

September 28, 2022

To,
The Manager (Listing)
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001
Madam/Dear Sir,

Sub: Certificate pursuant to Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Ref: Scrip Code - 958761, 959014, 959077, 959462, 959476, 959713 & 960280

Further to our intimation dated September 23, 2022 and pursuant to the request for 'Premature Exit' received from debenture holder/s, the Company hereby informs that it has paid the following amounts on September 28, 2022, towards partial redemption and interest of its 7895 Principal Protected, Secured, Rated, Listed, Redeemable, Non-Convertible, Market Linked Debentures (MLDs) issued under Series 53 bearing ISIN-INE0J1607164 and Scrip Code-960280.

MLD Series	No. of Debentures	Actual Due Date	Payment Date	Amount (Rs.) (Principal and Interest)
53	7895	16-December-2022	28-September-2022	94,87,26,360/-

Kindly take the above information on record and oblige.

Thanking you.

Yours truly,
For Unity Small Finance Bank Limited

Archana Goyal
Company Secretary

Cc: Beacon Trusteeship Limited

■ **UNITY SMALL FINANCE BANK LIMITED :**
CIN : U65990DL2021PLC385568
Email : info@unitybank.co.in

■ **REGISTERED OFFICE :**
40, Basant Lok,
Vasant Vihar,
New Delhi 110057
Tel No. 011-47414100

■ **CORPORATE OFFICE :**
Centrum House, CST Road,
Vidyanagari Marg, Kalina,
Santacruz (E),
Mumbai 400098
Tel No. 022-42159000