

**February 24, 2023**

To,  
**The Manager (Listing)**  
**BSE Limited**  
P.J. Towers, Dalal Street,  
Mumbai – 400 001  
Madam/Dear Sir,

**Sub: Certificate pursuant to Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

**Ref: Scrip Code - 959014, 959077, 959462, 959476 & 959713**

Further to our intimation dated February 09, 2023 and pursuant to the request for ‘Premature Exit’ received from debenture holder, the Company hereby informs that it has made payment of following amounts towards interest & partial redemption of its Principal Protected, Secured, Rated, Listed, Redeemable, Non-Convertible, Market Linked Debentures (MLDs) issued under Series 46 bearing ISIN- INE0J1607115 and Scrip Code 959014 on February 24, 2023.

Details of the interest payment are mentioned below:

Sr. no.	Particulars	Details
1	ISIN	INE0J1607115
2	Issue Size	10,57,00,000 (Total issue size of Series 46 A to B) (Pl. Refer Note 1)
3	Interest amount to be paid on due date	Rs. 48,97,000/- (Pl. Refer Note 1)
4	Frequency	Upon maturity/ redemption
5	Change in frequency of payment, if any	No
6	Details of such change	NA
7	Interest payment record date	23/02/2023 (Cut-off date)(Pl. Refer Note 1)
8	Due date for interest payment	24/02/2023 (Pl. Refer Note 1)
9	Actual date of interest payment	24/02/2023 (Pl. Refer Note 1)
10	Amount of interest paid	Rs. 48,97,000/-
11	Date of last interest payment	31/01/2023 (Pl. Refer Note 1)
12	Reason for non-payment/delay in payment	NA

Details of Redemption payments are as below:

Sr. no.	Particulars	Details
1	ISIN	INE0J1607115
2	Type of Redemption (Full/partial)	Partial Redemption

■ **UNITY SMALL FINANCE BANK LIMITED :**  
CIN : U65990DL2021PLC385568  
Email : info@unitybank.co.in

■ **REGISTERED OFFICE :**  
40, Basant Lok,  
Vasant Vihar,  
New Delhi 110057  
Tel No. 011-47414100

■ **CORPORATE OFFICE :**  
Centrum House, CST Road,  
Vidyanagari Marg, Kalina,  
Santacruz (E),  
Mumbai 400098  
Tel No. 022-42159000

3	If partial redemption then	NA
	a. By face value redemption	NA
	b. By quantity redemption	Yes
4	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basis	Yes
	b. Pro-rata basis	NA
5	Reason for redemption (Call, Put, Premature redemption, maturity, buyback, conversion, others (if any))	Redemption pursuant to premature exit request from investors (Pl. Refer Note 1)
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	100 (Pl. Refer Note 1)
9	Due date for redemption/maturity	24/02/2023 (Pl. Refer Note 1)
10	Actual date for redemption	24/02/2023 (Pl. Refer Note 1)
11	Amount redeemed	Rs. 1,00,00,000/- (Pl. Refer Note 1)
12	Outstanding amount (Rs.)	Rs. 25,00,000/-
13	Date of last interest payment	31/01/2023 (Pl. Refer Note 1)

**Note 1:** The above MLDs were partially redeemed on February 24, 2023 pursuant to the request for premature Exit received as per terms of the issuance. As per our disclosure dated February 01, 2023, out of the total issue size of 1057 MLDs, the Company had partially redeemed 932 MLDs on January 31, 2023 and paid interest thereon. The Company has now further redeemed 100 MLDs amounting to Rs. 1,00,00,000/- and paid interest thereon amounting to Rs. 48,97,000/- till February 24, 2023. Thus only 25 MLDs and interest thereon, are now outstanding for redemption. The original date of maturity for the subject ISIN is April 28, 2023.

Kindly take the above information on record and oblige.

Thanking you.

**Yours truly,**  
**For Unity Small Finance Bank Limited**

**Archana Goyal**  
**Company Secretary**

Cc: Beacon Trusteeship Limited

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