

T&C

Snapshots




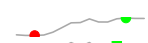
Data Note







Uzbekistan

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2014)	Income per capita (current US\$) (2017)	Poverty rate (2003) [1]	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
78	32	425,400	2,461	67	11	87






Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
GDP growth (annual %)	7.20	8.00	8.10	7.00	7.50	7.70	
Current account balance	5.51	0.78	1.26	0.18	0.29	0.37	
Fiscal balance (% of GDP)	3.07	3.52	1.60	0.84	1.18	1.75	
Remittances, received (% of GDP) [1]	—	—	—	—	—	—	
Real Effective Exchange Rate (2010=100)	108.71	120.87	131.88	158.76	153.94	149.45	
Consumer Price Index, annual percent change	—	—	—	—	—	—	

Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	31.8	40.9	44.5	45.4	45.0	44.9	
Gross domestic investment, of w: Private investment (% GDP) [1]	21.4	22.6	25.2	—	—	—	
Inward FDI (% of GDP) [2]	2.0	1.2	1.2	—	—	—	
Inward FDI, % of private investment [2]	8.3	NA	—	—	—	—	

Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
Total Trade in Goods and Services (% of GDP, real terms)	56.4	73.7	68.9	61.2	57.3	56.6	
Trade balance (% GDP, real terms)	1.8	-4.3	-7.3	-7.5	-5.8	-4.5	
Exports, Goods and Services, annual percent change (real terms)	13.0	10.9	-4.1	-6.8	3.1	8.9	
Imports, Goods and Services, annual percent change (real terms)	16.2	4.4	5.7	-3.6	-1.2	4.2	
Total reserves in months of imports [1]	—	—	—	—	—	—	

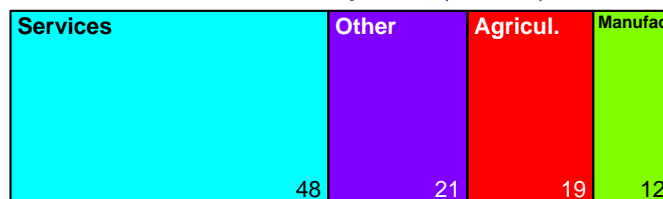
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Data not available

Imports Categories by % of Total Value, NA

Data not available

Doing Business 2015 Distance to Frontier (DTF) and Rank

	DTF			Rank		
	2015	2016	Change	2015	2016	Change
Ease of Doing Business	58.81	62.6	3.79	103	87	16
Dealing with Construction Permits	58.55	58.75	0.2	149	151	-2
Enforcing Contracts	70.04	70.04	0	32	32	0
Getting Credit	40	65	25	105	42	63
Getting Electricity	61.03	61.94	0.91	108	112	-4
Paying Taxes	68.36	68.83	0.47	117	115	2
Protecting Minority Investors	53.33	53.33	0	87	88	-1
Registering Property	57.24	64.42	7.18	113	87	26
Resolving Insolvency	46.45	47.24	0.79	75	75	0
Starting a Business	88.75	92.18	3.43	64	42	22
Trading Across Borders	44.31	44.31	0	158	159	-1

Source: World Integrated Trade Solution (WITS)

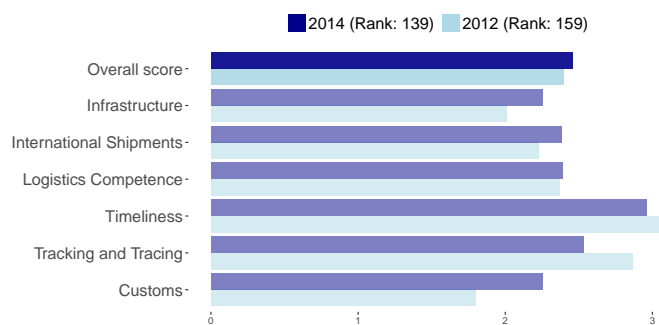
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-7, 7=best)

Data not available

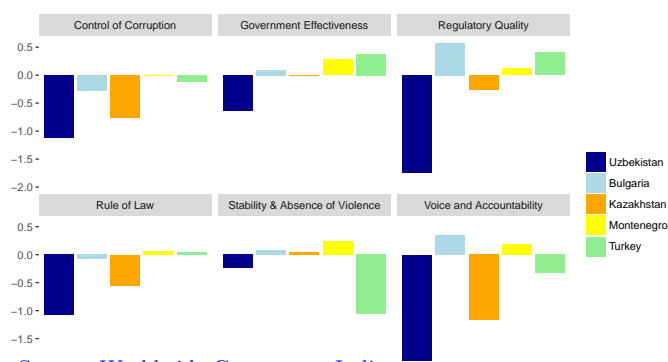
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2012	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	12	12
Dispersion (Standard Deviation)	11	12
Import duties collected (%; 2011-2013) [1]	—	—
MFN Tariff (Agriculture)	18	17
MFN Tariff (Non-Agriculture)	15	14
MFN Tariff (Simple Average)	15	14
Services sectors with GATS commitments [1]	—	—

Sources: WITS, [1] WTO Trade Profiles

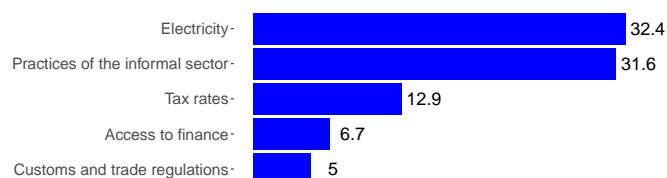
Private Sector View

Enterprise Survey 2013

	Uzbekistan	Europe and Central Asia	All Countries
Number of electrical outages in a typical month	5.70	2	6.30
Percent of firms with a bank loan/line of credit	26.40	—	34.30
Proportion of investment financed by banks (%)	12.00	—	14.30
Proportion of investment financed internally (%)	82.30	—	71.80
Senior management time spent dealing with the requirements of government regulation (%)	19.90	—	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015



T&C Snapshots
Operations
Note



Uzbekistan

SCD/CPF

Most Recent

Product	Document Date
Uzbekistan - Country partnership strategy progress report for the period FY2012-FY15	2014-07-08

Planned

Product	Concept Review Date	Board Date
Uzbekistan Country Partnership Framework	2015-11-24	2016-05-24
Uzbekistan Country Partnership Framework	2015-11-19	2016-05-24
Uzbekistan Systematic Country Diagnostic	2014-12-17	2016-06-15

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P159479	BE Reform UZB	Iva Hamel	2016-12-16	PforR	—	—	—	0	0	B
P159449	Doing Business RBF	Iva Hamel	—	PforR	—	—	—	0	0	D

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
None											

Closed

[illegible]

WB ASA

Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
None										

Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P147938	UZ Vision 2030: PSD for Competitiveness	Siddharth Sharma	2013-10-30	2014-06-26	PA	N	—	0	91	91
P148671	Activity 3: MSME Dialogue	Siddharth Sharma	—	2014-06-25	TA	N	—	0	2	2
P148672	Activity 1: Inputs to Vision 2030 Paper	Siddharth Sharma	—	2014-06-25	EW	N	—	0	54	54
P148673	Draft Background Paper for Vision 2030	Siddharth Sharma	—	2014-06-25	EW	N	—	0	10	10
P126669	UZ Promoting export diversification	Emanuel Salinas Munoz	2011-11-23	2013-08-23	TE	N	—	0	—	20
P127542	UZ Vision 2030 - PSD for competitiveness	Emanuel Salinas Munoz	2013-03-28	2013-06-26	EW	N	—	0	373	373
P127541	UZ Quality Infra/Innovation/IT	Emanuel Salinas Munoz	—	2012-06-01	EW	N	—	0	71	71
P108361	UZ Private Sector Development Policy	John Gabriel Goddard	—	2011-06-27	EW	N	—	0	111	111

IFC ASA

Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
559085	Uzbekistan: Building Capacity for Better Regulation	Payevskiy, Vsevolod	2008-08-14	2010-10-31	655	653	0
542564	Uzbekistan SME Policy Development Project, phase IV	Liepina, Sanda	2005-12-24	2008-08-31	713	677	0
520685	DairySupplychain	Luyt, Ian	2005-12-15	—	0	0	0
520677	Uzbekistan SME Policy Development Project, phase II	Lozansky, Tania	2005-06-17	—	0	0	0
530587	Uzbekistan SME Policy Development Project, phase III	Liepina, Sanda	2005-06-16	2006-08-01	0	9	0