

# T&C

## Snapshots






### Data Note







## Bahrain

| GDP (US\$<br>billions) (2017) | Population<br>(millions)<br>(2017) | Income per<br>capita (current<br>US\$) (2017) | Unemployment<br>rate (2014) | Ease of Doing<br>Business Rank<br>(2016) |
|-------------------------------|------------------------------------|---|-----------------------------|--|
| 35.0                          | 1.4                                | 24,663.7                                      | 3.9                         | 65.0                                     |



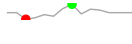

### Macro Indicators

|   | Avg 2003-2012 | 2013   | 2014   | 2015   | 2016   | 2017   |   |
|---|---------------|--------|--------|--------|--------|--------|---|
| GDP growth (annual %)                       | 4.94          | 5.32   | 4.76   | 2.67   | 2.40   | 2.43   |  |
| Current account balance                     | 8.76          | 7.81   | 5.32   | -2.06  | -0.66  | -0.66  |  |
| Fiscal balance (% of GDP)                   | -0.04         | -4.33  | -5.75  | -9.88  | -6.15  | -6.17  |  |
| Remittances, received (% of GDP) [1]        | —             | —      | —      | —      | —      | —      |   |
| Real Effective Exchange Rate (2010=100)     | 117.09        | 103.38 | 105.40 | 110.68 | 110.81 | 110.92 |  |
| Consumer Price Index, annual percent change | 1.77          | 3.30   | 2.65   | 1.32   | 1.32   | 1.32   |  |

### Investment indicators

|   | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |   |
|---|---------------|------|------|------|------|------|---|
| Gross domestic investment (% GDP)                               | 21.5          | 16.7 | 16.8 | 17.3 | 17.3 | 17.4 |  |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 26.1          | 16.9 | 16.3 | —    | —    | —    |  |
| Inward FDI (% of GDP) [2]                                       | 5.2           | 3.0  | 2.8  | —    | —    | —    |  |
| Inward FDI, % of private investment [2]                         | 20.1          | NA   | —    | —    | —    | —    |  |

### Trade Indicators

|   | Avg 2003-2012 | 2013  | 2014  | 2015  | 2016  | 2017  |   |
|---|---------------|-------|-------|-------|-------|-------|---|
| Total Trade in Goods and Services (% of GDP, real terms)        | 129.0         | 105.6 | 105.3 | 106.6 | 107.7 | 108.8 |    |
| Trade balance (% GDP, real terms)                               | 28.0          | 24.7  | 24.2  | 23.4  | 23.6  | 23.9  |   |
| Exports, Goods and Services, annual percent change (real terms) | 2.4           | 8.9   | 4.2   | 3.0   | 3.5   | 3.5   |  |
| Imports, Goods and Services, annual percent change (real terms) | 3.1           | 1.2   | 5.1   | 5.2   | 3.5   | 3.5   |  |
| Total reserves in months of imports [1]                         | 2.5           | 2.9   | —     | —     | —     | —     |   |

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015

Data not available

### Gross Value Added by Economic Activity 2013 (% GDP)

Data not available

Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2014

|                                     |                                     |   |
|-------------------------------------|-------------------------------------|---|
| Petroleum oils & oils obtained from | Aluminium and aluminium alloys, wor | 3 |
| 58                                  | 13                                  |   |
|                                     | Iron ore agglomerates (sinters, pel |   |

### Imports Categories by % of Total Value, 2014

|               |                |               |                    |
|---------------|----------------|---------------|--------------------|
| Raw materials | Consumer goods | Capital goods | Intermediate goods |
| 47            | 26             | 13            | 13                 |

Source: World Integrated Trade Solution (WITS)

### Doing Business 2015 Ranks (among all countries)

|                                   | DB 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|--------------|--------------|----------------|
| Dealing with Construction Permits | 9            | 9            | 0              |
| Ease of Doing Business Rank       | 61           | 65           | -4             |
| Enforcing Contracts               | 101          | 101          | 0              |
| Getting Credit                    | 105          | 109          | -4             |
| Getting Electricity               | 71           | 77           | -6             |
| Paying Taxes                      | 8            | 8            | 0              |
| Protecting Minority Investors     | 109          | 111          | -2             |
| Registering Property              | 23           | 25           | -2             |
| Resolving Insolvency              | 86           | 85           | 1              |
| Starting a Business               | 130          | 140          | -10            |
| Trading Across Borders            | 85           | 85           | 0              |

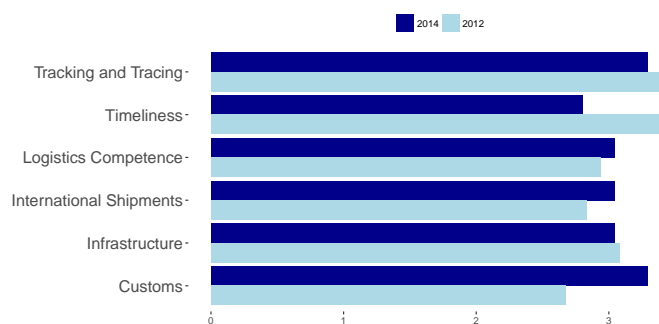
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-5, 5=best)



Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

|  | 2010 | 2014 |
|--|------|------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 5.2  | 3.8  |
| Binding (%)  | 72.7 | 73.4 |
| Dispersion (Standard Deviation)                    | 6.7  | 11.4 |
| Import duties collected (% , 2009-2011) [1]        | —    | 2.0  |
| MFN Tariff (Agriculture)                           | 7.1  | 5.5  |
| MFN Tariff (Non-Agriculture)                       | 4.7  | 4.6  |
| MFN Tariff (Simple Average)                        | 5    | 4.7  |
| Services sectors with GATS commitments [1]         | —    | 22.0 |

Sources: WITS, [1] WTO Trade Profiles

## Private Sector View

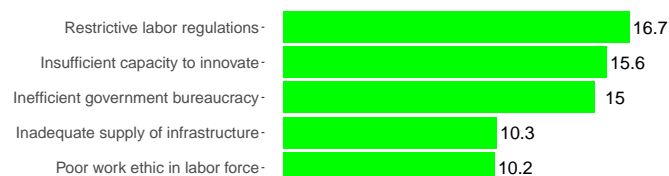
### Enterprise Survey NA

Source: Enterprise Survey NA

#### Top 5 constraints according to ES NA (% respondents)

Data not available

#### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015