



## **Provision watchlist**

Active IQ Digital Advisor

NetApp  
May 13, 2022

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# Provision watchlist

## Understand watchlist

Watchlists are used to access preselected systems inside Active IQ Digital Advisor quickly and easily. If you view a certain customer or a set of systems frequently, we recommend you create watchlists. You can create up to 50 watchlists and each watchlist can contain up to 15,000 systems by category or 500 systems by serial numbers.

When you access Active IQ Digital Advisor for the first time, you can either create a watchlist or search for a customer name, site name, group name, StorageGRID, hostname, cluster, serial number, or system ID.

You should also be aware of the colors applied to the cards, which indicate the severity and type of risks.

## Create a watchlist

You can create a watchlist to access a set of systems quickly and easily. You can combine the set of systems based on the category or location.

### Steps

1. From the left pane, click **Watchlists**

The **Manage Watchlist** screen is displayed.

2. Click **Create Watchlist**.
3. Provide a name for the watchlist.
4. Provide the details of the systems that you want to add to the watchlist.

You can add a maximum of 15,000 systems under a category and 500 systems under a serial number.

5. Click **Create Watchlist**.

The watchlist dashboard is displayed.

## Manage a watchlist

You can view the dashboard for different watchlists, edit the details of an existing watchlist, and delete a watchlist.

### Steps

1. From the left pane, click **Watchlists**.

The **Manage Watchlist** screen is displayed.

2. Click the name of the watchlist to view the dashboard details of the watchlist.
3. Click **Edit** to update the details of the watchlist.
4. Click **Delete** to delete the watchlist.

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