



Trade and Competitiveness Monitoring Note





Population	Poverty rate	Unemployment	Ease of Doing
(millions)	(2008)	rate (2014)	Business Rank
(2016)			(2016)
0.9	3.6	7.9	88.0

Macro Indicators	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	_					
Current account balance		_	_	_	_	_
Fiscal balance (% of GDP)	_	_	_	_	_	_
Remittances, received (% of GDP) [1]	5.6	4.8	4.9	_	_	_
Real Effective Exchange Rate (2010=100)	_	_	_	_	_	_
Consumer Price Index, annual percent change		_			_	_

Investment indicators	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	_	_	_	_	_	_
Gross domestic investment, of w: Private investment (% GDP) [1]	22.1		_			_
Inward FDI (% of GDP) [2]	8.2	9.8	6.7	6.7		_
Inward FDI, % of private investment [2]	51.2	57.0	NA	_	_	_

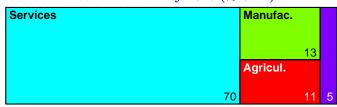
Trade Indicators						
	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	_					_
Trade balance (% GDP, real terms)	_	_	_	_	_	_
Exports, Goods and Services, annual percent change (real terms)	_	_	_	_	_	_
Imports, Goods and Services, annual percent change (real terms)	_					
Total reserves in months of imports [1]	2.8	4.0	3.6	_	_	_

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Source: Development Prospects Group (DECPG) $\,$

Top 5 Exports by % of Total Value, 2014

Non-alcoholic beverages, n.e.s.	Sugars, beet or cane, raw, in solid	Gold, non-monetary (excluding gold	Wood in chips or particles
18	17	Bread, pastry, cakes, biscuits and 4	4

Imports Categories by % of Total Value, 2014

Consumer goods	Capital goods	Intermediate goods	Raw materials
47	28	14	11

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

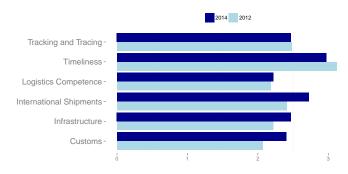
	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	109	111	-2
Ease of Doing Business Rank	86	88	-2
Enforcing Contracts	88	88	0
Getting Credit	71	79	-8
Getting Electricity	75	78	-3
Paying Taxes	107	108	-1
Protecting Minority Investors	109	111	-2
Registering Property	54	55	-1
Resolving Insolvency	89	89	0
Starting a Business	156	167	-11
Trading Across Borders	72	73	-1

Source: Doing Busines Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)

Logistics Performance Index (Scale 1-5, 5=best)





Source: WEF Global Competitiveness Report 2015

Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	14	
Binding (%)	51.1	_
Dispersion (Standard Deviation)	97.1	_
Import duties collected (%, 2011-2013) [1]	_	5.6
MFN Tariff (Agriculture)	33.6	_
MFN Tariff (Non-Agriculture)	10.6	_
MFN Tariff (Simple Average)	13.7	_
Services sectors with GATS commitments [1]	_	1

Sources: WITS, [1] WTO Trade Profiles

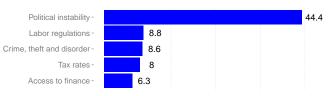
Private Sector's Views

Enterprise Survey 2013

	Fiji	East Asia and Pacific	All Countries
Number of electrical outages in a typical month	1.40	3.50	6.30
Percent of firms with a bank loan/line of credit	37.80	35.00	34.30
Proportion of investment financed by banks (%)	30.90	12.80	14.30
Proportion of investment financed internally (%)	55.10	74.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	4.40	6.70	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015

