



# T&C Snapshots Data Note



# **India**

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2017)	(millions)	capita (current	(2011)	rate (2014)
	(2017)	US\$) (2017)		
2,840.9	1,342.5	2,116.1	21.2	3.6

### **Macro Indicators**

Macro indicators	Avg 2003-2012	2013	2014	2015	2016	2017	
GDP growth (annual %)	7.3	6.9	7.3	7.5	7.8	7.9	
Current account balance	-1.3	-1.7	-1.3	-1.4	-1.7	-2.0	
Fiscal balance (% of GDP)	-8.4	-7.3	-7.0	-6.4	-6.1	-5.7	
Remittances, received (% of GDP) [1]	3.3	3.8	3.4	_	_	_	
Real Effective Exchange Rate (2010=100)	98.8	89.1	94.7	103.0	105.7	108.9	
Consumer Price Index, annual percent change	6.8	9.9	6.0	5.0	4.0	4.0	

### **Investment indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	28.7	30.7	30.0	30.1	30.5	30.9
Gross domestic investment, of w: Private investment (% GDP) [1]	35.0	32.3	31.6		_	_
Inward FDI (% of GDP) [2]	1.7	1.5	1.7		_	_
Inward FDI, % of private investment [2]	5.4	NA	_	_	_	_

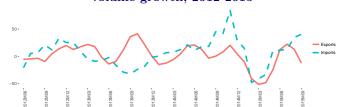
### **Trade Indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	41.59	51.30	47.11	45.14	44.39	44.31
Trade balance (% GDP, real terms)	-3.05	-1.85	-1.37	-1.31	-1.50	-1.94
Exports, Goods and Services, annual percent change (real terms)	13.86	7.28	-0.76	3.00	5.50	6.60
Imports, Goods and Services, annual percent change (real terms)	14.87	-8.38	-2.14	3.00	6.50	8.75
Total reserves in months of imports [1]	8.24	6.03	6.56	_	_	_



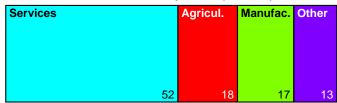
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

# Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)  $\,$ 

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

# Top 5 Exports by % of Total Value, 2014

Petroleum oils & oils obtained from	Diamonds	Jewellery	
	(other than	of gold,	
	sorted	silver or	
	industr	platin	
		4	3
19	8	Rice, semi-milled or wholly milled,	2

# Imports Categories by % of Total Value, 2014

Raw materials	Intermediate goods	Cabitai	Consumer goods

Source: World Integrated Trade Solution (WITS)

# Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	184	183	1
Ease of Doing Business Rank	134	130	4
Enforcing Contracts	178	178	0
Getting Credit	36	42	-6
Getting Electricity	99	70	29
Paying Taxes	156	157	-1
Protecting Minority Investors	8	8	0
Registering Property	138	138	0
Resolving Insolvency	136	136	0
Starting a Business	164	155	9
Trading Across Borders	133	133	0

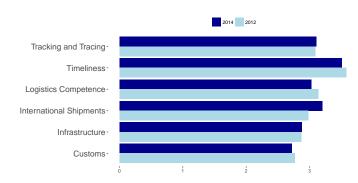
Source: Doing Busines Report 2015

# WEF Competitiveness Indicators (Scale 1-5, 5=best)

# Health and primary educat. Labor mrkt efficiency, Technol. Readiness Macroec. environment 3: Fin. mrkt development 2: Institutions Business sophist. Goods mrkt efficiency Higher educat, and training + India Innovation Market size South Asia Infrastructure

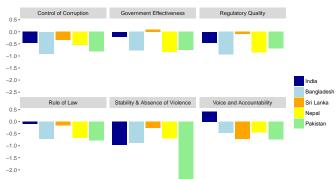
Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



-Source: Worldwide Governance Indicators

# **Trade Policy**

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	8.3	
Binding (%)	74.5	_
Dispersion (Standard Deviation)	14.7	_
Import duties collected (%, 2011-2013) [1]	_	5.8
MFN Tariff (Agriculture)	31.4	_
MFN Tariff (Non-Agriculture)	8.2	_
MFN Tariff (Simple Average)	11.9	_
Services sectors with GATS commitments [1]	_	37

Sources: WITS, [1] WTO Trade Profiles

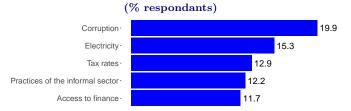
# Private Sector's Views

# **Enterprise Survey 2013**

	South Asia	India	All Countries	
Number of electrical outages in a typical month	25.40	13.80	6.30	
Percent of firms with a bank loan/line of credit	27.00	21.30	34.30	
Proportion of investment financed by banks (%)	14.40	18.10	14.30	
Proportion of investment financed internally (%)	73.90	71.80	71.80	
Senior management time spent dealing with the requirements of government regulation (%)	7.20	1.90	9.90	

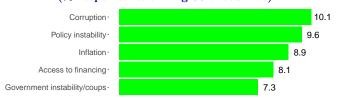
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



