

T&C

Snapshots

Data Note

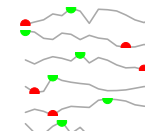


Indonesia

GDP (US\$ billions) (2016)	Population (millions) (2016)	Income per capita (current US\$) (2016)	Poverty rate (2010)	Unemployment rate (2014)
916.4	260.6	3,516.8	15.9	6.2

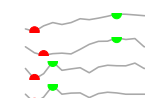
Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	5.32	6.03	5.58	5.02	4.72	5.28
Current account balance	1.97	-2.66	-3.20	-3.09	-2.06	-2.70
Fiscal balance (% of GDP)	-1.14	-1.78	-2.22	-2.16	-2.52	-2.40
Remittances, received (% of GDP) [1]	1.17	0.79	0.84	0.96	—	—
Real Effective Exchange Rate (2010=100)	81.44	101.14	98.51	91.55	88.90	88.33
Consumer Price Index, annual percent change	8.30	3.98	6.41	6.40	6.80	5.50



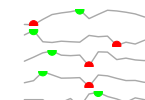
Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	28.5	32.7	32.6	32.3	32.0	31.9
Gross domestic investment, of w: Private investment (% GDP) [1]	27.7	35.1	34.0	34.7	—	—
Inward FDI (% of GDP) [2]	1.5	2.2	2.2	2.7	—	—
Inward FDI, % of private investment [2]	5.4	6.6	NA	—	—	—



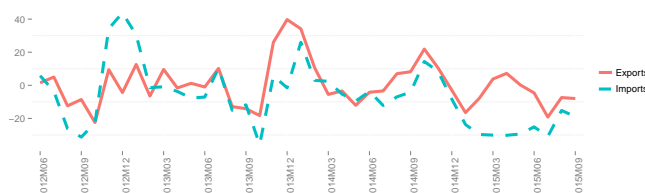
Trade Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	44.24	49.89	48.69	47.10	44.23	43.76
Trade balance (% GDP, real terms)	1.71	0.45	0.98	0.68	1.30	1.53
Exports, Goods and Services, annual percent change (real terms)	7.57	1.61	4.17	1.02	-0.21	4.72
Imports, Goods and Services, annual percent change (real terms)	8.27	8.00	1.86	2.19	-3.17	3.57
Total reserves in months of imports [1]	5.45	5.59	4.95	5.80	—	—



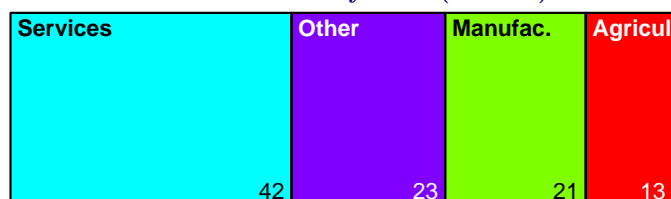
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Other coal	Palm oil and its fractions	Natural gas, liquefied	Crude petroleum
11	10	7	5
		Natural gas, in the gaseous state	3

Imports Categories by % of Total Value, 2014

Intermediate goods	Capital goods	Consumer goods	Raw materials
30	28	27	15

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	110	107	3
Ease of Doing Business Rank	120	109	11
Enforcing Contracts	170	170	0
Getting Credit	71	70	1
Getting Electricity	45	46	-1
Paying Taxes	160	148	12
Protecting Minority Investors	87	88	-1
Registering Property	131	131	0
Resolving Insolvency	73	77	-4
Starting a Business	163	173	-10
Trading Across Borders	104	105	-1

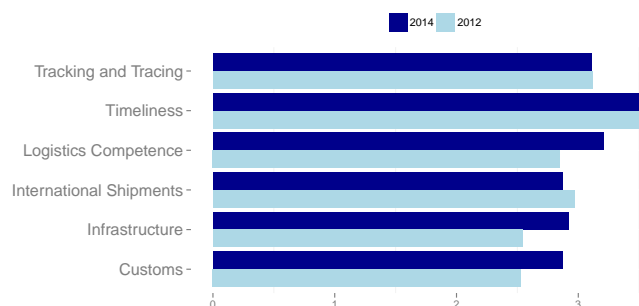
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



