



T&C Snapshots Data Note



Bangladesh

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2016)	(millions)	capita (current	(2010)	rate (2014)
	(2016)	US\$) (2016)		
221.2	162.9	1,358.0	43.6	4.3

Macro Indicators

Macro Indicators	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	5.66	6.52	6.03	6.06	6.51	6.50
Current account balance	0.64	-0.33	1.59	0.81	-0.85	-0.40
Fiscal balance (% of GDP)	-3.46	-3.45	-3.87	-3.48	-3.58	-4.57
Remittances, received (% of GDP) [1]	8.01	10.59	9.25	8.67	_	
Real Effective Exchange Rate (2010=100)	94.12	99.54	103.36	114.06	131.70	136.36
Consumer Price Index, annual percent change	7.20	8.68	6.81	7.31	6.45	6.47



Investment indicators

	Avg $2002-2011$	2012	2013	2014	2015	2016	
Gross domestic investment (% GDP)	25.56	30.43	30.25	31.33	32.23	32.51	
Gross domestic investment, of w: Private investment (% GDP) [1]	25.99	28.26	28.39	28.58	_	_	
Inward FDI (% of GDP) [2]	0.88	1.00	1.04	0.87		_	
Inward FDI, % of private investment [2]	3.35	3.54	NA	_	_	_	



Trade Indicators

Trade Indicators	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	29.3	44.7	42.9	41.3	39.6	41.1
Trade balance (% GDP, real terms)	-4.0	-3.9	-3.5	-3.0	-5.0	-5.8
Exports, Goods and Services, annual percent change (real terms)	19.8	12.5	2.4	3.2	-3.7	8.5
Imports, Goods and Services, annual percent change (real terms)	18.1	10.5	1.2	1.2	7.5	12.0
Total reserves in months of imports [1]	3.1	3.9	4.9	5.3	_	



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Doing Business 2015 Ranks (among all countries)

Data not available

Imports Categories by % of Total Value, NA

Data not available

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	118	118	0
Ease of Doing Business Rank	172	174	-2
Enforcing Contracts	188	188	0
Getting Credit	128	133	-5
Getting Electricity	189	189	0
Paying Taxes	85	86	-1
Protecting Minority Investors	87	88	-1
Registering Property	184	185	-1
Resolving Insolvency	155	155	0
Starting a Business	111	117	-6
Trading Across Borders	172	172	0

Source: World Integrated Trade Solution (WITS)

Source: Doing Busines Report 2015

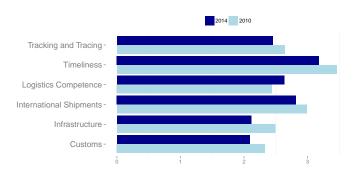
WEF Competitiveness Indicators

(Scale 1-5, 5=best)

Health and primary educat. Labor mrkt efficiency. Technol. Readiness Macroec. environment 3: Fin. rnrkt development 2: Institutions Business sophist. Goods mrkt efficiency ligher educat. and training + Bangladesh Innovation Market size Infrastructure

Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



-2.5 -Source: Worldwide Governance Indicators

Trade Policy

	2010	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13.9	12.8
Binding (%)	15.7	15.3
Dispersion (Standard Deviation)	9.3	9.7
Import duties collected (%, 2011-2013) [1]	_	8.9
MFN Tariff (Agriculture)	17.4	17.0
MFN Tariff (Non-Agriculture)	13.8	12.9
MFN Tariff (Simple Average)	14.5	13.6
Services sectors with GATS commitments [1]	_	9.0

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

Enterprise Survey 2013

	South Asia	Bangladesh	All Countries
Number of electrical outages in a typical month	25.40	64.50	6.30
Percent of firms with a bank loan/line of credit	27.00	34.10	34.30
Proportion of investment financed by banks (%)	14.40	12.40	14.30
Proportion of investment financed internally (%)	73.90	74.50	71.80
Senior management time spent dealing with the requirements of government regulation (%)	7.20	3.30	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P156113	Developing High	Bharatha Manju S.	2017-02-	IPF	2016-07-	_	_	0	0	С
	Potential Sectors	Haththotuwa	01		01					
P156242	PSDSP Additional	Bharatha Manju S.	2016-03-	IPF	2015-12-	130	_	30	30	A
	Financing	Haththotuwa	02		13					

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P120843	BD: Private Sector Development Support	Bharatha Manju S. Haththotuwa	2011-03- 01	IPF	2016-06- 30	120	7	S	S	S	0
P117542	BD: Invstmnt Prom	Bharatha Manju S. Haththotuwa	2010-05- 04	IPF	_	257	_	_	_	_	_

Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating

None

WB ASA

Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	$\begin{array}{c} \text{Lifetime} \\ \text{Expenditure} \\ \text{Total} \\ \text{(US$K)} \end{array}$
P156153	Solar Irrigation with Electric Vehicle	Naoto Kanehira	2016-11-11	TA	N	_	0	_	0
P126702	BD: PSDSP - Bank Exec Advisory Services	Bharatha Manju S. Haththotuwa	2016-06-29	TA	N	0	257	32	1,698
Closed	l								

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P147850	2ND JOBS AND COMPETITIVE- NESS	Vincent Palmade	2014-06-21	TA	N	_	Ó	263	263
P123808	BD: Diagnostic Trade Integration Study	Sanjay Kathuria	2014-04-12	EW	N	_	0	272	658
P144654	JOBS AND COM- PETITIVENESS	Vincent Palmade	2013-06-25	TA	N	_	0	124	124
P131789	BD: JIT Note on IN/BD Trade	Sanjay Kathuria	2012-06-28	TA	N	_	0	_	0
P117521	BD: Trade Growth & Diversification	Md. Abul Basher	2011-06-30	EW	N	_	0	135	135
P103717	Export Development and Diversification	Salomon Samen	2007-06-15	TE	N	_	0	175	175
P103493	Bangladesh Trade Growth and Poverty E-Le	Salomon Samen	2007-04-27	TE	N	_	0	47	47
P103728	Bangladesh WITS (World Int. Trade Sol.)	Salomon Samen	2007-03-08	TE	N	_	0	2	5
P099476	Bangladesh: World Integrated Trade Solut	Salomon Samen	2006-04-25	TE	N	_	0	8	8
P098409	Bangladesh: Services Trade Negotiations	Salomon Samen	2006-04-18	TE	N	_	0	94	96
P077440	Post MFA Strategic Options for RMG	Zaidi Sattar	2005-10-09	EW	N	_	0	124	124

IFC ASA

Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Current Expenditure (in US\$K)
None						
Closed						
Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Current Expenditure (in US\$K)
None						