



# T&C Snapshots Data Note



# Algeria

GDP (US\$	Population	Land area (sq.	Income per	Unemployment	Ease of Doing
billions) (2017)	(millions)	km) (2014)	capita (current	rate (2014)	Business Rank
	(2017)		US\$) (2017)		(2016)
194.2	41.1	2,381,740.0	4,729.8	9.5	163.0

#### **Macro Indicators**

	AVg 2003-2012	2013	2014	2015	2010	2017	
GDP growth (annual %)	3.73	2.81	4.30	2.80	3.90	4.00	-
Current account balance	12.47	0.52	-4.16	-14.99	-13.83	-13.13	
Fiscal balance (% of GDP)	4.39	-0.78	-5.89	-11.52	-9.40	-6.43	
Remittances, received (% of GDP) [1]	0.64	0.10	0.14	_	_	_	
Real Effective Exchange Rate (2010=100)	84.63	104.82	107.70	111.06	105.49	104.09	
Consumer Price Index, annual percent change	4.39	3.30	2.90	5.10	5.00	4.50	

#### **Investment indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	23.9	34.2	35.1	35.2	35.5	36.3	
Gross domestic investment, of w: Private investment (% GDP) [1]	36.3	43.4	45.6		_		
Inward FDI (% of GDP) [2]	1.4	1.3	0.7	_	_		
Inward FDI, % of private investment [2]	4.8	NA	_	_	_	_	



#### **Trade Indicators**

Trade maleasors	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	54.98	48.91	46.89	45.64	44.31	43.89
Trade balance (% GDP, real terms)	23.21	7.75	6.56	5.78	4.99	3.85
Exports, Goods and Services, annual percent change (real terms)	0.77	-6.59	-1.60	-1.10	-0.40	0.70
Imports, Goods and Services, annual percent change (real terms)	7.61	9.28	2.20	1.60	2.50	5.90
Total reserves in months of imports [1]	32.51	32.80	_	_	_	_



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)  $\,$ 

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

orado ponoroam.		Natural gas, in the gaseous state	Natural gas, liquefied
			Propane,
39	19	17	liquefied 5

Imports Categories by % of Total Value, 2014

Capital goods	Intermediate goods	Consumer goods	Raw materials
33	31	27	10

Source: World Integrated Trade Solution (WITS)

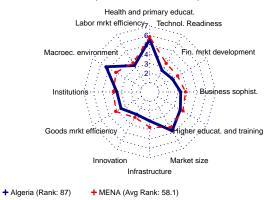
Doing Business 2015
Distance to Frontier (DTF) and Rank

		DIF			Rank	
	2015	2016	Change	2015	2016	Change
Ease of Doing Business	45.4	45.72	0.32	161	163	-2
Dealing with Construction Permits	62.95	64.05	1.1	124	122	$^2$
Enforcing Contracts	55.49	55.49	0	106	106	0
Getting Credit	10	10	0	171	174	-3
Getting Electricity	57.48	57.56	0.08	125	130	-5
Paying Taxes	45.03	45.03	0	168	169	-1
Protecting Minority Investors	33.33	33.33	0	173	174	-1
Registering Property	43.83	43.83	0	160	163	-3
Resolving Insolvency	47.67	47.67	0	71	73	-2
Starting a Business	74.07	76.08	2.01	143	145	-2
Trading Across Borders	24.15	24.15	0	176	176	0

Source: Doing Busines Report 2015

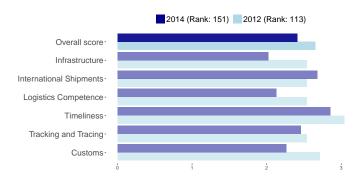
#### WEF Competitiveness Indicators

(Scale 1-7, 7=best)



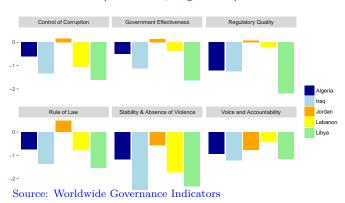
Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



