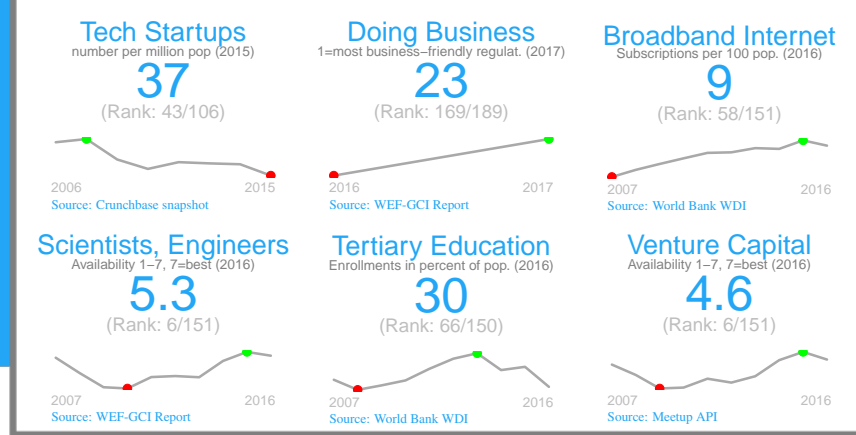


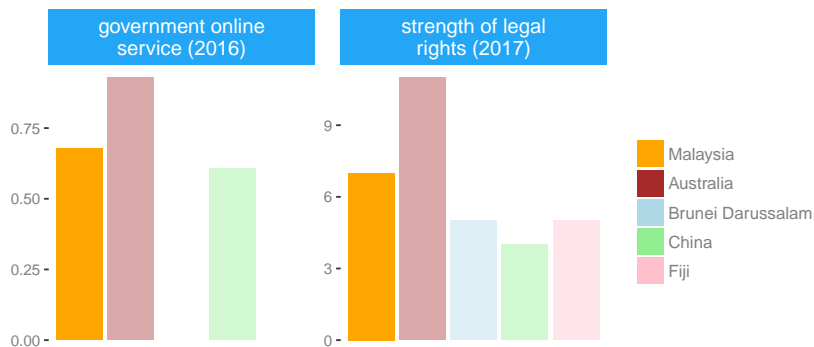
Malaysia

Country Snapshot



POLICY

GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

INVESTMENT CLIMATE

Time needed to setup a foreign business
number of days (2012)
14 (Rank: 67/87)

FDI Regulation Index
(aggregate across telecoms, media, electricity)
100=full ownership allowed (2012)
39.5 (Rank: 83/84)

Procedures to set up a foreign business
number of procedures (2012)
11 (Rank: 35/87)

SOURCE: INVESTING ACROSS BORDERS

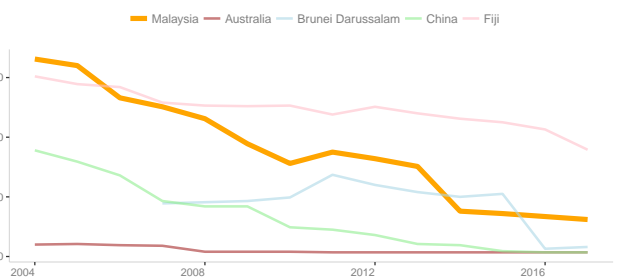
DOING BUSINESS 2017

	2016	DTF 2017	Change	2016 Rank	2017 Rank	Change
Ease of doing business index	78.18	78.11	-0.07	22	23	-1
Dealing with Construction Permits	81.08	81.1	0.02	13	13	0
Enforcing Contracts	66.61	66.61	0	40	42	-2
Getting Credit	70	75	5	29	20	9
Getting Electricity	94.33	94.34	0.01	7	8	-1
Paying Taxes	79.31	79.2	-0.11	59	61	-2
Protecting Minority Investors	80	80	0	3	3	0
Registering Property	76.32	76.29	-0.03	39	40	-1
Resolving Insolvency	81.3	81.3	0	45	46	-1
Starting a Business	89.31	83.67	-5.64	59	112	-53
Trading Across Borders	82.38	82.38	0	58	60	-2

SOURCE: DOING BUSINESS

COST OF BUSINESS STARTUP PROCEDURES

% of GNI per capita

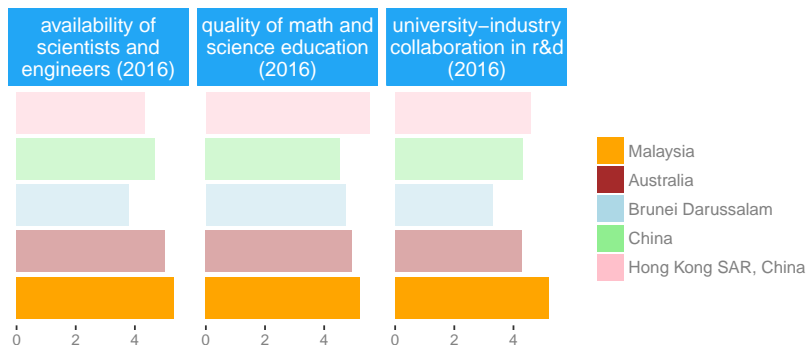


SOURCE: WORLD BANK WDI

HUMAN CAPITAL

AVAILABILITY OF SKILLED LABOR AND EDUCATION

(1-7, 7 = best)



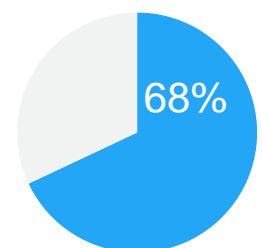
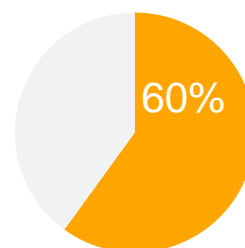
SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR

(% total employed population)

Malaysia (2014)

EAS (simple average, 2014)



SOURCE: WORLD BANK WDI

FINANCE

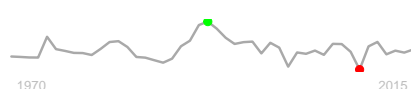
FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

FDI, net inflows

BoP, current US\$, as % GDP (2015)

3.7

(Rank: 23/195)

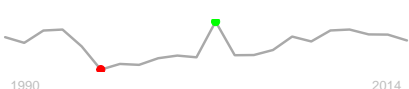


Investment in Telecoms w/ Private Part.

Millions, \$US (2014)

799

(Rank: 18/136)



Market Capitaliz. of Listed Companies

% of GDP (2015)

129

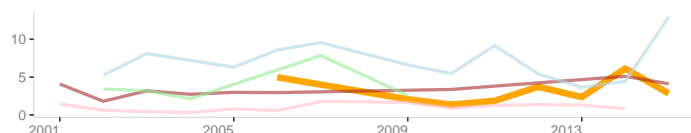
(Rank: 24/115)



SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

INFORMAL INVESTORS RATE (% of 18-64 population)

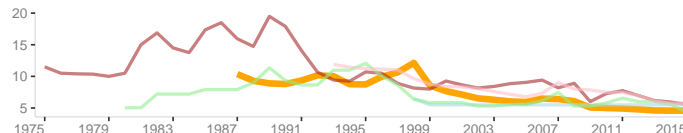
Malaysia Australia China Hong Kong SAR, China Japan



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

LENDING INTEREST RATES (% of interest rate)

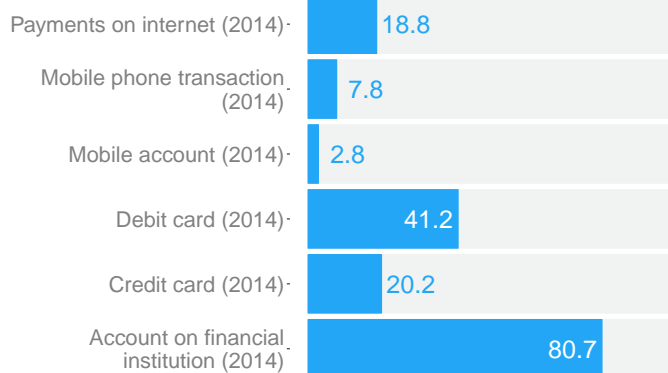
Malaysia Australia Brunei Darussalam China Fiji



WORLD BANK - WDI

MARKETS

FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

DIGITAL COMMERCE & INTERNET ACCESS

Internet bandwidth

kb/s/capita (2016)

27.2

(Rank: 66/151)

Firms using email to interact with clients/suppliers (%)

% of firms (2010)

46.2

(Rank: 119/146)

Internet users

per 100 population (2015)

12.3

(Rank: 88/211)

Firms with their own Website

% of firms (2014)

31.5

(Rank: 89/143)

Broadband Internet subscriber

per 100 population (2016)

8.2

(Rank: 57/151)

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

CULTURE

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
Company spending on R&D, 1-7, best	4.6	4.7	4.7	4.6	4.9	5.3	5.2	
ICT service exports, % of service exports, BoP	18.9	22.9	26.1	26.3	23.2	23.7	—	
New business density, new registrations per 1,000 people ages 15-64	2.3	2.3	2.3	NA	2.4	NA	—	
Perceived Capabilities, % of 18-64 population	34.0	31.1	30.8	28.0	38.4	27.8	—	
Fear of Failure Rate, % of 18-64 population	47.6	30.0	36.3	33.3	26.8	27.1	—	
Number of tech startups, number per million pop	52.5	41.4	46.0	45.2	44.6	36.9	—	
High Status Successful Entrepreneurship, % of 18-64 population	66.9	51.3	50.9	45.0	50.0	51.0	—	
Media Attention for Entrepreneurship, % of 18-64 population	80.8	73.5	62.5	62.2	69.8	63.9	—	
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	6.3	4.9	7.0	6.6	5.9	2.9	—	
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	51.6	71.8	60.7	64.9	64.0	67.0	—	
New Product early-stage Entrepr. Activity, % of TEA	34.1	36.2	34.5	32.5	30.0	17.0	—	

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

SUPPORTS

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
% firms identifying transportation as major constraint, % of firms	NaN	NA	NA	NA	NA	14.1	—	
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	NaN	NA	NA	NA	NA	48.7	—	
Quality of electricity supply, 1-7, best	5.8	5.9	5.9	5.8	5.7	5.8	5.8	
Efficiency of legal framework in settling disputes, 1-7, best	4.7	5.0	5.1	5.1	5.3	5.3	5.1	
Access to electricity, % population	99.3	NA	100.0	NA	NA	NA	—	
ICT goods imports, % total goods imports	33.2	25.6	23.1	22.6	23.1	NA	—	

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI