

AST5220

Milestone II – Recombination

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Code found at <https://github.com/asdfbat/AST5220/tree/master/Project>

1 Introduction

In this report, we will study the period of recombination, with the aim of solving for the optical depth τ , and the visibility function \tilde{g} , as functions of the logarithmic scale factor, $x = \log a$. These parameters requires knowledge of the free electron fraction X_e , which we will solve for using the Saha and Peebles equations for the regions of $X_e \geq 0.99$ and $X_e < 0.99$, respectively.

The calculations will be performed under the assumption that the universe contains no heavier elements than Hydrogen. We will also be ignoring the event of *reionization*, where the universe became ionized again around $x \approx -2$.

We also wish to pinpoint at what times the events of recombination and last scattering happens. Recombination is more of a period characterized by sharp fall in the free electron fraction than it is a specific event, but we will define it as the point where $X_e = 0.5$. The surface of last scattering is the point in time where most of the photons we observe today would have last scattered, and can best be defined as the maximum of the visibility function.

2 Theory

2.1 The visibility function

Our main goal is to model the visibility function $\tilde{g}(x)$ over the epoch of recombination. The visibility function is a probability function, representing the probability of any photon today to last have scattered at time x . If you asked random photons arriving from space when they last met a stranger, their answers would follow the distribution $\tilde{g}(x)$. It is an explicit function of the optical depth τ , and its derivative, as

$$\tilde{g}(x) = -\tau' e^{-\tau} \quad (1)$$

Where the notation $\tau' = \frac{d\tau}{dx}$ will be used throughout the report.

Being a probability function, it's normalized to one, as can be observed from integrating 1.

$$\int_{-\infty}^0 \tilde{g}(x) dx = 1 \quad (2)$$

2.2 The optical depth

The visibility function requires a solution of the optical depth $\tau(x)$. The optical depth represents the optical thickness the universe exhibits for photons originating at some time x . A high optical depth means photons travel very short distances before being absorbed or scattered. The optical depth can be related to the observed intensity of some source I_0 originating at a time/distance x , where we would observe an intensity today as $I = I_0 e^{-\tau(x)}$.

τ can be written as a differential equation on the form

$$\tau' = -c\sigma_T \frac{n_e(x)}{H(x)} \quad (3)$$

where c is the speed of light, $\sigma_T = \frac{8\pi}{3} \frac{\alpha^2 \hbar^2}{m_e^2 c^2}$ is the Thompson scattering cross-section, $n_e(x)$ is the electron density, and $H(x)$ is the Hubble parameter. As we can see, the chase continues, and τ is dependent on the solution of both $n_e(x)$ and $H(x)$. An accounting of the solution of $H(x)$ can be found in Milestone I ([2]), while $n_e(x)$ will be discussed in the coming sections.

2.3 Dimensionality analysis

Due to their fondness of confusing notation and immense pleasure in dropping terms from equations¹, astrophysicists often employ so-called natural units. This involves choosing a set of physical units such that a lot of commonly used constants become unity. For our purposes, this involves $c = \hbar = k_B = 0$. For this reason, equation like 3 might be found in the literature as

$$\tau' = -\sigma_T \frac{n_e(x)}{H(x)}$$

with the factor of c lacking. This might be awfully convenient during derivations, but when we at the end of the day require physical quantities in known units, we need a way of reintroducing these missing constants in a consistent way. This is known as dimensionality analysis, and entails looking at the apperant dimensions of the equation, comparing it to the dimensions it *should* have, and inserting constants to make it so.

Appendix A offers a walkthrough of the dimensional analysis required to reconstruct both the Saha and Peebles equation from their natural-unit forms.

2.4 Free electron fraction and the Boltzmann equation

The most important quantity deciding the optical depth is the free electron density n_e , or a very related quantity - the free electron fraction $X_e = \frac{n_e}{n_b}$, where n_b is the baryon density (remember that we assume no heavier elements than Hydrogen). Under the same assumption, we know the baryon density of the universe to be $n_b = \frac{\Omega_{b,0}}{m_b a^3}$ (see [2]).

The density of any particle species of the universe can be modelled using the Boltzmann equation, presented below on its most general form.

$$\frac{df}{dt} = C[f]$$

where $f(t, \vec{x}, \vec{p})$ is the distribution function of the species in phase space, and the RHS contains all interactions with other species. During recombination, the interactions of interest taking place is electrons and photons forming hydrogen, releasing a photon, and a photon knocking the electron loose from a hydrogen atom (compton scattering). In other words, the allowed interactions are $e^- + p \leftrightarrow H + \gamma$. The Boltzmann equation applied to this interaction (see derivation in [1]) results in a ODE known as the Peebles equation, presented in section 2.6.

The Peebles equation is numerically unstable at very early times ($X_e \approx 1$), among other reasons because one of the terms contain a $1 - X_e$ term in the divisor. For the earliest intervals, we'll therefore instead employ the Saha equation.

2.5 The Saha equation

The Saha equation is an approximation of the Boltzmann/Peebles equation for $X_e \approx 1$. It is build upon the *Saha approximation*, which reads that

$$\frac{n_e n_p}{n_H} \approx \left(\frac{n_e n_p}{n_H} \right)_{eq}$$

In other words, the system is very close to equilibrium, which holds for $X_e \approx 1$. The derivation of the natural-units Saha equation can be found in [1], and the dimensional analysis required to get it in full fledged form is shown in appendix A. The full equation reads

$$\frac{X_e^2}{1 - X_e} = A, \quad A = \frac{1}{n_b \hbar^3} \left(\frac{m_e k_B T_b}{2\pi} \right)^{3/2} e^{-\epsilon_0/k_B T_b} \quad (4)$$

¹Theories that this stems from laziness have been thoroughly debunked.

2.5.1 Solving the Saha equation

The Saha equation 4 is analytically solvable. Multiplying by $(1 - X_e)$ on both sides and reshuffling gives us

$$\frac{X_e^2}{(1 - X_e)} = A \Rightarrow X_e^2 + AX_e - A = 0$$

which is simply a second order equation in X_e , with solutions

$$X_e = -\frac{A}{2} \pm \frac{1}{2}(A^2 + 4A)^{1/2}$$

The free electron fraction can't physically be negative. The positive solution reads

$$X_e = -\frac{A}{2} + \frac{A}{2} \left(1 + \frac{4}{A}\right)^{1/2} \quad (5)$$

We can also observe from 4 that, as $X_e \rightarrow 1$, A will quickly converge towards zero as $A \propto X_e^2$. This will present a problem for equation 5, as the $\frac{4}{A}$ term will diverge to infinity.

At the other end, as $X_e \rightarrow 0$, A will diverge to infinity, as $A \propto (1 - X_e)^{-1}$.

A reasonable solution to both these problems is to simply define

$$X_e = \begin{cases} 0 & A < 10^{-20} \\ 1 & A > 10^6 \\ -\frac{A}{2} + \frac{A}{2} \left(1 + \frac{4}{A}\right)^{1/2} & \text{else} \end{cases} \quad (6)$$

avoiding any numerical stability issues.

2.6 The Peebles equation

After the Saha regime ends, the solutions will be treated with the full Peebles equation. The equation can be found on its natural-unit form in [1]

$$\frac{dX_e}{dx} = \frac{C_r(T_b)}{H} \left[\beta(T_b)(1 - X_e) - n_H \alpha^{(2)}(T_b) X_e^2 \right] \quad (7)$$

The equation itself looks the same in natural units, but it contains a series of variables shown below, all of which have been rewritten with the proper dimensional analysis shown in appendix A.

$$C_r(T_b) = \frac{\Lambda_{2s \rightarrow 1s} + \Lambda_\alpha}{\Lambda_{2s \rightarrow 1s} + \Lambda_\alpha + \beta^{(2)}(T_b)} \quad (8)$$

$$\Lambda_{2s \rightarrow 1s} = 8.227 \text{s}^{-1} \quad (9)$$

$$\Lambda_\alpha = H \frac{(3\epsilon_0)^3}{(8\pi)^2 (c\hbar)^3 n_{1s}} \quad (10)$$

$$n_{1s} = (1 - X_e) n_H \quad (11)$$

$$\beta^{(2)}(T_b) = \beta(T_b) e^{3\epsilon_0/4k_B T_b} \quad (12)$$

$$\beta(T_b) = \alpha^{(2)}(T_b) \left(\frac{m_e k_B T_b}{2\pi \hbar^2} \right)^{3/2} e^{-\epsilon_0/k_B T_b} \quad (13)$$

$$\alpha^{(2)}(T_b) = \frac{8}{\sqrt{3\pi}} \sigma_T c \sqrt{\frac{\epsilon_0}{k_B T_b}} \phi_2(T_b), \quad \sigma_T = \frac{8\pi}{3} \frac{\alpha^2 \hbar^2}{m_e^2 c^2} \quad (14)$$

$$\phi_2(T_b) = 0.448 \ln(\epsilon_0/k_B T_b) \quad (15)$$

The baryon temperature is non-trivial, but a good approximation is to assume that it evolves naturally with the photon temperature, such that

$$T_b = T_{CMB} a^{-1} = 2.725 \text{ K} \cdot a^{-1}$$

3 Implementation

The code used in this report can be found at <https://github.com/asdfbat/AST5220/tree/master/Project>. The simulations themselves are found in the `src/` directory, and is built upon the C++ code template provided by Hans Arnold Winther.

The code builds upon the work from Milestone I [2] and the associated code, found in the *Background cosmology* class in `src/BackgroundCosmology.cpp`.

The *RecombinationHistory* class found in `src/RecombinationHistory.cpp` covers the work done in this milestone. The associated `Makefile` can be run as **make all run** to compile and run all code both from this milestone, and dependent code from Milestone I.

The *RecombinationHistory* class takes as constructor arguments an instance of the *BackgroundCosmology* class, as well as the helium number fraction Y_p , which we are setting to zero. The *solve* method calls first upon the method *solve_number_density_electrons*, which employs first the Saha equation solution 6 for $X_e \leq 0.99$, and thereafter solves the Peebles equation for $X_e < 0.99$. The Peebles equation is solved as an ODE using the *ODESolver* class from the GSL library, which is wrapped in the helperclass *ODESolver* found in `src/ODESolver.cpp`. The equations are solved in the interval $x \in [-12, 4]$ using 10^5 linearly spaced points in x . The results of X_e are splined using the spline class of the GSL library, again wrapped in a helperclass, *Spline*, found in `src/Spline.cpp`. We in reality spline $\log X_e$, as it behaves more smoothly in x , and simply undo this whenever we need X_e .

With the solution of X_e (and thereby n_e) known and splined, the *solve* method calls upon the *solve_for_optical_depth_tau* method. This method solves 3 for $\tau(x)$ using the GSL *ODESolver* implementation over $x \in [-12, 4]$, using 10^5 points in x . The initial condition of τ at $x = -12$ is unknown, and we set the initial condition to some arbitrary value $\tau(x = -12) = 10^5$. Since the optical thickness is, by definition, zero today ($\tau(x = 0) = 0$), we simply rescale the final solution such that this is true, by subtracting today's value. The reason this works is because the RHS of 3 is independent of τ , and the solution will be correct to within a constant independent on the initial condition. The solution of τ is splined, together with its first two derivatives with regards to x . The first derivative is known from the ODE, while the second is found using a built-in differentiator in the spline class.

The result of τ is used to calculate the visibility function \tilde{g} from 1, which is also splined, together with its first two derivatives in x , both calculated using the spline differentiator.

4 Results

4.1 Free electron fraction

Figure 1 shows the evolution of the free electron fraction as function of x for both the Saha approximation, and the solved Peebles equation (still using Saha before the "Saha limit" of $X_e < 0.99$). We can see that the solutions diverge shortly after the Saha limit, with the Saha solution quickly falling off towards zero, while the Peebles solution stabilizes towards a value of $X_e(x = 0) = 1.9 \times 10^{-4}$ today.

Saha also predicts an earlier point of recombination than Peebles does, at $x = -7.17$ and $x = -7.23$, respectively. This is of course simply because it drops faster to the recombination definition of $X_e = 0.5$. The surface of last scattering is also indicated, which we'll come back to in section 4.3.

TODO: Write about why the electron fraction evens out in Peebles.

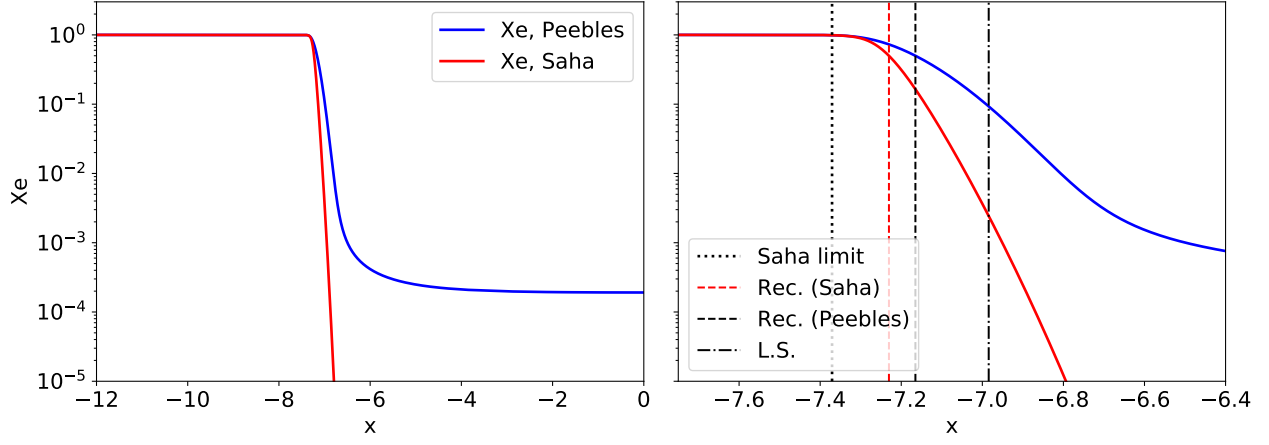


Figure 1 – Figure showing the relative electron density as function of $x = \log a$, solved using the Saha equation only (red), and both the Saha and Peebles equation (blue), with a transition at $X_e = 0.99$. The right panel shows a zoomed in version, additionally showing the following events as vertical lines: 1) The Saha-Peebles transition limit, at $X_e = 0.99$. 2) The event of recombination, defined as $X_e = 0.5$, as calculated from the Saha equation only. 3) The event of recombination, as calculated by both the Saha and Peebles equation. 4) The surface of last scattering, defined as the point where g reaches its maximum value (see figure 3).

4.2 Optical depth

Figure 2 shows the optical depth τ as function of x , as well as its derivatives in x . We see that $\tau(x)$, apart from per definition falling to zero at $x = 0$, exhibits three distinct regions. Looking forward in time from $x = -12$, we see that the early universe is incredibly optically thick. The mean free path was in this era very small, due to the dense plasma soup state the universe found itself in. The optical depth decreases linearly² until around $x = -7.4$, where X_e starts undergoing a sharp decline due to recombination. During this region, we see a sharp decline in the optical depth.

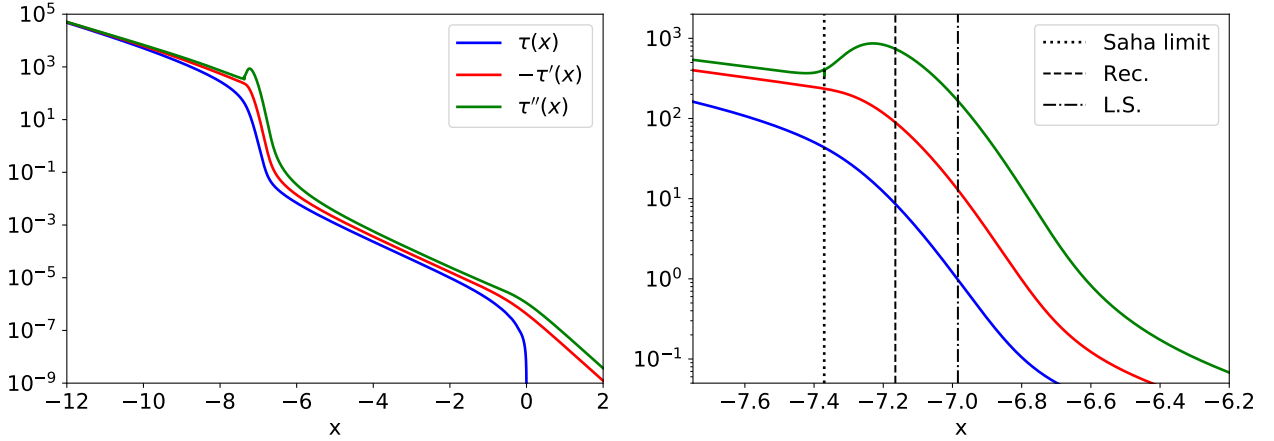


Figure 2 – Figure showing the optical depth $\tau(x)$, as well as its derivatives (with regards to x). The right panel shows a zoomed in version, in addition to vertical lines indicating events described in 1.

²since its log-plotted against x , linear behavior corresponds to exponential dependence on x , which again corresponds to power-law dependence in a

4.3 Visibility function

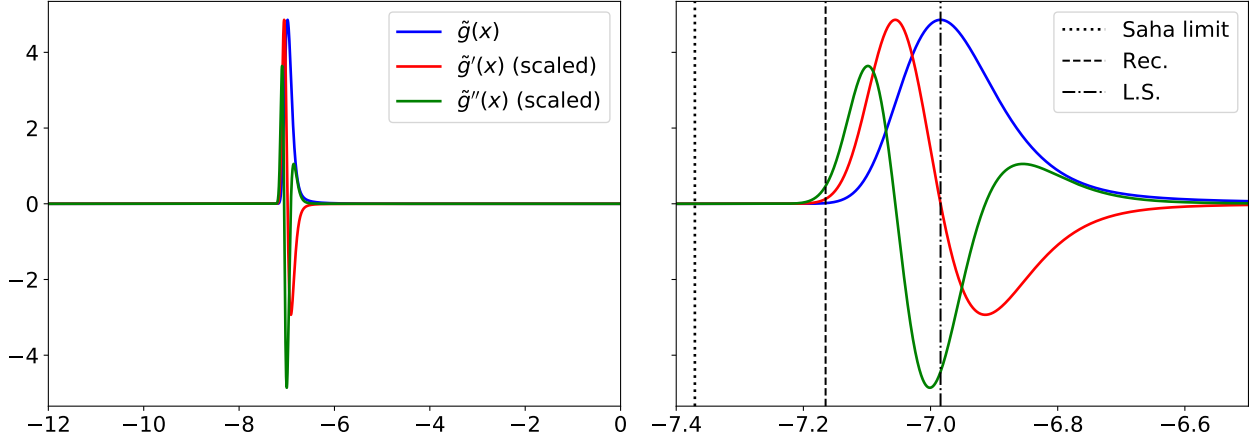


Figure 3 – Figure showing the visibility function $\tilde{g}(x)$, and its derivatives (with regards to x). The first and second derivatives are scaled with factors of 0.0956 and 0.0049, respectively, such that their maxima coincide with that of $\tilde{g}(x)$. The right plot shows a zoomed in version, in addition to vertical lines indicating events described in 1.

A Dimensionality analysis

We introduce the following notation

- T - Temperature
- t - Time
- M - Mass
- L - Length
- E - Energy ($E = ML^2t^{-2}$)

In natural units, quantities are scaled in such a way that $c = \hbar = k_B = 1$. The dimensions of these three constants are

- $[c] = Lt^{-1}$
- $[\hbar] = Et = ML^2t^{-1}$
- $[k_B] = ET^{-1} = ML^2t^{-2}T^{-1}$

A.1 Dimensionality analysis of the Saha equation

$$\frac{X_e^2}{1 - X_e} = \underbrace{\frac{1}{n_b} \left(\frac{m_e T_b}{2\pi} \right)^{3/2}}_A e^{-\epsilon_0/T_b} \quad (16)$$

Exponents are not physically allowed to be unitless, and the exponent in the last term in the Saha equation must therefore lack one or more constants. We quickly see that multiplying the temperature in the divisor with k_B gives the divisor units of energy. This cancels the units of energy in the dividend, making the exponent unitless.

The left-hand side(LHS) of the Saha equation is unitless (as X_e is unitless), meaning the left-hand side(LHS), which we've named A , must be unitless as well. A initially contains dimensions of

$$[A] = [n_b^{-1}][m_e^{3/2}][T_b^{3/2}] = L^3 M^{3/2} T^{3/2}$$

We need a combination of \hbar , c and k_B which removes these dimensions. We observe that the dimensions of temperature must be removed by a factor of $k_B^{3/2}$, as no other of the constants contains dimensions of temperature. We're then left with the units of

$$[A][k_B^{3/2}] = L^6 M^3 t^{-3}$$

We immediately recognize this as the units of \hbar^3 , meaning that multiplying by the factor of \hbar^{-3} will make A a unitless quantity. The Saha expression with all relevant constants then reads

$$\frac{X_e^2}{1 - X_e} = \frac{1}{n_b \hbar^3} \left(\frac{m_e k_B T_b}{2\pi} \right)^{3/2} e^{-\epsilon_0/k_B T_b} \quad (17)$$

A.2 Dimensionality analysis of the Peebles equation

$$\frac{dX_e}{dx} = \frac{C_r(T_b)}{H} \left[\beta(T_b)(1 - X_e) - n_H \alpha^{(2)}(T_b) X_e^2 \right] \quad (18)$$

$$C_r(T_b) = \frac{\Lambda_{2s \rightarrow 1s} + \Lambda_\alpha}{\Lambda_{2s \rightarrow 1s} + \Lambda_\alpha + \beta^{(2)}(T_b)} \quad (19)$$

$$\Lambda_{2s \rightarrow 1s} = 8.227 \text{s}^{-1} \quad (20)$$

$$\Lambda_\alpha = H \frac{(3\epsilon_0)^3}{(8\pi)^2 n_{1s}} \quad (21)$$

$$n_{1s} = (1 - X_e) n_H \quad (22)$$

$$\beta^{(2)}(T_b) = \beta(T_b) e^{3\epsilon_0/4T_b} \quad (23)$$

$$\beta(T_b) = \alpha^{(2)}(T_b) \left(\frac{m_e T_b}{2\pi} \right)^{3/2} e^{-\epsilon_0/T_b} \quad (24)$$

$$\alpha^{(2)}(T_b) = \frac{64\pi}{\sqrt{27}\pi} \frac{\alpha^2}{m_e^2} \sqrt{\frac{\epsilon_0}{T_b}} \phi_2(T_b) \quad (25)$$

$$\phi_2(T_b) = 0.448 \ln(\epsilon_0/T_b) \quad (26)$$

A.2.1 n_{1s}

Starting with the most trivial case, the relative density of 1s Hydrogen, n_{1s} carries the units of L^{-3} from the hydrogen number density n_H . Since this is the correct units for a number density, we leave it unchanged.

A.2.2 $\phi_2(T_b)$

The logarithmic term in $\phi_2(T_b)$ must produce a unitless quantity. Multiplying the temperature T_b with k_B gives the divisor units of energy, making the logarithm unitless. The correct expression for $\phi_2(T_b)$ is then

$$\phi_2(T_b) = 0.448 \ln(\epsilon_0/k_B T_b)$$

A.2.3 $\Lambda_{2s \rightarrow 1s}$

$\Lambda_{2s \rightarrow 1s}$ is the transition rate of the $2s \rightarrow 1s$ transition in a Hydrogen atom. A transition rate should have dimensions of t^{-1} , which it has.

In expression 19, $\Lambda_{2s \rightarrow 1s}$ is added to the quantities Λ_α and $\beta^{(2)}$. These two quantities must therefore also have units of t^{-1} .

A.2.4 Λ_α

Λ_α should have units of t^{-1} . In our initial expression, it has units of

$$[\Lambda_\alpha] = [H][\epsilon_0][n_H^{-1}] = t^{-1} E^3 L^3$$

We need something with units $(EL)^{-3}$ in order to get Λ_α to the right units. We can easily observe that $[c][\hbar] = EL$, such that $[c\hbar^{-3}] = (EL)^{-3}$. The correct expression for Λ_α therefore reads

$$\Lambda_\alpha = H \frac{(3\epsilon_0)^3}{(8\pi)^2 (c\hbar)^3 n_{1s}}$$

A.2.5 $\beta^{(2)}$

The exponent in $\beta^{(2)}$ needs to be unitless. Multiplying the temperature T_b with k_B will give it units of energy, making the exponent unitless. Apart from that, $\beta^{(2)}$ simply constraints β to have units of t^{-1} . The correct expression for $\beta^{(2)}$ is therefore simply

$$\beta^{(2)}(T_b) = \beta(T_b) e^{3\epsilon_0/4k_B T_b}$$

A.2.6 $C_r(T_b)$

Since β further depends on $\alpha^{(2)}$, the constraints so far would leave ambiguity as to where constants should be placed. We therefore take a look at the Peebles equation 7. The right hand side is unitless, meaning the left hand side must be too. If we write out the brackets, each term must be unitless. The left term has units of

$$[C_r(T_b)][H^{-1}][\beta] = [C_r(T_b)]t \cdot t^{-1} = [C_r(T_b)] = (\text{unitless})$$

The equation for $C_r(T_b)$ can therefore be left unchanged. It is already unitless, as it should.

A.2.7 $\alpha^{(2)}$

Following the same logic as above, the right term on the right hand side of the Peebles equation must be unitless. We can therefore make the following constraint:

$$[H^{-1}][n_H][\alpha^{(2)}] = tL^{-3}[\alpha^{(2)}] = (\text{unitless}) \Rightarrow [\alpha^{(2)}] = L^3t^{-1}$$

We know ϕ_2 and the fine structure constant α to be unitless, meaning our initial expression for $\alpha^{(2)}$ has units of

$$[\alpha^{(2)}] = [m_e^{-2}][\epsilon_0^{1/2}][T_b^{-1/2}] = M^{-2}E^{1/2}T^{-1/2}$$

Our only constant containing temperature is k_B , meaning the dimension of temperature must be removed by a factor of k_B . Multiplying by $k_B^{-1/2}$ removes both the dimensions of energy and temperature, none of which is supposed to be in the final expression. We're then left with

$$[\alpha^{(2)}][k_B^{1/2}] = M^{-2}$$

The remaining work must be done by combinations of c and \hbar , as not to reintroduce temperature. It's not hard to see that this can be achieved by

$$[\hbar^n][c^m] = L^3t^{-1}M^2 \Rightarrow n = 2, m = -1$$

$\alpha^{(2)}$ now reads

$$\alpha^{(2)}(T_b) = \frac{64\pi}{\sqrt{27}\pi} \frac{\alpha^2 \hbar^2}{m_e^2 c} \sqrt{\frac{\epsilon_0}{k_B T_b}} \phi_2(T_b)$$

Inserting for the Thompson cross-section σ_T , we get our final expression for $\alpha^{(2)}$.

$$\alpha^{(2)}(T_b) = \frac{8}{\sqrt{3}\pi} \sigma_T c \sqrt{\frac{\epsilon_0}{k_B T_b}} \phi_2(T_b), \quad \sigma_T = \frac{8\pi}{3} \frac{\alpha^2 \hbar^2}{m_e^2 c^2}$$

A.2.8 β

Now that the units of $\alpha^{(2)}$ is known, the units of β is no longer ambiguous. As previous stated, β is constrained to have units of t^{-1} . In our initial expression, it has units of

$$[\beta] = [\alpha^{(2)}][m_e^{3/2}][T_b^{3/2}] = L^3t^{-1}M^{3/2}T^{3/2}$$

As before, the only way of getting rid of temperature is k_B , meaning that β must at least contain a factor of $k_B^{3/2}$, giving new units of

$$[\beta][k_B^{3/2}] = L^6t^{-4}M^3$$

In order to achieve dimensions of t^{-1} , we need a factor which holds units of $L^{-6}t^{-3}M^3 = (L^2t^{-1}M)^{-3}$. We recognize the units inside the paranthesis to be the units of \hbar , meaning that β needs a factor of \hbar^{-3} to have the right units.

The exponential term in β needs to be unitless. This is, again, achieved by multiplying the temperature term by k_B .

The correct expression for β is then

$$\beta(T_b) = \alpha^{(2)}(T_b) \left(\frac{m_e k_B T_b}{2\pi \hbar^2} \right)^{3/2} e^{-\epsilon_0/k_B T_b}$$

B Saha-Peebles transition stability

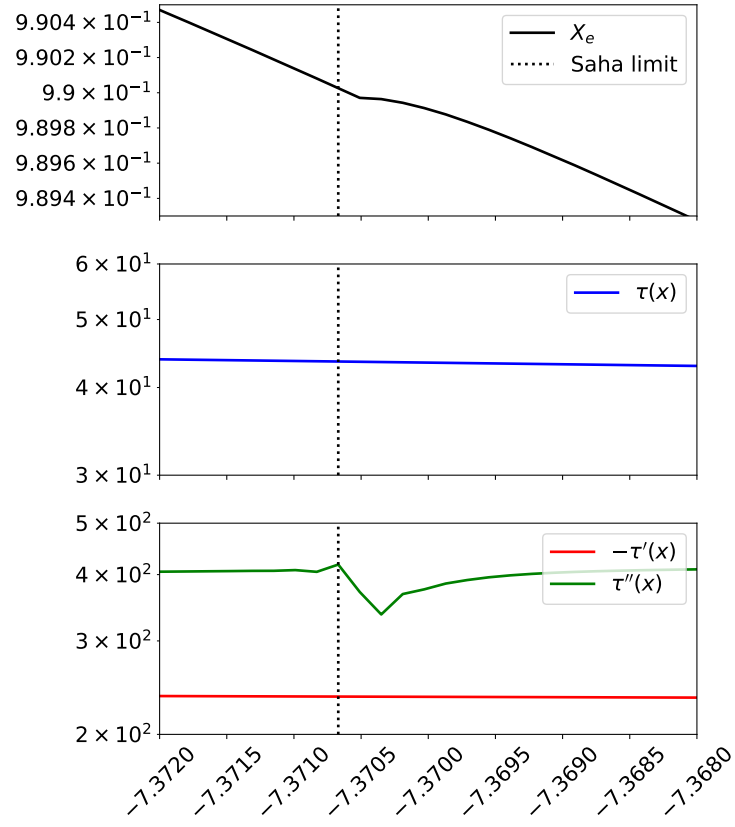


Figure 4

References

- [1] Scott Dodelson. *Modern Cosmology*. Academic Press, Elsevier Science, 2003.
- [2] Jonas Lunde. Milestone 1 - background cosmology, 2020.