

**June 28, 2023**

To,  
**The Manager (Listing)**  
**BSE Limited**  
P.J. Towers, Dalal Street,  
Mumbai – 400 001  
Madam/Dear Sir,

**Sub: Certificate pursuant to Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

**Ref: Scrip Code - 959462, 959476 & 959713**

Pursuant to Regulation 57(1) of the Listing Regulations, the Company hereby certifies that it has paid interest and redeemed its Secured, Rated, Listed, Redeemable, Non-Convertible, Debentures (NCDs) bearing ISIN- INE0J1607016 and Scrip Code 959713 on June 28, 2023.

Details of the interest payment are mentioned below:

Sr. no.	Particulars	Details
1	ISIN	INE0J1607016
2	Issue Size	10,00,00,000
3	Interest amount to be paid on due date	Rs. 52,85,479/-
4	Frequency	Half yearly interest payment on maturity
5	Change in frequency of payment, if any	NA
6	Details of such change	NA
7	Interest payment record date	26/06/2023
8	Due date for interest payment	29/06/2023
9	Actual date of interest payment	28/06/2023 <i>(Pl refer note 1)</i>
10	Amount of interest paid	Rs. 52,85,479/-
11	Date of last interest payment	28/12/2022
12	Reason for non-payment/delay in payment	NA

■ **UNITY SMALL FINANCE BANK LIMITED :**  
CIN : U65990DL2021PLC385568  
Email : info@unitybank.co.in

■ **REGISTERED OFFICE :**  
40, Basant Lok,  
Vasant Vihar,  
New Delhi 110057  
Tel No. 011-47414100

■ **CORPORATE OFFICE :**  
Centrum House, CST Road,  
Vidyanagari Marg, Kalina,  
Santacruz (E),  
Mumbai 400098  
Tel No. 022-42159000

Details of Redemption payments are as below:

Sr. no.	Particulars	Details
1	ISIN	INE0J1607016
2	Type of Redemption (Full/partial)	Full Redemption
3	If partial redemption then	NA
	a. By face value redemption	NA
	b. By quantity redemption	NA
4	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basis	NA
	b. Pro-rata basis	NA
5	Reason for redemption (Call, Put, Premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	100
9	Due date for redemption/maturity	29/06/2023
10	Actual date for redemption	28/06/2023 (Pl refer note 1)
11	Amount redeemed	Rs. 10,00,00,000/-
12	Outstanding amount (Rs.)	NIL
13	Date of last interest payment	28/12/2022

**Note 1:** Considering that the due date for redemption i.e. June 29, 2023 is a public holiday, the Company has made the payment one day prior i.e. on June 28, 2023.

Kindly take the above information on record and oblige.

Thanking you.

**Yours truly,**  
**For Unity Small Finance Bank Limited**

**Archana Goyal**  
**Company Secretary**

Cc: Beacon Trusteeship Limited

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