

# T&C

## Snapshots

### Data Note



## Uganda

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2014)	Income per capita (current US\$) (2017)	Poverty rate (2012) [1]	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
32.3	41.7	200,520.0	774.8	33.2	3.8	122.0

### Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	7.3	3.3	4.5	5.0	5.4	6.2
Current account balance	-11.6	-7.6	-7.9	-8.9	-11.0	-12.4
Fiscal balance (% of GDP)	-1.9	-3.6	-3.7	-4.5	-7.0	-6.8
Remittances, received (% of GDP) [1]	4.1	3.8	3.3	—	—	—
Real Effective Exchange Rate (2010=100)	98.4	96.8	102.6	108.4	105.1	99.5
Consumer Price Index, annual percent change	8.9	5.8	6.7	2.7	5.5	5.8

### Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	22.7	28.1	27.8	26.4	27.2	28.8
Gross domestic investment, of w: Private investment (% GDP) [1]	23.6	28.2	27.5	—	—	—
Inward FDI (% of GDP) [2]	3.5	4.1	4.0	—	—	—
Inward FDI, % of private investment [2]	19.9	NA	—	—	—	—

### Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	32.58	48.11	45.97	46.43	50.10	52.85
Trade balance (% GDP, real terms)	-14.46	-10.92	-8.37	-13.32	-16.82	-19.31
Exports, Goods and Services, annual percent change (real terms)	86.80	7.89	5.64	-7.50	5.97	7.00
Imports, Goods and Services, annual percent change (real terms)	11.92	0.12	-3.81	15.50	18.10	14.50
Total reserves in months of imports [1]	5.59	4.75	—	—	—	—

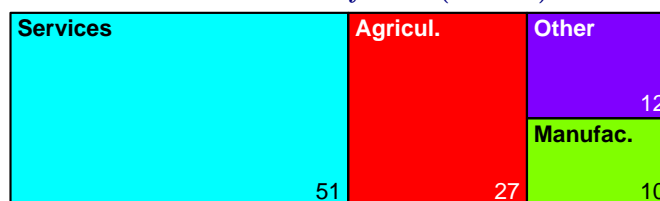
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2014

Coffee, not roasted, whether or not	Fish fillets, fresh or chilled, and	Tea, whether or not flavoured
24	5	5
	Portland cement, aluminous cement,	Cocoa beans, whole/broken, raw/roasted
	5	5

### Imports Categories by % of Total Value, 2014

Consumer goods	Intermediate goods	Capital goods
53	24	19
		4

Source: World Integrated Trade Solution (WITS)

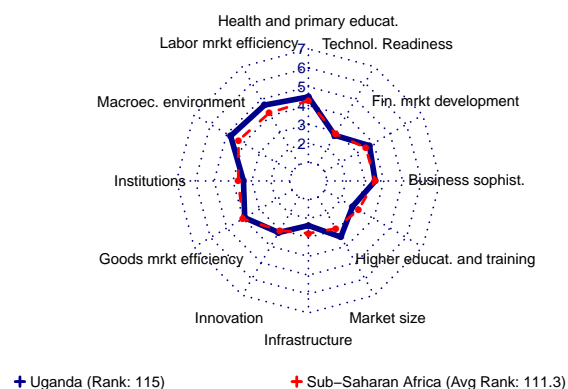
### Doing Business 2015 Distance to Frontier (DTF) and Rank

	2015	DTF 2016	Change	2015 Rank	2016 Rank	Change
<b>Ease of Doing Business</b>	<b>51.8</b>	<b>56.64</b>	<b>4.84</b>	<b>135</b>	<b>122</b>	<b>13</b>
Dealing with Construction Permits	51.97	54.59	2.62	166	161	5
Enforcing Contracts	59.67	59.67	0	78	78	0
Getting Credit	30	65	35	128	42	86
Getting Electricity	37.61	42.61	5	172	167	5
Paying Taxes	71.32	71.32	0	101	105	-4
Protecting Minority Investors	51.67	51.67	0	98	99	-1
Registering Property	55.35	55.38	0.03	118	120	-2
Resolving Insolvency	39.15	39.8	0.65	106	104	2
Starting a Business	62.69	67.79	5.1	168	168	0
Trading Across Borders	58.6	58.6	0	126	128	-2

Source: Doing Business Report 2015

## WEF Competitiveness Indicators

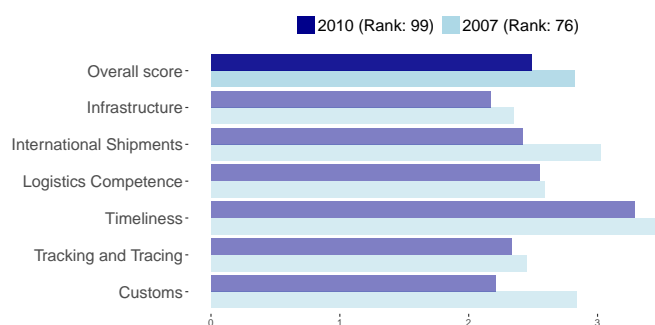
(Scale 1-7, 7=best)



Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index

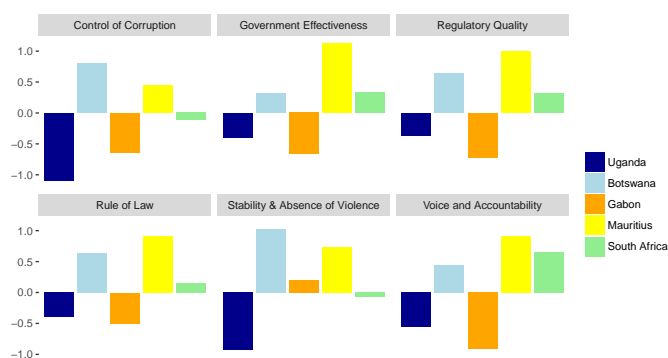
(Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators

(Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	12.4	12.1
Binding (%)	15.7	15.3
Dispersion (Standard Deviation)	12	11.9
Import duties collected (%; 2011-2013) [1]	—	3.3
MFN Tariff (Agriculture)	19.9	20.0
MFN Tariff (Non-Agriculture)	11.1	10.9
MFN Tariff (Simple Average)	12.6	12.2
Services sectors with GATS commitments [1]	—	5.0

Sources: WITS, [1] WTO Trade Profiles

## Private Sector View

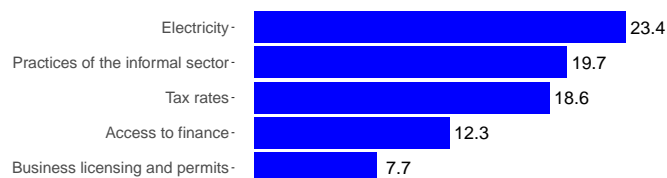
### Enterprise Survey 2013

	Uganda	Sub-Saharan Africa	All Countries
Number of electrical outages in a typical month	6.30	8.30	6.30
Percent of firms with a bank loan/line of credit	9.70	23.10	34.30
Proportion of investment financed by banks (%)	3.10	9.90	14.30
Proportion of investment financed internally (%)	80.30	76.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	6.50	8.20	9.90

Source: Enterprise Survey 2013

### Top 5 constraints according to ES 2013

(% respondents)



Source: Enterprise Survey 2013

### Top 5 constraints according to WEF 2015 survey

(% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015

# T&C Snapshots Operations Note



## Uganda

### SCD/CPF

#### Most Recent

Product	Document Date
Uganda - Boosting inclusive growth and accelerating poverty reduction	2015-12-15
Uganda - Country assistance strategy progress report for the period FY2011-FY2015	2013-07-12

#### Planned

Product	Concept Review Date	Board Date
Uganda Country Partnership Framework	2015-12-08	2016-04-21

### WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
None										

### WB Portfolio

#### Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
P130471	UG-Competive. & Enterprise. Dev. Project	Moses K. Kibirige	2013-05-09	IPF	2019-03-31	100	72	MS	MS	S	0

#### Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Project Rating DO	Project Rating IP	IEG Outcome Rating
P150857	UG-Uganda Leasing Project (ULeP)	Carolyn Nshemereirwe Ndawula	2014-05-30	IPF	2015-08-31	0	—	—	—

WB ASA

Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P151883	UG Policy Note on Private Sector	Feyi Boroffice	2015-06-29	2016-06-03	EW	N	73	73	115	115

Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P147217	Uganda Local Content Multi-Sector Study	Valeriya Goffe	2014-06-29	2015-06-02	EW	N	2	2	178	178
P129705	Uganda - DTIS update	Javier Suarez	2013-01-02	2013-07-08	EW	N	—	0	11	194
P131987	Uganda Economic Update	Rachel K. Sebudde	2013-02-28	2013-06-18	EW	N	—	0	135	135
P106115	PPIAF:(UGANDA)PPP Unit Feasibility Study	Sherri Ellen Archondo	—	2008-12-31	PT	N	—	0	—	299
P091115	UG-Investor's Round Table (FY05)	Michael D. Wong	—	2005-12-01	PT	N	—	0	87	87

IFC ASA

Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
599444	Uganda IC Industry Program	Ndawula, Carolyn Nshemereirwe	2014-05-21	2016-06-30	1,138	393	66

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
600502	Uganda Investment Climate Program Phase 2	Ndawula, Carolyn Nshemereirwe	—	2018-06-30	100	76	76

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
573727	Uganda Investment Climate Program	Ndawula, Carolyn Nshemereirwe	2011-01-28	2014-06-30	1,989	1,933	0
558245	Uganda Investor Outreach Program	Ortega Sotes, Celia	2007-06-26	2009-06-30	456	497	0
546265	GEM Uganda GGA Coalition	Niethammer, Carmen	2006-09-20	2007-12-30	73	43	0