



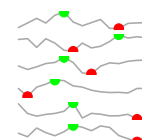
Poland

T&C Snapshots Data Note

GDP (US\$ billions) (2016)	Population (millions) (2016)	Income per capita (current US\$) (2016)	Poverty rate (2012)	Unemployment rate (2014)
520.41	38.03	13,685.66	0.02	9.20

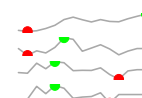
Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	3.99	1.76	1.73	3.44	3.60	3.70
Current account balance	-4.47	-3.43	-1.30	-2.33	-1.92	-2.20
Fiscal balance (% of GDP)	-4.73	-3.74	-4.01	-3.19	-2.85	-2.79
Remittances, received (% of GDP) [1]	1.87	1.40	1.41	1.36	—	—
Real Effective Exchange Rate (2010=100)	102.21	97.13	97.28	98.93	93.45	95.91
Consumer Price Index, annual percent change	2.95	3.75	1.17	0.17	-0.82	1.20



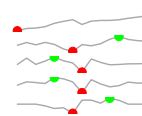
Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	18.991	20.005	19.882	20.989	21.879	22.702
Gross domestic investment, of w: Private investment (% GDP) [1]	21.492	20.996	18.988	20.266	—	—
Inward FDI (% of GDP) [2]	3.387	1.435	0.023	2.537	—	—
Inward FDI, % of private investment [2]	18.561	6.460	NA	—	—	—



Trade Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	73.44	84.31	85.63	88.85	91.29	93.88
Trade balance (% GDP, real terms)	-1.94	1.13	2.38	1.05	0.52	0.23
Exports, Goods and Services, annual percent change (real terms)	7.63	4.33	4.78	5.67	5.80	6.30
Imports, Goods and Services, annual percent change (real terms)	6.54	-0.59	1.81	9.10	7.10	7.00
Total reserves in months of imports [1]	4.01	5.13	4.82	—	—	—

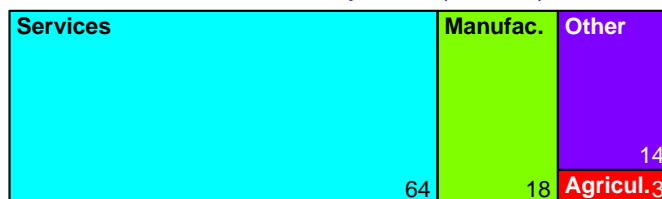


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Other parts and accessories of the	Motor vehicles for the transport of	Seats (other than those of heading	Ships, boats and other vessels (oth	Telephone sets, including telephone
5	3	3	2	2

Imports Categories by % of Total Value, 2014

Capital goods	Consumer goods	Intermediate goods	Raw materials
31	29	25	15

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	49	52	-3
Ease of Doing Business Rank	28	25	3
Enforcing Contracts	55	55	0
Getting Credit	17	19	-2
Getting Electricity	54	49	5
Paying Taxes	96	58	38
Protecting Minority Investors	46	49	-3
Registering Property	39	41	-2
Resolving Insolvency	31	32	-1
Starting a Business	80	85	-5
Trading Across Borders	1	1	0

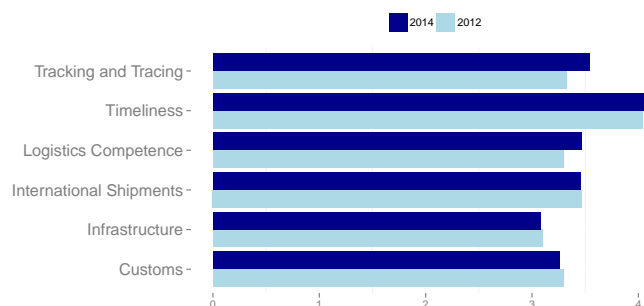
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



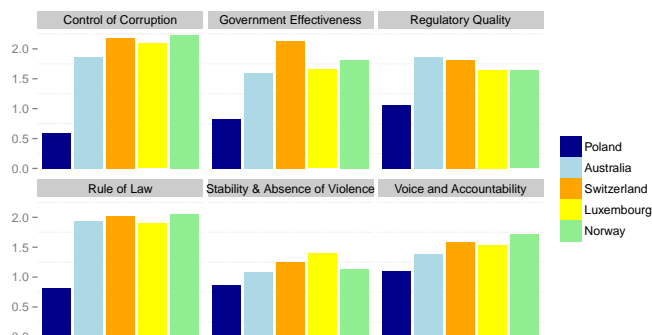
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2014
Import duties collected [1]	—
Services sectors with GATS commitments [1]	61

Sources: WITS, [1] WTO Trade Profiles

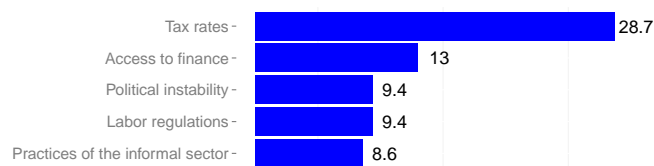
Private Sector's Views

Enterprise Survey 2013

	Poland	Europe and Central Asia	All Countries
Number of electrical outages in a typical month	0.20	2	6.30
Percent of firms with a bank loan/line of credit	31.60	—	34.30
Proportion of investment financed by banks (%)	12.20	—	14.30
Proportion of investment financed internally (%)	73.80	—	71.80
Senior management time spent dealing with the requirements of government regulation (%)	19.70	—	9.90

