



Snapshots Data Note



Nepal

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2016)	(millions)	capita (current	(2010)	rate (2014)
	(2016)	US\$) (2016)		
23.6	28.9	816.8	14.9	2.7

Macro Indicators

Wacro findicators	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	3.88	4.78	4.10	5.50	3.40	3.70
Current account balance	-2.39	5.45	4.02	5.46	5.67	2.59
Fiscal balance (% of GDP)	-1.08	-0.63	0.81	0.76	-0.89	-0.75
Remittances, received (% of GDP) [1]	17.79	25.43	29.00	29.18	_	_
Real Effective Exchange Rate (2010=100)	85.67	90.75	90.72	93.88	95.87	99.13
Consumer Price Index, annual percent change	6.67	9.45	9.04	8.37	7.50	8.20



Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016	
Gross domestic investment (% GDP)	19.33	17.87	21.13	21.51	23.32	25.64	
Gross domestic investment, of w: Private investment (% GDP) [1]	29.58	34.50	36.85	36.83	_	_	
Inward FDI (% of GDP) [2]	0.15	0.51	0.39	0.15	_		
Inward FDI, % of private investment [2]	0.69	2.55	NA	_	_	_	



Trade Indicators						
	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	48.0	47.2	51.4	58.1	60.8	63.8
Trade balance (% GDP, real terms)	-15.6	-25.6	-28.5	-31.3	-33.4	-36.1
Exports, Goods and Services, annual percent change (real terms)	-3.2	1.9	10.3	23.7	5.4	5.0
Imports, Goods and Services, annual percent change (real terms)	4.6	3.4	14.2	18.0	9.0	10.0
Total reserves in months of imports [1]	6.7	7.6	8.6	_	_	



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Source: Development Prospects Group (DECPG)

Top 5 Exports by % of Total Value, 2014

Carpets and other textile floor cov	Yarn (other than sewing thread) of		Edible nuts (excluding nuts chiefly	Spices (except pepper and
				pimento)
8	8	6	4	4

Imports Categories by % of Total Value, 2014

Consumer goods	Intermediate goods	Cabitai	Raw materials
38	35	18	10

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	85	78	7
Ease of Doing Business Rank	94	99	-5
Enforcing Contracts	152	152	0
Getting Credit	128	133	-5
Getting Electricity	128	131	-3
Paying Taxes	124	124	0
Protecting Minority Investors	54	57	-3
Registering Property	73	72	1
Resolving Insolvency	78	86	-8
Starting a Business	104	105	-1
Trading Across Borders	59	60	-1

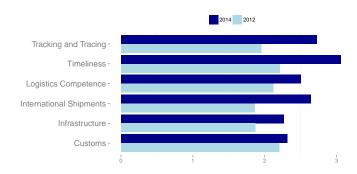
Source: Doing Busines Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)

Health and primary educat. Labor mrkt efficiency. Technol. Readiness Fin. mrkt development Macroec. environment Business sophist. Institutions Goods mrkt efficiency Higher educat. and training + Nepal Innovation Market size + South Asia

Source: WEF Global Competitiveness Report 2015

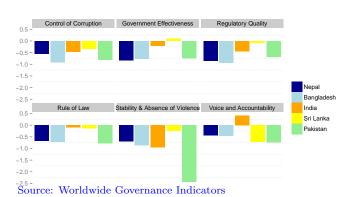
Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)

Infrastructure



Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13	12.7
Binding (%)	99.4	99.5
Dispersion (Standard Deviation)	10.7	10.2
Import duties collected (%, 2012-2014) [1]	_	7.8
MFN Tariff (Agriculture)	14	14.0
MFN Tariff (Non-Agriculture)	12.1	12.1
MFN Tariff (Simple Average)	12.3	12.3
Services sectors with GATS commitments [1]		77.0

Sources: WITS, [1] WTO Trade Profiles

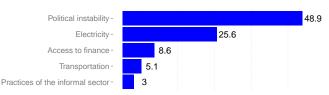
Private Sector's Views

Enterprise Survey 2013

	South Asia	Nepal	All Countries
Number of electrical outages in a typical month	25.40	8.70	6.30
Percent of firms with a bank loan/line of credit	27.00	35.00	34.30
Proportion of investment financed by banks (%)	14.40	12.80	14.30
Proportion of investment financed internally (%)	73.90	70.30	71.80
Senior management time spent dealing with the requirements of government regulation (%)	7.20	1.40	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



Nepal

SCD/CPF

Most Recent

Product Document Date Document ID

Nepal - Country partnership strategy for the period FY 2014-2018 2014-05-01 83148

Planned

Product Concept Review Date Board Date
None

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
None										

WB Portfolio

Active

Project Name	Team Leader	Approval	Lending	Closing	Commitmen	tUndisburse	d Project	Project	Overall	Months
		Date	Inst.	Date	(US\$M)	Balance	Rating	Rating	Risk	in
			Type			(US\$M)	DO	IP		Prob-
										lem
										Status
	Project Name	Project Name Team Leader	J	Date Inst.	Date Inst. Date	Date Inst. Date (US\$M)	Date Inst. Date (US\$M) Balance	Date Inst. Date (US\$M) Balance Rating	Date Inst. Date (US\$M) Balance Rating Rating	Date Inst. Date (US\$M) Balance Rating Rating Risk

None

Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst.	Closing Date	Commitment (US\$M)	Project Rating	Project Rating	IEG Outcome
				Type			DO	IP	Rating

None

WB ASA

Active

Task ID										
	Task Name	Team Leader		Management Approval Date	Product Line	RAS (Y/	N) Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
	Nepal Export Incentive Program	Jose Daniel I	Reyes	2016-11-30	IE	N	0	0	0	0
P154536	Supporting Nepal's Trade Int. Strategy	Nepal's Gonzalo J. Varela		2016-05-31	TA	N	12	63	12	64
P155116	Enhancing Investment Climate in Nepal	Celia Ortega Sotes		2016-05-25	TA	N	0	0	80	80
P155037	Enhancing Investment Climate in Nepal	Celia Ortega Sotes		2015-10-30	EW	N	_	0	_	0
P121928	Nepal Business Incubator Feasibility As	Ellen Olafsen		2011-01-31	PT	N	_	0	_	306
Closed										
Task ID	Task Name	Team Leader		Management Approval Date	Product Line	RAS (Y/	N) Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
	Competitive Industries (CI) Diagnostic	Gabi George	Afram	2013-11-19	EW	N	_	0	140	219
P084657	Nepal Trade Study - Dissemination	Ahmad Ahsa	n	2004-06-29	TA	N	_	0	53	53
P076653	Nepal-Integration & Comp. Study	Leendert Soll	eveld	2003-02-14	$\mathbf{E}\mathbf{W}$	N	_	0	11	252
Active Project ID	Project Name		Team L	,						
				eader		IP Approval	Expected End	Approval	Total	Current FY
						Date	Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
593787	Nepal Investment C Industry	limate for	Ahad, 7					Value (in	Expenditures	Expenditure
593787 575068			Ahad, 7			Date	Date	Value (in US\$K)	Expenditures (in US\$K)	Expenditure (in US\$K)
	Industry Nepal ICRP Regula		Ahad, 7	Caneem		Date 2013-05-16	Date 2016-06-30	Value (in US\$K) 2,485	Expenditures (in US\$K) 1,866	Expenditure (in US\$K) 230
575068 Pipelin Project ID	Industry Nepal ICRP Regula		Ahad, 7	Caneem		Date 2013-05-16	Date 2016-06-30	Value (in US\$K) 2,485	Expenditures (in US\$K) 1,866	Expenditure (in US\$K' 236 56 Current F'
575068 Pipelin Project ID None	Industry Nepal ICRP Regula		Ahad, T	Caneem		Date 2013-05-16 2010-07-01 IP Approval	Date 2016-06-30 2016-06-30 Expected	Value (in US\$K) 2,485 2,557 Approval Value (in	Expenditures (in US\$K) 1,866 2,237 Total Expenditures	Expenditur (in US\$K) 236 56 Current F Expenditur
575068 Pipelin Project ID None	Industry Nepal ICRP Regula		Ahad, T	Caneem		Date 2013-05-16 2010-07-01 IP Approval	Date 2016-06-30 2016-06-30 Expected	Value (in US\$K) 2,485 2,557 Approval Value (in	Expenditures (in US\$K) 1,866 2,237 Total Expenditures	Expenditur (in US\$K) 236 56 Current F Expenditur
575068 Pipelin Project ID None	Industry Nepal ICRP Regula		Ahad, T	Caneem Ashish Leader		Date 2013-05-16 2010-07-01 IP Approval	Date 2016-06-30 2016-06-30 Expected	Value (in US\$K) 2,485 2,557 Approval Value (in	Expenditures (in US\$K) 1,866 2,237 Total Expenditures	Expenditur (in US\$K) 236 56 Current F Expenditur
Pipelin Project ID None	Industry Nepal ICRP Regula Project Name Project Name Nepal Investment C Reform Program - I	tory Reform	Ahad, T Rauniar Team	Caneem Ashish Leader		Date 2013-05-16 2010-07-01 IP Approval Date	Date 2016-06-30 2016-06-30 Expected End Date Expected End	Value (in US\$K) 2,485 2,557 Approval Value (in US\$K) Approval Value (in VS\$K)	Expenditures (in US\$K) 1,866 2,237 Total Expenditures (in US\$K)	Expenditure (in US\$K) 236 56 Current FY Expenditure (in US\$K) Current FY Expenditure
Project ID None Closed Project ID	Industry Nepal ICRP Regula Project Name Project Name Nepal Investment C Reform Program - I Private Dialogue Nepal Investment C	tory Reform Reform Public	Ahad, TRauniar Team Team L	Caneem Ashish Leader		Date 2013-05-16 2010-07-01 IP Approval Date IP Approval Date	Date 2016-06-30 2016-06-30 Expected End Date Expected End Date	Value (in US\$K) 2,485 2,557 Approval Value (in US\$K) Approval Value (in US\$K)	Expenditures (in US\$K) 1,866 2,237 Total Expenditures (in US\$K) Total Expenditures (in US\$K)	Expenditur (in US\$K 230 50 Current F' Expenditur (in US\$K Current FY Expenditur (in US\$K
Pipelin Project ID None Closed Project ID 575070	Industry Nepal ICRP Regula Project Name Project Name Nepal Investment C Reform Program - I Private Dialogue Nepal Investment C Reform Program NEPAL Investment	llimate Public	Ahad, TRaunian Team Team LAzhar,	Caneem , Ashish Leader eader		Date 2013-05-16 2010-07-01 IP Approval Date IP Approval Date 2010-05-21	Date 2016-06-30 2016-06-30 Expected End Date Expected End Date 2014-06-30	Value (in US\$K) 2,485 2,557 Approval Value (in US\$K) Approval Value (in US\$K)	Expenditures (in US\$K) 1,866 2,237 Total Expenditures (in US\$K) Total Expenditures (in US\$K)	Expenditur (in US\$K 230 Current F Expenditur (in US\$K Current FY Expenditur (in US\$K
Froject ID None Closed Project ID 575070 557305	Industry Nepal ICRP Regula Project Name Project Name Nepal Investment C Reform Program - I Private Dialogue Nepal Investment C Reform Program	llimate Public llimate Climate Initial	Ahad, T Raunian Team L Azhar, S Niederb Shah, F	Caneem A Ashish Leader eader Shihab Ansari erger, Irina		Date 2013-05-16 2010-07-01 IP Approval Date IP Approval Date 2010-05-21 2008-06-17	Date 2016-06-30 2016-06-30 Expected End Date Expected End Date 2014-06-30	Value (in US\$K) 2,485 2,557 Approval Value (in US\$K) Approval Value (in US\$K) 1,064	Expenditures (in US\$K) 1,866 2,237 Total Expenditures (in US\$K) Total Expenditures (in US\$K) 240	Expenditure (in US\$K) 236 Current F' Expenditur (in US\$K) Current FY Expenditur (in US\$K)