

December 31, 2021

To,
The Manager (Listing)
BSE Limited
 P.J. Towers, Dalal Street,
 Mumbai – 400 001

Madam/Dear Sir,

Sub: Certificate pursuant to Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Ref: Scrip Code - 958361, 958436, 958571, 958761, 959014, 959077, 959462, 959476, 959499, 960280, 959713, 959879, 960078, 960194, 960318, 960395 and 960396

Pursuant to Regulation 57(1) of the Listing Regulations, the Company hereby certifies that it has made the following payments in connection with the Listed Non-Convertible Debentures (NCDs) of the Company:

Details of the repayment are as below:

Scrip Code	ISIN	No. of Debentures	Amount (Rs.)*	Due Date	Date of payment	Remarks
960395	INE0J1607065	500	5,01,36,986/-	31/12/2021	30/12/2021	Annual Interest payment
960396	INE0J1607172	1500	32,60,960 /-	31/12/2021	31/12/2021	Quarterly Interest payment
960396	INE0J1607172	1500	3,75,00,000/-	31/12/2021	31/12/2021	Partial redemption on face value basis

**TDS was not required to be deducted on this amount*

Kindly take the above information on record and oblige.

Yours truly,

For **Unity Small Finance Bank Limited**

Archana Goyal
Company Secretary

cc: Catalyst Trusteeship Limited & Beacon Trusteeship Limited