



2016

# Snapshots Data Note

2015



# Afghanistan

Inward FDI, % of private investment [2]

| GDP (US\$        | Population | Income per      | Unemployment | Ease of Doing |
|------------------|------------|-----------------|--------------|---------------|
| billions) (2016) | (millions) | capita (current | rate (2014)  | Business Rank |
|                  | (2016)     | US\$) (2016)    |              | (2016)        |
| 20.1             | 33.4       | 602.6           | 9.1          | 177.0         |

| Avg 2002-2011 | 2012         | 2013                    | 2014                              |
|---------------|--------------|-------------------------|-----------------------------------|
| 8.79          | 14.38        | 2.01                    | 1.30                              |
| 1.11          | 6.25         | 7.42                    | 6.12                              |
| -10.18        | -13.53       | -14.88                  | -18.32                            |
|               | 8.79<br>1.11 | 8.79 14.38<br>1.11 6.25 | 8.79 14.38 2.01<br>1.11 6.25 7.42 |

| GDP growth (annual %)                       | 8.79   | 14.38  | 2.01   | 1.30   | 1.89   | 3.12   |
|---|--------|--------|--------|--------|--------|--------|
| Current account balance                     | 1.11   | 6.25   | 7.42   | 6.12   | 4.57   | 1.32   |
| Fiscal balance (% of GDP)                   | -10.18 | -13.53 | -14.88 | -18.32 | -23.33 | -21.99 |
| Remittances, received (% of GDP) [1]        | 1.36   | 1.23   | 1.53   | 1.34   | _      | _      |
| Real Effective Exchange Rate (2010=100)     | 104.74 | 101.85 | 100.98 | 99.36  | 103.66 | 103.40 |
| Consumer Price Index, annual percent change | 8.67   | 7.22   | 7.65   | 4.62   | -0.69  | _      |
|   |        |        |        |        |        |        |

| Investment indicators   | Avg 2002-2011 | 2012  | 2013  | 2014  | 2015  | 2016  |
|---|---------------|-------|-------|-------|-------|-------|
| Gross domestic investment (% GDP)                               | 18.39         | 16.82 | 17.23 | 17.52 | 17.80 | 18.56 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 19.07         | 16.81 | 17.23 | 18.24 | _     | _     |
| Inward FDI (% of GDP) [2]                                       | 1.80          | 0.44  | 0.32  | 0.23  | _     | _     |

| Trade Indicators  | Avg 2002-2011 | 2012  | 2013  | 2014  | 2015  | 2016  |
|---|---------------|-------|-------|-------|-------|-------|
|   | Avg 2002-2011 | 2012  | 2013  | 2014  | 2010  | 2010  |
| Total Trade in Goods and Services (% of GDP, real terms)        | 141.0         | 87.5  | 109.7 | 103.5 | 102.8 | 101.8 |
| Trade balance (% GDP, real terms)                               | -61.7         | -65.0 | -84.1 | -76.5 | -75.0 | -72.7 |
| Exports, Goods and Services, annual percent change (real terms) | -6.9          | 21.3  | 16.6  | 6.6   | 5.0   | 8.0   |
| Imports, Goods and Services, annual percent change (real terms) | 9.1           | 3.0   | 29.6  | -5.9  | 0.6   | 1.2   |
|   |               |       |       |       |       |       |

Total reserves in months of imports [1] 7.2 7.6

9.91

3.03

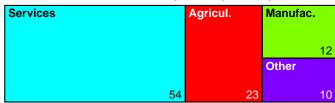
Dealing with Construction Permits

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Source: Development Prospects Group (DECPG)

Top 5 Exports by % of Total Value, NA

| Doing Business 2015 Ranks |
|---------------------------|
| (among all countries)     |

DB 2015 Rank DB 2016 Rank

Change in Rank

185

Data not available

| Imports   | Categories | $\mathbf{b}\mathbf{v}$ | %  | $\mathbf{of}$ | Total | Value. | 2014 |
|-----------|------------|------------------------|----|---------------|-------|--------|------|
| TITIPOLUS | Cutcgories | D.y                    | 70 | O1            | Touti | value, |      |

| Raw materials |    | Intermediate goods | Consumer goods |
|---------------|----|--------------------|----------------|
|               | 52 | 36                 | 12             |

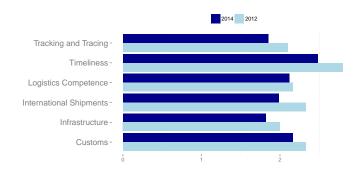
Ease of Doing Business Rank 175 177  ${\bf Enforcing\ Contracts}$ 172 172  ${\bf Getting}\ {\bf Credit}$ 90 97 Getting Electricity 155156Paying Taxes 83 89 Protecting Minority Investors 189 189 Registering Property 183 184Resolving Insolvency 159 160 Starting a Business 23 34 Trading Across Borders 174 174

Source: World Integrated Trade Solution (WITS) Source: Doing Busines Report 2015

### WEF Competitiveness Indicators (Scale 1-5, 5=best)

# Logistics Performance Index (Scale 1-5, 5=best)





Source: WEF Global Competitiveness Report 2015 Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)

### **Trade Policy**



|  | 2012 | 2013 |
|--|------|------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 6.5  | 6.5  |
| Dispersion (Standard Deviation)                    | 4.1  | 4.1  |
| Import duties collected (%, 2011-2013) [1]         |      | _    |
| MFN Tariff (Agriculture)                           | 6.9  | 6.9  |
| MFN Tariff (Non-Agriculture)                       | 5.8  | 5.8  |
| MFN Tariff (Simple Average)                        | 5.9  | 5.9  |
| Services sectors with GATS commitments [1]         | _    | _    |

Sources: WITS, [1] WTO Trade Profiles

Source: Worldwide Governance Indicators

### Private Sector's Views

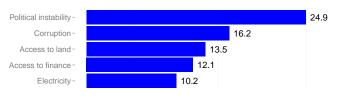
### **Enterprise Survey 2013**

|   | South Asia | All Countries | Afghanistan |   |
|---|------------|---------------|-------------|---|
| Number of electrical outages in a typical month   | 25.40      | 6.30          | 11.50       | _ |
| Percent of firms with a bank loan/line of credit  | 27.00      | 34.30         | 5.10        |   |
| Proportion of investment financed by banks (%)  | 14.40      | 14.30         | 1.50        |   |
| Proportion of investment financed internally (%)  | 73.90      | 71.80         | 84.50       |   |
| Senior management time spent dealing with the requirements of government regulation (%) | 7.20       | 9.90          | 9.80        |   |

Source: Enterprise Survey 2013

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note

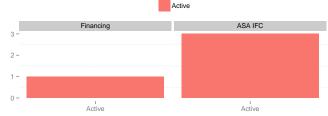


### T&C Product Line Operations Board Approved Within The Last 3 Fiscal Years

### **Status of Operations**

### By number of projects

\_ \_





By amount in thousands of US\$

(ASA IBRD products not included)

Sources: IBRD Operations, IFC group Operations

### **Financing**

| Project ID | Project Name      | Approval Date | Status | Major Sector    | Major Theme | Amount (in US\$ K) |
|------------|-------------------|---------------|--------|-----------------|-------------|--------------------|
| P155443    | Add Financing for | 2015-06-11    | Active | Public          | Trade and   | 21,500             |
|            | SCRTFP            |               |        | Administration, | integration |                    |
|            |                   |               |        | Law and Instice |             |                    |

### Advisory Services and Analytics (ASA) IBRD

| Project ID Project Name Approval Date Status Major Sector Major Theme | Amount (in US\$ K) |
|---|--------------------|
|---|--------------------|

### Advisory Services and Analytics (ASA) IFC

| Project ID | Project Name                            | Approval Date | Status | Amount (in US\$ K) |
|------------|---|---------------|--------|--------------------|
| 599536     | Afghanistan Construction Permits Reform | 2014-05-09    | Active | 995                |
|            | Project                                 |               |        |                    |
| 600031     | Afghanistan Business Registration and   | 2015-07-17    | Active | 2,000              |
|            | Licensing Reform Phase II Project       |               |        |                    |
| 600819     | Afghanistan Subnational Doing Business  | 2015-07-17    | Active | 2,375              |

### Major sectors and themes

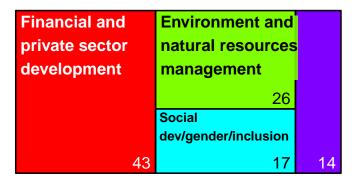
### Operations by sector, in percent

# Energy and mining Industry and trade 25 Public Administration,

Law, and Justice

Source: IBRD Operations database

### Operations by theme, in percent



Source: IBRD Operations database

### T&C Staff in charge of operations

| Name                    | Job title                 | Location      | Role          | Project ID | Project name               |
|-------------------------|---------------------------|---------------|---------------|------------|----------------------------|
| Abdulkader, Mohamed     | Private Sector            | AMMAN,        | Extended-Team | 599536     | Afghanistan Construction   |
| Hassan                  | Development<br>Specialist | JORDAN        | Member        |            | Permits Reform Project     |
|                         |                           |               | Extended-Team | 600031     | Afghanistan Business       |
|                         |                           |               | Member        |            | Registration and Licensing |
|                         |                           |               |               |            | Reform Phase II Project    |
| Atta, Khaleda           | Senior                    | DUBAI, U.A.E. | Team Leader   | P155443    | Add Financing for          |
|                         | Operations                |               |               |            | SCRTFP                     |
|                         | Officer                   |               |               |            |                            |
| Fanta Ivanovic, Enrique | Senior Trade              | WASHINGTON,   | Peer Reviewer | P155443    | Add Financing for          |
|                         | Facilitation              | DC            |               |            | SCRTFP                     |
|                         | Specialist                |               |               |            |                            |
| Hamdy, Sherif Bahig     | Senior                    | CAIRO, EGYPT  | Extended-Team | 599536     | Afghanistan Construction   |
|                         | Operations                |               | Member        |            | Permits Reform Project     |
|                         | Officer                   |               |               |            |                            |
| Kerswell, Clayton       | Senior Trade              | WASHINGTON,   | Peer Reviewer | P155443    | Add Financing for          |
| Bryant                  | Facilitation              | DC            |               |            | SCRTFP                     |
|                         | Specialist                |               |               |            |                            |
| Kunaka, Charles         | Senior Trade              | WASHINGTON,   | Peer Reviewer | P155443    | Add Financing for          |
|                         | Specialist                | DC            |               |            | SCRTFP                     |
| Kuzmyn, Yuriy           | Operations                | KYIV,         | Extended-Team | 599536     | Afghanistan Construction   |
|                         | Officer                   | UKRAINE       | Member        |            | Permits Reform Project     |
| Mahgoub Hamdy,          | Associate                 | CAIRO, EGYPT  | Extended-Team | 600819     | Afghanistan Subnational    |
| Marwa Fattouh           | Operations                |               | Member        |            | Doing Business             |
|                         | Officer                   |               |               |            |                            |
| McLinden, Gerard        | Lead Specialist           | SINGAPORE     | Team Member   | P155443    | Add Financing for          |
|                         |                           |               |               |            | SCRTFP                     |
| Wille, John R.          | Lead Private              | WASHINGTON,   | Extended-Team | 599536     | Afghanistan Construction   |
|                         | Sector                    | DC            | Member        |            | Permits Reform Project     |
|                         | Development               |               |               |            |                            |
|                         | Specialist                |               |               |            |                            |

15