

T&C

Snapshots

Data Note

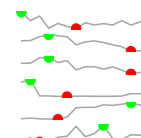


Algeria

| GDP (US\$ billions) (2017) | Population (millions) (2017) | Land area (sq. km) (2014) | Income per capita (current US\$) (2017) | Unemployment rate (2014) | Ease of Doing Business Rank (2016) |
|----------------------------|------------------------------|---------------------------|---|--------------------------|------------------------------------|
| 194.2 | 41.1 | 2,381,740.0 | 4,729.8 | 9.5 | 163.0 |

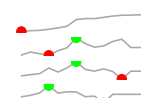
Macro Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|--------|--------|--------|--------|--------|
| GDP growth (annual %) | 3.73 | 2.81 | 4.30 | 2.80 | 3.90 | 4.00 |
| Current account balance | 12.47 | 0.52 | -4.16 | -14.99 | -13.83 | -13.13 |
| Fiscal balance (% of GDP) | 4.39 | -0.78 | -5.89 | -11.52 | -9.40 | -6.43 |
| Remittances, received (% of GDP) [1] | 0.64 | 0.10 | 0.14 | — | — | — |
| Real Effective Exchange Rate (2010=100) | 84.63 | 104.82 | 107.70 | 111.06 | 105.49 | 104.09 |
| Consumer Price Index, annual percent change | 4.39 | 3.30 | 2.90 | 5.10 | 5.00 | 4.50 |



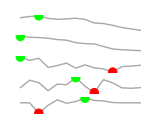
Investment indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|------|------|------|------|------|
| Gross domestic investment (% GDP) | 23.9 | 34.2 | 35.1 | 35.2 | 35.5 | 36.3 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 36.3 | 43.4 | 45.6 | — | — | — |
| Inward FDI (% of GDP) [2] | 1.4 | 1.3 | 0.7 | — | — | — |
| Inward FDI, % of private investment [2] | 4.8 | NA | — | — | — | — |



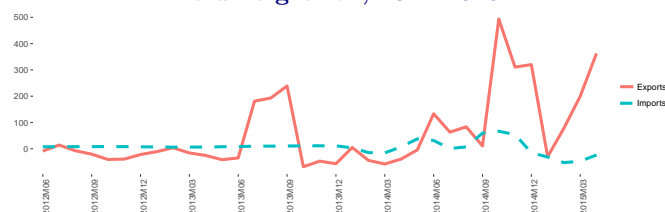
Trade Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|-------|-------|-------|-------|-------|
| Total Trade in Goods and Services (% of GDP, real terms) | 54.98 | 48.91 | 46.89 | 45.64 | 44.31 | 43.89 |
| Trade balance (% GDP, real terms) | 23.21 | 7.75 | 6.56 | 5.78 | 4.99 | 3.85 |
| Exports, Goods and Services, annual percent change (real terms) | 0.77 | -6.59 | -1.60 | -1.10 | -0.40 | 0.70 |
| Imports, Goods and Services, annual percent change (real terms) | 7.61 | 9.28 | 2.20 | 1.60 | 2.50 | 5.90 |
| Total reserves in months of imports [1] | 32.51 | 32.80 | — | — | — | — |



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

| | | | | |
|-----------------|-------------------------------------|-----------------------------------|------------------------|--------------------|
| Crude petroleum | Petroleum oils & oils obtained from | Natural gas, in the gaseous state | Natural gas, liquefied | Propane, liquefied |
| 39 | 19 | 17 | 12 | 5 |

Imports Categories by % of Total Value, 2014

| | | | |
|---------------|--------------------|----------------|---------------|
| Capital goods | Intermediate goods | Consumer goods | Raw materials |
| 33 | 31 | 27 | 10 |

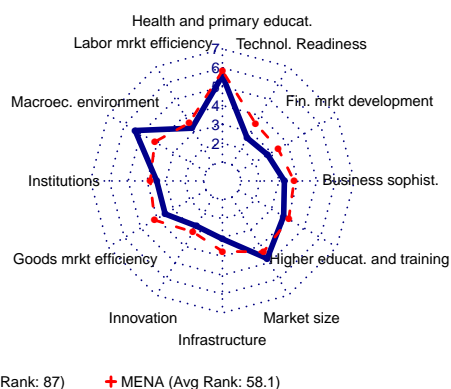
Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Distance to Frontier (DTF) and Rank

| | 2015 | DTF 2016 | Change | 2015 Rank | 2016 Rank | Change |
|-----------------------------------|-------------|--------------|-------------|------------|------------|-----------|
| Ease of Doing Business | 45.4 | 45.72 | 0.32 | 161 | 163 | -2 |
| Dealing with Construction Permits | 62.95 | 64.05 | 1.1 | 124 | 122 | 2 |
| Enforcing Contracts | 55.49 | 55.49 | 0 | 106 | 106 | 0 |
| Getting Credit | 10 | 10 | 0 | 171 | 174 | -3 |
| Getting Electricity | 57.48 | 57.56 | 0.08 | 125 | 130 | -5 |
| Paying Taxes | 45.03 | 45.03 | 0 | 168 | 169 | -1 |
| Protecting Minority Investors | 33.33 | 33.33 | 0 | 173 | 174 | -1 |
| Registering Property | 43.83 | 43.83 | 0 | 160 | 163 | -3 |
| Resolving Insolvency | 47.67 | 47.67 | 0 | 71 | 73 | -2 |
| Starting a Business | 74.07 | 76.08 | 2.01 | 143 | 145 | -2 |
| Trading Across Borders | 24.15 | 24.15 | 0 | 176 | 176 | 0 |

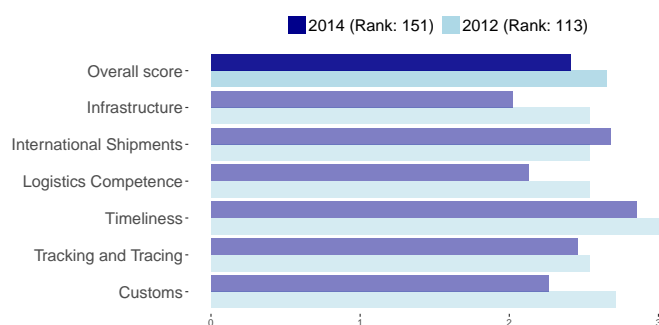
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-7, 7=best)



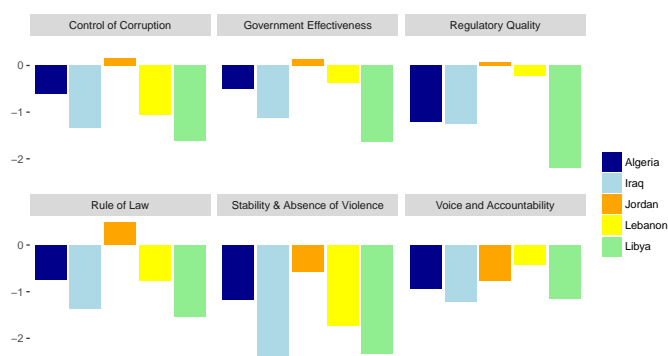
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

| | 2014 |
|--|------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 12.1 |
| Dispersion (Standard Deviation) | 10.3 |
| Import duties collected (% , 2009-2011) [1] | 4.6 |
| MFN Tariff (Agriculture) | 23.1 |
| MFN Tariff (Non-Agriculture) | 17.4 |
| MFN Tariff (Simple Average) | 18.4 |
| Services sectors with GATS commitments [1] | — |

Sources: WITS, [1] WTO Trade Profiles

Private Sector View

Enterprise Survey 2007

| | Middle East and North Africa | All Countries | Algeria |
|---|------------------------------|---------------|---------|
| Number of electrical outages in a typical month | 17.60 | 6.30 | 3.30 |
| Percent of firms with a bank loan/line of credit | 25.60 | 34.30 | 31.10 |
| Proportion of investment financed by banks (%) | 13.60 | 14.30 | 12.30 |
| Proportion of investment financed internally (%) | 72.70 | 71.80 | 74.50 |
| Senior management time spent dealing with the requirements of government regulation (%) | 9.10 | 9.90 | 25.10 |

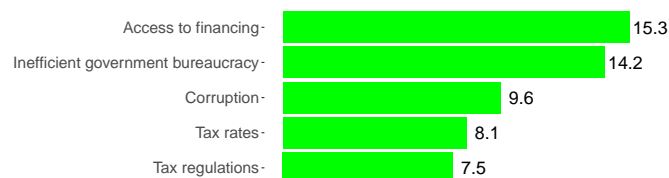
Source: Enterprise Survey 2007

Top 5 constraints according to ES 2007 (% respondents)

Data not available

Source: Enterprise Survey 2007

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



T&C Snapshots Operations Note



Algeria

SCD/CPF

Most Recent

| Product | Document Date |
|--|---------------|
| Algeria - Country partnership strategy for the period of FY11-14 | 2012-08-28 |

Planned

| Product | Concept Review Date | Board Date |
|---------|---------------------|------------|
| None | | |

WB Lending Pipeline

[illegible]

WB Portfolio

Active

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst. Type | Closing Date | Commitment (US\$M) | Undisbursed Balance (US\$M) | Project Rating DO | Project Rating IP | Overall Risk | Months in Problem Status |
|------------|--------------|-------------|---------------|--------------------|--------------|--------------------|-----------------------------|-------------------|-------------------|--------------|--------------------------|
| None | | | | | | | | | | | |

Closed

[illegible]

WB ASA
Active

| Task ID | Task Name | Team Leader | Management Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|---|---------------------|--------------------------|--------------|-----------|--------------------------------|-----------------------------------|---------------------------------|------------------------------------|
| P159440 | Algeria-Agribusiness-Development | Herve Assah | 2016-06-30 | TA | N | 16 | 16 | 16 | 16 |
| P153539 | DZ-RAS Support to Business Env. Reforms | Philippe De Meneval | 2016-06-27 | TA | Y | 79 | 79 | 204 | 204 |

Closed

| Task ID | Task Name | Team Leader | Management Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|-----------|-------------|--------------------------|--------------|-----------|--------------------------------|-----------------------------------|---------------------------------|------------------------------------|
| None | | | | | | | | | |

IFC ASA
Active

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None | | | | | | | |

Pipeline

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None | | | | | | | |

Closed

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|-----------------------|------------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| 549325 | Biz Simp Algeria | Moullier, Thomas | 2006-12-07 | 2008-06-30 | 250 | 225 | 0 |
| 546546 | CARE Advocacy 2 | Pilgrim, Markus | 2006-06-08 | 2008-06-30 | 76 | 76 | 0 |
| 536853 | CNCPME | Faraoun, Malik | 2006-02-10 | — | 0 | 0 | 0 |
| 542704 | Algeria DB'06 TA | Moullier, Thomas | 2006-01-13 | 2007-07-31 | 60 | 60 | 0 |
| 520891 | ANEXAL | Khelladi, Insaf | 2005-06-25 | — | 0 | 0 | 0 |
| 530828 | Care Advocacy Program | Faraoun, Malik | 2005-06-25 | — | 0 | 0 | 0 |