

T&C

Snapshots

Data Note

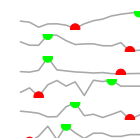


Cameroon

GDP (US\$ billions) (2017)	Population (millions) (2017)	Income per capita (current US\$) (2017)	Poverty rate (2007)	Unemployment rate (2014)
37.0	24.5	1,508.8	29.3	4.3

Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	3.49	5.50	5.97	6.30	6.55	6.50
Current account balance	-2.35	-3.67	-2.14	-6.23	-5.76	-6.15
Fiscal balance (% of GDP)	3.25	-3.99	-4.45	-3.97	-3.63	-3.24
Remittances, received (% of GDP) [1]	0.68	0.83	—	—	—	—
Real Effective Exchange Rate (2010=100)	99.75	100.46	101.74	98.71	100.17	102.22
Consumer Price Index, annual percent change	2.64	1.95	1.95	2.50	2.50	2.50



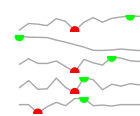
Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	19.8	22.2	22.9	23.2	24.2	23.9
Gross domestic investment, of w: Private investment (% GDP) [1]	18.5	19.5	20.7	—	—	—
Inward FDI (% of GDP) [2]	1.9	1.1	1.6	—	—	—
Inward FDI, % of private investment [2]	10.1	NA	—	—	—	—



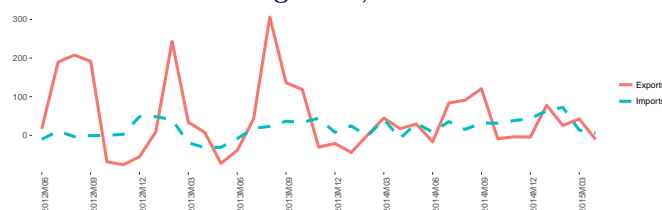
Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	41.82	43.76	44.32	44.74	44.56	44.72
Trade balance (% GDP, real terms)	-2.05	-9.16	-8.43	-9.09	-9.60	-10.25
Exports, Goods and Services, annual percent change (real terms)	0.64	11.60	9.90	5.60	4.50	5.00
Imports, Goods and Services, annual percent change (real terms)	6.14	7.83	5.60	8.50	7.20	8.10
Total reserves in months of imports [1]	4.78	4.33	—	—	—	—



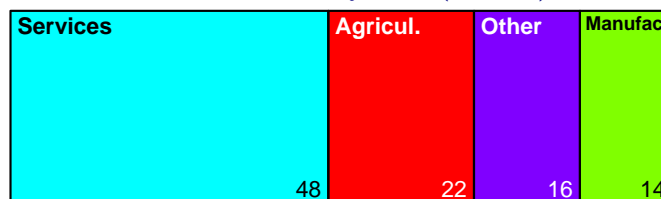
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Crude petroleum	Cocoa beans, whole/broken, raw/roas	11	6
48	Petroleum oils & oils obtained from	6	

Imports Categories by % of Total Value, 2014

Consumer goods	Raw materials	Capital goods	Intermediate goods
32	26	22	19

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	158	159	-1
Ease of Doing Business Rank	168	172	-4
Enforcing Contracts	159	159	0
Getting Credit	118	126	-8
Getting Electricity	110	113	-3
Paying Taxes	180	180	0
Protecting Minority Investors	133	134	-1
Registering Property	173	175	-2
Resolving Insolvency	119	118	1
Starting a Business	134	137	-3
Trading Across Borders	185	185	0

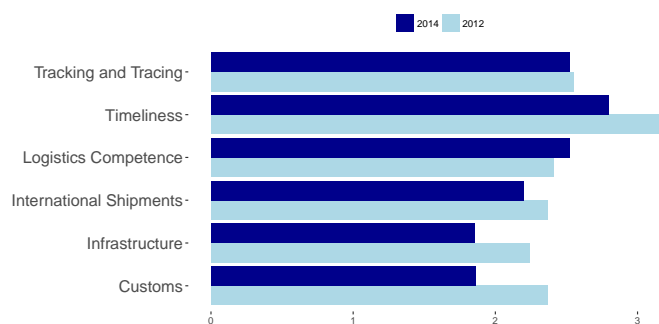
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



