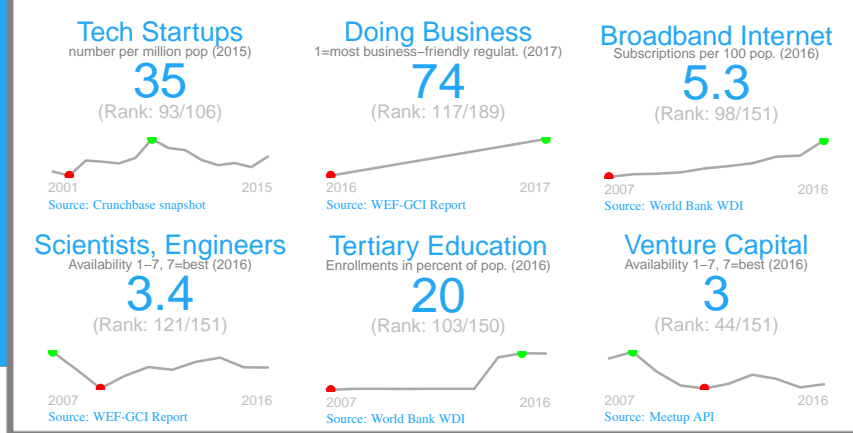


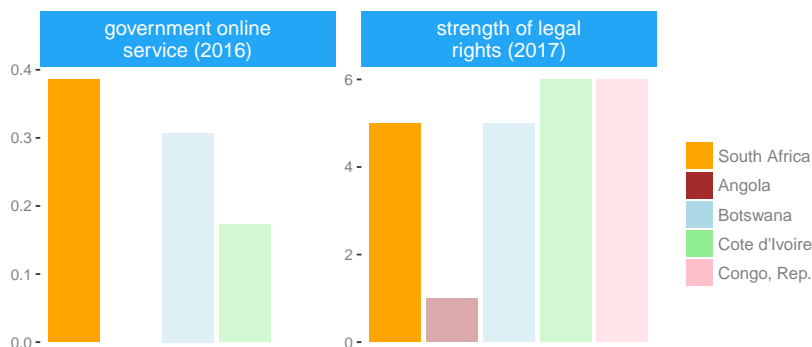
South Africa

Country Snapshot



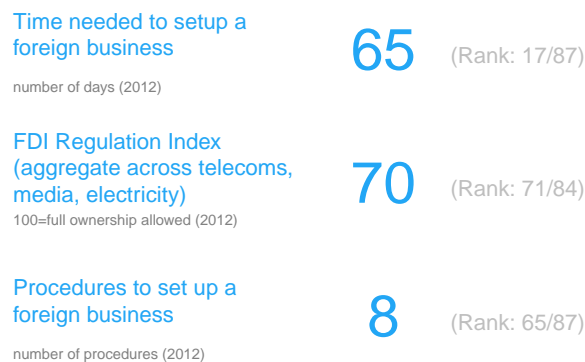
POLICY

GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

INVESTMENT CLIMATE



SOURCE: INVESTING ACROSS BORDERS

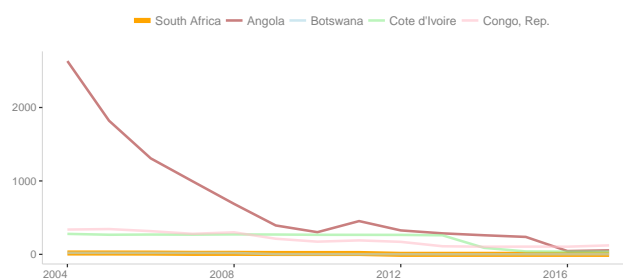
DOING BUSINESS 2017

	2016	DTF 2017	Change	2016 Rank	2017 Rank	Change
Ease of doing business index	65.29	65.2	-0.09	72	74	-2
Dealing with Construction Permits	68.17	68.21	0.04	98	99	-1
Enforcing Contracts	54.1	54.1	0	110	113	-3
Getting Credit	60	60	0	60	62	-2
Getting Electricity	63.16	63.18	0.02	108	111	-3
Paying Taxes	81.29	81.09	-0.2	49	51	-2
Protecting Minority Investors	70	70	0	18	22	-4
Registering Property	60.37	59.03	-1.34	100	105	-5
Resolving Insolvency	35.3	35.1	-0.2	51	50	1
Starting a Business	79.71	80.47	0.76	125	131	-6
Trading Across Borders	58.01	58.01	0	137	139	-2

SOURCE: DOING BUSINESS

COST OF BUSINESS STARTUP PROCEDURES

% of GNI per capita

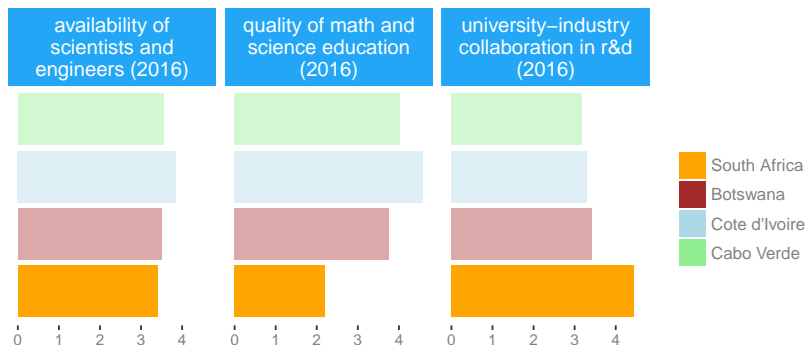


SOURCE: WORLD BANK WDI

HUMAN CAPITAL

AVAILABILITY OF SKILLED LABOR AND EDUCATION

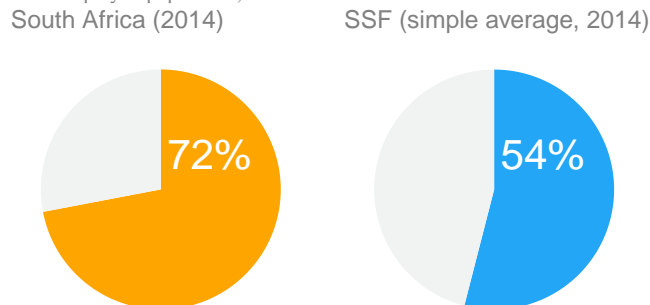
(1-7, 7 = best)



SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR

(% total employed population)



SOURCE: WORLD BANK WDI

FINANCE

FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

FDI, net inflows

BoP, current US\$, as % GDP (2015)

0.5

(Rank: 164/195)



Investment in Telecoms w/ Private Part.

Millions, \$US (2014)

1,240

(Rank: 7/136)



Market Capitaliz. of Listed Companies

% of GDP (2015)

235

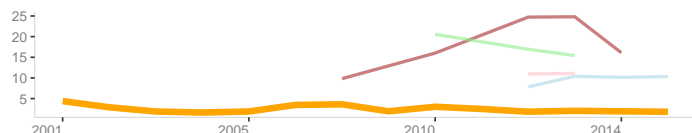
(Rank: 4/115)



SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

INFORMAL INVESTORS RATE (% of 18-64 population)

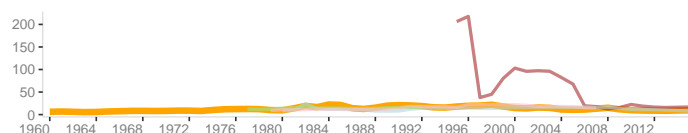
South Africa Angola Botswana Ghana Namibia



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

LENDING INTEREST RATES (% of interest rate)

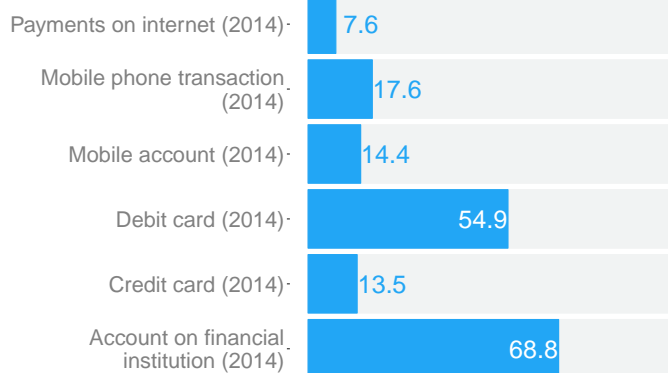
South Africa Angola Botswana Cote d'Ivoire Congo, Rep.



WORLD BANK - WDI

MARKETS

FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

DIGITAL COMMERCE & INTERNET ACCESS

Internet bandwidth

kb/s/capita (2016)

147.6 (Rank: 16/151)

Firms using email to interact with clients/suppliers (%)

% of firms (2010)

70.5 (Rank: 81/146)

Internet users

per 100 population (2015)

8.4 (Rank: 97/211)

Firms with their own Website

% of firms (2014)

36 (Rank: 75/143)

Broadband Internet subscriber

per 100 population (2016)

0.8 (Rank: 99/151)

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

CULTURE

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
Company spending on R&D, 1-7, best	3.8	3.6	3.5	3.5	3.4	3.9	4.2	
ICT service exports, % of service exports, BoP	11.4	14.6	14.5	15.1	15.4	16.9	—	
New business density, new registrations per 1,000 people ages 15-64	6.8	1.8	6.5	NA	NA	NA	—	
Perceived Capabilities, % of 18-64 population	37.3	42.8	39.5	42.7	37.6	45.4	—	
Fear of Failure Rate, % of 18-64 population	31.2	24.4	30.6	27.3	25.4	30.3	—	
Number of tech startups, number per million pop	35.8	33.1	30.1	31.4	29.0	35.0	—	
High Status Successful Entrepreneurship, % of 18-64 population	62.3	72.2	74.0	74.7	72.9	76.1	—	
Media Attention for Entrepreneurship, % of 18-64 population	62.9	73.5	72.9	78.4	72.6	72.2	—	
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	6.4	9.1	7.3	10.6	7.0	9.2	—	
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	40.6	39.3	39.7	31.5	35.5	37.5	—	
New Product early-stage Entrepr. Activity, % of TEA	52.2	51.5	66.1	68.0	51.4	52.0	—	

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

SUPPORTS

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
% firms identifying transportation as major constraint, % of firms	3.9	NA	NA	NA	NA	NA	—	
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	71.7	NA	NA	NA	NA	NA	—	
Quality of electricity supply, 1-7, best	3.7	3.7	3.9	3.8	3.6	2.9	3.0	
Efficiency of legal framework in settling disputes, 1-7, best	5.1	5.0	5.0	5.3	5.2	5.3	5.6	
Access to electricity, % population	82.7	NA	85.4	NA	NA	NA	—	
ICT goods imports, % total goods imports	9.4	8.2	7.5	8.2	7.8	NA	—	

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI