STOCK AND SALE

MODULE: SD

PROCESS: SALE ORDER PROCESS

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DATE: 26.06.2024

DOCUMENT: Creation of Stock and Sale order

T-codes used For Creation of new sale order

S. No	T-Code	Description
1.	VA01	Create a new sales order.
2.	MB52	Check Stock availability.
3.	ZORD (Not T-code)	This will be order Type in VA01
4.	SE38	For Scheduler run
5.	(ZSD_APPROVAL_HOLD_SHDLR)	Approval hold Scheduler
6.	ZORD_Status	Check Sale Order status
7.	ZSOQAPP	Quality check approval
8.	ZSOBAPP	BIZ Hold approval
9.	ZSOCAPP	Credit Limit approval
10.	VA03	Display sales documentation
11.	VL01N	Create Outbound Delivery
12.	VL02N	PGI (Post Goods Issue)
13.	VF01	Create Billing Document
14.	VF03	Display Invoice

1. VA01 is a T-code used to create a new sales order.

Create Sales Documents

Create with Reference Sales Item Overview Ordering Party Characteristics

Order Type [   ] Sales (Stock) Order

Organizational Data

Sales Organization	1000	Redington Sales
Distribution Channel	10	Channel Partners
Division	10	Common Division
Sales Office		
Sales Group		

2. To check availability of Stock

Before entering a sales order type, we need to check Stock availability using - MB52 (T-code).

3. After checked availability of stock create an order type

ZORD is a sale order Type used in VA01

4. In create sales (stock) order we Need to fill this mandatory below information's.

> ➢ Partner selection
> ➢ Material selection
> ➢ Order Quantity
> ➢ Choose Stock availability plant and Storage Locations

5. Choose Payment method

Selection of Payment Method of Accounting inside Header Data.

6. Product Price should be filled as per data and Save the Document

7. Stock order has been created and saved.

8. After creating a sale order, Make Scheduler run

SE38 is a T-code used to run a scheduler and inside of Scheduler
Screen we need to execute a program
(ZSD_APPROVAL_HOLD_SHDLR) and give Approval hold Scheduler.
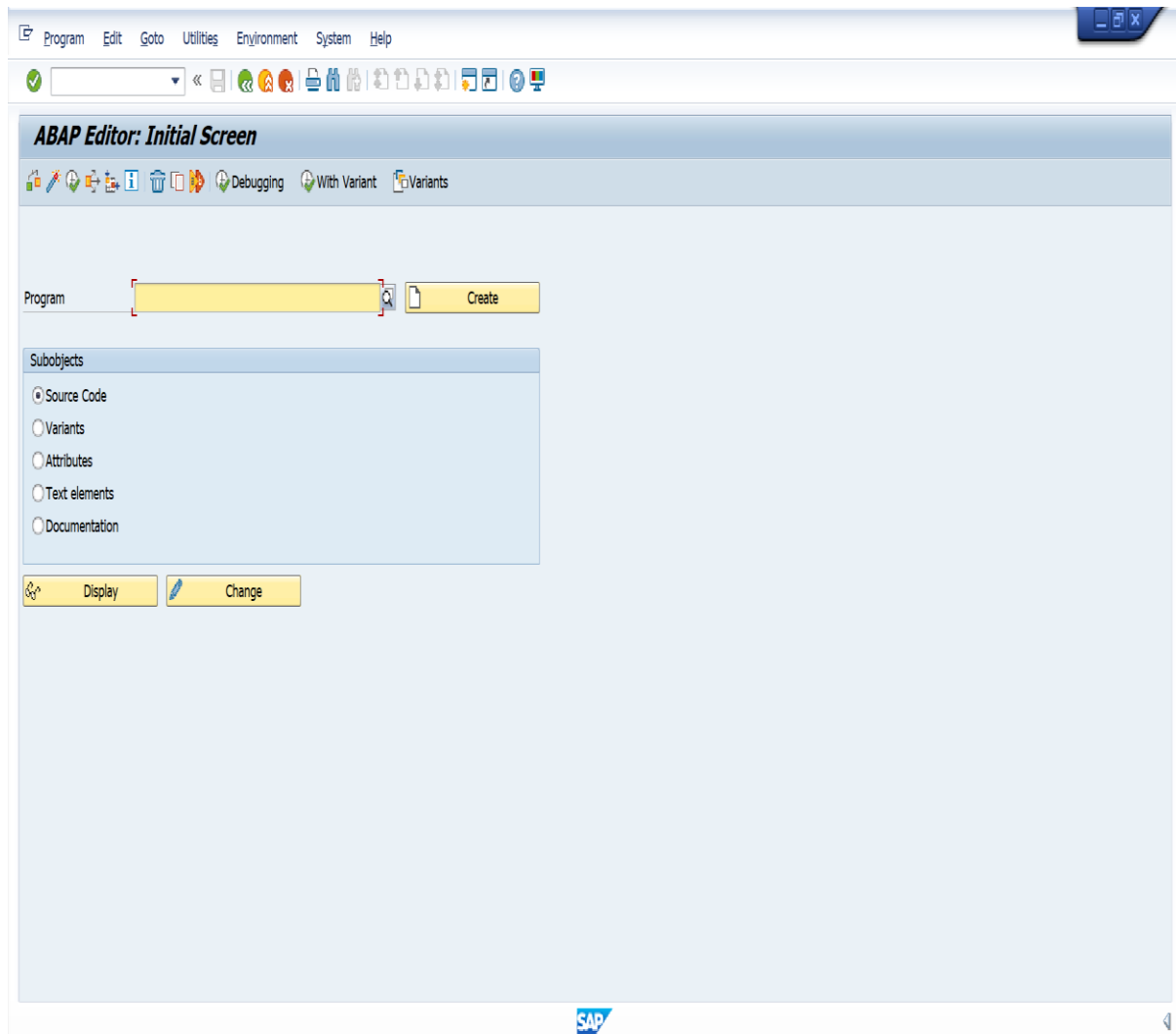
9. Check Sale Order status – ZORD_Status

After done a Scheduler we done a Status Check and Wait for an Approval

10. Sale Order Approval

> - For Quality check approval we are using - ZSOQAPP(T-code)
> - For BIZ Hold approval we are using – ZSOBAPP(T-code)
> - For Credit Limit approval we are using – ZSOCAPP(T-code)

Sales Order Approval Status

Sale Order :3002263630
Created On :26/06/2024
Time :16:02:19
Created by :ARUN2024

Approvals	Status	User ID	Date	Time
Quality Check Hold:	Approved	SHARAI93	26.06.2024	16:06:16
Partner Hold:	Not Applicable			
Biz Hold:	Approved	SHARAI93	26.06.2024	16:08:01
SBU Head approval Hold:	Not Applicable			
Group Head approval Hold:	Not Applicable			
Business Finance Hold:	Not Applicable			
Service Completion Verificatn Hold:	Not Applicable			
Advance Payment Hold:	Not Applicable			
Branch Hold:	Not Applicable			
OEM/LFR Hold:	Not Applicable			
Payment Term Hold:	Not Applicable			
Credit Limit Hold:	Approved	SHARAI93	26.06.2024	16:08:20
Tax Hold:	Not Applicable			
OBD Status:	Delivery Created			
Delivery Number	8152932035.	ARUN2024	26.06.2024	16:12:38
Invoice Status:	Invoiced			
Invoice Number:	X490134365.		26.06.2024	16:17:51

11. Display sales documentation

VA03 is a T-code we are using to view sales documentation.

and in that enter sale order number to view Sale (stock) order.

12. Outbound Delivery

Create an Outbound Delivery using VL01N T-code after successfully created a Sales order for invoice Process

Filled the outbound Detail.

13. PGI (Post Goods Issue)

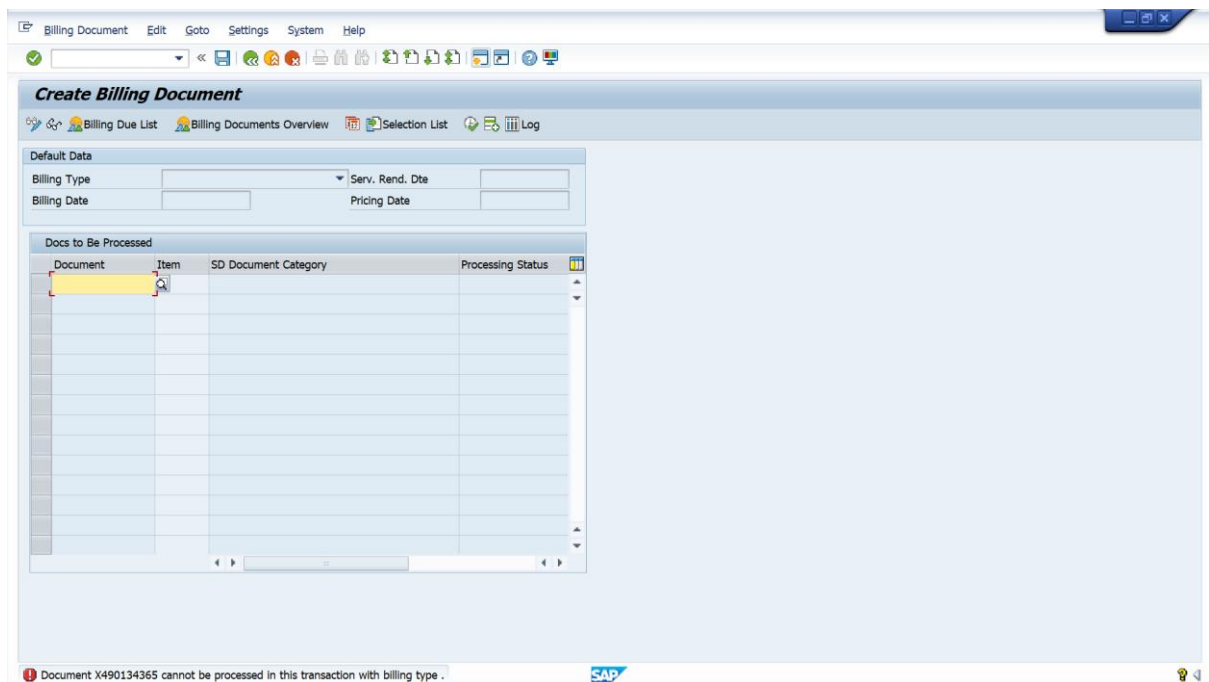After outbound delivery PGI should be done in VL02N(T-code)
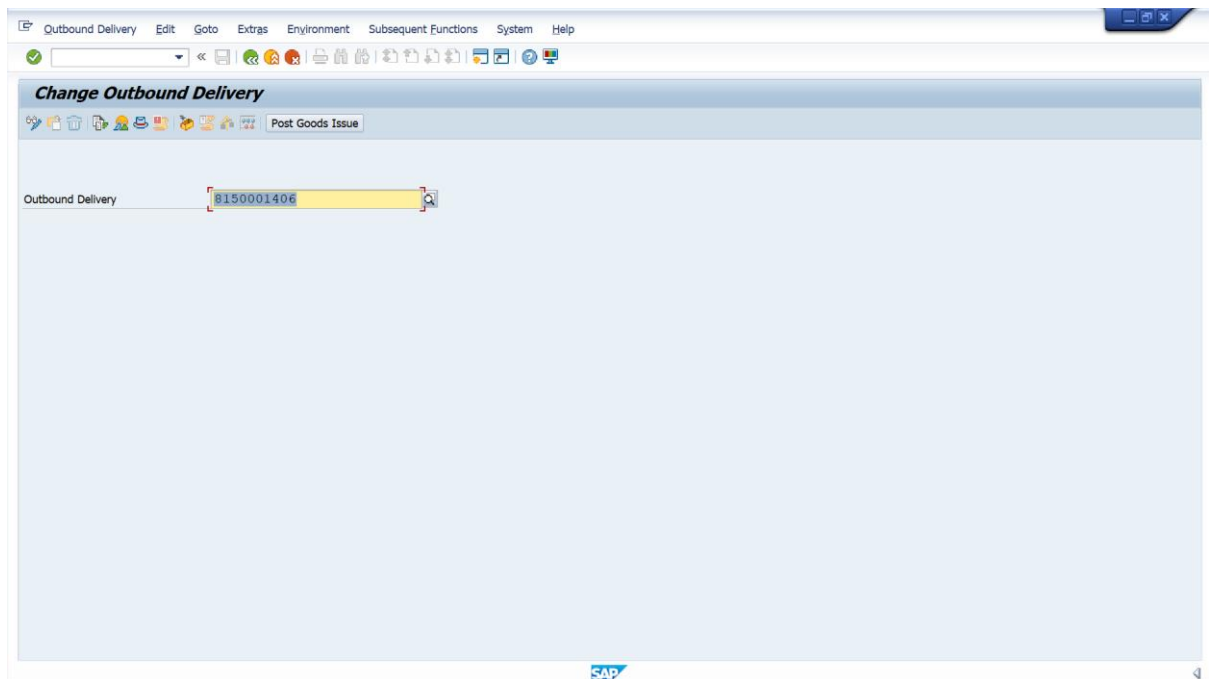
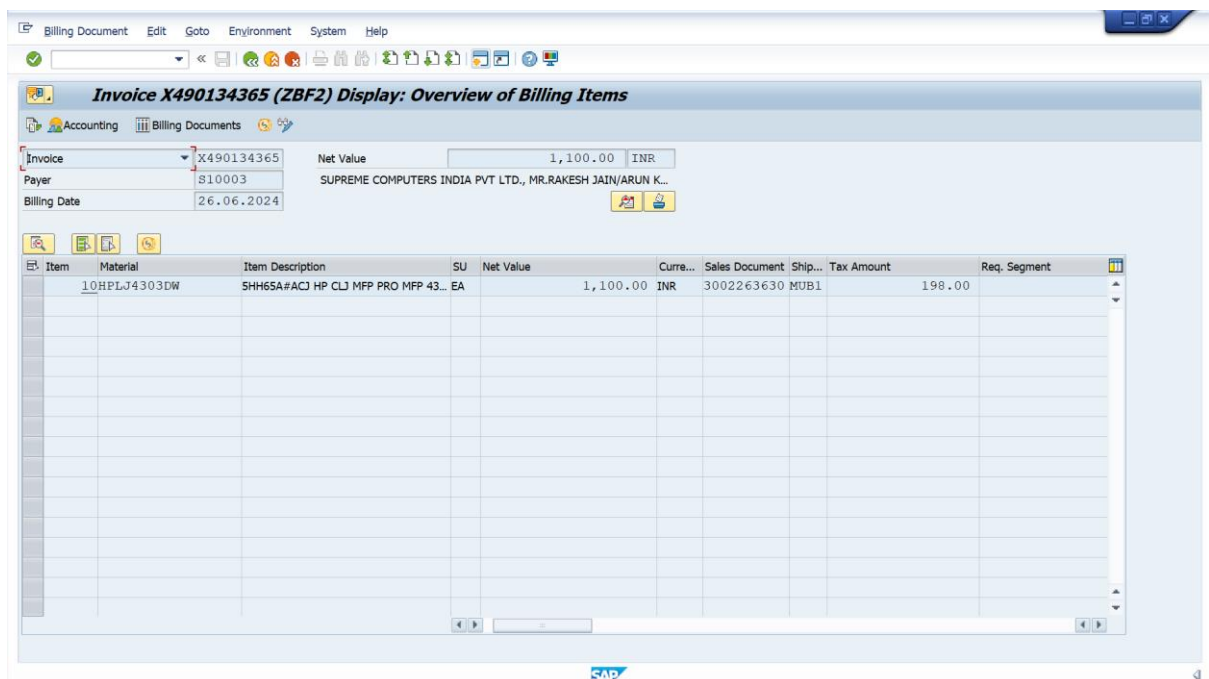Doing of PGI will be reduced in Availability Material Stock.
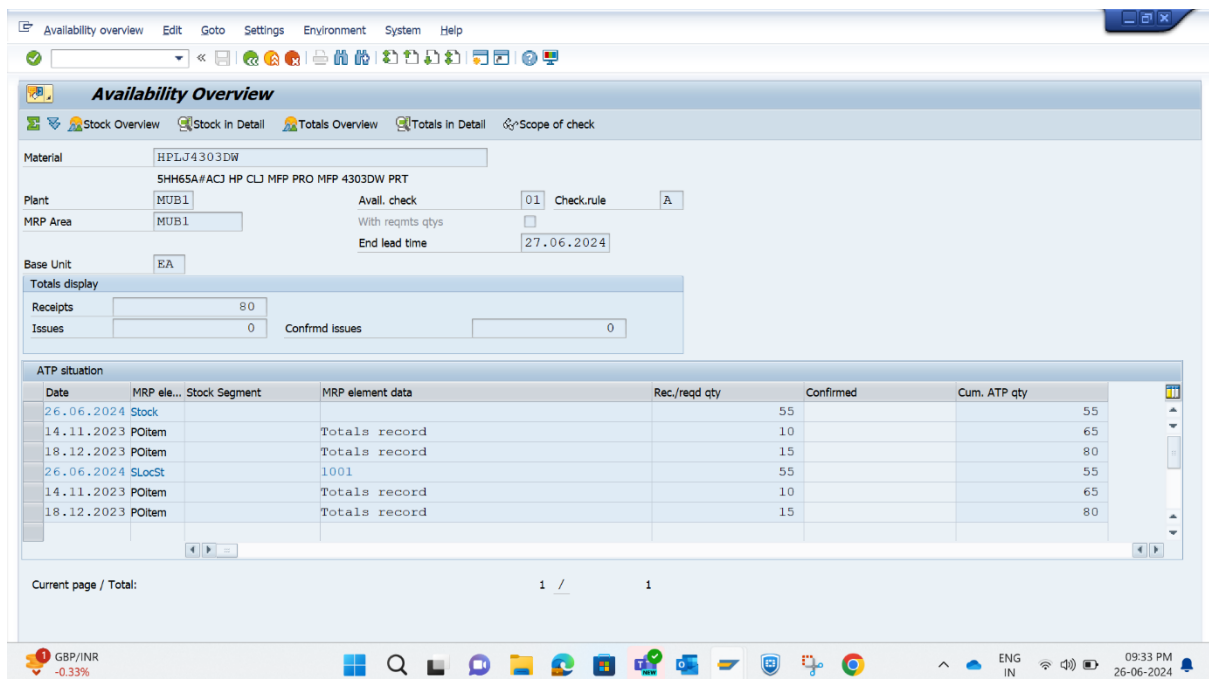
14. Invoice

    Create Billing Document using VF01(T-code) for invoice purpose.

After filling Billing Document Invoice will be displayed using VF03(T-code)

This is the full Process of creating a new sales order .