

# T&C

## Snapshots

### Data Note

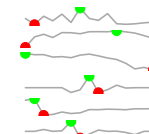


## Afghanistan

GDP (US\$ billions) (2017)	Population (millions) (2017)	Income per capita (current US\$) (2017)	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
21.5	34.2	630.0	9.1	177.0

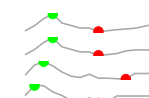
### Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	9.35	2.01	1.30	1.89	3.12	3.91
Current account balance	1.57	7.42	6.12	4.57	1.32	-2.35
Fiscal balance (% of GDP)	-10.48	-14.88	-18.32	-23.33	-21.99	-24.18
Remittances, received (% of GDP) [1]	1.33	1.53	1.34	—	—	—
Real Effective Exchange Rate (2010=100)	104.48	100.98	99.36	103.66	103.40	104.52
Consumer Price Index, annual percent change	8.49	7.65	4.62	-0.69	NA	—



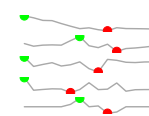
### Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	18.25	17.23	17.52	17.80	18.56	19.29
Gross domestic investment, of w: Private investment (% GDP) [1]	18.84	17.23	18.24	—	—	—
Inward FDI (% of GDP) [2]	1.68	0.32	0.23	—	—	—
Inward FDI, % of private investment [2]	9.28	NA	—	—	—	—



### Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	136.2	109.7	103.5	102.8	101.8	100.3
Trade balance (% GDP, real terms)	-62.0	-84.0	-76.5	-75.0	-72.7	-69.8
Exports, Goods and Services, annual percent change (real terms)	-4.1	16.6	6.6	5.0	8.0	8.5
Imports, Goods and Services, annual percent change (real terms)	8.5	29.6	-5.8	0.6	1.2	1.3
Total reserves in months of imports [1]	9.3	7.6	—	—	—	—



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015

Data not available

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, NA

Data not available

### Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	186	185	1
Ease of Doing Business Rank	175	177	-2
Enforcing Contracts	172	172	0
Getting Credit	90	97	-7
Getting Electricity	155	156	-1
Paying Taxes	83	89	-6
Protecting Minority Investors	189	189	0
Registering Property	183	184	-1
Resolving Insolvency	159	160	-1
Starting a Business	23	34	-11
Trading Across Borders	174	174	0

### Imports Categories by % of Total Value, 2014



Source: World Integrated Trade Solution (WITS)

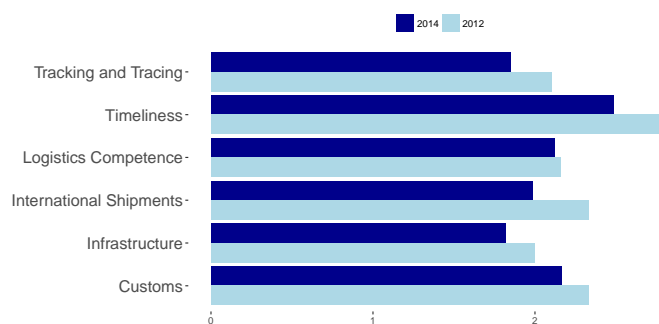
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-5, 5=best)

Data not available

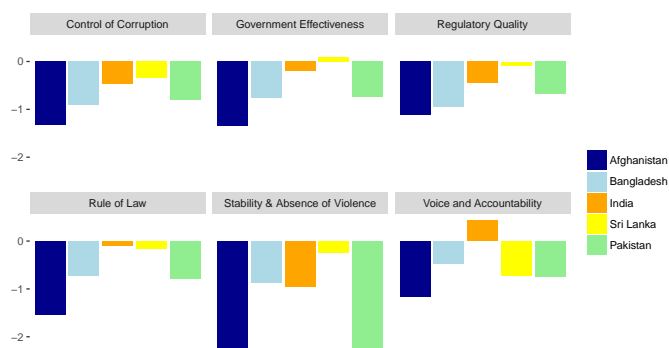
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2012	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	6.5	6.5
Dispersion (Standard Deviation)	4.1	4.1
Import duties collected (% , 2011-2013) [1]	—	—
MFN Tariff (Agriculture)	6.9	6.9
MFN Tariff (Non-Agriculture)	5.8	5.8
MFN Tariff (Simple Average)	5.9	5.9
Services sectors with GATS commitments [1]	—	—

Sources: WITS, [1] WTO Trade Profiles

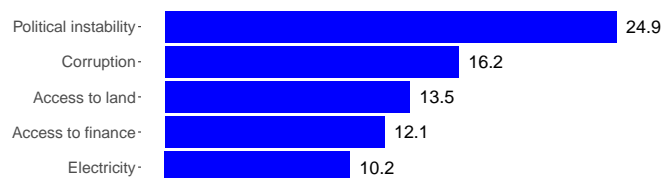
## Private Sector View

### Enterprise Survey 2014

	South Asia	All Countries	Afghanistan
Number of electrical outages in a typical month	25.40	6.30	11.50
Percent of firms with a bank loan/line of credit	27.00	34.30	5.10
Proportion of investment financed by banks (%)	14.40	14.30	1.50
Proportion of investment financed internally (%)	73.90	71.80	84.50
Senior management time spent dealing with the requirements of government regulation (%)	7.20	9.90	9.80

Source: Enterprise Survey 2014

### Top 5 constraints according to ES 2014 (% respondents)



Source: Enterprise Survey 2014

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015



## Most Recent

Planned

## WB Lending Pipeline

## WB Portfolio

## Active

Closed

[illegible]

## Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P158552	Afghanistan Agribusiness Study	Eddie Spencer	2016-12-30	EW	N	1	1	1	1
P159097	AFG: Trade and Regional Integration	Keturakis Claudia Nassif	2016-06-23	EW	N	—	0	—	0
P132883	Mobile Entrepreneurship in Afghanistan	Ellen Olafsen	2013-06-28	PT	N	—	0	—	224

Closed

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P128211	AF: Resource Corridor Program	Guillemette Sidonie Jaffrin	2013-06-24	TA	N	—	0	1,147	2,954
P109694	Afghanistan: Building Capacity for PSD	Zhihua Zeng	2009-06-30	TE	N	—	0	113	143

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## Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
600031	Afghanistan Business Registration and Licensing Reform Phase II Project	Abdulkader, Mohamed Hassan	2015-07-17	2017-06-30	2,000	169	169
600819	Afghanistan Subnational Doing Business	Rooms, Tommaso	2015-07-17	2019-06-30	2,375	334	334
599536	Afghanistan Construction Permits Reform Project	Abdulkader, Mohamed Hassan	2014-05-09	2016-05-08	995	743	164
572747	Licensing Reform in Afghanistan	Abdulkader, Mohamed Hassan	2010-09-19	2013-07-31	1,206	1,047	0

## Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
600882	Afghanistan Investment Climate Program	Abdulkader, Mohamed Hassan	—	2020-02-01	12,711	116	29

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							