



### T&C Snapshots Data Note

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### Australia

GDP (US\$	Population	Income per	Unemployment	Ease of Doing
billions) (2017)	(millions)	capita (current	rate (2014)	Business Rank
	(2017)	US\$) (2017)		(2016)
1.870	24	76,762	6	13

### Macro Indicators

	Avg 2005-2012	2013	2014	2015	2010	2017
GDP growth (annual %)	3.05	2.64	2.60	2.40	2.90	3.10
Current account balance	-4.93	-3.34	-3.08	-3.70	-4.45	-5.40
Fiscal balance (% of GDP)	-0.78	-16.10	-16.30	-17.52	-18.53	-19.74
Remittances, received (% of GDP) [1]	0.22	0.16	0.16	_	_	_
Real Effective Exchange Rate (2010=100)	92.50	116.72	119.59	127.70	128.62	129.39
Consumer Price Index, annual percent change	_				_	_



#### Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	24.2	29.1	29.7	29.9	30.5	31.4
Gross domestic investment, of w: Private investment (% GDP) [1]	27.6	28.4	27.2	_	_	_
Inward FDI (% of GDP) [2]	2.9	3.5	3.5		_	
Inward FDI, % of private investment [2]	11.3	NA	_	_	_	_



#### Trade Indicators

Trade Indicators	Avg $2003-2012$	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	38.53	45.02	46.12	46.88	47.81	48.76
Trade balance (% GDP, real terms)	4.10	-0.40	-0.35	-0.24	-0.34	-0.63
Exports, Goods and Services, annual percent change (real terms)	2.80	5.60	5.24	4.34	4.72	4.53
Imports, Goods and Services, annual percent change (real terms)	8.12	3.08	4.96	3.84	5.16	5.73
Total reserves in months of imports [1]	1.73	1.58	1.70	_	_	_

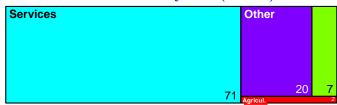


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Source: Development Prospects Group (DECPG)  $\,$ 

Top 5 Exports by % of Total Value, 2014

Iron ores &		Other coal		Natural gas,	
concentrates,				liquefied	
not agglo				7	
				Gold,	
				non-monetary	
	25		14	(excluding gold	4

Imports Categories by % of Total Value, 2014

Consumer goods		Capital goods		Intermediate goods	Raw materials
	43		31	15	10

Source: World Integrated Trade Solution (WITS)

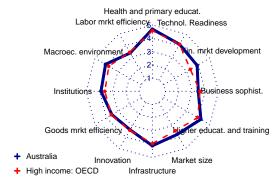
## Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	4	4	0
Ease of Doing Business Rank	12	13	-1
Enforcing Contracts	4	4	0
Getting Credit	4	5	-1
Getting Electricity	36	39	-3
Paying Taxes	42	42	0
Protecting Minority Investors	64	66	-2
Registering Property	45	47	-2
Resolving Insolvency	13	14	-1
Starting a Business	7	11	-4
Trading Across Borders	89	89	0

Source: Doing Busines Report 2015

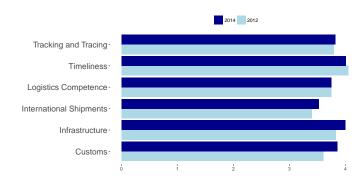
### WEF Competitiveness Indicators

(Scale 1-5, 5=best)



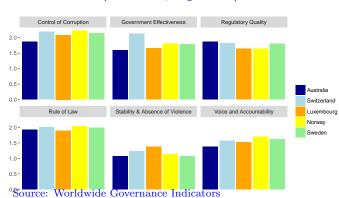
Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



#### **Trade Policy**

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	2.9	2.9
Binding $(\%)$	97.1	97.0
Dispersion (Standard Deviation)	4.5	2.9
Import duties collected (%, 2011-2013) [1]	_	2.2
MFN Tariff (Agriculture)	1.3	1.4
MFN Tariff (Non-Agriculture)	3.1	3.1
MFN Tariff (Simple Average)	2.8	2.8
Services sectors with GATS commitments [1]	_	103.0

Sources: WITS, [1] WTO Trade Profiles

### Private Sector's Views

#### **Enterprise Survey 2013**

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)

Data not available

Source: Enterprise Survey 2013

## Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015

