

T&C

Snapshots

Data Note

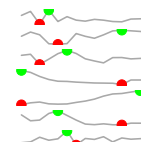


St. Lucia

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2015)	Income per capita (current US\$) (2017)	Unemployment rate (2016)	Ease of Doing Business Rank (2016)
1.38	0.19	610.00	7,361.42	NA	77.00

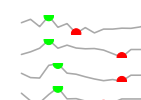
Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	1.59	-0.46	-0.70	1.50	1.70	2.00
Current account balance	-19.48	-8.12	-6.84	-7.93	-9.12	-10.48
Fiscal balance (% of GDP)	-4.90	-5.71	-5.64	-6.68	-6.32	-6.00
Remittances, received (% of GDP) [1]	2.61	2.26	2.15	—	—	—
General government gross debt [3]	60.00	78.58	79.68	82.98	86.05	—
Real Effective Exchange Rate (2010=100)	128.35	97.35	97.01	103.59	103.43	103.02
Consumer Price Index, annual percent change	2.84	1.47	3.52	2.88	3.15	3.48



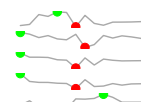
Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	21.9	18.3	19.0	18.9	19.9	22.1
Gross domestic investment, of w: Private investment (% GDP) [1]	28.4	22.7	18.7	—	—	—
Inward FDI (% of GDP) [2]	12.4	7.1	5.4	—	—	—
Inward FDI, % of private investment [2]	43.9	30.5	NA	—	—	—



Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	111.39	111.99	112.03	112.16	112.51	113.05
Trade balance (% GDP, real terms)	-26.83	-28.77	-27.59	-28.14	-28.90	-30.02
Exports, Goods and Services, annual percent change (real terms)	1.70	2.00	0.75	1.00	1.20	1.30
Imports, Goods and Services, annual percent change (real terms)	2.71	3.00	-1.50	2.00	2.50	3.20
Total reserves in months of imports [1]	2.57	3.12	—	—	—	—

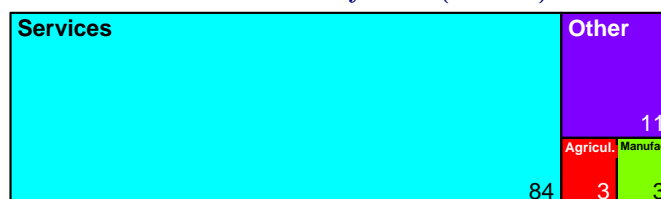


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Beer made from malt (including ale, stout)	Parts and accessories suitable for motor vehicles	Pebbles, gravel, broken/crushed stone	Undenatured ethyl alcohol of an alcoholic strength by volume of 22% or more	Special transactions & commodities
19	16	8	8	7

Imports Categories by % of Total Value, 2014

Consumer goods	Capital goods	Intermediate goods	Raw materials
65	15	13	8

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Distance to Frontier (DTF) and Rank

	2015	DTF 2016	Change	2015	Rank 2016	Change
Ease of Doing Business	64.19	64.2	0.01	73	77	-4
Dealing with Construction Permits	74.49	74.51	0.02	48	50	-2
Enforcing Contracts	60.87	60.87	0	68	67	1
Getting Credit	25	25	0	150	152	-2
Getting Electricity	84.72	84.7	-0.02	26	26	0
Paying Taxes	75.04	75.04	0	78	83	-5
Protecting Minority Investors	56.67	56.67	0	64	66	-2
Registering Property	59.2	59.19	-0.01	102	104	-2
Resolving Insolvency	38.7	38.73	0.03	109	109	0
Starting a Business	88.62	88.68	0.06	65	67	-2
Trading Across Borders	78.6	78.6	0	71	72	-1

Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-7, 7=best)

Data not available

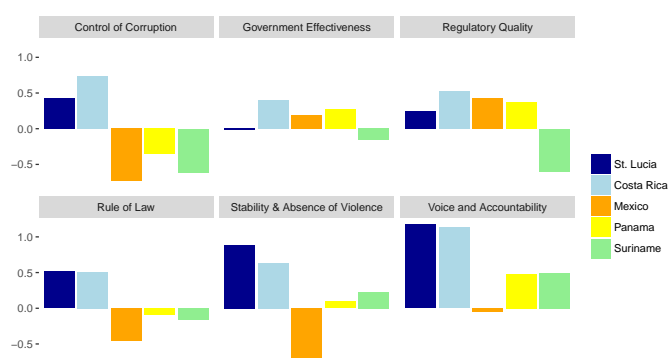
Logistics Performance Index (Scale 1-5, 5=best)

Data not available

Source: WEF Global Competitiveness Report 2015

Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2015
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13.3	8.1
Binding (%)	99.5	99.9
Dispersion (Standard Deviation)	10.5	11.5
MFN Tariff (Agriculture)	16.5	16.2
MFN Tariff (Non-Agriculture)	8.7	6.6
MFN Tariff (Simple Average)	10.2	8.2

Sources: WITS, [1] WTO Trade Profiles

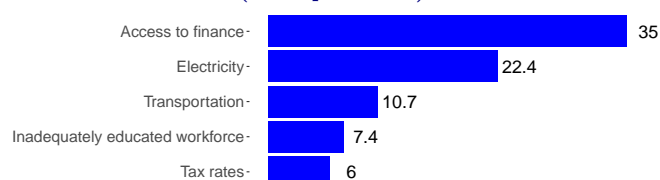
Private Sector View

Enterprise Survey 2010

	St. Lucia	Latin America and Caribbean	All Countries
Number of electrical outages in a typical month	3.00	2.80	6.30
Percent of firms with a bank loan/line of credit	24.50	45.20	35.20
Proportion of investments financed by banks (%)	22.70	19.30	14.60
Proportion of investments financed internally (%)	76.30	63.20	71.20
Senior management time spent dealing with the requirements of government regulation (%)	2.20	14.00	10.00

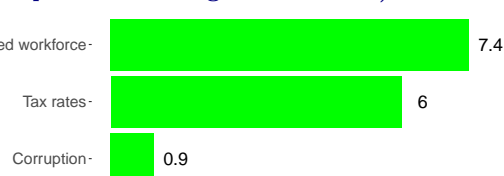
Source: Enterprise Survey 2010

Top 5 constraints according to ES 2010 (% respondents)



Source: Enterprise Survey 2010

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



T&C Snapshots Operations Note



St. Lucia

SCD/CPF

Most Recent

Product	Document	Date
None		

Planned

Product	Concept	Review Date	Board Date
None			

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
None										

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
None											

Closed

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