



T&C Snapshots Data Note



Jordan

| GDP (US\$ | Population | Income per | Poverty rate | Unemployment |
|------------------|------------|-----------------|--------------|--------------|
| billions) (2017) | (millions) | capita (current | (2010) | rate (2014) |
| | (2017) | US\$) (2017) | | |
| 43.36 | 6.80 | 6.373.36 | 0.13 | 11.10 |

Macro Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|-------|-------|-------|-------|-------|
| GDP growth (annual %) | 5.7 | 2.8 | 3.1 | 2.5 | 3.7 | 4.0 |
| Current account balance | -5.7 | -10.1 | -6.8 | -7.1 | -6.8 | -6.3 |
| Fiscal balance (% of GDP) | -4.3 | -11.4 | -9.1 | -4.1 | -2.7 | -2.0 |
| Remittances, received (% of GDP) [1] | 16.6 | 10.8 | 10.4 | _ | _ | _ |
| Real Effective Exchange Rate (2010=100) | 105.1 | 131.2 | 133.8 | 149.2 | 142.0 | 138.2 |
| Consumer Price Index, annual percent change | 4.4 | 4.8 | 2.9 | -0.1 | 2.9 | 2.7 |
| | | | | | | |

Investment indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 | |
|---|---------------|------|------|------|------|------|--|
| Gross domestic investment (% GDP) | 22.0 | 23.8 | 23.3 | 23.1 | 23.9 | 24.5 | |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 27.4 | 28.1 | 28.0 | | _ | | |
| Inward FDI (% of GDP) [2] | 10.0 | 5.2 | 4.9 | | _ | | |
| Inward FDI % of private investment [2] | 38.8 | NA | _ | _ | _ | _ | |

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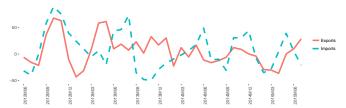
Trade Indicators

| Trado Indiodoris | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 | |
|---|---------------|-------|------|------|------|------|--|
| Total Trade in Goods and Services (% of GDP, real terms) | 105.7 | 93.0 | 91.9 | 83.9 | 87.6 | 90.5 | |
| Trade balance (% GDP, real terms) | -16.7 | -13.1 | -8.0 | -8.0 | -6.6 | -5.0 | |
| Exports, Goods and Services, annual percent change (real terms) | 5.5 | 2.9 | 8.2 | -7.2 | 10.7 | 9.6 | |
| Imports, Goods and Services, annual percent change (real terms) | 4.1 | 4.3 | -3.1 | -5.7 | 6.3 | 5.4 | |
| Total reserves in months of imports [1] | 6.3 | 6.6 | _ | _ | _ | _ | |



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

| Other garments, knitted or crochete | Medicaments, n.e.s. | Mineral or chemical fertilizers, po | Natural calcium phosphates, natural | Tomatoes, fresh/chilled |
|--|------------------------|---|--|----------------------------|
| 14 | 8 | 8 | 6 | 5 |

Imports Categories by % of Total Value, 2014

| Consumer goods | Intermediate goods | Raw materials | Capital goods |
|----------------|--------------------|---------------|------------------|
| 42 | 24 | 20 | 14 |

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

| DB | 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|-----------|--------------|----------------|
| Dealing with Construction Permits | 103 | 103 | 0 |
| Ease of Doing Business Rank | 107 | 113 | -6 |
| Enforcing Contracts | 122 | 126 | -4 |
| Getting Credit | 185 | 185 | 0 |
| Getting Electricity | 55 | 56 | -1 |
| Paying Taxes | 46 | 52 | -6 |
| Protecting Minority Investors | 162 | 163 | -1 |
| Registering Property | 96 | 98 | -2 |
| Resolving Insolvency | 146 | 146 | 0 |
| Starting a Business | 83 | 88 | -5 |
| Trading Across Borders | 49 | 50 | -1 |

Source: Doing Busines Report 2015

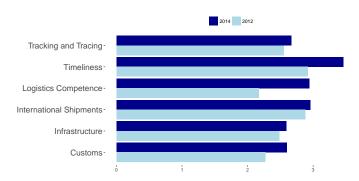
WEF Competitiveness Indicators

(Scale 1-5, 5=best)

Health and primary educat. Labor mrkt efficiency. Technol. Readiness Macroec. environment 3: Fin. mrkt development 2 Institutions Business sophist. Goods mrkt efficiency Higher educat. and training + Jordan Innovation Market size h MENA Infrastructure

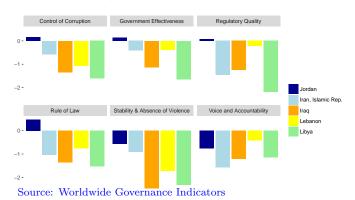
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Trade Policy

| | 2010 | 2014 |
|--|------|-------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 11.3 | 5.9 |
| Binding $(\%)$ | 100 | 100.0 |
| Dispersion (Standard Deviation) | 15.2 | 15.5 |
| Import duties collected (%, 2011-2013) [1] | _ | 1.8 |
| MFN Tariff (Agriculture) | 17.1 | 17.3 |
| MFN Tariff (Non-Agriculture) | 8.3 | 8.8 |
| MFN Tariff (Simple Average) | 9.5 | 10.0 |
| Services sectors with GATS commitments [1] | _ | 110.0 |

Sources: WITS, [1] WTO Trade Profiles

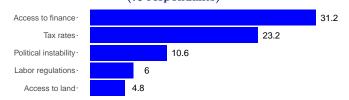
Private Sector's Views

Enterprise Survey 2013

| | Middle East and North Africa | Jordan | All Countries |
|---|------------------------------|--------|---------------|
| Number of electrical outages in a typical month | 17.60 | 0.20 | 6.30 |
| Percent of firms with a bank loan/line of credit | 25.60 | 16.70 | 34.30 |
| Proportion of investment financed by banks (%) | 13.60 | 25.00 | 14.30 |
| Proportion of investment financed internally (%) | 72.70 | 64.60 | 71.80 |
| Senior management time spent dealing with the requirements of government regulation (%) | 9.10 | 5.30 | 9.90 |

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015

