



T&C Snapshots Data Note

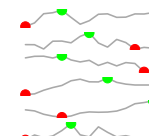


Bangladesh

GDP (US\$ billions) (2017)	Population (millions) (2017)	Income per capita (current US\$) (2017)	Poverty rate (2010)	Unemployment rate (2014)
256.6	164.8	1,556.5	43.6	4.3

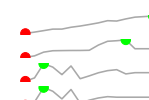
Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	5.73	6.03	6.06	6.51	6.50	6.70
Current account balance	0.57	1.59	0.81	-0.85	-0.40	-0.60
Fiscal balance (% of GDP)	-3.46	-3.87	-3.48	-3.58	-4.57	-4.44
Remittances, received (% of GDP) [1]	8.27	9.25	8.67	—	—	—
Real Effective Exchange Rate (2010=100)	94.53	103.36	114.06	131.70	136.36	142.80
Consumer Price Index, annual percent change	7.33	6.81	7.31	6.45	6.47	6.71



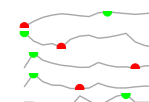
Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	25.93	30.25	31.33	32.23	32.51	32.79
Gross domestic investment, of w: Private investment (% GDP) [1]	26.22	28.39	28.58	—	—	—
Inward FDI (% of GDP) [2]	0.89	1.04	0.87	—	—	—
Inward FDI, % of private investment [2]	3.37	NA	—	—	—	—



Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	30.4	42.9	41.3	39.6	41.1	42.8
Trade balance (% GDP, real terms)	-4.0	-3.5	-3.0	-5.0	-5.8	-6.3
Exports, Goods and Services, annual percent change (real terms)	19.2	2.4	3.2	-3.7	8.5	10.5
Imports, Goods and Services, annual percent change (real terms)	17.4	1.2	1.2	7.5	12.0	11.5
Total reserves in months of imports [1]	3.2	4.9	5.3	—	—	—



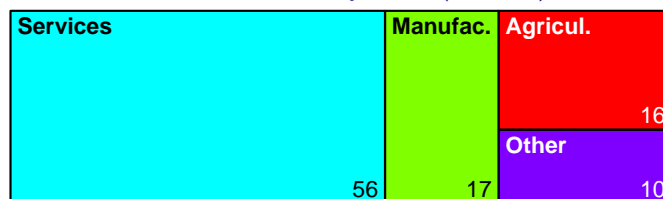
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Data not available

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	118	118	0
Ease of Doing Business Rank	172	174	-2
Enforcing Contracts	188	188	0
Getting Credit	128	133	-5
Getting Electricity	189	189	0
Paying Taxes	85	86	-1
Protecting Minority Investors	87	88	-1
Registering Property	184	185	-1
Resolving Insolvency	155	155	0
Starting a Business	111	117	-6
Trading Across Borders	172	172	0

Imports Categories by % of Total Value, NA

Data not available

Source: World Integrated Trade Solution (WITS)

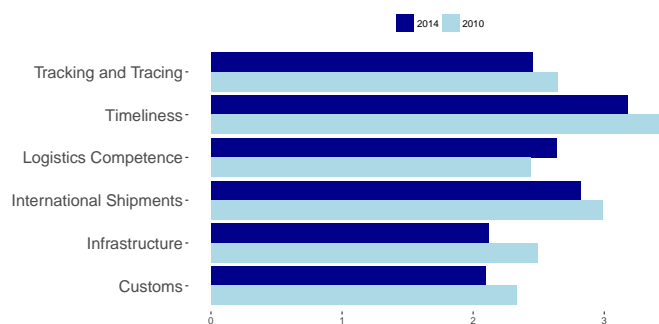
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



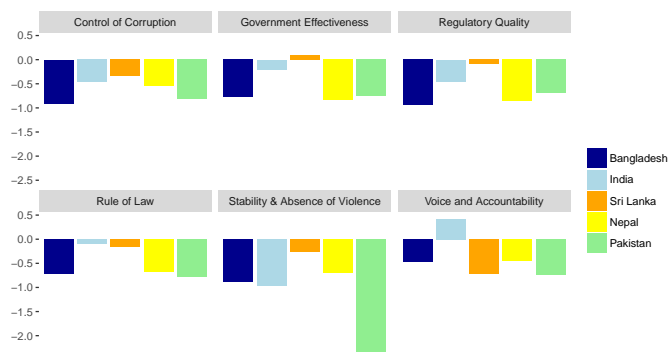
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13.9	12.8
Binding (%)	15.7	15.3
Dispersion (Standard Deviation)	9.3	9.7
Import duties collected (% 2011-2013) [1]	—	8.9
MFN Tariff (Agriculture)	17.4	17.0
MFN Tariff (Non-Agriculture)	13.8	12.9
MFN Tariff (Simple Average)	14.5	13.6
Services sectors with GATS commitments [1]	—	9.0

Sources: WITS, [1] WTO Trade Profiles

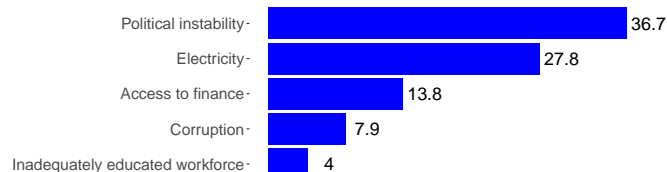
Private Sector View

Enterprise Survey 2013

	South Asia	Bangladesh	All Countries
Number of electrical outages in a typical month	25.40	64.50	6.30
Percent of firms with a bank loan/line of credit	27.00	34.10	34.30
Proportion of investment financed by banks (%)	14.40	12.40	14.30
Proportion of investment financed internally (%)	73.90	74.50	71.80
Senior management time spent dealing with the requirements of government regulation (%)	7.20	3.30	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015