

T&C

Snapshots

Data Note



Egypt, Arab Rep.

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2015)	Income per capita (current US\$) (2017)	Unemployment rate (2016)	Ease of Doing Business Rank (2016)
397	95	995,450	4,165	13	131

Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	4.38	2.11	2.18	4.25	4.60	4.90
Current account balance	0.20	-2.35	-0.83	-3.70	-3.30	-2.68
Fiscal balance (% of GDP)	-8.84	-13.68	-12.84	-11.45	-10.47	-9.42
Remittances, received (% of GDP) [1]	5.21	6.24	6.49	—	—	—
General government gross debt [3]	81.23	84.66	85.98	87.66	89.35	—
Real Effective Exchange Rate (2010=100)	94.79	118.39	120.80	136.52	136.35	137.00
Consumer Price Index, annual percent change	8.36	6.90	10.12	10.99	10.53	9.89

Investment indicators

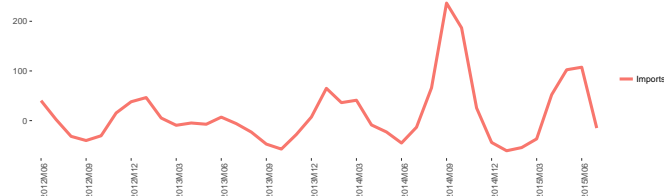
	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	19.2	18.1	18.8	19.1	19.6	20.2
Gross domestic investment, of w: Private investment (% GDP) [1]	18.6	14.3	13.8	—	—	—
Inward FDI (% of GDP) [2]	3.8	1.6	1.7	—	—	—
Inward FDI, % of private investment [2]	20.4	11.9	NA	—	—	—

Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	60.5	71.0	66.0	65.0	64.2	63.3
Trade balance (% GDP, real terms)	-3.3	-6.0	-10.2	-10.1	-9.9	-9.8
Exports, Goods and Services, annual percent change (real terms)	10.2	6.0	-12.4	2.7	3.3	3.4
Imports, Goods and Services, annual percent change (real terms)	10.1	-0.7	1.2	2.8	3.2	3.5
Total reserves in months of imports [1]	6.3	2.7	2.2	—	—	—

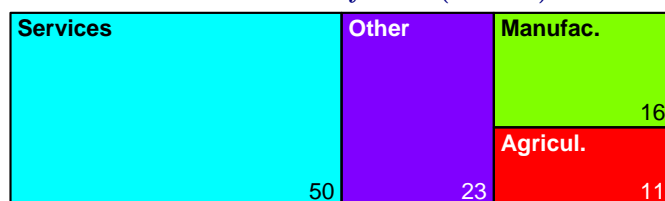
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



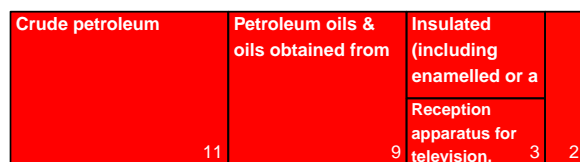
Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)

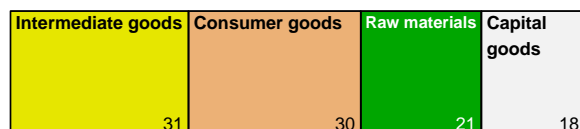


Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014



Imports Categories by % of Total Value, 2014



Source: World Integrated Trade Solution (WITS)

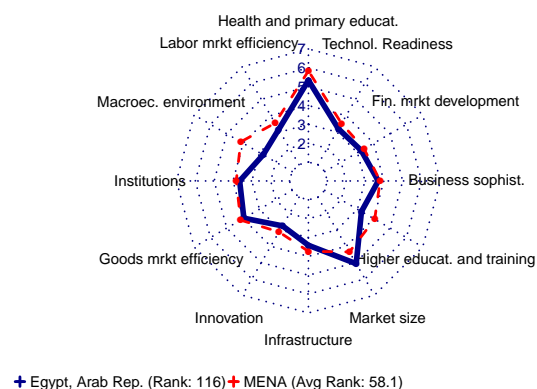
Doing Business 2015 Distance to Frontier (DTF) and Rank

	DTF			Rank		
	2015	2016	Change	2015	2016	Change
Ease of Doing Business	54.19	54.43	0.24	126	131	-5
Dealing with Construction Permits	65.71	65.97	0.26	114	113	1
Enforcing Contracts	44.6	44.6	0	155	155	0
Getting Credit	50	50	0	71	79	-8
Getting Electricity	52.39	52.49	0.1	145	144	1
Paying Taxes	58.96	58.87	-0.09	146	151	-5
Protecting Minority Investors	43.33	45	1.67	133	122	11
Registering Property	57.72	57.84	0.12	109	111	-2
Resolving Insolvency	36.17	36.36	0.19	121	119	2
Starting a Business	88.14	88.24	0.1	69	73	-4
Trading Across Borders	44.92	44.92	0	157	157	0

Source: Doing Business Report 2015

WEF Competitiveness Indicators

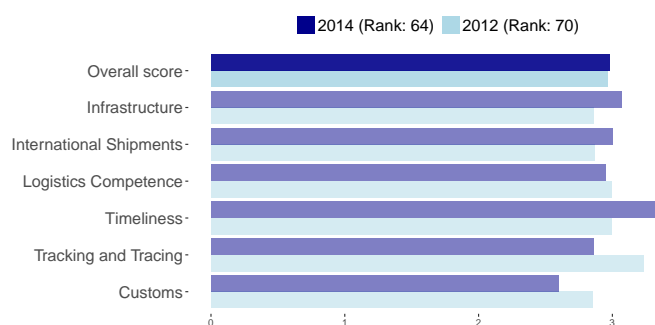
(Scale 1-7, 7=best)



Source: WEF Global Competitiveness Report 2015

Logistics Performance Index

(Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators

(Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2015
Applied Tariff (Incl. Prefers. and Trade-Weighted)	11.0	7.5
Binding (%)	99.3	99.3
Dispersion (Standard Deviation)	141.7	143.0
MFN Tariff (Agriculture)	66.3	71.5
MFN Tariff (Non-Agriculture)	9.4	9.5
MFN Tariff (Simple Average)	16.8	17.3

Sources: WITS, [1] WTO Trade Profiles

Private Sector View

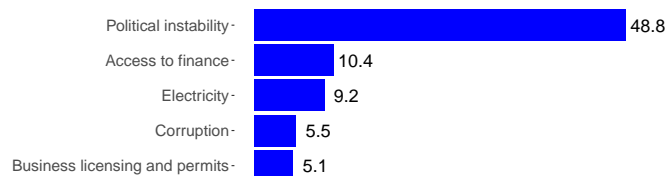
Enterprise Survey 2013

	Middle East and North Africa	Egypt, Arab Rep.	All Countries
Number of electrical outages in a typical month	17.60	16.30	6.30
Percent of firms with a bank loan/line of credit	25.60	6.00	35.20
Proportion of investments financed by banks (%)	13.60	5.20	14.60
Proportion of investments financed internally (%)	72.70	89.10	71.20
Senior management time spent dealing with the requirements of government regulation (%)	9.10	3.10	10.00

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013

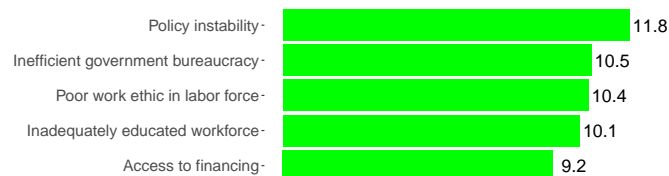
(% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey

(% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015