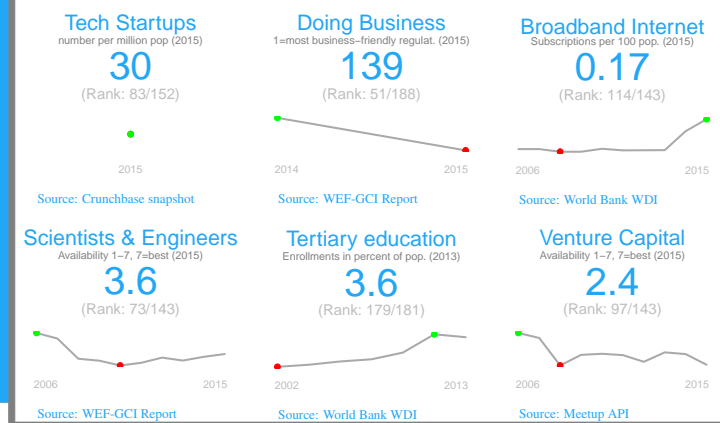
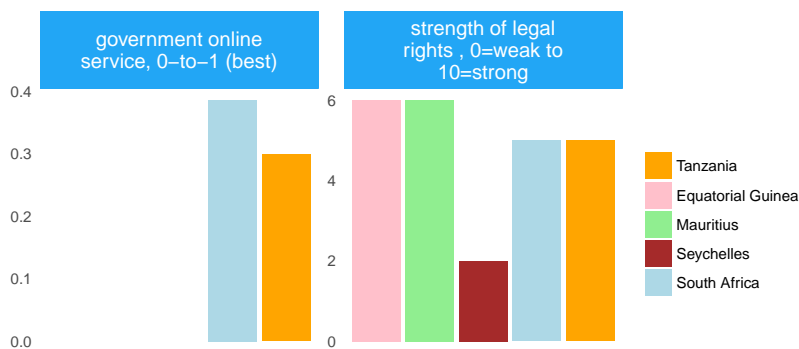


Tanzania



POLICY

GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

INVESTMENT CLIMATE

Time needed to setup a foreign business, number of days

38

Procedures to set up a foreign business, number of procedures

14

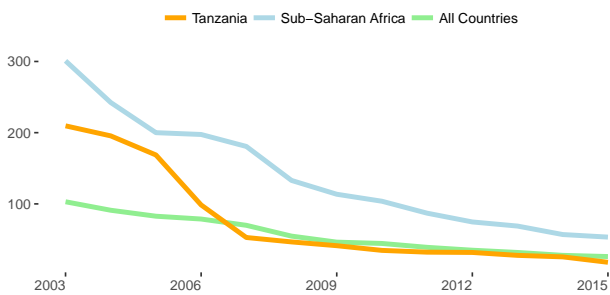
FDI Regulation Index (aggregate across telecoms, media, electricity), 100=full ownership allowed

63.2

SOURCE: INVESTING ACROSS BORDERS

COST OF BUSINESS STARTUP PROCEDURES

% of GNI per capita



SOURCE: WORLD BANK WDI

DOING BUSINESS 2015

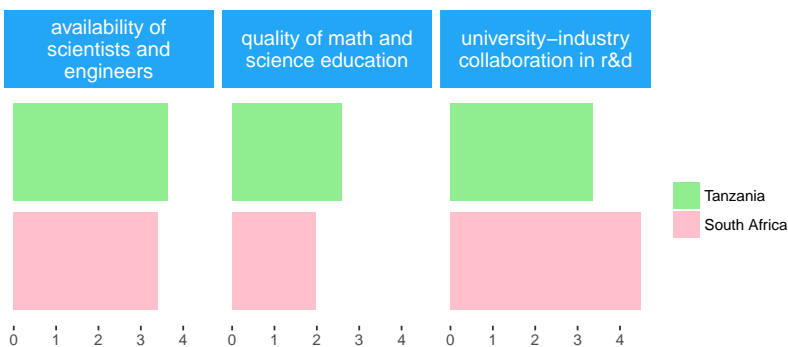
	2015	DTF 2016	Change	2015	Rank 2016	Change
Ease of Doing Business	50.89	51.62	0.73	140	139	1
Dealing with Construction Permits	59.85	62.85	3	147	126	21
Enforcing Contracts	61.66	61.66	0	64	64	0
Getting Credit	25	25	0	150	152	-2
Getting Electricity	68.96	70.29	1.33	83	83	0
Paying Taxes	58.95	59.25	0.3	147	150	-3
Protecting Minority Investors	45	45	0	121	122	-1
Registering Property	51.33	51.37	0.04	132	133	-1
Resolving Insolvency	41.12	41.01	-0.11	98	99	-1
Starting a Business	78.63	79.58	0.95	122	129	-7
Trading Across Borders	18.44	20.21	1.77	181	180	1

SOURCE: DOING BUSINESS

HUMAN CAPITAL

AVAILABILITY OF SKILLED LABOR AND EDUCATION

(1-7, 7 = best)

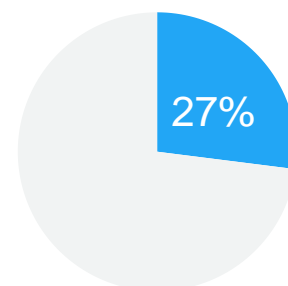


SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR

(% total employee)

Tanzania



SOURCE: WORLD BANK WDI

FINANCE

FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

	2010	2011	2012	2013	2014	2015
Foreign direct investment, net, USD billions	-1.81	-1.23	-1.8	-2.09	-2.04	...
Market capitalization of listed companies, % of GDP
Investment in telecoms with private participation, USD billions	0.62	0.44	0.54	0.08	0.11	...

SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

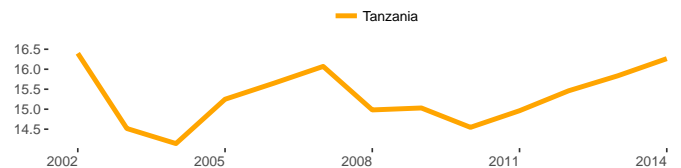


INFORMAL INVESTORS RATE (% of 18-64 population)

Data not available

SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

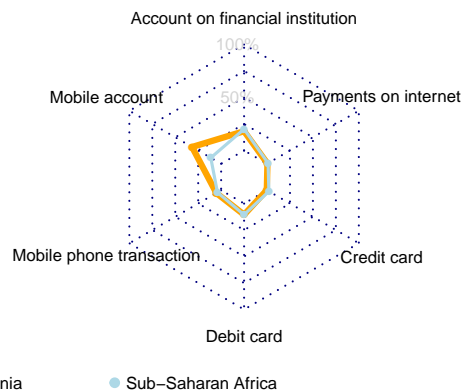
LENDING INTEREST RATES (% of interest rate)



WORLD BANK - WDI

MARKETS

FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

DIGITAL COMMERCE & INTERNET ACCESS

	Tanzania	Sub-Saharan Africa	All Countries
Broadband Internet subscriptions (per 100 pop.)	0.11	—	—
Internet bandwidth (kb/s/capita)	0.90	—	—
Internet users (per 100 pop.)	2.90	14.57	14.18

Firms with their own Website, % of firms

22.6

Firms using email to interact with clients/suppliers (%), % of firms

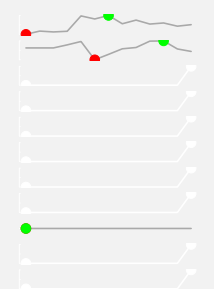
30

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

CULTURE

	Avg 2002-2010	2011	2012	2013	2014	2015
ICT service exports, % of service exports, BoP	11.7	13.6	12.4	12.7	11.8	—
Company spending on R&D, 1-7, best	2.9	3.0	3.3	3.3	3.0	2.9
Fear of Failure Rate, NA	—	—	—	—	—	—
High Status Successful Entrepreneurship, NA	—	—	—	—	—	—
New business density, new registrations per 1,000 people ages 15-64	NaN	NA	NA	NA	NA	—
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, NA	—	—	—	—	—	—
Media Attention for Entrepreneurship, NA	—	—	—	—	—	—
New Product early-stage Entrepr. Activity, NA	—	—	—	—	—	—
Number of tech startups, number per million pop	—	—	—	—	—	30.0
Perceived Capabilities, NA	—	—	—	—	—	—
Total early-stage Entrepr. Activity (TEA), NA	—	—	—	—	—	—

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI



SUPPORTS

	Avg 2002-2010	2011	2012	2013	2014	2015
Access to electricity, % population	14.8	NA	15.3	NA	NA	—
Efficiency of legal framework in settling disputes, 1-7, best	3.8	3.9	3.7	3.6	3.7	3.7
Quality of electricity supply, 1-7, best	2.4	2.2	1.9	2.3	2.5	2.6
% firms identifying transportation as major constraint, % of firms	—	—	—	—	—	36.7
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	—	—	—	—	—	39.9
ICT goods imports, % total goods imports	5.2	3.7	3.6	3.4	3.1	—

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

