

T&C

Snapshots

Data Note

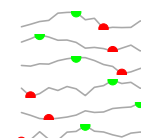


Egypt, Arab Rep.

GDP (US\$ billions) (2016)	Population (millions) (2016)	Income per capita (current US\$) (2016)	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
340	93	3,638	13	131

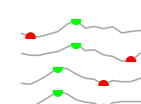
Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	4.58	2.20	2.11	2.18	4.25	4.60
Current account balance	0.54	-3.86	-2.35	-0.83	-3.70	-3.30
Fiscal balance (% of GDP)	-8.67	-10.57	-13.68	-12.84	-11.45	-10.47
Remittances, received (% of GDP) [1]	5.01	7.32	6.56	6.83	—	—
Real Effective Exchange Rate (2010=100)	93.11	115.00	118.39	120.80	136.52	136.35
Consumer Price Index, annual percent change	8.33	8.66	6.90	10.12	10.99	10.53



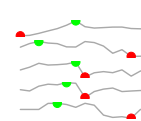
Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	19.1	20.6	18.2	18.8	19.1	19.6
Gross domestic investment, of w: Private investment (% GDP) [1]	18.8	16.4	14.2	14.0	—	—
Inward FDI (% of GDP) [2]	4.0	2.3	1.6	1.7	—	—
Inward FDI, % of private investment [2]	20.9	16.9	NA	—	—	—



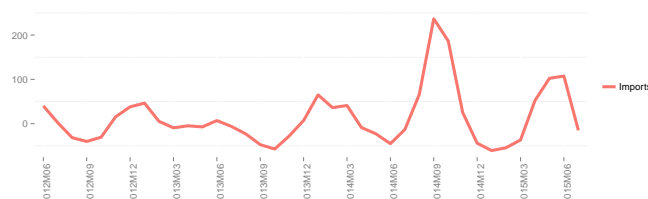
Trade Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	59.6	70.9	71.0	66.0	65.0	64.2
Trade balance (% GDP, real terms)	-2.9	-8.2	-6.0	-10.2	-10.1	-10.0
Exports, Goods and Services, annual percent change (real terms)	11.4	-2.3	6.0	-12.4	2.7	3.3
Imports, Goods and Services, annual percent change (real terms)	10.0	11.0	-0.7	1.2	2.8	3.2
Total reserves in months of imports [1]	6.4	2.5	2.7	2.2	—	—



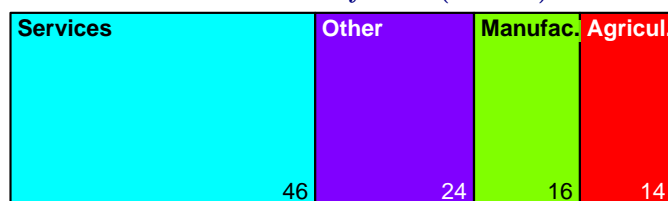
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Crude petroleum	Petroleum oils & oils obtained from	Insulated (including enamelled or a		
11	9	Reception apparatus for television,	3	2

Imports Categories by % of Total Value, 2014

Intermediate goods	Consumer goods	Raw materials	Capital goods
31	30	21	18

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	114	113	1
Ease of Doing Business Rank	126	131	-5
Enforcing Contracts	155	155	0
Getting Credit	71	79	-8
Getting Electricity	145	144	1
Paying Taxes	146	151	-5
Protecting Minority Investors	133	122	11
Registering Property	109	111	-2
Resolving Insolvency	121	119	2
Starting a Business	69	73	-4
Trading Across Borders	157	157	0

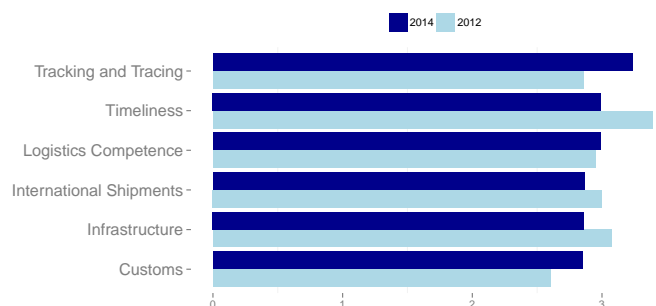
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



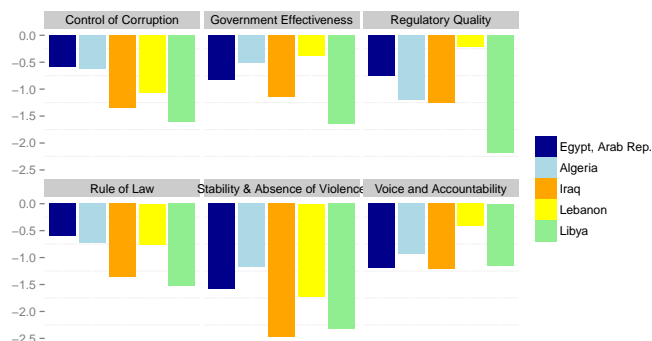
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	10.9	7.9
Binding (%)	99.3	99.3
Dispersion (Standard Deviation)	141.9	143.2
Import duties collected (% , 2010-2012) [1]	—	3.8
MFN Tariff (Agriculture)	66.5	71.2
MFN Tariff (Non-Agriculture)	9.4	9.5
MFN Tariff (Simple Average)	16.8	17.3
Services sectors with GATS commitments [1]	—	44.0

Sources: WITS, [1] WTO Trade Profiles

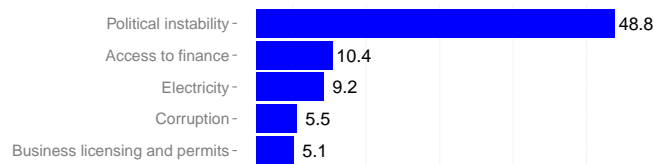
Private Sector's Views

Enterprise Survey 2013

	Middle East and North Africa	Egypt, Arab Rep.	All Countries
Number of electrical outages in a typical month	17.60	16.30	6.30
Percent of firms with a bank loan/line of credit	25.60	6.00	34.30
Proportion of investment financed by banks (%)	13.60	5.20	14.30
Proportion of investment financed internally (%)	72.70	89.10	71.80
Senior management time spent dealing with the requirements of government regulation (%)	9.10	3.10	9.90

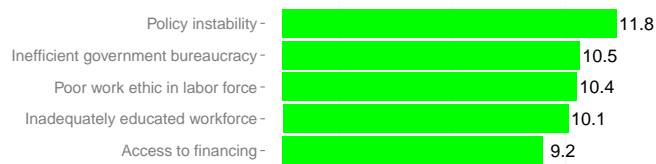
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



T&C Snapshots Operations Note

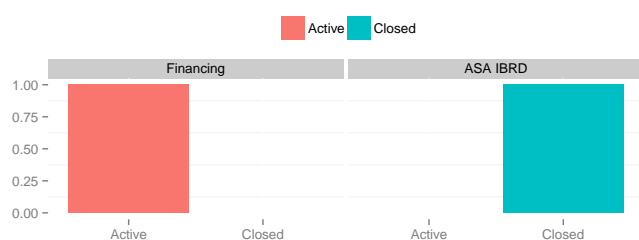


**Egypt, Arab
Rep.**

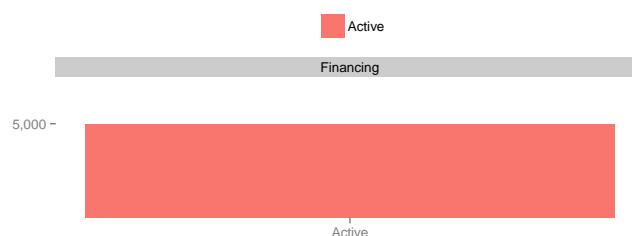
**T&C Product Line Operations Board
Approved Within The Last 3 Fiscal Years**

Status of Operations

By number of projects



By amount in thousands of US\$
(ASA IBRD products not included)



Sources: IBRD Operations, IFC group Operations

Financing

Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
P153487	Egypt EASE for Investment	2015-10-02	Active	Public Administration, Law, and Justice	Financial and private sector development	5,000

Advisory Services and Analytics (ASA) IBRD

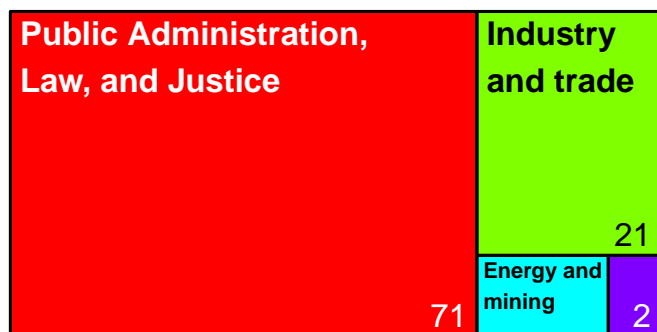
Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
P129863	EG-Development Marketplace	2014-08-29	Closed	Finance	Financial and private sector development	—

Advisory Services and Analytics (ASA) IFC

Project ID	Project Name	Approval Date	Status	Amount (in US\$ K)
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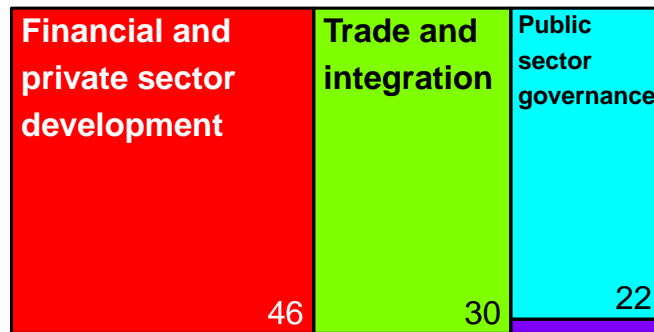
Major sectors and themes

Operations by sector, in percent



Source: IBRD Operations database

Operations by theme, in percent



Source: IBRD Operations database

T&C Staff in charge of operations

Name	Job title	Location	Role	Project ID	Project name
Assaf, Nabila	Senior Private Sector Development Specialist	WASHINGTON, DC	Team Leader	P153487	Egypt EASE for Investment
El Malla, Amal Hassan	Operations Officer	VIENNA, AUSTRIA	Extended-Team Member	P153487	Egypt EASE for Investment
El Wassimy, Hazem	Operations Officer	CAIRO, EGYPT	Team Member	P153487	Egypt EASE for Investment
Mohamed Mokhtar	Senior Operations Officer	CAIRO, EGYPT	Team Leader	P153487	Egypt EASE for Investment
Hamdy, Sherif Bahig	Operations Officer	CAIRO, EGYPT	Team Member	P153487	Egypt EASE for Investment
Hussein, Maha Abdelhamid Mohamid Tawfik	Senior Operations Officer	WASHINGTON, DC	Team Member	P153487	Egypt EASE for Investment
Marusic, Andreja	Lead Private Sector Development Specialist	WASHINGTON, DC	Team Member	P153487	Egypt EASE for Investment
Wille, John R.					