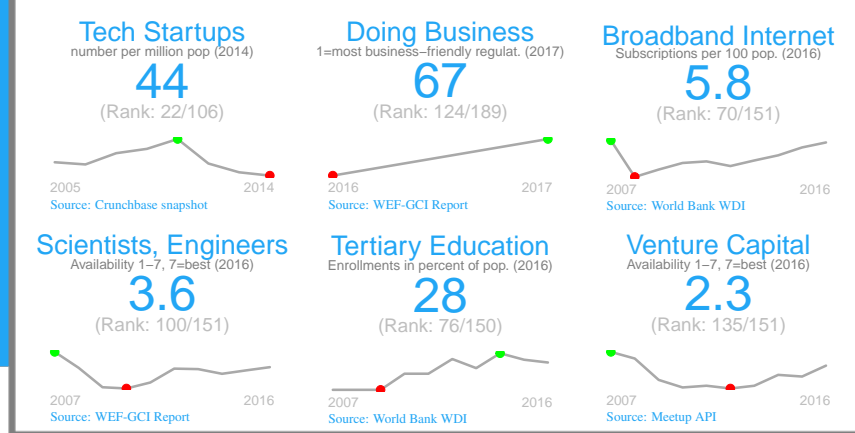


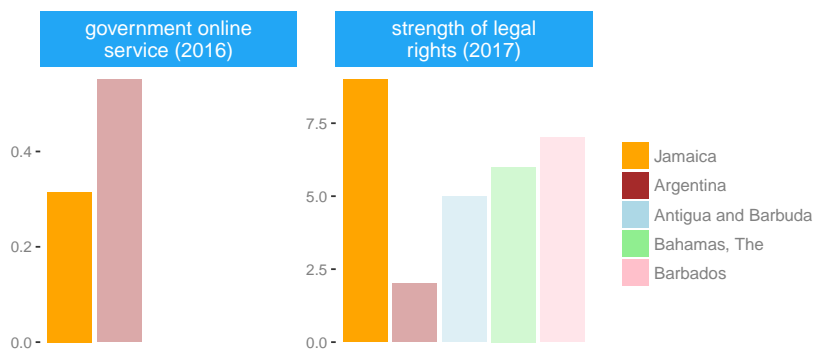
# Jamaica

## Country Snapshot



## POLICY

### GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

### INVESTMENT CLIMATE

Data not available

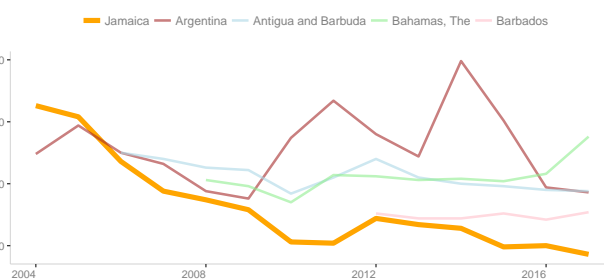
SOURCE: INVESTING ACROSS BORDERS

### DOING BUSINESS 2017

	DTF			Rank		
	2016	2017	Change	2016	2017	Change
<b>Ease of doing business index</b>	<b>66.73</b>	<b>67.54</b>	<b>0.81</b>	<b>65</b>	<b>67</b>	<b>-2</b>
Dealing with Construction Permits	71.1	71.15	0.05	71	75	-4
Enforcing Contracts	53.6	53.6	0	114	117	-3
Getting Credit	80	80	0	14	16	-2
Getting Electricity	71.09	68	-3.09	81	101	-20
Paying Taxes	53.52	65.18	11.66	155	116	39
Protecting Minority Investors	58.33	58.33	0	62	63	-1
Registering Property	53.67	53.7	0.03	120	123	-3
Resolving Insolvency	64.5	64.6	0.1	36	38	-2
Starting a Business	97.28	95.61	-1.67	6	12	-6
Trading Across Borders	59.61	60.7	1.09	133	131	2

SOURCE: DOING BUSINESS

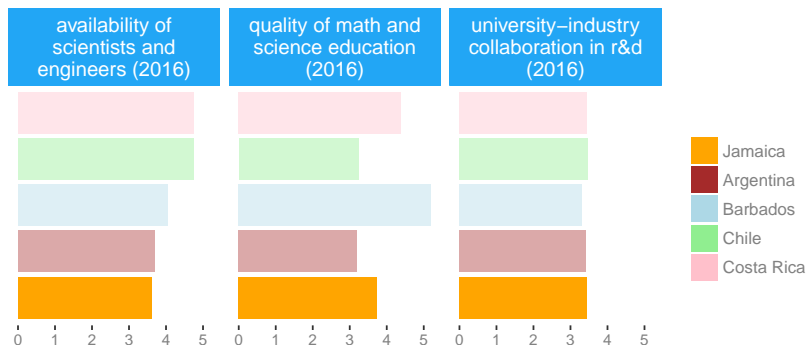
### COST OF BUSINESS STARTUP PROCEDURES % of GNI per capita



SOURCE: WORLD BANK WDI

## HUMAN CAPITAL

### AVAILABILITY OF SKILLED LABOR AND EDUCATION (1-7, 7 = best)

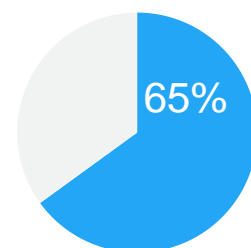
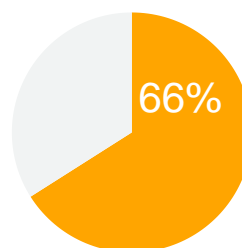


SOURCE: WEF-GCI REPORT

### POPULATION EMPLOYED IN SERVICES SECTOR (% total employed population)

Jamaica (2013)

LCN (simple average, 2013)



SOURCE: WORLD BANK WDI

# FINANCE

## FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

### FDI, net inflows

BoP, current US\$, as % GDP (2015)

5.7

(Rank: 38/195)



### Investment in Telecoms w/ Private Part.

Millions, \$US (2012)

15

(Rank: 91/136)



### Market Capitaliz. of Listed Companies

% of GDP (2011)

35

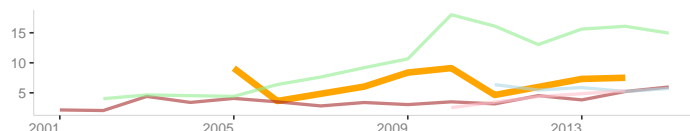
(Rank: 60/115)



SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

## INFORMAL INVESTORS RATE (% of 18-64 population)

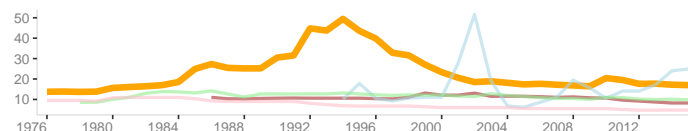
Jamaica Argentina Barbados Chile Costa Rica



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

## LENDING INTEREST RATES (% of interest rate)

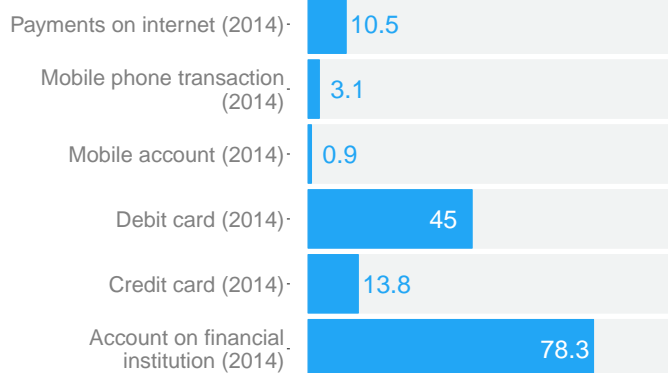
Jamaica Aruba Argentina Antigua and Barbuda Bahamas, The



WORLD BANK - WDI

# MARKETS

## FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

## DIGITAL COMMERCE & INTERNET ACCESS

### Internet bandwidth

kb/s/capita (2016)

20.2

(Rank: 76/151)

### Firms using email to interact with clients/suppliers (%)

% of firms (2010)

72.6

(Rank: 76/146)

### Internet users

per 100 population (2015)

27.7

(Rank: 57/211)

### Firms with their own Website

% of firms (2014)

36.4

(Rank: 74/143)

### Broadband Internet subscriber

per 100 population (2016)

4.8

(Rank: 69/151)

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

# CULTURE

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
Company spending on R&D, 1-7, best	3.0	2.7	2.7	2.9	3.0	3.2	3.3	
ICT service exports, % of service exports, BoP	8.4	7.8	8.0	7.6	8.0	7.7	—	
New business density, new registrations per 1,000 people ages 15-64	1.2	1.1	1.1	NA	1.0	NA	—	
Perceived Capabilities, % of 18-64 population	75.0	78.6	NA	79.1	81.2	NA	—	
Fear of Failure Rate, % of 18-64 population	28.4	29.0	NA	27.1	22.0	NA	—	
Number of tech startups, number per million pop	49.5	47.3	NA	44.9	44.0	NA	—	
High Status Successful Entrepreneurship, % of 18-64 population	81.1	82.5	NA	80.9	84.0	NA	—	
Media Attention for Entrepreneurship, % of 18-64 population	73.4	76.2	NA	81.7	83.9	NA	—	
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	16.6	13.7	NA	13.8	19.3	NA	—	
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	37.8	39.8	NA	34.2	33.5	NA	—	
New Product early-stage Entrepr. Activity, % of TEA	24.8	26.9	NA	24.5	18.6	NA	—	

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

# SUPPORTS

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
% firms identifying transportation as major constraint, % of firms	11.8	NA	NA	NA	NA	NA	—	
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	68.9	NA	NA	NA	NA	NA	—	
Quality of electricity supply, 1-7, best	4.2	4.3	4.4	4.4	4.4	4.5	4.7	
Efficiency of legal framework in settling disputes, 1-7, best	3.4	3.5	3.6	3.4	3.4	3.4	3.4	
Access to electricity, % population	92.0	NA	92.6	NA	NA	NA	—	
ICT goods imports, % total goods imports	4.6	2.9	2.5	2.6	3.6	NA	—	

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI