

Trade and Competitiveness Monitoring Note



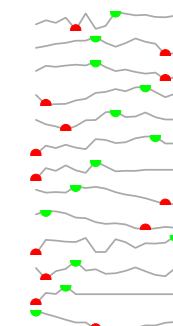
Gabon

GDP (US\$ billions) (2015)	Population (millions) (2015)	Income per capita (current US\$) (2015)	Poverty rate (2005)	Unemployment rate (2015)	Ease of Doing Business Rank (2015)
12.7	1.7	7,353.5	8.0	NA	156.0

Macro Indicators

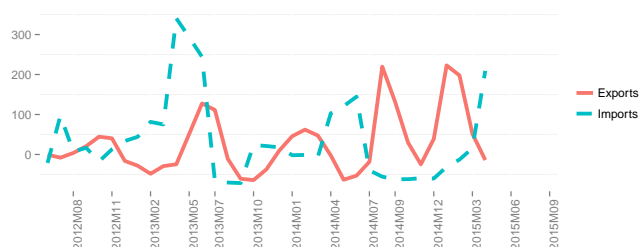
	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	1.919	5.300	5.600	4.300	4.100	5.100
Current account balance	14.002	19.516	14.842	12.102	-3.204	-0.779
Cash surplus/deficit (% of GDP)	7.113	2.950	1.654	2.450	-3.071	-0.994
Gross Fixed Investment (% GDP)	25.470	31.254	31.668	28.835	26.190	28.034
Gross capital formation (% of GDP) [1]	24.622	26.964	29.179	26.582	—	—
Foreign direct investment, net inflows (% of GDP) [2]	3.217	5.213	5.701	5.732	—	—
Private capital flows, total (% of GDP) [2]	12.853	11.587	—	—	—	—
Total Trade in Goods and Services (% of GDP, real terms)	82.126	73.071	69.897	65.586	61.193	61.712
Trade balance (% GDP, real terms)	16.323	1.809	0.728	1.721	3.463	2.390
Exports, Goods and Services, annual percent change (real terms)	-1.403	-3.400	-0.400	-0.600	0.000	4.200
Imports, Goods and Services, annual percent change (real terms)	3.413	9.100	2.500	-3.700	-5.900	8.000
Personal remittances, received (% of GDP) [1]	0.088	—	—	—	—	—
General government gross debt [3]	41.861	19.873	29.238	28.927	38.684	41.650
Total reserves in months of imports [1]	2.392	—	—	—	—	—
Real Effective Exchange Rate (2010=100)	102.164	92.059	105.002	110.678	96.325	94.325
Consumer Price Index, annual percent change	2.003	2.662	0.480	4.656	2.100	2.500

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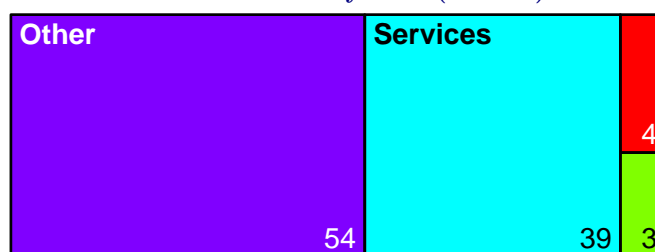
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Data not available

Imports Categories by % of Total Value, NA

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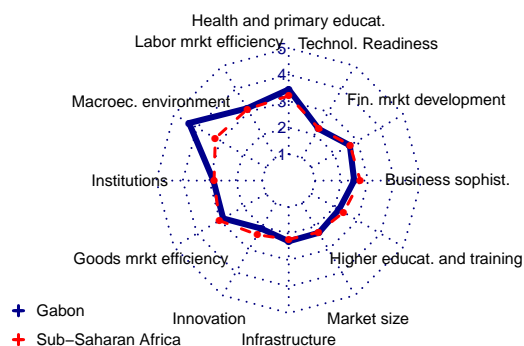
Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	121	164	-43
Ease of Doing Business Rank	156	162	-6
Enforcing Contracts	171	171	0
Getting Credit	105	109	-4
Getting Electricity	151	154	-3
Paying Taxes	154	158	-4
Protecting Minority Investors	154	155	-1
Registering Property	180	173	7
Resolving Insolvency	120	120	0
Starting a Business	137	144	-7
Trading Across Borders	164	165	-1

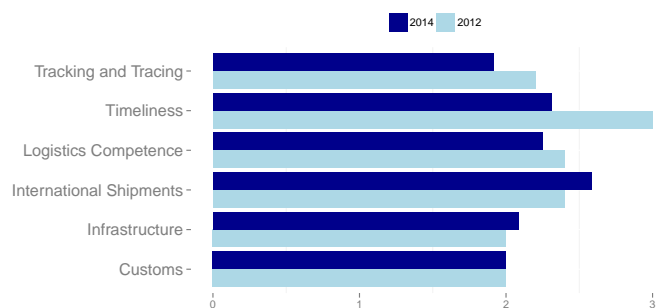
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



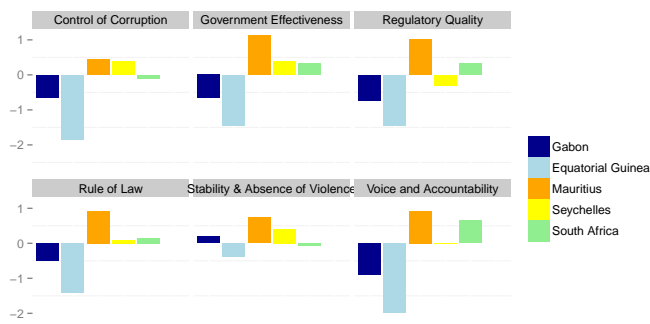
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	18.5	—
Binding (%)	100	—
Dispersion (Standard Deviation)	9.7	—
Import duties collected [1]	—	—
MFN Tariff (Agricul.)	21.8	—
MFN Tariff (Non-Agricul.)	16.9	—
MFN Tariff (Simple Average)	17.8	—
Services sectors with GATS commitments [1]	—	15

Sources: WITS, [1] WTO Trade Profiles

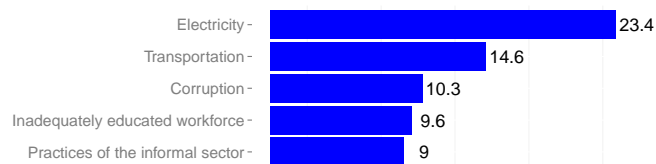
Private Sector's Views

Enterprise Survey 2013

	Sub-Saharan Africa	Gabon	All Countries
Number of electrical outages in a typical month	8.30	4.60	6.30
Percent of firms with a bank loan/line of credit	23.10	9.00	34.30
Proportion of investment financed by banks (%)	9.90	3.20	14.30
Proportion of investment financed internally (%)	76.70	92.90	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	2.80	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015