



T&C Snapshots Data Note

Ghana	GDP (US\$ billions) (2017)	Population (millions) (2017) 29	Land are km) (2 227,5	015)	Income per capita (current US\$) (2017) 1,626	Poverty rate (2005) [1] 25	Unemployment rate (2016) NA	Ease of Doing Business Rank (2016) 114
Macro Indicators								
Macro Indicators	Avg :	2003-2012	2013	20	14 2015	2016	2017	
GDP growth (annual %)		6.8	7.3	4	.0 3.4	5.9	8.2	
Current account balance		-12.8	-11.8	-9	.6 -8.3	-7.3	-5.5 -	
Fiscal balance (% of GDP)		-3.9	-10.5	-10	.1 -7.4	-5.9	-3.6	
Remittances, received (% of GDP) [1]		1.6	1.9	5	.2 —	_	_	
General government gross debt [3]		47.9	56.2	69	.0 73.3	74.1		
Real Effective Exchange Rate (2010=100)		78.4	103.4	85	.0 93.4	102.0	104.2	
Consumer Price Index, annual percent change		_	_			_	_	
Investment indicators	Avg :	2003-2012	2013	20	14 2015	2016	2017	
Gross domestic investment (% GDP)		25.4	31.6	30	.7 31.3	33.6	34.4	- ^ _
Gross domestic investment, of w: Private investment (% GDP)	[1]	24.8	27.7	27	.1 —	_		~
Inward FDI (% of GDP) [2]		4.5	6.8	8	.7 —	_	_	
Inward FDI, % of private investment [2]		19.6	29.6	N	А —	_		
Trade Indicators								
22000 22000000	Avg :	2003-2012	2013	20	14 2015	2016	2017	
Total Trade in Goods and Services (% of GDP, real terms)		81.1	110.4	93	.7 96.9	96.4	93.4	
Trade balance (% GDP, real terms)		-17.4	-17.9	-10	.0 -11.9	-12.5	-11.2	
Exports, Goods and Services, annual percent change (real term	s)	10.7	-3.6	-5	.8 5.0	4.5	6.0	
Imports, Goods and Services, annual percent change (real term	s)	8.4	2.3	-16	.0 8.5	6.0	4.0	
m . 1		0.0					-	_

3.3

2.8

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

volume growth, 2012-2015

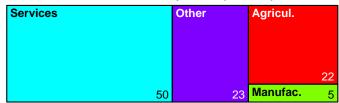
- Exports - Imports

Goods Export and Import

Source: Development Prospects Group (DECPG)

Total reserves in months of imports [1]

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2013

Gold, non-monetary (excluding gold	Crude petroleum	Cocoa be whole/bro raw/roas	
			11
43	3 24	Edible nuts (excluding nuts chiefly	2

Imports Categories by % of Total Value, 2013

Consumer goods	Capital goods		Raw materials
36	31	24	8

Source: World Integrated Trade Solution (WITS)

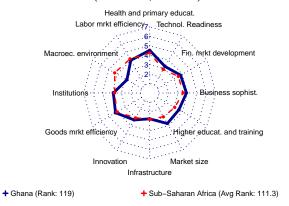
Doing Business 2015
Distance to Frontier (DTF) and Rank

		DTF			Rank	
	2015	2016	Change	2015	2016	Change
Ease of Doing Business	57.65	57.69	0.04	112	114	-2
Dealing with Construction Permits	62.1	62.32	0.22	134	132	2
Enforcing Contracts	54	54	0	115	116	-1
Getting Credit	65	65	0	36	42	-6
Getting Electricity	58.72	59.48	0.76	119	121	-2
Paying Taxes	71.24	71.24	0	102	106	-4
Protecting Minority Investors	56.67	56.67	0	64	66	-2
Registering Property	66.09	66.12	0.03	75	77	-2
Resolving Insolvency	22.45	21.88	-0.57	160	161	-1
Starting a Business	83.73	83.73	0	97	102	-5
Trading Across Borders	36.48	36.48	0	171	171	0

Source: Doing Busines Report 2015

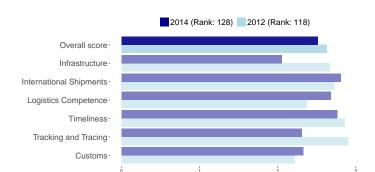
WEF Competitiveness Indicators

(Scale 1-7, 7=best)



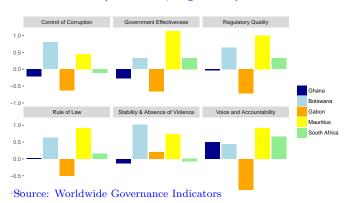
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Trade Policy

	2010	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	12.9	12.5
Binding $(\%)$	14.3	13.8
Dispersion (Standard Deviation)	7	7.0
Import duties collected (%, 2009-2011) [1]		7.4
MFN Tariff (Agriculture)	17.5	17.4
MFN Tariff (Non-Agriculture)	12.4	12.3
MFN Tariff (Simple Average)	13	12.9
Services sectors with GATS commitments [1]	_	30.0

Sources: WITS, [1] WTO Trade Profiles

Private Sector View

Enterprise Survey 2013

	Sub-Sanaran Africa	Gnana	All Countries
Number of electrical outages in a typical month	8.50	8.40	6.30
Percent of firms with a bank loan/line of credit	22.70	23.30	35.20
Proportion of investments financed by banks (%)	9.70	12.60	14.60
Proportion of investments financed internally (%)	75.80	76.00	71.20
Senior management time spent dealing with the requirements of government regulation (%)	7.60	4.00	10.00

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



Ghana

SCD/CPF

Most Recent

Product Document Date
Ghana - Country partnership strategy for the period FY2013-FY2016 2013-09-25

Planned

Product Concept Review Date Board Date

None

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
None										

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment U (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P145765	Ghana Climate	Michael Ehst	2016-02-	IPF	2020-06-	17	8	_	_	M	0
	Innovation Center		02		30						
P000965	PRIV INVEST	Fauzia Smucker	1992-12-	DPF	_	6	_	_	_		_
	PROMOTIO	Rashid	23								

Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating
None									

WB ASA

Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P147446	IE MSME Investment and Gender	Francisco Moraes Leitao Campos	2015-12-07	2018-12-31	IE	N	_	145	_	167
P156594	Private Sector Dialogue	Adesimi Freeman	2016-05-27	2016-12-31	TA	N	144	144	144	144
P147290	GH SOE Governance	Lucy M. Fye	2014-04-21	2016-06-20	TA	N	454	454	948	948
Closed	l									
Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P133304	Ghana Competitiveness and Job Creation	Djibrilla Adamou Issa	2012-11-29	2015-04-19	EW	N	0	0	267	508

IFC ASA

Active

Project ID	Project Name	Team Leader	IP Approval	Expected	Approval	Total	Current FY
			Date	End Date	Value (in	Expenditures	Expenditure
					US\$K)	(in US\$K)	(in US\$K)
600272	Ghana Investment Climate	Traore, Alain Tienmfoltien	_	_	0	0	0
	Program						
Pipeline	3						
- ipoiiii							
Project ID	Project Name	Team Leader	IP Approval	Expected	Approval	Total	Current FY
1 Toject ID	1 Toject Ivallie	Team Beager	Date	End Date	Value (in	Expenditures	Expenditure
			Date	Lina Date	US\$K)	(in US\$K)	(in US\$K)
					ODUIN	(111 (15414)	(111 05011)

None Closed

Project ID	Project Name	Team Leader	IP Approval	Expected	Approval	Total	Current FY
			Date	End Date	Value (in	Expenditures	Expenditure
					US\$K)	(in US\$K)	(in US\$K)

None