



T&C Snapshots Data Note

2016

2015

2017



Oman

| GDP (US\$ | Population | Land area (sq. | Income per | Unemployment | Ease of Doing |
|------------------|------------|----------------|-----------------|--------------|---------------|
| billions) (2017) | (millions) | km) (2014) | capita (current | rate (2014) | Business Rank |
| | (2017) | | US\$) (2017) | | (2016) |
| 77.9 | 4.7 | 309,500.0 | 16,422.7 | 7.2 | 70.0 |

2014

2013

Macro Indicators

| | 1116 2000 2012 | 2010 | 2011 | 2010 | 2010 | 2011 |
|---|----------------|-------|-------|--------|--------|--------|
| GDP growth (annual %) | 3.29 | 3.91 | 4.06 | 3.68 | 3.25 | 3.48 |
| Current account balance | 11.35 | 9.19 | 2.36 | -1.77 | -9.64 | -10.81 |
| Fiscal balance (% of GDP) | 8.95 | 3.19 | -1.51 | -12.87 | -11.07 | -10.05 |
| Remittances, received (% of GDP) [1] | 0.10 | 0.05 | 0.05 | _ | _ | _ |
| Real Effective Exchange Rate (2010=100) | 112.83 | 93.15 | 78.02 | 81.85 | 68.38 | 74.05 |
| Consumer Price Index, annual percent change | 3.25 | 2.07 | 1.01 | 1.50 | 2.00 | 2.20 |

Δνσ 2003-2012



Investment indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 | |
|--|---------------|------|------|------|------|------|--|
| Gross domestic investment (% GDP) | 21.5 | 33.0 | 30.4 | 28.2 | 26.8 | 28.0 | |
| Gross domestic investment, of w: Private investment (% GDP) [1 | 27.3 | 25.8 | 22.0 | _ | _ | _ | |
| Inward FDI (% of GDP) [2] | 2.8 | 2.0 | 1.5 | | _ | | |
| Inward FDL % of private investment [2] | 10.9 | NA | | _ | _ | | |



Trade Indicators

| Trade Indicators | Avg $2003-2012$ | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|-----------------|--------|--------|--------|--------|--------|
| Total Trade in Goods and Services (% of GDP, real terms) | 94.91 | 136.91 | 136.08 | 140.62 | 133.22 | 135.95 |
| Trade balance (% GDP, real terms) | 33.64 | 10.09 | 4.90 | 13.74 | 3.94 | 2.05 |
| Exports, Goods and Services, annual percent change (real terms) | 3.56 | 12.22 | -0.20 | 13.52 | -8.26 | 4.11 |
| Imports, Goods and Services, annual percent change (real terms) | 16.05 | 20.43 | 7.63 | 0.28 | 5.19 | 7.18 |
| Total reserves in months of imports [1] | 4.77 | 4.06 | _ | _ | _ | _ |

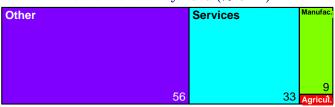


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Source: Development Prospects Group (DECPG) $\,$

Top 5 Exports by % of Total Value, 2014

| Crude petroleum | | Natura gas, liquefic | | |
|-----------------|----|----------------------------|----|---|
| | | , | 10 | 4 |
| | 69 | | | |

Imports Categories by % of Total Value, 2014

| Consumer goods | | Capital goods | Intermediate goods | Raw materials |
|----------------|----|---------------|--------------------|------------------|
| | 12 | 25 | 24 | 9 |

Source: World Integrated Trade Solution (WITS)

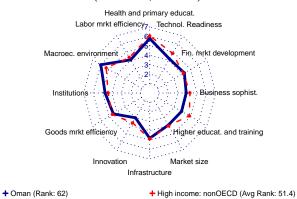
Doing Business 2015
Distance to Frontier (DTF) and Rank

| | | DTF | | | Rank | |
|-----------------------------------|-------|-------|--------|------|------|--------|
| | 2015 | 2016 | Change | 2015 | 2016 | Change |
| Ease of Doing Business | 63.67 | 65.4 | 1.73 | 77 | 70 | 7 |
| Dealing with Construction Permits | 75.2 | 74.92 | -0.28 | 40 | 46 | -6 |
| Enforcing Contracts | 60.62 | 60.62 | 0 | 70 | 70 | 0 |
| Getting Credit | 35 | 35 | 0 | 118 | 126 | -8 |
| Getting Electricity | 57.57 | 76.27 | 18.7 | 124 | 60 | 64 |
| Paying Taxes | 92.91 | 92.91 | 0 | 10 | 10 | 0 |
| Protecting Minority Investors | 43.33 | 43.33 | 0 | 133 | 134 | -1 |
| Registering Property | 77.37 | 77.37 | 0 | 32 | 33 | -1 |
| Resolving Insolvency | 39.02 | 39.28 | 0.26 | 108 | 105 | 3 |
| Starting a Business | 79.29 | 74.98 | -4.31 | 121 | 149 | -28 |
| Trading Across Borders | 76.39 | 79.35 | 2.96 | 76 | 69 | 7 |

Source: Doing Busines Report 2015

WEF Competitiveness Indicators

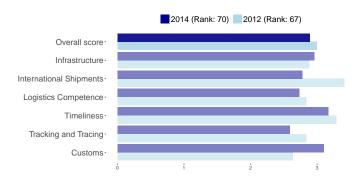
(Scale 1-7, 7=best)



Source: WEF Global Competitiveness Report 2015

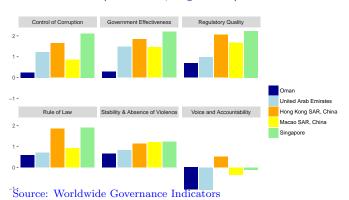
Logistics Performance Index

(Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Trade Policy

| | 2012 | 2014 | |
|--|------|-------|--|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 3.4 | 3.2 | |
| Binding (%) | 100 | 100.0 | |
| Dispersion (Standard Deviation) | 1.9 | 1.9 | |
| Import duties collected (%, 2011-2013) [1] | _ | 1.6 | |
| MFN Tariff (Agriculture) | 4.1 | 4.1 | |
| MFN Tariff (Non-Agriculture) | 4.6 | 4.6 | |
| MFN Tariff (Simple Average) | 4.5 | 4.5 | |
| Services sectors with GATS commitments [1] | _ | 97.0 | |

Sources: WITS, [1] WTO Trade Profiles

Private Sector View

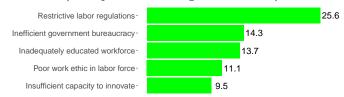
Enterprise Survey NA

Source: Enterprise Survey NA

Top 5 constraints according to ES NA (% respondents)

Data not available

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015

Source: Enterprise Survey NA





T&C Snapshots Operations Note



SCD/CPF

Most Recent

Product Document Date

None

Planned

Product Concept Review Date Board Date

None

WB Lending Pipeline

| Project ID | Project Name | Team Leader | Approval | Lending | Begin | Commitment | Latest | FY | Cum | FY Prob |
|------------|--------------|-------------|----------|---------|-----------|------------|---------|----------|----------|---------|
| | | | Date | Inst. | Appraisal | (US\$M) | Sort | Expenses | Expenses | |
| | | | | Type | | | Overall | (US\$K) | (US\$K) | |
| | | | | | | | Risk | , | ` / | |
| | | | | | | | Rating | | | |

None

WB Portfolio

Active

| Project ID | Project Name | Team Leader | Approval | Lending | Closing | Commitmen | tUndisburse | d Project | Project | Overall | Months |
|------------|--------------|-------------|----------|---------|---------|-----------|-------------|-----------|---------|---------|--------|
| | | | Date | Inst. | Date | (US\$M) | Balance | Rating | Rating | Risk | in |
| | | | | Type | | , , , , | (US\$M) | DO | IP | | Prob- |
| | | | | | | | | | | | lem |
| | | | | | | | | | | | Status |

None

Closed

| Project ID | Project Name | Team Leader | Approval | Lending | Closing | Commitment | Project | Project | IEG |
|------------|--------------|-------------|----------|---------|---------|------------|---------|---------|---------|
| | | | Date | Inst. | Date | (US\$M) | Rating | Rating | Outcome |
| | | | | Type | | | DO | IP | Rating |

None

WB ASA

Active

None

| 1100110 | | | | | | | | | |
|------------|--|------------------|--------------------------------|-----------------|---------------------|--------------------------------------|--|---------------------------------------|---|
| Task ID | Task Name | Team Leader | Management Approval Date | Product Line | RAS (Y/N | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
| P152005 | OM - Investment | Ali H. Abukumail | 2016-05-06 | TA | Y | 166 | 166 | 556 | 556 |
| P149332 | Policy Reform Oman - Investment Climate Assessment | Ali H. Abukumail | 2016-03-31 | EW | Y | 84 | 84 | 499 | 499 |
| Closed | | | | | | | | | |
| Task ID | Task Name | Team Leader | Management Approval Date | Product Line | RAS (Y/N | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
| P150199 | Oman Economic Diversification Assessment | Ali H. Abukumail | 2016-01-05 | EW | Y | 13 | 13 | 212 | 212 |
| P101658 | OM CMA Cap Bldg 3 | Larisa Marquez | 2011-03-15 | TA | Y | _ | 0 | 45 | 45 |
| IFC A | | | | | | | | | |
| Project II | O Project Name | Team | Leader | | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Expenditure |
| None | | | | | | | OS\$IX) | (III 059IX) | (III OSGIC) |
| Pipelir | ne | | | | | | | | |
| Project II | O Project Name | Team | Leader | | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Expenditure |
| None | | | | | | | | | |
| Closed | | | | | | | | | |
| Project II | O Project Name | Team | Leader | | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Expenditure |
| None | | | | | | | • | | • |