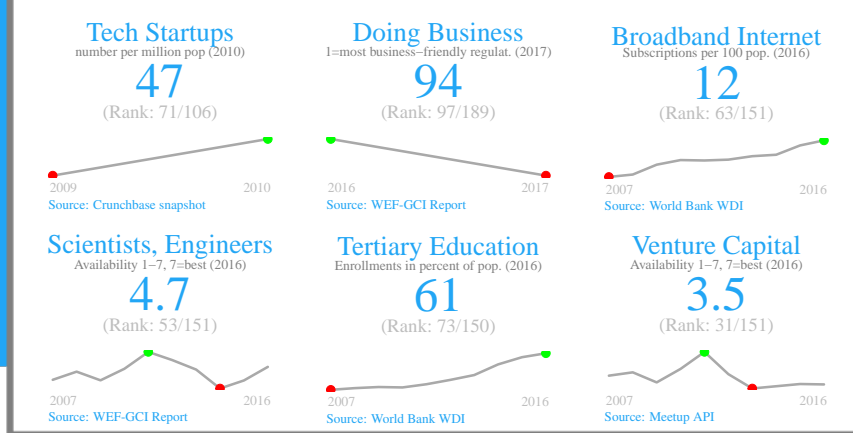


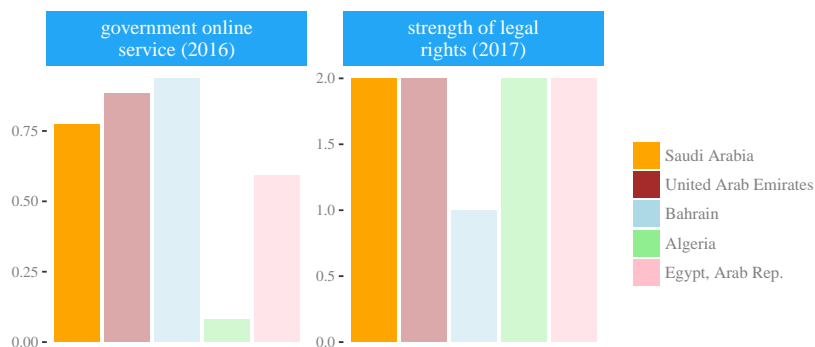
Saudi Arabia

Country Snapshot



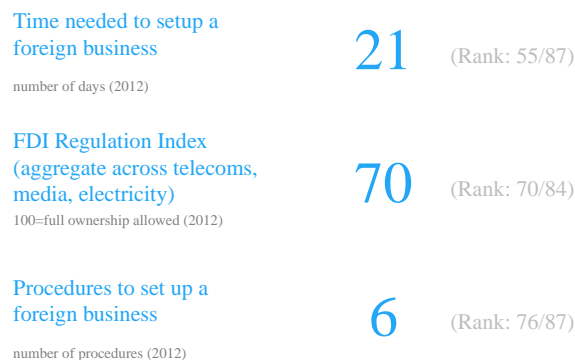
POLICY

GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

INVESTMENT CLIMATE



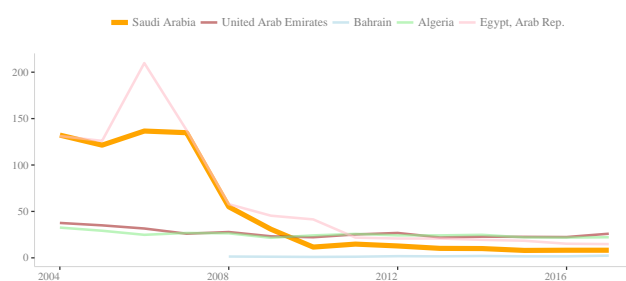
SOURCE: INVESTING ACROSS BORDERS

DOING BUSINESS 2017

| | 2016 | DTF | Change | 2016 | Rank | Change |
|-------------------------------------|--------------|--------------|-------------|-----------|-----------|----------|
| | | 2017 | | | 2017 | |
| Ease of doing business index | 60.33 | 61.11 | 0.78 | 96 | 94 | 2 |
| Dealing with Construction Permits | 80.75 | 80.66 | -0.09 | 14 | 15 | -1 |
| Enforcing Contracts | 55.07 | 55.07 | 0 | 103 | 105 | -2 |
| Getting Credit | 50 | 50 | 0 | 78 | 82 | -4 |
| Getting Electricity | 84.83 | 84.81 | -0.02 | 23 | 28 | -5 |
| Paying Taxes | 77.15 | 77.04 | -0.11 | 65 | 69 | -4 |
| Protecting Minority Investors | 51.67 | 58.33 | 6.66 | 97 | 63 | 34 |
| Registering Property | 78.15 | 78.51 | 0.36 | 32 | 32 | 0 |
| Resolving Insolvency | 0 | 0 | 0 | 169 | 169 | 0 |
| Starting a Business | 76.07 | 77.09 | 1.02 | 146 | 147 | -1 |
| Trading Across Borders | 49.62 | 49.62 | 0 | 158 | 158 | 0 |

