

# T&C

## Snapshots

### Data Note



## Indonesia

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2014)	Income per capita (current US\$) (2017)	Poverty rate (2010) [1]	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
1,011.7	263.5	1,811,570.0	3,839.4	15.9	6.2	109.0

### Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	5.38	5.58	5.02	4.72	5.28	5.50
Current account balance	1.61	-3.20	-3.09	-2.06	-2.70	-2.80
Fiscal balance (% of GDP)	-1.19	-2.22	-2.16	-2.52	-2.40	-2.56
Remittances, received (% of GDP) [1]	1.13	0.84	0.96	—	—	—
Real Effective Exchange Rate (2010=100)	82.96	98.51	91.55	88.90	88.33	91.43
Consumer Price Index, annual percent change	7.94	6.41	6.40	6.80	5.50	5.00

### Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	28.9	32.6	32.3	32.0	31.9	32.0
Gross domestic investment, of w: Private investment (% GDP) [1]	28.5	34.0	34.6	—	—	—
Inward FDI (% of GDP) [2]	1.6	2.2	2.7	—	—	—
Inward FDI, % of private investment [2]	5.6	NA	—	—	—	—

### Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	44.67	48.69	47.10	44.23	43.76	43.88
Trade balance (% GDP, real terms)	1.61	0.98	0.68	1.30	1.53	1.50
Exports, Goods and Services, annual percent change (real terms)	7.07	4.17	1.02	-0.21	4.72	5.70
Imports, Goods and Services, annual percent change (real terms)	8.25	1.86	2.19	-3.17	3.57	5.90
Total reserves in months of imports [1]	5.47	4.95	5.80	—	—	—

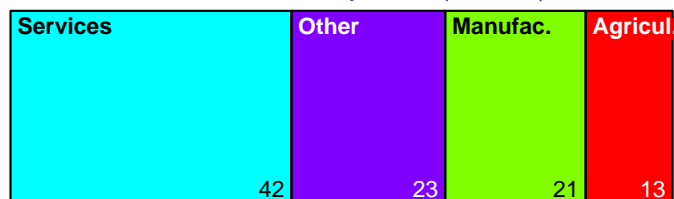
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2014

Other coal	Palm oil and its fractions	Natural gas, liquefied	Crude petroleum
11	10	7	5
		Natural gas, in the gaseous state	3

### Imports Categories by % of Total Value, 2014

Intermediate goods	Capital goods	Consumer goods	Raw materials
30	28	27	15

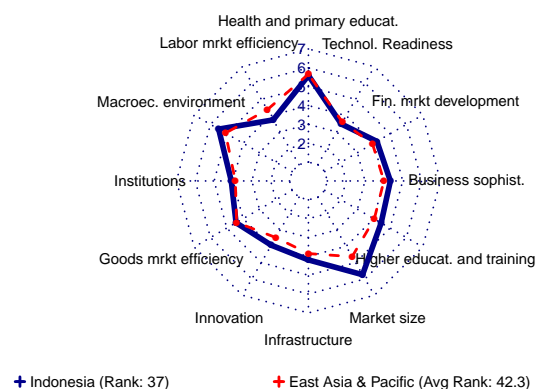
Source: World Integrated Trade Solution (WITS)

### Doing Business 2015 Distance to Frontier (DTF) and Rank

	DTF			Rank		
	2015	2016	Change	2015	2016	Change
<b>Ease of Doing Business</b>	<b>56.73</b>	<b>58.12</b>	<b>1.39</b>	<b>120</b>	<b>109</b>	<b>11</b>
Dealing with Construction Permits	66	66.68	0.68	110	107	3
Enforcing Contracts	35.37	35.37	0	170	170	0
Getting Credit	50	55	5	71	70	1
Getting Electricity	80.55	80.73	0.18	45	46	-1
Paying Taxes	53.66	60.46	6.8	160	148	12
Protecting Minority Investors	53.33	53.33	0	87	88	-1
Registering Property	52.45	52.41	-0.04	131	131	0
Resolving Insolvency	46.75	46.48	-0.27	73	77	-4
Starting a Business	64.43	66.04	1.61	163	173	-10
Trading Across Borders	64.75	64.75	0	104	105	-1

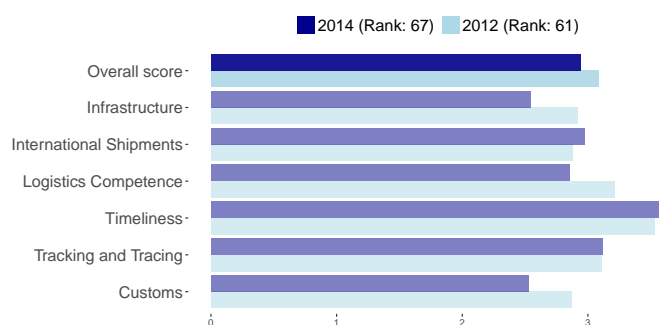
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-7, 7=best)



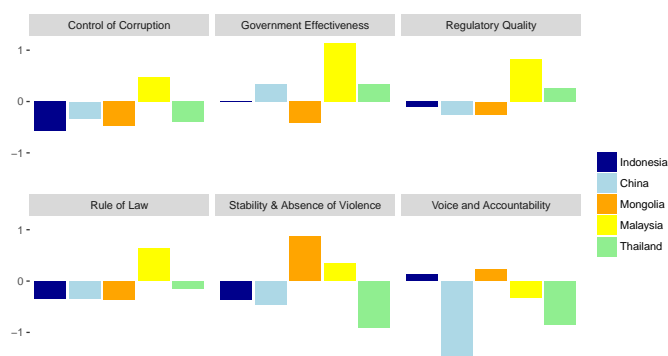
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	5.2	—
Binding (%)	96.6	—
Dispersion (Standard Deviation)	21.5	—
Import duties collected (%; 2011-2013) [1]	—	1.5
MFN Tariff (Agriculture)	10.7	—
MFN Tariff (Non-Agriculture)	7	—
MFN Tariff (Simple Average)	7.4	—
Services sectors with GATS commitments [1]	—	45

Sources: WITS, [1] WTO Trade Profiles

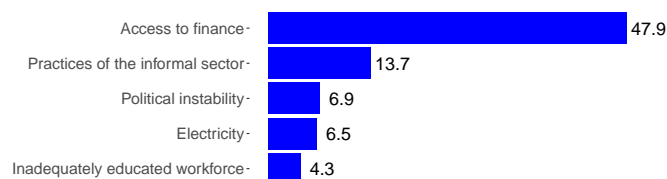
## Private Sector View

### Enterprise Survey 2009

	Indonesia	East Asia and Pacific	All Countries
Number of electrical outages in a typical month	0.90	3.50	6.30
Percent of firms with a bank loan/line of credit	18.20	35.00	34.30
Proportion of investment financed by banks (%)	6.00	12.80	14.30
Proportion of investment financed internally (%)	85.80	74.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	1.60	6.70	9.90

Source: Enterprise Survey 2009

### Top 5 constraints according to ES 2009 (% respondents)



Source: Enterprise Survey 2009

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015

# T&C Snapshots Operations Note



## Indonesia

### SCD/CPF

#### Most Recent

Product	Document Date
Indonesia - Systematic country diagnostic	2015-10-20
Indonesia - Country partnership framework for the period FY16 - 20	2015-12-01

#### Planned

Product	Concept Review Date	Board Date
None		

### WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P157599	Indonesia Tourism Development Project	Bertine Kamphuis	2017-08-31	PforR	2017-04-28	200	—	108	108	D
P158140	Indonesia Maritime Logistics DPL	Massimiliano Cali	2016-11-30	DPF	—	300	—	69	69	B

### WB Portfolio

#### Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
None											

#### Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Project Rating DO	Project Rating IP	IEG Outcome Rating
P144774	Connectivity DPL2	Sjamsu Rahardja	2013-11-19	DPF	2014-04-30	300	—	—	MU

## Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P156623	Maritime Logistics RAS	Cordula Rastogi	2015-09-03	2018-05-31	EW	Y	43	43	43	43
P159904	Indonesia TPP advisory	Massimiliano Cali	2016-06-08	2017-09-05	TA	N	0	0	0	0
P158736	Support to Indonesian trade policy	Massimiliano Cali	2016-02-18	2017-06-15	EW	N	72	143	72	143
P144680	Indonesia PSD reform	Bertine Kamphuis	2013-07-23	2016-12-31	TA	N	125	653	362	1,988
P157581	Indonesian NSW Support Program	Massimiliano Cali	2015-11-25	2016-12-15	TA	N	83	178	83	178
P155093	Economic Transformation for Job Creation	Brasukra Gumilang Sudjana	—	2016-06-30	EW	N	44	44	44	44

## Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P146261	Managing Logistics Costs in Indonesia	Sjamsu Rahardja	2013-09-19	2016-01-05	PA	N	0	0	21	21
P145753	Connectivity and Trade Logistics	Henry Sandee	2015-04-21	2015-10-31	TA	N	0	0	0	156
P147986	Improving National Freight Logistics	Sjamsu Rahardja	—	2015-07-13	EW	Y	46	46	1,081	1,081
P115090	MDTF to Improve Investment Climate	Della Y.A. Temenggung	2013-02-28	2015-03-09	TA	N	0	0	18	2,312
P147042	Improving Domestic and Intl Trade	Sjamsu Rahardja	2013-08-26	2014-12-08	PA	N	—	0	—	0
P123177	Support for Domestic Trade	Sjamsu Rahardja	2013-01-14	2014-07-02	TA	N	—	0	260	398
P126842	Supp. for ID Intl Econ.	Sjamsu Rahardja	2013-01-14	2014-07-02	TA	N	—	0	27	515
P130986	Engagement-FORA Food Security and Commodity Trade	Sjamsu Rahardja	2012-11-20	2014-07-02	TA	N	—	0	0	65
P122983	Indonesia-Openness, Competition and Grow	Sjamsu Rahardja	2012-12-13	2014-06-30	EW	N	—	0	166	390
P123181	Rapid Response Supp. on Trade Mon. & Pol	Sjamsu Rahardja	2012-12-12	2013-07-29	TA	N	—	0	35	98
P115089	MDTF - Indonesia Domestic Trade	Sjamsu Rahardja	2013-01-14	2013-06-04	TA	N	—	0	—	2,154
P123173	Indonesia's Non Tarriff Measures	Sjamsu Rahardja	2012-12-13	2013-03-18	TA	N	—	0	14	85
P120879	Manufacturing Sector Study	Sjamsu Rahardja	—	2012-06-12	EW	N	—	0	50	343
P110544	PPIAF:(INDONESIA) Infra. Guarantee Fund	Kamran M. Khan	—	2011-09-30	PT	N	—	0	—	473
P104696	Capacity Build on Trade Policy Indonesia	Sjamsu Rahardja	—	2011-02-02	TA	N	—	0	—	63
P099975	Program to Improve Ind's Trade Policy	Subrahmanya Pulle Srinivas	—	2010-06-24	TA	N	—	0	66	2,275
P103473	Java Reconstruction Fund	Christian A. Rey	—	2009-03-31	PT	N	—	0	29	1,370
P107302	Indonesia: trade Integration	Gianni Zanini	2007-07-02	2008-02-22	TE	N	—	0	23	72
P102589	The GATS and Regional Agreements Trade	Carsten Fink	—	2006-09-21	TE	N	—	0	25	37
P099639	Indonesia: WITS Training	Carsten Fink	—	2006-04-20	TE	N	—	0	10	10
P082132	trade and competitiveness	Mona E. Haddad	—	2004-06-30	EW	N	—	0	327	488

## Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
589167	Indonesia Green Buildings Regulation	Sayyed, Autif Mohammed	2011-09-30	2017-06-30	2,322	1,969	132

## Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

## Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
566388	Indonesia Agribusiness IC	Jaax, Ross	2009-10-03	2011-06-30	621	599	0
565747	Indonesia Frontier Provinces Investment Generation (Sub-National)	Whyte, Robert	2009-05-20	2010-12-31	483	483	0
561286	Business Entry Reform	Widyadari, Fararatri	2009-03-03	2014-03-31	1,292	1,244	0
566927	Indonesia Sub National Doing Business	Pranoto, Sandra	2008-10-20	2012-06-30	874	878	0
561867	Indonesia SEZ Policy and Legal Framework	Elms, Greg	2008-10-03	2009-12-31	339	250	0
559345	Aceh Public Private Dialogue	Putra, Wawan Kurniawan Eka	2008-03-05	2010-12-31	456	442	0
547346	Indonesia - Sub-National Investment Promotion Intermediaries	Elms, Greg	2006-11-15	2008-12-31	198	227	0
549626	Investment Law Implementation Support	Walton, Geoffrey Noel	2006-11-09	2008-06-30	127	22	0
549727	National OSS Guidelines	Pranoto, Sandra	2006-11-09	2009-12-31	554	577	0
540383	FOREST MNGMT-INS	Blakeley, Amanda C.	2006-09-25	2007-06-15	126	74	0
538608	Market Study for Student Financing Pilot in Indonesia	Ryan, Timothy R.	2006-09-15	—	0	0	0
547305	Aceh Investment Promotion	Elms, Greg	2006-05-31	2008-06-30	394	289	0
545704	Aceh Investment Law	Walton, Geoffrey Noel	2006-05-18	2008-06-30	47	0	0
538642	Investment Incentives Review (small project)	Walton, Geoffrey Noel	2006-04-18	—	0	0	0
538653	Investment Law Implementing Decrees	Muir, Russell A.	2006-02-22	2007-07-22	125	54	0
543845	Sector Policy Solution Design (shrimp and textiles)	Muir, Russell A.	2006-02-13	2007-07-22	190	137	0
543042	Women & Business	Widyadari, Fararatri	2005-12-26	—	0	0	0
543045	Municipal Simplification	Lasida Adji, Farida	2005-12-26	2008-06-30	520	494	0
543046	National Level Policy Reform	Widyadari, Fararatri	2005-12-26	—	0	0	0
539884	Mini Diagnostic	Walton, Geoffrey Noel	2005-09-17	—	0	0	0
538715	Starting a Business International Comparisons	Walton, Geoffrey Noel	2005-08-11	—	0	0	0
522387	Business Association Development	Shrader, Hans	2005-06-21	—	0	0	0
523618	OGM Enabling Environment Support	Hadiyantono, Hendro	2005-06-21	2008-06-01	0	228	0