

# T&C

## Snapshots

### Data Note



## Mali

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2015)	Income per capita (current US\$) (2017)	Poverty rate (2009) [1]	Unemployment rate (2016)	Ease of Doing Business Rank (2016)
15	19	1,220,190	784	49	NA	143

### Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
GDP growth (annual %)		5.20	2.10	7.22	4.96	5.02	5.00
Current account balance		-7.95	-3.53	-7.46	-3.81	-5.49	-6.31
Fiscal balance (% of GDP)		-0.32	-3.25	-3.52	-3.14	-4.46	-3.70
Remittances, received (% of GDP) [1]		4.87	8.17	7.67	—	—	—
General government gross debt [3]		29.23	25.70	30.75	36.26	35.25	—
Real Effective Exchange Rate (2010=100)		116.44	124.39	125.54	115.14	112.56	108.75
Consumer Price Index, annual percent change		3.01	-0.41	0.87	2.03	2.92	2.56

### Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)		21.6	20.1	29.2	44.3	46.1	44.4
Gross domestic investment, of w: Private investment (% GDP) [1]		22.3	20.6	24.1	—	—	—
Inward FDI (% of GDP) [2]		3.9	2.8	1.7	—	—	—
Inward FDI, % of private investment [2]		20.7	13.0	NA	—	—	—

### Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
Total Trade in Goods and Services (% of GDP, real terms)		62.77	56.23	54.19	53.21	52.79	52.48
Trade balance (% GDP, real terms)		2.34	-7.67	-8.58	-8.75	-8.43	-8.47
Exports, Goods and Services, annual percent change (real terms)		5.92	10.75	0.72	2.32	4.79	4.15
Imports, Goods and Services, annual percent change (real terms)		3.37	27.60	5.31	3.61	3.77	4.54
Total reserves in months of imports [1]		4.24	2.70	—	—	—	—

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015

Data not available

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2012

Gold, non-monetary (excluding gold)	Cotton, carded/combed	15	4
70	Bovine animals, live	3	

### Imports Categories by % of Total Value, 2012

Consumer goods	Intermediate goods	Capital goods	54	23	20	3
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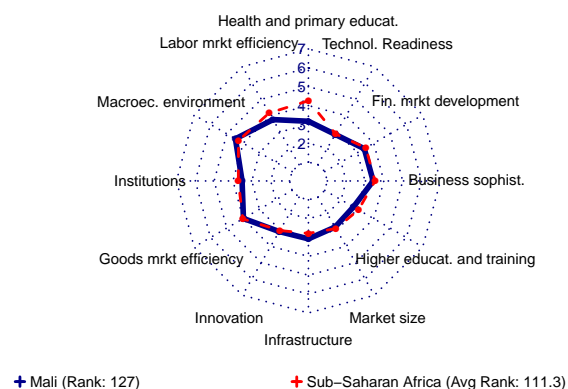
Source: World Integrated Trade Solution (WITS)

### Doing Business 2015 Distance to Frontier (DTF) and Rank

	2015	DTF 2016	Change	2015	Rank 2016	Change
<b>Ease of Doing Business</b>	<b>50.11</b>	<b>50.81</b>	<b>0.7</b>	<b>142</b>	<b>143</b>	<b>-1</b>
Dealing with Construction Permits	57.08	57.98	0.9	154	152	2
Enforcing Contracts	45.58	45.58	0	149	149	0
Getting Credit	30	30	0	128	133	-5
Getting Electricity	47.91	48.95	1.04	150	151	-1
Paying Taxes	60.16	60.16	0	145	149	-4
Protecting Minority Investors	35	35	0	165	166	-1
Registering Property	49.89	50.08	0.19	142	140	2
Resolving Insolvency	40.35	40.35	0	101	100	1
Starting a Business	62.92	66.05	3.13	167	172	-5
Trading Across Borders	72.23	73.98	1.75	83	82	1

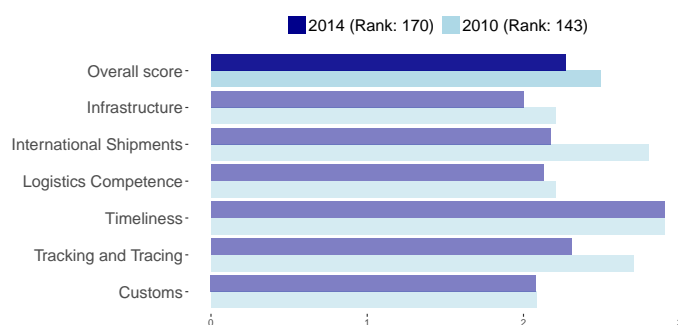
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-7, 7=best)



