



# T&C Snapshots Data Note

2016

2015

2017



# Senegal

GDP (US\$	Population	Land area (sq.	Income per	Poverty rate
billions) (2017)	(millions)	km) (2014)	capita (current	(2011)
	(2017)		US\$) (2017)	
16	16	192,530	971	38

2013

2014

### **Macro Indicators**

1118 2000 2012	2010	2011	2010	2010	2011
3.95	3.56	4.67	4.96	5.35	5.34
-8.17	-10.79	-8.79	-8.35	-7.69	-6.95
-3.42	-5.48	-4.91	-4.77	-4.63	-4.44
9.89	_	_	_	_	_
100.29	94.36	95.09	91.53	92.74	94.20
2.07	0.31	-0.65	-0.99	0.55	0.87
	3.95 -8.17 -3.42 9.89 100.29	3.95 3.56 -8.17 -10.79 -3.42 -5.48 9.89 — 100.29 94.36	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	$\begin{array}{cccccccccccccccccccccccccccccccccccc$

Avg 2003-2012

### **Investment indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	24.0	27.8	28.4	29.0	29.5	30.1	
Gross domestic investment, of w: Private investment (% GDP) [1]	25.3	27.9	26.1		_	_	
Inward FDI (% of GDP) [2]	1.9	2.0	2.1		_	_	
Inward FDI, % of private investment [2]	7.7	NA	_	_	_	_	

### **Trade Indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	59.5	54.9	53.1	53.0	52.9	52.9
Trade balance (% GDP, real terms)	-10.4	-10.6	-9.4	-10.1	-10.2	-10.3
Exports, Goods and Services, annual percent change (real terms)	2.7	1.0	3.3	3.0	4.8	5.0
Imports, Goods and Services, annual percent change (real terms)	3.3	6.7	-0.1	5.8	5.4	5.5
Total reserves in months of imports [1]	3.7	_	_			_



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Source: Development Prospects Group (DECPG)  $\,$ 

Top 5 Exports by % of Total Value, 2014

Petroleum oils &	Gold,	Fish, frozen	Portland
oils obtained from	non-monetary	(excluding	cement,
	(excluding gold	fillets and	aluminous
			cement, 7
			Soups & broths &
			preparations there
16	12	8	

Imports Categories by % of Total Value, 2014

Consumer goods	Capital goods	Intermediate goods	Raw materials
49	18	17	16

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	146	148	-2
Ease of Doing Business Rank	156	153	3
Enforcing Contracts	146	145	1
Getting Credit	128	133	-5
Getting Electricity	180	170	10
Paying Taxes	183	183	0
Protecting Minority Investors	154	155	-1
Registering Property	170	152	18
Resolving Insolvency	96	88	8
Starting a Business	91	85	6
Trading Across Borders	114	113	1

Source: Doing Busines Report 2015

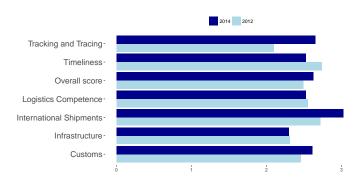
## WEF Competitiveness Indicators

(Scale 1-5, 5=best)

# Health and primary educat. Labor mrkt efficiency. Technol. Readiness 4 Macroec. environment 2 Institutions Business sophist. Goods mrkt efficiency Higher educat. and training Senegal Innovation Market size Sub–Saharan Africa Infrastructure

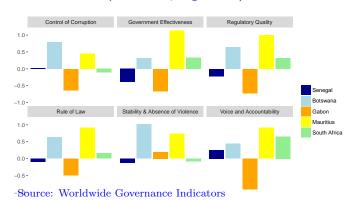
Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



### **Trade Policy**

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13.4	13.2
Binding $(\%)$	100	100.0
Dispersion (Standard Deviation)	6.9	6.9
Import duties collected (%, 2010-2012) [1]	_	6.4
MFN Tariff (Agriculture)	14.5	14.5
MFN Tariff (Non-Agriculture)	11.4	11.4
MFN Tariff (Simple Average)	11.9	11.9
Services sectors with GATS commitments [1]	_	29.0

Sources: WITS, [1] WTO Trade Profiles

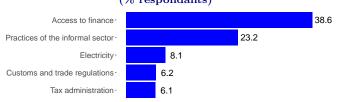
### Private Sector View

### **Enterprise Survey 2014**

	Sub-Saharan Africa	Senegal	All Countries
Number of electrical outages in a typical month	8.30	6.00	6.30
Percent of firms with a bank loan/line of credit	23.10	22.60	34.30
Proportion of investment financed by banks (%)	9.90	6.60	14.30
Proportion of investment financed internally (%)	76.70	71.90	71.80
Senior management time spent dealing with the requirements of government re-	gulation (%) $8.20$	3.00	9.90

Source: Enterprise Survey 2014

Top 5 constraints according to ES 2014 (% respondants)



Source: Enterprise Survey 2014

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



# Senegal

# SCD/CPF

### **Most Recent**

Product Document Date Senegal - Performance and learning review of the country partnership strategy for 2015-06-03

the period FY2013-17

### Planned

Product Concept Review Date Board Date

None

# WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P146469	Senegal Growth and Export Development	Jean Michel Noel Marchat	2016-11- 16	IPF	2016-08- 09	50	_	36	314	В
P156259	Digital Entrepreneurship Senegal	Sofya Muradyan	2016-02- 18	IPF	_	0	_	34	34	_

# WB Portfolio

### Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment U(US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P113801	SN - Economic	Jean Michel Noel	2010-04-	IPF	2016-06-	8	1	S	S	L	0
	Governance Project	Marchat	08		30						

### Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating

None

# WB ASA

# Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/I	N) Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P158266	Warehouse Receipts System IE	Francisco Moraes Leitao Campos	2020-12-30	IE	N	_	8	_	8
	Senegal: CET, EPA	Jean Michel Noel	2016-05-31	EW	N	0	0	4	4
P133268	and competitiveness Senegal ICA: Labor Markets and Exports	Marchat Mehdi Benyagoub	2016-05-20	EW	N	0	0	160	160
Closed									
Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expendi- ture BB (US\$K)	Current Expendi- ture Total (US\$K)	Lifetime Expendi- ture BB (US\$K)	Lifetime Expendi- ture Total (US\$K)
P107543	PPIAF:(SENEGAL) Dakar-Diamniadio	Moctar Thiam	2009-12-31	PT	N	_	0		207
P104096	Toll Rd ILEAP workshop for UEMOA	Soamiely Andriamananjara	2006-11-17	TE	N	_	0	_	4
P076651	experts and neg Senegal-Integration & Comp. Study	Leendert Solleveld	2002-12-12	EW	N	_	0	121	378
A									
Active Project ID	Project Name	Team	Leader		P Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Expenditure
	Project Name  Warehouse Receipt Development in Se	s System Ivanov	Leader ric, David	I	* *		Value (in	Expenditures	Current FY Expenditure (in US\$K)
Project ID	Warehouse Receipt Development in Se	s System Ivanov		I	Date	End Date	Value (in US\$K)	Expenditures (in US\$K)	Expenditure (in US\$K)
Project ID	Warehouse Receipt Development in Se	s System Ivanov negal		1 2 1	Date	End Date	Value (in US\$K)	Expenditures (in US\$K)	Expenditure (in US\$K)
Project ID 600203	Warehouse Receipt Development in Se	s System Ivanov negal	ic, David	1 2 1	Date 2014-06-05 P Approval	End Date  2017-07-31  Expected	Value (in US\$K) 1,101 Approval Value (in	Expenditures (in US\$K) 336  Total Expenditures	Expenditure (in US\$K) 65  Current FY Expenditure
Project ID  600203  Pipelin  Project ID  None	Warehouse Receipt Development in Se	s System Ivanov negal	ic, David	1 2 1	Date 2014-06-05 P Approval	End Date  2017-07-31  Expected	Value (in US\$K) 1,101 Approval Value (in	Expenditures (in US\$K) 336  Total Expenditures	Expenditure (in US\$K 65 Current FY Expenditure
Project ID  600203  Pipelin  Project ID  None	Warehouse Receipt Development in Se	s System Ivanov negal Team	ic, David	1 2 1 1	Date 2014-06-05 P Approval	End Date  2017-07-31  Expected	Value (in US\$K) 1,101 Approval Value (in	Expenditures (in US\$K) 336  Total Expenditures	Expenditure (in US\$K) 65  Current FY Expenditure
600203  Pipelin Project ID  None  Closed	Warehouse Receipt Development in Se	Team Team	ic, David Leader	I I I I I I I I I I I I I I I I I I I	Date  2014-06-05  P Approval Date	End Date  2017-07-31  Expected End Date  Expected	Value (in US\$K)  1,101  Approval Value (in US\$K)  Approval Value (in VS\$K)	Expenditures (in US\$K) 336  Total Expenditures (in US\$K)  Total Expenditures	Expenditure (in US\$K 63  Current FY Expenditure (in US\$K  Current FY Expenditure