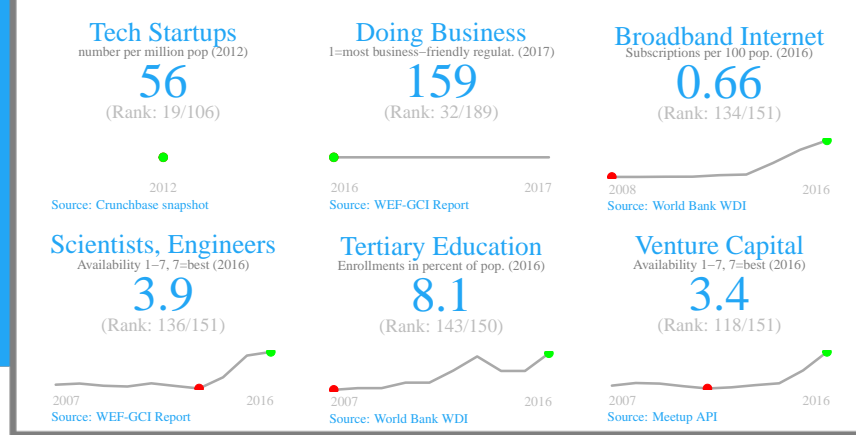


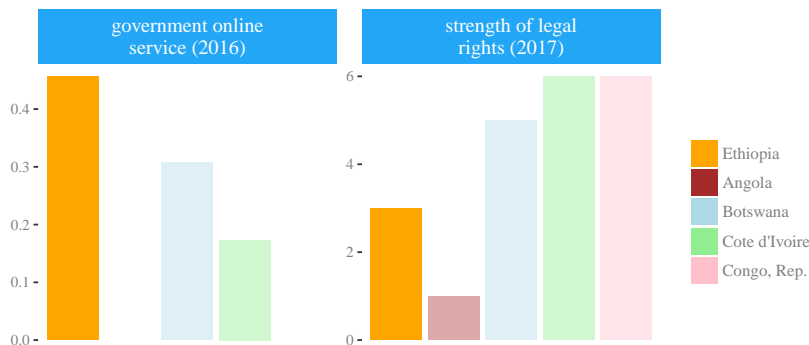
Ethiopia

Country Snapshot



POLICY

GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

INVESTMENT CLIMATE

Time needed to setup a foreign business
number of days (2012)

28 (Rank: 47/87)

FDI Regulation Index (aggregate across telecoms, media, electricity)
100=full ownership allowed (2012)

0 (Rank: 84/84)

Procedures to set up a foreign business
number of procedures (2012)

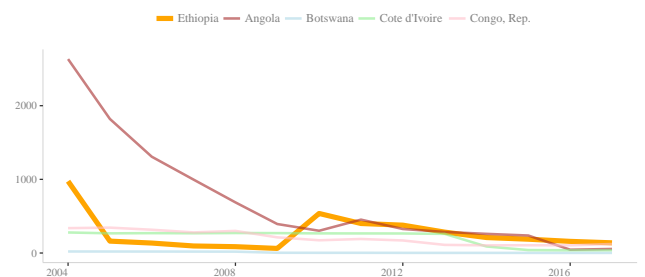
10 (Rank: 40/87)

SOURCE: INVESTING ACROSS BORDERS

DOING BUSINESS 2017

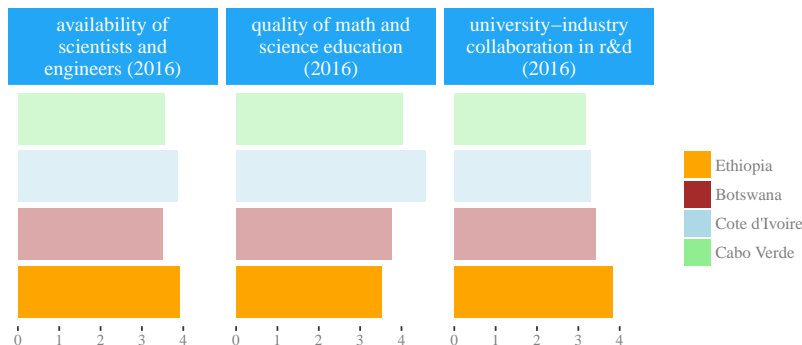
	2016	DTF 2017	Change	2016 Rank	2017 Rank	Change
Ease of doing business index	46.85	47.25	0.4	159	159	0
Dealing with Construction Permits	47.17	48.83	1.66	177	176	1
Enforcing Contracts	59.06	59.06	0	80	80	0
Getting Credit	15	15	0	168	170	-2
Getting Electricity	58.1	58.64	0.54	128	127	1
Paying Taxes	72.34	72.06	-0.28	89	90	-1
Protecting Minority Investors	31.67	31.67	0	176	175	1
Registering Property	51.29	51.3	0.01	134	133	1
Resolving Insolvency	29.6	29.2	-0.4	116	120	-4
Starting a Business	53.64	55.96	2.32	181	179	2
Trading Across Borders	42.39	42.39	0	168	167	1

SOURCE: DOING BUSINESS

COST OF BUSINESS STARTUP PROCEDURES
% of GNI per capita

SOURCE: WORLD BANK WDI

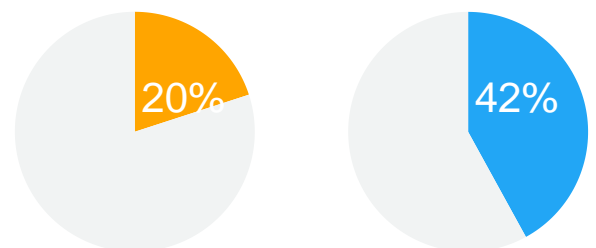
HUMAN CAPITAL

AVAILABILITY OF SKILLED LABOR AND EDUCATION
(1-7, 7 = best)

SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR
(% total employed population)

Ethiopia (2013) SSF (simple average, 2013)



SOURCE: WORLD BANK WDI

FINANCE

FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

FDI, net inflows

BoP, current US\$, as % GDP (2015)

3.5

(Rank: 160/195)



Investment in Telecoms w/ Private Part.

Millions, \$US (2014)

0

(Rank: 114/136)

Market Capitaliz. of Listed Companies

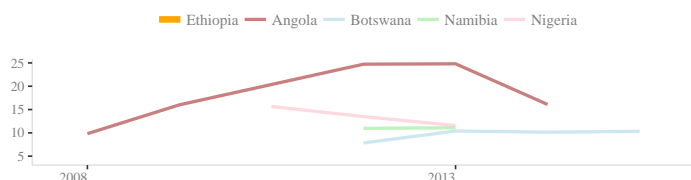
Millions, \$US

No data available

(Rank: /136)

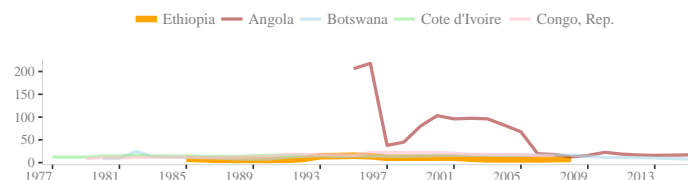
SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

INFORMAL INVESTORS RATE (% of 18-64 population)



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

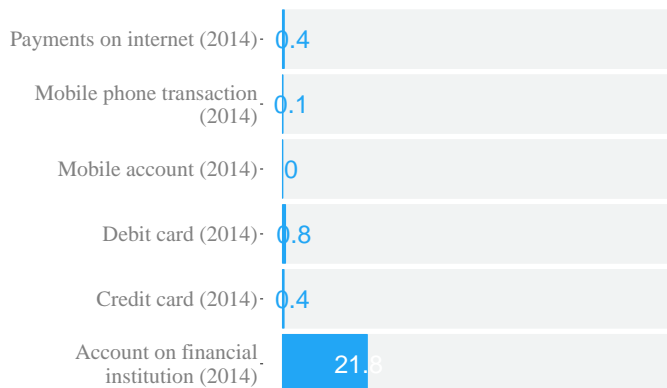
LENDING INTEREST RATES (% of interest rate)



WORLD BANK - WDI

MARKETS

FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

DIGITAL COMMERCE & INTERNET ACCESS

Internet bandwidth

kb/s/capita (2016)

6.7

(Rank: 112/151)

Firms using email to interact with clients/suppliers (%)

% of firms (2010)

74

(Rank: 75/146)

Internet users

per 100 population (2015)

0

(Rank: 189/211)

Firms with their own Website

% of firms (2014)

34.8

(Rank: 79/143)

Broadband Internet subscriptions

per 100 population (2016)

0

(Rank: 136/151)

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

CULTURE

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
Company spending on R&D, 1-7, best	2.34	2.22	2.15	2.18	2.56	3.50	3.77	
ICT service exports, % of service exports, BoP	11.66	5.97	6.48	NA	NA	NA	—	
New business density, new registrations per 1,000 people ages 15-64	0.03	NA	NA	NA	NA	NA	—	
Perceived Capabilities, % of 18-64 population	NaN	NA	69.10	NA	NA	NA	—	
Fear of Failure Rate, % of 18-64 population	NaN	NA	32.66	NA	NA	NA	—	
Number of tech startups, number per million pop	NaN	NA	56.05	NA	NA	NA	—	
High Status Successful Entrepreneurship, % of 18-64 population	NaN	NA	91.85	NA	NA	NA	—	
Media Attention for Entrepreneurship, % of 18-64 population	NaN	NA	72.88	NA	NA	NA	—	
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	NaN	NA	14.73	NA	NA	NA	—	
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	NaN	NA	69.22	NA	NA	NA	—	
New Product early-stage Entrepr. Activity, % of TEA	NaN	NA	23.37	NA	NA	NA	—	

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

SUPPORTS

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
% firms identifying transportation as major constraint, % of firms	NaN	NA	NA	NA	NA	8.3	—	
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	NaN	NA	NA	NA	NA	58.1	—	
Quality of electricity supply, 1-7, best	3.3	2.8	3.2	3.1	2.8	3.1	3.4	
Efficiency of legal framework in settling disputes, 1-7, best	3.6	3.8	3.8	3.6	3.3	3.7	4.0	
Access to electricity, % population	23.0	NA	26.6	NA	NA	NA	—	
ICT goods imports, % total goods imports	6.5	3.8	3.5	3.3	4.6	NA	—	

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI