

Trade and Competitiveness Monitoring Note

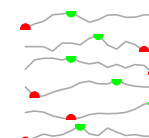


Bangladesh

GDP (US\$ billions) (2016)	Population (millions) (2016)	Income per capita (current US\$) (2016)	Poverty rate (2010)	Unemployment rate (2014)
221.2	162.9	1,358.0	43.6	4.3

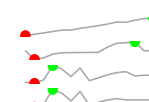
Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	5.66	6.52	6.03	6.06	6.51	6.50
Current account balance	0.64	-0.33	1.59	0.81	-0.85	-0.40
Fiscal balance (% of GDP)	-3.46	-3.45	-3.87	-3.48	-3.58	-4.57
Remittances, received (% of GDP) [1]	8.01	10.59	9.25	8.67	—	—
Real Effective Exchange Rate (2010=100)	94.12	99.54	103.36	114.06	131.70	136.36
Consumer Price Index, annual percent change	7.20	8.68	6.81	7.31	6.45	6.47



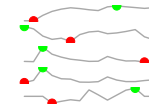
Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	25.56	30.43	30.25	31.33	32.23	32.51
Gross domestic investment, of w: Private investment (% GDP) [1]	25.99	28.26	28.39	28.58	—	—
Inward FDI (% of GDP) [2]	0.88	1.00	1.04	0.87	—	—
Inward FDI, % of private investment [2]	3.35	3.54	NA	—	—	—



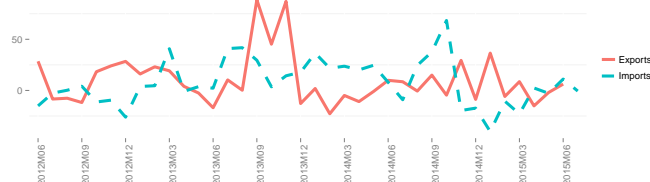
Trade Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	29.3	44.7	42.9	41.3	39.6	41.1
Trade balance (% GDP, real terms)	-4.0	-3.9	-3.5	-3.0	-5.0	-5.8
Exports, Goods and Services, annual percent change (real terms)	19.8	12.5	2.4	3.2	-3.7	8.5
Imports, Goods and Services, annual percent change (real terms)	18.1	10.5	1.2	1.2	7.5	12.0
Total reserves in months of imports [1]	3.1	3.9	4.9	5.3	—	—



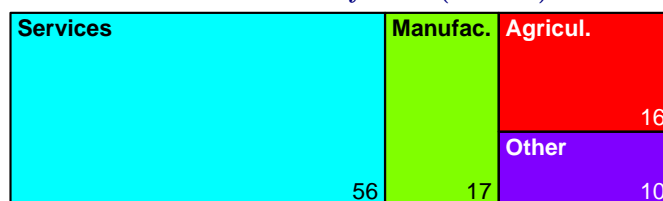
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Data not available

Imports Categories by % of Total Value, NA

Data not available

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	118	118	0
Ease of Doing Business Rank	172	174	-2
Enforcing Contracts	188	188	0
Getting Credit	128	133	-5
Getting Electricity	189	189	0
Paying Taxes	85	86	-1
Protecting Minority Investors	87	88	-1
Registering Property	184	185	-1
Resolving Insolvency	155	155	0
Starting a Business	111	117	-6
Trading Across Borders	172	172	0

Source: World Integrated Trade Solution (WITS)

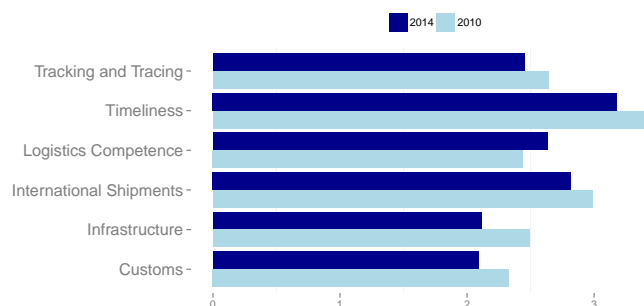
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



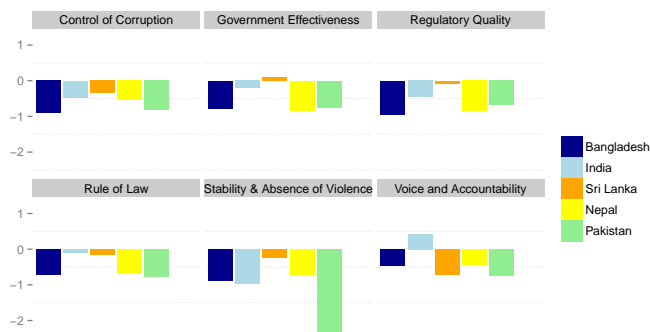
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13.9	12.8
Binding (%)	15.7	15.3
Dispersion (Standard Deviation)	9.3	9.7
Import duties collected (%; 2011-2013) [1]	—	8.9
MFN Tariff (Agriculture)	17.4	17.0
MFN Tariff (Non-Agriculture)	13.8	12.9
MFN Tariff (Simple Average)	14.5	13.6
Services sectors with GATS commitments [1]	—	9.0

Sources: WITS, [1] WTO Trade Profiles

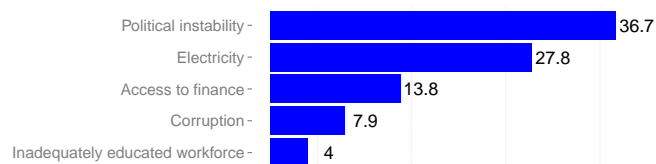
Private Sector's Views

Enterprise Survey 2013

	South Asia	Bangladesh	All Countries
Number of electrical outages in a typical month	25.40	64.50	6.30
Percent of firms with a bank loan/line of credit	27.00	34.10	34.30
Proportion of investment financed by banks (%)	14.40	12.40	14.30
Proportion of investment financed internally (%)	73.90	74.50	71.80
Senior management time spent dealing with the requirements of government regulation (%)	7.20	3.30	9.90

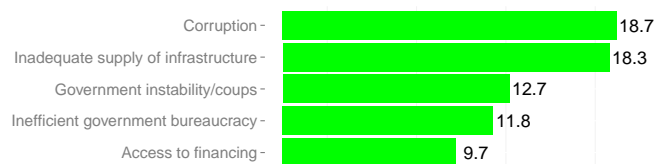
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015