

# T&C

## Snapshots

### Data Note



## Tanzania

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2015)	Income per capita (current US\$) (2017)	Poverty rate (2011) [1]	Unemployment rate (2016)	Ease of Doing Business Rank (2016)
64	57	885,800	1,122	47	NA	139

### Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	7.19	7.34	6.96	7.16	7.18	7.09
Current account balance	-5.07	-10.39	-9.91	-8.80	-7.63	-7.15
Fiscal balance (% of GDP)	-2.60	-4.21	-3.68	-4.14	-3.56	-3.26
Remittances, received (% of GDP) [1]	0.41	0.86	0.81	—	—	—
General government gross debt [3]	33.40	30.90	35.24	40.55	42.38	—
Real Effective Exchange Rate (2010=100)	114.98	119.92	116.23	118.64	119.24	119.76
Consumer Price Index, annual percent change	—	—	—	—	—	—

### Investment indicators

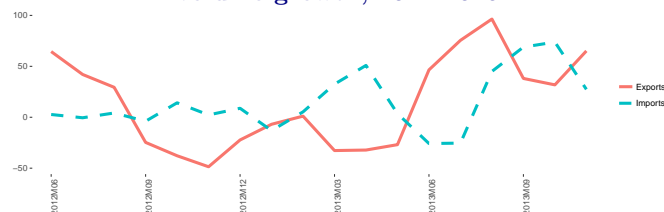
	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	28.8	34.9	34.9	34.8	35.0	35.5
Gross domestic investment, of w: Private investment (% GDP) [1]	26.8	30.3	31.0	—	—	—
Inward FDI (% of GDP) [2]	3.5	4.7	4.3	—	—	—
Inward FDI, % of private investment [2]	12.9	16.1	NA	—	—	—

### Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	41.43	54.65	55.32	56.02	57.57	61.06
Trade balance (% GDP, real terms)	-6.71	-14.88	-11.56	-11.02	-11.55	-14.26
Exports, Goods and Services, annual percent change (real terms)	11.52	0.63	17.71	10.20	9.60	8.90
Imports, Goods and Services, annual percent change (real terms)	15.73	11.01	2.90	7.40	10.50	16.70
Total reserves in months of imports [1]	5.22	3.91	3.68	—	—	—

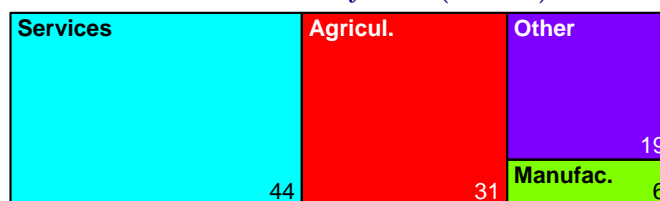
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2014

Gold, non-monetary (excluding gold)	Precious metal ores and concentrate	Edible nuts (excluding nuts chiefly Sesame (Sesamum) seeds)	Palm oil and its fractions
23	10	7	4

### Imports Categories by % of Total Value, 2014

Consumer goods	Capital goods	Intermediate goods
49	24	23

Source: World Integrated Trade Solution (WITS)

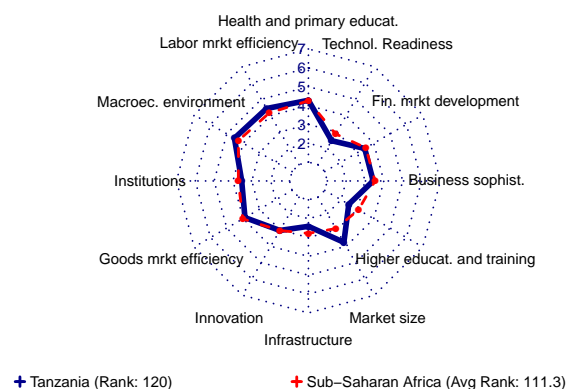
### Doing Business 2015 Distance to Frontier (DTF) and Rank

	DTF			Rank		
	2015	2016	Change	2015	2016	Change
Ease of Doing Business	50.89	51.62	0.73	140	139	1
Dealing with Construction Permits	59.85	62.85	3	147	126	21
Enforcing Contracts	61.66	61.66	0	64	64	0
Getting Credit	25	25	0	150	152	-2
Getting Electricity	68.96	70.29	1.33	83	83	0
Paying Taxes	58.95	59.25	0.3	147	150	-3
Protecting Minority Investors	45	45	0	121	122	-1
Registering Property	51.33	51.37	0.04	132	133	-1
Resolving Insolvency	41.12	41.01	-0.11	98	99	-1
Starting a Business	78.63	79.58	0.95	122	129	-7
Trading Across Borders	18.44	20.21	1.77	181	180	1

Source: Doing Business Report 2015

## WEF Competitiveness Indicators

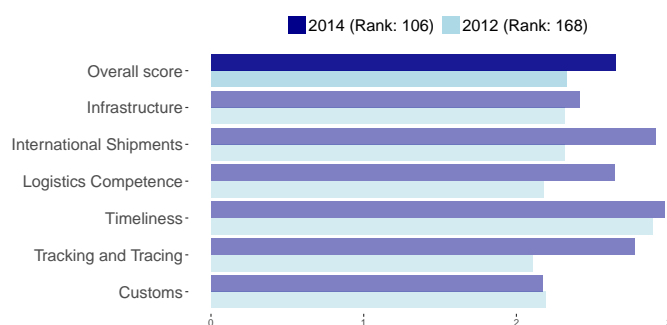
(Scale 1-7, 7=best)



Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index

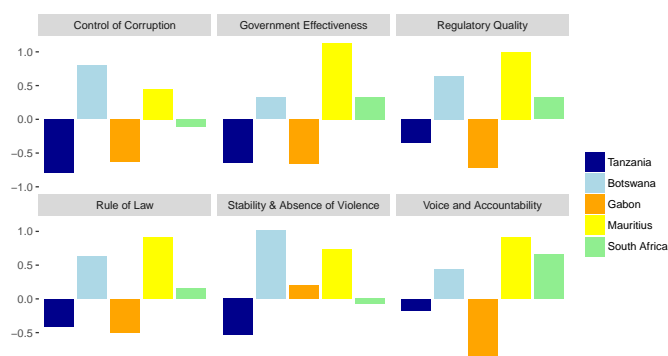
(Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators

(Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2010	2015
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13.1	11.9
Binding (%)	13.3	12.8
Dispersion (Standard Deviation)	12.0	11.6
MFN Tariff (Agriculture)	19.9	19.3
MFN Tariff (Non-Agriculture)	11.1	10.9
MFN Tariff (Simple Average)	12.6	12.2

Sources: WITS, [1] WTO Trade Profiles

## Private Sector View

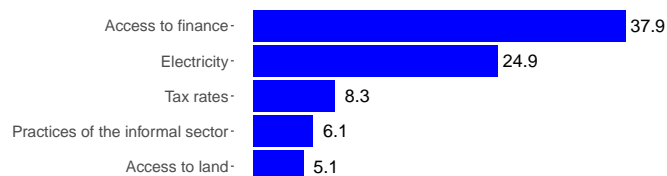
### Enterprise Survey 2013

	Tanzania	Sub-Saharan Africa	All Countries
Number of electrical outages in a typical month	8.90	8.50	6.30
Percent of firms with a bank loan/line of credit	16.60	22.70	35.20
Proportion of investments financed by banks (%)	8.80	9.70	14.60
Proportion of investments financed internally (%)	79.60	75.80	71.20
Senior management time spent dealing with the requirements of government regulation (%)	2.00	7.60	10.00

Source: Enterprise Survey 2013

### Top 5 constraints according to ES 2013

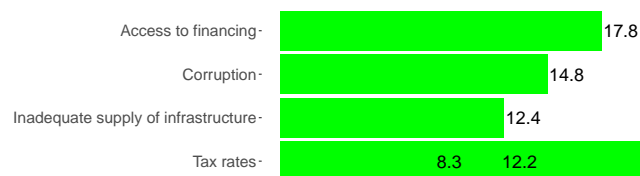
(% respondents)



Source: Enterprise Survey 2013

### Top 5 constraints according to WEF 2015 survey

(% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



# T&C Snapshots

## Operations

### Note



# Tanzania

## SCD/CPF

## Most Recent

Product	Document Date
Tanzania - Country Assistance Strategy (CAS) for the period FY2012-2015	2011-05-12

## Planned

Product	Concept Review Date	Board Date
TZ- Systematic Country Diagnostics	2016-03-11	2016-06-30

## WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P160164	Early Stage Industrialization	Steven R. Dimitrив	2017-03-30	IPF	2017-02-13	—	—	0	0	C

## WB Portfolio

## Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
P150009	TZ-Business Env & Competitiveness fr Jobs	Andrea Mario Dall'Olio	2015-09-03	DPF	2016-08-31	80	0	—	—	L	0
P145971	TZ Private Sector Comp. Project Addl Fin	Moses K. Kibirige	2013-12-27	IPF	—	60	—	—	—	—	—
P085009	TZ-Private Sector/MSME Competitiveness	Moses K. Kibirige	2005-12-15	IPF	2017-05-30	95	30	MS	MS	—	0

Closed

[illegible]

WB ASA

Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P149637	TZ-Agribusiness Entrepreneurship	Ellen Olafsen	2014-11-25	2017-07-10	TA	Y	147	147	265	265
P158754	Tanzania DTIS Update	Maryla Maliszewska	2016-05-05	2017-02-15	EW	N	49	67	49	67
P147012	Local Content in the Oil and Gas Sector	Andrea Mario Dall'Olio	2015-02-06	2016-06-24	TA	N	34	34	287	475

Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P070101	TZ - Investor Roundtable (FY06)	Melanie S. Mbuyi	—	2006-01-09	PT	N	—	0	—	0
P098581	ILEAP Workshop for EAC Trade Negotiators	Soamiely Andriamananjara	—	2005-10-28	TE	N	—	0	0	0
P077912	TZ-Investor's Round Table (FY05)	Michael D. Wong	—	2005-05-10	PT	N	—	0	65	65

IFC ASA

Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
601290	Tanzania Livestock MIRA	Shrader, Hans	2016-02-17	2019-12-31	2,100	47	47
577527	Tanzania IC Program	Miller, Maria D.	2013-06-25	2016-09-30	895	398	50
600955	Promoting Inclusive & Private Sector Led Growth in Tanzania through Business Environment Improvement	Miller, Maria D.	—	—	0	0	0

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
543104	Tanzania Tax Pro	Stern, Richard	2005-12-19	2006-12-31	139	156	0