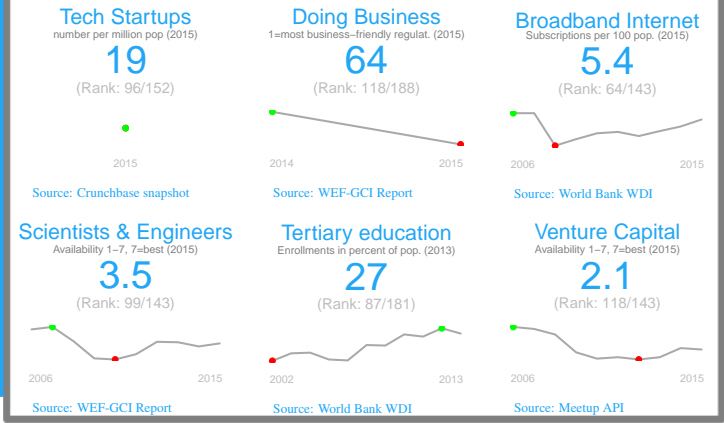
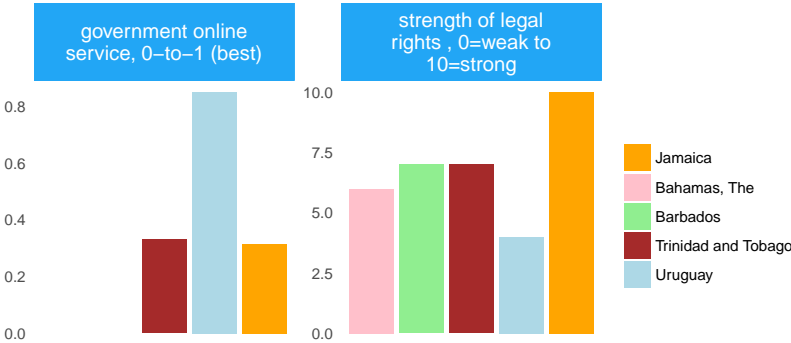


Jamaica



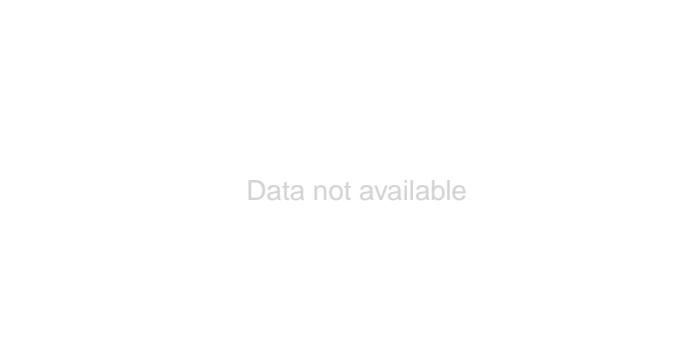
POLICY

GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

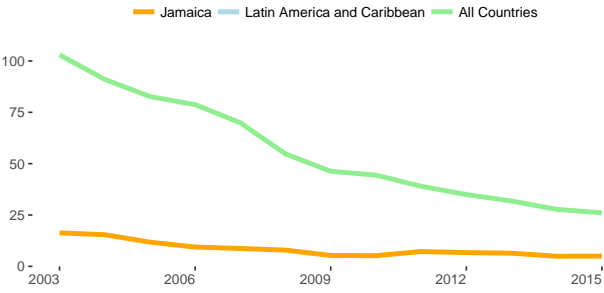
INVESTMENT CLIMATE



SOURCE: INVESTING ACROSS BORDERS

COST OF BUSINESS STARTUP PROCEDURES

% of GNI per capita



SOURCE: WORLD BANK WDI

DOING BUSINESS 2015

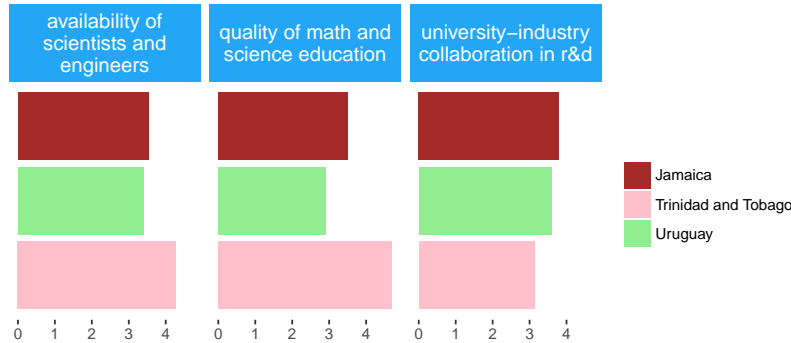
	2015	DTF 2016	Change	2015	Rank 2016	Change
Ease of Doing Business	64.68	67.27	2.59	71	64	7
Dealing with Construction Permits	68.82	71.1	2.28	86	72	14
Enforcing Contracts	55.36	55.36	0	107	107	0
Getting Credit	80	85	5	12	7	5
Getting Electricity	74.14	71.09	-3.05	67	80	-13
Paying Taxes	58.12	60.95	2.83	152	146	6
Protecting Minority Investors	58.33	58.33	0	54	57	-3
Registering Property	53.65	53.7	0.05	124	122	2
Resolving Insolvency	53.29	69.08	15.79	60	35	25
Starting a Business	94.27	97.28	3.01	17	9	8
Trading Across Borders	50.84	50.84	0	145	146	-1

