

T&C

Snapshots

Data Note



Indonesia

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2015)	Income per capita (current US\$) (2017)	Poverty rate (2010) [1]	Unemployment rate (2016)	Ease of Doing Business Rank (2016)
1,011.7	263.5	1,811,570.0	3,839.4	15.9	5.8	109.0

Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	5.38	5.58	5.02	4.72	5.28	5.50
Current account balance	1.61	-3.20	-3.09	-2.06	-2.70	-2.80
Fiscal balance (% of GDP)	-1.19	-2.22	-2.16	-2.52	-2.40	-2.56
Remittances, received (% of GDP) [1]	1.13	0.84	0.96	—	—	—
General government gross debt [3]	37.04	24.85	24.70	27.25	27.57	—
Real Effective Exchange Rate (2010=100)	82.96	98.51	91.55	88.90	88.33	91.43
Consumer Price Index, annual percent change	7.94	6.41	6.40	6.80	5.50	5.00

Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	28.9	32.6	32.3	32.0	31.9	32.0
Gross domestic investment, of w: Private investment (% GDP) [1]	28.5	34.0	34.6	—	—	—
Inward FDI (% of GDP) [2]	1.6	2.2	2.7	—	—	—
Inward FDI, % of private investment [2]	5.6	6.8	NA	—	—	—

Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	44.67	48.69	47.10	44.23	43.76	43.88
Trade balance (% GDP, real terms)	1.61	0.98	0.68	1.30	1.53	1.50
Exports, Goods and Services, annual percent change (real terms)	7.07	4.17	1.02	-0.21	4.72	5.70
Imports, Goods and Services, annual percent change (real terms)	8.25	1.86	2.19	-3.17	3.57	5.90
Total reserves in months of imports [1]	5.60	4.95	5.74	—	—	—

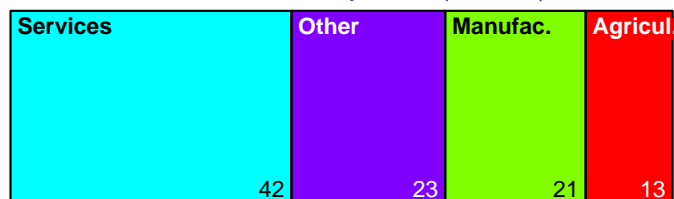
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Other coal	Palm oil and its fractions	Natural gas, liquefied	Crude petroleum
11	10	7	5
			Natural gas, in the gaseous state
			3

Imports Categories by % of Total Value, 2014

Intermediate goods	Capital goods	Consumer goods	Raw materials
30	28	27	15

Source: World Integrated Trade Solution (WITS)

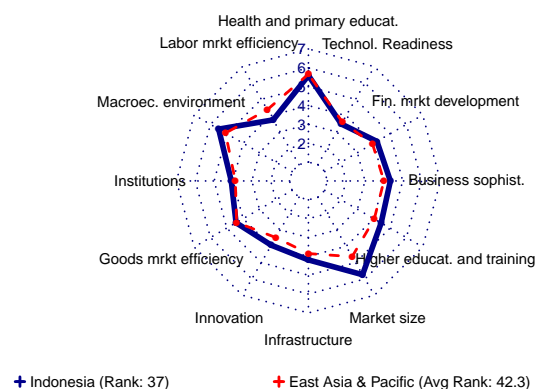
Doing Business 2015 Distance to Frontier (DTF) and Rank

	DTF			Rank		
	2015	2016	Change	2015	2016	Change
Ease of Doing Business	56.73	58.12	1.39	120	109	11
Dealing with Construction Permits	66	66.68	0.68	110	107	3
Enforcing Contracts	35.37	35.37	0	170	170	0
Getting Credit	50	55	5	71	70	1
Getting Electricity	80.55	80.73	0.18	45	46	-1
Paying Taxes	53.66	60.46	6.8	160	148	12
Protecting Minority Investors	53.33	53.33	0	87	88	-1
Registering Property	52.45	52.41	-0.04	131	131	0
Resolving Insolvency	46.75	46.48	-0.27	73	77	-4
Starting a Business	64.43	66.04	1.61	163	173	-10
Trading Across Borders	64.75	64.75	0	104	105	-1

Source: Doing Business Report 2015

WEF Competitiveness Indicators

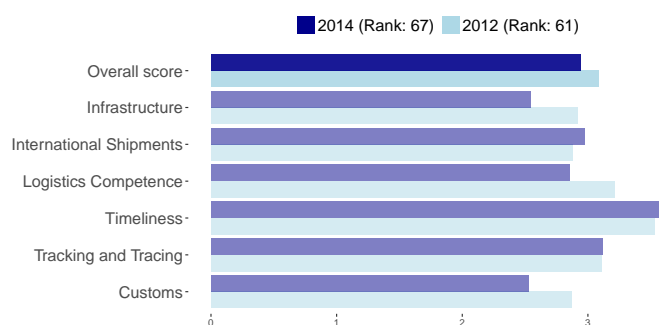
(Scale 1-7, 7=best)



