



T&C Snapshots Data Note



South Africa

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2017)	(millions) (2017)	capita (current US\$) (2017)	(2011)	rate (2014)
464	56	8,250	17	25

Macro Indicators

Macro Indicators	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	3.36	2.21	1.52	1.46	1.71	1.95
Current account balance	-2.49	-5.77	-5.40	-4.40	-4.15	-4.04
Fiscal balance (% of GDP)	-1.75	-3.76	-3.90	-4.01	-3.59	-3.32
Remittances, received (% of GDP) [1]	0.26	0.27	0.26	_	_	_
Real Effective Exchange Rate (2010=100)	98.40	83.71	84.86	92.33	93.29	94.81
Consumer Price Index, annual percent change	5.29	5.77	5.13	3.20	2.80	2.37

Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	17.8	21.1	20.7	20.5	20.4	20.6	
Gross domestic investment, of w: Private investment (% GDP) [1]	19.8	20.1	20.4	_	_		
Inward FDI (% of GDP) [2]	1.4	2.3	1.6		_	_	
Inward FDI, % of private investment [2]	7.6	NA	_	_	_	_	



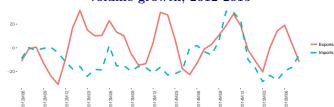
Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	57.24	59.29	58.99	58.85	58.83	58.77
Trade balance (% GDP, real terms)	4.74	-1.31	-0.39	0.00	0.16	0.31
Exports, Goods and Services, annual percent change (real terms)	2.24	4.59	2.61	1.90	1.94	2.10
Imports, Goods and Services, annual percent change (real terms)	6.68	1.82	-0.52	0.56	1.40	1.60
Total reserves in months of imports [1]	3.92	4.32	4.44		_	_



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG) $\,$

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Platinum and other metals of the pl	Other coal	Gold, non-monetary (excluding gold	Iron ore agglomerates (sinters, pel	Motor vehicles for the transport of
7	6	5	5	5

Imports Categories by % of Total Value, 2014

Consumer goods	Capital goods	Raw materials	Intermediate goods
31	30	21	18

Source: World Integrated Trade Solution (WITS)

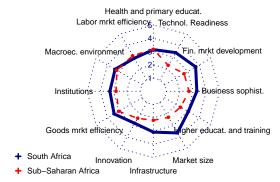
Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	82	90	-8
Ease of Doing Business Rank	69	73	-4
Enforcing Contracts	117	119	-2
Getting Credit	52	59	-7
Getting Electricity	168	168	0
Paying Taxes	19	20	-1
Protecting Minority Investors	12	14	-2
Registering Property	97	101	-4
Resolving Insolvency	38	41	-3
Starting a Business	113	120	-7
Trading Across Borders	130	130	0

Source: Doing Busines Report 2015

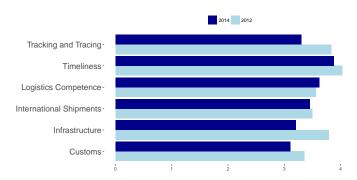
WEF Competitiveness Indicators

(Scale 1-5, 5=best)



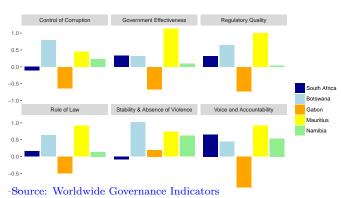
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	7.3	6.4
Binding $(\%)$	96	96.9
Dispersion (Standard Deviation)	15	13.1
Import duties collected [1]		_
MFN Tariff (Agriculture)	8.9	9.1
MFN Tariff (Non-Agriculture)	7.6	7.5
MFN Tariff (Simple Average)	7.7	7.7
Services sectors with GATS commitments [1]	_	91

Sources: WITS, [1] WTO Trade Profiles

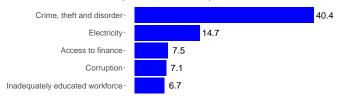
Private Sector's Views

Enterprise Survey 2013

	Sub-Saharan Africa	South Africa	All Countries
Number of electrical outages in a typical month	8.30	0.90	6.30
Percent of firms with a bank loan/line of credit	23.10	30.10	34.30
Proportion of investment financed by banks (%)	9.90	25.80	14.30
Proportion of investment financed internally (%)	76.70	68.50	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	6.00	9.90

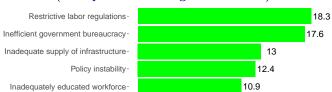
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



South Africa

SCD/CPF

Most Recent

Product Document Date
South Africa - Country Partnership Strategy 2008-02-11

Planned

Product Concept Review Date Board Date
None

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
None										

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval	Lending	Closing	CommitmentUndisbursed Project			Project	Overall	Months
			Date	Inst.	Date	(US\$M)	Balance	Rating	Rating	Risk	in
				$_{\mathrm{Type}}$			(US\$M)	DO	IP		Prob-
											lem
											Status
None											

Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Project Rating DO	Project Rating IP	IEG Outcome Rating
P064442	ZA-GEF Richtersveld MSP	Jean-Christophe	2004-02-	IPF	_	1	_	_	_
	SIL (FY01)	Carret	09						

WB ASA

Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expendi- ture BB (US\$K)	Current Expendi- ture Total (US\$K)	Lifetime Expendi- ture BB (US\$K)	Lifetime Expendi- ture Total (US\$K)
P159169	Digital Entrepreneurship South Africa	Maja Andjelkovic	2019-12-30	PA	N		0		0

Closed

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	$\begin{array}{c} \text{Lifetime} \\ \text{Expenditure} \\ \text{Total} \\ \text{(US$K)} \end{array}$
P153620	AFCS1 Competitiveness	Chunlin Zhang	2015-06-18	TA	N	0	0	170	170
P128026	Dialogue ZA Economic Diversification and MSME Dev	Taye Alemu Mengistae	2015-02-28	TA	N	0	0	543	543
P120774	ZA-PPIAF- SNTA:Sus.Mun	Kwabena Amankwah-Ayeh	2011-11-30	PT	N	_	0	_	43
P112750	Finance for Infras PPIAF:(S. AFRICA) PPP Unit	Catherine D. Farvacque-Vitkovic	2010-06-30	PT	N	_	0	_	0
P110851	Support PPIAF:(SOUTH AFRICA) Sedibeng PPP	Evangeline Kim Cuenco	2009-12-31	PT	N	_	0	_	207
P115290	PPIAF: S.AFRICA Nelspruit H20	Alexander A. McPhail	2009-12-31	PT	N	_	0	_	144
P065975	Concession TRADE,EMPL. & GROWTH	Jeffrey D. Lewis	2000-06-30	EW	N	_	0	88	88

IFC ASA

Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
600836	Energy and Resource Efficiency Solutions in Sub-Saharan Africa	Shepherd, Daniel	2015-06-04	2017-12-31	1,862	161	138
599474	South Africa Sub-national Investment Climate Reform Program	Mici, Trimor	2013-12-05	2016-04-30	1,165	956	37

Pipeline

Project ID	Project Name	Team Leader	IP Approval	Expected	Approval	Total	Current FY	
			Date	End Date	Value (in	Expenditures	Expenditure	
					US\$K)	(in US\$K)	(in US\$K)	
None								

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
546864	Study of Administrative Compliance Costs for Small Business Taxes	Coolidge, Jacqueline	2006-05-09	2009-06-30	394	345	0
538914	Sectoral Study of the Effective Tax Burden	Stern, Richard	2006-02-16	2006-06-30	129	144	0
538504	GEM-SA Gender	Africa, Natalie	2006-01-20	2007-10-31	132	133	0
543564	South Africa Admin. Barriers	Thomas, Margo Tessa	2006-01-13	2007-03-31	199	241	0
537768	Impact of Competition Law-Policy on South Africa's Investment Climate and Investment	Khemani, Rughvir K.	2005-08-15	2007-12-30	260	149	0