#### **Trade Policy**

	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	12.1
Dispersion (Standard Deviation)	10.3
Import duties collected (%, 2009-2011) [1]	4.6
MFN Tariff (Agriculture)	23.1
MFN Tariff (Non-Agriculture)	17.4
MFN Tariff (Simple Average)	18.4
Services sectors with GATS commitments [1]	_

Sources: WITS, [1] WTO Trade Profiles

#### Private Sector View

#### **Enterprise Survey 2007**

	Middle East and North Africa	All Countries	Algeria	
Number of electrical outages in a typical month	17.60	6.30	3.30	_
Percent of firms with a bank loan/line of credit	25.60	34.30	31.10	
Proportion of investment financed by banks (%)	13.60	14.30	12.30	
Proportion of investment financed internally (%)	72.70	71.80	74.50	
Senior management time spent dealing with the requirements of government regulation (%)	9.10	9.90	25.10	

Source: Enterprise Survey 2007

Top 5 constraints according to ES 2007 (% respondents)

Data not available

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015

Source: Enterprise Survey 2007





T&C Snapshots Operations Note



# Algeria

# SCD/CPF

### Most Recent

Product Document Date
Algeria - Country partnership strategy for the period of FY11-14 2012-08-28

#### Planned

Product Concept Review Date Board Date

None

# WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval	Lending	Begin	Commitment	Latest	FY	Cum	FY Prob
			Date	Inst.	Appraisal	(US\$M)	Sort	Expenses	Expenses	
				Type			Overall	(US\$K)	(US\$K)	
							Risk			
							Rating			
None										

### WB Portfolio

#### Active

Project ID	Project Name	Team Leader	Approval	Lending	Closing	CommitmentUndisbursed Project			Project	Overall	Months
			Date	Inst.	Date	(US\$M)	Balance	Rating	Rating	Risk	in
				Type			(US\$M)	DO	IP		Prob-
											lem
											Status

None

#### Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst.	Closing Date	Commitment (US\$M)			IEG Outcome
				Type		( )	DO	IP	Rating

None

# $\overline{\mathbf{W}}\mathbf{B}$ $\overline{\mathbf{A}}\mathbf{S}\mathbf{A}$

## Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P153539	DZ-RAS Support to Business Env. Reforms	Philippe De Meneval	2014-11-20	2016-06-30	TA	Y	96	96	220	220
P159440	Algeria- Agribusiness- Development	Herve Assah	_	2016-06-30	TA	N	45	45	45	45
Closed	l									
Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expendi- ture BB (US\$K)	Current Expendi- ture Total (US\$K)	Lifetime Expendi- ture BB (US\$K)	Lifetime Expendi- ture Total (US\$K)

None

# IFC ASA

### Active

Project ID	Project Name	Team Leader	IP Approval	Expected	Approval	Total	Current FY
			Date	End Date	Value (in	Expenditures	Expenditure
					US\$K)	(in US\$K)	(in US\$K)
None							

## Pipeline

Project ID	Project Name	Team Leader	IP Approval	Expected	Approval	Total	Current FY	
			Date	End Date	Value (in	Expenditures	Expenditure	
					US\$K)	(in US\$K)	(in US\$K)	

None

### Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)	
549325	Biz Simp Algeria	Moullier, Thomas	2006-12-07	2008-06-30	250	225	0	_
546546	CARE Advocacy 2	Pilgrim, Markus	2006-06-08	2008-06-30	76	76	0	
536853	CNCPME	Faraoun, Malik	2006-02-10	_	0	0	0	
542704	Algeria DB'06 TA	Moullier, Thomas	2006-01-13	2007-07-31	60	60	0	
520891	ANEXAL	Khelladi, Insaf	2005-06-25	_	0	0	0	
530828	Care Advocacy Program	Faraoun Malik	2005-06-25	_	0	0	0	