

T&C

Snapshots

Data Note



Saudi Arabia

| GDP (US\$ billions) (2017) | Population (millions) (2017) | Land area (sq. km) (2014) | Income per capita (current US\$) (2017) | Unemployment rate (2014) | Ease of Doing Business Rank (2016) |
|-------------------------------|------------------------------------|------------------------------|---|-----------------------------|--|
| 739.1 | 32.7 | 2,149,690.0 | 22,573.1 | 5.6 | 82.0 |

Macro Indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|--------|--------|--------|--------|--------|
| GDP growth (annual %) | 5.56 | 2.66 | 3.59 | 2.80 | 2.40 | 2.90 |
| Current account balance | 16.27 | 18.21 | 10.67 | -0.90 | 2.40 | 4.30 |
| Fiscal balance (% of GDP) | 10.11 | 5.13 | -3.85 | -19.52 | -12.59 | -11.50 |
| Remittances, received (% of GDP) [1] | 0.04 | 0.04 | 0.04 | — | — | — |
| Real Effective Exchange Rate (2010=100) | 113.44 | 106.33 | 105.98 | 87.26 | 95.24 | 93.43 |
| Consumer Price Index, annual percent change | 2.85 | 3.52 | 2.68 | 2.00 | 2.40 | 2.80 |

Investment indicators

| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|------|------|------|------|------|
| Gross domestic investment (% GDP) | 19.9 | 26.4 | 26.1 | 24.4 | 25.7 | 25.6 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 25.1 | 26.2 | 27.8 | — | — | — |
| Inward FDI (% of GDP) [2] | 3.8 | 1.2 | 1.1 | — | — | — |
| Inward FDI, % of private investment [2] | 16.6 | NA | — | — | — | — |

Trade Indicators

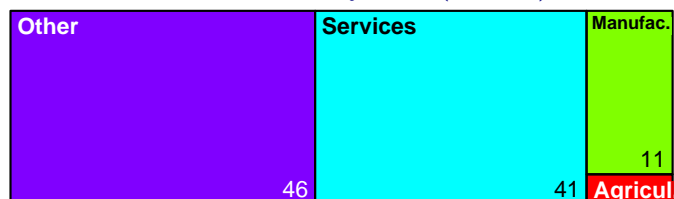
| | Avg 2003-2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|---------------|-------|-------|-------|-------|-------|
| Total Trade in Goods and Services (% of GDP, real terms) | 83.62 | 80.37 | 81.96 | 83.77 | 83.70 | 84.22 |
| Trade balance (% GDP, real terms) | 30.40 | 14.96 | 11.66 | 12.04 | 11.27 | 10.38 |
| Exports, Goods and Services, annual percent change (real terms) | 3.83 | 0.18 | 1.74 | 5.20 | 1.50 | 2.50 |
| Imports, Goods and Services, annual percent change (real terms) | 11.25 | 3.68 | 11.34 | 4.90 | 3.40 | 4.90 |
| Total reserves in months of imports [1] | 27.81 | 36.64 | 33.59 | — | — | — |

Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2013



Imports Categories by % of Total Value, 2013



Source: World Integrated Trade Solution (WITS)

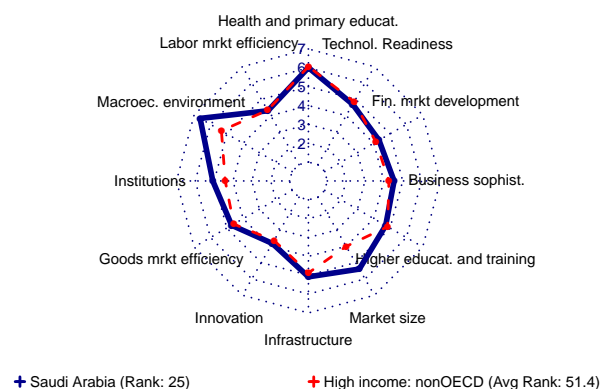
Doing Business 2015 Distance to Frontier (DTF) and Rank

| | DTF | | | Rank | | |
|-----------------------------------|--------------|--------------|-------------|-----------|-----------|----------|
| | 2015 | 2016 | Change | 2015 | 2016 | Change |
| Ease of Doing Business | 62.69 | 63.17 | 0.48 | 84 | 82 | 2 |
| Dealing with Construction Permits | 80.76 | 80.75 | -0.01 | 17 | 17 | 0 |
| Enforcing Contracts | 58.78 | 58.78 | 0 | 86 | 86 | 0 |
| Getting Credit | 50 | 50 | 0 | 71 | 79 | -8 |
| Getting Electricity | 84.83 | 84.83 | 0 | 25 | 24 | 1 |
| Paying Taxes | 99.23 | 99.23 | 0 | 3 | 3 | 0 |
| Protecting Minority Investors | 51.67 | 51.67 | 0 | 98 | 99 | -1 |
| Registering Property | 73.75 | 78.15 | 4.4 | 49 | 31 | 18 |
| Resolving Insolvency | 0 | 0 | 0 | 189 | 189 | 0 |
| Starting a Business | 78.3 | 78.66 | 0.36 | 124 | 130 | -6 |
| Trading Across Borders | 49.62 | 49.62 | 0 | 151 | 150 | 1 |

Source: Doing Business Report 2015

WEF Competitiveness Indicators

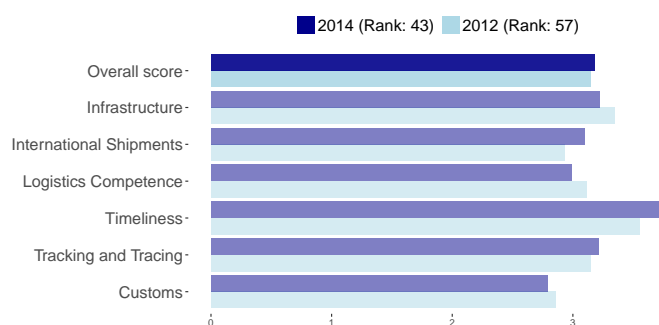
(Scale 1-7, 7=best)



Source: WEF Global Competitiveness Report 2015

Logistics Performance Index

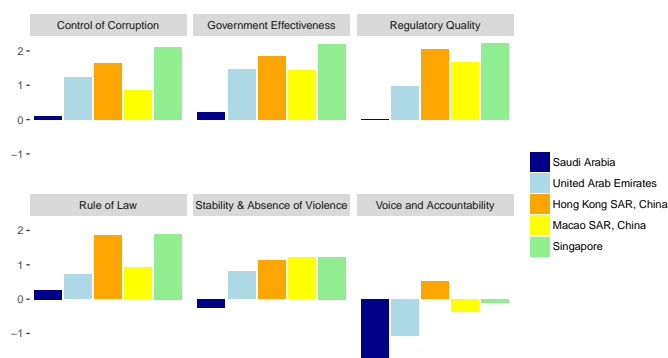
(Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators

(Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

| | 2011 | 2014 |
|--|------|------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 4.8 | 4 |
| Binding (%) | 100 | 100 |
| Dispersion (Standard Deviation) | 3 | 11.5 |
| Import duties collected [1] | — | — |
| MFN Tariff (Agriculture) | 4.3 | 5.5 |
| MFN Tariff (Non-Agriculture) | 4.9 | 4.6 |
| MFN Tariff (Simple Average) | 4.8 | 4.7 |
| Services sectors with GATS commitments [1] | — | 120 |

Sources: WITS, [1] WTO Trade Profiles

Private Sector View

Enterprise Survey NA

Source: Enterprise Survey NA

Top 5 constraints according to ES NA

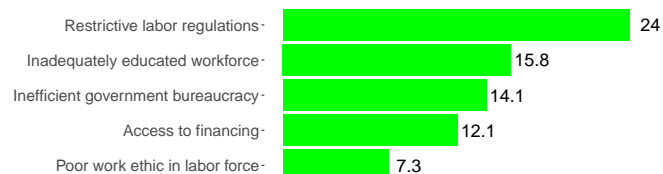
(% respondents)

Data not available

Source: Enterprise Survey NA

Top 5 constraints according to WEF 2015 survey

(% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



T&C Snapshots
Operations
Note



Saudi Arabia

SCD/CPF

Most Recent

| Product | Document Date |
|---------|---------------|
| None | |

Planned

| Product | Concept | Review Date | Board Date |
|---------|---------|-------------|------------|
| None | | | |

WB Lending Pipeline

| Project ID | Project Name | Team Leader | Approval Date | Lending Inst. Type | Begin Appraisal | Commitment (US\$M) | Latest Sort Overall Risk Rating | FY Expenses (US\$K) | Cum Expenses (US\$K) | FY Prob |
|------------|--------------|-------------|---------------|--------------------|-----------------|--------------------|---------------------------------|---------------------|----------------------|---------|
| None | | | | | | | | | | |

WB Portfolio

Active

[illegible]

Closed

[illegible]

Active

| Task ID | Task Name | Team Leader | Concept Approval Date | Output Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|-------------------------------------|----------------|-----------------------|----------------------|--------------|-----------|--------------------------------|-----------------------------------|---------------------------------|------------------------------------|
| P156698 | SA - SAGIA Technical Assistance II | Andrei Mikhnev | 2015-10-31 | 2017-06-30 | TA | Y | 550 | 550 | 550 | 550 |
| P156699 | SA - Madinah Investment Climate II | Aminur Rahman | 2015-12-09 | 2017-05-31 | TA | Y | 117 | 117 | 117 | 117 |
| P155004 | SME Performance and Market Linkages | Aminur Rahman | 2015-05-18 | 2016-03-31 | PA | Y | — | 0 | — | 0 |

Closed

| Task ID | Task Name | Team Leader | Concept Approval Date | Output Approval Date | Product Line | RAS (Y/N) | Current Expenditure BB (US\$K) | Current Expenditure Total (US\$K) | Lifetime Expenditure BB (US\$K) | Lifetime Expenditure Total (US\$K) |
|---------|--|--------------------|-----------------------|----------------------|--------------|-----------|--------------------------------|-----------------------------------|---------------------------------|------------------------------------|
| P152054 | SA Support Kafalah SME program | Ali H. Abukumail | 2015-01-10 | 2015-09-16 | TA | Y | 0 | 0 | 216 | 216 |
| P150263 | SA SEC Evaluation of SAGIA | Peter J. Mousley | 2014-06-15 | 2015-05-30 | TA | Y | 0 | 0 | 854 | 854 |
| P152378 | SA Medinah Growth | Peter J. Mousley | 2015-03-15 | 2015-05-13 | TA | Y | 0 | 0 | 83 | 83 |
| P128136 | SEC Privatization and Telcoms Regulation | William Peter Mako | — | 2012-06-01 | TA | Y | — | 0 | 62 | 62 |
| P100768 | Saudi Arabia WTO Accession Symposium | Carsten Fink | — | 2006-05-30 | TE | N | — | 0 | 15 | 15 |

IFC ASA

Active

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None | | | | | | | |

Pipeline

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None | | | | | | | |

Closed

| Project ID | Project Name | Team Leader | IP Approval Date | Expected End Date | Approval Value (in US\$K) | Total Expenditures (in US\$K) | Current FY Expenditure (in US\$K) |
|------------|--------------|-------------|------------------|-------------------|---------------------------|-------------------------------|-----------------------------------|
| None | | | | | | | |