



T&C Snapshots Data Note



Cambodia

GDP (US\$ billions) (2017)	Population (millions)	Land area (sq. km) (2014)	Income per capita (current	Poverty rate (2012)
	(2017)		US\$) (2017)	
21.1	16.1	176.520.0	1.314.7	6.2

Macro Indicators

Macro indicators	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	7.91	7.41	7.09	6.86	6.85	6.82
Current account balance	-5.29	-10.30	-9.83	-7.99	-9.10	-10.29
Fiscal balance (% of GDP)	-4.40	-5.78	-4.17	-4.87	-5.89	-5.87
Remittances, received (% of GDP) [1]	2.06	1.14	2.25		_	_
Real Effective Exchange Rate (2010=100)	97.52	105.55	103.23	101.71	94.83	95.92
Consumer Price Index, annual percent change	5.39	3.02	3.80	-0.15	-0.18	-0.18

Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017	
Gross domestic investment (% GDP)	20.0	15.9	24.3	23.7	23.1	22.1	
Gross domestic investment, of w: Private investment (% GDP) [1]	19.1	19.7	22.0	_	_		
Inward FDI (% of GDP) [2]	7.6	12.3	10.5		_	_	
Inward FDI, % of private investment [2]	33.8	NA	_	_	_	_	



Trade Indicators

Trade Indicators	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	149.9	149.2	161.0	165.2	168.2	174.4
Trade balance (% GDP, real terms)	-10.2	-1.7	-7.1	-6.2	-5.1	-3.6
Exports, Goods and Services, annual percent change (real terms)	11.9	10.5	11.7	10.4	9.6	11.9
Imports, Goods and Services, annual percent change (real terms)	10.2	13.8	19.3	8.9	8.1	9.7
Total reserves in months of imports [1]	4.9	5.0	_	_	_	_



Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG) $\,$

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2013

Printed matter, n.e.s.	Suits, ensem jackets, blaze		T-shirts, singlets & other vests, k	Jerseys, pullovers, cardigans, wais
24	13	9	11	6

Imports Categories by % of Total Value, 2013

Intermediate goods		Consumer goods		Capital goods
	43		40	16

Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

DB 2015	o Rank	DB 2016 Rank	Change in Rank
Dealing with Construction Permits	182	181	1
Ease of Doing Business Rank	133	127	6
Enforcing Contracts	174	174	0
Getting Credit	12	15	-3
Getting Electricity	156	145	11
Paying Taxes	90	95	-5
Protecting Minority Investors	109	111	-2
Registering Property	119	121	-2
Resolving Insolvency	80	82	-2
Starting a Business	185	180	5
Trading Across Borders	97	98	-1

Source: Doing Busines Report 2015

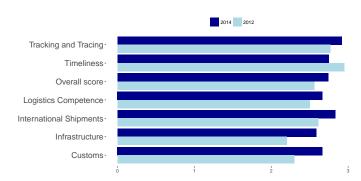
WEF Competitiveness Indicators

(Scale 1-5, 5=best)

Health and primary educat. Labor mrkt efficiency. Technol. Readiness Macroec. environment 3: Fin. mrkt development 2: Business sophist. Goods mrkt efficiency Higher educat. and training + Cambodia Innovation Market size Fast Asia & Pacific Infrastructure

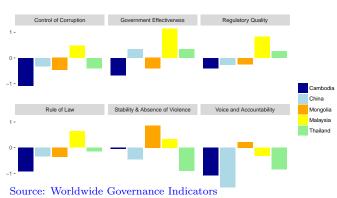
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	13.2	8.0
Binding $(\%)$	100	100.0
Dispersion (Standard Deviation)	10.1	9.2
Import duties collected (%, 2012-2014) [1]		3.0
MFN Tariff (Agriculture)	15.3	15.4
MFN Tariff (Non-Agriculture)	11.3	10.0
MFN Tariff (Simple Average)	12	10.8
Services sectors with GATS commitments [1]	_	94.0

Sources: WITS, [1] WTO Trade Profiles

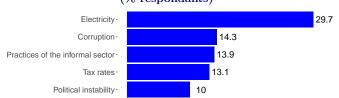
Private Sector View

Enterprise Survey 2013

	East Asia and Pacific	Cambodia	All Countries	
Number of electrical outages in a typical month	3.50	6.00	6.30	-
Percent of firms with a bank loan/line of credit	35.00	36.80	34.30	
Proportion of investment financed by banks (%)	12.80	3.90	14.30	
Proportion of investment financed internally (%)	74.70	91.30	71.80	
Senior management time spent dealing with the requirements of government regulation (%)	6.70	1.30	9.90	

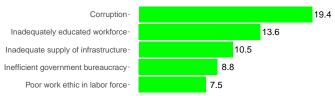
Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)



Source: Enterprise Survey 2013

Top 5 constraints according to WEF 2015 survey (% respondants among 88 executives)



Source: WEF Global Competitiveness Report 2015





T&C Snapshots Operations Note



Cambodia

SCD/CPF

Most Recent

Product Document Date
Cambodia - Country assistance strategy progress report 2008-06-09

Planned

ProductConcept Review DateBoard DateCambodia Country Engagement Note (CEN)2015-11-042016-05-19

WB Lending Pipeline

Project ID	Project Name	Team Leader	Approval	Lending	Begin	Commitment	Latest	FY	Cum	FY Prob
			Date	Inst.	Appraisal	(US\$M)	Sort	Expenses	Expenses	
				Type			Overall	(US\$K)	(US\$K)	
							Risk			
							Rating			
None										

WB Portfolio

Active

Project ID	Project Name	Team Leader	Approval Date	Lending Inst. Type	Closing Date	Commitment U (US\$M)	Indisbursed Balance (US\$M)	Project Rating DO	Project Rating IP	Overall Risk	Months in Prob- lem Status
P147231	TDSP Additional	Julian Latimer	2014-01-	IPF	_	3	0	_	_	_	0
	Financing	Clarke	31								
P109648	KH - Trade	Julian Latimer	2009-01-	IPF	2016-08-	12	2	S	S	M	0
	Development	Clarke	07		14						
	Support Program										

Closed

Project ID	Project Name	Team Leader	Approval	Lending	Closing	Commitment	Project	Project	IEG
			Date	Inst.	Date	(US\$M)	Rating	Rating	Outcome
				Type			DO	IP	Rating

None

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Active

Active									
Task ID	Task Name	Team Leader	Managem Approval Date	ent Produc Line	t RAS (Y/	(N) Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P149324	Trade Related Assistance	Julian Latimer Clarke	2016-12-1	4 PA	N	_	308	_	319
P116324	Cambodia - TRAC KH - Trade-Related Assistance MDTF	Julian Latimer Clarke	2009-03-2	6 GP	N	_	0	_	179
Closed									
Task ID	Task Name Team Leade		Managem Approval Date	ent Produc Line	t RAS (Y/	(N) Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P115576	KH-Technical	Julian Latimer	2015-06-0	3 TA	N	_	0	_	3,020
P126672	Assistance to TRAC KH-Investment Climate Assessment (ICA) 3	Clarke Julian Latime Clarke	2014-12-3	1 EW	N	_	0	_	371
P129014	KH-ASEAN work	Julian Latimer	2013-07-2	9 TA	N	_	0	0	395
P125722	KH-Trade in	Clarke Julian Latime	2013-05-1	6 EW	N	_	0	15	114
P089250	Services Cambodia: Seizing the Global	Clarke Yan Wang	2005-02-1	1 TE	N	_	0	_	6
P076637	Opportunity Cambodia- Integration & Comp. Study	M. Ataman Al	xsoy 2001-10-1) EW	N	_	0	36	114
FC A	NSA Project Name		Team Leader		IP Approval Date	Expected End Date	Approval Value (in	Total Expenditure	Current FY Expenditure
575367	Cambodia Inspection Licensing Reform for Agro-Processing Inc	or the	Hor, Soneath		2012-12-05	2014-12-31	US\$K) 1,086	(in US\$K) 1,028	(in US\$K)
Pipelin	ıe								
Project ID	Project Name		Team Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
600402 600416	Cambodia Investment Policy Cambodia IC Agribusiness		Nguyen, Lan Van Nguyen, Lan Van		_	2017-03-31 2019-12-31	1,228 2,870	414	180
Closed									
Project ID	Project Name		Team Leader		IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
556686	Cambodia SEZ Leg	al and	Hor, Soneath		2007-08-15	2009-06-30	158	170	(11 05011

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)	
556686	Cambodia SEZ Legal and Institutional Framework	Hor, Soneath	2007-08-15	2009-06-30	158	170	0	
547386	BEE-CB Alternative Dispute Resolution	Hor, Soneath	2006-09-21	2008-06-30	185	172	0	
522968	BEE-CAM WTOGUIDE	Hor, Soneath	2006-07-22	2006-12-31	0	0	0	
544084	Cambodia CIB Strategy Implementation & Capacity Building	Khuu, Kathy	2006-02-21	2010-03-31	172	169	0	
523052	BEE- Cambodia Private Sector Forum Secretariat	Schneider, Charles Patrick	2006-01-26	2011-06-30	2,255	2,404	0	
539783	Cambodia Tourism: A Value and Supply Chain Study	Sun, Xiaolun	2005-11-19	2007-12-30	260	220	0	
541523	BEE-Cambodia Provincial Business Environment Scorecard	Hor, Soneath	2005-11-15	2009-12-31	474	501	0	
539503	BEE-CB Advocacy Support to Business Associations & PSF Working Group	Hor, Soneath	2005-09-16	2007-12-31	147	147	0	
537690	CMIB Planning	Muir, Russell A.	2005-08-11	_	0	0	0	
538511	Investment Law Sub-Decrees	Muir, Russell A.	2005-08-11	_	0	0	0	
538777	Cambodia Duty Suspension Scheme	Muir, Russell A.	2005-08-11	2007-12-12	148	155	0	