

Trade and Competitiveness Monitoring Note



Qatar

Population (millions) (2016)	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
2.3	0.3	68.0

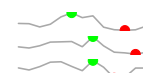
Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	—	—	—	—	—	—
Current account balance	—	—	—	—	—	—
Fiscal balance (% of GDP)	—	—	—	—	—	—
Remittances, received (% of GDP) [1]	0.34	0.42	0.28	0.24	—	—
Real Effective Exchange Rate (2010=100)	—	—	—	—	—	—
Consumer Price Index, annual percent change	—	—	—	—	—	—



Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	—	—	—	—	—	—
Gross domestic investment, of w: Private investment (% GDP) [1]	36.96	28.07	28.57	32.38	—	—
Inward FDI (% of GDP) [2]	4.28	0.21	-0.42	0.50	—	—
Inward FDI, % of private investment [2]	11.98	0.60	NA	—	—	—



Trade Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	—	—	—	—	—	—
Trade balance (% GDP, real terms)	—	—	—	—	—	—
Exports, Goods and Services, annual percent change (real terms)	—	—	—	—	—	—
Imports, Goods and Services, annual percent change (real terms)	—	—	—	—	—	—
Total reserves in months of imports [1]	3.2	5.4	6.6	6.4	—	—

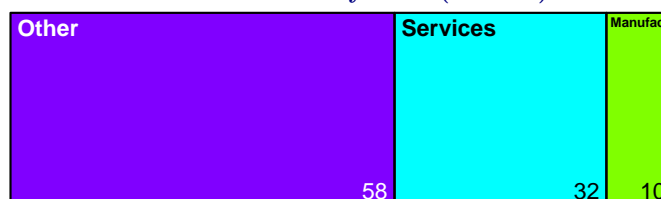


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Natural gas, liquefied	Crude petroleum	Special transactions & commodities
66	17	12
		Petroleum oils & oils obtained from

Imports Categories by % of Total Value, 2014

Consumer goods	Capital goods	Intermediate goods	Raw materials
37	32	23	8

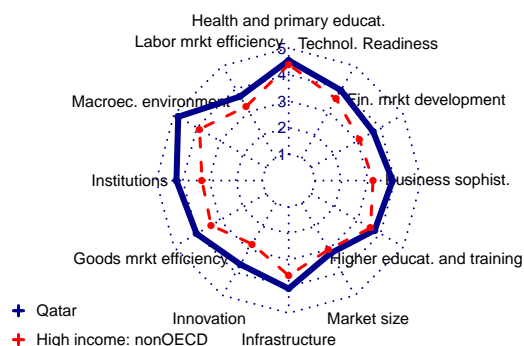
Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	8	8	0
Ease of Doing Business Rank	65	68	-3
Enforcing Contracts	111	112	-1
Getting Credit	128	133	-5
Getting Electricity	105	111	-6
Paying Taxes	1	1	0
Protecting Minority Investors	121	122	-1
Registering Property	27	28	-1
Resolving Insolvency	48	51	-3
Starting a Business	103	109	-6
Trading Across Borders	122	119	3

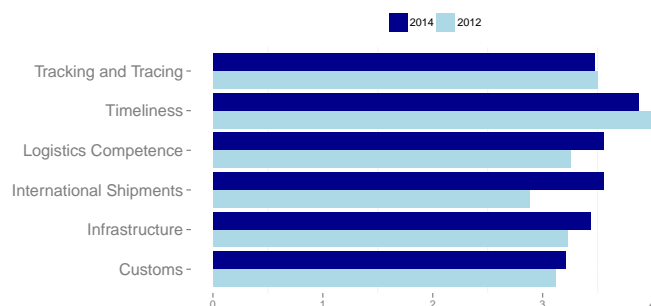
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



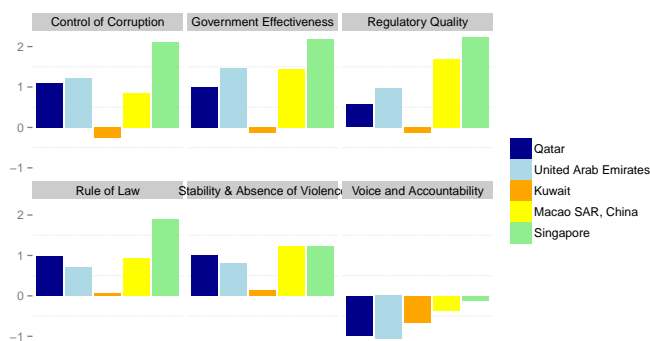
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	4.8	3.9
Binding (%)	100	100.0
Dispersion (Standard Deviation)	5.4	11.8
Import duties collected (% , 2008-2010) [1]	—	3.3
MFN Tariff (Agriculture)	6.5	5.5
MFN Tariff (Non-Agriculture)	4.7	4.6
MFN Tariff (Simple Average)	4.8	4.7
Services sectors with GATS commitments [1]	—	46.0

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

Enterprise Survey 2013

Key Subsection CountryCode Period Scale Observation Source IndicatorShort

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)

Data not available

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: Enterprise Survey 2013

Source: WEF Global Competitiveness Report 2015