

#### March 2006

# **Example 2** Short-Term Energy Outlook

March 7, 2006 Release

#### Overview

Continued steady world oil demand growth, combined with only modest increases in world spare oil production capacity, and the continuing risks of geopolitical instability, are expected to keep crude oil prices high through 2006. The price of West Texas Intermediate (WTI) crude oil is projected to average \$64 per barrel in 2006 and \$61 in 2007 (Figure 1. West Texas Intermediate Crude Oil Price).

While the average retail price for regular gasoline declined through much of February, retail regular gasoline prices are projected to average \$2.42 per gallon in 2006 and \$2.36 in 2007 (Figure 2. Gasoline and Crude Oil Prices).

Henry Hub natural gas prices, which averaged \$8.98 per thousand cubic feet (mcf) in 2005, have recently slipped well below \$8 (from an average of about \$13 in December) due largely to weak heating-related demand this winter and the resulting high levels of natural gas in storage. The expected average 2006 Henry Hub spot price of \$8.11 per mcf is about 10 percent lower than in 2005, but is expected to move back toward an average of \$8.74 in 2007 as demand picks up and the domestic market tightens again (Figure 3. Natural Gas Henry Hub Spot Prices).

### Winter Heating Expenditures-Update

The warmer-than-expected January was followed by relatively normal weather in February. Heating fuel demand has been down this winter across fuels and regions due to the relatively warm overall weather conditions. However, owing to higher energy prices, 2005-2006 winter residential space-heating expenditures are projected to be higher compared with expenditures during the winter of 2004-2005. The average increases in expenditures this winter over last winter by heating fuel are:

- natural gas, \$126 (17 percent);
- heating oil, \$187 (16 percent);
- propane, \$134 (12 percent); and
- electricity, \$47 (7 percent).

These averages provide a broad guide to changes from last winter, but fuel expenditures for individual households are highly dependent on local weather conditions, the size and efficiency of individual homes, their heating equipment, and thermostat settings (<u>Table WF01. Selected U.S. Average Consumer Prices and Expenditures for Heating Fuels for the Winter</u>).

## Global Petroleum Markets

Many of the same factors that drove world oil markets in 2005, such as low world spare production capacity and rapid world demand growth, will continue to affect markets in 2006 and 2007. Other factors are less certain, such as the frequency and intensity of hurricanes, other extreme weather, and geopolitical instability. Recent events in Nigeria, Iran, and Iraq have been of particular concern and are contributing to current and projected high oil prices. For example, following attacks on Nigerian oil facilities in mid-February, Shell suspended export operations at its Forcados facility, shutting-in 340,000 barrels per day (bbl/d) of production. An additional 154,000 barrels of daily onshore and offshore production by Shell is also unavailable.

World spare oil production capacity is projected to increase only modestly during 2006 and 2007 despite new supplies from both non-OPEC and OPEC countries (Figure 4. World Oil Spare Production Capacity). These new supplies are being offset by declines in many mature fields, such as those in the North Sea, Mexico, and the Middle East. Non-OPEC supply, which grew by an annual average of 0.8 bbl/d between 1995 and 2005, is projected to grow by 0.9 million bbl/d in 2006, and by 1.6 million bbl/d in 2007.

Outside of the United States, net production increases in 2006 of 100,000 to 200,000 bbl/d are expected in the Caspian, Canada, Angola, Russia, Brazil, and Mexico areas. Large new projects in 2007 are projected to lead to increases of almost 500,000 bbl/d in Angola, almost 400,000 bbl/d in the Caspian, over 200,000 bbl/d in Canada, and almost 200,000 bbl/d in Brazil.

World oil demand growth (<u>Figure 5</u>. <u>World Oil Demand Growth</u>) is expected to increase from 1.2 million bbl/d in 2005 to 1.5 million bbl/d in 2006, largely because U.S. demand is projected to recover from a net decline in 2005 to show growth of 280,000 bbl/d in 2006. OECD demand growth outside of the United States is expected to remain low (<u>Figs. 6a-6f</u>, <u>International Oil Supply Charts</u>). World demand growth is projected to increase further to 1.8 million bbl/d in 2007 because

of economic growth in developing Asian countries. Chinese demand growth is projected at about 0.5 million bbl/d per year.

#### U.S. Petroleum Markets

Average domestic oil production is expected to increase by 350,000 bbl/d or 6.8 percent in 2006, to a level of 5.5 million bbl/d. For 2007, a 5.3-percent increase is expected, resulting in an average production rate of 5.8 million bbl/d for the year. According to the Minerals Management Service, approximately 255,000 bbl/d of oil production in the Federal offshore Gulf of Mexico are expected to remain offline prior to the start of the next hurricane season, June 1, 2006 (Figure 7. Shut-In Federal Offshore Gulf Crude Oil Production). Lower-48 States oil production is expected to increase by 390,000 bbl/d to 4.6 million bbl/d in 2006, followed by an increase of 322,000 bbl/d in 2007. Oil production from the Mars, Mad Dog, Thunder Horse, Atlantis, Holstein, and Nakika Federal Offshore fields is expected to account for about 14.4 percent of the lower-48 oil production by the fourth quarter of 2007.

Alaska is expected to account for 13.7 percent of total U.S. oil production in 2007. Alaska oil production is expected to decline by 4.9 percent in 2006 and by an additional 4.5 percent in 2007. Oil production from recent discoveries will partially offset the decline in oil production from the Prudhoe Bay field in the North Slope.

In 2006 and 2007, petroleum consumption is projected to register increases of 1.4 percent and 2.2 percent, respectively (Figure 8. U.S. Petroleum Products Demand Growth). Motor gasoline demand, which exhibited almost no growth in 2005, is set to grow 1.7 percent in both 2006 and 2007. This pattern reflects continued, but slowing, economic growth and an eventual decline in motor gasoline prices. Distillate (diesel fuel and heating oil) demand, having increased 1.3 percent in 2005, is projected to increase 1.5 percent in the current year and 4.0 percent in 2007. Transportation diesel demand is projected to show solid growth in 2006 and 2007 of almost 4 percent per year as the economy continues to expand and as fuel prices eventually ease slightly. However, this year's unusually warm first quarter is expected to result in a substantial decline in heating oil demand for the year as a whole, limiting total distillate growth for 2006.

On February 27, 2006, U.S. retail regular motor gasoline prices averaged \$2.25 per gallon, down 10 cents from a month ago but up 33 cents from a year ago. During the early summer months of 2006, the average retail regular motor gasoline price is expected to rise above \$2.50 per gallon. Retail regular motor gasoline is projected to average \$2.42 per gallon in 2006, up 15 cents from the previous year, and \$2.36 per

gallon in 2007. Transportation diesel prices are projected to average \$2.49 per gallon this year before retreating to \$2.42 per gallon in 2007.

Recent increases in product imports have contributed to high inventories. Despite substantial hurricane-related inventory drawdowns, motor gasoline and distillate stocks have recovered to levels surpassing those of a year ago year (Figure 9. U.S. Gasoline Inventories). These stocks are projected to remain at or above the high end of the 5-year average ranges throughout the forecast interval (see February 23 <u>This</u> <u>Week in Petroleum</u>)

#### Natural Gas Markets

Total natural gas demand in 2006 is projected to remain near 2005 levels, then increase by 2.4 percent in 2007 (Figure 10. Total U.S. Natural Gas Demand Growth). Residential demand, in particular, is projected to fall by 1.8 percent from 2005 levels in 2006 and then increase by 4.3 percent in 2007. Because of the warm January and the assumed return to normal summer weather the demand for natural gas for generation of electricity is expected to fall by 4.4 percent in 2006, then increase by 1.3 percent in 2007. Recovery in natural gas-intensive industrial output following the 2005 hurricanes is expected to contribute to growth in industrial gas demand this year (4.3 percent) and in 2007 (1.5 percent).

Domestic dry natural gas production in 2005 is estimated to have declined by 3.2 percent owing mainly to the hurricane-induced infrastructure disruptions in the Gulf of Mexico. According to the Minerals Management Service, approximately 400 million cubic feet per day of natural gas production are expected to remain offline prior to the start of the next hurricane season, June 1, 2006 (Figure 11. Shut-In Federal Offshore Gulf Natural Gas Production). However, overall dry gas production is projected to increase by 2.2 percent in 2006 and 1.7 percent in 2007. Total liquefied natural gas (LNG) imports are projected to increase from their 2005 level of 630 bcf to 830 bcf in 2006. LNG imports in 2007 are expected to reach 1,030 bcf.

On February 24, 2006, working gas in storage stood at an estimated 1,972 bcf. Stocks are 344 bcf above 1 year ago and 641 bcf above the 5-year average (Figure 12. U.S. Working Natural Gas in Storage). Much of the current high storage level is accounted for by unexpectedly warm winter weather, particularly in January. Spot Henry Hub natural gas prices, which averaged \$8.98 per mcf in 2005, are expected to fall close to \$7 per mcf over the next few months (from an average of about \$13.44 per mcf in December). Thus, barring extreme weather conditions for the rest of the year, 2006 should bring a noticeable easing in spot natural gas prices, leading to an

annual average decline in the Henry Hub price of about 10 percent. The respite is expected to be short-lived. Concerns about potential future supply tightness and continuing pressure from high oil market prices are keeping expected spot natural gas prices for the next heating season at high levels, with the Henry Hub spot price again rising above \$10.00 per mcf. The Henry Hub price is expected to average approximately \$8.74 per mcf in 2007.

# **Electricity Markets**

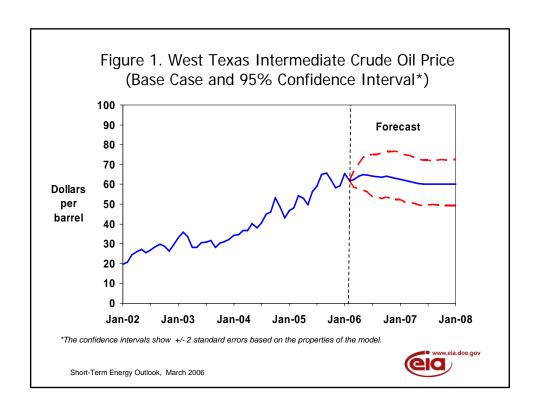
Electricity demand is expected to increase only slightly in 2006 (0.4 percent) because of weak heating-related demand this past January and the lower expected cooling-related demand this summer in comparison to conditions seen in 2005. Continued growth in the economy plus a boost in heating-related demand in the first quarter next year are expected to yield an overall growth in electricity demand of 2.1 percent in 2007 (Figure 13. Total U.S. Electricity Demand Growth). Residential electricity prices rose an estimated 5.5 percent nationally in 2005. Some of the fastest increases in household electricity prices occurred in the Northeast (particularly New England) and in the West South Central region (Texas, Louisiana, Oklahoma, and Arkansas). Much of the increases were fueled by sharply higher prices for peaking fuels and very high summer demand for those fuels, particularly natural gas. Some additional increases in delivered residential prices are likely in many regions through 2007, but at a considerably slower pace than seen in 2005.

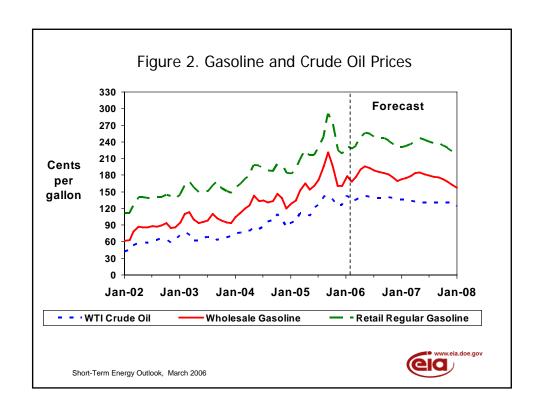
#### Coal Markets

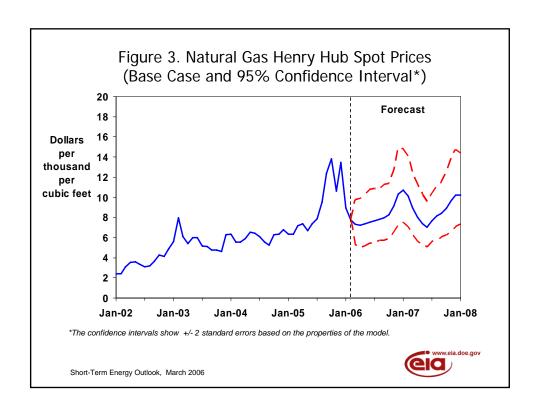
Electric power sector demand for coal is projected to increase by 0.6 percent in 2006 and by another 2.5 percent in 2007 (Figure 14. U.S. Coal Demand Growth). Power sector demand for coal continues to increase in response to high natural gas and oil prices. U.S. coal production is projected to grow by 2.7 percent in 2006 and by 1.3 percent in 2007 (Figure 15. U.S. Coal Production). The price of coal to the power sector is projected to rise throughout the forecast period, although at a slower rate than in 2005. In the electric power sector, coal prices are projected to rise by an average of 4.1 percent in 2006 and by an additional 2.9 percent in 2007, increasing from \$1.54 per million Btu in 2005 to \$1.65 per million Btu in 2007.

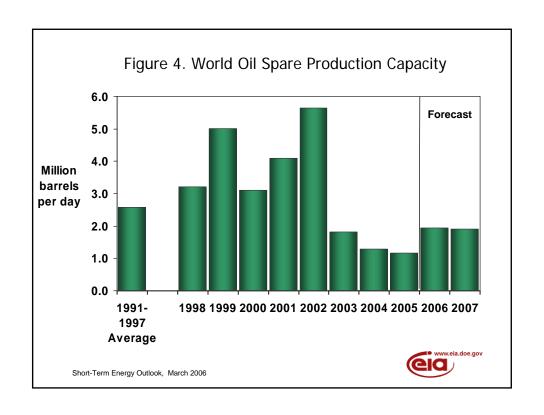


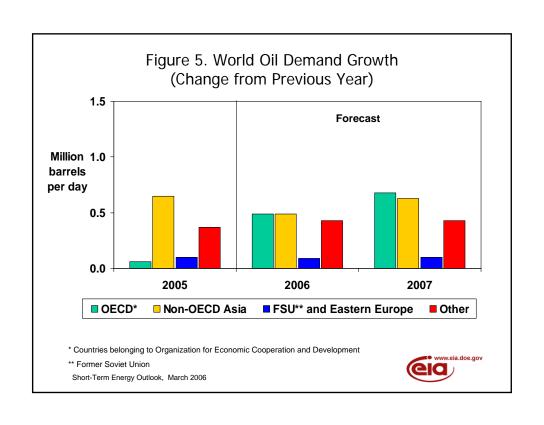
# Chart Gallery for March 2006

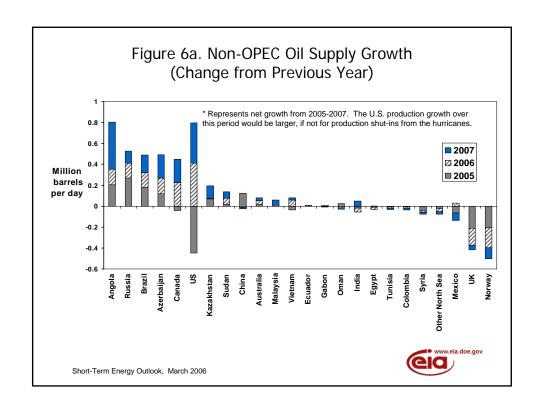


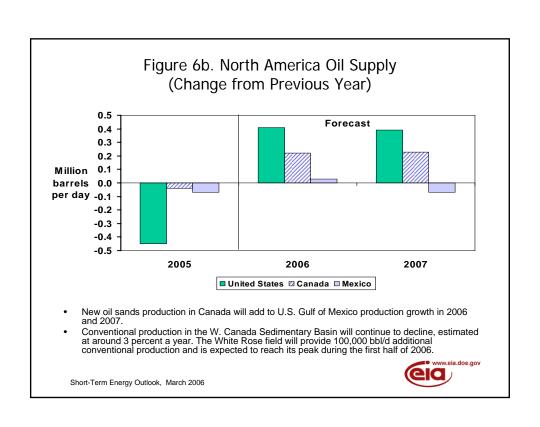


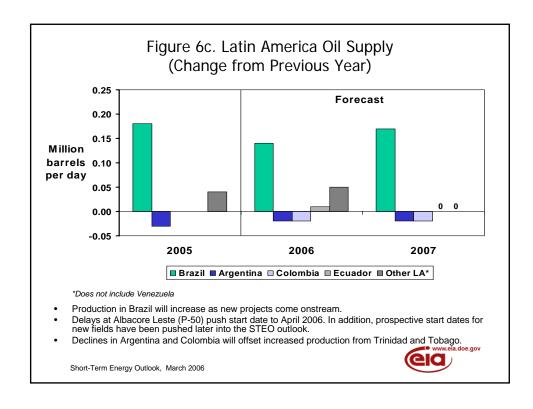


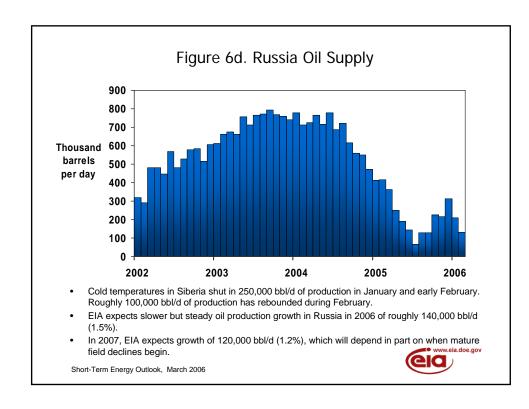


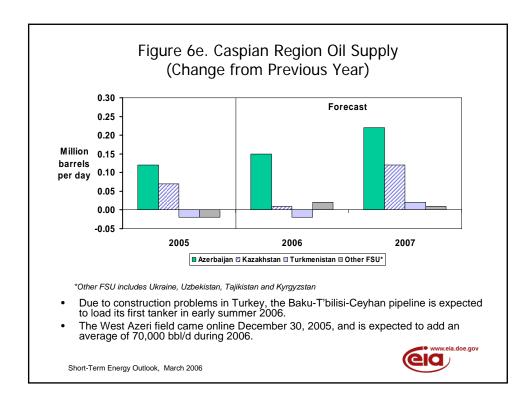


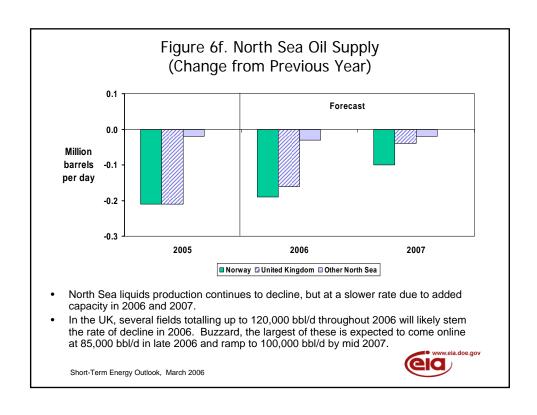


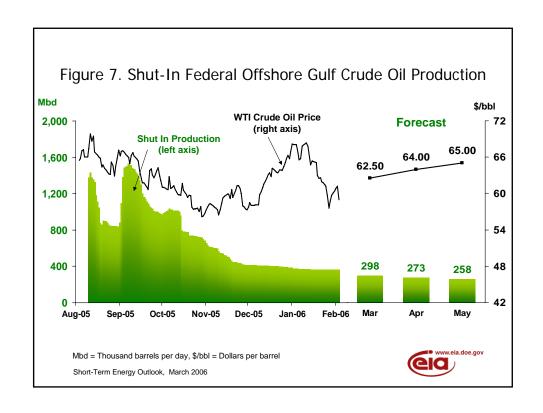


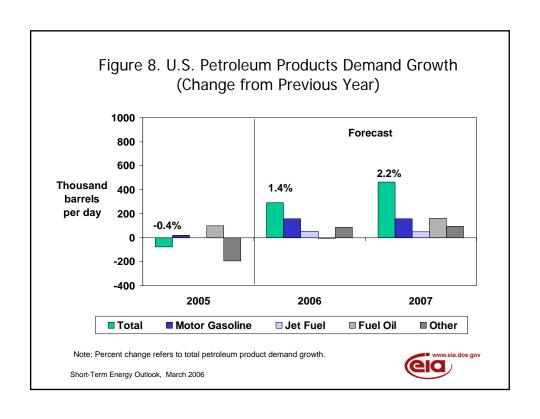


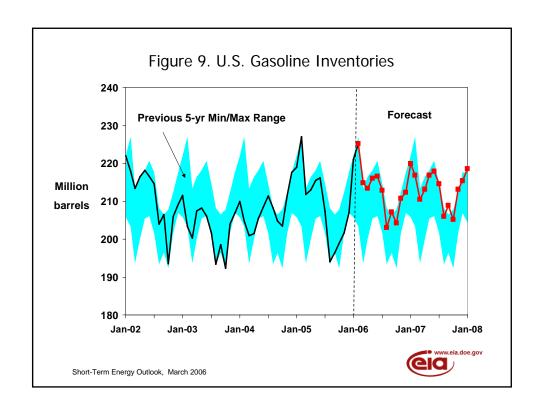


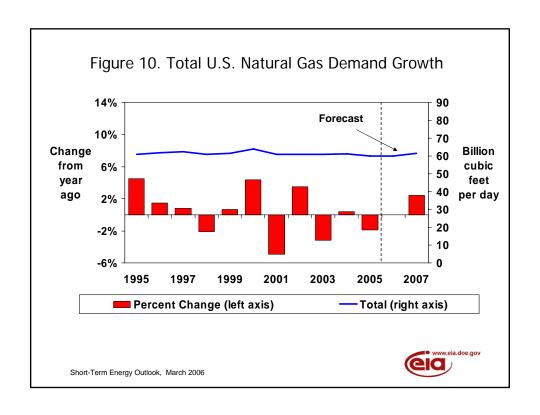


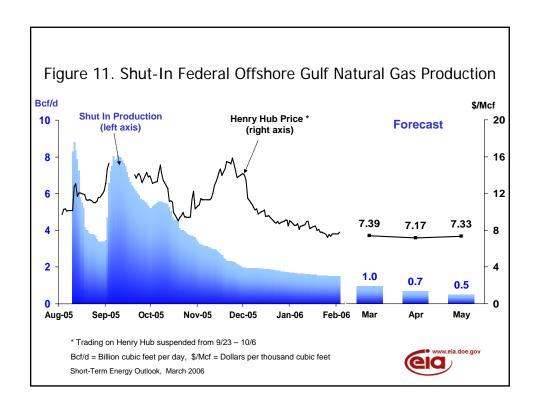


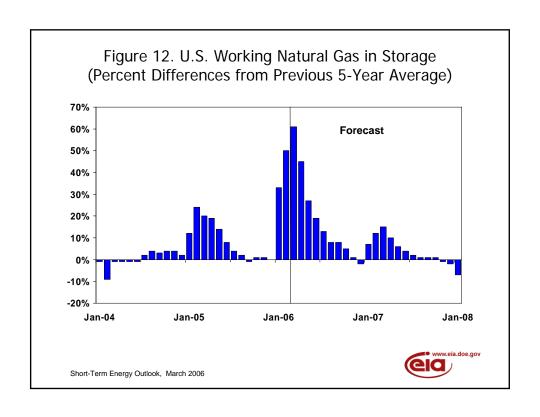


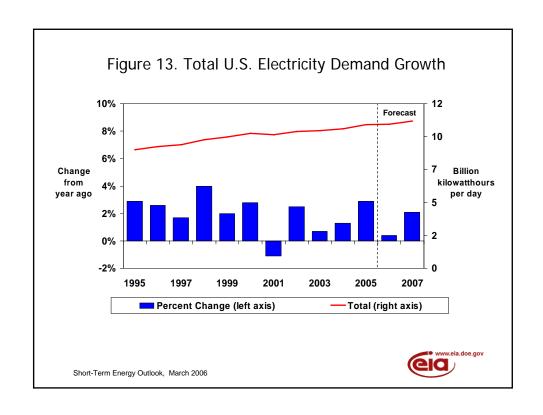


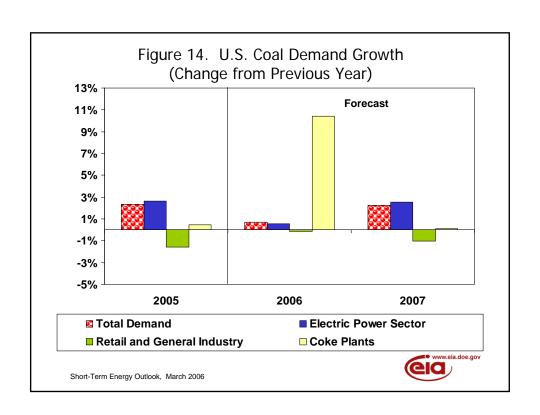


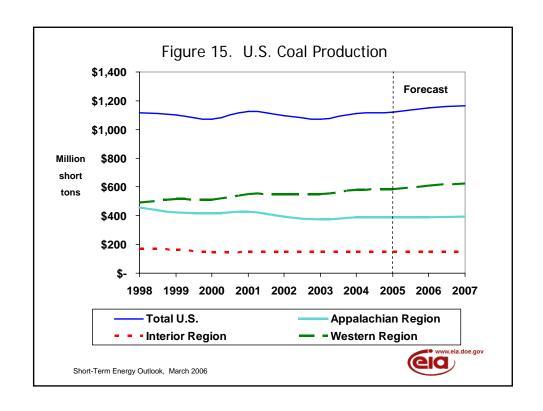


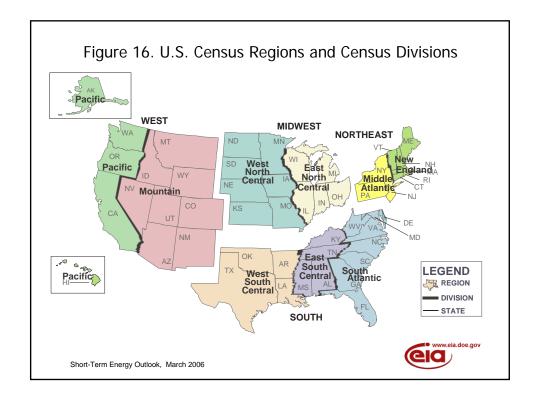


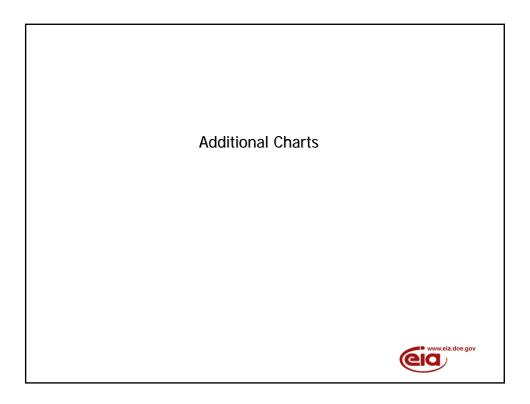


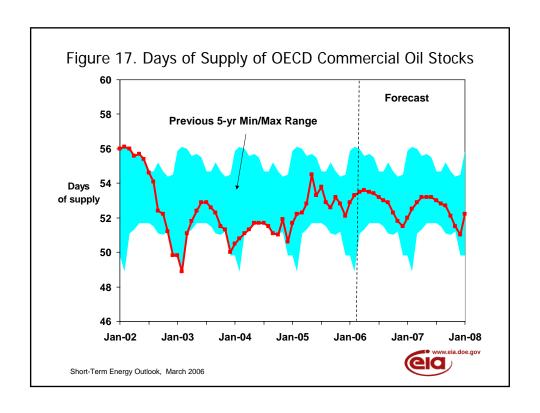


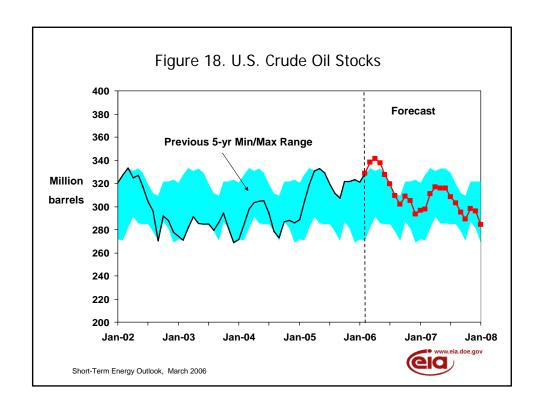


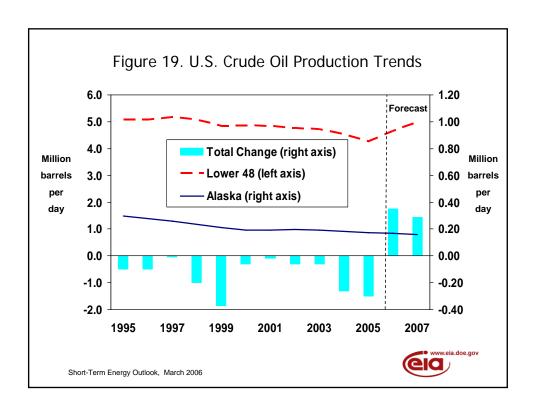


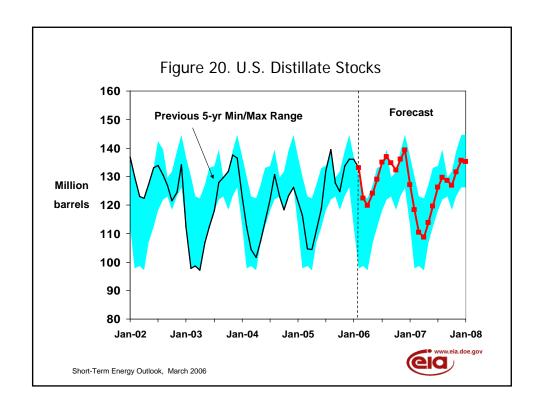


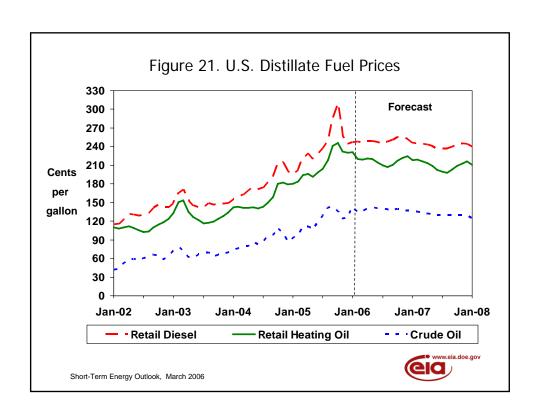












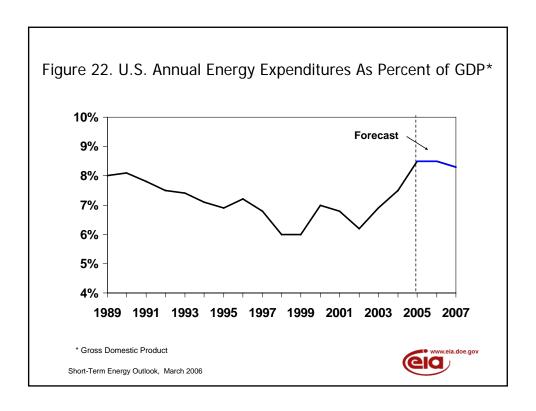


Table WF01. Selected U.S. Average Consumer Prices\* and Expenditures for Heating Fuels During the Winter

(Energy Information Administration/Short-Term Energy Outlook -- March 2006)
Winter of

|   |               |               | 07          | Winter       | of           |            |        | Fo     | orecast              |
|---|---------------|---------------|-------------|--------------|--------------|------------|--------|--------|----------------------|
| Fuel / Region                           | 99-00         | 00-01         | 01-02       | 02-03        | 03-04        | Avg. 99-04 | 04-05  | 05-06  | % Change             |
|   |               |               |             |              |              |            |        |        |                      |
| Natural Gas                             |               |               |             |              |              |            |        |        |                      |
| Northeast                               |               |               |             |              |              |            |        | 4      |                      |
| Consumption (mcf**)                     | 81.7          | 87.3          | 67.7        | 87.4         | 79.9         | 80.8       | 79.8   | 73.4   | -7.9                 |
| Price (\$/mcf)                          | 8.39<br>695   | 10.01         | 9.41<br>637 | 10.03<br>877 | 11.77<br>941 | 9.93       | 12.87  | 15.27  | 18.7                 |
| Expenditures (\$) Midwest               | 685           | 874           | 637         | 011          | 941          | 803        | 1,026  | 1,121  | 9.2                  |
| Consumption (mcf)                       | 88.0          | 98.3          | 77.4        | 92.0         | 85.3         | 88.2       | 85.0   | 80.7   | -5.1                 |
| Price (\$/mcf)                          | 5.74          | 8.77          | 6.26        | 7.62         | 8.77         | 7.49       | 10.02  | 12.50  | 24.7                 |
| Expenditures (\$)                       | 505           | 862           | 485         | 701          | 748          | 660        | 852    | 1,008  | 18.4                 |
| South                                   | 000           | 002           | 400         | 70.          | 7-10         | 000        | 002    | 1,000  | 10.1                 |
| Consumption (mcf)                       | 55.9          | 67.0          | 52.5        | 60.3         | 55.6         | 58.3       | 54.1   | 53.4   | -1.3                 |
| Price (\$/mcf)                          | 7.65          | 10.22         | 8.18        | 9.03         | 10.67        | 9.20       | 12.24  | 15.41  | 25.9                 |
| Expenditures (\$)                       | 428           | 684           | 429         | 545          | 594          | 536        | 662    | 823    | 24.3                 |
| West                                    |               |               |             |              |              |            |        |        |                      |
| Consumption (mcf)                       | 49.3          | 54.4          | 48.5        | 47.2         | 47.6         | 49.4       | 48.4   | 46.5   | -3.8                 |
| Price (\$/mcf)                          | 6.39          | 9.76          | 7.08        | 7.55         | 8.85         | 7.96       | 10.21  | 12.36  | 21.1                 |
| Expenditures (\$)                       | 315           | 530           | 343         | 356          | 421          | 393        | 494    | 575    | 16.6                 |
| U.S. Average                            |               |               |             |              |              |            |        |        |                      |
| Consumption (mcf)                       | 69.2          | 77.8          | 62.5        | 71.7         | 67.2         | 69.7       | 66.7   | 63.6   | -4.7                 |
| Price (\$/mcf)                          | 6.80          | 9.52          | 7.45        | 8.43         | 9.81         | 8.44       | 11.10  | 13.62  | 22.7                 |
| Expenditures (\$)                       | 471           | 740           | 465         | 605          | 659          | 588        | 741    | 867    | 17.0                 |
| Households (thousands)                  | 56,846        | 58,180        | 59,367      | 59,603       | 60,159       | 58,831     | 60,787 | 61,618 | 1.4                  |
| Heating Oil                             |               |               |             |              |              |            |        |        |                      |
| Heating Oil Northeast                   |               |               |             |              |              |            |        |        |                      |
| Consumption (gallons)                   | 681.6         | 713.5         | 544.8       | 693.7        | 641.8        | 655.1      | 641.8  | 591.7  | -7.8                 |
| Price (\$/gallon)                       | 1.26          | 1.44          | 1.18        | 1.43         | 1.46         | 1.36       | 1.93   | 2.39   | 23.8                 |
| Expenditures (\$)                       | 857           | 1,030         | 641         | 992          | 935          | 891        | 1,237  | 1,412  | 14.1                 |
| Midwest                                 | •             | 1,000         | •           | 002          |              | 33.        | .,_0.  | .,     |                      |
| Consumption (gallons)                   | 555.5         | 618.1         | 449.4       | 533.8        | 492.9        | 529.9      | 486.8  | 462.3  | -5.0                 |
| Price (\$/gallon)                       | 1.12          | 1.35          | 1.03        | 1.35         | 1.34         | 1.24       | 1.84   | 2.33   | 26.8                 |
| Expenditures (\$)                       | 620           | 832           | 463         | 720          | 661          | 659        | 895    | 1,078  | 20.5                 |
| South                                   |               |               |             |              |              |            |        |        |                      |
| Consumption (gallons)                   | 421.8         | 479.6         | 342.9       | 423.0        | 398.4        | 413.1      | 383.2  | 376.4  | -1.8                 |
| Price (\$/gallon)                       | 1.25          | 1.45          | 1.13        | 1.41         | 1.45         | 1.35       | 1.95   | 2.38   | 22.1                 |
| Expenditures (\$)                       | 525           | 697           | 387         | 596          | 578          | 557        | 746    | 895    | 20.0                 |
| West                                    |               |               |             |              |              |            |        |        |                      |
| Consumption (gallons)                   | 504.9         | 484.3         | 338.8       | 304.1        | 317.8        | 390.0      | 327.2  | 306.9  | -6.2                 |
| Price (\$/gallon)                       | 1.19          | 1.49          | 1.09        | 1.39         | 1.46         | 1.32       | 1.98   | 2.43   | 22.6                 |
| Expenditures (\$)                       | 600           | 723           | 369         | 422          | 463          | 515        | 648    | 746    | 15.0                 |
| U.S. Average                            | GGE A         | 708.8         | 542.7       | 670.5        | 625.1        | 642.5      | 622.9  | 581.2  | -6.7                 |
| Consumption (gallons) Price (\$/gallon) | 665.4<br>1.24 | 700.0<br>1.44 | 1.16        | 1.42         | 1.44         | 1.35       | 1.92   | 2.38   | -6. <i>1</i><br>23.9 |
| Expenditures (\$)                       | 827           | 1,44<br>1,020 | 627         | 951          | 903          | 865        | 1,199  | 1,386  | 23.9<br>15.6         |
| Households (thousands)                  | 8,828         | 8,466         | 8,119       | 8,000        | 7,987        | 8,280      | 7,994  | 8,017  | 0.3                  |
| riouseriolus (triousarius)              | 0,020         | 0,400         | 0,113       | 0,000        | 7,307        | 0,200      | 1,334  | 0,017  | 0.5                  |
| Propane                                 |               |               |             |              |              |            |        |        |                      |
| Northeast                               |               |               |             |              |              |            |        |        |                      |
| Consumption (gallons)                   | 769.1         | 875.6         | 741.2       | 940.4        | 870.1        | 839.3      | 869.2  | 804.6  | -7.4                 |
| Price (\$/gallon)                       | 1.36          | 1.65          | 1.40        | 1.55         | 1.65         | 1.53       | 1.87   | 2.15   | 14.5                 |
| Expenditures (\$)                       | 1,045         | 1,442         | 1,040       | 1,461        | 1,436        | 1,285      | 1,629  | 1,727  | 6.0                  |
| Midwest                                 |               |               |             |              |              |            |        |        |                      |
| Consumption (gallons)                   | 768.4         | 899.7         | 725.7       | 856.1        | 795.7        | 809.1      | 787.0  | 749.8  | -4.7                 |
| Price (\$/gallon)                       | 0.88          | 1.27          | 1.00        | 1.07         | 1.20         | 1.09       | 1.42   | 1.65   | 16.4                 |
| Expenditures (\$)                       | 678           | 1,140         | 727         | 917          | 951          | 882        | 1,114  | 1,236  | 10.9                 |
| South                                   |               |               |             |              |              | <b>-</b>   |        |        | _                    |
| Consumption (gallons)                   | 486.4         | 598.1         | 493.2       | 573.4        | 535.0        | 537.2      | 516.0  | 515.5  | -0.1                 |
| Price (\$/gallon)                       | 1.22          | 1.63          | 1.24        | 1.45         | 1.57         | 1.43       | 1.79   | 2.08   | 16.3                 |
| Expenditures (\$)                       | 593           | 975           | 611         | 833          | 842          | 771        | 921    | 1,070  | 16.2                 |
| West                                    |               |               |             |              |              |            |        |        |                      |

| Consumption (gallons)          | 581.4   | 672.0       | 624.3      | 600.2    | 602.1    | 616.0    | 609.5    | 587.0    | -3.7 |
|--------------------------------|---------|-------------|------------|----------|----------|----------|----------|----------|------|
| Price (\$/gallon)              | 1.12    | 1.56        | 1.25       | 1.38     | 1.54     | 1.38     | 1.78     | 2.04     | 14.6 |
| Expenditures (\$)              | 652     | 1,050       | 783        | 830      | 925      | 848      | 1,087    | 1,200    | 10.4 |
| U.S. Average                   |         |             |            |          |          |          |          |          |      |
| Consumption (gallons)          | 637.2   | 756.5       | 634.4      | 720.9    | 679.4    | 685.7    | 670.1    | 647.9    | -3.3 |
| Price (\$/gallon)              | 1.08    | 1.46        | 1.16       | 1.29     | 1.42     | 1.29     | 1.64     | 1.91     | 16.1 |
| Expenditures (\$)              | 689     | 1,108       | 736        | 928      | 962      | 885      | 1,102    | 1,236    | 12.2 |
| Households (thousands)         | 4,837   | 4,917       | 4,982      | 4,939    | 4,953    | 4,926    | 4,970    | 5,014    | 0.9  |
| ,                              | ·       | ·           | ·          | ·        | ŕ        | ŕ        | ·        |          |      |
| Electricity                    |         |             |            |          |          |          |          |          |      |
| Northeast                      |         |             |            |          |          |          |          |          |      |
| Consumption (kwh***)           | 8,876.2 | 9,980.6     | 8,955.3    | 10,825.0 | 10,125.7 | 9,752.6  | 10,105.6 | 9,518.1  | -5.8 |
| Price (\$/kwh)                 | 0.11    | 0.11        | 0.11       | 0.11     | 0.11     | 0.11     | 0.12     | 0.13     | 9.6  |
| Expenditures (\$)              | 965     | 1,102       | 1,000      | 1,182    | 1,141    | 1,078    | 1,187    | 1,225    | 3.2  |
| Midwest                        |         |             |            |          |          |          |          |          |      |
| Consumption (kwh)              | 9,873.3 | •           | 10,118.6   | 11,366.3 | 10,799.3 | 10,684.9 | 10,742.3 | 10,381.1 | -3.4 |
| Price (\$/kwh)                 | 0.076   | 0.074       | 0.076      | 0.075    | 0.077    | 0.076    | 0.077    | 0.082    | 5.5  |
| Expenditures (\$)              | 750     | 837         | 774        | 850      | 827      | 808      | 832      | 848      | 1.9  |
| South                          |         |             |            |          |          |          |          |          |      |
| Consumption (kwh)              | 8,395.1 | 9,199.5     | 8,146.7    | 8,815.4  | 8,484.4  | 8,608.2  | 8,341.8  | 8,302.7  | -0.5 |
| Price (\$/kwh)                 | 0.071   | 0.074       | 0.076      | 0.074    | 0.079    | 0.075    | 0.082    | 0.090    | 9.9  |
| Expenditures (\$)              | 598     | 678         | 615        | 656      | 667      | 643      | 682      | 746      | 9.3  |
| West                           |         |             |            |          |          |          |          |          |      |
| Consumption (kwh)              | 7,444.6 | 7,945.4     | 7,375.7    | 7,237.7  | 7,295.4  | 7,459.8  | 7,368.6  | 7,157.2  | -2.9 |
| Price (\$/kwh)                 | 0.080   | 0.084       | 0.091      | 0.089    | 0.090    | 0.087    | 0.091    | 0.097    | 6.6  |
| Expenditures (\$)              | 599     | 667         | 675        | 645      | 658      | 649      | 671      | 694      | 3.6  |
| U.S. Average                   |         |             |            |          |          |          |          |          |      |
| Consumption (kwh)              | 8,098.5 | 8,896.4     | 7,980.9    | 8,547.5  | 8,260.4  | 8,356.7  | 8,192.8  | 8,035.1  | -1.9 |
| Price (\$/kwh)                 | 0.079   | 0.081       | 0.083      | 0.082    | 0.085    | 0.082    | 0.087    | 0.095    | 8.7  |
| Expenditures (\$)              | 643     | 718         | 666        | 699      | 702      | 685      | 717      | 764      | 6.6  |
| Households (thousands)         | 30,535  | 30,760      | 30,961     | 31,226   | 31,535   | 31,003   | 31,892   | 32,320   | 1.3  |
| All households (thousands)     |         | 102,323     | 103,429    | 103,768  | 104,634  | 103,040  | 105,642  | 106,968  | 1.3  |
| Average Expenditures (\$)      | 564     | 774         |            | 675      | 705      | 690      | 785      | 892      | 13.6 |
| Note: Winter covers the period | October | 1 through N | /larch 31. |          |          |          |          |          |      |
| * Prices include taxes         |         |             |            |          |          |          |          |          |      |

Table HL1. U.S. Energy Supply and Demand: Base Case

(Energy Information Administration\Short-Term Energy Outlook -- March 2006)

| (Energy Information Administration\Snort-Term Energy Out    | look - Wai | Year  |       |       | Annu      | al Percentage C | Change    |
|---|------------|-------|-------|-------|-----------|-----------------|-----------|
|   | 2004       | 2005  | 2006  | 2007  | 2004-2005 | 2005-2006       | 2006-2007 |
| Real Gross Domestic Product (GDP)                           |            |       |       |       |           |                 |           |
| (billion chained 2000 dollars)                              | 10756      | 11131 | 11493 | 11803 | 3.5       | 3.3             | 2.7       |
| Imported Crude Oil Price <sup>a</sup>                       |            |       |       |       |           |                 |           |
| (nominal dollars per barrel)                                | 35.99      | 48.95 | 56.76 | 53.60 | 36.0      | 16.0            | -5.6      |
| Crude Oil Production <sup>b</sup> (million barrels per day) | 5.42       | 5.12  | 5.47  | 5.76  | -5.5      | 6.8             | 5.3       |
| Total Petroleum Net Imports (million barrels per day)       |            |       |       |       |           |                 |           |
| (including SPR)   | 12.10      | 12.35 | 12.15 | 12.27 | 2.1       | -1.6            | 0.9       |
| Energy Demand   |            |       |       |       |           |                 |           |
| World Petroleum   |            |       |       |       |           |                 |           |
| (million barrels per day)                                   | 82.5       | 83.7  | 85.2  | 87.0  | 1.4       | 1.8             | 2.1       |
| Petroleum   |            |       |       |       |           |                 |           |
| (million barrels per day)                                   | 20.73      | 20.66 | 20.95 | 21.41 | -0.4      | 1.4             | 2.2       |
| Natural Gas   |            |       |       |       |           |                 |           |
| (trillion cubic feet)                                       | 22.43      | 21.95 | 21.95 | 22.47 | -2.2      | 0.0             | 2.4       |
| Coal °  |            |       |       |       |           |                 |           |
| (million short tons)  | 1107       | 1133  | 1141  | 1167  | 2.3       | 0.7             | 2.3       |
| Electricity (billion kilowatthours)                         |            |       |       |       |           |                 |           |
| Retail Sales d  | 3548       | 3654  | 3665  | 3738  | 3.0       | 0.3             | 2.0       |
| Other Use/Sales <sup>e</sup>                                | 179        | 170   | 176   | 181   | -4.8      | 3.0             | 3.3       |
| Total   | 3727       | 3824  | 3841  | 3920  | 2.6       | 0.4             | 2.1       |
| Total Energy Demand <sup>f</sup>                            |            |       |       |       |           |                 |           |
| (quadrillion Btu)   | 99.7       | 100.1 | 100.4 | 102.5 | 0.4       | 0.3             | 2.2       |
| Total Energy Demand per Dollar of GDP                       |            |       |       |       |           |                 |           |
| (thousand Btu per 2000 Dollar)                              | 9.27       | 8.99  | 8.73  | 8.69  | -3.0      | -2.9            | -0.5      |
| Renewable Energy as Percent of Total <sup>9</sup>           | 6.3%       | 6.3%  | 6.3%  | 6.4%  |           |                 |           |

<sup>&</sup>lt;sup>a</sup> Refers to the refiner acquisition cost (RAC) of imported crude oil.

Notes: Minor discrepancies with other published EIA historical data are due to independent rounding. Historical data are printed in bold; estimates and forecasts are in italics. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System.

Sources: Historical data: Latest data available from Bureau of Economic Analysis and Energy Information Administration; latest data available from EIA databases supporting the following reports: Petroleum Supply Monthly, DOE/EIA-0109; Petroleum Supply Annual, DOE/EIA-0340/2; Natural Gas Monthly, DOE/EIA-0130; Electric Power Monthly, DOE/EIA-0226; and Quarterly Coal Report, DOE/EIA-0121; International Petroleum Monthly DOE/EIA-0520; Weekly Petroleum Status Report, DOE/EIA-0208. Macroeconomic projections are based on Global Insight Model of the U.S. Economy, February 2006.

<sup>&</sup>lt;sup>b</sup> Includes lease condensate.

<sup>&</sup>lt;sup>c</sup> Total Demand includes estimated Independent Power Producer (IPP) coal consumption.

<sup>&</sup>lt;sup>d</sup> Total of retail electricity sales by electric utilities and power marketers. Utility sales for historical periods are reported in Energy Information Administration (EIA) *Electric Power Monthly* and *Electric Power Annual*. Power marketers' sales for historical periods are reported in EIA's *Electric Sales and Revenue*. Appendix C. Data for 2004 are estimates.

Sales and Revenue, Appendix C. Data for 2004 are estimates.

\* Defined as the sum of facility use of onsite net electricity generation plus direct sales of power by industrial- or commercial-sector generators to third parties, reported annually in Table 7.5 of the Monthly Energy Review (MER). Data for 2004 are estimates.

<sup>&</sup>lt;sup>f</sup> The conversion from physical units to Btu is calculated by using a subset of conversion factors used in the calculations performed for gross energy consumption in EIA's *MER*. Consequently, the historical data may not precisely match those published in the *MER* or the *Annual Energy Review (AER*).

<sup>&</sup>lt;sup>9</sup> Renewable energy includes minor components of non-marketed renewable energy, which is renewable energy that is neither bought nor sold, either directly or indirectly, as inputs to marketed energy. EIA does not estimate or project total consumption of non-marketed renewable energy. SPR: Strategic Petroleum Reserve.

Table 1. U.S. Macroeconomic and Weather Assumptions: Base Case

| Table 1. U.S. N                                       | iacio | 2005        | iiiic ai | iu vve | attici i | 2006        | iption | 3. Das | Cas   | 2007        |       |       | 1     | Year        |       |
|---|-------|-------------|----------|--------|----------|-------------|--------|--------|-------|-------------|-------|-------|-------|-------------|-------|
|   | 1st   | 2003<br>2nd | 3rd      | 4th    | 1st      | 2000<br>2nd | 3rd    | 4th    | 1st   | 2007<br>2nd | 3rd   | 4th   | 2005  | 2006        | 2007  |
| Macroeconomic <sup>a</sup>                            | 100   | Liid        | ora      | 7611   | 100      | Liid        | OI U   |        | 131   | Liid        | 0.0   | 701   | 2000  | 2000        | 2007  |
| Macrocconomic   |       |             |          |        |          |             |        |        |       |             |       |       |       |             |       |
| Real Gross Domestic<br>Product                        |       |             |          |        |          |             |        |        |       |             |       |       |       |             |       |
| (billion chained 2000 dollars - SAAR)                 | 10999 | 11089       | 11202    | 11234  | 11365    | 11449       | 11543  | 11615  | 11679 | 11764       | 11844 | 11924 | 11131 | 11493       | 11803 |
| Percentage Change                                     |       |             |          |        |          |             |        |        |       |             |       |       |       |             |       |
| from Prior Year                                       | 3.6   | 3.6         | 3.6      | 3.1    | 3.3      | 3.2         | 3.0    | 3.4    | 2.8   | 2.8         | 2.6   | 2.7   | 3.5   | 3.3         | 2.7   |
| Annualized Percent<br>Change<br>from Prior Quarter    | 3.8   | 3.3         | 4.1      | 1.1    | 4.8      | 3.0         | 3.3    | 2.5    | 2.2   | 3.0         | 2.7   | 2.8   |       |             |       |
| GDP Implicit Price Deflator                           |       |             |          |        |          |             |        |        |       |             |       |       |       |             |       |
| (Index, 2000=100)                                     | 111.0 | 111.7       | 112.6    | 113.4  | 114.1    | 114.7       | 115.3  | 115.9  | 116.6 | 116.9       | 117.5 | 118.1 | 112.1 | 115.0       | 117.3 |
| Percentage Change from Prior Year                     | 2.8   | 2.5         | 2.9      | 3.0    | 2.9      | 2.8         | 2.4    | 2.2    | 2.1   | 1.9         | 1.9   | 1.9   | 2.8   | 2.5         | 2.0   |
| Real Disposable Personal Income (billion chained 2000 | 0000  | 0400        | 0004     | 0400   | 0004     | 0077        | 0.474  | 0504   | 0550  | 0045        | 0705  | 0770  | 0445  | 0.447       | 0070  |
| Dollars - SAAR)                                       | 8098  | 8103        | 8061     | 8198   | 8291     | 8377        | 8471   | 8531   | 8559  | 8645        | 8705  | 8770  | 8115  | 8417        | 8670  |
| Percentage Change from Prior Year                     | 2.3   | 2.1         | 0.8      | 0.4    | 2.4      | 3.4         | 5.1    | 4.1    | 3.2   | 3.2         | 2.8   | 2.8   | 1.4   | 3.7         | 3.0   |
| Manufacturing<br>Production<br>(Index, 2002=100.0)    | 400.7 | 400.0       | 400.7    | 440.0  | 442.0    | 440.0       | 444.0  | 445.4  | 445.7 | 440.0       | 447.0 | 447.0 | 400.0 | 4440        | 440.0 |
| (IIIdex, 2002=100.0)                                  | 100.7 | 109.0       | 109.7    | 112.0  | 113.0    | 113.6       | 114.3  | 115.1  | 115.7 | 116.3       | 117.2 | 117.9 | 109.8 | 114.0       | 116.8 |
| Percentage Change from Prior Year                     | 4.8   | 3.4         | 3.1      | 4.1    | 4.0      | 4.2         | 4.1    | 2.8    | 2.4   | 2.4         | 2.6   | 2.5   | 3.8   | 3.8         | 2.5   |
| OECD Economic<br>Growth (percent) b                   |       |             |          |        |          |             |        |        |       |             |       |       | 1.1   | 1.9         | 1.8   |
| Weather <sup>c</sup>                                  |       |             |          |        |          |             |        |        |       |             |       |       |       |             |       |
| Heating Degree-Days                                   |       |             |          |        |          |             |        |        |       |             |       |       |       |             |       |
| U.S   |       | 516         | 39       | 1551   | 1966     | 538         | 97     | 1626   | 2195  | 533         | 99    | 1622  | 4289  | 4227        | 4449  |
| New England   |       | 939         | 84       | 2220   | 2935     | 913         | 185    | 2266   | 3217  | 926         | 190   | 2257  | 6605  | 6299        | 6591  |
| Middle Atlantic                                       | 3056  | 728         | 22       | 1945   | 2618     | 751         | 123    | 2059   | 2956  | 744         | 126   | 2049  | 5751  | 5551        | 5875  |
| U.S. Gas-   | 2252  | E64         | 43       | 1604   | 2440     | F01         | 444    | 1720   | 2226  | FOG         | 440   | 1707  | 4640  | <b>AE60</b> | 4770  |
| Weighted Cooling Degree-                              |       | 561         | 43       | 1684   | 2119     | 591         | 111    | 1739   | 2336  | 586         | 112   | 1737  | 4642  | 4560        | 4772  |
| Days (U.S.)   | 29    | 356         | 935      | 101    | 31       | 346         | 776    | 78     | 37    | 342         | 766   | 76    | 1420  | 1231        | 1221  |

<sup>&</sup>lt;sup>a</sup> Macroeconomic projections from Global Insight model forecasts are seasonally adjusted at annual rates and modified as appropriate to the base world oil price case.

Note: Minor discrepancies with other published EIA historical data are due to independent rounding. Historical data are printed in bold; estimates and forecasts are in italics. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System.

Sources: Historical data: latest data available from: U.S. Department of Commerce, Bureau of Economic Analysis; U.S. Department of Commerce, National Oceanic and Atmospheric Administration; Federal Reserve System, Statistical Release G.17. Projections of OECD growth are based on Global Insight, "World Economic Outlook," Volume 1. Macroeconomic projections are based on Global Insight Model of U.S. Economy, February 2006.

<sup>&</sup>lt;sup>b</sup> OECD: Organization for Economic Cooperation and Development: Australia, Austria, Belgium, Canada, the Czech Republic, Denmark, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Japan, Luxembourg, Mexico, the Netherlands, New Zealand, Norway, Poland, Portugal, South Korea, Spain, Sweden, Switzerland, Turkey, the United Kingdom, and the United States.

<sup>&</sup>lt;sup>c</sup> Population-weighted degree-days. A degree-day indicates the temperature variation from 65 degrees Fahrenheit (calculated as the simple average of the daily minimum and maximum temperatures) weighted by 2000 population.

SAAR: Seasonally-adjusted annualized rate.

Table 1a ILS Regional<sup>a</sup> Macroeconomic Data: Base Case

| Table 1a. U.S.           | . Kegi      | ıonaı     | Macro      | pecon  | omic   | Data:  | Base   | Case   |        |        |        |        |        |        |        |
|--------------------------|-------------|-----------|------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|                          |             | 2005      |            |        |        | 2006   |        |        |        | 2007   |        |        |        | Year   |        |
|                          | Q1          | Q2        | Q3         | Q4     | Q1     | Q2     | Q3     | Q4     | Q1     | Q2     | Q3     | Q4     | 2005   | 2006   | 2007   |
| Real Gross State Produc  | ct (Billior | 1 \$2000) |            |        | •      | 1      | L.     |        |        |        | l.     |        | L.     |        |        |
| New England              | 629.8       | 634.8     | 641.0      | 642.2  | 649.7  | 653.9  | 658.7  | 662.2  | 665.1  | 669.5  | 673.5  | 677.7  | 637.0  | 656.1  | 671.4  |
| Mid Atlantic             | 1683.3      | 1694.4    | 1708.6     | 1713.4 | 1731.9 | 1742.4 | 1754.6 | 1763.6 | 1770.9 | 1781.6 | 1791.5 | 1801.7 | 1699.9 | 1748.1 | 1786.4 |
| E. N. Central            | 1634.2      | 1645.2    | 1658.6     | 1661.4 | 1677.7 | 1688.0 | 1699.4 | 1708.0 | 1715.6 | 1726.1 | 1736.0 | 1746.2 | 1649.8 | 1693.3 | 1731.0 |
| W. N. Central            | 705.3       | 711.0     | 717.9      | 720.9  | 729.7  | 735.0  | 741.1  | 745.7  | 749.7  | 755.5  | 760.3  | 765.3  | 713.8  | 737.9  | 757.7  |
| S. Atlantic              |             | 2043.5    | 2067.9     | 2075.9 | 2100.3 | 2117.5 | 2136.8 | 2152.5 | 2166.5 | 2184.4 | 2201.1 | 2217.6 | 2052.6 | 2126.8 | 2192.4 |
| E. S. Central            | 533.3       | 537.0     | 541.2      | 543.4  | 548.1  | 552.3  | 556.1  | 559.4  | 562.4  | 566.4  | 570.1  | 573.8  | 538.7  | 554.0  | 568.2  |
| W. S. Central            | 1134.7      | 1144.6    | 1155.4     | 1148.6 | 1163.6 | 1173.9 | 1185.0 | 1193.8 | 1201.1 | 1210.4 | 1218.9 | 1227.5 | 1145.8 | 1179.1 | 1214.5 |
| Mountain                 | 704.8       | 713.7     | 724.2      | 731.3  | 741.9  | 748.5  | 756.2  | 762.5  | 768.5  | 776.1  | 783.2  | 790.2  | 718.5  | 752.3  | 779.5  |
| Pacific                  | 1932.2      | 1949.9    | 1975.4     | 1984.2 | 2009.6 | 2025.4 | 2042.3 | 2054.9 | 2066.2 | 2081.5 | 2096.2 | 2111.3 | 1960.4 | 2033.0 | 2088.8 |
| Industrial Output, Manut | facturing   | (Index, Y | ear 1997=1 | 100)   |        |        |        |        |        |        |        |        |        |        |        |
| New England              | 106.3       | 106.4     | 107.5      | 109.5  | 110.3  | 110.4  | 110.7  | 110.9  | 111.2  | 111.6  | 112.3  | 112.9  | 107.4  | 110.6  | 112.0  |
| Mid Atlantic             | 104.8       | 104.4     | 104.7      | 106.0  | 106.9  | 107.3  | 108.0  | 108.7  | 109.3  | 109.8  | 110.5  | 111.1  | 105.0  | 107.7  | 110.2  |
| E. N. Central            | 108.2       | 108.2     | 108.7      | 111.2  | 112.3  | 112.9  | 113.6  | 114.6  | 115.3  | 115.9  | 116.8  | 117.6  | 109.1  | 113.4  | 116.4  |
| W. N. Central            | 112.9       | 113.9     | 114.8      | 118.0  | 119.1  | 119.8  | 120.9  | 122.1  | 122.9  | 123.8  | 124.8  | 125.7  | 114.9  | 120.5  | 124.3  |
| S. Atlantic              | 107.1       | 107.5     | 108.5      | 110.2  | 111.2  | 111.6  | 112.3  | 113.0  | 113.5  | 114.0  | 114.7  | 115.2  | 108.3  | 112.0  | 114.3  |
| E. S. Central            | 111.1       | 112.0     | 112.3      | 114.6  | 115.9  | 116.5  | 117.3  | 118.5  | 119.2  | 119.9  | 120.8  | 121.6  | 112.5  | 117.1  | 120.4  |
| W. S. Central            | 108.6       | 109.1     | 109.9      | 111.5  | 112.6  | 113.3  | 114.1  | 114.9  | 115.6  | 116.2  | 117.1  | 117.9  | 109.8  | 113.7  | 116.7  |
| Mountain                 | 112.8       | 113.5     | 114.4      | 116.8  | 117.8  | 118.3  | 119.1  | 120.0  | 120.5  | 121.2  | 122.1  | 123.0  | 114.4  | 118.8  | 121.7  |
| Pacific                  | 109.7       | 110.1     | 111.0      | 114.0  | 115.1  | 115.6  | 116.2  | 116.8  | 117.4  | 118.0  | 119.0  | 119.8  | 111.2  | 115.9  | 118.5  |
| Real Personal Income (E  | 3illion \$2 | 000)      |            |        |        |        |        |        |        |        |        |        |        |        |        |
| New England              | 538.8       | 538.7     | 538.8      | 545.8  | 550.3  | 555.8  | 561.4  | 565.0  | 568.0  | 573.6  | 577.3  | 581.1  | 540.5  | 558.1  | 575.0  |
| Mid Atlantic             | 1426.3      | 1424.4    | 1424.8     | 1444.6 | 1455.5 | 1470.5 | 1486.5 | 1496.9 | 1506.0 | 1520.6 | 1530.9 | 1541.2 | 1430.0 | 1477.4 | 1524.7 |
| E. N. Central            | 1387.6      | 1388.7    | 1389.3     | 1407.3 | 1420.7 | 1435.7 | 1450.8 | 1460.2 | 1468.9 | 1482.2 | 1491.2 | 1500.3 | 1393.2 | 1441.8 | 1485.7 |
| W. N. Central            | 597.5       | 593.6     | 595.0      | 605.6  | 611.1  | 617.1  | 623.5  | 627.6  | 631.0  | 636.8  | 640.7  | 644.6  | 597.9  | 619.8  | 638.3  |
| S. Atlantic              | 1688.5      | 1696.7    | 1701.8     | 1727.7 | 1745.6 | 1766.5 | 1790.8 | 1808.2 | 1823.5 | 1844.6 | 1860.3 | 1876.3 | 1703.7 | 1777.8 | 1851.2 |
| E. S. Central            | 457.4       | 461.2     | 460.4      | 465.6  | 472.5  | 478.4  | 482.5  | 485.2  | 487.0  | 490.8  | 493.0  | 495.4  | 461.2  | 479.6  | 491.6  |
| W. S. Central            | 935.2       | 941.5     | 913.3      | 939.3  | 965.1  | 975.4  | 985.7  | 992.7  | 999.5  | 1010.6 | 1019.1 | 1027.5 | 932.3  | 979.7  | 1014.2 |
| Mountain                 |             | 582.5     | 584.5      | 594.2  | 601.8  | 609.7  | 617.7  | 623.1  | 628.4  | 636.0  | 641.7  | 647.3  | 584.7  | 613.1  | 638.3  |
| Pacific                  | 1556.2      | 1563.8    | 1566.1     | 1590.5 | 1605.8 | 1623.6 | 1643.3 | 1655.9 | 1667.5 | 1685.2 | 1697.7 | 1710.3 | 1569.1 | 1632.2 | 1690.2 |
| Households(Millions)     |             |           |            |        |        |        |        |        |        |        |        |        |        |        |        |
| New England              | 5.6         | 5.6       | 5.6        | 5.6    | 5.6    | 5.7    | 5.7    | 5.7    | 5.7    | 5.7    | 5.7    | 5.7    | 5.6    | 5.7    | 5.7    |
| Mid Atlantic             | 15.3        | 15.4      | 15.4       | 15.4   | 15.4   | 15.4   | 15.5   | 15.5   | 15.5   | 15.5   | 15.5   | 15.6   | 15.4   | 15.5   | 15.6   |
| E. N. Central            | 17.8        | 17.8      | 17.9       | 17.9   | 18.0   | 18.0   | 18.0   | 18.1   | 18.1   | 18.1   | 18.2   | 18.2   | 17.9   | 18.1   | 18.2   |
| W. N. Central            | 7.8         | 7.8       | 7.8        | 7.9    | 7.9    | 7.9    | 7.9    | 7.9    | 7.9    | 7.9    | 8.0    | 8.0    | 7.9    | 7.9    | 8.0    |
| S. Atlantic              | 21.6        | 21.7      | 21.8       | 21.9   | 22.0   | 22.1   | 22.2   | 22.3   | 22.4   | 22.5   | 22.6   | 22.7   | 21.9   | 22.3   | 22.7   |
| E. S. Central            | 6.9         | 6.9       | 7.0        | 7.0    | 7.1    | 7.1    | 7.1    | 7.1    | 7.1    | 7.2    | 7.2    | 7.2    | 7.0    | 7.1    | 7.2    |
| W. S. Central            | 12.3        | 12.3      | 12.4       | 12.4   | 12.5   | 12.5   | 12.6   | 12.6   | 12.7   | 12.7   | 12.8   | 12.8   | 12.4   | 12.6   | 12.8   |
| Mountain                 | 7.4         | 7.4       | 7.5        | 7.5    | 7.6    | 7.6    | 7.6    | 7.7    | 7.7    | 7.8    | 7.8    | 7.8    | 7.5    | 7.7    | 7.8    |
| Pacific                  | 16.9        | 16.9      | 17.0       | 17.0   | 17.1   | 17.1   | 17.2   | 17.2   | 17.3   | 17.3   | 17.4   | 17.4   | 17.0   | 17.2   | 17.4   |
| Total Non-farm Employr   | •           | •         |            |        |        |        |        |        |        |        |        |        |        |        |        |
| New England              | 6.9         | 6.9       | 6.9        | 7.0    | 7.0    | 7.0    | 7.0    | 7.0    | 7.0    | 7.1    | 7.1    | 7.1    | 6.9    | 7.0    | 7.1    |
| Mid Atlantic             | 18.2        | 18.3      | 18.3       | 18.4   | 18.4   | 18.5   | 18.5   | 18.6   | 18.6   | 18.7   | 18.7   | 18.7   | 18.3   | 18.5   | 18.7   |
| E. N. Central            | 21.4        | 21.4      | 21.5       | 21.5   | 21.5   | 21.6   | 21.7   | 21.7   | 21.8   | 21.8   | 21.8   | 21.9   | 21.4   | 21.6   | 21.8   |
| W. N. Central            | 9.8         | 9.9       | 10.0       | 10.0   | 10.0   | 10.0   | 10.1   | 10.1   | 10.1   | 10.2   | 10.2   | 10.2   | 9.9    | 10.1   | 10.2   |
| S. Atlantic              | 25.3        | 25.4      | 25.5       | 25.7   | 25.8   | 25.9   | 26.1   | 26.2   | 26.3   | 26.4   | 26.5   | 26.6   | 25.5   | 26.0   | 26.4   |
| E. S. Central            | 7.6         | 7.6       | 7.6        | 7.6    | 7.6    | 7.7    | 7.7    | 7.7    | 7.7    | 7.7    | 7.8    | 7.8    | 7.6    | 7.7    | 7.8    |
| W. S. Central            | 14.1        | 14.2      | 14.2       | 14.1   | 14.2   | 14.3   | 14.4   | 14.4   | 14.5   | 14.6   | 14.7   | 14.7   | 14.1   | 14.3   | 14.6   |
| Mountain                 | 9.0         | 9.1       | 9.2        | 9.3    | 9.4    | 9.4    | 9.5    | 9.5    | 9.6    | 9.6    | 9.7    | 9.7    | 9.2    | 9.4    | 9.7    |
| Pacific                  | 19.9        | 20.0      | 20.2       | 20.3   | 20.3   | 20.4   | 20.5   | 20.6   | 20.6   | 20.7   | 20.7   | 20.8   | 20.1   | 20.5   | 20.7   |

<sup>&</sup>lt;sup>a</sup> Regions refer to U.S. Census Divisions. A complete list of states comprising each Census Division is provided in EIA's Energy Glossary

<sup>(</sup>http://www.eia.doe.gov/glossary/glossary\_main\_page.htm) under the letter "C".

Sources: Historical data: latest data available from: U.S. Department of Commerce, Bureau of Economic Analysis; Federal Reserve System, Statistical Release G.17. Macroeconomic projections are based on Global Insight Model of the U.S. Economy and Regional Economic Information Service.

Table 2 U.S. Energy Indicators: Base Case

| Table 2. U.S. En  | ergy I | indica | ators | Bas   | e cas | se    |       |       | 1     |       |       |       | 1      |        |        |
|---|--------|--------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--------|--------|--------|
|   |        | 2005   |       |       |       | 2006  | ı     |       |       | 2007  | ı     | ı     |        | Year   |        |
|   | 1st    | 2nd    | 3rd   | 4th   | 1st   | 2nd   | 3rd   | 4th   | 1st   | 2nd   | 3rd   | 4th   | 2005   | 2006   | 2007   |
| Macroeconomic <sup>a</sup>                                    |        |        |       |       |       |       |       |       |       |       |       |       |        |        |        |
| Real Fixed Investment (billion chained 2000 dollars-SAAR)     | 1842   | 1885   | 1922  | 1936  | 1958  | 1976  | 1998  | 2007  | 2012  | 2026  | 2029  | 2044  | 1896   | 1985   | 2028   |
| Business Inventory Change (billion chained 2000 dollars-SAAR) | 25.1   | -8.4   | -2.5  | -6.8  | 6.1   | 3.6   | 6.5   | 7.0   | 5.4   | 2.8   | 3.9   | 4.3   | 1.9    | 5.8    | 4.1    |
| Producer Price Index  |        |        |       |       |       |       |       |       |       |       |       |       |        |        |        |
| (index, 1982=1.000)   | 1.519  | 1.538  | 1.587 | 1.651 | 1.635 | 1.627 | 1.623 | 1.630 | 1.636 | 1.610 | 1.628 | 1.636 | 1.574  | 1.629  | 1.628  |
| Consumer Price Index  |        |        |       |       |       |       |       |       |       |       |       |       |        |        |        |
| (index, 1982-1984=1.000)<br>Petroleum Product Price<br>Index  | 1.922  | 1.941  | 1.966 | 1.981 | 1.989 | 1.999 | 2.005 | 2.016 | 2.029 | 2.032 | 2.043 | 2.055 | 1.953  | 2.002  | 2.040  |
| (index, 1982=1.000)   | 1.360  | 1.545  | 1.831 | 1.852 | 1.686 | 1.792 | 1.749 | 1.702 | 1.680 | 1.700 | 1.665 | 1.624 | 1.647  | 1.732  | 1.667  |
| Non-Farm Employment   |        |        |       |       |       |       |       |       |       |       |       |       |        |        |        |
| (millions)  | 132.7  | 133.2  | 133.7 | 134.2 | 134.7 | 135.3 | 135.8 | 136.3 | 136.7 | 137.2 | 137.6 | 138.0 | 133.5  | 135.5  | 137.4  |
| Commercial Employment   |        |        |       |       |       |       |       |       |       |       |       |       |        |        |        |
| (millions)  | 87.2   | 87.6   | 88.1  | 88.4  | 88.8  | 89.2  | 89.7  | 90.2  | 90.6  | 91.1  | 91.5  | 91.8  | 87.8   | 89.5   | 91.2   |
| Total Industrial Production                                   |        |        |       |       |       |       |       |       |       |       |       |       |        |        |        |
| (index, 2002=100.0)   | 107.2  | 107.6  | 108.0 | 109.0 | 110.6 | 111.2 | 112.1 | 113.0 | 113.7 | 114.3 | 115.0 | 115.4 | 108.0  | 111.7  | 114.6  |
| Housing Stock   |        |        |       |       |       |       |       |       |       |       |       |       |        |        |        |
| (millions)  | 119.6  | 120.0  | 120.1 | 120.6 | 120.9 | 121.3 | 121.6 | 122.0 | 122.3 | 122.7 | 123.0 | 123.3 | 120.6  | 122.0  | 123.3  |
| Miscellaneous   |        |        |       |       |       |       |       |       |       |       |       |       |        |        |        |
| Gas Weighted Industrial Prod                                  | uction |        |       |       |       |       |       |       |       |       |       |       |        |        |        |
| (index, 2002=100.0)   | 103.8  | 102.0  | 98.6  | 98.9  | 102.7 | 103.8 | 105.0 | 105.8 | 106.0 | 106.2 | 107.3 | 107.4 | 100.8  | 104.3  | 106.7  |
| Vehicle Miles Traveled b                                      |        |        |       |       |       |       |       |       |       |       |       |       |        |        |        |
| (million miles/day)<br>Vehicle Fuel Efficiency                | 7684   | 8498   | 8363  | 7964  | 7792  | 8540  | 8519  | 8164  | 7902  | 8692  | 8658  | 8320  | 8128   | 8255   | 8395   |
| (index, 1999=1.000)   | 1.016  | 1.076  | 1.057 | 1.024 | 1.011 | 1.069 | 1.058 | 1.029 | 1.009 | 1.068 | 1.059 | 1.029 | 1.044  | 1.042  | 1.042  |
| Real Vehicle Fuel Cost  |        |        |       |       |       |       |       |       |       |       |       |       |        |        |        |
| (cents per mile)  | 5.00   | 5.25   | 6.14  | 5.90  | 5.74  | 5.94  | 5.85  | 5.71  | 5.69  | 5.63  | 5.53  | 5.42  | 5.58   | 5.81   | 5.57   |
| Air Travel Capacity (mill. available ton-                     |        |        |       |       |       |       |       |       |       |       |       |       |        |        |        |
| miles/day)  | 534.5  | 543.8  | 531.7 | 522.2 | 531.3 | 557.2 | 556.4 | 553.8 | 556.8 | 575.3 | 575.1 | 577.2 | 533.0  | 549.8  | 571.1  |
| Aircraft Utilization<br>(mill. revenue ton-<br>miles/day)     | 307.9  | 325.6  | 327.1 | 305.5 | 304.2 | 332.6 | 340.9 | 324.3 | 326.3 | 351.3 | 357.0 | 341.3 | 316.6  | 325.6  | 344.0  |
| Airline Ticket Price Index                                    |        |        |       |       |       |       |       |       |       |       |       |       |        |        |        |
| (index, 1982-1984=1.000)                                      | 2.218  | 2.402  | 2.449 | 2.396 | 2.397 | 2.425 | 2.429 | 2.371 | 2.413 | 2.460 | 2.476 | 2.426 | 2.366  | 2.406  | 2.444  |
| Raw Steel Production  |        |        |       |       |       |       |       |       |       |       |       |       |        |        |        |
| (million tons)  | 26.57  | 25.57  | 26.44 | 25.83 | 27.34 | 27.65 | 27.78 | 26.98 | 27.69 | 27.86 | 27.73 | 26.94 | 104.42 | 109.75 | 110.23 |

<sup>&</sup>lt;sup>a</sup> Macroeconomic projections from Global Insight model forecasts are seasonally adjusted at annual rates and modified as appropriate to the base world

Note: Minor discrepancies with other published EIA historical data are due to independent rounding. Historical data are printed in bold; estimates

and forecasts are in italics. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System.

Sources: Historical data: latest data available from: U.S. Department of Commerce, Bureau of Economic Analysis; U.S. Department of Commerce, National Oceanic and Atmospheric Administration; Federal Reserve System, Statistical Release G.17. Macroeconomic projections are based on Global Insight Model of U.S. Economy, February 2006.

oil price case.

b Includes all highway travel.

SAAR: Seasonally-adjusted annualized rate.

Table 3. International Petroleum Supply and Demand: Base Case

(Million Barrels per Day, Except OECD Commercial Stocks)

|                                     |          | 2005 | <del></del> |      |      | 2006 |      | ,    |      | 2007 |      |      |      | Year |          |
|-------------------------------------|----------|------|-------------|------|------|------|------|------|------|------|------|------|------|------|----------|
|                                     | 1st      | 2nd  | 3rd         | 4th  | 1st  | 2nd  | 3rd  | 4th  | 1st  | 2nd  | 3rd  | 4th  | 2005 | 2006 | 2007     |
| Demand <sup>a</sup>                 | l        | l    | l           |      |      |      |      |      | l    |      |      | l    |      | l    | <u> </u> |
| OECD                                |          |      |             |      |      |      |      |      |      |      |      |      |      |      |          |
| U.S. (50 States)                    | 20.6     | 20.5 | 20.8        | 20.7 | 20.6 | 20.9 | 21.0 | 21.3 | 21.2 | 21.3 | 21.5 | 21.7 | 20.7 | 20.9 | 21.4     |
| U.S. Territories                    | 0.4      | 0.4  | 0.3         | 0.4  | 0.4  | 0.4  | 0.4  | 0.4  | 0.4  | 0.4  | 0.4  | 0.4  | 0.4  | 0.4  | 0.4      |
| Canada                              | 2.3      | 2.2  | 2.2         | 2.3  | 2.2  | 2.2  | 2.4  | 2.4  | 2.3  | 2.2  | 2.4  | 2.4  | 2.3  | 2.3  | 2.3      |
| Europe                              | 15.6     | 15.3 | 15.7        | 15.7 | 15.6 | 15.4 | 15.6 | 15.8 | 15.7 | 15.5 | 15.7 | 16.0 | 15.6 | 15.6 | 15.7     |
| Japan                               | 6.0      | 5.0  | 5.1         | 5.6  | 6.1  | 5.0  | 5.2  | 5.6  | 6.1  | 5.0  | 5.2  | 5.6  | 5.4  | 5.5  | 5.5      |
| Other OECD                          | 5.5      | 5.2  | 5.1         | 5.4  | 5.4  | 5.3  | 5.4  | 5.5  | 5.4  | 5.3  | 5.4  | 5.6  | 5.3  | 5.4  | 5.4      |
| Total OECD                          | 50.4     | 48.6 | 49.2        | 50.1 | 50.3 | 49.0 | 49.9 | 51.0 | 51.2 | 49.6 | 50.5 | 51.7 | 49.6 | 50.1 | 50.7     |
| Non-OECD                            |          |      |             |      |      |      |      |      |      |      |      |      |      |      |          |
| Former Soviet Union                 | 4.4      | 3.9  | 4.1         | 4.7  | 4.5  | 4.0  | 4.2  | 4.8  | 4.6  | 4.0  | 4.3  | 4.9  | 4.3  | 4.4  | 4.4      |
| Europe                              | 0.8      | 0.7  | 0.7         | 0.7  | 0.8  | 0.7  | 0.7  | 0.7  | 0.8  | 0.7  | 0.7  | 0.7  | 0.7  | 0.7  | 0.7      |
| China                               | 6.7      | 6.9  | 7.0         | 7.2  | 7.2  | 7.4  | 7.4  | 7.7  | 7.7  | 7.9  | 7.9  | 8.2  | 6.9  | 7.4  | 7.9      |
| Other Asia                          | . 8.1    | 8.5  | 8.2         | 8.8  | 8.1  | 8.5  | 8.3  | 8.8  | 8.3  | 8.6  | 8.4  | 9.0  | 8.4  | 8.4  | 8.6      |
| Other Non-OECD                      | 13.6     | 13.7 | 13.9        | 13.9 | 14.0 | 14.1 | 14.3 | 14.3 | 14.5 | 14.5 | 14.8 | 14.8 | 13.8 | 14.2 | 14.6     |
| Total Non-OECD                      | 33.5     | 33.7 | 33.9        | 35.3 | 34.6 | 34.6 | 34.9 | 36.3 | 35.7 | 35.8 | 36.0 | 37.5 | 34.1 | 35.1 | 36.3     |
| Total World Demand                  | 83.9     | 82.3 | 83.0        | 85.4 | 84.9 | 83.7 | 84.8 | 87.3 | 86.9 | 85.4 | 86.6 | 89.2 | 83.7 | 85.2 | 87.0     |
| Supply <sup>b</sup>                 |          |      |             |      |      |      |      |      |      |      |      |      |      |      |          |
| OECD                                |          |      |             |      |      |      |      |      |      |      |      |      |      |      |          |
| U.S. (50 States)                    | 8.7      | 8.8  | 7.9         | 7.6  | 8.3  | 8.6  | 8.8  | 9.0  | 9.0  | 9.0  | 9.1  | 9.1  | 8.3  | 8.7  | 9.0      |
| Canada                              | 3.0      | 3.1  | 3.0         | 3.3  | 3.3  | 3.2  | 3.3  | 3.4  | 3.5  | 3.5  | 3.5  | 3.6  | 3.1  | 3.3  | 3.5      |
| Mexico                              | 3.8      | 3.9  | 3.7         | 3.7  | 3.8  | 3.8  | 3.8  | 3.7  | 3.7  | 3.7  | 3.8  | 3.7  | 3.8  | 3.8  | 3.7      |
| North Sea <sup>c</sup>              | 5.5      | 5.2  | 5.0         | 5.0  | 5.0  | 4.8  | 4.6  | 4.8  | 4.8  | 4.6  | 4.4  | 4.6  | 5.2  | 4.8  | 4.6      |
| Other OECD                          | . 1.5    | 1.6  | 1.5         | 1.5  | 1.6  | 1.6  | 1.6  | 1.6  | 1.7  | 1.7  | 1.7  | 1.7  | 1.5  | 1.6  | 1.7      |
| Total OECD                          | 22.4     | 22.5 | 21.1        | 21.1 | 22.0 | 22.1 | 22.1 | 22.5 | 22.7 | 22.5 | 22.4 | 22.7 | 21.8 | 22.2 | 22.6     |
| Non-OECD                            |          |      |             |      |      |      |      |      |      |      |      |      |      |      |          |
| OPEC                                | 33.6     | 33.9 | 34.2        | 34.0 | 33.7 | 33.7 | 34.2 | 34.3 | 34.1 | 34.2 | 34.5 | 34.5 | 33.9 | 34.0 | 34.3     |
| Crude Oil Portion                   | 29.6     | 30.0 | 30.3        | 30.0 | 29.6 | 29.6 | 29.8 | 29.8 | 29.6 | 29.7 | 29.9 | 29.9 | 30.0 | 29.7 | 29.8     |
| Former Soviet Union                 | . 11.5   | 11.6 | 11.7        | 12.1 | 11.9 | 11.9 | 12.1 | 12.2 | 12.4 | 12.4 | 12.6 | 12.7 | 11.7 | 12.0 | 12.5     |
| China                               | . 3.7    | 3.8  | 3.8         | 3.7  | 3.7  | 3.7  | 3.7  | 3.7  | 3.7  | 3.7  | 3.7  | 3.7  | 3.7  | 3.7  | 3.7      |
| Other Non-OECD                      | . 12.6   | 12.8 | 13.0        | 13.2 | 13.0 | 13.0 | 13.3 | 13.4 | 13.7 | 13.8 | 14.0 | 14.1 | 12.9 | 13.2 | 13.9     |
| Total Non-OECD                      | 61.4     | 62.1 | 62.7        | 63.0 | 62.4 | 62.4 | 63.3 | 63.6 | 64.0 | 64.1 | 64.8 | 65.1 | 62.3 | 62.9 | 64.5     |
| Total World Supply                  | 83.9     | 84.6 | 83.9        | 84.1 | 84.4 | 84.5 | 85.4 | 86.2 | 86.7 | 86.6 | 87.2 | 87.8 | 84.1 | 85.1 | 87.1     |
| Stock Changes d (Incl. Strategic) a | and Bala | ance |             |      |      |      |      |      |      |      |      |      |      |      |          |
| U.S. (50 States) Stk. Chg           | 0.1      | -0.9 | 0.4         | 0.1  | 0.1  | -0.4 | 0.1  | 0.4  | 0.3  | -0.6 | 0.0  | 0.3  | -0.1 | 0.1  | 0.0      |
| Other OECD Stock Chg                | 0.0      | -0.1 | -0.5        | 0.2  | -0.1 | -0.1 | -0.5 | 0.2  | -0.2 | -0.1 | -0.4 | 0.5  | -0.1 | -0.1 | -0.1     |
| Other Stk. Chgs. and Bal            | 0.2      | -1.4 | -0.7        | 1.1  | 0.5  | -0.3 | -0.2 | 0.5  | 0.1  | -0.5 | -0.3 | 0.6  | -0.2 | 0.1  | 0.0      |
| Total                               | 0.1      | -2.3 | -0.8        | 1.3  | 0.4  | -0.8 | -0.6 | 1.1  | 0.2  | -1.2 | -0.6 | 1.4  | -0.5 | 0.1  | -0.1     |
| OECD Comm. Stks., End               | 2.54     | 2.62 | 2.64        | 2.62 | 2.62 | 2.67 | 2.70 | 2.64 | 2.63 | 2.69 | 2.72 | 2.65 | 2.62 | 2.64 | 2.65     |
| Non-OPEC Supply                     | 50.3     | 50.7 | 49.7        | 50.2 | 50.7 | 50.7 | 51.2 | 51.9 | 52.6 | 52.4 | 52.7 | 53.2 | 50.2 | 51.1 | 52.7     |

<sup>&</sup>lt;sup>a</sup> Demand for petroleum by the OECD countries is synonymous with "petroleum product supplied," which is defined in the glossary of the EIA Petroleum Supply Monthly, DOE/EIA-0109. Demand for petroleum by the non-OECD countries is "apparent consumption," which includes internal consumption, refinery fuel and loss, and

SPR: Strategic Petroleum Reserve

Former Soviet Union: Armenia, Azerbaijan, Belarus, Estonia, Georgia, Kazakhstan, Kyrgyzstan, Latvia, Lithuania, Moldova, Russia, Tajikistan, Turkmenistan, Ukraine and Uzbekistan.

Notes: Minor discrepancies with other published EIA historical data are due to rounding. Historical data are printed in bold; estimates and forecasts are in italics. The

forecasts were generated by simulation of the Short-Term Integrated Forecasting System.

Sources: EIA: latest data available from EIA databases supporting the International Petroleum Monthly, International Energy Agency, Monthly Oil Data Service, Latest monthly release.

bunkering.

bunkering.

lucides production of crude oil (including lease condensates), natural gas plant liquids, other hydrogen and hydrocarbons for refinery feedstocks, refinery gains, alcohol, and liquids produced from coal and other sources.

Includes offshore supply from Denmark, Germany, the Netherlands, Norway, and the United Kingdom.

distock draw shown as positive number; withdrawal shown as negative.

OECD: Organization for Economic Cooperation and Development: Australia, Austria, Belgium, Canada, the Czech Republic, Denmark, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Japan, Luxembourg, Mexico, the Netherlands, New Zealand, Norway, Poland, Portugal, Slovakia, South Korea, Spain, Sweden, Switzerland, Turkey, the United Kingdom, and the United States.

OPEC: Organization of Petroleum Exporting Countries: Algeria, Indonesia, Iran, Iraq, Kuwait, Libya, Nigeria, Qatar, Saudi Arabia, the United Arab Emirates, and Venezuela.

Table 3a. OPEC Oil Production

(Thousand Barrels Per Dav)

|                      | 07/01/2005    | January 2006 |            | February 2006   |                  |
|----------------------|---------------|--------------|------------|-----------------|------------------|
|                      | OPEC 10 Quota | Production   | Production | Capacity        | Surplus Capacity |
| Algeria              | 894           | 1,380        | 1,380      | 1,380           | 0                |
| Indonesia            | 1,451         | 925          | 925        | 925             | 0                |
| Iran                 | 4,110         | 3,900        | 3,900      | 3,900           | 0                |
| Kuwait               | 2,247         | 2,600        | 2,600      | 2,600           | 0                |
| Libya                | 1,500         | 1,650        | 1,650      | 1,650           | 0                |
| Nigeria              | 2,306         | 2,350        | 2,200      | 2,200           | 0                |
| Qatar                | 726           | 800          | 800        | 800             | 0                |
| Saudi Arabia         | 9,099         | 9,400        | 9,400      | 10,500 - 11,000 | 1,100 - 1,600    |
| United Arab Emirates | 2,444         | 2,500        | 2,500      | 2,500           | 0                |
| Venezuela            | 3,223         | 2,500        | 2,500      | 2,500           | 0                |
| OPEC 10              | 28,000        | 28,005       | 27,855     | 28,955 - 29,455 | 1,100 - 1,600    |
| Iraq                 |               | 1,600        | 1,700      | 1,700           | 0                |
| Crude Oil Total      |               | 29,605       | 29,555     | 30,655 - 31,155 | 1,100 - 1,600    |
| Other Liquids        |               | 3,979        | 3,974      |                 |                  |
| Total OPEC Supply    |               | 33,584       | 33,529     |                 |                  |

Notes: Crude oil does not include lease condensate or natural gas liquids. OPEC Quotas are based on crude oil production only. "Capacity" refers to maximum sustainable production capacity, defined as the maximum amount of production that: 1) could be brought online within a period of 30 days; and 2) sustained for at least 90 days. Kuwaiti and Saudi Arabian figures each include half of the production from the Neutral Zone between the two countries. Saudi Arabian production also includes oil produced from its offshore Abu Safa field produced on behalf of Bahrain. The amount of Saudi Arabian spare capacity that can be brought online is shown as a range, because a short delay may be needed to achieve the higher level. The United Arab Emirates (UAE) is a federation of seven emirates. The UAE's OPEC quota applies only to the emirate of Abu Dhabi, which controls the vast majority of the UAE's economic and resource wealth. Venezuelan capacity and production numbers exclude extra heavy crude oil used to make Orimulsion. OPEC: Organization of Petroleum Exporting Countries: Algeria, Indonesia, Iran, Iraq, Kuwait, Libya, Nigeria, Qatar, Saudi Arabia, the United Arab Emirates, and Venezuela. OPEC 10 refers to all OPEC less Iraq. Iraqi production and exports have not been a part of any recent OPEC agreements. Iraq's current production number in this table is net of re-injection and water cut. Latest estimated gross production is about 2 million barrels per day. Other liquids include lease condensate, natural gas liquids, and other liquids including volume gains from refinery processing.

Table 4. U.S. Energy Prices: Base Case

(Nominal Dollars)

| (Nominal                      | Donais  | ,     |       |       | 1     | 2006  |       |       |       | 2007  |       |       | 1     | Vaar  |       |
|-------------------------------|---------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
|                               |         | 2005  |       |       |       | 2006  |       |       |       | 2007  |       |       |       | Year  |       |
|                               | 1st     | 2nd   | 3rd   | 4th   | 1st   | 2nd   | 3rd   | 4th   | 1st   | 2nd   | 3rd   | 4th   | 2005  | 2006  | 2007  |
|                               |         |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Crude Oil Prices (\$/barre    | ,       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Imported Average a            |         | 45.91 | 56.69 | 51.98 | 56.24 | 57.51 | 56.76 | 56.50 | 54.99 | 53.50 | 53.00 | 53.00 | 48.95 | 56.76 | 53.60 |
| WTI <sup>b</sup> Spot Average | 49.73   | 53.05 | 63.19 | 60.00 | 63.20 | 64.50 | 63.75 | 63.50 | 62.00 | 60.50 | 60.00 | 60.00 | 56.49 | 63.74 | 60.63 |
| Natural Gas (\$/mcf)          |         |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Average Wellhead              | 5.70    | 6.20  | 7.89  | 10.17 | 7.59  | 6.78  | 7.25  | 8.56  | 9.13  | 6.87  | 7.51  | 8.81  | 7.44  | 7.55  | 8.08  |
| Henry Hub Spot                |         | 7.14  | 9.82  | 12.64 | 8.04  | 7.34  | 7.79  | 9.24  | 9.88  | 7.43  | 8.07  | 9.61  | 8.98  | 8.11  | 8.74  |
| Petroleum Products (\$/ga     | allon)  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Gasoline Retail °             | alion   |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
|                               | 4.00    | 0.00  | 0.50  | 0.40  | 0.05  | 0.50  | 0.50  | 0.44  | 0.07  | 0.40  | 0.40  | 0.00  | 0.04  | 0.47  | 0.40  |
| All Grades                    |         | 2.23  | 2.59  | 2.43  | 2.35  | 2.58  | 2.52  | 2.41  | 2.37  | 2.48  | 2.43  | 2.33  | 2.31  | 2.47  | 2.40  |
| Regular                       | 1.94    | 2.19  | 2.56  | 2.39  | 2.31  | 2.53  | 2.48  | 2.36  | 2.32  | 2.44  | 2.39  | 2.29  | 2.27  | 2.42  | 2.36  |
| Distillate Fuel               |         |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Retail Diesel                 | -       | 2.26  | 2.56  | 2.71  | 2.47  | 2.48  | 2.48  | 2.54  | 2.45  | 2.40  | 2.37  | 2.44  | 2.41  | 2.49  | 2.42  |
| WIsle. Htg. Oil               | 1.39    | 1.53  | 1.80  | 1.82  | 1.71  | 1.72  | 1.71  | 1.76  | 1.69  | 1.63  | 1.63  | 1.68  | 1.63  | 1.73  | 1.66  |
| Retail Heating Oil            | 1.85    | 1.95  | 2.24  | 2.34  | 2.24  | 2.20  | 2.09  | 2.22  | 2.18  | 2.10  | 2.01  | 2.14  | 2.04  | 2.21  | 2.14  |
| No. 6 Residual Fuel d         | 0.82    | 1.00  | 1.14  | 1.23  | 1.20  | 1.20  | 1.18  | 1.19  | 1.19  | 1.13  | 1.11  | 1.13  | 1.06  | 1.19  | 1.14  |
| Electric Power Sector (\$/    | /mmBtu) |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Coal                          | 1.48    | 1.54  | 1.55  | 1.58  | 1.60  | 1.61  | 1.59  | 1.60  | 1.64  | 1.65  | 1.64  | 1.65  | 1.54  | 1.60  | 1.65  |
| Heavy Fuel Oil e              | 5.38    | 6.56  | 7.59  | 7.63  | 7.49  | 7.66  | 7.71  | 7.87  | 7.84  | 7.36  | 7.36  | 7.53  | 6.94  | 7.68  | 7.50  |
| Natural Gas                   |         | 6.85  | 8.58  | 11.45 | 8.76  | 7.37  | 7.65  | 9.01  | 9.82  | 7.40  | 7.88  | 9.23  | 8.33  | 8.07  | 8.39  |
| Other Residential             |         |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Natural Gas (\$/mct)          | 10.98   | 12.64 | 15.73 | 15.31 | 12.55 | 12.33 | 14.80 | 13.70 | 14.04 | 12.65 | 15.34 | 13.98 | 12.82 | 13.02 | 13.89 |
| Electricity (c/Kwh)           |         | 9.54  | 9.85  | 9.74  | 9.29  | 9.78  | 10.08 | 9.66  | 9.28  | 9.92  | 10.32 | 9.88  | 9.46  | 9.72  | 9.87  |

<sup>&</sup>lt;sup>a</sup> Refiner acquisition cost (RAC) of imported crude oil.

Notes: Prices exclude taxes, except prices for gasoline, residential natural gas, and diesel. Minor discrepancies with other published EIA historical data are due to rounding. Historical data are printed in bold; estimates and forecasts are in italics. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System. Mcf= thousand cubic feet. mmBtu=Million Btu.

Sources: Historical data: EÏA: latest data available from EIA databases supporting the following reports: *Petroleum Marketing Monthly*, DOE/EIA-0380; *Natural Gas Monthly*, DOE/EIA-0130; *Monthly Energy Review*, DOE/EIA-0035; *Electric Power Monthly*, DOE/EIA-0226.

<sup>&</sup>lt;sup>b</sup>West Texas Intermediate.

<sup>&</sup>lt;sup>c</sup> Average self-service cash prices.

d Average for all sulfur contents.

<sup>&</sup>lt;sup>e</sup> Includes fuel oils No. 4, No. 5, and No. 6 and topped crude fuel oil prices.

Table 5a. U.S. Petroleum Supply and Demand: Base Case

(Million Barrels per Day, Except Closing Stocks)

| Supply   Crude Coll Supp |                                  |       | 2005  |       | 3     |       | 2006  |       |       |       | 2007  |       |       |       | Year  |       |
|--|----------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Cruide Oil Supply   Domesic Production   |                                  | 1st   |       | 3rd   | 4th   | 1st   |       | 3rd   | 4th   | 1st   |       | 3rd   | 4th   | 2005  |       | 2007  |
| Demostic Production  | Supply                           |       | •     | •     | •     | •     |       |       | •     |       |       | •     |       |       | •     |       |
| Alaska   | Crude Oil Supply                 |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Alaska   | Domestic Production a            | 5.45  | 5.47  | 4.92  | 4.65  | 5.17  | 5.42  | 5.57  | 5.72  | 5.74  | 5.78  | 5.74  | 5.77  | 5.12  | 5.47  | 5.76  |
| Federal GOM  |                                  |       | 0.87  | 0.81  | 0.88  | 0.88  | 0.83  | 0.73  | 0.87  | 0.86  | 0.81  | 0.73  | 0.76  | 0.87  | 0.83  | 0.79  |
| Other Lower 48   3.02   3.03   3.01   2.94   3.03   3.14   3.12   3.09   3.04   3.06   3.09   3.07   3.00   3.07   3.00   3.07   Net Commercial Imports \$^{\circ}\$   10.01   10.34   9.86   9.84   9.79   10.43   10.12   9.91   9.79   10.50   10.22   10.14   10.01   10.06   10.16  |                                  |       |       |       | 0.85  | 1.26  |       |       |       | 1.83  |       |       |       |       |       | 1.90  |
| Net SPR Withfrawals  |                                  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Net SPR Withdrawals0.13 -0.09 0.04 0.10 -0.02 -0.04 -0.05 -0.02 0.00 0.00 0.00 0.00 -0.02 -0.03 0.00 Net Commercial Withdrawals0.37 -0.11 0.24 -0.18 -0.17 0.12 0.28 0.09 -0.19 0.03 0.21 0.03 -0.10 0.08 0.02 Product Supplied and Losses 0.00 0.00 0.00 0.00 0.00 0.00 0   |                                  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Net Commercial Withdrawals.   0.37   0.11   0.24   0.18   0.17   0.12   0.28   0.09   0.19   0.03   0.21   0.03   0.10   0.08   0.02   0.00  | The Commission imports           |       |       | 0.00  | 0.0.  | 0.70  | 10.10 | 10.12 | 0.07  | 0.70  | 10.00 | 10.22 | 10.11 |       | 70.00 | 10.10 |
| Net Commercial Withdrawals.   0.37   0.11   0.24   0.18   0.17   0.12   0.28   0.09   0.19   0.03   0.21   0.03   0.10   0.08   0.02   0.00  | Net SPR Withdrawals              | -0.13 | -0.09 | 0.04  | 0.10  | -0.02 | -0.04 | -0.05 | -0.02 | 0.00  | 0.00  | 0.00  | 0.00  | -0.02 | -0.03 | 0.00  |
| Product Supplied and Losses   0.00  |                                  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Unaccounted-for Crude Oil Supply   |                                  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Total Crude Oil Supply   |                                  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Other Supply NGL Production  | Onaccounted for Orace On         | 0.15  | 0.52  | 0.10  | 0.10  | 0.00  | 0.70  | 0.00  | 0.00  | 0.00  | 0.12  | 0.07  | 0.02  | 0.20  | 0.07  | 0.07  |
| Note   Production   1.84   1.82   1.65   1.53   1.63   1.72   1.73   1.78   1.72   1.75   1.80   1.81   1.71   1.71   1.77   1 | Total Crude Oil Supply           | 15.15 | 15.93 | 15.18 | 14.56 | 14.80 | 16.06 | 16.01 | 15.73 | 15.43 | 16.42 | 16.24 | 15.96 | 15.20 | 15.66 | 16.02 |
| Note Production   1.84   1.82   1.65   1.53   1.63   1.72   1.73   1.78   1.72   1.75   1.80   1.81   1.71   1.71   1.77     Cher Inputs   | Other Supply                     |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Charle   |                                  | 1 8/  | 1.82  | 1 65  | 1 53  | 1.63  | 1 79  | 1 72  | 1 78  | 1 72  | 1 75  | 1.80  | 1.81  | 1 71  | 1 71  | 1 77  |
| Crude Oil Product Supplied   |                                  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Processing Gain  |                                  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Net Product Imports   1.85   |                                  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Product Stock Withdrawn  |                                  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Total Supply   20.64   20.53   20.77   20.70   20.63   20.82   21.10   21.25   21.23   21.23   21.50   21.70   20.66   20.95   21.42   |                                  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Demand   |                                  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Motor Gasoline   |                                  | 20.04 | 20.53 | 20.77 | 20.70 | 20.03 | 20.62 | 21.10 | 21.25 | 21.23 | 21.23 | 21.50 | 21.70 | 20.00 | 20.95 | 21.42 |
| Det Fuel   1.60   1.61   1.65   1.65   1.65   1.61   1.68   1.72   1.72   1.72   1.76   1.76   1.76   1.63   1.68   1.73   |                                  | 0.00  | 0.00  | 0.27  | 0.44  | 0.00  | 0.26  | 0.44  | 0.20  | 0.47  | 0.54  | 0.50  | 0.47  | 0.42  | 0.00  | 0.44  |
| Distillate Fuel Oil  | lot Fuel                         | 0.00  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Residual Fuel Oil  |                                  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Other Oils   |                                  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Total Demand.         20.63         20.51         20.77         20.70         20.63         20.82         21.10         21.25         21.23         21.23         21.49         21.70         20.66         20.95         21.41           Total Petroleum Net Imports         11.86         12.29         12.35         12.89         12.23         12.48         12.10         11.81         11.85         12.64         12.33         12.24         12.35         12.15         12.27           Closing Stocks (million barrels)         Crude Oil (excluding SPR)         319         329         307         323         338         327         302         294         311         308         289         286         323         294         286           Total Motor Gasoline         212         216         196         207         215         217         207         212         210         218         209         215         207         212         215           Finished Motor Gasoline         138         142         138         142         135         133         141         135         142         144         138         144         135         142         144         136         142 <td></td>  |                                  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Total Petroleum Net Imports         11.86         12.29         12.35         12.89         12.23         12.48         12.10         11.81         11.85         12.64         12.33         12.24         12.35         12.15         12.27           Closing Stocks (million barrels)         Crude Oil (excluding SPR)         319         329         307         323         338         327         302         294         311         308         289         286         323         294         286           Total Motor Gasoline         212         216         196         207         215         217         207         212         210         218         209         215         207         212         215           Finished Motor Gasoline         138         142         128         135         133         141         135         144         138         144         135         142         144           Blending Components         74         74         68         72         81         75         72         70         76         74         71         71         72         70         76         74         71         71         72         70         76         74  |                                  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Closing Stocks (million barrels)  Crude Oil (excluding SPR)  | Total Demand                     | 20.63 | 20.51 | 20.77 | 20.70 | 20.63 | 20.82 | 21.10 | 21.25 | 21.23 | 21.23 | 21.49 | 21.70 | 20.66 | 20.95 | 21.41 |
| Crude Oil (excluding SPR)         319         329         307         323         338         327         302         294         311         308         289         286         323         294         286           Total Motor Gasoline         212         216         196         207         215         217         207         212         210         218         209         215         207         212         215           Finished Motor Gasoline         138         142         128         135         133         141         135         142         138         144         135         144         138         144         135         142         144           Blending Components         74         74         68         72         81         75         72         70         76         74         71         71         72         70         70         76         74         71         71         72         70         70         76         74         71         71         72         70         70         76         74         71         71         72         70         70         74         71         71         72         70  | Total Petroleum Net Imports      | 11.86 | 12.29 | 12.35 | 12.89 | 12.23 | 12.48 | 12.10 | 11.81 | 11.85 | 12.64 | 12.33 | 12.24 | 12.35 | 12.15 | 12.27 |
| Crude Oil (excluding SPR)         319         329         307         323         338         327         302         294         311         308         289         286         323         294         286           Total Motor Gasoline         212         216         196         207         215         217         207         212         210         218         209         215         207         212         215           Finished Motor Gasoline         138         142         128         135         133         141         135         142         135         144         138         144         135         142         144           Blending Components         74         74         68         72         81         75         72         70         76         74         71         71         72         70         71           Jet Fuel         38         41         37         42         42         42         43         42         39         40         41         41         42         42         41           Distillate Fuel Oil         104         119         128         136         122         129         135         139  | Closing Stocks (million barrels) |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Total Motor Gasoline         212         216         196         207         215         217         207         212         210         218         209         215         207         212         215           Finished Motor Gasoline         138         142         128         135         133         141         135         142         135         144         138         144         135         142         144           Blending Components         74         74         68         72         81         75         72         70         76         74         71         71         72         70         71         71         71         72         70         71         71         71         72         70         71         71         71         72         70         71         71         71         72         70         71         71         71         72         70         71         71         71         72         70         71         71         71         72         70         71         71         71         72         70         71         71         72         70         71         71         72         70 <td< td=""><td></td><td>319</td><td>329</td><td>307</td><td>323</td><td>338</td><td>327</td><td>302</td><td>294</td><td>311</td><td>308</td><td>289</td><td>286</td><td>323</td><td>294</td><td>286</td></td<>  |                                  | 319   | 329   | 307   | 323   | 338   | 327   | 302   | 294   | 311   | 308   | 289   | 286   | 323   | 294   | 286   |
| Finished Motor Gasoline  |                                  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Blending Components  |                                  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Jet Fuel         38         41         37         42         42         42         43         42         39         40         41         41         42         42         41           Distillate Fuel Oil         104         119         128         136         122         129         135         139         110         119         129         136         136         139         136           Residual Fuel Oil         39         37         34         37         40         40         37         39         37         38         36         40         37         39         40           Other Oils <sup>9</sup> 256         300         309         266         243         278         294         252         240         275         293         251         266         252         251           Total Stocks (excluding SPR)         969         1042         1012         1012         1001         1033         1017         978         947         999         997         969         1012         978         969           Crude Oil in SPR         688         696         694         685         686         690         694         695 <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>  |                                  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Distillate Fuel Oil         104         119         128         136         122         129         135         139         110         119         129         136         136         139         136           Residual Fuel Oil         39         37         34         37         40         40         37         39         37         38         36         40         37         39         40           Other Oils In Section Oils In Section Oil Could Distribute In Section Oil Could Di  |                                  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Residual Fuel Oil  |                                  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Other Oils <sup>9</sup> 256         300         309         266         243         278         294         252         240         275         293         251         266         252         251           Total Stocks (excluding SPR)         969         1042         1012         1012         1001         1033         1017         978         947         999         997         969         1012         978         969           Crude Oil in SPR         688         696         694         685         686         690         694         695         695         695         695         685         695         695           Heating Oil Reserve         2   |                                  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Total Stocks (excluding SPR)   |                                  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Crude Oil in SPR   |                                  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Heating Oil Reserve         2  |                                  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Total Stocks (incl SPR and HOR) 1659 1740 1707 1698 1689 1725 1713 1676 1645 1697 1695 1666 1698 1676 1666   |                                  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
|  |                                  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
|  |                                  | 1009  | 1/40  | 1/0/  | 1090  | 1009  | 1/20  | 1/13  | 10/0  | 1040  | 1097  | 1090  | 1000  | 1096  | 10/0  | 1000  |

<sup>&</sup>lt;sup>a</sup> Includes lease condensate.

Notes: Minor discrepancies with other EIA published historical data are due to rounding, with the following exception: recent petroleum demand and supply data displayed here reflect the incorporation of resubmissions of the data as reported in EIA's *Petroleum Supply Monthly*, Table C1. Historical data are printed in bold; estimates and forecasts are in italics. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System model.

Sources: Historical data: EIA: latest data available from EIA databases supporting the following reports: Petroleum Supply Monthly, DOE/EIA-0109, and Weekly Petroleum Status Report, DOE/EIA-0208.

<sup>&</sup>lt;sup>b</sup> Crude oil production from U.S. Federal leases in the Gulf of Mexico.

<sup>&</sup>lt;sup>c</sup>Net imports equals gross imports minus exports.

d Other hydrocarbon and alcohol inputs.

e Includes finished petroleum products, unfinished oils, gasoline blending components, and natural gas plant liquids for processing.

Includes crude oil product supplied, natural gas liquids, liquefied refinery gas, other liquids, and all finished petroleum products except motor gasoline, jet fuel, distillate, and residual fuel oil.

<sup>&</sup>lt;sup>9</sup> Includes stocks of all other oils, such as aviation gasoline, kerosene, natural gas liquids (including ethane), aviation gasoline blending components, naphtha and other oils for petrochemical feedstock use, special naphthas, lube oils, wax, coke, asphalt, road oil, and miscellaneous oils.

SPR: Strategic Petroleum Reserve

HOR: Heating Oil Reserve

NGL: Natural Gas Liquids

Table 5b. U.S. Regional<sup>a</sup> Motor Gasoline Inventories and Prices: Base Case

|                           |         | 2005      |         |           |          | 2006     |          |          |       | 2007  | -     |       |       | Year  |       |
|---------------------------|---------|-----------|---------|-----------|----------|----------|----------|----------|-------|-------|-------|-------|-------|-------|-------|
| Sector                    | Q1      | Q2        | Q3      | Q4        | Q1       | Q2       | Q3       | Q4       | Q1    | Q2    | Q3    | Q4    | 2005  | 2006  | 2007  |
| Total End of no           | wind Co | aalina lm |         | o (millio | n harral | -\       |          |          |       |       |       |       |       |       |       |
| Total End-of-pe<br>PADD 1 |         | 60.2      | 53.4    | 51.5      | 57.7     | 59.9     | 54.5     | 57.2     | 57.5  | 62.0  | 56.4  | 59.7  | 51.5  | 57.2  | 59.7  |
| PADD 2                    |         | 50.2      | 51.1    | 53.4      | 51.1     | 52.9     | 51.9     | 53.4     | 52.9  | 54.0  | 52.4  | 53.8  | 53.4  | 53.4  | 53.8  |
| PADD 3                    |         | 67.5      | 56.7    | 64.5      | 67.0     | 65.7     | 63.3     | 63.1     | 63.2  | 65.4  | 63.9  | 63.8  | 64.5  | 63.1  | 63.8  |
| PADD 4                    |         | 6.2       | 5.6     | 5.9       | 6.4      | 5.9      | 5.9      | 6.5      | 6.8   | 6.0   | 5.8   | 6.4   | 5.9   | 6.5   | 6.4   |
| PADD 5                    |         | 31.4      | 29.6    | 31.7      | 32.5     | 32.1     | 31.5     | 32.1     | 30.1  | 30.6  | 30.4  | 31.6  | 31.7  | 32.1  | 31.6  |
| U.S. Total                |         | 216.2     | 196.5   | 207.0     | 214.8    | 216.6    | 207.1    | 212.4    | 210.4 | 217.9 | 208.9 | 215.3 | 207.0 | 212.4 | 215.3 |
| Total End-of-pe           |         | _         |         |           | _        |          |          |          |       |       | 200.0 | 2.0.0 |       |       |       |
| PADD 1                    |         | 45.4      | 39.1    | 39.0      | 40.2     | 44.2     | 40.5     | 43.2     | 40.8  | 46.3  | 42.1  | 45.1  | 39.0  | 43.2  | 45.1  |
| PADD 2                    |         | 36.4      | 37.4    | 39.2      | 35.5     | 37.4     | 37.2     | 39.3     | 37.7  | 38.2  | 37.7  | 39.4  | 39.2  | 39.3  | 39.4  |
| PADD 3                    |         | 45.6      | 37.9    | 43.8      | 44.1     | 45.1     | 43.4     | 44.8     | 42.7  | 45.1  | 44.1  | 45.1  | 43.8  | 44.8  | 45.1  |
| PADD 4                    |         | 4.5       | 4.2     | 4.3       | 4.9      | 4.4      | 4.5      | 4.7      | 5.0   | 4.5   | 4.5   | 4.6   | 4.3   | 4.7   | 4.6   |
| PADD 5                    | 9.9     | 10.0      | 9.5     | 8.5       | 8.7      | 10.1     | 9.7      | 10.1     | 8.5   | 9.8   | 9.2   | 9.9   | 8.5   | 10.1  | 9.9   |
| U.S. Total                | 137.8   | 141.9     | 128.1   | 134.8     | 133.4    | 141.1    | 135.4    | 142.0    | 134.7 | 143.9 | 137.7 | 144.1 | 134.8 | 142.0 | 144.1 |
| Total End-of-pe           | riod Ga | soline B  | lending | Compon    | ents Inv | entories | (million | barrels) | )     |       |       |       |       |       |       |
| PADD 1                    |         | 14.8      | 14.3    | 12.5      | 17.5     | 15.8     | 14.0     | 14.0     | 16.7  | 15.7  | 14.3  | 14.6  | 12.5  | 14.0  | 14.6  |
| PADD 2                    |         | 14.6      | 13.7    | 14.2      | 15.6     | 15.6     | 14.7     | 14.1     | 15.2  | 15.8  | 14.7  | 14.5  | 14.2  | 14.1  | 14.5  |
| PADD 3                    |         | 21.9      | 18.8    | 20.7      | 22.9     | 20.7     | 19.9     | 18.4     | 20.5  | 20.4  | 19.8  | 18.7  | 20.7  | 18.4  | 18.7  |
| PADD 4                    | 1.7     | 1.7       | 1.3     | 1.6       | 1.6      | 1.4      | 1.4      | 1.9      | 1.8   | 1.5   | 1.3   | 1.8   | 1.6   | 1.9   | 1.8   |
| PADD 5                    |         | 21.3      | 20.1    | 23.3      | 23.9     | 22.0     | 21.9     | 22.0     | 21.6  | 20.7  | 21.1  | 21.7  | 23.3  | 22.0  | 21.7  |
| U.S. Total                |         | 74.3      | 68.3    | 72.2      | 81.5     | 75.4     | 71.8     | 70.4     | 75.7  | 74.0  | 71.2  | 71.3  | 72.2  | 70.4  | 71.3  |
| Motor Gasoline            |         |           | _       | •         | _        | •        |          |          |       |       |       |       |       |       |       |
| PADD 1                    |         | 169.0     | 209.8   | 192.7     | 185.3    | 202.6    | 198.3    | 186.7    | 184.3 | 192.4 | 188.0 | 178.4 | 179.4 | 193.2 | 185.8 |
| PADD 2                    |         | 167.2     | 207.7   | 186.9     | 183.7    | 204.9    | 198.4    | 185.6    | 184.5 | 193.8 | 189.4 | 177.7 | 177.5 | 193.2 | 186.3 |
| PADD 3                    |         | 166.2     | 204.7   | 191.6     | 180.4    | 198.7    | 193.1    | 182.2    | 180.0 | 188.8 | 183.8 | 174.1 | 176.4 | 188.6 | 181.7 |
| PADD 4                    |         | 172.8     | 204.9   | 193.7     | 178.5    | 204.8    | 201.9    | 191.6    | 184.2 | 196.1 | 193.4 | 183.6 | 179.1 | 194.2 | 189.3 |
| PADD 5                    |         | 190.9     | 219.5   | 202.7     | 194.3    | 222.8    | 214.1    | 201.1    | 198.6 | 214.3 | 205.4 | 193.9 | 192.9 | 208.1 | 203.1 |
| U.S. Total                |         | 171.3     | 209.7   | 191.9     | 185.3    | 206.3    | 200.5    | 188.4    | 186.2 | 196.2 | 191.0 | 180.4 | 180.3 | 195.1 | 188.5 |
| Motor Gasoline            |         |           | -       | •         | -        | ,        |          |          |       |       |       |       |       |       |       |
| PADD 1                    |         | 216.8     | 258.5   | 240.0     | 231.9    | 250.5    | 246.6    | 235.9    | 230.8 | 240.5 | 236.5 | 227.9 | 227.0 | 241.2 | 233.9 |
| PADD 2                    |         | 212.3     | 251.1   | 230.7     | 227.7    | 250.0    | 243.6    | 231.0    | 229.1 | 239.2 | 234.8 | 223.4 | 221.7 | 238.1 | 231.6 |
| PADD 3                    |         | 209.5     | 246.0   | 235.0     | 222.8    | 242.3    | 236.5    | 225.8    | 223.6 | 233.1 | 227.6 | 218.5 | 219.0 | 231.8 | 225.7 |
| PADD 4                    |         | 220.5     | 253.8   | 239.6     | 223.8    | 250.4    | 247.7    | 237.7    | 229.3 | 242.4 | 239.9 | 230.5 | 226.2 | 239.9 | 235.5 |
| PADD 5                    |         | 242.1     | 269.5   | 253.5     | 244.4    | 275.3    | 266.1    | 253.5    | 249.4 | 267.7 | 258.4 | 247.2 | 243.2 | 259.8 | 255.7 |
| U.S. Total                |         | 218.6     | 256.0   | 238.6     | 231.1    | 253.4    | 247.7    | 236.1    | 232.4 | 243.8 | 238.6 | 228.7 | 226.8 | 242.1 | 235.9 |

<sup>&</sup>lt;sup>a</sup> Regions refer to Petroleum Administration for Defense Districts (PADD). A complete list of states comprising each PADD is provided in EIA's Energy Glossary (<a href="http://www.eia.doe.gov/glossary/glossary/main\_page.htm">http://www.eia.doe.gov/glossary/glossary/main\_page.htm</a>) under the letter "P."

Notes: Minor discrepancies with other EIA published historical data are due to rounding, with the following exception: recent petroleum demand and supply data displayed here reflect the incorporation of resubmissions of the data as reported in EIA's *Petroleum Supply Monthly*, Table C1. Historical data are printed in bold; estimates and forecasts are in italics. The forecasts were generated by simulation of the Regional Short-Term Energy

Sources: Historical data: EIA: latest data available from EIA databases supporting the following reports: *Petroleum Supply Monthly*, DOE/EIA-0109, and *Weekly Petroleum Status Report*, DOE/EIA-0208, *Petroleum Marketing Monthly*, DOE/EIA-0380.

Table 5c. U.S. Regional<sup>a</sup> Distillate Inventories and prices: Base Case

| Table 5c. U       | 7.5. K   | egion      | ai Di                | stillat   | e inve     | entorie   | es and | a pric | es: Ba | ase C | ase   |       |       |       |       |
|-------------------|----------|------------|----------------------|-----------|------------|-----------|--------|--------|--------|-------|-------|-------|-------|-------|-------|
|                   |          | 2005       |                      |           |            | 2006      |        |        |        | 2007  |       |       |       | Year  |       |
| Sector            | Q1       | Q2         | Q3                   | Q4        | Q1         | Q2        | Q3     | Q4     | Q1     | Q2    | Q3    | Q4    | 2005  | 2006  | 2007  |
|                   |          |            | Į.                   |           |            | Į.        |        | y      | y      |       |       | Į.    | Į.    |       |       |
| Total End-of-peri | od Disti | llate Inve | entories             | (million  | barrels)   |           |        |        |        |       |       |       |       |       |       |
| PADD 1            | 34.1     | 45.2       | 60.2                 | 58.6      | 50.1       | 54.5      | 61.9   | 60.4   | 40.5   | 46.8  | 56.2  | 56.6  | 58.6  | 60.4  | 56.6  |
| PADD 2            | 27.6     | 29.6       | 27.2                 | 29.1      | 28.0       | 29.7      | 28.8   | 31.2   | 27.3   | 28.9  | 28.4  | 31.1  | 29.1  | 31.2  | 31.1  |
| PADD 3            | 28.6     | 30.0       | 26.8                 | 31.7      | 29.6       | 29.9      | 30.4   | 31.7   | 27.9   | 29.0  | 30.1  | 31.9  | 31.7  | 31.7  | 31.9  |
| PADD 4            | . 3.1    | 2.4        | 2.2                  | 2.9       | 2.8        | 3.1       | 2.7    | 3.5    | 3.0    | 3.1   | 2.7   | 3.4   | 2.9   | 3.5   | 3.4   |
| PADD 5            | . 11.1   | 11.5       | 11.3                 | 13.7      | 11.8       | 11.7      | 11.1   | 12.5   | 11.5   | 11.6  | 11.2  | 12.6  | 13.7  | 12.5  | 12.6  |
| U.S. Total        | 104.5    | 118.8      | 127.7                | 136.0     | 122.4      | 128.9     | 134.8  | 139.2  | 110.3  | 119.5 | 128.6 | 135.6 | 136.0 | 139.2 | 135.6 |
| Residential Heati | ng Oil P | rices ex   | cluding <sup>*</sup> | Taxes (c  | ents/gallo | on)       |        |        |        |       |       |       |       |       |       |
| Northeast         | 185.7    | 195.6      | 224.1                | 233.0     | 224.6      | 220.9     | 210.4  | 223.1  | 218.7  | 211.1 | 201.6 | 215.0 | 203.7 | 222.2 | 214.9 |
| South             | 188.0    | 194.5      | 226.0                | 236.3     | 222.9      | 215.7     | 206.9  | 221.4  | 219.3  | 207.3 | 198.7 | 212.9 | 208.1 | 219.6 | 213.6 |
| Midwest           | 174.7    | 185.4      | 221.5                | 235.3     | 212.0      | 206.3     | 202.8  | 213.2  | 207.0  | 197.9 | 194.7 | 204.5 | 199.8 | 210.3 | 203.3 |
| West              | 192.9    | 213.9      | 239.8                | 244.7     | 228.8      | 232.8     | 223.0  | 227.3  | 221.5  | 224.0 | 213.4 | 216.3 | 219.0 | 228.3 | 219.3 |
| U.S. Total        | 185.2    | 195.2      | 224.4                | 233.8     | 223.6      | 219.6     | 209.4  | 222.0  | 217.8  | 209.9 | 200.6 | 213.7 | 204.1 | 221.0 | 213.7 |
| Residential Heati | ng Oli P | rices inc  | luding S             | State Tax | ces (cent  | s/gallon) |        |        |        |       |       |       |       |       |       |
| Northeast         | 194.8    | 205.1      | 235.2                | 243.1     | 235.7      | 231.7     | 220.8  | 232.7  | 229.5  | 221.4 | 211.5 | 224.2 | 213.3 | 232.7 | 225.0 |
| South             | 196.1    | 202.6      | 235.7                | 246.1     | 232.5      | 224.7     | 215.8  | 230.6  | 228.8  | 215.9 | 207.3 | 221.8 | 216.9 | 228.9 | 222.6 |
| Midwest           | 186.6    | 196.3      | 229.3                | 252.7     | 224.2      | 217.4     | 213.7  | 225.2  | 218.7  | 207.8 | 205.1 | 215.9 | 216.2 | 220.1 | 211.9 |
| West              | 200.6    | 221.3      | 246.8                | 254.7     | 237.9      | 240.8     | 229.5  | 236.6  | 230.3  | 231.8 | 219.7 | 225.2 | 227.2 | 237.0 | 227.7 |
| U.S. Total        | 194.4    | 204.9      | 235.7                | 244.2     | 234.6      | 230.1     | 219.6  | 231.8  | 228.5  | 220.0 | 210.5 | 223.1 | 213.9 | 231.5 | 223.8 |

<sup>&</sup>lt;sup>a</sup> Regions refer to Petroleum Administration for Defense Districts (PADD) and to U.S. Census Regions. A complete list of states comprising each PADD and Region are provided in EIA's Energy Glossary (<a href="http://www.eia.doe.gov/glossary/glossary/main\_page.htm">http://www.eia.doe.gov/glossary/glossary/main\_page.htm</a>) under the letters "P" and "C." Notes: Minor discrepancies with other EIA published historical data are due to rounding, with the following exception: recent petroleum demand and supply data displayed here reflect the incorporation of resubmissions of the data as reported in EIA's *Petroleum Supply Monthly*, Table C1. Historical data are printed in bold; estimates and forecasts are in italics. The forecasts were generated by simulation of the Regional Short-Term Energy Model.

Sources: Historical data: EIA: latest data available from EIA databases supporting the following reports: *Petroleum Supply Monthly*, DOE/EIA-0109, and *Weekly Petroleum Status Report*, DOE/EIA-0208, *Petroleum Marketing Monthly*, DOE/EIA-0380.

Table 5d. U.S. Regional<sup>a</sup> Propane Inventories and Prices: Base Case

|                   |          | <u> </u>  |           | •         |        |       |       |       |       |       |       |       |       |       |       |
|-------------------|----------|-----------|-----------|-----------|--------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
|                   |          | 2005      |           |           |        | 2006  |       |       |       | 2007  |       | •     |       | Year  |       |
| Sector            | Q1       | Q2        | Q3        | Q4        | Q1     | Q2    | Q3    | Q4    | Q1    | Q2    | Q3    | Q4    | 2005  | 2006  | 2007  |
|                   |          |           |           |           |        |       |       |       |       |       |       |       |       |       |       |
| Total End-of-peri | od Inver | •         |           | ,         |        |       |       |       |       |       |       |       |       |       |       |
| PADD 1            | 2.1      | 3.4       | 4.2       | 4.3       | 3.3    | 4.4   | 5.1   | 5.1   | 3.1   | 4.2   | 4.9   | 4.7   | 4.3   | 5.1   | 4.7   |
| PADD 2            | 8.5      | 17.8      | 23.3      | 18.1      | 10.5   | 18.2  | 24.7  | 20.8  | 9.2   | 16.9  | 23.9  | 20.4  | 18.1  | 20.8  | 20.4  |
| PADD 3            | 15.9     | 30.4      | 36.7      | 33.0      | 18.2   | 28.4  | 34.4  | 24.9  | 14.4  | 25.8  | 33.3  | 24.6  | 33.0  | 24.9  | 24.6  |
| PADD 4            | 0.3      | 0.5       | 0.7       | 0.5       | 0.3    | 0.5   | 0.7   | 0.7   | 0.5   | 0.6   | 0.7   | 0.7   | 0.5   | 0.7   | 0.7   |
| PADD 5            | 0.4      | 1.0       | 2.2       | 1.4       | 0.5    | 1.2   | 2.5   | 1.6   | 0.4   | 1.2   | 2.4   | 1.6   | 1.4   | 1.6   | 1.6   |
| U.S. Total        | 27.2     | 53.0      | 69.0      | 57.4      | 32.8   | 52.6  | 67.4  | 53.1  | 27.6  | 48.7  | 65.3  | 52.0  | 57.4  | 53.1  | 52.0  |
| Residential Price | s exclud | ding Taxe | es (cents | s/gallon) |        |       |       |       |       |       |       |       |       |       |       |
| Northeast         | 178.6    | 189.7     | 199.8     | 209.9     | 202.1  | 207.7 | 210.0 | 211.5 | 208.9 | 206.5 | 204.1 | 205.5 | 192.0 | 207.3 | 206.7 |
| South             | 171.3    | 172.7     | 174.5     | 200.0     | 196.1  | 190.8 | 184.6 | 198.6 | 200.4 | 190.5 | 179.4 | 192.5 | 181.1 | 194.6 | 193.7 |
| Midwest           | 136.0    | 137.7     | 139.6     | 156.6     | 155.8  | 157.4 | 154.9 | 166.9 | 165.6 | 158.5 | 150.9 | 161.5 | 143.2 | 159.7 | 161.2 |
| West              | 168.8    | 167.3     | 165.4     | 196.2     | 191.3  | 186.7 | 179.8 | 199.1 | 195.1 | 184.1 | 174.4 | 193.4 | 177.6 | 190.9 | 189.2 |
| U.S. Total        | 157.4    | 163.9     | 162.2     | 183.7     | 179.6  | 181.9 | 175.5 | 187.1 | 186.5 | 181.8 | 170.9 | 181.4 | 167.3 | 181.8 | 181.8 |
| Residential Price | s includ | ing State | Taxes     | (cents/ga | allon) |       |       |       |       |       |       |       |       |       |       |
| Northeast         | 186.5    | 198.2     | 209.1     | 219.3     | 211.2  | 217.0 | 219.8 | 221.0 | 218.2 | 215.9 | 213.6 | 214.7 | 200.7 | 216.6 | 216.0 |
| South             | 179.8    | 181.4     | 183.6     | 210.1     | 205.9  | 200.4 | 194.1 | 208.7 | 210.4 | 200.1 | 188.7 | 202.3 | 190.3 | 204.5 | 203.5 |
| Midwest           | 143.6    | 145.5     | 147.4     | 165.4     | 164.5  | 166.3 | 163.6 | 176.4 | 174.9 | 167.5 | 159.3 | 170.7 | 151.3 | 168.7 | 170.3 |
| West              | 178.4    | 176.7     | 174.2     | 207.2     | 202.2  | 197.2 | 189.4 | 210.2 | 206.2 | 194.5 | 183.7 | 204.2 | 187.5 | 201.6 | 199.7 |
| U.S. Total        | 165.7    | 172.4     | 170.8     | 193.3     | 189.0  | 191.4 | 184.7 | 196.9 | 196.2 | 191.3 | 179.9 | 190.9 | 176.1 | 191.3 | 191.4 |

<sup>&</sup>lt;sup>a</sup> Regions refer to Petroleum Administration for Defense Districts (PADD) and U.S. Census Regions. A complete list of states comprising each PADD and Region are provided in EIA's Energy Glossary (<a href="http://www.eia.doe.gov/glossary/glossary/main\_page.htm">http://www.eia.doe.gov/glossary/glossary/main\_page.htm</a>) under the letters "P" and "C." Notes: Minor discrepancies with other EIA published historical data are due to rounding, with the following exception: recent petroleum demand

Sources: Historical data: EIA: latest data available from EIA databases supporting the following reports: Petroleum Supply Monthly, DOE/EIA-0109, and Weekly Petroleum Status Report, DOE/EIA-0208, Petroleum Marketing Monthly, DOE/EIA-0380.

Notes: Minor discrepancies with other EIA published historical data are due to rounding, with the following exception: recent petroleum demand and supply data displayed here reflect the incorporation of resubmissions of the data as reported in EIA's *Petroleum Supply Monthly*, Table C1. Historical data are printed in bold; estimates and forecasts are in italics. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System model.

# Table 6. Approximate Energy Demand Sensitivities for the RSTEMb

(Percent Deviation Base Case)

|               |         | + 10                   | % Prices         | + 10% V                  | Veather <sup>e</sup> |
|---------------|---------|------------------------|------------------|--------------------------|----------------------|
| Demand Sector | +1% GDP | Crude Oil <sup>c</sup> | N.Gas Wellhead d | Fall/Winter <sup>f</sup> | Spring/Summer f      |

#### Petroleum

Total

Motor Gasoline

Distillate Fuel

Residual Fuel

#### **Natural Gas**

Total

Residential

Commercial

Industrial Electric Power

REVISIONS TO THIS TABLE PENDING – PLEASE CHECK

BACK LATER

#### Coal

Total

Electric Power

#### **Electricity**

Total

Residential

Commercial

Industrial

Table 7. Forecast Components for U.S. Crude Oil Production

(Million Barrels per Day)

| High       | Low                    | Difference                                     |   |  |  |  |  |  |  |
|------------|------------------------|--|---|--|--|--|--|--|--|
| Price Case | Price Case             | Total  | Uncertainty   | Price Impact   |  |  |  |  |  |
| 6.349      | 5.199                  | 1.150  | 0.046   | 1.105  |  |  |  |  |  |
| 5.582      | 4.443                  | 1.139  | 0.040   | 1.099  |  |  |  |  |  |
| 0.767      | 0.755                  | 0.011  | 0.006   | 0.006  |  |  |  |  |  |
|            | Price Case 6.349 5.582 | Price Case Price Case  6.349 5.199 5.582 4.443 | Price Case         Price Case         Total           6.349         5.199         1.150           5.582         4.443         1.139 | Price Case Price Case Total Uncertainty  6.349 5.199 1.150 0.046 5.582 4.443 1.139 0.040 |  |  |  |  |  |

Note: Components provided are for the fourth quarter 2007.

Source: EIA, Office of Oil and Gas, Reserves and Production Division.

<sup>&</sup>lt;sup>a</sup> Percent change in demand quantity resulting from specified percent changes in model inputs.

<sup>&</sup>lt;sup>b</sup> Regional Short-Term Energy Model.

<sup>°</sup> Refiner acquisitions cost of imported crude oil.

d Average unit value of marketed natural gas production reported by States.

<sup>&</sup>lt;sup>e</sup> Refers to percent changes in degree-days.

Response during fall/winter period(first and fourth calendar quarters) refers to change in heating degree-days. Response during the spring/summer period (second and third calendar quarters) refers to change in cooling degree-days.

Table 8a. U.S. Natural Gas Supply and Demand: Base Case

(Trillion Cubic Feet)

| (Thillott Cubic             |          | 2005  |       |       | 2006 |       |       |       |      | 2007  |       | Year  |       |       |       |
|-----------------------------|----------|-------|-------|-------|------|-------|-------|-------|------|-------|-------|-------|-------|-------|-------|
|                             | 1st      | 2nd   | 3rd   | 4th   | 1st  | 2nd   | 3rd   | 4th   | 1st  | 2nd   | 3rd   | 4th   | 2005  | 2006  | 2007  |
| Supply                      | <u> </u> |       | ı     |       |      |       | J     | J     | ı    |       | J     |       |       |       |       |
| Total Dry Gas Production    | 4.66     | 4.66  | 4.50  | 4.33  | 4.49 | 4.61  | 4.72  | 4.74  | 4.64 | 4.70  | 4.78  | 4.77  | 18.15 | 18.56 | 18.88 |
| Alaska                      | 0.12     | 0.11  | 0.11  | 0.12  | 0.12 | 0.10  | 0.10  | 0.12  | 0.12 | 0.10  | 0.10  | 0.11  | 0.47  | 0.44  | 0.44  |
| Federal GOM <sup>a</sup>    | 0.93     | 0.89  | 0.67  | 0.54  | 0.77 | 0.84  | 0.91  | 0.92  | 0.89 | 0.92  | 0.94  | 0.95  | 3.03  | 3.44  | 3.71  |
| Other Lower 48              | 3.61     | 3.66  | 3.71  | 3.66  | 3.61 | 3.67  | 3.71  | 3.70  | 3.63 | 3.68  | 3.73  | 3.71  | 14.65 | 14.68 | 14.73 |
| Gross Imports               | 1.14     | 0.99  | 1.04  | 1.12  | 1.13 | 1.07  | 1.11  | 1.25  | 1.26 | 1.16  | 1.16  | 1.26  | 4.29  | 4.57  | 4.83  |
| Pipeline                    | 0.98     | 0.83  | 0.89  | 0.95  | 0.97 | 0.88  | 0.88  | 1.00  | 1.01 | 0.89  | 0.89  | 1.00  | 3.66  | 3.74  | 3.80  |
| LNG                         | 0.16     | 0.16  | 0.15  | 0.17  | 0.16 | 0.19  | 0.23  | 0.25  | 0.25 | 0.26  | 0.26  | 0.26  | 0.63  | 0.83  | 1.03  |
| Gross Exports               | 0.27     | 0.16  | 0.17  | 0.18  | 0.24 | 0.21  | 0.22  | 0.28  | 0.29 | 0.26  | 0.27  | 0.33  | 0.79  | 0.95  | 1.14  |
| Net Imports                 | 0.87     | 0.83  | 0.87  | 0.94  | 0.90 | 0.86  | 0.89  | 0.96  | 0.97 | 0.90  | 0.89  | 0.93  | 3.50  | 3.61  | 3.69  |
| Supplemental Gaseous Fuels  | 0.02     | 0.02  | 0.02  | 0.02  | 0.02 | 0.01  | 0.02  | 0.02  | 0.02 | 0.02  | 0.02  | 0.02  | 0.07  | 0.07  | 0.07  |
| Total New Supply            | 5.55     | 5.50  | 5.39  | 5.29  | 5.41 | 5.49  | 5.63  | 5.72  | 5.63 | 5.61  | 5.68  | 5.72  | 21.72 | 22.24 | 22.63 |
| Working Gas in Storage      |          |       |       |       |      |       |       |       |      |       |       |       |       |       |       |
| Opening                     | 2.70     | 1.28  | 2.20  | 2.93  | 2.64 | 1.72  | 2.41  | 3.19  | 2.59 | 1.23  | 2.12  | 3.00  | 2.70  | 2.64  | 2.59  |
| Closing                     | 1.28     | 2.20  | 2.93  | 2.64  | 1.72 | 2.41  | 3.19  | 2.59  | 1.23 | 2.12  | 3.00  | 2.58  | 2.64  | 2.59  | 2.58  |
| Net Withdrawals             | 1.41     | -0.91 | -0.73 | 0.29  | 0.92 | -0.69 | -0.78 | 0.60  | 1.37 | -0.89 | -0.88 | 0.42  | 0.06  | 0.05  | 0.01  |
| Total Supply                | 6.96     | 4.59  | 4.65  | 5.58  | 6.33 | 4.79  | 4.85  | 6.31  | 6.99 | 4.72  | 4.80  | 6.13  | 21.78 | 22.29 | 22.64 |
| Balancing Item <sup>b</sup> | 0.03     | 0.18  | 0.15  | -0.20 | 0.22 | 0.21  | -0.20 | -0.56 | 0.04 | 0.29  | -0.10 | -0.41 | 0.17  | -0.33 | -0.17 |
| Total Primary Supply        | 6.99     | 4.77  | 4.81  | 5.37  | 6.55 | 5.01  | 4.65  | 5.75  | 7.03 | 5.01  | 4.70  | 5.73  | 21.95 | 21.95 | 22.47 |
| Demand                      |          |       |       |       |      |       |       |       |      |       |       |       |       |       |       |
| Residential                 | 2.33     | 0.78  | 0.36  | 1.37  | 2.17 | 0.81  | 0.37  | 1.39  | 2.37 | 0.82  | 0.37  | 1.40  | 4.84  | 4.75  | 4.95  |
| Commercial                  | 1.27     | 0.56  | 0.39  | 0.83  | 1.22 | 0.58  | 0.40  | 0.85  | 1.30 | 0.58  | 0.40  | 0.85  | 3.05  | 3.04  | 3.13  |
| Industrial                  | 2.12     | 1.90  | 1.81  | 1.88  | 2.03 | 1.95  | 1.96  | 2.10  | 2.16 | 1.95  | 1.96  | 2.08  | 7.71  | 8.04  | 8.16  |
| Lease and Plant Fuel        | 0.27     | 0.27  | 0.26  | 0.26  | 0.25 | 0.26  | 0.27  | 0.27  | 0.26 | 0.27  | 0.27  | 0.27  | 1.06  | 1.05  | 1.07  |
| Other Industrial            | 1.84     | 1.63  | 1.55  | 1.62  | 1.77 | 1.69  | 1.69  | 1.83  | 1.89 | 1.68  | 1.69  | 1.81  | 6.64  | 6.99  | 7.08  |
| CHP °                       | 0.24     | 0.24  | 0.25  | 0.20  | 0.23 | 0.24  | 0.27  | 0.23  | 0.24 | 0.25  | 0.27  | 0.23  | 0.94  | 0.96  | 0.99  |
| Non-CHP                     | 1.60     | 1.39  | 1.30  | 1.42  | 1.55 | 1.45  | 1.43  | 1.60  | 1.66 | 1.44  | 1.42  | 1.58  | 5.70  | 6.02  | 6.09  |
| Transportation d            | 0.18     | 0.13  | 0.13  | 0.14  | 0.19 | 0.13  | 0.13  | 0.17  | 0.21 | 0.14  | 0.13  | 0.17  | 0.58  | 0.62  | 0.65  |
| Electric Power <sup>e</sup> | 1.09     | 1.40  | 2.12  | 1.16  | 0.94 | 1.53  | 1.80  | 1.24  | 1.00 | 1.52  | 1.84  | 1.23  | 5.76  | 5.51  | 5.58  |
| Total Demand                | 6.99     | 4.77  | 4.81  | 5.37  | 6.55 | 5.01  | 4.65  | 5.75  | 7.03 | 5.01  | 4.70  | 5.73  | 21.95 | 21.95 | 22.47 |

<sup>&</sup>lt;sup>a</sup> Dry natural gas production from U.S. Federal Leases in the Gulf of Mexico.

Notes: Minor discrepancies with other EIA published historical data are due to rounding. Historical data are printed in bold; estimates and forecasts are in italics. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System.

Sources: Historical data: EIA: latest data available from EIA databases supporting the following reports: *Natural Gas Monthly*, DOE/EIA-0130; *Electric Power Monthly*, DOE/EIA-0226. Projections: EIA, Short-Term Integrated Forecasting System database, and Office of Oil and Gas, Reserves and Production Division.

<sup>&</sup>lt;sup>b</sup> The balancing item represents the difference between the sum of the components of natural gas supply and the sum of components of natural gas demand.

<sup>&</sup>lt;sup>o</sup> Natural gas used for electricity generation and production of useful thermal output by combined heat and power (CHP) plants at industrial facilities. Includes a small amount of natural gas consumption at electricity-only plants in the industrial sector.

<sup>&</sup>lt;sup>d</sup> Pipeline fuel use plus natural gas used as vehicle fuel.

<sup>&</sup>lt;sup>e</sup> Natural gas used for electricity generation and (a limited amount of) useful thermal output by electric utilities and independent power producers. LNG = Liquefied natural gas

Table 8b. U.S. Regional<sup>a</sup> Natural Gas Demand: Base Case (Billion Cubic Feet per Day)

| (5)                             | 2005   |                |                |                |                | 2006           |                |                 |                | 2007           |                | Year           |                |                |                |
|---------------------------------|--------|----------------|----------------|----------------|----------------|----------------|----------------|-----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
|                                 | Q1     | Q2             | Q3             | Q4             | Q1             | Q2             | Q3             | Q4              | Q1             | Q2             | Q3             | Q4             | 2005           | 2006           | 2007           |
| Delivered to Consumers          |        | <u> </u>       |                |                | <u> </u>       |                | <u> </u>       |                 | <u> </u>       |                |                |                | <u> </u>       |                | L              |
| Residential                     |        |                |                |                |                |                |                |                 |                |                |                |                |                |                |                |
| New England                     | 1.089  | 0.421          | 0.138          | 0.511          | 1.010          | 0.423          | 0.155          | 0.501           | 1.083          | 0.425          | 0.156          | 0.505          | 0.537          | 0.520          | 0.539          |
| Mid Atlantic                    | 4.911  | 1.733          | 0.626          | 2.394          | 4.437          | 1.756          | 0.638          | 2.427           | 4.863          | 1.764          | 0.644          | 2.426          | 2.404          | 2.304          | 2.413          |
| E. N. Central                   | 7.637  | 2.184          | 0.873          | 4.683          | 6.849          | 2.389          | 0.940          | 4.712           | 7.626          | 2.408          | 0.948          | 4.668          | 3.828          | 3.709          | 3.896          |
| W. N. Central                   | 2.410  | 0.678          | 0.282          | 1.349          | 2.251          | 0.731          | 0.293          | 1.397           | 2.481          | 0.739          | 0.293          | 1.398          | 1.174          | 1.163          | 1.222          |
| S. Atlantic                     | 2.498  | 0.691          | 0.326          | 1.514          | 2.333          | 0.707          | 0.362          | 1.460           | 2.564          | 0.720          | 0.362          | 1.489          | 1.252          | 1.211          | 1.279          |
| E. S. Central                   | 1.084  | 0.304          | 0.130          | 0.569          | 1.067          | 0.294          | 0.139          | 0.526           | 1.145          | 0.297          | 0.142          | 0.525          | 0.520          | 0.504          | 0.524          |
| W. S. Central                   | 1.790  | 0.525          | 0.289          | 0.825          | 1.723          | 0.523          | 0.303          | 0.822           | 1.833          | 0.523          | 0.309          | 0.819          | 0.853          | 0.839          | 0.867          |
| Mountain                        |        | 0.634          | 0.298          | 1.145          | 1.677          | 0.655          | 0.306          | 1.233           | 1.781          | 0.668          | 0.312          | 1.269          | 0.928          | 0.965          | 1.004          |
| Pacific                         |        | 1.413          | 0.963          | 1.860          | 2.820          | 1.429          | 0.872          | 2.065           | 2.901          | 1.440          | 0.886          | 2.064          | 1.754          | 1.792          | 1.818          |
| Total                           | 25.867 | 8.585          | 3.927          | 14.850         | 24.166         | 8.908          | 4.008          | 15.1 <b>4</b> 2 | 26.278         | 8.983          | 4.050          | 15.163         | 13.251         | 13.006         | 13.562         |
| Commercial                      |        |                |                |                |                |                |                |                 |                |                |                |                |                |                |                |
| New England                     |        | 0.265          | 0.143          | 0.326          | 0.575          | 0.253          | 0.144          | 0.326           | 0.613          | 0.251          | 0.143          | 0.331          | 0.333          | 0.323          | 0.333          |
| Mid Atlantic                    |        | 1.235          | 0.836          | 1.625          | 2.675          | 1.362          | 0.965          | 1.713           | 2.876          | 1.361          | 0.962          | 1.735          | 1.618          | 1.674          | 1.728          |
| E. N. Central                   |        | 1.188          | 0.680          | 2.254          | 3.347          | 1.290          | 0.685          | 2.249           | 3.663          | 1.292          | 0.684          | 2.257          | 1.933          | 1.886          | 1.966          |
| W. N. Central                   |        | 0.495          | 0.286          | 0.857          | 1.349          | 0.494          | 0.289          | 0.896           | 1.483          | 0.495          | 0.289          | 0.900          | 0.765          | 0.754          | 0.789          |
| S. Atlantic                     |        | 0.746          | 0.551          | 1.116          | 1.567          | 0.765          | 0.567          | 1.116           | 1.671          | 0.762          | 0.567          | 1.129          | 1.003          | 1.001          | 1.029          |
| E. S. Central                   |        | 0.273          | 0.195          | 0.413          | 0.655          | 0.254          | 0.176          | 0.413           | 0.695          | 0.254          | 0.175          | 0.414          | 0.384          | 0.373          | 0.383          |
| W. S. Central                   |        | 0.690          | 0.587          | 0.825          | 1.242<br>0.935 | 0.696<br>0.471 | 0.584<br>0.298 | 0.825<br>0.676  | 1.309<br>0.964 | 0.702<br>0.467 | 0.590<br>0.294 | 0.835<br>0.684 | 0.838          | 0.835<br>0.593 | 0.857<br>0.601 |
| Mountain<br>Pacific             |        | 0.491<br>0.805 | 0.269<br>0.681 | 0.653<br>0.952 | 1.204          | 0.783          | 0.298          | 0.986           | 1.215          | 0.784          | 0.294          | 0.084          | 0.585<br>0.909 | 0.896          | 0.899          |
| Total                           |        | 6.187          | 4.228          | 9.021          | 13.548         | 6.367          | 4.325          | 9.200           | 14.490         | 6.367          | 4.322          | 9.269          | 8.368          | 0.896<br>8.337 | 0.899<br>8.586 |
| Industrial b                    | 14.140 | 0.107          | 4.220          | 3.021          | 13.540         | 0.307          | 4.323          | 9.200           | 14.430         | 0.307          | 4.322          | 9.209          | 0.300          | 0.557          | 0.500          |
| New England                     | 0.347  | 0.226          | 0.152          | 0.231          | 0.312          | 0.241          | 0.180          | 0.294           | 0.345          | 0.240          | 0.175          | 0.283          | 0.238          | 0.256          | 0.260          |
| Mid Atlantic                    |        | 0.888          | 0.792          | 0.900          | 1.083          | 0.921          | 0.853          | 0.998           | 1.149          | 0.903          | 0.836          | 0.971          | 0.935          | 0.963          | 0.964          |
| E. N. Central                   |        | 2.930          | 2.634          | 3.223          | 3.817          | 3.048          | 2.705          | 3.344           | 4.014          | 2.964          | 2.646          | 3.257          | 3.184          | 3.226          | 3.217          |
| W. N. Central                   |        | 1.002          | 1.086          | 1.220          | 1.282          | 1.082          | 1.040          | 1.196           | 1.276          | 1.050          | 1.015          | 1.167          | 1.151          | 1.149          | 1.126          |
| S. Atlantic                     | 1.670  | 1.446          | 1.317          | 1.368          | 1.591          | 1.525          | 1.426          | 1.516           | 1.596          | 1.472          | 1.392          | 1.465          | 1.449          | 1.514          | 1.480          |
| E. S. Central                   | 1.426  | 1.231          | 1.173          | 1.236          | 1.270          | 1.188          | 1.147          | 1.252           | 1.315          | 1.177          | 1.134          | 1.239          | 1.266          | 1.214          | 1.216          |
| W. S. Central                   | 6.919  | 6.745          | 6.347          | 6.051          | 6.519          | 6.833          | 7.183          | 7.177           | 7.195          | 6.826          | 7.088          | 6.991          | 6.513          | 6.931          | 7.025          |
| Mountain                        | 0.878  | 0.755          | 0.737          | 0.874          | 0.916          | 0.773          | 0.734          | 0.845           | 0.894          | 0.745          | 0.720          | 0.830          | 0.811          | 0.816          | 0.797          |
| Pacific                         | 2.827  | 2.699          | 2.602          | 2.499          | 2.902          | 2.955          | 3.153          | 3.254           | 3.272          | 3.133          | 3.407          | 3.464          | 2.656          | 3.067          | 3.320          |
| Total                           | 20.491 | 17.922         | 16.840         | 17.604         | 19.693         | 18.565         | 18.421         | 19.876          | 21.055         | 18.510         | 18.413         | 19.665         | 18.202         | 19.137         | 19.404         |
| Total to Consumers <sup>c</sup> |        |                |                |                |                |                |                |                 |                |                |                |                |                |                |                |
| New England                     | 2.041  | 0.911          | 0.433          | 1.068          | 1.897          | 0.917          | 0.479          | 1.122           | 2.040          | 0.916          | 0.474          | 1.118          | 1.109          | 1.100          | 1.133          |
| Mid Atlantic                    | 8.871  | 3.856          | 2.254          | 4.920          | 8.195          | 4.038          | 2.455          | 5.137           | 8.888          | 4.028          | 2.441          | 5.133          | 4.957          | 4.941          | 5.105          |
| E. N. Central                   | 15.240 | 6.302          | 4.188          | 10.160         | 14.013         | 6.727          | 4.330          | 10.305          | 15.303         | 6.663          | 4.278          | 10.182         | 8.946          | 8.821          | 9.079          |
| W. N. Central                   | 5.142  | 2.176          | 1.654          | 3.425          | 4.881          | 2.307          | 1.621          | 3.488           | 5.240          | 2.284          | 1.597          | 3.465          | 3.090          | 3.067          | 3.137          |
| S. Atlantic                     | 5.780  | 2.883          | 2.194          | 3.997          | 5.491          | 2.996          | 2.355          | 4.092           | 5.831          | 2.954          | 2.321          | 4.083          | 3.704          | 3.726          | 3.788          |
| E. S. Central                   | 3.170  | 1.809          | 1.498          | 2.218          | 2.992          | 1.737          | 1.462          | 2.191           | 3.156          | 1.728          | 1.451          | 2.177          | 2.169          | 2.091          | 2.123          |
| W. S. Central                   |        | 7.960          | 7.224          | 7.702          | 9.484          | 8.053          | 8.070          | 8.824           | 10.337         | 8.051          | 7.987          | 8.645          | 8.204          | 8.604          | 8.748          |
| Mountain                        |        | 1.879          | 1.304          | 2.672          | 3.527          | 1.899          | 1.338          | 2.753           | 3.640          | 1.880          | 1.326          | 2.783          | 2.324          | 2.374          | 2.402          |
| Pacific                         |        | 4.918          | 4.246          | 5.311          | 6.926          | 5.166          | 4.642          | 6.305           | 7.388          | 5.356          | 4.910          | 6.511          | 5.319          | 5.755          | 6.036          |
| Total                           | 60.498 | 32.694         | 24.994         | 41.474         | 57.406         | 33.840         | 26.753         | 44.218          | 61.823         | 33.860         | 26.785         | 44.098         | 39.822         | 40.480         | 41.552         |

Regions refer to U.S. Census Divisions. A complete list of states comprising each Census Division is provided in EIA's Energy Glossary http://www.eia.doe.gov/glossary/glossary\_main\_page.htm under the letter "C." Industrial representing only "Other Industrial" demand in Table 8a.

Sources: Historical data: EIA: latest data available from EIA databases supporting the following reports: *Natural Gas Monthly*, DOE/EIA-0130; *Electric Power Monthly*, DOE/EIA-0226. The forecasts were generated by simulation of the Regional Short-Term Energy Model.

<sup>&</sup>lt;sup>c</sup> Total to Consumers excludes Lease and Plant Fuel, Transportation and Electric Power sectors.

Notes: Minor discrepancies with other EIA published historical data are due to rounding. Historical data are printed in bold; estimates and forecasts are in italics

**Table 8c. U.S. Regional<sup>a</sup> Natural Gas Prices: Base Case** (Dollars per Thousand Cubic Feet, Except Where Noted)

|                                | пагор | 2005         |              | Cabic          | 1 001, 1      | 2006         | . *******    |               | /              | 2007         |                |                |              | Year         |               |
|--------------------------------|-------|--------------|--------------|----------------|---------------|--------------|--------------|---------------|----------------|--------------|----------------|----------------|--------------|--------------|---------------|
|                                | Q1    | Q2           | Q3           | Q4             | Q1            | Q2           | Q3           | Q4            | Q1             | Q2           | Q3             | Q4             | 2005         | 2006         | 2007          |
| Delivered to Consume           |       | QΖ           | Q.J          | Q.T            | Q I           | QΖ           | Q3           | Q-T           | Q I            | QΖ           | Q3             | Q.T            | 2003         | 2000         | 2001          |
| Residential                    | rs    |              |              |                |               |              |              |               |                |              |                |                |              |              |               |
| New England                    | 13.80 | 14.63        | 17.97        | 19.04          | 14.87         | 14.66        | 16.88        | 16.97         | 16.62          | 15.44        | 17.56          | 17.54          | 15.49        | 15.49        | 16.67         |
| Mid Atlantic                   |       | 13.66        | 17.62        | 16.81          | 13.33         | 13.74        | 16.54        | 14.99         | 14.53          | 13.71        | 17.10          | 15.24          | 14.03        | 14.07        | 14.74         |
| E. N. Central                  |       | 11.98        | 15.16        | 14.05          | 11.03         | 11.02        | 13.65        | 12.45         | 12.50          | 11.32        | 14.31          | 12.58          | 11.72        | 11.65        | 12.45         |
| W. N. Central                  |       | 11.93        | 16.77        | 13.99          | 11.45         | 11.82        | 15.00        | 13.47         | 12.84          | 12.13        | 15.55          | 13.72          | 11.88        | 12.35        | 13.15         |
| S. Atlantic                    |       | 16.05        | 21.87        | 19.25          | 14.23         | 15.21        | 19.34        | 15.94         | 15.21          | 15.70        | 19.95          | 16.51          | 15.90        | 15.28        | 16.00         |
| E. S. Central                  |       | 13.56        | 17.17        | 17.36          | 12.85         | 13.31        | 16.41        | 15.07         | 14.14          | 13.70        | 16.83          | 15.31          | 13.88        | 13.75        | 14.56         |
| W. S. Central                  |       | 13.20        | 17.30        | 16.28          | 11.56         | 12.91        | 15.84        | 14.44         | 13.32          | 13.33        | 16.48          | 14.60          | 12.75        | 12.87        | 13.91         |
| Mountain                       |       | 10.67        | 13.53        | 12.36          | 10.63         | 10.95        | 13.45        | 12.23         | 12.37          | 11.19        | 13.79          | 12.55          | 10.92        | 11.42        | 12.34         |
| Pacific                        | 10.70 | 10.94        | 12.05        | 14.06          | 12.06         | 11.09        | 12.02        | 13.08         | 13.79          | 11.68        | 12.44          | 13.48          | 11.83        | 12.16        | 13.12         |
| Total                          |       | 12.63        | 15.66        | 15.31          | 12.17         | 12.32        | 14.74        | 13.70         | 13.60          | 12.65        | 15.28          | 13.99          | 12.81        | 12.85        | 13.68         |
| Commercial                     |       |              |              |                |               |              |              |               |                |              |                |                |              |              |               |
| New England                    | 12.32 | 12.63        | 13.23        | 16.86          | 13.56         | 12.46        | 12.65        | 14.59         | 15.12          | 12.76        | 13.00          | 14.70          | 13.57        | 13.53        | 14.39         |
| Mid Atlantic                   | 11.43 | 11.47        | 12.97        | 17.00          | 12.65         | 10.91        | 11.26        | 13.48         | 13.93          | 11.13        | 11.93          | 13.61          | 13.05        | 12.33        | 13.05         |
| E. N. Central                  | 9.07  | 10.09        | 11.60        | 13.42          | 10.62         | 9.93         | 11.31        | 11.97         | 12.05          | 10.23        | 11.65          | 12.20          | 10.69        | 10.97        | 11.78         |
| W. N. Central                  | 9.33  | 9.94         | 11.58        | 12.94          | 10.78         | 10.16        | 10.87        | 12.04         | 12.28          | 10.43        | 11.27          | 12.17          | 10.65        | 11.07        | 11.89         |
| S. Atlantic                    |       | 11.52        | 13.07        | 16.74          | 12.42         | 11.66        | 12.16        | 13.16         | 13.60          | 11.88        | 12.62          | 13.45          | 12.99        | 12.45        | 13.12         |
| E. S. Central                  |       | 10.86        | 11.78        | 15.97          | 12.05         | 10.95        | 11.88        | 13.27         | 13.37          | 11.27        | 12.17          | 13.42          | 12.29        | 12.18        | 12.91         |
| W. S. Central                  |       | 9.54         | 10.70        | 14.47          | 10.66         | 9.82         | 10.42        | 11.93         | 12.01          | 10.09        | 10.76          | 12.10          | 10.67        | 10.77        | 11.46         |
| Mountain                       |       | 8.69         | 9.73         | 11.02          | 9.76          | 9.33         | 10.21        | 10.92         | 11.15          | 9.53         | 10. <b>4</b> 8 | 11.03          | 9.41         | 10.07        | 10.73         |
| Pacific                        |       | 9.48         | 10.11        | 12.84          | 11.22         | 9.83         | 10.00        | 11.97         | 13.02          | 10.41        | 10.59          | 12.43          | 10.60        | 10.93        | 11.90         |
| Total                          | 10.02 | 10.42        | 11.65        | 14.53          | 11.45         | 10.46        | 11.08        | 12.50         | 12.87          | 10.76        | 11.56          | 12.71          | 11.51        | 11.51        | 12.29         |
| Industrial                     | 44.55 | 44.40        | 44.04        | 40.00          | 40.04         | 40.05        | 10.10        | 40.00         | 4404           | 44.04        | 40.00          | 40.45          | 40.04        | 10.10        | 10.71         |
| New England                    |       | 11.10        | 11.34        | 16.30          | 13.01         | 10.95        | 10.42        | 12.92         | 14.04          | 11.21        | 10.92          | 13.15          | 12.61        | 12.13        | 12.74         |
| Mid Atlantic                   |       | 9.74         | 9.90         | 15.33          | 11.21         | 9.60         | 9.84         | 11.56         | 12.49          | 9.75         | 9.89           | 11.96          | 11.29        | 10.66        | 11.27         |
| E. N. Central<br>W. N. Central |       | 9.24<br>7.64 | 9.84<br>7.91 | 12.34<br>11.39 | 10.00<br>9.18 | 8.93<br>7.92 | 9.32<br>8.19 | 10.70<br>9.88 | 11.39<br>10.65 | 9.19<br>8.07 | 9.72<br>8.56   | 10.89<br>10.06 | 9.87<br>8.81 | 9.91<br>8.90 | 10.64<br>9.49 |
| S. Atlantic                    |       | 8.33         | 9.91         | 14.79          | 10.00         | 7.92<br>8.46 | 8.88         | 9.66<br>10.42 | 11.22          | 8.75         | 9.17           | 10.00          | 10.26        | 9.47         | 9.49<br>10.04 |
| E. S. Central                  |       | 7.98         | 8.84         | 13.70          | 9.81          | 8.27         | 8.62         | 10.42         | 11.16          | 8.59         | 8.97           | 10.73          | 9.56         | 9.47         | 9.84          |
| W. S. Central                  |       | 6.81         | 8.33         | 10.95          | 8.08          | 7.21         | 7.65         | 9.05          | 9.71           | 7.34         | 7.90           | 9.26           | 7.97         | 8.01         | 8.55          |
| Mountain                       |       | 7.84         | 8.33         | 10.44          | 9.12          | 7.99         | 8.30         | 9.95          | 10.59          | 8.19         | 8.96           | 9.98           | 8.43         | 8.88         | 9.50          |
| Pacific                        |       | 6.06         | 6.09         | 9.19           | 7.94          | 7.12         | 7.46         | 9.18          | 9.90           | 7.18         | 7.87           | 9.55           | 7.13         | 7.98         | 8.68          |
| Total                          |       | 7.58         | 8.42         | 11.74          | 9.01          | 7.66         | 7.96         | 9.57          | 10.38          | 7.78         | 8.23           | 9.78           | 8.76         | 8.58         | 9.10          |
| Citygate                       |       |              |              |                |               |              |              |               |                |              |                |                |              |              |               |
| New England                    | 7.86  | 9.18         | 12.50        | 13.26          | 9.53          | 9.24         | 10.53        | 11.08         | 11.22          | 9.58         | 10.78          | 11.25          | 9.80         | 9.94         | 10.87         |
| Mid Atlantic                   | 7.58  | 8.14         | 8.92         | 11.75          | 9.24          | 8.34         | 8.76         | 10.20         | 10.67          | 8.53         | 9.04           | 10.40          | 8.86         | 9.27         | 10.04         |
| E. N. Central                  | 7.34  | 8.00         | 9.51         | 11.17          | 8.85          | 8.19         | 8.59         | 9.81          | 10.40          | 8.49         | 8.88           | 10.00          | 8.74         | 9.02         | 9.87          |
| W. N. Central                  | 7.07  | 8.26         | 9.29         | 11.02          | 8.87          | 8.32         | 8.87         | 10.25         | 10.51          | 8.58         | 9.15           | 10.38          | 8.54         | 9.20         | 10.08         |
| S. Atlantic                    |       | 8.48         | 10.40        | 13.25          | 9.19          | 8.60         | 9.06         | 10.40         | 10.64          | 8.75         | 9.40           | 10.58          | 9.72         | 9.43         | 10.19         |
| E. S. Central                  |       | 7.81         | 8.80         | 12.24          | 9.09          | 8.17         | 8.62         | 10.15         | 10.60          | 8.50         | 8.85           | 10.31          | 8.79         | 9.19         | 10.05         |
| W. S. Central                  |       | 6.98         | 8.76         | 10.73          | 8.63          | 7.55         | 7.95         | 9.75          | 10.23          | 7.75         | 8.27           | 9.82           | 8.02         | 8.62         | 9.43          |
| Mountain                       |       | 6.48         | 7.19         | 8.85           | 7.89          | 7.00         | 7.48         | 8.91          | 9.43           | 7.12         | 7.70           | 9.01           | 7.13         | 8.00         | 8.73          |
| Pacific                        |       | 6.73         | 7.70         | 9.83           | 7.90          | 7.23         | 7.57         | 9.09          | 9.88           | 7.75         | 7.98           | 9.41           | 7.52         | 8.06         | 9.05          |
| Total                          |       | 7.79         | 9.23         | 11.34          | 8.80          | 8.07         | 8.60         | 9.96          | 10.40          | 8.34         | 8.89           | 10.13          | 8.57         | 8.97         | 9.81          |
| Selected Spot (\$/mmB          |       | 6.00         | 0.04         | 42.20          | 7.00          | 7 10         | 7.56         | 0.07          | 0.50           | 701          | 7.04           | 0.22           | 0.00         | 7.07         | 0.40          |
| Henry Hub<br>Transco Z6 New    | 6.43  | 6.93         | 9.01         | 12.29          | 7.80          | 7.12         | 7.56         | 8.97          | 9.59           | 7.21         | 7.84           | 9.33           | 8.68         | 7.87         | 8.49          |
|                                | 9.10  | 7.46         | 10.72        | 13.13          | 8.58          | 7.57         | 8.03         | 9.42          | 10.76          | 7.68         | 7.95           | 9.98           | 10.12        | 8.40         | 9.09          |
| York<br>El Paso San            | 9.10  | 7.40         | 10.72        | 13.13          | 0.08          | 7.57         | 0.03         | 9.42          | 10.76          | 7.08         | 7.90           | 9.90           | 10.12        | 0.40         | 9.09          |
| Juan(Arizona)                  | 5.73  | 5.90         | 7.77         | 9.67           | 6.67          | 6.31         | 6.95         | 8.59          | 9.13           | 6.47         | 7.16           | 8.56           | 7.28         | 7.14         | 7.83          |
| Southern California            | 3.73  | 5.50         | 1.11         | 3.07           | 0.07          | 0.51         | 0.30         | 0.03          | 3.13           | 0.77         | 7.10           | 0.00           | 1.20         | 7.17         | 7.03          |
| Border                         | 6.01  | 6.25         | 8.20         | 10.15          | 7.00          | 6.44         | 7.03         | 8.38          | 9.22           | 7.09         | 7.25           | 8.93           | 7.67         | 7.21         | 8.12          |
| Northern California            |       | 3.20         | 5.25         |                |               | J. 1 1       |              | 0.00          | J              |              | 20             | 0.00           |              | ,            | J. 12         |
| Border                         | 5.95  | 6.18         | 8.16         | 10.25          | 6.93          | 6.45         | 7.07         | 8.33          | 9.08           | 6.81         | 7.17           | 8.83           | 7.65         | 7.20         | 7.97          |
|                                |       |              |              |                |               |              |              |               |                |              |                |                |              |              |               |

<sup>&</sup>lt;sup>a</sup> Regions refer to U.S. Census Divisions. A complete list of states comprising each Census Division is provided in EIA's Energy Glossary (<a href="http://www.eia.doe.gov/glossary/glossary\_main\_page.htm">http://www.eia.doe.gov/glossary/glossary\_main\_page.htm</a>) under the letter "C".

Sources: Historical data: EIA: latest data available from EIA databases supporting the following reports: *Natural Gas Monthly*, DOE/EIA-0130. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System.

Table 9. U.S. Coal Supply and Demand: Base Case

(Million Short Tons)

|                                     |       | 2005  |       |       |       | 2006  |              |       |       | 2007  |       |       |        | Year   |        |
|-------------------------------------|-------|-------|-------|-------|-------|-------|--------------|-------|-------|-------|-------|-------|--------|--------|--------|
|                                     | 1st   | 2nd   | 3rd   | 4th   | 1st   | 2nd   | 3rd          | 4th   | 1st   | 2nd   | 3rd   | 4th   | 2005   | 2006   | 2007   |
| Supply                              |       |       |       |       |       |       |              |       |       |       |       |       |        |        |        |
| Production                          | 283.4 | 278.7 | 283.9 | 274.0 | 284.0 | 282.6 | 278.8        | 304.8 | 289.8 | 281.2 | 285.4 | 309.4 | 1119.9 | 1150.3 | 1165.7 |
| Appalachia                          | 98.7  | 100.8 | 97.6  | 93.1  | 97.5  | 96.7  | 95. <i>4</i> | 104.3 | 98.8  | 95.9  | 97.3  | 105.5 | 390.0  | 393.8  | 397.5  |
| Interior                            | 37.0  | 36.9  | 37.3  | 34.6  | 37.1  | 36.2  | 35.7         | 39.0  | 36.8  | 35.7  | 36.2  | 39.3  | 146.0  | 147.9  | 148.0  |
| Western                             | 147.7 | 141.0 | 148.9 | 146.3 | 149.4 | 149.8 | 147.8        | 161.6 | 154.2 | 149.6 | 151.8 | 164.6 | 583.9  | 608.6  | 620.1  |
| Primary Stock Levels <sup>a</sup>   |       |       |       |       |       |       |              |       |       |       |       |       |        |        |        |
| Opening                             | 41.2  | 38.7  | 38.4  | 35.0  | 34.6  | 35.1  | 35.3         | 33.2  | 35.1  | 34.0  | 32.5  | 30.1  | 41.2   | 34.6   | 35.1   |
| Closing                             | 38.7  | 38.4  | 35.0  | 34.6  | 35.1  | 35.3  | 33.2         | 35.1  | 34.0  | 32.5  | 30.1  | 30.8  | 34.6   | 35.1   | 30.8   |
| Net Withdrawals                     | 2.5   | 0.3   | 3.5   | 0.4   | -0.5  | -0.2  | 2.1          | -1.9  | 1.1   | 1.5   | 2.4   | -0.7  | 6.6    | -0.5   | 4.3    |
| Imports                             | 7.6   | 7.2   | 7.8   | 7.8   | 7.0   | 9.0   | 10.3         | 9.8   | 7.2   | 9.9   | 10.7  | 10.2  | 30.5   | 36.1   | 38.0   |
| Exports                             | 10.1  | 14.8  | 12.6  | 12.4  | 10.9  | 13.2  | 14.6         | 11.2  | 10.8  | 13.4  | 14.7  | 12.6  | 49.9   | 50.0   | 51.5   |
| Total Net Supply                    | 283.3 | 271.4 | 282.5 | 269.8 | 279.5 | 278.3 | 276.6        | 301.5 | 287.3 | 279.2 | 283.7 | 306.2 | 1107.0 | 1136.0 | 1156.5 |
| Secondary Stock Levels <sup>b</sup> |       |       |       |       |       |       |              |       |       |       |       |       |        |        |        |
| Opening                             | 112.9 | 111.8 | 123.2 | 105.9 | 111.9 | 119.0 | 123.5        | 107.2 | 114.7 | 123.2 | 125.3 | 110.1 | 112.9  | 111.9  | 114.7  |
| Closing                             | 111.8 | 123.2 | 105.9 | 111.9 | 119.0 | 123.5 | 107.2        | 114.7 | 123.2 | 125.3 | 110.1 | 119.2 | 111.9  | 114.7  | 119.2  |
| Net Withdrawals                     | 1.0   | -11.4 | 17.3  | -5.9  | -7.1  | -4.4  | 16.2         | -7.5  | -8.5  | -2.1  | 15.2  | -9.1  | 1.0    | -2.8   | -4.5   |
| Waste Coal to IPPs c                | 3.8   | 3.8   | 3.7   | 3.8   | 3.8   | 3.8   | 3.7          | 3.8   | 3.8   | 3.8   | 3.7   | 3.8   | 15.1   | 15.1   | 15.1   |
| Total Supply                        | 288.2 | 263.7 | 303.6 | 267.6 | 276.2 | 277.6 | 296.6        | 297.8 | 282.6 | 280.9 | 302.7 | 300.9 | 1123.1 | 1148.2 | 1167.1 |
| Demand                              |       |       |       |       |       |       |              |       |       |       |       |       |        |        |        |
| Coke Plants                         | 5.6   | 6.0   | 6.0   | 6.1   | 6.6   | 6.5   | 6.8          | 6.4   | 6.6   | 6.5   | 6.8   | 6.3   | 23.8   | 26.3   | 26.3   |
| Electric Power Sector d             | 256.2 | 242.6 | 282.4 | 262.0 | 245.7 | 255.8 | 273.9        | 273.5 | 259.0 | 259.2 | 280.2 | 276.9 | 1043.1 | 1048.9 | 1075.3 |
| Retail and Oth. Industry            | 17.2  | 15.6  | 15.8  | 17.7  | 17.1  | 15.4  | 15.9         | 17.9  | 17.0  | 15.2  | 15.7  | 17.7  | 66.3   | 66.2   | 65.5   |
| Total Demand <sup>e</sup>           | 279.0 | 264.2 | 304.2 | 285.8 | 269.3 | 277.6 | 296.6        | 297.8 | 282.6 | 280.9 | 302.7 | 300.9 | 1133.2 | 1141.3 | 1167.1 |
| Discrepancy f                       | 9.1   | -0.4  | -0.6  | -18.2 | 6.9   | 0.0   | 0.0          | 0.0   | 0.0   | 0.0   | 0.0   | 0.0   | -10.1  | 6.9    | 0.0    |

<sup>&</sup>lt;sup>a</sup> Primary stocks are held at the mines, preparation plants, and distribution points.

<sup>&</sup>lt;sup>b</sup> Secondary stocks are held by users. It includes an estimate of stocks held at utility plants sold to nonutility generators.

<sup>&</sup>lt;sup>c</sup> Estimated independent power producers' (IPPs) consumption of waste coal. This item includes waste coal and coal slurry reprocessed into briquettes.

d Coal used for electricity generation and (a limited amount of) useful thermal output by electric utilities and independent power producers.

<sup>&</sup>lt;sup>e</sup> Total Demand includes estimated IPP consumption.

<sup>&</sup>lt;sup>f</sup> The discrepancy reflects an unaccounted-for shipper and receiver reporting difference, assumed to be zero in the forecast period.

Notes: Totals may not add due to independent rounding. Minor discrepancies with other EIA published historical data are due to rounding. Historical data are printed in bold; estimates and forecasts are in italics. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System.

Sources: Historical data: EIA: latest data available from EIA databases supporting the following reports: Quarterly Coal Report, DOE/EIA-0121, and Electric Power Monthly, DOE/EIA-0226. Projections: EIA, Short-Term Integrated Forecasting System database, and Office of Coal, Nuclear, Electric and Alternate Fuels (coal production).

Table 10a. U.S. Electricity Supply and Demand: Base Case

(Billion Kilowatthours)

| ·  | (DIIIIOI        | I KIIOW | allnour | 5)    |       |        |        |        |       |        |        |        |        |        |        |
|--|-----------------|---------|---------|-------|-------|--------|--------|--------|-------|--------|--------|--------|--------|--------|--------|
|  |                 | 2005    |         |       |       | 2006   |        |        |       | 2007   |        |        |        | Year   |        |
|  | 1st             | 2nd     | 3rd     | 4th   | 1st   | 2nd    | 3rd    | 4th    | 1st   | 2nd    | 3rd    | 4th    | 2005   | 2006   | 2007   |
| Net Electricity Genera                     | ation           |         |         |       |       |        |        |        |       |        |        |        |        |        |        |
| Electric Power Secto                       | or <sup>a</sup> |         |         |       |       |        |        |        |       |        |        |        |        |        |        |
| Coal                                       | 491.9           | 466.7   | 539.8   | 501.6 | 471.1 | 489.2  | 524.6  | 522.0  | 496.0 | 495.9  | 537.1  | 528.4  | 2000.0 | 2006.9 | 2057.5 |
| Petroleum                                  | 25.6            | 22.9    | 38.2    | 30.0  | 27.9  | 28.5   | 32.1   | 27.4   | 27.4  | 28.9   | 34.4   | 29.8   | 116.7  | 115.9  | 120.5  |
| Natural Gas                                | 129.1           | 161.7   | 244.3   | 135.8 | 111.4 | 178.1  | 208.2  | 147.0  | 119.4 | 177.7  | 213.9  | 146.2  | 670.9  | 644.8  | 657.2  |
| Nuclear                                    | 192.3           | 183.9   | 208.4   | 195.3 | 196.8 | 193.4  | 208.1  | 193.2  | 198.2 | 193.9  | 211.0  | 195.7  | 779.9  | 791.5  | 798.7  |
| Hydroelectric                              | 65.3            | 73.2    | 61.1    | 58.2  | 70.6  | 77.5   | 65.9   | 62.8   | 75.4  | 82.5   | 66.7   | 64.0   | 257.8  | 276.7  | 288.7  |
| Other <sup>b</sup>                         | 14.8            | 16.7    | 16.3    | 16.2  | 15.2  | 17.7   | 18.0   | 17.4   | 16.5  | 19.4   | 20.2   | 19.4   | 64.0   | 68.2   | 75.5   |
| Subtotal                                   | 919.0           | 925.1   | 1108.1  | 937.1 | 892.8 | 984.4  | 1056.9 | 969.8  | 933.0 | 998.3  | 1083.3 | 983.5  | 3889.4 | 3903.9 | 3998.1 |
| Other Sectors c                            | 38.7            | 38.6    | 41.8    | 35.3  | 37.4  | 39.1   | 42.2   | 40.4   | 39.9  | 40.3   | 43.2   | 41.0   | 154.4  | 159.1  | 164.4  |
| Total Generation                           | 957.8           | 963.7   | 1149.9  | 972.4 | 930.2 | 1023.5 | 1099.1 | 1010.2 | 972.9 | 1038.7 | 1126.4 | 1024.5 | 4043.8 | 4063.0 | 4162.4 |
| Net Imports                                | 5.5             | 4.9     | 8.5     | 6.4   | 8.5   | 6.4    | 7.2    | 4.6    | 3.2   | 1.8    | 4.7    | 2.9    | 25.3   | 26.8   | 12.6   |
| Total Supply                               | 963.3           | 968.7   | 1158.4  | 978.8 | 938.7 | 1029.9 | 1106.4 | 1014.8 | 976.0 | 1040.5 | 1131.1 | 1027.4 | 4069.1 | 4089.8 | 4175.0 |
| Losses and<br>Unaccounted for <sup>d</sup> | 53.6            | 69.0    | 65.0    | 57.1  | 41.3  | 76.5   | 63.6   | 67.4   | 45.7  | 77.5   | 64.5   | 67.5   | 244.7  | 248.8  | 255.1  |
| Demand                                     |                 |         |         |       |       |        |        |        |       |        |        |        |        |        |        |
| Retail Sales e                             |                 |         |         |       |       |        |        |        |       |        |        |        |        |        |        |
| Residential                                | 334.6           | 291.9   | 418.5   | 315.1 | 321.5 | 328.9  | 379.5  | 327.8  | 336.6 | 330.9  | 392.6  | 330.8  | 1360.1 | 1357.8 | 1391.0 |
| Commercial f                               | 287.2           | 306.9   | 360.6   | 312.1 | 287.3 | 324.3  | 348.4  | 312.2  | 295.2 | 325.2  | 355.4  | 316.9  | 1266.8 | 1272.2 | 1292.7 |
| Industrial                                 | 243.0           | 256.2   | 266.1   | 253.4 | 244.9 | 254.8  | 265.7  | 260.5  | 251.8 | 259.8  | 268.2  | 264.3  | 1018.7 | 1026.0 | 1044.1 |
| Transportation <sup>g</sup>                | 2.1             | 2.0     | 2.1     | 2.1   | 2.4   | 2.2    | 2.4    | 2.4    | 2.7   | 2.5    | 2.7    | 2.7    | 8.3    | 9.5    | 10.6   |
| Subtotal                                   | 867.0           | 857.0   | 1047.3  | 882.8 | 856.1 | 910.2  | 996.1  | 902.9  | 886.4 | 918.5  | 1018.9 | 914.7  | 3654.0 | 3665.4 | 3738.5 |
| Other Use/Sales h                          | 42.8            | 42.6    | 46.2    | 38.9  | 41.2  | 43.2   | 46.6   | 44.6   | 44.0  | 44.5   | 47.6   | 45.3   | 170.5  | 175.6  | 181.4  |
| Total Demand                               | 909.7           | 899.6   | 1093.4  | 921.7 | 897.4 | 953.4  | 1042.8 | 947.4  | 930.4 | 963.0  | 1066.6 | 959.9  | 3824.5 | 3841.0 | 3919.9 |

<sup>&</sup>lt;sup>a</sup> Electric utilities and independent power producers.

<sup>&</sup>quot;Other" includes generation from other gaseous fuels, geothermal, wind, wood, waste, and solar sources.

<sup>&</sup>lt;sup>c</sup> Electricity generation from combined heat and power (CHP) facilities and electricity-only plants in the industrial and commercial sectors.

<sup>&</sup>lt;sup>d</sup>Balancing item, mainly transmission and distribution losses.

<sup>&</sup>lt;sup>e</sup> Total of retail electricity sales by electric utilities and power marketers.

<sup>&</sup>lt;sup>1</sup> Commercial sector, including public street and highway lighting, interdepartmental sales and other sales to public authorities. These items, along with transportation sector; electricity were formerly included in an "other" category, which is no longer provided. (See EIA 's *Monthly Energy Review*, Table 7.5, for a comparison of "Old Basis" and "New Basis" electricity retail sales.) Through 2003, data are estimated as the sum of "Old Basis Commercial" and approximately 95 percent of "Old Basis Other"; beginning in 2004, data are actual survey data.

<sup>&</sup>lt;sup>9</sup> Transportation sector, including sales to railroads and railways. Through 2003, data are estimated as approximately 5 percent of "Old Basis Other"; beginning in 2004, data are actual survey data.

<sup>&</sup>lt;sup>h</sup> Defined as the sum of facility use of onsite net electricity generation plus direct sales of power by industrial- or commercial-sector generators to third parties, reported annually in Table 7.5 of the *Monthly Energy Review (MER*). Data for 2003 are estimates.

Notes: Minor discrepancies with other EIA published historical data are due to rounding. Historical data are printed in bold; estimates and forecasts are in italics. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System.

Sources: Historical data: EIA: latest data available from EIA databases supporting the following reports: *Électric Power Annual*, DOE/EIA-0226 and *Electric Power Monthly*, DOE/EIA-0226. Projections: EIA, Short-Term Integrated Forecasting System database, and Office of Coal, Nuclear, Electric and Alternate Fuels (hydroelectric and nuclear).

Table 10b. U.S. Regional Electricity Retail Sales: Base Case (Megawatthours per Day)

|                         |         |         |            |         |               |           |           |          |         |              | <u> </u> |          |          |               |         |
|-------------------------|---------|---------|------------|---------|---------------|-----------|-----------|----------|---------|--------------|----------|----------|----------|---------------|---------|
|                         |         | 2005    |            |         |               | 2006      |           |          |         | 2007         |          |          |          | Year          |         |
|                         | Q1      | Q2      | Q3         | Q4      | Q1            | Q2        | Q3        | Q4       | Q1      | Q2           | Q3       | Q4       | 2005     | 2006          | 2007    |
| Retail Sales b          |         |         |            |         |               |           |           |          |         |              |          |          |          |               |         |
| Residential             |         |         |            |         |               |           |           |          |         |              |          |          |          |               |         |
| New England             | 139.1   | 116.3   | 148.1      | 124.2   | 124.7         | 129.4     | 143.4     | 127.7    | 133.3   | 126.2        | 144.0    | 128.2    | 131.9    | 131.3         | 133.0   |
| Mid Atlantic            |         | 310.4   | 442.6      | 339.5   | 350.1         | 349.9     | 391.8     | 349.8    | 359.8   | 344.6        | 408.9    | 349.2    | 365.5    | 360.5         | 365.7   |
| E. N. Central           |         | 454.5   | 639.5      | 478.1   | 500.0         | 510.2     | 557.9     | 507.2    | 504.6   | 496.2        | 573.9    | 527.3    | 531.3    | 519.0         | 525.7   |
|                         |         |         |            |         |               |           |           |          |         |              |          |          |          |               |         |
| W. N. Central           | 280.1   | 235.8   | 333.7      | 245.2   | 261.8         | 267.4     | 294.6     | 259.4    | 283.3   | 253.3        | 316.2    | 255.8    | 273.8    | 270.9         | 277.2   |
| S. Atlantic             |         | 789.7   | 1156.8     | 873.4   | 916.1         | 920.6     | 1054.5    | 898.5    | 982.2   | 932.7        | 1112.1   | 915.1    | 943.5    | 947.7         | 985.7   |
| E. S. Central           |         | 265.0   | 395.0      | 298.2   | 310.6         | 296.4     | 365.8     | 302.6    | 332.3   | 308.4        | 382.7    | 297.2    | 323.8    | 318.9         | 330.2   |
| W. S. Central           |         | 474.0   | 720.7      | 480.3   | 475.8         | 506.1     | 636.8     | 481.7    | 516.5   | 539.3        | 639.7    | 474.5    | 534.4    | 525.4         | 542.6   |
| Mountain                | 215.4   | 209.7   | 301.3      | 209.0   | 230.5         | 237.3     | 262.8     | 221.0    | 240.0   | 244.0        | 262.7    | 235.1    | 234.0    | 237.9         | 245.5   |
| Pacific Contig          | 397.0   | 338.8   | 396.9      | 362.8   | 387.8         | 382.5     | 403.9     | 400.3    | 372.9   | 376.6        | 413.0    | 398.5    | 373.8    | 393.7         | 390.4   |
| AK and HI               | 15.2    | 13.5    | 13.9       | 14.5    | 15.3          | 14.4      | 14.0      | 14.7     | 15.3    | 15.4         | 14.3     | 14.8     | 14.3     | 14.6          | 14.9    |
| Total                   | 3718.1  | 3207.8  | 4548.6     | 3425.1  | 3572.7        | 3614.2    | 4125.5    | 3562.8   | 3740.2  | 3636.7       | 4267.4   | 3595.8   | 3726.4   | 3719.9        | 3810.9  |
| Commercial <sup>c</sup> |         |         |            |         |               |           |           |          |         |              |          |          |          |               |         |
| New England             | 140.9   | 139.9   | 160.7      | 143.9   | 139.2         | 149.7     | 157.8     | 145.9    | 143.8   | 150.9        | 161.1    | 148.1    | 146.4    | 148.2         | 151.0   |
| Mid Atlantic            | 407.7   | 409.8   | 488.1      | 416.4   | 382.1         | 444.4     | 470.8     | 419.4    | 389.1   | 449.0        | 477.2    | 427.8    | 430.7    | 429.4         | 436.0   |
|                         |         | 484.9   |            |         |               |           |           |          |         |              |          |          | 494.2    |               |         |
| E. N. Central           |         |         | 541.0      | 479.7   | 466.2         | 512.0     | 524.1     | 480.3    | 473.5   | 503.8        | 525.1    | 480.3    |          | 495.8         | 495.8   |
| W. N. Central           |         | 251.8   | 287.1      | 250.8   | 232.8         | 263.6     | 277.9     | 252.4    | 247.2   | 254.1        | 286.0    | 254.2    | 257.4    | 256.8         | 260.5   |
| S. Atlantic             |         | 738.6   | 880.8      | 748.0   | 706.6         | 783.3     | 838.6     | 741.8    | 733.1   | 802.6        | 871.2    | 769.1    | 768.5    | 767.9         | 794.3   |
| E. S. Central           |         | 217.7   | 261.6      | 222.2   | 210.9         | 231.8     | 250.0     | 221.2    | 217.5   | 234.6        | 256.1    | 226.3    | 227.1    | 228.5         | 233.7   |
| W. S. Central           |         | 443.3   | 521.8      | 437.9   | 402.8         | 466.9     | 497.4     | 438.6    | 415.8   | 476.1        | 517.0    | 449.2    | 448.6    | <i>4</i> 51.7 | 464.8   |
| Mountain                | 218.1   | 233.7   | 269.1      | 229.2   | 219.4         | 248.5     | 261.9     | 233.0    | 222.6   | 240.4        | 266.3    | 231.2    | 237.6    | 240.8         | 240.2   |
| Pacific Contig          | 396.4   | 436.8   | 492.4      | 447.4   | 415.8         | 447.2     | 492.1     | 443.7    | 421.5   | 445.3        | 486.7    | 442.0    | 443.5    | 449.9         | 449.0   |
| AK and HI               | 16.4    | 16.3    | 17.0       | 17.2    | 16.3          | 16.3      | 16.7      | 16.8     | 16.2    | 16.3         | 16.6     | 16.5     | 16.7     | 16.5          | 16.4    |
| Total                   | 3190.7  | 3372.9  | 3919.5     | 3392.7  | 3192.1        | 3563.8    | 3787.2    | 3393.1   | 3280.3  | 3573.3       | 3863.3   | 3444.7   | 3470.8   | 3485.4        | 3541.7  |
| Industrial              |         |         |            |         |               |           |           |          |         |              |          |          |          |               |         |
| New England             | 64.8    | 66.9    | 71.5       | 64.1    | 63.0          | 64.8      | 68.7      | 62.6     | 61.4    | 63.1         | 66.6     | 62.1     | 66.8     | 64.8          | 63.3    |
| Mid Atlantic            | 208.1   | 215.5   | 227.4      | 214.2   | 205.8         | 210.6     | 222.1     | 214.8    | 207.0   | 209.9        | 219.4    | 215.3    | 216.3    | 213.4         | 212.9   |
|                         | 577.6   | 596.6   | 600.4      | 578.2   | 583.9         | 603.5     | 609.0     | 591.5    | 590.3   | 607.6        | 612.9    | 598.6    | 588.2    | 597.0         | 602.4   |
| E. N. Central           |         |         |            |         |               |           |           |          |         |              |          |          |          |               |         |
| W. N. Central           |         | 221.8   | 235.5      | 228.6   | 212.2         | 222.1     | 239.2     | 236.9    | 226.7   | 228.1        | 239.1    | 232.8    | 223.5    | 227.7         | 231.7   |
| S. Atlantic             | 457.5   | 480.8   | 497.3      | 468.4   | 432.2         | 432.8     | 448.4     | 445.3    | 428.6   | 440.9        | 452.7    | 446.0    | 476.1    | 439.7         | 442.1   |
| E. S. Central           | 353.6   | 353.6   | 340.0      | 352.5   | 359.4         | 371.1     | 369.9     | 372.6    | 381.0   | 386.3        | 375.8    | 383.0    | 349.9    | 368.3         | 381.5   |
| W. S. Central           | 421.9   | 437.7   | 441.5      | 411.7   | <i>4</i> 23.5 | 442.1     | 454.4     | 434.2    | 435.2   | 445.9        | 458.4    | 444.8    | 428.2    | 438.6         | 446.1   |
| Mountain                | 186.2   | 197.4   | 214.4      | 191.4   | 190.6         | 192.9     | 202.3     | 206.9    | 200.7   | 201.8        | 204.5    | 208.8    | 197.4    | 198.2         | 204.0   |
| Pacific Contig          | 210.0   | 231.8   | 249.4      | 230.8   | 236.8         | 246.0     | 260.1     | 253.1    | 253.2   | 257.6        | 271.1    | 267.4    | 230.6    | 249.1         | 262.4   |
| AK and HI               | 13.2    | 13.8    | 14.6       | 14.1    | 13.7          | 14.0      | 14.4      | 14.0     | 13.9    | 14.2         | 14.4     | 13.8     | 13.9     | 14.0          | 14.1    |
| Total                   | 2700.5  | 2815.8  | 2892.1     | 2753.9  | 2721.0        | 2800.0    | 2888.5    | 2831.9   | 2797.9  | 2855.4       | 2915.0   | 2872.6   | 2791.0   | 2810.9        | 2860.6  |
| Transportation d        |         |         |            |         |               |           |           |          |         |              |          |          |          |               |         |
| New England             | 2.0     | 1.7     | 1.8        | 1.7     | 2.2           | 1.8       | 1.9       | 1.8      | 2.3     | 1.9          | 2.0      | 1.9      | 1.8      | 1.9           | 2.0     |
| Mid Atlantic            | 13.2    | 12.0    | 13.2       | 13.0    | 15.8          | 14.5      | 15.8      | 15.6     | 18.4    | 17.1         | 18.4     | 18.2     | 12.8     | 15.4          | 18.0    |
|                         |         |         |            |         |               |           |           |          |         |              |          |          |          |               |         |
| E. N. Central           | 1.9     | 1.5     | 1.5        | 1.6     | 2.1           | 1.6       | 1.7       | 1.8      | 2.2     | 1.8          | 1.9      | 1.9      | 1.6      | 1.8           | 2.0     |
| W. N. Central           | 0.1     | 0.1     | 0.1        | 0.1     | 0.2           | 0.2       | 0.2       | 0.2      | 0.2     | 0.2          | 0.2      | 0.2      | 0.1      | 0.2           | 0.2     |
| S. Atlantic             | 3.6     | 3.4     | 3.5        | 3.3     | 3.7           | 3.4       | 3.6       | 3.4      | 3.8     | 3.5          | 3.6      | 3.4      | 3.5      | 3.5           | 3.6     |
| E. S. Central           | 0.0     | 0.0     | 0.0        | 0.0     | 0.0           | 0.0       | 0.0       | 0.0      | 0.0     | 0.0          | 0.0      | 0.0      | 0.0      | 0.0           | 0.0     |
| W. S. Central           | 0.3     | 0.2     | 0.2        | 0.2     | 0.3           | 0.1       | 0.1       | 0.1      | 0.2     | 0.1          | 0.1      | 0.1      | 0.2      | 0.2           | 0.1     |
| Mountain                | 0.1     | 0.1     | 0.2        | 0.2     | 0.2           | 0.2       | 0.2       | 0.2      | 0.2     | 0.2          | 0.2      | 0.2      | 0.2      | 0.2           | 0.2     |
| Pacific Contig          | 2.1     | 2.5     | 2.6        | 2.5     | 2.4           | 2.8       | 2.9       | 2.8      | 2.7     | 3.1          | 3.2      | 3.1      | 2.4      | 2.7           | 3.0     |
| AK and HI               | 0.0     | 0.0     | 0.0        | 0.0     | 0.0           | 0.0       | 0.0       | 0.0      | 0.0     | 0.0          | 0.0      | 0.0      | 0.0      | 0.0           | 0.0     |
| Total                   | 23.5    | 21.5    | 23.1       | 22.6    | 26.8          | 24.7      | 26.4      | 25.8     | 30.1    | 28.0         | 29.6     | 29.1     | 22.6     | 25.9          | 29.2    |
| Total                   |         |         |            |         | _0.0          |           |           | _0.0     | 30.7    | _0.0         | _0.0     |          |          | 20.0          |         |
| New England             | 346.9   | 324.8   | 382.0      | 333.9   | 329.1         | 345.7     | 371.7     | 338.0    | 340.8   | 342.2        | 373.7    | 340.3    | 346.9    | 346.2         | 349.3   |
| Mid Atlantic            |         |         |            |         |               |           |           |          |         |              |          |          |          |               |         |
|                         |         | 947.7   | 1171.3     | 983.0   | 953.8         | 1019.5    | 1100.5    | 999.6    | 974.1   | 1020.7       | 1123.9   | 1010.4   | 1025.4   | 1018.7        | 1032.6  |
| E. N. Central           |         | 1537.5  | 1782.5     | 1537.5  | 1552.2        | 1627.4    | 1692.8    | 1580.8   | 1570.5  | 1609.4       | 1713.7   | 1608.2   | 1615.4   | 1613.6        | 1625.8  |
| W. N. Central           |         | 709.5   | 856.5      | 724.7   | 707.0         | 753.3     | 811.9     | 748.8    | 757.4   | 735.7        | 841.6    | 743.1    | 754.8    | 755.5         | 769.6   |
| S. Atlantic             |         | 2012.5  | 2538.5     | 2093.1  | 2058.6        | 2140.2    | 2345.1    | 2089.0   | 2147.7  | 2179.6       | 2439.5   | 2133.7   | 2191.6   | 2158.8        | 2225.7  |
| E. S. Central           |         | 836.3   | 996.6      | 873.3   | 880.8         | 899.3     | 985.6     | 896.3    | 930.8   | 929.3        | 1014.6   | 906.4    | 900.8    | 915.8         | 945.4   |
| W. S. Central           | 1272.4  | 1355.2  | 1684.2     | 1330.5  | 1302.4        | 1415.3    | 1588.7    | 1354.6   | 1367.8  | 1461.4       | 1615.2   | 1368.5   | 1411.5   | 1415.9        | 1453.7  |
| Mountain                | 619.8   | 641.0   | 785.0      | 629.7   | 640.7         | 678.9     | 727.1     | 661.1    | 663.4   | 686.4        | 733.8    | 675.3    | 669.2    | 677.1         | 689.9   |
| Pacific Contig          |         | 1009.9  | 1141.2     | 1043.5  | 1042.8        | 1078.5    | 1159.0    | 1099.9   | 1050.4  | 1082.6       | 1174.1   | 1111.0   | 1050.4   | 1095.4        | 1104.9  |
| AK and HI               |         | 43.6    | 45.5       | 45.9    | 45.2          | 44.7      | 45.2      | 45.4     | 45.4    | 45.9         | 45.3     | 45.2     | 44.9     | 45.1          | 45.4    |
| Total                   |         | 9417.9  | 11383.3    | 9595.1  | 9512.6        | 10002.7   | 10827.6   | 9813.6   | 9848.3  | 10093.3      | 11075.4  | 9942.2   | 10011.0  | 10042.1       | 10242.3 |
| a Regions refer         |         |         | Divisions. |         | plete list    |           | comprisir |          | Census  | Division is  |          |          |          | Glossary      |         |
| rregions relei          | ιυ U.S. | Ochlous | טוטוטוטום. | A 00111 | איבוב וושנ    | JI 314165 | nombriali | iy cacii | Ochlous | פו ווטופועום | provided | III LIAS | - Licidà | Jiossaiy      |         |

<sup>a</sup> Regions refer to U.S. Census Divisions. A complete list of states (<a href="http://www.eia.doe.gov/glossary/glossary\_main\_page.htm">http://www.eia.doe.gov/glossary/glossary\_main\_page.htm</a>) under the letter "C." comprising each Census Division is provided in EIA's Energy Glossary

Notes: Minor discrepancies with other EIA published historical data are due to rounding. Historical data are printed in bold; estimates and forecasts are in italics. Sources: Historical data: EIA: latest data available from EIA databases supporting the following reports: *Electric Power Annual*, DOE/EIA-0226 and *Electric Power Monthly*, DOE/EIA-0226. The forecasts were generated by simulation of the Regional Short-Term Energy Model.

Note: In this case, the Pacific division is subdivided into the Pacific Contiguous area (California, Oregon, and Washington) and the Pacific Noncontiguous area (Alaska and

<sup>&</sup>lt;sup>b</sup> Total of retail electricity sales by electric utilities and power marketers.

<sup>&</sup>lt;sup>c</sup> Commercial sector, including public street and highway lighting, interdepartmental sales and other sales to public authorities. These items, along with transportation sector; electricity were formerly included in an "other" category, which is no longer provided. (See EIA 's Monthly Energy Review, Table 7.5, for a comparison of "Old Basis" and "New Basis" electricity retail sales.) Through 2003, data are estimated as the sum of "Old Basis Commercial" and approximately 95 percent of "Old Basis Other"; beginning in 2004, data are actual survey data.

d Transportation sector, including sales to railroads and railways.

Table 10c. U.S. Regional<sup>a</sup> Electricity Prices: Base Case (Cents per Kilowatthour)

| New England.   12.8   13.4   13.6   13.6   13.8   13.7   14.0   14.2   13.8   13.9   14.4   14.6   13.3   13.9   14.2   13.8   13.9   14.4   14.6   13.3   13.9   14.2   13.8   13.9   14.4   14.6   13.3   13.9   14.2   13.8   13.9   14.4   14.6   13.3   13.9   14.2   13.8   13.9   14.2   13.3   13.9   13.2   13.3   13.9   13.3   13.9   13.3   13.9   13.3   14.2   14.3   13.3   13.9   13.3   13.9   13.3   14.3   13.9   13.3   13.9   13.3   14.3   13.9   13.3   13.9   13.3   13.9   13.3   14.3   13.9   13.3   13.3   13.3   13.3   13.3   13.3   13.3   13.3   13.3   13.3   13.3   13.3   13.3 |               |      | 2005 |      |      |      | 2006 |      |      |      | 2007 | <del>-</del> |      |      | Year |      |
|--|---------------|------|------|------|------|------|------|------|------|------|------|--------------|------|------|------|------|
| New England 12.8 13.4 13.6 13.6 13.8 13.7 14.0 14.2 13.8 13.9 14.4 14.6 13.3 13.9 14.2 Mid Atlantic 11.4 12.4 13.3 12.9 12.3 13.0 13.8 12.7 12.3 13.2 14.1 12.8 12.5 13.0 13.2 E. N. Central 7.9 8.7 8.8 8.4 8.6 9.1 9.1 9.1 9.3 9.1 9.1 9.2 9.3 8.5 9.0 9.2 W. N. Central 7.0 8.2 8.5 7.7 7.3 8.3 8.7 7.7 7.3 8.5 9.0 9.2 W. N. Central 8.9 9.3 8.9 9.2 9.0 9.3 9.5 8.7 8.7 8.7 9.2 9.6 9.1 8.9 9.3 9.2 E. S. Central 6.9 7.6 7.5 7.8 7.0 7.5 7.9 9.0 8.3 8.0 8.2 9.2 7.4 7.8 8.4 W. S. Central 8.7 9.9 10.5 10.6 8.9 9.6 10.3 9.9 8.9 10.4 11.0 10.3 10.0 9.7 10.3 Mountain 8.0 8.9 9.0 8.6 8.1 8.8 9.0 9.1 8.8 9.0 9.1 8.8 9.2 Pacific 9.2 10.2 10.9 10.1 10.9 11.1 11.4 10.4 10.3 11.0 10.2 10.1 10.9 10.6 Total 8.6 9.5 9.9 9.7 9.3 9.8 10.1 9.7 9.3 9.9 10.3 10.0 10.1 10.9 10.6 Total 8.6 9.5 9.9 9.7 9.3 9.8 10.1 9.7 9.3 9.9 10.3 19.9 10.1 10.2 10.1 10.9 10.6 E. N. Central 7.7 8.8 6.5 6.9 5.9 5.9 5.9 6.6 7.0 6.1 6.0 6.7 7.1 6.1 6.3 6.4 6.5 8.2 W. N. Central 7.8 8.0 8.4 8.2 8.0 8.0 8.5 7.9 8.0 8.2 W. N. Central 7.8 8.0 8.4 8.2 8.0 8.0 8.5 7.9 8.0 8.3 8.0 8.0 8.2 9.2 10.1 11.4 11.4 11.4 11.4 11.4 11.4 11.4   |               | Q1   | Q2   | Q3   | Q4   | Q1   | Q2   | Q3   | Q4   | Q1   |      | Q3           | Q4   | 2005 |      | 2007 |
| Mid Allantic   | Residential   |      | l .  |      |      |      |      | 1    |      |      |      | 1 1          |      |      | l J  |      |
| Mid Allanite   | New England   | 12.8 | 13.4 | 13.6 | 13.6 | 13.8 | 13.7 | 14.0 | 14.2 | 13.8 | 13.9 | 14.4         | 14.6 | 13.3 | 13.9 | 14.2 |
| E.N. Central 7.9 8.7 8.8 8.4 8.6 9.1 9.1 9.3 9.1 9.2 9.3 8.5 9.0 9.2   W.N. Central 7.0 8.2 8.5 7.7 7.3 8.3 8.7 7.7 7.3 8.5 8.5 9.0 7.8 8.0 8.2   S.Allantic 8.3 8.9 9.2 9.0 9.3 9.5 9.5 8.7 8.7 9.2 9.6 9.1 8.9 9.3 9.2   E.S. Central 6.9 7.6 7.5 7.8 7.0 7.5 7.9 9.0 8.3 8.0 8.2 9.2 7.4 7.8 8.4   W.S. Central 8.7 9.9 10.5 10.6 8.9 9.6 10.3 9.9 8.9 10.4 11.2 10.3 10.0 9.7 10.3   Mountain 8.0 8.9 9.0 8.6 8.1 8.8 9.0 9.1 8.3 9.3 9.5 9.6 8.7 8.8 9.2   Pacific 9.2 10.2 10.9 10.1 10.9 11.1 11.4 10.4 10.3 11.0 10.2 10.1 10.9 10.6   Total 8.6 9.5 9.9 9.7 9.3 9.8 10.1 9.7 9.3 9.9 10.3 9.9 9.5 9.7 9.9   Commercial 10.4 11.2 12.3 11.4 11.0 11.1 12.5 10.9 10.8 11.4 12.9 11.1 11.4 11.4 11.4 11.4   E.N. Central 7.4 7.8 8.0 8.4 8.2 8.0 8.0 8.5 7.9 8.0 8.1 8.7 7.9 8.2 8.2   W.N. Central 5.8 6.5 6.9 9.5 9.5 9.5 9.9 9.8 1 7.9 8.1 8.2 8.0 8.1 8.7 7.9 8.2 8.2   W.S. Central 6.9 7.4 7.5 7.8 7.9 8.1 7.9 8.1 8.2 7.8 7.9 8.3 8.6 8.7 7.9 8.0 8.1 8.7 7.9 8.2 8.2   W.S. Central 6.9 7.2 7.2 7.5 7.6 7.5 7.8 7.8 8.8 9.0 8.4 8.7 8.9 8.9 8.4 8.8 9.0   W.S. Central 7.4 8.8 8.9 9.0 7.4 7.5 8.6 8.2 8.0 8.5 8.5 9.1 1.0 10.8 10.1 10.1 10.1 10.2 10.3 10.0 10.1 10.0 10.2 10.5 10.5 10.5 10.5 10.5 10.5 10.5 10.5   | •             | 11.4 | 12.4 | 13.3 | 12.9 | 12.3 | 13.0 | 13.8 | 12.7 | 12.3 | 13.2 | 14.1         | 12.8 | 12.5 | 13.0 | 13.2 |
| W. N. Central  7.0  8.2  8.3  8.9  9.2  9.0  9.3  9.5  8.7  7.7  7.3  8.5  9.0  9.0  8.0  8.2  8.3  8.7  7.7  7.3  8.5  9.0  9.0  8.0  8.0  9.2  9.0  9.1  9.0  9.0  9.0  9.0  9.0  9.0  |               | 7.9  | 8.7  | 8.8  | 8.4  |      | 9.1  | 9.1  | 9.3  |      | 9.1  | 9.2          | 9.3  |      |      |      |
| E. S. Central  | W. N. Central | 7.0  | 8.2  | 8.5  | 7.7  | 7.3  | 8.3  | 8.7  | 7.7  | 7.3  | 8.5  | 9.0          | 7.8  | 7.9  | 8.0  | 8.2  |
| E. S. Central  | S. Atlantic   | 8.3  | 8.9  | 9.2  | 9.0  | 9.3  | 9.5  | 9.5  | 8.7  | 8.7  | 9.2  | 9.6          | 9.1  | 8.9  | 9.3  | 9.2  |
| Mountain   |               | 6.9  | 7.6  | 7.5  | 7.8  | 7.0  | 7.5  | 7.9  | 9.0  | 8.3  | 8.0  | 8.2          | 9.2  | 7.4  | 7.8  | 8.4  |
| Mountain   | W. S. Central | 8.7  | 9.9  | 10.5 | 10.6 | 8.9  | 9.6  | 10.3 | 9.9  | 8.9  | 10.4 | 11.2         | 10.3 | 10.0 | 9.7  | 10.3 |
| Pacific  |               | 8.0  | 8.9  | 9.0  | 8.6  | 8.1  | 8.8  | 9.0  | 9.1  | 8.3  | 9.3  | 9.5          | 9.6  | 8.7  | 8.8  | 9.2  |
| Total  | Pacific       | 9.2  | 10.2 | 10.9 | 10.1 | 10.9 | 11.1 | 11.4 | 10.4 | 10.3 |      |              | 10.2 | 10.1 | 10.9 | 10.6 |
| New England  |               | 8.6  | 9.5  | 9.9  | 9.7  | 9.3  | 9.8  | 10.1 | 9.7  | 9.3  | 9.9  | 10.3         | 9.9  | 9.5  | 9.7  | 9.9  |
| Mid Atlantic 10.4 11.2 12.3 11.4 11.0 11.1 12.5 10.9 10.8 11.4 12.9 11.1 11.4 11.6 E.N. Central 74 7.8 8.0 8.4 8.2 8.0 8.0 8.5 7.9 8.0 8.1 8.7 7.9 8.2 8.2 W.N. Central 58 6.5 6.9 5.9 5.9 6.6 7.0 6.1 6.0 6.7 7.1 6.1 6.3 6.4 6.5 S. Atlantic 74 7.5 7.8 7.9 8.1 7.9 8.1 8.2 7.8 7.9 8.3 8.6 7.7 8.0 8.1 E.S. Central 6.9 7.2 7.2 7.5 7.6 7.4 7.3 7.1 7.2 7.3 7.4 7.3 7.2 7.3 7.3 W.S. Central 7.6 8.0 8.8 8.9 0.7 7.4 7.5 8.6 8.2 7.9 8.3 9.3 8.5 8.4 7.9 8.5 Mountain 7.0 7.5 7.6 7.5 7.3 7.5 7.8 7.6 7.4 7.7 7.8 7.7 7.8 7.7 7.4 7.6 7.7 Pacific 9.5 10.4 11.7 9.8 9.1 10.2 11.9 10.8 10.0 10.8 12.3 11.1 10.4 10.6 11.1 Total 8.1 8.6 9.1 8.8 8.4 8.5 9.2 8.8 8.4 8.8 9.5 9.1 10.4 10.6 11.1 New England 8.3 8.1 8.4 8.9 8.8 8.4 8.7 8.9 8.9 8.5 8.8 8.9 8.7 5 7.3 E.N. Central 4.7 4.8 5.1 4.9 4.7 4.9 5.2 4.9 4.8 5.0 5.3 4.9 4.9 4.9 4.9 5.0 W.N. Central 4.7 4.8 5.1 4.9 4.7 4.9 5.2 4.9 4.8 5.0 5.3 4.9 4.9 4.9 4.9 5.0 W.N. Central 4.7 4.8 5.2 5.5 5.5 5.5 5.6 5.2 5.1 5.1 5.5 5.2 5.1 5.5 5.2 E.S. Central 3.9 4.3 4.9 4.4 4.3 4.7 5.0 4.1 4.0 4.4 4.8 5.1 4.4 4.8 4.8 4.7 Pacific 3.9 4.3 4.9 4.4 4.3 4.7 5.0 4.1 4.0 4.4 4.8 4.0 4.4 4.5 4.3 W.S. Central 5.7 6.1 7.0 7.5 6.5 6.0 6.2 6.0 6.1 5.1 5.4 5.2 5.5 5.5 5.5 5.6 5.2 5.1 5.1 5.4 5.2 5.1 5.5 5.2 E.S. Central 5.1 5.4 6.0 5.7 5.5 5.6 5.9 5.4 5.5 5.9 5.9 5.9 5.9 5.9 5.9 5.9 5.9 5.9  | Commercial    |      |      |      |      |      |      |      |      |      |      |              |      |      |      |      |
| Mid Atlantic 10.4 11.2 12.3 11.4 11.0 11.1 12.5 10.9 10.8 11.4 12.9 11.1 11.4 11.6 E.N. Central 74 7.8 8.0 8.4 8.2 8.0 8.0 8.5 7.9 8.0 8.1 8.7 7.9 8.2 8.2 W.N. Central 58 6.5 6.9 5.9 5.9 6.6 7.0 6.1 6.0 6.7 7.1 6.1 6.3 6.4 6.5 S. Atlantic 74 7.5 7.8 7.9 8.1 7.9 8.1 8.2 7.8 7.9 8.3 8.6 7.7 8.0 8.1 E.S. Central 6.9 7.2 7.2 7.5 7.6 7.4 7.3 7.1 7.2 7.3 7.4 7.3 7.2 7.3 7.3 W.S. Central 7.6 8.0 8.8 8.9 0.7 7.4 7.5 8.6 8.2 7.9 8.3 9.3 8.5 8.4 7.9 8.5 Mountain 7.0 7.5 7.6 7.5 7.3 7.5 7.8 7.6 7.4 7.7 7.8 7.7 7.8 7.7 7.4 7.6 7.7 Pacific 9.5 10.4 11.7 9.8 9.1 10.2 11.9 10.8 10.0 10.8 12.3 11.1 10.4 10.6 11.1 Total 8.1 8.6 9.1 8.8 8.4 8.5 9.2 8.8 8.4 8.8 9.5 9.1 10.4 10.6 11.1 New England 8.3 8.1 8.4 8.9 8.8 8.4 8.7 8.9 8.9 8.5 8.8 8.9 8.7 5 7.3 E.N. Central 4.7 4.8 5.1 4.9 4.7 4.9 5.2 4.9 4.8 5.0 5.3 4.9 4.9 4.9 4.9 5.0 W.N. Central 4.7 4.8 5.1 4.9 4.7 4.9 5.2 4.9 4.8 5.0 5.3 4.9 4.9 4.9 4.9 5.0 W.N. Central 4.7 4.8 5.2 5.5 5.5 5.5 5.6 5.2 5.1 5.1 5.5 5.2 5.1 5.5 5.2 E.S. Central 3.9 4.3 4.9 4.4 4.3 4.7 5.0 4.1 4.0 4.4 4.8 5.1 4.4 4.8 4.8 4.7 Pacific 3.9 4.3 4.9 4.4 4.3 4.7 5.0 4.1 4.0 4.4 4.8 4.0 4.4 4.5 4.3 W.S. Central 5.7 6.1 7.0 7.5 6.5 6.0 6.2 6.0 6.1 5.1 5.4 5.2 5.5 5.5 5.5 5.6 5.2 5.1 5.1 5.4 5.2 5.1 5.5 5.2 E.S. Central 5.1 5.4 6.0 5.7 5.5 5.6 5.9 5.4 5.5 5.9 5.9 5.9 5.9 5.9 5.9 5.9 5.9 5.9  | New England   | 11.5 | 11.8 | 12.5 | 12.3 | 12.6 | 12.0 | 12.3 | 11.9 | 12.0 | 12.1 | 13.0         | 12.8 | 12.1 | 12.2 | 12.5 |
| E. N. Central  |               | 10.4 | 11.2 | 12.3 | 11.4 | 11.0 | 11.1 | 12.5 | 10.9 | 10.8 | 11.4 | 12.9         | 11.1 | 11.4 | 11.4 | 11.6 |
| S. Atlantic  |               | 7.4  |      |      | 8.4  | 8.2  | 8.0  |      |      |      | 8.0  |              |      | 7.9  | 8.2  |      |
| E. S. Central  | W. N. Central | 5.8  | 6.5  | 6.9  | 5.9  | 5.9  | 6.6  | 7.0  | 6.1  | 6.0  | 6.7  | 7.1          | 6.1  | 6.3  | 6.4  | 6.5  |
| E. S. Central  | S. Atlantic   | 7.4  | 7.5  | 7.8  | 7.9  | 8.1  | 7.9  | 8.1  | 8.2  | 7.8  | 7.9  | 8.3          | 8.6  | 7.7  | 8.0  | 8.1  |
| W. S. Central         7.6         8.0         8.8         9.0         7.4         7.5         8.6         8.2         7.9         8.3         9.3         8.5         8.4         7.9         8.5           Mountain         7.0         7.5         7.6         7.5         7.3         7.5         7.8         7.6         7.7         7.8         7.7         7.4         7.6         7.7           Pacific         9.5         10.4         11.7         9.8         9.1         10.2         11.9         10.8         10.0         10.8         12.3         11.1         10.4         10.6         11.1           Total         8.1         8.6         9.1         8.8         8.4         8.5         9.2         8.8         8.4         8.9         9.8         9.5         9.1         8.7         8.8         9.0           Industrial         8.3         8.1         8.4         8.9         8.8         8.4         8.7         8.9         8.9         8.9         8.9         8.9         8.9         8.9         8.9         8.9         8.9         8.9         8.9         8.9         8.9         8.9         8.9         8.9         8.9         8.9  | E. S. Central | 6.9  | 7.2  | 7.2  | 7.5  | 7.6  | 7.4  | 7.3  | 7.1  | 7.2  |      | 7.4          |      | 7.2  | 7.3  | 7.3  |
| Mountain         7.0         7.5         7.6         7.5         7.3         7.5         7.8         7.6         7.4         7.7         7.8         7.7         7.4         7.6         7.7           Pacific         9.5         10.4         11.7         9.8         9.1         10.2         11.9         10.8         10.0         10.8         12.3         11.1         10.4         10.6         11.1           Total         8.1         8.6         9.1         8.8         8.4         8.5         9.2         8.8         8.4         8.8         9.5         9.1         8.7         8.8         9.0           Industrial         New England         8.3         8.1         8.4         8.9         8.8         8.4         8.7         8.9         8.9         8.5         8.8         8.9         8.4         8.7         8.8           Mid Atlantic         6.2         6.5         7.3         7.0         7.4         7.5         8.0         7.3         7.2         7.2         7.6         7.3         6.8         7.5         7.3           E. N. Central         4.7         4.8         5.1         4.9         4.7         4.9         5.2         5.  |               | 7.6  | 8.0  | 8.8  | 9.0  | 7.4  | 7.5  | 8.6  | 8.2  | 7.9  | 8.3  | 9.3          | 8.5  | 8.4  | 7.9  | 8.5  |
| Total  |               |      | 7.5  | 7.6  | 7.5  | 7.3  |      |      | 7.6  |      |      | 7.8          |      |      |      | 7.7  |
| Total  | Pacific       | 9.5  | 10.4 | 11.7 | 9.8  | 9.1  | 10.2 | 11.9 | 10.8 | 10.0 | 10.8 | 12.3         | 11.1 | 10.4 | 10.6 | 11.1 |
| New England  |               |      | 8.6  | 9.1  | 8.8  |      |      |      |      |      |      |              |      |      |      |      |
| Mid Atlantic         6.2         6.5         7.3         7.0         7.4         7.5         8.0         7.3         7.2         7.2         7.6         7.3         6.8         7.5         7.3           E. N. Central         4.7         4.8         5.1         4.9         4.7         4.9         5.2         4.9         4.8         5.0         5.3         4.9         4.9         4.9         5.0           W. N. Central         4.4         4.8         5.2         4.6         4.6         4.9         5.1         4.4         4.8         5.1         4.4         4.8         4.4         4.8         4.7         5.0         5.5         5.5         5.5         5.5         5.5         5.5         5.5         5.5         5.1         5.1         5.4         4.8         4.7         5.0         4.1         4.0         4.4         4.8         4.0         4.4         4.5         4.3         4.7         5.0         4.1         4.0         4.4         4.8         4.0         4.4         4.5         4.3         4.7         5.0         6.0         6.1         6.3         6.5         6.3         6.6         6.2         6.3         6.0         6.0         6.0   | Industrial    |      |      |      |      |      |      | -    |      | _    |      |              | -    |      |      |      |
| Mid Atlantic         6.2         6.5         7.3         7.0         7.4         7.5         8.0         7.3         7.2         7.2         7.6         7.3         6.8         7.5         7.3           E. N. Central         4.7         4.8         5.1         4.9         4.7         4.9         5.2         4.9         4.8         5.0         5.3         4.9         4.9         4.9         5.0           W. N. Central         4.4         4.8         5.2         4.6         4.6         4.9         5.1         4.4         4.8         5.1         4.4         4.8         5.1         4.4         4.8         5.1         4.4         4.8         5.1         4.4         4.8         5.1         4.4         4.8         4.7         5.0         5.5         5.5         5.5         5.5         5.5         5.5         5.5         5.1         5.4         4.4         4.8         4.7         5.0         5.1         5.4         4.5         4.3         4.7         5.0         4.1         4.0         4.4         4.8         4.0         4.4         4.5         4.3           W. S. Central         5.7         6.1         6.5         6.2         6.5   | New England   | 8.3  | 8.1  | 8.4  | 8.9  | 8.8  | 8.4  | 8.7  | 8.9  | 8.9  | 8.5  | 8.8          | 8.9  | 8.4  | 8.7  | 8.8  |
| E. N. Central 4.7 4.8 5.1 4.9 4.7 4.9 5.2 4.9 4.8 5.0 5.3 4.9 4.9 4.9 5.0 W. N. Central 4.4 4.8 5.2 4.6 4.6 4.9 5.1 4.4 4.4 4.8 5.1 4.4 4.8 4.8 4.7 S. Atlantic 4.7 4.8 5.4 5.2 5.5 5.5 5.5 5.6 5.2 5.1 5.1 5.4 5.2 5.1 5.5 5.2 E. S. Central 3.9 4.3 4.9 4.4 4.3 4.7 5.0 4.1 4.0 4.4 4.8 4.0 4.4 4.5 4.3 W. S. Central 5.7 6.1 7.0 7.5 6.5 6.0 6.2 6.0 6.1 6.3 6.5 6.3 6.6 6.2 6.3 Mountain 4.9 5.3 5.8 5.4 5.4 5.4 5.6 6.1 5.1 5.2 5.5 5.5 5.6 6.2 6.3 7.4 6.4 6.6 6.6 6.2 6.3 Pacific 5.1 5.4 6.0 5.7 5.5 5.6 5.9 5.4 5.3 5.5 5.9 5.4 5.6 5.6 5.6 5.5 5.0 5.0 5.0 5.0 5.0 5.0 5.0 5.0 5.0   | •             | 6.2  | 6.5  | 7.3  | 7.0  | 7.4  | 7.5  | 8.0  | 7.3  | 7.2  | 7.2  | 7.6          | 7.3  | 6.8  | 7.5  | 7.3  |
| S. Atlantic  |               | 4.7  | 4.8  | 5.1  | 4.9  | 4.7  | 4.9  | 5.2  | 4.9  | 4.8  | 5.0  | 5.3          | 4.9  | 4.9  | 4.9  | 5.0  |
| E. S. Central 3.9 4.3 4.9 4.4 4.3 4.7 5.0 4.1 4.0 4.4 4.8 4.0 4.4 4.5 4.3 W. S. Central 5.7 6.1 7.0 7.5 6.5 6.0 6.2 6.0 6.1 6.3 6.5 6.3 6.6 6.2 6.3 Mountain 4.9 5.3 5.8 5.4 5.4 5.6 6.1 5.1 5.2 5.5 6.0 5.1 5.4 5.6 5.4 Pacific 5.1 5.4 6.0 5.7 5.5 5.6 5.9 5.4 5.3 5.5 5.9 5.4 5.6 6.6 6.6 6.6 6.6 6.6 7 Total 5.1 5.4 6.0 5.7 5.5 5.6 5.9 5.4 5.3 5.5 5.9 5.4 5.6 5.6 5.5 5.5 5.0 5.9 5.4 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.6 5.6 5.6 5.5 5.9 5.4 5.6 5.6 5.6 5.6 5.6 5.5 5.9 5.4 5.6 5.6 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.6 5.6 5.5 5.5 5.9 5.4 5.6 5.6 5.6 5.6 5.6 5.6 5.0 5.0 5.0 5.0 5.0 5.0 5.0 5.0 5.0 5.0   | W. N. Central | 4.4  | 4.8  | 5.2  | 4.6  | 4.6  | 4.9  | 5.1  | 4.4  | 4.4  | 4.8  | 5.1          | 4.4  | 4.8  | 4.8  | 4.7  |
| W. S. Central       5.7       6.1       7.0       7.5       6.5       6.0       6.2       6.0       6.1       6.3       6.5       6.3       6.6       6.2       6.3         Mountain   | S. Atlantic   | 4.7  | 4.8  | 5.4  | 5.2  | 5.5  | 5.5  | 5.6  | 5.2  | 5.1  | 5.1  | 5.4          | 5.2  | 5.1  | 5.5  | 5.2  |
| Mountain         4.9         5.3         5.8         5.4         5.4         5.6         6.1         5.1         5.2         5.5         6.0         5.1         5.4         5.6         5.4           Pacific         6.1         6.5         7.2         6.6         6.1         6.3         7.5         6.5         6.2         6.3         7.4         6.4         6.6         6.6         6.6           Total         5.1         5.4         6.0         5.7         5.5         5.6         5.9         5.4         5.3         5.5         5.9         5.4         5.6         5.6         5.5           Total         New England         11.5         11.6         12.2         12.1         12.3         11.9         12.3         12.2         12.2         12.1         12.8         11.9         12.2         12.5           Mid Atlantic         9.9         10.5         11.7         11.0         10.7         11.0         12.0         10.7         10.6         11.1         12.3         10.9         10.8         11.2         11.3           E. N. Central         5.8         6.5         7.0         6.1         6.0         6.7         7.1         6.1  | E. S. Central | 3.9  | 4.3  | 4.9  | 4.4  | 4.3  | 4.7  | 5.0  | 4.1  | 4.0  | 4.4  | 4.8          | 4.0  | 4.4  | 4.5  | 4.3  |
| Pacific  | W. S. Central | 5.7  | 6.1  | 7.0  | 7.5  | 6.5  | 6.0  | 6.2  | 6.0  | 6.1  | 6.3  | 6.5          | 6.3  | 6.6  | 6.2  | 6.3  |
| Pacific         6.1         6.5         7.2         6.6         6.1         6.3         7.5         6.5         6.2         6.3         7.4         6.4         6.6         6.6         6.6           Total         5.1         5.4         6.0         5.7         5.5         5.6         5.9         5.4         5.3         5.5         5.9         5.4         5.6         5.6         5.5           Total         New England         11.5         11.6         12.2         12.1         12.3         11.9         12.3         12.2         12.2         12.1         12.8         11.9         12.2         12.5           Mid Atlantic         9.9         10.5         11.7         11.0         10.7         11.0         12.0         10.7         10.6         11.1         12.3         10.9         10.8         11.2         11.3           E. N. Central         6.6         6.9         7.3         7.1         7.0         7.2         7.4         7.4         7.1         7.2         7.5         7.5         7.0         7.3         7.3           W. N. Central         5.8         6.5         7.0         6.1         6.0         6.7         7.1   | Mountain      | 4.9  | 5.3  | 5.8  | 5.4  | 5.4  | 5.6  | 6.1  | 5.1  | 5.2  | 5.5  | 6.0          | 5.1  | 5.4  | 5.6  | 5.4  |
| Total         New England       11.5       11.6       12.2       12.1       12.3       11.9       12.3       12.2       12.2       12.1       12.8       12.8       11.9       12.2       12.5         Mid Atlantic       9.9       10.5       11.7       11.0       10.7       11.0       12.0       10.7       10.6       11.1       12.3       10.9       10.8       11.2       11.3         E. N. Central       6.6       6.9       7.3       7.1       7.0       7.2       7.4       7.4       7.1       7.2       7.5       7.5       7.0       7.3       7.3         W. N. Central       5.8       6.5       7.0       6.1       6.0       6.7       7.1       6.1       6.0       6.7       7.1       6.1       6.0       6.7       7.1       6.1       6.0       6.7       7.1       6.1       6.0       6.7       7.1       6.1       6.0       6.7       7.1       6.1       6.0       6.7       7.2       7.9       8.4       8.1       7.6       8.0         S. Atlantic  |               | 6.1  | 6.5  | 7.2  | 6.6  | 6.1  | 6.3  | 7.5  | 6.5  | 6.2  | 6.3  | 7.4          | 6.4  | 6.6  | 6.6  | 6.6  |
| New England       11.5       11.6       12.2       12.1       12.3       11.9       12.3       12.2       12.2       12.1       12.8       12.8       11.9       12.2       12.5         Mid Atlantic       9.9       10.5       11.7       11.0       10.7       11.0       12.0       10.7       10.6       11.1       12.3       10.9       10.8       11.2       11.3         E. N. Central       6.6       6.9       7.3       7.1       7.0       7.2       7.4       7.4       7.1       7.2       7.5       7.5       7.0       7.3       7.3         W. N. Central       5.8       6.5       7.0       6.1       6.0       6.7       7.1       6.1       6.0       6.7       7.1       6.1       6.0       6.7       7.1       6.1       6.0       6.7       7.1       6.1       6.0       6.7       7.1       6.1       6.0       6.7       7.1       6.1       6.0       6.7       7.2       6.2       6.4       6.5       6.6         S. Atlantic  | Total         | 5.1  | 5.4  | 6.0  | 5.7  | 5.5  | 5.6  | 5.9  | 5.4  | 5.3  | 5.5  | 5.9          | 5.4  | 5.6  | 5.6  | 5.5  |
| Mid Atlantic         9.9         10.5         11.7         11.0         10.7         11.0         12.0         10.7         10.6         11.1         12.3         10.9         10.8         11.2         11.3           E. N. Central         6.6         6.9         7.3         7.1         7.0         7.2         7.4         7.4         7.1         7.2         7.5         7.5         7.0         7.3         7.3           W. N. Central         5.8         6.5         7.0         6.1         6.0         6.7         7.1         6.1         6.0         6.7         7.2         6.2         6.4         6.5         6.6           S. Atlantic         7.2         7.4         8.1         8.1         8.3         7.8         7.7         7.9         8.4         8.1         7.6         8.0           E. S. Central         5.7         6.1         6.5         6.4         6.0         6.3         6.7         6.3         6.4         6.8         6.6         6.2         6.4         6.5           W. S. Central         7.3         8.1         9.1         7.6         7.8         8.6         8.1         7.7         8.5         9.2         8.4         8.5   | Total         |      |      |      |      |      |      |      |      |      |      |              |      |      |      |      |
| E. N. Central 6.6 6.9 7.3 7.1 7.0 7.2 7.4 7.4 7.1 7.2 7.5 7.5 7.0 7.3 7.3 W. N. Central 5.8 6.5 7.0 6.1 6.0 6.7 7.1 6.1 6.0 6.7 7.2 6.2 6.4 6.5 6.6 S. Atlantic 7.2 7.4 8.0 7.8 8.1 8.1 8.3 7.8 7.7 7.9 8.4 8.1 7.6 8.0 8.0 E. S. Central 5.7 6.1 6.5 6.4 6.0 6.3 6.7 6.5 6.3 6.4 6.8 6.6 6.2 6.4 6.5 W. S. Central 7.3 8.1 9.1 9.1 7.6 7.8 8.6 8.1 7.7 8.5 9.2 8.4 8.5 8.1 8.5 Mountain 6.7 7.3 7.7 7.2 7.0 7.4 7.8 7.3 7.1 7.6 7.9 7.6 7.3 7.4 7.6 Pacific 8.7 9.5 10.4 9.2 9.1 9.6 10.7 9.7 9.2 9.8 10.7 9.6 9.5 9.8 9.9  | New England   | 11.5 | 11.6 | 12.2 | 12.1 | 12.3 | 11.9 | 12.3 | 12.2 | 12.2 | 12.1 | 12.8         | 12.8 | 11.9 | 12.2 | 12.5 |
| W. N. Central       5.8       6.5       7.0       6.1       6.0       6.7       7.1       6.1       6.0       6.7       7.2       6.2       6.4       6.5       6.6         S. Atlantic  | Mid Atlantic  | 9.9  | 10.5 | 11.7 | 11.0 | 10.7 | 11.0 | 12.0 | 10.7 | 10.6 | 11.1 | 12.3         | 10.9 | 10.8 | 11.2 | 11.3 |
| S. Atlantic       7.2       7.4       8.0       7.8       8.1       8.1       8.3       7.8       7.7       7.9       8.4       8.1       7.6       8.0       8.0         E. S. Central       5.7       6.1       6.5       6.4       6.0       6.3       6.7       6.5       6.3       6.4       6.8       6.6       6.2       6.4       6.5         W. S. Central       7.3       8.1       9.1       7.6       7.8       8.6       8.1       7.7       8.5       9.2       8.4       8.5       8.1       8.5         Mountain       6.7       7.3       7.7       7.2       7.0       7.4       7.8       7.3       7.1       7.6       7.9       7.6       7.3       7.4       7.6         Pacific       8.7       9.5       10.4       9.2       9.1       9.6       10.7       9.7       9.2       9.8       10.7       9.6       9.5       9.8       9.9  | E. N. Central | 6.6  | 6.9  | 7.3  | 7.1  | 7.0  | 7.2  | 7.4  | 7.4  | 7.1  | 7.2  | 7.5          | 7.5  | 7.0  | 7.3  | 7.3  |
| S. Atlantic       7.2       7.4       8.0       7.8       8.1       8.1       8.3       7.8       7.7       7.9       8.4       8.1       7.6       8.0       8.0         E. S. Central       5.7       6.1       6.5       6.4       6.0       6.3       6.7       6.5       6.3       6.4       6.8       6.6       6.2       6.4       6.5         W. S. Central       7.3       8.1       9.1       7.6       7.8       8.6       8.1       7.7       8.5       9.2       8.4       8.5       8.1       8.5         Mountain       6.7       7.3       7.7       7.2       7.0       7.4       7.8       7.3       7.1       7.6       7.9       7.6       7.3       7.4       7.6         Pacific       8.7       9.5       10.4       9.2       9.1       9.6       10.7       9.7       9.2       9.8       10.7       9.6       9.5       9.8       9.9  | W. N. Central | 5.8  | 6.5  | 7.0  | 6.1  | 6.0  | 6.7  | 7.1  | 6.1  | 6.0  | 6.7  | 7.2          |      | 6.4  | 6.5  |      |
| E. S. Central       5.7       6.1       6.5       6.4       6.0       6.3       6.7       6.5       6.3       6.4       6.8       6.6       6.2       6.4       6.5         W. S. Central       7.3       8.1       9.1       9.1       7.6       7.8       8.6       8.1       7.7       8.5       9.2       8.4       8.5       8.1       8.5         Mountain       6.7       7.3       7.7       7.2       7.0       7.4       7.8       7.3       7.1       7.6       7.9       7.6       7.3       7.4       7.6         Pacific       8.7       9.5       10.4       9.2       9.1       9.6       10.7       9.7       9.2       9.8       10.7       9.6       9.5       9.8       9.9  |               |      | 7.4  | 8.0  | 7.8  |      | 8.1  | 8.3  |      |      | 7.9  |              |      | 7.6  |      | 8.0  |
| Mountain 6.7 7.3 7.7 7.2 7.0 7.4 7.8 7.3 7.1 7.6 7.9 7.6 7.3 7.4 7.6 Pacific 8.7 9.5 10.4 9.2 9.1 9.6 10.7 9.7 9.2 9.8 10.7 9.6 9.5 9.8 9.9  |               |      |      |      |      |      | _    |      |      |      |      |              |      |      |      | 6.5  |
| Mountain 6.7 7.3 7.7 7.2 7.0 7.4 7.8 7.3 7.1 7.6 7.9 7.6 7.3 7.4 7.6 Pacific 8.7 9.5 10.4 9.2 9.1 9.6 10.7 9.7 9.2 9.8 10.7 9.6 9.5 9.8 9.9  |               |      |      |      |      |      |      | -    |      |      |      |              |      | _    | _    |      |
| Pacific  |               |      |      | -    | -    |      | _    |      | -    |      |      |              | -    |      | _    | 7.6  |
|  |               |      |      |      |      |      |      | _    |      |      | _    | -            | _    |      |      | _    |
|  | Total         | 7.4  | 7.9  | 8.6  | 8.2  | 7.9  | 8.2  | 8.7  | 8.1  | 7.9  | 8.3  | 8.9          | 8.3  | 8.1  | 8.3  | 8.4  |

 <sup>&</sup>lt;sup>a</sup> Regions refer to U.S. Census Divisions. A complete list of states comprising each Census Division is provided in EIA's Energy Glossary (<a href="http://www.eia.doe.gov/glossary/glossary/main\_page.htm">http://www.eia.doe.gov/glossary/glossary/main\_page.htm</a>) under the letter "C."
 Sources: Historical data: EIA: latest data available from EIA databases supporting the following report: *Electric Power Monthly*, DOE/EIA-0226.

