## Finding and Protecting the Invention In Your Ideas

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### **Topics**

- Patent filing strategies
- Patent inventorship issues
- Patentability searches
- Drafting patents



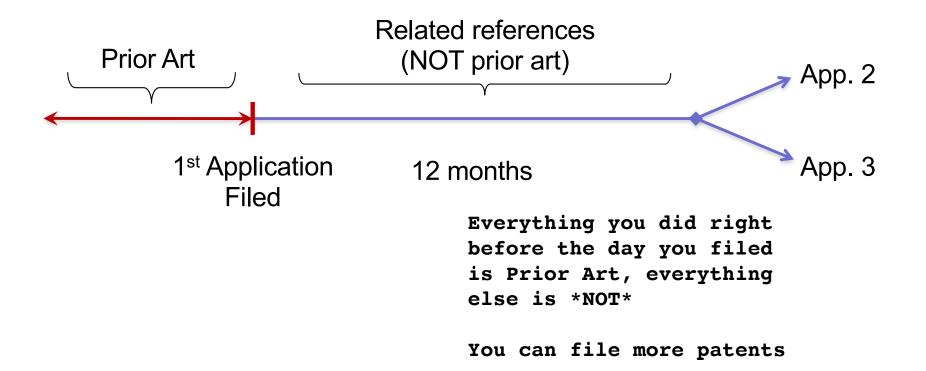
## Patent Filing Strategies Take your pick!

- U.S. Provisional
- U.S. Formal
- Canadian
- European
- PCT

Different strategies
Different approaches that you
can take, look at your business,
goals and then decide what
strategy to take



### Getting priority



Blakes

## U.S. Provisional Patent Application

- Gives patent pending status
- cheap (U\$250), less requirement, the one you want to file before giving a pitch

- Gives a priority date
- Low filing cost
- Remains a secret
- Establishes your priority date, and expires in that year, and you have to refile in an year to actually \*get\* that patent

- Is not examined
- Cannot become a patent
- Expires after one year



### U.S. Formal Patent Application

- Gives patent pending status
- Gives a priority date
- Higher filing cost

More restrictions

- Will be published
- Is automatically examined
- Can become a patent



### Extending the U.S. family

- Continuation or Divisional applications
  - Same description, different claims

Parent
Description: ABC
Claims: **AB**Continuation
Description: ABC
Claims: **AC** 

- Continuation-in-part application
  - Added content to description, different claims

ParentContinuation-in-partDescription: ABCDescription: ABCDClaims: ABClaims: CD

Blakes

### Canadian Patent Application

- Gives patent pending status
- Gives a priority date
- Moderate Cost
- Will be published
- Will need to request the patent office to examine the application
  - can become a patent

This patent will only be valid in Canada



### European Patent Application

- Unified patent application process for European countries (all EU countries and more)
- Gives a priority date
- Will be published
- Is automatically examined
- After it is allowed, the EP patent application must be validated in European countries

By law, you're required to file first in country of citizenship



### **PCT Patent Application**

- Patent Cooperation Treaty involving 152 countries
- Gives a filing date in all member countries
- Will be published

reduces your
cost of filing

- High cost
- Must file national applications within 20, 30, or 31 months from priority date, depending on the country
- International Search Report provided
- PCT application will not become a patent



