

Trade and Competitiveness Monitoring Note



Brunei Darussalam

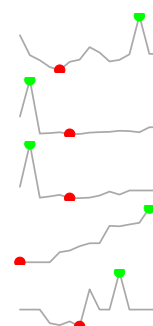
Population
(millions)
(2015)
0.42

Unemployment
rate (2015)
2.70

Ease of Doing
Business Rank
(2015)
105.00

Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross capital formation (% of GDP) [1]	14.48	13.60	15.31	27.27	—	—
Foreign direct investment, net inflows (% of GDP) [2]	9.33	5.10	4.81	3.79	—	—
Private capital flows, total (% of GDP) [2]	64.15	37.52	—	—	—	—
General government gross debt [3]	0.66	2.10	2.21	2.31	3.17	3.09
Total reserves in months of imports [1]	2.52	5.06	—	—	—	—



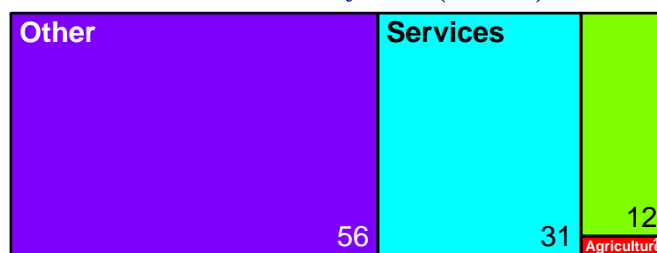
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)

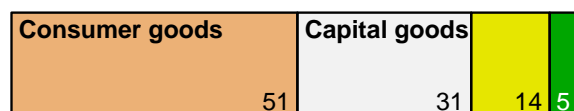


Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

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Imports Categories by % of Total Value, 2014



Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	21	21	0
Ease of Doing Business Rank	105	84	21
Enforcing Contracts	112	113	-1
Getting Credit	90	79	11
Getting Electricity	64	68	-4
Paying Taxes	29	16	13
Protecting Minority Investors	133	134	-1
Registering Property	148	148	0
Resolving Insolvency	99	98	1
Starting a Business	181	74	107
Trading Across Borders	120	121	-1

Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)

Logistics Performance Index (Scale 1-5, 5=best)

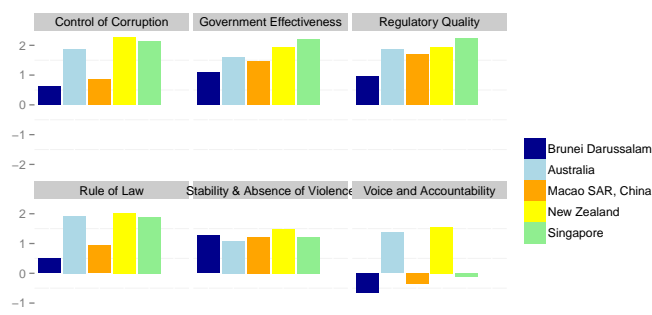
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Data not available

Source: WEF Global Competitiveness Report 2015

Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2014
Import duties collected [1]	—
Services sectors with GATS commitments [1]	22

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

Enterprise Survey 2013

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## Error in '[.data.frame'(data, , c(1, 4, 3, 2))': undefined columns selected
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Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)

Data not available

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)

Data not available

Source: Enterprise Survey 2013

Source: WEF Global Competitiveness Report 2015