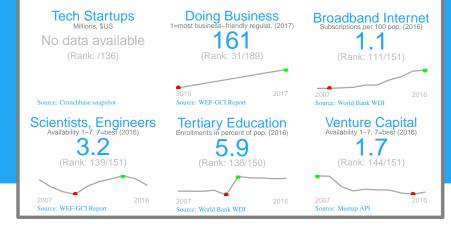
Digital Entrepreneurship At a Glance

Zimbabwe

Country Snapshot



POLICY

GOVERNMENT INDEXES



INVESTMENT CLIMATE

SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

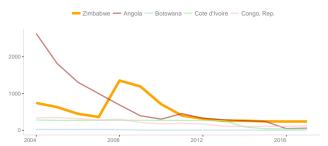
DOING BUSINESS 2017

| | DTF | | | | Rank | | | |
|-----------------------------------|-------|-------|--------|------|------|--------|--|--|
| | 2016 | 2017 | Change | 2016 | 2017 | Change | | |
| Ease of doing business index | 47.08 | 47.1 | 0.02 | 157 | 161 | -4 | | |
| Dealing with Construction Permits | 35 | 44.73 | 9.73 | 183 | 181 | 2 | | |
| Enforcing Contracts | 38.73 | 38.73 | 0 | 165 | 165 | 0 | | |
| Getting Credit | 50 | 50 | 0 | 78 | 82 | -4 | | |
| Getting Electricity | 43.91 | 43.81 | -0.1 | 162 | 165 | -3 | | |
| Paying Taxes | 51.15 | 51.15 | 0 | 163 | 164 | -1 | | |
| Protecting Minority Investors | 51.67 | 51.67 | 0 | 97 | 102 | -5 | | |
| Registering Property | 56.85 | 57.67 | 0.82 | 112 | 111 | 1 | | |
| Resolving Insolvency | 16.1 | 18 | 1.9 | 150 | 145 | 5 | | |
| Starting a Business | 49.22 | 49.13 | -0.09 | 182 | 183 | -1 | | |
| Trading Across Borders | 66.83 | 55.65 | -11.18 | 103 | 148 | -45 | | |

SOURCE: INVESTING ACROSS BORDERS

COST OF BUSINESS STARTUP PROCEDURES

% of GNI per capita

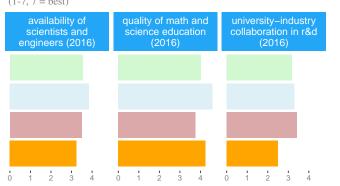


SOURCE: WORLD BANK WDI

SOURCE: DOING BUSINESS

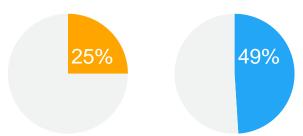
HUMAN CAPITAL

AVAILABILITY OF SKILLED LABOR AND EDUCATION (1-7, 7 = best)



POPULATION EMPLOYED IN SERVICES SECTOR

(% total employed population)
Zimbabwe (2011) SSF (simple average, 2011)



SOURCE: WORLD BANK WDI

Zimbabwe Botswana Cote d'Ivoire Cabo Verde

SOURCE: WEF-GCI REPORT

FINANCE

FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

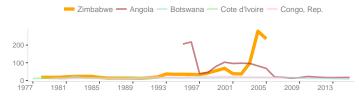


SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

INFORMAL INVESTORS RATE (% of 18-64 population)

Data not available

LENDING INTEREST RATES (% of interest rate)

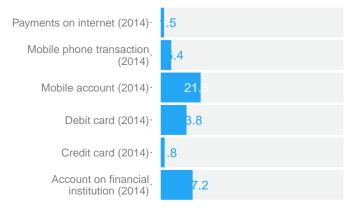


SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

WORLD BANK - WDI

MARKETS

FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

DIGITAL COMMERCE & INTERNET ACCESS

| Internet bandwidth kb/s/capita (2016) | 8.0 | (Rank: 143/151) |
|---|------|-----------------|
| Firms using email to interact wit clients/suppliers (%) % of firms (2010) | 79.1 | (Rank: 64/146) |
| Internet users per 100 population (2015) | 2.1 | (Rank: 129/211) |
| Firms with their own Website % of firms (2014) | 31 | (Rank: 91/143) |
| Broadband Internet subscription per 100 population (2016) | 0.3 | (Rank: 111/151) |

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

CULTURE

| | Avg 2003-2011 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2011 2016 |
|---|---------------|------|------|------|------|------|------|-----------|
| Company spending on R&D, 1-7, best | 2.7 | 2.6 | 2.5 | 2.4 | 2.3 | 2.4 | 2.4 | |
| ICT service exports, % of service exports, BoP | NaN | NA | NA | NA | NA | NA | _ | |
| New business density, NA | _ | _ | _ | _ | _ | _ | _ | |
| Perceived Capabilities, NA | _ | _ | _ | _ | _ | _ | _ | |
| Fear of Failure Rate, NA | _ | _ | _ | _ | _ | _ | _ | _ |
| Number of tech startups, NA | _ | _ | _ | _ | _ | _ | _ | |
| High Status Successful Entrepreneurship, NA | _ | _ | _ | _ | _ | _ | _ | |
| Media Attention for Entrepreneurship, NA | _ | _ | _ | _ | _ | _ | _ | |
| Total early-stage Entrepr. Activity (TEA), NA | _ | _ | _ | _ | _ | _ | _ | |
| Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, NA | _ | _ | _ | _ | _ | _ | _ | |
| New Product early-stage Entrepr. Activity, NA | _ | _ | _ | _ | _ | _ | _ | |
| COURCES, CLODAL ENTREPRENEURSHIP MONITOR ADJUT DODAY WORLD DANK WIN | | | | | | | | |

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

SUPPORTS

| | Avg 2003-2011 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2011 | 2016 |
|--|---------------|------|------|------|------|------|------|------|------|
| % firms identifying transportation as major constraint, % of firms | 10.1 | 10.1 | NA | NA | NA | NA | _ | •— | |
| % of firms with an annual fin. Statem. reviewed by ext. audit., % of firms | 54.5 | 54.5 | NA | NA | NA | NA | _ | • | |
| Quality of electricity supply, 1-7, best | 1.9 | 1.7 | 1.7 | 2.0 | 2.1 | 1.9 | 2.3 | | |
| Efficiency of legal framework in settling disputes, 1-7, best | 3.3 | 3.4 | 3.5 | 3.6 | 3.4 | 3.3 | 3.4 | - | |
| Access to electricity, % population | 36.9 | NA | 40.5 | NA | NA | NA | _ | • | |
| ICT goods imports, % total goods imports | 3.2 | 2.8 | 3.4 | 3.8 | 3.9 | NA | _ | | |
| | | | | | | | | _ | |

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

