



T&C Snapshots Data Note

Myanmar Myanmar	Population (millions) (2016) 54.4	-	/	Ease of Doi Business Ra (2016) 167.0	0			
Macro Indicators		2014	0010	0019	00141	0015	0016	
(DD (1 / 10%)		2014	2012	2013	2014.1	2015	2016	
GDP growth (annual %)		NA		_	_		_	
Current account balance		NA	_	_	_	_	_	
Fiscal balance (% of GDP)		NA	_	_	_	_	_	
Remittances, received (% of GDP) [1]		4.82	0.37	2.80	_	—	_	
Real Effective Exchange Rate (2010=100)		NA	_	_	_		_	
Consumer Price Index, annual percent change		NA	_	_	_	_	_	
Investment indicators	Avg 2	2002-2011	2012	2013	2014	2015	2016	
Gross domestic investment (% GDP)					_			
Gross domestic investment, of w: Private investment (% GDP)	1]	11.54	_	_	_	_	_	
Inward FDI (% of GDP) [2]		5.26	0.81	0.93	1.40	_	_	·
Inward FDI, % of private investment [2]		18.65	10.85	NA	_	_	_	
Trade Indicators	Avg 2	2002-2011	2012	2013	2014	2015	2016	
Total Trade in Goods and Services (% of GDP, real terms)								
Trade balance (% GDP, real terms)		_	_	_	_	_	_	
Exports, Goods and Services, annual percent change (real terms))	_	_	_	_	_	_	

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Imports, Goods and Services, annual percent change (real terms)

Total reserves in months of imports [1]

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Doing Business 2015 Ranks (among all countries)

Dealing with Construction Permits 84 74 10 Ease of Doing Business Rank 177 167 10 Enforcing Contracts 187 187 0	Data not available		DB 2015 Rank	DB 2016 Rank	Change in Rank
		Dealing with Construction Permits	84	74	10
Enforcing Contracts 187 187 0		Ease of Doing Business Rank	177	167	10
		Enforcing Contracts	187	187	0
Getting Credit 171 174 -3		Getting Credit	171	174	-3
Getting Electricity 154 148 6		Getting Electricity	154	148	6
Imports Categories by % of Total Value, NA Paying Taxes 73 84 -11	Imports Categories by % of Total Value, NA	Paying Taxes	73	84	-11
Protecting Minority Investors 184 184 0	F	Protecting Minority Investors	184	184	0
Registering Property 145 145 0		Registering Property	145	145	0
Resolving Insolvency 162 162 0		Resolving Insolvency	162	162	0
Data not available Starting a Business 189 160 29	Data not available	Starting a Business	189	160	29
Trading Across Borders 140 140 0		Trading Across Borders	140	140	0

Source: World Integrated Trade Solution (WITS)

Source: Doing Busines Report 2015

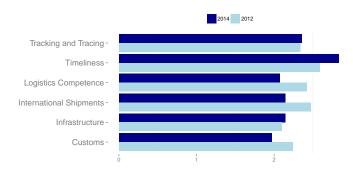
WEF Competitiveness Indicators

(Scale 1-5, 5=best)

Health and primary educat. Labor mrkt efficiency. Technol. Readiness Macroec. environment 3. Fin. mrkt development 2. Institutions Business sophist. Goods mrkt efficiency ligher educat. and training + Myanmar Innovation Market size Fast Asia & Pacific Infrastructure

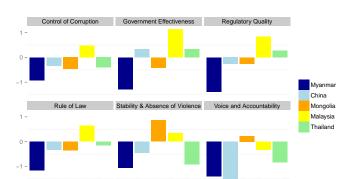
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	3.5	5.2
Binding (%)	17.8	17.4
Dispersion (Standard Deviation)	6.8	6.7
Import duties collected [1]	_	_
MFN Tariff (Agriculture)	8.9	9.1
MFN Tariff (Non-Agriculture)	5	4.9
MFN Tariff (Simple Average)	5.6	5.5
Services sectors with GATS commitments [1]	_	5

Sources: WITS, [1] WTO Trade Profiles

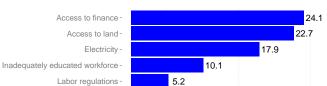
Private Sector's Views

Enterprise Survey 2013

	Myanmar	East Asia and Pacific	All Countries
Number of electrical outages in a typical month	12.50	3.50	6.30
Percent of firms with a bank loan/line of credit	7.20	35.00	34.30
Proportion of investment financed by banks (%)	1.40	12.80	14.30
Proportion of investment financed internally (%)	91.70	74.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	2.00	6.70	9.90

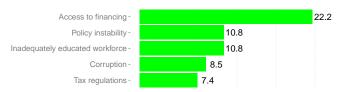
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note

WB Lending Pipeline

Project ID Project Name FY Prob Team Leader Approval Lending Begin Commitment Latest Cum Date Inst. Appraisal (US\$M) Sort Expenses Expenses Type Overall (US\$K) (US\$K) Risk Rating

None

WB Portfolio Active

Project ID Project Name Team Leader Lending ${\rm Closing}$ ${\bf Commitment Undisbursed\ Project}$ Project OverallMonths Approval Date (US\$M)Rating Rating Risk ${\bf Inst.}$ Date Balance ${\rm in}$ (US\$M)DO ${\rm IP}$ Prob-Type lemStatus

None

Closed

Project ID Pr	roject Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating

None

WB ASA

Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P155501	Diagnostics Trade Integration Study	Sjamsu Rahardja	2016-03-31	EW	N	_	58	_	58
Closed	l								
Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P143595	Myanmar ICA	Connor P. Spreng	2015-06-03	EW	Y	0	0	363	363

IFC ASA

Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Current Expenditure (in US\$K)
None						
Closed						
Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Current Expenditure (in US\$K)

None