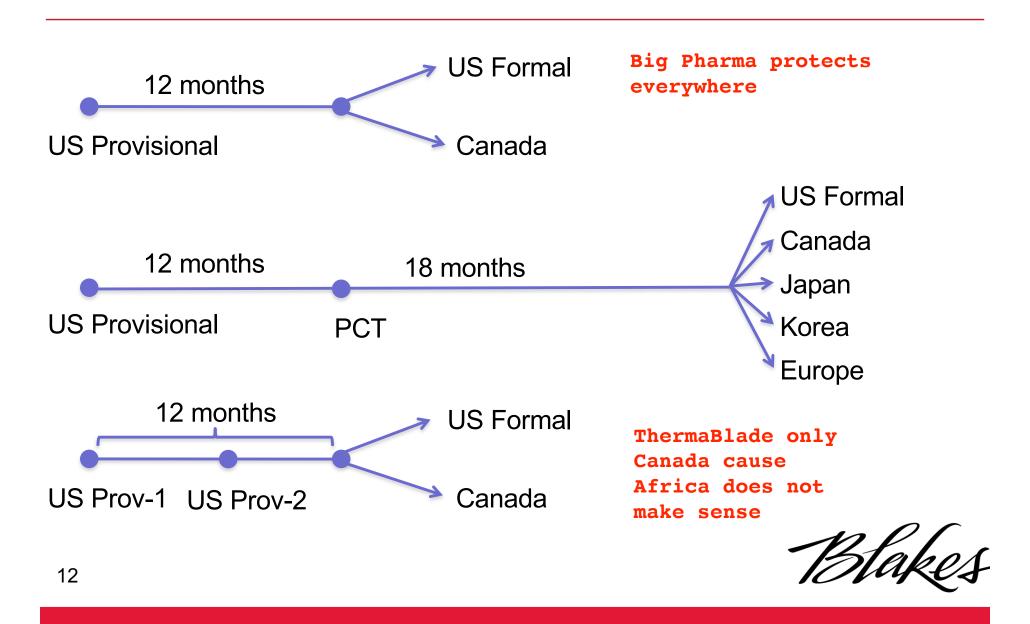
## Which filing strategy is best for you?

- What is your budget for patent filing?
- Where do you think your business, customers, competitors, or manufacturing will be located?
- Will you keep improving the technology within the next year?
- Is getting an issued patent as soon as possible important?

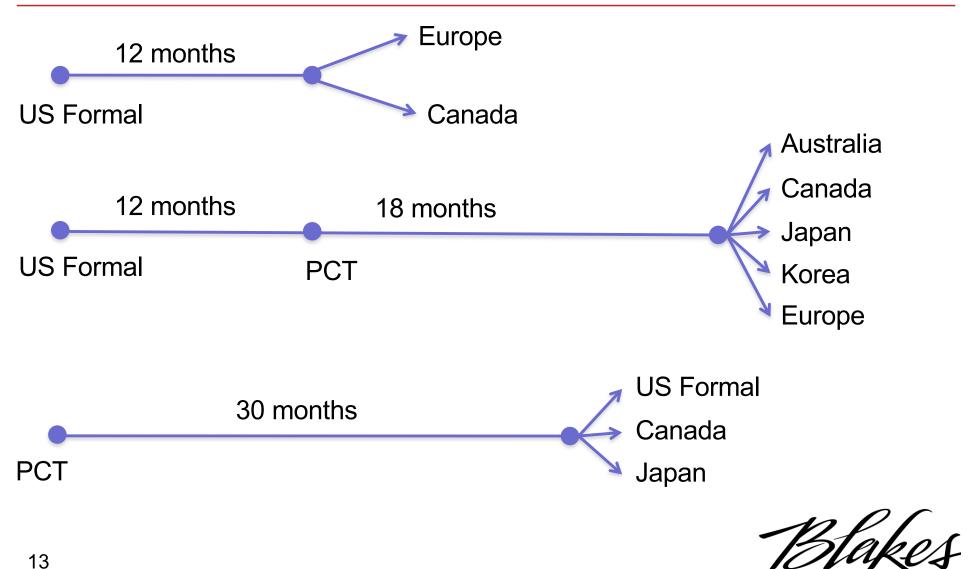
Tesla, is not going to enforce any of their patents David's hatred of Telsa is consistent across Catch-22
basically
because
they are
saying that
they won't
sue if you
don't

