

Relationships View Setup

1. Arrange Tables:
 - Place lookup tables (Customers, Products, Stores, Calendar, Regions) above data tables (Transaction_Data, Return_Data).
2. Establish Connections:
 - Transaction_Data to Customers, Products, and Stores: Use appropriate primary/foreign keys.
 - Transaction_Data to Calendar: Connect both date fields and set the "stock_date" relationship as inactive.
 - Return_Data to Products, Calendar, and Stores: Use appropriate primary/foreign keys.
 - Stores to Regions: Create a snowflake schema connection.

Confirm Relationships

1. One-to-Many Cardinality:
 - Ensure primary keys on the lookup side and foreign keys on the data side.
2. One-Way Filters:
 - Set filters to flow downstream from lookup tables to data tables.
3. Data Tables Connected via Lookup Tables:
 - Connect data tables (Transaction_Data and Return_Data) via shared lookup tables, not directly.

Hide Fields

1. Hide Foreign Keys:
 - In both Transaction_Data and Return_Data, hide all foreign keys from the Report View.
 - Hide `region_id` in the Stores table.

