

# **Application**

Protection Series<sup>™</sup>Dental, Vision and Hearing Plus
Insurance Plan

# Louisiana

Policy form CLIDVH21 LA

Underwritten by

# Continental Life Insurance Company of Brentwood, Tennessee

An Aetna Company

AetnaSeniorProducts.com

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# Application for Dental, Vision and Hearing Plus Insurance Plan

☐ Reinstatement Policy number •

- Page 1 of 4

• Print clearly and use blue or black ink.

Select one:

• Mail application and check in the provided business reply envelope.

■ New business

• Complete all required sections of the application. Any incomplete or missing information could result in delay or closure of your application.

n 1a. Proposed insure	ea s information
t applicant) (first, M.I., last,	Phone •
	Apt/suite number •
State •	Zip ·
al address)	Apt/suite number
State •	Zip ·
	Social Security Number
Age ·	□ Male □ Female
cally, please provide your em	Agent □ Electronic delivery to applicant nail address in Section 1a, and we'll email onic delivery of documents at any time.
on 1b. Additional prop	posed insureds
use, domestic partner and o by applicable law.	unmarried child(ren) under age 26. Domestic partner
I., last)	Social Security Number
Age •	□ Male □ Female
	Social Security Number
Age •	□ Male □ Female
	Social Security Number
Age •	□ Male □ Female
	Social Security Number
Age ·	□ Male □ Female
ach an additional sheet of p	paper if needed.
	State al address)  State al address)  Age cally, please provide your emin. You may opt out of electron on 1b. Additional propuse, domestic partner and coy applicable law.  Age characteristics Age characteri

		Page <b>2</b> of
Section 2. Ber	nefit and premium information	
Requested effective date* (mm/dd/yyyy) .		
Coverage type  ☐ Individual ☐ Individual and spouse/domestic p	partner 🗌 Individual and child(ren) 🗌 Family	
<b>Benefit amount</b> ☐ \$1,000 ☐ \$1,500 ☐ \$2,000 ☐ \$2,500 ☐ \$3,000	) □\$3,500 □\$4,000 □\$4,500 □\$5,000	Premium amount \$
Initial premium  ☐ Draft initial premium upon policy approval	☐ Draft initial premium on policy effective date**	*
Total initial premium collected/draft \$	Payment mode  ☐ Annually ☐ Quarterly ☐ Semi-annually ☐	Monthly EFT
Payment method  ☐ Check ☐ Electronic Funds Transfer ☐ List bill	Billing file identifier:	
	, the effective date is the application signature dat received at the administrative office within 15 days	
	th, 30th or 31st of the month. Requesting to have a an the policy's paid to date will draft a month in ad	
Payment modes		
You have a choice of four payment modes for paying the premium mode you select. There may be reason making a decision on which promium made to		want to consider

in making a decision on which premium mode to choose. Your agent can explain the differences in available modes and methods and help you decide which is best for you. EFT is an available premium payment method for all payment modes, but EFT is the only premium payment method available for the Monthly payment mode.

Section 3. Replacement questions			
1. Do you have any other health insurance in force	?	☐ Yes ☐ No	
Type of coverage	Policy number .	Company .	
Type of coverage .	Policy number .	Company •	
2. Is the policy being applied for intended to replace any other insurance? ☐ Yes ☐ No		☐ Yes ☐ No	
Type of coverage	Policy number .	Company .	

#### **Section 4. Account information**

Ir	nclude a voided check with t	he application.
Proposed insured's name	Account owner name (if different than proposed insured's)	
Account owner relationship to propose	d insured	
☐ Business owned by proposed insured	☐ Living trust	☐ Employer
☐ Power of Attorney	☐ Conservator/guardian	☐ Family member; please specify:
Financial institution name	Account typ	De .
•	☐ Checking	□Savings
Routing number	Account nu	mber
•	•	
Requested EFT draft date for ongoing p .	remium payments (if differer	nt from initial premium draft date)

## Section 5. Applicant agreement

This agreement is to acknowledge that I am applying for an insurance policy from Continental Life Insurance Company of Brentwood, Tennessee that will be issued based on the information provided on this application. I have read, or had read to me, the completed application, understand all statements and answers, and acknowledge that to the best of my knowledge and belief, they are all accurate. complete, and correctly documented. I understand that I will receive a copy of the signed application. I acknowledge that I have received an outline of coverage for the policy that I applied for, and, if 65 years of age or older, a copy of Choosing a Medigap Policy: A Guide to Health Insurance for People with Medicare and a Non-Duplication of Medicare Disclosure.

I understand and agree that this application and any policy issued will be the entire contract of insurance. The Company will not be bound by any statements, promises, or information made or given by any agent or other person at any time unless it is in writing, submitted to the Company's administrative office, and made a part of the contract of insurance. An Officer of the Company is the only one who can make, modify or discharge contracts or waive any of the Company's rights or requirements; and any modifications must be documented in writing.

I also understand that I do not have coverage until this application is approved, the first premium is paid, and a policy has been issued by the Company.

I understand and agree that, if I choose to pay my premium by electronic funds transfer (EFT) from my checking or savings account, I am accepting the terms and conditions of the EFT authorization attached to this application.

I understand that if any answers on this application are incorrect, incomplete or untrue, Continental Life Insurance Company of Brentwood, Tennessee may adjust my premium or reduce my benefits.

I understand that this policy provides supplemental health insurance.

Applicant signature	Date signed
X	•
Dated at (city, state)	

Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information on an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

#### **Section 6. Privacy notice**

Although your application is our initial source of information, we may collect information, including health history and medical records, from persons other than you and we may conduct a telephone interview with you. Continental Life Insurance Company of Brentwood, Tennessee, its affiliates, or its reinsurer(s) may also in certain circumstances release information collected by us to third parties without authorization from you.

Upon written request, we will provide you with the information contained in your file. Medical information will be disclosed to you only through the medical professional you designate. Should you wish to request correction, amendment or deletion of any information in your file, which you believe inaccurate, please contact us and we will advise you of the necessary procedures.

#### **Section 7. Agent information**

#### I certify that:

**Phone** 

- 1. I have truly and accurately recorded the information supplied by the applicant.
- The application was provided to the applicant(s) to review and the applicant has been advised that any false statement or misrepresentation in the application may result in an adjustment of premium, reduction of benefits or rescission of the policy.

3. I have provided an outline of coverage for the policy applied for and A Guide to Health Insurance for People with Medicare to applicant prior to completing the application.

**All information must be completed.** The writing number reflects where commissions will be paid.

## Agent name (printed) Agent signature

Х

Writing number (agent or company)

**State license ID number** (for FL only)

.

Email

#### Section 8. Agent request to split commissions

If this application results in an issued policy through Continental Life Insurance Company of Brentwood, Tennessee (CLI), the agents listed below have agreed to split the commissions earned on the policy.

- Both agents must be properly licensed and appointed with CLI in the policy's state of issue.
- Split commissions are calculated as a percentage of commissionable premium and will apply while the policy remains in force.
- The percentage of the premium split can be for any amount but must be stated in whole numbers and total 100%. (For example, the percentage for the premium split can be from 1% to 99% but cannot be 0% or 100%.)
- Calculation of each agent's commissions are based on their respective CLI commission schedule.

## Writing agent name (printed) Percentage

%

#### Writing agent signature

X

Secondary agent	Writing number	Percenta	age
•	•	•	%

This section must be completed with this application in order to split commissions. By signing this form, the writing agent agrees to split his/her commission with the secondary agent as indicated above.



Continental Life Insurance Company of Brentwood, Tennessee

An Aetna Company

**800-264-4000** AetnaSeniorProducts.com office hours 7:00 a.m. - 7:00 p.m. CST

# **Applicant receipt**

# Thank you!

- Applicant keeps this receipt for their records.
- Payment will be refunded for any coverage not issued.
- All premium payments must be made payable to Continental Life Insurance Company of Brentwood, Tennessee.
- DO NOT make any check payable to the agent and DO NOT leave the payee blank on the check.

Applicant name (printed)	Date of application
•	•
Initial payment collected (if applicable)	Payment type
\$	☐ Check ☐ Money order
EFT draft amount	EFT draft date
\$	•
This acknowledges receipt of the initial premium in co- Company of Brentwood, Tennessee Dental, Vision and	nnection with your application for a Continental Life Insurance d Hearing Plus insurance policy.
Agent name (printed)	Agent signature
•	X
Phone	Email
•	•

A. If this payment equals the full, initial premium for the mode of premium payment selected by the applicant; and B. if the answers are true and correct in the application and if Continental Life Insurance Company of Brentwood, Tennessee issues a policy according to its rules, limits, and standards for the plan and amount applied for by the applicant(s); then this payment shall be applied to the payment of the first premium of the issued policy. No policy shall be effective until it has actually been issued by Continental Life Insurance Company of Brentwood, Tennessee.

Thank you for choosing Continental Life Insurance Company of Brentwood, Tennessee!

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