# Most Recent

Product Document Date
Performance and learning review of the country partnership strategy for India for the period FY2013 - 17
the period FY2013 - 17

# Planned

ProductConcept Review DateBoard DateIN Performance and Learning Review2015-06-102015-09-15

# WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
None										

# WB Portfolio

# Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment U (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P145502	TECHNOLOGY CENTER SYSTEMS PROJECT	Bharatha Manju S. Haththotuwa	2014-04- 25	IPF	2020-06- 30	200	198	S	MS	M	0
P048284	STRENG.PROC.CAI	PACNATArajan Raman	1995-12- 21	_	_	0	_	_	_	_	_

# Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG	
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome	
				Type			DO	IP	Rating	

None

# WB ASA

# Active

Task ID	Task Name	Team Leader		nagement proval e	Product Line	RAS (Y/N	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P158432	Support to DIPP on Startup India	Shihab Ansar Azhar	i 201'	7-12-31	EW	N	0	18	0	18
P154640	India Ease of Doing Business - Track I	M. Masrur Re	eaz 201'	7-06-30	TA	N	_	0	_	0
P155802	India Economic Integration Cluster	Denis Medved	lev 201'	7-06-30	PA	N	51	51	92	92
P158873	India investment climate reforms	Shihab Ansar Azhar	i 201'	7-06-30	TA	N	_	0	_	0
P154653	India Ease of Doing Business			7-06-23	PA	N	356	356	555	555
P149483	Competitive Cities in India	Bertine Kamphuis 201		2016-02-29	EW	N	0	0	48	48
Closed										
Task ID	Task Name	Team Leader		nagement oroval e	Product Line	RAS (Y/N	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P132991	Manufacturing Plan Implementation 2	Bertine Kamp	ohuis 201	5-06-25	TA	N	-1	-1	457	1,049
P131209	India manufacturing plan implementation	Luke Simon Jordan		2-08-21	TA	N	_	0	36	36
P120716	PPIAF: INDIA: Capacity Bldg. for PPPs	Bhavna Bhati	ia 2010	0-04-30	PT	N	_	0	_	0
P108043	India: HIV/AIDS, Stigma, and Inclusive	Gjorgjija Petl	koski 2009	9-06-30	TE	N	_	0	62	109
P090899 P098785	Trade PNs III Dialogue on trade	Deepak K. Mi Carsten Fink		6-06-30 5-10-12	$_{\mathrm{TE}}^{\mathrm{EW}}$	N N		0	128	128 0
P077091	with Indian students India Trade Policy	Deepak K. Mishra		4-01-15	EW	N	_	0	237	237
' ' / /										
	Project Name		Team Leader			IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Expenditure
Active			Team Leader Purkayastha, Purkayastha,			Date			Expenditures (in US\$K) 735	Current FY Expenditur (in US\$K 27: 23:
Active Project ID 600084	Project Name  Green Buildings in I	owth ourism:	Purkayastha,	Dhruba		Date 2015-04-17	Date 2018-12-31	Value (in US\$K) 4,780	Expenditures (in US\$K)	Expenditur (in US\$K 27: 23:
Active Project ID  600084 589787	Project Name  Green Buildings in I Odisha Inclusive Green Partnership Buddhist Circuit To	owth ourism: Corridors in	Purkayastha, Purkayastha,	Dhruba nika		Date 2015-04-17 2013-02-20	Date 2018-12-31 2016-12-31	Value (in US\$K) 4,780 2,706	Expenditures (in US\$K) 735 2,014	Expenditur (in US\$K 27: 23: 3:
Active Project ID  600084 589787 580727 601300	Project Name  Green Buildings in I Odisha Inclusive Green Partnership Buddhist Circuit To Facilitating Growth UP and Bihar India Automotive Competitiveness Pro	owth ourism: Corridors in	Purkayastha, Purkayastha, Sharma, Mon	Dhruba nika		Date 2015-04-17 2013-02-20	Date 2018-12-31 2016-12-31	Value (in US\$K) 4,780 2,706 3,597	Expenditures (in US\$K) 735 2,014 1,735	Expenditure (in US\$K
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Active Project ID  600084 589787 580727 601300  Pipelin Project ID  600751	Project Name  Green Buildings in I Odisha Inclusive Gre Partnership Buddhist Circuit To Facilitating Growth UP and Bihar India Automotive Competitiveness Project Name	owth curism: Corridors in oject	Purkayastha, Purkayastha, Sharma, Mon Purkayastha, Team Leader	Dhruba nika Dhruba		Date  2015-04-17 2013-02-20  2012-04-11  —  IP Approval	Date  2018-12-31 2016-12-31  2017-06-30  —  Expected End Date	Value (in US\$K) 4,780 2,706 3,597  0  Approval Value (in US\$K)	Expenditures (in US\$K) 735 2,014 1,735 0 Total Expenditures (in US\$K)	Expenditur (in US\$K 27 23 3 3 Current F Expenditur (in US\$K
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