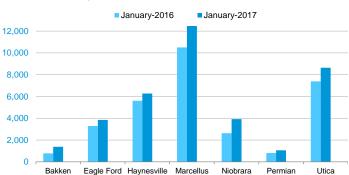
December 2016

drilling data through November projected production through January

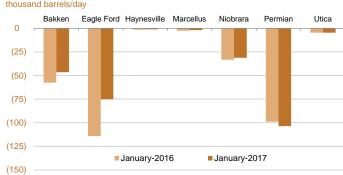
Drilling Productivity Report

New-well oil production per rig January-2016 January-2017 2,000 1,600 1,200 800 400 Eagle Ford Haynesville Marcellus Utica

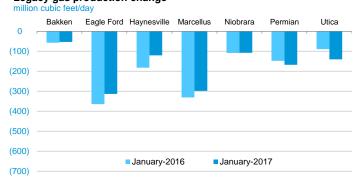
New-well gas production per rig



Legacy oil production change

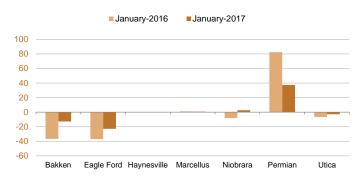


Legacy gas production change



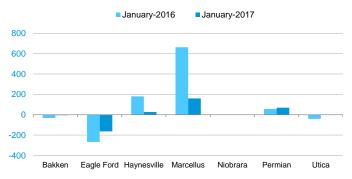
Indicated monthly change in oil production (Jan vs. Dec)

thousand barrels/day



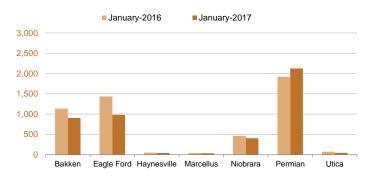
Indicated monthly change in gas production (Jan vs. Dec)

million cubic feet/day



Oil production

thousand barrels/day



Natural gas production

