Product Requirements Document (PRD)

Product: LifeTracker – Business Section

Audience: AI Development Agent, Full■Stack Engineers, Product Designers

1. Overview

The Business Section of LifeTracker is a secure, configurable business operating system. Its purpose is to help users organize business■critical information, visualize workflows, learn business■related knowledge intentionally, and improve communication skills — without storing financial or banking information and without duplicating note■taking tools.

1.1 Goals

• Provide a structured yet customizable business system
• Allow users to choose which business sub■modules they want
• Securely store sensitive (non■financial) business information
• Integrate seamlessly with Notion for notes
• Reduce cognitive overload by hiding unused features

1.2 Non■Goals

• No storage of bank details or financial account data
• No payment processing
• No duplication of Notion note storage
• No rigid, forced workflows

2. High■Level Architecture

The Business Section is composed of three fixed core modules:
1. Business Core
2. Learning Core
3. Communication Core

Each module is conditionally enabled based on user configuration during onboarding.

3. Business Core

The Business Core handles execution■oriented and sensitive business assets. It prioritizes security, clarity, and fast access.

3.1 Secure Vault

Purpose: Store sensitive business information securely.

Functional Requirements:
• Vault protected by user■defined PIN
• Local encryption of all vault content
• Manual lock and auto■lock after inactivity

• Masked content by default

Allowed Data:
• Private strategy notes
• Legal references (text only)
• Client■sensitive non■financial info
• Important URLs and credentials references

Disallowed Data:
• Bank account numbers
• Payment details
• Financial credentials

3.2 Workflow Canvas

Purpose: Enable users to visually design and reason about business workflows.

Features:
• Free■form canvas interface
• Nodes and connectors
• Zoom, pan, and drag interactions
• Version saving and naming

User■Defined Use Cases:
• Sales workflows
• Client onboarding flows
• Content■to■execution pipelines

3.3 Resource Manager

Purpose: Centralized storage for non■sensitive business references.

Data Types:
• URLs
• Tool dashboards
• Client names
• Non■financial IDs
• Project references

Features:
• Tagging and search
• Optional vault protection per item

4. Learning Core

The Learning Core supports intentional, business■aligned learning rather than random content consumption.

4.1 Content Library

Supported Content Types:
• YouTube videos
• Blogs and articles
• Courses

Each item must store:
• Title
• Link
• Status (Saved / In Progress / Applied)
• Key takeaway

4.2 Knowledge Notes (Notion Integration)

All notes are stored in Notion.

Functional Requirements:
• User connects Notion account once
• App stores Notion Page IDs only
• Notes are opened or embedded from Notion
• App never stores raw note content

5. Communication Core

The Communication Core helps users build business■critical communication skills.

5.1 Learning

Content related to speaking, writing, negotiation, storytelling, and client communication.

5.2 Practice

Practice Logs include:
• Message drafts
• Call scripts
• Role■play reflections
• Outcome notes

5.3 Reflection & Growth

• Weekly reflections
• Confidence self■rating
• Improvement ideas

6. Security & Compliance

• Encryption required for vault data
• No plaintext secrets
• No financial data storage
• User■controlled access and locking

7. Implementation Notes

- Modular architecture for easy enable/disable
- User configuration drives UI rendering
- Notion acts as the single source of truth for notes
- Business Section must operate independently of other app sections

8. Success Criteria

- Users can configure their Business Section during onboarding
- Sensitive data remains secure and isolated
- Notes are fully handled via Notion
- UI remains clutter■free regardless of feature depth