



# T&C Snapshots Data Note



# Malaysia

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2017)	(millions)	capita (current	(2009)	rate (2014)
	(2017)	US\$) (2017)		
380.02	31.16	12,194.18	0.28	2.00

#### **Macro Indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	4.72	4.72	6.00	4.74	4.70	5.00
Current account balance	11.97	4.00	4.30	2.83	2.44	2.52
Fiscal balance (% of GDP)	-4.25	-5.00	-3.70	-2.07	-2.44	-2.51
Remittances, received (% of GDP) [1]	0.60	0.44	0.47	_	_	_
Real Effective Exchange Rate (2010=100)	101.69	98.47	98.27	92.50	96.60	100.13
Consumer Price Index, annual percent change	2.25	2.11	3.14	0.31	0.31	0.31



#### **Investment indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	23.6	27.6	27.3	26.9	27.7	27.7	
Gross domestic investment, of w: Private investment (% GDP) [1]	22.6	25.9	25.0	_	_	_	
Inward FDI (% of GDP) [2]	3.1	3.9	3.3			_	
Inward FDI, % of private investment [2]	13.8	NA	_	_	_		



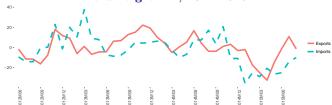
#### **Trade Indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	190.9	172.5	170.3	167.2	170.1	171.8
Trade balance (% GDP, real terms)	18.8	7.0	7.7	5.9	4.5	3.5
Exports, Goods and Services, annual percent change (real terms)	3.6	0.3	5.1	1.9	5.5	5.5
Imports, Goods and Services, annual percent change (real terms)	4.9	1.7	4.2	3.9	7.5	6.7
Total reserves in months of imports [1]	6.4	6.3	_	_	_	_



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015





Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2014

Electronic	Natural gas,	Petroleum	Palm oil and
integrated circuits	liquefied	oils & oils	its fractions
		obtained from	5
			Crude petroleum
12	8	8	4

#### Imports Categories by % of Total Value, 2014

Capital goods		Consumer goods	Intermediate goods	Raw materials
	42	25	24	10

Source: World Integrated Trade Solution (WITS)

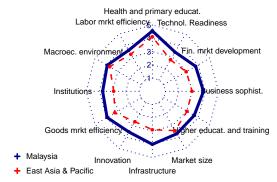
# Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	15	15	0
Ease of Doing Business Rank	17	18	-1
Enforcing Contracts	44	44	0
Getting Credit	24	28	-4
Getting Electricity	13	13	0
Paying Taxes	32	31	1
Protecting Minority Investors	4	4	0
Registering Property	36	38	-2
Resolving Insolvency	43	45	-2
Starting a Business	12	14	-2
Trading Across Borders	48	49	-1

Source: Doing Busines Report 2015

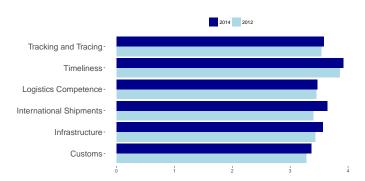
## WEF Competitiveness Indicators

(Scale 1-5, 5=best)



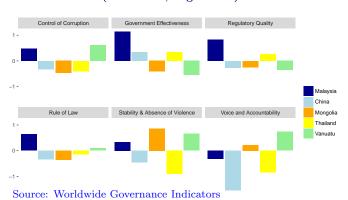
Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



#### **Trade Policy**

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	4.48	_
Binding $(\%)$	84.03	
Dispersion (Standard Deviation)	9.92	
Import duties collected (%, 2011-2013) [1]		0.33
MFN Tariff (Agriculture)	2.42	_
MFN Tariff (Non-Agriculture)	5.95	_
MFN Tariff (Simple Average)	5.38	
Services sectors with GATS commitments [1]	_	73

Sources: WITS, [1] WTO Trade Profiles

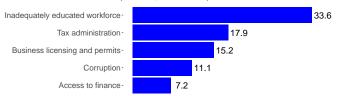
### Private Sector View

### **Enterprise Survey 2007**

	Malaysia	East Asia and Pacific	All Countries
Number of electrical outages in a typical month	_	3.50	6.30
Percent of firms with a bank loan/line of credit	60.4	35.00	34.30
Proportion of investment financed by banks (%)	32.8	12.80	14.30
Proportion of investment financed internally (%)	46.1	74.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	7.8	6.70	9.90

Source: Enterprise Survey 2007

Top 5 constraints according to ES 2007 (% respondants)



Source: Enterprise Survey 2007

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



Most Recent

Product Document Date
Malaysia - Country assistance strategy 2010-06-24

Planned

Product Concept Review Date Board Date

None

WB Lending Pipeline

Project ID Project Name Team Leader Approval Lending Begin Commitment Latest  $\operatorname{Cum}$ FY Prob  ${\bf Inst.}$ Appraisal (US\$M)  $\operatorname{Sort}$ Expenses Expenses Туре Overall (US\$K) (US\$K) RiskRating

None

WB Portfolio

Active

Lending Closing Project ID Project Name Team Leader Approval  ${\bf Commitment Undisbursed\ Project}$ Project Overall Months (US\$M) Rating Rating Date  ${\bf Inst.}$ Date Balance  $\operatorname{Risk}$ (US\$M) IΡ Prob-DO Type lem Status

None

Closed

Project ID Project Name Team Leader Approval Lending Closing Commitment Project Project IEG ${\bf Inst.}$ Date (US\$M)Rating Rating  ${\rm Outcome}$ Туре DO $_{\mathrm{IP}}$ Rating

None

## WB ASA

## Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expendi- ture BB (US\$K)	Current Expendi- ture Total (US\$K)	Lifetime Expendi- ture BB (US\$K)	Lifetime Expendi- ture Total (US\$K)
None						· /		/ /	
Closed	l								
Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N	N) Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P143887	SME Masterplan Implementation Support	Smita Kuriakose	2015-06-02	TA	Y	0	0	952	952
P131883	Malaysia Competition Policy	Hamid R. Alavi	2013-06-08	TA	Y	_	0	307	307
P124650	Malaysia Seminars on Innovation	Philip Schellekens	2010-12-09	TA	N	_	0	10	10
P104952	MY: Penang's New	Philip Schellekens	2010-06-11	$\mathbf{E}\mathbf{W}$	Y	_	0	331	331
P105787	Sources of Growth Malaysia Knowledge Economy Study	Shahid Yusuf	2008-05-05	EW	N	_	0	241	241
IFC A	ASA								
Active	<b>.</b>								
Project II	D Project Name	Team	Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Expenditure
None Pipelin	ne						,	. ,	. ,

## Project ID Project Name

None

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							
Closed							
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