

Date: July 15, 2022

To,  
**Department of Corporate Services**  
**BSE Limited,**  
 1<sup>st</sup> Floor, P.J. Towers,  
 Dalal Street, Mumbai - 400 001

Dear Sir/(s),

**Scrip Code – 958436, 958571, 958761, 959014, 959077, 959462, 959476, 960280, 959713, 960318 and 960395**

**Subject: Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

Further to our intimation dated July 04, 2022 and July 06, 2022 submitted under Regulation 51 of the Listing Regulations, we wish to inform you that the Company is receiving requests for ‘Premature Exit’ from the holders of Principal Protected, Secured, Rated, Listed, Redeemable, Non-Convertible, Market Linked Debentures (MLDs) issued under Series 41 bearing INE0J1607099.

The requests for ‘Premature Exit’ are being received by the Company pursuant to the following clause in the Shelf Disclosure Document (Clause 50 of the Term Sheet):

**‘Premature Exit:**

*At the request of an Investor, the Company shall at its discretion and without being obliged to do so, arrange for the buyback (“Premature Exit”) of such number of Debentures as the Investor shall request.*

**Premature Exit**

*Such Premature Exit shall occur at a price:*

*(c) which shall take into consideration the market value of the Debentures, all costs incurred by the Company (including costs of unwinding any hedge); and*

*(d) the price computed under (a) above shall be further reduced by such amount not exceeding 10.00% of the face value of the Debentures/NCDs to be determined by the Company at its sole discretion.’*

The cut off dates for considering the requests for Premature Exit is as follows:

MLD Series	ISIN	Original Redemption & Interest Payment Date	Original Record Date for Redemption & Interest Payment	New Redemption & Interest payment Dates	Cut off dates for Redemption & Interest Payment Dates
MLD/41	INE0J1607099	04/08/2022	31/07/2022	26/07/2022	25/07/2022

■ **UNITY SMALL FINANCE BANK LIMITED :**  
 CIN : U65990DL2021PLC385568  
 Email : info@unitybank.co.in

■ **REGISTERED OFFICE :**  
 40, Basant Lok,  
 Vasant Vihar,  
 New Delhi 110057  
 Tel No. 011-47414100

■ **CORPORATE OFFICE :**  
 Centrum House, CST Road,  
 Vidyanagari Marg, Kalina,  
 Santacruz (E),  
 Mumbai 400098  
 Tel No. 022-42159000

We request you to take the above information on your records and oblige.

Thanking you.

Yours faithfully,

**For Unity Small Finance Bank Limited**

**Archana Goyal**  
**Company Secretary**

**CC: Beacon Trusteeship Limited**

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