



# T&C Snapshots Data Note



# Uzbekistan

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2016)	(millions) (2016)	capita (current US\$) (2016)	(2003)	rate (2014)
71	32	2,267	67	11

### **Macro Indicators**

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	7.11	8.20	8.00	8.10	7.00	7.50
Current account balance	5.86	1.23	0.78	1.26	0.18	0.29
Fiscal balance (% of GDP)	2.88	5.32	3.52	1.60	0.84	1.18
Real Effective Exchange Rate (2010=100)	107.66	121.29	120.87	131.88	158.76	153.94



### **Investment indicators**

	Avg 2002-2011	2012	2013	2014	2015	2010
Gross domestic investment (% GDP)	31.0	40.9	40.9	44.5	45.4	44.9
Gross domestic investment, of w: Private investment (% GDP) [1]	21.3	22.2	22.6	25.2	_	_
Inward FDI (% of GDP) [2]	2.1	1.1	1.2	1.2	_	_
Inward FDI, % of private investment [2]	8.7	4.2	NA	_	_	_



### **Trade Indicators**

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	54.9	74.1	73.7	68.9	61.2	57.3
Trade balance (% GDP, real terms)	2.4	-6.5	-4.3	-7.3	-7.5	-5.8
Exports, Goods and Services, annual percent change (real terms)	14.5	-4.0	10.9	-4.1	-6.7	3.1
Imports, Goods and Services, annual percent change (real terms)	16.8	9.0	4.4	5.7	-3.6	-1.2



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)  $\,$ 

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Doing	Business	s 2015	Ranks
(aı	nong all o	countri	es)

Data not available

Imports Categories by % of Total Value, NA

Data not available

	$\mathrm{DB}\ 2015\ \mathrm{Rank}$	$\mathrm{DB}\ 2016\ \mathrm{Rank}$	Change in Rank
Dealing with Construction Permits	149	151	-2
Ease of Doing Business Rank	103	87	16
Enforcing Contracts	32	32	0
Getting Credit	105	42	63
Getting Electricity	108	112	-4
Paying Taxes	117	115	2
Protecting Minority Investors	87	88	-1
Registering Property	113	87	26
Resolving Insolvency	75	75	0
Starting a Business	64	42	22
Trading Across Borders	158	159	-1

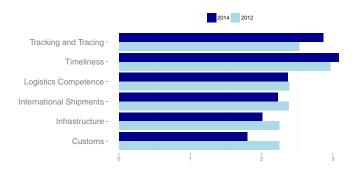
Source: World Integrated Trade Solution (WITS)

Source: Doing Busines Report 2015

# WEF Competitiveness Indicators (Scale 1-5, 5=best)

# Logistics Performance Index (Scale 1-5, 5=best)





Source: WEF Global Competitiveness Report 2015

Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)

# Control of Corruption Government Effectiveness Regulatory Quality 0.0 -0.5 -1.0 -1.5 -2.0 0.5 Rule of Law Stability & Absence of Violence Voice and Accountability Kazakhstan Turkey 1.5 -

Source: Worldwide Governance Indicators

## **Trade Policy**

	2012	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	12	12
Dispersion (Standard Deviation)	11	12
Import duties collected (%, 2011-2013) [1]		_
MFN Tariff (Agriculture)	18	17
MFN Tariff (Non-Agriculture)	15	14
MFN Tariff (Simple Average)	15	14
Services sectors with GATS commitments [1]	_	_

Sources: WITS, [1] WTO Trade Profiles

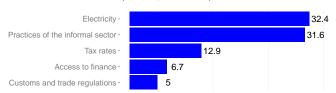
# Private Sector's Views

# **Enterprise Survey 2013**

	Uzbekistan	Europe and Central Asia	All Countries
Number of electrical outages in a typical month	5.70	2	6.30
Percent of firms with a bank loan/line of credit	26.40	_	34.30
Proportion of investment financed by banks (%)	12.00	_	14.30
Proportion of investment financed internally (%)	82.30	_	71.80
Senior management time spent dealing with the requirements of government regulation (%)	19.90	_	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015

