

T&C

Snapshots

Data Note



Uganda

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2014)	Income per capita (current US\$) (2017)	Poverty rate (2012) [1]	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
32.3	41.7	200,520.0	774.8	33.2	3.8	122.0

Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	7.3	3.3	4.5	5.0	5.4	6.2
Current account balance	-11.6	-7.6	-7.9	-8.9	-11.0	-12.4
Fiscal balance (% of GDP)	-1.9	-3.6	-3.7	-4.5	-7.0	-6.8
Remittances, received (% of GDP) [1]	4.1	3.8	3.3	—	—	—
Real Effective Exchange Rate (2010=100)	98.4	96.8	102.6	108.4	105.1	99.5
Consumer Price Index, annual percent change	8.9	5.8	6.7	2.7	5.5	5.8

Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	22.7	28.1	27.8	26.4	27.2	28.8
Gross domestic investment, of w: Private investment (% GDP) [1]	23.6	28.2	27.5	—	—	—
Inward FDI (% of GDP) [2]	3.5	4.1	4.0	—	—	—
Inward FDI, % of private investment [2]	19.9	NA	—	—	—	—

Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	32.58	48.11	45.97	46.43	50.10	52.85
Trade balance (% GDP, real terms)	-14.46	-10.92	-8.37	-13.32	-16.82	-19.31
Exports, Goods and Services, annual percent change (real terms)	86.80	7.89	5.64	-7.50	5.97	7.00
Imports, Goods and Services, annual percent change (real terms)	11.92	0.12	-3.81	15.50	18.10	14.50
Total reserves in months of imports [1]	5.59	4.75	—	—	—	—

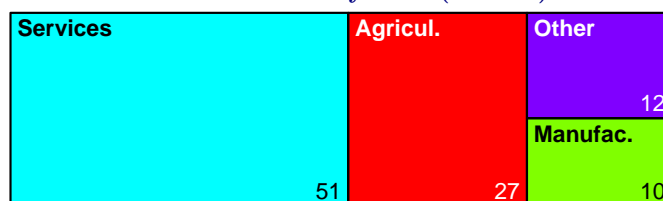
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Coffee, not roasted, whether or not	Fish fillets, fresh or chilled, and	Tea, whether or not flavoured
24	5	5
	Portland cement, aluminous cement,	Cocoa beans, whole/broken, raw/roasted
	5	5

Imports Categories by % of Total Value, 2014

Consumer goods	Intermediate goods	Capital goods
53	24	19

Source: World Integrated Trade Solution (WITS)

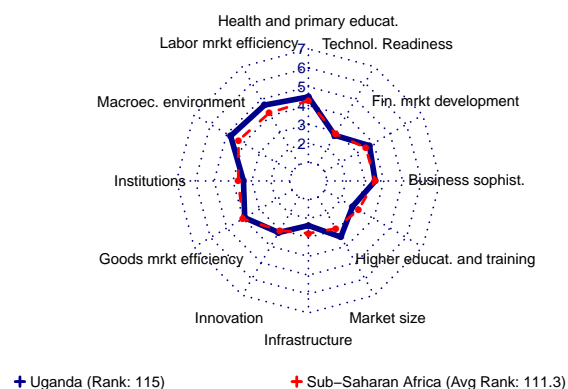
Doing Business 2015 Distance to Frontier (DTF) and Rank

	2015	DTF 2016	Change	2015 Rank	2016 Rank	Change
Ease of Doing Business	51.8	56.64	4.84	135	122	13
Dealing with Construction Permits	51.97	54.59	2.62	166	161	5
Enforcing Contracts	59.67	59.67	0	78	78	0
Getting Credit	30	65	35	128	42	86
Getting Electricity	37.61	42.61	5	172	167	5
Paying Taxes	71.32	71.32	0	101	105	-4
Protecting Minority Investors	51.67	51.67	0	98	99	-1
Registering Property	55.35	55.38	0.03	118	120	-2
Resolving Insolvency	39.15	39.8	0.65	106	104	2
Starting a Business	62.69	67.79	5.1	168	168	0
Trading Across Borders	58.6	58.6	0	126	128	-2

Source: Doing Business Report 2015

WEF Competitiveness Indicators

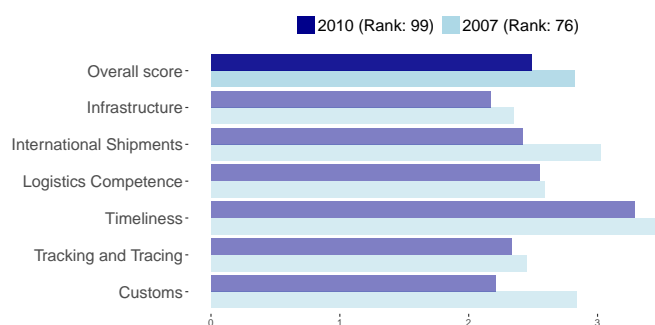
(Scale 1-7, 7=best)



Source: WEF Global Competitiveness Report 2015

Logistics Performance Index

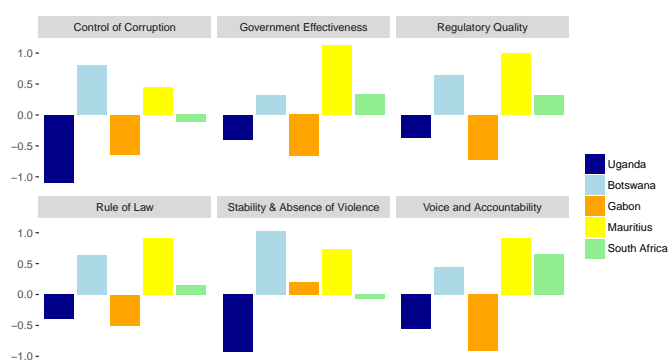
(Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators

(Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	12.4	12.1
Binding (%)	15.7	15.3
Dispersion (Standard Deviation)	12	11.9
Import duties collected (%; 2011-2013) [1]	—	3.3
MFN Tariff (Agriculture)	19.9	20.0
MFN Tariff (Non-Agriculture)	11.1	10.9
MFN Tariff (Simple Average)	12.6	12.2
Services sectors with GATS commitments [1]	—	5.0

Sources: WITS, [1] WTO Trade Profiles

Private Sector View

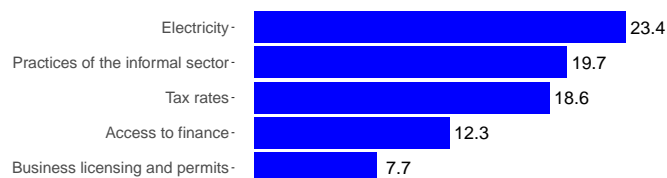
Enterprise Survey 2013

	Uganda	Sub-Saharan Africa	All Countries
Number of electrical outages in a typical month	6.30	8.30	6.30
Percent of firms with a bank loan/line of credit	9.70	23.10	34.30
Proportion of investment financed by banks (%)	3.10	9.90	14.30
Proportion of investment financed internally (%)	80.30	76.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	6.50	8.20	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013

(% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey

(% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015

T&C Snapshots Operations Note



Uganda

SCD/CPF

Most Recent

Product	Document Date
Uganda - Boosting inclusive growth and accelerating poverty reduction	2015-12-15
Uganda - Country assistance strategy progress report for the period FY2011-FY2015	2013-07-12

Planned

Product	Concept Review Date	Board Date
Uganda Country Partnership Framework	2015-12-08	2016-04-21

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
None										

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
P130471	UG-Competitive. & Enterprise. Dev. Project	Moses K. Kibirige	2013-05-09	IPF	2019-03-31	100	69	MS	MS	H	0

Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Project Rating DO	Project Rating IP	IEG Outcome Rating
P150857	UG-Uganda Leasing Project (ULeP)	Carolyn Nshemereirwe Ndawula	2014-05-30	IPF	2015-08-31	0	—	—	—

WB ASA

Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P151883	UG Policy Note on Private Sector	Feyi Boroffice	2015-06-29	2016-06-03	EW	N	87	87	128	128

Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P147217	Uganda Local Content Multi-Sector Study	Valeriya Goffe	2014-06-29	2015-06-02	EW	N	2	2	178	178
P129705	Uganda - DTIS update	Javier Suarez	2013-01-02	2013-07-08	EW	N	—	0	11	194
P131987	Uganda Economic Update	Rachel K. Sebudde	2013-02-28	2013-06-18	EW	N	—	0	135	135
P106115	PPIAF:(UGANDA)PPP Unit Feasibility Study	Sherri Ellen Archondo	—	2008-12-31	PT	N	—	0	—	299
P091115	UG-Investor's Round Table (FY05)	Michael D. Wong	—	2005-12-01	PT	N	—	0	87	87

IFC ASA

Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
599444	Uganda IC Industry Program	Ndawula, Carolyn Nshemereirwe	2014-05-21	2016-06-30	1,138	393	66

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
600502	Uganda Investment Climate Program Phase 2	Ndawula, Carolyn Nshemereirwe	—	2018-06-30	100	76	76

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
573727	Uganda Investment Climate Program	Ndawula, Carolyn Nshemereirwe	2011-01-28	2014-06-30	1,989	1,933	0
558245	Uganda Investor Outreach Program	Ortega Sotes, Celia	2007-06-26	2009-06-30	456	497	0
546265	GEM Uganda GGA Coalition	Niethammer, Carmen	2006-09-20	2007-12-30	73	43	0