

# T&C

## Snapshots

### Data Note

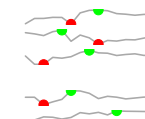


## Zimbabwe

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2015)	Income per capita (current US\$) (2017)	Unemployment rate (2016)	Ease of Doing Business Rank (2016)
17	16	386,850	1,029	NA	155

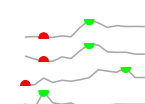
### Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	-1.74	4.48	3.17	1.04	2.80	2.99
Current account balance	-14.16	-25.44	-22.91	-23.36	-20.26	-17.36
Fiscal balance (% of GDP)	-2.71	-1.83	-1.04	-0.55	-1.78	-1.14
Remittances, received (% of GDP) [1]	—	—	—	—	—	—
General government gross debt [3]	55.27	54.79	51.07	53.01	55.01	—
Real Effective Exchange Rate (2010=100)	89.11	107.98	106.91	106.62	106.25	106.24
Consumer Price Index, annual percent change	—	—	—	—	—	—



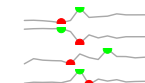
### Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	5.7	13.5	12.6	12.7	12.6	12.5
Gross domestic investment, of w: Private investment (% GDP) [1]	10.3	13.0	13.2	—	—	—
Inward FDI (% of GDP) [2]	1.3	3.0	4.0	—	—	—
Inward FDI, % of private investment [2]	20.6	22.8	NA	—	—	—



### Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	66.2	83.1	79.7	79.7	79.8	79.7
Trade balance (% GDP, real terms)	-9.7	-31.1	-26.5	-26.5	-26.4	-26.3
Exports, Goods and Services, annual percent change (real terms)	-3.3	5.9	5.6	1.0	3.2	3.0
Imports, Goods and Services, annual percent change (real terms)	7.1	20.7	-4.1	1.0	2.9	2.7
Total reserves in months of imports [1]	—	—	—	—	—	—



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015

Data not available

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2015

Tobacco, wholly/partly stemmed/stri	Gold, non-monetary (excluding gold)	Nickel ores & concentrates	8
32	23	Industrial diamonds, sorted, whethe	6

### Imports Categories by % of Total Value, 2015

Consumer goods	Capital goods	Intermediate goods	7
51	22	20	

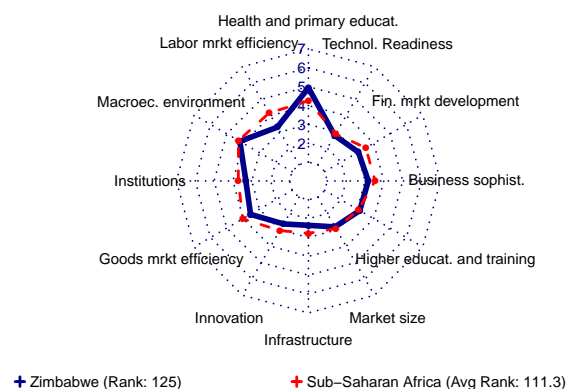
Source: World Integrated Trade Solution (WITS)

### Doing Business 2015 Distance to Frontier (DTF) and Rank

	DTF			Rank		
	2015	2016	Change	2015	2016	Change
<b>Ease of Doing Business</b>	<b>47.33</b>	<b>48.17</b>	<b>0.84</b>	<b>153</b>	<b>155</b>	<b>-2</b>
Dealing with Construction Permits	31.67	31.67	0	185	184	1
Enforcing Contracts	36.88	36.88	0	166	166	0
Getting Credit	45	50	5	90	79	11
Getting Electricity	43.7	43.91	0.21	160	161	-1
Paying Taxes	61.52	61.39	-0.13	142	145	-3
Protecting Minority Investors	53.33	55	1.67	87	81	6
Registering Property	56.82	56.85	0.03	114	114	0
Resolving Insolvency	26.16	27.44	1.28	156	152	4
Starting a Business	51.42	51.75	0.33	179	182	-3
Trading Across Borders	66.83	66.83	0	99	100	-1

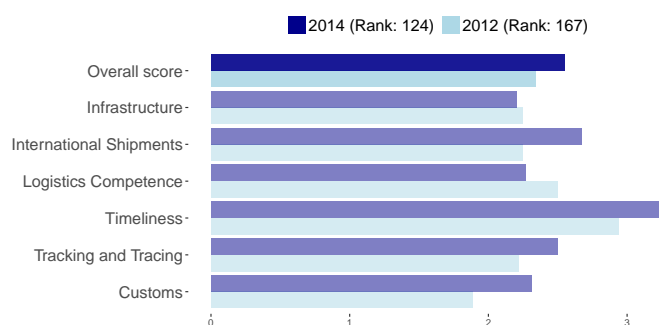
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-7, 7=best)



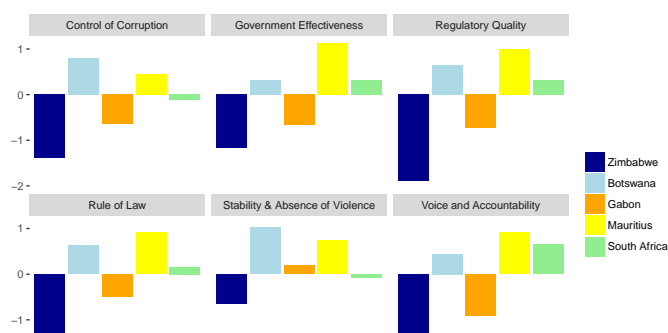
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2010	2015
Applied Tariff (Incl. Prefers. and Trade-Weighted)	17.0	9.9
Binding (%)	22.1	21.1
Dispersion (Standard Deviation)	67.5	14.8
MFN Tariff (Agriculture)	23.6	22.7
MFN Tariff (Non-Agriculture)	13.6	11.6
MFN Tariff (Simple Average)	14.8	13.0

Sources: WITS, [1] WTO Trade Profiles

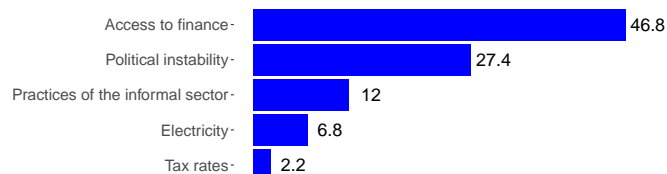
## Private Sector View

### Enterprise Survey 2011

	Zimbabwe	Sub-Saharan Africa	All Countries
Number of electrical outages in a typical month	6.70	8.50	6.30
Percent of firms with a bank loan/line of credit	12.50	22.70	35.20
Proportion of investments financed by banks (%)	8.60	9.70	14.60
Proportion of investments financed internally (%)	84.70	75.80	71.20
Senior management time spent dealing with the requirements of government regulation (%)	2.50	7.60	10.00

Source: Enterprise Survey 2011

### Top 5 constraints according to ES 2011 (% respondents)



Source: Enterprise Survey 2011

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015