

March 14, 2022

To,
The Manager (Listing)
BSE Limited

P.J. Towers, Dalal Street, Mumbai – 400 001

Madam/Dear Sir,

Sub: Certificate pursuant to Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Ref: Scrip Code - 958361, 958436, 958571, 958761, 959014, 959077, 959462, 959476, 959713, 960078, 960194, 960280, 960318, 960395 and 960396

Pursuant to Regulation 57(1) of the Listing Regulations, the Company hereby certifies that as per the terms of the transaction documents, it has made the following interest and partial redemption payments in connection with the Listed Non-Convertible Debentures (NCDs) of the Company issued under series- CFSL/NCD/2020-21/07:

| Scrip Code | Particular | ISIN         | No. of     | Amount (Rs.)  | Due Date   | Date of    | Remarks          |
|------------|------------|--------------|------------|---------------|------------|------------|------------------|
|            | s          |              | Debentures |               |            | payment    |                  |
| 960318     | Interest   | INE0J1607057 | 250        | 30,82,193/-   | 14/03/2022 | 11/03/2022 | Interest         |
|            |            |              |            |               |            |            | payment          |
| 960318     | Partial    | INE0J1607057 | 250        | 6,25,00,000/- | 14/03/2022 | 11/03/2022 | Partial          |
|            | Redemption |              |            |               |            |            | redemption on    |
|            |            |              |            |               |            |            | face value basis |
|            |            |              |            |               |            |            | (i.e. Rs.        |
|            |            |              |            |               |            |            | 2,50,000/- per   |
|            |            |              |            |               |            |            | NCD)             |

Kindly take the above information on record and oblige.

Yours truly,

For Unity Small Finance Bank Limited

Archana Goyal
Company Secretary

cc: Beacon Trusteeship Limited

UNITY SMALL FINANCE BANK LIMITED:

CIN : U65990DL2021PLC385568 Email : info@unitybank.co.in REGISTERED OFFICE:

40, Basant Lok, Vasant Vihar, New Delhi 110057 Tel No. 011-47414100 CORPORATE OFFICE:

Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (E), Mumbai 400098 Tel No. 022-42159000