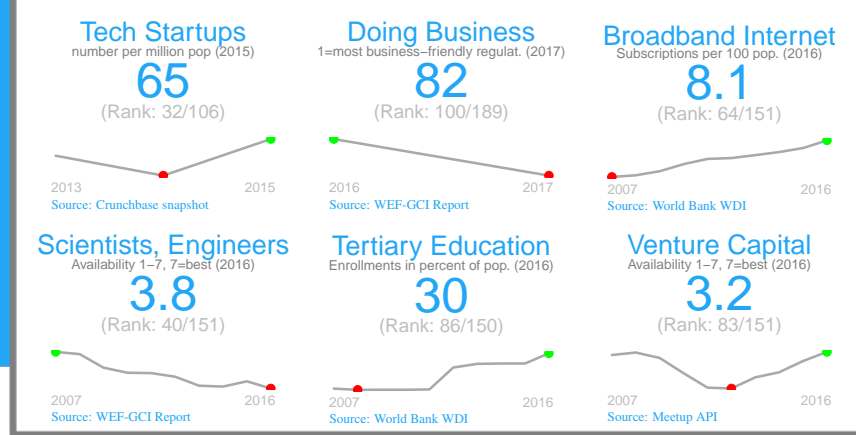


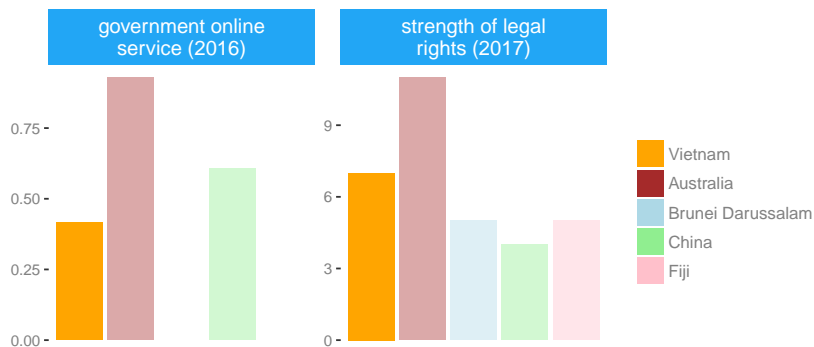
# Vietnam

## Country Snapshot



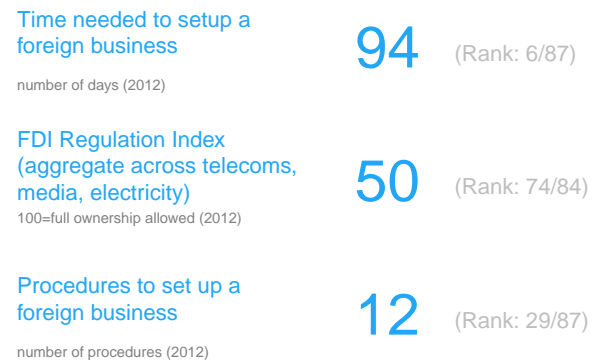
## POLICY

### GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

### INVESTMENT CLIMATE



SOURCE: INVESTING ACROSS BORDERS

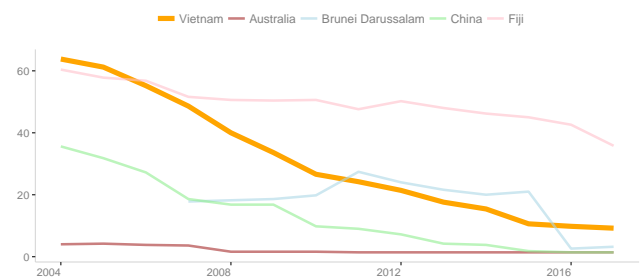
### DOING BUSINESS 2017

	2016	DTF 2017	Change	2016 Rank	2017 Rank	Change
<b>Ease of doing business index</b>	<b>61.11</b>	<b>63.83</b>	<b>2.72</b>	<b>91</b>	<b>82</b>	<b>9</b>
Dealing with Construction Permits	78.88	78.89	0.01	21	24	-3
Enforcing Contracts	60.22	60.22	0	68	69	-1
Getting Credit	70	70	0	29	32	-3
Getting Electricity	65.46	69.11	3.65	101	96	5
Paying Taxes	38.36	49.39	11.03	178	167	11
Protecting Minority Investors	45	53.33	8.33	118	87	31
Registering Property	70.6	70.61	0.01	58	59	-1
Resolving Insolvency	20.1	21.6	1.5	126	125	1
Starting a Business	82.72	81.76	-0.96	111	121	-10
Trading Across Borders	65.61	69.92	4.31	108	93	15

SOURCE: DOING BUSINESS

### COST OF BUSINESS STARTUP PROCEDURES

% of GNI per capita

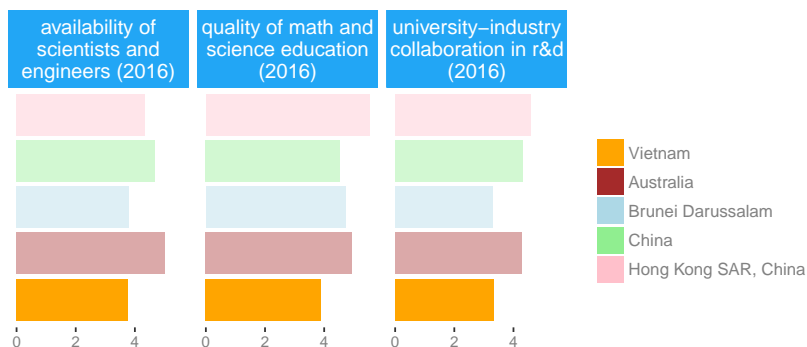


SOURCE: WORLD BANK WDI

## HUMAN CAPITAL

### AVAILABILITY OF SKILLED LABOR AND EDUCATION

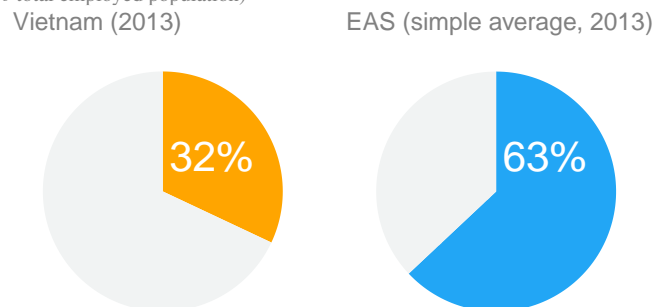
(1-7, 7 = best)



SOURCE: WEF-GCI REPORT

### POPULATION EMPLOYED IN SERVICES SECTOR

(% total employed population)



SOURCE: WORLD BANK WDI

# FINANCE

## FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

### FDI, net inflows

BoP, current US\$, as % GDP (2015)

6.1

(Rank: 45/195)



### Investment in Telecoms w/ Private Part.

Millions, \$US (2014)

0

(Rank: 19/136)

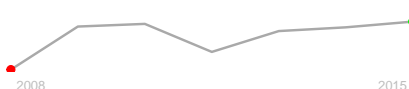


### Market Capitaliz. of Listed Companies

% of GDP (2015)

27

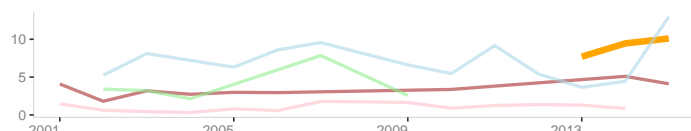
(Rank: 73/115)



SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

## INFORMAL INVESTORS RATE (% of 18-64 population)

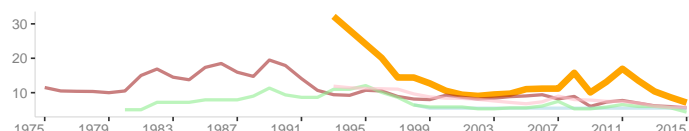
Vietnam Australia China Hong Kong SAR, China Japan



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

## LENDING INTEREST RATES (% of interest rate)

Vietnam Australia Brunei Darussalam China Fiji



WORLD BANK - WDI

# MARKETS

## FINANCIAL INCLUSION (% age 15+)

Payments on internet (2014) 9.1

Mobile phone transaction (2014) 2.7

Mobile account (2014) 0.5

Debit card (2014) 26.5

Credit card (2014) 1.9

Account on financial institution (2014) 30.9

SOURCE: WORLD BANK - FINDEX

## DIGITAL COMMERCE & INTERNET ACCESS

### Internet bandwidth

kb/s/capita (2016)

20.7 (Rank: 74/151)

### Firms using email to interact with clients/suppliers (%)

% of firms (2010)

91.5 (Rank: 23/146)

### Internet users

per 100 population (2015)

35.1 (Rank: 48/211)

### Firms with their own Website

% of firms (2014)

48.6 (Rank: 54/143)

### Broadband Internet subscriber

per 100 population (2016)

6.5 (Rank: 64/151)

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

# CULTURE

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
Company spending on R&D, 1-7, best	3.5	3.2	3.1	3.2	3.1	3.3	3.5	
ICT service exports, NA	—	—	—	—	—	—	—	
New business density, NA	—	—	—	—	—	—	—	
Perceived Capabilities, % of 18-64 population	NaN	NA	NA	48.6	58.2	56.8	—	
Fear of Failure Rate, % of 18-64 population	NaN	NA	NA	56.7	50.1	45.6	—	
Number of tech startups, number per million pop	NaN	NA	NA	57.4	48.6	64.8	—	
High Status Successful Entrepreneurship, % of 18-64 population	NaN	NA	NA	81.5	75.9	75.8	—	
Media Attention for Entrepreneurship, % of 18-64 population	NaN	NA	NA	80.5	86.8	73.5	—	
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	NaN	NA	NA	15.3	15.3	13.7	—	
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	NaN	NA	NA	62.2	53.3	57.9	—	
New Product early-stage Entrepr. Activity, % of TEA	NaN	NA	NA	50.8	36.9	45.0	—	

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

# SUPPORTS

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
% firms identifying transportation as major constraint, % of firms	NaN	NA	NA	NA	NA	8.0	—	
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	NaN	NA	NA	NA	NA	24.3	—	
Quality of electricity supply, 1-7, best	3.4	3.3	3.1	4.0	4.2	4.1	4.4	
Efficiency of legal framework in settling disputes, 1-7, best	3.8	3.7	3.6	3.4	3.4	3.7	3.5	
Access to electricity, % population	96.0	NA	99.0	NA	NA	NA	—	
ICT goods imports, % total goods imports	7.0	10.2	16.2	19.9	19.1	NA	—	

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI