



# T&C Snapshots Data Note



## Botswana

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2016)	(millions)	capita (current	(2009)	rate (2014)
	(2016)	US\$) (2016)		
15.3	2.3	6,634.6	18.2	18.2

#### **Macro Indicators**

	Avg 2002-2011	2012	2013	2014	2015	2010
GDP growth (annual %)	4.564	4.832	9.322	4.421	3.000	4.000
Current account balance	6.691	0.085	8.609	15.805	14.187	14.007
Fiscal balance (% of GDP)	0.160	0.368	5.482	2.515	-1.343	-2.471
Remittances, received (% of GDP) [1]	0.608	0.123	0.241	_	_	
Real Effective Exchange Rate (2010=100)	116.635	105.489	98.944	91.286	84.058	84.870
Consumer Price Index, annual percent change	8.557	7.540	5.884	4.403	3.000	3.500



#### **Investment indicators**

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	28.4	35.6	30.4	33.8	34.9	35.8
Gross domestic investment, of w: Private investment (% GDP) [1]	33.3	38.0	32.5	30.8	_	_
Inward FDI (% of GDP) [2]	4.6	3.4	2.7	2.5	_	_
Inward FDI, % of private investment [2]	15.3	2.8	NA		_	_



#### **Trade Indicators**

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	86.8	105.2	115.2	120.7	119.5	117.0
Trade balance (% GDP, real terms)	5.5	-11.5	-3.9	-1.2	-2.4	-2.1
Exports, Goods and Services, annual percent change (real terms)	4.4	17.8	29.8	12.1	1.0	2.0
Imports, Goods and Services, annual percent change (real terms)	5.6	32.1	11.6	6.9	3.0	1.5
Total reserves in months of imports [1]	16.4	10.5	11.3		_	_



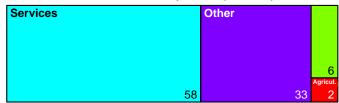
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)  $\,$ 

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

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84		

Imports Categories by % of Total Value, 2014

Consumer goods	Raw materials		Capital goods	Intermediate goods
36		36	16	12

Source: World Integrated Trade Solution (WITS)

# Doing Business 2015 Ranks (among all countries)

DB 2015 Rank	DB 2016 Rank	Change in Rank
93	97	-4
72	72	0
126	128	-2
61	70	-9
139	122	17
67	71	-4
81	81	0
70	70	0
56	56	0
135	143	-8
50	51	-1
	93 72 126 61 139 67 81 70 56	$\begin{array}{cccc} 72 & 72 \\ 126 & 128 \\ 61 & 70 \\ 139 & 122 \\ 67 & 71 \\ 81 & 81 \\ 70 & 70 \\ 56 & 56 \\ 135 & 143 \\ \end{array}$

Source: Doing Busines Report 2015

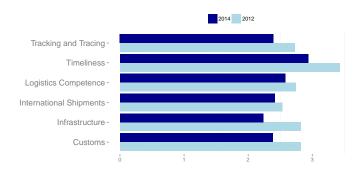
## WEF Competitiveness Indicators

(Scale 1-5, 5=best)

# Health and primary educat. Labor mrkt efficiency. Technol. Readiness 4 Macroec. environment 5 Fin. mrkt development 2 Institutions Business sophist. Goods mrkt efficiency Higher educat. and training + Botswana Innovation Market size Sub–Saharan Africa Infrastructure

Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

#### **Trade Policy**

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	7.8	7.1
Binding (%)	96	96.9
Dispersion (Standard Deviation)	16.1	13.6
Import duties collected [1]		_
MFN Tariff (Agriculture)	9.1	9.2
MFN Tariff (Non-Agriculture)	7.6	7.5
MFN Tariff (Simple Average)	7.7	7.7
Services sectors with GATS commitments [1]		19

Sources: WITS, [1] WTO Trade Profiles

#### Private Sector's Views

#### **Enterprise Survey 2013**

	Sub-Saharan Africa	Botswana	All Countries	
Number of electrical outages in a typical month	8.30	4.10	6.30	_
Percent of firms with a bank loan/line of credit	23.10	50.00	34.30	
Proportion of investment financed by banks (%)	9.90	24.70	14.30	
Proportion of investment financed internally (%)	76.70	66.70	71.80	
Senior management time spent dealing with the requirements of government regulation (%)	8.20	10.20	9.90	

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note

## WB Lending Pipeline

Project ID Project Name FY Prob Team Leader Approval Lending Begin Commitment Latest  $\operatorname{Cum}$ Expenses Date Inst. Appraisal (US\$M) Sort Expenses Type Overall (US\$K) (US\$K) Risk Rating

None

## WB Portfolio Active

Project ID Project Name Team Leader Lending  ${\rm Closing}$  ${\bf Commitment Undisbursed\ Project}$ Project OverallMonths Approval Rating IP Date (US\$M)Rating Risk ${\bf Inst.}$ Date Balance  ${\rm in}$ (US\$M)DOProb-Type lemStatus

None

#### Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	$_{\rm IEG}$
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type		, ,	DO	IP	Rating

None

## WB ASA

## Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P154953	BW-Establishing National M&E Framework	Kathrin A. Plangemann	2017-12-30	TA	Y	375	375	500	500
P154931	Botswana Trade Facilitation	Richard James Lowden Record	2016-06-30	TA	N	_	293	2	340
P132426	BW EDC TA	Chunlin Zhang	2016-05-16	TA	Y	152	152	2,703	2,703
P154954	BW-Continuous Multi Topic Household Surv	Victor Sulla	2016-05-10	TA	Y	142	142	170	170
P154955	BW-PPADB Devolution and Capacity Buildin	Shawkat M.Q. Hasan	2016-02-26	TA	Y	75	75	103	103
P154932	BW-Development of Long Term Vision	Chunlin Zhang	2016-02-15	TA	Y	15	15	33	33

## Closed

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	$\begin{array}{c} \text{Lifetime} \\ \text{Expenditure} \\ \text{Total} \\ \text{(US$K)} \end{array}$
P131909	Support to Botswana Innovation Hub	Chunlin Zhang	2013-08-28	TA	N	_	0		67
P099063	BW-Export Divers Dissemination (FY06)	Ian John Douglas Gillson	2007-02-12	TA	N	_	0	25	25
P083124	BW-Export Diversification (FY05)	Fahrettin Yagci	2005-06-20	EW	N	_	0	164	358

# IFC ASA

### Active

None

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Current Expenditure (in US\$K)
None						
Closed						
Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Current Expenditure (in US\$K)