

December 28, 2022

To,
The Manager (Listing)
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001
Madam/Dear Sir,

Sub: Certificate pursuant to Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Ref: Scrip Code - 958761, 959014, 959077, 959462, 959476, 959713 & 960280

Pursuant to Regulation 57(1) of the Listing Regulations, the Company hereby certifies that it has paid interest on its Secured, Rated, Listed, Redeemable, Non-Convertible, Debentures (NCDs) bearing ISIN- INE0J1607016 and Scrip Code- 959713 on December 28, 2022.

Details of the interest payment are mentioned below:

| Sr. no. | Particulars | Details |
|---------|---|------------------------------|
| 1 | ISIN | INE0J1607016 |
| 2 | Issue Size | Rs. 10,00,00,000/- |
| 3 | Interest amount to be paid on due date | Rs. 53,14,521/- |
| 4 | Frequency | Half yearly interest payment |
| 5 | Change in frequency of payment, if any | NA |
| 6 | Details of such change | NA |
| 7 | Interest payment record date | 26/12/2022 |
| 8 | Due date for interest payment | 29/12/2022 |
| 9 | Actual date of interest payment | 28/12/2022 |
| 10 | Amount of interest paid | Rs. 53,14,521/- |
| 11 | Date of last interest payment | 28/06/2022 |
| 12 | Reason for non-payment/delay in payment | NA |

UNITY SMALL FINANCE BANK LIMITED:

CIN : U65990DL2021PLC385568 Email : info@unitybank.co.in

REGISTERED OFFICE:

40, Basant Lok, Vasant Vihar, New Delhi 110057 Tel No. 011-47414100

CORPORATE OFFICE:

Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (E), Mumbai 400098 Tel No. 022-42159000



Kindly take the above information on record and oblige.

Thanking you.

Yours truly, For Unity Small Finance Bank Limited

Inderjit Camotra Managing Director & CEO (DIN: 09602543)

Cc: Beacon Trusteeship Limited

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