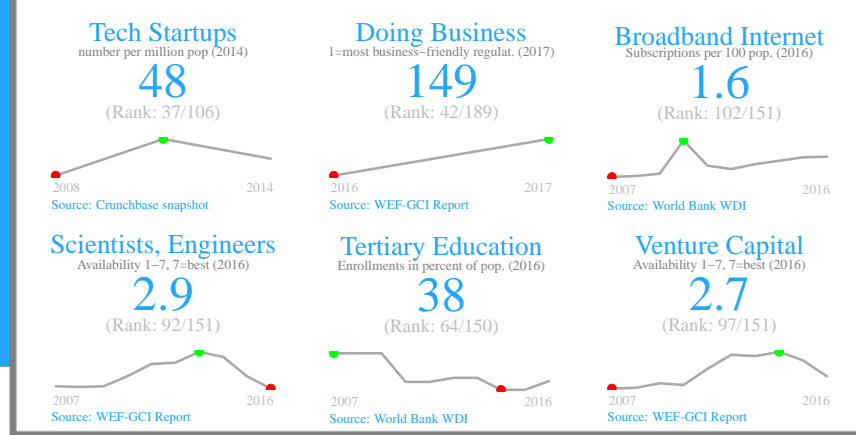


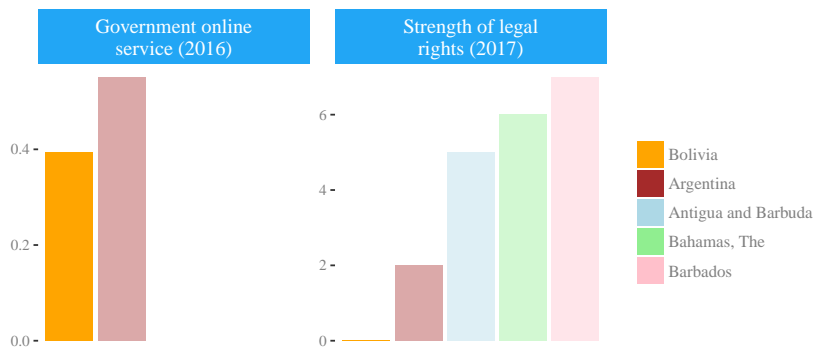
## Bolivia

## Country Snapshot



## POLICY Laws, regulations, and government initiatives

## GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

## INVESTMENT FRIENDLINESS

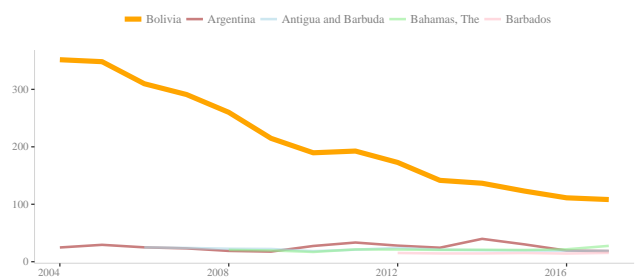


SOURCE: INVESTING ACROSS BORDERS

## DOING BUSINESS 2017

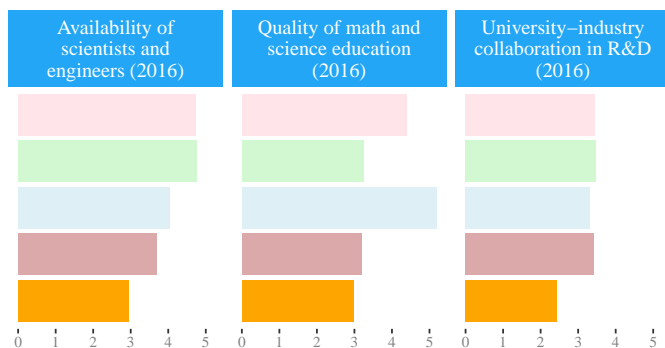
	2016	DTF	Change	2016	Rank	Change
		2017			2017	
<b>Ease of doing business index</b>	<b>49.82</b>	<b>49.85</b>	<b>0.03</b>	<b>147</b>	<b>149</b>	<b>-2</b>
Dealing with Construction Permits	60.6	57.18	-3.42	142	152	-10
Enforcing Contracts	49.72	51.57	1.85	134	128	6
Getting Credit	35	35	0	127	133	-6
Getting Electricity	68	68.19	0.19	95	99	-4
Paying Taxes	21.41	21.41	0	186	186	0
Protecting Minority Investors	41.67	41.67	0	136	137	-1
Registering Property	49.9	49.9	0	142	139	3
Resolving Insolvency	39.8	40.8	1	96	96	0
Starting a Business	61.75	62.94	1.19	176	177	-1
Trading Across Borders	68.41	68.41	0	96	98	-2

SOURCE: DOING BUSINESS

COST OF BUSINESS STARTUP PROCEDURES  
% of GNI per capita

SOURCE: WORLD BANK WDI

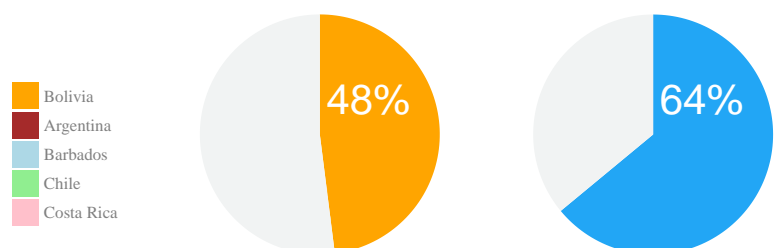
## HUMAN CAPITAL State of educational institutions and access to skilled labor

AVAILABILITY OF SKILLED LABOR AND EDUCATION  
(1-7, 7 = best)

SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR  
(% total employed population)

Bolivia (2009) LCN (simple average, 2009)



SOURCE: WORLD BANK WDI

## FINANCING

Sources of capital available for digital entrepreneurs, including debt, equity, grants, blended financing, etc

### FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

#### FDI, Net Inflows

BoP, current US\$, as % GDP (2015)

1.5

(Rank: 113/195)



#### Investment in Telecoms w/ Private Part.

Millions, \$US (2014)

69

(Rank: 109/136)

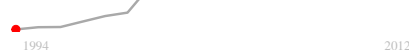


#### Market Capitaliz. of Listed Companies

% of GDP (2012)

16

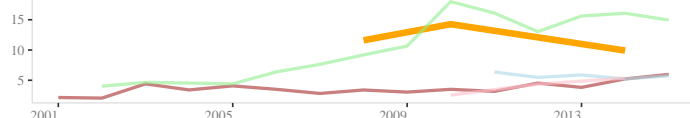
(Rank: 113/115)



SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

### INFORMAL INVESTORS RATE (% of 18-64 population)

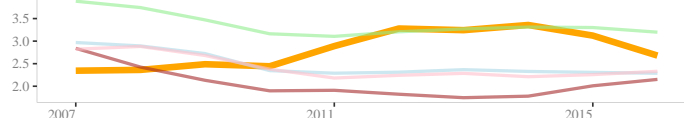
Bolivia Argentina Barbados Chile Costa Rica



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

### VENTURE CAPITAL AVAILABILITY (1-7, best)

Bolivia Argentina Barbados Chile Costa Rica

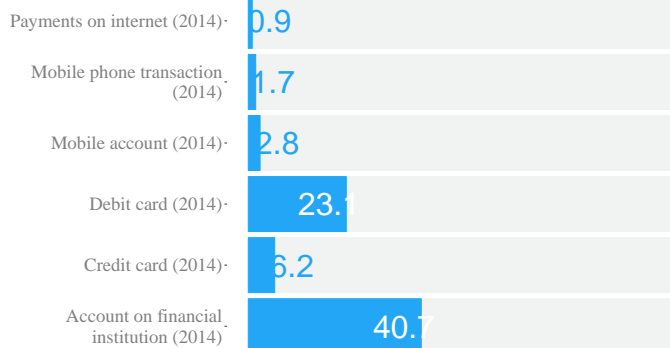


SOURCE: WEF-GCI REPORT

## MARKETS

Existence of early customers and distribution channels

### FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

### DIGITAL COMMERCE & INTERNET ACCESS

#### New business density

new registrations per 1,000 people ages 15-64 (2009)

0.4

(Rank: 108/137)

#### Ratio of online/in store purchases

Percentage (2016)

(Rank: /54)

#### Firms using email to interact with clients/suppliers (%)

% of firms (2010)

93.2

(Rank: 18/146)

#### Firms with their own Website

% of firms (2014)

66.5

(Rank: 23/143)

#### ICT service exports

% of service exports, BoP (2014)

9.8

(Rank: 134/178)

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

## CULTURE

Societal attitudes toward entrepreneurship

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
Company spending on R&D, 1-7 = best	2.5	3.0	3.1	3.5	3.5	2.9	2.3	
Listed domestic companies, total, Number	36.2	40.0	40.0	NA	NA	NA	—	
Perceived Capabilities, % of 18-64 population	76.0	NA	NA	NA	73.1	NA	—	
Fear of Failure Rate, % of 18-64 population	33.2	NA	NA	NA	38.4	NA	—	
Number of tech startups, number per million pop	48.3	NA	NA	NA	48.1	NA	—	
High Status Successful Entrepreneurship, % of 18-64 population	60.6	NA	NA	NA	77.0	NA	—	
Media Attention for Entrepreneurship, % of 18-64 population	55.6	NA	NA	NA	76.5	NA	—	
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	34.2	NA	NA	NA	27.4	NA	—	
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	51.0	NA	NA	NA	51.7	NA	—	
New Product early-stage Entrepr. Activity, % of TEA	36.1	NA	NA	NA	67.9	NA	—	

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

## SUPPORTS

Infrastructure and support services available through incubators, accelerators and other NGOs

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
% firms identifying transportation as major constraint, % of firms	30.20	NA	NA	NA	NA	NA	—	
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	80.40	NA	NA	NA	NA	NA	—	
Quality of electricity supply, 1-7 = best	3.94	4.02	3.76	3.76	3.87	4.42	5.00	
Broadband Internet subscriptions, per 100 population	0.90	0.97	0.71	1.08	1.33	1.59	1.64	
Internet bandwidth, kb/s/capita	3.59	3.59	4.16	5.30	9.01	15.50	19.67	
Access to electricity, % population	80.20	NA	90.50	NA	NA	NA	—	
ICT goods imports, % total goods imports	3.64	3.43	3.41	3.02	3.73	NA	—	
Internet users, per 100 population	12.40	30.00	35.34	36.99	34.60	45.10	—	

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI