



# T&C Snapshots Data Note



## Djibouti

|                                    |                        |  |
|------------------------------------|------------------------|--|
| Population<br>(millions)<br>(2017) | Poverty rate<br>(2012) | Ease of Doing<br>Business Rank<br>(2016) |
| 0.91                               | 18.32                  | 171.00                                   |

### Macro Indicators

|   | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|------|------|------|------|------|
| GDP growth (annual %)                       | —             | —    | —    | —    | —    | —    |
| Current account balance                     | —             | —    | —    | —    | —    | —    |
| Fiscal balance (% of GDP)                   | —             | —    | —    | —    | —    | —    |
| Remittances, received (% of GDP) [1]        | 3.2           | 2.5  | —    | —    | —    | —    |
| Real Effective Exchange Rate (2010=100)     | —             | —    | —    | —    | —    | —    |
| Consumer Price Index, annual percent change | —             | —    | —    | —    | —    | —    |



### Investment indicators

|   | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|------|------|------|------|------|
| Gross domestic investment (% GDP)                               | —             | —    | —    | —    | —    | —    |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 24.4          | —    | —    | —    | —    | —    |
| Inward FDI (% of GDP) [2]                                       | 8.8           | 19.6 | 9.7  | —    | —    | —    |
| Inward FDI, % of private investment [2]                         | 50.3          | NA   | —    | —    | —    | —    |



### Trade Indicators

|   | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|------|------|------|------|------|
| Total Trade in Goods and Services (% of GDP, real terms)        | —             | —    | —    | —    | —    | —    |
| Trade balance (% GDP, real terms)                               | —             | —    | —    | —    | —    | —    |
| Exports, Goods and Services, annual percent change (real terms) | —             | —    | —    | —    | —    | —    |
| Imports, Goods and Services, annual percent change (real terms) | —             | —    | —    | —    | —    | —    |
| Total reserves in months of imports [1]                         | 3.9           | 5.5  | —    | —    | —    | —    |



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015

Data not available

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, NA

Data not available

### Doing Business 2015 Ranks (among all countries)

|                                   | DB 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|--------------|--------------|----------------|
| Dealing with Construction Permits | 128          | 124          | 4              |
| Ease of Doing Business Rank       | 169          | 171          | -2             |
| Enforcing Contracts               | 183          | 183          | 0              |
| Getting Credit                    | 180          | 181          | -1             |
| Getting Electricity               | 171          | 172          | -1             |
| Paying Taxes                      | 80           | 85           | -5             |
| Protecting Minority Investors     | 173          | 174          | -1             |
| Registering Property              | 165          | 168          | -3             |
| Resolving Insolvency              | 70           | 68           | 2              |
| Starting a Business               | 160          | 171          | -11            |
| Trading Across Borders            | 161          | 162          | -1             |

### Imports Categories by % of Total Value, NA

Data not available

Source: World Integrated Trade Solution (WITS)

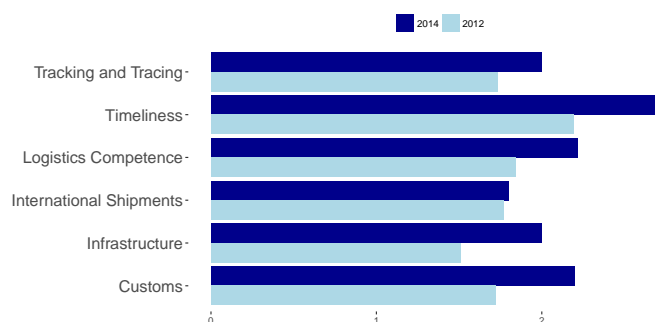
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-5, 5=best)

Data not available

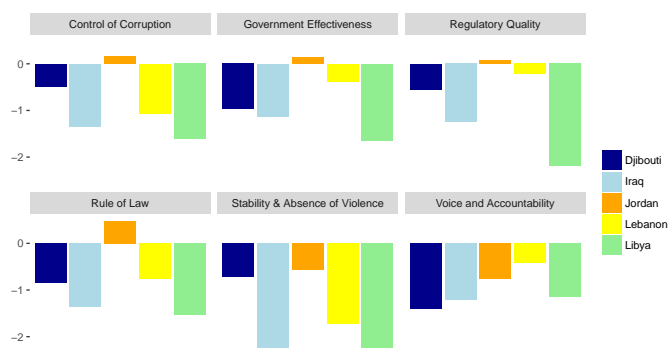
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

|  | 2011 | 2014 |
|--|------|------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 19.3 | 18.9 |
| Binding (%)  | 100  | 100  |
| Dispersion (Standard Deviation)                    | 8.5  | 8.4  |
| Import duties collected [1]                        | —    | —    |
| MFN Tariff (Agriculture)                           | 14.2 | 14.4 |
| MFN Tariff (Non-Agriculture)                       | 22.3 | 22.1 |
| MFN Tariff (Simple Average)                        | 21   | 20.9 |
| Services sectors with GATS commitments [1]         | —    | 13   |

Sources: WITS, [1] WTO Trade Profiles

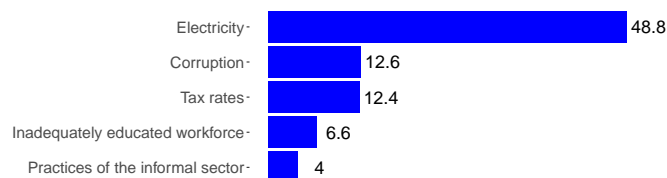
## Private Sector's Views

### Enterprise Survey 2013

|   | Middle East and North Africa | Djibouti | All Countries |
|---|------------------------------|----------|---------------|
| Number of electrical outages in a typical month   | 17.60                        | 1.60     | 6.30          |
| Percent of firms with a bank loan/line of credit  | 25.60                        | 30.50    | 34.30         |
| Proportion of investment financed by banks (%)  | 13.60                        | 13.80    | 14.30         |
| Proportion of investment financed internally (%)  | 72.70                        | 79.70    | 71.80         |
| Senior management time spent dealing with the requirements of government regulation (%) | 9.10                         | 5.30     | 9.90          |

Source: Enterprise Survey 2013

### Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015