

T&C

Snapshots

Data Note



Malaysia

| GDP (US\$ billions) (2017) | Population (millions) (2017) | Land area (sq. km) (2014) | Income per capita (current US\$) (2017) | Poverty rate (2009) [1] | Unemployment rate (2014) | Ease of Doing Business Rank (2016) |
|----------------------------|------------------------------|---------------------------|---|-------------------------|--------------------------|------------------------------------|
| 380.02 | 31.16 | 328,550.00 | 12,194.18 | 0.28 | 2.00 | 18.00 |

Macro Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|-------|-------|-------|-------|--------|
| GDP growth (annual %) | 4.72 | 4.72 | 6.00 | 4.74 | 4.70 | 5.00 |
| Current account balance | 11.97 | 4.00 | 4.30 | 2.83 | 2.44 | 2.52 |
| Fiscal balance (% of GDP) | -4.25 | -5.00 | -3.70 | -2.07 | -2.44 | -2.51 |
| Remittances, received (% of GDP) [1] | 0.60 | 0.44 | 0.47 | — | — | — |
| Real Effective Exchange Rate (2010=100) | 101.69 | 98.47 | 98.27 | 92.50 | 96.60 | 100.13 |
| Consumer Price Index, annual percent change | 2.25 | 2.11 | 3.14 | 0.31 | 0.31 | 0.31 |

Investment indicators

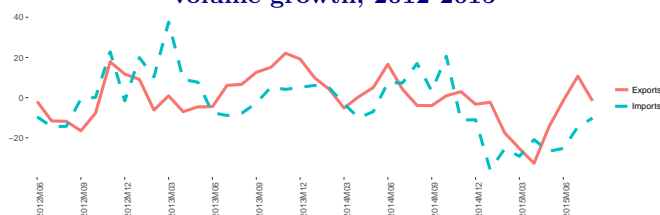
| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|------|------|------|------|------|
| Gross domestic investment (% GDP) | 23.6 | 27.6 | 27.3 | 26.9 | 27.7 | 27.7 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 22.6 | 25.9 | 25.0 | — | — | — |
| Inward FDI (% of GDP) [2] | 3.1 | 3.9 | 3.3 | — | — | — |
| Inward FDI, % of private investment [2] | 13.8 | NA | — | — | — | — |

Trade Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|-------|-------|-------|-------|-------|
| Total Trade in Goods and Services (% of GDP, real terms) | 190.9 | 172.5 | 170.3 | 167.2 | 170.1 | 171.8 |
| Trade balance (% GDP, real terms) | 18.8 | 7.0 | 7.7 | 5.9 | 4.5 | 3.5 |
| Exports, Goods and Services, annual percent change (real terms) | 3.6 | 0.3 | 5.1 | 1.9 | 5.5 | 5.5 |
| Imports, Goods and Services, annual percent change (real terms) | 4.9 | 1.7 | 4.2 | 3.9 | 7.5 | 6.7 |
| Total reserves in months of imports [1] | 6.4 | 6.3 | — | — | — | — |

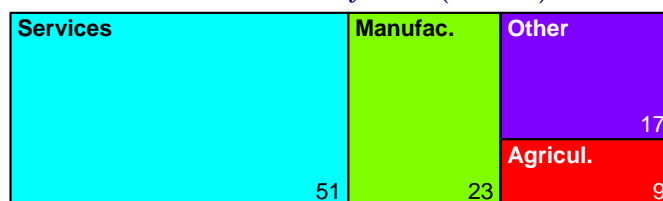
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

| | | | |
|--------------------------------|------------------------|-------------------------------------|----------------------------|
| Electronic integrated circuits | Natural gas, liquefied | Petroleum oils & oils obtained from | Palm oil and its fractions |
| 12 | 8 | 8 | 5 |
| | | Crude petroleum | 4 |

Imports Categories by % of Total Value, 2014

| | | | |
|---------------|----------------|--------------------|---------------|
| Capital goods | Consumer goods | Intermediate goods | Raw materials |
| 42 | 25 | 24 | 10 |

Source: World Integrated Trade Solution (WITS)

