

T&C

Snapshots

Data Note



Tunisia

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2014)	Income per capita (current US\$) (2017)	Poverty rate (2010) [1]	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
46	11	155,360	4,057	2	13	74

Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	4.03	2.52	2.30	0.80	2.80	3.70
Current account balance	-2.05	-8.19	-8.68	-8.94	-8.48	-7.06
Fiscal balance (% of GDP)	-2.61	-5.93	1.07	0.75	2.45	3.55
Remittances, received (% of GDP) [1]	4.53	4.88	4.83	—	—	—
Real Effective Exchange Rate (2010=100)	113.78	97.09	96.82	95.21	92.48	92.31
Consumer Price Index, annual percent change	3.51	5.80	4.94	3.69	3.69	3.69

Investment indicators

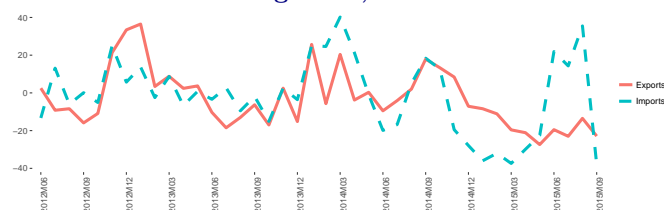
	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	23.6	19.6	20.4	19.4	19.2	19.4
Gross domestic investment, of w: Private investment (% GDP) [1]	24.1	22.3	21.9	—	—	—
Inward FDI (% of GDP) [2]	4.0	2.4	2.2	—	—	—
Inward FDI, % of private investment [2]	17.1	NA	—	—	—	—

Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	92.55	83.89	82.20	77.42	76.95	78.00
Trade balance (% GDP, real terms)	-0.25	4.13	2.19	0.61	1.70	3.61
Exports, Goods and Services, annual percent change (real terms)	4.37	-3.95	-1.92	-6.80	3.62	7.60
Imports, Goods and Services, annual percent change (real terms)	3.03	-4.13	2.62	-3.24	0.72	2.52
Total reserves in months of imports [1]	4.12	3.16	3.13	—	—	—

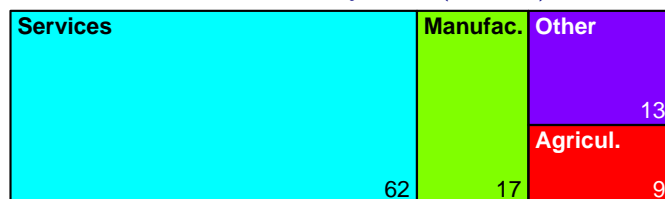
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2013

Crude petroleum	Insulated (including enamelled or a	Petroleum oils & oils obtained from	Other garments, not knitted or croc
10	10	5	4
			Trousers, bib & brace overalls, bre

Imports Categories by % of Total Value, 2013

Consumer goods	Intermediate goods	Capital goods	Raw materials
34	29	25	12

Source: World Integrated Trade Solution (WITS)

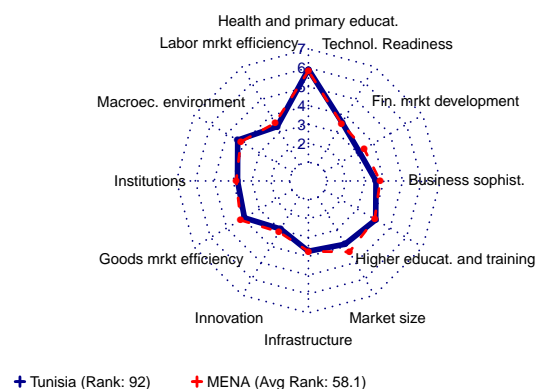
Doing Business 2015 Distance to Frontier (DTF) and Rank

	2015	DTF 2016	Change	2015 Rank	2016 Rank	Change
Ease of Doing Business	64.12	64.88	0.76	75	74	1
Dealing with Construction Permits	73.22	73.39	0.17	56	57	-1
Enforcing Contracts	59.33	59.33	0	81	81	0
Getting Credit	35	35	0	118	126	-8
Getting Electricity	82.19	82.38	0.19	37	38	-1
Paying Taxes	74.11	75.53	1.42	84	81	3
Protecting Minority Investors	50	50	0	104	105	-1
Registering Property	64.46	64.47	0.01	83	86	-3
Resolving Insolvency	54.71	54.53	-0.18	54	57	-3
Starting a Business	83.6	83.64	0.04	100	103	-3
Trading Across Borders	64.57	70.5	5.93	107	91	16

Source: Doing Business Report 2015

WEF Competitiveness Indicators

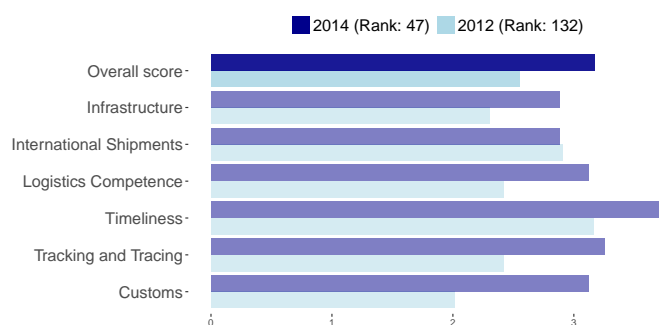
(Scale 1-7, 7=best)



Source: WEF Global Competitiveness Report 2015

Logistics Performance Index

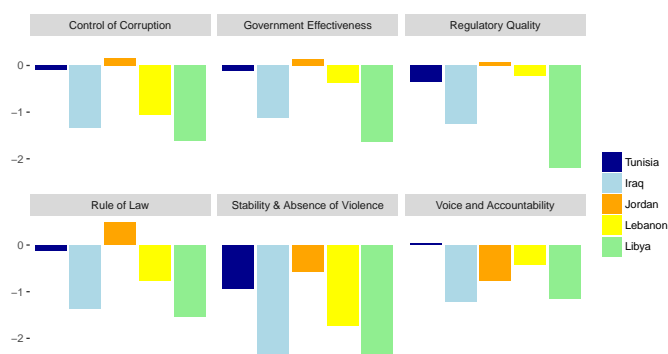
(Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators

(Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2013
Applied Tariff (Incl. Prefers. and Trade-Weighted)	18.1	6.6
Binding (%)	58.5	59.0
Dispersion (Standard Deviation)	14.4	13.6
Import duties collected (% , 2010-2012) [1]	—	3.1
MFN Tariff (Agriculture)	24.6	24.6
MFN Tariff (Non-Agriculture)	14.8	11.4
MFN Tariff (Simple Average)	16.5	13.4
Services sectors with GATS commitments [1]	—	20.0

Sources: WITS, [1] WTO Trade Profiles

Private Sector View

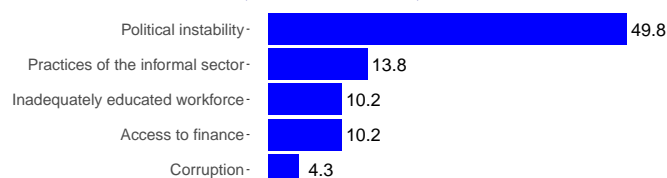
Enterprise Survey 2013

	Tunisia	Middle East and North Africa	All Countries
Number of electrical outages in a typical month	0.30	17.60	6.30
Percent of firms with a bank loan/line of credit	53.60	25.60	34.30
Proportion of investment financed by banks (%)	12.90	13.60	14.30
Proportion of investment financed internally (%)	44.80	72.70	71.80
Senior management time spent dealing with the requirements of government regulation (%)	46.50	9.10	9.90

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013

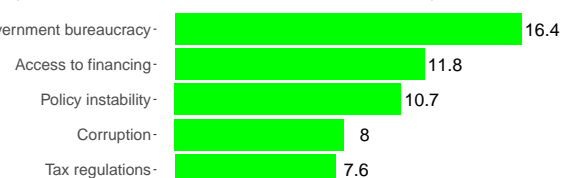
(% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey

(% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015

T&C Snapshots Operations Note



Tunisia

SCD/CPF

Most Recent

Product	Document Date
Tunisia - Systematic country diagnostic	2015-12-22
Tunisia - Interim strategy note for the period FY13-14	2012-06-27

Planned

Product	Concept Review Date	Board Date
TN: Country Partnership Framework FY16	2015-05-26	2016-05-17

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Begin Appraisal	Commitment (US\$M)	Latest Sort Overall Risk Rating	FY Expenses (US\$K)	Cum Expenses (US\$K)	FY Prob
None										

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Undisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Problem Status
P132381	TN-Third Export Development Project	Mariam Malouche	2014-06-16	IPF	2020-12-31	50	43	MS	MS	H	0

Closed

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment (US\$M)	Project Rating DO	Project Rating IP	IEG Outcome Rating
P106274	TN-Export Development II (adtl financing)	Hamid R. Alavi	2007-08-28	IPF	—	6	—	—	—

WB ASA

Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P158121	Tunisia Delivery Unit	Mohamed Hisham El-Shiaty	2016-03-23	2018-11-30	TA	N	0	7	0	7
P158446	i2i_TC_TN_Matching Grants	Aminur Rahman	2016-06-20	2018-06-29	IE	N	—	0	—	0
P145957	TN Sector Competitiven Diagnostics & PPD	Mariem Malouche	2015-05-14	2017-01-31	TA	N	0	132	0	680
P158437	Maghreb Youth Employment Taskforce	Zineb Benkirane	2016-05-12	2016-08-31	TA	N	41	41	41	41

Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P149013	TN: Advancing Global Integration	Daniela Marotta	—	2014-11-30	TA	N	—	0	58	106
P128461	TN Investment Climate Assessment	Djibrilla Adamou Issa	2013-07-30	2014-06-25	EW	N	—	0	330	330
P128506	TN-Trade and Integration	Daniela Marotta	2012-04-13	2013-07-04	EW	N	—	0	365	511
P107160	Tunisia- Trade Integration TA	Ndiame Diop	—	2011-06-30	TA	N	—	0	55	73

IFC ASA

Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
599434	Tunisia E4E ICT	Benkirane, Zineb	2013-06-27	2017-06-30	998	473	135
592887	FAST E4E ME—	Makki, Wael Ahmed Mohamed	2012-12-14	2016-06-30	734	625	36
591087	Tunisia Investment Climate Reform Program	Filali, Nawal	2012-07-18	2016-06-30	3,106	2,474	209

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
561847	GEM Gender & Export Promotion Tunisia	Niethammer, Carmen	2009-01-29	2009-06-30	70	48	0