

T&C

Snapshots

Data Note



Botswana

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2014)	Income per capita (current US\$) (2017)	Poverty rate (2009) [1]	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
16.2	2.3	566,730.0	6,924.6	18.2	18.2	72.0

Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	4.59	9.32	4.42	3.00	4.00	4.20
Current account balance	6.18	8.61	15.80	14.19	14.01	13.98
Fiscal balance (% of GDP)	0.18	5.48	2.51	-1.34	-2.47	-0.99
Remittances, received (% of GDP) [1]	0.56	0.24	—	—	—	—
Real Effective Exchange Rate (2010=100)	115.78	98.94	91.29	84.06	84.87	85.44
Consumer Price Index, annual percent change	8.47	5.88	4.40	3.00	3.50	3.50

Investment indicators

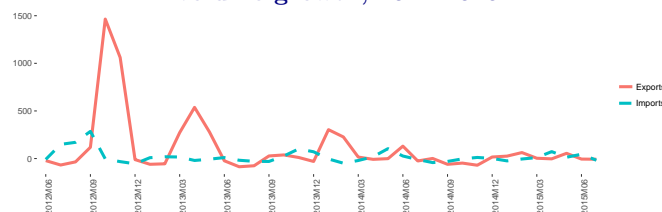
	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	29.0	30.4	33.8	34.9	35.8	35.8
Gross domestic investment, of w: Private investment (% GDP) [1]	33.8	32.5	30.8	—	—	—
Inward FDI (% of GDP) [2]	4.5	2.7	2.5	—	—	—
Inward FDI, % of private investment [2]	14.1	NA	—	—	—	—

Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	88.2	115.2	120.7	119.5	117.0	115.0
Trade balance (% GDP, real terms)	4.2	-3.9	-1.2	-2.4	-2.1	-1.5
Exports, Goods and Services, annual percent change (real terms)	5.5	29.8	12.1	1.0	2.0	3.0
Imports, Goods and Services, annual percent change (real terms)	7.8	11.6	6.9	3.0	1.5	2.0
Total reserves in months of imports [1]	15.7	11.3	—	—	—	—

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)

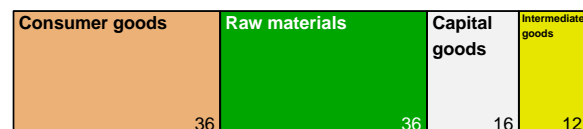


Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014



Imports Categories by % of Total Value, 2014



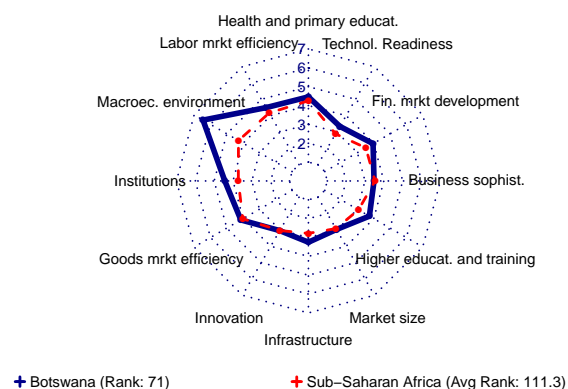
Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Distance to Frontier (DTF) and Rank

	DTF			Rank		
	2015	2016	Change	2015	2016	Change
Ease of Doing Business	64.42	64.98	0.56	72	72	0
Dealing with Construction Permits	67.91	67.95	0.04	93	97	-4
Enforcing Contracts	50.95	50.95	0	126	128	-2
Getting Credit	55	55	0	61	70	-9
Getting Electricity	54.42	59.34	4.92	139	122	17
Paying Taxes	77.47	77.47	0	67	71	-4
Protecting Minority Investors	55	55	0	81	81	0
Registering Property	67.29	67.25	-0.04	70	70	0
Resolving Insolvency	54.04	54.66	0.62	56	56	0
Starting a Business	76.2	76.21	0.01	135	143	-8
Trading Across Borders	85.93	85.93	0	50	51	-1

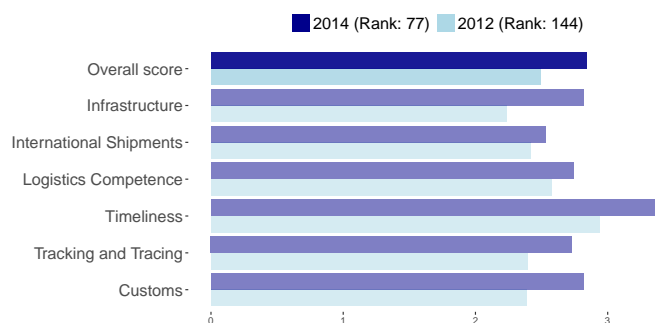
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-7, 7=best)



Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	7.8	7.1
Binding (%)	96	96.9
Dispersion (Standard Deviation)	16.1	13.6
Import duties collected [1]	—	—
MFN Tariff (Agriculture)	9.1	9.2
MFN Tariff (Non-Agriculture)	7.6	7.5
MFN Tariff (Simple Average)	7.7	7.7
Services sectors with GATS commitments [1]	—	19

Sources: WITS, [1] WTO Trade Profiles

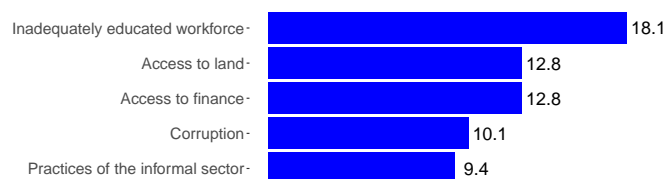
Private Sector View

Enterprise Survey 2010

	Sub-Saharan Africa	Botswana	All Countries
Number of electrical outages in a typical month	8.30	4.10	6.30
Percent of firms with a bank loan/line of credit	23.10	50.00	34.30
Proportion of investment financed by banks (%)	9.90	24.70	14.30
Proportion of investment financed internally (%)	76.70	66.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	10.20	9.90

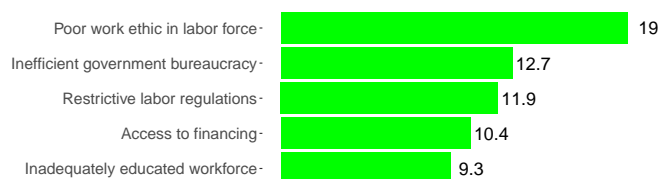
Source: Enterprise Survey 2010

Top 5 constraints according to ES 2010 (% respondents)



Source: Enterprise Survey 2010

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



T&C Snapshots Operations Note

Most Recent

Product	Document	Date
Botswana - Systematic country diagnostic		2016-04-08
Botswana - Country partnership framework for FY16-20		2015-11-24

Planned

Product	Concept Review Date	Board Date
None		

WB Lending Pipeline

[illegible]

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
None											

Closed

[illegible]

WB ASA
Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P154953	BW-Establishing National M&E Framework	Kathrin A. Plangemann	—	2017-12-30	TA	Y	546	546	671	671
P154931	Botswana Trade Facilitation	Richard James Lowden	2015-08-27	2016-06-30	TA	N	—	347	2	395
P154545	BW Econ Diversification	Chunlin Zhang	2015-02-11	2016-05-30	PA	Y	0	0	0	0
P154932	BW-Development of Competitiveness	Chunlin Zhang	—	2016-05-30	TA	Y	15	15	33	33
P154955	BW-PPADB Devolution and Capacity Buildin	Shawkat M.Q. Hasan	—	2016-05-20	TA	Y	97	97	125	125
P132426	BW EDC TA	Chunlin Zhang	2012-09-26	2016-05-16	TA	Y	207	207	2,758	2,758

Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P154954	BW-Continuous Multi Topic Household Surv	Victor Sulla	—	2016-04-18	TA	Y	142	142	171	171
P131909	Support to Botswana Innovation Hub	Chunlin Zhang	2013-02-06	2013-08-28	TA	N	—	0	—	67
P099063	BW-Export Divers Dissemination (FY06)	Ian John Douglas Gillson	—	2007-02-12	TA	N	—	0	25	25
P083124	BW-Export Diversification (FY05)	Fahrettin Yagci	—	2005-06-20	EW	N	—	0	164	358

IFC ASA
Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							