

T&C

Snapshots

Data Note



Dominica

| GDP (US\$ billions) (2017) | Population (millions) (2017) | Land area (sq. km) (2014) | Income per capita (current US\$) (2017) | Ease of Doing Business Rank (2016) |
|-------------------------------|------------------------------------|------------------------------|---|--|
| 0.518 | 0.073 | 750.000 | 7,092.252 | 91.000 |

Macro Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|--------|--------|--------|--------|--------|
| GDP growth (annual %) | 2.20 | -0.88 | 1.20 | 2.20 | 2.80 | 1.80 |
| Current account balance | -17.78 | -13.11 | -13.00 | -14.59 | -18.06 | -18.43 |
| Fiscal balance (% of GDP) | -2.04 | -2.76 | -3.55 | -3.56 | -3.70 | -4.07 |
| Remittances, received (% of GDP) [1] | 5.16 | 4.65 | — | — | — | — |
| Real Effective Exchange Rate (2010=100) | 107.19 | 88.53 | 87.31 | 90.32 | 89.26 | 88.56 |
| Consumer Price Index, annual percent change | 2.18 | -0.05 | 0.70 | -0.80 | 1.10 | 1.60 |

Investment indicators

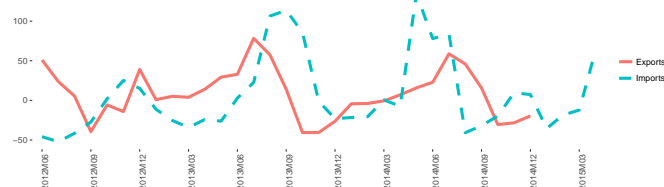
| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|------|------|------|------|------|
| Gross domestic investment (% GDP) | 22.2 | 34.7 | 34.5 | 36.7 | 40.4 | 41.7 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 18.2 | 13.7 | 14.9 | — | — | — |
| Inward FDI (% of GDP) [2] | 10.0 | 7.9 | 8.1 | — | — | — |
| Inward FDI, % of private investment [2] | 41.2 | NA | — | — | — | — |

Trade Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|------|------|-------|-------|-------|
| Total Trade in Goods and Services (% of GDP, real terms) | 80.6 | 67.0 | 68.1 | 74.4 | 78.9 | 81.7 |
| Trade balance (% GDP, real terms) | -11.4 | -8.2 | -8.7 | -11.0 | -14.3 | -15.7 |
| Exports, Goods and Services, annual percent change (real terms) | -1.0 | 1.7 | 2.3 | 9.2 | 4.7 | 3.8 |
| Imports, Goods and Services, annual percent change (real terms) | -1.6 | 8.6 | 3.3 | 13.7 | 12.2 | 6.4 |
| Total reserves in months of imports [1] | 3.1 | 3.9 | — | — | — | — |

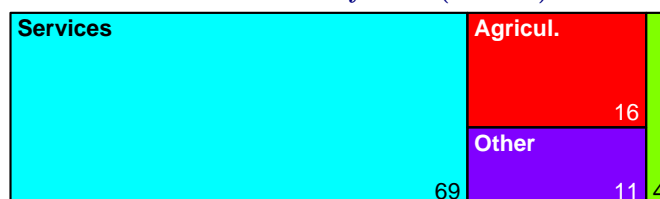
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Data not available

Imports Categories by % of Total Value, NA

Data not available

Doing Business 2015 Distance to Frontier (DTF) and Rank

| | 2015 | DTF 2016 | Change | 2015 | Rank 2016 | Change |
|-----------------------------------|-------------|--------------|-------------|-----------|--------------|-----------|
| Ease of Doing Business | 61.1 | 61.44 | 0.34 | 89 | 91 | -2 |
| Dealing with Construction Permits | 65.76 | 65.76 | 0 | 112 | 115 | -3 |
| Enforcing Contracts | 59.17 | 59.17 | 0 | 83 | 83 | 0 |
| Getting Credit | 30 | 30 | 0 | 128 | 133 | -5 |
| Getting Electricity | 79.25 | 82.44 | 3.19 | 50 | 37 | 13 |
| Paying Taxes | 72.49 | 72.49 | 0 | 94 | 98 | -4 |
| Protecting Minority Investors | 56.67 | 56.67 | 0 | 64 | 66 | -2 |
| Registering Property | 43.39 | 43.41 | 0.02 | 161 | 165 | -4 |
| Resolving Insolvency | 33.96 | 34.03 | 0.07 | 129 | 129 | 0 |
| Starting a Business | 89.27 | 89.35 | 0.08 | 60 | 63 | -3 |
| Trading Across Borders | 81.04 | 81.04 | 0 | 60 | 61 | -1 |

Source: World Integrated Trade Solution (WITS)

Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-7, 7=best)

Data not available

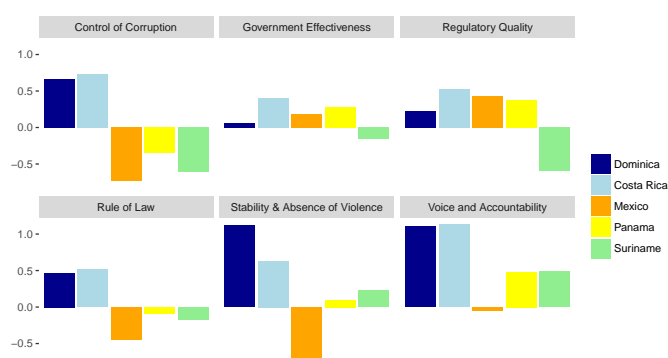
Logistics Performance Index (Scale 1-5, 5=best)

Data not available

Source: WEF Global Competitiveness Report 2015

Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

| | 2010 | 2014 |
|--|------|------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 13.2 | — |
| Binding (%) | 94.7 | — |
| Dispersion (Standard Deviation) | 10.4 | — |
| Import duties collected (%; 2011-2013) [1] | — | 5.9 |
| MFN Tariff (Agriculture) | 16.6 | — |
| MFN Tariff (Non-Agriculture) | 8.7 | — |
| MFN Tariff (Simple Average) | 10.2 | — |
| Services sectors with GATS commitments [1] | — | 20 |

Sources: WITS, [1] WTO Trade Profiles

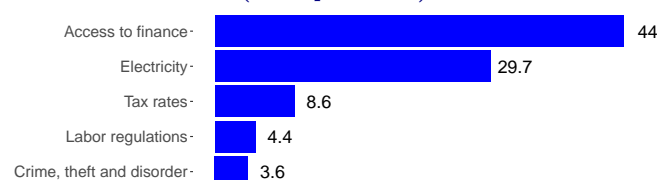
Private Sector View

Enterprise Survey 2010

| | Latin America and Caribbean | Dominica | All Countries |
|---|-----------------------------|----------|---------------|
| Number of electrical outages in a typical month | 2.80 | 2.80 | 6.30 |
| Percent of firms with a bank loan/line of credit | 45.80 | 32.80 | 34.30 |
| Proportion of investment financed by banks (%) | 19.90 | 22.10 | 14.30 |
| Proportion of investment financed internally (%) | 62.90 | 71.20 | 71.80 |
| Senior management time spent dealing with the requirements of government regulation (%) | 14.00 | 2.00 | 9.90 |

Source: Enterprise Survey 2010

Top 5 constraints according to ES 2010 (% respondents)



Source: Enterprise Survey 2010

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015



T&C Snapshots Operations Note



Dominica

SCD/CPF

Most Recent

| Product | Document | Date |
|---------|----------|------|
| None | | |

Planned

| Product | Concept Review Date | Board Date |
|---------|---------------------|------------|
| None | | |

WB Lending Pipeline

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst. Type | Begin Appraisal | Commitment (US\$M) | Latest Sort Overall Risk Rating | FY Expenses (US\$K) | Cum Expenses (US\$K) | FY Prob |
|------------|--------------|-------------|---------------|--------------------|-----------------|--------------------|---------------------------------|---------------------|----------------------|---------|
| None | | | | | | | | | | |

WB Portfolio

Active

[illegible]

Closed

[illegible]

Active

Closed

IFC ASA

Active

Pipeline

Closed

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None | | | | | | | |