



Snapshots Data Note



Bangladesh

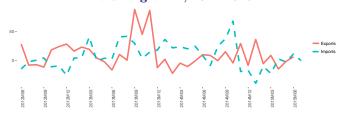
| Bangladesh | GDP (US\$ billions) (2017) 256.6 | Population (millions) (2017) 164.8 | Land are km) (2 | 2014) | Income per capita (current US\$) (2017) 1,556.5 | Poverty rate (2010) [1] 43.6 | unemploy rate (20 | _ |
|---|----------------------------------|---|-----------------|-------|--|------------------------------|----------------------|------|
| Macro Indicators | Avg 2 | 003-2012 | 2013 | 201 | 4 2015 | 2016 | 2017 | |
| GDP growth (annual %) | | 5.73 | 6.03 | 6.0 | 6.51 | 6.50 | 6.70 | |
| Current account balance | | 0.57 | 1.59 | 0.8 | -0.85 | -0.40 | -0.60 | -~~ |
| Fiscal balance (% of GDP) | | -3.46 | -3.87 | -3.4 | 8 -3.58 | -4.57 | -4.44 | ~~~~ |
| Remittances, received (% of GDP) [1] | | 8.27 | 9.25 | 8.6 | 7 — | _ | | |
| Real Effective Exchange Rate (2010=100) | | 94.53 | 103.36 | 114.0 | 6 131.70 | 136.36 | 142.80 | |
| Consumer Price Index, annual percent change | | 7.33 | 6.81 | 7.3 | 6.45 | 6.47 | 6.71 | |
| Investment indicators | Avg 2 | 003-2012 | 2013 | 201 | 4 2015 | 2016 | 2017 | |
| Gross domestic investment (% GDP) | | 25.93 | 30.25 | 31.3 | 32.23 | 32.51 | 32.79 | |
| Gross domestic investment, of w: Private investment (% GD | P) [1] | 26.22 | 28.39 | 28.5 | 8 — | _ | _ | |
| Inward FDI (% of GDP) [2] | , | 0.89 | 1.04 | 0.8 | | _ | _ | |
| Inward FDI, % of private investment [2] | | 3.37 | NA | - | | _ | _ | |
| Trade Indicators | Avg 2 | 003-2012 | 2013 | 201 | 4 2015 | 2016 | 2017 | |

Trade Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|------|------|------|------|------|
| Total Trade in Goods and Services (% of GDP, real terms) | 30.4 | 42.9 | 41.3 | 39.6 | 41.1 | 42.8 |
| Trade balance (% GDP, real terms) | -4.0 | -3.5 | -3.0 | -5.0 | -5.8 | -6.3 |
| Exports, Goods and Services, annual percent change (real terms) | 19.2 | 2.4 | 3.2 | -3.7 | 8.5 | 10.5 |
| Imports, Goods and Services, annual percent change (real terms) | 17.4 | 1.2 | 1.2 | 7.5 | 12.0 | 11.5 |
| Total reserves in months of imports [1] | 3.2 | 4.9 | 5.3 | _ | _ | _ |

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Doing Business 2015 Distance to Frontier (DTF) and Rank

Data not available

Imports Categories by % of Total Value, NA

Data not available

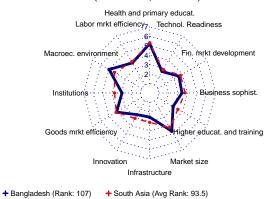
| | | DIF | | | Rank | |
|-----------------------------------|-------|-------|--------|------|------|--------|
| | 2015 | 2016 | Change | 2015 | 2016 | Change |
| Ease of Doing Business | 42.71 | 43.1 | 0.39 | 172 | 174 | -2 |
| Dealing with Construction Permits | 64.78 | 65.27 | 0.49 | 118 | 118 | 0 |
| Enforcing Contracts | 22.21 | 22.21 | 0 | 188 | 188 | 0 |
| Getting Credit | 30 | 30 | 0 | 128 | 133 | -5 |
| Getting Electricity | 12.99 | 15.31 | 2.32 | 189 | 189 | 0 |
| Paying Taxes | 73.98 | 74.42 | 0.44 | 85 | 86 | -1 |
| Protecting Minority Investors | 53.33 | 53.33 | 0 | 87 | 88 | -1 |
| Registering Property | 27.26 | 27.48 | 0.22 | 184 | 185 | -1 |
| Resolving Insolvency | 26.36 | 26.36 | 0 | 155 | 155 | 0 |
| Starting a Business | 81.36 | 81.72 | 0.36 | 111 | 117 | -6 |
| Trading Across Borders | 34.86 | 34.86 | 0 | 172 | 172 | 0 |
| | | | | | | |

Source: World Integrated Trade Solution (WITS)

Source: Doing Busines Report 2015

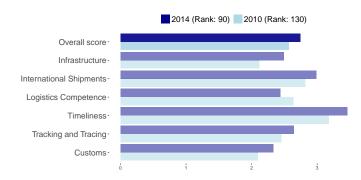
WEF Competitiveness Indicators

(Scale 1-7, 7=best)



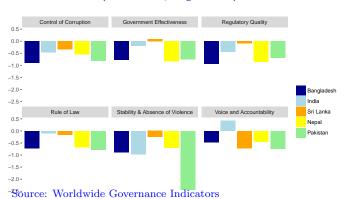
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Trade Policy

| | 2010 | 2013 |
|--|------|------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 13.9 | 12.8 |
| Binding (%) | 15.7 | 15.3 |
| Dispersion (Standard Deviation) | 9.3 | 9.7 |
| Import duties collected (%, 2011-2013) [1] | | 8.9 |
| MFN Tariff (Agriculture) | 17.4 | 17.0 |
| MFN Tariff (Non-Agriculture) | 13.8 | 12.9 |
| MFN Tariff (Simple Average) | 14.5 | 13.6 |
| Services sectors with GATS commitments [1] | _ | 9.0 |

Sources: WITS, [1] WTO Trade Profiles

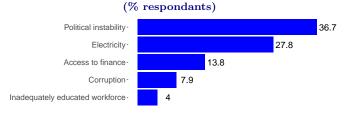
Private Sector View

Enterprise Survey 2013

| | South Asia | Bangladesh | All Countries | |
|---|------------|------------|---------------|---|
| Number of electrical outages in a typical month | 25.40 | 64.50 | 6.30 | _ |
| Percent of firms with a bank loan/line of credit | 27.00 | 34.10 | 34.30 | |
| Proportion of investment financed by banks (%) | 14.40 | 12.40 | 14.30 | |
| Proportion of investment financed internally (%) | 73.90 | 74.50 | 71.80 | |
| Senior management time spent dealing with the requirements of government regulation (%) | 7.20 | 3.30 | 9.90 | |

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey

CorruptionInadequate supply of infrastructureGovernment instability/coupsInefficient government bureaucracyAccess to financing
18.7

18.3

12.7

11.8

9.7

Source: WEF Global Competitiveness Report 2015

