



T&C Snapshots Data Note



India

GDP (US\$ billions) (2017)	Population (millions)	Land area (sq. km) (2014)	Income per capita (current	Poverty rate (2011)
, (,	(2017)	, (- ,	US\$) (2017)	(- /
2,840.9	1,342.5	2,973,190.0	2,116.1	21.2

Macro Indicators

Macro Indicators	Avg 2003-2012	2013	2014	2015	2016	2017	
GDP growth (annual %)	7.3	6.9	7.3	7.5	7.8	7.9	
Current account balance	-1.3	-1.7	-1.3	-1.4	-1.7	-2.0	
Fiscal balance (% of GDP)	-8.4	-7.3	-7.0	-6.4	-6.1	-5.7	
Remittances, received (% of GDP) [1]	3.3	3.8	3.4	_	_	_	
Real Effective Exchange Rate (2010=100)	98.8	89.1	94.7	103.0	105.7	108.9	
Consumer Price Index, annual percent change	6.8	9.9	6.0	5.0	4.0	4.0	

Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	28.7	30.7	30.0	30.1	30.5	30.9
Gross domestic investment, of w: Private investment (% GDP) [1]	35.0	32.3	31.6	_	_	_
Inward FDI (% of GDP) [2]	1.7	1.5	1.7	_	_	_
Inward FDI, % of private investment [2]	5.4	NA	_	_	_	_

_	_
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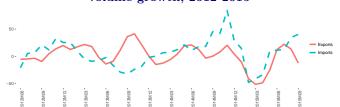
### **Trade Indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	41.59	51.30	47.11	45.14	44.39	44.31
Trade balance (% GDP, real terms)	-3.05	-1.85	-1.37	-1.31	-1.50	-1.94
Exports, Goods and Services, annual percent change (real terms)	13.86	7.28	-0.76	3.00	5.50	6.60
Imports, Goods and Services, annual percent change (real terms)	14.87	-8.38	-2.14	3.00	6.50	8.75
Total reserves in months of imports [1]	8.24	6.03	6.56		_	



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)  $\,$ 

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Petroleum oils & oils obtained from	Diamonds	Jewellery	
	(other than	of gold,	
	sorted	silver or	
	industr	platin	
		4	3
40		Rice, semi-milled	
19	8	or wholly milled,	2

Imports Categories by % of Total Value, 2014

Raw materials	Intermediate goods	Cabitai	Consumer goods
44	30	16	10

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	184	183	1
Ease of Doing Business Rank	134	130	4
Enforcing Contracts	178	178	0
Getting Credit	36	42	-6
Getting Electricity	99	70	29
Paying Taxes	156	157	-1
Protecting Minority Investors	8	8	0
Registering Property	138	138	0
Resolving Insolvency	136	136	0
Starting a Business	164	155	9
Trading Across Borders	133	133	0

Source: Doing Busines Report 2015

### WEF Competitiveness Indicators (Scale 1-5, 5=best)

# Health and primary educat. Labor mrkt efficiency, Technol. Readiness Macroec. environment 3: Fin. mrkt development 2 Institutions Business sophist. Goods mrkt efficiency Higher educat, and training

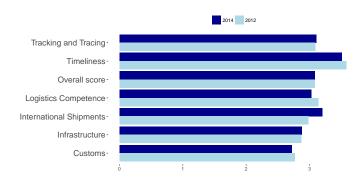
Source: WEF Global Competitiveness Report 2015

Innovation

+ India

+ South Asia

# Logistics Performance Index (Scale 1-5, 5=best)

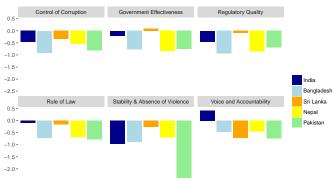


Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)

Infrastructure

Market size



-Source: Worldwide Governance Indicators

### **Trade Policy**

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	8.3	
Binding (%)	74.5	_
Dispersion (Standard Deviation)	14.7	_
Import duties collected (%, 2011-2013) [1]	_	5.8
MFN Tariff (Agriculture)	31.4	_
MFN Tariff (Non-Agriculture)	8.2	_
MFN Tariff (Simple Average)	11.9	_
Services sectors with GATS commitments [1]	_	37

Sources: WITS, [1] WTO Trade Profiles

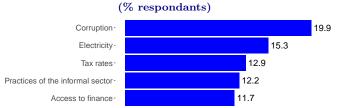
### Private Sector View

### **Enterprise Survey 2014**

	South Asia	India	All Countries
Number of electrical outages in a typical month	25.40	13.80	6.30
Percent of firms with a bank loan/line of credit	27.00	21.30	34.30
Proportion of investment financed by banks (%)	14.40	18.10	14.30
Proportion of investment financed internally (%)	73.90	71.80	71.80
Senior management time spent dealing with the requirements of government regulation (%)	7.20	1.90	9.90

