



T&C Snapshots Data Note



Niger

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2017)	(millions)	capita (current	(2011)	rate (2014)
	(2017)	US\$) (2017)		
8.1	21.6	375.2	50.3	5.1

Macro Indicators

Macro indicators	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	4.97	4.43	6.51	4.77	5.34	9.26
Current account balance	-11.03	-8.57	-11.48	-9.35	-9.30	-0.64
Fiscal balance (% of GDP)	0.98	-1.20	-2.95	-6.69	-1.28	2.31
Remittances, received (% of GDP) [1]	1.96	1.90	_	_	_	_
Real Effective Exchange Rate (2010=100)	89.36	104.10	102.58	97.71	97.05	96.31
Consumer Price Index, annual percent change	2.44	2.30	-0.79	-1.14	2.20	2.12

Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	24.0	33.9	34.5	35.1	35.0	27.9	
Gross domestic investment, of w: Private investment (% GDP) [1]	28.0	36.3	40.3		_		
Inward FDI (% of GDP) [2]	6.7	9.7	9.8	_	_	_	
Inward FDI, % of private investment [2]	19.7	NA	_	_	_	_	

Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
Total Trade in Goods and Services (% of GDP, real terms)	55.1	74.8	71.8	71.5	70.5	75.4	-
Trade balance (% GDP, real terms)	-16.1	-18.7	-21.7	-21.5	-21.6	-10.6	
Exports, Goods and Services, annual percent change (real terms)	8.7	7.9	-5.0	4.8	2.8	45.0	
Imports, Goods and Services, annual percent change (real terms)	9.9	5.7	6.4	4.3	4.3	2.0	
Total reserves in months of imports [1]	3.6	_	_			_	



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG) $\,$

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Uranium ores & concentrates		Petroleum oils & oils obtained from	Compasses; other navigational instr		
	46	26	3	2	

Imports Categories by % of Total Value, 2014

Consumer good	s	Capital goods	Intermediate goods
J		g	
	38	32	28

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

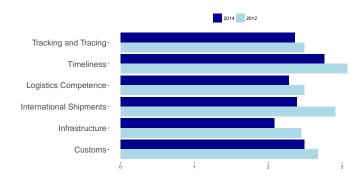
	$\mathrm{DB}\ 2015\ \mathrm{Rank}$	$\mathrm{DB}\ 2016\ \mathrm{Rank}$	Change in Rank
Dealing with Construction Permits	181	178	3
Ease of Doing Business Rank	164	160	4
Enforcing Contracts	154	154	0
Getting Credit	128	133	-5
Getting Electricity	169	169	0
Paying Taxes	155	156	-1
Protecting Minority Investors	165	166	-1
Registering Property	127	126	1
Resolving Insolvency	123	121	2
Starting a Business	177	134	43
Trading Across Borders	139	158	-19

Source: Doing Busines Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)

Logistics Performance Index (Scale 1-5, 5=best)

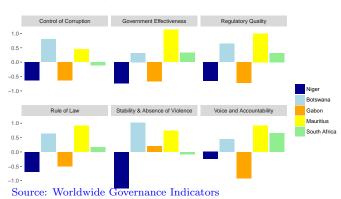




Source: WEF Global Competitiveness Report 2015

Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Trade Policy

	2010	2014	
Applied Tariff (Incl. Prefers. and Trade-Weighted)	12.8	13.2	
Binding (%)	96.7	96.7	
Dispersion (Standard Deviation)	6.9	6.9	
Import duties collected [1]	_	_	
MFN Tariff (Agriculture)	14.5	14.5	
MFN Tariff (Non-Agriculture)	11.4	11.4	
MFN Tariff (Simple Average)	11.9	11.9	
Services sectors with GATS commitments [1]	_	7	

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

Enterprise Survey 2013

	Sub-Saharan Africa	Niger	All Countries
Number of electrical outages in a typical month	8.30	18.50	6.30
Percent of firms with a bank loan/line of credit	23.10	29.70	34.30
Proportion of investment financed by banks (%)	9.90	7.80	14.30
Proportion of investment financed internally (%)	76.70	89.20	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	22.90	9.90

Source: Enterprise Survey 2013

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note

SCD/CPF

Most Recent

Product Document Date

Niger - Performance and learning review of the country partnership strategy for 2015-07-01

Niger - Performance and learning review of the country partnership strategy for the period FY13-FY16

Planned

Product Concept Review Date Board Date

None

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval	Lending	Begin	Commitment	Latest	FY	Cum	FY Prob
			Date	Inst.	Appraisal	(US\$M)	Sort	Expenses	Expenses	
				Type			Overall	(US\$K)	(US\$K)	
							Risk			
							Rating			
None										_

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P148839	Niger Investment	Magueye Dia	2015-08-	IPF	2019-03-	18	1	S	S	M	0
	Climate Support		19		29						
P127204	Competitiveness &	Magueye Dia	2012-06-	IPF	2019-03-	50	36	MS	MS	S	0
	Growth Support		26		31						

Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment		Project	IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating

None

WB ASA

Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P151595	Niger Construction Competitiveness	Alexandre Hug Laure	o 2016-03-31	TA	N	122	122	193	193
Closed									
Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expendi- ture BB (US\$K)	Current Expendi- ture Total (US\$K)	Lifetime Expendi- ture BB (US\$K)	Lifetime Expendi- ture Total (US\$K)
P095403	NE-DTIS-TRADE	Edward Phili English	p 2008-03-03	EW	N	<u> </u>	0	148	448
IFC A	ASA								
Active									
Project II	O Project Name	Team Leader			IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	
None							0.5411)	(111 05011)	(m 05011)
Pipelir	ne								
Project II	O Project Name	Name Team Leader			IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	
None								()	(
Closed									
Project II	v		Team Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	
548746	Niger Doing Busin		Gauthier, Jean Paul		2006-10-19	2007-12-31	663	125	0

Niger Doing Business Indicator Gauthier, Jean Paul Solution Design, Admin Barrier and METR