



T&C Snapshots Data Note



Cambodia

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2016)	(millions)	capita (current	(2012)	rate (2014)
	(2016)	US\$) (2016)		
19.5	15.8	1,231.4	6.2	0.4

Macro Indicators

Macro Indicators	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	7.97	7.31	7.41	7.09	6.86	6.85
Current account balance	-4.92	-9.79	-10.30	-9.83	-7.99	-9.10
Fiscal balance (% of GDP)	-4.30	-5.58	-5.78	-4.17	-4.87	-5.89
Remittances, received (% of GDP) [1]	2.15	1.23	1.14	2.25	_	_
Real Effective Exchange Rate (2010=100)	97.09	102.63	105.55	103.23	101.71	94.83
Consumer Price Index, annual percent change	5.61	2.93	3.02	3.80	-0.15	-0.18



Investment indicators

investment indicators	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	20	15	16	24	24	23
Gross domestic investment, of w: Private investment (% GDP) [1]	19	19	20	22		_
Inward FDI (% of GDP) [2]	7	13	12	11	_	_
Inward FDI, % of private investment [2]	31	59	NA	_	_	



Trade Indicators

Trade Indicators	Avg $2002-2011$	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	150.49	142.87	149.20	161.02	165.18	168.17
Trade balance (% GDP, real terms)	-11.09	0.46	-1.71	-7.12	-6.18	-5.11
Exports, Goods and Services, annual percent change (real terms)	14.53	-16.76	10.52	11.74	10.41	9.58
Imports, Goods and Services, annual percent change (real terms)	13.50	-26.67	13.82	19.32	8.90	8.05
Total reserves in months of imports [1]	4.78	5.72	4.97	_	_	_



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG) $\,$

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2013

Printed matter, n.e.s.	Suits, ensem jackets, blaze		T-shirts, singlets & other vests, k	Jerseys, pullovers, cardigans, wais
24	13	9	11	6

Imports Categories by % of Total Value, 2013

Intermediate goods		Consumer goods		Capital goods
	43		40	16

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	$\mathrm{DB}\ 2015\ \mathrm{Rank}$	$\mathrm{DB}\ 2016\ \mathrm{Rank}$	Change in Rank
Dealing with Construction Permits	182	181	1
Ease of Doing Business Rank	133	127	6
Enforcing Contracts	174	174	0
Getting Credit	12	15	-3
Getting Electricity	156	145	11
Paying Taxes	90	95	-5
Protecting Minority Investors	109	111	-2
Registering Property	119	121	-2
Resolving Insolvency	80	82	-2
Starting a Business	185	180	5
Trading Across Borders	97	98	-1

Source: Doing Busines Report 2015

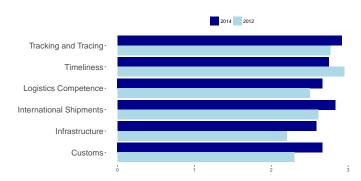
WEF Competitiveness Indicators

(Scale 1-5, 5=best)

Health and primary educat. Labor mrkt efficiency. Technol. Readiness Macroec. environment 3: Fin. mrkt development 2: Business sophist. Goods mrkt efficiency Higher educat. and training + Cambodia Innovation Market size + East Asia & Pacific Infrastructure

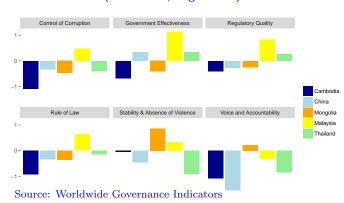
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13.2	8.0
Binding $(\%)$	100	100.0
Dispersion (Standard Deviation)	10.1	9.2
Import duties collected (%, 2012-2014) [1]	_	3.0
MFN Tariff (Agriculture)	15.3	15.4
MFN Tariff (Non-Agriculture)	11.3	10.0
MFN Tariff (Simple Average)	12	10.8
Services sectors with GATS commitments [1]	_	94.0

Sources: WITS, [1] WTO Trade Profiles

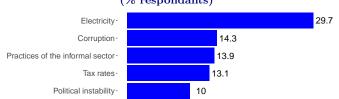
Private Sector's Views

Enterprise Survey 2013

	East Asia and Pacific	Cambodia	All Countries	
Number of electrical outages in a typical month	3.50	6.00	6.30	_
Percent of firms with a bank loan/line of credit	35.00	36.80	34.30	
Proportion of investment financed by banks (%)	12.80	3.90	14.30	
Proportion of investment financed internally (%)	74.70	91.30	71.80	
Senior management time spent dealing with the requirements of government regulation (%)	6.70	1.30	9.90	

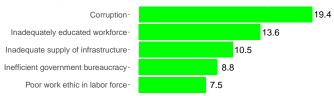
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



Cambodia

SCD/CPF

Most Recent

Product Document Date

None

Planned

ProductConcept Review DateBoard DateCambodia Country Engagement Note (CEN)2015-11-042016-05-19

WB Lending Pipeline

I	Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
1	None										

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment U (US\$M)	Indisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P147231	TDSP Additional	Julian Latimer	2014-01-	IPF	_	3	0	_	_	_	0
	Financing	Clarke	31								
P109648	KH - Trade	Julian Latimer	2009-01-	IPF	2016-08-	12	3	S	S	L	0
	Development	Clarke	07		14						
	Support Program										

Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG
			Date	Inst. Type	Date	(US\$M)	Rating DO	Rating	Outcome Rating
				туре			DO	11	rating

None

WB ASA

Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P149324	Trade Related Assistance Cambodia - TRAC	Julian Latimer Clarke	2016-12-14	PA	N	_	243	_	254
P116324	KH - Trade-Related Assistance MDTF	Julian Latimer Clarke	2009-03-26	GP	N	_	0	_	179
Closed	l								
Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P115576	KH-Technical Assistance to TRAC	Julian Latimer Clarke	2015-06-03	TA	N	_	0	_	3,020
P126672	KH-Investment Climate Assessment (ICA) 3	Julian Latimer Clarke	2014-12-31	EW	N	_	0	_	371
P129014	KH-ASEAN work	Julian Latimer Clarke	2013-07-29	TA	N	_	0	0	395
P125722	KH-Trade in Services	Julian Latimer Clarke	2013-05-16	EW	N	_	0	15	114
P089250	Cambodia: Seizing the Global Opportunity	Yan Wang	2005-02-11	TE	N	_	0	_	6
P076637	Cambodia- Integration & Comp. Study	M. Ataman Aksoy	2001-10-10	EW	N	_	0	36	114

IFC ASA

Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
575367	Cambodia Inspections and Licensing Reform for the Agro-Processing Industry	Hor, Soneath	2012-12-05	2014-12-31	1,086	1,028	0

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
600402 600416	Cambodia Investment Policy Cambodia IC Agribusiness	Schneider, Charles Patrick Nguyen, Lan Van		2017-03-31 2019-12-31	1,228 2,870	403	169 0

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
556686	Cambodia SEZ Legal and Institutional Framework	Hor, Soneath	2007-08-15	2009-06-30	158	170	0
547386	BEE-CB Alternative Dispute Resolution	Hor, Soneath	2006-09-21	2008-06-30	185	172	0
522968	BEE-CAM WTOGUIDE	Hor, Soneath	2006-07-22	2006-12-31	0	0	0
544084	Cambodia CIB Strategy Implementation & Capacity Building	Khuu, Kathy	2006-02-21	2010-03-31	172	169	0
523052	BEE- Cambodia Private Sector Forum Secretariat	Schneider, Charles Patrick	2006-01-26	2011-06-30	2,255	2,404	0
539783	Cambodia Tourism: A Value and Supply Chain Study	Sun, Xiaolun	2005-11-19	2007-12-30	260	220	0
541523	BEE-Cambodia Provincial Business Environment Scorecard	Hor, Soneath	2005-11-15	2009-12-31	474	501	0
539503	BEE-CB Advocacy Support to Business Associations & PSF Working Group	Hor, Soneath	2005-09-16	2007-12-31	147	147	0
537690	CMIB Planning	Muir, Russell A.	2005-08-11	_	0	0	0
538511	Investment Law Sub-Decrees	Muir, Russell A.	2005-08-11	_	0	0	0
538777	Cambodia Duty Suspension Scheme	Muir, Russell A.	2005-08-11	2007-12-12	148	155	0