



T&C Snapshots Data Note



Jordan

| GDP (US\$ | Population | Income per | Poverty rate | Unemployment |
|------------------|------------|-----------------|--------------|--------------|
| billions) (2017) | (millions) | capita (current | (2010) | rate (2014) |
| | (2017) | US\$) (2017) | | |
| 43.36 | 6.80 | 6,373.36 | 0.13 | 11.10 |

Macro Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|-------|-------|-------|-------|-------|
| GDP growth (annual %) | 5.7 | 2.8 | 3.1 | 2.5 | 3.7 | 4.0 |
| Current account balance | -5.7 | -10.1 | -6.8 | -7.1 | -6.8 | -6.3 |
| Fiscal balance (% of GDP) | -4.3 | -11.4 | -9.1 | -4.1 | -2.7 | -2.0 |
| Remittances, received (% of GDP) [1] | 16.6 | 10.8 | 10.4 | _ | _ | _ |
| Real Effective Exchange Rate (2010=100) | 105.1 | 131.2 | 133.8 | 149.2 | 142.0 | 138.2 |
| Consumer Price Index, annual percent change | 4.4 | 4.8 | 2.9 | -0.1 | 2.9 | 2.7 |
| g (, , , , | | | | | | |

Investment indicators

| investment indicators | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|------|------|------|------|------|
| Gross domestic investment (% GDP) | 22.0 | 23.8 | 23.3 | 23.1 | 23.9 | 24.5 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 27.4 | 28.1 | 28.0 | _ | _ | |
| Inward FDI (% of GDP) [2] | 10.0 | 5.2 | 4.9 | | _ | |
| Inward FDL % of private investment [2] | 38.8 | NA | | | | _ |

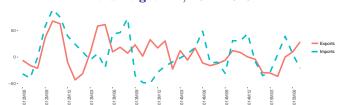
Trade Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|-------|------|------|------|------|
| Total Trade in Goods and Services (% of GDP, real terms) | 105.7 | 93.0 | 91.9 | 83.9 | 87.6 | 90.5 |
| Trade balance (% GDP, real terms) | -16.7 | -13.1 | -8.0 | -8.0 | -6.6 | -5.0 |
| Exports, Goods and Services, annual percent change (real terms) | 5.5 | 2.9 | 8.2 | -7.2 | 10.7 | 9.6 |
| Imports, Goods and Services, annual percent change (real terms) | 4.1 | 4.3 | -3.1 | -5.7 | 6.3 | 5.4 |
| Total reserves in months of imports [1] | 6.3 | 6.6 | _ | _ | _ | _ |



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

| Other garments, knitted or crochete | Medicaments, n.e.s. | Mineral or chemical fertilizers, po | Natural calcium phosphates, natural | Tomatoes, fresh/chilled |
|--|------------------------|---|--|----------------------------|
| 14 | 8 | 8 | 6 | 5 |

Imports Categories by % of Total Value, 2014

| Consumer goods | Intermediate | Raw materials | Capital |
|----------------|--------------|---------------|---------|
| | goods | | goods |
| | _ | | |
| | | | |
| 42 | 24 | 20 | 14 |

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

| | $\mathrm{DB}\ 2015\ \mathrm{Rank}$ | $\mathrm{DB}\ 2016\ \mathrm{Rank}$ | Change in Rank |
|-----------------------------------|------------------------------------|------------------------------------|----------------|
| Dealing with Construction Permits | 103 | 103 | 0 |
| Ease of Doing Business Rank | 107 | 113 | -6 |
| Enforcing Contracts | 122 | 126 | -4 |
| Getting Credit | 185 | 185 | 0 |
| Getting Electricity | 55 | 56 | -1 |
| Paying Taxes | 46 | 52 | -6 |
| Protecting Minority Investors | 162 | 163 | -1 |
| Registering Property | 96 | 98 | -2 |
| Resolving Insolvency | 146 | 146 | 0 |
| Starting a Business | 83 | 88 | -5 |
| Trading Across Borders | 49 | 50 | -1 |

Source: Doing Busines Report 2015

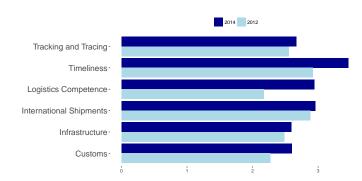
WEF Competitiveness Indicators

(Scale 1-5, 5=best)

Health and primary educat. Labor mrkt efficiency, Technol. Readiness Macroec. environment 3: Fin. mrkt development 2 Institutions Business sophist. Goods mrkt efficiency Higher educat. and training + Jordan Innovation Market size Infrastructure

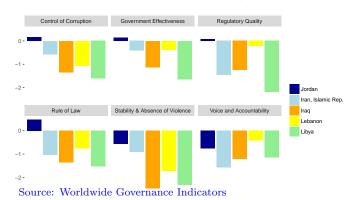
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Trade Policy

| | 2010 | 2014 |
|--|------|-------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 11.3 | 5.9 |
| Binding $(\%)$ | 100 | 100.0 |
| Dispersion (Standard Deviation) | 15.2 | 15.5 |
| Import duties collected (%, 2011-2013) [1] | _ | 1.8 |
| MFN Tariff (Agriculture) | 17.1 | 17.3 |
| MFN Tariff (Non-Agriculture) | 8.3 | 8.8 |
| MFN Tariff (Simple Average) | 9.5 | 10.0 |
| Services sectors with GATS commitments [1] | _ | 110.0 |

Sources: WITS, [1] WTO Trade Profiles

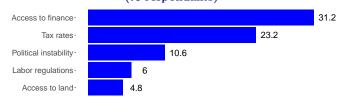
Private Sector View

Enterprise Survey 2013

| Eliterprise Survey 2010 | Middle East and North Africa | Jordan | All Countries |
|--|------------------------------|--------|---------------|
| Number of electrical outages in a typical month | 17.60 | 0.20 | 6.30 |
| Percent of firms with a bank loan/line of credit | 25.60 | 16.70 | 34.30 |
| Proportion of investment financed by banks (%) | 13.60 | 25.00 | 14.30 |
| Proportion of investment financed internally (%) | 72.70 | 64.60 | 71.80 |
| Senior management time spent dealing with the requirements of government regulation $(\%)$ | 9.10 | 5.30 | 9.90 |

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



SCD/CPF

Most Recent

Product Document Date

Jordan - Promoting poverty reduction and shared prosperity 2016-03-03

Jordan - Country partnership strategy progress report for the period FY2012-15 2014-08-01

Planned

Product Concept Review Date Board Date

None

WB Lending Pipeline

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst. Type | Begin Appraisal | Commitment (US\$M) | Latest Sort Overall Risk Rating | FY Expenses (US\$K) | Cum Expenses (US\$K) | FY Prob |
|------------|--|------------------|------------------|--------------------------|--------------------|--------------------|---|---------------------------|----------------------------|---------|
| P159522 | Economic Opportunities for Jordanians an | John F. Speakman | 2016-07- 14 | PforR | 2016-05- 16 | 300 | | 0 | 0 | В |
| P159511 | Jordan Compact: Syrian Refugees Economic | John F. Speakman | _ | PforR | _ | _ | _ | 0 | 0 | В |

WB Portfolio

Active

| Project ID | Project Name | Team Leader | Approval | Lending | Closing | Commitmen | tUndisburse | d Project | Project | Overall | Months |
|------------|--------------|-------------|----------|---------|---------|-----------|-------------|-----------|---------|---------|--------|
| | | | Date | Inst. | Date | (US\$M) | Balance | Rating | Rating | Risk | in |
| | | | | Type | | | (US\$M) | DO | IP | | Prob- |
| | | | | | | | | | | | lem |
| | | | | | | | | | | | Status |

None

Closed

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst. | Closing Date | Commitment (US\$M) | Project Rating | Project Rating | IEG Outcome |
|------------|--------------|-------------|------------------|------------------|-----------------|-----------------------|-------------------|-------------------|----------------|
| | | | | Type | | | DO | IP | Rating |

None

WB ASA

Labor QIZs Jordan Inspection Reform Project D Bus Better Jdn

Alshorafa, Samar Maher

546384

Active

| Task ID | Task Name | Team Leader | Management Approval Date | Product Line | RAS (Y/N | V) Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|------------------|---|---|--|------------------|--------------------------|---|--|---------------------------------------|---|
| P157739 | Jordan Business | Mohamed Han | oud 2018-10-31 | TA | N | 14 | 24 | 14 | 24 |
| P150415 | Legislation Reform Jordan Competitiveness and Investment | Baider Mohamed Han Baider | noud 2017-12-29 | PA | N | 0 | 265 | 0 | 543 |
| P159113 | Reform implementation support | Mohamed Han Baider | oud 2017-09-01 | TA | N | _ | 0 | _ | 0 |
| P159100 | Simplification of the investor entry | Mohamed Han Baider | loud 2017-08-01 | TA | N | _ | 0 | _ | 0 |
| P159101 | Strengthened services to investors | Mohamed Han Baider | aoud 2017-08-01 | TA | N | _ | 0 | _ | 0 |
| P159102 | Analysis of the investment | Analysis of the Mohamed Hamoud | | EW | N | _ | 0 | _ | 0 |
| P159103 | Investor Protection Analysis | Mohamed Han Baider | aoud 2017-08-01 | $_{\mathrm{EW}}$ | N | _ | 0 | _ | 0 |
| P159104 | A Cost-Benefit Mohamed Hamou Analysis of the Baider Incentive | | aoud 2017-08-01 | TA | N | _ | 0 | _ | 0 |
| P159105 | Assessment of RE/EE framework | Mohamed Ham Baider | aoud 2017-08-01 | EW | N | _ | 0 | _ | 0 |
| P159106 | Strengthening the RE/EE framework | Mohamed Ham Baider | aoud 2017-08-01 | TA | N | _ | 0 | _ | 0 |
| P159375 | Syrian refugees: reconstruction and jobs | Alan Andrew Moody | 2016-07-29 | EW | N | 10 | 10 | 10 | 10 |
| P158749 | Syrian Refugees | John F. Speak | man 2016-06-30 | TA | N | 154 | 154 | 154 | 154 |
| Closed Task ID | Task Name | Team Leader | Management | | RAS (Y/N | | Current | _ Lifetime | Lifetime |
| | | | Approval Date | Line | | Expenditure BB (US\$K) | Expenditure Total (US\$K) | Expenditure BB (US\$K) | Expenditure Total $(US$K)$ |
| P122895 | JO - Enterprise Survey/Financial | Jana Malinska | 2014-06-22 | TA | N | _ | 0 | 372 | 372 |
| P127992 | Review JO - Jordan Jana Malinska Competitiveness Partnership | | 2014-06-22 | TA | N | _ | 0 | 320 | 320 |
| IFC A | | | Team Leader | | IP Approval Date | Expected End Date | Approval Value (in | Total Expenditures | Current FY Expenditur |
| 599089 | e4e ICT Jordan | | Abdel-Razek, Amy Re | | 2012-08-02 | 2015-12-31 | US\$K) 1,325 | (in US\$K) 1,256 | (in US\$K |
| 574387 | JOR Inspection Ref Phase II | JOR Inspection Reform Project S Phase II | | | 2012-01-09 | 2017-12-31 | 4,910 | 2,614 | 47. |
| Pipelir | ne | | | | | | | | |
| Project II | Project Name | | Team Leader | | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Expenditu |
| 601377 | Jordan Investment Reform Project | | Baider, Mohamed Hamoud | | _ | 2018-06-30 | 400 | 0 | |
| Closed | | | | | | | | | |
| Project ID | Project Name | | Team Leader | | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditur (in US\$K |
| 549548 539205 | Labor QIZs Jordan Inspection I | | Svensson, Kristina Aranki, Wafa Michael | Elias | 2006-09-20 2006-06-15 | 2007-06-30 2009-12-31 | 140 882 | 84 798 | (111 00011 |
| 555205 | Project | .c.ioiiii | rianki, wata micilael | Liido | 2000-00-10 | 2009-12-01 | 002 | 190 | |

2006-04-06

0

0

0