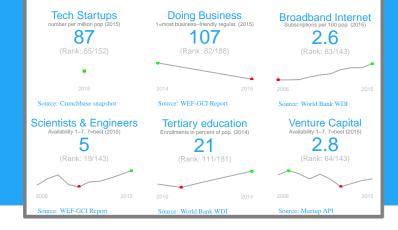
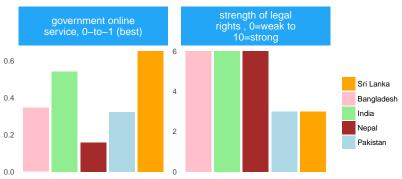
Sri Lanka



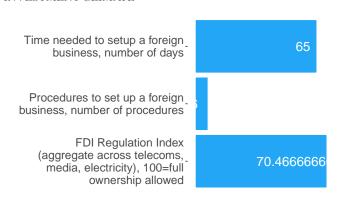
POLICY

GOVERNMENT INDEXES



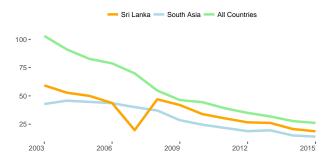
SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

INVESTMENT CLIMATE



SOURCE: INVESTING ACROSS BORDERS

COST OF BUSINESS STARTUP PROCEDURES % of GNI per capita



SOURCE: WORLD BANK WDI

SOURCE: WEF-GCI REPORT

DOING BUSINESS 2015

| | | DIF | | | Rank | |
|-----------------------------------|-------|-------|--------|------|------|--------|
| | 2015 | 2016 | Change | 2015 | 2016 | Change |
| Ease of Doing Business | 57.5 | 58.96 | 1.46 | 113 | 107 | 6 |
| Dealing with Construction Permits | 66.54 | 70.39 | 3.85 | 106 | 77 | 29 |
| Enforcing Contracts | 39.31 | 39.31 | 0 | 161 | 161 | 0 |
| Getting Credit | 45 | 45 | 0 | 90 | 97 | -7 |
| Getting Electricity | 63.91 | 70.82 | 6.91 | 101 | 81 | 20 |
| Paying Taxes | 55.08 | 55.23 | 0.15 | 157 | 158 | -1 |
| Protecting Minority Investors | 60 | 60 | 0 | 46 | 49 | -3 |
| Registering Property | 46.75 | 46.76 | 0.01 | 151 | 153 | -2 |
| Resolving Insolvency | 44.69 | 46.4 | 1.71 | 84 | 78 | 6 |
| Starting a Business | 83.01 | 84.98 | 1.97 | 104 | 98 | 6 |
| Trading Across Borders | 70.7 | 70.7 | 0 | 90 | 90 | 0 |

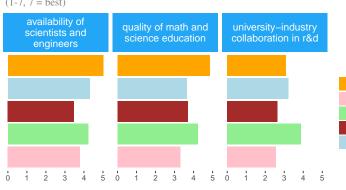
SOURCE: DOING BUSINESS

Sri Lanka Bangladesh India

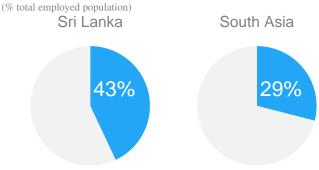
Pakistan

HUMAN CAPITAL

AVAILABILITY OF SKILLED LABOR AND EDUCATION (1-7, 7 = best)



POPULATION EMPLOYED IN SERVICES SECTOR



SOURCE: WORLD BANK WDI

FINANCE

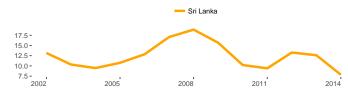
FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

| | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | |
|---|-------|-------|-------|-------|-------|------|--|
| Foreign direct investment, net, USD billions | -0.44 | -0.9 | -0.88 | -0.87 | -0.88 | | |
| Market capitalization of listed companies, % of GDP | 35.12 | 29.77 | 24.8 | 25.31 | 30.02 | | |
| Investment in telecoms with private participation, USD billions | 0.2 | 0.23 | 0.14 | 0.31 | 0.14 | | |

SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

INFORMAL INVESTORS RATE (% of 18-64 population)

LENDING INTEREST RATES (% of interest rate)

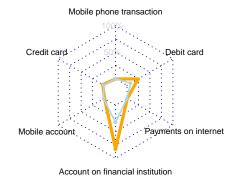


SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

WORLD BANK - WDI

MARKETS

FINANCIAL INCLUSION (% age 15+)



Sri Lanka South Asia

SOURCE: WORLD BANK - FINDEX

DIGITAL COMMERCE & INTERNET ACCESS

| | Sri Lanka | South Asia | All Countries |
|--|-----------|------------|---------------|
| Broadband Internet subscriptions (per 100 per | op.) 2.0 | _ | |
| Internet bandwidth (kb/s/capita) | 1.2 | _ | _ |
| Internet users (per 100 pop.) | 1.1 | 11.5 | 14.2 |
| Firms with their own Website, % of firms | 18.6 | | |
| Firms using email to interact with clients/suppliers (%), %-of firms | 30.5 | | |

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

CULTURE

| | Avg 2002-2010 | 2011 | 2012 | 2013 | 2014 | 2015 | |
|---|---------------|-------|-------|-------|-------|-------|---|
| ICT service exports, % of service exports, BoP | 23.32 | 22.89 | 18.73 | 16.18 | 14.10 | _ | |
| Company spending on R&D, 1-7, best | 3.59 | 3.49 | 2.96 | 3.33 | 3.34 | 3.46 | |
| Fear of Failure Rate, NA | _ | _ | _ | _ | _ | _ | |
| High Status Successful Entrepreneurship, NA | _ | _ | _ | _ | _ | _ | |
| New business density, new registrations per 1,000 people ages 15-64 | 0.32 | 0.55 | 0.51 | NA | NA | _ | |
| Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, NA | _ | _ | _ | _ | _ | _ | |
| Media Attention for Entrepreneurship, NA | _ | _ | _ | _ | _ | _ | |
| New Product early-stage Entrepr. Activity, NA | _ | _ | _ | _ | _ | _ | |
| Number of tech startups, number per million pop | _ | _ | _ | _ | _ | 87.00 | • |
| Perceived Capabilities, NA | _ | _ | _ | _ | _ | _ | |
| Total early-stage Entrepr. Activity (TEA), NA | _ | _ | _ | _ | _ | _ | |

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

SUPPORTS

| | Avg 2002-2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|--|---------------|------|------|------|------|------|
| Access to electricity, % population | 85.1 | NA | 88.7 | NA | NA | _ |
| Efficiency of legal framework in settling disputes, 1-7, best | 4.1 | 4.5 | 4.5 | 4.6 | 4.6 | 4.7 |
| Quality of electricity supply, 1-7, best | 4.3 | 5.0 | 5.3 | 5.0 | 4.8 | 4.9 |
| 6 firms identifying transportation as major constraint, % of firms | _ | _ | _ | _ | _ | 10.2 |
| % of firms with an annual fin. Statem. reviewed by ext. audit., % of firms | _ | _ | _ | _ | _ | 60.3 |
| ICT goods imports, % total goods imports | 4.0 | 3.5 | 3.7 | 3.8 | 3.4 | _ |

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

