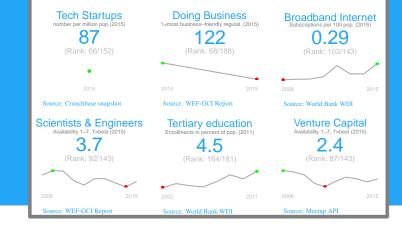
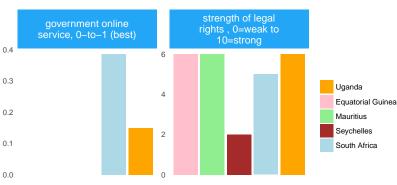
Entrepreneurship At a Glance

Uganda

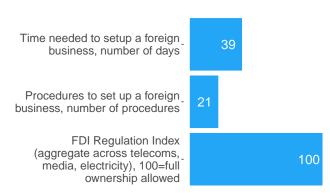


POLICY

GOVERNMENT INDEXES



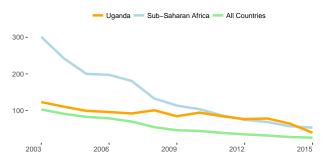
INVESTMENT CLIMATE



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

SOURCE: INVESTING ACROSS BORDERS

COST OF BUSINESS STARTUP PROCEDURES % of GNI per capita



SOURCE: WORLD BANK WDI

DOING BUSINESS 2015

| | | DTF | | | Rank | |
|-----------------------------------|-------|-------|--------|------|------|--------|
| | 2015 | 2016 | Change | 2015 | 2016 | Change |
| Ease of Doing Business | 51.8 | 56.64 | 4.84 | 135 | 122 | 13 |
| Dealing with Construction Permits | 51.97 | 54.59 | 2.62 | 166 | 161 | 5 |
| Enforcing Contracts | 59.67 | 59.67 | 0 | 78 | 78 | 0 |
| Getting Credit | 30 | 65 | 35 | 128 | 42 | 86 |
| Getting Electricity | 37.61 | 42.61 | 5 | 172 | 167 | 5 |
| Paying Taxes | 71.32 | 71.32 | 0 | 101 | 105 | -4 |
| Protecting Minority Investors | 51.67 | 51.67 | 0 | 98 | 99 | -1 |
| Registering Property | 55.35 | 55.38 | 0.03 | 118 | 120 | -2 |
| Resolving Insolvency | 39.15 | 39.8 | 0.65 | 106 | 104 | 2 |
| Starting a Business | 62.69 | 67.79 | 5.1 | 168 | 168 | 0 |
| Trading Across Borders | 58.6 | 58.6 | 0 | 126 | 128 | -2 |

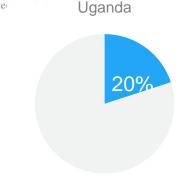
SOURCE: DOING BUSINESS

HUMAN CAPITAL

AVAILABILITY OF SKILLED LABOR AND EDUCATION



POPULATION EMPLOYED IN SERVICES SECTOR (% total employe)



SOURCE: WEF-GCI REPORT SOURCE: WORLD BANK WDI

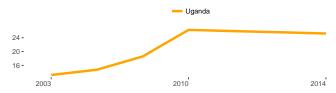
FINANCE

FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

| | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | |
|---|-------|-------|-------|-------|-------|------|--|
| Foreign direct investment, net, USD billions | -0.51 | -0.91 | -1.16 | -1.14 | -1.15 | | |
| Market capitalization of listed companies, % of GDP | 8.86 | 38.14 | 31.39 | | | | |
| Investment in telecoms with private participation, USD billions | 0.26 | 0.19 | 0.09 | 0.13 | 0.13 | | |

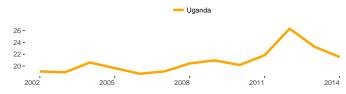
SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

INFORMAL INVESTORS RATE (% of 18-64 population)



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

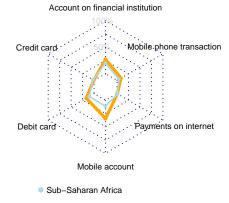
LENDING INTEREST RATES (% of interest rate)



WORLD BANK - WDI

MARKETS

FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

DIGITAL COMMERCE & INTERNET ACCESS

| | Uganda | Sub-Saharan Africa | All Countries |
|--|--------|-----------------------|---------------|
| Broadband Internet subscriptions (per 100 pop.) | 0.292 | | |
| Internet bandwidth (kb/s/capita) | 0.093 | _ | _ |
| Internet users (per 100 pop.) | 12.500 | NA | 14.182 |
| Firms with their own Website, _ % of firms | 1 | | |
| Firms using email to interact with clients/suppliers (%), %-of firms | 39 | .7 | |

 $SOURCES: \verb|ENTERPRISE| SURVEYS|; WEF-GCI| REPORT|; WORLD| BANK-WDI|$

CULTURE

Uganda

| | Avg 2002-2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|--|---------------|------|------|------|------|------|
| ICT service exports, % of service exports, BoP | 12.7 | 11.5 | 12.8 | 16.0 | 28.2 | |
| Company spending on R&D, 1-7, best | 2.8 | 2.8 | 2.9 | 2.8 | 2.9 | 2.8 |
| Fear of Failure Rate, % of 18-64 population | 25.6 | _ | 15.2 | 15.0 | 12.6 | _ |
| High Status Successful Entrepreneurship, % of 18-64 population | 86.2 | _ | NA | 95.3 | NA | _ |
| New business density, new registrations per 1,000 people ages 15-64 | 0.6 | NA | 1.2 | NA | NA | _ |
| Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA | 39.3 | _ | 42.1 | 47.5 | 54.2 | _ |
| Media Attention for Entrepreneurship, % of 18-64 population | 78.5 | — | NA | 87.5 | NA | _ |
| New Product early-stage Entrepr. Activity, % of TEA | 24.5 | _ | 15.9 | 15.0 | 14.8 | _ |
| Number of tech startups, number per million pop | _ | — | _ | _ | _ | 87.0 |
| Perceived Capabilities, % of 18-64 population | 83.8 | _ | 87.7 | 83.8 | 84.9 | _ |
| Total early-stage Entrepr. Activity (TEA), % of 18-64 population | 31.4 | _ | 35.8 | 25.2 | 35.5 | _ |

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

SUPPORTS

| | Avg 2002-2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|--|---------------|------|------|------|------|------|
| Access to electricity, % population | 14.6 | NA | 18.2 | NA | NA | _ |
| Efficiency of legal framework in settling disputes, 1-7, best | 3.7 | 4.0 | 4.1 | 3.8 | 3.8 | 3.8 |
| Quality of electricity supply, 1-7, best | 2.1 | 2.7 | 2.2 | 2.5 | 2.9 | 3.1 |
| % firms identifying transportation as major constraint, % of firms | _ | _ | _ | _ | _ | 15.7 |
| % of firms with an annual fin. Statem. reviewed by ext. audit., % of firms | _ | _ | _ | _ | _ | 52.7 |
| ICT goods imports, % total goods imports | 7.5 | 7.8 | 6.6 | 5.4 | 4.3 | _ |

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

