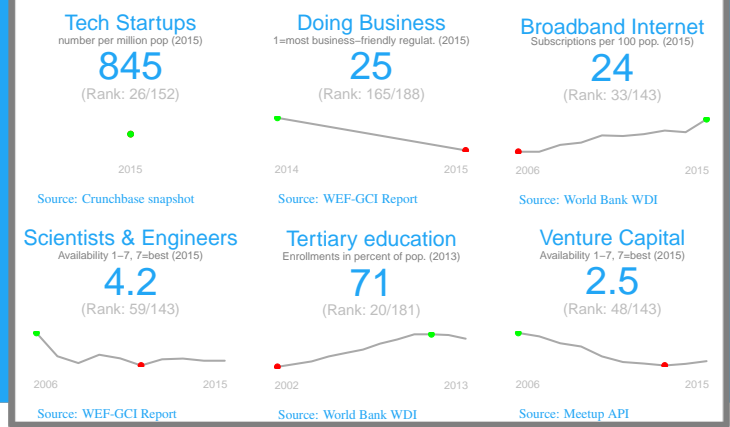
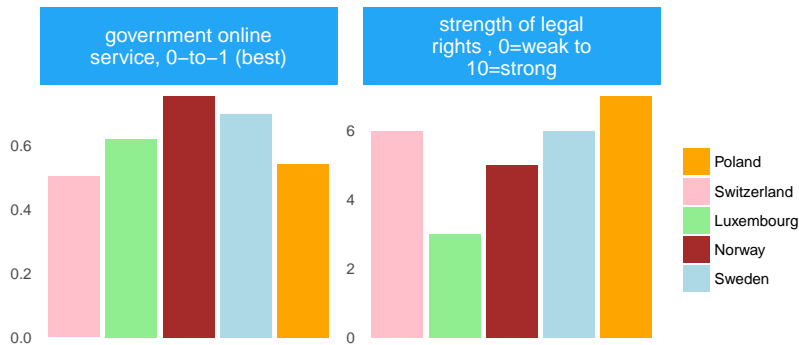


Poland



POLICY

GOVERNMENT INDEXES



SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

INVESTMENT CLIMATE

Time needed to setup a foreign business, number of days

33

Procedures to set up a foreign business, number of procedures

7

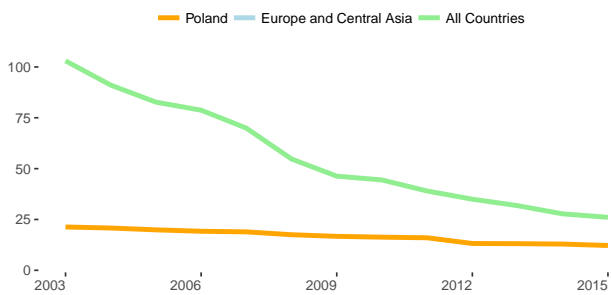
FDI Regulation Index (aggregate across telecoms, media, electricity), 100=full ownership allowed

91.5

SOURCE: INVESTING ACROSS BORDERS

COST OF BUSINESS STARTUP PROCEDURES

% of GNI per capita



SOURCE: WORLD BANK WDI

DOING BUSINESS 2015

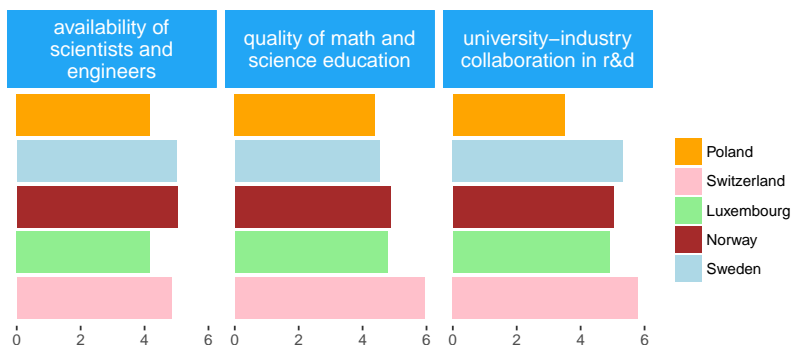
	2015	DTF 2016	Change	2015	Rank 2016	Change
Ease of Doing Business	75.38	76.45	1.07	28	25	3
Dealing with Construction Permits	74.2	74.24	0.04	49	52	-3
Enforcing Contracts	63.44	63.44	0	55	55	0
Getting Credit	75	75	0	17	19	-2
Getting Electricity	77.86	80.15	2.29	54	49	5
Paying Taxes	72.16	79.63	7.47	96	58	38
Protecting Minority Investors	60	60	0	46	49	-3
Registering Property	75.64	75.65	0.01	39	41	-2
Resolving Insolvency	69.73	70.43	0.7	31	32	-1
Starting a Business	85.79	85.94	0.15	80	85	-5
Trading Across Borders	100	100	0	1	1	0

