

# T&C

## Snapshots

### Data Note

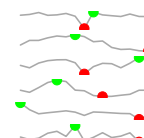


## Malaysia

GDP (US\$ billions) (2016)	Population (millions) (2016)	Income per capita (current US\$) (2016)	Poverty rate (2009)	Unemployment rate (2014)
342.53	30.75	11,138.43	0.28	2.00

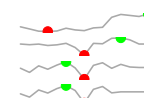
### Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	4.69	5.13	4.72	6.00	4.74	4.70
Current account balance	12.49	5.78	4.00	4.30	2.83	2.44
Fiscal balance (% of GDP)	-4.28	-3.84	-5.00	-3.70	-2.07	-2.44
Remittances, received (% of GDP) [1]	0.62	0.41	0.44	0.47	—	—
Real Effective Exchange Rate (2010=100)	101.91	99.05	98.47	98.27	92.50	96.60
Consumer Price Index, annual percent change	2.30	1.66	2.11	3.14	0.31	0.31



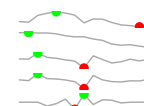
### Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	23.3	26.7	27.6	27.3	26.9	27.7
Gross domestic investment, of w: Private investment (% GDP) [1]	22.2	25.7	25.9	25.0	—	—
Inward FDI (% of GDP) [2]	3.1	3.0	3.9	3.3	—	—
Inward FDI, % of private investment [2]	13.9	12.9	NA	—	—	—



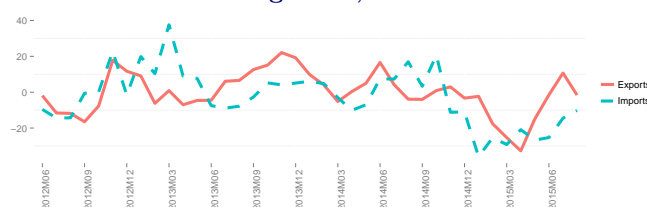
### Trade Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	191.9	178.9	172.5	170.3	167.2	170.1
Trade balance (% GDP, real terms)	19.7	8.5	7.0	7.7	5.9	4.5
Exports, Goods and Services, annual percent change (real terms)	4.1	-1.8	0.3	5.1	1.9	5.5
Imports, Goods and Services, annual percent change (real terms)	5.1	2.5	1.7	4.2	3.9	7.5
Total reserves in months of imports [1]	6.3	6.6	6.3	—	—	—



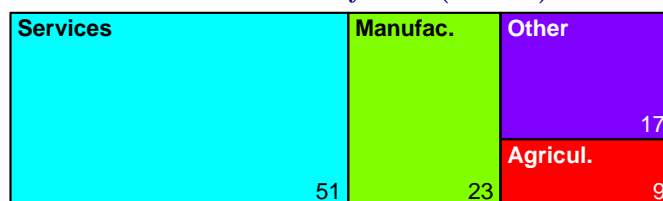
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2014

Electronic integrated circuits	Natural gas, liquefied	Petroleum oils & oils obtained from	Palm oil and its fractions
12	8	8	5
		Crude petroleum	4

### Imports Categories by % of Total Value, 2014

Capital goods	Consumer goods	Intermediate goods	Raw materials
42	25	24	10

Source: World Integrated Trade Solution (WITS)

### Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	15	15	0
Ease of Doing Business Rank	17	18	-1
Enforcing Contracts	44	44	0
Getting Credit	24	28	-4
Getting Electricity	13	13	0
Paying Taxes	32	31	1
Protecting Minority Investors	4	4	0
Registering Property	36	38	-2
Resolving Insolvency	43	45	-2
Starting a Business	12	14	-2
Trading Across Borders	48	49	-1

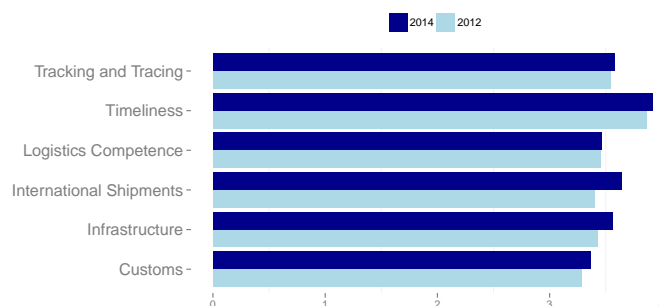
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-5, 5=best)



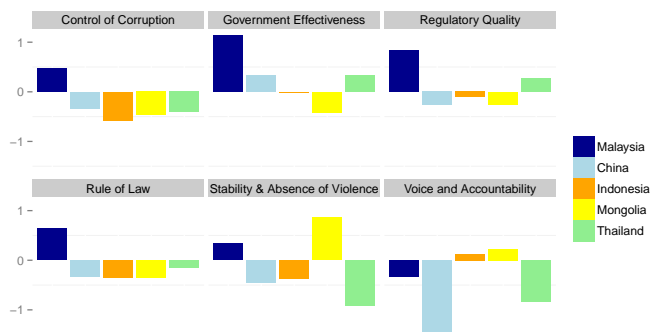
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	4.48	—
Binding (%)	84.03	—
Dispersion (Standard Deviation)	9.92	—
Import duties collected (%; 2011-2013) [1]	—	0.33
MFN Tariff (Agriculture)	2.42	—
MFN Tariff (Non-Agriculture)	5.95	—
MFN Tariff (Simple Average)	5.38	—
Services sectors with GATS commitments [1]	—	73

Sources: WITS, [1] WTO Trade Profiles

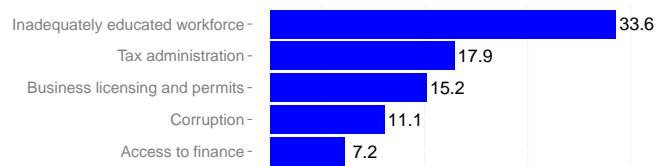
## Private Sector's Views

### Enterprise Survey 2013

	Malaysia	East Asia and Pacific	All Countries
Number of electrical outages in a typical month	—	3.50	6.30
Percent of firms with a bank loan/line of credit	60.4	35.00	34.30
Proportion of investment financed by banks (%)	32.8	12.80	14.30
Proportion of investment financed internally (%)	46.1	74.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	7.8	6.70	9.90

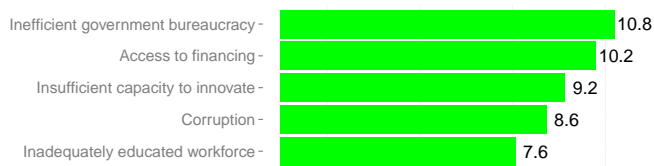
Source: Enterprise Survey 2013

### Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



## T&C Snapshots Operations Note



**Malaysia**

### T&C Product Line Operations Board Approved Within The Last 3 Fiscal Years

#### Status of Operations

By number of projects

By amount in thousands of US\$  
(ASA IBRD products not included)



No data available

Sources: IBRD Operations, IFC group Operations

#### Financing

Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
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#### Advisory Services and Analytics (ASA) IBRD

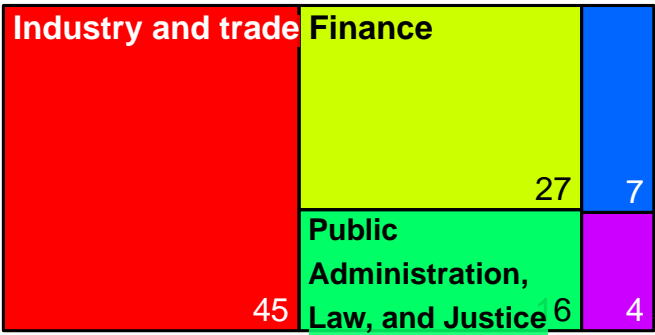
Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
P143887	SME Masterplan Implementation Support	2015-06-02	Closed	Public Administration, Law, and Justice	Financial and private sector development	—

#### Advisory Services and Analytics (ASA) IFC

Project ID	Project Name	Approval Date	Status	Amount (in US\$ K)
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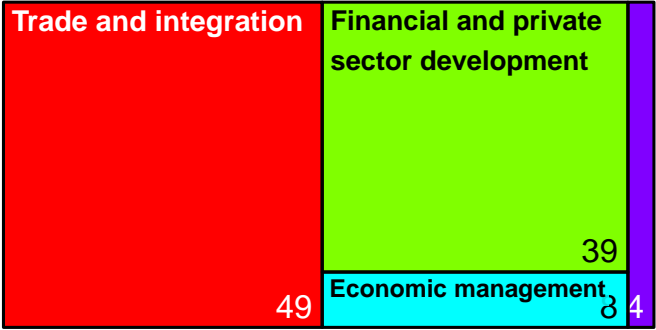
Major sectors and themes

Operations by sector, in percent



Source: IBRD Operations database

Operations by theme, in percent



Source: IBRD Operations database

T&C Staff in charge of operations

Name	Job title	Location	Role	Project ID	Project name
De Magalhaes, Numa F.	Senior Private Sector Development Specialist	WASHINGTON, DC	Extended-Team Member	P143887	SME Masterplan Implementation Support
Hill, Justin Piers William	Senior Private Sector Development Specialist	WASHINGTON, DC	Extended-Team Member	P143887	SME Masterplan Implementation Support
Kuriakose, Smita	Senior Economist	WASHINGTON, DC	Team Leader	P143887	SME Masterplan Implementation Support
Lee, Une J.	Senior Private Sector Development Specialist	WASHINGTON, DC	Extended-Team Member	P143887	SME Masterplan Implementation Support
Wille, John R.	Lead Private Sector Development Specialist	WASHINGTON, DC	Extended-Team Member	P143887	SME Masterplan Implementation Support