

Date: January 28, 2022

To,
Department of Corporate Services
BSE Limited,
1st Floor, P.J. Towers,
Dalal Street, Mumbai - 400 001

Dear Sirs,

Scrip Code – 958361, 958436, 958571, 958761, 959014, 959077, 959462, 959476, 960280, 959713, 959879, 960078, 960194, 960318, 960395 and 960396

Sub: Certificate pursuant to Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Pursuant to Regulation 57(1) of the Listing Regulations, the Company hereby certifies that it has repaid the principal and interest and extinguished by way of redemption, its Secured, Rated, Listed Redeemable, Taxable, Non-Convertible Debentures (NCDs) bearing ISIN INE0J1607024 and Scrip Code 959879 on January 28, 2022.

Details of the repayment are as below:

Series	No. of Debentures	Due Date	Payment Date	Amount (Rs.)	Remarks
CFSL/NCD/2020-21/SBI/02	500	30-January-2022	28-January-2022	50,00,00,000/-	Principal
				2,57,05,479/-	Interest

Kindly take the above information on record.

Thanking you.

Yours faithfully,

For **Unity Small Finance Bank Limited**

Archana Goyal
Company Secretary

■ **UNITY SMALL FINANCE BANK LIMITED :**
CIN : U65990DL2021PLC385568
Email : info@unitybank.co.in

■ **REGISTERED OFFICE :**
40, Basant Lok,
Vasant Vihar,
New Delhi 110057
Tel No. 011-47414100

■ **CORPORATE OFFICE :**
Centrum House, CST Road,
Vidyanagari Marg, Kalina,
Santacruz (E),
Mumbai 400098
Tel No. 022-42159000