

# T&C

## Snapshots

### Data Note

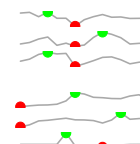


## United Arab Emirates

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2015)	Income per capita (current US\$) (2017)	Unemployment rate (2016)	Ease of Doing Business Rank (2016)
422.8	9.4	83,600.0	44,986.9	NA	31.0

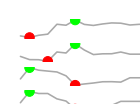
### Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	4.31	4.28	4.58	2.97	3.10	3.30
Current account balance	7.46	18.47	13.74	5.00	5.90	6.30
Fiscal balance (% of GDP)	6.46	10.43	4.96	-2.94	0.17	1.78
Remittances, received (% of GDP) [1]	—	—	—	—	—	—
General government gross debt [3]	11.68	15.87	15.68	19.42	21.20	—
Real Effective Exchange Rate (2010=100)	93.30	99.90	114.40	101.38	102.81	103.53
Consumer Price Index, annual percent change	3.25	1.10	2.34	2.77	2.80	2.80



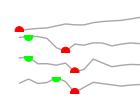
### Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	19.5	24.5	24.3	23.1	23.5	23.6
Gross domestic investment, of w: Private investment (% GDP) [1]	22.7	23.2	24.3	—	—	—
Inward FDI (% of GDP) [2]	3.7	2.6	2.5	—	—	—
Inward FDI, % of private investment [2]	17.9	11.9	NA	—	—	—



### Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	122.6	183.8	188.5	201.2	215.8	230.5
Trade balance (% GDP, real terms)	15.2	10.1	12.2	13.7	12.9	12.0
Exports, Goods and Services, annual percent change (real terms)	11.3	5.7	8.3	10.2	9.7	9.5
Imports, Goods and Services, annual percent change (real terms)	14.6	10.5	6.2	9.5	11.5	11.3
Total reserves in months of imports [1]	—	—	—	—	—	—

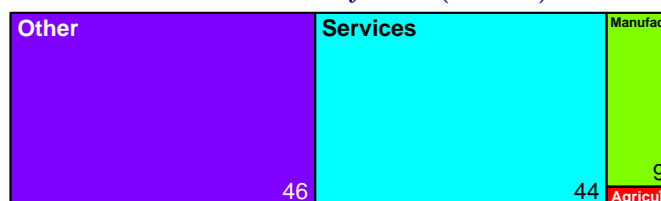


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015

Data not available

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2014

Special transactions & commodities	Crude petroleum	Petroleum oils & oils obtained from	Natural gas, liquefied
43	28	4	3

### Imports Categories by % of Total Value, 2014

Capital goods	Consumer goods	Intermediate goods
33	32	29

Source: World Integrated Trade Solution (WITS)

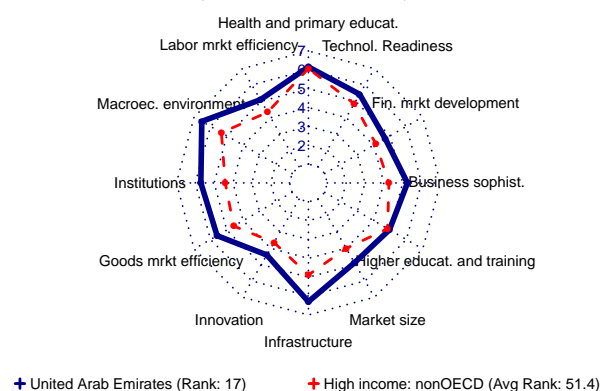
### Doing Business 2015 Distance to Frontier (DTF) and Rank

	2015	DTF 2016	Change	2015 Rank	2016 Rank	Change
<b>Ease of Doing Business</b>	<b>74.33</b>	<b>75.1</b>	<b>0.77</b>	<b>32</b>	<b>31</b>	<b>1</b>
Dealing with Construction Permits	87.79	88.79	1	3	2	1
Enforcing Contracts	70.58	73.22	2.64	27	18	9
Getting Credit	45	45	0	90	97	-7
Getting Electricity	94.95	95.28	0.33	4	4	0
Paying Taxes	99.44	99.44	0	1	1	0
Protecting Minority Investors	56.67	60	3.33	64	49	15
Registering Property	89.16	89.23	0.07	10	10	0
Resolving Insolvency	43.51	43.74	0.23	90	91	-1
Starting a Business	89.97	89.98	0.01	57	60	-3
Trading Across Borders	66.27	66.27	0	100	101	-1

Source: Doing Business Report 2015

## WEF Competitiveness Indicators

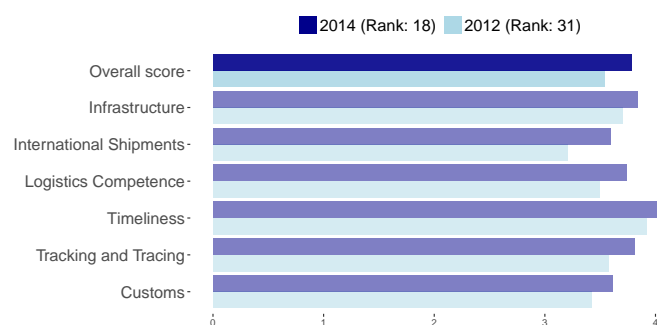
(Scale 1-7, 7=best)



Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index

(Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators

(Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2011	2015
Applied Tariff (Incl. Prefers. and Trade-Weighted)	4.8	3.9
Binding (%)	100.0	100.0
Dispersion (Standard Deviation)	2.9	1.9
MFN Tariff (Agriculture)	5.1	4.1
MFN Tariff (Non-Agriculture)	4.7	4.6
MFN Tariff (Simple Average)	4.7	4.5

Sources: WITS, [1] WTO Trade Profiles

## Private Sector View

### Enterprise Survey NA

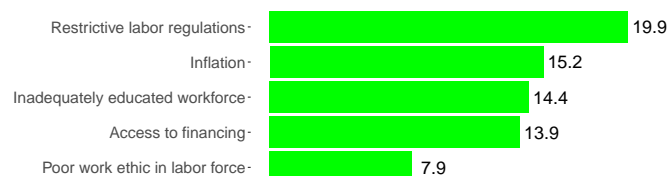
Source: Enterprise Survey NA

#### Top 5 constraints according to ES NA (% respondents)

Data not available

Source: Enterprise Survey NA

#### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015