

# Trade and Competitiveness Monitoring Note

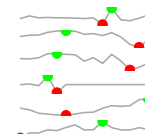


## Libya

| GDP (US\$ billions) (2016) | Population (millions) (2016) | Income per capita (current US\$) (2016) | Unemployment rate (2014) | Ease of Doing Business Rank (2016) |
|----------------------------|------------------------------|---|--------------------------|------------------------------------|
| 55.3                       | 6.3                          | 8,743.6                                 | 19.2                     | 188.0                              |

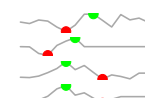
### Macro Indicators

|   | Avg 2002-2011 | 2012    | 2013    | 2014    | 2015    | 2016    |
|---|---------------|---------|---------|---------|---------|---------|
| GDP growth (annual %)                       | -0.463        | 104.483 | -13.600 | -24.000 | 2.946   | 34.842  |
| Current account balance                     | 21.235        | 28.333  | -0.046  | -50.665 | -69.316 | -18.861 |
| Fiscal balance (% of GDP)                   | 12.062        | 27.818  | -4.047  | -47.433 | -35.048 | -15.576 |
| Remittances, received (% of GDP) [1]        | 0.030         | —       | —       | —       | —       | —       |
| Real Effective Exchange Rate (2010=100)     | 112.819       | 119.402 | 117.460 | 119.341 | 137.300 | 139.724 |
| Consumer Price Index, annual percent change | 2.362         | 6.060   | 2.606   | 2.400   | 6.000   | 3.000   |



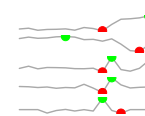
### Investment indicators

|   | Avg 2002-2011 | 2012   | 2013   | 2014   | 2015   | 2016   |
|---|---------------|--------|--------|--------|--------|--------|
| Gross domestic investment (% GDP)                               | 20.581        | 14.871 | 30.518 | 23.822 | 26.072 | 20.859 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 19.579        | —      | —      | —      | —      | —      |
| Inward FDI (% of GDP) [2]                                       | 2.496         | 1.487  | 0.941  | 0.099  | —      | —      |
| Inward FDI, % of private investment [2]                         | 8.058         | 4.466  | NA     | —      | —      | —      |



### Trade Indicators

|   | Avg 2002-2011 | 2012   | 2013   | 2014   | 2015   | 2016   |
|---|---------------|--------|--------|--------|--------|--------|
| Total Trade in Goods and Services (% of GDP, real terms)        | 77.17         | 95.81  | 115.44 | 117.23 | 120.62 | 128.08 |
| Trade balance (% GDP, real terms)                               | 16.18         | 11.04  | -21.21 | -60.94 | -65.39 | -25.83 |
| Exports, Goods and Services, annual percent change (real terms) | -2.00         | 218.07 | -23.80 | -54.60 | 1.00   | 149.66 |
| Imports, Goods and Services, annual percent change (real terms) | 4.31          | 131.86 | 39.28  | -0.91  | 7.48   | 11.57  |
| Total reserves in months of imports [1]                         | 45.09         | 40.53  | 31.69  | —      | —      | —      |

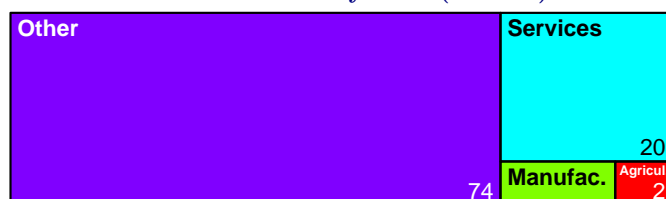


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015

Data not available

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, NA

Data not available

### Doing Business 2015 Ranks (among all countries)

|                                   | DB 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|--------------|--------------|----------------|
| Dealing with Construction Permits | 189          | 189          | 0              |
| Ease of Doing Business Rank       | 188          | 188          | 0              |
| Enforcing Contracts               | 130          | 131          | -1             |
| Getting Credit                    | 185          | 185          | 0              |
| Getting Electricity               | 116          | 126          | -10            |
| Paying Taxes                      | 158          | 160          | -2             |
| Protecting Minority Investors     | 188          | 188          | 0              |
| Registering Property              | 189          | 189          | 0              |
| Resolving Insolvency              | 189          | 189          | 0              |
| Starting a Business               | 142          | 158          | -16            |
| Trading Across Borders            | 106          | 107          | -1             |

### Imports Categories by % of Total Value, NA

Data not available

Source: World Integrated Trade Solution (WITS)

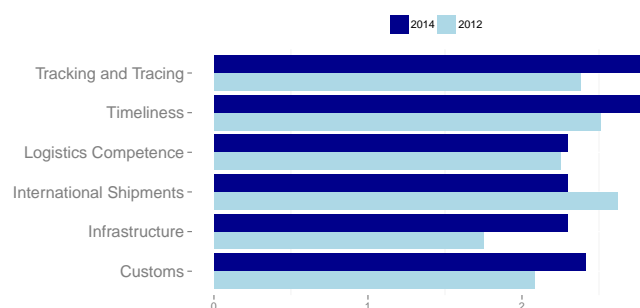
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-5, 5=best)

Data not available

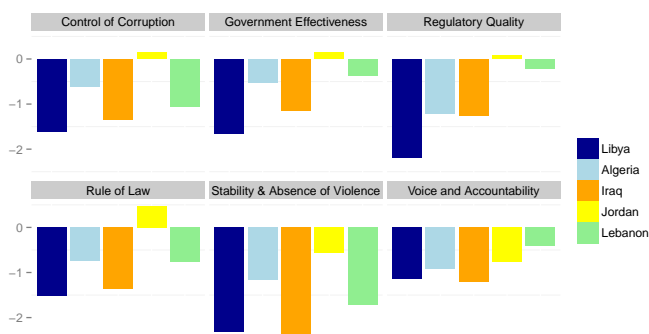
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

|  | 2006 |
|--|------|
| Import duties collected [1]                | —    |
| Services sectors with GATS commitments [1] | —    |

Sources: WITS, [1] WTO Trade Profiles

## Private Sector's Views

### Enterprise Survey 2013

| Key | Subsection | CountryCode | Period | Scale | Observation | Source | IndicatorShort |
|-----|------------|-------------|--------|-------|-------------|--------|----------------|
|-----|------------|-------------|--------|-------|-------------|--------|----------------|

Source: Enterprise Survey 2013

### Top 5 constraints according to ES 2013 (% respondents)

Data not available

Source: Enterprise Survey 2013

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015