

T&C

Snapshots

Data Note



Bangladesh

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2015)	Income per capita (current US\$) (2017)	Poverty rate (2010) [1]	Unemployment rate (2016)	Ease of Doing Business Rank (2016)
257	165	130,170	1,556	44	NA	174

Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	5.73	6.03	6.06	6.51	6.50	6.70
Current account balance	0.57	1.59	0.81	-0.85	-0.40	-0.60
Fiscal balance (% of GDP)	-3.46	-3.87	-3.48	-3.58	-4.57	-4.44
Remittances, received (% of GDP) [1]	8.27	9.25	8.67	—	—	—
General government gross debt [3]	40.02	34.47	33.87	33.95	34.32	—
Real Effective Exchange Rate (2010=100)	94.53	103.36	114.06	131.70	136.36	142.80
Consumer Price Index, annual percent change	7.33	6.81	7.31	6.45	6.47	6.71

Investment indicators

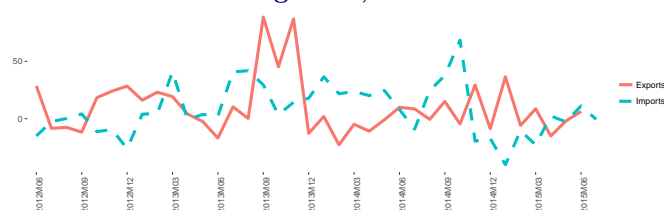
	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	25.93	30.25	31.33	32.23	32.51	32.79
Gross domestic investment, of w: Private investment (% GDP) [1]	26.22	28.39	28.58	—	—	—
Inward FDI (% of GDP) [2]	0.89	1.04	0.87	—	—	—
Inward FDI, % of private investment [2]	3.37	3.67	NA	—	—	—

Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	30.4	42.9	41.3	39.6	41.1	42.8
Trade balance (% GDP, real terms)	-4.0	-3.5	-3.0	-5.0	-5.8	-6.3
Exports, Goods and Services, annual percent change (real terms)	19.2	2.4	3.2	-3.7	8.5	10.5
Imports, Goods and Services, annual percent change (real terms)	17.4	1.2	1.2	7.5	12.0	11.5
Total reserves in months of imports [1]	3.2	4.9	5.3	—	—	—

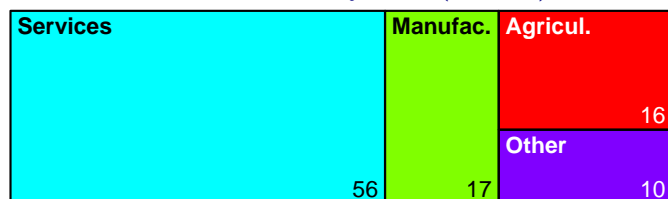
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2011

Trousers, bib & brace overalls, bre	17	T-shirts, singlets & other vests, k	20	Jerseys, pullovers, cardigans, wais	11	Shirts	7
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Imports Categories by % of Total Value, 2011

Intermediate goods	50	Consumer goods	20	Capital goods	19	Raw materials	12
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Source: World Integrated Trade Solution (WITS)

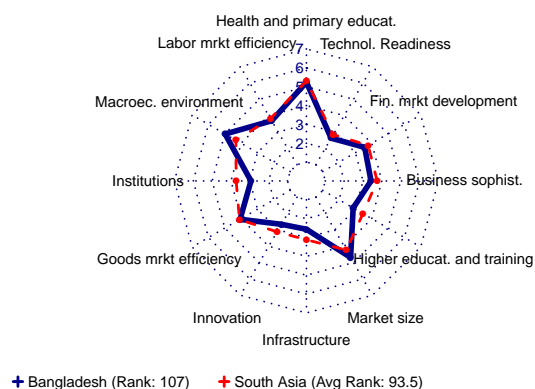
Doing Business 2015 Distance to Frontier (DTF) and Rank

