



T&C Snapshots Data Note



Sudan

| GDP (US\$ billions) (2017) | Population (millions) (2017) | Land area (sq. km) (2014) | Income per capita (current US\$) (2017) | Poverty rate (2009) [1] | Unemployment rate (2014) | Ease of Doing Business Rank (2016) |
|----------------------------|------------------------------|---------------------------|---|-------------------------|--------------------------|------------------------------------|
| 87 | 42 | 2,376,000 | 2,062 | 15 | 15 | 159 |

Macro Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 | |
|---|---------------|--------|--------|--------|--------|--------|--|
| GDP growth (annual %) | 5.33 | 3.31 | 3.08 | 3.45 | 3.35 | 3.92 | |
| Current account balance | -7.02 | -6.74 | -5.25 | -6.87 | -6.09 | -5.95 | |
| Fiscal balance (% of GDP) | -1.24 | -3.54 | -1.48 | 0.02 | 0.18 | 0.51 | |
| Remittances, received (% of GDP) [1] | 2.94 | 0.93 | 0.69 | — | — | — | |
| Real Effective Exchange Rate (2010=100) | 81.29 | 106.09 | 115.13 | 119.24 | 117.75 | 114.69 | |
| Consumer Price Index, annual percent change | 12.61 | 29.96 | 36.91 | 36.91 | 36.91 | 36.91 | |

Investment indicators

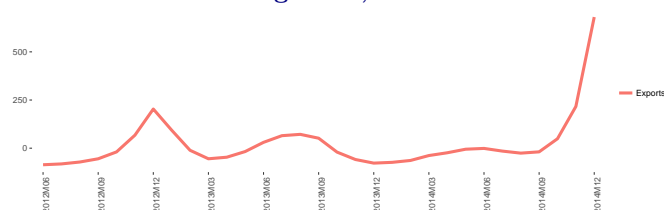
| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 | |
|---|---------------|------|------|------|------|------|--|
| Gross domestic investment (% GDP) | 22.0 | 18.4 | 17.9 | 17.8 | 17.7 | 17.7 | |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 25.5 | 21.2 | 18.3 | — | — | — | |
| Inward FDI (% of GDP) [2] | 4.5 | 3.1 | 2.2 | — | — | — | |
| Inward FDI, % of private investment [2] | 21.5 | NA | — | — | — | — | |

Trade Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 | |
|---|---------------|-------|--------|-------|-------|-------|--|
| Total Trade in Goods and Services (% of GDP, real terms) | 47.15 | 34.61 | 32.76 | 32.68 | 32.78 | 32.60 | |
| Trade balance (% GDP, real terms) | -0.31 | 7.93 | 9.72 | 9.41 | 9.34 | 9.19 | |
| Exports, Goods and Services, annual percent change (real terms) | 9.61 | 2.87 | 2.96 | 2.50 | 3.40 | 3.10 | |
| Imports, Goods and Services, annual percent change (real terms) | 0.18 | 63.76 | -10.98 | 4.50 | 4.10 | 3.80 | |
| Total reserves in months of imports [1] | 1.03 | 0.18 | 0.18 | — | — | — | |

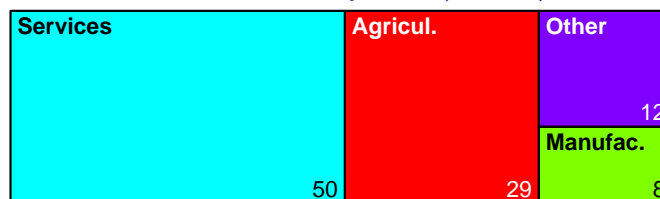
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Data not available

Imports Categories by % of Total Value, NA

Data not available

Doing Business 2015 Distance to Frontier (DTF) and Rank

| | DTF | | | Rank | | |
|-----------------------------------|--------------|--------------|-------------|------------|------------|-----------|
| | 2015 | 2016 | Change | 2015 | 2016 | Change |
| Ease of Doing Business | 46.11 | 46.97 | 0.86 | 158 | 159 | -1 |
| Dealing with Construction Permits | 57.69 | 60.12 | 2.43 | 151 | 146 | 5 |
| Enforcing Contracts | 48.76 | 48.76 | 0 | 142 | 142 | 0 |
| Getting Credit | 15 | 15 | 0 | 165 | 167 | -2 |
| Getting Electricity | 59.98 | 64.74 | 4.76 | 114 | 102 | 12 |
| Paying Taxes | 62.34 | 62.34 | 0 | 140 | 140 | 0 |
| Protecting Minority Investors | 35 | 35 | 0 | 165 | 166 | -1 |
| Registering Property | 63.62 | 63.81 | 0.19 | 88 | 89 | -1 |
| Resolving Insolvency | 26.54 | 26.45 | -0.09 | 154 | 154 | 0 |
| Starting a Business | 74.71 | 76 | 1.29 | 140 | 146 | -6 |
| Trading Across Borders | 17.5 | 17.5 | 0 | 184 | 184 | 0 |

Source: World Integrated Trade Solution (WITS)

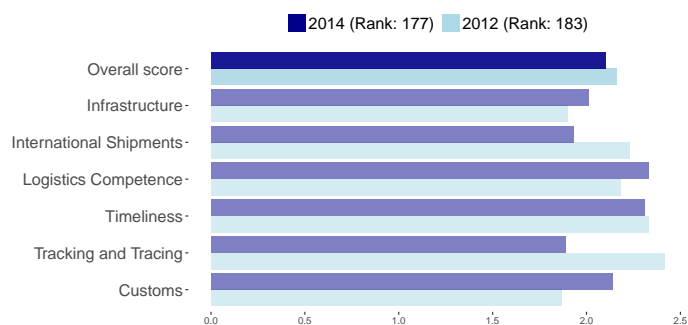
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-7, 7=best)

Data not available

Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

| | 2012 | 2013 |
|--|------|------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 12 | — |
| Dispersion (Standard Deviation) | 16 | — |
| Import duties collected [1] | — | — |
| MFN Tariff (Agriculture) | 31 | — |
| MFN Tariff (Non-Agriculture) | 19 | — |
| MFN Tariff (Simple Average) | 21 | — |
| Services sectors with GATS commitments [1] | — | — |

Sources: WITS, [1] WTO Trade Profiles

Private Sector View

Enterprise Survey 2014

| | Sudan | Sub-Saharan Africa | All Countries |
|---|-------|--------------------|---------------|
| Number of electrical outages in a typical month | 3.40 | 8.30 | 6.30 |
| Percent of firms with a bank loan/line of credit | 4.60 | 23.10 | 34.30 |
| Proportion of investment financed by banks (%) | 2.40 | 9.90 | 14.30 |
| Proportion of investment financed internally (%) | 75.30 | 76.70 | 71.80 |
| Senior management time spent dealing with the requirements of government regulation (%) | 4.10 | 8.20 | 9.90 |

Source: Enterprise Survey 2014

Top 5 constraints according to ES 2014 (% respondents)



Source: Enterprise Survey 2014

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015



T&C Snapshots Operations Note



Sudan

SCD/CPF

Most Recent

| Product | Document Date |
|--|---------------|
| Sudan - Interim strategy note for the period FY14-15 | 2013-09-04 |

Planned

| Product | Concept Review Date | Board Date |
|---------|---------------------|------------|
| None | | |

WB Lending Pipeline

[illegible]

WB Portfolio

Active

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst. Type | Closing Date | Commitment (US\$M) | Undisbursed Balance (US\$M) | Project Rating DO | Project Rating IP | Overall Risk | Months in Problem Status |
|------------|--------------|-------------|---------------|--------------------|--------------|--------------------|-----------------------------|-------------------|-------------------|--------------|--------------------------|
| None | | | | | | | | | | | |

Closed

[illegible]

WB ASA

Active

| Task ID | Task Name | Team Leader | Concept Approval Date | Output Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|-----------------------------------|-------------------|-----------------------|----------------------|--------------|-----------|--------------------------------|-----------------------------------|---------------------------------|------------------------------------|
| P151708 | Sudan Investment Climate | Dobromir Christow | 2014-11-10 | 2017-12-31 | PA | N | 13 | 13 | 119 | 119 |
| P157460 | Investment Climate Reform Unit | Dobromir Christow | — | 2017-12-31 | TA | N | — | 0 | — | 0 |
| P157514 | pilot reform 2 (A2F) | Dobromir Christow | — | 2017-12-31 | TA | N | — | 0 | — | 0 |
| P157513 | Pilot reform 1 (biz registration) | Dobromir Christow | — | 2017-12-29 | TA | N | — | 0 | — | 0 |

Closed

| Task ID | Task Name | Team Leader | Concept Approval Date | Output Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|---|-----------------------|-----------------------|----------------------|--------------|-----------|--------------------------------|-----------------------------------|---------------------------------|------------------------------------|
| P144611 | SD: PromotingPrivate-SectorRevitalization | Andres F. Garcia | 2013-10-14 | 2015-11-05 | EW | N | 0 | 0 | 22 | 120 |
| P128148 | SD: Follow up Investment Climate Issues | Dobromir Christow | 2013-04-23 | 2015-01-01 | TA | N | — | 0 | 241 | 241 |
| P145798 | Sudan DTIS Update | Michael Tobias Geiger | 2014-02-05 | 2014-12-02 | EW | N | 0 | 0 | 28 | 216 |

IFC ASA

Active

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None | | | | | | | |

Pipeline

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None | | | | | | | |

Closed

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--|-------------------------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| 549806 | Sudan Administrative Barriers Reform Program | Masinde, Catherine Kadennyeka | 2007-03-27 | 2010-12-30 | 1,580 | 1,392 | 0 |