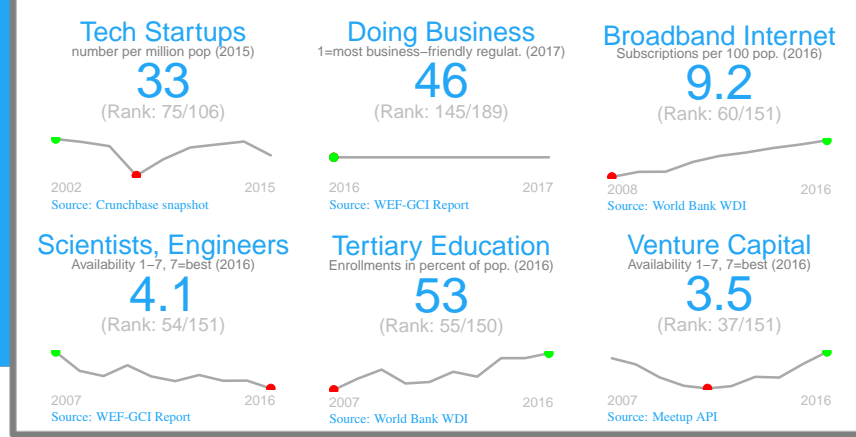


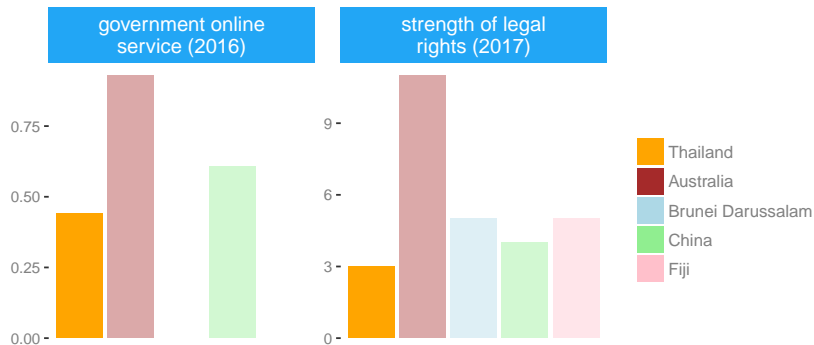
Thailand

Country Snapshot



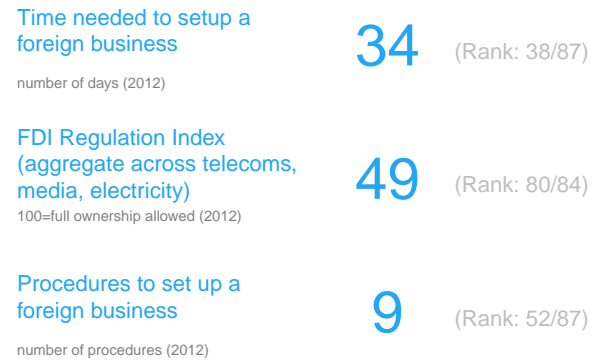
POLICY

GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

INVESTMENT CLIMATE



SOURCE: INVESTING ACROSS BORDERS

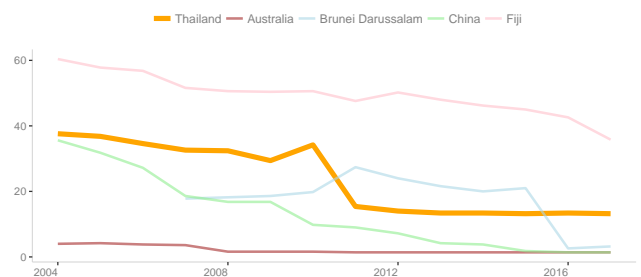
DOING BUSINESS 2017

	2016	DTF 2017	Change	2016	Rank 2017	Change
Ease of doing business index	71.65	72.53	0.88	46	46	0
Dealing with Construction Permits	75.64	75.65	0.01	38	42	-4
Enforcing Contracts	64.54	64.54	0	51	51	0
Getting Credit	45	50	5	97	82	15
Getting Electricity	83.21	83.22	0.01	34	37	-3
Paying Taxes	68.76	68.68	-0.08	106	109	-3
Protecting Minority Investors	66.67	66.67	0	25	27	-2
Registering Property	68.2	68.34	0.14	67	68	-1
Resolving Insolvency	67.5	67.7	0.2	26	23	3
Starting a Business	85.03	87.01	1.98	93	78	15
Trading Across Borders	84.1	84.1	0	54	56	-2

SOURCE: DOING BUSINESS

COST OF BUSINESS STARTUP PROCEDURES

% of GNI per capita

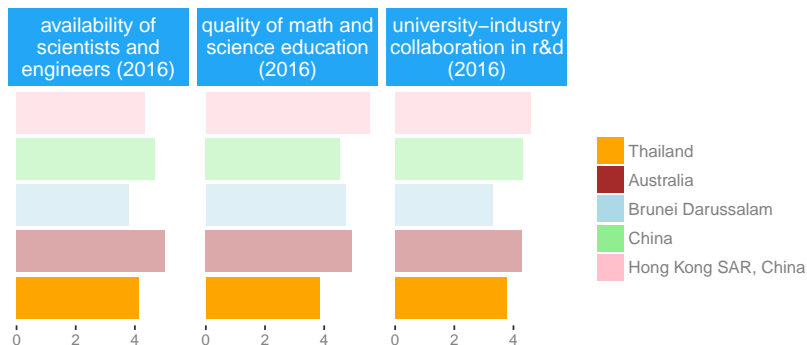


SOURCE: WORLD BANK WDI

HUMAN CAPITAL

AVAILABILITY OF SKILLED LABOR AND EDUCATION

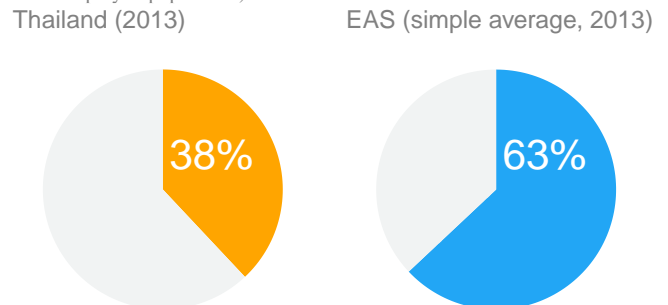
(1-7, 7 = best)



SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR

(% total employed population)



SOURCE: WORLD BANK WDI

FINANCE

FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

FDI, net inflows

BoP, current US\$, as % GDP (2015)

1.8

(Rank: 62/195)



Investment in Telecoms w/ Private Part.

Millions, \$US (2014)

2,016

(Rank: 11/136)



Market Capitaliz. of Listed Companies

% of GDP (2015)

88

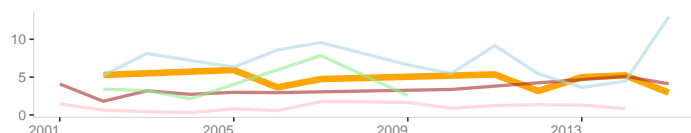
(Rank: 63/115)



SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

INFORMAL INVESTORS RATE (% of 18-64 population)

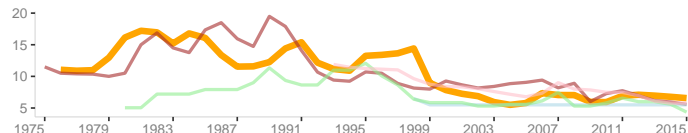
Thailand Australia China Hong Kong SAR, China Japan



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

LENDING INTEREST RATES (% of interest rate)

Thailand Australia Brunei Darussalam China Fiji



WORLD BANK - WDI

MARKETS

FINANCIAL INCLUSION (% age 15+)

Payments on internet (2014)

4.4

Mobile phone transaction (2014)

3.8

Mobile account (2014)

1.3

Debit card (2014)

54.8

Credit card (2014)

5.7

Account on financial institution (2014)

78.1

SOURCE: WORLD BANK - FINDEX

DIGITAL COMMERCE & INTERNET ACCESS

Internet bandwidth

kb/s/capita (2016)

25

(Rank: 69/151)

Firms using email to interact with clients/suppliers (%)

% of firms (2010)

52.9

(Rank: 113/146)

Internet users

per 100 population (2015)

23.7

(Rank: 64/211)

Firms with their own Website

% of firms (2014)

45.5

(Rank: 60/143)

Broadband Internet subscriber

per 100 population (2016)

8.2

(Rank: 60/151)

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

CULTURE

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
Company spending on R&D, 1-7, best	3.28	3.05	3.07	3.19	3.24	3.52	3.61	
ICT service exports, % of service exports, BoP	21.60	17.15	16.13	14.55	17.51	15.42	—	
New business density, new registrations per 1,000 people ages 15-64	0.64	0.71	0.86	NA	0.90	NA	—	
Perceived Capabilities, % of 18-64 population	41.41	42.68	45.97	44.38	50.12	46.22	—	
Fear of Failure Rate, % of 18-64 population	49.61	55.14	50.06	49.32	42.44	46.62	—	
Number of tech startups, number per million pop	32.45	31.46	34.74	35.58	36.40	32.56	—	
High Status Successful Entrepreneurship, % of 18-64 population	78.72	79.11	79.12	74.83	71.11	69.39	—	
Media Attention for Entrepreneurship, % of 18-64 population	83.42	83.99	84.07	77.16	80.31	72.46	—	
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	20.58	19.51	18.94	17.66	23.30	13.74	—	
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	56.89	66.77	67.40	67.80	71.23	75.86	—	
New Product early-stage Entrepr. Activity, % of TEA	53.38	58.06	41.61	58.86	49.62	41.13	—	

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

SUPPORTS

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
% firms identifying transportation as major constraint, % of firms	NaN	NA	NA	NA	NA	NA	5.1	
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	NaN	NA	NA	NA	NA	NA	50.9	
Quality of electricity supply, 1-7, best	5.6	5.5	5.5	5.2	5.1	5.2	5.1	
Efficiency of legal framework in settling disputes, 1-7, best	4.1	4.0	3.8	3.9	3.8	3.9	4.0	
Access to electricity, % population	99.7	NA	100.0	NA	NA	NA	—	
ICT goods imports, % total goods imports	16.2	11.9	11.8	11.3	12.6	NA	—	

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI