

T&C

Snapshots

Data Note



Qatar

| | | |
|------------------------------------|-----------------------------|--|
| Population (millions) (2017) | Unemployment rate (2014) | Ease of Doing Business Rank (2016) |
| 2.3 | 0.3 | 68.0 |

Macro Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|------|------|------|------|------|
| GDP growth (annual %) | — | — | — | — | — | — |
| Current account balance | — | — | — | — | — | — |
| Fiscal balance (% of GDP) | — | — | — | — | — | — |
| Remittances, received (% of GDP) [1] | 0.38 | 0.28 | 0.24 | — | — | — |
| Real Effective Exchange Rate (2010=100) | — | — | — | — | — | — |
| Consumer Price Index, annual percent change | — | — | — | — | — | — |



Investment indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|-------|-------|------|------|------|
| Gross domestic investment (% GDP) | — | — | — | — | — | — |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 36.07 | 28.57 | 32.38 | — | — | — |
| Inward FDI (% of GDP) [2] | 3.91 | -0.42 | 0.50 | — | — | — |
| Inward FDI, % of private investment [2] | 10.95 | NA | — | — | — | — |



Trade Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|------|------|------|------|------|
| Total Trade in Goods and Services (% of GDP, real terms) | — | — | — | — | — | — |
| Trade balance (% GDP, real terms) | — | — | — | — | — | — |
| Exports, Goods and Services, annual percent change (real terms) | — | — | — | — | — | — |
| Imports, Goods and Services, annual percent change (real terms) | — | — | — | — | — | — |
| Total reserves in months of imports [1] | 4.3 | 6.6 | 6.4 | — | — | — |

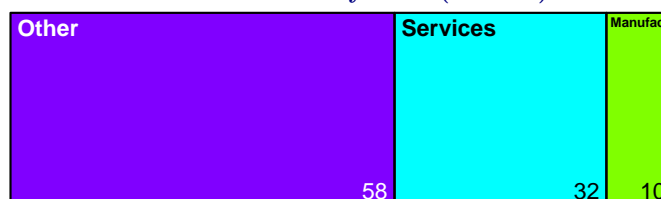


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

| | | |
|------------------------|-----------------|-------------------------------------|
| Natural gas, liquefied | Crude petroleum | Special transactions & commodities |
| 66 | 17 | 12 |
| | | Petroleum oils & oils obtained from |

Imports Categories by % of Total Value, 2014

| | | | |
|----------------|---------------|--------------------|---------------|
| Consumer goods | Capital goods | Intermediate goods | Raw materials |
| 37 | 32 | 23 | 8 |

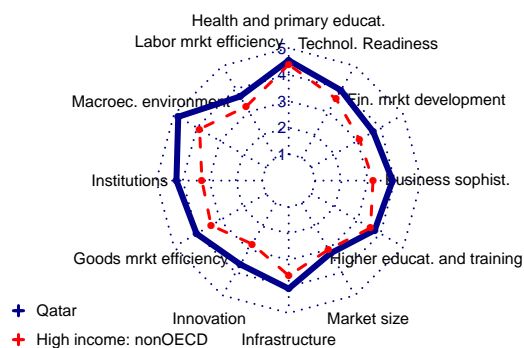
Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

| | DB 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|--------------|--------------|----------------|
| Dealing with Construction Permits | 8 | 8 | 0 |
| Ease of Doing Business Rank | 65 | 68 | -3 |
| Enforcing Contracts | 111 | 112 | -1 |
| Getting Credit | 128 | 133 | -5 |
| Getting Electricity | 105 | 111 | -6 |
| Paying Taxes | 1 | 1 | 0 |
| Protecting Minority Investors | 121 | 122 | -1 |
| Registering Property | 27 | 28 | -1 |
| Resolving Insolvency | 48 | 51 | -3 |
| Starting a Business | 103 | 109 | -6 |
| Trading Across Borders | 122 | 119 | 3 |

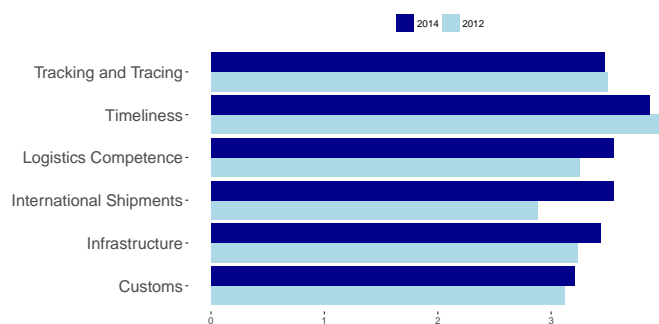
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

| | 2010 | 2014 |
|---|------|-------|
| Applied Tariff (Incl. Prefer. and Trade-Weighted) | 4.8 | 3.9 |
| Binding (%) | 100 | 100.0 |
| Dispersion (Standard Deviation) | 5.4 | 11.8 |
| Import duties collected (% , 2008-2010) [1] | — | 3.3 |
| MFN Tariff (Agriculture) | 6.5 | 5.5 |
| MFN Tariff (Non-Agriculture) | 4.7 | 4.6 |
| MFN Tariff (Simple Average) | 4.8 | 4.7 |
| Services sectors with GATS commitments [1] | — | 46.0 |

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

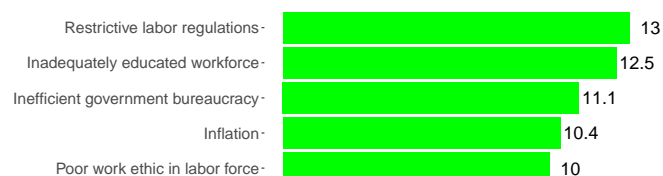
Enterprise Survey NA

Source: Enterprise Survey NA

Top 5 constraints according to ES NA (% respondents)

Data not available

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015