

T&C

Snapshots

Data Note



Brunei Darussalam

| | | |
|------------------------------|--------------------------|------------------------------------|
| Population (millions) (2017) | Unemployment rate (2014) | Ease of Doing Business Rank (2016) |
| 0.43 | 3.80 | 84.00 |

Macro Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|------|------|------|------|------|
| GDP growth (annual %) | NA | — | — | — | — | — |
| Current account balance | NA | — | — | — | — | — |
| Fiscal balance (% of GDP) | NA | — | — | — | — | — |
| Remittances, received (% of GDP) [1] | NA | — | — | — | — | — |
| Real Effective Exchange Rate (2010=100) | NA | — | — | — | — | — |
| Consumer Price Index, annual percent change | NA | — | — | — | — | — |

Investment indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|------|------|------|------|------|
| Gross domestic investment (% GDP) | — | — | — | — | — | — |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 13.7 | 15.3 | 27.3 | — | — | — |
| Inward FDI (% of GDP) [2] | 8.9 | 4.8 | 3.8 | — | — | — |
| Inward FDI, % of private investment [2] | 61.7 | NA | — | — | — | — |



Trade Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|------|------|------|------|------|
| Total Trade in Goods and Services (% of GDP, real terms) | NA | — | — | — | — | — |
| Trade balance (% GDP, real terms) | NA | — | — | — | — | — |
| Exports, Goods and Services, annual percent change (real terms) | NA | — | — | — | — | — |
| Imports, Goods and Services, annual percent change (real terms) | NA | — | — | — | — | — |
| Total reserves in months of imports [1] | 3 | — | — | — | — | — |

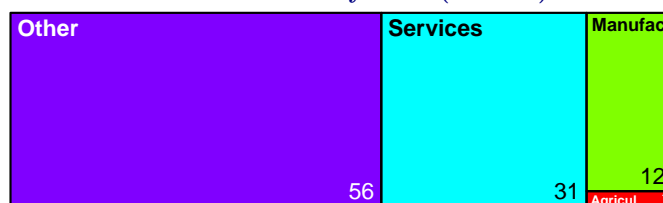


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

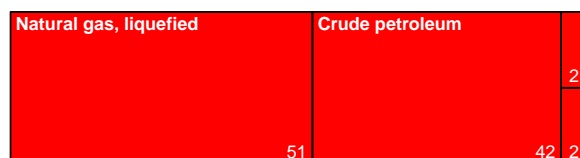
Gross Value Added by Economic Activity 2013 (% GDP)



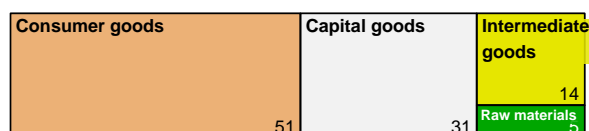
Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014



Imports Categories by % of Total Value, 2014



Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

| | DB 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|--------------|--------------|----------------|
| Dealing with Construction Permits | 21 | 21 | 0 |
| Ease of Doing Business Rank | 105 | 84 | 21 |
| Enforcing Contracts | 112 | 113 | -1 |
| Getting Credit | 90 | 79 | 11 |
| Getting Electricity | 64 | 68 | -4 |
| Paying Taxes | 29 | 16 | 13 |
| Protecting Minority Investors | 133 | 134 | -1 |
| Registering Property | 148 | 148 | 0 |
| Resolving Insolvency | 99 | 98 | 1 |
| Starting a Business | 181 | 74 | 107 |
| Trading Across Borders | 120 | 121 | -1 |

Source: Doing Business Report 2015

WEF Competitiveness Indicators
 (Scale 1-5, 5=best)

Data not available

Source: WEF Global Competitiveness Report 2015

Logistics Performance Index
 (Scale 1-5, 5=best)

Data not available

Source: Logistics Performance Index (World Bank)

World Governance indicators
 (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

| | 2014 |
|--|------|
| Import duties collected [1] | — |
| Services sectors with GATS commitments [1] | 22 |

Sources: WITS, [1] WTO Trade Profiles

Private Sector’s Views

Enterprise Survey 2013

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013
 (% respondants)

Data not available

Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey
 (% respondants among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015



T&C Snapshots Operations Note



Brunei
Darussalam

SCD/CPF

Most Recent

| Product | Document Date |
|---------|---------------|
| None | |

Planned

| Product | Concept Review Date | Board Date |
|---------|---------------------|------------|
| None | | |

WB Lending Pipeline

[illegible]

WB Portfolio

Active

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst. Type | Closing Date | Commitment (US\$M) | Undisbursed Balance (US\$M) | Project Rating DO | Project Rating IP | Overall Risk | Months in Problem Status |
|------------|--------------|-------------|---------------|--------------------|--------------|--------------------|-----------------------------|-------------------|-------------------|--------------|--------------------------|
| None | | | | | | | | | | | |

Closed

[illegible]

Active

Task ID

Active

Project II

Closed