



# Snapshots Data Note



# Afghanistan

GDP (US\$	Population	Income per	Unemployment	Ease of Doing
billions) (2017)	(millions)	capita (current	rate (2014)	Business Rank
	(2017)	US\$) (2017)		(2016)
21.5	34.2	630.0	9.1	177.0

### Macro Indicators

Wacro mulcators	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	9.35	2.01	1.30	1.89	3.12	3.91
Current account balance	1.57	7.42	6.12	4.57	1.32	-2.35
Fiscal balance (% of GDP)	-10.48	-14.88	-18.32	-23.33	-21.99	-24.18
Remittances, received (% of GDP) [1]	1.33	1.53	1.34	_	_	
Real Effective Exchange Rate (2010=100)	104.48	100.98	99.36	103.66	103.40	104.52
Consumer Price Index, annual percent change	8.49	7.65	4.62	-0.69	NA	



### **Investment indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	18.25	17.23	17.52	17.80	18.56	19.29	
Gross domestic investment, of w: Private investment (% GDP) [1]	18.84	17.23	18.24	_	_	_	
Inward FDI (% of GDP) [2]	1.68	0.32	0.23		_	_	
Inward FDI, % of private investment [2]	9.28	NA	_	_	_	_	



### **Trade Indicators**

Trade Indicators	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	136.2	109.7	103.5	102.8	101.8	100.3
Trade balance (% GDP, real terms)	-62.0	-84.0	-76.5	-75.0	-72.7	-69.8
Exports, Goods and Services, annual percent change (real terms)	-4.1	16.6	6.6	5.0	8.0	8.5
Imports, Goods and Services, annual percent change (real terms)	8.5	29.6	-5.8	0.6	1.2	1.3
Total reserves in months of imports [1]	9.3	7.6	_	_	_	_



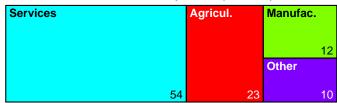
Change in Rank

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG) Source: World Development Indicators (WDI)

Dealing with Construction Permits

Top 5 Exports by % of Total Value, NA

### Data not available

# Doing Business 2015 Ranks (among all countries)

DB 2015 Rank DB 2016 Rank

	Imports Categories by	% of Total Value,	2014	Pa Pa
Raw materials		Intermediate goods	Consumer	R
			annala	_ D

Raw materials	mile mediale goods	Consumer goods
52	36	12

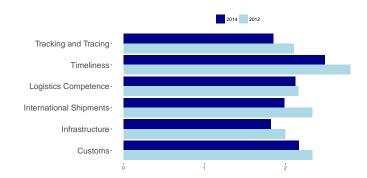
Ease of Doing Business Rank 175 177  ${\bf Enforcing\ Contracts}$ 172 172 Getting Credit 90 97 Getting Electricity 155156'aying Taxes 83 89 Protecting Minority Investors 189 189 Registering Property 183 184 Resolving Insolvency 159 160 Starting a Business 23 34 Trading Across Borders 174 174

Source: World Integrated Trade Solution (WITS) Source: Doing Busines Report 2015

### WEF Competitiveness Indicators (Scale 1-5, 5=best)

# Logistics Performance Index (Scale 1-5, 5=best)





Source: WEF Global Competitiveness Report 2015

Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)

# Control of Corruption Government Effectiveness Regulatory Quality Afghanistan Afghanistan Rule of Law Stability & Absence of Violence Voice and Accountability India Gri Lanka Pakistan

### **Trade Policy**

	2012	2013	
Applied Tariff (Incl. Prefers. and Trade-Weighted)	6.5	6.5	
Dispersion (Standard Deviation)	4.1	4.1	
Import duties collected (%, 2011-2013) [1]		_	
MFN Tariff (Agriculture)	6.9	6.9	
MFN Tariff (Non-Agriculture)	5.8	5.8	
MFN Tariff (Simple Average)	5.9	5.9	
Services sectors with GATS commitments [1]			

Sources: WITS, [1] WTO Trade Profiles

## Private Sector View

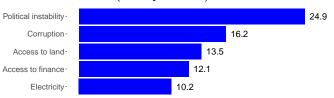
Source: Worldwide Governance Indicators

# **Enterprise Survey 2014**

	South Asia	All Countries	Afghanistan
Number of electrical outages in a typical month	25.40	6.30	11.50
Percent of firms with a bank loan/line of credit	27.00	34.30	5.10
Proportion of investment financed by banks (%)	14.40	14.30	1.50
Proportion of investment financed internally (%)	73.90	71.80	84.50
Senior management time spent dealing with the requirements of government regulation (%)	7.20	9.90	9.80

Source: Enterprise Survey 2014

Top 5 constraints according to ES 2014 (% respondants)



Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)

Data not available

Source: Enterprise Survey 2014 Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



# Afghanistan

# SCD/CPF

# Most Recent

Product Document Date
Afghanistan - Systematic country diagnostic
Afghanistan - Interim strategy note for the period FY2012-2014
2012-04-30

### Planned

Product Concept Review Date Board Date
None

# WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P158768	First Resource Corridor Project	Suhail Kassim	2016-11- 28	IPF	2016-07- 29	40	_	274	274	С
P145443	Afghanistan Resource Corridor Project	Suhail Kassim	2016-08- 15	IPF	_	70	_	214	1,032	D

# WB Portfolio

## Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Indisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P155443	Add Financing for	Khaleda Atta	2015-06-	IPF	_	22		_	_	_	
	SCRTFP		11								
P118053	AF: New Market	Khaleda Atta	2011-05-	IPF	2016-08-	22	4	S	MS	H	0
	Development		03		31						

## Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating
None									

# WB ASA

# Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expendi- ture BB (US\$K)	Current Expendi- ture Total (US\$K)	Lifetime Expendi- ture BB (US\$K)	Lifetime Expendi- ture Total (US\$K)	
P158552	Afghanistan	Eddie Spencer	2016-12-30	EW	N	1	1	1	1	_
	Agribusiness Study	Keturakis								
P159097	AFG: Trade and	Claudia Nassif	2016-06-23	$_{\mathrm{EW}}$	N	_	0	_	0	
	Regional									
P132883	Integration Mobile	Ellen Olafsen	2013-06-28	PT	N		0		224	
P132003	Entrepreneurship	Ellen Glaisen	2013-00-28	r ı	IN	_	Ü	_	224	
	in Afghanistan									
Closed										
Task ID	Task Name	Team Leader	Management	Product	RAS (Y/N)	Current	Current	Lifetime	Lifetime	
			Approval	Line	. , ,	Expenditure	Expenditure	Expenditure	Expenditure	
			Date			BB (US\$K)	Total	BB (US\$K)	Total (US\$K)	
P128211	AF: Resource	Guillemette Sidonie	2013-06-24	TA	N		(US\$K)	1,147	2,954	-
1 120211	Corridor Program	Jaffrin	2010-00-24				Ü	1,1-11	2,004	
P109694	Afghanistan:	Zhihua Zeng	2009-06-30	TE	N	_	0	113	143	
	Building Capacity for PSD									

# IFC ASA

# Active

None

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
600031	Afghanistan Business Registration and Licensing Reform Phase II Project	Abdulkader, Mohamed Hassan	2015-07-17	2017-06-30	2,000	169	169
600819	Afghanistan Subnational Doing Business	Rooms, Tommaso	2015-07-17	2019-06-30	2,375	334	334
599536	Afghanistan Construction Permits Reform Project	Abdulkader, Mohamed Hassan	2014-05-09	2016-05-08	995	743	164
572747	Licensing Reform in Afghanistan	Abdulkader, Mohamed Hassan	2010-09-19	2013-07-31	1,206	1,047	0
Pipeline							
Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
600882	Afghanistan Investment Climate Program	Abdulkader, Mohamed Hassan	_	2020-02-01	12,711	116	29
Closed							
Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)