



T&C Snapshots Data Note

| | GDP (US\$ Popula billions) (2017) (millions) (2017) (201 3.38 0.7' | | ns) 7) | Income per capita (current US\$) (2017) 4,371.55 | Unemployment rate (2014) | | Ease of Doing Business Rank (2016) 137.00 | |
|---|--|--------|-----------|---|-----------------------------|-------|--|----------|
| Macro Indicators | Avg 200 | 3-2012 | 2013 | 2014 | 2015 | 2016 | 2017 | |
| GDP growth (annual %) | 8 | 2.9 | 5.2 | | 3.5 | 3.8 | | <u> </u> |
| Current account balance | | -10.4 | -13.3 | -15.9 | -16.2 | -18.2 | | ~~~ |
| Fiscal balance (% of GDP) | | -5.9 | -4.3 | -5.2 | -4.2 | -3.9 | -4.1 | |
| Remittances, received (% of GDP) [1] | | 16.4 | 11.0 | 10.7 | _ | _ | _ | |
| Real Effective Exchange Rate (2010=100) | | 71.9 | 118.6 | 121.2 | 127.9 | 126.9 | 126.6 | |
| Consumer Price Index, annual percent change | | 5.4 | 2.2 | 1.0 | 1.1 | 2.7 | 3.6 | |
| Investment indicators | | | | | | | | |
| | Avg 200 | 3-2012 | 2013 | 2014 | 2015 | 2016 | | |
| Gross domestic investment (% GDP) | | 32.0 | 33.8 | 34.7 | 34.9 | 36.2 | 37.7 | |
| Gross domestic investment, of w: Private investment (% GDP) [1] | | 20.2 | 16.8 | | _ | _ | _ | |
| Inward FDI (% of GDP) [2] | | 6.9 | 7.2 | 8.2 | _ | _ | _ | |
| Inward FDI, % of private investment [2] | | 28.1 | NA | _ | _ | _ | _ | |
| Trade Indicators | Avg 200 | 3-2012 | 2013 | 2014 | 2015 | 2016 | 2017 | |
| Total Trade in Goods and Services (% of GDP, real terms) | | 95.6 | 88.0 | 88.0 | 88.3 | 88.8 | 89.2 | |

-16.2

1.3

1.7

3.8

-16.0

4.0

3.5

4.0

-15.7

4.5

3.6

-15.2

4.5

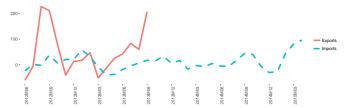
3.3

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Exports, Goods and Services, annual percent change (real terms)

Imports, Goods and Services, annual percent change (real terms)



Source: Development Prospects Group (DECPG) $\,$

Trade balance (% GDP, real terms)

Total reserves in months of imports [1]

Gross Value Added by Economic Activity 2013 (% GDP)

-15.8

3.7

4.9

-16.5

3.6

5.1



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

| Gold, non-monetary (excluding gold | Aluminium ores & concentrates | Rice, husked but not further prepar | |
|------------------------------------|-------------------------------|---|---|
| | | Sugars, beet | |
| | | or cane, raw, | |
| 41 | 11 | in solid 8 | 7 |

Imports Categories by % of Total Value, 2014

| Consumer goods | Capital | goods Intermediate |
|----------------|-------------|--------------------|
| J | J. Sup. III | goods |
| | | 14 |
| | 60 | Raw materials |

imports categories by 70 or 10th value, 2014

| | DB 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|--------------|--------------|----------------|
| Dealing with Construction Permits | 136 | 138 | -2 |
| Ease of Doing Business Rank | 132 | 137 | -5 |
| Enforcing Contracts | 87 | 87 | 0 |
| Getting Credit | 165 | 167 | -2 |
| Getting Electricity | 134 | 165 | -31 |
| Paying Taxes | 116 | 117 | -1 |
| Protecting Minority Investors | 98 | 99 | -1 |
| Registering Property | 126 | 125 | 1 |
| Resolving Insolvency | 157 | 156 | 1 |
| Starting a Business | 87 | 92 | -5 |
| Trading Across Borders | 138 | 139 | -1 |

Doing Business 2015 Ranks

(among all countries)

Source: World Integrated Trade Solution (WITS)

Source: Doing Busines Report 2015

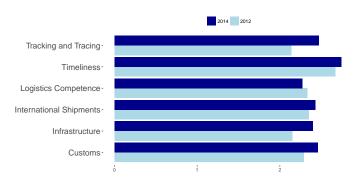
WEF Competitiveness Indicators

(Scale 1-5, 5=best)

Health and primary educat. Labor mrkt efficiency. Technol. Readiness Macroec. environment Business sophist. Goods mrkt efficiency. Higher educat. and training Guyana Innovation Market size Lat. America & Carib. Infrastructure

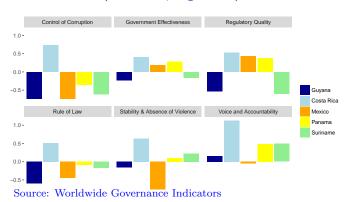
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Trade Policy

| | 2010 | 2013 |
|--|------|------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 10.2 | 10.6 |
| Binding $(\%)$ | 100 | 100 |
| Dispersion (Standard Deviation) | 13.5 | 13.1 |
| Import duties collected [1] | _ | |
| MFN Tariff (Agriculture) | 21.7 | 21.4 |
| MFN Tariff (Non-Agriculture) | 8.7 | 9 |
| MFN Tariff (Simple Average) | 10.9 | 11.2 |
| Services sectors with GATS commitments [1] | _ | 19 |

Sources: WITS, [1] WTO Trade Profiles

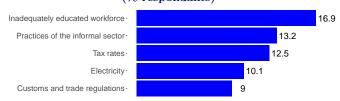
Private Sector View

Enterprise Survey 2010

| | Latin America and Caribbean | Guyana | All Countries |
|---|-----------------------------|--------|---------------|
| Number of electrical outages in a typical month | 2.80 | 8.4 | 6.30 |
| Percent of firms with a bank loan/line of credit | 45.80 | _ | 34.30 |
| Proportion of investment financed by banks (%) | 19.90 | _ | 14.30 |
| Proportion of investment financed internally (%) | 62.90 | _ | 71.80 |
| Senior management time spent dealing with the requirements of government regulation (%) | 14.00 | _ | 9.90 |

Source: Enterprise Survey 2010

Top 5 constraints according to ES 2010 (% respondants)



Source: Enterprise Survey 2010

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



Guyana

SCD/CPF

Most Recent

Product Document Date
Guyana - Country assistance strategy for the period FY 2009-2012 2009-05-27

Planned

ProductConcept Review DateBoard DateGuyana Country Engagement Note2015-02-112016-05-03

WB Lending Pipeline

| Project ID | Project Name | Team Leader | Approval | Lending | Begin | Commitment | Latest | FY | Cum | FY Prob |
|------------|--------------|-------------|----------|---------|-----------|------------|---------|----------|----------|---------|
| | | | Date | Inst. | Appraisal | (US\$M) | Sort | Expenses | Expenses | |
| | | | | Type | | | Overall | (US\$K) | (US\$K) | |
| | | | | | | | Risk | | | |
| | | | | | | | Rating | | | |
| None | | | | | | | | | | |

WB Portfolio

Active

Closing Project ID Project Name Lending Team Leader Approval ${\bf Commitment Undisbursed\ Project}$ Project Overall Months (US\$M) Rating Rating Date ${\bf Inst.}$ Date Balance Risk (US\$M) DO Prob-Type lem Status None

Closed

Project ID Project Name Team Leader Approval Lending Closing Commitment Project Project IEG ${\bf Inst.}$ Date (US\$M)Rating Rating ${\rm Outcome}$ Туре DO $_{\mathrm{IP}}$ Rating None

WB ASA

Active

None

| Task ID None | Task Name | Team Leader | Management Approval Date | Product Line | RAS (Y/N) | Current Expendi- ture BB (US\$K) | Current Expendi- ture Total (US\$K) | Lifetime Expendi- ture BB (US\$K) | Lifetime Expendi- ture Total (US\$K) |
|---------------|----------------|-------------|--------------------------------|-----------------|---------------------|---|--|--|---|
| | | | | | | | | | |
| Closed | | | | | | | | | |
| Task ID | Task Name | Team Leader | Management Approval Date | Product Line | RAS (Y/N) | Current Expendi- ture BB (US\$K) | Current Expendi- ture Total (US\$K) | Lifetime Expendi- ture BB (US\$K) | Lifetime Expendi- ture Total (US\$K) |
| None | | | | | | (05011) | (05411) | (05#11) | (00011) |
| IFC A | | | | | | | | | |
| | | T. | T 1 | | ID A | F | | m . 1 | C . TW |
| Project II |) Project Name | Tean | ı Leader | | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
| None | | | | | | | 05411) | (111 00011) | (m 00411) |
| Pipelin | ne | | | | | | | | |
| Project II | Project Name | Tean | ı Leader | | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
| None | | | | | | | / | | , |
| Closed | | | | | | | | | |
| Project II | Project Name | Tean | n Leader | | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |