



# T&C Snapshots Data Note



# Cambodia

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2017)	(millions)	capita (current	(2012)	rate (2014)
	(2017)	US\$) (2017)		
21.1	16.1	1,314.7	6.2	0.4

### **Macro Indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017	
GDP growth (annual %)	7.91	7.41	7.09	6.86	6.85	6.82	-
Current account balance	-5.29	-10.30	-9.83	-7.99	-9.10	-10.29	
Fiscal balance (% of GDP)	-4.40	-5.78	-4.17	-4.87	-5.89	-5.87	
Remittances, received (% of GDP) [1]	2.06	1.14	2.25		_	_	
Real Effective Exchange Rate (2010=100)	97.52	105.55	103.23	101.71	94.83	95.92	
Consumer Price Index, annual percent change	5.39	3.02	3.80	-0.15	-0.18	-0.18	



## **Investment indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	20.0	15.9	24.3	23.7	23.1	22.1	
Gross domestic investment, of w: Private investment (% GDP	) [1] 19.1	19.7	22.0	_	_	_	
Inward FDI (% of GDP) [2]	7.6	12.3	10.5	_	_	_	
Inward FDI, % of private investment [2]	33.8	NA	_		_	_	



### Trade Indicators

Trade Indicators	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	149.9	149.2	161.0	165.2	168.2	174.4
Trade balance (% GDP, real terms)	-10.2	-1.7	-7.1	-6.2	-5.1	-3.6
Exports, Goods and Services, annual percent change (real terms)	11.9	10.5	11.7	10.4	9.6	11.9
Imports, Goods and Services, annual percent change (real terms)	10.2	13.8	19.3	8.9	8.1	9.7
Total reserves in months of imports [1]	4.9	5.0	_	_	_	_



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)  $\,$ 

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2013

Printed matter, n.e.s.	Suits, ensem jackets, blaze		T-shirts, singlets & other vests, k	Jerseys, pullovers, cardigans, wais
24	13	9	11	6

Imports Categories by % of Total Value, 2013

Intermediate goods	Consumer goods	Capital goods
43	40	16 Raw materials <sup>2</sup>

Source: World Integrated Trade Solution (WITS)

# Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	182	181	1
Ease of Doing Business Rank	133	127	6
Enforcing Contracts	174	174	0
Getting Credit	12	15	-3
Getting Electricity	156	145	11
Paying Taxes	90	95	-5
Protecting Minority Investors	109	111	-2
Registering Property	119	121	-2
Resolving Insolvency	80	82	-2
Starting a Business	185	180	5
Trading Across Borders	97	98	-1

Source: Doing Busines Report 2015

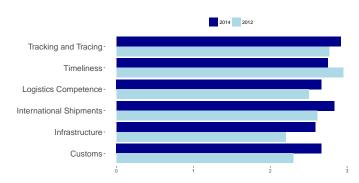
## WEF Competitiveness Indicators

(Scale 1-5, 5=best)

# Health and primary educat. Labor mrkt efficiency. Technol. Readiness Macroec. environment 3: Fin. mrkt development 2 Institutions Business sophist. Goods mrkt efficiency Higher educat. and training + Cambodia Innovation Market size + East Asia & Pacific Infrastructure

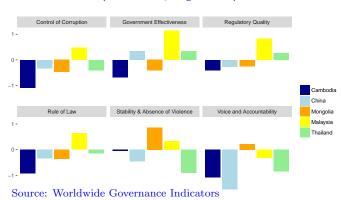
Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



## **Trade Policy**

	2010	2014	
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13.2	8.0	_
Binding $(\%)$	100	100.0	
Dispersion (Standard Deviation)	10.1	9.2	
Import duties collected (%, 2012-2014) [1]	_	3.0	
MFN Tariff (Agriculture)	15.3	15.4	
MFN Tariff (Non-Agriculture)	11.3	10.0	
MFN Tariff (Simple Average)	12	10.8	
Services sectors with GATS commitments [1]	_	94.0	

Sources: WITS, [1] WTO Trade Profiles

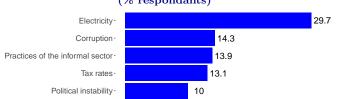
## Private Sector's Views

## **Enterprise Survey 2013**

	East Asia and Pacific	Cambodia	All Countries	
Number of electrical outages in a typical month	3.50	6.00	6.30	_
Percent of firms with a bank loan/line of credit	35.00	36.80	34.30	
Proportion of investment financed by banks (%)	12.80	3.90	14.30	
Proportion of investment financed internally (%)	74.70	91.30	71.80	
Senior management time spent dealing with the requirements of government regulation (%)	6.70	1.30	9.90	

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015

