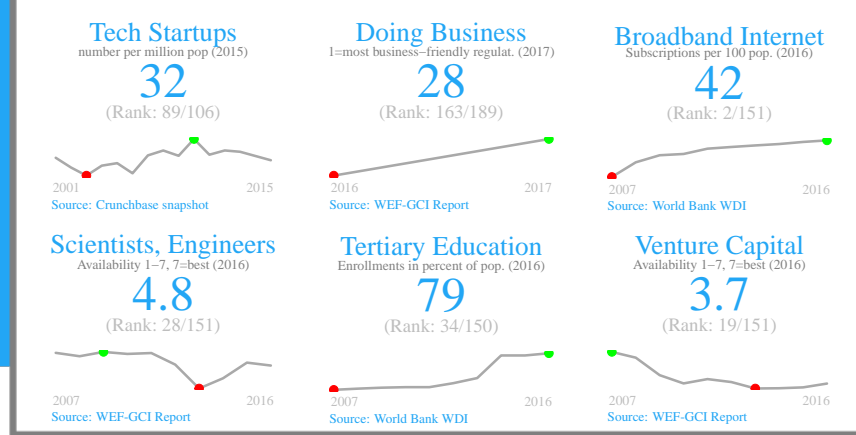


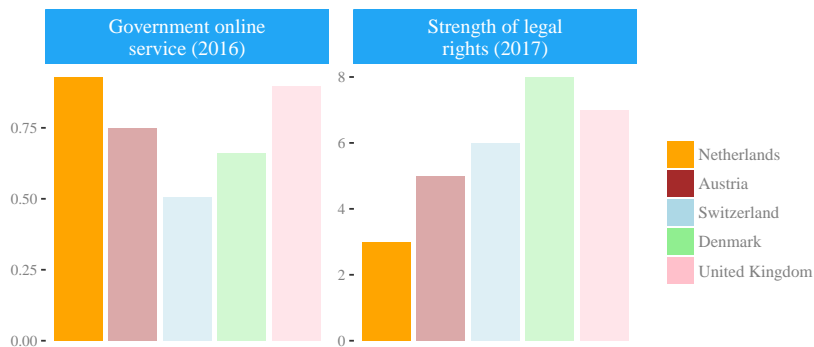
# Netherlands

## Country Snapshot



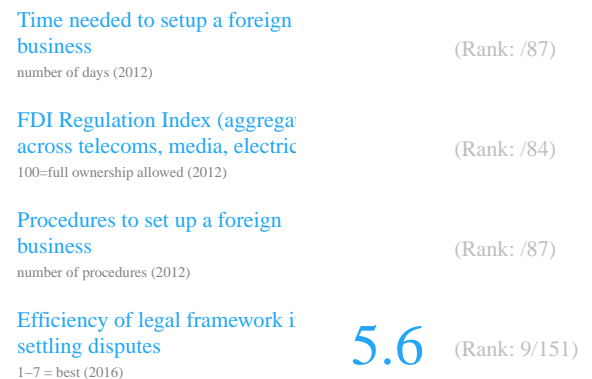
## POLICY Laws, regulations, and government initiatives

### GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

### INVESTMENT FRIENDLINESS



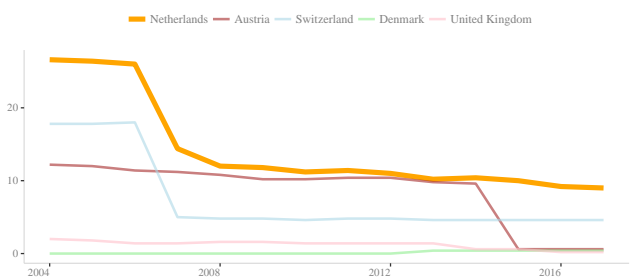
SOURCE: INVESTING ACROSS BORDERS

### DOING BUSINESS 2017

	2016	DTF 2017	Change	2016 Rank	2017 Rank	Change
<b>Ease of doing business index</b>	<b>76.33</b>	<b>76.38</b>	<b>0.05</b>	<b>27</b>	<b>28</b>	<b>-1</b>
Dealing with Construction Permits	69.32	69.33	0.01	81	87	-6
Enforcing Contracts	59.94	59.94	0	70	71	-1
Getting Credit	50	50	0	78	82	-4
Getting Electricity	81.57	81.57	0	43	45	-2
Paying Taxes	87.82	88.07	0.25	21	20	1
Protecting Minority Investors	56.67	56.67	0	69	70	-1
Registering Property	80.03	80.04	0.01	29	29	0
Resolving Insolvency	88.9	89.3	0.4	11	11	0
Starting a Business	94.14	94.15	0.01	21	22	-1
Trading Across Borders	100	100	0	1	1	0

SOURCE: DOING BUSINESS

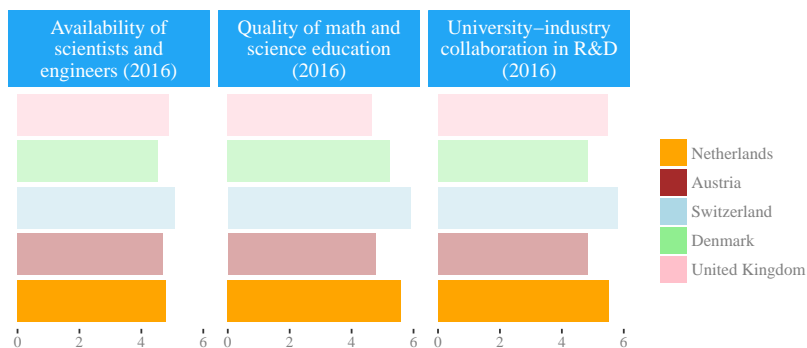
### COST OF BUSINESS STARTUP PROCEDURES % of GNI per capita



SOURCE: WORLD BANK WDI

## HUMAN CAPITAL State of educational institutions and access to skilled labor

### AVAILABILITY OF SKILLED LABOR AND EDUCATION (1-7, 7 = best)



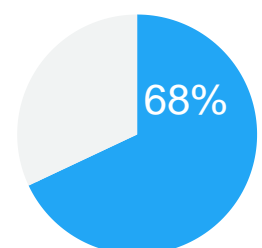
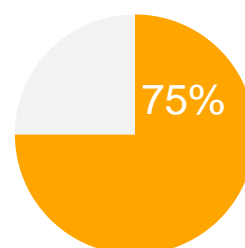
SOURCE: WEF-GCI REPORT

### POPULATION EMPLOYED IN SERVICES SECTOR

(% total employed population)

Netherlands (2014)

ECS (simple average, 2014)



SOURCE: WORLD BANK WDI

## FINANCING

Sources of capital available for digital entrepreneurs, including debt, equity, grants, blended financing, etc

### FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

#### FDI, net inflows

BoP, current US\$, as % GDP (2015)

9

(Rank: 20/195)



#### Investment in Telecoms w/ Private Part.

Millions, \$US

No data available

(Rank: /136)

#### Market Capitaliz. of Listed Companies

% of GDP (2015)

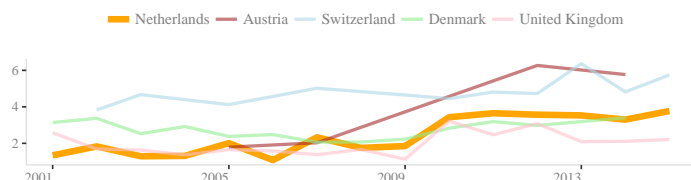
97

(Rank: 65/115)



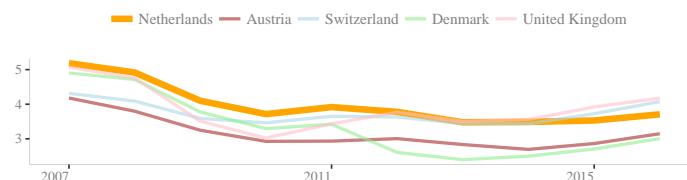
SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

### INFORMAL INVESTORS RATE (% of 18-64 population)



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

### VENTURE CAPITAL AVAILABILITY (1-7, best)

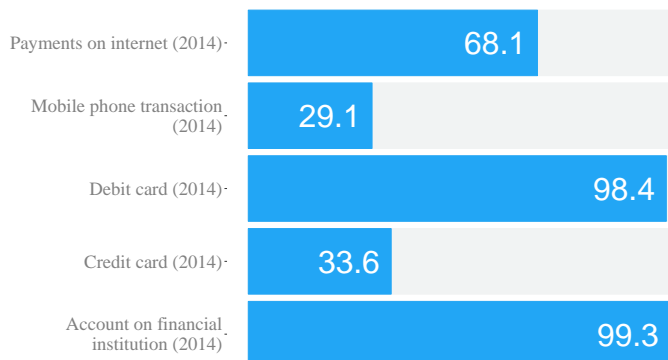


SOURCE: WEF-GCI REPORT

## MARKETS

Existence of early customers and distribution channels

### FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

### DIGITAL COMMERCE & INTERNET ACCESS

#### New business density

new registrations per 1,000 people ages 15-64 (2009)

4.2

(Rank: 36/137)

#### Ratio of online/in store purchases

Percentage (2016)

70

(Rank: 9/54)

#### Firms using email to interact with clients/suppliers (%)

% of firms (2010)

(Rank: /146)

#### Firms with their own Website

% of firms (2014)

(Rank: /143)

#### ICT service exports

% of service exports, BoP (2014)

19.4

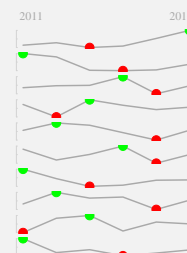
(Rank: 73/178)

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

## CULTURE

Societal attitudes toward entrepreneurship

	Avg 2003-2011	2011	2012	2013	2014	2015	2016
Company spending on R&D, 1-7 = best	4.8	4.7	4.7	4.6	4.7	4.8	5.0
Listed domestic companies, total, Number	208.3	144.0	135.0	99.0	98.0	100.0	—
Perceived Capabilities, % of 18-64 population	40.0	41.9	42.3	42.4	44.3	40.5	—
Fear of Failure Rate, % of 18-64 population	28.6	35.1	30.4	36.8	34.8	33.2	—
Number of tech startups, number per million pop	32.6	33.9	35.0	34.6	33.5	32.4	—
High Status Successful Entrepreneurship, % of 18-64 population	67.3	67.2	65.2	66.2	67.8	64.5	—
Media Attention for Entrepreneurship, % of 18-64 population	60.8	62.2	58.3	55.2	55.7	57.7	—
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	5.7	8.2	10.3	9.3	9.5	7.2	—
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	63.4	62.3	66.3	67.1	62.8	65.3	—
New Product early-stage Entrepr. Activity, % of TEA	37.7	51.8	42.1	44.1	39.9	41.8	—

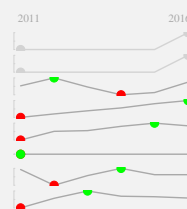


SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

## SUPPORTS

Infrastructure and support services available through incubators, accelerators and other NGOs

	Avg 2003-2011	2011	2012	2013	2014	2015	2016
% firms identifying transportation as major constraint, NA	—	—	—	—	—	—	—
% of firms with an annual fin. Statem. reviewed by ext. audit., NA	—	—	—	—	—	—	—
Quality of electricity supply, 1-7 = best	6.7	6.7	6.8	6.7	6.6	6.7	6.8
Broadband Internet subscriptions, per 100 population	33.1	38.0	38.7	39.4	40.1	41.0	41.7
Internet bandwidth, kb/s/capita	37.0	37.0	162.5	172.9	235.0	281.1	242.3
Access to electricity, % population	100.0	NA	100.0	NA	NA	NA	—
ICT goods imports, % total goods imports	15.9	12.8	12.1	12.6	12.9	NA	—
Internet users, per 100 population	82.5	91.4	92.9	94.0	93.2	93.1	—



SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI