

T&C

Snapshots

Data Note

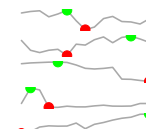


Australia

| GDP (US\$ billions) (2016) | Population (millions) (2016) | Income per capita (current US\$) (2016) | Unemployment rate (2014) | Ease of Doing Business Rank (2016) |
|-------------------------------|------------------------------------|---|-----------------------------|--|
| 1,782 | 24 | 74,042 | 6 | 13 |

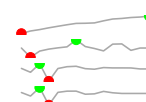
Macro Indicators

| | Avg 2002-2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|---|---------------|--------|--------|--------|--------|--------|
| GDP growth (annual %) | 3.04 | 3.14 | 2.64 | 2.60 | 2.40 | 2.90 |
| Current account balance | -4.96 | -4.54 | -3.34 | -3.08 | -3.70 | -4.45 |
| Fiscal balance (% of GDP) | -0.54 | -3.67 | -16.10 | -16.30 | -17.52 | -18.53 |
| Remittances, received (% of GDP) [1] | 0.22 | 0.16 | 0.16 | 0.16 | — | — |
| Real Effective Exchange Rate (2010=100) | 90.90 | 111.66 | 116.72 | 119.59 | 127.70 | 128.62 |



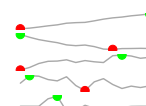
Investment indicators

| | Avg 2002-2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|---|---------------|------|------|------|------|------|
| Gross domestic investment (% GDP) | 23.8 | 28.8 | 29.1 | 29.7 | 29.9 | 30.5 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 27.5 | 28.4 | 28.4 | 27.2 | — | — |
| Inward FDI (% of GDP) [2] | 2.8 | 3.5 | 3.5 | 3.5 | — | — |
| Inward FDI, % of private investment [2] | 11.1 | 12.6 | NA | — | — | — |



Trade Indicators

| | Avg 2002-2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|---|---------------|-------|-------|-------|-------|-------|
| Total Trade in Goods and Services (% of GDP, real terms) | 38.05 | 44.30 | 45.02 | 46.12 | 46.88 | 47.81 |
| Trade balance (% GDP, real terms) | 4.52 | -0.93 | -0.40 | -0.35 | -0.24 | -0.34 |
| Exports, Goods and Services, annual percent change (real terms) | 2.57 | 5.36 | 5.60 | 5.24 | 4.34 | 4.72 |
| Imports, Goods and Services, annual percent change (real terms) | 8.29 | 6.25 | 3.08 | 4.96 | 3.84 | 5.16 |
| Total reserves in months of imports [1] | 1.78 | 1.39 | 1.58 | 1.70 | — | — |



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

| | | | | | | | |
|-------------------------------------|----|------------|----|------------------------|---|-------------------------------------|---|
| Iron ores & concentrates, not aggro | 25 | Other coal | 14 | Natural gas, liquefied | 7 | Gold, non-monetary (excluding gold) | 4 |
|-------------------------------------|----|------------|----|------------------------|---|-------------------------------------|---|

Imports Categories by % of Total Value, 2014

| | | | | | | | |
|----------------|----|---------------|----|--------------------|----|---------------|----|
| Consumer goods | 43 | Capital goods | 31 | Intermediate goods | 15 | Raw materials | 10 |
|----------------|----|---------------|----|--------------------|----|---------------|----|

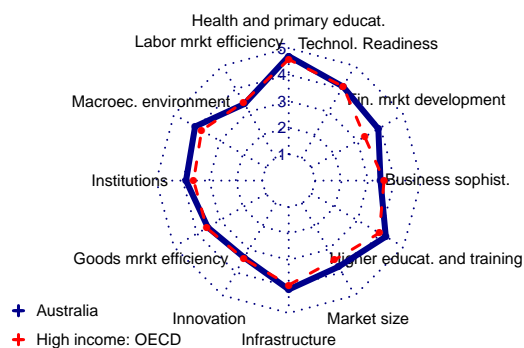
Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

| | DB 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|--------------|--------------|----------------|
| Dealing with Construction Permits | 4 | 4 | 0 |
| Ease of Doing Business Rank | 12 | 13 | -1 |
| Enforcing Contracts | 4 | 4 | 0 |
| Getting Credit | 4 | 5 | -1 |
| Getting Electricity | 36 | 39 | -3 |
| Paying Taxes | 42 | 42 | 0 |
| Protecting Minority Investors | 64 | 66 | -2 |
| Registering Property | 45 | 47 | -2 |
| Resolving Insolvency | 13 | 14 | -1 |
| Starting a Business | 7 | 11 | -4 |
| Trading Across Borders | 89 | 89 | 0 |

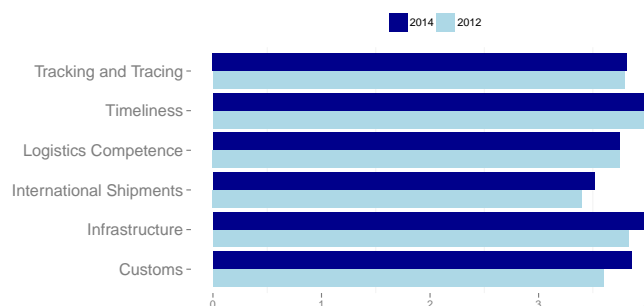
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



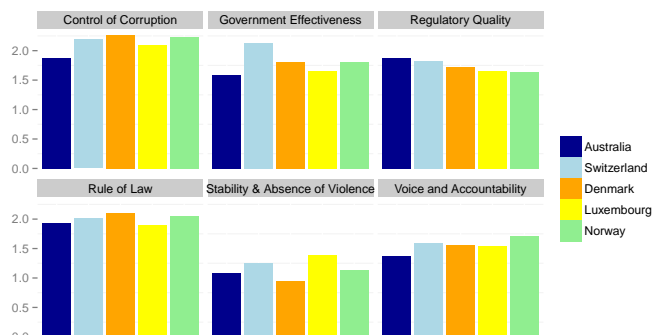
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

| | 2010 | 2014 |
|--|------|-------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 2.9 | 2.9 |
| Binding (%) | 97.1 | 97.0 |
| Dispersion (Standard Deviation) | 4.5 | 2.9 |
| Import duties collected (% , 2011-2013) [1] | — | 2.2 |
| MFN Tariff (Agriculture) | 1.3 | 1.4 |
| MFN Tariff (Non-Agriculture) | 3.1 | 3.1 |
| MFN Tariff (Simple Average) | 2.8 | 2.8 |
| Services sectors with GATS commitments [1] | — | 103.0 |

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

Enterprise Survey 2013

Key Subsection CountryCode Period Scale Observation Source IndicatorShort

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)

Data not available

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015

Source: Enterprise Survey 2013



T&C Snapshots Operations Note



Australia

**T&C Product Line Operations Board
Approved Within The Last 3 Fiscal Years**

Status of Operations

By number of projects

By amount in thousands of US\$
(ASA IBRD products not included)

No data available

No data available

Sources: IBRD Operations, IFC group Operations

Financing

| Project ID | Project Name | Approval Date | Status | Major Sector | Major Theme | Amount (in US\$ K) |
|------------|--------------|---------------|--------|--------------|-------------|--------------------|
|------------|--------------|---------------|--------|--------------|-------------|--------------------|

Advisory Services and Analytics (ASA) IBRD

| Project ID | Project Name | Approval Date | Status | Major Sector | Major Theme | Amount (in US\$ K) |
|------------|--------------|---------------|--------|--------------|-------------|--------------------|
|------------|--------------|---------------|--------|--------------|-------------|--------------------|

Advisory Services and Analytics (ASA) IFC

| Project ID | Project Name | Approval Date | Status | Amount (in US\$ K) |
|------------|--------------|---------------|--------|--------------------|
|------------|--------------|---------------|--------|--------------------|

Major sectors and themes

Operations by sector, in percent

Operations by theme, in percent

Data not available

Data not available

Source: IBRD Operations database

Source: IBRD Operations database

T&C Staff in charge of operations

| Name | Job title | Location | Role | Project ID | Project name |
|------|-----------|----------|------|------------|--------------|
|------|-----------|----------|------|------------|--------------|