



T&C Snapshots Data Note

2016

2017



Algeria

| GDP (US\$ | Population | Income per | Unemployment | Ease of Doing |
|------------------|------------|-----------------|--------------|---------------|
| billions) (2017) | (millions) | capita (current | rate (2014) | Business Rank |
| | (2017) | US\$) (2017) | | (2016) |
| 194.2 | 41.1 | 4.729.8 | 9.5 | 163.0 |

2014

2015

2013

Macro Indicators

| 1118 2000 2012 | 2010 | 2011 | 2010 | 2010 | 2011 | |
|----------------|----------------------------------------|--------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 3.73 | 2.81 | 4.30 | 2.80 | 3.90 | 4.00 | - |
| 12.47 | 0.52 | -4.16 | -14.99 | -13.83 | -13.13 | |
| 4.39 | -0.78 | -5.89 | -11.52 | -9.40 | -6.43 | |
| 0.64 | 0.10 | 0.14 | _ | _ | _ | |
| 84.63 | 104.82 | 107.70 | 111.06 | 105.49 | 104.09 | |
| 4.39 | 3.30 | 2.90 | 5.10 | 5.00 | 4.50 | |
| | 3.73 12.47 4.39 0.64 84.63 | 3.73 2.81 12.47 0.52 4.39 -0.78 0.64 0.10 84.63 104.82 | 3.73 2.81 4.30 12.47 0.52 -4.16 4.39 -0.78 -5.89 0.64 0.10 0.14 84.63 104.82 107.70 | $\begin{array}{cccccccccccccccccccccccccccccccccccc$ | 3.73 2.81 4.30 2.80 3.90 12.47 0.52 -4.16 -14.99 -13.83 4.39 -0.78 -5.89 -11.52 -9.40 0.64 0.10 0.14 — — 84.63 104.82 107.70 111.06 105.49 | 3.73 2.81 4.30 2.80 3.90 4.00 12.47 0.52 -4.16 -14.99 -13.83 -13.13 4.39 -0.78 -5.89 -11.52 -9.40 -6.43 0.64 0.10 0.14 — — — 84.63 104.82 107.70 111.06 105.49 104.09 |

Δνσ 2003-2012

Investment indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 | |
|-----------------------------------------------------------------|---------------|------|------|------|------|------|--|
| Gross domestic investment (% GDP) | 23.9 | 34.2 | 35.1 | 35.2 | 35.5 | 36.3 | |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 36.3 | 43.4 | 45.6 | _ | _ | _ | |
| Inward FDI (% of GDP) [2] | 1.4 | 1.3 | 0.7 | | _ | _ | |
| Inward FDI, % of private investment [2] | 4.8 | NA | _ | _ | _ | _ | |



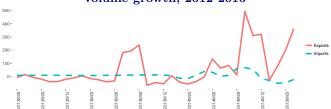
Trade Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|-----------------------------------------------------------------|---------------|-------|-------|-------|-------|-------|
| Total Trade in Goods and Services (% of GDP, real terms) | 54.98 | 48.91 | 46.89 | 45.64 | 44.31 | 43.89 |
| Trade balance (% GDP, real terms) | 23.21 | 7.75 | 6.56 | 5.78 | 4.99 | 3.85 |
| Exports, Goods and Services, annual percent change (real terms) | 0.77 | -6.59 | -1.60 | -1.10 | -0.40 | 0.70 |
| Imports, Goods and Services, annual percent change (real terms) | 7.61 | 9.28 | 2.20 | 1.60 | 2.50 | 5.90 |
| Total reserves in months of imports [1] | 32.51 | 32.80 | _ | _ | _ | _ |



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG) $\,$

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

| Crude petroleum | | Petroleum oils & oils obtained from | Natural gas in the gaseous state | Natural gas, liquefied |
|-----------------|----|-------------------------------------------|-------------------------------------------|---------------------------|
| | | | | Propane, |
| | 39 | 19 | 17 | liquefied 5 |

Imports Categories by % of Total Value, 2014

| Capital goods | Intermediate goods | Consumer goods | Raw materials |
|---------------|--------------------|----------------|------------------|
| 33 | 31 | 27 | 10 |

Source: World Integrated Trade Solution (WITS)

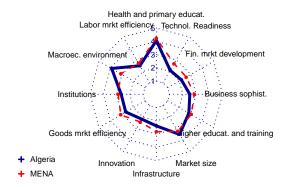
Doing Business 2015 Ranks (among all countries)

| DB 2015 Rank | DB 2016 Rank | Change in Rank |
|--------------|------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
| 124 | 122 | 2 |
| 161 | 163 | -2 |
| 106 | 106 | 0 |
| 171 | 174 | -3 |
| 125 | 130 | -5 |
| 168 | 169 | -1 |
| 173 | 174 | -1 |
| 160 | 163 | -3 |
| 71 | 73 | -2 |
| 143 | 145 | -2 |
| 176 | 176 | 0 |
| | 124 161 106 171 125 168 173 160 71 | 161 163 106 106 171 174 125 130 168 169 173 174 160 163 71 73 143 145 |

Source: Doing Busines Report 2015

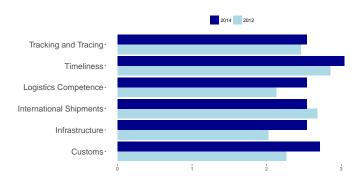
WEF Competitiveness Indicators

(Scale 1-5, 5=best)



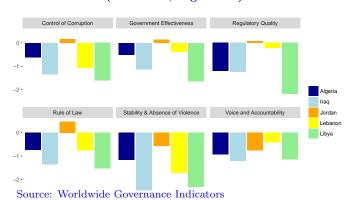
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Trade Policy

| | 2014 |
|----------------------------------------------------|------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 12.1 |
| Dispersion (Standard Deviation) | 10.3 |
| Import duties collected (%, 2009-2011) [1] | 4.6 |
| MFN Tariff (Agriculture) | 23.1 |
| MFN Tariff (Non-Agriculture) | 17.4 |
| MFN Tariff (Simple Average) | 18.4 |
| Services sectors with GATS commitments [1] | _ |

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

Enterprise Survey 2007

| Enterprise Survey 2001 | Middle East and North Africa | All Countries | Algeria |
|--------------------------------------------------------------------------------------------|------------------------------|---------------|---------|
| Number of electrical outages in a typical month | 17.60 | 6.30 | 3.30 |
| Percent of firms with a bank loan/line of credit | 25.60 | 34.30 | 31.10 |
| Proportion of investment financed by banks (%) | 13.60 | 14.30 | 12.30 |
| Proportion of investment financed internally (%) | 72.70 | 71.80 | 74.50 |
| Senior management time spent dealing with the requirements of government regulation $(\%)$ | 9.10 | 9.90 | 25.10 |

Source: Enterprise Survey 2007

Top 5 constraints according to ES 2007 (% respondents)

Data not available

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015



Source: Enterprise Survey 2007