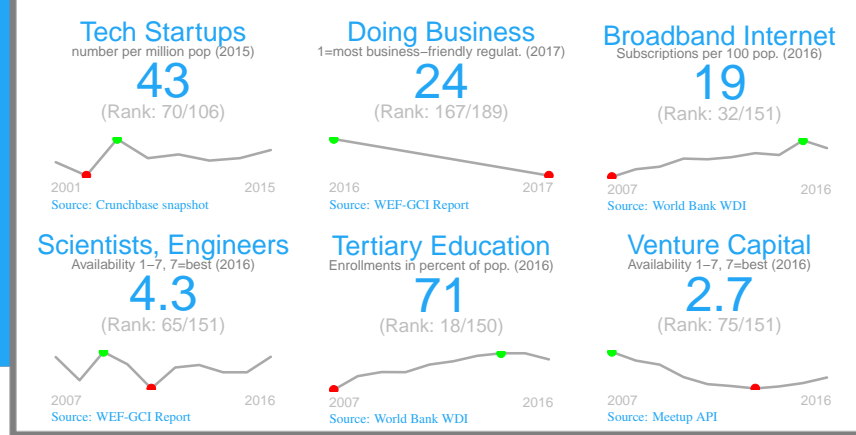


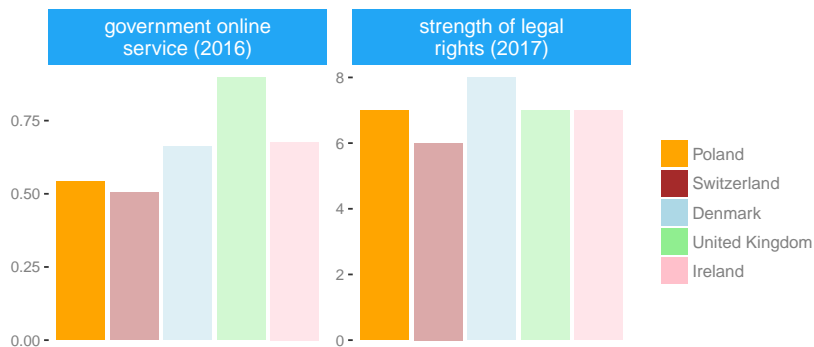
Poland

Country Snapshot



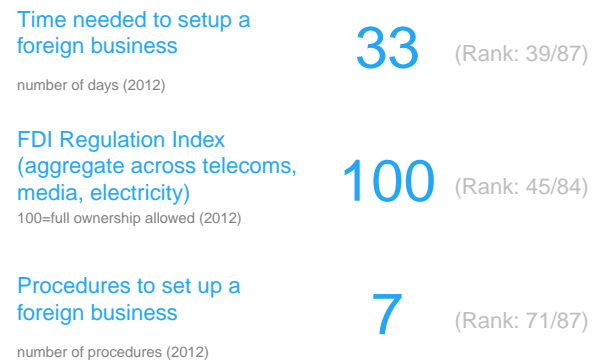
POLICY

GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

INVESTMENT CLIMATE



SOURCE: INVESTING ACROSS BORDERS

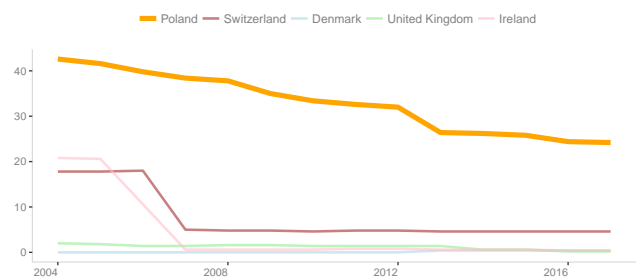
DOING BUSINESS 2017

	2016	DTF	Change	2016	Rank	Change
		2017			2017	
Ease of doing business index	77.04	77.81	0.77	25	24	1
Dealing with Construction Permits	74.24	75.15	0.91	52	46	6
Enforcing Contracts	63.44	63.44	0	56	55	1
Getting Credit	75	75	0	19	20	-1
Getting Electricity	80.15	81.35	1.2	48	46	2
Paying Taxes	82.77	82.73	-0.04	44	47	-3
Protecting Minority Investors	63.33	63.33	0	40	42	-2
Registering Property	76.9	76.49	-0.41	36	38	-2
Resolving Insolvency	58.3	60.6	2.3	33	27	6
Starting a Business	84.18	84.22	0.04	102	107	-5
Trading Across Borders	100	100	0	1	1	0

SOURCE: DOING BUSINESS

COST OF BUSINESS STARTUP PROCEDURES

% of GNI per capita

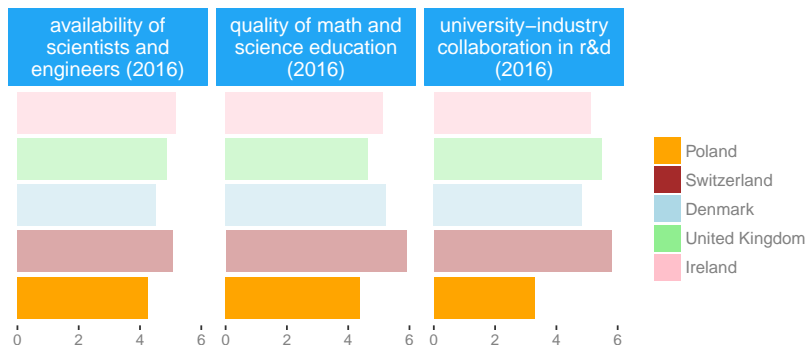


SOURCE: WORLD BANK WDI

HUMAN CAPITAL

AVAILABILITY OF SKILLED LABOR AND EDUCATION

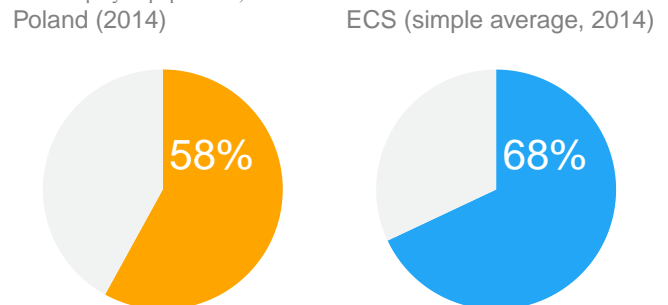
(1-7, 7 = best)



SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR

(% total employed population)



SOURCE: WORLD BANK WDI

FINANCE

FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

FDI, net inflows

BoP, current US\$, as % GDP (2015)

1.5

(Rank: 102/195)



Investment in Telecoms w/ Private Part.

Millions, \$US

No data available

(Rank: /136)

Market Capitaliz. of Listed Companies

% of GDP (2015)

29

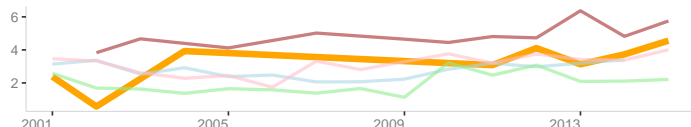
(Rank: 52/115)



SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

INFORMAL INVESTORS RATE (% of 18-64 population)

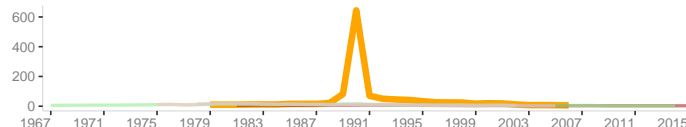
Poland Switzerland Denmark United Kingdom Ireland



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

LENDING INTEREST RATES (% of interest rate)

Poland Switzerland Denmark United Kingdom Ireland



WORLD BANK - WDI

MARKETS

FINANCIAL INCLUSION (% age 15+)

Payments on internet (2014)

42.7

Mobile phone transaction (2014)

5.7

Debit card (2014)

49.5

Credit card (2014)

16.8

Account on financial institution (2014)

77.9

SOURCE: WORLD BANK - FINDEX

DIGITAL COMMERCE & INTERNET ACCESS

Internet bandwidth

kb/s/capita (2016)

14.5

(Rank: 86/151)

Firms using email to interact with clients/suppliers (%)

% of firms (2010)

90.6

(Rank: 24/146)

Internet users

per 100 population (2015)

68

(Rank: 15/211)

Firms with their own Website

% of firms (2014)

84.1

(Rank: 5/143)

Broadband Internet subscriber

per 100 population (2016)

16.6

(Rank: 32/151)

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

CULTURE

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
Company spending on R&D, 1-7, best	3.2	2.9	2.9	2.8	2.8	3.1	3.4	
ICT service exports, % of service exports, BoP	23.0	30.6	30.9	29.7	31.1	33.0	—	
New business density, new registrations per 1,000 people ages 15-64	0.5	NA	NA	NA	NA	NA	—	
Perceived Capabilities, % of 18-64 population	51.0	52.0	53.9	51.8	54.3	55.9	—	
Fear of Failure Rate, % of 18-64 population	40.2	42.9	43.5	46.7	51.1	47.8	—	
Number of tech startups, number per million pop	44.0	39.0	41.0	37.8	39.0	43.2	—	
High Status Successful Entrepreneurship, % of 18-64 population	61.3	64.4	57.1	59.9	56.5	55.7	—	
Media Attention for Entrepreneurship, % of 18-64 population	47.2	58.0	56.3	58.5	54.5	51.5	—	
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	8.9	9.0	9.4	9.3	9.2	9.2	—	
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	31.5	31.5	30.1	32.7	47.1	46.4	—	
New Product early-stage Entrepr. Activity, % of TEA	58.9	74.5	72.1	64.6	63.5	60.5	—	

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

SUPPORTS

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
% firms identifying transportation as major constraint, % of firms	NaN	NA	NA	11.2	NA	NA	—	
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	NaN	NA	NA	16.3	NA	NA	—	
Quality of electricity supply, 1-7, best	5.2	5.3	5.5	5.5	5.5	5.5	5.5	
Efficiency of legal framework in settling disputes, 1-7, best	3.0	3.2	3.1	3.0	2.9	3.7	3.5	
Access to electricity, % population	100.0	NA	100.0	NA	NA	NA	—	
ICT goods imports, % total goods imports	8.2	7.3	8.2	8.5	8.9	NA	—	

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI