

# T&C

## Snapshots

### Data Note



## Niger

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2015)	Income per capita (current US\$) (2017)	Poverty rate (2011) [1]	Unemployment rate (2016)	Ease of Doing Business Rank (2016)
8.1	21.6	1,266,700.0	375.2	50.3	NA	160.0

### Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
GDP growth (annual %)	4.97	4.43	6.51	4.77	5.34	9.26	
Current account balance	-11.03	-8.57	-11.48	-9.35	-9.30	-0.64	
Fiscal balance (% of GDP)	0.98	-1.20	-2.95	-6.69	-1.28	2.31	
Remittances, received (% of GDP) [1]	1.96	1.90	1.92	—	—	—	
General government gross debt [3]	47.24	27.22	32.91	43.54	46.87	—	
Real Effective Exchange Rate (2010=100)	89.36	104.10	102.58	97.71	97.05	96.31	
Consumer Price Index, annual percent change	2.44	2.30	-0.79	-1.14	2.20	2.12	

### Investment indicators

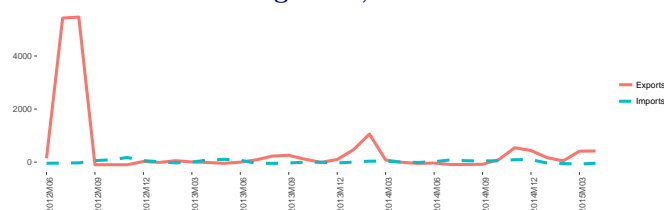
	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	24.0	33.9	34.5	35.1	35.0	27.9	
Gross domestic investment, of w: Private investment (% GDP) [1]	28.0	36.3	40.3	—	—	—	
Inward FDI (% of GDP) [2]	6.7	9.7	9.8	—	—	—	
Inward FDI, % of private investment [2]	19.6	28.2	NA	—	—	—	

### Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
Total Trade in Goods and Services (% of GDP, real terms)	55.1	74.8	71.8	71.5	70.5	75.4	
Trade balance (% GDP, real terms)	-16.1	-18.7	-21.7	-21.5	-21.6	-10.6	
Exports, Goods and Services, annual percent change (real terms)	8.7	7.9	-5.0	4.8	2.8	45.0	
Imports, Goods and Services, annual percent change (real terms)	9.9	5.7	6.4	4.3	4.3	2.0	
Total reserves in months of imports [1]	3.6	4.3	—	—	—	—	

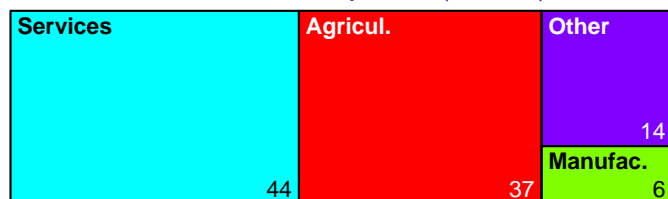
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

**Goods Export and Import volume growth, 2012-2015**



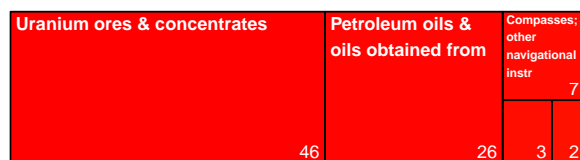
Source: Development Prospects Group (DECPG)

**Gross Value Added by Economic Activity 2013 (% GDP)**



Source: World Development Indicators (WDI)

**Top 5 Exports by % of Total Value, 2014**



**Imports Categories by % of Total Value, 2014**



Source: World Integrated Trade Solution (WITS)

**Doing Business 2015 Distance to Frontier (DTF) and Rank**

	DTF			Rank		
	2015	2016	Change	2015	2016	Change
<b>Ease of Doing Business</b>	<b>44.65</b>	<b>46.37</b>	<b>1.72</b>	<b>164</b>	<b>160</b>	<b>4</b>
Dealing with Construction Permits	41.33	45.37	4.04	181	178	3
Enforcing Contracts	44.63	44.63	0	154	154	0
Getting Credit	30	30	0	128	133	-5
Getting Electricity	39.74	40.89	1.15	169	169	0
Paying Taxes	57.07	56.87	-0.2	155	156	-1
Protecting Minority Investors	35	35	0	165	166	-1
Registering Property	52.98	52.99	0.01	127	126	1
Resolving Insolvency	36.01	36.01	0	123	121	2
Starting a Business	54.41	77.62	23.21	177	134	43
Trading Across Borders	55.31	44.35	-10.96	139	158	-19

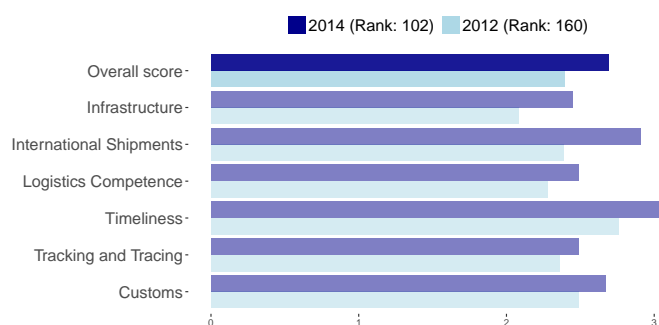
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-7, 7=best)

Data not available

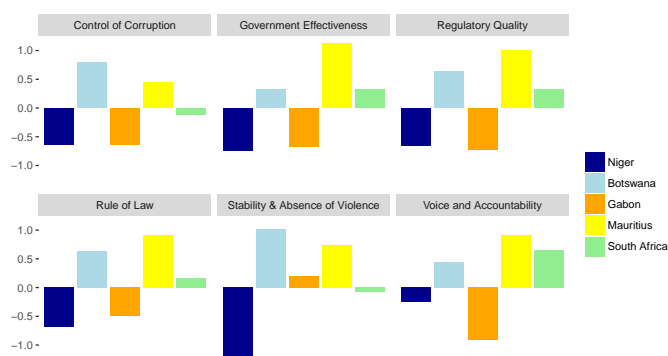
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2010	2015
Applied Tariff (Incl. Prefers. and Trade-Weighted)	12.8	12.7
Binding (%)	96.7	96.6
Dispersion (Standard Deviation)	6.9	7.5
MFN Tariff (Agriculture)	14.5	15.9
MFN Tariff (Non-Agriculture)	11.4	11.3
MFN Tariff (Simple Average)	11.9	12.0

Sources: WITS, [1] WTO Trade Profiles

## Private Sector View

### Enterprise Survey 2009

	Sub-Saharan Africa	Niger	All Countries
Number of electrical outages in a typical month	8.50	18.50	6.30
Percent of firms with a bank loan/line of credit	22.70	29.70	35.20
Proportion of investments financed by banks (%)	9.70	7.80	14.60
Proportion of investments financed internally (%)	75.80	89.20	71.20
Senior management time spent dealing with the requirements of government regulation (%)	7.60	22.90	10.00

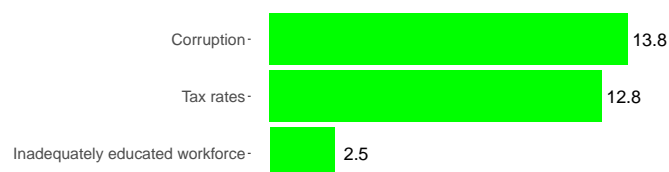
Source: Enterprise Survey 2009

### Top 5 constraints according to ES 2009 (% respondents)



Source: Enterprise Survey 2009

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



# T&C Snapshots Operations Note



# Niger

## SCD/CPF

## Most Recent

Product	Document	Date
Niger - Performance and learning review of the country partnership strategy for the period FY13-FY16		2015-07-01

## Planned

Product	Concept Review Date	Board Date
None		

## WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
None										

## WB Portfolio

## Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
P148839	Niger Investment Climate Support	Magueye Dia	2015-08-19	IPF	2019-03-29	18	1	S	S	M	0
P127204	Competitiveness & Growth Support	Magueye Dia	2012-06-26	IPF	2019-03-31	50	34	MS	MS	L	0

Closed

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WB ASA  
Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P151595	Niger Construction Competitiveness	Alexandre Hugo Laure	2015-02-16	2016-06-16	TA	N	135	135	205	205

Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P095403	NE-DTIS-TRADE	Edward Philip English	—	2008-03-03	EW	N	—	0	148	448

IFC ASA  
Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
548746	Niger Doing Business Indicator Solution Design, Admin Barrier and METR	Gauthier, Jean Paul	2006-10-19	2007-12-31	663	125	0