

T&C

Snapshots

Data Note



Malaysia

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2014)	Income per capita (current US\$) (2017)	Poverty rate (2009) [1]	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
380.02	31.16	328,550.00	12,194.18	0.28	2.00	18.00

Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	4.72	4.72	6.00	4.74	4.70	5.00
Current account balance	11.97	4.00	4.30	2.83	2.44	2.52
Fiscal balance (% of GDP)	-4.25	-5.00	-3.70	-2.07	-2.44	-2.51
Remittances, received (% of GDP) [1]	0.60	0.44	0.47	—	—	—
Real Effective Exchange Rate (2010=100)	101.69	98.47	98.27	92.50	96.60	100.13
Consumer Price Index, annual percent change	2.25	2.11	3.14	0.31	0.31	0.31

Investment indicators

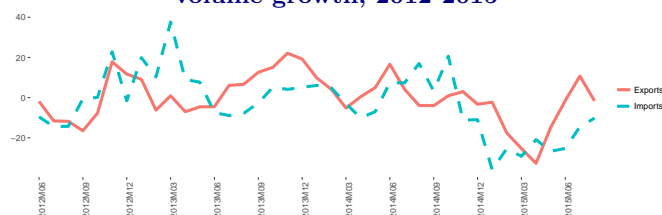
	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	23.6	27.6	27.3	26.9	27.7	27.7
Gross domestic investment, of w: Private investment (% GDP) [1]	22.6	25.9	25.0	—	—	—
Inward FDI (% of GDP) [2]	3.1	3.9	3.3	—	—	—
Inward FDI, % of private investment [2]	13.8	NA	—	—	—	—

Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	190.9	172.5	170.3	167.2	170.1	171.8
Trade balance (% GDP, real terms)	18.8	7.0	7.7	5.9	4.5	3.5
Exports, Goods and Services, annual percent change (real terms)	3.6	0.3	5.1	1.9	5.5	5.5
Imports, Goods and Services, annual percent change (real terms)	4.9	1.7	4.2	3.9	7.5	6.7
Total reserves in months of imports [1]	6.4	6.3	—	—	—	—

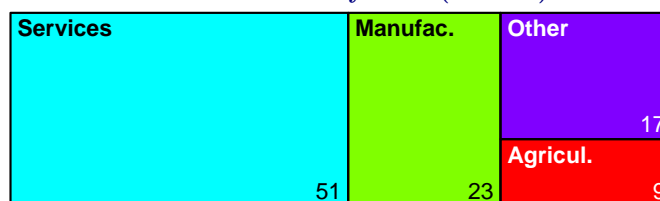
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Electronic integrated circuits	Natural gas, liquefied	Petroleum oils & oils obtained from	Palm oil and its fractions
12	8	8	5
		Crude petroleum	4

Imports Categories by % of Total Value, 2014

Capital goods	Consumer goods	Intermediate goods	Raw materials
42	25	24	10

Source: World Integrated Trade Solution (WITS)

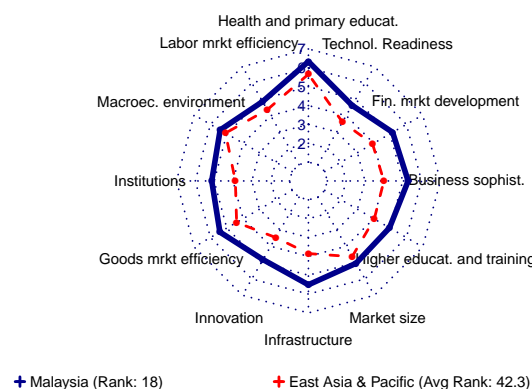
Doing Business 2015 Distance to Frontier (DTF) and Rank

	2015	DTF 2016	Change	2015 Rank	2016 Rank	Change
Ease of Doing Business	79.08	79.13	0.05	17	18	-1
Dealing with Construction Permits	81.07	81.1	0.03	15	15	0
Enforcing Contracts	66.61	66.61	0	44	44	0
Getting Credit	70	70	0	24	28	-4
Getting Electricity	90.06	90.05	-0.01	13	13	0
Paying Taxes	83.87	84.31	0.44	32	31	1
Protecting Minority Investors	78.33	78.33	0	4	4	0
Registering Property	76.35	76.32	-0.03	36	38	-2
Resolving Insolvency	62.48	62.49	0.01	43	45	-2
Starting a Business	95.28	95.34	0.06	12	14	-2
Trading Across Borders	86.74	86.74	0	48	49	-1

Source: Doing Business Report 2015

WEF Competitiveness Indicators

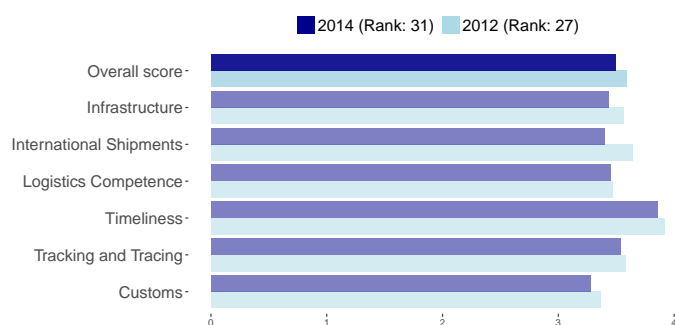
(Scale 1-7, 7=best)



Source: WEF Global Competitiveness Report 2015

Logistics Performance Index

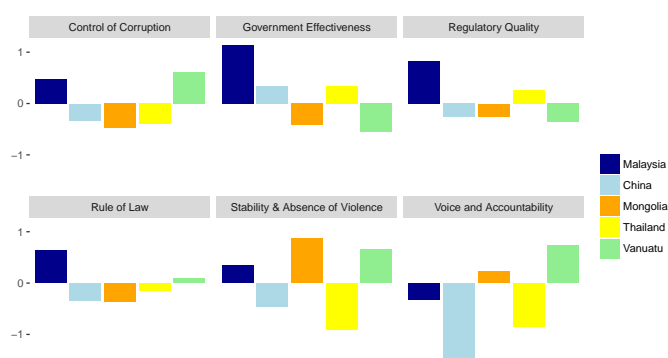
(Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators

(Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	4.48	—
Binding (%)	84.03	—
Dispersion (Standard Deviation)	9.92	—
Import duties collected (%; 2011-2013) [1]	—	0.33
MFN Tariff (Agriculture)	2.42	—
MFN Tariff (Non-Agriculture)	5.95	—
MFN Tariff (Simple Average)	5.38	—
Services sectors with GATS commitments [1]	—	73

Sources: WITS, [1] WTO Trade Profiles

Private Sector View

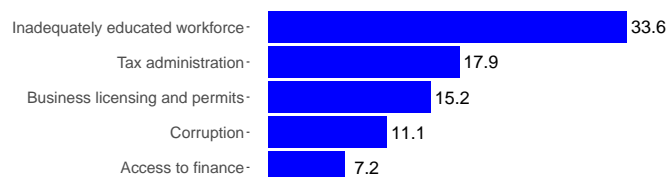
Enterprise Survey 2007

	Malaysia	East Asia and Pacific	All Countries
Number of electrical outages in a typical month	—	3.50	6.30
Percent of firms with a bank loan/line of credit	60.4	35.00	34.30
Proportion of investment financed by banks (%)	32.8	12.80	14.30
Proportion of investment financed internally (%)	46.1	74.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	7.8	6.70	9.90

Source: Enterprise Survey 2007

Top 5 constraints according to ES 2007

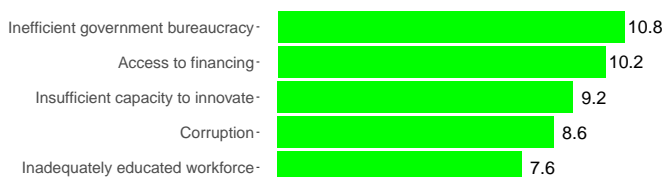
(% respondents)



Source: Enterprise Survey 2007

Top 5 constraints according to WEF 2015 survey

(% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



T&C Snapshots Operations Note



Malaysia

SCD/CPF

Most Recent

Product	Document	Date
Malaysia - Country assistance strategy		2010-06-24

Planned

Product	Concept Review Date	Board Date
None		

WB Lending Pipeline

[illegible]

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
None											

Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Project Rating DO	Project Rating IP	IEG Outcome Rating
None									

Active

[illegible]

Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P143887	SME Masterplan Implementation Support	Smita Kuriakose	2012-12-20	2015-06-02	TA	Y	0	0	952	952
P131883	Malaysia Competition Policy	Hamid R. Alavi	2013-01-16	2013-06-08	TA	Y	—	0	307	307
P124650	Malaysia Seminars on Innovation	Philip Schellekens	—	2010-12-09	TA	N	—	0	10	10
P104952	MY: Penang's New Sources of Growth	Philip Schellekens	—	2010-06-11	EW	Y	—	0	331	331
P105787	Malaysia Knowledge Economy Study	Shahid Yusuf	—	2008-05-05	EW	N	—	0	241	241

IFC ASA

Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							