


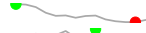





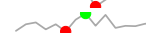








Trade and Competitiveness Monitoring Note



Haiti

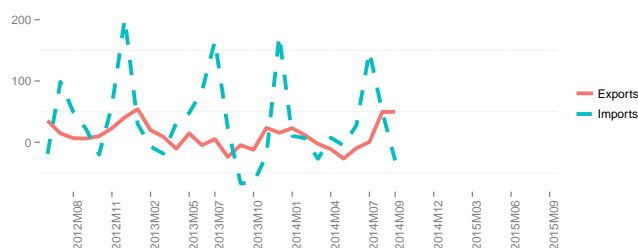
GDP (US\$ billions) (2015)	Population (millions) (2015)	Income per capita (current US\$) (2015)	Poverty rate (2012)	Unemployment rate (2015)	Ease of Doing Business Rank (2015)
8.7	10.7	807.7	53.9	NA	179.0

Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016	
GDP growth (annual %)	0.63	2.89	4.25	2.75	1.72	2.50	
Current account balance	0.58	-5.68	-6.30	-6.34	-4.80	-3.80	
Cash surplus/deficit (% of GDP)	-2.12	-4.77	-7.21	-6.27	-4.13	-3.56	
Gross Fixed Investment (% GDP)	34.66	37.60	38.26	38.01	35.31	33.91	
Gross capital formation (% of GDP) [1]	27.99	29.54	30.06	31.18	—	—	
Foreign direct investment, net inflows (% of GDP) [2]	1.26	2.18	2.42	1.24	—	—	
Private capital flows, total (% of GDP) [2]	8.68	14.30	—	—	—	—	
Total Trade in Goods and Services (% of GDP, real terms)	156.44	187.96	186.82	187.42	191.93	193.11	
Trade balance (% GDP, real terms)	-99.93	-101.94	-100.19	-99.29	-98.37	-96.35	
Exports, Goods and Services, annual percent change (real terms)	7.12	2.09	4.99	4.53	8.00	6.00	
Imports, Goods and Services, annual percent change (real terms)	3.62	-5.68	3.21	2.64	3.00	2.20	
Personal remittances, received (% of GDP) [1]	22.39	20.43	21.07	22.69	—	—	
General government gross debt [3]	38.20	16.48	21.41	26.61	26.45	26.45	
Total reserves in months of imports [1]	3.45	6.19	6.81	—	—	—	
Real Effective Exchange Rate (2010=100)	80.41	108.87	113.47	109.19	105.86	94.70	
Consumer Price Index, annual percent change	13.91	6.78	6.78	3.95	7.17	6.80	

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)

Data not available

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Data not available

Imports Categories by % of Total Value, NA

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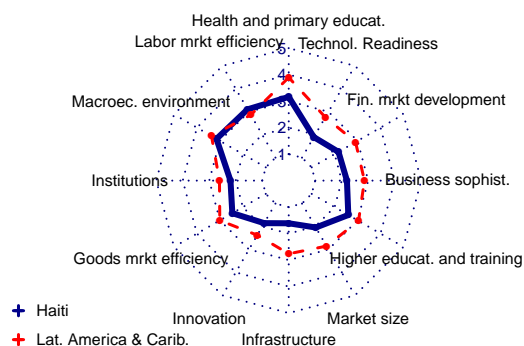
Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	165	167	-2
Ease of Doing Business Rank	179	182	-3
Enforcing Contracts	120	123	-3
Getting Credit	171	174	-3
Getting Electricity	133	136	-3
Paying Taxes	141	143	-2
Protecting Minority Investors	187	187	0
Registering Property	178	179	-1
Resolving Insolvency	189	189	0
Starting a Business	187	188	-1
Trading Across Borders	75	76	-1

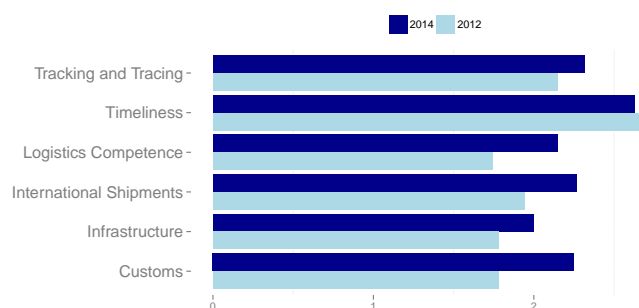
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



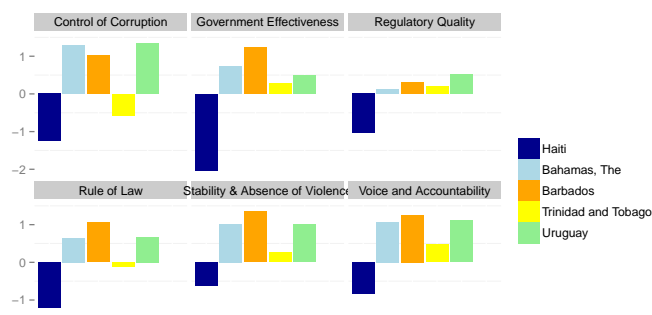
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	7.1	6.2
Binding (%)	89	89
Dispersion (Standard Deviation)	6.8	5.9
Import duties collected [1]	—	—
MFN Tariff (Agricul.)	9.8	8.2
MFN Tariff (Non-Agricul.)	4.6	4.3
MFN Tariff (Simple Average)	5.4	4.8
Services sectors with GATS commitments [1]	—	16

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

Enterprise Survey 2013

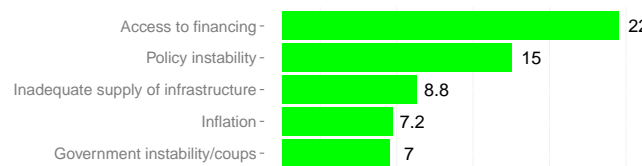
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## Error in '[.data.frame'(data, , c(1, 4, 3, 2))': undefined columns selected
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Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)

Data not available

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015