

August 2007

# **Example 2** Short-Term Energy Outlook

August 7, 2007 Release

# Highlights

- The significant crude oil price increases of the last 2 months are the result of increasingly tighter world oil markets. In May, the refiner acquisition cost (RAC) for crude oil averaged \$61.60 per barrel. By August, the average monthly RAC price is projected to be \$73.50 per barrel.
- The annual average RAC price is expected to increase from \$60.23 per barrel in 2006 to \$64.86 per barrel in 2007 and to \$68.75 per barrel in 2008. West Texas Intermediate (WTI) crude oil prices are projected to average \$67.60 per barrel for 2007 and \$71.25 per barrel in 2008.
- As of August 6, retail motor gasoline prices have fallen by almost 40 cents per gallon from the spring peak of \$3.22 per gallon on May 21, even as the price of WTI crude oil has risen by over \$9 per barrel (22 cents per gallon) over the same period. The exceptionally high refiner margins that were the result of numerous refinery problems earlier in the year have eased considerably. Gasoline prices at the pump are projected to continue to decline through the end of 2007 and then begin their seasonal increase next spring.
- The Henry Hub natural gas spot price is expected to average \$7.45 per thousand cubic feet (mcf) in 2007, a \$0.52-per-mcf increase from the 2006 average, and to average \$8.06 per mcf in 2008.

### Global Petroleum Markets

Continued production restraint by members of Organization of Petroleum Exporting Countries (OPEC), rising consumption, and moderate increases in non-OPEC supply are keeping oil prices firm. The global oil balance for the remainder of 2007 has tightened since the last *Outlook* due to lower projections for world oil production and a larger projected Organization for Economic Cooperation and Development (OECD) stock draw in the second half of the year. This situation contrasts with conditions last year, when prices weakened in the second half due to slow

consumption growth, rising global inventories, and the absence of hurricane-related oil supply losses. EIA projections for 2008 also point to a tight market, with higher consumption growth in 2008 than in 2007, moderate growth in non-OPEC supply, increased demand for OPEC oil, and limited surplus production capacity, held mostly in Saudi Arabia. These tight conditions leave the market vulnerable to unexpected supply disruptions, especially as oil inventories are reduced over the coming months.

Consumption. World oil consumption grew at a moderate rate of 0.7 million barrels per day (bbl/d) in the first half of 2007 compared with year-earlier levels and was slowed in part by warmer-than-expected weather in Europe and Asia. However, EIA projects that world oil consumption will grow at a year-over-year rate of 1.8 million bbl/d during the second half of 2007 in response to continued economic growth with most of the oil consumption growth expected to come from China, the United States, and the Middle East. Problems with the Kashiwazaki-Kariwa nuclear power plant are expected to increase oil consumption in Japan through mid-2008 by an estimated 150,000 bbl/d. At the same time, EIA lowered its projection for 2008 world oil consumption growth from the last *Outlook* by 0.1 million bbl/d, reflecting the impact of higher oil prices (World Oil Consumption Growth).

Non-OPEC Supply. Non-OPEC production is projected to grow by about 690,000 bbl/d during 2007 compared with year earlier levels (International Oil Supply Charts). In 2008, EIA estimates that non-OPEC production will rise by roughly 1.1 million bbl/d. Increased production in the former Soviet Union, the United States, and Brazil are expected to more than offset declining production in a number of countries, including Mexico, Norway, and the United Kingdom. The 2008 non-OPEC supply growth forecast is 100,000 bbl/d higher than in EIA's previous Outlook, mostly due to higher growth projections for the United States (50,000 bbl/d) and Brazil (50,000 bbl/d).

*OPEC Supply.* Despite higher prices, OPEC officials have expressed a reluctance to raise production, pointing to high U.S. crude stocks and attributing high prices to refining bottlenecks, geopolitical tensions, and fund speculation. EIA's projection for OPEC crude production in third quarter 2007 has been lowered by about 0.3 million bbl/d from last month's *Outlook* to 30.5 million bbl/d. The change largely reflects an assumption that OPEC will delay increasing output from the third quarter of this year to the fourth quarter. Iraqi and Nigerian output have been constrained due to militant attacks, and at the end of July, shut-in production in Nigeria stood at 641,000 bb/d, about 127,000 bbl/d less than a month earlier. OPEC plans to meet on September 11 in Vienna to re-examine its output levels.

The low level of surplus OPEC oil production capacity, which is primarily in heavy crude oil, remains a key reason for the continued tight market conditions. Despite production restraint by OPEC since last fall, the level of OPEC surplus capacity in the second quarter 2007 stood at 2.4 million bbl/d, most of it in Saudi Arabia, Kuwait, and the United Arab Emirates. Low surplus capacity is expected to remain in 2008, as expected increased demand for OPEC oil more than offsets expected capacity gains in a few countries, continuing to leave the market vulnerable to unexpected supply disruptions. Further, the apparent unwillingness by OPEC to use available surplus capacity in the face of rising crude oil prices reduces any downward price impact that additional surplus capacity might have.

Inventories. According to preliminary estimates, total OECD commercial inventories stood at 2.66 billion barrels at the end of June, near the seasonal average but down from the historically high levels seen last year. The shift in the market to backwardation (future prices are lower than current month prices) is a sign of a tight market and a disincentive to hold inventories, supporting an outlook for lower inventories in the months ahead. EIA projects that total third quarter OECD commercial inventories will experience a counter-seasonal 200,000 bbl/d stock drawdown, versus an average 290,000 bbl/d stock build experienced over the past 5 years. EIA projects that OECD commercial inventories (measured on a days-supply basis) will be in the low end of the 5-year range by the end of September. Even if OPEC raises output in the fourth quarter by roughly 0.5 million bbl/d (as we assume in our *Outlook*), inventories at year-end will be at the bottom of the 5-year range and remain there for the remainder of the forecast period (Days of Supply of OECD Commercial Oil Stocks).

### U.S. Petroleum Markets

Consumption. This summer's motor gasoline consumption is projected to average 9.5 million bbl/d, up 1 percent from last summer's average. Total domestic petroleum consumption is projected to average 20.9 million bbl/d in 2007, up 1.3 percent from the 2006 average (U.S. Petroleum Products Consumption Growth). In 2008, consumption is projected to increase a further 1 percent, to an average of 21.1 million bbl/d.

**Production.** In 2007, domestic crude oil production is projected to average 5.2 million bbl/d, up 0.7 percent from 2006 production levels (<u>U.S. Crude Oil Production Trends</u>). EIA's projections assume a hurricane-related outage of about 12 million barrels for the Gulf of Mexico between now and the end of November (see <u>2007 Outlook for Hurricane Impacts</u>). Domestic production is also projected to increase by 4.8 percent in 2008, averaging 5.4 million bbl/d. Contributing to the increases in

output are the Atlantis deepwater platform, which is expected to come on-stream later this year, and the Thunderhorse platform, expected to come on-stream late in 2008.

*Inventories.* Motor gasoline inventories during the first half of the summer (April-June) were tight and are expected to remain so during the rest of the season (Gasoline and Distillate Inventories). At the end of July, total gasoline inventories were about 204 million barrels, 5 million barrels below the average of the previous 5 years. The low gasoline inventory situation is expected to persist, with end-of-season (September 30) stocks at 198 million barrels, 6 million barrels below the previous 5-year average and 17 million barrels below last year. Distillate inventories, which had held at relatively high levels since late 2005, quickly fell to the middle of the normal band in June. Distillate stocks are projected to remain near the previous 5-year average through this winter.

*Prices.* Crude oil prices, which have been rising over the last 2 months, are expected to reach a peak monthly average price in August before starting to ease slightly. In 2007, the RAC of crude oil is projected to be \$64.86 per barrel compared to the \$60.23 per barrel average in 2006. The main reason for this increase, the tight world oil supply and demand balance, is expected to continue next year, with a projected average 2008 RAC price of \$68.75 per barrel. WTI prices, having averaged \$66.02 per barrel in 2006, are projected to average \$67.61 per barrel in 2007 and \$71.25 in 2008 (West Texas Intermediate Crude Oil Prices).

This summer's average retail regular motor gasoline price is projected to be \$2.95 per gallon, up 11 cents per gallon from last summer (Gasoline and Crude Oil Prices). Despite the continuing low gasoline inventories, gasoline prices began to fall in the second half of July and are expected to continue to decline through the end of this year. Regular-grade gasoline prices are expected to average about \$2.64 per gallon in December 2007, compared with an average monthly high of \$3.15 in May 2007.

Retail heating oil prices are projected to average \$2.85 per gallon during the coming heating season (October through March), compared to \$2.48 last heating season. Rising crude oil prices and projections of lower distillate inventories going into the heating season, combined with the assumption of a colder winter than last year, are the reasons for the projected increase.

### Natural Gas Markets

*Consumption.* On an annual basis, total natural gas consumption is expected to rise by 4 percent in 2007 and 1.3 percent in 2008 (<u>Total U.S. Natural Gas Consumption</u>

<u>Growth</u>). In annual terms, EIA projects increased consumption of natural-gas-fired in the electric power sector in 2007, rising 4.8 percent over 2006. In 2007, the residential and commercial sectors are expected to show annual growth of 10.5 and 7.5 percent, respectively, because of the projected return to normal winter weather, while industrial sector consumption is expected to decline by 1.5 percent.

*Production and Imports.* Growth in onshore production continues to offset declines in production from the Gulf of Mexico. Through the first half of 2007, year-over-year Federal Gulf production has declined about 2.3 percent. Conversely, production over this same period in the Lower-48 onshore region has increased by 3.1 percent. On an annual basis, Gulf production is expected to decline by 4.2 percent in 2007 while Lower-48 onshore production is expected to rise by 1.6 percent. EIA projects a total hurricane-induced outage of 81 billion cubic feet (bcf) for the Gulf of Mexico (down from 85 bcf projected in the last *Outlook*). Total U.S. dry natural gas production is expected to rise 0.8 percent in 2007 and 1.5 percent in 2008.

Imports of liquefied natural gas (LNG) for the first half of 2007 totaled 460 Bcf, about 53 percent more than the comparable period in 2006. For the remainder of the year EIA is forecasting a decline in LNG imports as more cargoes are expected to be directed to European and Asian markets. In Europe, market prices in recent weeks have risen from relatively lower levels earlier this year and are now more competitive with U.S. market prices. Total LNG imports in 2007 are still expected to reach 850 bcf, which would be a record high.

*Inventories.* On July 27, 2007, working natural gas in storage was 2,840 bcf (<u>U.S.</u> Working Natural Gas in Storage). Strong injections in July pushed current stocks over year-ago levels for the first time since EIA's storage report for January 27, 2007. Current inventories are now 410 bcf above the 5-year average from 2002 to 2006, and 68 bcf above the level from the corresponding week last year.

*Prices.* Current spot prices at the Henry Hub reflect an inactive hurricane season thus far in the Gulf, storage inventories that recently surpassed the corresponding level of a year ago, and mild summer weather in the West South Central region (which represents about one-third of the electric power sector's total natural gas demand). As a result, the average monthly spot price has declined for 3 consecutive months (May, June, and July). However, the hurricane season runs through November 30, and current price projections remain vulnerable to potential storminduced supply disruptions during that period. Taking into account EIA's current assumption about hurricanes, the Henry Hub spot price is expected to average \$6.66 per mcf in the third quarter and \$7.96 per mcf in the fourth quarter. For the year, the

Henry Hub spot price is expected to average about \$7.45 per mcf in 2007 and \$8.06 per mcf in 2008.

# **Electricity Markets**

*Consumption.* Despite high heating-related demand earlier in the year, the assumption of lower temperatures during the third quarter compared to last year should keep electricity consumption growing at a relatively normal rate of 1.9 percent in 2007 (<u>Total U.S. Electricity Consumption Growth</u>). Consumption is expected to grow at a lower rate of 1.4 percent in 2008 due to slightly slower economic growth and a return to normal temperatures.

**Prices.** U.S. residential electricity prices are projected to increase by 2.6 percent in 2007 and 2.9 percent in 2008 (<u>U.S. Residential Electricity Prices and Consumption</u>). Recent industry and regulatory efforts in Illinois may help temporarily restrict the price increases that resulted from the expiration of rate caps earlier this year. Electricity prices in the Mid-Atlantic region are also expected to increase at a faster-than-normal rate, especially for the industrial sector.

### Coal Markets

*Consumption.* Projected growth in electricity consumption will raise electric-power-sector coal consumption this year. Electric-power-sector coal consumption is expected to grow by 1 percent in 2007 and remain relatively flat in 2008 (<u>U.S. Coal Consumption Growth</u>).

*Supply*. U.S. coal production (<u>U.S. Coal Production</u>), which increased by 2.6 percent in 2006, is expected to fall by about the same percentage in 2007 and fall again by 0.5 percent in 2008. Western coal production, which represents just over half of total domestic coal production, is expected to decline by 2.3 percent in 2007 and by an additional 0.1 percent in 2008.

*Inventories.* Coal stocks held by producers/distributors are expected to decline over 12 percent in 2007, ending at 30.8 million short tons. Producer/distributor stocks are projected to shrink by an additional 11.2 percent in 2008. Total stocks held by the consuming sectors are expected to fall by 1.4 percent in 2007 to 147 million short tons and remain at that level in 2008.

Table SF-1. U.S. Motor Gasoline Summer Outlook

		2006	-		2007			Change (%	<b>6</b> )
	Q2	Q3	Season	Q2	Q3	Season	Q2	Q3	Season
Prices (cents per gallon)									
WTI Crude Oil (Spot) a	167.6	167.7	167.7	154.7	177.9	166.4	-7.7	6.1	-0.8
Imported Crude Oil Price b	151.5	151.8	151.7	147.9	170.8	159.4	-2.3	12.5	5.1
Wholesale Gasoline Price <sup>c</sup>	224.7	216.1	220.3	237.1	223.3	230.1	5.6	3.3	4.5
Retail Gasoline Price d	284.6	283.6	284.1	301.8	288.4	295.1	6.1	1.7	3.9
Stocks, Including Blending Con	nponents	(million ba	arrels)						
Beginning	210	214	210	201	205	201			
Ending	214	215	215	205	198	198			
<b>Demand/Supply</b> (million parrels per day)									
Total Consumption	9.297	9.466	9.382	9.407	9.540	9.474	1.2	0.8	1.0
Total Output <sup>e</sup>	8.192	8.439	8.316	8.224	8.350	8.287	0.4	-1.1	-0.4
Total Stock Withdrawal f	-0.054	-0.004	-0.029	-0.039	0.069	0.015			
Net Imports <sup>f</sup>	1.160	1.031	1.095	1.222	1.121	1.172	5.4	8.8	7.0
Ethanol Production	0.300	0.326	0.313	0.402	0.414	0.408	34.2	27.1	30.5
Refinery Utilization (percent)	90.7	92.9	91.8	89.2	91.2	90.2			
Market Indicators									
Real GDP (billion 2000 dollars)	11.388	11,444	11,416	11,629	11,699	11,664	2.1	2.2	2.2
Real Income (billion 2000	,	•	_ ′ _	,					
dollars) Industrial Output (index,	8,245	8,311	8,278	8,540	8,608	8,574	3.6	3.6	3.6
2002=100)	111.2	112.3	111.8	112.9	113.8	113.3	1.5	1.3	1.4
Miles Traveled (million miles	0.407	0.000	0.444	0.500	0.407	0.500	0.4	4.0	0.0
per day)Average MPG (miles per	8,497	8,386	8,441	8,529	8,487	8,508	0.4	1.2	0.8
gallon)	21.8	21.1	21.4	21.6	21.2	21.4	-0.8	0.4	-0.2

<sup>&</sup>lt;sup>a</sup> Cost of West Texas Intermediate (WTI) crude oil. <sup>b</sup> Cost of imported crude oil to U.S. refiners.

Notes: Minor discrepancies with other Energy Information Administration (EIA) published historical data are due to rounding. Historical data are printed in bold. Forecasts are in italic. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System. Sources: Historical data: latest data available from: EIA, *Petroleum Supply Monthly*, DOE/EIA-0109

(http://www.eia.doe.gov/oil\_gas/petroleum/data\_publications/petroleum\_supply\_monthly/psm.html); Monthly Energy Review, DOE/EIA-0035 (http://www.eia.doe.gov/emeu/mer/contents.html); U.S. Department of Commerce, Bureau of Economic Analysis; Federal Reserve System; National Oceanic and Atmospheric Administration. Macroeconomic projections are based on Global Insight Forecast CONTROL0707.

<sup>°</sup> Price of gasoline sold by refiners to resellers.

<sup>&</sup>lt;sup>d</sup> Average pump price for regular gasoline, all formulations, including taxes.

e Refinery output plus motor gasoline field production, including fuel ethanol blended into gasoline and new supply of oxygenates and other hydrocarbons for gasoline production but excluding volumes related to net imports of or inventory changes in motor gasoline blending

<sup>&</sup>lt;sup>f</sup> Total stock withdrawal and net imports includes both finished gasoline and gasoline blend components.

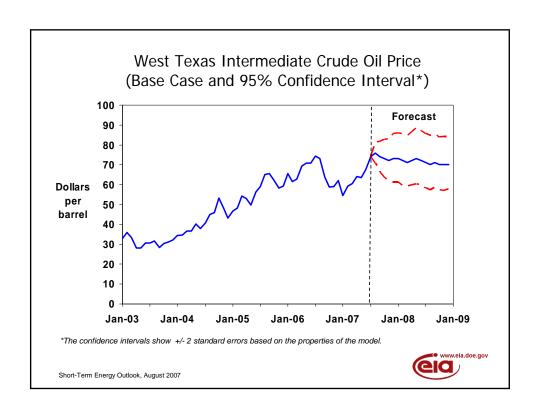
GDP = gross domestic product.

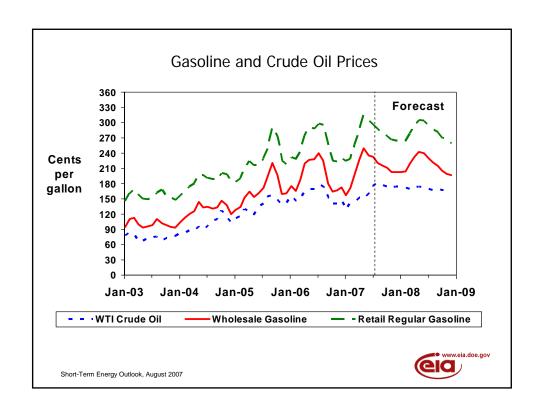


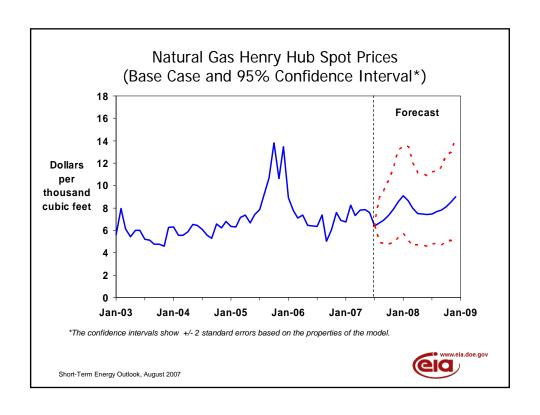


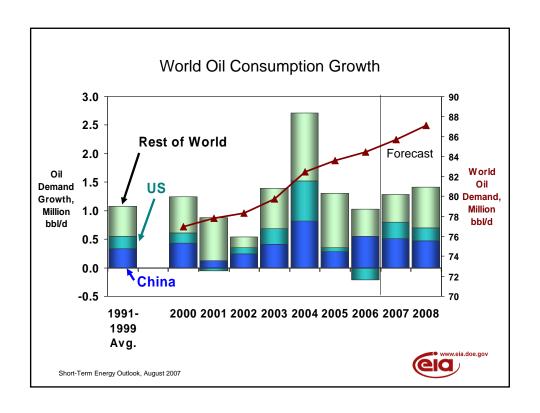
# **Short-Term Energy Outlook**

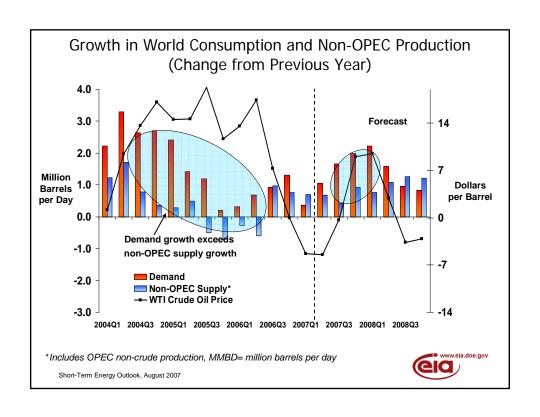
Chart Gallery for August 2007

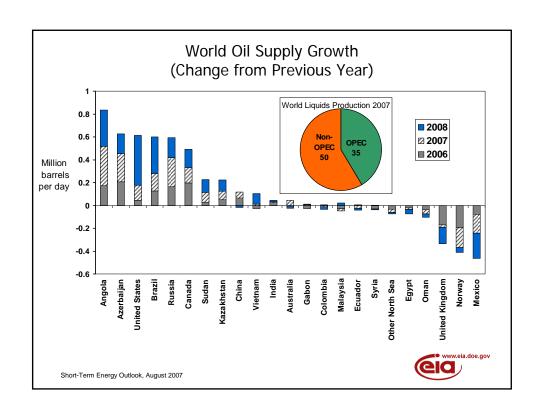


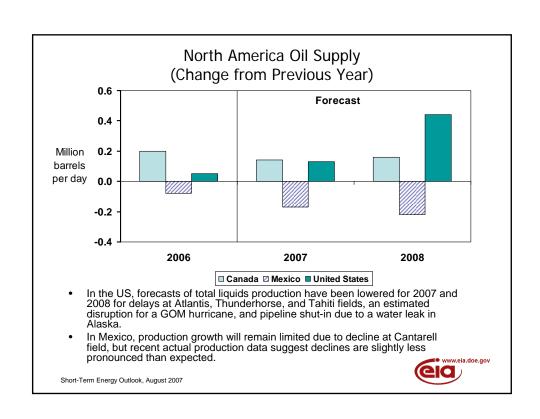


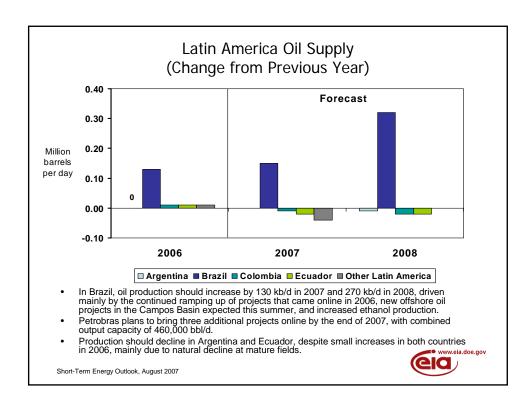


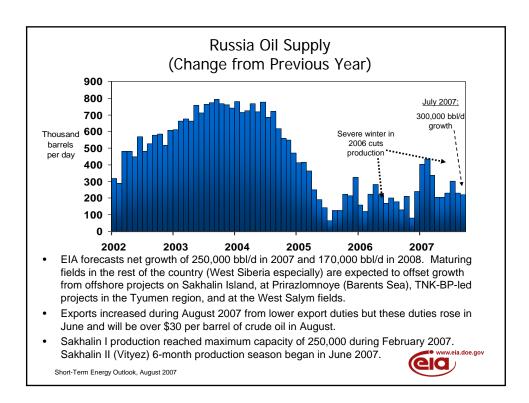


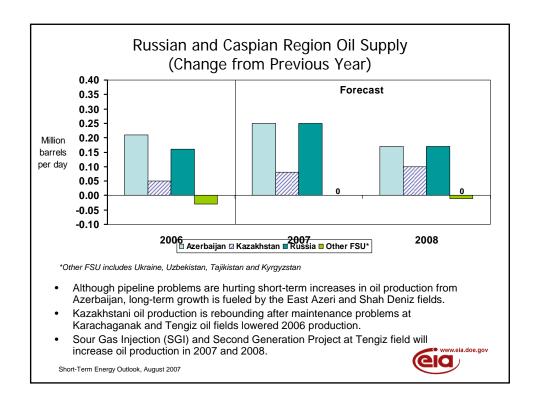


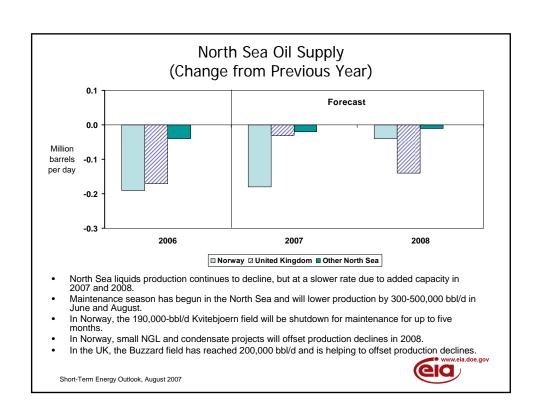


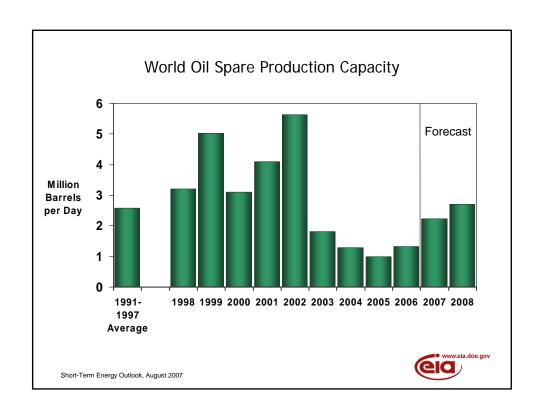


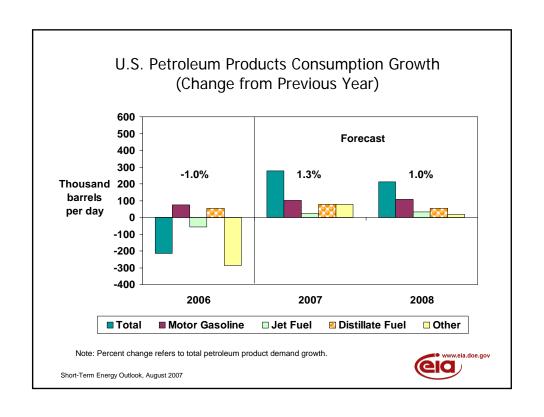


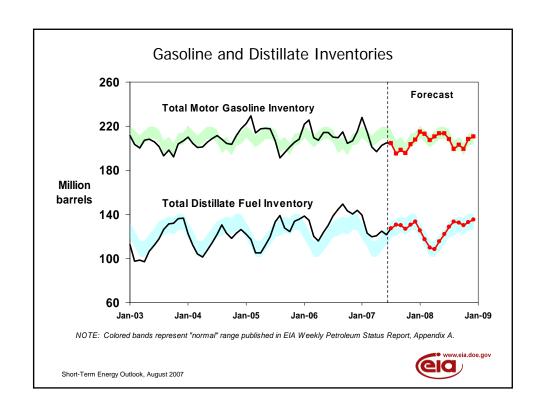


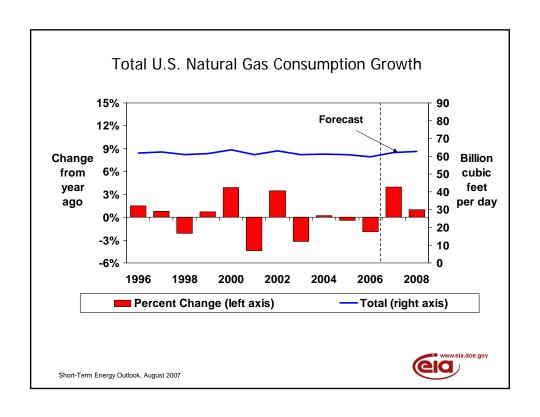


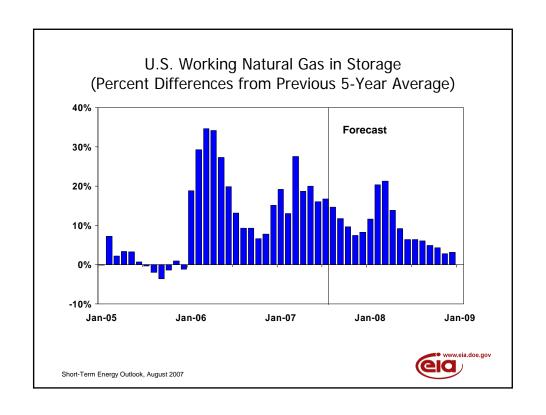


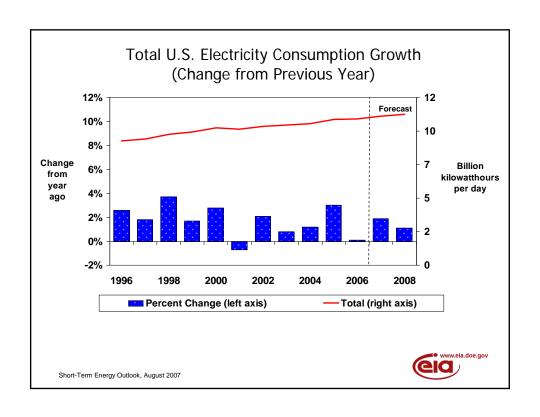


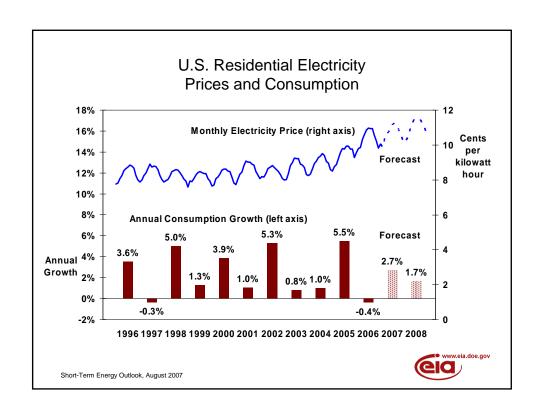


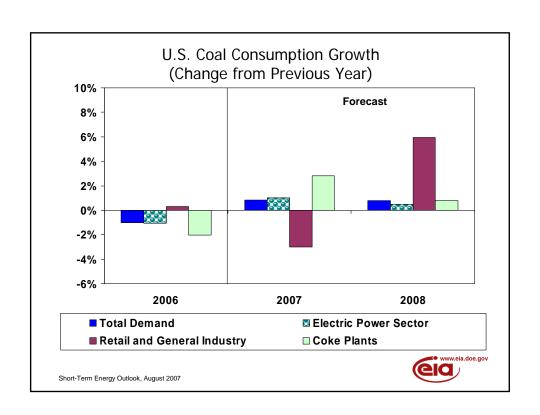


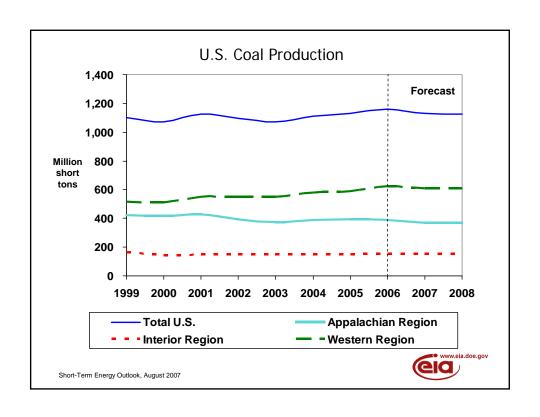


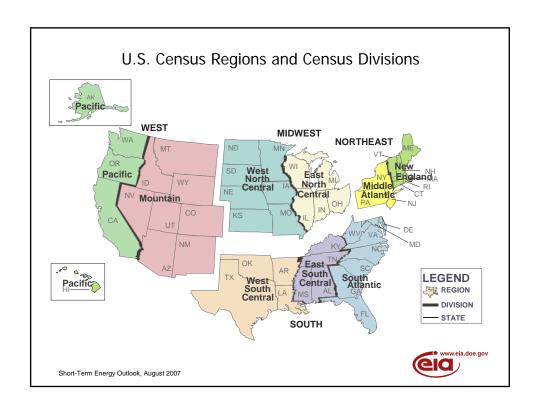


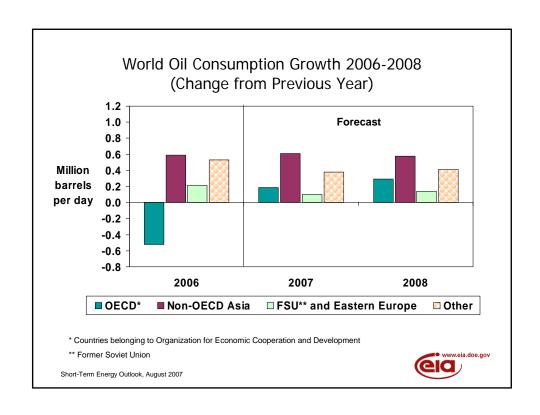




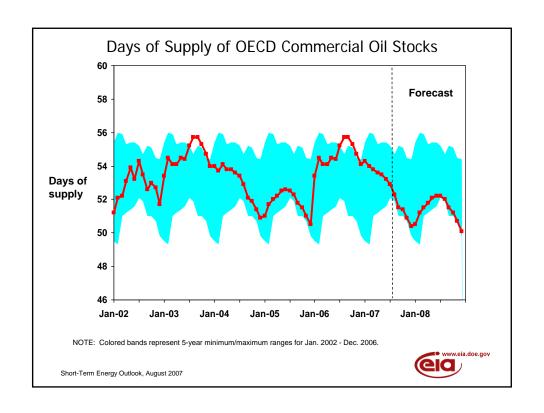


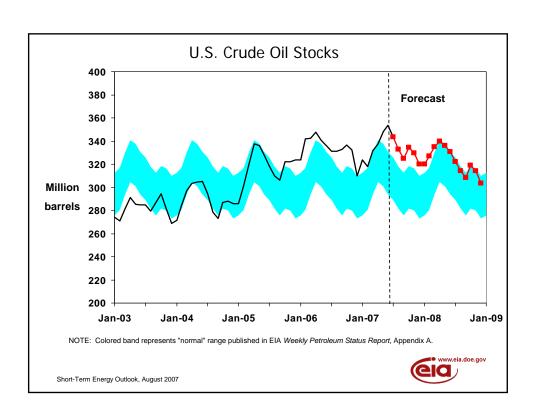


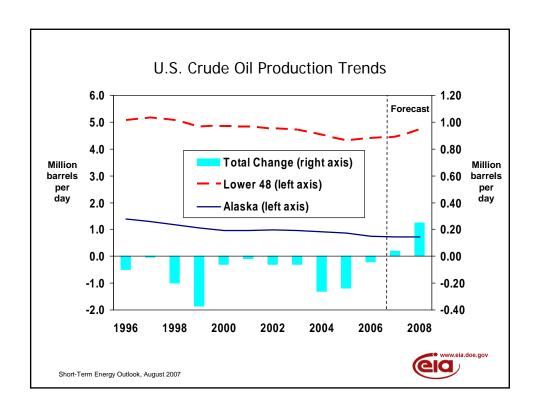


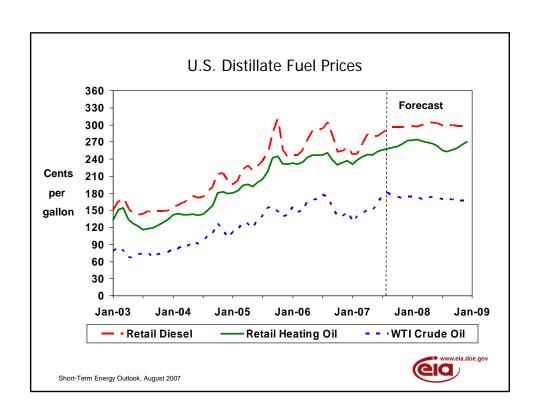


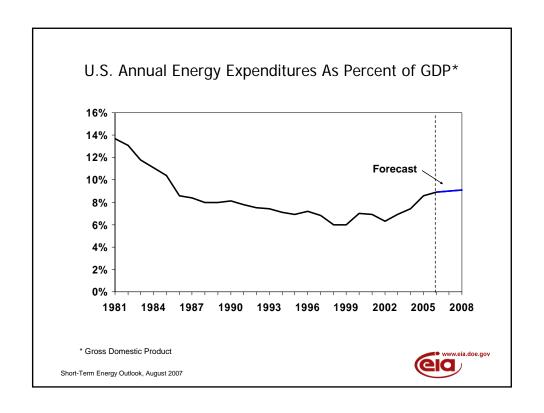
# Additional Charts

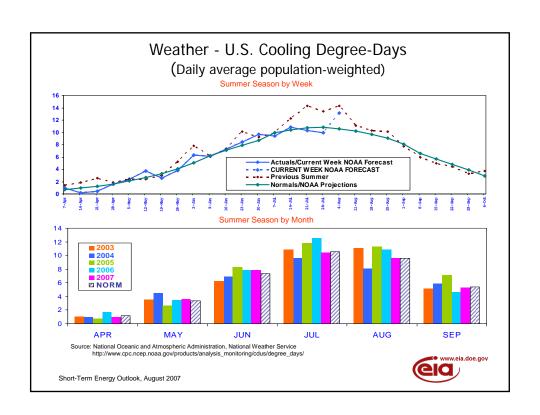












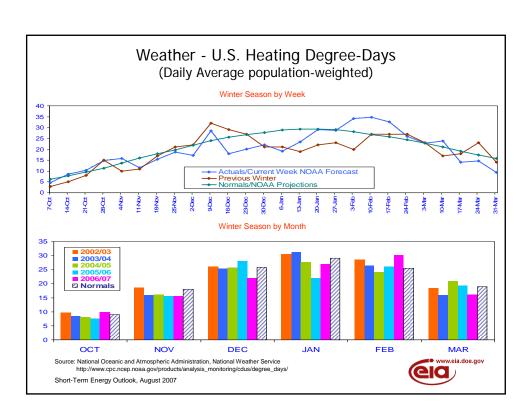


Table HL1. U.S. Energy Supply and Demand: Base Case

		Year			Annua	I Percentage	Change
	2005	2006	2007	2008	2005-2006	2006-2007	2007-2008
Real Gross Domestic Product (GDP)							
(billion chained 2000 dollars)	11049	11415	11657	11957	3.3	2.1	2.6
Imported Crude Oil Price <sup>a</sup>							
(nominal dollars per barrel)	48.90	59.01	64.26	68.26	20.7	8.9	6.2
Crude Oil Production <sup>b</sup> (million barrels per							
day)	5.18	5.14	5.17	5.42	-0.8	0.7	4.8
Total Petroleum Net Imports (million barrels per d	ay)						
(including SPR)	12.50	12.27	12.30	12.09	-1.8	0.3	-1.7
Energy Demand							
World Petroleum							
(million barrels per day)	83.62	84.43	85.71	87.10	1.0	1.5	1.6
Petroleum							
(million barrels per day)	20.80	20.59	20.86	21.07	-1.0	1.3	1.0
Natural Gas							
(trillion cubic feet)	22.24	21.82	22.69	22.98	-1.9	4.0	1.3
Coal °							
(million short tons)	1,125	1,114	1,123	1,132	-1.0	0.8	0.8
Electricity (billion kilowatthours)							
Retail Sales <sup>d</sup>	3661	3665	3740	3786	0.1	2.0	1.2
Other Use/Sales <sup>e</sup>	155	155	153	162	0.0	-0.8	5.5
Total	3816	3820	3893	3948	0.1	1.9	1.4
Total Energy Demand <sup>f</sup>							
(quadrillion Btu)	99.9	98.8	100.4	101.7	-1.1	1.6	1.3
Total Energy Demand per Dollar of GDP							
(thousand Btu per 2000 Dollar)	9.04	8.66	8.61	8.51	-4.3	-0.5	-1.3
Renewable Energy as Percent of Total <sup>9</sup>	6.0%	6.4%	6.2%	6.6%			

<sup>&</sup>lt;sup>a</sup> Refers to the refiner acquisition cost (RAC) of imported crude oil.

Notes: Minor discrepancies with other published EIA historical data are due to independent rounding. Historical data are printed in bold; estimates and forecasts are in italics. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System.

Sources: Historical data: Latest data available from Bureau of Economic Analysis and Energy Information Administration; latest data available from EIA databases supporting the following reports: Petroleum Supply Monthly, DOE/EIA-0109; Petroleum Supply Annual, DOE/EIA-0340/2; Natural Gas Monthly, DOE/EIA-0130; Electric Power Monthly, DOE/EIA-0226; and Quarterly Coal Report, DOE/EIA-0121; International Petroleum Monthly DOE/EIA-0520; Weekly Petroleum Status Report, DOE/EIA-0208. Macroeconomic projections are based on Global Insight Model of the U.S. Economy, July 2007.

<sup>&</sup>lt;sup>b</sup> Includes lease condensate.

<sup>&</sup>lt;sup>c</sup> Total Demand includes estimated Independent Power Producer (IPP) coal consumption.

<sup>&</sup>lt;sup>d</sup> Total of retail electricity sales by electric utilities and power marketers. Utility sales for historical periods are reported in Energy Information Administration (EIA) *Electric Power Monthly* and *Electric Power Annual*. Power marketers' sales for historical periods are reported in EIA's *Electric Sales and Revenue*, Appendix C. Data for 2004 is estimates.

<sup>&</sup>lt;sup>e</sup> Defined as the sum of facility use of onsite net electricity generation plus direct sales of power by industrial- or commercial-sector generators to third parties, reported annually in Table 7.5 of the *Monthly Energy Review (MER)*. Data for 2004 are estimates.

<sup>&</sup>lt;sup>f</sup> The conversion from physical units to Btu is calculated by using a subset of conversion factors used in the calculations performed for gross energy consumption in EIA's MER. Consequently, the historical data may not precisely match those published in the MER or the Annual Energy Review (AER).

<sup>&</sup>lt;sup>9</sup> Renewable energy includes minor components of non-marketed renewable energy, which is renewable energy that is neither bought nor sold, either directly or indirectly, as inputs to marketed energy. EIA does not estimate or project total consumption of non-marketed renewable energy. SPR: Strategic Petroleum Reserve.

Table 1. U.S. Macroeconomic and Weather Assumptions: Base Case

Table 1. U.S. Macion	200110	2006				•	10113.	Dasc	<b>J</b> a36					Vari	
	104		3 <sup>rd</sup>	//th	104	2007 2nd	2rd	Ath	104	2008 2nd	2r4	Ath	2006	Year 2007	2008
Macroeconomic <sup>a</sup>	1st	2nd		4th	1st	2110	3rd	4th	1st	<b>Z110</b>	3rd	4th	∠006	2007	2008
Macroeconomic															
Real Gross Domestic Product															
(billion chained 2000 dollars - SAAR)	11316	11388	11444	11513	11533	11629	11699	11765	11830	11903	12000	12094	11415	11657	11957
Percentage Change from Prior Year	3.7	3.5	3.0	3.1	1.9	2.1	2.2	2.2	2.6	2.4	2.6	2.8	3.3	2.1	2.6
Annualized Percent Change															
from Prior Quarter	5.6	2.6	2.0	2.5	0.7	3.4	2.4	2.3	2.2	2.5	3.3	3.2			
CDD Implicit Drice Defleter															
GDP Implicit Price Deflator	115.0	115.9	116.4	116.9	118.1	118.6	119.1	119.9	120.7	121.1	121.7	122.4	116.1	118.9	121.5
(Index, 2000=100)	113.0	113.9	110.4	110.9	110.1	110.0	119.1	119.9	120.7	121.1	121.7	122.4	110.1	110.9	121.5
Percentage Change from Prior Year	3.1	3.3	2.9	2.5	2.8	2.3	2.3	2.5	2.2	2.1	2.1	2.1	2.9	2.5	2.1
3															
Real Disposable Personal Income															
(billion chained 2000 Dollars - SAAR)	8277	8245	8311	8442	8542	8540	8608	8671	8746	8849	8924	8996	8319	8590	8879
Percentage Change from Prior Year	2.5	2.0	2.9	3.2	3.2	3.6	3.6	2.7	2.4	3.6	3.7	3.7	2.6	3.3	3.4
Manufacturing Production															
(Index, 2002=100.0)	112.3	113.9	115.2	114.6	114.8	115.8	117.1	117.6	118.0	118.6	119.7	120.7	114.0	116.3	119.2
Percentage Change from Prior Year	4.9	5.5	6.1	3.6	2.3	1.7	1.6	2.6	2.7	2.4	2.3	2.7	5.0	2.0	2.5
referrage change from Filor Teal	4.3	3.3	0.1	3.0	2.3	1.7	1.0	2.0	2.7	2.4	2.3	2.7	3.0	2.0	2.0
OECD Economic Growth (percent) b													2.3	2.4	2.4
,															
Weather <sup>c</sup>															
Heating Degree-Days															
U.S	2018	423	94	1461	2196	516	94	1608	2194	534	95	1614	3996	4414	4437
New England		810	161	1891	3283	965	186	2240	3235	927	165	2236	5810	6674	6563
Middle Atlantic		616	113	1701	2973	729	121	2037	2964	749	114	2030	5051	5860	5857
U.S. Gas-Weighted		467	105	1587	2373	559	108	1721	2334	586	110	1730	4330	4760	4761
Cooling Degree-Days (U.S.)		398	863	72	43	377	837	79	38	346	782	81	1369	1336	1247

<sup>&</sup>lt;sup>a</sup> Macroeconomic projections from Global Insight model forecasts are seasonally adjusted at annual rates and modified as appropriate to the base world oil price case.

Note: Minor discrepancies with other published EIA historical data are due to independent rounding. Historical data are printed in bold; estimates and forecasts are in italics. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System.

Sources: Historical data: latest data available from: U.S. Department of Commerce, Bureau of Economic Analysis; U.S. Department of Commerce, National Oceanic and Atmospheric Administration; Federal Reserve System, Statistical Release G.17. Projections of OECD growth are based on Global Insight, "World Economic Outlook," Volume 1. Macroeconomic projections are based on Global Insight Model of U.S. Economy, July 2007.

<sup>&</sup>lt;sup>b</sup> OECD: Organization for Economic Cooperation and Development: Australia, Austria, Belgium, Canada, the Czech Republic, Denmark, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Japan, Luxembourg, Mexico, the Netherlands, New Zealand, Norway, Poland, Portugal, South Korea, Spain, Sweden, Switzerland, Turkey, the United Kingdom, and the United States.

<sup>&</sup>lt;sup>c</sup> Population-weighted degree-days. A degree-day indicates the temperature variation from 65 degrees Fahrenheit (calculated as the simple average of the daily minimum and maximum temperatures) weighted by 2000 population.

SAAR: Seasonally-adjusted annualized rate.

Table 1a. U.S. Regional Macroeconomic Data: Base Case

Table 1a. U.S. I		I Wac	roeco	nomic		: base	Case	<del>,</del>		_		1		,
	2006				2007				2008				Year	_
Q		Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2006	2007	2008
Real Gross State Product	,													
New England 630		635.3	638.1	637.5	642.2	645.3	648.2	651.6	655.6	661.1	666.4	634.2	643.3	658.7
Mid Atlantic 171	2.4 1719.9	1725.1	1732.7	1731.7	1743.3	1751.9	1759.9	1766.8	1775.3	1787.7	1799.5	1722.5	1746.7	1782.3
E. N. Central 166	5.9 1669.9	1672.0	1677.5	1678.0	1690.2	1699.1	1707.3	1714.3	1722.7	1734.7	1746.3	1671.3	1693.7	1729.5
W. N. Central 721	1.1 724.9	728.1	732.1	733.0	738.3	741.9	745.3	748.6	752.5	757.9	763.1	726.5	739.6	755.5
S. Atlantic 212	0.5 2135.6	2146.4	2160.1	2165.4	2184.5	2198.4	2212.2	2226.4	2242.8	2263.9	2284.2	2140.7	2190.1	2254.3
E. S. Central <b>547</b>	7.8 551.2	553.9	556.5	557.7	562.6	566.2	569.7	573.0	576.7	581.7	586.5	552.3	564.0	579.5
W. S. Central 118	8.2 1202.8	1213.6	1226.2	1231.7	1246.2	1257.7	1267.1	1277.4	1287.1	1298.8	1309.8	1207.7	1250.7	1293.3
Mountain 746	5.9 754.8	760.3	766.9	770.5	777.9	783.2	788.5	793.9	799.7	806.8	814.2	757.2	780.0	803.6
Pacific 197	0.6 1983.1	1995.9	2009.9	2014.2	2030.6	2042.4	2053.8	2064.6	2077.2	2094.2	2110.6	1989.8	2035.2	2086.7
Industrial Output, Manufac	turing (Index,	Year 1997	7=100)											
New England 106	5.9 108.1	109.2	108.3	108.7	109.7	110.5	110.8	111.0	111.5	112.4	113.2	108.1	109.9	112.0
Mid Atlantic 106	6.5 107.9	109.0	108.0	108.0	108.8	109.8	110.2	110.4	110.8	111.7	112.5	107.8	109.2	111.4
E. N. Central 110	).7 111.9	112.7	111.8	111.5	112.2	113.4	113.9	114.1	114.6	115.7	116.7	111.8	112.8	115.3
W. N. Central 118	3.2 120.2	122.4	121.7	122.2	123.4	124.9	125.6	126.2	126.9	128.3	129.6	120.6	124.0	127.7
S. Atlantic 110	).3 111.6	112.4	111.3	111.6	112.3	113.2	113.5	113.7	114.1	115.0	115.9	111.4	112.7	114.7
E. S. Central 115	5.7 116.9	117.6	116.7	117.2	118.0	119.2	119.7	120.1	120.7	121.8	122.9	116.7	118.5	121.4
W. S. Central 115	5.5 118.2	120.5	120.3	120.3	121.8	123.6	124.5	125.3	126.3	127.5	128.6	118.6	122.5	126.9
Mountain 121	1.6 124.1	126.1	125.9	127.8	129.2	130.6	131.3	131.9	132.7	134.1	135.3	124.4	129.7	133.5
Pacific 113	3.4 114.8	116.6	116.7	117.1	118.3	119.4	120.0	120.5	121.3	122.5	123.6	115.4	118.7	122.0
Real Personal Income (Bill	ion \$2000)													
New England 546	6.3 543.1	544.5	553.2	560.7	561.6	565.5	569.2	573.1	579.0	583.1	587.3	546.8	564.3	580.6
Mid Atlantic 146	2.1 1459.8	1462.0	1484.6	1508.0	1503.6	1512.9	1522.6	1541.0	1549.3	1559.7	1570.7	1467.1	1511.8	1555.1
E. N. Central 140	3.7 1400.3	1405.5	1427.7	1443.5	1443.4	1452.8	1462.1	1472.1	1486.5	1496.1	1505.9	1409.3	1450.5	1490.2
W. N. Central 603	3.6 603.1	604.6	615.4	624.3	624.9	628.7	632.6	636.8	643.4	647.6	651.8	606.7	627.6	644.9
S. Atlantic 175	6.1 1751.4	1765.3	1796.2	1823.4	1827.8	1843.2	1858.5	1875.7	1899.5	1917.7	1935.5	1767.3	1838.2	1907.1
E. S. Central 467	7.4 469.1	471.5	478.3	484.8	485.1	488.4	491.2	495.0	499.9	503.4	506.8	471.6	487.4	501.3
W. S. Central 977	7.0 980.1	989.9	1008.7	1023.6	1027.6	1038.0	1047.5	1057.2	1070.6	1080.4	1089.9	988.9	1034.2	1074.5
Mountain 604	1.9 603.6	611.6	622.5	632.8	635.1	640.3	645.6	651.2	659.3	665.3	671.2	610.7	638.4	661.8
Pacific 161	2.5 1605.1	1620.3	1648.1	1671.9	1674.1	1687.8	1701.3	1715.0	1735.4	1750.3	1764.5	1621.5	1683.8	1741.3
Households (Millions)														
New England 5.	5 5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5
Mid Atlantic 15	.1 15.1	15.1	15.2	15.2	15.2	15.2	15.2	15.2	15.2	15.3	15.3	15.2	15.2	15.3
E. N. Central 17	.8 17.8	17.8	17.9	17.9	17.9	17.9	18.0	18.0	18.0	18.0	18.1	17.9	18.0	18.1
W. N. Central 7.	9 7.9	7.9	7.9	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.1	7.9	8.0	8.1
S. Atlantic 22	.0 22.0	22.1	22.2	22.3	22.4	22.5	22.5	22.6	22.7	22.8	22.9	22.2	22.5	22.9
E. S. Central 6.	9 7.0	7.0	7.0	7.0	7.0	7.0	7.0	7.0	7.1	7.1	7.1	7.0	7.0	7.1
W. S. Central 12	.2 12.2	12.3	12.3	12.4	12.4	12.4	12.5	12.5	12.6	12.6	12.6	12.3	12.5	12.6
Mountain 7.	7 7.7	7.8	7.8	7.9	7.9	8.0	8.0	8.1	8.1	8.2	8.2	7.8	8.0	8.2
Pacific 16	.8 16.8	16.9	16.9	16.9	17.0	17.0	17.1	17.1	17.2	17.2	17.3	16.9	17.1	17.3
Total Non-farm Employme	nt (Millions)													
New England 7.	-	7.0	7.0	7.0	7.0	7.1	7.1	7.1	7.1	7.1	7.1	7.0	7.0	7.1
Mid Atlantic 18		18.5	18.5	18.6	18.6	18.6	18.7	18.7	18.7	18.7	18.8	18.5	18.6	18.7
E. N. Central 21		21.6	21.6	21.6	21.6	21.6	21.7	21.7	21.7	21.7	21.8	21.6	21.6	21.7
W. N. Central 10		10.1	10.1	10.2	10.2	10.3	10.3	10.3	10.3	10.3	10.4	10.1	10.2	10.3
S. Atlantic 26		26.3	26.4	26.5	26.6	26.7	26.7	26.8	26.9	27.0	27.2	26.2	26.6	27.0
E. S. Central 7.		7.8	7.8	7.8	7.8	7.9	7.9	7.9	7.9	7.9	8.0	7.8	7.9	7.9
W. S. Central 14		14.7	14.8	14.9	14.9	15.0	15.1	15.2	15.2	15.3	15.3	14.7	15.0	15.2
Mountain 9.		9.6	9.7	9.8	9.8	9.9	9.9	10.0	10.0	10.1	10.1	9.6	9.9	10.0
Pacific 20		20.6	20.7	20.8	20.9	20.9	21.0	21.0	21.0	21.1	21.2	20.6	20.9	21.1
	Canada Dida			1:-4 -4 -4-				Divisis						

<sup>&</sup>lt;sup>a</sup> Regions refer to U.S. Census Divisions. A complete list of states comprising each Census Division is provided in EIA's Energy Glossary

<sup>(</sup>http://www.eia.doe.gov/glossary/glossary\_main\_page.htm) under the letter "C".

Sources: Historical data: latest data available from: U.S. Department of Commerce, Bureau of Economic Analysis; Federal Reserve System, Statistical Release G.17. Macroeconomic projections are based on Global Insight Model of the U.S. Economy and Regional Economic Information Service.

Table 2. U.S. Energy Indicators: Base Case

		2006				2007				2008				Year	
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2006	2007	2008
Macroeconomic <sup>a</sup>															
Real Fixed Investment															
(billion chained 2000 dollars-															
SAAR)	1915	1907	1901	1856	1838	1837	1831	1818	1812	1816	1837	1863	1895	1831	1832
Business Inventory Change (billion chained 2000 dollars-															
SAAR)	7.6	11.0	10.1	8.4	-4.0	5.8	0.6	2.2	1.3	1.9	5.6	7.0	9.3	1.2	3.9
Producer Price Index															
(index, 1982=1.000)	1.630	1.653	1.668	1.639	1.673	1.719	1.727	1.734	1.750	1.743	1.751	1.750	1.647	1.713	1.749
Consumer Price Index															
(index, 1982-1984=1.000)	1.992	2.017	2.032	2.022	2.041	2.063	2.077	2.091	2.103	2.106	2.116	2.130	2.016	2.068	2.114
Petroleum Product Price Index															
(index, 1982=1.000)	1.770	2.144	2.079	1.732	1.762	2.221	2.178	2.093	2.118	2.266	2.154	2.056	1.932	2.063	2.148
Non-Farm Employment															
(millions)	135.4	135.9	136.4	137.0	137.4	137.8	138.2	138.5	138.8	139.2	139.6	140.1	136.2	138.0	139.4
Commercial Employment															
(millions)	89.3	89.6	90.0	90.5	91.0	91.4	91.7	92.0	92.4	92.8	93.3	93.7	89.9	91.5	93.1
Total Industrial Production															
(index, 2002=100.0)	109.5	111.2	112.3	111.9	112.2	112.9	113.8	114.1	114.4	114.9	115.7	116.5	111.2	113.2	115.4
Housing Stock															
(millions)	120.9	121.3	121.6	121.9	122.2	122.5	122.7	122.9	123.1	123.3	123.5	123.7	121.9	122.9	123.7
Miscellaneous															
Gas Weighted Industrial															
Production															
(index, 2002=100.0)	110.1	111.0	112.0	108.3	109.9	110.4	111.0	111.1	111.0	111.3	111.9	112.3	110.4	110.6	111.6
Vehicle Miles Traveled b															
(million miles/day)	7841	8497	8386	8110	7775	8529	8487	8192	7918	8659	8559	8241	8209	82 <i>4</i> 8	8345
Vehicle Fuel Efficiency															
(miles per gallon)	21.0	21.8	21.1	20.8	20.5	21.6	21.2	20.9	20.6	21.6	21.2	20.8	21.2	21.0	21.0
Real Vehicle Fuel Cost															
(cents per mile)	5.61	6.48	6.61	5.37	5.65	6.60	6.58	6.14	6.19	6.61	6.43	5.97	6.03	6.26	6.31
Air Travel Capacity															
(mill. available ton-miles/day)	528.2	548.7	557.9	548.2	544.9	546.4	557.1	551.4	550.4	568.4	566.1	557.1	545.9	550.0	560.5
Aircraft Utilization															
(mill. revenue ton-miles/day)	312.7	340.5	341.4	328.1	321.5	340.4	338.7	318.9	315.6	343.2	346.2	328.2	330.7	329.9	333.3
Airline Ticket Price Index															
(index, 1982-1984=1.000)	2.393	2.527	2.580	2.391	2.419	2.518	2.563	2.484	2.530	2.589	2.615	2.620	2.473	2.496	2.589
Raw Steel Production															
(million tons)		27.03	27.14	24.46	25.10		27.56	26.08	26.55	27.04	26.68	25.64	105.37	105.60	105.91

<sup>&</sup>lt;sup>a</sup> Macroeconomic projections from Global Insight model forecasts are seasonally adjusted at annual rates and modified as appropriate to the base world oil price case.
b Includes all highway travel.

Note: Minor discrepancies with other published EIA historical data are due to independent rounding. Historical data are printed in bold; estimates and forecasts are in italics. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System.

Sources: Historical data: latest data available from: U.S. Department of Commerce, Bureau of Economic Analysis; U.S. Department of Commerce, National Oceanic and Atmospheric Administration; Federal Reserve System, Statistical Release G.17. Macroeconomic projections are based on Global Insight Model of U.S. Economy, July 2007.

SAAR: Seasonally-adjusted annualized rate.

**Table 3. International Petroleum Supply and Demand: Base Case** 

(Million Barrels per Day, Except OECD Commercial Stocks)

(Willion Barreis per	2006					2007				2008				Υe	ear
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2006	2007	2008
Demand <sup>a</sup>															
OECD															
U.S. (50 States)	20.4	20.5	20.8	20.7	20.8	20.7	21.0	21.0	21.1	20.9	21.2	21.1	20.6	20.9	21.1
U.S. Territories		0.4	0.3	0.3	0.3	0.3	0.4	0.4	0.4	0.4	0.3	0.4	0.4	0.3	0.4
Canada		2.1	2.3	2.3	2.3	2.2	2.2	2.3	2.2	2.2	2.2	2.3	2.2	2.3	2.2
Europe		15.2	15.6	15.6	15.2	14.9	15.5	15.8	15.5	15.1	15.5	15.7	15.6	15.4	15.4
Japan		4.7	4.7	5.3	5.4	4.7	5.0	5.6	5.9	4.8	4.8	5.3	5.2	5.2	5.2
Other OECD		5.1	5.1	5.4	5.5	5.1	5.1	5.5	5.4	5.1	5.1	5.4	5.2	5.3	5.3
Total OECD		48.0	48.8	49.6	49.5	48.0	49.3	50.5	50.6	48.5	49.1	50.2	49.1	49.3	49.6
Non-OECD											_		_		
Former Soviet Union		4.2	4.2	4.4	4.4	4.3	4.3	4.5	4.5	4.4	4.4	4.6	4.3	4.4	4.5
Europe	0.8	0.7	0.7	0.7	0.8	0.7	0.7	0.7	0.8	0.7	0.7	0.7	0.7	0.7	0.7
China		7.3	7.2	7.5	7.5	7.7	7.8	8.1	8.0	8.2	8.3	8.6	7.3	7.8	8.3
Other Asia	8.5	8.6	8.4	8.7	8.6	8.7	8.5	8.8	8.7	8.8	8.6	8.9	8.5	8.6	8.7
Other Non-OECD	14.3	14.5	14.7	14.5	14.6	14.9	15.2	14.9	15.0	15.3	15.6	15.3	14.5	14.9	15.3
Total Non-OECD	34.9	35.3	35.2	35.8	35.9	36.3	36.4	37.0	37.1	37.4	37.5	38.1	35.3	36.4	37.5
Total World Demand	85.0	83.2	84.0	85.4	85.4	84.3	85.7	87.4	87.6	85.9	86.6	88.3	84.4	85.7	87.1
Supply <sup>b</sup>															
OECD															
U.S. (50 States)	8.2	8.4	8.5	8.5	8.4	8.5	8.4	8.7	8.9	8.9	8.8	9.1	8.4	8.5	8.9
Canada	3.3	3.2	3.3	3.4	3.4	3.3	3.5	3.5	3.5	3.6	3.6	3.6	3.3	3.4	3.6
Mexico	3.8	3.8	3.7	3.5	3.6	3.6	3.5	3.5	3.3	3.4	3.3	3.3	3.7	3.5	3.3
North Sea °	. 5.1	4.7	4.5	4.8	4.8	4.5	4.3	4.7	4.6	4.4	4.2	4.4	4.8	4.6	4.4
Other OECD	1.4	1.4	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5
Total OECD	21.8	21.4	21.6	21.7	21.7	21.5	21.1	21.7	21.8	21.7	21.4	21.8	21.6	21.5	21.7
Non-OECD															
OPEC-11	33.9	33.8	34.1	33.5	32.9	32.8	33.2	33.6	33.9	33.9	34.2	34.3	33.8	33.2	34.1
OPEC-12 <sup>d</sup>	35.3	35.2	35.6	34.9	34.5	34.6	35.0	35.6	35.9	36.0	36.3	36.5	35.3	34.9	36.2
Crude Oil Portion	. 31.0	30.7	31.1	30.4	30.0	30.1	30.5	31.0	31.3	31.2	31.4	31.5	30.8	30.4	31.3
Former Soviet Union		12.0	12.2	12.4	12.6	12.6	12.8	12.8	12.8	13.0	13.3	13.4	12.1	12.7	13.1
China	. 3.8	3.8	3.8	3.8	3.9	3.9	3.9	3.9	3.8	3.9	3.9	3.9	3.8	3.9	3.9
Other Non-OECD		11.7	11.9	11.7	11.4	11.7	12.2	12.0	11.9	12.2	12.7	12.6	11.7	11.8	12.3
Total Non-OECD	62.4	62.7	63.6	62.8	62.4	62.7	63.9	64.3	64.5	65.1	66.1	66.4	62.9	63.3	65.5
Total World Supply	84.2	84.1	85.1	84.5	84.1	84.2	85.0	86.1	86.3	86.7	87.5	88.2	84.5	84.9	87.2
Stock Draws (Incl. Strategic) and	Balance	9													
U.S. (50 States) Stk. Draws		-0.4	-0.6	0.7	0.5	-0.5	0.0	0.2	0.2	-0.6	0.0	0.4	-0.1	0.0	0.0
Other OECD Stock Draws		-0.3	-0.6	0.1	0.4	-0.1	0.2	0.5	0.5	-0.3	-0.3	0.0	-0.2	0.2	0.0
Other Stk. Draws and Bal	. 0.8	-0.2	0.1	0.1	0.4	0.6	0.5	0.7	0.7	0.0	-0.6	-0.3	0.2	0.6	-0.1
Total	. 0.8	-0.9	-1.1	0.9	1.3	0.0	0.7	1.4	1.4	-0.9	-0.9	0.1	-0.1	0.9	-0.1
OECD Comm. Stks., End	2.6	2.7	2.8	2.7	2.6	2.7	2.6	2.6	2.5	2.6	2.6	2.6	2.7	2.6	2.6
Non-OPEC Supply e	48.9	49.0	49.5	49.6	49.6	49.7	49.9	50.5	50.3	50.7	51.2	51.7	49.2	49.9	51.0

<sup>&</sup>lt;sup>a</sup> Demand for petroleum by the OECD countries is synonymous with "petroleum product supplied," which is defined in the glossary of the EIA *Petroleum Supply Monthly*, DOE/EIA-0109. Demand for petroleum by the non-OECD countries is "apparent consumption," which includes internal consumption, refinery fuel and loss, and bunkering.

Notes: Minor discrepancies with other published EIA historical data are due to rounding. Historical data are printed in bold; estimates and forecasts are in italics. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System.

OECD: Organization for Economic Cooperation and Development: Australia, Australia, Belgium, Canada, the Czech Republic, Denmark, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Japan, Luxembourg, Mexico, the Netherlands, New Zealand, Norway, Poland, Portugal, Slovakia, South Korea, Spain, Sweden, Switzerland, Turkey, the United Kingdom, and the United States.

SPR: Strategic Petroleum Reserve.

Former Soviet Union: Armenia, Azerbaijan, Belarus, Estonia, Georgia, Kazakhstan, Kyrgyzstan, Latvia, Lithuania, Moldova, Russia, Tajikistan, Turkmenistan, Ukraine and Uzbekistan.

Sources: EIA: latest data available from EIA databases supporting the *International Petroleum Monthly*; International Energy Agency, Monthly Oil Data Service, Latest monthly release.

consumption, refinery fuel and loss, and bunkering.

b Includes production of crude oil (including lease condensates), natural gas plant liquids, other hydrogen and hydrocarbons for refinery feedstocks, refinery gains, alcohol, and liquids produced from coal and other sources.

<sup>&</sup>lt;sup>c</sup> Includes offshore supply from Denmark, Germany, the Netherlands, Norway, and the United Kingdom.

<sup>&</sup>lt;sup>d</sup> OPEC-12: Organization of Petroleum Exporting Countries: Algeria, Angola, Indonesia, Iran, Iraq, Kuwait, Libya, Nigeria, Qatar, Saudi Arabia, the United Arab Emirates, Venezuela. OPEC-11 does not include Angola.

Non-OPEC Supply does not include petroleum production from Angola and does not include OPEC non-Crude liquids production.

Table 3a. OPEC Oil Production

(Thousand Barrels Per Day)

	Targeted Cut	June		July	
	2/01/2007	Production	Production	Capacity	Surplus Capacity
Algeria	25	1,420	1,420	1,420	0
Indonesia	16	850	850	850	0
Iran	73	3,700	3,700	3,750	50
Kuwait	42	2,420	2,500	2,650	150
Libya	30	1,680	1,700	1,740	40
Nigeria	42	2,020	2,150	2,150	0
Qatar	15	790	850	880 10,500 -	30
Saudi Arabia	158	8,600	8,600	11,000	1,900 -2,400
United Arab Emirates	42	2,500	2,500	2,600	100
Venezuela	57	2,400	2,400	2,400 28,940 -	0
OPEC 10	500	26,380	26,670	29,440	2,270 - 2,770
Angola <sup>a</sup>	N/A	1,630	1,650	1,650	0
Iraq	N/A	2,000	2,050	2,050 32,640 -	0
Crude Oil Total		30,010	30,370	33,140	2,270 - 2,770
Other Liquids		4,472	4,480		
Total OPEC Supply		34,482	34,850		

<sup>&</sup>lt;sup>a</sup>Angola joined OPEC effective January 1, 2007 but no quotas or production cuts have been assigned to it.

Notes: Crude oil does not include lease condensate or natural gas liquids. OPEC Quotas are based on crude oil production only. "Capacity" refers to maximum sustainable production capacity, defined as the maximum amount of production that: 1) could be brought online within a period of 30 days; and 2) sustained for at least 90 days. Kuwaiti and Saudi Arabian figures each include half of the production from the Neutral Zone between the two countries. Saudi Arabian production also includes oil produced from its offshore Abu Safa field produced on behalf of Bahrain. The amount of Saudi Arabian spare capacity that can be brought online is shown as a range, because a short delay June be needed to achieve the higher level. The United Arab Emirates (UAE) is a federation of seven emirates. The UAE 's OPEC quota applies only to the emirate of Abu Dhabi, which controls the vast majority of the UAE's economic and resource wealth. Venezuelan capacity and production numbers exclude extra heavy crude oil used to make Orimulsion. OPEC: Organization of Petroleum Exporting Countries: Algeria, Indonesia, Iran, Iraq, Kuwait, Libya, Nigeria, Qatar, Saudi Arabia, the United Arab Emirates, and Venezuela. OPEC 10 refers to all OPEC less Iraq. Iraqi production and exports have not been a part of any recent OPEC agreements. Iraq's current production number in this table is net of re-injection and water cut. Latest estimated gross production is about 2 million barrels per day. Other liquids include lease condensate, natural gas liquids, and other liquids including volume gains from refinery processing.

**Table 3b. Non-OPEC Petroleum Supply: Base Case** (Million Barrels per Day)

	Annual Produc	tion			Annual Produc	tion Growth/D	ecline
	2005	2006	2007	2008	2006	2007	2008
North America	15.20	15.36	15.47	15.84	0.17	0.10	0.37
Canada	3.09	3.29	3.43	3.58	0.20	0.14	0.16
Mexico	3.78	3.71	3.54	3.32	-0.08	-0.17	-0.22
United States	8.32	8.37	8.50	8.93	0.05	0.13	0.44
Central and South America	4.40	4.55	4.63	4.90	0.15	0.07	0.27
Argentina	0.80	0.80	0.80	0.78	0.00	0.00	-0.01
Brazil	2.04	2.16	2.32	2.64	0.13	0.15	0.32
Colombia	0.54	0.55	0.53	0.51	0.01	-0.01	-0.02
Ecuador	0.53	0.54	0.51	0.50	0.01	-0.02	-0.02
Other Central and S. America	0.50	0.51	0.47	0.47	0.01	-0.04	0.00
Europe	5.87	5.43	5.19	4.98	-0.44	-0.24	-0.21
Norway	2.98	2.78	2.61	2.56	-0.19	-0.18	-0.04
United Kingdom (offshore)	1.77	1.60	1.58	1.44	-0.17	-0.03	-0.14
Other North Sea	0.43	0.39	0.37	0.36	-0.04	-0.02	-0.01
Former Soviet Union	11.99	12.35	12.92	13.36	0.36	0.57	0.44
Azerbaijan	0.44	0.65	0.89	1.07	0.21	0.25	0.17
Kazakhstan	1.34	1.39	1.46	1.56	0.05	0.08	0.10
Russia	9.51	9.68	9.93	10.10	0.16	0.25	0.17
Other FSU	0.27	0.24	0.23	0.22	-0.03	0.00	-0.01
Middle East	1.71	1.62	1.56	1.52	-0.09	-0.06	-0.04
Oman	0.78	0.74	0.71	0.68	-0.04	-0.04	-0.03
Syria	0.48	0.45	0.45	0.44	-0.03	0.00	-0.01
Yemen	0.40	0.37	0.35	0.35	-0.03	-0.02	-0.01
Asia and Oceania	7.26	7.33	7.40	7.51	0.07	0.07	0.10
Australia	0.58	0.56	0.61	0.60	-0.01	0.04	-0.01
China	3.76	3.82	3.88	3.86	0.06	0.05	-0.02
India	0.83	0.85	0.86	0.87	0.03	0.01	0.01
Malaysia	0.75	0.72	0.70	0.72	-0.03	-0.02	0.02
Vietnam	0.39	0.36	0.37	0.47	-0.03	0.01	0.09
Africa	2.57	2.59	2.76	2.90	0.02	0.17	0.14
Egypt	0.69	0.67	0.65	0.62	-0.02	-0.01	-0.04
Equatorial Guinea	0.40	0.39	0.42	0.47	-0.01	0.04	0.04
Gabon	0.27	0.24	0.24	0.25	-0.03	0.01	0.01
Sudan	0.35	0.38	0.47	0.58	0.03	0.09	0.11
OPEC non-crude liquids	4.29	4.46	4.50	4.82	0.17	0.05	0.32
Total non-OPEC liquids a	49.01	49.24	49.93	51.01	0.23	0.69	1.08
Non-OPEC + OPEC non-crude	53.30	53.69	54.43	55.83	0.40	0.73	1.40
Angola <sup>a</sup>	1.26	1.43	1.78	2.10	0.17	0.34	0.32

<sup>&</sup>lt;sup>a</sup> Angola is not included in totals for Non-OPEC oil production.

Table 4. U.S. Energy Prices: Base Case

(Nominal Dollars)

,		2006				2007				2008				Year	
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2006	2007	2008
Crude Oil Prices (\$/barre	el)														
Imported Average a	54.72	63.62	63.77	53.39	53.13	62.13	71.72	69.67	68.99	69.34	67.66	67.00	59.01	64.26	68.26
WTI <sup>b</sup> Spot Average	63.27	70.41	70.42	59.98	58.08	64.98	74.71	72.67	72.00	72.33	70.67	70.00	66.02	67.61	71.25
Natural Gas (\$/mcf)															
Average Wellhead	7.49	6.19	5.96	6.02	6.37	6.80	6.22	6.99	7.48	6.55	6.98	7.66	6.41	6.60	7.17
Henry Hub Spot	7.93	6.74	6.27	6.83	7.41	7.76	6.66	7.96	8.57	7.45	7.64	8.57	6.93	7.45	8.06
Petroleum Products (\$/g	allon)														
Gasoline Retail °															
All Grades	2.39	2.89	2.88	2.31	2.41	3.06	2.93	2.72	2.73	3.05	2.92	2.69	2.62	2.79	2.85
Regular	2.34	2.85	2.84	2.26	2.36	3.02	2.88	2.68	2.69	3.01	2.88	2.64	2.58	2.74	2.81
Distillate Fuel															
Retail Diesel	2.50	2.84	2.92	2.56	2.55	2.81	2.92	2.96	2.98	3.03	2.98	2.97	2.71	2.82	2.99
WIsle. Htg. Oil	1.75	1.99	1.95	1.73	1.70	1.97	2.11	2.15	2.16	2.17	2.10	2.14	1.83	1.97	2.14
Retail Heating Oil	2.33	2.45	2.45	2.35	2.38	2.49	2.58	2.68	2.73	2.67	2.55	2.66	2.36	2.50	2.68
No. 6 Residual Fuel <sup>d</sup>	1.25	1.29	1.25	1.09	1.11	1.29	1.42	1.42	1.44	1.40	1.37	1.39	1.22	1.31	1.40
Electric Power Sector (\$	/mmBtu	)													
Coal		1.70	1.70	1.70	1.76	1.78	1.75	1.72	1.77	1.80	1.77	1.73	1.69	1.75	1.77
Heavy Fuel Oil <sup>e</sup>	8.02	7.69	8.47	7.15	7.18	7.97	8.92	9.05	9.11	8.89	8.75	8.91	7.92	8.28	8.90
Natural Gas		6.72	6.71	6.62	7.36	7.58	6.85	7.70	8.34	7.31	7.62	8.31	6.90	7.31	7.84
Other Residential															
Natural Gas (\$/mcf)	14.08	13.97	15.84	12.52	12.30	13.89	15.07	13.25	13.43	13.26	15.33	13.75	13.75	13.04	13.64
Electricity (c/Kwh)	9.73	10.61	10.95	10.17	10.04	10.78	11.18	10.58	10.28	11.21	11.48	10.85	10.40	10.67	10.98

<sup>&</sup>lt;sup>a</sup> Refiner acquisition cost (RAC) of imported crude oil.

Notes: Prices exclude taxes, except prices for gasoline, residential natural gas, and diesel. Minor discrepancies with other published EIA historical data are due to rounding. Historical data are printed in bold; estimates and forecasts are in italics. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System. Mcf= thousand cubic feet. mmBtu=Million Btu.

Sources: Historical data: EÍA: latest data available from EIA databases supporting the following reports: Petroleum Marketing Monthly, DOE/EIA-0380; Natural Gas Monthly, DOE/EIA-0130; Monthly Energy Review, DOE/EIA-035; Electric Power Monthly, DOE/EIA-0226.

<sup>&</sup>lt;sup>b</sup>West Texas Intermediate.

<sup>&</sup>lt;sup>c</sup> Average self-service cash prices.

<sup>&</sup>lt;sup>d</sup> Average for all sulfur contents.

<sup>&</sup>lt;sup>e</sup> Includes fuel oils No. 4, No. 5, and No. 6 and topped crude fuel oil prices.

Table 5a. U.S. Petroleum Supply and Demand: Base Case

(Million Barrels per Day, Except Closing Stocks)

·		2006				2007				2008				Year	
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2006	2007	2008
Supply															
Crude Oil Supply															
Domestic Production a	5.04	5.13	5.17	5.21	5.17	5.21	5.05	5.27	5.42	5.40	5.29	5.57	5.14	5.17	5.42
Alaska	0.80	0.79	0.65	0.72	0.76	0.74	0.69	0.75	0.77	0.72	0.67	0.74	0.74	0.73	0.73
Federal GOM b	1.24	1.32	1.48	1.45	1.39	1.42	1.29	1.39	1.44	1.49	1.39	1.53	1.37	1.37	1.46
Other Lower 48		3.02	3.04	3.04	3.03	3.06	3.07	3.12	3.21	3.20	3.23	3.30	3.02	3.07	3.23
Net Commercial Imports c	9.78	10.21	10.45	9.82	9.86	10.30	10.25	9.75	9.62	10.13	9.98	9.37	10.06	10.04	9.78
Net SPR Withdrawals Net Commercial	-0.02	0.00	0.00	-0.01	0.01	-0.01	-0.05	-0.05	-0.07	-0.07	-0.06	0.00	-0.01	-0.03	-0.05
WithdrawalsProduct Supplied and	-0.21	0.07	0.04	0.25	-0.25	-0.24	0.31	0.05	-0.16	0.05	0.24	0.05	0.04	-0.03	0.05
Losses	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Unaccounted-for Crude Oil	0.06	0.03	0.08	-0.14	-0.04	0.01	0.06	0.03	0.05	0.08	0.05	0.03	0.01	0.02	0.05
Total Crude Oil Supply	14.66	15.43	15.73	15.13	14.76	15.27	15.61	15.05	14.86	15.59	15.51	15.03	15.24	15.17	15.25
Other Supply															
NGL Production	1.68	1.75	1.75	1.76	1.71	1.77	1.77	1.77	1.77	1.74	1.77	1.78	1.74	1.76	1.76
Other Inputs <sup>d</sup> Crude Oil Product		0.49	0.53	0.50	0.55	0.59	0.57	0.61	0.70	0.75	0.77	0.77	0.50	0.58	0.74
Supplied		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Processing Gain		0.99	1.02	0.99	0.99	0.97	0.99	1.02	1.00	1.01	0.99	1.02	1.00	0.99	1.00
Net Product Imports <sup>e</sup>		2.32	2.41	1.81	2.03	2.38	2.36	2.29	2.35	2.44	2.33	2.15	2.21	2.26	2.32
Product Stock Withdrawn		-0.46	-0.66	0.47	0.74	-0.28	-0.29	0.24	0.43	-0.58	-0.19	0.34	-0.09	0.10	0.00
Total Supply  Demand	20.38	20.51	20.80	20.67	20.77	20.69	21.01	20.98	21.10	20.94	21.17	21.08	20.59	20.86	21.07
Motor Gasoline		9.30	9.47	9.26	9.03	9.41	9.54	9.35	9.14	9.54	9.63	9.44	9.23	9.33	9.44
Jet Fuel	1.55	1.66	1.66	1.62	1.60	1.65	1.67	1.68	1.66	1.68	1.69	1.68	1.62	1.65	1.68
Distillate Fuel Oil	4.32	4.05	4.08	4.25	4.39	4.13	4.15	4.32	4.47	4.19	4.19	4.36	4.17	4.25	4.30
Residual Fuel Oil		0.63	0.66	0.62	0.82	0.73	0.74	0.75	0.88	0.73	0.70	0.72	0.68	0.76	0.76
Other Oils f	4.79	4.87	4.93	4.92	4.93	4.78	4.90	4.89	4.96	4.79	4.95	4.88	4.88	4.88	4.90
Total Demand	20.38	20.51	20.80	20.67	20.77	20.69	21.01	20.98	21.10	20.94	21.17	21.08	20.59	20.86	21.07
Total Petroleum Net															
Imports	12.08	12.52	12.86	11.63	11.89	12.68	12.61	12.04	11.97	12.57	12.31	11.52	12.27	12.30	12.09
Closing Stocks (million barrels)															
Crude Oil (excluding SPR)	342	336	333	310	332	354	325	320	335	331	308	304	310	320	304
Total Motor Gasoline		214	215	215	201	205	198	208	207	213	203	211	215	208	211
Finished Motor Gasoline	124	120	121	118	109	114	105	113	108	117	110	116	118	113	116
Blending Components		95	94	97	92	91	93	95	99	96	93	94	97	95	94
Jet Fuel		39	42	39	40	41	41	41	39	40	41	41	39	41	41
Distillate Fuel Oil		130	149	144	120	122	130	134	110	122	133	135	144	134	135
Residual Fuel Oil	42	43	43	42	39	35	36	39	38	37	36	38	42	39	38
Other Oils <sup>9</sup> Total Stocks (excluding	250	279	316	282	256	279	302	264	253	287	304	262	282	264	262
SPR)	1006	1042	1098	1032	988	1035	1033	1006	981	1030	1026	990	1032	1006	990
Crude Oil in SPR		688	688	689	689	690	695	700	706	713	718	718	689	700	718
Heating Oil Reserve		2	2	2	2	2	2	2	2	2	2	2	2	2	2
Total Stocks (incl SPR and															
HOR)	1694	1732	1788	1723	1679	1727	1730	1708	1689	1745	1745	1710	1723	1708	1710
<sup>a</sup> Includes lease condensate.															

<sup>&</sup>lt;sup>a</sup> Includes lease condensate

Notes: Minor discrepancies with other EIA published historical data are due to rounding, with the following exception: recent petroleum demand and supply data displayed here reflect the incorporation of resubmissions of the data as reported in EIA's *Petroleum Supply Monthly*, Table C1. Historical data are printed in bold; estimates and forecasts are in italics. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System model.

Sources: Historical data: EIA: latest data available from EIA databases supporting the following reports: Petroleum Supply Monthly, DOE/EIA-0109, and Weekly Petroleum Status Report, DOE/EIA-0208.

<sup>&</sup>lt;sup>b</sup> Crude oil production from U.S. Federal leases in the Gulf of Mexico.

<sup>&</sup>lt;sup>c</sup>Net imports equals gross imports minus exports.

d Other hydrocarbon and alcohol inputs.

e Includes finished petroleum products, unfinished oils, gasoline blending components, and natural gas plant liquids for processing.

<sup>&</sup>lt;sup>1</sup>Includes crude oil product supplied, natural gas liquids, liquefied refinery gas, other liquids, and all finished petroleum products except motor gasoline, jet fuel, distillate, and residual fuel oil.

<sup>&</sup>lt;sup>9</sup> Includes stocks of all other oils, such as aviation gasoline, kerosene, natural gas liquids (including ethane), aviation gasoline blending components, naphtha and other oils for petrochemical feedstock use, special naphthas, lube oils, wax, coke, asphalt, road oil, and miscellaneous oils.

SPR: Strategic Petroleum Reserve

HOR: Heating Oil Reserve NGL: Natural Gas Liquids

Table 5b. U.S. Regional<sup>a</sup> Motor Gasoline Inventories and Prices: Base Case

		2006				2007				2008		-		Year	<del></del>
Sector	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2006	2007	2008
	٠	_ ~-	40		_ ~.	_ ~_		~-	_ ~.	~-	40	_ ~-		2001	2000
Total End-of-period (	Gasoline	Inventor	ies (millio	on barrels	s)										
PADD 1	52.9	57.2	57.6	55.8	54.2	53.3	50.8	53.6	53.0	58.5	52.1	54.9	55.8	53.6	54.9
PADD 2	54.8	50.9	54.9	54.2	49.1	49.3	48.3	51.0	51.1	51.4	50.9	52.5	54.2	51.0	52.5
PADD 3	64.3	68.1	66.2	67.8	63.5	65.3	62.9	65.4	65.5	66.7	64.2	66.2	67.8	65.4	66.2
PADD 4	6.1	5.7	6.3	7.1	6.5	6.1	5.9	6.5	6.5	5.7	5.6	6.3	7.1	6.5	6.3
PADD 5	31.5	32.5	29.9	30.2	27.9	30.7	30.6	31.4	31.2	31.2	30.2	30.8	30.2	31.4	30.8
U.S. Total	209.5	214.5	214.9	215.2	201.2	204.8	198.4	208.0	207.3	213.5	202.9	210.6	215.2	208.0	210.6
Total End-of-period F	inished	Gasoline	Invento	ries (milli	on barrel	s)									
PADD 1	34.6	29.4	30.7	29.6	25.8	29.1	25.0	28.1	25.1	30.9	26.6	29.7	29.6	28.1	29.7
PADD 2	37.4	35.3	37.8	37.8	33.6	33.6	32.7	35.5	34.6	34.9	34.9	36.7	37.8	35.5	36.7
PADD 3	38.9	40.4	38.6	39.2	36.7	36.8	35.0	37.9	36.3	39.1	36.9	39.4	39.2	37.9	39.4
PADD 4	4.4	4.2	4.4	4.9	4.6	4.2	4.2	4.5	4.7	4.2	4.2	4.4	4.9	4.5	4.4
PADD 5	9.1	10.4	9.0	6.9	8.2	10.3	8.2	7.0	7.4	8.1	7.1	6.2	6.9	7.0	6.2
U.S. Total	124.5	119.7	120.6	118.3	108.8	114.0	105.0	113.1	108.1	117.1	109.7	116.4	118.3	113.1	116.4
Total End-of-period (	Gasoline	Blending	g Compo	nents Inv	ventories	(million	barrels)								
PADD 1	18.3	27.9	26.8	26.2	28.5	24.2	25.7	25.5	27.9	27.6	25.5	25.2	26.2	25.5	25.2
PADD 2	17.4	15.6	17.1	16.4	15.5	15.7	15.6	15.5	16.4	16.5	16.0	15.7	16.4	15.5	15.7
PADD 3	25.3	27.7	27.6	28.6	26.8	28.6	27.9	27.5	29.2	27.6	27.3	26.8	28.6	27.5	26.8
PADD 4	1.7	1.5	1.8	2.3	1.9	1.8	1.7	2.0	1.8	1.5	1.4	1.9	2.3	2.0	1.9
PADD 5	22.4	22.2	20.9	23.4	19.7	20.4	22.4	24.4	23.8	23.1	23.0	24.5	23.4	24.4	24.5
U.S. Total	85.1	94.8	94.3	96.9	92.4	90.8	93.3	94.8	99.2	96.3	93.3	94.2	96.9	94.8	94.2
Regular Motor Gasol	ine Reta	il Prices	Excludin	g Taxes	(cents/ga	ıllon)									
PADD 1		236.0	232.5	176.6	185.8	246.5	235.6	218.1	218.6	248.3	235.7	213.4	208.6	222.1	229.2
PADD 2		232.3	229.0	175.3	183.4	256.9	243.8	217.1	219.5	250.3	236.3	211.1	206.3	225.9	229.4
PADD 3		235.2	229.0	173.2	181.3	249.2	235.3	214.7	216.7	247.1	232.7	209.9	206.5	220.7	226.7
PADD 4		229.1	244.0	183.2	181.4	261.8	249.5	224.4	219.6	252.5	244.1	218.1	209.9	230.0	233.8
PADD 5		255.4	245.5	196.1	212.8	270.7	246.1	228.5	232.3	266.4	252.4	227.8	223.2	239.9	244.9
U.S. Total		237.4	233.1	178.7	188.2	254.0	240.0	219.3	221.0	252.0	238.6	214.9	209.7	226.0	231.8
Regular Motor Gasol			-		•	•									
PADD 1		284.7	284.4	224.8	234.8	294.9	284.9	267.8	267.7	298.6	286.8	264.4	257.8	271.1	279.6
PADD 2		277.5	276.7	220.7	229.3	302.4	290.2	263.5	265.3	297.2	283.4	257.9	252.1	272.0	276.1
PADD 3		277.1	272.6	214.4	221.8	288.6	277.2	258.5	259.8	291.2	277.3	254.6	248.4	262.1	270.9
PADD 4		273.7	291.3	231.0	227.6	306.9	295.5	271.3	265.5	298.8	291.3	265.6	256.1	276.1	280.5
PADD 5		306.4	303.0	249.6	268.2	326.2	300.9	282.4	284.6	319.6	306.0	281.9	276.2	294.8	298.2
U.S. Total		284.6	283.6	226.3	236.5	301.8	288.4 (DADD)	267.9	268.7	300.7	287.9	264.2	257.6	274.2	280.6

<sup>&</sup>lt;sup>a</sup> Regions refer to Petroleum Administration for Defense Districts (PADD). A complete list of states comprising each PADD is provided in EIA's Energy Glossary (<a href="http://www.eia.doe.gov/glossary/">http://www.eia.doe.gov/glossary/</a>) under the letter"P."

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Table 5c. U.S. Regional<sup>a</sup> Distillate Inventories and Prices: Base Case

Table Sc. O.	J. INC	gioriai	רוסו	illate		itoric.	Jana	1 1100	3. Da	oc ou	<del>50</del>				
		2006				2007				2008				Year	
Sector	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2006	2007	2008
															_
Total End-of-period	l Distilla	te Invent	ories (m	nillion bar	rels)										
PADD 1	44.7	55.4	68.6	68.7	43.6	44.6	54.7	54.9	37.1	45.5	57.3	56.6	68.7	54.9	56.6
PADD 2	30.8	25.1	30.6	27.1	28.5	29.4	28.4	30.0	28.0	29.4	28.9	29.5	27.1	30.0	29.5
PADD 3	29.6	33.2	33.9	32.5	31.9	32.8	32.5	32.9	30.1	32.1	32.0	33.2	32.5	32.9	33.2
PADD 4	2.6	2.9	2.9	3.2	3.3	2.9	2.7	3.2	3.0	3.1	2.7	3.2	3.2	3.2	3.2
PADD 5	12.4	13.2	13.3	12.2	12.4	12.1	11.7	12.6	11.6	12.1	11.7	12.8	12.2	12.6	12.8
U.S. Total	120.1	129.9	149.3	143.7	119.7	121.8	130.0	133.6	109.8	122.1	132.6	135.3	143.7	133.6	135.3
Residential Heating	Oil Pri	ces exclu	iding Ta	xes (cen	ts/gallon	)									
Northeast	233.8	245.5	244.7	235.7	240.1	249.7	258.8	269.0	274.2	267.7	254.5	266.7	237.1	251.1	269.2
South	235.1	239.3	236.3	225.6	228.4	237.9	253.5	264.6	271.1	264.8	252.0	263.7	232.8	244.0	265.8
Midwest	219.9	241.1	247.7	227.9	224.7	248.0	258.8	264.6	265.3	260.9	253.6	262.0	228.7	246.8	262.1
West	239.0	265.1	264.7	252.6	247.2	261.4	277.0	278.8	285.1	286.5	275.4	279.5	250.6	264.3	282.4
U.S. Total	233.2	245.3	244.6	234.5	238.2	248.8	258.5	268.4	273.3	267.3	254.6	266.3	236.5	250.3	268.5
Residential Heating	Oil Pri	ces inclu	ding Sta	te Taxes	s (cents/	gallon)									
Northeast	245.3	257.4	256.9	247.4	252.0	262.0	271.6	282.3	287.8	280.9	267.1	279.9	248.8	263.5	282.5
South	245.2	249.2	246.5	235.4	238.2	248.1	264.4	276.0	282.8	276.2	262.9	275.1	242.8	254.5	277.3
Midwest	232.5	254.8	262.1	241.2	237.9	262.4	274.0	280.1	280.8	276.1	268.5	277.3	241.9	261.2	277.4
West	248.5	274.2	271.3	259.1	253.6	268.3	284.0	286.1	292.4	294.1	282.3	286.8	258.7	271.1	289.7
U.S. Total	244.6	257.0	256.5	245.9	249.8	260.9	271.2	281.5	286.7	280.4	267.2	279.3	248.0	262.5	281.6

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Sources: Historical data: EIA: latest data available from EIA databases supporting the following reports: *Petroleum Supply Monthly*, DOE/EIA-0109, and *Weekly Petroleum Status Report*, DOE/EIA-0208, *Petroleum Marketing Monthly*, DOE/EIA-0380.

Table 5d. U.S. Regional<sup>a</sup> Propane Inventories and Prices: Base Case

Table 5d. U.S. Regional Propane inventories and Prices: base Case															
	2006				2007				2008		Year				
Sector	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2006	2007	2008
Total End-of-period Inventories (million barrels)															
PADD 1	2.5	4.6	5.0	5.3	3.2	3.8	4.7	4.8	2.6	3.8	4.7	4.7	5.3	4.8	4.7
PADD 2	11.2	20.7	26.4	22.7	8.6	17.5	26.3	22.6	11.8	19.5	25.5	20.8	22.7	22.6	20.8
PADD 3	15.6	22.5	36.6	31.2	14.4	21.7	28.3	24.7	15.1	26.0	32.6	25.5	31.2	24.7	25.5
PADD 4	0.3	0.5	0.5	0.5	0.4	0.5	0.7	0.6	0.4	0.5	0.6	0.6	0.5	0.6	0.6
PADD 5	0.4	1.4	2.6	2.0	0.4	1.1	2.2	1.5	0.3	1.1	2.3	1.5	2.0	1.5	1.5
U.S. Total	30.0	49.6	71.1	61.6	27.0	44.6	62.2	54.1	30.1	50.8	65.8	53.1	61.6	54.1	53.1
Residential Prices ex	xcluding	Taxes (	cents/gal	llon)											
Northeast	210.6	220.0	230.4	218.7	219.8	232.8	239.4	246.1	245.5	239.6	235.2	235.4	217.1	232.1	239.9
South	202.7	200.6	200.8	203.5	207.3	212.1	215.6	228.4	233.3	219.0	206.5	218.1	202.5	216.2	223.5
Midwest	158.5	157.4	159.4	161.9	167.1	169.3	173.6	185.6	189.5	175.7	166.4	174.7	159.7	174.5	179.5
West	198.6	198.7	191.1	201.4	211.1	204.8	200.6	220.6	223.4	208.5	194.6	209.8	198.4	210.9	211.4
U.S. Total	186.4	190.5	187.2	188.4	193.9	201.4	198.8	211.6	215.1	205.8	191.8	200.8	187.7	201.1	205.8
Residential Prices including State Taxes (cents/gallon)															
Northeast	220.0	229.9	240.7	228.5	229.6	243.2	250.1	257.1	256.5	250.3	245.7	246.0	226.9	242.5	250.6
South	212.9	210.7	210.8	213.8	217.7	222.8	226.5	239.8	245.0	230.0	216.9	229.1	212.7	227.0	234.7
Midwest	167.5	166.2	168.4	171.1	176.5	178.9	183.4	196.0	200.1	185.6	175.7	184.6	168.7	184.3	189.6
West	209.8	209.9	201.9	212.8	223.1	216.4	212.0	233.1	236.1	220.3	205.6	221.7	209.6	222.8	223.4
U.S. Total	196.2	200.4	197.0	198.4	204.1	211.9	209.2	222.7	226.4	216.5	201.9	211.4	197.6	211.7	216.6

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Table 6a. U.S. Natural Gas Supply and Demand: Base Case

(Trillion Cubic Feet)

(Timon Gasion		2006			2007				2008				Year			
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2006	2007	2008	
Supply																
Total Dry Gas Production	4.53	4.58	4.70	4.72	4.60	4.70	4.64	4.73	4.72	4.72	4.73	4.80	18.53	18.68	18.96	
Alaska	0.12	0.11	0.09	0.11	0.12	0.10	0.10	0.12	0.11	0.10	0.10	0.12	0.43	0.43	0.43	
Federal GOM <sup>a</sup>	0.67	0.68	0.69	0.68	0.66	0.66	0.60	0.67	0.71	0.72	0.67	0.70	2.72	2.60	2.81	
Other Lower 48	3.74	3.79	3.92	3.93	3.83	3.93	3.94	3.94	3.89	3.90	3.96	3.98	15.39	15.64	15.72	
Gross Imports	1.03	1.03	1.07	1.06	1.17	1.06	1.00	1.01	1.08	1.05	1.11	1.15	4.19	4.24	4.38	
Pipeline	0.92	0.84	0.92	0.92	0.98	0.78	0.79	0.83	0.87	0.80	0.83	0.86	3.60	3.39	3.36	
LNG	0.11	0.19	0.15	0.13	0.18	0.28	0.21	0.18	0.21	0.24	0.28	0.29	0.58	0.85	1.02	
Gross Exports	0.18	0.17	0.17	0.20	0.20	0.21	0.16	0.16	0.17	0.14	0.15	0.17	0.72	0.74	0.63	
Net Imports	0.85	0.86	0.90	0.85	0.96	0.84	0.84	0.85	0.91	0.90	0.96	0.98	3.46	3.49	3.76	
Supplemental Gaseous Fuels	0.02	0.01	0.02	0.02	0.02	0.01	0.02	0.02	0.02	0.02	0.02	0.02	0.06	0.06	0.07	
Total New Supply	5.40	5.45	5.62	5.59	5.58	5.56	5.50	5.60	5.65	5.64	5.71	5.80	22.06	22.23	22.79	
Working Gas in Storage																
Opening	2.64	1.69	2.62	3.32	3.07	1.60	2.53	3.40	2.89	1.52	2.32	3.19	2.64	3.07	2.89	
Closing	1.69	2.62	3.32	3.07	1.60	2.53	3.40	2.89	1.52	2.32	3.19	2.75	3.07	2.89	2.75	
Net Withdrawals	0.94	-0.92	-0.71	0.25	1.47	-0.93	-0.86	0.51	1.36	-0.80	-0.87	0.44	-0.43	0.18	0.14	
Total Supply	6.34	4.52	4.91	5.84	7.05	4.63	4.63	6.11	7.01	4.84	4.84	6.23	21.62	22.42	22.92	
Balancing Item <sup>b</sup>	0.12	0.27	0.12	-0.30	0.07	0.26	0.34	-0.40	0.13	0.13	0.24	-0.45	0.20	0.27	0.06	
Total Primary Supply	6.46	4.79	5.03	5.55	7.12	4.89	4.97	5.70	7.14	4.97	5.08	5.79	21.82	22.69	22.98	
Demand																
Residential	2.04	0.70	0.35	1.27	2.32	0.77	0.38	1.35	2.30	0.78	0.38	1.37	4.35	4.81	4.83	
Commercial	1.14	0.53	0.40	0.80	1.26	0.56	0.40	0.85	1.28	0.57	0.40	0.86	2.86	3.08	3.11	
Industrial	2.03	1.87	1.87	1.98	2.04	1.82	1.82	1.96	2.07	1.88	1.86	1.99	7.76	7.64	7.79	
Lease and Plant Fuel	0.28	0.28	0.29	0.29	0.28	0.29	0.29	0.29	0.29	0.29	0.29	0.29	1.14	1.15	1.17	
Other Industrial	1.75	1.59	1.59	1.69	1.76	1.53	1.53	1.67	1.78	1.59	1.57	1.69	6.62	6.49	6.63	
CHP <sup>c</sup>	0.24	0.27	0.31	0.26	0.27	0.27	0.32	0.28	0.29	0.30	0.33	0.29	1.09	1.14	1.21	
Non-CHP	1.51	1.32	1.27	1.43	1.49	1.25	1.22	1.39	1.48	1.29	1.24	1.40	5.53	5.35	5.41	
Transportation d	0.18	0.13	0.14	0.15	0.19	0.14	0.13	0.15	0.19	0.13	0.13	0.15	0.60	0.61	0.61	
Electric Power <sup>e</sup>	1.07	1.56	2.27	1.34	1.31	1.61	2.24	1.39	1.30	1.61	2.31	1.43	6.25	6.55	6.65	
Total Demand	6.46	4.79	5.03	5.55	7.12	4.89	4.97	5.70	7.14	4.97	5.08	5.79	21.82	22.69	22.98	

<sup>&</sup>lt;sup>a</sup> Dry natural gas production from U.S. Federal Leases in the Gulf of Mexico.

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Sources: Historical data: EIA: latest data available from EIA databases supporting the following reports: *Natural Gas Monthly*, DOE/EIA-0130; *Electric Power Monthly*, DOE/EIA-0226. Projections: EIA, Short-Term Integrated Forecasting System database, and Office of Oil and Gas, Reserves and Production Division.

<sup>&</sup>lt;sup>b</sup> The balancing item represents the difference between the sum of the components of natural gas supply and the sum of components of natural gas demand.

demand.

Natural gas used for electricity generation and production of useful thermal output by combined heat and power (CHP) plants at industrial facilities. Includes a small amount of natural gas consumption at electricity-only plants in the industrial sector.

<sup>&</sup>lt;sup>d</sup> Pipeline fuel use plus natural gas used as vehicle fuel.

<sup>&</sup>lt;sup>e</sup> Natural gas used for electricity generation and (a limited amount of) useful thermal output by electric utilities and independent power producers. LNG = Liquefied natural gas

Table 6b. U.S. Regional<sup>a</sup> Natural Gas Demand: Base Case

(Billion Cubic Feet per Day)

(Zime	• • • •	2006	50. Day	,		2007				2008				Year	
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2006	2007	2008
Delivered to Consumers							1 -30								
Residential															
New England	0.918	0.365	0.138	0.414	0.994	0.404	0.154	0.495	1.032	0.396	0.144	0.497	0.457	0.509	0.516
Mid Atlantic	4.212	1.390	0.611	2.176	4.668	1.702	0.710	2.388	4.607	1.731	0.704	2.375	2.088	2.356	2.350
E. N. Central	6.393	2.017	0.899	4.138	7.464	2.314	0.998	4.444	7.190	2.288	1.013	4.470	3.349	3.789	3.735
W. N. Central	2.084	0.595	0.286	1.313	2.419	0.660	0.290	1.369	2.373	0.658	0.312	1.387	1.065	1.179	1.181
S. Atlantic	2.120	0.557	0.334	1.350	2.371	0.662	0.339	1.542	2.425	0.670	0.349	1.557	1.086	1.224	1.249
E. S. Central	0.946	0.237	0.119	0.553	1.031	0.247	0.120	0.546	1.099	0.264	0.112	0.550	0.462	0.484	0.505
W. S. Central	1.530	0.468	0.282	0.846	2.008	0.511	0.293	0.840	1.752	0.484	0.281	0.858	0.778	0.908	0.842
Mountain	1.673	0.595	0.301	1.130	1.895	0.613	0.308	1.203	1.867	0.637	0.328	1.231	0.922	1.001	1.014
Pacific	2.762	1.443	0.816	1.897	2.892	1.325	0.868	1.866	2.915	1.450	0.896	1.920	1.725	1.733	1.793
Total	22.638	7.667	3.785	13.818	25.741	8.439	4.080	14.692	25.261	8.579	4.139	14.846	11.931	13.183	13.186
Commercial															
New England	0.541	0.235	0.135	0.284	0.598	0.270	0.146	0.335	0.584	0.259	0.144	0.335	0.298	0.336	0.330
Mid Atlantic	2.515	1.169	0.866	1.504	2.698	1.277	0.921	1.710	2.780	1.298	0.907	1.714	1.509	1.647	1.673
E. N. Central	3.151	1.150	0.736	2.137	3.521	1.297	0.684	2.256	3.542	1.243	0.685	2.267	1.787	1.933	1.932
W. N. Central	1.269	0.466	0.300	0.851	1.436	0.502	0.303	0.889	1.441	0.488	0.305	0.898	0.719	0.780	0.782
S. Atlantic	1.444	0.677	0.554	1.055	1.578	0.756	0.548	1.136	1.574	0.752	0.566	1.143	0.931	1.002	1.008
E. S. Central	0.592	0.228	0.178	0.389	0.637	0.248	0.183	0.423	0.656	0.252	0.186	0.425	0.346	0.372	0.379
W. S. Central	0.980	0.513	0.424	0.687	1.152	0.565	0.538	0.823	1.150	0.600	0.547	0.824	0.650	0.768	0.780
Mountain	0.959	0.448	0.279	0.665	1.055	0.445	0.281	0.684	0.990	0.469	0.296	0.695	0.586	0.614	0.612
Pacific	1.240	0.887	0.887	1.084	1.328	0.843	0.748	1.019	1.311	0.879	0.745	1.023	1.024	0.983	0.989
Total	12.690	5.774	4.359	8.656	14.003	6.204	4.352	9.276	14.028	6.240	4.380	9.325	7.849	8.434	8.484
Industrial <sup>b</sup>															
New England	0.306	0.211	0.165	0.222	0.327	0.215	0.154	0.247	0.305	0.180	0.160	0.252	0.226	0.235	0.224
Mid Atlantic		0.857	0.804	0.923	1.075	0.840	0.769	0.913	1.059	0.852	0.800	0.935	0.914	0.898	0.911
E. N. Central		2.687	2.615	3.192	3.851	2.761	2.424	3.102	3.660	2.735	2.455	3.161	3.029	3.031	3.002
W. N. Central		1.108	1.141	1.263	1.392	1.141	1.093	1.269	1.376	1.176	1.161	1.334	1.200	1.223	1.262
S. Atlantic		1.435	1.394	1.449	1.514	1.331	1.318	1.434	1.522	1.389	1.351	1.457	1.452	1.399	1.430
E. S. Central		1.192	1.173	1.263	1.382	1.203	1.141	1.297	1.401	1.248	1.194	1.332	1.232	1.255	1.293
W. S. Central		6.805	6.791	6.783	6.654	6.377	6.709	6.588	6.808	6.720	6.796	6.602	6.803	6.582	6.731
Mountain		0.744	0.655	0.829	0.895	0.681	0.723	0.881	0.932	0.777	0.761	0.906	0.787	0.795	0.844
Pacific		2.441	2.507	2.486	2.424	2.230	2.340	2.421	2.462	2.364	2.395	2.407	2.495	2.354	2.407
Total	19.439	17.481	17.245	18.409	19.513	16.778	16.671	18.152	19.524	17.441	17.075	18.386	18.138	17.772	18.104
Total to Consumers <sup>c</sup>															
New England		0.811	0.438	0.920	1.919	0.889	0.455	1.077	1.921	0.835	0.448	1.085	0.980	1.081	1.070
Mid Atlantic		3.417	2.281	4.603	8.441	3.819	2.400	5.011	8.446	3.880	2.411	5.024	4.511	4.901	4.934
E. N. Central		5.854	4.250	9.467	14.835	6.371	4.105	9.803	14.393	6.266	4.154	9.899	8.166	8.752	8.669
W. N. Central		2.169	1.727	3.428	5.247	2.303	1.686	3.527	5.191	2.321	1.778	3.619	2.985	3.182	3.224
S. Atlantic		2.669	2.283	3.854	5.463	2.750	2.205	4.111	5.520	2.811	2.266	4.157	3.468	3.625	3.686
E. S. Central		1.657	1.469	2.204	3.050	1.699	1.444	2.266	3.156	1.764	1.492	2.307	2.040	2.111	2.178
W. S. Central		7.786	7.497	8.316	9.814	7.453	7.540	8.251	9.709	7.805	7.624	8.284	8.231	8.258	8.353
Mountain		1.787	1.235	2.624	3.845	1.738	1.312	2.768	3.790	1.884	1.385	2.832	2.295	2.410	2.470
Pacific		4.772	4.209	5.467	6.643	4.399	3.956	5.306	6.687	4.693	4.036	5.350	5.243	5.069	5.189
Total		30.922	25.390	40.883	59.257	31.421	25.104	42.120	58.812	32.259	25.593	42.557	37.918	39.389	39.774

<sup>&</sup>lt;sup>a</sup> Regions refer to U.S. Census Divisions. A complete list of states comprising each Census Division is provided in EIA's Energy Glossary (<a href="http://www.eia.doe.gov/glossary/">http://www.eia.doe.gov/glossary/</a>) under the letter "C."

Sources: Historical data: EIA: latest data available from EIA databases supporting the following reports: *Natural Gas Monthly*, DOE/EIA-0130; *Electric Power Monthly*, DOE/EIA-0226. The forecasts were generated by simulation of the Regional Short-Term Energy Model.

<sup>&</sup>lt;sup>b</sup> Industrial representing only "Other Industrial" demand in Table 8a.

<sup>&</sup>lt;sup>c</sup> Total to Consumers excludes Lease and Plant Fuel, Transportation and Electric Power sectors.

Notes: Minor discrepancies with other EIA published historical data are due to rounding. Historical data are printed in bold; estimates and forecasts are in italics.

**Table 6c. U.S. Regional<sup>a</sup> Natural Gas Prices: Base Case** (Dollars per Thousand Cubic Feet, Except Where Noted)

([	Dollars		ousan	d Cubi	c Feet		pt Whe	re Not	ted)				1		
		2006				2007				2008				Year	
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2006	2007	2008
Delivered to Consu	ners														
Residential															
New England	. 17.69	17.11	19.29	16.37	15.98	16.96	17.90	16.93	16.29	16.28	18.12	17.01	17.39	16.56	16.59
Mid Atlantic	. 15.90	16.21	18.84	14.87	14.22	15.76	17.53	15.17	14.91	15.22	17.79	15.33	15.90	14.99	15.29
E. N. Central	. 12.90	12.54	14.18	10.92	10.98	12.71	13.94	11.96	12.28	12.40	14.26	12.38	12.32	11.73	12.47
W. N. Central	. 12.68	13.18	15.87	11.45	11.38	13.23	15.75	12.37	12.50	12.74	15.71	12.87	12.58	12.20	12.85
S. Atlantic	. 17.11	18.76	22.42	15.92	14.89	18.28	20.66	16.08	15.99	17.28	20.00	16.82	17.36	16.12	16.71
E. S. Central	. 15.77	16.36	18.45	13.64	13.15	15.21	17.09	14.41	14.12	14.41	17.27	15.27	15.38	14.02	14.65
W. S. Central	. 12.79	14.12	17.41	12.40	10.67	14.35	16.10	13.49	13.14	13.82	16.25	14.38	13.30	12.28	13.81
Mountain	. 12.01	12.62	14.80	10.72	10.63	11.75	13.56	11.58	11.54	11.37	14.07	12.03	11.94	11.31	11.87
Pacific	. 12.89	11.56	11.64	11.37	11.73	12.41	11.39	11.60	12.47	11.37	12.18	12.46	12.04	11.78	12.21
Total	. 14.08	13.97	15.84	12.52	12.30	13.89	15.07	13.25	13.43	13.26	15.33	13.75	13.75	13.04	13.64
Commercial															
New England	. 15.68	14.17	13.87	13.76	14.13	14.34	13.03	13.62	14.63	13.59	13.31	14.50	14.76	13.93	14.27
Mid Atlantic	. 14.51	11.86	10.79	12.05	12.51	12.18	11.33	12.61	13.58	12.03	11.95	13.43	12.90	12.32	13.04
E. N. Central	. 12.33	11.11	10.65	10.32	10.67	11.07	10.65	11.16	11.23	10.46	11.54	11.85	11.38	10.88	11.31
W. N. Central	. 11.85	10.53	10.56	10.07	10.62	10.78	10.36	10.55	11.39	10.60	11.13	11.26	10.99	10.60	11.21
S. Atlantic	. 14.76	13.09	12.70	12.60	12.67	12.79	11.50	12.37	12.96	11.84	12.34	13.42	13.54	12.46	12.80
E. S. Central	14.65	13.12	12.03	12.12	12.05	12.46	11.53	12.56	12.80	11.49	12.30	13.40	13.37	12.20	12.70
W. S. Central	. 11.37	9.86	10.33	10.06	9.66	10.44	9.74	10.75	10.92	9.96	10.43	11.40	10.57	10.10	10.78
Mountain	. 10.96	10.48	11.06	9.70	9.63	10.01	9.93	9.92	10.43	9.59	10.66	10.80	10.52	9.81	10.41
Pacific	. 11.96	10.22	9.91	10.38	11.02	10.81	9.84	10.57	11.83	9.97	10.46	11.34	10.82	10.66	11.07
Total	. 13.08	11.41	11.05	11.06	11.36	11.49	10.73	11.50	12.13	10.94	11.46	12.31	11.97	11.35	11.89
Industrial															
New England	. 14.74	12.26	10.70	11.61	12.90	12.56	10.36	11.87	13.22	11.48	10.84	12.57	12.79	12.18	12.34
Mid Atlantic	. 13.12	10.26	9.46	10.27	11.67	10.74	9.02	10.54	11.64	9.50	9.90	11.48	11.12	10.66	10.82
E. N. Central	. 10.98	9.70	8.66	8.68	9.77	9.98	8.70	9.54	10.62	9.57	9.62	10.19	9.77	9.59	10.17
W. N. Central	. 10.54	7.53	7.59	7.82	8.83	7.97	7.14	8.50	9.85	8.01	8.15	9.15	8.45	8.17	8.86
S. Atlantic	. 11.48	9.30	8.82	8.95	9.24	9.24	8.34	9.38	10.25	8.90	9.28	10.23	9.76	9.04	9.70
E. S. Central	. 11.61	8.85	8.36	8.67	8.90	8.79	7.83	9.03	10.00	8.52	8.81	9.88	9.48	8.65	9.35
W. S. Central	. 8.24	6.87	6.63	6.43	6.99	7.58	6.66	7.73	8.43	7.24	7.60	8.52	7.04	7.23	7.94
Mountain	. 10.08	9.18	9.25	9.23	9.50	8.85	7.76	8.73	9.27	8.15	8.55	9.86	9.48	8.70	9.00
Pacific	. 9.13	7.16	6.95	8.35	9.00	7.96	6.48	7.69	8.87	7.12	7.52	8.95	7.95	7.79	8.14
Total	9.44	7.51	7.14	7.26	8.01	8.03	7.05	8.31	9.17	7.63	8.00	9.12	7.88	7.86	8.51
Citygate															
New England	. 11.09	9.76	10.58	9.40	8.96	10.08	9.99	10.09	10.26	9.60	10.76	10.61	10.38	9.56	10.26
Mid Atlantic	. 10.65	9.45	9.19	9.41	9.68	9.25	8.10	9.58	10.21	8.69	8.96	10.30	9.97	9.42	9.82
E. N. Central	. 9.81	8.08	7.60	8.56	8.48	8.25	7.73	8.64	9.30	8.21	8.64	9.43	8.98	8.44	9.12
W. N. Central	. 9.18	8.35	8.06	7.63	8.10	8.04	7.84	8.54	9.21	8.47	8.80	9.30	8.49	8.20	9.10
S. Atlantic	. 10.73	9.14	8.76	9.09	8.63	8.93	8.38	9.51	9.77	8.65	9.24	10.38	9.78	8.92	9.72
E. S. Central	. 10.55	9.17	7.96	8.88	8.79	8.61	7.71	9.13	9.51	8.28	8.53	9.75	9.62	8.77	9.32
W. S. Central	8.99	7.41	7.22	7.35	7.84	7.98	7.19	8.38	8.99	7.60	7.97	9.00	8.06	7.91	8.63
Mountain	. 8.15	6.99	6.28	6.96	7.60	6.77	6.24	7.48	8.23	6.79	7.34	8.35	7.41	7.31	7.94
Pacific	. 8.18	6.51	6.39	6.48	7.07	7.29	6.41	7.45	8.18	7.05	7.48	8.16	7.08	7.12	7.84

<sup>&</sup>lt;sup>a</sup> Regions refer to U.S. Census Divisions. A complete list of states comprising each Census Division is provided in EIA's Energy Glossary (<a href="http://www.eia.doe.gov/glossary/">http://www.eia.doe.gov/glossary/</a>) under the letter "C".

Sources: Historical data: EIA: latest data available from EIA databases supporting the following reports: *Natural Gas Monthly*, DOE/EIA-0130. The

forecasts were generated by simulation of the Short-Term Integrated Forecasting System.

Table 7. U.S. Coal Supply and Demand: Base Case

(Million Short Tons)

		2006				2007				2008				Year	
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2006	2007	2008
Supply															
Production	289.1	292.4	289.8	290.2	284.8	283.3	276.6	285.6	288.5	265.5	285.2	285.7	1161.4	1130.3	1124.9
Appalachia	103.3	100.1	94.1	93.0	99.2	94.4	89.1	90.5	98.4	88.5	92.7	90.9	390.5	373.2	370.4
Interior	37.8	37.0	38.9	37.8	38.2	38.0	37.8	37.9	38.6	35.2	38.3	37.7	151.5	151.9	149.8
Western	148.0	155.3	156.8	159.4	147.4	151.0	149.7	157.1	151.5	141.8	154.3	157.2	619.4	605.2	604.7
Primary Stock Levels <sup>a</sup>															
Opening	35.0	35.1	35.3	33.2	35.1	34.0	32.5	30.1	30.8	32.5	31.4	30.2	35.0	35.1	30.8
Closing	35.1	35.3	33.2	35.1	34.0	32.5	30.1	30.8	32.5	31.4	30.2	27.3	35.1	30.8	27.3
Net Withdrawals	-0.1	-0.2	2.1	-1.9	1.1	1.5	2.4	-0.7	-1.7	1.1	1.2	2.9	-0.1	4.3	3.4
Imports	9.0	8.0	10.4	8.9	8.8	7.8	8.1	8.9	8.9	9.9	10.1	9.0	36.2	33.6	38.0
Exports	10.7	12.6	13.5	12.9	11.1	14.6	15.0	13.2	11.6	12.6	13.2	12.3	49.6	54.0	49.7
Total Net Supply	287.3	287.5	288.8	284.4	283.5	278.2	272.0	280.5	284.2	263.9	283.2	285.3	1148.0	1114.2	1116.6
Secondary Stock Levels <sup>b</sup>															
Opening	109.3	119.5	143.7	134.5	149.1	150.7	167.6	145.4	147.1	152.0	158.3	142.3	109.3	149.1	147.1
Closing	119.5	143.7	134.5	149.1	150.7	167.6	145.4	147.1	152.0	158.3	142.3	146.7	149.1	147.1	146.7
Net Withdrawals	-10.1	-24.3	9.2	-14.6	-1.6	-17.0	22.3	-1.7	-5.0	-6.2	16.0	-4.4	-39.8	2.0	0.4
Waste Coal <sup>c</sup>	3.5	3.1	3.6	3.5	3.1	3.8	3.7	3.8	3.8	3.7	3.7	3.7	13.6	14.4	15.0
Total Supply	280.6	266.3	301.6	273.2	285.0	265.0	298.0	282.6	283.0	261.4	303.0	284.6	1121.7	1130.6	1132.0
Demand															
Coke Plants	5.7	5.8	5.8	5.7	5.3	6.7	5.9	5.8	5.9	6.1	6.1	5.7	23.0	23.6	23.8
Electric Power Sector d	251.1	240.2	279.4	255.7	256.7	244.2	276.7	259.2	259.8	239.9	280.8	261.2	1026.5	1036.8	1041.6
Retail and Oth. Industry	16.7	15.5	15.7	16.8	16.1	13.8	15.3	17.6	17.3	15.4	16.1	17.7	64.8	62.8	66.6
Total Demand	273.6	261.5	300.9	278.2	278.0	264.7	298.0	282.6	283.0	261.4	303.0	284.6	1114.2	1123.3	1132.0
Discrepancy <sup>e</sup>	7.1	4.8	0.7	-5.0	7.1	0.3	0.0	0.0	0.0	0.0	0.0	0.0	7.6	7.4	0.0

Sources: Historical data: EIA: latest data available from EIA databases supporting the following reports: Quarterly Coal Report, DOE/EIA-0121, and Electric Power Monthly, DOE/EIA-0226. Projections: EIA, Short-Term Integrated Forecasting System database, and Office of Coal, Nuclear, Electric and Alternate Fuels (coal production).

Primary stocks are held at the mines, preparation plants, and distribution points.

<sup>&</sup>lt;sup>b</sup> Secondary stocks are held by users. It includes an estimate of stocks held at utility plants sold to nonutility generators.

Consumption of waste coal. This item includes waste coal and coal slurry reprocessed into briquettes.

d Coal used for electricity generation and (a limited amount of) useful thermal output by electric utilities and independent power producers.

eThe discrepancy reflects an unaccounted-for shipper and receiver reporting difference, assumed to be zero in the forecast period.

Notes: Totals may not add due to independent rounding. Minor discrepancies with other EIA published historical data are due to rounding. Historical data are printed in bold; estimates and forecasts are in italics. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System.

Table 8a. U.S. Electricity Supply and Demand: Base Case

(Rillion Kilowatthours)

(E	sillion K	ilowatt	nours)												
		2006		,		2007				2008				Year	
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2006	2007	2008
Net Electricity Gene	eration														
Electric Power Se	ctor <sup>a</sup>														
Coal	483.1	461.9	532.5	488.5	493.6	467.8	529.7	495.2	498.3	459.8	538.5	499.2	1966.0	1986.2	1995.8
Petroleum	13.6	13.6	18.6	13.1	18.7	15.7	21.0	14.5	15.9	15.7	20.3	14.4	58.9	69.9	66.2
Natural Gas	126.4	181.8	264.5	159.8	155.8	190.3	264.0	166.3	157.8	192.6	274.8	172.5	732.4	776.3	797.7
Nuclear	198.2	188.7	210.8	189.4	203.5	189.9	211.0	195.7	200.6	196.3	211.2	195.8	787.2	800.1	803.9
Hydroelectric Other	74.9	85.9	60.1	57.3	66.8	72.8	58.0	58.6	65.7	77.3	62.2	58.7	278.3	256.2	263.8
Renewables b		19.3	18.6	19.7	20.7	20.8	20.8	21.3	22.5	22.7	22.9	23.4	76.9	83.5	91.5
Subtotal <sup>c</sup>		951.3	1105.2	927.8	959.0	957.2	1104.5	951.5	960.7	964.4	1129.8	964.0	3899.8	3972.3	4018.9
Other Sectors d	36.2	37.4	41.7	37.8	36.3	31.7	41.4	39.7	40.1	40.2	42.9	40.7	153.2	149.2	163.9
Total Generation.	951.8	988.7	1146.9	965.6	995.4	989.0	1145.9	991.2	1000.8	1004.6	1172.7	1004.7	4053.0	4121.5	4182.8
Net Imports	4.7	4.3	6.1	2.6	6.5	7.7	8.3	4.0	4.1	3.6	7.5	3.9	17.7	26.5	19.1
Total Supply	956.4	993.0	1153.1	968.1	1001.9	996.6	1154.2	995.2	1004.9	1008.2	1180.3	1008.6	4070.6	4147.9	4202.0
Losses and Unaccounted for <sup>e</sup>	46.9	78.8	62.3	63.0	56.6	70.3	62.1	65.6	45.1	75.2	68.6	64.9	250.9	254.5	253.8
Demand															
Retail Sales															
Residential	330.5	302.7	414.3	306.8	353.0	306.8	413.5	317.9	359.7	310.0	424.2	324.5	1354.2	1391.2	1418.4
Commercial	298.9	319.3	368.8	313.8	313.3	329.6	373.0	322.4	315.1	328.2	380.1	328.4	1300.9	1338.2	1351.8
Industrial	241.6	252.5	263.5	244.4	240.1	251.5	262.7	248.1	243.4	253.3	263.1	248.5	1001.9	1002.4	1008.3
Transportation Total Retail	2.1	1.9	2.1	2.0	2.2	2.0	2.1	1.9	2.0	1.9	2.0	1.9	8.1	8.2	7.8
Sales	873.0	876.4	1048.7	867.0	908.6	889.8	1051.3	890.3	920.2	893.4	1069.4	903.3	3665.1	3740.0	3786.3
Direct Use f	36.6	37.8	42.1	38.2	36.7	36.5	40.9	39.3	39.7	39.5	42.3	40.3	154.6	153.4	161.8
Total Demand		914.2	1090.8	905.1	945.3	926.3	1092.2	929.6	959.8	933.0	1111.7	943.7	3819.7	3893.4	3948.2

<sup>&</sup>lt;sup>a</sup> Electric utilities and independent power producers.