SOURCE: DOING BUSINESS

HUMAN CAPITAL

AVAILABILITY OF SKILLED LABOR AND EDUCATION

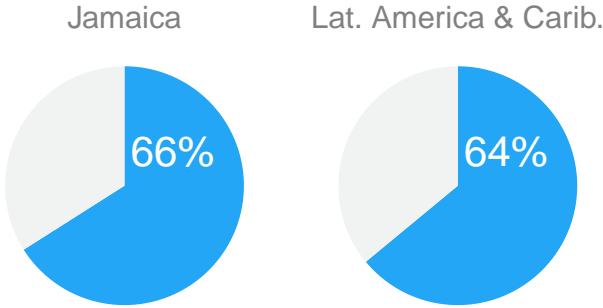
(1-7, 7 = best)



SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR

(% total employed population)



SOURCE: WORLD BANK WDI

FINANCE

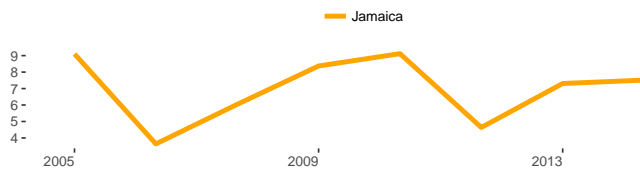
FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

	2010	2011	2012	2013	2014	2015
Foreign direct investment, net, USD billions	-0.17	-0.14	-0.41	-0.68	-0.6	...
Market capitalization of listed companies, % of GDP	29.45	34.79
Investment in telecoms with private participation, USD billions	0.04	...	0.02

SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

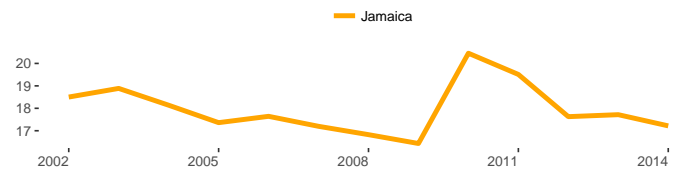


INFORMAL INVESTORS RATE (% of 18-64 population)



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

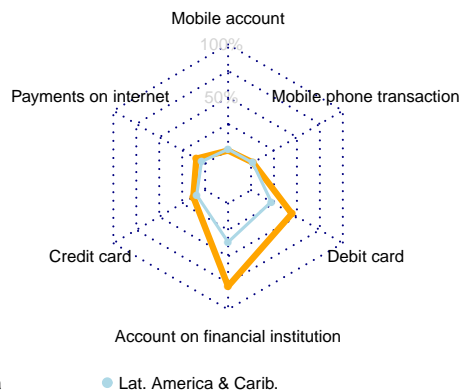
LENDING INTEREST RATES (% of interest rate)



WORLD BANK - WDI

MARKETS

FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

DIGITAL COMMERCE & INTERNET ACCESS

	Latin America and Caribbean	Jamaica	All Countries
Broadband Internet subscriptions (per 100 pop.)	—	4.3	—
Internet bandwidth (kb/s/capita)	—	20.2	—
Internet users (per 100 pop.)	50.2	6.1	14.2

Firms with their own Website, % of firms

36.4

Firms using email to interact with clients/suppliers (%), % of firms

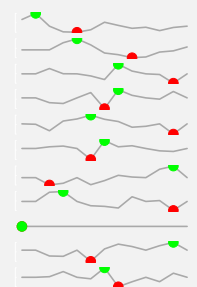
72.6

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

CULTURE

	Avg 2002-2010	2011	2012	2013	2014	2015
ICT service exports, % of service exports, BoP	9.0	7.8	8.0	7.3	8.0	—
Company spending on R&D, 1-7, best	3.2	2.7	2.7	2.9	3.0	3.2
Fear of Failure Rate, % of 18-64 population	28.3	29.0	—	27.1	22.0	—
High Status Successful Entrepreneurship, % of 18-64 population	80.8	82.5	—	80.9	84.0	—
New business density, new registrations per 1,000 people ages 15-64	1.2	1.1	1.1	NA	1.0	—
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	37.3	39.8	—	34.2	33.5	—
Media Attention for Entrepreneurship, % of 18-64 population	72.8	76.2	—	81.7	83.9	—
New Product early-stage Entrepr. Activity, % of TEA	24.4	26.9	—	24.5	18.6	—
Number of tech startups, number per million pop	—	—	—	—	—	19.0
Perceived Capabilities, % of 18-64 population	74.2	78.6	—	79.1	81.2	—
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	17.2	13.7	—	13.8	19.3	—

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI



SUPPORTS

	Avg 2002-2010	2011	2012	2013	2014	2015
Access to electricity, % population	92.0	NA	92.6	NA	NA	—
Efficiency of legal framework in settling disputes, 1-7, best	3.4	3.5	3.6	3.4	3.4	3.4
Quality of electricity supply, 1-7, best	4.2	4.3	4.4	4.4	4.4	4.5
% firms identifying transportation as major constraint, % of firms	—	—	—	—	—	11.8
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	—	—	—	—	—	68.9
ICT goods imports, % total goods imports	5.4	2.9	2.5	2.6	3.6	—

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

