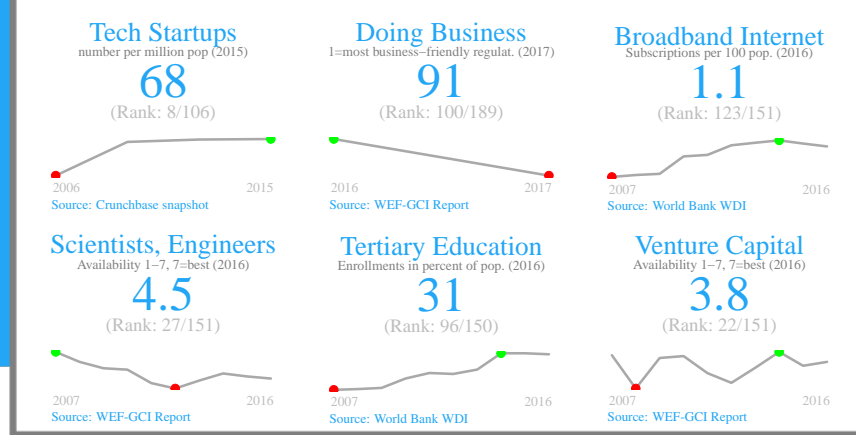


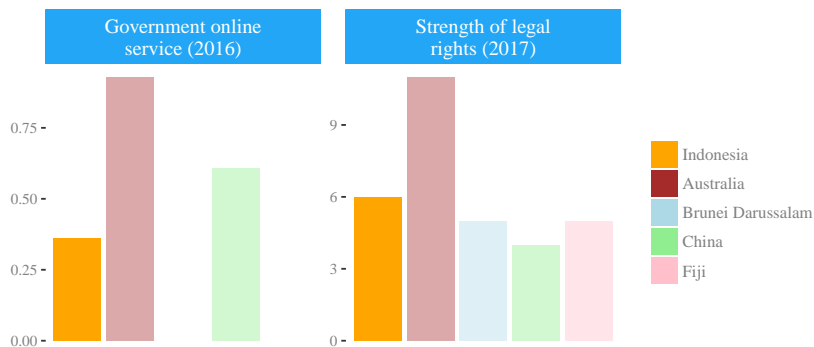
## Indonesia

## Country Snapshot



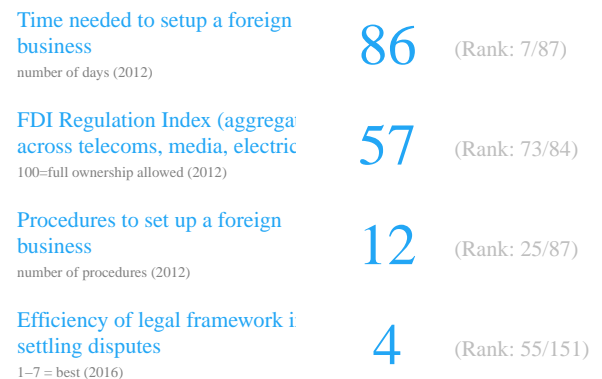
## POLICY Laws, regulations, and government initiatives

## GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

## INVESTMENT FRIENDLINESS

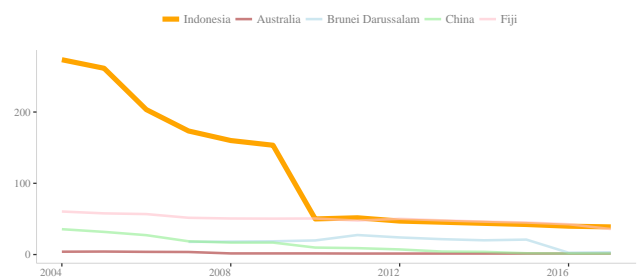


SOURCE: INVESTING ACROSS BORDERS

## DOING BUSINESS 2017

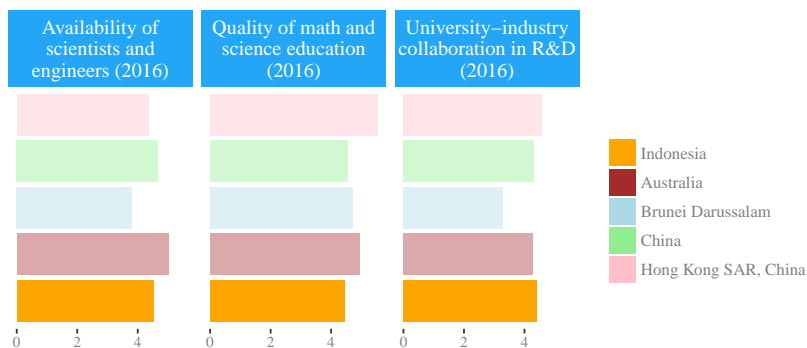
	2016	DTF	Change	2016	Rank	Change
		2017			2017	
<b>Ease of doing business index</b>	<b>58.51</b>	<b>61.52</b>	<b>3.01</b>	<b>106</b>	<b>91</b>	<b>15</b>
Dealing with Construction Permits	65.26	65.73	0.47	113	116	-3
Enforcing Contracts	35.37	38.15	2.78	171	166	5
Getting Credit	55	60	5	70	62	8
Getting Electricity	77.6	80.92	3.32	61	49	12
Paying Taxes	64.47	69.25	4.78	115	104	11
Protecting Minority Investors	56.67	56.67	0	69	70	-1
Registering Property	53.24	55.72	2.48	123	118	5
Resolving Insolvency	31.2	31.2	0	74	76	-2
Starting a Business	67.51	76.43	8.92	167	151	16
Trading Across Borders	63.53	65.87	2.34	113	108	5

SOURCE: DOING BUSINESS

COST OF BUSINESS STARTUP PROCEDURES  
% of GNI per capita

SOURCE: WORLD BANK WDI

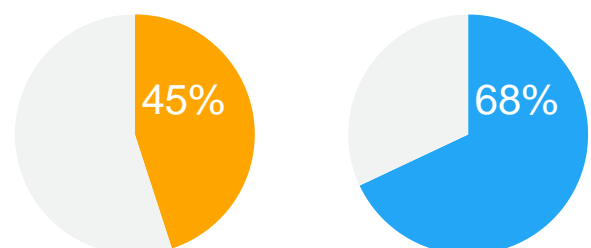
## HUMAN CAPITAL State of educational institutions and access to skilled labor

AVAILABILITY OF SKILLED LABOR AND EDUCATION  
(1-7, 7 = best)

SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR  
(% total employed population)

Indonesia (2014) EAS (simple average, 2014)



SOURCE: WORLD BANK WDI

## FINANCING

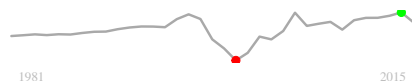
Sources of capital available for digital entrepreneurs, including debt, equity, grants, blended financing, etc

### FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

**FDI, net inflows**  
BoP, current US\$, as % GDP (2015)

**1.8**

(Rank: 142/195)



**Investment in Telecoms w/ Private Part.**

Millions, \$US (2014)

**2,051**

(Rank: 22/136)



**Market Capitaliz. of Listed Companies**

% of GDP (2015)

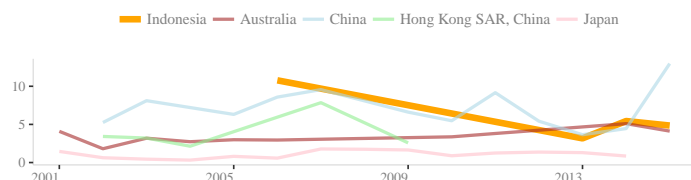
**41**

(Rank: 35/115)



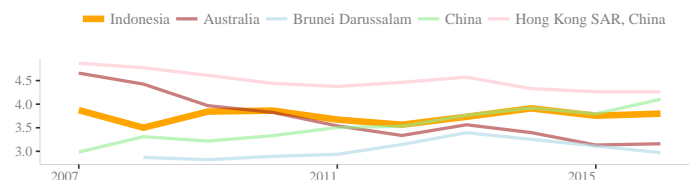
SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

### INFORMAL INVESTORS RATE (% of 18-64 population)



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

### VENTURE CAPITAL AVAILABILITY (1-7, best)

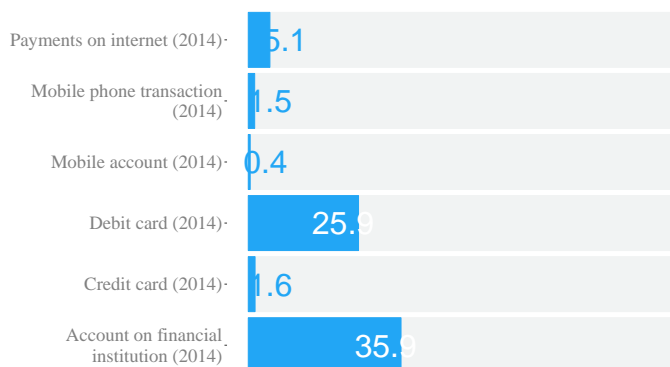


SOURCE: WEF-GCI REPORT

## MARKETS

Existence of early customers and distribution channels

### FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

### DIGITAL COMMERCE & INTERNET ACCESS

**New business density**

new registrations per 1,000 people ages 15-64 (2009)

**0.2**

(Rank: 119/137)

**Ratio of online/in store purchases**

Percentage (2016)

**8**

(Rank: 53/54)

**Firms using email to interact with clients/suppliers (%)**

% of firms (2010)

**30.6**

(Rank: 133/146)

**Firms with their own Website**

% of firms (2014)

**20.5**

(Rank: 119/143)

**ICT service exports**

% of service exports, BoP (2014)

**30.5**

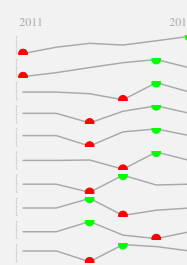
(Rank: 31/178)

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

## CULTURE

Societal attitudes toward entrepreneurship

	Avg 2003-2011	2011	2012	2013	2014	2015	2016
Company spending on R&D, 1-7 = best	3.9	3.7	4.0	4.1	4.0	4.2	4.3
Listed domestic companies, total, Number	375.7	440.0	459.0	483.0	506.0	521.0	—
Perceived Capabilities, % of 18-64 population	56.3	NA	NA	62.0	60.2	65.3	—
Fear of Failure Rate, % of 18-64 population	28.9	NA	NA	35.2	38.1	39.5	—
Number of tech startups, number per million pop	51.3	NA	NA	67.0	68.1	68.3	—
High Status Successful Entrepreneurship, % of 18-64 population	53.7	NA	NA	79.8	78.0	81.5	—
Media Attention for Entrepreneurship, % of 18-64 population	73.4	NA	NA	75.3	84.8	79.3	—
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	19.3	NA	NA	25.5	14.2	17.7	—
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	61.3	NA	NA	43.7	38.0	36.5	—
New Product early-stage Entrepr. Activity, % of TEA	40.0	NA	NA	23.3	47.2	44.5	—

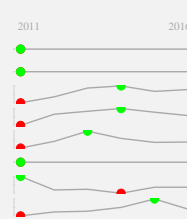


SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

## SUPPORTS

Infrastructure and support services available through incubators, accelerators and other NGOs

	Avg 2003-2011	2011	2012	2013	2014	2015	2016
% firms identifying transportation as major constraint, % of firms	NaN	NA	NA	NA	NA	15.80	—
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	NaN	NA	NA	NA	NA	10.50	—
Quality of electricity supply, 1-7 = best	3.74	3.68	3.91	4.26	4.34	4.13	4.20
Broadband Internet subscriptions, per 100 population	0.35	0.79	1.13	1.22	1.30	1.19	1.09
Internet bandwidth, kb/s/capita	0.73	0.73	7.20	17.21	10.12	6.23	6.58
Access to electricity, % population	94.20	NA	96.00	NA	NA	NA	—
ICT goods imports, % total goods imports	5.92	7.41	7.08	7.09	7.00	NA	—
Internet users, per 100 population	6.35	12.28	14.52	14.94	17.14	21.98	—



SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI