



## T&C Snapshots Data Note



### Tanzania

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2017)	(millions)	capita (current	(2011)	rate (2014)
	(2017)	US\$) (2017)		
63.8	56.9	1,121.7	46.6	3.1

#### **Macro Indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017	
GDP growth (annual %)	7.19	7.34	6.96	7.16	7.18	7.09	-
Current account balance	-5.07	-10.39	-9.91	-8.80	-7.63	-7.15	
Fiscal balance (% of GDP)	-2.60	-4.21	-3.68	-4.14	-3.56	-3.26	
Remittances, received (% of GDP) [1]	0.41	0.86	0.81	_	_	_	
Real Effective Exchange Rate (2010=100)	114.98	119.92	116.23	118.64	119.24	119.76	
Consumer Price Index, annual percent change	_	_		_			



#### **Investment indicators**

investment indicators	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	28.8	34.9	34.9	34.8	35.0	35.5
Gross domestic investment, of w: Private investment (% GDP) [1]	26.8	30.3	31.0	_	_	
Inward FDI (% of GDP) [2]	3.5	4.7	4.3	_	_	
Inward FDI, % of private investment [2]	17.2	NA	_	_	_	



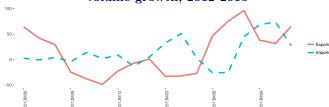
#### **Trade Indicators**

Trade Indicators	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	41.43	54.65	55.32	56.02	57.57	61.06
Trade balance (% GDP, real terms)	-6.71	-14.88	-11.56	-11.02	-11.55	-14.26
Exports, Goods and Services, annual percent change (real terms)	11.52	0.63	17.71	10.20	9.60	8.90
Imports, Goods and Services, annual percent change (real terms)	15.73	11.01	2.90	7.40	10.50	16.70
Total reserves in months of imports [1]	4.60	3.99		_		_



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)  $\,$ 

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Gold, non-monetary		Precious	Edible nuts	Palm oil and its
(excluding gold		metal	(excluding	fractions
		ores and	nuts chiefly 7	
		concentrate	Sesame	1
			(Sesamum) seeds	
	23	10	6	4

Imports Categories by % of Total Value, 2014

Consumer goods	Capital goods	Intermediate	
		goods	
49	24	23	4

Source: World Integrated Trade Solution (WITS)

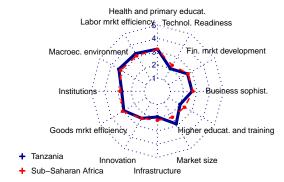
# Doing Business 2015 Ranks (among all countries)

	$\mathrm{DB}\ 2015\ \mathrm{Rank}$	$\mathrm{DB}\ 2016\ \mathrm{Rank}$	Change in Rank
Dealing with Construction Permits	147	126	21
Ease of Doing Business Rank	140	139	1
Enforcing Contracts	64	64	0
Getting Credit	150	152	-2
Getting Electricity	83	83	0
Paying Taxes	147	150	-3
Protecting Minority Investors	121	122	-1
Registering Property	132	133	-1
Resolving Insolvency	98	99	-1
Starting a Business	122	129	-7
Trading Across Borders	181	180	1

Source: Doing Busines Report 2015

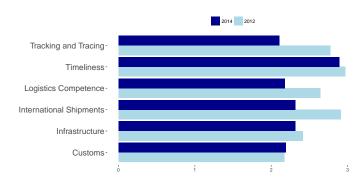
### WEF Competitiveness Indicators

(Scale 1-5, 5=best)



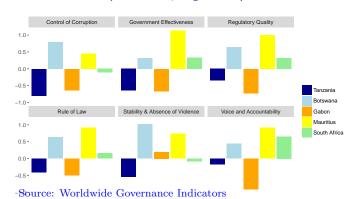
Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



#### **Trade Policy**

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13.1	13.1
Binding $(\%)$	13.3	12.8
Dispersion (Standard Deviation)	12	11.9
Import duties collected (%, 2011-2013) [1]		4.8
MFN Tariff (Agriculture)	19.9	20.0
MFN Tariff (Non-Agriculture)	11.1	10.9
MFN Tariff (Simple Average)	12.6	12.2
Services sectors with GATS commitments [1]	_	1.0

Sources: WITS, [1] WTO Trade Profiles

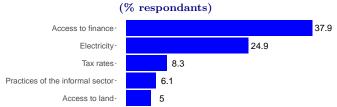
### Private Sector View

#### **Enterprise Survey 2013**

	Tanzania	Sub-Saharan Africa	All Countries	
Number of electrical outages in a typical month	8.90	8.30	6.30	
Percent of firms with a bank loan/line of credit	16.60	23.10	34.30	
Proportion of investment financed by banks (%)	8.80	9.90	14.30	
Proportion of investment financed internally (%)	79.60	76.70	71.80	
Senior management time spent dealing with the requirements of government regulation (%)	2.00	8.20	9.90	

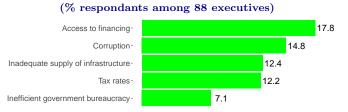
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



### Tanzania

### SCD/CPF

### Most Recent

Product Document Date
Tanzania - Country Assistance Strategy (CAS) for the period FY2012-2015 2011-05-12

### Planned

Product	Concept Review Date	Board Date
TZ- Systematic Country Diagnostics	2016-02-25	2016-05-25

### WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
None							- 0			

### WB Portfolio

### Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment U (US\$M)	Indisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P150009	TZ-Business Env & Competitivenes fr Jobs	Andrea Mario Dall'Olio	2015-09- 03	DPF	2016-08- 31	80	0	_	_	S	0
P145971	TZ Private Sector Comp. Project Addl Fin	Moses K. Kibirige	2013-12- 27	IPF	_	60	_	_	_	_	_
P085009	TZ-Private Sector/MSME Competitiveness	Moses K. Kibirige	2005-12- 15	IPF	2017-05- 30	95	29	MS	MS	_	0

### Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating
None									

### WB ASA

### Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
	TZ-Agribusiness	Ellen Olafsen	2017-07-10	TA	Y	100	100	219	219
P158754	Entrepreneurship Tanzania DTIS Update	Maryla Maliszewsk	a 2017-02-15	EW	N	11	11	11	11
P147012	Local Content in the Oil and Gas Sector	Andrea Mario Dall'Olio	2016-04-15	TA	N	34	34	287	475
Closed									
Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
	TZ - Investor	Melanie S. Mbuyi	2006-01-09	PT	N	_	0	_	0
P098581	Roundtable (FY06) ILEAP Workshop for EAC Trade	Soamiely Andriamananjara	2005-10-28	TE	N	_	0	0	0
P077912	Negotiators TZ-Investor's Round	Michael D. Wong	2005-05-10	PT	N	_	0	65	65
	Table (FY05)								
IFC A									
IFC A Active Project ID	ASA	Ü	m Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditur (in US\$K
IFC A	ASA	Tea	m Leader ler, Maria D.		* *		Value (in	Expenditures	Expenditur
IFC A Active Project ID  577527	Project Name  Tanzania IC Progr	Tea			Date	End Date	Value (in US\$K)	Expenditures (in US\$K)	Expenditur (in US\$K
FC A Active Project ID  577527	Project Name  Tanzania IC Progr	Tea ram Mi			Date	End Date	Value (in US\$K) 920 Approval Value (in	Expenditures (in US\$K) 381 Total Expenditures	Expenditur (in US\$K 3: Current FY Expenditur
FC A Active Project ID 577527	Project Name  Tanzania IC Progr	Tea ram Mi Tea	ler, Maria D.		Date 2013-06-25  IP Approval	End Date 2016-06-30 Expected	Value (in US\$K) 920 Approval	Expenditures (in US\$K) 381 Total	Expenditur (in US\$K 3: Current FY Expenditur (in US\$K
Active Project ID  577527  Pipeline Project ID  601290	Project Name  Tanzania IC Progree  Project Name	Tea ram Mi Tea	ler, Maria D. m Leader		Date 2013-06-25  IP Approval	End Date  2016-06-30  Expected End Date	Value (in US\$K) 920 Approval Value (in US\$K)	Expenditures (in US\$K) 381 Total Expenditures (in US\$K)	Expenditur (in US\$K 3.  Current FY Expenditur (in US\$K
FC A Active Project ID  577527  Pipeline Project ID	Project Name  Tanzania IC Progree  Project Name  Tanzania Livestock	Team Mi Tea	ler, Maria D. m Leader		Date 2013-06-25  IP Approval	End Date  2016-06-30  Expected End Date	Value (in US\$K) 920 Approval Value (in US\$K)	Expenditures (in US\$K) 381 Total Expenditures (in US\$K)	Expenditur (in US\$K 3:  Current FY Expenditur (in US\$K