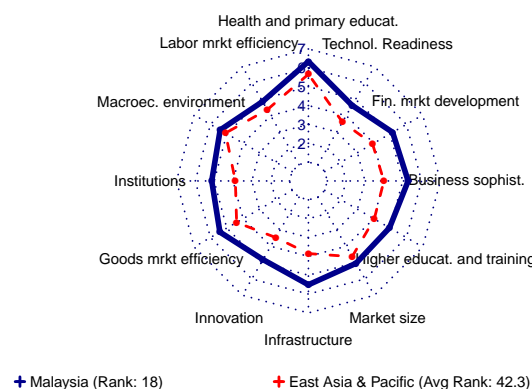
Doing Business 2015 Distance to Frontier (DTF) and Rank

| | 2015 | DTF 2016 | Change | 2015 Rank | 2016 Rank | Change |
|-----------------------------------|--------------|--------------|-------------|-----------|-----------|-----------|
| Ease of Doing Business | 79.08 | 79.13 | 0.05 | 17 | 18 | -1 |
| Dealing with Construction Permits | 81.07 | 81.1 | 0.03 | 15 | 15 | 0 |
| Enforcing Contracts | 66.61 | 66.61 | 0 | 44 | 44 | 0 |
| Getting Credit | 70 | 70 | 0 | 24 | 28 | -4 |
| Getting Electricity | 90.06 | 90.05 | -0.01 | 13 | 13 | 0 |
| Paying Taxes | 83.87 | 84.31 | 0.44 | 32 | 31 | 1 |
| Protecting Minority Investors | 78.33 | 78.33 | 0 | 4 | 4 | 0 |
| Registering Property | 76.35 | 76.32 | -0.03 | 36 | 38 | -2 |
| Resolving Insolvency | 62.48 | 62.49 | 0.01 | 43 | 45 | -2 |
| Starting a Business | 95.28 | 95.34 | 0.06 | 12 | 14 | -2 |
| Trading Across Borders | 86.74 | 86.74 | 0 | 48 | 49 | -1 |

Source: Doing Business Report 2015

WEF Competitiveness Indicators

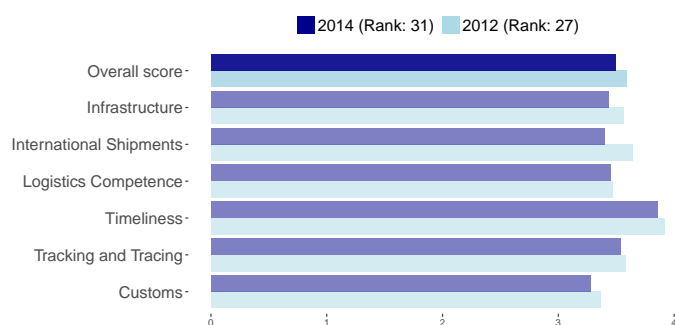
(Scale 1-7, 7=best)



Source: WEF Global Competitiveness Report 2015

Logistics Performance Index

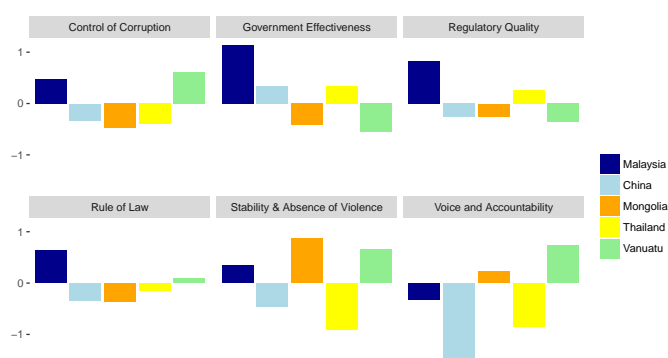
(Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators

(Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

| | 2010 | 2014 |
|--|-------|------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 4.48 | — |
| Binding (%) | 84.03 | — |
| Dispersion (Standard Deviation) | 9.92 | — |
| Import duties collected (%; 2011-2013) [1] | — | 0.33 |
| MFN Tariff (Agriculture) | 2.42 | — |
| MFN Tariff (Non-Agriculture) | 5.95 | — |
| MFN Tariff (Simple Average) | 5.38 | — |
| Services sectors with GATS commitments [1] | — | 73 |

Sources: WITS, [1] WTO Trade Profiles

Private Sector View

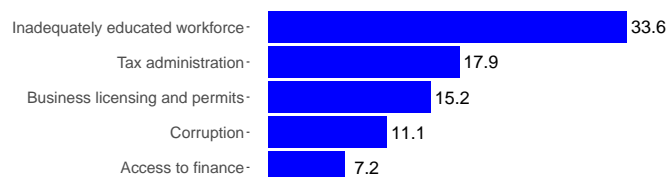
Enterprise Survey 2007

| | Malaysia | East Asia and Pacific | All Countries |
|---|----------|-----------------------|---------------|
| Number of electrical outages in a typical month | — | 3.50 | 6.30 |
| Percent of firms with a bank loan/line of credit | 60.4 | 35.00 | 34.30 |
| Proportion of investment financed by banks (%) | 32.8 | 12.80 | 14.30 |
| Proportion of investment financed internally (%) | 46.1 | 74.70 | 71.80 |
| Senior management time spent dealing with the requirements of government regulation (%) | 7.8 | 6.70 | 9.90 |

Source: Enterprise Survey 2007

Top 5 constraints according to ES 2007

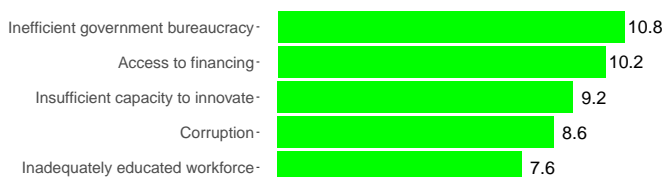
(% respondents)



Source: Enterprise Survey 2007

Top 5 constraints according to WEF 2015 survey

(% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



T&C Snapshots Operations Note



Malaysia

SCD/CPF

Most Recent

| Product | Document | Date |
|--|----------|------------|
| Malaysia - Country assistance strategy | | 2010-06-24 |

Planned

| Product | Concept Review Date | Board Date |
|---------|---------------------|------------|
| None | | |

WB Lending Pipeline

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst. Type | BegIn Appraisal | Commitment (US\$M) | Latest Sort Overall Risk Rating | FY Expenses (US\$K) | Cum Expenses (US\$K) | FY Prob |
|------------|--------------|-------------|---------------|-----------------------|-----------------|-----------------------|--|------------------------|-------------------------|---------|
| None | | | | | | | | | | |

WB Portfolio

Active

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst. Type | Closing Date | Commitment (US\$M) | Undisbursed Balance (US\$M) | Project Rating DO | Project Rating IP | Overall Risk | Months in Problem Status |
|------------|--------------|-------------|---------------|--------------------|--------------|--------------------|-----------------------------|-------------------|-------------------|--------------|--------------------------|
| None | | | | | | | | | | | |

Closed

[illegible]

Active

| Task ID | Task Name | Team Leader | Management Approval Date | Product Line | RAS (Y/N) | Current Expendi- ture BB (US\$K) | Current Expendi- ture Total (US\$K) | Lifetime Expendi- ture BB (US\$K) | Lifetime Expendi- ture Total (US\$K) |
|---------|-----------|-------------|--------------------------------|-----------------|--------------|---|--|--|---|
| None | | | | | | | | | |

Closed

| Task ID | Task Name | Team Leader | Management Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|---------------------------------------|--------------------|--------------------------|--------------|-----------|--------------------------------|-----------------------------------|---------------------------------|------------------------------------|
| P143887 | SME Masterplan Implementation Support | Smita Kuriakose | 2015-06-02 | TA | Y | 0 | 0 | 952 | 952 |
| P131883 | Malaysia Competition Policy | Hamid R. Alavi | 2013-06-08 | TA | Y | — | 0 | 307 | 307 |
| P124650 | Malaysia Seminars on Innovation | Philip Schellekens | 2010-12-09 | TA | N | — | 0 | 10 | 10 |
| P104952 | MY: Penang's New Sources of Growth | Philip Schellekens | 2010-06-11 | EW | Y | — | 0 | 331 | 331 |
| P105787 | Malaysia Knowledge Economy Study | Shahid Yusuf | 2008-05-05 | EW | N | — | 0 | 241 | 241 |

IFC ASA

Active

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None | | | | | | | |

Pipeline

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None | | | | | | | |

Closed

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None | | | | | | | |