

# T&C

## Snapshots

### Data Note



## Fiji

| Population<br>(millions)<br>(2017) | Poverty rate<br>(2008) | Unemployment<br>rate (2014) | Ease of Doing<br>Business Rank<br>(2016) |
|------------------------------------|------------------------|-----------------------------|--|
| 0.9                                | 3.6                    | 7.9                         | 88.0                                     |

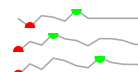
### Macro Indicators

|   | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|------|------|------|------|------|
| GDP growth (annual %)                       | —             | —    | —    | —    | —    | —    |
| Current account balance                     | —             | —    | —    | —    | —    | —    |
| Fiscal balance (% of GDP)                   | —             | —    | —    | —    | —    | —    |
| Remittances, received (% of GDP) [1]        | 5.5           | 4.8  | —    | —    | —    | —    |
| Real Effective Exchange Rate (2010=100)     | —             | —    | —    | —    | —    | —    |
| Consumer Price Index, annual percent change | —             | —    | —    | —    | —    | —    |



### Investment indicators

|   | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|------|------|------|------|------|
| Gross domestic investment (% GDP)                               | —             | —    | —    | —    | —    | —    |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 22.1          | —    | —    | —    | —    | —    |
| Inward FDI (% of GDP) [2]                                       | 8.3           | 6.7  | 6.7  | —    | —    | —    |
| Inward FDI, % of private investment [2]                         | 51.7          | NA   | —    | —    | —    | —    |



### Trade Indicators

|   | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|------|------|------|------|------|
| Total Trade in Goods and Services (% of GDP, real terms)        | —             | —    | —    | —    | —    | —    |
| Trade balance (% GDP, real terms)                               | —             | —    | —    | —    | —    | —    |
| Exports, Goods and Services, annual percent change (real terms) | —             | —    | —    | —    | —    | —    |
| Imports, Goods and Services, annual percent change (real terms) | —             | —    | —    | —    | —    | —    |
| Total reserves in months of imports [1]                         | 2.9           | 3.6  | —    | —    | —    | —    |



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015

Data not available

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2014

|  |  |  |   |
|--|--|--|---|
| <b>Non-alcoholic<br/>beverages, n.e.s.</b> | <b>Sugars, beet or<br/>cane, raw, in solid</b> | <b>Gold,<br/>non-monetary<br/>(excluding gold)</b> | <b>Wood in<br/>chips or<br/>particles</b> |
| 18   | 17   | 7  | 4   |
|  |  | <b>Bread, pastry,<br/>cakes, biscuits and</b>      |   |
|  |  | 4  |   |

### Imports Categories by % of Total Value, 2014

|                       |                      |                               |                          |
|-----------------------|----------------------|-------------------------------|--------------------------|
| <b>Consumer goods</b> | <b>Capital goods</b> | <b>Intermediate<br/>goods</b> | <b>Raw<br/>materials</b> |
| 47                    | 28                   | 14                            | 11                       |

Source: World Integrated Trade Solution (WITS)

### Doing Business 2015 Ranks (among all countries)

|                                   | DB 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|--------------|--------------|----------------|
| Dealing with Construction Permits | 109          | 111          | -2             |
| Ease of Doing Business Rank       | 86           | 88           | -2             |
| Enforcing Contracts               | 88           | 88           | 0              |
| Getting Credit                    | 71           | 79           | -8             |
| Getting Electricity               | 75           | 78           | -3             |
| Paying Taxes                      | 107          | 108          | -1             |
| Protecting Minority Investors     | 109          | 111          | -2             |
| Registering Property              | 54           | 55           | -1             |
| Resolving Insolvency              | 89           | 89           | 0              |
| Starting a Business               | 156          | 167          | -11            |
| Trading Across Borders            | 72           | 73           | -1             |

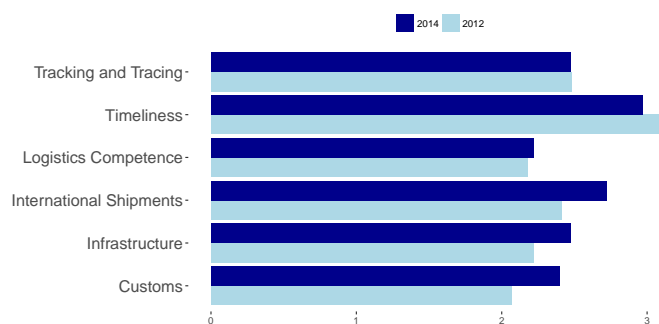
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-5, 5=best)

Data not available

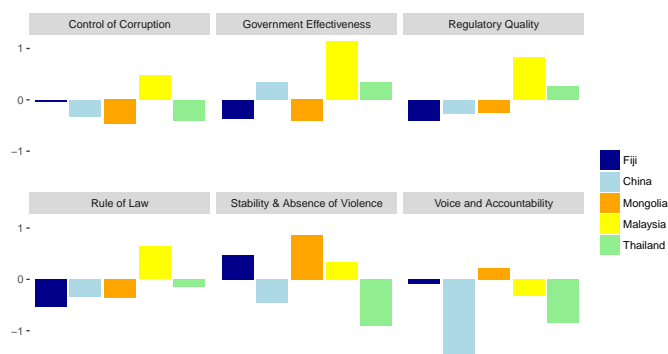
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

|  | 2010 | 2014 |
|--|------|------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 14   | —    |
| Binding (%)  | 51.1 | —    |
| Dispersion (Standard Deviation)                    | 97.1 | —    |
| Import duties collected (% , 2011-2013) [1]        | —    | 5.6  |
| MFN Tariff (Agriculture)                           | 33.6 | —    |
| MFN Tariff (Non-Agriculture)                       | 10.6 | —    |
| MFN Tariff (Simple Average)                        | 13.7 | —    |
| Services sectors with GATS commitments [1]         | —    | 1    |

Sources: WITS, [1] WTO Trade Profiles

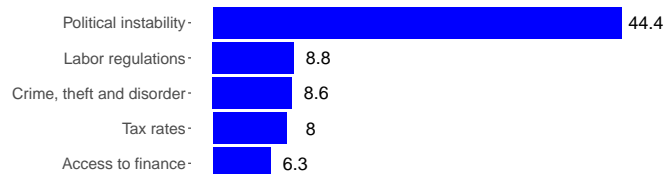
## Private Sector's Views

### Enterprise Survey 2009

|   | Fiji  | East Asia and Pacific | All Countries |
|---|-------|-----------------------|---------------|
| Number of electrical outages in a typical month   | 1.40  | 3.50                  | 6.30          |
| Percent of firms with a bank loan/line of credit  | 37.80 | 35.00                 | 34.30         |
| Proportion of investment financed by banks (%)  | 30.90 | 12.80                 | 14.30         |
| Proportion of investment financed internally (%)  | 55.10 | 74.70                 | 71.80         |
| Senior management time spent dealing with the requirements of government regulation (%) | 4.40  | 6.70                  | 9.90          |

Source: Enterprise Survey 2009

### Top 5 constraints according to ES 2009 (% respondents)



Source: Enterprise Survey 2009

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015



# T&C Snapshots Operations Note



## Fiji

## SCD/CPF

## Most Recent

| Product                   | Document | Date       |
|---------------------------|----------|------------|
| Pacific regional strategy |          | 2010-07-01 |

## Planned

| Product | Concept Review Date | Board Date |
|---------|---------------------|------------|
| None    |                     |            |

## WB Lending Pipeline

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst.<br>Type | Begin Appraisal | Commitment (US\$M) | Latest Sort<br>Overall Risk Rating | FY Expenses (US\$K) | Cum Expenses (US\$K) | FY Prob |
|------------|--------------|-------------|---------------|-----------------------|-----------------|--------------------|------------------------------------|---------------------|----------------------|---------|
| None       |              |             |               |                       |                 |                    |                                    |                     |                      |         |

## WB Portfolio

## Active

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst. Type | Closing Date | Commitment (US\$M) | Undisbursed Balance (US\$M) | Project Rating DO | Project Rating IP | Overall Risk | Months in Problem Status |
|------------|--------------|-------------|---------------|--------------------|--------------|--------------------|-----------------------------|-------------------|-------------------|--------------|--------------------------|
| None       |              |             |               |                    |              |                    |                             |                   |                   |              |                          |

Closed

[illegible]

# WB ASA

## Active

| Task ID | Task Name | Team Leader | Management Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|-----------|-------------|--------------------------|--------------|-----------|--------------------------------|-----------------------------------|---------------------------------|------------------------------------|
| None    |           |             |                          |              |           |                                |                                   |                                 |                                    |

## Closed

| Task ID | Task Name | Team Leader | Management Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|-----------|-------------|--------------------------|--------------|-----------|--------------------------------|-----------------------------------|---------------------------------|------------------------------------|
| None    |           |             |                          |              |           |                                |                                   |                                 |                                    |

# IFC ASA

## Active

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None       |              |             |                  |                   |                           |                               |                                   |

## Pipeline

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None       |              |             |                  |                   |                           |                               |                                   |

## Closed

| Project ID | Project Name   | Team Leader            | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--|------------------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| 542304     | Inv app impl 2   | Moody, Alan Andrew     | 2006-02-21       | 2007-10-11        | 289                       | 118                           | 0                                 |
| 538560     | Investment Promotion Strategy  | Duggan, Sean Malcolm   | 2005-09-01       | —                 | 0                         | 0                             | 0                                 |
| 538812     | Foreign Investment Regulatory Reform Implementation                              | Duggan, Sean Malcolm   | 2005-09-01       | —                 | 0                         | 0                             | 0                                 |
| 538753     | Investment Approvals Reform Program Project 1 (Preparation) & 2 (Implementation) | Muir, Russell A.       | 2005-08-16       | 2007-07-22        | 341                       | 197                           | 0                                 |
| 522081     | FETA Partnership   | Philipson, Peter W.    | 2005-06-21       | —                 | 0                         | 0                             | 0                                 |
| 533588     | Fiji Ministry  | Perrottet, John Gerard | 2005-06-16       | —                 | 0                         | 0                             | 0                                 |
| 532101     | AFBC Presentatio   | Perrottet, John Gerard | 2005-06-14       | —                 | 0                         | 0                             | 0                                 |