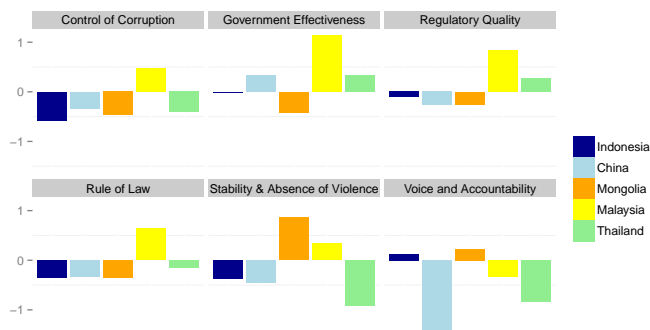
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	5.2	—
Binding (%)	96.6	—
Dispersion (Standard Deviation)	21.5	—
Import duties collected (%; 2011-2013) [1]	—	1.5
MFN Tariff (Agriculture)	10.7	—
MFN Tariff (Non-Agriculture)	7	—
MFN Tariff (Simple Average)	7.4	—
Services sectors with GATS commitments [1]	—	45

Sources: WITS, [1] WTO Trade Profiles

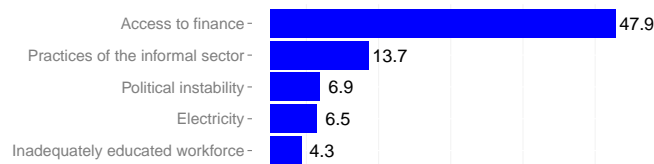
Private Sector's Views

Enterprise Survey 2013

	Indonesia	East Asia and Pacific	All Countries
Number of electrical outages in a typical month	0.90	3.50	6.30
Percent of firms with a bank loan/line of credit	18.20	35.00	34.30
Proportion of investment financed by banks (%)	6.00	12.80	14.30
Proportion of investment financed internally (%)	85.80	74.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	1.60	6.70	9.90

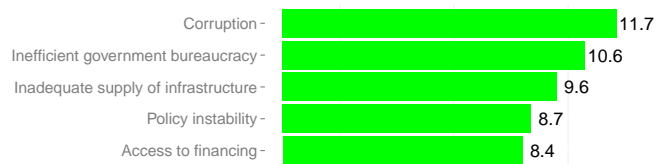
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



T&C Snapshots Operations Note

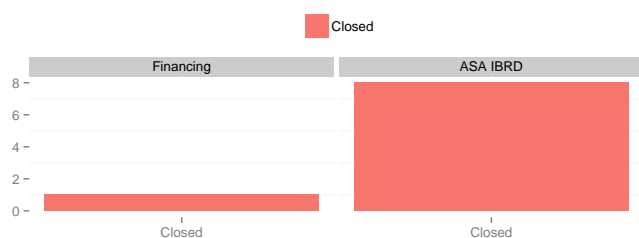


Indonesia

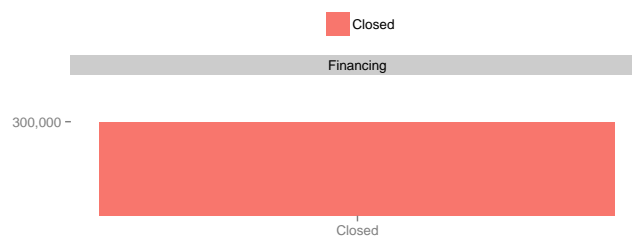
T&C Product Line Operations Board Approved Within The Last 3 Fiscal Years

Status of Operations

By number of projects



By amount in thousands of US\$
(ASA IBRD products not included)



Sources: IBRD Operations, IFC group Operations

Financing

Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
P144774	Connectivity DPL2	2013-11-19	Closed	Transportation	Urban development	300,000

Advisory Services and Analytics (ASA) IBRD

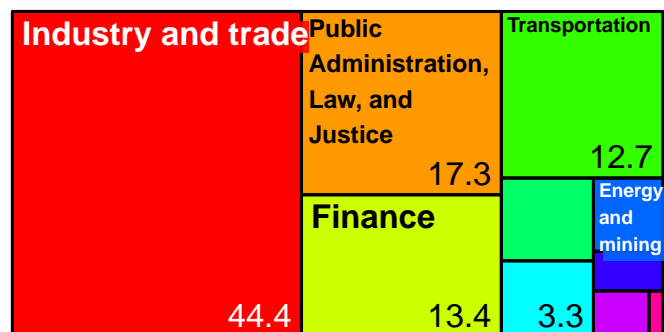
Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
P115090	MDTF to Improve Investment Climate	2015-03-09	Closed	Industry and trade	Financial and private sector development	—
P122983	Indonesia-Openness, Competition and Grow	2014-06-30	Closed	Public Administration, Law, and Justice	Economic management	—
P123177	Support for Domestic Trade	2014-07-02	Closed	Industry and trade	Trade and integration	—
P123181	Rapid Response Supp. on Trade Mon. & Pol	2013-07-29	Closed	Industry and trade	Trade and integration	—
P126842	Supp. for ID Intl Econ. Engagement-FORA	2014-07-02	Closed	Public Administration, Law, and Justice	Economic management	—
P130986	Food Security and Commodity Trade	2014-07-02	Closed	Industry and trade	Trade and integration	—
P145753	Connectivity and Trade Logistics	2015-10-31	Closed	Transportation	Public sector governance	—
P147986	Improving National Freight Logistics	2015-07-13	Closed	Public Administration, Law, and Justice	Economic management	—

Advisory Services and Analytics (ASA) IFC

Project ID	Project Name	Approval Date	Status	Amount (in US\$ K)
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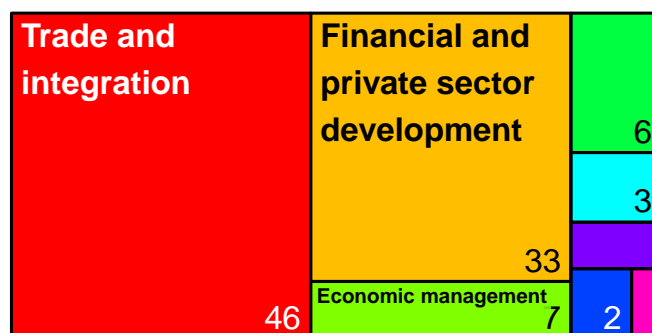
Major sectors and themes

Operations by sector, in percent



Source: IBRD Operations database

Operations by theme, in percent



Source: IBRD Operations database

T&C Staff in charge of operations

Name	Job title	Location	Role	Project ID	Project name
Arvis, Jean Francois	Senior Transport Economist	WASHINGTON, DC	Team Member	P145753	Connectivity and Trade Logistics
			Team Member	P147986	Improving National Freight Logistics
Cubillos Salcedo, Natalia	Consultant	BOGOTA, COLOMBIA	Team Member	P145753	Connectivity and Trade Logistics
Iacovone, Leonardo	Senior Economist	MEXICO CITY, MEXICO	Extended-Team Member	P122983	Indonesia-Openness, Competition and Grow
Molinuevo, Martin	E T Consultant	WASHINGTON, DC	Extended-Team Member	P123181	Rapid Response Supp. on Trade Mon. & Pol
Portugal Perez, Luis Alberto	Sr Trade Econ.	WASHINGTON, DC	Extended-Team Member	P144774	Connectivity DPL2
Rahardja, Sjamsu	Sr Trade Econ.	YANGON, MYANMAR	Team Leader	P122983	Indonesia-Openness, Competition and Grow
			Team Leader	P123177	Support for Domestic Trade
			Team Leader	P123181	Rapid Response Supp. on Trade Mon. & Pol
			Team Leader	P126842	Supp. for ID Intl Econ. Engagement-FORA
			Team Leader	P130986	Food Security and Commodity Trade
			Team Leader	P144774	Connectivity DPL2
			Team Leader	P147986	Improving National Freight Logistics
			Team Leader	P147986	Improving National Freight Logistics
Rastogi, Cordula	Senior Transport Economist	WASHINGTON, DC	Extended-Team Member	P147986	Improving National Freight Logistics
Ruiz, L. Keta	Senior Operations Officer	WASHINGTON, DC	Extended-Team Member	P144774	Connectivity DPL2
Sandee, Henry	Senior Trade Specialist	JAKARTA, INDONESIA	Extended-Team Member	P144774	Connectivity DPL2
			Team Leader	P145753	Connectivity and Trade Logistics
			Team Member	P147986	Improving National Freight Logistics
			Team Member	P126842	Supp. for ID Intl Econ. Engagement-FORA
Sudjana, Brasukra Gumilang	Economist	JAKARTA, INDONESIA	Team Member	P145753	Connectivity and Trade Logistics
			Team Member	P145753	Connectivity and Trade Logistics
Temenggung, Della Y.A.	Private Sector Development Specialist	JAKARTA, INDONESIA	Team Leader	P115090	MDTF to Improve Investment Climate
			Extended-Team Member	P126842	Supp. for ID Intl Econ. Engagement-FORA
Varela, Gonzalo J.	Senior Economist	WASHINGTON, DC	Team Member	P122983	Indonesia-Openness, Competition and Grow
			Team Member	P123181	Rapid Response Supp. on Trade Mon. & Pol