



Trade and Competitiveness Monitoring Note



Austria

GDP (US\$	Population	Income per	Unemployment	Ease of Doing
billions) (2015)	(millions)	capita (current	rate (2015)	Business Rank
	(2015)	US\$) (2015)		(2015)
373.1	8.6	43,550.7	5.8	20.0

Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016	
GDP growth (annual %)	1.66	0.88	0.23	0.30	0.70	1.50	
Current account balance	2.41	1.85	1.46	2.00	5.75	5.47	
Cash surplus/deficit (% of GDP)	-3.73	-3.49	-2.67	-4.72	-2.76	-2.01	
Gross Fixed Investment (% GDP)	22.97	21.73	21.38	21.32	17.53	17.90	
Gross capital formation (% of GDP) [1]	23.86	24.01	23.26	22.76	_	_	~~~
Foreign direct investment, net inflows (% of GDP) [2]	2.21	0.98	2.42	1.07	_	_	~~~
Private capital flows, total (% of GDP) [2]	11.31	4.53	_	_	_	_	
Total Trade in Goods and Services (% of GDP, real terms)	92.57	102.43	102.79	104.74	108.94	110.85	
Trade balance (% GDP, real terms)	3.48	4.94	5.80	5.63	9.69	9.49	
Exports, Goods and Services, annual percent change (real terms)	4.29	1.27	1.37	1.94	8.24	2.97	
Imports, Goods and Services, annual percent change (real terms)	3.70	0.76	-0.29	2.49	0.83	3.66	
Personal remittances, received (% of GDP) [1]	0.73	0.65	0.76	0.76	_	_	
General government gross debt [3]	70.94	81.54	80.83	84.45	86.71	85.56	
Total reserves in months of imports [1]	0.95	1.30	1.09	1.15	_	_	
Real Effective Exchange Rate (2010=100)	103.76	99.40	101.90	104.07	101.33	100.94	
Consumer Price Index, annual percent change	2.05	2.49	2.00	1.61	0.30	0.30	~~

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Source: Development Prospects Group (DECPG) $\,$

Top 5 Exports by % of Total Value, 2014

Internal combustion piston engines	Vaniciae	accessories of the	Special transactions & commodities	
3	of	3	3	2

Imports Categories by % of Total Value, 2014

Consumer goods		Intermediate goods	
40	27	23	10

Source: World Integrated Trade Solution (WITS)

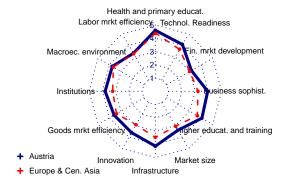
Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	44	47	-3
Ease of Doing Business Rank	20	21	-1
Enforcing Contracts	6	6	0
Getting Credit	52	59	-7
Getting Electricity	19	17	2
Paying Taxes	70	74	-4
Protecting Minority Investors	33	36	-3
Registering Property	24	26	-2
Resolving Insolvency	16	18	-2
Starting a Business	101	106	-5
Trading Across Borders	1	1	0

Source: Doing Busines Report 2015

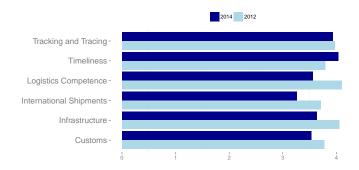
WEF Competitiveness Indicators

(Scale 1-5, 5=best)



Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

Import duties collected [1] —
Services sectors with GATS commitments [1] 114

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

Enterprise Survey 2013

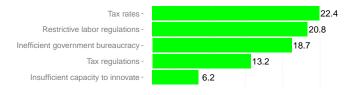
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Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)

Data not available

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015

Source: Enterprise Survey 2013

