# ■ HR Management System – Full Project Scope (Advanced Version)

## Objective:

Design and develop a **complete HRMS** using **MERN Stack** (MongoDB, Express.js, React.js, Node.js) to manage **multiple companies**, **employee records**, **salaries**, **attendance**, and **HR operations**.

# User Roles:

Role Description

Owner Creates and manages companies, invites company admins

Company Admin Manages company settings, HR users, and employee data

**HR** Manages employees, attendance, salary, and leave records

**Employee** Can view their profile, attendance, salary sheet, apply for leave,

etc.

# Frontend Modules (React.js)

## **Authentication:**

- Role-based login
- Email verification / reset password
- Invite-based employee onboarding with reg\_code

### Employee Application & Profile:

- Complete application form (with CV upload)
- Auto-populated fields for invited users
- Editable user profile for employees

#### Admin/HR Dashboard:

- Overview (employees count, attendance today, pending approvals)
- Tab-wise access: Employees, Attendance, Salary, Leave Requests, Interview Schedules

#### **Modules:**

#### 1. <a> <!-> Employee Management</a>

- Add/Edit/Delete employee
- Assign departments and roles
- View employee profile (contact, DOB, address, CV, etc.)

#### 2. Attendance Management

- Mark daily attendance (Manual / Auto)
- Show present/absent summary per employee
- Calendar view
- Filter by month, department, employee

#### 3. Salary Management

Add base salary

- Add allowances, bonuses, and deductions
- Auto-generate monthly salary sheet
- Download/export salary reports (PDF/CSV)
- Maintain salary history
- Approval system for final payment

#### 4. **Leave Management**

- Employee can apply for leave
- HR/Admin approves/rejects leave
- Track leave days per employee
- Leave types: Casual, Sick, Annual, etc.

#### 5. Interview Scheduling

- Company admin can schedule interview (date, time, location)
- Track candidate status: Applied → Scheduled → Interviewed → Hired/Rejected

# Backend (Express.js + MongoDB)

## ★ Schemas Design

```
User:
{
  name,
  email,
  phone,
  gender,
  dob,
  address,
  role, // owner, admin, hr, employee
```

```
companyld,
 departmentld,
 reg_code,
 isActive,
 createdAt
Company:
 name,
 createdBy, // Owner
 admins: [userIds],
 hrUsers: [userIds]
}
Attendance:
{
 employeeld,
 companyld,
 date,
 status: ['present', 'absent', 'leave', 'holiday'],
 checkInTime,
 checkOutTime
}
Salary:
 employeeld,
 companyld,
 month,
 year,
 baseSalary,
 bonuses,
 deductions,
 finalSalary,
 status: ['pending', 'approved', 'paid'],
 generatedAt
}
```

#### LeaveRequest:

```
employeeld,
 fromDate,
 toDate,
 reason,
 type: ['casual', 'sick', 'annual'],
 status: ['pending', 'approved', 'rejected'],
 reviewedBy
InterviewSchedule:
 candidateld,
 companyld,
 interviewerld,
 date,
 time,
 location,
 status: ['scheduled', 'done', 'rejected', 'hired'],
 notes
```

# Business Logic Highlights

## Attendance Auto-Population:

- Automatically mark "Absent" for employees who haven't checked in by a cut-off time.
- Allow manual override for correction by HR/Admin.

## Salary Sheet Generation:

- Every month, calculate:
  - Base salary
  - o Bonus (if any)

- Deductions (leave without pay, penalties)
- Final amount
- Allow HR/Admin to approve and mark as Paid
- Generate downloadable reports per employee/company

#### **Leave Deductions:**

• If the leave quota is exceeded, auto-deduct from salary

# Security & Access Control

| Feature                 | Owner | Admin    | HR       | Employee   |
|-------------------------|-------|----------|----------|------------|
| View Companies          | V     | X        | ×        | X          |
| Manage Employees        | X     | V        | V        | X          |
| View Own Profile        | X     | X        | ×        | <b>V</b>   |
| View/Generate<br>Salary | ×     | <b>V</b> | <b>V</b> | (own only) |
| Attendance Control      | X     | V        | <b>V</b> | X          |
| Apply Leave             | X     | X        | ×        | <b>V</b>   |
| Approve Leave           | X     | V        | V        | X          |

# Features for Completion

### MVP (Minimum):

- Company Creation (Owner)
- Admin Invitation

- Employee Application Form
- Role-based Login
- Attendance Sheet
- Basic Salary Sheet (Manual entry)
- CV Upload

#### **Bonus:**

- Interview Scheduling
- Leave System
- Salary Auto Calculation
- CSV/PDF Export
- Email Notification

# Student Tasks Breakdown

| Module                      | Responsibility |
|-----------------------------|----------------|
| Auth System                 | All students   |
| Company/Admin Setup         | 1-2 students   |
| Employee Form & CV Upload   | 2 students     |
| Attendance System           | 2 students     |
| Salary Module               | 2-3 students   |
| Leave & Interview System    | Optional/Bonus |
| Role-based Access & Layouts | All            |

## Final Deliverables

- 1. MERN App with proper folder structure
- 2. Seed user: Owner
- 3. At least 2 companies with users
- 4. Realistic employee data
- 5. Working salary sheet
- 6. Attendance for 1 month
- 7. Salary calculation logic
- 8. Leave requests + basic HR approval
- 9. Neat UI (preferably with Material UI or Tailwind)
- 10. Code should be modular, clean and well-commented

## **Here Some Technical Guidance**

- 1. Required API endpoints (Backend)
- 2. Recommended MongoDB collections (tables)
- 3. Instructions for displaying user data
- 4. V Guidelines for editing user info via modals

# 

All endpoints are protected via authentication and role-based middleware unless marked as public.

## **Auth Endpoints**

| Method | Endpoint                     | Description                               |
|--------|------------------------------|---|
| POST   | /api/auth/register           | Register a new user (employee via invite) |
| POST   | /api/auth/login              | Login with email & password               |
| POST   | /api/auth/invite             | Invite a user by generating a reg_code    |
| POST   | /api/auth/reset-pas<br>sword | Initiate/reset password flow              |

## Company & User Management

| Method | Endpoint           | Description                           |
|--------|--------------------|---------------------------------------|
| POST   | /api/compan<br>ies | Create a new company (Owner only)     |
| GET    | /api/compan<br>ies | List all companies (Owner only)       |
| POST   | /api/users         | Create employee/admin/HR (Admin only) |
| GET    | /api/users         | List all users in a company           |
| GET    | /api/users/<br>:id | Get specific user details             |
| PUT    | /api/users/<br>:id | Update user details                   |
| DELETE | /api/users/        | Deactivate or delete user             |

| Method | Endpoint                     | Description                        |
|--------|------------------------------|------------------------------------|
| POST   | /api/attendance/mar<br>k     | Mark today's attendance (HR/Admin) |
| GET    | /api/attendance/use<br>r/:id | Get attendance for a user          |
| GET    | /api/attendance/com<br>pany  | Get attendance report for company  |

# Salary Sheet Endpoints

| Method | Endpoint                   | Description                               |
|--------|----------------------------|---|
| POST   | /api/salary/gener<br>ate   | Generate salary for an employee           |
| GET    | /api/salary/user/<br>:id   | Get salary history of employee            |
| GET    | /api/salary/compa<br>ny    | Get salary sheets per department or month |
| PUT    | /api/salary/:id/s<br>tatus | Mark salary as paid/approved              |

# Leave Endpoints

| Method | Endpoint               | Description                       |
|--------|------------------------|-----------------------------------|
| POST   | /api/leave/reques<br>t | Employee applies for leave        |
| GET    | /api/leave/compan<br>y | Get all leave requests (Admin/HR) |
| PUT    | /api/leave/:id/st atus | Approve/Reject leave              |

## Interview Scheduling

| Method | Endpoint                    | Description                  |
|--------|-----------------------------|------------------------------|
| POST   | /api/interview/sch<br>edule | Schedule interview           |
| GET    | /api/interview/com<br>pany  | Get all scheduled interviews |

# **★ MongoDB Tables (Collections)**

| Collection        | Purpose                                       |
|-------------------|---|
| users             | Stores all users (owner, admin, HR, employee) |
| companies         | Stores company info and their owner/admins    |
| attendance        | Stores daily attendance of employees          |
| salaries          | Stores salary sheets and payment status       |
| leaveReque<br>sts | Tracks leave applications                     |
| interviews        | Stores interview schedules                    |

# Displaying User Data

## On Admin Dashboard $\rightarrow$ "Employee Management" Table

Each row includes:

| Name        | Email          | Role | Department | Statu<br>s | Actions |
|-------------|----------------|------|------------|------------|---------|
| John<br>Doe | john@email.com | HR   | Sales      | Active     | / Edit  |

Use MUI, AntD, or Bootstrap Table with pagination and search filters.



## 📏 Edit Modal for User Info

#### When the **Edit button** is clicked:

- Open a modal (popup)
- Load current user data into a form
- Allow admin to update editable fields

#### **Example Fields in Modal:**

```
<Form>
 <Input label="First Name" defaultValue={user.firstName} />
 <Input label="Last Name" defaultValue={user.lastName} />
 <Input label="Phone" defaultValue={user.phone} />
 <Select label="Role" options={['HR', 'Employee']} />
 <Select label="Department" />
 <Button onClick={handleSubmit}>Save
</Form>
```

#### On submit:

- Validate data
- Make PUT /api/users/:id request
- Show success toast and refresh table

# 🧠 Bonus Suggestions

- Use React Query or Redux Toolkit Query for fetching/updating data
- Add inline toast messages for better UX
- Keep modals modular & reusable for different types (user, salary, leave)