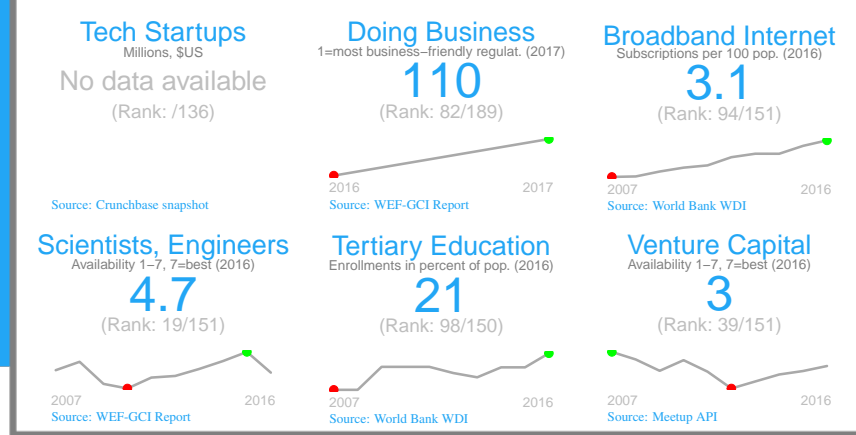


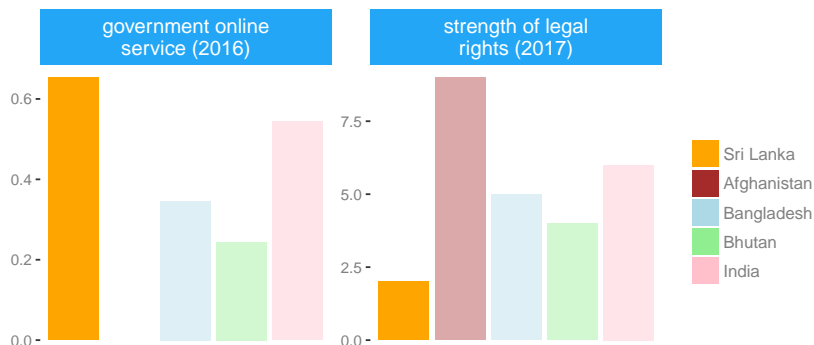
Sri Lanka

Country Snapshot



POLICY

GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

INVESTMENT CLIMATE

Time needed to setup a foreign business
number of days (2012)
65 (Rank: 16/87)

FDI Regulation Index
(aggregate across telecoms, media, electricity)
100=full ownership allowed (2012)
100 (Rank: 34/84)

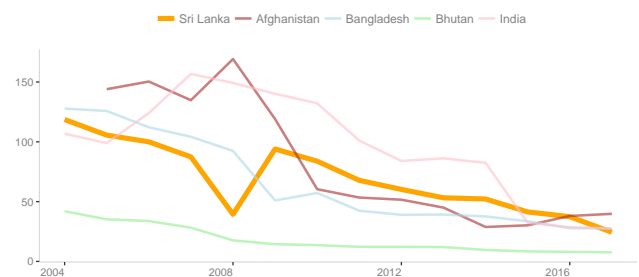
Procedures to set up a foreign business
number of procedures (2012)
6 (Rank: 74/87)

SOURCE: INVESTING ACROSS BORDERS

DOING BUSINESS 2017

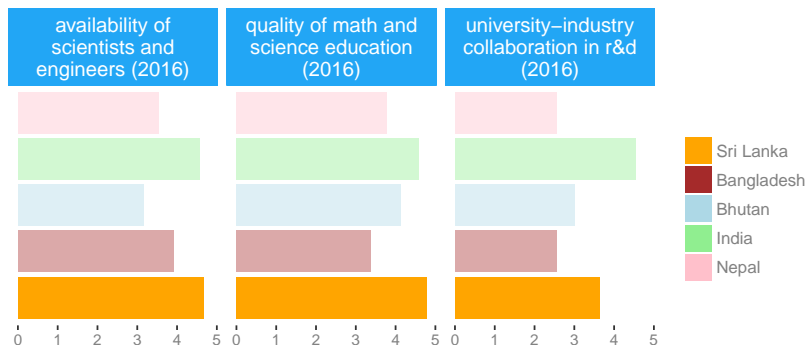
	2016	DTF	Change	2016	Rank	Change
		2017			2017	
Ease of doing business index	58.14	58.79	0.65	109	110	-1
Dealing with Construction Permits	69.25	69.31	0.06	83	88	-5
Enforcing Contracts	39.31	39.31	0	163	163	0
Getting Credit	40	40	0	109	118	-9
Getting Electricity	70.82	71.12	0.3	82	86	-4
Paying Taxes	53.18	53.16	-0.02	157	158	-1
Protecting Minority Investors	60	63.33	3.33	51	42	9
Registering Property	46.76	46.76	0	154	155	-1
Resolving Insolvency	45.6	46.2	0.6	76	75	1
Starting a Business	84.98	87.52	2.54	95	74	21
Trading Across Borders	70.7	70.7	0	89	90	-1

