

# T&C

## Snapshots

### Data Note

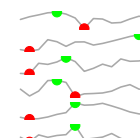


## Czech Republic

| GDP (US\$<br>billions) (2016) | Population<br>(millions)<br>(2016) | Income per<br>capita (current<br>US\$) (2016) | Poverty rate<br>(2012) | Unemployment<br>rate (2014) |
|-------------------------------|------------------------------------|---|------------------------|-----------------------------|
| 189.46                        | 10.58                              | 17,907.35                                     | 0.06                   | 6.20                        |

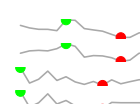
### Macro Indicators

|   | Avg 2002-2011 | 2012  | 2013  | 2014  | 2015  | 2016  |
|---|---------------|-------|-------|-------|-------|-------|
| GDP growth (annual %)                       | 3.11          | -0.90 | -0.53 | 1.98  | 4.00  | 2.55  |
| Current account balance                     | -3.58         | -1.60 | -0.55 | 0.55  | 1.29  | 0.85  |
| Fiscal balance (% of GDP)                   | -3.79         | -3.94 | -1.19 | -2.02 | -1.89 | -1.24 |
| Remittances, received (% of GDP) [1]        | 0.74          | 0.68  | 0.83  | 0.92  | —     | —     |
| Real Effective Exchange Rate (2010=100)     | 88.79         | 98.61 | 95.05 | 91.05 | 88.64 | 87.90 |
| Consumer Price Index, annual percent change | 2.50          | 3.29  | 1.42  | 0.35  | 0.40  | 1.40  |



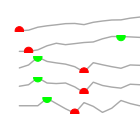
### Investment indicators

|   | Avg 2002-2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|---|---------------|------|------|------|------|------|
| Gross domestic investment (% GDP)                               | 27.5          | 26.1 | 25.5 | 25.5 | 26.4 | 26.5 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 29.1          | 26.3 | 24.8 | 25.3 | —    | —    |
| Inward FDI (% of GDP) [2]                                       | 4.2           | 3.9  | 1.7  | 2.9  | —    | —    |
| Inward FDI, % of private investment [2]                         | 16.8          | 17.5 | NA   | —    | —    | —    |



### Trade Indicators

|   | Avg 2002-2011 | 2012    | 2013    | 2014    | 2015    | 2016    |
|---|---------------|---------|---------|---------|---------|---------|
| Total Trade in Goods and Services (% of GDP, real terms)        | 104.600       | 143.048 | 143.875 | 154.240 | 160.524 | 167.867 |
| Trade balance (% GDP, real terms)                               | 0.861         | 6.285   | 6.298   | 6.055   | 5.783   | 5.657   |
| Exports, Goods and Services, annual percent change (real terms) | 10.093        | 4.280   | 0.031   | 8.852   | 7.900   | 7.000   |
| Imports, Goods and Services, annual percent change (real terms) | 9.240         | 2.660   | 0.065   | 9.841   | 8.600   | 7.500   |
| Total reserves in months of imports [1]                         | 3.390         | 3.207   | 4.005   | 3.687   | —       | —       |

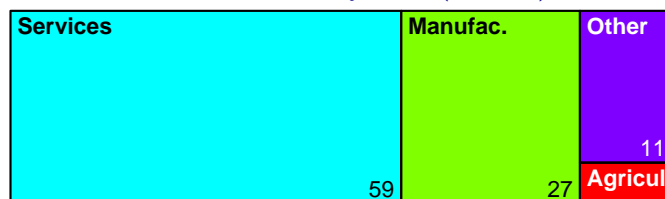


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

### Goods Export and Import volume growth, 2012-2015

Data not available

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2014

|                                     |                                    |                                     |                                     |   |
|-------------------------------------|------------------------------------|-------------------------------------|-------------------------------------|---|
| Motor vehicles for the transport of | Other parts and accessories of the | Other automatic data processing mac | Telephone sets, including telephone | 2 |
| 10                                  | 8                                  |                                     |                                     |   |

### Imports Categories by % of Total Value, 2014

|               |                |                    |               |   |
|---------------|----------------|--------------------|---------------|---|
| Capital goods | Consumer goods | Intermediate goods | Raw materials | 8 |
| 40            | 31             | 21                 |               |   |

Source: World Integrated Trade Solution (WITS)

### Doing Business 2015 Ranks (among all countries)

|                                   | DB 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|--------------|--------------|----------------|
| Dealing with Construction Permits | 126          | 127          | -1             |
| Ease of Doing Business Rank       | 33           | 36           | -3             |
| Enforcing Contracts               | 72           | 72           | 0              |
| Getting Credit                    | 24           | 28           | -4             |
| Getting Electricity               | 40           | 42           | -2             |
| Paying Taxes                      | 123          | 122          | 1              |
| Protecting Minority Investors     | 54           | 57           | -3             |
| Registering Property              | 35           | 37           | -2             |
| Resolving Insolvency              | 20           | 22           | -2             |
| Starting a Business               | 90           | 93           | -3             |
| Trading Across Borders            | 1            | 1            | 0              |

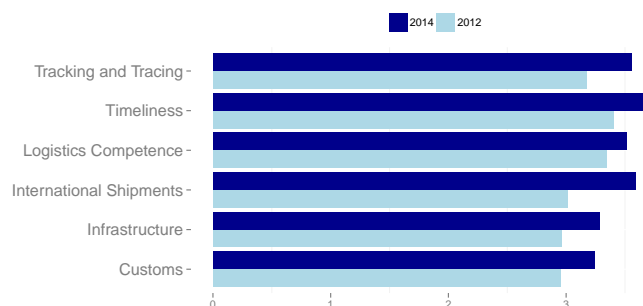
Source: Doing Business Report 2015

## WEF Competitiveness Indicators (Scale 1-5, 5=best)



Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

|  | 2014 |
|--|------|
| Import duties collected [1]                | —    |
| Services sectors with GATS commitments [1] | 93   |

Sources: WITS, [1] WTO Trade Profiles

## Private Sector's Views

### Enterprise Survey 2013

|   | Europe and Central Asia | Czech Republic | All Countries |
|---|-------------------------|----------------|---------------|
| Number of electrical outages in a typical month   | 2                       | 0.40           | 6.30          |
| Percent of firms with a bank loan/line of credit  | —                       | 55.10          | 34.30         |
| Proportion of investment financed by banks (%)  | —                       | 18.50          | 14.30         |
| Proportion of investment financed internally (%)  | —                       | 65.50          | 71.80         |
| Senior management time spent dealing with the requirements of government regulation (%) | —                       | 13.90          | 9.90          |

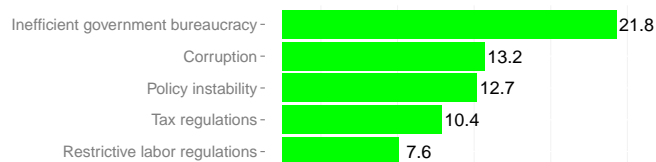
Source: Enterprise Survey 2013

### Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

### Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



# T&C Snapshots Operations Note



## Czech Republic

## SCD/CPF

## Most Recent

| Product | Document Date | Document ID |
|---------|---------------|-------------|
| None    |               |             |

## Planned

| Product | Concept Review Date | Board Date |
|---------|---------------------|------------|
| None    |                     |            |

## WB Lending Pipeline

[illegible]

## WB Portfolio

## Active

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst. Type | Closing Date | Commitment (US\$M) | Undisbursed Balance (US\$M) | Project Rating DO | Project Rating IP | Overall Risk | Months in Problem Status |
|------------|--------------|-------------|---------------|--------------------|--------------|--------------------|-----------------------------|-------------------|-------------------|--------------|--------------------------|
| None       |              |             |               |                    |              |                    |                             |                   |                   |              |                          |

Closed

[illegible]

WB ASA  
Active

| Task ID | Task Name | Team Leader | Management Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|-----------|-------------|--------------------------|--------------|-----------|--------------------------------|-----------------------------------|---------------------------------|------------------------------------|
| None    |           |             |                          |              |           |                                |                                   |                                 |                                    |

Closed

| Task ID | Task Name | Team Leader | Management Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|-----------|-------------|--------------------------|--------------|-----------|--------------------------------|-----------------------------------|---------------------------------|------------------------------------|
| None    |           |             |                          |              |           |                                |                                   |                                 |                                    |

IFC ASA  
Active

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None       |              |             |                  |                   |                           |                               |                                   |

Pipeline

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None       |              |             |                  |                   |                           |                               |                                   |

Closed

| Project ID | Project Name                         | Team Leader         | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------------------------------|---------------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| 538802     | Review of Policy Advocacy Activities | Thomas, Margo Tessa | 2005-08-22       | —                 | 0                         | 0                             | 0                                 |