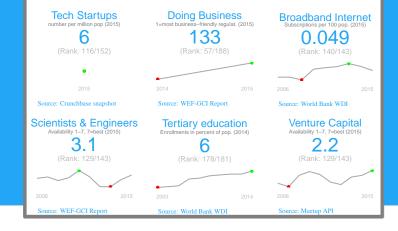
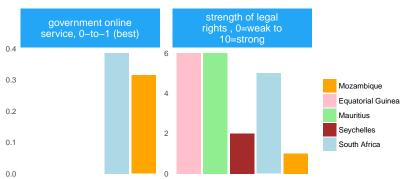
Mozambique



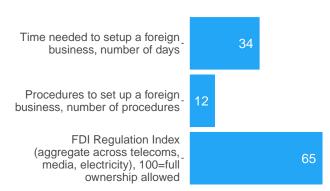
POLICY

GOVERNMENT INDEXES



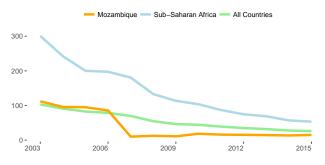
SOURCES: GLOBAL INFORMATION TECHNOLOGY REPORT; WORLD BANK - WDI

INVESTMENT CLIMATE



SOURCE: INVESTING ACROSS BORDERS

COST OF BUSINESS STARTUP PROCEDURES % of GNI per capita



SOURCE: WORLD BANK WDI

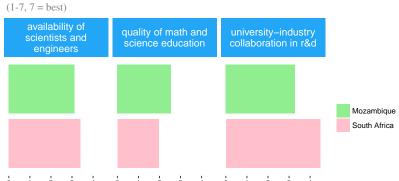
DOING BUSINESS 2015

| | DTF | | | Rank | |
|-------|--|--|---|---|---|
| 2015 | 2016 | Change | 2015 | 2016 | Change |
| 53.66 | 53.98 | 0.32 | 128 | 133 | -5 |
| 75.85 | 77.58 | 1.73 | 37 | 31 | 6 |
| 27.32 | 27.32 | 0 | 184 | 184 | 0 |
| 25 | 25 | 0 | 150 | 152 | -2 |
| 42.89 | 43.37 | 0.48 | 166 | 164 | 2 |
| 67.09 | 67.78 | 0.69 | 121 | 120 | 1 |
| 51.67 | 51.67 | 0 | 98 | 99 | -1 |
| 58.69 | 58.99 | 0.3 | 106 | 105 | 1 |
| 49.5 | 49.63 | 0.13 | 65 | 66 | -1 |
| 80.43 | 80.23 | -0.2 | 118 | 124 | -6 |
| 58.2 | 58.2 | 0 | 129 | 129 | 0 |
| | 53.66 75.85 27.32 25 42.89 67.09 51.67 58.69 49.5 80.43 | 2015 2016 53.66 53.98 75.85 77.58 27.32 27.32 25 25 42.89 43.37 67.09 67.78 51.67 51.67 58.69 58.99 49.5 49.63 80.43 80.23 | 2015 2016 Change 53.66 53.98 0.32 75.85 77.58 1.73 27.32 27.32 0 25 25 0 42.89 43.37 0.48 67.09 67.78 0.69 51.67 51.67 0 58.69 58.99 0.3 49.5 49.63 0.13 80.43 80.23 -0.2 | 2015 2016 Change 2015 53.66 53.98 0.32 128 75.85 77.58 1.73 37 27.32 27.32 0 184 25 25 0 150 42.89 43.37 0.48 166 67.09 67.78 0.69 121 51.67 51.67 0 98 58.69 58.99 0.3 106 49.5 49.63 0.13 65 80.43 80.23 -0.2 118 | 2015 2016 Change 2015 2016 53.66 53.98 0.32 128 133 75.85 77.58 1.73 37 31 27.32 27.32 0 184 184 25 25 0 150 152 42.89 43.37 0.48 166 164 67.09 67.78 0.69 121 120 51.67 51.67 0 98 99 58.69 58.99 0.3 106 105 49.5 49.63 0.13 65 66 80.43 80.23 -0.2 118 124 |

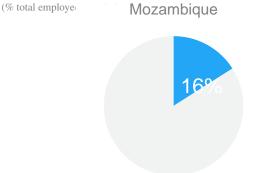
SOURCE: DOING BUSINESS

HUMAN CAPITAL

AVAILABILITY OF SKILLED LABOR AND EDUCATION



POPULATION EMPLOYED IN SERVICES SECTOR



SOURCE: WEF-GCI REPORT SOURCE: WORLD BANK WDI

FINANCE

FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

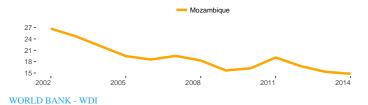
| 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | |
|-------|-------|-------|-------|-----------------------------|----------------------------------|------------------------------|
| -1.02 | -3.58 | -5.63 | -6.18 | -4.9 | | _ |
| | | | | | | |
| 0.08 | 0.51 | 0.07 | 0 | 0 | | |
| | | | | -1.02 -3.58 -5.63 -6.18 | -1.02 -3.58 -5.63 -6.18 -4.9 | -1.02 -3.58 -5.63 -6.18 -4.9 |

SOURCES: WEF-GCI REPORT; WORLD BANK - WDI

INFORMAL INVESTORS RATE (% of 18-64 population)

LENDING INTEREST RATES (% of interest rate)





SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

MARKETS

FINANCIAL INCLUSION (% age 15+)

DIGITAL COMMERCE & INTERNET ACCESS

| | Sub-Saharan Africa | Mozambique | All Countries |
|--|--------------------|------------|---------------|
| Broadband Internet subscriptions (per 100 pop.) | _ | 0.0 | _ |
| Internet bandwidth (kb/s/capita) | _ | 1.7 | _ |
| Internet users (per 100 pop.) | 14.6 | 4.3 | 14.2 |
| Firms with their own Website, % of firms | 13.7 | | |
| Firms using email to interact with clients/suppliers (%), %-of firms | 27.6 | | |

Data not available

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

SOURCE: WORLD BANK - FINDEX

CULTURE

| | Avg 2002-2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|---|---------------|------|------|------|------|------|
| ICT service exports, % of service exports, BoP | 21.4 | 14.2 | 34.4 | 11.3 | 11.8 | _ |
| Company spending on R&D, 1-7, best | 2.6 | 2.7 | 2.5 | 2.4 | 2.6 | 3.0 |
| Fear of Failure Rate, NA | _ | _ | _ | _ | _ | _ |
| High Status Successful Entrepreneurship, NA | _ | _ | _ | _ | _ | _ |
| New business density, new registrations per 1,000 people ages 15-64 | NaN | NA | NA | NA | NA | _ |
| Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, NA | _ | _ | _ | _ | _ | _ |
| Media Attention for Entrepreneurship, NA | _ | _ | _ | _ | _ | _ |
| New Product early-stage Entrepr. Activity, NA | _ | _ | _ | _ | _ | _ |
| Number of tech startups, number per million pop | _ | _ | _ | _ | _ | 6.0 |
| Perceived Capabilities, NA | _ | | _ | _ | _ | _ |
| Total early-stage Entrepr. Activity (TEA), NA | _ | _ | _ | _ | _ | _ |
| | | | | | | |

SOURCES: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION; WORLD BANK - WDI

SUPPORTS

| | A 2002 2010 | 2011 | 2012 | 2012 | 2014 | 2015 |
|--|---------------|------|------|------|------|------|
| | Avg 2002-2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
| Access to electricity, % population | 15.0 | NA | 20.2 | NA | NA | _ |
| Efficiency of legal framework in settling disputes, 1-7, best | 3.5 | 3.3 | 3.3 | 3.2 | 3.3 | 3.3 |
| Quality of electricity supply, 1-7, best | 3.5 | 3.3 | 3.2 | 3.2 | 3.1 | 2.9 |
| % firms identifying transportation as major constraint, % of firms | _ | _ | _ | _ | _ | 23.0 |
| % of firms with an annual fin. Statem. reviewed by ext. audit., % of firms | _ | _ | _ | _ | _ | 43.1 |
| ICT goods imports, % total goods imports | 3.7 | 1.5 | 2.2 | 3.0 | 4.0 | _ |

SOURCES: ENTERPRISE SURVEYS; WEF-GCI REPORT; WORLD BANK - WDI

