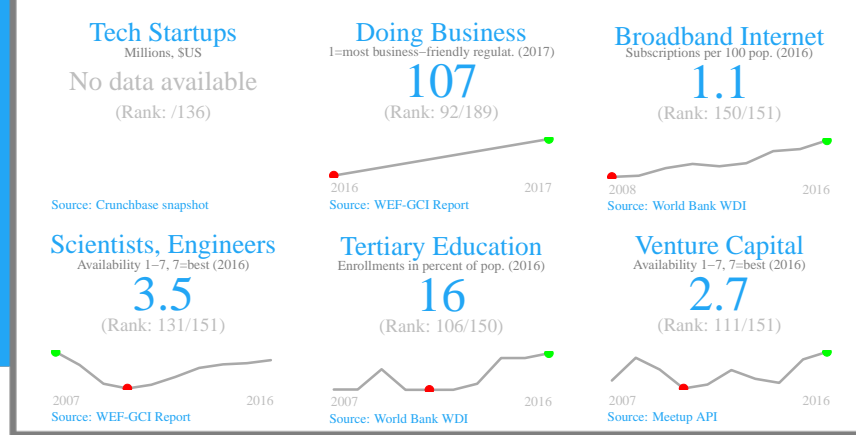


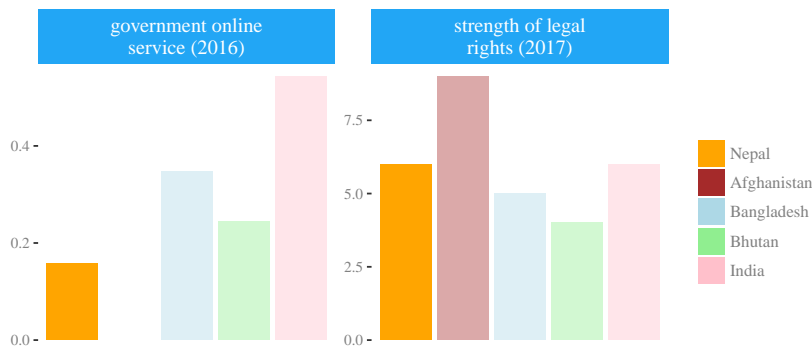
Nepal

Country Snapshot



POLICY

GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

INVESTMENT CLIMATE

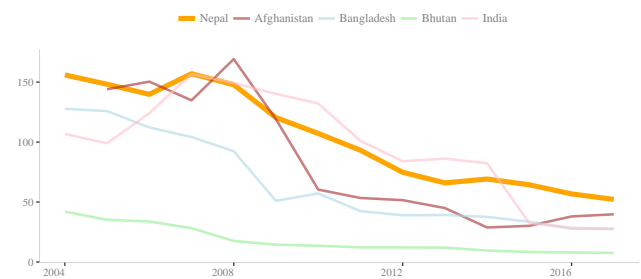
Data not available

SOURCE: INVESTING ACROSS BORDERS

DOING BUSINESS 2017

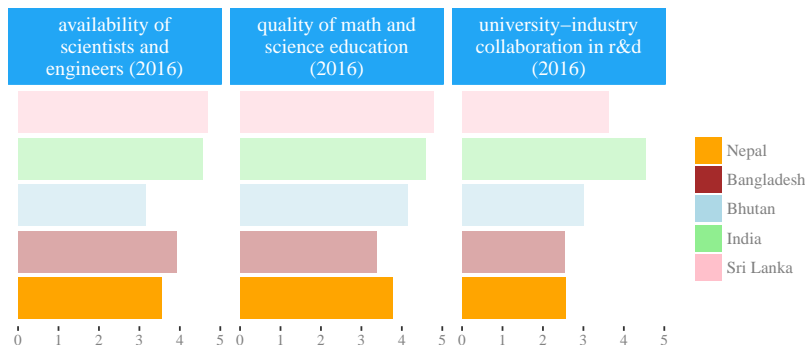
| | 2016 | DTF | | 2016 | Rank | |
|-------------------------------------|--------------|--------------|--------------|------------|------------|-----------|
| | | 2017 | Change | | 2017 | Change |
| Ease of doing business index | 59.36 | 58.88 | -0.48 | 100 | 107 | -7 |
| Dealing with Construction Permits | 70.25 | 64.18 | -6.07 | 77 | 123 | -46 |
| Enforcing Contracts | 45.26 | 45.26 | 0 | 151 | 152 | -1 |
| Getting Credit | 30 | 30 | 0 | 134 | 139 | -5 |
| Getting Electricity | 57.51 | 57.8 | 0.29 | 131 | 131 | 0 |
| Paying Taxes | 58.24 | 58.05 | -0.19 | 138 | 142 | -4 |
| Protecting Minority Investors | 58.33 | 58.33 | 0 | 62 | 63 | -1 |
| Registering Property | 66.96 | 67 | 0.04 | 71 | 72 | -1 |
| Resolving Insolvency | 41.5 | 42.3 | 0.8 | 84 | 89 | -5 |
| Starting a Business | 83.48 | 83.77 | 0.29 | 105 | 109 | -4 |
| Trading Across Borders | 79.32 | 79.75 | 0.43 | 72 | 69 | 3 |

SOURCE: DOING BUSINESS

COST OF BUSINESS STARTUP PROCEDURES
% of GNI per capita

SOURCE: WORLD BANK WDI

HUMAN CAPITAL

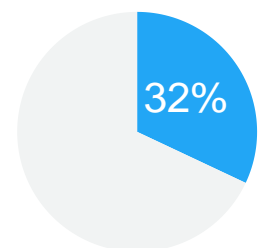
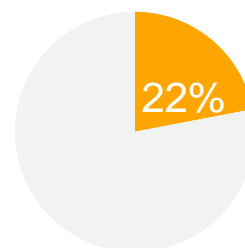
AVAILABILITY OF SKILLED LABOR AND EDUCATION
(1-7, 7 = best)

SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR
(% total employed population)

Nepal (2013)

SAS (simple average, 2013)



SOURCE: WORLD BANK WDI

FINANCE

FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

FDI, net inflows

BoP, current US\$, as % GDP (2015)

0.089

(Rank: 178/195)



Investment in Telecoms w/ Private Part.

Millions, \$US (2014)

0

(Rank: 82/136)



Market Capitaliz. of Listed Companies

Millions, \$US

No data available

(Rank: /136)

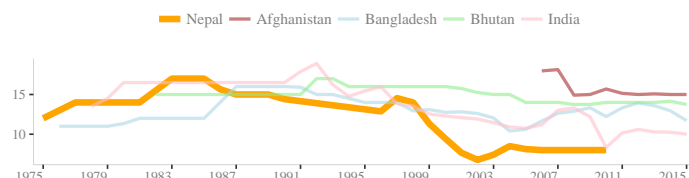
SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

INFORMAL INVESTORS RATE (% of 18-64 population)

Data not available

SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

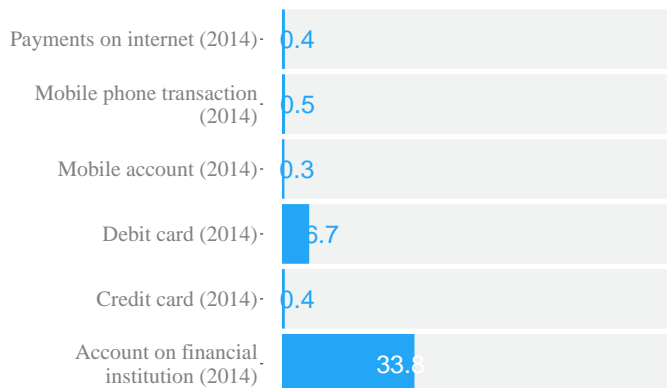
LENDING INTEREST RATES (% of interest rate)



WORLD BANK - WDI

MARKETS

FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

DIGITAL COMMERCE & INTERNET ACCESS

Internet bandwidth

kb/s/capita (2016)

2.4

(Rank: 135/151)

Firms using email to interact with clients/suppliers (%)

% of firms (2010)

48.3

(Rank: 118/146)

Internet users

per 100 population (2015)

0.4

(Rank: 159/211)

Firms with their own Website

% of firms (2014)

26.1

(Rank: 105/143)

Broadband Internet subscriptions

per 100 population (2016)

0

(Rank: 145/151)

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

CULTURE

| | Avg 2003-2011 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | |
|---|---------------|-------|-------|-------|-------|-------|------|--|
| Company spending on R&D, 1-7, best | 2.36 | 2.43 | 2.57 | 2.69 | 2.61 | 2.63 | 2.49 | |
| ICT service exports, % of service exports, BoP | 24.07 | 40.54 | 41.47 | 42.06 | 41.65 | 36.86 | — | |
| New business density, new registrations per 1,000 people ages 15-64 | 0.53 | 0.64 | 0.66 | NA | 0.69 | NA | — | |
| Perceived Capabilities, NA | — | — | — | — | — | — | — | |
| Fear of Failure Rate, NA | — | — | — | — | — | — | — | |
| Number of tech startups, NA | — | — | — | — | — | — | — | |
| High Status Successful Entrepreneurship, NA | — | — | — | — | — | — | — | |
| Media Attention for Entrepreneurship, NA | — | — | — | — | — | — | — | |
| Total early-stage Entrepr. Activity (TEA), NA | — | — | — | — | — | — | — | |
| Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, NA | — | — | — | — | — | — | — | |
| New Product early-stage Entrepr. Activity, NA | — | — | — | — | — | — | — | |

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

SUPPORTS

| | Avg 2003-2011 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | |
|--|---------------|------|------|------|------|------|------|--|
| % firms identifying transportation as major constraint, % of firms | NaN | NA | NA | 31.7 | NA | NA | — | |
| % of firms with an annual fin. Statem. reviewed by ext. audit., % of firms | NaN | NA | NA | 70.7 | NA | NA | — | |
| Quality of electricity supply, 1-7, best | 1.5 | 1.3 | 1.4 | 1.6 | 1.8 | 1.9 | 1.8 | |
| Efficiency of legal framework in settling disputes, 1-7, best | 2.8 | 2.9 | 3.1 | 2.9 | 2.9 | 3.1 | 3.1 | |
| Access to electricity, % population | 76.3 | NA | 76.3 | NA | NA | NA | — | |
| ICT goods imports, % total goods imports | 5.4 | 5.3 | 4.7 | 3.5 | 4.7 | NA | — | |

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI