



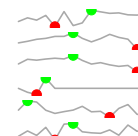
# Gabon

## T&C Snapshots Data Note

GDP (US\$ billions) (2016)	Population (millions) (2016)	Income per capita (current US\$) (2016)	Poverty rate (2005)	Unemployment rate (2014)
13.7	1.8	7,790.9	8.0	19.7

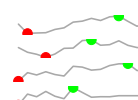
### Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	1.919	5.300	5.600	4.300	4.100	5.100
Current account balance	14.002	19.516	14.842	12.102	-3.204	-0.779
Fiscal balance (% of GDP)	7.113	2.950	1.654	2.450	-3.071	-0.994
Remittances, received (% of GDP) [1]	0.099	—	—	—	—	—
Real Effective Exchange Rate (2010=100)	102.164	92.059	105.002	110.678	96.325	94.325
Consumer Price Index, annual percent change	2.003	2.662	0.480	4.656	2.100	2.500



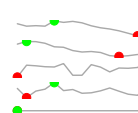
### Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	25.5	31.3	31.7	28.8	26.2	28.0
Gross domestic investment, of w: Private investment (% GDP) [1]	24.6	27.0	29.2	26.6	—	—
Inward FDI (% of GDP) [2]	3.2	5.2	5.7	5.7	—	—
Inward FDI, % of private investment [2]	12.9	11.6	NA	—	—	—



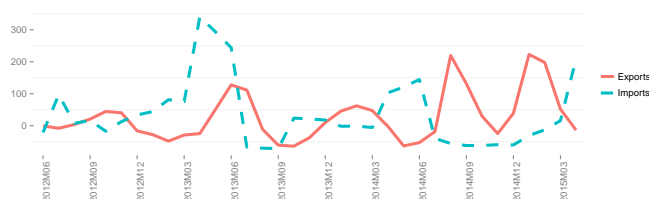
### Trade Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	82.13	73.07	69.90	65.59	61.19	61.71
Trade balance (% GDP, real terms)	16.32	1.81	0.73	1.72	3.46	2.39
Exports, Goods and Services, annual percent change (real terms)	-1.40	-3.40	-0.40	-0.60	0.00	4.20
Imports, Goods and Services, annual percent change (real terms)	3.41	9.10	2.50	-3.70	-5.90	8.00
Total reserves in months of imports [1]	2.39	—	—	—	—	—



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, NA

Data not available

### Imports Categories by % of Total Value, NA

Data not available

### Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	121	164	-43
Ease of Doing Business Rank	156	162	-6
Enforcing Contracts	171	171	0
Getting Credit	105	109	-4
Getting Electricity	151	154	-3
Paying Taxes	154	158	-4
Protecting Minority Investors	154	155	-1
Registering Property	180	173	7
Resolving Insolvency	120	120	0
Starting a Business	137	144	-7
Trading Across Borders	164	165	-1

Source: World Integrated Trade Solution (WITS)

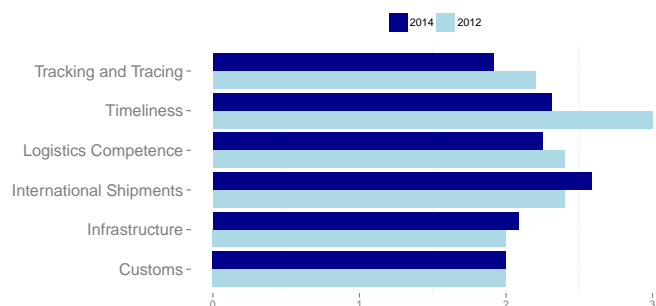
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-5, 5=best)



Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	18.5	—
Binding (%)	100	—
Dispersion (Standard Deviation)	9.7	—
Import duties collected [1]	—	—
MFN Tariff (Agriculture)	21.8	—
MFN Tariff (Non-Agriculture)	16.9	—
MFN Tariff (Simple Average)	17.8	—
Services sectors with GATS commitments [1]	—	15

Sources: WITS, [1] WTO Trade Profiles

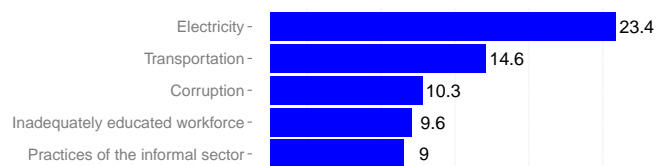
## Private Sector's Views

### Enterprise Survey 2013

	Sub-Saharan Africa	Gabon	All Countries
Number of electrical outages in a typical month	8.30	4.60	6.30
Percent of firms with a bank loan/line of credit	23.10	9.00	34.30
Proportion of investment financed by banks (%)	9.90	3.20	14.30
Proportion of investment financed internally (%)	76.70	92.90	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	2.80	9.90

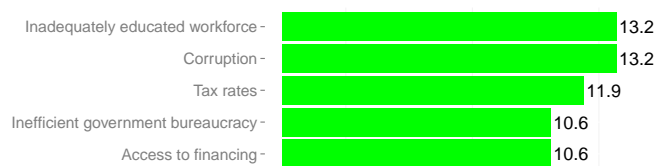
Source: Enterprise Survey 2013

### Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



**Gabon**



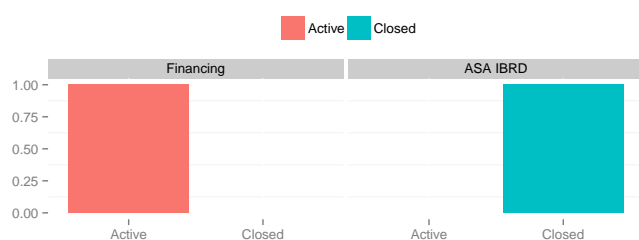
**WORLD BANK GROUP**  
Trade & Competitiveness

## T&C Snapshots Operations Note

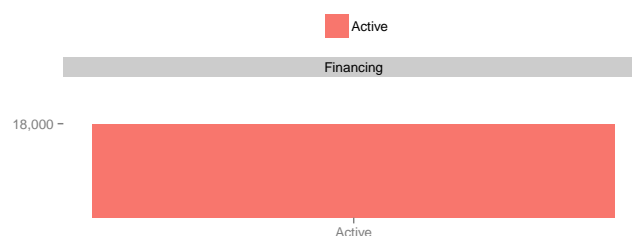
### T&C Product Line Operations Board Approved Within The Last 3 Fiscal Years

#### Status of Operations

By number of projects



By amount in thousands of US\$  
(ASA IBRD products not included)



Sources: IBRD Operations, IFC group Operations

#### Financing

Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
P129267	Investment Promotion and Competitiveness	2014-03-11	Active	Public Administration, Law, and Justice	Financial and private sector development	18,000

#### Advisory Services and Analytics (ASA) IBRD

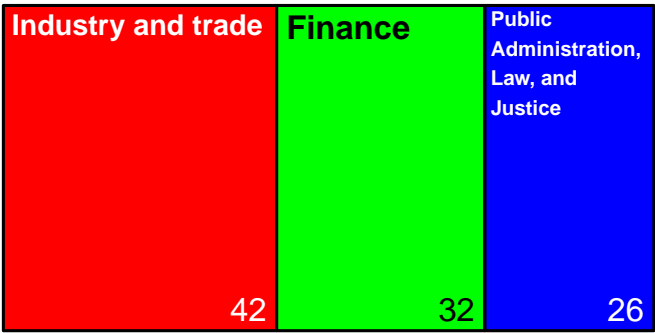
Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
P130700	GA Econ Diversification RTA	2015-03-23	Closed	Industry and trade	Financial and private sector development	—

#### Advisory Services and Analytics (ASA) IFC

Project ID	Project Name	Approval Date	Status	Amount (in US\$ K)
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Major sectors and themes

Operations by sector, in percent



Source: IBRD Operations database

Operations by theme, in percent



Source: IBRD Operations database

T&C Staff in charge of operations

Name	Job title	Location	Role	Project ID	Project name
Courchesne, Monique	Senior Operations Officer	WASHINGTON, DC	Team Member	P129267	Investment Promotion and Competitiveness
Dem, Amadou	Senior Economist	WASHINGTON, DC	Team Leader	P129267	Investment Promotion and Competitiveness
Heilbron, Armando	Senior Investment Promotion Officer	WASHINGTON, DC	Team Member	P129267	Investment Promotion and Competitiveness
Speakman, John F.	Adviser	WASHINGTON, DC	Extended-Team Member	P129267	Investment Promotion and Competitiveness