

T&C

Snapshots

Data Note

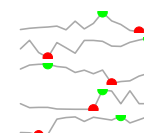


Ghana

GDP (US\$ billions) (2016)	Population (millions) (2016)	Income per capita (current US\$) (2016)	Poverty rate (2005)	Unemployment rate (2014)
41.0	28.0	1,462.7	25.1	2.4

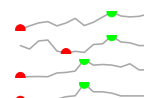
Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	6.5	9.3	7.3	4.0	3.4	5.9
Current account balance	-12.8	-11.7	-11.8	-9.6	-8.3	-7.3
Fiscal balance (% of GDP)	-3.3	-11.6	-10.5	-10.1	-7.4	-5.9
Remittances, received (% of GDP) [1]	1.2	5.1	1.9	5.2	—	—
Real Effective Exchange Rate (2010=100)	77.2	92.5	103.4	85.0	93.4	102.0



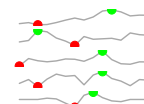
Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	24.6	35.6	31.6	30.7	31.3	33.6
Gross domestic investment, of w: Private investment (% GDP) [1]	24.1	31.8	27.7	27.1	—	—
Inward FDI (% of GDP) [2]	4.1	7.9	6.7	8.7	—	—
Inward FDI, % of private investment [2]	18.7	27.9	NA	—	—	—



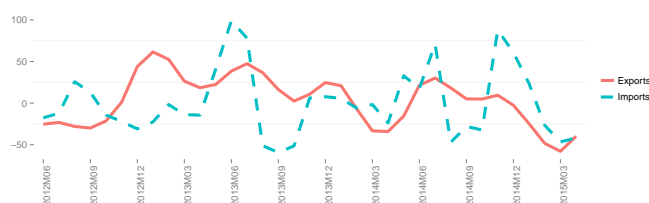
Trade Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	78.0	118.8	110.4	93.7	96.9	96.4
Trade balance (% GDP, real terms)	-17.6	-15.9	-17.9	-10.0	-11.9	-12.5
Exports, Goods and Services, annual percent change (real terms)	10.3	15.2	-3.6	-5.8	5.0	4.5
Imports, Goods and Services, annual percent change (real terms)	8.0	12.8	2.3	-16.0	8.5	6.0
Total reserves in months of imports [1]	3.2	2.9	2.8	—	—	—



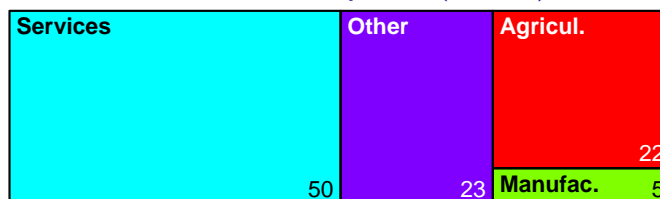
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2013



Imports Categories by % of Total Value, 2013



Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	134	132	2
Ease of Doing Business Rank	112	114	-2
Enforcing Contracts	115	116	-1
Getting Credit	36	42	-6
Getting Electricity	119	121	-2
Paying Taxes	102	106	-4
Protecting Minority Investors	64	66	-2
Registering Property	75	77	-2
Resolving Insolvency	160	161	-1
Starting a Business	97	102	-5
Trading Across Borders	171	171	0

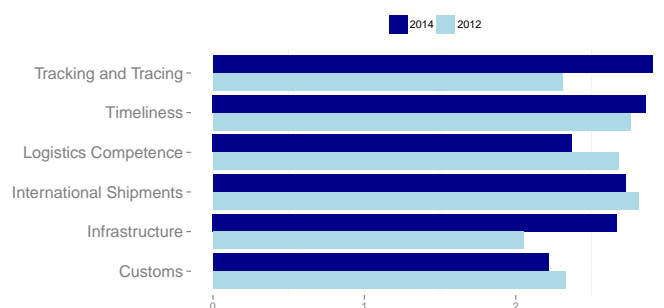
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



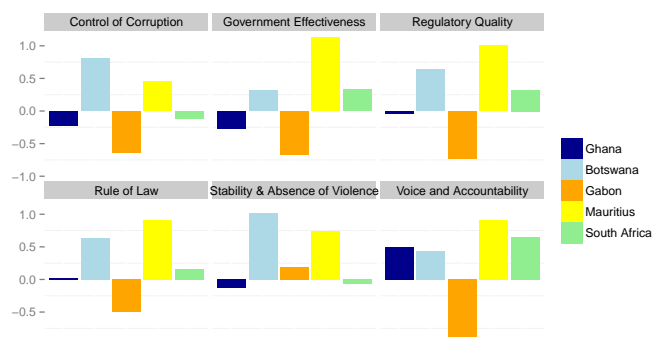
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	12.9	12.5
Binding (%)	14.3	13.8
Dispersion (Standard Deviation)	7	7.0
Import duties collected (% 2009-2011) [1]	—	7.4
MFN Tariff (Agriculture)	17.5	17.4
MFN Tariff (Non-Agriculture)	12.4	12.3
MFN Tariff (Simple Average)	13	12.9
Services sectors with GATS commitments [1]	—	30.0

Sources: WITS, [1] WTO Trade Profiles

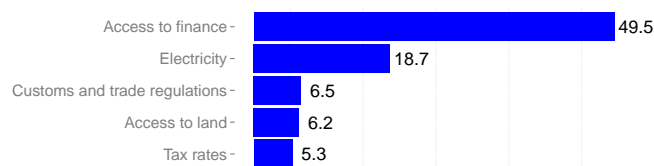
Private Sector's Views

Enterprise Survey 2013

	Sub-Saharan Africa	Ghana	All Countries
Number of electrical outages in a typical month	8.30	8.40	6.30
Percent of firms with a bank loan/line of credit	23.10	23.30	34.30
Proportion of investment financed by banks (%)	9.90	12.60	14.30
Proportion of investment financed internally (%)	76.70	76.00	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	4.00	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



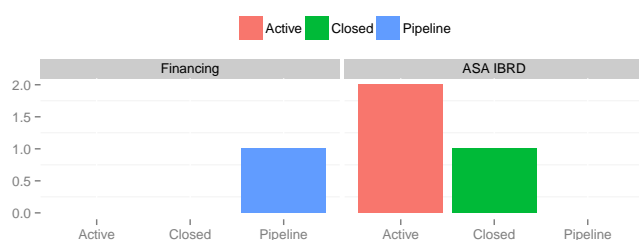
Ghana

T&C Snapshots Operations Note

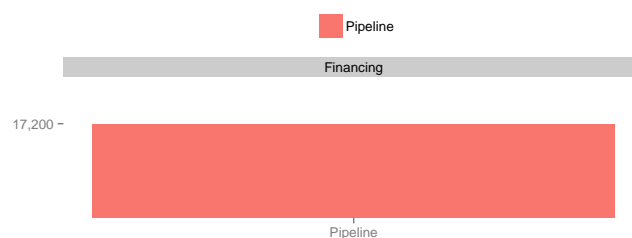
T&C Product Line Operations Board Approved Within The Last 3 Fiscal Years

Status of Operations

By number of projects



By amount in thousands of US\$
(ASA IBRD products not included)



Sources: IBRD Operations, IFC group Operations

Financing

Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
P145765	Ghana Climate Innovation Center	2016-01-29	Pipeline	Finance	Environment and natural resources management	17,200

Advisory Services and Analytics (ASA) IBRD

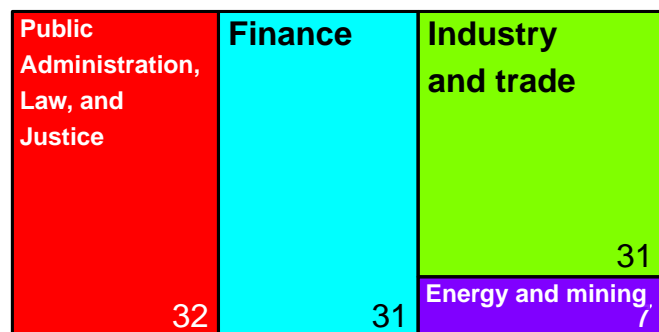
Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
P147290	GH SOE Governance	2016-05-30	Active	Public Administration, Law, and Justice	Public sector governance	—
P156594	Private Sector Dialogue	2016-06-30	Active	Industry and trade	Financial and private sector development	—
P133304	Ghana Competitiveness and Job Creation	2015-04-19	Closed	Industry and trade	Financial and private sector development	—

Advisory Services and Analytics (ASA) IFC

Project ID	Project Name	Approval Date	Status	Amount (in US\$ K)
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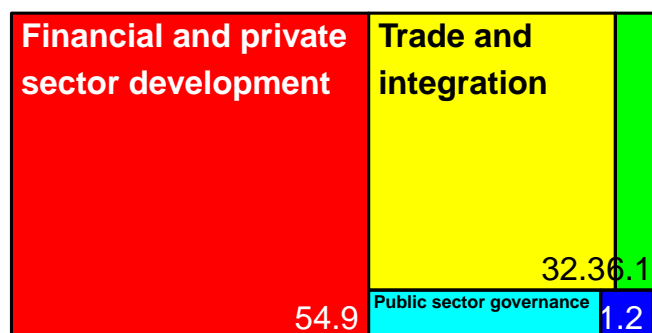
Major sectors and themes

Operations by sector, in percent



Source: IBRD Operations database

Operations by theme, in percent



Source: IBRD Operations database

T&C Staff in charge of operations

Name	Job title	Location	Role	Project ID	Project name
Akinci, Gokhan	Lead Investment Policy Officer	WASHINGTON, DC	Team Member	P133304	Ghana Competitiveness and Job Creation
Assaf, Nabila	Senior Private Sector Development Specialist	WASHINGTON, DC	Team Leader	P133304	Ghana Competitiveness and Job Creation
Coony, Jonathan d'Entremont	Program Coordinator	WASHINGTON, DC	Team Member	P145765	Ghana Climate Innovation Center
Doretta, Diletta	Operations Officer	WASHINGTON, DC	Team Leader	P145765	Ghana Climate Innovation Center
Ehst, Michael	Program Officer	WASHINGTON, DC	Team Leader	P145765	Ghana Climate Innovation Center
Eldozdar, Yehia Khedr	Monitoring & Evaluation Specialist	WASHINGTON, DC	Team Member	P145765	Ghana Climate Innovation Center
Fye, Lucy M.	Senior Private Sector Development Specialist	WASHINGTON, DC	Team Leader	P147290	GH SOE Governance
Garrett, Keith Patrick	E T Consultant	WASHINGTON, DC	Extended-Team Member	P133304	Ghana Competitiveness and Job Creation
Malinska, Jana	Senior Program Officer	WASHINGTON, DC	Team Leader	P145765	Ghana Climate Innovation Center
Moody, Alan Andrew	Lead Private Sector Development Specialist	WASHINGTON, DC	Team Leader	P133304	Ghana Competitiveness and Job Creation
			Extended-Team Member	P145765	Ghana Climate Innovation Center
Njoroge, Mary Wambui	Consultant	NAIROBI, KENYA	Extended-Team Member	P145765	Ghana Climate Innovation Center
Rahman, Aun Ali	Financial Sector Specialist	WASHINGTON, DC	Team Member	P145765	Ghana Climate Innovation Center
Saez, Juan Sebastian	Lead Economist	NEW DELHI, INDIA	Team Member	P133304	Ghana Competitiveness and Job Creation
Speakman, John F.	Adviser	WASHINGTON, DC	Team Leader	P133304	Ghana Competitiveness and Job Creation
			Team Leader	P147290	GH SOE Governance
Taglioni, Daria	Sr Trade Econ.	WASHINGTON, DC	Team Member	P133304	Ghana Competitiveness and Job Creation