

T&C

Snapshots

Data Note



Sudan

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2015)	Income per capita (current US\$) (2017)	Poverty rate (2009) [1]	Unemployment rate (2016)	Ease of Doing Business Rank (2016)
87	42	2,376,000	2,062	15	21	159

Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
GDP growth (annual %)	5.33	3.31	3.08	3.45	3.35	3.92	
Current account balance	-7.02	-6.74	-5.25	-6.87	-6.09	-5.95	
Fiscal balance (% of GDP)	-1.24	-3.54	-1.48	0.02	0.18	0.51	
Remittances, received (% of GDP) [1]	2.94	0.93	0.69	—	—	—	
General government gross debt [3]	93.41	88.39	73.56	68.93	58.30	—	
Real Effective Exchange Rate (2010=100)	81.29	106.09	115.13	119.24	117.75	114.69	
Consumer Price Index, annual percent change	12.61	29.96	36.91	36.91	36.91	36.91	

Investment indicators

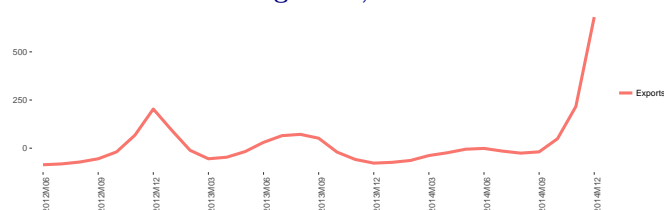
	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	22.0	18.4	17.9	17.8	17.7	17.7	
Gross domestic investment, of w: Private investment (% GDP) [1]	25.5	21.2	18.3	—	—	—	
Inward FDI (% of GDP) [2]	4.5	3.1	2.2	—	—	—	
Inward FDI, % of private investment [2]	20.3	12.7	NA	—	—	—	

Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
Total Trade in Goods and Services (% of GDP, real terms)	47.15	34.61	32.76	32.68	32.78	32.60	
Trade balance (% GDP, real terms)	-0.31	7.93	9.72	9.41	9.34	9.19	
Exports, Goods and Services, annual percent change (real terms)	9.61	2.87	2.96	2.50	3.40	3.10	
Imports, Goods and Services, annual percent change (real terms)	0.18	63.76	-10.98	4.50	4.10	3.80	
Total reserves in months of imports [1]	1.25	0.18	0.18	—	—	—	

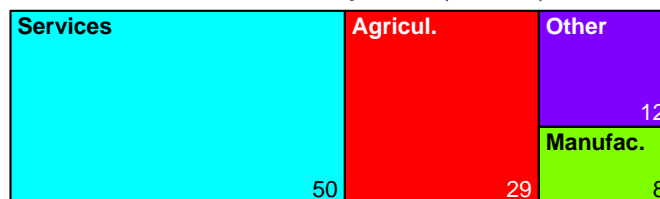
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2011



Imports Categories by % of Total Value, 2011



Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Distance to Frontier (DTF) and Rank

	DTF			Rank		
	2015	2016	Change	2015	2016	Change
Ease of Doing Business	46.11	46.97	0.86	158	159	-1
Dealing with Construction Permits	57.69	60.12	2.43	151	146	5
Enforcing Contracts	48.76	48.76	0	142	142	0
Getting Credit	15	15	0	165	167	-2
Getting Electricity	59.98	64.74	4.76	114	102	12
Paying Taxes	62.34	62.34	0	140	140	0
Protecting Minority Investors	35	35	0	165	166	-1
Registering Property	63.62	63.81	0.19	88	89	-1
Resolving Insolvency	26.54	26.45	-0.09	154	154	0
Starting a Business	74.71	76	1.29	140	146	-6
Trading Across Borders	17.5	17.5	0	184	184	0

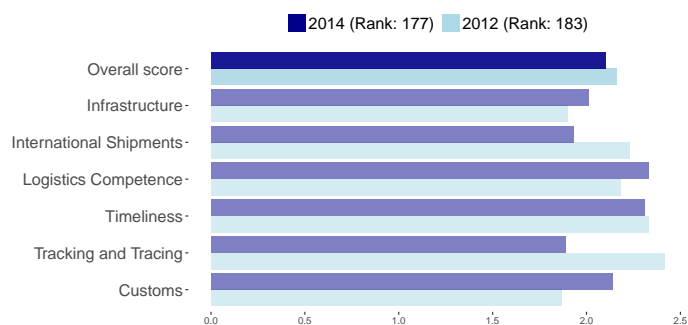
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-7, 7=best)

Data not available

Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2012	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	12	—
Dispersion (Standard Deviation)	16	—
Import duties collected [1]	—	—
MFN Tariff (Agriculture)	31	—
MFN Tariff (Non-Agriculture)	19	—
MFN Tariff (Simple Average)	21	—
Services sectors with GATS commitments [1]	—	—

Sources: WITS, [1] WTO Trade Profiles

Private Sector View

Enterprise Survey 2014

	Sudan	Sub-Saharan Africa	All Countries
Number of electrical outages in a typical month	3.40	8.50	6.30
Percent of firms with a bank loan/line of credit	4.60	22.70	35.20
Proportion of investments financed by banks (%)	2.40	9.70	14.60
Proportion of investments financed internally (%)	75.30	75.80	71.20
Senior management time spent dealing with the requirements of government regulation (%)	4.10	7.60	10.00

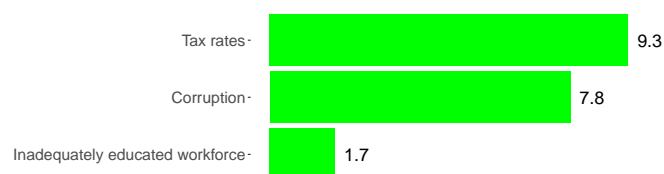
Source: Enterprise Survey 2014

Top 5 constraints according to ES 2014 (% respondents)



Source: Enterprise Survey 2014

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



T&C Snapshots Operations Note



Sudan

SCD/CPF

Most Recent

Product	Document	Date
Sudan - Interim strategy note for the period FY14-15		2013-09-04

Planned

Product	Concept Review Date	Board Date
None		

WB Lending Pipeline

[illegible]

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
None											

Closed

[illegible]

WB ASA

Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P151708	Sudan Investment Climate	Dobromir Christow	2014-11-10	2017-12-31	PA	N	38	38	144	144
P157460	Investment Climate Reform Unit	Dobromir Christow	—	2017-12-31	TA	N	—	0	—	0
P157514	pilot reform 2 (A2F)	Dobromir Christow	—	2017-12-31	TA	N	—	0	—	0
P157513	Pilot reform 1 (biz registration)	Dobromir Christow	—	2017-12-29	TA	N	—	0	—	0

Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P144611	SD: PromotingPrivate-SectorRevitalization	Andres F. Garcia	2013-10-14	2015-11-05	EW	N	0	0	22	120
P128148	SD: Follow up Investment Climate Issues	Dobromir Christow	2013-04-23	2015-01-01	TA	N	—	0	241	241
P145798	Sudan DTIS Update	Michael Tobias Geiger	2014-02-05	2014-12-02	EW	N	0	0	28	216

IFC ASA

Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
549806	Sudan Administrative Barriers Reform Program	Masinde, Catherine Kadennyeka	2007-03-27	2010-12-30	1,580	1,392	0