

January 19, 2022

To,  
**The Manager (Listing)**  
**BSE Limited**  
P.J. Towers, Dalal Street,  
Mumbai – 400 001

Madam/Dear Sir,

**Sub: Certificate pursuant to Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) and Clarification disclosure for intimation under Regulation 52(7) of the Listing Regulations**

**Ref: Scrip Code - 958361, 958436, 958571, 958761, 959014, 959077, 959462, 959476, 960280, 959713, 959879, 960078, 960194, 960318, 960395 and 960396**

This is regarding disclosure/intimation dated December 31, 2021 filed with the Stock Exchange under Regulation 52(7) of the Listing Regulations i.e. Statement of Material Deviations in proceeds of issue of NCD / NCRP.

We would like to bring in your notice that due to oversight, the said disclosure/intimation has been wrongly uploaded on BSE website with heading “Regulation 52(7)- Statement of Material Deviations in proceeds of issue of NCD / NCRP”. The content of the disclosure/intimation is regarding Regulation 57(1) of the Listing Regulations.

The intimation dated December 31, 2021 filed under Regulation 57(1) and the acknowledgement are enclosed herewith for your reference and records.

Kindly take the above information on record and oblige.

Yours truly,

**For Unity Small Finance Bank Limited**

GOYAL | Digitally signed  
by GOYAL  
ARCHANA ALOK  
A ALOK | Date: 2022.01.19  
20:53:47 +05'30'

**Archana Goyal**  
**Company Secretary**

cc: Catalyst Trusteeship Limited & Beacon Trusteeship Limited

**December 31, 2021**

To,  
**The Manager (Listing)**  
**BSE Limited**  
P.J. Towers, Dalal Street,  
Mumbai – 400 001

Madam/Dear Sir,

**Sub: Certificate pursuant to Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

**Ref: Scrip Code - 958361, 958436, 958571, 958761, 959014, 959077, 959462, 959476, 959499, 960280, 959713, 959879, 960078, 960194, 960318, 960395 and 960396**

Pursuant to Regulation 57(1) of the Listing Regulations, the Company hereby certifies that it has made the following payments in connection with the Listed Non-Convertible Debentures (NCDs) of the Company:

Details of the repayment are as below:

Scrip Code	ISIN	No. of Debentures	Amount (Rs.)*	Due Date	Date of payment	Remarks
960395	INE0J1607065	500	5,01,36,986/-	31/12/2021	30/12/2021	Annual Interest payment
960396	INE0J1607172	1500	32,60,960 /-	31/12/2021	31/12/2021	Quarterly Interest payment
960396	INE0J1607172	1500	3,75,00,000/-	31/12/2021	31/12/2021	Partial redemption on face value basis

*\*TDS was not required to be deducted on this amount*

Kindly take the above information on record and oblige.

Yours truly,

For **Unity Small Finance Bank Limited**

GOYAL  
 ARCHAN  
 A ALOK

Digitally signed  
 by GOYAL  
 ARCHANA ALOK  
 Date: 2021.12.31  
 22:03:50 +05'30'

**Archana Goyal**  
**Company Secretary**

cc: Catalyst Trusteeship Limited & Beacon Trusteeship Limited

**Date & Time of Download : 19/01/2022 20:59:24**

**BSE ACKNOWLEDGEMENT**

<b>Acknowledgement Number</b>	3563087
<b>Date and Time of Submission</b>	12/31/2021 10:08:43 PM
<b>Scripcode and Company Name</b>	960395 - Unity Small Finance Bank Ltd
<b>Subject / Compliance Regulation</b>	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
<b>Submitted By</b>	Mamta Khatri
<b>Designation</b>	Designated Officer for Filing

**Disclaimer** : - Contents of filings has not been verified at the time of submission.

**Date & Time of Download : 19/01/2022 20:59:22**

**BSE ACKNOWLEDGEMENT**

<b>Acknowledgement Number</b>	3563088
<b>Date and Time of Submission</b>	12/31/2021 10:08:43 PM
<b>Scripcode and Company Name</b>	960396 - Unity Small Finance Bank Ltd
<b>Subject / Compliance Regulation</b>	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
<b>Submitted By</b>	Mamta Khatri
<b>Designation</b>	Designated Officer for Filing

**Disclaimer** : - Contents of filings has not been verified at the time of submission.