

T&C

Snapshots

Data Note

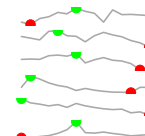


Oman

| GDP (US\$ billions) (2016) | Population (millions) (2016) | Income per capita (current US\$) (2016) | Unemployment rate (2014) | Ease of Doing Business Rank (2016) |
|-------------------------------|------------------------------------|---|-----------------------------|--|
| 71.9 | 4.7 | 15,449.8 | 7.2 | 70.0 |

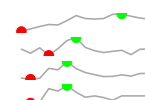
Macro Indicators

| | Avg 2002-2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|---|---------------|--------|--------|--------|---------|---------|
| GDP growth (annual %) | 2.940 | 7.081 | 3.913 | 4.059 | 3.677 | 3.247 |
| Current account balance | 11.248 | 12.613 | 9.187 | 2.360 | -1.773 | -9.639 |
| Fiscal balance (% of GDP) | 9.313 | 4.586 | 3.194 | -1.510 | -12.866 | -11.068 |
| Remittances, received (% of GDP) [1] | 0.103 | 0.051 | 0.050 | 0.048 | — | — |
| Real Effective Exchange Rate (2010=100) | 114.625 | 91.260 | 93.146 | 78.023 | 81.851 | 68.376 |
| Consumer Price Index, annual percent change | 3.283 | 2.910 | 2.070 | 1.014 | 1.500 | 2.000 |



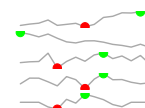
Investment indicators

| | Avg 2002-2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|---|---------------|------|------|------|------|------|
| Gross domestic investment (% GDP) | 20.5 | 32.6 | 33.0 | 30.4 | 28.2 | 26.8 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 27.5 | 24.8 | 25.8 | 22.0 | — | — |
| Inward FDI (% of GDP) [2] | 3.0 | 1.3 | 2.0 | 1.5 | — | — |
| Inward FDI, % of private investment [2] | 11.5 | 4.5 | NA | — | — | — |



Trade Indicators

| | Avg 2002-2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|---|---------------|--------|--------|--------|--------|--------|
| Total Trade in Goods and Services (% of GDP, real terms) | 92.58 | 122.78 | 136.91 | 136.08 | 140.62 | 133.22 |
| Trade balance (% GDP, real terms) | 35.33 | 13.35 | 10.09 | 4.90 | 13.74 | 3.94 |
| Exports, Goods and Services, annual percent change (real terms) | 3.39 | 5.45 | 12.22 | -0.20 | 13.52 | -8.26 |
| Imports, Goods and Services, annual percent change (real terms) | 15.72 | 19.64 | 20.43 | 7.63 | 0.28 | 5.19 |
| Total reserves in months of imports [1] | 4.82 | 4.37 | 4.06 | — | — | — |

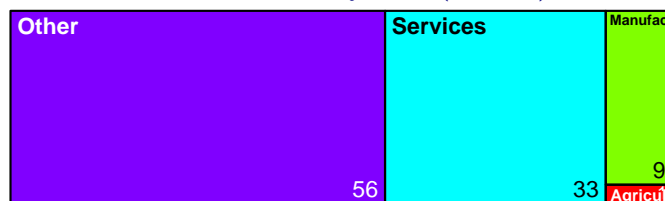


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014



Imports Categories by % of Total Value, 2014



Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

| | DB 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|--------------|--------------|----------------|
| Dealing with Construction Permits | 40 | 46 | -6 |
| Ease of Doing Business Rank | 77 | 70 | 7 |
| Enforcing Contracts | 70 | 70 | 0 |
| Getting Credit | 118 | 126 | -8 |
| Getting Electricity | 124 | 60 | 64 |
| Paying Taxes | 10 | 10 | 0 |
| Protecting Minority Investors | 133 | 134 | -1 |
| Registering Property | 32 | 33 | -1 |
| Resolving Insolvency | 108 | 105 | 3 |
| Starting a Business | 121 | 149 | -28 |
| Trading Across Borders | 76 | 69 | 7 |

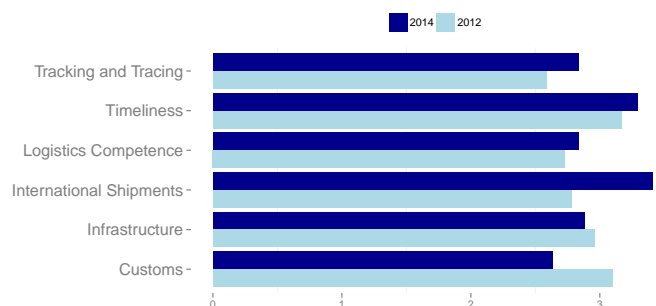
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



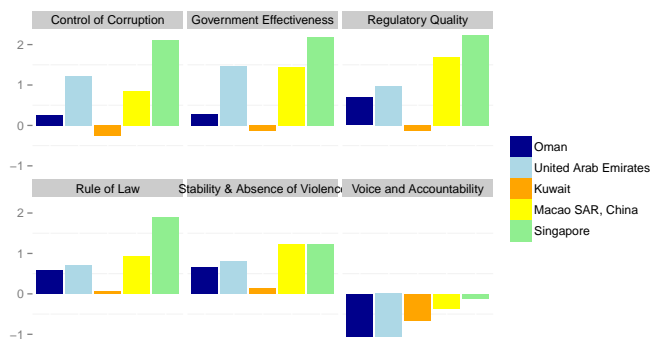
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

| | 2012 | 2014 |
|--|------|-------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 3.4 | 3.2 |
| Binding (%) | 100 | 100.0 |
| Dispersion (Standard Deviation) | 1.9 | 1.9 |
| Import duties collected (% , 2011-2013) [1] | — | 1.6 |
| MFN Tariff (Agriculture) | 4.1 | 4.1 |
| MFN Tariff (Non-Agriculture) | 4.6 | 4.6 |
| MFN Tariff (Simple Average) | 4.5 | 4.5 |
| Services sectors with GATS commitments [1] | — | 97.0 |

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

Enterprise Survey 2013

Key Subsection CountryCode Period Scale Observation Source IndicatorShort

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)

Data not available

Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)

| | |
|--------------------------------------|------|
| Restrictive labor regulations - | 25.6 |
| Inefficient government bureaucracy - | 14.3 |
| Inadequately educated workforce - | 13.7 |
| Poor work ethic in labor force - | 11.1 |
| Insufficient capacity to innovate - | 9.5 |

Source: WEF Global Competitiveness Report 2015



T&C Snapshots

Operations

Note



Oman

SCD/CPF

Most Recent

| Product | Document | Date |
|---------|----------|------|
| None | | |

Planned

| Product | Concept | Review Date | Board Date |
|---------|---------|-------------|------------|
| None | | | |

WB Lending Pipeline

[illegible]

WB Portfolio

Active

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst. Type | Closing Date | Commitment (US\$M) | Undisbursed Balance (US\$M) | Project Rating DO | Project Rating IP | Overall Risk | Months in Problem Status |
|------------|--------------|-------------|---------------|--------------------|--------------|--------------------|-----------------------------|-------------------|-------------------|--------------|--------------------------|
| None | | | | | | | | | | | |

Closed

[illegible]

Active

Closed

Active

Pipeline

Closed

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None | | | | | | | |