



## T&C Snapshots Data Note

2016

2017

2015



# Afghanistan

GDP (US\$	Population	Land area (sq.	Income per	Unemployment	Ease of Doing
billions) (2017)	(millions)	km) (2014)	capita (current	rate (2014)	Business Rank
	(2017)		US\$) (2017)		(2016)
21.5	34.2	652,860.0	630.0	9.1	177.0

2013

### **Macro Indicators**

	1118 2000 2012	2010	2011	2010	2010	2011	
GDP growth (annual %)	9.35	2.01	1.30	1.89	3.12	3.91	•
Current account balance	1.57	7.42	6.12	4.57	1.32	-2.35	
Fiscal balance (% of GDP)	-10.48	-14.88	-18.32	-23.33	-21.99	-24.18	
Remittances, received (% of GDP) [1]	1.33	1.53	1.34	_	_	_	
Real Effective Exchange Rate (2010=100)	104.48	100.98	99.36	103.66	103.40	104.52	
Consumer Price Index, annual percent change	8.49	7.65	4.62	-0.69	NA	_	

Δνσ 2003-2012



#### **Investment indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	18.25	17.23	17.52	17.80	18.56	19.29	
Gross domestic investment, of w: Private investment (% GDP) [1]	18.84	17.23	18.24	_	_	_	
Inward FDI (% of GDP) [2]	1.68	0.32	0.23		_	_	
Inward FDI, % of private investment [2]	9.28	NA	_	_	_	_	



#### Trade Indicators

Trade Indicators	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	136.2	109.7	103.5	102.8	101.8	100.3
Trade balance (% GDP, real terms)	-62.0	-84.0	-76.5	-75.0	-72.7	-69.8
Exports, Goods and Services, annual percent change (real terms)	-4.1	16.6	6.6	5.0	8.0	8.5
Imports, Goods and Services, annual percent change (real terms)	8.5	29.6	-5.8	0.6	1.2	1.3
Total reserves in months of imports [1]	9.3	7.6	_	_	_	_



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Gross Value Added by Economic Activity 2013 (% GDP)

Services Agricul. Manufac.

12
Other

Data not available

Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, NA

# Doing Business 2015 Distance to Frontier (DTF) and Rank

Data not available

### Imports Categories by % of Total Value, 2014

Raw materials		Intermediate goods	Consumer goods
	52	36	12

Source: World Integrated Trade Solution (WITS)

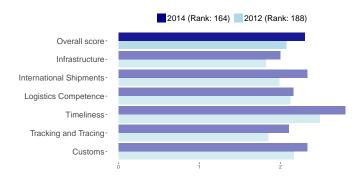
		DTF			Rank		
	2015	2016	Change	2015	2016	Change	
Ease of Doing Business	40.65	40.58	-0.07	175	177	-2	_
Dealing with Construction Permits	22.94	22.94	0	186	185	1	
Enforcing Contracts	35.11	35.11	0	172	172	0	
Getting Credit	45	45	0	90	97	-7	
Getting Electricity	45.82	45.52	-0.3	155	156	-1	
Paying Taxes	74.14	74.14	0	83	89	-6	
Protecting Minority Investors	10	10	0	189	189	0	
Registering Property	27.5	27.5	0	183	184	-1	
Resolving Insolvency	23.6	23.62	0.02	159	160	-1	
Starting a Business	93.54	93.05	-0.49	23	34	-11	
Trading Across Borders	28.9	28.9	0	174	174	0	

Source: Doing Busines Report 2015

### WEF Competitiveness Indicators (Scale 1-7, 7=best)

# Logistics Performance Index (Scale 1-5, 5=best)

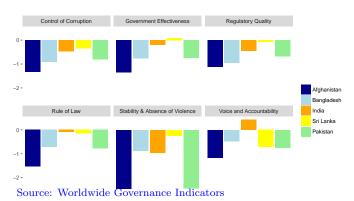
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Source: WEF Global Competitiveness Report 2015

Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



### **Trade Policy**

	2012	2013	
Applied Tariff (Incl. Prefers. and Trade-Weighted)	6.5	6.5	_
Dispersion (Standard Deviation)	4.1	4.1	
Import duties collected (%, 2011-2013) [1]		_	
MFN Tariff (Agriculture)	6.9	6.9	
MFN Tariff (Non-Agriculture)	5.8	5.8	
MFN Tariff (Simple Average)	5.9	5.9	
Services sectors with GATS commitments [1]	_		

Sources: WITS, [1] WTO Trade Profiles

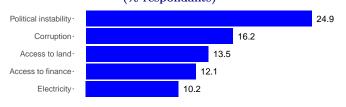
### Private Sector View

### **Enterprise Survey 2014**

	South Asia	All Countries	Afghanistan	
Number of electrical outages in a typical month	25.40	6.30	11.50	-
Percent of firms with a bank loan/line of credit	27.00	34.30	5.10	
Proportion of investment financed by banks (%)	14.40	14.30	1.50	
Proportion of investment financed internally (%)	73.90	71.80	84.50	
Senior management time spent dealing with the requirements of government regulation (%)	7.20	9.90	9.80	

Source: Enterprise Survey 2014

Top 5 constraints according to ES 2014 (% respondants)



Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)

Data not available

Source: Enterprise Survey 2014 Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



## Afghanistan

## SCD/CPF

### Most Recent

ProductDocument DateAfghanistan - Systematic country diagnostic2016-02-24Afghanistan - Interim strategy note for the period FY2012-20142012-04-30

### Planned

Product Concept Review Date Board Date

None

## WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P159925	AF for Afghanistan New Market Dev	Khaleda Atta	2017-01- 31	IPF	2016-10- 17	50	_	0	0	C
P158768	First Resource Corridor Project	Suhail Kassim	2017-01- 20	IPF	2016-09- 15	40	_	315	315	C
P145443	Afghanistan Resource Corridor Project	Suhail Kassim	2016-08- 15	IPF	_	70	_	223	1,041	D

### WB Portfolio

### Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment U (US\$M)	Indisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P155443	Add Financing for SCRTFP	Khaleda Atta	2015-06-	IPF	_	22	_	_	_	_	
P118053	AF: New Market	Khaleda Atta	2011-05-	IPF	2016-08-	22	4	S	MS	S	0

### Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment			IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating

None

## $\overline{\mathbf{W}}\mathbf{B}$ $\overline{\mathbf{A}}\mathbf{S}\mathbf{A}$

### Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P158552	Afghanistan Agribusiness Study	Eddie Spencer Keturakis	2016-05-25	2016-12-30	EW	N	3	8	3	8
P159097	AFG: Trade and Regional Integration	Nadia Patrizia Rocha Gaffurri	2016-04-28	2016-06-23	EW	N	0	39	0	39
P132883	Mobile Entrepreneurship in Afghanistan	Ellen Olafsen	_	2013-06-28	PT	N	_	0	_	224
Closed	l									
Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P128211	AF: Resource Corridor Program	Guillemette Sidonie Jaffrin	2013-05-28	2013-06-24	TA	N	_	0	1,147	2,954
P109694	Afghanistan: Building Capacity for PSD	Zhihua Zeng	2007-10-18	2009-06-30	TE	N	_	0	113	143

## IFC ASA

### Active

None

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
600031	Afghanistan Business Registration and Licensing Reform Phase II Project	Abdulkader, Mohamed Hassan	2015-07-17	2017-06-30	2,000	318	318
600819	Afghanistan Subnational Doing Business	Rooms, Tommaso	2015-07-17	2019-06-30	2,375	482	482
599536	Afghanistan Construction Permits Reform Project	Abdulkader, Mohamed Hassan	2014-05-09	2016-07-08	995	762	182
572747	Licensing Reform in Afghanistan	Abdulkader, Mohamed Hassan	2010-09-19	2013-07-31	1,206	1,047	0
Pipelin	e						
Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
600882	Afghanistan Investment Climate Program	Abdulkader, Mohamed Hassan	_	2020-02-01	12,711	128	40
Closed							
Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)