

July 13, 2022

To,  
**The Manager (Listing)**  
**BSE Limited**  
P.J. Towers, Dalal Street,  
Mumbai – 400 001  
Madam/Dear Sir,

**Sub: Certificate pursuant to Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

**Ref: Scrip Code - 958436, 958571, 958761, 959014, 959077, 959462, 959476, 960280, 959713, 960318 and 960395**

Further to our intimation dated July 06, 2022 and pursuant to the request for 'Premature Exit' received from debenture holder, the Company hereby informs that it has made payment of following amounts towards interest & partial redemption of its Principal Protected, Secured, Rated, Listed, Redeemable, Non-Convertible, Market Linked Debentures (MLDs) issued under Series 41 bearing ISIN- INE0J1607099 and Scrip Code 958571 on July 13, 2022.

| MLD Series | No. of Debentures | Due Date       | Payment Date | Amount (Rs.) (Principal and Interest) |
|------------|-------------------|----------------|--------------|---------------------------------------|
| 41         | 4070              | 04-August-2022 | 13-July-2022 | 60,29,97,804 /-                       |

Kindly take the above information on record and oblige.

Thanking you.

**Yours truly,**  
**For Unity Small Finance Bank Limited**

**Archana Goyal**  
**Company Secretary**

Cc: Beacon Trusteeship Limited

■ **UNITY SMALL FINANCE BANK LIMITED :**  
CIN : U65990DL2021PLC385568  
Email : info@unitybank.co.in

■ **REGISTERED OFFICE :**  
40, Basant Lok,  
Vasant Vihar,  
New Delhi 110057  
Tel No. 011-47414100

■ **CORPORATE OFFICE :**  
Centrum House, CST Road,  
Vidyanagari Marg, Kalina,  
Santacruz (E),  
Mumbai 400098  
Tel No. 022-42159000