

T&C

Snapshots

Data Note

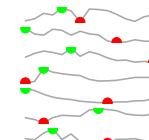


Indonesia

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2015)	Income per capita (current US\$) (2017)	Poverty rate (2010) [1]	Unemployment rate (2016)	Ease of Doing Business Rank (2016)
1,011.7	263.5	1,811,570.0	3,839.4	15.9	5.8	109.0

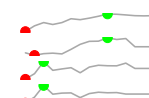
Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	5.38	5.58	5.02	4.72	5.28	5.50
Current account balance	1.61	-3.20	-3.09	-2.06	-2.70	-2.80
Fiscal balance (% of GDP)	-1.19	-2.22	-2.16	-2.52	-2.40	-2.56
Remittances, received (% of GDP) [1]	1.13	0.84	0.96	—	—	—
General government gross debt [3]	37.04	24.85	24.70	27.25	27.57	—
Real Effective Exchange Rate (2010=100)	82.96	98.51	91.55	88.90	88.33	91.43
Consumer Price Index, annual percent change	7.94	6.41	6.40	6.80	5.50	5.00



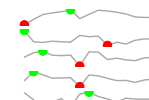
Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	28.9	32.6	32.3	32.0	31.9	32.0
Gross domestic investment, of w: Private investment (% GDP) [1]	28.5	34.0	34.6	—	—	—
Inward FDI (% of GDP) [2]	1.6	2.2	2.7	—	—	—
Inward FDI, % of private investment [2]	5.6	6.8	NA	—	—	—



Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	44.67	48.69	47.10	44.23	43.76	43.88
Trade balance (% GDP, real terms)	1.61	0.98	0.68	1.30	1.53	1.50
Exports, Goods and Services, annual percent change (real terms)	7.07	4.17	1.02	-0.21	4.72	5.70
Imports, Goods and Services, annual percent change (real terms)	8.25	1.86	2.19	-3.17	3.57	5.90
Total reserves in months of imports [1]	5.60	4.95	5.74	—	—	—



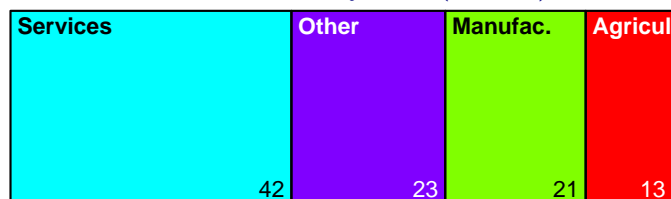
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Other coal	Palm oil and its fractions	Natural gas, liquefied	Crude petroleum
11	10	7	5
		Natural gas, in the gaseous state	3

Imports Categories by % of Total Value, 2014

Intermediate goods	Capital goods	Consumer goods	Raw materials
30	28	27	15

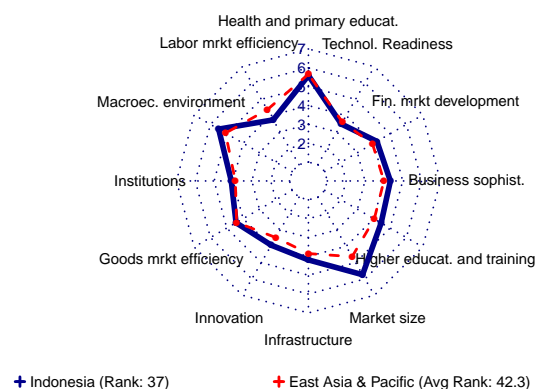
Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Distance to Frontier (DTF) and Rank

	DTF			Rank		
	2015	2016	Change	2015	2016	Change
Ease of Doing Business	56.73	58.12	1.39	120	109	11
Dealing with Construction Permits	66	66.68	0.68	110	107	3
Enforcing Contracts	35.37	35.37	0	170	170	0
Getting Credit	50	55	5	71	70	1
Getting Electricity	80.55	80.73	0.18	45	46	-1
Paying Taxes	53.66	60.46	6.8	160	148	12
Protecting Minority Investors	53.33	53.33	0	87	88	-1
Registering Property	52.45	52.41	-0.04	131	131	0
Resolving Insolvency	46.75	46.48	-0.27	73	77	-4
Starting a Business	64.43	66.04	1.61	163	173	-10
Trading Across Borders	64.75	64.75	0	104	105	-1

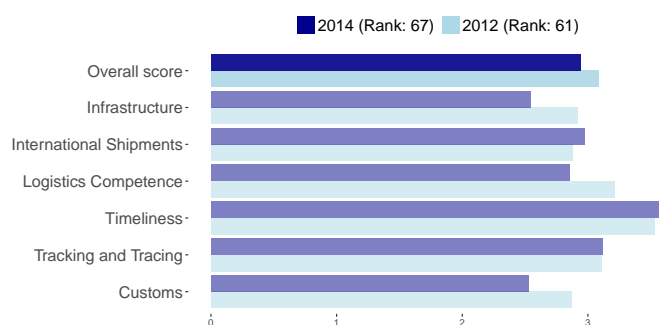
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-7, 7=best)



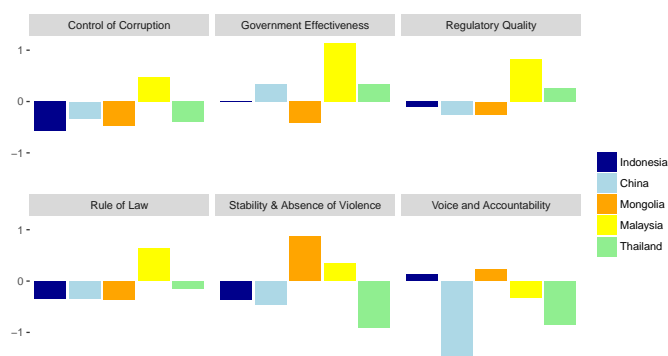
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	5.2	—
Binding (%)	96.6	—
Dispersion (Standard Deviation)	21.5	—
Import duties collected (%; 2011-2013) [1]	—	1.5
MFN Tariff (Agriculture)	10.7	—
MFN Tariff (Non-Agriculture)	7	—
MFN Tariff (Simple Average)	7.4	—
Services sectors with GATS commitments [1]	—	45

Sources: WITS, [1] WTO Trade Profiles

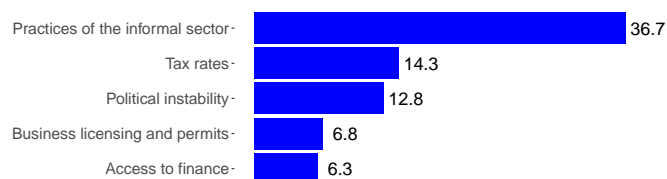
Private Sector View

Enterprise Survey 2015

	Indonesia	East Asia and Pacific	All Countries
Number of electrical outages in a typical month	0.50	3.20	6.30
Percent of firms with a bank loan/line of credit	27.40	31.20	35.20
Proportion of investments financed by banks (%)	19.30	9.50	14.60
Proportion of investments financed internally (%)	60.80	79.50	71.20
Senior management time spent dealing with the requirements of government regulation (%)	0.90	4.60	10.00

Source: Enterprise Survey 2015

Top 5 constraints according to ES 2015 (% respondents)



Source: Enterprise Survey 2015

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015