

T&C

Snapshots

Data Note



Malaysia

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2015)	Income per capita (current US\$) (2017)	Poverty rate (2009) [1]	Unemployment rate (2016)	Ease of Doing Business Rank (2016)
380.02	31.16	328,550.00	12,194.18	0.28	3.15	18.00

Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
GDP growth (annual %)	4.72	4.72	6.00	4.74	4.70	5.00	
Current account balance	11.97	4.00	4.30	2.83	2.44	2.52	
Fiscal balance (% of GDP)	-4.25	-5.00	-3.70	-2.07	-2.44	-2.51	
Remittances, received (% of GDP) [1]	0.60	0.44	0.47	—	—	—	
General government gross debt [3]	45.12	55.89	55.57	57.41	55.83	—	
Real Effective Exchange Rate (2010=100)	101.69	98.47	98.27	92.50	96.60	100.13	
Consumer Price Index, annual percent change	2.25	2.11	3.14	0.31	0.31	0.31	

Investment indicators

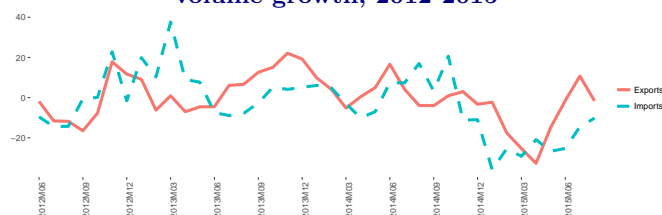
	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	23.6	27.6	27.3	26.9	27.7	27.7	
Gross domestic investment, of w: Private investment (% GDP) [1]	22.6	25.9	25.0	—	—	—	
Inward FDI (% of GDP) [2]	3.1	3.9	3.3	—	—	—	
Inward FDI, % of private investment [2]	13.8	14.4	NA	—	—	—	

Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
Total Trade in Goods and Services (% of GDP, real terms)	190.9	172.5	170.3	167.2	170.1	171.8	
Trade balance (% GDP, real terms)	18.8	7.0	7.7	5.9	4.5	3.5	
Exports, Goods and Services, annual percent change (real terms)	3.6	0.3	5.1	1.9	5.5	5.5	
Imports, Goods and Services, annual percent change (real terms)	4.9	1.7	4.2	3.9	7.5	6.7	
Total reserves in months of imports [1]	6.3	6.7	5.7	—	—	—	

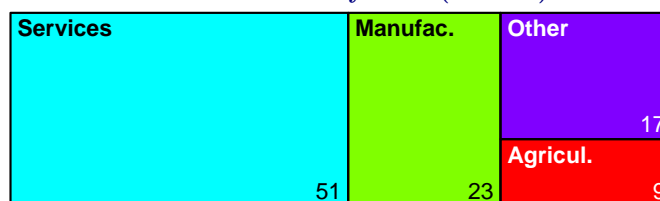
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2015

Electronic integrated circuits	Natural gas, liquefied	Palm oil and its fractions	Petroleum oils & oils obtained from
12	6	5	5
			Crude petroleum
			3

Imports Categories by % of Total Value, 2015

Capital goods	Intermediate goods	Consumer goods	Raw materials
43	25	24	8

Source: World Integrated Trade Solution (WITS)

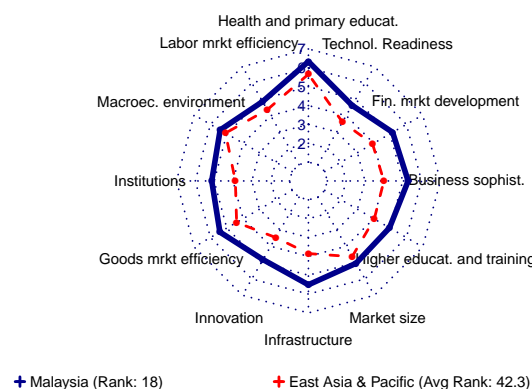
Doing Business 2015 Distance to Frontier (DTF) and Rank

