



T&C Snapshots Data Note

| Jordan | GDP (US\$ billions) (2017) | Population (millions) (2017) 6.80 | Land are km) (20 | 015) | Income per capita (currer US\$) (2017) 6,373.36 | nt (2010) [1 | | 016) Business Rank (2016) |
|---|----------------------------|--|---------------------|------|--|--------------|-------|------------------------------|
| | | | | | | | | |
| Macro Indicators | Avg 5 | 2003-2012 | 2013 | 20 | 14 201 | 5 2016 | 2017 | |
| GDP growth (annual %) | | 5.7 | 2.8 | | 3.1 2. | 5 3.7 | 4.0 | = |
| Current account balance | | -5.7 | -10.1 | -(| 6.8 -7. | 1 -6.8 | -6.3 | |
| Fiscal balance (% of GDP) | | -4.3 | -11.4 | -6 |).1 -4. | | -2.0 | |
| Remittances, received (% of GDP) [1] | | 16.6 | 10.8 | 10 |).4 – | | _ | |
| General government gross debt [3] | | 79.0 | 86.7 | 89 | 91. | 7 90.4 | _ | |
| Real Effective Exchange Rate (2010=100) | | 105.1 | 131.2 | 133 | 3.8 149. | 2 142.0 | 138.2 | |
| Consumer Price Index, annual percent change | | 4.4 | 4.8 | 2 | 2.9 -0. | 1 2.9 | 2.7 | |
| Investment indicators | | | | | | | | |
| | Avg 2 | 2003-2012 | 2013 | 20 | 14 201 | 5 2016 | 2017 | |
| Gross domestic investment (% GDP) | | 22.0 | 23.8 | 25 | 3.3 23. | 1 23.9 | 24.5 | |
| Gross domestic investment, of w: Private investment (% GDP) | [1] | 27.4 | 28.1 | 28 | 3.0 – | | _ | |
| Inward FDI (% of GDP) [2] | | 10.0 | 5.2 | 4 | 1.9 – | | _ | |
| Inward FDI, $\%$ of private investment [2] | | 39.2 | 24.6 | N | IA – | | _ | |
| Trade Indicators | | | | | | | | |
| Trace Indicators | Avg 2 | 2003-2012 | 2013 | 20 | 14 201 | 5 2016 | 2017 | |
| Total Trade in Goods and Services (% of GDP, real terms) | | 105.7 | 93.0 | 91 | .9 83. | 9 87.6 | 90.5 | • |
| Trade balance (% GDP, real terms) | | -16.7 | -13.1 | -8 | 3.0 -8. | 0 -6.6 | -5.0 | |
| Exports, Goods and Services, annual percent change (real term | s) | 5.5 | 2.9 | 8 | 3.2 -7. | 2 10.7 | 9.6 | ~~~ |

4.1

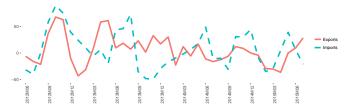
6.3

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Imports, Goods and Services, annual percent change (real terms)

Total reserves in months of imports [1]



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)

6.3



Source: World Development Indicators (WDI)

-3.1

7.4

6.6

Top 5 Exports by % of Total Value, 2014

| Other garments, knitted or crochete | Medicaments, n.e.s. | Mineral or chemical fertilizers, po | Natural calcium phosphates, natural | Tomatoes, fresh/chille | |
|--|------------------------|---|--|---------------------------|--|
| 14 | 8 | 8 | 6 | 5 | |

Imports Categories by % of Total Value, 2014

| Consumer goods | Intermediate goods | Raw materials | Capital goods |
|----------------|--------------------|---------------|------------------|
| 42 | 24 | 20 | 14 |

Source: World Integrated Trade Solution (WITS)

 $\begin{array}{c} \textbf{Doing Business 2015} \\ \textbf{Distance to Frontier (DTF) and Rank} \end{array}$

| | | DTF | | | Rank | |
|-----------------------------------|-------|-------|--------|------|------|--------|
| | 2015 | 2016 | Change | 2015 | 2016 | Change |
| Ease of Doing Business | 57.81 | 57.84 | 0.03 | 107 | 113 | -6 |
| Dealing with Construction Permits | 67.01 | 67.49 | 0.48 | 103 | 103 | 0 |
| Enforcing Contracts | 51.5 | 51.5 | 0 | 122 | 126 | -4 |
| Getting Credit | 0 | 0 | 0 | 185 | 185 | 0 |
| Getting Electricity | 77.84 | 77.88 | 0.04 | 55 | 56 | -1 |
| Paying Taxes | 81.19 | 80.96 | -0.23 | 46 | 52 | -6 |
| Protecting Minority Investors | 36.67 | 36.67 | 0 | 162 | 163 | -1 |
| Registering Property | 61.34 | 61.34 | 0 | 96 | 98 | -2 |
| Resolving Insolvency | 30.17 | 30.17 | 0 | 146 | 146 | 0 |
| Starting a Business | 85.61 | 85.7 | 0.09 | 83 | 88 | -5 |
| Trading Across Borders | 86.73 | 86.73 | 0 | 49 | 50 | -1 |

Source: Doing Busines Report 2015

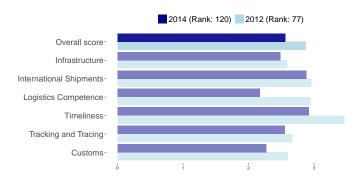
WEF Competitiveness Indicators

(Scale 1-7, 7=best)



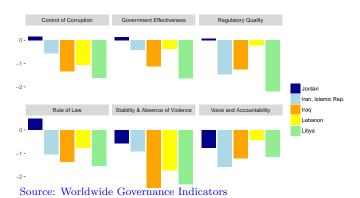
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Trade Policy

| | 2010 | 2015 |
|--|-------|-------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 11.6 | 5.8 |
| Binding $(\%)$ | 100.0 | 100.0 |
| Dispersion (Standard Deviation) | 17.6 | 15.5 |
| MFN Tariff (Agriculture) | 19.0 | 16.8 |
| MFN Tariff (Non-Agriculture) | 8.3 | 8.7 |
| MFN Tariff (Simple Average) | 9.8 | 9.8 |

Sources: WITS, [1] WTO Trade Profiles

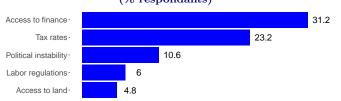
Private Sector View

Enterprise Survey 2013

| M | iddle East and North Africa | Jordan | All Countries |
|---|-----------------------------|--------|---------------|
| Number of electrical outages in a typical month | 17.60 | 0.20 | 6.30 |
| Percent of firms with a bank loan/line of credit | 25.60 | 16.70 | 35.20 |
| Proportion of investments financed by banks (%) | 13.60 | 25.00 | 14.60 |
| Proportion of investments financed internally (%) | 72.70 | 64.60 | 71.20 |
| Senior management time spent dealing with the requirements of government regulation (%) | 9.10 | 5.30 | 10.00 |

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



SCD/CPF

Most Recent

| Product | Document Date |
|--|---------------|
| Jordan - Promoting poverty reduction and shared prosperity | 2016-03-03 |
| Jordan - Country partnership strategy progress report for the period FY2012-15 | 2014-08-01 |

Planned

Product Concept Review Date Board Date
None

WB Lending Pipeline

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst. Type | Begin Appraisal | Commitment (US\$M) | Latest Sort Overall Risk Rating | FY Expenses (US\$K) | Cum Expenses (US\$K) | FY Prob |
|------------|--|------------------|------------------|--------------------------|--------------------|--------------------|---|---------------------------|----------------------------|---------|
| P159522 | Economic Opportunities for Jordanians an | John F. Speakman | 2016-07- 14 | PforR | 2016-06- 28 | 100 | M | 162 | 162 | В |

WB Portfolio

Active

| Project ID | Project Name | Team Leader | Approval | Lending | Closing | Commitmen | CommitmentUndisbursed Proje | | Project | Overall | Months |
|------------|--------------|-------------|----------|--------------------|---------|-----------|-----------------------------|--------|---------|---------|--------|
| | | | Date | Inst. | Date | (US\$M) | Balance | Rating | Rating | Risk | in |
| | | | | $_{\mathrm{Type}}$ | | | (US\$M) | DO | IP | | Prob- |
| | | | | | | | | | | | lem |
| | | | | | | | | | | | Status |
| None | | | | | | | | | | | |

Closed

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst. Type | Closing Date | Commitment (US\$M) | Project Rating DO | Project Rating IP | IEG Outcome Rating |
|------------|--------------|-------------|------------------|--------------------------|-----------------|--------------------|-------------------------|-------------------------|--------------------------|
| None | | | | | | | | | |

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Active

| Task ID | Task Name | Team Leader | Concept Approval Date | Output Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|--|--------------------------|-----------------------------|----------------------------|-----------------|--------------|--------------------------------------|--|---------------------------------------|---|
| P157739 | Jordan Business Legislation Reform | Mohamed Hamoud Baider | 2015-11-03 | 2018-10-31 | TA | N | 21 | 93 | 21 | 93 |
| P150415 | Jordan Competitiveness and Investment | Mohamed Hamoud Baider | 2014-07-30 | 2017-12-29 | PA | N | 0 | 405 | 0 | 683 |
| P159113 | Reform implementation support | Mohamed Hamoud Baider | _ | 2017-09-01 | TA | N | _ | 0 | _ | 0 |
| P159100 | Simplification of the investor entry | Mohamed Hamoud Baider | _ | 2017-08-01 | TA | N | _ | 0 | _ | 0 |
| P159101 | Strengthened services to investors | Mohamed Hamoud Baider | _ | 2017-08-01 | TA | N | _ | 0 | _ | 0 |
| P159102 | Analysis of the investment framework | Mohamed Hamoud Baider | _ | 2017-08-01 | EW | N | _ | 0 | _ | 0 |
| P159103 | Investor Protection Analysis | Mohamed Hamoud Baider | _ | 2017-08-01 | EW | N | _ | 0 | _ | (|
| P159104 | A Cost-Benefit Analysis of the Incentive | Mohamed Hamoud Baider | _ | 2017-08-01 | TA | N | _ | 0 | _ | (|
| P159105 | Assessment of RE/EE framework | Mohamed Hamoud Baider | _ | 2017-08-01 | EW | N | _ | 0 | _ | (|
| P159106 | Strengthening the RE/EE framework | Mohamed Hamoud Baider | _ | 2017-08-01 | TA | N | _ | 0 | _ | C |
| P159375 | Syrian refugees: reconstruction and iobs | Alan Andrew Moody | _ | 2016-07-29 | EW | N | 63 | 63 | 63 | 63 |
| P158749 | Syrian Refugees | John F. Speakman | _ | 2016-06-30 | TA | N | 432 | 472 | 432 | 472 |
| Closed | l | | | | | | | | | |
| Task ID | Task Name | Team Leader | Concept Approval Date | Output Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Tota (US\$K) |
| P122895 | JO - Enterprise Survey/Financial Review | Jana Malinska | 2012-11-27 | 2014-06-22 | TA | N | - | Ó | 372 | 372 |
| P127992 | JO - Jordan Competitiveness Partnership | Jana Malinska | 2012-05-11 | 2014-06-22 | TA | N | _ | 0 | 320 | 320 |

Active

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|---|-------------------------|---------------------|----------------------|---------------------------------|-------------------------------------|---|
| 601377 | Jordan Investment Reform | Baider, Mohamed Hamoud | 2016-03-28 | 2018-06-30 | 400 | 16 | 16 |
| | Project | | | | | | |
| 599089 | e4e ICT Jordan | Abdel-Razek, Amy Refaat | 2012-08-02 | 2015-12-31 | 1,355 | 1,258 | 138 |
| 574387 | JOR Inspection Reform Project Phase II | Shalan, Abeer Kamal | 2012-01-09 | 2017-12-31 | 4,910 | 2,782 | 639 |

| Pipeline | | | | | | |
|----------------------|-----------------|---------------------|----------------------|---------------------------------|-------------------------------------|---|
| Project ID Project N | ame Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
| None | | | | | | |

Closed

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|-----------------------------|----------------------------|---------------------|----------------------|---------------------------------|-------------------------------------|---|
| 549548 | Labor QIZs | Svensson, Kristina | 2006-09-20 | 2007-06-30 | 140 | 84 | 0 |
| 539205 | Jordan Inspection Reform | Aranki, Wafa Michael Elias | 2006-06-15 | 2009-12-31 | 882 | 798 | 0 |
| 546384 | Project D Bus Better Jdn | Alshorafa, Samar Maher | 2006-04-06 | _ | 0 | 0 | 0 |