

Trade and Competitiveness Monitoring Note

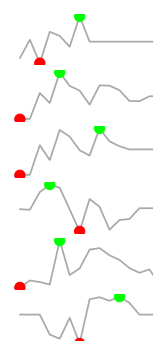


Fiji

Population (millions) (2015)	Poverty rate (2008)	Unemployment rate (2015)	Ease of Doing Business Rank (2015)
0.89	3.60	8.75	86.00

Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross capital formation (% of GDP) [1]	21.8	—	—	—	—	—
Foreign direct investment, net inflows (% of GDP) [2]	8.2	9.8	6.7	6.7	—	—
Private capital flows, total (% of GDP) [2]	51.2	57.0	—	—	—	—
Personal remittances, received (% of GDP) [1]	5.6	4.8	4.9	—	—	—
General government gross debt [3]	51.7	53.4	51.5	50.4	51.2	47.9
Total reserves in months of imports [1]	2.8	4.0	3.6	—	—	—

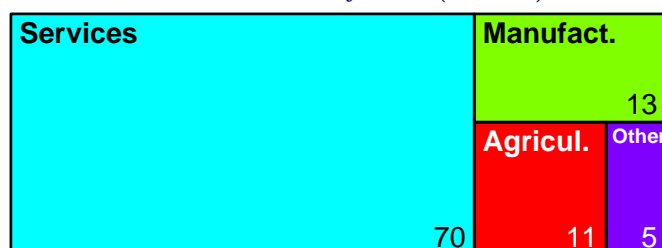


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

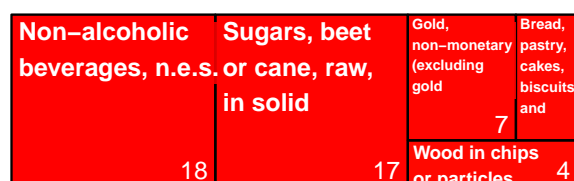
Gross Value Added by Economic Activity 2013 (% GDP)



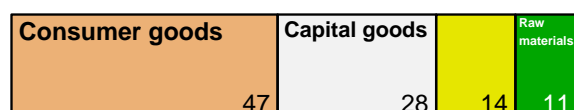
Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014



Imports Categories by % of Total Value, 2014



Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	109	111	-2
Ease of Doing Business Rank	86	88	-2
Enforcing Contracts	88	88	0
Getting Credit	71	79	-8
Getting Electricity	75	78	-3
Paying Taxes	107	108	-1
Protecting Minority Investors	109	111	-2
Registering Property	54	55	-1
Resolving Insolvency	89	89	0
Starting a Business	156	167	-11
Trading Across Borders	72	73	-1

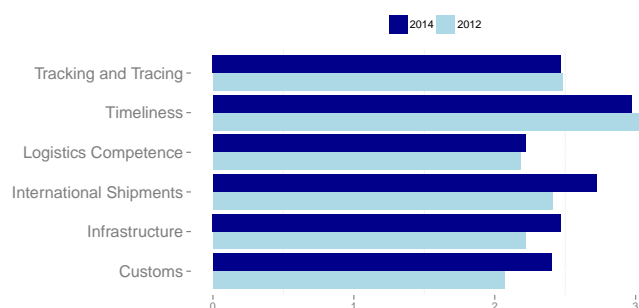
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)

Data not available

Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	14	—
Binding (%)	51.1	—
Dispersion (Standard Deviation)	97.1	—
Import duties collected (%; 2011-2013) [1]	—	5.6
MFN Tariff (Agricul.)	33.6	—
MFN Tariff (Non-Agricul.)	10.6	—
MFN Tariff (Simple Average)	13.7	—
Services sectors with GATS commitments [1]	—	1

Sources: WITS, [1] WTO Trade Profiles

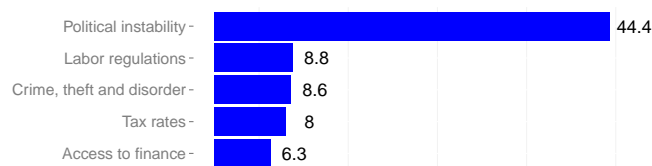
Private Sector's Views

Enterprise Survey 2013

	Fiji	East Asia and Pacific	All Countries
Number of electrical outages in a typical month	1.40	3.50	6.30
Percent of firms with a bank loan/line of credit	37.80	35.00	34.30
Proportion of investment financed by banks (%)	30.90	12.80	14.30
Proportion of investment financed internally (%)	55.10	74.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	4.40	6.70	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015