

Trade and Competitiveness Monitoring Note



Myanmar

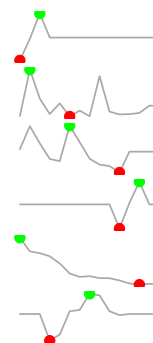
Population
(millions)
(2015)
54

Unemployment
rate (2015)
4

Ease of Doing
Business Rank
(2015)
177

Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross capital formation (% of GDP) [1]	11.07	—	—	—	—	—
Foreign direct investment, net inflows (% of GDP) [2]	5.26	0.81	0.93	1.40	—	—
Private capital flows, total (% of GDP) [2]	18.65	10.85	—	—	—	—
Personal remittances, received (% of GDP) [1]	—	0.37	2.80	4.82	—	—
General government gross debt [3]	87.39	43.07	34.77	31.60	33.43	33.38
Total reserves in months of imports [1]	7.86	7.64	—	—	—	—

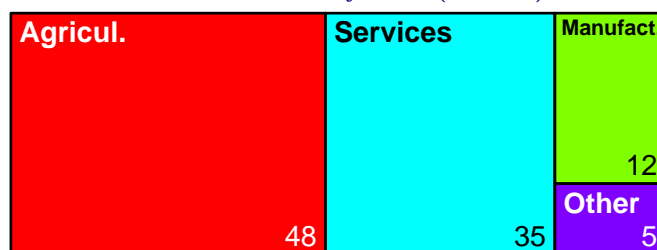


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Data not available

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	84	74	10
Ease of Doing Business Rank	177	167	10
Enforcing Contracts	187	187	0
Getting Credit	171	174	-3
Getting Electricity	154	148	6
Paying Taxes	73	84	-11
Protecting Minority Investors	184	184	0
Registering Property	145	145	0
Resolving Insolvency	162	162	0
Starting a Business	189	160	29
Trading Across Borders	140	140	0

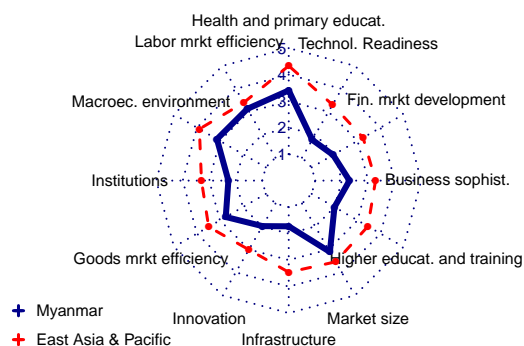
Imports Categories by % of Total Value, NA

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Source: World Integrated Trade Solution (WITS)

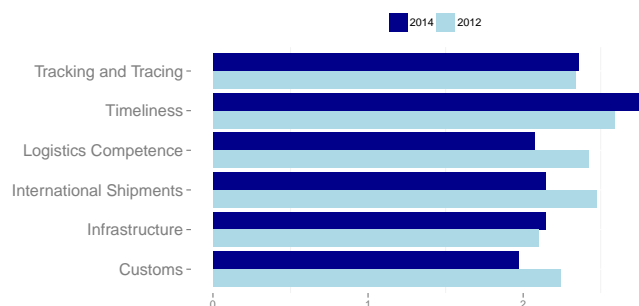
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	3.5	5.2
Binding (%)	17.8	17.4
Dispersion (Standard Deviation)	6.8	6.7
Import duties collected [1]	—	—
MFN Tariff (Agricul.)	8.9	9.1
MFN Tariff (Non-Agricul.)	5	4.9
MFN Tariff (Simple Average)	5.6	5.5
Services sectors with GATS commitments [1]	—	5

Sources: WITS, [1] WTO Trade Profiles

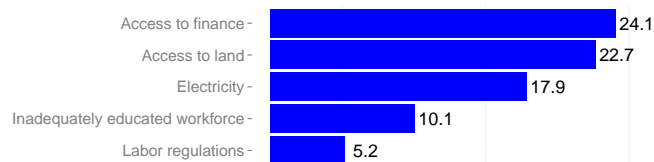
Private Sector's Views

Enterprise Survey 2013

	Myanmar	East Asia and Pacific	All Countries
Number of electrical outages in a typical month	12.50	3.50	6.30
Percent of firms with a bank loan/line of credit	7.20	35.00	34.30
Proportion of investment financed by banks (%)	1.40	12.80	14.30
Proportion of investment financed internally (%)	91.70	74.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	2.00	6.70	9.90

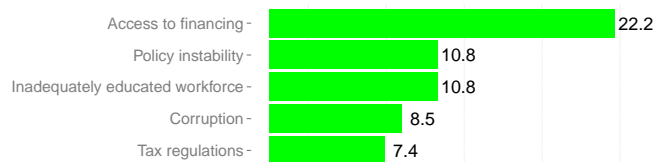
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015