



# Snapshots Data Note



# Turkey

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2017)	(millions)	capita (current	(2012)	rate (2014)
	(2017)	US\$) (2017)		
844.40	78.14	10.806.65	0.26	9.20

#### **Macro Indicators**

Avg 2003-2012	2013	2014	2015	2016	2017
4.25	4.19	2.91	3.22	3.46	3.53
-4.16	-7.90	-5.82	-5.53	-5.67	-5.78
-4.26	-1.62	-1.97	-2.44	-1.88	-1.63
0.19	0.14	0.14	_	_	_
91.95	90.67	84.46	82.22	83.31	84.37
16.71	7.49	8.90	7.50	6.80	6.50
	-4.16 -4.26 0.19 91.95	4.25 4.19 -4.16 -7.90 -4.26 -1.62 0.19 0.14 91.95 90.67	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	$\begin{array}{cccccccccccccccccccccccccccccccccccc$



#### **Investment indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	22.3	24.7	23.7	23.6	23.4	23.1
Gross domestic investment, of w: Private investment (% GDP) [1]	20.0	20.6	20.2		_	_
Inward FDI (% of GDP) [2]	1.8	1.5	1.5		_	_
Inward FDI, % of private investment [2]	9.0	NA	_	_	_	_



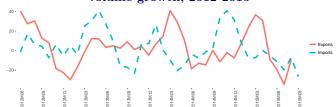
#### **Trade Indicators**

Trade Indicators	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	50.31	55.14	55.27	54.54	54.17	53.84
Trade balance (% GDP, real terms)	-1.50	-3.03	-1.18	-1.99	-2.13	-2.34
Exports, Goods and Services, annual percent change (real terms)	6.33	-0.21	6.83	0.28	2.44	2.47
Imports, Goods and Services, annual percent change (real terms)	6.90	9.01	-0.16	3.38	3.04	3.30
Total reserves in months of imports [1]	4.76	5.63	5.63	_	_	_



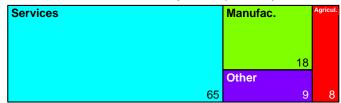
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)  $\,$ 

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

#### Top 5 Exports by % of Total Value, 2014

Motor vehicles for the ti		Bars and rods of iron or non-alloy	Jewellery of gold, silver or platin	Petroleum oils & oils obtained from
5	3	3	3	3

Imports Categories by % of Total Value, 2014

Intermediate goods	Capital goods	Consumer goods	Raw materials
35	28	27	9

Source: World Integrated Trade Solution (WITS)

#### Doing Business 2015 Ranks (among all countries)

	$\mathrm{DB}\ 2015\ \mathrm{Rank}$	$\mathrm{DB}\ 2016\ \mathrm{Rank}$	Change in Rank
Dealing with Construction Permits	108	98	10
Ease of Doing Business Rank	51	55	-4
Enforcing Contracts	17	36	-19
Getting Credit	71	79	-8
Getting Electricity	35	36	-1
Paying Taxes	56	61	-5
Protecting Minority Investors	20	20	0
Registering Property	51	52	-1
Resolving Insolvency	102	124	-22
Starting a Business	88	94	-6
Trading Across Borders	61	62	-1

Source: Doing Busines Report 2015

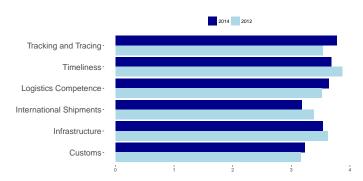
## WEF Competitiveness Indicators

(Scale 1-5, 5=best)

# Health and primary educat. Labor mrkt efficiency. Technol. Readiness Macroec. environment 3: Fin. mrkt development 2: Institutions Business sophist. Goods mrkt efficiency Higher educat. and training + Turkey Innovation Market size + Europe & Cen. Asia Infrastructure

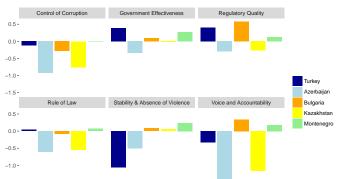
Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



-Source: Worldwide Governance Indicators

#### Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	2.5	
Binding (%)	51	_
Dispersion (Standard Deviation)	29.6	_
Import duties collected (%, 2011-2013) [1]	_	1.2
MFN Tariff (Agriculture)	43.4	_
MFN Tariff (Non-Agriculture)	4	_
MFN Tariff (Simple Average)	9.9	_
Services sectors with GATS commitments [1]	_	77

Sources: WITS, [1] WTO Trade Profiles

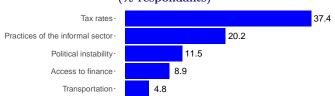
#### Private Sector's Views

#### **Enterprise Survey 2013**

	Turkey	Europe and Central Asia	All Countries
Number of electrical outages in a typical month	1.70	2	6.30
Percent of firms with a bank loan/line of credit	40.20	_	34.30
Proportion of investment financed by banks (%)	31.40	_	14.30
Proportion of investment financed internally (%)	61.00	_	71.80
Senior management time spent dealing with the requirements of government regulation (%)	19.00	_	9.90

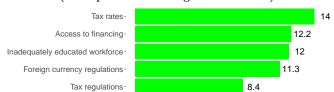
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



## SCD/CPF

#### Most Recent

Product Document Date
Turkey - Country partnership strategy progress report for the period FY2012-16 2014-09-19

#### Planned

Product	Concept Review Date	Board Date
Turkey - SCD	2015-11-19	2016-05-31

## WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P155669	Strengthening of the innovation landscap	Thomas Edward Haven	2017-03- 23	IPF	2017-01- 09	200	_	0	0	В

### WB Portfolio

#### Active

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitmen	CommitmentUndisbursed Project			Overall	Months
			Date	Inst.	Date	(US\$M)	Balance	Rating	Rating	Risk	in
				$_{\mathrm{Type}}$			(US\$M)	DO	IP		Prob-
											lem
											Status
None											

#### Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Project Rating DO	Project Rating IP	IEG Outcome Rating
None				-	-	-			

## WB ASA

## Active

Part	1100110										
Property	Task ID	Task Name	Team Leader	A	pproval		RAS (Y/N	Expenditure	Expenditure Total	Expenditure	Expenditure Total
Pla51976   Regional Incortance   Abray S. Gorandes   269 9419   PA   Y   9   8   68   68   68   68   68   68		Programmatic			016-12-23	PA	N	49		185	
Pit14179   State   S	P153794	Regional Investment	Alvaro S. Gonzal	ez 20	016-08-19	PA	Y	0	0	4	4
PLIASING   September   Septe	P154178	Enterprise Survey		20	016-08-19	TA	Y	481	481	668	668
Pictors   Alexans   Consulta   2016-06-10   TA   Y   127   127   129   199   190   190   191	P154179	26 Regional ICA		20	016-08-19	TA	Y	83	83	85	85
Pate	P154180	Investment Promotion	Alvaro S. Gonzal	ez 20	016-08-19	TA	Y	127	127	139	139
		Institutional	Alvaro S. Gonzal	ez 20	016-08-19	TA	Y	77	77	253	253
Pictor   P	P154182	Management and	Tatiana Segal	20	016-08-19	TA	Y	195	195	225	225
Marting   Mart		Business Environment and	Donato De Rosa	20	016-06-30	PA	N	73	73	279	279
Plotter   Plot		SME management	Can Selcuki	20	016-06-30	TA	N	_	0	_	0
P159308   L. GVC Cose   Kamer   2016-06-30   EW   N		Services Trade: Quantitative	Daria Taglioni	20	016-06-30	EW	N	_	0	_	0
		II. GVC Case			016-06-30	EW	N	_	0	_	0
Pisson   P		Innovation and Integration Policy			015-06-30	EW	N	_	0	_	0
P152202   Repair   P152202   Repair   P152202   Repair   P152202   P152203	P159207	Stakeholder Workshop on FDI &	Jose Guilherme I	Reis 20	015-06-30	TA	N	_	0	_	0
Task Ring	P159202 P159203	IC Policy Note Revitalizing the Doing Business						Ξ		_	
Pide   Priest   Section   Date   Septembly   Date   Septembly   Date   Septembly   Date   Septembly   Date   Septembly   Date   Septembly   Date	Closed										
Pitotate Sector   Jose Guilherme Reis   2014-11-12   TA   N   -   0   220   220   220   220   220   240	Task ID	Task Name	Team Leader	A	pproval		RAS (Y/N	Expenditure	Expenditure Total	Expenditure	Expenditure Total
P144290			Jose Guilherme I	Reis 20	014-11-12	TA	N			220	
P12636   Turkey CEM: Karakurun-Ozdemir Karakurun-Ozdemir Karakurun-Ozdemir Karakurun-Ozdemir Lystra N. Antoine 2007-06-15   TE   N	P144290	Turkey Customs		20	014-06-25	EW	N	_	0	289	559
Project ID Project Name Team Leader Project Project ID Project Name Team Leader	P129350	Turkey CEM: Trading up to High	Kamer		014-06-22	EW	N	_	0	451	451
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