

T&C

Snapshots

Data Note

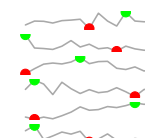


Paraguay

GDP (US\$ billions) (2016)	Population (millions) (2016)	Income per capita (current US\$) (2016)	Poverty rate (2013)	Unemployment rate (2014)
29.4	6.7	4,365.4	2.2	4.5

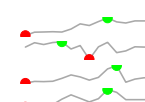
Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	3.610	-1.239	14.225	4.350	3.533	3.889
Current account balance	1.426	-2.034	1.623	-0.366	-1.363	-1.317
Fiscal balance (% of GDP)	-0.094	-1.498	-1.942	-1.014	-2.490	-1.673
Remittances, received (% of GDP) [1]	2.482	2.576	2.143	1.641	—	—
Real Effective Exchange Rate (2010=100)	89.252	106.041	111.873	120.088	115.705	119.901
Consumer Price Index, annual percent change	7.863	3.676	2.684	5.029	4.000	4.500



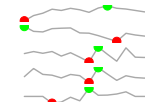
Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	16.06	18.44	18.07	18.78	18.77	18.86
Gross domestic investment, of w: Private investment (% GDP) [1]	16.34	15.08	15.41	16.20	—	—
Inward FDI (% of GDP) [2]	0.88	3.00	0.25	0.77	—	—
Inward FDI, % of private investment [2]	5.55	11.49	NA	—	—	—



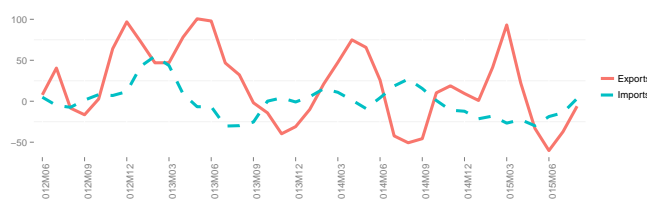
Trade Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	104.22	113.72	112.19	109.41	106.60	106.54
Trade balance (% GDP, real terms)	8.82	1.03	6.80	5.61	4.83	4.47
Exports, Goods and Services, annual percent change (real terms)	5.19	-6.72	18.45	0.87	0.30	3.50
Imports, Goods and Services, annual percent change (real terms)	7.92	-3.50	6.83	2.78	1.50	4.20
Total reserves in months of imports [1]	3.87	4.48	4.87	—	—	—



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Soya beans	Electric current	Oil-cake and other solid residues (frozen)	Meat of bovine animals, frozen
24	22	12	9
			Soya bean oil and its fractions
			5

Imports Categories by % of Total Value, 2014

Consumer goods	Capital goods	Intermediate goods
48	29	21
		3

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	54	55	-1
Ease of Doing Business Rank	95	100	-5
Enforcing Contracts	75	75	0
Getting Credit	71	79	-8
Getting Electricity	92	96	-4
Paying Taxes	111	111	0
Protecting Minority Investors	143	144	-1
Registering Property	76	78	-2
Resolving Insolvency	100	102	-2
Starting a Business	126	135	-9
Trading Across Borders	134	135	-1

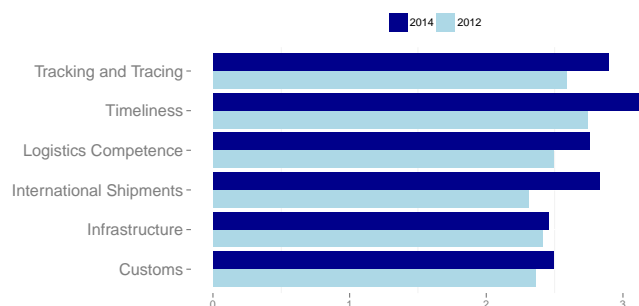
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



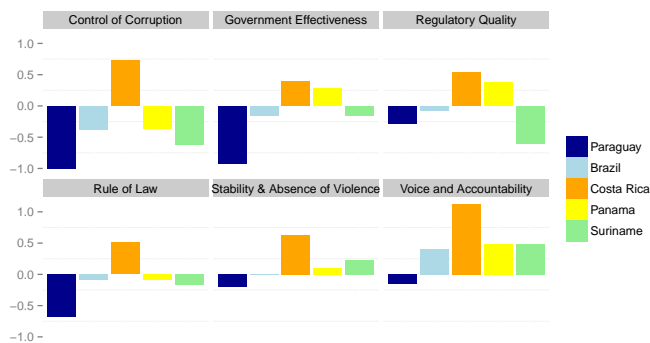
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	8.3	8.2
Binding (%)	100	100.0
Dispersion (Standard Deviation)	7	7.0
Import duties collected (% , 2011-2013) [1]	—	3.1
MFN Tariff (Agriculture)	10.3	10.4
MFN Tariff (Non-Agriculture)	10.3	10.1
MFN Tariff (Simple Average)	10.3	10.2
Services sectors with GATS commitments [1]	—	9.0

Sources: WITS, [1] WTO Trade Profiles

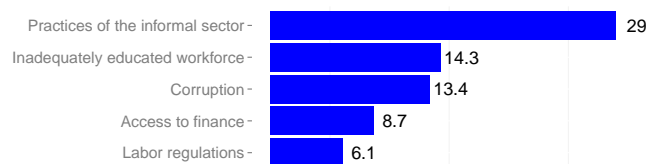
Private Sector's Views

Enterprise Survey 2013

	Paraguay	Latin America and Caribbean	All Countries
Number of electrical outages in a typical month	2.70	2.80	6.30
Percent of firms with a bank loan/line of credit	60.20	45.80	34.30
Proportion of investment financed by banks (%)	20.80	19.90	14.30
Proportion of investment financed internally (%)	60.40	62.90	71.80
Senior management time spent dealing with the requirements of government regulation (%)	20.60	14.00	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



T&C Snapshots Operations Note



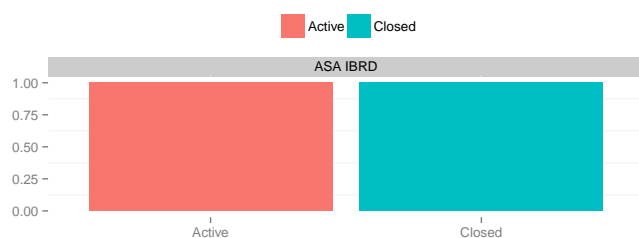
Paraguay

T&C Product Line Operations Board Approved Within The Last 3 Fiscal Years

Status of Operations

By number of projects

By amount in thousands of US\$
(ASA IBRD products not included)



No data available

Sources: IBRD Operations, IFC group Operations

Financing

Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
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Advisory Services and Analytics (ASA) IBRD

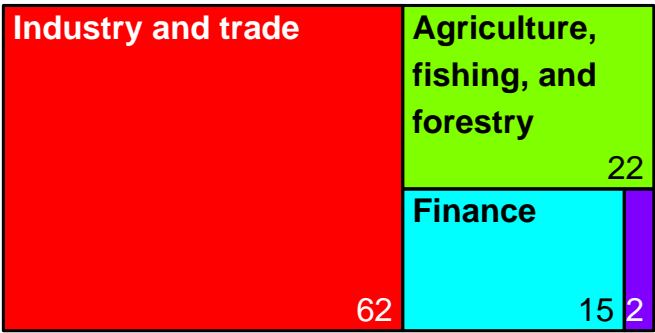
Project ID	Project Name	Approval Date	Status	Major Sector	Major Theme	Amount (in US\$ K)
P156168	Support WTO Trade Facilitation Agreement	2016-06-01	Active	Public Administration, Law, and Justice	Public sector governance	—
P126568	PY Inclusive Competitiveness	2014-01-01	Closed	Agriculture, fishing, and forestry	Financial and private sector development	—

Advisory Services and Analytics (ASA) IFC

Project ID	Project Name	Approval Date	Status	Amount (in US\$ K)
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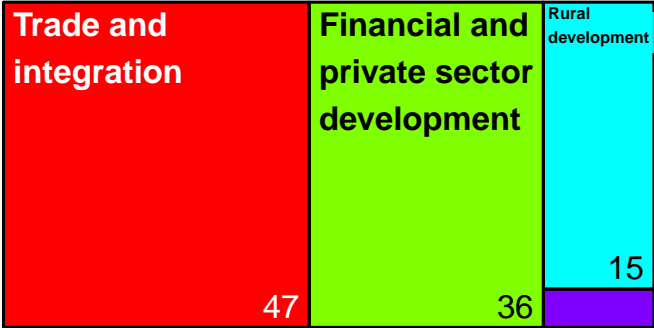
Major sectors and themes

Operations by sector, in percent



Source: IBRD Operations database

Operations by theme, in percent



Source: IBRD Operations database

T&C Staff in charge of operations

Name	Job title	Location	Role	Project ID	Project name
Criscuolo, Alberto	Senior Private Sector Development Specialist	WASHINGTON, DC	Extended-Team Member	P126568	PY Inclusive Competitiveness
Fanta Ivanovic, Enrique	Senior Trade Facilitation Specialist	WASHINGTON, DC	Team Leader	P156168	Support WTO Trade Facilitation Agreement
Frias, Jaime Andres Uribe	Economist	WASHINGTON, DC	Team Member	P126568	PY Inclusive Competitiveness
Quijada Torres, Cristian	Senior Private Sector Development Specialist	WASHINGTON, DC	Extended-Team Member	P126568	PY Inclusive Competitiveness