



# T&C Snapshots Data Note

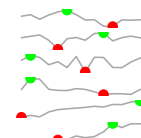


## Sudan

| GDP (US\$<br>billions) (2016) | Population<br>(millions)<br>(2016) | Income per<br>capita (current<br>US\$) (2016) | Poverty rate<br>(2009) | Unemployment<br>rate (2014) |
|-------------------------------|------------------------------------|---|------------------------|-----------------------------|
| 84                            | 41                                 | 2,036   | 15                     | 15                          |

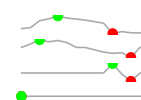
### Macro Indicators

|   | Avg 2002-2011 | 2012   | 2013   | 2014   | 2015   | 2016   |
|---|---------------|--------|--------|--------|--------|--------|
| GDP growth (annual %)                       | 6.02          | -2.21  | 3.31   | 3.08   | 3.45   | 3.35   |
| Current account balance                     | -6.77         | -9.96  | -6.74  | -5.25  | -6.87  | -6.09  |
| Fiscal balance (% of GDP)                   | -1.06         | -3.44  | -3.54  | -1.48  | 0.02   | 0.18   |
| Remittances, received (% of GDP) [1]        | 3.16          | 0.95   | 0.93   | 0.69   | —      | —      |
| Real Effective Exchange Rate (2010=100)     | 79.19         | 106.51 | 106.09 | 115.13 | 119.24 | 117.75 |
| Consumer Price Index, annual percent change | 10.36         | 37.39  | 29.96  | 36.91  | 36.91  | 36.91  |



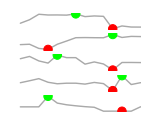
### Investment indicators

|   | Avg 2002-2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|---|---------------|------|------|------|------|------|
| Gross domestic investment (% GDP)                               | 22.4          | 17.6 | 18.4 | 17.9 | 17.8 | 17.7 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 26.0          | 20.8 | 21.2 | 18.3 | —    | —    |
| Inward FDI (% of GDP) [2]                                       | NaN           | 4.5  | 3.1  | 2.2  | —    | —    |
| Inward FDI, % of private investment [2]                         | NaN           | 21.5 | NA   | —    | —    | —    |



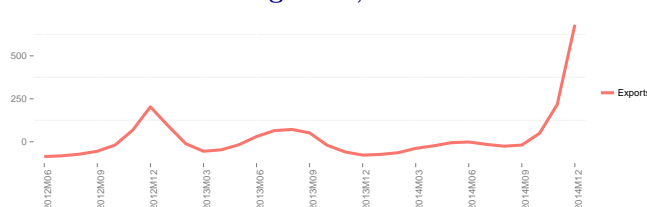
### Trade Indicators

|   | Avg 2002-2011 | 2012   | 2013  | 2014   | 2015  | 2016  |
|---|---------------|--------|-------|--------|-------|-------|
| Total Trade in Goods and Services (% of GDP, real terms)        | 48.60         | 29.77  | 34.61 | 32.76  | 32.68 | 32.78 |
| Trade balance (% GDP, real terms)                               | -1.42         | 12.94  | 7.93  | 9.72   | 9.41  | 9.34  |
| Exports, Goods and Services, annual percent change (real terms) | 13.07         | -28.38 | 2.87  | 2.96   | 2.50  | 3.40  |
| Imports, Goods and Services, annual percent change (real terms) | 5.85          | -62.18 | 63.76 | -10.98 | 4.50  | 4.10  |
| Total reserves in months of imports [1]                         | 1.15          | 0.18   | 0.18  | 0.18   | —     | —     |



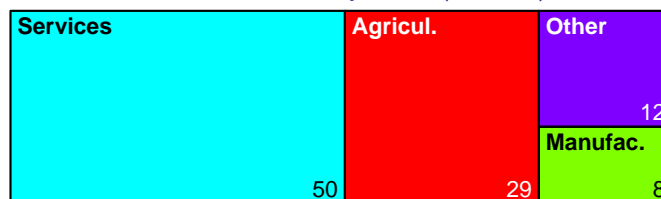
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, NA

Data not available

### Imports Categories by % of Total Value, NA

Data not available

### Doing Business 2015 Ranks (among all countries)

|                                   | DB 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|--------------|--------------|----------------|
| Dealing with Construction Permits | 151          | 146          | 5              |
| Ease of Doing Business Rank       | 158          | 159          | -1             |
| Enforcing Contracts               | 142          | 142          | 0              |
| Getting Credit                    | 165          | 167          | -2             |
| Getting Electricity               | 114          | 102          | 12             |
| Paying Taxes                      | 140          | 140          | 0              |
| Protecting Minority Investors     | 165          | 166          | -1             |
| Registering Property              | 88           | 89           | -1             |
| Resolving Insolvency              | 154          | 154          | 0              |
| Starting a Business               | 140          | 146          | -6             |
| Trading Across Borders            | 184          | 184          | 0              |

Source: World Integrated Trade Solution (WITS)

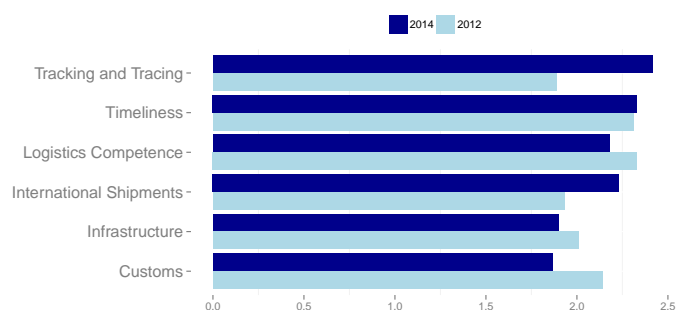
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-5, 5=best)

Data not available

Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

|   | 2012 | 2013 |
|---|------|------|
| Applied Tariff (Incl. Prefer. and Trade-Weighted) | 12   | —    |
| Dispersion (Standard Deviation)                   | 16   | —    |
| Import duties collected [1]                       | —    | —    |
| MFN Tariff (Agriculture)                          | 31   | —    |
| MFN Tariff (Non-Agriculture)                      | 19   | —    |
| MFN Tariff (Simple Average)                       | 21   | —    |
| Services sectors with GATS commitments [1]        | —    | —    |

Sources: WITS, [1] WTO Trade Profiles

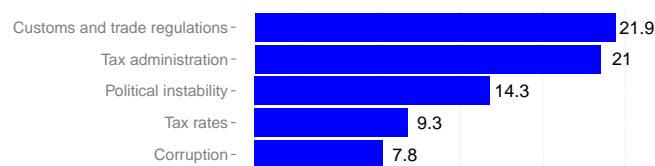
## Private Sector's Views

### Enterprise Survey 2013

|   | Sudan | Sub-Saharan Africa | All Countries |
|---|-------|--------------------|---------------|
| Number of electrical outages in a typical month   | 3.40  | 8.30               | 6.30          |
| Percent of firms with a bank loan/line of credit  | 4.60  | 23.10              | 34.30         |
| Proportion of investment financed by banks (%)  | 2.40  | 9.90               | 14.30         |
| Proportion of investment financed internally (%)  | 75.30 | 76.70              | 71.80         |
| Senior management time spent dealing with the requirements of government regulation (%) | 4.10  | 8.20               | 9.90          |

Source: Enterprise Survey 2013

### Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015



WB ASA  
Active

| Task ID | Task Name                         | Team Leader       | Management Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|-----------------------------------|-------------------|--------------------------|--------------|-----------|--------------------------------|-----------------------------------|---------------------------------|------------------------------------|
| P151708 | Sudan Investment Climate          | Dobromir Christow | 2017-12-31               | PA           | N         | 2                              | 2                                 | 108                             | 108                                |
| P157460 | Investment Climate Reform Unit    | Dobromir Christow | 2017-12-31               | TA           | N         | —                              | 0                                 | —                               | 0                                  |
| P157514 | pilot refrom 2 (A2F)              | Dobromir Christow | 2017-12-31               | TA           | N         | —                              | 0                                 | —                               | 0                                  |
| P157513 | Pilot reform 1 (biz registration) | Dobromir Christow | 2017-12-29               | TA           | N         | —                              | 0                                 | —                               | 0                                  |

Closed

| Task ID | Task Name                                 | Team Leader           | Management Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|---|-----------------------|--------------------------|--------------|-----------|--------------------------------|-----------------------------------|---------------------------------|------------------------------------|
| P144611 | SD: PromotingPrivate-SectorRevitalization | Andres F. Garcia      | 2015-11-05               | EW           | N         | 0                              | 0                                 | 22                              | 120                                |
| P128148 | SD: Follow up Investment Climate Issues   | Dobromir Christow     | 2015-01-01               | TA           | N         | —                              | 0                                 | 241                             | 241                                |
| P145798 | Sudan DTIS Update                         | Michael Tobias Geiger | 2014-12-02               | EW           | N         | 0                              | 0                                 | 28                              | 216                                |

IFC ASA  
Active

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None       |              |             |                  |                   |                           |                               |                                   |

Pipeline

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None       |              |             |                  |                   |                           |                               |                                   |

Closed

| Project ID | Project Name                                 | Team Leader                   | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--|-------------------------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| 549806     | Sudan Administrative Barriers Reform Program | Masinde, Catherine Kadennyeka | 2007-03-27       | 2010-12-30        | 1,580                     | 1,392                         | 0                                 |