



## T&C Snapshots Data Note

2016

2017

2015



# Afghanistan

| GDP (US\$        | Population | Land area (sq. | Income per      | Unemployment | Ease of Doing |
|------------------|------------|----------------|-----------------|--------------|---------------|
| billions) (2017) | (millions) | km) (2014)     | capita (current | rate (2014)  | Business Rank |
|                  | (2017)     |                | US\$) (2017)    |              | (2016)        |
| 21.5             | 34.2       | 652,860.0      | 630.0           | 9.1          | 177.0         |

2013

### **Macro Indicators**

|   | 1118 2000 2012 | 2010   | 2011   | 2010   | 2010   | 2011   |   |
|---|----------------|--------|--------|--------|--------|--------|---|
| GDP growth (annual %)                       | 9.35           | 2.01   | 1.30   | 1.89   | 3.12   | 3.91   | - |
| Current account balance                     | 1.57           | 7.42   | 6.12   | 4.57   | 1.32   | -2.35  |   |
| Fiscal balance (% of GDP)                   | -10.48         | -14.88 | -18.32 | -23.33 | -21.99 | -24.18 |   |
| Remittances, received (% of GDP) [1]        | 1.33           | 1.53   | 1.34   | _      | _      | _      |   |
| Real Effective Exchange Rate (2010=100)     | 104.48         | 100.98 | 99.36  | 103.66 | 103.40 | 104.52 |   |
| Consumer Price Index, annual percent change | 8.49           | 7.65   | 4.62   | -0.69  | NA     | _      |   |

Δνσ 2003-2012



#### **Investment indicators**

|   | Avg 2003-2012 | 2013  | 2014  | 2015  | 2016  | 2017  |  |
|---|---------------|-------|-------|-------|-------|-------|--|
| Gross domestic investment (% GDP)                               | 18.25         | 17.23 | 17.52 | 17.80 | 18.56 | 19.29 |  |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 18.84         | 17.23 | 18.24 | _     | _     | _     |  |
| Inward FDI (% of GDP) [2]                                       | 1.68          | 0.32  | 0.23  |       | _     | _     |  |
| Inward FDI, % of private investment [2]                         | 9.28          | NA    | _     | _     | _     | _     |  |



#### Trade Indicators

| Trade Indicators  | Avg 2003-2012 | 2013  | 2014  | 2015  | 2016  | 2017  |
|---|---------------|-------|-------|-------|-------|-------|
| Total Trade in Goods and Services (% of GDP, real terms)        | 136.2         | 109.7 | 103.5 | 102.8 | 101.8 | 100.3 |
| Trade balance (% GDP, real terms)                               | -62.0         | -84.0 | -76.5 | -75.0 | -72.7 | -69.8 |
| Exports, Goods and Services, annual percent change (real terms) | -4.1          | 16.6  | 6.6   | 5.0   | 8.0   | 8.5   |
| Imports, Goods and Services, annual percent change (real terms) | 8.5           | 29.6  | -5.8  | 0.6   | 1.2   | 1.3   |
| Total reserves in months of imports [1]                         | 9.3           | 7.6   | _     | _     | _     | _     |



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Gross Value Added by Economic Activity 2013 (% GDP)

Services Agricul. Manufac.

12
Other

Data not available

Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, NA

# Doing Business 2015 Distance to Frontier (DTF) and Rank

Data not available

### Imports Categories by % of Total Value, 2014

| Raw materials |    | Intermediate goods | Consumer<br>goods |
|---------------|----|--------------------|-------------------|
|               | 52 | 36                 | 12                |

Source: World Integrated Trade Solution (WITS)

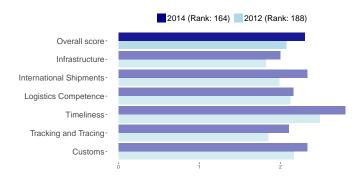
|                                   |       | DTF   |        |      | Rank |        |   |
|-----------------------------------|-------|-------|--------|------|------|--------|---|
|                                   | 2015  | 2016  | Change | 2015 | 2016 | Change |   |
| Ease of Doing Business            | 40.65 | 40.58 | -0.07  | 175  | 177  | -2     | _ |
| Dealing with Construction Permits | 22.94 | 22.94 | 0      | 186  | 185  | 1      |   |
| Enforcing Contracts               | 35.11 | 35.11 | 0      | 172  | 172  | 0      |   |
| Getting Credit                    | 45    | 45    | 0      | 90   | 97   | -7     |   |
| Getting Electricity               | 45.82 | 45.52 | -0.3   | 155  | 156  | -1     |   |
| Paying Taxes                      | 74.14 | 74.14 | 0      | 83   | 89   | -6     |   |
| Protecting Minority Investors     | 10    | 10    | 0      | 189  | 189  | 0      |   |
| Registering Property              | 27.5  | 27.5  | 0      | 183  | 184  | -1     |   |
| Resolving Insolvency              | 23.6  | 23.62 | 0.02   | 159  | 160  | -1     |   |
| Starting a Business               | 93.54 | 93.05 | -0.49  | 23   | 34   | -11    |   |
| Trading Across Borders            | 28.9  | 28.9  | 0      | 174  | 174  | 0      |   |

Source: Doing Busines Report 2015

### WEF Competitiveness Indicators (Scale 1-7, 7=best)

# Logistics Performance Index (Scale 1-5, 5=best)

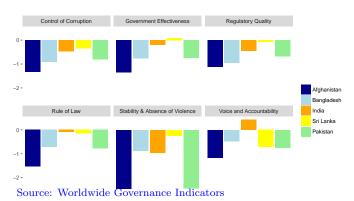
Data not available



Source: WEF Global Competitiveness Report 2015

Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



### **Trade Policy**

|  | 2012 | 2013 |   |
|--|------|------|---|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 6.5  | 6.5  | _ |
| Dispersion (Standard Deviation)                    | 4.1  | 4.1  |   |
| Import duties collected (%, 2011-2013) [1]         |      | _    |   |
| MFN Tariff (Agriculture)                           | 6.9  | 6.9  |   |
| MFN Tariff (Non-Agriculture)                       | 5.8  | 5.8  |   |
| MFN Tariff (Simple Average)                        | 5.9  | 5.9  |   |
| Services sectors with GATS commitments [1]         | _    |      |   |

Sources: WITS, [1] WTO Trade Profiles

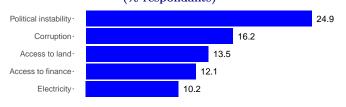
### Private Sector View

### **Enterprise Survey 2014**

|   | South Asia | All Countries | Afghanistan |   |
|---|------------|---------------|-------------|---|
| Number of electrical outages in a typical month   | 25.40      | 6.30          | 11.50       | - |
| Percent of firms with a bank loan/line of credit  | 27.00      | 34.30         | 5.10        |   |
| Proportion of investment financed by banks (%)  | 14.40      | 14.30         | 1.50        |   |
| Proportion of investment financed internally (%)  | 73.90      | 71.80         | 84.50       |   |
| Senior management time spent dealing with the requirements of government regulation (%) | 7.20       | 9.90          | 9.80        |   |

Source: Enterprise Survey 2014

Top 5 constraints according to ES 2014 (% respondants)



Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)

Data not available

Source: Enterprise Survey 2014 Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



## Afghanistan

## SCD/CPF

### Most Recent

ProductDocument DateAfghanistan - Systematic country diagnostic2016-02-24Afghanistan - Interim strategy note for the period FY2012-20142012-04-30

### Planned

Product Concept Review Date Board Date

None

## WB Lending Pipeline

| Project ID | Project Name                                | Team Leader   | Approval<br>Date | Lending<br>Inst.<br>Type | Begin<br>Appraisal | Commitment (US\$M) | Latest<br>Sort<br>Overall<br>Risk<br>Rating | FY<br>Expenses<br>(US\$K) | Cum<br>Expenses<br>(US\$K) | FY Prob |
|------------|---|---------------|------------------|--------------------------|--------------------|--------------------|---|---------------------------|----------------------------|---------|
| P159925    | AF for Afghanistan<br>New Market Dev        | Khaleda Atta  | 2017-01-<br>31   | IPF                      | 2016-10-<br>17     | _                  | _   | 0                         | 0                          | C       |
| P158768    | First Resource<br>Corridor Project          | Suhail Kassim | 2017-01-<br>20   | IPF                      | 2016-09-<br>15     | 40                 | _   | 300                       | 300                        | C       |
| P145443    | Afghanistan<br>Resource Corridor<br>Project | Suhail Kassim | 2016-08-<br>15   | IPF                      | _                  | 70                 | _   | 215                       | 1,034                      | D       |

### WB Portfolio

### Active

| Project ID | Project Name                | Team Leader  | Approval<br>Date | Lending<br>Inst.<br>Type | Closing<br>Date | Commitment (US\$M) | Undisbursed<br>Balance<br>(US\$M) | l Project<br>Rating<br>DO | Project<br>Rating<br>IP | Overall<br>Risk | Months<br>in Prob-<br>lem<br>Status |
|------------|-----------------------------|--------------|------------------|--------------------------|-----------------|--------------------|-----------------------------------|---------------------------|-------------------------|-----------------|-------------------------------------|
| P155443    | Add Financing for<br>SCRTFP | Khaleda Atta | 2015-06-<br>11   | IPF                      | _               | 22                 | _                                 | _                         | _                       | _               |                                     |
| P118053    | AF: New Market Development  | Khaleda Atta | 2011-05-<br>03   | IPF                      | 2016-08-<br>31  | 22                 | 4                                 | S                         | MS                      | _               | 0                                   |

### Closed

| Project ID | Project Name | Team Leader | Approval | Lending | Closing | Commitment | Project | Project | IEG     |
|------------|--------------|-------------|----------|---------|---------|------------|---------|---------|---------|
|            |              |             | Date     | Inst.   | Date    | (US\$M)    | Rating  | Rating  | Outcome |
|            |              |             |          | Type    |         |            | DO      | IP      | Rating  |

None

## WB ASA

### Active

| Task ID | Task Name                                    | Team Leader                      | Concept<br>Approval<br>Date | Output<br>Approval<br>Date | Product<br>Line | RAS<br>(Y/N) | Current<br>Expenditure<br>BB (US\$K) | Current<br>Expenditure<br>Total<br>(US\$K) | Lifetime<br>Expenditure<br>BB (US\$K) | Lifetime<br>Expenditure<br>Total<br>(US\$K) |
|---------|--|----------------------------------|-----------------------------|----------------------------|-----------------|--------------|--------------------------------------|--|---------------------------------------|---|
| P158552 | Afghanistan<br>Agribusiness Study            | Eddie Spencer<br>Keturakis       | 2016-05-25                  | 2016-12-30                 | EW              | N            | 3                                    | 3  | 3                                     | 3   |
| P159097 | AFG: Trade and<br>Regional Integration       | Nadia Patrizia<br>Rocha Gaffurri | 2016-04-28                  | 2016-06-23                 | EW              | N            | 0                                    | 28   | 0                                     | 28  |
| P132883 | Mobile<br>Entrepreneurship in<br>Afghanistan | Ellen Olafsen                    | _                           | 2013-06-28                 | PT              | N            | _                                    | 0  | _                                     | 224   |
| Closed  | l  |                                  |                             |                            |                 |              |                                      |  |                                       |   |
| Task ID | Task Name                                    | Team Leader                      | Concept<br>Approval<br>Date | Output<br>Approval<br>Date | Product<br>Line | RAS<br>(Y/N) | Current<br>Expenditure<br>BB (US\$K) | Current<br>Expenditure<br>Total<br>(US\$K) | Lifetime<br>Expenditure<br>BB (US\$K) | Lifetime<br>Expenditure<br>Total<br>(US\$K) |
| P128211 | AF: Resource<br>Corridor Program             | Guillemette Sidonie<br>Jaffrin   | 2013-05-28                  | 2013-06-24                 | TA              | N            | _                                    | 0  | 1,147                                 | 2,954                                       |
| P109694 | Afghanistan:<br>Building Capacity<br>for PSD | Zhihua Zeng                      | 2007-10-18                  | 2009-06-30                 | TE              | N            | _                                    | 0  | 113                                   | 143   |

## IFC ASA

### Active

None

| Project ID | Project Name  | Team Leader                | IP Approval<br>Date | Expected End<br>Date | Approval<br>Value (in<br>US\$K) | Total<br>Expenditures<br>(in US\$K) | Current FY<br>Expenditure<br>(in US\$K) |
|------------|---|----------------------------|---------------------|----------------------|---------------------------------|-------------------------------------|---|
| 600031     | Afghanistan Business<br>Registration and Licensing<br>Reform Phase II Project | Abdulkader, Mohamed Hassan | 2015-07-17          | 2017-06-30           | 2,000                           | 237                                 | 237                                     |
| 600819     | Afghanistan Subnational Doing<br>Business                                     | Rooms, Tommaso             | 2015-07-17          | 2019-06-30           | 2,375                           | 399                                 | 399                                     |
| 599536     | Afghanistan Construction<br>Permits Reform Project                            | Abdulkader, Mohamed Hassan | 2014-05-09          | 2016-05-08           | 995                             | 752                                 | 173                                     |
| 572747     | Licensing Reform in Afghanistan   | Abdulkader, Mohamed Hassan | 2010-09-19          | 2013-07-31           | 1,206                           | 1,047                               | 0                                       |
| Pipeline   |   |                            |                     |                      |                                 |                                     |   |
| Project ID | Project Name  | Team Leader                | IP Approval<br>Date | Expected End<br>Date | Approval<br>Value (in<br>US\$K) | Total<br>Expenditures<br>(in US\$K) | Current FY<br>Expenditure<br>(in US\$K) |
| 600882     | Afghanistan Investment Climate<br>Program                                     | Abdulkader, Mohamed Hassan | _                   | 2020-02-01           | 12,711                          | 122                                 | 34                                      |
| Closed     |   |                            |                     |                      |                                 |                                     |   |
| Project ID | Project Name  | Team Leader                | IP Approval<br>Date | Expected<br>End Date | Approval<br>Value (in<br>US\$K) | Total<br>Expenditures<br>(in US\$K) | Current FY<br>Expenditure<br>(in US\$K) |