



T&C Snapshots Data Note



India

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2017)	(millions)	capita (current	(2011)	rate (2014)
	(2017)	US\$) (2017)		
2,840.9	1,342.5	2,116.1	21.2	3.6

Macro Indicators

Macro indicators	Avg 2003-2012	2013	2014	2015	2016	2017	
GDP growth (annual %)	7.3	6.9	7.3	7.5	7.8	7.9	
Current account balance	-1.3	-1.7	-1.3	-1.4	-1.7	-2.0	
Fiscal balance (% of GDP)	-8.4	-7.3	-7.0	-6.4	-6.1	-5.7	
Remittances, received (% of GDP) [1]	3.3	3.8	3.4	_	_	_	
Real Effective Exchange Rate (2010=100)	98.8	89.1	94.7	103.0	105.7	108.9	
Consumer Price Index, annual percent change	6.8	9.9	6.0	5.0	4.0	4.0	

Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	28.7	30.7	30.0	30.1	30.5	30.9
Gross domestic investment, of w: Private investment (% GDP) [1]	35.0	32.3	31.6		_	_
Inward FDI (% of GDP) [2]	1.7	1.5	1.7		_	_
Inward FDI, % of private investment [2]	5.4	NA	_	_	_	_

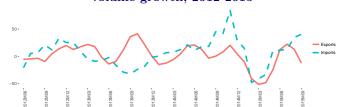
Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	41.59	51.30	47.11	45.14	44.39	44.31
Trade balance (% GDP, real terms)	-3.05	-1.85	-1.37	-1.31	-1.50	-1.94
Exports, Goods and Services, annual percent change (real terms)	13.86	7.28	-0.76	3.00	5.50	6.60
Imports, Goods and Services, annual percent change (real terms)	14.87	-8.38	-2.14	3.00	6.50	8.75
Total reserves in months of imports [1]	8.24	6.03	6.56	_	_	_



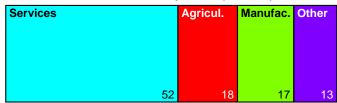
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG) $\,$

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Petroleum oils & oils obtained from	Diamonds	Jewellery	
	(other than	of gold,	
	sorted	silver or	
	industr	platin	
		4	3
19	8	Rice, semi-milled or wholly milled,	2

Imports Categories by % of Total Value, 2014

Raw materials	Intermediate goods	Cabitai	Consumer goods

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	184	183	1
Ease of Doing Business Rank	134	130	4
Enforcing Contracts	178	178	0
Getting Credit	36	42	-6
Getting Electricity	99	70	29
Paying Taxes	156	157	-1
Protecting Minority Investors	8	8	0
Registering Property	138	138	0
Resolving Insolvency	136	136	0
Starting a Business	164	155	9
Trading Across Borders	133	133	0

Source: Doing Busines Report 2015

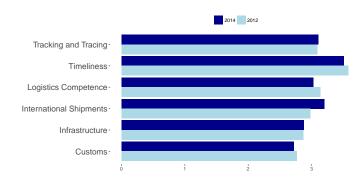
WEF Competitiveness Indicators

(Scale 1-5, 5=best)

Health and primary educat. Labor mrkt efficiency, Technol. Readiness Macroec. environment 3: Fin. mrkt development 2 Institutions Business sophist. Goods mrkt efficiency Higher educat. and training + India Innovation Market size South Asia Infrastructure

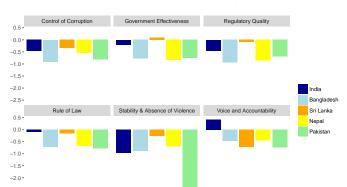
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



-Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	8.3	
Binding (%)	74.5	_
Dispersion (Standard Deviation)	14.7	_
Import duties collected (%, 2011-2013) [1]		5.8
MFN Tariff (Agriculture)	31.4	_
MFN Tariff (Non-Agriculture)	8.2	_
MFN Tariff (Simple Average)	11.9	_
Services sectors with GATS commitments [1]	_	37

Sources: WITS, [1] WTO Trade Profiles

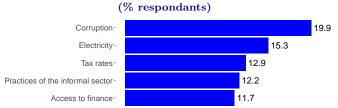
Private Sector View

Enterprise Survey 2014

	South Asia	India	All Countries	
Number of electrical outages in a typical month	25.40	13.80	6.30	
Percent of firms with a bank loan/line of credit	27.00	21.30	34.30	
Proportion of investment financed by banks (%)	14.40	18.10	14.30	
Proportion of investment financed internally (%)	73.90	71.80	71.80	
Senior management time spent dealing with the requirements of government regulation (%)	7.20	1.90	9.90	

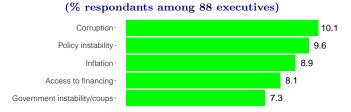
Source: Enterprise Survey 2014

Top 5 constraints according to ES 2014



Source: Enterprise Survey 2014

Top 5 constraints according to WEF 2015 survey



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



Most Recent

Product Document Date

Performance and learning review of the country partnership strategy for India for 2015-10-21 the period FY2013 - 17

Planned

Product Concept Review Date Board Date

None

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
							Risk			
							Rating			
None										

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment U (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P145502	TECHNOLOGY CENTER SYSTEMS PROJECT	Bharatha Manju S. Haththotuwa	2014-04- 25	IPF	2020-06- 30	200	198	S	MS	L	0
P048284	STRENG.PROC.CAI	PACNATArajan Raman	1995-12- 21	_	_	0	_	_	_	_	_

Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG	
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome	
				Type			DO	IP	Rating	

None

WB ASA

Active

Task ID	Task Name	Team Leader		Management Approval Date	Product Line	RAS (Y/N	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P158432	Support to DIPP on Startup India	Shihab Ansar Azhar	ri	2017-12-31	EW	N	0	25	0	25
P154640	India Ease of Doing Business - Track I	M. Masrur R	eaz	2017-06-30	TA	N	_	0	_	0
P155802	India Economic Integration Cluster	Denis Medve	dev	2017-06-30	PA	N	59	59	100	100
P158873	India investment climate reforms	Shihab Ansar Azhar	ri	2017-06-30	TA	N	_	0	_	0
P154653	India Ease of Doing Business	M. Masrur R	eaz	2017-06-23	PA	N	356	356	555	555
P149483	Competitive Cities in India	Bertine Kamphuis		2016-03-15	EW	N	0	0	48	48
Closed										
Task ID	Task Name	Team Leader		Management Approval Date	Product Line	RAS (Y/N	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P132991	Manufacturing Plan Implementation 2	Bertine Kamphuis		2015-06-25	TA	N	-1	-1	457	1,049
P131209	Implementation 2 India manufacturing plan implementation PPIAF: INDIA: Capacity Bldg. for PPPs	Luke Simon Jordan 2		2012-08-21	TA	N	_	0	36	36
P120716		Bhavna Bhatia		2010-04-30	PT	N	_	0	_	0
P108043	India: HIV/AIDS, Stigma, and Inclusive	Gjorgjija Pet	koski	2009-06-30	TE	N	_	0	62	109
P090899 P098785	Trade PNs III Dialogue on trade	Deepak K. M Carsten Fink		2006-06-30 2005-10-12	$_{\mathrm{TE}}^{\mathrm{EW}}$	N N	_	0	128	128 0
P077091	with Indian students India Trade Policy			2004-01-15	EW	N	_	0	237	237
IFC A	ASA									
	Name		Team Le	eader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Expenditur
Active			Purkaya	eader stha, Dhruba stha, Dhruba	1			Value (in	Expenditures	Expenditur (in US\$K
Active Project ID 600084	Project Name Green Buildings in I Odisha Inclusive Greattership Buddhist Circuit To Facilitating Growth	owth urism:	Purkaya Purkaya	stha, Dhruba		Date 2015-04-17	Date 2018-12-31	Value (in US\$K) 4,780	Expenditures (in US\$K) 735	Expenditur (in US\$K 27 23
Active Project ID 600084 589787	Project Name Green Buildings in I Odisha Inclusive Green Partnership Buddhist Circuit To	owth urism: Corridors in	Purkaya Purkaya Sharma,	stha, Dhruba		Date 2015-04-17 2013-02-20	Date 2018-12-31 2016-12-31	Value (in US\$K) 4,780 2,706	Expenditures (in US\$K) 735 2,014	Expenditur (in US\$K 27 23 3
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