



T&C Snapshots Data Note



Tanzania

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2017)	(millions)	capita (current	(2011)	rate (2014)
	(2017)	US\$) (2017)		
63.8	56.9	1,121.7	46.6	3.1

Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
GDP growth (annual %)	7.19	7.34	6.96	7.16	7.18	7.09	-
Current account balance	-5.07	-10.39	-9.91	-8.80	-7.63	-7.15	
Fiscal balance (% of GDP)	-2.60	-4.21	-3.68	-4.14	-3.56	-3.26	
Remittances, received (% of GDP) [1]	0.41	0.86	0.81	_	_	_	
Real Effective Exchange Rate (2010=100)	114.98	119.92	116.23	118.64	119.24	119.76	
Consumer Price Index, annual percent change	_	_		_			



Investment indicators

investment indicators	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	28.8	34.9	34.9	34.8	35.0	35.5
Gross domestic investment, of w: Private investment (% GDP) [1]	26.8	30.3	31.0	_	_	
Inward FDI (% of GDP) [2]	3.5	4.7	4.3	_	_	
Inward FDI, % of private investment [2]	17.2	NA	_	_	_	



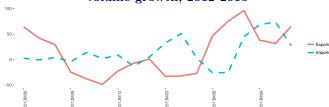
Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	41.43	54.65	55.32	56.02	57.57	61.06
Trade balance (% GDP, real terms)	-6.71	-14.88	-11.56	-11.02	-11.55	-14.26
Exports, Goods and Services, annual percent change (real terms)	11.52	0.63	17.71	10.20	9.60	8.90
Imports, Goods and Services, annual percent change (real terms)	15.73	11.01	2.90	7.40	10.50	16.70
Total reserves in months of imports [1]	4.60	3.99		_		_



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG) $\,$

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Gold, non-monetary		Precious	Edible nuts	Palm oil and its
(excluding gold		metal	(excluding	fractions
		ores and	nuts chiefly 7	
		concentrate	Sesame	1
			(Sesamum) seeds	
	23	10	6	4

Imports Categories by % of Total Value, 2014

Consumer goods	Capital goods	Intermediate	
		goods	
49	24	23	4

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	$\mathrm{DB}\ 2015\ \mathrm{Rank}$	$\mathrm{DB}\ 2016\ \mathrm{Rank}$	Change in Rank
Dealing with Construction Permits	147	126	21
Ease of Doing Business Rank	140	139	1
Enforcing Contracts	64	64	0
Getting Credit	150	152	-2
Getting Electricity	83	83	0
Paying Taxes	147	150	-3
Protecting Minority Investors	121	122	-1
Registering Property	132	133	-1
Resolving Insolvency	98	99	-1
Starting a Business	122	129	-7
Trading Across Borders	181	180	1

Source: Doing Busines Report 2015

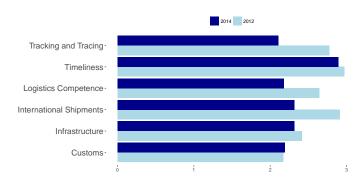
WEF Competitiveness Indicators

(Scale 1-5, 5=best)

Health and primary educat. Labor mrkt efficiency. Technol. Readiness 4: Macroec. environment 2: Institutions Business sophist. Goods mrkt efficiency Higher educat. and training Tanzania Innovation Market size Sub–Saharan Africa Infrastructure

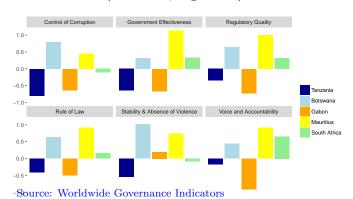
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13.1	13.1
Binding $(\%)$	13.3	12.8
Dispersion (Standard Deviation)	12	11.9
Import duties collected (%, 2011-2013) [1]	_	4.8
MFN Tariff (Agriculture)	19.9	20.0
MFN Tariff (Non-Agriculture)	11.1	10.9
MFN Tariff (Simple Average)	12.6	12.2
Services sectors with GATS commitments [1]	_	1.0

Sources: WITS, [1] WTO Trade Profiles

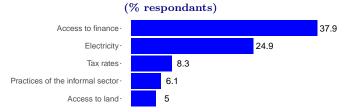
Private Sector's Views

Enterprise Survey 2013

	Tanzania	Sub-Saharan Africa	All Countries
Number of electrical outages in a typical month	8.90	8.30	6.30
Percent of firms with a bank loan/line of credit	16.60	23.10	34.30
Proportion of investment financed by banks (%)	8.80	9.90	14.30
Proportion of investment financed internally (%)	79.60	76.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	2.00	8.20	9.90

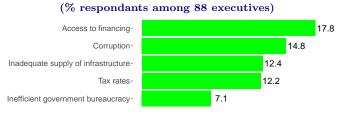
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



Tanzania

SCD/CPF

Most Recent

Product Document Date
Tanzania - Country Assistance Strategy (CAS) for the period FY2012-2015 2011-05-12

Planned

Product	Concept Review Date	Board Date
TZ- Systematic Country Diagnostics	2016-02-25	2016-05-25

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval	Lending	Begin	Commitment	Latest	FY	Cum	FY Prob
			Date	Inst.	Appraisal	(US\$M)	Sort	Expenses	Expenses	
				Type			Overall	(US\$K)	(US\$K)	
							Risk			
							Rating			
None										

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment U (US\$M)	Indisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P150009	TZ-Business Env & Competitivenes fr Jobs	Andrea Mario Dall'Olio	2015-09- 03	DPF	2016-08- 31	80	0	_	_	М	0
P145971	TZ Private Sector Comp. Project Addl Fin	Moses K. Kibirige	2013-12- 27	IPF	_	60	_	_	_	_	_
P085009	TZ-Private Sector/MSME Competitiveness	Moses K. Kibirige	2005-12- 15	IPF	2017-05- 30	95	29	MS	MS	_	0

Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Project Rating DO	Project Rating IP	IEG Outcome Rating
				Type			ЪО	11	reading

None

WB ASA

Active

Task ID Task Name Team Leader Approval Date Product Line Date Expenditure (USSK) P07912 T. Investor Melanie S. Mbuyi 2006-01-028 TE N - 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	1100110									
P149637 Tz-Agribusiness Ellen Olafsem 2017-07-10 TA Y 99 99 218	Task ID	Task Name	Team Leader	Approval		RAS (Y/N	Expenditure	Expenditure Total	Expenditure	Expenditure Total
P158754	P149637		Ellen Olafsen	2017-07-10	TA	Y	99		218	
P147012 Local Content in the Oil and Gas Sector Dall'Olio Da	P158754	Tanzania DTIS	Maryla Maliszewska	2017-02-15	EW	N	11	11	11	11
Task ID Task Name Team Leader Approval Date Product Line Date Expenditure (USSK) P07912 T2-Investor Sequent Expenditure Expenditure Expenditure Expenditure Expenditure (USSK) P07912 T2-Investor Sequent Expenditure Expend	P147012	Local Content in the		2016-04-15	TA	N	34	34	287	475
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PO70101 TZ - Investor Melanie S. Mbuyi 2006-01-09 PT N - 0 - 0 O	Task ID	Task Name Team Leader		Approval		RAS (Y/N	Expenditure	Expenditure Total	Expenditure	Expenditure Total
P09881 ILEAP Workshop for EAC Trade Negotiators P077912 TZ-Investor's Round Table (FY05) Michael D. Wong 2005-05-10 PT N - 0 0 65 EFC ASA Active Project ID Project Name Team Leader IP Approval Expected Date End Date Expenditures (in US8K) Project ID Project Name Team Leader IP Approval Expected Date End Date End Date Expenditures (in US8K) Project ID Project Name Team Leader IP Approval Expected Date End Date Expenditures (in US8K) Project ID Project Name Team Leader IP Approval Expected Date End Date Expenditures (in US8K) Project ID Project Name Team Leader IP Approval Expected Date End Date US8K) Figure 1	P070101		Melanie S. Mbuyi	2006-01-09	PT	N	_			
TZ-Investor's Round Table (FY05) TZ-Investor's Round Total Current FY Expenditure (in US\$K) TZ-Investor's Round Total Current FY Expenditure US\$K (in US\$K) TZ-Investor's Round Total Current FY Expenditure US\$K (in US\$K) TZ-Investor's Round Total Current FY Expenditure US\$K (in US\$K) TZ-Investor's Round Total Current FY Expenditure US\$K (in US\$K) TZ-Investor's Round Total Current FY Expenditure US\$K (in US\$K) TZ-Investor's Round Total Current FY Expenditure US\$K (in US\$K) TZ-Investor's Round Total Current FY Expenditure US\$K (in US\$K) TZ-Investor's Round Total Current FY Expenditure US\$K (in US\$K) TZ-Investor's Round Total Current FY Expenditure US\$K (in US\$K) TZ-Investor's Round Total Current FY Expenditure US\$K (in US\$K) TZ-Investor's Round Total Current FY Expenditure US\$K (in US\$K) TZ-Investor's Round Total Current FY Expenditure US\$K (in US\$K) TZ-Investor's Round Total Current FY Expenditure US\$K (in US\$K)	P098581	ILEAP Workshop		2005-10-28	TE	N	_	0	0	0
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Project ID Project Name Team Leader IP Approval Expected Approval Total Current FY Date End Date Value (in Expenditures Expenditures US\$K) (in US\$K) (in US\$K)	601290	Tanzania Livestoc	k MIRA Shra	ader, Hans		_	2019-12-31			
Date End Date Value (in Expenditures Expenditure US\$K) (in US\$K) (in US\$K)	Closed									
	Project ID	Project Name	Tea	m Leader				Value (in	Expenditures	s Expenditure
	543104	Tanzania Tax Pro	Ster	n, Richard		2005-12-19	2006-12-31	,	/	