

February 16, 2022

To,

The Manager (Listing)

BSE Limited

P.J. Towers, Dalal Street,

Mumbai – 400 001

Madam / Dear Sir,

Sub: Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements), 2015 (“Listing Regulations”)

Ref: Scrip Code - 958361, 958436, 958571, 958761, 959014, 959077, 959462, 959476, 960280, 959713, 959879, 960078, 960194, 960318, 960395 and 960396

This is in furtherance to the intimation dated February 01, 2022, whereby it was informed that the Bank had proposed to pre-pay its Principal Protected, Secured, Rated, Listed, Redeemable, Non-Convertible, Market Linked Debentures (MLDs) issued under Series 40 and Series 41 bearing ISINs INE0J1607081 and INE0J1607099 respectively.

We wish to inform your good offices that the Bank has reconsidered the proposal and is not progressing with the aforesaid pre-payment. Thus the redemption date, interest payment date, record date and other terms of issuance for the above MLDs remain unchanged.

We request you to take the above information on your records and oblige.

Yours truly,

For Unity Small Finance Bank Limited

Archana Goyal

Company Secretary

ACS 16004

■ **UNITY SMALL FINANCE BANK LIMITED :**
CIN : U65990DL2021PLC385568
Email : info@unitybank.co.in

■ **REGISTERED OFFICE :**
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■ **CORPORATE OFFICE :**
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