

T&C

Snapshots

Data Note

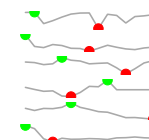


Gambia, The

GDP (US\$ billions) (2017)	Population (millions) (2017)	Income per capita (current US\$) (2017)	Poverty rate (2003)	Unemployment rate (2014)
0.87	2.12	409.56	45.29	7.00

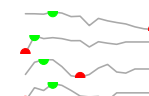
Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	3.4	4.8	-0.5	4.0	4.5	5.3
Current account balance	-6.4	-10.8	-13.1	-14.1	-11.8	-10.5
Fiscal balance (% of GDP)	-3.4	-8.7	-14.0	-9.5	-4.4	-2.4
Remittances, received (% of GDP) [1]	10.3	—	—	—	—	—
Real Effective Exchange Rate (2010=100)	114.4	85.5	78.5	78.8	76.6	74.5
Consumer Price Index, annual percent change	6.6	5.7	5.9	6.5	5.8	5.5



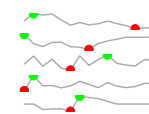
Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	27.8	20.8	19.4	16.6	14.7	14.0
Gross domestic investment, of w: Private investment (% GDP) [1]	25.3	21.9	—	—	—	—
Inward FDI (% of GDP) [2]	7.2	4.2	3.3	—	—	—
Inward FDI, % of private investment [2]	20.2	NA	—	—	—	—



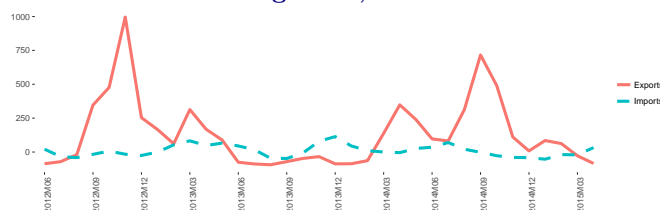
Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	75.98	66.85	63.39	58.16	59.65	59.88
Trade balance (% GDP, real terms)	-14.54	-11.53	-10.18	-10.17	-10.19	-10.09
Exports, Goods and Services, annual percent change (real terms)	0.85	-0.35	-4.30	-6.20	7.70	6.00
Imports, Goods and Services, annual percent change (real terms)	1.34	-1.63	-6.60	-3.40	6.80	5.50
Total reserves in months of imports [1]	5.35	—	—	—	—	—



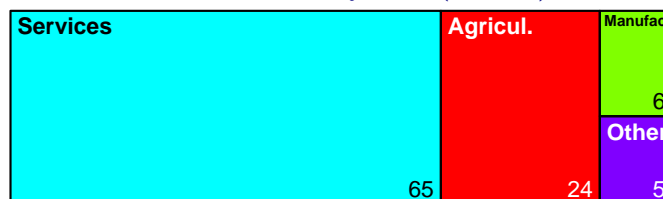
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Wood in chips or particles	Edible nuts (excluding nuts chiefly)	Fish, frozen (excluding fillets and)
		Fish, fresh (live or dead) or chilled
		Groundnuts (peanuts), not roasted or
46	31	

Imports Categories by % of Total Value, 2014

Consumer goods	Intermediate goods	Raw materials
		Capital goods
69	13	10
		9

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	115	117	-2
Ease of Doing Business Rank	150	151	-1
Enforcing Contracts	110	110	0
Getting Credit	160	162	-2
Getting Electricity	152	153	-1
Paying Taxes	179	177	2
Protecting Minority Investors	162	163	-1
Registering Property	123	124	-1
Resolving Insolvency	110	111	-1
Starting a Business	155	169	-14
Trading Across Borders	103	104	-1

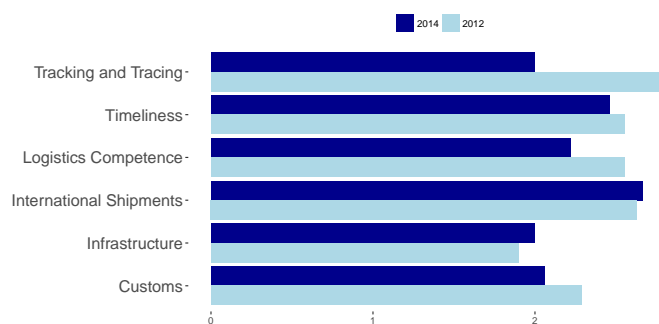
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



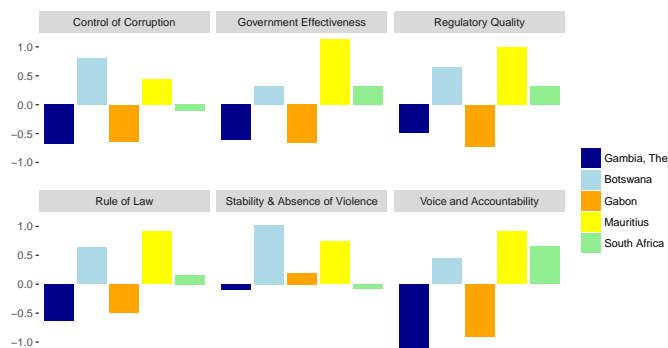
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	15.5	15.6
Binding (%)	13.7	13.7
Dispersion (Standard Deviation)	7.5	7.6
Import duties collected (% , 2007-2009) [1]	—	9.0
MFN Tariff (Agriculture)	16.5	16.8
MFN Tariff (Non-Agriculture)	13.5	13.4
MFN Tariff (Simple Average)	14	14.0
Services sectors with GATS commitments [1]	—	110.0

Sources: WITS, [1] WTO Trade Profiles

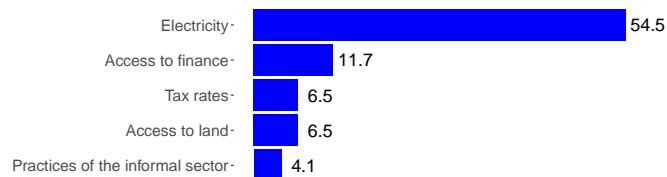
Private Sector's Views

Enterprise Survey 2013

	Sub-Saharan Africa	Gambia, The	All Countries
Number of electrical outages in a typical month	8.30	21.00	6.30
Percent of firms with a bank loan/line of credit	23.10	16.60	34.30
Proportion of investment financed by banks (%)	9.90	9.80	14.30
Proportion of investment financed internally (%)	76.70	78.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	7.30	9.90

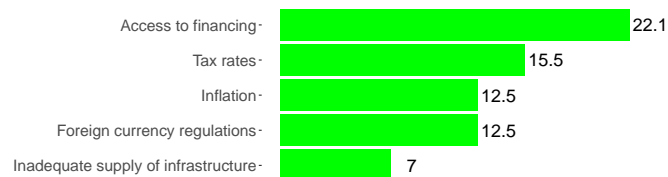
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



T&C Snapshots Operations Note



Gambia, The

SCD/CPF

Most Recent

Product	Document Date
Gambia - Second joint partnership strategy for FY 2013-2016	2013-04-26

Planned

Product	Concept Review Date	Board Date
None		

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P156202	GM-Growth & Competitiveness II	Kofi-Boateng Agyen	2016-12-20	IPF	2016-09-14	15	—	0	0	C

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
None											

Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Project Rating DO	Project Rating IP	IEG Outcome Rating
P114240	GM-Growth & Competitiveness	Kofi-Boateng Agyen	2010-09-30	IPF	2015-12-15	12	S	S	—

WB ASA
Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
None									

Closed

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P133061	Multi-sector Sources of Growth	Jean Michel Noel Marchat	2015-06-25	TA	N	0	0	172	172
P095241	GM-DTIS (FY07)	Edward Philip English	2007-06-19	EW	N	—	0	108	356
P085457	PSD Dialogue	Ganesh Rasagam	2005-06-29	TA	N	—	0	11	11
P083732	Dialog on Sources of Growth	Ganesh Rasagam	2004-07-19	TA	N	—	0	—	0

IFC ASA
Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
538782	Diagnostic Study of the Investment Climate	Stern, Richard	2005-08-23	—	0	0	0