

Trade and Competitiveness Monitoring Note

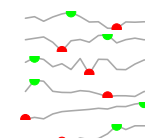


Sudan

GDP (US\$ billions) (2016)	Population (millions) (2016)	Income per capita (current US\$) (2016)	Poverty rate (2009)	Unemployment rate (2014)
84	41	2,036	15	15

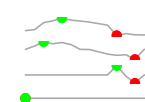
Macro Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
GDP growth (annual %)	6.02	-2.21	3.31	3.08	3.45	3.35
Current account balance	-6.77	-9.96	-6.74	-5.25	-6.87	-6.09
Fiscal balance (% of GDP)	-1.06	-3.44	-3.54	-1.48	0.02	0.18
Remittances, received (% of GDP) [1]	3.16	0.95	0.93	0.69	—	—
Real Effective Exchange Rate (2010=100)	79.19	106.51	106.09	115.13	119.24	117.75
Consumer Price Index, annual percent change	10.36	37.39	29.96	36.91	36.91	36.91



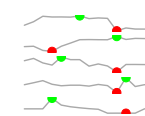
Investment indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Gross domestic investment (% GDP)	22.4	17.6	18.4	17.9	17.8	17.7
Gross domestic investment, of w: Private investment (% GDP) [1]	26.0	20.8	21.2	18.3	—	—
Inward FDI (% of GDP) [2]	NaN	4.5	3.1	2.2	—	—
Inward FDI, % of private investment [2]	NaN	21.5	NA	—	—	—



Trade Indicators

	Avg 2002-2011	2012	2013	2014	2015	2016
Total Trade in Goods and Services (% of GDP, real terms)	48.60	29.77	34.61	32.76	32.68	32.78
Trade balance (% GDP, real terms)	-1.42	12.94	7.93	9.72	9.41	9.34
Exports, Goods and Services, annual percent change (real terms)	13.07	-28.38	2.87	2.96	2.50	3.40
Imports, Goods and Services, annual percent change (real terms)	5.85	-62.18	63.76	-10.98	4.50	4.10
Total reserves in months of imports [1]	1.15	0.18	0.18	0.18	—	—



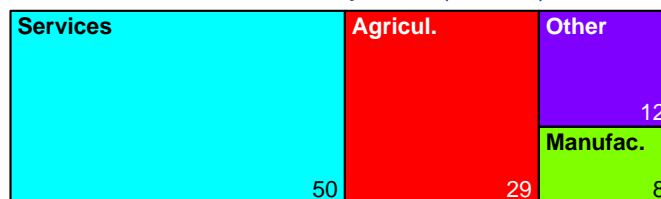
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, NA

Data not available

Imports Categories by % of Total Value, NA

Data not available

Doing Business 2015 Ranks (among all countries)

	DB 2015 Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	151	146	5
Ease of Doing Business Rank	158	159	-1
Enforcing Contracts	142	142	0
Getting Credit	165	167	-2
Getting Electricity	114	102	12
Paying Taxes	140	140	0
Protecting Minority Investors	165	166	-1
Registering Property	88	89	-1
Resolving Insolvency	154	154	0
Starting a Business	140	146	-6
Trading Across Borders	184	184	0

Source: World Integrated Trade Solution (WITS)

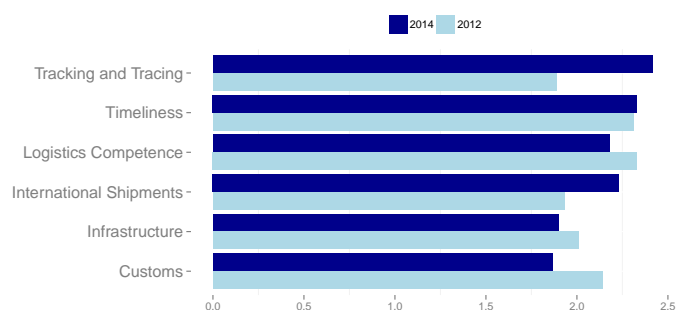
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)

Data not available

Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2012	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	12	—
Dispersion (Standard Deviation)	16	—
Import duties collected [1]	—	—
MFN Tariff (Agriculture)	31	—
MFN Tariff (Non-Agriculture)	19	—
MFN Tariff (Simple Average)	21	—
Services sectors with GATS commitments [1]	—	—

Sources: WITS, [1] WTO Trade Profiles

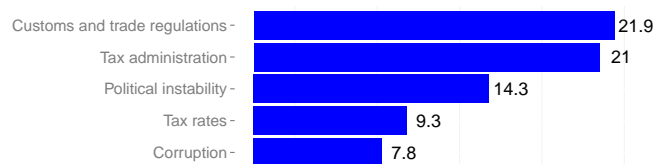
Private Sector's Views

Enterprise Survey 2013

	Sudan	Sub-Saharan Africa	All Countries
Number of electrical outages in a typical month	3.40	8.30	6.30
Percent of firms with a bank loan/line of credit	4.60	23.10	34.30
Proportion of investment financed by banks (%)	2.40	9.90	14.30
Proportion of investment financed internally (%)	75.30	76.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	4.10	8.20	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)

Data not available

Source: WEF Global Competitiveness Report 2015