



# Snapshots Data Note



# Kenya

GDP (US\$ billions) (2017)	Population (millions)	Land area (sq. km) (2014)	Income per capita (current	Poverty rate (2005) [1]	Unemployment rate (2014)	Ease of Doing Business Rank
	(2017)		US\$) (2017)			(2016)
79.0	48.5	569,140.0	1,629.5	33.6	9.2	108.0

#### **Macro Indicators**

Macro Indicators							
	Avg 2003-2012	2013	2014	2015	2016	2017	
GDP growth (annual %)	4.6	5.7	5.3	5.4	5.7	6.1	
Current account balance	-3.3	-8.7	-9.6	-11.0	-11.6	-11.8	-
Fiscal balance (% of GDP)	-2.5	-5.7	-6.1	-7.5	-8.5	-8.3	-
Remittances, received (% of GDP) [1]	2.4	2.4	2.4			_	~
Real Effective Exchange Rate (2010=100)	87.5	108.2	111.6	110.4	112.8	118.3	
Consumer Price Index, annual percent change	10.7	5.7	6.9	7.2	7.5	7.3	

### **Investment indicators** Avg 2003 2012

	Avg 2003-2012	2010	2014	2015	2010	2017
Gross domestic investment (% GDP)	15.79	19.92	21.02	21.62	22.33	23.00
Gross domestic investment, of w: Private investment (% GDP) [1]	19.31	20.11	21.37		_	_
Inward FDI (% of GDP) [2]	0.53	0.93	1.65		_	_
Inward FDI, % of private investment [2]	3.30	NA			_	_

Avg 2003-2012	2013	2014	2015	2016	2017
46.81	49.88	50.67	51.35	51.85	52.33
-6.10	-12.78	-14.63	-16.48	-17.88	-18.77
5.33	-0.55	2.31	2.00	3.00	4.80
8.77	0.29	9.75	9.50	8.70	8.20
3.47	4.18	4.43	_	_	_
	46.81 -6.10 5.33 8.77	46.81 49.88 -6.10 -12.78 5.33 -0.55 8.77 0.29	46.81 49.88 50.67 -6.10 -12.78 -14.63 5.33 -0.55 2.31 8.77 0.29 9.75	46.81     49.88     50.67     51.35       -6.10     -12.78     -14.63     -16.48       5.33     -0.55     2.31     2.00       8.77     0.29     9.75     9.50	46.81     49.88     50.67     51.35     51.85       -6.10     -12.78     -14.63     -16.48     -17.88       5.33     -0.55     2.31     2.00     3.00       8.77     0.29     9.75     9.50     8.70

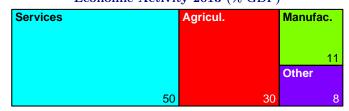
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)  $\,$ 

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2013

Tea, whether or not flavoured		Cut flowers	Coffee,	Other fresh or
		and foliage	not	chilled vegetables
			roasted,	
			whether	
			or not	3
	23		9	2

Imports Categories by % of Total Value, 2013

Consumer goods	Intermediate goods	Capital goods	
39	28	26	7

Source: World Integrated Trade Solution (WITS)

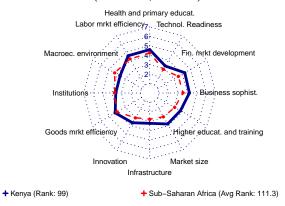
Doing Business 2015 Distance to Frontier (DTF) and Rank

		DTF.			Rank	
	2015	2016	Change	2015	2016	Change
Ease of Doing Business	53.6	58.24	4.64	129	108	21
Dealing with Construction Permits	57.34	59.37	2.03	152	149	3
Enforcing Contracts	56.25	56.25	0	102	102	0
Getting Credit	35	70	35	118	28	90
Getting Electricity	53.91	58.57	4.66	141	127	14
Paying Taxes	71.96	71.96	0	99	101	-2
Protecting Minority Investors	46.67	46.67	0	114	115	-1
Registering Property	54.35	56.63	2.28	121	115	6
Resolving Insolvency	30.19	30.64	0.45	145	144	1
Starting a Business	72.55	74.47	1.92	148	151	-3
Trading Across Borders	57.83	57.83	0	131	131	0

Source: Doing Busines Report 2015

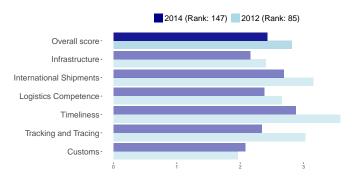
#### WEF Competitiveness Indicators

(Scale 1-7, 7=best)



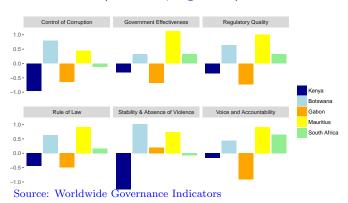
Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



#### **Trade Policy**

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	12.6	11.8
Binding (%)	14.8	13.8
Dispersion (Standard Deviation)	12	11.9
Import duties collected (%, 2011-2013) [1]		3.4
MFN Tariff (Agriculture)	19.9	20.0
MFN Tariff (Non-Agriculture)	11.1	11.0
MFN Tariff (Simple Average)	12.6	12.3
Services sectors with GATS commitments [1]	_	40.0

Sources: WITS, [1] WTO Trade Profiles

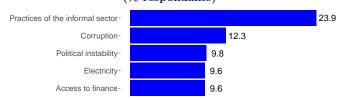
#### Private Sector View

### **Enterprise Survey 2013**

	Sub-Saharan Africa	Kenya	All Countries
Number of electrical outages in a typical month	8.30	6.30	6.30
Percent of firms with a bank loan/line of credit	23.10	35.60	34.30
Proportion of investment financed by banks (%)	9.90	23.90	14.30
Proportion of investment financed internally (%)	76.70	61.40	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	7.20	9.90

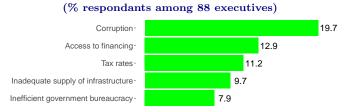
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



# Kenya

# SCD/CPF

### Most Recent

Product Document Date
Kenya - Country partnership strategy FY2014-18 2014-06-25

### Planned

Product Concept Review Date Board Date
None

# WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P156466	Digital Entrepreneurship Kenya	Toni Kristian Eliasz	2015-12- 15	IPF	_	0	_	56	56	
P128680	Kenya Climate Innovation Center	Komal Mohindra	_	IPF	_	5	_	78	1,839	_

### WB Portfolio

### Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment U (US\$M)	Jndisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P154586	Kenya Climate	Aun Ali Rahman	2015-06-	IPF	2018-06-	5	4	_	_	_	0
	Venture Facility		08		30						

### Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating
P090606	KE-IDF Cross Border Mkt	Anand Rajaram	1995-09-	_	_	0	_	_	_
	Integ (FY96)		08						
P001365	EXPORT DEVELOPMENT	PS Dummy for	1991-11-	DPF	_	49	_	_	_
		Conversion	26						

### WB ASA

### Active

Active									
Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expendi- ture BB (US\$K)	Current Expendi- ture Total (US\$K)	Lifetime Expendi- ture BB (US\$K)	Lifetime Expendi- ture Total (US\$K)
	Boosting Private Sector	Maria Paulina Mogollon	2018-06-30	PA	N		0		0
P156578	Competitiveness Kenya Informal Sector	Nikola Denche Kojucharov	ev 2017-05-30	TA	N	0	0	0	0
P156577	Productivity Kenya Tourism Economic Contribution	Apurva Sangh	ii 2016-06-30	EW	N	8	8	8	8
Closed									
Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
(	Export Competitiveness	Maria Paulina Mogollon	2015-07-21	TA	N	2	294	137	1,050
P133164	and Innovation Diversifying Manufacturing in	Ganesh Rasaga	m 2014-01-01	TA	N	_	0	81	81
P133163	Kenya Investment Climate	Ganesh Rasaga	m 2013-12-30	EW	N	_	0	298	1,214
P130880	Assessment Kenya Climate Innovation Center	Jonathan d'Entremont Co	2013-06-26	TA	N	_	0	_	50
P126409	Kenya Competitive Partnership Initiative	Yira J. Mascard		TA	N	_	0	37	37
P102213	KE-Investment Climate Assessment (FY08)	Giuseppe Iaross	si 2008-06-16	EW	N	_	0	104	419
P098595	(F 108) Kenya: WITS Training	Soamiely Andriamananja	2006-06-20	TE	N	_	0	15	15
P096616	Agricultural Trade Seminar in Africa	Soamiely Andriamananja	2006-04-07	TE	N	_	0	121	138
P094938	Kenya Export Strategy Validation	Edward Philip English	2005-04-28	TE	N	_	0	_	0
P089348	Wkshp Kenya: Export Strategy Implementation	Edward Philip English	2005-03-18	TE	N	_	0	33	42
FC A	Kenya: Export Strategy Implementation	English	2005-03-18 Feam Leader	I	IP Approval	— Expected End Date	Approval Value (in	Total Expenditures	Current FY Expenditure
FC A Active Project ID 600530	Kenya: Export Strategy Implementation  SA  Project Name  Kenya Investment F	English	Геат Leader Adamali, Aref	I I 2	IP Approval Date 2015-05-08	Date 2017-06-30	Approval Value (in US\$K) 881	Total Expenditures (in US\$K) 310	Current FY Expenditure (in US\$K) 208
FC A	Kenya: Export Strategy Implementation  SA  Project Name  Kenya Investment F Kenya Agribusiness Climate Program Kenya Regulatory F Kenya Investment C	English  Policy Project Investment  Reform	Геат Leader	I I 2 2 2	IP Approval Date 2015-05-08 2014-05-08 2013-04-19	Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K) 208 201 1,132
P089348	Kenya: Export Strategy Implementation  SA  Project Name  Kenya Investment F Kenya Agribusiness Climate Program Kenya Regulatory F	English  Policy Project Investment Geform Generation	Team Leader Adamali, Aref Ochieng, Sarah Ruth Twagira, Frank Abner	I I 2 2 2 2 2 2	(P Approval Date 2015-05-08 2014-05-08 2013-04-19 2011-10-24	Date 2017-06-30 2016-06-30 2016-06-30	Approval Value (in US\$K) 881 2,384 5,492	Total Expenditures (in US\$K) 310 874 4,120	Current FY Expenditure (in US\$K) 208 201 1,132 169
FC A Active Project ID 600530 594987 593208 567068 570008	Kenya: Export Strategy Implementation  SA  Project Name  Kenya Investment F Kenya Agribusiness Climate Program Kenya Regulatory F Kenya Investment C Program Trade Logistics Ken	English  Policy Project Investment Geform Generation	Team Leader Adamali, Aref Ochieng, Sarah Ruth Twagira, Frank Abner Ochieng, Sarah Ruth	I I 2 2 2 2 2 2	(P Approval Date 2015-05-08 2014-05-08 2013-04-19 2011-10-24	Date  2017-06-30 2016-06-30 2016-06-30 2016-03-31	Approval Value (in US\$K) 881 2,384 5,492 1,493	Total Expenditures (in US\$K) 310 874 4,120 1,445	Current FY Expenditure (in US\$K) 208 201 1,132 169
P089348   1   1   1   1   1   1   1   1   1	Kenya: Export Strategy Implementation  SA  Project Name  Kenya Investment F Kenya Agribusiness Climate Program Kenya Regulatory F Kenya Investment C Program Trade Logistics Ken	Policy Project Investment (Aeform Generation (August 1994)	Team Leader Adamali, Aref Ochieng, Sarah Ruth Twagira, Frank Abner Ochieng, Sarah Ruth	I I 2 2 2 2 2 2	(P Approval Date 2015-05-08 2014-05-08 2013-04-19 2011-10-24	Date  2017-06-30 2016-06-30 2016-06-30 2016-03-31	Approval Value (in US\$K) 881 2,384 5,492 1,493 2,833 Approval Value (in	Total Expenditures (in US\$K) 310 874 4,120 1,445 2,294  Total Expenditures	Current FY Expenditure (in US\$K) 208 201 1,132 169 186  Current FY Expenditur
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