



T&C Snapshots Data Note



West Bank and Gaza

| | | | |
|----------------------------|------------------------------|-----------------------------------------|------------------------------------|
| GDP (US\$ billions) (2017) | Population (millions) (2017) | Income per capita (current US\$) (2017) | Ease of Doing Business Rank (2016) |
| 14.9 | 4.6 | 3,230.9 | 129.0 |

Macro Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 | |
|---------------------------------------------|---------------|--------|--------|--------|--------|--------|--|
| GDP growth (annual %) | 4.80 | 2.22 | -0.37 | 2.90 | 3.90 | 3.70 | |
| Current account balance | -18.42 | -19.10 | -10.86 | 50.35 | 46.56 | 42.00 | |
| Fiscal balance (% of GDP) | -5.37 | -1.66 | -2.79 | -2.79 | -2.10 | -1.60 | |
| Remittances, received (% of GDP) [1] | — | — | — | — | — | — | |
| Real Effective Exchange Rate (2010=100) | 88.12 | 104.54 | 109.12 | 124.81 | 128.54 | 131.98 | |
| Consumer Price Index, annual percent change | 3.85 | 1.72 | 1.70 | 1.60 | 2.60 | 2.50 | |

Investment indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 | |
|-----------------------------------------------------------------|---------------|-------|-------|-------|-------|-------|--|
| Gross domestic investment (% GDP) | 24.15 | 24.43 | 21.49 | 24.06 | 23.91 | 23.61 | |
| Gross domestic investment, of w: Private investment (% GDP) [1] | — | — | — | — | — | — | |
| Inward FDI (% of GDP) [2] | 1.34 | 1.40 | 0.94 | — | — | — | |
| Inward FDI, % of private investment [2] | 7.30 | NA | — | — | — | — | |

Trade Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 | |
|-----------------------------------------------------------------|---------------|-------|-------|-------|-------|-------|--|
| Total Trade in Goods and Services (% of GDP, real terms) | 83.0 | 72.1 | 79.2 | 84.3 | 87.8 | 91.7 | |
| Trade balance (% GDP, real terms) | -50.4 | -36.5 | -39.3 | -41.5 | -42.4 | -43.4 | |
| Exports, Goods and Services, annual percent change (real terms) | 4.7 | 3.3 | 11.5 | 10.3 | 10.3 | 10.3 | |
| Imports, Goods and Services, annual percent change (real terms) | 3.6 | -7.2 | 8.8 | 9.2 | 7.6 | 7.6 | |
| Total reserves in months of imports [1] | — | — | — | — | — | — | |

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)

Data not available

Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Data not available

Doing Business 2015 Distance to Frontier (DTF) and Rank

| | DTF | | | Rank | | |
|-----------------------------------|--------------|--------------|-------------|------------|------------|-----------|
| | 2015 | 2016 | Change | 2015 | 2016 | Change |
| Ease of Doing Business | 53.71 | 54.83 | 1.12 | 127 | 129 | -2 |
| Dealing with Construction Permits | 51.52 | 53.89 | 2.37 | 168 | 162 | 6 |
| Enforcing Contracts | 58.39 | 58.39 | 0 | 90 | 90 | 0 |
| Getting Credit | 35 | 40 | 5 | 118 | 109 | 9 |
| Getting Electricity | 69.49 | 72.88 | 3.39 | 81 | 75 | 6 |
| Paying Taxes | 80.29 | 80.29 | 0 | 52 | 56 | -4 |
| Protecting Minority Investors | 41.67 | 41.67 | 0 | 143 | 144 | -1 |
| Registering Property | 62.14 | 62.14 | 0 | 93 | 95 | -2 |
| Resolving Insolvency | 0 | 0 | 0 | 189 | 189 | 0 |
| Starting a Business | 66.53 | 66.99 | 0.46 | 159 | 170 | -11 |
| Trading Across Borders | 72.1 | 72.1 | 0 | 84 | 84 | 0 |

Imports Categories by % of Total Value, NA

Data not available

Source: World Integrated Trade Solution (WITS)

Source: Doing Business Report 2015

WEF Competitiveness Indicators
(Scale 1-7, 7=best)

Data not available

Source: WEF Global Competitiveness Report 2015

Logistics Performance Index
(Scale 1-5, 5=best)

Data not available

Source: Logistics Performance Index (World Bank)

World Governance indicators
(Std. score, High=best)

Data not available

Source: Worldwide Governance Indicators

Trade Policy

Key Subsection CountryCode Period Scale Observation Source IndicatorShort

Sources: WITS, [1] WTO Trade Profiles

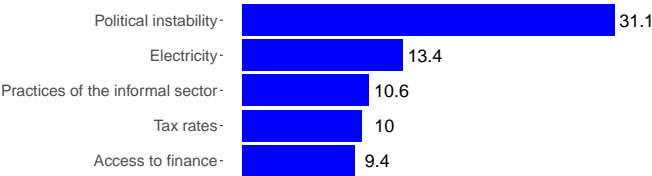
Private Sector View

Enterprise Survey 2013

| | West Bank and Gaza | Middle East and North Africa | All Countries |
|-----------------------------------------------------------------------------------------|--------------------|------------------------------|---------------|
| Number of electrical outages in a typical month | 8.70 | 17.60 | 6.30 |
| Percent of firms with a bank loan/line of credit | 6.00 | 25.60 | 34.30 |
| Proportion of investment financed by banks (%) | 6.00 | 13.60 | 14.30 |
| Proportion of investment financed internally (%) | 68.90 | 72.70 | 71.80 |
| Senior management time spent dealing with the requirements of government regulation (%) | 4.40 | 9.10 | 9.90 |

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013
(% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey
(% respondants among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015



T&C Snapshots Operations Note



West Bank and Gaza

SCD/CPF

Most Recent

| Product | Document | Date |
|---------------------------------------------------------------------------|----------|------------|
| West Bank and Gaza - Country assistance strategy for the period FY2015-16 | | 2014-10-22 |

Planned

| Product | Concept Review Date | Board Date |
|-------------------------------------|---------------------|------------|
| MNC04 Assistance Strategy Update/RR | 2016-02-08 | 2016-04-28 |

WB Lending Pipeline

[illegible]

WB Portfolio

Active

[illegible]

Closed

[illegible]

Active

Closed

IFC ASA

Active

Pipeline

Closed

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None | | | | | | | |