

T&C

Snapshots

Data Note



Djibouti

Population (millions) (2017)	Land area (sq. km) (2015)	Poverty rate (2012) [1]	Unemployment rate (2016)	Ease of Doing Business Rank (2016)
0.91	23,180.00	18.32	NA	171.00

Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	—	—	—	—	—	—
Current account balance	—	—	—	—	—	—
Fiscal balance (% of GDP)	—	—	—	—	—	—
Remittances, received (% of GDP) [1]	3.2	2.5	2.3	—	—	—
General government gross debt [3]	57.3	42.4	44.8	55.5	63.6	—
Real Effective Exchange Rate (2010=100)	—	—	—	—	—	—
Consumer Price Index, annual percent change	—	—	—	—	—	—



Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	—	—	—	—	—	—
Gross domestic investment, of w: Private investment (% GDP) [1]	24.4	—	—	—	—	—
Inward FDI (% of GDP) [2]	8.8	19.6	9.7	—	—	—
Inward FDI, % of private investment [2]	49.9	107.2	—	—	—	—



Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	—	—	—	—	—	—
Trade balance (% GDP, real terms)	—	—	—	—	—	—
Exports, Goods and Services, annual percent change (real terms)	—	—	—	—	—	—
Imports, Goods and Services, annual percent change (real terms)	—	—	—	—	—	—
Total reserves in months of imports [1]	3.8	5.5	—	—	—	—

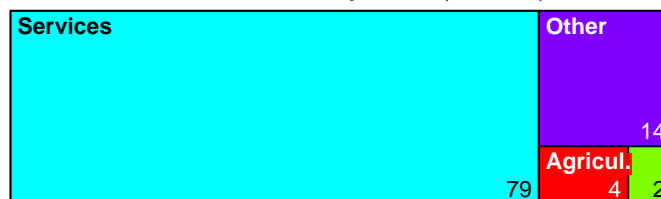


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Data not available

Doing Business 2015 Distance to Frontier (DTF) and Rank

	DTF			Rank		
	2015	2016	Change	2015	2016	Change
Ease of Doing Business	43.94	44.25	0.31	169	171	-2
Dealing with Construction Permits	62.65	63	0.35	128	124	4
Enforcing Contracts	28.39	28.39	0	183	183	0
Getting Credit	5	5	0	180	181	-1
Getting Electricity	37.63	38.9	1.27	171	172	-1
Paying Taxes	74.56	74.56	0	80	85	-5
Protecting Minority Investors	33.33	33.33	0	173	174	-1
Registering Property	41.23	41.3	0.07	165	168	-3
Resolving Insolvency	48.04	48.65	0.61	70	68	2
Starting a Business	65.89	66.77	0.88	160	171	-11
Trading Across Borders	42.64	42.64	0	161	162	-1

Source: World Integrated Trade Solution (WITS)

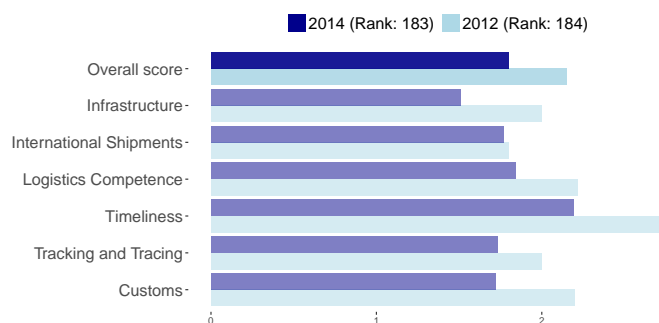
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-7, 7=best)

Data not available

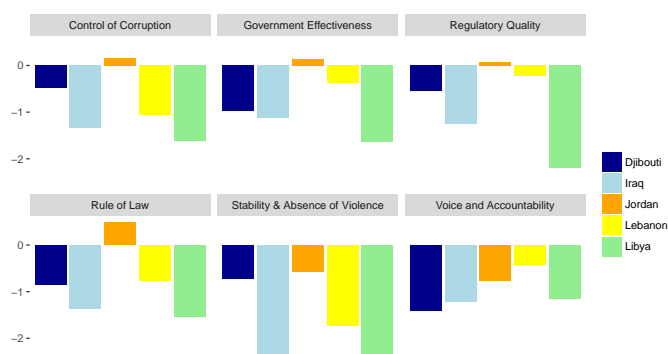
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2011	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	19.3	18.9
Binding (%)	100	100
Dispersion (Standard Deviation)	8.5	8.4
Import duties collected [1]	—	—
MFN Tariff (Agriculture)	14.2	14.4
MFN Tariff (Non-Agriculture)	22.3	22.1
MFN Tariff (Simple Average)	21	20.9
Services sectors with GATS commitments [1]	—	13

Sources: WITS, [1] WTO Trade Profiles

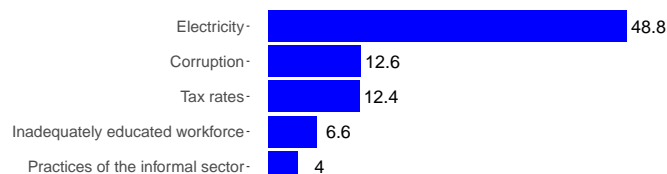
Private Sector View

Enterprise Survey 2013

	Middle East and North Africa	Djibouti	All Countries
Number of electrical outages in a typical month	17.60	1.60	6.30
Percent of firms with a bank loan/line of credit	25.60	30.50	35.20
Proportion of investments financed by banks (%)	13.60	13.80	14.60
Proportion of investments financed internally (%)	72.70	79.70	71.20
Senior management time spent dealing with the requirements of government regulation (%)	9.10	5.30	10.00

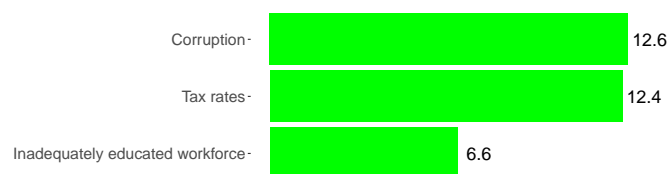
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015