



# T&C Snapshots Data Note

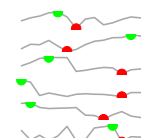


## Netherlands

| GDP (US\$ billions) (2017) | Population (millions) (2017) | Land area (sq. km) (2014) | Income per capita (current US\$) (2017) | Unemployment rate (2014) | Ease of Doing Business Rank (2016) |
|----------------------------|------------------------------|---------------------------|---|--------------------------|------------------------------------|
| 815.1                      | 17.0                         | 33,670.0                  | 48,040.1                                | 6.9                      | 28.0                               |

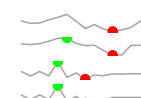
### Macro Indicators

|   | Avg 2003-2012 | 2013   | 2014   | 2015  | 2016  | 2017  |
|---|---------------|--------|--------|-------|-------|-------|
| GDP growth (annual %)                       | 1.16          | -0.68  | 0.87   | 2.00  | 1.60  | 1.70  |
| Current account balance                     | 5.76          | 10.05  | 10.13  | 11.29 | 10.83 | 9.75  |
| Fiscal balance (% of GDP)                   | -2.12         | -4.22  | -6.58  | -4.96 | -4.67 | -3.92 |
| Remittances, received (% of GDP) [1]        | 0.23          | 0.19   | 0.18   | —     | —     | —     |
| Real Effective Exchange Rate (2010=100)     | 103.06        | 100.23 | 102.23 | 99.43 | 98.53 | 98.28 |
| Consumer Price Index, annual percent change | 2.08          | 2.56   | 1.07   | 1.54  | 1.51  | 1.57  |



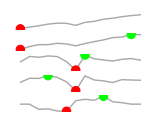
### Investment indicators

|   | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|------|------|------|------|------|
| Gross domestic investment (% GDP)                               | 21.2          | 19.1 | 19.4 | 19.9 | 21.1 | 22.5 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 21.0          | 18.0 | 18.1 | —    | —    | —    |
| Inward FDI (% of GDP) [2]                                       | 4.0           | 3.8  | 3.5  | —    | —    | —    |
| Inward FDI, % of private investment [2]                         | 21.3          | NA   | —    | —    | —    | —    |



### Trade Indicators

|   | Avg 2003-2012 | 2013   | 2014   | 2015   | 2016   | 2017   |
|---|---------------|--------|--------|--------|--------|--------|
| Total Trade in Goods and Services (% of GDP, real terms)        | 126.66        | 148.59 | 153.20 | 156.63 | 159.16 | 161.91 |
| Trade balance (% GDP, real terms)                               | 7.67          | 10.87  | 11.12  | 12.19  | 12.12  | 11.57  |
| Exports, Goods and Services, annual percent change (real terms) | 3.40          | 2.00   | 3.96   | 4.79   | 3.08   | 3.01   |
| Imports, Goods and Services, annual percent change (real terms) | 3.20          | 1.06   | 4.07   | 3.70   | 3.42   | 3.98   |
| Total reserves in months of imports [1]                         | 0.54          | 0.61   | 0.59   | —      | —      | —      |



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015

Data not available

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2014

|                                     |                     |                                   |                                     |
|-------------------------------------|---------------------|-----------------------------------|-------------------------------------|
| Petroleum oils & oils obtained from | Medicaments, n.e.s. | Natural gas, in the gaseous state | Telephone sets, including telephone |
| 11                                  | 3                   | 3                                 | 3                                   |
|                                     |                     |                                   | Other office machines (e.g., hectog |
|                                     |                     |                                   | 2                                   |

### Imports Categories by % of Total Value, 2014

|                |               |                    |               |
|----------------|---------------|--------------------|---------------|
| Consumer goods | Capital goods | Intermediate goods | Raw materials |
| 35             | 27            | 20                 | 17            |

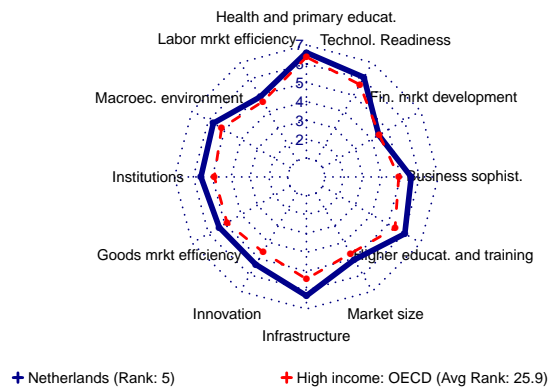
Source: World Integrated Trade Solution (WITS)

### Doing Business 2015 Distance to Frontier (DTF) and Rank

|                                   | DTF          |              |              | Rank      |           |           |
|-----------------------------------|--------------|--------------|--------------|-----------|-----------|-----------|
|                                   | 2015         | 2016         | Change       | 2015      | 2016      | Change    |
| <b>Ease of Doing Business</b>     | <b>76.02</b> | <b>75.94</b> | <b>-0.08</b> | <b>25</b> | <b>28</b> | <b>-3</b> |
| Dealing with Construction Permits | 69.25        | 69.32        | 0.07         | 79        | 85        | -6        |
| Enforcing Contracts               | 58.09        | 58.09        | 0            | 91        | 91        | 0         |
| Getting Credit                    | 50           | 50           | 0            | 71        | 79        | -8        |
| Getting Electricity               | 81.56        | 81.57        | 0.01         | 41        | 43        | -2        |
| Paying Taxes                      | 86.76        | 85.81        | -0.95        | 23        | 26        | -3        |
| Protecting Minority Investors     | 56.67        | 56.67        | 0            | 64        | 66        | -2        |
| Registering Property              | 80.01        | 80.03        | 0.02         | 29        | 30        | -1        |
| Resolving Insolvency              | 83.77        | 83.77        | 0            | 11        | 11        | 0         |
| Starting a Business               | 94.08        | 94.14        | 0.06         | 20        | 28        | -8        |
| Trading Across Borders            | 100          | 100          | 0            | 1         | 1         | 0         |

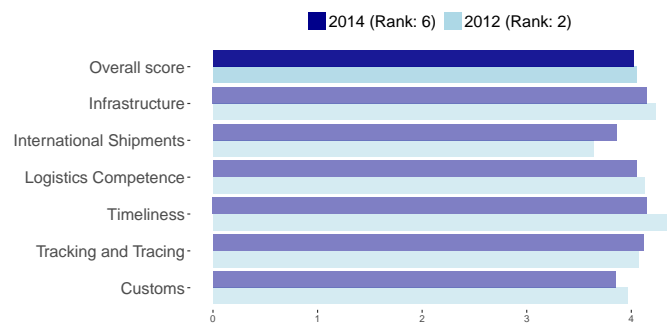
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-7, 7=best)



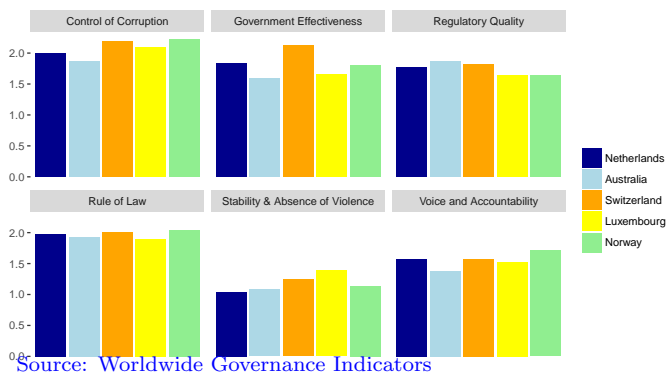
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

|  |      |
|--|------|
|  | 2014 |
| Import duties collected [1]                | —    |
| Services sectors with GATS commitments [1] | 115  |

Sources: WITS, [1] WTO Trade Profiles

## Private Sector View

### Enterprise Survey NA

Source: Enterprise Survey NA

### Top 5 constraints according to ES NA (% respondents)

Data not available

Source: Enterprise Survey NA

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



# T&C Snapshots Operations Note



## Netherlands

## SCD/CPF

## Most Recent

| Product | Document | Date |
|---------|----------|------|
| None    |          |      |

## Planned

| Product | Concept | Review Date | Board Date |
|---------|---------|-------------|------------|
| None    |         |             |            |

## WB Lending Pipeline

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst. Type | Begin Appraisal | Commitment (US\$M) | Latest Sort Overall Risk Rating | FY Expenses (US\$K) | Cum Expenses (US\$K) | FY Prob |
|------------|--------------|-------------|---------------|--------------------|-----------------|--------------------|---------------------------------|---------------------|----------------------|---------|
| None       |              |             |               |                    |                 |                    |                                 |                     |                      |         |

## WB Portfolio

## Active

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst. Type | Closing Date | Commitment (US\$M) | Undisbursed Balance (US\$M) | Project Rating DO | Project Rating IP | Overall Risk | Months in Problem Status |
|------------|--------------|-------------|---------------|--------------------|--------------|--------------------|-----------------------------|-------------------|-------------------|--------------|--------------------------|
| None       |              |             |               |                    |              |                    |                             |                   |                   |              |                          |

Closed

[illegible]

WB ASA  
Active

| Task ID | Task Name | Team Leader | Concept Approval Date | Output Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|-----------|-------------|-----------------------|----------------------|--------------|-----------|--------------------------------|-----------------------------------|---------------------------------|------------------------------------|
| None    |           |             |                       |                      |              |           |                                |                                   |                                 |                                    |

Closed

| Task ID | Task Name | Team Leader | Concept Approval Date | Output Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|-----------|-------------|-----------------------|----------------------|--------------|-----------|--------------------------------|-----------------------------------|---------------------------------|------------------------------------|
| None    |           |             |                       |                      |              |           |                                |                                   |                                 |                                    |

IFC ASA  
Active

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None       |              |             |                  |                   |                           |                               |                                   |

Pipeline

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None       |              |             |                  |                   |                           |                               |                                   |

Closed

| Project ID | Project Name   | Team Leader            | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--|------------------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| 572468     | KM: Ad-hoc Support to Regulatory Governance in the Netherlands                                 | Ladegaard, Peter Farup | 2009-12-01       | 2012-06-30        | 0                         | 77                            | 0                                 |
| 549386     | KM Project: Review of the Dutch Government's 2003-2006 Administrative Simplification Programme | Ladegaard, Peter Farup | 2006-10-16       | —                 | 0                         | 0                             | 0                                 |