

Trade and Competitiveness Monitoring Note

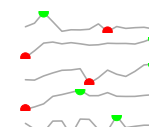


Chad

GDP (US\$ billions) (2016)	Population (millions) (2016)	Income per capita (current US\$) (2016)	Poverty rate (2011)	Unemployment rate (2014)
18	14	1,268	38	7

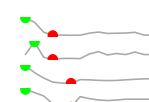
Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	10.06	8.90	5.70	6.94	7.60	4.90
Current account balance	-30.51	-20.00	-19.76	-22.72	-9.35	8.76
Fiscal balance (% of GDP)	-2.48	-1.21	-3.12	1.30	6.91	7.60
Real Effective Exchange Rate (2010=100)	85.84	98.09	97.37	97.56	100.93	103.25
Consumer Price Index, annual percent change	2.90	14.02	0.15	1.68	2.99	2.99



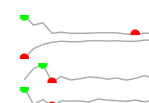
Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	37.8	29.1	29.9	32.6	22.1	21.5
Gross domestic investment, of w: Private investment (% GDP) [1]	28.5	31.1	29.3	33.8	—	—
Inward FDI (% of GDP) [2]	9.0	3.4	5.1	6.7	—	—
Inward FDI, % of private investment [2]	20.8	15.2	NA	—	—	—



Trade Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	130.6	92.3	77.1	77.1	87.2	90.4
Trade balance (% GDP, real terms)	-28.6	31.8	24.3	23.0	42.5	43.8
Exports, Goods and Services, annual percent change (real terms)	27.9	11.1	-13.7	5.6	39.4	8.6
Imports, Goods and Services, annual percent change (real terms)	11.9	2.7	-7.7	9.5	-11.1	9.5

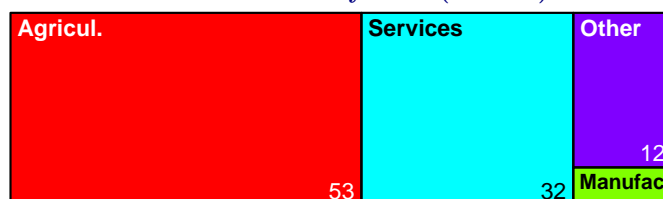


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Data not available

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	132	133	-1
Ease of Doing Business Rank	182	183	-1
Enforcing Contracts	156	156	0
Getting Credit	128	133	-5
Getting Electricity	179	181	-2
Paying Taxes	186	186	0
Protecting Minority Investors	154	155	-1
Registering Property	163	155	8
Resolving Insolvency	149	149	0
Starting a Business	184	185	-1
Trading Across Borders	167	168	-1

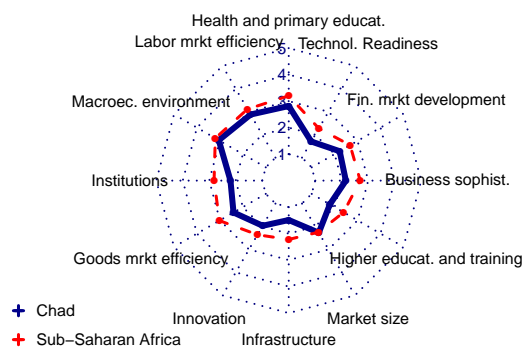
Imports Categories by % of Total Value, NA

Data not available

Source: World Integrated Trade Solution (WITS)

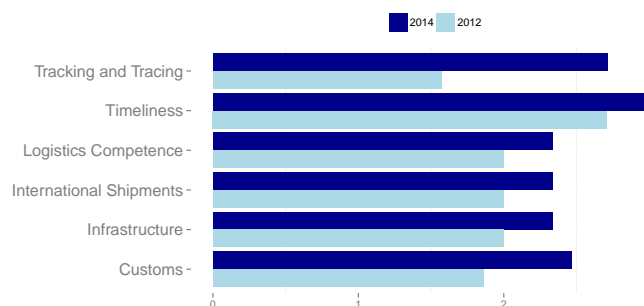
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



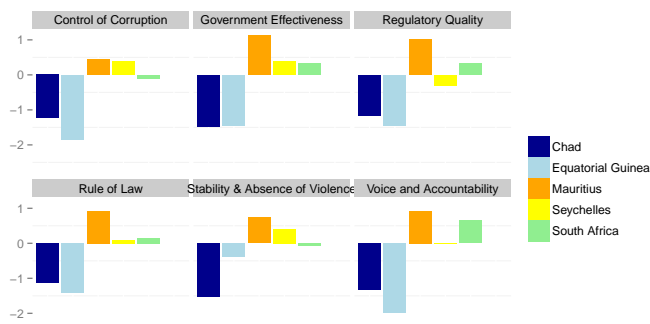
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	17.4	17.6
Binding (%)	13.4	12.9
Dispersion (Standard Deviation)	9.7	9.7
Import duties collected [1]	—	—
MFN Tariff (Agriculture)	21.8	21.6
MFN Tariff (Non-Agriculture)	16.9	16.9
MFN Tariff (Simple Average)	17.8	17.6
Services sectors with GATS commitments [1]	—	2

Sources: WITS, [1] WTO Trade Profiles

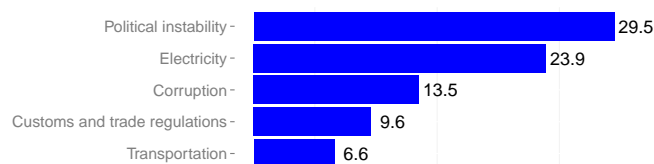
Private Sector's Views

Enterprise Survey 2013

	Sub-Saharan Africa	Chad	All Countries
Number of electrical outages in a typical month	8.30	19.60	6.30
Percent of firms with a bank loan/line of credit	23.10	20.60	34.30
Proportion of investment financed by banks (%)	9.90	2.30	14.30
Proportion of investment financed internally (%)	76.70	83.80	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	20.80	9.90

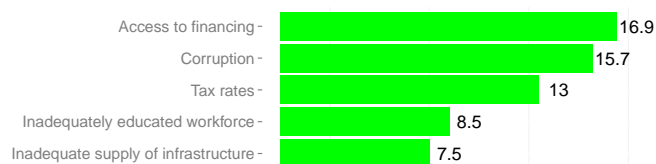
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015