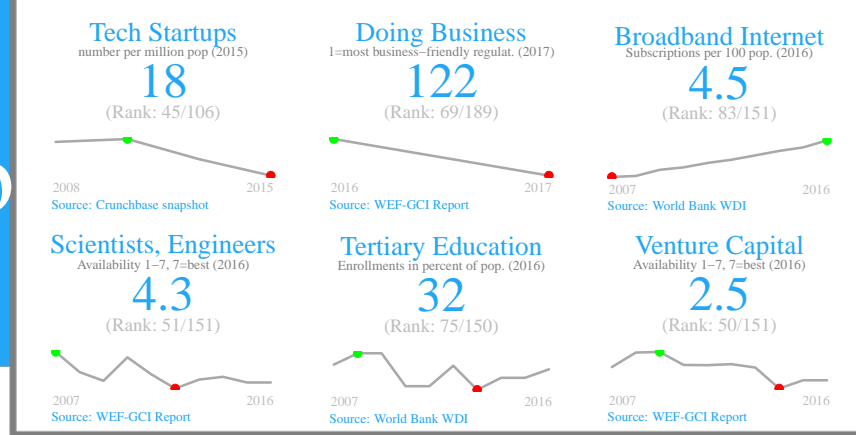
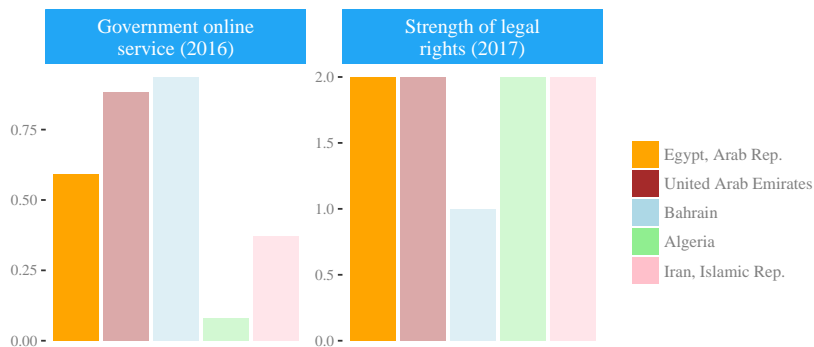


# Egypt, Arab Rep.



## POLICY Laws, regulations, and government initiatives

### GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

### INVESTMENT FRIENDLINESS



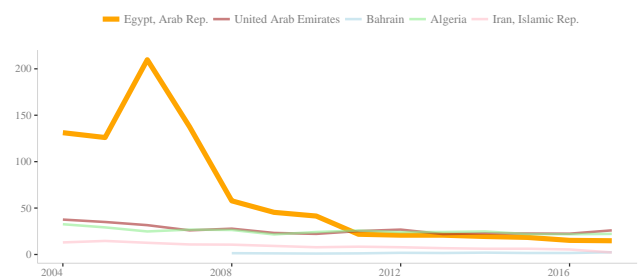
SOURCE: INVESTING ACROSS BORDERS

### DOING BUSINESS 2017

	2016	DTF	Change	2016	Rank	Change
<b>Ease of doing business index</b>	<b>55.18</b>	<b>56.64</b>	<b>1.46</b>	<b>126</b>	<b>122</b>	<b>4</b>
Dealing with Construction Permits	72.25	72.46	0.21	63	64	-1
Enforcing Contracts	40.9	40.9	0	162	162	0
Getting Credit	50	50	0	78	82	-4
Getting Electricity	57.74	70.33	12.59	129	88	41
Paying Taxes	51.42	51.96	0.54	162	162	0
Protecting Minority Investors	43.33	48.33	5	129	114	15
Registering Property	58.19	58.3	0.11	105	109	-4
Resolving Insolvency	26.9	27	0.1	105	109	-4
Starting a Business	87.48	92.43	4.95	70	39	31
Trading Across Borders	51.01	42.23	-8.78	157	168	-11

SOURCE: DOING BUSINESS

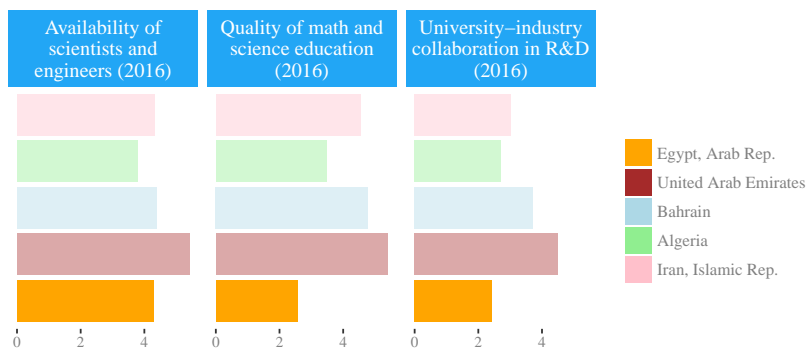
### COST OF BUSINESS STARTUP PROCEDURES % of GNI per capita



SOURCE: WORLD BANK WDI

## HUMAN CAPITAL State of educational institutions and access to skilled labor

### AVAILABILITY OF SKILLED LABOR AND EDUCATION (1-7, 7 = best)

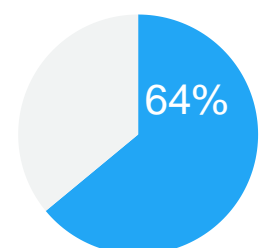
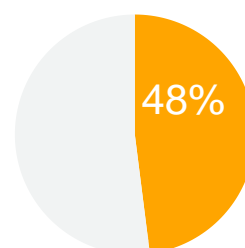


SOURCE: WEF-GCI REPORT

### POPULATION EMPLOYED IN SERVICES SECTOR

(% total employed population)  
Egypt, Arab Rep. (2013)

MEA (simple average, 2013)



SOURCE: WORLD BANK WDI

## FINANCING

Sources of capital available for digital entrepreneurs, including debt, equity, grants, blended financing, etc

### FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

#### FDI, Net Inflows

BoP, current US\$, as % GDP (2015)

2.1

(Rank: 77/195)



#### Investment in Telecoms w/ Private Part.

Millions, \$US (2015)

1,079

(Rank: 13/136)



#### Market Capitaliz. of Listed Companies

% of GDP (2015)

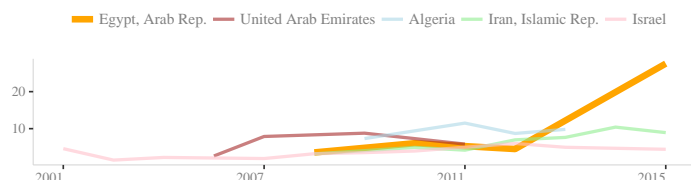
17

(Rank: 66/115)



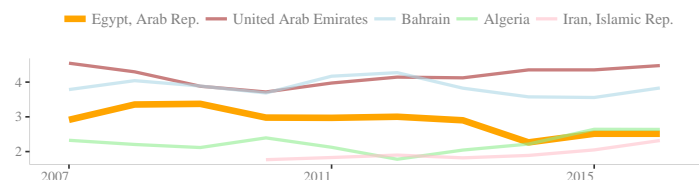
SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

### INFORMAL INVESTORS RATE (% of 18-64 population)



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

### VENTURE CAPITAL AVAILABILITY (1-7, best)

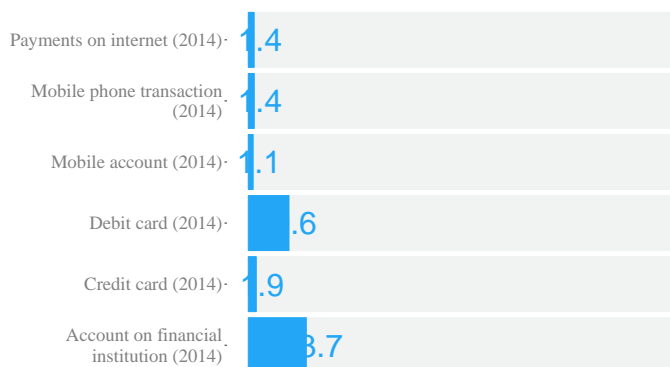


SOURCE: WEF-GCI REPORT

## MARKETS

Existence of early customers and distribution channels

### FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

### DIGITAL COMMERCE & INTERNET ACCESS

#### New business density

new registrations per 1,000 people ages 15-64 (2009)

0.1

(Rank: 125/137)

#### Ratio of online/in store purchases

Percentage (2016)

(Rank: /54)

#### Firms using email to interact with clients/suppliers (%)

% of firms (2010)

44.4

(Rank: 121/146)

#### Firms with their own Website

% of firms (2014)

35.3

(Rank: 77/143)

#### ICT service exports

% of service exports, BoP (2014)

13

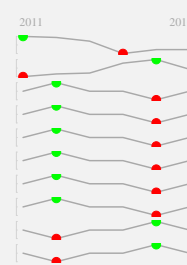
(Rank: 111/178)

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

## CULTURE

Societal attitudes toward entrepreneurship

	Avg 2003-2011	2011	2012	2013	2014	2015	2016
Company spending on R&D, 1-7 = best	3.0	2.6	2.6	2.5	2.3	2.4	2.4
Listed domestic companies, total, Number	521.0	231.0	234.0	235.0	246.0	250.0	—
Perceived Capabilities, % of 18-64 population	61.3	NA	58.7	NA	NA	41.5	—
Fear of Failure Rate, % of 18-64 population	22.8	NA	33.0	NA	NA	29.5	—
Number of tech startups, number per million pop	44.9	NA	30.6	NA	NA	18.1	—
High Status Successful Entrepreneurship, % of 18-64 population	86.9	NA	87.2	NA	NA	79.6	—
Media Attention for Entrepreneurship, % of 18-64 population	64.0	NA	63.7	NA	NA	58.5	—
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	10.1	NA	7.8	NA	NA	7.4	—
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	42.7	NA	22.9	NA	NA	33.5	—
New Product early-stage Entrepr. Activity, % of TEA	31.3	NA	27.6	NA	NA	42.9	—

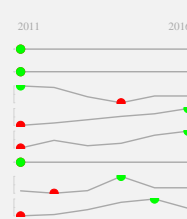


SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

## SUPPORTS

Infrastructure and support services available through incubators, accelerators and other NGOs

	Avg 2003-2011	2011	2012	2013	2014	2015	2016
% firms identifying transportation as major constraint, % of firms	NaN	NA	NA	13.60	NA	NA	—
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	NaN	NA	NA	69.20	NA	NA	—
Quality of electricity supply, 1-7 = best	5.08	4.60	4.43	3.36	2.67	3.45	3.45
Broadband Internet subscriptions, per 100 population	0.91	1.82	2.21	2.72	3.26	3.68	4.52
Internet bandwidth, kb/s/capita	2.94	2.94	6.75	4.08	5.28	9.30	11.32
Access to electricity, % population	99.60	NA	100.00	NA	NA	NA	—
ICT goods imports, % total goods imports	3.55	3.54	3.43	3.55	4.22	NA	—
Internet users, per 100 population	15.96	25.60	26.40	29.40	33.89	35.90	—



SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI