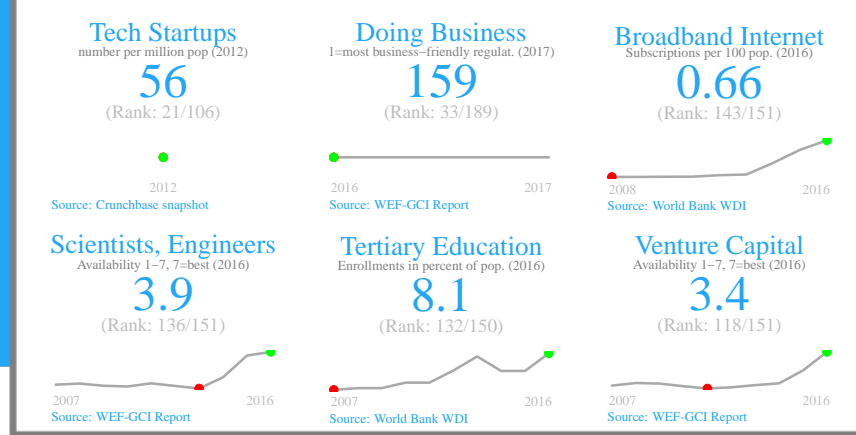


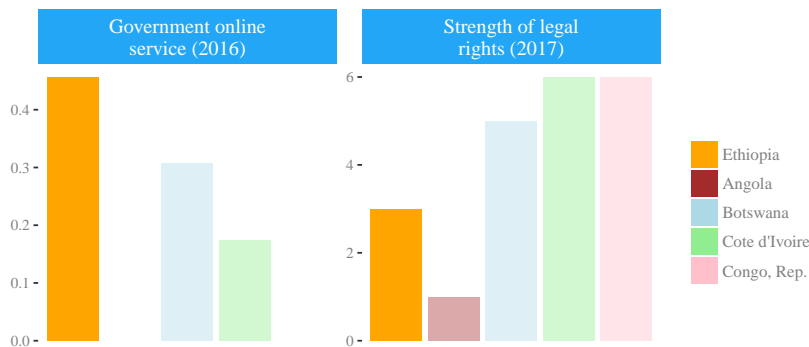
Ethiopia

Country Snapshot



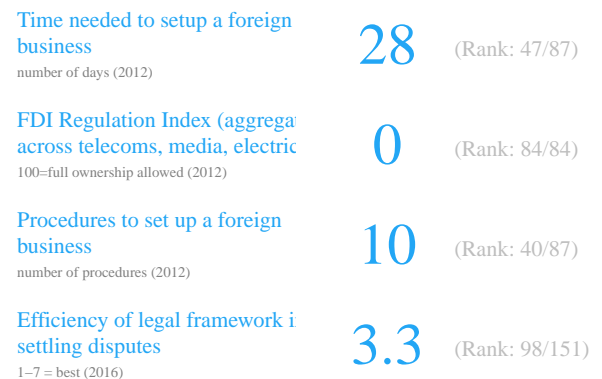
POLICY Laws, regulations, and government initiatives

GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

INVESTMENT FRIENDLINESS

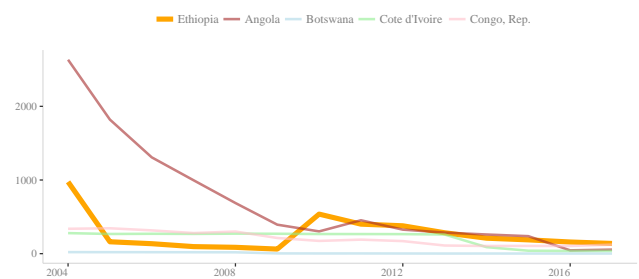


SOURCE: INVESTING ACROSS BORDERS

DOING BUSINESS 2017

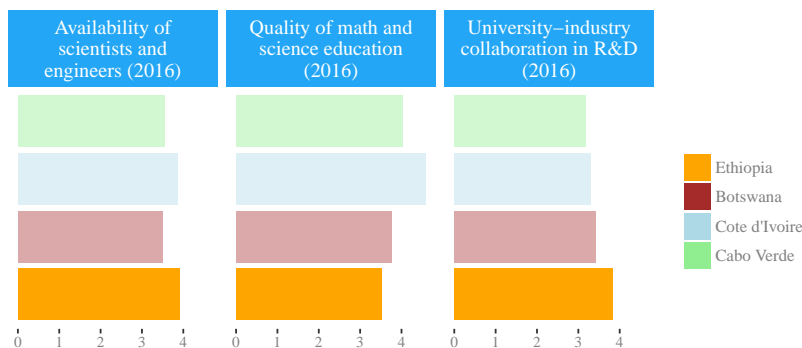
	2016	DTF	Change	2016	Rank	Change
		2017			2017	
Ease of doing business index	46.85	47.25	0.4	159	159	0
Dealing with Construction Permits	47.17	48.83	1.66	177	176	1
Enforcing Contracts	59.06	59.06	0	80	80	0
Getting Credit	15	15	0	168	170	-2
Getting Electricity	58.1	58.64	0.54	128	127	1
Paying Taxes	72.34	72.06	-0.28	89	90	-1
Protecting Minority Investors	31.67	31.67	0	176	175	1
Registering Property	51.29	51.3	0.01	134	133	1
Resolving Insolvency	29.6	29.2	-0.4	116	120	-4
Starting a Business	53.64	55.96	2.32	181	179	2
Trading Across Borders	42.39	42.39	0	168	167	1

SOURCE: DOING BUSINESS

COST OF BUSINESS STARTUP PROCEDURES
% of GNI per capita

SOURCE: WORLD BANK WDI

HUMAN CAPITAL State of educational institutions and access to skilled labor

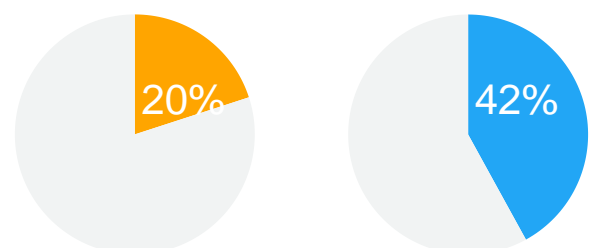
AVAILABILITY OF SKILLED LABOR AND EDUCATION
(1-7, 7 = best)

SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR

(% total employed population)
Ethiopia (2013)

SSF (simple average, 2013)



SOURCE: WORLD BANK WDI

FINANCING

Sources of capital available for digital entrepreneurs, including debt, equity, grants, blended financing, etc

FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

FDI, net inflows

BoP, current US\$, as % GDP (2015)

3.5

(Rank: 141/195)



Investment in Telecoms w/ Private Part.

Millions, US\$

No data available

(Rank: /136)

Market Capitaliz. of Listed Companies

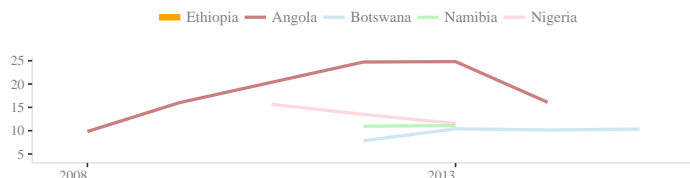
% of GDP

No data available

(Rank: /115)

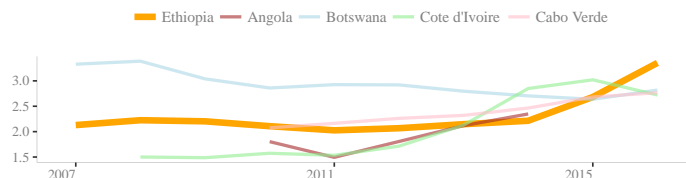
SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

INFORMAL INVESTORS RATE (% of 18-64 population)



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

VENTURE CAPITAL AVAILABILITY (1-7, best)



SOURCE: WEF-GCI REPORT

MARKETS

Existence of early customers and distribution channels

FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

DIGITAL COMMERCE & INTERNET ACCESS

New business density

new registrations per 1,000 people ages 15-64 (2009)

0

(Rank: 133/137)

Ratio of online/in store purchases

Percentage (2016)

(Rank: /54)

Firms using email to interact with clients/suppliers (%)

% of firms (2010)

74

(Rank: 75/146)

Firms with their own Website

% of firms (2014)

34.8

(Rank: 79/143)

ICT service exports

% of service exports, BoP (2014)

12.1

(Rank: 119/178)

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

CULTURE

Societal attitudes toward entrepreneurship

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
Company spending on R&D, 1-7 = best	2.3	2.2	2.1	2.2	2.6	3.5	3.8	
Listed domestic companies, total, NA	—	—	—	—	—	—	—	
Perceived Capabilities, % of 18-64 population	NaN	NA	69.1	NA	NA	NA	—	
Fear of Failure Rate, % of 18-64 population	NaN	NA	32.7	NA	NA	NA	—	
Number of tech startups, number per million pop	NaN	NA	56.0	NA	NA	NA	—	
High Status Successful Entrepreneurship, % of 18-64 population	NaN	NA	91.8	NA	NA	NA	—	
Media Attention for Entrepreneurship, % of 18-64 population	NaN	NA	72.9	NA	NA	NA	—	
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	NaN	NA	14.7	NA	NA	NA	—	
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	NaN	NA	69.2	NA	NA	NA	—	
New Product early-stage Entrepr. Activity, % of TEA	NaN	NA	23.4	NA	NA	NA	—	

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

SUPPORTS

Infrastructure and support services available through incubators, accelerators and other NGOs

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
% firms identifying transportation as major constraint, % of firms	NaN	NA	NA	NA	NA	8.30	—	
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	NaN	NA	NA	NA	NA	58.10	—	
Quality of electricity supply, 1-7 = best	3.32	2.84	3.16	3.10	2.83	3.10	3.36	
Broadband Internet subscriptions, per 100 population	0.00	0.00	0.03	0.04	0.25	0.49	0.66	
Internet bandwidth, kb/s/capita	0.09	0.09	6.49	5.07	6.71	5.00	1.96	
Access to electricity, % population	23.00	NA	26.56	NA	NA	NA	—	
ICT goods imports, % total goods imports	6.49	3.83	3.45	3.33	4.56	NA	—	
Internet users, per 100 population	0.44	1.10	2.90	4.60	7.70	11.60	—	

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI