



T&C Snapshots Data Note



Cambodia

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2017)	(millions)	capita (current	(2012)	rate (2014)
	(2017)	US\$) (2017)		
21.1	16.1	1,314.7	6.2	0.4

Macro Indicators

Macro indicators	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	7.91	7.41	7.09	6.86	6.85	6.82
Current account balance	-5.29	-10.30	-9.83	-7.99	-9.10	-10.29
Fiscal balance (% of GDP)	-4.40	-5.78	-4.17	-4.87	-5.89	-5.87
Remittances, received (% of GDP) [1]	2.06	1.14	2.25		_	_
Real Effective Exchange Rate (2010=100)	97.52	105.55	103.23	101.71	94.83	95.92
Consumer Price Index, annual percent change	5.39	3.02	3.80	-0.15	-0.18	-0.18



Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	20.0	15.9	24.3	23.7	23.1	22.1	
Gross domestic investment, of w: Private investment (% GDP) [1]	19.1	19.7	22.0	_	_		
Inward FDI (% of GDP) [2]	7.6	12.3	10.5		_	_	
Inward FDI, % of private investment [2]	33.8	NA	_	_	_	_	



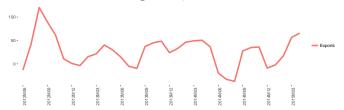
Trade Indicators

Trade Indicators	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	149.9	149.2	161.0	165.2	168.2	174.4
Trade balance (% GDP, real terms)	-10.2	-1.7	-7.1	-6.2	-5.1	-3.6
Exports, Goods and Services, annual percent change (real terms)	11.9	10.5	11.7	10.4	9.6	11.9
Imports, Goods and Services, annual percent change (real terms)	10.2	13.8	19.3	8.9	8.1	9.7
Total reserves in months of imports [1]	4.9	5.0	_	_	_	



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG) $\,$

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2013

Printed matter, n.e.s.	Suits, ensem jackets, blaze		T-shirts, singlets & other vests, k	Jerseys, pullovers, cardigans, wais
24	13	9	11	6

Imports Categories by % of Total Value, 2013

Intermediate goods		Consumer goods		Capital goods
	43		40	16

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

DB 2015 Rank	DB 2016 Rank	Change in Rank
182	181	1
133	127	6
174	174	0
12	15	-3
156	145	11
90	95	-5
109	111	-2
119	121	-2
80	82	-2
185	180	5
97	98	-1
	182 133 174 12 156 90 109 119 80 185	133 127 174 174 12 15 156 145 90 95 109 111 119 121 80 82 185 180

Source: Doing Busines Report 2015

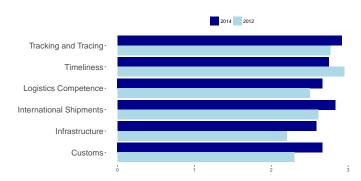
WEF Competitiveness Indicators

(Scale 1-5, 5=best)

Health and primary educat. Labor mrkt efficiency. Technol. Readiness Macroec. environment 3: Fin. mrkt development 2: Business sophist. Goods mrkt efficiency Higher educat. and training + Cambodia Innovation Market size + East Asia & Pacific Infrastructure

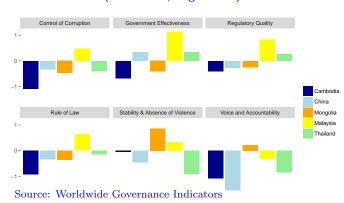
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13.2	8.0
Binding $(\%)$	100	100.0
Dispersion (Standard Deviation)	10.1	9.2
Import duties collected (%, 2012-2014) [1]	_	3.0
MFN Tariff (Agriculture)	15.3	15.4
MFN Tariff (Non-Agriculture)	11.3	10.0
MFN Tariff (Simple Average)	12	10.8
Services sectors with GATS commitments [1]	_	94.0

Sources: WITS, [1] WTO Trade Profiles

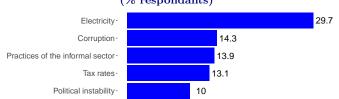
Private Sector's Views

Enterprise Survey 2013

	East Asia and Pacific	Cambodia	All Countries	
Number of electrical outages in a typical month	3.50	6.00	6.30	_
Percent of firms with a bank loan/line of credit	35.00	36.80	34.30	
Proportion of investment financed by banks (%)	12.80	3.90	14.30	
Proportion of investment financed internally (%)	74.70	91.30	71.80	
Senior management time spent dealing with the requirements of government regulation (%)	6.70	1.30	9.90	

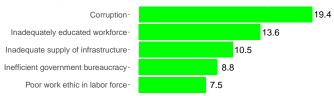
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



Cambodia

SCD/CPF

Most Recent

Product Document Date

Cambodia - Country assistance strategy progress report 2008-06-09

Planned

Product	Concept Review Date	Board Date
Cambodia Country Engagement Note (CEN)	2015-11-04	2016-05-19

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
None										

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment U (US\$M)	Indisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P147231	TDSP Additional	Julian Latimer	2014-01-	IPF	_	3	0	_	_	_	0
	Financing	Clarke	31								
P109648	KH - Trade	Julian Latimer	2009-01-	IPF	2016-08-	12	3	S	S	M	0
	Development	Clarke	07		14						
	Support Program										

Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment		Project	IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating

None

WB ASA

Active

Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
Trade Related Assistance Cambodia - TRAC	Julian Latimer Clarke	2016-12-14	PA	N	_	308	_	319
KH - Trade-Related Assistance MDTF	Julian Latimer Clarke	2009-03-26	GP	N	_	0	_	179
l								
Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
KH-Technical Assistance to TRAC	Julian Latimer Clarke	2015-06-03	TA	N	_	0	_	3,020
KH-Investment Climate Assessment (ICA) 3	Julian Latimer Clarke	2014-12-31	EW	N	_	0	_	371
KH-ASEAN work	Julian Latimer Clarke	2013-07-29	TA	N	_	0	0	395
KH-Trade in Services	Julian Latimer Clarke	2013-05-16	EW	N	_	0	15	114
Cambodia: Seizing the Global	Yan Wang	2005-02-11	TE	N	_	0	_	6
Cambodia- Integration & Comp. Study	M. Ataman Aksoy	2001-10-10	EW	N	_	0	36	114
	Trade Related Assistance Cambodia - TRAC KH - Trade-Related Assistance MDTF Task Name KH-Technical Assistance to TRAC KH-Investment Climate Assessment (ICA) 3 KH-ASEAN work KH-Trade in Services Cambodia: Seizing the Global Opportunity Cambodia- Integration &	Trade Related Assistance Cambodia - TRAC KH - Trade-Related Assistance MDTF Task Name Team Leader KH-Technical Assistance to TRAC KH-Investment Climate Assessment (ICA) 3 KH-ASEAN work KH-Trade in Services Cambodia: Seizing the Global Opportunity Cambodia- Integration & Julian Latimer Clarke Julian Latimer Clarke Julian Latimer Clarke Yan Wang M. Ataman Aksoy Integration & M. Ataman Aksoy	Approval	Trade Related Assistance Clarke Task Name Team Leader Management Approval Date Task Name Team Leader Management Approval Date KH-Technical Assistance to TRAC KH-Investment Climate Assessment Climate Assessment Climate Assessment Climate Assessment Climate Assessment Clarke KH-ASEAN work Julian Latimer Clarke KH-Trade in Services Cambodia: Seizing the Global Opportunity Cambodia- Integration & Approval Date Management Approval Clarke Clarke 2009-03-26 GP Clarke Clarke Clarke Clarke Yan Wang 2015-06-03 TA Clarke Clarke Clarke Clarke Yan Wang 2003-07-29 TA Clarke Clark	Trade Related Assistance Cambodia - TRAC KH - Trade-Related Assistance MDTF Task Name Team Leader Team Leader Team Leader Team Leader Management Approval Date Management Approval Line Date Task Name Team Leader Team Leader Management Approval Date Task Name Team Leader Clarke Clarke KH-Technical Assistance to TRAC KH-Investment Climate Assessment Clarke KH-ASEAN work Julian Latimer Clarke KH-Trade in Services Cambodia: Seizing the Global Opportunity Cambodia- Integration & M. Ataman Aksoy Ataman Aksoy Zool-10-10 EW N	Trade Related Assistance Clarke Cambodia - TRAC KH - Trade-Related Assistance MDTF Task Name Team Leader Team Leader Team Leader Management Approval Date Management Approval Date Task Name Team Leader Management Approval Date Task Name Team Leader Management Approval Date RAS (Y/N) Current Expenditure BB (US\$K) KH-Technical Assistance to TRAC KH-Investment Climate Assessment Climate Assessment Climate Assessment Climate Assessment Climate Assessment Climate Assessment Clarke KH-ASEAN work Julian Latimer 2013-07-29 TA N Clarke KH-Trade in Services Cambodia- Clarke Cambodia- Services Cambodia- Opportunity Cambodia- Integration & M. Ataman Aksoy 2001-10-10 EW N N — Expenditure BB (US\$K) RAS (Y/N) Current Expenditure Expend	Approval Date Line Expenditure BB (US\$K) Total Clarke Cambodia - TRAC KH - Trade-Related Assistance MDTF Task Name Team Leader Management Approval Date Management Approval Line Approval Line Expenditure BB (US\$K) Task Name Team Leader Management Approval Date Management Approval Line Expenditure BB (US\$K) KH-Technical Assistance to TRAC KH-Investment Climate Assessment (ICA) 3 KH-Investment Clarke KH-Investment Climate Assessment (ICA) 3 KH-ASEAN work Munagement Approval Date Management Approval Date Management Approval Line BB (US\$K) Total Clarke KH-Investment Climate Assessment (ICA) 3 KH-ASEAN work Munagement Approval Date Munagement	Tade Related Assistance Clarke Team Leader Approval Date Management Date

IFC ASA

Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in	Total Expenditures	Current FY Expenditure	
			2000	Date	US\$K)	(in US\$K)	(in US\$K)	
575367	Cambodia Inspections and Licensing Reform for the Agro-Processing Industry	Hor, Soneath	2012-12-05	2014-12-31	1,086	1,028	0	

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in	Total Expenditures	Current FY Expenditure
					US\$K)	(in US\$K)	(in US\$K)
600402	Cambodia Investment Policy	Schneider, Charles Patrick	_	2017-03-31	1,228	403	169
600416	Cambodia IC Agribusiness	Nguyen, Lan Van	_	2019-12-31	2,870	2	0

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
556686	Cambodia SEZ Legal and Institutional Framework	Hor, Soneath	2007-08-15	2009-06-30	158	170	0
547386	BEE-CB Alternative Dispute Resolution	Hor, Soneath	2006-09-21	2008-06-30	185	172	0
522968	BEE-CAM WTOGUIDE	Hor, Soneath	2006-07-22	2006-12-31	0	0	0
544084	Cambodia CIB Strategy Implementation & Capacity Building	Khuu, Kathy	2006-02-21	2010-03-31	172	169	0
523052	BEE- Cambodia Private Sector Forum Secretariat	Schneider, Charles Patrick	2006-01-26	2011-06-30	2,255	2,404	0
539783	Cambodia Tourism: A Value and Supply Chain Study	Sun, Xiaolun	2005-11-19	2007-12-30	260	220	0
541523	BEE-Cambodia Provincial Business Environment Scorecard	Hor, Soneath	2005-11-15	2009-12-31	474	501	0
539503	BEE-CB Advocacy Support to Business Associations & PSF Working Group	Hor, Soneath	2005-09-16	2007-12-31	147	147	0
537690	CMIB Planning	Muir, Russell A.	2005-08-11	_	0	0	0
538511	Investment Law Sub-Decrees	Muir, Russell A.	2005-08-11	_	0	0	0
538777	Cambodia Duty Suspension Scheme	Muir, Russell A.	2005-08-11	2007-12-12	148	155	0