



## T&C Snapshots Data Note

2016

2015

2017



### Gabon

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2017)	(millions)	capita (current	(2005)	rate (2014)
	(2017)	US\$) (2017)		
14.5	1.8	8,072.9	8.0	19.7

2014

2013

#### **Macro Indicators**

	1118 2000 2012	2010	2011	2010	2010	2011
GDP growth (annual %)	2.20	5.60	4.30	4.10	5.10	5.30
Current account balance	14.43	14.84	12.10	-3.20	-0.78	0.38
Fiscal balance (% of GDP)	6.79	1.65	2.45	-3.07	-0.99	-0.60
Remittances, received (% of GDP) [1]	0.10	_		_	_	
Real Effective Exchange Rate (2010=100)	101.39	105.00	110.68	96.32	94.33	94.65
Consumer Price Index, annual percent change	2.06	0.48	4.66	2.10	2.50	2.70

Δνσ 2003-2012



#### Investment indicators

investment indicators	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	25.9	31.7	28.8	26.2	28.0	27.6
Gross domestic investment, of w: Private investment (% GDP) [1]	24.8	29.2	26.6			
Inward FDI (% of GDP) [2]	3.4	5.7	5.7		_	
Inward FDI, % of private investment [2]	12.7	NA			_	



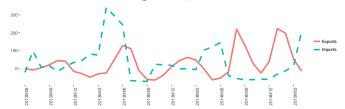
#### Trade Indicators

Trade Indicators	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	81.43	69.90	65.59	61.19	61.71	62.47
Trade balance (% GDP, real terms)	15.21	0.73	1.72	3.46	2.39	1.63
Exports, Goods and Services, annual percent change (real terms)	-1.57	-0.40	-0.60	0.00	4.20	5.30
Imports, Goods and Services, annual percent change (real terms)	3.89	2.50	-3.70	-5.90	8.00	8.00
Total reserves in months of imports [1]	2.39	_	_	_	_	_



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

## Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

## Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

# Doing Business 2015 Ranks (among all countries)

Data not available

Imports Categories by % of Total Value, NA

Data not available

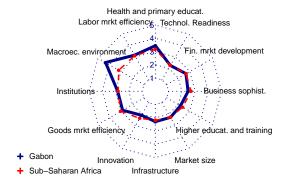
	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	121	164	-43
Ease of Doing Business Rank	156	162	-6
Enforcing Contracts	171	171	0
Getting Credit	105	109	-4
Getting Electricity	151	154	-3
Paying Taxes	154	158	-4
Protecting Minority Investors	154	155	-1
Registering Property	180	173	7
Resolving Insolvency	120	120	0
Starting a Business	137	144	-7
Trading Across Borders	164	165	-1

Source: World Integrated Trade Solution (WITS)

Source: Doing Busines Report 2015

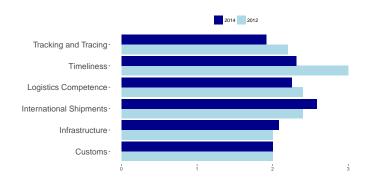
### WEF Competitiveness Indicators

(Scale 1-5, 5=best)



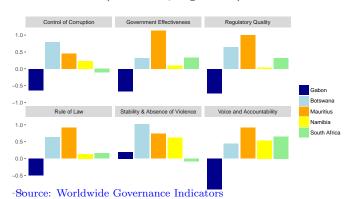
Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



**Trade Policy** 

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	18.5	_
Binding (%)	100	_
Dispersion (Standard Deviation)	9.7	_
Import duties collected [1]	_	
MFN Tariff (Agriculture)	21.8	_
MFN Tariff (Non-Agriculture)	16.9	
MFN Tariff (Simple Average)	17.8	_
Services sectors with GATS commitments [1]	_	15

Sources: WITS, [1] WTO Trade Profiles

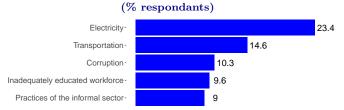
#### Private Sector's Views

#### **Enterprise Survey 2009**

	Sub-Saharan Africa	Gabon	All Countries
Number of electrical outages in a typical month	8.30	4.60	6.30
Percent of firms with a bank loan/line of credit	23.10	9.00	34.30
Proportion of investment financed by banks (%)	9.90	3.20	14.30
Proportion of investment financed internally (%)	76.70	92.90	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	2.80	9.90

Source: Enterprise Survey 2009

Top 5 constraints according to ES 2009



Source: Enterprise Survey 2009

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



## Gabon

## SCD/CPF

### **Most Recent**

Product Document Date
Gabon - Country partnership strategy for the period FY2012-FY2016 2012-04-10

#### Planned

 Product
 Concept Review Date
 Board Date

 GABON: PLR
 2015-06-25
 2016-04-05

## WB Lending Pipeline

Proje	ect ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
None											

### WB Portfolio

### Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment U (US\$M)	Jndisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P129267	GA- Investment Promotion and Competitiv	Amadou Dem	2014-03- 11	IPF	2019-05- 31	18	14	MS	MS	M	0

#### Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating

None

## $\overline{\mathbf{W}}\mathbf{B}$ $\overline{\mathbf{A}}\mathbf{S}\mathbf{A}$

## Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	$_{\rm (Y/N)}^{\rm RAS}$	Current Expendi- ture BB (US\$K)	Current Expendi- ture Total (US\$K)	Lifetime Expendi- ture BB (US\$K)	Lifetime Expendi- ture Total (US\$K)
None									
Closed									
Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P130700	GA Econ Diversification RTA	Gilberto de Barros	2015-03-23	TA	Y	_	0	365	365
P114299	GA Economic Diversification TA	Gilberto de Barros	2012-02-27	TA	N	_	0	84	84
IFC A	ASA								
Active									
Project II	Project Name	Team	Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None									/
Pipelin	ne								
Project II	) Project Name	Team	Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							,	· · · · · · · · · · · · · · · · · · ·	,
Closed									
Project ID	·		Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Expenditure (in US\$K)
538557	Diagnostic of the I Climate	Investment Forner	ris, Xavier		2005-08-22	_	0	0	0