SOURCE: DOING BUSINESS

HUMAN CAPITAL

AVAILABILITY OF SKILLED LABOR AND EDUCATION

(1-7, 7 = best)



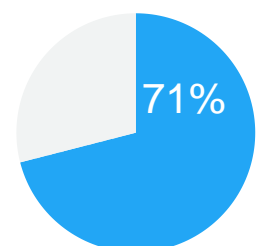
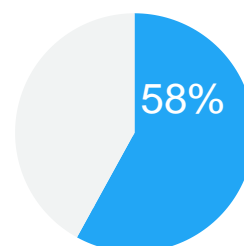
SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR

(% total employed population)

Poland

High income: OECD



SOURCE: WORLD BANK WDI

FINANCE

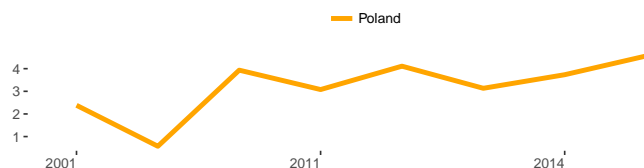
FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

	2010	2011	2012	2013	2014
Foreign direct investment, net, USD billions	-8.88	-13.67	-6.03	-4.21	-11.08
Market capitalization of listed companies, % of GDP	39.79	26.15	35.47	39.03	30.99
Investment in telecoms with private participation, USD billions

SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

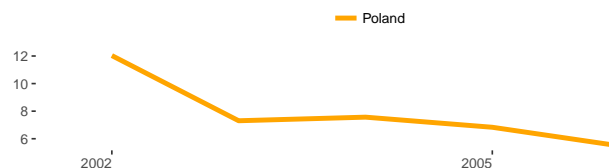


INFORMAL INVESTORS RATE (% of 18-64 population)



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

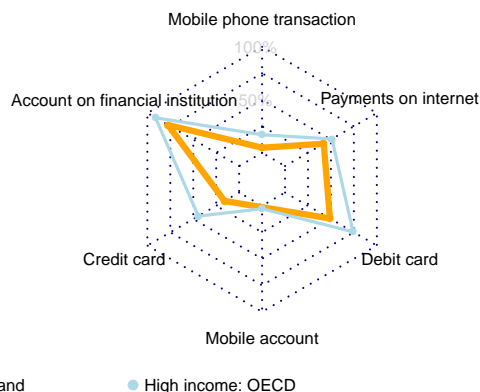
LENDING INTEREST RATES (% of interest rate)



WORLD BANK - WDI

MARKETS

FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

DIGITAL COMMERCE & INTERNET ACCESS

	Poland	Europe and Central Asia	All Countries
Broadband Internet subscriptions (per 100 pop.)	17	—	—
Internet bandwidth (kb/s/capita)	NA	—	—
Internet users (per 100 pop.)	53	NA	14

Firms with their own Website, % of firms

84.1

Firms using email to interact with clients/suppliers (%), % of firms

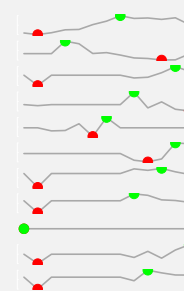
90.6

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

CULTURE

	Avg 2001-2010	2011	2012	2013	2014	2015
ICT service exports, % of service exports, BoP	21.2	30.6	30.9	29.7	31.1	—
Company spending on R&D, 1-7, best	3.3	2.9	2.9	2.8	2.8	3.1
Fear of Failure Rate, % of 18-64 population	35.4	42.9	43.5	46.7	51.1	47.8
High Status Successful Entrepreneurship, % of 18-64 population	58.1	64.4	57.1	59.9	56.5	55.7
New business density, new registrations per 1,000 people ages 15-64	0.5	NA	NA	NA	NA	—
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	NaN	31.5	30.1	32.7	47.1	46.4
Media Attention for Entrepreneurship, % of 18-64 population	36.4	58.0	56.3	58.5	54.5	51.5
New Product early-stage Entrepr. Activity, % of TEA	36.1	74.5	72.1	64.6	63.5	60.5
Number of tech startups, number per million pop	—	—	—	—	—	845.0
Perceived Capabilities, % of 18-64 population	37.0	52.0	53.9	51.8	54.3	55.9
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	6.9	9.0	9.4	9.3	9.2	9.2

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI



SUPPORTS

	Avg 2002-2010	2011	2012	2013	2014	2015
Access to electricity, % population	100.0	NA	100.0	NA	NA	—
Efficiency of legal framework in settling disputes, 1-7, best	2.9	3.2	3.1	3.0	2.9	3.7
Quality of electricity supply, 1-7, best	5.0	5.3	5.5	5.5	5.5	5.5
% firms identifying transportation as major constraint, % of firms	—	—	—	—	—	11.2
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	—	—	—	—	—	16.3
ICT goods imports, % total goods imports	8.4	7.3	8.2	8.5	8.9	—

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

