

January 10, 2021

To,
The Manager (Listing)
BSE Limited
 P.J. Towers, Dalal Street,
 Mumbai – 400 001

Madam/Dear Sir,

Sub: Certificate under Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Ref: Scrip Code - 958361, 958436, 958571, 958761, 959014, 959077, 959462, 959476, 959499, 959713, 959879, 960078, 960194, 960280, 960318, 960395 and 960396

Pursuant to Regulation 57(5) of the Listing Regulations, the Company hereby certifies that it has paid interest and extinguished, by way of redemption, the below mentioned Non-convertible Debentures (including Principal Protected, Secured, Redeemable, Non-Cumulative, Listed, Rated, Non-Convertible, Market Linked Debentures) during the quarter ended December 31, 2021.

Details of the payment are as below:

Series	Type	ISIN	Due Date	Payment Date	Details of Payment
CFSL/MLD/45	Market Linked	INE244R07884	28/10/2021	28/10/2021	Interest Payment and Redemption by Centrum Financial Services Limited
CFSL/NCD/2020-21/06	Fixed Coupon	INE0J1607040	04/11/2021	04/11/2021	Interest payment
CFSL/NCD/2020-21/07	Fixed Coupon	INE0J1607057	14/12/2021	14/12/2021	Interest Payment and Partial Redemption on Face Value Basis (i.e. Rs. 2,50,000/- per NCD)
CFSL/NCD/2020-21/01	Fixed Coupon	INE0J1607016	29/12/2021	29/12/2021	Interest payment
CFSL/NCD/2020-21/08	Fixed Coupon	INE0J1607065	31/12/2021	30/12/2021	Interest payment
CML/NCD/2020-21	Fixed Coupon	INE0J1607172	31/12/2021	31/12/2021	Interest Payment and Partial Redemption on Face Value Basis (i.e. Rs. 25,000/- per NCD)

It is further confirmed that there were no unpaid interest/principal obligations in relation to the Non-convertible debentures as at the end of the quarter.

Please note that pursuant to the slump sale of the business undertakings of Centrum Financial Services Limited and Centrum Microcredit Limited w.e.f. November 01, 2021, the interest obligations have been duly paid by the Company.

Kindly take the above information on record and oblige.

Yours truly,
For Unity Small Finance Bank Limited

Archana Goyal
Company Secretary

Unity Small Finance Bank Limited (CIN: U65990DL2021PLC385568)

Registered Office : 40, Basant Lok, Vasant Vihar, New Delhi – 110 057. Tel No: 011- 4741 4100

Corporate Office : Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (E), Mumbai – 400 098. Tel No: 022- 4215 9000

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