



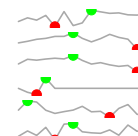
# Gabon

## T&C Snapshots Data Note

| GDP (US\$<br>billions) (2016) | Population<br>(millions)<br>(2016) | Income per<br>capita (current<br>US\$) (2016) | Poverty rate<br>(2005) | Unemployment<br>rate (2014) |
|-------------------------------|------------------------------------|---|------------------------|-----------------------------|
| 13.7                          | 1.8                                | 7,790.9                                       | 8.0                    | 19.7                        |

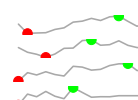
### Macro Indicators

|   | Avg 2002-2011 | 2012   | 2013    | 2014    | 2015   | 2016   |
|---|---------------|--------|---------|---------|--------|--------|
| GDP growth (annual %)                       | 1.919         | 5.300  | 5.600   | 4.300   | 4.100  | 5.100  |
| Current account balance                     | 14.002        | 19.516 | 14.842  | 12.102  | -3.204 | -0.779 |
| Fiscal balance (% of GDP)                   | 7.113         | 2.950  | 1.654   | 2.450   | -3.071 | -0.994 |
| Remittances, received (% of GDP) [1]        | 0.099         | —      | —       | —       | —      | —      |
| Real Effective Exchange Rate (2010=100)     | 102.164       | 92.059 | 105.002 | 110.678 | 96.325 | 94.325 |
| Consumer Price Index, annual percent change | 2.003         | 2.662  | 0.480   | 4.656   | 2.100  | 2.500  |



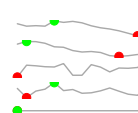
### Investment indicators

|   | Avg 2002-2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|---|---------------|------|------|------|------|------|
| Gross domestic investment (% GDP)                               | 25.5          | 31.3 | 31.7 | 28.8 | 26.2 | 28.0 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 24.6          | 27.0 | 29.2 | 26.6 | —    | —    |
| Inward FDI (% of GDP) [2]                                       | 3.2           | 5.2  | 5.7  | 5.7  | —    | —    |
| Inward FDI, % of private investment [2]                         | 12.9          | 11.6 | NA   | —    | —    | —    |



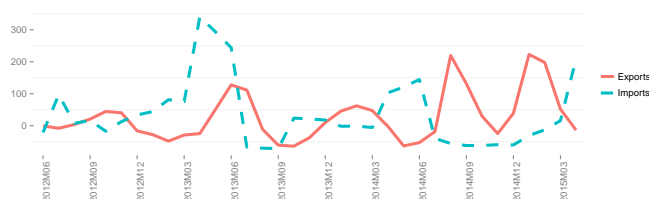
### Trade Indicators

|   | Avg 2002-2011 | 2012  | 2013  | 2014  | 2015  | 2016  |
|---|---------------|-------|-------|-------|-------|-------|
| Total Trade in Goods and Services (% of GDP, real terms)        | 82.13         | 73.07 | 69.90 | 65.59 | 61.19 | 61.71 |
| Trade balance (% GDP, real terms)                               | 16.32         | 1.81  | 0.73  | 1.72  | 3.46  | 2.39  |
| Exports, Goods and Services, annual percent change (real terms) | -1.40         | -3.40 | -0.40 | -0.60 | 0.00  | 4.20  |
| Imports, Goods and Services, annual percent change (real terms) | 3.41          | 9.10  | 2.50  | -3.70 | -5.90 | 8.00  |
| Total reserves in months of imports [1]                         | 2.39          | —     | —     | —     | —     | —     |



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, NA

Data not available

### Imports Categories by % of Total Value, NA

Data not available

### Doing Business 2015 Ranks (among all countries)

|                                   | DB 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|--------------|--------------|----------------|
| Dealing with Construction Permits | 121          | 164          | -43            |
| Ease of Doing Business Rank       | 156          | 162          | -6             |
| Enforcing Contracts               | 171          | 171          | 0              |
| Getting Credit                    | 105          | 109          | -4             |
| Getting Electricity               | 151          | 154          | -3             |
| Paying Taxes                      | 154          | 158          | -4             |
| Protecting Minority Investors     | 154          | 155          | -1             |
| Registering Property              | 180          | 173          | 7              |
| Resolving Insolvency              | 120          | 120          | 0              |
| Starting a Business               | 137          | 144          | -7             |
| Trading Across Borders            | 164          | 165          | -1             |

Source: World Integrated Trade Solution (WITS)

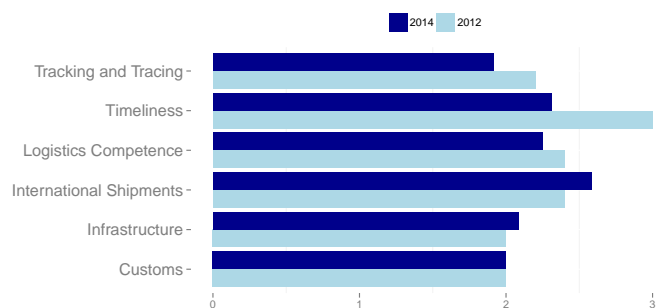
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-5, 5=best)



Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

|  | 2010 | 2014 |
|--|------|------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 18.5 | —    |
| Binding (%)  | 100  | —    |
| Dispersion (Standard Deviation)                    | 9.7  | —    |
| Import duties collected [1]                        | —    | —    |
| MFN Tariff (Agriculture)                           | 21.8 | —    |
| MFN Tariff (Non-Agriculture)                       | 16.9 | —    |
| MFN Tariff (Simple Average)                        | 17.8 | —    |
| Services sectors with GATS commitments [1]         | —    | 15   |

Sources: WITS, [1] WTO Trade Profiles

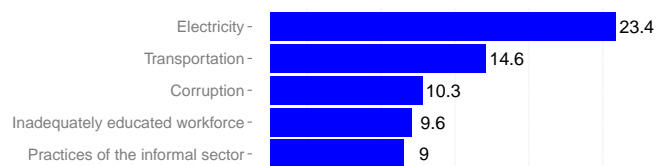
## Private Sector's Views

### Enterprise Survey 2013

|   | Sub-Saharan Africa | Gabon | All Countries |
|---|--------------------|-------|---------------|
| Number of electrical outages in a typical month   | 8.30               | 4.60  | 6.30          |
| Percent of firms with a bank loan/line of credit  | 23.10              | 9.00  | 34.30         |
| Proportion of investment financed by banks (%)  | 9.90               | 3.20  | 14.30         |
| Proportion of investment financed internally (%)  | 76.70              | 92.90 | 71.80         |
| Senior management time spent dealing with the requirements of government regulation (%) | 8.20               | 2.80  | 9.90          |

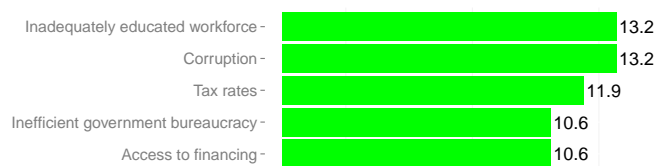
Source: Enterprise Survey 2013

### Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



**WORLD BANK GROUP**  
Trade & Competitiveness

## WB Lending Pipeline

WB Portfolio  
Active

Closed

[illegible]

WB ASA

Active

| Task ID | Task Name | Team Leader | Management Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|-----------|-------------|--------------------------|--------------|-----------|--------------------------------|-----------------------------------|---------------------------------|------------------------------------|
| None    |           |             |                          |              |           |                                |                                   |                                 |                                    |

Closed

| Task ID | Task Name                      | Team Leader        | Management Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|--------------------------------|--------------------|--------------------------|--------------|-----------|--------------------------------|-----------------------------------|---------------------------------|------------------------------------|
| P130700 | GA Econ Diversification RTA    | Gilberto de Barros | 2015-03-23               | TA           | Y         | —                              | 0                                 | 365                             | 365                                |
| P114299 | GA Economic Diversification TA | Gilberto de Barros | 2012-02-27               | TA           | N         | —                              | 0                                 | 84                              | 84                                 |

IFC ASA

Active

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Current Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|--------------------------------|
| None       |              |             |                  |                   |                           |                                |

Closed

| Project ID | Project Name                         | Team Leader      | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Current Expenditure (in US\$K) |
|------------|--------------------------------------|------------------|------------------|-------------------|---------------------------|--------------------------------|
| 538557     | Diagnostic of the Investment Climate | Forneris, Xavier | 2005-08-22       | —                 | 0                         | 0                              |