

T&C

Snapshots

Data Note

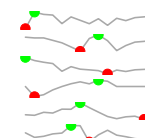


Senegal

GDP (US\$ billions) (2016)	Population (millions) (2016)	Income per capita (current US\$) (2016)	Poverty rate (2011)	Unemployment rate (2014)
15	16	943	38	10

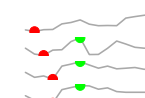
Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	3.91	4.43	3.56	4.67	4.96	5.35
Current account balance	-7.71	-13.74	-10.79	-8.79	-8.35	-7.69
Fiscal balance (% of GDP)	-3.29	-5.00	-5.48	-4.91	-4.77	-4.63
Remittances, received (% of GDP) [1]	9.89	—	—	—	—	—
Real Effective Exchange Rate (2010=100)	100.97	92.11	94.36	95.09	91.53	92.74
Consumer Price Index, annual percent change	2.16	1.08	0.31	-0.65	-0.99	0.55



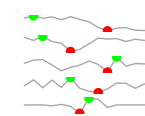
Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	23.9	24.5	27.8	28.4	29.0	29.5
Gross domestic investment, of w: Private investment (% GDP) [1]	24.8	29.5	27.9	26.0	—	—
Inward FDI (% of GDP) [2]	1.9	2.0	2.1	2.2	—	—
Inward FDI, % of private investment [2]	7.6	8.0	NA	—	—	—



Trade Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	59.869	54.506	54.908	53.124	52.969	52.874
Trade balance (% GDP, real terms)	-10.528	-9.113	-10.638	-9.435	-10.093	-10.221
Exports, Goods and Services, annual percent change (real terms)	2.085	9.200	1.000	3.300	3.000	4.800
Imports, Goods and Services, annual percent change (real terms)	2.978	7.000	6.700	-0.098	5.800	5.400
Total reserves in months of imports [1]	3.678	—	—	—	—	—

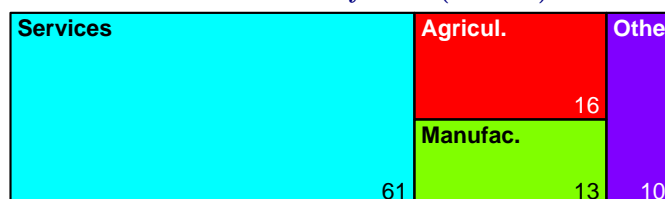


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Petroleum oils & oils obtained from	Gold, non-monetary (excluding gold)	Fish, frozen (excluding fillets and	Portland cement, aluminous cement, Soups & broths & preparations there
16	12	8	7

Imports Categories by % of Total Value, 2014

Consumer goods	Capital goods	Intermediate goods	Raw materials
49	18	17	16

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	146	148	-2
Ease of Doing Business Rank	156	153	3
Enforcing Contracts	146	145	1
Getting Credit	128	133	-5
Getting Electricity	180	170	10
Paying Taxes	183	183	0
Protecting Minority Investors	154	155	-1
Registering Property	170	152	18
Resolving Insolvency	96	88	8
Starting a Business	91	85	6
Trading Across Borders	114	113	1

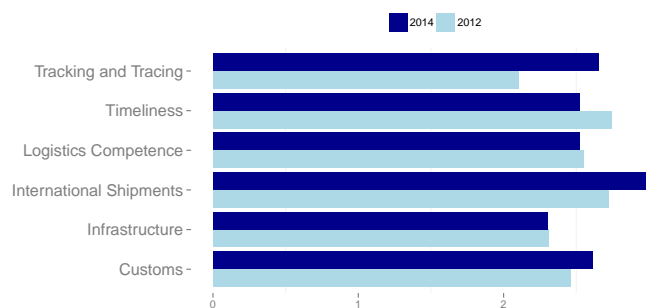
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



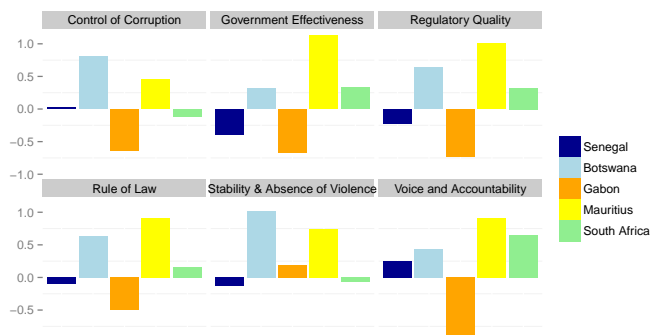
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13.4	13.2
Binding (%)	100	100.0
Dispersion (Standard Deviation)	6.9	6.9
Import duties collected (%; 2010-2012) [1]	—	6.4
MFN Tariff (Agriculture)	14.5	14.5
MFN Tariff (Non-Agriculture)	11.4	11.4
MFN Tariff (Simple Average)	11.9	11.9
Services sectors with GATS commitments [1]	—	29.0

Sources: WITS, [1] WTO Trade Profiles

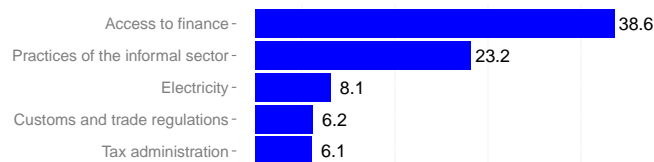
Private Sector's Views

Enterprise Survey 2013

	Sub-Saharan Africa	Senegal	All Countries
Number of electrical outages in a typical month	8.30	6.00	6.30
Percent of firms with a bank loan/line of credit	23.10	22.60	34.30
Proportion of investment financed by banks (%)	9.90	6.60	14.30
Proportion of investment financed internally (%)	76.70	71.90	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	3.00	9.90

