



# T&C Snapshots Data Note



# China

GDP (US\$	Population	Land area (sq.	Income p
billions) (2017)	(millions)	km) (2015)	capita (cur
	(2017)		US\$) (20
12,435	1,384	9,388,211	8,984

Income per	Poverty rate	Unemployment	Ease of Doing
capita (current	(2010) [1]	rate (2016)	Business Rank
US\$) (2017)			(2016)
8,984	11	4	84

#### **Macro Indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	10.16	7.70	7.30	6.95	6.70	6.50
Current account balance	4.56	2.23	2.53	3.55	3.94	3.58
Fiscal balance (% of GDP)	-1.33	-1.14	-1.94	-2.82	-1.87	-1.09
Remittances, received (% of GDP) [1]	0.34	0.19	0.29	_	_	_
General government gross debt [3]	35.04	39.45	41.12	43.90	46.76	_
Real Effective Exchange Rate (2010=100)	91.23	121.36	124.76	133.39	131.69	129.67
Consumer Price Index, annual percent change	2.48	2.58	2.06	1.32	1.32	1.32

#### Investment indicators

Investment indicators	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	39.3	44.8	44.5	43.9	43.2	42.2
Gross domestic investment, of w: Private investment (% GDP) [1]	44.3	47.7	46.2	_		_
Inward FDI (% of GDP) [2]	2.5	1.4	1.3	_	_	_
Inward FDI, % of private investment [2]	6.2	2.9	NA	_	_	_



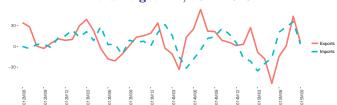
#### **Trade Indicators**

Trade Indicators	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	61.1	65.5	64.8	63.6	62.4	61.1
Trade balance (% GDP, real terms)	4.5	5.5	5.6	5.8	5.9	6.0
Exports, Goods and Services, annual percent change (real terms)	14.6	6.8	6.5	5.4	5.0	4.6
Imports, Goods and Services, annual percent change (real terms)	13.7	7.2	5.9	4.5	4.2	3.9
Total reserves in months of imports [1]	17.8	19.5	19.2	_	_	_



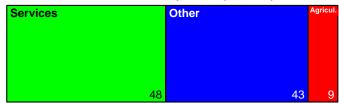
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Telephone sets,	Portable automatic	Electronic
including telephone	data processing	integrated circuits
		3
		Jewellery of gold,
		silver or platin
	81	. 2

Imports Categories by % of Total Value, 2014

Capital goods	Raw materials		Intermediate goods	Consumer goods
	35	30	21	13

Source: World Integrated Trade Solution (WITS)

Doing Business 2015
Distance to Frontier (DTF) and Rank

		DIF			Rank	
	2015	2016	Change	2015	2016	Change
Ease of Doing Business	62.81	62.93	0.12	83	84	-1
Dealing with Construction Permits	47.81	48.29	0.48	177	176	1
Enforcing Contracts	77.56	77.56	0	7	7	0
Getting Credit	50	50	0	71	79	-8
Getting Electricity	68.52	68.66	0.14	86	92	-6
Paying Taxes	64.04	64.46	0.42	133	132	1
Protecting Minority Investors	43.33	43.33	0	133	134	-1
Registering Property	75.02	75.02	0	41	43	-2
Resolving Insolvency	55.31	55.43	0.12	53	55	-2
Starting a Business	77.43	77.46	0.03	127	136	-9
Trading Across Borders	69.13	69.13	0	96	96	0

Source: Doing Busines Report 2015

#### WEF Competitiveness Indicators

(Scale 1-7, 7=best)

Health and primary educat.

Labor mrkt efficiency7. Technol. Readiness

Macroec. environment 4. Fin. mrkt development

3. 2. Business sophist.

Goods mrkt efficiency 4-Higher educat. and training

Innovation Market size

Infrastructure

Source: WEF Global Competitiveness Report 2015

+ China (Rank: 28)

# Logistics Performance Index (Scale 1-5, 5=best)

Overall scoreInfrastructureInternational ShipmentsLogistics Competence-

Source: Logistics Performance Index (World Bank)

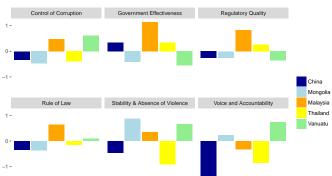
Timeliness-Tracking and Tracing-

Customs

# World Governance indicators

+ East Asia & Pacific (Avg Rank: 42.3)

(Std. score, High=best)



Source: Worldwide Governance Indicators

#### **Trade Policy**

	2010	2015	
Applied Tariff (Incl. Prefers. and Trade-Weighted)	8.1	7.5	_
Binding (%)	100.0	100.0	
Dispersion (Standard Deviation)	48.4	6.9	
MFN Tariff (Agriculture)	15.6	14.7	
MFN Tariff (Non-Agriculture)	8.8	8.5	
MFN Tariff (Simple Average)	9.7	9.3	

Sources: WITS, [1] WTO Trade Profiles

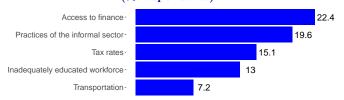
#### Private Sector View

#### **Enterprise Survey 2012**

	East Asia and Pacific	Cnina	All Countries
Number of electrical outages in a typical month	3.20	0.10	6.30
Percent of firms with a bank loan/line of credit	31.20	25.30	35.20
Proportion of investments financed by banks (%)	9.50	4.50	14.60
Proportion of investments financed internally (%)	79.50	89.60	71.20
Senior management time spent dealing with the requirements of government regulation (%)	4.60	0.90	10.00

Source: Enterprise Survey 2012

Top 5 constraints according to ES 2012 (% respondants)



Source: Enterprise Survey 2012

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



# China

# SCD/CPF

#### Most Recent

Product Document Date
China - Performance and learning review of the country partnership strategy for the period FY13-16 2016-02-10

#### Planned

Product	Concept Review Date	Board Date
Systematic Country Diagnostic	2015-06-09	2016-06-23

# WB Lending Pipeline

Project II	Project Name	Team Leader	Approval	Lending	Begin	Commitment	Latest	FY	Cum	FY Prob
			Date	Inst.	Appraisal	(US\$M)	Sort	Expenses	Expenses	
				Type			Overall	(US\$K)	(US\$K)	
							Risk			
							Rating			
N.T.										

# WB Portfolio

#### Active

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitmen	tUndisburse	d Project	Project	Overall	Months
			Date	Inst.	Date	(US\$M)	Balance	Rating	Rating	Risk	in
				Type			(US\$M)	DO	IP		Prob-
											lem
											Status

None

#### Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating

None

### WB ASA

### Active

Task ID	Task Name	Team Leader	Concept	Output	Product	RAS	Current	Current	Lifetime	Lifetime
			Approval	Approval	Line	(Y/N)	Expendi-	Expendi-	Expendi-	Expendi-
			Date	Date			ture BB	ture Total	ture BB	ture Total
							(US\$K)	(US\$K)	(US\$K)	(US\$K)
P158921	China SOE Reform	Chunlin Zhang	2016-03-16	2017-06-30	TA	N	153	153	153	153

### Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P117571	CN - Competition Policy	Hamid R. Alavi	_	2010-06-28	TA	N	_	0	65	65
P115366	China in Regional Trade Agreements	Min Zhao	_	2009-06-25	EW	N	_	0	121	121
P112027	PPIAF- SNTA:(CHI—) UDIC Credit Ratings	Kamran M. Khan	_	2009-06-15	PT	N	_	0	_	342
P107340	China: Post-WTO Capacity Enhancement	Yan Wang	2007-07-02	2007-10-12	TE	N	_	0	28	28
P103062	China DL III: Ag trade and poverty	Yan Wang	_	2007-03-22	TE	N	_	0	18	23
P104772	China Agricultural Trade and Poverty	Yan Wang	_	2007-03-20	TE	N	_	0	20	23
P101477	China GDLN Course: Agricultural Trade an	Yan Wang	_	2006-11-16	TE	N	_	0	22	22
P101478	China DL I: Trade in Services	Yan Wang	_	2006-10-12	TE	N	_	0	28	28
P096748	China: Trade and Poverty GDLN# II	Yan Wang	_	2005-10-27	TE	N	_	0	9	10
P098085	China: Trade in Services GDLN # I	Yan Wang	_	2005-09-29	TE	N	_	0	8	10
P094096	China: Trade in Services II	Yan Wang	_	2005-06-09	TE	N	_	0	_	22
P089375	CHN-Trade in Services I	Yan Wang	_	2005-03-31	TE	N	_	0	7	20
P094445	China's Participation in the WTO	Carsten Fink	_	2005-02-22	TE	N	_	0	1	1
P089372	CHN-Trade and Support for the rural poor	Yan Wang	_	2004-09-24	TE	N	_	0	17	33
P092056	CHN-Conference on trade policy	Yan Wang	_	2004-09-10	TE	N	_	0	9	9

# IFC ASA

### Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
599555	Green Building Regulation China Project	Sayyed, Autif Mohammed	2013-07-31	2017-06-30	2,241	920	183

# Pipeline

Project ID	Project Name	Team Leader	IP Approval	Expected	Approval	Total	Current FY
			Date	End Date	Value (in	Expenditures	Expenditure
					US\$K)	(in US\$K)	(in US\$K)
None							

#### Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
566267	Sichuan Recovery Investment Promotion Component	Gu, Kuang Shen	2008-10-16	2009-06-30	136	114	0
552007	China Subnatl DB	Wang, Lihong	2007-03-07	2008-09-30	252	243	0
530723	Market and Structural Analysis of the Cement Sector in China	Gopalan, Prasad	2006-09-25	_	0	0	0
545504	Tourism Development in Sichuan: A Value Chain Approach	Sun, Xiaolun	2006-06-12	2007-12-31	248	233	0
540303	Sichuan Cluster Development	Huang, Lin	2006-04-02	2008-12-30	135	115	0
543984	MOFCOM - China. IP-Support for lesser-developed regions.	Gu, Kuang Shen	2006-02-13	2010-12-31	570	548	0
541484	Sichuan Value Chain Analysis - CPDF/FIAS/SME Dept. joint project	Shen, Xiaofang	2005-12-19	2007-07-31	310	233	0
538721	Liaoning Administrative Barriers	Sun, Xiaolun	2005-08-29	_	0	0	0
538544	Review of National Investment Promotion Policy	Battat, Joseph Y.	2005-08-18	_	0	0	0
538508	Liaoning-Diagnostic Study	Battat, Joseph Y.	2005-08-11	_	0	0	0
521956	Capacity Building of SIPB	Huang, Lin	2005-06-20	2008-06-30	285	279	0