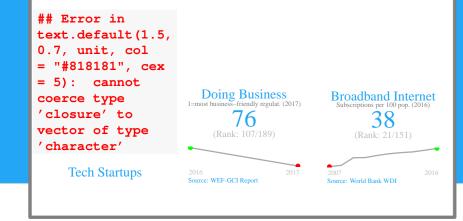
Digital Entrepreneurship 360

Malta

Country Snapshot



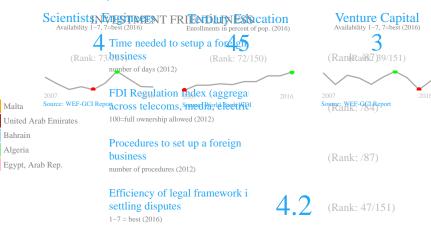
POLICY Laws, regulations, and government initiatives

GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

Source: Crunchbase snapshot



SOURCE: INVESTING ACROSS BORDERS

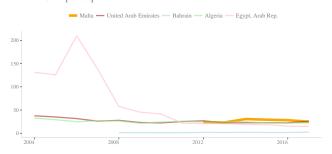
DOING BUSINESS 2017

| | | DTF | | | Rank | |
|-----------------------------------|-------|-------|--------|------|------|--------|
| | 2016 | 2017 | Change | 2016 | 2017 | Change |
| Ease of doing business index | 62.52 | 65.01 | 2.49 | 83 | 76 | 7 |
| Dealing with Construction Permits | 69.75 | 69.99 | 0.24 | 80 | 82 | -2 |
| Enforcing Contracts | 62.17 | 62.17 | 0 | 59 | 58 | 1 |
| Getting Credit | 10 | 30 | 20 | 174 | 139 | 35 |
| Getting Electricity | 69.78 | 73 | 3.22 | 88 | 77 | 11 |
| Paying Taxes | 85.88 | 84.59 | -1.29 | 26 | 33 | -7 |
| Protecting Minority Investors | 65 | 65 | 0 | 30 | 32 | -2 |
| Registering Property | 48.79 | 48.81 | 0.02 | 148 | 147 | 1 |
| Resolving Insolvency | 39.6 | 40.7 | 1.1 | 81 | 84 | -3 |
| Starting a Business | 78.01 | 80.21 | 2.2 | 131 | 132 | -1 |
| Trading Across Borders | 91.01 | 91.01 | 0 | 40 | 40 | 0 |

SOURCE: DOING BUSINESS

COST OF BUSINESS STARTUP PROCEDURES

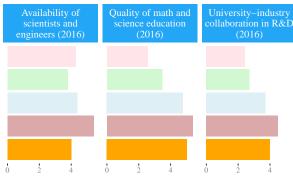
% of GNI per capita



SOURCE: WORLD BANK WDI

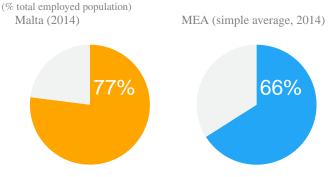
HUMAN CAPITAL State of educational institutions and access to skilled labor

AVAILABILITY OF SKILLED LABOR AND EDUCATION (1-7, 7 = best)



Malta
United Arab Emirates
Bahrain
Algeria
Egypt, Arab Rep.

POPULATION EMPLOYED IN SERVICES SECTOR



SOURCE: WORLD BANK WDI

SOURCE: WEF-GCI REPORT

FINANCING

Sources of capital available for digital entrepreneurs, including debt, equity, grants, blended financing, etc

FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL



Investment in Telecoms w/ Private Part.

No data available

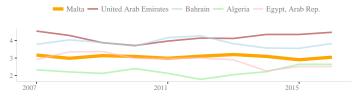
(Rank: /151)



SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

INFORMAL INVESTORS RATE (% of 18-64 population)

VENTURE CAPITAL AVAILABILITY (1-7, best)

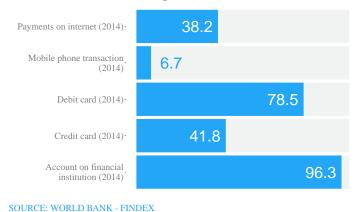


SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

SOURCE: WEF-GCI REPORT

MARKETS Existence of early customers and distribution channels

FINANCIAL INCLUSION (% age 15+)



DIGITAL COMMERCE & INTERNET ACCESS

New business density 9.4 (Rank: 12/137) new registrations per 1,000 people ages 15-64 (2009)

Ratio of online/in store purchases Percentage (2016)

Firms using email to interact with clients/suppliers (%) % of firms (2010)

Firms with their own Website

% of firms (2014)

ICT service exports % of service exports, BoP (2014)

(Rank: /54)

(Rank: /146)

(Rank: /143)

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

CULTURE Societal attitudes toward entrepreneurship

| | Avg 2003-2011 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2011 2016 |
|--|---------------|------|------|------|------|------|------|-----------|
| Company spending on R&D, 1-7 = best | 3.2 | 3.1 | 3.3 | 3.5 | 3.2 | 3.3 | 3.7 | • |
| Listed domestic companies, total, Number | 17.0 | 21.0 | 22.0 | 23.0 | 24.0 | 23.0 | _ | |
| Perceived Capabilities, NA | _ | _ | _ | _ | _ | _ | _ | |
| Fear of Failure Rate, NA | _ | _ | _ | _ | _ | _ | _ | |
| Number of tech startups, NA | _ | _ | _ | _ | _ | _ | _ | |
| High Status Successful Entrepreneurship, NA | _ | _ | _ | _ | _ | _ | _ | |
| Media Attention for Entrepreneurship, NA | _ | _ | _ | _ | _ | _ | _ | |
| Total early-stage Entrepr. Activity (TEA), NA | _ | _ | _ | _ | _ | _ | _ | |
| Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, NA | _ | _ | _ | _ | _ | _ | _ | |
| New Product early-stage Entrepr. Activity, NA | _ | _ | _ | _ | _ | _ | _ | |
| | | | | | | | | |

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

SUPPORTS Infrastructure and support services available through incubators, accelerators and other NGOs

| | Avg 2003-2011 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2011 2016 |
|--|---------------|------|-------|-------|---------|---------|---------|-----------|
| % firms identifying transportation as major constraint, NA | _ | _ | _ | _ | _ | _ | _ | |
| % of firms with an annual fin. Statem. reviewed by ext. audit., NA | _ | _ | _ | _ | _ | _ | _ | |
| Quality of electricity supply, 1-7 = best | 4.5 | 3.9 | 4.8 | 5.1 | 4.8 | 4.5 | 4.8 | • |
| Broadband Internet subscriptions, per 100 population | 20.1 | 27.5 | 30.0 | 31.7 | 32.8 | 35.2 | 37.9 | |
| Internet bandwidth, kb/s/capita | 26.8 | 26.8 | 47.9 | 638.5 | 1,204.6 | 1,178.8 | 1,220.6 | |
| Access to electricity, % population | 100.0 | NA | 100.0 | NA | NA | NA | _ | • |
| ICT goods imports, % total goods imports | 21.9 | 13.0 | 10.9 | 11.5 | 6.9 | NA | _ | |
| Internet users, per 100 population | 48.3 | 68.0 | 68.2 | 68.9 | 73.2 | 76.2 | _ | |

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

