



# T&C Snapshots Data Note

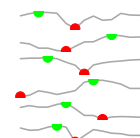


## Ireland

| GDP (US\$<br>billions) (2017) | Population<br>(millions)<br>(2017) | Income per<br>capita (current<br>US\$) (2017) | Unemployment<br>rate (2014) | Ease of Doing<br>Business Rank<br>(2016) |
|-------------------------------|------------------------------------|---|-----------------------------|--|
| 259.3                         | 4.8                                | 54,570.2                                      | 11.6                        | 17.0                                     |

### Macro Indicators

|   | Avg 2003-2012 | 2013  | 2014  | 2015  | 2016  | 2017  |
|---|---------------|-------|-------|-------|-------|-------|
| GDP growth (annual %)                       | 2.33          | 0.19  | 4.79  | 3.60  | 3.40  | 3.20  |
| Current account balance                     | -0.78         | 6.22  | 5.56  | 4.48  | 4.67  | 4.90  |
| Fiscal balance (% of GDP)                   | -5.54         | -6.83 | -5.39 | -3.36 | -2.47 | -1.56 |
| Remittances, received (% of GDP) [1]        | 0.25          | 0.30  | 0.29  | —     | —     | —     |
| Real Effective Exchange Rate (2010=100)     | 105.44        | 97.91 | 98.43 | 98.15 | 97.57 | 96.94 |
| Consumer Price Index, annual percent change | 2.45          | 0.50  | 0.20  | -0.77 | -0.77 | -0.77 |



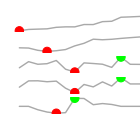
### Investment indicators

|   | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|------|------|------|------|------|
| Gross domestic investment (% GDP)                               | 20.8          | 15.1 | 16.1 | 16.5 | 16.7 | 17.0 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 24.4          | 18.1 | 20.3 | —    | —    | —    |
| Inward FDI (% of GDP) [2]                                       | 7.1           | 16.0 | 3.1  | —    | —    | —    |
| Inward FDI, % of private investment [2]                         | 54.5          | NA   | —    | —    | —    | —    |



### Trade Indicators

|   | Avg 2003-2012 | 2013   | 2014   | 2015   | 2016   | 2017   |
|---|---------------|--------|--------|--------|--------|--------|
| Total Trade in Goods and Services (% of GDP, real terms)        | 169.26        | 192.20 | 206.99 | 208.28 | 209.87 | 211.95 |
| Trade balance (% GDP, real terms)                               | 10.72         | 21.10  | 22.23  | 23.16  | 24.03  | 24.67  |
| Exports, Goods and Services, annual percent change (real terms) | 4.37          | 1.12   | 12.61  | 4.60   | 4.50   | 4.40   |
| Imports, Goods and Services, annual percent change (real terms) | 3.20          | 0.64   | 13.16  | 3.80   | 3.80   | 4.00   |
| Total reserves in months of imports [1]                         | 0.06          | 0.07   | —      | —      | —      | —      |

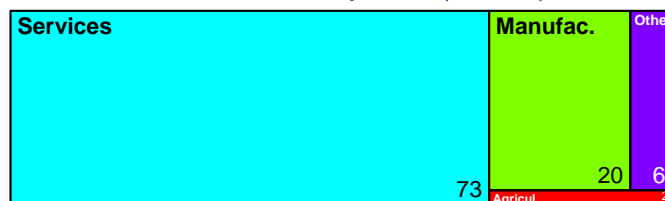


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015

Data not available

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2014

|                     |                                     |                                    |   |   |
|---------------------|-------------------------------------|------------------------------------|---|---|
| Medicaments, n.e.s. | Other heterocyclic compounds; nucle | Mixtures of odoriferous substances | 7 |   |
|                     |                                     | Glycosides; glands or other organs | 5 | 4 |
| 15                  | 15                                  |                                    |   |   |

### Imports Categories by % of Total Value, 2014

|                |               |                    |               |
|----------------|---------------|--------------------|---------------|
| Consumer goods | Capital goods | Intermediate goods | Raw materials |
| 44             | 27            | 21                 | 9             |

