



# T&C Snapshots Data Note



# India

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2016)	(millions)	capita (current	(2011)	rate (2014)
	(2016)	US\$) (2016)		
2,527.4	1,326.8	1,904.9	21.2	3.6

### **Macro Indicators**

Macro Indicators	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	7.5	5.1	6.9	7.3	7.5	7.8
Current account balance	-1.0	-4.8	-1.7	-1.3	-1.4	-1.7
Fiscal balance (% of GDP)	-8.5	-7.6	-7.3	-7.0	-6.4	-6.1
Remittances, received (% of GDP) [1]	3.2	3.8	3.8	3.4	_	_
Real Effective Exchange Rate (2010=100)	99.3	92.3	89.1	94.7	103.0	105.7
Consumer Price Index, annual percent change	6.5	10.2	9.9	6.0	5.0	4.0

### **Investment indicators**

	Avg 2002-2011	2012	2013	2014	2015	2016	
Gross domestic investment (% GDP)	28.5	31.9	30.7	30.0	30.1	30.5	
Gross domestic investment, of w: Private investment (% GDP) [1]	34.8	36.6	32.3	31.6	_	_	
Inward FDI (% of GDP) [2]	1.8	1.3	1.5	1.7	_		
Inward FDI, % of private investment [2]	5.5	4.0	NA	_	_	_	



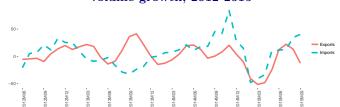
### Trade Indicators

Trade Indicators	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	40.42	55.64	51.30	47.11	45.14	44.39
Trade balance (% GDP, real terms)	-2.77	-6.36	-1.85	-1.37	-1.31	-1.50
Exports, Goods and Services, annual percent change (real terms)	14.51	6.66	7.28	-0.76	3.00	5.50
Imports, Goods and Services, annual percent change (real terms)	15.68	5.96	-8.38	-2.14	3.00	6.50
Total reserves in months of imports [1]	8.57	5.90	6.03	6.56	_	_



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

# Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)  $\,$ 

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

# Top 5 Exports by % of Total Value, 2014

Petroleum oils & oils obtained from	Diamonds	Jewellery	
	(other than	of gold,	
	sorted	silver or	
	industr	platin	
		4	3
10		Rice, semi-milled	1
19	8	or wholly milled,	2

## Imports Categories by % of Total Value, 2014

Raw materials	Intermediate goods	Cabitai	Consumer goods
44	30	16	10

Source: World Integrated Trade Solution (WITS)

# Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	184	183	1
Ease of Doing Business Rank	134	130	4
Enforcing Contracts	178	178	0
Getting Credit	36	42	-6
Getting Electricity	99	70	29
Paying Taxes	156	157	-1
Protecting Minority Investors	8	8	0
Registering Property	138	138	0
Resolving Insolvency	136	136	0
Starting a Business	164	155	9
Trading Across Borders	133	133	0

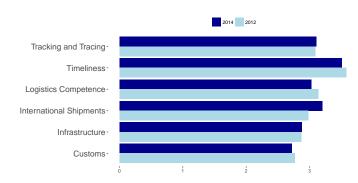
Source: Doing Busines Report 2015

# WEF Competitiveness Indicators (Scale 1-5, 5=best)

# Health and primary educat. Labor mrkt efficiency, Technol. Readiness Macroec. environment 3: Fin. mrkt development 2: Institutions Business sophist. Goods mrkt efficiency Higher educat, and training + India Innovation Market size South Asia Infrastructure

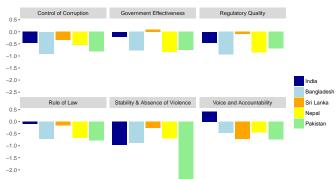
Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



-Source: Worldwide Governance Indicators

# **Trade Policy**

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	8.3	
Binding (%)	74.5	_
Dispersion (Standard Deviation)	14.7	_
Import duties collected (%, 2011-2013) [1]	_	5.8
MFN Tariff (Agriculture)	31.4	_
MFN Tariff (Non-Agriculture)	8.2	_
MFN Tariff (Simple Average)	11.9	_
Services sectors with GATS commitments [1]	_	37

Sources: WITS, [1] WTO Trade Profiles

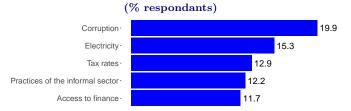
# Private Sector's Views

## **Enterprise Survey 2013**

	South Asia	India	All Countries	
Number of electrical outages in a typical month	25.40	13.80	6.30	
Percent of firms with a bank loan/line of credit	27.00	21.30	34.30	
Proportion of investment financed by banks (%)	14.40	18.10	14.30	
Proportion of investment financed internally (%)	73.90	71.80	71.80	
Senior management time spent dealing with the requirements of government regulation (%)	7.20	1.90	9.90	

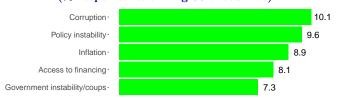
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



# Most Recent

Product Document Date
India - Performance and learning review of the country partnership strategy 2015-10-25

# Planned

Product	Concept Review Date	Board Date
IN Performance and Learning Review	2015-06-10	2015-09-15

# WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
None							- 0			

# WB Portfolio

# Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment U (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P145502	TECHNOLOGY CENTER SYSTEMS PROJECT	Bharatha Manju S. Haththotuwa	2014-04- 25	IPF	2020-06- 30	200	198	S	MS	M	0
P048284	STRENG.PROC.CAI	PACNATArajan Raman	1995-12- 21	_	_	0	_	_	_	_	_

# Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst.	Closing Date	Commitment (US\$M)	Project Rating	Project Rating	IEG Outcome
				Type			DO	IP	Rating
None									

# WB ASA

Task ID	Task Name	Team Leader		Management Approval Date	Product Line	RAS (Y/N	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P154640	India Ease of Doing Business - Track I	M. Masrur Re	eaz	2017-06-30	TA	N	_	0		0
P155802	India Economic Integration Cluster	Denis Medve	dev	2017-06-30	PA	N	48	48	89	89
P158873	India investment climate reforms	Shihab Ansar Azhar	ri	2017-06-30	TA	N	_	0	_	0
P154653	India Ease of Doing Business	M. Masrur Re	eaz	2017-06-23	PA	N	356	356	555	555
P158432	Support to DIPP on Startup India	Shihab Ansar Azhar	ri	2016-12-31	$_{\mathrm{EW}}$	N	0	10	0	10
P149483	Competitive Cities Bertine Kan in India		phuis	2016-02-29	EW	N	0	0	48	48
Closed										
Task ID	Task Name	Team Leader		Management Approval Date	Product Line	RAS (Y/N	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P132991	Manufacturing Plan Implementation 2	Bertine Kamp	phuis	2015-06-25	TA	N	-1	-1	457	1,049
P131209	India manufacturing plan implementation	Luke Simon J	Jordan	2012-08-21	TA	N	_	0	36	36
P120716	PPIAF: INDIA: Capacity Bldg. for PPPs	Bhavna Bhat	ia	2010-04-30	PT	N	_	0	_	0
P108043	India: HIV/AIDS, Stigma, and Inclusive	Gjorgjija Pet	koski	2009-06-30	TE	N	_	0	62	109
P090899 P098785	Trade PNs III Dialogue on trade	Deepak K. M Carsten Fink		2006-06-30 2005-10-12	EW TE	N N		0	128	128 0
	with Indian students India Trade Policy	Deepak K. Mishra		2004-01-15	EW	N	_	0	237	237
IEC A	C A									
	NSA  Project Name		Team L	eader			Expected End Date	Approval Value (in	Total Expenditures	Current FY Expenditure
Active Project ID  600084	Project Name  Green Buildings in I		Purkaya	stha, Dhruba		Date 2015-04-17	Date 2018-12-31	Value (in US\$K) 4,780	Expenditures (in US\$K) 735	Expenditure (in US\$K) 275
Active Project ID	Project Name  Green Buildings in I Odisha Inclusive Green Partnership Buddhist Circuit To	owth urism:	Purkaya Purkaya			Date 2015-04-17 2013-02-20	Date	Value (in US\$K)	Expenditures (in US\$K)	Expenditure (in US\$K)
Active Project ID  600084 589787	Project Name  Green Buildings in I Odisha Inclusive Green Partnership	owth urism: Corridors in	Purkaya Purkaya Sharma	stha, Dhruba stha, Dhruba		Date 2015-04-17 2013-02-20	Date 2018-12-31 2016-12-31	Value (in US\$K) 4,780 2,706	Expenditures (in US\$K) 735 2,014	Expenditure (in US\$K) 275 238
Active Project ID  600084 589787 580727 601300	Project Name  Green Buildings in I Odisha Inclusive Gre Partnership Buddhist Circuit To Facilitating Growth UP and Bihar India Automotive Competitiveness Pro	owth urism: Corridors in	Purkaya Purkaya Sharma	astha, Dhruba astha, Dhruba , Monika		Date 2015-04-17 2013-02-20	Date 2018-12-31 2016-12-31	Value (in US\$K) 4,780 2,706 3,597	Expenditures (in US\$K) 735 2,014 1,735	Expenditure (in US\$K) 275 238 33
Active Project ID  600084 589787 580727 601300	Project Name  Green Buildings in I Odisha Inclusive Gre Partnership Buddhist Circuit To Facilitating Growth UP and Bihar India Automotive Competitiveness Product	owth urism: Corridors in	Purkaya Purkaya Sharma	astha, Dhruba astha, Dhruba , Monika astha, Dhruba		Date 2015-04-17 2013-02-20 2012-04-11 — IP Approval	Date 2018-12-31 2016-12-31	Value (in US\$K) 4,780 2,706 3,597 0 Approval Value (in	Expenditures (in US\$K) 735 2,014 1,735 0 Total Expenditures	Expenditure (in US\$K) 275 238 33 0 Current FY Expenditure
Active Project ID  600084 589787 580727 601300  Pipelin	Project Name  Green Buildings in I Odisha Inclusive Gre Partnership Buddhist Circuit To Facilitating Growth UP and Bihar India Automotive Competitiveness Product	owth curism: Corridors in oject	Purkaya Purkaya Sharma Purkaya	astha, Dhruba astha, Dhruba , Monika astha, Dhruba		Date 2015-04-17 2013-02-20 2012-04-11 IP Approval Date	Date  2018-12-31 2016-12-31 2017-06-30  —  Expected End	Value (in US\$K) 4,780 2,706 3,597 0 Approval	Expenditures (in US\$K) 735 2,014 1,735 0	Expenditure (in US\$K)  275  238  33  0  Current FY
Active Project ID  600084 589787 580727 601300  Pipelin Project ID  600751	Project Name  Green Buildings in I Odisha Inclusive Gre Partnership Buddhist Circuit To Facilitating Growth UP and Bihar India Automotive Competitiveness Project Name	owth curism: Corridors in oject	Purkaya Purkaya Sharma Purkaya	ustha, Dhruba ustha, Dhruba , Monika ustha, Dhruba		Date 2015-04-17 2013-02-20 2012-04-11 IP Approval Date	Date  2018-12-31 2016-12-31 2017-06-30  —  Expected End Date	Value (in US\$K) 4,780 2,706 3,597  0  Approval Value (in US\$K)	Expenditures (in US\$K) 735 2,014 1,735 0 Total Expenditures (in US\$K)	Expenditure (in US\$K)  275 238  33  0  Current FY Expenditure (in US\$K)
Active Project ID  600084 589787 580727 601300  Pipelin Project ID  600751	Project Name  Green Buildings in I Odisha Inclusive Gre Partnership Buddhist Circuit To Facilitating Growth UP and Bihar India Automotive Competitiveness Project Name	owth curism: Corridors in oject	Purkaya Purkaya Sharma Purkaya	astha, Dhruba ustha, Dhruba , Monika ustha, Dhruba eader		Date 2015-04-17 2013-02-20 2012-04-11 — IP Approval Date — IP Approval	Date  2018-12-31 2016-12-31 2017-06-30  —  Expected End Date	Value (in US\$K) 4,780 2,706 3,597 0 Approval Value (in US\$K) 3,030 Approval Value (in US\$K)	Expenditures (in US\$K)  735 2,014  1,735  0  Total Expenditures (in US\$K)  293  Total Expenditures	Expenditure (in US\$K)  275 238  33  0  Current FY Expenditure (in US\$K)  204  Current FY Expenditure
Active Project ID  600084 589787 580727 601300  Pipelin Project ID  600751  Closed	Project Name  Green Buildings in I Odisha Inclusive Green Partnership Buddhist Circuit To Facilitating Growth UP and Bihar India Automotive Competitiveness Project Name  India Ease of Doing  Project Name  Bihar IC Tax Simpli	owth curism: Corridors in oject Business	Purkaya Purkaya Sharma Purkaya Team L	astha, Dhruba ustha, Dhruba , Monika ustha, Dhruba eader		Date  2015-04-17 2013-02-20  2012-04-11  —  IP Approval Date  —  IP Approval Date	Date  2018-12-31 2016-12-31 2017-06-30  —  Expected End Date 2018-12-31  Expected End	Value (in US\$K) 4,780 2,706 3,597  0  Approval Value (in US\$K) 3,030	Expenditures (in US\$K) 735 2,014 1,735 0 Total Expenditures (in US\$K) 293	Expenditure (in US\$K)  275 238  33  0  Current FY Expenditure (in US\$K)  204  Current FY
Project ID  600084 589787 580727 601300  Pipelin Project ID  600751  Closed Project ID	Project Name  Green Buildings in I Odisha Inclusive Green Partnership Buddhist Circuit To Facilitating Growth UP and Bihar India Automotive Competitiveness Project Name  India Ease of Doing  Project Name  Bihar IC Tax Simpli Program India Rajasthan Inv	owth curism: Corridors in oject  Business	Purkaya Purkaya Sharma Purkaya Team L Azhar, S	astha, Dhruba ustha, Dhruba , Monika ustha, Dhruba eader		Date 2015-04-17 2013-02-20 2012-04-11	Date  2018-12-31 2016-12-31 2017-06-30  Expected End Date  2018-12-31  Expected End Date	Value (in US\$K)  4,780 2,706 3,597  0  Approval Value (in US\$K) 3,030  Approval Value (in US\$K)	Expenditures (in US\$K) 735 2,014 1,735 0 Total Expenditures (in US\$K) 293  Total Expenditures (in US\$K)	Expenditure (in US\$K)  275  238  33  0  Current FY Expenditure (in US\$K)  204  Current FY Expenditure (in US\$K)
Active Project ID  600084 589787 580727 601300  Pipelin Project ID  600751  Closed Project ID	Project Name  Green Buildings in I Odisha Inclusive Green Buildings in I Odisha Inclusive Green Building Growth UP and Bihar India Automotive Competitiveness Project Name  Project Name  Bihar IC Tax Simpli Program India Rajasthan Inv Climate Reform BiHAR Investment	owth curism: Corridors in oject  Business  iffication estment	Purkaya Purkaya Sharma Purkaya Team L Azhar, S	astha, Dhruba astha, Dhruba , Monika astha, Dhruba eader Shihab Ansari eader i, Rajul astha, Dhruba		Date  2015-04-17 2013-02-20  2012-04-11  —  IP Approval Date  —  IP Approval Date  2010-09-28  2010-01-15	Date  2018-12-31 2016-12-31 2017-06-30  Expected End Date  2018-12-31  Expected End Date  2013-06-30	Value (in US\$K)  4,780 2,706 3,597  0  Approval Value (in US\$K) 3,030  Approval Value (in US\$K)	Expenditures (in US\$K)  735 2,014  1,735  0  Total Expenditures (in US\$K)  293  Total Expenditures (in US\$K)  601	Expenditure (in US\$K)  275 238  33  0  Current FY Expenditure (in US\$K)  204  Current FY Expenditure (in US\$K)  0
Active Project ID  600084 589787 580727 601300  Pipelin Project ID  600751  Closed Project ID  580007 568887	Project Name  Green Buildings in I Odisha Inclusive Gre Partnership Buddhist Circuit To Facilitating Growth UP and Bihar India Automotive Competitiveness Project Name  India Ease of Doing  Project Name  Bihar IC Tax Simpli Program India Rajasthan Inv Climate Reform BIHAR Investment Reform Phase II Subnational Doing If	Business  Glimate	Purkaya Purkaya Sharma Purkaya Team L Azhar, S Team L Awasthi	astha, Dhruba astha, Dhruba , Monika astha, Dhruba eader Shihab Ansari eader i, Rajul astha, Dhruba Rina		Date  2015-04-17 2013-02-20  2012-04-11  —  IP Approval Date  2010-09-28  2010-01-15  2009-01-14	Date  2018-12-31 2016-12-31 2017-06-30  Expected End Date  2018-12-31  Expected End Date  2018-06-30 2014-09-30	Value (in US\$K) 4,780 2,706 3,597  0  Approval Value (in US\$K) 3,030  Approval Value (in US\$K) 3,030	Expenditures (in US\$K) 735 2,014 1,735 0  Total Expenditures (in US\$K) 293  Total Expenditures (in US\$K) 3,116	Expenditure (in US\$K)  275 238  33  0  Current FY Expenditure (in US\$K)  204  Current FY Expenditure (in US\$K)  0  0
Active Project ID  600084 589787 580727 601300  Pipelin Project ID  600751  Closed Project ID  580007 568887 568031	Project Name  Green Buildings in I Odisha Inclusive Green Partnership Buddhist Circuit To Facilitating Growth UP and Bihar India Automotive Competitiveness Project Name  India Ease of Doing  Project Name  Bihar IC Tax Simplitation Program India Rajasthan Investment Reform Bihar Investment Reform Phase II Subnational Doing Findia Bihar Sector-Specia	Business  Glimate Business in iffic	Purkaya Purkaya Sharma Purkaya Team L Azhar, S Team L Awasthi Purkaya Oberai,	estha, Dhruba stha, Dhruba , Monika stha, Dhruba estha, Dhruba eader Shihab Ansari eader i, Rajul stha, Dhruba Rina a, Jana		Date  2015-04-17 2013-02-20  2012-04-11  —  IP Approval Date  —  IP Approval Date  2010-09-28 2010-01-15 2009-01-14 2008-03-21	Date  2018-12-31 2016-12-31 2017-06-30  Expected End Date  2018-12-31  Expected End Date  2018-06-30 2014-09-30 2010-06-30	Value (in US\$K) 4,780 2,706 3,597  0  Approval Value (in US\$K) 3,030  Approval Value (in US\$K) 1,300	Expenditures (in US\$K) 735 2,014 1,735 0  Total Expenditures (in US\$K) 293  Total Expenditures (in US\$K) 601 3,116 906	Expenditure (in US\$K)  275  238  33  0  Current FY Expenditure (in US\$K)  204  Current FY Expenditure (in US\$K)  0  0  0  0
600084 589787 580727 601300  Pipelin Project ID  600751  Closed Project ID  580007 568887 568031 562428	Project Name  Green Buildings in I Odisha Inclusive Green Partnership Buddhist Circuit To Facilitating Growth UP and Bihar India Automotive Competitiveness Project Name  Project Name  India Ease of Doing  Project Name  Bihar IC Tax Simpli Program India Rajasthan Investment Reform BihAR Investment Reform Phase II Subnational Doing India	Business  iffication estment Climate Business in iffic Reforms ourism)	Purkaya Purkaya Sharma Purkaya Team L Azhar, S Team L Awasthi Purkaya Oberai, Malinsk Oberai,	estha, Dhruba stha, Dhruba , Monika stha, Dhruba estha, Dhruba eader Shihab Ansari eader i, Rajul stha, Dhruba Rina a, Jana		Date  2015-04-17 2013-02-20 2012-04-11  IP Approval Date  2010-09-28 2010-01-15 2009-01-14 2008-03-21 2008-02-14	Date  2018-12-31 2016-12-31 2017-06-30  Expected End Date  2018-12-31  Expected End Date  2013-06-30 2014-09-30 2010-06-30 2010-12-31	Value (in US\$K)  4,780 2,706 3,597  0  Approval Value (in US\$K) 3,030  Approval Value (in US\$K) 783 3,370 1,300 430	Expenditures (in US\$K) 735 2,014 1,735 0 Total Expenditures (in US\$K) 293  Total Expenditures (in US\$K) 601 3,116 906 432	Expenditure (in US\$K)  275 238  33  0  Current FY Expenditure (in US\$K)  204  Current FY Expenditure (in US\$K)  0  0  0  0