



Snapshots Data Note



GDP (US\$ billions) (2016)	Population (millions)	Income per capita (current	Poverty rate (2012)	Unemployment rate (2014)
	(2016)	US\$) (2016)		
520.41	38.03	13,685.66	0.02	9.20

Macro Indicators

Avg 2002-2011	2012	2013	2014	2015	2016
3.99	1.76	1.73	3.44	3.60	3.70
-4.47	-3.43	-1.30	-2.33	-1.92	-2.20
-4.73	-3.74	-4.01	-3.19	-2.85	-2.79
1.87	1.40	1.41	1.36	_	_
102.21	97.13	97.28	98.93	93.45	95.91
2.95	3.75	1.17	0.17	-0.82	1.20
	3.99 -4.47 -4.73 1.87 102.21	3.99 1.76 -4.47 -3.43 -4.73 -3.74 1.87 1.40 102.21 97.13	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	$\begin{array}{cccccccccccccccccccccccccccccccccccc$



Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016	
Gross domestic investment (% GDP)	18.991	20.005	19.882	20.989	21.879	22.702	
Gross domestic investment, of w: Private investment (% GDP) [1]	21.492	20.996	18.988	20.266	_	_	
Inward FDI (% of GDP) [2]	3.387	1.435	0.023	2.537	_		
Inward FDI, % of private investment [2]	18.561	6.460	NA	_	_	_	



Trade Indicators

Trade Indicators	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	73.44	84.31	85.63	88.85	91.29	93.88
Trade balance (% GDP, real terms)	-1.94	1.13	2.38	1.05	0.52	0.23
Exports, Goods and Services, annual percent change (real terms)	7.63	4.33	4.78	5.67	5.80	6.30
Imports, Goods and Services, annual percent change (real terms)	6.54	-0.59	1.81	9.10	7.10	7.00
Total reserves in months of imports [1]	4.01	5.13	4.82			_

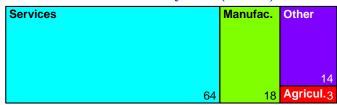


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Source: Development Prospects Group (DECPG)

Top 5 Exports by % of Total Value, 2014

accessories of the	Motor vehicles for the transport of	Seats (other than those of heading	Ships, boats and other vessels (oth	Telephone sets, including telephone
5	3	3	2	2

Imports Categories by % of Total Value, 2014

Capital goods	Consumer goods	Intermediate	Raw
		goods	materials
31	29	25	15

Source: World Integrated Trade Solution (WITS) Source: Doing Busines Report 2015

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	49	52	-3
Ease of Doing Business Rank	28	25	3
Enforcing Contracts	55	55	0
Getting Credit	17	19	-2
Getting Electricity	54	49	5
Paying Taxes	96	58	38
Protecting Minority Investors	46	49	-3
Registering Property	39	41	-2
Resolving Insolvency	31	32	-1
Starting a Business	80	85	-5
Trading Across Borders	1	1	0

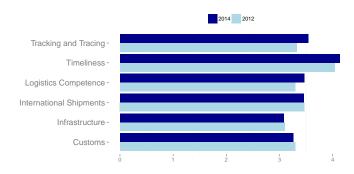
WEF Competitiveness Indicators

(Scale 1-5, 5=best)

Health and primary educat. Labor mrkt efficiency. Technol. Readiness Macroec. environment 3: Fin. mrkt development 2: Institutions Business sophist. Goods mrkt efficiency Business sophist. + Poland Innovation Market size + High income: OECD Infrastructure

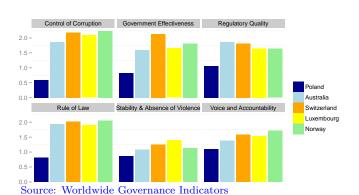
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Trade Policy

Import duties collected [1] —
Services sectors with GATS commitments [1] 61

Sources: WITS, [1] WTO Trade Profiles

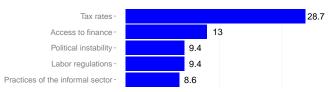
Private Sector's Views

Enterprise Survey 2013

	Poland	Europe and Central Asia	All Countries
Number of electrical outages in a typical month	0.20	2	6.30
Percent of firms with a bank loan/line of credit	31.60	_	34.30
Proportion of investment financed by banks (%)	12.20	_	14.30
Proportion of investment financed internally (%)	73.80	_	71.80
Senior management time spent dealing with the requirements of government regulation (%)	19.70	_	9.90

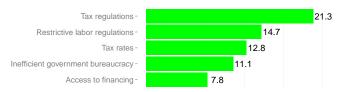
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondants)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note

WB Lending Pipeline

Projec	; ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
								Risk			
								Rating			

None

WB Portfolio Active

Project ID	Project Name	Team Leader	Approval	Lending	Closing	CommitmentUndisbursed Project			Project	Overall	Months
			Date	Inst.	Date	(US\$M)	Balance	Rating	Rating	Risk	in
				Type			(US\$M)	DO	IP		Prob-
											lem
											Status

None

Closed

Project ID Pr	roject Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating

None

WB ASA

Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	$\begin{array}{c} \text{Lifetime} \\ \text{Expenditure} \\ \text{Total} \\ \text{(US$K)} \end{array}$
P147652	NCBiR Mid Term	Thomas Edward	2017-06-30	TA	Y	15	15	382	382
	Eval and TA	Haven							
P158179	PL	Thomas Edward	2016-08-31	TA	N	18	18	18	18
	Innovation/Business	Haven							
	Environment								
P150188	Poland: Pilot RIS3	Marcin Piatkowski	2016-05-31	TA	Y	306	306	928	928
	Needs Assessment								
P156600	Poland -	Alejandro	2016-03-31	TA	Y	58	58	58	58
	Construction reform	Espinosa-Wang							
	RAS								

Closed

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	$\begin{array}{c} \text{Lifetime} \\ \text{Expenditure} \\ \text{Total} \\ \text{(US$K)} \end{array}$
P153474	PL-Business Envi- ronment/Innovation	Marcin Piatkowski	2015-06-11	TA	N	0	0	88	88
P145109	Smart Specialization (RIS3) Review	Marcin Piatkowski	2014-12-16	TA	Y	_	0	194	194
P145107	Smart Growth Operational Program Review	Natasha Kapil	2014-11-03	TA	Y	_	0	194	194
P148388	PL Swietokrzyskie Voivodship RAS	Marcin Piatkowski	2014-06-19	TA	Y	_	0	77	77

IFC ASA

Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Current Expenditure (in US\$K)
538750	Contract Enforcement and the Private and Financial Sectors in Poland	Davenport, Thomas S.	2005-08-29	_	0	0
538428	Self-Assessment of Administrative Barriers to Investment	Coolidge, Jacqueline	2005-08-17	_	0	0

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in	Current Expenditure
					US\$K)	(in US\$K)

None