

T&C

Snapshots

Data Note



Bangladesh

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2014)	Income per capita (current US\$) (2017)	Poverty rate (2010) [1]	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
256.6	164.8	130,170.0	1,556.5	43.6	4.3	174.0

Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	5.73	6.03	6.06	6.51	6.50	6.70
Current account balance	0.57	1.59	0.81	-0.85	-0.40	-0.60
Fiscal balance (% of GDP)	-3.46	-3.87	-3.48	-3.58	-4.57	-4.44
Remittances, received (% of GDP) [1]	8.27	9.25	8.67	—	—	—
Real Effective Exchange Rate (2010=100)	94.53	103.36	114.06	131.70	136.36	142.80
Consumer Price Index, annual percent change	7.33	6.81	7.31	6.45	6.47	6.71

Investment indicators

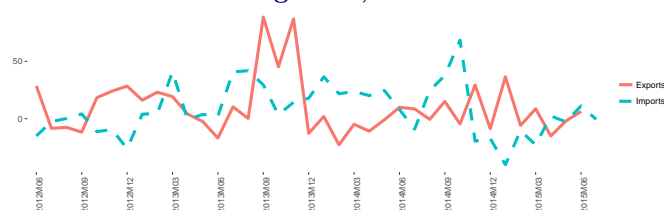
	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	25.93	30.25	31.33	32.23	32.51	32.79
Gross domestic investment, of w: Private investment (% GDP) [1]	26.22	28.39	28.58	—	—	—
Inward FDI (% of GDP) [2]	0.89	1.04	0.87	—	—	—
Inward FDI, % of private investment [2]	3.37	NA	—	—	—	—

Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	30.4	42.9	41.3	39.6	41.1	42.8
Trade balance (% GDP, real terms)	-4.0	-3.5	-3.0	-5.0	-5.8	-6.3
Exports, Goods and Services, annual percent change (real terms)	19.2	2.4	3.2	-3.7	8.5	10.5
Imports, Goods and Services, annual percent change (real terms)	17.4	1.2	1.2	7.5	12.0	11.5
Total reserves in months of imports [1]	3.2	4.9	5.3	—	—	—

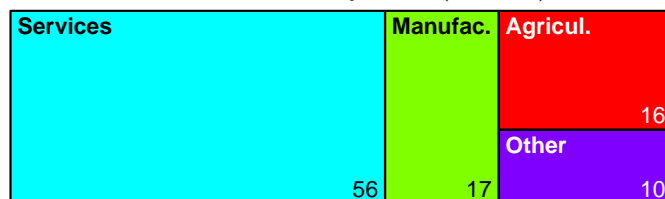
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Data not available

Imports Categories by % of Total Value, NA

Data not available

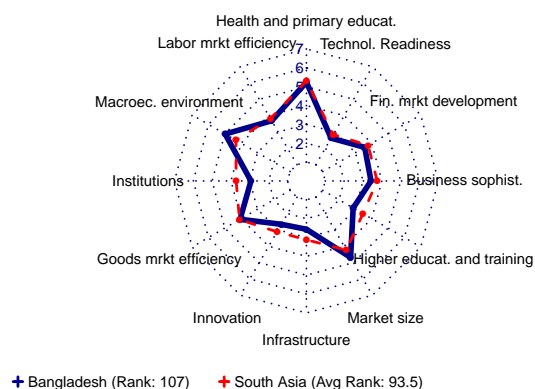
Doing Business 2015 Distance to Frontier (DTF) and Rank

	2015	DTF 2016	Change	2015 Rank	2016 Rank	Change
Ease of Doing Business	42.71	43.1	0.39	172	174	-2
Dealing with Construction Permits	64.78	65.27	0.49	118	118	0
Enforcing Contracts	22.21	22.21	0	188	188	0
Getting Credit	30	30	0	128	133	-5
Getting Electricity	12.99	15.31	2.32	189	189	0
Paying Taxes	73.98	74.42	0.44	85	86	-1
Protecting Minority Investors	53.33	53.33	0	87	88	-1
Registering Property	27.26	27.48	0.22	184	185	-1
Resolving Insolvency	26.36	26.36	0	155	155	0
Starting a Business	81.36	81.72	0.36	111	117	-6
Trading Across Borders	34.86	34.86	0	172	172	0

Source: World Integrated Trade Solution (WITS)

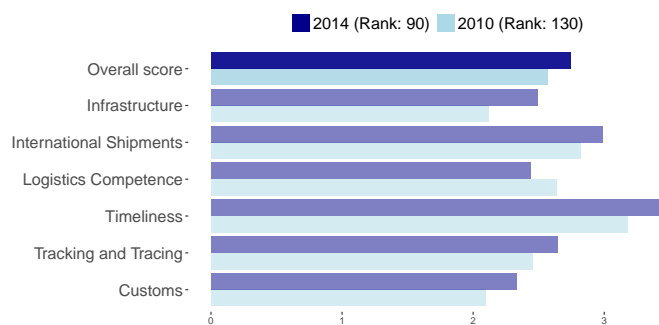
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-7, 7=best)



