

# T&C

## Snapshots

### Data Note

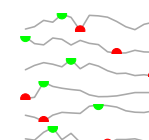


## Indonesia

| GDP (US\$ billions) (2017) | Population (millions) (2017) | Income per capita (current US\$) (2017) | Poverty rate (2010) | Unemployment rate (2014) |
|----------------------------|------------------------------|---|---------------------|--------------------------|
| 1,011.7                    | 263.5                        | 3,839.4                                 | 15.9                | 6.2                      |

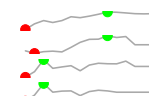
### Macro Indicators

|   | Avg 2003-2012 | 2013  | 2014  | 2015  | 2016  | 2017  |
|---|---------------|-------|-------|-------|-------|-------|
| GDP growth (annual %)                       | 5.38          | 5.58  | 5.02  | 4.72  | 5.28  | 5.50  |
| Current account balance                     | 1.61          | -3.20 | -3.09 | -2.06 | -2.70 | -2.80 |
| Fiscal balance (% of GDP)                   | -1.19         | -2.22 | -2.16 | -2.52 | -2.40 | -2.56 |
| Remittances, received (% of GDP) [1]        | 1.13          | 0.84  | 0.96  | —     | —     | —     |
| Real Effective Exchange Rate (2010=100)     | 82.96         | 98.51 | 91.55 | 88.90 | 88.33 | 91.43 |
| Consumer Price Index, annual percent change | 7.94          | 6.41  | 6.40  | 6.80  | 5.50  | 5.00  |



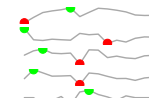
### Investment indicators

|   | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|------|------|------|------|------|
| Gross domestic investment (% GDP)                               | 28.9          | 32.6 | 32.3 | 32.0 | 31.9 | 32.0 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 28.5          | 34.0 | 34.6 | —    | —    | —    |
| Inward FDI (% of GDP) [2]                                       | 1.6           | 2.2  | 2.7  | —    | —    | —    |
| Inward FDI, % of private investment [2]                         | 5.6           | NA   | —    | —    | —    | —    |



### Trade Indicators

|   | Avg 2003-2012 | 2013  | 2014  | 2015  | 2016  | 2017  |
|---|---------------|-------|-------|-------|-------|-------|
| Total Trade in Goods and Services (% of GDP, real terms)        | 44.67         | 48.69 | 47.10 | 44.23 | 43.76 | 43.88 |
| Trade balance (% GDP, real terms)                               | 1.61          | 0.98  | 0.68  | 1.30  | 1.53  | 1.50  |
| Exports, Goods and Services, annual percent change (real terms) | 7.07          | 4.17  | 1.02  | -0.21 | 4.72  | 5.70  |
| Imports, Goods and Services, annual percent change (real terms) | 8.25          | 1.86  | 2.19  | -3.17 | 3.57  | 5.90  |
| Total reserves in months of imports [1]                         | 5.47          | 4.95  | 5.80  | —     | —     | —     |



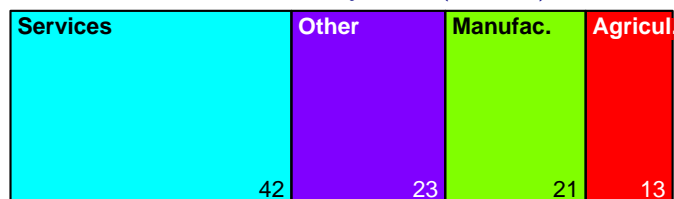
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2014

|            |                            |                                   |                 |
|------------|----------------------------|-----------------------------------|-----------------|
| Other coal | Palm oil and its fractions | Natural gas, liquefied            | Crude petroleum |
| 11         | 10                         | 7                                 | 5               |
|            |                            | Natural gas, in the gaseous state | 3               |

### Imports Categories by % of Total Value, 2014

|                    |               |                |               |
|--------------------|---------------|----------------|---------------|
| Intermediate goods | Capital goods | Consumer goods | Raw materials |
| 30                 | 28            | 27             | 15            |

Source: World Integrated Trade Solution (WITS)

### Doing Business 2015 Ranks (among all countries)

|                                   | DB 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|--------------|--------------|----------------|
| Dealing with Construction Permits | 110          | 107          | 3              |
| Ease of Doing Business Rank       | 120          | 109          | 11             |
| Enforcing Contracts               | 170          | 170          | 0              |
| Getting Credit                    | 71           | 70           | 1              |
| Getting Electricity               | 45           | 46           | -1             |
| Paying Taxes                      | 160          | 148          | 12             |
| Protecting Minority Investors     | 87           | 88           | -1             |
| Registering Property              | 131          | 131          | 0              |
| Resolving Insolvency              | 73           | 77           | -4             |
| Starting a Business               | 163          | 173          | -10            |
| Trading Across Borders            | 104          | 105          | -1             |

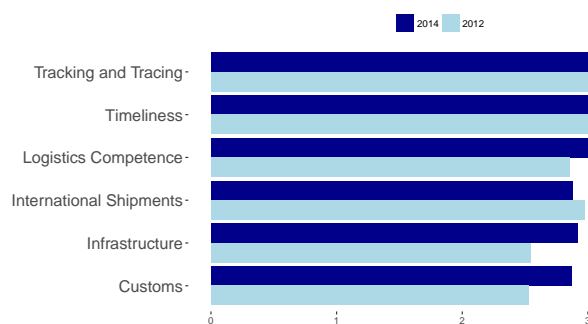
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-5, 5=best)



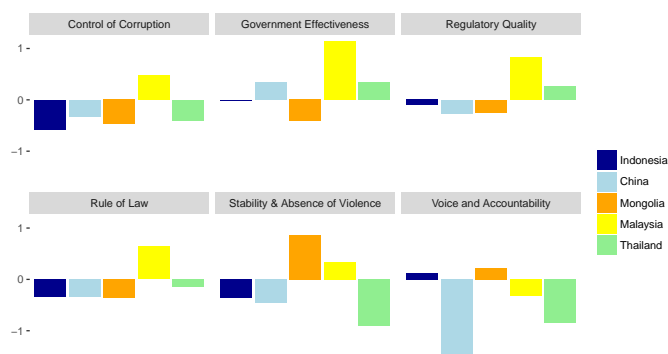
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

|  | 2010 | 2014 |
|--|------|------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 5.2  | —    |
| Binding (%)  | 96.6 | —    |
| Dispersion (Standard Deviation)                    | 21.5 | —    |
| Import duties collected (%; 2011-2013) [1]         | —    | 1.5  |
| MFN Tariff (Agriculture)                           | 10.7 | —    |
| MFN Tariff (Non-Agriculture)                       | 7    | —    |
| MFN Tariff (Simple Average)                        | 7.4  | —    |
| Services sectors with GATS commitments [1]         | —    | 45   |

Sources: WITS, [1] WTO Trade Profiles

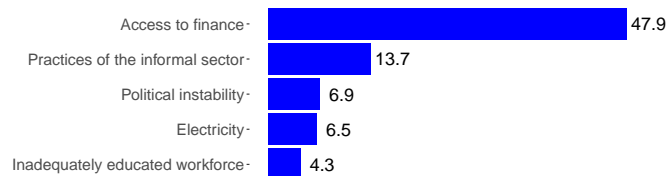
## Private Sector's Views

### Enterprise Survey 2009

|   | Indonesia | East Asia and Pacific | All Countries |
|---|-----------|-----------------------|---------------|
| Number of electrical outages in a typical month   | 0.90      | 3.50                  | 6.30          |
| Percent of firms with a bank loan/line of credit  | 18.20     | 35.00                 | 34.30         |
| Proportion of investment financed by banks (%)  | 6.00      | 12.80                 | 14.30         |
| Proportion of investment financed internally (%)  | 85.80     | 74.70                 | 71.80         |
| Senior management time spent dealing with the requirements of government regulation (%) | 1.60      | 6.70                  | 9.90          |

Source: Enterprise Survey 2009

### Top 5 constraints according to ES 2009 (% respondents)



Source: Enterprise Survey 2009

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015