



T&C Snapshots Data Note



Ireland

| GDP (US\$ billions) (2016) | Population (millions) (2016) | Income per capita (current US\$) (2016) | Unemployment rate (2014) | Ease of Doing Business Rank (2016) |
|-------------------------------|------------------------------------|---|-----------------------------|--|
| 248.7 | 4.7 | 52,846.9 | 11.6 | 17.0 |

Macro Indicators

| | Avg 2002-2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|---|---------------|-------|-------|-------|-------|-------|
| GDP growth (annual %) | 2.57 | -0.30 | 0.19 | 4.79 | 3.60 | 3.40 |
| Current account balance | -1.19 | 4.17 | 6.22 | 5.56 | 4.48 | 4.67 |
| Fiscal balance (% of GDP) | -5.21 | -9.48 | -6.83 | -5.39 | -3.36 | -2.47 |
| Remittances, received (% of GDP) [1] | 0.24 | 0.31 | 0.30 | 0.29 | — | — |
| Real Effective Exchange Rate (2010=100) | 106.31 | 94.94 | 97.91 | 98.43 | 98.15 | 97.57 |
| Consumer Price Index, annual percent change | 2.51 | 1.69 | 0.50 | 0.20 | -0.77 | -0.77 |

Investment indicators

| | Avg 2002-2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|---|---------------|-------|------|------|------|------|
| Gross domestic investment (% GDP) | 21.3 | 15.4 | 15.1 | 16.1 | 16.5 | 16.7 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 24.9 | 19.3 | 18.1 | 20.3 | — | — |
| Inward FDI (% of GDP) [2] | 5.8 | 20.4 | 16.0 | 3.1 | — | — |
| Inward FDI, % of private investment [2] | 42.9 | 171.0 | NA | — | — | — |

Trade Indicators

| | Avg 2002-2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|---|---------------|---------|---------|---------|---------|---------|
| Total Trade in Goods and Services (% of GDP, real terms) | 167.460 | 190.847 | 192.204 | 206.993 | 208.278 | 209.867 |
| Trade balance (% GDP, real terms) | 9.904 | 20.500 | 21.100 | 22.231 | 23.159 | 24.032 |
| Exports, Goods and Services, annual percent change (real terms) | 4.345 | 4.671 | 1.119 | 12.614 | 4.600 | 4.500 |
| Imports, Goods and Services, annual percent change (real terms) | 2.867 | 6.895 | 0.637 | 13.157 | 3.800 | 3.800 |
| Total reserves in months of imports [1] | 0.057 | 0.071 | 0.067 | — | — | — |

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

| | | | | |
|---------------------|-------------------------------------|------------------------------------|---|---|
| Medicaments, n.e.s. | Other heterocyclic compounds; nucle | Mixtures of odoriferous substances | 7 | |
| | | Glycosides; glands or other organs | 5 | 4 |
| 15 | 15 | | | |

Imports Categories by % of Total Value, 2014

| | | | |
|----------------|---------------|--------------------|---------------|
| Consumer goods | Capital goods | Intermediate goods | Raw materials |
| 44 | 27 | 21 | 9 |

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

| | DB 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|--------------|--------------|----------------|
| Dealing with Construction Permits | 51 | 43 | 8 |
| Ease of Doing Business Rank | 19 | 17 | 2 |
| Enforcing Contracts | 93 | 93 | 0 |
| Getting Credit | 24 | 28 | -4 |
| Getting Electricity | 29 | 30 | -1 |
| Paying Taxes | 6 | 6 | 0 |
| Protecting Minority Investors | 12 | 8 | 4 |
| Registering Property | 37 | 39 | -2 |
| Resolving Insolvency | 17 | 20 | -3 |
| Starting a Business | 19 | 25 | -6 |
| Trading Across Borders | 47 | 48 | -1 |

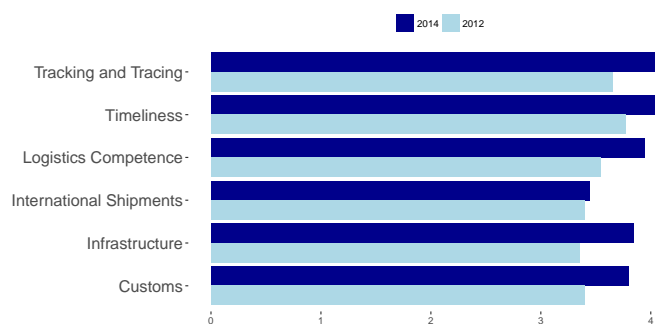
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

| | 2014 |
|--|------|
| Import duties collected [1] | — |
| Services sectors with GATS commitments [1] | 115 |

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

Enterprise Survey 2013

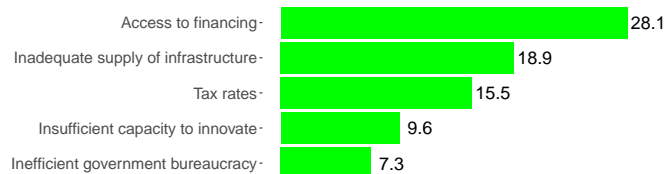
| | Ireland | Europe and Central Asia | All Countries |
|---|---------|-------------------------|---------------|
| Number of electrical outages in a typical month | — | 2 | 6.30 |
| Percent of firms with a bank loan/line of credit | — | — | 34.30 |
| Proportion of investment financed by banks (%) | 27.9 | — | 14.30 |
| Proportion of investment financed internally (%) | 48.5 | — | 71.80 |
| Senior management time spent dealing with the requirements of government regulation (%) | 2.3 | — | 9.90 |

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)

Data not available

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015

Source: Enterprise Survey 2013



T&C Snapshots Operations Note



Ireland

SCD/CPF

Most Recent

| Product | Document Date |
|---------|---------------|
| None | |

Planned

| Product | Concept Review Date | Board Date |
|---------|---------------------|------------|
| None | | |

WB Lending Pipeline

[illegible]

WB Portfolio

Active

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst. Type | Closing Date | Commitment (US\$M) | Undisbursed Balance (US\$M) | Project Rating DO | Project Rating IP | Overall Risk | Months in Problem Status |
|------------|--------------|-------------|---------------|--------------------|--------------|--------------------|-----------------------------|-------------------|-------------------|--------------|--------------------------|
| None | | | | | | | | | | | |

Closed

[illegible]

Active

Closed

IFC ASA

Active

Pipeline

Closed

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None | | | | | | | |