



# T&C Snapshots Data Note



### Sierra Leone

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2016)	(millions)	capita (current	(2011)	rate (2014)
	(2016)	US\$) (2016)		
5.7	6.6	869.2	52.3	3.3

### **Macro Indicators**

Macro indicators	Avg 2002-2011	2012	2013	2014	2015	2016	
GDP growth (annual %)	6.61	15.21	20.70	4.60	-20.00	6.55	
Current account balance	-10.96	-22.16	4.94	-0.71	-4.16	-9.71	
Fiscal balance (% of GDP)	-1.69	-3.77	-79.24	-3.60	-4.96	-4.94	
Remittances, received (% of GDP) [1]	1.40	1.63	1.40	1.29	_		
Real Effective Exchange Rate (2010=100)	120.17	108.62	126.67	153.24	182.08	179.33	
Consumer Price Index, annual percent change	13.71	12.87	10.27	7.33	4.07	_	



### Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2010
Gross domestic investment (% GDP)	15.8	26.1	18.7	15.3	19.2	20.7
Gross domestic investment, of w: Private investment (% GDP) [1]	12.9	_		_	_	_
Inward FDI (% of GDP) [2]	6.7	5.9	2.9	8.6	_	_
Inward FDI, % of private investment [2]	36.4	58.6	NA	_	_	_



### **Trade Indicators**

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	43.8	91.9	103.0	116.1	104.7	104.1
Trade balance (% GDP, real terms)	-16.5	-30.7	-7.2	17.9	-3.9	-2.8
Exports, Goods and Services, annual percent change (real terms)	13.2	154.1	88.9	46.3	-39.8	7.0
Imports, Goods and Services, annual percent change (real terms)	20.6	18.0	8.5	-6.8	-11.5	4.9
Total reserves in months of imports [1]	4.1	2.4	2.3		_	



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Source: Development Prospects Group (DECPG)

Top 5 Exports by % of Total Value, 2014

Tin ores & concentrates	
85	

Imports Categories by % of Total Value, 2014

Consumer goods	Capital	
	goods	
		6
	74 18	1

Source: World Integrated Trade Solution (WITS)

# Doing Business 2015 Ranks (among all countries)

DB 2015 Rank	DB 2016 Rank	Change in Rank
141	142	-1
147	147	0
105	105	0
150	152	-2
177	178	-1
128	129	-1
87	88	-1
156	159	-3
142	142	0
94	99	-5
163	164	-1
	141 147 105 150 177 128 87 156 142 94	147     147       105     105       150     152       177     178       128     129       87     88       156     159       142     142       94     99

Source: Doing Busines Report 2015

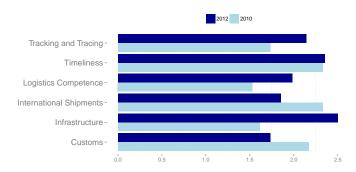
# WEF Competitiveness Indicators

(Scale 1-5, 5=best)

# Health and primary educat. Labor mrkt efficiency. Technol. Readiness 4 Macroec. environment 2 Institutions Business sophist. Goods mrkt efficiency Higher educat. and training Sierra Leone Innovation Market size Sub–Saharan Africa Infrastructure

Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

### **Trade Policy**

	2010	2012
Applied Tariff (Incl. Prefers. and Trade-Weighted)	12.9	12.9
Binding $(\%)$	100	100.0
Dispersion (Standard Deviation)	7.2	7.2
Import duties collected (%, 2011-2013) [1]		2.5
MFN Tariff (Agriculture)	15.4	15.4
MFN Tariff (Non-Agriculture)	11.2	11.2
MFN Tariff (Simple Average)	11.9	11.9
Services sectors with GATS commitments [1]	_	107.0

Sources: WITS, [1] WTO Trade Profiles

### Private Sector's Views

### **Enterprise Survey 2013**

	Sub-Saharan Africa	Sierra Leone	All Countries
Number of electrical outages in a typical month	8.30	13.70	6.30
Percent of firms with a bank loan/line of credit	23.10	17.40	34.30
Proportion of investment financed by banks (%)	9.90	3.70	14.30
Proportion of investment financed internally (%)	76.70	87.00	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	7.30	9.90

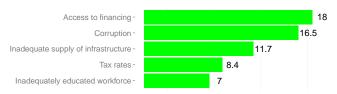
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note

# WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P150406	SL-Growth Poles	Adesimi Freeman	2016-07-	IPF	2016-05-	15	_	191	591	С
	Project		28		06					

# WB Portfolio

### Active

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitmen	tUndisburse	d Project	Project	Overall	Months
			Date	Inst.	Date	(US\$M)	Balance	Rating	Rating	Risk	in
				Type			(US\$M)	DO	IP		Prob-
											lem
											Status

None

### Closed

	Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG
				Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
					Type		, ,	DO	IP	Rating
_	N.T.									

None

# WB ASA

## Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expendi- ture BB (US\$K)	Current Expendi- ture Total (US\$K)	Lifetime Expendi- ture BB (US\$K)	Lifetime Expendi- ture Total (US\$K)
P152227	Sierra Leone Border Area Growth	Gozde Isik	2016-06-03	EW	N	40	40	85	85
P156595	SL-Private Sector Dialogue	Adesimi Freeman	2016-05-31	TA	N	37	37	37	37
Closed									
Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P132874	Sierra Leone Growth Pole Diagnostic	Alexandre Hugo Laure	2015-04-18	EW	N	_	Ó	366	1,360
P144860	PPP Process, Pipeline, and Cap. building	Alexandre Hugo Laure	2015-03-22	TA	N	_	0	_	226
P130722 P095244	SL-DTIS Update SL-DTIS (FY06)	Gozde Isik Edward Philip English	2013-06-26 2006-06-29	EW EW	N N	_	0	81 168	271 441

# IFC ASA

## Active

None

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Current Expenditure (in US\$K)
None						
Closed						
Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in	Current Expenditure