

**February 24, 2023**

To,  
**The Manager (Listing)**  
**BSE Limited**  
P.J. Towers, Dalal Street,  
Mumbai – 400 001  
Madam/Dear Sir,

**Sub: Certificate pursuant to Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

**Ref: Scrip Code - 959014, 959077, 959462, 959476 & 959713**

Further to our intimation dated February 09, 2023 and pursuant to the request for 'Premature Exit' received from debenture holder, the Company hereby informs that it has made payment of following amounts towards interest and fully redeemed its Principal Protected, Secured, Rated, Listed, Redeemable, Non-Convertible, Market Linked Debentures (MLDs) issued under Series 48 bearing INE0J1607123 and Scrip Code 959077 on February 24, 2023.

Details of the interest payment are mentioned below:

Sr. no.	Particulars	Details
1	ISIN	INE0J1607123
2	Issue Size	10,39,00,000 (Total issue size of Series 48 A to B) (Pl. Refer Note 1)
3	Interest amount to be paid on due date	Rs. 59,36,500/- (Pl. Refer Note 1)
4	Frequency	On Maturity
5	Change in frequency of payment, if any	NA
6	Details of such change	NA
7	Interest payment record date	23/02/2023
8	Due date for interest payment	24/02/2023
9	Actual date of interest payment	24/02/2023
10	Amount of interest paid	Rs. 59,36,500/-
11	Date of last interest payment	31/01/2023(Pl. Refer Note 1)
12	Reason for non-payment/delay in payment	NA

■ **UNITY SMALL FINANCE BANK LIMITED :**  
CIN : U65990DL2021PLC385568  
Email : info@unitybank.co.in

■ **REGISTERED OFFICE :**  
40, Basant Lok,  
Vasant Vihar,  
New Delhi 110057  
Tel No. 011-47414100

■ **CORPORATE OFFICE :**  
Centrum House, CST Road,  
Vidyanagari Marg, Kalina,  
Santacruz (E),  
Mumbai 400098  
Tel No. 022-42159000

Details of Redemption payments are as below:

Sr. no.	Particulars	Details
1	ISIN	INE0J1607123
2	Type of Redemption (Full/partial)	Full Redemption
3	If partial redemption then	NA
	a. By face value redemption	NA
	b. By quantity redemption	NA
4	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basis	NA
	b. Pro-rata basis	NA
5	Reason for redemption (Call, Put, Premature redemption, maturity, buyback, conversion, others (if any))	Redemption pursuant to premature exit request from investor (Pl. Refer Note 1)
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	125 (Pl. Refer Note 1)
9	Due date for redemption/maturity	24/02/2023
10	Actual date for redemption	24/02/2023
11	Amount redeemed	Rs. 1,25,00,000/- (Pl. Refer Note 1)
12	Outstanding amount (Rs.)	NIL
13	Date of last interest payment	31/01/2023 (Pl. Refer Note 1)

**Note 1:** The above MLDs were partially redeemed on February 24, 2023 pursuant to the request for premature Exit received as per terms of the issuance. As per our disclosure dated February 01, 2023, out of the total issue size of 1039 MLDs, the Company had partially redeemed 914 MLDs on January 31, 2023 and paid interest thereon. The Company has now fully redeemed the balance 125 MLDs amounting to Rs. 1,25,00,000/- and paid interest amounting to Rs. 59,36,500/- till February 24, 2023. Thus, no MLDs are outstanding for redemption on original date of maturity i.e. May 24, 2023.

The Company will apply for delisting of the aforesaid scrip code in due course. Kindly take the above information on record and oblige.

Thanking you.

**Yours truly,**  
**For Unity Small Finance Bank Limited**

**Archana Goyal**  
**Company Secretary**  
Cc: Beacon Trusteeship Limited

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