

T&C

Snapshots

Data Note



Mozambique

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2014)	Income per capita (current US\$) (2017)	Poverty rate (2008) [1]	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
21	30	786,380	718	69	23	133

Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	7.68	7.09	7.24	7.04	7.85	8.13
Current account balance	-15.67	-40.08	-34.77	-38.84	-42.19	-41.65
Fiscal balance (% of GDP)	-3.66	-2.84	-12.98	-9.59	-9.35	-9.99
Remittances, received (% of GDP) [1]	1.02	0.95	0.98	—	—	—
Real Effective Exchange Rate (2010=100)	120.83	126.19	132.44	141.02	140.76	138.38
Consumer Price Index, annual percent change	9.91	4.20	2.30	4.00	5.60	5.60

Investment indicators

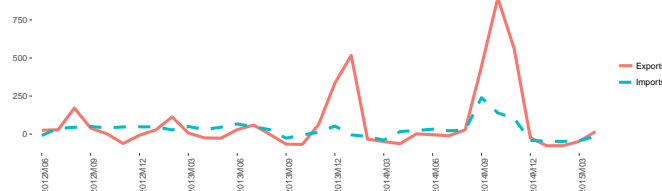
	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	13	16	15	15	16	16
Gross domestic investment, of w: Private investment (% GDP) [1]	25	54	51	—	—	—
Inward FDI (% of GDP) [2]	10	40	29	—	—	—
Inward FDI, % of private investment [2]	58	NA	—	—	—	—

Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	60.8	70.2	63.4	61.6	61.4	60.4
Trade balance (% GDP, real terms)	-12.1	-10.1	-9.2	-8.1	-8.1	-6.3
Exports, Goods and Services, annual percent change (real terms)	16.8	6.4	-3.4	5.9	7.2	9.8
Imports, Goods and Services, annual percent change (real terms)	7.1	8.4	-3.0	2.7	7.6	3.8
Total reserves in months of imports [1]	4.1	3.2	—	—	—	—

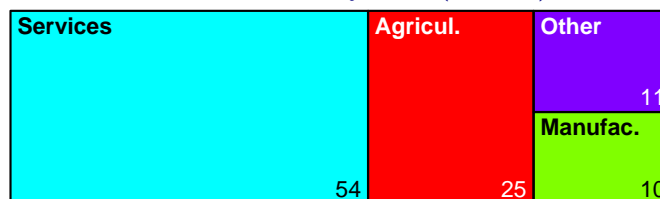
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Aluminium and aluminium alloys, unw	Coke & semi-coke (including char) o	Organic chemical products, n.e.s.	Aluminium and aluminium alloys, unw
22	10	9	3
			Electric current
			6

Imports Categories by % of Total Value, 2014

Consumer goods	Capital goods	Intermediate goods
39	30	26
		5

Source: World Integrated Trade Solution (WITS)

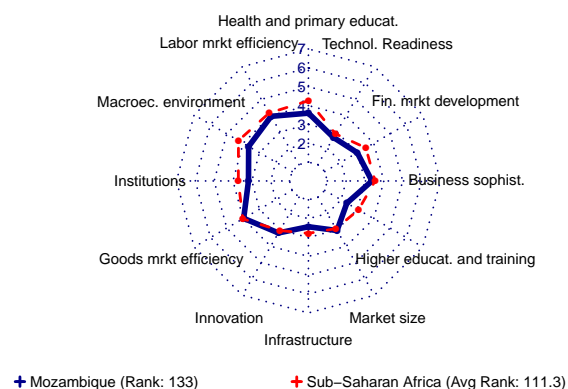
Doing Business 2015 Distance to Frontier (DTF) and Rank

	2015	DTF 2016	Change	2015 Rank	2016 Rank	Change
Ease of Doing Business	53.66	53.98	0.32	128	133	-5
Dealing with Construction Permits	75.85	77.58	1.73	37	31	6
Enforcing Contracts	27.32	27.32	0	184	184	0
Getting Credit	25	25	0	150	152	-2
Getting Electricity	42.89	43.37	0.48	166	164	2
Paying Taxes	67.09	67.78	0.69	121	120	1
Protecting Minority Investors	51.67	51.67	0	98	99	-1
Registering Property	58.69	58.99	0.3	106	105	1
Resolving Insolvency	49.5	49.63	0.13	65	66	-1
Starting a Business	80.43	80.23	-0.2	118	124	-6
Trading Across Borders	58.2	58.2	0	129	129	0

Source: Doing Business Report 2015

WEF Competitiveness Indicators

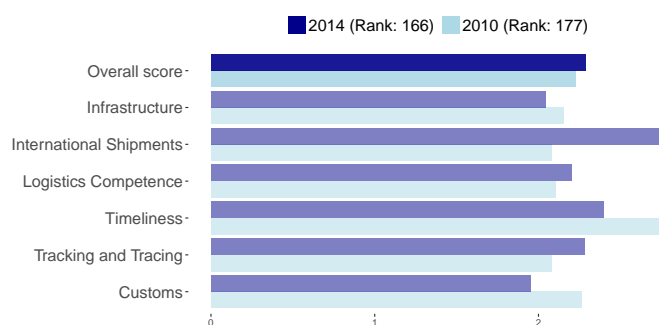
(Scale 1-7, 7=best)



Source: WEF Global Competitiveness Report 2015

Logistics Performance Index

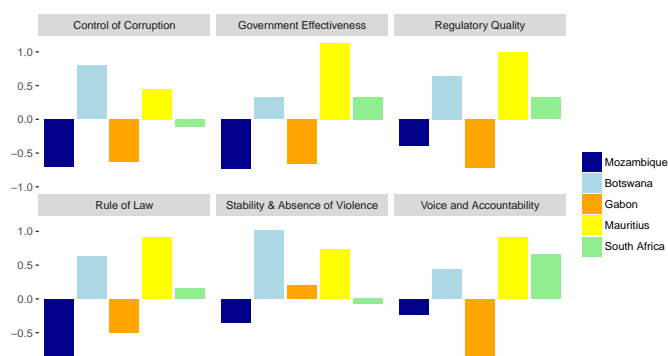
(Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators

(Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	8.7	7.5
Binding (%)	13.6	13.6
Dispersion (Standard Deviation)	7.3	7.3
Import duties collected (%; 2011-2013) [1]	—	2.3
MFN Tariff (Agriculture)	13.8	13.8
MFN Tariff (Non-Agriculture)	9.2	9.2
MFN Tariff (Simple Average)	10.1	10.1
Services sectors with GATS commitments [1]	—	17.0

Sources: WITS, [1] WTO Trade Profiles

Private Sector View

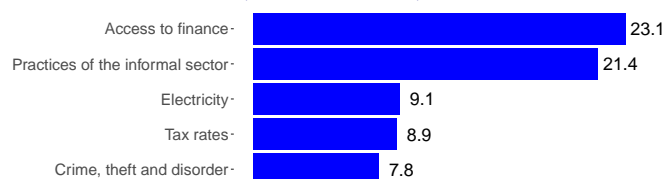
Enterprise Survey 2007

	Sub-Saharan Africa	Mozambique	All Countries
Number of electrical outages in a typical month	8.30	1.60	6.30
Percent of firms with a bank loan/line of credit	23.10	14.20	34.30
Proportion of investment financed by banks (%)	9.90	4.70	14.30
Proportion of investment financed internally (%)	76.70	86.00	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	3.30	9.90

Source: Enterprise Survey 2007

Top 5 constraints according to ES 2007

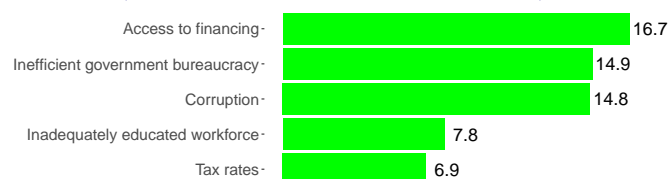
(% respondents)



Source: Enterprise Survey 2007

Top 5 constraints according to WEF 2015 survey

(% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015

T&C Snapshots Operations Note



Mozambique

SCD/CPF

Most Recent

Product	Document Date
Mozambique - Country Partnership Strategy for the period FY2012 - FY2015	2012-04-10

Planned

Product	Concept Review Date	Board Date
Mozambique CPF	2016-01-25	2016-05-31

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P125008	Mobile Apps thru Social Networking - # 4	Timothy John Charles Kelly	—	IPF	—	0	—	0	0	—

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
P127303	MZ: Integrated Growth Poles Project	Eneida Herrera Fernandes	2013-04-25	IPF	2019-10-31	100	85	MU	MU	S	3
P130795	Tourism Institutional Capacity Building	Eneida Herrera Fernandes	2013-03-28	—	2016-12-09	1	—	—	—	—	—
P126057	Business incubator in Mozambique	Sofya Muradyan	2011-03-23	IPF	—	0	0	—	—	—	0

Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Project Rating DO	Project Rating IP	IEG Outcome Rating
P106355	MZ-Competitiveness & PS Dev	Mazen Bouri	2009-02-12	IPF	2015-11-30	25	S	S	—

WB ASA

Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P156513	MZ Cross Border Trade Facilitation	Steven R. Dimitriyev	2016-04-13	2016-07-11	TA	N	0	0	0	0

Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P151818	ZMM Growth Triangle Capacity Building	Steven R. Dimitriyev	2015-05-08	2015-06-24	TA	N	0	0	56	56
P149178	IC-URBAN SERVICE MONITORING	Uri Raich	—	2014-11-04	KP	N	—	0	101	101
P132610	Cultural Heritage Sustainable Tourism	Hannah R. Messerli	—	2014-01-11	EW	N	—	0	—	49
P090128	MZ-DTIS Study (FY05)	Fahrettin Yagci	—	2005-06-15	TA	N	—	0	9	9

IFC ASA

Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
583267	Mozambique Investment Climate Program	Gomes Souto, Michelle	2012-04-17	2016-03-31	1,024	928	62

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
521588	South East African Tourism Investment Program (SEATIP)	Schulze, Hillmare	2006-09-12	—	0	0	0
548085	MOZ Impact of tax on business and Admin barriers	Stern, Richard	2006-06-15	2007-12-11	151	114	0
544007	Mozambique Tourism Anchor Investment Program	Visser, Irene	2006-06-13	2011-03-31	1,905	2,014	0
538759	Tourism Sector Study	Subramanian, Uma	2005-09-01	2006-06-30	226	162	0