



# Snapshots Data Note



### Sudan

| Sudan                                                      | GDP (US\$ billions) (2017) | Population<br>(millions)<br>(2017)<br>42 | Land are<br>km) (2<br>2,376, | (014) | Income<br>capita (c<br>US\$) (2,06 | current<br>2017) | Poverty rate<br>(2009) [1] | Unemployme<br>rate (2014) | 0   |
|------------------------------------------------------------|----------------------------|------------------------------------------|------------------------------|-------|------------------------------------|------------------|----------------------------|---------------------------|-----|
| Macro Indicators                                           |                            |                                          |                              |       |                                    |                  |                            |                           |     |
|                                                            | Avg 2                      | 2003-2012                                | 2013                         | 20    |                                    | 2015             | 2016                       | 2017                      |     |
| GDP growth (annual %)                                      |                            | 5.33                                     | 3.31                         |       | 08                                 | 3.45             | 3.35                       | 3.92                      |     |
| Current account balance                                    |                            | -7.02                                    | -6.74                        | -5.   | 25                                 | -6.87            | -6.09                      | -5.95                     | ~~~ |
| Fiscal balance (% of GDP)                                  |                            | -1.24                                    | -3.54                        | -1.   | 48                                 | 0.02             | 0.18                       | 0.51                      | •   |
| Remittances, received (% of GDP) [1]                       |                            | 2.94                                     | 0.93                         | 0.    | 69                                 | _                | _                          | _                         |     |
| Real Effective Exchange Rate (2010=100)                    |                            | 81.29                                    | 106.09                       | 115.  | 13 1                               | 19.24            | 117.75                     | 114.69                    |     |
| Consumer Price Index, annual percent change                |                            | 12.61                                    | 29.96                        | 36.   | 91                                 | 36.91            | 36.91                      | 36.91                     |     |
| Investment indicators                                      |                            |                                          |                              |       |                                    |                  |                            |                           |     |
|                                                            | Avg 2                      | 2003-2012                                | 2013                         | 20    | 14                                 | 2015             | 2016                       | 2017                      |     |
| Gross domestic investment (% GDP)                          |                            | 22.0                                     | 18.4                         | 17    | 7.9                                | 17.8             | 17.7                       | 17.7                      |     |
| Gross domestic investment, of w: Private investment (% GDF | P) [1]                     | 25.5                                     | 21.2                         | 18    | 8.3                                | _                | _                          | _                         |     |
| Inward FDI (% of GDP) [2]                                  | ,                          | 4.5                                      | 3.1                          |       | 2.2                                | _                | _                          | _                         |     |
| Inward FDI, % of private investment [2]                    |                            | 21.5                                     | NA                           |       | _                                  | _                | _                          | _                         | •   |
| Trade Indicators                                           |                            | 2002 2012                                | 2012                         |       |                                    | 2015             | 2010                       | 2015                      |     |

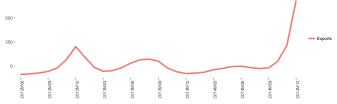
#### **Trade Indicators**

| Trade Transactors                                               | Avg 2003-2012 | 2013  | 2014   | 2015  | 2016  | 2017  |
|-----------------------------------------------------------------|---------------|-------|--------|-------|-------|-------|
| Total Trade in Goods and Services (% of GDP, real terms)        | 47.15         | 34.61 | 32.76  | 32.68 | 32.78 | 32.60 |
| Trade balance (% GDP, real terms)                               | -0.31         | 7.93  | 9.72   | 9.41  | 9.34  | 9.19  |
| Exports, Goods and Services, annual percent change (real terms) | 9.61          | 2.87  | 2.96   | 2.50  | 3.40  | 3.10  |
| Imports, Goods and Services, annual percent change (real terms) | 0.18          | 63.76 | -10.98 | 4.50  | 4.10  | 3.80  |
| Total reserves in months of imports [1]                         | 1.03          | 0.18  | 0.18   | _     | _     | _     |



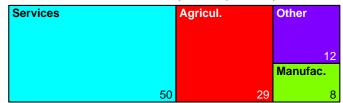
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

#### Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Doing Business 2015 Distance to Frontier (DTF) and Rank

Data not available

Imports Categories by % of Total Value, NA

Data not available

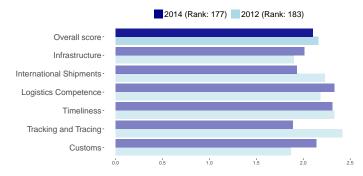
|                                   |       | DTF   |        |      | Rank |        |
|-----------------------------------|-------|-------|--------|------|------|--------|
|                                   | 2015  | 2016  | Change | 2015 | 2016 | Change |
| Ease of Doing Business            | 46.11 | 46.97 | 0.86   | 158  | 159  | -1     |
| Dealing with Construction Permits | 57.69 | 60.12 | 2.43   | 151  | 146  | 5      |
| Enforcing Contracts               | 48.76 | 48.76 | 0      | 142  | 142  | 0      |
| Getting Credit                    | 15    | 15    | 0      | 165  | 167  | -2     |
| Getting Electricity               | 59.98 | 64.74 | 4.76   | 114  | 102  | 12     |
| Paying Taxes                      | 62.34 | 62.34 | 0      | 140  | 140  | 0      |
| Protecting Minority Investors     | 35    | 35    | 0      | 165  | 166  | -1     |
| Registering Property              | 63.62 | 63.81 | 0.19   | 88   | 89   | -1     |
| Resolving Insolvency              | 26.54 | 26.45 | -0.09  | 154  | 154  | 0      |
| Starting a Business               | 74.71 | 76    | 1.29   | 140  | 146  | -6     |
| Trading Across Borders            | 17.5  | 17.5  | 0      | 184  | 184  | 0      |

Source: World Integrated Trade Solution (WITS) Source: Doing Busines Report 2015

#### WEF Competitiveness Indicators (Scale 1-7, 7=best)

# Logistics Performance Index (Scale 1-5, 5=best)

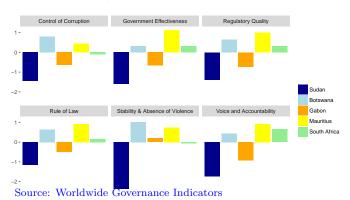
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Source: WEF Global Competitiveness Report 2015

Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



#### **Trade Policy**

|                                                    | 2012 | 2013 |
|----------------------------------------------------|------|------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 12   |      |
| Dispersion (Standard Deviation)                    | 16   |      |
| Import duties collected [1]                        |      |      |
| MFN Tariff (Agriculture)                           | 31   | _    |
| MFN Tariff (Non-Agriculture)                       | 19   |      |
| MFN Tariff (Simple Average)                        | 21   | _    |
| Services sectors with GATS commitments [1]         | _    | _    |

Sources: WITS, [1] WTO Trade Profiles

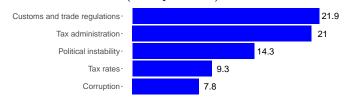
#### Private Sector View

#### **Enterprise Survey 2014**

|                                                                                         | Sudan | Sub-Saharan Africa | All Countries |  |
|-----------------------------------------------------------------------------------------|-------|--------------------|---------------|--|
| Number of electrical outages in a typical month                                         | 3.40  | 8.30               | 6.30          |  |
| Percent of firms with a bank loan/line of credit                                        | 4.60  | 23.10              | 34.30         |  |
| Proportion of investment financed by banks (%)                                          | 2.40  | 9.90               | 14.30         |  |
| Proportion of investment financed internally (%)                                        | 75.30 | 76.70              | 71.80         |  |
| Senior management time spent dealing with the requirements of government regulation (%) | 4.10  | 8.20               | 9.90          |  |

Source: Enterprise Survey 2014

Top 5 constraints according to ES 2014 (% respondants)



Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)

Data not available

Source: Enterprise Survey 2014 Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



### Sudan

### SCD/CPF

### **Most Recent**

Product Document Date
Sudan - Interim strategy note for the period FY14-15 2013-09-04

### Planned

Product Concept Review Date Board Date

None

### WB Lending Pipeline

| Project ID | Project Name | Team Leader | Approval | Lending | Begin     | Commitment | Latest  | FY       | Cum      | FY Prob |
|------------|--------------|-------------|----------|---------|-----------|------------|---------|----------|----------|---------|
|            |              |             | Date     | Inst.   | Appraisal | (US\$M)    | Sort    | Expenses | Expenses |         |
|            |              |             |          | Type    |           |            | Overall | (US\$K)  | (US\$K)  |         |
|            |              |             |          |         |           |            | Risk    |          |          |         |
|            |              |             |          |         |           |            | Rating  |          |          |         |

None

### WB Portfolio

### Active

| Project ID | Project Name | Team Leader | Approval | Lending | Closing | Commitmen | tUndisburse | d Project | Project | Overall | Months |
|------------|--------------|-------------|----------|---------|---------|-----------|-------------|-----------|---------|---------|--------|
|            |              |             | Date     | Inst.   | Date    | (US\$M)   | Balance     | Rating    | Rating  | Risk    | in     |
|            |              |             |          | Type    |         |           | (US\$M)     | DO        | IP      |         | Prob-  |
|            |              |             |          |         |         |           |             |           |         |         | lem    |
|            |              |             |          |         |         |           |             |           |         |         | Status |

None

#### Closed

| Project ID | Project Name | Team Leader | Approval<br>Date | Lending<br>Inst. | Closing<br>Date | Commitment (US\$M) | Project<br>Rating | Project<br>Rating | IEG<br>Outcome |
|------------|--------------|-------------|------------------|------------------|-----------------|--------------------|-------------------|-------------------|----------------|
|            |              |             |                  | Type             |                 |                    | DO                | IP                | Rating         |

None

### WB ASA

Sudan Administrative Barriers Reform Program

Masinde, Catherine Kadennyeka

### Active

| Task ID            | Task Name                                                    | Team Leader                            | Management<br>Approval<br>Date | Product<br>Line | RAS (Y/N            | Current<br>Expenditure<br>BB (US\$K) | Current<br>Expenditure<br>Total<br>(US\$K) | Lifetime<br>Expenditure<br>BB (US\$K) | Lifetime<br>Expenditure<br>Total<br>(US\$K) |
|--------------------|--------------------------------------------------------------|----------------------------------------|--------------------------------|-----------------|---------------------|--------------------------------------|--------------------------------------------|---------------------------------------|---------------------------------------------|
| P151708            | Sudan Investment<br>Climate                                  | Dobromir Christow                      | 2017-12-31                     | PA              | N                   | 13                                   | 13                                         | 119                                   | 119                                         |
| P157460            | Investment Climate<br>Reform Unit                            | Dobromir Christow                      | 2017-12-31                     | TA              | N                   | _                                    | 0                                          | _                                     | 0                                           |
| P157514<br>P157513 | pilot refrom 2 (A2F)<br>Pilot reform 1 (biz<br>registration) | Dobromir Christow<br>Dobromir Christow | 2017-12-31<br>2017-12-29       | TA<br>TA        | N<br>N              | _                                    | 0                                          | _                                     | 0                                           |
| Closed             |                                                              |                                        |                                |                 |                     |                                      |                                            |                                       |                                             |
| Task ID            | Task Name                                                    | Team Leader                            | Management<br>Approval<br>Date | Product<br>Line | RAS (Y/N            | Current<br>Expenditure<br>BB (US\$K) | Current<br>Expenditure<br>Total<br>(US\$K) | Lifetime<br>Expenditure<br>BB (US\$K) | Lifetime<br>Expenditure<br>Total<br>(US\$K) |
| P144611            | SD:<br>PromotingPrivate-<br>SectorRevitalization             | Andres F. Garcia                       | 2015-11-05                     | EW              | N                   | 0                                    | 0                                          | 22                                    | 120                                         |
| P128148            | SD: Follow up<br>Investment Climate<br>Issues                | Dobromir Christow                      | 2015-01-01                     | TA              | N                   | _                                    | 0                                          | 241                                   | 241                                         |
| P145798            | Sudan DTIS Update                                            | Michael Tobias<br>Geiger               | 2014-12-02                     | EW              | N                   | 0                                    | 0                                          | 28                                    | 216                                         |
| IFC A              | SA                                                           |                                        |                                |                 |                     |                                      |                                            |                                       |                                             |
| Active             |                                                              |                                        |                                |                 |                     |                                      |                                            |                                       |                                             |
| Project ID         | Project Name                                                 | Team                                   | Leader                         |                 | IP Approval<br>Date | Expected<br>End Date                 | Approval<br>Value (in<br>US\$K)            | Total<br>Expenditures<br>(in US\$K)   | Current FY<br>Expenditure<br>(in US\$K)     |
| None               |                                                              |                                        |                                |                 |                     |                                      |                                            |                                       |                                             |
| Pipelin            | e                                                            |                                        |                                |                 |                     |                                      |                                            |                                       |                                             |
| Project ID         | Project Name                                                 | Team                                   | Leader                         |                 | IP Approval<br>Date | Expected<br>End Date                 | Approval<br>Value (in<br>US\$K)            | Total<br>Expenditures<br>(in US\$K)   | Current FY<br>Expenditure<br>(in US\$K)     |
| None               |                                                              |                                        |                                |                 |                     |                                      |                                            | ·                                     |                                             |
| Closed             |                                                              |                                        |                                |                 |                     |                                      |                                            |                                       |                                             |
| Project ID         | Project Name                                                 | Team                                   | Leader                         |                 | IP Approval<br>Date | Expected End<br>Date                 | Approval<br>Value (in<br>US\$K)            | Total<br>Expenditures<br>(in US\$K)   | Current FY<br>Expenditure<br>(in US\$K)     |
| 549806             | Sudan Administrati<br>Reform Program                         | ve Barriers Masin<br>Kaden             | de, Catherine<br>nveka         |                 | 2007-03-27          | 2010-12-30                           | 1,580                                      | 1,392                                 | Ó                                           |