



2017

Snapshots Data Note



Gabon

| GDP (US\$ billions) (2017) | Population (millions) (2017) | Land area (sq. km) (2015) | Income per capita (current US\$) (2017) | Poverty rate (2005) [1] | Unemployment rate (2016) | Ease of Doing Business Rank (2016) |
|----------------------------|------------------------------------|------------------------------|---|-------------------------|-----------------------------|--|
| 14.5 | 1.8 | 257,670.0 | 8,072.9 | 8.0 | NA | 162.0 |

Macro Indicators

| | Avg 2005-2012 | 2013 | 2014 | 2010 | 2010 | 2017 | |
|---|---------------|--------|--------|-------|-------|-------|------------|
| GDP growth (annual %) | 2.20 | 5.60 | 4.30 | 4.10 | 5.10 | 5.30 | |
| Current account balance | 14.43 | 14.84 | 12.10 | -3.20 | -0.78 | 0.38 | ~~ |
| Fiscal balance (% of GDP) | 6.79 | 1.65 | 2.45 | -3.07 | -0.99 | -0.60 | |
| Remittances, received (% of GDP) [1] | 0.10 | _ | | _ | _ | _ | |
| General government gross debt [3] | 39.85 | 29.24 | 32.16 | 43.92 | 49.62 | _ | - |
| Real Effective Exchange Rate (2010=100) | 101.39 | 105.00 | 110.68 | 96.32 | 94.33 | 94.65 | • |
| Consumer Price Index, annual percent change | 2.06 | 0.48 | 4.66 | 2.10 | 2.50 | 2.70 | ✓ ✓ |
| | | | | | | | |

Avec 2002 2012

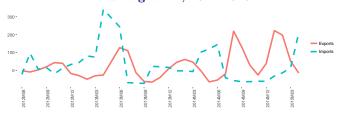
Investment indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 | |
|---|---------------|------|------|------|------|------|--|
| Gross domestic investment (% GDP) | 25.9 | 31.7 | 28.8 | 26.2 | 28.0 | 27.6 | |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 24.8 | 29.2 | 26.6 | _ | _ | _ | |
| Inward FDI (% of GDP) [2] | 3.4 | 5.7 | 5.7 | | _ | _ | |
| Inward FDI, % of private investment [2] | 13.3 | 18.4 | NA | _ | _ | _ | |

| Trade Indicators | A 0000 0010 | 2012 | 0014 | 0015 | 2016 | 0015 |
|---|---------------|-------|-------|-------|-------|-------|
| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
| Total Trade in Goods and Services (% of GDP, real terms) | 81.43 | 69.90 | 65.59 | 61.19 | 61.71 | 62.47 |
| Trade balance (% GDP, real terms) | 15.21 | 0.73 | 1.72 | 3.46 | 2.39 | 1.63 |
| Exports, Goods and Services, annual percent change (real terms) | -1.57 | -0.40 | -0.60 | 0.00 | 4.20 | 5.30 |
| Imports, Goods and Services, annual percent change (real terms) | 3.89 | 2.50 | -3.70 | -5.90 | 8.00 | 8.00 |
| Total reserves in months of imports [1] | 1.70 | _ | _ | _ | _ | _ |

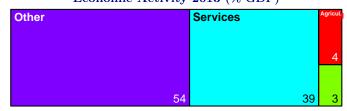
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Source: Doing Busines Report 2015

Top 5 Exports by % of Total Value, NA

Doing Business 2015 Distance to Frontier (DTF) and Rank

Data not available

Imports Categories by % of Total Value, NA

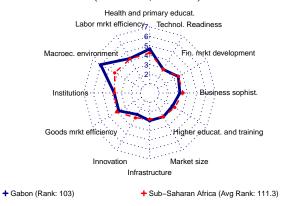
Data not available

| | | DTF | | | Rank | |
|-----------------------------------|-------|-------|--------|------|------|--------|
| | 2015 | 2016 | Change | 2015 | 2016 | Change |
| Ease of Doing Business | 46.59 | 45.99 | -0.6 | 156 | 162 | -6 |
| Dealing with Construction Permits | 64.11 | 53.31 | -10.8 | 121 | 164 | -43 |
| Enforcing Contracts | 35.29 | 35.29 | 0 | 171 | 171 | 0 |
| Getting Credit | 40 | 40 | 0 | 105 | 109 | -4 |
| Getting Electricity | 47.3 | 46.88 | -0.42 | 151 | 154 | -3 |
| Paying Taxes | 57.75 | 55.23 | -2.52 | 154 | 158 | -4 |
| Protecting Minority Investors | 38.33 | 38.33 | 0 | 154 | 155 | -1 |
| Registering Property | 31.13 | 38.63 | 7.5 | 180 | 173 | 7 |
| Resolving Insolvency | 36.29 | 36.29 | 0 | 120 | 120 | 0 |
| Starting a Business | 75.9 | 76.14 | 0.24 | 137 | 144 | -7 |
| Trading Across Borders | 39.84 | 39.84 | 0 | 164 | 165 | -1 |

Source: World Integrated Trade Solution (WITS)

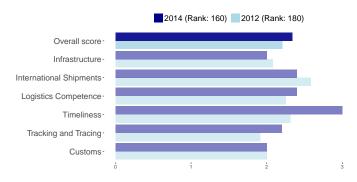
WEF Competitiveness Indicators

(Scale 1-7, 7=best)



Source: WEF Global Competitiveness Report 2015

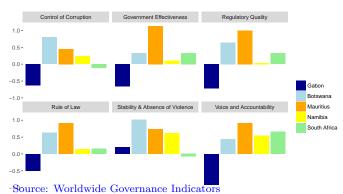
Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators

(Std. score, High=best)



Trade Policy

| | 2010 | 2015 |
|--|-------|-------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 18.5 | 17.8 |
| Binding (%) | 100.0 | 100.0 |
| Dispersion (Standard Deviation) | 9.7 | 9.8 |
| MFN Tariff (Agriculture) | 21.8 | 21.6 |
| MFN Tariff (Non-Agriculture) | 16.9 | 16.9 |
| MFN Tariff (Simple Average) | 17.8 | 17.7 |

Sources: WITS, [1] WTO Trade Profiles

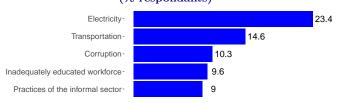
Private Sector View

Enterprise Survey 2009

| | Sub-Saharan Africa | Gabon | All Countries |
|---|--------------------|-------|---------------|
| Number of electrical outages in a typical month | 8.50 | 4.60 | 6.30 |
| Percent of firms with a bank loan/line of credit | 22.70 | 9.00 | 35.20 |
| Proportion of investments financed by banks (%) | 9.70 | 3.20 | 14.60 |
| Proportion of investments financed internally (%) | 75.80 | 92.90 | 71.20 |
| Senior management time spent dealing with the requirements of government regulation (%) | 7.60 | 2.80 | 10.00 |

Source: Enterprise Survey 2009

Top 5 constraints according to ES 2009 (% respondants)



Source: Enterprise Survey 2009

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



SCD/CPF

Most Recent

Product Document Date
Gabon - Performance and learning review of the country partnership strategy for the period of FY12-16 2016-04-05

Planned

Product Concept Review Date Board Date

None

WB Lending Pipeline

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst. Type | Begin Appraisal | Commitment (US\$M) | Latest Sort Overall Risk Rating | FY Expenses (US\$K) | Cum Expenses (US\$K) | FY Prob |
|------------|--------------|-------------|------------------|--------------------------|--------------------|--------------------|---|---------------------------|----------------------------|---------|
| None | | | | | | | | | | |

WB Portfolio

Active

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst. Type | Closing Date | Commitment U (US\$M) | Indisbursed Balance (US\$M) | Project Rating DO | Project Rating IP | Overall Risk | Months in Prob- lem Status |
|------------|---|-------------|------------------|--------------------------|-----------------|-------------------------|-----------------------------------|-------------------------|-------------------------|-----------------|-------------------------------------|
| P129267 | GA- Investment Promotion and Competitiv | Amadou Dem | 2014-03- 11 | IPF | 2019-05- 31 | 18 | 13 | MS | MS | Н | 0 |

Closed

| Project ID | Project Name | Team Leader | Approval | Lending | Closing | Commitment | Project | Project | IEG |
|------------|--------------|-------------|----------|---------|---------|------------|---------|---------|---------|
| | | | Date | Inst. | Date | (US\$M) | Rating | Rating | Outcome |
| | | | | Type | | | DO | IP | Rating |

None

WB ASA

Diagnostic of the Investment Climate

Forneris, Xavier

Active

538557

| Task ID | Task Name | Team Leader | Concept Approval Date | Output Approval Date | Product Line | RAS (Y/N) | Current Expendi- ture BB (US\$K) | Curre Expend ture Tot (US\$I | li- Expen | di- Expendi- BB ture Total |
|------------|--------------------------------|--------------------|-----------------------------|----------------------------|-----------------|----------------------|---|---------------------------------------|------------------------------------|---|
| None | | | | | | | | | | |
| Closed | | | | | | | | | | |
| Task ID | Task Name | Team Leader | Concept Approval Date | Output Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Curre Expenditu Tot (US\$I | re Expenditorial BB (US\$ | ire Expenditure |
| P130700 | GA Econ Diversification RTA | Gilberto de Barros | 2013-10-20 | 2015-03-23 | TA | Y | _ | , | 0 3 | 365 365 |
| P114299 | GA Economic Diversification TA | Gilberto de Barros | _ | 2012-02-27 | TA | N | _ | | 0 | 84 84 |
| IFC A | ASA | | | | | | | | | |
| Active | | | | | | | | | | |
| Project II | O Project Name | Team | Leader | IP Da | Approval te | Expected End Date | e Va | oproval due (in E US\$K) | Total xpenditures (in US\$K) | Current FY Expenditure (in US\$K) |
| None | | | | | | | | | | |
| Pipelir | ne | | | | | | | | | |
| Project II | O Project Name | Team | Leader | IP Da | Approval te | Expected End Date | e Va | oproval lue (in E US\$K) | Total xpenditures (in US\$K) | Current FY Expenditure (in US\$K) |
| None | | | | | | | | , | | |
| Closed | | | | | | | | | | |
| Project II | O Project Name | Team | Leader | IP Da | Approval te | Expected End Date | e Va | oproval due (in E US\$K) | Total xpenditures (in US\$K) | Current FY Expenditure (in US\$K) |
| 538557 | Diagnostic of the | Investment Forms | ris Xavier | 200 | 15_08_22 | | | 0 | 0 | 0 |

2005-08-22

0

0