



T&C Snapshots Data Note



Myanmar

Population (millions)	Land area (sq.	Unemployment rate (2014)	Ease of Doing Business Rank
(millions) (2017)	km) (2014)	rate (2014)	(2016)
54.8	653,080.0	3.3	167.0

Macro Indicators	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	_	_	_	_	_	_
Current account balance	_	_	_	_	_	_
Fiscal balance (% of GDP)	_	_	_	_	_	_
Remittances, received (% of GDP) [1]	0.37	2.80	4.82	_	_	_
Real Effective Exchange Rate (2010=100)	_	_	_	_	_	_
Consumer Price Index, annual percent change	_			_		_

Investment indicators	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	_	_	_	_	_	_
Gross domestic investment, of w: Private investment (% GDP) [1]	11.54	_	_	_	_	_
Inward FDI (% of GDP) [2]	4.85	0.93	1.40			_
Inward FDL % of private investment [2]	17.94	NA				

Trade Indicators	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	NA	_				_
Trade balance (% GDP, real terms)	NA	_			_	_
Exports, Goods and Services, annual percent change (real terms)	NA	_	_	_	_	_
Imports, Goods and Services, annual percent change (real terms)	NA	_	_	_	_	_
Total reserves in months of imports [1]	7.8	_	_	_	_	

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

$\begin{array}{c} \textbf{Doing Business 2015} \\ \textbf{Distance to Frontier (DTF) and Rank} \end{array}$

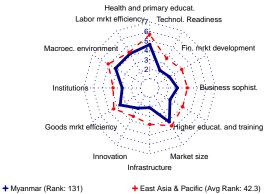
Data not available			DTF			Rank	
		2015	2016	Change	2015	2016	Change
	Ease of Doing Business	40.09	45.27	5.18	177	167	10
	Dealing with Construction Permits	68.96	71.03	2.07	84	74	10
	Enforcing Contracts	24.53	24.53	0	187	187	0
	Getting Credit	10	10	0	171	174	-3
Imports Categories by % of Total Value, NA	Getting Electricity	46.01	50.92	4.91	154	148	6
	Paying Taxes	76.09	74.8	-1.29	73	84	-11
	Protecting Minority Investors	26.67	26.67	0	184	184	0
	Registering Property	49.26	49.32	0.06	145	145	0
Data not available	Resolving Insolvency	20.39	20.39	0	162	162	0
	Starting a Business	23.97	70.02	46.05	189	160	29
	Trading Across Borders	55.05	55.05	0	140	140	0

Source: World Integrated Trade Solution (WITS)

Source: Doing Busines Report 2015

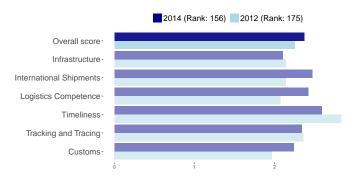
WEF Competitiveness Indicators

(Scale 1-7, 7=best)



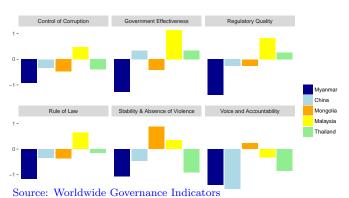
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators



(Std. score, High=best)

Trade Policy

	2010	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	3.5	5.2
Binding (%)	17.8	17.4
Dispersion (Standard Deviation)	6.8	6.7
Import duties collected [1]		_
MFN Tariff (Agriculture)	8.9	9.1
MFN Tariff (Non-Agriculture)	5	4.9
MFN Tariff (Simple Average)	5.6	5.5
Services sectors with GATS commitments [1]	_	5

Sources: WITS, [1] WTO Trade Profiles

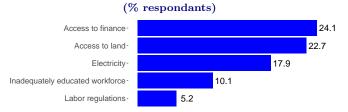
Private Sector View

Enterprise Survey 2014

Y	Myanmar	East Asia and Pacific	All Countries
Number of electrical outages in a typical month	12.50	3.50	6.30
Percent of firms with a bank loan/line of credit	7.20	35.00	34.30
Proportion of investment financed by banks (%)	1.40	12.80	14.30
Proportion of investment financed internally (%)	91.70	74.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	2.00	6.70	9.90

Source: Enterprise Survey 2014

Top 5 constraints according to ES 2014



Source: Enterprise Survey 2014

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015

