

# T&C

## Snapshots



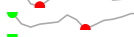



### Data Note







## Mozambique

GDP (US\$ billions) (2016)	Population (millions) (2016)	Income per capita (current US\$) (2016)	Poverty rate (2008)	Unemployment rate (2014)
19	29	661	69	23






### Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016	
GDP growth (annual %)	7.73	7.19	7.09	7.24	7.04	7.85	
Current account balance	-13.47	-42.00	-40.08	-34.77	-38.84	-42.19	
Fiscal balance (% of GDP)	-3.63	-4.00	-2.84	-12.98	-9.59	-9.35	
Remittances, received (% of GDP) [1]	1.00	1.20	0.95	0.98	—	—	
Real Effective Exchange Rate (2010=100)	120.65	122.91	126.19	132.44	141.02	140.76	
Consumer Price Index, annual percent change	10.63	2.10	4.20	2.30	4.00	5.60	

### Investment indicators

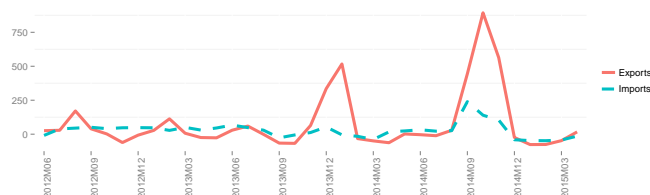
	Avg 2002-2011	2012	2013	2014	2015	2016	
Gross domestic investment (% GDP)	13.1	15.9	16.4	15.4	15.3	16.4	
Gross domestic investment, of w: Private investment (% GDP) [1]	21.6	58.5	53.7	51.4	—	—	
Inward FDI (% of GDP) [2]	7.8	37.6	39.5	29.2	—	—	
Inward FDI, % of private investment [2]	41.5	220.1	NA	—	—	—	

### Trade Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016	
Total Trade in Goods and Services (% of GDP, real terms)	60.1	69.9	70.2	63.4	61.6	61.3	
Trade balance (% GDP, real terms)	-12.3	-9.4	-10.1	-9.2	-8.1	-8.1	
Exports, Goods and Services, annual percent change (real terms)	17.2	12.9	6.4	-3.4	5.9	7.2	
Imports, Goods and Services, annual percent change (real terms)	6.6	13.6	8.4	-3.0	2.7	7.6	
Total reserves in months of imports [1]	4.3	2.9	3.2	—	—	—	

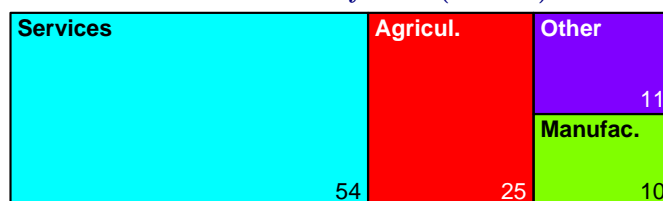
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2014

Aluminium and aluminium alloys, wor	Coke & semi-coke (including char) o	Organic chemical products, n.e.s.	Aluminium and aluminium alloys, unw	Electric current
22	10	9	3	6

### Imports Categories by % of Total Value, 2014

Consumer goods	Capital goods	Intermediate goods
39	30	26
5		

Source: World Integrated Trade Solution (WITS)

### Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	37	31	6
Ease of Doing Business Rank	128	133	-5
Enforcing Contracts	184	184	0
Getting Credit	150	152	-2
Getting Electricity	166	164	2
Paying Taxes	121	120	1
Protecting Minority Investors	98	99	-1
Registering Property	106	105	1
Resolving Insolvency	65	66	-1
Starting a Business	118	124	-6
Trading Across Borders	129	129	0

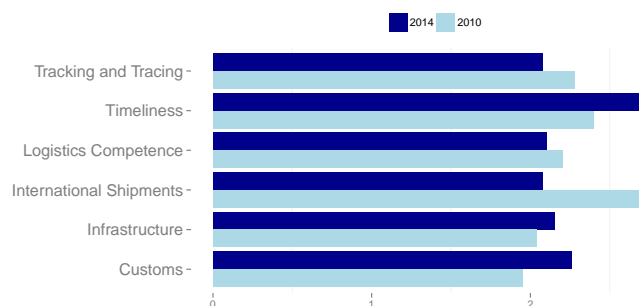
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-5, 5=best)



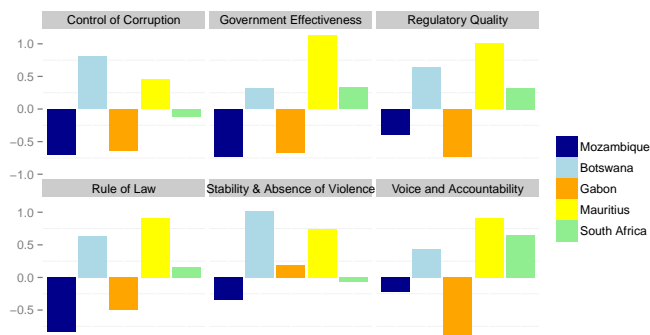
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	8.7	7.5
Binding (%)	13.6	13.6
Dispersion (Standard Deviation)	7.3	7.3
Import duties collected (% 2011-2013) [1]	—	2.3
MFN Tariff (Agriculture)	13.8	13.8
MFN Tariff (Non-Agriculture)	9.2	9.2
MFN Tariff (Simple Average)	10.1	10.1
Services sectors with GATS commitments [1]	—	17.0

Sources: WITS, [1] WTO Trade Profiles

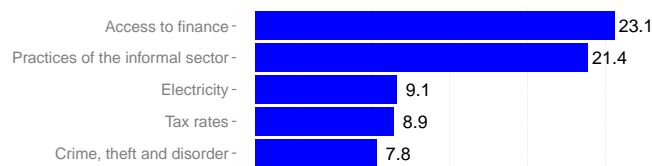
## Private Sector's Views

### Enterprise Survey 2013

	Sub-Saharan Africa	Mozambique	All Countries
Number of electrical outages in a typical month	8.30	1.60	6.30
Percent of firms with a bank loan/line of credit	23.10	14.20	34.30
Proportion of investment financed by banks (%)	9.90	4.70	14.30
Proportion of investment financed internally (%)	76.70	86.00	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	3.30	9.90

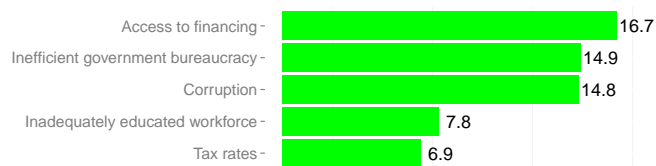
Source: Enterprise Survey 2013

### Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



## T&C Snapshots Operations Note



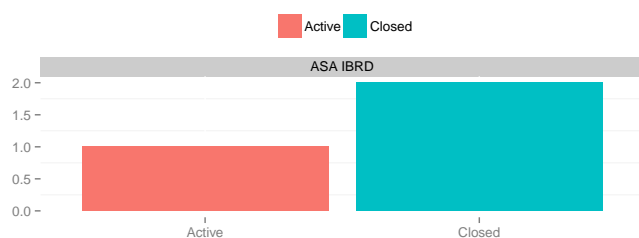
### Mozambique

### T&C Product Line Operations Board Approved Within The Last 3 Fiscal Years

#### Status of Operations

By number of projects

By amount in thousands of US\$  
(ASA IBRD products not included)



No data available

Sources: IBRD Operations, IFC group Operations

#### Financing

Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
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#### Advisory Services and Analytics (ASA) IBRD

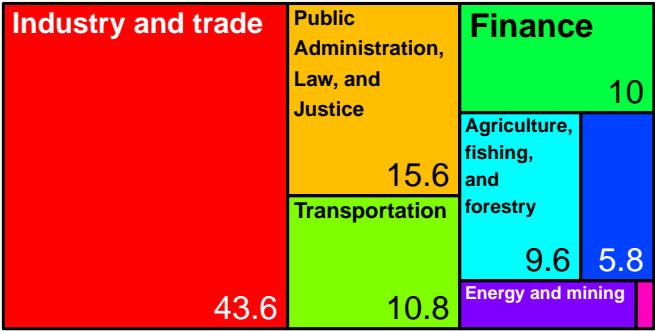
Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
P156513	MZ Cross Border Trade Facilitation	2016-06-10	Active	Public Administration, Law, and Justice	Financial and private sector development	—
P132610	Cultural Heritage Sustainable Tourism	2014-01-11	Closed	Energy and mining	Financial and private sector development	—
P151818	ZMM Growth Triangle Capacity Building	2015-06-24	Closed	Agriculture, fishing, and forestry	Trade and integration	—

#### Advisory Services and Analytics (ASA) IFC

Project ID	Project Name	Approval Date	Status	Amount (in US\$ K)
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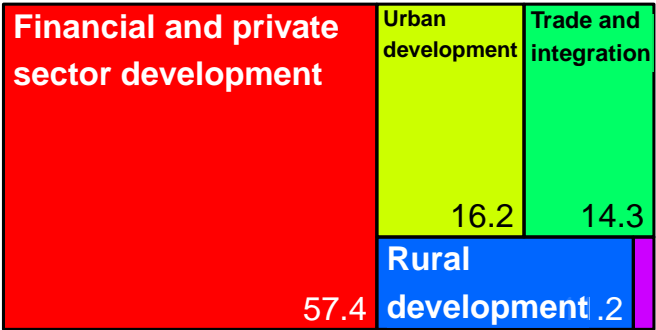
Major sectors and themes

Operations by sector, in percent



Source: IBRD Operations database

Operations by theme, in percent



Source: IBRD Operations database

T&C Staff in charge of operations

Name	Job title	Location	Role	Project ID	Project name
Dimitriyev, Steven R.	Senior Private Sector Development Specialist	MAPUTO, MOZAMBIQUE	Team Leader	P151818	ZMM Growth Triangle Capacity Building
			Team Leader	P156513	MZ Cross Border Trade Facilitation
Fernandes, Eneida Herrera	Senior Private Sector Development Specialist	ANTANANARIVO, MADAGASCAR	Team Member	P132610	Cultural Heritage Sustainable Tourism
			Team Leader	P151818	ZMM Growth Triangle Capacity Building
Garrett, Keith Patrick	E T Consultant	WASHINGTON, DC	Team Member	P151818	ZMM Growth Triangle Capacity Building