

T&C

Snapshots

Data Note



Guinea-Bissau

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2014)	Income per capita (current US\$) (2017)	Poverty rate (2010) [1]	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
1.2	1.9	28,120.0	608.6	67.1	6.9	178.0

Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	2.73	0.82	2.46	4.41	4.86	5.29
Current account balance	-2.32	-4.35	-1.17	-3.46	-3.72	-3.65
Fiscal balance (% of GDP)	-2.67	-1.79	-2.12	-2.34	-2.01	-2.33
Remittances, received (% of GDP) [1]	5.05	6.74	—	—	—	—
Real Effective Exchange Rate (2010=100)	111.29	113.31	109.20	97.19	95.86	94.37
Consumer Price Index, annual percent change	2.70	0.80	-1.00	1.30	2.30	2.60

Investment indicators

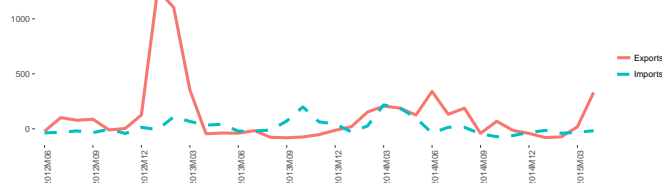
	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	7.2	6.0	6.0	6.4	6.7	7.2
Gross domestic investment, of w: Private investment (% GDP) [1]	5.9	7.0	6.9	—	—	—
Inward FDI (% of GDP) [2]	1.8	1.9	1.9	—	—	—
Inward FDI, % of private investment [2]	24.6	NA	—	—	—	—

Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	50.1	45.0	44.0	50.1	51.9	53.1
Trade balance (% GDP, real terms)	-12.6	1.5	-6.4	-10.5	-11.1	-11.4
Exports, Goods and Services, annual percent change (real terms)	5.3	28.4	-17.1	9.7	8.2	7.5
Imports, Goods and Services, annual percent change (real terms)	5.8	-25.8	19.0	25.3	9.2	7.6
Total reserves in months of imports [1]	6.1	—	—	—	—	—

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Data not available

Imports Categories by % of Total Value, NA

Data not available

Doing Business 2015 Distance to Frontier (DTF) and Rank

	DTF			Rank		
	2015	2016	Change	2015	2016	Change
Ease of Doing Business	38.87	40.56	1.69	181	178	3
Dealing with Construction Permits	50.54	53.72	3.18	172	163	9
Enforcing Contracts	38.81	38.81	0	162	162	0
Getting Credit	30	30	0	128	133	-5
Getting Electricity	26.97	27.86	0.89	184	184	0
Paying Taxes	58.65	58.65	0	148	152	-4
Protecting Minority Investors	38.33	38.33	0	154	155	-1
Registering Property	40.03	48.51	8.48	168	150	18
Resolving Insolvency	0	0	0	189	189	0
Starting a Business	54.83	59.11	4.28	176	179	-3
Trading Across Borders	50.58	50.58	0	149	148	1

Source: World Integrated Trade Solution (WITS)

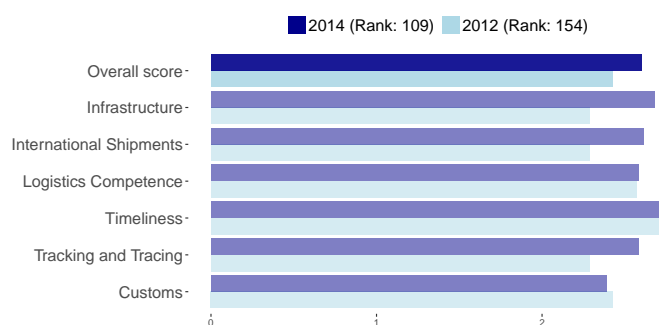
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-7, 7=best)

Data not available

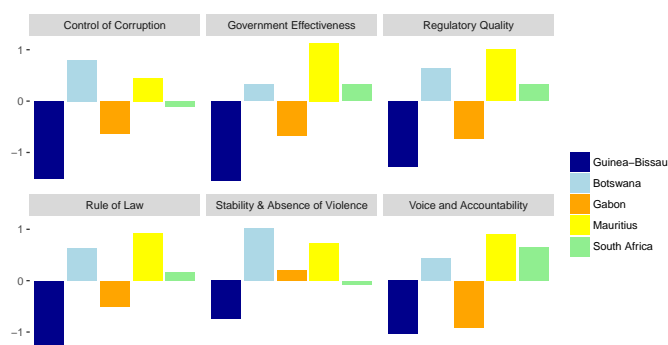
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13.2	13.4
Binding (%)	97.7	97.7
Dispersion (Standard Deviation)	6.9	6.9
Import duties collected [1]	—	—
MFN Tariff (Agriculture)	14.5	14.5
MFN Tariff (Non-Agriculture)	11.4	11.4
MFN Tariff (Simple Average)	11.9	11.9
Services sectors with GATS commitments [1]	—	2

Sources: WITS, [1] WTO Trade Profiles

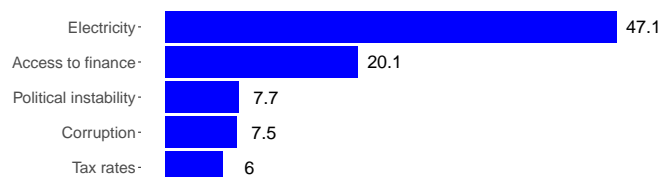
Private Sector View

Enterprise Survey 2006

	Sub-Saharan Africa	Guinea-Bissau	All Countries
Number of electrical outages in a typical month	8.30	5.20	6.30
Percent of firms with a bank loan/line of credit	23.10	2.80	34.30
Proportion of investment financed by banks (%)	9.90	0.80	14.30
Proportion of investment financed internally (%)	76.70	85.30	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	2.90	9.90

Source: Enterprise Survey 2006

Top 5 constraints according to ES 2006 (% respondents)



Source: Enterprise Survey 2006

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015



T&C Snapshots Operations Note



Guinea-Bissau

SCD/CPF

Most Recent

Product	Document	Date
Guinea-Bissau - Interim strategy note for the period FY09-FY10		2009-06-24

Planned

Product	Concept Review Date	Board Date
GW-Systematic Country Diagnostic	2015-11-16	2016-04-28

WB Lending Pipeline

[illegible]

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
P127209	Priv Sec Rehab & Agribusines Dev-PSRAD	Francisco Moraes Leitao Campos	2014-05-22	IPF	2019-12-31	8	6	MS	MS	S	0

Closed

[illegible]

WB ASA
Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P151400	Investment Climate Policy Note	Francisco Moraes Leitao Campos	2015-08-31	2016-04-29	EW	N	0	0	33	33

Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P126589	GW: South South Learning Guinea Bissau	Leonardo Iacovone	2011-04-18	2011-10-28	TE	N	—	0	11	91
P108336	Gw-Diagnostic Trade Integration	Edward Philip English	—	2009-05-28	EW	N	—	0	110	370

IFC ASA
Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
601016	Guinea-Bissau Cashew Sector Development Project	Hernandez Uriz, Zenaida	—	—	0	0	0

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
543884	Assistance in formulating Investment Policy and Legislation	Forneris, Xavier	2006-01-18	2006-03-31	58	15	0
540023	Reviewing the new draft investment legislation	Forneris, Xavier	2005-09-27	—	0	0	0
538801	Review of the Tax System	Forneris, Xavier	2005-08-22	—	0	0	0
538559	Tax and Incentive Reform (Implementation)	Forneris, Xavier	2005-08-15	—	0	0	0