



# T&C Snapshots Data Note



# India

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2016)	(millions)	capita (current	(2011)	rate (2014)
	(2016)	US\$) (2016)		
2,527.4	1.326.8	1.904.9	21.2	3.6

### **Macro Indicators**

Macro Indicators	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	7.5	5.1	6.9	7.3	7.5	7.8
Current account balance	-1.0	-4.8	-1.7	-1.3	-1.4	-1.7
Fiscal balance (% of GDP)	-8.5	-7.6	-7.3	-7.0	-6.4	-6.1
Remittances, received (% of GDP) [1]	3.2	3.8	3.8	3.4	_	
Real Effective Exchange Rate (2010=100)	99.3	92.3	89.1	94.7	103.0	105.7
Consumer Price Index, annual percent change	6.5	10.2	9.9	6.0	5.0	4.0

### **Investment indicators**

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	28.5	31.9	30.7	30.0	30.1	30.5
Gross domestic investment, of w: Private investment (% GDP) [1]	34.8	36.6	32.3	31.6	_	_
Inward FDI (% of GDP) [2]	1.8	1.3	1.5	1.7	_	_
Inward FDI, $\%$ of private investment [2]	5.5	4.0	NA	_	_	_



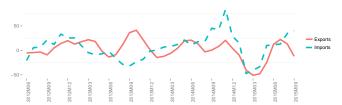
### **Trade Indicators**

Trade Indicators	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	40.42	55.64	51.30	47.11	45.14	44.39
Trade balance (% GDP, real terms)	-2.77	-6.36	-1.85	-1.37	-1.31	-1.50
Exports, Goods and Services, annual percent change (real terms)	14.51	6.66	7.28	-0.76	3.00	5.50
Imports, Goods and Services, annual percent change (real terms)	15.68	5.96	-8.38	-2.14	3.00	6.50
Total reserves in months of imports [1]	8.57	5.90	6.03	6.56	_	_



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

# Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

# Top 5 Exports by % of Total Value, 2014

Petroleum oils & oils obtained from	Diamonds	Jewellery	
	(other than	of gold,	
	sorted	silver or	
	industr	platin	
		4	3
19	8	Rice, semi-mill or wholly milled	

## Imports Categories by % of Total Value, 2014

Raw materials		Intermediate goods	Cabitai	Consumer goods
	44	30	16	10

Source: World Integrated Trade Solution (WITS)

# Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	184	183	1
Ease of Doing Business Rank	134	130	4
Enforcing Contracts	178	178	0
Getting Credit	36	42	-6
Getting Electricity	99	70	29
Paying Taxes	156	157	-1
Protecting Minority Investors	8	8	0
Registering Property	138	138	0
Resolving Insolvency	136	136	0
Starting a Business	164	155	9
Trading Across Borders	133	133	0

Source: Doing Busines Report 2015

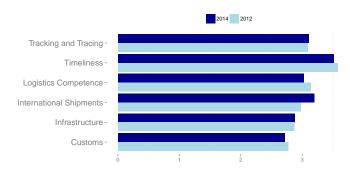
# WEF Competitiveness Indicators (Scale 1-5, 5=best)

# Health and primary educat. Labor mrkt efficiency, Technol. Readiness Macroec. environment 3: Fin. mrkt development 2 Institutions Business sophist. Goods mrkt efficiency Higher educat. and training Innovation Market size

Source: WEF Global Competitiveness Report 2015

+ South Asia

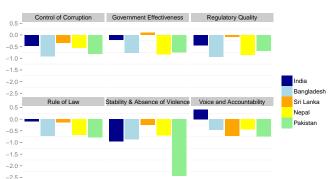
# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)

Infrastructure



-2.5 -Source: Worldwide Governance Indicators

# **Trade Policy**

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	8.3	
Binding (%)	74.5	_
Dispersion (Standard Deviation)	14.7	_
Import duties collected (%, 2011-2013) [1]		5.8
MFN Tariff (Agriculture)	31.4	_
MFN Tariff (Non-Agriculture)	8.2	_
MFN Tariff (Simple Average)	11.9	_
Services sectors with GATS commitments [1]	_	37

Sources: WITS, [1] WTO Trade Profiles

# Private Sector's Views

## **Enterprise Survey 2013**

	South Asia	India	All Countries	
Number of electrical outages in a typical month	25.40	13.80	6.30	_
Percent of firms with a bank loan/line of credit	27.00	21.30	34.30	
Proportion of investment financed by banks (%)	14.40	18.10	14.30	
Proportion of investment financed internally (%)	73.90	71.80	71.80	
Senior management time spent dealing with the requirements of government regulation (%)	7.20	1.90	9.90	

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note

# WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval	Lending	Begin	Commitment	Latest	FY	Cum	FY Prob
			Date	Inst.	Appraisal	(US\$M)	Sort	Expenses	Expenses	
				Type			Overall	(US\$K)	(US\$K)	
							Risk			
							Rating			
None										

# WB Portfolio Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment U (US\$M)	Indisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P145502	TECHNOLOGY CENTER SYSTEMS PROJECT	Bharatha Manju S. Haththotuwa	2014-04- 25	IPF	2020-06- 30	200	198	S	MS	M	0
P048284	STRENG.PROC.CA	PACNATArajan Raman	1995-12- 21	_	_	0	_	_	_	_	_

# Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating

None

# WB ASA

# Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P154640	India Ease of Doing Business - Track I	M. Masrur Reaz	2017-06-30	TA	N	_	Ó	_	Ó
P158873	India investment climate reforms	Shihab Ansari Azhar	2017-06-30	TA	N	_	0	_	0
P158432	Support to DIPP on Startup India	Shihab Ansari Azhar	2016-12-31	EW	N	0	0	0	0
P149483	Competitive Cities in India	Bertine Kamphuis	2016-02-29	EW	N	0	0	48	48
Closed	l								
Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
Task ID P132991	Task Name  Manufacturing Plan Implementation 2	Team Leader  Bertine Kamphuis	Approval		RAS (Y/N)	Expenditure	Expenditure Total	Expenditure	Expenditure Total
	Manufacturing Plan Implementation 2 India manufacturing		Approval Date	Line		Expenditure BB (US\$K)	Expenditure Total (US\$K)	Expenditure BB (US\$K)	Expenditure Total (US\$K)
P132991	Manufacturing Plan Implementation 2	Bertine Kamphuis	Approval Date 2015-06-25	Line	N	Expenditure BB (US\$K)	Expenditure Total (US\$K)	Expenditure BB (US\$K)	Expenditure Total (US\$K) 1,049
P132991 P131209	Manufacturing Plan Implementation 2 India manufacturing plan implementation India: HIV/AIDS, Stigma, and	Bertine Kamphuis  Luke Simon Jordan	Approval Date 2015-06-25 2012-08-21	TA TA	N N	Expenditure BB (US\$K)	Expenditure Total (US\$K) -1	Expenditure BB (US\$K) 457 36	Expenditure Total (US\$K) 1,049
P132991 P131209 P108043	Manufacturing Plan Implementation 2 India manufacturing plan implementation India: HIV/AIDS, Stigma, and Inclusive	Bertine Kamphuis Luke Simon Jordan Gjorgjija Petkoski	Approval Date 2015-06-25 2012-08-21 2009-06-30	TA TA TE	N N N	Expenditure BB (US\$K)	Expenditure Total (US\$K) -1 0	Expenditure BB (US\$K) 457 36 62	Expenditure Total (US\$K) 1,049 36 109

# IFC ASA

# Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Current Expenditure (in US\$K)
600084	Green Buildings in India	Purkayastha, Dhruba	2015-04-17	2018-12-31	956	41
589787	Odisha Inclusive Growth Partnership	Purkayastha, Dhruba	2013-02-20	2016-02-19	487	42
580727	Buddhist Circuit Tourism: Facilitating Growth Corridors in UP and Bihar	Sharma, Monika	2012-04-11	2017-06-30	3,238	29
601300	India Automotive Competitiveness Project	Purkayastha, Dhruba	_	_	0	0

# Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Current Expenditure (in US\$K)
568887	India Rajasthan Investment Climate Reform	Purkayastha, Dhruba	2010-01-15	2014-09-30	337	0
580007	Bihar IC Tax Simplification Program	Awasthi, Rajul	2010-09-28	2013-06-30	783	0
562428	Subnational Doing Business in India	Malinska, Jana	2008-03-21	2010-12-31	430	0
568031	BIHAR Investment Climate Reform Phase II	Oberai, Rina	2009-01-14	2010-06-30	390	0
543584	India Competitiveness Advocacy	Oberai, Rina	2006-02-22	2009-12-31	528	0
561009	BIHAR Sector-Specific Investment Climate Reforms (Agribusiness and Tourism)	Oberai, Rina	2008-02-14	2008-12-31	145	0
551205	Review of Business Regulation Reform in India	Shah, Fatima Zehra	2006-10-27	2007-12-31	15	0