

T&C

Snapshots

Data Note

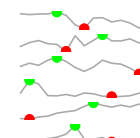


Kazakhstan

GDP (US\$ billions) (2016)	Population (millions) (2016)	Income per capita (current US\$) (2016)	Poverty rate (2013)	Unemployment rate (2014)
182.85	17.66	10,352.71	0.04	4.10

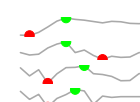
Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	8.255	5.000	6.000	4.400	1.508	2.125
Current account balance	-1.107	0.521	0.400	2.135	-1.207	-0.436
Fiscal balance (% of GDP)	3.449	3.939	3.374	0.883	-2.884	0.477
Remittances, received (% of GDP) [1]	0.192	0.088	0.089	0.105	—	—
Real Effective Exchange Rate (2010=100)	75.676	89.944	94.651	90.393	97.120	88.153
Consumer Price Index, annual percent change	8.610	5.153	5.806	6.711	5.253	9.496



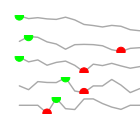
Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	24.9	29.2	28.9	27.7	27.5	27.9
Gross domestic investment, of w: Private investment (% GDP) [1]	28.6	24.8	23.9	24.2	—	—
Inward FDI (% of GDP) [2]	8.6	6.6	4.6	4.7	—	—
Inward FDI, % of private investment [2]	34.0	32.6	NA	—	—	—



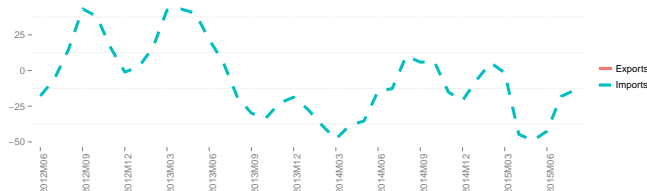
Trade Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	83.21	67.24	64.94	55.95	53.37	53.12
Trade balance (% GDP, real terms)	9.72	2.93	1.12	4.41	5.13	4.72
Exports, Goods and Services, annual percent change (real terms)	3.88	4.70	-0.20	-4.60	-1.63	0.97
Imports, Goods and Services, annual percent change (real terms)	3.46	20.90	5.20	-15.70	-5.00	2.48
Total reserves in months of imports [1]	4.16	3.70	3.31	—	—	—



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)

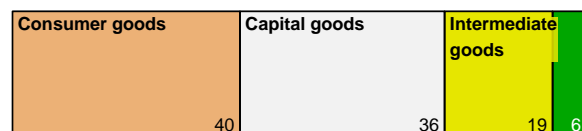


Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014



Imports Categories by % of Total Value, 2014



Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	100	92	8
Ease of Doing Business Rank	53	41	12
Enforcing Contracts	14	9	5
Getting Credit	71	70	1
Getting Electricity	68	71	-3
Paying Taxes	17	18	-1
Protecting Minority Investors	64	25	39
Registering Property	25	19	6
Resolving Insolvency	63	47	16
Starting a Business	53	21	32
Trading Across Borders	121	122	-1

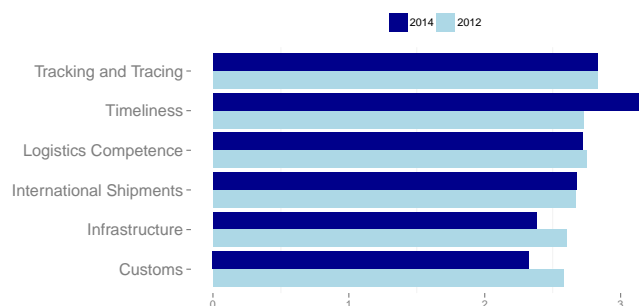
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



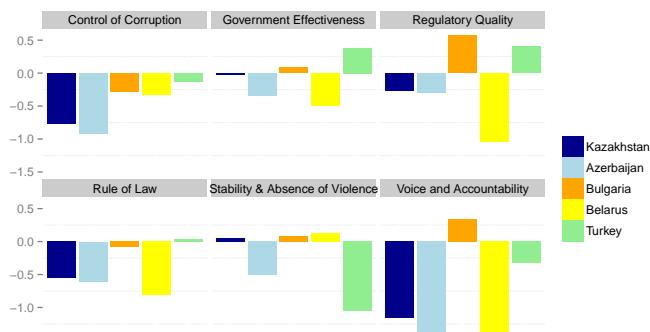
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	7.6	7
Dispersion (Standard Deviation)	10.1	8.4
Import duties collected (% , 2011-2013) [1]	—	5.6
MFN Tariff (Agriculture)	11.8	10.2
MFN Tariff (Non-Agriculture)	8.1	7.7
MFN Tariff (Simple Average)	8.6	8
Services sectors with GATS commitments [1]	—	—

Sources: WITS, [1] WTO Trade Profiles

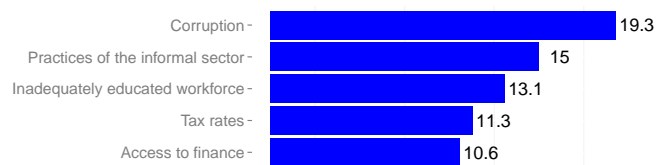
Private Sector's Views

Enterprise Survey 2013

	Kazakhstan	Europe and Central Asia	All Countries
Number of electrical outages in a typical month	0.50	2	6.30
Percent of firms with a bank loan/line of credit	19.20	—	34.30
Proportion of investment financed by banks (%)	8.80	—	14.30
Proportion of investment financed internally (%)	83.40	—	71.80
Senior management time spent dealing with the requirements of government regulation (%)	5.50	—	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



Kazakhstan



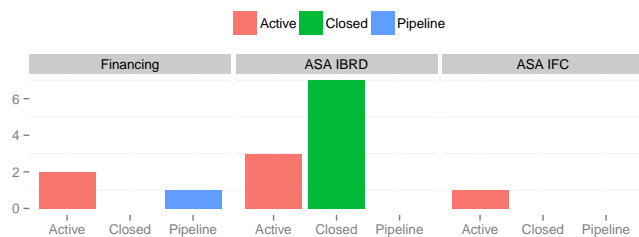
WORLD BANK GROUP
Trade & Competitiveness

T&C Snapshots
Operations
Note

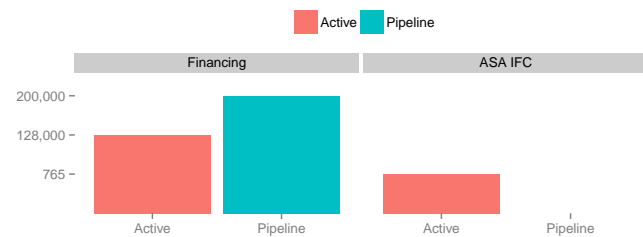
**T&C Product Line Operations Board
Approved Within The Last 3 Fiscal Years**

Status of Operations

By number of projects



By amount in thousands of US\$
(ASA IBRD products not included)



Sources: IBRD Operations, IFC group Operations

Financing

Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
P147705	SME Competitiveness Project	2015-03-02	Active	Industry and trade	Financial and private sector development	40,000
P150402	Kz: Fostering Productive Innovation	2014-12-22	Active	Industry and trade	Financial and private sector development	88,000
P154975	SME Line of Credit	2016-03-17	Pipeline	Finance	Financial and private sector development	200,000

Advisory Services and Analytics (ASA) IBRD

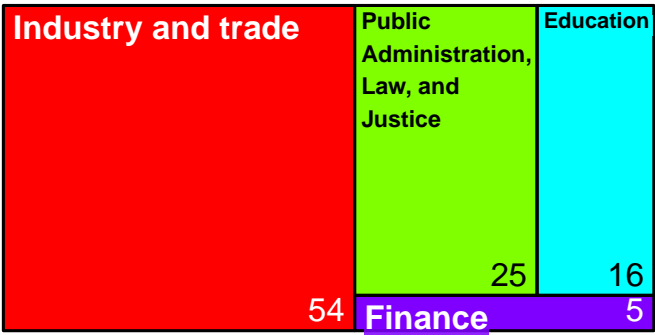
Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
P147704	KZ Competitiveness and Ec Diversificatio	2016-01-29	Active	Industry and trade	Financial and private sector development	—
P153871	Kazakhstan Investment Attraction JERP FY	2016-06-20	Active	Public Administration, Law, and Justice	Financial and private sector development	—
P153893	Business Regulations Review (RIA)	2016-06-17	Active	Public Administration, Law, and Justice	Public sector governance	—
P132680	JERP - Enhancement of Business Environme	2014-06-30	Closed	Industry and trade	Financial and private sector development	—
P143330	FY13/FY14 JERP Improvement of Compet	2014-06-25	Closed	Public Administration, Law, and Justice	Public sector governance	—
P147770	JERP Competition Protection Policy	2014-06-30	Closed	Industry and trade	Financial and private sector development	—
P147791	JERP Identif. of Constraints to Industri	2014-06-30	Closed	Industry and trade	Financial and private sector development	—
P153624	Innovation Grants SME System Support	2015-12-30	Closed	Industry and trade	Financial and private sector development	—
P154268	KZ Services Sector Gap Analysis JERP	2015-12-28	Closed	Finance	Financial and private sector development	—
P154907	Analysis of Effect. of Economy Spprt Msr	2015-06-30	Closed	Public Administration, Law, and Justice	Economic management	—

Advisory Services and Analytics (ASA) IFC

Project ID	Project Name	Approval Date	Status	Amount (in US\$ K)
599545	Central Asia and Caucasus Energy Infrastructure Program	2014-01-09	Active	765

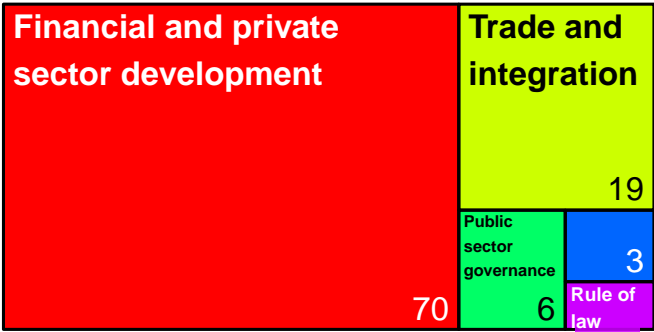
Major sectors and themes

Operations by sector, in percent



Source: IBRD Operations database

Operations by theme, in percent



Source: IBRD Operations database

T&C Staff in charge of operations

Name	Job title	Location	Role	Project ID	Project name
Assaf, Nabila	Senior Private Sector Development Specialist	WASHINGTON, DC	Team Leader	P147704	KZ Competitiveness and Ec Diversificatio
Beksultan, Yeraly	Private Sector Development Specialist	ASTANA, KAZAKHSTAN	Team Leader	P147705	SME Competitiveness Project
			Team Leader	P154975	SME Line of Credit
			Team Member	P132680	JERP - Enhancement of Business Environme
			Extended-Team Member	P147705	SME Competitiveness Project
			Team Member	P147791	JERP Identif. of Constraints to Industri
			Team Member	P150402	Kz: Fostering Productive Innovation
			Team Leader	P153624	Innovation Grants SME System Support
Choi, Jieun	Economist	WASHINGTON, DC	Team Member	P154975	SME Line of Credit
			Team Leader	P132680	JERP - Enhancement of Business Environme
			Team Leader	P147770	JERP Competition Protection Policy
			Team Leader	P147791	JERP Identif. of Constraints to Industri
			Team Leader	P153893	Business Regulations Review (RIA)
			Team Leader	P154268	KZ Services Sector Gap Analysis JERP
			Team Leader	P154907	Analysis of Effect. of Economy Spprt Msr
Cirera, Xavier	Senior Economist	WASHINGTON, DC	Extended-Team Member	P147705	SME Competitiveness Project
Echandi, Roberto	Senior Private Sector Development Specialist	WASHINGTON, DC	Team Member	P153871	Kazakhstan Investment Attraction JERP FY
Ferrantino, Michael Joseph	Lead Economist	WASHINGTON, DC	Extended-Team Member	P143330	FY13/FY14 JERP Improvement of Compet
			Extended-Team Member	P147791	JERP Identif. of Constraints to Industri
			Extended-Team Member	P154268	KZ Services Sector Gap Analysis JERP
			Peer Reviewer	P154907	Analysis of Effect. of Economy Spprt Msr
Goddard, John Gabriel	Lead Economist	PRETORIA, SOUTH AFRICA	Team Member	P150402	Kz: Fostering Productive Innovation
Goodwin, Tanja K.	Private Sector Development Specialist	LIMA, PERU	Extended-Team Member	P147770	JERP Competition Protection Policy
Hamel, Iva	Senior Private Sector Development Specialist	ROME, ITALY	Team Member	P132680	JERP - Enhancement of Business Environme
Jedlicka, Harald	Senior Investment Policy Officer	VIENNA, AUSTRIA	Team Leader	P153871	Kazakhstan Investment Attraction JERP FY
Malinska, Jana	Senior Program Officer	WASHINGTON, DC	Extended-Team Member	P147705	SME Competitiveness Project
Malouche, Mariem	Senior Economist	WASHINGTON, DC	Team Member	P143330	FY13/FY14 JERP Improvement of Compet
Martinez Licetti, Martha	Senior Economist	WASHINGTON, DC	Team Member	P147770	JERP Competition Protection Policy
Mikhnev, Andrei	Head	AMMAN, JORDAN	Team Member	P132680	JERP - Enhancement of Business Environme
Miralles Murciego, Graciela	Economist	WASHINGTON, DC	Team Member	P147770	JERP Competition Protection Policy
Moullier, Thomas	Senior Private Sector Development Specialist	WASHINGTON, DC	Team Member	P132680	JERP - Enhancement of Business Environme
Nimac, Ivan Anton	Senior Investment Policy Officer	VIENNA, AUSTRIA	Extended-Team Member	P153871	Kazakhstan Investment Attraction JERP FY
Nurmatova, Madina	Operations Officer	DUSHANBE, TAJIKISTAN	Extended-Team Member	P132680	JERP - Enhancement of Business Environme
Osavolyuk, Serhiv	Operations Officer	RISHKEK	Extended-Team	P153893	Business Regulations Review