

T&C

Snapshots

Data Note

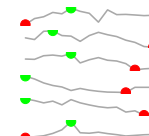


Oman

| GDP (US\$ billions) (2017) | Population (millions) (2017) | Income per capita (current US\$) (2017) | Unemployment rate (2014) | Ease of Doing Business Rank (2016) |
|-------------------------------|------------------------------------|---|-----------------------------|--|
| 77.9 | 4.7 | 16,422.7 | 7.2 | 70.0 |

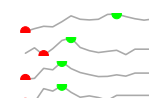
Macro Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|-------|-------|--------|--------|--------|
| GDP growth (annual %) | 3.29 | 3.91 | 4.06 | 3.68 | 3.25 | 3.48 |
| Current account balance | 11.35 | 9.19 | 2.36 | -1.77 | -9.64 | -10.81 |
| Fiscal balance (% of GDP) | 8.95 | 3.19 | -1.51 | -12.87 | -11.07 | -10.05 |
| Remittances, received (% of GDP) [1] | 0.10 | 0.05 | 0.05 | — | — | — |
| Real Effective Exchange Rate (2010=100) | 112.83 | 93.15 | 78.02 | 81.85 | 68.38 | 74.05 |
| Consumer Price Index, annual percent change | 3.25 | 2.07 | 1.01 | 1.50 | 2.00 | 2.20 |



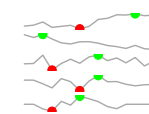
Investment indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|------|------|------|------|------|
| Gross domestic investment (% GDP) | 21.5 | 33.0 | 30.4 | 28.2 | 26.8 | 28.0 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 27.3 | 25.8 | 22.0 | — | — | — |
| Inward FDI (% of GDP) [2] | 2.8 | 2.0 | 1.5 | — | — | — |
| Inward FDI, % of private investment [2] | 10.9 | NA | — | — | — | — |



Trade Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|--------|--------|--------|--------|--------|
| Total Trade in Goods and Services (% of GDP, real terms) | 94.91 | 136.91 | 136.08 | 140.62 | 133.22 | 135.95 |
| Trade balance (% GDP, real terms) | 33.64 | 10.09 | 4.90 | 13.74 | 3.94 | 2.05 |
| Exports, Goods and Services, annual percent change (real terms) | 3.56 | 12.22 | -0.20 | 13.52 | -8.26 | 4.11 |
| Imports, Goods and Services, annual percent change (real terms) | 16.05 | 20.43 | 7.63 | 0.28 | 5.19 | 7.18 |
| Total reserves in months of imports [1] | 4.77 | 4.06 | — | — | — | — |

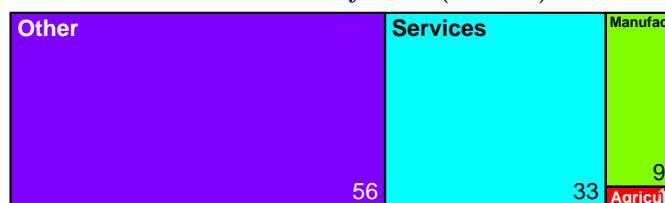


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014



Imports Categories by % of Total Value, 2014



Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

| | DB 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|--------------|--------------|----------------|
| Dealing with Construction Permits | 40 | 46 | -6 |
| Ease of Doing Business Rank | 77 | 70 | 7 |
| Enforcing Contracts | 70 | 70 | 0 |
| Getting Credit | 118 | 126 | -8 |
| Getting Electricity | 124 | 60 | 64 |
| Paying Taxes | 10 | 10 | 0 |
| Protecting Minority Investors | 133 | 134 | -1 |
| Registering Property | 32 | 33 | -1 |
| Resolving Insolvency | 108 | 105 | 3 |
| Starting a Business | 121 | 149 | -28 |
| Trading Across Borders | 76 | 69 | 7 |

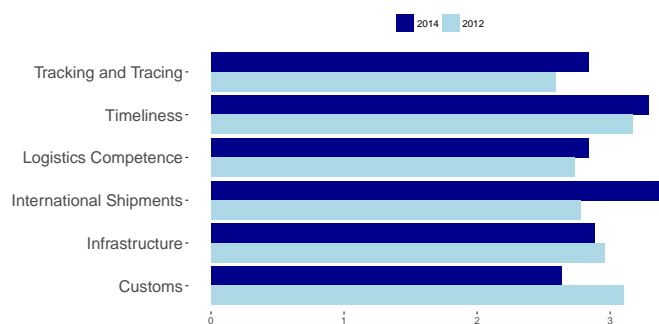
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

| | 2012 | 2014 |
|---|------|-------|
| Applied Tariff (Incl. Prefer. and Trade-Weighted) | 3.4 | 3.2 |
| Binding (%) | 100 | 100.0 |
| Dispersion (Standard Deviation) | 1.9 | 1.9 |
| Import duties collected (% , 2011-2013) [1] | — | 1.6 |
| MFN Tariff (Agriculture) | 4.1 | 4.1 |
| MFN Tariff (Non-Agriculture) | 4.6 | 4.6 |
| MFN Tariff (Simple Average) | 4.5 | 4.5 |
| Services sectors with GATS commitments [1] | — | 97.0 |

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

Enterprise Survey 2013

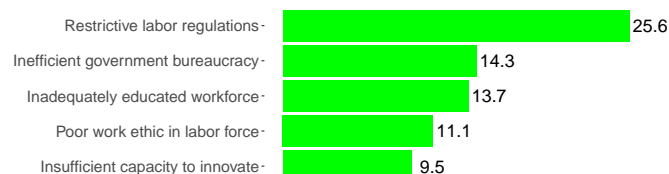
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)

Data not available

Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015

Active

Closed

Active

Pipeline

Closed

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None | | | | | | | |