

February 01, 2022

To,

The Manager (Listing)

BSE Limited

P.J. Towers, Dalal Street,

Mumbai – 400 001

Madam / Dear Sir,

Sub: Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements), 2015 (“Listing Regulations”)

Ref: Scrip Code - 958361, 958436, 958571, 958761, 959014, 959077, 959462, 959476, 960280, 959713, 959879, 960078, 960194, 960318, 960395 and 960396

Pursuant to Regulation 51 of the Listing Regulations, the Bank wishes to inform that pursuant to the approval of Board obtained at its meeting dated November 18, 2021, the Bank proposes pre-payment of its Principal Protected, Secured, Rated, Listed, Redeemable, Non-Convertible, Market Linked Debentures (MLDs) issued under Series 40 and Series 41 bearing ISINs INE0J1607081 and INE0J1607099 respectively.

The Exchange may note that the aforesaid pre-payment shall be pursuant to Regulation 15 of SEBI (Issue and Listing of Non-Convertible Securities Regulations), 2021, the terms and conditions specified in the transaction documents and shall be subject to the requisite approvals of the Debenture Trustee and the Debenture Holders under the subject series.

Details of the revised redemption date, interest payment date and the record date for the MLDs are as below:

MLD Series	ISIN	No. of MLDs	Erstwhile Redemption Date / Interest Payment Date	Revised Redemption Date / Interest payment Date*	Record Date for Redemption / Interest Payment post Revision
MLD/40	INE0J1607081	1315	14/06/2022	4/03/2022	01/03/2022
MLD/41	INE0J1607099	15174	04/08/2022	4/03/2022	01/03/2022

**Subject to receipt of requisite approvals as aforesaid.*

■ **UNITY SMALL FINANCE BANK LIMITED :**

CIN : U65990DL2021PLC385568
Email : info@unitybank.co.in

■ **REGISTERED OFFICE :**

40, Basant Lok,
Vasant Vihar,
New Delhi 110057
Tel No. 011-47414100

■ **CORPORATE OFFICE :**

Centrum House, CST Road,
Vidyanagari Marg, Kalina,
Santacruz (E),
Mumbai 400098
Tel No. 022-42159000

We request you to take the above information on your records and oblige.

Yours truly,

For Unity Small Finance Bank Limited

Archana Goyal
Company Secretary
ACS 16004

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