Sources: Historical data: EIA: latest data available from EIA databases supporting the following report: *Electric Power Monthly*, DOE/EIA-0226. The survey includes electric utilities and energy service providers. The forecasts were generated by simulation of the Regional Short-Term Energy Model.

Table 10d. U.S. Electricity Generation by Sector: Base Case

(Billion Kilowatthours)

| (BI                         | illon K | llowattr | nours) |       |       |        |        |        |       |        |        |        |        |        |        |
|-----------------------------|---------|----------|--------|-------|-------|--------|--------|--------|-------|--------|--------|--------|--------|--------|--------|
|                             |         | 2005     |        |       |       | 2006   |        |        |       | 2007   |        |        |        | Year   |        |
|                             | 1st     | 2nd      | 3rd    | 4th   | 1st   | 2nd    | 3rd    | 4th    | 1st   | 2nd    | 3rd    | 4th    | 2005   | 2006   | 2007   |
| Electricity Generation      | by Sect | tor      |        |       |       |        |        |        |       |        |        |        |        |        |        |
| Electric Power <sup>a</sup> |         |          |        |       |       |        |        |        |       |        |        |        |        |        |        |
| Coal                        | 491.9   | 466.7    | 539.8  | 501.6 | 471.1 | 489.2  | 524.6  | 522.0  | 496.0 | 495.9  | 537.1  | 528.4  | 2000.0 | 2006.9 | 2057.5 |
| Petroleum                   | 25.6    | 22.9     | 38.2   | 30.0  | 27.9  | 28.5   | 32.1   | 27.4   | 27.4  | 28.9   | 34.4   | 29.8   | 116.7  | 115.9  | 120.5  |
| Natural Gas                 | 129.1   | 161.7    | 244.3  | 135.8 | 111.4 | 178.1  | 208.2  | 147.0  | 119.4 | 177.7  | 213.9  | 146.2  | 670.9  | 644.8  | 657.2  |
| Other <sup>b</sup>          | 272.4   | 273.8    | 285.9  | 269.7 | 282.5 | 288.5  | 292.0  | 273.3  | 290.2 | 295.8  | 297.8  | 279.1  | 1101.8 | 1136.3 | 1162.9 |
| Subtotal                    | 919.0   | 925.1    | 1108.1 | 937.1 | 892.8 | 984.4  | 1056.9 | 969.8  | 933.0 | 998.3  | 1083.3 | 983.5  | 3889.4 | 3903.9 | 3998.1 |
| Commercial                  |         |          |        |       |       |        |        |        |       |        |        |        |        |        |        |
| Coal                        | 0.3     | 0.3      | 0.4    | 0.3   | 0.3   | 0.3    | 0.3    | 0.3    | 0.3   | 0.3    | 0.4    | 0.3    | 1.3    | 1.2    | 1.2    |
| Petroleum                   | 0.1     | 0.1      | 0.1    | 0.4   | 1.2   | 0.6    | 0.9    | 0.8    | 1.2   | 0.7    | 0.9    | 0.8    | 0.7    | 3.5    | 3.5    |
| Natural Gas                 | 1.0     | 1.0      | 1.2    | 0.9   | 0.9   | 0.9    | 1.1    | 0.9    | 0.9   | 0.9    | 1.1    | 0.9    | 4.1    | 3.8    | 3.8    |
| Other <sup>b</sup>          | 0.6     | 0.6      | 0.6    | 0.3   | -0.5  | 0.0    | -0.2   | -0.1   | -0.5  | 0.0    | -0.2   | -0.1   | 2.2    | -0.8   | -0.8   |
| Subtotal                    | 2.1     | 2.0      | 2.3    | 1.9   | 1.8   | 1.8    | 2.1    | 1.9    | 1.8   | 1.8    | 2.2    | 1.9    | 8.3    | 7.7    | 7.7    |
| Industrial                  |         |          |        |       |       |        |        |        |       |        |        |        |        |        |        |
| Coal                        | 5.1     | 4.8      | 5.3    | 5.0   | 4.9   | 4.9    | 5.4    | 5.7    | 5.3   | 5.1    | 5.5    | 5.8    | 20.1   | 20.9   | 21.6   |
| Petroleum                   | 1.6     | 1.3      | 1.5    | 1.2   | 1.6   | 1.3    | 1.5    | 1.4    | 1.7   | 1.4    | 1.5    | 1.4    | 5.5    | 5.7    | 5.9    |
| Natural Gas                 | 17.9    | 18.4     | 20.5   | 15.5  | 17.3  | 18.7   | 20.7   | 17.8   | 18.6  | 19.3   | 21.2   | 18.1   | 72.2   | 74.7   | 77.2   |
| Other <sup>b</sup>          | 12.1    | 12.1     | 12.3   | 11.8  | 11.7  | 12.3   | 12.5   | 13.6   | 12.6  | 12.7   | 12.8   | 13.8   | 48.3   | 50.2   | 51.9   |
| Subtotal                    | 36.7    | 36.6     | 39.6   | 33.4  | 35.5  | 37.3   | 40.1   | 38.5   | 38.0  | 38.5   | 41.0   | 39.1   | 146.2  | 151.4  | 156.6  |
| Total                       | 957.8   | 963.7    | 1149.9 | 972.4 | 930.2 | 1023.5 | 1099.1 | 1010.2 | 972.9 | 1038.7 | 1126.4 | 1024.5 | 4043.8 | 4063.0 | 4162.4 |

<sup>&</sup>lt;sup>a</sup> Electric utilities and independent power producers.

Note: Commercial and industrial categories include electricity output from combined heat and power (CHP) facilities and some electric-only plants.

Notes: Minor discrepancies with other EIA published historical data are due to rounding. Historical data are printed in bold; estimates and forecasts are in italics. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System.

Sources: Historical data: EIA: latest data available from EIA databases supporting the following report: *Electric Power Monthly*, DOE/EIA-0226. Projections: EIA, Short-Term Integrated Forecasting System database, and Office of Coal, Nuclear, Electric and Alternate Fuels (hydroelectric and nuclear).

b "Other" includes nuclear, hydroelectric, geothermal, wood, waste, wind and solar power sources.

Table 10e. U.S. Fuel Consumption for Electricity Generation by Sector: Base Case

| Table Toe. 0.5.              |       | 2005  | <u> зар</u> |       |         | 2006       | <i>y</i> 00. | iciati | J 27  | 2007  | ,,, <u>D</u> u | se ca |       | Year  |       |
|------------------------------|-------|-------|-------------|-------|---------|------------|--------------|--------|-------|-------|----------------|-------|-------|-------|-------|
| -                            | 1st   | 2nd   | 3rd         | 4th   | 1st     | 2nd        | 3rd          | 4th    | 1st   | 2nd   | 3rd            | 4th   | 2005  | 2006  | 2007  |
| L                            |       | ı     | I           | ı     | (Quadr  | illion Btu | )            |        |       |       |                | I     | I     |       |       |
| Electric Power <sup>a</sup>  |       |       |             |       |         |            |              |        |       |       |                |       |       |       |       |
| Coal                         | 5.11  | 4.84  | 5.64        | 5.23  | 4.90    | 5.10       | 5.47         | 5.46   | 5.17  | 5.17  | 5.59           | 5.52  | 20.81 | 20.93 | 21.45 |
| Petroleum                    | 0.28  | 0.25  | 0.41        | 0.32  | 0.29    | 0.30       | 0.34         | 0.28   | 0.28  | 0.29  | 0.35           | 0.30  | 1.26  | 1.21  | 1.22  |
| Natural Gas                  | 1.09  | 1.40  | 2.14        | 1.16  | 0.94    | 1.54       | 1.81         | 1.24   | 1.00  | 1.52  | 1.86           | 1.23  | 5.79  | 5.53  | 5.60  |
| Other <sup>b</sup>           | 2.91  | 2.92  | 3.05        | 2.89  | 3.02    | 3.07       | 3.12         | 2.92   | 3.10  | 3.15  | 3.18           | 2.99  | 11.78 | 12.12 | 12.41 |
| Subtotal                     | 9.39  | 9.41  | 11.24       | 9.59  | 9.15    | 10.01      | 10.73        | 9.90   | 9.54  | 10.13 | 10.98          | 10.03 | 39.63 | 39.79 | 40.69 |
| Commercial                   |       |       |             |       |         |            |              |        |       |       |                |       |       |       |       |
| Coal                         | 0.00  | 0.00  | 0.00        | 0.00  | 0.00    | 0.00       | 0.00         | 0.00   | 0.00  | 0.00  | 0.00           | 0.00  | 0.02  | 0.02  | 0.02  |
| Petroleum                    | 0.00  | 0.00  | 0.00        | 0.00  | 0.00    | 0.00       | 0.00         | 0.00   | 0.00  | 0.00  | 0.00           | 0.00  | 0.01  | 0.01  | 0.01  |
| Natural Gas                  | 0.01  | 0.01  | 0.01        | 0.01  | 0.01    | 0.01       | 0.01         | 0.01   | 0.01  | 0.01  | 0.01           | 0.01  | 0.05  | 0.04  | 0.04  |
| Other b                      | 0.01  | 0.01  | 0.01        | 0.01  | 0.01    | 0.01       | 0.01         | 0.01   | 0.01  | 0.01  | 0.01           | 0.01  | 0.03  | 0.04  | 0.04  |
| Subtotal                     | 0.02  | 0.02  | 0.03        | 0.02  | 0.02    | 0.02       | 0.03         | 0.02   | 0.02  | 0.02  | 0.03           | 0.02  | 0.10  | 0.10  | 0.10  |
| Industrial                   |       |       |             |       |         |            |              |        |       |       |                |       |       |       |       |
| Coal                         | 0.07  | 0.06  | 0.07        | 0.07  | 0.07    | 0.07       | 0.07         | 0.08   | 0.07  | 0.07  | 0.07           | 0.08  | 0.27  | 0.28  | 0.29  |
| Petroleum                    | 0.02  | 0.02  | 0.02        | 0.02  | 0.02    | 0.02       | 0.02         | 0.02   | 0.02  | 0.02  | 0.02           | 0.02  | 0.08  | 0.08  | 0.08  |
| Natural Gas                  | 0.19  | 0.20  | 0.21        | 0.16  | 0.18    | 0.20       | 0.22         | 0.19   | 0.19  | 0.20  | 0.22           | 0.19  | 0.76  | 0.78  | 0.81  |
| Other b                      | 0.18  | 0.17  | 0.17        | 0.16  | 0.16    | 0.17       | 0.18         | 0.18   | 0.18  | 0.18  | 0.18           | 0.19  | 0.69  | 0.70  | 0.72  |
| Subtotal                     | 0.47  | 0.45  | 0.48        | 0.40  | 0.43    | 0.45       | 0.49         | 0.47   | 0.46  | 0.47  | 0.50           | 0.47  | 1.80  | 1.84  | 1.90  |
| Total                        | 9.88  | 9.88  | 11.75       | 10.01 | 9.60    | 10.48      | 11.25        | 10.39  | 10.03 | 10.63 | 11.51          | 10.53 | 41.53 | 41.73 | 42.69 |
|                              |       |       |             |       | (Physic | al Units)  |              |        |       |       |                |       |       |       |       |
| Electric Power a             |       |       |             |       | ` ,     | ,          |              |        |       |       |                |       |       |       |       |
| Coal (mmst)                  | 256.0 | 242.4 | 282.3       | 261.7 | 245.5   | 255.6      | 273.8        | 273.2  | 258.8 | 259.0 | 280.1          | 276.6 | 2.86  | 2.87  | 2.94  |
| Petroleum (mmbd)             | 0.50  | 0.44  | 0.72        | 0.57  | 0.53    | 0.53       | 0.59         | 0.50   | 0.50  | 0.52  | 0.62           | 0.53  | 0.56  | 0.54  | 0.54  |
| Natural Gas (tcf)            | 1.06  | 1.37  | 2.09        | 1.13  | 0.91    | 1.50       | 1.77         | 1.21   | 0.97  | 1.49  | 1.81           | 1.20  | 5.65  | 5.39  | 5.47  |
| Commercial                   |       |       |             |       |         |            |              |        |       |       |                |       |       |       |       |
| Coal (mmst)                  | 0.19  | 0.18  | 0.20        | 0.16  | 0.17    | 0.15       | 0.19         | 0.16   | 0.17  | 0.15  | 0.19           | 0.17  | 0.00  | 0.00  | 0.00  |
| Petroleum (mmbd)             | 0.00  | 0.00  | 0.00        | 0.00  | 0.00    | 0.00       | 0.00         | 0.00   | 0.00  | 0.00  | 0.00           | 0.00  | 0.00  | 0.00  | 0.00  |
| Natural Gas (tcf)            | 0.01  | 0.01  | 0.01        | 0.01  | 0.01    | 0.01       | 0.01         | 0.01   | 0.01  | 0.01  | 0.01           | 0.01  | 0.05  | 0.04  | 0.04  |
| Industrial                   |       |       |             |       |         |            |              |        |       |       |                |       |       |       |       |
| Coal (mmst)                  | 3.07  | 2.89  | 3.09        | 2.97  | 2.93    | 2.94       | 3.18         | 3.43   | 3.14  | 3.04  | 3.25           | 3.48  | 12.02 | 12.49 | 12.91 |
| Petroleum (mmbd)             | 0.04  | 0.03  | 0.04        | 0.03  | 0.04    | 0.03       | 0.04         | 0.03   | 0.04  | 0.03  | 0.04           | 0.04  | 0.03  | 0.04  | 0.04  |
| Natural Gas (tcf)            | 0.19  | 0.19  | 0.21        | 0.16  | 0.18    | 0.19       | 0.21         | 0.18   | 0.19  | 0.20  | 0.22           | 0.18  | 0.74  | 0.76  | 0.79  |
| a Floatric utilities and ind |       |       |             |       |         |            |              |        |       |       |                |       |       |       |       |

<sup>&</sup>lt;sup>a</sup> Electric utilities and independent power producers.

Note: Commercial and industrial categories include electricity output from combined heat and power (CHP) facilities and some electric-only plants. Notes: Minor discrepancies with other EIA published historical data are due to rounding. Historical data are printed in bold; estimates and forecasts are in italics. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System.

Sources: Historical data: EIA: latest data available from EIA databases supporting the following report: *Electric Power Monthly*, DOE/EIA-0226. Projections: EIA, Short-Term Integrated Forecasting System database, and Office of Coal, Nuclear, Electric and Alternate Fuels (hydroelectric and nuclear).

Physical Units: mmst = million short tons; mmbd = million barrels per day; tcf = trillion cubic feet.

<sup>&</sup>lt;sup>b</sup> "Other" includes other gaseous fuels, nuclear, hydroelectric, geothermal, wood, waste, wind and solar power sources.

Table 11. U.S. Renewable Energy Use by Sector: Base Case

(Quadrillion Btu)

|                                   |       | Year  |       |       | Annua     | Percentage Cha | nge       |
|-----------------------------------|-------|-------|-------|-------|-----------|----------------|-----------|
|                                   | 2004  | 2005  | 2006  | 2007  | 2004-2005 | 2005-2006      | 2006-2007 |
| Electricity Sector                |       |       | •     |       |           |                |           |
| Hydroelectric Power <sup>a</sup>  | 2.679 | 2.671 | 2.857 | 2.976 | -0.3      | 7.0            | 4.2       |
| Geothermal, Solar and Wind Energy | 0.460 | 0.471 | 0.483 | 0.542 | 2.4       | 2.5            | 12.2      |
| Biofuels b                        | 0.510 | 0.528 | 0.525 | 0.542 | 3.5       | -0.6           | 3.2       |
| Total                             | 3.649 | 3.669 | 3.865 | 4.060 | 0.5       | 5.3            | 5.0       |
| Other Sectors <sup>c</sup>        |       |       |       |       |           |                |           |
| Residential and Commercial d      | 0.513 | 0.527 | 0.526 | 0.535 | 2.7       | -0.2           | 1.7       |
| Residential                       | 0.408 | 0.421 | 0.415 | 0.422 | 3.2       | -1.4           | 1.7       |
| Commercial                        | 0.106 | 0.106 | 0.111 | 0.113 | 0.0       | 4.7            | 1.8       |
| Industrial <sup>e</sup>           | 1.676 | 1.633 | 1.520 | 1.503 | -2.6      | -6.9           | -1.1      |
| Transportation f                  | 0.296 | 0.335 | 0.377 | 0.428 | 13.2      | 12.5           | 13.5      |
| Total                             | 2.485 | 2.494 | 2.423 | 2.465 | 0.4       | -2.8           | 1.7       |
| Total Renewable Energy Demand     | 6.134 | 6.163 | 6.288 | 6.525 | 0.5       | 2.0            | 3.8       |

<sup>&</sup>lt;sup>a</sup>Conventional hydroelectric power only. Hydroelectricity generated by pumped storage is not included in renewable energy.

Notes: Minor discrepancies with other published EIA historical data are due to independent rounding. Historical data are printed in bold; estimates and forecasts are in italics. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System.

Sources: Historical data: EIA: latest data available from EIA databases supporting the following reports: Electric Power Monthly, DOE/EIA-0226 and Renewable Energy Annual, DOE/EIA-0603. Projections: EIA, Short-Term Integrated Forecasting System database, and Office of Coal, Nuclear, Electric and Alternate Fuels.

<sup>&</sup>lt;sup>b</sup>Biofuels are fuelwood, wood byproducts, waste wood, municipal solid waste, manufacturing process waste, and alcohol fuels.

<sup>&</sup>lt;sup>c</sup> Renewable energy includes minor components of non-marketed renewable energy, which is renewable energy that is neither bought nor sold, either directly or indirectly as inputs to marketed energy. EIA does not estimate or project total consumption of non-marketed renewable energy.

d Includes biofuels and solar energy consumed in the residential and commercial sectors.

<sup>&</sup>lt;sup>e</sup> Consists primarily of biofuels for use other than in electricity cogeneration.

<sup>&</sup>lt;sup>f</sup> Ethanol blended into gasoline.

Table A1. Annual U.S. Energy Supply and Demand: Base Case

|  |       |       |       |       |       |       |       | Year  |       |       |       |       |       |       |       |
|--|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
|  | 1993  | 1994  | 1995  | 1996  | 1997  | 1998  | 1999  | 2000  | 2001  | 2002  | 2003  | 2004  | 2005  | 2006  | 2007  |
| Real Gross Domestic Product (GDP)                                  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| (billion chained 2000 dollars)                                     | 7533  | 7835  | 8032  | 8329  | 8704  | 9067  | 9470  | 9817  | 9891  | 10049 | 10321 | 10756 | 11131 | 11493 | 11803 |
| Imported Crude Oil Price $^{\rm a}$ (nominal dollars per barrel) . | 16.13 | 15.53 | 17.14 | 20.62 | 18.49 | 12.07 | 17.26 | 27.72 | 22.00 | 23.71 | 27.73 | 35.99 | 48.95 | 56.76 | 53.60 |
| Petroleum Supply   |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Crude Oil Production <sup>b</sup> (million barrels per day)        | 6.85  | 6.66  | 6.56  | 6.46  | 6.45  | 6.25  | 5.88  | 5.82  | 5.80  | 5.75  | 5.68  | 5.42  | 5.12  | 5.47  | 5.76  |
| Total Petroleum Net Imports (including SPR)                        |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| (million barrels per day)  | 7.62  | 8.05  | 7.89  | 8.50  | 9.16  | 9.76  | 9.91  | 10.42 | 10.90 | 10.54 | 11.24 | 12.10 | 12.35 | 12.15 | 12.27 |
| Energy Demand  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Petroleum (million barrels per day)                                | 17.24 | 17.72 | 17.72 | 18.31 | 18.62 | 18.92 | 19.52 | 19.70 | 19.65 | 19.76 | 20.03 | 20.73 | 20.66 | 20.95 | 21.41 |
| Natural Gas (trillion cubic feet)                                  | 20.79 | 21.25 | 22.21 | 22.60 | 22.73 | 22.25 | 22.41 | 23.45 | 22.24 | 23.01 | 22.28 | 22.43 | 21.95 | 21.95 | 22.47 |
| Coal (million short tons)  | 944   | 951   | 962   | 1006  | 1030  | 1037  | 1039  | 1084  | 1060  | 1066  | 1095  | 1107  | 1133  | 1141  | 1167  |
| Electricity (billion kilowatthours)                                |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Retail Sales <sup>c</sup>  | 2861  | 2935  | 3013  | 3101  | 3146  | 3264  | 3312  | 3421  | 3382  | 3466  | 3489  | 3548  | 3654  | 3665  | 3738  |
| Other Use/Sales d  | 128   | 134   | 144   | 146   | 148   | 161   | 183   | 181   | 173   | 177   | 179   | 179   | 170   | 176   | 181   |
| Total  | 2989  | 3069  | 3157  | 3247  | 3294  | 3425  | 3495  | 3603  | 3555  | 3643  | 3668  | 3727  | 3824  | 3841  | 3920  |
| Total Energy Demand <sup>e</sup> (quadrillion Btu)                 | 87.6  | 89.3  | 91.3  | 94.3  | 94.8  | 95.2  | 96.8  | 99.0  | 96.5  | 97.9  | 98.3  | 99.7  | 100.1 | 100.4 | 102.5 |
| (thousand Btu per 2000 Dollar)                                     | 11.63 | 11.39 | 11.36 | 11.32 | 10.89 | 10.50 | 10.23 | 10.10 | 9.75  | 9.74  | 9.53  | 9.27  | 8.99  | 8.73  | 8.69  |

<sup>&</sup>lt;sup>a</sup>Refers to the imported cost of crude oil to U.S. refiners.

Notes: SPR: Strategic Petroleum Reserve. Minor discrepancies with other published EIA historical data are due to independent rounding. Historical data are printed in bold; forecasts are in italics. The forecasts were generated by simulation of the Regional Short-Term Energy Model.

Sources: Historical data: Latest data available from Bureau of Economic Analysis; EIA; latest data available from EIA databases supporting the following reports: *Petroleum Supply Monthly*, DOE/EIA-0109; *Petroleum Supply Annual*, DOE/EIA-0340/2; *Natural Gas Monthly*, DOE/EIA-0130; *Electric Power Monthly*, DOE/EIA-0226; *Quarterly Coal Report*, DOE/EIA-0121; *International Petroleum Monthly*. DOE/EIA-520. and *Weekly Petroleum Status Report* DOE/EIA-0208. Macroeconomic projections are based on Global Insight Model of the U.S. Economy, February 2006.

<sup>&</sup>lt;sup>b</sup>Includes lease condensate.

<sup>&</sup>lt;sup>c</sup>Total of retail electricity sales by electric utilities and power marketers. Utility sales for historical periods are reported in Energy Information Administration (EIA) *Electric Power Monthly and Electric Power Annual.* Power marketers' sales for historical periods are reported in EIA's *Electric Sales and Revenue*, Appendix C.

<sup>&</sup>lt;sup>d</sup>Defined as the sum of facility use of onsite net electricity generation plus direct sales of power by industrial- or commercial-sector generators to third parties, reported annually in Table 7.5 of the Monthly Energy Review (MER). Data for 2003 are estimates.

<sup>&</sup>lt;sup>e</sup> "Total Energy Demand" refers to the aggregate energy concept presented in EIA's *Annual Energy Review*, DOE/EIA-0384 (*AER*), Table 1.1. The conversion from physical units to Btu is calculated using a subset of conversion factors used in the calculations performed for gross energy consumption in EIA, *Monthly Energy Review* (*MER*). Consequently, the historical data may not precisely match those published in the *MER* or the *AER*.

Table A2. Annual U.S. Macroeconomic and Weather Indicators: Base Case

|                                 |       |       |       |       |       |       |       | Year  |       |       |       |       |       |              |       |
|---------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--------------|-------|
|                                 | 1993  | 1994  | 1995  | 1996  | 1997  | 1998  | 1999  | 2000  | 2001  | 2002  | 2003  | 2004  | 2005  | 2006         | 2007  |
| Macroeconomic                   |       |       |       |       |       |       |       |       |       |       |       |       |       |              |       |
| Real Gross Domestic Product     |       |       |       |       |       |       |       |       |       |       |       |       |       |              |       |
| (billion chained 2000 dollars)  | 7533  | 7835  | 8032  | 8329  | 8704  | 9067  | 9470  | 9817  | 9891  | 10049 | 10321 | 10756 | 11131 | 11493        | 11803 |
| GDP Implicit Price Deflator     |       |       |       |       |       |       |       |       |       |       |       |       |       |              |       |
| (Index, 2000=100)               | 88.4  | 90.3  | 92.1  | 93.9  | 95.4  | 96.5  | 97.9  | 100.0 | 102.4 | 104.2 | 106.3 | 109.1 | 112.1 | 115.0        | 117.3 |
| Real Disposable Personal Income |       |       |       |       |       |       |       |       |       |       |       |       |       |              |       |
| (billion chained 2000 Dollars)  | 5594  | 5746  | 5906  | 6081  | 6296  | 6664  | 6862  | 7194  | 7333  | 7562  | 7742  | 8004  | 8115  | 8417         | 8670  |
| Manufacturing Production        |       |       |       |       |       |       |       |       |       |       |       |       |       |              |       |
| (Index, 1997=100)               | 69.1  | 73.5  | 77.6  | 81.4  | 88.3  | 94.2  | 99.3  | 104.0 | 99.7  | 100.0 | 100.7 | 105.8 | 109.8 | 114.0        | 116.8 |
| Real Fixed Investment           |       |       |       |       |       |       |       |       |       |       |       |       |       |              |       |
| (billion chained 2000 dollars)  | 953   | 1042  | 1110  | 1209  | 1321  | 1455  | 1576  | 1679  | 1629  | 1545  | 1600  | 1755  | 1896  | 1985         | 2028  |
| Business Inventory Change       |       |       |       |       |       |       |       |       |       |       |       |       |       |              |       |
| (billion chained 2000 dollars)  | 3.4   | 11.5  | 13.4  | 9.7   | 20.7  | 18.6  | 17.0  | 7.9   | -21.3 | -5.9  | -7.6  | 6.1   | 1.9   | 5.8          | 4.1   |
| Producer Price Index            |       |       |       |       |       |       |       |       |       |       |       |       |       |              |       |
| (index, 1982=1.000)             | 1.189 | 1.205 | 1.248 | 1.277 | 1.276 | 1.244 | 1.255 | 1.328 | 1.342 | 1.311 | 1.381 | 1.467 | 1.574 | 1.629        | 1.628 |
| Consumer Price Index            |       |       |       |       |       |       |       |       |       |       |       |       |       |              |       |
| (index, 1982-1984=1.000)        | 1.445 | 1.482 | 1.524 | 1.569 | 1.605 | 1.630 | 1.666 | 1.722 | 1.771 | 1.798 | 1.840 | 1.889 | 1.953 | 2.002        | 2.040 |
| Petroleum Product Price Index   |       |       |       |       |       |       |       |       |       |       |       |       |       |              |       |
| (index, 1982=1.000)             | 0.620 | 0.591 | 0.608 | 0.701 | 0.680 | 0.513 | 0.609 | 0.913 | 0.853 | 0.795 | 0.977 | 1.199 | 1.647 | 1.732        | 1.667 |
| Non-Farm Employment             |       |       |       |       |       |       |       |       |       |       |       |       |       |              |       |
| (millions)                      | 110.8 | 114.3 | 117.3 | 119.7 | 122.8 | 125.9 | 129.0 | 131.8 | 131.8 | 130.3 | 130.0 | 131.4 | 133.5 | 135.5        | 137.4 |
| Commercial Employment           |       |       |       |       |       |       |       |       |       |       |       |       |       |              |       |
| (millions)                      | 68.1  | 70.6  | 73.1  | 75.1  | 77.6  | 80.0  | 82.5  | 84.6  | 85.1  | 84.6  | 85.0  | 86.3  | 87.8  | 89.5         | 91.2  |
| Total Industrial Production     |       |       |       |       |       |       |       |       |       |       |       |       |       |              |       |
| (index, 1997=100.0)             | 72.6  | 76.5  | 80.2  | 83.6  | 89.7  | 94.9  | 99.3  | 103.5 | 99.9  | 100.0 | 100.6 | 104.7 | 108.0 | 111.7        | 114.6 |
| Housing Stock                   |       |       |       |       |       |       |       |       |       |       |       |       |       |              |       |
| (millions)                      | 104.4 | 106.0 | 107.2 | 108.7 | 110.2 | 111.9 | 113.0 | 114.0 | 115.2 | 116.3 | 117.6 | 119.1 | 120.6 | 122.0        | 123.3 |
| Weather <sup>a</sup>            |       |       |       |       |       |       |       |       |       |       |       |       |       |              |       |
| Heating Degree-Days             |       |       |       |       |       |       |       |       |       |       |       |       |       |              |       |
| U.S                             | 4671  | 4470  | 4516  | 4689  | 4525  | 3946  | 4154  | 4447  | 4193  | 4272  | 4459  | 4289  | 4289  | 4227         | 4449  |
| New England                     | 6803  | 6748  | 6632  | 6749  | 6726  | 5743  | 6013  | 6584  | 6112  | 6098  | 6845  | 6612  | 6605  | 6299         | 6591  |
| Middle Atlantic                 | 6039  | 6083  | 5967  | 6118  | 5942  | 4924  | 5495  | 5942  | 5438  | 5371  | 7189  | 5749  | 5751  | 5551         | 5875  |
| U.S. Gas-Weighted               | 5062  | 4861  | 4905  | 5092  | 4911  | 4271  | 4510  | 4796  | 4534  | 4635  | 4828  | 4641  | 4642  | <b>4</b> 560 | 4772  |
| Cooling Degree-Days (U.S.)      | 1251  | 1254  | 1322  | 1216  | 1195  | 1438  | 1328  | 1268  | 1288  | 1398  | 1292  | 1232  | 1420  | 1231         | 1221  |

<sup>&</sup>lt;sup>a</sup>Population-weighted degree-days. A degree-day indicates the temperature variation from 65 degrees Fahrenheit (calculated as the simple average of the daily minimum and maximum temperatures) weighted by 2000 population.

Sources: Historical data: latest data available from: U.S. Department of Commerce, Bureau of Economic Analysis; U.S. Department of Commerce, National Oceanic and Atmospheric Administration (NOAA); Federal Reserve System, Statistical Release G.17; U.S. Department of Transportation; American Iron and Steel Institute. Macroeconomic projections are based on Global Insight Model of the U.S. Economy, February 2006. Degree-day projections are from NOAA's Climate Prediction Center.

Notes: Minor discrepancies with other published EIA historical data are due to independent rounding. Historical data are printed in bold; forecasts are in italics. The forecasts were generated by simulation of the Regional Short-Term Energy Model.

Table A3. U.S. Energy Supply and Demand: Base Case (Quadrillion Btu except where noted)

| ·                        |       |       | •     |       |       |       |       | Year  |       |       |       |       |       |       |        |
|--------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--------|
|                          | 1993  | 1994  | 1995  | 1996  | 1997  | 1998  | 1999  | 2000  | 2001  | 2002  | 2003  | 2004  | 2005  | 2006  | 2007   |
| Production               |       | •     | •     | •     |       | •     | •     | •     | •     | •     | •     | •     | •     |       |        |
| Coal                     | 20.25 | 22.11 | 22.03 | 22.68 | 23.21 | 23.94 | 23.19 | 22.62 | 23.49 | 22.62 | 21.97 | 22.70 | 22.86 | 23.48 | 23.79  |
| Natural Gas              | 18.58 | 19.35 | 19.08 | 19.27 | 19.32 | 19.61 | 19.34 | 19.66 | 20.20 | 19.44 | 19.69 | 19.32 | 18.68 | 19.12 | 19.45  |
| Crude Oil                | 14.49 | 14.10 | 13.89 | 13.72 | 13.66 | 13.24 | 12.45 | 12.36 | 12.28 | 12.16 | 12.03 | 11.50 | 10.84 | 11.58 | 12.19  |
| Natural Gas Liquids      | 2.41  | 2.39  | 2.44  | 2.53  | 2.50  | 2.42  | 2.53  | 2.61  | 2.55  | 2.56  | 2.35  | 2.47  | 2.32  | 2.33  | 2.41   |
| Nuclear                  | 6.41  | 6.69  | 7.08  | 7.09  | 6.60  | 7.07  | 7.61  | 7.86  | 8.03  | 8.14  | 7.96  | 8.23  | 8.14  | 8.26  | 8.34   |
| Hydroelectric            |       | 2.65  | 3.18  | 3.56  | 3.60  | 3.25  | 3.21  | 2.75  | 2.15  | 2.60  | 2.74  | 2.65  | 2.65  | 2.84  | 2.96   |
| Other Renewables         | 3.26  | 3.38  | 3.46  | 3.55  | 3.43  | 3.26  | 3.33  | 3.35  | 3.09  | 3.15  | 3.26  | 3.40  | 3.44  | 3.36  | 3.50   |
| Total                    | 68.26 | 70.68 | 71.16 | 72.40 | 72.31 | 72.79 | 71.65 | 71.22 | 71.79 | 70.67 | 69.98 | 70.27 | 68.93 | 70.97 | 72.64  |
| Net Imports              |       |       |       |       |       |       |       |       |       |       |       |       |       |       |        |
| Coal                     | -1.76 | -1.66 | -2.08 | -2.17 | -2.01 | -1.87 | -1.30 | -1.21 | -0.77 | -0.61 | -0.49 | -0.57 | -0.54 | -0.40 | -0.40  |
| Natural Gas              | 2.25  | 2.52  | 2.74  | 2.85  | 2.90  | 3.06  | 3.50  | 3.62  | 3.69  | 3.58  | 3.36  | 3.49  | 3.57  | 3.71  | 3.79   |
| Crude Oil                | 13.46 | 12.42 | 13.60 | 14.58 | 15.71 | 15.30 | 16.40 | 17.50 | 18.49 | 18.85 | 19.81 | 20.74 | 20.58 | 20.69 | 20.89  |
| Petroleum Products       |       | 1.80  | 1.36  | 1.82  | 1.55  | 1.59  | 1.82  | 2.14  | 2.44  | 2.33  | 2.57  | 3.10  | 3.54  | 3.08  | 3.14   |
| Electricity              | 0.09  | 0.15  | 0.13  | 0.14  | 0.12  | 0.09  | 0.10  | 0.12  | 0.08  | 0.08  | 0.02  | 0.04  | 0.09  | 0.09  | 0.04   |
| Coal Coke                |       | 0.06  | 0.06  | 0.02  | 0.05  | 0.07  | 0.06  | 0.07  | 0.03  | 0.06  | 0.05  | 0.14  | 0.05  | 0.06  | 0.06   |
| Total                    | 15.91 | 15.29 | 15.82 | 17.24 | 18.32 | 18.24 | 20.59 | 22.23 | 23.96 | 24.29 | 25.32 | 26.94 | 27.28 | 27.23 | 27.53  |
| Adjustments <sup>a</sup> | 1.78  | 1.61  | 2.27  | 1.59  | 3.59  | 3.70  | 2.91  | 3.33  | 3.15  | 1.41  | 2.73  | 0.95  | 2.32  | 0.58  | 0.74   |
| Demand                   |       |       |       |       |       |       |       |       |       |       |       |       |       |       |        |
| Coal                     | 19.84 | 19.91 | 20.09 | 21.00 | 21.45 | 21.66 | 21.62 | 22.58 | 21.94 | 22.22 | 22.81 | 22.47 | 23.03 | 23.15 | 23.66  |
| Natural Gas              | 20.84 | 21.35 | 21.84 | 22.78 | 23.20 | 23.33 | 22.94 | 23.01 | 23.92 | 22.91 | 23.66 | 22.51 | 21.99 | 22.02 | 22.54  |
| Petroleum                | 33.83 | 34.66 | 34.56 | 35.76 | 36.27 | 36.93 | 37.96 | 38.40 | 38.33 | 38.41 | 39.06 | 40.61 | 40.46 | 40.97 | 41.87  |
| Nuclear                  | 6.41  | 6.69  | 7.08  | 7.09  | 6.60  | 7.07  | 7.61  | 7.86  | 8.03  | 8.14  | 7.96  | 8.23  | 8.14  | 8.26  | 8.34   |
| Other                    | 5.04  | 4.96  | 5.69  | 4.59  | 6.72  | 5.74  | 5.02  | 4.92  | 6.68  | 4.70  | 4.54  | 4.34  | 4.92  | 4.37  | 4.50   |
| Total                    | 85.95 | 87.58 | 89.25 | 91.22 | 94.22 | 94.73 | 95.15 | 96.77 | 98.91 | 96.38 | 98.03 | 98.16 | 98.53 | 98.78 | 100.92 |

<sup>&</sup>lt;sup>a</sup>Balancing item, includes stock changes, losses, gains, miscellaneous blending components, and unaccounted-for supply.

Sources: Historical data: Annual Energy Review, DOE/EIA-0384; projections generated by simulation of the Regional Short-Term Energy Model.

Table A4. Annual Average U.S. Energy Prices: Base Case

(Nominal Dollars)

|   |           |       |       |       |       |       |       | Year  |       |       |       |       |       |       |       |
|---|-----------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
|   | 1993      | 1994  | 1995  | 1996  | 1997  | 1998  | 1999  | 2000  | 2001  | 2002  | 2003  | 2004  | 2005  | 2006  | 2007  |
| Crude Oil Prices (dollars per barrel)             |           |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Imported Average a                                | 16.13     | 15.53 | 17.14 | 20.62 | 18.49 | 12.07 | 17.26 | 27.72 | 22.00 | 23.71 | 27.73 | 35.99 | 48.95 | 56.76 | 53.60 |
| WTI <sup>b</sup> Spot Average                     | 18.49     | 17.16 | 18.41 | 22.11 | 20.61 | 14.45 | 19.25 | 30.29 | 25.95 | 26.12 | 31.12 | 41.44 | 56.49 | 63.74 | 60.63 |
| Natural Gas (dollars per thousand cub             | ic feet)  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Average Wellhead                                  | 2.04      | 1.85  | 1.55  | 2.17  | 2.32  | 1.96  | 2.19  | 3.70  | 4.01  | 2.95  | 4.89  | 5.49  | 7.44  | 7.55  | 8.08  |
| Henry Hub Spot                                    | 2.19      | 1.97  | 1.74  | 2.84  | 2.57  | 2.15  | 2.34  | 4.45  | 4.09  | 3.47  | 5.64  | 6.06  | 8.98  | 8.11  | 8.74  |
| Petroleum Products                                |           |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Gasoline Retail <sup>c</sup> (dollars per gallon) |           |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| All Grades  | 1.13      | 1.13  | 1.16  | 1.25  | 1.24  | 1.07  | 1.18  | 1.53  | 1.47  | 1.39  | 1.60  | 1.89  | 2.31  | 2.47  | 2.40  |
| Regular Unleaded                                  | 1.07      | 1.07  | 1.11  | 1.20  | 1.20  | 1.03  | 1.13  | 1.49  | 1.43  | 1.34  | 1.56  | 1.85  | 2.27  | 2.42  | 2.36  |
| No. 2 Diesel Oil, Retail                          |           |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| (dollars per gallon)                              | 1.11      | 1.11  | 1.11  | 1.24  | 1.19  | 1.04  | 1.12  | 1.49  | 1.40  | 1.32  | 1.50  | 1.81  | 2.41  | 2.49  | 2.42  |
| No. 2 Heating Oil, Wholesale                      |           |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| (dollars per gallon)                              | 0.54      | 0.51  | 0.51  | 0.64  | 0.59  | 0.42  | 0.49  | 0.89  | 0.76  | 0.69  | 0.88  | 1.12  | 1.63  | 1.73  | 1.66  |
| No. 2 Heating Oil, Retail                         |           |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| (dollars per gallon)                              | NA        | NA    | 0.87  | 0.99  | 0.98  | 0.85  | 0.87  | 1.31  | 1.25  | 1.13  | 1.36  | 1.54  | 2.04  | 2.21  | 2.14  |
| No. 6 Residual Fuel Oil, Retail d                 |           |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| (dollars per barrel)                              | 14.00     | 14.79 | 16.49 | 19.01 | 17.82 | 12.83 | 16.02 | 25.34 | 22.24 | 23.82 | 29.40 | 31.02 | 44.35 | 50.19 | 47.84 |
| Electric Power Sector (dollars per mill           | lion Btu) |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Coal  | 1.38      | 1.36  | 1.32  | 1.29  | 1.27  | 1.25  | 1.22  | 1.20  | 1.23  | 1.25  | 1.27  | 1.35  | 1.54  | 1.60  | 1.65  |
| Heavy Fuel Oil <sup>e</sup>                       | 2.36      | 2.40  | 2.60  | 3.01  | 2.79  | 2.07  | 2.38  | 4.27  | 3.73  | 3.67  | 4.77  | 4.86  | 6.94  | 7.68  | 7.50  |
| Natural Gas                                       | 2.56      | 2.23  | 1.98  | 2.64  | 2.76  | 2.38  | 2.57  | 4.34  | 4.44  | 3.55  | 5.37  | 5.94  | 8.33  | 8.07  | 8.39  |
| Other Residential                                 |           |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Natural Gas                                       |           |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| (dollars per thousand cubic feet)                 | 6.17      | 6.41  | 6.06  | 6.35  | 6.95  | 6.83  | 6.69  | 7.77  | 9.63  | 7.90  | 9.63  | 10.75 | 12.82 | 13.02 | 13.89 |
| Electricity                                       |           |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| (cents per kilowatthour)                          | 8.34      | 8.40  | 8.40  | 8.36  | 8.43  | 8.26  | 8.16  | 8.24  | 8.63  | 8.46  | 8.70  | 8.97  | 9.46  | 9.72  | 9.87  |

<sup>&</sup>lt;sup>a</sup>Refiner acquisition cost (RAC) of imported crude oil.

<sup>&</sup>lt;sup>b</sup>West Texas Intermediate.

<sup>&</sup>lt;sup>c</sup>Average self-service cash prices.

<sup>&</sup>lt;sup>d</sup>Average for all sulfur contents.

<sup>&</sup>lt;sup>e</sup>Includes fuel oils No. 4, No. 5, and No. 6 and topped crude fuel oil prices.

Notes: Prices exclude taxes, except prices for gasoline, residential natural gas, and diesel. Minor discrepancies with other published EIA historical data are due to independent rounding. Historical data are printed in bold; forecasts are in italics. The forecasts were generated by simulation of the Regional Short-Term Energy Model.

Sources: Historical data: EIA: latest data available from EIA databases supporting the following reports: Petroleum Marketing Monthly, DOE/EIA-0380; Natural Gas Monthly, DOE/EIA-0130; Monthly Energy Review, DOE/EIA-0035; Electric Power Monthly, DOE/EIA-0226.

Table A5. Annual U.S. Petroleum Supply and Demand: Base Case

(Million Barrels per Day, Except Closing Stocks)

|                                      |              | Year  |       |       |       |       |       |       |       |       |       |       |       |       |       |
|--------------------------------------|--------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
|                                      | 1993         | 1994  | 1995  | 1996  | 1997  | 1998  | 1999  | 2000  | 2001  | 2002  | 2003  | 2004  | 2005  | 2006  | 2007  |
| Supply                               |              |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Crude Oil Supply                     |              |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Domestic Production a                | 6.85         | 6.66  | 6.56  | 6.46  | 6.45  | 6.25  | 5.88  | 5.82  | 5.80  | 5.75  | 5.68  | 5.42  | 5.13  | 5.47  | 5.76  |
| Alaska                               | 1.58         | 1.56  | 1.48  | 1.39  | 1.30  | 1.17  | 1.05  | 0.97  | 0.96  | 0.98  | 0.97  | 0.91  | 0.87  | 0.83  | 0.79  |
| Federal GOM <sup>b</sup>             | 0.83         | 0.86  | 0.95  | 1.01  | 1.13  | 1.22  | 1.36  | 1.43  | 1.53  | 1.55  | 1.54  | 1.46  | 1.26  | 1.55  | 1.90  |
| Other Lower 48                       | 4.43         | 4.24  | 4.13  | 4.06  | 4.03  | 3.86  | 3.47  | 3.42  | 3.31  | 3.21  | 3.17  | 3.05  | 3.00  | 3.10  | 3.07  |
| Net Commercial Imports <sup>c</sup>  | 6.67         | 6.95  | 7.14  | 7.40  | 8.12  | 8.60  | 8.60  | 9.01  | 9.30  | 9.12  | 9.65  | 10.06 | 10.01 | 10.06 | 10.16 |
| Net SPR Withdrawals                  |              | 0.00  | 0.00  | 0.07  | 0.01  | -0.02 | 0.02  | 0.08  | -0.02 | -0.12 | -0.11 | -0.10 | -0.03 | -0.03 | 0.00  |
| Net Commercial Withdrawals           |              | -0.01 | 0.09  | 0.05  | -0.06 | -0.05 | 0.11  | 0.00  | -0.07 | 0.09  | 0.02  | -0.05 | -0.10 | 0.08  | 0.02  |
| Product Supplied and Losses          |              | -0.01 | -0.01 | -0.01 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.02  | 0.00  | 0.00  | 0.00  | 0.02  |
| Unaccounted for Crude Oil            | 0.01<br>0.17 | 0.27  | 0.19  | 0.22  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.05  | 0.00  | 0.00  | 0.00  | 0.00  |
| Unaccounted-for Crude Oil            | 0.17         | 0.27  | 0.19  | 0.22  | 0.14  | 0.11  | 0.19  | 0.15  | 0.12  | 0.11  | 0.05  | 0.14  | 0.20  | 0.07  | 0.07  |
| Total Crude Oil Supply               | 13.61        | 13.87 | 13.97 | 14.19 | 14.66 | 14.89 | 14.80 | 15.07 | 15.13 | 14.95 | 15.30 | 15.48 | 15.20 | 15.66 | 16.02 |
| Other Supply                         |              |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| NGL Production                       | 1.74         | 1.73  | 1.76  | 1.83  | 1.82  | 1.76  | 1.85  | 1.91  | 1.87  | 1.88  | 1.72  | 1.81  | 1.71  | 1.71  | 1.77  |
| Other Hydrocarbon and Alcohol Inputs |              | 0.26  | 0.30  | 0.31  | 0.34  | 0.38  | 0.38  | 0.38  | 0.38  | 0.42  | 0.42  | 0.42  | 0.44  | 0.46  | 0.48  |
| Crude Oil Product Supplied           |              | 0.01  | 0.01  | 0.01  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  |
| Processing Gain                      | 0.77         | 0.77  | 0.77  | 0.84  | 0.85  | 0.89  | 0.89  | 0.95  | 0.90  | 0.96  | 0.97  | 1.05  | 0.99  | 1.02  | 1.04  |
| Net Product Imports <sup>d</sup>     | 0.93         | 1.09  | 0.75  | 1.10  | 1.04  | 1.17  | 1.30  | 1.40  | 1.59  | 1.42  | 1.59  | 2.04  | 2.34  | 2.09  | 2.11  |
| Draduct Ctack Withdraws              | 0.05         | 0.00  |       |       |       |       |       |       |       |       | 0.03  |       |       |       |       |
| Product Stock Withdrawn              | 0.05         | 0.00  | 0.15  | 0.03  | -0.09 | -0.17 | 0.30  | 0.00  | -0.23 | 0.15  | 0.03  | -0.06 | -0.01 | 0.01  | 0.00  |
| Total Supply                         | 17.26        | 17.72 | 17.72 | 18.31 | 18.62 | 18.92 | 19.52 | 19.70 | 19.65 | 19.76 | 20.03 | 20.73 | 20.66 | 20.95 | 21.42 |
| Demand                               |              |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Motor Gasoline <sup>e</sup>          | 7.48         | 7.60  | 7.79  | 7.89  | 8.02  | 8.25  | 8.43  | 8.47  | 8.61  | 8.85  | 8.93  | 9.11  | 9.13  | 9.28  | 9.44  |
| Jet Fuel                             | 1.47         | 1.53  | 1.51  | 1.58  | 1.60  | 1.62  | 1.67  | 1.73  | 1.66  | 1.61  | 1.58  | 1.63  | 1.63  | 1.68  | 1.73  |
| Distillate Fuel Oil                  | 3.04         | 3.16  | 3.21  | 3.37  | 3.44  | 3.46  | 3.57  | 3.72  | 3.85  | 3.78  | 3.93  | 4.06  | 4.11  | 4.17  | 4.34  |
| Residual Fuel Oil                    | 1.08         | 1.02  | 0.85  | 0.85  | 0.80  | 0.89  | 0.83  | 0.91  | 0.81  | 0.70  | 0.77  | 0.86  | 0.91  | 0.84  | 0.84  |
| Other Oils <sup>f</sup>              | 4.17         | 4.41  | 4.36  | 4.63  | 4.77  | 4.69  | 5.01  | 4.87  | 4.73  | 4.82  | 4.82  | 5.07  | 4.88  | 4.97  | 5.06  |
| Outor Oils                           |              | 4.41  | 4.50  | 4.00  | 7.11  | 4.00  | 3.01  | 4.01  | 4.70  | 4.02  | 4.02  | 5.01  | 4.00  | 4.57  | 0.00  |
| Total Demand                         | 17.24        | 17.72 | 17.72 | 18.31 | 18.62 | 18.92 | 19.52 | 19.70 | 19.65 | 19.76 | 20.03 | 20.73 | 20.66 | 20.95 | 21.41 |
| Total Petroleum Net Imports          | 7.62         | 8.05  | 7.89  | 8.50  | 9.16  | 9.76  | 9.91  | 10.42 | 10.90 | 10.54 | 11.24 | 12.10 | 12.35 | 12.15 | 12.27 |
| Closing Stocks (million barrels)     |              |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Crude Oil (excluding SPR)            | 335          | 337   | 303   | 284   | 305   | 324   | 284   | 286   | 312   | 278   | 269   | 286   | 323   | 294   | 286   |
| Total Motor Gasoline                 | 226          | 215   | 202   | 195   | 210   | 216   | 193   | 196   | 210   | 209   | 207   | 218   | 207   | 212   | 215   |
| Jet Fuel                             |              | 47    | 40    | 40    | 44    | 45    | 41    | 45    | 42    | 39    | 39    | 40    | 42    | 42    | 41    |
| Distillate Fuel Oil                  |              | 145   | 130   | 127   | 138   | 156   | 125   | 118   | 145   | 134   | 137   | 126   | 136   | 139   | 136   |
|                                      |              |       |       |       |       |       |       |       |       |       |       |       |       |       | 130   |
| Residual Fuel Oil                    | 44           | 42    | 37    | 46    | 40    | 45    | 36    | 36    | 41    | 31    | 38    | 42    | 37    | 39    |       |
| Other Oils <sup>g</sup>              | 273          | 275   | 258   | 250   | 259   | 291   | 246   | 247   | 287   | 257   | 241   | 257   | 266   | 252   | 25    |

<sup>&</sup>lt;sup>a</sup> Includes lease condensate.

Notes: Minor discrepancies with other EIA published historical data are due to rounding, with the following exception: recent petroleum demand and supply data displayed here reflect the incorporation of resubmissions of the data as reported in EIA's *Petroleum Supply Monthly*, TableC1. Historical data are printed in bold; forecasts are in italics. The forecasts were generated by simulation of the Regional Short-Term Energy Model. Sources: Historical data: EIA: latest data available from EIA databases supporting the following reports: *Petroleum Supply Monthly*, DOE/EIA-0109, and *Weekly Petroleum Status Report*, DOE/EIA-0208.

<sup>&</sup>lt;sup>b</sup> Crude oil production from U.S. Federal leases in the Gulf of Mexico

<sup>&</sup>lt;sup>b</sup> Net imports equals gross imports plus SPR imports minus exports.

<sup>&</sup>lt;sup>c</sup> Includes finished petroleum products, unfinished oils, gasoline blending components, and natural gas plant liquids for processing.

<sup>&</sup>lt;sup>d</sup> For years prior to 1993, motor gasoline includes an estimate of fuel ethanol blended into gasoline and certain product reclassifications, not reported elsewhere in EIA. See Appendix B in EIA, Short-Term Energy Outlook, EIA/DOE-0202(93/3Q), for details on this adjustment.

e Includes crude oil product supplied, natural gas liquids, liquefied refinery gas, other liquids, and all finished petroleum products except motor gasoline, jet fuel, distillate, and residual fuel oil.

<sup>&</sup>lt;sup>f</sup> Includes stocks of all other oils, such as aviation gasoline, kerosene, natural gas liquids (including ethane), aviation gasoline blending components, naphtha and other oils for petrochemical feedstock use, special naphthas, lube oils, wax, coke, asphalt, road oil, and miscellaneous oils.

SPR: Strategic Petroleum Reserve. NGL: Natural Gas Liquids

Table A6. Annual U.S. Natural Gas Supply and Demand: Base Case

(Trillion Cubic Feet)

| (Timori Gabio i ect)        | Year  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
|-----------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
|                             | 1993  | 1994  | 1995  | 1996  | 1997  | 1998  | 1999  | 2000  | 2001  | 2002  | 2003  | 2004  | 2005  | 2006  | 2007  |
| Supply                      | •     |       | I.    |       |       | I.    |       |       |       |       | I.    |       |       |       |       |
| Total Dry Gas Production    | 18.10 | 18.82 | 18.60 | 18.78 | 18.83 | 19.02 | 18.83 | 19.18 | 19.62 | 18.93 | 19.10 | 18.76 | 18.15 | 18.56 | 18.88 |
| Alaska                      | 0.00  | 0.00  | 0.00  | 0.00  | 0.45  | 0.44  | 0.44  | 0.44  | 0.45  | 0.44  | 0.47  | 0.45  | 0.47  | 0.44  | 0.44  |
| Federal GOM <sup>a</sup>    | 0.00  | 0.00  | 0.00  | 0.00  | 4.88  | 4.84  | 4.78  | 4.69  | 4.79  | 4.29  | 4.21  | 3.79  | 3.03  | 3.44  | 3.71  |
| Other Lower 48              | 0.00  | 0.00  | 0.00  | 0.00  | 13.50 | 13.74 | 13.61 | 14.06 | 14.37 | 14.19 | 14.42 | 14.52 | 14.65 | 14.68 | 14.73 |
| Gross Imports               | 2.35  | 2.62  | 2.84  | 2.94  | 2.99  | 3.15  | 3.59  | 3.78  | 3.98  | 4.02  | 3.94  | 4.26  | 4.29  | 4.57  | 4.83  |
| Gross Exports               | 0.14  | 0.16  | 0.15  | 0.15  | 0.16  | 0.16  | 0.16  | 0.24  | 0.37  | 0.52  | 0.68  | 0.85  | 0.79  | 0.95  | 1.14  |
| Net Imports                 | 2.21  | 2.46  | 2.69  | 2.78  | 2.84  | 2.99  | 3.42  | 3.54  | 3.60  | 3.50  | 3.26  | 3.40  | 3.50  | 3.61  | 3.69  |
| Supplemental Gaseous Fuels  | 0.12  | 0.11  | 0.11  | 0.11  | 0.08  | 0.08  | 0.08  | 0.09  | 0.09  | 0.07  | 0.07  | 0.06  | 0.07  | 0.07  | 0.07  |
| Total New Supply            | 20.42 | 21.39 | 21.40 | 21.68 | 21.74 | 22.10 | 22.34 | 22.81 | 23.31 | 22.49 | 22.43 | 22.22 | 21.72 | 22.24 | 22.63 |
| Working Gas in Storage      |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Opening                     | 3.07  | 2.32  | 2.61  | 2.15  | 2.17  | 2.17  | 2.73  | 2.52  | 1.72  | 2.90  | 2.38  | 2.56  | 2.70  | 2.64  | 2.59  |
| Closing                     | 2.32  | 2.61  | 2.15  | 2.17  | 2.17  | 2.73  | 2.52  | 1.72  | 2.90  | 2.38  | 2.56  | 2.70  | 2.64  | 2.59  | 2.58  |
| Net Withdrawals             | 0.75  | -0.28 | 0.45  | -0.02 | 0.00  | -0.56 | 0.21  | 0.80  | -1.18 | 0.53  | -0.19 | -0.13 | 0.06  | 0.05  | 0.01  |
| Total Supply                | 21.17 | 21.11 | 21.85 | 21.66 | 21.74 | 21.54 | 22.54 | 23.61 | 22.12 | 23.02 | 22.24 | 22.09 | 21.78 | 22.29 | 22.64 |
| Balancing Item <sup>b</sup> | -0.38 | 0.14  | 0.36  | 0.95  | 0.99  | 0.70  | -0.14 | -0.16 | 0.12  | -0.02 | 0.03  | 0.34  | 0.17  | -0.33 | -0.17 |
| Total Primary Supply        | 20.79 | 21.25 | 22.21 | 22.60 | 22.73 | 22.25 | 22.41 | 23.45 | 22.24 | 23.01 | 22.28 | 22.43 | 21.95 | 21.95 | 22.47 |
| Demand                      |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
| Residential                 | 4.96  | 4.85  | 4.85  | 5.24  | 4.98  | 4.52  | 4.73  | 5.00  | 4.77  | 4.89  | 5.08  | 4.88  | 4.84  | 4.75  | 4.95  |
| Commercial                  | 2.86  | 2.90  | 3.03  | 3.16  | 3.21  | 3.00  | 3.04  | 3.18  | 3.02  | 3.14  | 3.18  | 3.14  | 3.05  | 3.04  | 3.13  |
| Industrial                  | 8.87  | 8.91  | 9.38  | 9.68  | 9.71  | 9.49  | 9.16  | 9.40  | 8.46  | 8.62  | 8.27  | 8.35  | 7.71  | 8.04  | 8.16  |
| Lease and Plant Fuel        | 1.17  | 1.12  | 1.22  | 1.25  | 1.20  | 1.17  | 1.08  | 1.15  | 1.12  | 1.11  | 1.12  | 1.10  | 1.06  | 1.05  | 1.07  |
| Other Industrial            | 7.70  | 7.79  | 8.16  | 8.44  | 8.51  | 8.32  | 8.08  | 8.25  | 7.34  | 7.51  | 7.15  | 7.25  | 6.64  | 6.99  | 7.08  |
| CHP °                       | 1.12  | 1.18  | 1.26  | 1.29  | 1.28  | 1.35  | 1.40  | 1.39  | 1.31  | 1.24  | 1.14  | 1.19  | 0.94  | 0.96  | 0.99  |
| Non-CHP                     | 6.58  | 6.61  | 6.90  | 7.15  | 7.23  | 6.97  | 6.68  | 6.87  | 6.03  | 6.27  | 6.01  | 6.06  | 5.70  | 6.02  | 6.09  |
| Transportation <sup>d</sup> | 0.63  | 0.69  | 0.70  | 0.72  | 0.76  | 0.64  | 0.66  | 0.66  | 0.64  | 0.68  | 0.61  | 0.59  | 0.58  | 0.62  | 0.65  |
| Electric Power <sup>e</sup> | 3.47  | 3.90  | 4.24  | 3.81  | 4.06  | 4.59  | 4.82  | 5.21  | 5.34  | 5.67  | 5.14  | 5.46  | 5.76  | 5.51  | 5.58  |
| Total Demand                | 20.79 | 21.25 | 22.21 | 22.60 | 22.73 | 22.25 | 22.41 | 23.45 | 22.24 | 23.01 | 22.28 | 22.43 | 21.95 | 21.95 | 22.47 |

<sup>&</sup>lt;sup>a</sup> Dry natural gas production from U.S. Federal Leases in the Gulf of Mexico.

<sup>&</sup>lt;sup>b</sup> The balancing item represents the difference between the sum of the components of natural gas supply and the sum of components of natural gas demand.

Natural gas used for electricity generation and production of useful thermal output by combined heat and power (CHP) plants at industrial facilities. Includes a small amount of natural gas consumption at electricity-only plants in the industrial sector.

<sup>&</sup>lt;sup>d</sup> Pipeline fuel use plus natural gas used as vehicle fuel.

e Natural gas used for electricity generation and (a limited amount of) useful thermal output by electric utilities and independent power producers.

Notes: Minor discrepancies with other EIA published historical data are due to rounding. Historical data are printed in bold; forecasts are in italics. The forecasts were generated by simulation of the Regional Short-Term Energy Model.

Sources: Historical data: EIA: latest data available from EIA databases supporting the following reports: *Natural Gas Monthly*, DOE/EIA-0130; *Electric Power Monthly*, DOE/EIA-0226; Projections: EIA, Short-Term Integrated Forecasting System database, and Office of Oil and Gas, Reserves and Production Division.

Table A7. Annual U.S. Coal Supply and Demand: Base Case (Million Short Tons)

| (Million Short 1013)                | Year  |        |        |        |        |        |        |        |        |        |        |        |        |        |        |
|-------------------------------------|-------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|                                     | 1993  | 1994   | 1995   | 1996   | 1997   | 1998   | 1999   | 2000   | 2001   | 2002   | 2003   | 2004   | 2005   | 2006   | 2007   |
| Supply                              |       |        |        |        |        |        |        |        |        |        |        |        |        |        |        |
| Production                          | 945.4 | 1033.5 | 1033.0 | 1063.9 | 1089.9 | 1117.5 | 1100.4 | 1073.6 | 1127.7 | 1094.3 | 1071.8 | 1112.1 | 1119.9 | 1150.3 | 1165.7 |
| Appalachia                          | 409.7 | 445.4  | 434.9  | 451.9  | 467.8  | 460.4  | 425.6  | 419.4  | 432.8  | 397.0  | 376.8  | 390.7  | 390.0  | 393.8  | 397.5  |
| Interior                            | 167.2 | 179.9  | 168.5  | 172.8  | 170.9  | 168.4  | 162.5  | 143.5  | 147.0  | 146.9  | 146.3  | 146.2  | 146.0  | 147.9  | 148.0  |
| Western                             | 368.5 | 408.3  | 429.6  | 439.1  | 451.3  | 488.8  | 512.3  | 510.7  | 547.9  | 550.4  | 548.7  | 575.2  | 583.9  | 608.6  | 620.1  |
| Primary Stock Levels <sup>a</sup>   |       |        |        |        |        |        |        |        |        |        |        |        |        |        |        |
| Opening                             | 29.0  | 25.3   | 33.2   | 34.4   | 28.6   | 34.0   | 36.5   | 39.5   | 31.9   | 35.9   | 43.3   | 38.3   | 41.2   | 34.6   | 35.1   |
| Closing                             | 25.3  | 33.2   | 34.4   | 28.6   | 34.0   | 36.5   | 39.5   | 31.9   | 35.9   | 43.3   | 38.3   | 41.2   | 34.6   | 35.1   | 30.8   |
| Net Withdrawals                     | 3.7   | -7.9   | -1.2   | 5.8    | -5.3   | -2.6   | -2.9   | 7.6    | -4.0   | -7.4   | 5.0    | -2.9   | 6.6    | -0.5   | 4.3    |
| Imports                             | 8.2   | 8.9    | 9.5    | 8.1    | 7.5    | 8.7    | 9.1    | 12.5   | 19.8   | 16.9   | 25.0   | 27.3   | 30.5   | 36.1   | 38.0   |
| Exports                             | 74.5  | 71.4   | 88.5   | 90.5   | 83.5   | 78.0   | 58.5   | 58.5   | 48.7   | 39.6   | 43.0   | 48.0   | 49.9   | 50.0   | 51.5   |
| Total Net Domestic Supply           | 882.8 | 963.1  | 952.7  | 987.3  | 1008.5 | 1045.7 | 1048.1 | 1035.2 | 1094.8 | 1064.2 | 1058.8 | 1088.5 | 1107.0 | 1136.0 | 1156.5 |
| Secondary Stock Levels <sup>b</sup> |       |        |        |        |        |        |        |        |        |        |        |        |        |        |        |
| Opening                             | 166.8 | 123.1  | 139.6  | 138.0  | 126.0  | 108.8  | 131.6  | 149.1  | 108.5  | 146.0  | 148.9  | 127.2  | 112.9  | 111.9  | 114.7  |
| Closing                             | 123.1 | 139.6  | 138.0  | 126.0  | 108.8  | 131.6  | 149.1  | 108.5  | 146.0  | 148.9  | 127.2  | 112.9  | 111.9  | 114.7  | 119.2  |
| Net Withdrawals                     | 43.8  | -16.5  | 1.5    | 12.0   | 17.2   | -22.8  | -17.5  | 40.7   | -37.6  | -2.9   | 21.7   | 14.3   | 1.0    | -2.8   | -4.5   |
| Waste Coal Supplied to IPPs °       | 6.4   | 7.9    | 8.5    | 8.8    | 8.1    | 9.0    | 9.6    | 10.1   | 10.6   | 11.1   | 11.6   | 12.5   | 15.1   | 15.1   | 15.1   |
| Total Supply                        | 932.9 | 954.5  | 962.7  | 1008.1 | 1033.9 | 1031.8 | 1040.2 | 1086.0 | 1067.9 | 1072.4 | 1092.0 | 1115.3 | 1123.1 | 1148.2 | 1167.1 |
| Demand                              |       |        |        |        |        |        |        |        |        |        |        |        |        |        |        |
| Coke Plants                         | 31.3  | 31.7   | 33.0   | 31.7   | 30.2   | 28.2   | 28.1   | 28.9   | 26.1   | 23.7   | 24.2   | 23.7   | 23.8   | 26.3   | 26.3   |
| Electric Power Sector d             | 831.6 | 838.4  | 850.2  | 896.9  | 921.4  | 936.6  | 940.9  | 985.8  | 964.4  | 977.5  | 1005.1 | 1016.3 | 1043.1 | 1048.9 | 1075.3 |
| Retail and General Industry         | 81.1  | 81.2   | 78.9   | 77.7   | 78.0   | 72.3   | 69.6   | 69.3   | 69.6   | 65.2   | 65.5   | 67.3   | 66.3   | 66.2   | 65.5   |
| Residential and Commercial          | 6.2   | 6.0    | 5.8    | 6.0    | 6.5    | 4.9    | 4.9    | 4.1    | 4.4    | 4.4    | 4.2    | 5.1    | 5.0    | 4.1    | 4.0    |
| Industrial                          | 74.9  | 75.2   | 73.1   | 71.7   | 71.5   | 67.4   | 64.7   | 65.2   | 65.3   | 60.7   | 61.3   | 62.2   | 61.2   | 62.0   | 61.5   |
| CHP <sup>e</sup>                    | 28.9  | 29.7   | 29.4   | 29.4   | 29.9   | 28.6   | 27.8   | 28.0   | 25.8   | 26.2   | 24.8   | 26.6   | 20.5   | 21.2   | 21.9   |
| Non-CHP                             | 46.0  | 45.5   | 43.7   | 42.3   | 41.7   | 38.9   | 37.0   | 37.2   | 39.5   | 34.5   | 36.4   | 35.6   | 40.8   | 40.9   | 39.6   |
| Total Demand <sup>f</sup>           | 944.1 | 951.3  | 962.1  | 1006.3 | 1029.5 | 1037.1 | 1038.6 | 1084.1 | 1060.1 | 1066.4 | 1094.9 | 1107.3 | 1133.2 | 1141.3 | 1167.1 |
| Discrepancy <sup>g</sup>            | -11.1 | 3.2    | 0.6    | 1.7    | 4.3    | -5.3   | 1.6    | 1.9    | 7.7    | 6.1    | -2.8   | 8.1    | -10.1  | 6.9    | 0.0    |

<sup>&</sup>lt;sup>a</sup> Primary stocks are held at the mines, preparation plants, and distribution points.

<sup>&</sup>lt;sup>b</sup> Secondary stocks are held by users. It includes an estimate of stocks held at utility plants sold to nonutility generators.

<sup>&</sup>lt;sup>c</sup> Estimated independent power producers (IPPs) consumption of waste coal. This item includes waste coal and coal slurry reprocessed into briquettes.

<sup>&</sup>lt;sup>d</sup> Estimates of coal consumption by IPPs, supplied by the Office of Coal, Nuclear, Electric, and Alternate Fuels, EIA.

<sup>&</sup>lt;sup>e</sup> Coal used for electricity generation and production of useful thermal output by combined heat and power (CHP) plants at industrial facilities. Includes a small amount of coal consumption at electricity–only plants in the industrial sector.

<sup>&</sup>lt;sup>f</sup> Total Demand includes estimated IPP consumption.

<sup>&</sup>lt;sup>9</sup> The discrepancy reflects an unaccounted-for shipper and receiver reporting difference, assumed to be zero in the forecast period. Prior to 1994, discrepancy may include some waste coal supplied to IPPs that has not been specifically identified.

Notes: Rows and columns may not add due to independent rounding. Minor discrepancies with other EIA published historical data are due to rounding. Historical data are printed in bold; forecasts are in italics. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System or by EIA's office of Coal, Nuclear, Electric and Alternate Fuels (coal production).

Sources: Historical data: EIA: latest data available from EIA databases supporting the following reports: Quarterly Coal Report, DOE/EIA-0121, and Electric Power Monthly, DOE/EIA-0226. Projections: EIA, Regional Short-Term Energy Model database, and Office of Coal, Nuclear, Electric and Alternate Fuels.

Table A8. Annual U.S. Electricity Supply and Demand: Base Case

(Billion Kilowatt-hours)

| (Dillion Kilowatt-riodis)                             |        |        |        |        |        |        |        |        |        |        |        |        |        |        |        |
|---|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|   | Year   |        |        |        |        |        |        |        |        |        |        |        |        |        |        |
|   | 1993   | 1994   | 1995   | 1996   | 1997   | 1998   | 1999   | 2000   | 2001   | 2002   | 2003   | 2004   | 2005   | 2006   | 2007   |
| Net Electricity Generation                            |        | •      | •      |        | •      |        | •      |        |        |        | •      | •      |        |        |        |
| Electric Power Sector <sup>a</sup>                    |        |        |        |        |        |        |        |        |        |        |        |        |        |        |        |
| Coal  | 1665.5 | 1666.3 | 1686.1 | 1772.0 | 1820.8 | 1850.2 | 1858.6 | 1943.1 | 1882.8 | 1910.6 | 1952.7 | 1957.2 | 2000.0 | 2006.9 | 2057.5 |
| Petroleum   |        | 98.7   | 68.1   | 74.8   | 86.5   | 122.2  | 111.5  | 105.2  | 119.1  | 89.3   | 113.2  | 112.2  | 116.7  | 115.9  | 120.5  |
| Natural Gas   | 342.2  | 385.7  | 419.2  | 378.8  | 399.6  | 449.3  | 473.0  | 518.0  | 554.9  | 607.7  | 567.3  | 627.5  | 670.9  | 644.8  | 657.2  |
| Nuclear   | 610.3  | 640.4  | 673.4  | 674.7  | 628.6  | 673.7  | 728.3  | 753.9  | 768.8  | 780.1  | 763.7  | 788.5  | 779.9  | 791.5  | 798.7  |
| Hydroelectric   | 273.5  | 250.6  | 302.7  | 338.1  | 346.6  | 313.4  | 308.6  | 265.8  | 204.9  | 251.7  | 263.0  | 256.4  | 257.8  | 276.7  | 288.7  |
| Other <sup>b</sup>                                    | 47.0   | 47.0   | 44.8   | 45.8   | 47.3   | 48.6   | 50.0   | 51.6   | 49.4   | 58.6   | 60.7   | 64.1   | 64.0   | 68.2   | 75.5   |
| Subtotal  | 3043.9 | 3088.7 | 3194.2 | 3284.1 | 3329.4 | 3457.4 | 3530.0 | 3637.5 | 3580.1 | 3698.0 | 3720.7 | 3806.0 | 3889.4 | 3903.9 | 3998.1 |
| Other Sectors <sup>c</sup>                            | 153.3  | 158.8  | 159.3  | 160.0  | 162.8  | 162.9  | 164.8  | 164.6  | 156.6  | 160.0  | 162.0  | 162.2  | 154.4  | 159.1  | 164.4  |
| Total   | 3197.2 | 3247.5 | 3353.5 | 3444.2 | 3492.2 | 3620.3 | 3694.8 | 3802.1 | 3736.6 | 3858.0 | 3882.7 | 3968.2 | 4043.8 | 4063.0 | 4162.4 |
| Net Imports   | 27.8   | 44.8   | 39.2   | 40.2   | 34.1   | 25.9   | 29.0   | 33.8   | 22.0   | 22.8   | 6.4    | 11.3   | 25.3   | 26.8   | 12.6   |
| Total Supply  | 3225.0 | 3292.3 | 3392.7 | 3484.4 | 3526.2 | 3646.2 | 3723.8 | 3835.9 | 3758.7 | 3880.8 | 3889.1 | 3979.5 | 4069.1 | 4089.8 | 4175.0 |
| Losses and Unaccounted for d                          | 236.0  | 223.7  | 235.4  | 237.4  | 232.2  | 221.0  | 229.2  | 233.0  | 203.8  | 238.1  | 221.0  | 252.3  | 244.7  | 248.8  | 255.1  |
| Demand  |        |        |        |        |        |        |        |        |        |        |        |        |        |        |        |
| Retail Sales <sup>e</sup>                             |        |        |        |        |        |        |        |        |        |        |        |        |        |        |        |
| Residential   | 994.8  | 1008.5 | 1042.5 | 1082.5 | 1075.9 | 1130.1 | 1144.9 | 1192.4 | 1201.1 | 1265.4 | 1273.6 | 1293.6 | 1360.1 | 1357.8 | 1391.0 |
| Commercial <sup>f</sup>                               |        | 913.1  | 953.1  | 980.1  | 1026.6 | 1078.0 | 1103.8 | 1159.3 | 1191.2 | 1205.1 | 1197.2 | 1229.0 | 1266.8 | 1272.2 | 1292.7 |
| Industrial  | 977.2  | 1008.0 | 1012.7 | 1033.6 | 1038.2 | 1051.2 | 1058.2 | 1064.2 | 984.5  | 990.1  | 1011.6 | 1018.5 | 1018.7 | 1026.0 | 1044.1 |
| Transportation <sup>9</sup>                           | 4.8    | 5.0    | 5.0    | 4.9    | 4.9    | 5.0    | 5.1    | 5.4    | 5.2    | 5.5    | 6.8    | 7.1    | 8.3    | 9.5    | 10.6   |
| Subtotal  | 2861.5 | 2934.6 | 3013.3 | 3101.1 | 3145.6 | 3264.2 | 3312.1 | 3421.4 | 3382.1 | 3466.1 | 3489.2 | 3548.2 | 3654.0 | 3665.4 | 3738.5 |
| Other Use/Sales h                                     | 127.5  | 134.1  | 144.1  | 145.9  | 148.4  | 160.9  | 182.5  | 181.5  | 172.8  | 176.6  | 178.9  | 179.0  | 170.5  | 175.6  | 181.4  |
| Total Demand  | 2989.0 | 3068.7 | 3157.3 | 3247.0 | 3294.0 | 3425.1 | 3494.6 | 3602.9 | 3554.9 | 3642.7 | 3668.1 | 3727.3 | 3824.5 | 3841.0 | 3919.9 |
| a Clastria I Hilitian and independent navier and come |        |        |        |        |        |        |        |        |        |        |        |        |        |        |        |

<sup>&</sup>lt;sup>a</sup> Electric Utilities and independent power producers.

Notes: Minor discrepancies with other EIA published historical data are due to rounding. Historical data are printed in bold; forecasts are in italics. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System and by EIA's office of Coal, Nuclear, Electric and Alternate Fuels (hydroelectric and nuclear).

Sources: Historical data: EIA: latest data available from EIA databases supporting the following report: Electric Power Monthly, DOE/EIA-0226. Projections: EIA, Regional Short-Term Energy Model database, and Office of Coal, Nuclear, Electric and Alternate Fuels.

<sup>&</sup>lt;sup>b</sup> "Other" includes generation from other gaseous fuels, geothermal, wind, wood, waste, and solar sources.

<sup>&</sup>lt;sup>c</sup> Electricity generation from combined heat and power facilities and electricity-only plants in the industrial and commercial sectors.

<sup>&</sup>lt;sup>d</sup>Balancing item, mainly transmission and distribution losses.

<sup>&</sup>lt;sup>e</sup> Total of retail electricity sales by electric utilities and power marketers. Utility sales for historical periods are reported in EIA'S *Electric Power Monthly* and *Electric Power Annual*. Power marketers' sales are reported annually in Appendix C of EIA's *Electric Sales and Revenue*. Quarterly data for power marketers (and thus retail sales totals) are imputed. Data for 2003 are estimated.

Commercial sector, including public street and highway lighting, interdepartmental sales and other sales to public authorities. These items, along with transportation sector; electricity were formerly included in an "other" category, which is no longer provided. (See EIA 's Monthly Energy Review, Table 7.5, for a comparison of "Old Basis" and "New Basis" electricity retail sales.) Through 2003, data are estimated as the sum of "Old Basis Commercial" and approximately 95 percent of "Old Basis Other"; beginning in 2004, data are actual survey data.

<sup>&</sup>lt;sup>9</sup> Transportation sector, including sales to railroads and railways. Through 2003, data are estimated as approximately 5 percent of "Old Basis Other"; beginning in 2004, data are actual survey data.

<sup>h</sup> Defined as the sum of facility use of onsite net electricity generation plus direct sales of power by industrial- or commercial-sector generators to third parties, reported annually in Table 7.5 of the *Monthly* 

Energy Review (MER). Data for 2003 are estimates.