

T&C

Snapshots

Data Note



Mexico

GDP (US\$ billions) (2017)	Population (millions) (2017)	Land area (sq. km) (2014)	Income per capita (current US\$) (2017)	Poverty rate (2012) [1]	Unemployment rate (2014)	Ease of Doing Business Rank (2016)
1,276.1	130.2	1,943,950.0	9,799.0	2.7	4.9	38.0

Macro Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
GDP growth (annual %)	2.2	1.4	2.1	2.3	2.8	3.0
Current account balance	-1.4	-2.4	-2.0	-2.6	-2.4	-2.2
Fiscal balance (% of GDP)	-2.6	-3.8	-4.6	-4.0	-3.3	-2.8
Remittances, received (% of GDP) [1]	2.4	1.9	1.9	—	—	—
Real Effective Exchange Rate (2010=100)	121.2	103.5	103.3	92.2	92.3	92.7
Consumer Price Index, annual percent change	4.5	3.8	4.0	3.0	3.5	4.0

Investment indicators

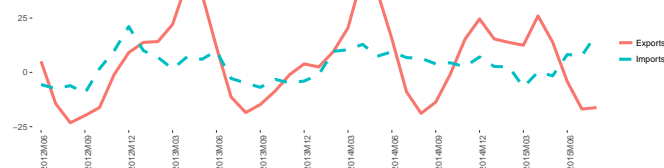
	Avg 2003-2012	2013	2014	2015	2016	2017
Gross domestic investment (% GDP)	21.1	21.5	21.5	21.6	21.8	21.9
Gross domestic investment, of w: Private investment (% GDP) [1]	22.9	21.7	21.6	—	—	—
Inward FDI (% of GDP) [2]	2.5	3.5	1.8	—	—	—
Inward FDI, % of private investment [2]	11.7	NA	—	—	—	—

Trade Indicators

	Avg 2003-2012	2013	2014	2015	2016	2017
Total Trade in Goods and Services (% of GDP, real terms)	55.24	63.50	66.18	67.51	68.98	70.51
Trade balance (% GDP, real terms)	0.37	-0.22	0.29	0.45	0.53	0.64
Exports, Goods and Services, annual percent change (real terms)	3.93	2.42	7.30	4.60	5.10	5.40
Imports, Goods and Services, annual percent change (real terms)	4.90	2.66	5.63	4.10	4.90	5.10
Total reserves in months of imports [1]	3.73	4.66	4.92	—	—	—

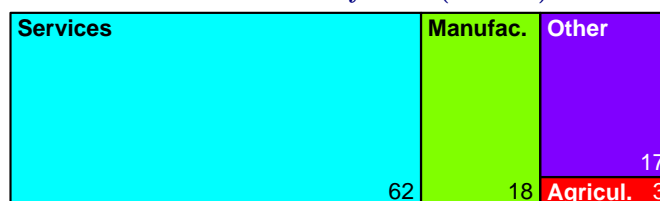
Sources: MFM note, [1] World Development Indicators (WDI), [2] UNCTADSTAT, [3] World Economic Outlook (WEO)

Goods Export and Import volume growth, 2012-2015



Source: Development Prospects Group (DECPG)

Gross Value Added by Economic Activity 2013 (% GDP)



Source: World Development Indicators (WDI)

Top 5 Exports by % of Total Value, 2014

Motor vehicles for the transport of	Crude petroleum	Other parts and accessories of the	Other automatic data processing mac	
8	5	9	6	4

Imports Categories by % of Total Value, 2014

Capital goods	Consumer goods	Intermediate goods	
46	28	20	5

Source: World Integrated Trade Solution (WITS)

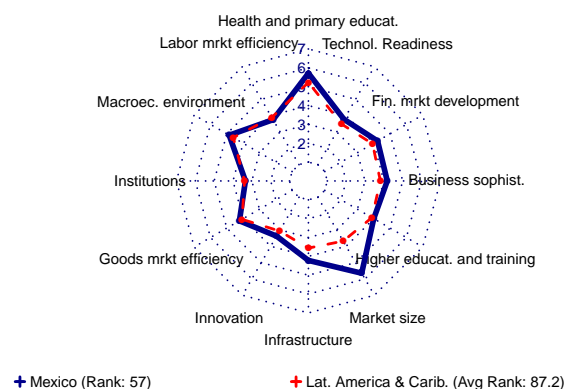
Doing Business 2015 Distance to Frontier (DTF) and Rank

	2015	DTF 2016	Change	2015 Rank	2016 Rank	Change
Ease of Doing Business	72.15	73.72	1.57	42	38	4
Dealing with Construction Permits	71.76	71.76	0	65	67	-2
Enforcing Contracts	67.39	67.39	0	41	41	0
Getting Credit	80	90	10	12	5	7
Getting Electricity	70.64	73.27	2.63	76	72	4
Paying Taxes	71.17	73.67	2.5	103	92	11
Protecting Minority Investors	58.33	58.33	0	54	57	-3
Registering Property	58.72	58.74	0.02	105	106	-1
Resolving Insolvency	72.59	73.03	0.44	26	28	-2
Starting a Business	88.85	88.94	0.09	63	65	-2
Trading Across Borders	82.09	82.09	0	57	59	-2

Source: Doing Business Report 2015

WEF Competitiveness Indicators

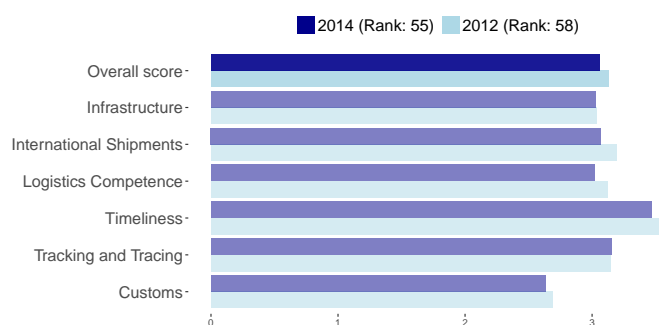
(Scale 1-7, 7=best)



Source: WEF Global Competitiveness Report 2015

Logistics Performance Index

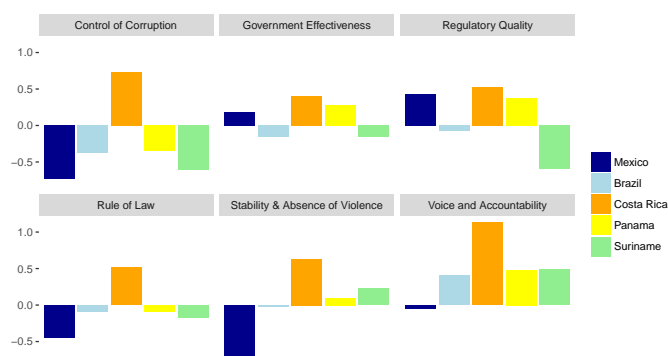
(Scale 1-5, 5=best)



Source: Logistics Performance Index (World Bank)

World Governance indicators

(Std. score, High=best)



Source: Worldwide Governance Indicators

Trade Policy

	2010	2014
Applied Tariff (Incl. Prefers. and Trade-Weighted)	7.7	—
Binding (%)	100	—
Dispersion (Standard Deviation)	15.1	—
Import duties collected [1]	—	—
MFN Tariff (Agriculture)	20.6	—
MFN Tariff (Non-Agriculture)	6.9	—
MFN Tariff (Simple Average)	8.9	—
Services sectors with GATS commitments [1]	—	77

Sources: WITS, [1] WTO Trade Profiles

Private Sector View

Enterprise Survey 2010

	Mexico	Latin America and Caribbean	All Countries
Number of electrical outages in a typical month	1.60	2.80	6.30
Percent of firms with a bank loan/line of credit	32.00	45.80	34.30
Proportion of investment financed by banks (%)	8.80	19.90	14.30
Proportion of investment financed internally (%)	64.10	62.90	71.80
Senior management time spent dealing with the requirements of government regulation (%)	13.60	14.00	9.90

Source: Enterprise Survey 2010

Top 5 constraints according to ES 2010

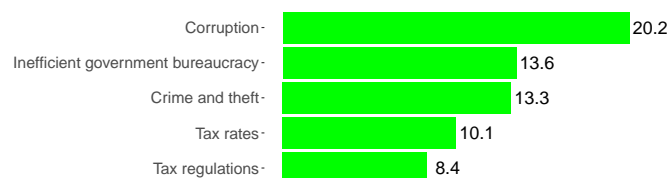
(% respondents)



Source: Enterprise Survey 2010

Top 5 constraints according to WEF 2015 survey

(% respondents among 88 executives)



Source: WEF Global Competitiveness Report 2015



T&C Snapshots
Operations
Note



Mexico

SCD/CPF

Most Recent

Product	Document	Date
Mexico - Country partnership strategy for the period FY2014-2019		2013-12-13

Planned

Product	Concept Review Date	Board Date
None		

WB Lending Pipeline

[illegible]

WB Portfolio

Active

[illegible]

Closed

[illegible]

WB ASA
Active

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P146293	MX - Productivity Democratization	Leonardo Iacovone	2014-03-18	2017-11-30	PA	N	107	107	380	380
P147354	Mexico-Support to I—DEM	Leonardo Iacovone	2013-12-02	2017-11-30	TA	Y	22	22	248	248
P158466	SEZ Initiative Implementation Support	John Millies Anderson	2016-04-18	2017-08-31	TA	N	80	80	80	80
P157894	Subnational BR manuals & IE CP reforms	Alejandro Espinosa-Wang	2015-12-22	2017-03-31	TA	Y	—	0	—	0
P150666	MX Female Entrepreneurship Pilot IE	Leonardo Iacovone	2014-06-12	2017-02-28	IE	N	0	18	112	266
P158402	MX Support to I—DEM II	Leonardo Iacovone	—	2016-10-14	TA	Y	—	0	—	0
P155080	How markets work: analysis using prices	Alvaro S. Gonzalez	—	2016-09-30	EW	N	14	14	14	14

Closed

Task ID	Task Name	Team Leader	Concept Approval Date	Output Approval Date	Product Line	RAS (Y/N)	Current Expenditure BB (US\$K)	Current Expenditure Total (US\$K)	Lifetime Expenditure BB (US\$K)	Lifetime Expenditure Total (US\$K)
P158513	Assessment of Baja California's IP	Alejandro Espinosa-Wang	—	2016-02-29	TA	N	—	0	—	0
P155064	Oaxaca Judiciary RAAP	Pilar Sanchez-Bella	—	2015-12-18	TA	N	22	22	52	52
P154972	Building Shock Absorbers	Leonardo Iacovone	—	2015-12-15	EW	N	10	10	10	10
P155079	Productivity catch up at firm-level	Leonardo Iacovone	—	2015-12-14	EW	N	10	10	10	10
P147308	Competition Reform in Tabasco State	Martha Martinez Licetti	2013-12-06	2015-06-16	TA	Y	0	0	109	109
P147382	Competition reform in Mexico State	Martha Martinez Licetti	2013-12-06	2015-06-15	TA	Y	0	0	111	111
P154971	Knowledge Sharing Workshop on SEZ	Leonardo Iacovone	—	2015-06-03	TA	N	—	0	9	9
P145045	Subnational Doing Business in Mexico V	Pilar Salgado Otonel	2013-04-23	2015-03-09	EW	N	0	0	239	239
P150476	Oxaca Regulatory Barriers to Competition	Eva M. Gutierrez	—	2014-06-15	TA	N	—	0	14	14
P126169	MX Federal Competition Commission	Jane C. Hwang	2011-03-10	2014-01-31	TE	N	—	0	42	42
P147313	Mexico-Innovative Entrepreneur Forum	Eva M. Gutierrez	—	2013-11-13	TA	N	—	0	5	5

IFC ASA
Active

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Pipeline

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
None							

Closed

Project ID	Project Name	Team Leader	IP Approval Date	Expected End Date	Approval Value (in US\$K)	Total Expenditures (in US\$K)	Current FY Expenditure (in US\$K)
585307	Sub National Doing Business - Mexico Phase 4	Bustelo, Federico Matias	2011-06-17	2012-12-01	0	123	0
560850	Business Regulation Simplification in the State of Mexico	Martin-Montero, Ernesto	2008-02-06	2010-12-31	100	409	0
548505	Mexico Business Process Outsourcing Study	Dervishi, Andi	2007-11-10	2007-06-30	191	191	0
550968	State and Municipal Business Regulation Simplification in Guerrero	Martin-Montero, Ernesto	2006-10-18	2010-12-31	430	638	0
523177	E-Government Study	Dervishi, Andi	2006-09-21	2008-06-30	100	100	0
545964	Mexico: Administrative barriers solution design at the subnational level Phase II and III	Capaul, Miertá	2006-06-06	2009-06-30	546	612	0
546247	Administrative Simplification in the Federal District of Mexico	Martin-Montero, Ernesto	2006-05-25	2009-06-30	241	612	0
538757	Administrative Barriers solution design at the sub-national level in Mexico-Phase I	Capaul, Miertá	2005-08-29	—	0	0	0