

# T&C

## Snapshots







### Data Note







## Sudan

| GDP (US\$ billions) (2017) | Population (millions) (2017) | Land area (sq. km) (2014) | Income per capita (current US\$) (2017) | Poverty rate (2009) [1] | Unemployment rate (2014) | Ease of Doing Business Rank (2016) |
|----------------------------|------------------------------|---------------------------|---|-------------------------|--------------------------|------------------------------------|
| 87                         | 42                           | 2,376,000                 | 2,062                                   | 15                      | 15                       | 159                                |






### Macro Indicators

|   | Avg 2003-2012 | 2013   | 2014   | 2015   | 2016   | 2017   |   |
|---|---------------|--------|--------|--------|--------|--------|---|
| GDP growth (annual %)                       | 5.33          | 3.31   | 3.08   | 3.45   | 3.35   | 3.92   |  |
| Current account balance                     | -7.02         | -6.74  | -5.25  | -6.87  | -6.09  | -5.95  |  |
| Fiscal balance (% of GDP)                   | -1.24         | -3.54  | -1.48  | 0.02   | 0.18   | 0.51   |  |
| Remittances, received (% of GDP) [1]        | 2.94          | 0.93   | 0.69   | —      | —      | —      |  |
| Real Effective Exchange Rate (2010=100)     | 81.29         | 106.09 | 115.13 | 119.24 | 117.75 | 114.69 |  |
| Consumer Price Index, annual percent change | 12.61         | 29.96  | 36.91  | 36.91  | 36.91  | 36.91  |  |

### Investment indicators

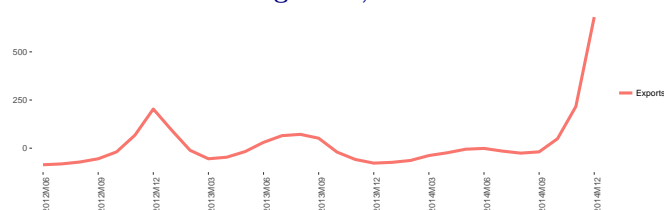
|   | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |   |
|---|---------------|------|------|------|------|------|---|
| Gross domestic investment (% GDP)                               | 22.0          | 18.4 | 17.9 | 17.8 | 17.7 | 17.7 |  |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 25.5          | 21.2 | 18.3 | —    | —    | —    |  |
| Inward FDI (% of GDP) [2]                                       | 4.5           | 3.1  | 2.2  | —    | —    | —    |  |
| Inward FDI, % of private investment [2]                         | 21.5          | NA   | —    | —    | —    | —    |  |

### Trade Indicators

|   | Avg 2003-2012 | 2013  | 2014   | 2015  | 2016  | 2017  |   |
|---|---------------|-------|--------|-------|-------|-------|---|
| Total Trade in Goods and Services (% of GDP, real terms)        | 47.15         | 34.61 | 32.76  | 32.68 | 32.78 | 32.60 |    |
| Trade balance (% GDP, real terms)                               | -0.31         | 7.93  | 9.72   | 9.41  | 9.34  | 9.19  |   |
| Exports, Goods and Services, annual percent change (real terms) | 9.61          | 2.87  | 2.96   | 2.50  | 3.40  | 3.10  |  |
| Imports, Goods and Services, annual percent change (real terms) | 0.18          | 63.76 | -10.98 | 4.50  | 4.10  | 3.80  |  |
| Total reserves in months of imports [1]                         | 1.03          | 0.18  | 0.18   | —     | —     | —     |  |

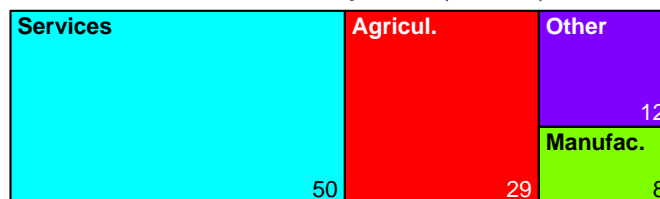
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, NA

Data not available

### Imports Categories by % of Total Value, NA

Data not available

### Doing Business 2015 Distance to Frontier (DTF) and Rank

|                                   | DTF          |              |             | Rank       |            |           |
|-----------------------------------|--------------|--------------|-------------|------------|------------|-----------|
|                                   | 2015         | 2016         | Change      | 2015       | 2016       | Change    |
| <b>Ease of Doing Business</b>     | <b>46.11</b> | <b>46.97</b> | <b>0.86</b> | <b>158</b> | <b>159</b> | <b>-1</b> |
| Dealing with Construction Permits | 57.69        | 60.12        | 2.43        | 151        | 146        | 5         |
| Enforcing Contracts               | 48.76        | 48.76        | 0           | 142        | 142        | 0         |
| Getting Credit                    | 15           | 15           | 0           | 165        | 167        | -2        |
| Getting Electricity               | 59.98        | 64.74        | 4.76        | 114        | 102        | 12        |
| Paying Taxes                      | 62.34        | 62.34        | 0           | 140        | 140        | 0         |
| Protecting Minority Investors     | 35           | 35           | 0           | 165        | 166        | -1        |
| Registering Property              | 63.62        | 63.81        | 0.19        | 88         | 89         | -1        |
| Resolving Insolvency              | 26.54        | 26.45        | -0.09       | 154        | 154        | 0         |
| Starting a Business               | 74.71        | 76           | 1.29        | 140        | 146        | -6        |
| Trading Across Borders            | 17.5         | 17.5         | 0           | 184        | 184        | 0         |

Source: World Integrated Trade Solution (WITS)

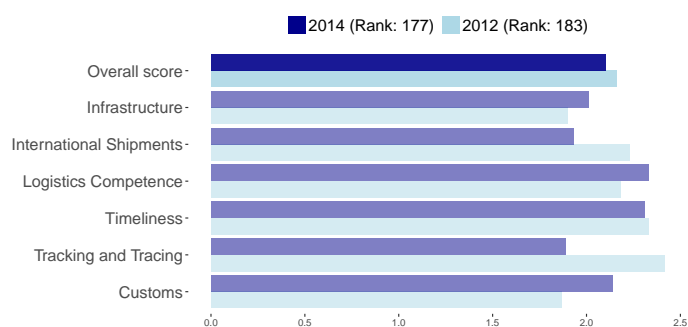
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-7, 7=best)

Data not available

Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

|  | 2012 | 2013 |
|--|------|------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 12   | —    |
| Dispersion (Standard Deviation)                    | 16   | —    |
| Import duties collected [1]                        | —    | —    |
| MFN Tariff (Agriculture)                           | 31   | —    |
| MFN Tariff (Non-Agriculture)                       | 19   | —    |
| MFN Tariff (Simple Average)                        | 21   | —    |
| Services sectors with GATS commitments [1]         | —    | —    |

Sources: WITS, [1] WTO Trade Profiles

## Private Sector View

### Enterprise Survey 2014

|   | Sudan | Sub-Saharan Africa | All Countries |
|---|-------|--------------------|---------------|
| Number of electrical outages in a typical month   | 3.40  | 8.30               | 6.30          |
| Percent of firms with a bank loan/line of credit  | 4.60  | 23.10              | 34.30         |
| Proportion of investment financed by banks (%)  | 2.40  | 9.90               | 14.30         |
| Proportion of investment financed internally (%)  | 75.30 | 76.70              | 71.80         |
| Senior management time spent dealing with the requirements of government regulation (%) | 4.10  | 8.20               | 9.90          |

Source: Enterprise Survey 2014

### Top 5 constraints according to ES 2014 (% respondents)



Source: Enterprise Survey 2014

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015



# T&C Snapshots Operations Note



# Sudan

## SCD/CPF

## Most Recent

| Product  | Document | Date       |
|--|----------|------------|
| Sudan - Interim strategy note for the period FY14-15 |          | 2013-09-04 |

## Planned

| Product | Concept Review Date | Board Date |
|---------|---------------------|------------|
| None    |                     |            |

## WB Lending Pipeline

[illegible]

## WB Portfolio

## Active

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst. Type | Closing Date | Commitment (US\$M) | Undisbursed Balance (US\$M) | Project Rating DO | Project Rating IP | Overall Risk | Months in Problem Status |
|------------|--------------|-------------|---------------|--------------------|--------------|--------------------|-----------------------------|-------------------|-------------------|--------------|--------------------------|
| None       |              |             |               |                    |              |                    |                             |                   |                   |              |                          |

Closed

[illegible]

WB ASA

Active

| Task ID | Task Name                         | Team Leader       | Concept Approval Date | Output Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|-----------------------------------|-------------------|-----------------------|----------------------|--------------|-----------|--------------------------------|-----------------------------------|---------------------------------|------------------------------------|
| P151708 | Sudan Investment Climate          | Dobromir Christow | 2014-11-10            | 2017-12-31           | PA           | N         | 13                             | 13                                | 119                             | 119                                |
| P157460 | Investment Climate Reform Unit    | Dobromir Christow | —                     | 2017-12-31           | TA           | N         | —                              | 0                                 | —                               | 0                                  |
| P157514 | pilot reform 2 (A2F)              | Dobromir Christow | —                     | 2017-12-31           | TA           | N         | —                              | 0                                 | —                               | 0                                  |
| P157513 | Pilot reform 1 (biz registration) | Dobromir Christow | —                     | 2017-12-29           | TA           | N         | —                              | 0                                 | —                               | 0                                  |

Closed

| Task ID | Task Name                                 | Team Leader           | Concept Approval Date | Output Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|---|-----------------------|-----------------------|----------------------|--------------|-----------|--------------------------------|-----------------------------------|---------------------------------|------------------------------------|
| P144611 | SD: PromotingPrivate-SectorRevitalization | Andres F. Garcia      | 2013-10-14            | 2015-11-05           | EW           | N         | 0                              | 0                                 | 22                              | 120                                |
| P128148 | SD: Follow up Investment Climate Issues   | Dobromir Christow     | 2013-04-23            | 2015-01-01           | TA           | N         | —                              | 0                                 | 241                             | 241                                |
| P145798 | Sudan DTIS Update                         | Michael Tobias Geiger | 2014-02-05            | 2014-12-02           | EW           | N         | 0                              | 0                                 | 28                              | 216                                |

IFC ASA

Active

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None       |              |             |                  |                   |                           |                               |                                   |

Pipeline

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None       |              |             |                  |                   |                           |                               |                                   |

Closed

| Project ID | Project Name                                 | Team Leader                   | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--|-------------------------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| 549806     | Sudan Administrative Barriers Reform Program | Masinde, Catherine Kadennyeka | 2007-03-27       | 2010-12-30        | 1,580                     | 1,392                         | 0                                 |