

Projecting Future LNG Imports

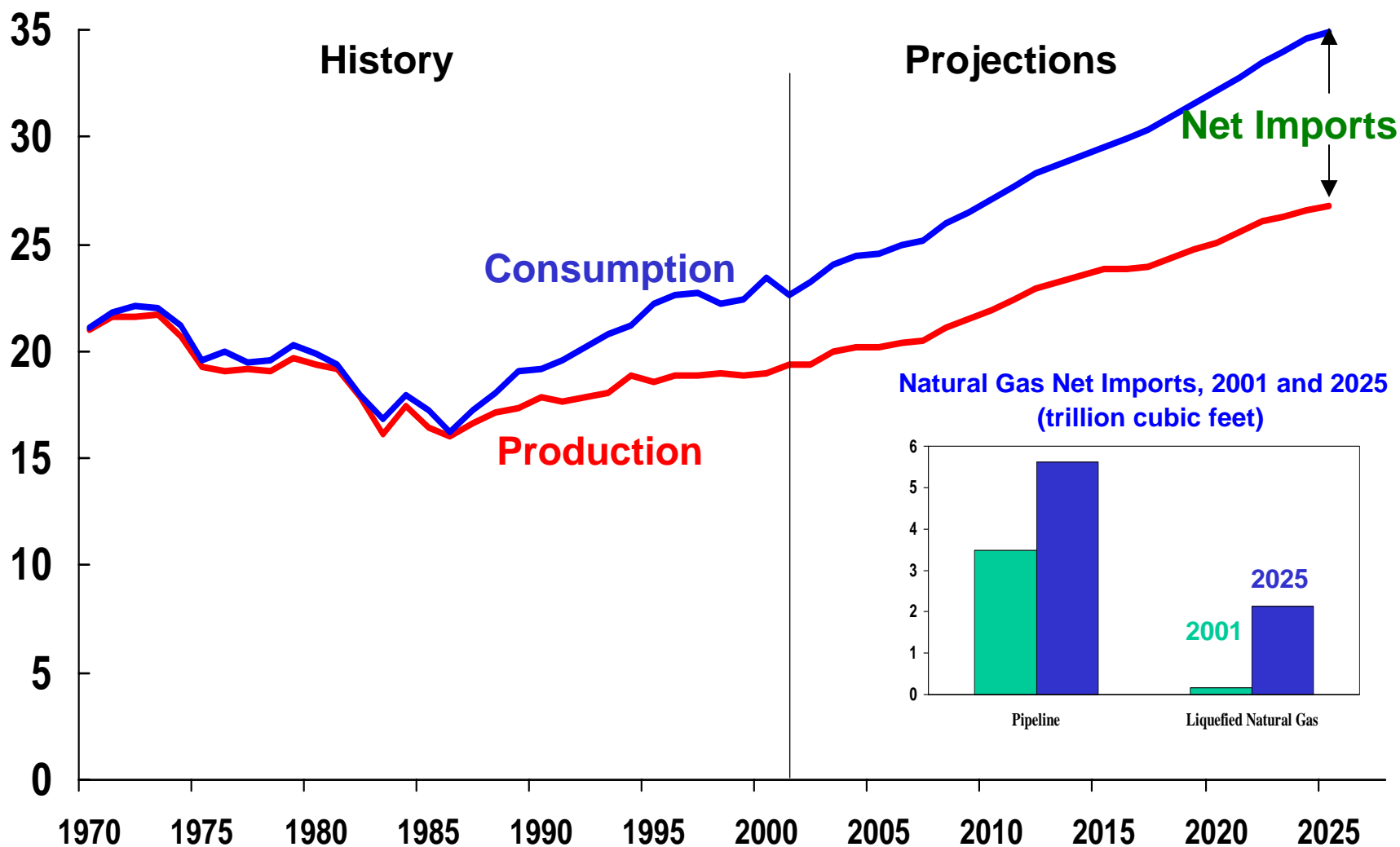
*National Energy Modeling System /
Annual Energy Outlook Conference*

*Phyllis Martin
Energy Information Administration (EIA)*

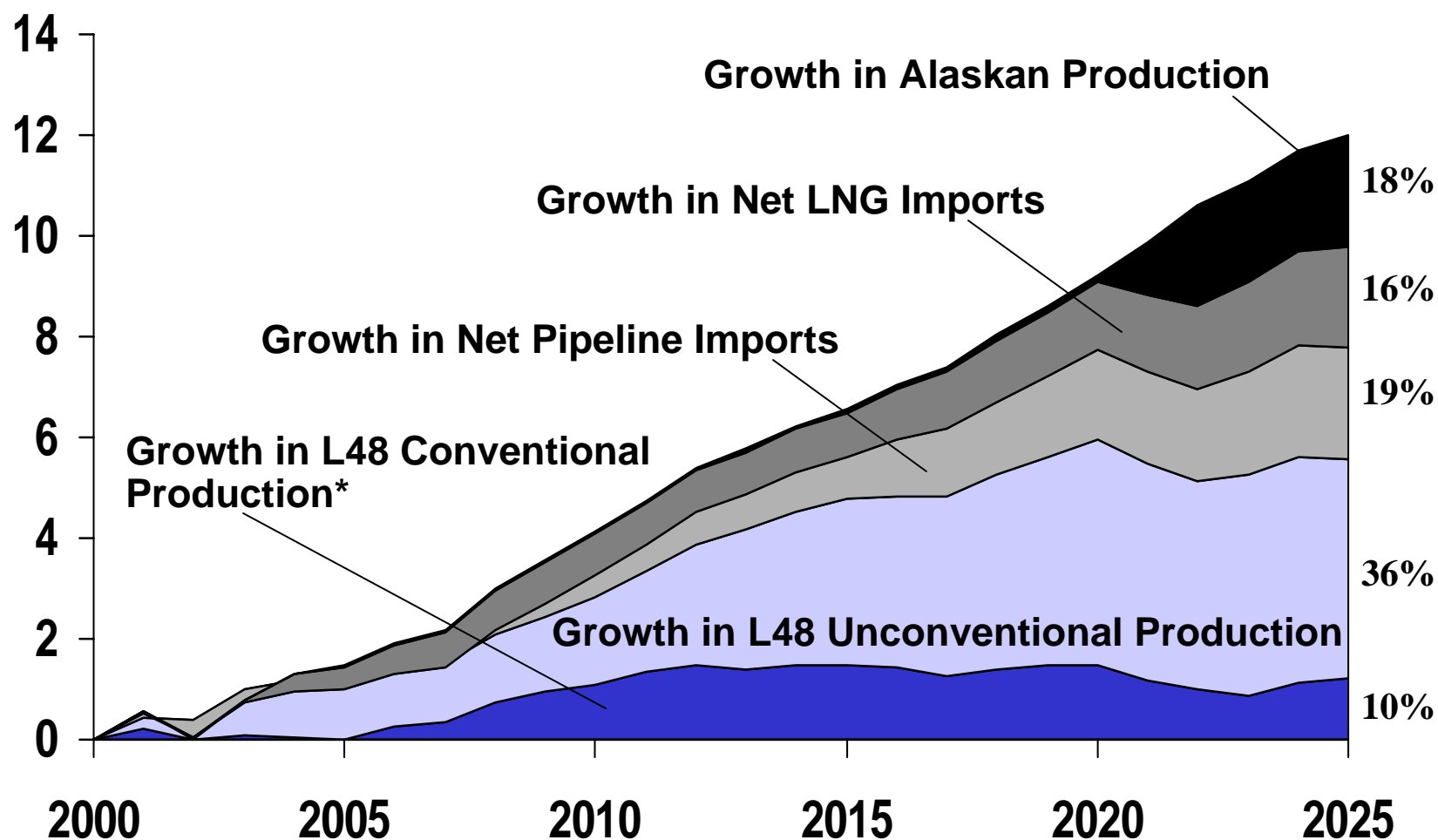
**March 18, 2003
Washington, DC**



Natural Gas Production, Consumption, and Imports, 1970 - 2025 (trillion cubic feet)

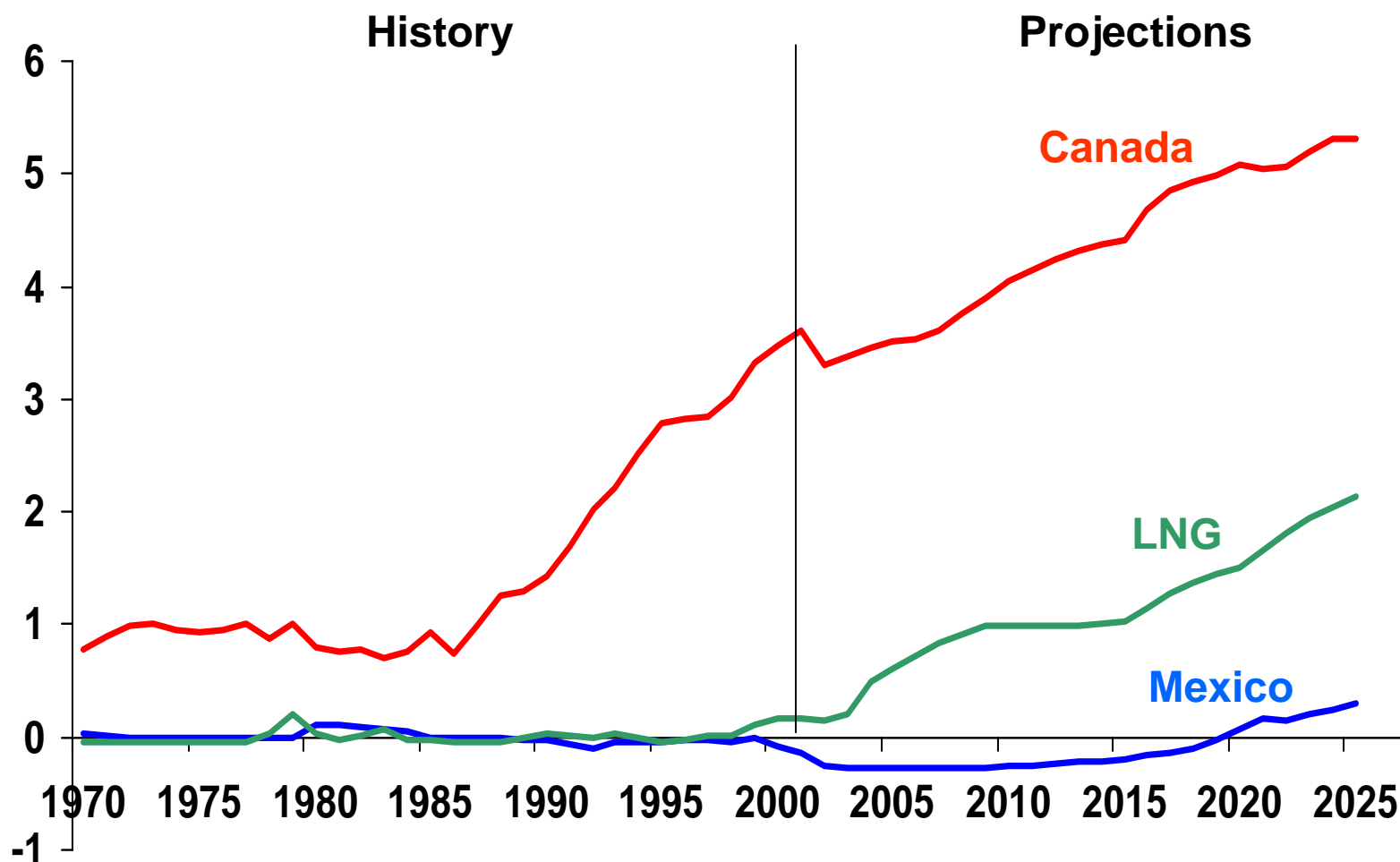


Sources of Incremental Natural Gas Supply, 2000-2025 (trillion cubic feet)

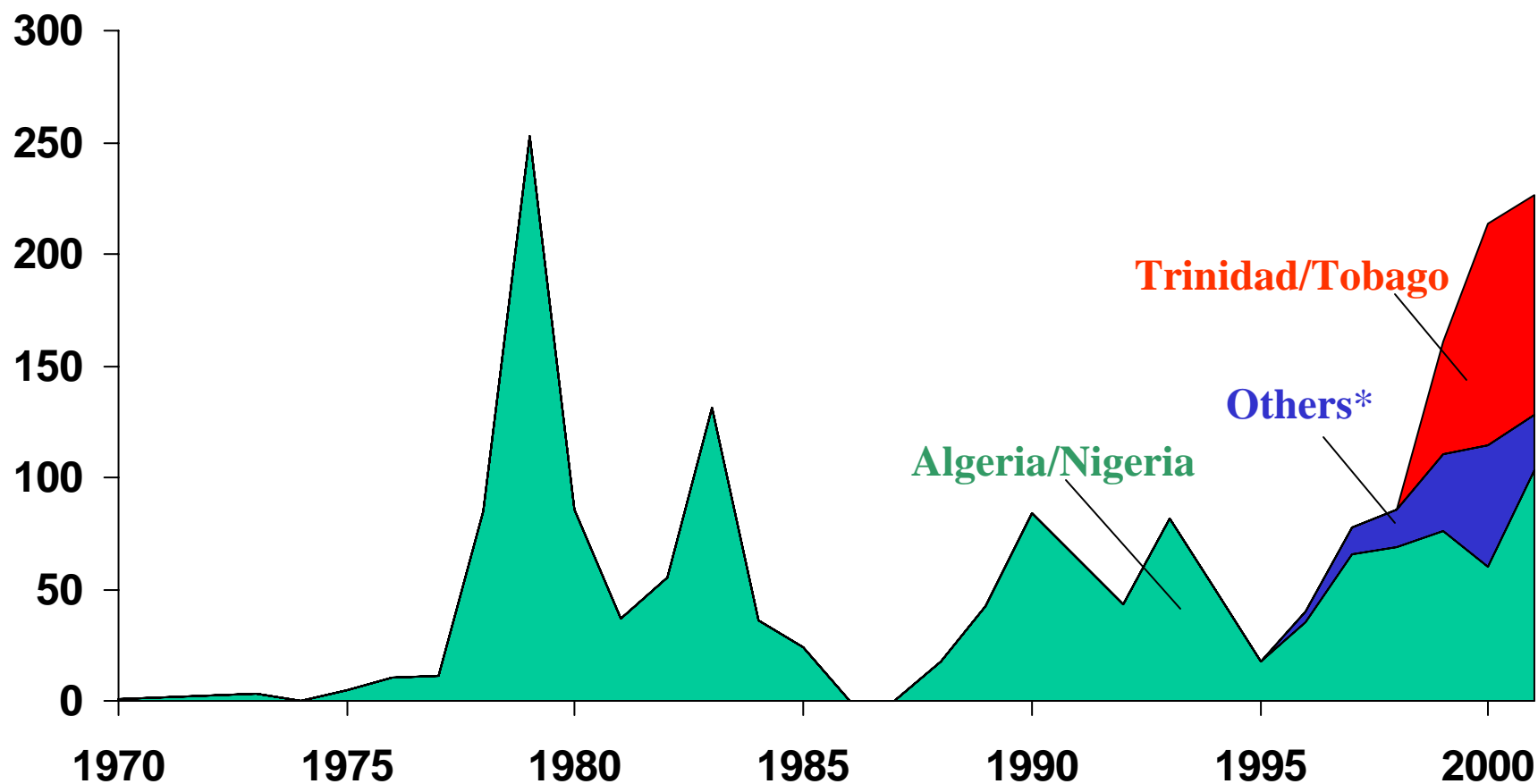


* Includes supplemental supplies

Net U.S. Imports of Natural Gas, 1970-2025 (trillion cubic feet)

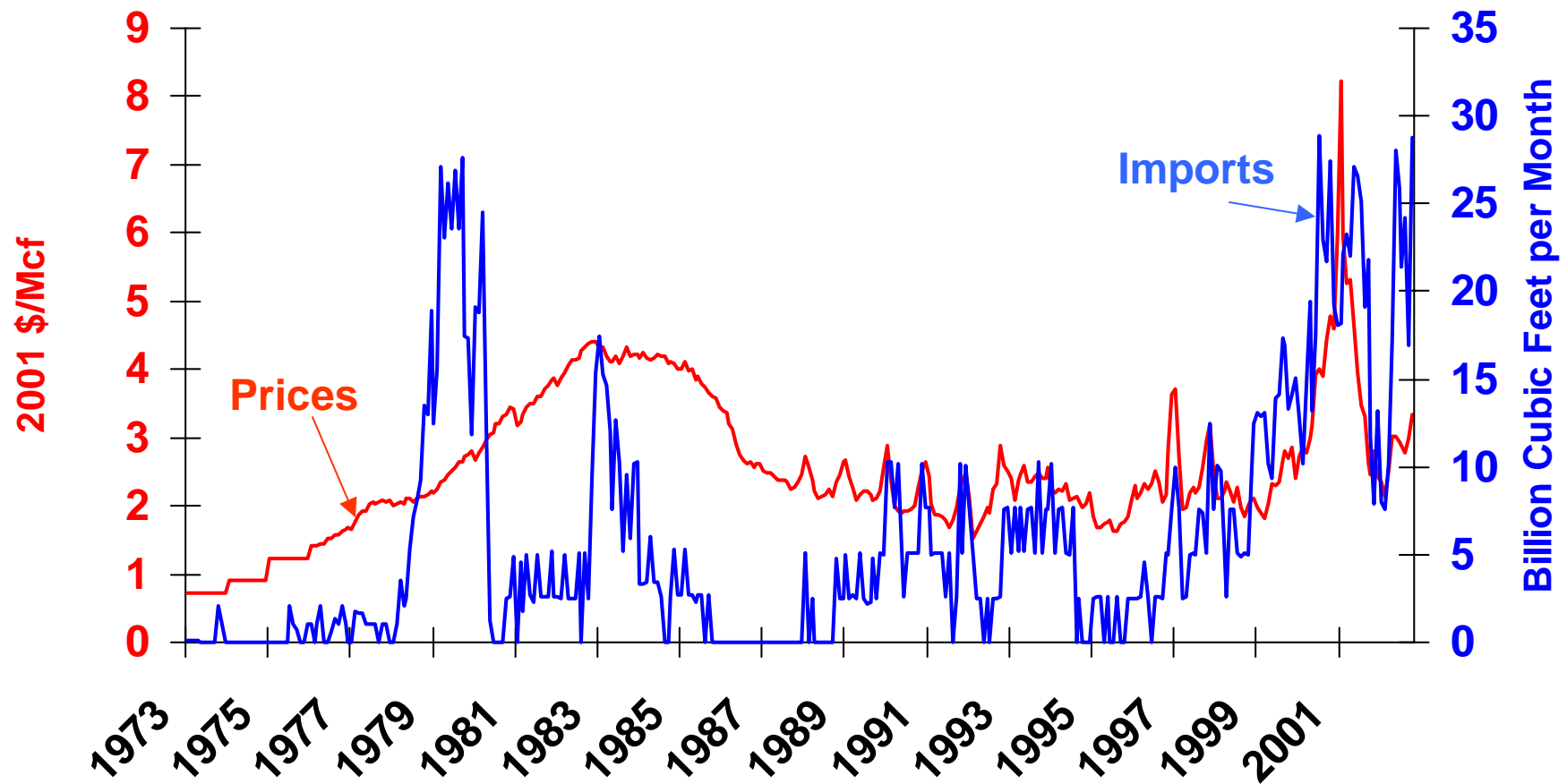


U.S. LNG Imports by Source Country, 1970-2001 (billion cubic feet)

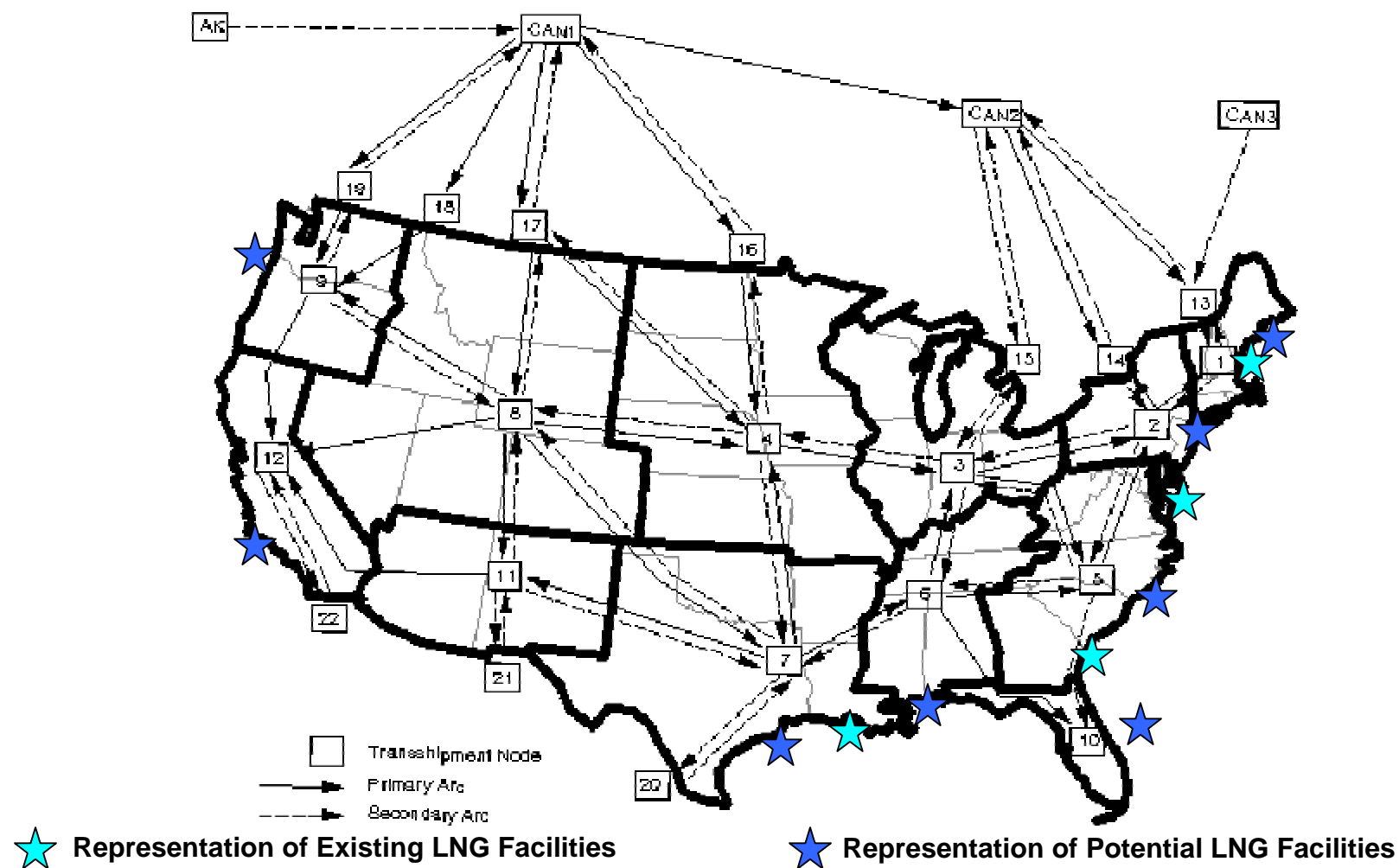


* Include Australia, Qatar, and UAE

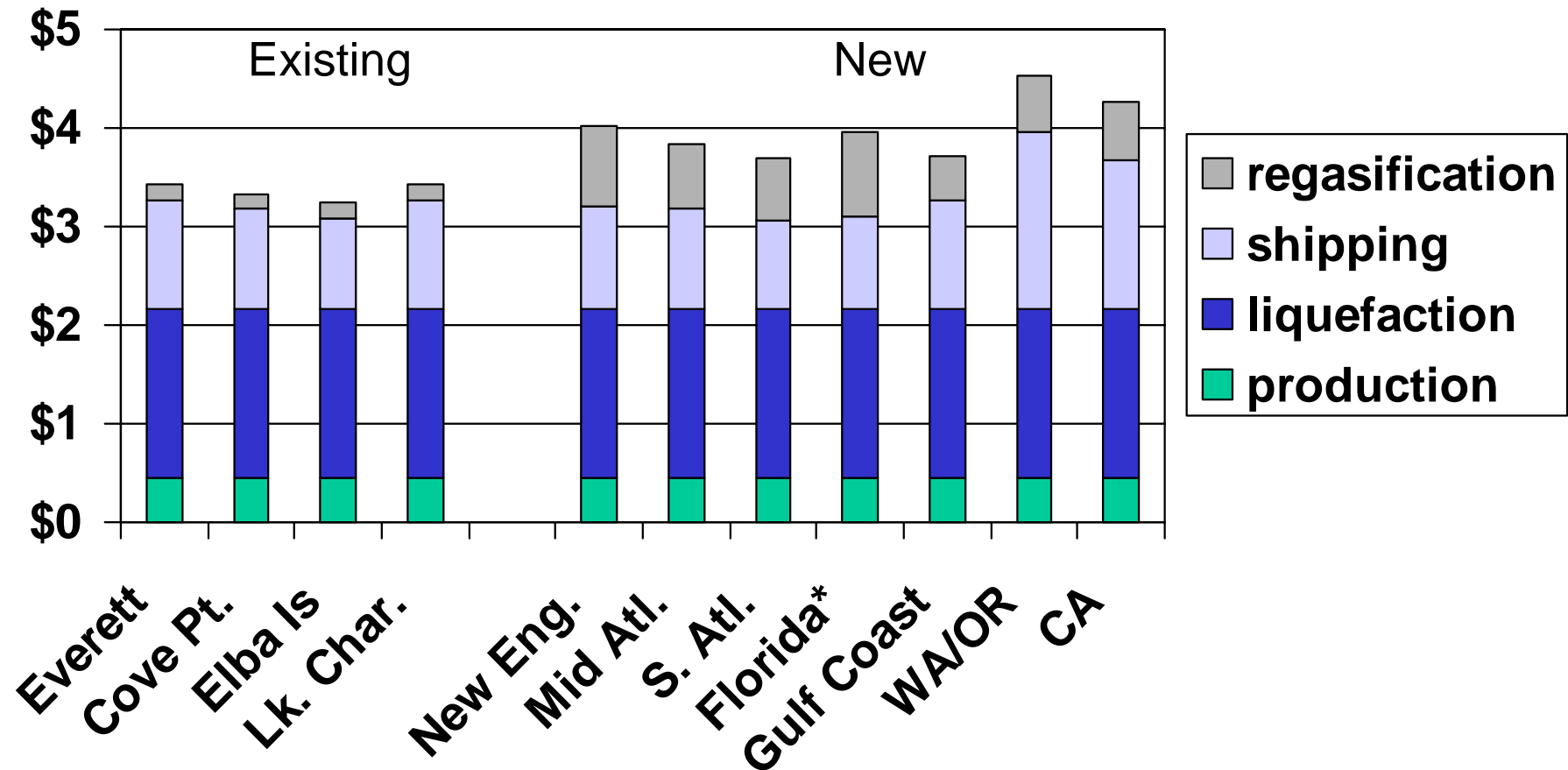
Monthly Gross LNG Imports and Average Wellhead Price



Representation of Natural Gas Transmission Network and LNG Import Facilities in NEMS