Source: WEF Global Competitiveness Report 2015

Logistics Performance Index

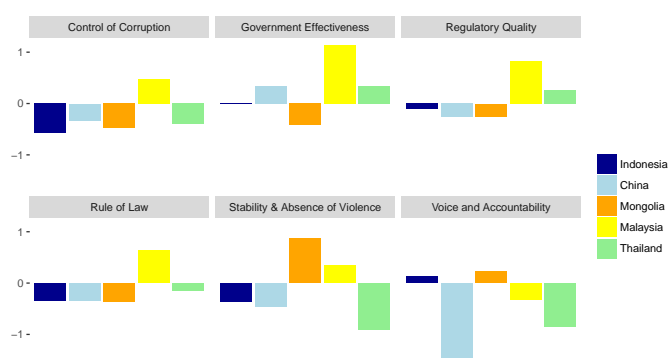
(Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators

(Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	5.2	—
Binding (%)	96.6	—
Dispersion (Standard Deviation)	21.5	—
Import duties collected (%; 2011-2013) [1]	—	1.5
MFN Tariff (Agriculture)	10.7	—
MFN Tariff (Non-Agriculture)	7	—
MFN Tariff (Simple Average)	7.4	—
Services sectors with GATS commitments [1]	—	45

Sources: WITS, [1] WTO Trade Profiles

Private Sector View

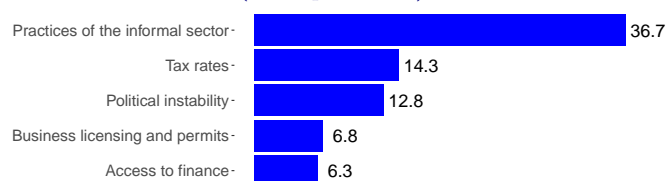
Enterprise Survey 2015

	Indonesia	East Asia and Pacific	All Countries
Number of electrical outages in a typical month	0.50	3.20	6.30
Percent of firms with a bank loan/line of credit	27.40	31.20	35.20
Proportion of investments financed by banks (%)	19.30	9.50	14.60
Proportion of investments financed internally (%)	60.80	79.50	71.20
Senior management time spent dealing with the requirements of government regulation (%)	0.90	4.60	10.00

Source: Enterprise Survey 2015

Top 5 constraints according to ES 2015

(% respondents)



Source: Enterprise Survey 2015

Top 5 constraints according to WEF 2015 survey

(% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



T&C Snapshots Operations Note



Indonesia

SCD/CPF

Most Recent

Product	Document	Date
Indonesia - Systematic country diagnostic		2015-10-20
Indonesia - Country partnership framework for the period FY16 - 20		2015-12-01

Planned

Product	Concept Review Date	Board Date
None		

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P157599	Indonesia Tourism Development Program	Bertine Kamphuis	2017-08-31	PforR	2017-04-28	200	—	143	143	D
P158140	Indonesia Maritime Logistics DPL	Massimiliano Cali	2016-11-02	DPF	—	400	—	111	111	B

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
None											

Closed

[illegible]

Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P156623	Maritime Logistics RAS	Cordula Rastogi	2015-09-03	2018-05-31	EW	Y	43	43	43	43
P160406	Review Economic Packages 2015-2016	Henry Sandee	2016-06-14	2017-10-16	TA	N	—	0	—	0
P159904	Indonesia TPP advisory	Massimiliano Cali	2016-06-08	2017-09-05	TA	N	21	25	21	25
P158736	Support to Indonesian trade policy	Massimiliano Cali	2016-02-18	2017-06-15	EW	N	105	205	105	205
P144680	Indonesia PSD reform	Bertine Kamphuis	2013-07-23	2016-12-31	TA	N	156	913	393	2,249
P157581	Indonesian NSW Support Program	Massimiliano Cali	2015-11-25	2016-12-15	TA	N	109	233	109	233
P155093	Economic Transformation for Job Creation	Julian Latimer Clarke	—	2016-06-30	EW	N	70	70	70	70

Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P146261	Managing Logistics Costs in Indonesia	Sjamsu Rahardja	2013-09-19	2016-01-05	PA	N	0	0	21	21
P145753	Connectivity and Trade Logistics	Henry Sandee	2015-04-21	2015-10-31	TA	N	0	0	0	156
P147986	Improving National Freight Logistics	Sjamsu Rahardja	—	2015-07-13	EW	Y	46	46	1,081	1,081
P115090	MDTF to Improve Investment Climate	Della Y.A. Temenggung	2013-02-28	2015-03-09	TA	N	0	0	18	2,312
P147042	Improving Domestic and Intl Trade	Sjamsu Rahardja	2013-08-26	2014-12-08	PA	N	—	0	—	0
P123177	Support for Domestic Trade	Sjamsu Rahardja	2013-01-14	2014-07-02	TA	N	—	0	260	398
P126842	Supp. for ID Intl Econ.	Sjamsu Rahardja	2013-01-14	2014-07-02	TA	N	—	0	27	515
P130986	Engagement-FORA Food Security and Commodity Trade	Sjamsu Rahardja	2012-11-20	2014-07-02	TA	N	—	0	0	65
P122983	Indonesia-Openness, Competition and Grow	Sjamsu Rahardja	2012-12-13	2014-06-30	EW	N	—	0	166	390
P123181	Rapid Response Supp. on Trade Mon. & Pol	Sjamsu Rahardja	2012-12-12	2013-07-29	TA	N	—	0	35	98
P123169	ID - Logistics and Connectivity	Henry Sandee	2012-10-24	2013-07-10	TA	N	—	0	47	759
P115089	MDTF - Indonesia Domestic Trade	Sjamsu Rahardja	2013-01-14	2013-06-04	TA	N	—	0	—	2,154
P123173	Indonesia's Non Tarriff Measures	Sjamsu Rahardja	2012-12-13	2013-03-18	TA	N	—	0	14	85
P120879	Manufacturing Sector Study	Sjamsu Rahardja	—	2012-06-12	EW	N	—	0	50	343
P110544	PPIAF:(INDONESIA) Infra. Guarantee Fund	Kamran M. Khan	—	2011-09-30	PT	N	—	0	—	473
P104696	Capacity Build on Trade Policy Indonesia	Sjamsu Rahardja	—	2011-02-02	TA	N	—	0	—	63
P099975	Program to Improve Ind's Trade Policy	Subrahmanya Pulle Srinivas	—	2010-06-24	TA	N	—	0	66	2,275
P103473	Java Reconstruction Fund	Christian A. Rey	—	2009-03-31	PT	N	—	0	29	1,370
P107302	Indonesia: trade Integration	Gianni Zanini	2007-07-02	2008-02-22	TE	N	—	0	23	72
P102589	The GATS and Regional Agreements Trade	Carsten Fink	—	2006-09-21	TE	N	—	0	25	37
P099639	Indonesia: WITS Training	Carsten Fink	—	2006-04-20	TE	N	—	0	10	10
P082132	trade and competitiveness	Mona E. Haddad	—	2004-06-30	EW	N	—	0	327	488

IFC ASA

Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
589167	Indonesia Green Buildings Regulation	Sayyed, Autif Mohammed	2011-09-30	2017-06-30	2,322	1,969	132

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
566388	Indonesia Agribusiness IC	Jaax, Ross	2009-10-03	2011-06-30	621	599	0
565747	Indonesia Frontier Provinces Investment Generation (Sub-National)	Whyte, Robert	2009-05-20	2010-12-31	483	483	0
561286	Business Entry Reform	Widyadari, Fararatri	2009-03-03	2014-03-31	1,292	1,244	0
566927	Indonesia Sub National Doing Business	Pranoto, Sandra	2008-10-20	2012-06-30	874	878	0
561867	Indonesia SEZ Policy and Legal Framework	Elms, Greg	2008-10-03	2009-12-31	339	250	0
559345	Aceh Public Private Dialogue	Putra, Wawan Kurniawan Eka	2008-03-05	2010-12-31	456	442	0
547346	Indonesia - Sub-National Investment Promotion Intermediaries	Elms, Greg	2006-11-15	2008-12-31	198	227	0
549626	Investment Law Implementation Support	Walton, Geoffrey Noel	2006-11-09	2008-06-30	127	22	0
549727	National OSS Guidelines	Pranoto, Sandra	2006-11-09	2009-12-31	554	577	0
540383	FOREST MNGMT-INS	Blakeley, Amanda C.	2006-09-25	2007-06-15	126	74	0
538608	Market Study for Student Financing Pilot in Indonesia	Ryan, Timothy R.	2006-09-15	—	0	0	0
547305	Aceh Investment Promotion	Elms, Greg	2006-05-31	2008-06-30	394	289	0
545704	Aceh Investment Law	Walton, Geoffrey Noel	2006-05-18	2008-06-30	47	0	0
538642	Investment Incentives Review (small project)	Walton, Geoffrey Noel	2006-04-18	—	0	0	0
538653	Investment Law Implementing Decrees	Muir, Russell A.	2006-02-22	2007-07-22	125	54	0
543845	Sector Policy Solution Design (shrimp and textiles)	Muir, Russell A.	2006-02-13	2007-07-22	190	137	0
543042	Women & Business	Widyadari, Fararatri	2005-12-26	—	0	0	0
543045	Municipal Simplification	Lasida Adji, Farida	2005-12-26	2008-06-30	520	494	0
543046	National Level Policy Reform	Widyadari, Fararatri	2005-12-26	—	0	0	0
539884	Mini Diagnostic	Walton, Geoffrey Noel	2005-09-17	—	0	0	0
538715	Starting a Business International Comparisons	Walton, Geoffrey Noel	2005-08-11	—	0	0	0
522387	Business Association Development	Shrader, Hans	2005-06-21	—	0	0	0
523618	OGM Enabling Environment Support	Hadiyantono, Hendro	2005-06-21	2008-06-01	0	228	0