

T&C

Snapshots

Data Note

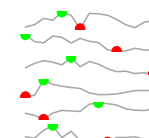


Indonesia

| GDP (US\$ billions) (2017) | Population (millions) (2017) | Income per capita (current US\$) (2017) | Poverty rate (2010) | Unemployment rate (2014) |
|----------------------------|------------------------------|---|---------------------|--------------------------|
| 1,011.7 | 263.5 | 3,839.4 | 15.9 | 6.2 |

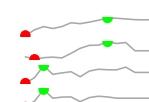
Macro Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|-------|-------|-------|-------|-------|
| GDP growth (annual %) | 5.38 | 5.58 | 5.02 | 4.72 | 5.28 | 5.50 |
| Current account balance | 1.61 | -3.20 | -3.09 | -2.06 | -2.70 | -2.80 |
| Fiscal balance (% of GDP) | -1.19 | -2.22 | -2.16 | -2.52 | -2.40 | -2.56 |
| Remittances, received (% of GDP) [1] | 1.13 | 0.84 | 0.96 | — | — | — |
| Real Effective Exchange Rate (2010=100) | 82.96 | 98.51 | 91.55 | 88.90 | 88.33 | 91.43 |
| Consumer Price Index, annual percent change | 7.94 | 6.41 | 6.40 | 6.80 | 5.50 | 5.00 |



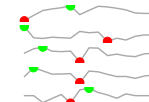
Investment indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|------|------|------|------|------|
| Gross domestic investment (% GDP) | 28.9 | 32.6 | 32.3 | 32.0 | 31.9 | 32.0 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 28.5 | 34.0 | 34.6 | — | — | — |
| Inward FDI (% of GDP) [2] | 1.6 | 2.2 | 2.7 | — | — | — |
| Inward FDI, % of private investment [2] | 5.6 | NA | — | — | — | — |



Trade Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|-------|-------|-------|-------|-------|
| Total Trade in Goods and Services (% of GDP, real terms) | 44.67 | 48.69 | 47.10 | 44.23 | 43.76 | 43.88 |
| Trade balance (% GDP, real terms) | 1.61 | 0.98 | 0.68 | 1.30 | 1.53 | 1.50 |
| Exports, Goods and Services, annual percent change (real terms) | 7.07 | 4.17 | 1.02 | -0.21 | 4.72 | 5.70 |
| Imports, Goods and Services, annual percent change (real terms) | 8.25 | 1.86 | 2.19 | -3.17 | 3.57 | 5.90 |
| Total reserves in months of imports [1] | 5.47 | 4.95 | 5.80 | — | — | — |



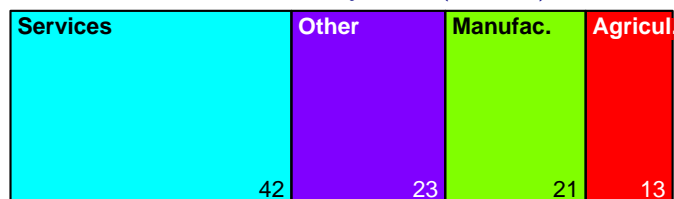
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

| | | | |
|------------|----------------------------|-----------------------------------|-----------------|
| Other coal | Palm oil and its fractions | Natural gas, liquefied | Crude petroleum |
| 11 | 10 | 7 | 5 |
| | | Natural gas, in the gaseous state | 3 |

Imports Categories by % of Total Value, 2014

| | | | |
|--------------------|---------------|----------------|---------------|
| Intermediate goods | Capital goods | Consumer goods | Raw materials |
| 30 | 28 | 27 | 15 |

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

| | DB 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|--------------|--------------|----------------|
| Dealing with Construction Permits | 110 | 107 | 3 |
| Ease of Doing Business Rank | 120 | 109 | 11 |
| Enforcing Contracts | 170 | 170 | 0 |
| Getting Credit | 71 | 70 | 1 |
| Getting Electricity | 45 | 46 | -1 |
| Paying Taxes | 160 | 148 | 12 |
| Protecting Minority Investors | 87 | 88 | -1 |
| Registering Property | 131 | 131 | 0 |
| Resolving Insolvency | 73 | 77 | -4 |
| Starting a Business | 163 | 173 | -10 |
| Trading Across Borders | 104 | 105 | -1 |

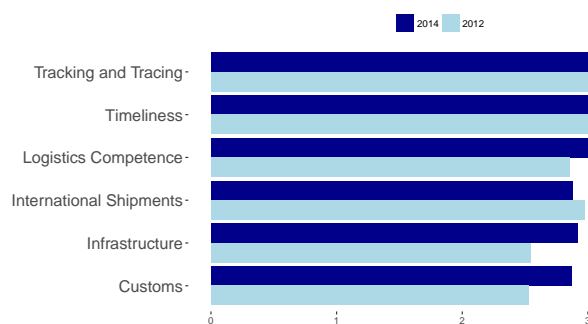
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



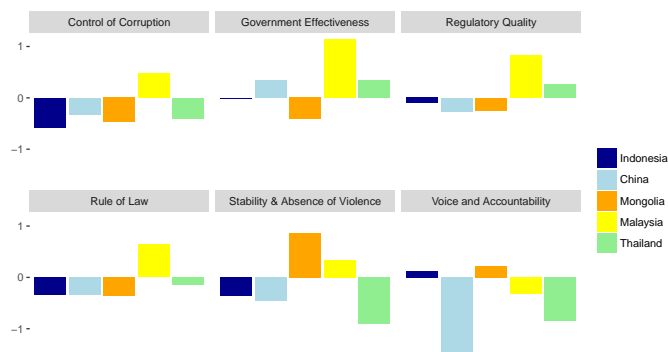
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

| | 2010 | 2014 |
|--|------|------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 5.2 | — |
| Binding (%) | 96.6 | — |
| Dispersion (Standard Deviation) | 21.5 | — |
| Import duties collected (%; 2011-2013) [1] | — | 1.5 |
| MFN Tariff (Agriculture) | 10.7 | — |
| MFN Tariff (Non-Agriculture) | 7 | — |
| MFN Tariff (Simple Average) | 7.4 | — |
| Services sectors with GATS commitments [1] | — | 45 |

Sources: WITS, [1] WTO Trade Profiles

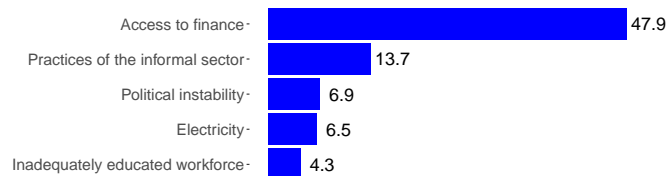
Private Sector's Views

Enterprise Survey 2013

| | Indonesia | East Asia and Pacific | All Countries |
|---|-----------|-----------------------|---------------|
| Number of electrical outages in a typical month | 0.90 | 3.50 | 6.30 |
| Percent of firms with a bank loan/line of credit | 18.20 | 35.00 | 34.30 |
| Proportion of investment financed by banks (%) | 6.00 | 12.80 | 14.30 |
| Proportion of investment financed internally (%) | 85.80 | 74.70 | 71.80 |
| Senior management time spent dealing with the requirements of government regulation (%) | 1.60 | 6.70 | 9.90 |

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015