



# T&C Snapshots Data Note



# Djibouti

Population (millions)	Land area (sq. km) (2014)	Poverty rate (2012) [1]	Ease of Doing Business Rank
(2017)			(2016)
0.91	23,180.00	18.32	171.00

Macro Indicators							
Macro Indicators	Avg 2003-2012	2013	2014	2015	2016	2017	
GDP growth (annual %)	_	_	_	_	_	_	-
Current account balance	_	_	_	_	_	_	
Fiscal balance (% of GDP)	_	_	_	_	_	_	
Remittances, received (% of GDP) [1]	3.2	2.5	_	_	_	_	
Real Effective Exchange Rate (2010=100)	_	_	_	_	_	_	
Consumer Price Index, annual percent change	_	_	_	_	_	_	
Investment indicators	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)		_	_	_	_	_	-
Gross domestic investment, of w: Private investment (% GDP) [1]	24.4	_	_	_	_	_	
Inward FDI (% of GDP) [2]	8.8	19.6	9.7	_	_	_	
Inward FDI, % of private investment [2]	50.3	NA	_	_	_	_	
Trade Indicators	A 2002 2012	2013	2014	2015	2016	2017	
Total Trade in Goods and Services (% of GDP, real terms)	Avg 2003-2012	2015	2014	2010	2010	2017	-
,	_						
Trade balance (% GDP, real terms)	_	_	_	_	_	_	
Exports, Goods and Services, annual percent change (real terms)	_		_			_	
Imports, Goods and Services, annual percent change (real terms)	_	_	_	_	_	_	_
Total reserves in months of imports [1]	3.9	5.5		_	_	_	

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

 $\begin{array}{c} \textbf{Doing Business 2015} \\ \textbf{Distance to Frontier (DTF) and Rank} \end{array}$ 

Imports	Categories	by	%	of Total	Value,	NA

Data not available

Data not available

		DTF			Rank	
	2015	2016	Change	2015	2016	Change
Ease of Doing Business	43.94	44.25	0.31	169	171	-2
Dealing with Construction Permits	62.65	63	0.35	128	124	4
Enforcing Contracts	28.39	28.39	0	183	183	0
Getting Credit	5	5	0	180	181	-1
Getting Electricity	37.63	38.9	1.27	171	172	-1
Paying Taxes	74.56	74.56	0	80	85	-5
Protecting Minority Investors	33.33	33.33	0	173	174	-1
Registering Property	41.23	41.3	0.07	165	168	-3
Resolving Insolvency	48.04	48.65	0.61	70	68	2
Starting a Business	65.89	66.77	0.88	160	171	-11
Trading Across Borders	42.64	42.64	0	161	162	-1

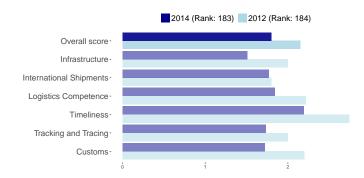
Source: World Integrated Trade Solution (WITS)

Source: Doing Busines Report 2015

#### WEF Competitiveness Indicators (Scale 1-7, 7=best)

# Logistics Performance Index (Scale 1-5, 5=best)

Data not available



Source: WEF Global Competitiveness Report 2015

Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)

# Control of Corruption Government Effectiveness Regulatory Quality Dibouti Iraq Rule of Law Stability & Absence of Violence Voice and Accountability Jordan Lebanon Libya Source: Worldwide Governance Indicators

#### **Trade Policy**

	2011	2014	
Applied Tariff (Incl. Prefers. and Trade-Weighted)	19.3	18.9	_
Binding (%)	100	100	
Dispersion (Standard Deviation)	8.5	8.4	
Import duties collected [1]		_	
MFN Tariff (Agriculture)	14.2	14.4	
MFN Tariff (Non-Agriculture)	22.3	22.1	
MFN Tariff (Simple Average)	21	20.9	
Services sectors with GATS commitments [1]		13	

Sources: WITS, [1] WTO Trade Profiles

#### Private Sector View

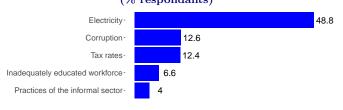
#### **Enterprise Survey 2013**

	Middle East and North Africa	Djibouti	All Countries
Number of electrical outages in a typical month	17.60	1.60	6.30
Percent of firms with a bank loan/line of credit	25.60	30.50	34.30
Proportion of investment financed by banks (%)	13.60	13.80	14.30
Proportion of investment financed internally (%)	72.70	79.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	9.10	5.30	9.90

Source: Enterprise Survey 2013

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



# Djibouti

# SCD/CPF

#### Most Recent

Product Document Date
Djibouti - Country partnership strategy for the period FY2014-2017 2014-03-13

#### Planned

Product	Concept Review Date	Board Date
DJIBOUTI CPS Performance&Learning Review	2016-02-17	2016-05-31

## WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval	Lending	Begin	Commitment	Latest	FY	Cum	FY Prob
			Date	Inst.	Appraisal	(US\$M)	Sort	Expenses	Expenses	
				Type			Overall	(US\$K)	(US\$K)	
							Risk			
							Rating			

None

## WB Portfolio

#### Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment U(US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P146250	Governance for PSD Project	Mehdi Benyagoub	2014-06-	IPF	2019-12- 31	2	2	MS	MS	L	0

#### Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating
None									

## WB ASA

## Active

Task ID	Task Name	Team Leader	Concept	Output	Product	RAS	Current	Current	Lifetime	Lifetime
			Approval	Approval	Line	(Y/N)	Expendi-	Expendi-	Expendi-	Expendi-
			Date	Date			ture BB	ture Total	ture BB	ture Total
							(US\$K)	(US\$K)	(US\$K)	(US\$K)
None										

## Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P149727	Djibouti Light Manufacturing report	Mehdi Benyagoub	2014-03-19	2014-06-28	TA	N	_	0	48	48
P128447	DJ Regional Hub - Next Level of Reforms	Mehdi Benyagoub	_	2012-05-14	EW	N	_	0	424	424

## IFC ASA

## Active

Project ID	Project Name	Team Leader	IP Approval	Expected	Approval	Total	Current FY
			Date	End Date	Value (in	Expenditures	Expenditure
					US\$K)	(in US\$K)	(in US\$K)
None							

## Pipeline

Project ID	Project Name	Team Leader	IP Approval	Expected	Approval	Total	Current FY	
			Date	End Date	Value (in	Expenditures	Expenditure	
					US\$K)	(in US\$K)	(in US\$K)	
None								

#### Closed

Project ID	Project Name	Team Leader	IP Approval	Expected	Approval	Total	Current FY
			Date	End Date	Value (in	Expenditures	Expenditure
					US\$K)	(in US\$K)	(in US\$K)

None