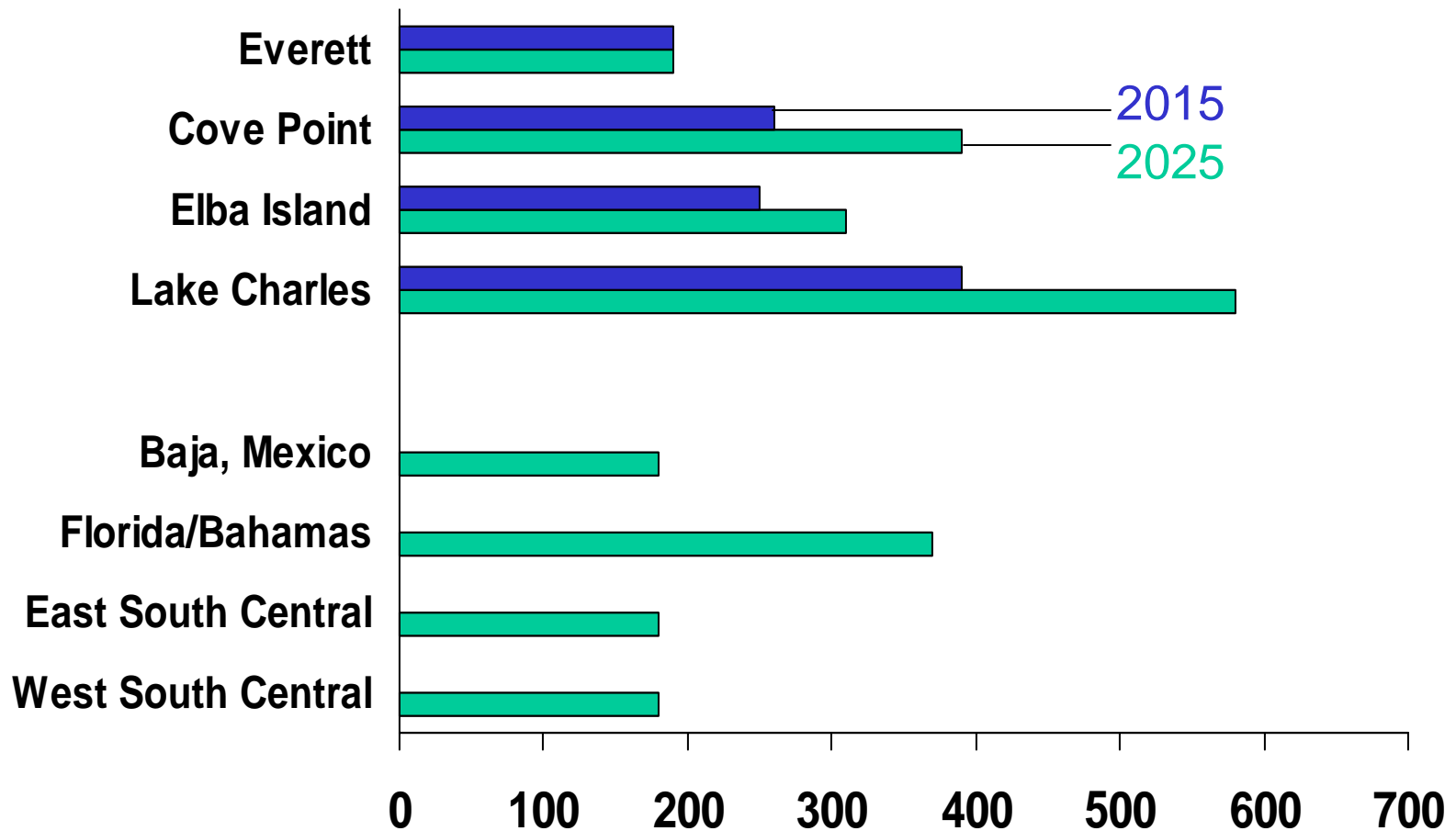


Minimum Regional LNG Costs (2001 dollars per thousand cubic feet)

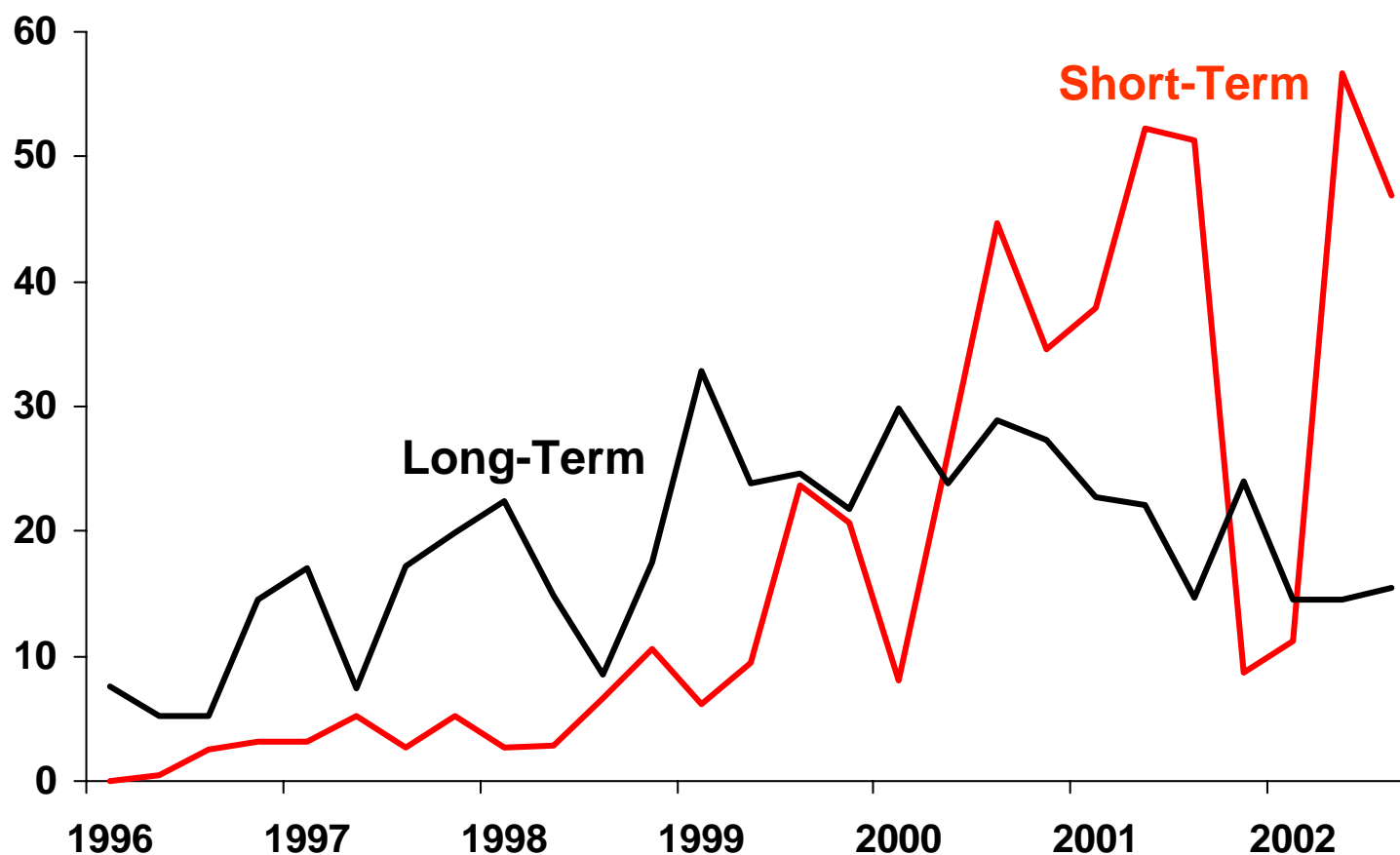


* Regasification includes pipeline cost from Bahamas

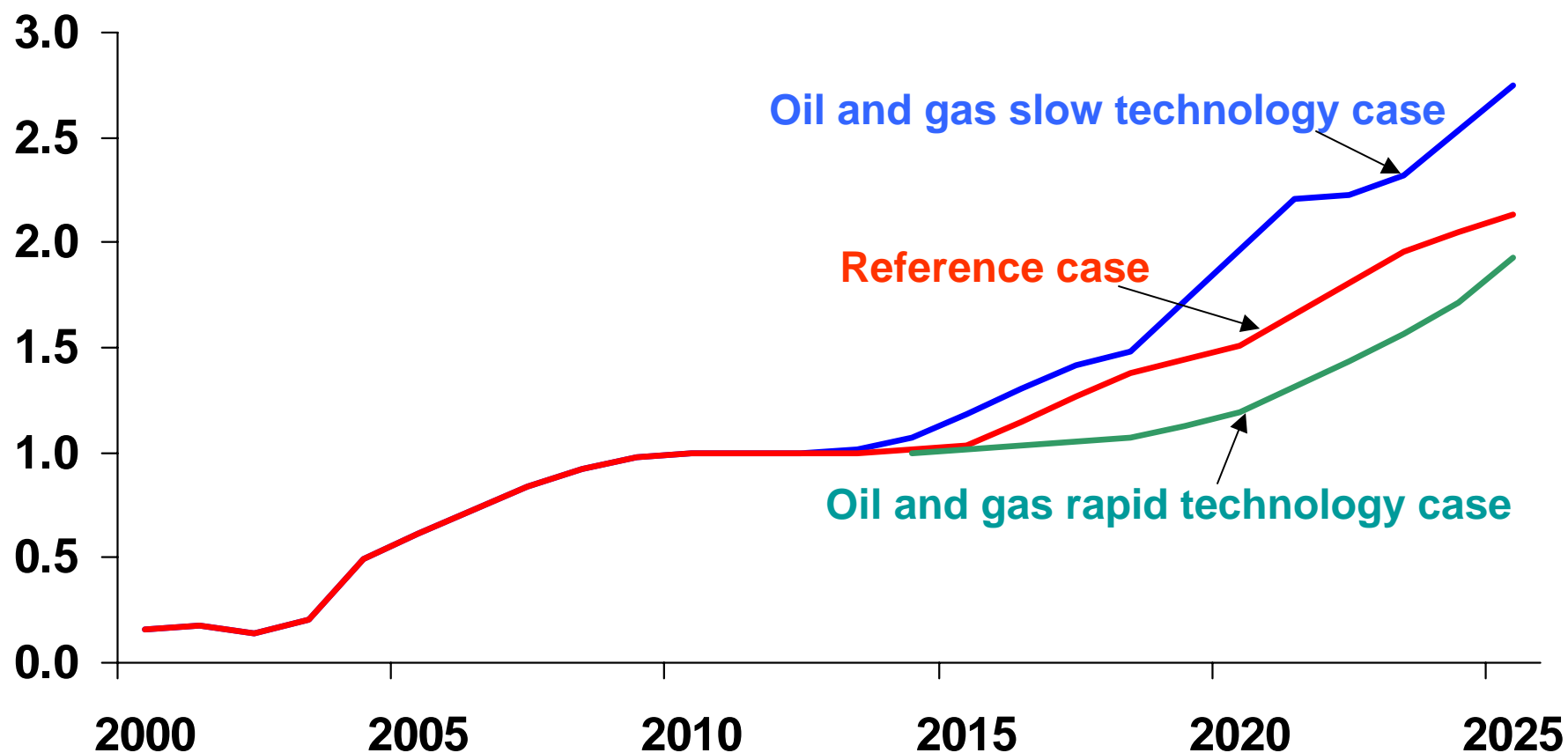
Projected LNG Imports by Terminal and/or Region, 2015 and 2025 (billion cubic feet)



Quarterly LNG Imports by Contract Type (billion cubic feet per quarter)



Projected Net LNG Imports, 2000-2025 (trillion cubic feet)



Comparison of Net LNG Import Forecasts (trillion cubic feet)

