



### T&C Snapshots Data Note



Macro Indicators

GDP growth (annual %)
Current account balance
Fiscal balance (% of GDP)
Remittances, received (% of GDP) [1]
Real Effective Exchange Rate (2010=100)
Consumer Price Index, annual percent change

### Slovak Republic

GDP (US\$ billions) (2017) 96.23	Population (millions) (2017) 5.43	Land are km) (2 48,088	(014) c	Income per apita (current US\$) (2017) 17,711.97	Poverty rat (2012) [1] 0.24		014)	Ease of Doing Business Rank (2016) 29.00
Avg 2	2003-2012	2013	2014	2015	2016	2017		
	4.45	1.42	2.41		3.32	3.51	_	
	-0.14 -6.13	1.52 -2.57	0.10 -2.94		1.27 -1.90	1.45 -0.97	_	
	1.61	2.11	2.39	_	_	_		
	99.15	102.93	103.80	100.24	100.10	100.04		~~
	4.26	1.40	-0.08	-0.10	1.20	1.80	•	~~~
Avg 2	2003-2012	2013	2014	2015	2016	2017	_	

#### Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	24.81	20.85	21.52	22.15	22.21	22.27
Gross domestic investment, of w: Private investment (% GDP) [1]	26.05	20.97	20.94		_	_
Inward FDI (% of GDP) [2]	7.03	0.60	0.48		_	_
Inward FDI, $\%$ of private investment [2]	28.03	NA	_	_	_	_

#### **Trade Indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	142.18	179.04	183.14	186.44	190.75	195.43
Trade balance (% GDP, real terms)	-4.71	7.18	6.98	6.49	7.00	7.63
Exports, Goods and Services, annual percent change (real terms)	10.86	5.18	4.55	4.60	5.90	6.30
Imports, Goods and Services, annual percent change (real terms)	9.17	3.77	4.97	5.30	5.50	5.80
Total reserves in months of imports [1]	1.83	0.28	0.33	_	_	_

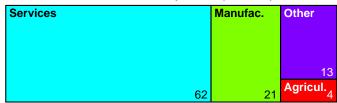


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2014

Source: Development Prospects Group (DECPG)

Motor vehicles for the transport of		Reception apparatus for television,	Other parts and accessories of the	Petroleum oils & oils obtained from	
			Telephone sets,		
			including		
	17	8	telephone	4	

### Imports Categories by % of Total Value, 2014

Capital goods	Consumer goods	Intermediate goods	Raw materials
42	31	17	9

Source: World Integrated Trade Solution (WITS)

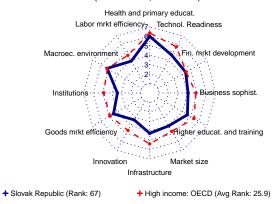
### Doing Business 2015 Distance to Frontier (DTF) and Rank

		DTF			Rank	
	2015	2016	Change	2015	2016	Change
Ease of Doing Business	74.74	75.62	0.88	29	29	0
Dealing with Construction Permits	69.48	69.48	0	78	84	-6
Enforcing Contracts	61.69	61.69	0	63	63	0
Getting Credit	65	65	0	36	42	-6
Getting Electricity	80.3	80.3	0	46	48	-2
Paying Taxes	69.62	76.79	7.17	109	73	36
Protecting Minority Investors	53.33	53.33	0	87	88	-1
Registering Property	90.99	90.99	0	5	5	0
Resolving Insolvency	69.93	70.04	0.11	30	33	-3
Starting a Business	87.02	88.54	1.52	71	68	3
Trading Across Borders	100	100	0	1	1	0

Source: Doing Busines Report 2015

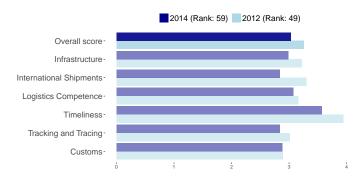
#### WEF Competitiveness Indicators

(Scale 1-7, 7=best)



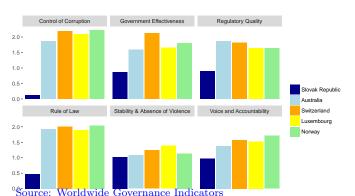
Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



### **Trade Policy**

	2014
Import duties collected [1]	
Services sectors with GATS commitments [1]	94

0014

Sources: WITS, [1] WTO Trade Profiles

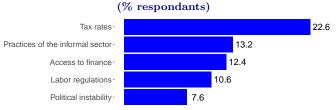
### Private Sector View

### **Enterprise Survey 2013**

	Slovak Republic	Europe and Central Asia	All Countries
Number of electrical outages in a typical month	0.50	2	6.30
Percent of firms with a bank loan/line of credit	42.60	_	34.30
Proportion of investment financed by banks (%)	16.90	_	14.30
Proportion of investment financed internally (%)	47.20	_	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	_	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)

CorruptionInefficient government bureaucracyTax ratesRestrictive labor regulationsTax regulations9.5

Source: WEF Global Competitiveness Report 2015

