



# T&C Snapshots Data Note



## Senegal

| GDP (US\$ billions) (2017) | Population (millions) (2017) | Land area (sq. km) (2014) | Income per capita (current US\$) (2017) | Poverty rate (2011) [1] | Unemployment rate (2014) | Ease of Doing Business Rank (2016) |
|----------------------------|------------------------------|---------------------------|---|-------------------------|--------------------------|------------------------------------|
| 16                         | 16                           | 192,530                   | 971                                     | 38                      | 10                       | 153                                |

### Macro Indicators

|   | Avg 2003-2012 | 2013   | 2014  | 2015  | 2016  | 2017  |  |
|---|---------------|--------|-------|-------|-------|-------|--|
| GDP growth (annual %)                       | 3.95          | 3.56   | 4.67  | 4.96  | 5.35  | 5.34  |  |
| Current account balance                     | -8.17         | -10.79 | -8.79 | -8.35 | -7.69 | -6.95 |  |
| Fiscal balance (% of GDP)                   | -3.42         | -5.48  | -4.91 | -4.77 | -4.63 | -4.44 |  |
| Remittances, received (% of GDP) [1]        | 9.89          | —      | —     | —     | —     | —     |  |
| Real Effective Exchange Rate (2010=100)     | 100.29        | 94.36  | 95.09 | 91.53 | 92.74 | 94.20 |  |
| Consumer Price Index, annual percent change | 2.07          | 0.31   | -0.65 | -0.99 | 0.55  | 0.87  |  |

### Investment indicators

|   | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |  |
|---|---------------|------|------|------|------|------|--|
| Gross domestic investment (% GDP)                               | 24.0          | 27.8 | 28.4 | 29.0 | 29.5 | 30.1 |  |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 25.3          | 27.9 | 26.1 | —    | —    | —    |  |
| Inward FDI (% of GDP) [2]                                       | 1.9           | 2.0  | 2.1  | —    | —    | —    |  |
| Inward FDI, % of private investment [2]                         | 7.7           | NA   | —    | —    | —    | —    |  |

### Trade Indicators

|   | Avg 2003-2012 | 2013  | 2014 | 2015  | 2016  | 2017  |  |
|---|---------------|-------|------|-------|-------|-------|--|
| Total Trade in Goods and Services (% of GDP, real terms)        | 59.5          | 54.9  | 53.1 | 53.0  | 52.9  | 52.9  |  |
| Trade balance (% GDP, real terms)                               | -10.4         | -10.6 | -9.4 | -10.1 | -10.2 | -10.3 |  |
| Exports, Goods and Services, annual percent change (real terms) | 2.7           | 1.0   | 3.3  | 3.0   | 4.8   | 5.0   |  |
| Imports, Goods and Services, annual percent change (real terms) | 3.3           | 6.7   | -0.1 | 5.8   | 5.4   | 5.5   |  |
| Total reserves in months of imports [1]                         | 3.7           | —     | —    | —     | —     | —     |  |

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015

Data not available

### Gross Value Added by Economic Activity 2013 (% GDP)

| Services | Agricul. | Other |
|----------|----------|-------|
|          | 16       |       |
| 61       | 13       | 10    |

Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2014

|                                     |                                     |                                     |  |
|-------------------------------------|-------------------------------------|-------------------------------------|--|
| Petroleum oils & oils obtained from | Gold, non-monetary (excluding gold) | Fish, frozen (excluding fillets and | Portland cement, aluminous cement, Soups & broths & preparations there |
| 16                                  | 12                                  | 8                                   | 7  |

### Imports Categories by % of Total Value, 2014

|                |               |                    |               |
|----------------|---------------|--------------------|---------------|
| Consumer goods | Capital goods | Intermediate goods | Raw materials |
| 49             | 18            | 17                 | 16            |

Source: World Integrated Trade Solution (WITS)

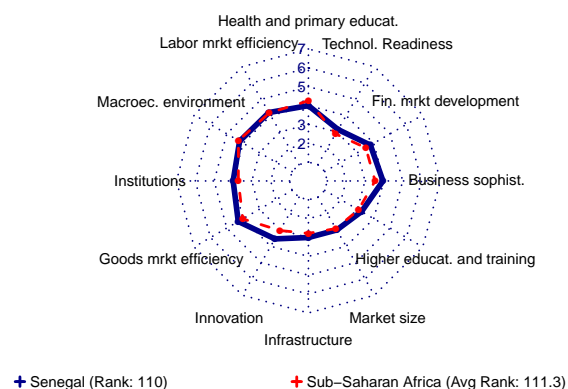
### Doing Business 2015 Distance to Frontier (DTF) and Rank

|                                   | 2015         | DTF 2016     | Change      | 2015 Rank  | 2016 Rank  | Change   |
|-----------------------------------|--------------|--------------|-------------|------------|------------|----------|
| <b>Ease of Doing Business</b>     | <b>46.59</b> | <b>48.57</b> | <b>1.98</b> | <b>156</b> | <b>153</b> | <b>3</b> |
| Dealing with Construction Permits | 59.89        | 59.89        | 0           | 146        | 148        | -2       |
| Enforcing Contracts               | 46.3         | 48.15        | 1.85        | 146        | 145        | 1        |
| Getting Credit                    | 30           | 30           | 0           | 128        | 133        | -5       |
| Getting Electricity               | 31.89        | 40.18        | 8.29        | 180        | 170        | 10       |
| Paying Taxes                      | 30.94        | 29.83        | -1.11       | 183        | 183        | 0        |
| Protecting Minority Investors     | 38.33        | 38.33        | 0           | 154        | 155        | -1       |
| Registering Property              | 39.54        | 47.49        | 7.95        | 170        | 152        | 18       |
| Resolving Insolvency              | 41.86        | 43.85        | 1.99        | 96         | 88         | 8        |
| Starting a Business               | 85.04        | 85.94        | 0.9         | 91         | 85         | 6        |
| Trading Across Borders            | 62.05        | 62.05        | 0           | 114        | 113        | 1        |

Source: Doing Business Report 2015

## WEF Competitiveness Indicators

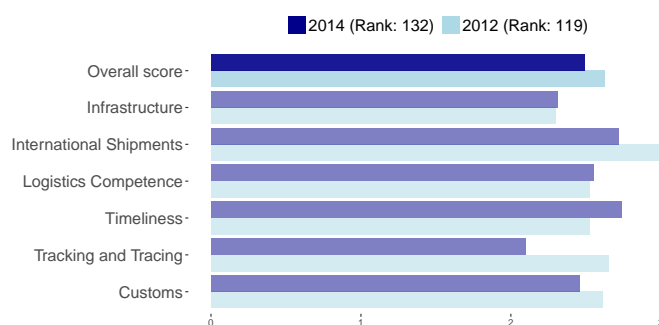
(Scale 1-7, 7=best)



Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index

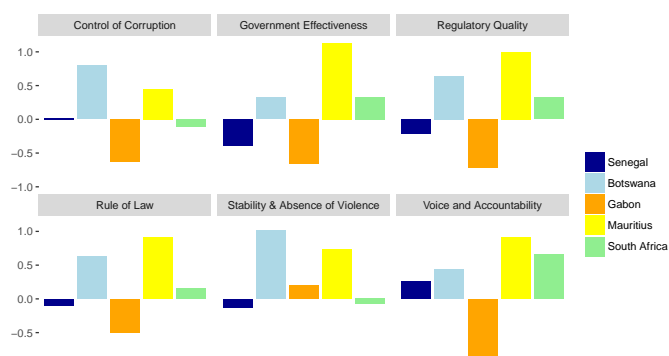
(Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators

(Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

|  | 2010 | 2014  |
|--|------|-------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 13.4 | 13.2  |
| Binding (%)  | 100  | 100.0 |
| Dispersion (Standard Deviation)                    | 6.9  | 6.9   |
| Import duties collected (%; 2010-2012) [1]         | —    | 6.4   |
| MFN Tariff (Agriculture)                           | 14.5 | 14.5  |
| MFN Tariff (Non-Agriculture)                       | 11.4 | 11.4  |
| MFN Tariff (Simple Average)                        | 11.9 | 11.9  |
| Services sectors with GATS commitments [1]         | —    | 29.0  |

Sources: WITS, [1] WTO Trade Profiles

## Private Sector View

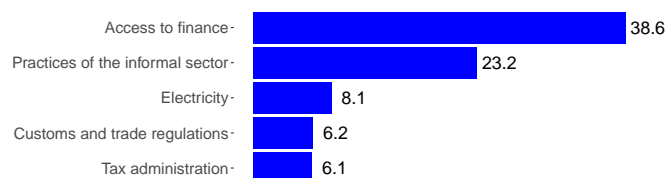
### Enterprise Survey 2014

|   | Sub-Saharan Africa | Senegal | All Countries |
|---|--------------------|---------|---------------|
| Number of electrical outages in a typical month   | 8.30               | 6.00    | 6.30          |
| Percent of firms with a bank loan/line of credit  | 23.10              | 22.60   | 34.30         |
| Proportion of investment financed by banks (%)  | 9.90               | 6.60    | 14.30         |
| Proportion of investment financed internally (%)  | 76.70              | 71.90   | 71.80         |
| Senior management time spent dealing with the requirements of government regulation (%) | 8.20               | 3.00    | 9.90          |

Source: Enterprise Survey 2014

### Top 5 constraints according to ES 2014

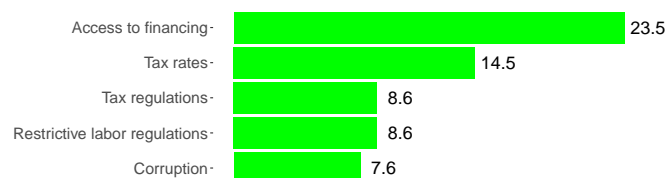
(% respondents)



Source: Enterprise Survey 2014

### Top 5 constraints according to WEF 2015 survey

(% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



T&C Snapshots  
Operations  
Note



## Senegal

## SCD/CPF

## Most Recent

| Product  | Document | Date       |
|--|----------|------------|
| Senegal - Performance and learning review of the country partnership strategy for the period FY2013-17 |          | 2015-06-03 |

## Planned

| Product | Concept Review Date | Board Date |
|---------|---------------------|------------|
| None    |                     |            |

## WB Lending Pipeline

| Project ID | Project Name                          | Team Leader              | Approval Date | Lending Inst. Type | Begin Appraisal | Commitment (US\$M) | Latest Sort Overall Risk Rating | FY Expenses (US\$K) | Cum Expenses (US\$K) | FY Prob |
|------------|---------------------------------------|--------------------------|---------------|--------------------|-----------------|--------------------|---------------------------------|---------------------|----------------------|---------|
| P146469    | Senegal Growth and Export Development | Jean Michel Noel Marchat | 2016-11-16    | IPF                | 2016-08-09      | 50                 | —                               | 39                  | 316                  | B       |
| P156259    | Digital Entrepreneurship Senegal      | Sofya Muradyan           | 2016-02-18    | IPF                | —               | 0                  | —                               | 34                  | 34                   | —       |

## WB Portfolio

## Active

| Project ID | Project Name                     | Team Leader              | Approval Date | Lending Inst. Type | Closing Date | Commitment (US\$M) | Undisbursed Balance (US\$M) | Project Rating DO | Project Rating IP | Overall Risk | Months in Problem Status |
|------------|----------------------------------|--------------------------|---------------|--------------------|--------------|--------------------|-----------------------------|-------------------|-------------------|--------------|--------------------------|
| P113801    | SN - Economic Governance Project | Jean Michel Noel Marchat | 2010-04-08    | IPF                | 2016-06-30   | 8                  | 1                           | S                 | S                 | L            | 0                        |

Closed

[illegible]

WB ASA

Active

| Task ID | Task Name                              | Team Leader                    | Concept Approval Date | Output Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|--|--------------------------------|-----------------------|----------------------|--------------|-----------|--------------------------------|-----------------------------------|---------------------------------|------------------------------------|
| P158266 | Warehouse Receipts System IE           | Francisco Moraes Leitao Campos | 2016-06-22            | 2020-12-30           | IE           | N         | —                              | 8                                 | —                               | 8                                  |
| P151885 | Senegal: CET, EPA and competitiveness  | Jean Michel Noel Marchat       | 2015-06-25            | 2016-05-31           | EW           | N         | 0                              | 0                                 | 4                               | 4                                  |
| P133268 | Senegal ICA: Labor Markets and Exports | Mehdi Benyagoub                | 2014-01-07            | 2016-05-20           | EW           | N         | 0                              | 0                                 | 160                             | 160                                |

Closed

| Task ID | Task Name                                | Team Leader              | Concept Approval Date | Output Approval Date | Product Line | RAS (Y/N) | Current Expendi- ture BB (US\$K) | Current Expendi- ture Total (US\$K) | Lifetime Expendi- ture BB (US\$K) | Lifetime Expendi- ture Total (US\$K) |
|---------|--|--------------------------|-----------------------|----------------------|--------------|-----------|----------------------------------|-------------------------------------|-----------------------------------|--------------------------------------|
| P107543 | PPIAF:(SENEGAL) Dakar-Diamniadio Toll Rd | Moctar Thiam             | —                     | 2009-12-31           | PT           | N         | —                                | 0                                   | —                                 | 207                                  |
| P104096 | ILEAP workshop for UEMOA experts and neg | Soamiely Andriamananjara | —                     | 2006-11-17           | TE           | N         | —                                | 0                                   | —                                 | 4                                    |
| P076651 | Senegal-Integration & Comp. Study        | Leendert Solleveld       | —                     | 2002-12-12           | EW           | N         | —                                | 0                                   | 121                               | 378                                  |

IFC ASA

Active

| Project ID | Project Name                                     | Team Leader     | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--|-----------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| 600203     | Warehouse Receipts System Development in Senegal | Ivanovic, David | 2014-06-05       | 2017-07-31        | 1,101                     | 336                           | 63                                |

Pipeline

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None       |              |             |                  |                   |                           |                               |                                   |

Closed

| Project ID | Project Name   | Team Leader      | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--|------------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| 539567     | Technical Arrangements for Senegal Accelerated Growth Strategy (SCA) | Palmade, Vincent | 2006-02-10       | 2008-06-30        | 100                       | 50                            | 0                                 |
| 539566     | Governance for Senegal Accelerated Growth Strategy (SCA)             | Palmade, Vincent | 2006-02-03       | 2008-06-30        | 100                       | 108                           | 0                                 |