

## **Application**

Medicare Supplement Insurance

### **New Mexico**

# Underwritten by **The American Home Life Insurance Company**

www.amhlifeco.com

## **Application for Medicare Supplement Insurance**

- If only one applicant, just complete Applicant A information.
- Mail application and check in the provided business reply envelope.
- Complete all required sections of the application. Any incomplete or missing information could result in delay or closure of your application.

Section 1a. Applicant A Information				
Applicant A name (as appears on Medic	are card*)	Phone		
•		•		
Residential address		Apt/suite numbe	er	
•		•		
City		State	Zip	
•		•	•	
Mailing address (if different than resider	ntial address)	Apt/suite numbe	er	
•		•		
City		State	Zip	
•		•	•	
E-mail		Social Security N	umber	
•		•		
Birth date (mm/dd/yyyy)	Age		☐ Male	
•	•		☐ Female	
Are you a legal resident of the United S	tates?		☐ Yes	□ No
Medicare card number*	Effective date:	Medicare Part A	Medicare Part B	
•	•		•	
*Please provide	complete Medicar	re number and a copy (	of card if possible.	
	nt has not received	l a Medicare card yet,	leave blank.	
If applican	Section 1b. App	l a Medicare card yet, plicant B Information		
	Section 1b. App	l a Medicare card yet,		
Applicant B name (as appears on Medical)	Section 1b. App	l a Medicare card yet,  plicant B Information  Phone  •	n	
If applican	Section 1b. App	l a Medicare card yet, plicant B Information	n	
Applicant B name (as appears on Medical)	Section 1b. App	l a Medicare card yet,  plicant B Information  Phone  •	n	
Applicant B name (as appears on Medical)	Section 1b. App	l a Medicare card yet,  plicant B Information  Phone  •	n	
Applicant B name (as appears on Medical Property of the Proper	Section 1b. App	l a Medicare card yet, plicant B Information Phone • Apt/suite number •	n	
Applicant B name (as appears on Medical Property of the Proper	Section 1b. App are card*)	l a Medicare card yet, plicant B Information Phone • Apt/suite number •	n	
Applicant B name (as appears on Medical Property of the Control of	Section 1b. App are card*)	l a Medicare card yet,  plicant B Information Phone  Apt/suite number  State  •	n	
Applicant B name (as appears on Medical Property of the Control of	Section 1b. App are card*)	l a Medicare card yet,  plicant B Information Phone  Apt/suite number  State  •	n	
Applicant B name (as appears on Medical Property of Medical Applicant B name (as appears on Medical Property of Medical Proper	Section 1b. App are card*)	Apt/suite number  Apt/suite number  Apt/suite number  Apt/suite number	Zip	
Applicant B name (as appears on Medical Property of Medical Applicant B name (as appears on Medical Property of Medical Proper	Section 1b. App are card*)	Apt/suite number  Apt/suite number  Apt/suite number  Apt/suite number	Zip • Zip •	
Applicant B name (as appears on Medical  Residential address  City  Mailing address (if different than resident  City  City	Section 1b. App are card*)	Apt/suite number  State  Apt/suite number  State  State  State  State  State	Zip • Zip •	
Applicant B name (as appears on Medical  Residential address  City  Mailing address (if different than resident  City  City	Section 1b. App are card*)	Apt/suite number  State  Apt/suite number  State  State  State  State  State	Zip • Zip •	
Applicant B name (as appears on Medical  Residential address  City  Mailing address (if different than resident  City  E-mail  •	Section 1b. Appare card*)	Apt/suite number  State  Apt/suite number  State  State  State  State  State	Zip • Zip •	
Applicant B name (as appears on Medical  Residential address  City  Mailing address (if different than resident  City  E-mail  Birth date (mm/dd/yyyy)	Section 1b. Appare card*)  Intial address)  Age	Apt/suite number  State  Apt/suite number  State  State  State  State  State  State	Zip • Zip • Male	□ No
Applicant B name (as appears on Medical  Residential address  City  Mailing address (if different than resident  E-mail  Birth date (mm/dd/yyyy)	Section 1b. Appare card*)  Intial address)  Age	Apt/suite number  State  Apt/suite number  State  Social Security Num  Olicant B Information Phone  Apt/suite number  State  Olicant B Information Phone  Apt/suite number  State  Olicant B Information Phone  Apt/suite number  Olicant B Information  Apt/suite number  Olicant B Information  Apt/suite number  Olicant B Information  Olicant B Information  Apt/suite number  Olicant B Information  Olicant B Information  Apt/suite number  Olicant B Information  Olicant B Information	Zip • Zip • Male □ Female	□ No

#### Section 2a. Household Premium Discount Information

#### **Household Premium Discount Eligibility Information**

You may qualify for a Medicare Supplement household discount if (1) you reside with your spouse who currently holds or is applying for a Medicare Supplement policy with The American Home Life Insurance Company; or (2) you currently have a household resident (at least one but no more than three) with whom you have continuously resided for the past 12 months who holds or is applying for a Medicare Supplement policy with The American Home Life Insurance Company.

•	for a Medicare Supplement policy with The American Hom	,
If you are eligible based apply as long as these re	d on the above requirements, the discount will be 7 percequirements are met.	ent lower than the individual rates and will
Applicant(s) meet(s) the	ese eligibility requirements	
Upon ver	rification of eligibility and approval of your application, you	will qualify for the discount.
•	he question above, please fill out the following information or coverage on this application:	n about the household resident, unless both
Name	Policy number (if applicable)	Relationship to Applicant
•	•	•
Payment Modes		
You have a choice amor monthly electronic funds in higher total yearly pre money considerations a total yearly premium cos However, there may be	ng several payment options or modes for paying your prestransfer (EFT). Each payment mode, other than annual argument costs. Reasons for higher costs include added collected added collected lapse rates. The annual and monthly electronic funds sts. As a result, there is a time value of money advantage other advantages to you for choosing an annual payment in modes and help you decide which is best for you. You in the life of your policy.	nd monthly electronic funds transfer, results ction and administrative costs, time value of transfer modes have the same and lowest to you for paying monthly versus annually. based on your preferences. Your agent can
	Mail policy(ies) to: ☐ Applicant(s) ☐ Age	ent

	Section 2b. Plan and F	Premium Information – Applicant	Α	
Applicant A Plan selected*		Requested Medicare Supplement		mm/dd/yyyy)
□ Plan A □ Plan	F* □ Plan G □ Plan N	•		
	to those first eligible before 01/01/20.			
Modal premium	Modal premium with discou	•	tial premium col	lected/draft
\$	\$	\$ 25.00 \$		
Initial Premium				
	emium upon policy approval	☐ Draft initial premium on the po	licy effective dat	e
Subsequent draft	date***	Payment mode	_	_
•		☐ Annually ☐ Quarterly ☐ Se	emi-annually L	Monthly EFT
Initial Premium  ☐ Check ☐ EF	T   List Bill Billing file identifier:			
*Plans A, G and N **This one-time f	are available to all applicants. Plan ee will be refunded, along with your pren nnot be on the 29th, 30th or 31st of the	ide the discounted and non-discounted pr F is available <b>ONLY</b> to those first eligibnium, if the policy is not issued or you returne month. Requesting to have a draft date date will draft a month in advance.	le for Medicare l i it during your 30	-day free look.
		Premium Information – Applicant		
Applicant B Plan		Requested Medicare Supplement	effective date (	mm/dd/yyyy)
	F* Plan G Plan N	30		
Modal premium	to those first eligible before 01/01/20.  Modal premium with discou		tial premium col	lected/draft
\$	\$	\$ 25.00	p. c	icoccu, araic
Initial Premium	*	Ţ <b>23.00</b>		
	emium upon policy approval	☐ Draft initial premium on the po	licy effective dat	ρ
Subsequent draft		Payment mode	,	
•		☐ Annually ☐ Quarterly ☐ So	emi-annually [	Monthly FFT
Initial Premium				<b>, -</b>
☐ Check ☐ EF	T 🗆 List Bill Billing file identifier:			
	Section	3. Eligibility Questions		
P		IS. Please mark Yes or No below	with an "X"	
To the best of yo	·			icant:
•	-		Α	В
1. Did you turn age	e 65 in the last 6 months?		☐ Yes ☐ No	☐ Yes ☐ No
i. Did you enroll	in Medicare Part B in the last 6 mont	hs?	☐ Yes ☐ No	☐ Yes ☐ No
ii. If yes, what is	the effective date? (mm/dd/yyyy)			
A Applicant	<b>A</b> effective date	B Applicant B effective date		1
•		•	_	
		g in a "Spend-Down Program" and have st," please <b>answer no</b> to question 2.		
2. Are you covered	I for medical assistance through the s		☐ Yes ☐ No	☐ Yes ☐ No
i. If yes, will Med	dicaid pay your premiums for this Me	dicare Supplement policy?	☐ Yes ☐ No	☐ Yes ☐ No
<b>ii.</b> Do you receiv		THAN payments toward your Medicare	☐ Yes ☐ No	☐ Yes ☐ No