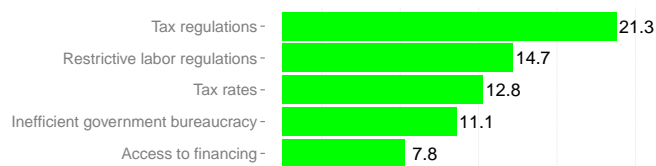
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



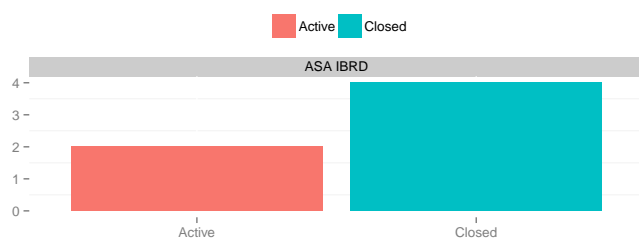
T&C Snapshots Operations Note

T&C Product Line Operations Board Approved Within The Last 3 Fiscal Years

Status of Operations

By number of projects

By amount in thousands of US\$
(ASA IBRD products not included)



No data available

Sources: IBRD Operations, IFC group Operations

Financing

Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
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Advisory Services and Analytics (ASA) IBRD

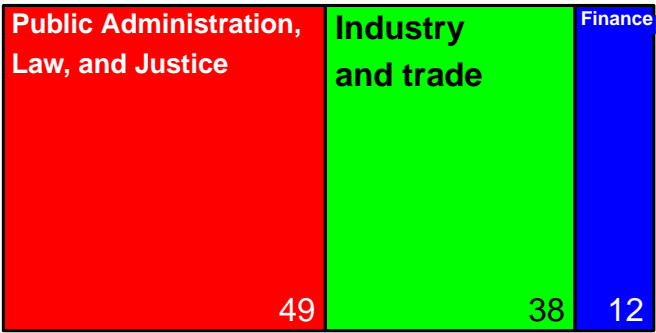
Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
P150188	Poland: Pilot RIS3 Needs Assessment	2016-05-31	Active	Industry and trade	Financial and private sector development	—
P156600	Poland - Construction reform RAS	2016-02-29	Active	Public Administration, Law, and Justice	Financial and private sector development	—
P145107	Smart Growth Operational Program Review	2014-11-03	Closed	Public Administration, Law, and Justice	Financial and private sector development	—
P145109	Smart Specialization (RIS3) Review	2014-12-16	Closed	Public Administration, Law, and Justice	Public sector governance	—
P148388	PL Swietokrzyskie Voivodship RAS	2014-06-19	Closed	Public Administration, Law, and Justice	Financial and private sector development	—
P153474	PL-Business Environment/Innovation	2015-06-11	Closed	Public Administration, Law, and Justice	Financial and private sector development	—

Advisory Services and Analytics (ASA) IFC

Project ID	Project Name	Approval Date	Status	Amount (in US\$ K)
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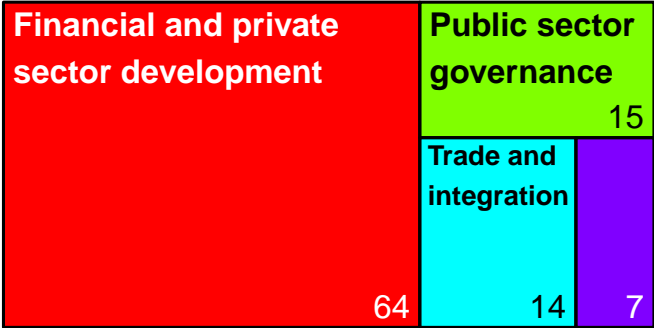
Major sectors and themes

Operations by sector, in percent



Source: IBRD Operations database

Operations by theme, in percent



Source: IBRD Operations database

T&C Staff in charge of operations

Name	Job title	Location	Role	Project ID	Project name
Espinosa-Wang, Alejandro	Private Sector Development Specialist	PANAMA CITY, PANAMA	Team Leader	P156600	Poland - Construction reform RAS
Kapil, Natasha	Senior Private Sector Development Specialist	WASHINGTON, DC	Team Leader	P145107	Smart Growth Operational Program Review
			Team Member	P145109	Smart Specialization (RIS3) Review
			Team Member	P148388	PL Swietokrzyskie Voivodship RAS
Moullier, Thomas	Senior Private Sector Development Specialist	WASHINGTON, DC	Team Member	P156600	Poland - Construction reform RAS
Piatkowski, Marcin	Sr Financial Economist	WASHINGTON, DC	Extended-Team Member	P145107	Smart Growth Operational Program Review
			Team Leader	P145109	Smart Specialization (RIS3) Review
			Team Leader	P148388	PL Swietokrzyskie Voivodship RAS
			Team Leader	P150188	Poland: Pilot RIS3 Needs Assessment
			Team Leader	P153474	PL-Business Environment/Innovation