



## Bahrain

# T&C Snapshots Data Note

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2014)	Income per capita (current US\$) (2017)	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
35.0	1.4	770.0	24,663.7	3.9	65.0

### Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
GDP growth (annual %)	4.94	5.32	4.76	2.67	2.40	2.43	
Current account balance	8.76	7.81	5.32	-2.06	-0.66	-0.66	
Fiscal balance (% of GDP)	-0.04	-4.33	-5.75	-9.88	-6.15	-6.17	
Remittances, received (% of GDP) [1]	—	—	—	—	—	—	
Real Effective Exchange Rate (2010=100)	117.09	103.38	105.40	110.68	110.81	110.92	
Consumer Price Index, annual percent change	1.77	3.30	2.65	1.32	1.32	1.32	

### Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	21.5	16.7	16.8	17.3	17.3	17.4	
Gross domestic investment, of w: Private investment (% GDP) [1]	26.1	16.9	16.3	—	—	—	
Inward FDI (% of GDP) [2]	5.2	3.0	2.8	—	—	—	
Inward FDI, % of private investment [2]	20.1	NA	—	—	—	—	

### Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
Total Trade in Goods and Services (% of GDP, real terms)	129.0	105.6	105.3	106.6	107.7	108.8	
Trade balance (% GDP, real terms)	28.0	24.7	24.2	23.4	23.6	23.9	
Exports, Goods and Services, annual percent change (real terms)	2.4	8.9	4.2	3.0	3.5	3.5	
Imports, Goods and Services, annual percent change (real terms)	3.1	1.2	5.1	5.2	3.5	3.5	
Total reserves in months of imports [1]	2.5	2.9	—	—	—	—	

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015

Data not available

### Gross Value Added by Economic Activity 2013 (% GDP)

Data not available

Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2014

Petroleum oils & oils obtained from	Aluminium and aluminium alloys, wor	3
58	13	
	Iron ore agglomerates (sinters, pel	

### Imports Categories by % of Total Value, 2014

Raw materials	Consumer goods	Capital goods	Intermediate goods
47	26	13	13

Source: World Integrated Trade Solution (WITS)

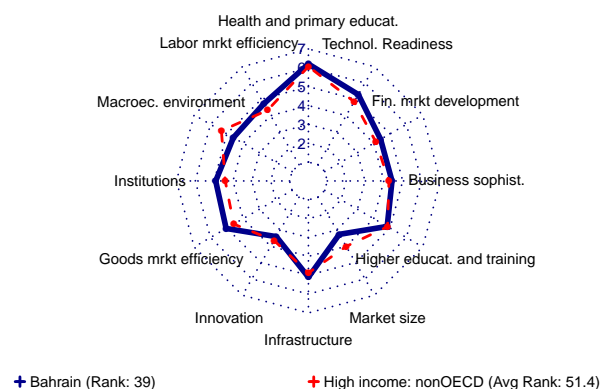
### Doing Business 2015 Distance to Frontier (DTF) and Rank

	DTF			Rank		
	2015	2016	Change	2015	2016	Change
<b>Ease of Doing Business</b>	<b>66.79</b>	<b>66.81</b>	<b>0.02</b>	<b>61</b>	<b>65</b>	<b>-4</b>
Dealing with Construction Permits	83.23	83.24	0.01	9	9	0
Enforcing Contracts	56.38	56.38	0	101	101	0
Getting Credit	40	40	0	105	109	-4
Getting Electricity	71.74	71.74	0	71	77	-6
Paying Taxes	93.88	93.88	0	8	8	0
Protecting Minority Investors	48.33	48.33	0	109	111	-2
Registering Property	81.07	81.07	0	23	25	-2
Resolving Insolvency	44.24	44.28	0.04	86	85	1
Starting a Business	76.92	77.09	0.17	130	140	-10
Trading Across Borders	72.06	72.06	0	85	85	0

Source: Doing Business Report 2015

## WEF Competitiveness Indicators

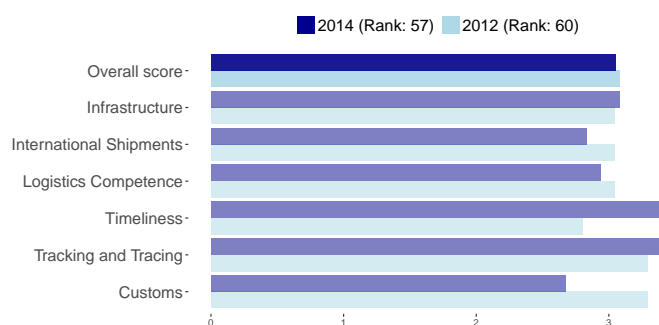
(Scale 1-7, 7=best)



Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index

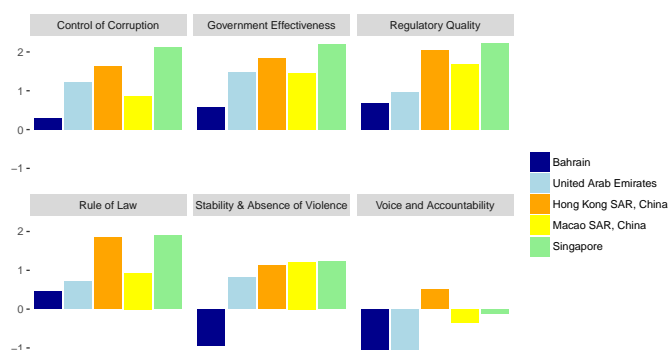
(Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators

(Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	5.2	3.8
Binding (%)	72.7	73.4
Dispersion (Standard Deviation)	6.7	11.4
Import duties collected (%; 2009-2011) [1]	—	2.0
MFN Tariff (Agriculture)	7.1	5.5
MFN Tariff (Non-Agriculture)	4.7	4.6
MFN Tariff (Simple Average)	5	4.7
Services sectors with GATS commitments [1]	—	22.0

Sources: WITS, [1] WTO Trade Profiles

## Private Sector View

### Enterprise Survey NA

Source: Enterprise Survey NA

#### Top 5 constraints according to ES NA (% respondents)

Data not available

Source: Enterprise Survey NA

#### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015