

DUSC Acquisition – 1-Page Visual Summary

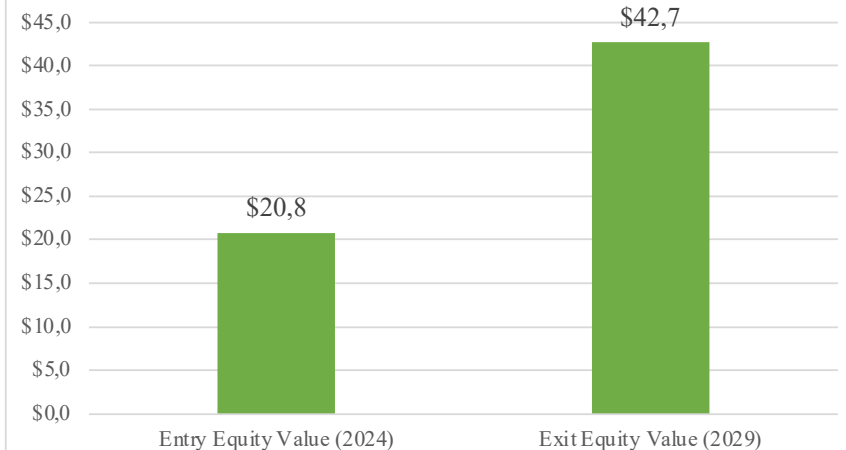
Section 1: Deal Overview	
Attribute	Detail
Target Company	Dubai Urban Services Co. (DUSC)
Industry	Real Estate Services / Facility Management
Entry Year	2024
Holding Period	5 years (2025-2029)
Entry EV (million USD)	\$26.0M
Entry EBITDA (2024)	\$5.2M
Entry Multiple	5.0x
Ownership Acquired	80%
Equity Invested	\$20.8M

Section 2: Valuation & Returns			
Exit Multiple	6.0x	6.5x (Base)	7.0x
IRR (%)	13,6%	15,5%	17,2%
MOIC (x)	1,89x	2,05x	2,21x

Section 3: Valuation & Returns	
Metric	Value
Exit EBITDA (2029)	8,21
Exit Multiple	6,5x
Exit EV	\$53,4
Equity at Exit	\$42,7
MOIC	2,05x
IRR	15%

DUSC presents a compelling mid-market growth opportunity with a base-case IRR of 15.5% and significant upside under modest exit multiple expansion.

Equity Value: Entry vs. Exit (USD M)



Exit Equity Value (USD M) and IRR (%) by Exit Multiple

