



# Snapshots Data Note



## Czech Repub

| Czech Republic   | GDP (US\$ billions) (2017) 197.99 | Population<br>(millions)<br>(2017)<br>10.61 | Land are<br>km) (2<br>77,230 | (014) | Income per<br>capita (curre<br>US\$) (2017<br>18,660.34 | nt (2012) [1] |        | 014) Business Rank<br>(2016) |
|--|-----------------------------------|---|------------------------------|-------|---|---------------|--------|------------------------------|
| Macro Indicators   | Ave                               | 2003-2012                                   | 2013                         | 20:   | 14 201  | .5 2016       | 2017   |                              |
| GDP growth (annual %)                                      | 1118                              | 2.78  | -0.53                        | 1.9   |   |               | 2.90   |                              |
| Current account balance                                    |                                   | -3.43                                       | -0.55                        | 0.    |   |               | 0.62   |                              |
| Fiscal balance (% of GDP)                                  |                                   | -3.80                                       | -1.19                        | -2.0  |   |               | -0.79  |                              |
| Remittances, received (% of GDP) [1]                       |                                   | 0.73  | 0.83                         | 0.9   |   |               | _      |                              |
| Real Effective Exchange Rate (2010=100)                    |                                   | 89.55                                       | 95.05                        | 91.0  | 05 88.6   | 87.90         | 88.05  |                              |
| Consumer Price Index, annual percent change                |                                   | 2.56  | 1.42                         | 0.3   | 35 0.4  | 1.40          | 1.80   |                              |
| Investment indicators                                      | Avg 2                             | 2003-2012                                   | 2013                         | 20:   | 14 201  | .5 2016       | 2017   |                              |
| Gross domestic investment (% GDP)                          | 8                                 | 27.4  | 25.5                         | 25    |   |               | 26.7   |                              |
| Gross domestic investment, of w: Private investment (% GDP | ) [1]                             | 28.8  | 24.8                         | 25    |   |               |        |                              |
| Inward FDI (% of GDP) [2]                                  | / [ ]                             | 4.2   | 1.7                          |       | .9 -  |               |        |                              |
| Inward FDI, % of private investment [2]                    |                                   | 16.9  | NA                           |       | _   |               | _      |                              |
| Trade Indicators   | Avg 2                             | 2003-2012                                   | 2013                         | 20    | 14 201  | .5 2016       | 2017   |                              |
| Total Trade in Goods and Services (% of GDP, real terms)   |                                   | 107.56                                      | 143.88                       | 154.5 | 24 160.5  | 52 167.87     | 174.30 |                              |

#### **Trade Indicators**

|   | Avg 2003-2012 | 2013   | 2014   | 2015   | 2016   | 2017   |
|---|---------------|--------|--------|--------|--------|--------|
| Total Trade in Goods and Services (% of GDP, real terms)        | 107.56        | 143.88 | 154.24 | 160.52 | 167.87 | 174.30 |
| Trade balance (% GDP, real terms)                               | 1.28          | 6.30   | 6.05   | 5.78   | 5.66   | 5.62   |
| Exports, Goods and Services, annual percent change (real terms) | 9.61          | 0.03   | 8.85   | 7.90   | 7.00   | 6.68   |
| Imports, Goods and Services, annual percent change (real terms) | 8.69          | 0.07   | 9.84   | 8.60   | 7.50   | 7.00   |
| Total reserves in months of imports [1]                         | 3.37          | 4.00   | 3.69   | _      | _      | _      |

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Source: Development Prospects Group (DECPG)

| Motor vehicles for | Other parts and    | Other automatic |  |
|--------------------|--------------------|-----------------|--|
| the transport of   | accessories of the | data processing |  |
|                    |                    | mac             |  |
|                    |                    | Telephone sets, |  |
|                    |                    | including       |  |
|                    | 40                 | telephone       |  |

Imports Categories by % of Total Value, 2014

| Capital goods | С  | _  | Intermediate goods | Raw<br>materials |
|---------------|----|----|--------------------|------------------|
|               | 40 | 31 | 21                 | 8                |

Source: World Integrated Trade Solution (WITS)

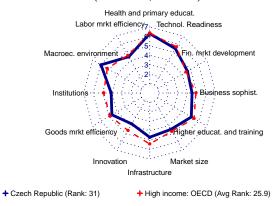
Doing Business 2015 Distance to Frontier (DTF) and Rank

|                                   |       | DTF   |        |      | Rank |        |
|-----------------------------------|-------|-------|--------|------|------|--------|
|                                   | 2015  | 2016  | Change | 2015 | 2016 | Change |
| Ease of Doing Business            | 73.86 | 73.95 | 0.09   | 33   | 36   | -3     |
| Dealing with Construction Permits | 62.71 | 62.73 | 0.02   | 126  | 127  | -1     |
| Enforcing Contracts               | 60.36 | 60.36 | 0      | 72   | 72   | 0      |
| Getting Credit                    | 70    | 70    | 0      | 24   | 28   | -4     |
| Getting Electricity               | 81.58 | 81.58 | 0      | 40   | 42   | -2     |
| Paying Taxes                      | 66.68 | 67.09 | 0.41   | 123  | 122  | 1      |
| Protecting Minority Investors     | 58.33 | 58.33 | 0      | 54   | 57   | -3     |
| Registering Property              | 76.4  | 76.4  | 0      | 35   | 37   | -2     |
| Resolving Insolvency              | 77.5  | 77.73 | 0.23   | 20   | 22   | -2     |
| Starting a Business               | 85.08 | 85.23 | 0.15   | 90   | 93   | -3     |
| Trading Across Borders            | 100   | 100   | 0      | 1    | 1    | 0      |

Source: Doing Busines Report 2015

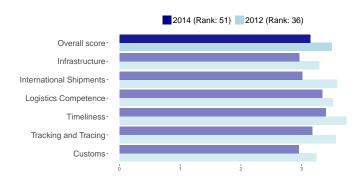
#### **WEF Competitiveness Indicators**

(Scale 1-7, 7=best)



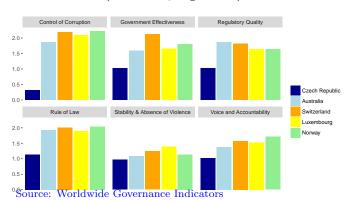
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



#### **Trade Policy**

|  | 2014 |
|--|------|
| Import duties collected [1]                |      |
| Services sectors with GATS commitments [1] | 93   |

0014

Sources: WITS, [1] WTO Trade Profiles

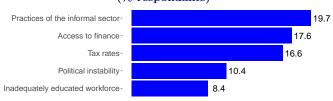
#### Private Sector View

#### **Enterprise Survey 2013**

|   | Europe and Central Asia | Czech Republic | All Countries |
|---|-------------------------|----------------|---------------|
| Number of electrical outages in a typical month   | 2                       | 0.40           | 6.30          |
| Percent of firms with a bank loan/line of credit  | _                       | 55.10          | 34.30         |
| Proportion of investment financed by banks (%)  | _                       | 18.50          | 14.30         |
| Proportion of investment financed internally (%)  | _                       | 65.50          | 71.80         |
| Senior management time spent dealing with the requirements of government regulation (%) | _                       | 13.90          | 9.90          |

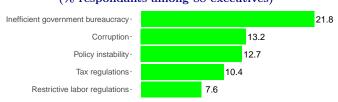
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



## Czech Republic

## SCD/CPF

#### Most Recent

Product Document Date

None

#### Planned

Product Concept Review Date Board Date

None

## WB Lending Pipeline

| Project ID | Project Name | Team Leader | Approval | Lending | Begin     | Commitment | Latest  | FY       | Cum      | FY Prob |
|------------|--------------|-------------|----------|---------|-----------|------------|---------|----------|----------|---------|
|            |              |             | Date     | Inst.   | Appraisal | (US\$M)    | Sort    | Expenses | Expenses |         |
|            |              |             |          | Type    |           |            | Overall | (US\$K)  | (US\$K)  |         |
|            |              |             |          |         |           |            | Risk    | ,        | ,        |         |
|            |              |             |          |         |           |            | Rating  |          |          |         |

None

### WB Portfolio

#### Active

| Project ID | Project Name | Team Leader | Approval | Lending | Closing | CommitmentUndisbursed Project |         |        | Project | Overall | Months |
|------------|--------------|-------------|----------|---------|---------|-------------------------------|---------|--------|---------|---------|--------|
|            |              |             | Date     | Inst.   | Date    | (US\$M)                       | Balance | Rating | Rating  | Risk    | in     |
|            |              |             |          | Type    |         |                               | (US\$M) | DO     | IP      |         | Prob-  |
|            |              |             |          |         |         |                               |         |        |         |         | lem    |
|            |              |             |          |         |         |                               |         |        |         |         | Status |

None

#### Closed

| Project ID | Project Name | Team Leader | Approval | Lending | Closing | Commitment | Project | Project | IEG     |
|------------|--------------|-------------|----------|---------|---------|------------|---------|---------|---------|
|            |              |             | Date     | Inst.   | Date    | (US\$M)    | Rating  | Rating  | Outcome |
|            |              |             |          | Type    |         |            | DO      | IP      | Rating  |

None

## WB ASA

### Active

| Task ID Task Name | Team Leader | Concept<br>Approval<br>Date | Output<br>Approval<br>Date | Product<br>Line | RAS<br>(Y/N) | Current<br>Expendi-<br>ture BB<br>(US\$K) | Current<br>Expendi-<br>ture Total<br>(US\$K) | Lifetime<br>Expendi-<br>ture BB<br>(US\$K) | Lifetime<br>Expendi-<br>ture Total<br>(US\$K) |
|-------------------|-------------|-----------------------------|----------------------------|-----------------|--------------|---|--|--|---|
| None              |             |                             |                            |                 |              |   |  |  |   |
| Closed            |             |                             |                            |                 |              |   |  |  |   |
| Task ID Task Name | Team Leader | Concept<br>Approval<br>Date | Output<br>Approval<br>Date | Product<br>Line | RAS<br>(Y/N) | Current<br>Expendi-<br>ture BB<br>(US\$K) | Current<br>Expendi-<br>ture Total<br>(US\$K) | Lifetime<br>Expendi-<br>ture BB<br>(US\$K) | Lifetime<br>Expendi-<br>ture Total<br>(US\$K) |

## IFC ASA

Review of Policy Advocacy Activities

### Active

538802

None

| Project ID | Project Name | Team Leader | IP Approval<br>Date | Expected<br>End Date | Approval<br>Value (in<br>US\$K) | Total<br>Expenditures<br>(in US\$K) | Current FY<br>Expenditure<br>(in US\$K) |
|------------|--------------|-------------|---------------------|----------------------|---------------------------------|-------------------------------------|---|
| None       |              |             |                     |                      |                                 |                                     |   |
| Pipeline   |              |             |                     |                      |                                 |                                     |   |
| Project ID | Project Name | Team Leader | IP Approval<br>Date | Expected<br>End Date | Approval<br>Value (in<br>US\$K) | Total<br>Expenditures<br>(in US\$K) | Current FY<br>Expenditure<br>(in US\$K) |
| None       |              |             |                     |                      |                                 |                                     |   |
| Closed     |              |             |                     |                      |                                 |                                     |   |
| Project ID | Project Name | Team Leader | IP Approval<br>Date | Expected<br>End Date | Approval<br>Value (in<br>US\$K) | Total<br>Expenditures<br>(in US\$K) | Current FY<br>Expenditure<br>(in US\$K) |

2005-08-22

Thomas, Margo Tessa