

T&C

Snapshots

Data Note

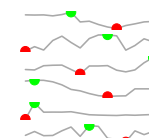


Albania

GDP (US\$ billions) (2017)	Population (millions) (2017)	Income per capita (current US\$) (2017)	Poverty rate (2012)	Unemployment rate (2014)
13.0	2.9	4,448.7	1.1	16.1

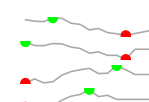
Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	4.87	1.11	2.12	2.70	3.36	3.52
Current account balance	15.73	20.88	13.79	16.09	19.42	17.91
Fiscal balance (% of GDP)	-4.91	-5.16	-5.81	-5.05	-2.27	-0.22
Remittances, received (% of GDP) [1]	12.53	8.56	8.64	—	—	—
Real Effective Exchange Rate (2010=100)	101.55	97.19	99.21	98.12	99.60	100.89
Consumer Price Index, annual percent change	2.99	1.92	1.63	2.92	2.48	2.85



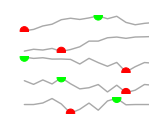
Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	34.1	27.4	26.3	27.7	28.9	30.3
Gross domestic investment, of w: Private investment (% GDP) [1]	35.3	28.4	24.8	—	—	—
Inward FDI (% of GDP) [2]	5.7	9.8	8.3	—	—	—
Inward FDI, % of private investment [2]	16.1	NA	—	—	—	—



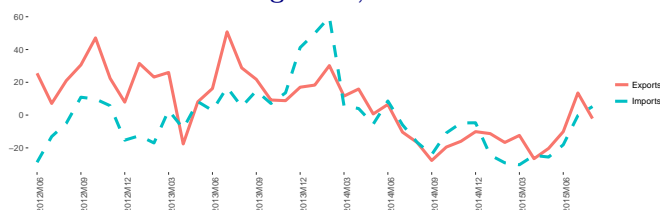
Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	85.6	104.5	92.0	87.2	90.1	91.7
Trade balance (% GDP, real terms)	-22.0	-10.6	-12.1	-10.5	-10.3	-9.9
Exports, Goods and Services, annual percent change (real terms)	12.9	7.9	-13.1	-1.5	7.6	6.1
Imports, Goods and Services, annual percent change (real terms)	8.1	5.0	-7.7	-3.5	6.2	4.8
Total reserves in months of imports [1]	4.7	5.3	4.7	—	—	—



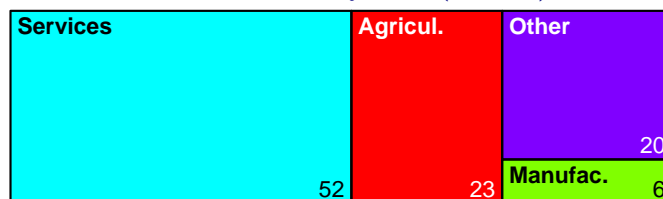
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)

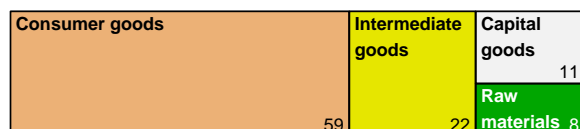


Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014



Imports Categories by % of Total Value, 2014



Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	122	189	-67
Ease of Doing Business Rank	62	97	-35
Enforcing Contracts	96	96	0
Getting Credit	36	42	-6
Getting Electricity	159	162	-3
Paying Taxes	130	142	-12
Protecting Minority Investors	18	8	10
Registering Property	104	107	-3
Resolving Insolvency	40	42	-2
Starting a Business	54	58	-4
Trading Across Borders	37	37	0

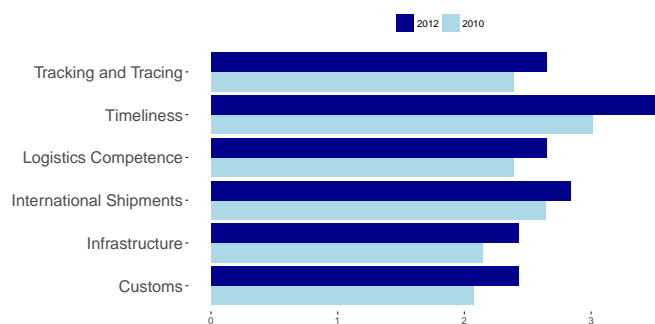
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



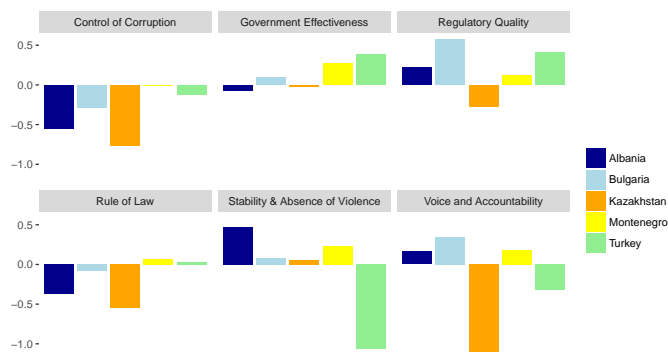
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	5.8	1.2
Binding (%)	100	100.0
Dispersion (Standard Deviation)	5.8	5.5
Import duties collected (%; 2011-2013) [1]	—	1.2
MFN Tariff (Agriculture)	7.9	7.8
MFN Tariff (Non-Agriculture)	4.7	3.3
MFN Tariff (Simple Average)	5	3.8
Services sectors with GATS commitments [1]	—	108.0

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

Enterprise Survey 2013

	Europe and Central Asia	All Countries	Albania
Number of electrical outages in a typical month	2	6.30	4.20
Percent of firms with a bank loan/line of credit	—	34.30	28.20
Proportion of investment financed by banks (%)	—	14.30	4.50
Proportion of investment financed internally (%)	—	71.80	80.60
Senior management time spent dealing with the requirements of government regulation (%)	—	9.90	6.70

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



T&C Snapshots Operations Note



Albania

SCD/CPF

Most Recent

Product	Document	Date
Country Focus		2015-07-20

Planned

Product	Concept Review Date	Board Date
None		

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
P155605	Albania Competitiveness and Jobs DPL	Feyi Boroffice	2016-07-12	DPF	2016-04-04	100	M	152	152	B

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
None											

Closed

[illegible]

WB ASA
Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
None									

Closed

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
None									

IFC ASA
Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
566368	Albania Sub-national Regulatory Simplification and Investment Generation	Nimac, Ivan Anton	2010-10-04	2011-12-31	681	694	0
563668	ADR ALBANIA Phase II	Cangu, Fatbardh	2009-02-20	2011-04-30	248	261	0
544324	ADRPEPSEAlbania	Cangu, Fatbardh	2006-05-04	2008-12-31	201	178	0
543824	Better Business Regulation - Action Plan for the Albanian Government	Ladegaard, Peter Farup	2006-03-23	2006-07-01	99	91	0
538505	Removing Adm Brrs - Implementation Assistance Phase II	Shen, Xiaofang	2005-08-17	—	0	0	0
534123	Telecommunication Regulatory Authority (TRA) HR Needs Assessment	Crabtree, Eric A.	2005-07-25	2008-06-30	82	82	0
537235	A1 SME Agency St	Alibasic, Gordana	2005-06-24	—	0	0	0
537179	ADR Albania	Alibasic, Gordana	2005-06-21	—	0	0	0
537226	Export Pr Agency	Alibasic, Gordana	2005-06-21	—	0	0	0