

# T&C

## Snapshots

### Data Note



## Cambodia

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2014)	Income per capita (current US\$) (2017)	Poverty rate (2012) [1]	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
21.1	16.1	176,520.0	1,314.7	6.2	0.4	127.0

### Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	7.91	7.41	7.09	6.86	6.85	6.82
Current account balance	-5.29	-10.30	-9.83	-7.99	-9.10	-10.29
Fiscal balance (% of GDP)	-4.40	-5.78	-4.17	-4.87	-5.89	-5.87
Remittances, received (% of GDP) [1]	2.06	1.14	2.25	—	—	—
Real Effective Exchange Rate (2010=100)	97.52	105.55	103.23	101.71	94.83	95.92
Consumer Price Index, annual percent change	5.39	3.02	3.80	-0.15	-0.18	-0.18

### Investment indicators

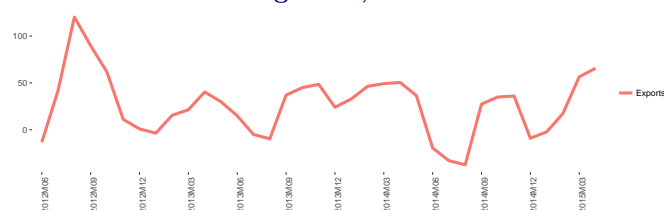
	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	20.0	15.9	24.3	23.7	23.1	22.1
Gross domestic investment, of w: Private investment (% GDP) [1]	19.1	19.7	22.0	—	—	—
Inward FDI (% of GDP) [2]	7.6	12.3	10.5	—	—	—
Inward FDI, % of private investment [2]	33.8	NA	—	—	—	—

### Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	149.9	149.2	161.0	165.2	168.2	174.4
Trade balance (% GDP, real terms)	-10.2	-1.7	-7.1	-6.2	-5.1	-3.6
Exports, Goods and Services, annual percent change (real terms)	11.9	10.5	11.7	10.4	9.6	11.9
Imports, Goods and Services, annual percent change (real terms)	10.2	13.8	19.3	8.9	8.1	9.7
Total reserves in months of imports [1]	4.9	5.0	—	—	—	—

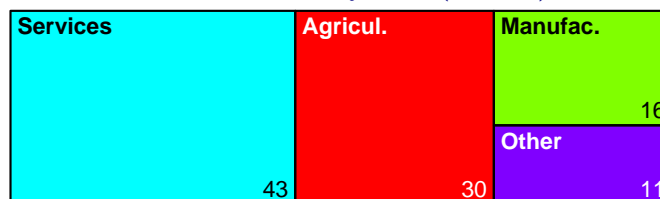
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015



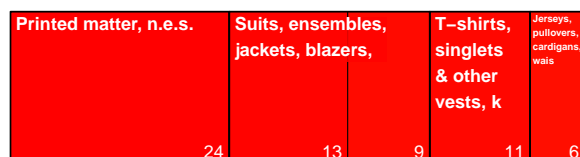
Source: Development Prospects Group (DECPG)

### Gross Value Added by Economic Activity 2013 (% GDP)

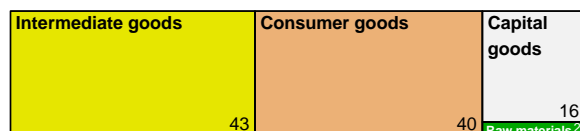


Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2013



### Imports Categories by % of Total Value, 2013



Source: World Integrated Trade Solution (WITS)

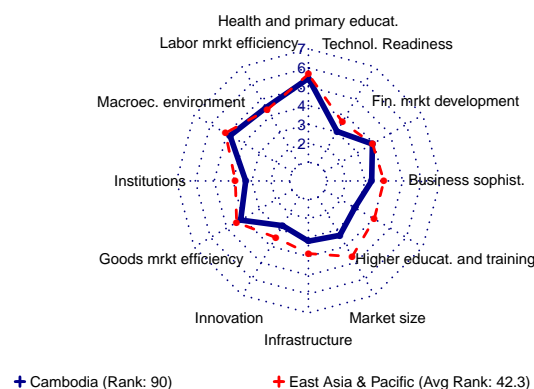
### Doing Business 2015 Distance to Frontier (DTF) and Rank

	DTF			Rank		
	2015	2016	Change	2015	2016	Change
<b>Ease of Doing Business</b>	<b>52.78</b>	<b>55.22</b>	<b>2.44</b>	<b>133</b>	<b>127</b>	<b>6</b>
Dealing with Construction Permits	37.49	38.12	0.63	182	181	1
Enforcing Contracts	34.53	34.53	0	174	174	0
Getting Credit	80	80	0	12	15	-3
Getting Electricity	45.63	52.37	6.74	156	145	11
Paying Taxes	73.06	73.06	0	90	95	-5
Protecting Minority Investors	48.33	48.33	0	109	111	-2
Registering Property	54.87	54.92	0.05	119	121	-2
Resolving Insolvency	45.02	45.11	0.09	80	82	-2
Starting a Business	41.23	58.1	16.87	185	180	5
Trading Across Borders	67.63	67.63	0	97	98	-1

Source: Doing Business Report 2015

## WEF Competitiveness Indicators

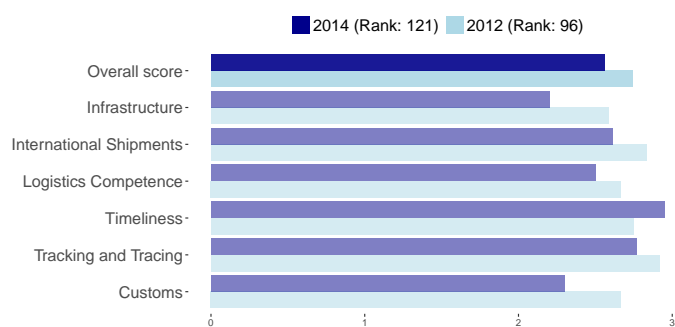
(Scale 1-7, 7=best)



Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index

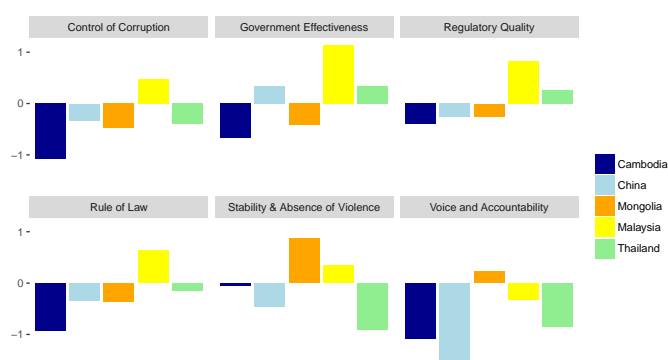
(Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators

(Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13.2	8.0
Binding (%)	100	100.0
Dispersion (Standard Deviation)	10.1	9.2
Import duties collected (%; 2012-2014) [1]	—	3.0
MFN Tariff (Agriculture)	15.3	15.4
MFN Tariff (Non-Agriculture)	11.3	10.0
MFN Tariff (Simple Average)	12	10.8
Services sectors with GATS commitments [1]	—	94.0

Sources: WITS, [1] WTO Trade Profiles

## Private Sector View

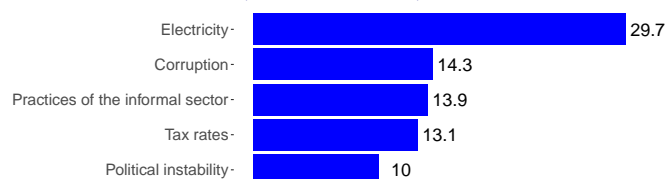
### Enterprise Survey 2013

	East Asia and Pacific	Cambodia	All Countries
Number of electrical outages in a typical month	3.50	6.00	6.30
Percent of firms with a bank loan/line of credit	35.00	36.80	34.30
Proportion of investment financed by banks (%)	12.80	3.90	14.30
Proportion of investment financed internally (%)	74.70	91.30	71.80
Senior management time spent dealing with the requirements of government regulation (%)	6.70	1.30	9.90

Source: Enterprise Survey 2013

### Top 5 constraints according to ES 2013

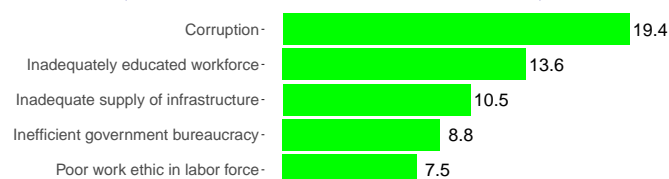
(% respondents)



Source: Enterprise Survey 2013

### Top 5 constraints according to WEF 2015 survey

(% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



# T&C Snapshots Operations Note



# Cambodia

## SCD/CPF

## Most Recent

Product	Document	Date
Cambodia - Country assistance strategy progress report		2008-06-09

## Planned

Product	Concept Review Date	Board Date
Cambodia Country Engagement Note (CEN)	2015-11-04	2016-05-19

## WB Lending Pipeline

[illegible]

## WB Portfolio

## Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
P147231	TDSP Additional Financing	Julian Latimer Clarke	2014-01-31	IPF	—	3	0	—	—	—	0
P109648	KH - Trade Development Support Program	Julian Latimer Clarke	2009-01-07	IPF	2016-08-14	12	2	S	S	M	0

Closed

[illegible]

WB ASA

Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P149324	Trade Related Assistance Cambodia - TRAC	Lan Van Nguyen	2015-12-29	2016-12-14	PA	N	—	416	—	428
P116324	KH - Trade-Related Assistance MDTF	Julian Latimer Clarke	—	2009-03-26	GP	N	—	0	—	179

Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P115576	KH-Technical Assistance to TRAC	Julian Latimer Clarke	2011-03-11	2015-06-03	TA	N	—	0	—	3,020
P126672	KH-Investment Climate Assessment (ICA) 3	Julian Latimer Clarke	2011-03-11	2014-12-31	EW	N	—	0	—	371
P129014	KH-ASEAN work	Julian Latimer Clarke	2012-07-27	2013-07-29	TA	N	—	0	0	395
P125722	KH-Trade in Services	Julian Latimer Clarke	2011-03-11	2013-05-16	EW	N	—	0	15	114
P089250	Cambodia: Seizing the Global Opportunity	Yan Wang	—	2005-02-11	TE	N	—	0	—	6
P076637	Cambodia-Integration & Comp. Study	M. Ataman Aksoy	—	2001-10-10	EW	N	—	0	36	114

IFC ASA

Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
575367	Cambodia Inspections and Licensing Reform for the Agro-Processing Industry	Hor, Soneath	2012-12-05	2014-12-31	1,086	1,028	0

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
600402	Cambodia Investment Policy	Nguyen, Lan Van	—	2017-03-31	1,228	440	206
600416	Cambodia IC Agribusiness	Nguyen, Lan Van	—	2019-12-31	2,870	24	21

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
556686	Cambodia SEZ Legal and Institutional Framework	Hor, Soneath	2007-08-15	2009-06-30	158	170	0
547386	BEE-CB Alternative Dispute Resolution	Hor, Soneath	2006-09-21	2008-06-30	185	172	0
522968	BEE-CAM WTOGUIDE	Hor, Soneath	2006-07-22	2006-12-31	0	0	0
544084	Cambodia CIB Strategy Implementation & Capacity Building	Khuu, Kathy	2006-02-21	2010-03-31	172	169	0
523052	BEE- Cambodia Private Sector Forum Secretariat	Schneider, Charles Patrick	2006-01-26	2011-06-30	2,255	2,404	0
539783	Cambodia Tourism: A Value and Supply Chain Study	Sun, Xiaolun	2005-11-19	2007-12-30	260	220	0
541523	BEE-Cambodia Provincial Business Environment Scorecard	Hor, Soneath	2005-11-15	2009-12-31	474	501	0
539503	BEE-CB Advocacy Support to Business Associations & PSF Working Group	Hor, Soneath	2005-09-16	2007-12-31	147	147	0
537690	CMIB Planning	Muir, Russell A.	2005-08-11	—	0	0	0
538511	Investment Law Sub-Decrees	Muir, Russell A.	2005-08-11	—	0	0	0
538777	Cambodia Duty Suspension Scheme	Muir, Russell A.	2005-08-11	2007-12-12	148	155	0