

## January 03, 2022

To,
The Manager (Listing)
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001
Madam/Dear Sir,

Sub: Certificate pursuant to Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Ref: Scrip Code - 958361, 958436, 958571, 958761, 959014, 959077, 959462, 959476, 959499, 960280, 959713, 959879, 960078, 960194, 960318, 960395 and 960396

Pursuant to Regulation 57(1) of the Listing Regulations the Company hereby certifies that it has paid interest and extinguished, by way of redemption, its Principal Protected, Secured, Rated, Listed, Redeemable, Non-Convertible, Market Linked Debentures (MLDs) issued by the Company under Series 52 (A-C) bearing ISIN INEOJ1607156 and Scrip Code 959499 on January 03, 2022.

Details of the repayment are as below:

MLD Series	No. of Debentures	Due Date	Payment Date	Amount (Rs.) (Principal and Interest)
52	685	3-January-2022	3-January-2022	8,09,67,000
52A	680	3-January-2022	3-January-2022	8,03,76,000
52B	330	3-January-2022	3-January-2022	3,90,06,000
52C	525	3-January-2022	3-January-2022	6,20,55,000

Kindly take the above information on record and oblige.

Thanking you.

Yours truly,
For Unity Small Finance Bank Limited

Archana Goyal Company Secretary

Cc: Beacon Trusteeship Limited

Unity Small Finance Bank Limited (CIN: U65990DL2021PLC385568)

Registered Office: 40, Basant Lok, Vasant Vihar, New Delhi – 110 057. Tel No: 011- 4741 4100

Corporate Office: Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (E), Mumbai – 400 098. Tel No: 022- 4215 9000

Email: info@unitybank.co.in