

# T&C

## Snapshots







### Data Note







## Czech Republic

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2014)	Income per capita (current US\$) (2017)	Poverty rate (2012) [1]	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
197.99	10.61	77,230.00	18,660.34	0.06	6.20	36.00



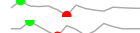


### Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
GDP growth (annual %)	2.78	-0.53	1.98	4.00	2.55	2.90	
Current account balance	-3.43	-0.55	0.55	1.29	0.85	0.62	
Fiscal balance (% of GDP)	-3.80	-1.19	-2.02	-1.89	-1.24	-0.79	
Remittances, received (% of GDP) [1]	0.73	0.83	0.92	—	—	—	
Real Effective Exchange Rate (2010=100)	89.55	95.05	91.05	88.64	87.90	88.05	
Consumer Price Index, annual percent change	2.56	1.42	0.35	0.40	1.40	1.80	

### Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	27.4	25.5	25.5	26.4	26.5	26.7	
Gross domestic investment, of w: Private investment (% GDP) [1]	28.8	24.8	25.2	—	—	—	
Inward FDI (% of GDP) [2]	4.2	1.7	2.9	—	—	—	
Inward FDI, % of private investment [2]	16.9	NA	—	—	—	—	

### Trade Indicators

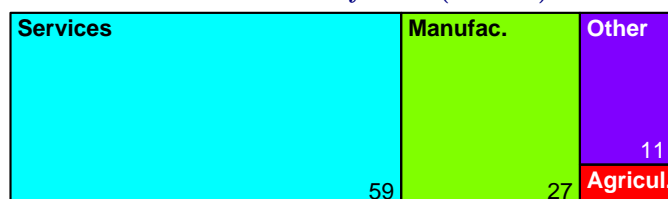
	Avg 2003-2012	2013	2014	2015	2016	2017	
Total Trade in Goods and Services (% of GDP, real terms)	107.56	143.88	154.24	160.52	167.87	174.30	
Trade balance (% GDP, real terms)	1.28	6.30	6.05	5.78	5.66	5.62	
Exports, Goods and Services, annual percent change (real terms)	9.61	0.03	8.85	7.90	7.00	6.68	
Imports, Goods and Services, annual percent change (real terms)	8.69	0.07	9.84	8.60	7.50	7.00	
Total reserves in months of imports [1]	3.37	4.00	3.69	—	—	—	

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015

Data not available

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2014

Motor vehicles for the transport of	Other parts and accessories of the	Other automatic data processing mac	Telephone sets, including telephone	
10	8		2	

### Imports Categories by % of Total Value, 2014

Capital goods	Consumer goods	Intermediate goods	Raw materials
40	31	21	8

Source: World Integrated Trade Solution (WITS)

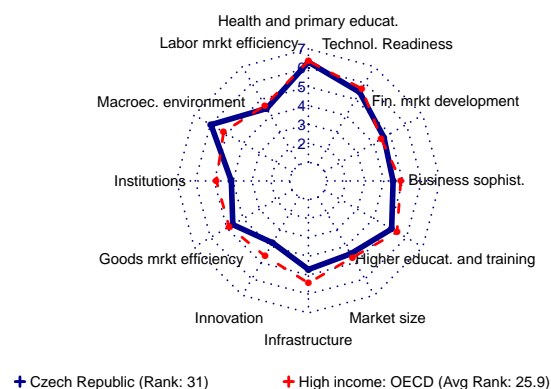
### Doing Business 2015 Distance to Frontier (DTF) and Rank

	DTF			Rank		
	2015	2016	Change	2015	2016	Change
<b>Ease of Doing Business</b>	<b>73.86</b>	<b>73.95</b>	<b>0.09</b>	<b>33</b>	<b>36</b>	<b>-3</b>
Dealing with Construction Permits	62.71	62.73	0.02	126	127	-1
Enforcing Contracts	60.36	60.36	0	72	72	0
Getting Credit	70	70	0	24	28	-4
Getting Electricity	81.58	81.58	0	40	42	-2
Paying Taxes	66.68	67.09	0.41	123	122	1
Protecting Minority Investors	58.33	58.33	0	54	57	-3
Registering Property	76.4	76.4	0	35	37	-2
Resolving Insolvency	77.5	77.73	0.23	20	22	-2
Starting a Business	85.08	85.23	0.15	90	93	-3
Trading Across Borders	100	100	0	1	1	0

Source: Doing Business Report 2015

## WEF Competitiveness Indicators

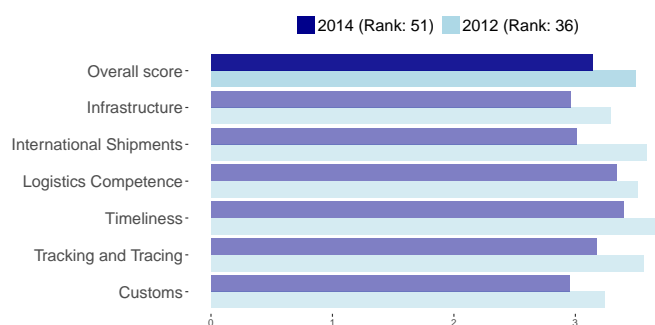
(Scale 1-7, 7=best)



Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index

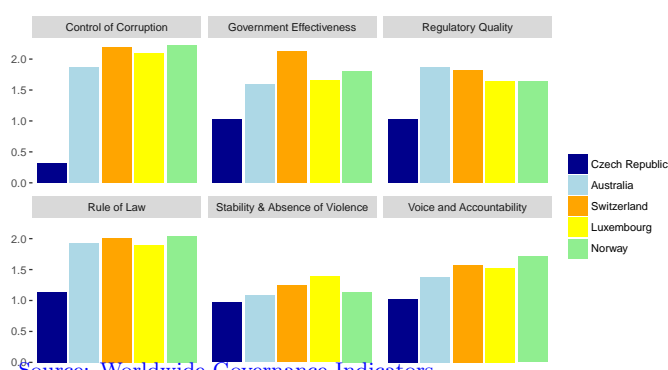
(Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators

(Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2014
Import duties collected [1]	—
Services sectors with GATS commitments [1]	93

Sources: WITS, [1] WTO Trade Profiles

## Private Sector View

### Enterprise Survey 2013

	Europe and Central Asia	Czech Republic	All Countries
Number of electrical outages in a typical month	2	0.40	6.30
Percent of firms with a bank loan/line of credit	—	55.10	34.30
Proportion of investment financed by banks (%)	—	18.50	14.30
Proportion of investment financed internally (%)	—	65.50	71.80
Senior management time spent dealing with the requirements of government regulation (%)	—	13.90	9.90

Source: Enterprise Survey 2013

### Top 5 constraints according to ES 2013

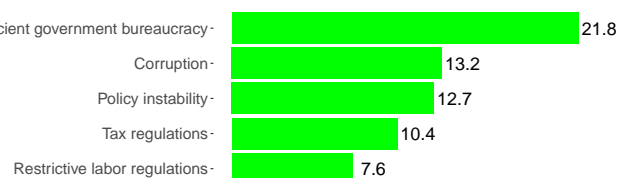
(% respondents)



Source: Enterprise Survey 2013

### Top 5 constraints according to WEF 2015 survey

(% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015