



# Snapshots Data Note



GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2016)	(millions)	capita (current	(2010)	rate (2014)
	(2016)	US\$) (2016)		
4.7	17.8	262.2	70.9	7.5

### **Macro Indicators**

Wacro mulcators	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	4.52	1.88	5.19	5.68	2.79	4.98
Current account balance	-10.58	-3.49	-1.78	-5.05	-4.09	-3.03
Fiscal balance (% of GDP)	-3.60	-6.89	-1.25	-7.95	-5.38	-6.98
Remittances, received (% of GDP) [1]	0.49	0.67	0.88	0.90	_	
Real Effective Exchange Rate (2010=100)	115.28	75.15	64.23	69.41	85.75	85.03
Consumer Price Index, annual percent change	11.63	21.26	27.30	23.80	21.70	16.20

### **Investment indicators**

investment indicators	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	14.7	15.3	23.0	24.8	26.1	26.8
Gross domestic investment, of w: Private investment (% GDP) [1]	22.5	16.9	16.0	15.4		_
Inward FDI (% of GDP) [2]	2.1	2.3	2.3	2.3	_	
Inward FDL % of private investment [2]	17.1	38.2	NA			_

### **Trade Indicators**

Trade Indicators	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	51.8	67.2	67.9	67.7	68.2	68.3
Trade balance (% GDP, real terms)	-9.5	-12.1	-10.9	-11.3	-11.9	-12.1
Exports, Goods and Services, annual percent change (real terms)	13.0	-5.5	8.8	4.8	2.6	4.7
Imports, Goods and Services, annual percent change (real terms)	28.7	1.1	4.5	6.0	4.2	5.3
Total reserves in months of imports [1]	1.3	1.1	_	_	_	_



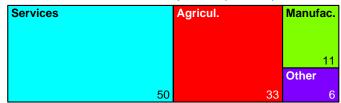
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Tobacco, wholly/partly stemmed/stri	Tobacco, not stemmed/stripped	Special transactions & commodities
	7	5
	Tea, whether	Sugars, beet or cane, raw.
	or not	in solid
39	flavoured	5

Imports Categories by % of Total Value, 2014

Consumer goods	Intermediate goods	Capital goods	
January Garage		p g	
45	00	00	_
45	28	22	5

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	64	65	-1
Ease of Doing Business Rank	144	141	3
Enforcing Contracts	145	147	-2
Getting Credit	150	152	-2
Getting Electricity	185	175	10
Paying Taxes	100	102	-2
Protecting Minority Investors	114	115	-1
Registering Property	92	93	-1
Resolving Insolvency	165	164	1
Starting a Business	158	161	-3
Trading Across Borders	123	123	0

Source: Doing Busines Report 2015

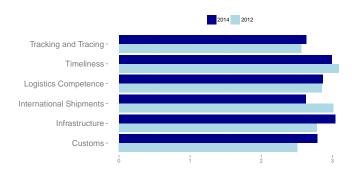
# WEF Competitiveness Indicators

(Scale 1-5, 5=best)

# Health and primary educat. Labor mrkt efficiency. Technol. Readiness 4 Macroec. environment 2 Institutions Business sophist. Goods mrkt efficiency Higher educat. and training Market size Sub-Saharan Africa Infrastructure

Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



 $\overline{\text{Source:}}$  Worldwide Governance Indicators

### **Trade Policy**

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	11.6	7.0
Binding (%)	31.9	30.7
Dispersion (Standard Deviation)	10.7	11.8
Import duties collected (%, 2011-2013) [1]		3.2
MFN Tariff (Agriculture)	17.4	18.4
MFN Tariff (Non-Agriculture)	11.8	11.3
MFN Tariff (Simple Average)	12.7	12.3
Services sectors with GATS commitments [1]	_	33.0

Sources: WITS, [1] WTO Trade Profiles

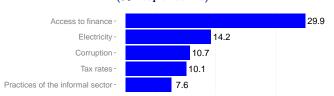
## Private Sector's Views

### **Enterprise Survey 2013**

	Sub-Saharan Africa	Malawi	All Countries
Number of electrical outages in a typical month	8.30	6.70	6.30
Percent of firms with a bank loan/line of credit	23.10	26.80	34.30
Proportion of investment financed by banks (%)	9.90	13.80	14.30
Proportion of investment financed internally (%)	76.70	65.80	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	5.00	9.90

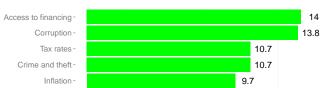
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



# Malawi

# SCD/CPF

**Most Recent** 

Product Document Date

None

### Planned

Product Concept Review Date Board Date

None

# WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P145706	Business Enabling Environment Project	Brian G. Mtonya	2013-05- 30	IPF	2013-05- 30	5	_	0	0	_

# WB Portfolio

## Active

Project ID	Project Name	Team Leader	Approval	Lending	Lending	Closing	CommitmentUndisbursed Project		Project	Overall	Months
			Date	Inst.	Date	(US\$M)	Balance	Rating	Rating	Risk	in
				Type			(US\$M)	DO	IP		Prob-
											lem
											Ct. t

None

### Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating

None

# $\overline{\mathbf{W}}\mathbf{B}$ $\overline{\mathbf{A}}\mathbf{S}\mathbf{A}$

# Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P151674	Malawi Growth and Competiveness ESW	Brian G. Mtonya	2016-04-29	EW	N	33	177	87	231

# Closed

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	$\begin{array}{c} {\rm Lifetime} \\ {\rm Expenditure} \\ {\rm Total} \\ {\rm (US\$K)} \end{array}$
P133601	MW-DTIS Update	Mombert Hoppe	2014-05-05	EW	N		0	0	189
P118012	Malawi Tourism Study	Hannah R. Messerli	2010-09-17	EW	N	_	0	152	152
P104023	PPIAF:MALAWI- Mtwara Dev. Corridor PPI	Fang Xu	2010-04-02	PT	N	_	0	0	267
P109661	PPIAF:(MALAWI)Re	egu <b>Satriours/Moorzehe</b> res Maimbo	2008-12-19	PT	N	_	0	_	241
P084884	MW-IF Follow Up (FY08)	Ian John Douglas Gillson	2008-03-11	TA	N	_	0	239	239
P076649	Malawi-Integration & Comp. Study	Leendert Solleveld	2002-12-31	EW	N	_	0	161	390

# IFC ASA

# Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
600331	Malawi Warehouse Receipts Program	Langyintuo, Augustine Sangson	2014-05-21	2017-06-30	750	279	56

# Pipeline

Project ID	Project Name	Team Leader	IP Approval	Expected	Approval	Total	Current FY
			Date	End Date	Value (in	Expenditures	Expenditure
					US\$K)	(in US\$K)	(in US\$K)
599814	Malawi Investment Climate	Daniel, Kobina Egyir	_	2018-03-31	1,000	61	61
	Reform Program						

# Closed

Project ID	Project Name	Team Leader	IP Approval	Expected	Approval	Total	Current FY
			Date	End Date	Value (in	Expenditures	Expenditure
					US\$K)	(in US\$K)	(in US\$K)
None							