

T&C

Snapshots

Data Note

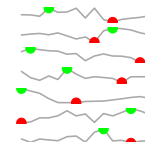


Uganda

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2015)	Income per capita (current US\$) (2017)	Poverty rate (2012) [1]	Unemployment rate (2016)	Ease of Doing Business Rank (2016)
32	42	200,520	775	33	NA	122

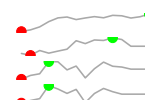
Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	7.3	3.3	4.5	5.0	5.4	6.2
Current account balance	-11.6	-7.6	-7.9	-8.9	-11.0	-12.4
Fiscal balance (% of GDP)	-1.9	-3.6	-3.7	-4.5	-7.0	-6.8
Remittances, received (% of GDP) [1]	4.1	3.8	3.3	—	—	—
General government gross debt [3]	35.3	27.7	31.2	35.4	37.9	—
Real Effective Exchange Rate (2010=100)	98.4	96.8	102.6	108.4	105.1	99.5
Consumer Price Index, annual percent change	8.9	5.8	6.7	2.7	5.5	5.8



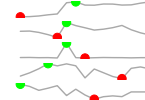
Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	22.7	28.1	27.8	26.4	27.2	28.8
Gross domestic investment, of w: Private investment (% GDP) [1]	23.6	28.2	27.5	—	—	—
Inward FDI (% of GDP) [2]	3.5	4.1	4.0	—	—	—
Inward FDI, % of private investment [2]	12.8	14.6	NA	—	—	—



Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	32.58	48.11	45.97	46.43	50.10	52.85
Trade balance (% GDP, real terms)	-14.46	-10.92	-8.37	-13.32	-16.82	-19.31
Exports, Goods and Services, annual percent change (real terms)	86.80	7.89	5.64	-7.50	5.97	7.00
Imports, Goods and Services, annual percent change (real terms)	11.92	0.12	-3.81	15.50	18.10	14.50
Total reserves in months of imports [1]	5.93	4.79	4.60	—	—	—



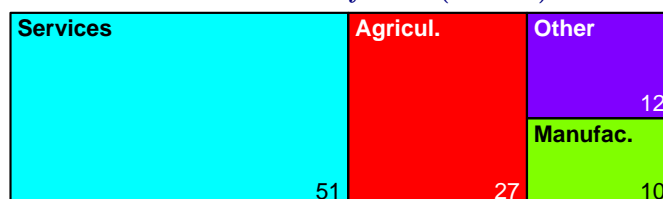
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Coffee, not roasted, whether or not	Fish fillets, fresh or chilled, and	Tea, whether or not flavoured
24	5	5
	Portland cement, aluminous cement,	Cocoa beans, whole/broken, raw/roast
	5	5

Imports Categories by % of Total Value, 2014

Consumer goods	Intermediate goods	Capital goods
53	24	19

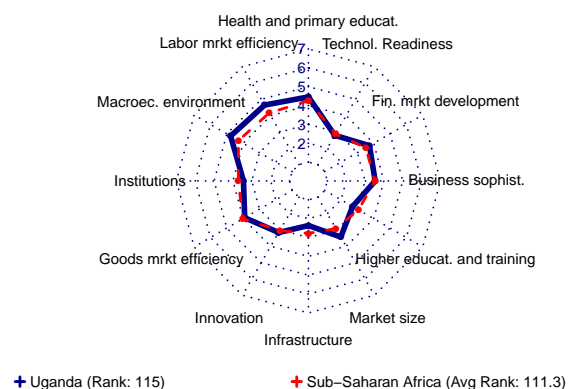
Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Distance to Frontier (DTF) and Rank

	2015	DTF	Change	2015	Rank	Change
		2015	2016		2016	
Ease of Doing Business	51.8	56.64	4.84	135	122	13
Dealing with Construction Permits	51.97	54.59	2.62	166	161	5
Enforcing Contracts	59.67	59.67	0	78	78	0
Getting Credit	30	65	35	128	42	86
Getting Electricity	37.61	42.61	5	172	167	5
Paying Taxes	71.32	71.32	0	101	105	-4
Protecting Minority Investors	51.67	51.67	0	98	99	-1
Registering Property	55.35	55.38	0.03	118	120	-2
Resolving Insolvency	39.15	39.8	0.65	106	104	2
Starting a Business	62.69	67.79	5.1	168	168	0
Trading Across Borders	58.6	58.6	0	126	128	-2

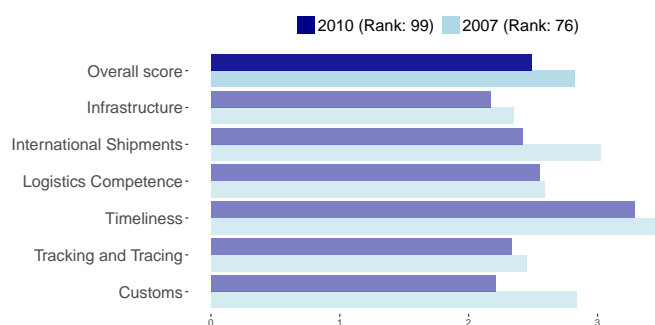
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-7, 7=best)



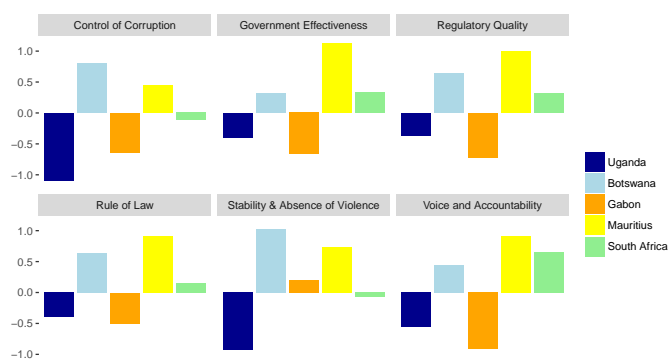
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2015
Applied Tariff (Incl. Prefers. and Trade-Weighted)	12.4	11.8
Binding (%)	15.7	15.3
Dispersion (Standard Deviation)	12.0	11.6
MFN Tariff (Agriculture)	19.9	19.3
MFN Tariff (Non-Agriculture)	11.1	10.9
MFN Tariff (Simple Average)	12.6	12.2

Sources: WITS, [1] WTO Trade Profiles

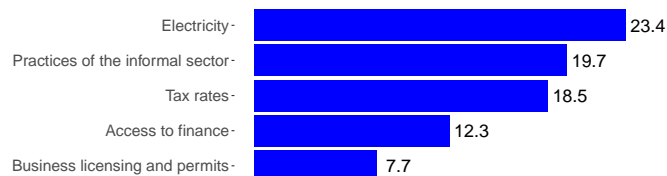
Private Sector View

Enterprise Survey 2013

	Uganda	Sub-Saharan Africa	All Countries
Number of electrical outages in a typical month	6.30	8.50	6.30
Percent of firms with a bank loan/line of credit	9.70	22.70	35.20
Proportion of investments financed by banks (%)	3.10	9.70	14.60
Proportion of investments financed internally (%)	80.30	75.80	71.20
Senior management time spent dealing with the requirements of government regulation (%)	6.50	7.60	10.00

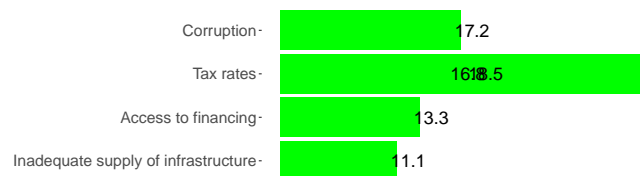
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015