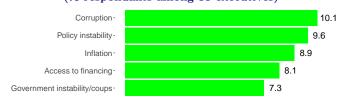
Source: Enterprise Survey 2014

Top 5 constraints according to ES 2014



Source: Enterprise Survey 2014

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



Most Recent

Product Document Date

Performance and learning review of the country partnership strategy for India for 2015-10-21 the period FY2013 - 17

Planned

Product Concept Review Date Board Date

None

# WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Sort Overall Risk	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
							Rating			
None										

# WB Portfolio

### Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment U (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P145502	TECHNOLOGY CENTER SYSTEMS PROJECT	Bharatha Manju S. Haththotuwa	2014-04- 25	IPF	2020-06- 30	200	198	S	MS	Н	0
P048284	STRENG.PROC.CA	PACKATArajan Raman	1995-12- 21	_	_	0	_	_	_	_	_

### Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating

None

# WB ASA

## Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P158432	Support to DIPP on	Shihab Ansari	2017-12-31	EW	N	0	25	0	25
	Startup India	Azhar							
P154640	India Ease of Doing	M. Masrur Reaz	2017-06-30	TA	N	_	0	_	0
	Business - Track I								
P155802	India Economic	Denis Medvedev	2017-06-30	PA	N	59	59	100	100
	Integration Cluster								
P158873	India investment	Shihab Ansari	2017-06-30	TA	N	_	0	_	0
	climate reforms	Azhar							
P154653	India Ease of Doing	M. Masrur Reaz	2017-06-23	PA	N	356	356	555	555
	Business								
P149483	Competitive Cities	Bertine Kamphuis	2016-03-15	$_{\mathrm{EW}}$	N	0	0	48	48
	in India								

## Closed

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	$\begin{array}{c} \text{Lifetime} \\ \text{Expenditure} \\ \text{Total} \\ \text{(US$K)} \end{array}$
P132991	Manufacturing Plan	Bertine Kamphuis	2015-06-25	TA	N	-1	-1	457	1,049
	Implementation 2								
P131209	India manufacturing plan implementation	Luke Simon Jordan	2012-08-21	TA	N	_	0	36	36
P120716	PPIAF: INDIA:	Bhavna Bhatia	2010-04-30	PT	N	_	0	_	0
	Capacity Bldg. for PPPs								
P108043	India: HIV/AIDS,	Gjorgjija Petkoski	2009-06-30	TE	N	_	0	62	109
	Stigma, and Inclusive								
P090899	Trade PNs III	Deepak K. Mishra	2006-06-30	$_{\mathrm{EW}}$	N	_	0	128	128
P098785	Dialogue on trade with Indian students	Carsten Fink	2005-10-12	TE	N	_	0	_	0
P077091	India Trade Policy	Deepak K. Mishra	2004-01-15	EW	N	_	0	237	237

# IFC ASA

## Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
600751	India Ease of Doing Business	Azhar, Shihab Ansari	2016-02-19	2018-02-28	2,847	321	231
600084	Green Buildings in India	Purkayastha, Dhruba	2015-04-17	2018-12-31	4,780	735	275
589787	Odisha Inclusive Growth Partnership	Chodavarapu, Soujanya Krishna	2013-02-20	2016-12-31	2,706	2,103	326
580727	Buddhist Circuit Tourism: Facilitating Growth Corridors in UP and Bihar	Sharma, Monika	2012-04-11	2017-06-30	3,597	1,778	76
601300	India Automotive Competitiveness Project	Purkayastha, Dhruba	_	_	0	0	0

# Pipeline

Project ID	Project Name	Team Leader	IP Approval	Expected	Approval	Total	Current FY	
			Date	End Date	Value (in	Expenditures	Expenditure	
					US\$K)	(in US\$K)	(in US\$K)	
None								

## Closed

Project ID	Project Name	Team Leader	IP Approval	Expected End	Approval	Total	Current FY	
			Date	Date	Value (in US\$K)	Expenditures (in US\$K)	Expenditure (in US\$K)	
580007	Bihar IC Tax Simplification Program	Awasthi, Rajul	2010-09-28	2013-06-30	783	601	0	_
568887	India Rajasthan Investment Climate Reform	Purkayastha, Dhruba	2010-01-15	2014-09-30	3,370	3,116	0	
568031	BIHAR Investment Climate Reform Phase II	Oberai, Rina	2009-01-14	2010-06-30	1,300	906	0	
562428	Subnational Doing Business in India	Malinska, Jana	2008-03-21	2010-12-31	430	432	0	
561009	BIHAR Sector-Specific Investment Climate Reforms (Agribusiness and Tourism)	Oberai, Rina	2008-02-14	2008-12-31	482	299	0	
551205	Review of Business Regulation Reform in India	Shah, Fatima Zehra	2006-10-27	2007-12-31	15	19	0	
543584	India Competitiveness Advocacy	Oberai, Rina	2006-02-22	2009-12-31	528	511	0	