



# T&C Snapshots Data Note



## Tanzania

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2016)	(millions)	capita (current	(2011)	rate (2014)
	(2016)	US\$) (2016)		
57.8	55.2	1,048.3	46.6	3.1

#### **Macro Indicators**

	AVg 2002-2011	2012	2013	2014	2015	2010
GDP growth (annual %)	7.38	5.10	7.34	6.96	7.16	7.18
Current account balance	-4.53	-11.56	-10.39	-9.91	-8.80	-7.63
Fiscal balance (% of GDP)	-2.45	-4.34	-4.21	-3.68	-4.14	-3.56
Remittances, received (% of GDP) [1]	0.34	1.00	0.86	0.81	_	_
Real Effective Exchange Rate (2010=100)	115.61	107.31	119.92	116.23	118.64	119.24



#### **Investment indicators**

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	28.2	35.8	34.9	34.9	34.8	35.0
Gross domestic investment, of w: Private investment (% GDP) [1]	26.6	28.5	30.3	31.0	_	_
Inward FDI (% of GDP) [2]	3.4	4.6	4.6	4.3	_	_
Inward FDI, % of private investment [2]	17.1	18.5	NA	_	_	_



#### Trade Indicators

Trade Indicators	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	40.31	54.83	54.65	55.32	56.02	57.57
Trade balance (% GDP, real terms)	-6.24	-12.40	-14.88	-11.56	-11.02	-11.55
Exports, Goods and Services, annual percent change (real terms)	11.11	16.04	0.63	17.71	10.20	9.60
Imports, Goods and Services, annual percent change (real terms)	17.23	-0.79	11.01	2.90	7.40	10.50
Total reserves in months of imports [1]	4.74	3.63	3.99	_	_	_



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)  $\,$ 

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Gold, non-monetary (excluding gold	metal ores and	Edible nuts (excluding nuts chiefly 7 Sesame (Sesamum) seeds	Palm oil and its fractions
23	10	6	4

Imports Categories by % of Total Value, 2014

Consumer goods	Capital goods	Intermediate	
_		goods	
49	24	23	4

Source: World Integrated Trade Solution (WITS)

# Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	147	126	21
Ease of Doing Business Rank	140	139	1
Enforcing Contracts	64	64	0
Getting Credit	150	152	-2
Getting Electricity	83	83	0
Paying Taxes	147	150	-3
Protecting Minority Investors	121	122	-1
Registering Property	132	133	-1
Resolving Insolvency	98	99	-1
Starting a Business	122	129	-7
Trading Across Borders	181	180	1

Source: Doing Busines Report 2015

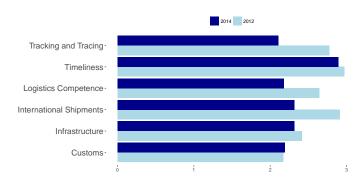
## WEF Competitiveness Indicators

(Scale 1-5, 5=best)

# Health and primary educat. Labor mrkt efficiency. Technol. Readiness 4: Macroec. environment 2: Institutions Business sophist. Goods mrkt efficiency Higher educat. and training Tanzania Innovation Market size Sub–Saharan Africa Infrastructure

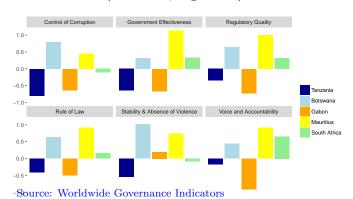
Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



#### **Trade Policy**

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13.1	13.1
Binding $(\%)$	13.3	12.8
Dispersion (Standard Deviation)	12	11.9
Import duties collected (%, 2011-2013) [1]	_	4.8
MFN Tariff (Agriculture)	19.9	20.0
MFN Tariff (Non-Agriculture)	11.1	10.9
MFN Tariff (Simple Average)	12.6	12.2
Services sectors with GATS commitments [1]	_	1.0

Sources: WITS, [1] WTO Trade Profiles

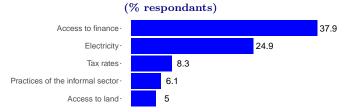
#### Private Sector's Views

#### **Enterprise Survey 2013**

	Tanzania	Sub-Saharan Africa	All Countries
Number of electrical outages in a typical month	8.90	8.30	6.30
Percent of firms with a bank loan/line of credit	16.60	23.10	34.30
Proportion of investment financed by banks (%)	8.80	9.90	14.30
Proportion of investment financed internally (%)	79.60	76.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	2.00	8.20	9.90

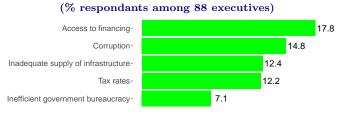
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



# Tanzania

# SCD/CPF

#### Most Recent

Product Document Date

None

#### Planned

Product	Concept Review Date	Board Date
TZ- Systematic Country Diagnostics	2016-02-25	2016-05-25

# WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
None										

# WB Portfolio

## Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment Un (US\$M)	ndisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P150009	TZ-Business Env & Competitivenes fr Jobs	Andrea Mario Dall'Olio	2015-09- 03	DPF	2016-08- 31	80	0	_	_	М	0
P145971	TZ Private Sector Comp. Project Addl Fin	Moses K. Kibirige	2013-12- 27	IPF	_	60	_	_	_	_	_
P085009	TZ-Private Sector/MSME Competitiveness	Moses K. Kibirige	2005-12- 15	IPF	2017-05- 30	95	29	MS	MS	S	0

#### Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Project Rating DO	Project Rating IP	IEG Outcome Rating
				Type			ЪО	11	reading

None

## WB ASA

## Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
	TZ-Agribusiness Entrepreneurship	Ellen Olafsen	2017-07-10	TA	Y	86	86	205	205
P158754	Tanzania DTIS	Maryla Maliszewska	2017-02-15	$_{ m EW}$	N	3	3	3	3
P147012	Update Local Content in the Oil and Gas Sector	Andrea Mario Dall'Olio	2016-03-15	TA	N	31	31	284	472
Closed									
Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
	TZ - Investor	Melanie S. Mbuyi	2006-01-09	PT	N	_	0		0
P098581	Roundtable (FY06) ILEAP Workshop for EAC Trade	Soamiely Andriamananjara	2005-10-28	TE	N	_	0	0	0
	Negotiators TZ-Investor's Round	Michael D. Wong	2005-05-10	PT	N	_	0	65	65
	Table (FY05)	<u> </u>							
IFC A	,								
IFC A Active Project ID	ASA	Tea	n Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in U\$\$K)	Expenditure
IFC A	ASA		n Leader er, Maria D.				Value (in	Expenditures	
IFC A Active Project ID 577527	Project Name  Tanzania IC Progr				Date	End Date	Value (in US\$K)	Expenditures (in US\$K)	Expenditure (in US\$K)
IFC A Active Project ID 577527	Project Name  Tanzania IC Progr	ram Mill			Date	End Date	Value (in US\$K)	Expenditures (in US\$K)	Expenditure (in US\$K) 33  Current FY Expenditure
FC A Active Project ID 577527 Pipelin	Project Name  Tanzania IC Progr	ram Mill Tea	er, Maria D.		Date 2013-06-25  IP Approval	End Date 2016-06-30 Expected	Value (in US\$K) 920 Approval Value (in	Expenditures (in US\$K) 381 Total Expenditures	Expenditure (in US\$K) 33  Current FY Expenditure (in US\$K)
IFC A Active Project ID  577527  Pipelin Project ID  601290	Project Name  Tanzania IC Progree  Project Name	ram Mill Tea	er, Maria D. n Leader		Date  2013-06-25  IP Approval Date	End Date  2016-06-30  Expected End Date	Value (in US\$K) 920 Approval Value (in US\$K)	Expenditures (in US\$K) 381 Total Expenditures (in US\$K)	Expenditure (in US\$K) 33  Current FY Expenditure (in US\$K)
IFC A Active Project ID  577527  Pipelin Project ID	Project Name  Tanzania IC Progree  Project Name  Tanzania Livestock	ram Mill Tea k MIRA Shra	er, Maria D. n Leader		Date  2013-06-25  IP Approval Date	End Date  2016-06-30  Expected End Date	Value (in US\$K) 920 Approval Value (in US\$K)	Expenditures (in US\$K) 381 Total Expenditures (in US\$K)	Expenditure (in US\$K) 33  Current FY Expenditure (in US\$K) 0  Current FY