

Date: July 04, 2022

To,
Department of Corporate Services
BSE Limited,
1st Floor, P.J. Towers,
Dalal Street, Mumbai - 400 001

Dear Sir/(s),

Scrip Code – 958361, 958436, 958571, 958761, 959014, 959077, 959462, 959476, 960280, 959713, 960318 and 960395

Subject: Intimation under Regulation 51 and Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Pursuant to Regulation 51 and Regulation 60 of the Listing Regulations, we wish to inform you that as per the terms of the Disclosure Document, the Bank is receiving requests for 'Premature Exit' from the holders of the Principal Protected, Secured, Rated, Listed, Redeemable, Non-Convertible, Market Linked Debentures (MLDs) issued under Series 41 bearing INE0J1607099. The Bank may consider the said requests and redeem the MLD's as per the schedule detailed below:

MLD Series	ISIN	Original Redemption Date / Interest Payment Date	Original Record Date for Redemption / Interest Payment	New Redemption Dates / Interest payment Dates	New Record Dates for Redemption / Interest Payment Dates post Revision
MLD/41	INE0J1607099	04/08/2022	31/07/2022	13/07/2022, 15/07/2022, 20/07/2022, 22/07/2022	12/07/2022, 14/07/2022, 19/07/2022, 21/07/2022

We request you to take the above information on your records and oblige.

Thanking you. Yours faithfully,

For Unity Small Finance Bank Limited

Archana Goyal Company Secretary

UNITY SMALL FINANCE BANK LIMITED :

CIN : U65990DL2021PLC385568 Email : info@unitybank.co.in REGISTERED OFFICE:

40, Basant Lok, Vasant Vihar, New Delhi 110057 Tel No. 011-47414100 CORPORATE OFFICE:

Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (E), Mumbai 400098 Tel No. 022-42159000