

T&C

Snapshots

Data Note

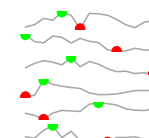


Indonesia

| GDP (US\$ billions) (2017) | Population (millions) (2017) | Income per capita (current US\$) (2017) | Poverty rate (2010) | Unemployment rate (2014) |
|----------------------------|------------------------------|---|---------------------|--------------------------|
| 1,011.7 | 263.5 | 3,839.4 | 15.9 | 6.2 |

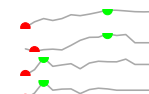
Macro Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|-------|-------|-------|-------|-------|
| GDP growth (annual %) | 5.38 | 5.58 | 5.02 | 4.72 | 5.28 | 5.50 |
| Current account balance | 1.61 | -3.20 | -3.09 | -2.06 | -2.70 | -2.80 |
| Fiscal balance (% of GDP) | -1.19 | -2.22 | -2.16 | -2.52 | -2.40 | -2.56 |
| Remittances, received (% of GDP) [1] | 1.13 | 0.84 | 0.96 | — | — | — |
| Real Effective Exchange Rate (2010=100) | 82.96 | 98.51 | 91.55 | 88.90 | 88.33 | 91.43 |
| Consumer Price Index, annual percent change | 7.94 | 6.41 | 6.40 | 6.80 | 5.50 | 5.00 |



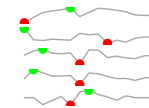
Investment indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|------|------|------|------|------|
| Gross domestic investment (% GDP) | 28.9 | 32.6 | 32.3 | 32.0 | 31.9 | 32.0 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 28.5 | 34.0 | 34.6 | — | — | — |
| Inward FDI (% of GDP) [2] | 1.6 | 2.2 | 2.7 | — | — | — |
| Inward FDI, % of private investment [2] | 5.6 | NA | — | — | — | — |



Trade Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|-------|-------|-------|-------|-------|
| Total Trade in Goods and Services (% of GDP, real terms) | 44.67 | 48.69 | 47.10 | 44.23 | 43.76 | 43.88 |
| Trade balance (% GDP, real terms) | 1.61 | 0.98 | 0.68 | 1.30 | 1.53 | 1.50 |
| Exports, Goods and Services, annual percent change (real terms) | 7.07 | 4.17 | 1.02 | -0.21 | 4.72 | 5.70 |
| Imports, Goods and Services, annual percent change (real terms) | 8.25 | 1.86 | 2.19 | -3.17 | 3.57 | 5.90 |
| Total reserves in months of imports [1] | 5.47 | 4.95 | 5.80 | — | — | — |



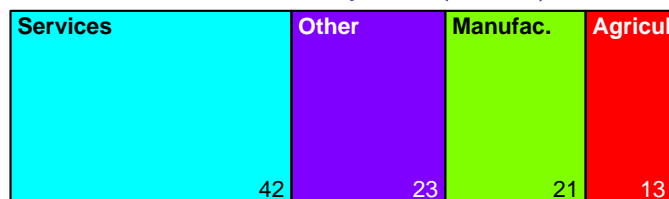
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

| | | | |
|------------|----------------------------|-----------------------------------|-----------------|
| Other coal | Palm oil and its fractions | Natural gas, liquefied | Crude petroleum |
| 11 | 10 | 7 | 5 |
| | | Natural gas, in the gaseous state | 3 |

Imports Categories by % of Total Value, 2014

| | | | |
|--------------------|---------------|----------------|---------------|
| Intermediate goods | Capital goods | Consumer goods | Raw materials |
| 30 | 28 | 27 | 15 |

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

| | DB 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|--------------|--------------|----------------|
| Dealing with Construction Permits | 110 | 107 | 3 |
| Ease of Doing Business Rank | 120 | 109 | 11 |
| Enforcing Contracts | 170 | 170 | 0 |
| Getting Credit | 71 | 70 | 1 |
| Getting Electricity | 45 | 46 | -1 |
| Paying Taxes | 160 | 148 | 12 |
| Protecting Minority Investors | 87 | 88 | -1 |
| Registering Property | 131 | 131 | 0 |
| Resolving Insolvency | 73 | 77 | -4 |
| Starting a Business | 163 | 173 | -10 |
| Trading Across Borders | 104 | 105 | -1 |

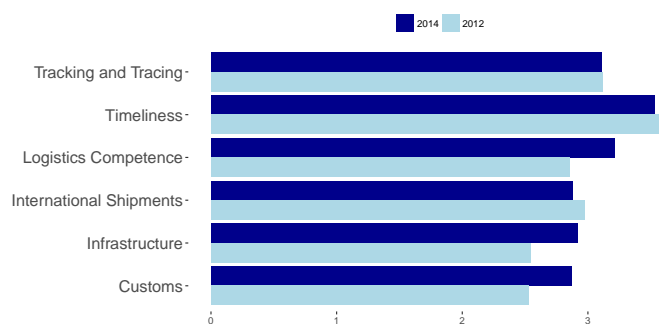
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



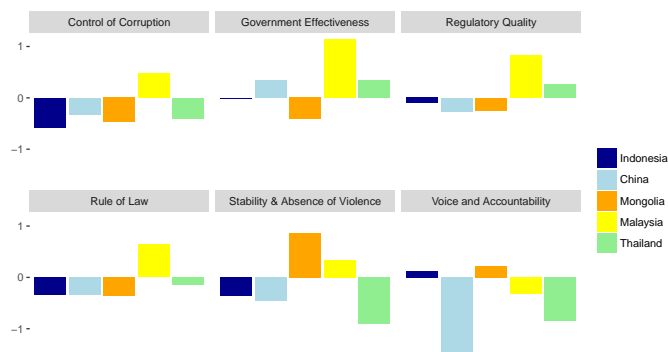
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

| | 2010 | 2014 |
|--|------|------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 5.2 | — |
| Binding (%) | 96.6 | — |
| Dispersion (Standard Deviation) | 21.5 | — |
| Import duties collected (%; 2011-2013) [1] | — | 1.5 |
| MFN Tariff (Agriculture) | 10.7 | — |
| MFN Tariff (Non-Agriculture) | 7 | — |
| MFN Tariff (Simple Average) | 7.4 | — |
| Services sectors with GATS commitments [1] | — | 45 |

Sources: WITS, [1] WTO Trade Profiles

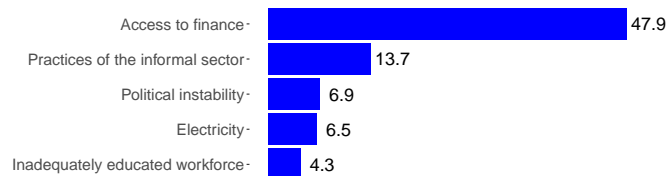
Private Sector's Views

Enterprise Survey 2013

| | Indonesia | East Asia and Pacific | All Countries |
|---|-----------|-----------------------|---------------|
| Number of electrical outages in a typical month | 0.90 | 3.50 | 6.30 |
| Percent of firms with a bank loan/line of credit | 18.20 | 35.00 | 34.30 |
| Proportion of investment financed by banks (%) | 6.00 | 12.80 | 14.30 |
| Proportion of investment financed internally (%) | 85.80 | 74.70 | 71.80 |
| Senior management time spent dealing with the requirements of government regulation (%) | 1.60 | 6.70 | 9.90 |

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015

T&C Snapshots Operations Note



Indonesia

SCD/CPF

Most Recent

| Product | Document Date |
|--|---------------|
| Indonesia - Country partnership framework for the period FY16 - 20 | 2015-12-01 |

Planned

| Product | Concept Review Date | Board Date |
|----------------------------------|---------------------|------------|
| ID Country Partnership Framework | 2015-09-02 | 2015-12-01 |
| ID Systematic Country Diagnostic | 2014-12-16 | 2015-10-15 |

WB Lending Pipeline

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst. Type | Begin Appraisal | Commitment (US\$M) | Latest Sort Overall Risk Rating | FY Expenses (US\$K) | Cum Expenses (US\$K) | FY Prob |
|------------|---------------------------------------|-------------------|---------------|--------------------|-----------------|--------------------|---------------------------------|---------------------|----------------------|---------|
| P157599 | Indonesia Tourism Development Project | Bertine Kamphuis | 2017-08-31 | IPF | 2017-04-28 | 200 | — | 33 | 33 | D |
| P158140 | Indonesia Maritime Logistics DPL | Massimiliano Cali | 2016-11-30 | DPF | — | 500 | — | 101 | 101 | B |

WB Portfolio

Active

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst. Type | Closing Date | Commitment (US\$M) | Undisbursed Balance (US\$M) | Project Rating DO | Project Rating IP | Overall Risk | Months in Problem Status |
|------------|--------------|-------------|---------------|--------------------|--------------|--------------------|-----------------------------|-------------------|-------------------|--------------|--------------------------|
| None | | | | | | | | | | | |

Closed

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst. Type | Closing Date | Commitment (US\$M) | Project Rating DO | Project Rating IP | IEG Outcome Rating |
|------------|-------------------|-----------------|---------------|--------------------|--------------|--------------------|-------------------|-------------------|--------------------|
| P144774 | Connectivity DPL2 | Sjamsu Rahardja | 2013-11-19 | DPF | 2014-04-30 | 300 | — | — | MU |

Active

| Task ID | Task Name | Team Leader | Management Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|--|---------------------------|--------------------------|--------------|-----------|--------------------------------|-----------------------------------|---------------------------------|------------------------------------|
| P156623 | Maritime Logistics RAS | Cordula Rastogi | 2018-05-31 | EW | Y | 43 | 43 | 43 | 43 |
| P158736 | Support to Indonesian trade policy | Massimiliano Cali | 2017-06-15 | EW | N | 20 | 33 | 20 | 33 |
| P144680 | Indonesia PSD reform | Bertine Kamphuis | 2016-12-31 | TA | N | 57 | 566 | 294 | 1,901 |
| P155093 | Economic Transformation for Job Creation | Brasukra Gumilang Sudjana | 2016-12-31 | TA | N | 38 | 38 | 38 | 38 |
| P157581 | Indonesian NSW Support Program | Massimiliano Cali | 2016-12-15 | TA | N | 43 | 101 | 43 | 101 |

Closed

| Task ID | Task Name | Team Leader | Management Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|---|----------------------------|--------------------------|--------------|-----------|--------------------------------|-----------------------------------|---------------------------------|------------------------------------|
| P146261 | Managing Logistics Costs in Indonesia | Sjamsu Rahardja | 2016-01-05 | PA | N | 0 | 0 | 21 | 21 |
| P145753 | Connectivity and Trade Logistics | Henry Sandee | 2015-10-31 | TA | N | 0 | 0 | 0 | 156 |
| P147986 | Improving National Freight Logistics | Sjamsu Rahardja | 2015-07-13 | EW | Y | 46 | 46 | 1,081 | 1,081 |
| P115090 | MDTF to Improve Investment Climate | Della Y.A. Temenggung | 2015-03-09 | TA | N | 0 | 0 | 18 | 2,312 |
| P147042 | Improving Domestic and Intl Trade | Sjamsu Rahardja | 2014-12-08 | PA | N | — | 0 | — | 0 |
| P123177 | Support for Domestic Trade | Sjamsu Rahardja | 2014-07-02 | TA | N | — | 0 | 260 | 398 |
| P126842 | Supp. for ID Intl Econ. | Sjamsu Rahardja | 2014-07-02 | TA | N | — | 0 | 27 | 515 |
| P130986 | Engagement-FORA Food Security and Commodity Trade | Sjamsu Rahardja | 2014-07-02 | TA | N | — | 0 | 0 | 65 |
| P122983 | Indonesia-Openness, Competition and Grow | Sjamsu Rahardja | 2014-06-30 | EW | N | — | 0 | 166 | 390 |
| P123181 | Rapid Response Supp. on Trade Mon. & Pol | Sjamsu Rahardja | 2013-07-29 | TA | N | — | 0 | 35 | 98 |
| P115089 | MDTF - Indonesia Domestic Trade | Sjamsu Rahardja | 2013-06-04 | TA | N | — | 0 | — | 2,154 |
| P123173 | Indonesia's Non Tarriff Measures | Sjamsu Rahardja | 2013-03-18 | TA | N | — | 0 | 14 | 85 |
| P120879 | Manufacturing Sector Study | Sjamsu Rahardja | 2012-06-12 | EW | N | — | 0 | 50 | 343 |
| P110544 | PPIAF:(INDONESIA) Infra. Guarantee Fund | Kamran M. Khan | 2011-09-30 | PT | N | — | 0 | — | 473 |
| P104696 | Capacity Build on Trade Policy Indonesia | Sjamsu Rahardja | 2011-02-02 | TA | N | — | 0 | — | 63 |
| P099975 | Program to Improve Ind's Trade Policy | Subrahmanya Pulle Srinivas | 2010-06-24 | TA | N | — | 0 | 66 | 2,275 |
| P103473 | Java Reconstruction Fund | Christian A. Rey | 2009-03-31 | PT | N | — | 0 | 29 | 1,370 |
| P107302 | Indonesia: trade Integration | Gianni Zanini | 2008-02-22 | TE | N | — | 0 | 23 | 72 |
| P102589 | The GATS and Regional | Carsten Fink | 2006-09-21 | TE | N | — | 0 | 25 | 37 |
| P099639 | Agreements Trade Indonesia: WITS | Carsten Fink | 2006-04-20 | TE | N | — | 0 | 10 | 10 |
| P082132 | Training trade and competitiveness | Mona E. Haddad | 2004-06-30 | EW | N | — | 0 | 327 | 488 |

Active

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------------------------------|------------------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| 589167 | Indonesia Green Buildings Regulation | Sayyed, Autif Mohammed | 2011-09-30 | 2017-06-30 | 2,322 | 1,969 | 132 |

Pipeline

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None | | | | | | | |

Closed

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|---|----------------------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| 566388 | Indonesia Agribusiness IC | Jaax, Ross | 2009-10-03 | 2011-06-30 | 621 | 599 | 0 |
| 565747 | Indonesia Frontier Provinces Investment Generation (Sub-National) | Whyte, Robert | 2009-05-20 | 2010-12-31 | 483 | 483 | 0 |
| 561286 | Business Entry Reform | Widyadari, Fararatri | 2009-03-03 | 2014-03-31 | 1,292 | 1,244 | 0 |
| 566927 | Indonesia Sub National Doing Business | Pranoto, Sandra | 2008-10-20 | 2012-06-30 | 874 | 878 | 0 |
| 561867 | Indonesia SEZ Policy and Legal Framework | Elms, Greg | 2008-10-03 | 2009-12-31 | 339 | 250 | 0 |
| 559345 | Aceh Public Private Dialogue | Putra, Wawan Kurniawan Eka | 2008-03-05 | 2010-12-31 | 456 | 442 | 0 |
| 547346 | Indonesia - Sub-National Investment Promotion Intermediaries | Elms, Greg | 2006-11-15 | 2008-12-31 | 198 | 227 | 0 |
| 549626 | Investment Law Implementation Support | Walton, Geoffrey Noel | 2006-11-09 | 2008-06-30 | 127 | 22 | 0 |
| 549727 | National OSS Guidelines | Pranoto, Sandra | 2006-11-09 | 2009-12-31 | 554 | 577 | 0 |
| 540383 | FOREST MNGMT-INS | Blakeley, Amanda C. | 2006-09-25 | 2007-06-15 | 126 | 74 | 0 |
| 538608 | Market Study for Student Financing Pilot in Indonesia | Ryan, Timothy R. | 2006-09-15 | — | 0 | 0 | 0 |
| 547305 | Aceh Investment Promotion | Elms, Greg | 2006-05-31 | 2008-06-30 | 394 | 289 | 0 |
| 545704 | Aceh Investment Law | Walton, Geoffrey Noel | 2006-05-18 | 2008-06-30 | 47 | 0 | 0 |
| 538642 | Investment Incentives Review (small project) | Walton, Geoffrey Noel | 2006-04-18 | — | 0 | 0 | 0 |
| 538653 | Investment Law Implementing Decrees | Muir, Russell A. | 2006-02-22 | 2007-07-22 | 125 | 54 | 0 |
| 543845 | Sector Policy Solution Design (shrimp and textiles) | Muir, Russell A. | 2006-02-13 | 2007-07-22 | 190 | 137 | 0 |
| 543042 | Women & Business | Widyadari, Fararatri | 2005-12-26 | — | 0 | 0 | 0 |
| 543045 | Municipal Simplification | Lasida Adji, Farida | 2005-12-26 | 2008-06-30 | 520 | 494 | 0 |
| 543046 | National Level Policy Reform | Widyadari, Fararatri | 2005-12-26 | — | 0 | 0 | 0 |
| 539884 | Mini Diagnostic | Walton, Geoffrey Noel | 2005-09-17 | — | 0 | 0 | 0 |
| 538715 | Starting a Business International Comparisons | Walton, Geoffrey Noel | 2005-08-11 | — | 0 | 0 | 0 |
| 522387 | Business Association Development | Shrader, Hans | 2005-06-21 | — | 0 | 0 | 0 |
| 523618 | OGM Enabling Environment Support | Hadiyantono, Hendro | 2005-06-21 | 2008-06-01 | 0 | 228 | 0 |