



T&C Snapshots Data Note



Mozambique

GDP (US\$	Population (millions)	Income per	Poverty rate	Unemployment
billions) (2017)		capita (current	(2008)	rate (2014)
21	(2017) 30	US\$) (2017) 718	69	23

Macro Indicators

Macro Indicators	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	7.68	7.09	7.24	7.04	7.85	8.13
Current account balance	-15.67	-40.08	-34.77	-38.84	-42.19	-41.65
Fiscal balance (% of GDP)	-3.66	-2.84	-12.98	-9.59	-9.35	-9.99
Remittances, received (% of GDP) [1]	1.02	0.95	0.98	_	_	_
Real Effective Exchange Rate (2010=100)	120.83	126.19	132.44	141.02	140.76	138.38
Consumer Price Index, annual percent change	9.91	4.20	2.30	4.00	5.60	5.60



Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	13	16	15	15	16	16
Gross domestic investment, of w: Private investment (% GDP) [1]	25	54	51	_	_	_
Inward FDI (% of GDP) [2]	10	40	29		_	_
Inward FDI, % of private investment [2]	58	NA	_		_	_



Trade Indicators

Trade Indicators	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	60.8	70.2	63.4	61.6	61.4	60.4
Trade balance (% GDP, real terms)	-12.1	-10.1	-9.2	-8.1	-8.1	-6.3
Exports, Goods and Services, annual percent change (real terms)	16.8	6.4	-3.4	5.9	7.2	9.8
Imports, Goods and Services, annual percent change (real terms)	7.1	8.4	-3.0	2.7	7.6	3.8
Total reserves in months of imports [1]	4.1	3.2	_	_	_	_



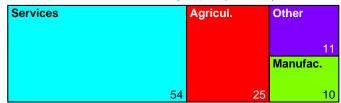
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG) $\,$

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Aluminium and	Coke &	Organic	Aluminium and
aluminium alloys, wor	semi-coke	chemical	aluminium
	(including	products,	alloys, unw
	char) o	n.e.s.	Electric current
			Licotific carroin
22	10	q	6

Imports Categories by % of Total Value, 2014

Consumer goods	Capital goods	Intermediate	
		goods	
		_	
39	30	26	5

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	37	31	6
Ease of Doing Business Rank	128	133	-5
Enforcing Contracts	184	184	0
Getting Credit	150	152	-2
Getting Electricity	166	164	2
Paying Taxes	121	120	1
Protecting Minority Investors	98	99	-1
Registering Property	106	105	1
Resolving Insolvency	65	66	-1
Starting a Business	118	124	-6
Trading Across Borders	129	129	0

Source: Doing Busines Report 2015

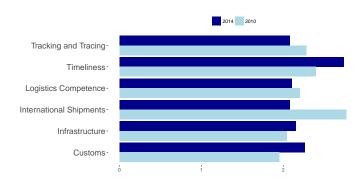
WEF Competitiveness Indicators

(Scale 1-5, 5=best)

Health and primary educat. Labor mrkt efficiency. Technol. Readiness 4 Macroec. environment 2 Institutions Business sophist. Goods mrkt efficiency Higher educat. and training Market size Sub-Saharan Africa Infrastructure

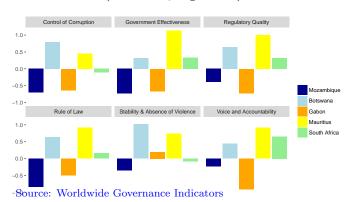
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	8.7	7.5
Binding $(\%)$	13.6	13.6
Dispersion (Standard Deviation)	7.3	7.3
Import duties collected (%, 2011-2013) [1]	_	2.3
MFN Tariff (Agriculture)	13.8	13.8
MFN Tariff (Non-Agriculture)	9.2	9.2
MFN Tariff (Simple Average)	10.1	10.1
Services sectors with GATS commitments [1]	_	17.0

