



## T&C Snapshots Data Note



## Mali

GDP (US\$ billions) (2017)	Population (millions)	Income per capita (current	Poverty rate (2009)	Unemployment rate (2014)
	(2017)	US\$) (2017)		
14.6	18.7	783.8	49.2	8.1

## Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	5.20	2.10	7.22	4.96	5.02	5.00
Current account balance	-7.95	-3.53	-7.46	-3.81	-5.49	-6.31
Fiscal balance (% of GDP)	-0.32	-3.25	-3.52	-3.14	-4.46	-3.70
Remittances, received (% of GDP) [1]	4.87	8.17	_	_	_	_
Real Effective Exchange Rate (2010=100)	116.44	124.39	125.54	115.14	112.56	108.75
Consumer Price Index, annual percent change	3.01	-0.41	0.87	2.03	2.92	2.56



### Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	21.6	20.1	29.2	44.3	46.1	44.4	
Gross domestic investment, of w: Private investment (% GDP) [1]	22.3	20.6	24.1		_		
Inward FDI (% of GDP) [2]	3.9	2.8	1.7		_		
Inward FDI, % of private investment [2]	20.7	NA	_	_	_	_	



#### **Trade Indicators**

Trade Indicators	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	62.77	56.23	54.19	53.21	52.79	52.48
Trade balance (% GDP, real terms)	2.34	-7.67	-8.58	-8.75	-8.43	-8.47
Exports, Goods and Services, annual percent change (real terms)	5.92	10.75	0.72	2.32	4.79	4.15
Imports, Goods and Services, annual percent change (real terms)	3.37	27.60	5.31	3.61	3.77	4.54
Total reserves in months of imports [1]	4.24	2.70	_	_	_	_



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

# Doing Business 2015 Ranks (among all countries)

Data not available

Imports Categories by % of Total Value, NA

Data not available

	$\mathrm{DB}\ 2015\ \mathrm{Rank}$	$\mathrm{DB}\ 2016\ \mathrm{Rank}$	Change in Rank
Dealing with Construction Permits	154	152	2
Ease of Doing Business Rank	142	143	-1
Enforcing Contracts	149	149	0
Getting Credit	128	133	-5
Getting Electricity	150	151	-1
Paying Taxes	145	149	-4
Protecting Minority Investors	165	166	-1
Registering Property	142	140	2
Resolving Insolvency	101	100	1
Starting a Business	167	172	-5
Trading Across Borders	83	82	1

Source: World Integrated Trade Solution (WITS)

Source: Doing Busines Report 2015

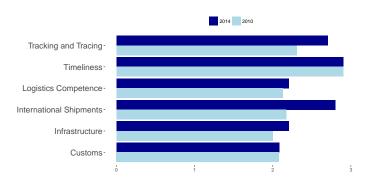
## WEF Competitiveness Indicators

(Scale 1-5, 5=best)

# Health and primary educat. Labor mrkt efficiency. Technol. Readiness 4. Macroec. environment 2. Institutions Business sophist. Goods mrkt efficiency Higher educat. and training Mali Innovation Market size Sub-Saharan Africa Infrastructure

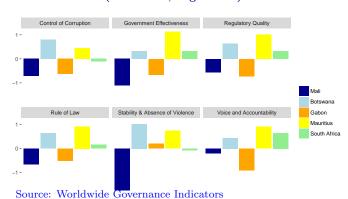
Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



### **Trade Policy**

	2010	2014	
Applied Tariff (Incl. Prefers. and Trade-Weighted)	12.7	12.3	
Binding (%)	39.9	39.9	
Dispersion (Standard Deviation)	6.9	6.9	
Import duties collected (%, 2011-2013) [1]		5.4	
MFN Tariff (Agriculture)	14.5	14.5	
MFN Tariff (Non-Agriculture)	11.4	11.4	
MFN Tariff (Simple Average)	11.9	11.9	
Services sectors with GATS commitments [1]	_	2.0	

Sources: WITS, [1] WTO Trade Profiles

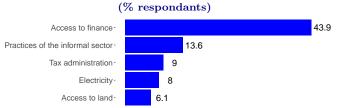
### Private Sector's Views

### **Enterprise Survey 2013**

	Sub-Saharan Africa	Mali	All Countries
Number of electrical outages in a typical month	8.30	2.70	6.30
Percent of firms with a bank loan/line of credit	23.10	16.60	34.30
Proportion of investment financed by banks (%)	9.90	10.20	14.30
Proportion of investment financed internally (%)	76.70	78.70	71.80
Senior management time spent dealing with the requirements of government reg	$\operatorname{culation}(\%)$ 8.20	2.00	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015

