

T&C

Snapshots

Data Note

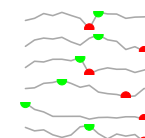


Mexico

GDP (US\$ billions) (2016)	Population (millions) (2016)	Income per capita (current US\$) (2016)	Poverty rate (2012)	Unemployment rate (2014)
1,210.6	128.6	9,411.5	2.7	4.9

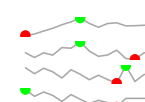
Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	2.0	4.0	1.4	2.1	2.3	2.8
Current account balance	-1.4	-1.3	-2.4	-2.0	-2.6	-2.4
Fiscal balance (% of GDP)	-2.5	-3.8	-3.8	-4.6	-4.0	-3.3
Remittances, received (% of GDP) [1]	2.4	2.0	1.9	1.9	—	—
Real Effective Exchange Rate (2010=100)	123.1	97.9	103.5	103.3	92.2	92.3
Consumer Price Index, annual percent change	4.6	4.1	3.8	4.0	3.0	3.5



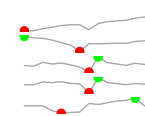
Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	21.0	22.1	21.5	21.5	21.6	21.8
Gross domestic investment, of w: Private investment (% GDP) [1]	22.8	23.1	21.7	21.6	—	—
Inward FDI (% of GDP) [2]	2.6	1.6	3.5	1.8	—	—
Inward FDI, % of private investment [2]	12.2	6.6	NA	—	—	—



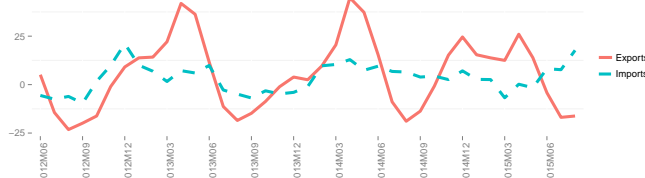
Trade Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	54.61	62.80	63.50	66.18	67.51	68.98
Trade balance (% GDP, real terms)	0.41	-0.15	-0.22	0.29	0.45	0.53
Exports, Goods and Services, annual percent change (real terms)	3.76	5.74	2.42	7.30	4.60	5.10
Imports, Goods and Services, annual percent change (real terms)	4.86	5.38	2.66	5.63	4.10	4.90
Total reserves in months of imports [1]	3.61	4.57	4.66	4.92	—	—



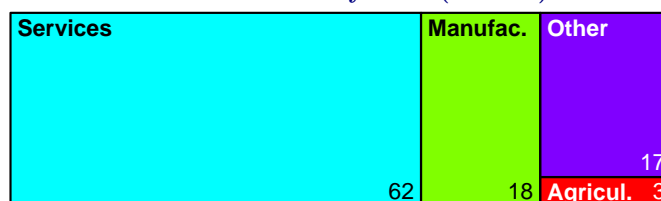
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



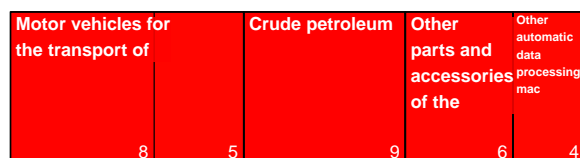
Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014



Imports Categories by % of Total Value, 2014



Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	65	67	-2
Ease of Doing Business Rank	42	38	4
Enforcing Contracts	41	41	0
Getting Credit	12	5	7
Getting Electricity	76	72	4
Paying Taxes	103	92	11
Protecting Minority Investors	54	57	-3
Registering Property	105	106	-1
Resolving Insolvency	26	28	-2
Starting a Business	63	65	-2
Trading Across Borders	57	59	-2

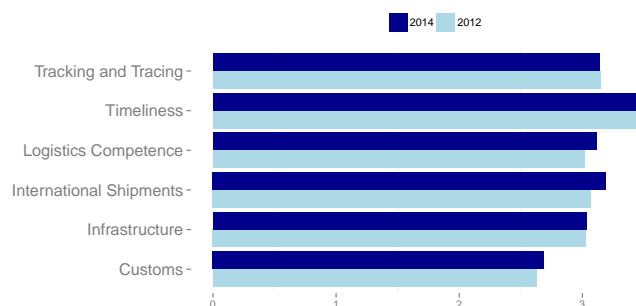
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



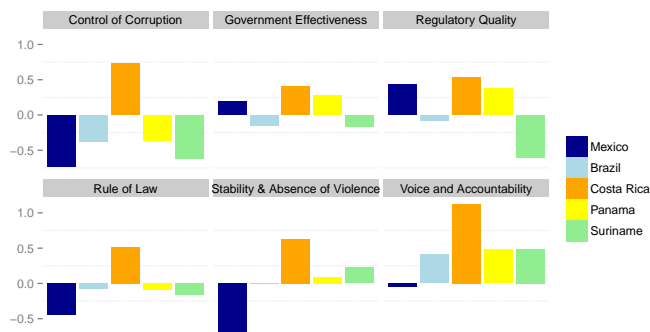
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	7.7	—
Binding (%)	100	—
Dispersion (Standard Deviation)	15.1	—
Import duties collected [1]	—	—
MFN Tariff (Agriculture)	20.6	—
MFN Tariff (Non-Agriculture)	6.9	—
MFN Tariff (Simple Average)	8.9	—
Services sectors with GATS commitments [1]	—	77

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

Enterprise Survey 2013

	Mexico	Latin America and Caribbean	All Countries
Number of electrical outages in a typical month	1.60	2.80	6.30
Percent of firms with a bank loan/line of credit	32.00	45.80	34.30
Proportion of investment financed by banks (%)	8.80	19.90	14.30
Proportion of investment financed internally (%)	64.10	62.90	71.80
Senior management time spent dealing with the requirements of government regulation (%)	13.60	14.00	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015

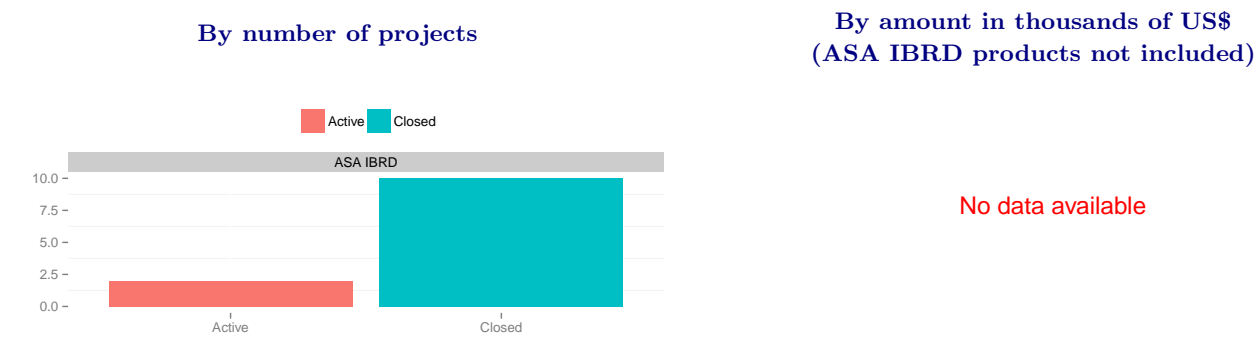


Mexico

T&C Snapshots
Operations
Note

**T&C Product Line Operations Board
Approved Within The Last 3 Fiscal Years**

Status of Operations



Sources: IBRD Operations, IFC group Operations

Financing

Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
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Advisory Services and Analytics (ASA) IBRD

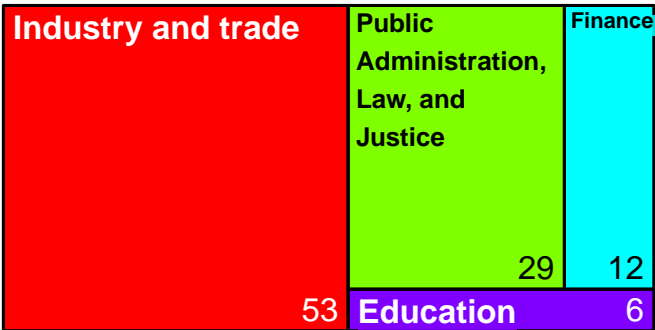
Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
P158402	MX Support to INADEM II	2016-01-29	Active	Public Administration, Law, and Justice	Economic management	—
P158513	Assessment of Baja California's IP	2016-02-16	Active	Public Administration, Law, and Justice	Financial and private sector development	—
P126169	MX Federal Competition Commission	2014-01-31	Closed	Finance	Financial and private sector development	—
P145045	Subnational Doing Business in Mexico V	2015-03-09	Closed	Public Administration, Law, and Justice	Financial and private sector development	—
P147308	Competition Reform in Tabasco State	2015-06-16	Closed	Industry and trade	Financial and private sector development	—
P147313	Mexico-Innovative Entrepreneur Forum	2013-11-13	Closed	Industry and trade	Financial and private sector development	—
P147382	Competition reform in Mexico State	2015-06-15	Closed	Industry and trade	Financial and private sector development	—
P150476	Oxaca Regulatory Barriers to Competition	2014-06-15	Closed	Industry and trade	Financial and private sector development	—
P154971	Knowledge Sharing Workshop on SEZ	2015-06-03	Closed	Public Administration, Law, and Justice	Financial and private sector development	—
P154972	Building Shock Absorbers	2015-12-15	Closed	Public Administration, Law, and Justice	Economic management	—
P155064	Oaxaca Judiciary RAAP	2015-12-18	Closed	Public Administration, Law, and Justice	Rule of law	—
P155079	Productivity catch up at firm-level	2015-12-14	Closed	Industry and trade	Economic management	—

Advisory Services and Analytics (ASA) IFC

Project ID	Project Name	Approval Date	Status	Amount (in US\$ K)
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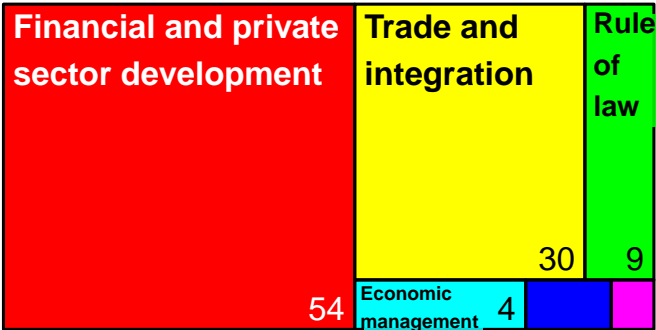
Major sectors and themes

Operations by sector, in percent



Source: IBRD Operations database

Operations by theme, in percent



Source: IBRD Operations database

T&C Staff in charge of operations

Name	Job title	Location	Role	Project ID	Project name
Anderson, John Millies	Economist	WASHINGTON, DC	Team Leader	P147308	Competition Reform in Tabasco State
			Team Leader	P147382	Competition reform in Mexico State
Begazo Gomez, Tania Priscilla	Senior Economist	NAIROBI, KENYA	Team Member	P150476	Oxaca Regulatory Barriers to Competition
Burga Bravo De Rueda, Lucero Del Carmen	Young Professional	WASHINGTON, DC	Team Member	P154971	Knowledge Sharing Workshop on SEZ
Echandi, Roberto	Senior Private Sector Development Specialist	WASHINGTON, DC	Team Member	P154971	Knowledge Sharing Workshop on SEZ
Espinosa-Wang, Alejandro	Private Sector Development Specialist	PANAMA CITY, PANAMA	Peer Reviewer	P154972	Building Shock Absorbers
Gauthier, Jean Paul	Consultant	WASHINGTON, DC	Team Leader	P155064	Oaxaca Judiciary RAAP
			Team Member	P154971	Knowledge Sharing Workshop on SEZ
Goodwin, Tanja K.	Private Sector Development Specialist	LIMA, PERU	Team Leader	P147308	Competition Reform in Tabasco State
			Team Leader	P147382	Competition reform in Mexico State
			Team Member	P150476	Oxaca Regulatory Barriers to Competition
Heilbron, Armando	Senior Investment Promotion Officer	WASHINGTON, DC	Team Member	P154971	Knowledge Sharing Workshop on SEZ
Iacovone, Leonardo	Senior Economist	MEXICO CITY, MEXICO	Team Leader	P154971	Knowledge Sharing Workshop on SEZ
			Team Leader	P154972	Building Shock Absorbers
			Team Leader	P155079	Productivity catch up at firm-level
Martinez Licetti, Martha	Senior Economist	WASHINGTON, DC	Extended-Team Member	P126169	MX Federal Competition Commission
			Team Leader	P147308	Competition Reform in Tabasco State
			Team Leader	P147382	Competition reform in Mexico State
			Team Member	P150476	Oxaca Regulatory Barriers to Competition
			Team Member	P154971	Knowledge Sharing Workshop on SEZ
Pop, Georgiana	Senior Economist	WASHINGTON, DC	Extended-Team Member	P126169	MX Federal Competition Commission
Santini, Massimiliano	Senior Economist	WASHINGTON, DC	Peer Reviewer	P154972	Building Shock Absorbers
Villaran Elias, Lucia Jimena	E T Consultant	WASHINGTON, DC	Team Member	P147308	Competition Reform in Tabasco State
			Team Member	P147382	Competition reform in Mexico State
			Team Member	P150476	Oxaca Regulatory Barriers to Competition
Zanelli, Alessio	Private Sector Development Specialist	VIENNA, AUSTRIA	Team Member	P145045	Subnational Doing Business in Mexico V
Zeng, Zhihua	Senior Economist	WASHINGTON, DC	Team Member	P154971	Knowledge Sharing Workshop on SEZ