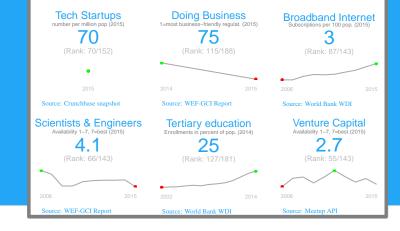
# Morocco



### **POLICY**

#### GOVERNMENT INDEXES



United Arab Emirates Procedures to set up a foreign business, number of procedures

FDI Regulation Index (aggregate across telecoms,

media, electricity), 100=full ownership allowed

Time needed to setup a foreign business, number of days

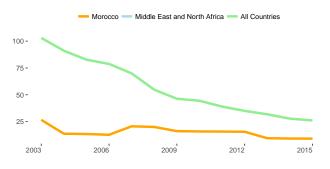
66.666666

SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

#### SOURCE: INVESTING ACROSS BORDERS

INVESTMENT CLIMATE

### COST OF BUSINESS STARTUP PROCEDURES % of GNI per capita



SOURCE: WORLD BANK WDI

SOURCE: WEF-GCI REPORT

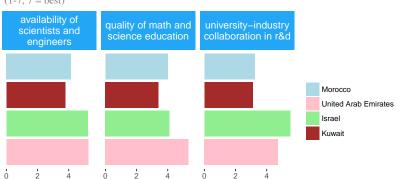
### DOING BUSINESS 2015

DTF				Rank	
2015	2016	Change	2015	2016	Change
63.47	64.51	1.04	80	75	5
78.42	77.65	-0.77	26	29	-3
62.34	62.34	0	59	59	0
40	40	0	105	109	-4
77.67	78.27	0.6	56	55	1
77.84	78.91	1.07	65	62	3
50	50	0	104	105	-1
58.87	66.32	7.45	103	76	27
33.78	33.89	0.11	130	130	0
90.33	92.06	1.73	52	43	9
65.41	65.64	0.23	101	102	-1
	63.47 78.42 62.34 40 77.67 77.84 50 58.87 33.78 90.33	2015 2016   63.47 64.51   78.42 77.65   62.34 62.34   40 40   77.67 78.27   77.84 78.91   50 50   58.87 66.32   33.78 33.89   90.33 92.06	2015     2016     Change       63.47     64.51     1.04       78.42     77.65     -0.77       62.34     62.34     0       40     40     0       77.67     78.27     0.6       77.84     78.91     1.07       50     50     0       58.87     66.32     7.45       33.78     33.89     0.11       90.33     92.06     1.73	2015     2016     Change     2015       63.47     64.51     1.04     80       78.42     77.65     -0.77     26       62.34     62.34     0     59       40     40     0     105       77.67     78.27     0.6     56       77.84     78.91     1.07     65       50     50     0     104       58.87     66.32     7.45     103       33.78     33.89     0.11     130       90.33     92.06     1.73     52	2015     2016     Change     2015     2016       63.47     64.51     1.04     80     75       78.42     77.65     -0.77     26     29       62.34     62.34     0     59     59       40     40     0     105     109       77.67     78.27     0.6     56     55       77.84     78.91     1.07     65     62       50     50     0     104     105       58.87     66.32     7.45     103     76       33.78     33.89     0.11     130     130       90.33     92.06     1.73     52     43

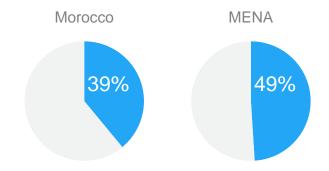
SOURCE: DOING BUSINESS

#### **HUMAN CAPITAL**

### AVAILABILITY OF SKILLED LABOR AND EDUCATION (1-7, 7 = best)



## POPULATION EMPLOYED IN SERVICES SECTOR (% total employed population)



SOURCE: WORLD BANK WDI

#### **FINANCE**

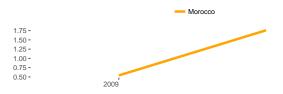
#### FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

	2010	2011	2012	2013	2014	2015
Foreign direct investment, net, USD billions	-0.66	-2.27	-2.48	-2.92		
Market capitalization of listed companies, % of GDP	74.18	59.28	53.41	50.16	47.95	
Investment in telecoms with private participation, USD billions	1.12	0.8	0.82	0.44	0.88	0.61



SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

#### INFORMAL INVESTORS RATE (% of 18-64 population)



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

#### LENDING INTEREST RATES (% of interest rate)



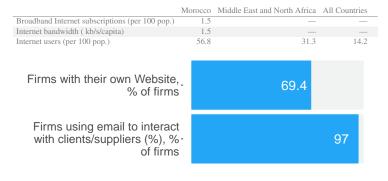
WORLD BANK - WDI

#### **MARKETS**

## A NOT ENOUGHI at 3 NA [DATA NOT ENOUGHI at 3 NA [DATA NCIALTNCLUSION (% 12 22 15 1) IDATA NOT ENOUGHI at 3 NA ENOUGHI at 3 NA [DATA NOT ENOUGHI at 3 NA [DATA NOT

ENOUGH] at 3 NA

#### DIGITAL COMMERCE & INTERNET ACCESS



SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

Mobile account

·Credit card

### Debit card Account on financial institution Mobile phone transaction

Payments on internet .

MoroccoMENA

SOURCE: WORLD BANK - FINDEX

### **CULTURE**

	Avg 2002-2010	2011	2012	2013	2014	2015
CT service exports, % of service exports, BoP	16.33	20.11	21.80	22.68	NA	_
Company spending on R&D, 1-7, best	2.91	2.69	2.59	2.53	2.64	2.80
Fear of Failure Rate, % of 18-64 population	28.68	_	_	_	_	41.08
figh Status Successful Entrepreneurship, % of 18-64 population	84.25	_	_	_	_	54.57
New business density, new registrations per 1,000 people ages 15-64	0.96	NA	NA	NA	1.54	_
nprovement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	56.54	_	_	_	_	43.17
edia Attention for Entrepreneurship, % of 18-64 population	73.49	—	_	_	_	52.18
ew Product early-stage Entrepr. Activity, % of TEA	17.17	—	_		_	55.05
umber of tech startups, number per million pop	_	_	_	_	_	70.00
erceived Capabilities, % of 18-64 population	74.50	_	_	_	_	47.56
otal early-stage Entrepr. Activity (TEA), % of 18-64 population	15.74	_	_	_	_	4.44

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

#### **SUPPORTS**

	Avg 2002-2010	2011	2012	2013	2014	2015	
Access to electricity, % population	98.9	NA	100.0	NA	NA	_	
Efficiency of legal framework in settling disputes, 1-7, best	3.9	3.9	4.0	3.7	3.7	3.6	
Quality of electricity supply, 1-7, best	5.0	4.9	5.2	5.5	5.4	5.4	
% firms identifying transportation as major constraint, % of firms	_	_	_	_	_	26.9	•
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	_	_	_	_	_	48.9	•
ICT goods imports, % total goods imports	6.1	4.8	3.5	3.6	3.8	_	

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

