replacements you can use a dataframe.

```
taxon.repl <- data.frame(old=c(27), new=c(31))
obs.tax$TaxonUsageID <- replace(obs.tax$TaxonUsageID,
    match(taxon.repl$old, obs.tax$TaxonUsageID), taxon.repl$new)</pre>
```

The second possibility is to use function comb.species on vegetation matrices.

```
veg <- tv.veg('taxatest', quiet=TRUE)</pre>
Taxonomic reference list: GermanSL 1.2
Original number of names: 20
4 Synonyms found in dataset, adapted.
1 monotypic taxa found in dataset, set to species rank.
1 monotypic taxa found in dataset, set to species rank.
5 child taxa found in dataset, adapted.
2 child taxa found in dataset, adapted.
1 child taxa found in dataset, adapted.
Warning: Potential pseudonyms in dataset, please check.
Warning: Critical species in dataset, please check
Number of taxa after validation: 12
Information\ is\ written\ to\ /tmp/Rtmp3nj98n/file5b7c232d67a3txt.
converting cover code ...
creating pseudo-species ...
combining occurrences using type LAYER and creating vegetation matrix ...
replacing species numbers with short names ...
Reference list used: GermanSL 1.2
comb.species(veg, sel=c('QUERROB','QUERROB.Tree'))
The following names are combined to the new name: QUERROB
              "QUERROB.Tree"
[1] "QUERROB"
 AGRTS; P HIERSUG ACERPSE ACERPSE.Shrub DACYGLO ARMEM-E ARMEM-H GALUMOL PICEABI.Tree ACHI-SP ACOUCAL ADONAES
            0
                    3 13 3 0 0 3 6 43 0
      3
2
       Ω
               3
                      0
                                   0
                                           0
                                                  Ω
                                                         38
                                                                  Ω
                                                                              3
                                                                                    18
                                                                                             0
                                                                                                     0
       0
              3
                      0
                                   0
                                           0
                                                                  0
                                                                              0
3
                                                   3
                                                          6
                                                                                     0
                                                                                             3
                                                                                                     0
QUERROB
1
      0
2
      72
3
```

will use the first name ('QUERROB') for the replacement column with the sum of the selected columns.

7 Site data

tv.site will load the site (header) data and does some basic corrections caused by Turboveg dBase format.

```
site <- tv.site('taxatest')</pre>
Some columns contain no data and are omitted.
 [1] TABLE_NR
               NR_IN_TAB PROJECT
                                      AUTHOR
                                                 SYNTAXON UTM
                                                                        ALTITUDE EXPOSITION MOSS_IDENT
[10] LICH_IDENT
Some numeric columns contain only 0 values and are omitted.
 [1] COV_TOTAL COV_TREES COV_SHRUBS COV_HERBS COV_MOSSES COV_LICHEN COV_ALGAE COV_LITTER COV_WATER
[10] COV_ROCK
               TREE_HIGH TREE_LOW
                                     SHRUB_HIGH SHRUB_LOW HERB_HIGH HERB_LOW HERB_MAX CRYPT_HIGH
Some numeric fields contain 0 values:
[1] X COORD Y COORD
Please check if these are really meant as 0 or if they are erroneously assigned because of DBase restrictions.
If so, use something like:
site \$Column\_name [site \$Column\_name == 0] \  \  <- \  \  NA
```

The function is quite straightforward. After loading the file *tvhabita.dbf* from the specified database folder, warnings are given for plots without specified relevé area or date and fields are checked if they are

empty (a lot of predefined header fields in Turboveg are often unused) or contain probably mistakable 0 values in numerical fields, due to dBase deficiencies (dBase can not handle NA = not available values reliably). It is stated in the output, if you have to check and possibly correct 0 values.

8 Additional functions

Use help(package='vegdata') for a complete list of available functions and data sets in vegdata.

8.1 Combine different taxonomic reference lists

If you have to combine different taxonomic reference lists, functions tv.compRef1 might be a starting point, comparing species numbers and/or species names of both lists.

```
tv.compRefl('taxref1', 'taxref2')
```

8.2 Frequency tables

syntab produces a relative or absolute frequency table of a classified vegetation table with the possibility to filter according to threshold values. To exemplify the function we use the second dataset implemented in the package. It is the demonstration dataset from ?, a selection of grassland relevés from the floodplains of the river Elbe.

```
elbaue <- tv.veg('elbaue')

5 Synonyms found in dataset, adapted.
1 monotypic taxa found in dataset, set to species rank.
Warning: Critical species in dataset, please check
    Information is written to /tmp/Rtmp3nj98n/file5b7c21799726txt.

elbaue.env <- tv.site('elbaue')

Some columns contain no data and are omitted.
Some numeric columns contain only 0 values and are omitted.
Some numeric fields contain 0 values:
Please check if these are really meant as 0 or if they are erroneously assigned because of DBase restrictions.
If so, use something like:
site$Column_name[site$Column_name==0] <- NA
```

We can e.g. look at the relative frequency of all species with more than 40% at least in one column, according to the height of the groundwater table (low or high) and the amplitude of the groundwater table fluctuations (high or low deviations from the mean). Additionally you can use the affiliation of species to abiotic clusters with the help of package indicspecies, which calculates species indicator values for one or several cluster (?) to order the syntaxonical table. Together with Ellenberg indicator values with will get a comprehensive view into our data.

```
require(indicspecies)

Loading required package: indicspecies

Loading required package: permute

traits <- tv.traits()
```

```
Changing character fields into logical, integer or numericals if appropriate:
Dat format of OEK_L changed to integer
   Dat format of OEK_T changed to integer
   Dat format of OEK_K changed to integer
   Dat format of OEK_F changed to integer
   Dat format of OEK_R changed to integer
   Dat format of OEK_N changed to integer
   Dat format of OEK_S changed to integer
   Dat format of Mahdvertra changed to integer
   Dat format of Weidevertr changed to integer
   Dat format of Trittvertr changed to integer
   Dat format of Futterwert changed to integer
   Dat format of Futter_Dam changed to integer
trait <- data.frame(EIV_F = traits$0EK_F, EIV_N = traits$0EK_N)</pre>
rownames(trait) <- traits$ABBREVIAT</pre>
st <- syntab(elbaue, clust, mupa=TRUE, fullnames=TRUE)
 Number of clusters: 4
Cluster frequency 7 10 5 11
Reference list used: GermanSL 1.2
print(st, limit=30, trait=trait)
 Number of clusters: 4
Cluster frequency 7 10 5 11
                                         dry.ld dry.hd wet.hd wet.ld index stat p.value EIV_F EIV_N
                                            43 . . 9 1 0.64 0.005
57 . . 18 1 0.72 0.005
Cirsium arvense
Deschampsia cespitosa
                                                                      1 0.65
                                                                               0.030
Euphorbia esula
                                             43
                                                                                             NA
Galium verum agg.
                                             71
                                                   20
                                                                       1 0.83
                                                                               0.010
                                                                                              3
                                                         . 9
. .
60 9
60 9
                                                               9 1 0.59
                                            43
Lathyrus pratensis
                                                                               0.030
                                                                                              6
                                                                    1 0.71
                                                                                             5
Vicia tetrasperma
                                            57 10
                                                                               0.005
                                                                                      5
                                                   20
                                                                       3 0.65
Alopecurus geniculatus
                                                                               0.035
                                                                    3 0.77
Rorippa amphibia
                                                                               0.005
                                                                                        10
                                                                                             8
                                                                                      9
                                                         . 36 4 0.60 0.040
                                                                                              2
Agrostis canina
                                                        . 55
40 82
Carex vesicaria
                                                                       4 0.74
                                                                               0.010
                                                                                        9
                                                                                              5
                                                                      4 0.87
Carex acuta
                                             14
                                                                               0.005
                                                                                        9
                                                                                              4
                                                              55 4 0.74
Ranunculus flammula
                                                                               0.010
                                                               . 5 0.77
. 5 0.87
                                             43
                                                   70
                                                                               0.005
                                                                                         3
Carex praecox
                                                                                              4
                                                   90
Elymus repens
                                             57
                                                                               0.005
                                                                                        NΑ
                                                        20 36 5 0.88
Alopecurus pratensis
                                             71 90
                                                                               0.010
                                             43 60
Rumex thyrsiflorus
                                                                       5 0.73
                                                                               0.025
                                                                                         3
                                                                                              4
Taraxacum sect. Alpina, Hamata et Ruderalia
                                             57
                                                   60
                                                                18
                                                                       5 0.72
                                                                               0.035
                                                                                        ΝA
                                                                                             NA
                                             43 10
Cardamine pratensis
                                                               55
                                                                      7 0.69
                                                                               0.045
                                                                                        6
                                                                                             NΑ
                                                        80 45 10 0.75
40 45 10 0.66
Glyceria maxima
                                                                               0.020
                                                                                       1.0
                                                                                              9
Sium latifolium
                                                                               0.035
                                                                                      10
```

9 Vegetation analyses

The package *vegdata* serves mostly as a helper for the analysis of vegetation data. Several powerful R packages like *vegan* and others exist, to provide a very broad range of possibilities.

9.1 Multivariate Ordinations

With the functions shown above we are now ready to do some example analyses in the wide area of vegetation analyses.

We can do, for instance, a "Nonmetric Multidimensional Scaling with Stable Solution from Random Starts Axis Scaling and Species Scores" which is a wrapper for Kruskal's Non-metric Multidimensional Scaling (?) from Jari Oksanen (?).

To show the result in comparison with environmental measurements in a nice graphic we do some plotting magic.

```
library(labdsv)
Loading required package: mgcv
Loading required package: nlme
This is mgcv 1.8-6. For overview type 'help("mgcv-package")'.
Loading required package: MASS
    Attaching package: 'labdsv'
    The following object is masked from 'package:stats':
        density
library(akima)
color = function(x)rev(topo.colors(x))
nmds.plot <- function(ordi, site, var1, var2, disp, plottitle = 'NMDS', env = NULL, ...) {</pre>
 lplot <- nrow(ordi$points); lspc <- nrow(ordi$species)</pre>
 filled.contour(interp(ordi$points[, 1], ordi$points[, 2], site[, var1]),
                 ylim = c(-1, 1.1), xlim = c(-1.4, 1.4),
   color.palette = color, xlab = var1, ylab = var2, main = plottitle,
    key.title = title(main = var1, cex.main = 0.8, line = 1, xpd = NA),
    plot.axes = { axis(1); axis(2)
      points(ordi$points[, 1], ordi$points[, 2], xlab = "", ylab = "", cex= .5, col = 2, pch = '+')
points(ordi$species[, 1], ordi$species[, 2], xlab = "", ylab = "", cex=.2, pch = 19)
      ordisurf(ordi, site[, var2], col = 'black', choices = c(1, 2), add = TRUE)
      orditorp(ordi, display = disp, pch = " ")
      legend("topright", paste("GAM of ", var2), col = 'black', lty = 1)
      if(!is.null(env)) plot(env, col='red')
   }
  , . . . )
```

The first axis of our NMDS plot show the influence of mean groundwater level on the patterns of the dataset. Glyceria maxima is marking the wet side of the gradient, whereas Cnidium dubium Agrostis capillaris or Galium verum agg, occur only at low mean groundwater level. The second axis can be assigned to the fluctuation of water levels measured as standard deviation of mean groundwater level. Species indicating high water fluctuation are Agrostis stolonifera or Alopecurus geniculatus whereas Carex vesicaria occurs only in more balanced situations.

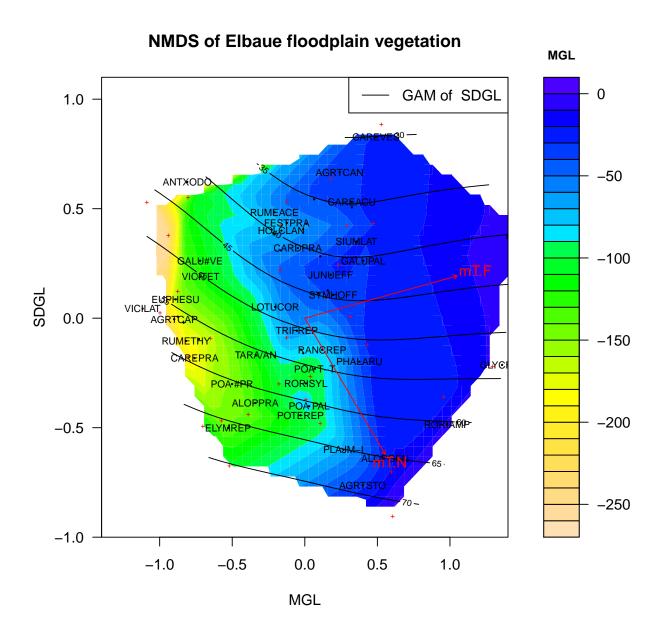


Figure 2: Non-metric multidimensional scaling of the elbaue vegetation data with an overlay of mean ground-water table (colors) and standard deviation of groundwater level fluctuations (lines). Arrows show direction of increasing mean Ellenberg F resp. N