



# Snapshots Data Note



## Kenya

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2017)	(millions)	capita (current	(2005)	rate (2014)
	(2017)	US\$) (2017)		
79.0	48.5	1,629.5	33.6	9.2

#### **Macro Indicators**

Wacro Indicators	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	4.6	5.7	5.3	5.4	5.7	6.1
Current account balance	-3.3	-8.7	-9.6	-11.0	-11.6	-11.8
Fiscal balance (% of GDP)	-2.5	-5.7	-6.1	-7.5	-8.5	-8.3
Remittances, received (% of GDP) [1]	2.4	2.4	2.4	_	_	_
Real Effective Exchange Rate (2010=100)	87.5	108.2	111.6	110.4	112.8	118.3
Consumer Price Index, annual percent change	10.7	5.7	6.9	7.2	7.5	7.3

#### **Investment indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	15.79	19.92	21.02	21.62	22.33	23.00
Gross domestic investment, of w: Private investment (% GDP) [1]	19.31	20.11	21.37	_	_	
Inward FDI (% of GDP) [2]	0.53	0.93	1.65		_	_
Inward FDI, % of private investment [2]	3.30	NA	_	_	_	_

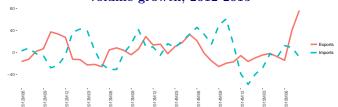
#### **Trade Indicators**

Trade Indicators	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	46.81	49.88	50.67	51.35	51.85	52.33
Trade balance (% GDP, real terms)	-6.10	-12.78	-14.63	-16.48	-17.88	-18.77
Exports, Goods and Services, annual percent change (real terms)	5.33	-0.55	2.31	2.00	3.00	4.80
Imports, Goods and Services, annual percent change (real terms)	8.77	0.29	9.75	9.50	8.70	8.20
Total reserves in months of imports [1]	3.47	4.18	4.43	_	_	_



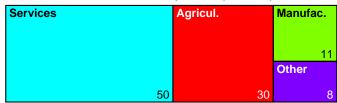
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

#### Top 5 Exports by % of Total Value, 2013

Tea, whether or not flavoured		Cut flowers and foliage	Coffee, not roasted, whether	
			or not	3
	23	,	9	2

Imports Categories by % of Total Value, 2013

Consumer goods	Intermediate goods	Capital goods	
J		- · · · · · · · · · · · · · · · · · · ·	
39	20	200	7
39	1 28	20	- /

Source: World Integrated Trade Solution (WITS)

#### Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	152	149	3
Ease of Doing Business Rank	129	108	21
Enforcing Contracts	102	102	0
Getting Credit	118	28	90
Getting Electricity	141	127	14
Paying Taxes	99	101	-2
Protecting Minority Investors	114	115	-1
Registering Property	121	115	6
Resolving Insolvency	145	144	1
Starting a Business	148	151	-3
Trading Across Borders	131	131	0

Source: Doing Busines Report 2015

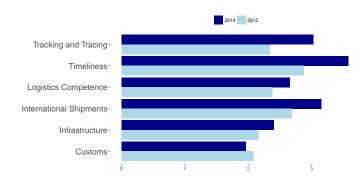
#### WEF Competitiveness Indicators

(Scale 1-5, 5=best)

# Health and primary educat. Labor mrkt efficiency. Technol. Readiness 4. Macroec. environment 2. Institutions Business sophist. Goods mrkt efficiency Higher educat. and training \* Kenya Innovation Market size Sub–Saharan Africa Infrastructure

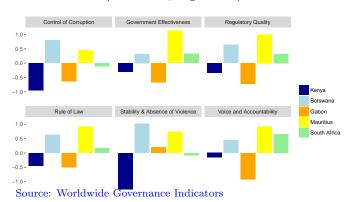
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



#### **Trade Policy**

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	12.6	11.8
Binding $(\%)$	14.8	13.8
Dispersion (Standard Deviation)	12	11.9
Import duties collected (%, 2011-2013) [1]		3.4
MFN Tariff (Agriculture)	19.9	20.0
MFN Tariff (Non-Agriculture)	11.1	11.0
MFN Tariff (Simple Average)	12.6	12.3
Services sectors with GATS commitments [1]	_	40.0

Sources: WITS, [1] WTO Trade Profiles

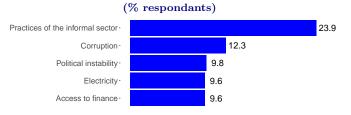
#### Private Sector's Views

#### **Enterprise Survey 2013**

	Sub-Saharan Africa	Kenya	All Countries
Number of electrical outages in a typical month	8.30	6.30	6.30
Percent of firms with a bank loan/line of credit	23.10	35.60	34.30
Proportion of investment financed by banks (%)	9.90	23.90	14.30
Proportion of investment financed internally (%)	76.70	61.40	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	7.20	9.90

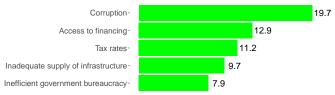
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



## Kenya

### SCD/CPF

#### **Most Recent**

Product Document Date Country Focus 2014-06-25

#### Planned

Product Concept Review Date Board Date None

## WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P156466	Digital Entrepreneurship Kenya	Toni Kristian Eliasz	2015-12- 15	IPF	_	0	_	34	34	
P128680	Kenya Climate Innovation Center	Jana Malinska	_	IPF	_	5	_	67	1,829	_

#### WB Portfolio

#### Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment U (US\$M)	Indisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P154586	Kenya Climate	Aun Ali Rahman	2015-06-	IPF	2018-06-	5	4	_	_	_	0
	Venture Facility		08		30						

#### Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Project Rating DO	Project Rating IP	IEG Outcome Rating
P090606	KE-IDF Cross Border Mkt	Anand Rajaram	1995-09-	_		0	_	_	_
	Integ (FY96)		08						
P001365	EXPORT DEVELOPMENT	PS Dummy for	1991-11-	DPF	_	49	_	_	_
		Conversion	26						

#### WB ASA

#### Active

Active										
Task ID	Task Name	Team Leade	A	Management Approval Date	Product Line	RAS (Y/N)	Current Expendi- ture BB (US\$K)	Current Expendi- ture Total (US\$K)	Lifetime Expendi- ture BB (US\$K)	Lifetime Expendi- ture Total (US\$K)
P158356	Boosting Private Sector	Maria Pauli Mogollon	ina 2	2018-06-30	PA	N		0		Ó
P156578	Competitiveness Kenya Informal Sector Productivity	Nikola Deno Kojucharov		2017-05-30	TA	N	0	0	0	0
P156577	Kenya Tourism Economic Contribution	Apurva San	ghi 2	2016-06-30	EW	N	8	8	8	8
Closed										
Task ID	Task Name	Team Leader	A	Ianagement pproval ate	Product Line	RAS (Y/N	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
	Export Competitiveness	Maria Paulin Mogollon	a 20	015-07-21	TA	N	2	273	137	1,029
P133164	and Innovation Diversifying Manufacturing in	Ganesh Rasa	gam 20	014-01-01	TA	N	_	0	81	81
P133163	Kenya Investment Climate	Ganesh Rasas	gam 20	013-12-30	EW	N	_	0	298	1,214
P130880	Assessment Kenya Climate Innovation Center	Jonathan		013-06-26	TA	N	_	0	_	50
P126409	Kenya Competitive Partnership	d'Entremont Yira J. Masca		013-06-24	TA	N	_	0	37	37
P102213	Initiative KE-Investment Climate Assessment	Giuseppe Iaro	ossi 20	008-06-16	EW	N	_	0	104	419
P098595	(FY08) Kenya: WITS	Soamiely		006-06-20	TE	N	_	0	15	15
P096616	Training Agricultural Trade	Andriamanan Soamiely	20	006-04-07	TE	N	_	0	121	138
	Seminar in Africa Kenya Export Strategy Validation	Andriamanan Edward Phili English		005-04-28	TE	N	_	0	_	0
		211811011								
P089348	Wkshp Kenya: Export Strategy Implementation	Edward Phili English	ip 20	005-03-18	TE	N	_	0	33	42
P089348	Wkshp Kenya: Export Strategy Implementation	Edward Phili	p 2( Team Lead		11	P Approval	Expected End Date	Approval Value (in	Total Expenditures	Current FY Expenditure
${ m FC}~A$	Wkshp Kenya: Export Strategy Implementation  SA  Project Name  Kenya Investment F Kenya Agribusiness	Edward Phili English		ler Aref	11 E 2:	P Approval bate 015-05-08		Approval	Total	Current FY Expenditure (in US\$K) 203 184
FC A ctive Project ID 600530 594987 593208	Wkshp Kenya: Export Strategy Implementation  SA  Project Name  Kenya Investment F	Edward Phili English  Policy Project Investment Reform	Team Lead	ier Aref arah Ruth 'rank Abner	11 E 2: 2: 2:	P Approval bate 015-05-08 014-05-08	Date 2017-06-30	Approval Value (in US\$K) 881	Total Expenditures (in US\$K) 306	Current FY Expenditure (in US\$K) 203
FC A Active Project ID 600530	Wkshp Kenya: Export Strategy Implementation  SA  Project Name  Kenya Investment F Kenya Agribusiness Climate Program Kenya Regulatory F	Edward Phili English  Policy Project Investment Reform Generation	Team Lead  Adamali, A  Ochieng, Si  Twagira, Fi	ler Aref arah Ruth rank Abner arah Ruth	II E 2: 2: 2: 2: 2:	P Approval bate 015-05-08 014-05-08 013-04-19 011-10-24	Date 2017-06-30 2016-06-30 2016-06-30	Approval Value (in US\$K) 881 2,384 5,492	Total Expenditures (in US\$K) 306 857 3,956	Current FY Expenditure (in US\$K) 203 184 968
FC A ctive Project ID  600530 594987 593208 567068 570008	Wkshp Kenya: Export Strategy Implementation  SA  Project Name  Kenya Investment F Kenya Agribusiness Climate Program Kenya Regulatory F Kenya Investment C Program Trade Logistics Kenya	Edward Phili English  Policy Project Investment Reform Generation	Team Lead  Adamali, A Ochieng, Se Twagira, Fi Ochieng, Se	ler Aref arah Ruth rank Abner arah Ruth	II E 2: 2: 2: 2: 2:	P Approval bate 015-05-08 014-05-08 013-04-19 011-10-24	Date  2017-06-30 2016-06-30 2016-06-30 2016-03-31	Approval Value (in US\$K) 881 2,384 5,492 1,493	Total Expenditures (in US\$K) 306 857 3,956 1,423	Current FY Expenditure (in US\$K) 203 184 968 147
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