



## T&C Snapshots Data Note

2016

2015

2017



## Senegal

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2017)	(millions)	capita (current	(2011)	rate (2014)
	(2017)	US\$) (2017)		
16	16	971	38	10

2014

2013

#### **Macro Indicators**

1118 2000 2012	2010	2011	2010	2010	2011
3.95	3.56	4.67	4.96	5.35	5.34
-8.17	-10.79	-8.79	-8.35	-7.69	-6.95
-3.42	-5.48	-4.91	-4.77	-4.63	-4.44
9.89	_	_	_	_	_
100.29	94.36	95.09	91.53	92.74	94.20
2.07	0.31	-0.65	-0.99	0.55	0.87
	3.95 -8.17 -3.42 9.89 100.29	3.95 3.56 -8.17 -10.79 -3.42 -5.48 9.89 — 100.29 94.36	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	$\begin{array}{cccccccccccccccccccccccccccccccccccc$

Avg 2003-2012

#### **Investment indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	24.0	27.8	28.4	29.0	29.5	30.1
Gross domestic investment, of w: Private investment (% GDP) [1]	25.3	27.9	26.1		_	_
Inward FDI (% of GDP) [2]	1.9	2.0	2.1		_	_
Inward FDI, $\%$ of private investment [2]	7.7	NA	_	_	_	_



#### **Trade Indicators**

Trade Indicators	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	59.5	54.9	53.1	53.0	52.9	52.9
Trade balance (% GDP, real terms)	-10.4	-10.6	-9.4	-10.1	-10.2	-10.3
Exports, Goods and Services, annual percent change (real terms)	2.7	1.0	3.3	3.0	4.8	5.0
Imports, Goods and Services, annual percent change (real terms)	3.3	6.7	-0.1	5.8	5.4	5.5
Total reserves in months of imports [1]	3.7	_	_	_	_	_



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Petroleum oils & oils obtained from	Gold, non-monetary (excluding gold	Fish, frozen (excluding fillets and	Portland cement, aluminous cement, 7 Soups & broths &
16	12	8	preparations there 4

Imports Categories by % of Total Value, 2014

Consumer goods		Intermediate goods	Raw materials
49	18	17	16

Doing Business 2015 Ranks (among all countries)

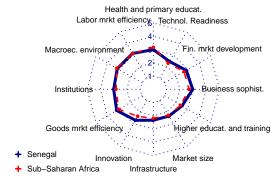
	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	146	148	-2
Ease of Doing Business Rank	156	153	3
Enforcing Contracts	146	145	1
Getting Credit	128	133	-5
Getting Electricity	180	170	10
Paying Taxes	183	183	0
Protecting Minority Investors	154	155	-1
Registering Property	170	152	18
Resolving Insolvency	96	88	8
Starting a Business	91	85	6
Trading Across Borders	114	113	1

Source: World Integrated Trade Solution (WITS)

Source: Doing Busines Report 2015

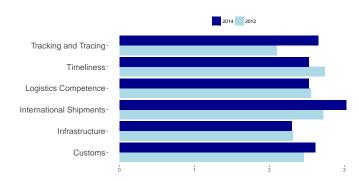
### WEF Competitiveness Indicators

(Scale 1-5, 5=best)



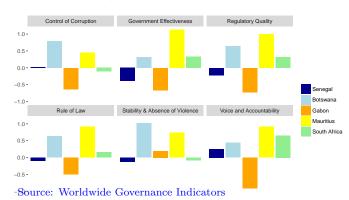
Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



#### **Trade Policy**

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13.4	13.2
Binding $(\%)$	100	100.0
Dispersion (Standard Deviation)	6.9	6.9
Import duties collected (%, 2010-2012) [1]		6.4
MFN Tariff (Agriculture)	14.5	14.5
MFN Tariff (Non-Agriculture)	11.4	11.4
MFN Tariff (Simple Average)	11.9	11.9
Services sectors with GATS commitments [1]	_	29.0

Sources: WITS, [1] WTO Trade Profiles

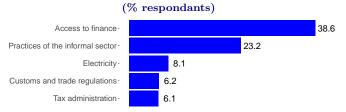
### Private Sector's Views

#### **Enterprise Survey 2013**

	Sub-Saharan Africa	Senegal	All Countries
Number of electrical outages in a typical month	8.30	6.00	6.30
Percent of firms with a bank loan/line of credit	23.10	22.60	34.30
Proportion of investment financed by banks (%)	9.90	6.60	14.30
Proportion of investment financed internally (%)	76.70	71.90	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	3.00	9.90

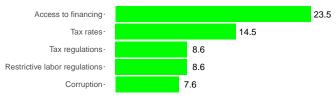
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



## Senegal

## SCD/CPF

### Most Recent

Product Document Date
Senegal - Performance and learning review of the country partnership strategy for 2015-06-03

Senegal - Performance and learning review of the country partnership strategy for the period FY2013-17

### Planned

Product Concept Review Date Board Date

None

## WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P146469	Senegal Growth and Export Development	Jean Michel Noel Marchat	2016-11- 16	IPF	2016-08- 09	50	_	36	314	В
P156259	Digital Entrepreneurship Senegal	Sofya Muradyan	2016-02- 18	IPF	_	0	_	19	19	_

## WB Portfolio

### Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P113801	SN - Economic	Jean Michel Noel	2010-04-	IPF	2016-06-	8	1	S	S	L	0
	Governance Project	Marchat	08		30						

### Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst.	Closing Date	Commitment (US\$M)	Project Rating	Project Rating	IEG Outcome
			Date	Туре	Date	(05011)	DO	IP	Rating

None

## WB ASA

## Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P158266	Warehouse Receipts	Francisco Moraes	2020-12-30	IE	N		(US\$K) 4		(US\$K) 4
P133268	System IE Senegal ICA: Labor Markets and	Leitao Campos Mehdi Benyagoub	2016-04-18	EW	N	0	0	160	160
P151885	Exports Senegal: CET, EPA Jean Michel Noel and competitiveness Marchat		2016-03-31	EW	N	0	0	4	4
Closed									
Task ID	Task Name Team Leader		Management Approval Date	Product Line	RAS (Y/N)	Current Expendi- ture BB (US\$K)	Current Expendi- ture Total (US\$K)	Lifetime Expendi- ture BB (US\$K)	Lifetime Expendi- ture Total (US\$K)
P107543	PPIAF:(SENEGAL) Dakar-Diamniadio Toll Rd	Moctar Thiam	2009-12-31	PT	N		0		207
P104096	ILEAP workshop for UEMOA experts and neg	Soamiely Andriamananjara	2006-11-17	TE	N	_	0	_	4
P076651	Senegal-Integration & Comp. Study	Leendert Solleveld	2002-12-12	EW	N	_	0	121	378
Active Project ID					IP Approval Date	Expected End Date	Approval Value (in	Total Expenditures	Current FY Expenditur
	***	9					US\$K)	(in US\$K)	(in US\$K
600203	Warehouse Receipt Development in Se	vic, David		2014-06-05	2017-07-31	1,101	310	3'	
Pipelin	ie								
Project ID	Project Name	Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K	
None									
Closed									
Project ID	Project Name Team		Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K
539567	Technical Arrangements for Palma Senegal Accelerated Growth Strategy (SCA)		de, Vincent		2006-02-10	2008-06-30	100	50	(
539566	Governance for Ser Accelerated Growt (SCA)		de, Vincent		2006-02-03	2008-06-30	100	108	(