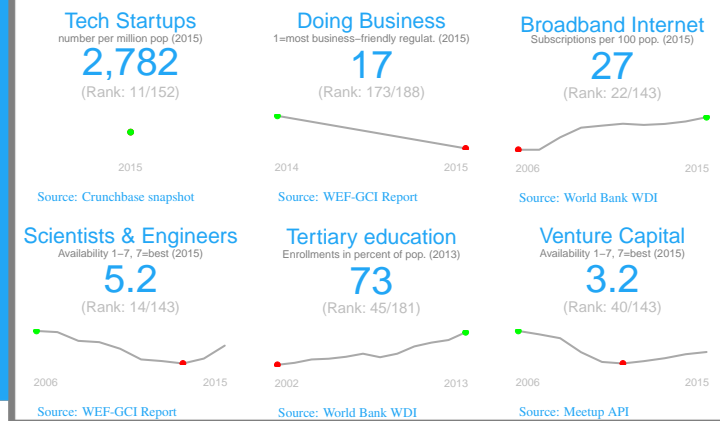
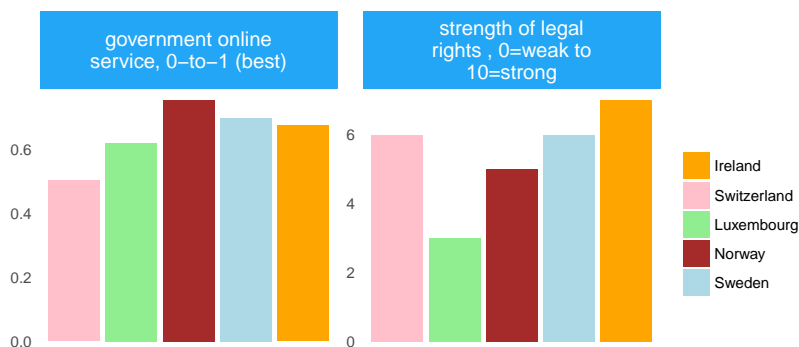


Ireland



POLICY

GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

INVESTMENT CLIMATE

Time needed to setup a foreign business, number of days

14

Procedures to set up a foreign business, number of procedures

1

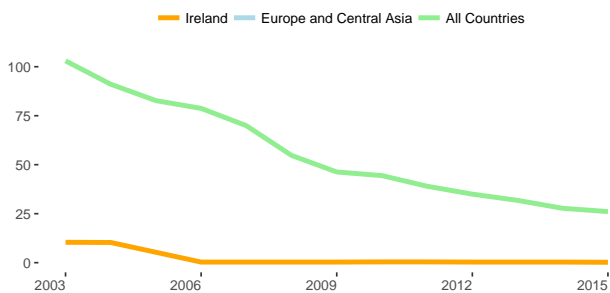
FDI Regulation Index (aggregate across telecoms, media, electricity), 100=full ownership allowed

100

SOURCE: INVESTING ACROSS BORDERS

COST OF BUSINESS STARTUP PROCEDURES

% of GNI per capita



SOURCE: WORLD BANK WDI

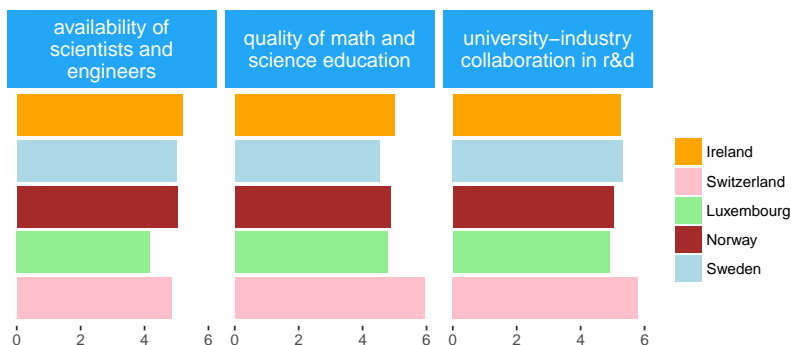
DOING BUSINESS 2015

	2015	DTF 2016	Change	2015	Rank 2016	Change
Ease of Doing Business	78.85	79.15	0.3	19	17	2
Dealing with Construction Permits	73.67	75.03	1.36	51	43	8
Enforcing Contracts	57.88	57.88	0	93	93	0
Getting Credit	70	70	0	24	28	-4
Getting Electricity	84.13	84.17	0.04	29	30	-1
Paying Taxes	95.07	94.97	-0.1	6	6	0
Protecting Minority Investors	71.67	73.33	1.66	12	8	4
Registering Property	76.26	76.27	0.01	37	39	-2
Resolving Insolvency	78.46	78.44	-0.02	17	20	-3
Starting a Business	94.17	94.18	0.01	19	25	-6
Trading Across Borders	87.25	87.25	0	47	48	-1