SOURCE: DOING BUSINESS

COST OF BUSINESS STARTUP PROCEDURES
% of GNI per capita

SOURCE: WORLD BANK WDI

HUMAN CAPITAL

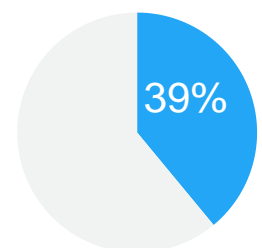
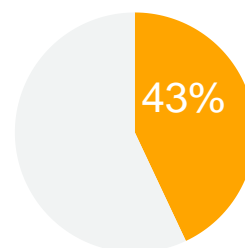
AVAILABILITY OF SKILLED LABOR AND EDUCATION
(1-7, 7 = best)

SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR
(% total employed population)

Sri Lanka (2014)

SAS (simple average, 2014)



SOURCE: WORLD BANK WDI

FINANCE

FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

FDI, net inflows

BoP, current US\$, as % GDP (2015)

0.83

(Rank: 172/195)



Investment in Telecoms w/ Private Part.

Millions, \$US (2014)

136

(Rank: 34/136)



Market Capitaliz. of Listed Companies

% of GDP (2015)

25

(Rank: 86/115)



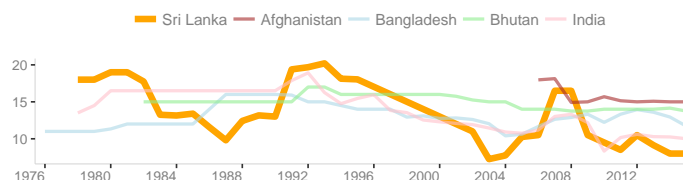
SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

INFORMAL INVESTORS RATE (% of 18-64 population)

Data not available

SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

LENDING INTEREST RATES (% of interest rate)



WORLD BANK - WDI

MARKETS

FINANCIAL INCLUSION (% age 15+)

Payments on internet (2014)

1.6

Mobile phone transaction (2014)

0.7

Mobile account (2014)

0.1

Debit card (2014)

24.9

Credit card (2014)

3.8

Account on financial institution (2014)

82.7

SOURCE: WORLD BANK - FINDEX

DIGITAL COMMERCE & INTERNET ACCESS

Internet bandwidth

kb/s/capita (2016)

5.9

(Rank: 118/151)

Firms using email to interact with clients/suppliers (%)

% of firms (2010)

30.5

(Rank: 134/146)

Internet users

per 100 population (2015)

0.1

(Rank: 176/211)

Firms with their own Website

% of firms (2014)

18.6

(Rank: 123/143)

Broadband Internet subscriber

per 100 population (2016)

1

(Rank: 95/151)

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

CULTURE

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
Company spending on R&D, 1-7, best	3.68	3.49	2.96	3.33	3.34	3.46	3.77	
ICT service exports, % of service exports, BoP	23.33	22.89	18.73	16.18	14.10	13.24	—	
New business density, new registrations per 1,000 people ages 15-64	0.36	0.55	0.51	NA	NA	NA	—	
Perceived Capabilities, NA	—	—	—	—	—	—	—	
Fear of Failure Rate, NA	—	—	—	—	—	—	—	
Number of tech startups, NA	—	—	—	—	—	—	—	
High Status Successful Entrepreneurship, NA	—	—	—	—	—	—	—	
Media Attention for Entrepreneurship, NA	—	—	—	—	—	—	—	
Total early-stage Entrepr. Activity (TEA), NA	—	—	—	—	—	—	—	
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, NA	—	—	—	—	—	—	—	
New Product early-stage Entrepr. Activity, NA	—	—	—	—	—	—	—	

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

SUPPORTS

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
% firms identifying transportation as major constraint, % of firms	10.2	10.2	NA	NA	NA	NA	—	
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	60.3	60.3	NA	NA	NA	NA	—	
Quality of electricity supply, 1-7, best	4.6	5.0	5.3	5.0	4.8	4.9	4.4	
Efficiency of legal framework in settling disputes, 1-7, best	4.2	4.5	4.5	4.6	4.6	4.7	4.2	
Access to electricity, % population	85.1	NA	88.7	NA	NA	NA	—	
ICT goods imports, % total goods imports	4.1	3.5	3.7	3.8	3.4	NA	—	

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI