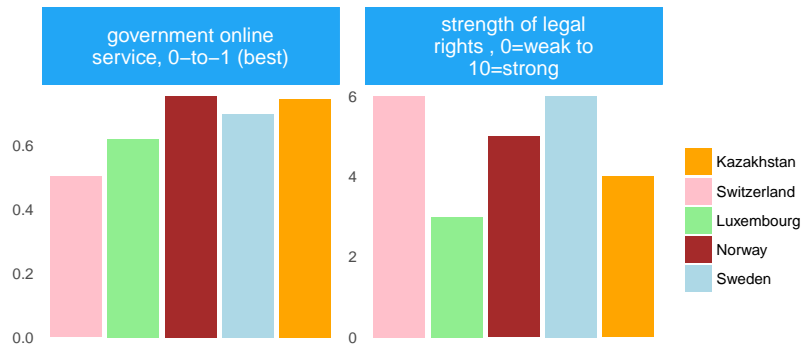


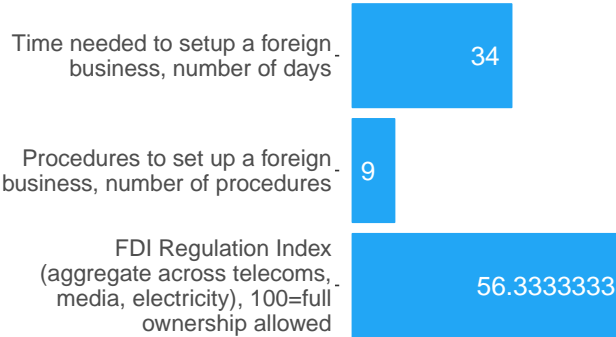
POLICY

GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

INVESTMENT CLIMATE



SOURCE: INVESTING ACROSS BORDERS

COST OF BUSINESS STARTUP PROCEDURES

% of GNI per capita

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DOING BUSINESS 2015

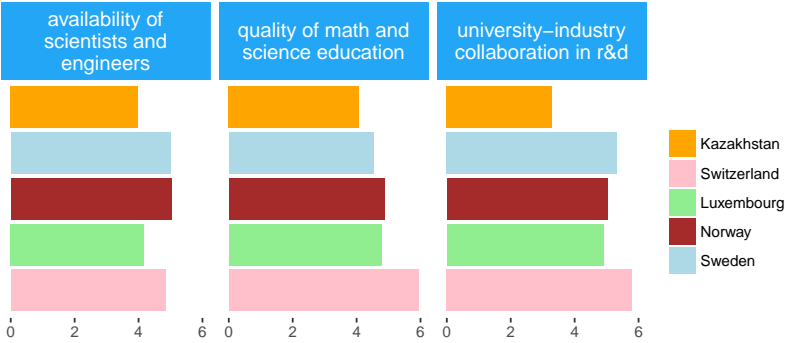
	DTF			Rank		
	2015	2016	Change	2015	2016	Change
Ease of Doing Business	69.34	72.68	3.34	53	41	12
Dealing with Construction Permits	67.27	68.38	1.11	100	92	8
Enforcing Contracts	73.85	76.62	2.77	14	9	5
Getting Credit	50	55	5	71	70	1
Getting Electricity	73.47	74.03	0.56	68	71	-3
Paying Taxes	89.85	89.18	-0.67	17	18	-1
Protecting Minority Investors	56.67	66.67	10	64	25	39
Registering Property	80.29	83.17	2.88	25	19	6
Resolving Insolvency	51.45	58.97	7.52	63	47	16
Starting a Business	90.19	94.44	4.25	53	21	32
Trading Across Borders	60.39	60.39	0	121	122	-1

SOURCE: DOING BUSINESS

SOURCE: WORLD BANK WDI

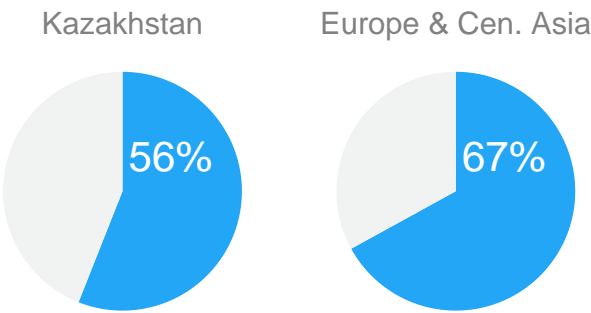
HUMAN CAPITAL

AVAILABILITY OF SKILLED LABOR AND EDUCATION
(1-7, 7 = best)



SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR
(% total employed population)



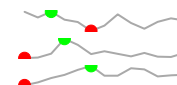
SOURCE: WORLD BANK WDI

FINANCE

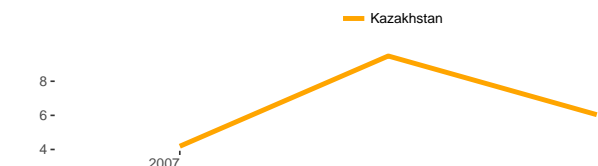
FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

	2010	2011	2012	2013	2014
Foreign direct investment, net, USD billions	-3.67	-8.58	-11.86	-7.93	-5.94
Market capitalization of listed companies, % of GDP	18.02	11.98	...	11.31	10.54
Investment in telecoms with private participation, USD billions	0.6	0.95	0.9	0.56	0.61

SOURCES: WEF-GCI REPORT; WORLD BANK - WDI



INFORMAL INVESTORS RATE (% of 18-64 population)



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

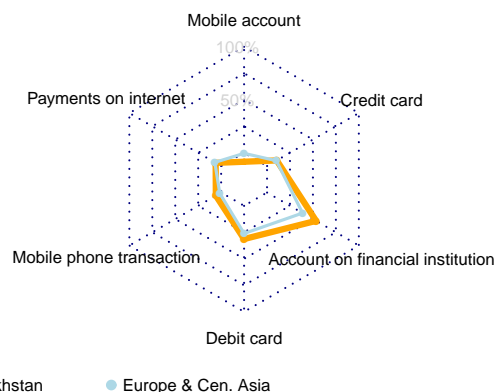
LENDING INTEREST RATES (% of interest rate)

Data not available

WORLD BANK - WDI

MARKETS

FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

DIGITAL COMMERCE & INTERNET ACCESS

	Kazakhstan	Europe and Central Asia	All Countries
Broadband Internet subscriptions (per 100 pop.)	0.013	—	—
Internet bandwidth (kb/s/capita)	31.813	—	—
Internet users (per 100 pop.)	2.000	69.203	14.182

Firms with their own Website, % of firms

43.9

Firms using email to interact with clients/suppliers (% of firms)

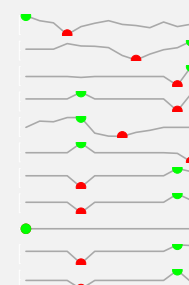
88.2

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

CULTURE

	Avg 2002-2010	2011	2012	2013	2014	2015
ICT service exports, % of service exports, BoP	11.4	11.4	10.9	12.1	11.1	—
Company spending on R&D, 1-7, best	3.1	2.6	2.9	3.0	3.1	3.4
Fear of Failure Rate, % of 18-64 population	45.8	—	—	—	23.8	75.4
High Status Successful Entrepreneurship, % of 18-64 population	84.9	—	—	—	74.3	83.9
New business density, new registrations per 1,000 people ages 15-64	1.9	1.6	1.7	NA	NA	—
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	45.5	—	—	—	33.7	24.0
Media Attention for Entrepreneurship, % of 18-64 population	65.3	—	—	—	83.0	80.0
New Product early-stage Entrepr. Activity, % of TEA	12.0	—	—	—	37.1	28.6
Number of tech startups, number per million pop	—	—	—	—	—	19.0
Perceived Capabilities, % of 18-64 population	41.0	—	—	—	52.5	52.1
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	9.4	—	—	—	13.7	11.0

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI



SUPPORTS

	Avg 2002-2010	2011	2012	2013	2014	2015
Access to electricity, % population	100.0	NA	100.0	NA	NA	—
Efficiency of legal framework in settling disputes, 1-7, best	3.4	3.4	3.8	3.9	3.8	4.0
Quality of electricity supply, 1-7, best	4.3	3.9	4.5	4.8	4.7	4.6
% firms identifying transportation as major constraint, % of firms	—	—	—	—	—	7.6
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	—	—	—	—	—	13.3
ICT goods imports, % total goods imports	4.0	5.7	5.8	6.0	6.0	—

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

