

# T&C

## Snapshots







### Data Note



## West Bank and Gaza

|                            |                              |   |                                    |
|----------------------------|------------------------------|---|------------------------------------|
| GDP (US\$ billions) (2017) | Population (millions) (2017) | Income per capita (current US\$) (2017) | Ease of Doing Business Rank (2016) |
| 14.9                       | 4.6                          | 3,230.9                                 | 129.0                              |






### Macro Indicators

|   | Avg 2003-2012 | 2013   | 2014   | 2015   | 2016   | 2017   |   |
|---|---------------|--------|--------|--------|--------|--------|---|
| GDP growth (annual %)                       | 4.80          | 2.22   | -0.37  | 2.90   | 3.90   | 3.70   |  |
| Current account balance                     | -18.42        | -19.10 | -10.86 | 50.35  | 46.56  | 42.00  |  |
| Fiscal balance (% of GDP)                   | -5.37         | -1.66  | -2.79  | -2.79  | -2.10  | -1.60  |  |
| Remittances, received (% of GDP) [1]        | —             | —      | —      | —      | —      | —      |  |
| Real Effective Exchange Rate (2010=100)     | 88.12         | 104.54 | 109.12 | 124.81 | 128.54 | 131.98 |  |
| Consumer Price Index, annual percent change | 3.85          | 1.72   | 1.70   | 1.60   | 2.60   | 2.50   |  |

### Investment indicators

|   | Avg 2003-2012 | 2013  | 2014  | 2015  | 2016  | 2017  |   |
|---|---------------|-------|-------|-------|-------|-------|---|
| Gross domestic investment (% GDP)                               | 24.15         | 24.43 | 21.49 | 24.06 | 23.91 | 23.61 |  |
| Gross domestic investment, of w: Private investment (% GDP) [1] | —             | —     | —     | —     | —     | —     |  |
| Inward FDI (% of GDP) [2]                                       | 1.34          | 1.40  | 0.94  | —     | —     | —     |  |
| Inward FDI, % of private investment [2]                         | 7.30          | NA    | —     | —     | —     | —     |  |

### Trade Indicators

|   | Avg 2003-2012 | 2013  | 2014  | 2015  | 2016  | 2017  |   |
|---|---------------|-------|-------|-------|-------|-------|---|
| Total Trade in Goods and Services (% of GDP, real terms)        | 83.0          | 72.1  | 79.2  | 84.3  | 87.8  | 91.7  |    |
| Trade balance (% GDP, real terms)                               | -50.4         | -36.5 | -39.3 | -41.5 | -42.4 | -43.4 |    |
| Exports, Goods and Services, annual percent change (real terms) | 4.7           | 3.3   | 11.5  | 10.3  | 10.3  | 10.3  |   |
| Imports, Goods and Services, annual percent change (real terms) | 3.6           | -7.2  | 8.8   | 9.2   | 7.6   | 7.6   |  |
| Total reserves in months of imports [1]                         | —             | —     | —     | —     | —     | —     |  |

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015

Data not available

### Gross Value Added by Economic Activity 2013 (% GDP)

Data not available

Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, NA

Data not available

### Doing Business 2015 Ranks (among all countries)

|                                   | DB 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|--------------|--------------|----------------|
| Dealing with Construction Permits | 168          | 162          | 6              |
| Ease of Doing Business Rank       | 127          | 129          | -2             |
| Enforcing Contracts               | 90           | 90           | 0              |
| Getting Credit                    | 118          | 109          | 9              |
| Getting Electricity               | 81           | 75           | 6              |
| Paying Taxes                      | 52           | 56           | -4             |
| Protecting Minority Investors     | 143          | 144          | -1             |
| Registering Property              | 93           | 95           | -2             |
| Resolving Insolvency              | 189          | 189          | 0              |
| Starting a Business               | 159          | 170          | -11            |
| Trading Across Borders            | 84           | 84           | 0              |

### Imports Categories by % of Total Value, NA

Data not available

Source: World Integrated Trade Solution (WITS)

Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-5, 5=best)

## Logistics Performance Index (Scale 1-5, 5=best)

Data not available

Data not available

Source: WEF Global Competitiveness Report 2015

Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)

## Trade Policy

Key Subsection CountryCode Period Scale Observation Source IndicatorShort

Data not available

Sources: WITS, [1] WTO Trade Profiles

Source: Worldwide Governance Indicators

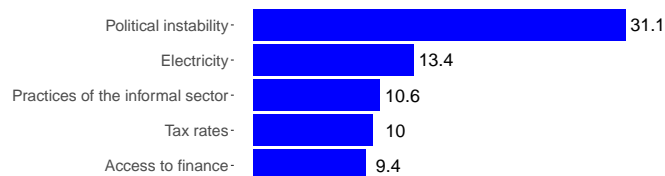
## Private Sector's Views

### Enterprise Survey 2013

|   | West Bank and Gaza | Middle East and North Africa | All Countries |
|---|--------------------|------------------------------|---------------|
| Number of electrical outages in a typical month   | 8.70               | 17.60                        | 6.30          |
| Percent of firms with a bank loan/line of credit  | 6.00               | 25.60                        | 34.30         |
| Proportion of investment financed by banks (%)  | 6.00               | 13.60                        | 14.30         |
| Proportion of investment financed internally (%)  | 68.90              | 72.70                        | 71.80         |
| Senior management time spent dealing with the requirements of government regulation (%) | 4.40               | 9.10                         | 9.90          |

Source: Enterprise Survey 2013

### Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015