

Trade and Competitiveness Monitoring Note

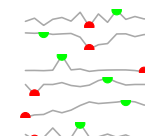


Niger

GDP (US\$ billions) (2016)	Population (millions) (2016)	Income per capita (current US\$) (2016)	Poverty rate (2011)	Unemployment rate (2014)
7.6	20.7	364.6	50.3	5.1

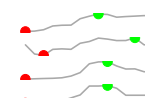
Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	4.41	11.08	4.43	6.51	4.77	5.34
Current account balance	-11.22	-8.69	-8.57	-11.48	-9.35	-9.30
Fiscal balance (% of GDP)	1.15	-1.14	-1.20	-2.95	-6.69	-1.28
Remittances, received (% of GDP) [1]	1.93	2.19	1.90	—	—	—
Real Effective Exchange Rate (2010=100)	88.29	102.21	104.10	102.58	97.71	97.05
Consumer Price Index, annual percent change	2.62	0.46	2.30	-0.79	-1.14	2.20



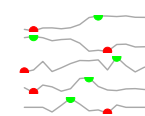
Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	23.2	33.1	33.9	34.5	35.1	35.0
Gross domestic investment, of w: Private investment (% GDP) [1]	27.1	36.2	36.3	40.3	—	—
Inward FDI (% of GDP) [2]	6.1	12.6	9.7	9.8	—	—
Inward FDI, % of private investment [2]	18.0	36.8	NA	—	—	—



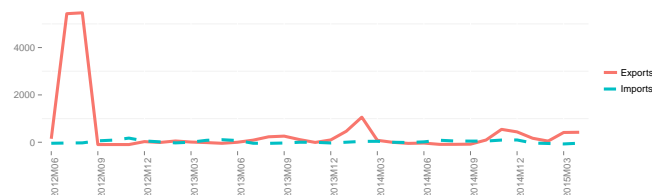
Trade Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	53.6	73.4	74.8	71.7	71.5	70.5
Trade balance (% GDP, real terms)	-15.8	-19.0	-18.7	-21.7	-21.5	-21.6
Exports, Goods and Services, annual percent change (real terms)	7.1	25.5	7.9	-5.0	4.8	2.8
Imports, Goods and Services, annual percent change (real terms)	10.6	1.8	5.7	6.4	4.3	4.3
Total reserves in months of imports [1]	3.6	4.1	—	—	—	—



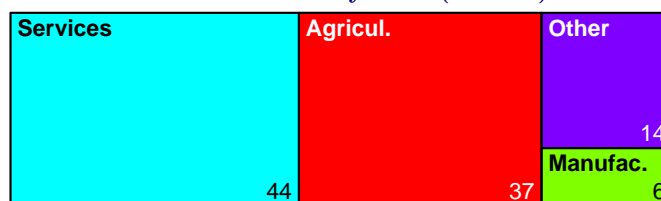
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



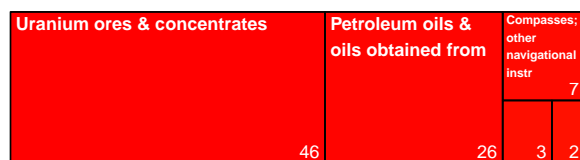
Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014



Imports Categories by % of Total Value, 2014



Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	181	178	3
Ease of Doing Business Rank	164	160	4
Enforcing Contracts	154	154	0
Getting Credit	128	133	-5
Getting Electricity	169	169	0
Paying Taxes	155	156	-1
Protecting Minority Investors	165	166	-1
Registering Property	127	126	1
Resolving Insolvency	123	121	2
Starting a Business	177	134	43
Trading Across Borders	139	158	-19

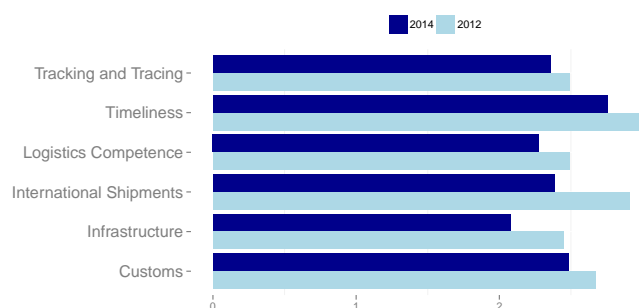
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)

Data not available

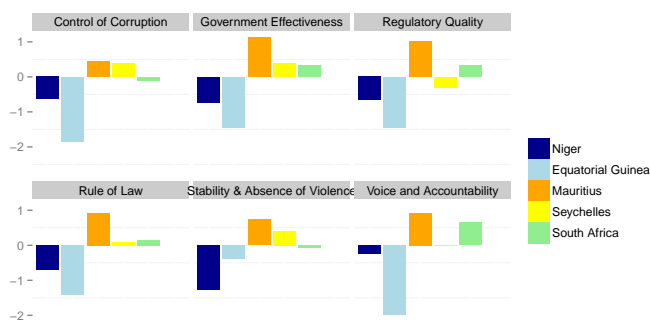
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	12.8	13.2
Binding (%)	96.7	96.7
Dispersion (Standard Deviation)	6.9	6.9
Import duties collected [1]	—	—
MFN Tariff (Agriculture)	14.5	14.5
MFN Tariff (Non-Agriculture)	11.4	11.4
MFN Tariff (Simple Average)	11.9	11.9
Services sectors with GATS commitments [1]	—	7

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

Enterprise Survey 2013

	Sub-Saharan Africa	Niger	All Countries
Number of electrical outages in a typical month	8.30	18.50	6.30
Percent of firms with a bank loan/line of credit	23.10	29.70	34.30
Proportion of investment financed by banks (%)	9.90	7.80	14.30
Proportion of investment financed internally (%)	76.70	89.20	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	22.90	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015