



T&C Snapshots Data Note



Kenya

GDP (US\$	Population	Land area (sq.	Income per	Poverty rate
billions) (2017)	(millions)	km) (2014)	capita (current	(2005)
	(2017)		US\$) (2017)	
79.0	48.5	569,140.0	1.629.5	33.6

Macro Indicators

Macro indicators	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	4.6	5.7	5.3	5.4	5.7	6.1
Current account balance	-3.3	-8.7	-9.6	-11.0	-11.6	-11.8
Fiscal balance (% of GDP)	-2.5	-5.7	-6.1	-7.5	-8.5	-8.3
Remittances, received (% of GDP) [1]	2.4	2.4	2.4	_	_	
Real Effective Exchange Rate (2010=100)	87.5	108.2	111.6	110.4	112.8	118.3
Consumer Price Index, annual percent change	10.7	5.7	6.9	7.2	7.5	7.3

Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	15.79	19.92	21.02	21.62	22.33	23.00	
Gross domestic investment, of w: Private investment (% GDP) [1]	19.31	20.11	21.37	_	_	_	
Inward FDI (% of GDP) [2]	0.53	0.93	1.65	_	_	_	
Inward FDI, % of private investment [2]	3.30	NA	_		_	_	

Trade Indicators

Trade Indicators	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	46.81	49.88	50.67	51.35	51.85	52.33
Trade balance (% GDP, real terms)	-6.10	-12.78	-14.63	-16.48	-17.88	-18.77
Exports, Goods and Services, annual percent change (real terms)	5.33	-0.55	2.31	2.00	3.00	4.80
Imports, Goods and Services, annual percent change (real terms)	8.77	0.29	9.75	9.50	8.70	8.20
Total reserves in months of imports [1]	3.47	4.18	4.43	_	_	_



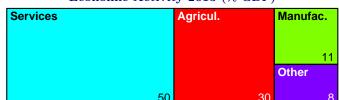
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2013

Tea, whether or not flavoured		Cut flowers and foliage	Coffee, not roasted whethe	chilled vegetables
			or not	3
	23		9	2

Imports Categories by % of Total Value, 2013

3	
26	7
	26

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

Dealing with Construction Permits 152 149 3 Ease of Doing Business Rank 129 108 21 Enforcing Contracts 102 102 0 Getting Credit 118 28 90 Getting Electricity 141 127 14 Paying Taxes 99 101 -2 Protecting Minority Investors 114 115 -1 Registering Property 121 115 6 Resolving Insolvency 145 144 1 Starting a Business 148 151 -3 Trading Across Borders 131 131 0		DB 2015 Rank	DB 2016 Rank	Change in Rank
Enforcing Contracts 102 102 0 Getting Credit 118 28 90 Getting Electricity 141 127 14 Paying Taxes 99 101 -2 Protecting Minority Investors 114 115 -1 Registering Property 121 115 6 Resolving Insolvency 145 144 1 Starting a Business 148 151 -3	Dealing with Construction Permits	152	149	3
Getting Credit 118 28 90 Getting Electricity 141 127 14 Paying Taxes 99 101 -2 Protecting Minority Investors 114 115 -1 Registering Property 121 115 6 Resolving Insolvency 145 144 1 Starting a Business 148 151 -3	Ease of Doing Business Rank	129	108	21
Getting Electricity 141 127 14 Paying Taxes 99 101 -2 Protecting Minority Investors 114 115 -1 Registering Property 121 115 6 Resolving Insolvency 145 144 1 Starting a Business 148 151 -3	Enforcing Contracts	102	102	0
Paying Taxes 99 101 -2 Protecting Minority Investors 114 115 -1 Registering Property 121 115 6 Resolving Insolvency 145 144 1 Starting a Business 148 151 -3	Getting Credit	118	28	90
Protecting Minority Investors 114 115 -1 Registering Property 121 115 6 Resolving Insolvency 145 144 1 Starting a Business 148 151 -3	Getting Electricity	141	127	14
Registering Property 121 115 6 Resolving Insolvency 145 144 1 Starting a Business 148 151 -3	Paying Taxes	99	101	-2
Resolving Insolvency 145 144 1 Starting a Business 148 151 -3	Protecting Minority Investors	114	115	-1
Starting a Business 148 151 -3	Registering Property	121	115	6
-	Resolving Insolvency	145	144	1
Trading Across Borders 131 131 0	Starting a Business	148	151	-3
	Trading Across Borders	131	131	0

Source: Doing Busines Report 2015

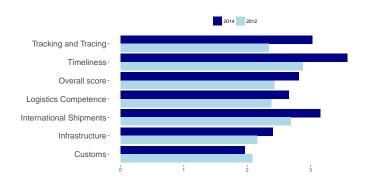
WEF Competitiveness Indicators

(Scale 1-5, 5=best)

Health and primary educat. Labor mrkt efficiency. Technol. Readiness 4. Macroec. environment 2. Institutions Business sophist. Goods mrkt efficiency. Higher educat. and training + Kenya Innovation Market size Sub-Saharan Africa Infrastructure

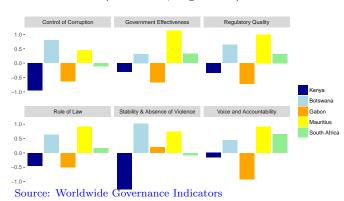
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	12.6	11.8
Binding $(\%)$	14.8	13.8
Dispersion (Standard Deviation)	12	11.9
Import duties collected (%, 2011-2013) [1]	_	3.4
MFN Tariff (Agriculture)	19.9	20.0
MFN Tariff (Non-Agriculture)	11.1	11.0
MFN Tariff (Simple Average)	12.6	12.3
Services sectors with GATS commitments [1]	_	40.0

Sources: WITS, [1] WTO Trade Profiles

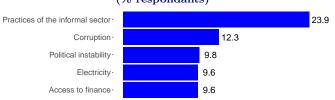
Private Sector View

Enterprise Survey 2013

	Sub-Saharan Africa	Kenya	All Countries
Number of electrical outages in a typical month	8.30	6.30	6.30
Percent of firms with a bank loan/line of credit	23.10	35.60	34.30
Proportion of investment financed by banks (%)	9.90	23.90	14.30
Proportion of investment financed internally (%)	76.70	61.40	71.80
Senior management time spent dealing with the requirements of government regulation (%)	8.20	7.20	9.90

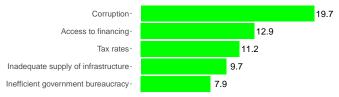
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



Kenya

SCD/CPF

Most Recent

Product Document Date
Kenya - Country partnership strategy FY2014-18 2014-06-25

Planned

Product Concept Review Date Board Date
None

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P156466	Digital Entrepreneurship Kenya	Toni Kristian Eliasz	2015-12- 15	IPF	_	0	_	56	56	
P128680	Kenya Climate Innovation Center	Komal Mohindra	_	IPF	_	5	_	78	1,839	_

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment U (US\$M)	Jndisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P154586	Kenya Climate	Aun Ali Rahman	2015-06-	IPF	2018-06-	5	4	_	_	_	0
	Venture Facility		08		30						

Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating
P090606	KE-IDF Cross Border Mkt	Anand Rajaram	1995-09-	_	_	0	_	_	_
	Integ (FY96)		08						
P001365	EXPORT DEVELOPMENT	PS Dummy for	1991-11-	DPF	_	49		_	_
		Conversion	26						

WB ASA

Active

Active									
Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expendi- ture BB (US\$K)	Current Expendi- ture Total (US\$K)	Lifetime Expendi- ture BB (US\$K)	Lifetime Expendi- ture Total (US\$K)
	Boosting Private Sector	Maria Paulina Mogollon	2018-06-30	PA	N	_	0		0
P156578	Competitiveness Kenya Informal Sector	Nikola Denche Kojucharov	ev 2017-05-30	TA	N	0	0	0	0
P156577	Productivity Kenya Tourism Economic Contribution	Apurva Sangh	ii 2016-06-30	EW	N	8	8	8	8
Closed									
Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
(Export Competitiveness	Maria Paulina Mogollon	2015-07-21	TA	N	2	294	137	1,050
P133164	and Innovation Diversifying Manufacturing in	Ganesh Rasaga	m 2014-01-01	TA	N	_	0	81	81
P133163	Kenya Investment Climate	Ganesh Rasaga	m 2013-12-30	EW	N	_	0	298	1,214
P130880	Assessment Kenya Climate Innovation Center	Jonathan d'Entremont Co	2013-06-26	TA	N	_	0	_	50
P126409	Kenya Competitive Partnership Initiative	Yira J. Mascard		TA	N	_	0	37	37
P102213	KE-Investment Climate Assessment (FY08)	Giuseppe Iaross	si 2008-06-16	EW	N	_	0	104	419
P098595	(F 108) Kenya: WITS Training	Soamiely Andriamananja	2006-06-20	TE	N	_	0	15	15
P096616	Agricultural Trade Seminar in Africa	Soamiely Andriamananja	2006-04-07	TE	N	_	0	121	138
P094938	Kenya Export Strategy Validation	Edward Philip English	2005-04-28	TE	N	_	0	_	0
P089348	Wkshp Kenya: Export Strategy Implementation	Edward Philip English	2005-03-18	TE	N	_	0	33	42
FC A	Kenya: Export Strategy Implementation	English	2005-03-18 Feam Leader	I	IP Approval	— Expected End Date	Approval Value (in	Total Expenditures	Current FY Expenditure
FC A Active Project ID 600530	Kenya: Export Strategy Implementation SA Project Name Kenya Investment F	English	Геаm Leader Adamali, Aref	I I 2	IP Approval Date 2015-05-08	Date 2017-06-30	Approval Value (in US\$K) 881	Total Expenditures (in US\$K) 310	Current FY Expenditure (in US\$K) 208
FC A	Kenya: Export Strategy Implementation SA Project Name Kenya Investment F Kenya Agribusiness Climate Program Kenya Regulatory F Kenya Investment C	English Policy Project Investment Reform	Геат Leader	I I 2 2 2	IP Approval Date 2015-05-08 2014-05-08 2013-04-19	Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K) 208 201 1,132
P089348	Kenya: Export Strategy Implementation SA Project Name Kenya Investment F Kenya Agribusiness Climate Program Kenya Regulatory F	English Policy Project Investment Geform Generation	Team Leader Adamali, Aref Ochieng, Sarah Ruth Twagira, Frank Abner	I I 2 2 2 2 2 2	(P Approval Date 2015-05-08 2014-05-08 2013-04-19 2011-10-24	Date 2017-06-30 2016-06-30 2016-06-30	Approval Value (in US\$K) 881 2,384 5,492	Total Expenditures (in US\$K) 310 874 4,120	Current FY Expenditure (in US\$K) 208 201 1,132 169
FC A Active Project ID 600530 594987 593208 567068 570008	Kenya: Export Strategy Implementation SA Project Name Kenya Investment F Kenya Agribusiness Climate Program Kenya Regulatory F Kenya Investment C Program Trade Logistics Ken	English Policy Project Investment Geform Generation	Team Leader Adamali, Aref Ochieng, Sarah Ruth Twagira, Frank Abner Ochieng, Sarah Ruth	I I 2 2 2 2 2 2	(P Approval Date 2015-05-08 2014-05-08 2013-04-19 2011-10-24	Date 2017-06-30 2016-06-30 2016-06-30 2016-03-31	Approval Value (in US\$K) 881 2,384 5,492 1,493	Total Expenditures (in US\$K) 310 874 4,120 1,445	Current FY Expenditure (in US\$K) 208 201 1,132 169
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