Security

Securing content on the report server





Overview

- Authentication
- Authorization
- Item-Level Security
- System Roles
- Data Security



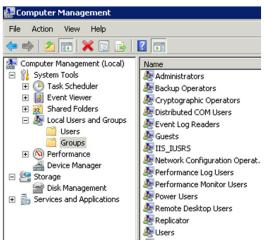
Authentication



Authentication Types:

- Windows integrated security (NTLM, Kerberos)
- Basic
- Custom





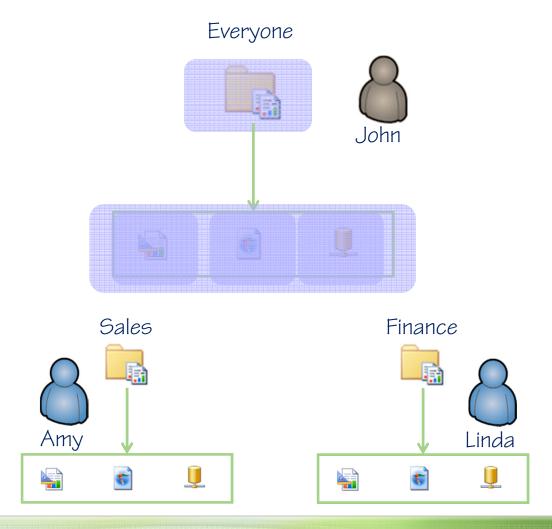


Authorization

| Native-Mode Roles | SharePoint Groups |
|---|---|
| Content Manager Permission to perform all content management tasks, including security configuration | Owners Full Control permission to change site content, pages, or functionality |
| Publisher Permission only to view and manage all content except subscriptions and security | Members Contribute permission to view and manage content and submit changes for approval |
| Browser Permission only to view reports and manage individual subscriptions | Visitors Read permission to view content and create subscriptions |
| Report Builder Permission only to view reports, manage individual subscriptions, and start Report Builder | No equivalent group—Owners and Members can start Report Builder |
| My Reports Permission to perform all content management tasks within the My Reports folder only | No equivalent group—Enable the My Site features of SharePoint to support similar functionality within My Site |

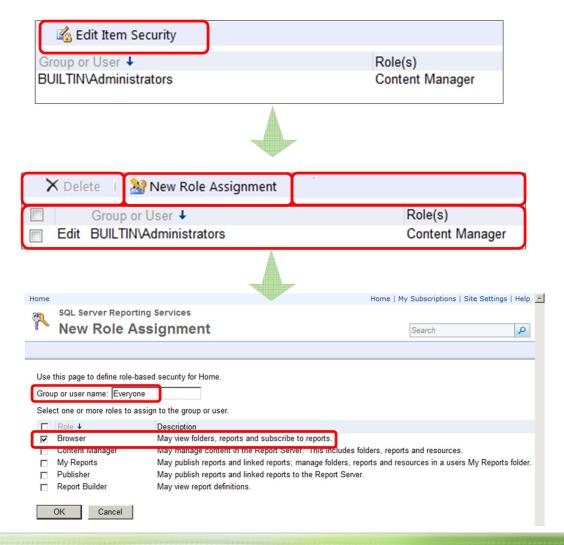


Item-Level Security





Item-Level Security





System Roles

| Use This Task | To Allow This Activity | | | |
|--------------------------------------|---|--|--|--|
| Execute Report Definitions | Execute a report independently of a report server, such as in Report Builder | | | |
| Generate Events | Generate events in the report server namespace (applicable to applications, not to users) | | | |
| Manage Jobs | View and cancel running jobs | | | |
| Manage Report Server Properties | Change report server properties | | | |
| Manage Report Server Security | Add or delete users assigned to system roles | | | |
| Manage Roles | Add, change, or delete role definitions | | | |
| Manage Shared Schedules | Add, change, or delete shared schedules used to execute reports or subscriptions | | | |
| View Report Server Properties | View report server properties | | | |
| View Shared Schedules | View shared schedules used to execute reports or subscriptions | | | |



Linked Report

| Name: | Pacific Annual Sales by Territory | and Order Quantity Analysis/Annual Sales by Territory |
|--------------|-----------------------------------|---|
| Description: | | <u>~</u> |
| Location: /F | Pacific Sales Change Location | |
| OK | Cancel | |

| Select the parameters that all users can change, and choose a default value for each. | | | | | | | |
|---|-----------|-------------|----------------------|------|------|-------------|-----------------------|
| Parameter Name | Data Type | Has Default | Default Value | Null | Hide | Prompt User | Display Text |
| BusinessType | String | ~ | Value Added Reseller | | | ✓ | Business Type |
| SalesTerritoryGroup | String | ~ | Pacific | | V | | Sales Territory Group |
| SalesTerritoryCountry | String | ~ | Query Based | | | ✓ | SalesTerritoryCountry |
| Year | String | ✓ | Query Based | | | ✓ | Year |







reports



Original Report

Linked Report



Query Parameter

| | UserId | SalesTerritoryGroup |
|---|-----------------------|---------------------|
| 1 | CONTOSO\Administrator | Europe |
| 2 | CONTOSO\amya | Europe |
| 3 | CONTOSO\Administrator | North America |
| 4 | CONTOSO\syeda | Pacific |
| 5 | CONTOSO\Administrator | Pacific |

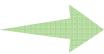
Where PermissionsSalesTerritory.UserID = @User

@User = User!UserID









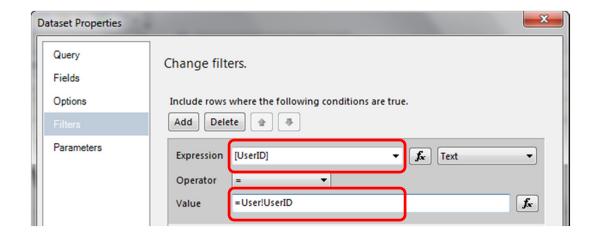


Permissions Table



Dataset Filter

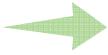
Select PermissionsSalesTerritory.UserID, ...













Filtered Dataset



Summary

- Authentication
 - Windows integrated security, basic, custom
- Authorization
 - Role assignments
- Item-Level Security
 - Inheritance from parent folder, mapping to role assignment
- System Roles
 - Report server administrative tasks, system administrator and system user
- Data Security
 - Linked report, query parameter, dataset filter



References

- Authentication Types in Reporting Services
 - http://msdn.microsoft.com/en-us/library/cc281310.aspx
- Configuring a Report Server for SSL Connections
 - http://msdn.microsoft.com/en-us/library/ms345223.aspx
- Role Assignments
 - http://msdn.microsoft.com/en-us/library/ms156406.aspx

