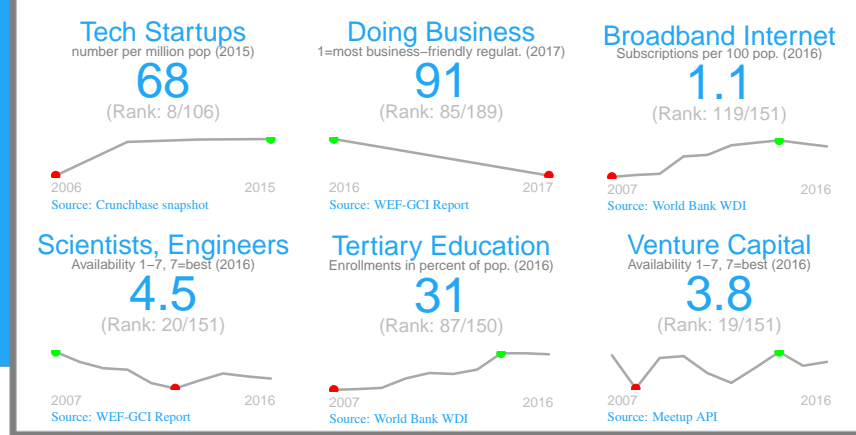


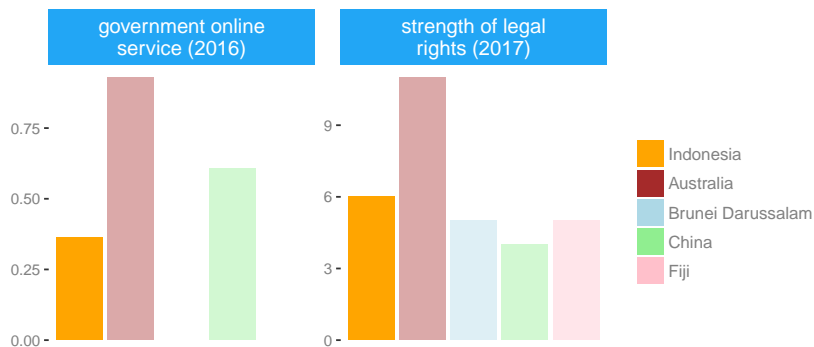
Indonesia

Country Snapshot



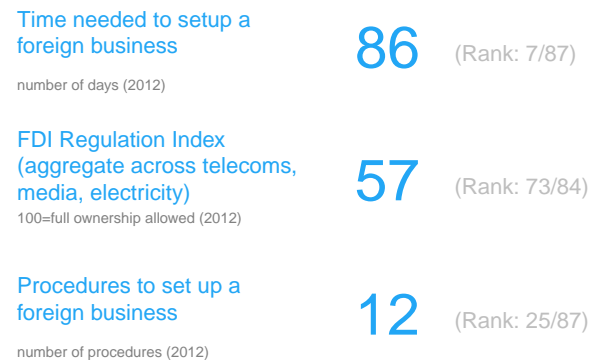
POLICY

GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

INVESTMENT CLIMATE



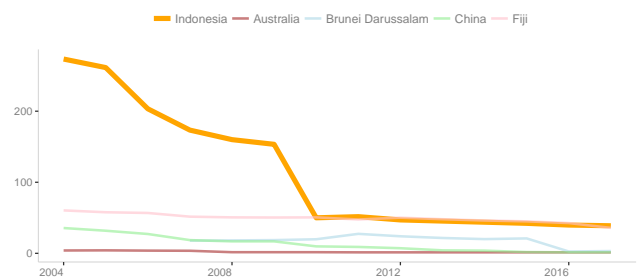
SOURCE: INVESTING ACROSS BORDERS

DOING BUSINESS 2017

	2016	DTF 2017	Change	2016 Rank	2017 Rank	Change
Ease of doing business index	58.51	61.52	3.01	106	91	15
Dealing with Construction Permits	65.26	65.73	0.47	113	116	-3
Enforcing Contracts	35.37	38.15	2.78	171	166	5
Getting Credit	55	60	5	70	62	8
Getting Electricity	77.6	80.92	3.32	61	49	12
Paying Taxes	64.47	69.25	4.78	115	104	11
Protecting Minority Investors	56.67	56.67	0	69	70	-1
Registering Property	53.24	55.72	2.48	123	118	5
Resolving Insolvency	31.2	31.2	0	74	76	-2
Starting a Business	67.51	76.43	8.92	167	151	16
Trading Across Borders	63.53	65.87	2.34	113	108	5

SOURCE: DOING BUSINESS

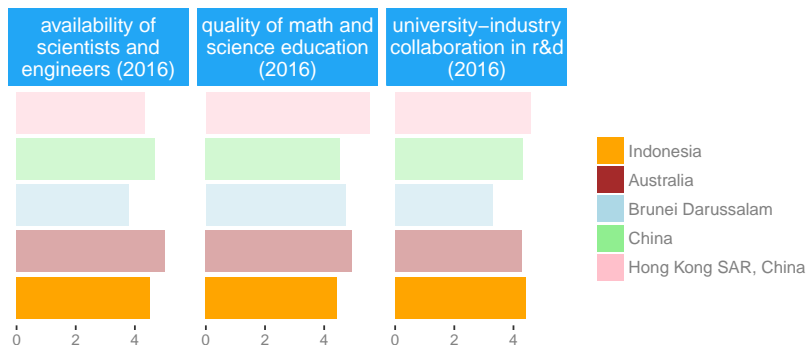
COST OF BUSINESS STARTUP PROCEDURES % of GNI per capita



SOURCE: WORLD BANK WDI

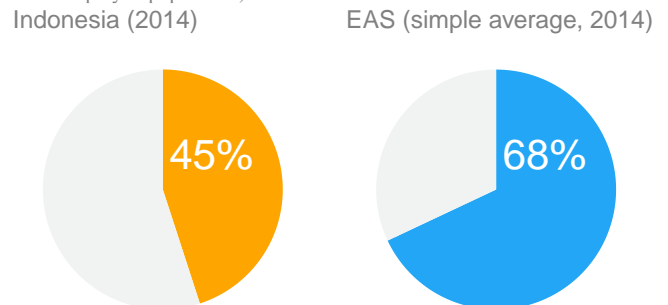
HUMAN CAPITAL

AVAILABILITY OF SKILLED LABOR AND EDUCATION (1-7, 7 = best)



SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR (% total employed population)



SOURCE: WORLD BANK WDI

FINANCE

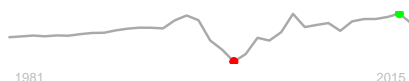
FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

FDI, net inflows

BoP, current US\$, as % GDP (2015)

1.8

(Rank: 189/195)



Investment in Telecoms w/ Private Part.

Millions, \$US (2014)

2,051

(Rank: 3/136)



Market Capitaliz. of Listed Companies

% of GDP (2015)

41

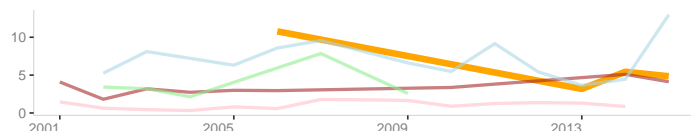
(Rank: 75/115)



SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

INFORMAL INVESTORS RATE (% of 18-64 population)

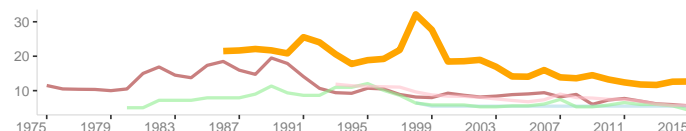
Indonesia Australia China Hong Kong SAR, China Japan



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

LENDING INTEREST RATES (% of interest rate)

Indonesia Australia Brunei Darussalam China Fiji



WORLD BANK - WDI

MARKETS

FINANCIAL INCLUSION (% age 15+)

Payments on internet (2014)

5.1

Mobile phone transaction (2014)

1.5

Mobile account (2014)

0.4

Debit card (2014)

25.9

Credit card (2014)

1.6

Account on financial institution (2014)

35.9

SOURCE: WORLD BANK - FINDEX

DIGITAL COMMERCE & INTERNET ACCESS

Internet bandwidth

kb/s/capita (2016)

7.2

(Rank: 109/151)

Firms using email to interact with clients/suppliers (%)

% of firms (2010)

30.6

(Rank: 133/146)

Internet users

per 100 population (2015)

0.2

(Rank: 164/211)

Firms with their own Website

% of firms (2014)

20.5

(Rank: 119/143)

Broadband Internet subscriber

per 100 population (2016)

0.1

(Rank: 121/151)

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

CULTURE

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
Company spending on R&D, 1-7, best	3.89	3.71	3.95	4.09	4.03	4.19	4.35	
ICT service exports, % of service exports, BoP	32.15	34.02	38.18	33.48	30.48	NA	—	
New business density, new registrations per 1,000 people ages 15-64	0.20	0.27	0.29	NA	NA	NA	—	
Perceived Capabilities, % of 18-64 population	56.27	NA	NA	62.01	60.20	65.29	—	
Fear of Failure Rate, % of 18-64 population	28.88	NA	NA	35.19	38.12	39.49	—	
Number of tech startups, number per million pop	51.26	NA	NA	66.95	68.06	68.29	—	
High Status Successful Entrepreneurship, % of 18-64 population	53.74	NA	NA	79.84	77.96	81.45	—	
Media Attention for Entrepreneurship, % of 18-64 population	73.37	NA	NA	75.27	84.79	79.35	—	
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	19.28	NA	NA	25.52	14.20	17.67	—	
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	61.33	NA	NA	43.68	37.95	36.48	—	
New Product early-stage Entrepr. Activity, % of TEA	40.01	NA	NA	23.32	47.16	44.45	—	

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

SUPPORTS

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
% firms identifying transportation as major constraint, % of firms	NaN	NA	NA	NA	NA	15.8	—	
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	NaN	NA	NA	NA	NA	10.5	—	
Quality of electricity supply, 1-7, best	3.7	3.7	3.9	4.3	4.3	4.1	4.2	
Efficiency of legal framework in settling disputes, 1-7, best	3.8	3.7	3.8	4.1	4.1	3.9	4.0	
Access to electricity, % population	94.2	NA	96.0	NA	NA	NA	—	
ICT goods imports, % total goods imports	5.9	7.4	7.1	7.1	7.0	NA	—	

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI