



## T&C Snapshots Data Note

2016

2017



## Iran, Islamic Rep.

| GDP (US\$<br>billions) (2017) | Population<br>(millions) | Income per<br>capita (current | Poverty rate<br>(2013) | Unemployment<br>rate (2014) |
|-------------------------------|--------------------------|-------------------------------|------------------------|-----------------------------|
|                               | (2017)                   | US\$) (2017)                  | (====)                 | ()                          |
| 646.47                        | 80.95                    | 7,986.38                      | 0.08                   | 12.80                       |

2013

2014

2015

### **Macro Indicators**

|   | 1178 2000 2012 | 2010  | 2011  | 2010  | 2010   | 2011   |
|---|----------------|-------|-------|-------|--------|--------|
| GDP growth (annual %)                       | 4.12           | -1.91 | 4.30  | 1.72  | 6.06   | 6.80   |
| Current account balance                     | 4.39           | 6.31  | 3.81  | -0.30 | 0.64   | 1.54   |
| Fiscal balance (% of GDP)                   | -6.10          | -5.10 | -5.77 | -6.35 | -6.42  | -6.60  |
| Remittances, received (% of GDP) [1]        | 0.39           | _     | _     | _     | _      | _      |
| Real Effective Exchange Rate (2010=100)     | 90.93          | 99.74 | 91.79 | 98.78 | 116.98 | 134.45 |
| Consumer Price Index, annual percent change | 16.22          | 39.27 | 17.24 | 9.48  | 9.48   | 9.48   |

Δνσ 2003-2012



#### **Investment indicators**

|   | Avg 2003-2012 | 2013  | 2014  | 2015  | 2016  | 2017  |
|---|---------------|-------|-------|-------|-------|-------|
| Gross domestic investment (% GDP)                               | 30.57         | 24.94 | 23.99 | 24.08 | 23.85 | 23.39 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 38.30         | 32.09 | 33.39 | _     | _     | _     |
| Inward FDI (% of GDP) [2]                                       | 1.20          | 0.62  | 0.53  |       |       |       |
| Inward FDI, % of private investment [2]                         | 4.54          | NA    | _     | _     | _     | _     |



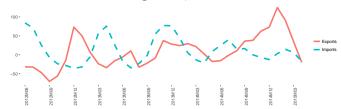
#### Trade Indicators

| Trade Indicators  | Avg 2003-2012 | 2013   | 2014  | 2015  | 2016  | 2017  |
|---|---------------|--------|-------|-------|-------|-------|
| Total Trade in Goods and Services (% of GDP, real terms)        | 47.73         | 33.05  | 40.91 | 45.49 | 48.91 | 52.13 |
| Trade balance (% GDP, real terms)                               | 1.20          | 4.78   | 4.30  | 5.51  | 7.32  | 9.46  |
| Exports, Goods and Services, annual percent change (real terms) | 0.52          | -0.04  | 24.66 | 14.74 | 16.95 | 16.97 |
| Imports, Goods and Services, annual percent change (real terms) | 4.00          | -18.68 | 35.04 | 11.10 | 10.33 | 9.57  |
| Total reserves in months of imports [1]                         | _             | _      | _     | _     | _     | _     |



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

## Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

# Doing Business 2015 Ranks (among all countries)

Data not available

Imports Categories by % of Total Value, NA

Data not available

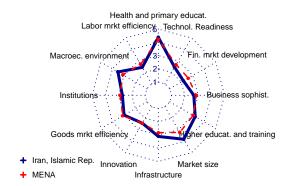
|                                   | DB 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|--------------|--------------|----------------|
| Dealing with Construction Permits | 98           | 69           | 29             |
| Ease of Doing Business Rank       | 119          | 118          | 1              |
| Enforcing Contracts               | 62           | 62           | 0              |
| Getting Credit                    | 90           | 97           | -7             |
| Getting Electricity               | 94           | 88           | 6              |
| Paying Taxes                      | 122          | 123          | -1             |
| Protecting Minority Investors     | 149          | 150          | -1             |
| Registering Property              | 89           | 91           | -2             |
| Resolving Insolvency              | 137          | 140          | -3             |
| Starting a Business               | 82           | 87           | -5             |
| Trading Across Borders            | 166          | 167          | -1             |

Source: World Integrated Trade Solution (WITS)

Source: Doing Busines Report 2015

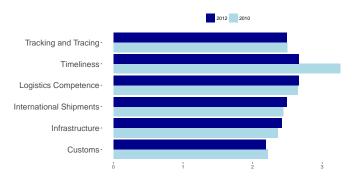
## WEF Competitiveness Indicators

(Scale 1-5, 5=best)



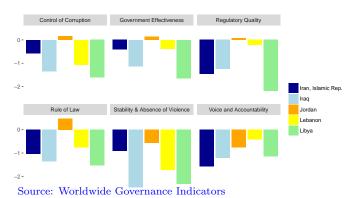
Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



Trade Policy

|  | 2011 |
|--|------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 20.9 |
| Dispersion (Standard Deviation)                    | 27   |
| Import duties collected (%, 2007-2009) [1]         | 7.1  |
| MFN Tariff (Agriculture)                           | 30.4 |
| MFN Tariff (Non-Agriculture)                       | 26.3 |
| MFN Tariff (Simple Average)                        | 26.6 |
| Services sectors with GATS commitments [1]         | _    |

Sources: WITS, [1] WTO Trade Profiles

### Private Sector's Views

### Enterprise Survey 2013

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)

Data not available

Source: Enterprise Survey 2013

## Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015

