



### T&C Snapshots Data Note

2016

2017

$\mathbf{T}$	

### Yemen, Rep.

GDP (US\$ Population Income per Unemployment Ease of Doing billions) (2017)(millions) capita (current rate (2014) Business Rank (2017)US\$) (2017) (2016)55 1,963 17 170

2014

2015

2013

#### **Macro Indicators**

	1116 2000 2012	2010	2011	2010	2010	2011
GDP growth (annual %)	2.71	4.80	0.30	3.12	4.55	4.70
Current account balance	-0.21	-3.43	-3.70	-3.55	-4.35	-5.07
Fiscal balance (% of GDP)	-2.73	-6.89	-2.57	3.58	2.95	3.00
Remittances, received (% of GDP) [1]	6.82	9.30	_	_	_	_
Real Effective Exchange Rate (2010=100)	91.82	120.92	128.53	133.84	134.89	142.07
Consumer Price Index, annual percent change	11.78	10.97	5.04	5.04	5.04	5.04

Δνσ 2003-2012

#### **Investment indicators**

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	8.12	0.84	0.90	0.81	0.89	0.75
Gross domestic investment, of w: Private investment (% GDP) [1]	18.98	_		_	_	_
Inward FDI (% of GDP) [2]	1.00	-0.38	-1.55	_	_	_
Inward FDI, % of private investment [2]	5.40	NA	_	_	_	_



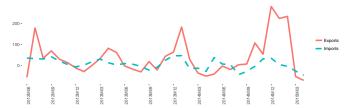
#### Trade Indicators

Trade Indicators	Avg $2003-2012$	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	72.54	52.16	54.48	56.35	58.85	61.11
Trade balance (% GDP, real terms)	-2.31	-7.45	-7.67	-6.88	-7.28	-7.44
Exports, Goods and Services, annual percent change (real terms)	-0.91	-5.74	5.00	9.00	9.00	8.95
Imports, Goods and Services, annual percent change (real terms)	3.59	-13.93	4.58	4.91	9.35	8.53
Total reserves in months of imports [1]	_	_	_	_	_	_



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

# Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

### Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

#### Top 5 Exports by % of Total Value, 2014

Crude petroleum	Fish, fresh (live or dea or chill	
	Natural	
	gas, liquefied <sup>‡</sup> Fruit, fresh or	
	Fruit, fresh or dried, n.e.s.	2

#### Imports Categories by % of Total Value, 2014

Consumer goods	Intermediate goods	Raw materials	Capital goods
41	28	16	15

Source: World Integrated Trade Solution (WITS)

# Doing Business 2015 Ranks (among all countries)

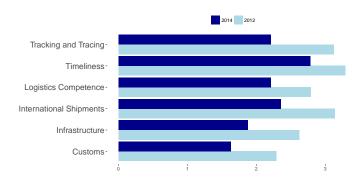
	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	81	89	-8
Ease of Doing Business Rank	165	170	-5
Enforcing Contracts	128	129	-1
Getting Credit	185	185	0
Getting Electricity	149	150	-1
Paying Taxes	135	135	0
Protecting Minority Investors	121	122	-1
Registering Property	80	83	-3
Resolving Insolvency	152	151	1
Starting a Business	141	152	-11
Trading Across Borders	189	189	0

Source: Doing Busines Report 2015

### WEF Competitiveness Indicators (Scale 1-5, 5=best)

# Logistics Performance Index (Scale 1-5, 5=best)

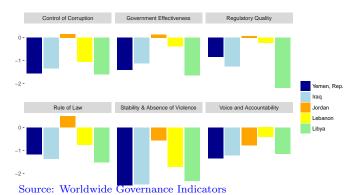




Source: WEF Global Competitiveness Report 2015

Source: Logistics Performance Index (World Bank)

# World Governance indicators (Std. score, High=best)



#### Trade Policy

2013
Import duties collected (%, 2010-2012) [1] 3.0
Services sectors with GATS commitments [1] 84.0

Sources: WITS, [1] WTO Trade Profiles

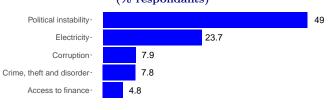
### Private Sector's Views

#### **Enterprise Survey 2013**

	Yemen, Rep.	Middle East and North Africa	All Countries
Number of electrical outages in a typical month	38.80	17.60	6.30
Percent of firms with a bank loan/line of credit	4.70	25.60	34.30
Proportion of investment financed by banks (%)	1.20	13.60	14.30
Proportion of investment financed internally (%)	94.80	72.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	1.90	9.10	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015



Source: Enterprise Survey 2013