Blakes

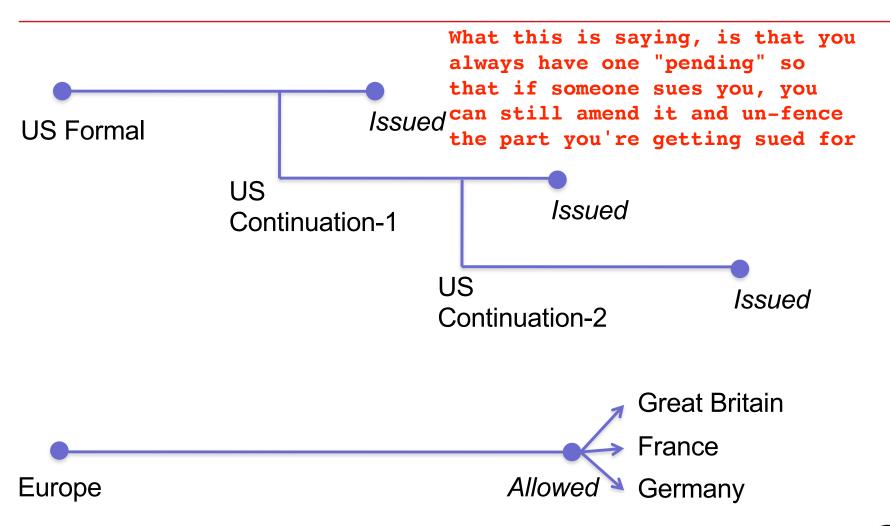
### **US Provisional Examples**



### Other Examples



### Other Examples



Blakes

### Who owns the patent application?

- Inventors own the invention, unless there is an agreement
  - Employment agreement, IP agreement, assignment, etc.
- Get signatures for assignment ASAP
- Waterloo Policy 73 states:
- IP creators get full right of ownership\*\*

\*\*Not always true, check with your project supervisor



### Performing your own search

- Google Patents
- US
- WIPO
- EPO
- CIPO

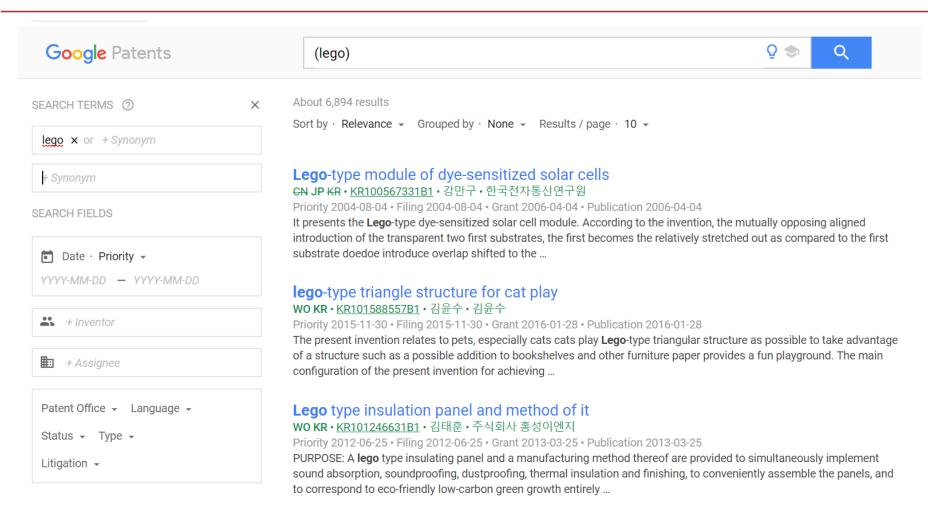


### Performing your own search

- Identify keywords to describe your invention
- Identify synonyms of keywords
- Identify alternate environments for the invention



### Patent Search Example



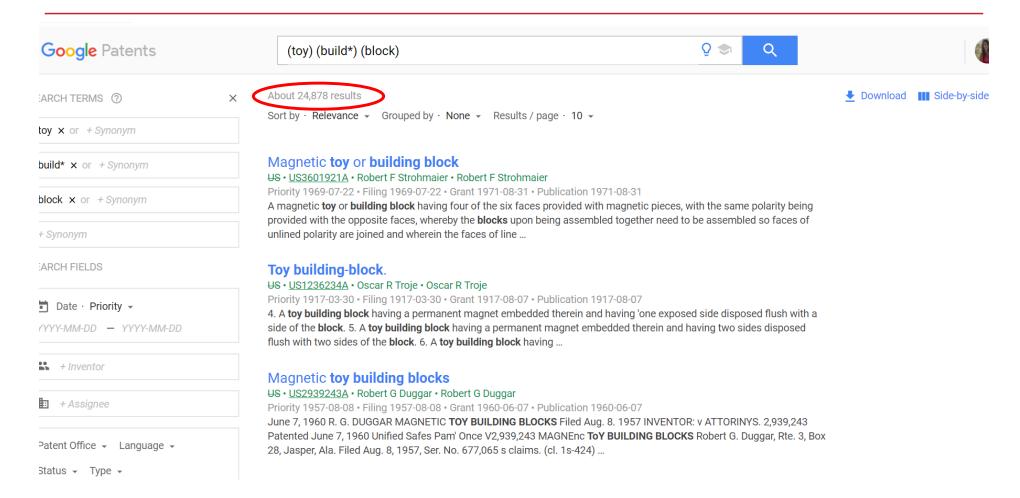
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### LEGO Patent

