



# T&C Snapshots Data Note



# Malawi

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2014)	Income per capita (current US\$) (2017)	Poverty rate (2010) [1]	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
4.9	18.3	94,280.0	265.5	70.9	7.5	141.0

#### **Macro Indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017	
GDP growth (annual %)	4.30	5.19	5.68	2.79	4.98	5.79	
Current account balance	-10.03	-1.78	-5.05	-4.09	-3.03	-3.40	
Fiscal balance (% of GDP)	-3.89	-1.25	-7.95	-5.38	-6.98	-4.67	
Remittances, received (% of GDP) [1]	0.51	0.88	0.90	_	_	_	
Real Effective Exchange Rate (2010=100)	112.20	64.23	69.41	85.75	85.03	83.46	
Consumer Price Index, annual percent change	12.43	27.30	23.80	21.70	16.20	11.50	

#### **Investment indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	14.7	23.0	24.8	26.1	26.8	27.2
Gross domestic investment, of w: Private investment (% GDP) [1]	22.0	16.0	15.4	_	_	_
Inward FDI (% of GDP) [2]	2.1	2.3	2.3			_
Inward FDI, % of private investment [2]	19.1	NA	_	_	_	_



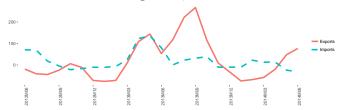
#### **Trade Indicators**

Avg 2003-2012	2013	2014	2015	2016	2017
52.9	67.9	67.7	68.2	68.3	68.4
-9.7	-10.9	-11.3	-11.9	-12.1	-12.6
11.5	8.8	4.8	2.6	4.7	5.1
26.4	4.5	6.0	4.2	5.3	6.6
1.3	_	_	_	_	_
	52.9 -9.7 11.5 26.4	52.9 67.9 -9.7 -10.9 11.5 8.8 26.4 4.5	52.9 67.9 67.7 -9.7 -10.9 -11.3 11.5 8.8 4.8 26.4 4.5 6.0	52.9     67.9     67.7     68.2       -9.7     -10.9     -11.3     -11.9       11.5     8.8     4.8     2.6       26.4     4.5     6.0     4.2	52.9     67.9     67.7     68.2     68.3       -9.7     -10.9     -11.3     -11.9     -12.1       11.5     8.8     4.8     2.6     4.7       26.4     4.5     6.0     4.2     5.3



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Tobacco, wholly/partly stemmed/stri	Tobacco, not stemmed/stripped	Special transactions & commodities
	7	5
	Tea, whether	Sugars, beet or cane, raw,
	or not	in solid
39	flavoured	5

Imports Categories by % of Total Value, 2014

Consumer goods	Intermediate goods	Capital goods	
45	28	22	

Source: World Integrated Trade Solution (WITS)

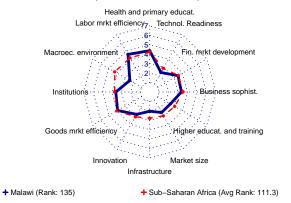
Doing Business 2015
Distance to Frontier (DTF) and Rank

		DTF			Rank	
	2015	2016	Change	2015	2016	Change
Ease of Doing Business	49.74	51.03	1.29	144	141	3
Dealing with Construction Permits	72.15	72.28	0.13	64	65	-1
Enforcing Contracts	47.09	47.09	0	145	147	-2
Getting Credit	25	25	0	150	152	-2
Getting Electricity	26.84	36.15	9.31	185	175	10
Paying Taxes	71.51	71.82	0.31	100	102	-2
Protecting Minority Investors	46.67	46.67	0	114	115	-1
Registering Property	62.47	62.62	0.15	92	93	-1
Resolving Insolvency	18.99	19.2	0.21	165	164	1
Starting a Business	66.96	69.71	2.75	158	161	-3
Trading Across Borders	59.77	59.77	0	123	123	0

Source: Doing Busines Report 2015

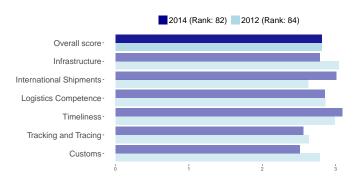
#### WEF Competitiveness Indicators

(Scale 1-7, 7=best)



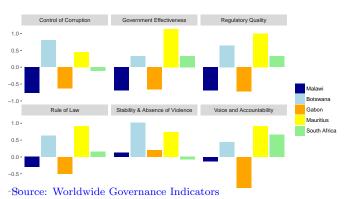
Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



#### **Trade Policy**

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	11.6	7.0
Binding (%)	31.9	30.7
Dispersion (Standard Deviation)	10.7	11.8
Import duties collected (%, 2011-2013) [1]	_	3.2
MFN Tariff (Agriculture)	17.4	18.4
MFN Tariff (Non-Agriculture)	11.8	11.3
MFN Tariff (Simple Average)	12.7	12.3
Services sectors with GATS commitments [1]		33.0

Sources: WITS, [1] WTO Trade Profiles

#### Private Sector View

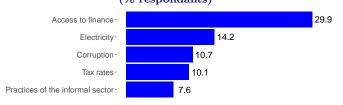
#### **Enterprise Survey 2014**

	Sub-Saharan Africa	Malawi	All Countries
Number of electrical outages in a typical month	8.30	6.70	6.30
Percent of firms with a bank loan/line of credit	23.10	26.80	34.30
Proportion of investment financed by banks (%)	9.90	13.80	14.30
Proportion of investment financed internally (%)	76.70	65.80	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	5.00	9.90

Source: Enterprise Survey 2014

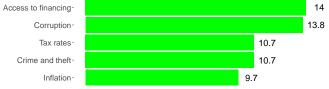
Source: Enterprise Survey 2014

Top 5 constraints according to ES 2014 (% respondents)



(% respondants among 88 executives)

Top 5 constraints according to WEF 2015 survey



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



# Malawi

# SCD/CPF

#### Most Recent

Product Document Date
Malawi - Performance and learning review of the country assistance strategy for the period FY2013-16 2015-04-29

#### Planned

Product Concept Review Date Board Date
None

# WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P145706	Business Enabling Environment Project	Brian G. Mtonya	2013-05- 30	IPF	2013-05- 30	5	_	0	0	_

## WB Portfolio

### Active

Project ID	Project Name	Team Leader	Approval	Lending	Closing	CommitmentUndisbursed Project			Project	Overall	Months
			Date	Inst.	Date	(US\$M)	Balance	Rating	Rating	Risk	in
				Type			(US\$M)	DO	IP		Prob-
											lem
											Status
None											

#### Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst.	Closing Date	Commitment (US\$M)	Project Rating	Project Rating	IEG Outcome
				Type		, ,	DO	IP	Rating
None									

# WB ASA

## Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)	
P151674	Malawi Growth and Competiveness ESW	Brian G. Mtonya	2015-06-29	2016-06-15	EW	N	86	406	140	459	_

### Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P133601	MW-DTIS Update	Mombert Hoppe	2013-06-18	2014-05-05	EW	N	_	0	0	189
P118012	Malawi Tourism Study	Hannah R. Messerli	_	2010-09-17	EW	N	_	0	152	152
P104023	PPIAF:MALAWI- Mtwara Dev. Corridor PPI	Fang Xu	_	2010-04-02	PT	N	_	0	0	267
P109661	PPIAF:(MALAWI)Re Dev	gu <b>Satriours//Phonozelle</b> res Maimbo	_	2008-12-19	PT	N	_	0	_	241
P084884	MW-IF Follow Up (FY08)	Ian John Douglas Gillson	_	2008-03-11	TA	N	_	0	239	239
P076649	Malawi-Integration & Comp. Study	Leendert Solleveld	_	2002-12-31	EW	N	_	0	161	390

# IFC ASA

### Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
600331	Malawi Warehouse Receipts Program	Langyintuo, Augustine Sangson	2014-05-21	2017-06-30	860	365	142

### **Pipeline**

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
599814	Malawi Investment Climate Reform Program	Daniel, Kobina Egyir	_	2018-03-31	1,000	93	93
601503	Promoting competition in SSA	Begazo Gomez, Tania Priscilla	_	2018-12-31	1,300	4	4
601590	Malawi IC - PSD	Daniel, Kobina Egyir	_	_	0	0	0
Closed							
Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)

None