



# Snapshots Data Note



# Mali

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2017)	(millions)	capita (current	(2009)	rate (2014)
14.6	(2017) 18.7	US\$) (2017) 783.8	49.2	8.1

## **Macro Indicators**

Macro Indicators	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	5.20	2.10	7.22	4.96	5.02	5.00
Current account balance	-7.95	-3.53	-7.46	-3.81	-5.49	-6.31
Fiscal balance (% of GDP)	-0.32	-3.25	-3.52	-3.14	-4.46	-3.70
Remittances, received (% of GDP) [1]	4.87	8.17	_	_	_	
Real Effective Exchange Rate (2010=100)	116.44	124.39	125.54	115.14	112.56	108.75
Consumer Price Index, annual percent change	3.01	-0.41	0.87	2.03	2.92	2.56



### **Investment indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	21.6	20.1	29.2	44.3	46.1	44.4	
Gross domestic investment, of w: Private investment (% GDP) [1]	22.3	20.6	24.1	_	_		
Inward FDI (% of GDP) [2]	3.9	2.8	1.7	_	_		
Inward FDI, % of private investment [2]	20.7	NA	_	_	_	_	



### **Trade Indicators**

Trade Indicators	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	62.77	56.23	54.19	53.21	52.79	52.48
Trade balance (% GDP, real terms)	2.34	-7.67	-8.58	-8.75	-8.43	-8.47
Exports, Goods and Services, annual percent change (real terms)	5.92	10.75	0.72	2.32	4.79	4.15
Imports, Goods and Services, annual percent change (real terms)	3.37	27.60	5.31	3.61	3.77	4.54
Total reserves in months of imports [1]	4.24	2.70	_	_	_	_



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

## Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

# Source: Development Prospects Group (DECPG)

## Top 5 Exports by % of Total Value, NA

Doing Business 2015 Ranks
(among all countries)

Data not available

Imports Categories by % of Total Value, NA

Data not available

	DB~2015~Rank	$\mathrm{DB}\ 2016\ \mathrm{Rank}$	Change in Rank
Dealing with Construction Permits	154	152	2
Ease of Doing Business Rank	142	143	-1
Enforcing Contracts	149	149	0
Getting Credit	128	133	-5
Getting Electricity	150	151	-1
Paying Taxes	145	149	-4
Protecting Minority Investors	165	166	-1
Registering Property	142	140	2
Resolving Insolvency	101	100	1
Starting a Business	167	172	-5
Trading Across Borders	83	82	1

Source: World Integrated Trade Solution (WITS) Source: Doing Busines Report 2015

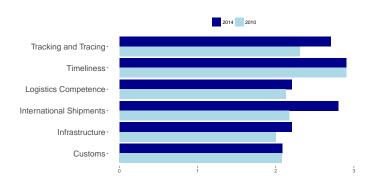
# WEF Competitiveness Indicators

(Scale 1-5, 5=best)

# Health and primary educat. Labor mrkt efficiency. Technol. Readiness 4 Macroec. environment 2 Institutions Business sophist. Goods mrkt efficiency Higher educat. and training + Mali Innovation Market size + Sub-Saharan Africa Infrastructure

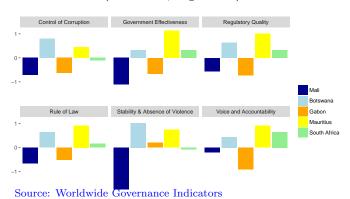
Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



### **Trade Policy**

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	12.7	12.3
Binding $(\%)$	39.9	39.9
Dispersion (Standard Deviation)	6.9	6.9
Import duties collected (%, 2011-2013) [1]		5.4
MFN Tariff (Agriculture)	14.5	14.5
MFN Tariff (Non-Agriculture)	11.4	11.4
MFN Tariff (Simple Average)	11.9	11.9
Services sectors with GATS commitments [1]	_	2.0

Sources: WITS, [1] WTO Trade Profiles

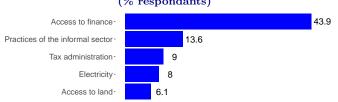
# Private Sector's Views

### **Enterprise Survey 2013**

	Sub-Saharan Africa	Mali	All Countries
Number of electrical outages in a typical month	8.30	2.70	6.30
Percent of firms with a bank loan/line of credit	23.10	16.60	34.30
Proportion of investment financed by banks (%)	9.90	10.20	14.30
Proportion of investment financed internally (%)	76.70	78.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	2.00	9.90

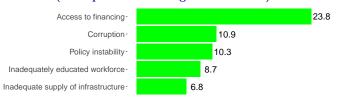
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



# Mali

# SCD/CPF

# Most Recent

Product Document Date
Country Focus 2015-12-22

# Planned

Product	Concept Review Date	Board Date
ML Systematic Country Diagnostic	2014-10-27	2015-07-01
ML Country Partnership Framework	2015-05-04	2015-12-10

# WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P151449	Mali Agroindustrial	Alexandre Hugo	2016-09-	IPF	2016-04-	30	S	131	238	A
	Competitiveness	Laure	30		20					

# WB Portfolio

# Active

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitmen	tUndisburse	d Project	Project	Overall	Months
			Date	Inst.	Date	(US\$M)	Balance	Rating	Rating	Risk	in
				Type			(US\$M)	DO	IP		Prob-
											lem
											Status

None

# Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating

None

# WB ASA

# Active

Task ID	Task Name	Team Leader	Management Approval	Product Line	RAS (Y/N)	Current Expendi-	Current Expendi-	Lifetime Expendi-	Lifetime Expendi-
			Date	Line	(1/11)	ture BB	ture Total	ture BB	ture Total
None						(US\$K)	(US\$K)	(US\$K)	(US\$K)

# Closed

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P107378	SME, Growth & Diversification ICA	Leonardo Iacovone	2011-06-20	EW	N	_	0	198	198
P076648	Mali-Integration & Comp. Study	Leendert Solleveld	2005-01-03	EW	N	_	0	95	239
P082944	ML-Trade DTIS IF Study (FY04)	Christina A. Wood	2004-06-23	EW	N	_	0	12	12

# IFC ASA

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Project ID	Project Name	Team Leader	IP Approval	Expected End	Approval	Total	Current FY
			Date	Date	Value (in	Expenditures	Expenditure
					US\$K)	(in US\$K)	(in US\$K)
600985	Mali investment Climate Program Economy Wide	Magassouba, Mahamoud	2015-05-15	2018-06-30	1,740	351	239

# Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
600410	Mali Investment Climate Program - Phase 3	Magassouba, Mahamoud	_	2017-08-31	245	265	26

# Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)	
570427	Investment Climate Reform Program in Mali, Phase 2	Magassouba, Mahamoud	2009-12-07	2012-12-31	2,903	2,725	0	_
555605	Investment Climate Reform in Mali	Miyake, Maiko	2007-08-06	2009-06-30	2,127	2,090	0	
537685	Bus Assn Mali-US	Gosal, Harbinder	2005-07-20	_	0	0	0	