



T&C Snapshots Data Note



Zimbabwe

GDP (US\$	Population	Income per	Unemployment	Ease of Doing
billions) (2017)	(millions)	capita (current	rate (2014)	Business Rank
	(2017)	US\$) (2017)		(2016)
16.8	16.3	1,029.0	5.4	155.0

Macro Indicators

Macro indicators	Avg 2003-2012	2013	2014	2015	2016	2017	
GDP growth (annual %)	-1.74	4.48	3.17	1.04	2.80	2.99	-
Current account balance	-14.16	-25.44	-22.91	-23.36	-20.26	-17.36	
Fiscal balance (% of GDP)	-2.71	-1.83	-1.04	-0.55	-1.78	-1.14	
Remittances, received (% of GDP) [1]	_	_	_	_	_	_	
Real Effective Exchange Rate (2010=100)	89.11	107.98	106.91	106.62	106.25	106.24	
Consumer Price Index, annual percent change	_	_	_	_	_	_	



Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	5.7	13.5	12.6	12.7	12.6	12.5
Gross domestic investment, of w: Private investment (% GDP) [1]	10.3	13.0	13.2	_	_	_
Inward FDI (% of GDP) [2]	1.3	3.0	4.0		_	
Inward FDI, % of private investment [2]	22.4	NA	_	_	_	_



Trade Indicators

Trade Indicators	Avg 2003-2012	2013	2014	2015	2016	2017	
Total Trade in Goods and Services (% of GDP, real terms)	66.2	83.1	79.7	79.7	79.8	79.7	
Trade balance (% GDP, real terms)	-9.7	-31.1	-26.5	-26.5	-26.4	-26.3	
Exports, Goods and Services, annual percent change (real terms)	-3.3	5.9	5.6	1.0	3.2	3.0	
Imports, Goods and Services, annual percent change (real terms)	7.1	20.7	-4.1	1.0	2.9	2.7	
Total reserves in months of imports [1]	_	_	_	_	_	_	



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available



Source: World Development Indicators (WDI)

Source: Development Prospects Group (DECPG) $\,$

Top 5 Exports by % of Total Value, 2014

Tobacco, wholly/partly stemmed/stri	Gold, non-monetary (excluding gold	Nickel ores & concentrates	Other ferro-alloys (excluding radio
26	17	12	Diamonds (other than sorted industr

Imports Categories by % of Total Value, 2014

Consumer goods	Intermediate goods	Capital goods	
51	22	21	6

Source: World Integrated Trade Solution (WITS)

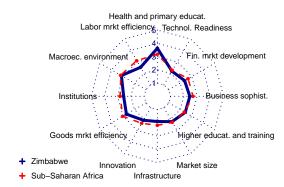
Doing Business 2015 Ranks (among all countries)

	$\mathrm{DB}\ 2015\ \mathrm{Rank}$	$\mathrm{DB}\ 2016\ \mathrm{Rank}$	Change in Rank
Dealing with Construction Permits	185	184	1
Ease of Doing Business Rank	153	155	-2
Enforcing Contracts	166	166	0
Getting Credit	90	79	11
Getting Electricity	160	161	-1
Paying Taxes	142	145	-3
Protecting Minority Investors	87	81	6
Registering Property	114	114	0
Resolving Insolvency	156	152	4
Starting a Business	179	182	-3
Trading Across Borders	99	100	-1

Source: Doing Busines Report 2015

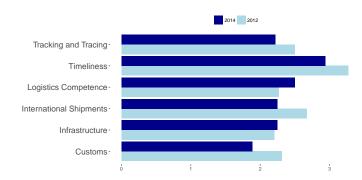
WEF Competitiveness Indicators

(Scale 1-5, 5=best)



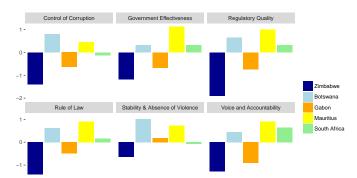
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



-Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	16	
Binding (%)	22	_
Dispersion (Standard Deviation)	69	_
Import duties collected (%, 2010-2012) [1]	_	
MFN Tariff (Agriculture)	24	_
MFN Tariff (Non-Agriculture)	12	
MFN Tariff (Simple Average)	13	_
Services sectors with GATS commitments [1]	_	21

Sources: WITS, [1] WTO Trade Profiles

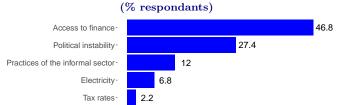
Private Sector View

Enterprise Survey 2011

2	Zimbabwe	Sub-Saharan Africa	All Countries	
Number of electrical outages in a typical month	6.70	8.30	6.30	
Percent of firms with a bank loan/line of credit	12.50	23.10	34.30	
Proportion of investment financed by banks (%)	8.60	9.90	14.30	
Proportion of investment financed internally (%)	84.70	76.70	71.80	
Senior management time spent dealing with the requirements of government regulation (%)	2.50	8.20	9.90	

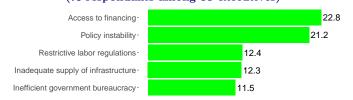
Source: Enterprise Survey 2011

Top 5 constraints according to ES 2011



Source: Enterprise Survey 2011

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



Zimbabwe

SCD/CPF

Most Recent

Product Document Date
Zimbabwe - Interim strategy note for the period FY13-15 2013-05-23

Planned

Product Concept Review Date Board Date
None

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval	Lending	Begin	Commitment	Latest	FY	Cum	FY Prob
			Date	Inst.	Appraisal	(US\$M)	Sort	Expenses	Expenses	
				Type			Overall	(US\$K)	(US\$K)	
							Risk			
							Rating			
None										

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval	Lending	Closing	CommitmentUndisbursed Project			Project	Overall	Months
			Date	Inst.	Date	(US\$M)	Balance	Rating	Rating	Risk	in
				$_{\mathrm{Type}}$			(US\$M)	DO	IP		Prob-
											$_{ m lem}$
											Status
None											

Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Project Rating DO	Project Rating IP	IEG Outcome Rating
P090632	ZW-IDF Cross Brdr Init CB	Bremala Malli	1994-11-	_	_	0	_	_	_
	of TWG (FY95)		16						

WB ASA

Active

Task ID	Task Name	Team Leader	Management Approval	Product Line	RAS (Y/N)	Current Expendi-	Current Expendi-	Lifetime Expendi-	Lifetime Expendi-
			Date			ture BB (US\$K)	ture Total (US\$K)	ture BB (US\$K)	ture Total (US\$K)
None						` ′			

Closed

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P126448	Zimbabwe Small Business Survey	Brian G. Mtonya	2015-02-23	TA	N	_	0	0	519
P125104	ZW:Trade & Trans. Facilitation Zimbabwe	Brian G. Mtonya	2015-01-23	TA	N	_	0	0	344
P144073	ZW - Competitiveness and Trade Work	Martha D. Pierola Castro	2014-10-07	EW	N	_	0	18	416
P129010	ZW Indigenization & Economic Empowerment	Irene Casanova Canals	2013-03-12	TA	N	_	0	36	36

IFC ASA

Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
599532	Zimbabwe Investment Climate Program	Daniel, Kobina Egyir	2015-05-06	2018-03-30	2,599	375	2

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)	
None								
Closed								

Team Leader

IP Approval Date Expected End Date Approval Value (in US\$K) Total

Expenditures (in US\$K)

Current FY Expenditure (in US\$K)

None

Project ID Project Name