



# T&C Snapshots Data Note



## Niger

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2017)	(millions)	capita (current	(2011)	rate (2014)
	(2017)	US\$) (2017)		
8.1	21.6	375.2	50.3	5.1

#### **Macro Indicators**

Macro indicators	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	4.97	4.43	6.51	4.77	5.34	9.26
Current account balance	-11.03	-8.57	-11.48	-9.35	-9.30	-0.64
Fiscal balance (% of GDP)	0.98	-1.20	-2.95	-6.69	-1.28	2.31
Remittances, received (% of GDP) [1]	1.96	1.90	_	_	_	_
Real Effective Exchange Rate (2010=100)	89.36	104.10	102.58	97.71	97.05	96.31
Consumer Price Index, annual percent change	2.44	2.30	-0.79	-1.14	2.20	2.12

#### **Investment indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	24.0	33.9	34.5	35.1	35.0	27.9	
Gross domestic investment, of w: Private investment (% GDP) [1]	28.0	36.3	40.3		_		
Inward FDI (% of GDP) [2]	6.7	9.7	9.8	_	_	_	
Inward FDI, % of private investment [2]	19.7	NA	_	_	_	_	

#### **Trade Indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017	
Total Trade in Goods and Services (% of GDP, real terms)	55.1	74.8	71.8	71.5	70.5	75.4	-
Trade balance (% GDP, real terms)	-16.1	-18.7	-21.7	-21.5	-21.6	-10.6	
Exports, Goods and Services, annual percent change (real terms)	8.7	7.9	-5.0	4.8	2.8	45.0	
Imports, Goods and Services, annual percent change (real terms)	9.9	5.7	6.4	4.3	4.3	2.0	
Total reserves in months of imports [1]	3.6	_				_	



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

# Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)  $\,$ 

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Uranium ores & concentrates		Petroleum oils & oils obtained from	Compas other navigation	
	46	26	3	2

Imports Categories by % of Total Value, 2014

Consumer good	s	Capital goods	Intermediate goods
J		g	
	38	32	28

Source: World Integrated Trade Solution (WITS)

# Doing Business 2015 Ranks (among all countries)

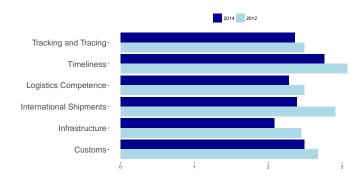
	$\mathrm{DB}\ 2015\ \mathrm{Rank}$	$\mathrm{DB}\ 2016\ \mathrm{Rank}$	Change in Rank
Dealing with Construction Permits	181	178	3
Ease of Doing Business Rank	164	160	4
Enforcing Contracts	154	154	0
Getting Credit	128	133	-5
Getting Electricity	169	169	0
Paying Taxes	155	156	-1
Protecting Minority Investors	165	166	-1
Registering Property	127	126	1
Resolving Insolvency	123	121	2
Starting a Business	177	134	43
Trading Across Borders	139	158	-19

Source: Doing Busines Report 2015

#### WEF Competitiveness Indicators (Scale 1-5, 5=best)

# Logistics Performance Index (Scale 1-5, 5=best)

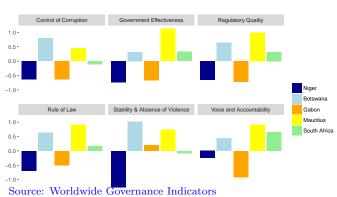




Source: WEF Global Competitiveness Report 2015

Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



#### **Trade Policy**

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	12.8	13.2
Binding $(\%)$	96.7	96.7
Dispersion (Standard Deviation)	6.9	6.9
Import duties collected [1]	_	_
MFN Tariff (Agriculture)	14.5	14.5
MFN Tariff (Non-Agriculture)	11.4	11.4
MFN Tariff (Simple Average)	11.9	11.9
Services sectors with GATS commitments [1]	_	7

Sources: WITS, [1] WTO Trade Profiles

#### Private Sector View

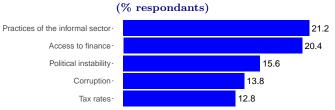
#### **Enterprise Survey 2009**

	Sub-Saharan Africa	Niger	All Countries
Number of electrical outages in a typical month	8.30	18.50	6.30
Percent of firms with a bank loan/line of credit	23.10	29.70	34.30
Proportion of investment financed by banks (%)	9.90	7.80	14.30
Proportion of investment financed internally (%)	76.70	89.20	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	22.90	9.90

Source: Enterprise Survey 2009

Source: Enterprise Survey 2009

Top 5 constraints according to ES 2009



Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note

### SCD/CPF

### Most Recent

Product Document Date

Niger - Performance and learning review of the country partnership strategy for 2015-07-01

Niger - Performance and learning review of the country partnership strategy for the period FY13-FY16

#### Planned

Product Concept Review Date Board Date

None

### WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval	Lending	Begin	Commitment	Latest	FY	Cum	FY Prob
			Date	Inst.	Appraisal	(US\$M)	Sort	Expenses	Expenses	
				Type			Overall	(US\$K)	(US\$K)	
							Risk			
							Rating			
None										

## WB Portfolio

### Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P148839	Niger Investment	Magueye Dia	2015-08-	IPF	2019-03-	18	1	S	S	M	0
	Climate Support		19		29						
P127204	Competitiveness &	Magueye Dia	2012-06-	IPF	2019-03-	50	36	MS	MS	L	0
	Growth Support		26		31						

#### Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Project Rating DO	Project Rating IP	IEG Outcome Rating
None									

### WB ASA

### Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P151595	Niger Construction Competitiveness	Alexandre Hug Laure	2016-05-16	TA	N	135	135	205	205
Closed									
Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expendi- ture BB (US\$K)	Current Expendi- ture Total (US\$K)	Lifetime Expendi- ture BB (US\$K)	Lifetime Expendi- ture Total (US\$K)
P095403	NE-DTIS-TRADE	Edward Philip English	2008-03-03	EW	N	_	0	148	448
IFC ASA									
Active									
Project ID	Project Name		Team Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	
None									
Pipeline									
Project ID	Project Name		Team Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	
None									
Closed									
Project II	v		Team Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	
548746	Niger Doing Business Indicator Solution Design, Admin Barrier and METR		Gauthier, Jean Paul		2006-10-19	2007-12-31	663	125	0