			Section 3. E	ligik	ollity Que	estic	<b>ons</b> continued	7		
										icant:
63	days (for exa	mple, a Medicare	edicare plan other e Advantage plan are still covered	or a	Medicare	e HIV n, le	IO or PPO), fill i	n your	А	В
	•	•	-		•		•			
	you are still o		e Medicare plan, e Supplement pol	•		to re	place your curr	ent	☐ Yes ☐ No	☐ Yes ☐ No
	_		type of Medicare	-					☐ Yes ☐ No	☐ Yes ☐ No
iii.	Did you drop	a Medicare Supp	lement policy to e	enrol	ll in the Me	edica	are plan?		☐ Yes ☐ No	☐ Yes ☐ No
4. Do y	you have and	ther Medicare Su	upplement policy	in fo	orce?				☐ Yes ☐ No	☐ Yes ☐ No
<b>i.</b> If	yes, for Appl	icant A, with wha	t company, and w	/hat	plan do yo	ou ha	ive?			I
Α	Company						Plan			
	•						•			
If so	, for Applican	nt B, with what co	mpany, and what	plar	n do you h	ave?			•	
В	Company						Plan			
	•						•			
ii. I1	ii. If so, do you intend to replace your current Medicare Supplement policy with this policy?					☐ Yes ☐ No				
	iii. Are you replacing another Medicare Supplement policy from The American Home Life									
	Insurance Company?									
	If yes, list the policy number:									
A Applicant A B Applicant B										
for gi	If you lost or are losing other health insurance coverage and received a notice from your prior insurer saying you were eligible for guaranteed issue of a Medicare Supplement insurance policy or that you had certain rights to buy such a policy you may be guaranteed acceptance in one or more of our Medicare Supplement plans. Please include a copy of the notice from your prior insurer with your application.									
			y other health ins n, or individual pla		nce within	the	past 63 days?		☐ Yes ☐ No	☐ Yes ☐ No
<b>i.</b> If ye	i. If yes, with what company and what kind of policy do you have?									
Α	Company	Po	olicy			В	Company		Policy	
	•	•					•		•	
"End	date" blank.)		es of coverage und			olicy		l covered	under the othe	er policy, leave
Α	Start date	End date		B S	tart date		End date			
	•	•		•	•		•			
	For agent use only Check if application is for:									
	Applicant A □ Open Enrollment □ Guaranteed Issue □ Underwritten									
		Applicant B	☐ Open Enrollr				anteed Issue		derwritten	

#### **Section 4: Health Questions**

Answer these questions **only if you're applying for underwritten coverage**.

Do not answer these questions for an **Open Enrollment** or **Guaranteed Issue** application.

If any health questions are answered "yes" in section 4, the applicant(s) will not qualify for this insurance with us.

