Digital Entrepreneurship 360

West Bank and Gaza

Tech Startups
number per million pop (2012)

40
(Rank: 25/106)

2009
Source: Crunchbase snapshot

Scientists, Engineers
Availability 1-7, 7=best

No data available (Rank: /151)

Source: WEF-GCI Report

Doing Business
1=most business-friendly regulat. (2017)
140
(Rank: 52/189)

2016
Source: WEF-GCI Report

Tertiary Education

No data available (Rank: /151)

Source: World Bank WDI

Broadband Internet
Subscriptions per 100 pop.

No data available (Rank: /151)

Source: World Bank WDI

Venture Capital

No data available (Rank: /151)

Source: WEF-GCI Report

POLICY Laws, regulations, and government initiatives

GOVERNMENT INDEXES



INVESTMENT FRIENDLINESS

Data not available

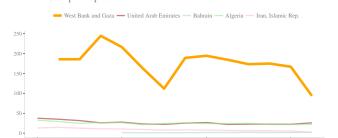
SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

DOING BUSINESS 2017

| | | DTF | | | Rank | |
|-----------------------------------|-------|-------|--------|------|------|--------|
| | 2016 | 2017 | Change | 2016 | 2017 | Change |
| Ease of doing business index | 51.81 | 53.21 | 1.4 | 138 | 140 | -2 |
| Dealing with Construction Permits | 49.09 | 55.98 | 6.89 | 174 | 157 | 17 |
| Enforcing Contracts | 52.51 | 52.51 | 0 | 122 | 122 | 0 |
| Getting Credit | 40 | 40 | 0 | 109 | 118 | -9 |
| Getting Electricity | 72.78 | 75.25 | 2.47 | 72 | 70 | 2 |
| Paying Taxes | 69.71 | 69.71 | 0 | 100 | 101 | -1 |
| Protecting Minority Investors | 38.33 | 38.33 | 0 | 157 | 158 | -1 |
| Registering Property | 62.66 | 62.71 | 0.05 | 93 | 93 | 0 |
| Resolving Insolvency | 0 | 0 | 0 | 169 | 169 | 0 |
| Starting a Business | 64.79 | 69.36 | 4.57 | 173 | 169 | 4 |
| Trading Across Borders | 68.21 | 68.21 | 0 | 97 | 99 | -2 |

SOURCE: INVESTING ACROSS BORDERS

COST OF BUSINESS STARTUP PROCEDURES % of GNI per capita



SOURCE: WORLD BANK WDI

SOURCE: DOING BUSINESS

HUMAN CAPITAL

State of educational institutions and access to skilled labor

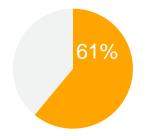
AVAILABILITY OF SKILLED LABOR AND EDUCATION (1-7, 7 = best)

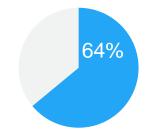
Data not available

POPULATION EMPLOYED IN SERVICES SECTOR

(% total employed population)

West Bank and Gaza (2013) MEA (simple average, 2013)





SOURCE: WEF-GCI REPORT SOURCE: WORLD BANK WDI

FINANCING

Sources of capital available for digital entrepreneurs, including debt, equity, grants, blended financing, etc

FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL



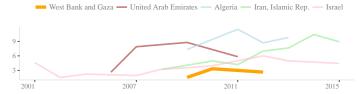




SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

INFORMAL INVESTORS RATE (% of 18-64 population)

VENTURE CAPITAL AVAILABILITY (1-7, best)



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

SOURCE: WEF-GCI REPORT

MARKETS

Existence of early customers and distribution channels

FINANCIAL INCLUSION (% age 15+)

DIGITAL COMMERCE & INTERNET ACCESS

New business density (Rank: /137) new registrations per 1,000 people ages 15-64 (2009) Ratio of online/in store purchases (Rank: /54) Percentage (2016) Firms using email to interact with clients/suppliers (%) % of firms (2010) (Rank: 120/146) Firms with their own Website (Rank: 92/143) % of firms (2014) ICT service exports (Rank: 27/178) % of service exports, BoP (2014)

SOURCE: WORLD BANK - FINDEX

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

CULTURE Societal attitudes toward entrepreneurship

| | Avg 2003-2011 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2011 |
|--|---------------|------|------|------|------|------|------|------|
| Company spending on R&D, NA | _ | _ | _ | _ | _ | _ | _ | |
| Listed domestic companies, total, Number | 33.9 | 45.0 | 47.0 | 48.0 | 48.0 | 49.0 | _ | |
| Perceived Capabilities, % of 18-64 population | 56.3 | NA | 59.4 | NA | NA | NA | _ | • |
| Fear of Failure Rate, % of 18-64 population | 37.8 | NA | 40.2 | NA | NA | NA | _ | • |
| Number of tech startups, number per million pop | 49.0 | NA | 39.7 | NA | NA | NA | _ | • |
| High Status Successful Entrepreneurship, % of 18-64 population | 80.8 | NA | 80.4 | NA | NA | NA | _ | • |
| Media Attention for Entrepreneurship, % of 18-64 population | 57.3 | NA | 70.9 | NA | NA | NA | _ | • |
| Total early-stage Entrepr. Activity (TEA), % of 18-64 population | 9.5 | NA | 9.8 | NA | NA | NA | _ | • |
| Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA | 32.9 | NA | 26.6 | NA | NA | NA | _ | • |
| New Product early-stage Entrepr. Activity, % of TEA | 43.2 | NA | 48.3 | NA | NA | NA | _ | • |

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

SUPPORTS Infrastructure and support services available through incubators, accelerators and other NGOs

| | Avg 2003-2011 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2011 2016 |
|--|---------------|------|------|------|------|------|------|-----------|
| % firms identifying transportation as major constraint, % of firms | NaN | NA | NA | 34.2 | NA | NA | | • |
| % of firms with an annual fin. Statem. reviewed by ext. audit., % of firms | NaN | NA | NA | 59.0 | NA | NA | _ | • |
| Quality of electricity supply, NA | _ | _ | _ | _ | _ | _ | _ | |
| Broadband Internet subscriptions, NA | _ | _ | _ | _ | _ | _ | _ | |
| Internet bandwidth, NA | _ | _ | _ | _ | _ | _ | _ | |
| Access to electricity, % population | 94.1 | NA | 97.7 | NA | NA | NA | _ | • |
| ICT goods imports, % total goods imports | 2.7 | 3.1 | 2.5 | 2.6 | 2.6 | NA | _ | |
| Internet users, per 100 population | 22.1 | 41.1 | 43.4 | 46.6 | 53.7 | 57.4 | _ | |

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

