



Snapshots Data Note



Nepal

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2016)	(millions)	capita (current	(2010)	rate (2014)
	(2016)	US\$) (2016)		
23.6	28.9	816.8	14.9	2.7

Macro Indicators

Wacro findicators	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	3.88	4.78	4.10	5.50	3.40	3.70
Current account balance	-2.39	5.45	4.02	5.46	5.67	2.59
Fiscal balance (% of GDP)	-1.08	-0.63	0.81	0.76	-0.89	-0.75
Remittances, received (% of GDP) [1]	17.79	25.43	29.00	29.18	_	_
Real Effective Exchange Rate (2010=100)	85.67	90.75	90.72	93.88	95.87	99.13
Consumer Price Index, annual percent change	6.67	9.45	9.04	8.37	7.50	8.20



Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016	
Gross domestic investment (% GDP)	19.33	17.87	21.13	21.51	23.32	25.64	
Gross domestic investment, of w: Private investment (% GDP) [1]	29.58	34.50	36.85	36.83	_	_	
Inward FDI (% of GDP) [2]	0.15	0.51	0.39	0.15	_		
Inward FDI, % of private investment [2]	0.69	2.55	NA	_	_	_	



Trade Indicators						
	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	48.0	47.2	51.4	58.1	60.8	63.8
Trade balance (% GDP, real terms)	-15.6	-25.6	-28.5	-31.3	-33.4	-36.1
Exports, Goods and Services, annual percent change (real terms)	-3.2	1.9	10.3	23.7	5.4	5.0
Imports, Goods and Services, annual percent change (real terms)	4.6	3.4	14.2	18.0	9.0	10.0
Total reserves in months of imports [1]	6.7	7.6	8.6	_	_	



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Source: Development Prospects Group (DECPG)

Top 5 Exports by % of Total Value, 2014

Carpets and other textile floor cov	Yarn (other than sewing thread) of		Edible nuts (excluding nuts chiefly	Spices (except pepper and
				pimento)
8	8	6	4	4

Imports Categories by % of Total Value, 2014

Consumer goods	Intermediate goods	Cabitai	Raw materials
38	35	18	10

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	85	78	7
Ease of Doing Business Rank	94	99	-5
Enforcing Contracts	152	152	0
Getting Credit	128	133	-5
Getting Electricity	128	131	-3
Paying Taxes	124	124	0
Protecting Minority Investors	54	57	-3
Registering Property	73	72	1
Resolving Insolvency	78	86	-8
Starting a Business	104	105	-1
Trading Across Borders	59	60	-1

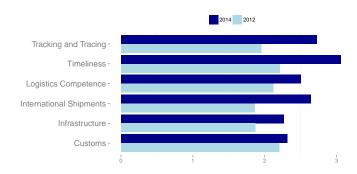
Source: Doing Busines Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)

Health and primary educat. Labor mrkt efficiency. Technol. Readiness Fin. mrkt development Macroec. environment Business sophist. Institutions Goods mrkt efficiency Higher educat. and training + Nepal Innovation Market size + South Asia

Source: WEF Global Competitiveness Report 2015

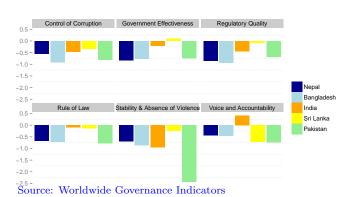
Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)

Infrastructure



Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13	12.7
Binding (%)	99.4	99.5
Dispersion (Standard Deviation)	10.7	10.2
Import duties collected (%, 2012-2014) [1]	_	7.8
MFN Tariff (Agriculture)	14	14.0
MFN Tariff (Non-Agriculture)	12.1	12.1
MFN Tariff (Simple Average)	12.3	12.3
Services sectors with GATS commitments [1]		77.0

Sources: WITS, [1] WTO Trade Profiles

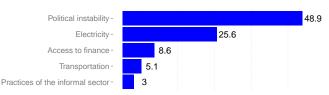
Private Sector's Views

Enterprise Survey 2013

	South Asia	Nepal	All Countries
Number of electrical outages in a typical month	25.40	8.70	6.30
Percent of firms with a bank loan/line of credit	27.00	35.00	34.30
Proportion of investment financed by banks (%)	14.40	12.80	14.30
Proportion of investment financed internally (%)	73.90	70.30	71.80
Senior management time spent dealing with the requirements of government regulation (%)	7.20	1.40	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note

WB Lending Pipeline

Project ID Project Name FY Prob Team Leader Approval Lending Begin Commitment Latest Cum Expenses Date Inst. Appraisal (US\$M) Sort Expenses Type Overall (US\$K) (US\$K) Risk Rating

None

WB Portfolio Active

Project ID Project Name Team Leader Lending ${\rm Closing}$ ${\bf Commitment Undisbursed\ Project}$ Project OverallMonths Approval Rating IP Date (US\$M)Rating Risk ${\bf Inst.}$ Date Balance ${\rm in}$ (US\$M)DOProb-Type lem Status

None

Closed

Project ID Pr	roject Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating

None

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Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P158247	Nepal Export incentive program	Jose Daniel Reyes	2016-11-30	IE	N	0	0	0	0
P154536	Supporting Nepal's Trade Int. Strategy	Gonzalo J. Varela	2016-05-31	TA	N	12	63	12	64
P155116	Enhancing Investment Climate in Nepal	Celia Ortega Sotes	2016-05-25	TA	N	0	0	80	80
P155037	Enhancing Investment Climate in Nepal	Celia Ortega Sotes	2015-10-30	EW	N	_	0	_	0
Closed	I								

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	$\begin{array}{c} {\rm Lifetime} \\ {\rm Expenditure} \\ {\rm Total} \\ {\rm (US\$K)} \end{array}$
P133457	Competitive Industries (CI) Diagnostic	Gabi George Afram	2013-11-19	EW	N		0	140	219
P084657	Nepal Trade Study - Dissemination	Ahmad Ahsan	2004-06-29	TA	N	_	0	53	53
P076653	Nepal-Integration & Comp. Study	Leendert Solleveld	2003-02-14	EW	N	_	0	11	252

IFC ASA

Active

None

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Current Expenditure (in US\$K)
None						
Closed						
Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Current Expenditure (in US\$K)