



Trade and Competitiveness Monitoring Note



Austria

| GDP (US\$ | Population | Income per | Unemployment | Ease of Doing |
|------------------|------------|-----------------|--------------|---------------|
| billions) (2016) | (millions) | capita (current | rate (2014) | Business Rank |
| | (2016) | US\$) (2016) | | (2016) |
| 384.4 | 8.6 | 44,719.1 | 5.0 | 21.0 |

Macro Indicators

| Macro Indicators | Avg 2002-2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|---|---------------|-------|--------|--------|--------|--------|
| GDP growth (annual %) | 1.66 | 0.88 | 0.23 | 0.30 | 0.70 | 1.50 |
| Current account balance | 2.41 | 1.85 | 1.46 | 2.00 | 5.75 | 5.47 |
| Fiscal balance (% of GDP) | -3.73 | -3.49 | -2.67 | -4.72 | -2.76 | -2.01 |
| Remittances, received (% of GDP) [1] | 0.71 | 0.65 | 0.76 | 0.76 | _ | _ |
| Real Effective Exchange Rate (2010=100) | 103.76 | 99.40 | 101.90 | 104.07 | 101.33 | 100.94 |
| Consumer Price Index, annual percent change | 2.05 | 2.49 | 2.00 | 1.61 | 0.30 | 0.30 |



Investment indicators

| investment indicators | Avg 2002-2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|---|---------------|-------|-------|-------|-------|-------|
| Gross domestic investment (% GDP) | 22.97 | 21.73 | 21.38 | 21.32 | 17.53 | 17.90 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 23.89 | 24.01 | 23.26 | 22.76 | | |
| Inward FDI (% of GDP) [2] | 2.21 | 0.98 | 2.42 | 1.07 | | |
| Inward FDI, % of private investment [2] | 11.31 | 4.53 | NA | | _ | _ |



Trade Indicators

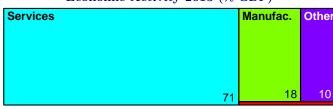
| Trade Indicators | Avg $2002-2011$ | 2012 | 2013 | 2014 | 2015 | 2016 |
|---|-----------------|--------|--------|--------|--------|--------|
| Total Trade in Goods and Services (% of GDP, real terms) | 92.57 | 102.43 | 102.79 | 104.74 | 108.94 | 110.85 |
| Trade balance (% GDP, real terms) | 3.48 | 4.94 | 5.80 | 5.63 | 9.69 | 9.49 |
| Exports, Goods and Services, annual percent change (real terms) | 4.29 | 1.27 | 1.37 | 1.94 | 8.24 | 2.97 |
| Imports, Goods and Services, annual percent change (real terms) | 3.70 | 0.76 | -0.29 | 2.49 | 0.83 | 3.66 |
| Total reserves in months of imports [1] | 0.95 | 1.30 | 1.09 | 1.15 | _ | _ |



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Gross Value Added by Economic Activity 2013 (% GDP)



Data not available

Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Doing Business 2015 Ranks (among all countries)

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Imports Categories by % of Total Value, 2014

| Consumer goods | | miermediale | Raw materials |
|----------------|----|-------------|------------------|
| 40 | 27 | 23 | 10 |

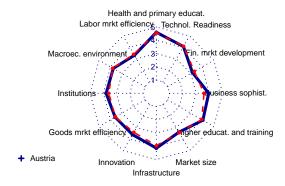
Source: World Integrated Trade Solution (WITS)

| | DB 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|--------------|--------------|----------------|
| Dealing with Construction Permits | 44 | 47 | -3 |
| Ease of Doing Business Rank | 20 | 21 | -1 |
| Enforcing Contracts | 6 | 6 | 0 |
| Getting Credit | 52 | 59 | -7 |
| Getting Electricity | 19 | 17 | 2 |
| Paying Taxes | 70 | 74 | -4 |
| Protecting Minority Investors | 33 | 36 | -3 |
| Registering Property | 24 | 26 | -2 |
| Resolving Insolvency | 16 | 18 | -2 |
| Starting a Business | 101 | 106 | -5 |
| Trading Across Borders | 1 | 1 | 0 |

Source: Doing Busines Report 2015

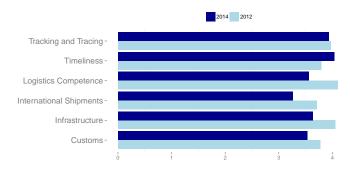
WEF Competitiveness Indicators

(Scale 1-5, 5=best)



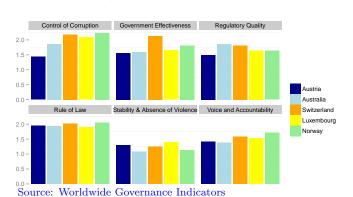
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Trade Policy

Import duties collected [1] —
Services sectors with GATS commitments [1] 114

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

Enterprise Survey 2013

Key Subsection CountryCode Period Scale Observation Source IndicatorShort

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)

Data not available

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015

Source: Enterprise Survey 2013

