



T&C Snapshots Data Note



Ireland

| GDP (US\$ billions) (2017) | Population (millions) (2017) | Income per capita (current US\$) (2017) | Unemployment rate (2014) | Ease of Doing Business Rank (2016) |
|-------------------------------|------------------------------------|---|-----------------------------|--|
| 259.3 | 4.8 | 54,570.2 | 11.6 | 17.0 |

Macro Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|-------|-------|-------|-------|-------|
| GDP growth (annual %) | 2.33 | 0.19 | 4.79 | 3.60 | 3.40 | 3.20 |
| Current account balance | -0.78 | 6.22 | 5.56 | 4.48 | 4.67 | 4.90 |
| Fiscal balance (% of GDP) | -5.54 | -6.83 | -5.39 | -3.36 | -2.47 | -1.56 |
| Remittances, received (% of GDP) [1] | 0.25 | 0.30 | 0.29 | — | — | — |
| Real Effective Exchange Rate (2010=100) | 105.44 | 97.91 | 98.43 | 98.15 | 97.57 | 96.94 |
| Consumer Price Index, annual percent change | 2.45 | 0.50 | 0.20 | -0.77 | -0.77 | -0.77 |

Investment indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|------|------|------|------|------|
| Gross domestic investment (% GDP) | 20.8 | 15.1 | 16.1 | 16.5 | 16.7 | 17.0 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 24.4 | 18.1 | 20.3 | — | — | — |
| Inward FDI (% of GDP) [2] | 7.1 | 16.0 | 3.1 | — | — | — |
| Inward FDI, % of private investment [2] | 54.5 | NA | — | — | — | — |

Trade Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|--------|--------|--------|--------|--------|
| Total Trade in Goods and Services (% of GDP, real terms) | 169.26 | 192.20 | 206.99 | 208.28 | 209.87 | 211.95 |
| Trade balance (% GDP, real terms) | 10.72 | 21.10 | 22.23 | 23.16 | 24.03 | 24.67 |
| Exports, Goods and Services, annual percent change (real terms) | 4.37 | 1.12 | 12.61 | 4.60 | 4.50 | 4.40 |
| Imports, Goods and Services, annual percent change (real terms) | 3.20 | 0.64 | 13.16 | 3.80 | 3.80 | 4.00 |
| Total reserves in months of imports [1] | 0.06 | 0.07 | — | — | — | — |

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

| | | | | |
|---------------------|-------------------------------------|------------------------------------|---|---|
| Medicaments, n.e.s. | Other heterocyclic compounds; nucle | Mixtures of odoriferous substances | 7 | |
| | | Glycosides; glands or other organs | 5 | 4 |
| 15 | 15 | | | |

Imports Categories by % of Total Value, 2014

| | | | |
|----------------|---------------|--------------------|---------------|
| Consumer goods | Capital goods | Intermediate goods | Raw materials |
| 44 | 27 | 21 | 9 |

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

| | DB 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|--------------|--------------|----------------|
| Dealing with Construction Permits | 51 | 43 | 8 |
| Ease of Doing Business Rank | 19 | 17 | 2 |
| Enforcing Contracts | 93 | 93 | 0 |
| Getting Credit | 24 | 28 | -4 |
| Getting Electricity | 29 | 30 | -1 |
| Paying Taxes | 6 | 6 | 0 |
| Protecting Minority Investors | 12 | 8 | 4 |
| Registering Property | 37 | 39 | -2 |
| Resolving Insolvency | 17 | 20 | -3 |
| Starting a Business | 19 | 25 | -6 |
| Trading Across Borders | 47 | 48 | -1 |

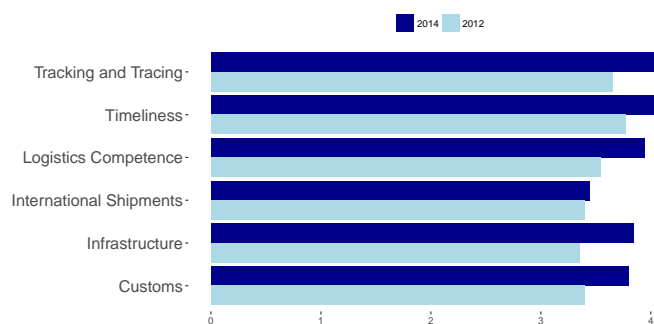
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

| | 2014 |
|--|------|
| Import duties collected [1] | — |
| Services sectors with GATS commitments [1] | 115 |

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

Enterprise Survey 2005

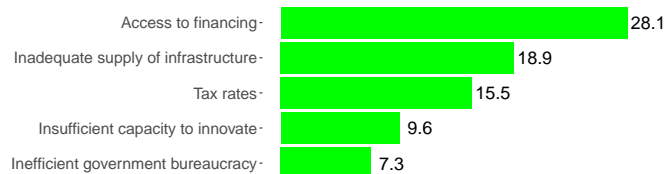
| | Ireland | Europe and Central Asia | All Countries |
|---|---------|-------------------------|---------------|
| Number of electrical outages in a typical month | — | 2 | 6.30 |
| Percent of firms with a bank loan/line of credit | — | — | 34.30 |
| Proportion of investment financed by banks (%) | 27.9 | — | 14.30 |
| Proportion of investment financed internally (%) | 48.5 | — | 71.80 |
| Senior management time spent dealing with the requirements of government regulation (%) | 2.3 | — | 9.90 |

Source: Enterprise Survey 2005

Top 5 constraints according to ES 2005 (% respondents)

Data not available

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015

Source: Enterprise Survey 2005



T&C Snapshots Operations Note



Ireland

SCD/CPF

Most Recent

| Product | Document | Date |
|---------|----------|------|
| None | | |

Planned

| Product | Concept Review Date | Board Date |
|---------|---------------------|------------|
| None | | |

WB Lending Pipeline

[illegible]

WB Portfolio

Active

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst. Type | Closing Date | Commitment (US\$M) | Undisbursed Balance (US\$M) | Project Rating DO | Project Rating IP | Overall Risk | Months in Problem Status |
|------------|--------------|-------------|---------------|--------------------|--------------|--------------------|-----------------------------|-------------------|-------------------|--------------|--------------------------|
| None | | | | | | | | | | | |

Closed

[illegible]

Active

Closed

IFC ASA

Active

Pipeline

Closed

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None | | | | | | | |