

T&C

Snapshots

Data Note

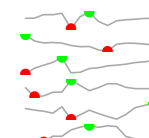


India

GDP (US\$ billions) (2017)	Population (millions) (2017)	Income per capita (current US\$) (2017)	Poverty rate (2011)	Unemployment rate (2014)
2,840.9	1,342.5	2,116.1	21.2	3.6

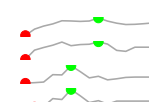
Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	7.3	6.9	7.3	7.5	7.8	7.9
Current account balance	-1.3	-1.7	-1.3	-1.4	-1.7	-2.0
Fiscal balance (% of GDP)	-8.4	-7.3	-7.0	-6.4	-6.1	-5.7
Remittances, received (% of GDP) [1]	3.3	3.8	3.4	—	—	—
Real Effective Exchange Rate (2010=100)	98.8	89.1	94.7	103.0	105.7	108.9
Consumer Price Index, annual percent change	6.8	9.9	6.0	5.0	4.0	4.0



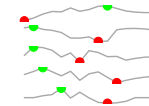
Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	28.7	30.7	30.0	30.1	30.5	30.9
Gross domestic investment, of w: Private investment (% GDP) [1]	35.0	32.3	31.6	—	—	—
Inward FDI (% of GDP) [2]	1.7	1.5	1.7	—	—	—
Inward FDI, % of private investment [2]	5.4	NA	—	—	—	—



Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	41.59	51.30	47.11	45.14	44.39	44.31
Trade balance (% GDP, real terms)	-3.05	-1.85	-1.37	-1.31	-1.50	-1.94
Exports, Goods and Services, annual percent change (real terms)	13.86	7.28	-0.76	3.00	5.50	6.60
Imports, Goods and Services, annual percent change (real terms)	14.87	-8.38	-2.14	3.00	6.50	8.75
Total reserves in months of imports [1]	8.24	6.03	6.56	—	—	—



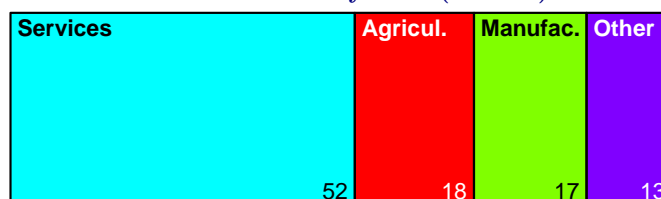
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



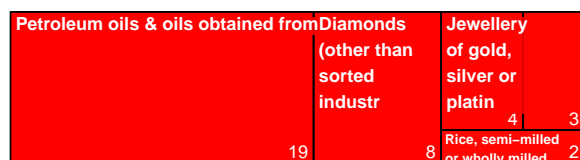
Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)

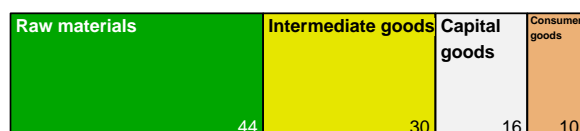


Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014



Imports Categories by % of Total Value, 2014



Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	184	183	1
Ease of Doing Business Rank	134	130	4
Enforcing Contracts	178	178	0
Getting Credit	36	42	-6
Getting Electricity	99	70	29
Paying Taxes	156	157	-1
Protecting Minority Investors	8	8	0
Registering Property	138	138	0
Resolving Insolvency	136	136	0
Starting a Business	164	155	9
Trading Across Borders	133	133	0

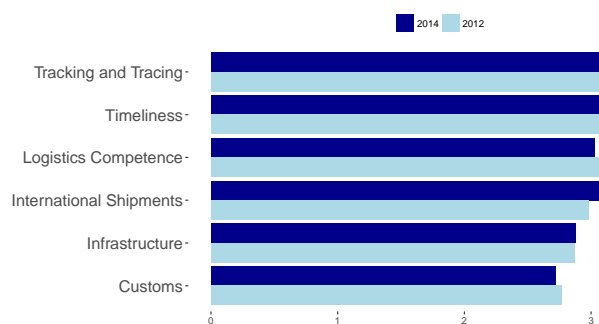
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



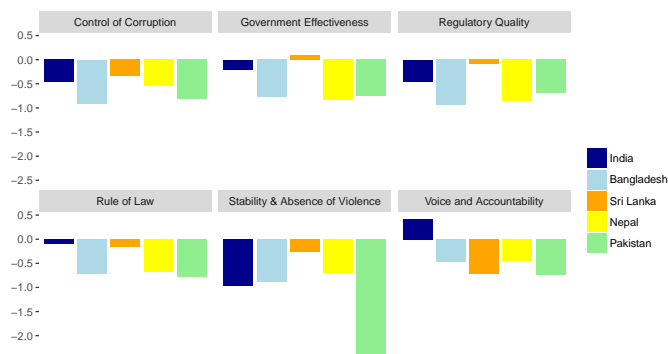
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	8.3	—
Binding (%)	74.5	—
Dispersion (Standard Deviation)	14.7	—
Import duties collected (% 2011-2013) [1]	—	5.8
MFN Tariff (Agriculture)	31.4	—
MFN Tariff (Non-Agriculture)	8.2	—
MFN Tariff (Simple Average)	11.9	—
Services sectors with GATS commitments [1]	—	37

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

Enterprise Survey 2013

	South Asia	India	All Countries
Number of electrical outages in a typical month	25.40	13.80	6.30
Percent of firms with a bank loan/line of credit	27.00	21.30	34.30
Proportion of investment financed by banks (%)	14.40	18.10	14.30
Proportion of investment financed internally (%)	73.90	71.80	71.80
Senior management time spent dealing with the requirements of government regulation (%)	7.20	1.90	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



T&C Snapshots Operations Note



India

SCD/CPF

Most Recent

Product	Document	Date
Country Focus		2015-10-21

Planned

Product	Concept Review Date	Board Date
IN Performance and Learning Review	2015-06-10	2015-09-15

WB Lending Pipeline

[illegible]

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
P145502	TECHNOLOGY CENTER SYSTEMS PROJECT	Bharatha Manju S. Haththotuwa	2014-04-25	IPF	2020-06-30	200	198	S	MS	M	0
P048284	STRENG.PROC.CAPACITATION	Chiranjeev Raman	1995-12-21	—	—	0	—	—	—	—	—

Closed

[illegible]

WB ASA
Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P158432	Support to DIPP on Startup India	Shihab Ansari Azhar	2017-12-31	EW	N	0	21	0	21
P154640	India Ease of Doing Business - Track I	M. Masrur Reaz	2017-06-30	TA	N	—	0	—	0
P155802	India Economic Integration Cluster	Denis Medvedev	2017-06-30	PA	N	51	51	92	92
P158873	India investment climate reforms	Shihab Ansari Azhar	2017-06-30	TA	N	—	0	—	0
P154653	India Ease of Doing Business	M. Masrur Reaz	2017-06-23	PA	N	356	356	555	555
P149483	Competitive Cities in India	Bertine Kamphuis	2016-03-15	EW	N	0	0	48	48

Closed

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P132991	Manufacturing Plan Implementation 2	Bertine Kamphuis	2015-06-25	TA	N	-1	-1	457	1,049
P131209	India manufacturing plan implementation	Luke Simon Jordan	2012-08-21	TA	N	—	0	36	36
P120716	PPIAF: INDIA: Capacity Bldg. for PPPs	Bhavna Bhatia	2010-04-30	PT	N	—	0	—	0
P108043	India: HIV/AIDS, Stigma, and Inclusive	Gjorgjija Petkoski	2009-06-30	TE	N	—	0	62	109
P090899	Trade PNs III	Deepak K. Mishra	2006-06-30	EW	N	—	0	128	128
P098785	Dialogue on trade with Indian students	Carsten Fink	2005-10-12	TE	N	—	0	—	0
P077091	India Trade Policy	Deepak K. Mishra	2004-01-15	EW	N	—	0	237	237

IFC ASA
Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
600084	Green Buildings in India	Purkayastha, Dhruba	2015-04-17	2018-12-31	4,780	735	275
589787	Odisha Inclusive Growth Partnership	Purkayastha, Dhruba	2013-02-20	2016-12-31	2,706	2,014	238
580727	Buddhist Circuit Tourism: Facilitating Growth Corridors in UP and Bihar	Sharma, Monika	2012-04-11	2017-06-30	3,597	1,735	33
601300	India Automotive Competitiveness Project	Purkayastha, Dhruba	—	—	0	0	0

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
600751	India Ease of Doing Business	Azhar, Shihab Ansari	—	2018-12-31	3,030	293	204

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
580007	Bihar IC Tax Simplification Program	Awasthi, Rajul	2010-09-28	2013-06-30	783	601	0
568887	India Rajasthan Investment Climate Reform	Purkayastha, Dhruba	2010-01-15	2014-09-30	3,370	3,116	0
568031	BIHAR Investment Climate Reform Phase II	Oberai, Rina	2009-01-14	2010-06-30	1,300	906	0
562428	Subnational Doing Business in India	Malinska, Jana	2008-03-21	2010-12-31	430	432	0
561009	BIHAR Sector-Specific Investment Climate Reforms (Agribusiness and Tourism)	Oberai, Rina	2008-02-14	2008-12-31	482	299	0
551205	Review of Business Regulation Reform in India	Shah, Fatima Zehra	2006-10-27	2007-12-31	15	19	0
543584	India Competitiveness Advocacy	Oberai, Rina	2006-02-22	2009-12-31	528	511	0