



# T&C Snapshots Data Note



# Tunisia

GDP (US\$	Population	Income per	Poverty rate	Unemployment
billions) (2017)	(millions)	capita (current	(2010)	rate (2014)
	(2017)	US\$) (2017)		
46	11	4,057	2	13

### **Macro Indicators**

Macro indicators						
Widel o Hidrodoors	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	4.03	2.52	2.30	0.80	2.80	3.70
Current account balance	-2.05	-8.19	-8.68	-8.94	-8.48	-7.06
Fiscal balance (% of GDP)	-2.61	-5.93	1.07	0.75	2.45	3.55
Remittances, received (% of GDP) [1]	4.53	4.88	4.83	_	_	
Real Effective Exchange Rate (2010=100)	113.78	97.09	96.82	95.21	92.48	92.31
Consumer Price Index, annual percent change	3.51	5.80	4.94	3.69	3.69	3.69

### **Investment indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	23.6	19.6	20.4	19.4	19.2	19.4
Gross domestic investment, of w: Private investment (% GDP) [1]	24.1	22.3	21.9		_	_
Inward FDI (% of GDP) [2]	4.0	2.4	2.2		_	_
Inward FDI, % of private investment [2]	17.1	NA		_	_	_



### **Trade Indicators**

Trade Indicators	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	92.55	83.89	82.20	77.42	76.95	78.00
Trade balance (% GDP, real terms)	-0.25	4.13	2.19	0.61	1.70	3.61
Exports, Goods and Services, annual percent change (real terms)	4.37	-3.95	-1.92	-6.80	3.62	7.60
Imports, Goods and Services, annual percent change (real terms)	3.03	-4.13	2.62	-3.24	0.72	2.52
Total reserves in months of imports [1]	4.12	3.16	3.13	_	_	_



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

### Top 5 Exports by % of Total Value, 2013

Crude petroleum	Insulated (including enamelled or a	oils & oils obtained	Other garments, not knitted or croc
		from	Trousers, bib
			& brace
10	10	5	overalls, bre 4

### Imports Categories by % of Total Value, 2013

Consumer goods	Intermediate goods	capital goods	Raw materials
34	29	25	12

Source: World Integrated Trade Solution (WITS)

### Doing Business 2015 Ranks (among all countries)

	$\mathrm{DB}\ 2015\ \mathrm{Rank}$	$\mathrm{DB}\ 2016\ \mathrm{Rank}$	Change in Rank
Dealing with Construction Permits	56	57	-1
Ease of Doing Business Rank	75	74	1
Enforcing Contracts	81	81	0
Getting Credit	118	126	-8
Getting Electricity	37	38	-1
Paying Taxes	84	81	3
Protecting Minority Investors	104	105	-1
Registering Property	83	86	-3
Resolving Insolvency	54	57	-3
Starting a Business	100	103	-3
Trading Across Borders	107	91	16

Source: Doing Busines Report 2015

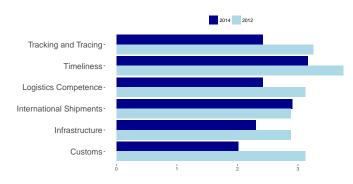
# WEF Competitiveness Indicators

(Scale 1-5, 5=best)

# Health and primary educat. Labor mrkt efficiency. Technol. Readiness Macroec. environment 3: Fin. mrkt development 2: Institutions Business sophist. Goods mrkt efficiency Higher educat. and training + Tunisia Innovation Market size Infrastructure

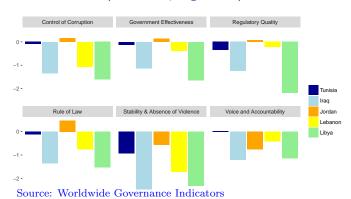
Source: WEF Global Competitiveness Report 2015

# Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



### **Trade Policy**

	2010	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	18.1	6.6
Binding (%)	58.5	59.0
Dispersion (Standard Deviation)	14.4	13.6
Import duties collected (%, 2010-2012) [1]	_	3.1
MFN Tariff (Agriculture)	24.6	24.6
MFN Tariff (Non-Agriculture)	14.8	11.4
MFN Tariff (Simple Average)	16.5	13.4
Services sectors with GATS commitments [1]	_	20.0

Sources: WITS, [1] WTO Trade Profiles

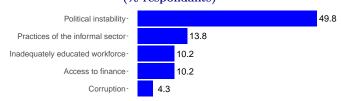
### Private Sector's Views

### Enterprise Survey 2013

Enterprise Survey 2010			
	Tunisia	Middle East and North Africa	All Countries
Number of electrical outages in a typical month	0.30	17.60	6.30
Percent of firms with a bank loan/line of credit	53.60	25.60	34.30
Proportion of investment financed by banks (%)	12.90	13.60	14.30
Proportion of investment financed internally (%)	44.80	72.70	71.80
Senior management time spent dealing with the requirements of government regulation $(\%)$	46.50	9.10	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



# Tunisia

# SCD/CPF

### Most Recent

Product	Document Date
Tunisia - Systematic country diagnostic	2015-12-22
Tunisia - Interim strategy note for the period FY13-14	2012-06-27

### Planned

Product	Concept Review Date	Board Date
TN: Country Partnership Framework FY16	2015-05-26	2016-03-29

# WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval	Lending	Begin	Commitment	Latest	FY	Cum	FY Prob
			Date	Inst.	Appraisal	(US\$M)	Sort	Expenses	Expenses	
				Type			Overall	(US\$K)	(US\$K)	
							Risk			
							Rating			
None										

# WB Portfolio

### Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment U (US\$M)	ndisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P132381	TN-Third Export Development Project	Mariem Malouche	2014-06- 16	IPF	2020-12- 31	50	43	MS	MS	Н	0

### Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Project Rating DO	Project Rating IP	IEG Outcome Rating
P106274	TN-Export Development II	Hamid R. Alavi	2007-08-	IPF	_	6	_	_	_
	(adtl financing		28						

# WB ASA

## Active

Project ID

561847

Project Name

GEM Gender & Export Promotion Tunisia

sk Name	Team Leader	Management Approval	Product Line	RAS (Y/I	Expenditure	Current Expenditure	Lifetime Expenditure	Lifetime Expenditure
		Date			BB (US\$K)	Total (US\$K)	BB (US\$K)	Total (US\$K)
		m 2018-11-30	TA	N	_	Ó	_	Ó
_TC_TN_Matching		2018-06-29	IE	N	_	0	_	0
N Sector empetitiven	Mariem Malouch	ne 2017-01-31	TA	N	0	91	0	639
aghreb Jobs outh and	Mohamed Hisha El-Shiaty	m 2016-07-29	TA	N	32	32	32	32
sk Name	Team Leader	Management Approval Date	Product Line	RAS (Y/I	N) Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
	Daniela Marotta	2014-11-30	TA	N	_	Ó	58	106
N Investment		u 2014-06-25	$_{\mathrm{EW}}$	N	_	0	330	330
N-Trade and		2013-07-04	EW	N	_	0	365	511
nisia- Trade	Ndiame Diop	2011-06-30	TA	N	_	0	55	73
$\mathbf{S}\mathbf{A}$								
Project Name	Т	eam Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K
Tunisia E4E ICT FAST E4E ME— Tunisia Investment Climate Reform Program		kki, Wael Ahmed Mohamed		2013-06-27 2012-12-14 2012-07-18	2016-12-31 2016-06-30 2016-06-30	848 734 3,106	465 624 2,445	12 3 18
Project Name	ŗ	Геат Leader		IP Approval Date	Expected End Date	Approval Value (in	Total Expenditures	Current F Expenditur
i titt	FAST E4E ME— Tunisia Investment ( Reform Program	nit	nit El-Shiaty Arrivants (Note of the property	misia Delivery  it El-Shiaty  TC-TN_Matching Aminur Rahman 2018-06-29 IE  ants  N Sector Mariem Malouche 2017-01-31 TA  ompetitiven agnostics & PPD aghreb Jobs outh and El-Shiaty  Mohamed Hisham 2016-07-29 TA  El-Shiaty  Mohamed Hisham 2016-07-29 TA  El-Shiaty  Mohamed Hisham 2016-07-29 TA  El-Shiaty  El-Shiaty  Mohamed Hisham 2016-07-29 TA  El-Shiaty  El-Shiaty  Date  N: Advancing obal Integration N: Advancing obal Integration Universement Imate Assessment  Verrade and Daniela Marotta 2014-11-30 TA  El-Shiaty  Daniela Marotta 2014-06-25 EW  Issa Daniela Marotta 2013-07-04 EW  Elegration Insisia- Trade Regration TA  Table  Team Leader  Benkirane, Zineb Makki, Wael Ahmed Mohamed Filali, Nawal	misia Delivery nit EI-Shiaty Aminur Rahman Nesctor Sector Mariem Malouche Nesctor Mariem Malouche Nobel Mohamed Hisham Nobel Mohamed Nobel Nobel Mohamed Nobel Mohamed Nobel Nobel Mohamed Nobel Mohamed Nobel Nobel Mohamed Nobel No	misia Delivery dit El-Shiaty	Missia Delivery   Mohamed Hisham   2018-11-30   TA   N   —   0	Mohamed Hisham   2018-11-30   TA   N   —   0   —

IP Approval Date

2009-01-29

Team Leader

Niethammer, Carmen

Expected End Date

2009-06-30

Current FY Expenditure (in US\$K)

Approval Value (in US\$K) Total Expenditures (in US\$K)