

# T&C

## Snapshots

### Data Note

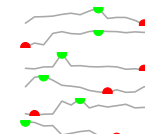


## Zambia

GDP (US\$ billions) (2016)	Population (millions) (2016)	Income per capita (current US\$) (2016)	Poverty rate (2010)	Unemployment rate (2014)
29	17	1,757	64	13

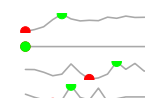
### Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	7.36	6.73	6.71	5.60	4.00	5.30
Current account balance	-19.92	2.91	-1.32	1.83	-0.26	1.06
Fiscal balance (% of GDP)	-0.87	-2.39	-5.84	-5.15	-6.71	-6.10
Remittances, received (% of GDP) [1]	0.45	0.29	0.20	0.22	—	—
Real Effective Exchange Rate (2010=100)	94.61	99.19	101.98	94.86	95.81	95.61
Consumer Price Index, annual percent change	14.70	6.22	7.00	7.80	7.50	7.70



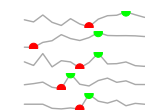
### Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	26.9	32.3	34.6	33.2	33.4	33.7
Gross domestic investment, of w: Private investment (% GDP) [1]	29.9	—	—	—	—	—
Inward FDI (% of GDP) [2]	6.4	11.8	8.1	11.0	—	—
Inward FDI, % of private investment [2]	34.2	30.3	NA	—	—	—



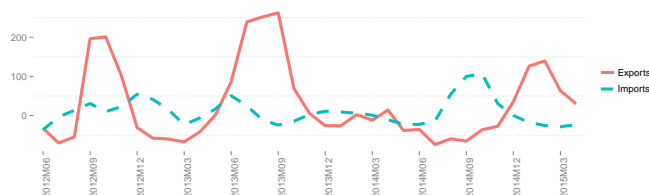
### Trade Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	63.67	70.50	74.60	71.10	67.91	68.70
Trade balance (% GDP, real terms)	-2.18	5.90	6.00	5.70	4.71	7.30
Exports, Goods and Services, annual percent change (real terms)	12.39	7.10	12.58	0.62	-1.67	10.21
Imports, Goods and Services, annual percent change (real terms)	6.44	8.25	13.32	0.67	0.50	2.30
Total reserves in months of imports [1]	2.87	3.80	2.65	3.14	—	—



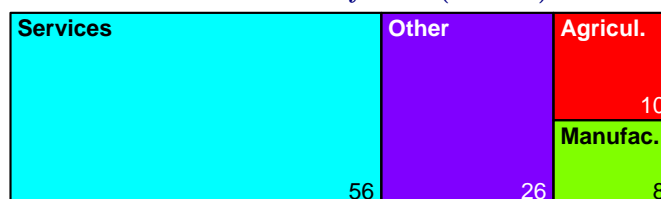
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015



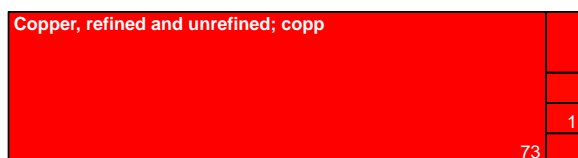
Source: Development Prospects Group (DECPG)

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2014



### Imports Categories by % of Total Value, 2014



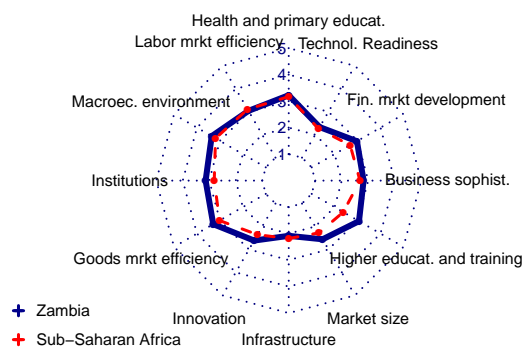
Source: World Integrated Trade Solution (WITS)

### Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	116	110	6
Ease of Doing Business Rank	91	97	-6
Enforcing Contracts	133	134	-1
Getting Credit	24	19	5
Getting Electricity	120	123	-3
Paying Taxes	81	46	35
Protecting Minority Investors	87	88	-1
Registering Property	154	157	-3
Resolving Insolvency	103	107	-4
Starting a Business	73	78	-5
Trading Across Borders	110	152	-42

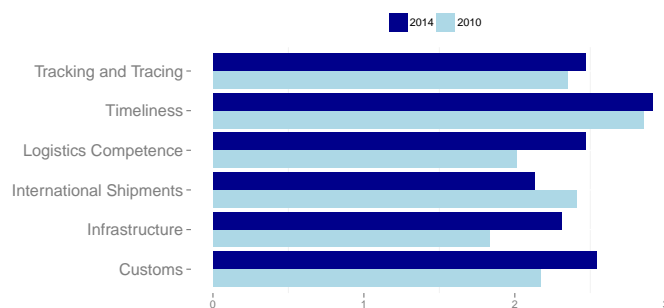
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-5, 5=best)



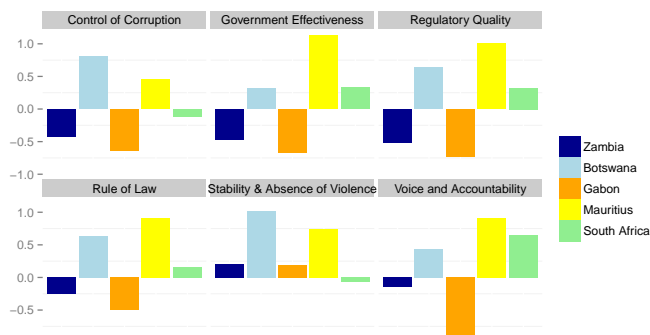
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	11.2	—
Binding (%)	16.8	—
Dispersion (Standard Deviation)	9.9	—
Import duties collected (%; 2009-2011) [1]	—	6.2
MFN Tariff (Agriculture)	19.1	—
MFN Tariff (Non-Agriculture)	12.2	—
MFN Tariff (Simple Average)	13.4	—
Services sectors with GATS commitments [1]	—	16

Sources: WITS, [1] WTO Trade Profiles

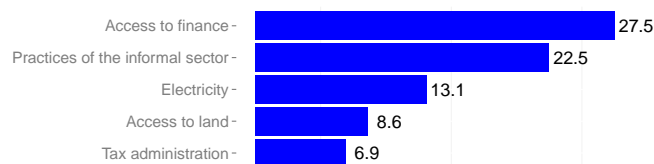
## Private Sector's Views

### Enterprise Survey 2013

	Zambia	Sub-Saharan Africa	All Countries
Number of electrical outages in a typical month	5.20	8.30	6.30
Percent of firms with a bank loan/line of credit	8.80	23.10	34.30
Proportion of investment financed by banks (%)	6.50	9.90	14.30
Proportion of investment financed internally (%)	80.50	76.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.80	8.20	9.90

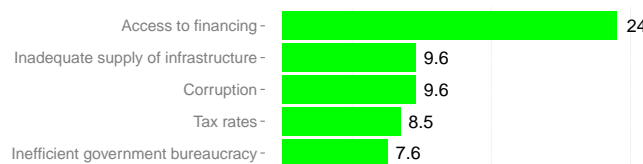
Source: Enterprise Survey 2013

### Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



**WORLD BANK GROUP**  
Trade & Competitiveness

# T&C Snapshots Operations Note

## Zambia

## WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P156492	Zambia Agro Processing and Trade Project	Brian G. Mtonya	2016-10-27	IPF	2016-06-20	50	—	0	0	B

WB Portfolio  
Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
None											

Closed

[illegible]

WB ASA  
Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expendi- ture BB (US\$K)	Current Expendi- ture Total (US\$K)	Lifetime Expendi- ture BB (US\$K)	Lifetime Expendi- ture Total (US\$K)
None									

Closed

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P145855	ZAMBIA MINING LOCAL CONTENT PROGRAM	Brian G. Mtonya	2015-03-22	TA	N	0	0	114	114
P132612	Diagnostic Trade Integration Study	Nora Carina Dihel	2014-07-05	EW	N	—	0	9	386
P107751	Zambia Jobs & Prosperity: Building Zambia's Com	W. Marie Sheppard	2010-06-30	EW	N	—	0	1,608	1,608
P107980	ZM-IF Follow Up (FY08)	Ian John Douglas Gillson	2007-10-22	TA	N	—	0	—	0
P103663	ZM-IF Follow Up (FY07)	Ian John Douglas Gillson	2007-06-11	TA	N	—	0	53	53
P106077	Zambia: Tools for Trade Policy Analysis	Soamiely Andriamananjara	2007-04-13	TE	N	—	0	—	0
P095256	Participation to SATRN researchers wkshp	Soamiely Andriamananjara	2005-05-20	TE	N	—	0	8	8
P083121	TRADE POLICY REVIEW	Fahrettin Yagci	2003-07-07	EW	N	—	0	0	0

IFC ASA  
Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Current Expenditure (in US\$K)
None						

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Current Expenditure (in US\$K)
None						