



# T&C Snapshots Data Note

2016

2017



# Botswana

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2017)	(millions)	capita (current	(2009)	rate (2014)
	(2017)	US\$) (2017)		
16.2	2.3	6,924.6	18.2	18.2

2014

2015

2013

#### **Macro Indicators**

	1118 2000 2012	2010	2011	2010	2010	2011
GDP growth (annual %)	4.59	9.32	4.42	3.00	4.00	4.20
Current account balance	6.18	8.61	15.80	14.19	14.01	13.98
Fiscal balance (% of GDP)	0.18	5.48	2.51	-1.34	-2.47	-0.99
Remittances, received (% of GDP) [1]	0.56	0.24	_	_	_	
Real Effective Exchange Rate (2010=100)	115.78	98.94	91.29	84.06	84.87	85.44
Consumer Price Index, annual percent change	8.47	5.88	4.40	3.00	3.50	3.50

Avg 2003-2012



### Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	29.0	30.4	33.8	34.9	35.8	35.8	
Gross domestic investment, of w: Private investment (% GDP) [1]	33.8	32.5	30.8	_	_		
Inward FDI (% of GDP) [2]	4.5	2.7	2.5		_	_	
Inward FDI, % of private investment [2]	14.1	NA	_	_	_	_	



#### **Trade Indicators**

Trade maleasors	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	88.2	115.2	120.7	119.5	117.0	115.0
Trade balance (% GDP, real terms)	4.2	-3.9	-1.2	-2.4	-2.1	-1.5
Exports, Goods and Services, annual percent change (real terms)	5.5	29.8	12.1	1.0	2.0	3.0
Imports, Goods and Services, annual percent change (real terms)	7.8	11.6	6.9	3.0	1.5	2.0
Total reserves in months of imports [1]	15.7	11.3	_	_	_	_



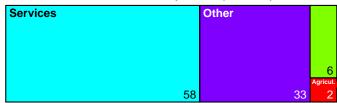
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

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Imports Categories by % of Total Value, 2014

Consumer goods	Raw materials	Capital goods	Intermediate goods
36	36	16	12

Source: World Integrated Trade Solution (WITS)

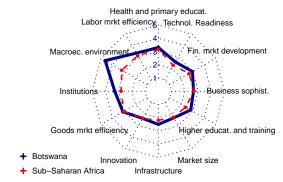
# Doing Business 2015 Ranks (among all countries)

	$\mathrm{DB}\ 2015\ \mathrm{Rank}$	$\mathrm{DB}\ 2016\ \mathrm{Rank}$	Change in Rank
Dealing with Construction Permits	93	97	-4
Ease of Doing Business Rank	72	72	0
Enforcing Contracts	126	128	-2
Getting Credit	61	70	-9
Getting Electricity	139	122	17
Paying Taxes	67	71	-4
Protecting Minority Investors	81	81	0
Registering Property	70	70	0
Resolving Insolvency	56	56	0
Starting a Business	135	143	-8
Trading Across Borders	50	51	-1

Source: Doing Busines Report 2015

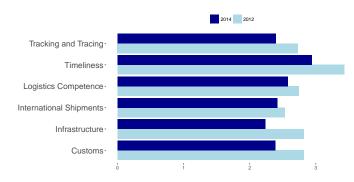
### WEF Competitiveness Indicators

(Scale 1-5, 5=best)



Source: WEF Global Competitiveness Report 2015

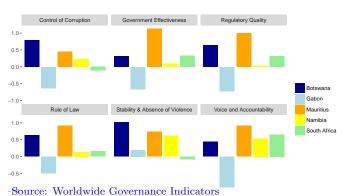
### **Logistics Performance Index** (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

Trade Policy

### World Governance indicators (Std. score, High=best)



	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	7.8	7.1
Binding (%)	96	96.9
Dispersion (Standard Deviation)	16.1	13.6
Import duties collected [1]	_	_

9.2 MFN Tariff (Agriculture) 9.1 MFN Tariff (Non-Agriculture) 7.6 7.5 MFN Tariff (Simple Average) 7.7 7.7 Services sectors with GATS commitments [1] 19

Sources: WITS, [1] WTO Trade Profiles

### Private Sector's Views

### **Enterprise Survey 2013**

	Sub-Saharan Africa	Botswana	All Countries
Number of electrical outages in a typical month	8.30	4.10	6.30
Percent of firms with a bank loan/line of credit	23.10	50.00	34.30
Proportion of investment financed by banks (%)	9.90	24.70	14.30
Proportion of investment financed internally (%)	76.70	66.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	10.20	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



# Botswana

# SCD/CPF

### Most Recent

Product Document Date
Country Focus 2015-11-24

### Planned

Product Concept Review Date Board Date
BW-Country Partnership Framework (FY16) 2015-05-27 2015-11-24

# WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval	Lending	Begin	Commitment	Latest	FY	Cum	FY Prob
			Date	Inst.	Appraisal	(US\$M)	Sort	Expenses	Expenses	
				Type			Overall	(US\$K)	(US\$K)	
							Risk			
							Rating			
None										

### WB Portfolio

#### Active

Closing Project ID Project Name Lending Team Leader Approval  ${\bf Commitment Undisbursed\ Project}$ Project Overall Months (US\$M) Rating Rating Date  ${\bf Inst.}$ Date Balance  $\operatorname{Risk}$ (US\$M) IP Prob-Type DO lem Status None

### Closed

Project ID Project Name Team Leader Approval Lending Closing Commitment Project Project IEG ${\bf Inst.}$ Date (US\$M)Rating Rating  ${\rm Outcome}$ Туре DO $_{\mathrm{IP}}$ Rating None

# WB ASA

### Active

None

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P154953	BW-Establishing National M&E Framework	Kathrin A. Plangemann	2017-12-30	TA	Y	533	533	658	658
P154931	Botswana Trade Facilitation	Richard James Lowden Record	2016-06-30	TA	N	_	316	2	363
P132426 P154954	BW EDC TA BW-Continuous Multi Topic Household Surv	Chunlin Zhang Victor Sulla	2016-05-16 2016-05-10	TA TA	Y Y	180 138	180 138	2,731 167	2,731 167
P154545	BW Econ Diversification Competitiveness	Chunlin Zhang	2016-04-15	PA	Y	0	0	0	0
P154932	BW-Development of Long Term Vision	Chunlin Zhang	2016-04-15	TA	Y	15	15	33	33
P154955	BW-PPADB Devolution and Capacity Buildin	Shawkat M.Q. Hasan	2016-04-15	TA	Y	92	92	120	120
Closed									
Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P131909	Support to Botswana	Chunlin Zhang	2013-08-28	TA	N	_	0		67
P099063	Innovation Hub BW-Export Divers Dissemination	Ian John Douglas Gillson	2007-02-12	TA	N	_	0	25	25
P083124	(FY06) BW-Export Diversification (FY05)	Fahrettin Yagci	2005-06-20	EW	N	_	0	164	358
IFC A	ASA								
Active									
Project II	O Project Name	Team	Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	
None							02711)	(	(=== =====)
Pipelir	ne								
Project II	O Project Name	Team	Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	
None								( )	(
Closed									
Project II	O Project Name	Team	Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Expenditure
None									` /