

T&C

Snapshots

Data Note

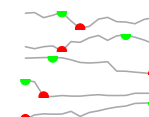


Australia

| GDP (US\$ billions) (2017) | Population (millions) (2017) | Income per capita (current US\$) (2017) | Unemployment rate (2014) | Ease of Doing Business Rank (2016) |
|-------------------------------|------------------------------------|---|-----------------------------|--|
| 1,870 | 24 | 76,762 | 6 | 13 |

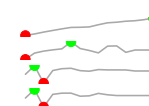
Macro Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|--------|--------|--------|--------|--------|
| GDP growth (annual %) | 3.05 | 2.64 | 2.60 | 2.40 | 2.90 | 3.10 |
| Current account balance | -4.93 | -3.34 | -3.08 | -3.70 | -4.45 | -5.40 |
| Fiscal balance (% of GDP) | -0.78 | -16.10 | -16.30 | -17.52 | -18.53 | -19.74 |
| Remittances, received (% of GDP) [1] | 0.22 | 0.16 | 0.16 | — | — | — |
| Real Effective Exchange Rate (2010=100) | 92.50 | 116.72 | 119.59 | 127.70 | 128.62 | 129.39 |
| Consumer Price Index, annual percent change | — | — | — | — | — | — |



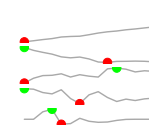
Investment indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|------|------|------|------|------|
| Gross domestic investment (% GDP) | 24.2 | 29.1 | 29.7 | 29.9 | 30.5 | 31.4 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 27.6 | 28.4 | 27.2 | — | — | — |
| Inward FDI (% of GDP) [2] | 2.9 | 3.5 | 3.5 | — | — | — |
| Inward FDI, % of private investment [2] | 11.3 | NA | — | — | — | — |



Trade Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|-------|-------|-------|-------|-------|
| Total Trade in Goods and Services (% of GDP, real terms) | 38.53 | 45.02 | 46.12 | 46.88 | 47.81 | 48.76 |
| Trade balance (% GDP, real terms) | 4.10 | -0.40 | -0.35 | -0.24 | -0.34 | -0.63 |
| Exports, Goods and Services, annual percent change (real terms) | 2.80 | 5.60 | 5.24 | 4.34 | 4.72 | 4.53 |
| Imports, Goods and Services, annual percent change (real terms) | 8.12 | 3.08 | 4.96 | 3.84 | 5.16 | 5.73 |
| Total reserves in months of imports [1] | 1.73 | 1.58 | 1.70 | — | — | — |



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

| | | | | | | | |
|-------------------------------------|----|------------|----|------------------------|---|-------------------------------------|---|
| Iron ores & concentrates, not aggro | 25 | Other coal | 14 | Natural gas, liquefied | 7 | Gold, non-monetary (excluding gold) | 4 |
|-------------------------------------|----|------------|----|------------------------|---|-------------------------------------|---|

Imports Categories by % of Total Value, 2014

| | | | | | | | |
|----------------|----|---------------|----|--------------------|----|---------------|----|
| Consumer goods | 43 | Capital goods | 31 | Intermediate goods | 15 | Raw materials | 10 |
|----------------|----|---------------|----|--------------------|----|---------------|----|

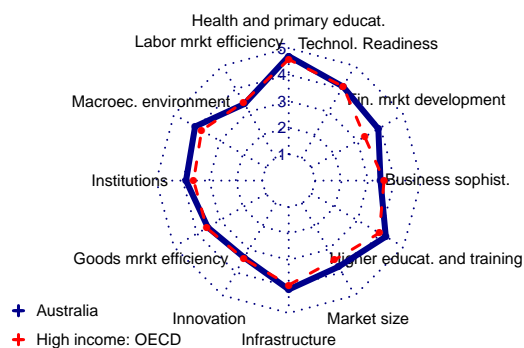
Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

| | DB 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|--------------|--------------|----------------|
| Dealing with Construction Permits | 4 | 4 | 0 |
| Ease of Doing Business Rank | 12 | 13 | -1 |
| Enforcing Contracts | 4 | 4 | 0 |
| Getting Credit | 4 | 5 | -1 |
| Getting Electricity | 36 | 39 | -3 |
| Paying Taxes | 42 | 42 | 0 |
| Protecting Minority Investors | 64 | 66 | -2 |
| Registering Property | 45 | 47 | -2 |
| Resolving Insolvency | 13 | 14 | -1 |
| Starting a Business | 7 | 11 | -4 |
| Trading Across Borders | 89 | 89 | 0 |

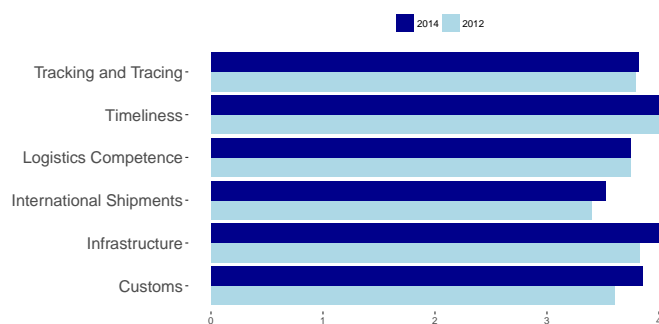
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



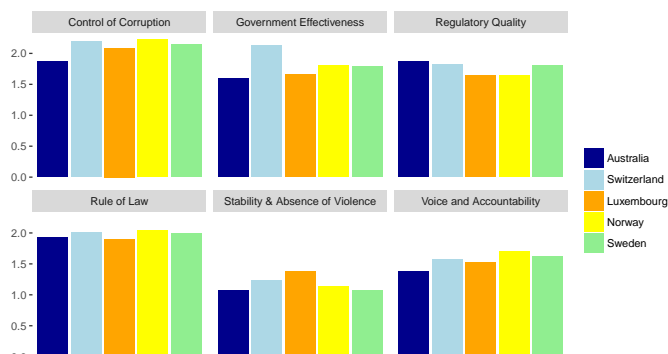
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

| | 2010 | 2014 |
|---|------|-------|
| Applied Tariff (Incl. Prefer. and Trade-Weighted) | 2.9 | 2.9 |
| Binding (%) | 97.1 | 97.0 |
| Dispersion (Standard Deviation) | 4.5 | 2.9 |
| Import duties collected (% , 2011-2013) [1] | — | 2.2 |
| MFN Tariff (Agriculture) | 1.3 | 1.4 |
| MFN Tariff (Non-Agriculture) | 3.1 | 3.1 |
| MFN Tariff (Simple Average) | 2.8 | 2.8 |
| Services sectors with GATS commitments [1] | — | 103.0 |

Sources: WITS, [1] WTO Trade Profiles

Private Sector View

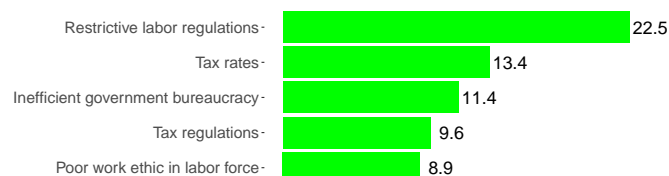
Enterprise Survey NA

Source: Enterprise Survey NA

Top 5 constraints according to ES NA (% respondents)

Data not available

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015