



# T&C Snapshots Data Note



# Djibouti

Population	Poverty rate	Ease of Doing
(millions)	(2012)	Business Rank
(2016)		(2016)
0.9	18.3	171.0

	Avg 2002-2011	2012	2015	2014	2010	2010
GDP growth (annual %)	_	_	_		_	_
Current account balance	_	_	_	_	_	_
Fiscal balance (% of GDP)	_		_	_	_	_
Remittances, received (% of GDP) [1]	3.3	2.5	2.4	_	_	_
Real Effective Exchange Rate (2010=100)	_	_	_	_	_	_
Consumer Price Index, annual percent change	_	_	_	_	_	_

#### **Investment indicators**

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	_		_		_	
Gross domestic investment, of w: Private investment (% GDP) [1]	24.4	_	_		_	
Inward FDI (% of GDP) [2]	8.9	8.1	19.6	9.7	_	_
Inward FDI, % of private investment [2]	51.1	41.7	NA	_	_	_

#### **Trade Indicators**

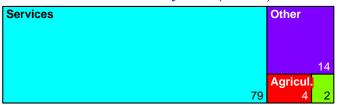
	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	_	_	_	_	_	_
Trade balance (% GDP, real terms)	_	_	_	_	_	_
Exports, Goods and Services, annual percent change (real terms)	_	_	_	_	_	_
Imports, Goods and Services, annual percent change (real terms)	_	_	_	_	_	_
Total reserves in months of imports [1]	3.9	4.1	5.6		_	_

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

# Doing Business 2015 Ranks (among all countries)

Data not available

Imports Categories by % of Total Value, NA

Data not available

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	128	124	4
Ease of Doing Business Rank	169	171	-2
Enforcing Contracts	183	183	0
Getting Credit	180	181	-1
Getting Electricity	171	172	-1
Paying Taxes	80	85	-5
Protecting Minority Investors	173	174	-1
Registering Property	165	168	-3
Resolving Insolvency	70	68	2
Starting a Business	160	171	-11
Trading Across Borders	161	162	-1

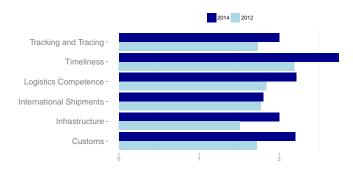
Source: World Integrated Trade Solution (WITS)

Source: Doing Busines Report 2015

#### WEF Competitiveness Indicators (Scale 1-5, 5=best)

# Logistics Performance Index (Scale 1-5, 5=best)





Source: WEF Global Competitiveness Report 2015

Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)

# Control of Corruption Government Effectiveness Regulatory Quality Dijibouti Algeria Iraq Lebanon Libya

Source: Worldwide Governance Indicators

#### **Trade Policy**

	2011	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	19.3	18.9
Binding (%)	100	100
Dispersion (Standard Deviation)	8.5	8.4
Import duties collected [1]		_
MFN Tariff (Agriculture)	14.2	14.4
MFN Tariff (Non-Agriculture)	22.3	22.1
MFN Tariff (Simple Average)	21	20.9
Services sectors with GATS commitments [1]	_	13

Sources: WITS, [1] WTO Trade Profiles

#### Private Sector's Views

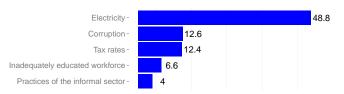
#### **Enterprise Survey 2013**

	Middle East and North Africa	Djibouti	All Countries
Number of electrical outages in a typical month	17.60	1.60	6.30
Percent of firms with a bank loan/line of credit	25.60	30.50	34.30
Proportion of investment financed by banks (%)	13.60	13.80	14.30
Proportion of investment financed internally (%)	72.70	79.70	71.80
Senior management time spent dealing with the requirements of government regulation $(\%)$	9.10	5.30	9.90

Source: Enterprise Survey 2013

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



#### Most Recent

Product Document ID

Djibouti - Country partnership strategy for the period FY2014-2017 2014-03-13 83874

#### Planned

Product	Concept Review Date	Board Date
DJIBOUTI CPS Performance&Learning Review	2016-02-10	2016-05-31

## WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P158952	GoPRo and Finance Additional Financing	Mehdi Benyagoub	2016-09- 30	IPF	2016-06- 14	5	_	0	0	D
P158941	GoPro and Finance Adl Financing	Mehdi Benyagoub	_	IPF	_	_	_	0	0	_

# WB Portfolio

#### Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P146250	Governance for PSD Project	Mehdi Benyagoub	2014-06- 23	IPF	2019-12- 31	2	2	MS	MS	S	0

#### Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating
None									

# WB ASA

## Active

Task	dID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expendi- ture BB (US\$K)	Current Expendi- ture Total (US\$K)	Lifetime Expendi- ture BB (US\$K)	Lifetime Expendi- ture Total (US\$K)
None	е									

## Closed

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P149727	Djibouti Light Manufacturing report	Mehdi Benyagoub	2014-06-28	TA	N	_	0	48	48
P128447	DJ Regional Hub - Next Level of Reforms	Mehdi Benyagoub	2012-05-14	EW	N	_	0	424	424

# IFC ASA

## Active

Project ID	Project Name	Team Leader	IP Approval	Expected	Approval	Total	Current FY
			Date	End Date	Value (in	Expenditures	Expenditure
					US\$K)	(in US\$K)	(in US\$K)
None							

## Pipeline

Project ID	Project Name	Team Leader	IP Approval	Expected	Approval	Total	Current FY
			Date	End Date	Value (in	Expenditures	Expenditure
					US\$K)	(in US\$K)	(in US\$K)
None							

## Closed

Project ID	Project Name	Team Leader	IP Approval	Expected	Approval	Total	Current FY
			Date	End Date	Value (in	Expenditures	Expenditure
					US\$K)	(in US\$K)	(in US\$K)

None