



T&C Snapshots Data Note



India

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2016)	(millions)	capita (current	(2011)	rate (2014)
	(2016)	US\$) (2016)		
2,527.4	1.326.8	1.904.9	21.2	3.6

Macro Indicators

Macro Indicators	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	7.5	5.1	6.9	7.3	7.5	7.8
Current account balance	-1.0	-4.8	-1.7	-1.3	-1.4	-1.7
Fiscal balance (% of GDP)	-8.5	-7.6	-7.3	-7.0	-6.4	-6.1
Remittances, received (% of GDP) [1]	3.2	3.8	3.8	3.4	_	
Real Effective Exchange Rate (2010=100)	99.3	92.3	89.1	94.7	103.0	105.7
Consumer Price Index, annual percent change	6.5	10.2	9.9	6.0	5.0	4.0

Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	28.5	31.9	30.7	30.0	30.1	30.5
Gross domestic investment, of w: Private investment (% GDP) [1]	34.8	36.6	32.3	31.6	_	_
Inward FDI (% of GDP) [2]	1.8	1.3	1.5	1.7	_	_
Inward FDI, $\%$ of private investment [2]	5.5	4.0	NA	_	_	_



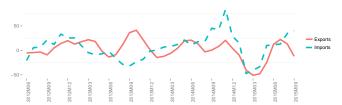
Trade Indicators

Trade Indicators	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	40.42	55.64	51.30	47.11	45.14	44.39
Trade balance (% GDP, real terms)	-2.77	-6.36	-1.85	-1.37	-1.31	-1.50
Exports, Goods and Services, annual percent change (real terms)	14.51	6.66	7.28	-0.76	3.00	5.50
Imports, Goods and Services, annual percent change (real terms)	15.68	5.96	-8.38	-2.14	3.00	6.50
Total reserves in months of imports [1]	8.57	5.90	6.03	6.56	_	_



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Petroleum oils & oils obtained from	Diamonds	Jewellery	
	(other than	of gold,	
	sorted	silver or	
	industr	platin	
		4	3
19	8	Rice, semi-mill or wholly milled	

Imports Categories by % of Total Value, 2014

Raw materials		Intermediate goods	Cabitai	Consumer goods
	44	30	16	10

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	184	183	1
Ease of Doing Business Rank	134	130	4
Enforcing Contracts	178	178	0
Getting Credit	36	42	-6
Getting Electricity	99	70	29
Paying Taxes	156	157	-1
Protecting Minority Investors	8	8	0
Registering Property	138	138	0
Resolving Insolvency	136	136	0
Starting a Business	164	155	9
Trading Across Borders	133	133	0

Source: Doing Busines Report 2015

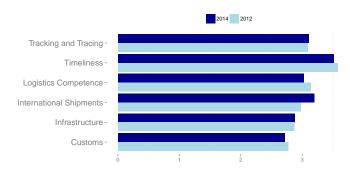
WEF Competitiveness Indicators (Scale 1-5, 5=best)

Health and primary educat. Labor mrkt efficiency, Technol. Readiness Macroec. environment 3: Fin. mrkt development 2 Institutions Business sophist. Goods mrkt efficiency Higher educat. and training Innovation Market size

Source: WEF Global Competitiveness Report 2015

+ South Asia

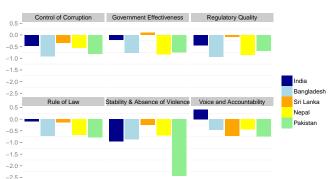
Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)

Infrastructure



-2.5 -Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	8.3	
Binding (%)	74.5	_
Dispersion (Standard Deviation)	14.7	_
Import duties collected (%, 2011-2013) [1]		5.8
MFN Tariff (Agriculture)	31.4	_
MFN Tariff (Non-Agriculture)	8.2	_
MFN Tariff (Simple Average)	11.9	_
Services sectors with GATS commitments [1]	_	37

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

Enterprise Survey 2013

	South Asia	India	All Countries	
Number of electrical outages in a typical month	25.40	13.80	6.30	_
Percent of firms with a bank loan/line of credit	27.00	21.30	34.30	
Proportion of investment financed by banks (%)	14.40	18.10	14.30	
Proportion of investment financed internally (%)	73.90	71.80	71.80	
Senior management time spent dealing with the requirements of government regulation (%)	7.20	1.90	9.90	

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note

T&C Product Line Operations Board Approved Within The Last 3 Fiscal Years

Status of Operations

By number of projects

By amount in thousands of US\$ (ASA IBRD products not included)





Sources: IBRD Operations, IFC group Operations

Financing

Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
P145502	TECHNOLOGY	2014-04-25	Active	Industry and trade	Financial and	200,000
	CENTER				private sector	
	SYSTEMS				development	
	PROJECT					

Advisory Services and Analytics (ASA) IBRD

Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
P149483	Competitive Cities	2016-02-29	Active	Public	Financial and	_
	in India			Administration,	private sector	
				Law, and Justice	development	
P132991	Manufacturing	2015-06-25	Closed	Industry and trade	Economic	_
	Plan				management	
	Implementation 2					

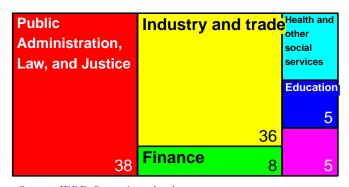
Advisory Services and Analytics (ASA) IFC

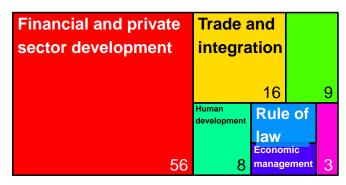
Project ID	Project Name	Approval Date	Status	Amount (in US\$ K)
600084	Green Buildings in India	2015-04-17	Active	956

Major sectors and themes

Operations by sector, in percent

Operations by theme, in percent





Source: IBRD Operations database Source: IBRD Operations database

T&C Staff in charge of operations

Name	Job title	Location	Role	Project ID	Project name
Dutz, Mark Andrew	Lead Economist	BRASILIA, BRAZIL	Extended-Team Member	P132991	Manufacturing Plan Implementation 2
Gurcanlar, Tugba	Trade Specialist	WASHINGTON, DC	Team Member	P145502	TECHNOLOGY CENTER SYSTEMS PROJECT
Haththotuwa, Bharatha Manju S.	Senior Private Sector Development Specialist	WASHINGTON, DC	Team Leader	P145502	TECHNOLOGY CENTER SYSTEMS PROJECT
Kamphuis, Bertine	Sr Trade Econ.	JAKARTA, INDONESIA	Team Leader	P132991	Manufacturing Plan Implementation 2
			Extended-Team Member	P145502	TECHNOLOGY CENTER SYSTEMS PROJECT
			Team Leader	P149483	Competitive Cities in India
Palmade, Vincent	Lead Economist	WASHINGTON, DC	Team Member	P132991	Manufacturing Plan Implementation 2
		_ 0	Team Leader	P145502	TECHNOLOGY CENTER SYSTEMS PROJECT
Purkayastha, Dhruba	Senior Operations Officer	NEW DELHI, INDIA	Extended-Team Member	600084	Green Buildings in India
Sayyed, Autif Mohammed	Senior Operations Officer	JAKARTA, INDONESIA	Extended-Team Member	600084	Green Buildings in India