

T&C

Snapshots

Data Note



Romania

Poverty rate (2012)	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
0	7	37

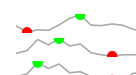
Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	—	—	—	—	—	—
Current account balance	—	—	—	—	—	—
Fiscal balance (% of GDP)	—	—	—	—	—	—
Remittances, received (% of GDP) [1]	3.0	2.1	1.8	1.7	—	—
Real Effective Exchange Rate (2010=100)	—	—	—	—	—	—
Consumer Price Index, annual percent change	—	—	—	—	—	—



Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	—	—	—	—	—	—
Gross domestic investment, of w: Private investment (% GDP) [1]	27.2	27.0	24.5	23.0	—	—
Inward FDI (% of GDP) [2]	4.8	1.9	1.9	1.6	—	—
Inward FDI, % of private investment [2]	19.7	6.1	NA	—	—	—



Trade Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	—	—	—	—	—	—
Trade balance (% GDP, real terms)	—	—	—	—	—	—
Exports, Goods and Services, annual percent change (real terms)	—	—	—	—	—	—
Imports, Goods and Services, annual percent change (real terms)	—	—	—	—	—	—
Total reserves in months of imports [1]	7.1	7.2	6.9	5.8	—	—

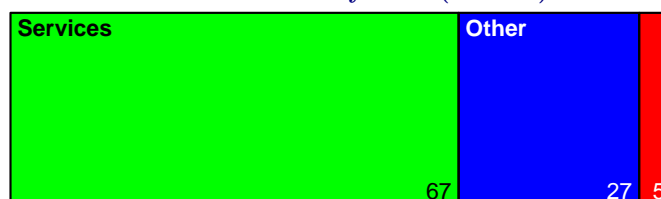


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Data not available

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	101	105	-4
Ease of Doing Business Rank	37	37	0
Enforcing Contracts	33	34	-1
Getting Credit	6	7	-1
Getting Electricity	132	133	-1
Paying Taxes	53	55	-2
Protecting Minority Investors	54	57	-3
Registering Property	63	64	-1
Resolving Insolvency	46	46	0
Starting a Business	37	45	-8
Trading Across Borders	1	1	0

Imports Categories by % of Total Value, NA

Data not available

Source: World Integrated Trade Solution (WITS)

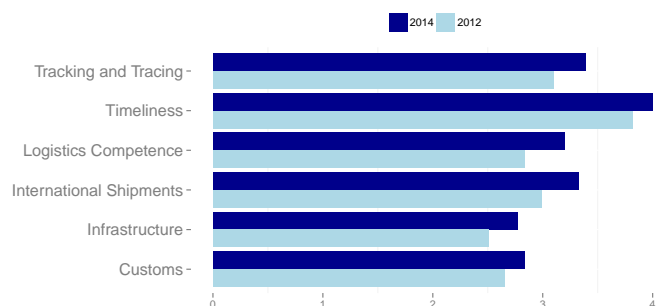
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



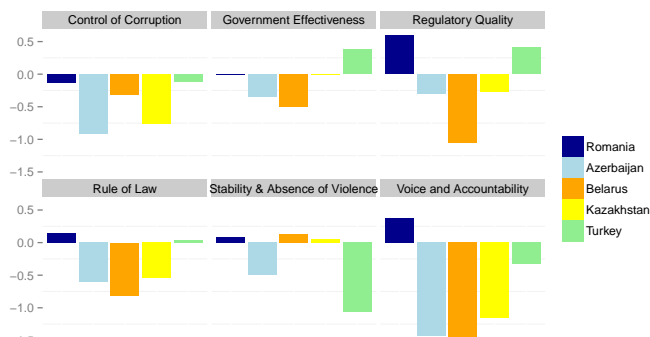
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2014
Import duties collected [1]	—
Services sectors with GATS commitments [1]	58

Sources: WITS, [1] WTO Trade Profiles

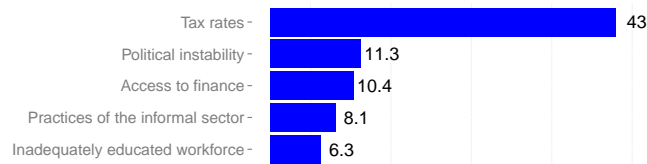
Private Sector's Views

Enterprise Survey 2013

	Romania	Europe and Central Asia	All Countries
Number of electrical outages in a typical month	1.40	2	6.30
Percent of firms with a bank loan/line of credit	47.40	—	34.30
Proportion of investment financed by banks (%)	14.60	—	14.30
Proportion of investment financed internally (%)	72.70	—	71.80
Senior management time spent dealing with the requirements of government regulation (%)	15.80	—	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



