BCA in Brief Letter to Shareholders Business Review Business Support

Stock Highlights

BCA Share Performance in 2009 - 2013



	2013	2012	2011	2010	2009
Highest Price (in Rupiah)	12,500	9,500	8,850	7,200	5,500
Lowest Price (in Rupiah)	8,450	6,750	5,300	4,425	2,275
Closing Price (in Rupiah)	9,600	9,100	8,000	6,400	4,850
Market Capitalization (in billion Rupiah)	236,688	224,361	197,240	157,792	119,577
Earnings per Share (in Rupiah)	579	480	444	348	279
Book Value per Share (in Rupiah)	2,592	2,124	1,725	1,400	1,143
P/E (x)	16.6	19.0	18.0	18.4	17.4
P/BV (x)	3.7	4.3	4.6	4.6	4.2

Source: Bloomberg

BCA Share Price, Volume and Market Capitalization in 2009 – 2013

			Price	Transaction	Montos		
Year	Quarter	Highest (in Rupiah)	Lowest (in Rupiah)	Closing (in Rupiah)	Volume (in thousands)	Market Capitalization (in billion Rupiah)	
2013	1	11,400	8,850	11,400	695,468	281,067	
	II	11,250	8,900	10,000	964,072	246,550	
	III	12,500	8,450	10,000	762,881	246,550	
	IV	10,800	9,250	9,600	606,268	236,688	
2012		8,250	7,200	8,000	852,037	197,240	
	II	8,250	6,750	7,300	738,340	179,982	
	III	8,150	7,250	7,900	730,666	194,775	
	IV	9,500	7,800	9,100	600,935	224,361	
2011	I	7,000	5,300	6,950	1,001,283	171,352	
	II	7,700	6,800	7,650	559,391	188,611	
	III	8,850	6,950	7,700	930,543	189,844	
	IV	8,400	7,050	8,000	724,140	197,240	
2010	I	5,850	4,425	5,500	669,628	135,603	
	II	6,200	4,825	5,950	897,317	146,697	
	III	6,900	5,500	6,700	501,935	165,189	
	IV	7,200	6,050	6,400	703,936	157,792	
2009	1	3,700	2,275	3,100	905,966	76,431	
	II	4,025	3,025	3,525	1,087,765	86,909	
	III	4,850	3,425	4,625	915,296	114,029	
	IV	5,500	4,200	4,850	714,534	119,577	

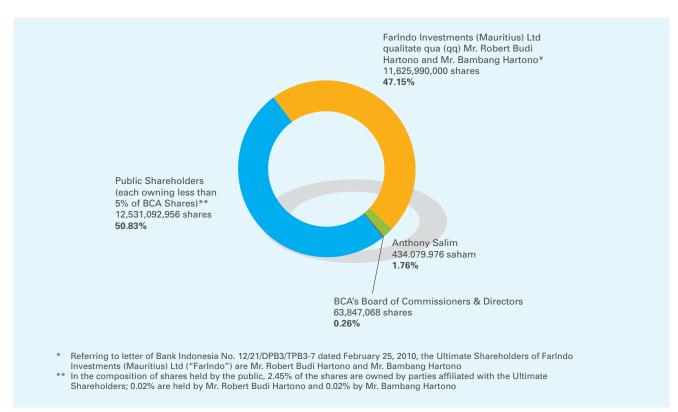
Source: Bloomberg

BCA Capital Structure in 2009 – 2013

	2013	2012	2011	2010	2009
Authorized Conital					
Authorized Capital					
Number of Shares	88,000,000,000	88,000,000,000	88,000,000,000	88,000,000,000	88,000,000,000
Total par Value (in Rupiah)	5,500,000,000,000	5,500,000,000,000	5,500,000,000,000	5,500,000,000,000	5,500,000,000,000
Unissued					
Number of Shares	63,344,990,000	63,344,990,000	63,344,990,000	63,344,990,000	63,344,990,000
Total par Value (in Rupiah)	3,959,061,875,000	3,959,061,875,000	3,959,061,875,000	3,959,061,875,000	3,959,061,875,000
Issued and Fully Paid Up Capital					
Number of Shares	24,655,010,000	24,655,010,000	24,655,010,000	24,655,010,000	24,655,010,000
Total par Value (in Rupiah)	1,540,938,125,000	1,540,938,125,000	1,540,938,125,000	1,540,938,125,000	1,540,938,125,000
Treasury Stock					
Number of Shares	-	198,781,000	289,767,000	289,767,000	289,767,000
Total par Value (in Rupiah)	-	12,423,812,500	18,110,437,500	18,110,437,500	18,110,437,500
Outstanding Shares					
Number of Shares	24,655,010,000	24,456,229,000	24,365,243,000	24,365,243,000	24,365,243,000
Total par Value (in Rupiah)	1,540,938,125,000	1,528,514,312,500	1,522,827,687,500	1,522,827,687,500	1,522,827,687,500

BCA Shareholders Composition and Percentage of Ownership

As of 31 December 2013



FarIndo Investments (Mauritius) Ltd. Ownership Structure

As of 31 December 2013

FarIndo Investments (Mauritius) Ltd is owned by Alaerka Investments Limited, which controls 92.18% of its shares (with the balance of 7.82% in the form of Treasury Stocks). Alaerka Investments Limited is 100% owned by Brolonna Investment Limited, the ownership of which is jointly held by Mr. Bambang Hartono (49% of total shares) and Mr. Robert Budi Hartono (51% of total shares).

BCA in Brief Letter to Shareholders Business Review Business Support

Record of Share Listing at the Indonesia Stock Exchange

Date	Number of Outstanding Shares		
11 May 2000	Initial Public Offering (IPO)	2,943,986,000	2,943,986,000
15 May 2001	Stock split I with ratio of 1:2	x 2	5,887,972,000
2001	Shares issued in accordance with the Management Stock Option Plan (MSOP)	58,025,000	5,945,997,000
2002	Shares issued in accordance with the Management Stock Option Plan (MSOP)	71,526,000	6,017,523,000
2003	Shares issued in accordance with the Management Stock Option Plan (MSOP)	113,611,500	6,131,134,500
8 June 2004	Stock split II with ratio of 1:2	x 2	12,262,269,000
2004	Shares issued in accordance with the Management Stock Option Plan (MSOP)	40,944,500	12,303,213,500
2005	Shares issued in accordance with the Management Stock Option Plan (MSOP)	15,888,000	12,319,101,500
2006	Shares issued in accordance with the Management Stock Option Plan (MSOP)	8,403,500	12,327,505,000
31 January 2008	Stock split III with ratio of 1:2	x 2	24,655,010,000

Note

The Extraordinary General Meeting of Shareholders on 12 April 2001 decided to increase the issued capital by issuing 147,199,300 shares through the Management Stock Option Plan (MSOP). The MSOP was executable from 10 November 2001 up to 9 November 2006. Shares issued in accordance with the MSOP program above were taken into account for the effect of the stock split

BCA Cash Dividends in 2009 - 2013

Dividend Year	2013	2012	2011	2010	2009
Earnings per Share (in Rupiah)	579	480	444	348	279
Cash Dividends per Share (in Rupiah)	N.A	114.5	113.5	112.5	110.0
Cash Dividends Amount (in Rupiah)	N.A	2,814,351,671,500	2,765,455,080,500	2,741,089,837,500	2,680,176,730,000
Interim Dividend (in Rupiah)	45.0	43.5	43.5	42.5	40.0
Cum Dividend for trading in:					
Regular and Negotiated Market	28 Nov 2013	3 Dec 2012	6 Dec 2011	19 Nov 2010	12 Nov 2010
Cash Market	3 Dec 2013	6 Dec 2012	9 Dec 2011	24 Nov 2010	17 Nov 2010
Final Dividend (in Rupiah)	N.A	71.0	70.0	70.0	70.0
Cum Dividend for trading in:					
Regular and Negotiated Market	N.A	28 May 2013	8 Jun 2012	6 Jun 2011	31 May 2010
Cash Market	N.A	31 May 2013	13 Jun 2012	9 Jun 2011	3 Jun 2010
Dividend Payout Ratio	N.A	23.9%	25.6%	32.3%	39.4%

BCA Dividends History*

Description Amount per Share		Declared	Cum-Dividend	Cum-Dividend		Payment Date
2013 Interim Rp 45.0	11 Nov 2013	Regular and Negotiation Market Cash Market	28 Nov 2013 3 Dec 2013	3 Dec 2013	17 Dec 2013	
2012 Final	Rp 71.0	8 May 2013	Regular and Negotiation Market Cash Market	28 May 2013 31 May 2013	31 May 2013	17 Jun 2013
2012 Interim	Rp 43.5	12 Nov 2012	Regular and Negotiation Market Cash Market	3 Dec 2012 6 Dec 2012	6 Dec 2012	20 Dec 2012
2011 Final	Rp 70.0	22 May 2012	Regular and Negotiation Market Cash Market	8 Jun 2012 13 Jun 2012	13 Jun 2012	27 Jun 2012
2011 Interim	Rp 43.5	17 Nov 2011	Regular and Negotiation Market Cash Market	6 Dec 2011 9 Dec 2011	9 Dec 2011	23 Dec 2011
2010 Final	Rp 70.0	16 May 2011	Regular and Negotiation Market Cash Market	6 Jun 2011 9 Jun 2011	9 Jun 2011	23 Jun 2011
2010 Interim	Rp 42.5	1 Nov 2010	Regular and Negotiation Market Cash Market	19 Nov 2010 24 Nov 2010	24 Nov 2010	9 Dec 2010
2009 Final	Rp 70.0	7 May 2010	Regular and Negotiation Market Cash Market	31 May 2010 3 Jun 2010	3 Jun 2010	17 Jun 2010
2009 Interim	Rp 40.0	26 Oct 2009	Regular and Negotiation Market Cash Market	12 Nov 2009 17 Nov 2009	17 Nov 2009	2 Dec 2009
2008 Final	Rp 65.0	20 May 2009	Regular and Negotiation Market Cash Market	9 Jun 2009 12 Jun 2009	12 Jun 2009	26 Jun 2009
2008 Interim	Rp 35.0	22 Dec 2008	Regular and Negotiation Market Cash Market	15 Jan 2009 20 Jan 2009	20 Jan 2009	30 Jan 2009
2007 Final	Rp 63.5	26 May 2008	Regular and Negotiation Market Cash Market	12 Jun 2008 17 Jun 2008	17 Jun 2008	1 Jul 2008
2007 Interim	Rp 55.0	12 Nov 2007	Regular and Negotiation Market Cash Market	29 Nov 2007 4 Dec 2007	4 Dec 2007	18 Dec 2007
2006 Final	Rp 115.0	21 May 2007	Regular and Negotiation Market Cash Market	8 Jun 2007 13 Jun 2007	13 Jun 2007	27 Jun 2007
2006 Interim	Rp 55.0	21 Sep 2006	Regular and Negotiation Market Cash Market	10 Oct 2006 13 Oct 2006	13 Oct 2006	3 Nov 2006
2005 Final	Rp 90.0	17 May 2006	Regular and Negotiation Market Cash Market	6 Jun 2006 9 Jun 2006	9 Jun 2006	23 Jun 2006
2005 Interim	Rp 50.0	15 Sep 2005	Regular and Negotiation Market Cash Market	6 Oct 2005 11 Oct 2005	11 Oct 2005	25 Oct 2005
2004 Final	Rp 80.0	28 Jun 2005	Regular and Negotiation Market Cash Market	19 Jul 2005 22 Jul 2005	22 Jul 2005	5 Aug 2005
2004 Interim	Rp 50.0	27 Oct 2004	Regular and Negotiation Market Cash Market	22 Nov 2004 25 Nov 2004	25 Nov 2004	8 Dec 2004
2003 Final	Rp 112.5	8 Jun 2004	Regular and Negotiation Market Cash Market	30 Jun 2004 6 Jul 2004	6 Jul 2004	20 Jul 2004
2002 Final	Rp 225.0	7 Nov 2003	Regular and Negotiation Market Cash Market	3 Dec 2003 8 Dec 2003	8 Dec 2003	19 Dec 2003
2001 Final	Rp 140.0	10 Oct 2002	Regular and Negotiation Market Cash Market	29 Oct 2002 1 Nov 2002	1 Nov 2002	15 Nov 2002
2001 Interim	Rp 85.0	29 Oct 2001	Regular and Negotiation Market Cash Market	14 Nov 2001 20 Nov 2001	20 Nov 2001	4 Dec 2001

^{*} BCA conducted a 2 for 1 stock split, one share was split into two shares, effective on May 15, 2001, June 8, 2004 and January 31, 2008