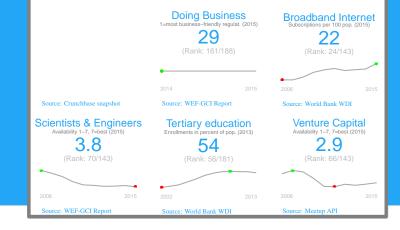
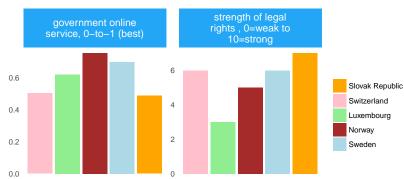
Slovak Republic



POLICY

GOVERNMENT INDEXES



INVESTMENT CLIMATE

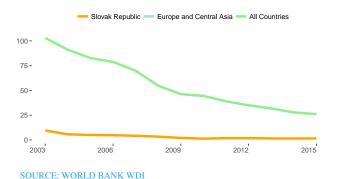
Data not available

Rank

SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

SOURCE: INVESTING ACROSS BORDERS

COST OF BUSINESS STARTUP PROCEDURES % of GNI per capita



DOING BUSINESS 2015

| | D11 | | | | 1 Cullic | | |
|-----------------------------------|-------|-------|--------|------|----------|--------|--|
| | 2015 | 2016 | Change | 2015 | 2016 | Change | |
| Ease of Doing Business | 74.74 | 75.62 | 0.88 | 29 | 29 | 0 | |
| Dealing with Construction Permits | 69.48 | 69.48 | 0 | 78 | 84 | -6 | |
| Enforcing Contracts | 61.69 | 61.69 | 0 | 63 | 63 | 0 | |
| Getting Credit | 65 | 65 | 0 | 36 | 42 | -6 | |
| Getting Electricity | 80.3 | 80.3 | 0 | 46 | 48 | -2 | |
| Paying Taxes | 69.62 | 76.79 | 7.17 | 109 | 73 | 36 | |
| Protecting Minority Investors | 53.33 | 53.33 | 0 | 87 | 88 | -1 | |
| Registering Property | 90.99 | 90.99 | 0 | 5 | 5 | 0 | |
| Resolving Insolvency | 69.93 | 70.04 | 0.11 | 30 | 33 | -3 | |
| Starting a Business | 87.02 | 88.54 | 1.52 | 71 | 68 | 3 | |
| Trading Across Borders | 100 | 100 | 0 | 1 | 1 | 0 | |

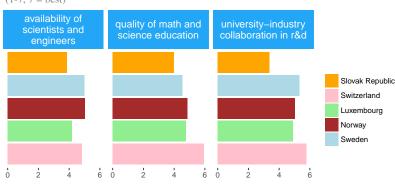
DTF

SOURCE: DOING BUSINESS

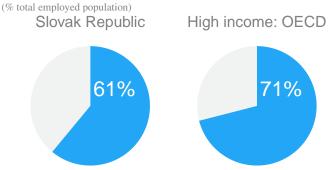
HUMAN CAPITAL

SOURCE: WEF-GCI REPORT

AVAILABILITY OF SKILLED LABOR AND EDUCATION (1-7, 7 = best)



POPULATION EMPLOYED IN SERVICES SECTOR



SOURCE: WORLD BANK WDI

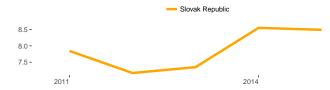
FINANCE

FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

| | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | |
|---|-------|-------|-------|------|------|------|------------|
| Foreign direct investment, net, USD billions | -0.88 | -2.73 | -3.01 | 0.27 | 0.27 | | \ <u>\</u> |
| Market capitalization of listed companies, % of GDP | 4.67 | 5.55 | 4.95 | 4.9 | | | |
| Investment in telecoms with private participation, USD billions | | | | | | | |

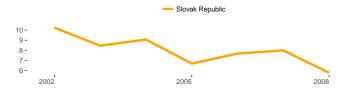
SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

INFORMAL INVESTORS RATE (% of 18-64 population)



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

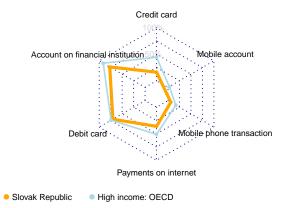
LENDING INTEREST RATES (% of interest rate)



WORLD BANK - WDI

MARKETS

FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

DIGITAL COMMERCE & INTERNET ACCESS

| | Slovak Republic | Europe and Central Asia | All Countries |
|---|--------------------|----------------------------|---------------|
| Broadband Internet subscriptions (per 100 pop.) | 22 | | |
| Internet bandwidth (kb/s/capita) | 12 | _ | _ |
| Internet users (per 100 pop.) | 80 | 69 | 14 |

Data not available

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

CULTURE

| | Avg 2002-2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|--|---------------|------|------|------|------|------|
| ICT service exports, % of service exports, BoP | 16.2 | 22.1 | 28.6 | 32.2 | 30.7 | _ |
| Company spending on R&D, 1-7, best | 3.2 | 2.9 | 2.9 | 2.9 | 3.0 | 3.3 |
| Fear of Failure Rate, % of 18-64 population | _ | 31.8 | 38.3 | 33.2 | 36.0 | 33.6 |
| High Status Successful Entrepreneurship, % of 18-64 population | _ | 64.4 | 74.4 | 58.5 | 58.0 | 64.2 |
| New business density, new registrations per 1,000 people ages 15-64 | 3.8 | 4.9 | 5.1 | NA | 3.1 | _ |
| Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA | _ | 33.9 | 42.9 | 40.2 | 51.8 | 51.3 |
| Media Attention for Entrepreneurship, % of 18-64 population | _ | 55.1 | 59.4 | 51.7 | 52.6 | 54.0 |
| New Product early-stage Entrepr. Activity, % of TEA | _ | 42.3 | 52.0 | 51.4 | 62.8 | 47.7 |
| Number of tech startups, NA | _ | _ | _ | _ | _ | _ |
| Perceived Capabilities, % of 18-64 population | _ | 52.9 | 49.7 | 51.0 | 54.4 | 52.4 |
| Total early-stage Entrepr. Activity (TEA), % of 18-64 population | _ | 14.2 | 10.2 | 9.5 | 10.9 | 9.6 |

 $SOURCES: GLOBAL\ ENTREPRENEURSHIP\ MONITOR\ -\ ADULT\ POPULATION;\ WORLD\ BANK\ -\ WDI$

SUPPORTS

| | Avg 2002-2010 | 2011 | 2012 | 2013 | 2014 | 2015 | |
|--|---------------|------|-------|------|------|------|---|
| Access to electricity, % population | 100.0 | NA | 100.0 | NA | NA | _ | • |
| Efficiency of legal framework in settling disputes, 1-7, best | 2.8 | 2.2 | 2.4 | 2.4 | 2.4 | 2.2 | |
| Quality of electricity supply, 1-7, best | 6.0 | 6.2 | 6.3 | 6.2 | 6.2 | 6.2 | |
| % firms identifying transportation as major constraint, NA | _ | _ | _ | _ | _ | _ | |
| % of firms with an annual fin. Statem. reviewed by ext. audit., NA | _ | _ | _ | _ | _ | _ | |
| ICT goods imports, % total goods imports | 10.6 | 11.5 | 12.8 | 14.2 | 14.5 | _ | • |
| | | | | | | | _ |

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI



