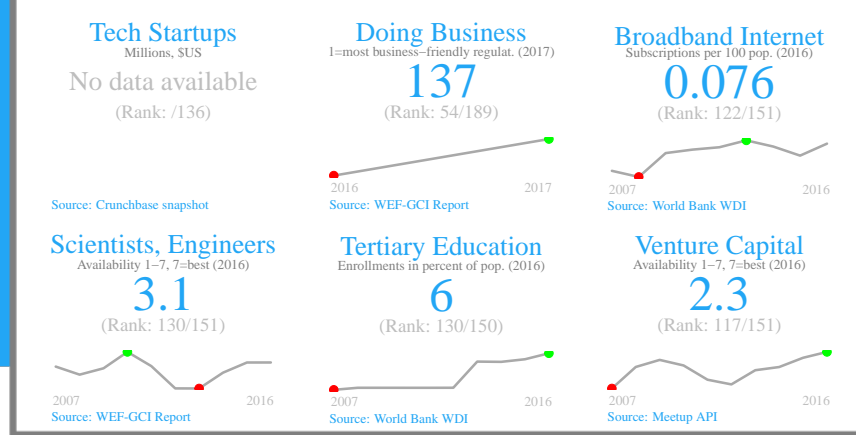


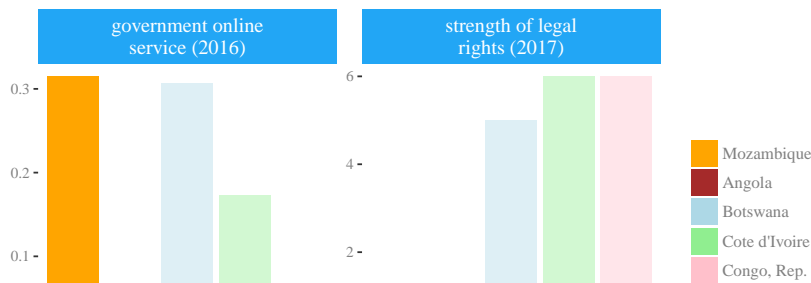
Mozambique

Country Snapshot



POLICY

GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

INVESTMENT CLIMATE

Time needed to setup a foreign business
number of days (2012)

34 (Rank: 37/87)

FDI Regulation Index (aggregate across telecoms, media, electricity)
100=full ownership allowed (2012)

75 (Rank: 65/84)

Procedures to set up a foreign business
number of procedures (2012)

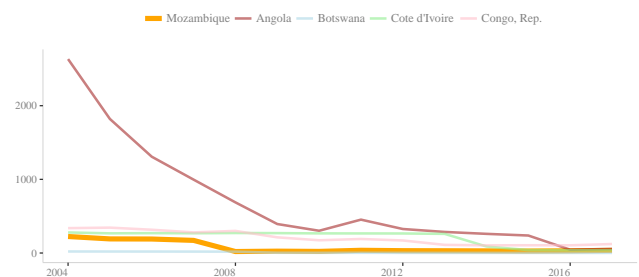
12 (Rank: 27/87)

SOURCE: INVESTING ACROSS BORDERS

DOING BUSINESS 2017

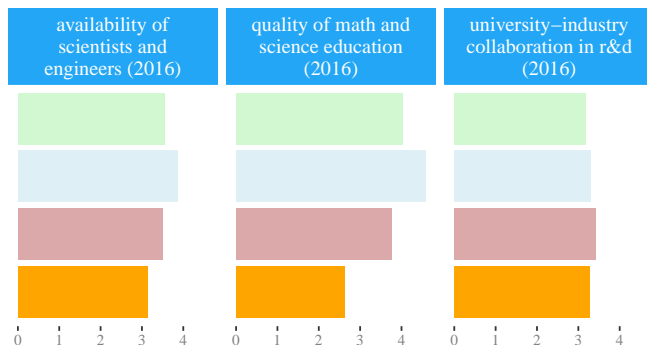
	2016	DTF	Change	2016	Rank	Change
		2017			2017	
Ease of doing business index	53.82	53.78	-0.04	134	137	-3
Dealing with Construction Permits	77.58	77.85	0.27	29	30	-1
Enforcing Contracts	27.32	27.32	0	185	185	0
Getting Credit	25	25	0	152	157	-5
Getting Electricity	43.37	42.65	-0.72	166	168	-2
Paying Taxes	66.46	67.11	0.65	111	112	-1
Protecting Minority Investors	43.33	43.33	0	129	132	-3
Registering Property	58.99	58.76	-0.23	104	107	-3
Resolving Insolvency	34.1	34.1	0	65	65	0
Starting a Business	80.23	79.86	-0.37	121	134	-13
Trading Across Borders	66.31	66.31	0	105	106	-1

SOURCE: DOING BUSINESS

COST OF BUSINESS STARTUP PROCEDURES
% of GNI per capita

SOURCE: WORLD BANK WDI

HUMAN CAPITAL

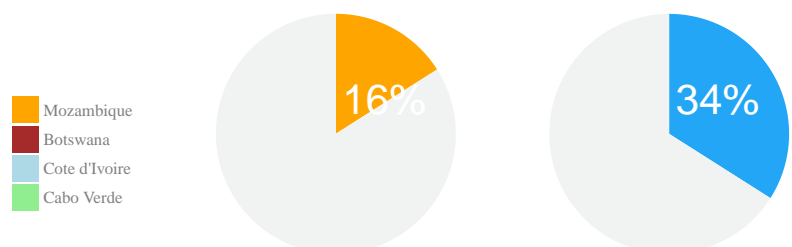
AVAILABILITY OF SKILLED LABOR AND EDUCATION
(1-7, 7 = best)

SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR
(% total employed population)

Mozambique (2003)

SSF (simple average, 2003)



SOURCE: WORLD BANK WDI

FINANCE

FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

FDI, net inflows

BoP, current US\$, as % GDP (2015)

25

(Rank: 174/195)



Investment in Telecoms w/ Private Part.

Millions, \$US (2014)

0

(Rank: 58/136)



Market Capitaliz. of Listed Companies

Millions, \$US

No data available

(Rank: /136)

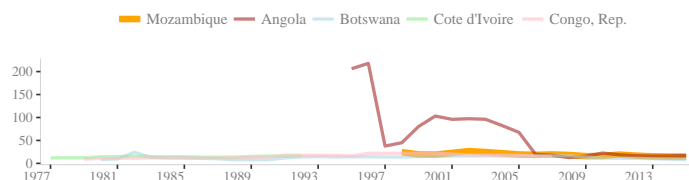
SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

INFORMAL INVESTORS RATE (% of 18-64 population)

Data not available

SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

LENDING INTEREST RATES (% of interest rate)



WORLD BANK - WDI

MARKETS

FINANCIAL INCLUSION (% age 15+)

Data not available

SOURCE: WORLD BANK - FINDEX

DIGITAL COMMERCE & INTERNET ACCESS

Internet bandwidth

kb/s/capita (2016)

7.8

(Rank: 105/151)

Firms using email to interact with clients/suppliers (%)

% of firms (2010)

27.6

(Rank: 139/146)

Internet users

per 100 population (2015)

4.2

(Rank: 120/211)

Firms with their own Website

% of firms (2014)

13.7

(Rank: 131/143)

Broadband Internet subscriptions

per 100 population (2016)

0.1

(Rank: 126/151)

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

CULTURE

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	2011	2016
Company spending on R&D, 1-7, best	2.6	2.7	2.5	2.4	2.6	3.0	2.9		
ICT service exports, % of service exports, BoP	20.4	14.2	34.4	11.3	11.8	6.3	—		
New business density, NA	—	—	—	—	—	—	—		
Perceived Capabilities, NA	—	—	—	—	—	—	—		
Fear of Failure Rate, NA	—	—	—	—	—	—	—		
Number of tech startups, NA	—	—	—	—	—	—	—		
High Status Successful Entrepreneurship, NA	—	—	—	—	—	—	—		
Media Attention for Entrepreneurship, NA	—	—	—	—	—	—	—		
Total early-stage Entrepr. Activity (TEA), NA	—	—	—	—	—	—	—		
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, NA	—	—	—	—	—	—	—		
New Product early-stage Entrepr. Activity, NA	—	—	—	—	—	—	—		

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

SUPPORTS

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	2011	2016
% firms identifying transportation as major constraint, % of firms	23.0	NA	NA	NA	NA	NA	—		
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	43.1	NA	NA	NA	NA	NA	—		
Quality of electricity supply, 1-7, best	3.5	3.3	3.2	3.2	3.1	2.9	2.8		
Efficiency of legal framework in settling disputes, 1-7, best	3.4	3.3	3.3	3.2	3.3	3.3	3.0		
Access to electricity, % population	15.0	NA	20.2	NA	NA	NA	—		
ICT goods imports, % total goods imports	3.4	1.5	2.2	3.0	4.0	NA	—		

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI