



T&C Snapshots Data Note



Tunisia

Population (millions)	Land area (sq. km) (2014)	Income per capita (current	Poverty rate (2010) [1]	Unemployment rate (2014)	Ease of Doing Business Rank
(2017)		US\$) (2017)			(2016)
11	155,360	4,057	2	13	74
	(millions)	(millions) km) (2014) (2017)	(millions) km) (2014) capita (current US\$) (2017)	(millions) km) (2014) capita (current (2010) [1] (2017) US\$) (2017)	(millions) km) (2014) capita (current (2010) [1] rate (2014) (2017)

Macro Indicators

Macro indicators						
Widel o Hidrodoors	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	4.03	2.52	2.30	0.80	2.80	3.70
Current account balance	-2.05	-8.19	-8.68	-8.94	-8.48	-7.06
Fiscal balance (% of GDP)	-2.61	-5.93	1.07	0.75	2.45	3.55
Remittances, received (% of GDP) [1]	4.53	4.88	4.83	_	_	
Real Effective Exchange Rate (2010=100)	113.78	97.09	96.82	95.21	92.48	92.31
Consumer Price Index, annual percent change	3.51	5.80	4.94	3.69	3.69	3.69

Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	23.6	19.6	20.4	19.4	19.2	19.4	
Gross domestic investment, of w: Private investment (% GDP) [1]	24.1	22.3	21.9	_	_	_	
Inward FDI (% of GDP) [2]	4.0	2.4	2.2		_	_	
Inward FDI, % of private investment [2]	17.1	NA	_	_	_	_	



Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
Total Trade in Goods and Services (% of GDP, real terms)	92.55	83.89	82.20	77.42	76.95	78.00	
Trade balance (% GDP, real terms)	-0.25	4.13	2.19	0.61	1.70	3.61	
Exports, Goods and Services, annual percent change (real terms)	4.37	-3.95	-1.92	-6.80	3.62	7.60	
Imports, Goods and Services, annual percent change (real terms)	3.03	-4.13	2.62	-3.24	0.72	2.52	
Total reserves in months of imports [1]	4.12	3.16	3.13		_	_	



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2013

Crude petroleum	Insulated (including	Petroleum	Other garments,
	enamelled or a	oils & oils	not knitted or
		obtained	croc
		from	Trousers, bib
			& brace
10	10	5	overalls, bre 4

Imports Categories by % of Total Value, 2013

Consumer goods	Intermediate goods	Capital goods	Raw materials
34	29	25	12

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Distance to Frontier (DTF) and Rank

		DIF			Rank	
	2015	2016	Change	2015	2016	Change
Ease of Doing Business	64.12	64.88	0.76	75	74	1
Dealing with Construction Permits	73.22	73.39	0.17	56	57	-1
Enforcing Contracts	59.33	59.33	0	81	81	0
Getting Credit	35	35	0	118	126	-8
Getting Electricity	82.19	82.38	0.19	37	38	-1
Paying Taxes	74.11	75.53	1.42	84	81	3
Protecting Minority Investors	50	50	0	104	105	-1
Registering Property	64.46	64.47	0.01	83	86	-3
Resolving Insolvency	54.71	54.53	-0.18	54	57	-3
Starting a Business	83.6	83.64	0.04	100	103	-3
Trading Across Borders	64.57	70.5	5.93	107	91	16

Source: Doing Busines Report 2015

WEF Competitiveness Indicators

(Scale 1-7, 7=best)

Health and primary educat.

Labor mrkt efficiency, Technol. Readiness

Macroec. environment 4. Fin. mrkt development

3. Business sophist.

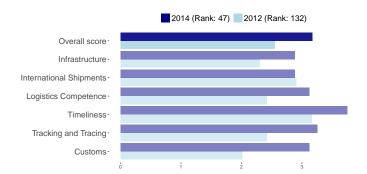
Goods mrkt efficiency Higher educat. and training

Innovation Market size
Infrastructure

+ Tunisia (Rank: 92) + MENA (Avg Rank: 58.1)

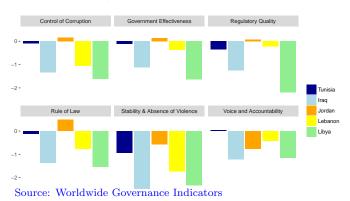
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Trade Policy

	2010	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	18.1	6.6
Binding $(\%)$	58.5	59.0
Dispersion (Standard Deviation)	14.4	13.6
Import duties collected (%, 2010-2012) [1]		3.1
MFN Tariff (Agriculture)	24.6	24.6
MFN Tariff (Non-Agriculture)	14.8	11.4
MFN Tariff (Simple Average)	16.5	13.4
Services sectors with GATS commitments [1]	_	20.0

Sources: WITS, [1] WTO Trade Profiles

Private Sector View

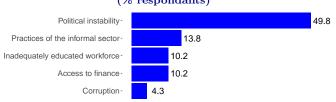
Enterprise Survey 2013

	Tunisia	Middle East and North Africa	All Countries
Number of electrical outages in a typical month	0.30	17.60	6.30
Percent of firms with a bank loan/line of credit	53.60	25.60	34.30
Proportion of investment financed by banks (%)	12.90	13.60	14.30
Proportion of investment financed internally (%)	44.80	72.70	71.80
Senior management time spent dealing with the requirements of government regulation (%) 46.50	9.10	9.90

Source: Enterprise Survey 2013

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)

Inefficient government bureaucracyAccess to financingPolicy instabilityCorruption
16.4

11.8

10.7

7.6

Source: WEF Global Competitiveness Report 2015

Tax regulations-





T&C Snapshots Operations Note



Tunisia

SCD/CPF

Most Recent

Product	Document Date
Tunisia - Systematic country diagnostic	2015-12-22
Tunisia - Interim strategy note for the period F	Y13-14 2012-06-27

Planned

Product	Concept Review Date	Board Date
TN: Country Partnership Framework FY16	2015-05-26	2016-05-17

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval	Lending	Begin	Commitment	Latest	FY	Cum	FY Prob
			Date	Inst.	Appraisal	(US\$M)	Sort	Expenses	Expenses	
				Type			Overall	(US\$K)	(US\$K)	
							Risk			
							Rating			
None										

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment U (US\$M)	ndisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P132381	TN-Third Export Development Project	Mariem Malouche	2014-06- 16	IPF	2020-12- 31	50	43	MS	MS	Н	0

Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Project Rating DO	Project Rating IP	IEG Outcome Rating	
P106274	TN-Export Development II	Hamid R. Alavi	2007-08-	IPF	_	6	_	_	_	
	(adtl financing		28							

WB ASA

Project ID

561847

Project Name

GEM Gender & Export Promotion Tunisia

Active

ask Name	Team Leader	Management Approval	Product Line	RAS (Y/N	Expenditure	Current Expenditure	Lifetime Expenditure	Lifetime Expenditure
		Date			BB (US\$K)		BB (US\$K)	Total (US\$K)
unisia Delivery		m 2018-11-30	TA	N	_	0		0
i_TC_TN_Matching		n 2018-06-29	IE	N	_	0	_	0
N Sector ompetitiven	Mariem Malouc	he 2017-01-31	TA	N	0	115	0	664
liagnostics & PPD laghreb Jobs outh and ducation	Zineb Benkirane	2016-07-29	ТА	N	43	43	43	43
ask Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P149013 TN: Advancing		a 2014-11-30	TA	N	_	0	58	106
N Investment		ou 2014-06-25	$_{\mathrm{EW}}$	N	_	0	330	330
N-Trade and		a 2013-07-04	EW	N	_	0	365	511
ntegration unisia- Trade ntegration TA	Ndiame Diop	2011-06-30	TA	N	_	0	55	73
$\mathbf{S}\mathbf{A}$								
Project Name	Г	eam Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
Tunisia E4E ICT FAST E4E ME— Tunisia Investment Climate Reform Program		akki, Wael Ahmed Mohamed		2013-06-27 2012-12-14 2012-07-18	2016-12-31 2016-06-30 2016-06-30	998 734 3,106	463 626 2,455	12 3 19
Project Name	,	Геат Leader		IP Approval	Expected End Date	Approval Value (in	Total Expenditures	Current F Expenditur
The State of the S	unisia Delivery nit i.TC.TN_Matching rants N Sector ompetitiven iagnostics & PPD laghreb Jobs outh and ducation N: Advancing lobal Integration N Investment limate Assessment N-Trade and tegration unisia- Trade itegration TA SA Project Name Tunisia E4E ICT FAST E4E ME— Tunisia Investment (Reform Program	unisia Delivery nit i.TC.TN.Matching rants N Sector ompetitiven iagnostics & PPD laghreb Jobs outh and ducation N: Advancing lobal Integration N. Investment limate Assessment N-Trade and tategration unisia- Trade utegration TA SA Project Name Tunisia E4E ICT FAST E4E ME— Tunisia Investment Climate Reform Program Mohamed Hisha EL-Shiaty Aminur Rahman Mariem Malouci Daniela Marotta Issa Daniela Marotta	Approval Date Approval Date Approval Date Mohamed Hisham 2018-11-30 El-Shiaty Aminur Rahman 2018-06-29 rants N Sector Mariem Malouche 2017-01-31 ompetitiven iagnostics & PPD Iaghreb Jobs Outh and ducation Team Leader Management Approval Date N: Advancing Iobal Integration N Investment Ilimate Assessment N-Trade and tategration unisia- Trade utegration TA SA Project Name Team Leader Tunisia E4E ICT FAST E4E ME— Tunisia Investment Climate Reform Program Mohamed Hisham 2018-01-30 El-Shiaty Aminur Rahman 2018-06-29 Solitoria Mariem Malouche 2017-01-31 Onited Hisham 2018-06-29 Solitoria Mariem Malouche 2016-07-29 Management Approval Date Team Leader Team Leader Team Leader Team Leader	Approval Date Approval Date Line Date Approval Date Line Date Line Date Line Date Line Date Line Date Approval Date TA Line Date Approval Date TA TA Date Approval Date TA TA Date Aminur Rahman 2018-06-29 IE Aminur Rahman 2018-06-29 IE Date Mariem Malouche 2017-01-31 TA Mariem Malouche 2016-07-29 TA Date TA Date Ta Date Ta Date Nanagement Approval Line Date Ta Daniela Marotta 2014-11-30 TA Daniela Marotta 2014-06-25 EW Daniela Marotta 2013-07-04 EW Tagration TA Ta Ta Ta Ta Ta Daniela Marotta 2011-06-30 TA Ta Ta Ta Ta Ta Ta Ta Ta Ta	Approval Line Date Approval Carlon TA None Int. El-Shiaty Aminur Rahman 2018-06-29 IE None Approval Line Date None Date Date None Date Date None Date Date None Date Date Date Date Date Date Date Dat	Approval Date Line BB (US\$K) unisia Delivery nit El-Shiaty nit El-Shiaty Aminur Rahman 2018-06-29 IE N — rants N Sector Mariem Malouche 2017-01-31 TA N 0 competitiven lagnostics & PPD laghreb Jobs outh and ducation ask Name Team Leader Management Approval Line Date Line Expenditure BB (US\$K) N: Advancing lobal Integration N Investment Dijbrilla Adamou 2014-06-25 EW N — Ilmate Assessment N-Trade and tegration TA N-Trade and tegration TA Project Name Team Leader Date IP Approval Date Expected End Date Tunisia E4E ICT FAST E4E ME— Tunisia Investment Climate Filali, Nawal Page Aminur Street Service Servi	Approval Line BB (USSK) Date Date Date Date Date Date Expenditure BB (USSK) Total (USSK) Total (USSK) Date Date Total (USSK) Date Date	Approval Date

IP Approval Date

2009-01-29

Team Leader

Niethammer, Carmen

Expected End Date

2009-06-30

Current FY Expenditure (in US\$K)

Approval Value (in US\$K) Total Expenditures (in US\$K)