

November 01, 2022

To,
The Manager (Listing)
BSE Limited

P.J. Towers, Dalal Street,
Mumbai – 400 001
Madam/Dear Sir,

Sub: Certificate pursuant to Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Ref: Scrip Code - 958761, 959014, 959077, 959462, 959476, 960280, 959713

Pursuant to Regulation 57(1) of the Listing Regulations the Company hereby certifies that it has paid interest and redeemed its Principal Protected, Secured, Rated, Listed, Redeemable, Non-Convertible, Market Linked Debentures (MLDs) issued under Series 43 bearing ISIN- INE0J1607107 and Scrip Code 958761 on 01/11/2022.

Details of the interest payment are mentioned below:

Sr. no.	Particulars	Details
1	ISIN	INE0J1607107
2	Issue Size	28,19,00,000 (Total issue size of Series 43 A to D) (Pl. Refer Note 1)
3	Interest amount to be paid on due date	Rs. 2,41,50,000/- (Pl. Refer Note 1)
4	Frequency	On Maturity
5	Change in frequency of payment, if any	NA
6	Details of such change	NA
7	Interest payment record date	28/10/2022
8	Due date for interest payment	01/11/2022
9	Actual date of interest payment	01/11/2022
10	Amount of interest paid	Rs. 2,41,50,000/-
11	Date of last interest payment	(Pl. Refer Note 1)
12	Reason for non-payment/delay in payment	NA

■ **UNITY SMALL FINANCE BANK LIMITED :**
CIN : U65990DL2021PLC385568
Email : info@unitybank.co.in

■ **REGISTERED OFFICE :**
40, Basant Lok,
Vasant Vihar,
New Delhi 110057
Tel No. 011-47414100

■ **CORPORATE OFFICE :**
Centrum House, CST Road,
Vidyanagari Marg, Kalina,
Santacruz (E),
Mumbai 400098
Tel No. 022-42159000

Details of Redemption payments are as below:

Sr. no.	Particulars	Details
	ISIN	INE0J1607107
	Type of Redemption (Full/partial)	Full Redemption
	If partial redemption then	NA
	a. By face value redemption	NA
	b. By quantity redemption	NA
	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basis	NA
	b. Pro-rata basis	NA
	Reason for redemption (Call, Put, Premature redemption, maturity, buyback, conversion, others (if any))	Maturity
	Quantity redeemed (no. of NCDs)	345 (Pl. Refer Note 1)
	Due date for redemption	01/11/2022
	Actual date for redemption	01/11/2022
	Amount redeemed	Rs. 3,45,00,000/- (Pl. Refer Note 1)
	Outstanding amount (Rs.)	NIL
	Date of last interest payment	Pl. Refer Note 1

Note 1: As intimated to stock exchange vide our letter dated August 24, 2022, out of the total 2,819 MLDs issued, 2,474 MLDs were partially redeemed on August 24, 2022, alongwith the interest due till that date. Thus only 345 MLDs and interest thereon, was outstanding for redemption as on November 01, 2022.

Kindly take the above information on record and oblige.

Thanking you.

Yours truly,
For Unity Small Finance Bank Limited

Archana Goyal
Company Secretary

Cc: Beacon Trusteeship Limited

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