



T&C Snapshots Data Note



Ukraine

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2017)	(millions)	capita (current	(2013)	rate (2014)
	(2017)	US\$) (2017)		
107.0	44.5	2,404.5	0.0	7.7

Macro Indicators

Wacro findicators	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	4.24	0.00	-6.80	-12.00	1.00	2.00
Current account balance	0.24	-9.01	-4.92	-1.01	-1.31	-1.61
Fiscal balance (% of GDP)	-3.03	-3.74	-4.70	-3.90	-3.29	-1.12
Remittances, received (% of GDP) [1]	3.39	5.27	5.58	_	_	
Real Effective Exchange Rate (2010=100)	108.13	108.67	87.24	73.16	86.84	91.49
Consumer Price Index, annual percent change	10.12	-0.26	12.10	36.39	4.00	4.00

Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	20.9	16.0	13.2	11.3	12.4	14.2	
Gross domestic investment, of w: Private investment (% GDP) [1]	22.6	17.9	14.1	_	_	_	
Inward FDI (% of GDP) [2]	4.6	2.4	0.3	_	_	_	
Inward FDI, % of private investment [2]	21.8	NA	_	_	_	_	



Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	109.7	96.4	83.5	69.4	71.7	74.4
Trade balance (% GDP, real terms)	-8.5	-23.5	-16.7	-8.4	-7.7	-8.5
Exports, Goods and Services, annual percent change (real terms)	1.0	-8.1	-14.5	-19.8	6.0	5.0
Imports, Goods and Services, annual percent change (real terms)	5.2	-3.5	-22.1	-31.7	3.1	6.5
Total reserves in months of imports [1]	4.5	2.3	1.2		_	_



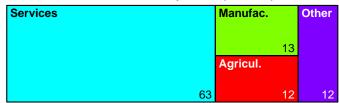
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG) $\,$

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Sunflower seed or safflower oil and			products of iron or non	
7	6	6	5	4

Imports Categories by % of Total Value, 2014

Consumer goods	Intermediate goods	Capital goods	Raw materials
50	21	17	11

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	139	140	-1
Ease of Doing Business Rank	87	83	4
Enforcing Contracts	98	98	0
Getting Credit	17	19	-2
Getting Electricity	138	137	1
Paying Taxes	106	107	-1
Protecting Minority Investors	87	88	-1
Registering Property	64	61	3
Resolving Insolvency	141	141	0
Starting a Business	70	30	40
Trading Across Borders	109	109	0

Source: Doing Busines Report 2015

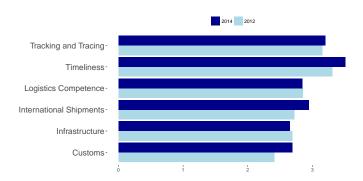
WEF Competitiveness Indicators

(Scale 1-5, 5=best)

Health and primary educat. Labor mrkt efficiency. Technol. Readiness Macroec. environment 3: Fin. mrkt development 2: Institutions Business sophist. Goods mrkt efficiency higher educat. and training + Ukraine Innovation Market size + Europe & Cen. Asia Infrastructure

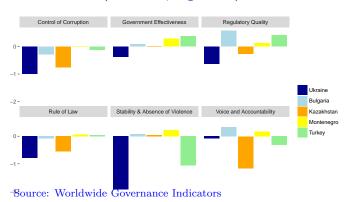
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Trade Policy

	2010	2014	
Applied Tariff (Incl. Prefers. and Trade-Weighted)	4.5	4.3	-
Binding (%)	100	100.0	
Dispersion (Standard Deviation)	7	5.2	
Import duties collected (%, 2011-2013) [1]		1.6	
MFN Tariff (Agriculture)	9.7	9.1	
MFN Tariff (Non-Agriculture)	3.8	3.8	
MFN Tariff (Simple Average)	4.5	4.4	
Services sectors with GATS commitments [1]	_	137.0	

Sources: WITS, [1] WTO Trade Profiles

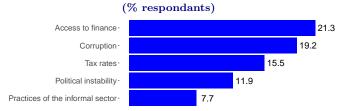
Private Sector's Views

Enterprise Survey 2013

	Ukraine	Europe and Central Asia	All Countries
Number of electrical outages in a typical month	0.30	2	6.30
Percent of firms with a bank loan/line of credit	18.50	_	34.30
Proportion of investment financed by banks (%)	11.00	_	14.30
Proportion of investment financed internally (%)	66.90	_	71.80
Senior management time spent dealing with the requirements of government regulation (%)	19.60	_	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015

