



# Snapshots Data Note



## Uzbekistan

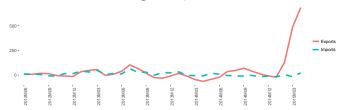
| Uzbekistan  | GDP (US\$ billions) (2017) | Population<br>(millions)<br>(2017) | Land arkm) (2 | 2014) | Income per<br>capita (current<br>US\$) (2017) | Poverty rate (2003) [1] | rate (2014 | 1) Business Rank<br>(2016) |
|---|----------------------------|------------------------------------|---------------|-------|---|-------------------------|------------|----------------------------|
|   | 78                         | 32                                 | 425,4         | 100   | 2,461   | 67                      | 11         | 87                         |
| Macro Indicators  | Avg 2                      | 2003-2012                          | 2013          | 20    | 14 2015                                       | 2016                    | 2017       |                            |
| GDP growth (annual %)                                       |                            | 7.20                               | 8.00          | 8.    | 10 7.00                                       | 7.50                    | 7.70       | ~                          |
| Current account balance                                     |                            | 5.51                               | 0.78          | 1.    | 26 0.18                                       | 0.29                    | 0.37       |                            |
| Fiscal balance (% of GDP)                                   |                            | 3.07                               | 3.52          | 1.    | 60 0.84                                       | 1.18                    | 1.75       |                            |
| Remittances, received (% of GDP) [1]                        |                            |                                    | _             |       |   | _                       | _          |                            |
| Real Effective Exchange Rate (2010=100)                     |                            | 108.71                             | 120.87        | 131.  | 88 158.76                                     | 153.94                  | 149.45     |                            |
| Consumer Price Index, annual percent change                 |                            | _                                  | _             |       |   | _                       | _          |                            |
| Investment indicators                                       | Avg :                      | 2003-2012                          | 2013          | 20    | 14 2015                                       | 2016                    | 2017       |                            |
| Gross domestic investment (% GDP)                           |                            | 31.8                               | 40.9          | 44    |   | 45.0                    | 44.9       |                            |
| Gross domestic investment, of w: Private investment (% GDP) | [1]                        | 21.4                               | 22.6          |       | 5.2   | _                       | _          |                            |
| Inward FDI (% of GDP) [2]                                   |                            | 2.0                                | 1.2           | ]     | 2 —   | _                       | _          | ~~~                        |
| Inward FDI, % of private investment [2]                     |                            | 8.3                                | NA            |       |   | _                       | _          |                            |
| Trade Indicators  |                            |                                    |               |       |   |                         |            |                            |

#### **Trade Indicators**

|   | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|------|------|------|------|------|
| Total Trade in Goods and Services (% of GDP, real terms)        | 56.4          | 73.7 | 68.9 | 61.2 | 57.3 | 56.6 |
| Trade balance (% GDP, real terms)                               | 1.8           | -4.3 | -7.3 | -7.5 | -5.8 | -4.5 |
| Exports, Goods and Services, annual percent change (real terms) | 13.0          | 10.9 | -4.1 | -6.8 | 3.1  | 8.9  |
| Imports, Goods and Services, annual percent change (real terms) | 16.2          | 4.4  | 5.7  | -3.6 | -1.2 | 4.2  |
| Total reserves in months of imports [1]                         | _             | _    | _    | _    | _    | _    |

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

#### Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Doing Business 2015 Distance to Frontier (DTF) and Rank

Data not available

Imports Categories by % of Total Value, NA

Data not available

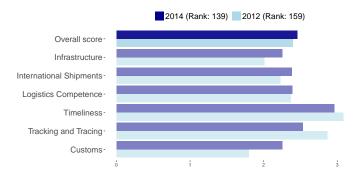
|                                   |       | DTF   |        |      | Rank |        |   |
|-----------------------------------|-------|-------|--------|------|------|--------|---|
|                                   | 2015  | 2016  | Change | 2015 | 2016 | Change |   |
| Ease of Doing Business            | 58.81 | 62.6  | 3.79   | 103  | 87   | 16     | • |
| Dealing with Construction Permits | 58.55 | 58.75 | 0.2    | 149  | 151  | -2     |   |
| Enforcing Contracts               | 70.04 | 70.04 | 0      | 32   | 32   | 0      |   |
| Getting Credit                    | 40    | 65    | 25     | 105  | 42   | 63     |   |
| Getting Electricity               | 61.03 | 61.94 | 0.91   | 108  | 112  | -4     |   |
| Paying Taxes                      | 68.36 | 68.83 | 0.47   | 117  | 115  | 2      |   |
| Protecting Minority Investors     | 53.33 | 53.33 | 0      | 87   | 88   | -1     |   |
| Registering Property              | 57.24 | 64.42 | 7.18   | 113  | 87   | 26     |   |
| Resolving Insolvency              | 46.45 | 47.24 | 0.79   | 75   | 75   | 0      |   |
| Starting a Business               | 88.75 | 92.18 | 3.43   | 64   | 42   | 22     |   |
| Trading Across Borders            | 44.31 | 44.31 | 0      | 158  | 159  | -1     |   |
|                                   |       |       |        |      |      |        |   |

Source: World Integrated Trade Solution (WITS) Source: Doing Busines Report 2015

#### WEF Competitiveness Indicators (Scale 1-7, 7=best)

## Logistics Performance Index (Scale 1-5, 5=best)

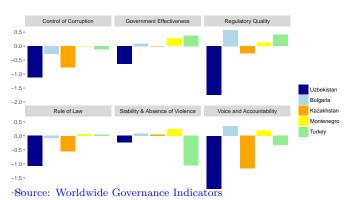
Data not available



Source: WEF Global Competitiveness Report 2015

Source: Logistics Performance Index (World Bank)

## World Governance indicators (Std. score, High=best)



#### **Trade Policy**

|  | 2012 | 2014 |   |
|--|------|------|---|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 12   | 12   | П |
| Dispersion (Standard Deviation)                    | 11   | 12   |   |
| Import duties collected (%, 2011-2013) [1]         |      |      |   |
| MFN Tariff (Agriculture)                           | 18   | 17   |   |
| MFN Tariff (Non-Agriculture)                       | 15   | 14   |   |
| MFN Tariff (Simple Average)                        | 15   | 14   |   |
| Services sectors with GATS commitments [1]         |      |      |   |

Sources: WITS, [1] WTO Trade Profiles

#### Private Sector View

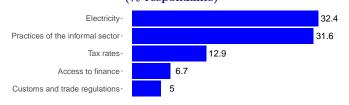
#### **Enterprise Survey 2013**

|   | Uzbekistan | Europe and Central Asia | All Countries |
|---|------------|-------------------------|---------------|
| Number of electrical outages in a typical month   | 5.70       | 2                       | 6.30          |
| Percent of firms with a bank loan/line of credit  | 26.40      | _                       | 34.30         |
| Proportion of investment financed by banks (%)  | 12.00      | _                       | 14.30         |
| Proportion of investment financed internally (%)  | 82.30      | _                       | 71.80         |
| Senior management time spent dealing with the requirements of government regulation (%) | 19.90      | _                       | 9.90          |

Source: Enterprise Survey 2013

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



## Uzbekistan

## SCD/CPF

#### Most Recent

Product Document Date
Uzbekistan - Country partnership strategy progress report for the period 2014-07-08
FV2012-FV15

#### Planned

| Product                                  | Concept Review Date | Board Date |
|--|---------------------|------------|
| Uzbekistan Country Partnership Framework | 2015-11-19          | 2016-05-24 |
| Uzbekistan Country Partnership Framework | 2015-11-24          | 2016-05-24 |

## WB Lending Pipeline

| Project ID | Project Name       | Team Leader | Approval<br>Date | Lending<br>Inst.<br>Type | Begin<br>Appraisal | Commitment (US\$M) | Latest<br>Sort<br>Overall<br>Risk<br>Rating | FY<br>Expenses<br>(US\$K) | Cum<br>Expenses<br>(US\$K) | FY Prob |
|------------|--------------------|-------------|------------------|--------------------------|--------------------|--------------------|---|---------------------------|----------------------------|---------|
| P159479    | BE Reform UZB      | Iva Hamel   | 2016-12-         | PforR                    | _                  | _                  | _   | 0                         | 0                          | В       |
| P159449    | Doing Business RRF | Iva Hamel   | 16               | PforR                    | _                  | _                  | _   | 0                         | 0                          | D       |

## WB Portfolio

#### Active

| Project ID | Project Name | Team Leader | Approval | Lending | Closing | CommitmentUndisbursed Project |         |        | Project | Overall | Months |
|------------|--------------|-------------|----------|---------|---------|-------------------------------|---------|--------|---------|---------|--------|
|            |              |             | Date     | Inst.   | Date    | (US\$M)                       | Balance | Rating | Rating  | Risk    | in     |
|            |              |             |          | Type    |         |                               | (US\$M) | DO     | IP      |         | Prob-  |
|            |              |             |          |         |         |                               |         |        |         |         | lem    |
|            |              |             |          |         |         |                               |         |        |         |         | Status |
| None       |              |             |          |         |         |                               |         |        |         |         |        |

#### Closed

| Project ID | Project Name | Team Leader | Approval<br>Date | Lending<br>Inst. | Closing<br>Date | Commitment (US\$M) | Rating | Project<br>Rating | IEG<br>Outcome |
|------------|--------------|-------------|------------------|------------------|-----------------|--------------------|--------|-------------------|----------------|
|            |              |             |                  | Type             |                 |                    | DO     | IP                | Rating         |
| None       |              |             |                  |                  |                 |                    |        |                   |                |

## WB ASA

### Active

| Task ID | Task Name | Team Leader | Concept  | Output   | Product | RAS   | Current  | Current    | Lifetime | Lifetime   |
|---------|-----------|-------------|----------|----------|---------|-------|----------|------------|----------|------------|
|         |           |             | Approval | Approval | Line    | (Y/N) | Expendi- | Expendi-   | Expendi- | Expendi-   |
|         |           |             | Date     | Date     |         |       | ture BB  | ture Total | ture BB  | ture Total |
|         |           |             |          |          |         |       | (US\$K)  | (US\$K)    | (US\$K)  | (US\$K)    |
| None    |           |             |          |          |         |       |          |            |          |            |

