



### T&C Snapshots Data Note

Myanmar Myanmar	Population (millions) (2016) 54.4	-	/	Ease of Doi Business Ra (2016) 167.0	0			
Macro Indicators		2014	0010	0019	2014.1	0015	0016	
(DD (1 / 10%)		2014	2012	2013	2014.1	2015	2016	
GDP growth (annual %)		NA		_	_		_	
Current account balance		NA	_	_	_	_	_	
Fiscal balance (% of GDP)		NA	_	_	_	_	_	
Remittances, received (% of GDP) [1]		4.82	0.37	2.80	_	—	_	
Real Effective Exchange Rate (2010=100)		NA	_	_	_		_	
Consumer Price Index, annual percent change		NA	_	_	_	_	_	
Investment indicators	Avg 2	2002-2011	2012	2013	2014	2015	2016	
Gross domestic investment (% GDP)					_			
Gross domestic investment, of w: Private investment (% GDP)	1]	11.54	_	_	_	_	_	
Inward FDI (% of GDP) [2]		5.26	0.81	0.93	1.40	_	_	·
Inward FDI, % of private investment [2]		18.65	10.85	NA	_	_	_	
Trade Indicators	Avg 2	2002-2011	2012	2013	2014	2015	2016	
Total Trade in Goods and Services (% of GDP, real terms)					_			
Trade balance (% GDP, real terms)		_	_	_	_	_	_	
Exports, Goods and Services, annual percent change (real terms)	)	_	_	_	_	_	_	

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Imports, Goods and Services, annual percent change (real terms)

Total reserves in months of imports [1]

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

# Doing Business 2015 Ranks (among all countries)

Dealing with Construction Permits         84         74         10           Ease of Doing Business Rank         177         167         10           Enforcing Contracts         187         187         0	Data not available		DB 2015 Rank	DB 2016 Rank	Change in Rank
		Dealing with Construction Permits	84	74	10
Enforcing Contracts 187 187 0		Ease of Doing Business Rank	177	167	10
		Enforcing Contracts	187	187	0
Getting Credit 171 174 -3		Getting Credit	171	174	-3
Getting Electricity 154 148 6		Getting Electricity	154	148	6
Imports Categories by % of Total Value, NA Paying Taxes 73 84 -11	Imports Categories by % of Total Value, NA	Paying Taxes	73	84	-11
Protecting Minority Investors 184 184 0	<b>F</b>	Protecting Minority Investors	184	184	0
Registering Property 145 145 0		Registering Property	145	145	0
Resolving Insolvency 162 162 0		Resolving Insolvency	162	162	0
Data not available Starting a Business 189 160 29	Data not available	Starting a Business	189	160	29
Trading Across Borders 140 140 0		Trading Across Borders	140	140	0

Source: World Integrated Trade Solution (WITS)

Source: Doing Busines Report 2015

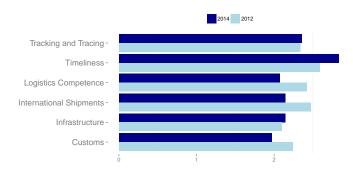
#### WEF Competitiveness Indicators

(Scale 1-5, 5=best)

# Health and primary educat. Labor mrkt efficiency. Technol. Readiness Macroec. environment 3. Fin. mrkt development 2. Institutions Business sophist. Goods mrkt efficiency ligher educat. and training + Myanmar Innovation Market size Fast Asia & Pacific Infrastructure

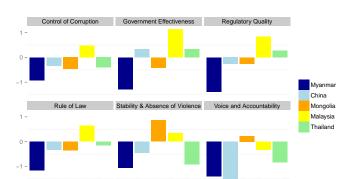
Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

#### **Trade Policy**

	2010	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	3.5	5.2
Binding (%)	17.8	17.4
Dispersion (Standard Deviation)	6.8	6.7
Import duties collected [1]	_	_
MFN Tariff (Agriculture)	8.9	9.1
MFN Tariff (Non-Agriculture)	5	4.9
MFN Tariff (Simple Average)	5.6	5.5
Services sectors with GATS commitments [1]	_	5

Sources: WITS, [1] WTO Trade Profiles

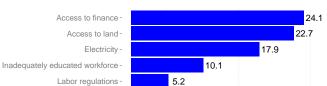
#### Private Sector's Views

#### **Enterprise Survey 2013**

	Myanmar	East Asia and Pacific	All Countries
Number of electrical outages in a typical month	12.50	3.50	6.30
Percent of firms with a bank loan/line of credit	7.20	35.00	34.30
Proportion of investment financed by banks (%)	1.40	12.80	14.30
Proportion of investment financed internally (%)	91.70	74.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	2.00	6.70	9.90

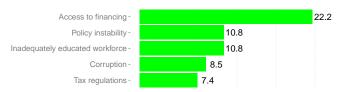
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



#### **Status of Operations**

#### By number of projects

Active Closed

1.00 0.75 0.50 0.00 Active Closed

By amount in thousands of US\$ (ASA IBRD products not included)

No data available

Sources: IBRD Operations, IFC group Operations

#### **Financing**

Project ID Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)

#### Advisory Services and Analytics (ASA) IBRD

Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
P155501	Diagnostics Trade	2016-03-31	Active	Public	Economic	
	Integration Study			Administration,	management	
				Law, and Justice		
P143595	Myanmar ICA	2015-06-03	Closed	Public	Public sector	_
				Administration,	governance	
				Law, and Justice		

#### Advisory Services and Analytics (ASA) IFC

Project ID	Project Name	Approval Date	Status	Amount (in US\$ K)

#### Major sectors and themes

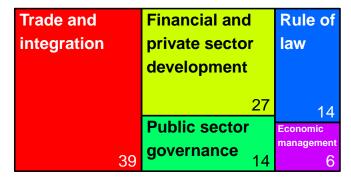
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#### Operations by sector, in percent

**Energy and mining** 

# Industry and trade Administration, Law, and Justice Finance

#### Operations by theme, in percent



Source: IBRD Operations database Source: IBRD Operations database

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**Transportation** 

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#### T&C Staff in charge of operations

Name	Job title	Location	Role	Project ID	Project name
Ahad, Taneem	Operations	KATHMANDU,	Extended-Team	P143595	Myanmar ICA
	Officer	NEPAL	Member		
Artuso, Fabio	Consultant	WASHINGTON,	Team Member	P155501	Diagnostics Trade
		DC			Integration Study
Molinuevo, Martin	E T Consultant	WASHINGTON,	Extended-Team	P155501	Diagnostics Trade
		DC	Member		Integration Study
Rahardja, Sjamsu	Sr Trade Econ.	YANGON,	Team Leader	P155501	Diagnostics Trade
		MYANMAR			Integration Study
Schneider, Charles	Senior	YANGON,	Extended-Team	P143595	Myanmar ICA
Patrick	Operations	MYANMAR	Member		
	Officer				
Spreng, Connor P.	Senior Economist	ISTANBUL,	Team Leader	P143595	Myanmar ICA
		TURKEY			
Thitsar, FNU	Operations	YANGON,	Extended-Team	P143595	Myanmar ICA
	Officer	MYANMAR	Member		
Van Tuijll, Daniel	E T Consultant	JAKARTA,	Extended-Team	P155501	Diagnostics Trade
Alexander		INDONESIA	Member		Integration Study