**[DPC-282]**: Appointment Types

**Description:**

1. Appointment types, their duration and category is updated.
2. Atlanta Prescreen appointment duration is 45 min.
3. 18-35 Only Prescreen/Qualification rename to 'Designated Prescreen'.
4. Sample - No Impact on appointment calculations, eligibility and first/repeat donors.
5. Scheduling of Sample Only appointment should be allowed for coordinators.
6. No notification/confirmation/reminders for Sample only appointments.
7. DNR status is not applicable for Sample Only appointment for:
8. Age
9. Permanently Deferred
10. Removed By Program
11. Unsuitable Veins
12. For deceased, system should never allow scheduling of any type of appointment.

**Components:**

|  |  |
| --- | --- |
| API Name | Type |
| Name | Field Work Type Group Name [Work Type Group] |
| EstimatedDuration | Field Estimated Duration [Work Type] |
| Type\_\_c | Field Type [Work Type Group] Picklist Value |
|  |  |
|  |  |
|  |  |

**Design:**

1. MRCY\_AddressStandardization: [High level overview of code change for this class.]
2. MRCY\_AddressStandardizationQueueable\_Test: [Brief overview of Code change to cover the targeted apex class OR newly added test method name]
3. MRCY\_Contact\_Address\_1\_\_c: Business significance for this field. Include Field Description.

Etc.

**Sample Code Change:**

--No Sample Code---

**Pre-Deployment Steps:**

**Post-Deployment Steps:**

**[DPC-198]:** The system shall provide the capability to report of each of the compensation metrics.

**Description:**

* Total Compensation paid in the calendar year per donor
* Compensation paid from various sites
* Type of appointments against which donor is compensated
* Should be able to filter using category, mode.

Capture the address of Donor

**Components:**

|  |  |
| --- | --- |
| **API Name** | **Type** |
|  | Report on compensation custom object |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |

**Design:**

1. Report on compensation object with filters for payment mode and payment category.

**Sample Code Change:** --No Sample Code---

**Pre-Deployment Steps:**

**Post-Deployment Steps:**

**[DPC-171]:** Reorder Donor Contact Preferences

**Description:**

Timestamp for Invalid fields - phone numbers, Email and Address. Needs to be reportable in Salesforce and Adobe.

If the Address, Email, Primary Phone, Alternate Phone is updated following invalid as true for respective information, the system should automatically update the invalid checkbox for respective information.

Apartment/Suite # field to be rearranged on top of address fields or beside that. - Nice to Have.

Collection Site field to be moved to a new section below address as 'Donor Collection Site Preference'

**Components:**

|  |  |
| --- | --- |
| **API Name** | **Type** |
|  | Custom Date time Field Time Stamp for phone numbers, Email and address [Object: ServiceAppointment] |
|  | Custom check box field invalid phone numbers, email and address [Object: ServiceAppointment] |
|  | New section on page donor page layout Donor Collection Site Preference |
|  | Compact Page Layout [Object: Person Account] Collection Site can not added multi select picklist not supported. May need an extra formula field of type text. |

**Design:**

1. **MRCY\_AddressStandardization: [High level overview of code change for this class.]**
2. **MRCY\_AddressStandardizationQueueable\_Test: [Brief overview of Code change to cover the targeted apex class OR newly added test method name]**
3. **MRCY\_Contact\_Address\_1\_\_c: Business significance for this field. Include Field Description.**

**Etc.**

**Sample Code Change:**

--No Sample Code---

**Pre-Deployment Steps:**

**Post-Deployment Steps:**

**[DPC-68]:** Allow for the user to track phone calls made to the donor

**Description:**

* Scheduled - replace with 'Appointment'
* Declined
* Warm Transfer

**Components:**

|  |  |
| --- | --- |
| **API Name** | **Type** |
|  | Custom Field Call Outcome update the LOV [Object:Task] |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |

**Design:**

1. **MRCY\_AddressStandardization: [High level overview of code change for this class.]**
2. **MRCY\_AddressStandardizationQueueable\_Test: [Brief overview of Code change to cover the targeted apex class OR newly added test method name]**
3. **MRCY\_Contact\_Address\_1\_\_c: Business significance for this field. Include Field Description.**

**Etc.**

**Sample Code Change:**

--No Sample Code---

**Pre-Deployment Steps:**

**Post-Deployment Steps:**