- Identify Keywords:
  - Toy, build\*, block
- Identify Synonyms:
  - Play\*, construct\*, stack\*, brick
- Identify Alternate Environments
  - Can be used for construction (housing etc.)



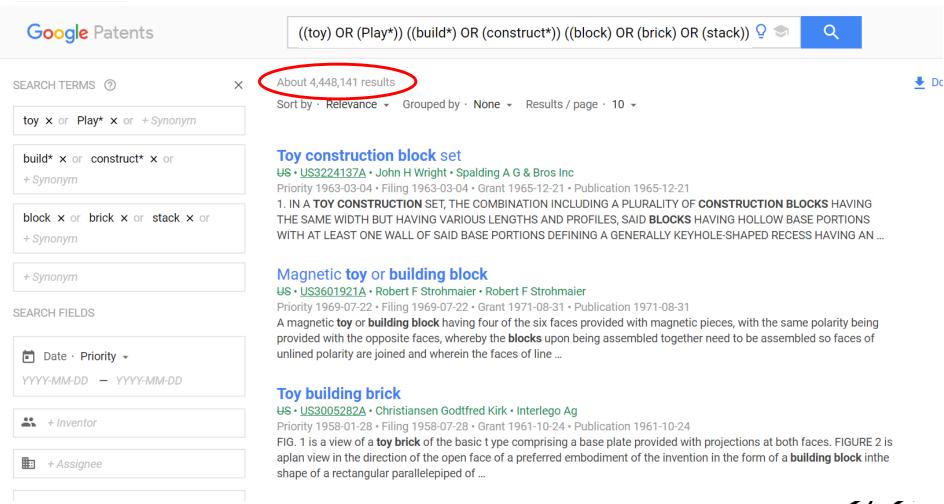
### **LEGO Patent**



https://patents.google.com/?q=toy&q=build\*&q=block



### **LEGO Patent**





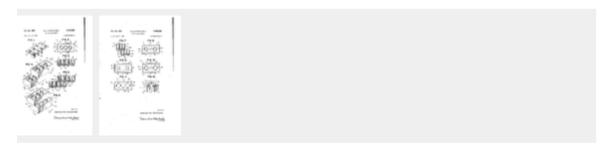




Back to results voy; build\*, construct\*; block, brick, stack;

#### by building brick

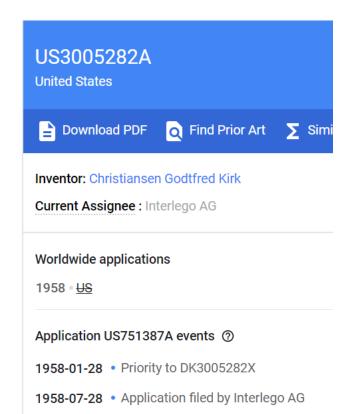
#### nages (2)



#### assifications

A63H33/086 Building blocks, strips, or similar building parts to be assembled without the use of additional elements provided with complementary holes, grooves, or protuberances, e.g. dovetails with primary projections fitting by friction in complementary spaces between secondary projections, e.g. sidewalls

https://patents.google.com/patent/US3005282A/en?q=toy&q=build\*&q=block,brick





### Other Tips

- Identify the classes of technology
- i.e. Class A63H33/086

#### Classifications

A HUMAN NECESSITIES

A63 SPORTS; GAMES; AMUSEMENTS

A63H TOYS, e.g. TOPS, DOLLS, HOOPS, BUILDING BLOCKS

A63H33/00 Other toys

A63H33/04 Building blocks, strips, or similar building parts

A63H33/06 Building blocks, strips, or similar building parts to be assembled without the use of additional elements

A63H33/08 Building blocks, strips, or similar building parts to be assembled without the use of additional elements provided with complementary holes, grooves, or protuberances, e.g. dovetails

A63H33/086 Building blocks, strips, or similar building parts to be assembled without the use of additional elements provided with complementary holes, grooves, or protuberances, e.g. dovetails with primary projections fitting by friction in complementary spaces between secondary projections, e.g. sidewalls







Back to results / toy; build\*, construct\*; block, brick, stack;

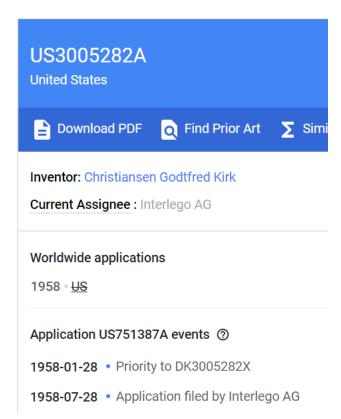
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### Other Tips

Forward search – look for patents or applications that cite this patent Backward search – look for patents or applications that were cited during the prosecution of the patent

#### Patent Citations (8)

Publication number	Priority date	Publication date	Assignee	Title
BE504134A *				
US556271A *		1896-03-10		Building-brick
FR940270A *		1900-01-01		
US879455A *	1907-05-29	1908-02-18	Charles W Frost	Toy building-block.
GB191506610A*	1915-05-03	1916-04-27	Marc Schopfer	Building Blocks.
US1191884A *	1916-02-08	1916-07-18	Stanley W Finch	Building-block.
GB676469A*	1950-02-24	1952-07-30	Die Casting Machine Tools Ltd	Improvements in or relating to toy building blocks
US2703487A *	1949-09-30	1955-03-08	Ossoinack Andrea	Interlocking hollow building block
Family To Family Citations				

<sup>\*</sup> Cited by examiner, † Cited by third party

#### Cited By (204)

Publication number	Priority date	Publication date	Assignee	Title
US3195266A *	1962-05-07	1965-07-20	Richard A Onanian	Construction toy comprising blocks and coupling means
US3234683A *	1961-10-19	1966-02-15	Interlego Ag	Toy building element including a rotatable bushing



### Next Steps

- Read the disclosure
- Review the figures
- Figure out what makes your invention:
  - Novel

Prior Art ≠Your Invention

Inventive

Prior Art 1 + Prior Art 2 +...+ Prior Art X ≠ Your Invention

Useful



### Analyzing Search Results

- Keep a record of your search parameters
- Identify similarities
- Identify differences and corresponding advantages
- If you think a document is relevant, you must keep a record of it and submit it to the USPTO in an Information Disclosure Statement



# Writing your own patent application

- Title
- Background
- Brief Description of the Figures
- Detailed Description
- Claims
- Abstract
- Figures



### A well-written description

- Describes all the inventive aspects of invention
- Enables a skilled person to recreate the invention
- Describes different embodiments or variations
- Describes advantages of features
- Avoids narrowing language (e.g. must, only, requires)
- Keep in mind: the claims can change, but the description <u>cannot</u> change



Claims are actually what are contested, you can add more in the description and amend in the claim after

### Claim your IP territory

- Claims must be supported by the description
- The independent claim is the most broad
- The dependent claims are sub-features
- 1. In a toy building set, a hollow building block of rectangular parallelopiped shape comprising a bottom and four side walls, at least four cylindrical projections extending normally outwardly from said bottom and arranged in two rows of opposed projections to define a square, a tubular projection extending normally from the inner face of said bottom, and parallel to said side walls, the longitudinal axis of said tubular projection passing through the center of said square, and the periphcries of said cylindrical projections contacting said tubular projection and at least one side wall when said peripheries are geometrically projected normally to said bottom, whereby the cylindrical projections on one of said blocks may be inserted into clamping engagement with a tubular projection and a wall of another of said blocks.

### Resources

CIPO Guide to Patents

scrutiny is p gg so you should not generally do it on your own

 IP Watchdog: How to Write a Patent Application

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### Thank You

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