



T&C Snapshots Data Note

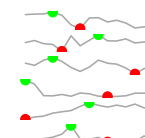


Kazakhstan

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2014)	Income per capita (current US\$) (2017)	Poverty rate (2013) [1]	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
195.16	17.83	2,699,700.00	10,945.51	0.04	4.10	41.00

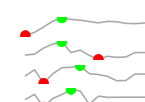
Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	7.98	6.00	4.40	1.51	2.12	3.35
Current account balance	-0.98	0.40	2.14	-1.21	-0.44	0.19
Fiscal balance (% of GDP)	3.49	3.37	0.88	-2.88	0.48	1.79
Remittances, received (% of GDP) [1]	0.18	0.09	0.10	—	—	—
Real Effective Exchange Rate (2010=100)	76.77	94.65	90.39	97.12	88.15	87.23
Consumer Price Index, annual percent change	8.32	5.81	6.71	5.25	9.50	5.33



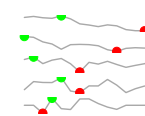
Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	25.3	28.9	27.7	27.5	27.9	28.3
Gross domestic investment, of w: Private investment (% GDP) [1]	28.2	23.9	24.2	—	—	—
Inward FDI (% of GDP) [2]	8.4	4.5	4.7	—	—	—
Inward FDI, % of private investment [2]	33.9	NA	—	—	—	—



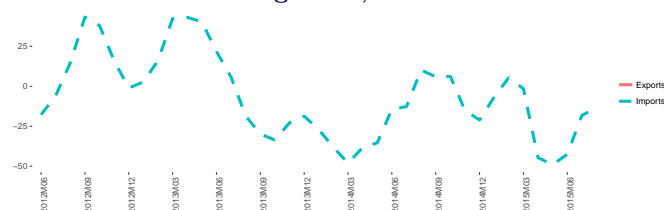
Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	81.98	64.94	55.95	53.37	53.12	53.82
Trade balance (% GDP, real terms)	9.20	1.12	4.41	5.13	4.72	5.60
Exports, Goods and Services, annual percent change (real terms)	3.95	-0.20	-4.60	-1.63	0.97	6.18
Imports, Goods and Services, annual percent change (real terms)	4.92	5.20	-15.70	-5.00	2.48	2.97
Total reserves in months of imports [1]	4.10	3.31	—	—	—	—



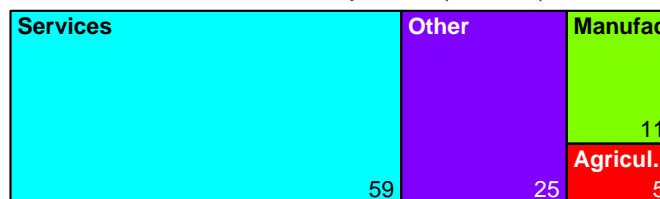
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)

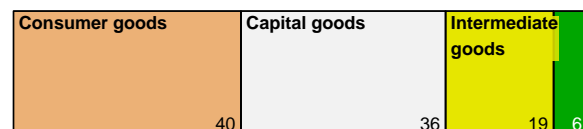


Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014



Imports Categories by % of Total Value, 2014



Source: World Integrated Trade Solution (WITS)

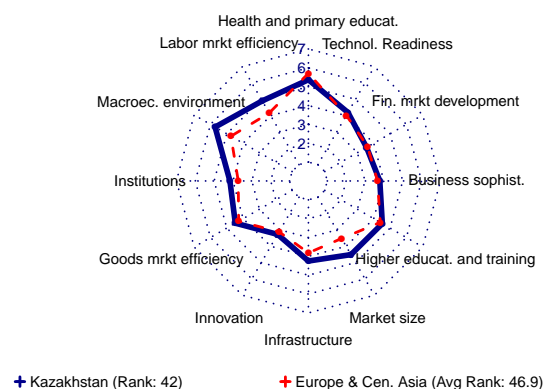
Doing Business 2015 Distance to Frontier (DTF) and Rank

	DTF			Rank		
	2015	2016	Change	2015	2016	Change
Ease of Doing Business	69.34	72.68	3.34	53	41	12
Dealing with Construction Permits	67.27	68.38	1.11	100	92	8
Enforcing Contracts	73.85	76.62	2.77	14	9	5
Getting Credit	50	55	5	71	70	1
Getting Electricity	73.47	74.03	0.56	68	71	-3
Paying Taxes	89.85	89.18	-0.67	17	18	-1
Protecting Minority Investors	56.67	66.67	10	64	25	39
Registering Property	80.29	83.17	2.88	25	19	6
Resolving Insolvency	51.45	58.97	7.52	63	47	16
Starting a Business	90.19	94.44	4.25	53	21	32
Trading Across Borders	60.39	60.39	0	121	122	-1

Source: Doing Business Report 2015

WEF Competitiveness Indicators

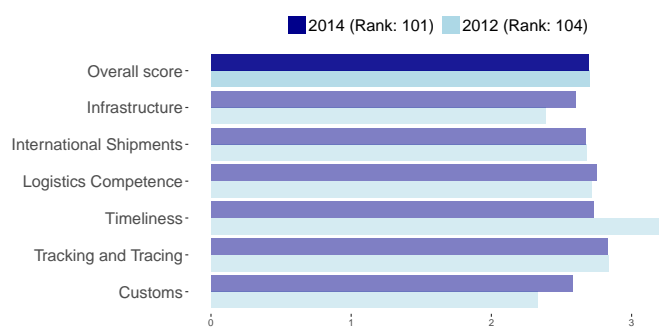
(Scale 1-7, 7=best)



Source: WEF Global Competitiveness Report 2015

Logistics Performance Index

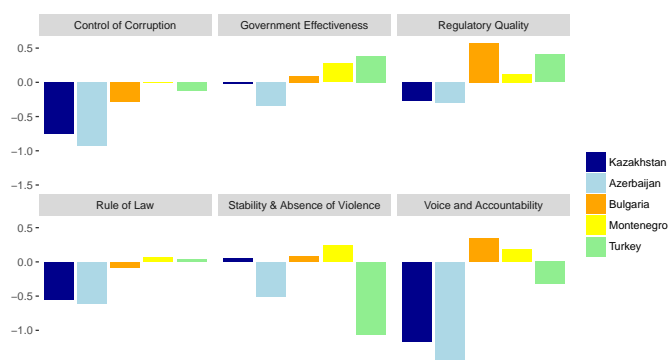
(Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators

(Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	7.6	7
Dispersion (Standard Deviation)	10.1	8.4
Import duties collected (%; 2011-2013) [1]	—	5.6
MFN Tariff (Agriculture)	11.8	10.2
MFN Tariff (Non-Agriculture)	8.1	7.7
MFN Tariff (Simple Average)	8.6	8
Services sectors with GATS commitments [1]	—	—

Sources: WITS, [1] WTO Trade Profiles

Private Sector View

Enterprise Survey 2013

	Kazakhstan	Europe and Central Asia	All Countries
Number of electrical outages in a typical month	0.50	2	6.30
Percent of firms with a bank loan/line of credit	19.20	—	34.30
Proportion of investment financed by banks (%)	8.80	—	14.30
Proportion of investment financed internally (%)	83.40	—	71.80
Senior management time spent dealing with the requirements of government regulation (%)	5.50	—	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013

(% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey

(% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015

T&C Snapshots Operations Note



Kazakhstan

SCD/CPF

Most Recent

Product	Document Date
Kazakhstan - Country partnership strategy for the period FY12-FY17	2012-04-16

Planned

Product	Concept Review Date	Board Date
CPS PLR	2016-03-15	2016-06-17

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P154975	SME Line of Credit	Nabila Assaf	2017-03-14	IPF	2016-11-07	200	S	100	163	C

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
P147705	SME Competitiveness Project	Nabila Assaf	2015-03-02	IPF	2020-06-30	40	40	S	S	L	0.0
P150402	Kz: Fostering Productive Innovation	Yeraly Beksultan	2014-12-22	IPF	2020-12-31	88	88	MS	MU	L	0.7

Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Project Rating DO	Project Rating IP	IEG Outcome Rating
P090695	KZ Tech Commercialization	Karen Grigorian	2008-01-15	IPF	2015-12-31	13	MS	MS	—

Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P159197	Kazakhstan Competition Policy Support	Yeraly Beksultan	—	2016-07-29	TA	N	—	0	—	0
P153871	Kazakhstan Investment Attraction JERP FY	Harald Jedlicka	2015-03-30	2016-06-20	TA	Y	8	8	432	432
P153893	Business Regulations Review (RIA)	Peter Farup Ladegaard	2015-03-17	2016-06-17	TA	Y	103	103	402	402

Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P147704	KZ Competitiveness and Ec Diversificatio	Nabila Assaf	2014-06-30	2016-03-29	TA	N	—	68	—	501
P153624	Innovation Grants SME System Support	Karen Grigorian	2015-03-26	2015-12-30	TA	Y	0	0	294	294
P154268	KZ Services Sector Gap Analysis JERP	Jieun Choi	2015-04-08	2015-12-28	TA	Y	16	16	258	258
P154907	Analysis of Effect. of Economy Spprt Msr	Jieun Choi	2015-04-29	2015-06-30	TA	Y	0	0	225	225
P132680	JERP - Enhancement of Business Environme	Jieun Choi	2013-03-26	2014-06-30	TA	Y	—	0	593	593
P147770	JERP Competition Protection Policy	Jieun Choi	2013-12-11	2014-06-30	TA	Y	0	0	126	126
P147791	JERP Identif. of Constraints to Industri	Jieun Choi	2013-12-03	2014-06-30	TA	Y	—	0	202	202
P143330	FY13/FY14 JERP Improvement of Compet	Dorsati H. Madani	2013-01-09	2014-06-25	EW	Y	—	0	421	421
P132681	JERP - Enhancing Productivity and Compet	Emanuel Salinas Munoz	2013-03-26	2013-06-26	TA	Y	—	0	238	238
P127984	JERP - KZ Enhancing Productivity and Com	Emanuel Salinas Munoz	—	2012-06-01	TA	Y	—	0	241	241
P128784	FY12 JERP Improvement of Competitiveness	Ekaterine T. Vashakmadze	—	2011-06-30	TA	Y	—	0	334	334
P123669	JERP Expansion of KZ Enterprises in GVC	Emanuel Salinas Munoz	—	2011-06-17	TA	Y	—	0	136	136
P123799	JERP-Stdy of Int'l Practice Integ Union	Ekaterine T. Vashakmadze	—	2011-06-14	TA	N	—	0	99	99
P123670	JERP KZ Tech. Mod. & Restruct. of Enter	Emanuel Salinas Munoz	—	2011-06-01	TA	Y	—	0	198	198
P104202	(JERP) WTO Accession TA	John Litwack	—	2008-02-20	TA	N	—	0	247	247
P083571	(JERP) WTO ACCESSION TA	Dusan Vujovic	—	2005-06-30	TA	N	—	0	374	374

Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
599545	Central Asia and Caucasus Energy Infrastructure Program	Avato, Patrick Alexander	2014-01-09	2017-12-31	3,816	1,935	869

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							