



# Snapshots Data Note



# Gambia, The

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2016)	(millions)	capita (current	(2003)	rate (2014)
0.00	(2016)	US\$) (2016)	45.00	7.00
0.83	2.06	404.62	45.29	7.00

#### **Macro Indicators**

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	3.2	5.6	4.8	-0.5	4.0	4.5
Current account balance	-6.2	-7.9	-10.8	-13.1	-14.1	-11.8
Fiscal balance (% of GDP)	-3.3	-4.4	-8.7	-14.0	-9.5	-4.4
Remittances, received (% of GDP) [1]	9.8	15.4	_	_	_	_
Real Effective Exchange Rate (2010=100)	116.2	92.5	85.5	78.5	78.8	76.6
Consumer Price Index, annual percent change	6.9	4.3	5.7	5.9	6.5	5.8



#### Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	28.2	22.5	20.8	19.4	16.6	14.7
Gross domestic investment, of w: Private investment (% GDP) [1]	25.5	23.4	21.9	_	_	_
Inward FDI (% of GDP) [2]	6.9	10.2	4.2	3.3	_	_
Inward FDI, $\%$ of private investment [2]	21.4	8.2	NA	_	_	_



#### **Trade Indicators**

Trade Indicators	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	76.41	70.83	66.85	63.39	58.16	59.65
Trade balance (% GDP, real terms)	-14.70	-12.66	-11.53	-10.18	-10.17	-10.19
Exports, Goods and Services, annual percent change (real terms)	-0.68	17.74	-0.35	-4.30	-6.20	7.70
Imports, Goods and Services, annual percent change (real terms)	0.65	8.87	-1.63	-6.60	-3.40	6.80
Total reserves in months of imports [1]	5.25	6.06	_	_	_	_



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Source: Doing Busines Report 2015

Top 5 Exports by % of Total Value, 2014

Wood in chips or particles	Edible nuts (excluding nuts chiefly	Fish, frozen (excluding fillets and Fish, fresh (live or dead) or chill
46	31	Groundnuts (peanuts), not roasted o

Imports Categories by % of Total Value, 2014

Consumer goods	Intermediate goods	Raw materials	s 10
		Capital	
	69 13	goods	9

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	115	117	-2
Ease of Doing Business Rank	150	151	-1
Enforcing Contracts	110	110	0
Getting Credit	160	162	-2
Getting Electricity	152	153	-1
Paying Taxes	179	177	2
Protecting Minority Investors	162	163	-1
Registering Property	123	124	-1
Resolving Insolvency	110	111	-1
Starting a Business	155	169	-14
Trading Across Borders	103	104	-1

Doing Business 2015 Ranks

(among all countries)

Source: World Integrated Trade Solution (WITS)

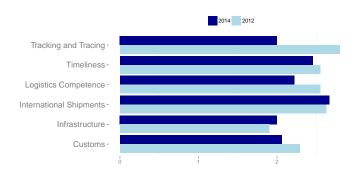
# WEF Competitiveness Indicators

(Scale 1-5, 5=best)

# Health and primary educat. Labor mrkt efficiency. Technol. Readiness 4 Macroec. environment Fin. rrrkt development 2 Institutions Business sophist. Goods mrkt efficiency Higher educat. and training + Gambia, The Innovation Market size Sub-Saharan Africa Infrastructure

Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

#### **Trade Policy**

	2010	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	15.5	15.6
Binding $(\%)$	13.7	13.7
Dispersion (Standard Deviation)	7.5	7.6
Import duties collected (%, 2007-2009) [1]		9.0
MFN Tariff (Agriculture)	16.5	16.8
MFN Tariff (Non-Agriculture)	13.5	13.4
MFN Tariff (Simple Average)	14	14.0
Services sectors with GATS commitments [1]	_	110.0

Sources: WITS, [1] WTO Trade Profiles

#### Private Sector's Views

#### **Enterprise Survey 2013**

	Sub-Saharan Africa	Gambia, The	All Countries
Number of electrical outages in a typical month	8.30	21.00	6.30
Percent of firms with a bank loan/line of credit	23.10	16.60	34.30
Proportion of investment financed by banks (%)	9.90	9.80	14.30
Proportion of investment financed internally (%)	76.70	78.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	7.30	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P156202	GM-Growth &	Kofi-Boateng	2016-12-	IPF	2016-09-	15	_	0	0	С
	Competitiveness II	Agven	20		14					

# WB Portfolio

## Active

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitmen	tUndisburse	d Project	Project	Overall	Months
			Date	Inst. Type	Date	(US\$M)	Balance (US\$M)	Rating DO	Rating IP	Risk	in Prob-
				-JF -			(001111)				lem
											Status

None

## Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Project Rating DO	Project Rating IP	IEG Outcome Rating
P114240	GM:Growth &	Kofi-Boateng Agyen	2010-09-	IPF	2015-12-	12	S	S	_
	Compotitivonose		30		15				

# WB ASA

# Active

Task ID	Task Name	Team Leader	Management		RAS	Current	Current	Lifetime	Lifetime
			Approval	Line	(Y/N)	Expendi-	Expendi-	Expendi-	Expendi-
			Date			ture BB	ture Total	ture BB	ture Total
						(US\$K)	(US\$K)	(US\$K)	(US\$K)
None									

## Closed

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P133061	Multi-sector Sources of Growth	Jean Michel Noel Marchat	2015-06-25	TA	N	0	0	172	172
P095241	GM-DTIS (FY07)	Edward Philip English	2007-06-19	EW	N	_	0	108	356
P085457	PSD Dialogue	Ganesh Rasagam	2005-06-29	TA	N	_	0	11	11
P083732	Dialog on Sources of Growth	Ganesh Rasagam	2004-07-19	TA	N	_	0	_	0

# IFC ASA

## Active

None

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Current Expenditure (in US\$K)
None						
Closed						
Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Current Expenditure (in US\$K)