

December 16, 2022

To,
The Manager (Listing)
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001
Madam/Dear Sir,

Sub: Certificate pursuant to Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Ref: Scrip Code - 958761, 959014, 959077, 959462, 959476, 959713 & 960280

Pursuant to Regulation 57(1) of the Listing Regulations, the Company hereby certifies that it has paid interest and redeemed its Principal Protected, Secured, Rated, Listed, Redeemable, Non-Convertible, Market Linked Debentures (MLDs) issued under Series 53 bearing ISIN- INE0J1607164 and Scrip Code 960280 on December 16, 2022.

Details of the interest payment are mentioned below:

Sr. no.	Particulars	Details
1	ISIN	INE0J1607164
2	Issue Size	83,15,00,000 (Total issue size of Series 53 A to D) (Pl. Refer Note 1)
3	Interest amount to be paid on due date	Rs. 95,76,000/- (Pl. Refer Note 1)
4	Frequency	On Maturity
5	Change in frequency of payment, if any	NA
6	Details of such change	NA
7	Interest payment record date	12/12/2022
8	Due date for interest payment	16/12/2022
9	Actual date of interest payment	16/12/2022
10	Amount of interest paid	Rs. 95,76,000/-
11	Date of last interest payment	(Pl. Refer Note 1)
12	Reason for non-payment/delay in payment	NA

■ **UNITY SMALL FINANCE BANK LIMITED :**
CIN : U65990DL2021PLC385568
Email : info@unitybank.co.in

■ **REGISTERED OFFICE :**
40, Basant Lok,
Vasant Vihar,
New Delhi 110057
Tel No. 011-47414100

■ **CORPORATE OFFICE :**
Centrum House, CST Road,
Vidyanagari Marg, Kalina,
Santacruz (E),
Mumbai 400098
Tel No. 022-42159000

Details of Redemption payments are as below:

Sr. no.	Particulars	Details
1	ISIN	INE0J1607164
2	Type of Redemption (Full/partial)	Full Redemption
3	If partial redemption then	NA
	a. By face value redemption	NA
	b. By quantity redemption	NA
4	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basis	NA
	b. Pro-rata basis	NA
5	Reason for redemption (Call, Put, Premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	420 (Pl. Refer Note 1)
9	Due date for redemption/maturity	16/12/2022
10	Actual date for redemption	16/12/2022
11	Amount redeemed	Rs. 4,20,00,000/- (Pl. Refer Note 1)
12	Outstanding amount (Rs.)	NIL
13	Date of last interest payment	Pl. Refer Note 1

Note 1: As intimated to stock exchange vide our letter dated September 28, 2022, out of the total 8,315 MLDs issued, 7895 MLDs were partially redeemed on September 28, 2022, along with the interest due till that date. Thus only 420 MLDs and interest thereon, were outstanding for redemption as on December 16, 2022.

Kindly take the above information on record and oblige.

Thanking you.

Yours truly,
For Unity Small Finance Bank Limited

Inderjit Camotra
Managing Director & CEO

Cc: Beacon Trusteeship Limited

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