

# T&C

## Snapshots

### Data Note



## Kenya

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2014)	Income per capita (current US\$) (2017)	Poverty rate (2005) [1]	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
79.0	48.5	569,140.0	1,629.5	33.6	9.2	108.0

### Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	4.6	5.7	5.3	5.4	5.7	6.1
Current account balance	-3.3	-8.7	-9.6	-11.0	-11.6	-11.8
Fiscal balance (% of GDP)	-2.5	-5.7	-6.1	-7.5	-8.5	-8.3
Remittances, received (% of GDP) [1]	2.4	2.4	2.4	—	—	—
Real Effective Exchange Rate (2010=100)	87.5	108.2	111.6	110.4	112.8	118.3
Consumer Price Index, annual percent change	10.7	5.7	6.9	7.2	7.5	7.3

### Investment indicators

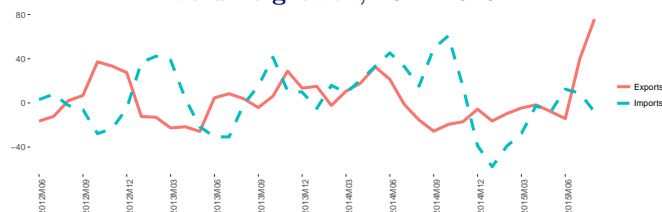
	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	15.79	19.92	21.02	21.62	22.33	23.00
Gross domestic investment, of w: Private investment (% GDP) [1]	19.31	20.11	21.37	—	—	—
Inward FDI (% of GDP) [2]	0.53	0.93	1.65	—	—	—
Inward FDI, % of private investment [2]	3.30	NA	—	—	—	—

### Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	46.81	49.88	50.67	51.35	51.85	52.33
Trade balance (% GDP, real terms)	-6.10	-12.78	-14.63	-16.48	-17.88	-18.77
Exports, Goods and Services, annual percent change (real terms)	5.33	-0.55	2.31	2.00	3.00	4.80
Imports, Goods and Services, annual percent change (real terms)	8.77	0.29	9.75	9.50	8.70	8.20
Total reserves in months of imports [1]	3.47	4.18	4.43	—	—	—

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2013

Tea, whether or not flavoured	Cut flowers and foliage	Coffee, not roasted, whether or not	Other fresh or chilled vegetables
23	9	2	3

### Imports Categories by % of Total Value, 2013

Consumer goods	Intermediate goods	Capital goods	Other
39	28	26	7

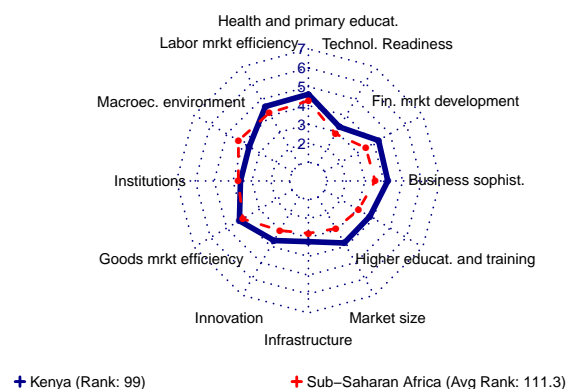
Source: World Integrated Trade Solution (WITS)

### Doing Business 2015 Distance to Frontier (DTF) and Rank

	2015	DTF 2016	Change	2015 Rank	2016 Rank	Change
<b>Ease of Doing Business</b>	<b>53.6</b>	<b>58.24</b>	<b>4.64</b>	<b>129</b>	<b>108</b>	<b>21</b>
Dealing with Construction Permits	57.34	59.37	2.03	152	149	3
Enforcing Contracts	56.25	56.25	0	102	102	0
Getting Credit	35	70	35	118	28	90
Getting Electricity	53.91	58.57	4.66	141	127	14
Paying Taxes	71.96	71.96	0	99	101	-2
Protecting Minority Investors	46.67	46.67	0	114	115	-1
Registering Property	54.35	56.63	2.28	121	115	6
Resolving Insolvency	30.19	30.64	0.45	145	144	1
Starting a Business	72.55	74.47	1.92	148	151	-3
Trading Across Borders	57.83	57.83	0	131	131	0