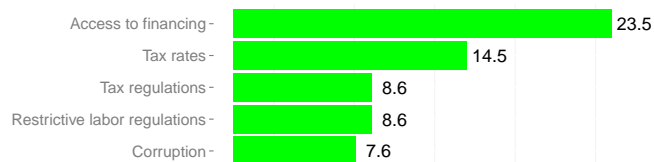
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



T&C Snapshots Operations Note

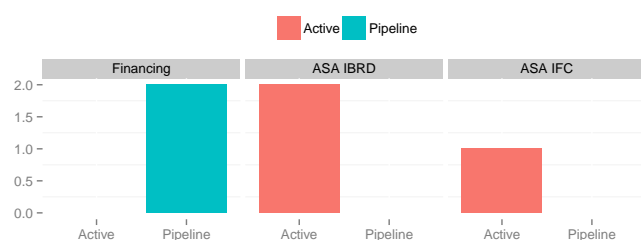


Senegal

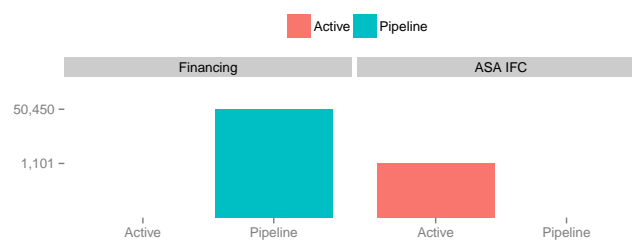
T&C Product Line Operations Board Approved Within The Last 3 Fiscal Years

Status of Operations

By number of projects



By amount in thousands of US\$
(ASA IBRD products not included)



Sources: IBRD Operations, IFC group Operations

Financing

Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
P146469	Senegal Growth and Export Development	2016-04-21	Pipeline	Industry and trade	Trade and integration	50,000
P156259	Digital Entrepreneurship Senegal	2015-09-28	Pipeline	Information and communications	Financial and private sector development	450

Advisory Services and Analytics (ASA) IBRD

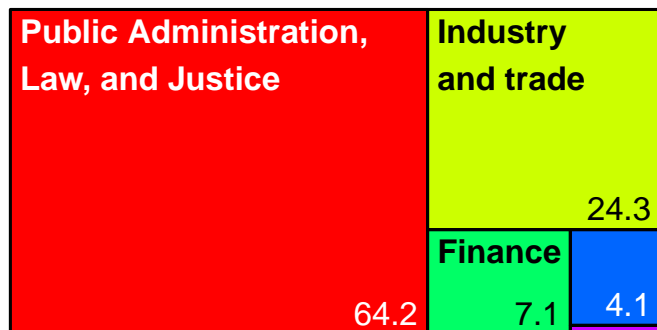
Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
P133268	Senegal ICA: Labor Markets and Exports	2016-03-18	Active	Industry and trade	Economic management	—
P151885	Senegal: CET, EPA and competitiveness	2016-02-29	Active	Public Administration, Law, and Justice	Trade and integration	—

Advisory Services and Analytics (ASA) IFC

Project ID	Project Name	Approval Date	Status	Amount (in US\$ K)
600203	Warehouse Receipts System Development in Senegal	2014-06-05	Active	1,101

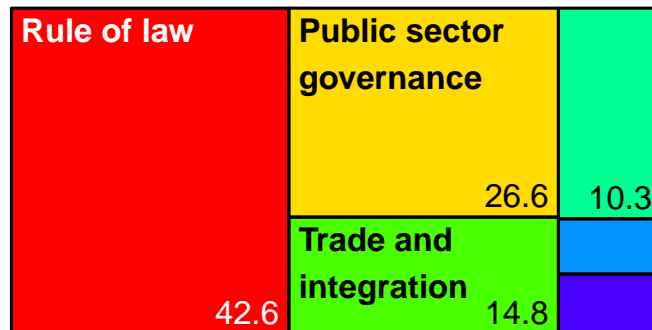
Major sectors and themes

Operations by sector, in percent



Source: IBRD Operations database

Operations by theme, in percent



Source: IBRD Operations database

T&C Staff in charge of operations

Name	Job title	Location	Role	Project ID	Project name
Brenton, Paul	Lead Economist	WASHINGTON, DC	Team Leader	P151885	Senegal: CET, EPA and competitiveness
Douw, Willem	Senior Operations Officer	VIENNA, AUSTRIA	Extended-Team Member	600203	Warehouse Receipts System Development in Senegal
Elias, Toni Kristian	Projects Officer	WASHINGTON, DC	Team Member	P156259	Digital Entrepreneurship Senegal
Gillson, Ian John Douglas	Lead Operations Officer	WASHINGTON, DC	Peer Reviewer	P151885	Senegal: CET, EPA and competitiveness
Muradyan, Sofya	Program Officer	WASHINGTON, DC	Team Leader	P156259	Digital Entrepreneurship Senegal
Olafsen, Ellen	Program Coordinator	WASHINGTON, DC	Window Manager	P156259	Digital Entrepreneurship Senegal
Reyes, Jose Daniel	Senior Economist	WASHINGTON, DC	Peer Reviewer	P151885	Senegal: CET, EPA and competitiveness
Solf, Sylvia	Senior Private Sector Development Specialist	WASHINGTON, DC	Team Member	P133268	Senegal ICA: Labor Markets and Exports
von Uexkull, Jan Erik	Senior Economist	WASHINGTON, DC	Team Leader	P151885	Senegal: CET, EPA and competitiveness