



Snapshots Data Note



Czech Republic

| GDP (US\$ billions) (2017) | Population (millions) | Income per capita (current | Poverty rate (2012) | Unemployment rate (2014) |
|-------------------------------|--------------------------|-------------------------------|------------------------|-----------------------------|
| | (2017) | US\$) (2017) | | |
| 197.99 | 10.61 | 18,660.34 | 0.06 | 6.20 |

Macro Indicators

| Macro indicators | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|-------|-------|-------|-------|-------|
| GDP growth (annual %) | 2.78 | -0.53 | 1.98 | 4.00 | 2.55 | 2.90 |
| Current account balance | -3.43 | -0.55 | 0.55 | 1.29 | 0.85 | 0.62 |
| Fiscal balance (% of GDP) | -3.80 | -1.19 | -2.02 | -1.89 | -1.24 | -0.79 |
| Remittances, received (% of GDP) [1] | 0.73 | 0.83 | 0.92 | _ | _ | |
| Real Effective Exchange Rate (2010=100) | 89.55 | 95.05 | 91.05 | 88.64 | 87.90 | 88.05 |
| Consumer Price Index, annual percent change | 2.56 | 1.42 | 0.35 | 0.40 | 1.40 | 1.80 |

Investment indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 | |
|---|---------------|------|------|------|------|------|--|
| Gross domestic investment (% GDP) | 27.4 | 25.5 | 25.5 | 26.4 | 26.5 | 26.7 | |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 28.8 | 24.8 | 25.2 | | _ | _ | |
| Inward FDI (% of GDP) [2] | 4.2 | 1.7 | 2.9 | | _ | _ | |
| Inward FDI, % of private investment [2] | 16.9 | NA | _ | _ | _ | _ | |



Trade Indicators

| Trade maleasors | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|--------|--------|--------|--------|--------|
| Total Trade in Goods and Services (% of GDP, real terms) | 107.56 | 143.88 | 154.24 | 160.52 | 167.87 | 174.30 |
| Trade balance (% GDP, real terms) | 1.28 | 6.30 | 6.05 | 5.78 | 5.66 | 5.62 |
| Exports, Goods and Services, annual percent change (real terms) | 9.61 | 0.03 | 8.85 | 7.90 | 7.00 | 6.68 |
| Imports, Goods and Services, annual percent change (real terms) | 8.69 | 0.07 | 9.84 | 8.60 | 7.50 | 7.00 |
| Total reserves in months of imports [1] | 3.37 | 4.00 | 3.69 | _ | _ | _ |

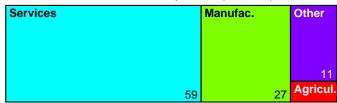


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Source: Development Prospects Group (DECPG)

| Motor vehicles for the transport of | | Other parts and accessories of the | Other automatic data processing | |
|-------------------------------------|----|------------------------------------|---------------------------------|--|
| | | | mac Telephone sets, | |
| | | | including | |
| | 10 | 8 | telephone | |

Imports Categories by % of Total Value, 2014

| Capital goods | _ | Intermediate goods | Raw materials |
|---------------|----|--------------------|------------------|
| 40 | 31 | 21 | 8 |

Source: World Integrated Trade Solution (WITS)

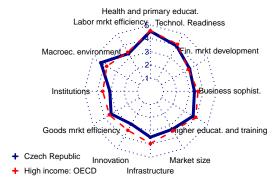
Doing Business 2015 Ranks (among all countries)

| | DB 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|--------------|--------------|----------------|
| Dealing with Construction Permits | 126 | 127 | -1 |
| Ease of Doing Business Rank | 33 | 36 | -3 |
| Enforcing Contracts | 72 | 72 | 0 |
| Getting Credit | 24 | 28 | -4 |
| Getting Electricity | 40 | 42 | -2 |
| Paying Taxes | 123 | 122 | 1 |
| Protecting Minority Investors | 54 | 57 | -3 |
| Registering Property | 35 | 37 | -2 |
| Resolving Insolvency | 20 | 22 | -2 |
| Starting a Business | 90 | 93 | -3 |
| Trading Across Borders | 1 | 1 | 0 |

Source: Doing Busines Report 2015

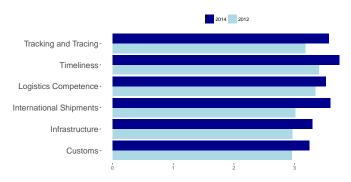
WEF Competitiveness Indicators

(Scale 1-5, 5=best)



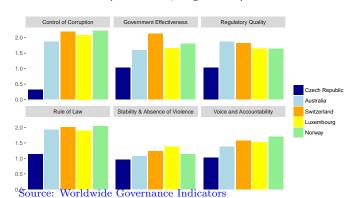
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Trade Policy

Import duties collected [1] —
Services sectors with GATS commitments [1] 93

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

Enterprise Survey 2013

| Enterprise Survey 2010 | Europe and Central Asia | Czech Republic | All Countries |
|--|-------------------------|----------------|---------------|
| Number of electrical outages in a typical month | 2 | 0.40 | 6.30 |
| Percent of firms with a bank loan/line of credit | _ | 55.10 | 34.30 |
| Proportion of investment financed by banks (%) | _ | 18.50 | 14.30 |
| Proportion of investment financed internally (%) | _ | 65.50 | 71.80 |
| Senior management time spent dealing with the requirements of government regulation $(\%)$ | _ | 13.90 | 9.90 |

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



Czech Republic

SCD/CPF

Most Recent

Product Document Date

None

Planned

Product Concept Review Date Board Date

None

WB Lending Pipeline

| Project ID | Project Name | Team Leader | Approval | Lending | Begin | Commitment | Latest | FY | Cum | FY Prob |
|------------|--------------|-------------|----------|---------|-----------|------------|---------|----------|----------|---------|
| | | | Date | Inst. | Appraisal | (US\$M) | Sort | Expenses | Expenses | |
| | | | | Type | | | Overall | (US\$K) | (US\$K) | |
| | | | | | | | Risk | , | , | |
| | | | | | | | Rating | | | |

None

WB Portfolio

Active

| Project ID | Project Name | Team Leader | Approval | Lending | Closing | Commitmen | tUndisburse | d Project | Project | Overall | Months |
|------------|--------------|-------------|----------|---------|---------|-----------|-------------|-----------|---------|---------|--------|
| | | | Date | Inst. | Date | (US\$M) | Balance | Rating | Rating | Risk | in |
| | | | | Type | | | (US\$M) | DO | IP | | Prob- |
| | | | | | | | | | | | lem |
| | | | | | | | | | | | Status |

None

Closed

| Project ID | Project Name | Team Leader | Approval | Lending | Closing | Commitment | Project | Project | IEG |
|------------|--------------|-------------|----------|---------|---------|------------|---------|---------|---------|
| | | | Date | Inst. | Date | (US\$M) | Rating | Rating | Outcome |
| | | | | Type | | | DO | IP | Rating |

None

WB ASA

Review of Policy Advocacy Activities

Active

538802

| | Task Name | Team Leader | Management Approval Date | Product Line | RAS (Y/N) | Current Expendi- ture BB (US\$K) | Current Expendi- ture Total (US\$K) | Lifetime Expendi- ture BB (US\$K) | Lifetime Expendi- ture Total (US\$K) |
|------------|----------------------|-------------|--------------------------------|-----------------|---------------------|---|--|---|---|
| None | | | | | | | | | |
| Closed | | | | | | | | | |
| Task ID | Task Name | Team Leader | Management Approval Date | Product Line | RAS (Y/N) | Current Expendi- ture BB (US\$K) | Current Expendi- ture Total (US\$K) | Lifetime Expendi- ture BB (US\$K) | Lifetime Expendi- ture Total (US\$K) |
| None | | | | | | (05011) | (05011) | (05011) | (05411) |
| IFC A | SA | | | | | | | | |
| Active | | | | | | | | | |
| Project ID | Project Name | Tean | n Leader | | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
| None | | | | | | | | (| (|
| Pipelin | e | | | | | | | | |
| Project ID | Project Name | Tean | n Leader | | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
| None | | | | | | | | (| (|
| Closed | | | | | | | | | |
| Project ID | Project Name | Tean | n Leader | | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
| E20000 | Parriant of Policy / | A I TOI | nas Marsa Tassa | | 2002 08 22 | | ń | , <u>, , , , , , , , , , , , , , , , , , </u> | , <u>, , , , , , , , , , , , , , , , , , </u> |

2005-08-22

Thomas, Margo Tessa