

# T&C

## Snapshots

### Data Note



## Haiti

| GDP (US\$<br>billions) (2017) | Population<br>(millions)<br>(2017) | Land area (sq.<br>km) (2014) | Income per<br>capita (current<br>US\$) (2017) | Poverty rate<br>(2012) [1] | Unemployment<br>rate (2014) | Ease of Doing<br>Business Rank<br>(2016) |
|-------------------------------|------------------------------------|------------------------------|---|----------------------------|-----------------------------|--|
| 8.5                           | 11.0                               | 27,560.0                     | 772.8   | 53.9                       | 6.8                         | 182.0                                    |

### Macro Indicators

|   | Avg 2003-2012 | 2013   | 2014   | 2015   | 2016  | 2017  |
|---|---------------|--------|--------|--------|-------|-------|
| GDP growth (annual %)                       | 0.82          | 4.25   | 2.75   | 1.72   | 2.50  | 2.80  |
| Current account balance                     | 0.10          | -6.30  | -6.34  | -4.80  | -3.80 | -4.06 |
| Fiscal balance (% of GDP)                   | -2.33         | -7.21  | -6.27  | -4.13  | -3.56 | -2.55 |
| Remittances, received (% of GDP) [1]        | 22.48         | 21.07  | 22.69  | —      | —     | —     |
| Real Effective Exchange Rate (2010=100)     | 82.60         | 113.47 | 109.19 | 105.86 | 94.70 | 93.12 |
| Consumer Price Index, annual percent change | 13.32         | 6.78   | 3.95   | 7.17   | 6.80  | 6.20  |

### Investment indicators

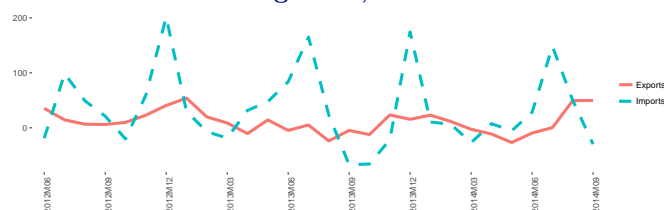
|   | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|------|------|------|------|------|
| Gross domestic investment (% GDP)                               | 34.9          | 38.3 | 38.0 | 35.3 | 33.9 | 33.2 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 28.4          | 30.1 | 31.2 | —    | —    | —    |
| Inward FDI (% of GDP) [2]                                       | 1.3           | 2.4  | 1.2  | —    | —    | —    |
| Inward FDI, % of private investment [2]                         | 9.2           | NA   | —    | —    | —    | —    |

### Trade Indicators

|   | Avg 2003-2012 | 2013   | 2014  | 2015  | 2016  | 2017  |
|---|---------------|--------|-------|-------|-------|-------|
| Total Trade in Goods and Services (% of GDP, real terms)        | 158.9         | 186.8  | 187.4 | 191.9 | 193.1 | 194.0 |
| Trade balance (% GDP, real terms)                               | -100.1        | -100.2 | -99.3 | -98.4 | -96.3 | -94.7 |
| Exports, Goods and Services, annual percent change (real terms) | 6.7           | 5.0    | 4.5   | 8.0   | 6.0   | 5.5   |
| Imports, Goods and Services, annual percent change (real terms) | 2.8           | 3.2    | 2.6   | 3.0   | 2.2   | 2.5   |
| Total reserves in months of imports [1]                         | 3.8           | 6.8    | —     | —     | —     | —     |

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

### Gross Value Added by Economic Activity 2013 (% GDP)

Data not available

Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, NA

Data not available

### Imports Categories by % of Total Value, NA

Data not available

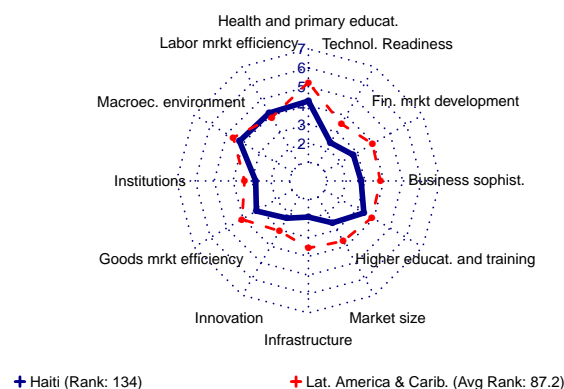
### Doing Business 2015 Distance to Frontier (DTF) and Rank

|                                   | DTF          |              |             | Rank       |            |           |
|-----------------------------------|--------------|--------------|-------------|------------|------------|-----------|
|                                   | 2015         | 2016         | Change      | 2015       | 2016       | Change    |
| <b>Ease of Doing Business</b>     | <b>39.51</b> | <b>39.56</b> | <b>0.05</b> | <b>179</b> | <b>182</b> | <b>-3</b> |
| Dealing with Construction Permits | 52           | 52.86        | 0.86        | 165        | 167        | -2        |
| Enforcing Contracts               | 52.49        | 52.49        | 0           | 120        | 123        | -3        |
| Getting Credit                    | 10           | 10           | 0           | 171        | 174        | -3        |
| Getting Electricity               | 55.48        | 55.04        | -0.44       | 133        | 136        | -3        |
| Paying Taxes                      | 61.87        | 61.87        | 0           | 141        | 143        | -2        |
| Protecting Minority Investors     | 20           | 20           | 0           | 187        | 187        | 0         |
| Registering Property              | 32.76        | 32.83        | 0.07        | 178        | 179        | -1        |
| Resolving Insolvency              | 0            | 0            | 0           | 189        | 189        | 0         |
| Starting a Business               | 33.48        | 33.53        | 0.05        | 187        | 188        | -1        |
| Trading Across Borders            | 77.01        | 77.01        | 0           | 75         | 76         | -1        |

Source: World Integrated Trade Solution (WITS)

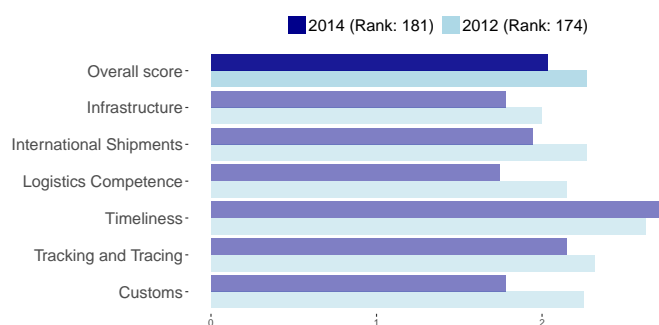
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-7, 7=best)



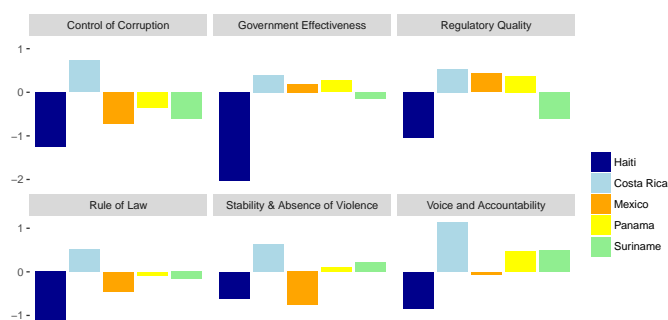
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

|  | 2010 | 2014 |
|--|------|------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 7.1  | 6.2  |
| Binding (%)  | 89   | 89   |
| Dispersion (Standard Deviation)                    | 6.8  | 5.9  |
| Import duties collected [1]                        | —    | —    |
| MFN Tariff (Agriculture)                           | 9.8  | 8.2  |
| MFN Tariff (Non-Agriculture)                       | 4.6  | 4.3  |
| MFN Tariff (Simple Average)                        | 5.4  | 4.8  |
| Services sectors with GATS commitments [1]         | —    | 16   |

Sources: WITS, [1] WTO Trade Profiles

## Private Sector View

### Enterprise Survey NA

Source: Enterprise Survey NA

#### Top 5 constraints according to ES NA (% respondents)

Data not available

#### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



T&C Snapshots  
Operations  
Note



# Haiti

## SCD/CPF

## Most Recent

| Product   | Document | Date       |
|---|----------|------------|
| Haiti - Toward a new narrative                                  |          | 2015-09-09 |
| Haiti - Completion and learning review for the period FY09-FY14 |          | 2015-10-14 |

## Planned

| Product | Concept Review Date | Board Date |
|---------|---------------------|------------|
| None    |                     |            |

## WB Lending Pipeline

[illegible]

## WB Portfolio

## Active

| Project ID | Project Name                           | Team Leader       | Approval Date | Lending Inst. Type | Closing Date | Commitment (US\$M) | Undisbursed Balance (US\$M) | Project Rating DO | Project Rating IP | Overall Risk | Months in Problem Status |
|------------|--|-------------------|---------------|--------------------|--------------|--------------------|-----------------------------|-------------------|-------------------|--------------|--------------------------|
| P123974    | HT Business Development and Investment | Maria Deborah Kim | 2013-05-21    | IPF                | 2018-05-31   | 20                 | 13                          | MS                | MS                | S            | 0                        |

Closed

[illegible]

# WB ASA

## Active

| Task ID | Task Name                            | Team Leader            | Management Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|--------------------------------------|------------------------|--------------------------|--------------|-----------|--------------------------------|-----------------------------------|---------------------------------|------------------------------------|
| P147205 | Haiti CIIP Complement                | Emiliano Duch Navarro  | 2017-05-26               | TA           | N         | —                              | 288                               | 46                              | 1,223                              |
| P151826 | DTIS Implementation                  | Calvin Zebaze Djiofack | 2016-09-21               | TA           | N         | 2                              | 16                                | 65                              | 79                                 |
| P152700 | Haiti Public-Private Policy Dialogue | Emiliano Duch Navarro  | 2015-07-10               | TA           | N         | —                              | 0                                 | —                               | 0                                  |

## Closed

| Task ID | Task Name                             | Team Leader            | Management Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|---------------------------------------|------------------------|--------------------------|--------------|-----------|--------------------------------|-----------------------------------|---------------------------------|------------------------------------|
| P132421 | HT Trade Facilitation                 | Calvin Zebaze Djiofack | 2015-06-27               | TA           | N         | —                              | 204                               | 2                               | 1,319                              |
| P128866 | HT Diagnostic Trade Integration Study | Calvin Zebaze Djiofack | 2013-12-24               | TA           | N         | —                              | 0                                 | 169                             | 449                                |
| P114989 | HT Implementation of HOPE             | Luc Razafimandimby     | 2009-11-04               | TA           | N         | —                              | 0                                 | 18                              | 200                                |

# IFC ASA

## Active

| Project ID | Project Name                         | Team Leader       | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------------------------------|-------------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| 565348     | Haiti Investment Generation Strategy | Heilbron, Armando | 2009-09-13       | 2013-12-31        | 3,209                     | 3,128                         | 0                                 |
| 599669     | Haiti Investment Promotion           | Whyte, Robert     | —                | —                 | 0                         | 0                             | 0                                 |

## Pipeline

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None       |              |             |                  |                   |                           |                               |                                   |

## Closed

| Project ID | Project Name   | Team Leader          | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|----------------|----------------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| 530800     | GM - Mediation | Constantine, Mark A. | 2005-07-01       | —                 | 0                         | 0                             | 0                                 |