



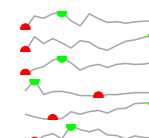
Israel

T&C Snapshots Data Note

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2014)	Income per capita (current US\$) (2017)	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
364.5	8.6	21,640.0	42,425.1	6.1	53.0

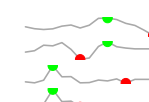
Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	3.41	3.25	2.77	3.20	3.40	3.50
Current account balance	1.79	2.34	3.69	4.15	4.93	5.76
Fiscal balance (% of GDP)	-4.79	-3.92	-3.54	-3.94	-3.80	-3.04
Remittances, received (% of GDP) [1]	0.30	0.26	0.28	—	—	—
Real Effective Exchange Rate (2010=100)	97.24	104.89	106.13	114.72	115.50	115.89
Consumer Price Index, annual percent change	2.23	1.52	0.47	1.39	0.92	0.80



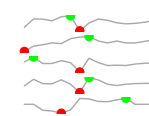
Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	18.6	19.7	18.7	18.2	16.9	15.5
Gross domestic investment, of w: Private investment (% GDP) [1]	19.7	20.2	19.9	—	—	—
Inward FDI (% of GDP) [2]	3.8	4.0	2.1	—	—	—
Inward FDI, % of private investment [2]	23.6	NA	—	—	—	—



Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	68.72	68.29	67.54	67.87	68.67	69.67
Trade balance (% GDP, real terms)	-0.65	0.76	0.21	0.25	0.66	1.16
Exports, Goods and Services, annual percent change (real terms)	4.01	1.48	0.83	3.75	5.24	5.74
Imports, Goods and Services, annual percent change (real terms)	3.25	-0.09	2.47	3.65	3.99	4.28
Total reserves in months of imports [1]	7.00	9.22	9.86	—	—	—



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)

Data not available

Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Diamonds (other than sorted industrials)	Medicaments, n.e.s.	Electronic integrated circuits
30	8	6
	Chemical products and preparations, 6	Telephone sets, including telephone

Imports Categories by % of Total Value, 2014

Consumer goods	Raw materials	Capital goods	Intermediate goods
30	24	23	23

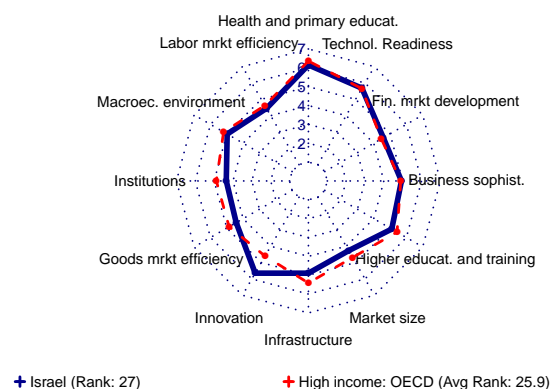
Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Distance to Frontier (DTF) and Rank

	DTF			Rank		
	2015	2016	Change	2015	2016	Change
Ease of Doing Business	70.59	70.56	-0.03	50	53	-3
Dealing with Construction Permits	68.17	68.2	0.03	91	96	-5
Enforcing Contracts	59.78	59.78	0	77	77	0
Getting Credit	65	65	0	36	42	-6
Getting Electricity	68.96	68.96	0	83	91	-8
Paying Taxes	72.33	71.65	-0.68	95	103	-8
Protecting Minority Investors	73.33	73.33	0	8	8	0
Registering Property	52.84	52.84	0	128	127	1
Resolving Insolvency	72.08	72.47	0.39	27	29	-2
Starting a Business	90.54	90.55	0.01	51	56	-5
Trading Across Borders	82.85	82.85	0	56	58	-2

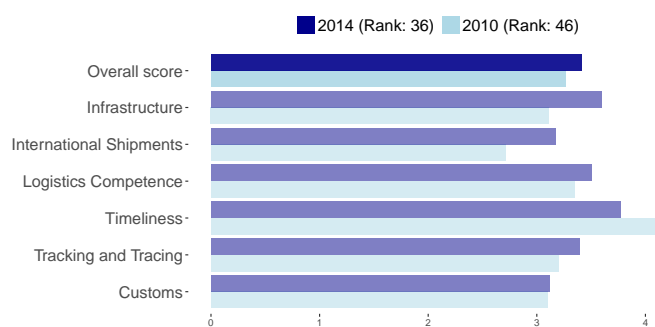
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-7, 7=best)



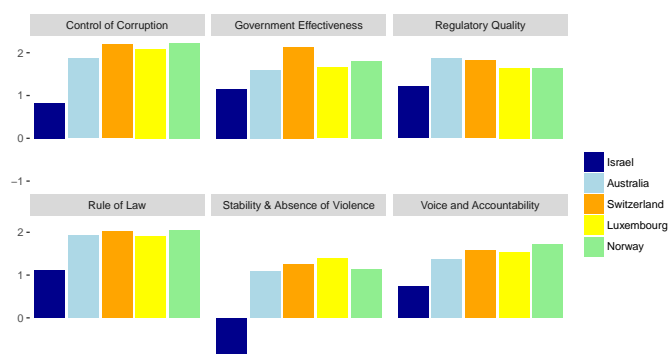
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2011	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	4.47	1.7
Binding (%)	73.91	73.7
Dispersion (Standard Deviation)	11.75	12.7
Import duties collected (% , 2011-2013) [1]	—	0.8
MFN Tariff (Agriculture)	12.62	13.4
MFN Tariff (Non-Agriculture)	3.34	3.0
MFN Tariff (Simple Average)	4.44	4.4
Services sectors with GATS commitments [1]	—	58.0

Sources: WITS, [1] WTO Trade Profiles

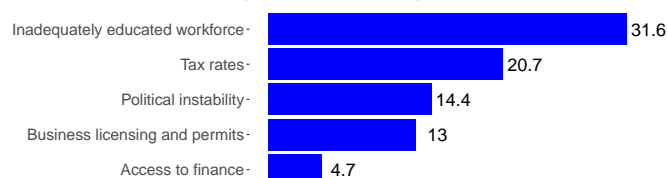
Private Sector View

Enterprise Survey 2013

	Middle East and North Africa	Israel	All Countries
Number of electrical outages in a typical month	17.60	0.10	6.30
Percent of firms with a bank loan/line of credit	25.60	55.10	34.30
Proportion of investment financed by banks (%)	13.60	31.60	14.30
Proportion of investment financed internally (%)	72.70	63.80	71.80
Senior management time spent dealing with the requirements of government regulation (%)	9.10	4.30	9.90

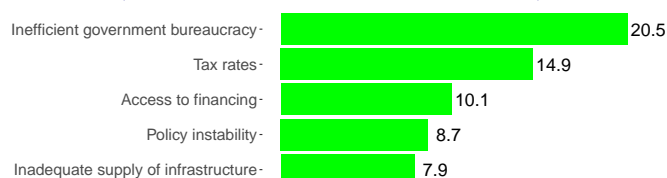
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



T&C Snapshots Operations Note



Israel

SCD/CPF

Most Recent

Product	Document	Date
None		

Planned

Product	Concept	Review Date	Board Date
None			

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
							None			

WB Portfolio

Active

[illegible]

Closed

[illegible]

Active

Closed

IFC ASA

Active

Pipeline

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							