

**Certificate of Incorporation pursuant to conversion of Unlimited  
Liability company into Limited Liability Company**

[pursuant to section 18 of the Companies Act, 2013 read with rule 37 of the  
Companies (Incorporation) Rules, 2014]

I hereby certify that.....(name of the company prior to conversion)  
having unlimited liability has been converted into.....(name of the  
company after conversion) company having limited liability with effect from  
the date of this certificate and the company is limited by shares or limited by  
guarantee.

The CIN of the company is.....

Given under my hand at..... this..... day of.....  
two thousand.....

SEAL:

.....  
Registrar of Companies

.....  
(State)

13. in the principal rules, for Form INC-27, the following forms shall be inserted, namely:-