



Poland

T&C Snapshots Data Note

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2014)	Income per capita (current US\$) (2017)	Poverty rate (2012) [1]	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
548.94	38.02	306,210.00	14,437.30	0.02	9.20	25.00

Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	3.81	1.73	3.44	3.60	3.70	3.90
Current account balance	-4.39	-1.30	-2.33	-1.92	-2.20	-2.38
Fiscal balance (% of GDP)	-4.65	-4.01	-3.19	-2.85	-2.79	-2.54
Remittances, received (% of GDP) [1]	1.83	1.41	1.36	—	—	—
Real Effective Exchange Rate (2010=100)	101.82	97.28	98.93	93.45	95.91	95.19
Consumer Price Index, annual percent change	3.02	1.17	0.17	-0.82	1.20	1.50

Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	19.07	19.88	20.99	21.88	22.70	23.56
Gross domestic investment, of w: Private investment (% GDP) [1]	21.44	18.99	20.27	—	—	—
Inward FDI (% of GDP) [2]	3.21	0.02	2.54	—	—	—
Inward FDI, % of private investment [2]	17.46	NA	—	—	—	—

Trade Indicators

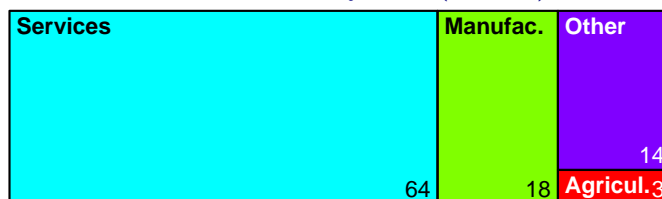
	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	74.28	85.63	88.85	91.29	93.88	96.64
Trade balance (% GDP, real terms)	-1.70	2.38	1.05	0.52	0.23	-0.08
Exports, Goods and Services, annual percent change (real terms)	7.35	4.78	5.67	5.80	6.30	6.60
Imports, Goods and Services, annual percent change (real terms)	5.94	1.81	9.10	7.10	7.00	7.30
Total reserves in months of imports [1]	4.15	4.82	—	—	—	—

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Other parts and accessories of the	Motor vehicles for the transport of	Seats (other than those of heading	Ships, boats and other vessels (oth	Telephone sets, including telephone
5	3	3	2	2

Imports Categories by % of Total Value, 2014

Capital goods	Consumer goods	Intermediate goods	Raw materials
31	29	25	15

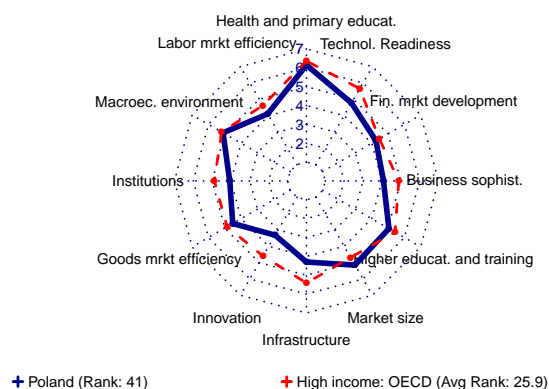
Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Distance to Frontier (DTF) and Rank

	2015	DTF	Change	2015	Rank	Change
		2015		2015	2016	
Ease of Doing Business	75.38	76.45	1.07	28	25	3
Dealing with Construction Permits	74.2	74.24	0.04	49	52	-3
Enforcing Contracts	63.44	63.44	0	55	55	0
Getting Credit	75	75	0	17	19	-2
Getting Electricity	77.86	80.15	2.29	54	49	5
Paying Taxes	72.16	79.63	7.47	96	58	38
Protecting Minority Investors	60	60	0	46	49	-3
Registering Property	75.64	75.65	0.01	39	41	-2
Resolving Insolvency	69.73	70.43	0.7	31	32	-1
Starting a Business	85.79	85.94	0.15	80	85	-5
Trading Across Borders	100	100	0	1	1	0

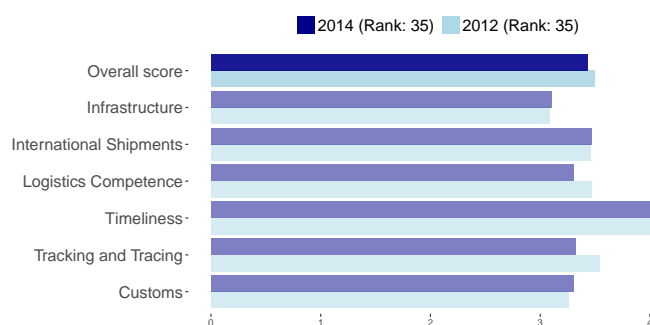
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-7, 7=best)



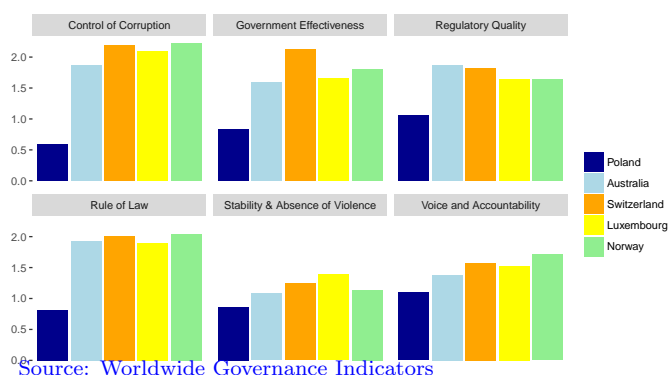
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2014
Import duties collected [1]	—
Services sectors with GATS commitments [1]	61

Sources: WITS, [1] WTO Trade Profiles

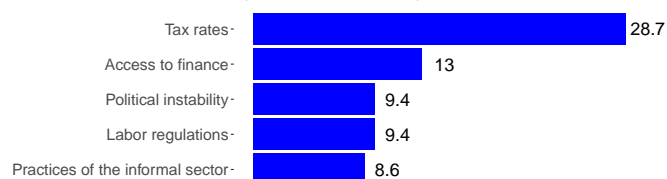
Private Sector View

Enterprise Survey 2013

	Poland	Europe and Central Asia	All Countries
Number of electrical outages in a typical month	0.20	2	6.30
Percent of firms with a bank loan/line of credit	31.60	—	34.30
Proportion of investment financed by banks (%)	12.20	—	14.30
Proportion of investment financed internally (%)	73.80	—	71.80
Senior management time spent dealing with the requirements of government regulation (%)	19.70	—	9.90

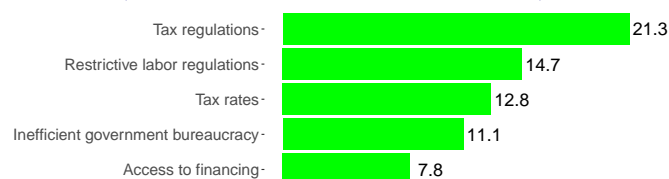
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



WORLD BANK GROUP
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T&C Snapshots Operations Note

Most Recent

Product	Document Date
Poland - Country partnership strategy (CPS) for the period FY14-17	2013-07-16

Planned

Product	Concept Review Date	Board Date
None		

WB Lending Pipeline

[illegible]

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
None											

Closed

[illegible]

WB ASA
Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P147652	NCBiR Mid Term Eval and TA	Thomas Edward Haven	2013-10-01	2017-06-30	TA	Y	19	19	386	386
P158179	PL Innovation/Business Environment	Thomas Edward Haven	—	2016-08-31	TA	N	50	50	50	50
P150188	Poland: Pilot RIS3 Needs Assessment	Marcin Piatkowski	2014-03-26	2016-05-31	TA	Y	318	318	939	939

Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P156600	Poland - Construction reform RAS	Alejandro Espinosa-Wang	2015-08-14	2016-04-07	TA	Y	76	76	76	76
P149111	Subnational Doing Business in Poland I	Madalina G. Papahagi	2013-12-13	2015-12-01	PA	Y	—	0	248	248
P145078	—TL & REG INNO TA	Natasha Kapil	2013-03-28	2015-06-16	PA	N	—	0	1	1
P153474	PL-Business Environment/Innovation	Marcin Piatkowski	—	2015-06-11	TA	N	0	0	88	88
P145109	Smart Specialization (RIS3) Review	Marcin Piatkowski	2013-04-30	2014-12-16	TA	Y	—	0	194	194
P145107	Smart Growth Operational Program Review	Natasha Kapil	2013-03-11	2014-11-03	TA	Y	—	0	194	194
P148388	PL Swietokrzyskie Voivodship RAS	Marcin Piatkowski	2013-12-06	2014-06-19	TA	Y	—	0	77	77

IFC ASA
Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
538750	Contract Enforcement and the Private and Financial Sectors in Poland	Davenport, Thomas S.	2005-08-29	—	0	0	0
538428	Self-Assessment of Administrative Barriers to Investment	Coolidge, Jacqueline	2005-08-17	—	0	0	0