



Ease of Doing

Business Rank (2016) 160.0

T&C Snapshots Data Note



Niger

| GDP (US\$ billions) (2017) | Population (millions) | Land area (sq. km) (2014) | Income per capita (current | Poverty rate (2011) [1] | Unemployment rate (2014) | |
|-------------------------------|--------------------------|------------------------------|-------------------------------|-------------------------|-----------------------------|--|
| | (2017) | | US\$) (2017) | | | |
| 8.1 | 21.6 | 1,266,700.0 | 375.2 | 50.3 | 5.1 | |
| | | | | | | |

Macro Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 | |
|---|---------------|--------|--------|-------|-------|-------|-----------|
| GDP growth (annual %) | 4.97 | 4.43 | 6.51 | 4.77 | 5.34 | 9.26 | . ~ ~ ~ ~ |
| Current account balance | -11.03 | -8.57 | -11.48 | -9.35 | -9.30 | -0.64 | |
| Fiscal balance (% of GDP) | 0.98 | -1.20 | -2.95 | -6.69 | -1.28 | 2.31 | <u></u> |
| Remittances, received (% of GDP) [1] | 1.96 | 1.90 | | _ | _ | _ | |
| Real Effective Exchange Rate (2010=100) | 89.36 | 104.10 | 102.58 | 97.71 | 97.05 | 96.31 | ~~~ |
| Consumer Price Index, annual percent change | 2.44 | 2.30 | -0.79 | -1.14 | 2.20 | 2.12 | |
| | | | | | | | |

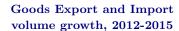
Investment indicators

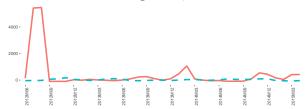
| investment indicators | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 | |
|---|---------------|------|------|------|------|------|--|
| Gross domestic investment (% GDP) | 24.0 | 33.9 | 34.5 | 35.1 | 35.0 | 27.9 | |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 28.0 | 36.3 | 40.3 | _ | | _ | |
| Inward FDI (% of GDP) [2] | 6.7 | 9.7 | 9.8 | _ | _ | _ | |
| Inward FDI, % of private investment [2] | 19.7 | NA | _ | _ | _ | _ | |

Trade Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|-------|-------|-------|-------|-------|
| Total Trade in Goods and Services (% of GDP, real terms) | 55.1 | 74.8 | 71.8 | 71.5 | 70.5 | 75.4 |
| Trade balance (% GDP, real terms) | -16.1 | -18.7 | -21.7 | -21.5 | -21.6 | -10.6 |
| Exports, Goods and Services, annual percent change (real terms) | 8.7 | 7.9 | -5.0 | 4.8 | 2.8 | 45.0 |
| Imports, Goods and Services, annual percent change (real terms) | 9.9 | 5.7 | 6.4 | 4.3 | 4.3 | 2.0 |
| Total reserves in months of imports [1] | 3.6 | _ | _ | _ | _ | _ |
| | | | | | | |

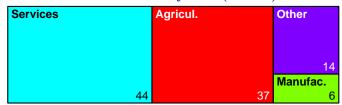
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)





Source: Development Prospects Group (DECPG) $\,$

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

| Uranium ores & concentrates | Petroleum oils & oils obtained from | Compas other navigation | |
|-----------------------------|-------------------------------------|-------------------------------|---|
| 46 | 26 | 3 | 2 |

Imports Categories by % of Total Value, 2014

| Consumer goods | r goods Capital goods | | | |
|----------------|-----------------------|------|--|--|
| | | | | |
| วุล | 22 | 20.0 | | |

Source: World Integrated Trade Solution (WITS)

Doing Business 2015
Distance to Frontier (DTF) and Rank

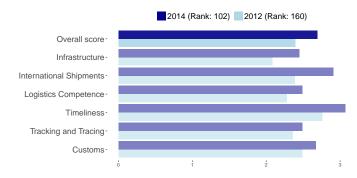
| | | DTF | | | Rank | |
|-----------------------------------|-------|-------|--------|------|------|--------|
| | 2015 | 2016 | Change | 2015 | 2016 | Change |
| Ease of Doing Business | 44.65 | 46.37 | 1.72 | 164 | 160 | 4 |
| Dealing with Construction Permits | 41.33 | 45.37 | 4.04 | 181 | 178 | 3 |
| Enforcing Contracts | 44.63 | 44.63 | 0 | 154 | 154 | 0 |
| Getting Credit | 30 | 30 | 0 | 128 | 133 | -5 |
| Getting Electricity | 39.74 | 40.89 | 1.15 | 169 | 169 | 0 |
| Paying Taxes | 57.07 | 56.87 | -0.2 | 155 | 156 | -1 |
| Protecting Minority Investors | 35 | 35 | 0 | 165 | 166 | -1 |
| Registering Property | 52.98 | 52.99 | 0.01 | 127 | 126 | 1 |
| Resolving Insolvency | 36.01 | 36.01 | 0 | 123 | 121 | 2 |
| Starting a Business | 54.41 | 77.62 | 23.21 | 177 | 134 | 43 |
| Trading Across Borders | 55.31 | 44.35 | -10.96 | 139 | 158 | -19 |

Source: Doing Busines Report 2015

WEF Competitiveness Indicators (Scale 1-7, 7=best)

Logistics Performance Index (Scale 1-5, 5=best)

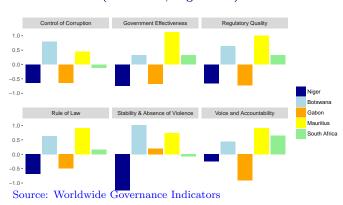




Source: WEF Global Competitiveness Report 2015

Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Trade Policy

| | 2010 | 2014 | |
|--|------|------|--|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 12.8 | 13.2 | |
| Binding (%) | 96.7 | 96.7 | |
| Dispersion (Standard Deviation) | 6.9 | 6.9 | |
| Import duties collected [1] | | _ | |
| MFN Tariff (Agriculture) | 14.5 | 14.5 | |
| MFN Tariff (Non-Agriculture) | 11.4 | 11.4 | |
| MFN Tariff (Simple Average) | 11.9 | 11.9 | |
| Services sectors with GATS commitments [1] | | 7 | |

Sources: WITS, [1] WTO Trade Profiles

Private Sector View

Enterprise Survey 2009

| | Sub-Saharan Africa | Niger | All Countries |
|---|--------------------|-------|---------------|
| Number of electrical outages in a typical month | 8.30 | 18.50 | 6.30 |
| Percent of firms with a bank loan/line of credit | 23.10 | 29.70 | 34.30 |
| Proportion of investment financed by banks (%) | 9.90 | 7.80 | 14.30 |
| Proportion of investment financed internally (%) | 76.70 | 89.20 | 71.80 |
| Senior management time spent dealing with the requirements of government regulation (%) | 8.20 | 22.90 | 9.90 |

Source: Enterprise Survey 2009

Top 5 constraints according to ES 2009 (% respondants)



Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)

Data not available

Source: Enterprise Survey 2009 Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note

SCD/CPF

Most Recent

Product Document Date

Niger - Performance and learning review of the country partnership strategy for 2015-07-01

Niger - Performance and learning review of the country partnership strategy for the period FY13-FY16

Planned

Product Concept Review Date Board Date

None

WB Lending Pipeline

| Project ID | Project Name | Team Leader | Approval | Lending | Begin | Commitment | Latest | FY | Cum | FY Prob |
|------------|--------------|-------------|----------|---------|-----------|------------|---------|----------|----------|---------|
| | | | Date | Inst. | Appraisal | (US\$M) | Sort | Expenses | Expenses | |
| | | | | Type | | | Overall | (US\$K) | (US\$K) | |
| | | | | | | | Risk | , | , , | |
| | | | | | | | Rating | | | |

WB Portfolio

Active

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst. Type | Closing Date | Commitment (US\$M) | Undisbursed Balance (US\$M) | Project Rating DO | Project Rating IP | Overall Risk | Months in Prob- lem Status |
|------------|-------------------|-------------|------------------|--------------------------|-----------------|--------------------|-----------------------------------|-------------------------|-------------------------|-----------------|-------------------------------------|
| P148839 | Niger Investment | Magueye Dia | 2015-08- | IPF | 2019-03- | 18 | 1 | S | S | S | 0 |
| | Climate Support | | 19 | | 29 | | | | | | |
| P127204 | Competitiveness & | Magueye Dia | 2012-06- | IPF | 2019-03- | 50 | 35 | MS | MS | S | 0 |
| | Growth Support | | 26 | | 31 | | | | | | |

Closed

| Project ID | Project Name | Team Leader | Approval | Lending | Closing | Commitment | | Project | IEG |
|------------|--------------|-------------|----------|---------|---------|------------|--------|---------|---------|
| | | | Date | Inst. | Date | (US\$M) | Rating | Rating | Outcome |
| | | | | Type | | | DO | IP | Rating |

None

WB ASA

Active

| Task ID | Task Name | Team Leader | Concept Approval Date | Output Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) | |
|---------|---------------------------------------|--------------------------|-----------------------------|----------------------------|-----------------|--------------|---|--|--|---|---|
| P151595 | Niger Construction Competitiveness | Alexandre Hugo Laure | 2015-02-16 | 2016-06-16 | TA | N | 135 | 135 | 205 | 205 | _ |
| Closed | | | | | | | | | | | |
| Task ID | Task Name | Team Leader | Concept Approval Date | Output Approval Date | Product Line | RAS (Y/N) | Current Expendi- ture BB (US\$K) | Current Expendi- ture Total (US\$K) | Lifetime Expendi- ture BB (US\$K) | Lifetime Expendi- ture Total (US\$K) | |
| P095403 | NE-DTIS-TRADE | Edward Philip English | _ | 2008-03-03 | EW | N | <u> </u> | 0 | 148 | 448 | |

IFC ASA

Active

| Project ID | Project Name | Team Leader | IP Approval | Expected | Approval | Total | Current FY |
|------------|--------------|-------------|-------------|----------|-----------|--------------|-------------|
| | | | Date | End Date | Value (in | Expenditures | Expenditure |
| | | | | | US\$K) | (in US\$K) | (in US\$K) |
| None | | | | | | | |

Pipeline

| Project ID | Project Name | Team Leader | IP Approval | Expected | Approval | Total | Current FY |
|------------|--------------|-------------|-------------|----------|-----------|--------------|-------------|
| | | | Date | End Date | Value (in | Expenditures | Expenditure |
| | | | | | US\$K) | (in US\$K) | (in US\$K) |
| None | | | | | | | |

Closed

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) | |
|------------|--------------------------------|---------------------|---------------------|----------------------|---------------------------------|-------------------------------------|---|--|
| 548746 | Niger Doing Business Indicator | Gauthier, Jean Paul | 2006-10-19 | 2007-12-31 | 663 | 125 | 0 | |

Solution Design, Admin
Barrier and METR