	App	icant:	
	Α	В	
1. Are you dependent on a wheelchair or any motorized mobility device?	☐ Yes ☐ No	☐ Yes ☐ No	
2. Do any of the following apply to you?			
Currently hospitalized, confined to a bed, in a nursing facility or assisted living facility, receiving home health care or physical therapy	☐ Yes ☐ No	☐ Yes ☐ No	
3. At any time, have you been medically diagnosed, treated, or had surgery for any of the following?			
A. congestive heart failure, unoperated aneurysm, defibrillator	☐ Yes ☐ No	☐ Yes ☐ No	
B. leukemia, lymphoma, multiple myeloma, cirrhosis	☐ Yes ☐ No	☐ Yes ☐ No	
C. Parkinson's Disease, Lou Gehrig's Disease, Alzheimer's Disease, dementia, multiple sclerosis, muscular dystrophy, cerebral palsy	☐ Yes ☐ No	☐ Yes ☐ No	
D. chronic kidney disease, kidney failure, kidney disease requiring dialysis, renal insufficiency, Addison's Disease	☐ Yes ☐ No	☐ Yes ☐ No	
E. any condition requiring a bone marrow transplant or stem cell transplant, any condition requiring an organ transplant	☐ Yes ☐ No	☐ Yes ☐ No	
<b>F.</b> Acquired Immune Deficiency Syndrome (AIDS), AIDS Related Complex (ARC), tested positive for the Human Immunodeficiency Virus (HIV)	☐ Yes ☐ No	☐ Yes ☐ No	
4. Have you been medically diagnosed or treated by a member of the medical profession for diabetes?			
A. that requires use of insulin	☐ Yes ☐ No	☐ Yes ☐ No	
B. with complications including retinopathy, neuropathy, peripheral vascular or arterial disease or heart artery blockage	☐ Yes ☐ No	☐ Yes ☐ No	
C. with history of heart attack or stroke (at any time)	☐ Yes ☐ No	☐ Yes ☐ No	
<b>D.</b> treated with medication that has been changed or adjusted in the past 12 months because of uncontrolled blood sugar			
	☐ Yes ☐ No	☐ Yes ☐ No	
5. Within the past 36 months, have you been medically diagnosed, treated, or had surgery for any of the following?			
A. alcoholism, drug abuse	☐ Yes ☐ No	☐ Yes ☐ No	
B. cardiomyopathy, atrial fibrillation, anemia requiring repeated blood transfusions, any other blood disorder	☐ Yes ☐ No	☐ Yes ☐ No	
C. internal cancer, melanoma, Hodgkin's Disease	☐ Yes ☐ No	☐ Yes ☐ No	
<b>D.</b> hepatitis, disorder of the pancreas	☐ Yes ☐ No	☐ Yes ☐ No	
	□ res □ NO	□ res □ NO	

Section 4: Health Questions continued		
	1	icant:
C. Within the west 24 months have you been westignible discussed treated	Α	В
<ul> <li>6. Within the past 24 months, have you been medically diagnosed, treated,         or had surgery for any of the following?</li> <li>A. enlarged heart, transient ischemic attack (TIA), stroke, peripheral vascular or arterial</li> </ul>		
disease, neuropathy, amputation caused by disease	☐ Yes ☐ No	☐ Yes ☐ No
B. myasthenia gravis, systemic lupus or connective tissue disorder	$\square$ Yes $\square$ No	☐ Yes ☐ No
C. osteoporosis with fractures, Paget's Disease, arthritis that restricts mobility or the activities of daily living	☐ Yes ☐ No	☐ Yes ☐ No
D. any lung or respiratory disorder requiring the use of a nebulizer or oxygen, or 3 or more medications for lung or respiratory disorder	☐ Yes ☐ No	☐ Yes ☐ No
E. any lung or respiratory disorder and currently use tobacco products	$\square$ Yes $\square$ No	☐ Yes ☐ No
7. Within the past 12 months, have you been advised by a medical professional to have		
treatment, further evaluation, diagnostic testing, or surgery that has not been performed or do you have pending test results?	☐ Yes ☐ No	☐ Yes ☐ No
8. Within the past 12 months, have you been medically diagnosed or, treated, or had surgery		
for a heart attack, artery blockage, or heart valve disorder?	$\square$ Yes $\square$ No	☐ Yes ☐ No
9. Within the past 12 months, have you been medically diagnosed with wet macular		□ Vaa □ Na
degeneration and have taken or are currently receiving injections?  10. Within the past 12 months, do any of the following apply to you?	☐ Yes ☐ No	☐ Yes ☐ No
A. had a pacemaker implanted	☐ Yes ☐ No	☐ Yes ☐ No
<b>B.</b> had a PSA blood test greater than 4.5, under age 70, with no history of prostate cancer	☐ Yes ☐ No	☐ Yes ☐ No
C. had a PSA blood test greater than 6.5, age 70 or older, with no history of prostate cancer	☐ Yes ☐ No	☐ Yes ☐ No
D. had a seizure	☐ Yes ☐ No	☐ Yes ☐ No
11. Was your last blood pressure reading higher than 175 systolic or higher than 100 diastolic?	☐ Yes ☐ No	☐ Yes ☐ No
Systolic is the upper number and diastolic is the bottom number of the blood pressure reading.		
12. 12. Have you used any form of tobacco in the past 12 months? (Including vaping & ecigarettes)	☐ Yes ☐ No	☐ Yes ☐ No
Answering "yes" to question 12 will not disqualify you for this insurance.		
Applicant A Height (feet & inches) Weight (pounds)		
Applicant B Height (feet & inches) Weights (pounds)		

#### Section 5: Health History – Applicant A

If this is an Open Enrollment or Guaranteed Issue application, do not answer questions in this section.

Applicant A Within the past 24 months if you have been medically diagnosed, treated, or had surgery for any brain, mental or nervous disorder, provide reason and diagnosis:
Within the past five years if you have been hospitalized, treated at an outpatient facility, or emergency room, provide reason and diagnosis:
List the name of any medications you are taking and the reason why, if known:
List the name of any medications you are taking and the reason why, it known.
Section 5: Health History – Applicant B
Applicant B Within the past 24 months if you have been medically diagnosed, treated, or had surgery for any brain, mental or nervous disorder, provide reason and diagnosis:
Within the past five years if you have been hospitalized, treated at an outpatient facility, or emergency room, provide reason and diagnosis:
List the name of any medications you are taking and the reason why, if known:
Use an additional sheet of paper if needed for explanation.

If this is an Open Enrollment or Guaranteed Issue application, do not answer questions in this section.

Section 6: Physician Information – A	Applicant A	
Applicant A primary physician	Phone	
•	•	
Physician's office name		
•		
City	State	
•	•	
Specialist seen in the past 24 months	Specialty	
•	•	
Reason for seeing (diagnosis)		
•		
Specialist seen in the past 24 months	Specialty	
•	•	
Reason for seeing (diagnosis)		
•		
Specialist seen in the past 24 months	Specialty	
•	•	
Reason for seeing (diagnosis)		
•		
Have you seen any additional physicians other than those listed above in the	past 24 months?	☐ Yes ☐ No
Section 6: Physician Information – A	Applicant B	
Applicant B primary physician	Phone	
•	•	
Physician's office name		
•		
City	State	
•	•	
Specialist seen in the past 24 months	Specialty	
•	•	
Reason for seeing (diagnosis)		
•		
Specialist seen in the past 24 months	Specialty	
•	•	
Reason for seeing (diagnosis)		
•		
Specialist seen in the past 24 months	Specialty	
•	•	
Reason for seeing (diagnosis)		
•		
Have you seen any additional physicians other than those listed above in the	past 24 months?	☐ Yes ☐ No

#### **Section 7. Important Statements**

- 1. You do not need more than one Medicare Supplement 5. If you are eligible for, and have enrolled in a Medicare policy.

  Supplement policy by reason of disability and you later
- If you purchase this policy, you may want to evaluate your existing health coverage and decide if you need multiple coverages.
- 3. You may be eligible for benefits under Medicaid and may not need a Medicare Supplement policy.
- 4. If, after purchasing this policy, you become eligible for Medicaid, the benefits and premiums under your Medicare Supplement policy can be suspended, if requested, during your entitlement to benefits under Medicaid for 24 months. You must request this suspension within 90 days of becoming eligible for Medicaid. If you are no longer entitled to Medicaid, your suspended Medicare Supplement policy (or, if that is no longer available, a substantially equivalent policy) will be reinstituted if requested within 90 days of losing Medicaid eligibility. If the Medicare Supplement policy provided coverage for outpatient prescription drugs and you suspended, the reinstituted policy will not have outpatient prescription drug coverage, but will otherwise be substantially equivalent to your coverage before the date of the suspension.
- Supplement policy by reason of disability and you later become covered by an employer or union-based group health plan, the benefits and premiums under your Medicare Supplement policy can be suspended, if requested, while you are covered under the employer or union-based group health plan. If you suspend your Medicare Supplement policy under these circumstances, and later lose your employer or union-based group health plan, your suspended Medicare Supplement policy (or, if that is no longer available, a substantially equivalent policy) will be reinstituted if requested within 90 days of losing your employer or union-based group health plan. If the Medicare Supplement policy provided coverage for outpatient prescription drugs and you enrolled in Medicare Part D while your policy was suspended, the reinstituted policy will not have outpatient prescription drug coverage, but will otherwise be substantially equivalent to your coverage before the date of suspension.
- enrolled in Medicare Part D while your policy was 6. Counseling services may be available in your state to suspended, the reinstituted policy will not have outpatient prescription drug coverage, but will otherwise be substantially equivalent to your coverage before the date of the suspension.

  6. Counseling services may be available in your state to provide advice concerning your purchase of Medicare Supplement insurance and concerning medical assistance through the state Medicaid program, including benefits as a Qualified Medicare Beneficiary (QMB) and a Specified Low-Income Medicare Beneficiary (SLMB).

#### **Section 8. Producer Compensation**

When you purchase insurance from us, we pay compensation to the licensed agent. Intermediaries through whom the licensed agent works may also receive compensation.

The agent or intermediary represents us by simply taking your insurance application, collecting your initial premiums and delivering your policy.

Agent compensation may vary depending on the type of insurance plan you purchase, or the specific options included with your policy. The agent can receive compensation by:

- 1. Commissions when a policy is purchased or renewed
- 2. Fees for marketing and administrative services
- 3. Educational opportunities

Some agents and/or their intermediaries may also receive discounts on their own policy premiums and bonuses.

We may also offer incentive trips or prizes associated with sales contests based on sales criteria. Types of sales criteria include overall sales volume of an agent or intermediary with our companies or percentage of completed sales.

Intermediaries may also pay compensation directly to the licensed agent. If the licensed insurance agent can sell insurance policies from other insurance carriers, those carriers may pay compensation that differs from ours.

#### Section 9. Applicant(s) Agreement

This agreement is to acknowledge that I am applying for an insurance policy from The American Home Life Insurance Company that will be issued based on my answers to the questions on this application. I have read, or had read to me, and understand all statements and answers and acknowledge that to the best of my knowledge and belief, they are all accurate, complete and correctly documented. I understand that I will receive a copy of the signed application. I acknowledge that I have received an outline of coverage for the policy that I applied for, along with a copy of Choosing a Medigap Policy: A Guide to Health Insurance for People with Medicare.

I acknowledge and agree that if there is more than one applicant on this application, all information provided may be reviewed or shared with the other applicant.

I understand that upon acceptance of the completed application, each applicant will receive a separate policy with a copy of this application attached.

I understand and agree that this application and any policy issued will be the entire contract of insurance. The Company will not be bound by any statements, promises, or information made or given by any agent or other person at any time unless it is in writing, submitted to the Company's home office, and made a part of the contract of insurance. An Officer of the Company is the only one who can make, modify or discharge contracts or waive any of the Company's rights or requirements; and any modifications must be documented in writing.

I also understand that I do not have coverage until this application is approved, the first premium is paid, there has been no change in my health as stated in the application, and a policy has been issued by the Company.

I understand and agree that, if I choose to pay my premium by electronic funds transfer (EFT) from my checking or savings account, I am accepting the terms and conditions of the EFT authorization attached to this application.

I understand that if any answers on this application are incorrect, incomplete or untrue, The American Home Life Insurance Company has the right to adjust my premium or cancel the policy.

Applicant A signature	Date signed	
x	•	
Applicant B signature	Date signed	
x	•	

Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to civil fines and criminal penalties.

Complete this section **if you are requesting electronic funds transfer** (EFT) for premium payment.

Include a voided check with the application.

Section	on 10. Account In	formation – Applicant A	
Applicant A name		Account Owner name (if different than proposed insured's)	
•		•	
Account Owner relationship to proposed	insured		
☐ Business owned by proposed insured	☐ Living trust	☐ Employer	
☐ Power of Attorney	☐ Conservator/gua	rdian   Family member; please specify:	
Financial institution name		Account type	
•		☐ Checking ☐ Savings	
Routing number		Account number	
•		•	
Cocti	on 10. Account In	formation – Applicant B	
Applicant B name	on 10. Account in	Account Owner name (if different than proposed insured's)	
•		•	
Account Owner relationship to proposed	l insured		
☐ Business owned by proposed insured	☐ Living trust	☐ Employer	
☐ Power of Attorney	☐ Conservator/gua		
Financial institution name	conservator/gua	Account type	
•		☐ Checking ☐ Savings	
Routing number		Account number	
•		•	
Coation 11	. Floatnonia funda	throughou (FFT) quith quination	
		transfer (EFT) authorization	
I understand and accept these terms and		<ul> <li>Information as to each EFT charge will be provided by entry on your account statement or by any other means</li> </ul>	
<ul> <li>We are authorized to withdraw funds your account to pay insurance premiu</li> </ul>		provided by your financial institution. You will not receive premium notices from us.	
<ul> <li>If your financial institution does not honor an EFT request, we will NOT consider your premium paid.</li> </ul>		<ul> <li>If you want to cancel or change this authorization, you must contact us at least three business days before a</li> </ul>	
If your financial institution does not ho	onor an EFT	scheduled withdrawal.	
request, we may make a second attem business days.	pt within five	<ul> <li>Any refund of unearned premium will be made to the policy owner or the policy owner's estate.</li> </ul>	
<ul> <li>We have the right to end EFT payment bill you directly either quarterly or less premiums due.</li> </ul>		pone, emilion en ene pone, en ene	
Signature only requi	<b>ired if</b> the account own	er is different than the proposed insured.	
Account owner signature – Applicant A		Date signed	
X			
Account owner signature – Applicant B		Date signed	
x			

#### **Section 12. Agent Information**

Please list any other medical or health insurance policies sold to Applicant A.

1. List policies sold which are still in force

•

2. List policies sold in the past 5 years which are no longer in force

•

Please list any other medical or health insurance policies sold to Applicant B.

1. List policies sold which are still in force

•

2. List policies sold in the past 5 years which are no longer in force

•

I certify that:

- 1. I have truly and accurately recorded the information supplied by the applicant(s).
- 2. The application was provided to the applicant(s) to review and the applicant(s) has been advised that any false statement or misrepresentation in the application may result in an adjustment of premium, reduction of benefits or rescission of the policy(ies).
- I have provided an outline of coverage for the policy(ies) applied for and A Guide to Health Insurance for People with Medicare to applicant(s) prior to completing the application.

All information must be completed. The writing number reflects where commissions will be paid.

Agent name (printed)	Agent signature
•	Х
Writing number (agent or company)	State license ID number (for FL only)
•	•
Phone	Email
•	•

#### Section 13. Agent request to split commissions

If this application results in an issued policy through The American Home Life Insurance Company (AHLIC), the agents listed below have agreed to split the commissions earned on the policy.

- 1. Both agents must be properly licensed and appointed with AHLIC in the policy's state of issue.
- 2. Split commissions are calculated as a percentage of commissionable premium and will apply while the policy remains in force.
- 3. The percentage of the premium split can be for any amount but must be stated in whole numbers and total 100%. (For example, the percentage for the premium split can be from 1% to 99% but cannot be 0% or 100%.)
- 4. Calculation of each agent's commissions are based on their respective AHLIC commission schedule.

Writing agent name (printed)

Percentage

• %
Secondary agent (printed) Writing number Percentage
• %

Writing agent signature

Χ

This section must be completed with this application in order to split commissions. By signing this form, the writing agent agrees to split his/her commission with the secondary agent as indicated above.



## **Applicant Receipt**

## Thank you!

- Payment will be refunded for any coverage not issued.
- All premium payments must be made payable to The American Home Life Insurance Company.
- DO NOT make any check payable to the agent and DO NOT leave the payee blank on the check.
- A recorded interview may be required as part of the underwriting on your application for insurance.

Applicant A (printed)	Date of application
•	•
Initial payment collected (if applicable)	Payment Type
•	☐ Check ☐ Money order
EFT draft amount	EFT draft date
\$	•
Applicant B (printed)	Date of application
•	•
Initial payment collected (if applicable)	Payment Type
•	☐ Check ☐ Money order
EFT draft amount	EFT draft date
\$	•
This acknowledges receipt of your application for The American insurance policy.	n Home Life Insurance Company Medicare Supplement
Agent name (printed)	Agent signature
•	х
Phone	Email
•	•
\$ This acknowledges receipt of your application for The American insurance policy.  Agent name (printed)  •	EFT draft date  Home Life Insurance Company Medicare Supplement  Agent signature  X

Thank you for choosing The American Home Life Insurance Company!