

Trade and Competitiveness Monitoring Note

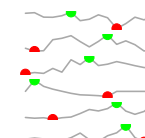


Iran, Islamic Rep.

GDP (US\$ billions) (2016)	Population (millions) (2016)	Income per capita (current US\$) (2016)	Poverty rate (2013)	Unemployment rate (2014)
525.20	80.04	6,561.47	0.08	12.80

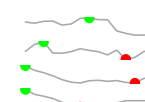
Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	5.09	-6.61	-1.91	4.30	1.72	6.06
Current account balance	4.42	4.02	6.31	3.81	-0.30	0.64
Fiscal balance (% of GDP)	-6.24	-4.50	-5.10	-5.77	-6.35	-6.42
Remittances, received (% of GDP) [1]	0.39	—	—	—	—	—
Real Effective Exchange Rate (2010=100)	88.53	119.77	99.74	91.79	98.78	116.98
Consumer Price Index, annual percent change	15.34	25.98	39.27	17.24	9.48	9.48



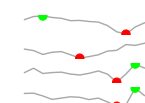
Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	30.93	26.27	24.94	23.99	24.08	23.85
Gross domestic investment, of w: Private investment (% GDP) [1]	38.31	38.21	32.09	33.39	—	—
Inward FDI (% of GDP) [2]	1.24	0.84	0.62	0.53	—	—
Inward FDI, % of private investment [2]	4.63	3.61	NA	—	—	—



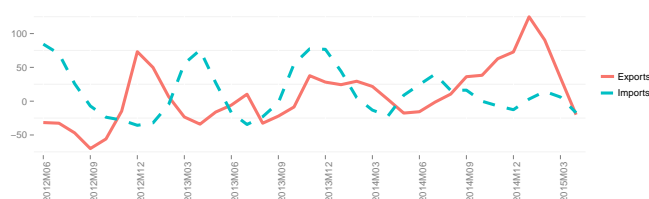
Trade Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	48.735	35.611	33.049	40.907	45.490	48.914
Trade balance (% GDP, real terms)	1.177	1.507	4.777	4.303	5.510	7.324
Exports, Goods and Services, annual percent change (real terms)	2.425	-20.463	-0.039	24.661	14.743	16.951
Imports, Goods and Services, annual percent change (real terms)	6.463	-23.100	-18.683	35.036	11.098	10.333



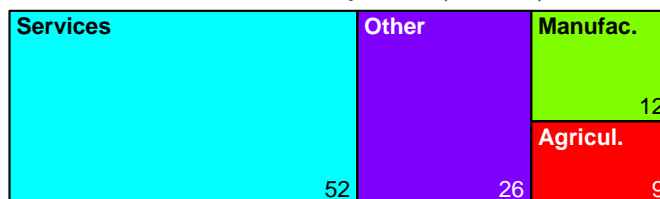
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Data not available

Imports Categories by % of Total Value, NA

Data not available

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	98	69	29
Ease of Doing Business Rank	119	118	1
Enforcing Contracts	62	62	0
Getting Credit	90	97	-7
Getting Electricity	94	88	6
Paying Taxes	122	123	-1
Protecting Minority Investors	149	150	-1
Registering Property	89	91	-2
Resolving Insolvency	137	140	-3
Starting a Business	82	87	-5
Trading Across Borders	166	167	-1

Source: World Integrated Trade Solution (WITS)

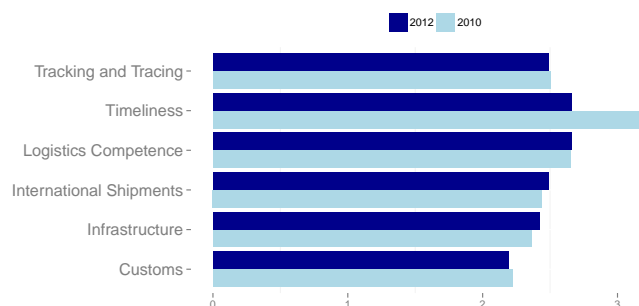
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



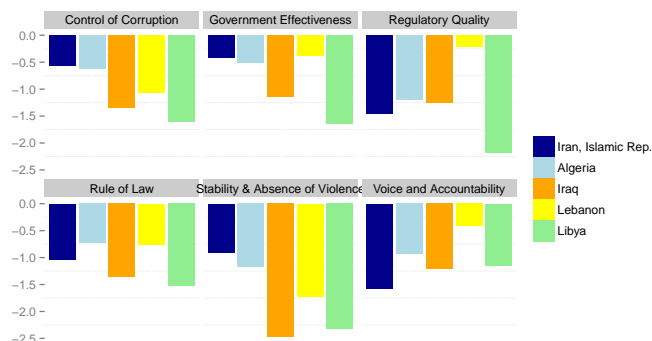
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2011
Applied Tariff (Incl. Prefers. and Trade-Weighted)	20.9
Dispersion (Standard Deviation)	27
Import duties collected (% , 2007-2009) [1]	7.1
MFN Tariff (Agriculture)	30.4
MFN Tariff (Non-Agriculture)	26.3
MFN Tariff (Simple Average)	26.6
Services sectors with GATS commitments [1]	—

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

Enterprise Survey 2013

Key Subsection CountryCode Period Scale Observation Source IndicatorShort

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)

Data not available

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015