

<p>SECURITIES AND FUTURES ACT (CHAPTER 289)</p> <p>SECURITIES AND FUTURES (FINANCIAL AND MARGIN REQUIREMENTS FOR HOLDERS OF CAPITAL MARKETS SERVICES LICENCES) REGULATIONS (Rg 13)</p> <p>REGULATION 27(1)(a) AND (9)(b)</p> <p><b>STATEMENT OF ASSETS AND LIABILITIES</b></p>	<p>FORM</p> <p><b>1</b></p>
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Name of the holder of a capital markets services licence: \_\_\_\_\_

Statement of assets and liabilities as at: \_\_\_\_\_  
(dd/mm/yy)

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<b>SHAREHOLDERS' FUNDS/ NET HEAD OFFICE FUNDS</b>		
<i><b>Paid-up capital</b></i>		
(1) ordinary shares		_____
(2) preference shares		_____
(a) paid-up irredeemable and cumulative	_____	
(b) paid-up irredeemable and non-cumulative	_____	_____
<i><b>Revaluation reserves<sup>1</sup></b></i>		_____
<i><b>Reserve fund</b></i>		_____
<i><b>Unappropriated profit or loss</b></i>		_____
<i><b>Other reserves</b></i>		_____
<i><b>Net head office funds</b></i>		_____
<b>Total Shareholders' Funds or Net Head Office Funds</b>		_____

## LIABILITIES

### ***Current Liabilities***

(1) Trade creditors for securities dealing		
(a) customers' margin accounts		_____
(b) open contracts		_____
(i) customers	_____	
(ii) clearing houses	_____	_____
(c) contra profits		_____

<sup>1</sup> "Revaluation Reserves" should only be used for fixed assets revaluation purposes.

(d) securities sold under agreements to repurchase		
(e) payable to customers in connection with assets or moneys received on account of the customers		
(i) amount segregated in trust accounts		
(ii) others		
(f) other than the above		
(i) customers		
(ii) clearing houses		
(2) Trade creditors for futures trading		
(a) payable to customers		
(i) amount segregated in trust accounts		
(ii) brokers		
(iii) others		
(b) payable to clearing houses		
(c) other than the above		
(3) Trade creditors for leveraged foreign exchange trading		
(a) payable to customers		
(i) amount segregated in trust accounts		
(ii) others		
(b) payable to related corporations		
(c) other than the above		
(4) Trade creditors for derivatives trading		
(a) payable to customers		
(i) amount segregated in trust accounts		
(ii) brokers		
(iii) others		
(b) payable to clearing houses		
(c) other than the above		
(5) Trade creditors for fund management		
(6) Other trade creditors		
(a) payable to customers		

(i)	amount segregated in trust accounts	_____	
(ii)	others	_____	_____
(b)	other than the above	_____	_____
Total trade creditors		_____	_____
(7)	Securities (at fair value)		
(a)	amount held as trading stock	_____	
(b)	others	_____	_____
(8)	Bank loans		
(a)	secured	_____	
(b)	unsecured	_____	_____
(9)	Amount due to directors and connected persons		_____
(10)	Subordinated loans — maturity within one year		_____
(11)	Loans and advances from related corporations and associated persons		_____
(12)	Paid-up redeemable preference share capital		_____
(13)	Other current liabilities		_____
<b>Total Current Liabilities</b>			_____
 <b>Non-Current Liabilities</b>			
(1)	Securities held as long term investments		
(a)	at cost	_____	
(b)	at fair value	_____	_____
(2)	Bank loans		
(a)	secured	_____	
(b)	unsecured	_____	_____
(3)	Deferred income tax		_____
(4)	Amount due to directors and connected persons		_____
(5)	Subordinated loans — maturity greater than one year		_____
(6)	Loans and advances from related corporations and associated persons		_____
(7)	Paid-up redeemable preference share capital		_____
(8)	Other non-current liabilities		_____
<b>Total Non-Current Liabilities</b>			_____

**Total Current and Non-Current Liabilities**

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**Total Shareholders' Funds or Net Head Office  
Funds and Liabilities**

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**ASSETS*****Current Assets***

## (1) Trade debtors for securities dealing

(a) customers' margin accounts

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(b) open contracts

(i) customers

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(ii) clearing houses

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(c) shares awaiting for collection

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(d) shares delivered before receipt of  
payment

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(e) contra losses

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(f) securities bought under agreements to  
resell

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(g) other than the above

(i) customers

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(ii) clearing houses

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## (2) Trade debtors for futures trading

(a) receivable from customers

(i) brokers

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(ii) others

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(b) receivable from and margin deposits  
with clearing houses

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(c) other than the above

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(3) Trade debtors for leveraged foreign  
exchange trading

(a) receivable from customers

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(b) receivable from related corporations

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(c) other than the above

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## (4) Trade debtors for derivatives trading

(a) receivable from customers

(i) brokers

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(ii) others

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(b) receivable from and margin deposits  
with clearing houses

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(c) other than the above		
(5) Trade debtors for fund management		
(6) Other trade debtors		
Total trade debtors		
Less: (a) Provision for contingency		
(b) Provision for bad and doubtful debts		
Net trade debtors		
(7) Securities (at fair value)		
(a) amount segregated in trust accounts		
(b) amount held as trading stock		
(c) others		
(8) Commodities (at fair value)		
(9) Deposits with banks and cash balances		
(a) amount segregated in trust accounts		
(b) corporation's own balances		
(c) others		
(10) Amount due from directors and connected persons		
(a) secured		
(b) unsecured		
(11) Loans and advances to related corporations and associated persons		
(12) Security deposits with clearing houses		
(13) Other current assets		
(a) deposits		
(b) pre-payments		
(c) others		
<b>Total Current Assets</b>		
<b>Non-Current Assets</b>		
(1) Fixed assets (net of accumulated depreciation)		
(2) Securities held as long term investments		
(a) at cost		
(b) at fair value		
(3) Investments in subsidiaries and associated persons		
(4) Goodwill and other intangible assets		
(5) Other non-current assets		

*Total Non-Current Assets*

**Total Current and Non-Current Assets**

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### SEGREGATION REQUIREMENTS AND LOCATION OF SEGREGATED FUNDS

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<b>Segregation Requirements</b>	
1 Net ledger balances in accounts of customers	
2 Securities (at fair value) belonging to customers	
3 Net unrealised profit/(loss) in open contracts	
4 Net equity of customers (sum of items 1, 2 and 3)	
5 Add deficit accounts	
6 Amount required to be segregated (sum of items 4 and 5)	
<b>Location of Segregated Funds</b>	
7 Segregated cash on hand	
8 Deposited in segregated bank accounts	
9 Segregated securities deposited by customers	
10 Receivables from and margin deposits with clearing house	
11 Net equities with futures brokers	
12 Receivables from and margin deposits with other parties	
13 Investments in securities or other instruments	
14 Others (please specify)	
15 Total amount segregated (sum of items 7 to 14)	
16 Excess/(deficiency) funds in segregation (item 15 minus item 6)	

*Note:* Applicable only to a holder of a capital markets services licence for trading in futures contracts or leveraged foreign exchange trading.

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**SUPPLEMENTARY INFORMATION*****Guarantees given in respect of:***

- 1 Subsidiaries and related corporations
- 2 Directors and its connected persons
- 3 Others (to specify if significant)

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***Contingent Liabilities:***

- 1 Underwriting/ Placement  
Less: the aggregate of amounts which the holder has sub-underwritten to, placed with, sold to or allotted to persons listed in paragraph 7.1.3 of the MAS Notice SFA 04-N13.

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- 2 Sub-underwriting/ Sub-placement  
Less: the aggregate of amounts which the holder has sub-underwritten to, placed with, sold to or allotted to persons listed in paragraph 7.1.3 of the MAS Notice SFA 04-N13.

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- 3 Others (to specify if significant)

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***Capital Commitments:***

- 1 Within 1 year
- 2 Within 2-5 years
- 3 More than 5 years

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***Value of Corporation's Assets Pledged***

1	For obligations of the corporation	<hr/>
2	For the benefit of third parties	<hr/>

*Note:* The above supplementary information shall accompany the Statement of Assets and Liabilities.

**STATEMENT BY HOLDER OF CAPITAL  
MARKETS SERVICES LICENCE**

This statement is submitted on behalf of \_\_\_\_\_ by  
\_\_\_\_\_, who certifies that:

- (a) the above statement has, to the best of his knowledge and belief, been drawn up to comply with the requirements of the Securities and Futures Act (Cap. 289) and the requirements as may be prescribed or specified by the Authority, in particular, regulation 27(4) of the Securities and Futures (Financial and Margin Requirements for Holders of Capital Markets Services Licences) Regulations (Rg 13); and
- (b) the information contained in the above statement is to the best of his knowledge and belief true and correct.

Dated this (dd/mm/yy): \_\_\_\_\_