

# T&C

## Snapshots

### Data Note



## India

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2014)	Income per capita (current US\$) (2017)	Poverty rate (2011) [1]	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
2,840.9	1,342.5	2,973,190.0	2,116.1	21.2	3.6	130.0

### Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	7.3	6.9	7.3	7.5	7.8	7.9
Current account balance	-1.3	-1.7	-1.3	-1.4	-1.7	-2.0
Fiscal balance (% of GDP)	-8.4	-7.3	-7.0	-6.4	-6.1	-5.7
Remittances, received (% of GDP) [1]	3.3	3.8	3.4	—	—	—
Real Effective Exchange Rate (2010=100)	98.8	89.1	94.7	103.0	105.7	108.9
Consumer Price Index, annual percent change	6.8	9.9	6.0	5.0	4.0	4.0

### Investment indicators

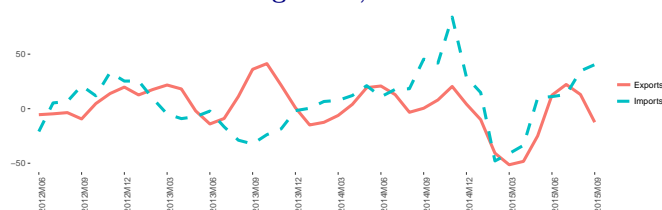
	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	28.7	30.7	30.0	30.1	30.5	30.9
Gross domestic investment, of w: Private investment (% GDP) [1]	35.0	32.3	31.6	—	—	—
Inward FDI (% of GDP) [2]	1.7	1.5	1.7	—	—	—
Inward FDI, % of private investment [2]	5.4	NA	—	—	—	—

### Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	41.59	51.30	47.11	45.14	44.39	44.31
Trade balance (% GDP, real terms)	-3.05	-1.85	-1.37	-1.31	-1.50	-1.94
Exports, Goods and Services, annual percent change (real terms)	13.86	7.28	-0.76	3.00	5.50	6.60
Imports, Goods and Services, annual percent change (real terms)	14.87	-8.38	-2.14	3.00	6.50	8.75
Total reserves in months of imports [1]	8.24	6.03	6.56	—	—	—

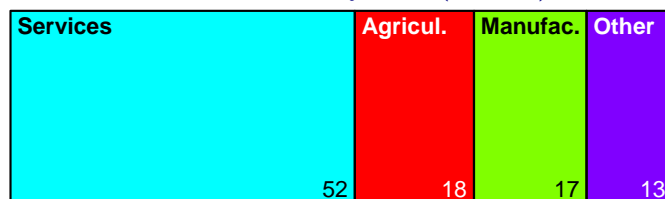
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2014

Petroleum oils & oils obtained fromDiamonds	Jewellery of gold, silver or platinum	4	3
(other than sorted industr	Rice, semi-milled or wholly milled,	8	2
19			

### Imports Categories by % of Total Value, 2014

Raw materials	Intermediate goods	Capital goods	Consumer goods
44	30	16	10

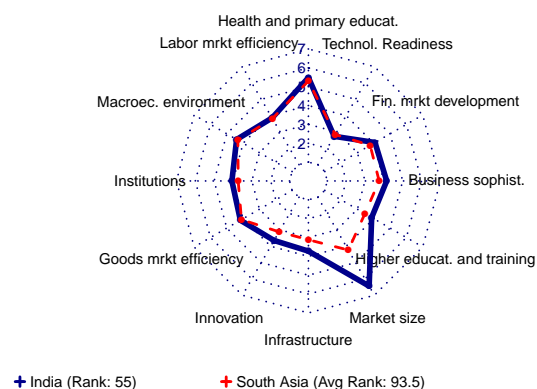
Source: World Integrated Trade Solution (WITS)

### Doing Business 2015 Distance to Frontier (DTF) and Rank

	2015	DTF 2016	Change	2015 Rank	2016 Rank	Change
<b>Ease of Doing Business</b>	<b>52.67</b>	<b>54.68</b>	<b>2.01</b>	<b>134</b>	<b>130</b>	<b>4</b>
Dealing with Construction Permits	32.47	32.47	0	184	183	1
Enforcing Contracts	32.41	32.41	0	178	178	0
Getting Credit	65	65	0	36	42	-6
Getting Electricity	64.39	74.56	10.17	99	70	29
Paying Taxes	56.14	56.14	0	156	157	-1
Protecting Minority Investors	73.33	73.33	0	8	8	0
Registering Property	50.22	50.29	0.07	138	138	0
Resolving Insolvency	32.6	32.59	-0.01	136	136	0
Starting a Business	63.69	73.59	9.9	164	155	9
Trading Across Borders	56.45	56.45	0	133	133	0

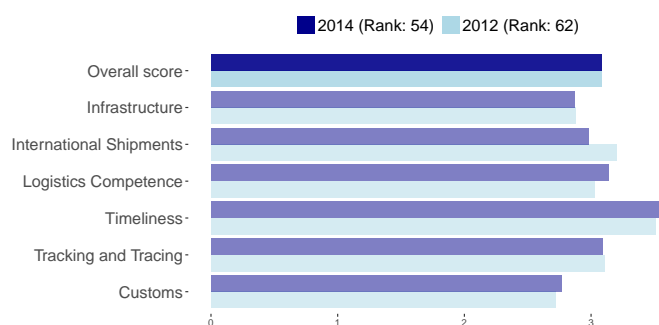
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-7, 7=best)



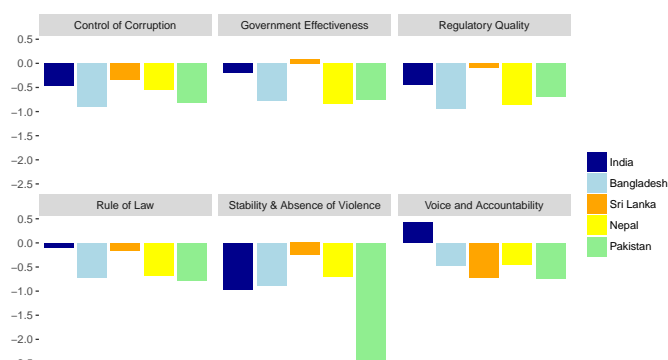
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	8.3	—
Binding (%)	74.5	—
Dispersion (Standard Deviation)	14.7	—
Import duties collected (% , 2011-2013) [1]	—	5.8
MFN Tariff (Agriculture)	31.4	—
MFN Tariff (Non-Agriculture)	8.2	—
MFN Tariff (Simple Average)	11.9	—
Services sectors with GATS commitments [1]	—	37

Sources: WITS, [1] WTO Trade Profiles

## Private Sector View

### Enterprise Survey 2014

	South Asia	India	All Countries
Number of electrical outages in a typical month	25.40	13.80	6.30
Percent of firms with a bank loan/line of credit	27.00	21.30	34.30
Proportion of investment financed by banks (%)	14.40	18.10	14.30
Proportion of investment financed internally (%)	73.90	71.80	71.80
Senior management time spent dealing with the requirements of government regulation (%)	7.20	1.90	9.90

Source: Enterprise Survey 2014

### Top 5 constraints according to ES 2014 (% respondents)



Source: Enterprise Survey 2014

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



# T&C Snapshots Operations Note



# India

## SCD/CPF

## Most Recent

Product	Document	Date
Performance and learning review of the country partnership strategy for India for the period FY2013 - 17		2015-10-21

## Planned

Product	Concept Review Date	Board Date
None		

## WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P156241	Innovate in India (13)	Bharatha Manju S. Haththotuwa	2017-07-27	IPF	2017-05-08	125	—	0	0	D

## WB Portfolio

## Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
P145502	TECHNOLOGY CENTER SYSTEMS PROJECT	Bharatha Manju S. Haththotuwa	2014-04-25	IPF	2020-06-30	200	198	S	MS	M	0
P048284	STRENG.PROC.CAPACITY	Chandrasekaran Raman	1995-12-21	—	—	0	—	—	—	—	—

Closed

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WB ASA  
Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P158432	Support to DIPP on Startup India	Shihab Ansari Azhar	—	2017-12-31	EW	N	0	23	0	23
P154640	India Ease of Doing Business - Track I	M. Masrur Reaz	—	2017-06-30	TA	N	—	0	—	0
P155802	India Economic Integration Cluster	Juan Sebastian Saez	2015-06-02	2017-06-30	PA	N	117	117	157	157
P158873	India investment climate reforms	Shihab Ansari Azhar	—	2017-06-30	TA	N	—	0	—	0
P154653	India Ease of Doing Business	M. Masrur Reaz	2015-04-15	2017-06-23	PA	N	298	298	496	496
P159965	Domestic Migration	Gaurav Nayyar	—	2016-12-31	EW	N	—	0	—	0
P159966	Integration and Price Transmission	Gonzalo J. Varela	—	2016-12-31	EW	N	—	0	—	0

Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P149483	Competitive Cities in India	Bertine Kamphuis	—	2016-03-22	EW	N	0	0	48	48
P132991	Manufacturing Plan Implementation 2	Bertine Kamphuis	2012-12-06	2015-06-25	TA	N	-1	-1	457	1,049
P131209	India manufacturing plan implementation	Luke Simon Jordan	—	2012-08-21	TA	N	—	0	36	36
P120716	PPIAF: INDIA: Capacity Bldg. for PPPs	Bhavna Bhatia	—	2010-04-30	PT	N	—	0	—	0
P108043	India: HIV/AIDS, Stigma, and Inclusive	Gjorgjija Petkoski	2007-07-20	2009-06-30	TE	N	—	0	62	109
P090899	Trade PNs III	Deepak K. Mishra	—	2006-06-30	EW	N	—	0	128	128
P098785	Dialogue on trade with Indian students	Carsten Fink	—	2005-10-12	TE	N	—	0	—	0
P077091	India Trade Policy	Deepak K. Mishra	—	2004-01-15	EW	N	—	0	237	237

IFC ASA  
Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
600751	India Ease of Doing Business	Azhar, Shihab Ansari	2016-02-19	2018-02-28	2,743	343	254
600084	Green Buildings in India	Purkayastha, Dhruba	2015-04-17	2018-12-31	4,780	735	275
589787	Odisha Inclusive Growth Partnership	Chodavarapu, Soujanya Krishna	2013-02-20	2016-12-31	2,706	2,118	341
580727	Buddhist Circuit Tourism: Facilitating Growth Corridors in UP and Bihar	Sharma, Monika	2012-04-11	2017-06-30	3,597	1,780	77
601300	India Automotive Competitiveness Project	Purkayastha, Dhruba	—	—	0	0	0

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
580007	Bihar IC Tax Simplification Program	Awasthi, Rajul	2010-09-28	2013-06-30	783	601	0
568887	India Rajasthan Investment Climate Reform	Purkayastha, Dhruba	2010-01-15	2014-09-30	3,370	3,116	0
568031	BIHAR Investment Climate Reform Phase II	Oberai, Rina	2009-01-14	2010-06-30	1,300	906	0
562428	Subnational Doing Business in India	Malinska, Jana	2008-03-21	2010-12-31	430	432	0
561009	BIHAR Sector-Specific Investment Climate Reforms (Agribusiness and Tourism)	Oberai, Rina	2008-02-14	2008-12-31	482	299	0
551205	Review of Business Regulation Reform in India	Shah, Fatima Zehra	2006-10-27	2007-12-31	15	19	0
543584	India Competitiveness Advocacy	Oberai, Rina	2006-02-22	2009-12-31	528	511	0