Source: World Integrated Trade Solution (WITS)

### Doing Business 2015 Ranks (among all countries)

|                                   | DB 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|--------------|--------------|----------------|
| Dealing with Construction Permits | 51           | 43           | 8              |
| Ease of Doing Business Rank       | 19           | 17           | 2              |
| Enforcing Contracts               | 93           | 93           | 0              |
| Getting Credit                    | 24           | 28           | -4             |
| Getting Electricity               | 29           | 30           | -1             |
| Paying Taxes                      | 6            | 6            | 0              |
| Protecting Minority Investors     | 12           | 8            | 4              |
| Registering Property              | 37           | 39           | -2             |
| Resolving Insolvency              | 17           | 20           | -3             |
| Starting a Business               | 19           | 25           | -6             |
| Trading Across Borders            | 47           | 48           | -1             |

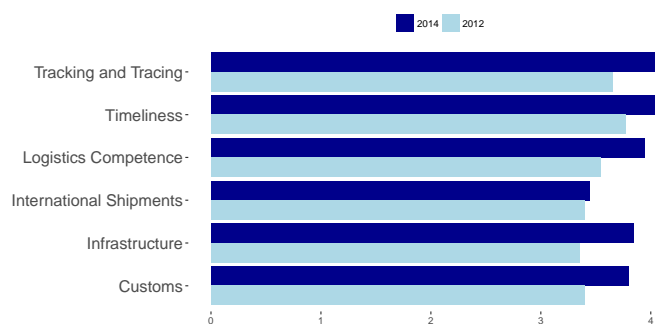
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-5, 5=best)



Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

|  | 2014 |
|--|------|
| Import duties collected [1]                | —    |
| Services sectors with GATS commitments [1] | 115  |

Sources: WITS, [1] WTO Trade Profiles

## Private Sector's Views

### Enterprise Survey 2013

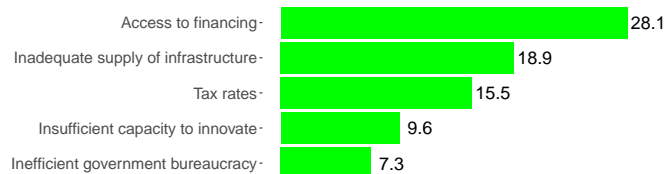
|   | Ireland | Europe and Central Asia | All Countries |
|---|---------|-------------------------|---------------|
| Number of electrical outages in a typical month   | —       | 2                       | 6.30          |
| Percent of firms with a bank loan/line of credit  | —       | —                       | 34.30         |
| Proportion of investment financed by banks (%)  | 27.9    | —                       | 14.30         |
| Proportion of investment financed internally (%)  | 48.5    | —                       | 71.80         |
| Senior management time spent dealing with the requirements of government regulation (%) | 2.3     | —                       | 9.90          |

Source: Enterprise Survey 2013

### Top 5 constraints according to ES 2013 (% respondents)

Data not available

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015

Source: Enterprise Survey 2013



# T&C Snapshots Operations Note



## Ireland

## SCD/CPF

## Most Recent

| Product | Document Date |
|---------|---------------|
| None    |               |

## Planned

| Product | Concept Review Date | Board Date |
|---------|---------------------|------------|
| None    |                     |            |

## WB Lending Pipeline

[illegible]

## WB Portfolio

## Active

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst. Type | Closing Date | Commitment (US\$M) | Undisbursed Balance (US\$M) | Project Rating DO | Project Rating IP | Overall Risk | Months in Problem Status |
|------------|--------------|-------------|---------------|--------------------|--------------|--------------------|-----------------------------|-------------------|-------------------|--------------|--------------------------|
| None       |              |             |               |                    |              |                    |                             |                   |                   |              |                          |

Closed

[illegible]

## Active

Closed

IFC ASA

## Active

## Pipeline

Closed

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None       |              |             |                  |                   |                           |                               |                                   |