

T&C

Snapshots

Data Note

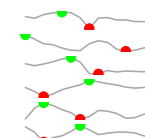


South Africa

GDP (US\$ billions) (2016)	Population (millions) (2016)	Income per capita (current US\$) (2016)	Poverty rate (2011)	Unemployment rate (2014)
437	56	7,864	17	25

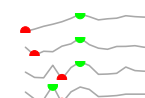
Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	3.46	2.22	2.21	1.52	1.46	1.71
Current account balance	-2.29	-4.96	-5.77	-5.40	-4.40	-4.15
Fiscal balance (% of GDP)	-1.55	-4.10	-3.76	-3.90	-4.01	-3.59
Remittances, received (% of GDP) [1]	0.26	0.27	0.27	0.26	—	—
Real Effective Exchange Rate (2010=100)	98.79	93.71	83.71	84.86	92.33	93.29
Consumer Price Index, annual percent change	5.25	5.75	5.77	5.13	3.20	2.80



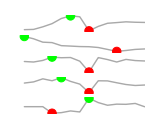
Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	17.6	20.0	21.1	20.7	20.5	20.4
Gross domestic investment, of w: Private investment (% GDP) [1]	19.7	20.1	20.1	20.4	—	—
Inward FDI (% of GDP) [2]	1.5	1.1	2.3	1.6	—	—
Inward FDI, % of private investment [2]	7.7	6.2	NA	—	—	—



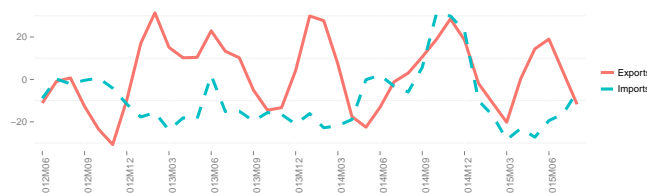
Trade Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	57.112	58.745	59.286	58.989	58.852	58.831
Trade balance (% GDP, real terms)	5.311	-2.081	-1.307	-0.385	0.005	0.161
Exports, Goods and Services, annual percent change (real terms)	2.434	0.110	4.585	2.610	1.900	1.940
Imports, Goods and Services, annual percent change (real terms)	6.743	6.048	1.820	-0.524	0.560	1.400
Total reserves in months of imports [1]	3.862	4.345	4.322	4.438	—	—



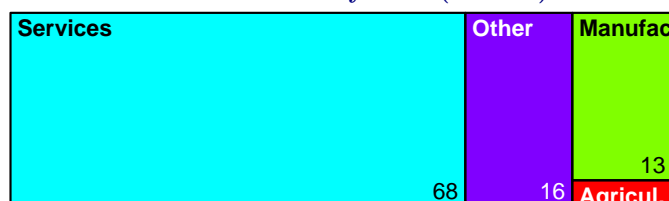
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Platinum and other metals of the pl	Other coal	Gold, non-monetary (excluding gold)	Iron ore agglomerates (sinters, pel)	Motor vehicles for the transport of
7	6	5	5	5

Imports Categories by % of Total Value, 2014

Consumer goods	Capital goods	Raw materials	Intermediate goods
31	30	21	18

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	82	90	-8
Ease of Doing Business Rank	69	73	-4
Enforcing Contracts	117	119	-2
Getting Credit	52	59	-7
Getting Electricity	168	168	0
Paying Taxes	19	20	-1
Protecting Minority Investors	12	14	-2
Registering Property	97	101	-4
Resolving Insolvency	38	41	-3
Starting a Business	113	120	-7
Trading Across Borders	130	130	0

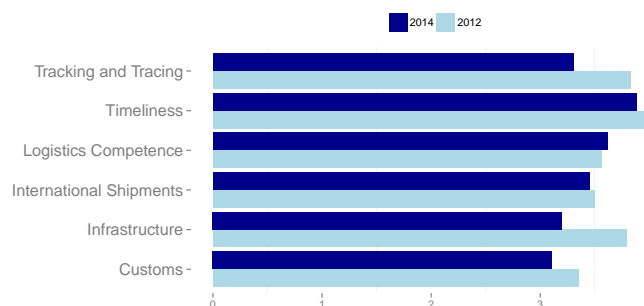
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



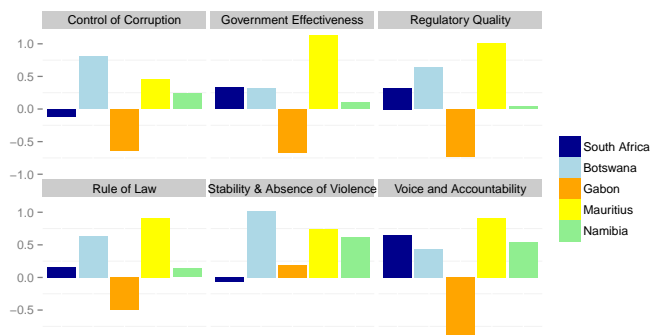
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	7.3	6.4
Binding (%)	96	96.9
Dispersion (Standard Deviation)	15	13.1
Import duties collected [1]	—	—
MFN Tariff (Agriculture)	8.9	9.1
MFN Tariff (Non-Agriculture)	7.6	7.5
MFN Tariff (Simple Average)	7.7	7.7
Services sectors with GATS commitments [1]	—	91

Sources: WITS, [1] WTO Trade Profiles

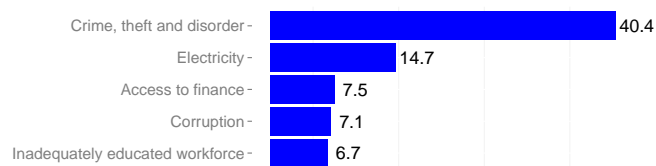
Private Sector's Views

Enterprise Survey 2013

	Sub-Saharan Africa	South Africa	All Countries
Number of electrical outages in a typical month	8.30	0.90	6.30
Percent of firms with a bank loan/line of credit	23.10	30.10	34.30
Proportion of investment financed by banks (%)	9.90	25.80	14.30
Proportion of investment financed internally (%)	76.70	68.50	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	6.00	9.90

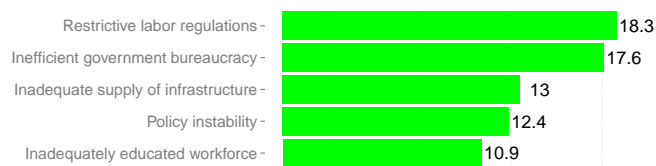
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



T&C Snapshots Operations Note



South Africa

T&C Product Line Operations Board Approved Within The Last 3 Fiscal Years

Status of Operations

By number of projects

By amount in thousands of US\$
(ASA IBRD products not included)



No data available

Sources: IBRD Operations, IFC group Operations

Financing

Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
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Advisory Services and Analytics (ASA) IBRD

Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
P128026	ZA Economic Diversification and MSME Dev	2015-02-28	Closed	Industry and trade	Financial and private sector development	—
P153620	AFCs1 Competitiveness Dialogue	2015-06-18	Closed	Industry and trade	Financial and private sector development	—

Advisory Services and Analytics (ASA) IFC

Project ID	Project Name	Approval Date	Status	Amount (in US\$ K)
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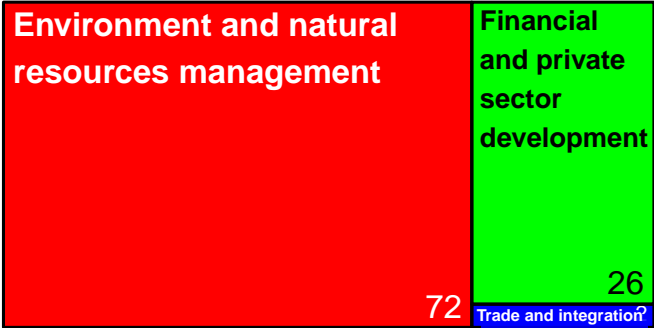
Major sectors and themes

Operations by sector, in percent



Source: IBRD Operations database

Operations by theme, in percent



Source: IBRD Operations database

T&C Staff in charge of operations

Name	Job title	Location	Role	Project ID	Project name
Kunaka, Charles	Senior Trade Specialist	WASHINGTON, DC	Team Member	P128026	ZA Economic Diversificaiton and MSME Dev
Kuriakose, Smita	Senior Economist	WASHINGTON, DC	Extended-Team Member	P128026	ZA Economic Diversificaiton and MSME Dev
Mengistae, Taye Alemu	Senior Economist	WASHINGTON, DC	Team Leader	P128026	ZA Economic Diversificaiton and MSME Dev
Mukim, Megha	Economist	WASHINGTON, DC	Extended-Team Member	P128026	ZA Economic Diversificaiton and MSME Dev
Zhang, Chunlin	Lead Private Sector Development Specialist	WASHINGTON, DC	Team Leader	P128026	ZA Economic Diversificaiton and MSME Dev
			Team Leader	P153620	AFCS1 Competitiveness Dialogue