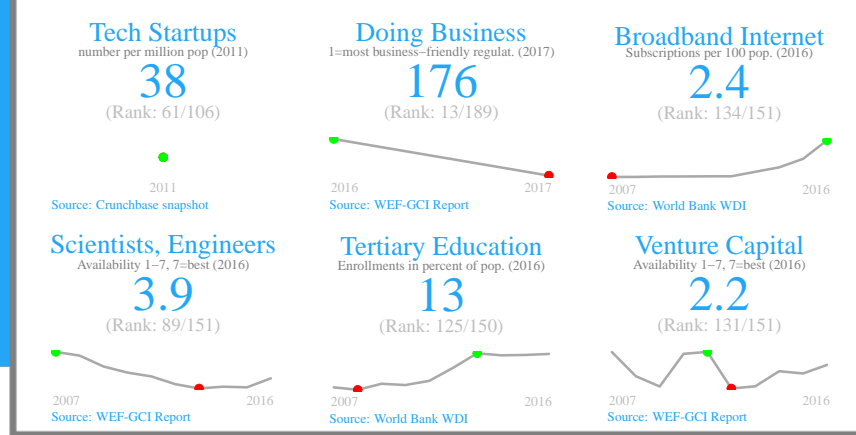


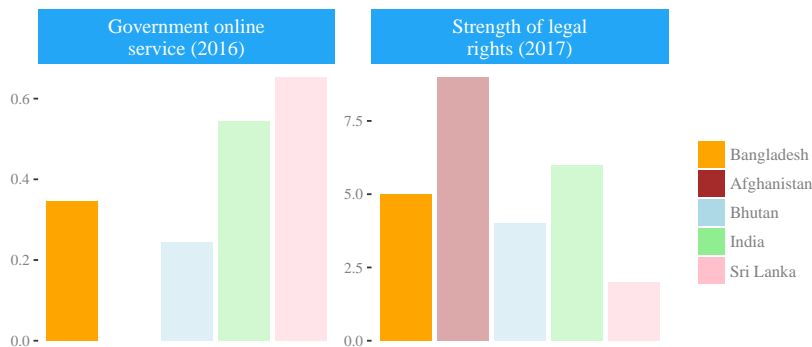
Bangladesh

Country Snapshot



POLICY Laws, regulations, and government initiatives

GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

INVESTMENT FRIENDLINESS



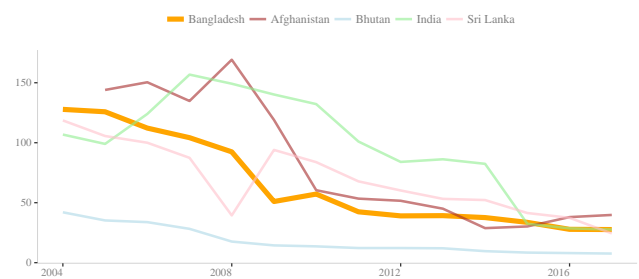
SOURCE: INVESTING ACROSS BORDERS

DOING BUSINESS 2017

	2016	DTF 2017	Change	2016	Rank 2017	Change
Ease of doing business index	40.68	40.84	0.16	178	176	2
Dealing with Construction Permits	61.25	61.6	0.35	138	138	0
Enforcing Contracts	22.21	22.21	0	189	189	0
Getting Credit	25	25	0	152	157	-5
Getting Electricity	15.22	16.17	0.95	187	187	0
Paying Taxes	56.07	55.56	-0.51	148	151	-3
Protecting Minority Investors	56.67	56.67	0	69	70	-1
Registering Property	27.48	27.58	0.1	186	185	1
Resolving Insolvency	25.8	27	1.2	153	151	2
Starting a Business	81.72	81.74	0.02	115	122	-7
Trading Across Borders	34.86	34.86	0	173	173	0

SOURCE: DOING BUSINESS

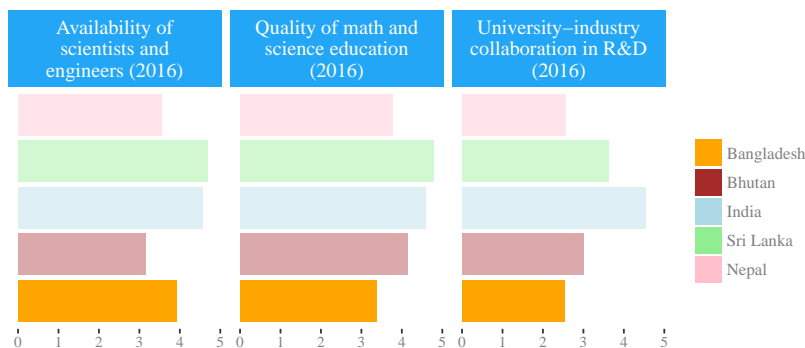
COST OF BUSINESS STARTUP PROCEDURES % of GNI per capita



SOURCE: WORLD BANK WDI

HUMAN CAPITAL State of educational institutions and access to skilled labor

AVAILABILITY OF SKILLED LABOR AND EDUCATION (1-7, 7 = best)



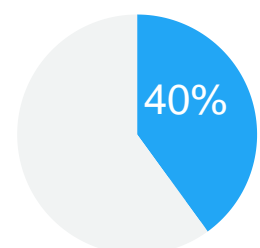
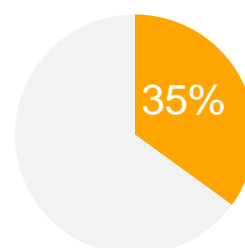
SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR

(% total employed population)

Bangladesh (2010)

SAS (simple average, 2010)



SOURCE: WORLD BANK WDI

FINANCING

Sources of capital available for digital entrepreneurs, including debt, equity, grants, blended financing, etc

FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

FDI, Net Inflows

BoP, current US\$, as % GDP (2015)

1.7

(Rank: 105/195)



Investment in Telecoms w/ Private Part.

Millions, \$US (2014)

657

(Rank: 79/136)



Market Capitaliz. of Listed Companies

% of GDP (2011)

37

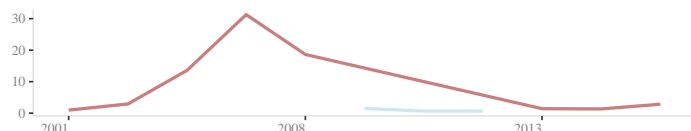
(Rank: 100/115)



SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

INFORMAL INVESTORS RATE (% of 18-64 population)

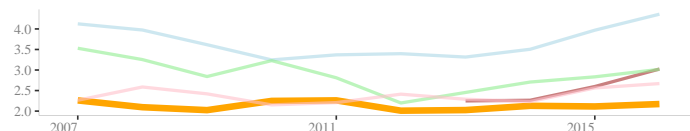
Bangladesh India Pakistan



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

VENTURE CAPITAL AVAILABILITY (1-7, best)

Bangladesh Bhutan India Sri Lanka Nepal

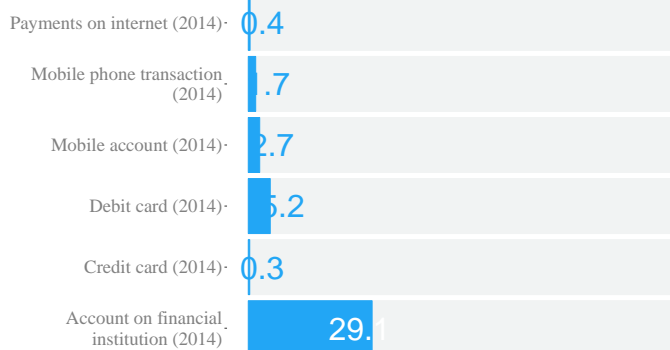


SOURCE: WEF-GCI REPORT

MARKETS

Existence of early customers and distribution channels

FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

DIGITAL COMMERCE & INTERNET ACCESS

New business density

new registrations per 1,000 people ages 15-64 (2009)

0.1

(Rank: 124/137)

Ratio of online/in store purchases

Percentage (2016)

(Rank: /54)

Firms using email to interact with clients/suppliers (%)

% of firms (2010)

36.6

(Rank: 130/146)

Firms with their own Website

% of firms (2014)

26.3

(Rank: 104/143)

ICT service exports

% of service exports, BoP (2014)

27.4

(Rank: 39/178)

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

CULTURE

Societal attitudes toward entrepreneurship

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
Company spending on R&D, 1-7 = best	2.3	2.4	2.4	2.4	2.3	2.5	2.7	
Listed domestic companies, total, Number	229.1	433.0	453.0	481.0	274.0	543.0	—	
Perceived Capabilities, % of 18-64 population	23.6	23.6	NA	NA	NA	NA	—	
Fear of Failure Rate, % of 18-64 population	72.0	72.0	NA	NA	NA	NA	—	
Number of tech startups, number per million pop	37.6	37.6	NA	NA	NA	NA	—	
High Status Successful Entrepreneurship, % of 18-64 population	100.0	100.0	NA	NA	NA	NA	—	
Media Attention for Entrepreneurship, % of 18-64 population	49.3	49.3	NA	NA	NA	NA	—	
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	12.8	12.8	NA	NA	NA	NA	—	
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	50.0	50.0	NA	NA	NA	NA	—	
New Product early-stage Entrepr. Activity, % of TEA	10.5	10.5	NA	NA	NA	NA	—	

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

SUPPORTS

Infrastructure and support services available through incubators, accelerators and other NGOs

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
% firms identifying transportation as major constraint, % of firms	NaN	NA	NA	14.60	NA	NA	—	
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	NaN	NA	NA	37.20	NA	NA	—	
Quality of electricity supply, 1-7 = best	1.70	1.56	1.79	2.18	2.55	2.69	3.21	
Broadband Internet subscriptions, per 100 population	0.02	0.04	0.04	0.34	0.63	1.19	2.41	
Internet bandwidth, kb/s/capita	0.11	0.11	2.92	2.89	3.98	5.92	6.18	
Access to electricity, % population	55.20	NA	59.60	NA	NA	NA	—	
ICT goods imports, % total goods imports	4.41	3.44	NA	NA	NA	NA	—	
Internet users, per 100 population	1.91	4.50	5.00	6.63	13.90	14.40	—	

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI