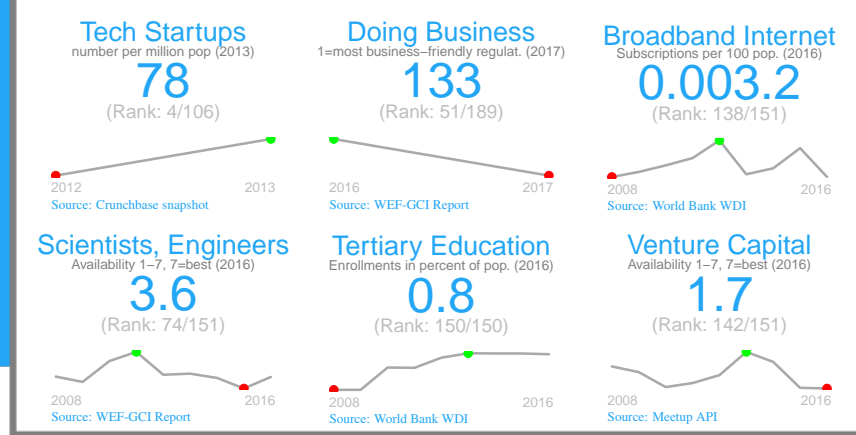


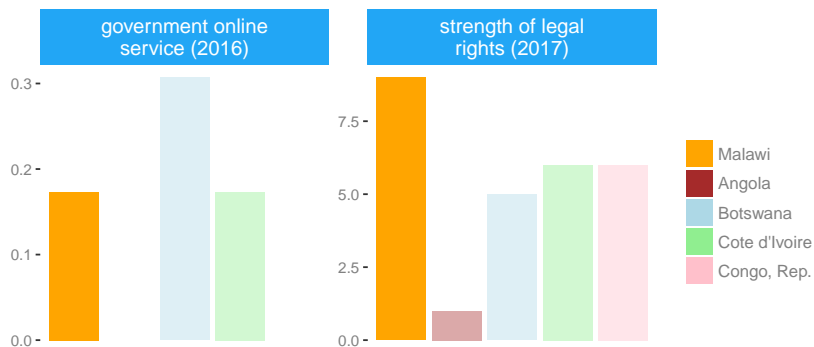
Malawi

Country Snapshot



POLICY

GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

INVESTMENT CLIMATE

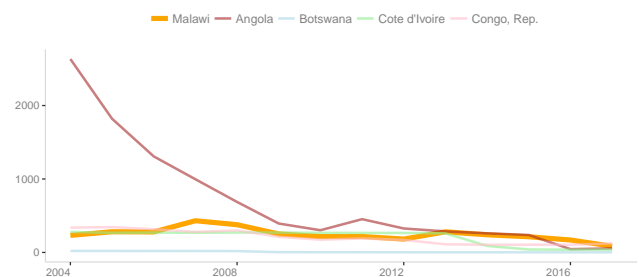
Data not available

SOURCE: INVESTING ACROSS BORDERS

DOING BUSINESS 2017

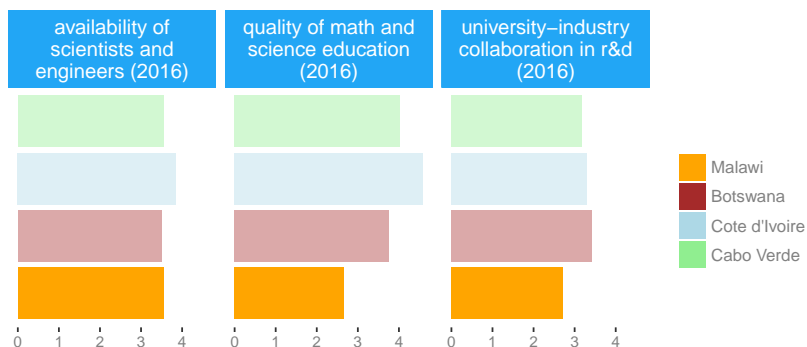
	2016	DTF	Change	2016	Rank	Change
Ease of doing business index	51.11	54.39	3.28	141	133	8
Dealing with Construction Permits	72.28	72.45	0.17	62	65	-3
Enforcing Contracts	47.09	46.48	-0.61	147	148	-1
Getting Credit	25	45	20	152	101	51
Getting Electricity	36.15	42.36	6.21	173	169	4
Paying Taxes	69.7	69.58	-0.12	101	102	-1
Protecting Minority Investors	43.33	43.33	0	129	132	-3
Registering Property	62.2	62.41	0.21	95	95	0
Resolving Insolvency	12.4	12.3	-0.1	162	162	0
Starting a Business	69.71	76.73	7.02	160	150	10
Trading Across Borders	63.32	63.32	0	115	118	-3

SOURCE: DOING BUSINESS

COST OF BUSINESS STARTUP PROCEDURES
% of GNI per capita

SOURCE: WORLD BANK WDI

HUMAN CAPITAL

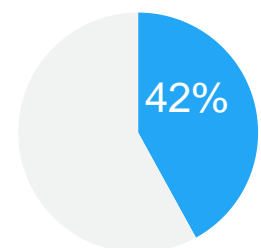
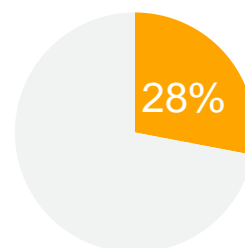
AVAILABILITY OF SKILLED LABOR AND EDUCATION
(1-7, 7 = best)

SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR
(% total employed population)

Malawi (2013)

SSF (simple average, 2013)



SOURCE: WORLD BANK WDI

FINANCE

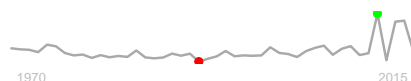
FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

FDI, net inflows

BoP, current US\$, as % GDP (2015)

2.2

(Rank: 65/195)

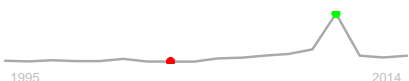


Investment in Telecoms w/ Private Part.

Millions, \$US (2014)

56

(Rank: 66/136)

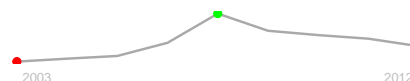


Market Capitaliz. of Listed Companies

% of GDP (2012)

12

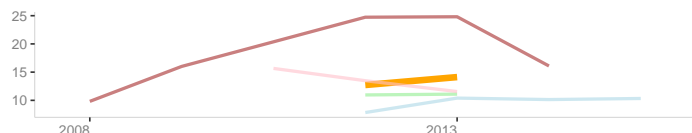
(Rank: 48/115)



SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

INFORMAL INVESTORS RATE (% of 18-64 population)

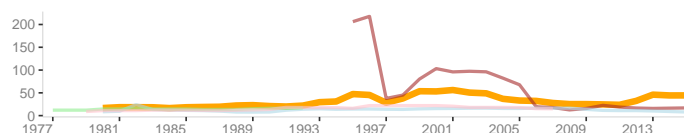
Malawi Angola Botswana Namibia Nigeria



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

LENDING INTEREST RATES (% of interest rate)

Malawi Angola Botswana Cote d'Ivoire Congo, Rep.



WORLD BANK - WDI

MARKETS

FINANCIAL INCLUSION (% age 15+)

Payments on internet (2014)

1.1

Mobile phone transaction (2014)

1.1

Mobile account (2014)

1.8

Debit card (2014)

1.7

Credit card (2014)

1.5

Account on financial institution (2014)

6.1

SOURCE: WORLD BANK - FINDEX

DIGITAL COMMERCE & INTERNET ACCESS

Internet bandwidth

kb/s/capita (2016)

4.2

(Rank: 123/151)

Firms using email to interact with clients/suppliers (%)

% of firms (2010)

79.6

(Rank: 63/146)

Internet users

per 100 population (2015)

4.4

(Rank: 117/211)

Firms with their own Website

% of firms (2014)

44.9

(Rank: 62/143)

Broadband Internet subscriber

per 100 population (2016)

0

(Rank: 144/151)

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

CULTURE

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
Company spending on R&D, 1-7, best	2.87	3.07	2.63	2.71	2.80	2.67	2.82	
ICT service exports, % of service exports, BoP	10.60	19.57	28.13	35.39	30.56	NA	—	
New business density, new registrations per 1,000 people ages 15-64	0.08	NA	NA	NA	NA	NA	—	
Perceived Capabilities, % of 18-64 population	NaN	NA	84.53	89.48	NA	NA	—	
Fear of Failure Rate, % of 18-64 population	NaN	NA	12.37	15.14	NA	NA	—	
Number of tech startups, number per million pop	NaN	NA	74.82	78.23	NA	NA	—	
High Status Successful Entrepreneurship, NA	—	—	—	—	—	—	—	
Media Attention for Entrepreneurship, NA	—	—	—	—	—	—	—	
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	NaN	NA	35.56	28.11	NA	NA	—	
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	NaN	NA	42.87	29.42	NA	NA	—	
New Product early-stage Entrepr. Activity, % of TEA	NaN	NA	66.39	54.91	NA	NA	—	

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

SUPPORTS

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
% firms identifying transportation as major constraint, % of firms	NaN	NA	NA	NA	15.7	NA	—	
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	NaN	NA	NA	NA	47.0	NA	—	
Quality of electricity supply, 1-7, best	2.3	1.9	2.2	2.6	2.9	2.7	2.3	
Efficiency of legal framework in settling disputes, 1-7, best	3.9	4.1	4.0	3.9	3.7	3.2	3.1	
Access to electricity, % population	8.7	NA	9.8	NA	NA	NA	—	
ICT goods imports, % total goods imports	3.9	3.5	3.5	2.1	3.4	NA	—	

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI