

February 17, 2023

To,
The Manager (Listing)
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001
Madam/Dear Sir,

Sub: Intimation under Regulation 51 and Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Ref: Scrip Codes - 959014, 959077, 959462, 959476 & 959713

Further to our intimation dated February 09, 2023 regarding request for premature Exit, we wish to inform that no redemption was made for Principal Protected, Secured, Rated, Listed, Redeemable, Non-Convertible, Market Linked Debentures (MLDs) issued under Series 50 bearing ISIN- INE0J1607131.

Kindly take the above information on record and oblige.

Thanking you.

Yours truly,
For Unity Small Finance Bank Limited

Archana Goyal Company Secretary

Cc: Beacon Trusteeship Limited

UNITY SMALL FINANCE BANK LIMITED :

CIN : U65990DL2021PLC385568 Email : info@unitybank.co.in REGISTERED OFFICE:

40, Basant Lok, Vasant Vihar, New Delhi 110057 Tel No. 011-47414100 CORPORATE OFFICE:

Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (E), Mumbai 400098 Tel No. 022-42159000