

July 15, 2022

To,
The Manager (Listing)
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001
Madam/Dear Sir,

Sub: Certificate pursuant to Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Ref: Scrip Code - 958436, 958571, 958761, 959014, 959077, 959462, 959476, 960280, 959713, 960318 and 960395

Further to our intimation dated July 06, 2022 and pursuant to the request for 'Premature Exit' received from debenture holders, the Company hereby informs that it has made payment of following amounts towards interest & partial redemption of its Principal Protected, Secured, Rated, Listed, Redeemable, Non-Convertible, Market Linked Debentures (MLDs) issued under Series 41 bearing ISIN- INE0J1607099 and Scrip Code 958571 on July 15, 2022.

MLD Series	No. of Debentures	Due Date	Payment Date	Amount (Rs.) (Principal and Interest)
41	3858	04-August-2022	15-July-2022	57,19,43,916 /-

Kindly take the above information on record and oblige.

Thanking you.

Yours truly,
For Unity Small Finance Bank Limited

Archana Goyal
Company Secretary

Cc: Beacon Trusteeship Limited

■ **UNITY SMALL FINANCE BANK LIMITED :**
CIN : U65990DL2021PLC385568
Email : info@unitybank.co.in

■ **REGISTERED OFFICE :**
40, Basant Lok,
Vasant Vihar,
New Delhi 110057
Tel No. 011-47414100

■ **CORPORATE OFFICE :**
Centrum House, CST Road,
Vidyanagari Marg, Kalina,
Santacruz (E),
Mumbai 400098
Tel No. 022-42159000