

August 02, 2023

To,

The Manager (Listing)

BSE Limited

P.J. Towers, Dalal Street,

Mumbai – 400 001

Madam / Dear Sir,

Scrip Code - 959462 and 959476

Ref: Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Sub: Proceedings of the Second Annual General Meeting of the Bank held on August 02, 2023 at a shorter notice.

Pursuant to Regulation 51 of the Listing Regulations, the summary of the proceedings of the Second Annual General Meeting of the Bank held on Wednesday, August 02, 2023, at 02:00 p.m. at a shorter notice at the Corporate Office of the Bank is enclosed as Annexure A.

Kindly take the same on your record.

Yours truly,

For Unity Small Finance Bank Limited

Archana Goyal

Company Secretary & Compliance Officer

Membership no.: ACS 16004

Encl: a/a

■ **UNITY SMALL FINANCE BANK LIMITED :**
CIN : U65990DL2021PLC385568
Email : info@unitybank.co.in

■ **REGISTERED OFFICE :**
40, Basant Lok,
Vasant Vihar,
New Delhi 110057
Tel No. 011-47414100

■ **CORPORATE OFFICE :**
Centrum House, CST Road,
Vidyanagari Marg, Kalina,
Santacruz (E),
Mumbai 400098
Tel No. 022-42159000

Annexure A

Summary of proceedings of the Second Annual General Meeting of Unity Small Finance Bank Limited held at a shorter notice on Wednesday, August 02, 2023, at 02:00 p.m.

The Second Annual General Meeting (“AGM”) of the Members of the Bank was held on Wednesday, August 02, 2023, at 02:00 p.m. at a shorter notice at the Corporate Office of the Bank at Centrum House, C.S.T Road, Vidyanagari Marg, Santacruz (East), Mumbai - 400098, Maharashtra

The Meeting was attended by 8 Members present in person, and through authorised representatives.

The following Directors were present:

1. Mr. Subhash Kutte, Independent Director
2. Basant Seth, Independent Director
3. Sandip Ghose, Independent Director & Chairman of Nomination & Remuneration Committee
4. Renu Basu, Independent Director & Chairperson of Stakeholders Relationship Committee
5. David Paul Rasquinha, Independent Director and Chairman of Audit Committee
6. Jaspal Singh Bindra, Centrum Nominee Director
7. Parth Pratim Sengupta, RIPL Nominee Director
8. Inderjit Singh Camotra, Managing Director & Chief Executive Officer

The authorised representatives of Statutory Auditors and Secretarial Auditors of the Bank were also present at the Meeting.

Ms. Archana Goyal, Company Secretary, welcomed all the Directors, members and invitees to the Second Annual General Meeting of the Bank.

The Directors present requested Mr. Basant Seth, Independent Director, to Chair the meeting. The requisite quorum being present, Mr. Basant Seth, chaired the meeting.

The requisite quorum being present, the Chairman declared the Meeting to be in order and welcomed the Members. The Chairman thereafter introduced all the officials on the dais and informed that the statutory registers as required under the Companies Act, 2013, Auditors Report, Secretarial Audit Report and documents referred in the Notice of AGM dated July 20, 2023, were open for inspection by the Members.

With the consent of the Members present, the Notice convening the second AGM was taken as read. The Chairman informed the Members that there were no qualifications, observations or comments or other remarks in the Auditor’s Report on the financial transactions or matters, which have any adverse effect on the functioning of the Bank. With the consent of the Members present, the Auditor’s Report was taken as read.

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The Chairman also informed the Members that there were no qualifications, observations or comments or other remarks in the Secretarial Audit Report which have any material adverse effect on the functioning of the Bank. With the consent of the Members present, the Secretarial Audit Report was taken as read.

The Chairman then invited Members to speak and raise queries pertaining to the Agenda of the meeting.

The Chairman and Mr. Inderjit Camotra, MD & CEO, provided requisite clarification and information on the various queries raised by the Members.

The Chairman requested the members to consider and vote on the following items of business as set out in the Notice convening the AGM through show of hands:

Sr. no.	Resolution	Type of resolution
	<u>Ordinary Business:</u>	
1	To receive, consider and adopt the Audited Financial Statements for the Financial Year ended March 31, 2023 together with the reports of the Board of Directors and the Auditors thereon.	Ordinary
2	To appoint a director in place of Mr. Jaspal Singh Bindra (DIN: 00128320) who retires by rotation and being eligible, offers himself for re-appointment.	Ordinary
	<u>Special Business:</u>	
3	To appoint Mr. Partha Pratim Sengupta (DIN: 08273324) as Non-Executive Non-Independent Director and a Nominee Director of M/s. Resilient Innovations Private Limited	Special
4	To approve the payment of compensation to Non-Executive Directors of the Bank	Special
5	To approve contributions to bonafide charitable and other funds	Ordinary
6	To approve material related party transactions for CASA deposits and other banking services.	Ordinary
7	To approve material related party transactions with Centrum Housing Finance Limited.	Ordinary
8	To approve borrowings in excess of paid up share capital, free reserves and securities premium of the Bank as per provisions of Section 180(1)(c) of the Companies Act, 2013.	Special

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All the resolutions as set out in the Notice of the AGM dated July 20, 2023 were passed by the Members with requisite majority.

The Members were informed that as per the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations), no member who is a related party shall vote to approve material related party transaction whether the entity is a related party to the particular transaction or not. Thus for Agenda Item no. 6 & 7, although the members were identified as related parties, their approval was sought by show of hands, in partial compliance of Regulation 23 of SEBI Listing Regulations.

The Chairman then thanked the Members for their co-operation and suggestions and declared the meeting as closed.

There being no other business to transact, the meeting concluded at 02.15 p.m. with vote of thanks to the Chair.

FOR UNITY SMALL FINANCE BANK LIMITED

Archana Goyal & Compliance Officer
Company Secretary
Membership No.: ACS 16004

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