

UNITY SMALL FINANCE BANK LIMITED**CIN: U65990DL2021PLC385568****Registered Office: 40, Basant Lok, Vasant Vihar New Delhi, Delhi-110057****Corporate Office: Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (E) Mumbai 400098****Tel No: 011- 4741 4100, Email: cs@unitybank.co.in; Website: www.theunitybank.com****NOTICE**

Notice is hereby given that EXTRA-ORDINARY GENERAL MEETING [Q2/01/2022-23] of UNITY SMALL FINANCE BANK LIMITED ("Bank") will be held on Monday, September 30, 2022 at 11:00 am at Centrum House, C.S.T. Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai – 400 098 to transact the following Special business.

SPECIAL BUSINESS:**1. TO APPROVE THE APPOINTMENT OF MR. INDERJIT CAMOTRA (DIN: 0009602543) AS A DIRECTOR**

To consider and if thought fit, to pass the following Resolution as an **Ordinary Resolution**:

"RESOLVED THAT pursuant to the provisions of Sections 152, 160 and any other applicable provisions of the Companies Act, 2013 (**the "Act"**) and rules made thereunder, Section 10 and other applicable provisions of the Banking Regulation Act, 1949 (including any statutory modification(s) or re-enactment thereof for the time being in force), the rules, circulars and guidelines issued by the Reserve Bank of India (**"RBI"**) from time to time, and Regulation 17 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), the provisions of the Articles of Association of the Bank, and basis the recommendation of Nomination & Remuneration Committee and the Board of Directors of the Bank, Mr. Inderjit Camotra (DIN: 0009602543), who was appointed as the Additional Director of the Bank, and in respect of whom the Bank has received a notice in writing under Section 160 of the Act from a Member, proposing his candidature for the office of Director, being so eligible, be and is hereby appointed as a Director of the Bank.

2. TO APPROVE THE APPOINTMENT OF MR. INDERJIT CAMOTRA (DIN: 0009602543) AS MANAGING DIRECTOR & CEO AT TERMS AND CONDITIONS, INCLUDING REMUNERATION, AS APPROVED BY THE RBI.

To consider and if thought fit, to pass the following Resolution as an **Ordinary Resolution**:

"RESOLVED THAT pursuant to the provisions of Section 196, 197, 203 and other applicable provisions, if any, of the Companies Act, 2013 (the 'Act') read with the applicable rules made thereunder, Section 10B(1A)(ii), 35B and other applicable provisions of the Banking Regulation Act, 1949 (the 'BR Act'), 2013, the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the ("LODR Regulations") and any other applicable laws (including any statutory modifications or re-enactment thereof for the time being in force), the rules, circulars and guidelines issued by the Reserve Bank of India ('RBI') in this regard, from time to time, the provisions of the Articles of Association of Bank and pursuant to approval of RBI vide letter dated July 07, 2022, and the recommendation of the Nomination and Remuneration Committee and approval of the Board of Directors of the Bank, consent of the Members of the Bank, be and is hereby accorded for the appointment of Mr. Inderjit Camotra (DIN: 0009602543) as Managing Director & CEO of the Bank, for a period of two years, effective August 05, 2022 up to August 04, 2024.

RESOLVED FURTHER THAT pursuant to the provisions of Section 196, 197 read with Schedule V and other applicable provisions, if any, of the Act, Section 10B and 35B and other relevant provisions of the Banking Regulation Act, 1949, and the rules, guidelines and circulars issued by the RBI, from time to time, and any other applicable laws (including any statutory amendment(s), modification(s), variation(s) or re-enactment(s) thereto, for the time being in force) and the provisions of the Articles of Association of the Bank and pursuant to the recommendation of the Nomination and Remuneration Committee and the Board of Directors of the Bank, approval of the Members of the Bank, be and is hereby accorded for the payment of remuneration by way of salary, allowances and perquisites to Mr. Inderjit Camotra(DIN **0009602543**), as the Managing Director & CEO of the Bank, with effect from August 05, 2022, as approved by the RBI, detailed as under:

(A) For the period up to March 31, 2023 and effective date of appointment:

1. Fixed Pay and Perquisites (per annum)

Sr. No	Particulars	Amount in INR
1	Basic Pay	46,00,000
2	Retirals (Provident Fund and Gratuity)	7,73,260
3	Other fixed allowances/ special allowance	28,76,740
4	Perquisites (House Rent Allowance, Reimbursement of medical expenses, etc.)	23,50,000
	Total Fixed Pay and Perquisites	1,06,00,000

2. Variable Pay (cash and non-cash components) for the Performance year 2022-23

Sr. No	Particulars	Amount in INR
1	Total monetary value of Variable Pay (Cash and non-cash components)	upto 1,60,00,000

(B) For the Second Performance year after March 31, 2023

Mr. Inderjit Camotra shall be entitled to:

(i) annual or other increments and/or revisions during the rest of his tenure, to the aforesaid fixed pay remuneration mentioned in (A) above, as per the policies of the Bank and as may be approved by Nomination and Remuneration Committee and the Board of Directors of the Bank and subject to the approval of the RBI or other relevant authority; and

(ii) the components of the variable pay (which will have an upper ceiling of such percentage of the fixed pay as prescribed by the RBI Compensation Guidelines, as amended from time to time), as per the policies of the Bank and as may be approved by Nomination and Remuneration Committee and the Board of Directors of the Bank and subject to the approval of the RBI or other relevant authority.

It may be noted that in terms of the RBI Compensation Guidelines, currently the total variable pay shall be limited to a maximum of 300% of the fixed pay. Further the variable pay, as per the RBI Compensation Guidelines shall be inclusive of Cash as well as any Non Cash Component. The reference performance period in a given year shall be from April 01 to March 31 every year.

RESOLVED FURTHER THAT the Board of Directors of the Bank (including duly constituted Nomination and Remuneration Committee of the Board), be and is hereby authorised to do all such acts, deeds, matters and things including the power to settle all questions, difficulties or doubts that may arise with regard to the said appointment and terms of appointment, as it may in its absolute discretion deem fit, and to authorize officials to execute all such agreements, documents, instruments, writings, etc., as may be required, file requisite forms or applications with statutory/regulatory authorities and/or to delegate all or any of its powers herein conferred to any Director(s)/ Officer(s) of the Bank, as may be required, to give effect to this resolution.”

3. MATERIAL RELATED PARTY TRANSACTIONS FOR CASA DEPOSITS AND OTHER BANKING SERVICES

To consider and, if thought fit, to pass, the following resolution as an Ordinary Resolution:

RESOLVED THAT pursuant to the provisions of Regulation 2(1)(zc), 23(4) and other applicable regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”), as amended from time to time, and other applicable provisions of the Companies Act, 2013 read with rules framed thereunder [including any statutory modification(s) or re-enactment(s) thereof for the time being in force] and such other applicable provisions of law, if any, (hereinafter called as “**Applicable Laws**”), the ‘Related Party Transactions Policy’ of Bank, as may be applicable from time to time, as well as subject to such approval(s), consent(s) and/or permission(s), as may be required and based on the recommendation of the audit committee and the Board, the members of the Bank do hereby approve and accord approval to the Board of Directors of the Bank (hereinafter

referred to as “**Board**”, which term shall be deemed to include any duly authorized Committee constituted/empowered by the Board including the audit committee, from time to time, to exercise its powers conferred by this resolution), for entering into and/or carrying out and/or continuing with contracts/arrangements/transactions (whether individual transaction or transactions taken together or series of transactions or otherwise) for acceptance of deposits in current account/ savings account (CASA) or any other accounts permitted to be opened by the Bank under Applicable Laws, whether by way of fresh deposit(s) or any extension(s) or modification(s) of existing contracts / arrangements / transactions or otherwise, from time to time, with the related parties and / or provide any other banking services that arise out of the normal course of banking activities and undertaken pursuant to specific approvals/ registrations/ licenses held by the Bank from time to time , to the related parties of the Bank (as listed in the explanatory statement annexed to the notice convening this meeting), other than giving loans and advance, notwithstanding the fact that the aggregate transaction/s value at any day during a period of one (1) year from this meeting , may exceed INR 1000 Crore or 10% of the annual consolidated turnover of the Bank as per the last audited financial statements of the Bank, whichever is lower, as prescribed under applicable laws or any other materiality threshold, as may be applicable from time to time, for each such Party, provided however, that the said contracts/arrangements/transactions shall be carried out on an arm’s length basis and in the ordinary course of business of the Bank.

RESOLVED FURTHER THAT the members of the Bank do hereby approve and accord approval to the Directors or the Company Secretary or the Chief Financial Officer, to severally sign and execute all such documents, deeds and writings, including filing the said documents, etc. and do all such acts, deeds and things and take necessary steps as the Board may in its absolute discretion deem necessary, desirable or expedient to give effect to this resolution and to settle any question that may arise in this regard and is incidental thereto, without being required to seek any further consent or approval of the members or otherwise to the end and intent that the members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT the members of the Bank, do hereby also accord approval to the Board of Directors of the Bank, to delegate all or any of its powers herein conferred to any Committee of Directors and/or official(s) of the Bank/any other person(s) so authorized by it, in accordance with applicable laws, to do all such acts,, deeds, matters and things and also to execute such documents, writings etc. as may be considered necessary or expedient to give effect to the aforesaid resolution.

By Order of the Board of Directors

For Unity Small Finance Bank Limited

Sd/-
Archana Goyal
Company Secretary

Place: Mumbai

Date: 05/09/2022

NOTES:

1. The relative Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 (the “**Act**”), in regard to the special business are set out on above Items which are annexed hereto.
2. **A MEMBER ENTITLED TO ATTEND AND VOTE IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF AND THE PROXY NEED NOT BE A MEMBER.** Proxies, in order to be effective, must be received at the Company’s Registered Office not less than 48 hours before the meeting. Proxies submitted on behalf of companies, societies, partnership firms, etc. must be supported by appropriate resolution/authority, as applicable, issued on behalf of the nominating organization.
3. Members are requested to note that pursuant to Section 105 of the Act, a person can act as a proxy on behalf of members not exceeding 50 and holding in the aggregate not more than 10% of the total share capital of the Company carrying voting rights. In case a proxy is proposed to be appointed by a member holding more than 10%

of the total share capital of the Company carrying voting rights, then such proxy shall not act as a proxy for any other person or shareholder.

4. **Corporate members intending to send their authorised representatives to attend the Extra-Ordinary General Meeting (EGM) are requested to send a certified copy of the Board Resolution authorizing their representative to attend and vote in their behalf at the Meeting.**
5. In case of joint holders attending the Meeting, only such joint holder who is higher in the order of names will be entitled to vote.
6. The Register of Director's Shareholding, Register of Contracts are available for inspection by the members at the registered office of the Company.
7. Route map of the venue of the meeting (including prominent landmark) is annexed hereto and forms a part of this notice

**By Order of the Board of Directors
For Unity Small Finance Bank Limited**

**Sd/-
Archana Goyal
Company Secretary**

Place: Mumbai
Date: 05/09/2022

EXPLANATORY STATEMENT

As required by Section 102 of the Companies Act, 2013 (the Act), the following Explanatory Statement sets out all material facts relating to the businesses mentioned under the accompanying Notice dated September 05, 2022.

Item No. 1 & 2:

The members may note that the Nomination Remuneration Committee (“NRC”) had at its meeting held on May 13, 2022 recommended to the Board a panel of two names for the appointment of Managing Director & CEO of the Bank in terms of the RBI Circular dated March 31, 2020 on ‘Appointment of Managing Director and Chief Executive Officer (MD & CEO) / CEO / part-time Chairperson (PTC) in Banks – ‘Declaration and Undertaking’ and allied matters’. The said recommendations were approved by the Board at its meeting held on May 19, 2022 and were submitted by the Bank to Reserve Bank of India (‘RBI’) vide its letter dated May 25, 2022.

The RBI, vide its communication dated July 07, 2020 approved the appointment of Mr. Inderjit Camotra as the MD & CEO of the Bank, for a period of two (2) years, commencing from the date of his taking charge. Further, the said letter also approved the remuneration of Mr. Inderjit Camotra.

Thereafter, the NRC on July 27, 2022 and the Board at their meetings held on August 05, 2022, approved appointment of Mr. Inderjit Camotra, as Additional Director with effect from August 05, 2022 till the ensuing Annual General Meeting (AGM). In case, the shareholders appoint him as Director of the Bank, by approving and passing the resolution No. 1 pursuant to this Notice, the Board resolution to the extent it states that he will continue as Additional Director till the ensuing AGM shall as such come to an end with effect from the date of approval of shareholders in the Extra Ordinary General Meeting.

Further, the Board, at its meeting held on August 05, 2022, pursuant to the recommendation of the Nomination and Remuneration Committee on July 27, 2022 and subject to members’ approval, appointed Mr. Inderjit Camotra as the MD & CEO of the Bank, for a period of two (2) years, with effect from August 05, 2022 up to August 04, 2024 (both days inclusive) and also approved his remuneration.

Pursuant to the relevant provisions of the Articles of Association of the Bank, Mr. Inderjit Camotra shall not be liable to retire by rotation in terms of the provisions of Section 152 of the Act, during his tenure.

Mr. Inderjit Camotra is not disqualified from being appointed as a Director in terms of Section 164 of the Act and has given his consent to act as Managing Director & CEO of the Bank. In the opinion of the Board, he fulfils the conditions for the said appointment as prescribed under the relevant provisions of the Act and the relevant Rules made thereunder, the SEBI Listing Regulations, the Banking Regulation, Act, 1949 and other guidelines issued by the RBI, from time to time. Mr. Inderjit Camotra has the requisite qualifications, skills, experience and expertise in specific functional areas, which are beneficial to the Bank. He has affirmed that he is not de-barred from holding office of Director by virtue of any order of Securities and Exchange Board of India or any other such authority and has furnished the necessary consent/declarations/disclosures for his appointment as required under the Companies Act, 2013, the LODR Regulations, the Banking Regulation Act, 1949 and other applicable statutory provisions.

None of the Bank’s Directors, Key Managerial Personnel and their relatives, other than Mr. Inderjit Camotra and his relatives are concerned or interested in the passing of these resolutions. The details of his proposed remuneration have been set out in Resolution No. 2 of this Notice. Details terms of his appointment are available in the employment agreement executed with Mr. Camotra. Relevant documents are available for inspection at the Registered and Corporate Office of the Bank during business hours.

Your Directors recommend the passing of the resolutions set out in Item Nos. 1 and 2 of the accompanying Notice.

A brief profile of Mr. Inderjit Camotra and the information in terms of the Regulation 36(3) of the SEBI Listing Regulations and the Secretarial Standards on General Meetings (SS-2) issued by the Institute of Company Secretaries of India (ICSI), has been provided below.

Name of Director	Inderjit Camotra
Director Identification Number	07482589
Category and date on first appointment on Board	Date of Appointment - August 05, 2022 Category - Managing Director & CEO
Date of Birth and Age	Date of Birth - 29/11/1964 Age – 57 years
Qualification	1. Masters in Business Administration Finance and Marketing – Clarksons University 2. Bachelor of Technology Chemical Engineering – IIT Delhi
Experience/Expertise	Over 32 years of experience
Terms and conditions of appointment or re-appointment along with details of remuneration sought to be paid and the remuneration last drawn by such person	Appointment as the MD & CEO of the Bank for a period of two (2) years effective August 05, 2022, not liable to retire by rotation. Remuneration shall be as approved by the Nomination and Remuneration Committee, the Board and the RBI, from time to time. Current proposed remuneration given in the Resolution No. 2 of this Notice.
Number of Meetings of the Board attended during the year and Membership/Chairmanship of Committees of other Boards	Not Applicable
Relationship with other Directors, Manager and other Key Managerial Personnel of the company.	Mr. Inderjit Camotra is not related to any other Director or Key Managerial Personnel of the Bank
Shareholding in the company	Nil

Item No. 3

The members may note that Regulation 23 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended by the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Sixth Amendment) Regulations, 2021, effective April 1, 2022 ("**Listing Regulations**") mandates prior approval of members by means of an ordinary resolution for all material related party transactions, including transactions that are in the ordinary course of business of the concerned company ("**RPTs**").

As per the Listing Regulations, a transaction with a related party is considered material, if the transaction(s) either individually or taken together with previous transactions during a financial year, exceeds Rs. 1,000 crore or 10% of the annual consolidated turnover of the listed entity as per the last audited financial statements of the listed entity, whichever is lower ("**Materiality Threshold**").

As per SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2022/47 dated April 8, 2022, *inter alia*, provides that members' approval of omnibus RPTs approved at an AGM shall be valid upto the date of the next AGM for a period not exceeding fifteen months.

From the date of this EGM to the next EGM, omnibus RPTs, in the aggregate, are expected to cross the applicable Materiality Threshold. Accordingly, as per the Listing Regulations, prior approval of the members is sought for omnibus RPTs (more particularly described below) to be undertaken (whether individual transactions or transactions taken together or series of transactions or otherwise) with related parties, whether by way of continuation(s) or extension(s) or renewal(s) or modification(s) of earlier arrangements / transactions or as fresh and independent transaction (s) or otherwise. The above transactions are in the ordinary course of business of the Bank and on an arm's length basis. The details of such transactions are set out below.

It is clarified that the management had provided the Audit Committee with relevant details of the proposed RPTs, including material terms and basis of pricing. The Audit Committee, after reviewing all necessary information, has granted its approval for entering into the below mentioned RPTs. The Audit Committee has noted that the said

transaction(s) will be at an arm's length pricing basis and will be in the ordinary course of business. The transactions are proposed to be done in furtherance of the banking business of the Bank with its customers, which may include related parties of the Bank

It is further clarified that none of the Directors, KMPs and/ or their respective relatives is in any way, concerned or interested, financially or otherwise except for the transaction entered with them, in the Resolution mentioned above.

The members may note that in terms of Regulation 23(4) of the SEBI Listing Regulations, no related party (whether the entity is a related party to the particular transaction or not), shall vote to approve an ordinary resolution pertaining to a material RPT. Having said that in the instant case, the Bank being a high value debt listed entity, all its members are identified as related parties of the Bank. This has resulted in a peculiar situation where all existing and prospective material RPTs require members' approval through ordinary resolution but there is no non-related party member who can as such vote to approve such a resolution. In the circumstances, with a view to achieve partial compliance as per Regulation 15(1A) and other applicable provisions of the SEBI Listing Regulations, the Bank is proceeding to take the approval of its members (although identified as related parties) for and relation to the omnibus RPTs set out hereunder. The Bank shall, as permitted vide RBI regulations, strive to achieve full compliance of the above.

The details of such transactions are as follows:

Sr. No.	Details required	Particulars
1.	Name of the related party and its relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise);	As per list enclosed as Annexure 1
2.	Type and particulars of the proposed transaction	Types of proposed transactions: <ul style="list-style-type: none"> (i) Acceptance of deposits in current/savings account or any other similar accounts permitted to be opened under Applicable Laws; (ii) Such other repetitive services/ transactions ("Other Services") that are/ may be provided / undertaken by the Bank pursuant to specific approvals/ registrations/ licenses held by the Bank from time to time and in furtherance of the business activities of the Bank undertaken in the ordinary course of business and in accordance with Applicable Laws.
3.	Material terms	<p>Currently, no interest is paid by the Bank on current account balance maintained by a customer. The Bank levies normal banking charges on the current account customers for various services.</p> <p>For savings account, the Bank levies charges/pays interest uniformly to all customers (related/unrelated parties) in accordance with Bank's policies and RBI norms.</p> <p>The Other Services are offered to related parties on the same terms as offered to the other customers of the Bank. In relation to these Other Services the Bank levies/ charges/ earns fees, commissions, brokerage,</p>

		reimbursements and/ or any other income uniformly from all its customers including related parties.
3	Tenure of the proposed transaction	The tenure of the transaction depends on period opted for by the respective customer and cannot be ascertained by the Bank.
4	Value of the proposed transaction	<p>Once an account is opened, a Bank cannot legally stop amounts coming into the customer's account and it is entirely up to the discretion of the customer how much amount it seeks to place into the deposit. Hence, the value of the transaction is not determinable.</p> <p>The level of fees earned by the Bank in relation to the Other Services is dependent on various factors i.e. business volume, Bank's strategy, regulatory guidelines and other external factors. Thus, value of these transactions cannot be determined</p>
5	The percentage of the listed entity's annual consolidated turnover, for the immediately preceding financial year, that is represented by the value of the proposed transaction (and for a RPT involving a subsidiary, such percentage calculated on the basis of the subsidiary's annual turnover on a standalone basis shall be additionally provided)	Not applicable, as the amounts cannot be determined.
6	Justification as to why the RPT is in the interest of the listed entity	The proposed transactions are undertaken pursuant to specific approvals/ registrations/ licenses held by the Bank and are in furtherance of the business activities of the Bank with its customers (which may include related parties) and are in accordance with the applicable laws, therefore, in the interest of the Bank.
7	A copy of the valuation or other external party report, if any such report has been relied upon;	Not applicable for the proposed transactions.
8	Percentage of the counter-party's annual consolidated turnover that is represented by the value of the proposed RPT on a voluntary basis;	Not applicable, as the amounts cannot be determined.
9	Any other information that may be relevant	In case of deposits, the Bank shall at its discretion may pay additional interest not exceeding one percent on deposits of Bank's to Employee (including KMPs), as per Reserve Bank of India - Master Circular on Interest Rates on Rupee Deposits held in Domestic, Ordinary Non-Resident (NRO) and Non-Resident (External) (NRE) Accounts dated June 02, 2012. This will be considered as an arm's length and normal course of business

For Unity Small Finance Bank Limited

Sd/-
Archana Goyal
Company Secretary

Place: Mumbai
Date: 01/09/2022

UNITY SMALL FINANCE BANK LIMITED

CIN: U65990DL2021PLC385568

Registered Office: 40, Basant Lok, Vasant Vihar New Delhi, Delhi-110057

Corporate Office: Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (E) Mumbai 400098

Tel No: 011- 4741 4100, Email: cs@unitybank.co.in; Website: www.theunitybank.com

FORM NO.MGT-11 PROXY FORM

(Pursuant to section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014.

Name of the Member(s)	
Registered Address	
Email ID	
DP ID Client id/Folio No.	

I/We _____ of _____ being a Member/ Members of the above-named Company, hereby appoint:

- Name: _____ Address: _____
Email ID: _____ Signature: _____, or
failing him/or
- Name: _____ Address: _____
Email ID: _____ Signature: _____, or
failing him/or
- Name: _____ Address: _____
Email ID: _____ Signature: _____, or
failing him/or

as my/our Proxy to attend and vote (on a Poll) for me/us and on my/our behalf at the Extra ordinary General Meeting of the Company, to be held on _____, _____, 2022 at ____:00 PM and at any adjournment thereof in respect of such resolution as are indicated below:

Agenda Items	Title	For/Against*
1	To approve the appointment of Mr. Inderjit Camotra (DIN: 0009602543) as a Director	
2	To approve the appointment of Mr. Inderjit Camotra (DIN: 0009602543) as Managing Director & CEO at terms and conditions, including remuneration, as approved by the RBI.	
3	Material Related Party Transactions for Casa Deposits and other Banking Services	

Signed this _____ day of _____ 2022.

Signature of the Shareholder: _____

Signature of the Proxy holder(s): _____

Affix
Revenue
Stamp

Notes:

- This Form of the proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.
- For the resolution, explanatory statement and notes please refer to the Notice of the Extra ordinary General Meeting.
- A proxy need not be a member of the Company.
- A person can act as a proxy on behalf of the members not exceeding 50 and holding in aggregate not more than 10% of the total share capital of the Company carry voting rights.

5. If a member holding more than 10% of the total share capital carrying voting rights may appoint a single person as a proxy and such person shall not act as proxy for any other member.
6. In case of Joint holder, the vote of the senior who tender as vote, whether in person or by proxy, shall be accepted to the exclusion to the vote of other joint holders. Seniority shall be determined by the order in which the name stand in the register of members.
7. *This is optional please - In case of members wishes his/her vote to be used differently, he/she should indicate the number of shares and his vote preference under the column "For/Against*". In case the members leaves the column(s) blank, the proxy will be entitled to vote in the manner he/she thinks appropriate.

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ATTENDANCE SLIP**EXTRA ORDINARY GENERAL MEETING**

PLEASE FILL ATTENDANCE SLIP AND HAND IT OVER AT THE ENTRANCE OF THE MEETING VENUE

Joint shareholders may obtain additional Attendance Slip at the venue of the Meeting.

Reference Folio No. /DPID & Client ID: _____

Number of Shares: _____

Name and Address: _____

I certify that I am a member/proxy for the member of the Company.

I hereby record my presence at the Extra Ordinary General Meeting of the Company held on _____, _____, 2022 at ____:00 PM at Centrum House, C.S.T. Road, Vidyanagari Marg, Kalina, Santacruz (east), Mumbai – 400 098.

Signature of Member/Proxy

(Name in BLOCK letters)

Note: Please fill up this attendance slip and hand it over at the entrance of the meeting hall.

Shareholder's Meeting Venue Route Map

Address: UNITY SMALL FINANCE BANK LIMITED; CENTRUM HOUSE, C.S.T. ROAD, VIDYANAGARI MARG, KALINA, SANTACRUZ (EAST), MUMBAI – 400 098

