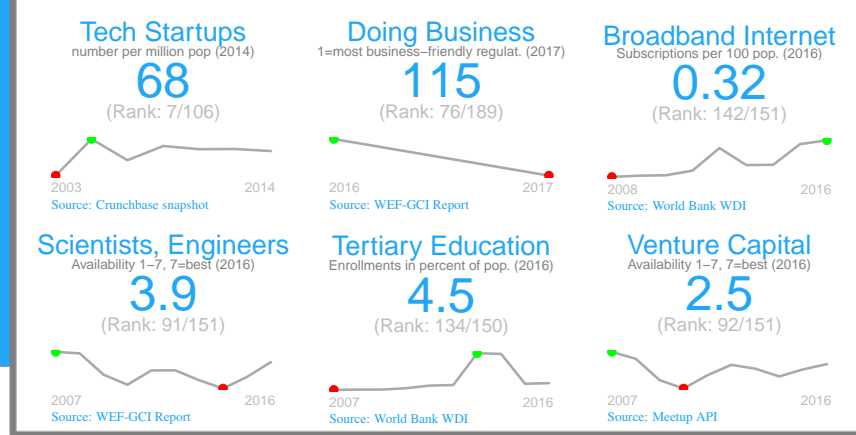


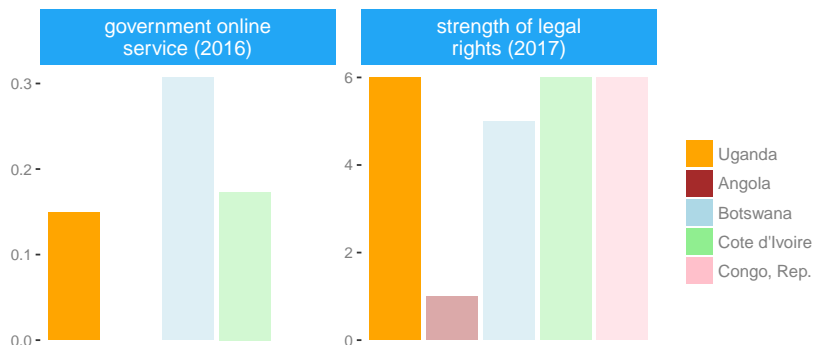
Uganda

Country Snapshot



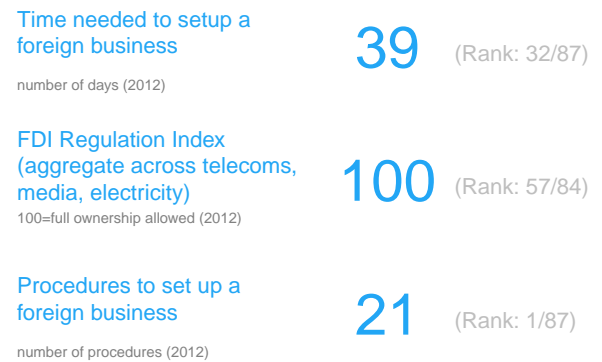
POLICY

GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

INVESTMENT CLIMATE

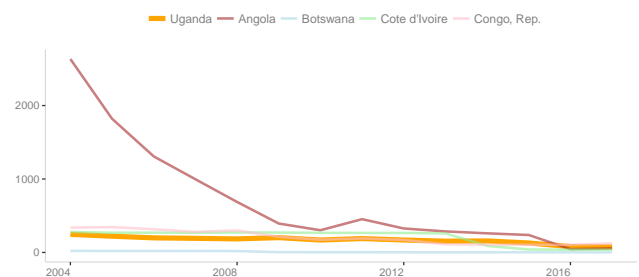


SOURCE: INVESTING ACROSS BORDERS

DOING BUSINESS 2017

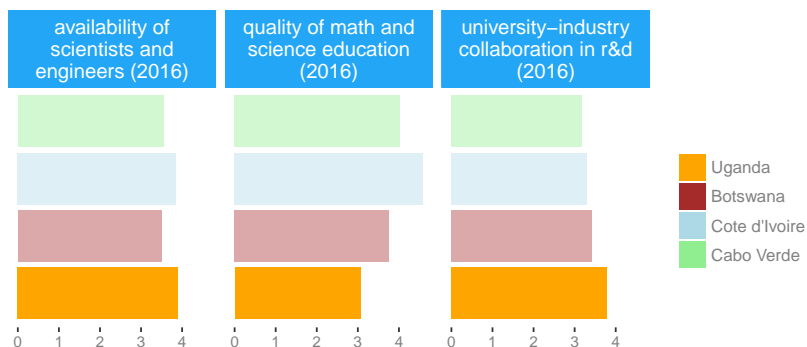
	2016	DTF	Change	2016	Rank	Change
		2017			2017	
Ease of doing business index	57.1	57.77	0.67	116	115	1
Dealing with Construction Permits	56.42	57.19	0.77	153	151	2
Enforcing Contracts	60.6	60.6	0	63	64	-1
Getting Credit	65	65	0	42	44	-2
Getting Electricity	42.61	44.78	2.17	168	161	7
Paying Taxes	74.18	74.71	0.53	76	75	1
Protecting Minority Investors	50	50	0	101	106	-5
Registering Property	55.38	55.81	0.43	118	116	2
Resolving Insolvency	39.1	38.4	-0.7	104	111	-7
Starting a Business	69.26	71.3	2.04	162	165	-3
Trading Across Borders	57.78	58.9	1.12	141	136	5

SOURCE: DOING BUSINESS

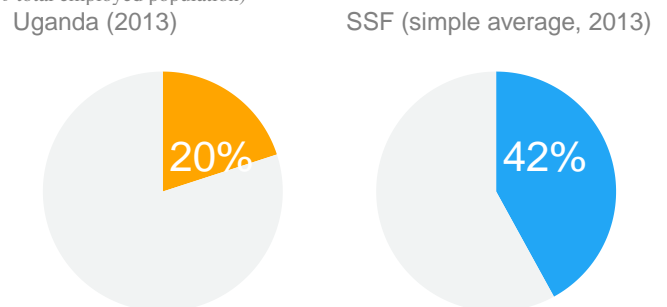
COST OF BUSINESS STARTUP PROCEDURES
% of GNI per capita

SOURCE: WORLD BANK WDI

HUMAN CAPITAL

AVAILABILITY OF SKILLED LABOR AND EDUCATION
(1-7, 7 = best)

SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR
(% total employed population)

SOURCE: WORLD BANK WDI

FINANCE

FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

FDI, net inflows

BoP, current US\$, as % GDP (2015)

4

(Rank: 44/195)



Investment in Telecoms w/ Private Part.

Millions, \$US (2014)

133

(Rank: 26/136)



Market Capitaliz. of Listed Companies

% of GDP (2012)

31

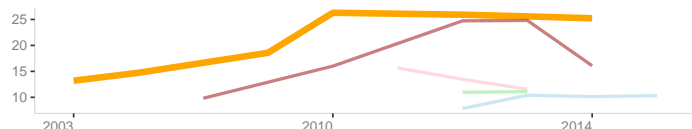
(Rank: 110/115)



SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

INFORMAL INVESTORS RATE (% of 18-64 population)

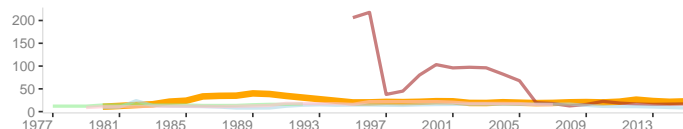
Uganda Angola Botswana Namibia Nigeria



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

LENDING INTEREST RATES (% of interest rate)

Uganda Angola Botswana Cote d'Ivoire Congo, Rep.



WORLD BANK - WDI

MARKETS

FINANCIAL INCLUSION (% age 15+)

Payments on internet (2014)

1.7

Mobile phone transaction (2014)

9.6

Mobile account (2014)

35.1

Debit card (2014)

7.8

Credit card (2014)

1.6

Account on financial institution (2014)

27.8

SOURCE: WORLD BANK - FINDEX

DIGITAL COMMERCE & INTERNET ACCESS

Internet bandwidth

kb/s/capita (2016)

4.8

(Rank: 120/151)

Firms using email to interact with clients/suppliers (%)

% of firms (2010)

39.7

(Rank: 128/146)

Internet users

per 100 population (2015)

0.4

(Rank: 160/211)

Firms with their own Website

% of firms (2014)

19.2

(Rank: 122/143)

Broadband Internet subscriber

per 100 population (2016)

0

(Rank: 150/151)

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

CULTURE

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
Company spending on R&D, 1-7, best	2.7	2.8	2.9	2.8	2.9	2.8	3.1	
ICT service exports, % of service exports, BoP	13.5	11.5	12.8	16.0	28.2	18.2	—	
New business density, new registrations per 1,000 people ages 15-64	0.6	NA	1.2	NA	NA	NA	—	
Perceived Capabilities, % of 18-64 population	83.8	NA	87.7	83.8	84.9	NA	—	
Fear of Failure Rate, % of 18-64 population	25.6	NA	15.2	15.0	12.6	NA	—	
Number of tech startups, number per million pop	66.0	NA	68.8	68.9	67.9	NA	—	
High Status Successful Entrepreneurship, % of 18-64 population	86.2	NA	NA	95.3	NA	NA	—	
Media Attention for Entrepreneurship, % of 18-64 population	78.5	NA	NA	87.5	NA	NA	—	
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	31.4	NA	35.8	25.2	35.5	NA	—	
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	39.3	NA	42.1	47.5	54.2	NA	—	
New Product early-stage Entrepr. Activity, % of TEA	24.5	NA	15.9	15.0	14.8	NA	—	

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

SUPPORTS

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
% firms identifying transportation as major constraint, % of firms	NaN	NA	NA	15.7	NA	NA	—	
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	NaN	NA	NA	52.7	NA	NA	—	
Quality of electricity supply, 1-7, best	2.3	2.7	2.2	2.5	2.9	3.1	3.4	
Efficiency of legal framework in settling disputes, 1-7, best	3.8	4.0	4.1	3.8	3.8	3.8	3.8	
Access to electricity, % population	14.6	NA	18.2	NA	NA	NA	—	
ICT goods imports, % total goods imports	7.7	7.8	6.6	5.4	4.3	NA	—	

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI