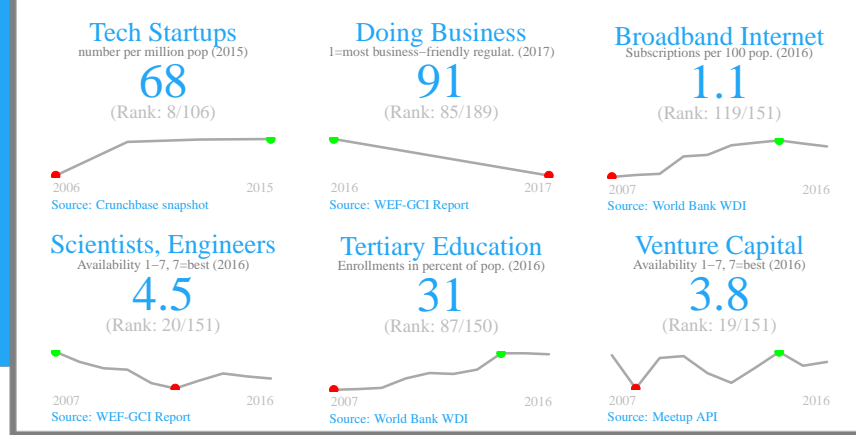


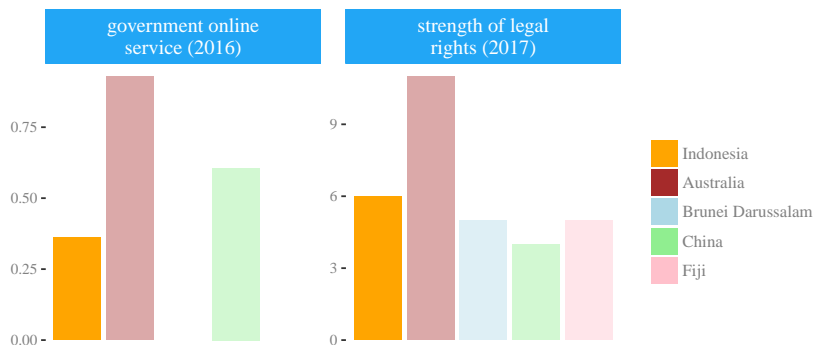
## Indonesia

## Country Snapshot



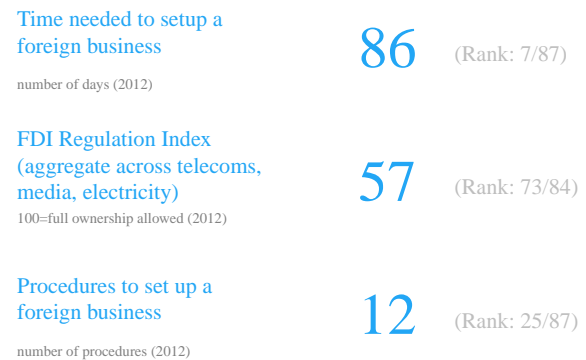
## POLICY

## GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

## INVESTMENT CLIMATE

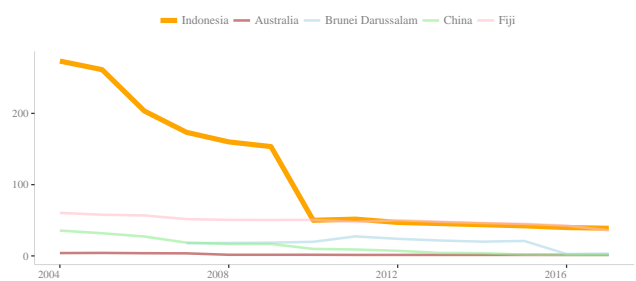


SOURCE: INVESTING ACROSS BORDERS

## DOING BUSINESS 2017

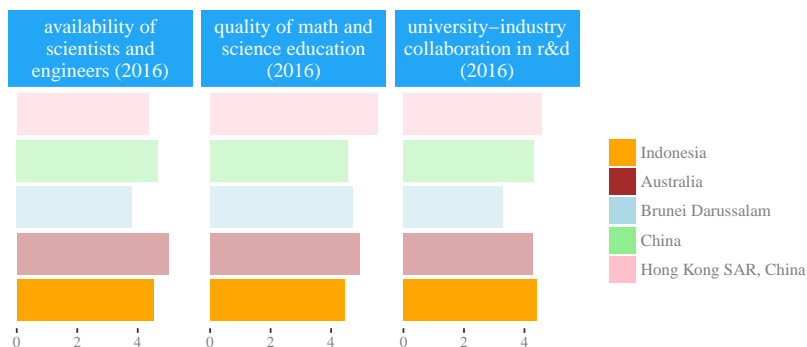
	2016	DTF	Change	2016	Rank	Change
		2017			2017	
<b>Ease of doing business index</b>	<b>58.51</b>	<b>61.52</b>	<b>3.01</b>	<b>106</b>	<b>91</b>	<b>15</b>
Dealing with Construction Permits	65.26	65.73	0.47	113	116	-3
Enforcing Contracts	35.37	38.15	2.78	171	166	5
Getting Credit	55	60	5	70	62	8
Getting Electricity	77.6	80.92	3.32	61	49	12
Paying Taxes	64.47	69.25	4.78	115	104	11
Protecting Minority Investors	56.67	56.67	0	69	70	-1
Registering Property	53.24	55.72	2.48	123	118	5
Resolving Insolvency	31.2	31.2	0	74	76	-2
Starting a Business	67.51	76.43	8.92	167	151	16
Trading Across Borders	63.53	65.87	2.34	113	108	5

SOURCE: DOING BUSINESS

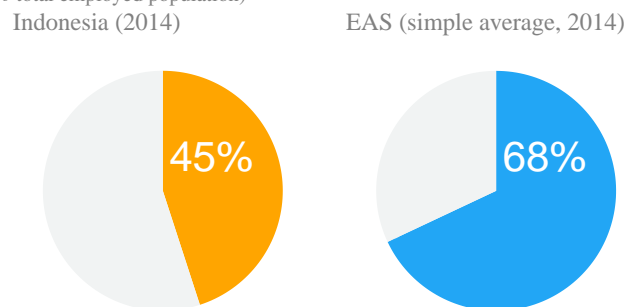
COST OF BUSINESS STARTUP PROCEDURES  
% of GNI per capita

SOURCE: WORLD BANK WDI

## HUMAN CAPITAL

AVAILABILITY OF SKILLED LABOR AND EDUCATION  
(1-7, 7 = best)

SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR  
(% total employed population)

SOURCE: WORLD BANK WDI

# FINANCE

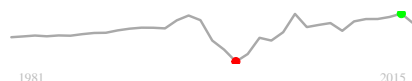
## FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

### FDI, net inflows

BoP, current US\$, as % GDP (2015)

1.8

(Rank: 189/195)



### Investment in Telecoms w/ Private Part.

Millions, \$US (2014)

2,051

(Rank: 3/136)



### Market Capitaliz. of Listed Companies

% of GDP (2015)

41

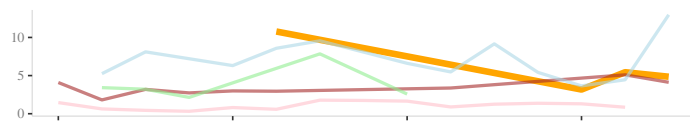
(Rank: 75/115)



SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

## INFORMAL INVESTORS RATE (% of 18-64 population)

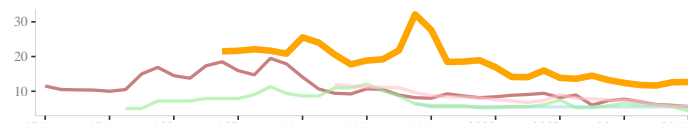
Indonesia Australia China Hong Kong SAR, China Japan



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

## LENDING INTEREST RATES (% of interest rate)

Indonesia Australia Brunei Darussalam China Fiji



WORLD BANK - WDI

# MARKETS

## FINANCIAL INCLUSION (% age 15+)

Payments on internet (2014)

5.1

Mobile phone transaction (2014)

1.5

Mobile account (2014)

0.4

Debit card (2014)

25.9

Credit card (2014)

1.6

Account on financial institution (2014)

35.9

SOURCE: WORLD BANK - FINDEX

## DIGITAL COMMERCE & INTERNET ACCESS

Internet bandwidth

kb/s/capita (2016)

7.2

(Rank: 109/151)

Firms using email to interact with clients/suppliers (%)

% of firms (2010)

30.6

(Rank: 133/146)

Internet users

per 100 population (2015)

0.2

(Rank: 164/211)

Firms with their own Website

% of firms (2014)

20.5

(Rank: 119/143)

Broadband Internet subscriptions

per 100 population (2016)

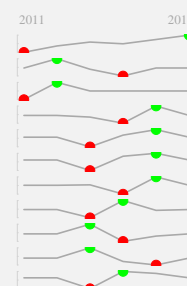
0.1

(Rank: 121/151)

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

# CULTURE

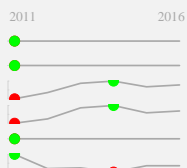
	Avg 2003-2011	2011	2012	2013	2014	2015	2016
Company spending on R&D, 1-7, best	3.89	3.71	3.95	4.09	4.03	4.19	4.35
ICT service exports, % of service exports, BoP	32.15	34.02	38.18	33.48	30.48	NA	—
New business density, new registrations per 1,000 people ages 15-64	0.20	0.27	0.29	NA	NA	NA	—
Perceived Capabilities, % of 18-64 population	56.27	NA	NA	62.01	60.20	65.29	—
Fear of Failure Rate, % of 18-64 population	28.88	NA	NA	35.19	38.12	39.49	—
Number of tech startups, number per million pop	51.26	NA	NA	66.95	68.06	68.29	—
High Status Successful Entrepreneurship, % of 18-64 population	53.74	NA	NA	79.84	77.96	81.45	—
Media Attention for Entrepreneurship, % of 18-64 population	73.37	NA	NA	75.27	84.79	79.35	—
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	19.28	NA	NA	25.52	14.20	17.67	—
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	61.33	NA	NA	43.68	37.95	36.48	—
New Product early-stage Entrepr. Activity, % of TEA	40.01	NA	NA	23.32	47.16	44.45	—



SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

# SUPPORTS

	Avg 2003-2011	2011	2012	2013	2014	2015	2016
% firms identifying transportation as major constraint, % of firms	NaN	NA	NA	NA	NA	15.8	—
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	NaN	NA	NA	NA	NA	10.5	—
Quality of electricity supply, 1-7, best	3.7	3.7	3.9	4.3	4.3	4.1	4.2
Efficiency of legal framework in settling disputes, 1-7, best	3.8	3.7	3.8	4.1	4.1	3.9	4.0
Access to electricity, % population	94.2	NA	96.0	NA	NA	NA	—
ICT goods imports, % total goods imports	5.9	7.4	7.1	7.1	7.0	NA	—



SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI