



Snapshots Data Note



Algeria

| GDP (US\$ | Population | Income per | Unemployment | Ease of Doing |
|------------------|------------|-----------------|--------------|---------------|
| billions) (2016) | (millions) | capita (current | rate (2014) | Business Rank |
| | (2016) | US\$) (2016) | | (2016) |
| 183.4 | 40.4 | 4,541.9 | 9.5 | 163.0 |

Macro Indicators

| Avg 2002-2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|---------------|--|--|--|---|--|
| 3.77 | 3.30 | 2.81 | 4.30 | 2.80 | 3.90 |
| 12.99 | 6.15 | 0.52 | -4.16 | -14.99 | -13.83 |
| 5.10 | -4.18 | -0.78 | -5.89 | -11.52 | -9.40 |
| 0.69 | 0.10 | 0.10 | 0.14 | _ | |
| 82.83 | 106.19 | 104.82 | 107.70 | 111.06 | 105.49 |
| 3.91 | 9.70 | 3.30 | 2.90 | 5.10 | 5.00 |
| | 3.77 12.99 5.10 0.69 82.83 | 3.77 3.30 12.99 6.15 5.10 -4.18 0.69 0.10 82.83 106.19 | 3.77 3.30 2.81 12.99 6.15 0.52 5.10 -4.18 -0.78 0.69 0.10 0.10 82.83 106.19 104.82 | 3.77 3.30 2.81 4.30 12.99 6.15 0.52 -4.16 5.10 -4.18 -0.78 -5.89 0.69 0.10 0.10 0.14 82.83 106.19 104.82 107.70 | $\begin{array}{cccccccccccccccccccccccccccccccccccc$ |

Investment indicators

| | Avg 2002-2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|---|---------------|------|------|------|------|------|
| Gross domestic investment (% GDP) | 23.2 | 33.0 | 34.2 | 35.1 | 35.2 | 35.5 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 35.9 | 39.1 | 43.4 | 45.6 | _ | _ |
| Inward FDI (% of GDP) [2] | 1.4 | 1.5 | 1.3 | 0.7 | _ | |
| Inward FDI % of private investment [2] | 5.1 | 2.2 | NA | _ | _ | _ |



Trade Indicators

| Trado Indiodoris | Avg 2002-2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|---|---------------|------|------|------|------|------|
| Total Trade in Goods and Services (% of GDP, real terms) | 55.4 | 50.5 | 48.9 | 46.9 | 45.6 | 44.3 |
| Trade balance (% GDP, real terms) | 24.2 | 11.8 | 7.8 | 6.6 | 5.8 | 5.0 |
| Exports, Goods and Services, annual percent change (real terms) | 1.2 | -3.8 | -6.6 | -1.6 | -1.1 | -0.4 |
| Imports, Goods and Services, annual percent change (real terms) | 7.0 | 13.9 | 9.3 | 2.2 | 1.6 | 2.5 |
| Total reserves in months of imports [1] | 32.3 | 34.3 | 32.8 | _ | _ | _ |



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG) $\,$

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

| Crude petroleum | | Petroleum oils & oils obtained from | Natural gas in the gaseous state | Natural gas, liquefied |
|-----------------|----|---|---|---------------------------|
| | | | | Propane, |
| | 39 | 19 | 17 | liquefied 5 |

Imports Categories by % of Total Value, 2014

| Capital goods | Intermediate goods | Consumer goods | Raw |
|---------------|--------------------|----------------|-----------|
| | | | materials |
| | | | |
| | | | |
| | | | |
| 33 | 31 | 27 | 10 |

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

| | $\mathrm{DB}\ 2015\ \mathrm{Rank}$ | $\mathrm{DB}\ 2016\ \mathrm{Rank}$ | Change in Rank |
|-----------------------------------|------------------------------------|------------------------------------|----------------|
| Dealing with Construction Permits | 124 | 122 | 2 |
| Ease of Doing Business Rank | 161 | 163 | -2 |
| Enforcing Contracts | 106 | 106 | 0 |
| Getting Credit | 171 | 174 | -3 |
| Getting Electricity | 125 | 130 | -5 |
| Paying Taxes | 168 | 169 | -1 |
| Protecting Minority Investors | 173 | 174 | -1 |
| Registering Property | 160 | 163 | -3 |
| Resolving Insolvency | 71 | 73 | -2 |
| Starting a Business | 143 | 145 | -2 |
| Trading Across Borders | 176 | 176 | 0 |

Source: Doing Busines Report 2015

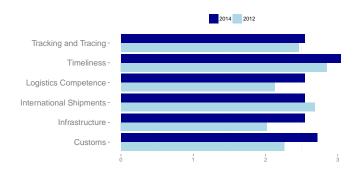
WEF Competitiveness Indicators

(Scale 1-5, 5=best)

Health and primary educat. Labor mrkt efficiency. Technol. Readiness Macroec. environment 3: Fin. mrkt development 2: Institutions Business sophist. Goods mrkt efficiency ligher educat. and training + Algeria Innovation Market size Infrastructure

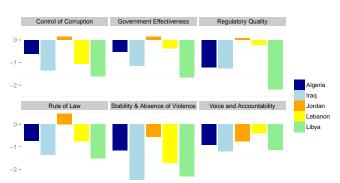
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

| | 2014 |
|--|------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 12.1 |
| Dispersion (Standard Deviation) | 10.3 |
| Import duties collected (%, 2009-2011) [1] | 4.6 |
| MFN Tariff (Agriculture) | 23.1 |
| MFN Tariff (Non-Agriculture) | 17.4 |
| MFN Tariff (Simple Average) | 18.4 |
| Services sectors with GATS commitments [1] | |

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

Enterprise Survey 2013

| Enterprise Survey 2010 | Middle East and North Africa | All Countries | Algeria |
|--|------------------------------|---------------|---------|
| Number of electrical outages in a typical month | 17.60 | 6.30 | 3.30 |
| Percent of firms with a bank loan/line of credit | 25.60 | 34.30 | 31.10 |
| Proportion of investment financed by banks (%) | 13.60 | 14.30 | 12.30 |
| Proportion of investment financed internally (%) | 72.70 | 71.80 | 74.50 |
| Senior management time spent dealing with the requirements of government regulation $(\%)$ | 9.10 | 9.90 | 25.10 |

Source: Enterprise Survey 2013

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)

Data not available

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note

WB Lending Pipeline

Project ID Project Name FY Prob Team Leader Approval Lending Begin Commitment Latest Cum Expenses Date Inst. Appraisal (US\$M) Sort Expenses Type Overall (US\$K) (US\$K) Risk Rating

None

WB Portfolio Active

Project ID Project Name Team Leader Lending ${\rm Closing}$ ${\bf Commitment Undisbursed\ Project}$ Project OverallMonths Approval Rating IP Date (US\$M)Rating Risk ${\bf Inst.}$ Date Balance ${\rm in}$ (US\$M)DOProb-Type lemStatus

None

Closed

| Project ID | Project Name | Team Leader | Approval | Lending | Closing | Commitment | Project | Project | IEG |
|------------|--------------|-------------|----------|---------|---------|------------|---------|---------|---------|
| | | | Date | Inst. | Date | (US\$M) | Rating | Rating | Outcome |
| | | | | Type | | | DO | IP | Rating |

None

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Active

| Task ID | Task Name | Team Leader | Management Approval Date | Product Line | RAS (Y/N) | Current Expendi- ture BB (US\$K) | Current Expendi- ture Total (US\$K) | Lifetime Expendi- ture BB (US\$K) | Lifetime Expendi- ture Total (US\$K) |
|---------|---|------------------------|--------------------------------|-----------------|--------------|---|--|--|---|
| P153539 | DZ-RAS Support to Business Env. Reforms | Philippe De Meneval | 2016-06-27 | TA | Y | 59 | 59 | 184 | 184 |
| Closed | | | | | | | | | |
| Task ID | Task Name | Team Leader | Management Approval Date | Product Line | RAS (Y/N) | Current Expendi- ture BB (US\$K) | Current Expendi- ture Total (US\$K) | Lifetime Expendi- ture BB (US\$K) | Lifetime Expendi- ture Total (US\$K) |
| None | | | | | | | | | |

IFC ASA

Active

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Current Expenditure (in US\$K) |
|------------|--------------|-------------|---------------------|----------------------|---------------------------------|--------------------------------------|
| None | | | | | | |
| Closed | | | | | | |
| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Current Expenditure (in US\$K) |
| None | | | | | • | |