Sources: WITS, [1] WTO Trade Profiles

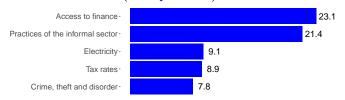
Private Sector's Views

Enterprise Survey 2013

	Sub-Saharan Africa	Mozambique	All Countries	
Number of electrical outages in a typical month	8.30	1.60	6.30	_
Percent of firms with a bank loan/line of credit	23.10	14.20	34.30	
Proportion of investment financed by banks (%)	9.90	4.70	14.30	
Proportion of investment financed internally (%)	76.70	86.00	71.80	
Senior management time spent dealing with the requirements of government regulation (%)	8.20	3.30	9.90	

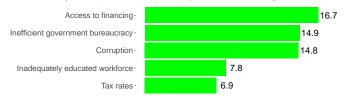
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



Mozambique

SCD/CPF

Most Recent

Product	Document Date
Mozambique - Country Partnership Strategy for the period FY2012 - FY2015	2012-04-10

Planned

Product	Concept Review Date	Board Date
Mozambique SCD	2014-12-02	2016-02-29
Mozambique CPF	2016-01-25	2016-05-31

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P125008	Mobile Apps thru Social Networking	Timothy John Charles Kelly	_	IPF	_	0	_	0	0	_

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date		disbursed Balance US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P127303	MZ:Integrated Growth Poles Project	Eneida Herrera Fernandes	2013-04- 25	IPF	2019-10- 31	100	85	MU	MU	S	2
P130795	Tourism Institutional Capacity Building	Eneida Herrera Fernandes	2013-03- 28	_	2016-12- 09	1	_	_	_	_	_
P126057	Business incubator in Mozambique	Sofya Muradyan	2011-03- 23	IPF	_	0	0	_	_	_	0

Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Project Rating DO	Project Rating IP	IEG Outcome Rating	
P106355	MZ-Competitiveness & PS	Mazen Bouri	2009-02-	IPF	2015-11-	25	S	S	_	_
	Dev		12		30					

WB ASA

Active

Task ID	Task Name	Team Leader	Management	Product	RAS	Current	Current	Lifetime	Lifetime
			Approval	Line	(Y/N)	Expendi-	Expendi-	Expendi-	Expendi-
			Date			ture BB	ture Total	ture BB	ture Total
						(US\$K)	(US\$K)	(US\$K)	(US\$K)
P156513	MZ Cross Border	Steven R.	2016-07-11	TA	N	0	0	0	0
	Trade Facilitation	Dimitrivey							

Closed

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	$\begin{array}{c} \text{Lifetime} \\ \text{Expenditure} \\ \text{Total} \\ \text{(US$K)} \end{array}$
P151818	ZMM Growth Triangle Capacity Building	Steven R. Dimitriyev	2015-06-24	TA	N	0	0	56	56
P149178	IC-URBAN SERVICE MONITORING	Uri Raich	2014-11-04	KP	N	_	0	101	101
P132610	Cultural Heritage Sustainable Tourism	Hannah R. Messerli	2014-01-11	EW	N	_	0	_	49
P090128	MZ-DTIS Study (FY05)	Fahrettin Yagci	2005-06-15	TA	N	_	0	9	9

IFC ASA

Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
583267	Mozambique Investment Climate Program	Gomes Souto, Michelle	2012-04-17	2016-03-31	1,024	902	36

Pipeline

Project ID	Project Name	Team Leader	IP Approval	Expected	Approval	Total	Current FY	
			Date	End Date	Value (in	Expenditures	Expenditure	
					US\$K)	(in US\$K)	(in US\$K)	
None								

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)	
521588	South East African Tourism	Schulze, Hillmare	2006-09-12	_	0	0	0	
	Investment Program (SEATIP)							
548085	MOZ Impact of tax on business	Stern, Richard	2006-06-15	2007-12-11	151	114	0	
	and Admin barriers							
544007	Mozambique Tourism Anchor	Visser, Irene	2006-06-13	2011-03-31	1,905	2,014	0	
	Investment Program							
538759	Tourism Sector Study	Subramanian, Uma	2005-09-01	2006-06-30	226	162	0	