

Trade and Competitiveness Monitoring Note

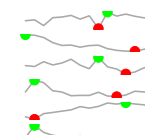


Haiti

GDP (US\$ billions) (2016)	Population (millions) (2016)	Income per capita (current US\$) (2016)	Poverty rate (2012)	Unemployment rate (2014)
8.1	10.8	750.9	53.9	6.8

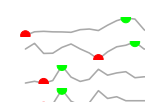
Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	0.63	2.89	4.25	2.75	1.72	2.50
Current account balance	0.58	-5.68	-6.30	-6.34	-4.80	-3.80
Fiscal balance (% of GDP)	-2.12	-4.77	-7.21	-6.27	-4.13	-3.56
Remittances, received (% of GDP) [1]	22.71	20.43	21.07	22.69	—	—
Real Effective Exchange Rate (2010=100)	80.41	108.87	113.47	109.19	105.86	94.70
Consumer Price Index, annual percent change	13.91	6.78	6.78	3.95	7.17	6.80



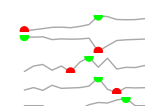
Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	34.7	37.6	38.3	38.0	35.3	33.9
Gross domestic investment, of w: Private investment (% GDP) [1]	28.3	29.5	30.1	31.2	—	—
Inward FDI (% of GDP) [2]	1.3	2.2	2.4	1.2	—	—
Inward FDI, % of private investment [2]	8.7	14.3	NA	—	—	—



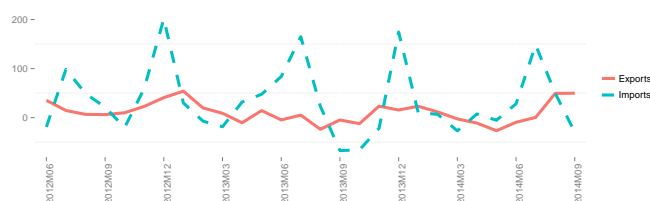
Trade Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	156.4	188.0	186.8	187.4	191.9	193.1
Trade balance (% GDP, real terms)	-99.9	-101.9	-100.2	-99.3	-98.4	-96.3
Exports, Goods and Services, annual percent change (real terms)	7.1	2.1	5.0	4.5	8.0	6.0
Imports, Goods and Services, annual percent change (real terms)	3.6	-5.7	3.2	2.6	3.0	2.2
Total reserves in months of imports [1]	3.4	6.2	6.8	—	—	—



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)

Data not available

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Data not available

Imports Categories by % of Total Value, NA

Data not available

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	165	167	-2
Ease of Doing Business Rank	179	182	-3
Enforcing Contracts	120	123	-3
Getting Credit	171	174	-3
Getting Electricity	133	136	-3
Paying Taxes	141	143	-2
Protecting Minority Investors	187	187	0
Registering Property	178	179	-1
Resolving Insolvency	189	189	0
Starting a Business	187	188	-1
Trading Across Borders	75	76	-1

Source: World Integrated Trade Solution (WITS)

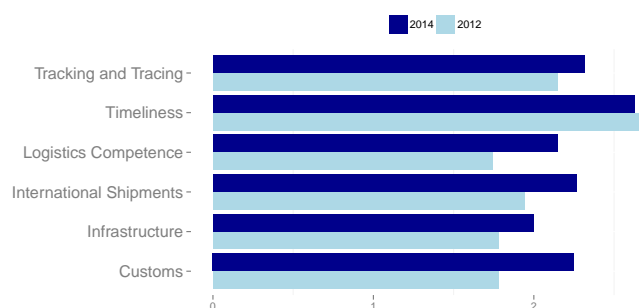
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



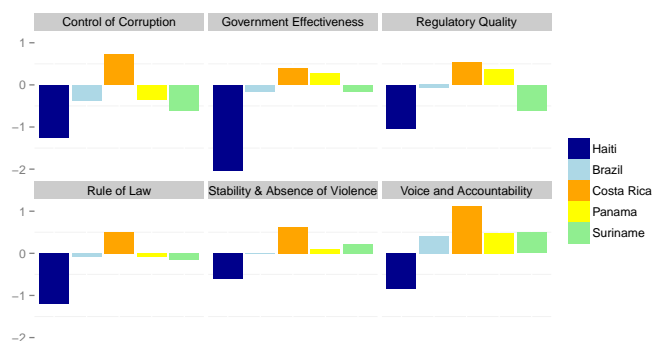
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	7.1	6.2
Binding (%)	89	89
Dispersion (Standard Deviation)	6.8	5.9
Import duties collected [1]	—	—
MFN Tariff (Agriculture)	9.8	8.2
MFN Tariff (Non-Agriculture)	4.6	4.3
MFN Tariff (Simple Average)	5.4	4.8
Services sectors with GATS commitments [1]	—	16

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

Enterprise Survey 2013

Key Subsection CountryCode Period Scale Observation Source IndicatorShort

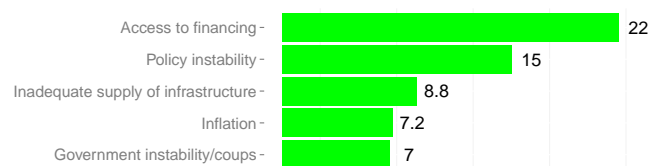
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)

Data not available

Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015