

# T&C

## Snapshots

### Data Note

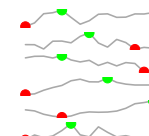


## Bangladesh

GDP (US\$ billions) (2017)	Population (millions) (2017)	Income per capita (current US\$) (2017)	Poverty rate (2010)	Unemployment rate (2014)
256.6	164.8	1,556.5	43.6	4.3

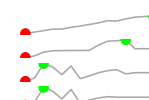
### Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	5.73	6.03	6.06	6.51	6.50	6.70
Current account balance	0.57	1.59	0.81	-0.85	-0.40	-0.60
Fiscal balance (% of GDP)	-3.46	-3.87	-3.48	-3.58	-4.57	-4.44
Remittances, received (% of GDP) [1]	8.27	9.25	8.67	—	—	—
Real Effective Exchange Rate (2010=100)	94.53	103.36	114.06	131.70	136.36	142.80
Consumer Price Index, annual percent change	7.33	6.81	7.31	6.45	6.47	6.71



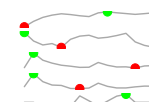
### Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	25.93	30.25	31.33	32.23	32.51	32.79
Gross domestic investment, of w: Private investment (% GDP) [1]	26.22	28.39	28.58	—	—	—
Inward FDI (% of GDP) [2]	0.89	1.04	0.87	—	—	—
Inward FDI, % of private investment [2]	3.37	NA	—	—	—	—



### Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	30.4	42.9	41.3	39.6	41.1	42.8
Trade balance (% GDP, real terms)	-4.0	-3.5	-3.0	-5.0	-5.8	-6.3
Exports, Goods and Services, annual percent change (real terms)	19.2	2.4	3.2	-3.7	8.5	10.5
Imports, Goods and Services, annual percent change (real terms)	17.4	1.2	1.2	7.5	12.0	11.5
Total reserves in months of imports [1]	3.2	4.9	5.3	—	—	—



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, NA

Data not available

### Imports Categories by % of Total Value, NA

Data not available

### Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	118	118	0
Ease of Doing Business Rank	172	174	-2
Enforcing Contracts	188	188	0
Getting Credit	128	133	-5
Getting Electricity	189	189	0
Paying Taxes	85	86	-1
Protecting Minority Investors	87	88	-1
Registering Property	184	185	-1
Resolving Insolvency	155	155	0
Starting a Business	111	117	-6
Trading Across Borders	172	172	0

Source: World Integrated Trade Solution (WITS)

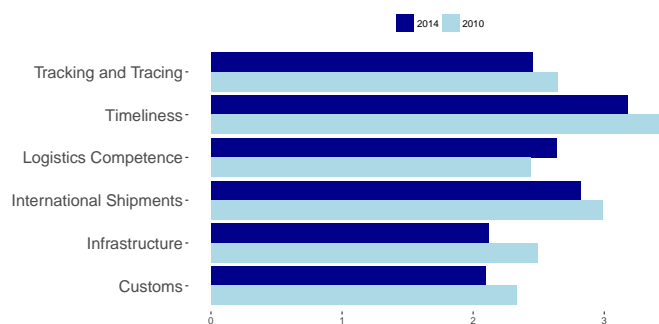
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-5, 5=best)



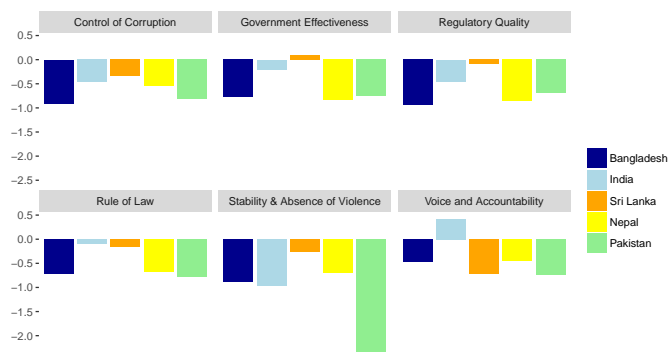
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2010	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13.9	12.8
Binding (%)	15.7	15.3
Dispersion (Standard Deviation)	9.3	9.7
Import duties collected (%; 2011-2013) [1]	—	8.9
MFN Tariff (Agriculture)	17.4	17.0
MFN Tariff (Non-Agriculture)	13.8	12.9
MFN Tariff (Simple Average)	14.5	13.6
Services sectors with GATS commitments [1]	—	9.0

Sources: WITS, [1] WTO Trade Profiles

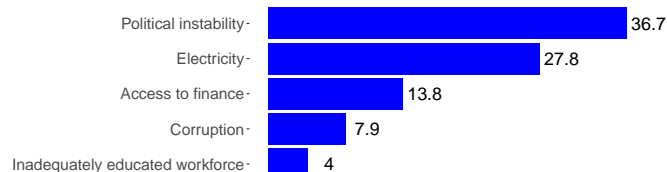
## Private Sector View

### Enterprise Survey 2013

	South Asia	Bangladesh	All Countries
Number of electrical outages in a typical month	25.40	64.50	6.30
Percent of firms with a bank loan/line of credit	27.00	34.10	34.30
Proportion of investment financed by banks (%)	14.40	12.40	14.30
Proportion of investment financed internally (%)	73.90	74.50	71.80
Senior management time spent dealing with the requirements of government regulation (%)	7.20	3.30	9.90

Source: Enterprise Survey 2013

### Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



## Most Recent

Planned

## WB Lending Pipeline

## WB Portfolio

### Active

Closed

[illegible]

# WB ASA

## Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P156153	Solar Irrigation with Electric Vehicle	Naoto Kanehira	2016-11-11	TA	N	—	0	—	0
P126702	BD: PSDSP - Bank Exec Advisory Services	Bharatha Manju S. Haththotuwa	2016-06-29	TA	N	0	280	32	1,722

## Closed

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P149208	IC-E-SCIENCE ED	Dilip Parajuli	2014-11-04	KP	N	—	0	103	103
P147850	2ND JOBS AND COMPETITIVE-NESS	Vincent Palmade	2014-06-21	TA	N	—	0	263	263
P123808	BD: Diagnostic Trade Integration Study	Sanjay Kathuria	2014-04-12	EW	N	—	0	272	658
P144654	JOBS AND COMPETITIVENESS	Vincent Palmade	2013-06-25	TA	N	—	0	124	124
P131789	BD: JIT Note on IN/BD Trade	Sanjay Kathuria	2012-06-28	TA	N	—	0	—	0
P117521	BD: Trade Growth & Diversification	Md. Abul Basher	2011-06-30	EW	N	—	0	135	135
P103717	Export Development and Diversification	Salomon Samen	2007-06-15	TE	N	—	0	175	175
P103493	Bangladesh Trade Growth and Poverty E-Le	Salomon Samen	2007-04-27	TE	N	—	0	47	47
P103728	Bangladesh WITS (World Int. Trade Sol.)	Salomon Samen	2007-03-08	TE	N	—	0	2	5
P099476	Bangladesh: World Integrated Trade Solut	Salomon Samen	2006-04-25	TE	N	—	0	8	8
P098409	Bangladesh: Services Trade Negotiations	Salomon Samen	2006-04-18	TE	N	—	0	94	96
P077440	Post MFA Strategic Options for RMG	Zaidi Sattar	2005-10-09	EW	N	—	0	124	124

# IFC ASA

## Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
584287	Bangladesh IC for Industry-Agribusiness	Muhtaseb, Sherif	2013-03-11	2015-12-31	2,456	2,470	425
585127	Low-Carbon Industry Initiative in Bangladesh	Kechichian, Etienne Raffi	2012-07-03	2013-12-26	860	882	1
584327	Regulatory Modernization for supporting the creation of a Digital Bangladesh	Ali, Miah Rahmat	2011-06-29	2015-12-31	7,349	6,794	343
584527	Business Taxation Streamlining Program	Babi, Nusrat Nahid	2011-06-29	2015-12-31	4,100	3,979	276

## Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
600422	SME Ventures South Asia Phase 2	Ni, Arsalan Alfred Ming Dode	—	—	0	0	0
601054	TAC Programmatic TA in Bangladesh	Reaz, M. Masrur	—	2020-12-31	20,200	48	48

## Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
571787	GEM_Promoting Gender Inclusion and Competitiveness in SEZs	Haider, Narissa	2009-12-17	2012-12-31	595	578	0
570009	BICF -Econ Zones	Muhtaseb, Sherif	2009-10-01	2013-06-30	5,485	5,450	0
569887	BICF Institutional Capacity Building	Watson, Laura Anne	2009-09-29	2011-06-30	2,500	2,434	0
571047	BICF-Regulatory Reform Phase 2 (FY 10-11)	Rahman, Mohammad Azad	2009-09-29	2011-06-30	4,050	4,306	0
568007	BICF Public Private Dialogue and Stakeholder Engagement Component	Watson, Laura Anne	2009-05-29	2011-06-30	2,681	2,711	0
555689	BICF Institutional Strengthening Component	Azhar, Shihab Ansari	2008-02-19	2009-10-31	2,311	2,466	0
555688	BICF-Regulatory Reform Component	Rahman, Aminur	2007-12-04	2009-10-31	2,691	2,849	0
555686	Bangladesh Investment Climate Fund - Economic Zones component	Rahman, Saika	2007-11-20	2009-07-31	1,759	1,809	0
522487	ICA Panel Survey	Wilson, Craig	2006-02-24	—	0	0	0
539143	PILOTNG RFRM THROUGH DEVT & MGMT OF ECONOMIC ZONES-BAN	Shah, Fatima Zehra	2006-02-22	—	0	0	0
538903	FIAS Embedding Regulatory Reform in Bangladesh	Wilson, Craig	2006-02-21	—	0	0	0
541063	PSD Reform Process Facilitation and Management	Crittles, Frederick J.	2006-02-21	—	0	0	0
541083	Institutionalizing the PSD Regulatory Reform Process	Wilson, Craig	2006-02-21	—	0	0	0
541084	Assessing and Addressing Stakeholder Interests in PSD Reform	Crittles, Frederick J.	2006-02-21	2006-11-30	126	88	0
538472	Facilitation of PSD Vision and Monitoring and Evaluation System	Rahman, Aminur	2006-02-08	—	0	0	0
522103	DCCI Diagnostics	Molla, Md. Akhtar Uddin	2005-12-30	—	0	0	0
541363	FIAS RIA BANGLADESH: A—LYSIS, SOLUTION DESIGN AND PILOTS	Ladegaard, Peter Farup	2005-11-13	2007-06-30	142	106	0
533046	Roundtables on Free Zones and Regulatory Reform in Bangladesh	Gauthier, Jean Paul	2005-08-15	—	0	0	0
523296	Investment Incentives Review	Crittles, Frederick J.	2005-08-11	—	0	0	0
532117	High-Level Roundtable on Regulatory Reform	Crittles, Frederick J.	2005-08-11	—	0	0	0
523335	Improving Systems and Automation at the Registrar of Joint Stock Companies, Bangladesh	Qayyum, Sayef Tanzeem	2005-07-10	2008-12-31	1,082	1,179	0
532404	Non-Tariff Barrier Advocacy and Bangladesh-North East India Secretariat	Haider, Narissa	2005-07-10	—	0	0	0
532908	General System of Preference and SAARC Cumulation Research and Advocacy Project	Werner, Wendy Jo	2005-07-10	2009-06-30	0	52	0
535883	Trade Needs Assessment - Bangladesh	Haider, Narissa	2005-07-10	—	0	0	0
536827	Advocacy Program for the Apparel Sector of Bangladesh	Werner, Wendy Jo	2005-07-10	—	0	0	0