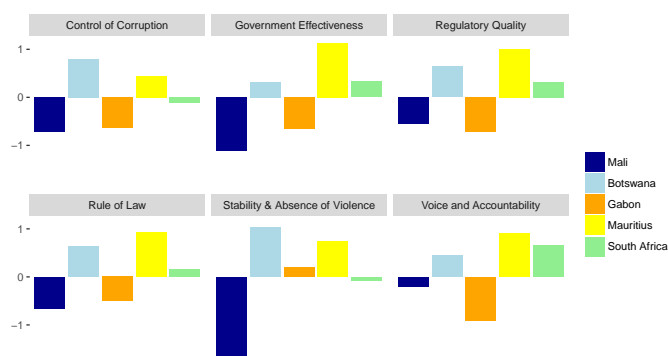
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2010	2015
Applied Tariff (Incl. Prefers. and Trade-Weighted)	12.7	12.7
Binding (%)	39.9	40.1
Dispersion (Standard Deviation)	6.9	7.5
MFN Tariff (Agriculture)	14.5	15.9
MFN Tariff (Non-Agriculture)	11.4	11.3
MFN Tariff (Simple Average)	11.9	12.0

Sources: WITS, [1] WTO Trade Profiles

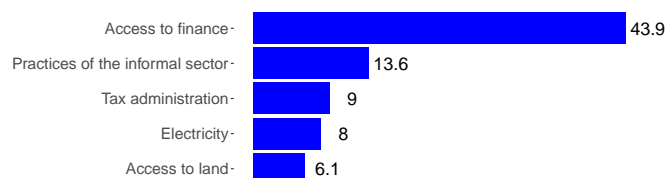
## Private Sector View

### Enterprise Survey 2010

	Sub-Saharan Africa	Mali	All Countries
Number of electrical outages in a typical month	8.50	2.70	6.30
Percent of firms with a bank loan/line of credit	22.70	16.60	35.20
Proportion of investments financed by banks (%)	9.70	10.20	14.60
Proportion of investments financed internally (%)	75.80	78.70	71.20
Senior management time spent dealing with the requirements of government regulation (%)	7.60	2.00	10.00

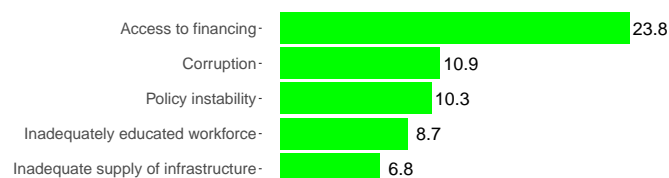
Source: Enterprise Survey 2010

### Top 5 constraints according to ES 2010 (% respondents)



Source: Enterprise Survey 2010

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



# T&C Snapshots Operations Note



# Mali

## SCD/CPF

## Most Recent

Product	Document	Date
Mali - Systematic country diagnostic		2015-07-02
Mali - Country partnership framework for the period FY16-19		2015-12-22

## Planned

Product	Concept Review Date	Board Date
None		

## WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P151449	Mali Agroindustrial Competitiveness	Alexandre Hugo Laure	2016-09-30	IPF	2016-05-09	30	H	206	313	A

## WB Portfolio

## Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
None											

Closed

[illegible]

WB ASA  
Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
None										

Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P107378	SME, Growth & Diversification ICA	Leonardo Iacovone	—	2011-06-20	EW	N	—	0	198	198
P076648	Mali-Integration & Comp. Study	Leendert Solleveld	—	2005-01-03	EW	N	—	0	95	239
P082944	ML-Trade DTIS IF Study (FY04)	Christina A. Wood	—	2004-06-23	EW	N	—	0	12	12

IFC ASA  
Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
600985	Mali investment Climate Program Economy Wide	Magassouba, Mahamoud	2015-05-15	2018-06-30	1,740	644	532

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
600410	Mali Investment Climate Program - Phase 3	Magassouba, Mahamoud	—	2017-08-31	245	272	33

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
570427	Investment Climate Reform Program in Mali, Phase 2	Magassouba, Mahamoud	2009-12-07	2012-12-31	2,903	2,725	0
555605	Investment Climate Reform in Mali	Miyake, Maiko	2007-08-06	2009-06-30	2,127	2,090	0
537685	Bus Assn Mali-US	Gosal, Harbinder	2005-07-20	—	0	0	0