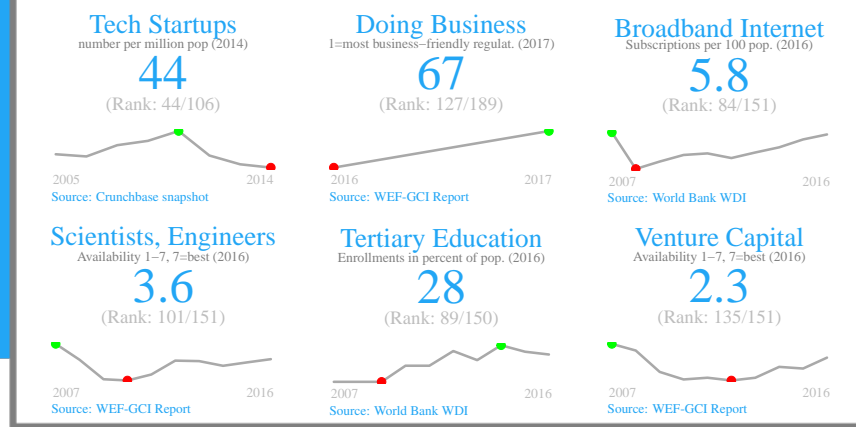


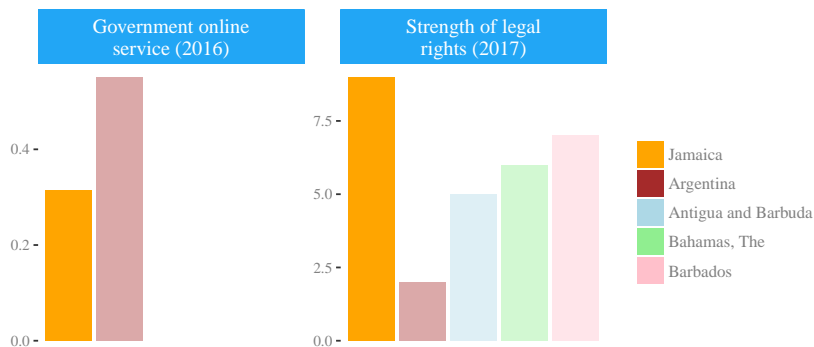
## Jamaica

## Country Snapshot



## POLICY Laws, regulations, and government initiatives

## GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

## INVESTMENT FRIENDLINESS

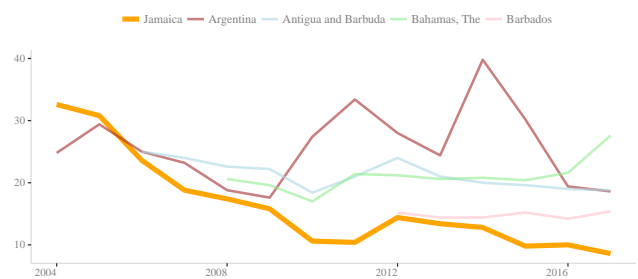


SOURCE: INVESTING ACROSS BORDERS

## DOING BUSINESS 2017

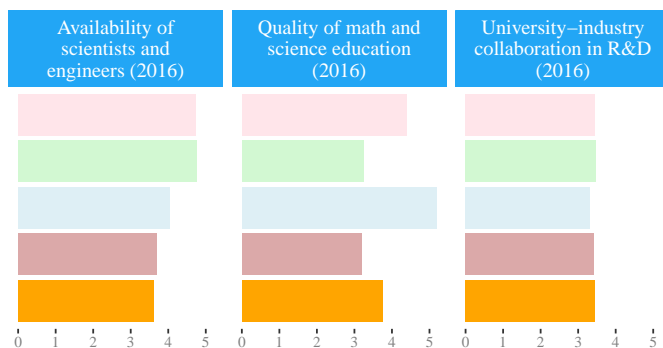
	DTF			Rank		
	2016	2017	Change	2016	2017	Change
<b>Ease of doing business index</b>	<b>66.73</b>	<b>67.54</b>	<b>0.81</b>	<b>65</b>	<b>67</b>	<b>-2</b>
Dealing with Construction Permits	71.1	71.15	0.05	71	75	-4
Enforcing Contracts	53.6	53.6	0	114	117	-3
Getting Credit	80	80	0	14	16	-2
Getting Electricity	71.09	68	-3.09	81	101	-20
Paying Taxes	53.52	65.18	11.66	155	116	39
Protecting Minority Investors	58.33	58.33	0	62	63	-1
Registering Property	53.67	53.7	0.03	120	123	-3
Resolving Insolvency	64.5	64.6	0.1	36	38	-2
Starting a Business	97.28	95.61	-1.67	6	12	-6
Trading Across Borders	59.61	60.7	1.09	133	131	2

SOURCE: DOING BUSINESS

COST OF BUSINESS STARTUP PROCEDURES  
% of GNI per capita

SOURCE: WORLD BANK WDI

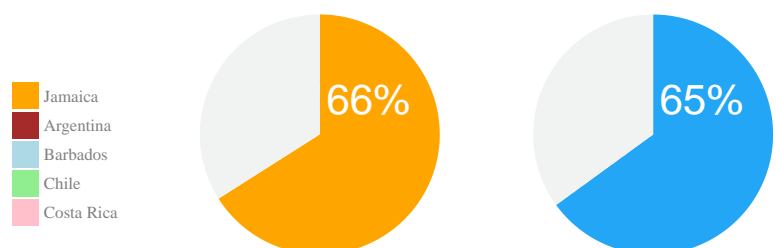
## HUMAN CAPITAL State of educational institutions and access to skilled labor

AVAILABILITY OF SKILLED LABOR AND EDUCATION  
(1-7, 7 = best)

SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR  
(% total employed population)

Jamaica (2013) LCN (simple average, 2013)



SOURCE: WORLD BANK WDI

## FINANCING

Sources of capital available for digital entrepreneurs, including debt, equity, grants, blended financing, etc

### FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

**FDI, net inflows**  
BoP, current US\$, as % GDP (2015)

**5.7**

(Rank: 85/195)



**Investment in Telecoms w/ Private Part.**

Millions, \$US (2012)

**15**

(Rank: 121/136)



**Market Capitaliz. of Listed Companies**

% of GDP (2011)

**35**

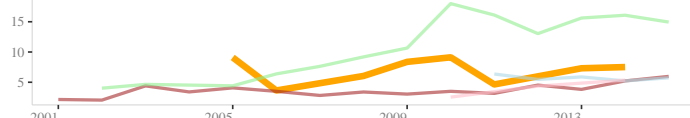
(Rank: 48/115)



SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

### INFORMAL INVESTORS RATE (% of 18-64 population)

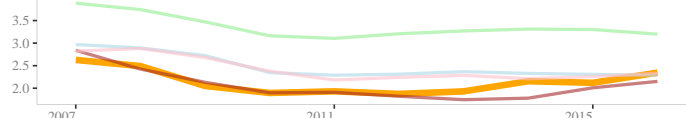
Jamaica Argentina Barbados Chile Costa Rica



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

### VENTURE CAPITAL AVAILABILITY (1-7, best)

Jamaica Argentina Barbados Chile Costa Rica

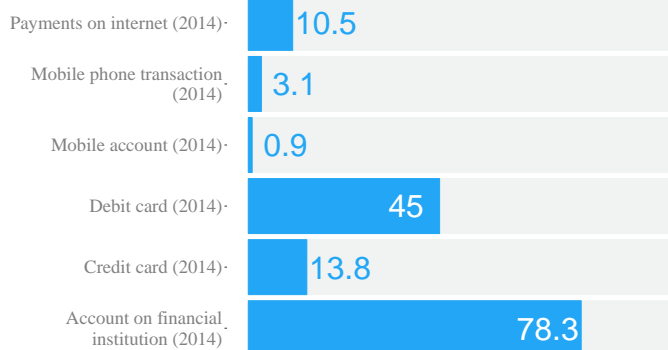


SOURCE: WEF-GCI REPORT

## MARKETS

Existence of early customers and distribution channels

### FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

### DIGITAL COMMERCE & INTERNET ACCESS

**New business density**

new registrations per 1,000 people ages 15-64 (2009)

**1.1**

(Rank: 81/137)

**Ratio of online/in store purchases**

Percentage (2016)

(Rank: /54)

**Firms using email to interact with clients/suppliers (%)**

% of firms (2010)

**72.6**

(Rank: 76/146)

**Firms with their own Website**

% of firms (2014)

**36.4**

(Rank: 74/143)

**ICT service exports**

% of service exports, BoP (2014)

**13.8**

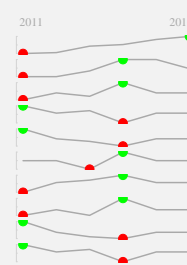
(Rank: 104/178)

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

## CULTURE

Societal attitudes toward entrepreneurship

	Avg 2003-2011	2011	2012	2013	2014	2015	2016
Company spending on R&D, 1-7 = best	3.0	2.7	2.7	2.9	3.0	3.2	3.3
Listed domestic companies, total, Number	49.0	50.0	50.0	53.0	59.0	59.0	—
Perceived Capabilities, % of 18-64 population	75.0	78.6	NA	79.1	81.2	NA	—
Fear of Failure Rate, % of 18-64 population	28.4	29.0	NA	27.1	22.0	NA	—
Number of tech startups, number per million pop	49.5	47.3	NA	44.9	44.0	NA	—
High Status Successful Entrepreneurship, % of 18-64 population	81.1	82.5	NA	80.9	84.0	NA	—
Media Attention for Entrepreneurship, % of 18-64 population	73.4	76.2	NA	81.7	83.9	NA	—
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	16.6	13.7	NA	13.8	19.3	NA	—
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	37.8	39.8	NA	34.2	33.5	NA	—
New Product early-stage Entrepr. Activity, % of TEA	24.8	26.9	NA	24.5	18.6	NA	—

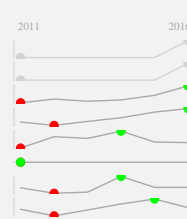


SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

## SUPPORTS

Infrastructure and support services available through incubators, accelerators and other NGOs

	Avg 2003-2011	2011	2012	2013	2014	2015	2016
% firms identifying transportation as major constraint, % of firms	11.8	NA	NA	NA	NA	NA	—
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	68.9	NA	NA	NA	NA	NA	—
Quality of electricity supply, 1-7 = best	4.2	4.3	4.4	4.4	4.4	4.5	4.7
Broadband Internet subscriptions, per 100 population	4.2	4.3	3.9	4.3	4.8	5.4	5.8
Internet bandwidth, kb/s/capita	4.2	4.2	23.1	20.2	32.3	14.2	13.3
Access to electricity, % population	92.0	NA	92.6	NA	NA	NA	—
ICT goods imports, % total goods imports	4.6	2.9	2.5	2.6	3.6	NA	—
Internet users, per 100 population	20.1	37.4	33.8	37.1	40.4	43.2	—



SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI