Year-To-Date Statement

January 1, 2019 - December 31, 2019

Current Account Profiles

To better serve your investment needs it is important for PFSI to have up-to-date information about your financial status and investment objectives.

At the time you opened your accounts, our representative collected information about you, your financial situation and investment objectives. That information helped us to determine which financial products were appropriate for you.

At this time we would like to update your account records. Below is a listing of the account profiles in your household. **Please review all the information and make any necessary changes.** Note that, for privacy purposes, we have not shown your complete Tax ID number or Date of Birth. Rather than leave blank spaces, we inserted the phrase **"please provide"** in places where we lack information.

Please send the corrected form back to us at:
Primerica Shareholders Services
P.O. Box 9662, Providence, RI 02940-9662

or you may update your account profiles on our website at **www.shareholder.primerica.com.**

PFSI's investment objectives are as follows:

Aggressive Growth - Primary objective is maximum long-term capital appreciation.
Growth - Primary objective is long-term capital appreciation.
Moderate Growth - Primary objective is capital appreciation with a secondary objective of income.
Conservative Growth - Primary objective is generation of income; secondary objective of maintaining purchasing power.
Income - Primary objective is generation of current income.

If you need assistance identifying your current investment objective, our investment profile questionnaire is on our website. If the investment objective for any of your accounts has changed, please contact your PFSI representative to discuss whether your current portfolio is consistent with your new objective. In the future, please remember to notify us of any changes to this information.

Account Number: **135222159**
PFS INVESTMENTS CUST FOR THE ROTH IRA OF
MELANIE C MITCHELL
8384 E SOLANO DR
SCOTTSDALE, AZ 85250-6228

Investment Objective: **Aggressive Growth**
Rebalance Option Selected: **No**

Other investments / financial products owned:
Do not own any Financial Products

Primary Owner
Tax ID Number: **XXX-XX-7008**
Date of Birth: **02/28/XXXX**
Occupation: **Please Provide**
Daytime Phone Number: **602 697 6490**
Net Worth: **Less than or equal to $25,000**
Annual Income: **Less than or equal to $25,000**
Federal Tax Bracket: **0%**
Retirement Plan Beneficiary: **ON FILE - 2000-07-08-08.08.39**

Joint Owner
Tax ID Number: **Not Applicable**
Date of Birth: **Not Applicable**
Occupation: **Not Applicable**

Primary Secondary Contact

Name: **Please Provide**
Relationship: **Please Provide**
Address: **Please Provide**
Contact Number: **Please Provide**
Email Address: **Please Provide**

Alternate Secondary Contact

Name: **Please Provide**
Relationship: **Please Provide**
Address: **Please Provide**
Contact Number: **Please Provide**
Email Address: **Please Provide**

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PF1 - SH - 135222140 - 00468 - 11111

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Year-To-Date Statement

January 1, 2019 - December 31, 2019

Current Account Profiles

Account Number: **201260456**
PFS INVESTMENTS CUSTODIAN FOR THE IRA OF
MELANIE C MITCHELL
8384 E SOLANO DR
SCOTTSDALE, AZ 85250-6228

Investment Objective: **Please Provide**
Rebalance Option Selected: **No**

Other investments / financial products owned:
Do not own any Financial Products

Primary Owner

Tax ID Number: **XXX-XX-7008**
Date of Birth: **02/28/XXXX**
Occupation: **Collector**
Daytime Phone Number: **602 697 6490**
Net Worth: **Less than or equal to $25,000**
Annual Income: **Less than or equal to $25,000**
Federal Tax Bracket: **20%**
Retirement Plan Beneficiary: **MARCIA C MITCHELL**

Joint Owner

Tax ID Number: **Not Applicable**
Date of Birth: **Not Applicable**
Occupation: **Not Applicable**

Primary Secondary Contact

Name: **Please Provide**
Relationship: **Please Provide**
Address: **Please Provide**
Contact Number: **Please Provide**
Email Address: **Please Provide**

Alternate Secondary Contact

Name: **Please Provide**
Relationship: **Please Provide**
Address: **Please Provide**
Contact Number: **Please Provide**
Email Address: **Please Provide**

Secondary Contact(s)

By providing this information, you authorize us to contact the secondary person(s) and disclose information about your account to address possible financial exploitation, to confirm the specifics of your contact information, health status, or the identity of any legal guardian, executor, trustee or holder of a power of attorney, or as otherwise permitted by FINRA Rule 2165. The secondary contact person(s) will also serve as the designated representative(s) to receive abandoned property notices if your account should be presumed abandoned by account inactivity or because your address information has become outdated. By providing this information, you authorize us to mail abandoned property notices to the person(s) above. The designated contacts will not have any rights or access to your account.

Beneficiary Information

It is important to check annually and make sure that your beneficiary information on your account is accurate and up to date. As an account holder, have you recently experienced death, divorce, marriage, birth or any other life changing events that would require you to update your beneficiary information? If so, please call our Customer Service Center at 1-800-544-5445 or log into your account at www.shareholder.primerica.com.

Disclosures

Please review the enclosed Primerica Disclosures (PFSD-QD01) as it provides important information regarding your account.

Year-To-Date Statement

January 1, 2019 - December 31, 2019

Retirement Detail

Account Number 135222159 *(Continued)*

Invesco Mid Cap Growth Class A VGRAX

Transaction Date	Transaction Description	Sales Charge Rate	Sales Charge Amount	Dollar Amount	Share Price	Shares This Transaction	Share Balance
01/01/19	Beginning Value			$2,629.33	$31.30		84.004
12/13/19	Long Term Cap Gain			$645.44	$33.15	19.470	103.474
12/13/19	Short Term Cap Gain			$27.73	$33.15	0.837	104.311
12/20/19	IRA Custodian Fee Billed			-$25.00	$33.86	-0.738	103.573
12/31/19	**Ending Value**			**$3,500.77**	**$33.80**		**103.573**

Retirement Detail

Account Number 201260456

Value $1,443.36

Representative PFS Investments 800-544-5445

PFS INVESTMENTS CUSTODIAN FOR THE IRA OF MELANIE C MITCHELL

Your Personal Rate of Return:

Quarter To Date	11.76%	One Year	24.16%
Year To Date	24.16%	Since Inception	144.38%

Year-To-Date Activity Summary By Fund

Fund Name / NASDAQ Symbol Beginning Value	Purchases*	Withdrawals & Fees*	Dividends & Capital Gains†	Exchanges	Change in Market Value	Ending Value
ClearBridge Aggressive Growth Class A / SHRAX $1,182.58	$0.00	-$25.00	$165.91	$0.00	$119.87	**$1,443.36**
Total **$1,182.58**	**$0.00**	**-$25.00**	**$165.91**	**$0.00**	**$119.87**	**$1,443.36**

* Includes Transfers † Reinvest Only

ClearBridge Aggressive Growth Class A SHRAX

Transaction Date	Transaction Description	Sales Charge Rate	Sales Charge Amount	Dollar Amount	Share Price	Shares This Transaction	Share Balance
01/01/19	Beginning Value			$1,182.58	$159.42		7.418
12/05/19	Long Term Cap Gain			$158.95	$171.13	0.929	8.347
12/18/19	Income Dividend Reinvestment			$6.96	$173.34	0.040	8.387
12/20/19	IRA Custodian Fee Billed			-$25.00	$175.24	-0.143	8.244
12/31/19	**Ending Value**			**$1,443.36**	**$175.08**		**8.244**

Year-To-Date Statement
January 1, 2019 - December 31, 2019

Retirement Detail

Account Number 135222159 *(Continued)*

Year-To-Date Activity Summary By Fund

Fund Name / NASDAQ Symbol Beginning Value	Purchases*	Withdrawals & Fees*	Dividends & Capital Gains†	Exchanges	Change in Market Value	Ending Value
Invesco Global Core Equity Fund Class A / AWSAX $903.13	$0.00	$0.00	$13.43	$0.00	$208.09	**$1,124.65**
Invesco American Franchise Class A / VAFAX $1,050.97	$0.00	$0.00	$91.86	$0.00	$291.91	**$1,434.74**
Invesco Mid Cap Growth Class A / VGRAX $2,629.33	$0.00	-$25.00	$673.17	$0.00	$223.27	**$3,500.77**
Total **$4,583.43**	**$0.00**	**-$25.00**	**$778.46**	**$0.00**	**$723.27**	**$6,060.16**

* Includes Transfers † Reinvest Only

Transaction Detail By Fund

Invesco Global Core Equity Fund Class A AWSAX

Transaction Date	Transaction Description	Sales Charge Rate	Sales Charge Amount	Dollar Amount	Share Price	Shares This Transaction	Share Balance
01/01/19	Beginning Value			$903.13	$12.73		70.945
12/13/19	Income Dividend Reinvestment			$13.43	$15.40	0.872	71.817
12/31/19	**Ending Value**			**$1,124.65**	**$15.66**		**71.817**

Invesco American Franchise Class A VAFAX

Transaction Date	Transaction Description	Sales Charge Rate	Sales Charge Amount	Dollar Amount	Share Price	Shares This Transaction	Share Balance
01/01/19	Beginning Value			$1,050.97	$17.24		60.961
12/13/19	Long Term Cap Gain			$91.83	$21.44	4.283	65.244
12/13/19	Short Term Cap Gain			$0.03	$21.44	0.001	65.245
12/31/19	**Ending Value**			**$1,434.74**	**$21.99**		**65.245**

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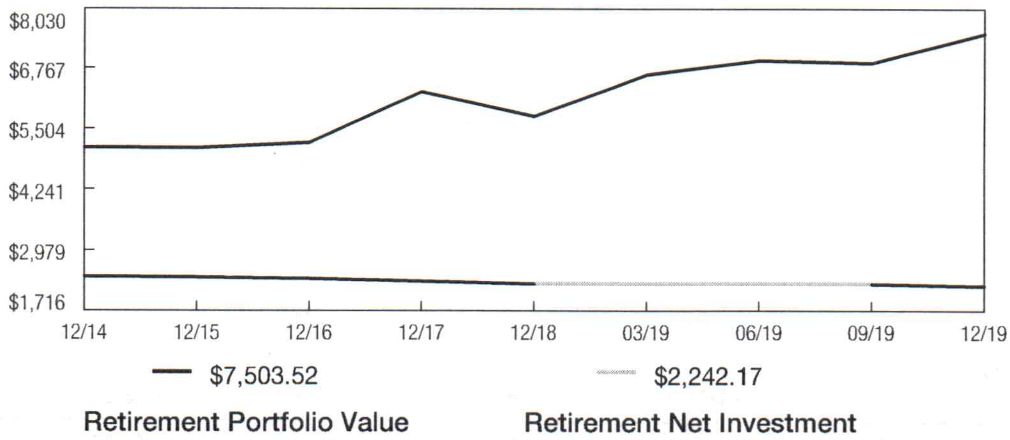
PF1 - SH - 135222140 - 00468 - 11111

Year-To-Date Statement
January 1, 2019 - December 31, 2019

Value History



This graph compares the market value of your retirement portfolio as of 12/31/2019 to the net amount invested for the most recent four quarters and five year-ends (if applicable). Net investment is the total amount you put in minus the total amount you withdrew. Please note, for those shareholders who held shares in their account(s) prior to those account(s) converting to Primerica, activity prior to conversion may not be reflected in your Net Investment and/or Portfolio Value amounts.

Year-To-Date Retirement Contributions Summary

Account Number/Name	2018 Tax Year Contributions	2019 Tax Year Contributions	Rollover	Employer Contributions	Transfer of Assets
135222159 PFS INVESTMENTS CUST FOR THE ROTH IRA OF MELANIE C MITCHELL	$0.00	$0.00	$0.00	$0.00	$0.00
201260456 PFS INVESTMENTS CUSTODIAN FOR THE IRA OF MELANIE C MITCHELL	$0.00	$0.00	$0.00	$0.00	$0.00

If your retirement plan account is an IRA and you made reportable contributions including rollover or conversion of assets from one retirement plan into an IRA for tax year 2019, you will receive a 5498 tax form in May 2020 outlining these contributions. These reportable contributions will be reportable to the IRS. Otherwise this statement will serve as your substitute 5498 (OMB #1545-0747) for tax year 2019 and your year-end account value (which is also your fair market value) will be reported to the IRS. Should you have any questions please do not hesitate to contact our Customer Service Department at 1-800-544-5445.

Retirement Detail

Account Number	135222159	Representative	PFS Investments
Value	$6,060.16		800-544-5445

PFS INVESTMENTS CUST FOR THE ROTH IRA OF MELANIE C MITCHELL

Your Personal Rate of Return:

Quarter To Date	9.17%	One Year	32.76%
Year To Date	32.76%	Since Inception	127.48%

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Year-To-Date Statement

January 1, 2019 - December 31, 2019

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#BWNDBJW
#8CW44482S59#
MELANIE C MITCHELL
8384 E SOLANO DR
SCOTTSDALE, AZ 85250-6228

Want color statements? Sign up for e-notification!
Signing up is easy! Visit the Shareholder Account Manager (SAM) website at www.shareholder.primerica.com for details.

To contact us, please call 1-800-544-5445.

Thank you for your business! We value you as a client. Now is a great time to do a quick review of the beneficiaries on your retirement accounts and confirm we have your correct phone number and address on our records.
Primerica would like to wish you and your family a safe and Happy Holiday season!
Tax Season Special Hours Monday, January 20, 2020, Monday, February 17, 2020, the call center will be available from 8:00 AM to 4:30 PM ET and Saturday, April 11, 2020 the call center will be available from 8:00 AM ET to 1:00 PM ET.

Household Value Summary

Retirement Accounts	$7,503.52
Non-Retirement Account	$0.00
Total Household Value	**$7,503.52**
Beginning of Year Balance	$5,766.01

Household Accounts

Account Name	Account Number	Representative	Value
Retirement			
PFS INVESTMENTS CUST FOR THE ROTH IRA OF MELANIE C MITCHELL	135222159	PFS Investments 800-544-5445	$6,060.16
PFS INVESTMENTS CUSTODIAN FOR THE IRA OF MELANIE C MITCHELL	201260456	PFS Investments 800-544-5445	$1,443.36
Non-Retirement			
MELANIE C MITCHELL	135222140	PFS Investments 800-544-5445	$0.00

Retirement Summary

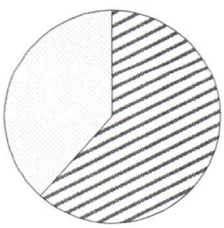
Activity Summary

Beginning Value as of 01/01/19	**$5,766.01**
Purchases*	$0.00
Withdrawals*	$0.00
Fees	-$50.00
Dividends and Capital Gains Reinvest	$944.37
Change in Market Value	$843.14
Ending Value as of 12/31/19	**$7,503.52**

* Includes Transfers

Asset Allocation

62%	Aggressive Equity	$4,625.42
38%	Large Cap	$2,878.10
0%	Aggressive Bond	$0.00
0%	Sector/International	$0.00
0%	Bond/Income	$0.00
0%	Balanced	$0.00
100%	**Total Retirement**	**$7,503.52**



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