

# T&C

## Snapshots

### Data Note

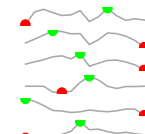


## Saudi Arabia

| GDP (US\$<br>billions) (2016) | Population<br>(millions)<br>(2016) | Income per<br>capita (current<br>US\$) (2016) | Unemployment<br>rate (2014) | Ease of Doing<br>Business Rank<br>(2016) |
|-------------------------------|------------------------------------|---|-----------------------------|--|
| 678.0                         | 32.2                               | 21,082.3                                      | 5.6                         | 82.0                                     |

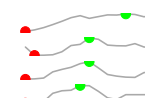
### Macro Indicators

|   | Avg 2002-2011 | 2012    | 2013    | 2014    | 2015    | 2016    |
|---|---------------|---------|---------|---------|---------|---------|
| GDP growth (annual %)                       | 5.582         | 5.371   | 2.663   | 3.593   | 2.800   | 2.400   |
| Current account balance                     | 15.749        | 22.464  | 18.212  | 10.667  | -0.900  | 2.400   |
| Fiscal balance (% of GDP)                   | 10.022        | 11.111  | 5.131   | -3.851  | -19.523 | -12.591 |
| Remittances, received (% of GDP) [1]        | 0.037         | 0.034   | 0.036   | 0.036   | —       | —       |
| Real Effective Exchange Rate (2010=100)     | 114.491       | 100.817 | 106.333 | 105.979 | 87.259  | 95.235  |
| Consumer Price Index, annual percent change | 2.844         | 2.874   | 3.521   | 2.676   | 2.000   | 2.400   |



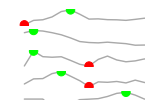
### Investment indicators

|   | Avg 2002-2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|---|---------------|------|------|------|------|------|
| Gross domestic investment (% GDP)                               | 19.4          | 25.7 | 26.4 | 26.1 | 24.4 | 25.7 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 25.0          | 26.3 | 26.2 | 27.8 | —    | —    |
| Inward FDI (% of GDP) [2]                                       | 4.0           | 1.7  | 1.2  | 1.1  | —    | —    |
| Inward FDI, % of private investment [2]                         | 17.4          | 7.7  | NA   | —    | —    | —    |



### Trade Indicators

|   | Avg 2002-2011 | 2012  | 2013  | 2014  | 2015  | 2016  |
|---|---------------|-------|-------|-------|-------|-------|
| Total Trade in Goods and Services (% of GDP, real terms)        | 83.82         | 81.23 | 80.37 | 81.96 | 83.77 | 83.70 |
| Trade balance (% GDP, real terms)                               | 31.57         | 16.46 | 14.96 | 11.66 | 12.04 | 11.27 |
| Exports, Goods and Services, annual percent change (real terms) | 3.87          | 3.39  | 0.18  | 1.74  | 5.20  | 1.50  |
| Imports, Goods and Services, annual percent change (real terms) | 11.57         | 7.67  | 3.68  | 11.34 | 4.90  | 3.40  |
| Total reserves in months of imports [1]                         | 26.72         | 35.48 | 36.64 | 33.59 | —     | —     |

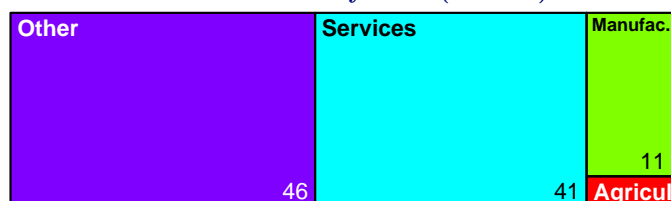


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015

Data not available

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2013



### Imports Categories by % of Total Value, 2013



Source: World Integrated Trade Solution (WITS)

### Doing Business 2015 Ranks (among all countries)

|                                   | DB 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|--------------|--------------|----------------|
| Dealing with Construction Permits | 17           | 17           | 0              |
| Ease of Doing Business Rank       | 84           | 82           | 2              |
| Enforcing Contracts               | 86           | 86           | 0              |
| Getting Credit                    | 71           | 79           | -8             |
| Getting Electricity               | 25           | 24           | 1              |
| Paying Taxes                      | 3            | 3            | 0              |
| Protecting Minority Investors     | 98           | 99           | -1             |
| Registering Property              | 49           | 31           | 18             |
| Resolving Insolvency              | 189          | 189          | 0              |
| Starting a Business               | 124          | 130          | -6             |
| Trading Across Borders            | 151          | 150          | 1              |

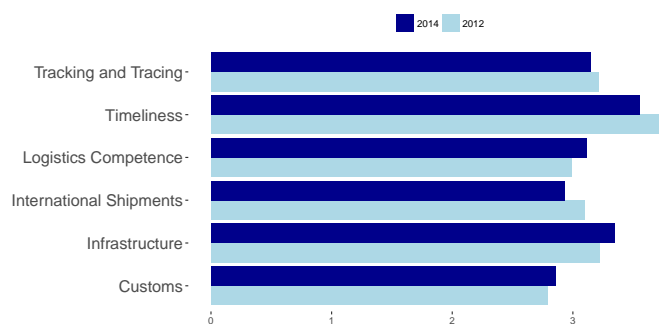
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-5, 5=best)



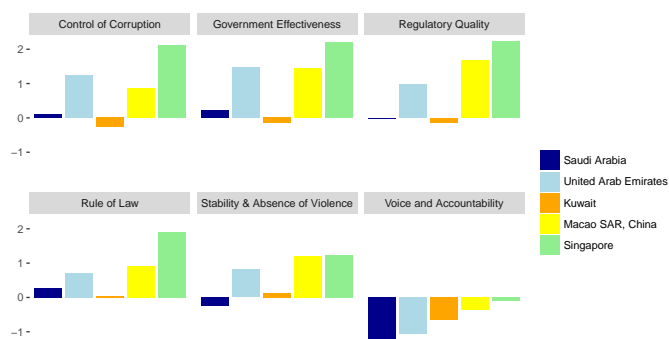
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

|  | 2011 | 2014 |
|--|------|------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 4.8  | 4    |
| Binding (%)  | 100  | 100  |
| Dispersion (Standard Deviation)                    | 3    | 11.5 |
| Import duties collected [1]                        | —    | —    |
| MFN Tariff (Agriculture)                           | 4.3  | 5.5  |
| MFN Tariff (Non-Agriculture)                       | 4.9  | 4.6  |
| MFN Tariff (Simple Average)                        | 4.8  | 4.7  |
| Services sectors with GATS commitments [1]         | —    | 120  |

Sources: WITS, [1] WTO Trade Profiles

## Private Sector's Views

### Enterprise Survey 2013

Key Subsection CountryCode Period Scale Observation Source IndicatorShort

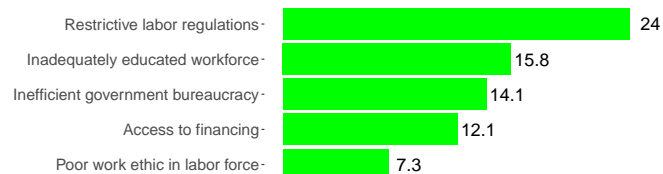
Source: Enterprise Survey 2013

### Top 5 constraints according to ES 2013 (% respondents)

Data not available

Source: Enterprise Survey 2013

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



T&C Snapshots  
Operations  
Note



## Saudi Arabia

## SCD/CPF

## Most Recent

| Product | Document Date |
|---------|---------------|
| None    |               |

## Planned

| Product | Concept | Review Date | Board Date |
|---------|---------|-------------|------------|
| None    |         |             |            |

## WB Lending Pipeline

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst. Type | Begin Appraisal | Commitment (US\$M) | Latest Sort Overall Risk Rating | FY Expenses (US\$K) | Cum Expenses (US\$K) | FY Prob |
|------------|--------------|-------------|---------------|--------------------|-----------------|--------------------|---------------------------------|---------------------|----------------------|---------|
| None       |              |             |               |                    |                 |                    |                                 |                     |                      |         |

## WB Portfolio

## Active

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst. Type | Closing Date | Commitment (US\$M) | Undisbursed Balance (US\$M) | Project Rating DO | Project Rating IP | Overall Risk | Months in Problem Status |
|------------|--------------|-------------|---------------|--------------------|--------------|--------------------|-----------------------------|-------------------|-------------------|--------------|--------------------------|
| None       |              |             |               |                    |              |                    |                             |                   |                   |              |                          |

Closed

[illegible]

## Active

| Task ID | Task Name                           | Team Leader    | Management Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|-------------------------------------|----------------|--------------------------|--------------|-----------|--------------------------------|-----------------------------------|---------------------------------|------------------------------------|
| P156698 | SA - SAGIA Technical Assistance II  | Andrei Mikhnev | 2017-06-30               | TA           | Y         | 315                            | 315                               | 315                             | 315                                |
| P156699 | SA - Madinah Investment Climate II  | Aminur Rahman  | 2017-05-31               | TA           | Y         | 83                             | 83                                | 83                              | 83                                 |
| P155004 | SME Performance and Market Linkages | Aminur Rahman  | 2016-03-31               | PA           | Y         | —                              | 0                                 | —                               | 0                                  |

Closed

| Task ID | Task Name                                | Team Leader        | Management Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|--|--------------------|--------------------------|--------------|-----------|--------------------------------|-----------------------------------|---------------------------------|------------------------------------|
| P152054 | SA Support Kafalah SME program           | Ali H. Abukumail   | 2015-09-16               | TA           | Y         | 0                              | 0                                 | 216                             | 216                                |
| P150263 | SA SEC Evaluation of SAGIA               | Peter J. Mousley   | 2015-05-30               | TA           | Y         | 0                              | 0                                 | 854                             | 854                                |
| P152378 | SA Medinah Growth                        | Peter J. Mousley   | 2015-05-13               | TA           | Y         | 0                              | 0                                 | 83                              | 83                                 |
| P128136 | SEC Privatization and Telcoms Regulation | William Peter Mako | 2012-06-01               | TA           | Y         | —                              | 0                                 | 62                              | 62                                 |
| P100768 | Saudi Arabia WTO Accession Symposium     | Carsten Fink       | 2006-05-30               | TE           | N         | —                              | 0                                 | 15                              | 15                                 |

IFC ASA

## Active

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None       |              |             |                  |                   |                           |                               |                                   |

## Pipeline

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None       |              |             |                  |                   |                           |                               |                                   |

Closed

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None       |              |             |                  |                   |                           |                               |                                   |