Notes: Historical data are printed in bold; estimates and forecasts are shown in italics.

Sources: Historical data: EIA databases supporting the Electric Power Monthly (DOE/EIA-0226) and Electric Power Annual (DOE/EIA-0348) publications. Projections: EIA Regional Short-Term Energy Outlook Model.

<sup>&</sup>lt;sup>b</sup> Other Reneables include generation from geothermal, wind, wood, waste, and solar sources.

<sup>&</sup>lt;sup>c</sup> Subtotal includes generation from other gaseous fuels, which is not separately reported in table. <sup>d</sup> Electricity generation from combined heat and power (CHP) facilities and electricity-only plants in the industrial and commercial sectors.

<sup>&</sup>lt;sup>e</sup>Balancing item, mainly transmission and distribution losses.

Direct Use represents commercial and industrial facility use of onsite net electricity generation; and electricity sales or transfers to adjacent or colocated facilities for which revenue information is not available. See table 7.6 of the Monthly Energy Review (MER).

Table 8b. U.S. Regional<sup>a</sup> Electricity Retail Sales: Base Case

(Million Kilowatthours per Day)

	,,,,,,	2006	nouro pe	or Day)		2007				2008				Year	
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2006	2007	2008
Retail Sales b							J		J		U				
Residential															
New England	135.4	112.6	141.0	119.9	144.5	119.6	141.5	127.0	143.4	116.5	145.7	129.4	127.2	133.1	133.8
Mid Atlantic		303.9	418.6	326.2	388.8	325.0	416.7	336.0	389.1	318.5	431.2	343.1	354.7	366.6	370.6
E. N. Central	534.4	440.7	595.7	481.0	567.8	465.0	600.7	482.9	567.8	455.0	618.7	494.8	513.0	529.0	534.2
W. N. Central	274.5	242.4	329.6	250.1	299.5	250.7	331.1	253.7	297.1	247.1	344.6	263.1	274.2	283.7	288.1
S. Atlantic		832.8	1146.4	830.2	973.9	853.0	1145.8	874.5	1006.0	862.4	1169.9	888.2	933.3	962.0	981.9
E. S. Central		278.3	402.4	278.4	346.4	284.9	399.6	287.9	355.7	286.1	408.2	293.0	321.5	329.7	335.8
W. S. Central		520.4	726.7	441.7	504.7	476.8	708.4	466.3	488.5	510.6	736.6	468.8	532.9	539.4	551.4
Mountain		232.0	314.8	218.8	242.7	233.3	331.8	229.2	246.5	237.5	331.8	238.4	247.4	259.4	263.6
Pacific Contig		349.6	414.1	373.1	438.8	348.9	405.3	382.8	443.1	359.8	410.5	392.8	391.4	393.8	401.5
AK and HI Total		13.6 3326.2	13.9 4503.2	15.2 3334.8	15.7 3922.7	13.8 3370.9	13.9 4494.9	15.3 3455.6	15.4 3952.6	13.7 3407.1	14.0 4611.0	15.2 3526.7	14.5 3710.2	14.7 3811.6	14.6 3875.4
Commercial	307 1.7	3320.2	4303.2	3334.0	3322.1	3370.9	4494.9	3400.0	3902.0	3407.1	4011.0	3320.7	37 10.2	3011.0	3073.4
New England	146.2	144.4	159.9	141.8	152.7	156.7	164.0	145.9	152.1	147.5	166.9	148.5	148.1	154.8	153.8
Mid Atlantic		428.9	492.5	424.0	455.3	447.3	505.8	438.8	458.5	447.1	515.4	447.2	445.1	461.9	467.1
E. N. Central		491.7	552.3	482.4	511.0	517.4	550.0	485.2	490.7	493.7	553.9	488.6	502.8	515.9	506.8
W. N. Central		254.9	290.2	251.4	254.9	259.2	294.5	257.1	255.6	261.9	299.3	261.4	260.3	266.5	269.6
S. Atlantic	724.9	790.4	916.5	755.4	775.8	827.6	920.3	781.4	770.2	821.7	939.6	797.8	797.2	826.5	832.5
E. S. Central	205.9	224.3	264.5	211.8	215.2	229.3	266.2	219.6	215.3	229.7	270.5	223.2	226.7	232.7	234.7
W. S. Central	401.0	470.4	538.8	439.7	418.5	450.2	548.2	453.6	415.8	470.5	560.7	463.9	462.8	467.9	477.9
Mountain	226.7	252.9	279.7	241.3	236.0	256.2	287.0	246.5	240.2	261.7	294.8	253.2	250.3	256.5	262.5
Pacific Contig		434.2	497.2	445.3	443.8	460.5	500.2	457.5	446.1	455.1	511.4	467.6	453.3	465.6	470.1
AK and HI	17.3	16.8	17.5	17.9	17.6	17.3	18.1	18.3	17.8	17.7	18.5	18.7	17.4	17.8	18.2
Total	3320.8	3508.8	4009.2	3411.2	3480.9	3621.6	4054.3	3503.8	3462.1	3606.7	4131.1	3570.1	3564.0	3666.3	3693.4
Industrial	64.2	62.2	64.5	59.6	61.7	62.6	63.7	59.4	59.3	E0 0	63.0	58.7	61.9	61.9	60.2
New England Mid Atlantic		214.8	64.5 224.0	206.3	206.9	213.3	218.2	205.2	202.6	59.8 208.1	214.3	201.5	214.3	210.9	206.6
E. N. Central		580.5	599.5	555.3	580.6	584.4	594.2	567.6	563.9	587.4	592.7	566.3	576.5	581.7	577.6
W. N. Central		233.3	243.5	227.7	225.5	237.1	250.2	234.8	231.9	243.3	256.2	240.4	232.4	237.0	243.0
S. Atlantic		453.5	454.5	437.4	428.8	444.7	464.2	439.4	424.0	449.6	463.8	439.1	444.5	444.4	444.1
E. S. Central		353.2	356.2	350.1	350.3	354.2	353.6	357.7	361.8	366.2	359.0	363.1	352.9	354.0	362.5
W. S. Central	406.7	427.4	440.7	405.1	402.2	417.4	434.1	404.9	409.5	420.5	431.7	402.7	420.0	414.7	416.1
Mountain	188.9	208.7	221.2	194.7	190.9	214.2	227.2	202.1	201.3	219.2	234.1	208.3	203.4	208.6	215.8
Pacific Contig	221.7	227.4	245.3	206.0	207.0	221.6	235.6	211.6	206.5	215.3	230.2	207.1	225.1	219.0	214.8
AK and HI	13.6	13.7	14.7	14.2	13.8	14.0	14.7	14.2	13.7	14.2	15.0	14.4	14.0	14.2	14.3
Total	2684.0	2774.6	2864.2	2656.3	2667.7	2763.6	2855.7	2696.8	2674.4	2783.5	2859.9	2701.6	2745.0	2746.4	2755.0
Transportation	4 7		4.5	4.5	4.0	4.5	4.0	4.0	4.0	4.5	4.0	4.0	4.5	4.0	4.0
New England Mid Atlantic	1.7 13.6	1.4 12.1	1.5 12.8	1.5 12.3	1.9 13.5	1.5 12.2	1.6 12.7	1.6 11.8	1.8 12.4	1.5 11.4	1.6 12.0	1.6 11.2	1.5 12.7	1.6 12.5	1.6 11.8
E. N. Central	1.9	1.5	1.6	1.5	2.5	1.7	1.5	1.5	1.8	1.5	1.5	1.5	1.6	1.8	1.6
W. N. Central	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
S. Atlantic	3.5	3.4	3.6	3.1	3.7	3.5	3.6	3.3	3.5	3.4	3.6	3.4	3.4	3.5	3.4
E. S. Central	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
W. S. Central	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
Mountain	0.2	0.2	0.2	0.2	0.3	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
Pacific Contig	2.4	2.5	2.5	2.3	2.3	2.4	2.5	2.4	2.5	2.5	2.6	2.4	2.4	2.4	2.5
AK and HI	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total	23.5	21.3	22.5	21.3	24.4	21.9	22.5	21.1	22.4	20.8	21.8	20.5	22.2	22.4	21.4
Total  New England	344.6	320.6	366.9	322.8	360.8	340.4	370.8	333.9	356.6	325.3	377.3	338.2	338.7	351.4	349.4
Mid Atlantic		959.7	300.9 1147.9	968.9	1064.4	340.4 997.8	370.8 1153.4	991.9	336.6 1062.6	325.3 985.2	377.3 1172.8	336.2 1003.0	336.7 1026.8	351.4 1052.0	349.4 1056.1
E. N. Central		1514.3	1749.1	1520.3	1661.9	1568.5	1746.4	1537.2	1624.2	1537.5	1766.8	1551.2	1594.0	1628.5	1620.1
W. N. Central		730.6	863.4	729.4	780.1	747.1	875.9	745.7	784.6	752.4	900.3	765.0	767.0	787.3	800.7
S. Atlantic		2080.1	2521.0	2026.2	2182.2	2128.8	2533.8	2098.6	2203.6	2137.1	2576.8	2128.5	2178.4	2236.5	2262.0
E. S. Central		855.8	1023.2	840.3	911.9	868.4	1019.5	865.2	932.8	882.0	1037.7	879.3	901.1	916.4	933.1
W. S. Central		1418.4	1706.4	1286.7	1325.5	1344.7	1690.9	1324.9	1314.0	1401.8	1729.2	1335.6	1415.9	1422.3	1445.6
Mountain		693.7	816.0	655.0	669.8	703.9	846.1	677.9	688.2	718.5	860.8	700.1	701.3	724.8	742.1
Pacific Contig		1013.7	1159.1	1026.8	1091.9	1033.4	1143.6	1054.3	1098.2	1032.7	1154.6	1069.9	1072.2	1080.9	1089.0
AK and HI	46.3	44.1	46.0	47.3	47.1	45.1	46.7	47.7	46.9	45.6	47.5	48.2	45.9	46.7	47.1
Total	9700.1	9631.0	11399.0	9423.5	10095.7	9778.0	11427.3	9677.4	10111.6	9818.1	11623.8	9818.9	10041.4	10246.7	10345.2

<sup>&</sup>lt;sup>a</sup> U.S. Census Region. A map indicating states within each region can be found at <a href="http://www.eia.doe.gov/emeu/reps/maps/us\_census.html">http://www.eia.doe.gov/emeu/reps/maps/us\_census.html</a>. Note that this table subdivides the Pacific Census region into the Pacific contiguous area (California, Oregon and Washington, and the noncontiguous Pacific area (Hawaii and Alaska)

Alaska).

<sup>b</sup> Total of retail electricity sales by electric utilities and power marketers.

Notes: Historical data are printed in bold; estimates and forecasts are shown in italics.

Sources: Historical data: EIA databases supporting the *Electric Power Monthly* (DOE/EIA-0226) and *Electric Power Annual* (DOE/EIA-0348) publications. Projections: EIA Regional Short-Term Energy Outlook Model.

Table 8c. U.S. Regional<sup>a</sup> Electricity Prices: Base Case (Cents per Kilowatthour)

	(Cent	s per Ki	ilowattr	our)					1						
		2006				2007				2008				Year	
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2006	2007	2008
Residential															
New England	16.07	16.52	16.25	16.08	16.64	16.51	16.95	16.86	16.80	17.34	17.42	17.33	16.22	16.75	17.22
Mid Atlantic	12.50	13.38	14.30	12.93	12.93	14.02	14.67	13.61	13.22	14.26	15.11	14.01	13.32	13.83	14.18
E. N. Central	8.62	9.60	9.66	8.98	9.21	10.03	10.05	9.41	9.22	10.20	10.28	9.63	9.22	9.68	9.83
W. N. Central	7.35	8.46	8.85	7.62	7.48	8.66	8.95	7.81	7.61	8.80	9.16	7.98	8.11	8.25	8.41
S. Atlantic	9.13	9.88	10.15	9.85	9.32	9.98	10.51	10.10	9.70	10.42	10.64	10.20	9.77	10.00	10.25
E. S. Central	7.63	8.52	8.39	7.96	7.81	8.54	8.49	8.36	7.99	8.75	8.69	8.55	8.13	8.30	8.49
W. S. Central	10.70	11.52	11.91	10.88	10.81	11.51	12.22	11.32	10.94	12.27	12.68	11.73	11.35	11.54	12.00
Mountain	8.37	9.22	9.42	8.63	8.52	9.43	9.55	8.92	8.72	9.74	9.88	9.23	8.96	9.14	9.43
Pacific	10.53	11.67	13.14	11.12	11.16	11.63	12.84	11.65	11.75	12.46	13.33	12.11	11.62	11.82	12.40
Total	9.73	10.61	10.95	10.17	10.04	10.78	11.18	10.58	10.28	11.21	11.48	10.85	10.40	10.67	10.98
Commercial															
New England	14.82	14.49	15.06	13.89	14.94	14.44	15.35	14.61	14.86	15.20	16.09	15.29	14.58	14.85	15.38
Mid Atlantic	11.03	11.65	12.97	11.52	12.23	12.92	13.81	12.51	12.08	12.90	14.16	12.82	11.84	12.90	13.03
E. N. Central	7.91	8.37	8.45	8.17	8.31	8.61	8.81	8.51	8.34	8.76	8.86	8.57	8.23	8.57	8.64
W. N. Central	6.14	6.80	7.21	6.20	6.26	6.98	7.37	6.38	6.32	7.07	7.45	6.44	6.62	6.77	6.85
S. Atlantic	8.11	8.30	8.59	8.52	8.40	8.58	8.88	8.80	8.69	8.87	9.07	8.98	8.39	8.68	8.91
E. S. Central	7.63	8.10	7.95	7.67	7.77	7.99	7.91	7.99	7.96	8.21	8.13	8.20	7.85	7.92	8.13
W. S. Central	9.08	9.10	9.56	8.82	9.14	9.37	9.57	9.13	9.33	9.63	10.01	9.54	9.16	9.32	9.66
Mountain		7.64	7.74	7.43	7.37	7.81	7.82	7.65	7.53	7.99	8.10	7.93	7.54	7.68	7.90
Pacific	10.00	11.43	12.91	10.98	10.06	11.16	12.71	11.07	10.59	11.63	12.83	11.16	11.39	11.30	11.60
Total	8.94	9.34	9.87	9.17	9.25	9.63	10.10	9.54	9.43	9.87	10.35	9.76	9.36	9.65	9.87
Industrial															
New England	10.83	10.50	10.90	12.03	12.91	12.36	12.81	12.97	13.00	12.89	13.39	13.55	11.06	12.76	13.21
Mid Atlantic		7.38	7.78	7.38	7.71	7.78	8.16	7.82	7.81	7.87	8.24	7.89	7.42	7.87	7.96
E. N. Central		5.37	5.61	5.34	5.80	5.89	6.11	5.84	5.78	5.94	6.20	5.92	5.37	5.91	5.96
W. N. Central		4.92	5.38	4.64	4.77	5.20	5.60	4.86	4.86	5.25	5.65	4.90	4.89	5.12	5.18
S. Atlantic		5.49	5.94	5.60	5.45	5.47	6.08	5.65	5.59	5.69	6.25	5.80	5.59	5.67	5.84
E. S. Central		4.98	5.39	4.70	4.80	5.31	5.79	5.13	5.02	5.45	5.90	5.24	4.86	5.26	5.40
W. S. Central		7.00	7.25	6.88	7.00	7.07	7.21	6.98	7.11	7.25	7.64	7.37	7.10	7.07	7.35
Mountain		5.47	5.81	5.30	5.33	5.54	5.88	5.34	5.31	5.67	6.11	5.53	5.48	5.54	5.67
Pacific		7.24	8.07	7.67	7.45	7.79	8.60	7.97	7.51	7.88	8.66	8.03	7.45	7.97	8.04
Total		6.04	6.44	6.02	6.16	6.33	6.73	6.29	6.23	6.45	6.89	6.44	6.09	6.39	6.51
All Sectors			-									_			
New England	14.56	14.40	14.76	14.33	15.25	14.76	15.49	15.14	15.30	15.50	16.12	15.73	14.52	15.17	15.67
Mid Atlantic		11.23	12.42	11.10	11.59	12.16	13.03	11.89	11.65	12.23	13.38	12.20	11.41	12.19	12.40
E. N. Central		7.58	7.88	7.39	7.74	8.01	8.32	7.81	7.76	8.11	8.46	7.94	7.51	7.98	8.08
W. N. Central		6.75	7.32	6.20	6.30	6.98	7.46	6.39	6.38	7.05	7.59	6.49	6.63	6.81	6.90
S. Atlantic		8.32	8.82	8.44	8.23	8.49	9.11	8.68	8.55	8.82	9.27	8.83	8.41	8.65	8.89
E. S. Central		6.95	7.23	6.53	6.64	7.08	7.40	6.93	6.83	7.24	7.58	7.10	6.78	7.03	7.20
W. S. Central		9.36	9.96	8.91	9.12	9.41	10.07	9.24	9.24	9.88	10.56	9.65	9.37	9.50	9.89
Mountain		7.51	7.86	7.20	7.20	7.66	7.98	7.39	7.31	7.86	8.25	7.66	7.44	7.59	7.80
Pacific		10.56	11.95	10.36	10.00	10.59	11.90	10.65	10.47	11.13	12.16	10.89	10.64	10.81	11.18
Total		8.83	9.44	8.63	8.74	9.10	9.69	9.01	8.91	9.36	9.95	9.24	8.85	9.15	9.39
alls Census															9.39

<sup>&</sup>lt;sup>a</sup> U.S. Census Region. A map indicating states within each region can be found at <a href="http://www.eia.doe.gov/emeu/reps/maps/us\_census.html">http://www.eia.doe.gov/emeu/reps/maps/us\_census.html</a>. Sources: Historical data: EIA databases supporting the *Electric Power Monthly* (DOE/EIA-0226) and *Electric Power Annual* (DOE/EIA-0348) publications. Projections: EIA Regional Short-Term Energy Outlook Model.

Table 8d. U.S. Electricity Generation by Sector: Base Case

(Billion Kilowatthours)

		2006				2007				2008				Year	
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2006	2007	2008
Electricity Generation	by Sect	tor	I.		I	I	I	I				I	I.		<u> </u>
Electric Power <sup>a</sup>															
Coal	483.1	461.9	532.5	488.5	493.6	467.8	529.7	495.2	498.3	459.8	538.5	499.2	1966.0	1986.2	1995.8
Petroleum	13.6	13.6	18.6	13.1	18.7	15.7	21.0	14.5	15.9	15.7	20.3	14.4	58.9	69.9	66.2
Natural Gas	126.4	181.8	264.5	159.8	155.8	190.3	264.0	166.3	157.8	192.6	274.8	172.5	732.4	776.3	797.7
Other <sup>b</sup>	292.5	294.0	289.6	266.4	291.0	283.4	289.8	275.6	288.7	296.3	296.2	277.9	1142.5	1139.8	1159.2
Subtotal	915.5	951.3	1105.2	927.8	959.0	957.2	1104.5	951.5	960.7	964.4	1129.8	964.0	3899.8	3972.3	4018.9
Commercial															
Coal	0.3	0.3	0.4	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	1.3	1.2	1.2
Petroleum	0.1	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.2	0.2	0.2
Natural Gas	0.9	1.1	1.3	1.0	1.0	1.1	1.2	1.0	0.9	1.0	1.2	1.0	4.3	4.3	4.2
Other <sup>b</sup>	0.6	0.7	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	2.6	2.4	2.3
Subtotal	1.9	2.1	2.4	2.0	2.1	2.0	2.2	1.9	1.9	1.9	2.2	1.9	8.4	8.1	7.9
Industrial															
Coal	4.9	4.9	5.2	4.9	4.2	4.5	5.2	5.2	4.7	5.2	5.4	5.3	19.9	19.1	20.6
Petroleum	1.1	1.0	1.1	1.0	1.2	1.0	1.1	1.0	1.4	1.1	1.1	1.1	4.1	4.4	4.7
Natural Gas	15.9	17.3	20.3	17.3	16.8	17.3	20.3	18.3	18.8	19.3	21.0	18.8	70.9	72.7	77.8
Other <sup>b</sup>	12.5	12.1	12.7	12.6	12.0	11.7	12.7	13.3	13.4	12.7	13.2	13.6	49.9	49.7	52.9
Subtotal	34.3	35.3	39.3	35.8	34.3	34.5	39.3	37.8	38.3	38.3	40.7	38.8	144.8	145.8	156.1
Total	951.8	988.7	1146.9	965.6	995.4	989.0	1145.9	991.2	1000.8	1004.6	1172.7	1004.7	4053.0	4121.5	4182.8

<sup>&</sup>lt;sup>a</sup> Electric utilities and independent power producers.

Note: Commercial and industrial categories include electricity output from combined heat and power (CHP) facilities and some electric-only plants.

Notes: Minor discrepancies with other EIA published historical data are due to rounding. Historical data are printed in bold; estimates and forecasts are in italics. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System.

Sources: Historical data: EIA: latest data available from EIA databases supporting the following report: Electric Power Monthly, DOE/EIA-0226. Projections: EIA, Short-Term Integrated Forecasting System database, and Office of Coal, Nuclear, Electric and Alternate Fuels (hydroelectric and nuclear).

b "Other" includes nuclear, hydroelectric, geothermal, wood, waste, wind and solar power sources.

Table 8e. U.S. Fuel Consumption for Electricity Generation by Sector: Base Case

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-		2006	I	ı		2007	I	I		2008	ı	I		Year	
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2006	2007	2008
									(Qu	adrillion I	Btu)				
Electric Power <sup>a</sup>															
Coal	5.01	4.79	5.57	5.10	5.12	4.87	5.52	5.17	5.18	4.79	5.60	5.21	20.48	20.68	20.78
Petroleum	0.15	0.15	0.20	0.15	0.20	0.16	0.21	0.15	0.17	0.16	0.20	0.14	0.65	0.71	0.67
Natural Gas		1.58	2.29	1.35	1.30	1.62	2.27	1.39	1.30	1.63	2.34	1.43	6.29	6.59	6.70
Other <sup>b</sup>	3.12	3.13	3.10	2.86	3.11	3.02	3.09	2.94	3.08	3.15	3.16	2.97	12.21	12.16	12.36
Subtotal	9.35	9.65	11.17	9.45	9.73	9.67	11.10	9.65	9.73	9.72	11.30	9.75	39.63	40.15	40.50
Commercial															
Coal	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.02	0.02	0.02
Petroleum	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Natural Gas	0.01	0.01	0.02	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.05	0.05	0.05
Other <sup>b</sup>	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.04	0.04	0.04
Subtotal	0.02	0.03	0.03	0.03	0.03	0.03	0.03	0.02	0.02	0.02	0.03	0.03	0.11	0.11	0.10
Industrial															
Coal	0.05	0.05	0.06	0.05	0.04	0.04	0.06	0.06	0.04	0.05	0.06	0.06	0.21	0.20	0.21
Petroleum	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.02	0.01	0.01	0.01	0.04	0.05	0.05
Natural Gas	0.16	0.18	0.21	0.18	0.18	0.18	0.21	0.19	0.20	0.20	0.22	0.20	0.74	0.77	0.82
Other <sup>b</sup>	0.14	0.13	0.15	0.17	0.14	0.15	0.17	0.18	0.18	0.18	0.18	0.18	0.59	0.64	0.72
Subtotal	0.36	0.37	0.43	0.42	0.37	0.38	0.46	0.44	0.44	0.45	0.47	0.45	1.58	1.65	1.81
Total	9.74	10.05	11.64	9.89	10.13	10.08	11.58	10.11	10.19	10.19	11.80	10.23	41.32	41.90	42.41
									(Ph	ysical Un	nits)				
Electric Power <sup>a</sup>															
Coal (mmst)	250.8	239.9	279.0	255.4	256.3	243.9	276.4	258.9	259.4	239.6	280.5	260.8	1,025	1,035	1,040
Petroleum (mmbd)	0.28	0.27	0.36	0.26	0.36	0.28	0.37	0.26	0.30	0.28	0.36	0.25	0.29	0.32	0.30
Natural Gas (tcf)	1.04	1.53	2.23	1.31	1.27	1.58	2.21	1.35	1.26	1.58	2.27	1.39	6.11	6.40	6.51
Commercial															
Coal (mmst)	0.20	0.17	0.20	0.19	0.22	0.17	0.19	0.18	0.18	0.16	0.19	0.18	0.77	0.76	0.72
Petroleum (mmbd)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Natural Gas (tcf)	0.01	0.01	0.02	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.05	0.05	0.05
Industrial															
Coal (mmst)	2.29	2.26	2.58	2.46	1.76	1.99	2.55	2.50	2.00	2.41	2.62	2.57	9.58	8.80	9.60
Petroleum (mmbd)	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.03	0.02	0.02	0.02	0.02	0.02	0.02
Natural Gas (tcf)	0.16	0.18	0.21	0.18	0.17	0.18	0.21	0.19	0.19	0.20	0.22	0.19	0.72	0.74	0.80

<sup>&</sup>lt;sup>a</sup> Electric utilities and independent power producers.

Note: Commercial and industrial categories include electricity output from combined heat and power (CHP) facilities and some electric-only plants. Notes: Minor discrepancies with other EIA published historical data are due to rounding. Historical data are printed in bold; estimates and forecasts are in italics. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System.

Sources: Historical data: EIA: latest data available from EIA databases supporting the following report: *Electric Power Monthly*, DOE/EIA-0226. Projections: EIA, Short-Term Integrated Forecasting System database, and Office of Coal, Nuclear, Electric and Alternate Fuels (hydroelectric and nuclear).

Physical Units: mmst = million short tons; mmbd = million barrels per day; tcf = trillion cubic feet.

b "Other" includes other gaseous fuels, nuclear, hydroelectric, geothermal, wood, waste, wind and solar power sources.

Table 9. U.S. Renewable Energy Use by Sector: Base Case

(Quadrillion Btu)

		Year			An	nual Percentage	Change
	2005	2006	2007	2008	2005-2006	2006-2007	2007-2008
Electricity Sector			1	Ц			
Hydroelectric Power <sup>a</sup>	2.735	2.921	2.684	2.762	6.8	-8.1	2.9
Geothermal, Solar and Wind Energy	0.497	0.581	0.649	0.723	16.9	11.7	11.4
Biofuels b	0.406	0.423	0.405	0.403	4.2	-4.3	-0.5
Total	3.637	3.925	3.738	3.887	7.9	-4.8	4.0
Other Sectors <sup>c</sup> Residential and Commercial <sup>d</sup>	0.634	0.589	0.592	0.595	-7.1	0.5	0.5
	0.634	0.589	0.592	0.595	-7.1	0.5	0.5
Residential	0.495	0.474	0.481	0.483	-4.2	1.5	0.4
Commercial	0.139	0.114	0.111	0.112	-18.0	-2.6	0.9
Industrial <sup>e</sup>	1.411	1.374	1.370	1.452	-2.6	-0.3	6.0
			0.570	0.809	34.2	24.2	41.9
Transportation f	0.342	0.459	0.570	0.009	04.2	27.2	77.0

Conventional hydroelectric power only. Hydroelectricity generated by pumped storage is not included in renewable energy.

Notes: Minor discrepancies with other published EIA historical data are due to independent rounding. Historical data are printed in bold; estimates and forecasts are in italics. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System.

Sources: Historical data: EIA: latest data available from EIA databases supporting the following reports: Electric Power Monthly, DOE/EIA-0226 and Renewable Energy Annual, DOE/EIA-0603. Projections: EIA, Short-Term Integrated Forecasting System database, and Office of Coal, Nuclear, Electric and Alternate Fuels.

<sup>&</sup>lt;sup>b</sup> Biofuels are fuelwood, wood byproducts, waste wood, municipal solid waste, manufacturing process waste, and alcohol fuels.

<sup>&</sup>lt;sup>c</sup> Renewable energy includes minor components of non-marketed renewable energy, which is renewable energy that is neither bought nor sold, either directly or indirectly as inputs to marketed energy. EIA does not estimate or project total consumption of non-marketed renewable energy. d Includes biofuels and solar energy consumed in the residential and commercial sectors.

<sup>&</sup>lt;sup>e</sup> Consists primarily of biofuels for use other than in electricity cogeneration.

f Ethanol blended into gasoline.

Table A1. Annual U.S. Energy Supply and Demand: Base Case

								Year							
	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Real Gross Domestic Product (GDP)															
(billion chained 2000 dollars)	7835	8032	8329	8704	9067	9470	9817	9891	10049	10301	10704	11049	11415	11657	11957
Imported Crude Oil Price <sup>a</sup> (nominal dollars per barrel)	15.54	17.14	20.62	18.49	12.07	17.27	27.72	21.99	23.72	27.73	35.99	48.90	59.01	64.26	68.26
Petroleum Supply															
Crude Oil Production <sup>b</sup> (million barrels per day) Total Petroleum Net Imports (including SPR)	6.66	6.56	6.46	6.45	6.25	5.88	5.82	5.80	5.75	5.68	5.42	5.18	5.14	5.17	5.42
(million barrels per day)	8.05	7.89	8.50	9.16	9.76	9.91	10.42	10.90	10.55	11.19	12.02	12.50	12.27	12.30	12.09
Energy Demand															
Petroleum (million barrels per day)	17.72	17.72	18.31	18.62	18.92	19.52	19.70	19.65	19.76	20.03	20.73	20.80	20.59	20.86	21.07
Natural Gas (trillion cubic feet)	21.25	22.21	22.60	22.73	22.25	22.41	23.34	22.24	23.01	22.28	22.39	22.24	21.82	22.69	22.98
Coal (million short tons)	951	962	1006	1030	1037	1039	1084	1060	1066	1095	1107	1125	1114	1123	1132
Electricity (billion kilowatthours)															
Retail Sales <sup>c</sup>	2935	3013	3101	3146	3264	3312	3421	3394	3465	3494	3547	3661	3665	3740	3786
Other Use/Sales d	146	151	153	156	161	172	171	163	166	168	168	155	155	153	162
Total	3081	3164	3254	3302	3425	3484	3592	3557	3632	3662	3716	3816	3820	3893	3948
Total Energy Demand <sup>e</sup> (quadrillion Btu) Total Energy Demand per Dollar of GDP	89.3	91.2	94.2	94.8	95.2	96.8	98.8	96.5	98.0	98.3	100.4	99.9	98.8	100.4	101.7
(thousand Btu per 2000 Dollar)		11.36	11.31	10.89	10.50	10.23	10.06	9.78	9.75	9.54	9.38	9.04	8.66	8.61	8.51

<sup>&</sup>lt;sup>a</sup>Refers to the imported cost of crude oil to U.S. refiners.

Sources: Historical data: Latest data available from Bureau of Economic Analysis; EIA; latest data available from EIA databases supporting the following reports: *Petroleum Supply Monthly*, DOE/EIA-0109; *Petroleum Supply Annual*, DOE/EIA-0340/2; *Natural Gas Monthly*, DOE/EIA-0130; *Electric Power Monthly*, DOE/EIA-0226; *Quarterly Coal Report*, DOE/EIA-0121; *International Petroleum Monthly*, DOE/EIA-520, and *Weekly Petroleum Status Report* DOE/EIA-0208. Macroeconomic projections are based on Global Insight Model of the U.S. Economy, July 2007.

<sup>&</sup>lt;sup>b</sup> Includes lease condensate.

<sup>&</sup>lt;sup>c</sup> Total of retail electricity sales by electric utilities and power marketers. Utility sales for historical periods are reported in Energy Information Administration (EIA) *Electric Power Monthly and Electric Power Annual.* Power marketers' sales for historical periods are reported in EIA's *Electric Sales and Revenue*, Appendix C.

<sup>&</sup>lt;sup>d</sup> Defined as the sum of facility use of onsite net electricity generation plus direct sales of power by industrial- or commercial-sector generators to third parties, reported annually in Table 7.5 of the *Monthly Energy Review (MER)*. Data for 2003 are estimates.

e "Total Energy Demand" refers to the aggregate energy concept presented in EIA's *Annual Energy Review*, DOE/EIA-0384 (*AER*), Table 1.1. The conversion from physical units to Btu is calculated using a subset of conversion factors used in the calculations performed for gross energy consumption in EIA, *Monthly Energy Review* (*MER*). Consequently, the historical data may not precisely match those published in the *MER* or the *AER*.

Notes: SPR: Strategic Petroleum Reserve. Minor discrepancies with other published EIA historical data are due to independent rounding. Historical data are printed in bold; forecasts are in italics. The forecasts were generated by simulation of the Regional Short-Term Energy Model.

Table A2. Annual U.S. Macroeconomic and Weather Indicators: Base Case

								Year							
	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Maayaaanamia															
Macroeconomic Real Gross Domestic Product															
	7835	8032	8329	8704	9067	9470	9817	9891	10049	10301	10704	11049	11415	11657	11957
(billion chained 2000 dollars)	1033	0032	0329	0/04	9007	9470	9017	9091	10049	10301	10704	11049	11413	11007	11937
•	00.2	92.1	93.9	95.4	96.5	97.9	100.0	102.4	104.2	106.4	109.4	112.7	116.1	118.9	121.5
(Index, 2000=100)	90.3	92.1	93.9	95.4	90.5	97.9	100.0	102.4	104.2	100.4	109.4	112.7	110.1	110.9	121.5
(billion chained 2000 Dollars)	E746	5906	6081	6296	6664	6862	7194	7333	7562	7730	8011	8105	8319	8590	8879
Manufacturing Production	3/40	3900	0001	0290	0004	0002	7 194	1333	7302	1130	0011	0103	0319	0090	0079
(Index, 1997=100)	72 0	77.1	80.9	87.7	93.8	99.1	104.0	99.8	100.0	101.3	104.4	108.6	114.0	116.3	119.2
Real Fixed Investment	12.5	77.1	00.9	07.7	93.0	33.1	104.0	33.0	100.0	101.3	104.4	100.0	114.0	110.3	119.2
(billion chained 2000 dollars)	10/12	1110	1209	1321	1455	1576	1679	1629	1545	1597	1714	1842	1895	1831	1832
Business Inventory Change	1042	1110	1203	1321	1433	1370	1073	1023	1343	1331	1714	1042	1033	1031	1032
(billion chained 2000 dollars)	11 5	13.4	9.7	20.7	18.6	17.0	7.9	-21.3	-5.9	-9.4	-0.4	-2.4	9.3	1.2	3.9
Producer Price Index	11.5	13.4	5.7	20.7	10.0	17.0	1.5	-21.5	-3.3	-J. <del>-</del>	-0.4	-2.7	3.3	1.2	0.0
(index, 1982=1.000)	1 205	1.248	1.277	1.276	1.244	1.255	1.328	1.342	1.311	1.381	1.466	1.574	1.647	1.713	1.749
Consumer Price Index	1.200	1.2-10	1.277	1.270	1.2-7-7	1.200	1.020	1.042	1.011	1.001	1.400	1.014	1.047	1.7 10	1.7 40
(index, 1982-1984=1.000)	1.482	1.524	1.569	1.605	1.630	1.666	1.722	1.770	1.799	1.840	1.889	1.953	2.016	2.068	2.114
Petroleum Product Price Index			11000		11000						11000	11000	2.0.0	2.000	
(index, 1982=1.000)	0.591	0.608	0.701	0.680	0.513	0.609	0.913	0.853	0.795	0.977	1.199	1.650	1.932	2.063	2.148
Non-Farm Employment			••	0.000	0.0.0	0.000	0.0.0	0.000	••	0.0				2.000	2.770
(millions)	114.3	117.3	119.7	122.8	125.9	129.0	131.8	131.8	130.3	130.0	131.4	133.7	136.2	138.0	139.4
Commercial Employment														.00.0	
(millions)	70.6	73.1	75.1	77.6	80.0	82.5	84.6	85.1	84.6	85.0	86.3	88.0	89.9	91.5	93.1
Total Industrial Production															
(index, 1997=100.0)	76.0	79.8	83.2	89.2	94.6	99.1	103.6	100.0	100.0	101.1	103.6	106.9	111.2	113.2	115.4
Housing Stock															
(millions)	106.0	107.2	108.7	110.2	111.9	113.0	114.0	115.2	116.3	117.6	119.1	120.5	121.9	122.9	123.7
Weather <sup>a</sup>															
Heating Degree-Days															
U.S	4470	4516	4689	4525	3946	4154	4447	4193	4272	4459	4289	4315	3996	4414	4437
New England		6632	6749	6726	5743	6013	6584	6112	6098	6847	6612	6550	5810	6674	6563
Middle Atlantic		5967	6118	5942	4924	5495	5942	5438	5371	6097	5749	5804	5051	5860	5857
U.S. Gas-Weighted		4905	5092	4911	4271	4510	4796	4534	4635	4828	4641	4660	4330	4760	4761
Cooling Degree-Days (U.S.)		1322	1216	1195	1438	1328	1268	1288	1398	1292	1232	1395	1369	1336	1247

<sup>&</sup>lt;sup>a</sup> Population-weighted degree-days. A degree-day indicates the temperature variation from 65 degrees Fahrenheit (calculated as the simple average of the daily minimum and maximum temperatures) weighted by 2000 population.

Notes: Minor discrepancies with other published EIA historical data are due to independent rounding. Historical data are printed in bold; forecasts are in italics. The forecasts were generated by simulation of the Regional Short-Term Energy Model.

Sources: Historical data: latest data available from: U.S. Department of Commerce, Bureau of Economic Analysis; U.S. Department of Commerce, National Oceanic and Atmospheric Administration (NOAA); Federal Reserve System, Statistical Release G.17; U.S. Department of Transportation; American Iron and Steel Institute. Macroeconomic projections are based on Global Insight Model of the U.S. Economy July 2007. Degree-day projections are from NOAA's Climate Prediction Center.

Table A3. U.S. Energy Supply and Demand: Base Case (Quadrillion Btu except where noted)

(Quadrillion	Dia oxioo	pr mioro						Year							
	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Production				•	•	•					•	•			
Coal	22.11	22.03	22.68	23.21	23.94	23.19	22.62	23.49	22.62	21.97	22.71	23.01	23.62	22.99	22.88
Natural Gas	19.35	19.08	19.27	19.32	19.61	19.34	19.66	20.20	19.44	19.69	19.09	18.62	19.09	19.24	19.53
Crude Oil	14.10	13.89	13.72	13.66	13.24	12.45	12.36	12.28	12.16	12.03	11.50	10.96	10.87	10.95	11.51
Natural Gas Liquids	2.39	2.44	2.53	2.50	2.42	2.53	2.61	2.55	2.56	2.35	2.47	2.33	2.36	2.39	2.40
Nuclear	6.69	7.08	7.09	6.60	7.07	7.61	7.86	8.03	8.14	7.96	8.22	8.15	8.20	8.34	8.38
Hydroelectric	2.68	3.21	3.59	3.64	3.30	3.58	3.15	2.15	2.60	2.74	2.61	2.70	2.88	2.66	2.74
Other Renewables	3.39	3.41	3.52	3.47	3.27	3.33	3.36	3.11	3.24	3.32	3.53	3.38	3.39	3.55	3.95
Total	70.72	71.13	72.40	72.39	72.84	72.03	71.63	71.82	70.77	70.05	70.13	69.15	70.42	70.11	71.38
Net Imports															
Coal	-1.66	-2.08	-2.17	-2.01	-1.87	-1.30	-1.21	-0.77	-0.61	-0.49	-0.57	-0.51	-0.36	-0.54	-0.32
Natural Gas	2.52	2.74	2.85	2.90	3.06	3.50	3.62	3.69	3.58	3.36	3.50	3.71	3.56	3.59	3.86
Crude Oil	15.13	15.47	16.11	17.65	18.68	18.69	19.68	20.30	19.90	21.03	22.03	21.85	21.90	21.84	21.33
Petroleum Products	1.92	1.22	1.89	1.76	2.02	2.24	2.59	3.01	2.71	3.01	3.92	4.47	3.70	3.83	3.93
Electricity	0.15	0.13	0.14	0.12	0.09	0.10	0.12	80.0	0.07	0.02	0.04	0.08	0.06	0.09	0.07
Coal Coke	0.06	0.06	0.02	0.05	0.07	0.06	0.07	0.03	0.06	0.05	0.14	0.04	0.06	0.04	0.07
Total	18.12	17.55	18.84	20.47	22.05	23.29	24.86	26.34	25.72	26.98	29.05	29.65	28.91	28.85	28.93
Adjustments <sup>a</sup>	0.45	2.52	2.99	1.94	0.31	1.52	2.30	-1.66	1.48	1.24	1.23	1.10	-0.52	1.44	1.39
Demand															
Coal	19.93	20.09	21.00	21.46	21.68	21.74	22.58	21.91	21.90	22.32	22.47	22.79	22.52	22.71	22.91
Natural Gas	21.84	22.87	23.20	23.33	22.94	23.01	23.92	22.91	23.63	22.97	23.04	22.64	22.21	23.07	23.39
Petroleum	34.67	34.56	35.76	36.27	36.93	37.96	38.40	38.33	38.40	39.05	40.59	40.73	40.22	40.74	41.29
Nuclear	6.69	7.08	7.09	6.60	7.07	7.61	7.86	8.03	8.14	7.96	8.22	8.15	8.20	8.34	8.38
Other	6.15	6.61	7.18	7.15	6.58	6.51	6.04	5.31	5.89	5.98	6.10	5.59	5.66	5.54	5.73
Total	89.29	91.20	94.23	94.80	95.20	96.84	98.80	96.50	97.97	98.27	100.41	99.89	98.81	100.40	101.70

<sup>&</sup>lt;sup>a</sup> Balancing item, includes stock changes, losses, gains, miscellaneous blending components, and unaccounted-for supply.

Sources: Historical data: Annual Energy Review, DOE/EIA-0384; projections generated by simulation of the Regional Short-Term Energy Model.

Table A4. Annual Average U.S. Energy Prices: Base Case

(Nominal Dollars)

(Northinal Dollars)	Year														
	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Crude Oil Prices (dollars per barrel)															
Imported Average <sup>a</sup>	15.54	17.14	20.62	18.49	12.07	17.27	27.72	21.99	23.72	27.73	35.99	48.90	59.01	64.26	68.26
WTI <sup>b</sup> Spot Average	17.16	18.41	22.11	20.61	14.45	19.25	30.29	25.95	26.12	31.12	41.44	56.49	66.02	67.61	71.25
Natural Gas (dollars per thousand cubic feet)															
Average Wellhead	1.85	1.55	2.17	2.32	1.96	2.19	3.70	4.01	2.95	4.89	5.45	7.27	6.41	6.60	7.17
Henry Hub Spot	1.97	1.74	2.84	2.57	2.15	2.34	4.45	4.08	3.46	5.64	6.08	8.86	6.93	7.45	8.06
Petroleum Products															
Gasoline Retail <sup>c</sup> (dollars per gallon)	4.40	4.46	4.05		4.0=		4.50		4.00	4.00	4.00			0.70	0.05
All Grades	1.13	1.16	1.25	1.24	1.07	1.18	1.53	1.47	1.39	1.60	1.89	2.31	2.62	2.79	2.85
Regular Unleaded	1.08	1.11	1.20	1.20	1.03	1.14	1.49	1.43	1.34	1.56	1.85	2.27	2.58	2.74	2.81
(dollars per gallon)	1.11	1.11	1.24	1.19	1.04	1.13	1.49	1.41	1.32	1.50	1.81	2.41	2.71	2.82	2.99
(dollars per gallon)	0.51	0.51	0.64	0.59	0.42	0.49	0.89	0.76	0.69	0.88	1.13	1.62	1.83	1.97	2.14
No. 2 Heating Oil, Retail															
(dollars per gallon) No. 6 Residual Fuel Oil, Retail <sup>d</sup>	NA	0.87	0.99	0.98	0.85	0.87	1.31	1.25	1.13	1.36	1.54	2.05	2.36	2.50	2.68
(dollars per barrel)	14.79	16.49	19.01	17.82	12.83	16.02	25.34	22.24	23.82	29.40	31.10	44.43	51.44	54.86	58.80
Electric Power Sector (dollars per million Btu)															
Coal	1.36	1.32	1.29	1.27	1.25	1.22	1.20	1.23	1.25	1.28	1.36	1.54	1.69	1.75	1.77
Heavy Fuel Oil <sup>e</sup>	2.40	2.60	3.01	2.79	2.08	2.34	4.24	3.73	3.67	4.70	4.73	7.00	7.92	8.28	8.90
Natural Gas	2.23	1.98	2.64	2.76	2.38	2.57	4.33	4.44	3.55	5.37	5.96	8.24	6.90	7.31	7.84
Other Residential															
Natural Gas															
(dollars per thousand cubic feet) Electricity	6.41	6.06	6.35	6.95	6.83	6.69	7.77	9.63	7.90	9.63	10.75	12.84	13.75	13.04	13.64
(cents per kilowatthour)	8.40	8.40	8.36	8.43	8.26	8.16	8.24	8.58	8.45	8.72	8.95	9.45	10.40	10.67	10.98
35 (1 ) 1 1 1 1 1 1							-			_					

<sup>&</sup>lt;sup>a</sup> Refiner acquisition cost (RAC) of imported crude oil. <sup>b</sup> West Texas Intermediate.

Sources: Historical data: EIA: latest data available from EIA databases supporting the following reports: Petroleum Marketing Monthly, DOE/EIA-0380; Natural Gas Monthly, DOE/EIA-0130; Monthly Energy Review, DOE/EIA-0035; Electric Power Monthly, DOE/EIA-0226.

<sup>&</sup>lt;sup>c</sup> Average self-service cash prices.

<sup>&</sup>lt;sup>d</sup> Average for all sulfur contents.

<sup>&</sup>lt;sup>e</sup> Includes fuel oils No. 4, No. 5, and No. 6 and topped crude fuel oil prices.

Notes: Prices exclude taxes, except prices for gasoline, residential natural gas, and diesel. Minor discrepancies with other published EIA historical data are due to independent rounding. Historical data are printed in bold; forecasts are in italics. The forecasts were generated by simulation of the Regional Short-Term Energy Model.

Table A5. Annual U.S. Petroleum Supply and Demand: Base Case

(Million Barrels per Day, Except Closing Stocks)

Supply   Crude Oil Supply   Cr	
Demester Production	2008
Domestic Production	
Alaska	
Alaska	5.42
Federal COM	0.73
Cher	1.46
Net Commercial Imports 6	
Net SPR Withdrawals	
Net Commercial Withdrawals	
Product Supplied and Losses	
Unaccounted-for Crude Oil	
Total Crude Oil Supply	
Other Supply         NGL Production	0.00
NGL Production. 1.73 1.76 1.83 1.82 1.76 1.85 1.91 1.87 1.88 1.72 1.81 1.72 1.74 1.70 Other Hydrocarbon and Alcohol Inputs 0.26 0.30 0.31 0.34 0.38 0.38 0.38 0.38 0.42 0.42 0.42 0.42 0.44 0.50 0.50 0.50 0.50 0.50 0.50 0.50	7 15.25
Other Hydrocarbon and Alcohol Inputs       0.26       0.30       0.31       0.34       0.38       0.38       0.38       0.42       0.42       0.42       0.44       0.50       0.9         Crude Oil Product Supplied       0.01       0.01       0.01       0.00       0.0	
Other Hydrocarbon and Alcohol Inputs       0.26       0.30       0.31       0.34       0.38       0.38       0.38       0.42       0.42       0.42       0.44       0.50       0.9         Crude Oil Product Supplied       0.01       0.01       0.01       0.00       0.0	1.76
Processing Gain         0.77         0.77         0.84         0.85         0.89         0.89         0.95         0.90         0.96         0.97         1.05         0.99         1.00         0.5           Net Product Imports d         1.09         0.75         1.10         1.04         1.17         1.30         1.40         1.59         1.42         1.54         2.04         2.45         2.21         2.2           Product Stock Withdrawn         0.00         0.15         0.03         -0.09         -0.17         0.30         0.00         -0.23         0.14         0.03         -0.06         -0.02         -0.09         0.7           Total Supply         17.72         17.72         18.31         18.62         18.92         19.52         19.70         19.65         19.76         19.99         20.73         20.80         20.59         20.           Demand           Motor Gasoline         7.60         7.79         7.89         8.02         8.25         8.43         8.47         8.61         8.85         8.93         9.11         9.16         9.23         9.5           Jet Fuel         1.53         1.51         1.58         1.60         1.62         1.67 <td>0.74</td>	0.74
Net Product Imports d         1.09         0.75         1.10         1.04         1.17         1.30         1.40         1.59         1.42         1.54         2.04         2.45         2.21         2.25           Product Stock Withdrawn         0.00         0.15         0.03         -0.09         -0.17         0.30         0.00         -0.23         0.14         0.03         -0.06         -0.02         -0.09         0.0           Total Supply         17.72         17.72         18.31         18.62         18.92         19.52         19.70         19.65         19.76         19.99         20.73         20.80         20.59         20.           Demand         Motor Gasoline         7.60         7.79         7.89         8.02         8.25         8.43         8.47         8.61         8.85         8.93         9.11         9.16         9.23         9.3           Jet Fuel         1.53         1.51         1.58         1.60         1.62         1.67         1.73         1.66         1.61         1.58         1.63         1.68         1.62         1.6           Distillate Fuel Oil         3.16         3.21         3.37         3.44         3.46         3.57	0.00
Net Product Imports d         1.09         0.75         1.10         1.04         1.17         1.30         1.40         1.59         1.42         1.54         2.04         2.45         2.21         2.2           Product Stock Withdrawn         0.00         0.15         0.03         -0.09         -0.17         0.30         0.00         -0.23         0.14         0.03         -0.06         -0.02         -0.09         0.7           Total Supply         17.72         17.72         18.31         18.62         18.92         19.52         19.70         19.65         19.76         19.99         20.73         20.80         20.59         20.           Demand         Motor Gasoline         7.60         7.79         7.89         8.02         8.25         8.43         8.47         8.61         8.85         8.93         9.11         9.16         9.23         9.3           Jet Fuel         1.53         1.51         1.58         1.60         1.62         1.67         1.73         1.66         1.61         1.58         1.63         1.68         1.62         1.6           Distillate Fuel Oil         3.16         3.21         3.37         3.44         3.46         3.57	1.00
Product Stock Withdrawn         0.00         0.15         0.03         -0.09         -0.17         0.30         0.00         -0.23         0.14         0.03         -0.06         -0.02         -0.09         0.7           Total Supply         17.72         18.31         18.62         18.92         19.52         19.70         19.65         19.76         19.99         20.73         20.80         20.59         20.           Demand           Motor Gasoline         7.60         7.79         7.89         8.02         8.25         8.43         8.47         8.61         8.85         8.93         9.11         9.16         9.23         9.3           Jet Fuel         1.53         1.51         1.58         1.60         1.62         1.67         1.73         1.66         1.61         1.58         1.63         1.68         1.62         1.6           Distillate Fuel Oil         3.16         3.21         3.37         3.44         3.46         3.57         3.72         3.85         3.78         3.93         4.06         4.12         4.17         4.2           Residual Fuel Oil         1.02         0.85         0.85         0.80         0.89         0.83         0.91	2.32
Demand         Motor Gasoline       7.60       7.79       7.89       8.02       8.25       8.43       8.47       8.61       8.85       8.93       9.11       9.16       9.23       9.3         Jet Fuel       1.53       1.51       1.58       1.60       1.62       1.67       1.73       1.66       1.61       1.58       1.63       1.68       1.62       1.6         Distillate Fuel Oil       3.16       3.21       3.37       3.44       3.46       3.57       3.72       3.85       3.78       3.93       4.06       4.12       4.17       4.2         Residual Fuel Oil       1.02       0.85       0.85       0.80       0.89       0.83       0.91       0.81       0.70       0.77       0.86       0.92       0.68       0.7         Other Oils °       4.41       4.36       4.63       4.77       4.69       5.01       4.87       4.73       4.82       4.82       5.07       4.93       4.88       4.8         Total Demand       17.72       17.72       18.31       18.62       18.92       19.52       19.70       19.65       19.76       20.03       20.73       20.80       20.59       20.80	0.00
Motor Gasoline       7.60       7.79       7.89       8.02       8.25       8.43       8.47       8.61       8.85       8.93       9.11       9.16       9.23       9.3         Jet Fuel       1.53       1.51       1.58       1.60       1.62       1.67       1.73       1.66       1.61       1.58       1.63       1.68       1.62       1.6         Distillate Fuel Oil       3.16       3.21       3.37       3.44       3.46       3.57       3.72       3.85       3.78       3.93       4.06       4.12       4.17       4.2         Residual Fuel Oil       1.02       0.85       0.85       0.80       0.89       0.83       0.91       0.81       0.70       0.77       0.86       0.92       0.68       0.7         Other Oils °       4.41       4.36       4.63       4.77       4.69       5.01       4.87       4.73       4.82       4.82       5.07       4.93       4.88       4.8         Total Demand       17.72       17.72       18.31       18.62       18.92       19.52       19.70       19.65       19.76       20.03       20.73       20.80       20.59       20.8	6 21.07
Jet Fuel       1.53       1.51       1.58       1.60       1.62       1.67       1.73       1.66       1.61       1.58       1.63       1.62       1.62       1.67       1.73       1.66       1.61       1.58       1.63       1.68       1.62       1.62       1.62       1.62       1.67       1.73       1.66       1.61       1.58       1.63       1.68       1.62       1.62       1.62       1.67       1.73       1.66       1.61       1.58       1.63       1.68       1.62       1.62       1.67       1.73       1.66       1.61       1.58       1.63       1.68       1.62       1.62       1.67       1.73       1.66       1.61       1.58       1.63       1.68       1.62       1.62       1.67       1.73       1.68       1.63       1.68       1.62       1.62       1.67       1.73       1.83       3.93       4.06       4.12       4.17       4.2       4.2       1.62       1.62       1.89       0.83       0.91       0.81       0.70       0.77       0.86       0.92       0.68       0.7       0.68       0.7       0.68       0.7       0.68       0.7       0.68       0.7       0.68       0.7       0.68 <td< td=""><td></td></td<>	
Jet Fuel       1.53       1.51       1.58       1.60       1.62       1.67       1.73       1.66       1.61       1.58       1.63       1.68       1.62       1.6         Distillate Fuel Oil       3.16       3.21       3.37       3.44       3.46       3.57       3.72       3.85       3.78       3.93       4.06       4.12       4.17       4.2         Residual Fuel Oil       1.02       0.85       0.85       0.80       0.89       0.83       0.91       0.81       0.70       0.77       0.86       0.92       0.68       0.7         Other Oils °       4.41       4.36       4.63       4.77       4.69       5.01       4.87       4.73       4.82       4.82       5.07       4.93       4.88       4.8         Total Demand       17.72       17.72       18.31       18.62       18.92       19.52       19.70       19.65       19.76       20.03       20.73       20.80       20.59       20.	9.44
Residual Fuel Oil       1.02       0.85       0.85       0.80       0.89       0.83       0.91       0.81       0.70       0.77       0.86       0.92       0.68       0.70         Other Oils °       4.41       4.36       4.63       4.77       4.69       5.01       4.87       4.73       4.82       4.82       5.07       4.93       4.88       4.8         Total Demand       17.72       17.72       18.31       18.62       18.92       19.52       19.70       19.65       19.76       20.03       20.73       20.80       20.59       20.80	
Other Oils *       4.41       4.36       4.63       4.77       4.69       5.01       4.87       4.73       4.82       4.82       5.07       4.93       4.88       4.8         Total Demand	4.30
Other Oils °       4.41       4.36       4.63       4.77       4.69       5.01       4.87       4.73       4.82       4.82       5.07       4.93       4.88       4.8         Total Demand       17.72       17.72       18.31       18.62       18.92       19.52       19.70       19.65       19.76       20.03       20.73       20.80       20.59       20.03	0.76
	4.90
Total Petroleum Net Imports	6 21.07
	0 12.09
Closing Stocks (million barrels)	
Crude Oil (excluding SPR)	304
Total Motor Gasoline	211
Jet Fuel	41
Distillate Fuel Oil	135
Residual Fuel Oil	38
Other Oils	

<sup>&</sup>lt;sup>a</sup> Includes lease condensate.

Notes: Minor discrepancies with other EIA published historical data are due to rounding, with the following exception: recent petroleum demand and supply data displayed here reflect the incorporation of resubmissions of the data as reported in EIA's *Petroleum Supply Monthly*, TableC1. Historical data are printed in bold; forecasts are in italics. The forecasts were generated by simulation of the Regional Short-Term Energy Model.

Sources: Historical data: EIA: latest data available from EIA databases supporting the following reports: Petroleum Supply Monthly, DOE/EIA-0109, and Weekly Petroleum Status Report, DOE/EIA-0208.

<sup>&</sup>lt;sup>b</sup>Crude oil production from U.S. Federal leases in the Gulf of Mexico

<sup>&</sup>lt;sup>c</sup>Net imports equals gross imports plus SPR imports minus exports.

d Includes finished petroleum products, unfinished oils, gasoline blending components, and natural gas plant liquids for processing.

e Includes crude oil product supplied, natural gas liquids, liquefied refinery gas, other liquids, and all finished petroleum products except motor gasoline, jet fuel, distillate, and residual fuel oil.

functudes stocks of all other oils, such as aviation gasoline, kerosene, natural gas liquids (including ethane), aviation gasoline blending components, naphtha and other oils for petrochemical feedstock use, special naphthas, lube oils, wax, coke, asphalt, road oil, and miscellaneous oils.

SPR: Strategic Petroleum Reserve. NGL: Natural Gas Liquids

Table A6. Annual U.S. Natural Gas Supply and Demand: Base Case

(Trillion Cubic Feet)

,	Year														
	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Supply															
Total Dry Gas Production	18.82	18.60	18.78	18.83	19.02	18.83	19.18	19.62	18.93	19.10	18.59	18.07	18.53	18.68	18.96
Alaska	NA	NA	NA	NA	NA	0.44	0.44	0.45	0.44	0.47	0.45	0.46	0.43	0.43	0.43
Federal GOM <sup>a</sup>	NA	NA	NA	NA	NA	4.78	4.69	4.79	4.29	4.21	3.78	3.00	2.72	2.60	2.81
Other Lower 48	NA	NA	NA	NA	NA	13.61	14.06	14.37	14.19	14.42	14.36	14.60	15.39	15.64	15.72
Gross Imports	2.62	2.84	2.94	2.99	3.15	3.59	3.78	3.98	4.02	3.94	4.26	4.34	4.19	4.24	4.38
Gross Exports	0.16	0.15	0.15	0.16	0.16	0.16	0.24	0.37	0.52	0.68	0.85	0.73	0.72	0.74	0.63
Net Imports	2.46	2.69	2.78	2.84	2.99	3.42	3.54	3.60	3.50	3.26	3.40	3.61	3.46	3.49	3.76
Supplemental Gaseous Fuels	0.11	0.11	0.11	0.08	80.0	0.08	0.09	0.09	0.07	0.07	0.06	0.06	0.06	0.06	0.07
Total New Supply	21.39	21.40	21.68	21.74	22.10	22.34	22.81	23.31	22.49	22.43	22.06	21.75	22.06	22.23	22.79
Working Gas in Storage															
Opening	2.32	2.61	2.15	2.17	2.17	2.73	2.52	1.72	2.90	2.38	2.56	2.70	2.64	3.07	2.89
Closing	2.61	2.15	2.17	2.17	2.73	2.52	1.72	2.90	2.38	2.56	2.70	2.64	3.07	2.89	2.75
Net Withdrawals	-0.28	0.45	-0.02	0.00	-0.56	0.21	0.80	-1.18	0.53	-0.19	-0.13	0.06	-0.43	0.18	0.14
Total Supply	21.11	21.85	21.66	21.74	21.54	22.54	23.61	22.12	23.02	22.24	21.92	21.81	21.62	22.42	22.92
Balancing Item <sup>b</sup>	0.14	0.36	0.95	0.99	0.70	-0.14	-0.28	0.12	-0.02	0.03	0.47	0.43	0.20	0.27	0.06
Total Primary Supply	21.25	22.21	22.60	22.73	22.25	22.41	23.34	22.24	23.01	22.28	22.39	22.24	21.82	22.69	22.98
Demand															
Residential	4.85	4.85	5.24	4.98	4.52	4.73	5.00	4.77	4.89	5.08	4.87	4.81	4.35	4.81	4.83
Commercial	2.90	3.03	3.16	3.21	3.00	3.04	3.18	3.02	3.14	3.18	3.13	3.10	2.86	3.08	3.11
Industrial	8.91	9.38	9.68	9.71	9.49	9.16	9.29	8.46	8.62	8.27	8.34	7.86	7.76	7.64	7.79
Lease and Plant Fuel	1.12	1.22	1.25	1.20	1.17	1.08	1.15	1.12	1.11	1.12	1.10	1.11	1.14	1.15	1.17
Other Industrial	7.79	8.16	8.44	8.51	8.32	8.08	8.14	7.34	7.51	7.15	7.24	6.75	6.62	6.49	6.63
CHP °	1.18	1.26	1.29	1.28	1.35	1.40	1.39	1.31	1.24	1.14	1.19	1.08	1.09	1.14	1.21
Non-CHP	6.61	6.91	7.15	7.23	6.97	6.68	6.76	6.03	6.27	6.01	6.05	5.66	5.53	5.35	5.41
Transportation d	0.69	0.70	0.72	0.76	0.64	0.66	0.66	0.64	0.68	0.61	0.59	0.61	0.60	0.61	0.61
Electric Power <sup>e</sup>	3.90	4.24	3.81	4.06	4.59	4.82	5.21	5.34	5.67	5.14	5.46	5.87	6.25	6.55	6.65
Total Demand	21.25	22.21	22.60	22.73	22.25	22.41	23.34	22.24	23.01	22.28	22.39	22.24	21.82	22.69	22.98

<sup>&</sup>lt;sup>a</sup> Dry natural gas production from U.S. Federal Leases in the Gulf of Mexico.

<sup>&</sup>lt;sup>b</sup> The balancing item represents the difference between the sum of the components of natural gas supply and the sum of components of natural gas demand.

<sup>&</sup>lt;sup>c</sup> Natural gas used for electricity generation and production of useful thermal output by combined heat and power (CHP) plants at industrial facilities. Includes a small amount of natural gas consumption at electricity-only plants in the industrial sector.

<sup>&</sup>lt;sup>d</sup> Pipeline fuel use plus natural gas used as vehicle fuel.

<sup>&</sup>lt;sup>e</sup> Natural gas used for electricity generation and (a limited amount of) useful thermal output by electric utilities and independent power producers.

Notes: Minor discrepancies with other EIA published historical data are due to rounding. Historical data are printed in bold; forecasts are in italics. NA denotes data not available. The forecasts were generated by simulation of the Regional Short-Term Energy Model.

Sources: Historical data: EIA: latest data available from EIA databases supporting the following reports: *Natural Gas Monthly*, DOE/EIA-0130; *Electric Power Monthly*, DOE/EIA-0226; Projections: EIA, Short-Term Integrated Forecasting System database, and Office of Oil and Gas, Reserves and Production Division.

Table A7. Annual U.S. Coal Supply and Demand: Base Case

(Million Short Tons)

,							Year								
	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Supply															
Production	. 1033.5	1033.0	1063.9	1089.9	1117.5	1100.4	1073.6	1127.7	1094.3	1071.8	1112.1	1131.5	1161.4	1130.3	1124.9
Appalachia	. 445.4	434.9	451.9	467.8	460.4	425.6	419.4	432.8	397.0	376.8	390.7	397.3	390.5	373.2	370.4
Interior	. 179.9	168.5	172.8	170.9	168.4	162.5	143.5	147.0	146.9	146.3	146.2	149.2	151.5	151.9	149.8
Western	. 408.3	429.6	439.1	451.3	488.8	512.3	510.7	547.9	550.4	548.7	575.2	585.0	619.4	605.2	604.7
Primary Stock Levels <sup>a</sup>															
Opening	. 25.3	33.2	34.4	28.6	34.0	36.5	39.5	31.9	35.9	43.3	38.3	41.2	35.0	35.1	30.8
Closing		34.4	28.6	34.0	36.5	39.5	31.9	35.9	43.3	38.3	41.2	35.0	35.1	30.8	27.3
Net Withdrawals		-1.2	5.8	-5.3	-2.6	-2.9	7.6	-4.0	-7.4	5.0	-2.9	6.2	-0.1	4.3	3.4
Imports	. 8.9	9.5	8.1	7.5	8.7	9.1	12.5	19.8	16.9	25.0	27.3	30.5	36.2	33.6	38.0
Exports	. 71.4	88.5	90.5	83.5	78.0	58.5	58.5	48.7	39.6	43.0	48.0	49.9	49.6	54.0	49.7
Total Net Domestic Supply	. 963.1	952.7	987.3	1008.5	1045.7	1048.1	1035.2	1094.8	1064.2	1058.8	1088.5	1118.2	1148.0	1114.2	1116.6
Secondary Stock Levels <sup>b</sup>															
Opening	. 120.5	136.1	134.6	123.0	106.4	128.1	149.1	108.4	146.0	148.9	127.2	112.9	109.3	149.1	147.1
Closing	. 136.1	134.6	123.0	106.4	128.1	149.1	108.4	146.0	148.9	127.2	112.9	109.3	149.1	147.1	146.7
Net Withdrawals		1.5	11.7	16.6	-21.7	-21.0	40.7	-37.6	-2.9	21.7	14.3	3.5	-39.8	2.0	0.4
Waste Coal <sup>c</sup>	. 7.9	8.5	8.8	8.1	9.0	8.7	9.1	10.1	9.1	10.0	11.3	13.4	13.6	14.4	15.0
Total Supply	. 955.3	962.7	1007.7	1033.2	1033.0	1035.7	1085.0	1067.3	1070.4	1090.5	1114.1	1135.1	1121.7	1130.6	1132.0
Demand															
Coke Plants	. 31.7	33.0	31.7	30.2	28.2	28.1	28.9	26.1	23.7	24.2	23.7	23.4	23.0	23.6	23.8
Electric Power Sector d	. 838.4	850.2	896.9	921.4	936.6	940.9	985.8	964.4	977.5	1005.1	1016.3	1037.5	1026.5	1036.8	1041.6
Retail and General Industry	. 81.2	78.9	77.7	78.0	72.3	69.6	69.3	69.6	65.2	65.5	67.3	64.6	64.8	62.8	66.6
Residential and Commercial		5.8	6.0	6.5	4.9	4.9	4.1	4.4	4.4	4.2	5.1	4.2	4.2	3.9	4.4
Industrial	. 75.2	73.1	71.7	71.5	67.4	64.7	65.2	65.3	60.7	61.3	62.2	60.3	60.5	59.0	62.2
CHP <sup>e</sup>	. 29.7	29.4	29.4	29.9	28.6	27.8	28.0	25.8	26.2	24.8	26.6	25.9	25.8	26.5	28.1
Non-CHP	. 45.5	43.7	42.3	41.7	38.9	37.0	37.2	39.5	34.5	36.4	35.6	34.5	34.8	32.5	34.1
Total Demand		962.1	1006.3	1029.5	1037.1	1038.6	1084.1	1060.1	1066.4	1094.9	1107.3	1125.5	1114.2	1123.3	1132.0
Discrepancy f	. 4.0	0.6	1.4	3.7	-4.1	-2.9	0.9	7.1	4.0	-4.4	6.9	9.6	7.6	7.4	0.0

<sup>&</sup>lt;sup>a</sup> Primary stocks are held at the mines, preparation plants, and distribution points.

<sup>&</sup>lt;sup>b</sup> Secondary stocks are held by users. It includes an estimate of stocks held at utility plants sold to nonutility generators.

<sup>&</sup>lt;sup>c</sup>Consumption of waste coal. This item includes waste coal and coal slurry reprocessed into briquettes.

<sup>&</sup>lt;sup>d</sup> Coal used for electricity generation and (a limited amount of) useful thermal output by electric utilities and independent power producers.

<sup>&</sup>lt;sup>e</sup> Coal used for electricity generation and production of useful thermal output by combined heat and power (CHP) plants at industrial facilities.

<sup>&</sup>lt;sup>f</sup>The discrepancy reflects an unaccounted-for shipper and receiver reporting difference, assumed to be zero in the forecast period. Prior to 1994, discrepancy may include some waste coal supplied to IPPs that has not been specifically identified.

Notes: Rows and columns may not add due to independent rounding. Minor discrepancies with other EIA published historical data are due to rounding. Historical data are printed in bold; forecasts are in italics. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System or by EIA's office of Coal, Nuclear, Electric and Alternate Fuels (coal production).

Sources: Historical data: EIA: latest data available from EIA databases supporting the following reports: Quarterly Coal Report, DOE/EIA-0121, and Electric Power Monthly, DOE/EIA-0226. Projections: EIA, Regional Short-Term Energy Model database, and Office of Coal, Nuclear, Electric and Alternate Fuels.

Table A8. Annual U.S. Electricity Supply and Demand: Base Case

(Billion Kilowatt-hours)

(Billion Miowatt Hours)	Year														
	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Net Electricity Generation		•						•							
Electric Power Sector <sup>a</sup>															
Coal	1666.3	1686.1	1772.0	1820.8	1850.2	1858.6	1943.1	1882.8	1910.6	1952.7	1957.2	1992.1	1966.0	1986.2	1995.8
Petroleum	98.7	68.1	74.8	86.5	122.2	111.5	105.2	119.1	89.7	113.7	114.6	116.8	58.9	69.9	66.2
Natural Gas	385.7	419.2	378.8	399.6	449.3	473.0	518.0	554.9	607.7	567.3	627.5	683.3	732.4	776.3	797.7
Nuclear		673.4	674.7	628.6	673.7	728.3	753.9	768.8	780.1	763.7	788.5	782.0	787.2	800.1	803.9
Hydroelectric		302.7	338.1	346.6	313.4	308.6	265.8	204.9	251.7	263.0	256.6	260.5	278.3	256.2	263.8
Other Renewables b	47.0	44.8	45.8	47.3	48.6	50.0	51.6	49.4	58.6	60.7	64.0	67.6	76.9	83.5	91.5
Subtotal <sup>c</sup>		3194.2	3284.1	3329.4	3457.4	3530.0	3637.5	3580.1	3698.5	3721.2	3808.4	3902.2	3899.8	3972.3	4018.9
Other Sectors d	158.8	159.3	160.0	162.8	162.9	164.8	164.6	156.6	160.0	162.0	162.2	153.2	153.2	149.2	163.9
Total		3353.5	3444.2	3492.2	3620.3	3694.8	3802.1	3736.6	3858.5	3883.2	3970.6	4055.4	4053.0	4121.5	4182.8
Net Imports	44.8	39.2	40.2	34.1	25.9	29.0	33.8	22.0	21.0	6.4	11.3	24.7	17.7	26.5	19.1
Total Supply	3292.3	3392.7	3484.4	3526.2	3646.2	3723.8	3835.9	3758.7	3879.4	3889.6	3981.9	4080.1	4070.6	4147.9	4202.0
Losses and Unaccounted for <sup>e</sup>	211.5	228.8	230.6	224.4	221.1	240.1	243.5	201.6	247.8	227.6	265.9	264.5	250.9	254.5	253.8
Demand															
Retail Sales															
Residential	1008.5	1042.5	1082.5	1075.9	1130.1	1144.9	1192.4	1201.6	1265.2	1275.8	1292.0	1359.2	1354.2	1391.2	1418.4
Commercial f		953.1	980.1	1026.6	1078.0	1103.8	1159.3	1190.5	1204.5	1198.7	1230.4	1275.1	1300.9	1338.2	1351.8
Industrial	1008.0	1012.7	1033.6	1038.2	1051.2	1058.2	1064.2	996.6	990.2	1012.4	1017.8	1019.2	1001.9	1002.4	1008.3
Transportation <sup>g</sup>		5.0	4.9	4.9	5.0	5.1	5.4	5.7	5.5	6.8	7.2	7.5	8.1	8.2	7.8
Total Retail Sales		3013.3	3101.1	3145.6	3264.2	3312.1	3421.4	3394.5	3465.5	3493.7	3547.5	3661.0	3665.1	3740.0	3786.3
Direct Use h	146.3	150.7	152.6	156.2	160.9	171.6	170.9	162.6	166.2	168.3	168.5	154.7	154.6	153.4	161.8
Total Demand		3164.0	3253.8	3301.8	3425.1	3483.7	3592.4	3557.1	3631.7	3662.0	3715.9	3815.7	3819.7	3893.4	3948.2

<sup>&</sup>lt;sup>a</sup> Electric Utilities and independent power producers.

<sup>&</sup>lt;sup>b</sup> Other Renewables include generation from geothermal, wind, wood, waste, and solar sources.

<sup>&</sup>lt;sup>c</sup> Subtotal includes generation from other gaseous fuels, which is not separately reported in table.

<sup>&</sup>lt;sup>d</sup> Electricity generation from combined heat and power facilities and electricity-only plants in the industrial and commercial sectors.

<sup>&</sup>lt;sup>e</sup> Balancing item, mainly transmission and distribution losses.

<sup>&</sup>lt;sup>f</sup> Commercial sector, including public street and highway lighting, interdepartmental sales and other sales to public authorities. These last items, along with transportation sector were formerly included in an "other" category, which is no longer provided. (See EIA 's *Monthly Energy Review*, Table 7.6, for a comparison of "Old Basis" and "New Basis" electricity retail sales.) Through 2003, data are estimated as the sum of "Old Basis Commercial" and the difference between "Old Basis Other" and estimated transportation sales; beginning in 2004, data are actual survey data.

<sup>&</sup>lt;sup>9</sup> Transportation sector, including sales to railroads and railways. Through 2003, data are estimated using data from the State Energy Data System; beginning in 2004, data are actual survey data.

<sup>&</sup>lt;sup>h</sup> Direct Use represents commercial and industrial facility use of onsite net electricity generation; and electricity sales or transfers to adjacent or co-located facilities for which revenue information is not available. See table 7.6 of the *Monthly Energy Review (MER)*.

Notes: Historical data are printed in bold; forecasts are in italics. The forecasts were generated by simulation of the Regional Short-Term Energy Outlook Model and by EIA's office of Coal, Nuclear, Electric and Alternate Fuels (hydroelectric and nuclear).