

# T&C

## Snapshots

### Data Note

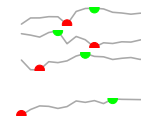


## Zimbabwe

GDP (US\$ billions) (2017)	Population (millions) (2017)	Income per capita (current US\$) (2017)	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
16.8	16.3	1,029.0	5.4	155.0

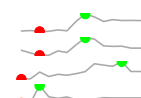
### Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	-1.74	4.48	3.17	1.04	2.80	2.99
Current account balance	-14.16	-25.44	-22.91	-23.36	-20.26	-17.36
Fiscal balance (% of GDP)	-2.71	-1.83	-1.04	-0.55	-1.78	-1.14
Remittances, received (% of GDP) [1]	—	—	—	—	—	—
Real Effective Exchange Rate (2010=100)	89.11	107.98	106.91	106.62	106.25	106.24
Consumer Price Index, annual percent change	—	—	—	—	—	—



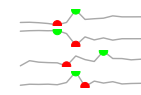
### Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	5.7	13.5	12.6	12.7	12.6	12.5
Gross domestic investment, of w: Private investment (% GDP) [1]	10.3	13.0	13.2	—	—	—
Inward FDI (% of GDP) [2]	1.3	3.0	4.0	—	—	—
Inward FDI, % of private investment [2]	22.4	NA	—	—	—	—



### Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	66.2	83.1	79.7	79.7	79.8	79.7
Trade balance (% GDP, real terms)	-9.7	-31.1	-26.5	-26.5	-26.4	-26.3
Exports, Goods and Services, annual percent change (real terms)	-3.3	5.9	5.6	1.0	3.2	3.0
Imports, Goods and Services, annual percent change (real terms)	7.1	20.7	-4.1	1.0	2.9	2.7
Total reserves in months of imports [1]	—	—	—	—	—	—

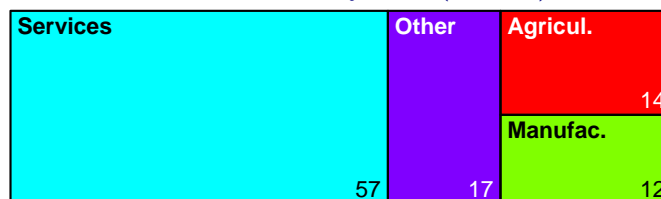


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015

Data not available

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2014

Tobacco, wholly/partly stemmed/stri	Gold, non-monetary (excluding gold)	Nickel ores & concentrates	Other ferro-alloys (excluding radio)
26	17	12	9
			Diamonds (other than sorted industr

### Imports Categories by % of Total Value, 2014

Consumer goods	Intermediate goods	Capital goods
51	22	21
		6

Source: World Integrated Trade Solution (WITS)

### Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	185	184	1
Ease of Doing Business Rank	153	155	-2
Enforcing Contracts	166	166	0
Getting Credit	90	79	11
Getting Electricity	160	161	-1
Paying Taxes	142	145	-3
Protecting Minority Investors	87	81	6
Registering Property	114	114	0
Resolving Insolvency	156	152	4
Starting a Business	179	182	-3
Trading Across Borders	99	100	-1

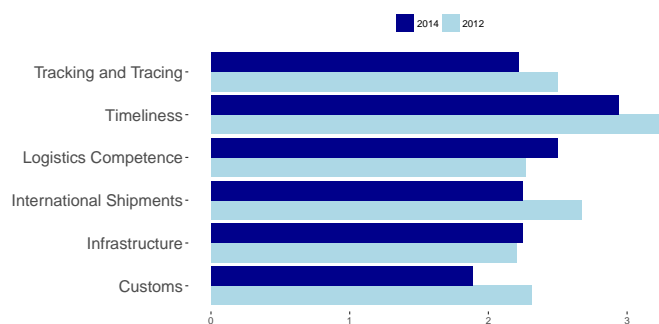
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-5, 5=best)



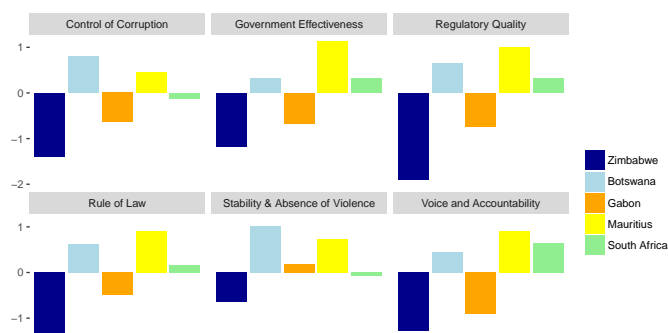
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	16	—
Binding (%)	22	—
Dispersion (Standard Deviation)	69	—
Import duties collected (%; 2010-2012) [1]	—	—
MFN Tariff (Agriculture)	24	—
MFN Tariff (Non-Agriculture)	12	—
MFN Tariff (Simple Average)	13	—
Services sectors with GATS commitments [1]	—	21

Sources: WITS, [1] WTO Trade Profiles

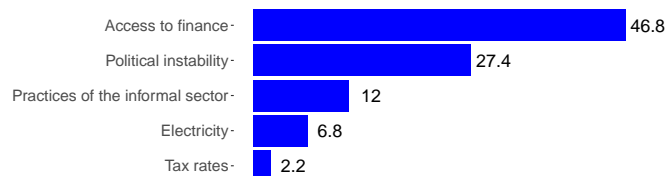
## Private Sector's Views

### Enterprise Survey 2013

	Zimbabwe	Sub-Saharan Africa	All Countries
Number of electrical outages in a typical month	6.70	8.30	6.30
Percent of firms with a bank loan/line of credit	12.50	23.10	34.30
Proportion of investment financed by banks (%)	8.60	9.90	14.30
Proportion of investment financed internally (%)	84.70	76.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	2.50	8.20	9.90

Source: Enterprise Survey 2013

### Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



# T&C Snapshots Operations Note



## Zimbabwe

### SCD/CPF

#### Most Recent

Product	Document Date
None	

#### Planned

Product	Concept Review Date	Board Date
None		

### WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
None										

### WB Portfolio

#### Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
None											

#### Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Project Rating DO	Project Rating IP	IEG Outcome Rating
P090632	ZW-IDF Cross Brdr Init CB of TWG (FY95)	Bremala Malli	1994-11-16	—	—	0	—	—	—

## Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
None									

Closed

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P126448	Zimbabwe Small Business Survey	Brian G. Mtonya	2015-02-23	TA	N	—	0	0	519
P125104	ZW:Trade & Trans. Facilitation Zimbabwe	Brian G. Mtonya	2015-01-23	TA	N	—	0	0	344
P144073	ZW - Competitiveness and Trade Work	Martha D. Pierola Castro	2014-10-07	EW	N	—	0	18	416
P129010	ZW Indigenization & Economic Empowerment	Irene Casanova Canals	2013-03-12	TA	N	—	0	36	36

IFC ASA

## Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
599532	Zimbabwe Investment Climate Program	Daniel, Kobina Egyir	2015-05-06	2018-03-30	2,599	374	1

## Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							