



# T&C Snapshots Data Note

2016

2017



# Malaysia

GDP (US\$ billions) (2017)	Population (millions)	Land area (sq. km) (2014)	Income per capita (current	Poverty rate (2009) [1]	Unemployment rate (2014)	Ease of Doing Business Rank
	(2017)		US\$) (2017)			(2016)
380.02	31.16	328,550.00	12,194.18	0.28	2.00	18.00

2015

2014

#### **Macro Indicators**

	11.6 2000 2012	2010	2011	2010	2010	2011
GDP growth (annual %)	4.72	4.72	6.00	4.74	4.70	5.00
Current account balance	11.97	4.00	4.30	2.83	2.44	2.52
Fiscal balance (% of GDP)	-4.25	-5.00	-3.70	-2.07	-2.44	-2.51
Remittances, received (% of GDP) [1]	0.60	0.44	0.47	_	_	_
Real Effective Exchange Rate (2010=100)	101.69	98.47	98.27	92.50	96.60	100.13
Consumer Price Index, annual percent change	2.25	2.11	3.14	0.31	0.31	0.31

Δνσ 2003-2012

2013



#### **Investment indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	23.6	27.6	27.3	26.9	27.7	27.7	
Gross domestic investment, of w: Private investment (% GDP) [1]	22.6	25.9	25.0	_	_	_	
Inward FDI (% of GDP) [2]	3.1	3.9	3.3	_	_	_	
Inward FDI, % of private investment [2]	13.8	NA	_	_	_	_	



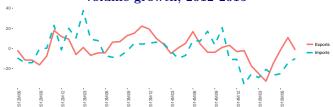
#### **Trade Indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	190.9	172.5	170.3	167.2	170.1	171.8
Trade balance (% GDP, real terms)	18.8	7.0	7.7	5.9	4.5	3.5
Exports, Goods and Services, annual percent change (real terms)	3.6	0.3	5.1	1.9	5.5	5.5
Imports, Goods and Services, annual percent change (real terms)	4.9	1.7	4.2	3.9	7.5	6.7
Total reserves in months of imports [1]	6.4	6.3				



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)  $\,$ 

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Electronic integrated circuits	Natural gas, liquefied	Petroleum oils & oils	Palm oil and its fractions
		obtained from	5
			Crude petroleum
12	8	8	4

Imports Categories by % of Total Value, 2014

Capital goods	Consumer goods	Intermediate goods	Raw materials
4	2 25	24	10

Source: World Integrated Trade Solution (WITS)

Doing Business 2015
Distance to Frontier (DTF) and Rank

		DTF			Rank	
	2015	2016	Change	2015	2016	Change
Ease of Doing Business	79.08	79.13	0.05	17	18	-1
Dealing with Construction Permits	81.07	81.1	0.03	15	15	0
Enforcing Contracts	66.61	66.61	0	44	44	0
Getting Credit	70	70	0	24	28	-4
Getting Electricity	90.06	90.05	-0.01	13	13	0
Paying Taxes	83.87	84.31	0.44	32	31	1
Protecting Minority Investors	78.33	78.33	0	4	4	0
Registering Property	76.35	76.32	-0.03	36	38	-2
Resolving Insolvency	62.48	62.49	0.01	43	45	-2
Starting a Business	95.28	95.34	0.06	12	14	-2
Trading Across Borders	86.74	86.74	0	48	49	-1

Source: Doing Busines Report 2015

#### WEF Competitiveness Indicators

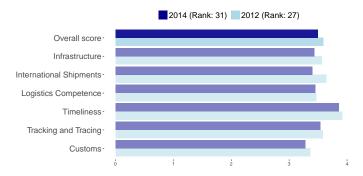
(Scale 1-7, 7=best)

Health and primary educat. Labor mrkt efficiency Fin. mrkt development Institutions Goods mrkt efficiency educat. and training Innovation Market size Infrastructure + Malaysia (Rank: 18) + East Asia & Pacific (Avg Rank: 42.3)

Source: WEF Global Competitiveness Report 2015

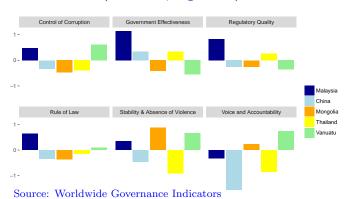
## Logistics Performance Index

(Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

### World Governance indicators (Std. score, High=best)



### **Trade Policy**

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	4.48	_
Binding $(\%)$	84.03	
Dispersion (Standard Deviation)	9.92	
Import duties collected (%, 2011-2013) [1]	_	0.33
MFN Tariff (Agriculture)	2.42	_
MFN Tariff (Non-Agriculture)	5.95	_
MFN Tariff (Simple Average)	5.38	
Services sectors with GATS commitments [1]	_	73

Sources: WITS, [1] WTO Trade Profiles

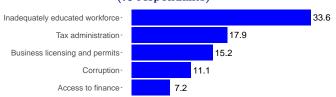
#### Private Sector View

### **Enterprise Survey 2007**

	Malaysia	East Asia and Pacific	All Countries
Number of electrical outages in a typical month		3.50	6.30
Percent of firms with a bank loan/line of credit	60.4	35.00	34.30
Proportion of investment financed by banks (%)	32.8	12.80	14.30
Proportion of investment financed internally (%)	46.1	74.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	7.8	6.70	9.90

Source: Enterprise Survey 2007

Top 5 constraints according to ES 2007 (% respondants)



Source: Enterprise Survey 2007

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



Most Recent

Product Document Date
Malaysia - Country assistance strategy 2010-06-24

Planned

Product Concept Review Date Board Date

None

WB Lending Pipeline

Project ID Project Name Team Leader Approval Lending Begin Commitment Latest  $\operatorname{Cum}$ FY Prob  ${\bf Inst.}$ Appraisal (US\$M)  $\operatorname{Sort}$ Expenses Expenses Туре Overall (US\$K) (US\$K) RiskRating

None

WB Portfolio

Active

Lending Closing Project ID Project Name Team Leader Approval  ${\bf Commitment Undisbursed\ Project}$ Project Overall Months (US\$M) Rating Rating Date  ${\bf Inst.}$ Date Balance  $\operatorname{Risk}$ (US\$M) IΡ Prob-DO Type lem Status

None

Closed

Project ID Project Name Team Leader Approval Lending Closing Commitment Project Project IEG ${\bf Inst.}$ Date (US\$M)Rating Rating  ${\rm Outcome}$ Туре DO $_{\mathrm{IP}}$ Rating

None

## WB ASA

### Active

None

Active										
Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expendi- ture BB (US\$K)	Current Expendi- ture Total (US\$K)	Lifetime Expendi- ture BB (US\$K)	Lifetime Expendi- ture Total (US\$K)
P159905	Implementation Support for Malaysian SME	Smita Kuriakose	2016-04-28	2019-01-31	PA	Y	<u> </u>	_		
Closed	l									
Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P143887	SME Masterplan Implementation	Smita Kuriakose	2012-12-20	2015-06-02	TA	Y	0	0	952	952
P131883	Support Malaysia Competition Policy	Hamid R. Alavi	2013-01-16	2013-06-08	TA	Y	_	0	307	307
P124650	Malaysia Seminars on Innovation	Philip Schellekens	_	2010-12-09	TA	N	_	0	10	10
P104952	MY: Penang's New Sources of Growth	Philip Schellekens	_	2010-06-11	EW	Y	_	0	331	331
P105787	Malaysia Knowledge Economy Study	Shahid Yusuf	_	2008-05-05	EW	N	_	0	241	241
IFC A	ASA									
Active										
Project II	D Project Name	Team	Leader	IP Da	Approval te	Expected End Date	Va			Current FY xpenditure (in US\$K)
None							<u> </u>	(1	11 (5011)	(III OBWIK)
Pipelin	ne									
Project II	D Project Name	Team	Leader	IP Da	Approval te	Expected End Date	Va			Current FY xpenditure (in US\$K)
None								(1	1 05011)	(III COUIT)
Closed	I									
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None								/ (-	/	, /