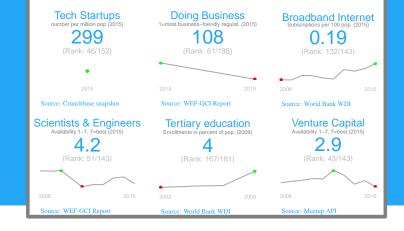
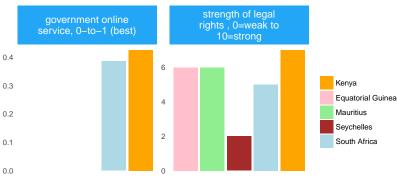
#### Entrepreneurship At a Glance

# Kenya



#### **POLICY**

#### **GOVERNMENT INDEXES**



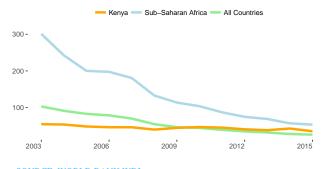
SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

#### INVESTMENT CLIMATE



SOURCE: INVESTING ACROSS BORDERS

## COST OF BUSINESS STARTUP PROCEDURES % of GNI per capita



SOURCE: WORLD BANK WDI

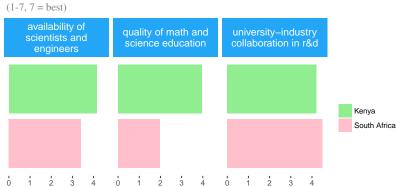
#### DOING BUSINESS 2015

|                                   |       | DIF   |        |      | Rank |        |
|-----------------------------------|-------|-------|--------|------|------|--------|
|                                   | 2015  | 2016  | Change | 2015 | 2016 | Change |
| Ease of Doing Business            | 53.6  | 58.24 | 4.64   | 129  | 108  | 21     |
| Dealing with Construction Permits | 57.34 | 59.37 | 2.03   | 152  | 149  | 3      |
| Enforcing Contracts               | 56.25 | 56.25 | 0      | 102  | 102  | 0      |
| Getting Credit                    | 35    | 70    | 35     | 118  | 28   | 90     |
| Getting Electricity               | 53.91 | 58.57 | 4.66   | 141  | 127  | 14     |
| Paying Taxes                      | 71.96 | 71.96 | 0      | 99   | 101  | -2     |
| Protecting Minority Investors     | 46.67 | 46.67 | 0      | 114  | 115  | -1     |
| Registering Property              | 54.35 | 56.63 | 2.28   | 121  | 115  | 6      |
| Resolving Insolvency              | 30.19 | 30.64 | 0.45   | 145  | 144  | 1      |
| Starting a Business               | 72.55 | 74.47 | 1.92   | 148  | 151  | -3     |
| Trading Across Borders            | 57.83 | 57.83 | 0      | 131  | 131  | 0      |

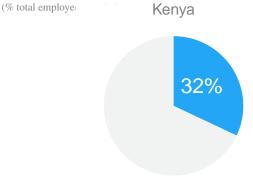
SOURCE: DOING BUSINESS

#### **HUMAN CAPITAL**

### AVAILABILITY OF SKILLED LABOR AND EDUCATION



#### POPULATION EMPLOYED IN SERVICES SECTOR



SOURCE: WEF-GCI REPORT SOURCE: WORLD BANK WDI

#### **FINANCE**

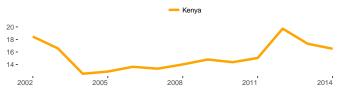
#### FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

|   | 2010  | 2011  | 2012  | 2013  | 2014  | 2015 |  |
|---|-------|-------|-------|-------|-------|------|--|
| Foreign direct investment, net, USD billions                    | -0.18 | -0.33 | -0.24 | -0.51 | -1.02 |      |  |
| Market capitalization of listed companies, % of GDP             | 36.15 | 24.32 |       |       |       |      |  |
| Investment in telecoms with private participation, USD billions | 0.49  | 0.52  | 0.41  | 0.37  | 0.42  |      |  |

SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

INFORMAL INVESTORS RATE (% of 18-64 population)

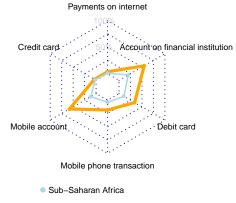
LENDING INTEREST RATES (% of interest rate)



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

#### **MARKETS**

FINANCIAL INCLUSION (% age 15+)



#### DIGITAL COMMERCE & INTERNET ACCESS

WORLD BANK - WDI

|  | Sub-Saharan<br>Africa | Kenya | All Countries |
|--|-----------------------|-------|---------------|
| Broadband Internet subscriptions (per 100 pop.)                      | _                     | 0.011 |               |
| Internet bandwidth ( kb/s/capita)                                    | _                     | 4.544 | _             |
| Internet users (per 100 pop.)  | NA                    | 1.208 | 14.182        |
| Firms with their own Website, % of firms                             | 46.4                  |       |               |
| Firms using email to interact with clients/suppliers (%), %-of firms |                       | 72.5  | 5             |

SOURCE: WORLD BANK - FINDEX

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

#### **CULTURE**

Kenya

|   | Avg 2002-2010 | 2011 | 2012 | 2013 | 2014 | 2015   |   |
|---|---------------|------|------|------|------|--------|---|
| ICT service exports, % of service exports, BoP                      | NaN           | NA   | NA   | NA   | NA   |        |   |
| Company spending on R&D, 1-7, best                                  | 3.71          | 3.82 | 3.74 | 3.82 | 3.82 | 3.84   |   |
| Fear of Failure Rate, NA  | _             | _    | _    | _    | _    | _      |   |
| High Status Successful Entrepreneurship, NA                         | _             | _    | _    | _    | _    | _      |   |
| New business density, new registrations per 1,000 people ages 15-64 | 0.56          | NA   | NA   | NA   | 1.80 | _      |   |
| Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, NA      | _             | _    | _    | _    | _    | _      | 7 |
| Media Attention for Entrepreneurship, NA                            | _             | _    | _    | _    | _    | _      |   |
| New Product early-stage Entrepr. Activity, NA                       | _             | _    | _    | _    | _    | _      |   |
| Number of tech startups, number per million pop                     | _             | _    | _    | _    | _    | 299.00 | • |
| Perceived Capabilities, NA  | _             | _    | _    | _    | _    | _      |   |
| Total early-stage Entrepr. Activity (TEA), NA                       | _             | _    | _    | _    | _    | _      |   |

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

#### **SUPPORTS**

|  | Avg 2002-2010 | 2011 | 2012 | 2013 | 2014 | 2015 |   |
|--|---------------|------|------|------|------|------|---|
| Access to electricity, % population  | 23.0          | NA   | 23.0 | NA   | NA   | _    | • |
| Efficiency of legal framework in settling disputes, 1-7, best              | 3.0           | 3.5  | 3.7  | 3.9  | 4.1  | 4.0  |   |
| Quality of electricity supply, 1-7, best                                   | 3.5           | 3.4  | 3.6  | 3.8  | 3.9  | 3.7  |   |
| % firms identifying transportation as major constraint, % of firms         | _             | _    | _    | _    | _    | 21.6 | • |
| % of firms with an annual fin. Statem. reviewed by ext. audit., % of firms | _             | _    | _    | _    | _    | 82.6 | • |
| ICT goods imports, % total goods imports                                   | 5.5           | NA   | NA   | 5.3  | NA   | _    |   |

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

