

# T&C

## Snapshots

### Data Note



## Tunisia

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2014)	Income per capita (current US\$) (2017)	Poverty rate (2010) [1]	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
46	11	155,360	4,057	2	13	74

### Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	4.03	2.52	2.30	0.80	2.80	3.70
Current account balance	-2.05	-8.19	-8.68	-8.94	-8.48	-7.06
Fiscal balance (% of GDP)	-2.61	-5.93	1.07	0.75	2.45	3.55
Remittances, received (% of GDP) [1]	4.53	4.88	4.83	—	—	—
Real Effective Exchange Rate (2010=100)	113.78	97.09	96.82	95.21	92.48	92.31
Consumer Price Index, annual percent change	3.51	5.80	4.94	3.69	3.69	3.69

### Investment indicators

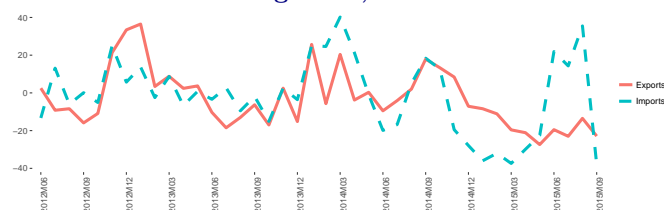
	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	23.6	19.6	20.4	19.4	19.2	19.4
Gross domestic investment, of w: Private investment (% GDP) [1]	24.1	22.3	21.9	—	—	—
Inward FDI (% of GDP) [2]	4.0	2.4	2.2	—	—	—
Inward FDI, % of private investment [2]	17.1	NA	—	—	—	—

### Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	92.55	83.89	82.20	77.42	76.95	78.00
Trade balance (% GDP, real terms)	-0.25	4.13	2.19	0.61	1.70	3.61
Exports, Goods and Services, annual percent change (real terms)	4.37	-3.95	-1.92	-6.80	3.62	7.60
Imports, Goods and Services, annual percent change (real terms)	3.03	-4.13	2.62	-3.24	0.72	2.52
Total reserves in months of imports [1]	4.12	3.16	3.13	—	—	—

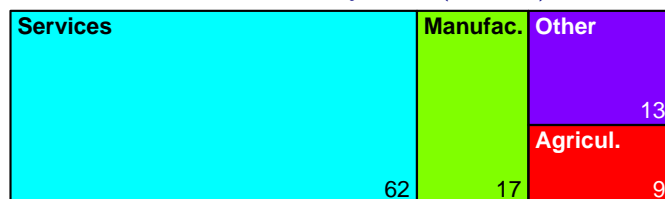
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2013

Crude petroleum	Insulated (including enamelled or a	Petroleum oils & oils obtained from	Other garments, not knitted or croc
10	10	5	4
			Trousers, bib & brace overalls, bre

### Imports Categories by % of Total Value, 2013

Consumer goods	Intermediate goods	Capital goods	Raw materials
34	29	25	12

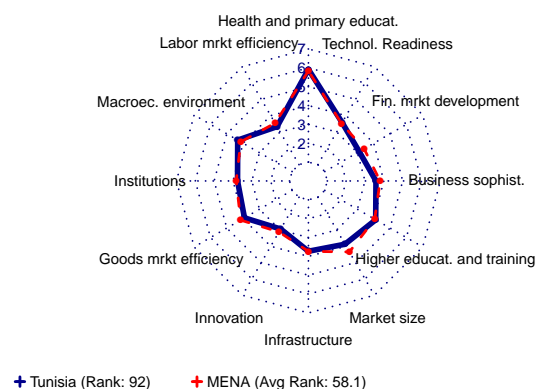
Source: World Integrated Trade Solution (WITS)

### Doing Business 2015 Distance to Frontier (DTF) and Rank

	2015	DTF 2016	Change	2015	Rank 2016	Change
<b>Ease of Doing Business</b>	<b>64.12</b>	<b>64.88</b>	<b>0.76</b>	<b>75</b>	<b>74</b>	<b>1</b>
Dealing with Construction Permits	73.22	73.39	0.17	56	57	-1
Enforcing Contracts	59.33	59.33	0	81	81	0
Getting Credit	35	35	0	118	126	-8
Getting Electricity	82.19	82.38	0.19	37	38	-1
Paying Taxes	74.11	75.53	1.42	84	81	3
Protecting Minority Investors	50	50	0	104	105	-1
Registering Property	64.46	64.47	0.01	83	86	-3
Resolving Insolvency	54.71	54.53	-0.18	54	57	-3
Starting a Business	83.6	83.64	0.04	100	103	-3
Trading Across Borders	64.57	70.5	5.93	107	91	16

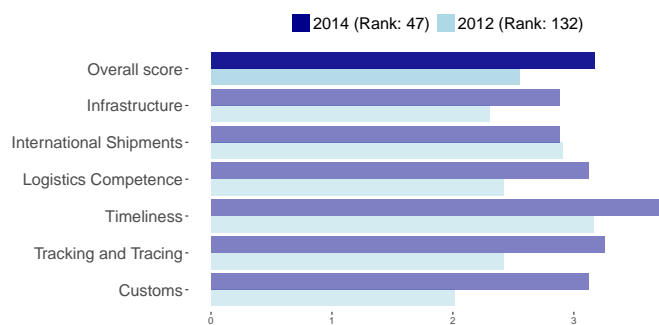
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-7, 7=best)



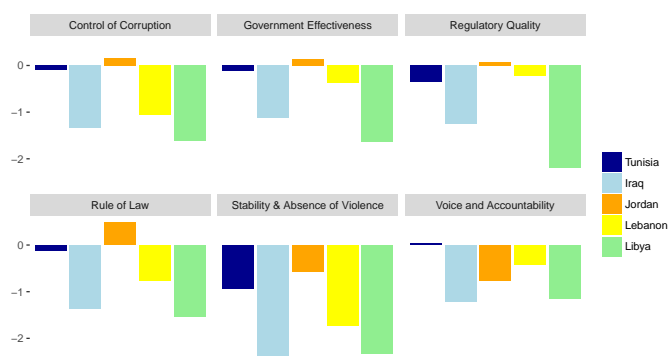
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2010	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	18.1	6.6
Binding (%)	58.5	59.0
Dispersion (Standard Deviation)	14.4	13.6
Import duties collected (% , 2010-2012) [1]	—	3.1
MFN Tariff (Agriculture)	24.6	24.6
MFN Tariff (Non-Agriculture)	14.8	11.4
MFN Tariff (Simple Average)	16.5	13.4
Services sectors with GATS commitments [1]	—	20.0

Sources: WITS, [1] WTO Trade Profiles

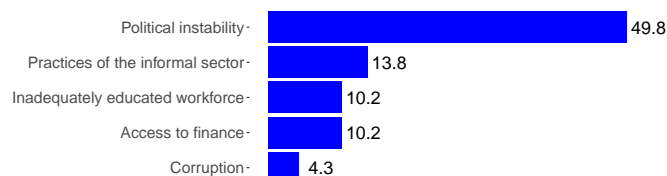
## Private Sector View

### Enterprise Survey 2013

	Tunisia	Middle East and North Africa	All Countries
Number of electrical outages in a typical month	0.30	17.60	6.30
Percent of firms with a bank loan/line of credit	53.60	25.60	34.30
Proportion of investment financed by banks (%)	12.90	13.60	14.30
Proportion of investment financed internally (%)	44.80	72.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	46.50	9.10	9.90

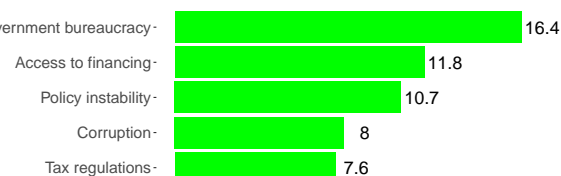
Source: Enterprise Survey 2013

### Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015

# T&C Snapshots Operations Note



## Tunisia

### SCD/CPF

#### Most Recent

Product	Document Date
Tunisia - Systematic country diagnostic	2015-12-22
Tunisia - Interim strategy note for the period FY13-14	2012-06-27

#### Planned

Product	Concept Review Date	Board Date
TN: Country Partnership Framework FY16	2015-05-26	2016-05-17

### WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
None										

### WB Portfolio

#### Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
P132381	TN-Third Export Development Project	Mariam Malouche	2014-06-16	IPF	2020-12-31	50	43	MS	MS	S	0

#### Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Project Rating DO	Project Rating IP	IEG Outcome Rating
P106274	TN-Export Development II (adtl financing)	Hamid R. Alavi	2007-08-28	IPF	—	6	—	—	—

WB ASA

Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P158121	Tunisia Delivery Unit	Mohamed Hisham El-Shiaty	2016-03-23	2018-11-30	TA	N	0	7	0	7
P158446	i2i_TC_TN_Matching Grants	Aminur Rahman	2016-06-20	2018-06-29	IE	N	—	0	—	0
P145957	TN Sector Competitiven Diagnostics & PPD	Mariem Malouche	2015-05-14	2017-01-31	TA	N	0	132	0	680
P158437	Maghreb Youth Employment Taskforce	Zineb Benkirane	2016-05-12	2016-08-31	TA	N	46	46	46	46

Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P149013	TN: Advancing Global Integration	Daniela Marotta	—	2014-11-30	TA	N	—	0	58	106
P128461	TN Investment Climate Assessment	Djibrilla Adamou Issa	2013-07-30	2014-06-25	EW	N	—	0	330	330
P128506	TN-Trade and Integration	Daniela Marotta	2012-04-13	2013-07-04	EW	N	—	0	365	511
P107160	Tunisia- Trade Integration TA	Ndiame Diop	—	2011-06-30	TA	N	—	0	55	73

IFC ASA

Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
599434	Tunisia E4E ICT	Benkirane, Zineb	2013-06-27	2017-06-30	998	473	135
592887	FAST E4E ME—	Makki, Wael Ahmed Mohamed	2012-12-14	2016-06-30	734	625	36
591087	Tunisia Investment Climate Reform Program	Filali, Nawal	2012-07-18	2016-06-30	3,106	2,474	209

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
561847	GEM Gender & Export Promotion Tunisia	Niethammer, Carmen	2009-01-29	2009-06-30	70	48	0