



# T&C Snapshots Data Note



# Zimbabwe

GDP (US\$	Population	Income per	Unemployment	Ease of Doing
billions) (2016)	(millions)	capita (current	rate (2014)	Business Rank
	(2016)	US\$) (2016)		(2016)
15.1	16.0	946.1	5.4	155.0

#### **Macro Indicators**

Avg 2002-2011	2012	2013	2014	2010	2010
-2.862	10.565	4.484	3.168	1.040	2.800
-13.309	-24.393	-25.442	-22.911	-23.358	-20.257
-3.041	-0.077	-1.826	-1.037	-0.548	-1.780
88.433	97.207	107.976	106.914	106.621	106.252
	-2.862 -13.309 -3.041	-2.862 10.565 -13.309 -24.393 -3.041 -0.077	-13.309 -24.393 -25.442 -3.041 -0.077 -1.826	-2.862     10.565     4.484     3.168       -13.309     -24.393     -25.442     -22.911       -3.041     -0.077     -1.826     -1.037	-2.862     10.565     4.484     3.168     1.040       -13.309     -24.393     -25.442     -22.911     -23.358       -3.041     -0.077     -1.826     -1.037     -0.548

Arres 2002 2011



#### **Investment indicators**

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	5.2	11.6	13.5	12.6	12.7	12.6
Gross domestic investment, of w: Private investment (% GDP) [1]	9.9	13.6	13.0	13.2	_	_
Inward FDI (% of GDP) [2]	1.2	3.2	3.0	4.0	_	
Inward FDI, % of private investment [2]	22.0	25.5	NA	_	_	_



#### **Trade Indicators**

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	65.5	75.1	83.1	79.7	79.7	79.8
Trade balance (% GDP, real terms)	-8.5	-23.8	-31.1	-26.5	-26.5	-26.4
Exports, Goods and Services, annual percent change (real terms)	-6.5	32.4	5.9	5.6	1.0	3.2
Imports, Goods and Services, annual percent change (real terms)	7.2	5.6	20.7	-4.1	1.0	2.9



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

#### Top 5 Exports by % of Total Value, 2014

Tobacco, wholly/partly stemmed/stri	Gold, non-monetary (excluding gold	ores & concentrates	Other ferro-alloys (excluding radio
			Diamonds (other than sorted
26	17	12	industr

#### Imports Categories by % of Total Value, 2014

Consumer goods	Intermediate goods	Capital goods	
51	22	21	6

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	185	184	1
Ease of Doing Business Rank	153	155	-2
Enforcing Contracts	166	166	0
Getting Credit	90	79	11
Getting Electricity	160	161	-1
Paying Taxes	142	145	-3
Protecting Minority Investors	87	81	6
Registering Property	114	114	0
Resolving Insolvency	156	152	4
Starting a Business	179	182	-3
Trading Across Borders	99	100	-1

Source: Doing Busines Report 2015

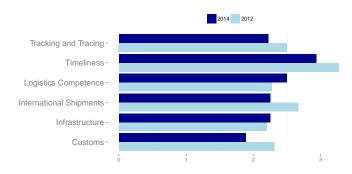
# WEF Competitiveness Indicators

(Scale 1-5, 5=best)

# Health and primary educat. Labor mrkt efficiency. Technol. Readiness 4 Macroec. environment 2 Institutions Business sophist. Goods mrkt efficiency. Higher educat. and training † Zimbabwe Innovation Market size Sub-Saharan Africa Infrastructure

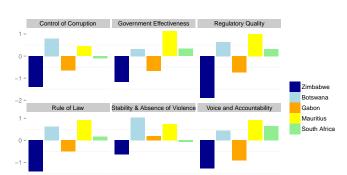
Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



-Ŝource: Worldwide Governance Indicators

#### **Trade Policy**

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	16	
Binding (%)	22	_
Dispersion (Standard Deviation)	69	_
Import duties collected (%, 2010-2012) [1]		_
MFN Tariff (Agriculture)	24	_
MFN Tariff (Non-Agriculture)	12	_
MFN Tariff (Simple Average)	13	_
Services sectors with GATS commitments [1]	_	21

Sources: WITS, [1] WTO Trade Profiles

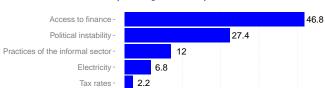
#### Private Sector's Views

#### **Enterprise Survey 2013**

	Zimbabwe	Sub-Saharan Africa	All Countries	
Number of electrical outages in a typical month	6.70	8.30	6.30	•
Percent of firms with a bank loan/line of credit	12.50	23.10	34.30	
Proportion of investment financed by banks (%)	8.60	9.90	14.30	
Proportion of investment financed internally (%)	84.70	76.70	71.80	
Senior management time spent dealing with the requirements of government regulation	ion (%) 2.50	8.20	9.90	

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



Project ID Project Name FY Prob Team Leader Approval Lending Begin Commitment Latest  $\operatorname{Cum}$ Expenses Date Inst. Appraisal (US\$M) Sort Expenses Type Overall (US\$K) Risk Rating

None

## WB Portfolio Active

Project ID Overall Project Name Team Leader Lending  ${\rm Closing}$  ${\bf Commitment Undisbursed\ Project}$ Project Months Approval Rating IP Date (US\$M)Rating Risk ${\bf Inst.}$ Date Balance  ${\rm in}$ (US\$M) $_{\mathrm{DO}}$ Prob-Type lemStatus

None

#### Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating
P090632	ZW-IDF Cross Brdr Init CB	Bremala Malli	1994-11-	_	_	0	_	_	
	of TWG (FY95)		16						

## WB ASA

## Active

Task ID	Task Name	Team Leader	Management Approval	Product Line	RAS (Y/N)	Current Expendi-	Current Expendi-	Lifetime Expendi-	Lifetime Expendi-
			Date		(-/)	ture BB (US\$K)	ture Total (US\$K)	ture BB (US\$K)	ture Total (US\$K)
None									

### Closed

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P126448	Zimbabwe Small Business Survey	Brian G. Mtonya	2015-02-23	TA	N	_	0	0	519
P125104	ZW:Trade & Trans. Facilitation Zimbabwe	Brian G. Mtonya	2015-01-23	TA	N	_	0	0	344
P144073	ZW - Competitiveness and Trade Work	Martha D. Pierola Castro	2014-10-07	EW	N	_	0	18	416
P129010	ZW Indigenization & Economic Empowerment	Irene Casanova Canals	2013-03-12	TA	N	_	0	36	36

# IFC ASA

## Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Current Expenditure (in US\$K)
None						
Closed						
Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Current Expenditure (in US\$K)

None