

# Trade and Competitiveness Monitoring Note

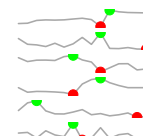


## Cote d'Ivoire

GDP (US\$ billions) (2016)	Population (millions) (2016)	Income per capita (current US\$) (2016)	Poverty rate (2008)	Unemployment rate (2014)
35	23	1,497	29	4

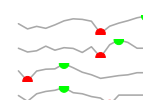
### Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	0.61	10.70	9.22	8.55	8.38	8.18
Current account balance	2.56	-1.18	-1.33	-0.55	-1.64	-1.75
Fiscal balance (% of GDP)	-1.29	-3.13	-2.24	-2.22	-3.61	-3.40
Remittances, received (% of GDP) [1]	1.10	1.36	1.23	—	—	—
Real Effective Exchange Rate (2010=100)	106.30	98.51	99.95	102.40	96.69	97.74
Consumer Price Index, annual percent change	3.08	1.31	2.57	2.93	1.12	1.14



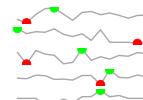
### Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	11.5	11.2	12.4	13.3	14.4	15.1
Gross domestic investment, of w: Private investment (% GDP) [1]	10.6	15.1	19.1	17.0	—	—
Inward FDI (% of GDP) [2]	1.7	1.3	1.4	1.5	—	—
Inward FDI, % of private investment [2]	18.1	10.6	NA	—	—	—



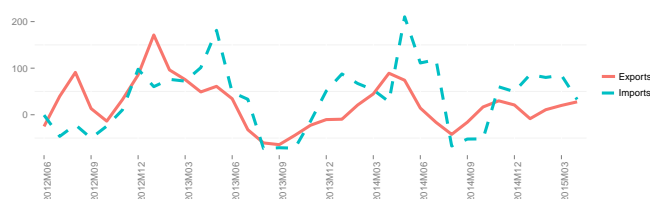
### Trade Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	85.67	89.80	86.93	83.27	86.80	87.06
Trade balance (% GDP, real terms)	12.02	1.68	1.57	1.62	0.39	0.92
Exports, Goods and Services, annual percent change (real terms)	2.28	-1.63	5.66	4.12	11.31	9.17
Imports, Goods and Services, annual percent change (real terms)	2.52	34.78	5.80	3.82	14.70	7.86
Total reserves in months of imports [1]	3.18	3.59	3.86	—	—	—



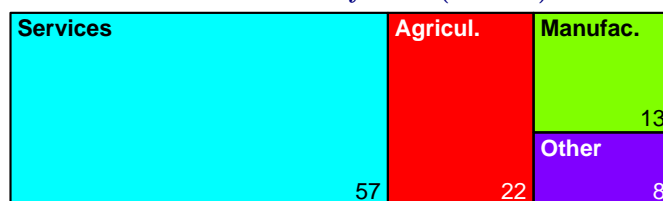
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

### Gross Value Added by Economic Activity 2013 (% GDP)

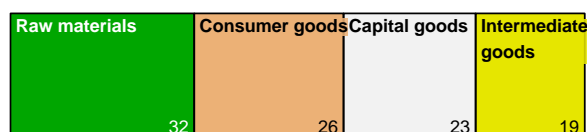


Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2014

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### Imports Categories by % of Total Value, 2014



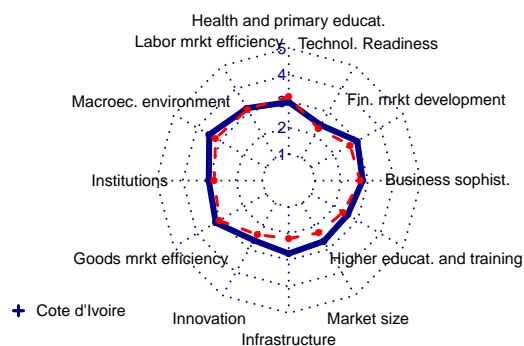
Source: World Integrated Trade Solution (WITS)

### Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	179	180	-1
Ease of Doing Business Rank	145	142	3
Enforcing Contracts	125	120	5
Getting Credit	128	133	-5
Getting Electricity	147	146	1
Paying Taxes	175	176	-1
Protecting Minority Investors	154	155	-1
Registering Property	120	109	11
Resolving Insolvency	81	76	5
Starting a Business	42	46	-4
Trading Across Borders	146	142	4

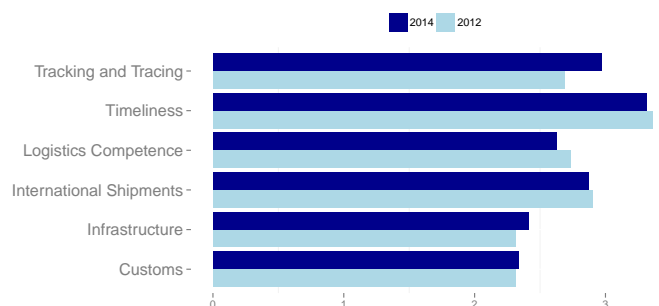
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-5, 5=best)



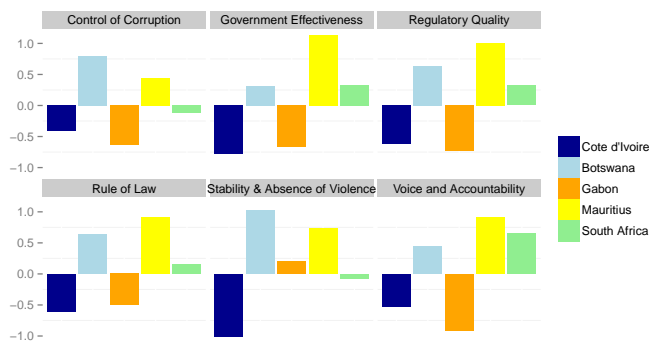
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13	12.9
Binding (%)	33.3	33.3
Dispersion (Standard Deviation)	6.9	6.9
Import duties collected (%; 2011-2013) [1]	—	11.2
MFN Tariff (Agriculture)	14.5	14.5
MFN Tariff (Non-Agriculture)	11.4	11.4
MFN Tariff (Simple Average)	11.9	11.9
Services sectors with GATS commitments [1]	—	29.0

Sources: WITS, [1] WTO Trade Profiles

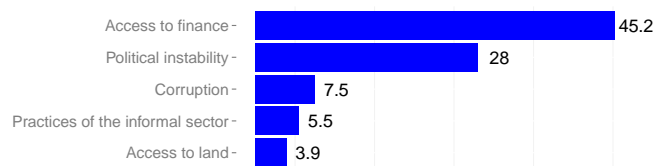
## Private Sector's Views

### Enterprise Survey 2013

	Sub-Saharan Africa	Cote d'Ivoire	All Countries
Number of electrical outages in a typical month	8.30	2	6.30
Percent of firms with a bank loan/line of credit	23.10	—	34.30
Proportion of investment financed by banks (%)	9.90	—	14.30
Proportion of investment financed internally (%)	76.70	—	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	—	9.90

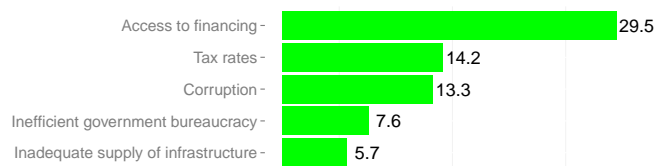
Source: Enterprise Survey 2013

### Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015