

















# Trade and Competitiveness Monitoring Note



## Austria

GDP (US\$ billions) (2015)	Population (millions) (2015)	Income per capita (current US\$) (2015)	Unemployment rate (2015)	Ease of Doing Business Rank (2015)
373.1	8.6	43,550.7	5.8	20.0

### Macro Indicators

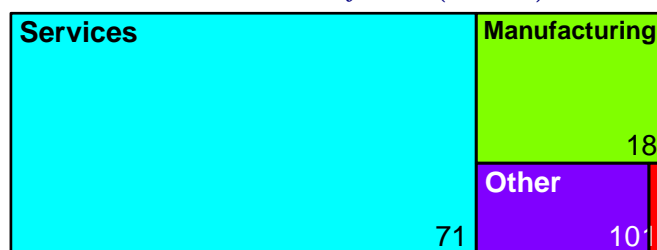
	Avg 2002-2011	2012	2013	2014	2015	2016	
GDP growth (annual %)	1.66	0.88	0.23	0.30	0.70	1.50	
Current account balance	2.41	1.85	1.46	2.00	5.75	5.47	
Cash surplus/deficit (% of GDP)	-3.73	-3.49	-2.67	-4.72	-2.76	-2.01	
Gross Fixed Investment (% GDP)	22.97	21.73	21.38	21.32	17.53	17.90	
Gross capital formation (% of GDP) [1]	23.86	24.01	23.26	22.76	—	—	
Foreign direct investment, net inflows (% of GDP) [2]	2.21	0.98	2.42	1.07	—	—	
Private capital flows, total (% of GDP) [2]	11.31	4.53	—	—	—	—	
Total Trade in Goods and Services (% of GDP, real terms)	92.57	102.43	102.79	104.74	108.94	110.85	
Trade balance (% GDP, real terms)	3.48	4.94	5.80	5.63	9.69	9.49	
Exports, Goods and Services, annual percent change (real terms)	4.29	1.27	1.37	1.94	8.24	2.97	
Imports, Goods and Services, annual percent change (real terms)	3.70	0.76	-0.29	2.49	0.83	3.66	
Personal remittances, received (% of GDP) [1]	0.73	0.65	0.76	0.76	—	—	
General government gross debt [3]	70.94	81.54	80.83	84.45	86.71	85.56	
Total reserves in months of imports [1]	0.95	1.30	1.09	1.15	—	—	
Real Effective Exchange Rate (2010=100)	103.76	99.40	101.90	104.07	101.33	100.94	
Consumer Price Index, annual percent change	2.05	2.49	2.00	1.61	0.30	0.30	

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015

Data not available

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2014

<b>Flat-rolled products of iron or non</b>	<b>Flat-rolled products of alloy steel</b>	<b>Mechanical shovels, excavators and</b>	<b>Wheeled tractors (other than those</b>
1	1	1	1

### Imports Categories by % of Total Value, 2014

<b>Consumer goods</b>	<b>Capital goods</b>	<b>Intermediate goods</b>	
40	27	23	10

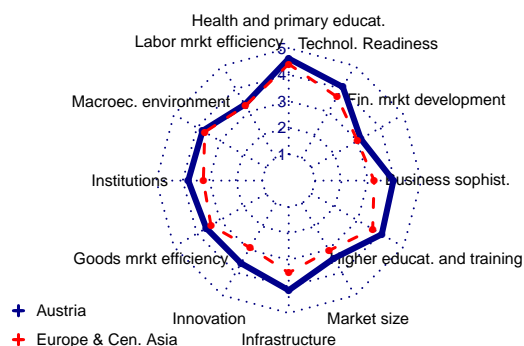
Source: World Integrated Trade Solution (WITS)

### Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	44	47	-3
Ease of Doing Business Rank	20	21	-1
Enforcing Contracts	6	6	0
Getting Credit	52	59	-7
Getting Electricity	19	17	2
Paying Taxes	70	74	-4
Protecting Minority Investors	33	36	-3
Registering Property	24	26	-2
Resolving Insolvency	16	18	-2
Starting a Business	101	106	-5
Trading Across Borders	1	1	0

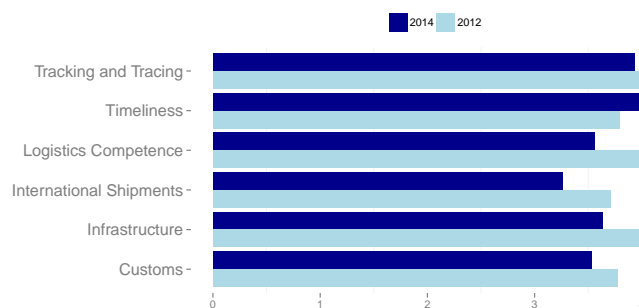
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-5, 5=best)



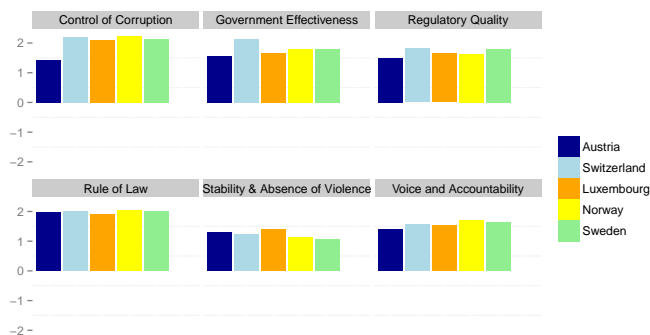
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2014
Import duties collected [1]	—
Services sectors with GATS commitments [1]	114

Sources: WITS, [1] WTO Trade Profiles

## Private Sector's Views

### Enterprise Survey 2013

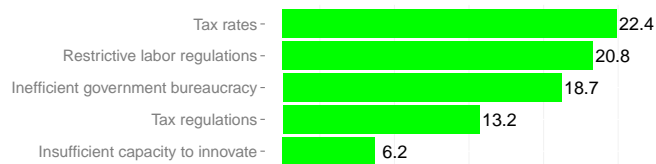
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## Error in '[.data.frame'(data, , c(1, 4, 3, 2))': undefined columns selected
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Source: Enterprise Survey 2013

### Top 5 constraints according to ES 2013 (% respondents)

Data not available

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015