#### Closed

| Task ID | Task Name                                      | Team Leader              | Concept<br>Approval<br>Date | Output<br>Approval<br>Date | Product<br>Line | RAS<br>(Y/N) | Current<br>Expenditure<br>BB (US\$K) | Current<br>Expenditure<br>Total<br>(US\$K) | Lifetime<br>Expenditure<br>BB (US\$K) | Lifetime<br>Expenditure<br>Total<br>(US\$K) |
|---------|--|--------------------------|-----------------------------|----------------------------|-----------------|--------------|--------------------------------------|--|---------------------------------------|---|
| P147938 | UZ Vision 2030:<br>PSD for<br>Competitiveness  | Siddharth Sharma         | 2013-10-30                  | 2014-06-26                 | PA              | N            | _                                    | 0  | 91                                    | 91  |
| P148671 | Activity 3: MSME<br>Dialogue                   | Siddharth Sharma         | _                           | 2014-06-25                 | TA              | N            | _                                    | 0  | 2                                     | 2   |
| P148672 | Activity 1: Inputs<br>to Vision 2030<br>Paper  | Siddharth Sharma         | _                           | 2014-06-25                 | EW              | N            | _                                    | 0  | 54                                    | 54  |
| P148673 | Draft Background<br>Paper for Vision<br>2030   | Siddharth Sharma         | _                           | 2014-06-25                 | EW              | N            | _                                    | 0  | 10                                    | 10  |
| P126669 | UZ Promoting<br>export<br>diversification      | Emanuel Salinas<br>Munoz | 2011-11-23                  | 2013-08-23                 | TE              | N            | _                                    | 0  | _                                     | 20  |
| P127542 | UZ Vision 2030 -<br>PSD for<br>competitiveness | Emanuel Salinas<br>Munoz | 2013-03-28                  | 2013-06-26                 | EW              | N            | _                                    | 0  | 373                                   | 373   |
| P127541 | UZ Quality<br>Infra/Innovation/IT              | Emanuel Salinas<br>Munoz | _                           | 2012-06-01                 | EW              | N            | _                                    | 0  | 71                                    | 71  |
| P108361 | UZ Private Sector<br>Development Policy        | John Gabriel<br>Goddard  | _                           | 2011-06-27                 | EW              | N            | _                                    | 0  | 111                                   | 111   |

## IFC ASA

### Active

| Project ID | Project Name | Team Leader | IP Approval | Expected | Approval  | Total        | Current FY  |
|------------|--------------|-------------|-------------|----------|-----------|--------------|-------------|
|            |              |             | Date        | End Date | Value (in | Expenditures | Expenditure |
|            |              |             |             |          | US\$K)    | (in US\$K)   | (in US\$K)  |
| None       |              |             |             |          |           |              |             |

## Pipeline

| Project ID | Project Name | Team Leader | IP Approval | Expected | Approval  | Total        | Current FY  |  |
|------------|--------------|-------------|-------------|----------|-----------|--------------|-------------|--|
|            |              |             | Date        | End Date | Value (in | Expenditures | Expenditure |  |
|            |              |             |             |          | US\$K)    | (in US\$K)   | (in US\$K)  |  |
| None       |              |             |             |          | •         |              |             |  |

#### Closed

| Project ID | Project Name                   | Team Leader         | IP Approval | Expected End | Approval  | Total        | Current FY  |   |
|------------|--------------------------------|---------------------|-------------|--------------|-----------|--------------|-------------|---|
|            |                                |                     | Date        | Date         | Value (in | Expenditures | Expenditure |   |
|            |                                |                     |             |              | US\$K)    | (in US\$K)   | (in US\$K)  |   |
| 559085     | Uzbekistan: Building Capacity  | Payevskiy, Vsevolod | 2008-08-14  | 2010-10-31   | 655       | 653          | 0           | _ |
|            | for Better Regulation          |                     |             |              |           |              |             |   |
| 542564     | Uzbekistan SME Policy          | Liepina, Sanda      | 2005-12-24  | 2008-08-31   | 713       | 677          | 0           |   |
|            | Development Project, phase IV  |                     |             |              |           |              |             |   |
| 520685     | DairySupplychain               | Luyt, Ian           | 2005-12-15  | _            | 0         | 0            | 0           |   |
| 520677     | Uzbekistan SME Policy          | Lozansky, Tania     | 2005-06-17  | _            | 0         | 0            | 0           |   |
|            | Development Project, phase II  |                     |             |              |           |              |             |   |
| 530587     | Uzbekistan SME Policy          | Liepina, Sanda      | 2005-06-16  | 2006-08-01   | 0         | 9            | 0           |   |
|            | Development Project, phase III | - '                 |             |              |           |              |             |   |