

CONFIDENTIAL LOAN AGREEMENT

LOAN ID: LN-2026-X

DATE: 2026-03-15

borrower Information:

Name: Global Logistics Corp

Registration No: REG-884422

Jurisdiction: Delaware, USA

Loan Details:

Principal Amount: \$15,000,000 USD

Interest Rate: SOFR + 3.5%

Maturity Date: 2029-03-15

This Loan Agreement ("Agreement") is entered into as of the date entered above by and between the Borrower and the Lender. The Borrower hereby agrees to pay to the order of the Lender the principal amount together with interest thereon.

ARTICLE I: DEFINITIONS

1.1 "Applicable Law" means all applicable provisions of constitutions, laws, statutes, ordinances, rules, treaties, regulations, permits, licenses, approvals, interpretations and orders of courts.

ARTICLE II: REPRESENTATIONS AND WARRANTIES

The Borrower represents and warrants to the Lender that:

- (a) It is a corporation duly organized, validly existing and in good standing under the laws of its jurisdiction of organization.
- (b) The execution, delivery and performance by the Borrower of this Agreement and the other Loan Documents to which it is a party are within the Borrower's corporate powers, have been duly authorized by all necessary corporate action.

ARTICLE III: COVENANTS

The Borrower shall maintain its corporate existence and right to carry on its business.

Authorized Signature