



T&C Snapshots Data Note



Mexico

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2016)	(millions)	capita (current	(2012)	rate (2014)
	(2016)	US\$) (2016)		
1,210.6	128.6	9,411.5	2.7	4.9

Macro Indicators

Wacro indicators	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	2.0	4.0	1.4	2.1	2.3	2.8
Current account balance	-1.4	-1.3	-2.4	-2.0	-2.6	-2.4
Fiscal balance (% of GDP)	-2.5	-3.8	-3.8	-4.6	-4.0	-3.3
Remittances, received (% of GDP) [1]	2.4	2.0	1.9	1.9	_	_
Real Effective Exchange Rate (2010=100)	123.1	97.9	103.5	103.3	92.2	92.3
Consumer Price Index, annual percent change	4.6	4.1	3.8	4.0	3.0	3.5

Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	21.0	22.1	21.5	21.5	21.6	21.8
Gross domestic investment, of w: Private investment (% GDP) [1]	22.8	23.1	21.7	21.6	_	
Inward FDI (% of GDP) [2]	2.6	1.6	3.5	1.8	_	
Inward FDI, % of private investment [2]	12.2	6.6	NA	_	_	_



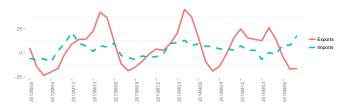
Trade Indicators

Trade Indicators	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	54.61	62.80	63.50	66.18	67.51	68.98
Trade balance (% GDP, real terms)	0.41	-0.15	-0.22	0.29	0.45	0.53
Exports, Goods and Services, annual percent change (real terms)	3.76	5.74	2.42	7.30	4.60	5.10
Imports, Goods and Services, annual percent change (real terms)	4.86	5.38	2.66	5.63	4.10	4.90
Total reserves in months of imports [1]	3.61	4.57	4.66	4.92	_	_



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Motor vehicles for the transport of	or	, , , , , , , , , , , , , , , , , , , ,	Other parts and accessories of the	Other automatic data processing mac
8	5	9	6	4

Imports Categories by % of Total Value, 2014

Capital goods		Consumer goods	Intermediate	
			goods	
	46	28	20	5

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	$\mathrm{DB}\ 2015\ \mathrm{Rank}$	$\mathrm{DB}\ 2016\ \mathrm{Rank}$	Change in Rank
Dealing with Construction Permits	65	67	-2
Ease of Doing Business Rank	42	38	4
Enforcing Contracts	41	41	0
Getting Credit	12	5	7
Getting Electricity	76	72	4
Paying Taxes	103	92	11
Protecting Minority Investors	54	57	-3
Registering Property	105	106	-1
Resolving Insolvency	26	28	-2
Starting a Business	63	65	-2
Trading Across Borders	57	59	-2

Source: Doing Busines Report 2015

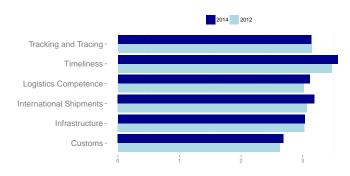
WEF Competitiveness Indicators

(Scale 1-5, 5=best)

Health and primary educat. Labor mrkt efficiency. Technol. Readiness Macroec. environment 3: Fin. mrkt development 2 Institutions Business sophist. Goods mrkt efficiency. Higher educat. and training Mexico Innovation Market size Lat. America & Carib. Infrastructure

Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	7.7	
Binding (%)	100	
Dispersion (Standard Deviation)	15.1	
Import duties collected [1]		_
MFN Tariff (Agriculture)	20.6	
MFN Tariff (Non-Agriculture)	6.9	_
MFN Tariff (Simple Average)	8.9	
Services sectors with GATS commitments [1]	_	77

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

Enterprise Survey 2013

	Mexico	Latin America and Caribbean	All Countries
Number of electrical outages in a typical month	1.60	2.80	6.30
Percent of firms with a bank loan/line of credit	32.00	45.80	34.30
Proportion of investment financed by banks (%)	8.80	19.90	14.30
Proportion of investment financed internally (%)	64.10	62.90	71.80
Senior management time spent dealing with the requirements of government regulation (%)	13.60	14.00	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



Mexico

SCD/CPF

Most Recent

Product Document Date Document ID

Mexico - Country partnership strategy for the period FY2014-2019 2013-10-23 80800

Planned

Product Concept Review Date Board Date

None

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval	Lending	Begin	Commitment	Latest	FY	Cum	FY Prob
			Date	Inst.	Appraisal	(US\$M)	Sort	Expenses	Expenses	
				Type			Overall	(US\$K)	(US\$K)	
							Risk			
							Rating			
None										

WB Portfolio

Active

Project Name	Team Leader	Approval	Lending	Closing	Commitmen	tUndisburse	d Project	Project	Overall	Months
		Date	Inst.	Date	(US\$M)	Balance	Rating	Rating	Risk	in
			Type			(US\$M)	DO	IP		Prob-
										lem
										Status
	Project Name	Project Name Team Leader	J	Date Inst.	Date Inst. Date	Date Inst. Date (US\$M)	Date Inst. Date (US\$M) Balance	Date Inst. Date (US\$M) Balance Rating	Date Inst. Date (US\$M) Balance Rating Rating	Date Inst. Date (US\$M) Balance Rating Rating Risk

None

Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst.	Closing Date	Commitment (US\$M)	Project Rating	Project Rating	IEG Outcome
				Type			DO	IP	Rating

None

WB ASA

Active

Task ID										
	Task Name	Team Leader		Management Approval Date	Product Line	RAS (Y/N	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
	MX - Productivity Democratization	Leonardo Iac	covone	2017-11-30	PA	N	65	65	337	337
P147354	Mexico-Support to I—DEM	Leonardo Iac	covone	2017-11-30	TA	Y	33	33	259	259
P158466 S	SEZ Initiative Implementation	John Millies Anderson		2017-08-31	TA	N	46	46	46	46
P157894 S	Support Subnational BR manuals & IE CP	Alejandro Espinosa-Wa		2017-03-31	TA	Y	_	0	_	0
P150666	reforms MX Female Entreprenuership	Leonardo Iac	covone	2017-02-28	IE	N	14	14	126	262
P155080	Pilot IE How markets work:	Alvaro S. Go	onzalez	2016-09-19	$_{ m EW}$	N	25	25	25	25
	analysis using prices MX Support to	Leonardo Iac	covone	2016-07-29	TA	Y	_	0	_	0
P158513	I—DEM II Assessment of Baja California's IP	Alejandro Espinosa-Wa		2016-02-29	TA	N	_	0	_	0
Closed										
Task ID	Task Name	Team Leader		Management Approval Date	Product Line	RAS (Y/N	V) Current Expenditure BB (US\$K)	Current Expenditure Total	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total
P155064	Oaxaca Judiciary	Pilar Sanchez	z-Bella	2015-12-18	TA	N	21	(US\$K) 21	52	(US\$K) 52
P154972	RAAP Building Shock	Leonardo Iac	covone	2015-12-15	EW	N	10	10	10	10
	Absorbers Productivity catch	Leonardo Iac		2015-12-14	EW	N	10	10	10	10
1	up at firm-level Competition Reform	Martha Mart		2015-06-16	TA	Y	0	0	109	109
i	in Tabasco State Competition reform	Licetti Martha Mart		2015-06-15	TA	Y	-4	-4	107	107
i	in Mexico State	Licetti Leonardo Iac		2015-06-03	TA	N		0	9	9
P145045	Knowledge Sharing Workshop on SEZ Subnational Doing	Pilar Salgado		2015-06-03	EW	N N	0	0	239	239
P150476	Business in Mexico V Oxaca Regulatory	Otonel Eva M. Gutie	errez	2014-06-15	TA	N	_	0	14	14
(Barriers to Competition MX Federal	Jane C. Hwa	ng	2014-01-31	TE	N	_	0	42	42
(Competition Commission									
P147313	Mexico-Innovative Entrepreneur Forum	Eva M. Gutie	errez	2013-11-13	TA	N	_	0	5	5
P147313	Mexico-Innovative Entrepreneur Forum	Eva M. Gutio	errez	2013-11-13	TA	N	_	0	5	5
FC A	Mexico-Innovative Entrepreneur Forum	Eva M. Gutio	errez	2013-11-13	TA	N	_	0	5	5
P147313	Mexico-Innovative Entrepreneur Forum	Eva M. Gutie	errez Team Le		TA	N IP Approval Date	Expected End Date	Approval Value (in	Total Expenditures	Current F
FC A Active Project ID	Mexico-Innovative Entrepreneur Forum SA Project Name	Eva M. Gutie			TA	IP Approval		Approval	Total	Current F
FC A Active Project ID None	Mexico-Innovative Entrepreneur Forum SA Project Name	Eva M. Gutie	Team Le	eader	TA	IP Approval Date	End Date	Approval Value (in	Total Expenditures (in US\$K)	Current F Expenditu (in US\$1
FC A Active Project ID None	Mexico-Innovative Entrepreneur Forum SA Project Name	Eva M. Gutie		eader	TA	IP Approval		Approval Value (in US\$K) Approval Value (in	Total Expenditures (in US\$K) Total Expenditures	Current F Expenditu (in US\$1
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P147313 FC A Active Project ID None Project ID None Closed Project ID 585307 560850 548505	Mexico-Innovative Entrepreneur Forum SA Project Name Project Name Project Name Sub National Doing Mexico Phase 4 Business Regulation Simplification in the Mexico Mexico Business Pro Outsourcing Study State and Municipa Regulation Simplific Guerrero E-Government Stud Mexico: Administra	Business - e State of occss l Business cation in y	Team Lea Team Lea Bustelo, I Martin-M Dervishi,	eader eader Federico Matia contero, Ernest Andi contero, Ernest	as to	IP Approval Date IP Approval Date IP Approval Date 2011-06-17 2008-02-06 2007-11-10	Expected End Date Expected End Date 2012-12-01 2010-12-31 2007-06-30	Approval Value (in US\$K) Approval Value (in US\$K) Approval Value (in US\$K) 100	Total Expenditures (in US\$K) Total Expenditures (in US\$K) Total Expenditures (in US\$K) 409 191	Current F Expenditu (in US\$1 Current F Expenditu (in US\$1
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