

# T&C

## Snapshots




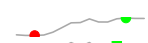
### Data Note







## Uzbekistan

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2014)	Income per capita (current US\$) (2017)	Poverty rate (2003) [1]	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
78	32	425,400	2,461	67	11	87






### Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
GDP growth (annual %)	7.20	8.00	8.10	7.00	7.50	7.70	
Current account balance	5.51	0.78	1.26	0.18	0.29	0.37	
Fiscal balance (% of GDP)	3.07	3.52	1.60	0.84	1.18	1.75	
Remittances, received (% of GDP) [1]	—	—	—	—	—	—	
Real Effective Exchange Rate (2010=100)	108.71	120.87	131.88	158.76	153.94	149.45	
Consumer Price Index, annual percent change	—	—	—	—	—	—	

### Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	31.8	40.9	44.5	45.4	45.0	44.9	
Gross domestic investment, of w: Private investment (% GDP) [1]	21.4	22.6	25.2	—	—	—	
Inward FDI (% of GDP) [2]	2.0	1.2	1.2	—	—	—	
Inward FDI, % of private investment [2]	8.3	NA	—	—	—	—	

### Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
Total Trade in Goods and Services (% of GDP, real terms)	56.4	73.7	68.9	61.2	57.3	56.6	
Trade balance (% GDP, real terms)	1.8	-4.3	-7.3	-7.5	-5.8	-4.5	
Exports, Goods and Services, annual percent change (real terms)	13.0	10.9	-4.1	-6.8	3.1	8.9	
Imports, Goods and Services, annual percent change (real terms)	16.2	4.4	5.7	-3.6	-1.2	4.2	
Total reserves in months of imports [1]	—	—	—	—	—	—	

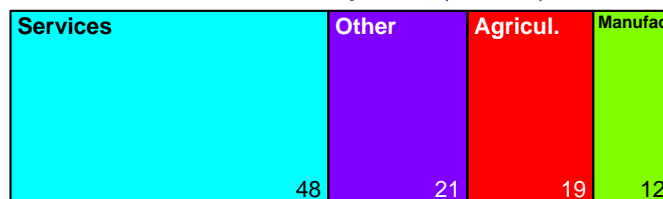
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, NA

Data not available

### Imports Categories by % of Total Value, NA

Data not available

### Doing Business 2015 Distance to Frontier (DTF) and Rank

	DTF			Rank		
	2015	2016	Change	2015	2016	Change
<b>Ease of Doing Business</b>	<b>58.81</b>	<b>62.6</b>	<b>3.79</b>	<b>103</b>	<b>87</b>	<b>16</b>
Dealing with Construction Permits	58.55	58.75	0.2	149	151	-2
Enforcing Contracts	70.04	70.04	0	32	32	0
Getting Credit	40	65	25	105	42	63
Getting Electricity	61.03	61.94	0.91	108	112	-4
Paying Taxes	68.36	68.83	0.47	117	115	2
Protecting Minority Investors	53.33	53.33	0	87	88	-1
Registering Property	57.24	64.42	7.18	113	87	26
Resolving Insolvency	46.45	47.24	0.79	75	75	0
Starting a Business	88.75	92.18	3.43	64	42	22
Trading Across Borders	44.31	44.31	0	158	159	-1

Source: World Integrated Trade Solution (WITS)

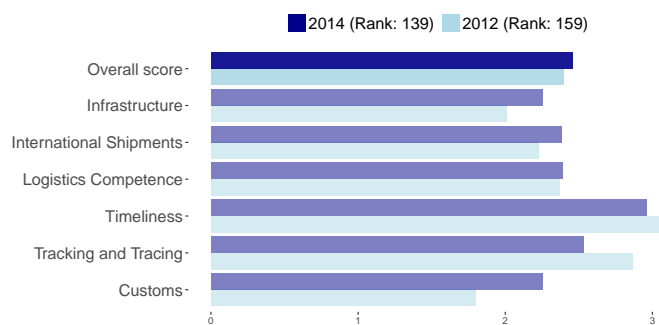
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-7, 7=best)

Data not available

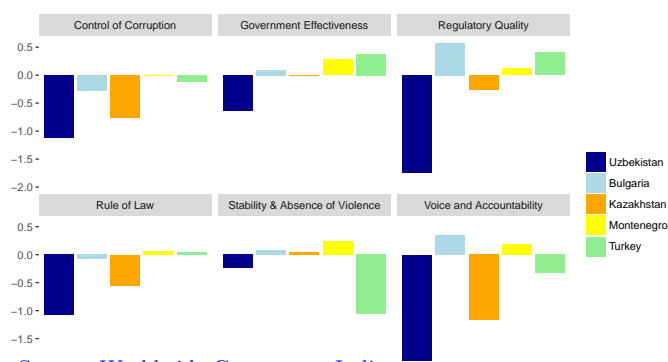
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2012	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	12	12
Dispersion (Standard Deviation)	11	12
Import duties collected (%; 2011-2013) [1]	—	—
MFN Tariff (Agriculture)	18	17
MFN Tariff (Non-Agriculture)	15	14
MFN Tariff (Simple Average)	15	14
Services sectors with GATS commitments [1]	—	—

Sources: WITS, [1] WTO Trade Profiles

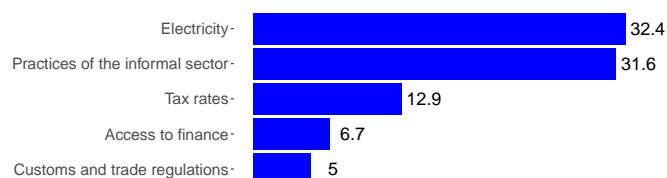
## Private Sector View

### Enterprise Survey 2013

	Uzbekistan	Europe and Central Asia	All Countries
Number of electrical outages in a typical month	5.70	2	6.30
Percent of firms with a bank loan/line of credit	26.40	—	34.30
Proportion of investment financed by banks (%)	12.00	—	14.30
Proportion of investment financed internally (%)	82.30	—	71.80
Senior management time spent dealing with the requirements of government regulation (%)	19.90	—	9.90

Source: Enterprise Survey 2013

### Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015



# T&C Snapshots Operations Note



# Uzbekistan

## SCD/CPF

## Most Recent

Product	Document Date
Uzbekistan - Country partnership strategy progress report for the period FY2012-FY15	2014-07-08

## Planned

Product	Concept Review Date	Board Date
Uzbekistan Country Partnership Framework	2015-11-19	2016-06-16
Uzbekistan Country Partnership Framework	2015-11-24	2016-05-24
Uzbekistan Systematic Country Diagnostic	2014-12-17	2016-06-15

## WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P159479	BE Reform UZB	Iva Hamel	2016-12-16	PforR	—	—	—	0	0	B
P159449	Doing Business RBF	Iva Hamel	—	PforR	—	—	—	0	0	D

## WB Portfolio

## Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
None											

Closed

[illegible]

WB ASA

Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
None										

Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P147938	UZ Vision 2030: PSD for Competitiveness	Siddharth Sharma	2013-10-30	2014-06-26	PA	N	—	0	91	91
P148671	Activity 3: MSME Dialogue	Siddharth Sharma	—	2014-06-25	TA	N	—	0	2	2
P148672	Activity 1: Inputs to Vision 2030 Paper	Siddharth Sharma	—	2014-06-25	EW	N	—	0	54	54
P148673	Draft Background Paper for Vision 2030	Siddharth Sharma	—	2014-06-25	EW	N	—	0	10	10
P126669	UZ Promoting export diversification	Emanuel Salinas Munoz	2011-11-23	2013-08-23	TE	N	—	0	—	20
P127542	UZ Vision 2030 - PSD for competitiveness	Emanuel Salinas Munoz	2013-03-28	2013-06-26	EW	N	—	0	373	373
P127541	UZ Quality Infra/Innovation/IT	Emanuel Salinas Munoz	—	2012-06-01	EW	N	—	0	71	71
P108361	UZ Private Sector Development Policy	John Gabriel Goddard	—	2011-06-27	EW	N	—	0	111	111

IFC ASA

Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
559085	Uzbekistan: Building Capacity for Better Regulation	Payevskiy, Vsevolod	2008-08-14	2010-10-31	655	653	0
542564	Uzbekistan SME Policy Development Project, phase IV	Liepina, Sanda	2005-12-24	2008-08-31	713	677	0
520685	DairySupplychain	Luyt, Ian	2005-12-15	—	0	0	0
520677	Uzbekistan SME Policy Development Project, phase II	Lozansky, Tania	2005-06-17	—	0	0	0
530587	Uzbekistan SME Policy Development Project, phase III	Liepina, Sanda	2005-06-16	2006-08-01	0	9	0