



## Trade and Competitiveness Monitoring Note



## Romania

Poverty rate	Unemployment	Ease of Doing
(2012)	rate (2014)	Business Rank
		(2016)
0	7	37

		٥.				
Avg 2002-2011	2012	2013	2014	2015	2016	
_	_	_	_	_	_	
_	_	_	_	_	_	
3.0	2.1	1.8	1.7	_	_	
_	_	_	_	_	_	-
_	_	_	_	_	_	
Avg 2002-2011	2012	2013	2014	2015	2016	
	_	_	_	_	_	
27.2	27.0	24.5	23.0	_	_	
4.8	1.9	1.9	1.6	_	_	
19.7	6.1	NA	_	_	_	
Avg 2002-2011	2012	2013	2014	2015	2016	
_		_				
_	_	_	_	_	_	
_	_	_	_	_	_	
_	_	_	_	_	_	
7.1	7.2	6.9	5.8	_	_	
	Avg 2002-2011  27.2 4.8 19.7  Avg 2002-2011	Avg 2002-2011 2012  27.2 27.0 4.8 1.9 19.7 6.1  Avg 2002-2011 2012  — — — — — — — — — — — — — — — — — — —	Avg 2002-2011 2012 2013	Avg 2002-2011 2012 2013 2014  27.2 27.0 24.5 23.0 4.8 1.9 1.9 1.6 19.7 6.1 NA  Avg 2002-2011 2012 2013 2014  — — — — — — — — — — — — — — — — — — —	Avg 2002-2011 2012 2013 2014 2015  27.2 27.0 24.5 23.0 — 4.8 1.9 1.9 1.6 — 19.7 6.1 NA —  Avg 2002-2011 2012 2013 2014 2015  — — — — — — — — — — — — — — — — — — —	Avg 2002-2011 2012 2013 2014 2015 2016

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Data not available

# Doing Business 2015 Ranks (among all countries)

DB 2015 Rank DB 2016 Rank

Change in Rank

Dealing with Construction Permits Ease of Doing Business Rank 37 37 33 Enforcing Contracts 34 Getting Credit Getting Electricity 132 133 Paying Taxes 53 55 Imports Categories by % of Total Value, NA Protecting Minority Investors 57 54 Registering Property 6364Resolving Insolvency 46 46 Starting a Business 37 45 Data not available

Trading Across Borders

Source: World Integrated Trade Solution (WITS)

Source: Doing Busines Report 2015

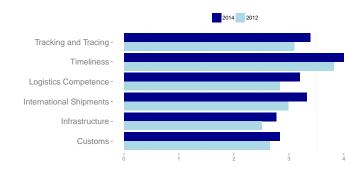
### WEF Competitiveness Indicators

(Scale 1-5, 5=best)

# Health and primary educat. Labor mrkt efficiency, Technol. Readiness Macroec. environment 3: Fin. mrkt development 2: Institutions Business sophist. Goods mrkt efficiency Ingher educat. and training + Romania Innovation Market size Infrastructure

Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

#### **Trade Policy**

	2014
Import duties collected [1]	_
Services sectors with GATS commitments [1]	58

Sources: WITS, [1] WTO Trade Profiles

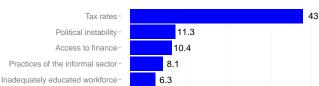
#### Private Sector's Views

#### **Enterprise Survey 2013**

	Romania	Europe and Central Asia	All Countries
Number of electrical outages in a typical month	1.40	2	6.30
Percent of firms with a bank loan/line of credit	47.40	_	34.30
Proportion of investment financed by banks (%)	14.60	_	14.30
Proportion of investment financed internally (%)	72.70	_	71.80
Senior management time spent dealing with the requirements of government regulation (%)	15.80	_	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015

