



T&C Snapshots Data Note

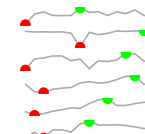


Nepal

GDP (US\$ billions) (2016)	Population (millions) (2016)	Income per capita (current US\$) (2016)	Poverty rate (2010)	Unemployment rate (2014)
23.6	28.9	816.8	14.9	2.7

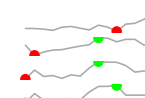
Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	3.88	4.78	4.10	5.50	3.40	3.70
Current account balance	-2.39	5.45	4.02	5.46	5.67	2.59
Fiscal balance (% of GDP)	-1.08	-0.63	0.81	0.76	-0.89	-0.75
Remittances, received (% of GDP) [1]	17.79	25.43	29.00	29.18	—	—
Real Effective Exchange Rate (2010=100)	85.67	90.75	90.72	93.88	95.87	99.13
Consumer Price Index, annual percent change	6.67	9.45	9.04	8.37	7.50	8.20



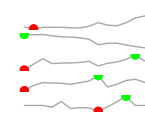
Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	19.33	17.87	21.13	21.51	23.32	25.64
Gross domestic investment, of w: Private investment (% GDP) [1]	29.58	34.50	36.85	36.83	—	—
Inward FDI (% of GDP) [2]	0.15	0.51	0.39	0.15	—	—
Inward FDI, % of private investment [2]	0.69	2.55	NA	—	—	—



Trade Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	48.0	47.2	51.4	58.1	60.8	63.8
Trade balance (% GDP, real terms)	-15.6	-25.6	-28.5	-31.3	-33.4	-36.1
Exports, Goods and Services, annual percent change (real terms)	-3.2	1.9	10.3	23.7	5.4	5.0
Imports, Goods and Services, annual percent change (real terms)	4.6	3.4	14.2	18.0	9.0	10.0
Total reserves in months of imports [1]	6.7	7.6	8.6	—	—	—

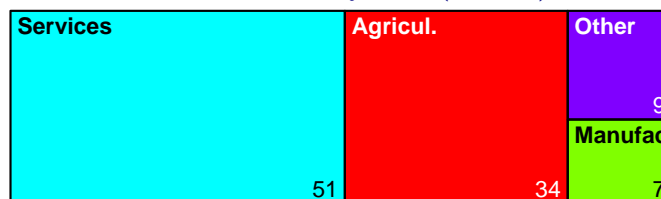


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Carpets and other textile floor cov	Yarn (other than sewing thread)	Fabrics, woven, of synthetic filame	Edible nuts (excluding nuts chiefly	Spices (except pepper and pimento)
8	8	6	4	4

Imports Categories by % of Total Value, 2014

Consumer goods	Intermediate goods	Capital goods	Raw materials
38	35	18	10

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	85	78	7
Ease of Doing Business Rank	94	99	-5
Enforcing Contracts	152	152	0
Getting Credit	128	133	-5
Getting Electricity	128	131	-3
Paying Taxes	124	124	0
Protecting Minority Investors	54	57	-3
Registering Property	73	72	1
Resolving Insolvency	78	86	-8
Starting a Business	104	105	-1
Trading Across Borders	59	60	-1

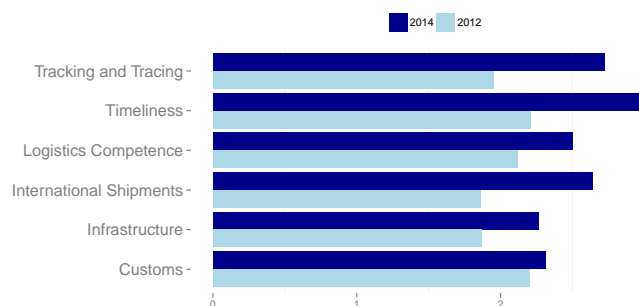
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



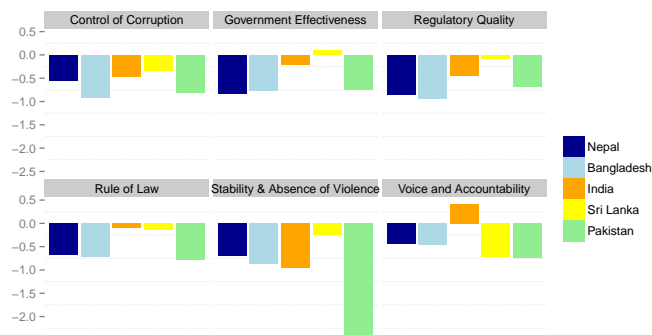
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13	12.7
Binding (%)	99.4	99.5
Dispersion (Standard Deviation)	10.7	10.2
Import duties collected (% , 2012-2014) [1]	—	7.8
MFN Tariff (Agriculture)	14	14.0
MFN Tariff (Non-Agriculture)	12.1	12.1
MFN Tariff (Simple Average)	12.3	12.3
Services sectors with GATS commitments [1]	—	77.0

Sources: WITS, [1] WTO Trade Profiles

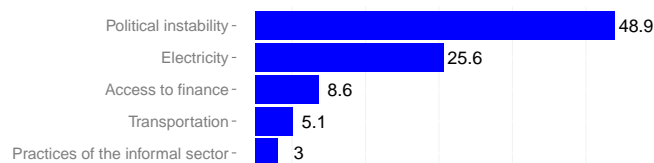
Private Sector's Views

Enterprise Survey 2013

	South Asia	Nepal	All Countries
Number of electrical outages in a typical month	25.40	8.70	6.30
Percent of firms with a bank loan/line of credit	27.00	35.00	34.30
Proportion of investment financed by banks (%)	14.40	12.80	14.30
Proportion of investment financed internally (%)	73.90	70.30	71.80
Senior management time spent dealing with the requirements of government regulation (%)	7.20	1.40	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



T&C Snapshots Operations Note



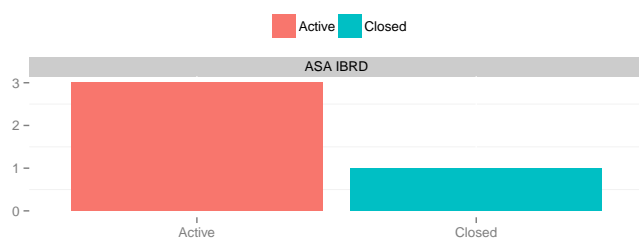
Nepal

T&C Product Line Operations Board Approved Within The Last 3 Fiscal Years

Status of Operations

By number of projects

By amount in thousands of US\$
(ASA IBRD products not included)



No data available

Sources: IBRD Operations, IFC group Operations

Financing

Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
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Advisory Services and Analytics (ASA) IBRD

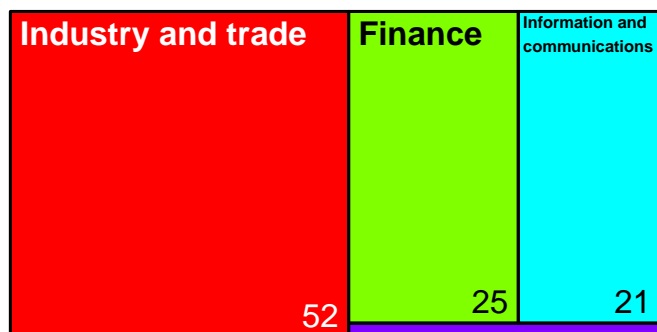
Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
P154536	Supporting Nepal's Trade Int. Strategy	2015-12-30	Active	Industry and trade	Trade and integration	—
P155037	Enhancing Investment Climate in Nepal	2015-10-30	Active	Industry and trade	Financial and private sector development	—
P155116	Enhancing Investment Climate in Nepal	2016-02-05	Active	Industry and trade	Financial and private sector development	—
P133457	Competitive Industries (CI) Diagnostic	2013-11-19	Closed	Finance	Financial and private sector development	—

Advisory Services and Analytics (ASA) IFC

Project ID	Project Name	Approval Date	Status	Amount (in US\$ K)
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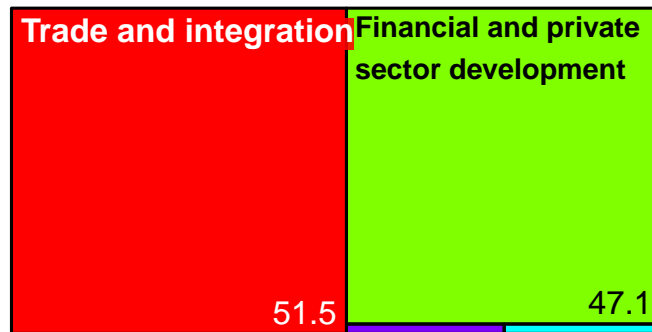
Major sectors and themes

Operations by sector, in percent



Source: IBRD Operations database

Operations by theme, in percent



Source: IBRD Operations database

T&C Staff in charge of operations

Name	Job title	Location	Role	Project ID	Project name
Ahad, Taneem	Operations Officer	KATHMANDU, NEPAL	Team Member	P155116	Enhancing Investment Climate in Nepal
Arenas, Guillermo Carlos	E T Consultant	WASHINGTON, DC	Team Member	P154536	Supporting Nepal's Trade Int. Strategy
Cusolito, Ana Paula	Senior Economist	WASHINGTON, DC	Extended-Team Member	P133457	Competitive Industries (CI) Diagnostic
Hollweg, Claire Honore	Trade Economist	WASHINGTON, DC	Team Member	P154536	Supporting Nepal's Trade Int. Strategy
Kamphuis, Bertine	Sr Trade Econ.	JAKARTA, INDONESIA	Team Member	P133457	Competitive Industries (CI) Diagnostic
Ortega Sotes, Celia	Senior Operations Officer	KATHMANDU, NEPAL	Team Leader	P155037	Enhancing Investment Climate in Nepal
			Team Leader	P155116	Enhancing Investment Climate in Nepal
Portugal Perez, Luis Alberto	Sr Trade Econ.	WASHINGTON, DC	Team Member	P154536	Supporting Nepal's Trade Int. Strategy
Reyes, Jose Daniel	Senior Economist	WASHINGTON, DC	Team Member	P154536	Supporting Nepal's Trade Int. Strategy
Varela, Gonzalo J.	Senior Economist	WASHINGTON, DC	Team Member	P133457	Competitive Industries (CI) Diagnostic
			Team Leader	P154536	Supporting Nepal's Trade Int. Strategy