SOURCE: DOING BUSINESS

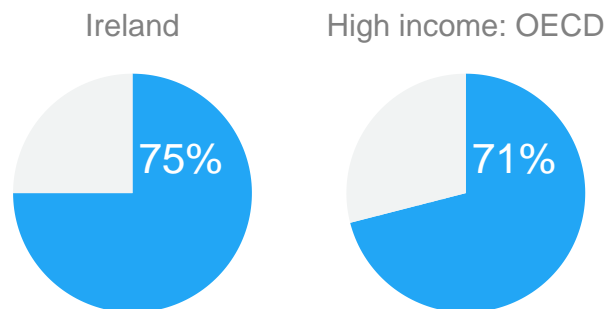
HUMAN CAPITAL

AVAILABILITY OF SKILLED LABOR AND EDUCATION (1-7, 7 = best)



SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR (% total employed population)



SOURCE: WORLD BANK WDI

FINANCE

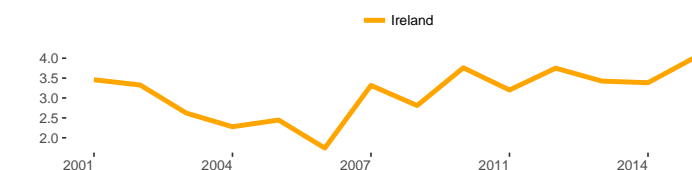
FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

	2010	2011	2012	2013	2014
Foreign direct investment, net, USD billions	-20.93	-25.2	-19.62	-12.37	11.69
Market capitalization of listed companies, % of GDP	27.43	44.83	48.51	71.4	57.2
Investment in telecoms with private participation, USD billions

SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

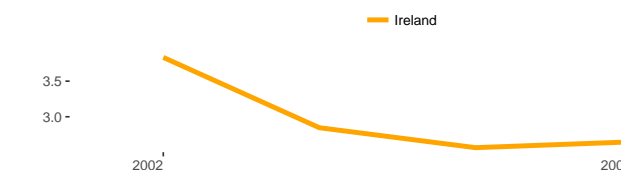


INFORMAL INVESTORS RATE (% of 18-64 population)



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

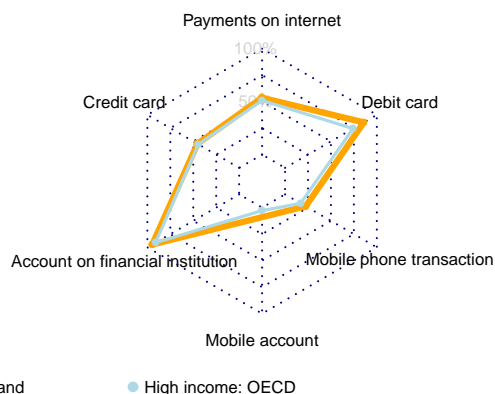
LENDING INTEREST RATES (% of interest rate)



WORLD BANK - WDI

MARKETS

FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

DIGITAL COMMERCE & INTERNET ACCESS

	Ireland	Europe and Central Asia	All Countries
Broadband Internet subscriptions (per 100 pop.)	23	—	—
Internet bandwidth (kb/s/capita)	97	—	—
Internet users (per 100 pop.)	70	69	14

Firms with their own Website, % of firms

84.8

Firms using email to interact with clients/suppliers (% of firms)

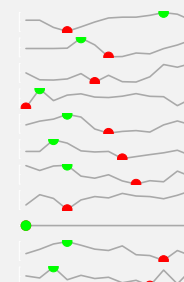
86.4

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

CULTURE

	Avg 2001-2010	2011	2012	2013	2014	2015
ICT service exports, % of service exports, BoP	59.8	64.9	66.3	68.4	67.2	—
Company spending on R&D, 1-7, best	4.5	4.3	4.3	4.5	4.6	4.8
Fear of Failure Rate, % of 18-64 population	34.8	33.2	35.4	40.4	39.3	40.9
High Status Successful Entrepreneurship, % of 18-64 population	81.0	82.7	81.4	81.2	76.9	80.3
New business density, new registrations per 1,000 people ages 15-64	5.5	4.7	4.5	NA	5.8	—
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	51.1	36.9	40.5	43.9	48.6	38.5
Media Attention for Entrepreneurship, % of 18-64 population	74.7	56.4	61.5	59.9	75.7	67.4
New Product early-stage Entrepr. Activity, % of TEA	43.3	49.3	48.6	46.1	50.1	55.4
Number of tech startups, number per million pop	—	—	—	—	—	2,782.0
Perceived Capabilities, % of 18-64 population	48.5	45.5	45.2	43.1	47.2	45.0
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	8.4	7.2	6.2	9.2	6.5	9.3

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI



SUPPORTS

	Avg 2002-2010	2011	2012	2013	2014	2015
Access to electricity, % population	100.0	NA	100.0	NA	NA	—
Efficiency of legal framework in settling disputes, 1-7, best	4.6	4.5	4.6	4.8	4.9	4.9
Quality of electricity supply, 1-7, best	6.0	6.4	6.5	6.5	6.4	6.4
% firms identifying transportation as major constraint, % of firms	—	—	—	—	—	11.1
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	—	—	—	—	—	94.6
ICT goods imports, % total goods imports	21.0	9.3	9.0	9.0	9.4	—

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

