



## Trade and Competitiveness Monitoring Note



## Switzerland

GDP (US\$	Population	Income per	Unemployment	Ease of Doing
billions) (2016)	(millions)	capita (current	rate (2014)	Business Rank
	(2016)	US\$) (2016)		(2016)
775.4	8.3	92,928.4	4.5	26.0

### **Macro Indicators**

Wacro indicators	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	1.867.4	1.101.4	1.943.5	1.992.6	0.600.0	1.300.0
Current account balance	10.906.5	10.319.9	11.662.9	11.612.2	11.376.7	10.547.9
Fiscal balance (% of GDP)	0.350.5	-0.030.2	-0.003.7	0.333.5	0.835.0	1.822.0
Remittances, received (% of GDP) [1]	0.424.7	0.363.2	0.355.9	0.335.1	_	_
Real Effective Exchange Rate (2010=100)	98.484.4	105.560.3	104.435.2	104.899.0	122.111.0	120.716.7
Consumer Price Index, annual percent change	0.809.4	-0.690.5	-0.215.2	-0.012.3	-1.353.7	-1.784.0



#### **Investment indicators**

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	23.6	23.7	23.7	23.6	23.3	23.0
Gross domestic investment, of w: Private investment (% GDP) [1]	24.5	24.2	22.6	23.5	_	_
Inward FDI (% of GDP) [2]	4.1	2.4	-3.3	3.1	_	_
Inward FDI, $\%$ of private investment [2]	20.6	8.0	NA	_	_	_



#### **Trade Indicators**

Avg 2002-2011	2012	2013	2014	2015	2016
108.38	121.23	136.30	122.82	125.46	128.34
8.38	10.82	13.24	13.45	13.25	12.56
3.83	0.99	15.44	-7.05	2.40	2.90
3.63	-2.66	13.63	-9.35	3.22	4.53
4.39	13.19	12.45	13.16	_	_
	108.38 8.38 3.83 3.63	108.38 121.23 8.38 10.82 3.83 0.99 3.63 -2.66	108.38 121.23 136.30   8.38 10.82 13.24   3.83 0.99 15.44   3.63 -2.66 13.63	108.38 121.23 136.30 122.82   8.38 10.82 13.24 13.45   3.83 0.99 15.44 -7.05   3.63 -2.66 13.63 -9.35	108.38 121.23 136.30 122.82 125.46   8.38 10.82 13.24 13.45 13.25   3.83 0.99 15.44 -7.05 2.40   3.63 -2.66 13.63 -9.35 3.22

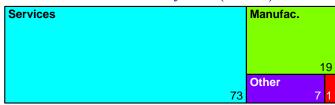


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG) Source: World Development Indicators (WDI)

## Top 5 Exports by % of Total Value, 2014

		Medicaments, n.e.s.	Glycosides; glands or other organs		Jewellery of gold, silver or platin	
	24	10	Wrist-watches, pocket watches and o	5	4	

Imports Categories by % of Total Value, 2014

Intermediate goods	Consumer goods	Capital goods
momodiate goods	Concumor goods	Jupinan goodo
		17
46	33	Raw materials

Source: World Integrated Trade Solution (WITS)

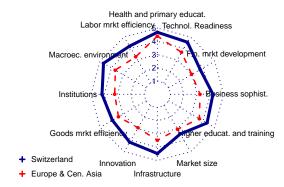
### Doing Business 2015 Ranks (among all countries)

	DB $2015$ Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	55	56	-1
Ease of Doing Business Rank	26	26	0
Enforcing Contracts	47	46	1
Getting Credit	52	59	-7
Getting Electricity	5	5	0
Paying Taxes	18	19	-1
Protecting Minority Investors	104	105	-1
Registering Property	17	16	1
Resolving Insolvency	42	44	-2
Starting a Business	66	69	-3
Trading Across Borders	40	40	0

Source: Doing Busines Report 2015

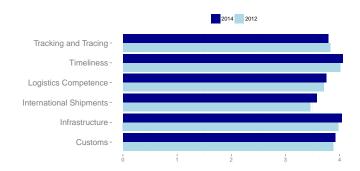
### WEF Competitiveness Indicators

(Scale 1-5, 5=best)



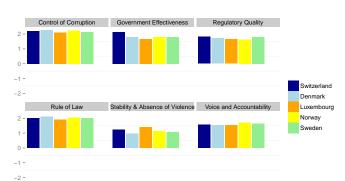
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

#### **Trade Policy**

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	3.1	3.4
Binding $(\%)$	99.7	99.7
Dispersion (Standard Deviation)	54.1	70.8
Import duties collected (%, 2010-2012) [1]		1.8
MFN Tariff (Agriculture)	28	37.8
MFN Tariff (Non-Agriculture)	4.6	5.2
MFN Tariff (Simple Average)	7.6	9.3
Services sectors with GATS commitments [1]	_	115.0

Sources: WITS, [1] WTO Trade Profiles

### Private Sector's Views

#### **Enterprise Survey 2013**

Key Subsection CountryCode Period Scale Observation Source IndicatorShort

Source: Enterprise Survey 2013

# Top 5 constraints according to ES 2013 (% respondents)

Data not available

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015

Source: Enterprise Survey 2013

