



T&C Snapshots Data Note



Mexico

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2016)	(millions)	capita (current	(2012)	rate (2014)
	(2016)	US\$) (2016)		
1,210.6	128.6	9,411.5	2.7	4.9

Macro Indicators

Wacro indicators	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	2.0	4.0	1.4	2.1	2.3	2.8
Current account balance	-1.4	-1.3	-2.4	-2.0	-2.6	-2.4
Fiscal balance (% of GDP)	-2.5	-3.8	-3.8	-4.6	-4.0	-3.3
Remittances, received (% of GDP) [1]	2.4	2.0	1.9	1.9	_	_
Real Effective Exchange Rate (2010=100)	123.1	97.9	103.5	103.3	92.2	92.3
Consumer Price Index, annual percent change	4.6	4.1	3.8	4.0	3.0	3.5

Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	21.0	22.1	21.5	21.5	21.6	21.8
Gross domestic investment, of w: Private investment (% GDP) [1]	22.8	23.1	21.7	21.6	_	
Inward FDI (% of GDP) [2]	2.6	1.6	3.5	1.8	_	
Inward FDI, % of private investment [2]	12.2	6.6	NA	_	_	_



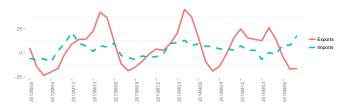
Trade Indicators

Trade Indicators	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	54.61	62.80	63.50	66.18	67.51	68.98
Trade balance (% GDP, real terms)	0.41	-0.15	-0.22	0.29	0.45	0.53
Exports, Goods and Services, annual percent change (real terms)	3.76	5.74	2.42	7.30	4.60	5.10
Imports, Goods and Services, annual percent change (real terms)	4.86	5.38	2.66	5.63	4.10	4.90
Total reserves in months of imports [1]	3.61	4.57	4.66	4.92	_	_



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Motor vehicles for the transport of	or	, , , , , , , , , , , , , , , , , , , ,	Other parts and accessories of the	Other automatic data processing mac
8	5	9	6	4

Imports Categories by % of Total Value, 2014

Capital goods		Consumer goods	Intermediate	
			goods	
	46	28	20	5

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	$\mathrm{DB}\ 2015\ \mathrm{Rank}$	$\mathrm{DB}\ 2016\ \mathrm{Rank}$	Change in Rank
Dealing with Construction Permits	65	67	-2
Ease of Doing Business Rank	42	38	4
Enforcing Contracts	41	41	0
Getting Credit	12	5	7
Getting Electricity	76	72	4
Paying Taxes	103	92	11
Protecting Minority Investors	54	57	-3
Registering Property	105	106	-1
Resolving Insolvency	26	28	-2
Starting a Business	63	65	-2
Trading Across Borders	57	59	-2

Source: Doing Busines Report 2015

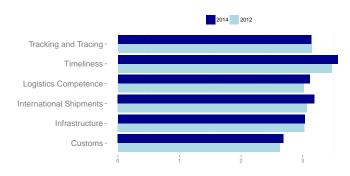
WEF Competitiveness Indicators

(Scale 1-5, 5=best)

Health and primary educat. Labor mrkt efficiency. Technol. Readiness Macroec. environment 3: Fin. mrkt development 2 Institutions Business sophist. Goods mrkt efficiency. Higher educat. and training Mexico Innovation Market size Lat. America & Carib. Infrastructure

Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	7.7	
Binding (%)	100	
Dispersion (Standard Deviation)	15.1	
Import duties collected [1]		_
MFN Tariff (Agriculture)	20.6	
MFN Tariff (Non-Agriculture)	6.9	_
MFN Tariff (Simple Average)	8.9	
Services sectors with GATS commitments [1]	_	77

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

Enterprise Survey 2013

	Mexico	Latin America and Caribbean	All Countries
Number of electrical outages in a typical month	1.60	2.80	6.30
Percent of firms with a bank loan/line of credit	32.00	45.80	34.30
Proportion of investment financed by banks (%)	8.80	19.90	14.30
Proportion of investment financed internally (%)	64.10	62.90	71.80
Senior management time spent dealing with the requirements of government regulation (%)	13.60	14.00	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



Mexico

SCD/CPF

Most Recent

Product Document Date
Mexico - Country partnership strategy for the period FY2014-2019 2013-12-22

Planned

Product Concept Review Date Board Date

None

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
None										

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitmen	tUndisburse	d Project	Project	Overall	Months
			Date	Inst.	Date	(US\$M)	Balance	Rating	Rating	Risk	in
				Type			(US\$M)	DO	IP		Prob-
											lem
											Status

None

Closed

Project ID	Project Name	Team Leader	* *	Lending	0	Commitment			IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating

None

WB ASA

Active

Task ID	Task Name	Team Leader		Management Approval Date	Product Line	RAS (Y/I	N) Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
	MX - Productivity Democratization	Leonardo Iac	ovone	2017-11-30	PA	N	70	70	342	342
P147354	Mexico-Support to I—DEM	Leonardo Iac	covone	2017-11-30	TA	Y	33	33	259	259
P158466 S	SEZ Initiative Implementation Support	John Millies Anderson		2017-08-31	TA	N	42	42	42	42
P157894 S	Subnational BR manuals & IE CP	Alejandro Espinosa-Wa	ng	2017-03-31	TA	Y	_	0	_	0
P150666 I	reforms MX Female Entreprenuership	Leonardo Iac	covone	2017-02-28	IE	N	15	15	127	264
P155080 I	Pilot IE How markets work:	Alvaro S. Go	nzalez	2016-09-19	$_{\mathrm{EW}}$	N	7	7	7	7
P158402	analysis using prices MX Support to	Leonardo Iac	ovone	2016-07-29	TA	Y	_	0	_	0
P158513	I—DEM II Assessment of Baja California's IP	Alejandro Espinosa-Wa	nσ	2016-02-29	TA	N	_	0	_	0
	Camorina 5 H	Lispinosa- vva	6							
Closed										
Task ID	Task Name	Team Leader		Management Approval Date	Product Line	RAS (Y/I	N) Current Expenditure BB (US\$K)	Current Expenditure Total	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total
	Oaxaca Judiciary	Pilar Sanche	z-Bella	2015-12-18	TA	N	21	(US\$K) 21	52	(US\$K) 52
P154972	RAAP Building Shock	Leonardo Iac	ovone	2015-12-15	EW	N	10	10	10	10
P155079	Absorbers Productivity catch	Leonardo Iac	ovone	2015-12-14	EW	N	10	10	10	10
P147308	up at firm-level Competition Reform	Martha Mart	inez	2015-06-16	TA	Y	0	0	109	109
	in Tabasco State Competition reform	Licetti Martha Mart	inez	2015-06-15	TA	Y	-4	-4	107	107
i	in Mexico State Knowledge Sharing	Licetti Leonardo Iac		2015-06-03	TA	N	_	0	9	9
P145045	Knowledge Sharing Workshop on SEZ Subnational Doing Business in Mexico	Pilar Salgado Otonel		2015-03-09	EW	N	0	0	239	239
P150476 (V Oxaca Regulatory Barriers to	Eva M. Gutie	errez	2014-06-15	TA	N	_	0	14	14
	Competition									
	MX Federal	Jane C. Hwa	ng	2014-01-31	$^{\mathrm{TE}}$	N	_	0	42	42
P147313	MX Federal Competition Commission Mexico-Innovative Entrepreneur Forum	Jane C. Hwa		2014-01-31 2013-11-13	TE TA	N N	_	0	42 5	42 5
P147313	Competition Commission Mexico-Innovative Entrepreneur Forum			2013-11-13		N IP Approval	Expected End Date	0 Approval	5 Total	5 Current F
FC A	Competition Commission Mexico-Innovative Entrepreneur Forum		errez	2013-11-13		N	Expected End Date	0	5	5 Current F
P147313 I	Competition Commission Mexico-Innovative Entrepreneur Forum SA Project Name		errez	2013-11-13		N IP Approval		0 Approval Value (in	5 Total Expenditures	5 Current F Expenditu
FIGURE PROJECT ID None Project ID Project ID	Competition Commission Mexico-Innovative Entrepreneur Forum SA Project Name		errez	2013-11-13		N IP Approval		0 Approval Value (in	5 Total Expenditures	5 Current F Expenditu
P147313 FC A Active Project ID None Project ID	Competition Commission Mexico-Innovative Entrepreneur Forum SA Project Name		errez Team L	2013-11-13		N IP Approval Date	End Date	Approval Value (in US\$K) Approval Value (in	Total Expenditures (in US\$K) Total Expenditures	Current F Expenditu (in US\$I Current F Expenditu
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FC A ctive Project ID None ipeline Project ID None llosed Project ID 585307 560850	Competition Commission Mexico-Innovative Entrepreneur Forum SA Project Name Project Name Project Name Sub National Doing Mexico Phase 4 Business Regulation Simplification in the Mexico Mexico Business Pro	Eva M. Gutie Business -	Team L Team L Bustelo,	2013-11-13 eader eader Federico Matia Montero, Ernes	TA	IP Approval Date IP Approval Date IP Approval 2011-06-17	Expected End Date Expected End Date 2012-12-01	Approval Value (in US\$K) Approval Value (in US\$K) Approval Value (in US\$K)	Total Expenditures (in US\$K) Total Expenditures (in US\$K) Total Expenditures (in US\$K)	Current F Expenditu (in US\$I Current F Expenditu (in US\$I
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P147313 FC A Active Project ID None Project ID None Closed Project ID 585307 560850 548505	Competition Commission Mexico-Innovative Entrepreneur Forum SA Project Name Project Name Project Name Sub National Doing Mexico Phase 4 Business Regulation Simplification in the Mexico Mexico Business Pro Outsourcing Study State and Municipa State and Municipa	Business - State of occess Business cation in y tive barriers ne	Team L Team L Bustelo, Martin-M Dervishi,	2013-11-13 Leader Leader Andi Montero, Ernest Andi Andi	TA as to	IP Approval Date IP Approval Date IP Approval Date 2011-06-17 2008-02-06 2007-11-10	Expected End Date Expected End Date 2012-12-01 2010-12-31 2007-06-30	Approval Value (in US\$K) Approval Value (in US\$K) Approval Value (in US\$K) 100	Total Expenditures (in US\$K) Total Expenditures (in US\$K) Total Expenditures (in US\$K) 409 191	Current F Expenditu (in US\$1 Current F Expenditu (in US\$1
P147313 IFC A Active Project ID None Pipeline Project ID None Closed Project ID 585307 560850 548505 550968 523177	Competition Commission Mexico-Innovative Entrepreneur Forum SA Project Name Project Name Project Name Project Name Sub National Doing Mexico Phase 4 Business Regulation Simplification in the Mexico Mexico Business Pro Outsourcing Study State and Municipa' Regulation Simplific Guerrero E-Government Stud Mexico: Administra solution design at til	Business - Estate of occess Business cation in y tive barriers ne nase II and phification in	Team Le Team Le Bustelo, Martin-M Dervishi, Martin-M Dervishi, Capaul,	2013-11-13 Leader Leader Andi Montero, Ernest Andi Andi	TA as to	IP Approval Date IP Approval Date IP Approval Date 2011-06-17 2008-02-06 2007-11-10 2006-10-18 2006-09-21	Expected End Date Expected End Date Expected End Date 2012-12-01 2010-12-31 2007-06-30 2010-12-31	Approval Value (in US\$K) Approval Value (in US\$K) Approval Value (in US\$K) 0 100 191 430 100	Total Expenditures (in US\$K) Total Expenditures (in US\$K) 123 409 191 638 100	Current F Expenditu (in US\$I Current F Expenditu (in US\$I Current F Expenditu (in US\$I