Environmental factors affecting Galaxy Morphology

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ABSTRACT
According to our current understanding, galaxy shapes and morphologies should depend on various factors such as the local environment. Realistic image simulations for calibration of weak lensing analysis methods that use training samples from the Hubble Space Telescope can therefore be affected by these trends, due to the limited volume of the universe that has been surveyed by Hubble. We will show how redshift slices in a volume-limited subsample of COSMOS can be classified as overdense or underdense (or neither), and how the statistical properties of various morphological parameters such as ellipticity, Sérsic n , Bulge-to-Total ratio and color differ in these bins. This study requires a careful distinction between environment effects from large-scale structure, which we do not wish to include in simulations, and general trends in the galaxy population with redshift. We conclude with some guidance for how upcoming surveys can use COSMOS data as the basis for weak lensing simulations without having their conclusions overly affected by cosmic variance. I have some comments on this abtract, but prefer to do all revision of the abstract at the end once the paper is finalized.

Key words: You should choose up to 5 from the MNRAS keywords listing.

The title is overly vague. I recommend something like "The impact of cosmic variance on simulating weak lensing surveys".

Also, a question: we had given up on using Sérsic n or Bulge-to-Total because the distributions have a complicated form including edge effects, but did you ever try looking at a simple statistic like the mean value? i.e., just like your plots of the RMS ellipticity vs. redshift with different color points for over/underdense regions, except that you would plot $\langle n_s \rangle$ or $\langle B/T \rangle$.

Finally, it seems that some of your figure files have not been committed to the repository, because I do not see them. Also I cannot compile everything, because the figures are a mix of PDF, PNG, and EPS. I need either EPS to compile using latex, or PDF and PNG to compile using pdflatex.

1   INTRODUCTION

It's true that you should stress the importance of WL. But I recommend restructuring this opening to be *constructive* rather than the current tone which is relatively negative. To make it constructive, I suggest covering the following points in the following order:

• Major surveys are planned in the next 1-2 decades to make measurements that will precisely constrain the nature of dark energy.

• Weak lensing is one of the more important cosmological probes for this purpose.

• For these upcoming surveys to achieve their promise, the systematic error budget must be below the statistical error budget. This means reducing systematic errors from their current typical level.

• One method that is commonly used to test for the presence of systematics is image simulation. Typically the most realistic ones use HST-based training samples based on COSMOS or the UDF, which are small areas of the sky.

• THe goal of this work is to understand systematic uncertainties that might arise due to the finite size of these areas, when dividing the sample into redshift slices to test for shear systematics as a function of redshift.

And then you can launch into some of your current text about why there is cause for concern (known environment-morphology relations, etc.).

Stress on the importance of WL: We are currently in the era of precision cosmology, where systematic errors typically dominate over statistical errors. In almost all branches of observational cosmology, weak lensing introduces systematic error, in addition to itself being a probe of the dark matter and eventually the large scale structure of

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the universe. As light from the background sources passes through the foreground cluster of galaxies and dark matter profiles, the shapes get distorted. Weak lensing also causes magnification in addition to introducing a shear. Weak lensing effects need to be removed from the Cosmic Microwave Background (CMB) analysis to understand the initial conditions of the universe.

Previous studies have shown that any shape measurement method that uses second moments cannot be independent of the morphology and substructure of the galaxies involved. (**rephrased from GREAT3**). Hence, it is important to check any method that is proposed to measure the shape of the galaxies to check against a simulation that generates images as realistic as possible. With this in mind, the GREAT3 challenge (Mandelbaum et al. 2014) was held with the aim to test and faciliate methods for measuring weak gravitational lensing by analyzing astronomical images. Software packages like GalSim[1] can generate galaxy images fairly accurately, given realistic input parametes. The training dataset used in the challenge comes from the COSMOS survey, which we describe in sufficient detail in Sec. 2. While providing a good quality (high S/N) images to be trained over, there could be some bias introduced due to the survey being a narrow one. It is known **cite refs.** that the shape and morphology of galaxies depend very much on their local environment. Hence, local overdensities or underdensities observed in the COSMOS' field of view may cause the properties of the galaxies to be associated with the redshift, thus unable to distinguish between redshift evolution and large scale structure.

In this paper, we show that these large scale structure effects mentioned are indeed present in the data. The rest of the paper is structured as follows. In Sec. 3.1, we explain how we volume-limit our data and identify overdensities and underdensities and in Sec. 3.2, we explain how we obtain axis-ratios from the images of the galaxies. Finally, we present our results in Sec. 4 and end with conclusions in Sec. 5.

2 DATA

COSMOS (Scoville et al. 2007; Koekemoer et al. 2007; Leauthaud et al. 2007) is a flux-limited, narrow deep field survey covering a contiguous area of 1.64 deg^2 of sky, with images taken using the Advanced Camera for Surveys (ACS) Wide Field Channel (WFC) in the Hubble Space Telescope (HST). Precise shape measurements, when compared to ground-based surveys, can be made since the full width half-maximum (FWHM) of the point-spread function (PSF) is 0.12″. High resolution images taken through the wide F814W filter (broad I), after correcting for the PSF, have led to collection of postage stamp images[2], originally intended for simulations of ground-based data using SHERA (SHEar Reconvolution Analysis) (Mandelbaum et al. 2011). Lackner and Gunn (2012) fitted parametric models to most of these galaxies including Sérsic n profile fits, 2 component bulge+disk fits, axis ratios etc. In addition to the ACS/WFC

(F814W) imaging, the COSMOS field has also been imaged by Subaru Suprime-Cam ($B_j, V_j, g^+, r^+, i^+, z^+$, NB816), the Canada-French Hawaii Telescope (CFHT;u^*, i^*) and the KPNO/CTIO (K_s) . Technically speaking, Lackner and Gunn (2012) did *not* fit models to these data. Claire fit models to these data using the methodology of Lackner and Gunn (2012), and the appropriate reference describing these specific fits is the GREAT3 handbook. However, given that you use them, you do need to say a bit more about them then you have already done. State clearly what models were fit, with what free parameters. Finally, be clear about which sample you are using. The SHERA paper only went to 22.5, and the GREAT3 challenge used galaxies to 23.5. Since you're using the latter sample, you should be very clear about it; currently it seems ambiguous. Should also mention the presence of the $I < 25.2$ parent sample, since you use it quite a bit. (Also, on a more minor note, it is not common to call them Sérsic n profiles, just Sérsic profiles.)

Photometric redshifts were determined by Mobasher et al. (2007).The accuracy of photometric redshifts for F814W $\leqslant 22.5$ is $\sigma_{\Delta z} = 0.031(1 + z_s)$. The photometric redshift values become noisy beyond z of 1 for our purposes and the various fits to the galaxies are also not very reliable beyond the apparent magnitude (m) value of 23.5. ($S/N \sim 50$ **?**) Our catalog has the more up-to-date Ilbert et al. photo-z, not the older Mobasher ones. Need to fix citations. Also, we care about the photo-z accuracy beyond 22.5, so it's important to give some information about it to the depth that we actually use. Finally, I recommend against mentioning the S/N because the calculation is complicated by the correlated noise, so most people use use magnitude instead of S/N.

We apply the following set of initial cuts to the data, all of which is definited in Leauthaud et al. (2007):

(i) `MU_CLASS=1`: Unlike SExtractor's stellar index `CLASS_STAR` which is continuous, the `MU_MAX` method that compares the peak surface brightness to the background level, provides a clear differentiation of galaxies (`MU_CLASS=1`) from stars (`MU_CLASS=2`) and other spurious objects like cosmic rays (`MU_CLASS=3`)

(ii) `CLEAN=1`: Objects near bright stars or those containing saturated pixels were removed and the rest classify as *clean*.

(iii) `GOOD_ZPHOT_SOURCE=1`: This cut requires that there be a good photometric redshift, which typically is equivalent to requiring that the galaxy not be located within the masked regions of the Subaru $BVIz$ imaging used for photometric redshifts, and that it have a successful match against an object in the Subaru imaging **copied from Mandelbaum 2011.**

We will analyze how these intrinsic shape of the galaxies depends on the environment in which they reside.

If we decide to use stellar masses, then we need to describe the stellar mass estimates.

3 METHODS

Here you should put a few introductory sentences about the purpose of this section. Could be something like "To study the variation in the intrinsic ellipticity distribution

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with environment, there are two main steps. The first is to identify redshift ranges with overdense and underdense environments. The second is to estimate galaxy axis ratios. In this section we describe how these two steps were done."

3.1 Finding overdensities

Every survey is flux-limited and so is COSMOS, and is affected by Malmquist bias. Not all surveys are flux-limited. Explain why you are doing this. Before saying *how* you generate a volume-limited sample, explain *why* you are generating one. We generate, using the method below, a volume-limited sample that is complete upto $z = 1$ by applying a cut on luminosity such that only galaxies instrinsically brighter than a certain threshold is considered. This threshold is set on K-corrected i-band magnitudes, denoted as M_I. Since the parent sample contains fainter galaxies, upto F814W=25.2, we compare the distribution of the F814W=23.5 sample with the samples containing fainter galaxies for high redshift bins, to see where the sample is no longer complete.

a) b)

Figure 1. ...

At $M_I \sim -22.0$, we see the sample is beginning to be biased in the $0.9 < z < 1.0$ bin due to the flux limit. We obtain 97.84% completeness in this bin for M_I, where completeness is defined as the ratio between the number of galaxies in F814W$\leqslant$23.5 and in F814W$\leqslant$25.2 samples. Fig. 2 shows that at $M_I < -22$, we are not affected by flux limit yet. Note that not all galaxies in the sample have postage stamps. Postage stamps may not exist either because the image occurs near the edge of the CCD chips or because the image is too large to fit in a bounding box. **Rachel, please correct my terminology here.** While the former is purely random and doesn't introduce bias, the latter is not. Typically galaxies that are nearby and intrinsically very bright do not have postage stamps associated with them and this effect is dominant at lower redshifts. Thus, we use the full F814W$\leqslant$23.5 sample, irrespective of the existence of postage stamps, and believe that our conclusions are not affected by this bias.
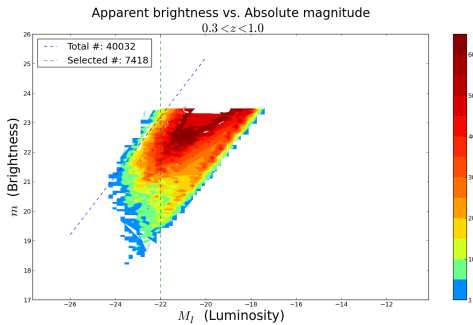

Figure 2. 2-D histogram of galaxies in apparent magnitude (m) and absolute magnitude (M_I) space.

In a wide-field survey, regions of overdensities are identified by computing 3-dimensional comoving densities. But in narrow field surveys like COSMOS, previous work **cite** have shown that regions of overdensities can be identified from a 1-dimensional histogram of redshifts, at least for low redshifts. This is not entirely the point. As we've discussed, the point is that we do not care about 3d densities for this particular science. Weak lensing simulations will use galaxies selected in 2d slices, and hence we will simply do it that way as well. But we use the comparison with a 3d analysis as a test of our method.

I thought we were only going up to $z = 0.85$ but here you say 1? For our sample of galaxies, volume-limited upto $z = 1$ by imposing an M_I cut, we fit parametric models to the histogram of photometric redshifts in order to assign values of overdensity. The figures show chi-squared and gamma functions fitted to the histogram (Baugh and Efstathiou 1993). For low z, the volume is too small to rely the overdensity values from our model fits and hence the fit is made for $z \geqslant 0.3$. Our binning width, Δz must be small enough so as to be able to identify localized overdensities/underdensities but large enough to not let our conclusions be affected by the errors in photometric redshift. We choose our bins to be 0.05 wide starting from $z = 0.3$. Were you going to use other fitting functions as a test of the method? If so, you should introduce them here.

The curves are normalized such that the area under the curves is equal to the number of galaxies considered. **Fig 3 - Histogram with fits** .
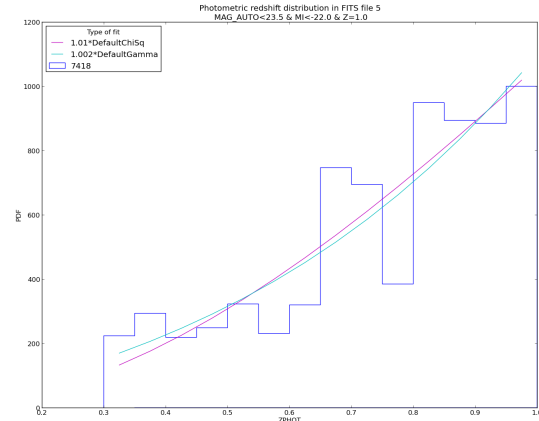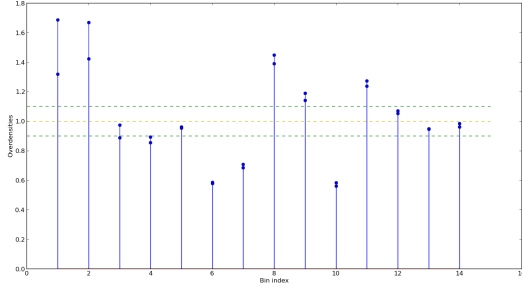

Figure 3.

Overdensity in a redshift bin is defined as the ratio of the difference between the value given by the histogram and the value predicted by the model to the latter: $\delta = (N - N_{\mathrm{mod}})/N_{\mathrm{mod}}$. We leave a 10% margin of safety i.e. iff δ from both the fits is greater than 0.1, then we call that redshift bin as an overdense region whereas if δ from both the fits is less than -0.1, then we call that as an underdense region. Redshift bins with $-0.1 < \delta < 0.1$ are neither too overdense nor too underdense and we call them as 'unclassified regions' and discard them from our analysis. **Fig 4 - overdensities vs redshift bins**.

We thus identify the regions $z = 0.30 - 0.40, 0.65 -$

Figure 4. Differential comoving densities, integrated within a bin, are plotted. Red line refers to the average comoving density over the entire volume under consideration. The green lines correspond to the 0.9 and 1.1 times the overall average.

Figure 5.

$0.75, 0.80 - 0.85$ as overdense, $z = 0.55 - 0.65, 0.75 - 0.80$ as underdense and $z = 0.40 - 0.55$ as unclassified. The classification of overdensities and underdensities agrees with the work done by Kovač et al. (2010) on the zCOSMOS field using spectra and 3D density field reconstruction , except for the last two high redshift bins. We believe that this disagreement is due to the errors in our photometric redshifts and the overdensity reported in $z = 0.875 - 1$ slice is observed by us in $z = 0.80 - 0.85$ slice.

We see that the region between $0.85 < z < 1.0$ is neither overdense nor underdense according to our model and hence is not going to be considered for further analysis.

We use therefore relax our luminosity cut so that the sample is volume-limited *not* until $z = 1$ but until $z = 0.85$. We choose to impose the cut at $M_I = -20.8$, with 95.3% completeness. This increases the sample size significantly, from 7,418 galaxies to 11,169.

While our method to find overdensities may seem arbitrary, the overdense and underdense regions obtained by the above method have local average number density higher than the global average number density. Refer to Figure **??**. And the unclassified regions fall below or at least lie close to the 10% margin. In computing comoving densities, we have chosen the following values for the ΛCDM parameters: $\Omega_m = 0.3, \Omega_\Lambda = 0.7$ and $\Omega_k = 0$ with the Hubble parameter $h = 0.72$.

Redshift	# of galaxies	Environment
0.30-0.35	726	Overdense
0.35-0.40	1000	Overdense
0.55-0.60	727	Underdense
0.60-0.65	1070	Underdense
0.65-0.70	2089	Overdense
0.70-0.75	1970	Overdense
0.75-0.80	1159	Underdense
0.80-0.85	2428	Overdense

In the following section, we will compare and analyze the distribution of properties of the galaxies residing in the overdense regions.

Talk more about environments - Nature and nurture?
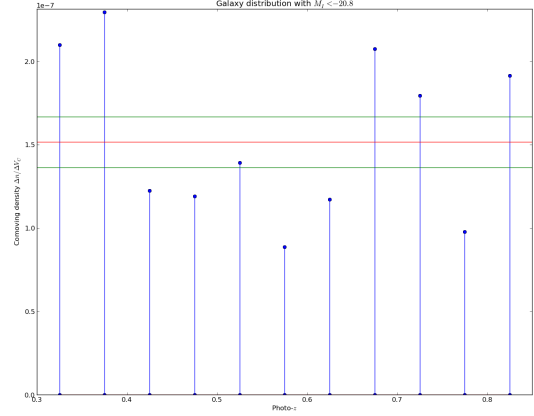
3.2   Finding axis ratios (b/a)

Should explain in brief Claire's work.
If galaxies have elliptical isophotes, its shape and size could be defined by the axis ratio and the area enclosed by a boundary isophote. However, in real galaxy images, the boundary may not be well defined and the shape may not be well approximated by an ellipse. Given the surface brightness (intensity) $I(\vec{\theta})$ of a galaxy image at every angular position $\vec{\theta}$, we can define the tensor of second brightness moments as

$$Q_{ij} = \frac{\int \mathrm{d}^2\theta q_I (\theta_i - \overline{\theta_i})(\theta_j - \overline{\theta_j})}{\int \mathrm{d}^2\theta q_I}, \tag{1}$$

where q_I is a suitable chosen kernel and $\overline{\vec{\theta}}$ is the average angular coordinate, weighted by the same kernel function and $i, j \in \{1, 2\}$ are the componenets of $\vec{\theta}$. It is common to find in literature two kinds of *complex* ellipticities that quantify the shape of the galaxies - χ and ϵ defined as

$$\chi = \frac{Q_{11} - Q_{12} + 2iQ_{12}}{Q_{11} + Q_{22}} \tag{2}$$

$$\epsilon = \frac{Q_{11} - Q_{22} + 2iQ_{12}}{Q_{11} + Q_{22} + 2(Q_{11}Q_{22} - Q_{12})^{1/2}} \tag{3}$$

If the image has elliptical isophotes with axis ratio q, then

$$|\chi| = \frac{1 - q^2}{1 + q^2}, \quad |\epsilon| = \frac{1 - q}{1 + q}. \tag{4}$$

Conversely, one could compute χ or ϵ for a galaxy, and obtain an effective, azimuthally averaged (**?**) axis-ratio q. However, our method of finding the value of q is little more complicated. Briefly, we fit two models to each image:

(i) a Sérsic profile given by the expression

$$S = \Sigma_{1/2} \exp\left(-k(R/R_{\mathrm{eff}})^{1/n} - 1\right), \tag{5}$$

(ii) two Sérsic component fits: de Vaucoulers bulge ($n = 4$) + exponential disc profile ($n = 1$),

where

$$R^2 = ((x - x_0)\cos\Phi + (y - y_0)\sin\Phi)^2$$
$$+ ((y - y_0)\cos\Phi - (x - x_0)\sin\Phi)^2/q^2,$$

R_{eff} is the half-light radius of the profile, $\Sigma_{1/2}$ is the surface brightness at $R = R_{\mathrm{eff}}$, (x_0, y_0) is the centroid of the image, Φ is the profile rotation angle, n is the Sérsic index, k is a n-dependent normalization factor and q is the axis ratio of the elliptical isophotes, which is the quantity of interest to us. We find the best-fit parameters *simultaneously*, by minimizing the weighted sum of the difference between the image and the PSF-convolved model. More details about the fit can be found in Lackner and Gunn (2012).

