

FORM PAS.2

[Pursuant to section 31(2) of the Companies Act, 2013 and rule 10 of Companies (Prospectus and Allotment of Securities) Rules, 2014]

**Information Memorandum**

Form language o English o Hindi

Refer the instruction kit for filing the form.

1. Particulars of the company

(a) *Corporate Identification Number (CIN) Pre-fill

(b) Global Location number

(c) Name of the company

(d) Address of Registered office of the company

(e) email id of the company

2. *Details of Shelf Prospectus

(a) Reference details

(b) Date of filing with Registrar

(c) Date of issue

(d) Period of validity of shelf prospectus

3. *Details of securities being offered

| Particulars | Total Number of securities Offered under the Shelf Prospectus | Number of securities allotted prior to the present offer | Number of securities offered under the present offer |
|------------------|---|--|--|
| Kind of security | | | |

| | | | |
|----------------------------------|--|--|--|
| | | | |
| Face value per security (in Rs.) | | | |
| Premium per security (in Rs.) | | | |
| Issue price per security | | | |

4. Date wise details of charges created on the assets / properties of the company since first offer or previous offer of securities –

*Number of charges created

I. Particulars of charges created

- (a) *Date of creation of charge
 (b) *Purpose for which charge has been created

- (c) *Amount for which charge has been created
 (d) *Period of charge (in months)
 (e) *Details of assets / property on which charge has been created

- (f) *Name of the charge holder

- (g) Brief terms and conditions of the charge

5. *Change in financial position of the company – (Pre allotment and post allotment)

| Particulars | Pre allotment | Post allotment |
|-------------|---------------|----------------|
|-------------|---------------|----------------|

| | | |
|--------------------------|--|--|
| Equity share capital | | |
| Preference share capital | | |
| Reserve and surplus | | |
| Debt | | |
| Secured debts | | |
| Unsecured debts | | |
| Total | | |

6. Changes in the Share Capital, i.e. Capitalization Statement-
Number of times reserves capitalized

| | |
|-----------------------------------|--|
| Particulars | |
| Name of the reserve | |
| Nature of reserve | |
| Capitalized amount of the reserve | |
| Number of shares issued | |
| Par value of the shares issued | |
| | |

7. Changes in accounting policies

8. Change in the risk factors as stated in the Shelf Prospectus and in the information memorandum filed with respect to previous offer

9. Economic changes that may affect income from continuing operations

10. Any significant changes in the activities of the company, which may have a material effect on the profit/loss of the company, including the loss of agencies or markets and similar factors

11. *Changes in the total turnover of each major industry segment in which the issuer operates

12. Any significant legal proceedings initiated by the company or against the company or its directors, the outcome of which could have an adverse impact on the company

13. Any significant claim made by any person or any authority against the company

14. Any significant change in the business environment of the company whether technological, financial, market related , government policy or otherwise , adversely affecting, in present or in future, the business of the company

15. Any significant change in the management or ownership of the company

16. Any other change which may reasonably influence the investment decision of an investor

17. *Gist of details of proposed objects with reference to the current offering including project plan, financial details, time period of meeting the objects and other relevant factors

Attachments:

1. Optional attachment(s), if any.

Declaration

I * am authorized by the Board of Directors of the Company vide resolution no* dated* to sign this form and declare that all the

requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I also declare that all the information given herein above is true, correct and complete including the attachments to this form and nothing material has been suppressed.

To be digitally signed by**DSC Box***Designation

*Director identification number of the director or Managing Director; or DIN or PAN of the manager/CEO/CFO; or

Membership number of the Company Secretary