SOURCE: DOING BUSINESS

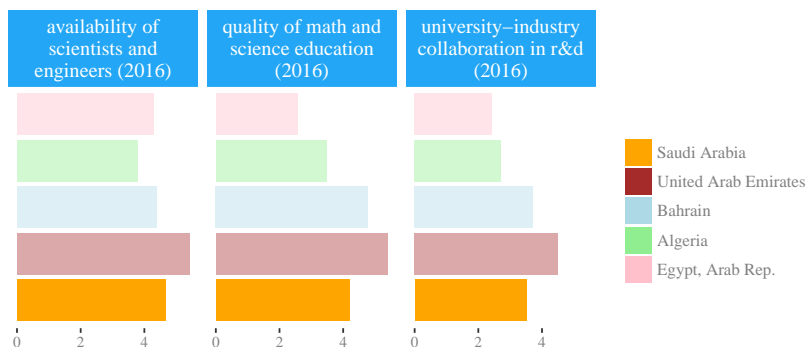
COST OF BUSINESS STARTUP PROCEDURES % of GNI per capita



SOURCE: WORLD BANK WDI

HUMAN CAPITAL

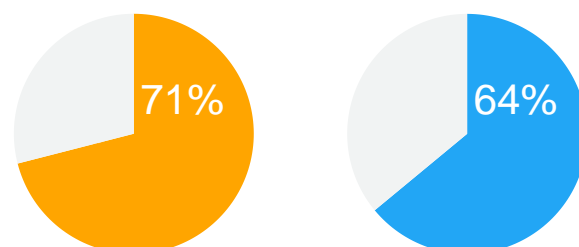
AVAILABILITY OF SKILLED LABOR AND EDUCATION (1-7, 7 = best)



SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR (% total employed population)

Saudi Arabia (2013) MEA (simple average, 2013)



SOURCE: WORLD BANK WDI

| | |
|---|------|
| Debit card (2014) | 69.4 |
| Credit card (2014) | 11.5 |
| Account on financial institution (2014) | 69.4 |

SOURCE: WORLD BANK - FINDEX

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

CULTURE

| | Avg 2003-2011 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2011 | 2016 |
|--|---------------|------|------|------|------|------|------|------|------|
| Company spending on R&D, 1-7, best | 3.8 | 4.4 | 4.2 | 3.9 | 3.6 | 3.7 | 3.5 | | |
| ICT service exports, % of service exports, BoP | 21.5 | 2.9 | 3.6 | 3.3 | 3.6 | 1.9 | — | | |
| New business density, NA | — | — | — | — | — | — | — | | |
| Perceived Capabilities, % of 18-64 population | 70.9 | NA | NA | NA | NA | NA | — | | |
| Fear of Failure Rate, % of 18-64 population | 44.0 | NA | NA | NA | NA | NA | — | | |
| Number of tech startups, number per million pop | 41.7 | NA | NA | NA | NA | NA | — | | |
| High Status Successful Entrepreneurship, % of 18-64 population | 90.8 | NA | NA | NA | NA | NA | — | | |
| Media Attention for Entrepreneurship, % of 18-64 population | 78.0 | NA | NA | NA | NA | NA | — | | |
| Total early-stage Entrepr. Activity (TEA), % of 18-64 population | 7.0 | NA | NA | NA | NA | NA | — | | |
| Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA | 68.8 | NA | NA | NA | NA | NA | — | | |
| New Product early-stage Entrepr. Activity, % of TEA | 58.2 | NA | NA | NA | NA | NA | — | | |

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

SUPPORTS

| | Avg 2003-2011 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2011 | 2016 |
|--|---------------|------|------|------|------|------|------|------|------|
| % firms identifying transportation as major constraint, NA | — | — | — | — | — | — | — | | |
| % of firms with an annual fin. Statem. reviewed by ext. audit., NA | — | — | — | — | — | — | — | | |
| Quality of electricity supply, 1-7, best | 5.9 | 6.3 | 6.3 | 6.4 | 6.2 | 6.2 | 6.2 | | |
| Efficiency of legal framework in settling disputes, 1-7, best | 4.3 | 4.8 | 4.6 | 4.5 | 4.4 | 4.7 | 4.8 | | |
| Access to electricity, % population | 94.1 | NA | 97.7 | NA | NA | NA | — | | |
| ICT goods imports, % total goods imports | 6.0 | 8.0 | 7.3 | 7.4 | NA | NA | — | | |

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI