



T&C Snapshots Data Note



Malaysia

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2016)	(millions)	capita (current	(2009)	rate (2014)
	(2016)	US\$) (2016)		
342.53	30.75	11,138.43	0.28	2.00

Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	4.69	5.13	4.72	6.00	4.74	4.70
Current account balance	12.49	5.78	4.00	4.30	2.83	2.44
Fiscal balance (% of GDP)	-4.28	-3.84	-5.00	-3.70	-2.07	-2.44
Remittances, received (% of GDP) [1]	0.62	0.41	0.44	0.47	_	_
Real Effective Exchange Rate (2010=100)	101.91	99.05	98.47	98.27	92.50	96.60
Consumer Price Index, annual percent change	2.30	1.66	2.11	3.14	0.31	0.31



Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016	
Gross domestic investment (% GDP)	23.3	26.7	27.6	27.3	26.9	27.7	
Gross domestic investment, of w: Private investment (% GDP) [1]	22.2	25.7	25.9	25.0	_	_	
Inward FDI (% of GDP) [2]	3.1	3.0	3.9	3.3	_	_	
Inward FDI, % of private investment [2]	13.9	12.9	NA	_	_	_	



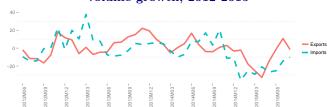
Trade Indicators

Trade Indicators	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	191.9	178.9	172.5	170.3	167.2	170.1
Trade balance (% GDP, real terms)	19.7	8.5	7.0	7.7	5.9	4.5
Exports, Goods and Services, annual percent change (real terms)	4.1	-1.8	0.3	5.1	1.9	5.5
Imports, Goods and Services, annual percent change (real terms)	5.1	2.5	1.7	4.2	3.9	7.5
Total reserves in months of imports [1]	6.3	6.6	6.3	_	_	_



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Electronic integrated circuits	Natural gas, liquefied	Petroleum oils & oils	Palm oil and its fractions
integrated circuits	liquelleu	obtained from	
			Crude petroleum
12	8	8	4

Imports Categories by % of Total Value, 2014

Capital goods		Consumer goods	Intermediate goods	Raw materials
	42	25	24	10

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	$\mathrm{DB}\ 2015\ \mathrm{Rank}$	$\mathrm{DB}\ 2016\ \mathrm{Rank}$	Change in Rank
Dealing with Construction Permits	15	15	0
Ease of Doing Business Rank	17	18	-1
Enforcing Contracts	44	44	0
Getting Credit	24	28	-4
Getting Electricity	13	13	0
Paying Taxes	32	31	1
Protecting Minority Investors	4	4	0
Registering Property	36	38	-2
Resolving Insolvency	43	45	-2
Starting a Business	12	14	-2
Trading Across Borders	48	49	-1

Source: Doing Busines Report 2015

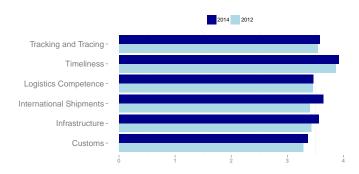
WEF Competitiveness Indicators

(Scale 1-5, 5=best)

Health and primary educat. Labor mrkt efficiency. Technol. Readiness Macroec. environment 3: Fin. mrkt development 2: Institutions : Usiness sophist. Goods mrkt efficiency : Higher educat. and training Malaysia Innovation Market size East Asia & Pacific Infrastructure

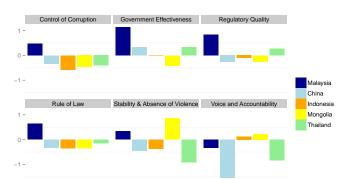
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	4.48	
Binding $(\%)$	84.03	
Dispersion (Standard Deviation)	9.92	_
Import duties collected (%, 2011-2013) [1]	_	0.33
MFN Tariff (Agriculture)	2.42	
MFN Tariff (Non-Agriculture)	5.95	_
MFN Tariff (Simple Average)	5.38	
Services sectors with GATS commitments [1]	_	73

Sources: WITS, [1] WTO Trade Profiles

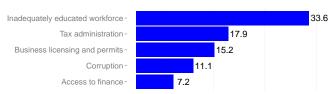
Private Sector's Views

Enterprise Survey 2013

N	Malaysia	East Asia and Pacific	All Countries	
Number of electrical outages in a typical month	_	3.50	6.30	
Percent of firms with a bank loan/line of credit	60.4	35.00	34.30	
Proportion of investment financed by banks (%)	32.8	12.80	14.30	
Proportion of investment financed internally (%)	46.1	74.70	71.80	
Senior management time spent dealing with the requirements of government regulation (%)	7.8	6.70	9.90	

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



SCD/CPF

Most Recent

Product	Document Date	Document ID
Malaysia - Country assistance strategy	1999-03-05	18812

Planned

Product Concept Review Date Board Date

None

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
None										

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment	Undisburse	d Project	Project	Overall	Months
			Date	Inst.	Date	(US\$M)	Balance	Rating	Rating	Risk	in
				Type			(US\$M)	DO	IP		Prob-
											lem
											Status
None											

Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst.	Closing Date	Commitment (US\$M)			IEG Outcome
				Type		, ,	DO	IP	Rating

None

WB ASA

Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expendi- ture BB (US\$K)	Current Expendi- ture Total (US\$K)	Lifetime Expendi- ture BB (US\$K)	Lifetime Expendi- ture Total (US\$K)
None									, ,
Closed	l								
Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N	V) Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P143887	SME Masterplan Implementation Support	Smita Kuriakose	2015-06-02	TA	Y	0	0	952	952
P131883	Malaysia Competition Policy	Hamid R. Alavi	2013-06-08	TA	Y	_	0	307	307
P124650	Malaysia Seminars on Innovation	Philip Schellekens	2010-12-09	TA	N	_	0	10	10
P104952	MY: Penang's New	Philip Schellekens	2010-06-11	$\mathbf{E}\mathbf{W}$	Y	_	0	331	331
P105787	Sources of Growth Malaysia Knowledge Economy Study	Shahid Yusuf	2008-05-05	EW	N	_	0	241	241
IFC A	ASA								
Active	•								
Project ID Project Name Team Leader			Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Expenditure
None Pipelin	ne						,	,	. ,

Project ID Project Name

None

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							
Closed							
Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)