

T&C

Snapshots

Data Note

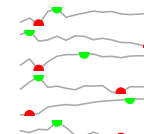


Guyana

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2014)	Income per capita (current US\$) (2017)	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
3.38	0.77	196,850.00	4,371.55	11.10	137.00

Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	2.9	5.2	3.9	3.5	3.8	4.0
Current account balance	-10.4	-13.3	-15.9	-16.2	-18.2	-20.9
Fiscal balance (% of GDP)	-5.9	-4.3	-5.2	-4.2	-3.9	-4.1
Remittances, received (% of GDP) [1]	16.4	11.0	10.7	—	—	—
Real Effective Exchange Rate (2010=100)	71.9	118.6	121.2	127.9	126.9	126.6
Consumer Price Index, annual percent change	5.4	2.2	1.0	1.1	2.7	3.6



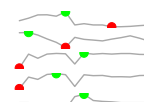
Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	32.0	33.8	34.7	34.9	36.2	37.7
Gross domestic investment, of w: Private investment (% GDP) [1]	20.2	16.8	19.3	—	—	—
Inward FDI (% of GDP) [2]	6.9	7.2	8.2	—	—	—
Inward FDI, % of private investment [2]	28.1	NA	—	—	—	—



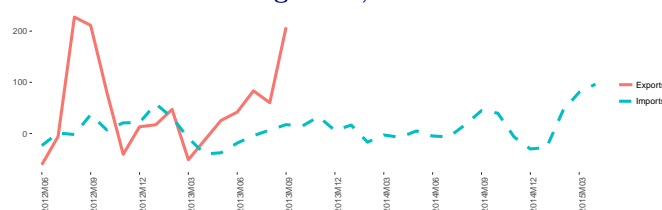
Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	95.6	88.0	88.0	88.3	88.8	89.2
Trade balance (% GDP, real terms)	-16.2	-16.0	-15.7	-15.2	-15.8	-16.5
Exports, Goods and Services, annual percent change (real terms)	1.3	4.0	4.5	4.5	3.7	3.6
Imports, Goods and Services, annual percent change (real terms)	1.7	3.5	3.6	3.3	4.9	5.1
Total reserves in months of imports [1]	3.8	4.0	—	—	—	—



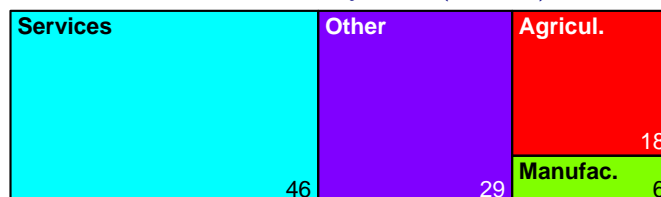
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Gold, non-monetary (excluding gold)	Aluminium ores & concentrates	Rice, husked but not further prepared	Sugars, beet or cane, raw, in solid	
41	11	8	7	

Imports Categories by % of Total Value, 2014

Consumer goods	Capital goods	Intermediate goods	Raw materials
60	22	14	3

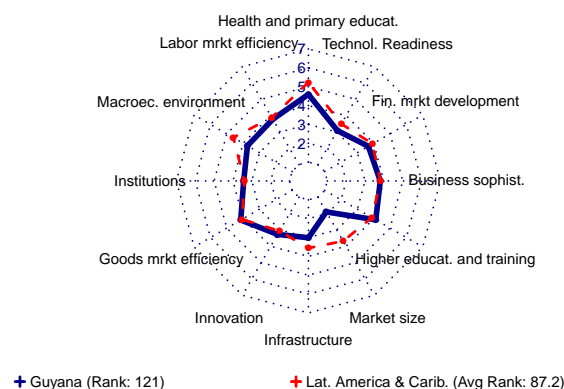
Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Distance to Frontier (DTF) and Rank

	DTF			Rank		
	2015	2016	Change	2015	2016	Change
Ease of Doing Business	53.04	51.83	-1.21	132	137	-5
Dealing with Construction Permits	61.71	61.76	0.05	136	138	-2
Enforcing Contracts	58.55	58.55	0	87	87	0
Getting Credit	15	15	0	165	167	-2
Getting Electricity	55.41	43	-12.41	134	165	-31
Paying Taxes	68.69	68.69	0	116	117	-1
Protecting Minority Investors	51.67	51.67	0	98	99	-1
Registering Property	53.06	53.06	0	126	125	1
Resolving Insolvency	25.38	25.55	0.17	157	156	1
Starting a Business	85.34	85.42	0.08	87	92	-5
Trading Across Borders	55.6	55.6	0	138	139	-1

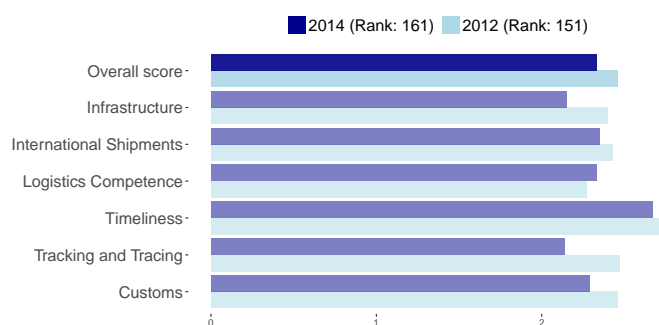
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-7, 7=best)



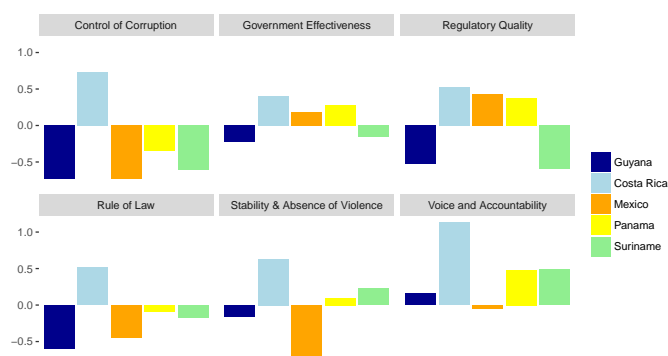
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	10.2	10.6
Binding (%)	100	100
Dispersion (Standard Deviation)	13.5	13.1
Import duties collected [1]	—	—
MFN Tariff (Agriculture)	21.7	21.4
MFN Tariff (Non-Agriculture)	8.7	9
MFN Tariff (Simple Average)	10.9	11.2
Services sectors with GATS commitments [1]	—	19

Sources: WITS, [1] WTO Trade Profiles

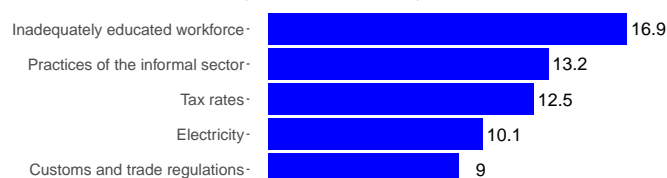
Private Sector View

Enterprise Survey 2010

	Latin America and Caribbean	Guyana	All Countries
Number of electrical outages in a typical month	2.80	8.4	6.30
Percent of firms with a bank loan/line of credit	45.80	—	34.30
Proportion of investment financed by banks (%)	19.90	—	14.30
Proportion of investment financed internally (%)	62.90	—	71.80
Senior management time spent dealing with the requirements of government regulation (%)	14.00	—	9.90

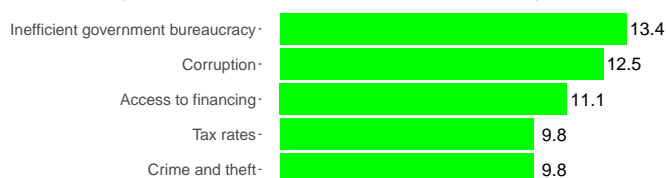
Source: Enterprise Survey 2010

Top 5 constraints according to ES 2010 (% respondents)



Source: Enterprise Survey 2010

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015