



T&C Snapshots Data Note



Tanzania

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2016)	(millions)	capita (current	(2011)	rate (2014)
	(2016)	US\$) (2016)		
57.8	55.2	1,048.3	46.6	3.1

Macro Indicators

	AVg 2002-2011	2012	2013	2014	2015	2010
GDP growth (annual %)	7.38	5.10	7.34	6.96	7.16	7.18
Current account balance	-4.53	-11.56	-10.39	-9.91	-8.80	-7.63
Fiscal balance (% of GDP)	-2.45	-4.34	-4.21	-3.68	-4.14	-3.56
Remittances, received (% of GDP) [1]	0.34	1.00	0.86	0.81	_	_
Real Effective Exchange Rate (2010=100)	115.61	107.31	119.92	116.23	118.64	119.24



Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	28.2	35.8	34.9	34.9	34.8	35.0
Gross domestic investment, of w: Private investment (% GDP) [1]	26.6	28.5	30.3	31.0	_	_
Inward FDI (% of GDP) [2]	3.4	4.6	4.6	4.3	_	_
Inward FDI, % of private investment [2]	17.1	18.5	NA	_	_	_



Trade Indicators

Trade Indicators	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	40.31	54.83	54.65	55.32	56.02	57.57
Trade balance (% GDP, real terms)	-6.24	-12.40	-14.88	-11.56	-11.02	-11.55
Exports, Goods and Services, annual percent change (real terms)	11.11	16.04	0.63	17.71	10.20	9.60
Imports, Goods and Services, annual percent change (real terms)	17.23	-0.79	11.01	2.90	7.40	10.50
Total reserves in months of imports [1]	4.74	3.63	3.99	_	_	_



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG) $\,$

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Gold, non-monetary (excluding gold	metal ores and	Edible nuts (excluding nuts chiefly 7 Sesame (Sesamum) seeds	Palm oil and its fractions
23	10	6	4

Imports Categories by % of Total Value, 2014

Consumer goods	Capital goods	Intermediate	
_		goods	
49	24	23	4

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	147	126	21
Ease of Doing Business Rank	140	139	1
Enforcing Contracts	64	64	0
Getting Credit	150	152	-2
Getting Electricity	83	83	0
Paying Taxes	147	150	-3
Protecting Minority Investors	121	122	-1
Registering Property	132	133	-1
Resolving Insolvency	98	99	-1
Starting a Business	122	129	-7
Trading Across Borders	181	180	1

Source: Doing Busines Report 2015

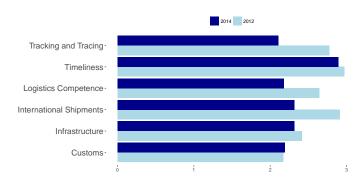
WEF Competitiveness Indicators

(Scale 1-5, 5=best)

Health and primary educat. Labor mrkt efficiency. Technol. Readiness 4: Macroec. environment 2: Institutions Business sophist. Goods mrkt efficiency Higher educat. and training Tanzania Innovation Market size Sub–Saharan Africa Infrastructure

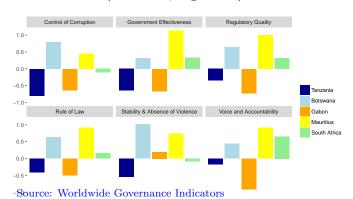
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13.1	13.1
Binding $(\%)$	13.3	12.8
Dispersion (Standard Deviation)	12	11.9
Import duties collected (%, 2011-2013) [1]	_	4.8
MFN Tariff (Agriculture)	19.9	20.0
MFN Tariff (Non-Agriculture)	11.1	10.9
MFN Tariff (Simple Average)	12.6	12.2
Services sectors with GATS commitments [1]	_	1.0

Sources: WITS, [1] WTO Trade Profiles

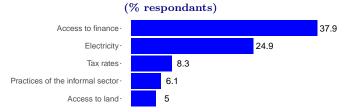
Private Sector's Views

Enterprise Survey 2013

	Tanzania	Sub-Saharan Africa	All Countries
Number of electrical outages in a typical month	8.90	8.30	6.30
Percent of firms with a bank loan/line of credit	16.60	23.10	34.30
Proportion of investment financed by banks (%)	8.80	9.90	14.30
Proportion of investment financed internally (%)	79.60	76.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	2.00	8.20	9.90

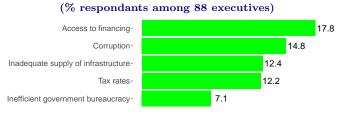
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



Tanzania

SCD/CPF

Most Recent

Product Document Date

None

Planned

Product	Concept Review Date	Board Date
TZ- Systematic Country Diagnostics	2016-02-25	2016-05-25

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
None										

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment U (US\$M)	Indisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P150009	TZ-Business Env & Competitivenes fr Jobs	Andrea Mario Dall'Olio	2015-09- 03	DPF	2016-08- 31	80	0	_	_	S	0
P145971	TZ Private Sector Comp. Project Addl Fin	Moses K. Kibirige	2013-12- 27	IPF	_	60	_	_	_	_	_
P085009	TZ-Private Sector/MSME Competitiveness	Moses K. Kibirige	2005-12- 15	IPF	2017-05- 30	95	29	MS	MS	_	0

Closed

None

WB ASA

Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
	TZ-Agribusiness Entrepreneurship	Ellen Olafsen	2017-07-10	TA	Y	86	86	205	205
P158754	Tanzania DTIS	Maryla Maliszewska	2017-02-15	$_{ m EW}$	N	3	3	3	3
P147012	Update Local Content in the Oil and Gas Sector	Andrea Mario Dall'Olio	2016-03-15	TA	N	31	31	284	472
Closed									
Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
	TZ - Investor	Melanie S. Mbuyi	2006-01-09	PT	N	_	0		0
P098581	Roundtable (FY06) ILEAP Workshop for EAC Trade	Soamiely Andriamananjara	2005-10-28	TE	N	_	0	0	0
	Negotiators TZ-Investor's Round	Michael D. Wong	2005-05-10	PT	N	_	0	65	65
	Table (FY05)	<u> </u>							
IFC A	,								
IFC A Active Project ID	ASA	Tea	n Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in U\$\$K)	Expenditure
IFC A	ASA		n Leader er, Maria D.				Value (in	Expenditures	
IFC A Active Project ID 577527	Project Name Tanzania IC Progr				Date	End Date	Value (in US\$K)	Expenditures (in US\$K)	Expenditure (in US\$K)
IFC A Active Project ID 577527	Project Name Tanzania IC Progr	ram Mill			Date	End Date	Value (in US\$K)	Expenditures (in US\$K)	Expenditure (in US\$K) 33 Current FY Expenditure
FC A Active Project ID 577527 Pipelin	Project Name Tanzania IC Progr	ram Mill Tea	er, Maria D.		Date 2013-06-25 IP Approval	End Date 2016-06-30 Expected	Value (in US\$K) 920 Approval Value (in	Expenditures (in US\$K) 381 Total Expenditures	Expenditure (in US\$K) 33 Current FY Expenditure (in US\$K)
IFC A Active Project ID 577527 Pipelin Project ID 601290	Project Name Tanzania IC Progree Project Name	ram Mill Tea	er, Maria D. n Leader		Date 2013-06-25 IP Approval Date	End Date 2016-06-30 Expected End Date	Value (in US\$K) 920 Approval Value (in US\$K)	Expenditures (in US\$K) 381 Total Expenditures (in US\$K)	Expenditure (in US\$K) 33 Current FY Expenditure (in US\$K)
IFC A Active Project ID 577527 Pipelin Project ID	Project Name Tanzania IC Progree Project Name Tanzania Livestock	ram Mill Tea k MIRA Shra	er, Maria D. n Leader		Date 2013-06-25 IP Approval Date	End Date 2016-06-30 Expected End Date	Value (in US\$K) 920 Approval Value (in US\$K)	Expenditures (in US\$K) 381 Total Expenditures (in US\$K)	Expenditure (in US\$K) 33 Current FY Expenditure (in US\$K) 0 Current FY