# APPLICATION FOR MEDICARE SUPPLEMENT INSURANCE FOR POLICIES ISSUED BY REASON OF AGE UNITED AMERICAN INSURANCE COMPANY \* A NEBRASKA STOCK COMPANY

## PART I: APPLICANT INFORMATION

Plan Code  (Refer to Rate Card)  Select Plan O A Applying for O C  *Only those applicant's First Name  Last Name  Applicant's Mailin	A O E	HDG are ii	nitial	C* N	10	)   	O F	*	O H	DF*		0	Annu Sem Quai Mon	ual i-Ann rterly thly	ual		0	Send	l Prem	nium N	yme Notices ent Pl	an	Day to [	Oraft E	8) of f	he Moi	
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Zip Code							Соц	ınty																Sia			
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Social Security Number Date of Birth (mm-dd-yyyy)				-		-	-					ie La: rthda	st [	Heiç (ft. i			Sex	ľ	) Mal	е	Neig (Ibs.						
E-mail Address of Proposed Insured																											
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#### PART II: ELIGIBILITY QUESTIONS

If you lost or are losing other health insurance coverage and received a notice from your prior insurer saying you were eligible for guaranteed issue of a Medicare Supplement insurance policy, or that you had certain rights to buy such a policy, you may be guaranteed acceptance in one or more of our Medicare Supplement plans. Please include a copy of the notice from your prior insurer with your application. PLEASE ANSWER ALL QUESTIONS.

TC	THE BEST OF YOUR KNOWLEDGE:	Yes No
1.	(a) Did you turn age 65 in the last six (6) months?	00
	(b) Did you enroll in Medicare Part B in the last six (6) months?	00
	(c) If "YES", what is the effective date? (mm-dd-yyyy)	
	(d) What is your Medicare Claim Number?  (as shown on your Medicare card omitting dashes)	
2.	Are you covered for medical assistance through the state Medicaid program?  NOTE TO APPLICANT: If you are participating in a "Spend-Down Program" and have not met your "Share of Cost," please answer "NO" to this question.  If you answered "YES":  (a) Will Medicaid pay your premiums for this Medicare Supplement policy?	00
	(b) Do you receive any benefits from Medicaid OTHER THAN payment towards your Medicare Part B premium?	00
3.	(a) If you had coverage from any Medicare plan other than original Medicare within the past 63 days (for example, a Medicare Advantage plan, or a Medicare HMO or PPO), fill in your start and end dates below. If you are still covered under this plan, leave "END Date" blank (mm-dd-yyyy)  START Date (mm-dd-yyyy)  -   -   -   -   -   -   -   -   -   -	
	(b) If you are still covered under the Medicare plan, do you intend to replace your current coverage with this new Medicare Supplement policy?	Yes No
	(c) Was this your first time in this type of Medicare plan?	00
	(d) Did you drop a Medicare Supplement policy to enroll in the Medicare plan?	00
4.	(a) Do you have another Medicare Supplement policy in force?	00
	(b) If so, with what company, and what plan do you have?	
	(c) If so, do you intend to replace your current Medicare Supplement policy with this policy?	00
5.	Have you had coverage under any other health insurance within the past 63 days? (For example, an employer, union, or individual plan)  (a) If so, with what company and what kind of policy?	00
	(b) What are your dates of coverage under the other policy? (If you are still covered under the other policy, leave "END Date" blank.)	-
	START Date (mm-dd-yyyy)	
		Yes No
6.	Are you within 6 months of your enrollment in Medicare Part B or otherwise qualified for guaranteed issue?(Questions 7-17 not required if the answer to question 6 is "YES.")	00

Initials of

Proposed Insured

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PART II: ELIGIBILITY QUESTIONS (continued)

# IF THE ANSWER TO ANY OF THE FOLLOWING QUESTIONS IS "YES," THE APPLICANT IS NOT ELIGIBLE FOR COVERAGE. THE ANSWERS TO QUESTIONS 7 -17 MUST BE ENTERED BY THE APPLICANT.

7.	Are you currently hospitalized, confined to a nursing facility or receiving Medicare approved home health care, or have you been hospitalized or received Medicare approved home health care 2 or more times in the past 12 months?	Yes No								
8.	Do you have emphysema, Chronic Obstructive Pulmonary Disease (COPD), or pulmonary fibrosis?	0								
9.	Are you bedridden or do you use a wheelchair for any daily activity, or have you been diagnosed with Gaucher's Disease or any other type of lysosomal storage disorder, or have you had any type of amputation caused by disease?									
10.	. Have you been advised that surgery may be required within the next twelve months for cataracts?	O O								
11.	. Have you been diagnosed or treated for Parkinson's disease, Multiple or Lateral Sclerosis, Alzheimer's disease, senile dementia, or organic brain disorder?	0 0								
12.	. Have you been treated, diagnosed or tested positive as having Acquired Immune Deficiency Syndrome (AIDS) or AIDS Related Complex (ARC) or ever tested positive for antibodies for the AIDS (HIV) virus?									
13.	. Do you have diabetes requiring more than 50 units of insulin daily?									
14	. Within the past 2 years, have you been diagnosed or treated for internal cancer, melanoma, leukemia, alcoholism or drug abuse, cirrhosis, mental or nervous disorder requiring psychiatric care, or have you been advised to have kidney dialysis?	0 0								
15.	5. Within the past 2 years, have you been diagnosed or treated for heart attack, peripheral vascular disease, congestive heart failure, heart valve disorder, stroke, or transient ischemic attacks (TIA)?									
16.	. Within the past 2 years, have you been diagnosed or treated for rheumatoid arthritis or crippling arthritis?	O O								
17.	. Within the past year, have you been fed intravenously or through a tube, have you been medically advised to have surgery for joint replacement or for a heart condition, but not had such surgery, or have you been advised to have other surgery that has not been performed?	0 0								
	PART III									
	INVOLUNTARY TERMINATION OF COVERAGE: If your previous coverage was terminated involuntarily, please provide a copy of the notice of termination of coverage and attach it to this for the provided and the provide	orm.								
	What type of coverage was terminated?  Date of termination?  Reason for termination?									
	(mm-dd-yyyy)									
	VOLUNTARY TERMINATION OF COVERAGE:									
	If you voluntarily terminated your present coverage, please attach evidence of previous coverage to this form.									
	What type of coverage was terminated?  Date of termination?  Reason for termination?									
	(mm-dd-yyyy)  you voluntarily terminated coverage under a Medicare Advantage plan* or Medicare Select policy, please answer the following questions:	Yes No								
	I. Was this the first time you were ever enrolled in a Medicare Advantage plan or purchased a Medicare Select policy?									
'	If so, did you have the Medicare Advantage plan or Medicare Select policy for less than 12 months?									
2										
	If "YES", with which Company and which Medicare Supplement plan?	0 0								
	Is that Company still offering that Medicare Supplement plan?	_ 0 0								
	* Medicare Advantage plan means a plan of coverage for health benefits under Medicare Part C as defined in 42 U.S.C. 1395w-28(b)(1 includes: (1) Coordinated care plans which provide health care services, including but not limited to health maintenance organization (with or without a point-of-service option), plans offered by provider-sponsored organizations, and preferred provider organization plan Medical savings account plans coupled with a contribution into a Medicare Advantage plan medical savings account; and (3) Medicare Advantage private fee-for-service plans.	plans s; (2)								

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#### PART IV: APPLICANT AUTHORIZATION

- (1) You do not need more than one Medicare Supplement policy.
- (2) If you purchase this policy, you may want to evaluate your existing health coverage and decide if you need multiple coverages.
- (3) If you are 65 or older, you may be eligible for benefits under Medicaid and may not need a Medicare Supplement policy.
- (4) If, after purchasing this policy, you become eligible for Medicaid, the benefits and premiums under your Medicare Supplement policy can be suspended, if requested, during your entitlement to benefits under Medicaid for 24 months. You must request this suspension within 90 days of becoming eligible for Medicaid. If you are no longer entitled to Medicaid, your suspended Medicare Supplement policy (or, if that is no longer available, a substantially equivalent policy) will be reinstituted if requested within 90 days of losing Medicaid eligibility. If the Medicare Supplement policy provided coverage for outpatient prescription drugs and you enrolled in Medicare Part D while your policy was suspended, the reinstituted policy will not have outpatient prescription drug coverage, but will otherwise be substantially equivalent to your coverage before the date of the suspension.
- (5) If you are eligible for, and have enrolled in a Medicare Supplement policy by reason of disability and you later become covered by an employer or union-based group health plan, the benefits and premiums under your Medicare Supplement policy can be suspended, if requested, while you are covered under the employer or union-based group health plan. If you suspend your Medicare Supplement policy under these circumstances, and later lose your employer or union-based group health plan, your suspended Medicare Supplement policy (or, if that is no longer available, a substantially equivalent policy) will be reinstituted if requested within 90 days of losing your employer or union-based group health plan. If the Medicare Supplement policy provided coverage for outpatient prescription drugs and you enrolled in Medicare Part D while your policy was suspended, the reinstituted policy will not have outpatient prescription drug coverage, but will otherwise be substantially equivalent to your coverage before the date of suspension.
- (6) Counseling services may be available in your state to provide advice concerning your purchase of Medicare Supplement insurance and concerning medical assistance through the state Medicaid program, including benefits as a Qualified Medicare Beneficiary (QMB) and a Specified Low-Income Medicare Beneficiary (SLMB).

I hereby apply to United American Insurance Company for a policy to be issued in reliance on my written answers to the above questions. The answers are, to the best of my knowledge and belief, true. I agree the policy shall not be effective unless it has actually been issued. I have received an outline of coverage for the policy applied for and a Medicare Supplement Buyer's Guide.

I understand that loss due to injury or sickness for which medical advice was received or treatment was recommended or given by a physician within 3 months prior to the policy effective date is not covered unless the loss is incurred more than 60 days after the policy effective date.

I, HEREBY AUTHORIZE MIB, Inc. ("MIB"), any insurance company, hospital, physician, or other practitioner that possesses any records of me or my physical or mental health and/or treatment, and any pharmacy or any pharmacy benefits manager that possesses prescription history about me, to give any and all such information to United American Insurance Company, or its reinsurers, for the purpose of determining my eligibility for insurance and eligibility for benefits under this policy. Health information obtained will not be re-disclosed without my authorization unless permitted by law, in which case it may not be protected under federal privacy rules. I authorize United American Insurance Company, or its reinsurers, to make a brief report of my personal health information to MIB. This authorization shall be valid for two years from this date and may be revoked by sending written notice to United American Insurance Company at P.O. Box 8080 McKinney, TX 75070. I understand that I may request a copy of this authorization from United American Insurance Company or request a copy of the information in MIB's files by writing to MIB at MIB, Inc. 50 Braintree Hill, Suite 400, Braintree, MA 02184-8734 or calling (866) 692-6901. I acknowledge receipt of the MIB Pre-Notice. A photographic copy of this authorization will be as valid as the original.

No Insurance Producer may bind, alter, change or waive any underwriting requirements or other provisions of the application or policy. Final acceptance is made by the Underwriting Department of the Company.

It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines, and denial of insurance benefits.

App	Application Signed at City														Stat	te	On this Date (mm-dd-yyyy)											
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																Α	mount	ount paid with application: \$,										
	Applicant's Signature															Tota	 al Pre		Φ.		],[			704	Pa			

MA15(46)R Initials of Proposed Insured

(Application Continued)



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PART V: INSURANCE PRODUCER CERTIFICATION

ha	as read	, or had read	d to him/h		cation and tha	at the Applicant realizes that	rith the Applicant and that the Applicant any false statement or	
INSUF	RANCE	PRODUCE	R COMP	LETES (Attach separate	e sheet, if ned	essary.)		
1. Li	st any o	other health	insurance	e policy you have sold t	o the Applicar	nt which is still in force:		
_								
2. Li	st any o	other health	insurance	e policy you have sold t	o the Applicar	nt in the past five (5) years w	hich is no longer in force:	
_								
				orded the information sures Guide to the Applican		Applicant, (2) I have given a	n outline of coverage for the policy applied	d for
Last N	ame		Insu	rance Producer No.	_			
II	<b> </b>				_			
			Inst	urance Producer's Signa	ature			
MA15	(46)R	MAIL POLI	CY TO:	O Insurance Produce	r O Insured	(The Policy will be sent to	o Insured unless otherwise instructed.)	





# **Bank Draft Authorization**

# Draft date cannot be the 29th, 30th, or 31st.

Proposed Insured's Social Security Number  -	Requested Bank Draft Day (dd
Payor's First Name	M.I.
Payor's Last Name	
Bank ABA Routing Number	Account Number
Bank Name	

### Account information fields above must be complete if voided check is not attached.

See the example check below for the location of the Bank Routing Number and Account Number.



Helpful Information for Social Security Recipients									
Social Security Benefits Paid On	Birth Date On	Draft Date							
Second Wednesday	1st — 10th	14 <sup>th</sup>							
Third Wednesday	11 <sup>th</sup> - 20 <sup>th</sup>	21st							
Fourth Wednesday	21st - 31st	28 <sup>th</sup>							

As a convenience to me, I hereby request and authorize you, United American Insurance Company, McKinney, Texas, to initiate debit entries to my bank account, as recorded above, for insurance premiums and/or non-insurance product fees, as applicable, and the bank named above to debit the same to such account. I agree that your rights and treatment of such debits shall be the same as if they were checks personally signed by me. I further agree that if any such debits are dishonored, whether with or without cause and whether intentionally or inadvertently, you shall be under no liability whatsoever, even if such dishonor results in the forfeiture of insurance. This authorization will remain in effect until revoked by me in writing to you, provided that you and the bank shall have a reasonable opportunity to act on such notification. All premiums and/or fees may be automatically withdrawn from my account on MONTHLY mode, unless a different mode has been selected on the application(s).

NOTE - <u>Business</u> accounts are permitted only in relation to sole proprietorships, in which case a voided check and a completed Sole Proprietor form (SP 9-01) are required.

Payor's Signature (as it appears on bank records)

FORM 1080-C

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