



# Snapshots Data Note



## Gabon

| GDP (US\$ billions) (2017) | Population<br>(millions)<br>(2017) | Land area (sq.<br>km) (2014) | Income per<br>capita (current<br>US\$) (2017) | Poverty rate (2005) [1] | Unemployment<br>rate (2014) | Ease of Doing<br>Business Rank<br>(2016) |
|----------------------------|------------------------------------|------------------------------|---|-------------------------|-----------------------------|--|
| 14.5                       | 1.8                                | 257,670.0                    | 8,072.9                                       | 8.0                     | 19.7                        | 162.0                                    |

#### **Macro Indicators**

| Wacro Indicators                            | Avg 2003-2012 | 2013   | 2014   | 2015  | 2016  | 2017  |  |
|---|---------------|--------|--------|-------|-------|-------|--|
| GDP growth (annual %)                       | 2.20          | 5.60   | 4.30   | 4.10  | 5.10  | 5.30  |  |
| Current account balance                     | 14.43         | 14.84  | 12.10  | -3.20 | -0.78 | 0.38  |  |
| Fiscal balance (% of GDP)                   | 6.79          | 1.65   | 2.45   | -3.07 | -0.99 | -0.60 |  |
| Remittances, received (% of GDP) [1]        | 0.10          | _      | _      | _     | _     | _     |  |
| Real Effective Exchange Rate (2010=100)     | 101.39        | 105.00 | 110.68 | 96.32 | 94.33 | 94.65 |  |
| Consumer Price Index, annual percent change | 2.06          | 0.48   | 4.66   | 2.10  | 2.50  | 2.70  |  |

#### **Investment indicators**

|   | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |  |
|---|---------------|------|------|------|------|------|--|
| Gross domestic investment (% GDP)                               | 25.9          | 31.7 | 28.8 | 26.2 | 28.0 | 27.6 |  |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 24.8          | 29.2 | 26.6 |      | _    |      |  |
| Inward FDI (% of GDP) [2]                                       | 3.4           | 5.7  | 5.7  |      | _    |      |  |
| Inward FDI, % of private investment [2]                         | 12.7          | NA   | _    | _    | _    | _    |  |



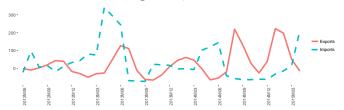
#### **Trade Indicators**

|   | Avg 2003-2012 | 2013  | 2014  | 2015  | 2016  | 2017  |
|---|---------------|-------|-------|-------|-------|-------|
| Total Trade in Goods and Services (% of GDP, real terms)        | 81.43         | 69.90 | 65.59 | 61.19 | 61.71 | 62.47 |
| Trade balance (% GDP, real terms)                               | 15.21         | 0.73  | 1.72  | 3.46  | 2.39  | 1.63  |
| Exports, Goods and Services, annual percent change (real terms) | -1.57         | -0.40 | -0.60 | 0.00  | 4.20  | 5.30  |
| Imports, Goods and Services, annual percent change (real terms) | 3.89          | 2.50  | -3.70 | -5.90 | 8.00  | 8.00  |
| Total reserves in months of imports [1]                         | 2.39          |       |       |       | _     |       |



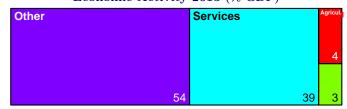
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Doing Business 2015 Distance to Frontier (DTF) and Rank

Data not available

Imports Categories by % of Total Value, NA

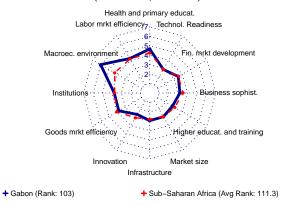
Data not available

|                                   |       | DTF   |        |      | Rank |        |
|-----------------------------------|-------|-------|--------|------|------|--------|
|                                   | 2015  | 2016  | Change | 2015 | 2016 | Change |
| Ease of Doing Business            | 46.59 | 45.99 | -0.6   | 156  | 162  | -6     |
| Dealing with Construction Permits | 64.11 | 53.31 | -10.8  | 121  | 164  | -43    |
| Enforcing Contracts               | 35.29 | 35.29 | 0      | 171  | 171  | 0      |
| Getting Credit                    | 40    | 40    | 0      | 105  | 109  | -4     |
| Getting Electricity               | 47.3  | 46.88 | -0.42  | 151  | 154  | -3     |
| Paying Taxes                      | 57.75 | 55.23 | -2.52  | 154  | 158  | -4     |
| Protecting Minority Investors     | 38.33 | 38.33 | 0      | 154  | 155  | -1     |
| Registering Property              | 31.13 | 38.63 | 7.5    | 180  | 173  | 7      |
| Resolving Insolvency              | 36.29 | 36.29 | 0      | 120  | 120  | 0      |
| Starting a Business               | 75.9  | 76.14 | 0.24   | 137  | 144  | -7     |
| Trading Across Borders            | 39.84 | 39.84 | 0      | 164  | 165  | -1     |

Source: World Integrated Trade Solution (WITS) Source: Doing Busines Report 2015

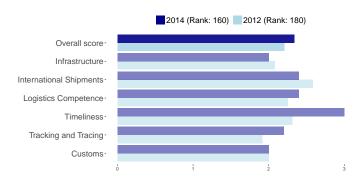
#### WEF Competitiveness Indicators

(Scale 1-7, 7=best)



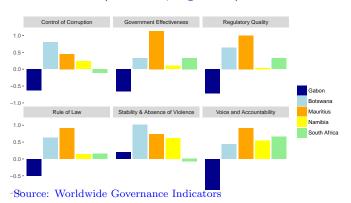
Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



#### **Trade Policy**

|  | 2010 | 2014 |
|--|------|------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 18.5 | _    |
| Binding (%)  | 100  |      |
| Dispersion (Standard Deviation)                    | 9.7  |      |
| Import duties collected [1]                        | _    |      |
| MFN Tariff (Agriculture)                           | 21.8 |      |
| MFN Tariff (Non-Agriculture)                       | 16.9 | _    |
| MFN Tariff (Simple Average)                        | 17.8 |      |
| Services sectors with GATS commitments [1]         |      | 15   |

Sources: WITS, [1] WTO Trade Profiles

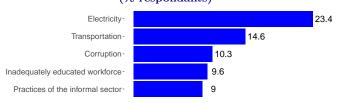
#### Private Sector View

#### **Enterprise Survey 2009**

|   | Sub-Saharan Africa | Gabon | All Countries |
|---|--------------------|-------|---------------|
| Number of electrical outages in a typical month   | 8.30               | 4.60  | 6.30          |
| Percent of firms with a bank loan/line of credit  | 23.10              | 9.00  | 34.30         |
| Proportion of investment financed by banks (%)  | 9.90               | 3.20  | 14.30         |
| Proportion of investment financed internally (%)  | 76.70              | 92.90 | 71.80         |
| Senior management time spent dealing with the requirements of government regulation (%) | 8.20               | 2.80  | 9.90          |

Source: Enterprise Survey 2009

Top 5 constraints according to ES 2009 (% respondents)



Source: Enterprise Survey 2009

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



## SCD/CPF

### Most Recent

Product Document Date
Gabon - Performance and learning review of the country partnership strategy for 2016-04-05

the period of FY12-16

#### Planned

Product Concept Review Date Board Date

None

## WB Lending Pipeline

| Project ID | Project Name | Team Leader | Approval<br>Date | Lending<br>Inst.<br>Type | Begin<br>Appraisal | Commitment (US\$M) | Latest<br>Sort<br>Overall<br>Risk<br>Rating | FY<br>Expenses<br>(US\$K) | Cum<br>Expenses<br>(US\$K) | FY Prob |
|------------|--------------|-------------|------------------|--------------------------|--------------------|--------------------|---|---------------------------|----------------------------|---------|
| None       |              |             |                  |                          |                    |                    |   |                           |                            |         |

### WB Portfolio

#### Active

| Project ID | Project Name                                  | Team Leader | Approval<br>Date | Lending<br>Inst.<br>Type | Closing<br>Date | Commitment U<br>(US\$M) | ndisbursed<br>Balance<br>(US\$M) | Project<br>Rating<br>DO | Project<br>Rating<br>IP | Overall<br>Risk | Months<br>in Prob-<br>lem<br>Status |
|------------|---|-------------|------------------|--------------------------|-----------------|-------------------------|----------------------------------|-------------------------|-------------------------|-----------------|-------------------------------------|
| P129267    | GA- Investment<br>Promotion and<br>Competitiv | Amadou Dem  | 2014-03-<br>11   | IPF                      | 2019-05-<br>31  | 18                      | 13                               | MS                      | MS                      | M               | 0                                   |

#### Closed

| Project ID | Project Name | Team Leader | Approval | Lending | Closing | Commitment | Project | Project | IEG     |
|------------|--------------|-------------|----------|---------|---------|------------|---------|---------|---------|
|            |              |             | Date     | Inst.   | Date    | (US\$M)    | Rating  | Rating  | Outcome |
|            |              |             |          | Type    |         |            | DO      | IP      | Rating  |

None

## WB ASA

Diagnostic of the Investment Climate

Forneris, Xavier

## Active

538557

| Task ID    | Task Name                      | Team Leader        | Concept<br>Approval<br>Date | Output<br>Approval<br>Date | Product<br>Line | RAS<br>(Y/N)         | Current<br>Expendi-<br>ture BB<br>(US\$K) | Curre<br>Expend<br>ture Tot<br>(US\$I | li- Expen                          | di- Expendi-<br>BB ture Total           |
|------------|--------------------------------|--------------------|-----------------------------|----------------------------|-----------------|----------------------|---|---------------------------------------|------------------------------------|---|
| None       |                                |                    |                             |                            |                 |                      |   |                                       |                                    |   |
| Closed     |                                |                    |                             |                            |                 |                      |   |                                       |                                    |   |
| Task ID    | Task Name                      | Team Leader        | Concept<br>Approval<br>Date | Output<br>Approval<br>Date | Product<br>Line | RAS<br>(Y/N)         | Current<br>Expenditure<br>BB (US\$K)      | Curre<br>Expenditu<br>Tot<br>(US\$I   | re Expenditorial BB (US\$          | ire Expenditure                         |
| P130700    | GA Econ<br>Diversification RTA | Gilberto de Barros | 2013-10-20                  | 2015-03-23                 | TA              | Y                    | _   | ,                                     | 0 3                                | 365 365                                 |
| P114299    | GA Economic Diversification TA | Gilberto de Barros | _                           | 2012-02-27                 | TA              | N                    | _   |                                       | 0                                  | 84 84                                   |
| IFC A      | ASA                            |                    |                             |                            |                 |                      |   |                                       |                                    |   |
| Active     |                                |                    |                             |                            |                 |                      |   |                                       |                                    |   |
| Project II | O Project Name                 | Team               | Leader                      | IP<br>Da                   | Approval<br>te  | Expected<br>End Date | e Va                                      | oproval<br>due (in E<br>US\$K)        | Total<br>xpenditures<br>(in US\$K) | Current FY<br>Expenditure<br>(in US\$K) |
| None       |                                |                    |                             |                            |                 |                      |   |                                       |                                    |   |
| Pipelir    | ne                             |                    |                             |                            |                 |                      |   |                                       |                                    |   |
| Project II | O Project Name                 | Team               | Leader                      | IP<br>Da                   | Approval<br>te  | Expected<br>End Date | e Va                                      | oproval<br>lue (in E<br>US\$K)        | Total<br>xpenditures<br>(in US\$K) | Current FY<br>Expenditure<br>(in US\$K) |
| None       |                                |                    |                             |                            |                 |                      |   | ,                                     |                                    |   |
| Closed     |                                |                    |                             |                            |                 |                      |   |                                       |                                    |   |
| Project II | O Project Name                 | Team               | Leader                      | IP<br>Da                   | Approval<br>te  | Expected<br>End Date | e Va                                      | oproval<br>due (in E<br>US\$K)        | Total<br>xpenditures<br>(in US\$K) | Current FY<br>Expenditure<br>(in US\$K) |
| 538557     | Diagnostic of the              | Investment Forms   | ris Xavier                  | 200                        | 15_08_22        |                      |   | 0                                     | 0                                  | 0                                       |

2005-08-22

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