

April 28, 2023

To,
The Manager (Listing)
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001
Madam/Dear Sir,

Sub: Certificate pursuant to Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Ref: Scrip Code - 959014, 959077, 959462, 959476, 959713

Pursuant to Regulation 57(1) of the Listing Regulations, the Company hereby certifies that it has paid interest and redeemed its Principal Protected, Secured, Rated, Listed, Redeemable, Non-Convertible, Market Linked Debentures (MLDs) issued under Series 46 bearing ISIN- INE0J1607115 and Scrip Code 959014 on April 28, 2023.

Details of the interest payment is mentioned below:

Sr. no.	Particulars	Details
1	ISIN	INE0J1607115
2	Issue Size	10,57,00,000 (Total issue size of Series 46 A to B) (Pl. Refer Note 1)
3	Interest amount to be paid on due date	Rs. 13,00,000/- (Pl. Refer Note 1)
4	Frequency	On Maturity
5	Change in frequency of payment, if any	NA
6	Details of such change	NA
7	Interest payment record date	24/04/2023
8	Due date for interest payment	28/04/2023
9	Actual date of interest payment	28/04/2023
10	Amount of interest paid	Rs. 13,00,000/-
11	Date of last interest payment	(Pl. Refer Note 1)
12	Reason for non-payment/delay in payment	NA

■ **UNITY SMALL FINANCE BANK LIMITED :**
CIN : U65990DL2021PLC385568
Email : info@unitybank.co.in

■ **REGISTERED OFFICE :**
40, Basant Lok,
Vasant Vihar,
New Delhi 110057
Tel No. 011-47414100

■ **CORPORATE OFFICE :**
Centrum House, CST Road,
Vidyanagari Marg, Kalina,
Santacruz (E),
Mumbai 400098
Tel No. 022-42159000

Details of Redemption payment is mentioned below:

Sr. no.	Particulars	Details
1	ISIN	INE0J1607115
2	Type of Redemption (Full/partial)	Full Redemption
3	If partial redemption then	NA
	a. By face value redemption	NA
	b. By quantity redemption	NA
4	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basis	NA
	b. Pro-rata basis	NA
5	Reason for redemption (Call, Put, Premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	25(Pl. Refer Note 1)
9	Due date for redemption/maturity	28/04/2023
10	Actual date for redemption	28/04/2023
11	Amount redeemed	Rs. 25,00,000/- (Pl. Refer Note 1)
12	Outstanding amount (Rs.)	NIL
13	Date of last interest payment	Pl. Refer Note 1

Note 1: The above MLDs were partially redeemed on January 31, 2023 and February 24, 2023 pursuant to the request for premature Exit received as per terms of the issuance. As per our disclosure dated February 01, 2023 and February 24, 2023, out of the total issue size of 1057 MLDs, the Company had partially redeemed 932MLD on January 31, 2023 & 100 MLDs on February 24, 2023 and paid interest thereon. Thus only 25 MLDs and interest thereon, were outstanding for redemption as on April 28, 2023 i.e. the original date of maturity.

Kindly take the above information on record and oblige.

Thanking you.

Yours truly,
For Unity Small Finance Bank Limited

Archana Goyal
Company Secretary
Cc: Beacon Trusteeship Limited

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