



# T&C Snapshots Data Note



## Cameroon

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2017)	(millions) (2017)	capita (current US\$) (2017)	(2007)	rate (2014)
37.0	24.5	1,508.8	29.3	4.3

#### **Macro Indicators**

Macro indicators	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	3.49	5.50	5.97	6.30	6.55	6.50
Current account balance	-2.35	-3.67	-2.14	-6.23	-5.76	-6.15
Fiscal balance (% of GDP)	3.25	-3.99	-4.45	-3.97	-3.63	-3.24
Remittances, received (% of GDP) [1]	0.68	0.83		_	_	_
Real Effective Exchange Rate (2010=100)	99.75	100.46	101.74	98.71	100.17	102.22
Consumer Price Index, annual percent change	2.64	1.95	1.95	2.50	2.50	2.50



#### Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	19.8	22.2	22.9	23.2	24.2	23.9	
Gross domestic investment, of w: Private investment (% GDP) [1]	18.5	19.5	20.7	_	_	_	
Inward FDI (% of GDP) [2]	1.9	1.1	1.6	_	_	_	
Inward FDI, % of private investment [2]	10.1	NA	_		_	_	



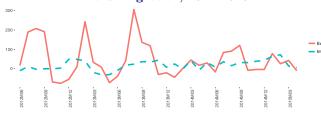
#### Trade Indicators

Trade Indicators	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	41.82	43.76	44.32	44.74	44.56	44.72
Trade balance (% GDP, real terms)	-2.05	-9.16	-8.43	-9.09	-9.60	-10.25
Exports, Goods and Services, annual percent change (real terms)	0.64	11.60	9.90	5.60	4.50	5.00
Imports, Goods and Services, annual percent change (real terms)	6.14	7.83	5.60	8.50	7.20	8.10
Total reserves in months of imports [1]	4.78	4.33	_	_	_	_



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Economic Activity 2013 (% GDP)

Agricul. Other

Gross Value Added by



Source: Development Prospects Group (DECPG)  $\,$ 

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Crude petroleum		Cocoa beans,	
		whole/broken,	
		raw/roas	
		11	6
		Petroleum oils &	
	48	oils obtained from ပိ	

Imports Categories by % of Total Value, 2014

Consumer goods	Raw materials	Capital goods	
			goods
32	26	22	19

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	$\mathrm{DB}\ 2015\ \mathrm{Rank}$	$\mathrm{DB}\ 2016\ \mathrm{Rank}$	Change in Rank
Dealing with Construction Permits	158	159	-1
Ease of Doing Business Rank	168	172	-4
Enforcing Contracts	159	159	0
Getting Credit	118	126	-8
Getting Electricity	110	113	-3
Paying Taxes	180	180	0
Protecting Minority Investors	133	134	-1
Registering Property	173	175	-2
Resolving Insolvency	119	118	1
Starting a Business	134	137	-3
Trading Across Borders	185	185	0

Source: Doing Busines Report 2015

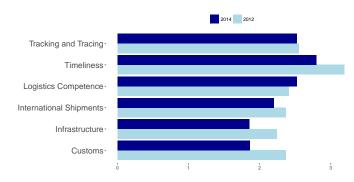
## WEF Competitiveness Indicators

(Scale 1-5, 5=best)

# Health and primary educat. Labor mrkt efficiency. Technol. Readiness 4 Macroec. environment 5 Institutions Business sophist. Goods mrkt efficiency Higher educat. and training Cameroon Innovation Market size Sub-Saharan Africa Infrastructure

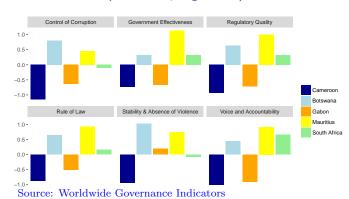
Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



#### **Trade Policy**

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	18	18.5
Binding (%)	13.3	12.8
Dispersion (Standard Deviation)	9.7	9.7
Import duties collected [1]		_
MFN Tariff (Agriculture)	21.8	22.4
MFN Tariff (Non-Agriculture)	16.9	17.1
MFN Tariff (Simple Average)	17.8	17.9
Services sectors with GATS commitments [1]	_	3

Sources: WITS, [1] WTO Trade Profiles

#### Private Sector's Views

#### **Enterprise Survey 2009**

	Sub-Saharan Africa	Cameroon	All Countries	
Number of electrical outages in a typical month	8.30	9.80	6.30	_
Percent of firms with a bank loan/line of credit	23.10	30.30	34.30	
Proportion of investment financed by banks (%)	9.90	13.00	14.30	
Proportion of investment financed internally (%)	76.70	67.30	71.80	
Senior management time spent dealing with the requirements of government regulation (%)	8.20	7.00	9.90	

Source: Enterprise Survey 2009

Top 5 constraints according to ES 2009 (% respondants)



Source: Enterprise Survey 2009

Top 5 constraints according to WEF 2015 survey



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



## Cameroon

## SCD/CPF

#### Most Recent

Product Document Date

Cameroon - Country assistance strategy progress report for the period FY10-FY13 2012-11-19

#### Planned

Product	Concept Review Date	Board Date
Cameroon Systematic Country Diagnostic	2015-02-27	2016-05-03

## WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval	Lending	Begin	Commitment	Latest	FY	Cum	FY Prob
			Date	Inst.	Appraisal	(US\$M)	Sort	Expenses	Expenses	
				Type			Overall	(US\$K)	(US\$K)	
							Risk			
							Rating			
None										

## WB Portfolio

#### Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment U (US\$M)	Indisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P112975	CM - Competitive	Amadou Dem	2010-06-	IPF	2016-03-	30	14	MU	MS	Н	36
	Value Chains		22		30						

#### Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating
None									

## WB ASA

## Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	$_{\rm (Y/N)}^{\rm RAS}$	Current Expendi- ture BB	Current Expendi- ture Total	Lifetime Expendi- ture BB	Lifetime Expendi- ture Total
			Date			(US\$K)	(US\$K)	(US\$K)	(US\$K)
None									

### Closed

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P122787	CM-Cross-Border Trade Between Nigeria an	Mombert Hoppe	2013-06-02	EW	N	_	0	25	184
P107812	PPIAF (Cameroon) E/F Reg Models	Astrid Manroth	2010-09-30	PT	N	_	0	_	270
P100233	CEMAC & CAMEROON: World Integrated Trade	Salomon Samen	2006-06-29	TE	N	_	0	8	15
P098582	ILEAP Workshop for CEMAC Trade Negotiato	Soamiely Andriamananjara	2005-11-03	TE	N	_	0	4	4

# IFC ASA

## Active

Project ID	Project Name	Team Leader	IP Approval	Expected End	Approval	Total	Current FY
			Date	Date	Value (in	Expenditures	Expenditure
					US\$K)	(in US\$K)	(in US\$K)
594287	Cameroon Investment Climate Reform Program	Courchesne, Monique	2013-04-21	2017-06-30	1,698	1,229	180

## Pipeline

Project ID	Project Name	Team Leader	IP Approval	Expected	Approval	Total	Current FY
			Date	End Date	Value (in	Expenditures	Expenditure
					US\$K)	(in US\$K)	(in US\$K)
None							

#### Closed

Project ID	Project Name	Team Leader	IP Approval	Expected End	Approval	Total	Current FY
			Date	Date	Value (in	Expenditures	Expenditure
					US\$K)	(in US\$K)	(in US\$K)
546665	Cameroon Business Forum	Traore, Alain Tienmfoltien	2006-07-12	2011-06-30	965	924	0