



# T&C Snapshots Data Note



## Botswana

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2016)	(millions)	capita (current	(2009)	rate (2014)
	(2016)	US\$) (2016)		
15.3	2.3	6,634.6	18.2	18.2

#### **Macro Indicators**

	Avg 2002-2011	2012	2013	2014	2015	2010
GDP growth (annual %)	4.564	4.832	9.322	4.421	3.000	4.000
Current account balance	6.691	0.085	8.609	15.805	14.187	14.007
Fiscal balance (% of GDP)	0.160	0.368	5.482	2.515	-1.343	-2.471
Remittances, received (% of GDP) [1]	0.608	0.123	0.241	_	_	
Real Effective Exchange Rate (2010=100)	116.635	105.489	98.944	91.286	84.058	84.870
Consumer Price Index, annual percent change	8.557	7.540	5.884	4.403	3.000	3.500



#### **Investment indicators**

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	28.4	35.6	30.4	33.8	34.9	35.8
Gross domestic investment, of w: Private investment (% GDP) [1]	33.3	38.0	32.5	30.8	_	_
Inward FDI (% of GDP) [2]	4.6	3.4	2.7	2.5	_	_
Inward FDI, % of private investment [2]	15.3	2.8	NA		_	_



#### **Trade Indicators**

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	86.8	105.2	115.2	120.7	119.5	117.0
Trade balance (% GDP, real terms)	5.5	-11.5	-3.9	-1.2	-2.4	-2.1
Exports, Goods and Services, annual percent change (real terms)	4.4	17.8	29.8	12.1	1.0	2.0
Imports, Goods and Services, annual percent change (real terms)	5.6	32.1	11.6	6.9	3.0	1.5
Total reserves in months of imports [1]	16.4	10.5	11.3		_	_



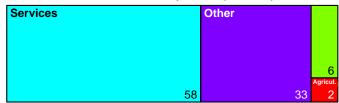
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)  $\,$ 

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

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84		

Imports Categories by % of Total Value, 2014

Consumer goods	Raw materials		Capital goods	Intermediate goods
36		36	16	12

Source: World Integrated Trade Solution (WITS)

# Doing Business 2015 Ranks (among all countries)

DB 2015 Rank	DB 2016 Rank	Change in Rank
93	97	-4
72	72	0
126	128	-2
61	70	-9
139	122	17
67	71	-4
81	81	0
70	70	0
56	56	0
135	143	-8
50	51	-1
	93 72 126 61 139 67 81 70 56	$\begin{array}{cccc} 72 & 72 \\ 126 & 128 \\ 61 & 70 \\ 139 & 122 \\ 67 & 71 \\ 81 & 81 \\ 70 & 70 \\ 56 & 56 \\ 135 & 143 \\ \end{array}$

Source: Doing Busines Report 2015

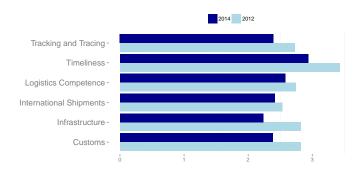
### WEF Competitiveness Indicators

(Scale 1-5, 5=best)

# Health and primary educat. Labor mrkt efficiency. Technol. Readiness 4 Macroec. environment 5 Fin. mrkt development 2 Institutions Business sophist. Goods mrkt efficiency Higher educat. and training + Botswana Innovation Market size Sub–Saharan Africa Infrastructure

Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

#### **Trade Policy**

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	7.8	7.1
Binding (%)	96	96.9
Dispersion (Standard Deviation)	16.1	13.6
Import duties collected [1]		_
MFN Tariff (Agriculture)	9.1	9.2
MFN Tariff (Non-Agriculture)	7.6	7.5
MFN Tariff (Simple Average)	7.7	7.7
Services sectors with GATS commitments [1]		19

Sources: WITS, [1] WTO Trade Profiles

#### Private Sector's Views

#### **Enterprise Survey 2013**

	Sub-Saharan Africa	Botswana	All Countries	
Number of electrical outages in a typical month	8.30	4.10	6.30	_
Percent of firms with a bank loan/line of credit	23.10	50.00	34.30	
Proportion of investment financed by banks (%)	9.90	24.70	14.30	
Proportion of investment financed internally (%)	76.70	66.70	71.80	
Senior management time spent dealing with the requirements of government regulation (%)	8.20	10.20	9.90	

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



# Botswana

# SCD/CPF

#### **Most Recent**

Product Document Date Document ID Botswana - Country partnership framework for FY16-20

#### Planned

Product	Concept Review Date	Board Date
BW-Country Partnership Framework (FY16)	2015-05-27	2015-11-24

# WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval	Lending	Begin	Commitment	Latest	FY	Cum	FY Prob
			Date	Inst.	Appraisal	(US\$M)	Sort	Expenses	Expenses	
				Type			Overall	(US\$K)	(US\$K)	
							Risk			
							Rating			
None										

## WB Portfolio

#### Active

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitmen	tUndisburse	d Project	Project	Overall	Months
			Date	Inst.	Date	(US\$M)	Balance	Rating	Rating	Risk	in
				Type			(US\$M)	DO	IP		Prob-
											lem
											Status
None											

## Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst.	Closing Date	Commitment (US\$M)			IEG Outcome
				Type		()	DO	IP	Rating

None

# WB ASA

## Active

None

P154953   BW-Establishing   National M&E   Plangemann   National M&E   Plangemann   P154931   Botswana Trade   Richard James   2016-06-30   TA   N   -     293   2   2   2,703   Plangemann   Plangema	(US\$K) 500 340 2,703 170 0 103 33
P154931   Botswana Trade   Richard James   2016-06-30   TA   N   — 293   2	2,703 170 0 103 33
P154954   BW-Continuous   Multi Topic   Household Surv   P154545   BW Econ   Chunlin Zhang   2016-02-29   PA   Y   0   0   0   0   0   0   0   0   0	170 0 103 33
P154545   BW Econ	103 33 Lifetime
P154955   BW-PPADB   Devolution and Capacity Buildin   P154932   BW-Development of Long Term Vision   Chunlin Zhang   2016-02-15   TA   Y   TA   Y   TA   TA   Y   TA   TA	33 Lifetime
P154932   BW-Development of Long Term Vision	${ m Lifetime}$
$\begin{array}{ c c c c c c c c c c c c c c c c c c c$	
Approval Date	
P131909   Support to   Chunlin Zhang   2013-08-28   TA   N	Total (US\$K)
P099063   BW-Export Divers   Ian John Douglas   2007-02-12   TA   N	67
P083124 BW-Export Fahrettin Yagci 2005-06-20 EW N — 0 164 Diversification (FY05)	25
IEC ASA	358
II O ADA	
Active	
Project ID Project Name Team Leader IP Approval Expected Approval Total Date End Date Value (in Expenditures US\$K) (in US\$K)	Current FY Expenditure (in US\$K)
None	(======================================
Pipeline	
Project ID Project Name Team Leader IP Approval Expected Approval Total  Date End Date Value (in Expenditures US\$K) (in US\$K)	Current FY Expenditure (in US\$K)
None	
Closed	
Project ID Project Name Team Leader IP Approval Expected Approval Total Date End Date Value (in Expenditures US\$K) (in US\$K)	