



### The openEHR Reference Model

# **Support** Information Model

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	CR-000116. Add PARTICIPATION. function vocabulary and invariant.	T Beale	
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	R E L E A S E 0.9		
1.1	<b>CR-000047</b> . Improve handling of codes for structural attributes. Populated Terminology and code_set codes.	S Heard	11 Mar 2004
1.0	<b>CR-000091</b> . Correct anomalies in use of CODE_PHRASE and DV_CODED_TEXT. Add simple terminology service interface.	T Beale	09 Mar 2004
	CR-000095. Remove <i>property</i> attribute from Quantity package. Add simple measurement interface. Formally validated using ISE Eiffel 5.4.	DSTC, S Heard	
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0.9.8	CR-000068. Correct errors in INTERVAL class.	T Beale	20 Dec 2003
0.9.7	CR-000032. Basic numeric type assumptions need to be stated CR-000041. Visually differentiate primitive types in openEHR documents. CR-000043. Move External package to Common RM and rename to Identification (incorporates CR-000036 - Add HIER_OBJECT_ID class, make OBJECT_ID class abstract.)	DSTC, D Lloyd, T Beale	09 Oct 2003
0.9.6	CR-000013. Rename key classes. Based on CEN ENV13606. CR-000038. Remove archetype_originator from multi-axial archetype id. CR-000039. Change archetype_id section separator from ':' to '-'.	T Beale	18 Sep 2003
0.9.5	CR-000036. Add HIER_OBJECT_ID class, make OBJECT_ID class abstract.	T Beale	16 Aug 2003
0.9.4	CR-000022. Code TERM_MAPPING.purpose.	G Grieve	20 Jun 2003
0.9.3	CR-000007. Added forgotten terminologies for Subject_relationships and Provider_functions.	T Beale	11 Apr 2003
0.9.2	Detailed review by Ocean, DSTC, Grahame Grieve. Updated valid characters in OBJECT_ID.namespace.	G Grieve	25 Mar 2003
0.9.1	Added specification for BOOLEAN type. Corrected minor error in ISO 639 standard strings - now conformant to TERMINOLOGY_ID. OBJECT_ID.version_id now optional. Improved document structure.	T Beale	18 Mar 2003
0.9	Initial Writing. Taken from Data types and Common Reference Models. Formally validated using ISE Eiffel 5.2.	T Beale	25 Feb 2003

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### 1 Introduction

## 1.1 Purpose

This document describes the *open*EHR Support Reference Model, whose semantics are used by all *open*EHR Reference Models. The intended audience includes:

- Standards bodies producing health informatics standards;
- Software development organisations developing EHR systems;
- Academic groups studying the EHR;
- The open source healthcare community.

### 1.2 Related Documents

Prerequisite documents for reading this document include:

- The *open*EHR Architecture Overview
- The *open*EHR Modelling Guide

### 1.3 Status

This document is under development, and is published as a proposal for input to standards processes and implementation works.

This document is available at <a href="http://svn.openehr.org/specification/TAGS/Release-1.0/publishing/architecture/rm/support\_im.pdf">http://svn.openehr.org/specification/TAGS/Release-1.0/publishing/architecture/rm/support\_im.pdf</a>.

The latest version of this document can be found at <a href="http://svn.openehr.org/specification/TRUNK/publishing/architecture/rm/support">http://svn.openehr.org/specification/TRUNK/publishing/architecture/rm/support</a> im.pdf.

Blue text indicates sections under active development.

### 1.4 Peer review

Areas where more analysis or explanation is required are indicated with "to be continued" paragraphs like the following:

```
To Be Continued: more work required
```

Reviewers are encouraged to comment on and/or advise on these paragraphs as well as the main content. Please send requests for information to <u>info@openEHR.org</u>. Feedback should preferably be provided on the mailing list openehr-technical@openehr.org, or by private email.

#### 1.5 Conformance

Conformance of a data or software artifact to an *open*EHR Reference Model specification is determined by a formal test of that artifact against the relevant *open*EHR Implementation Technology Specification(s) (ITSs), such as an IDL interface or an XML-schema. Since ITSs are formal, automated derivations from the Reference Model, ITS conformance indicates RM conformance.

## 2 Support Package

### 2.1 Overview

The Support Reference Model comprises types which are used throughout other *open*EHR models, but are defined elsewhere, either by standards organisations or which are accepted *de facto* standards. The package structure is illustrated in FIGURE 1.

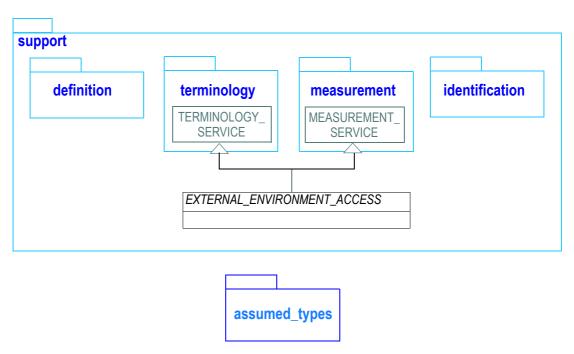


FIGURE 1 rm.support and assumed types Packages

The four Support packages define the semantics respectively for constants, terms, scientific measurement and identifiers, which are assumed by the rest of the *openEHR* specifications. The class EXTERNAL ENVIRONMENT ACCESS is a mixin class providing access to external services.

### 2.2 Class Definitions

## 2.2.1 EXTERNAL\_ENVIRONMENT\_ACCESS Class

CLASS	EXTERNAL_ENVIRONMENT_ACCESS (abstract)	
Purpose	A mixin class providing access to services in the external environment.	
Functions	Signature Meaning	
	eea_terminology_svc: TERMINOLOGY_SERVICE	Return an interface to the terminology service
	eea_measurement_svc: MEASUREMENT_SERVICE	Return an interface to the measurement service

CLASS	EXTERNAL_ENVIRONMENT_ACCESS (abstract)
Invariants	Terminology_service_exists: eea_terminology_svc /= Void Measurement_service_exists: eea_measurement_svc /= Void

## 3 Assumed Types

### 3.1 Overview

This section describes types assumed by all *open*EHR models. The set of types chosen here is based on a lowest common denominator set from various published sources, as follows.

- ISO 11404 (2003 revision).
- ISO 8601 (2004) date/time specification.
- Well-known interoperability formalisms, including OMG IDL, W3C XML-schema.
- Well-known object-oriented programming languages, including C++, Java, C#, and Eiffel.

The intention in *open*EHR is to make the minimum possible assumptions about types found in implementation formalisms, while making sufficient assumptions to both enable *open*EHR models to be conveniently specified, and to allow the typical basic types of these formalisms to be used in their normal way, rather than being re-invented by *open*EHR. The ISO 11404 (2003) standard contains basic semantics of "general purpose data types" (GPDs) for information technology, and is used here as a normative basis for describing assumptions about types. The operations and properties described here are compatible with those used in ISO 11404, but not always the same, as 11404 does not use object-oriented functions. For example, the notional function has (x:T) (test for presence of a value in a set) defined on the type Set<T> below is not defined on the ISO 11404 Set type; instead, the function IsIn (x: T; s: Set<T>) is defined. However, in object-oriented formalisms, the function IsIn defined on a Set type would usually mean "subset of", i.e. true if this set is contained inside another set. In the interests of clarity for developers, an object-oriented style of functions and properties has been used here.

ISO8601:2004 is used as the definitional basis for assumed date/time types, since it is commonly used around the world, and is also the basis for the date/time types in W3C XML-schema. See section 3.4 on page 22 below for details of dates and times.

Two groups of assumed types are identified: primitive types, which are those built in to a formalism's type system, and library types, which are assumed to be available in a (class) library defined in the formalism. Thus, the type Boolean is always assumed to exist in a formalism, while the type Array<T> is assumed to be available in a library. For practical purposes, these two categories do not matter that much - whether String is really a library class (the usual case) or an inbuilt type doesn't make much difference to the programmer. They are shown separately here mainly as an explanatory convenience.

#### Implementation Guidelines

The assumptions that *open*EHR makes about existing types are documented below in terms of interface definitions. Each of these definitions contains *only the assumptions required for the given type to be used in the openEHR Reference Model* - it is not by any means a complete interface definition. The name and semantics of any function used here for an assumed type might not be identical to those found in some implementation technologies. Any mapping required should be stated in the relevant ITS. To give a concrete example, where the assumed Set<T> type defined below has an operation *has*(item: T): Boolean which is used throughout the *open*EHR specifications, Java has the method *contains*() on its Set<T> class. In a Java implementation, the *contains*() method should then be used throughout the *open*EHR classes as expressed in Java, in place of the *has*() method.

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## 3.2 Inbuilt Primitive Types

The following types consititute the minimum built in set of types assumed by *open*EHR of an implementation formalism.

Type name in <i>open</i> EHR	Description	ISO 11404 Type
Character	represents a type whose value is a member of an 8-bit character-set (ISO: "repertoire").	Character
Boolean	represents logical True/False values; usually physically represented as an integer, but need not be	Boolean
Integer	represents 32-bit integers	Integer
Real	represents 32-bit real numbers in any interoperable representation, including single-width IEEE floating point	
Double	type which represents 64-bit real numbers, in any inter- operable representation including double-precision IEEE floating point.	

As shown in the table, *open*EHR assumes that Character is an 8-bit type. This is because the only use of Character in *open*EHR is in encapsulated data (*open*EHR Data Types), where the intention is to represent opaque data. Note that "octet" or "byte" may be the appropriate type names to map to in various programming languages.

FIGURE 2 illustrates the inbuilt types. Simple inheritance relationships are shown which facilitate the type descriptions below. A class "Any" is therefore used to stand for the usual top-level class in all object-oriented type systems, typically called something like "Any" or "Object". Inheritance from or subsitutability for an Any class is not assumed at all in *open*EHR (hence the dotted lines in the UML). It is used to enable basic operations like '=' to be described once for the type Any, rather than in every subtype. The type Ordered\_numeric is on the other hand assumed for purposes of specification in the *open*EHR data\_types.quantity package, and is intended to be mapped to an equivalent type in a real type system (e.g. in Java, java.lang.Number). Here it is assumed that the operations defined on Ordered\_numeric are available on the types Integer, Real and Double in implementation type systems, where relevant. Data-oriented implementation type systems such as XML-schema are not expected to have such operations.

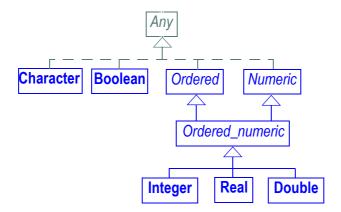


FIGURE 2 Primitive Types Assumed by openEHR

#### 3.2.1 **Any Type**

INTERFACE	Any (abstract)	
Description	Abstract supertype. Usually maps to a type like "Any" or "Object" in an object system. Defined here to provide the value and reference equality semantics.	
Abstract	Signature Meaning	
	is_equal (other: Any): Boolean	Value equality
Functions	Signature	Meaning
	infix '=' (other: Any): Boolean	Reference equality
	<pre>instance_of (a_type: String)</pre>	Dynamic type of object as a String. Used for type name matching.
Invariants		

#### **Ordered Type** 3.2.2

INTERFACE	Ordered (abstract)	
Purpose	Abstract notional parent class of ordered, types i.e. types on which the '<' operator is defined.	
Abstract	Signature Meaning	
	infix '<' (other: <i>like</i> Current): Boolean	Arithmetic comparison. In conjunction with '=', enables the definition of the operators '>', '>=', '<=', '<>'. In real type systems, this operator might be defined on another class for comparability.
Invariants		

#### **Numeric Type** 3.2.3

INTERFACE	Numeric (abstract)	
Purpose	Abstract notional parent class of numeric types, which are types which have various arithmetic and comparison operators defined.	
Abstract	Signature	Meaning

INTERFACE	Numeric (abstract)	
	<pre>infix "*" (other: like Current): like Current require other_exists: other /= void ensure result_exists: Result /= void</pre>	Product by `other'. Actual type of result depends on arithmetic balancing rules.
	<pre>infix "+" (other: like Current): like Current require other_exists: other /= void ensure result_exists: Result /= void commutative: equal (Result, other + Current)</pre>	Sum with 'other' (commutative). Actual type of result depends on arithmetic balancing rules.
	<pre>infix "-" (other: like Current): like Current require other_exists: other /= void ensure result_exists: Result /= void</pre>	Result of subtracting `other'. Actual type of result depends on arithmetic balancing rules.
Invariants		

# 3.2.4 Ordered\_numeric Type

INTERFACE	Ordered_numeric (abstract)	
Purpose	Abstract notional parent class of ordered, numeric types, which are types with '<' and arithmetic operators defined.	
Inherit	ORDERED, NUMERIC	
Abstract	Signature Meaning	
Invariants		

## 3.2.5 Boolean Type

INTERFACE	Boolean	
Purpose	Boolean type used for two-valued mathematical logic.	
Abstract	Signature	Meaning

INTERFACE	Boolean	
	<pre>infix "and" (other: Boolean): Boolean require other_exists: other /= void ensure de_morgan: Result = not (not Current or not other) commutative: Result = (other and Current)</pre>	Logical conjunction
	<pre>infix "and then" (other: Boolean): Boolean require other_exists: other /= void ensure de_morgan: Result = not (not Current or else not other)</pre>	Boolean semi-strict conjunction with other
	<pre>infix "or" (other: Boolean): Boolean require other_exists: other /= void ensure de_morgan: Result = not (not Current and not other) commutative: Result = (other or Current) consistent_with_semi_strict: Result implies (Current or else other)</pre>	Boolean disjunction with other
	<pre>infix "or else" (other: Boolean): Boolean require other_exists: other /= void ensure de_morgan: Result = not (not Current and then not other)</pre>	Boolean semi-strict disjunction with `other'
	<pre>infix "xor" (other: Boolean): Boolean require other_exists: other /= void ensure definition: Result = ((Current or other) and not (Current and other))</pre>	Boolean exclusive or with 'other'

INTERFACE	Boolean	
	<pre>infix "implies" (other: Boolean):   Boolean   require   other_exists: other /= void   ensure   definition: Result = (not Current or else   other)</pre>	Boolean implication of `other' (semi-strict)
Invariants	<pre>involutive_negation: is_equal (not (not Current)) non_contradiction: not (Current and (not Current)) completeness: Current or else (not Current)</pre>	

### 3.2.6 Real Type

INTERFACE	Real	
Purpose	Type used to represent decimal numbers. Typically corresponds to a single-precision floating point value in most languages.	
Abstract	Signature Meaning	
	floor: Integer	Return the greatest integer no greater than the value of this object.
Invariants		

# 3.3 Assumed Library Types

The types described in this section are also assumed to be fairly standard in implementation technologies by *open*EHR, but usually come from type libraries rather than be built into the type system of implementation formalisms.

Type name in openEHR	Description	ISO 11404: 2003 Type
String	represents unicode-enabled strings	Character-
		String/
		Sequence
Array <t></t>	physical container of items indexed by number	Array
List <t></t>	container of items, implied order, non-unique member-	Sequence
	ship	
Set <t></t>	container of items, no order, unique membership	Set
Bag <t></t>	container of items, no order, non-unique membership	Bag
Hash <t,< td=""><td>a table of values of any type T, keyed by values of any</td><td>Table</td></t,<>	a table of values of any type T, keyed by values of any	Table
U:Comparable>	basic comparable type U, typically String or Integer,	
	but may be more complex types, e.g. a coded term type.	

Type name in openEHR	Description	ISO 11404: 2003 Type
Interval <t></t>	Intervals	

FIGURE 3 illustrates the assumed library types. As with the assumed primitive types, inheritance and abstract classes are used for convenience of the definitions below, but are not formally assumed in *open*EHR.

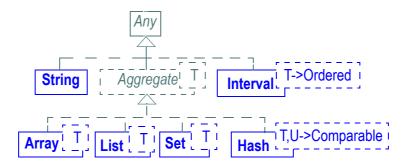


FIGURE 3 Library Types Assumed by openEHR

### 3.3.1 String Type

INTERFACE	String	
Description	Strings of characters, as used to represent textual data in any natural or formal language.	
Functions	Signature Meaning	
	infix '+' (other: String): String	Concatenation operator - causes 'other' to be appended to this string
	is_empty: Boolean	True if string is empty, i.e. equal to "".
	is_integer: Boolean	True if string can be parsed as an integer.
	as_integer: Integer require is_integer	Return the integer corresponding to the integer value represented in this string.
Invariants		

#### 3.3.1.1 UNICODE

It is assumed in the *open*EHR specifications that Unicode is supported by the type String. Unicode is needed for all Asian, Arabic and other script languages, for both data values (particularly plain text and coded text) and for many predefined string attributes of the classes in the *open*EHR Reference Model. It encompasses all existing character sets.

## 3.3.2 Aggregate Type

INTERFACE	Aggregate <t> (abstract)</t>	
Description	Abstract parent of of the aggregate types List <t>, Set<t>, Array<t> and Hash<t,k>.</t,k></t></t></t>	
Functions	Signature Meaning	
	has (V: T): Boolean	Test for membership of a value
	count: Integer	Number of items in container
	is_empty: Boolean	True if container is empty.
Invariants		

## 3.3.3 List Type

INTERFACE	List <t> (abstract)</t>	
Description	Ordered container that may contain duplicates.	
Functions	Signature Meaning	
	first: T	Return first element.
	last: T	Return last element.
Invariants	First_validity: not is_empty implies first /= Void Last_validity: not is_empty implies last /= Void	

## 3.3.4 Set Type

INTERFACE	Set <t> (abstract)</t>	
Description	Unordered container that may not contain duplicates.	
Functions	Signature	Meaning
Invariants		

## 3.3.5 Array Type

INTERFACE	Array <t> (abstract)</t>	
Description	Container whose storage is assumed to be contiguous.	

INTERFACE	Array <t> (abstract)</t>	
Functions	Signature	Meaning
Invariants		

## 3.3.6 Hash Type

INTERFACE	Hash <t, comparable="" u:=""></t,>	
Description	Type representing a keyed table of values. T is the value type, and U the type of the keys.	
Functions	Signature	Meaning
	has_key (a_key: U): Boolean	Test for membership of a key
	item (a_key: U): T	Return item for key 'a_key'. Equivalent to ISO 11404 <i>fetch</i> operation.
Invariants		

## 3.3.7 Interval Type

INTERFACE	Interval <t:ordered></t:ordered>	
Purpose	Interval of ordered items.	
Attributes	Signature	Meaning
	lower: T	lower bound
	upper: T	upper bound
	lower_unbounded: Boolean	lower boundary open (i.e. = -infinity)
	<pre>upper_unbounded: Boolean</pre>	upper boundary open (i.e. = +infinity)
	lower_included: Boolean	lower boundary value included in range if not lower_unbounded
	<pre>upper_included: Boolean</pre>	upper boundary value included in range if not <i>upper_unbounded</i>
Functions	Signature	Meaning

INTERFACE	Interval <t:ordered></t:ordered>	
	has(e:T): Boolean	True if (lower_unbounded or ((lower_included and v >= lower) or v > lower)) and (upper_unbounded or ((upper_included and v <= upper or v < upper)))
Invariants	<pre>Lower_included_valid: lower_unbounded implies not lower_included Upper_included_valid: upper_unbounded implies not upper_included Limits_consistent: (not upper_unbounded and not lower_unbounded) implies lower &lt;= upper Limits_comparable: (not upper_unbounded and not lower_unbounded) implies lower.strictly_comparable_to(upper)</pre>	

## 3.4 Date/Time Types

Although the ISO 11404 (2003) standard defines a date-and-time type generator (section 8.1.6), and a timeinterval type (section 10.1.6), a more widely used specification of date/times is given by ISO 8601:2004, which is used as the normative basis for both string literal representation and properties used within *openEHR*. The types are shown in FIGURE 4.

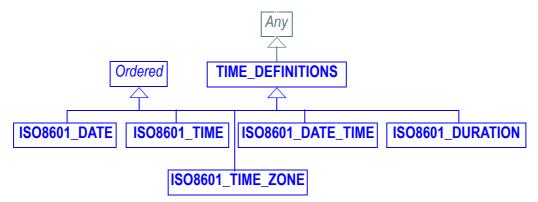


FIGURE 4 Date/Time types assumed by openEHR

ISO 8601 semantics not used in *openEHR* include:

- "expanded" dates, which have year numbers of greater than 4 digits, and may be negative; in *open*EHR, only 4-digit year numbers are assumed;
- the YYYY-WW-DD method of expressing dates (since this is imprecise and difficult to compute with due to variable week starting dates, and not required in health);
- partial dates with fractional minutes or hours, e.g. hh,hhh or mm,mm; in *openEHR*, only fractional seconds are supported when seconds are present.
- the interval form syntax. Intervals of date/times are supported in *open*EHR, but their syntax form is defined by ADL, and is standardised across all comparable types, not just dates and times.

**Deviations from the published standard** include the following:

- durations are supposed to take the form of PnnW or PnnYnnMnnDTnnHnnMnnS, but in openEHR, the W (week) designator can be used with the other designators, since it is very common to state durations of pregnancy as some combination of weeks and days.
- partial variants of ISO8601\_DATE\_TIME can include missing hours, days and months, whereas ISO 8601:2004 (section 4.3.3 c) only allows missing seconds and minutes. The reasons for this deviation are:
  - the same deviation is used in HL7v2 and HL7v3 TS (timestamp) type, i.e. there are data in existing clinical systems matching this specification;
  - in a typed object model, this deviation is more sensible anyway; the ISO 8601 rule is most likely a limitation of the purely syntactic means of expression. In real systems where a timestamp/date-time is specified in a screen form, it makes sense to allow it to be as partial as possible, rather than artifically restricted to only missing seconds and minutes.
- the time 24:00:00 (or 240000) is not allowed anywhere, whereas in ISO8601:2004 it appears to be legal at least for times. This deviation is also appears to be used in HL7v2 and HL7v3 (where midnight is defined as the time 00:00:00), and is preferable to the documented standard, since a date/time with time of 24:00:00 is really the next day, i.e. the date part is then incorrect.

The following class definitions provide an object-oriented expression of the semantics of the subset of ISO 8601:2004 used by *openEHR*.

See <a href="http://www.cl.cam.ac.uk/~mgk25/iso-time.html">http://www.cl.cam.ac.uk/~mgk25/iso-time.html</a> and the official ISO standard for ISO 8601 details. Note that in the date, time and date\_time formats shown below, 'Z' and 'T' are literals. In the duration class shown below, 'P', 'Y', 'M', 'W', 'D', 'H', 'S' and 'T' are literals.

### 3.4.1 TIME\_DEFINITIONS Class

CLASS	TIME_DEFINITIONS	
Purpose	Definitions for date/time classes. Note that the timezone limits are set by where the international dateline is. Thus, time in New Zealand is quoted using +12:00, not -12:00.	
Constants	Signature	Meaning
11	Seconds_in_minute: Integer = 60	
11	Minutes_in_hour: Integer = 60	
11	Hours_in_day: Integer = 24	
11	Nominal_days_in_month: Real = 30.42	Used for conversions of durations containing months to days and / or seconds.
11	Max_days_in_month: Integer = 31	Used for validity checking.
11	Days_in_year: Integer = 365	

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CLASS	TIME_DEFINITIONS	
11	<pre>Days_in_leap_year: Integer = 366</pre>	
11	Max_days_in_year: Integer = Days_in_leap_year	Used for validity checking.
11	Nominal_days_in_year: Real = 365.24	Used for conversions of durations containing years to days and / or seconds.
11	Days_in_week: Integer = 7	
11	Months_in_year: Integer = 12	
11	Min_timezone: DV_DURATION ensure Result.as_string = "-12:00"	
11	Max_timezone: DV_DURATION ensure Result.as_string = "+13:00"	
Functions	Signature	Meaning
	<pre>valid_year (y: Integer): Boolean ensure Result = y &gt;= 0</pre>	True if $y \ge 0$
	<pre>valid_month (m: Integer): Boolean ensure Result = m &gt;= 1 and m &lt;= Months_in_year</pre>	True if m >= 1 and m <= Months_in_year
	<pre>valid_day (y, m, d: Integer): Boolean ensure Result = d &gt;= 1 and d &lt;= days_in_month(m, y)</pre>	True if d >= 1 and d <= days_in_month(m, y)
	<pre>valid_hour (h, m, s: Integer): Boolean ensure Result = (h &gt;= 0 and h &lt; Hours_in_day) or (h = Hours_in_day and m = 0 and s = 0)</pre>	True if (h >= 0 and h < Hours_in_day) or (h = Hours_in_day and m = 0 and s = 0)

CLASS	TIME_DEFINITIONS	
	<pre>valid_minute (m: Integer): Boolean ensure Result = m &gt;= 0 and m &lt; Minutes_in_hour</pre>	True if m >= 0 and m < Minutes_in_hour
	<pre>valid_second (s: Integer): Boolean ensure Result = s &gt;= 0 and s &lt; Seconds_in_minute</pre>	True if s >= 0 and s < Seconds_in_minute
	<pre>valid_fractional_second (fs: Dou- ble): Boolean ensure Result = fs &gt;= 0.0 and fs &lt; 1.0</pre>	True if fs $\geq$ = 0.0 and fs < 1.0
Invariants		

# 3.4.2 ISO8601\_DATE Class

CLASS	ISO8601_DATE	
Purpose	Represents an absolute point in time, as measured on the Gregorian calendar, and specified only to the day.	
Inherit	ORDERED, TIME_DEFINITIONS	
Abstract	Signature Meaning	
	as_string: String	ISO8601 string for date, in format <b>YYYYMMDD</b> or <b>YYYY-MM-DD</b> , or a partial invariant. See <i>valid_iso8601_date</i> for validity.
	year: Integer	Year.
	month: Integer require not month_unknown	Month in year.
	day: Integer require not day_unknown	Day in month.
	month_unknown: Boolean	Indicates whether month in year is unknown. If so, the date is of the form "YYYY".

CLASS	ISO8601_DATE	
	day_unknown: Boolean	Indicates whether day in month is unknown. If so, and month is known, the date is of the form "YYYY-MM" or "YYYYMM".
	is_partial: Boolean	True if this date is partial, i.e. if day or more is missing.
	is_extended: Boolean	True if this date uses '-' separators.
	infix '<' (other: <i>like</i> Current): Boolean	Arithmetic comparison with other date. True if this date is closer to the origin than <i>other</i> .
	<pre>valid_iso8601_date (s: String): Boolean</pre>	String is a valid ISO 8601 date, i.e. takes the complete form:  YYYYMMDD or the extended form:  YYYY-MM-DD or one of the partial forms:  YYYYMM  YYYY or the equivalent extended form:  YYYY-MM Where:  YYYY is the string form of any positive number in the range "0000" - "9999" (zero-filled to four digits)  MM is "01" - "12" (zero-filled to two digits)  DD is "01" - "31" (zero-filled to two digits) The combinations of YYYY, MM, DD numbers must be correct with respect to the Gregorian calendar.
Invariants	Year_valid: valid_year(year) Month_valid: not month_unknown implies valid_month(month) Day_valid: not day_unknown implies valid_day(year, month, day) Partial_validity: month_unknown implies day_unknown	

## 3.4.3 ISO8601\_TIME Class

	CLASS	ISO8601_TIME
	Durnoso	Represents an absolute point in time from an origin usually interpreted as meaning the start of the current day, specified to the second.
Purpos	ruipose	A small deviation to the ISO 8601:2004 standard in this class is that the time 24:00:00 is not allowed, for consistency with ISO8601_DATE_TIME.

CLASS	ISO8601_TIME	
Inherit	ORDERED, TIME_DEFINITIONS	
Abstract	Signature	Meaning
	as_string: String	ISO8601 string for time, i.e. in form: hhmmss[,sss][Z ±hh[mm]] or the extended form: hh:mm:ss[,sss][Z ±hh[mm]], or a partial invariant. See <i>valid_iso8601_time</i> for validity.
	hour: Integer	Hour in day, in 24-hour time.
	minute: Integer require not minute_unknown	Minute in hour.
	second: Integer require not second_unknown	Second in minute.
	fractional_second: Double require not second_unknown	Fractional seconds.
	has_fractional_second: Boolean	True if the $fractional\_second$ part is significant (i.e. even if = 0.0).
	timezone: ISO8601_TIME_ZONE	Time zone; may be Void.
	minute_unknown: Boolean	Indicates whether minute is unknown. If so, the time is of the form "hh".
	second_unknown: Boolean	Indicates whether second is unknown. If so and month is known, the time is of the form "hh:mm" or "hhmm".
	is_partial: Boolean	True if this date is partial, i.e. if seconds or more is missing.
	is_extended: Boolean	True if this time uses ':' separators.
	is_decimal_sign_comma: Boolean	True if this time has a decimal part indicated by ',' (comma) rather than '.' (period).
	<pre>infix '&lt;' (other: like Current): Boolean</pre>	Arithmetic comparison with other time. True if this date is closer to previous midnight than <i>other</i> .

CLASS	ISO8601_TIME	
	<pre>valid_iso8601_time (s: String): Boolean</pre>	String is a valid ISO 8601 date, i.e. takes the form:  hhmmss[,sss][Z   ±hh[mm]]  or the extended form:  hh:mm:ss[,sss][Z   ±hh[mm]]  or one of the partial forms:  hhmm or hh  or the extended form:  hh:mm  with an additional optional timezone indicator of:  Z or ±hh[mm]  Where:  hh is "00" - "23" (0-filled to two digits)  mm is "00" - "59" (0-filled to two digits)  ss is "00" - "60" (0-filled to two digits)  sss is any numeric string, representing an optional fractional second  Z is a literal meaning UTC (modern replacement for GMT), i.e. timezone +0000  ±hh[mm], i.e. +hhmm, +hh, -hhmm, -hh indicating the timezone.
Invariants	Hour_valid: valid_hour(hour, minute, second) Minute_valid: not minute_unknown implies valid_minute(minute) Second_valid: not second_unknown implies valid_second(second) Fractional_second_valid: has_fractional_second implies (not second_unknown and valid_fractional_second(fractional_second)) Partial_validity: minute_unknown implies second_unknown	

# 3.4.4 ISO8601\_DATE\_TIME Class

CLASS	ISO86	01_DATE_TIME
Represents an absolute point in time, specified to the second.		ne, specified to the second.
	Note that this class includes 2 deviations from ISO 8601:2004:	
Purpose	<ul> <li>for partial date/times, any part of the date/time up to the month may be missing, not just seconds and minutes as in the standard;</li> <li>the time 24:00:00 is not allowed, since it would mean the date was really on the next day.</li> </ul>	
Inherit	ORDERED, TIME_DEFINITIONS	
Abstract	Signature	Meaning

CLASS	ISO86	01_DATE_TIME
	as_string: String ensure valid_iso8601_date_time(Result)	ISO8601 string for date/time, in format YYYYMMDDThhmmss[,sss][Z   ±hh[mm]] or in extended format YYYY-MM-DDThh:mm:ss[,sss][Z   ±hh[mm]] or a partial variant; see valid_iso8601_date_time() below.
	year: Integer	year
	month: Integer require not month_unknown	month in year
	day: Integer require not day_unknown	day in month
	hour: Integer require not hour_unknown	hour in day
	minute: Integer require not minute_unknown	minute in hour
	second: Integer require not second_unknown	second in minute
	fractional_second: Double require has_fractional_second	fractional seconds
	has_fractional_second: Boolean	True if the $fractional\_second$ part is signficant (i.e. even if = 0.0).
	timezone: ISO8601_TIME_ZONE	Timezone; may be Void.
	month_unknown: Boolean	Indicates whether month in year is unknown.
	day_unknown: Boolean	Indicates whether day in month is unknown.
	hour_unknown: Boolean	Indicates whether hour in day is known.
	minute_unknown: Boolean	Indicates whether minute in hour is known.
	second_unknown: Boolean	Indicates whether minute in hour is known.
	is_partial: Boolean	True if this date is partial, i.e. if seconds or more is missing.

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CLASS	ISO8601_DATE_TIME	
	is_decimal_sign_comma: Boolean	True if this time has a decimal part indicated by ',' (comma) rather than '.' (period).
	infix '<' (other: <i>like</i> Current): Boolean	Arithmetic comparison with other date/time. True if this date/time is closer to origin than other.
	is_extended: Boolean	True if this date/time uses '-', ':' separators.
	<pre>valid_iso8601_date_time (s: String): Boolean</pre>	String is a valid ISO 8601 date-time, i.e. takes the form:  • YYYYMMDDThhmmss[,sss] [Z   ±hh[mm]] or the extended form:  • YYYY-MM-DDThh:mm:ss[,sss] [Z   ±hh[mm]] or one of the partial forms:  • YYYYMMDDThhmm  • YYYYMMDDThh or the equivalent extended forms:  • YYYY-MM-DDThh:mm  • YYYY-MM-DDThh (meanings as in DV_DATE, DV_TIME) and the values in each field are valid.
Invariants	Year_valid: valid_year(year) Month_valid: valid_month(month) Day_valid: valid_day(year, month, day)  Hour_valid: valid_hour(hour, minute, second) Minute_valid: not minute_unknown implies valid_minute(minute) Second_valid: not second_unknown implies valid_second(second) Fractional_second_valid: has_fractional_second implies (not second_unknown and valid_fractional_second(fractional_second))  Partial_validity_year: not month_unknown Partial_validity_month: not month_unknown Partial_validity_day: not day_unknown Partial_validity_hour: not hour_unknown Partial_validity_minute: minute_unknown implies second_unknown	

# 3.4.5 ISO8601\_TIME\_ZONE Class

CLASS	ISO8601_TIMEZONE
Purpose	Represents a timezone as used in ISO 8601.

CLASS	ISO8601_TIMEZONE	
Inherit	TIME_DEFINITIONS	
Abstract	Signature	Meaning
	as_string: String	ISO8601 timezone string, in format  • Z   ±hh[mm]  where:  • hh is "00" - "23" (0-filled to two digits)  • mm is "00" - "59" (0-filled to two digits)  • Z is a literal meaning UTC (modern replacement for GMT), i.e. timezone +0000
	hour: Integer	Hour part of timezone - in the range 00 - 12
	minute: Integer require not minute_unknown	Minute part of timezone. Generally 00 or 30.
	sign: Integer	Direction of timezone expresssed as +1 or -1.
	is_gmt: Boolean	True if timezone is UTC, i.e. +0000
	minute_unknown: Boolean	Indicates whether minute part known.
Invariants	<pre>Hour_valid: hour &gt;= 0 and hour &lt;= Max_timezone_hour Minute_valid: not minute_unknown implies valid_minute(minute) Sign_valid: sign = 1 or sign = -1</pre>	

## 3.4.6 ISO8601\_DURATION Class

CLASS	ISO86	601_DURATION
Purpose	Represents a period of time corresponding to a difference between two time-points.	
Inherit	ORDERED, TIME_DEFINITIONS	
Abstract	Signature	Meaning
	as_string: String	ISO8601 string for duration, in format • P[nnY][nnM][nnW][nnD][T[nnH][nnM][nnS]]
	years: Integer	number of years of nominal 365-day length
	months: Integer	number of months of nominal 30 day length
	weeks: Integer	number of 7 day weeks
	days: Integer	number of 24 hour days

CLASS	ISO8601_DURATION	
	hours: Integer	number of 60 minute hours
	minutes: Integer	number of 60 second minutes
	seconds: Integer	number of seconds
	fractional_second: Double	fractional seconds
	<pre>infix '&lt;' (other: like Current):     Boolean</pre>	Arithmetic comparison with other duration. True if this duration is smaller than <i>other</i> .
	<pre>valid_iso8601_duration (s: String): Boolean</pre>	String is a valid ISO 8601 duration, i.e. takes the form:  • P[nnY][nnM][nnW][nnD][T[nnH][nnM][nnS]]  Where each nn represents a number of years, months, etc. nnW represents a number of 7-day weeks.  Note: allowing the W designator in the same expression as other designators is an exception to the published standard, but necessary in clinical information (typically for representing pregnancy duration).
	is_decimal_sign_comma: Boolean	True if this time has a decimal part indicated by ',' (comma) rather than '.' (period).
	to_seconds: Double	Total number of seconds equivalent (including fractional) of entire duration.
Invariants	<pre>years_valid: years &gt;= 0 months_valid: months &gt;= 0 weeks_valid: weeks &gt;= 0 days_valid: days &gt;= 0 hours_valid: hours &gt;= 0 minutes_valid: minutes &gt;= 0 seconds_valid: seconds &gt;= 0 fractional_second_valid: fractional</pre>	al_second >= 0.0 and fractional_second < 1.0

#### **Identification Package** 4

#### 4.1 Overview

The identification package describes a model of references and identifiers for information entities only and is illustrated in FIGURE 5. Real-world entity identifiers are defined in the openEHR Data Types information model.

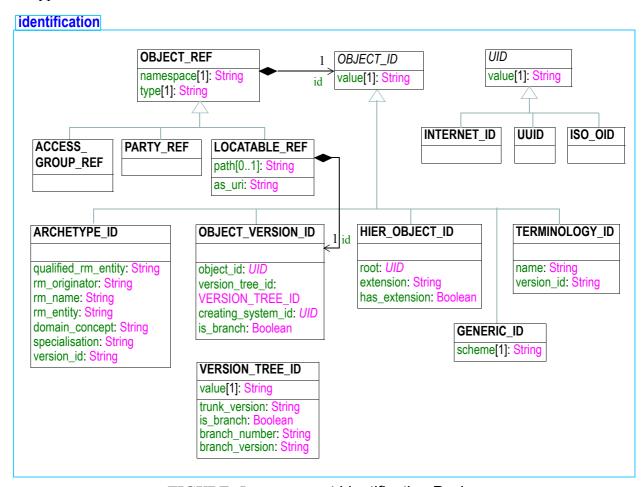


FIGURE 5 rm.support.identification Package

#### 4.1.1 Requirements

Identification of entities both in the real world and in information systems is a non-trivial problem. The scenarios for identification across systems in a health information environment include the following:

- real world identifiers such as social security numbers, veterans affairs ids etc can be recorded as required by health care facilities, enterprise policies, or legislation;
- identifiers for informational entities which represent real world entities or processes should be unique;
- it should be possible to determine if two identifiers refer to information entities that are linked to the same real world entity, even if instances of the information entities are maintained in different systems;

- versions or changes to real-world entity-linked informational entities (which may create new information instances) should be accounted for in two ways:
  - it should be possible to tell if two identifiers refer to distinct versions of the same informational entity in the same version tree;
  - it should not be possible to confuse same-named versions of informational entities maintained in multiple systems which purport to represent the same real world entity. E.g. there is no guarantee that two systems' "latest" version of the Person "Dr Jones" is the same.

Medico-legal use of information relies on previous states of information being identifiable in some way.

- it should be possible for an entity in one system or service (such as the EHR) to refer to an entity in another system or service in such a way that:
  - the target of the reference is easily finable within the shared environment, and
  - the reference does is valid regardless of the physical architecture of servers and applications.

The following subsections describe some of the features and challenges of identification.

#### **Identification of Real World Entities (RWEs)**

Real world entities such as people, car engines, invoices, and appointments can all be assigned identifiers. Although many of these are designed to be unique within a jurisdiction, they are often not, due to data entry errors, bad design (ids that are too small or incorporate some non-unique characteristic of the identified entities), bad process (e.g. non-synchronised id issuing points); identity theft (e.g. via theft of documents of proof or hacking). In general, while some real world identifiers (RWIs) are "nearly unique", none can be guaranteed so. It should also be the case that if two RWE identifiers are equal, they refer to the same RWE.

#### Identification of Informational Entities (IEs)

As soon as information systems are used to record facts about RWEs, the situation becomes more complex because of the intangible nature of information. In particular:

- the same RWE can be represented simultaneously on more than one system ("spatial multiplicity");
- the same RWE may be represented by more than one "version" of the same IE in a system ("temporal multiplicity").

At first sight, it appears that there can also be purely informational entities, i.e. IEs which do not refer to any RWE, such as books, online-only documents and software. However, as soon as one considers an example it becomes clear that there is always a notional "definitive" or "authoritative" (i.e. trusted) version of every such entity. These entities can better be understood as "virtual RWEs". Thus it can still be said that multiple IEs may refer to any given RWE.

The underlying reason for the multiplicity of IEs is that "reality" - time and space - in computer systems is not continuous but discrete, and each "entity" is in fact just a snapshot of certain attribute values of a RWE.

If identifiers are assigned to IEs without regard to versions or duplicates, then no assertion can be made about the identified RWE when two IE ids are compared.

#### **Identification of Versions of Informational Entities**

The notion of "versioning" applies only to informational entities, i.e. distinct instances of content each representing a snapshot of some notional information. Where such instances are stored and managed in versioned containers, within a versioning system of some kind, explicit identification of the versions is required. The requirements are discussed in detail in the Common IM, change\_control package. They can be summarised as follows:

- it must be possible to distinguish two versions of the same notional entity, i.e. know from the identifier if they are the same or different versions of the same thing;
- it must be possible to tell the relationship between the items in a versioned lineage, from the version identifiers.

#### **Referencing of Informational Entities**

Within a distributed information environment, there is a need for entities not connected by direct references in the same memory space to be able to refer to each other. There are two competing requirements:

- that the separation of objects in a distributed computing environment not compromise the semantics of the model. At the limit, this mandates the use of proxy types which have the same abstract interface as the proxied type; i.e. the "static" approach of Corba.
- that different types of information can be managed relatively independently; for example EHR and demographic information can be managed by different groups in an organisation or community, each with at least some freedom to change implementation and model details.

### 4.1.2 Identifying Real World Entities (RWE)

In *open*EHR, Real world entities are identified with a multipart identifier expressed in the data type DV\_IDENTIFIER (see *open*EHR Data Types specification). This type should be used to express lab result identifiers, veterans affairs numbers and so on, i.e. any identifier issued by an organisation and corresponding to a *continuant* (an entity that continues to exist even if its attributes change over time).

## 4.1.3 Identifying Informational Entities (IEs)

The class <code>OBJECT\_ID</code> is an abstract model of identifiers of IEs. It is assumed *a priori* that there can in general be more than one IE referring to the same underlying real world entity (RWE), such as a person or invoice; this is due to the possible existence of multiple copies, and also multiple versions. An <code>OBJECT\_ID</code> therefore implicitly refers to a version of something; two versions of a Person object must have two distinct <code>OBJECT\_IDs</code>. The rule for versioning is that if any attribute value of the IE changes, a new <code>OBJECT\_ID</code> must be generated. Some <code>OBJECT\_ID</code> subtypes explicitly model a version identifier. In practice, it can usually be omitted for ids of terminologies, where the terminology obeys the rule that a given code never changes its meaning through all versions of the terminology (i.e. ICD10 code F40.0 will mean "Agoraphobia" for all time (in English)).

The subtype <code>HIER\_OBJECT\_ID</code> defines a hierarchical identifier model, along the lines of ISO Oids; it includes the attributes *root* and *extension*, to make up a complete, unique identifier. The *root* attribute is of type <code>UID</code>, meaning it has the properties of a timeless unique object identifier. Subtypes of <code>UID</code> include the <code>ISO OID</code> and <code>UUID</code> types. The latter models a DCE UUID (also known as a GUID).

The other subtypes, ARCHETYPE\_ID and TERMINOLOGY\_ID define different kinds of identifier, the former being a multi-axial identifier for archetypes, and the latter being a globally unique single string identifier for terminologies.

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### 4.1.4 Identifying Versions of Informational Entities

The scheme used in *open*EHR for identifying versions uses a three-part identifier, consisting of:

- the identifier of the version container, in the form of an OBJECT ID;
- the location in the version tree, as a 1- or 3-part numeric identifier, where the latter type expresses branching;
- the identifier of the system in which this version was created.

Under this scheme, multiple versions in the same container all have the same value for the first identifier, while their location in the version tree is given by the combination of the version tree identifier and the identifier of the creating system.

The format of the *creating\_system\_id* attribute is not currently fixed, hence its type is <code>HIER\_OBJECT\_ID</code>, allowing for various possibilities. The requirements on this identifier are that it be unique per system, and that it be easy to obtain or generate. It is also helpful if it is a meaningful identifier. The two most practical candidates appear to be GUIDs (which are not meaningful, but are easy to generate) and reverse internet domain identifiers, as recommended in [3] (these are easy to determine if the system has an internet address, and are meaningful and directly processible, however unconnected systems pose a problem). ISO Oids might also be used. All of these identifier types are accommodated via the use of <code>HIER\_OBJECT\_ID</code>.

A full explanation of the version identification scheme and its capabilities is given in the change control section of the Common IM.

### 4.1.5 Referring to Informational Entities

All OBJECT\_IDs are used as identifier attributes within the thing they identify, in the same way as a database primary key. To *refer* to an identified object, an instance of the class OBJECT\_REF is required, in the same way as a database foreign key. OBJECT\_REF is provided as a means of distributed referencing, and includes the object namespace (typically 1:1 with some service, such as "terminology") and type. The general principle of object references is to be able to refer to an object available in a particular namespace or service. Usually they are used to refer to objects in other services, such as a demographic entity from within an EHR, but they may be used to refer to local objects as well. The type may be the concrete type of the referred-to object (e.g. "GP") or any proper ancestor (e.g. "PARTY"). The notion of object reference provided here is a compromise between the static binding notion of Corba (where each model is dependent on all the interface details of the classes in other models) and a purely dynamic referencing scheme, where the holder of a reference cannot even tell what type of object the reference points to.

## 4.2 Class Descriptions

## 4.2.1 OBJECT\_REF Class

CLASS	OBJECT_REF
Purpose	Class describing a reference to another object, which may exist locally or be maintained outside the current namespace, e.g. in another service. Services are usually external, e.g. available in a LAN (including on the same host) or the internet via Corba, SOAP, or some other distributed protocol. However, in small systems they may be part of the same executable as the data containing the Id.

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CLASS	OBJECT_REF	
Attributes	Signature	Meaning
	id: OBJECT_ID	Globally unique id of an object, regardless of where it is stored.
	namespace: String	Namespace to which this identifier belongs in the local system context (and possibly in any other <i>open</i> EHR compliant environment) e.g. "terminology", "demographic". These names are not yet standardised. Legal values for the namespace are  "local"   "unknown"   "[a-zA-Z] [a-zA-Z0-9:/&+?]*"
	type: String	Name of the class (concrete or abstract) of object to which this identifier type refers, e.g. "PARTY", "PERSON", "GUIDELINE" etc. These class names are from the relevant reference model. The type name "ANY" can be used to indicate that any type is accepted (e.g. if the type is unknown).
Invariant	Id_exists: id /= Void Namespace_exists: namespace /= Void and then not namespace.empty Type_exists: type /= Void and then not type.empty	

# 4.2.2 ACCESS\_GROUP\_REF Class

CLASS	ACCESS_GROUP_REF	
Purpose	Reference to access group in an access control service.	
Inherit	OBJECT_REF	
Functions	Signature Meaning	
Invariant	Type_validity: type.is_equal("ACCESS_GROUP")	

email: info@openEHR.org web: http://www.openEHR.org

# 4.2.3 PARTY\_REF Class

CLASS	PARTY_REF	
Purpose	Identifier for parties in a demographic or identity service. There are typically a number of subtypes of the PARTY class, including PERSON, ORGANISATION, etc. Abstract supertypes are allowed if the referenced object is of a type not known by the current implementation of this class (in other words, if the demographic model is changed by the addition of a new PARTY or ACTOR subtypes, valid PARTY_REFs can still be constructed to them).	
Inherit	OBJECT_REF	
Functions	Signature Meaning	
Invariant	Type_validity: type.is_equal("PERSON") or type.is_equal("ORGANISATION") or type.is_equal("GROUP") or type.is_equal("AGENT")or type.is_equal("ROLE") or type.is_equal("PARTY") or type.is_equal("ACTOR")	

# 4.2.4 LOCATABLE\_REF Class

CLASS	LOCATABLE_REF	
Purpose	Reference to a LOCATABLE instance inside the top-level content structure inside a VERSION <t>; the <i>path</i> attribute is applied to the object that VERSION.<i>data</i> points to.</t>	
Inherit	OBJECT_REF	
Attributes	Signature	Meaning
11 (redefined)	id: OBJECT_VERSION_ID	The identifier of the Version.
01	path: String	The path to an instance in question, as an absolute path with respect to the object found at VERSION. data. An empty path means that the object referred to by id being specified.
Functions	Signature	Meaning
	as_uri: String	A URI form of the reference, created by concatenating the following: "ehr://" + id.value + "/" + path
Invariant	<pre>Path_valid: path /= Void implies not path.is_empty</pre>	

## 4.2.5 OBJECT\_ID Class

CLASS	OBJECT_ID (abstract)	
Purpose	Ancestor class of identifiers of informational objects. Ids may be completely meaningless, in which case their only job is to refer to something, or may carry some information to do with the identified object.	
Use	Object ids are used inside an object to identify that object. To identify another object in another service, use an <code>OBJECT_REF</code> , or else use a UID for local objects identified by UID. If none of the subtypes is suitable, direct instances of this class may be used.	
Attributes	Signature Meaning	
	value: String	The value of the id in the form defined below.
Invariant	Value_exists: value /= Void and then not value.empty	

## 4.2.6 HIER\_OBJECT\_ID Class

CLASS	HIER_OBJECT_ID	
Purpose	Hierarchical identifiers consisting of a root part and an optional extension.	
HL7	The HL7v3 II Data type.	
Functions	Signature	Meaning
	root: UID	The identifier of the conceptual namespace in which the object exists, within the identification scheme.
	has_extension: Boolean	True if there is an extension part.
	extension: String	Optional local identifier of the object within the context of the root identifier.
Invariant	<pre>Root_valid: root /= Void Extension_validity: has_extension xor extension = Void</pre>	

### 4.2.6.1 Identifier Syntax

The syntax of the *value* attribute by default follows the following production rules (EBNF):

value: root [ '::' extension ]

extension: alpha\_numeric\_string

## 4.2.7 OBJECT\_VERSION\_ID Class

CLASS	OBJECT_VERSION_ID	
Purpose	Globally unique identifier for one version of a versioned object.	
Inherit	OBJECT_ID	
Functions	Signature Meaning	
11	object_id: UID	Unique identifier for logical object of which this identifier identifies one version; normally the <i>object_id</i> will be the unique identifier of the version container containing the version referred to by this OBJECT_VERSION_ID instance.
11	version_tree_id: VERSION_TREE_ID	Tree identifier of this version with respect to other versions in the same version tree, as either 1 or 3 part dot-separated numbers, e.g. "1", "2.1.4".
11	creating_system_id: UID	Identifier of the system that created the Version corresponding to this Object version id.
Functions	Signature	Meaning
	is_branch: Boolean	True if this version identifier represents a branch.
Invariants	Object_valid: object_id /= Void Version_tree_id: version_tree_id /= Void creating_system_id: creating_system_id /= Void	

### 4.2.7.1 Identifier Syntax

The string form of an <code>OBJECT\_VERSION\_ID</code> stored in its *value* attribute consists of three segments separated by double colons ("::"), i.e. (EBNF):

An example is as follows:

```
F7C5C7B7-75DB-4b39-9A1E-C0BA9BFDBDEC::87284370-2D4B-4e3d-A3F3-F303D2F4F34B::2
```

# 4.2.8 VERSION\_TREE\_ID Class

CLASS	VERSION_TREE_ID
Purpose	Version tree identifier for one version.

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CLASS		VERSION_TREE_ID
Attributes	Signature	Meaning
11	value: String	String form of this identifier.
Functions	Signature	Meaning
	trunk_version: String	Trunk version number; numbering starts at 1.
	branch_number: String	Number of branch from the trunk point; numbering starts at 1.
	branch_version: String	Version of the branch; numbering starts at 1.
	is_branch: Boolean	True if this version identifier represents a branch, i.e. has <i>branch_number</i> and <i>branch_version</i> parts.
	is_first: Boolean	True if this version identifier corresponds to the first version, i.e. <i>trunk_version</i> = "1"
Invariants	Value_valid: value /= Void and then not value.is_empty  Trunk_version_valid: trunk_version /= Void and then trunk_version.is_integer and then trunk_version.as_integer >= 1  Branch_number_valid: branch_number /= Void implies branch_number.is_integer and then branch_number.as_integer >= 1  Branch_version_valid: branch_version /= Void implies branch_version.is_integer and then branch_version.as_integer >= 1  Branch_validity: (branch_number = Void and branch_version = Void ) xor (branch_number /= Void and branch_version /= Void )  Is_branch_validity: is_branch xor branch_number = Void Is_first_validity: not is_first xor trunk_version.is_equal("1")	

## 4.2.8.1 Syntax

The format of the value attribute is (EBNF):

## 4.2.9 ARCHETYPE\_ID Class

CLASS	ARCHETYPE_ID	
Purpose	Identifier for archetypes.	
Inherit	OBJECT_ID	
Functions	Signature	Meaning

CLASS	ARCHETYPE_ID	
	qualified_rm_entity: String	Globally qualified reference model entity, e.g. "openehr-composition-OBSERVA-TION".
	domain_concept: String	Name of the concept represented by this archetype, including specialisation, e.g. "biochemistry_result-cholesterol".
	rm_originator: String	Organisation originating the reference model on which this archetype is based, e.g. "openehr", "cen", "hl7".
	rm_name: String	Name of the reference model, e.g. "rim", "ehr_rm", "en13606".
	rm_entity: String	Name of the ontological level within the reference model to which this archetype is targeted, e.g. for openEHR, "folder", "composition", "section", "entry".
	specialisation: String	Name of specialisation of concept, if this archetype is a specialisation of another archetype, e.g. "cholesterol".
	version_id: String	Version of this archetype.
Invariant	Qualified_rm_entity_valid: qualified_rm_entity /= Void and then not qualified_rm_entity.is_empty  Domain_concept_valid: domain_concept /= Void and then not domain_concept.is_empty  Rm_originator_valid: rm_originator /= Void and then not rm_originator.is_empty  Rm_name_valid: rm_name /= Void and then not rm_name.is_empty  Rm_entity_valid: rm_entity /= Void and then not rm_entity.is_empty  Specialisation_valid: specialisation /= Void implies not specialisation.is_empty  Version_id_valid: version_id /= Void and then not version_id.is_empty	

### 4.2.9.1 Archetype ID Syntax

Archetype identifiers are "multi-axial", meaning that each identifier instance denotes a single archetype within a multi-dimensional space. In this case, the space is essentially a versioned 3-dimensional space, with the dimensions being:

- · reference model entity, i.e. target of archetype
- domain concept
- version

As with any multi-axial identifier, the underlying principle of an archetype id is that all parts of the id must be able to be considered immutable. This means that no variable characteristic of an archetype

(e.g. accrediting authority, which might change due to later accreditation by another authority, or may be multiple) can be included in its identifier. The syntax of an ARCHETYPE ID is as follows (EBNF):

```
archetype_id: qualified_rm_entity `.' domain_concept `.' version_id

qualified_rm_entity: rm_originator `-' rm_name `-' rm_entity
rm_originator: V_NAME
rm_name: V_NAME
rm_entity: V_NAME

domain_concept: concept_name { `-' specialisation }*
concept_name: V_NAME
specialisation: V_NAME
version_id: `v' V_NUMBER

NUMBER: [0-9]*
NAME: [a-z][a-z0-9()/%$#&]*
```

The field meanings are as follows:

*rm\_originator*: id of organisation originating the reference model on which this archetype is based;

*rm\_name*: id of the reference model on which the archetype is based;

rm entity: ontological level in the reference model;

domain concept: the domain concept name, including any specialisations;

version id: numeric version identifier;

Examples of archetype identifiers include:

- openehr-composition-SECTION.physical examination.v2
- openehr-composition-SECTION.physical examination-prenatal.v1
- hl7-rim-act.progress note.v1
- openehr-composition-OBSERVATION.progress note-naturopathy.v2

Archetypes can also be identified by other means, such as ISO oids.

## 4.2.10 TERMINOLOGY\_ID Class

CLASS	TERMINOLOGY_ID	
Purpose	Identifier for terminologies such accessed via a terminology query service. In this class, the value attribute identifies the Terminology in the terminology service, e.g. "SNOMED-CT". A terminology is assumed to be in a particular language, which must be explicitly specified.	
The value if the id attribute is the precise terminoloactual release (i.e. actual "version"), local modification		<u> </u>
Inherit	OBJECT_ID	
Functions	Signature	Meaning

CLASS	TERMINOLOGY_ID	
	name: String	Return the terminology id (which includes the "version" in some cases). Distinct names correspond to distinct (i.e. non-compatible) terminologies. Thus the names "ICD10AM" and "ICD10" refer to distinct terminologies.
	version_id: String	Version of this terminology, if versioning supported, else the empty string.
Invariants	Name_valid: name /= Void and then not name.is_empty Version_id_valid: version_id /= Void	

### 4.2.10.1 Identifier Syntax

The syntax of the *value* attribute is as follows:

Examples of terminology identifiers include:

- "snomed-ct"
- · "ICD9(1999)"

Versions should only be needed for those terminologies which break the rule that the thing being identified with a code loses or changes its meaning over versions of the terminology. This should not be the case for well known modern terminologies and ontologies, particularly those designed since the publication of Cimino's 'desiderata' [1] of which the principle of "concept permanance" is applicable here - "A concept's meaning cannot change and it cannot be deleted from the vocabulary". However, there maybe older terminologies, or specialised terminologies which may not have obeyed these rules, but which are still used; version ids should always be used for these.

## 4.2.11 GENERIC\_ID Class

CLASS	GENERIC_ID	
Purpose	Generic identifier type for identifiers whose format is othterwise unknown to <i>open</i> EHR. Includes an attribute for naming the identification scheme (which may well be local).	
Inherit	OBJECT_ID	
attributes	Signature	Meaning
11	Name of the scheme to which this identifier conforms. Ideally this name will be recognisable globally but realistically it may be a local <i>ad hoc</i> scheme whose name is not controlled or standardised in any way.	
Invariants	Scheme_valid: scheme /= Void and then not scheme.is_empty	

## 4.2.12 UID Class

CLASS	UID (abstract)	
Purpose	Abstract parent of classes representing unique identifiers which identify information entities in a durable way. UIDs only ever identify one IE in time or space and are never re-used.	
HL7	The HL7v3 UID Data type.	
Attributes	Signature Meaning	
	value: String The value of the id.	
Invariant	Value_exists: value /= Void and then not value.empty	

# 4.2.13 ISO\_OID Class

CLASS	ISO_OID	
Purpose	Model of ISO's Object Identifier (oid) as defined by the standard ISO/IEC 8824. Oids are formed from integers separated by dots. Each non-leaf node in an Oid starting from the left corresponds to an assigning authority, and identifies that authority's namespace, inside which the remaining part of the identifier is locally unique.	
HL7	The HL7v3 OID Data type.	
Inherit	UID	
Functions	Signature Meaning	
Invariant		

## 4.2.14 **UUID Class**

CLASS	UUID	
Purpose	Model of the DCE Universal Unique Identifier or UUID which takes the form of hexadecimal integers separated by hyphens, following the pattern 8-4-4-12 as defined by the Open Group, CDE 1.1 Remote Procedure Call specification, Appendix A. Also known as a GUID.	
HL7	The HL7v3 UUID Data type.	
Inherit	UID	
Functions	Signature	Meaning

CLASS	UUID
Invariant	

## 4.2.15 INTERNET\_ID Class

CLASS	INTERNET_ID	
Purpose	Model of a reverse internet domain, as used to uniquely identify an internet domain. In the form of a dot-separated string in the reverse order of a domain name, specified by IETF RFC 1034 (http://www.ietf.org/rfc/rfc1034.txt).	
Inherit	UID	
Functions	Signature	Meaning
Invariant		

### 4.2.15.1 Syntax

According to IETF RFC1034, the syntax of a domain name follows the BNF grammar:

```
domain: subdomain | ' '
subdomain: label | subdomain '.' label
label: letter [ [ ldh-str ] let-dig ]
ldh-str: let-dig-hyp | let-dig-hyp ldh-str
let-dig-hyp: let-dig | '-'
let-dig: letter | digit

letter: any one of the 52 alphabetic characters A through Z in upper case and a through z in lower case

digit: any one of the ten digits 0 through 9

It can also be expressed using the regular expression:
[a-zA-Z]([a-zA-Z0-9-]*[a-zA-Z0-9])?(\.[a-zA-Z]([a-zA-Z0-9-]*[a-zA-Z0-9]))*
```

# 5 Terminology Package

### 5.1 Overview

This section describes the terminology package, which contains classes for accessing the *open*EHR support terminology from within instances of classes defined in the reference model. The classes shown here wuld normally be inherited via the classes <code>EXTERNAL\_ENVIRONMENT\_ACCESS</code> and <code>OPENEHR\_DEFINITIONS</code>, although the extact details of how this is done may vary depending on implementation language.

### 5.2 Service Interface

A simple terminology service interface is defined according to FIGURE 6, enabling *open*EHR code sets and terminology to be referenced formally from within the Reference Model. Terminologies are identified by the US NLM UMLS meta-data list at <a href="http://www.nlm.nih.gov/research/umls/metaal.html">http://www.nlm.nih.gov/research/umls/metaal.html</a>.

To Be Determined: identifiers of code sets, e.g. ISO 639-1 etc

## 5.3 Terms and Codes in the *open*EHR Reference Model

Structural attributes in the Reference Model, such as FEEDER\_AUDIT.change\_type are defined by an invariant in the enclosing class, such as the following:

```
Change_type_valid:
```

terminology(Terminology\_id\_openehr).has\_code\_for\_group\_id (Group id audit change type, change type.defining code)

This is a formal way of saying that the attribute *change\_type* must have a value such that its *defining\_code* (its CODE\_PHRASE) is in the set of CODE\_PHRASEs in the *openEHR* Terminology which are in the group whose indentifier is Group\_id\_audit\_change\_type.

A similar invariant is used for attributes of type CODE PHRASE, which come from a code set:

*Media\_type\_valid*: media\_type /= Void *and then* code set(Code set media types).has(media type)

#### terminology

#### TERMINOLOGY\_SERVICE

terminology (name: String): TERMINOLOGY\_ACCESS code\_set (name: String): CODE\_SET\_ACCESS has\_terminology (name: String): Boolean has\_code\_set (name: String): Boolean terminology\_identifiers: List<String> code\_set\_identifiers: List<String>

#### **CODE SET ACCESS** <<interface>>

id: String

all codes: Set<CODE PHRASE>

has\_lang (a\_lang: CODE\_PHRASE): Boolean has\_code (a\_code: CODE\_PHRASE): Boolean

#### **TERMINOLOGY ACCESS**

<<interface>>

id: String

all codes: Set<CODE PHRASE>

codes\_for\_group\_id (group\_id: String): Set<CODE\_PHRASE> codes\_for\_group\_name (name, lang: String): Set<CODE\_PHRASE> has\_code\_for\_group\_id (group\_id: String; a\_code: CODE\_PHRASE): Boolean rubric\_for\_code (code, lang: String): String

#### OPENEHR\_TERMINOLOGY\_GROUP\_IDENTIFIERS

const Terminology\_id\_openehr: String is "openehr

const Group\_id\_audit\_change\_type: String is "audit change type"

const Group\_id\_attestation\_reason: String is "attestation reason"

const Group\_id\_composition\_category: String is "composition category" const Group\_id\_event\_math\_function: String is "event math function"

const Group\_id\_ism\_states: String is "ISM states"

const Group id ism transitions: String is "ISM transitions"

const Group\_id\_null\_flavours: String is "null flavours'

const Group\_id\_measurable\_properties: String is "measurable properties"

const Group\_id\_participation\_function: String is "participation function"

const Group\_id\_participation\_mode: String is "participation mode"

const Group\_id\_setting: String is "setting"

const Group\_id\_term\_mapping\_purpose: String is "term mapping purpose" const Group\_id\_related\_party\_relationship: String is "related party relationship"

const Group\_id\_version\_lifecycle\_state: String is "version lifecycle state"

valid\_group\_id(an\_id: String): Boolean

#### OPENEHR CODE SET IDENTIFIERS

const Code set\_id\_character\_sets: String is "character sets'

const Code\_set\_id\_compression\_algorithms: String is "compression algorithms" const Code\_set\_id\_countries: String is "countries"

const Code\_set\_id\_integrity\_check\_algorithms: String is "integrity check algorithms"

const Code\_set\_id\_languages: String is "languages" const Code\_set\_id\_media\_types: String is "media types"

const Code\_set\_id\_normal\_statuses: String is "normal statuses"

valid code set id(an id: String): Boolean

### FIGURE 6 rm.support.terminology Package

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#### 5.4 **Class Definitions**

#### 5.4.1 TERMINOLOGY\_SERVICE Class

CLASS	TERMINOLOGY_SERVICE	
Purpose	Defines an object providing proxy access to a terminology service.	
Functions	Signature Meaning	
	terminology (name: String): TERMINOLOGY_ACCESS require name /= Void and then has_terminology (name: String) ensure Result /= Void	Return an interface to the terminology named 'name'. Allowable names are taken from the US NLM UMLS meta-data list at <a href="http://www.nlm.nih.gov/research/umls/metaal.html">http://www.nlm.nih.gov/research/umls/metaal.html</a>
	<pre>code_set (name: String):   CODE_SET_ACCESS   require   name /= Void and then   has_code_set (name: String)   ensure   Result /= Void</pre>	Return an interface to the code_set named 'name'. Allowable names are taken from TBD.
	has_terminology (name: String): Boolean require name /= Void and then not name.is_empty	True if terminology named 'name' known by this service. Allowable names are taken from the US NLM UMLS meta-data list at <a href="http://www.nlm.nih.gov/research/umls/metaal.html">http://www.nlm.nih.gov/research/umls/metaal.html</a>
	has_code_set (name: String): Boolean require name /= Void and then not name.is_empty	True if code_set named 'name' known by this service. Allowable names are taken from TBD.
	terminology_identifiers: List <string></string>	Set of all terminology identifiers known in the terminology service. Values from the US NLM UMLS meta-data list at <a href="http://www.nlm.nih.gov/research/umls/metaal.html">http://www.nlm.nih.gov/research/umls/metaal.html</a>
	<pre>code_set_identifiers :   List<string></string></pre>	Set of all code set identifiers known in the terminology service.
Invariants		

# 5.4.2 TERMINOLOGY\_ACCESS Class

CLASS	TERMINOLOGY_ACCESS	
Purpose	Defines an object providing proxy access to a terminology.	
Functions	Signature Meaning	
	id: String	Identification of this Terminology
	all_codes: Set <code_phrase></code_phrase>	Return all codes known in this terminology
	<pre>codes_for_group_id (group_id:    String): Set<code_phrase></code_phrase></pre>	Return all codes under grouper 'group_id' from this terminology
	has_code_for_group_id (group_id: String; a_code: CODE_PHRASE): Boolean	True if 'a_code' is known in group 'group_id' in the <i>open</i> EHR terminology.
	<pre>codes_for_group_name (name, lang: String): Set<code_phrase></code_phrase></pre>	Return all codes under grouper whose name in 'lang' is 'name' from this terminology
	<pre>rubric_for_code (code, lang:     String): String</pre>	Return all rubric of code 'code' in language 'lang'.
Invariants	id_exists: id /= Void and then not id.is_empty	

# 5.4.3 CODE\_SET\_ACCESS Class

CLASS	CODE_SET_ACCESS	
Purpose	Defines an object providing proxy access to a code_set.	
Functions	Signature Meaning	
	id: String	Identification of this Terminology
	all_codes: Set <code_phrase></code_phrase>	Return all codes known in this terminology
	has_lang (a_lang: CODE_PHRASE): Boolean	True if code set knows about 'a_lang'
	has_code (a_code: CODE_PHRASE): Boolean	True if code set knows about 'a_code'
Invariants	id_exists: id /= Void and then not id.is_empty	

# 5.4.4 OPENEHR\_TERMINOLOGY\_GROUP\_IDENTIFIERS Class

CLASS	OPENEHR_TERMINOLOGY_GROUP_IDENTIFIERS	
Purpose	List of identifiers for groups in the <i>open</i> EHR terminology.	
Constants	Signature Meaning	
	Terminology_id: String is "openehr"	Name of <i>open</i> EHR's own terminology
	Group_id_audit_change_type: String is "audit change type"	
	Group_id_attestation_reason: String is "attestation reason"	
	Group_id_composition_category: String is "composition category"	
	Group_id_event_math_function: String is "event math function"	
	Group_id_ism_states: String is "ISM states"	
	Group_id_ism_transitions: String is "ISM transitions"	
	Group_id_null_flavours: String is "null flavours"	
	<b>Group_id_measurable_properties</b> : String is "measurable properties"	
	Group_id_participation_function: String is "participation function"	
	<b>Group_id_participation_mode</b> : String is "participation mode"	
	Group_id_related_party_relationship: String is "related party relationship"	
	Group_id_setting: String is "setting"	
	<b>Group_id_term_mapping_purpose</b> : String is "term mapping purpose"	
	<b>Group_id_version_lifecycle_state</b> : String is "version lifecycle state"	
Invariants		

# 5.4.5 OPENEHR\_TERMINOLOGY\_CODE\_SET\_IDENTIFIERS Class

CLASS	OPENEHR_TERMINOLOGY_CODE_SET_IDENTIFIERS	
Purpose	List of identifiers for code sets in the <i>open</i> EHR terminology.	
Constants	Signature	Meaning
	Code_set_id_character_sets: String is "character sets"	
	Code_set_id_compression_algorithms: String is "compression algorithms"	
	Code_set_id_countries: String is "countries"	
	Code_set_id_integrity_check_algorithms: String is "integrity check algorithms"	
	Code_set_id_languages: String is "languages"	
	Code_set_id_media_types: String is "media types"	
	Code_set_id_normal_statuses: String is "normal statuses"	
Functions	Signature	Meaning
	valid_code_set_id (an_id: String): Boolean	Validity function to test if an id is in the set defined by this class.
Invariants		

# 6 Measurement Package

### 6.1 Overview

The Measurement package defines a minimum of semantics relating to quantitative measurement, units, and conversion, enabling the Quantity package of the *open*EHR Data Types Information Model to be correctly expressed. As for the Terminology package, a simple service interface is assumed, which provides useful functions to other parts of the reference model. The definitions underlying measurement and units come from a variety of sources, including:

- CEN ENV 12435, Medical Informatics Expression of results of measurements in health sciences (see http://www.centc251.org);
- the Unified Code for Units of Measure (UCUM), developed by Gunther Schadow and Clement J. McDonald of The Regenstrief Institute (available in HL7v3 ballot materials; http://www.hl7.org).

These of course rest in turn upon a vast amount of literature and standards, mainly from ISO on the subject of scientific measurement.

### 6.2 Service Interface

A simple measurement data service interface is defined according to FIGURE 7, enabling quantitative semantics to be used formally from within the Reference Model. Note that this service as currently defined in no way seeks to properly model the semantics of units, conversions etc - it provides only the minimum functions required by the *openEHR* Reference Model.

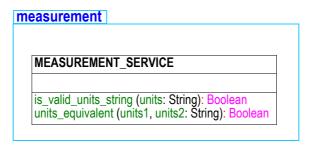


FIGURE 7 rm.support.measurement Package

### 6.2.1 Class Definitions

### 6.2.1.1 MEASUREMENT\_SERVICE\_ACCESS Class

CLASS	MEASUREMENT_SERVICE	
Purpose	Defines an object providing proxy access to a measurement information service.	
Functions	Signature	Meaning
	<pre>is_valid_units_string (units:     String): Boolean     require     units /= Void</pre>	True if the units string 'units' is a valid string according to the HL7 UCUM specification.

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CLASS	MEASUREMENT_SERVICE	
	<pre>units_equivalent (units1, units2:     String): Boolean require units1 /= Void and then is_valid_units_string(units1) units2 /= Void and then is_valid_units_string(units2)</pre>	True if two units strings correspond to the same measured property.
Invariants		

# 7 Definition Package

### 7.1 Overview

The definition package, illustrated in FIGURE 8, describes symbolic definitions used by the *open*EHR models. Some of these definitions are made within the package, while others are inherited in from other packages.

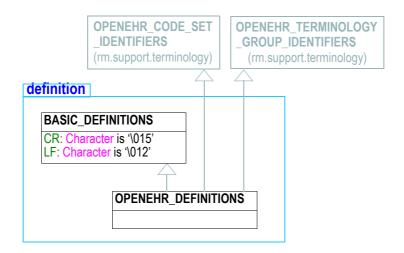


FIGURE 8 rm.support.definition Package

## 7.2 Class Definitions

## 7.2.1 OPENEHR\_DEFINITIONS Class

CLASS	OPENEHR_DEFINITIONS	
Purpose	Inheritance class to provide access to constants defined in other packages.	
Inherit	BASIC_DEFINITIONS, OPENEHR_CODE_SET_IDENTIFIERS, OPENEHR_TERMINOLOGY_GROUP_IDENTIFIERS	
Attributes	Signature	Meaning
Invariants		

## 7.2.2 BASIC\_DEFINITIONS Class

CLASS	BASIC_DEFINITIONS	
Purpose	Defines globally used constant values.	
Attributes	Signature	Meaning

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CLASS	BASIC_DEFINITIONS	
	CR: Character is '\015'	Carriage return character
	LF: Character is '\012'	Linefeed character
Invariants		

## **A** References

## A.1 General

Cimino J J. Desiderata for Controlled Medical vocabularies in the Twenty-First Century. IMIA WG6 Conference, Jacksonville, Florida, Jan 19-22, 1997.

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