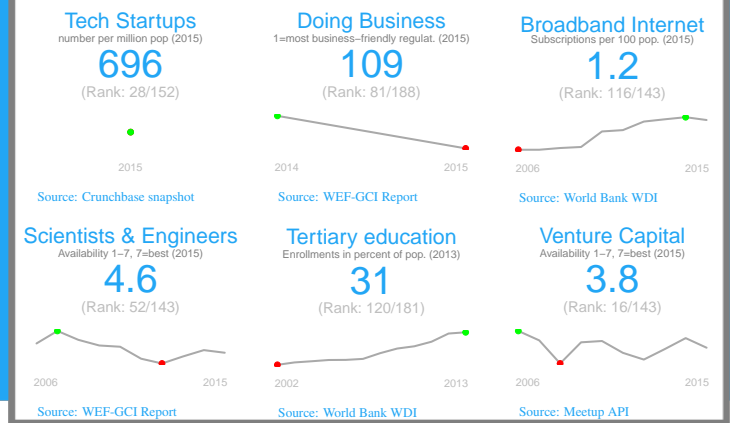
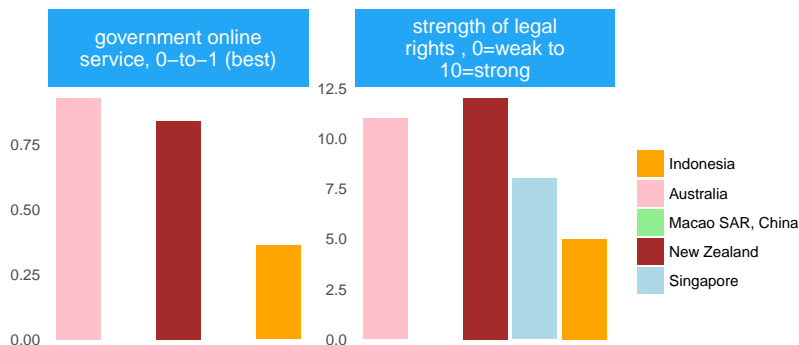


Indonesia



POLICY

GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

INVESTMENT CLIMATE

Time needed to setup a foreign business, number of days

86

Procedures to set up a foreign business, number of procedures

12

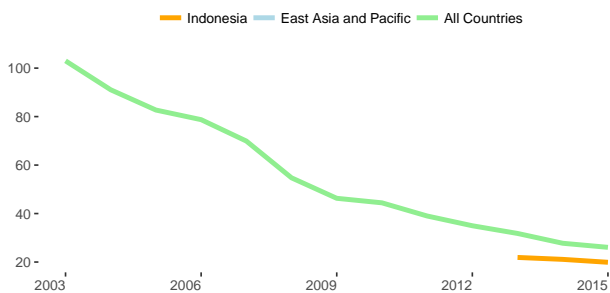
FDI Regulation Index (aggregate across telecoms, media, electricity), 100=full ownership allowed

52.3

SOURCE: INVESTING ACROSS BORDERS

COST OF BUSINESS STARTUP PROCEDURES

% of GNI per capita



SOURCE: WORLD BANK WDI

DOING BUSINESS 2015

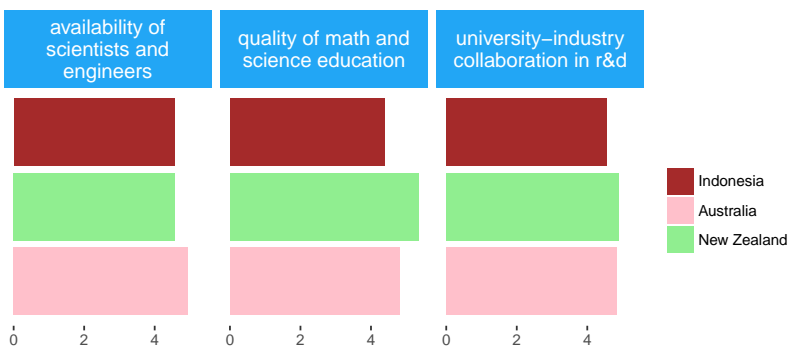
	2015	DTF 2016	Change	2015	Rank 2016	Change
Ease of Doing Business	56.73	58.12	1.39	120	109	11
Dealing with Construction Permits	66	66.68	0.68	110	107	3
Enforcing Contracts	35.37	35.37	0	170	170	0
Getting Credit	50	55	5	71	70	1
Getting Electricity	80.55	80.73	0.18	45	46	-1
Paying Taxes	53.66	60.46	6.8	160	148	12
Protecting Minority Investors	53.33	53.33	0	87	88	-1
Registering Property	52.45	52.41	-0.04	131	131	0
Resolving Insolvency	46.75	46.48	-0.27	73	77	-4
Starting a Business	64.43	66.04	1.61	163	173	-10
Trading Across Borders	64.75	64.75	0	104	105	-1

