



Snapshots Data Note



Mali

| GDP (US\$ billions) (2017) | Population (millions) | Land area (sq. km) (2014) | Income per capita (current | Poverty rate (2009) [1] | Unemployment rate (2014) | Ease of Doing Business Rank |
|----------------------------|-----------------------|------------------------------|-------------------------------|----------------------------|-----------------------------|--------------------------------|
| 14.6 | (2017) 18.7 | 1,220,190.0 | US\$) (2017) 783.8 | 49.2 | 8.1 | (2016) 143.0 |

Macro Indicators

| Wacro findicators | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|--------|--------|--------|--------|--------|
| GDP growth (annual %) | 5.20 | 2.10 | 7.22 | 4.96 | 5.02 | 5.00 |
| Current account balance | -7.95 | -3.53 | -7.46 | -3.81 | -5.49 | -6.31 |
| Fiscal balance (% of GDP) | -0.32 | -3.25 | -3.52 | -3.14 | -4.46 | -3.70 |
| Remittances, received (% of GDP) [1] | 4.87 | 8.17 | _ | _ | _ | _ |
| Real Effective Exchange Rate (2010=100) | 116.44 | 124.39 | 125.54 | 115.14 | 112.56 | 108.75 |
| Consumer Price Index, annual percent change | 3.01 | -0.41 | 0.87 | 2.03 | 2.92 | 2.56 |



Investment indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 | |
|---|---------------|------|------|------|------|------|--|
| Gross domestic investment (% GDP) | 21.6 | 20.1 | 29.2 | 44.3 | 46.1 | 44.4 | |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 22.3 | 20.6 | 24.1 | _ | _ | | |
| Inward FDI (% of GDP) [2] | 3.9 | 2.8 | 1.7 | | _ | _ | |
| Inward FDI, % of private investment [2] | 20.7 | NA | _ | _ | _ | _ | |



Trade Indicators

| Trade Indicators | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|-------|-------|-------|-------|-------|
| Total Trade in Goods and Services (% of GDP, real terms) | 62.77 | 56.23 | 54.19 | 53.21 | 52.79 | 52.48 |
| Trade balance (% GDP, real terms) | 2.34 | -7.67 | -8.58 | -8.75 | -8.43 | -8.47 |
| Exports, Goods and Services, annual percent change (real terms) | 5.92 | 10.75 | 0.72 | 2.32 | 4.79 | 4.15 |
| Imports, Goods and Services, annual percent change (real terms) | 3.37 | 27.60 | 5.31 | 3.61 | 3.77 | 4.54 |
| Total reserves in months of imports [1] | 4.24 | 2.70 | _ | _ | _ | _ |



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Source: Doing Busines Report 2015

Top 5 Exports by % of Total Value, NA

Doing Business 2015 Distance to Frontier (DTF) and Rank

Data not available

Imports Categories by % of Total Value, NA

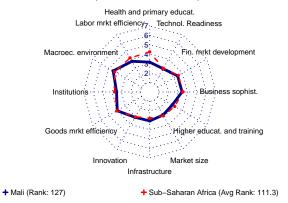
Data not available

| | | DTF | | | Rank | | |
|-----------------------------------|-------|-------|--------|------|------|--------|---|
| | 2015 | 2016 | Change | 2015 | 2016 | Change | |
| Ease of Doing Business | 50.11 | 50.81 | 0.7 | 142 | 143 | -1 | - |
| Dealing with Construction Permits | 57.08 | 57.98 | 0.9 | 154 | 152 | 2 | |
| Enforcing Contracts | 45.58 | 45.58 | 0 | 149 | 149 | 0 | |
| Getting Credit | 30 | 30 | 0 | 128 | 133 | -5 | |
| Getting Electricity | 47.91 | 48.95 | 1.04 | 150 | 151 | -1 | |
| Paying Taxes | 60.16 | 60.16 | 0 | 145 | 149 | -4 | |
| Protecting Minority Investors | 35 | 35 | 0 | 165 | 166 | -1 | |
| Registering Property | 49.89 | 50.08 | 0.19 | 142 | 140 | 2 | |
| Resolving Insolvency | 40.35 | 40.35 | 0 | 101 | 100 | 1 | |
| Starting a Business | 62.92 | 66.05 | 3.13 | 167 | 172 | -5 | |
| Trading Across Borders | 72.23 | 73.98 | 1.75 | 83 | 82 | 1 | |

Source: World Integrated Trade Solution (WITS)

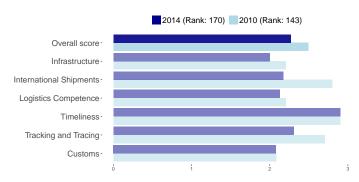
WEF Competitiveness Indicators

(Scale 1-7, 7=best)



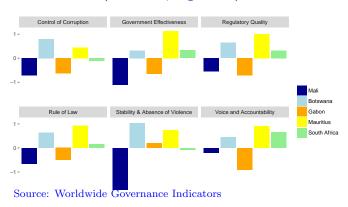
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Trade Policy

| | 2010 | 2014 |
|--|------|------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 12.7 | 12.3 |
| Binding (%) | 39.9 | 39.9 |
| Dispersion (Standard Deviation) | 6.9 | 6.9 |
| Import duties collected (%, 2011-2013) [1] | _ | 5.4 |
| MFN Tariff (Agriculture) | 14.5 | 14.5 |
| MFN Tariff (Non-Agriculture) | 11.4 | 11.4 |
| MFN Tariff (Simple Average) | 11.9 | 11.9 |
| Services sectors with GATS commitments [1] | _ | 2.0 |

Sources: WITS, [1] WTO Trade Profiles

Private Sector View

Enterprise Survey 2010

| | Sub-Saharan Africa | Malı | All Countries |
|---|--------------------|-------|---------------|
| Number of electrical outages in a typical month | 8.30 | 2.70 | 6.30 |
| Percent of firms with a bank loan/line of credit | 23.10 | 16.60 | 34.30 |
| Proportion of investment financed by banks (%) | 9.90 | 10.20 | 14.30 |
| Proportion of investment financed internally (%) | 76.70 | 78.70 | 71.80 |
| Senior management time spent dealing with the requirements of government regulation (%) | 8.20 | 2.00 | 9.90 |

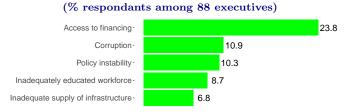
Source: Enterprise Survey 2010

Top 5 constraints according to ES 2010



Source: Enterprise Survey 2010

Top 5 constraints according to WEF 2015 survey



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



Mali

SCD/CPF

Most Recent

| Product | Document Date |
|--|-------------------|
| Mali - Systematic country diagnostic | 2015-07-02 |
| Mali - Country partnership framework for the period FY | 716-19 2015-12-22 |

Planned

Product Concept Review Date Board Date
None

WB Lending Pipeline

| Project II |) Project Name | Team Leader | Approval Date | Lending Inst. Type | Begin Appraisal | Commitment (US\$M) | Latest Sort Overall Risk Rating | FY Expenses (US\$K) | Cum Expenses (US\$K) | FY Prob |
|------------|---------------------|----------------|------------------|--------------------------|--------------------|-----------------------|---|---------------------------|----------------------------|---------|
| P151449 | Mali Agroindustrial | Alexandre Hugo | 2016-09- | IPF | 2016-04- | 30 | S | 141 | 248 | A |
| | Competitiveness | Laure | 30 | | 20 | | | | | |

WB Portfolio

Active

| Project ID | Project Name | Team Leader | Approval | Lending | Closing | CommitmentUndisbursed Project | | | Project | Overall | Months |
|------------|--------------|-------------|----------|---------|---------|-------------------------------|---------|--------|---------|---------|--------|
| | | | Date | Inst. | Date | (US\$M) | Balance | Rating | Rating | Risk | in |
| | | | | Type | | | (US\$M) | DO | IP | | Prob- |
| | | | | | | | | | | | lem |
| | | | | | | | | | | | Status |

None

Closed

| Project ID | Project Name | Team Leader | Approval | Lending | Closing | Commitment | Project | Project | IEG |
|------------|--------------|-------------|----------|---------|---------|------------|---------|---------|---------|
| | | | Date | Inst. | Date | (US\$M) | Rating | Rating | Outcome |
| | | | | Type | | | DO | IP | Rating |

None

$\overline{\mathbf{W}}\mathbf{B}$ $\overline{\mathbf{A}}\mathbf{S}\mathbf{A}$

Active

| ${\it Task~ID}$ | Task Name | Team Leader | Management | | RAS (Y/N) | Current Expendi- | Current Expendi- | Lifetime Expendi- | Lifetime |
|-----------------|-----------|-------------|------------|------|--------------|---------------------|---------------------|----------------------|------------|
| | | | Approval | Line | (I / IN) | Expendi- | Expendi- | Expendi- | Expendi- |
| | | | Date | | | ture BB | ture Total | ture BB | ture Total |
| | | | | | | (US\$K) | (US\$K) | (US\$K) | (US\$K) |
| None | | | | | | | | | |

Closed

| Task ID | Task Name | Team Leader | Management Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|--------------------------------------|--------------------|--------------------------------|------------------------|-----------|--------------------------------------|--|---------------------------------------|---|
| P107378 | SME, Growth & Diversification ICA | Leonardo Iacovone | 2011-06-20 | EW | N | _ | 0 | 198 | 198 |
| P076648 | Mali-Integration & Comp. Study | Leendert Solleveld | 2005-01-03 | $\mathbf{E}\mathbf{W}$ | N | _ | 0 | 95 | 239 |
| P082944 | ML-Trade DTIS IF Study (FY04) | Christina A. Wood | 2004-06-23 | EW | N | _ | 0 | 12 | 12 |

IFC ASA Active

| Project ID | Project Name | Team Leader | IP Approval | Expected End | Approval | Total | Current FY |
|------------|-------------------------|----------------------|-------------|--------------|-----------|--------------|-------------|
| | | | Date | Date | Value (in | Expenditures | Expenditure |
| | | | | | US\$K) | (in US\$K) | (in US\$K) |
| 600985 | Mali investment Climate | Magassouba, Mahamoud | 2015-05-15 | 2018-06-30 | 1,740 | 411 | 299 |
| | Program Economy Wide | | | | | | |

Pipeline

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--|----------------------|---------------------|----------------------|---------------------------------|-------------------------------------|---|
| 600410 | Mali Investment Climate Program - Phase 3 | Magassouba, Mahamoud | _ | 2017-08-31 | 245 | 266 | 26 |

Closed

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|---|----------------------|---------------------|----------------------|---------------------------------|-------------------------------------|---|
| 570427 | Investment Climate Reform Program in Mali, Phase 2 | Magassouba, Mahamoud | 2009-12-07 | 2012-12-31 | 2,903 | 2,725 | 0 |
| 555605 | Investment Climate Reform in Mali | Miyake, Maiko | 2007-08-06 | 2009-06-30 | 2,127 | 2,090 | 0 |
| 537685 | Bus Assn Mali-US | Gosal, Harbinder | 2005-07-20 | _ | 0 | 0 | 0 |