



T&C Snapshots Data Note



Myanmar

Population (millions) (2017)	Land area (sq. km) (2014)	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
54.8	653,080.0	3.3	167.0

Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	—	—	—	—	—	—
Current account balance	—	—	—	—	—	—
Fiscal balance (% of GDP)	—	—	—	—	—	—
Remittances, received (% of GDP) [1]	0.37	2.80	4.82	—	—	—
Real Effective Exchange Rate (2010=100)	—	—	—	—	—	—
Consumer Price Index, annual percent change	—	—	—	—	—	—



Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	—	—	—	—	—	—
Gross domestic investment, of w: Private investment (% GDP) [1]	11.54	—	—	—	—	—
Inward FDI (% of GDP) [2]	4.85	0.93	1.40	—	—	—
Inward FDI, % of private investment [2]	17.94	NA	—	—	—	—



Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	NA	—	—	—	—	—
Trade balance (% GDP, real terms)	NA	—	—	—	—	—
Exports, Goods and Services, annual percent change (real terms)	NA	—	—	—	—	—
Imports, Goods and Services, annual percent change (real terms)	NA	—	—	—	—	—
Total reserves in months of imports [1]	7.8	—	—	—	—	—



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Data not available

Doing Business 2015 Distance to Frontier (DTF) and Rank

	DTF			Rank		
	2015	2016	Change	2015	2016	Change
Ease of Doing Business	40.09	45.27	5.18	177	167	10
Dealing with Construction Permits	68.96	71.03	2.07	84	74	10
Enforcing Contracts	24.53	24.53	0	187	187	0
Getting Credit	10	10	0	171	174	-3
Getting Electricity	46.01	50.92	4.91	154	148	6
Paying Taxes	76.09	74.8	-1.29	73	84	-11
Protecting Minority Investors	26.67	26.67	0	184	184	0
Registering Property	49.26	49.32	0.06	145	145	0
Resolving Insolvency	20.39	20.39	0	162	162	0
Starting a Business	23.97	70.02	46.05	189	160	29
Trading Across Borders	55.05	55.05	0	140	140	0

Source: World Integrated Trade Solution (WITS)

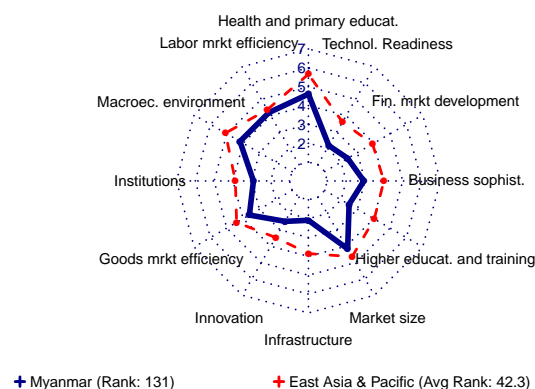
Source: Doing Business Report 2015

Imports Categories by % of Total Value, NA

Data not available

WEF Competitiveness Indicators

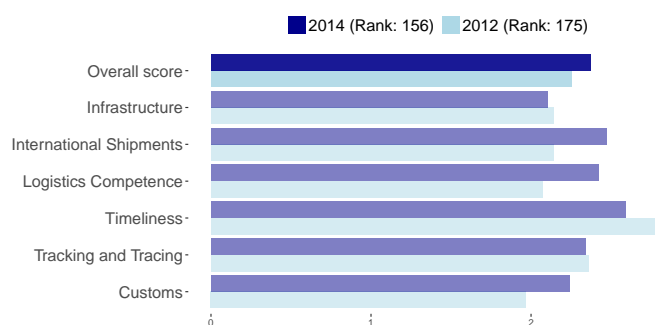
(Scale 1-7, 7=best)



Source: WEF Global Competitiveness Report 2015

Logistics Performance Index

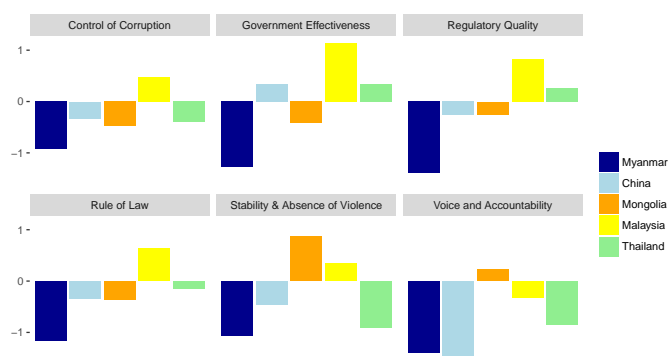
(Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators

(Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	3.5	5.2
Binding (%)	17.8	17.4
Dispersion (Standard Deviation)	6.8	6.7
Import duties collected [1]	—	—
MFN Tariff (Agriculture)	8.9	9.1
MFN Tariff (Non-Agriculture)	5	4.9
MFN Tariff (Simple Average)	5.6	5.5
Services sectors with GATS commitments [1]	—	5

Sources: WITS, [1] WTO Trade Profiles

Private Sector View

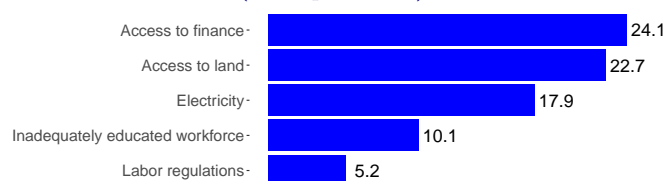
Enterprise Survey 2014

	Myanmar	East Asia and Pacific	All Countries
Number of electrical outages in a typical month	12.50	3.50	6.30
Percent of firms with a bank loan/line of credit	7.20	35.00	34.30
Proportion of investment financed by banks (%)	1.40	12.80	14.30
Proportion of investment financed internally (%)	91.70	74.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	2.00	6.70	9.90

Source: Enterprise Survey 2014

Top 5 constraints according to ES 2014

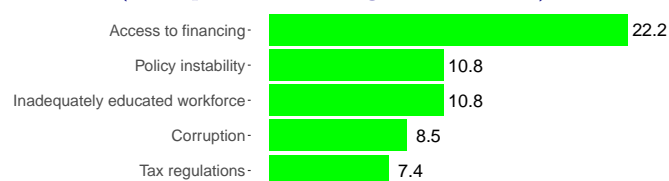
(% respondents)



Source: Enterprise Survey 2014

Top 5 constraints according to WEF 2015 survey

(% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



T&C Snapshots
Operations
Note



Myanmar

SCD/CPF

Most Recent

Product	Document	Date
Myanmar - Systematic Country Diagnostic		2014-12-17
Myanmar - Country partnership framework for the period FY15-17		2015-05-12

Planned

Product	Concept Review Date	Board Date
None		

WB Lending Pipeline

[illegible]

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
None											

Closed

[illegible]

WB ASA

Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P149672	Trade Facilitation and Competitiveness	Sjamsu Rahardja	2015-03-06	2017-04-28	PA	N	0	324	181	845

Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P155501	Diagnostics Trade Integration Study	Sjamsu Rahardja	—	2016-03-21	EW	N	—	107	—	107
P143595	Myanmar ICA	Connor P. Spreng	2012-11-09	2015-06-03	EW	Y	0	0	363	363

IFC ASA

Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
600430	Myanmar IC Reforms	Pham, Lien Anh	2014-09-30	2018-06-30	1,968	897	429
600309	Myanmar Investment Policy	Schneider, Charles Patrick	2014-06-19	2018-06-30	2,082	860	316

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
599710	Myanmar Investment Climate Project	Schneider, Charles Patrick	—	2019-06-30	5,522	483	0
600996	Reforming Agri Input Regulation in Myanmar	Schneider, Charles Patrick	—	2020-06-30	262	25	25

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
598567	Myanmar AS Assessments	Schneider, Charles Patrick	—	2015-01-01	655	591	0