

# T&C

## Snapshots

### Data Note



## Sudan

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2015)	Income per capita (current US\$) (2017)	Poverty rate (2009) [1]	Unemployment rate (2016)	Ease of Doing Business Rank (2016)
87	42	2,376,000	2,062	15	21	159

### Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	5.33	3.31	3.08	3.45	3.35	3.92
Current account balance	-7.02	-6.74	-5.25	-6.87	-6.09	-5.95
Fiscal balance (% of GDP)	-1.24	-3.54	-1.48	0.02	0.18	0.51
Remittances, received (% of GDP) [1]	2.94	0.93	0.69	—	—	—
General government gross debt [3]	93.41	88.39	73.56	68.93	58.30	—
Real Effective Exchange Rate (2010=100)	81.29	106.09	115.13	119.24	117.75	114.69
Consumer Price Index, annual percent change	12.61	29.96	36.91	36.91	36.91	36.91

### Investment indicators

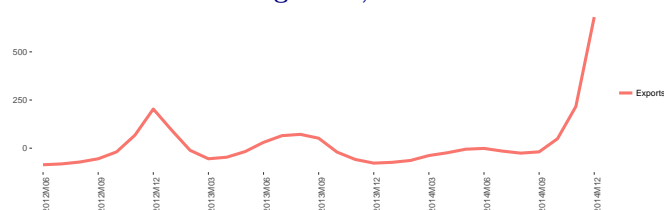
	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	22.0	18.4	17.9	17.8	17.7	17.7
Gross domestic investment, of w: Private investment (% GDP) [1]	25.5	21.2	18.3	—	—	—
Inward FDI (% of GDP) [2]	4.5	3.1	2.2	—	—	—
Inward FDI, % of private investment [2]	20.3	12.7	NA	—	—	—

### Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	47.15	34.61	32.76	32.68	32.78	32.60
Trade balance (% GDP, real terms)	-0.31	7.93	9.72	9.41	9.34	9.19
Exports, Goods and Services, annual percent change (real terms)	9.61	2.87	2.96	2.50	3.40	3.10
Imports, Goods and Services, annual percent change (real terms)	0.18	63.76	-10.98	4.50	4.10	3.80
Total reserves in months of imports [1]	1.25	0.18	0.18	—	—	—

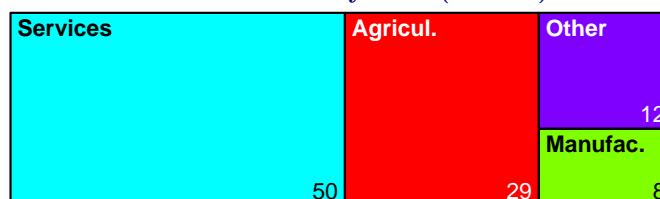
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2011



### Imports Categories by % of Total Value, 2011



Source: World Integrated Trade Solution (WITS)

### Doing Business 2015 Distance to Frontier (DTF) and Rank

	DTF			Rank		
	2015	2016	Change	2015	2016	Change
<b>Ease of Doing Business</b>	<b>46.11</b>	<b>46.97</b>	<b>0.86</b>	<b>158</b>	<b>159</b>	<b>-1</b>
Dealing with Construction Permits	57.69	60.12	2.43	151	146	5
Enforcing Contracts	48.76	48.76	0	142	142	0
Getting Credit	15	15	0	165	167	-2
Getting Electricity	59.98	64.74	4.76	114	102	12
Paying Taxes	62.34	62.34	0	140	140	0
Protecting Minority Investors	35	35	0	165	166	-1
Registering Property	63.62	63.81	0.19	88	89	-1
Resolving Insolvency	26.54	26.45	-0.09	154	154	0
Starting a Business	74.71	76	1.29	140	146	-6
Trading Across Borders	17.5	17.5	0	184	184	0

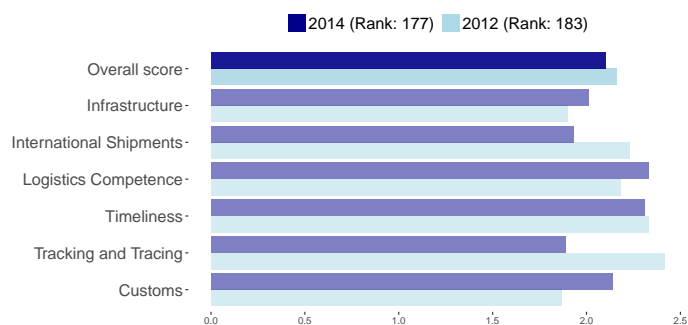
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-7, 7=best)

Data not available

Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2012	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	12	—
Dispersion (Standard Deviation)	16	—
Import duties collected [1]	—	—
MFN Tariff (Agriculture)	31	—
MFN Tariff (Non-Agriculture)	19	—
MFN Tariff (Simple Average)	21	—
Services sectors with GATS commitments [1]	—	—

Sources: WITS, [1] WTO Trade Profiles

## Private Sector View

### Enterprise Survey 2014

	Sudan	Sub-Saharan Africa	All Countries
Number of electrical outages in a typical month	3.40	8.50	6.30
Percent of firms with a bank loan/line of credit	4.60	22.70	35.20
Proportion of investments financed by banks (%)	2.40	9.70	14.60
Proportion of investments financed internally (%)	75.30	75.80	71.20
Senior management time spent dealing with the requirements of government regulation (%)	4.10	7.60	10.00

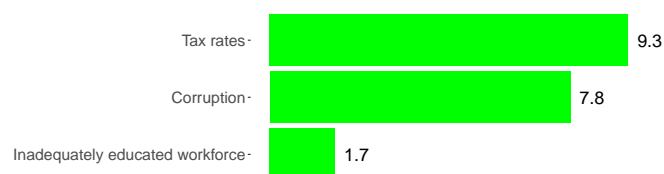
Source: Enterprise Survey 2014

### Top 5 constraints according to ES 2014 (% respondents)



Source: Enterprise Survey 2014

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



# T&C Snapshots Operations Note



# Sudan

## SCD/CPF

## Most Recent

Product	Document Date
Sudan - Interim strategy note for the period FY14-15	2013-09-04

## Planned

Product	Concept Review Date	Board Date
None		

## WB Lending Pipeline

[illegible]

## WB Portfolio

## Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
None											

Closed

[illegible]

WB ASA  
Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P151708	Sudan Investment Climate	Dobromir Christow	2014-11-10	2017-12-31	PA	N	24	24	130	130
P157460	Investment Climate Reform Unit	Dobromir Christow	—	2017-12-31	TA	N	—	0	—	0
P157514	pilot reform 2 (A2F)	Dobromir Christow	—	2017-12-31	TA	N	—	0	—	0
P157513	Pilot reform 1 (biz registration)	Dobromir Christow	—	2017-12-29	TA	N	—	0	—	0

Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P144611	SD: PromotingPrivate-SectorRevitalization	Andres F. Garcia	2013-10-14	2015-11-05	EW	N	0	0	22	120
P128148	SD: Follow up Investment Climate Issues	Dobromir Christow	2013-04-23	2015-01-01	TA	N	—	0	241	241
P145798	Sudan DTIS Update	Michael Tobias Geiger	2014-02-05	2014-12-02	EW	N	0	0	28	216

IFC ASA  
Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
549806	Sudan Administrative Barriers Reform Program	Masinde, Catherine Kadennyeka	2007-03-27	2010-12-30	1,580	1,392	0