



## Poland

# T&C Snapshots Data Note

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2015)	Income per capita (current US\$) (2017)	Poverty rate (2012) [1]	Unemployment rate (2016)	Ease of Doing Business Rank (2016)
548.94	38.02	306,210.00	14,437.30	0.02	6.95	25.00

### Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	3.81	1.73	3.44	3.60	3.70	3.90
Current account balance	-4.39	-1.30	-2.33	-1.92	-2.20	-2.38
Fiscal balance (% of GDP)	-4.65	-4.01	-3.19	-2.85	-2.79	-2.54
Remittances, received (% of GDP) [1]	1.83	1.41	1.36	—	—	—
General government gross debt [3]	48.15	55.94	50.44	51.29	51.98	—
Real Effective Exchange Rate (2010=100)	101.82	97.28	98.93	93.45	95.91	95.19
Consumer Price Index, annual percent change	3.02	1.17	0.17	-0.82	1.20	1.50

### Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	19.07	19.88	20.99	21.88	22.70	23.56
Gross domestic investment, of w: Private investment (% GDP) [1]	21.44	18.99	20.27	—	—	—
Inward FDI (% of GDP) [2]	3.21	0.02	2.54	—	—	—
Inward FDI, % of private investment [2]	16.17	0.12	NA	—	—	—

### Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	74.28	85.63	88.85	91.29	93.88	96.64
Trade balance (% GDP, real terms)	-1.70	2.38	1.05	0.52	0.23	-0.08
Exports, Goods and Services, annual percent change (real terms)	7.35	4.78	5.67	5.80	6.30	6.60
Imports, Goods and Services, annual percent change (real terms)	5.94	1.81	9.10	7.10	7.00	7.30
Total reserves in months of imports [1]	4.28	4.82	4.24	—	—	—

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015

Data not available

### Gross Value Added by Economic Activity 2013 (% GDP)

Services	Manufac.	Other
64	18	14
		Agricul. 3

Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2015

Other parts and accessories of the	Motor vehicles for the transport of	Seats (other than those of heading	Ships, boats and other vessels (oth	Reception apparatus for television,
5	3	3	3	2

### Imports Categories by % of Total Value, 2015

Capital goods	Consumer goods	Intermediate goods	Raw materials
33	30	24	12

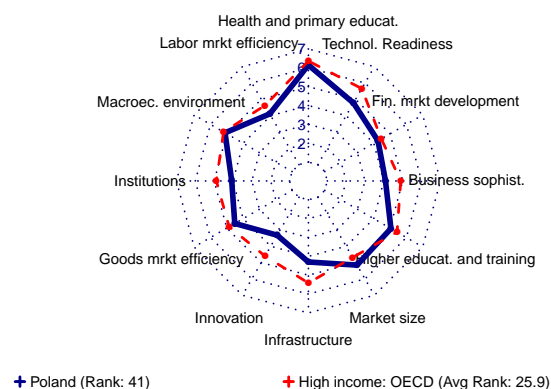
Source: World Integrated Trade Solution (WITS)

### Doing Business 2015 Distance to Frontier (DTF) and Rank

	2015	DTF	Change	2015	Rank	Change
		2015		2016		
Ease of Doing Business	75.38	76.45	1.07	28	25	3
Dealing with Construction Permits	74.2	74.24	0.04	49	52	-3
Enforcing Contracts	63.44	63.44	0	55	55	0
Getting Credit	75	75	0	17	19	-2
Getting Electricity	77.86	80.15	2.29	54	49	5
Paying Taxes	72.16	79.63	7.47	96	58	38
Protecting Minority Investors	60	60	0	46	49	-3
Registering Property	75.64	75.65	0.01	39	41	-2
Resolving Insolvency	69.73	70.43	0.7	31	32	-1
Starting a Business	85.79	85.94	0.15	80	85	-5
Trading Across Borders	100	100	0	1	1	0

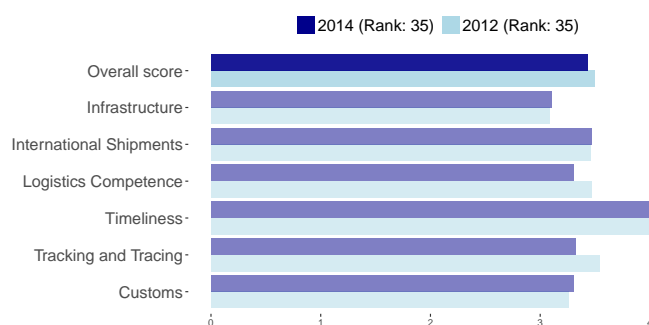
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-7, 7=best)



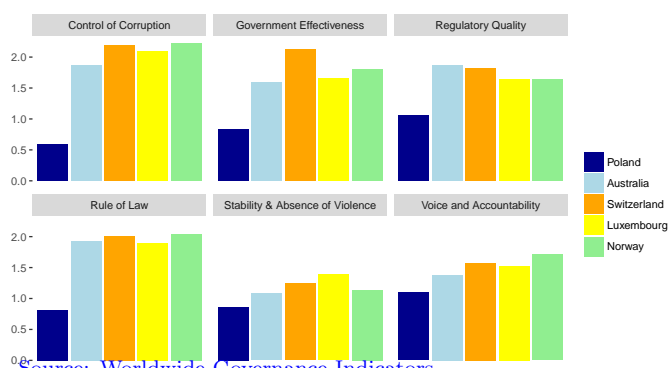
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2014
Import duties collected [1]	—
Services sectors with GATS commitments [1]	61

Sources: WITS, [1] WTO Trade Profiles

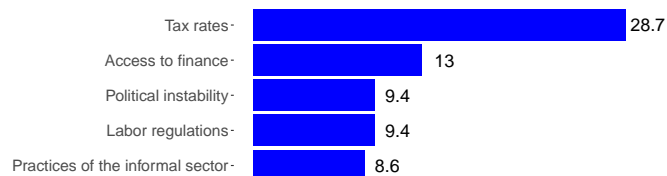
## Private Sector View

### Enterprise Survey 2013

	All Countries	Poland
Number of electrical outages in a typical month	6.30	0.20
Percent of firms with a bank loan/line of credit	35.20	31.60
Proportion of investments financed by banks (%)	14.60	12.10
Proportion of investments financed internally (%)	71.20	73.80
Senior management time spent dealing with the requirements of government regulation (%)	10.00	19.70

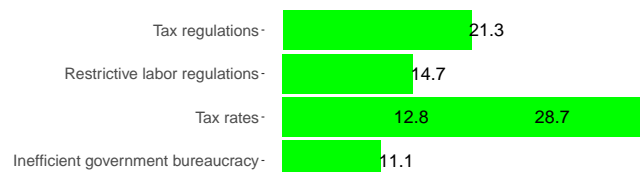
Source: Enterprise Survey 2013

### Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015