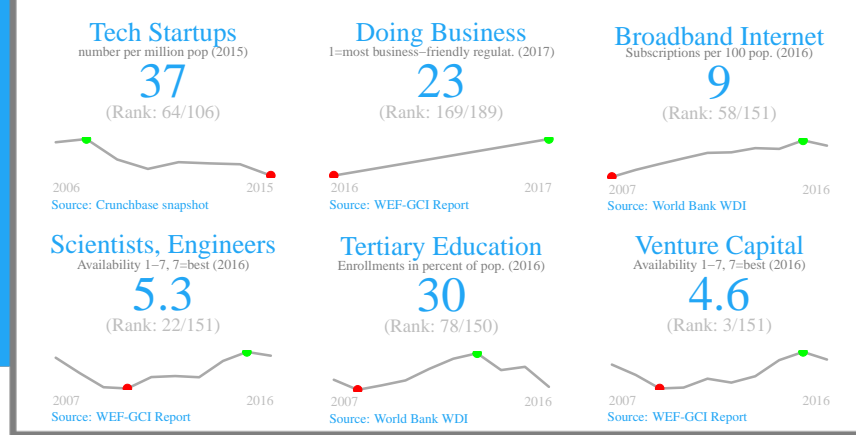


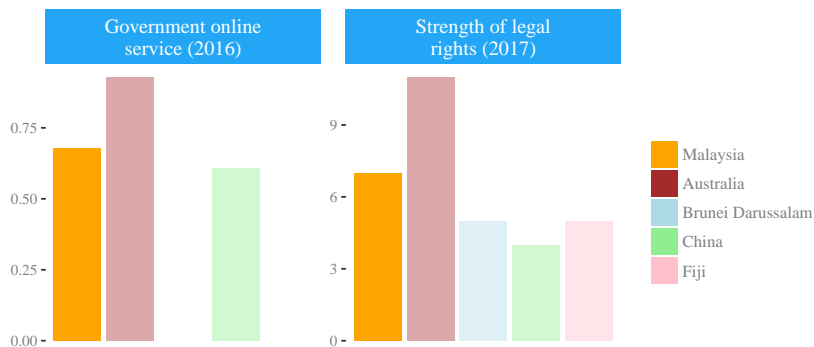
# Malaysia

## Country Snapshot



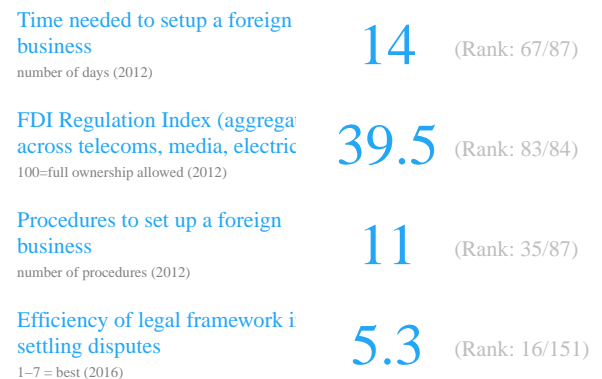
## POLICY Laws, regulations, and government initiatives

### GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

### INVESTMENT FRIENDLINESS



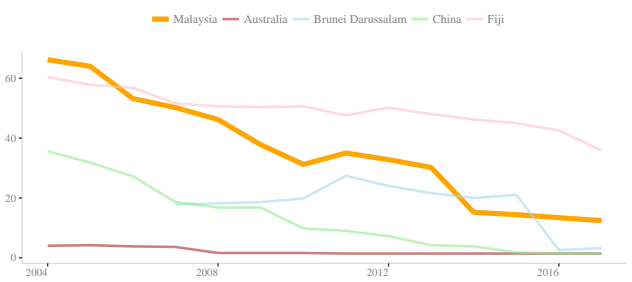
SOURCE: INVESTING ACROSS BORDERS

### DOING BUSINESS 2017

	2016	DTF	Change	2016	Rank	Change
		2017			2017	
<b>Ease of doing business index</b>	<b>78.18</b>	<b>78.11</b>	<b>-0.07</b>	<b>22</b>	<b>23</b>	<b>-1</b>
Dealing with Construction Permits	81.08	81.1	0.02	13	13	0
Enforcing Contracts	66.61	66.61	0	40	42	-2
Getting Credit	70	75	5	29	20	9
Getting Electricity	94.33	94.34	0.01	7	8	-1
Paying Taxes	79.31	79.2	-0.11	59	61	-2
Protecting Minority Investors	80	80	0	3	3	0
Registering Property	76.32	76.29	-0.03	39	40	-1
Resolving Insolvency	81.3	81.3	0	45	46	-1
Starting a Business	89.31	83.67	-5.64	59	112	-53
Trading Across Borders	82.38	82.38	0	58	60	-2

SOURCE: DOING BUSINESS

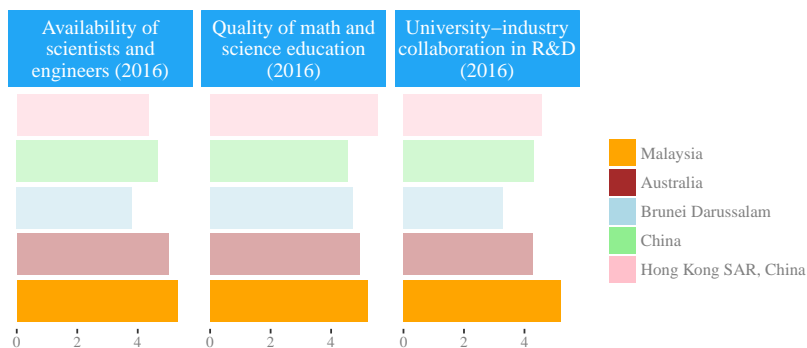
### COST OF BUSINESS STARTUP PROCEDURES % of GNI per capita



SOURCE: WORLD BANK WDI

## HUMAN CAPITAL State of educational institutions and access to skilled labor

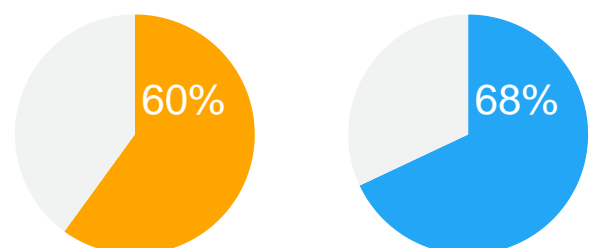
### AVAILABILITY OF SKILLED LABOR AND EDUCATION (1-7, 7 = best)



SOURCE: WEF-GCI REPORT

### POPULATION EMPLOYED IN SERVICES SECTOR (% total employed population)

Malaysia (2014) EAS (simple average, 2014)



SOURCE: WORLD BANK WDI

## FINANCING

Sources of capital available for digital entrepreneurs, including debt, equity, grants, blended financing, etc

### FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

#### FDI, Net Inflows

BoP, current US\$, as % GDP (2015)

3.7

(Rank: 144/195)

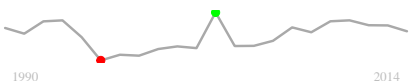


#### Investment in Telecoms w/ Private Part.

Millions, \$US (2014)

799

(Rank: 49/136)



#### Market Capitaliz. of Listed Companies

% of GDP (2015)

129

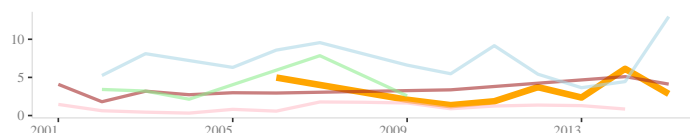
(Rank: 6/115)



SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

### INFORMAL INVESTORS RATE (% of 18-64 population)

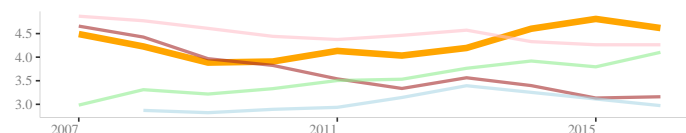
Malaysia Australia China Hong Kong SAR, China Japan



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

### VENTURE CAPITAL AVAILABILITY (1-7, best)

Malaysia Australia Brunei Darussalam China Hong Kong SAR, China

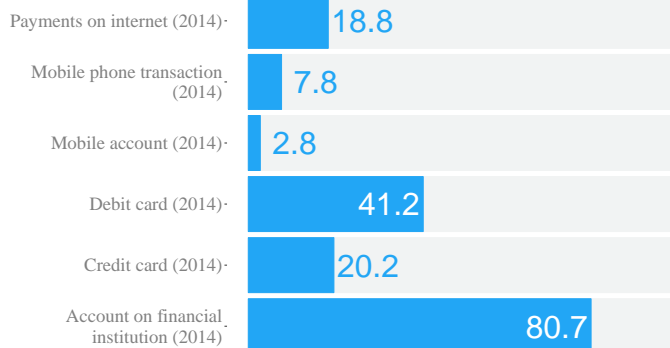


SOURCE: WEF-GCI REPORT

## MARKETS

Existence of early customers and distribution channels

### FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

### DIGITAL COMMERCE & INTERNET ACCESS

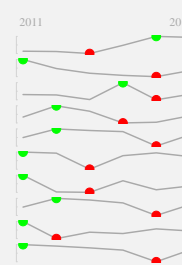


SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

## CULTURE

Societal attitudes toward entrepreneurship

	Avg 2003-2011	2011	2012	2013	2014	2015	2016
Company spending on R&D, 1-7 = best	4.6	4.7	4.7	4.6	4.9	5.3	5.2
Listed domestic companies, total, Number	963.9	932.0	911.0	900.0	895.0	892.0	—
Perceived Capabilities, % of 18-64 population	34.0	31.1	30.8	28.0	38.4	27.8	—
Fear of Failure Rate, % of 18-64 population	47.6	30.0	36.3	33.3	26.8	27.1	—
Number of tech startups, number per million pop	52.5	41.4	46.0	45.2	44.6	36.9	—
High Status Successful Entrepreneurship, % of 18-64 population	66.9	51.3	50.9	45.0	50.0	51.0	—
Media Attention for Entrepreneurship, % of 18-64 population	80.8	73.5	62.5	62.2	69.8	63.9	—
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	6.3	4.9	7.0	6.6	5.9	2.9	—
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	51.6	71.8	60.7	64.9	64.0	67.0	—
New Product early-stage Entrepr. Activity, % of TEA	34.1	36.2	34.5	32.5	30.0	17.0	—

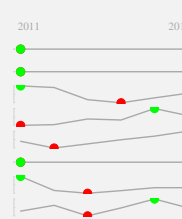


SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

## SUPPORTS

Infrastructure and support services available through incubators, accelerators and other NGOs

	Avg 2003-2011	2011	2012	2013	2014	2015	2016
% firms identifying transportation as major constraint, % of firms	NaN	NA	NA	NA	NA	14.1	—
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	NaN	NA	NA	NA	NA	48.7	—
Quality of electricity supply, 1-7 = best	5.8	5.9	5.9	5.8	5.7	5.8	5.8
Broadband Internet subscriptions, per 100 population	4.7	7.3	7.4	8.4	8.2	10.1	8.9
Internet bandwidth, kb/s/capita	20.0	20.0	10.7	16.4	22.1	27.2	34.1
Access to electricity, % population	99.3	NA	100.0	NA	NA	NA	—
ICT goods imports, % total goods imports	33.2	25.6	23.1	22.6	23.1	NA	—
Internet users, per 100 population	51.4	61.0	65.8	57.1	63.7	71.1	—



SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI