

Date: July 06, 2022

To,
Department of Corporate Services
BSE Limited,
1st Floor, P.J. Towers,
Dalal Street, Mumbai - 400 001

Madam/ Sirs,

Kind Attention: Ms. Marian D'Souza

Scrip Code – 958361, 958436, 958571, 958761, 959014, 959077, 959462, 959476, 960280, 959713, 960318 and 960395

Subject: Revised Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

We refer to our letter dated July 04, 2022 submitted under Regulation 51 and 60 of the Listing Regulations, regarding providing 'Premature Exit' to the holders of Principal Protected, Secured, Rated, Listed, Redeemable, Non-Convertible, Market Linked Debentures (MLDs) issued under Series 41 bearing ISIN INE0J1607099 (Scrip Code 958571), your email dated July 05, 2022, and our subsequent discussion in this connection.

We hereby clarify that the requests for 'Premature Exit' are being received pursuant to the following clause in the Shelf Disclosure Document (Clause 50 of the Term Sheet):

'Premature Exit:

At the request of an Investor, the Company shall at its discretion and without being obliged to do so, arrange for the buyback ("Premature Exit") of such number of Debentures as the Investor shall request.

Premature Exit

Such Premature Exit shall occur at a price:

(c) which shall take into consideration the market value of the Debentures, all costs incurred by the Company (including costs of unwinding any hedge); and

(d) the price computed under (a) above shall be further reduced by such amount not exceeding 10.00% of the face value of the Debentures/NCDs to be determined by the Company at its sole discretion.'

We hereby further clarify that the 'Record dates' as mentioned in our letter dated July 4, 2022 be read as 'Cut-off' dates, for considering the requests for Premature Exit. Thus the revised dates will be as follows:

MLD Series	ISIN	Original Redemption Date & Interest Payment Date	Original Record Date for Redemption & Interest Payment	New Redemption Dates & Interest payment Dates	Cut off dates for Redemption & Interest Payment Dates
MLD/41	INE0J1607099	04/08/2022	31/07/2022	13/07/2022, 15/07/2022, 20/07/2022, 22/07/2022	12/07/2022, 14/07/2022, 19/07/2022, 21/07/2022

■ **UNITY SMALL FINANCE BANK LIMITED :**

CIN : U65990DL2021PLC385568
Email : info@unitybank.co.in

■ **REGISTERED OFFICE :**

40, Basant Lok,
Vasant Vihar,
New Delhi 110057
Tel No. 011-47414100

■ **CORPORATE OFFICE :**

Centrum House, CST Road,
Vidyanagari Marg, Kalina,
Santacruz (E),
Mumbai 400098
Tel No. 022-42159000

We request you to take the revised information on record and oblige.

Kindly let us know in case any further clarification is required in this connection.

Thanking you.

Yours faithfully,

For Unity Small Finance Bank Limited

Archana Goyal
Company Secretary

CC: Beacon Trusteeship Limited

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