



# T&C Snapshots Data Note

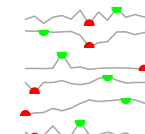


## Niger

| GDP (US\$<br>billions) (2016) | Population<br>(millions)<br>(2016) | Income per<br>capita (current<br>US\$) (2016) | Poverty rate<br>(2011) | Unemployment<br>rate (2014) |
|-------------------------------|------------------------------------|---|------------------------|-----------------------------|
| 7.6                           | 20.7                               | 364.6   | 50.3                   | 5.1                         |

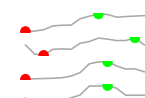
### Macro Indicators

|   | Avg 2002-2011 | 2012   | 2013   | 2014   | 2015  | 2016  |
|---|---------------|--------|--------|--------|-------|-------|
| GDP growth (annual %)                       | 4.41          | 11.08  | 4.43   | 6.51   | 4.77  | 5.34  |
| Current account balance                     | -11.22        | -8.69  | -8.57  | -11.48 | -9.35 | -9.30 |
| Fiscal balance (% of GDP)                   | 1.15          | -1.14  | -1.20  | -2.95  | -6.69 | -1.28 |
| Remittances, received (% of GDP) [1]        | 1.93          | 2.19   | 1.90   | —      | —     | —     |
| Real Effective Exchange Rate (2010=100)     | 88.29         | 102.21 | 104.10 | 102.58 | 97.71 | 97.05 |
| Consumer Price Index, annual percent change | 2.62          | 0.46   | 2.30   | -0.79  | -1.14 | 2.20  |



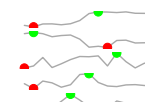
### Investment indicators

|   | Avg 2002-2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|---|---------------|------|------|------|------|------|
| Gross domestic investment (% GDP)                               | 23.2          | 33.1 | 33.9 | 34.5 | 35.1 | 35.0 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 27.1          | 36.2 | 36.3 | 40.3 | —    | —    |
| Inward FDI (% of GDP) [2]                                       | 6.1           | 12.6 | 9.7  | 9.8  | —    | —    |
| Inward FDI, % of private investment [2]                         | 18.0          | 36.8 | NA   | —    | —    | —    |



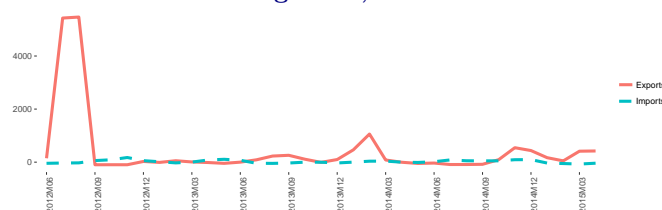
### Trade Indicators

|   | Avg 2002-2011 | 2012  | 2013  | 2014  | 2015  | 2016  |
|---|---------------|-------|-------|-------|-------|-------|
| Total Trade in Goods and Services (% of GDP, real terms)        | 53.6          | 73.4  | 74.8  | 71.7  | 71.5  | 70.5  |
| Trade balance (% GDP, real terms)                               | -15.8         | -19.0 | -18.7 | -21.7 | -21.5 | -21.6 |
| Exports, Goods and Services, annual percent change (real terms) | 7.1           | 25.5  | 7.9   | -5.0  | 4.8   | 2.8   |
| Imports, Goods and Services, annual percent change (real terms) | 10.6          | 1.8   | 5.7   | 6.4   | 4.3   | 4.3   |
| Total reserves in months of imports [1]                         | 3.6           | 4.1   | —     | —     | —     | —     |



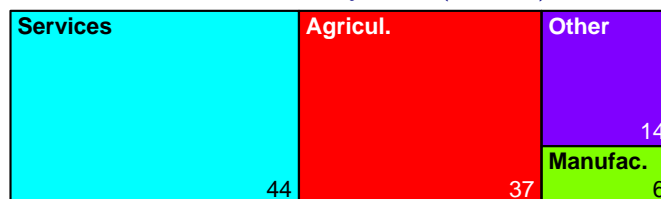
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015



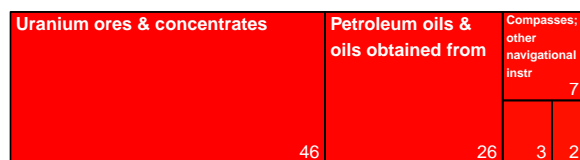
Source: Development Prospects Group (DECPG)

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2014



### Imports Categories by % of Total Value, 2014



Source: World Integrated Trade Solution (WITS)

### Doing Business 2015 Ranks (among all countries)

|                                   | DB 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|--------------|--------------|----------------|
| Dealing with Construction Permits | 181          | 178          | 3              |
| Ease of Doing Business Rank       | 164          | 160          | 4              |
| Enforcing Contracts               | 154          | 154          | 0              |
| Getting Credit                    | 128          | 133          | -5             |
| Getting Electricity               | 169          | 169          | 0              |
| Paying Taxes                      | 155          | 156          | -1             |
| Protecting Minority Investors     | 165          | 166          | -1             |
| Registering Property              | 127          | 126          | 1              |
| Resolving Insolvency              | 123          | 121          | 2              |
| Starting a Business               | 177          | 134          | 43             |
| Trading Across Borders            | 139          | 158          | -19            |

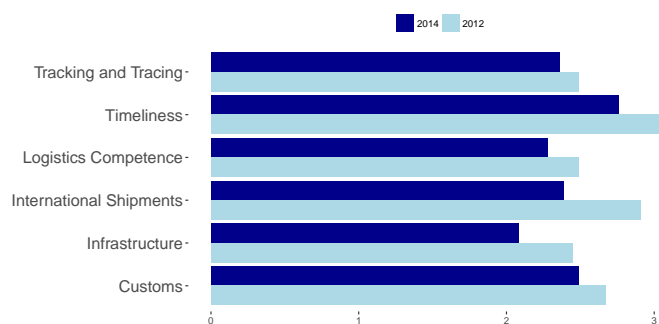
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-5, 5=best)

Data not available

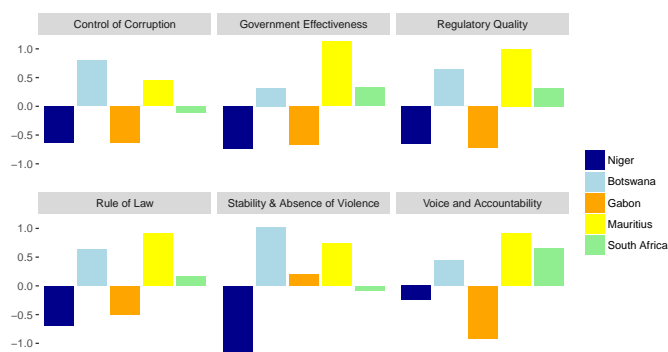
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

|  | 2010 | 2014 |
|--|------|------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 12.8 | 13.2 |
| Binding (%)  | 96.7 | 96.7 |
| Dispersion (Standard Deviation)                    | 6.9  | 6.9  |
| Import duties collected [1]                        | —    | —    |
| MFN Tariff (Agriculture)                           | 14.5 | 14.5 |
| MFN Tariff (Non-Agriculture)                       | 11.4 | 11.4 |
| MFN Tariff (Simple Average)                        | 11.9 | 11.9 |
| Services sectors with GATS commitments [1]         | —    | 7    |

Sources: WITS, [1] WTO Trade Profiles

## Private Sector's Views

### Enterprise Survey 2013

|   | Sub-Saharan Africa | Niger | All Countries |
|---|--------------------|-------|---------------|
| Number of electrical outages in a typical month   | 8.30               | 18.50 | 6.30          |
| Percent of firms with a bank loan/line of credit  | 23.10              | 29.70 | 34.30         |
| Proportion of investment financed by banks (%)  | 9.90               | 7.80  | 14.30         |
| Proportion of investment financed internally (%)  | 76.70              | 89.20 | 71.80         |
| Senior management time spent dealing with the requirements of government regulation (%) | 8.20               | 22.90 | 9.90          |

Source: Enterprise Survey 2013

### Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015



# T&C Snapshots Operations Note



# Niger

## SCD/CPF

## Most Recent

| Product   | Document | Date       |
|---|----------|------------|
| Niger - Joint IDA/IFC/MIGA Country partnership strategy |          | 2013-05-21 |

## Planned

| Product | Concept Review Date | Board Date |
|---------|---------------------|------------|
| None    |                     |            |

## WB Lending Pipeline

[illegible]

## WB Portfolio

## Active

| Project ID | Project Name                     | Team Leader | Approval Date | Lending Inst. Type | Closing Date | Commitment (US\$M) | Undisbursed Balance (US\$M) | Project Rating DO | Project Rating IP | Overall Risk | Months in Problem Status |
|------------|----------------------------------|-------------|---------------|--------------------|--------------|--------------------|-----------------------------|-------------------|-------------------|--------------|--------------------------|
| P148839    | Niger Investment Climate Support | Magueye Dia | 2015-08-19    | IPF                | 2019-03-29   | 18                 | 1                           | S                 | S                 | M            | 0                        |
| P127204    | Competitiveness & Growth Support | Magueye Dia | 2012-06-26    | IPF                | 2019-03-31   | 50                 | 36                          | MS                | MS                | L            | 0                        |

Closed

[illegible]

WB ASA  
Active

| Task ID | Task Name                          | Team Leader          | Management Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|------------------------------------|----------------------|--------------------------|--------------|-----------|--------------------------------|-----------------------------------|---------------------------------|------------------------------------|
| P151595 | Niger Construction Competitiveness | Alexandre Hugo Laure | 2016-03-31               | TA           | N         | 122                            | 122                               | 193                             | 193                                |

Closed

| Task ID | Task Name     | Team Leader           | Management Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|---------------|-----------------------|--------------------------|--------------|-----------|--------------------------------|-----------------------------------|---------------------------------|------------------------------------|
| P095403 | NE-DTIS-TRADE | Edward Philip English | 2008-03-03               | EW           | N         | —                              | 0                                 | 148                             | 448                                |

IFC ASA  
Active

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None       |              |             |                  |                   |                           |                               |                                   |

Pipeline

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None       |              |             |                  |                   |                           |                               |                                   |

Closed

| Project ID | Project Name   | Team Leader         | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--|---------------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| 548746     | Niger Doing Business Indicator Solution Design, Admin Barrier and METR | Gauthier, Jean Paul | 2006-10-19       | 2007-12-31        | 663                       | 125                           | 0                                 |