



T&C Snapshots Data Note

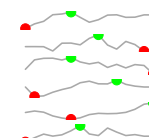


Bangladesh

GDP (US\$ billions) (2016)	Population (millions) (2016)	Income per capita (current US\$) (2016)	Poverty rate (2010)	Unemployment rate (2014)
221.2	162.9	1,358.0	43.6	4.3

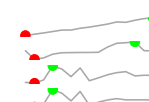
Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	5.66	6.52	6.03	6.06	6.51	6.50
Current account balance	0.64	-0.33	1.59	0.81	-0.85	-0.40
Fiscal balance (% of GDP)	-3.46	-3.45	-3.87	-3.48	-3.58	-4.57
Remittances, received (% of GDP) [1]	8.01	10.59	9.25	8.67	—	—
Real Effective Exchange Rate (2010=100)	94.12	99.54	103.36	114.06	131.70	136.36
Consumer Price Index, annual percent change	7.20	8.68	6.81	7.31	6.45	6.47



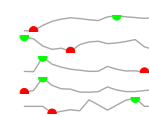
Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	25.56	30.43	30.25	31.33	32.23	32.51
Gross domestic investment, of w: Private investment (% GDP) [1]	25.99	28.26	28.39	28.58	—	—
Inward FDI (% of GDP) [2]	0.88	1.00	1.04	0.87	—	—
Inward FDI, % of private investment [2]	3.35	3.54	NA	—	—	—



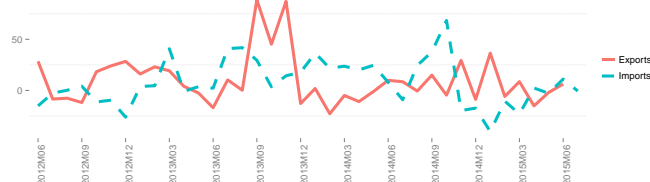
Trade Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	29.3	44.7	42.9	41.3	39.6	41.1
Trade balance (% GDP, real terms)	-4.0	-3.9	-3.5	-3.0	-5.0	-5.8
Exports, Goods and Services, annual percent change (real terms)	19.8	12.5	2.4	3.2	-3.7	8.5
Imports, Goods and Services, annual percent change (real terms)	18.1	10.5	1.2	1.2	7.5	12.0
Total reserves in months of imports [1]	3.1	3.9	4.9	5.3	—	—



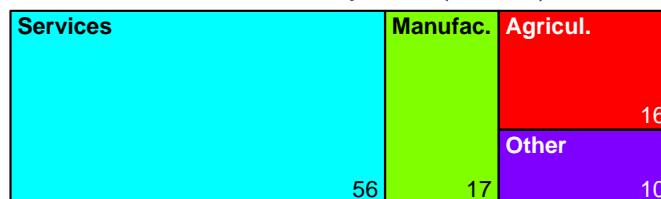
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Data not available

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	118	118	0
Ease of Doing Business Rank	172	174	-2
Enforcing Contracts	188	188	0
Getting Credit	128	133	-5
Getting Electricity	189	189	0
Paying Taxes	85	86	-1
Protecting Minority Investors	87	88	-1
Registering Property	184	185	-1
Resolving Insolvency	155	155	0
Starting a Business	111	117	-6
Trading Across Borders	172	172	0

Imports Categories by % of Total Value, NA

Data not available

Source: World Integrated Trade Solution (WITS)

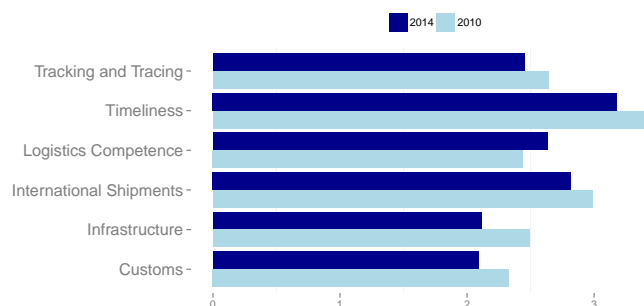
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



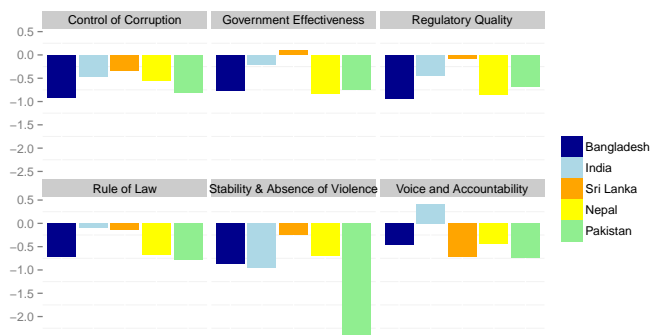
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13.9	12.8
Binding (%)	15.7	15.3
Dispersion (Standard Deviation)	9.3	9.7
Import duties collected (%; 2011-2013) [1]	—	8.9
MFN Tariff (Agriculture)	17.4	17.0
MFN Tariff (Non-Agriculture)	13.8	12.9
MFN Tariff (Simple Average)	14.5	13.6
Services sectors with GATS commitments [1]	—	9.0

Sources: WITS, [1] WTO Trade Profiles

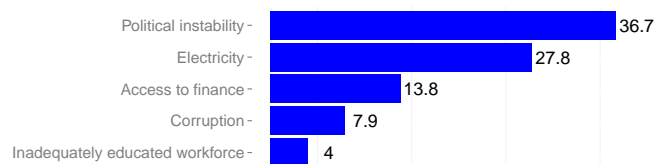
Private Sector's Views

Enterprise Survey 2013

	South Asia	Bangladesh	All Countries
Number of electrical outages in a typical month	25.40	64.50	6.30
Percent of firms with a bank loan/line of credit	27.00	34.10	34.30
Proportion of investment financed by banks (%)	14.40	12.40	14.30
Proportion of investment financed internally (%)	73.90	74.50	71.80
Senior management time spent dealing with the requirements of government regulation (%)	7.20	3.30	9.90

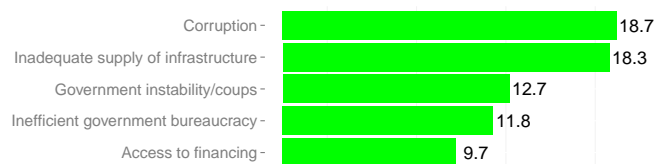
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



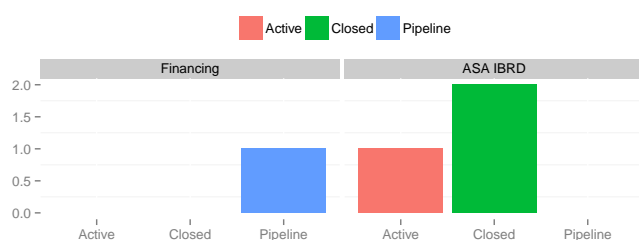
Bangladesh

T&C Snapshots Operations Note

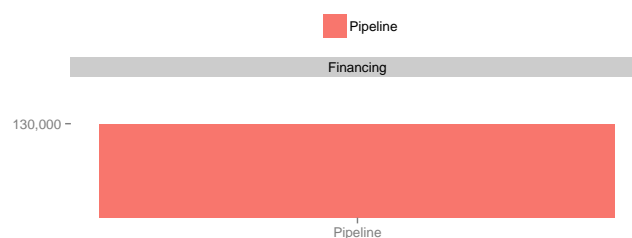
T&C Product Line Operations Board Approved Within The Last 3 Fiscal Years

Status of Operations

By number of projects



By amount in thousands of US\$
(ASA IBRD products not included)



Sources: IBRD Operations, IFC group Operations

Financing

Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
P156242	PSDSP Additional Financing	2016-03-02	Pipeline	Industry and trade	Financial and private sector development	130,000

Advisory Services and Analytics (ASA) IBRD

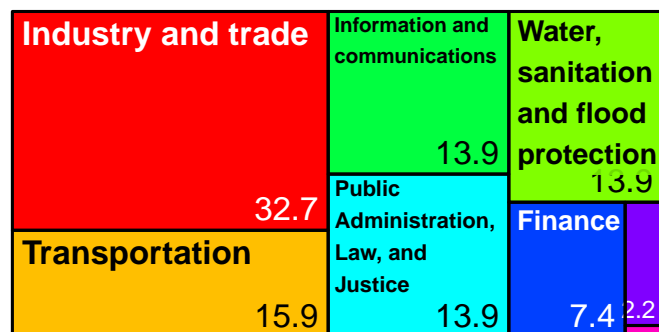
Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
P126702	BD: PSDSP - Bank Exec Advisory Services	2016-06-29	Active	Industry and trade	Financial and private sector development	—
P123808	BD: Diagnostic Trade Integration Study	2014-04-12	Closed	Industry and trade	Trade and integration	—
P147850	2ND JOBS AND COMPETITIVENESS	2014-06-21	Closed	Finance	Financial and private sector development	—

Advisory Services and Analytics (ASA) IFC

Project ID	Project Name	Approval Date	Status	Amount (in US\$ K)
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Major sectors and themes

Operations by sector, in percent



Source: IBRD Operations database

Operations by theme, in percent



Source: IBRD Operations database

T&C Staff in charge of operations

Name	Job title	Location	Role	Project ID	Project name
Abdullah, A.K.M.	Senior Financial Sector Specialist	DHAKA, BANGLADESH	Team Member	P147850	2ND JOBS AND COMPETITIVENESS
Anderson, John Millies	Economist	WASHINGTON, DC	Extended-Team Member	P123808	BD: Diagnostic Trade Integration Study
Dib, Farah	Young Professional	WASHINGTON, DC	Extended-Team Member	P126702	BD: PSDSP - Bank Exec Advisory Services
Engman, Michael Olavi	Senior Economist	WASHINGTON, DC	Extended-Team Member	P156242	PSDSP Additional Financing
Haththotuwa, Bharatha Manju S.	Senior Private Sector Development Specialist	WASHINGTON, DC	Team Leader	P126702	BD: PSDSP - Bank Exec Advisory Services
			Team Member	P147850	2ND JOBS AND COMPETITIVENESS
			Team Leader	P156242	PSDSP Additional Financing
Kathuria, Sanjay	Lead Economist	WASHINGTON, DC	Team Leader	P123808	BD: Diagnostic Trade Integration Study
Kunaka, Charles	Senior Trade Specialist	WASHINGTON, DC	Extended-Team Member	P123808	BD: Diagnostic Trade Integration Study
Kusek, Peter	Senior Investment Policy Officer	WASHINGTON, DC	Extended-Team Member	P123808	BD: Diagnostic Trade Integration Study
Malouche, Mariem	Senior Economist	WASHINGTON, DC	Extended-Team Member	P123808	BD: Diagnostic Trade Integration Study
Muhtaseb, Sherif	Senior Operations Officer	DHAKA, BANGLADESH	Extended-Team Member	P126702	BD: PSDSP - Bank Exec Advisory Services
Palmade, Vincent	Lead Economist	WASHINGTON, DC	Team Leader	P147850	2ND JOBS AND COMPETITIVENESS