

Date: February 09, 2023

To,
Department of Corporate Services
BSE Limited,
1st Floor, P.J. Towers,
Dalal Street, Mumbai - 400 001

Dear Sir/(s),

Scrip Code – 959014, 959077, 959462, 959476, 959713 & 960280

Subject: Intimation under Regulation 51 and Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Pursuant to Regulation 51 and Regulation 60 of the Listing Regulations, we wish to inform you that as per the terms of the Disclosure Document, the Bank is receiving requests for ‘Premature Exit’ from the holders of the Principal Protected, Secured, Rated, Listed, Redeemable, Non-Convertible, Market Linked Debentures (MLDs) issued under Series 51 bearing INE0J1607149.

The requests for ‘Premature Exit’ are being received by the Company pursuant to the following clause in the Shelf Disclosure Document (Clause 50 of the Term Sheet):

‘Premature Exit:

At the request of an Investor, the Company shall at its discretion and without being obliged to do so, arrange for the buyback (“Premature Exit”) of such number of Debentures as the Investor shall request.

Premature Exit

Such Premature Exit shall occur at a price:

(c) which shall take into consideration the market value of the Debentures, all costs incurred by the Company (including costs of unwinding any hedge); and

(d) the price computed under (a) above shall be further reduced by such amount not exceeding 10.00% of the face value of the Debentures/NCDs to be determined by the Company at its sole discretion.

A request for Premature Exit by an Investor shall not be considered if made within 06 (six) months from the Deemed Date of Allotment.

Premature exit will be subject to applicable law.’

■ **UNITY SMALL FINANCE BANK LIMITED :**
CIN : U65990DL2021PLC385568
Email : info@unitybank.co.in

■ **REGISTERED OFFICE :**
40, Basant Lok,
Vasant Vihar,
New Delhi 110057
Tel No. 011-47414100

■ **CORPORATE OFFICE :**
Centrum House, CST Road,
Vidyanagari Marg, Kalina,
Santacruz (E),
Mumbai 400098
Tel No. 022-42159000

The cut off dates for considering the requests for Premature Exit is as follows:

| MLD Series | ISIN | Original Redemption / Interest Payment Date | Original Record Date for Redemption / Interest Payment | New Redemption Dates/ Interest payment Dates | Cut off dates for Redemption / Interest Payment Dates |
|-------------------|--------------|---|--|--|---|
| MLD/51, 51A & 51B | INE0J1607149 | 16/11/2023 | 12/11/2023 | 17/02/2023 | 16/02/2023 |

We request you to take the above information on your records and oblige.

Thanking you.
Yours faithfully,

For Unity Small Finance Bank Limited

Archana Goyal
Company Secretary

CC: Beacon Trusteeship Limited

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