

# T&C

## Snapshots

### Data Note

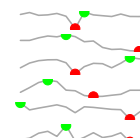


## Malaysia

GDP (US\$ billions) (2017)	Population (millions) (2017)	Income per capita (current US\$) (2017)	Poverty rate (2009)	Unemployment rate (2014)
380.02	31.16	12,194.18	0.28	2.00

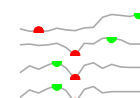
### Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	4.72	4.72	6.00	4.74	4.70	5.00
Current account balance	11.97	4.00	4.30	2.83	2.44	2.52
Fiscal balance (% of GDP)	-4.25	-5.00	-3.70	-2.07	-2.44	-2.51
Remittances, received (% of GDP) [1]	0.60	0.44	0.47	—	—	—
Real Effective Exchange Rate (2010=100)	101.69	98.47	98.27	92.50	96.60	100.13
Consumer Price Index, annual percent change	2.25	2.11	3.14	0.31	0.31	0.31



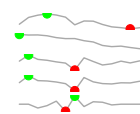
### Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	23.6	27.6	27.3	26.9	27.7	27.7
Gross domestic investment, of w: Private investment (% GDP) [1]	22.6	25.9	25.0	—	—	—
Inward FDI (% of GDP) [2]	3.1	3.9	3.3	—	—	—
Inward FDI, % of private investment [2]	13.8	NA	—	—	—	—



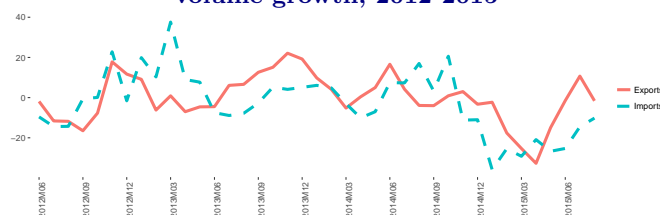
### Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	190.9	172.5	170.3	167.2	170.1	171.8
Trade balance (% GDP, real terms)	18.8	7.0	7.7	5.9	4.5	3.5
Exports, Goods and Services, annual percent change (real terms)	3.6	0.3	5.1	1.9	5.5	5.5
Imports, Goods and Services, annual percent change (real terms)	4.9	1.7	4.2	3.9	7.5	6.7
Total reserves in months of imports [1]	6.4	6.3	—	—	—	—



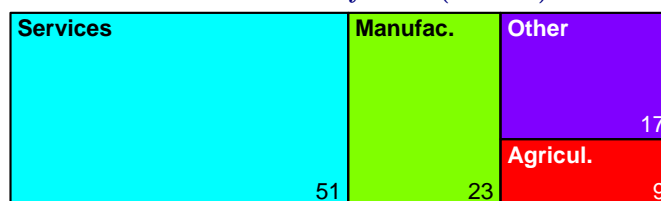
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2014

Electronic integrated circuits	Natural gas, liquefied	Petroleum oils & oils obtained from	Palm oil and its fractions
12	8	8	5
		Crude petroleum	4

### Imports Categories by % of Total Value, 2014

Capital goods	Consumer goods	Intermediate goods	Raw materials
42	25	24	10

Source: World Integrated Trade Solution (WITS)

### Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	15	15	0
Ease of Doing Business Rank	17	18	-1
Enforcing Contracts	44	44	0
Getting Credit	24	28	-4
Getting Electricity	13	13	0
Paying Taxes	32	31	1
Protecting Minority Investors	4	4	0
Registering Property	36	38	-2
Resolving Insolvency	43	45	-2
Starting a Business	12	14	-2
Trading Across Borders	48	49	-1

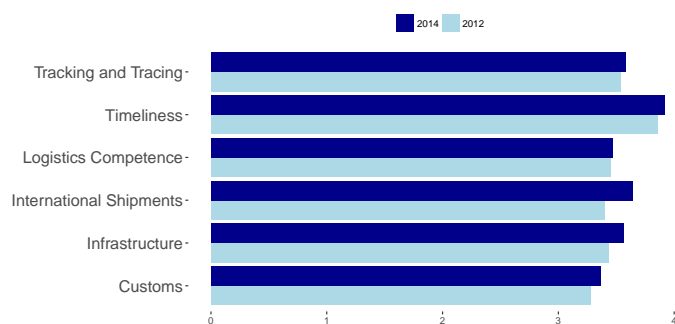
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-5, 5=best)



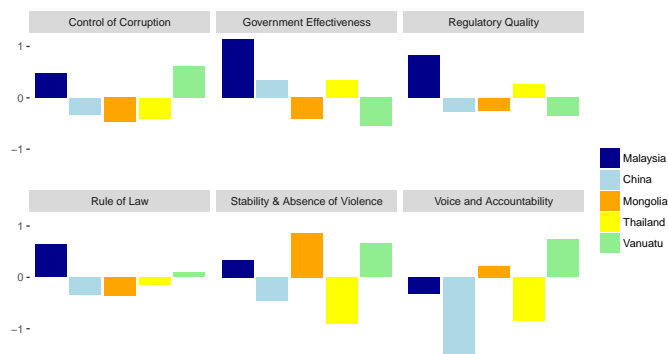
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	4.48	—
Binding (%)	84.03	—
Dispersion (Standard Deviation)	9.92	—
Import duties collected (% , 2011-2013) [1]	—	0.33
MFN Tariff (Agriculture)	2.42	—
MFN Tariff (Non-Agriculture)	5.95	—
MFN Tariff (Simple Average)	5.38	—
Services sectors with GATS commitments [1]	—	73

Sources: WITS, [1] WTO Trade Profiles

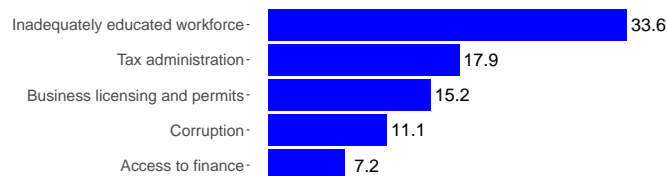
## Private Sector's Views

### Enterprise Survey 2013

	Malaysia	East Asia and Pacific	All Countries
Number of electrical outages in a typical month	—	3.50	6.30
Percent of firms with a bank loan/line of credit	60.4	35.00	34.30
Proportion of investment financed by banks (%)	32.8	12.80	14.30
Proportion of investment financed internally (%)	46.1	74.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	7.8	6.70	9.90

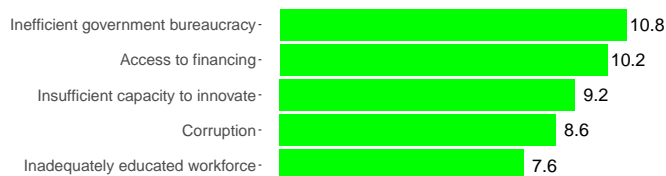
Source: Enterprise Survey 2013

### Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015