

Trade and Competitiveness Monitoring Note

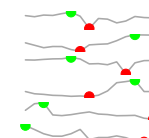


Slovenia

GDP (US\$ billions) (2016)	Population (millions) (2016)	Income per capita (current US\$) (2016)	Poverty rate (2012)	Unemployment rate (2014)
4.4e+01	2.1e+00	2.1e+04	3.0e-02	9.5e+00

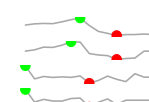
Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	2.54	-2.72	-1.06	3.05	2.10	1.80
Current account balance	-1.66	2.59	5.63	7.00	6.92	6.79
Fiscal balance (% of GDP)	-3.01	-3.98	-14.87	-4.90	-2.88	-2.76
Remittances, received (% of GDP) [1]	0.74	1.39	1.46	1.53	—	—
Real Effective Exchange Rate (2010=100)	103.18	97.62	97.82	98.14	94.08	92.72
Consumer Price Index, annual percent change	3.98	2.59	1.76	0.22	-0.20	1.00



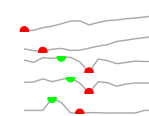
Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	25.56	18.87	19.38	19.41	19.71	19.42
Gross domestic investment, of w: Private investment (% GDP) [1]	27.39	18.75	19.35	19.77	—	—
Inward FDI (% of GDP) [2]	1.80	0.73	-0.30	3.17	—	—
Inward FDI, % of private investment [2]	8.95	-0.74	NA	—	—	—



Trade Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	114.81	135.50	140.23	142.82	146.08	150.08
Trade balance (% GDP, real terms)	-1.37	5.69	6.83	8.17	9.19	10.23
Exports, Goods and Services, annual percent change (real terms)	6.81	0.59	3.05	5.80	5.00	5.10
Imports, Goods and Services, annual percent change (real terms)	5.73	-3.71	1.68	4.01	3.80	4.00
Total reserves in months of imports [1]	1.29	0.34	0.32	0.33	—	—

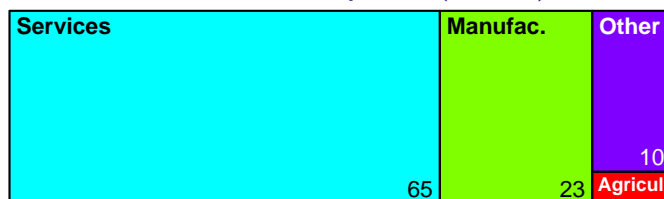


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Motor vehicles for the transport of	Medicaments, n.e.s.	Petroleum oils & oils obtained from	Other parts and accessories of the Electrical equipment, n.e.s., for i
9	8	4	2

Imports Categories by % of Total Value, 2014

Consumer goods	Intermediate goods	Capital goods
44	27	23

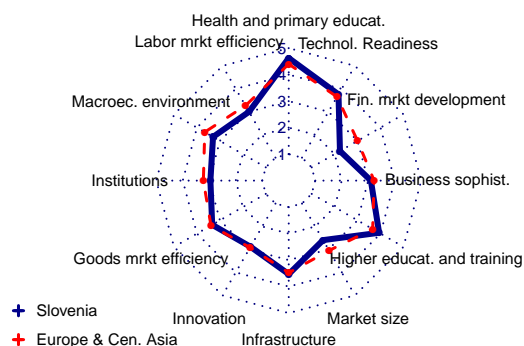
Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	68	71	-3
Ease of Doing Business Rank	35	29	6
Enforcing Contracts	127	117	10
Getting Credit	118	126	-8
Getting Electricity	15	35	-20
Paying Taxes	34	35	-1
Protecting Minority Investors	7	7	0
Registering Property	42	36	6
Resolving Insolvency	41	12	29
Starting a Business	14	18	-4
Trading Across Borders	1	1	0

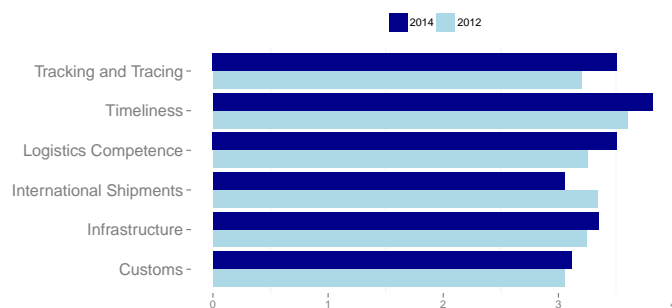
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



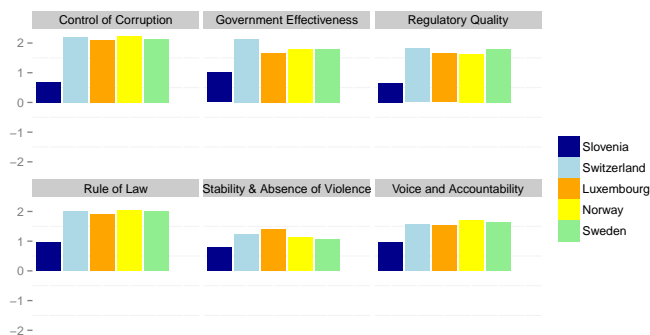
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2014
Import duties collected [1]	—
Services sectors with GATS commitments [1]	84

Sources: WITS, [1] WTO Trade Profiles

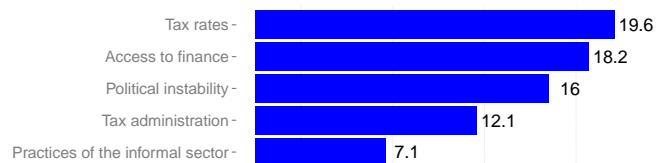
Private Sector's Views

Enterprise Survey 2013

	Slovenia	Europe and Central Asia	All Countries
Number of electrical outages in a typical month	0.20	2	6.30
Percent of firms with a bank loan/line of credit	65.60	—	34.30
Proportion of investment financed by banks (%)	17.80	—	14.30
Proportion of investment financed internally (%)	76.50	—	71.80
Senior management time spent dealing with the requirements of government regulation (%)	10.10	—	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015