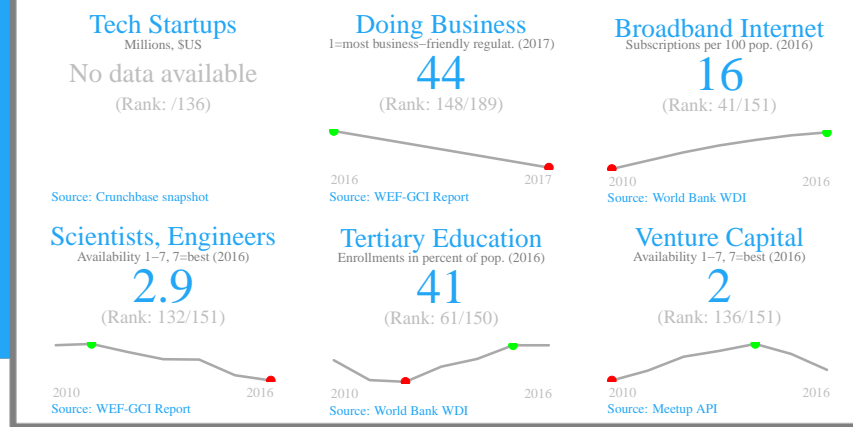


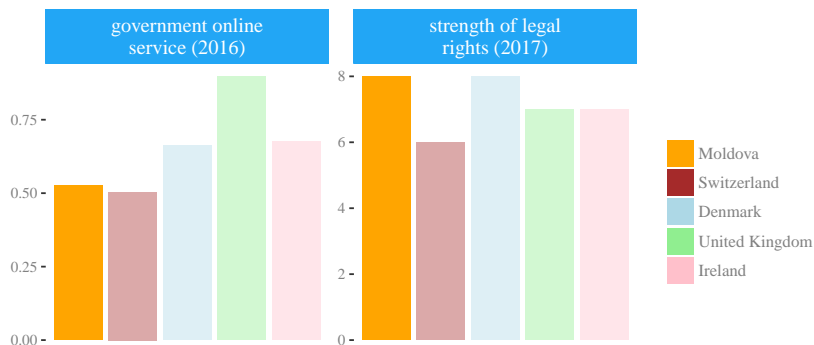
Moldova

Country Snapshot



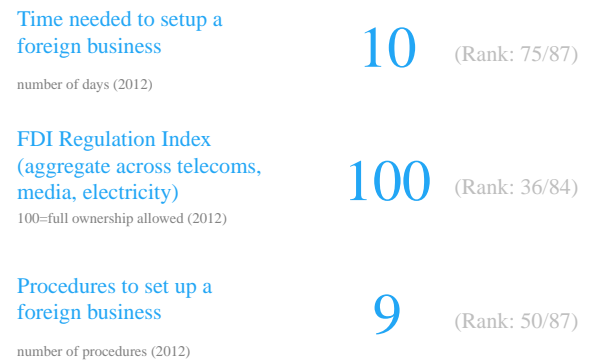
POLICY

GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

INVESTMENT CLIMATE

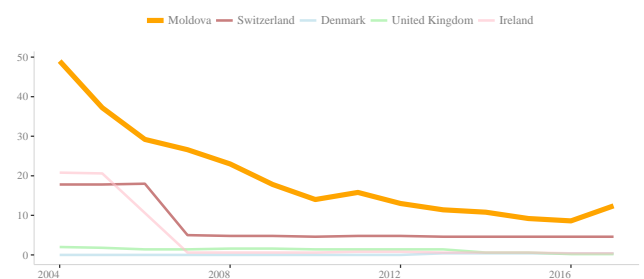


SOURCE: INVESTING ACROSS BORDERS

DOING BUSINESS 2017

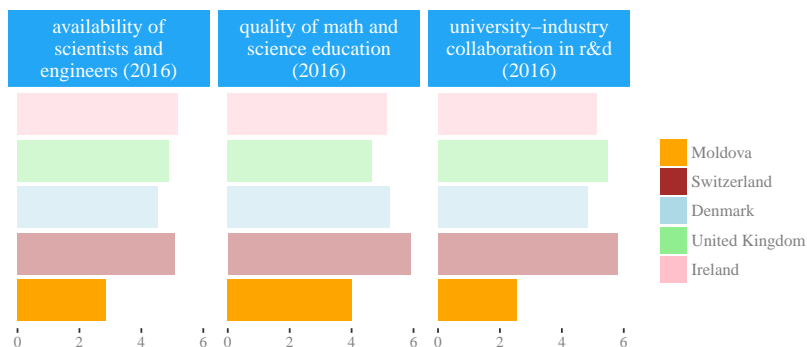
	2016	DTF		2016	Rank	
		2017	Change		2017	Change
Ease of doing business index	71.64	72.75	1.11	47	44	3
Dealing with Construction Permits	54.09	54.14	0.05	162	165	-3
Enforcing Contracts	59.94	60.87	0.93	70	62	8
Getting Credit	70	70	0	29	32	-3
Getting Electricity	67.48	74.6	7.12	97	73	24
Paying Taxes	80.16	84.76	4.6	55	31	24
Protecting Minority Investors	63.33	63.33	0	40	42	-2
Registering Property	82.91	82.92	0.01	20	21	-1
Resolving Insolvency	30.4	28.1	-2.3	58	60	-2
Starting a Business	92.19	91.96	-0.23	38	44	-6
Trading Across Borders	92.39	92.32	-0.07	34	34	0

SOURCE: DOING BUSINESS

COST OF BUSINESS STARTUP PROCEDURES
% of GNI per capita

SOURCE: WORLD BANK WDI

HUMAN CAPITAL

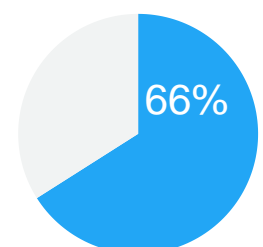
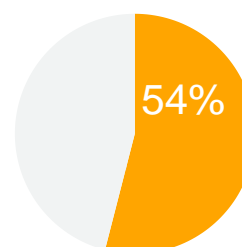
AVAILABILITY OF SKILLED LABOR AND EDUCATION
(1-7, 7 = best)

SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR
(% total employed population)

Moldova (2013)

ECS (simple average, 2013)



SOURCE: WORLD BANK WDI

FINANCE

FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

FDI, net inflows

BoP, current US\$, as % GDP (2015)

4.1

(Rank: 26/195)



Investment in Telecoms w/ Private Part.

Millions, \$US (2014)

12

(Rank: 54/136)



Market Capitaliz. of Listed Companies

% of GDP (1999)

3.2

(Rank: 105/115)



SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

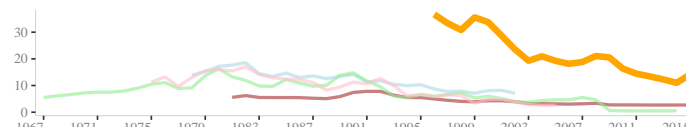
INFORMAL INVESTORS RATE (% of 18-64 population)

Data not available

SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

LENDING INTEREST RATES (% of interest rate)

Moldova Switzerland Denmark United Kingdom Ireland



WORLD BANK - WDI

MARKETS

FINANCIAL INCLUSION (% age 15+)

Payments on internet (2014)-

0

Mobile phone transaction (2014)

0

Debit card (2014)-

5.8

Credit card (2014)-

3.4

Account on financial institution (2014)

7.8

SOURCE: WORLD BANK - INDEX

DIGITAL COMMERCE & INTERNET ACCESS

Internet bandwidth

kb/s/capita (2016)

91.1

(Rank: 27/151)

Firms using email to interact with clients/suppliers (%)

% of firms (2010)

65.9

(Rank: 88/146)

Internet users

per 100 population (2015)

43.4

(Rank: 36/211)

Firms with their own Website

% of firms (2014)

58.6

(Rank: 33/143)

Broadband Internet subscriptions

per 100 population (2016)

13.4

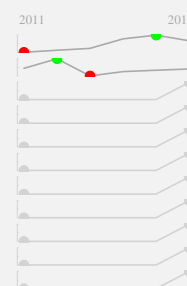
(Rank: 41/151)

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

CULTURE

	Avg 2003-2011	2011	2012	2013	2014	2015	2016
Company spending on R&D, 1-7, best	2.1	2.1	2.1	2.1	2.2	2.3	2.2
ICT service exports, % of service exports, BoP	21.1	25.6	26.5	24.9	25.3	25.4	—
New business density, new registrations per 1,000 people ages 15-64	1.9	NA	NA	NA	NA	NA	—
Perceived Capabilities, NA	—	—	—	—	—	—	—
Fear of Failure Rate, NA	—	—	—	—	—	—	—
Number of tech startups, NA	—	—	—	—	—	—	—
High Status Successful Entrepreneurship, NA	—	—	—	—	—	—	—
Media Attention for Entrepreneurship, NA	—	—	—	—	—	—	—
Total early-stage Entrepr. Activity (TEA), NA	—	—	—	—	—	—	—
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, NA	—	—	—	—	—	—	—
New Product early-stage Entrepr. Activity, NA	—	—	—	—	—	—	—

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI



SUPPORTS

	Avg 2003-2011	2011	2012	2013	2014	2015	2016
% firms identifying transportation as major constraint, % of firms	NaN	NA	NA	14.6	NA	NA	—
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	NaN	NA	NA	25.8	NA	NA	—
Quality of electricity supply, 1-7, best	4.1	4.1	4.3	4.3	4.4	4.4	4.3
Efficiency of legal framework in settling disputes, 1-7, best	3.0	3.0	2.9	2.6	2.7	2.5	2.2
Access to electricity, % population	98.6	NA	100.0	NA	NA	NA	—
ICT goods imports, % total goods imports	3.5	3.5	3.3	3.3	3.1	NA	—

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

