



# Snapshots Data Note



# Algeria

GDP (US\$	Population	Income per	Unemployment	Ease of Doing
billions) (2017)	(millions)	capita (current	rate (2014)	Business Rank
	(2017)	US\$) (2017)		(2016)
194.2	41.1	4 729 8	9.5	163.0

#### **Macro Indicators**

Wacro Indicators	Avg 2003-2012	2013	2014	2015	2016	2017	
GDP growth (annual %)	3.73	2.81	4.30	2.80	3.90	4.00	-
Current account balance	12.47	0.52	-4.16	-14.99	-13.83	-13.13	
Fiscal balance (% of GDP)	4.39	-0.78	-5.89	-11.52	-9.40	-6.43	
Remittances, received (% of GDP) [1]	0.64	0.10	0.14	_	_	_	
Real Effective Exchange Rate (2010=100)	84.63	104.82	107.70	111.06	105.49	104.09	
Consumer Price Index, annual percent change	4.39	3.30	2.90	5.10	5.00	4.50	

#### **Investment indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	23.9	34.2	35.1	35.2	35.5	36.3	
Gross domestic investment, of w: Private investment (% GDP) [1]	36.3	43.4	45.6	_	_	_	
Inward FDI (% of GDP) [2]	1.4	1.3	0.7		_	_	
Inward FDI, % of private investment [2]	4.8	NA	_	_	_	_	



#### **Trade Indicators**

Trade Indicators	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	54.98	48.91	46.89	45.64	44.31	43.89
Trade balance (% GDP, real terms)	23.21	7.75	6.56	5.78	4.99	3.85
Exports, Goods and Services, annual percent change (real terms)	0.77	-6.59	-1.60	-1.10	-0.40	0.70
Imports, Goods and Services, annual percent change (real terms)	7.61	9.28	2.20	1.60	2.50	5.90
Total reserves in months of imports [1]	32.51	32.80	_	_	_	_



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)  $\,$ 

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Crude petroleum		Petroleum oils & oils obtained from	Natural gas in the gaseous state	Natural gas, liquefied
				Propane,
	39	19	17	liquefied 5

Imports Categories by % of Total Value, 2014

Capital goods	Intermediate goods	Consumer goods	Raw materials
3:	31	27	10

Source: World Integrated Trade Solution (WITS)

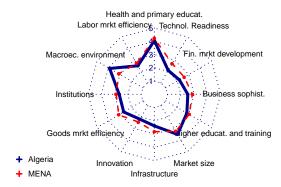
Doing Business 2015 Ranks (among all countries)

Dealing with Construction Permits         124         122         2           Ease of Doing Business Rank         161         163         -2           Enforcing Contracts         106         106         0           Getting Credit         171         174         -3           Getting Electricity         125         130         -5           Paying Taxes         168         169         -1           Protecting Minority Investors         173         174         -1           Registering Property         160         163         -3           Resolving Insolvency         71         73         -2		DB 2015 Rank	DB 2016 Rank	Change in Rank
Enforcing Contracts         106         106         0           Getting Credit         171         174         -3           Getting Electricity         125         130         -5           Paying Taxes         168         169         -1           Protecting Minority Investors         173         174         -1           Registering Property         160         163         -3           Resolving Insolvency         71         73         -2	Dealing with Construction Permits	124	122	2
Getting Credit         171         174         -3           Getting Electricity         125         130         -5           Paying Taxes         168         169         -1           Protecting Minority Investors         173         174         -1           Registering Property         160         163         -3           Resolving Insolvency         71         73         -2	Ease of Doing Business Rank	161	163	-2
Getting Electricity         125         130         -5           Paying Taxes         168         169         -1           Protecting Minority Investors         173         174         -1           Registering Property         160         163         -3           Resolving Insolvency         71         73         -2	Enforcing Contracts	106	106	0
Paying Taxes         168         169         -1           Protecting Minority Investors         173         174         -1           Registering Property         160         163         -3           Resolving Insolvency         71         73         -2	Getting Credit	171	174	
Protecting Minority Investors 173 174 -1 Registering Property 160 163 -3 Resolving Insolvency 71 73 -2	Getting Electricity	125	130	-5
Registering Property 160 163 -3 Resolving Insolvency 71 73 -2	Paying Taxes	168	169	-1
Resolving Insolvency 71 73 -2	Protecting Minority Investors	173	174	-1
	Registering Property	160	163	-3
a	Resolving Insolvency	71	73	-2
Starting a Business 143 145 -2	Starting a Business	143	145	-2
Trading Across Borders 176 176 0	Trading Across Borders	176	176	0

Source: Doing Busines Report 2015

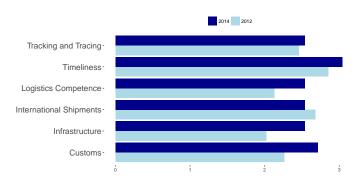
# WEF Competitiveness Indicators

(Scale 1-5, 5=best)



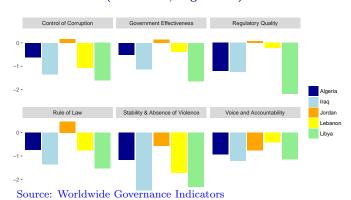
Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



**Trade Policy** 

	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	12.1
Dispersion (Standard Deviation)	10.3
Import duties collected (%, 2009-2011) [1]	4.6
MFN Tariff (Agriculture)	23.1
MFN Tariff (Non-Agriculture)	17.4
MFN Tariff (Simple Average)	18.4
Services sectors with GATS commitments [1]	_

Sources: WITS, [1] WTO Trade Profiles

#### Private Sector's Views

#### Enterprise Survey 2013

Enterprise Survey 2010	Middle East and North Africa	All Countries	Algeria
Number of electrical outages in a typical month	17.60	6.30	3.30
Percent of firms with a bank loan/line of credit	25.60	34.30	31.10
Proportion of investment financed by banks (%)	13.60	14.30	12.30
Proportion of investment financed internally (%)	72.70	71.80	74.50
Senior management time spent dealing with the requirements of government regulation $(\%)$	9.10	9.90	25.10

Source: Enterprise Survey 2013

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)

Data not available

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



# Algeria

# SCD/CPF

### Most Recent

Product Document Date
Algeria - Country partnership strategy for the period of FY11-14 2012-08-28

#### Planned

Product Concept Review Date Board Date

None

# WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval	Lending	Begin	Commitment	Latest	FY	Cum	FY Prob
			Date	Inst.	Appraisal	(US\$M)	Sort	Expenses	Expenses	
				Type			Overall	(US\$K)	(US\$K)	
							Risk			
							Rating			
None										

### WB Portfolio

#### Active

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitmen	tUndisburse	d Project	Project	Overall	Months
			Date	Inst.	Date	(US\$M)	Balance	Rating	Rating	Risk	in
				Type			(US\$M)	DO	IP		Prob-
											lem
											Status

None

#### Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst.	Closing Date	Commitment (US\$M)			IEG Outcome
				Type		( )	DO	IP	Rating

None

# WB ASA

# Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expendi- ture BB (US\$K)	Current Expendi- ture Total (US\$K)	Lifetime Expendi- ture BB (US\$K)	Lifetime Expendi- ture Total (US\$K)
P159440	Algeria- Agribusiness- Development	Herve Assah	2016-06-30	TA	N	Ó	0	0	0
P153539	DZ-RAS Support to Business Env. Reforms	Philippe De Meneval	2016-06-27	TA	Y	70	70	194	194
Closed									
Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expendi- ture BB (US\$K)	Current Expendi- ture Total (US\$K)	Lifetime Expendi- ture BB (US\$K)	Lifetime Expendi- ture Total (US\$K)

# IFC ASA

# Active

Project ID	Project Name	Team Leader	IP Approval	Expected	Approval	Total	Current FY
			Date	End Date	Value (in	Expenditures	Expenditure
					US\$K)	(in US\$K)	(in US\$K)
None							

# Pipeline

Project ID	Project Name	Team Leader	IP Approval	Expected	Approval	Total	Current FY
			Date	End Date	Value (in	Expenditures	Expenditure
					US\$K)	(in US\$K)	(in US\$K)

None

# Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
549325	Biz Simp Algeria	Moullier, Thomas	2006-12-07	2008-06-30	250	225	0
546546	CARE Advocacy 2	Pilgrim, Markus	2006-06-08	2008-06-30	76	76	0
536853	CNCPME	Faraoun, Malik	2006-02-10	_	0	0	0
542704	Algeria DB'06 TA	Moullier, Thomas	2006-01-13	2007-07-31	60	60	0
520891	ANEXAL	Khelladi, Insaf	2005-06-25	_	0	0	0
530828	Care Advocacy Program	Faraoun, Malik	2005-06-25	_	0	0	0