



T&C Snapshots Data Note

	Myanmar	Population (millions) (2016) 54.4	rate (loyment (2014)	Ease of Doi Business Ra (2016) 167.0	0			
D. (*)		04.4	0	.0	107.0				
Macro In	dicators	:	2014	2012	2013	2014.1	2015	2016	
GDP growt	GDP growth (annual %)		NA	_	_		_		
Current acc	Current account balance		NA	_	_	_	_	_	
Fiscal balan	Fiscal balance (% of GDP)		NA	_	_		_	_	
Remittances	Remittances, received (% of GDP) [1]		4.82	0.37	2.80	_	_	_	•
Real Effecti	Real Effective Exchange Rate (2010=100)		NA	_	_		_	_	_
Consumer F	Price Index, annual percent change		NA	_	_	_	_	_	
Investmen	nt indicators	Avg 2	2002-2011	2012	2013	2014	2015	2016	
Gross domes	tic investment (% GDP)		_		_	_	_		
Gross domes	tic investment, of w: Private investment (% GDP)	[1]	11.54	_	_	_	_	_	<u></u>
Inward FDI	(% of GDP) [2]		5.26	0.81	0.93	1.40	_	_	<u></u>
Inward FDI,	% of private investment [2]		18.65	10.85	NA	_	_	_	
Trade Inc	licators	Avg 2	2002-2011	2012	2013	2014	2015	2016	
Total Trade	in Goods and Services (% of GDP, real terms)				_				
Trade balanc	e (% GDP, real terms)		_	_	_	_	_	_	
Exports, Goo	ods and Services, annual percent change (real terms)	_		_	_	_	_	

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Imports, Goods and Services, annual percent change (real terms)

Total reserves in months of imports [1]

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Data not available

Doing Business 2015 Ranks (among all countries)

		DB 2015 Rank	$\mathrm{DB}\ 2016\ \mathrm{Rank}$	Change in Rank
	Dealing with Construction Permits	84	74	10
	Ease of Doing Business Rank	177	167	10
	Enforcing Contracts	187	187	0
	Getting Credit	171	174	-3
	Getting Electricity	154	148	6
Value, NA	Paying Taxes	73	84	-11
, arao, 1111	Protecting Minority Investors	184	184	0
	Registering Property	145	145	0
	Resolving Insolvency	162	162	0
	Starting a Business	189	160	29
	Trading Across Borders	140	140	0

Imports Categories by % of Total Value, NA

Data not available

Source: World Integrated Trade Solution (WITS)

Source: Doing Busines Report 2015

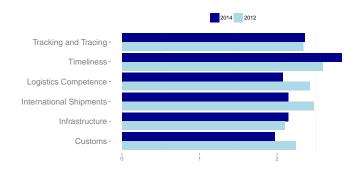
WEF Competitiveness Indicators

(Scale 1-5, 5=best)

Health and primary educat. Labor mrkt efficiency. Technol. Readiness Macroec. environment 3. Fin. mrkt development 2 Institutions Business sophist. Goods mrkt efficiency Infrastructure Market size East Asia & Pacific Infrastructure

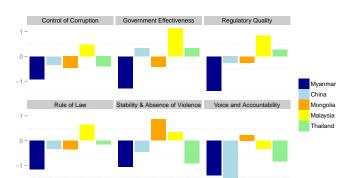
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	3.5	5.2
Binding (%)	17.8	17.4
Dispersion (Standard Deviation)	6.8	6.7
Import duties collected [1]		_
MFN Tariff (Agriculture)	8.9	9.1
MFN Tariff (Non-Agriculture)	5	4.9
MFN Tariff (Simple Average)	5.6	5.5
Services sectors with GATS commitments [1]	_	5

Sources: WITS, [1] WTO Trade Profiles

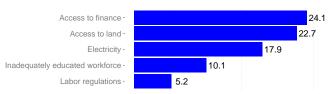
Private Sector's Views

Enterprise Survey 2013

Ŋ	Myanmar	East Asia and Pacific	All Countries
Number of electrical outages in a typical month	12.50	3.50	6.30
Percent of firms with a bank loan/line of credit	7.20	35.00	34.30
Proportion of investment financed by banks (%)	1.40	12.80	14.30
Proportion of investment financed internally (%)	91.70	74.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	2.00	6.70	9.90

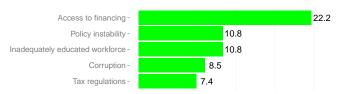
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015

