

T&C

Snapshots

Data Note



Myanmar

Population (millions) (2017)	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
54.8	3.3	167.0

Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	—	—	—	—	—	—
Current account balance	—	—	—	—	—	—
Fiscal balance (% of GDP)	—	—	—	—	—	—
Remittances, received (% of GDP) [1]	0.37	2.80	4.82	—	—	—
Real Effective Exchange Rate (2010=100)	—	—	—	—	—	—
Consumer Price Index, annual percent change	—	—	—	—	—	—



Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	—	—	—	—	—	—
Gross domestic investment, of w: Private investment (% GDP) [1]	11.54	—	—	—	—	—
Inward FDI (% of GDP) [2]	4.85	0.93	1.40	—	—	—
Inward FDI, % of private investment [2]	17.94	NA	—	—	—	—



Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	NA	—	—	—	—	—
Trade balance (% GDP, real terms)	NA	—	—	—	—	—
Exports, Goods and Services, annual percent change (real terms)	NA	—	—	—	—	—
Imports, Goods and Services, annual percent change (real terms)	NA	—	—	—	—	—
Total reserves in months of imports [1]	7.8	—	—	—	—	—

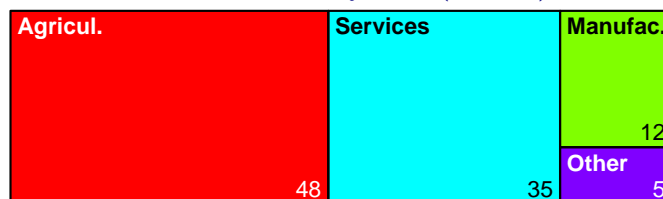


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Data not available

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	84	74	10
Ease of Doing Business Rank	177	167	10
Enforcing Contracts	187	187	0
Getting Credit	171	174	-3
Getting Electricity	154	148	6
Paying Taxes	73	84	-11
Protecting Minority Investors	184	184	0
Registering Property	145	145	0
Resolving Insolvency	162	162	0
Starting a Business	189	160	29
Trading Across Borders	140	140	0

Imports Categories by % of Total Value, NA

Data not available

Source: World Integrated Trade Solution (WITS)

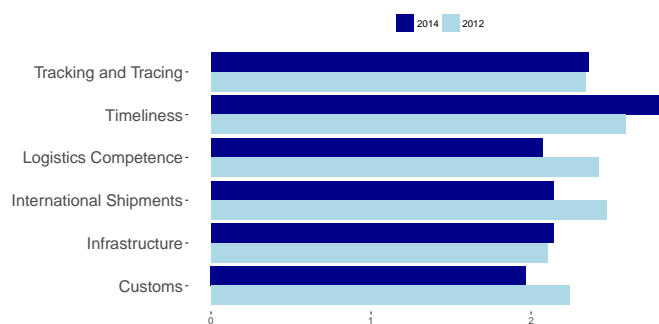
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



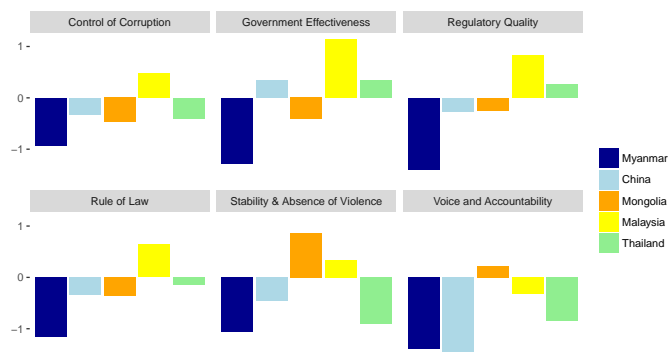
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	3.5	5.2
Binding (%)	17.8	17.4
Dispersion (Standard Deviation)	6.8	6.7
Import duties collected [1]	—	—
MFN Tariff (Agriculture)	8.9	9.1
MFN Tariff (Non-Agriculture)	5	4.9
MFN Tariff (Simple Average)	5.6	5.5
Services sectors with GATS commitments [1]	—	5

Sources: WITS, [1] WTO Trade Profiles

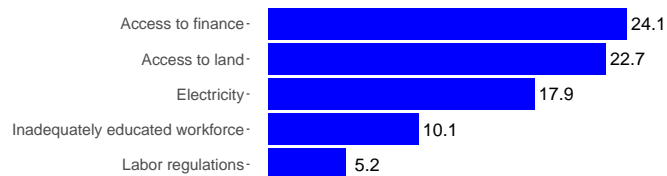
Private Sector's Views

Enterprise Survey 2013

	Myanmar	East Asia and Pacific	All Countries
Number of electrical outages in a typical month	12.50	3.50	6.30
Percent of firms with a bank loan/line of credit	7.20	35.00	34.30
Proportion of investment financed by banks (%)	1.40	12.80	14.30
Proportion of investment financed internally (%)	91.70	74.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	2.00	6.70	9.90

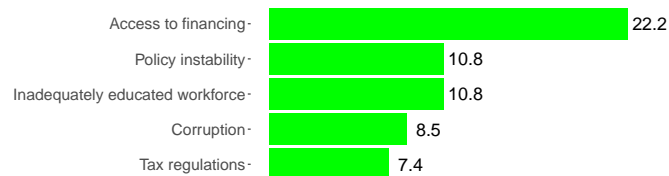
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



T&C Snapshots
Operations
Note



Myanmar

SCD/CPF

Most Recent

Product	Document Date
Myanmar - Country partnership framework for the period FY15-17	2015-05-12

Planned

Product	Concept Review Date	Board Date
None		

WB Lending Pipeline

[illegible]

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
None											

Closed

[illegible]

WB ASA

Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P149672	Trade Facilitation and Competitiveness Diagnostics Trade Integration Study	Sjamsu Rahardja	2017-04-28	PA	N	0	260	181	781
P155501		Sjamsu Rahardja	2016-03-31	EW	N	—	66	—	66

Closed

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P143595	Myanmar ICA	Connor P. Spreng	2015-06-03	EW	Y	0	0	363	363

IFC ASA

Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
600430	Myanmar IC Reforms	Pham, Lien Anh	2014-09-30	2018-06-30	1,968	740	271
600309	Myanmar Investment Policy	Schneider, Charles Patrick	2014-06-19	2018-06-30	2,082	744	199

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
599710	Myanmar Investment Climate Project	Schneider, Charles Patrick	—	2019-06-30	5,522	483	0
600996	Reforming Agri Input Regulation in Myanmar	Schneider, Charles Patrick	—	2020-06-30	262	4	4

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
598567	Myanmar AS Assessments	Schneider, Charles Patrick	—	2015-01-01	655	591	0