

T&C

Snapshots

Data Note

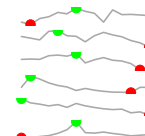


Oman

| GDP (US\$ billions) (2016) | Population (millions) (2016) | Income per capita (current US\$) (2016) | Unemployment rate (2014) | Ease of Doing Business Rank (2016) |
|-------------------------------|------------------------------------|---|-----------------------------|--|
| 71.9 | 4.7 | 15,449.8 | 7.2 | 70.0 |

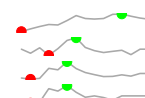
Macro Indicators

| | Avg 2002-2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|---|---------------|--------|--------|--------|---------|---------|
| GDP growth (annual %) | 2.940 | 7.081 | 3.913 | 4.059 | 3.677 | 3.247 |
| Current account balance | 11.248 | 12.613 | 9.187 | 2.360 | -1.773 | -9.639 |
| Fiscal balance (% of GDP) | 9.313 | 4.586 | 3.194 | -1.510 | -12.866 | -11.068 |
| Remittances, received (% of GDP) [1] | 0.103 | 0.051 | 0.050 | 0.048 | — | — |
| Real Effective Exchange Rate (2010=100) | 114.625 | 91.260 | 93.146 | 78.023 | 81.851 | 68.376 |
| Consumer Price Index, annual percent change | 3.283 | 2.910 | 2.070 | 1.014 | 1.500 | 2.000 |



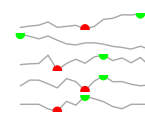
Investment indicators

| | Avg 2002-2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|---|---------------|------|------|------|------|------|
| Gross domestic investment (% GDP) | 20.5 | 32.6 | 33.0 | 30.4 | 28.2 | 26.8 |
| Gross domestic investment, of w: Private investment (% GDP) [1] | 27.5 | 24.8 | 25.8 | 22.0 | — | — |
| Inward FDI (% of GDP) [2] | 3.0 | 1.3 | 2.0 | 1.5 | — | — |
| Inward FDI, % of private investment [2] | 11.5 | 4.5 | NA | — | — | — |



Trade Indicators

| | Avg 2002-2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|---|---------------|--------|--------|--------|--------|--------|
| Total Trade in Goods and Services (% of GDP, real terms) | 92.58 | 122.78 | 136.91 | 136.08 | 140.62 | 133.22 |
| Trade balance (% GDP, real terms) | 35.33 | 13.35 | 10.09 | 4.90 | 13.74 | 3.94 |
| Exports, Goods and Services, annual percent change (real terms) | 3.39 | 5.45 | 12.22 | -0.20 | 13.52 | -8.26 |
| Imports, Goods and Services, annual percent change (real terms) | 15.72 | 19.64 | 20.43 | 7.63 | 0.28 | 5.19 |
| Total reserves in months of imports [1] | 4.82 | 4.37 | 4.06 | — | — | — |

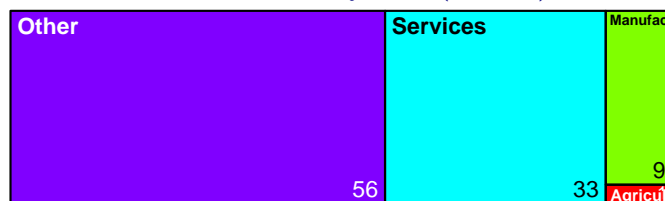


Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015

Data not available

Gross Value Added by Economic Activity 2013 (% GDP)



Source: Development Prospects Group (DECPG)

Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014



Imports Categories by % of Total Value, 2014



Source: World Integrated Trade Solution (WITS)

Doing Business 2015 Ranks (among all countries)

| | DB 2015 Rank | DB 2016 Rank | Change in Rank |
|-----------------------------------|--------------|--------------|----------------|
| Dealing with Construction Permits | 40 | 46 | -6 |
| Ease of Doing Business Rank | 77 | 70 | 7 |
| Enforcing Contracts | 70 | 70 | 0 |
| Getting Credit | 118 | 126 | -8 |
| Getting Electricity | 124 | 60 | 64 |
| Paying Taxes | 10 | 10 | 0 |
| Protecting Minority Investors | 133 | 134 | -1 |
| Registering Property | 32 | 33 | -1 |
| Resolving Insolvency | 108 | 105 | 3 |
| Starting a Business | 121 | 149 | -28 |
| Trading Across Borders | 76 | 69 | 7 |

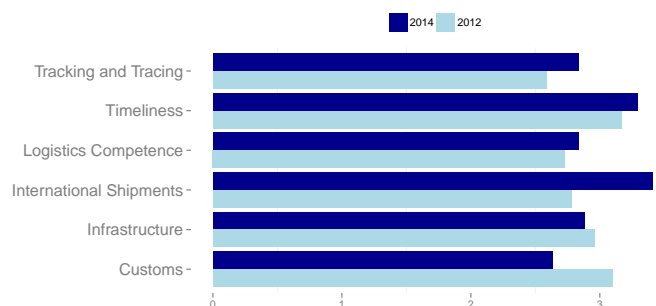
Source: Doing Business Report 2015

WEF Competitiveness Indicators (Scale 1-5, 5=best)



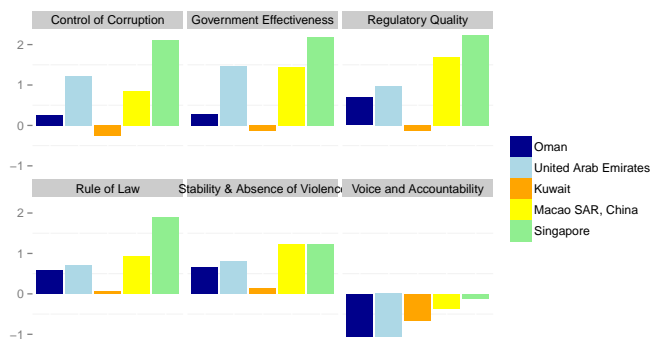
Source: WEF Global Competitiveness Report 2015

Logistics Performance Index (Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators (Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

| | 2012 | 2014 |
|--|------|-------|
| Applied Tariff (Incl. Prefers. and Trade-Weighted) | 3.4 | 3.2 |
| Binding (%) | 100 | 100.0 |
| Dispersion (Standard Deviation) | 1.9 | 1.9 |
| Import duties collected (% , 2011-2013) [1] | — | 1.6 |
| MFN Tariff (Agriculture) | 4.1 | 4.1 |
| MFN Tariff (Non-Agriculture) | 4.6 | 4.6 |
| MFN Tariff (Simple Average) | 4.5 | 4.5 |
| Services sectors with GATS commitments [1] | — | 97.0 |

Sources: WITS, [1] WTO Trade Profiles

Private Sector's Views

Enterprise Survey 2013

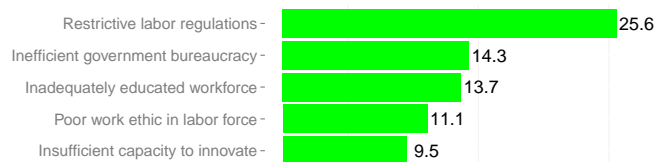
Key Subsection CountryCode Period Scale Observation Source IndicatorShort

Source: Enterprise Survey 2013

Top 5 constraints according to ES 2013 (% respondents)

Data not available

Top 5 constraints according to WEF 2015 survey (% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015

Source: Enterprise Survey 2013



T&C Snapshots Operations Note



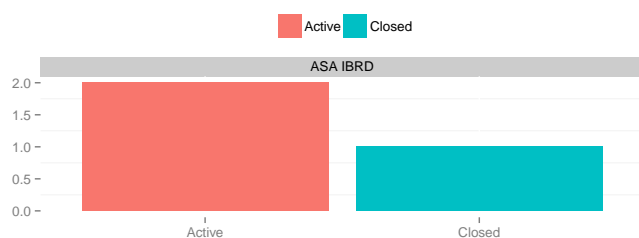
Oman

T&C Product Line Operations Board Approved Within The Last 3 Fiscal Years

Status of Operations

By number of projects

By amount in thousands of US\$
(ASA IBRD products not included)



No data available

Sources: IBRD Operations, IFC group Operations

Financing

| Project ID | Project Name | Approval Date | Status | Major Sector | Major Theme | Amount (in US\$ K) |
|------------|--------------|---------------|--------|--------------|-------------|--------------------|
|------------|--------------|---------------|--------|--------------|-------------|--------------------|

Advisory Services and Analytics (ASA) IBRD

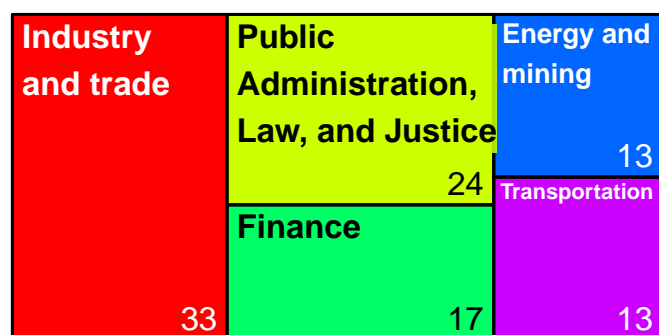
| Project ID | Project Name | Approval Date | Status | Major Sector | Major Theme | Amount (in US\$ K) |
|------------|--|---------------|--------|---|---------------------|--------------------|
| P149332 | Oman - Investment Climate Assessment | 2016-02-29 | Active | Public Administration, Law, and Justice | Economic management | — |
| P152005 | OM - Investment Policy Reform | 2016-01-31 | Active | Public Administration, Law, and Justice | Economic management | — |
| P150199 | Oman Economic Diversification Assessment | 2016-01-05 | Closed | Industry and trade | Economic management | — |

Advisory Services and Analytics (ASA) IFC

| Project ID | Project Name | Approval Date | Status | Amount (in US\$ K) |
|------------|--------------|---------------|--------|--------------------|
|------------|--------------|---------------|--------|--------------------|

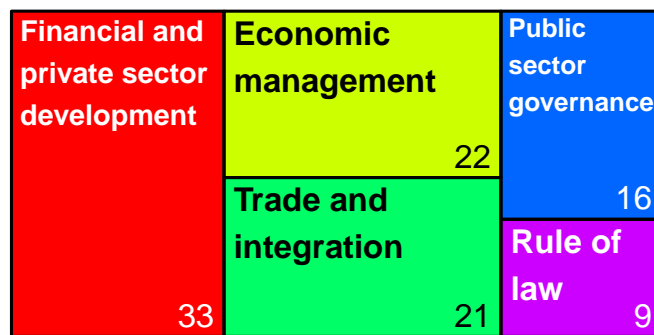
Major sectors and themes

Operations by sector, in percent



Source: IBRD Operations database

Operations by theme, in percent



Source: IBRD Operations database

T&C Staff in charge of operations

| Name | Job title | Location | Role | Project ID | Project name |
|-------------------------|--|-----------------|----------------------|------------|--|
| Abukumail, Ali H. | Senior Private Sector Development Specialist | WASHINGTON, DC | Team Leader | P149332 | Oman - Investment Climate Assessment |
| | | | Team Leader | P150199 | Oman Economic Diversification Assessment |
| | | | Team Leader | P152005 | OM - Investment Policy Reform |
| Atta, Khaleda | Senior Operations Officer | DUBAI, U.A.E. | Extended-Team Member | P149332 | Oman - Investment Climate Assessment |
| Catangui, Gerlin May U. | Operations Officer | VIENNA, AUSTRIA | Team Member | P152005 | OM - Investment Policy Reform |
| Cojocar, Mirela-Iulia | Private Sector Development Specialist | WASHINGTON, DC | Extended-Team Member | P152005 | OM - Investment Policy Reform |
| Malinska, Jana | Senior Program Officer | WASHINGTON, DC | Team Member | P152005 | OM - Investment Policy Reform |
| Nimac, Ivan Anton | Senior Investment Policy Officer | VIENNA, AUSTRIA | Team Member | P152005 | OM - Investment Policy Reform |
| Ouled Belayachi, Karim | Private Sector Development Specialist | WASHINGTON, DC | Team Member | P149332 | Oman - Investment Climate Assessment |
| Santini, Massimiliano | Senior Economist | WASHINGTON, DC | Team Member | P149332 | Oman - Investment Climate Assessment |