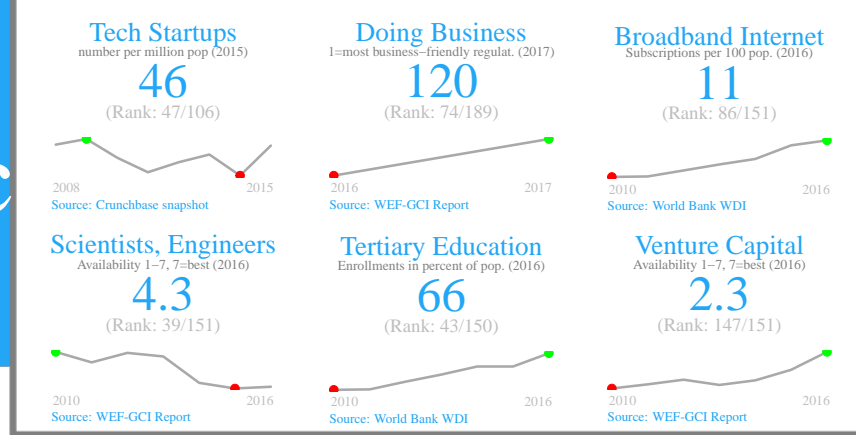


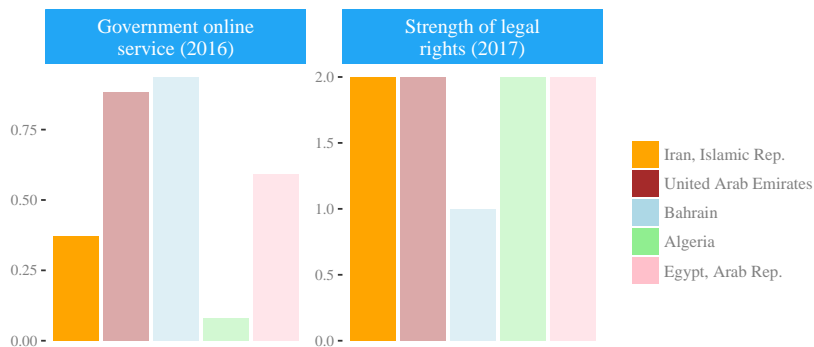
# Iran, Islamic Rep.

# Islamic Rep.



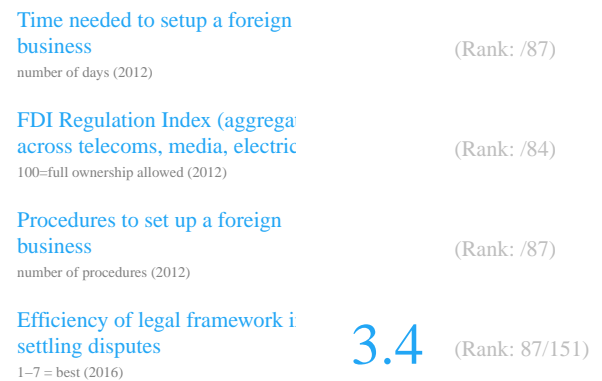
## POLICY Laws, regulations, and government initiatives

### GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

### INVESTMENT FRIENDLINESS

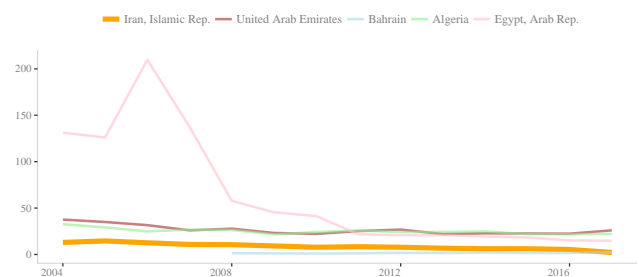


### DOING BUSINESS 2017

	2016	DTF	Change	2016	Rank	Change
		2017			2017	
<b>Ease of doing business index</b>	<b>57.08</b>	<b>57.26</b>	<b>0.18</b>	<b>117</b>	<b>120</b>	<b>-3</b>
Dealing with Construction Permits	77.9	78.5	0.6	27	27	0
Enforcing Contracts	60	60	0	69	70	-1
Getting Credit	45	45	0	97	101	-4
Getting Electricity	69.17	69.15	-0.02	90	94	-4
Paying Taxes	69.79	69.79	0	99	100	-1
Protecting Minority Investors	35	35	0	166	165	1
Registering Property	64.33	64.17	-0.16	85	86	-1
Resolving Insolvency	18	17.9	-0.1	155	156	-1
Starting a Business	84.86	85.06	0.2	97	102	-5
Trading Across Borders	39.38	40.66	1.28	171	170	1

SOURCE: DOING BUSINESS

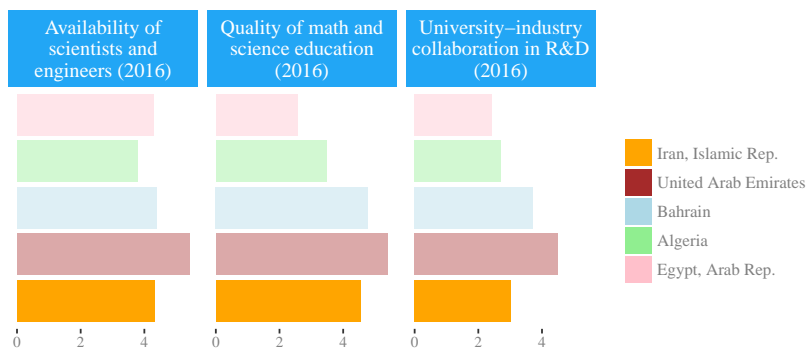
### COST OF BUSINESS STARTUP PROCEDURES % of GNI per capita



SOURCE: WORLD BANK WDI

## HUMAN CAPITAL State of educational institutions and access to skilled labor

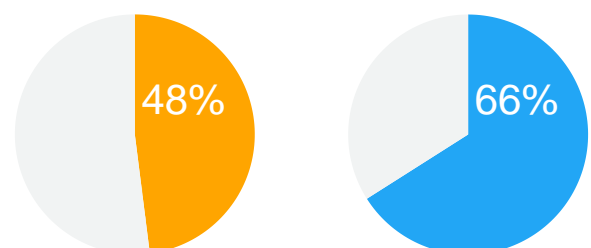
### AVAILABILITY OF SKILLED LABOR AND EDUCATION (1-7, 7 = best)



SOURCE: WEF-GCI REPORT

### POPULATION EMPLOYED IN SERVICES SECTOR

(% total employed population)  
Iran, Islamic Rep. (2014) MEA (simple average, 2014)



SOURCE: WORLD BANK WDI

## FINANCING

Sources of capital available for digital entrepreneurs, including debt, equity, grants, blended financing, etc

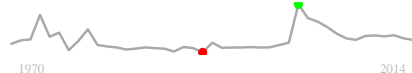
### FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

#### FDI, net inflows

BoP, current US\$, as % GDP (2014)

0.5

(Rank: 150/195)

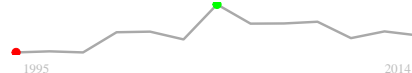


#### Investment in Telecoms w/ Private Part.

Millions, \$US (2014)

287

(Rank: 36/136)



#### Market Capitaliz. of Listed Companies

% of GDP (2014)

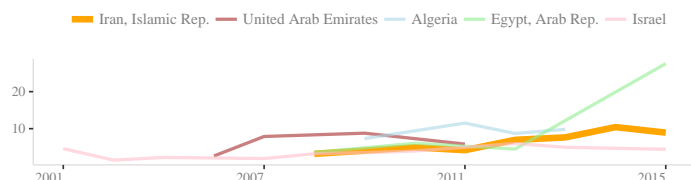
27

(Rank: 88/115)



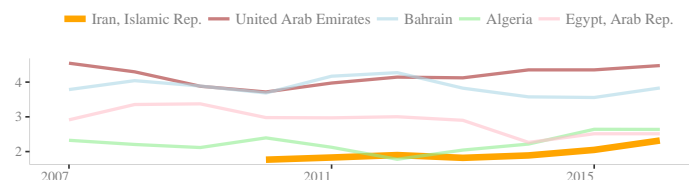
SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

### INFORMAL INVESTORS RATE (% of 18-64 population)



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

### VENTURE CAPITAL AVAILABILITY (1-7, best)

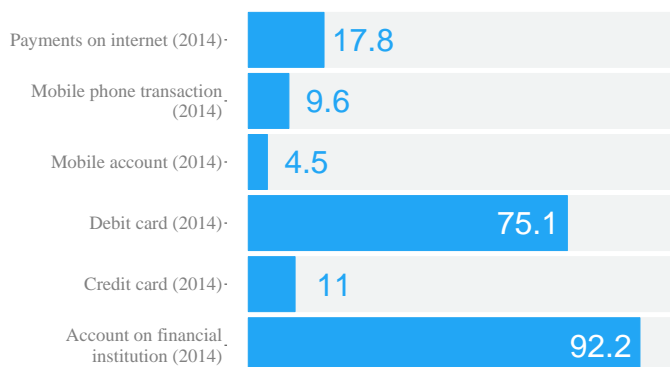


SOURCE: WEF-GCI REPORT

## MARKETS

Existence of early customers and distribution channels

### FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

### DIGITAL COMMERCE & INTERNET ACCESS

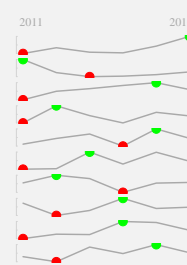
Data not available

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

## CULTURE

Societal attitudes toward entrepreneurship

	Avg 2003-2011	2011	2012	2013	2014	2015	2016
Company spending on R&D, 1-7 = best	2.7	2.7	2.8	2.7	2.7	2.9	3.1
Listed domestic companies, total, Number	360.3	348.0	322.0	314.0	315.0	318.0	—
Perceived Capabilities, % of 18-64 population	57.8	46.4	54.1	56.5	59.5	62.0	—
Fear of Failure Rate, % of 18-64 population	28.8	32.7	41.4	36.4	32.7	38.1	—
Number of tech startups, number per million pop	43.1	36.4	40.0	42.7	35.2	45.9	—
High Status Successful Entrepreneurship, % of 18-64 population	79.2	72.7	73.0	82.4	75.6	82.3	—
Media Attention for Entrepreneurship, % of 18-64 population	58.8	58.4	61.0	59.9	55.1	58.3	—
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	12.0	14.5	10.8	12.3	16.0	12.9	—
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	37.1	31.5	36.2	35.8	49.6	48.5	—
New Product early-stage Entrepr. Activity, % of TEA	33.1	16.1	10.6	26.5	19.4	29.2	—

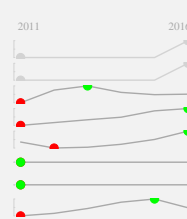


SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

## SUPPORTS

Infrastructure and support services available through incubators, accelerators and other NGOs

	Avg 2003-2011	2011	2012	2013	2014	2015	2016
% firms identifying transportation as major constraint, NA	—	—	—	—	—	—	—
% of firms with an annual fin. Statem. reviewed by ext. audit., NA	—	—	—	—	—	—	—
Quality of electricity supply, 1-7 = best	4.70	4.73	5.18	5.32	5.10	5.02	5.03
Broadband Internet subscriptions, per 100 population	0.61	0.68	2.37	4.07	5.62	9.46	10.86
Internet bandwidth, kb/s/capita	NaN	NA	3.54	3.77	4.63	6.06	8.50
Access to electricity, % population	98.40	NA	100.00	NA	NA	NA	—
ICT goods imports, % total goods imports	3.93	4.60	NA	NA	NA	NA	—
Internet users, per 100 population	11.27	19.00	22.73	29.95	39.35	44.08	—



SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI