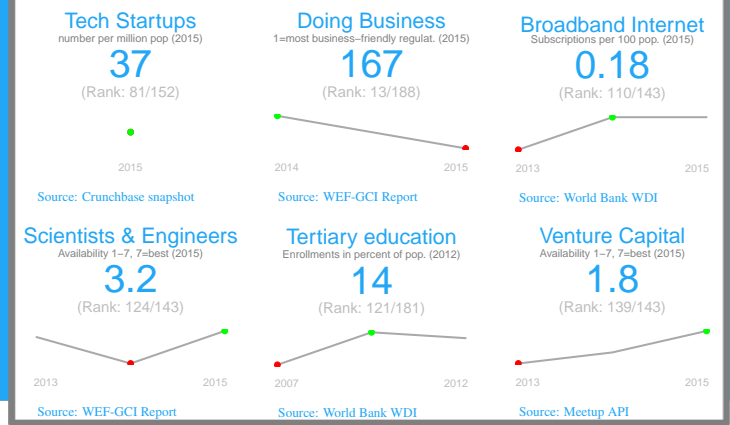
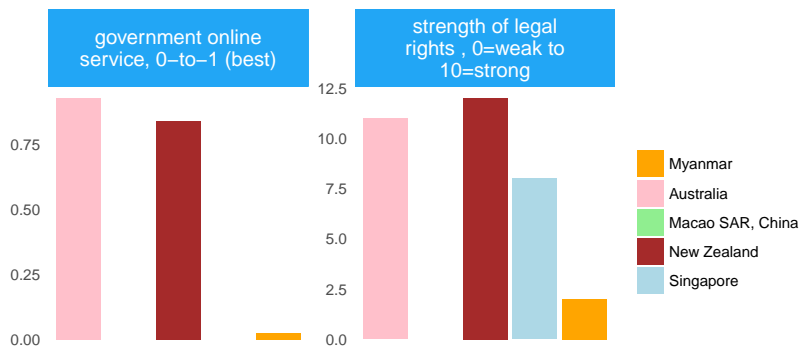


Myanmar



POLICY

GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

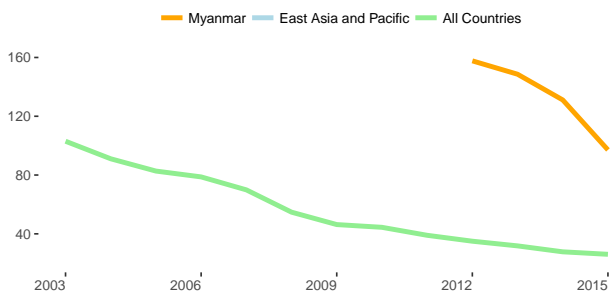
INVESTMENT CLIMATE

Data not available

SOURCE: INVESTING ACROSS BORDERS

COST OF BUSINESS STARTUP PROCEDURES

% of GNI per capita



SOURCE: WORLD BANK WDI

DOING BUSINESS 2015

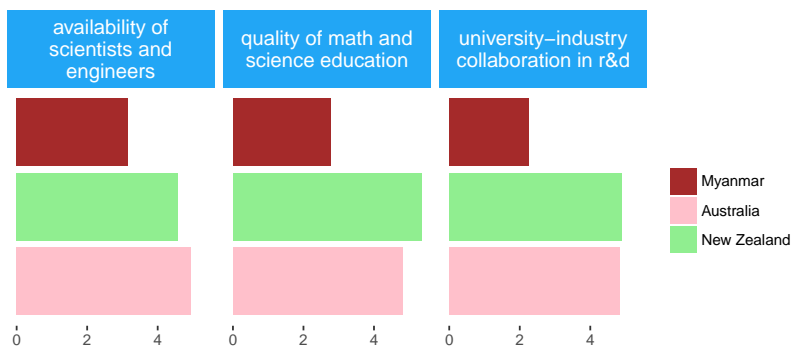
| | 2015 | DTF 2016 | Change | 2015 Rank | 2016 Rank | Change |
|-----------------------------------|--------------|--------------|-------------|------------|------------|-----------|
| Ease of Doing Business | 40.09 | 45.27 | 5.18 | 177 | 167 | 10 |
| Dealing with Construction Permits | 68.96 | 71.03 | 2.07 | 84 | 74 | 10 |
| Enforcing Contracts | 24.53 | 24.53 | 0 | 187 | 187 | 0 |
| Getting Credit | 10 | 10 | 0 | 171 | 174 | -3 |
| Getting Electricity | 46.01 | 50.92 | 4.91 | 154 | 148 | 6 |
| Paying Taxes | 76.09 | 74.8 | -1.29 | 73 | 84 | -11 |
| Protecting Minority Investors | 26.67 | 26.67 | 0 | 184 | 184 | 0 |
| Registering Property | 49.26 | 49.32 | 0.06 | 145 | 145 | 0 |
| Resolving Insolvency | 20.39 | 20.39 | 0 | 162 | 162 | 0 |
| Starting a Business | 23.97 | 70.02 | 46.05 | 189 | 160 | 29 |
| Trading Across Borders | 55.05 | 55.05 | 0 | 140 | 140 | 0 |

SOURCE: DOING BUSINESS

HUMAN CAPITAL

AVAILABILITY OF SKILLED LABOR AND EDUCATION

(1-7, 7 = best)



SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR

(% total employed population)

Data not available

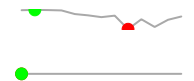
SOURCE: WORLD BANK WDI

FINANCE

FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

| | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|---|------|-------|-------|-------|------|------|
| Foreign direct investment, net, USD billions | -0.9 | -2.52 | -1.33 | -2.25 | -1.4 | ... |
| Market capitalization of listed companies, % of GDP | ... | ... | ... | ... | ... | ... |
| Investment in telecoms with private participation, USD billions | ... | ... | ... | ... | 1.5 | ... |

SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

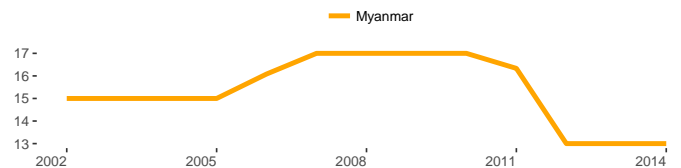


INFORMAL INVESTORS RATE (% of 18-64 population)

Data not available

SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

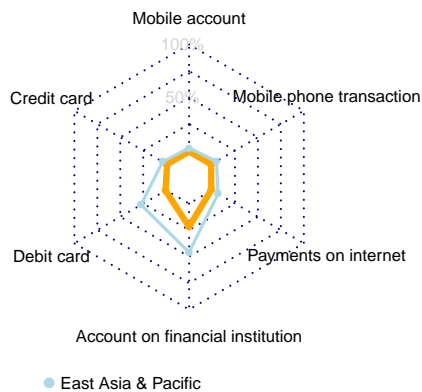
LENDING INTEREST RATES (% of interest rate)



WORLD BANK - WDI

MARKETS

FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

DIGITAL COMMERCE & INTERNET ACCESS

| | Myanmar | East Asia and Pacific | All Countries |
|---|---------|-----------------------|---------------|
| Broadband Internet subscriptions (per 100 pop.) | 0.179 | — | — |
| Internet bandwidth (kb/s/capita) | 28.668 | — | — |
| Internet users (per 100 pop.) | 0.024 | 34.229 | 14.182 |

Firms with their own Website, % of firms

1

Firms using email to interact with clients/suppliers (%), % of firms

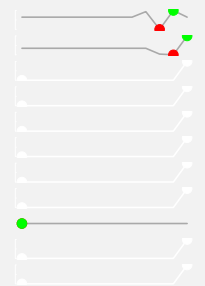
30.1

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

CULTURE

| | Avg 2002-2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|---|---------------|------|------|------|------|------|
| ICT service exports, % of service exports, BoP | 47.6 | NA | 19.8 | 14.1 | 20.2 | — |
| Company spending on R&D, 1-7, best | NaN | NA | NA | 2.2 | 2.2 | 2.7 |
| Fear of Failure Rate, NA | — | — | — | — | — | — |
| High Status Successful Entrepreneurship, NA | — | — | — | — | — | — |
| New business density, new registrations per 1,000 people ages 15-64 | NaN | NA | NA | NA | NA | — |
| Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, NA | — | — | — | — | — | — |
| Media Attention for Entrepreneurship, NA | — | — | — | — | — | — |
| New Product early-stage Entrepr. Activity, NA | — | — | — | — | — | — |
| Number of tech startups, number per million pop | — | — | — | — | — | 37.0 |
| Perceived Capabilities, NA | — | — | — | — | — | — |
| Total early-stage Entrepr. Activity (TEA), NA | — | — | — | — | — | — |

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI



SUPPORTS

| | Avg 2002-2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|--|---------------|------|------|------|------|------|
| Access to electricity, % population | 48.8 | NA | 52.4 | NA | NA | — |
| Efficiency of legal framework in settling disputes, 1-7, best | NaN | NA | NA | 2.6 | 2.7 | 2.7 |
| Quality of electricity supply, 1-7, best | NaN | NA | NA | 2.9 | 2.8 | 2.7 |
| % firms identifying transportation as major constraint, % of firms | — | — | — | — | — | 12.4 |
| % of firms with an annual fin. Statem. reviewed by ext. audit., % of firms | — | — | — | — | — | 20.5 |
| ICT goods imports, % total goods imports | 1.7 | NA | NA | NA | NA | — |

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

