

Date: March 21, 2022

To,
Department of Corporate Services
BSE Limited,
 1st Floor, P.J. Towers,
 Dalal Street, Mumbai - 400 001

Dear Sirs,

Scrip Code – 958361, 958436, 958571, 958761, 959014, 959077, 959462, 959476, 959713, 960078, 960280, 960318 and 960395

Sub: Certificate pursuant to Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Pursuant to Regulation 57(1) of the Listing Regulations, the Company hereby certifies that it has repaid the principal and interest and extinguished by way of full redemption, its Secured, Rated, Listed Redeemable Non-Convertible Debentures (NCDs) bearing ISIN: INE0J1607032 and Scrip Code: 960078 today. Details of the repayment are as below:

Series	No. of Debentures	Due Date	Payment Date	Amount (Rs.)	Remarks
CFSL/NCD/2020-21/04	250	22-March-2022	21-March-2022	25,00,00,000/-	Principal
				1,25,54,795/-	Interest

Kindly take the above information on record.

Thanking you.

Yours faithfully,

For **Unity Small Finance Bank Limited**

Archana Goyal
Company Secretary

cc: Beacon Trusteeship Limited

■ **UNITY SMALL FINANCE BANK LIMITED :**
 CIN : U65990DL2021PLC385568
 Email : info@unitybank.co.in

■ **REGISTERED OFFICE :**
 40, Basant Lok,
 Vasant Vihar,
 New Delhi 110057
 Tel No. 011-47414100

■ **CORPORATE OFFICE :**
 Centrum House, CST Road,
 Vidyanagari Marg, Kalina,
 Santacruz (E),
 Mumbai 400098
 Tel No. 022-42159000