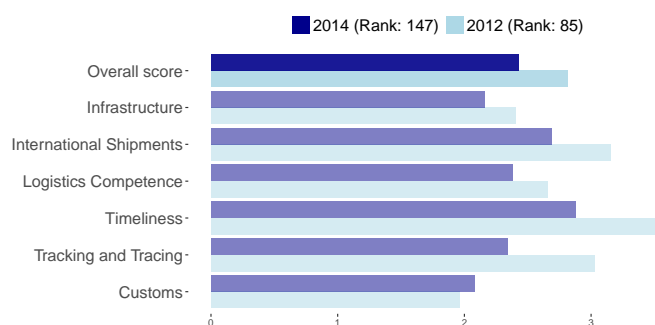
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-7, 7=best)



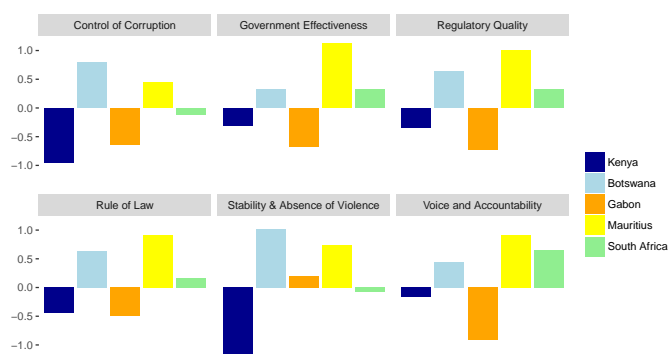
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	12.6	11.8
Binding (%)	14.8	13.8
Dispersion (Standard Deviation)	12	11.9
Import duties collected (% , 2011-2013) [1]	—	3.4
MFN Tariff (Agriculture)	19.9	20.0
MFN Tariff (Non-Agriculture)	11.1	11.0
MFN Tariff (Simple Average)	12.6	12.3
Services sectors with GATS commitments [1]	—	40.0

Sources: WITS, [1] WTO Trade Profiles

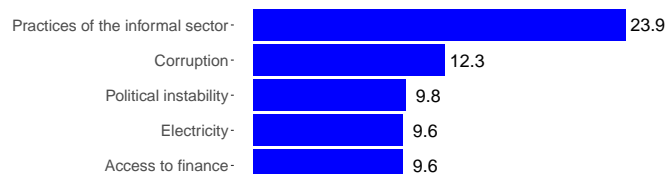
## Private Sector View

### Enterprise Survey 2013

	Sub-Saharan Africa	Kenya	All Countries
Number of electrical outages in a typical month	8.30	6.30	6.30
Percent of firms with a bank loan/line of credit	23.10	35.60	34.30
Proportion of investment financed by banks (%)	9.90	23.90	14.30
Proportion of investment financed internally (%)	76.70	61.40	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	7.20	9.90

Source: Enterprise Survey 2013

### Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



# T&C Snapshots Operations Note



## Kenya

### SCD/CPF

#### Most Recent

Product	Document Date
Kenya - Country partnership strategy FY2014-18	2014-06-25

#### Planned

Product	Concept Review Date	Board Date
None		

### WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P156466	Digital Entrepreneurship Kenya	Toni Kristian Elias	2015-12-15	IPF	—	0	—	63	63	—
P128680	Kenya Climate Innovation Center	Komal Mohindra	—	IPF	—	5	—	120	1,881	—

### WB Portfolio

#### Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
P154586	Kenya Climate Venture Facility	Aun Ali Rahman	2015-06-08	IPF	2018-06-30	5	4	—	—	—	0

#### Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Project Rating DO	Project Rating IP	IEG Outcome Rating
P090606	KE-IDF Cross Border Mkt Integ (FY96)	Anand Rajaram	1995-09-08	—	—	0	—	—	—
P001365	EXPORT DEVELOPMENT	PS Dummy for Conversion	1991-11-26	DPF	—	49	—	—	—

WB ASA  
Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P158356	Boosting Private Sector Competitiveness	Maria Paulina Mogollon	2016-04-08	2018-06-30	PA	N	—	3	—	3
P156578	Kenya Informal Sector Productivity	Nikola Denchev Kojucharov	2016-03-31	2017-05-30	TA	N	0	0	0	0
P156577	Kenya Tourism Economic Contribution	Apurva Sanghi	2016-01-15	2016-06-30	EW	N	27	27	27	27

Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P147220	Export Competitiveness and Innovation	Maria Paulina Mogollon	2014-03-13	2015-07-21	TA	N	0	302	136	1,058
P133164	Diversifying Manufacturing in Kenya	Ganesh Rasagam	—	2014-01-01	TA	N	—	0	81	81
P133163	Investment Climate Assessment	Ganesh Rasagam	—	2013-12-30	EW	N	—	0	298	1,214
P130880	Kenya Climate Innovation Center	Jonathan d'Entremont Coony	2013-06-12	2013-06-26	TA	N	—	0	—	50
P126409	Kenya Competitive Partnership Initiative	Yira J. Mascaro	2013-02-18	2013-06-24	TA	N	—	0	37	37
P102213	KE-Investment Climate Assessment (FY08)	Giuseppe Iarossi	—	2008-06-16	EW	N	—	0	104	419
P098595	Kenya: WITS Training	Soamiely Andriamananjara	—	2006-06-20	TE	N	—	0	15	15
P096616	Agricultural Trade Seminar in Africa	Soamiely Andriamananjara	—	2006-04-07	TE	N	—	0	121	138
P094938	Kenya Export Strategy Validation Wkshp	Edward Philip English	—	2005-04-28	TE	N	—	0	—	0
P089348	Kenya: Export Strategy Implementation	Edward Philip English	—	2005-03-18	TE	N	—	0	33	42

IFC ASA  
Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
600530	Kenya Investment Policy Project	Adamali, Aref	2015-05-08	2017-06-30	881	310	208
594987	Kenya Agribusiness Investment Climate Program	Ochieng, Sarah Ruth	2014-05-08	2016-06-30	2,384	874	201
593208	Kenya Regulatory Reform	Twagira, Frank Abner	2013-04-19	2016-06-30	5,492	4,120	1,132
567068	Kenya Investment Generation Program	Ochieng, Sarah Ruth	2011-10-24	2016-03-31	1,493	1,445	169
570008	Trade Logistics Kenya	Sichilima, Mupelwa	2011-05-20	2016-06-30	2,833	2,294	186

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
576948	Africa Renewable Energy Access Advisory Services (AREAS)	Njagi, Arthur Itotia	—	2014-10-31	775	765	0

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
576467	Kenya National Hospital Insurance Fund - Strategic Review and Market Assessment	Akyianu, Samuel Gaddiel	2010-05-16	2012-12-31	586	718	0
551987	Kenya: Improving Regulatory Performance and Capacities	Twagira, Frank Abner	2007-02-13	2012-06-30	4,925	5,345	0
539144	GEM Kenya Gender and Growth Assessment Program	Cutura, Jozefina	2006-02-22	2006-10-31	86	84	0
540223	Kenya Licensing Reform II	Pepper, Roy	2005-10-13	—	0	0	0
538758	Review of Administrative Barriers to Investment	Shen, Xiaofang	2005-09-02	—	0	0	0
538423	Implementation Institution and Action Planning	Shen, Xiaofang	2005-08-17	—	0	0	0
538424	Licensing System Reform	Shen, Xiaofang	2005-08-17	—	0	0	0
538808	Commercial Legal Frame Review	Shen, Xiaofang	2005-08-17	—	0	0	0
538477	Investment Bill Review	Shen, Xiaofang	2005-08-11	—	0	0	0