



# Trade and Competitiveness Monitoring Note



# Haiti

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2016)	(millions) (2016)	capita (current US\$) (2016)	(2012)	rate (2014)
8.1	10.8	750.9	53.9	6.8

#### Macro Indicators

Wacro Indicators	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	0.63	2.89	4.25	2.75	1.72	2.50
Current account balance	0.58	-5.68	-6.30	-6.34	-4.80	-3.80
Fiscal balance (% of GDP)	-2.12	-4.77	-7.21	-6.27	-4.13	-3.56
Remittances, received (% of GDP) [1]	22.71	20.43	21.07	22.69	_	_
Real Effective Exchange Rate (2010=100)	80.41	108.87	113.47	109.19	105.86	94.70
Consumer Price Index, annual percent change	13.91	6.78	6.78	3.95	7.17	6.80



#### **Investment indicators**

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	34.7	37.6	38.3	38.0	35.3	33.9
Gross domestic investment, of w: Private investment (% GDP) [1]	28.3	29.5	30.1	31.2	_	_
Inward FDI (% of GDP) [2]	1.3	2.2	2.4	1.2	_	_
Inward FDI, % of private investment [2]	8.7	14.3	NA	_	_	_



#### Trade Indicators

Trade findicators	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	156.4	188.0	186.8	187.4	191.9	193.1
Trade balance (% GDP, real terms)	-99.9	-101.9	-100.2	-99.3	-98.4	-96.3
Exports, Goods and Services, annual percent change (real terms)	7.1	2.1	5.0	4.5	8.0	6.0
Imports, Goods and Services, annual percent change (real terms)	3.6	-5.7	3.2	2.6	3.0	2.2
Total reserves in months of imports [1]	3.4	6.2	6.8	_	_	_



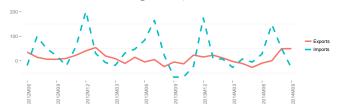
Change in Rank

188

76

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015



Gross Value Added by Economic Activity 2013 (% GDP)

Data not available

Doing Business 2015 Ranks

DB 2015 Rank DB 2016 Rank

187

75

Source: Development Prospects Group (DECPG)

Top 5 Exports by % of Total Value, NA

Source: World Development Indicators (WDI)

# (among all countries)

Starting a Business

Trading Across Borders

Dealing with Construction Permits

Data not available

Ease of Doing Business Rank 182 179 123 Enforcing Contracts 120 Getting Credit 171 174Getting Electricity 133 136 Paying Taxes 141143Protecting Minority Investors 187 187 Registering Property 178 179 Resolving Insolvency 189 189

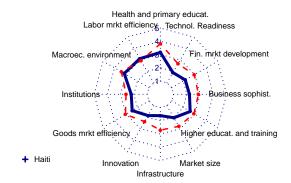
Imports Categories by % of Total Value, NA

Data not available

Source: World Integrated Trade Solution (WITS) Source: Doing Busines Report 2015

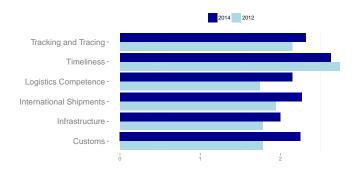
# WEF Competitiveness Indicators

(Scale 1-5, 5=best)



Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

### **Trade Policy**

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	7.1	6.2
Binding (%)	89	89
Dispersion (Standard Deviation)	6.8	5.9
Import duties collected [1]	_	_
MFN Tariff (Agriculture)	9.8	8.2
MFN Tariff (Non-Agriculture)	4.6	4.3
MFN Tariff (Simple Average)	5.4	4.8
Services sectors with GATS commitments [1]	_	16

Sources: WITS, [1] WTO Trade Profiles

## Private Sector's Views

### **Enterprise Survey 2013**

Key Subsection CountryCode Period Scale Observation Source IndicatorShort

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)

Data not available

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015

Source: Enterprise Survey 2013

