



# T&C Snapshots Data Note



## Myanmar

Population (millions) (2017)	Land area (sq. km) (2014)	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
54.8	653,080.0	3.3	167.0

### Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	—	—	—	—	—	—
Current account balance	—	—	—	—	—	—
Fiscal balance (% of GDP)	—	—	—	—	—	—
Remittances, received (% of GDP) [1]	0.37	2.80	4.82	—	—	—
Real Effective Exchange Rate (2010=100)	—	—	—	—	—	—
Consumer Price Index, annual percent change	—	—	—	—	—	—



### Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	—	—	—	—	—	—
Gross domestic investment, of w: Private investment (% GDP) [1]	11.54	—	—	—	—	—
Inward FDI (% of GDP) [2]	4.85	0.93	1.40	—	—	—
Inward FDI, % of private investment [2]	17.94	NA	—	—	—	—



### Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	NA	—	—	—	—	—
Trade balance (% GDP, real terms)	NA	—	—	—	—	—
Exports, Goods and Services, annual percent change (real terms)	NA	—	—	—	—	—
Imports, Goods and Services, annual percent change (real terms)	NA	—	—	—	—	—
Total reserves in months of imports [1]	7.8	—	—	—	—	—



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015

Data not available

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, NA

Data not available

### Doing Business 2015 Distance to Frontier (DTF) and Rank

	DTF			Rank		
	2015	2016	Change	2015	2016	Change
<b>Ease of Doing Business</b>	<b>40.09</b>	<b>45.27</b>	<b>5.18</b>	<b>177</b>	<b>167</b>	<b>10</b>
Dealing with Construction Permits	68.96	71.03	2.07	84	74	10
Enforcing Contracts	24.53	24.53	0	187	187	0
Getting Credit	10	10	0	171	174	-3
Getting Electricity	46.01	50.92	4.91	154	148	6
Paying Taxes	76.09	74.8	-1.29	73	84	-11
Protecting Minority Investors	26.67	26.67	0	184	184	0
Registering Property	49.26	49.32	0.06	145	145	0
Resolving Insolvency	20.39	20.39	0	162	162	0
Starting a Business	23.97	70.02	46.05	189	160	29
Trading Across Borders	55.05	55.05	0	140	140	0

Source: World Integrated Trade Solution (WITS)

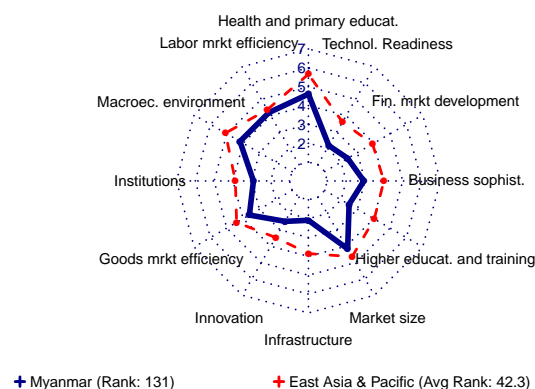
Source: Doing Business Report 2015

### Imports Categories by % of Total Value, NA

Data not available

## WEF Competitiveness Indicators

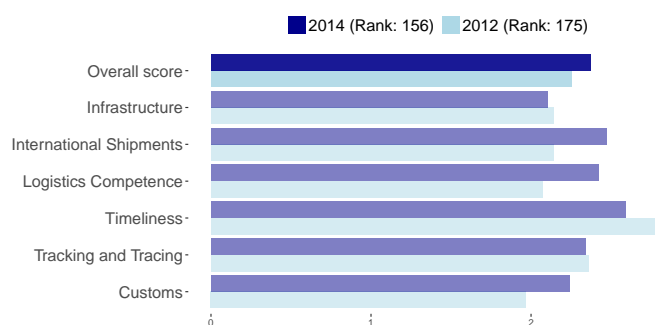
(Scale 1-7, 7=best)



Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index

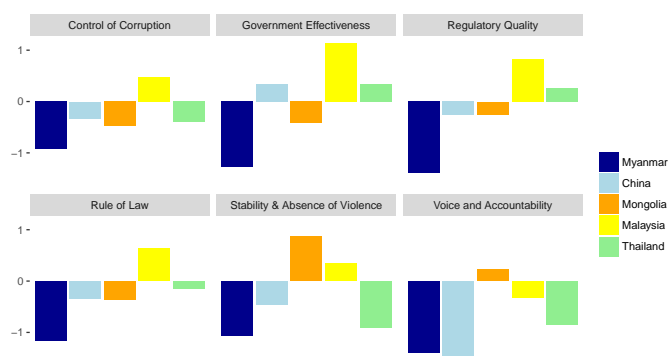
(Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators

(Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2010	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	3.5	5.2
Binding (%)	17.8	17.4
Dispersion (Standard Deviation)	6.8	6.7
Import duties collected [1]	—	—
MFN Tariff (Agriculture)	8.9	9.1
MFN Tariff (Non-Agriculture)	5	4.9
MFN Tariff (Simple Average)	5.6	5.5
Services sectors with GATS commitments [1]	—	5

Sources: WITS, [1] WTO Trade Profiles

## Private Sector View

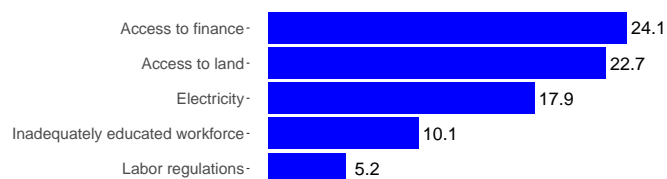
### Enterprise Survey 2014

	Myanmar	East Asia and Pacific	All Countries
Number of electrical outages in a typical month	12.50	3.50	6.30
Percent of firms with a bank loan/line of credit	7.20	35.00	34.30
Proportion of investment financed by banks (%)	1.40	12.80	14.30
Proportion of investment financed internally (%)	91.70	74.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	2.00	6.70	9.90

Source: Enterprise Survey 2014

### Top 5 constraints according to ES 2014

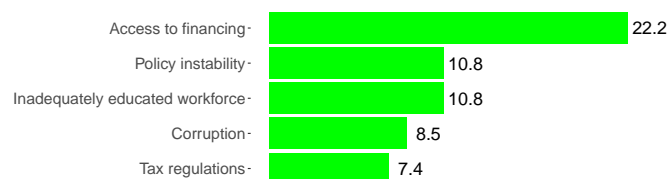
(% respondents)



Source: Enterprise Survey 2014

### Top 5 constraints according to WEF 2015 survey

(% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



T&C Snapshots  
Operations  
Note



# Myanmar

## SCD/CPF

## Most Recent

Product	Document	Date
Myanmar - Systematic Country Diagnostic		2014-12-17
Myanmar - Country partnership framework for the period FY15-17		2015-05-12

## Planned

Product	Concept Review Date	Board Date
None		

## WB Lending Pipeline

[illegible]

## WB Portfolio

## Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
None											

Closed

[illegible]

# WB ASA

## Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P149672	Trade Facilitation and Competitiveness	Sjamsu Rahardja	2015-03-06	2017-04-28	PA	N	0	317	181	838

## Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P155501	Diagnostics Trade Integration Study	Sjamsu Rahardja	—	2016-03-21	EW	N	—	104	—	104
P143595	Myanmar ICA	Connor P. Spreng	2012-11-09	2015-06-03	EW	Y	0	0	363	363

# IFC ASA

## Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
600430	Myanmar IC Reforms	Pham, Lien Anh	2014-09-30	2018-06-30	1,968	897	429
600309	Myanmar Investment Policy	Schneider, Charles Patrick	2014-06-19	2018-06-30	2,082	860	316

## Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
599710	Myanmar Investment Climate Project	Schneider, Charles Patrick	—	2019-06-30	5,522	483	0
600996	Reforming Agri Input Regulation in Myanmar	Schneider, Charles Patrick	—	2020-06-30	262	25	25

## Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
598567	Myanmar AS Assessments	Schneider, Charles Patrick	—	2015-01-01	655	591	0