

Trade and Competitiveness Monitoring Note



Qatar

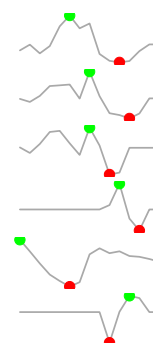
Population
(millions)
(2015)
2.2

Unemployment
rate (2015)
NA

Ease of Doing
Business Rank
(2015)
65.0

Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross capital formation (% of GDP) [1]	36.52	28.07	28.57	32.38	—	—
Foreign direct investment, net inflows (% of GDP) [2]	4.28	0.21	-0.42	0.50	—	—
Private capital flows, total (% of GDP) [2]	11.98	0.60	—	—	—	—
Personal remittances, received (% of GDP) [1]	0.34	0.42	0.28	0.24	—	—
General government gross debt [3]	26.36	36.01	32.27	31.66	29.93	27.76
Total reserves in months of imports [1]	3.19	5.43	6.59	6.43	—	—

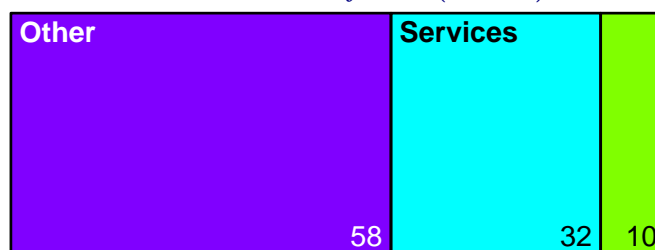


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014



Imports Categories by % of Total Value, 2014



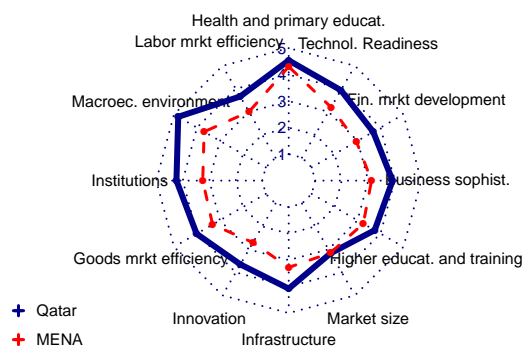
Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	8	8	0
Ease of Doing Business Rank	65	68	-3
Enforcing Contracts	111	112	-1
Getting Credit	128	133	-5
Getting Electricity	105	111	-6
Paying Taxes	1	1	0
Protecting Minority Investors	121	122	-1
Registering Property	27	28	-1
Resolving Insolvency	48	51	-3
Starting a Business	103	109	-6
Trading Across Borders	122	119	3

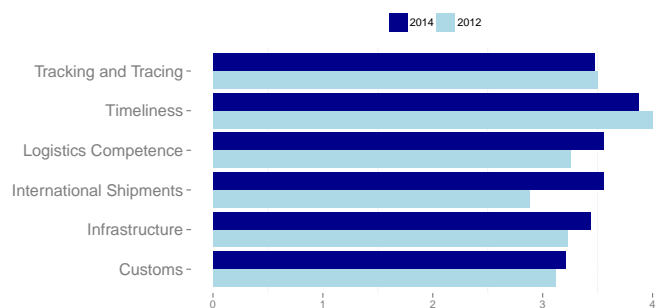
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



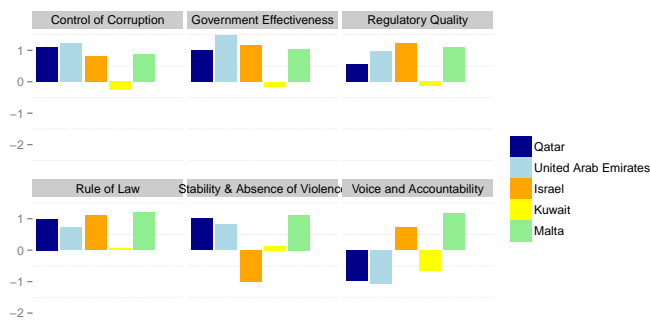
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	4.8	3.9
Binding (%)	100	100.0
Dispersion (Standard Deviation)	5.4	11.8
Import duties collected (% , 2008-2010) [1]	—	3.3
MFN Tariff (Agriculture)	6.5	5.5
MFN Tariff (Non-Agriculture)	4.7	4.6
MFN Tariff (Simple Average)	4.8	4.7
Services sectors with GATS commitments [1]	—	46.0

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

Enterprise Survey 2013

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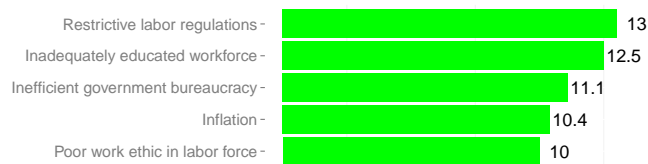
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)

Data not available

Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015