

T&C

Snapshots

Data Note



Tanzania

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2014)	Income per capita (current US\$) (2017)	Poverty rate (2011) [1]	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
63.8	56.9	885,800.0	1,121.7	46.6	3.1	139.0

Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
GDP growth (annual %)	7.19	7.34	6.96	7.16	7.18	7.09	
Current account balance	-5.07	-10.39	-9.91	-8.80	-7.63	-7.15	
Fiscal balance (% of GDP)	-2.60	-4.21	-3.68	-4.14	-3.56	-3.26	
Remittances, received (% of GDP) [1]	0.41	0.86	0.81	—	—	—	
Real Effective Exchange Rate (2010=100)	114.98	119.92	116.23	118.64	119.24	119.76	
Consumer Price Index, annual percent change	—	—	—	—	—	—	

Investment indicators

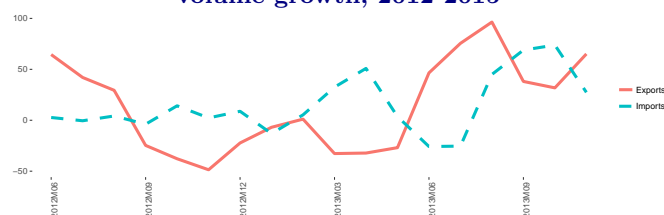
	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	28.8	34.9	34.9	34.8	35.0	35.5	
Gross domestic investment, of w: Private investment (% GDP) [1]	26.8	30.3	31.0	—	—	—	
Inward FDI (% of GDP) [2]	3.5	4.7	4.3	—	—	—	
Inward FDI, % of private investment [2]	17.2	NA	—	—	—	—	

Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
Total Trade in Goods and Services (% of GDP, real terms)	41.43	54.65	55.32	56.02	57.57	61.06	
Trade balance (% GDP, real terms)	-6.71	-14.88	-11.56	-11.02	-11.55	-14.26	
Exports, Goods and Services, annual percent change (real terms)	11.52	0.63	17.71	10.20	9.60	8.90	
Imports, Goods and Services, annual percent change (real terms)	15.73	11.01	2.90	7.40	10.50	16.70	
Total reserves in months of imports [1]	4.60	3.99	—	—	—	—	

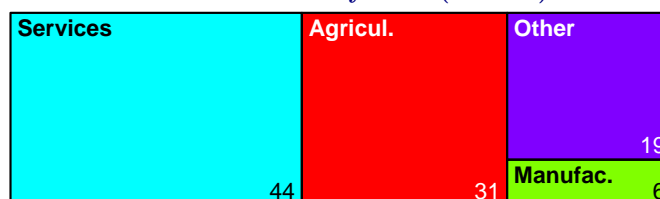
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Gold, non-monetary (excluding gold)	Precious metal ores and concentrate	Edible nuts (excluding nuts chiefly Sesame (Sesamum) seeds)	Palm oil and its fractions
23	10	7	4

Imports Categories by % of Total Value, 2014

Consumer goods	Capital goods	Intermediate goods
49	24	23

Source: World Integrated Trade Solution (WITS)

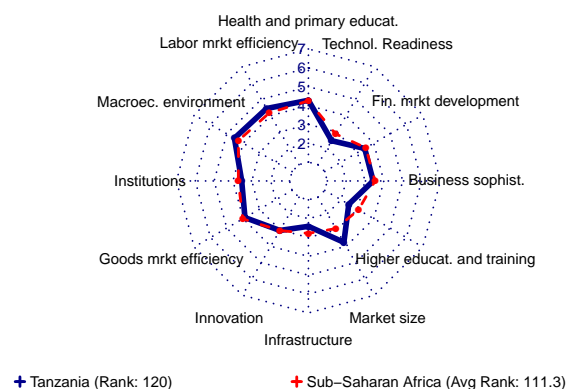
Doing Business 2015 Distance to Frontier (DTF) and Rank

	DTF			Rank		
	2015	2016	Change	2015	2016	Change
Ease of Doing Business	50.89	51.62	0.73	140	139	1
Dealing with Construction Permits	59.85	62.85	3	147	126	21
Enforcing Contracts	61.66	61.66	0	64	64	0
Getting Credit	25	25	0	150	152	-2
Getting Electricity	68.96	70.29	1.33	83	83	0
Paying Taxes	58.95	59.25	0.3	147	150	-3
Protecting Minority Investors	45	45	0	121	122	-1
Registering Property	51.33	51.37	0.04	132	133	-1
Resolving Insolvency	41.12	41.01	-0.11	98	99	-1
Starting a Business	78.63	79.58	0.95	122	129	-7
Trading Across Borders	18.44	20.21	1.77	181	180	1

Source: Doing Business Report 2015

WEF Competitiveness Indicators

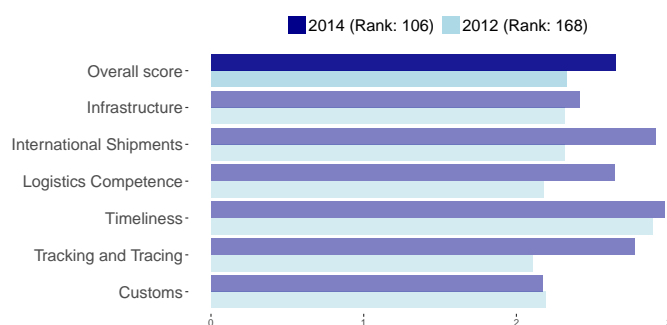
(Scale 1-7, 7=best)



Source: WEF Global Competitiveness Report 2015

Logistics Performance Index

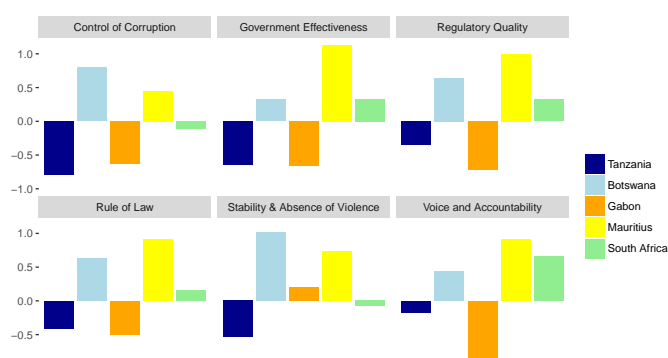
(Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators

(Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13.1	13.1
Binding (%)	13.3	12.8
Dispersion (Standard Deviation)	12	11.9
Import duties collected (%; 2011-2013) [1]	—	4.8
MFN Tariff (Agriculture)	19.9	20.0
MFN Tariff (Non-Agriculture)	11.1	10.9
MFN Tariff (Simple Average)	12.6	12.2
Services sectors with GATS commitments [1]	—	1.0

Sources: WITS, [1] WTO Trade Profiles

Private Sector View

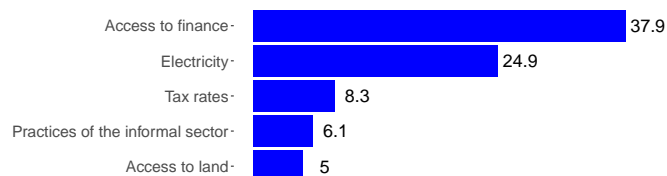
Enterprise Survey 2013

	Tanzania	Sub-Saharan Africa	All Countries
Number of electrical outages in a typical month	8.90	8.30	6.30
Percent of firms with a bank loan/line of credit	16.60	23.10	34.30
Proportion of investment financed by banks (%)	8.80	9.90	14.30
Proportion of investment financed internally (%)	79.60	76.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	2.00	8.20	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013

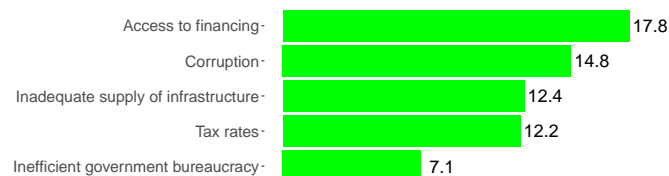
(% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey

(% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015