

January 06, 2022

To,  
**Department of Corporate Services,**  
**BSE Limited,**  
1<sup>st</sup> Floor, P.J. Towers,  
Dalal Street, Mumbai - 400 001

**Sub: Certificate in the matter of Regulation 74(5) of Securities and Exchange Board of India  
(Depositories and Participants) Regulations, 2018, for the quarter ended December 31, 2021**

**Ref: Scrip Code - 958361, 958436, 958571, 958761, 959014, 959077, 959462, 959476, 959499,  
960280, 959713, 959879, 960078, 960194, 960318, 960395 and 960396**

Dear Sir/Madam,

Pursuant to Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, please find enclosed herewith Confirmation Certificate received from NSDL Database Management Limited, Register and Transfer Agent of the Company, for the quarter ended December 31, 2021.

Kindly acknowledge the receipt and take the same on your record.

Thanking you,

**Yours truly,**  
**FOR UNITY SMALL FINANCE BANK LIMITED**

**ARCHANA GOYAL**  
**COMPANY SECRETARY**

Date: 06.01.2022

To  
**Company Secretary**  
**UNITY SMALL FINANCE BANK LIMITED**  
40, Basant Lok,  
Vasant Vihar,  
New Delhi – 110057  
DELHI

**Subject: Confirmation Certificate in the matter of Regulation 74(5) of Securities and Exchange Board of India ( Depositories and Participants) Regulations, 2018.**

Sir/Madam,

In reference to the above captioned regulation, we hereby confirm that the debt securities issued by the company were in dematerialization form, and apart from that there was no other request received from the depository participants for dematerialization during the quarter ended December 31, 2021. and that debt securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued debt securities are listed.

We hereby also confirm that no request were received for dematerialization of debentures as all the debentures are already in dematerialization Form.

We request you to kindly take note of the above in your records.

Yours Faithfully,  
**For NSDL Database Management Limited**

NILESH RAJARAM  
BHANDARE

**Nilesh Bhandare**  
**Sr. Manager**