



## T&C Snapshots Data Note

	yana  GDP (US\$ billions) (2017)  3.38		tion ns) 7)	Income per capita (current US\$) (2017) 4,371.55	Unemployment rate (2014)		Ease of Doing Business Rank (2016) 137.00	
Macro Indicators	Avg 200	3-2012	2013	2014	2015	2016	2017	
GDP growth (annual %)	8	2.9	5.2		3.5	3.8		<u> </u>
Current account balance		-10.4	-13.3	-15.9	-16.2	-18.2		~~~
Fiscal balance (% of GDP)		-5.9	-4.3	-5.2	-4.2	-3.9	-4.1	
Remittances, received (% of GDP) [1]		16.4	11.0	10.7	_	_	_	
Real Effective Exchange Rate (2010=100)		71.9	118.6	121.2	127.9	126.9	126.6	
Consumer Price Index, annual percent change		5.4	2.2	1.0	1.1	2.7	3.6	
Investment indicators								
	Avg 200	3-2012	2013	2014	2015	2016		
Gross domestic investment (% GDP)		32.0	33.8	34.7	34.9	36.2	37.7	
Gross domestic investment, of w: Private investment (% GDP) [1]		20.2	16.8		_	_	_	
Inward FDI (% of GDP) [2]		6.9	7.2	8.2	_	_	_	
Inward FDI, % of private investment [2]		28.1	NA	_	_	_	_	
Trade Indicators	Avg 200	3-2012	2013	2014	2015	2016	2017	
Total Trade in Goods and Services (% of GDP, real terms)		95.6	88.0	88.0	88.3	88.8	89.2	

-16.2

1.3

1.7

3.8

-16.0

4.0

3.5

4.0

-15.7

4.5

3.6

-15.2

4.5

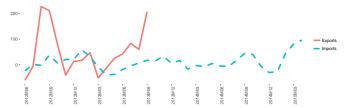
3.3

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Exports, Goods and Services, annual percent change (real terms)

Imports, Goods and Services, annual percent change (real terms)



Source: Development Prospects Group (DECPG)  $\,$ 

Trade balance (% GDP, real terms)

Total reserves in months of imports [1]

Gross Value Added by Economic Activity 2013 (% GDP)

-15.8

3.7

4.9

-16.5

3.6

5.1



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Gold, non-monetary (excluding gold	Aluminium ores & concentrates	Rice, husked but not further prepar	
		Sugars, beet	
		or cane, raw,	
41	11	in solid 8	7

Imports Categories by % of Total Value, 2014

Consumer goods	Capital	goods Intermediate
J	J. Sup. III	goods
		14
	60	Raw materials

imports categories by 70 or 10th value, 2014

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	136	138	-2
Ease of Doing Business Rank	132	137	-5
Enforcing Contracts	87	87	0
Getting Credit	165	167	-2
Getting Electricity	134	165	-31
Paying Taxes	116	117	-1
Protecting Minority Investors	98	99	-1
Registering Property	126	125	1
Resolving Insolvency	157	156	1
Starting a Business	87	92	-5
Trading Across Borders	138	139	-1

Doing Business 2015 Ranks

(among all countries)

Source: World Integrated Trade Solution (WITS)

Source: Doing Busines Report 2015

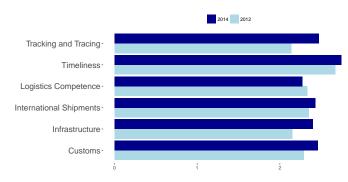
## WEF Competitiveness Indicators

(Scale 1-5, 5=best)

# Health and primary educat. Labor mrkt efficiency. Technol. Readiness 4 Macroec. environment 5 Fin. mrkt development 2 Institutions Business sophist. Goods mrkt efficiency Higher educat. and training + Guyana Innovation Market size Lat. America & Carib. Infrastructure

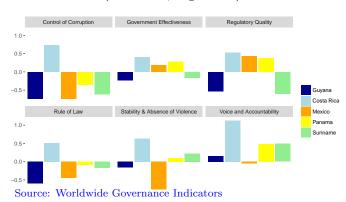
Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



#### **Trade Policy**

	2010	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	10.2	10.6
Binding $(\%)$	100	100
Dispersion (Standard Deviation)	13.5	13.1
Import duties collected [1]		_
MFN Tariff (Agriculture)	21.7	21.4
MFN Tariff (Non-Agriculture)	8.7	9
MFN Tariff (Simple Average)	10.9	11.2
Services sectors with GATS commitments [1]	_	19

Sources: WITS, [1] WTO Trade Profiles

#### Private Sector's Views

#### **Enterprise Survey 2013**

	Latin America and Caribbean	Guyana	All Countries
Number of electrical outages in a typical month	2.80	8.4	6.30
Percent of firms with a bank loan/line of credit	45.80	_	34.30
Proportion of investment financed by banks (%)	19.90	_	14.30
Proportion of investment financed internally (%)	62.90	_	71.80
Senior management time spent dealing with the requirements of government regulation (%)	14.00		9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



## Guyana

## SCD/CPF

#### Most Recent

Product Document Date
Guyana - Country assistance strategy for the period FY 2009-2012 2009-05-27

#### Planned

ProductConcept Review DateBoard DateGuyana Country Engagement Note2015-02-112016-05-03

## WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval	Lending	Begin	Commitment	Latest	FY	Cum	FY Prob
			Date	Inst.	Appraisal	(US\$M)	Sort	Expenses	Expenses	
				Type			Overall	(US\$K)	(US\$K)	
							Risk			
							Rating			
None										

## WB Portfolio

#### Active

Closing Project ID Project Name Lending Team Leader Approval  ${\bf Commitment Undisbursed\ Project}$ Project Overall Months (US\$M) Rating Rating Date  ${\bf Inst.}$ Date Balance  $\operatorname{Risk}$ (US\$M) DO Prob-Type lem Status None

#### Closed

Project ID Project Name Team Leader Approval Lending Closing Commitment Project Project IEG ${\bf Inst.}$ Date (US\$M)Rating Rating  ${\rm Outcome}$ Туре DO $_{\mathrm{IP}}$ Rating None

## WB ASA

## Active

None

Task ID  None	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expendi- ture BB (US\$K)	Current Expendi- ture Total (US\$K)	Lifetime Expendi- ture BB (US\$K)	Lifetime Expendi- ture Total (US\$K)
Closed									
Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expendi- ture BB (US\$K)	Current Expendi- ture Total (US\$K)	Lifetime Expendi- ture BB (US\$K)	Lifetime Expendi- ture Total (US\$K)
None						(05011)	(05411)	(05#11)	(00011)
IFC A									
		T.	T 1		ID A	F 1		m . 1	C . TW
Project II	) Project Name	Tean	ı Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							05411)	(111 00011)	(m 00411)
Pipelin	ne								
Project II	Project Name	Tean	ı Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							/		,
Closed									
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