



T&C Snapshots Data Note

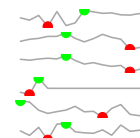


Gabon

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2014)	Income per capita (current US\$) (2017)	Poverty rate (2005) [1]	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
14.5	1.8	257,670.0	8,072.9	8.0	19.7	162.0

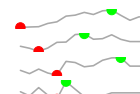
Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	2.20	5.60	4.30	4.10	5.10	5.30
Current account balance	14.43	14.84	12.10	-3.20	-0.78	0.38
Fiscal balance (% of GDP)	6.79	1.65	2.45	-3.07	-0.99	-0.60
Remittances, received (% of GDP) [1]	0.10	—	—	—	—	—
Real Effective Exchange Rate (2010=100)	101.39	105.00	110.68	96.32	94.33	94.65
Consumer Price Index, annual percent change	2.06	0.48	4.66	2.10	2.50	2.70



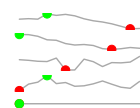
Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	25.9	31.7	28.8	26.2	28.0	27.6
Gross domestic investment, of w: Private investment (% GDP) [1]	24.8	29.2	26.6	—	—	—
Inward FDI (% of GDP) [2]	3.4	5.7	5.7	—	—	—
Inward FDI, % of private investment [2]	12.7	NA	—	—	—	—



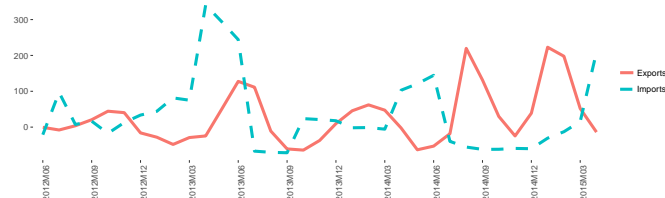
Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	81.43	69.90	65.59	61.19	61.71	62.47
Trade balance (% GDP, real terms)	15.21	0.73	1.72	3.46	2.39	1.63
Exports, Goods and Services, annual percent change (real terms)	-1.57	-0.40	-0.60	0.00	4.20	5.30
Imports, Goods and Services, annual percent change (real terms)	3.89	2.50	-3.70	-5.90	8.00	8.00
Total reserves in months of imports [1]	2.39	—	—	—	—	—



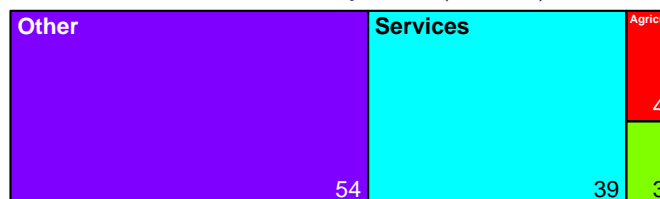
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Data not available

Imports Categories by % of Total Value, NA

Data not available

Doing Business 2015 Distance to Frontier (DTF) and Rank

	DTF			Rank		
	2015	2016	Change	2015	2016	Change
Ease of Doing Business	46.59	45.99	-0.6	156	162	-6
Dealing with Construction Permits	64.11	53.31	-10.8	121	164	-43
Enforcing Contracts	35.29	35.29	0	171	171	0
Getting Credit	40	40	0	105	109	-4
Getting Electricity	47.3	46.88	-0.42	151	154	-3
Paying Taxes	57.75	55.23	-2.52	154	158	-4
Protecting Minority Investors	38.33	38.33	0	154	155	-1
Registering Property	31.13	38.63	7.5	180	173	7
Resolving Insolvency	36.29	36.29	0	120	120	0
Starting a Business	75.9	76.14	0.24	137	144	-7
Trading Across Borders	39.84	39.84	0	164	165	-1

Source: World Integrated Trade Solution (WITS)

Source: Doing Business Report 2015

WEF Competitiveness Indicators

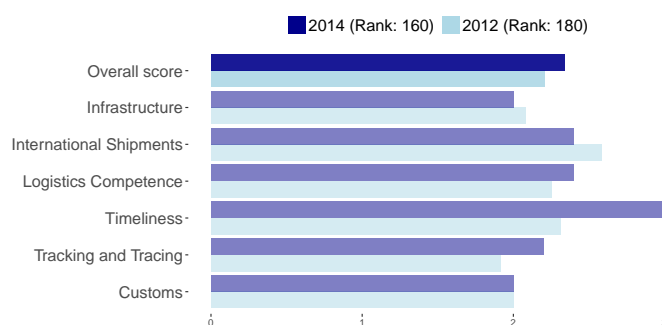
(Scale 1-7, 7=best)



Source: WEF Global Competitiveness Report 2015

Logistics Performance Index

(Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators

(Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	18.5	—
Binding (%)	100	—
Dispersion (Standard Deviation)	9.7	—
Import duties collected [1]	—	—
MFN Tariff (Agriculture)	21.8	—
MFN Tariff (Non-Agriculture)	16.9	—
MFN Tariff (Simple Average)	17.8	—
Services sectors with GATS commitments [1]	—	15

Sources: WITS, [1] WTO Trade Profiles

Private Sector View

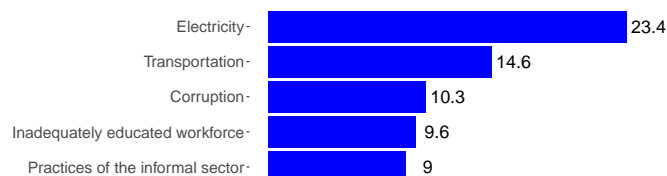
Enterprise Survey 2009

	Sub-Saharan Africa	Gabon	All Countries
Number of electrical outages in a typical month	8.30	4.60	6.30
Percent of firms with a bank loan/line of credit	23.10	9.00	34.30
Proportion of investment financed by banks (%)	9.90	3.20	14.30
Proportion of investment financed internally (%)	76.70	92.90	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	2.80	9.90

Source: Enterprise Survey 2009

Top 5 constraints according to ES 2009

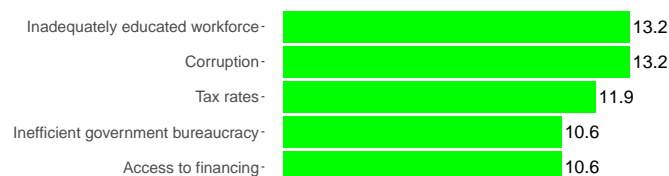
(% respondents)



Source: Enterprise Survey 2009

Top 5 constraints according to WEF 2015 survey

(% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



SCD/CPF



WORLD BANK GROUP
Trade & Competitiveness

T&C Snapshots Operations Note

Product	Document	Date
Gabon - Performance and learning review of the country partnership strategy for the period of FY12-16		2016-04-05

Planned

Product	Concept Review Date	Board Date
None		

WB Lending Pipeline

[illegible]

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
P129267	GA- Investment Promotion and Competitiv	Amadou Dem	2014-03-11	IPF	2019-05-31	18	13	MS	MS	M	0

Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Project Rating DO	Project Rating IP	IEG Outcome Rating
None									

WB ASA
Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
None										

Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P130700	GA Econ Diversification RTA	Gilberto de Barros	2013-10-20	2015-03-23	TA	Y	—	0	365	365
P114299	GA Economic Diversification TA	Gilberto de Barros	—	2012-02-27	TA	N	—	0	84	84

IFC ASA
Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
538557	Diagnostic of the Investment Climate	Forneris, Xavier	2005-08-22	—	0	0	0