Romania

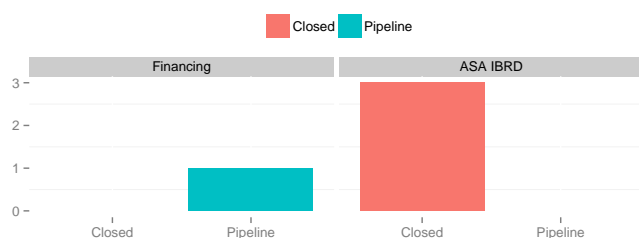
T&C Snapshots Operations Note

T&C Product Line Operations Board Approved Within The Last 3 Fiscal Years

Status of Operations

By number of projects

By amount in thousands of US\$
(ASA IBRD products not included)



No data available

Sources: IBRD Operations, IFC group Operations

Financing

Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
P155216	Second Knowledge Economy	2015-12-15	Pipeline	Industry and trade	Financial and private sector development	—

Advisory Services and Analytics (ASA) IBRD

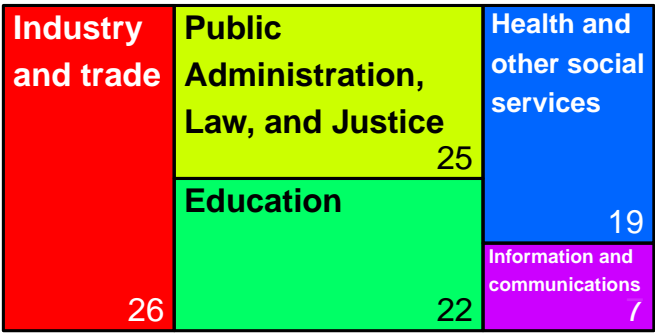
Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
P131824	RAS-MAP-Competition Council	2015-06-15	Closed	Public Administration, Law, and Justice	Financial and private sector development	—
P150017	RAS Strengthening Regulatory Impact Asse	2015-12-31	Closed	Public Administration, Law, and Justice	Public sector governance	—
P155786	Romania: Competitiveness	2015-06-29	Closed	Public Administration, Law, and Justice	Economic management	—

Advisory Services and Analytics (ASA) IFC

Project ID	Project Name	Approval Date	Status	Amount (in US\$ K)
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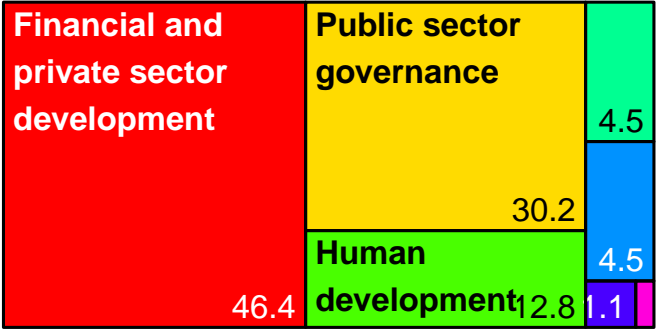
Major sectors and themes

Operations by sector, in percent



Source: IBRD Operations database

Operations by theme, in percent



Source: IBRD Operations database

T&C Staff in charge of operations

Name	Job title	Location	Role	Project ID	Project name
Andres Amo, Pedro	Senior Private Sector Development Specialist	PANAMA CITY, PANAMA	Team Member	P150017	RAS Strengthening Regulatory Impact Asse
Begazo Gomez, Tania	Senior Economist	NAIROBI, KENYA	Extended-Team Member	P131824	RAS-MAP-Competition Council
Correa, Paulo Guilherme	Lead Economist	WASHINGTON, DC	Extended-Team Member	P131824	RAS-MAP-Competition Council
Hernandez Uriz, Zenaida	Senior Private Sector Development Specialist	WASHINGTON, DC	Extended-Team Member	P150017	RAS Strengthening Regulatory Impact Asse
Martinez Licetti, Martha	Senior Economist	WASHINGTON, DC	Team Member	P131824	RAS-MAP-Competition Council
Marusic, Andreja	Senior Operations Officer	WASHINGTON, DC	Team Member	P150017	RAS Strengthening Regulatory Impact Asse
Miralles Murciego, Graciela	Economist	WASHINGTON, DC	Extended-Team Member	P131824	RAS-MAP-Competition Council
Pop, Georgiana	Senior Economist	WASHINGTON, DC	Team Member	P131824	RAS-MAP-Competition Council