



2016

Snapshots Data Note

2015



Afghanistan

Inward FDI, % of private investment [2]

GDP (US\$	Population	Income per	Unemployment	Ease of Doing
billions) (2016)	(millions)	capita (current	rate (2014)	Business Rank
	(2016)	US\$) (2016)		(2016)
20.1	33.4	602.6	9.1	177.0

Avg 2002-2011	2012	2013	2014
8.79	14.38	2.01	1.30
1.11	6.25	7.42	6.12
-10.18	-13.53	-14.88	-18.32
	8.79 1.11	8.79 14.38 1.11 6.25	8.79 14.38 2.01 1.11 6.25 7.42

GDP growth (annual %)	8.79	14.38	2.01	1.30	1.89	3.12
Current account balance	1.11	6.25	7.42	6.12	4.57	1.32
Fiscal balance (% of GDP)	-10.18	-13.53	-14.88	-18.32	-23.33	-21.99
Remittances, received (% of GDP) [1]	1.36	1.23	1.53	1.34	_	_
Real Effective Exchange Rate (2010=100)	104.74	101.85	100.98	99.36	103.66	103.40
Consumer Price Index, annual percent change	8.67	7.22	7.65	4.62	-0.69	_

Investment indicators	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	18.39	16.82	17.23	17.52	17.80	18.56
Gross domestic investment, of w: Private investment (% GDP) [1]	19.07	16.81	17.23	18.24	_	_
Inward FDI (% of GDP) [2]	1.80	0.44	0.32	0.23	_	_

Trade Indicators	Avg 2002-2011	2012	2013	2014	2015	2016
	Avg 2002-2011	2012	2013	2014	2010	2010
Total Trade in Goods and Services (% of GDP, real terms)	141.0	87.5	109.7	103.5	102.8	101.8
Trade balance (% GDP, real terms)	-61.7	-65.0	-84.1	-76.5	-75.0	-72.7
Exports, Goods and Services, annual percent change (real terms)	-6.9	21.3	16.6	6.6	5.0	8.0
Imports, Goods and Services, annual percent change (real terms)	9.1	3.0	29.6	-5.9	0.6	1.2

Total reserves in months of imports [1] 7.2 7.6

9.91

3.03

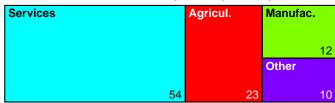
Dealing with Construction Permits

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Source: Development Prospects Group (DECPG)

Top 5 Exports by % of Total Value, NA

Doing Business 2015 Ranks
(among all countries)

DB 2015 Rank DB 2016 Rank

Change in Rank

185

Data not available

Imports	Categories	$\mathbf{b}\mathbf{v}$	%	\mathbf{of}	Total	Value.	2014
TITIPOLUS	Cutcgories	D.y	70	O1	Touti	value,	

Raw materials		Intermediate goods	Consumer goods
	52	36	12

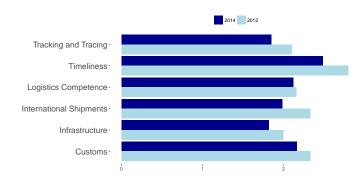
Ease of Doing Business Rank 175 177 ${\bf Enforcing\ Contracts}$ 172 172 ${\bf Getting} \ {\bf Credit}$ 90 97 Getting Electricity 155156Paying Taxes 83 89 Protecting Minority Investors 189 189 Registering Property 183 184Resolving Insolvency 159 160 Starting a Business 23 34 Trading Across Borders 174 174

Source: World Integrated Trade Solution (WITS) Source: Doing Busines Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)

Logistics Performance Index (Scale 1-5, 5=best)





Source: WEF Global Competitiveness Report 2015 Source: Logistics

Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)

Control of Corruption Government Effectiveness Regulatory Quality Alghanistan Rule of Law Stability & Absence of Violence Voice and Accountability India Sri Lanka Pakistan Pakistan

Trade Policy

	2012	2013	
Applied Tariff (Incl. Prefers. and Trade-Weighted)	6.5	6.5	
Dispersion (Standard Deviation)	4.1	4.1	
Import duties collected (%, 2011-2013) [1]		_	
MFN Tariff (Agriculture)	6.9	6.9	
MFN Tariff (Non-Agriculture)	5.8	5.8	
MFN Tariff (Simple Average)	5.9	5.9	
Services sectors with GATS commitments [1]		_	

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

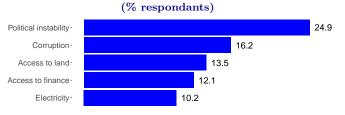
Enterprise Survey 2013

•	South Asia	All Countries	Afghanistan
Number of electrical outages in a typical month	25.40	6.30	11.50
Percent of firms with a bank loan/line of credit	27.00	34.30	5.10
Proportion of investment financed by banks (%)	14.40	14.30	1.50
Proportion of investment financed internally (%)	73.90	71.80	84.50
Senior management time spent dealing with the requirements of government regulation (%)	7.20	9.90	9.80

Source: Enterprise Survey 2013

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013



Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



Afghanistan

SCD/CPF

Most Recent

Product Document Date

None

Planned

ProductConcept Review DateBoard DateAFG Systematic Country Diagnostic2015-03-092016-02-23

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P158768	Resource Corridor Project	Suhail Kassim	2016-11- 28	IPF	2016-07- 29	40	_	357	357	С
P145443	Afghanistan Resource Corridor Project	Suhail Kassim	2016-08- 15	IPF	_	70	_	51	870	D

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment U (US\$M)	Jndisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P155443	Add Financing for	Khaleda Atta	2015-06-	IPF	_	22		_	_	_	
	SCRTFP		11								
P118053	AF: New Market	Khaleda Atta	2011-05-	IPF	2016-02-	22	4	S	MS	H	0
	Development		03		29						

Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating

None

WB ASA

Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expendi- ture BB (US\$K)	Current Expendi- ture Total (US\$K)	Lifetime Expendi- ture BB (US\$K)	Lifetime Expendi- ture Total (US\$K)
P158552	Afghanistan	Eddie Spencer	2016-12-30	EW	N		0		0
	Agribusiness Study	Keturakis							
P159097	AFG: Trade and	Claudia Nassif	2016-06-23	$_{\mathrm{EW}}$	N	_	0	_	0
	Regional								
P132883	Integration Mobile	Ellen Olafsen	2013-06-28	PT	N		0		224
P132003	Entrepreneurship	Ellen Glaisen	2013-00-28	P I	IN	_	Ü	_	224
	in Afghanistan								
Closed									
Task ID	Task Name	Team Leader	Management	Product	RAS (Y/N)	Current	Current	Lifetime	Lifetime
			Approval	Line		Expenditure	Expenditure	Expenditure	Expenditure
			Date			BB (US\$K)	Total (US\$K)	BB (US\$K)	Total (US\$K)
P128211	AF: Resource	Guillemette Sidonie	2013-06-24	TA	N		(US#K)	1,147	2,954
	Corridor Program	Jaffrin					· ·	1,11.	-,001
P109694	Afghanistan:	Zhihua Zeng	2009-06-30	TE	N	_	0	113	143
	Building Capacity for PSD								

IFC ASA

Active

None

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)		
600031	Afghanistan Business Registration and Licensing Reform Phase II Project	Abdulkader, Mohamed Hassan	2015-07-17	2017-06-30	2,000	169	169		
600819	Afghanistan Subnational Doing Business	Rooms, Tommaso	2015-07-17	2019-06-30	2,375	334	334		
599536	Afghanistan Construction Permits Reform Project	Abdulkader, Mohamed Hassan	2014-05-09	2016-05-08	995	743	164		
572747	Licensing Reform in Afghanistan	Abdulkader, Mohamed Hassan	2010-09-19	2013-07-31	1,206	1,047	0		
Pipeline									
Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)		
600882	Afghanistan Investment Climate Program	Abdulkader, Mohamed Hassan	_	2020-02-01	12,711	116	29		
Closed									
Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)		