



# T&C Snapshots Data Note



# Tunisia

GDP (US\$ billions) (2017)	Population (millions)	Land area (sq. km) (2014)	Income per capita (current	Poverty rate (2010)
omions) (2011)	(2017)	KIII) (2014)	US\$) (2017)	(2010)
46	11	155,360	4,057	2

#### **Macro Indicators**

Wacro indicators	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	4.03	2.52	2.30	0.80	2.80	3.70
Current account balance	-2.05	-8.19	-8.68	-8.94	-8.48	-7.06
Fiscal balance (% of GDP)	-2.61	-5.93	1.07	0.75	2.45	3.55
Remittances, received (% of GDP) [1]	4.53	4.88	4.83	_	_	_
Real Effective Exchange Rate (2010=100)	113.78	97.09	96.82	95.21	92.48	92.31
Consumer Price Index, annual percent change	3.51	5.80	4.94	3.69	3.69	3.69

#### **Investment indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	23.6	19.6	20.4	19.4	19.2	19.4	
Gross domestic investment, of w: Private investment (% GDP) [1]	24.1	22.3	21.9	_	_	_	
Inward FDI (% of GDP) [2]	4.0	2.4	2.2		_	_	
Inward FDI, % of private investment [2]	17.1	NA	_	_	_	_	



#### **Trade Indicators**

Trade Indicators	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	92.55	83.89	82.20	77.42	76.95	78.00
Trade balance (% GDP, real terms)	-0.25	4.13	2.19	0.61	1.70	3.61
Exports, Goods and Services, annual percent change (real terms)	4.37	-3.95	-1.92	-6.80	3.62	7.60
Imports, Goods and Services, annual percent change (real terms)	3.03	-4.13	2.62	-3.24	0.72	2.52
Total reserves in months of imports [1]	4.12	3.16	3.13	_	_	_



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

#### Top 5 Exports by % of Total Value, 2013

Crude petroleum	Insulated (including enamelled or a	oils & oils obtained	Other garments, not knitted or croc
		from	Trousers, bib
			& brace
10	10	5	overalls, bre 4

#### Imports Categories by % of Total Value, 2013

Consumer goods	Intermediate goods	Capital goods	Raw materials
34	29	25	12

Source: World Integrated Trade Solution (WITS)

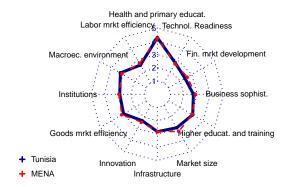
#### Doing Business 2015 Ranks (among all countries)

	$\mathrm{DB}\ 2015\ \mathrm{Rank}$	$\mathrm{DB}\ 2016\ \mathrm{Rank}$	Change in Rank
Dealing with Construction Permits	56	57	-1
Ease of Doing Business Rank	75	74	1
Enforcing Contracts	81	81	0
Getting Credit	118	126	-8
Getting Electricity	37	38	-1
Paying Taxes	84	81	3
Protecting Minority Investors	104	105	-1
Registering Property	83	86	-3
Resolving Insolvency	54	57	-3
Starting a Business	100	103	-3
Trading Across Borders	107	91	16

Source: Doing Busines Report 2015

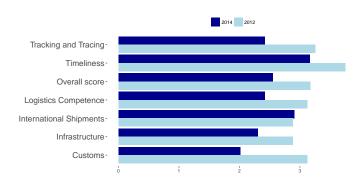
### WEF Competitiveness Indicators

(Scale 1-5, 5=best)



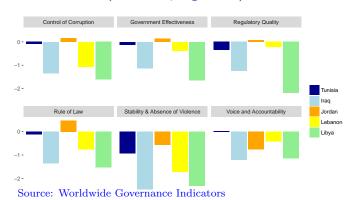
Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



#### **Trade Policy**

	2010	2013	
Applied Tariff (Incl. Prefers. and Trade-Weighted)	18.1	6.6	_
Binding (%)	58.5	59.0	
Dispersion (Standard Deviation)	14.4	13.6	
Import duties collected (%, 2010-2012) [1]		3.1	
MFN Tariff (Agriculture)	24.6	24.6	
MFN Tariff (Non-Agriculture)	14.8	11.4	
MFN Tariff (Simple Average)	16.5	13.4	
Services sectors with GATS commitments [1]	_	20.0	

Sources: WITS, [1] WTO Trade Profiles

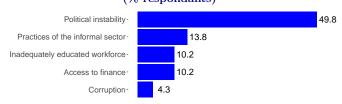
#### Private Sector View

#### **Enterprise Survey 2013**

Enterprise Survey 2010	Tunisia	Middle East and North Africa	All Countries
Number of electrical outages in a typical month	0.30	17.60	6.30
Percent of firms with a bank loan/line of credit	53.60	25.60	34.30
Proportion of investment financed by banks (%)	12.90	13.60	14.30
Proportion of investment financed internally (%)	44.80	72.70	71.80
Senior management time spent dealing with the requirements of government regulation $(\%)$	46.50	9.10	9.90

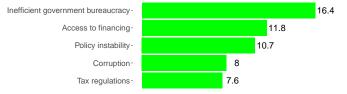
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



# Tunisia

# SCD/CPF

### Most Recent

Product	Document Date
Tunisia - Systematic country diagnostic	2015-12-22
Tunisia - Interim strategy note for the period F	Y13-14 2012-06-27

### Planned

Product	Concept Review Date	Board Date
TN: Country Partnership Framework FY16	2015-05-26	2016-05-17

# WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval	Lending	Begin	Commitment	Latest	FY	Cum	FY Prob
			Date	Inst.	Appraisal	(US\$M)	Sort	Expenses	Expenses	
				Type			Overall	(US\$K)	(US\$K)	
							Risk			
							Rating			
None										

### WB Portfolio

#### Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment U (US\$M)	ndisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P132381	TN-Third Export Development Project	Mariem Malouche	2014-06- 16	IPF	2020-12- 31	50	43	MS	MS	Н	0

#### Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Project Rating DO	Project Rating IP	IEG Outcome Rating	
P106274	TN-Export Development II	Hamid R. Alavi	2007-08-	IPF	_	6	_	_	_	
	(adtl financing		28							

### WB ASA

### Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/	N) Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P158121	Tunisia Delivery	Mohamed Hisham	2018-11-30	TA	N	_	0	_	0
P158446	Unit i2i_TC_TN_Matching	El-Shiaty Aminur Rahman	2018-06-29	IE	N	_	0	_	0
P145957	Grants TN Sector Competitiven	tiven		TA	N	0	95	0	644
P158437	Diagnostics & PPD Maghreb Jobs Youth and Education	Mohamed Hisham El-Shiaty	2016-07-29	TA	N	39	39	39	39
Closed									
Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/I	N) Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P149013	TN: Advancing Global Integration	Daniela Marotta	2014-11-30	TA	N	_	0	58	106
P128461	TN Investment	Djibrilla Adamou	2014-06-25	$_{\mathrm{EW}}$	N	_	0	330	330
P128506	Climate Assessment TN-Trade and	Issa Daniela Marotta	2013-07-04	EW	N	_	0	365	511
P107160	Integration Tunisia- Trade Integration TA	isia- Trade Ndiame Diop		TA	N	_	0	55	73
FC A	ASA								
Active									
Project ID	·		Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
599434 592887 591087	Tunisia E4E ICT FAST E4E ME— Tunisia Investment Reform Program	Makki	ane, Zineb , Wael Ahmed M Nawal	ohamed	2013-06-27 2012-12-14 2012-07-18	2016-12-31 2016-06-30 2016-06-30	998 734 3,106	463 626 2,455	124 37 191
Pipelin	ne								
Project II	) Project Name	Team	Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Expenditure
None							0.041-1)	( 0.071-1)	(

### Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
561847	GEM Gender & Export Promotion Tunisia	Niethammer, Carmen	2009-01-29	2009-06-30	70	48	0