4   RESULTS

The distribution of the axis ratios that are obtained by the above manner are compared between redshift bins. We use two statistical tests namely the Kolmogorov-Smirnov test and Anderson-Darling test to compare distributions.

We first compare the distribution of the axis ratio in *all* overdense bins and *all* underdense bins. The p-value from both the KS and AD tests are below 0.05, so we reject the 'null hypothesis' that the overdense and underdense regions have same axis ratio distributions at 95% significance level. Next, we will compare distributions between two overdense / underdense regions, where we expect to find similarity, and between an overdense and underdense regions, where we expect the distributions to differ. Figures 8 and 9 show that the distributions are indeed similar when the environments are similar and different when the environments are different, confirming our expectation. The cumulative distinction functions are also plotted alongside in order to be able to visualize the 'distance' between the distributions.

It is useful to consider the root mean square ellipticity since it can characterize the shape of the population/sample of galaxies.

The RMS ellipticities of galaxies in each redshift bin are shown in Figure 11. As one can see, the underdense regions have significantly higher values for RMS ellipticities when compared to the overdense regions. Note in particular that we've been able to capture the narrow overdense bin $0. \leqslant z < 0.80$. There is (almost) no redshift dependence in the figure. The dependence on the local environment is consistent with **give physical argument.**. From Figs. **??** and **??**, the region $0.4 \leqslant z < 0.55$ show signs of being marginally underdense but have low RMS ellipticities too that agree with the rest of the overdense regions.

In our analysis, we imposed the cut on luminosity for all redshift bins while many studies have shown that the characteristic luminosity of galaxies evolve with redshift. There has been no published literature on the LF for the *I*-band, particularly for the COSMOS survey. The work that is at least close to what we expect is that of Faber et al. (2007), who have studied the evolution of Schechter parameters in the B-band of DEEP2 and COMBO-17 surveys. We consider their reported value of $\Delta M_B^* \sim -1.23$ per unit redshift, for both blue and red galaxies combined together. Although it is the *I*-band that is of relevance to us, we expect the evolution in B-band to be an upper bound on the evolution in I-band. Thus, by considering no evolution and an upper bound on the evolution, we can interpolate what the results would be like for the true *I*-band evolution.

Alternatively, one could get around the problem of considering redshift evolution by imposing cuts on stellar mass instead of absolute luminosity in a particular band. In Fig. 6, we show the stellar mass function (SMF) of our sample for various F814W flux limit. Tomczak et al. (2014) report the SMFs for the ZFOURGE survey, which includes COSMOS. We plot their SMF for *all* in 6 for reference. Their SMF is higher than ours since they reach K_s-band 5σ depth of 24.9 **What exactly does this mean?** For the redshift bin $[0.75 - 0.85]$, the sample $\log(M/M_\odot) > 10.15$ is about 95% complete and has 10,341 galaxies.

Thus, when the evolution is taken into account, there is a systematic increase in the ellipticity at lower redshifts.

5   CONCLUSION

We have shown that

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Figure 6. SMF plots

Figure 7. KS p-value = 0.004 & AD p-value = 0.001

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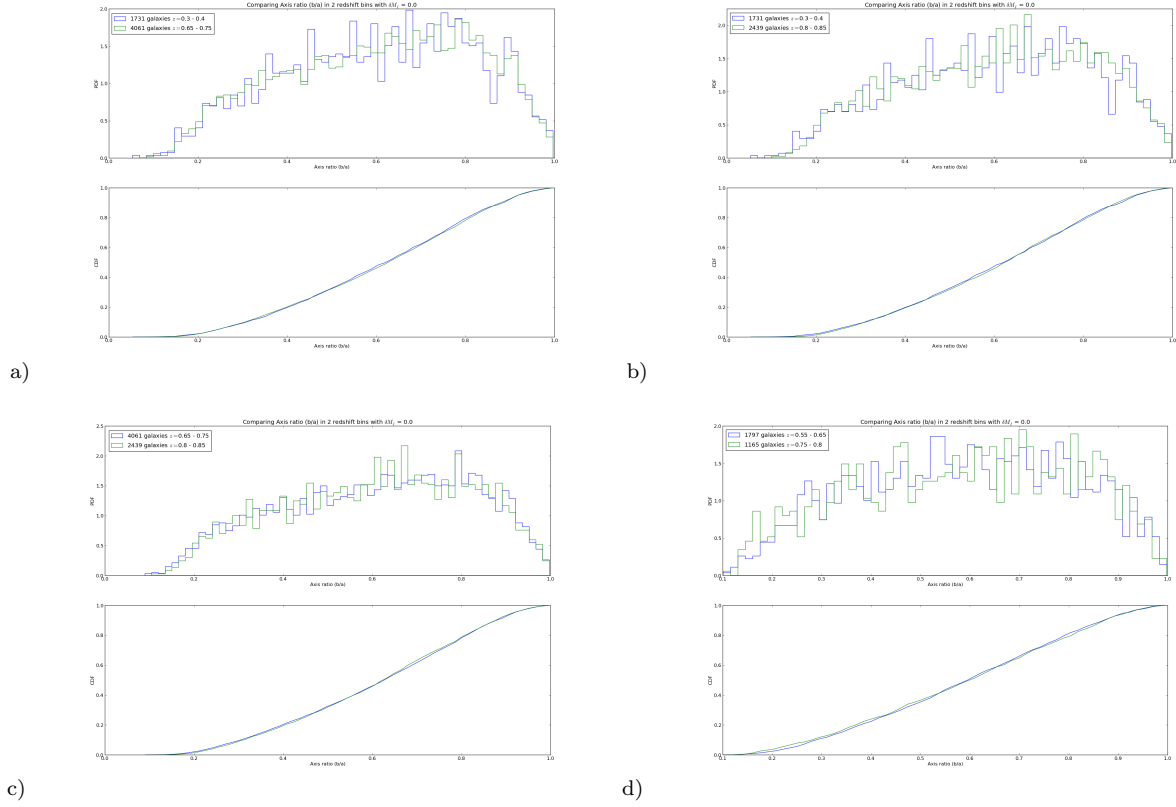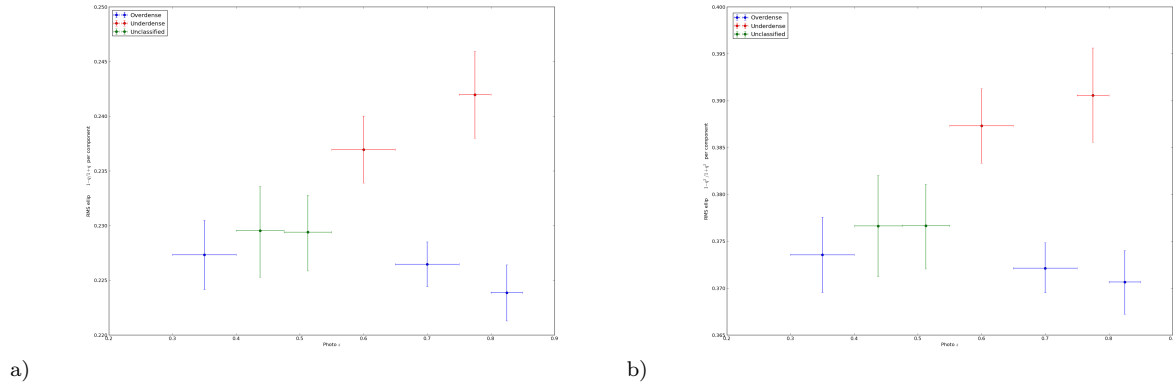
Figure 8. Comparison of axis ratios of galaxies in similar environments. *p*-values from the KS and AD test are (will be) given in the plot.
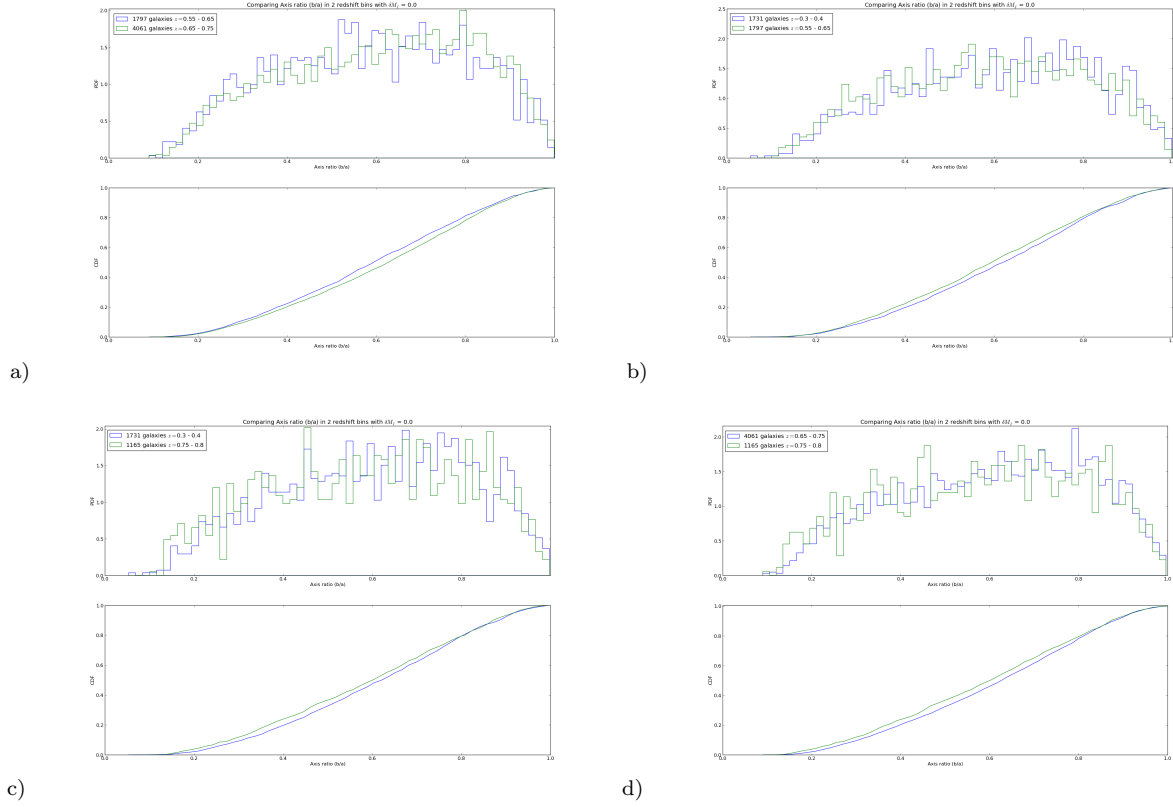
Figure 9. Comparison of axis ratios of galaxies in contrasting environments. *p*-values from the KS and AD test are (will be) given in the plot.

Figure 10. Left: RMS ellipticities with ellipticity defined as $\frac{1-q}{1+q}$.   Right: RMS ellipticities with ellipticity defined as $\frac{1-q^2}{1+q^2}$.
The horizontal errorbars simply correspond to the binwidth while the vertical ones are 1σ errorbars obtained by bootstrapping.

a)   b)

Figure 11. Left: RMS ellipticities with ellipticity defined as $\frac{1-q}{1+q}$.   Right: RMS ellipticities with ellipticity defined as $\frac{1-q^2}{1+q^2}$.
The horizontal errorbars simply correspond to the binwidth while the vertical ones are 1σ errorbars obtained by bootstrapping. The solid points correspond to the sample where the luminosity cut evolves by -1.23 per unit redshift and the unfilled points correspond to the sample obtained from stellar mass cuts.