

Entrepreneurship snapshot



Myanmar

Number of tech startups
number per million pop (2015)

37 (Rank:)

Ease of doing business index
=most business-friendly regulation

167 (Rank:)

Broadband Internet subscriptions
per 100 population (2015)

0.18 (Rank: 98)

Availability of scientists and engineers
1-7, best (2015)

3.2 (Rank: 52)

Tertiary education enrollment rate
population at tertiary education level

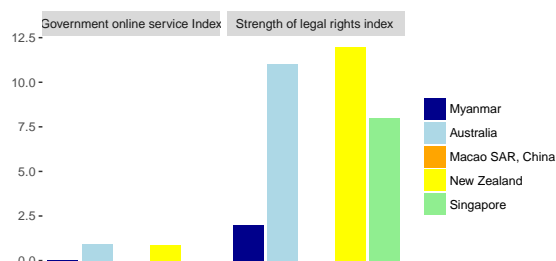
14 (Rank: 19)

Venture capital availability
1-7, best (2015)

1.8 (Rank:)

Policy

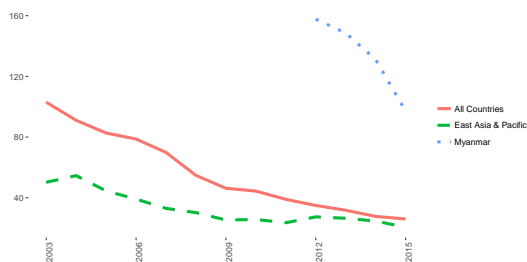
Government indexes



Investment climate

```
## Error in if ## Error in if ## Error in if
(is.na(data$Period))
data$Period <- data$Period <- data$Period <-
as.character(as.character(as.character(as.numeric(thisYear
- : argument - : argument - : argument
is of length is of length is of length
zero zero zero
```

Cost of Business Startup Procedures % of GNI per capita



Doing Business 2015

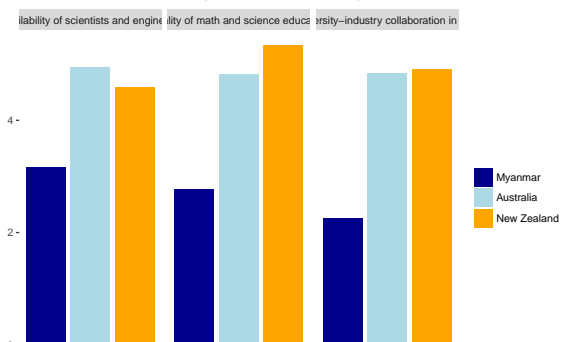
| | 2015 | DTF 2016 | Change | 2015 | Rank 2016 | Change |
|-----------------------------------|-------|----------|--------|------|-----------|--------|
| Ease of Doing Business | 40.09 | 45.27 | 5.18 | 177 | 167 | 10 |
| Dealing with Construction Permits | 68.96 | 71.03 | 2.07 | 84 | 74 | 10 |
| Enforcing Contracts | 24.53 | 24.53 | 0 | 187 | 187 | 0 |
| Getting Credit | 10 | 10 | 0 | 171 | 174 | -3 |
| Getting Electricity | 46.01 | 50.92 | 4.91 | 154 | 148 | 6 |
| Paying Taxes | 76.09 | 74.8 | -1.29 | 73 | 84 | -11 |
| Protecting Minority Investors | 26.67 | 26.67 | 0 | 184 | 184 | 0 |
| Registering Property | 49.26 | 49.32 | 0.06 | 145 | 145 | 0 |
| Resolving Insolvency | 20.39 | 20.39 | 0 | 162 | 162 | 0 |
| Starting a Business | 23.97 | 70.02 | 46.05 | 189 | 160 | 29 |
| Trading Across Borders | 55.05 | 55.05 | 0 | 140 | 140 | 0 |

Source: World Integrated Trade Solution (WITS)

Source: Doing Business Report 2015

Human capital

Availability of skilled labor and education (1-7, 7 = best)



Source: WEF Global Competitiveness Report 2015

Population employed in services sector (% total employed population)

Data not available

Source: WEF Global Competitiveness Report 2015

Finance

FDI, Public Capital Market and Venture Capital

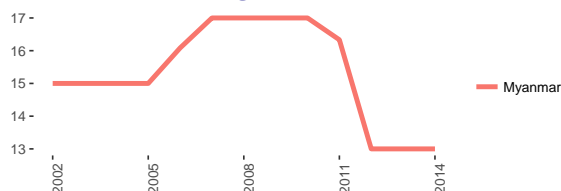
| | 2011 | 2012 | 2013 | 2014 | 2015 |
|---|----------------|---------------|-------------|---------------|------|
| Foreign direct investment, net | -2,519,813,313 | - | - | - | NA |
| Market capitalization of listed companies | NA | 1,333,856,137 | 254,603,945 | 398,232,002 | NA |
| Investment in telecoms with private participation | NA | NA | NA | 1,500,000,000 | NA |

Source: WEF Global Competitiveness Report 2015

Informal Investors rate (% employed population)

Data not available

Lending interest rate

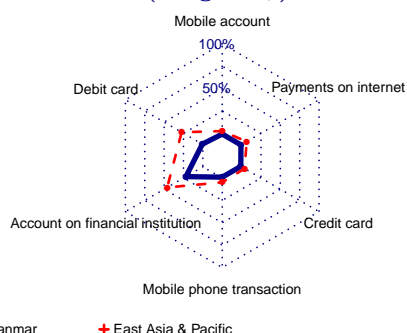


Source: WEF Global Competitiveness Report 2015

Source: WEF Global Competitiveness Report 2015

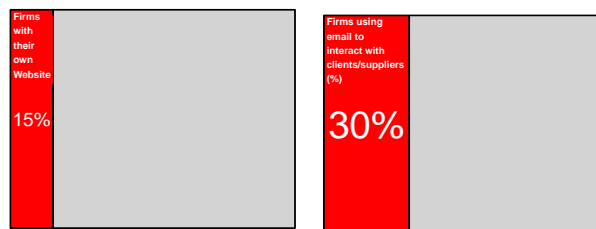
Markets

Financial inclusion (% age 15+)



+ Myanmar + East Asia & Pacific

| | Myanmar | East Asia and Pacific | All Countries |
|----------------------------------|---------|-----------------------|---------------|
| Broadband Internet subscriptions | 0.179 | — | — |
| Internet bandwidth | 28.668 | — | — |
| Internet users | 0.024 | 34.229 | 14.182 |



Source: Logistics Performance Index (World Bank)

Source: WEF Global Competitiveness Report 2015

Culture

| | Avg 2002-2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|---|---------------|------|------|------|------|------|
| ICT service exports | 47.6 | NA | 19.8 | 14.1 | 20.2 | — |
| Company spending on R&D | NaN | NA | NA | 2.2 | 2.2 | 2.7 |
| Fear of Failure Rate | — | — | — | — | — | — |
| High Status Successful Entrepreneurship | — | — | — | — | — | — |
| New business density | NaN | NA | NA | NA | NA | — |
| Improvement-Driven Opp. Entrepreneurial Activity: Rel. Prevalence | — | — | — | — | — | — |
| Media Attention for Entrepreneurship | — | — | — | — | — | — |
| New Product early-stage Entrepreneurial Activity | — | — | — | — | — | — |
| Number of tech startups | — | — | — | — | — | 37.0 |
| Perceived Capabilities | — | — | — | — | — | — |
| Total early-stage Entrepreneurial Activity (TEA) | — | — | — | — | — | — |

Supports

| | Avg 2002-2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|--|---------------|------|------|------|------|------|
| Access to electricity | 48.8 | NA | 52.4 | NA | NA | — |
| Efficiency of legal framework in settling disputes | NaN | NA | NA | 2.6 | 2.7 | 2.7 |
| Quality of electricity supply | NaN | NA | NA | 2.9 | 2.8 | 2.7 |
| % firms identifying transportation as major constraint | — | — | — | — | — | 12.4 |
| % of firms with an annual fin. Statem. reviewed by ext. auditors | — | — | — | — | — | 20.5 |
| ICT goods imports | 1.7 | NA | NA | NA | NA | — |