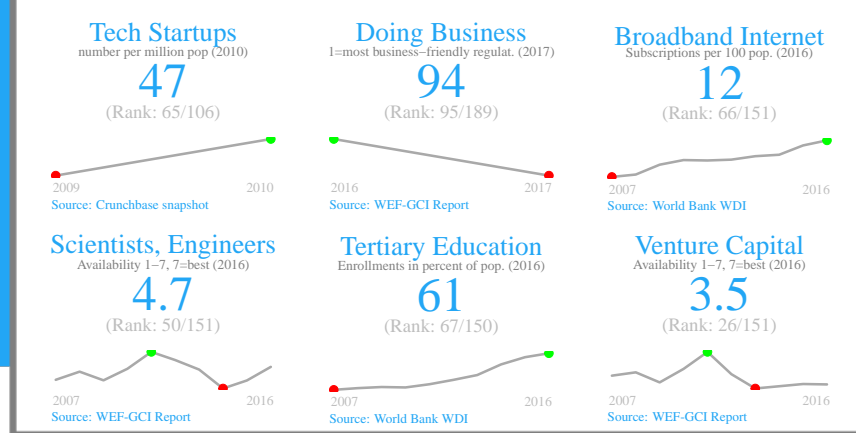


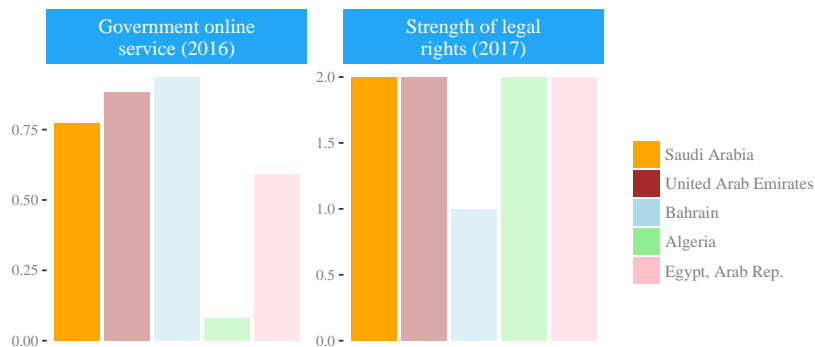
# Saudi Arabia

## Country Snapshot



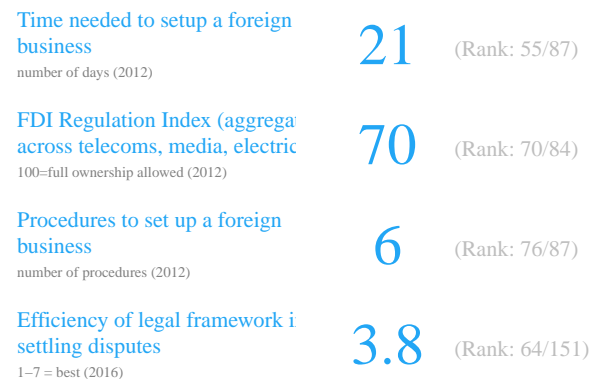
## POLICY Laws, regulations, and government initiatives

### GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

### INVESTMENT FRIENDLINESS



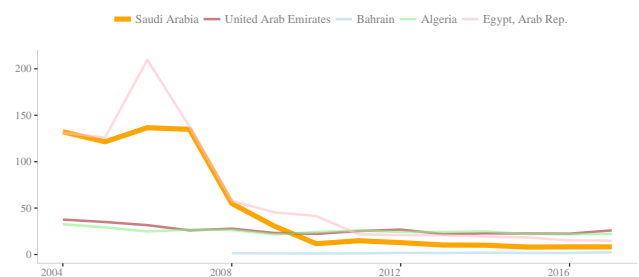
SOURCE: INVESTING ACROSS BORDERS

### DOING BUSINESS 2017

	2016	DTF	Change	2016	Rank	Change
		2017			2017	
<b>Ease of doing business index</b>	<b>60.33</b>	<b>61.11</b>	<b>0.78</b>	<b>96</b>	<b>94</b>	<b>2</b>
Dealing with Construction Permits	80.75	80.66	-0.09	14	15	-1
Enforcing Contracts	55.07	55.07	0	103	105	-2
Getting Credit	50	50	0	78	82	-4
Getting Electricity	84.83	84.81	-0.02	23	28	-5
Paying Taxes	77.15	77.04	-0.11	65	69	-4
Protecting Minority Investors	51.67	58.33	6.66	97	63	34
Registering Property	78.15	78.51	0.36	32	32	0
Resolving Insolvency	0	0	0	169	169	0
Starting a Business	76.07	77.09	1.02	146	147	-1
Trading Across Borders	49.62	49.62	0	158	158	0

SOURCE: DOING BUSINESS

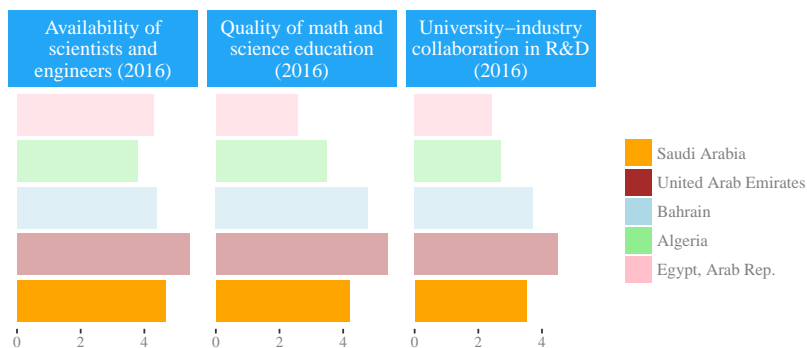
### COST OF BUSINESS STARTUP PROCEDURES % of GNI per capita



SOURCE: WORLD BANK WDI

## HUMAN CAPITAL State of educational institutions and access to skilled labor

### AVAILABILITY OF SKILLED LABOR AND EDUCATION (1-7, 7 = best)



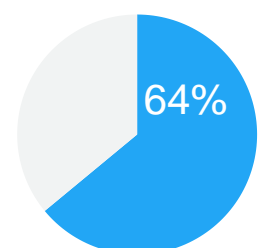
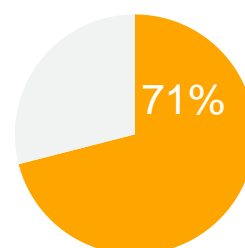
SOURCE: WEF-GCI REPORT

### POPULATION EMPLOYED IN SERVICES SECTOR

(% total employed population)

Saudi Arabia (2013)

MEA (simple average, 2013)



SOURCE: WORLD BANK WDI

## FINANCING

Sources of capital available for digital entrepreneurs, including debt, equity, grants, blended financing, etc

### FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

**FDI, net inflows**  
BoP, current US\$, as % GDP (2015)

**1.3**

(Rank: 46/195)



**Investment in Telecoms w/ Private Part.**

Millions, US\$

No data available

(Rank: /136)

**Market Capitaliz. of Listed Companies**

% of GDP (2015)

**65**

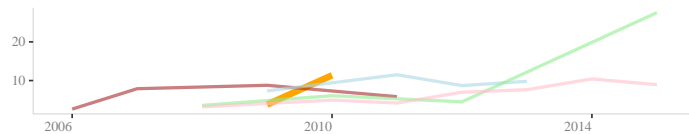
(Rank: 21/115)



SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

### INFORMAL INVESTORS RATE (% of 18-64 population)

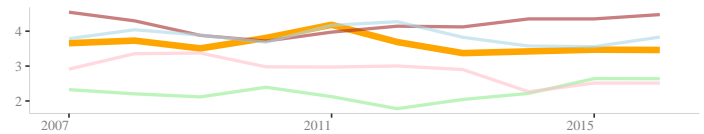
Saudi Arabia United Arab Emirates Algeria Egypt, Arab Rep. Iran, Islamic Rep.



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

### VENTURE CAPITAL AVAILABILITY (1-7, best)

Saudi Arabia United Arab Emirates Bahrain Algeria Egypt, Arab Rep.

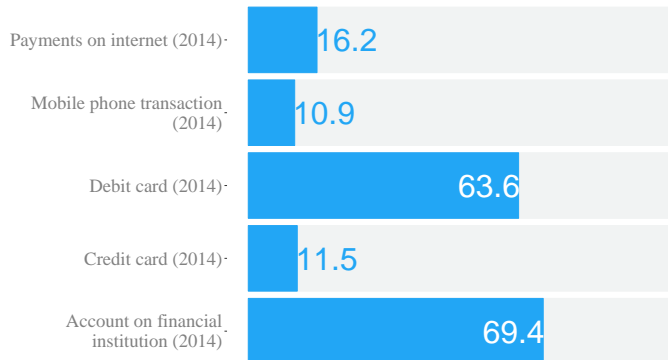


SOURCE: WEF-GCI REPORT

## MARKETS

Existence of early customers and distribution channels

### FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

### DIGITAL COMMERCE & INTERNET ACCESS

**New business density**

new registrations per 1,000 people ages 15-64 (2009)

(Rank: /137)

**Ratio of online/in store purchases**

Percentage (2016)

**16**

(Rank: 47/54)

**Firms using email to interact with clients/suppliers (%)**

% of firms (2010)

(Rank: /146)

**Firms with their own Website**

% of firms (2014)

(Rank: /143)

**ICT service exports**

% of service exports, BoP (2014)

**1.9**

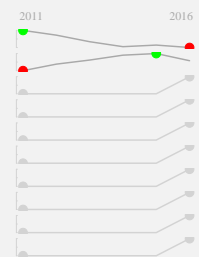
(Rank: 172/178)

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

## CULTURE

Societal attitudes toward entrepreneurship

	Avg 2003-2011	2011	2012	2013	2014	2015	2016
Company spending on R&D, 1-7 = best	3.8	4.4	4.2	3.9	3.6	3.7	3.5
Listed domestic companies, total, Number	108.3	150.0	158.0	163.0	169.0	171.0	—
Perceived Capabilities, % of 18-64 population	70.9	NA	NA	NA	NA	NA	—
Fear of Failure Rate, % of 18-64 population	44.0	NA	NA	NA	NA	NA	—
Number of tech startups, number per million pop	41.7	NA	NA	NA	NA	NA	—
High Status Successful Entrepreneurship, % of 18-64 population	90.8	NA	NA	NA	NA	NA	—
Media Attention for Entrepreneurship, % of 18-64 population	78.0	NA	NA	NA	NA	NA	—
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	7.0	NA	NA	NA	NA	NA	—
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	68.8	NA	NA	NA	NA	NA	—
New Product early-stage Entrepr. Activity, % of TEA	58.2	NA	NA	NA	NA	NA	—

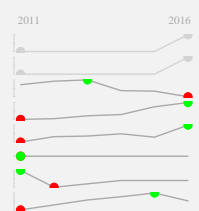


SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

## SUPPORTS

Infrastructure and support services available through incubators, accelerators and other NGOs

	Avg 2003-2011	2011	2012	2013	2014	2015	2016
% firms identifying transportation as major constraint, NA	—	—	—	—	—	—	—
% of firms with an annual fin. Statem. reviewed by ext. audit., NA	—	—	—	—	—	—	—
Quality of electricity supply, 1-7 = best	5.9	6.3	6.3	6.4	6.2	6.2	6.2
Broadband Internet subscriptions, per 100 population	3.2	5.5	5.7	6.8	7.3	10.4	12.0
Internet bandwidth, kb/s/capita	7.0	7.0	33.0	35.9	46.7	30.6	88.7
Access to electricity, % population	94.1	NA	97.7	NA	NA	NA	—
ICT goods imports, % total goods imports	6.0	8.0	7.3	7.4	NA	NA	—
Internet users, per 100 population	27.0	47.5	54.0	60.5	64.7	69.6	—



SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI