

# T&C

## Snapshots

### Data Note

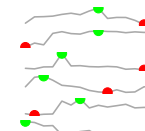


## Zambia

GDP (US\$ billions) (2016)	Population (millions) (2016)	Income per capita (current US\$) (2016)	Poverty rate (2010)	Unemployment rate (2014)
29	17	1,757	64	13

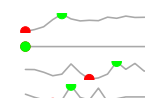
### Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	7.36	6.73	6.71	5.60	4.00	5.30
Current account balance	-19.92	2.91	-1.32	1.83	-0.26	1.06
Fiscal balance (% of GDP)	-0.87	-2.39	-5.84	-5.15	-6.71	-6.10
Remittances, received (% of GDP) [1]	0.45	0.29	0.20	0.22	—	—
Real Effective Exchange Rate (2010=100)	94.61	99.19	101.98	94.86	95.81	95.61
Consumer Price Index, annual percent change	14.70	6.22	7.00	7.80	7.50	7.70



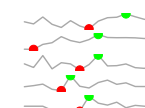
### Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	26.9	32.3	34.6	33.2	33.4	33.7
Gross domestic investment, of w: Private investment (% GDP) [1]	29.9	—	—	—	—	—
Inward FDI (% of GDP) [2]	6.4	11.8	8.1	11.0	—	—
Inward FDI, % of private investment [2]	34.2	30.3	NA	—	—	—



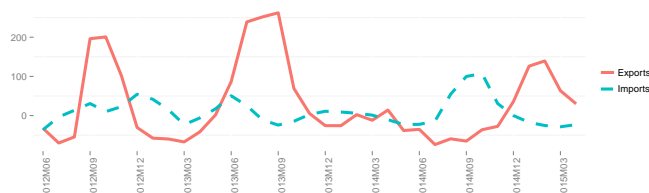
### Trade Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	63.67	70.50	74.60	71.10	67.91	68.70
Trade balance (% GDP, real terms)	-2.18	5.90	6.00	5.70	4.71	7.30
Exports, Goods and Services, annual percent change (real terms)	12.39	7.10	12.58	0.62	-1.67	10.21
Imports, Goods and Services, annual percent change (real terms)	6.44	8.25	13.32	0.67	0.50	2.30
Total reserves in months of imports [1]	2.87	3.80	2.65	3.14	—	—



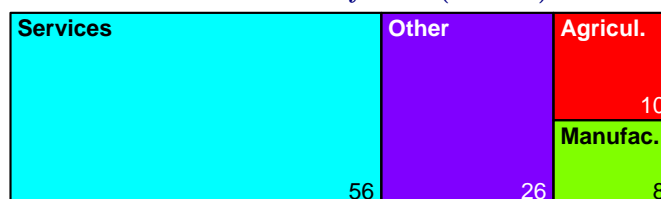
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015



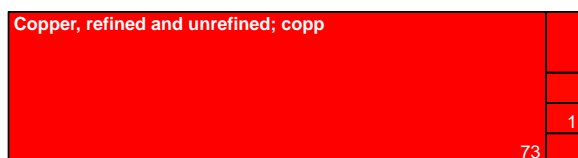
Source: Development Prospects Group (DECPG)

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2014



### Imports Categories by % of Total Value, 2014



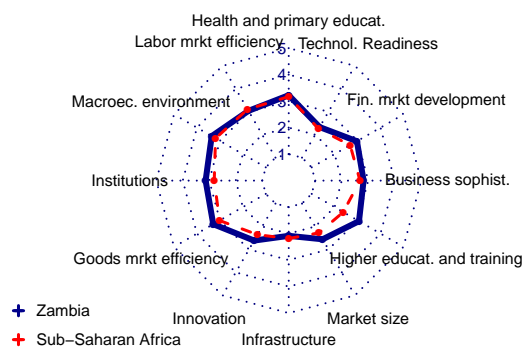
Source: World Integrated Trade Solution (WITS)

### Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	116	110	6
Ease of Doing Business Rank	91	97	-6
Enforcing Contracts	133	134	-1
Getting Credit	24	19	5
Getting Electricity	120	123	-3
Paying Taxes	81	46	35
Protecting Minority Investors	87	88	-1
Registering Property	154	157	-3
Resolving Insolvency	103	107	-4
Starting a Business	73	78	-5
Trading Across Borders	110	152	-42

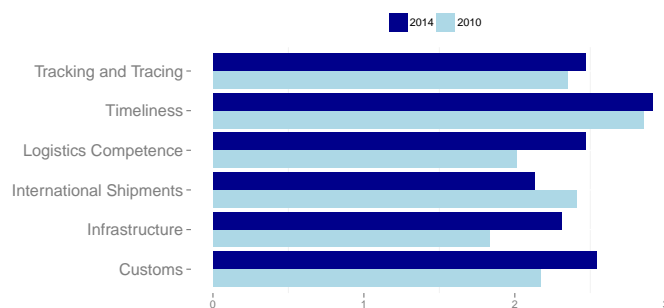
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-5, 5=best)



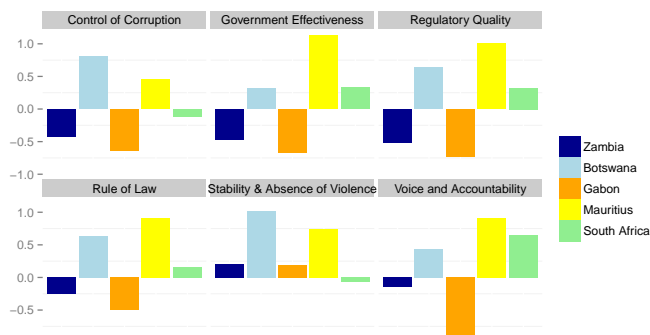
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	11.2	—
Binding (%)	16.8	—
Dispersion (Standard Deviation)	9.9	—
Import duties collected (%; 2009-2011) [1]	—	6.2
MFN Tariff (Agriculture)	19.1	—
MFN Tariff (Non-Agriculture)	12.2	—
MFN Tariff (Simple Average)	13.4	—
Services sectors with GATS commitments [1]	—	16

Sources: WITS, [1] WTO Trade Profiles

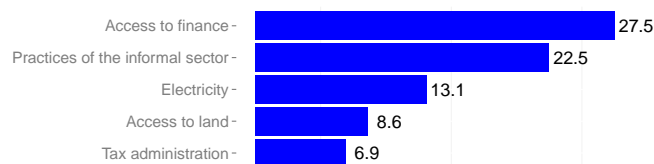
## Private Sector's Views

### Enterprise Survey 2013

	Zambia	Sub-Saharan Africa	All Countries
Number of electrical outages in a typical month	5.20	8.30	6.30
Percent of firms with a bank loan/line of credit	8.80	23.10	34.30
Proportion of investment financed by banks (%)	6.50	9.90	14.30
Proportion of investment financed internally (%)	80.50	76.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.80	8.20	9.90

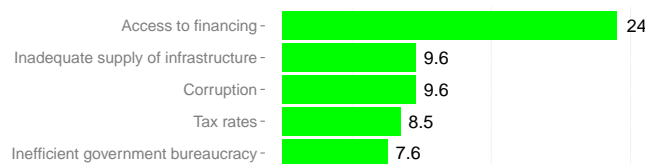
Source: Enterprise Survey 2013

### Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



## T&C Snapshots Operations Note



### Zambia

## T&C Product Line Operations Board Approved Within The Last 3 Fiscal Years

### Status of Operations

By number of projects

By amount in thousands of US\$  
(ASA IBRD products not included)



No data available

Sources: IBRD Operations, IFC group Operations

### Financing

Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
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### Advisory Services and Analytics (ASA) IBRD

Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
P132612	Diagnostic Trade Integration StudyZambia	2014-07-05	Closed	Industry and trade	Economic management	—
P145855	ZAMBIA MINING LOCAL CONTENT PROGRAM	2015-03-22	Closed	Energy and mining	Financial and private sector development	—

### Advisory Services and Analytics (ASA) IFC

Project ID	Project Name	Approval Date	Status	Amount (in US\$ K)
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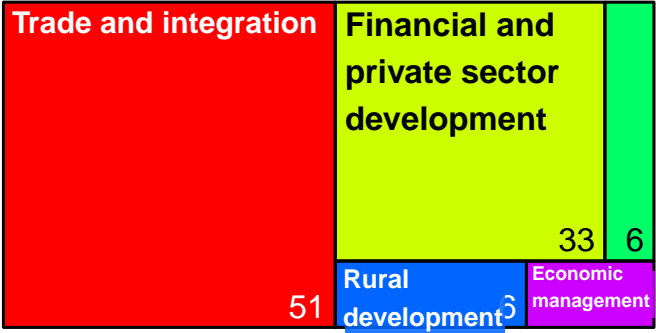
Major sectors and themes

Operations by sector, in percent



Source: IBRD Operations database

Operations by theme, in percent



Source: IBRD Operations database

T&C Staff in charge of operations

Name	Job title	Location	Role	Project ID	Project name
Dihel, Nora Carina	Sr Trade Econ.	WASHINGTON, DC	Team Leader	P132612	Diagnostic Trade Integration StudyZambia
Keyser, John C.	E T Consultant	LUSAKA, ZAMBIA	Extended-Team Member	P132612	Diagnostic Trade Integration StudyZambia
Kunaka, Charles	Senior Trade Specialist	WASHINGTON, DC	Extended-Team Member	P132612	Diagnostic Trade Integration StudyZambia
Mtonya, Brian G.	Senior Private Sector Development Specialist	LUSAKA, ZAMBIA	Team Leader	P145855	ZAMBIA MINING LOCAL CONTENT PROGRAM