

# T&C

## Snapshots

### Data Note



## Guinea-Bissau

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2014)	Income per capita (current US\$) (2017)	Poverty rate (2010) [1]	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
1.2	1.9	28,120.0	608.6	67.1	6.9	178.0

### Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	2.73	0.82	2.46	4.41	4.86	5.29
Current account balance	-2.32	-4.35	-1.17	-3.46	-3.72	-3.65
Fiscal balance (% of GDP)	-2.67	-1.79	-2.12	-2.34	-2.01	-2.33
Remittances, received (% of GDP) [1]	5.05	6.74	—	—	—	—
Real Effective Exchange Rate (2010=100)	111.29	113.31	109.20	97.19	95.86	94.37
Consumer Price Index, annual percent change	2.70	0.80	-1.00	1.30	2.30	2.60

### Investment indicators

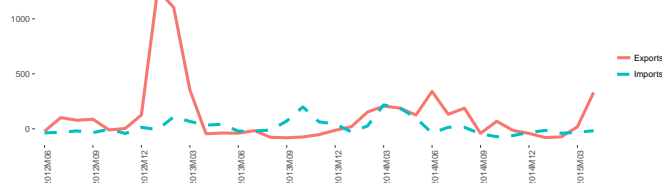
	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	7.2	6.0	6.0	6.4	6.7	7.2
Gross domestic investment, of w: Private investment (% GDP) [1]	5.9	7.0	6.9	—	—	—
Inward FDI (% of GDP) [2]	1.8	1.9	1.9	—	—	—
Inward FDI, % of private investment [2]	24.6	NA	—	—	—	—

### Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	50.1	45.0	44.0	50.1	51.9	53.1
Trade balance (% GDP, real terms)	-12.6	1.5	-6.4	-10.5	-11.1	-11.4
Exports, Goods and Services, annual percent change (real terms)	5.3	28.4	-17.1	9.7	8.2	7.5
Imports, Goods and Services, annual percent change (real terms)	5.8	-25.8	19.0	25.3	9.2	7.6
Total reserves in months of imports [1]	6.1	—	—	—	—	—

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, NA

Data not available

### Imports Categories by % of Total Value, NA

Data not available

### Doing Business 2015 Distance to Frontier (DTF) and Rank

	DTF			Rank		
	2015	2016	Change	2015	2016	Change
<b>Ease of Doing Business</b>	<b>38.87</b>	<b>40.56</b>	<b>1.69</b>	<b>181</b>	<b>178</b>	<b>3</b>
Dealing with Construction Permits	50.54	53.72	3.18	172	163	9
Enforcing Contracts	38.81	38.81	0	162	162	0
Getting Credit	30	30	0	128	133	-5
Getting Electricity	26.97	27.86	0.89	184	184	0
Paying Taxes	58.65	58.65	0	148	152	-4
Protecting Minority Investors	38.33	38.33	0	154	155	-1
Registering Property	40.03	48.51	8.48	168	150	18
Resolving Insolvency	0	0	0	189	189	0
Starting a Business	54.83	59.11	4.28	176	179	-3
Trading Across Borders	50.58	50.58	0	149	148	1

Source: World Integrated Trade Solution (WITS)

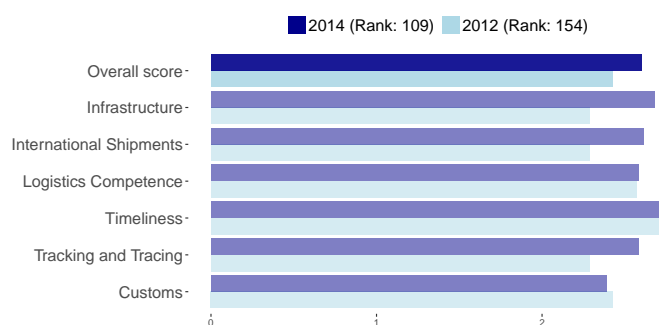
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-7, 7=best)

Data not available

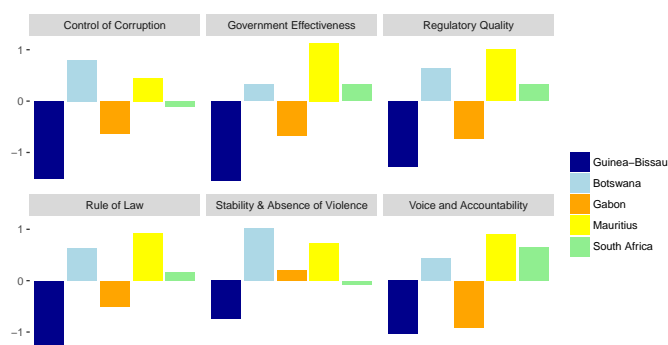
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13.2	13.4
Binding (%)	97.7	97.7
Dispersion (Standard Deviation)	6.9	6.9
Import duties collected [1]	—	—
MFN Tariff (Agriculture)	14.5	14.5
MFN Tariff (Non-Agriculture)	11.4	11.4
MFN Tariff (Simple Average)	11.9	11.9
Services sectors with GATS commitments [1]	—	2

Sources: WITS, [1] WTO Trade Profiles

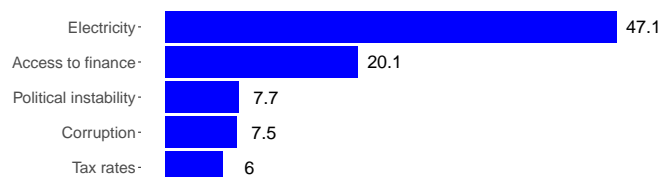
## Private Sector View

### Enterprise Survey 2006

	Sub-Saharan Africa	Guinea-Bissau	All Countries
Number of electrical outages in a typical month	8.30	5.20	6.30
Percent of firms with a bank loan/line of credit	23.10	2.80	34.30
Proportion of investment financed by banks (%)	9.90	0.80	14.30
Proportion of investment financed internally (%)	76.70	85.30	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	2.90	9.90

Source: Enterprise Survey 2006

### Top 5 constraints according to ES 2006 (% respondents)



Source: Enterprise Survey 2006

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015



# T&C Snapshots Operations Note



## Guinea-Bissau

## SCD/CPF

## Most Recent

Product	Document	Date
Guinea-Bissau - Interim strategy note for the period FY09-FY10		2009-06-24

## Planned

Product	Concept Review Date	Board Date
GW-Systematic Country Diagnostic	2015-11-16	2016-04-28

## WB Lending Pipeline

[illegible]

## WB Portfolio

## Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
P127209	Priv Sec Rehab & Agribusiness Dev-PSRAD	Francisco Moraes Leitao Campos	2014-05-22	IPF	2019-12-31	8	6	MS	MS	S	0

Closed

[illegible]

WB ASA  
Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
None										

Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P151400	Investment Climate Policy Note	Francisco Moraes Leitao Campos	2015-08-31	2016-04-26	EW	N	0	0	33	33
P126589	GW: South South Learning Guinea Bissau	Leonardo Iacovone	2011-04-18	2011-10-28	TE	N	—	0	11	91
P108336	Gw-Diagnostic Trade Integration	Edward Philip English	—	2009-05-28	EW	N	—	0	110	370

IFC ASA  
Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
601016	Guinea-Bissau Cashew Sector Development Project	Hernandez Uriz, Zenaida	—	2018-12-31	1,175	13	13

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
543884	Assistance in formulating Investment Policy and Legislation	Fornieris, Xavier	2006-01-18	2006-03-31	58	15	0
540023	Reviewing the new draft investment legislation	Fornieris, Xavier	2005-09-27	—	0	0	0
538801	Review of the Tax System	Fornieris, Xavier	2005-08-22	—	0	0	0
538559	Tax and Incentive Reform (Implementation)	Fornieris, Xavier	2005-08-15	—	0	0	0