



T&C Snapshots Data Note



Cambodia

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2016)	(millions)	capita (current	(2012)	rate (2014)
	(2016)	US\$) (2016)		
19.5	15.8	1.231.4	6.2	0.4

Macro Indicators

Avg 2002-2011	2012	2015	2014	2010	2010
7.97	7.31	7.41	7.09	6.86	6.85
-4.92	-9.79	-10.30	-9.83	-7.99	-9.10
-4.30	-5.58	-5.78	-4.17	-4.87	-5.89
2.15	1.23	1.14	2.25		
97.09	102.63	105.55	103.23	101.71	94.83
5.61	2.93	3.02	3.80	-0.15	-0.18
	7.97 -4.92 -4.30 2.15 97.09	7.97 7.31 -4.92 -9.79 -4.30 -5.58 2.15 1.23 97.09 102.63	7.97 7.31 7.41 -4.92 -9.79 -10.30 -4.30 -5.58 -5.78 2.15 1.23 1.14 97.09 102.63 105.55	7.97 7.31 7.41 7.09 -4.92 -9.79 -10.30 -9.83 -4.30 -5.58 -5.78 -4.17 2.15 1.23 1.14 2.25 97.09 102.63 105.55 103.23	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$



Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016	
Gross domestic investment (% GDP)	20	15	16	24	24	23	
Gross domestic investment, of w: Private investment (% GDP) [1]	19	19	20	22	_	_	
Inward FDI (% of GDP) [2]	7	13	12	11	_	_	
Inward FDI, % of private investment [2]	31	59	NA	_	_	_	



Trade Indicators

Trado Indiodoris	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	150.49	142.87	149.20	161.02	165.18	168.17
Trade balance (% GDP, real terms)	-11.09	0.46	-1.71	-7.12	-6.18	-5.11
Exports, Goods and Services, annual percent change (real terms)	14.53	-16.76	10.52	11.74	10.41	9.58
Imports, Goods and Services, annual percent change (real terms)	13.50	-26.67	13.82	19.32	8.90	8.05
Total reserves in months of imports [1]	4.78	5.72	4.97	_	_	



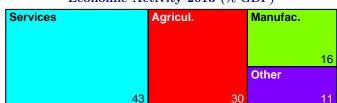
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2013

Printed matter, n.e.s.	Suits, ensem jackets, blaze		T-shirts, singlets & other vests, k	Jerseys, pullovers, cardigans, wais
24	13	9	11	6

Imports Categories by % of Total Value, 2013

Intermediate goods	_	Capital goods
43	40	16 Raw materials ²

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	$\mathrm{DB}\ 2015\ \mathrm{Rank}$	$\mathrm{DB}\ 2016\ \mathrm{Rank}$	Change in Rank
Dealing with Construction Permits	182	181	1
Ease of Doing Business Rank	133	127	6
Enforcing Contracts	174	174	0
Getting Credit	12	15	-3
Getting Electricity	156	145	11
Paying Taxes	90	95	-5
Protecting Minority Investors	109	111	-2
Registering Property	119	121	-2
Resolving Insolvency	80	82	-2
Starting a Business	185	180	5
Trading Across Borders	97	98	-1

Source: Doing Busines Report 2015

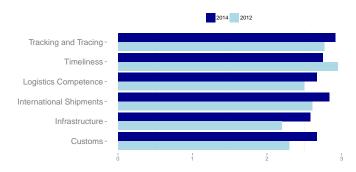
WEF Competitiveness Indicators

(Scale 1-5, 5=best)

Health and primary educat. Labor mrkt efficiency. Technol. Readiness Macroec. environment 3: Fin. rrrkt development 2: Institutions Business sophist. Goods mrkt efficiency ligher educat. and training + Cambodia Innovation Market size Fast Asia & Pacific Infrastructure

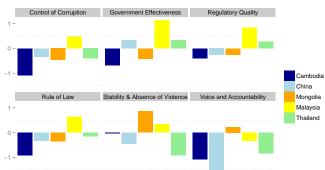
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13.2	8.0
Binding $(\%)$	100	100.0
Dispersion (Standard Deviation)	10.1	9.2
Import duties collected (%, 2012-2014) [1]	_	3.0
MFN Tariff (Agriculture)	15.3	15.4
MFN Tariff (Non-Agriculture)	11.3	10.0
MFN Tariff (Simple Average)	12	10.8
Services sectors with GATS commitments [1]	_	94.0

Sources: WITS, [1] WTO Trade Profiles

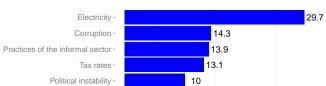
Private Sector's Views

Enterprise Survey 2013

	East Asia and Pacific	Cambodia	All Countries	
Number of electrical outages in a typical month	3.50	6.00	6.30	_
Percent of firms with a bank loan/line of credit	35.00	36.80	34.30	
Proportion of investment financed by banks (%)	12.80	3.90	14.30	
Proportion of investment financed internally (%)	74.70	91.30	71.80	
Senior management time spent dealing with the requirements of government regulation (%)	6.70	1.30	9.90	

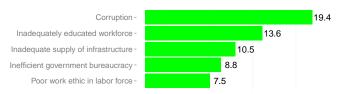
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



Cambodia

SCD/CPF

Most Recent

Product	Document Date	Document ID
Cambodia - Country Assistance Strategy	2005-04-18	32118

Planned

Product	Concept Review Date	Board Date
Cambodia Country Engagement Note (CEN)	2015-11-04	2016-03-17

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval	Lending	Begin	Commitment	Latest	FY	Cum	FY Prob
			Date	Inst.	Appraisal	(US\$M)	Sort	Expenses	Expenses	
				Type			Overall	(US\$K)	(US\$K)	
							Risk			
							Rating			
None										

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment U (US\$M)	Indisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P147231	TDSP Additional	Julian Latimer	2014-01-	IPF	_	3	0	_	_	_	0
	Financing	Clarke	31								
P109648	KH - Trade	Julian Latimer	2009-01-	IPF	2016-08-	12	3	S	S	M	0
	Development	Clarke	07		14						
	Support Program										

Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating

None

WB ASA

Active

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Project Name		Team l	Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current F Expenditur (in US\$K
Project Name		Team Le	eader		IP Approval Date	Expected End Date	Approval Value (in	Total Expenditures	Current FY Expenditure (in US\$K
Cambodia Investment Policy Cambodia IC Agribusiness		Schneider, Charles Patrick Nguyen, Lan Van			2017-03-31 2019-12-31	1,228 2,820	390 2	156	
Project Name		Team Le	eader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K
		Hor, Son	neath		2012-12-05	2014-12-31	326	308	(11 00011
Agro-Processing Inde Cambodia SEZ Lega	ustry l and	Hor, Son	neath		2007-08-15	2009-06-30	158	170	(
BEE-CB Alternative		Hor, Soi	neath		2006-09-21	2008-06-30	185	172	(
BEE-CAM WTOGU Cambodia CIB Strat	egy				2006-07-22 2006-02-21	2006-12-31 2010-03-31	$0 \\ 172$	0 169	(
Building		Schneide	er, Charles Patr	ick	2006-01-26	2011-06-30	2.255	2.404	(
Forum Secretariat									(
and Supply Chain St	tudy								,
Business Environmen BEE-CB Advocacy S	nt Scorecard Support to	,			2005-09-16	2007-12-31	147	147	(
Working Group		Muir P	ussell A		2005-08 11	_	0	0	(
Investment Law Sub-	-Decrees	Muir, R	ussell A.		2005-08-11		0	0	(
	Project Name Cambodia Investmer Cambodia IC Agribu Project Name Cambodia Inspection Licensing Reform for Agro-Processing Ind Cambodia SEZ Lega Institutional Framew BEE-CB Alternative Resolution BEE-CAM WTOGU Cambodia CIB Strat Implementation & C Building BEE- Cambodia Pri Forum Secretariat Cambodia Tourism: and Supply Chain St BEE-Cambodia Prov Business Environmen BEE-CB Advocacy S BUSINESS Association Working Group CMIB Planning Investment Law Sub	Project Name Cambodia Investment Policy Cambodia IC Agribusiness Project Name Cambodia Inspections and Licensing Reform for the Agro-Processing Industry Cambodia SEZ Legal and Institutional Framework BEE-CB Alternative Dispute Resolution BEE-CAM WTOGUIDE Cambodia CIB Strategy Implementation & Capacity Building BEE- Cambodia Private Sector Forum Secretariat Cambodia Tourism: A Value and Supply Chain Study BEE-Cambodia Provincial Business Environment Scorecard BEE-CB Advocacy Support to Business Associations & PSF Working Group CMIB Planning Investment Law Sub-Decrees Cambodia Duty Suspension	Project Name Cambodia Investment Policy Cambodia IC Agribusiness Project Name Cambodia Inspections and Licensing Reform for the Agro-Processing Industry Cambodia SEZ Legal and Institutional Framework BEE-CB Alternative Dispute Resolution BEE-CAM WTOGUIDE Cambodia CIB Strategy Implementation & Capacity Building BEE- Cambodia Private Sector Forum Secretariat Cambodia Tourism: A Value and Supply Chain Study BEE-CB Advocacy Support to Business Environment Scorecard BEE-CB Advocacy Support to Business Environment Scorecard BEE-CB Advocacy Support to Business Environment Scorecard BEE-CB Advocacy Support to Business Associations & PSF Working Group CMIB Planning Investment Law Sub-Decrees Cambodia Duty Suspension Muir, R Muir, R Muir, R	Project Name Cambodia Investment Policy Cambodia IC Agribusiness Project Name Team Leader Schneider, Charles Patr Nguyen, Lan Van Schneider, Charles Patr Nguyen, Lan Van Team Leader Hor, Soneath Khuu, Kathy Implementation & Capacity Building BEE-CAM WTOGUIDE Cambodia CIB Strategy Implementation & Capacity Building BEE-Cambodia Private Sector Forum Secretariat Cambodia Tourism: A Value and Supply Chain Study BEE-Cambodia Provincial Business Environment Scorecard BEE-CB Advocacy Support to Business Environment Scorecard BEE-CB	Project Name Team Leader Cambodia Investment Policy Cambodia IC Agribusiness Project Name Team Leader Schneider, Charles Patrick Nguyen, Lan Van Team Leader Team Leader Hor, Soneath SeE-CB Alternative Dispute Resolution BEE-CAM WTOGUIDE Cambodia CIB Strategy Implementation & Capacity Building BEE- Cambodia Private Sector Forum Secretariat Cambodia Tourism: A Value and Supply Chain Study BEE-Cambodia Provincial Business Environment Scorecard BEE-CB Advocacy Support to Business Environment Scorecard BEE-CB Advocacy Support to Business Environment Scorecard BEE-CB Advocacy Support to Business Associations & PSF Working Group CMIB Planning Livestment Law Sub-Decrees Cambodia Duty Suspension Muir, Russell A. Muir, Russell A. Muir, Russell A.	Project Name Team Leader IP Approval Date Project Name Team Leader Team Leader IP Approval Date Cambodia Investment Policy Cambodia IC Agribusiness Project Name Team Leader Team Leader IP Approval Date Project Name Team Leader IP Approval Date Team Leader IP Approval Date Team Leader IP Approval Date Project Name Team Leader IP Approval Date Team Leader Team Leader IP Approval Date Team Leader Team Leader IP Approval Date Team Leader Team Leader	Project Name Team Leader Project Name Team Leader Tea	Project Name	Project Name