

# T&C

## Snapshots

### Data Note

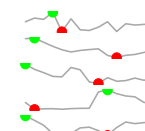


## Tanzania

GDP (US\$ billions) (2016)	Population (millions) (2016)	Income per capita (current US\$) (2016)	Poverty rate (2011)	Unemployment rate (2014)
57.8	55.2	1,048.3	46.6	3.1

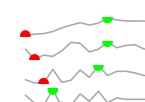
### Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	7.38	5.10	7.34	6.96	7.16	7.18
Current account balance	-4.53	-11.56	-10.39	-9.91	-8.80	-7.63
Fiscal balance (% of GDP)	-2.45	-4.34	-4.21	-3.68	-4.14	-3.56
Remittances, received (% of GDP) [1]	0.34	1.00	0.86	0.81	—	—
Real Effective Exchange Rate (2010=100)	115.61	107.31	119.92	116.23	118.64	119.24



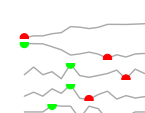
### Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	28.2	35.8	34.9	34.9	34.8	35.0
Gross domestic investment, of w: Private investment (% GDP) [1]	26.6	28.5	30.3	31.0	—	—
Inward FDI (% of GDP) [2]	3.4	4.6	4.6	4.3	—	—
Inward FDI, % of private investment [2]	17.1	18.5	NA	—	—	—



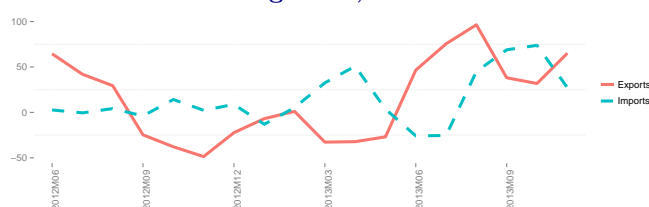
### Trade Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	40.31	54.83	54.65	55.32	56.02	57.57
Trade balance (% GDP, real terms)	-6.24	-12.40	-14.88	-11.56	-11.02	-11.55
Exports, Goods and Services, annual percent change (real terms)	11.11	16.04	0.63	17.71	10.20	9.60
Imports, Goods and Services, annual percent change (real terms)	17.23	-0.79	11.01	2.90	7.40	10.50
Total reserves in months of imports [1]	4.74	3.63	3.99	—	—	—



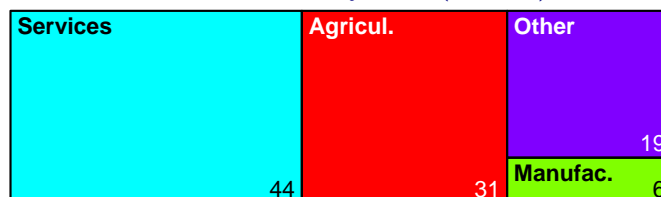
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2014

Gold, non-monetary (excluding gold)	Precious metal ores and concentrate	Edible nuts (excluding nuts chiefly Sesame (Sesamum) seeds)	Palm oil and its fractions
23	10	7	4

### Imports Categories by % of Total Value, 2014

Consumer goods	Capital goods	Intermediate goods
49	24	23

Source: World Integrated Trade Solution (WITS)

### Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	147	126	21
Ease of Doing Business Rank	140	139	1
Enforcing Contracts	64	64	0
Getting Credit	150	152	-2
Getting Electricity	83	83	0
Paying Taxes	147	150	-3
Protecting Minority Investors	121	122	-1
Registering Property	132	133	-1
Resolving Insolvency	98	99	-1
Starting a Business	122	129	-7
Trading Across Borders	181	180	1

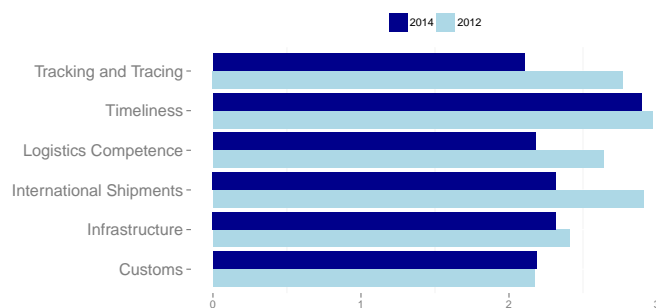
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-5, 5=best)



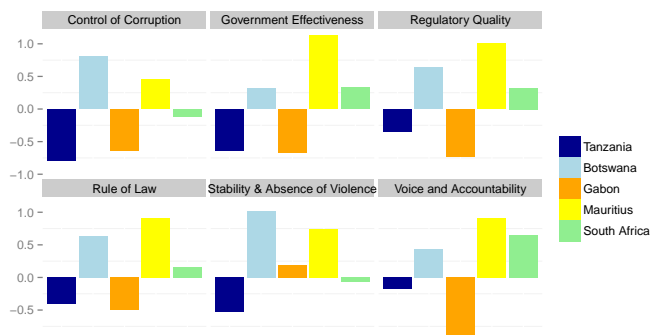
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13.1	13.1
Binding (%)	13.3	12.8
Dispersion (Standard Deviation)	12	11.9
Import duties collected (%; 2011-2013) [1]	—	4.8
MFN Tariff (Agriculture)	19.9	20.0
MFN Tariff (Non-Agriculture)	11.1	10.9
MFN Tariff (Simple Average)	12.6	12.2
Services sectors with GATS commitments [1]	—	1.0

Sources: WITS, [1] WTO Trade Profiles

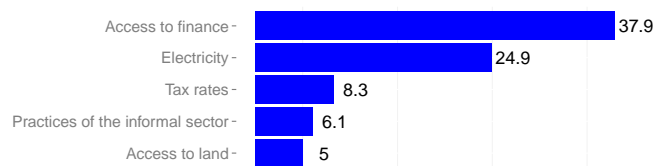
## Private Sector's Views

### Enterprise Survey 2013

	Tanzania	Sub-Saharan Africa	All Countries
Number of electrical outages in a typical month	8.90	8.30	6.30
Percent of firms with a bank loan/line of credit	16.60	23.10	34.30
Proportion of investment financed by banks (%)	8.80	9.90	14.30
Proportion of investment financed internally (%)	79.60	76.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	2.00	8.20	9.90

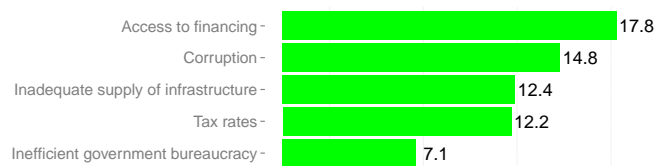
Source: Enterprise Survey 2013

### Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



T&C Snapshots  
Operations  
Note



# Tanzania

## SCD/CPF

## Most Recent

Product	Document Date	Document ID
Tanzania - Country Assistance Strategy (CAS) for the period FY2012-2015	2011-05-09	60269

## Planned

Product	Concept Review Date	Board Date
TZ- Systematic Country Diagnostics	2016-02-25	2016-05-25

## WB Lending Pipeline

[illegible]

## WB Portfolio

## Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
P150009	TZ-Business Env & Competitiveness fr Jobs	Andrea Mario Dall'Olio	2015-09-03	DPF	2016-08-31	80	0	—	—	S	0
P145971	TZ Private Sector Comp. Project Addl Fin	Moses K. Kibirige	2013-12-27	IPF	—	60	—	—	—	—	—
P085009	TZ-Private Sector/MSME Competitiveness	Moses K. Kibirige	2005-12-15	IPF	2017-05-30	95	29	MS	MS	—	0

Closed

[illegible]

# WB ASA

## Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P149637	TZ-Agribusiness Entrepreneurship	Ellen Olafsen	2017-07-10	TA	Y	68	68	187	187
P158754	Tanzania DTIS Update	Maryla Maliszewska	2017-02-15	EW	N	—	0	—	0
P147012	Local Content in the Oil and Gas Sector	Andrea Mario Dall'Olio	2016-03-15	TA	N	31	31	284	472

## Closed

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P070101	TZ - Investor Roundtable (FY06)	Melanie S. Mbuyi	2006-01-09	PT	N	—	0	—	0
P098581	ILEAP Workshop for EAC Trade Negotiators	Soamiely Andriamanananjara	2005-10-28	TE	N	—	0	0	0
P077912	TZ-Investor's Round Table (FY05)	Michael D. Wong	2005-05-10	PT	N	—	0	65	65

# IFC ASA

## Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
577527	Tanzania IC Program	Miller, Maria D.	2013-06-25	2016-06-30	920	383	34

## Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
601290	Tanzania Livestock MIRA	Shrader, Hans	—	2019-12-31	2,100	0	0

## Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
543104	Tanzania Tax Pro	Stern, Richard	2005-12-19	2006-12-31	139	156	0