SOURCE: DOING BUSINESS

HUMAN CAPITAL

AVAILABILITY OF SKILLED LABOR AND EDUCATION

(1-7, 7 = best)



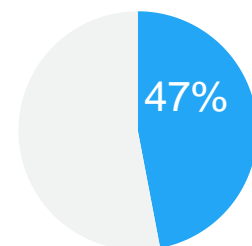
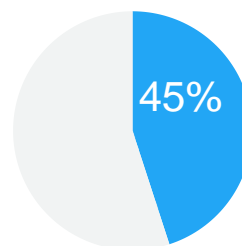
SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR

(% total employed population)

Indonesia

East Asia & Pacific



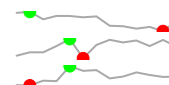
SOURCE: WORLD BANK WDI

FINANCE

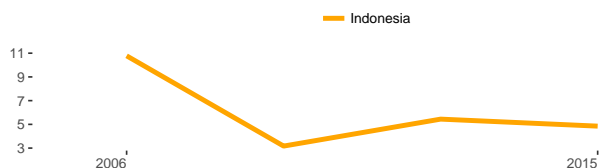
FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

	2010	2011	2012	2013	2014
Foreign direct investment, net, USD billions	-11.11	-11.53	-13.72	-12.17	-15.96
Market capitalization of listed companies, % of GDP	47.73	43.69	46.65	38.08	47.51
Investment in telecoms with private participation, USD billions	1.85	2.1	2.66	2.31	2.05

SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

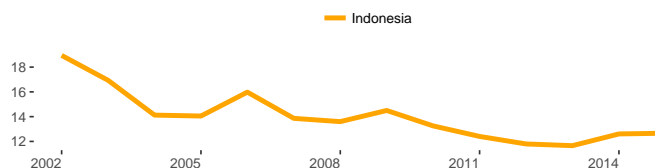


INFORMAL INVESTORS RATE (% of 18-64 population)



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

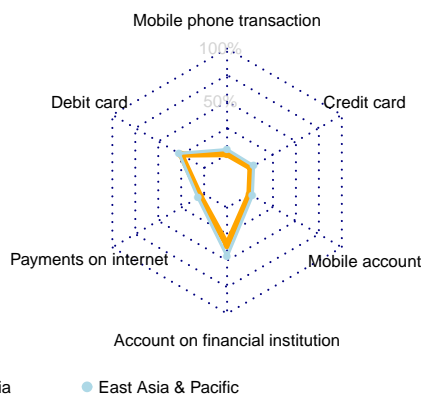
LENDING INTEREST RATES (% of interest rate)



WORLD BANK - WDI

MARKETS

FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

DIGITAL COMMERCE & INTERNET ACCESS

	Indonesia	East Asia and Pacific	All Countries
Broadband Internet subscriptions (per 100 pop.)	0.086	—	—
Internet bandwidth (kb/s/capita)	6.225	—	—
Internet users (per 100 pop.)	10.920	34.229	14.182

Firms with their own Website, % of firms

2

Firms using email to interact with clients/suppliers (%), % of firms

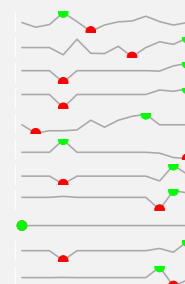
30.6

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

CULTURE

	Avg 2002-2010	2011	2012	2013	2014	2015
ICT service exports, % of service exports, BoP	31.88	34.02	38.18	33.48	30.48	—
Company spending on R&D, 1-7, best	3.90	3.71	3.95	4.09	4.03	4.19
Fear of Failure Rate, % of 18-64 population	28.88	—	—	35.19	38.12	39.49
High Status Successful Entrepreneurship, % of 18-64 population	53.74	—	—	79.84	77.96	81.45
New business density, new registrations per 1,000 people ages 15-64	0.19	0.27	0.29	NA	NA	—
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	61.33	—	—	43.68	37.95	36.48
Media Attention for Entrepreneurship, % of 18-64 population	73.37	—	—	75.27	84.79	79.35
New Product early-stage Entrepr. Activity, % of TEA	40.01	—	—	23.32	47.16	44.45
Number of tech startups, number per million pop	—	—	—	—	—	696.00
Perceived Capabilities, % of 18-64 population	56.27	—	—	62.01	60.20	65.29
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	19.28	—	—	25.52	14.20	17.67

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI



SUPPORTS

	Avg 2002-2010	2011	2012	2013	2014	2015
Access to electricity, % population	94.2	NA	96.0	NA	NA	—
Efficiency of legal framework in settling disputes, 1-7, best	3.8	3.7	3.8	4.1	4.1	3.9
Quality of electricity supply, 1-7, best	3.7	3.7	3.9	4.3	4.3	4.1
% firms identifying transportation as major constraint, % of firms	—	—	—	—	—	15.8
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	—	—	—	—	—	10.5
ICT goods imports, % total goods imports	5.4	7.4	7.1	7.1	7.0	—

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

