

T&C

Snapshots

Data Note



India

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2015)	Income per capita (current US\$) (2017)	Poverty rate (2011) [1]	Unemployment rate (2016)	Ease of Doing Business Rank (2016)
2,841	1,343	2,973,190	2,116	21	NA	130

Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	7.3	6.9	7.3	7.5	7.8	7.9
Current account balance	-1.3	-1.7	-1.3	-1.4	-1.7	-2.0
Fiscal balance (% of GDP)	-8.4	-7.3	-7.0	-6.4	-6.1	-5.7
Remittances, received (% of GDP) [1]	3.3	3.8	3.4	—	—	—
General government gross debt [3]	75.8	66.2	66.3	67.2	66.5	—
Real Effective Exchange Rate (2010=100)	98.8	89.1	94.7	103.0	105.7	108.9
Consumer Price Index, annual percent change	6.8	9.9	6.0	5.0	4.0	4.0

Investment indicators

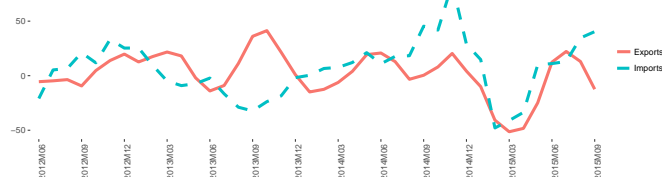
	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	28.7	30.7	30.0	30.1	30.5	30.9
Gross domestic investment, of w: Private investment (% GDP) [1]	35.0	32.3	31.6	—	—	—
Inward FDI (% of GDP) [2]	1.7	1.5	1.7	—	—	—
Inward FDI, % of private investment [2]	5.3	4.9	NA	—	—	—

Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	41.59	51.30	47.11	45.14	44.39	44.31
Trade balance (% GDP, real terms)	-3.05	-1.85	-1.37	-1.31	-1.50	-1.94
Exports, Goods and Services, annual percent change (real terms)	13.86	7.28	-0.76	3.00	5.50	6.60
Imports, Goods and Services, annual percent change (real terms)	14.87	-8.38	-2.14	3.00	6.50	8.75
Total reserves in months of imports [1]	8.95	6.03	6.61	—	—	—

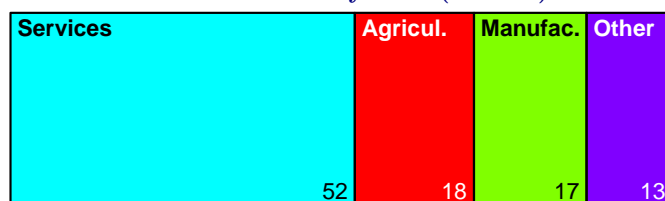
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2015

Petroleum oils & oils obtained from	Diamonds (other than sorted industr	Jewellery of gold, silver or platin	Medicaments, n.e.s.
11	8	4	4
			Rice, semi-milled or wholly milled,

Imports Categories by % of Total Value, 2015

Intermediate goods	Raw materials	Capital goods	Consumer goods
36	33	21	11

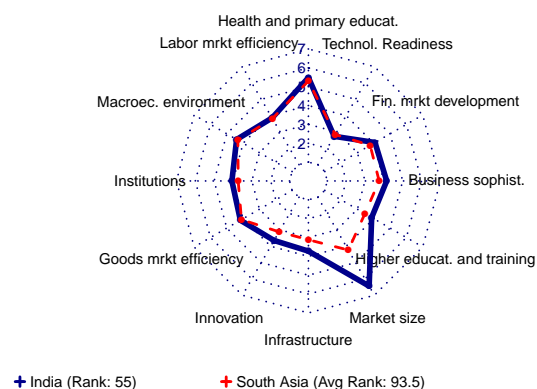
Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Distance to Frontier (DTF) and Rank

	2015	DTF 2016	Change	2015 Rank	2016 Rank	Change
Ease of Doing Business	52.67	54.68	2.01	134	130	4
Dealing with Construction Permits	32.47	32.47	0	184	183	1
Enforcing Contracts	32.41	32.41	0	178	178	0
Getting Credit	65	65	0	36	42	-6
Getting Electricity	64.39	74.56	10.17	99	70	29
Paying Taxes	56.14	56.14	0	156	157	-1
Protecting Minority Investors	73.33	73.33	0	8	8	0
Registering Property	50.22	50.29	0.07	138	138	0
Resolving Insolvency	32.6	32.59	-0.01	136	136	0
Starting a Business	63.69	73.59	9.9	164	155	9
Trading Across Borders	56.45	56.45	0	133	133	0

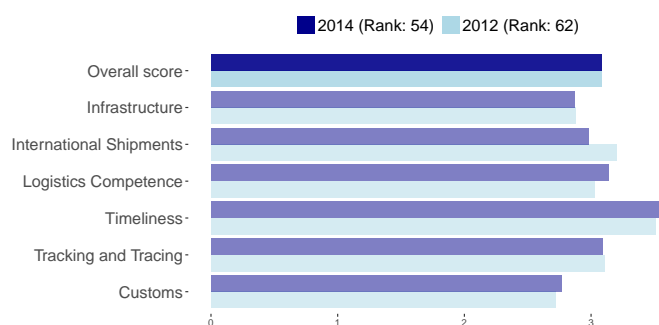
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-7, 7=best)



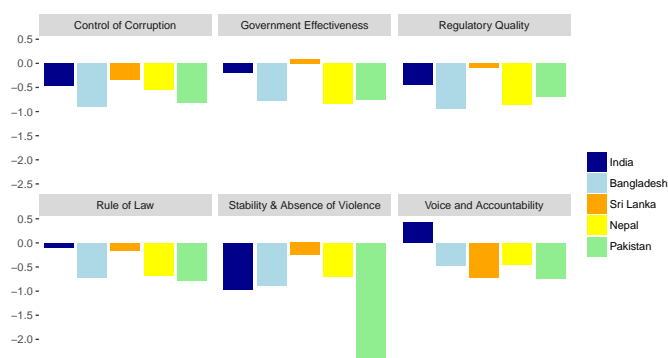
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	8.9	—
Binding (%)	74.5	—
Dispersion (Standard Deviation)	15.3	—
Import duties collected (%; 2011-2013) [1]	—	5.8
MFN Tariff (Agriculture)	31.4	—
MFN Tariff (Non-Agriculture)	9	—
MFN Tariff (Simple Average)	12.5	—
Services sectors with GATS commitments [1]	—	37

Sources: WITS, [1] WTO Trade Profiles

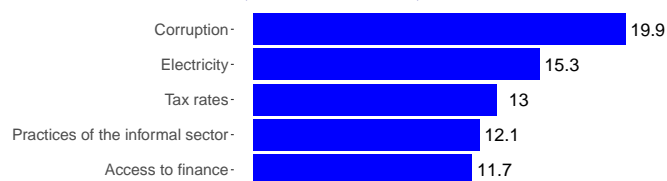
Private Sector View

Enterprise Survey 2014

	South Asia	India	All Countries
Number of electrical outages in a typical month	25.40	13.80	6.30
Percent of firms with a bank loan/line of credit	27.00	21.30	35.20
Proportion of investments financed by banks (%)	14.40	18.10	14.60
Proportion of investments financed internally (%)	73.90	71.80	71.20
Senior management time spent dealing with the requirements of government regulation (%)	7.20	1.90	10.00

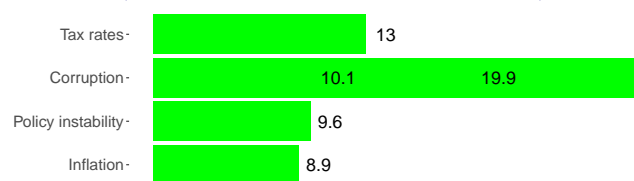
Source: Enterprise Survey 2014

Top 5 constraints according to ES 2014 (% respondents)



Source: Enterprise Survey 2014

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015