



Snapshots Data Note



Albania

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2016)	(millions)	capita (current	(2012)	rate (2014)
	(2016)	US\$) (2016)		
12.2	2.9	4,189.7	1.1	16.1

Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016	
GDP growth (annual %)	5.2	1.6	1.1	2.1	2.7	3.4	
Current account balance	15.3	21.4	20.9	13.8	16.1	19.4	_
Fiscal balance (% of GDP)	-5.0	-3.4	-5.2	-5.8	-5.1	-2.3	_
Remittances, received (% of GDP) [1]	13.0	8.3	8.6	8.6	_		
Real Effective Exchange Rate (2010=100)	101.9	97.9	97.2	99.2	98.1	99.6	
Consumer Price Index, annual percent change	3.1	2.0	1.9	1.6	2.9	2.5	-

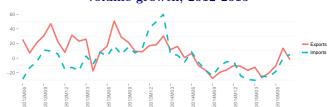
Investment indicators ${\rm Avg}\ 2002\text{--}2011$ 2015

Gross domestic investment (% GDP)	34.6	28.3	27.4	26.3	27.7	28.9	~
Gross domestic investment, of w: Private investment (% GDP) [1]	36.0	28.3	28.4	24.8			_
Inward FDI (% of GDP) [2]	5.6	6.9	9.8	8.3	_	_	• • •
Inward FDI, % of private investment [2]	15.5	21.8	NA				

Trade Indicators							
	Avg 2002-2011	2012	2013	2014	2015	2016	
Total Trade in Goods and Services (% of GDP, real terms)	84.41	99.44	104.52	92.00	87.19	90.09	-
Trade balance (% GDP, real terms)	-22.92	-11.40	-10.58	-12.05	-10.53	-10.29	
Exports, Goods and Services, annual percent change (real terms)	14.09	-0.64	7.89	-13.09	-1.51	7.59	
Imports, Goods and Services, annual percent change (real terms)	9.46	-6.58	4.99	-7.67	-3.55	6.17	
Total reserves in months of imports [1]	4.61	5.04	5.27	4.70	_		

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Special transactions & commodities		Parts of footwear (including uppers	Other footwear with uppers of leath
	58	8	rousers, bib brace veralls, bre

Imports Categories by % of Total Value, 2014

Consumer goods	Intermedia	ate Capital
	goods	goods
		11
		Raw
	59	22 materials 8

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	$\mathrm{DB}\ 2015\ \mathrm{Rank}$	$\mathrm{DB}\ 2016\ \mathrm{Rank}$	Change in Rank
Dealing with Construction Permits	122	189	-67
Ease of Doing Business Rank	62	97	-35
Enforcing Contracts	96	96	0
Getting Credit	36	42	-6
Getting Electricity	159	162	-3
Paying Taxes	130	142	-12
Protecting Minority Investors	18	8	10
Registering Property	104	107	-3
Resolving Insolvency	40	42	-2
Starting a Business	54	58	-4
Trading Across Borders	37	37	0

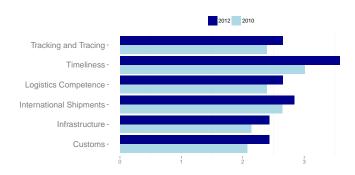
Source: Doing Busines Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)

Health and primary educat. Labor mrkt efficiency. Technol. Readiness Macroec. environment 3: Fin. mrkt development 2: Institutions Business sophist. Goods mrkt efficiency Higher educat. and training + Albania Innovation Market size Europe & Cen. Asia Infrastructure

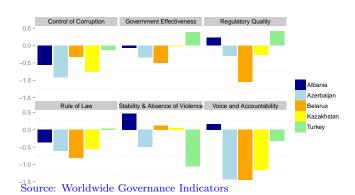
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	5.8	1.2
Binding $(\%)$	100	100.0
Dispersion (Standard Deviation)	5.8	5.5
Import duties collected (%, 2011-2013) [1]	_	1.2
MFN Tariff (Agriculture)	7.9	7.8
MFN Tariff (Non-Agriculture)	4.7	3.3
MFN Tariff (Simple Average)	5	3.8
Services sectors with GATS commitments [1]	_	108.0

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

Enterprise Survey 2013

	Europe and Central Asia	All Countries	Albania
Number of electrical outages in a typical month	2	6.30	4.20
Percent of firms with a bank loan/line of credit	_	34.30	28.20
Proportion of investment financed by banks (%)	_	14.30	4.50
Proportion of investment financed internally (%)	_	71.80	80.60
Senior management time spent dealing with the requirements of government regulation (%)	_	9.90	6.70

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P155605	Albania Competitiveness and Jobs DPL	Feyi Boroffice	2016-07- 12	DPF	2016-04- 04	100	M	137	137	В

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitmen	tUndisburse	d Project	Project	Overall	Months
			Date	Inst.	Date	(US\$M)	Balance	Rating	Rating	Risk	in
				Type			(US\$M)	DO	IP		Prob-
											lem
											Status

None

Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating

None

WB ASA

Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expendi- ture BB (US\$K)	Current Expendi- ture Total (US\$K)	Lifetime Expendi- ture BB (US\$K)	Lifetime Expendi- ture Total (US\$K)
None Closed									
Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expendi- ture BB (US\$K)	Current Expendi- ture Total (US\$K)	Lifetime Expendi- ture BB (US\$K)	Lifetime Expendi- ture Total (US\$K)

None

IFC ASA

Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Current Expenditure (in US\$K)
566368	Albania Sub-national Regulatory Simplification and Investment Generation	Nimac, Ivan Anton	2010-10-04	2011-12-31	341	0
563668	ADR ALBANIA Phase II	Cangu, Fatbardh	2009-02-20	2011-04-30	248	0
544324	ADRPEPSEAlbania	Cangu, Fatbardh	2006-05-04	2008-12-31	201	0
543824	Better Business Regulation - Action Plan for the Albanian Government	Ladegaard, Peter Farup	2006-03-23	2006-07-01	20	0
538505	Removing Adm Brrs - Implementation Assistance Phase II	Shen, Xiaofang	2005-08-17	_	0	0
534123	Telecommunication Regulatory Authority (TRA) HR Needs Assessment	Crabtree, Eric A.	2005-07-25	2008-06-30	82	0
537235	Al SME Agency St	Alibasic, Gordana	2005-06-24	_	0	0
537179	ADR Albania	Alibasic, Gordana	2005-06-21	_	0	0
537226	Export Pr Agency	Alibasic, Gordana	2005-06-21	_	0	0
Closed						
Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Current Expenditure (in US\$K)

None