	2015	DTF 2016	Change	2015	Rank 2016	Change
Ease of Doing Business	79.08	79.13	0.05	17	18	-1
Dealing with Construction Permits	81.07	81.1	0.03	15	15	0
Enforcing Contracts	66.61	66.61	0	44	44	0
Getting Credit	70	70	0	24	28	-4
Getting Electricity	90.06	90.05	-0.01	13	13	0
Paying Taxes	83.87	84.31	0.44	32	31	1
Protecting Minority Investors	78.33	78.33	0	4	4	0
Registering Property	76.35	76.32	-0.03	36	38	-2
Resolving Insolvency	62.48	62.49	0.01	43	45	-2
Starting a Business	95.28	95.34	0.06	12	14	-2
Trading Across Borders	86.74	86.74	0	48	49	-1

Source: Doing Business Report 2015

WEF Competitiveness Indicators

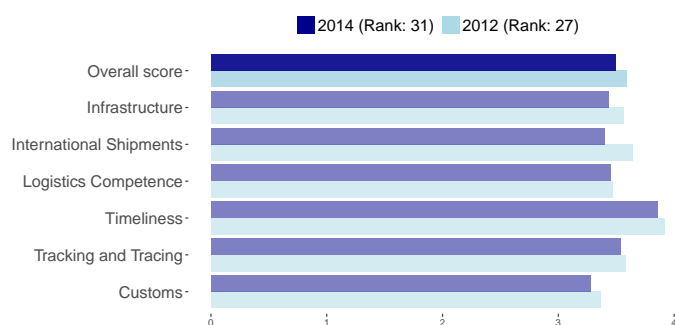
(Scale 1-7, 7=best)



Source: WEF Global Competitiveness Report 2015

Logistics Performance Index

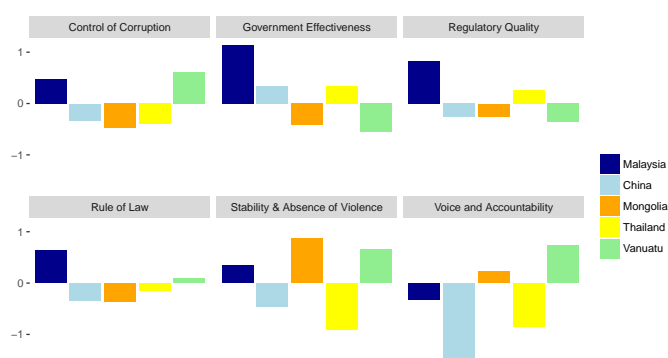
(Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators

(Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	5.82	3.4
Binding (%)	84.03	84.3
Dispersion (Standard Deviation)	26.09	9.5
Import duties collected (%; 2011-2013) [1]	—	0.3
MFN Tariff (Agriculture)	12.38	2.5
MFN Tariff (Non-Agriculture)	5.95	5.8
MFN Tariff (Simple Average)	6.67	5.3
Services sectors with GATS commitments [1]	—	73.0

Sources: WITS, [1] WTO Trade Profiles

Private Sector View

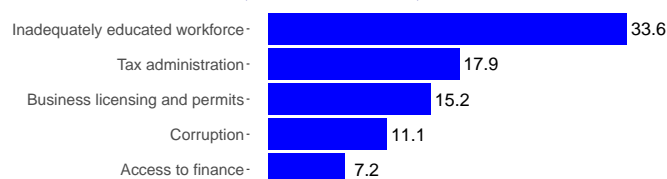
Enterprise Survey 2007

	Malaysia	East Asia and Pacific	All Countries
Number of electrical outages in a typical month	—	3.20	6.30
Percent of firms with a bank loan/line of credit	60.4	31.20	35.20
Proportion of investments financed by banks (%)	32.8	9.50	14.60
Proportion of investments financed internally (%)	46.1	79.50	71.20
Senior management time spent dealing with the requirements of government regulation (%)	7.8	4.60	10.00

Source: Enterprise Survey 2007

Top 5 constraints according to ES 2007

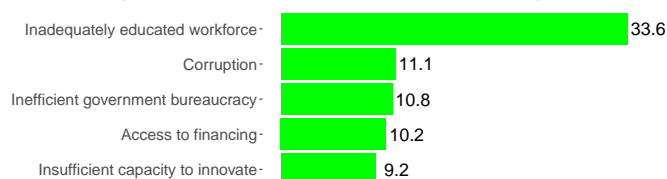
(% respondents)



Source: Enterprise Survey 2007

Top 5 constraints according to WEF 2015 survey

(% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015