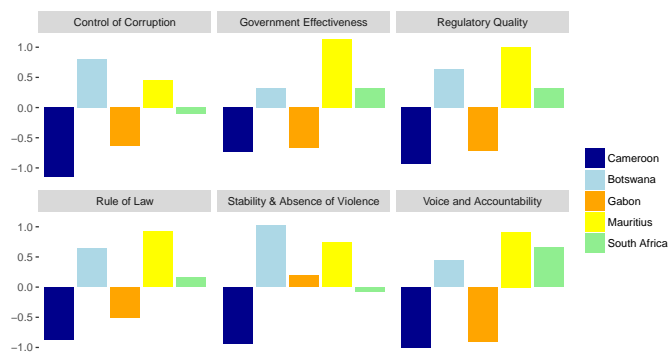
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	18	18.5
Binding (%)	13.3	12.8
Dispersion (Standard Deviation)	9.7	9.7
Import duties collected [1]	—	—
MFN Tariff (Agriculture)	21.8	22.4
MFN Tariff (Non-Agriculture)	16.9	17.1
MFN Tariff (Simple Average)	17.8	17.9
Services sectors with GATS commitments [1]	—	3

Sources: WITS, [1] WTO Trade Profiles

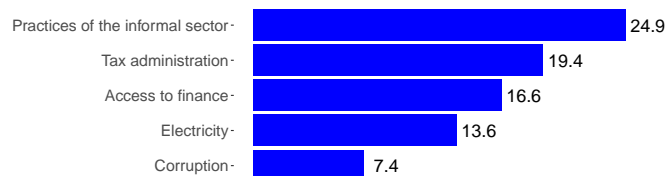
Private Sector's Views

Enterprise Survey 2013

	Sub-Saharan Africa	Cameroon	All Countries
Number of electrical outages in a typical month	8.30	9.80	6.30
Percent of firms with a bank loan/line of credit	23.10	30.30	34.30
Proportion of investment financed by banks (%)	9.90	13.00	14.30
Proportion of investment financed internally (%)	76.70	67.30	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	7.00	9.90

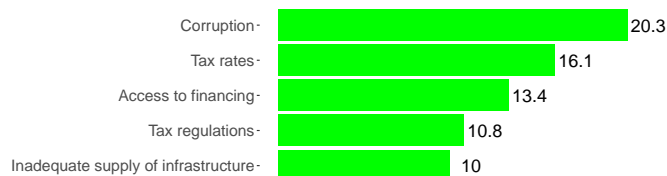
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



T&C Snapshots Operations Note



Cameroon

SCD/CPF

Most Recent

Product	Document	Date
None		

Planned

Product	Concept Review Date	Board Date
CM - CPF Q4	2016-01-20	2016-04-26
Cameroon Systematic Country Diagnostic	2015-02-27	2016-02-19

WB Lending Pipeline

[illegible]

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
P112975	CM - Competitive Value Chains	Amadou Dem	2010-06-22	IPF	2016-03-30	30	14	MU	MS	S	36

Closed

[illegible]

WB ASA

Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
None									

Closed

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P122787	CM-Cross-Border Trade Between Nigeria an	Mombert Hoppe	2013-06-02	EW	N	—	0	25	184
P107812	PPIAF (Cameroon) E/F Reg Models	Astrid Manroth	2010-09-30	PT	N	—	0	—	270
P100233	CEMAC & CAMEROON: World Integrated Trade	Salomon Samen	2006-06-29	TE	N	—	0	8	15
P098582	ILEAP Workshop for CEMAC Trade Negotiato	Soamiely Andriamananjara	2005-11-03	TE	N	—	0	4	4

IFC ASA

Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
594287	Cameroon Investment Climate Reform Program	Courchesne, Monique	2013-04-21	2017-06-30	1,698	1,229	180

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
546665	Cameroon Business Forum	Traore, Alain Tienmfoltien	2006-07-12	2011-06-30	965	924	0