

T&C

Snapshots

Data Note

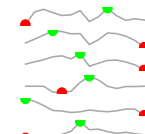


Saudi Arabia

| GDP (US\$ billions) (2016) | Population (millions) (2016) | Income per capita (current US\$) (2016) | Unemployment rate (2014) | Ease of Doing Business Rank (2016) |
|-------------------------------|------------------------------------|---|-----------------------------|--|
| 678.0 | 32.2 | 21,082.3 | 5.6 | 82.0 |

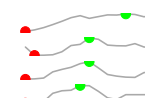
Macro Indicators

| | Avg 2002-2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|---|---------------|---------|---------|---------|---------|---------|
| GDP growth (annual %) | 5.582 | 5.371 | 2.663 | 3.593 | 2.800 | 2.400 |
| Current account balance | 15.749 | 22.464 | 18.212 | 10.667 | -0.900 | 2.400 |
| Fiscal balance (% of GDP) | 10.022 | 11.111 | 5.131 | -3.851 | -19.523 | -12.591 |
| Remittances, received (% of GDP) [1] | 0.037 | 0.034 | 0.036 | 0.036 | — | — |
| Real Effective Exchange Rate (2010=100) | 114.491 | 100.817 | 106.333 | 105.979 | 87.259 | 95.235 |
| Consumer Price Index, annual percent change | 2.844 | 2.874 | 3.521 | 2.676 | 2.000 | 2.400 |



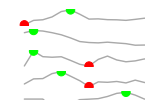
Investment indicators

| | Avg 2002-2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|---|---------------|------|------|------|------|------|
| Gross domestic investment (% GDP) | 19.4 | 25.7 | 26.4 | 26.1 | 24.4 | 25.7 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 25.0 | 26.3 | 26.2 | 27.8 | — | — |
| Inward FDI (% of GDP) [2] | 4.0 | 1.7 | 1.2 | 1.1 | — | — |
| Inward FDI, % of private investment [2] | 17.4 | 7.7 | NA | — | — | — |



Trade Indicators

| | Avg 2002-2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|---|---------------|-------|-------|-------|-------|-------|
| Total Trade in Goods and Services (% of GDP, real terms) | 83.82 | 81.23 | 80.37 | 81.96 | 83.77 | 83.70 |
| Trade balance (% GDP, real terms) | 31.57 | 16.46 | 14.96 | 11.66 | 12.04 | 11.27 |
| Exports, Goods and Services, annual percent change (real terms) | 3.87 | 3.39 | 0.18 | 1.74 | 5.20 | 1.50 |
| Imports, Goods and Services, annual percent change (real terms) | 11.57 | 7.67 | 3.68 | 11.34 | 4.90 | 3.40 |
| Total reserves in months of imports [1] | 26.72 | 35.48 | 36.64 | 33.59 | — | — |

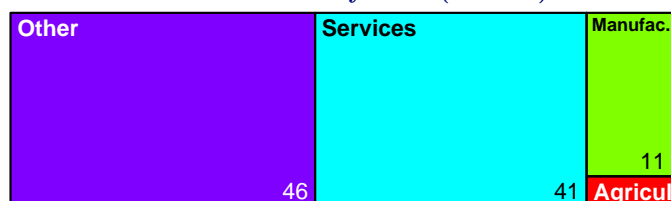


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2013



Imports Categories by % of Total Value, 2013



Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

| | DB 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|--------------|--------------|----------------|
| Dealing with Construction Permits | 17 | 17 | 0 |
| Ease of Doing Business Rank | 84 | 82 | 2 |
| Enforcing Contracts | 86 | 86 | 0 |
| Getting Credit | 71 | 79 | -8 |
| Getting Electricity | 25 | 24 | 1 |
| Paying Taxes | 3 | 3 | 0 |
| Protecting Minority Investors | 98 | 99 | -1 |
| Registering Property | 49 | 31 | 18 |
| Resolving Insolvency | 189 | 189 | 0 |
| Starting a Business | 124 | 130 | -6 |
| Trading Across Borders | 151 | 150 | 1 |

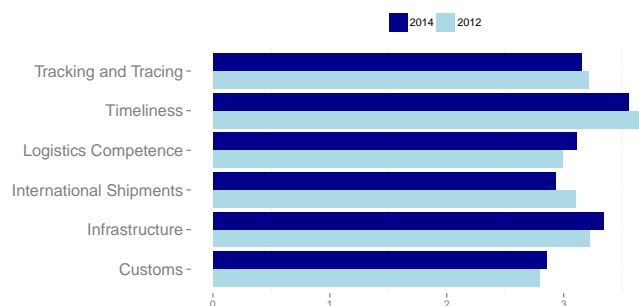
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



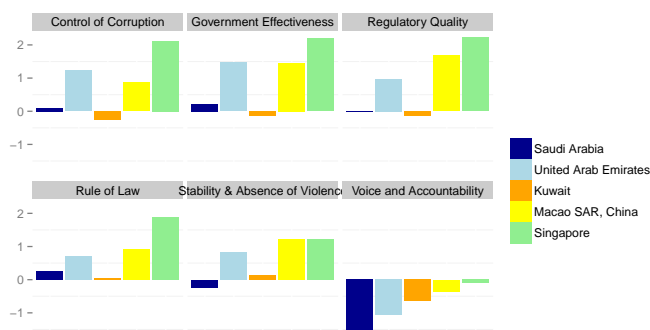
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

| | 2011 | 2014 |
|--|------|------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 4.8 | 4 |
| Binding (%) | 100 | 100 |
| Dispersion (Standard Deviation) | 3 | 11.5 |
| Import duties collected [1] | — | — |
| MFN Tariff (Agriculture) | 4.3 | 5.5 |
| MFN Tariff (Non-Agriculture) | 4.9 | 4.6 |
| MFN Tariff (Simple Average) | 4.8 | 4.7 |
| Services sectors with GATS commitments [1] | — | 120 |

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

Enterprise Survey 2013

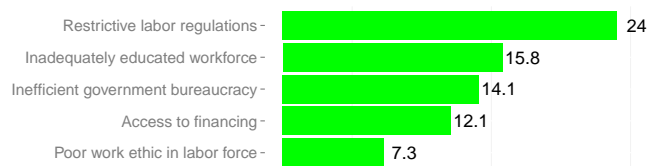
Key Subsection CountryCode Period Scale Observation Source IndicatorShort

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)

Data not available

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015