



# T&C Snapshots Data Note



## Cambodia

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2017)	(millions)	capita (current	(2012)	rate (2014)
	(2017)	US\$) (2017)		
21.1	16.1	1,314.7	6.2	0.4

#### **Macro Indicators**

Macro indicators	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	7.91	7.41	7.09	6.86	6.85	6.82
Current account balance	-5.29	-10.30	-9.83	-7.99	-9.10	-10.29
Fiscal balance (% of GDP)	-4.40	-5.78	-4.17	-4.87	-5.89	-5.87
Remittances, received (% of GDP) [1]	2.06	1.14	2.25		_	_
Real Effective Exchange Rate (2010=100)	97.52	105.55	103.23	101.71	94.83	95.92
Consumer Price Index, annual percent change	5.39	3.02	3.80	-0.15	-0.18	-0.18



#### **Investment indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	20.0	15.9	24.3	23.7	23.1	22.1	
Gross domestic investment, of w: Private investment (% GDP) [1]	19.1	19.7	22.0	_	_		
Inward FDI (% of GDP) [2]	7.6	12.3	10.5		_	_	
Inward FDI, % of private investment [2]	33.8	NA	_	_	_	_	



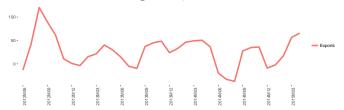
#### **Trade Indicators**

Trade Indicators	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	149.9	149.2	161.0	165.2	168.2	174.4
Trade balance (% GDP, real terms)	-10.2	-1.7	-7.1	-6.2	-5.1	-3.6
Exports, Goods and Services, annual percent change (real terms)	11.9	10.5	11.7	10.4	9.6	11.9
Imports, Goods and Services, annual percent change (real terms)	10.2	13.8	19.3	8.9	8.1	9.7
Total reserves in months of imports [1]	4.9	5.0	_	_	_	



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)  $\,$ 

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2013

Printed matter, n.e.s.	Suits, ensem jackets, blaze		T-shirts, singlets & other vests, k	Jerseys, pullovers, cardigans, wais
24	13	9	11	6

Imports Categories by % of Total Value, 2013

Intermediate goods		Consumer goods		Capital goods
	43		40	16

Source: World Integrated Trade Solution (WITS)

# Doing Business 2015 Ranks (among all countries)

DB 2015 Rank	DB 2016 Rank	Change in Rank
182	181	1
133	127	6
174	174	0
12	15	-3
156	145	11
90	95	-5
109	111	-2
119	121	-2
80	82	-2
185	180	5
97	98	-1
	182 133 174 12 156 90 109 119 80 185	133     127       174     174       12     15       156     145       90     95       109     111       119     121       80     82       185     180

Source: Doing Busines Report 2015

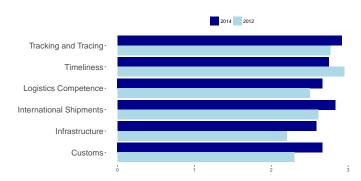
## WEF Competitiveness Indicators

(Scale 1-5, 5=best)

# Health and primary educat. Labor mrkt efficiency. Technol. Readiness Macroec. environment 3: Fin. mrkt development 2: Business sophist. Goods mrkt efficiency Higher educat. and training + Cambodia Innovation Market size + East Asia & Pacific Infrastructure

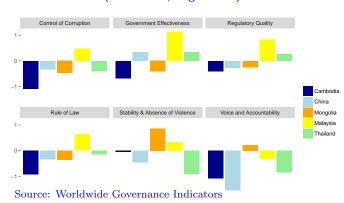
Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



#### **Trade Policy**

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13.2	8.0
Binding $(\%)$	100	100.0
Dispersion (Standard Deviation)	10.1	9.2
Import duties collected (%, 2012-2014) [1]	_	3.0
MFN Tariff (Agriculture)	15.3	15.4
MFN Tariff (Non-Agriculture)	11.3	10.0
MFN Tariff (Simple Average)	12	10.8
Services sectors with GATS commitments [1]	_	94.0

Sources: WITS, [1] WTO Trade Profiles

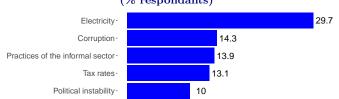
#### Private Sector's Views

#### **Enterprise Survey 2013**

	East Asia and Pacific	Cambodia	All Countries	
Number of electrical outages in a typical month	3.50	6.00	6.30	_
Percent of firms with a bank loan/line of credit	35.00	36.80	34.30	
Proportion of investment financed by banks (%)	12.80	3.90	14.30	
Proportion of investment financed internally (%)	74.70	91.30	71.80	
Senior management time spent dealing with the requirements of government regulation (%)	6.70	1.30	9.90	

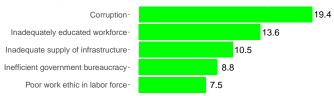
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



# Cambodia

# SCD/CPF

## Most Recent

Product Document Date

Cambodia - Country assistance strategy progress report 2008-06-09

#### Planned

Product	Concept Review Date	Board Date
Cambodia Country Engagement Note (CEN)	2015-11-04	2016-05-19

## WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval	Lending	Begin	Commitment	Latest	FY	Cum	FY Prob
			Date	Inst.	Appraisal	(US\$M)	Sort	Expenses	Expenses	
				Type			Overall	(US\$K)	(US\$K)	
							Risk			
							Rating			
None										

## WB Portfolio

#### Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment U (US\$M)	Indisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P147231	TDSP Additional	Julian Latimer	2014-01-	IPF	_	3	0	_	_	_	0
	Financing	Clarke	31								
P109648	KH - Trade	Julian Latimer	2009-01-	IPF	2016-08-	12	3	S	S	S	0
	Development	Clarke	07		14						
	Support Program										

### Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment		Project	IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating

None

## WB ASA

## Active

	Task Name	Team Leader	Managemen Approval Date	t Product Line	RAS (Y/I	N) Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P149324	Trade Related Assistance Cambodia - TRAC	Julian Latimer Clarke	2016-12-14	PA	N		260		271
P116324	KH - Trade-Related Assistance MDTF	Julian Latimer Clarke	2009-03-26	GP	N	_	0	_	179
Closed									
Task ID	Task Name	Team Leader	Managemen Approval Date	t Product Line	RAS (Y/I	N) Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P115576	KH-Technical	Julian Latimer	2015-06-03	TA	N		0		3,020
P126672	Assistance to TRAC KH-Investment Climate Assessment	Clarke Julian Latimer Clarke	2014-12-31	EW	N	_	0	_	371
P129014	(ICA) 3 KH-ASEAN work	Julian Latimer Clarke	2013-07-29	TA	N	_	0	0	395
P125722	KH-Trade in Services	Julian Latimer Clarke	2013-05-16	$_{\mathrm{EW}}$	N	_	0	15	114
P089250	Cambodia: Seizing the Global Opportunity	Yan Wang	2005-02-11	TE	N	_	0	_	6
P076637	Cambodia- Integration & Comp. Study	M. Ataman Ak	soy 2001-10-10	EW	N	_	0	36	114
IFC A	ASA								
Project ID	Project Name		Team Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current F Expenditu (in US\$F
Project ID 575367	Project Name  Cambodia Inspectic Licensing Reform for Agro-Processing Inc	ons and	Team Leader Hor, Soneath						
575367	Cambodia Inspectic Licensing Reform for Agro-Processing Inc	ons and			Date	Date	Value (in US\$K)	Expenditures (in US\$K)	Expenditu
575367	Cambodia Inspectic Licensing Reform for Agro-Processing Inc	ons and or the dustry			Date	Date	Value (in US\$K)  1,086  Approval Value (in	Expenditures (in US\$K)  1,028  Total Expenditures	Expenditu (in US\$F Current F Expenditu
575367 Pipelin	Cambodia Inspectic Licensing Reform for Agro-Processing Inc	ons and or the dustry	Hor, Soneath	atrick	Date  2012-12-05  IP Approval	Date 2014-12-31 Expected End	Value (in US\$K) 1,086	Expenditures (in US\$K) 1,028	Expenditu (in US\$I  Current F  Expenditu (in US\$I
575367  Pipelin  Project ID  600402 600416	Cambodia Inspectic Licensing Reform for Agro-Processing Inco	ons and or the dustry	Hor, Soneath  Team Leader  Schneider, Charles P	atrick	Date  2012-12-05  IP Approval	Date  2014-12-31  Expected End Date  2017-03-31	Value (in US\$K) 1,086  Approval Value (in US\$K) 1,228	Expenditures (in US\$K)  1,028  Total Expenditures (in US\$K)  403	Expenditu (in US\$I
575367  Pipelin  Project ID  600402 600416	Cambodia Inspectic Licensing Reform for Agro-Processing Inco	ons and or the dustry	Hor, Soneath  Team Leader  Schneider, Charles P	atrick	Date  2012-12-05  IP Approval	Date  2014-12-31  Expected End Date  2017-03-31	Value (in US\$K) 1,086  Approval Value (in US\$K) 1,228	Expenditures (in US\$K)  1,028  Total Expenditures (in US\$K)  403	Expenditu (in US\$I  Current F  Expenditu (in US\$I
575367  Pipelin Project ID  600402 600416  Closed	Cambodia Inspectic Licensing Reform for Agro-Processing Inc  Project Name  Cambodia Investme Cambodia IC Agrib  Project Name  Cambodia SEZ Leg	ons and or the dustry  ent Policy ousiness	Hor, Soneath  Team Leader  Schneider, Charles Proguyen, Lan Van	atrick	Date  2012-12-05  IP Approval Date  IP Approval	Date  2014-12-31  Expected End Date  2017-03-31 2019-12-31  Expected End	Value (in US\$K)  1,086  Approval Value (in US\$K)  1,228 2,870  Approval Value (in US\$K)	Expenditures (in US\$K)  1,028  Total Expenditures (in US\$K)  403 2  Total Expenditures	Expenditu (in US\$I  Current F Expenditu (in US\$I
575367  Pipelin  Project ID  600402 600416  Closed  Project ID  556686 547386	Cambodia Inspectic Licensing Reform for Agro-Processing Inc  Project Name  Cambodia Investme Cambodia IC Agrib  Project Name  Cambodia SEZ Leg Institutional Frame BEE-CB Alternativ Resolution	ent Policy business  gal and work re Dispute	Hor, Soneath  Team Leader  Schneider, Charles P. Nguyen, Lan Van  Team Leader  Hor, Soneath  Hor, Soneath	atrick	Date 2012-12-05  IP Approval Date  IP Approval Date 2007-08-15 2006-09-21	Expected End Date  2017-03-31 2019-12-31  Expected End Date  2009-06-30 2008-06-30	Value (in US\$K)  1,086  Approval Value (in US\$K)  1,228 2,870  Approval Value (in US\$K)  1,228 1,228 2,870	Expenditures (in US\$K)  1,028  Total Expenditures (in US\$K)  403 2  Total Expenditures (in US\$K)  170  172	Expenditu (in US\$1  Current F Expenditu (in US\$1
575367  Project ID  600402 600416  Closed Project ID  556686	Cambodia Inspectic Licensing Reform for Agro-Processing Inc  Project Name  Cambodia Investme Cambodia IC Agrib  Project Name  Cambodia SEZ Leg Institutional Frame BEE-CB Alternativ Resolution BEE-CAM WTOGG Cambodia CIB Stra Implementation & C	ons and or the dustry  ent Policy ousiness  gal and work we Dispute  UIDE ategy	Hor, Soneath  Team Leader  Schneider, Charles Proguyen, Lan Van  Team Leader  Hor, Soneath	atrick	Date  2012-12-05  IP Approval Date	Expected End Date  2014-12-31  Expected End Date  2017-03-31 2019-12-31  Expected End Date	Value (in US\$K)  1,086  Approval Value (in US\$K)  1,228 2,870  Approval Value (in US\$K)  1,58	Total Expenditures (in US\$K)  Total Expenditures (in US\$K)  403 2  Total Expenditures (in US\$K)  170  Total Expenditures (in US\$K)	Expenditu (in US\$1  Current F Expenditu (in US\$1
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