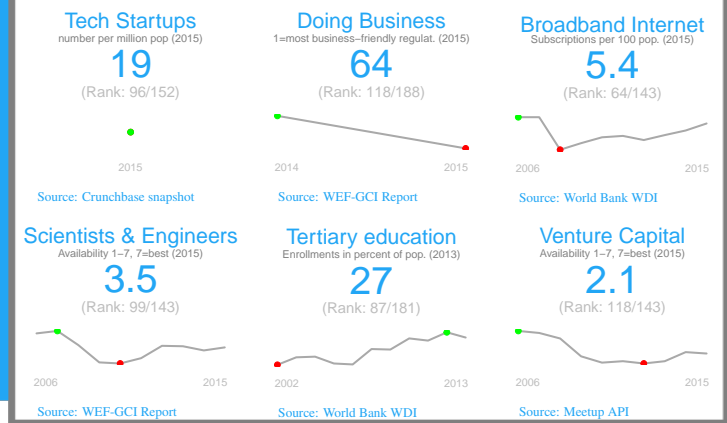
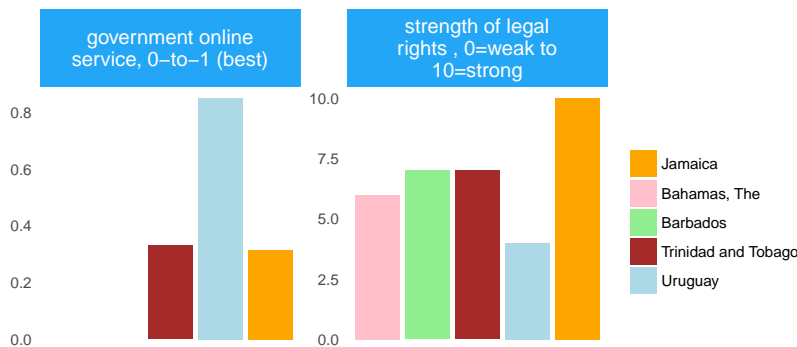


Jamaica



POLICY

GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

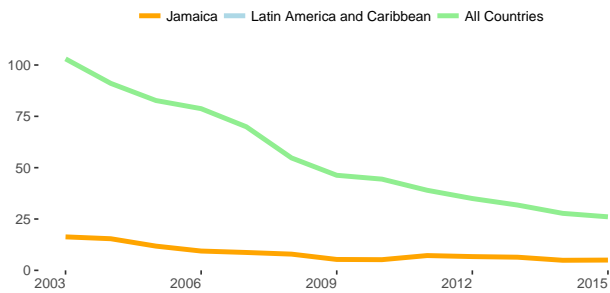
INVESTMENT CLIMATE

Data not available

SOURCE: INVESTING ACROSS BORDERS

COST OF BUSINESS STARTUP PROCEDURES

% of GNI per capita



SOURCE: WORLD BANK WDI

DOING BUSINESS 2015

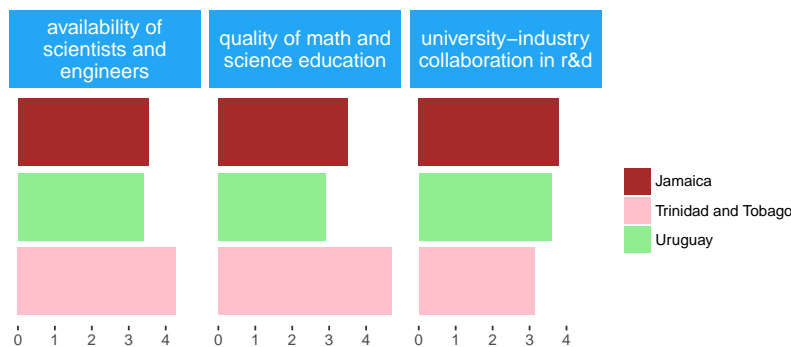
| | 2015 | DTF 2016 | Change | 2015 | Rank 2016 | Change |
|-----------------------------------|--------------|--------------|-------------|-----------|-----------|----------|
| Ease of Doing Business | 64.68 | 67.27 | 2.59 | 71 | 64 | 7 |
| Dealing with Construction Permits | 68.82 | 71.1 | 2.28 | 86 | 72 | 14 |
| Enforcing Contracts | 55.36 | 55.36 | 0 | 107 | 107 | 0 |
| Getting Credit | 80 | 85 | 5 | 12 | 7 | 5 |
| Getting Electricity | 74.14 | 71.09 | -3.05 | 67 | 80 | -13 |
| Paying Taxes | 58.12 | 60.95 | 2.83 | 152 | 146 | 6 |
| Protecting Minority Investors | 58.33 | 58.33 | 0 | 54 | 57 | -3 |
| Registering Property | 53.65 | 53.7 | 0.05 | 124 | 122 | 2 |
| Resolving Insolvency | 53.29 | 69.08 | 15.79 | 60 | 35 | 25 |
| Starting a Business | 94.27 | 97.28 | 3.01 | 17 | 9 | 8 |
| Trading Across Borders | 50.84 | 50.84 | 0 | 145 | 146 | -1 |

SOURCE: DOING BUSINESS

HUMAN CAPITAL

AVAILABILITY OF SKILLED LABOR AND EDUCATION

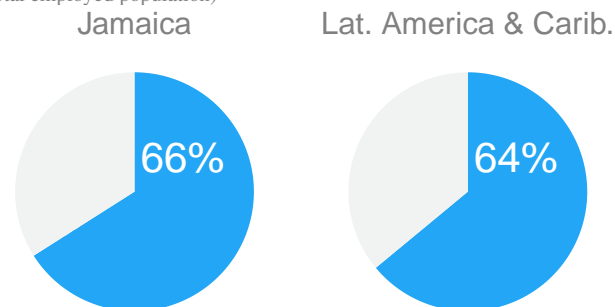
(1-7, 7 = best)



SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR

(% total employed population)



SOURCE: WORLD BANK WDI

FINANCE

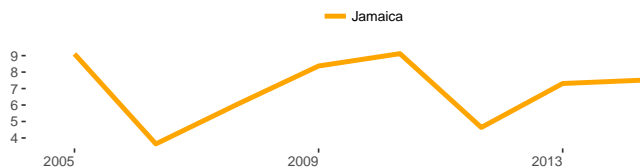
FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

| | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|---|-------|-------|-------|-------|------|------|
| Foreign direct investment, net, USD billions | -0.17 | -0.14 | -0.41 | -0.68 | -0.6 | ... |
| Market capitalization of listed companies, % of GDP | 29.45 | 34.79 | ... | ... | ... | ... |
| Investment in telecoms with private participation, USD billions | 0.04 | ... | 0.02 | ... | ... | ... |

SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

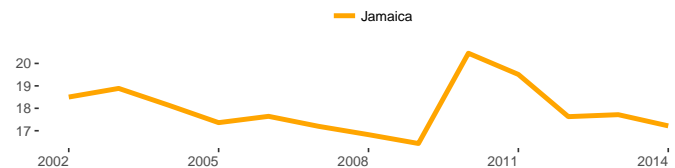


INFORMAL INVESTORS RATE (% of 18-64 population)



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

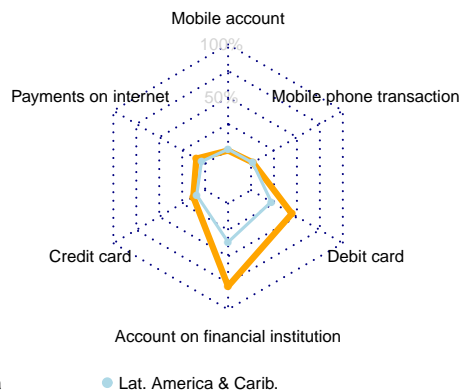
LENDING INTEREST RATES (% of interest rate)



WORLD BANK - WDI

MARKETS

FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

DIGITAL COMMERCE & INTERNET ACCESS

| | Latin America and Caribbean | Jamaica | All Countries |
|---|-----------------------------|---------|---------------|
| Broadband Internet subscriptions (per 100 pop.) | — | 4.3 | — |
| Internet bandwidth (kb/s/capita) | — | 20.2 | — |
| Internet users (per 100 pop.) | 50.2 | 6.1 | 14.2 |

Firms with their own Website, % of firms

36.4

Firms using email to interact with clients/suppliers (%), % of firms

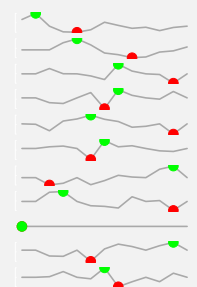
72.6

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

CULTURE

| | Avg 2002-2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|--|---------------|------|------|------|------|------|
| ICT service exports, % of service exports, BoP | 9.0 | 7.8 | 8.0 | 7.3 | 8.0 | — |
| Company spending on R&D, 1-7, best | 3.2 | 2.7 | 2.7 | 2.9 | 3.0 | 3.2 |
| Fear of Failure Rate, % of 18-64 population | 28.3 | 29.0 | — | 27.1 | 22.0 | — |
| High Status Successful Entrepreneurship, % of 18-64 population | 80.8 | 82.5 | — | 80.9 | 84.0 | — |
| New business density, new registrations per 1,000 people ages 15-64 | 1.2 | 1.1 | 1.1 | NA | 1.0 | — |
| Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA | 37.3 | 39.8 | — | 34.2 | 33.5 | — |
| Media Attention for Entrepreneurship, % of 18-64 population | 72.8 | 76.2 | — | 81.7 | 83.9 | — |
| New Product early-stage Entrepr. Activity, % of TEA | 24.4 | 26.9 | — | 24.5 | 18.6 | — |
| Number of tech startups, number per million pop | — | — | — | — | — | 19.0 |
| Perceived Capabilities, % of 18-64 population | 74.2 | 78.6 | — | 79.1 | 81.2 | — |
| Total early-stage Entrepr. Activity (TEA), % of 18-64 population | 17.2 | 13.7 | — | 13.8 | 19.3 | — |

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI



SUPPORTS

| | Avg 2002-2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|--|---------------|------|------|------|------|------|
| Access to electricity, % population | 92.0 | NA | 92.6 | NA | NA | — |
| Efficiency of legal framework in settling disputes, 1-7, best | 3.4 | 3.5 | 3.6 | 3.4 | 3.4 | 3.4 |
| Quality of electricity supply, 1-7, best | 4.2 | 4.3 | 4.4 | 4.4 | 4.4 | 4.5 |
| % firms identifying transportation as major constraint, % of firms | — | — | — | — | — | 11.8 |
| % of firms with an annual fin. Statem. reviewed by ext. audit., % of firms | — | — | — | — | — | 68.9 |
| ICT goods imports, % total goods imports | 5.4 | 2.9 | 2.5 | 2.6 | 3.6 | — |

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

