



# T&C Snapshots Data Note

2016

2017



## Botswana

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2017)	(millions)	capita (current	(2009)	rate (2014)
	(2017)	US\$) (2017)		
16.2	2.3	6,924.6	18.2	18.2

2014

2015

2013

#### **Macro Indicators**

	1118 2000 2012	2010	2011	2010	2010	2011
GDP growth (annual %)	4.59	9.32	4.42	3.00	4.00	4.20
Current account balance	6.18	8.61	15.80	14.19	14.01	13.98
Fiscal balance (% of GDP)	0.18	5.48	2.51	-1.34	-2.47	-0.99
Remittances, received (% of GDP) [1]	0.56	0.24	_	_	_	
Real Effective Exchange Rate (2010=100)	115.78	98.94	91.29	84.06	84.87	85.44
Consumer Price Index, annual percent change	8.47	5.88	4.40	3.00	3.50	3.50

Avg 2003-2012



#### Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	29.0	30.4	33.8	34.9	35.8	35.8
Gross domestic investment, of w: Private investment (% GDP) [1]	33.8	32.5	30.8		_	_
Inward FDI (% of GDP) [2]	4.5	2.7	2.5		_	_
Inward FDI, % of private investment [2]	14.1	NA	_	_	_	_



#### **Trade Indicators**

Trade maleasors	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	88.2	115.2	120.7	119.5	117.0	115.0
Trade balance (% GDP, real terms)	4.2	-3.9	-1.2	-2.4	-2.1	-1.5
Exports, Goods and Services, annual percent change (real terms)	5.5	29.8	12.1	1.0	2.0	3.0
Imports, Goods and Services, annual percent change (real terms)	7.8	11.6	6.9	3.0	1.5	2.0
Total reserves in months of imports [1]	15.7	11.3	_	_	_	_



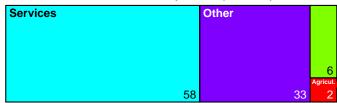
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

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84		

Imports Categories by % of Total Value, 2014

Consumer goods	Raw materials	Capital goods	Intermediate goods		
36	36	16	12		

Source: World Integrated Trade Solution (WITS)

# Doing Business 2015 Ranks (among all countries)

	$\mathrm{DB}\ 2015\ \mathrm{Rank}$	$\mathrm{DB}\ 2016\ \mathrm{Rank}$	Change in Rank
Dealing with Construction Permits	93	97	-4
Ease of Doing Business Rank	72	72	0
Enforcing Contracts	126	128	-2
Getting Credit	61	70	-9
Getting Electricity	139	122	17
Paying Taxes	67	71	-4
Protecting Minority Investors	81	81	0
Registering Property	70	70	0
Resolving Insolvency	56	56	0
Starting a Business	135	143	-8
Trading Across Borders	50	51	-1

Source: Doing Busines Report 2015

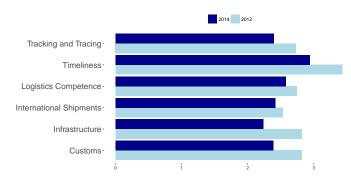
## WEF Competitiveness Indicators

(Scale 1-5, 5=best)

# Health and primary educat. Labor mrkt efficiency. Technol. Readiness 4 Macroec. environment 3 Fin. rnrkt development 2 Institutions Business sophist. Goods mrkt efficiency Higher educat. and training + Botswana Innovation Market size + Sub-Saharan Africa Infrastructure

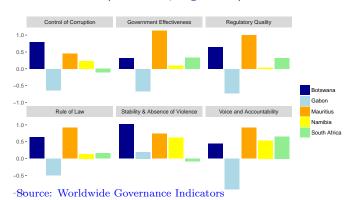
Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



#### **Trade Policy**

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	7.8	7.1
Binding (%)	96	96.9
Dispersion (Standard Deviation)	16.1	13.6
Import duties collected [1]		_
MFN Tariff (Agriculture)	9.1	9.2
MFN Tariff (Non-Agriculture)	7.6	7.5
MFN Tariff (Simple Average)	7.7	7.7
Services sectors with GATS commitments [1]		19

Sources: WITS, [1] WTO Trade Profiles

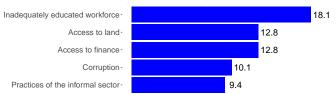
#### Private Sector View

#### **Enterprise Survey 2010**

	Sub-Saharan Africa	Botswana	All Countries
Number of electrical outages in a typical month	8.30	4.10	6.30
Percent of firms with a bank loan/line of credit	23.10	50.00	34.30
Proportion of investment financed by banks (%)	9.90	24.70	14.30
Proportion of investment financed internally (%)	76.70	66.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	10.20	9.90

Source: Enterprise Survey 2010

Top 5 constraints according to ES 2010 (% respondants)



Source: Enterprise Survey 2010

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



# Botswana

## SCD/CPF

#### Most Recent

Product	Document Date
Botswana - Systematic country diagnostic	2015-03-31
Botswana - Country partnership framework for FY16-20	2015-11-24

#### Planned

Product Concept Review Date Board Date
None

# WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
None										

# WB Portfolio

### Active

Project ID	Project Name	Team Leader	Approval I	Approval	Lending	Closing	CommitmentUndisbursed Project			Project	Overall	Months
			Date	Inst.	Date	(US\$M)	Balance	Rating	Rating	Risk	in	
				Type			(US\$M)	DO	IP		Prob-	
											lem	
											Status	

None

#### Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG	
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome	
				Type			DO	IP	Rating	

None

# WB ASA

## Active

None

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P154953	BW-Establishing National M&E	Kathrin A. Plangemann	2017-12-30	TA	Y	541	541	665	665
P154931	Framework Botswana Trade Facilitation	Richard James Lowden Record	2016-06-30	TA	N	_	316	2	363
P132426 P154954	BW EDC TA BW-Continuous Multi Topic Household Surv	Chunlin Zhang Victor Sulla	2016-05-16 2016-05-10	TA TA	Y Y	193 142	193 142	2,744 171	2,744 $171$
P154545	BW Econ Diversification Competitiveness	Chunlin Zhang	2016-04-15	PA	Y	0	0	0	0
P154932	BW-Development of Long Term Vision	Chunlin Zhang	2016-04-15	TA	Y	15	15	33	33
P154955	BW-PPADB Devolution and Capacity Buildin	Shawkat M.Q. Hasan	2016-04-15	TA	Y	93	93	120	120
Closed									
Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P131909	Support to Botswana	Chunlin Zhang	2013-08-28	TA	N	_	0	_	67
P099063	Innovation Hub BW-Export Divers Dissemination (FY06)	Ian John Douglas Gillson	2007-02-12	TA	N	_	0	25	25
P083124	BW-Export Diversification (FY05)	Fahrettin Yagci	2005-06-20	EW	N	_	0	164	358
IFC A	ASA								
Active									
Project II	O Project Name	Team	Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							05411)	(111 05011)	(III (SQII)
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Project II	O Project Name	Team	Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None								( )	(
$\mathbf{Closed}$									
Project II	O Project Name	Team	Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None								` /	` /