	2015	DTF 2016	Change	2015 Rank	2016 Rank	Change
Ease of Doing Business	42.71	43.1	0.39	172	174	-2
Dealing with Construction Permits	64.78	65.27	0.49	118	118	0
Enforcing Contracts	22.21	22.21	0	188	188	0
Getting Credit	30	30	0	128	133	-5
Getting Electricity	12.99	15.31	2.32	189	189	0
Paying Taxes	73.98	74.42	0.44	85	86	-1
Protecting Minority Investors	53.33	53.33	0	87	88	-1
Registering Property	27.26	27.48	0.22	184	185	-1
Resolving Insolvency	26.36	26.36	0	155	155	0
Starting a Business	81.36	81.72	0.36	111	117	-6
Trading Across Borders	34.86	34.86	0	172	172	0

Source: Doing Business Report 2015

WEF Competitiveness Indicators

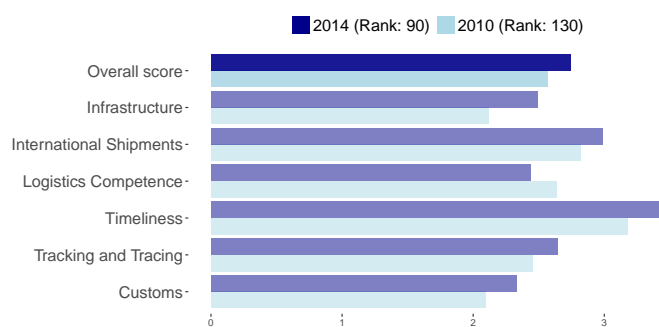
(Scale 1-7, 7=best)



Source: WEF Global Competitiveness Report 2015

Logistics Performance Index

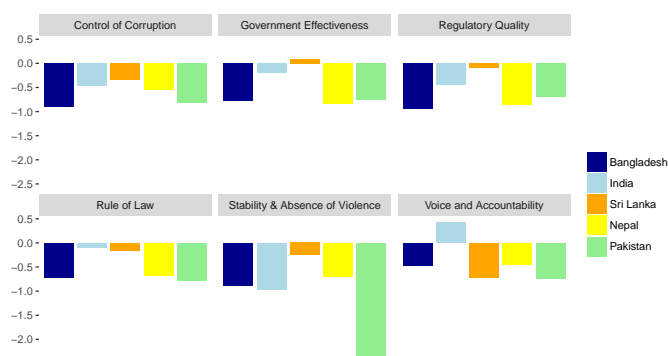
(Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators

(Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13.9	12.8
Binding (%)	15.7	15.3
Dispersion (Standard Deviation)	9.3	9.7
Import duties collected (% , 2011-2013) [1]	—	8.9
MFN Tariff (Agriculture)	17.3	16.9
MFN Tariff (Non-Agriculture)	13.7	12.9
MFN Tariff (Simple Average)	14.4	13.6
Services sectors with GATS commitments [1]	—	9.0

Sources: WITS, [1] WTO Trade Profiles

Private Sector View

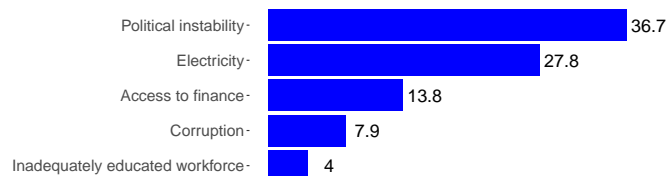
Enterprise Survey 2013

	South Asia	Bangladesh	All Countries
Number of electrical outages in a typical month	25.40	64.50	6.30
Percent of firms with a bank loan/line of credit	27.00	34.10	35.20
Proportion of investments financed by banks (%)	14.40	12.40	14.60
Proportion of investments financed internally (%)	73.90	74.50	71.20
Senior management time spent dealing with the requirements of government regulation (%)	7.20	3.30	10.00

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013

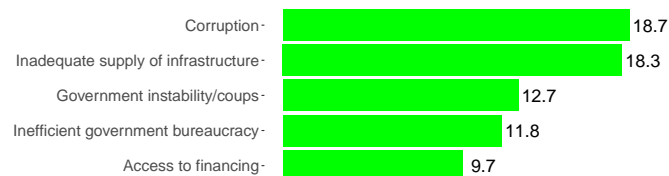
(% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey

(% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015