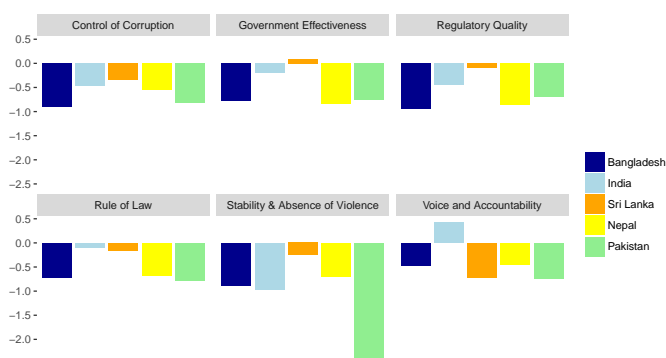
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13.9	12.8
Binding (%)	15.7	15.3
Dispersion (Standard Deviation)	9.3	9.7
Import duties collected (% , 2011-2013) [1]	—	8.9
MFN Tariff (Agriculture)	17.4	17.0
MFN Tariff (Non-Agriculture)	13.8	12.9
MFN Tariff (Simple Average)	14.5	13.6
Services sectors with GATS commitments [1]	—	9.0

Sources: WITS, [1] WTO Trade Profiles

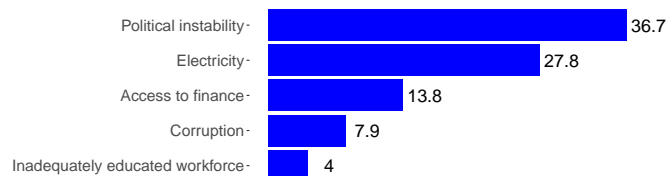
Private Sector View

Enterprise Survey 2013

	South Asia	Bangladesh	All Countries
Number of electrical outages in a typical month	25.40	64.50	6.30
Percent of firms with a bank loan/line of credit	27.00	34.10	34.30
Proportion of investment financed by banks (%)	14.40	12.40	14.30
Proportion of investment financed internally (%)	73.90	74.50	71.80
Senior management time spent dealing with the requirements of government regulation (%)	7.20	3.30	9.90

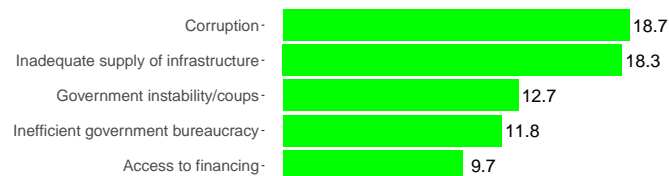
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



T&C Snapshots

Operations

Note



Bangladesh

SCD/CPF

Most Recent

Product	Document Date
Bangladesh - More and better jobs to accelerate shared growth and end extreme poverty	2015-11-01
Bangladesh - Completion and learning review for the period FY2011-15	2016-04-05

Planned

Product	Concept Review Date	Board Date
None		

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P156113	Developing High Potential Sectors	Bharatha Manju S. Haththotuwa	2017-07-13	IPF	2017-04-17	—	—	0	0	C

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
P156242	PSDSP Additional Financing	Bharatha Manju S. Haththotuwa	2016-04-05	IPF	—	130	—	—	—	M	—
P120843	BD: Private Sector Development Support	Bharatha Manju S. Haththotuwa	2011-03-01	IPF	2021-02-28	120	133	S	S	M	0
P117542	BD: Invstmnt Prom & Financing Facility	A.K.M. Abdullah	2010-05-04	IPF	—	257	—	—	—	—	—

Closed

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WB ASA
Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P156153	Solar Irrigation with Electric Vehicle	Naoto Kanehira	2015-12-04	2016-11-11	TA	N	—	0	—	0
P126702	BD: PSDSP - Bank Exec Advisory Services	Bharatha Manju S. Hatthhotuwa	2011-07-18	2016-06-29	TA	N	0	308	32	1,750

Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P149208	IC-E-SCIENCE ED	Dilip Parajuli	—	2014-11-04	KP	N	—	0	103	103
P147850	2ND JOBS AND COMPETITIVE-NESS	Vincent Palmade	—	2014-06-21	TA	N	—	0	263	263
P123808	BD: Diagnostic Trade Integration Study	Sanjay Kathuria	2011-12-20	2014-04-12	EW	N	—	0	272	658
P144654	JOBS AND COMPETITIVENESS	Vincent Palmade	—	2013-06-25	TA	N	—	0	124	124
P131789	BD: JIT Note on IN/BD Trade	Sanjay Kathuria	—	2012-06-28	TA	N	—	0	—	0
P117521	BD: Trade Growth & Diversification	Md. Abul Basher	—	2011-06-30	EW	N	—	0	135	135
P103717	Export Development and Diversification	Salomon Samen	—	2007-06-15	TE	N	—	0	175	175
P103493	Bangladesh Trade Growth and Poverty E-Le	Salomon Samen	—	2007-04-27	TE	N	—	0	47	47
P103728	Bangladesh WITS (World Int. Trade Sol.)	Salomon Samen	—	2007-03-08	TE	N	—	0	2	5
P099476	Bangladesh: World Integrated Trade Solut	Salomon Samen	—	2006-04-25	TE	N	—	0	8	8
P098409	Bangladesh: Services Trade Negotiations	Salomon Samen	—	2006-04-18	TE	N	—	0	94	96
P077440	Post MFA Strategic Options for RMG	Zaidi Sattar	—	2005-10-09	EW	N	—	0	124	124

IFC ASA
Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
584287	Bangladesh IC for Industry-Agribusiness	Muhtaseb, Sherif	2013-03-11	2015-12-31	2,456	2,470	425
585127	Low-Carbon Industry Initiative in Bangladesh	Kechichian, Etienne Raffi	2012-07-03	2013-12-26	860	882	1
584327	Regulatory Modernization for supporting the creation of a Digital Bangladesh	Ali, Miah Rahmat	2011-06-29	2015-12-31	7,349	6,794	343
584527	Business Taxation Streamlining Program	Babi, Nusrat Nahid	2011-06-29	2015-12-31	4,100	3,979	276

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
600422	SME Ventures South Asia Phase 2	Ni, Arsalan Alfred Ming Dode	—	—	0	0	0
601054	TAC Programmatic TA in Bangladesh	Reaz, M. Masrur	—	2020-12-31	20,200	92	92

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
571787	GEM_Promoting Gender Inclusion and Competitiveness in SEZs	Haider, Narissa	2009-12-17	2012-12-31	595	578	0
570009	BICF -Econ Zones	Muhtaseb, Sherif	2009-10-01	2013-06-30	5,485	5,450	0
569887	BICF Institutional Capacity Building	Watson, Laura Anne	2009-09-29	2011-06-30	2,500	2,434	0
571047	BICF-Regulatory Reform Phase 2 (FY 10-11)	Rahman, Mohammad Azad	2009-09-29	2011-06-30	4,050	4,306	0
568007	BICF Public Private Dialogue and Stakeholder Engagement Component	Watson, Laura Anne	2009-05-29	2011-06-30	2,681	2,711	0
555689	BICF Institutional Strengthening Component	Azhar, Shihab Ansari	2008-02-19	2009-10-31	2,311	2,466	0
555688	BICF-Regulatory Reform Component	Rahman, Aminur	2007-12-04	2009-10-31	2,691	2,849	0
555686	Bangladesh Investment Climate Fund - Economic Zones component	Rahman, Saika	2007-11-20	2009-07-31	1,759	1,809	0
522487	ICA Panel Survey	Wilson, Craig	2006-02-24	—	0	0	0
539143	PILOTNG RFRM THROUGH DEVT & MGMT OF ECONOMIC ZONES-BAN	Shah, Fatima Zehra	2006-02-22	—	0	0	0
538903	FIAS Embedding Regulatory Reform in Bangladesh	Wilson, Craig	2006-02-21	—	0	0	0
541063	PSD Reform Process Facilitation and Management	Crittles, Frederick J.	2006-02-21	—	0	0	0
541083	Institutionalizing the PSD Regulatory Reform Process	Wilson, Craig	2006-02-21	—	0	0	0
541084	Assessing and Addressing Stakeholder Interests in PSD Reform	Crittles, Frederick J.	2006-02-21	2006-11-30	126	88	0
538472	Facilitation of PSD Vision and Monitoring and Evaluation System	Rahman, Aminur	2006-02-08	—	0	0	0
522103	DCCI Diagnostics	Molla, Md. Akhtar Uddin	2005-12-30	—	0	0	0
541363	FIAS RIA BANGLADESH: A—LYSIS, SOLUTION DESIGN AND PILOTS	Ladegaard, Peter Farup	2005-11-13	2007-06-30	142	106	0
533046	Roundtables on Free Zones and Regulatory Reform in Bangladesh	Gauthier, Jean Paul	2005-08-15	—	0	0	0
523296	Investment Incentives Review	Crittles, Frederick J.	2005-08-11	—	0	0	0
532117	High-Level Roundtable on Regulatory Reform	Crittles, Frederick J.	2005-08-11	—	0	0	0
523335	Improving Systems and Automation at the Registrar of Joint Stock Companies, Bangladesh	Qayyum, Sayef Tanzeem	2005-07-10	2008-12-31	1,082	1,179	0
532404	Non-Tariff Barrier Advocacy and Bangladesh-North East India Secretariat	Haider, Narissa	2005-07-10	—	0	0	0
532908	General System of Preference and SAARC Cumulation Research and Advocacy Project	Werner, Wendy Jo	2005-07-10	2009-06-30	0	52	0
535883	Trade Needs Assessment - Bangladesh	Haider, Narissa	2005-07-10	—	0	0	0
536827	Advocacy Program for the Apparel Sector of Bangladesh	Werner, Wendy Jo	2005-07-10	—	0	0	0