



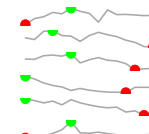
**Oman**

# T&C Snapshots Data Note

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2014)	Income per capita (current US\$) (2017)	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
77.9	4.7	309,500.0	16,422.7	7.2	70.0

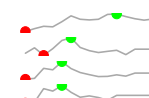
## Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	3.29	3.91	4.06	3.68	3.25	3.48
Current account balance	11.35	9.19	2.36	-1.77	-9.64	-10.81
Fiscal balance (% of GDP)	8.95	3.19	-1.51	-12.87	-11.07	-10.05
Remittances, received (% of GDP) [1]	0.10	0.05	0.05	—	—	—
Real Effective Exchange Rate (2010=100)	112.83	93.15	78.02	81.85	68.38	74.05
Consumer Price Index, annual percent change	3.25	2.07	1.01	1.50	2.00	2.20



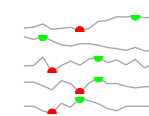
## Investment indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	21.5	33.0	30.4	28.2	26.8	28.0
Gross domestic investment, of w: Private investment (% GDP) [1]	27.3	25.8	22.0	—	—	—
Inward FDI (% of GDP) [2]	2.8	2.0	1.5	—	—	—
Inward FDI, % of private investment [2]	10.9	NA	—	—	—	—



## Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	94.91	136.91	136.08	140.62	133.22	135.95
Trade balance (% GDP, real terms)	33.64	10.09	4.90	13.74	3.94	2.05
Exports, Goods and Services, annual percent change (real terms)	3.56	12.22	-0.20	13.52	-8.26	4.11
Imports, Goods and Services, annual percent change (real terms)	16.05	20.43	7.63	0.28	5.19	7.18
Total reserves in months of imports [1]	4.77	4.06	—	—	—	—

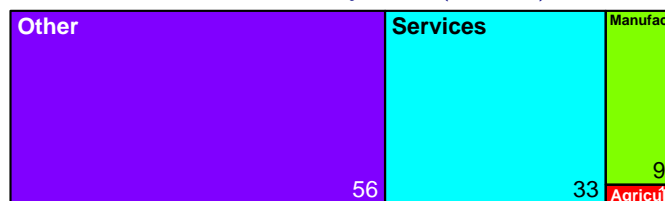


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

## Goods Export and Import volume growth, 2012-2015

Data not available

## Gross Value Added by Economic Activity 2013 (% GDP)



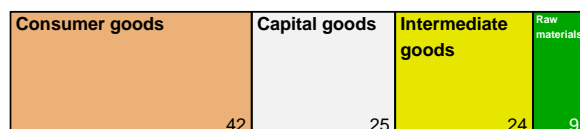
Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

## Top 5 Exports by % of Total Value, 2014



## Imports Categories by % of Total Value, 2014



Source: World Integrated Trade Solution (WITS)

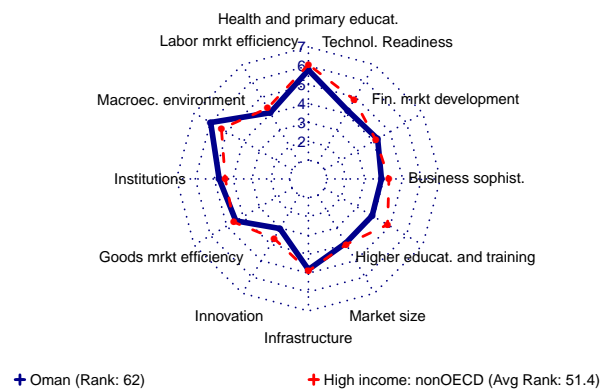
## Doing Business 2015 Distance to Frontier (DTF) and Rank

	2015	DTF 2016	Change	2015	Rank 2016	Change
<b>Ease of Doing Business</b>	<b>63.67</b>	<b>65.4</b>	<b>1.73</b>	<b>77</b>	<b>70</b>	<b>7</b>
Dealing with Construction Permits	75.2	74.92	-0.28	40	46	-6
Enforcing Contracts	60.62	60.62	0	70	70	0
Getting Credit	35	35	0	118	126	-8
Getting Electricity	57.57	76.27	18.7	124	60	64
Paying Taxes	92.91	92.91	0	10	10	0
Protecting Minority Investors	43.33	43.33	0	133	134	-1
Registering Property	77.37	77.37	0	32	33	-1
Resolving Insolvency	39.02	39.28	0.26	108	105	3
Starting a Business	79.29	74.98	-4.31	121	149	-28
Trading Across Borders	76.39	79.35	2.96	76	69	7

Source: Doing Business Report 2015

## WEF Competitiveness Indicators

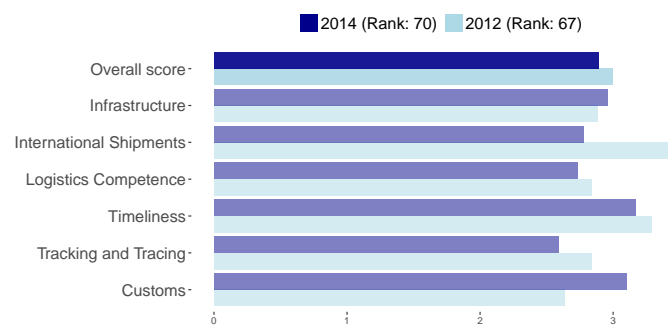
(Scale 1-7, 7=best)



Source: WEF Global Competitiveness Report 2015

## Logistics Performance Index

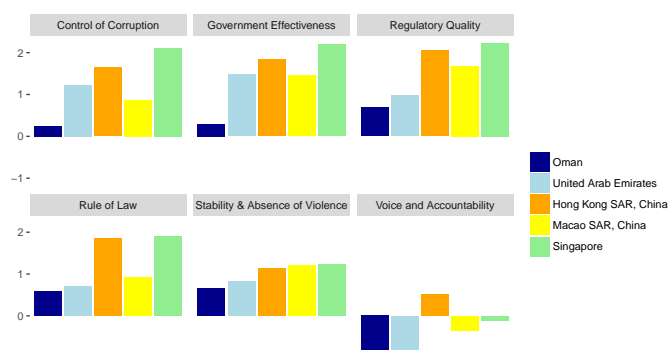
(Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

## World Governance indicators

(Std. score, High=best)



Source: Worldwide Governance Indicators

## Trade Policy

	2012	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	3.4	3.2
Binding (%)	100	100.0
Dispersion (Standard Deviation)	1.9	1.9
Import duties collected (% , 2011-2013) [1]	—	1.6
MFN Tariff (Agriculture)	4.1	4.1
MFN Tariff (Non-Agriculture)	4.6	4.6
MFN Tariff (Simple Average)	4.5	4.5
Services sectors with GATS commitments [1]	—	97.0

Sources: WITS, [1] WTO Trade Profiles

## Private Sector View

### Enterprise Survey NA

Source: Enterprise Survey NA

#### Top 5 constraints according to ES NA

(% respondents)

Data not available

#### Top 5 constraints according to WEF 2015 survey

(% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



WB ASA  
Active

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P152005	OM - Investment Policy Reform	Ali H. Abukumail	2016-04-18	TA	Y	160	160	550	550
P149332	Oman - Investment Climate Assessment	Ali H. Abukumail	2016-03-31	EW	Y	79	79	493	493

Closed

Task ID	Task Name	Team Leader	Management Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P150199	Oman Economic Diversification Assessment	Ali H. Abukumail	2016-01-05	EW	Y	13	13	212	212
P101658	OM CMA Cap Bldg 3	Larisa Marquez	2011-03-15	TA	Y	—	0	45	45

IFC ASA  
Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

## Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							