

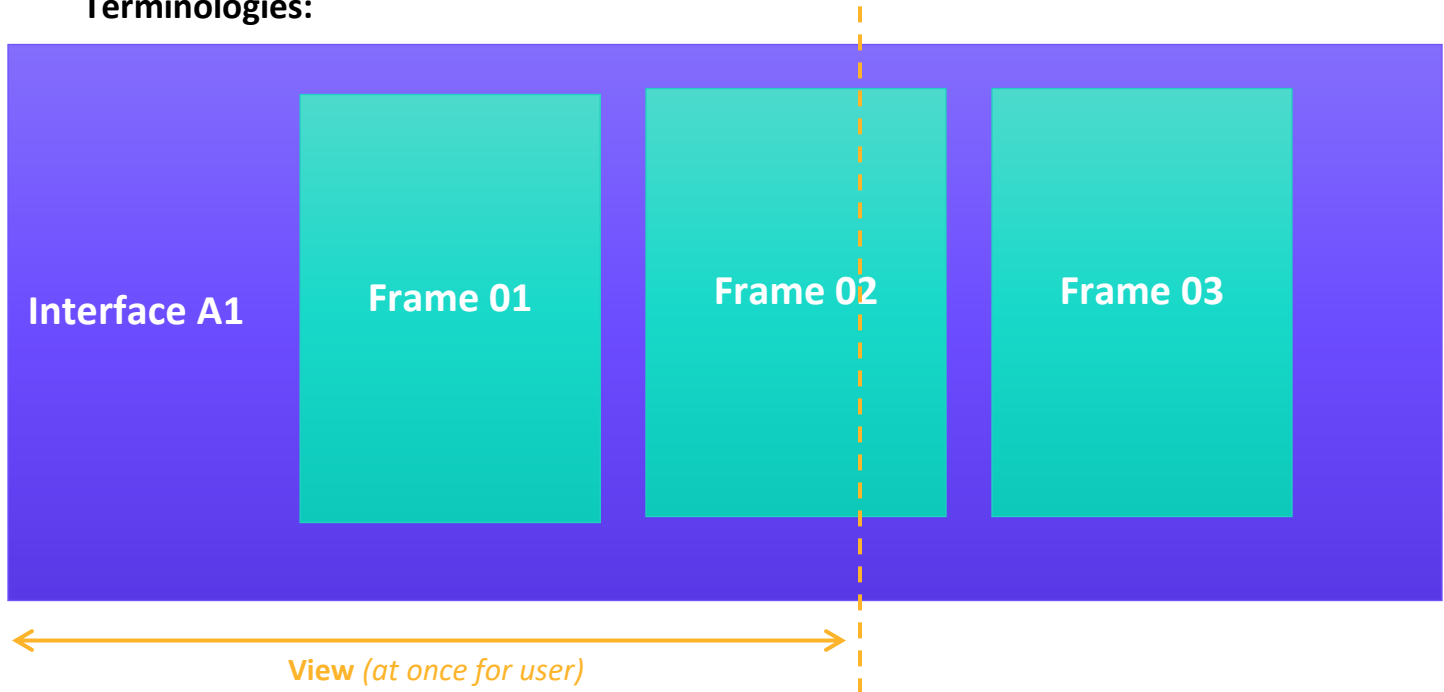
CTRM : UI/UX

Front Office – Physical (Code: A)

Initial Discussion, sketches & UI Proposal

Date: 12th June 2019

Terminologies:



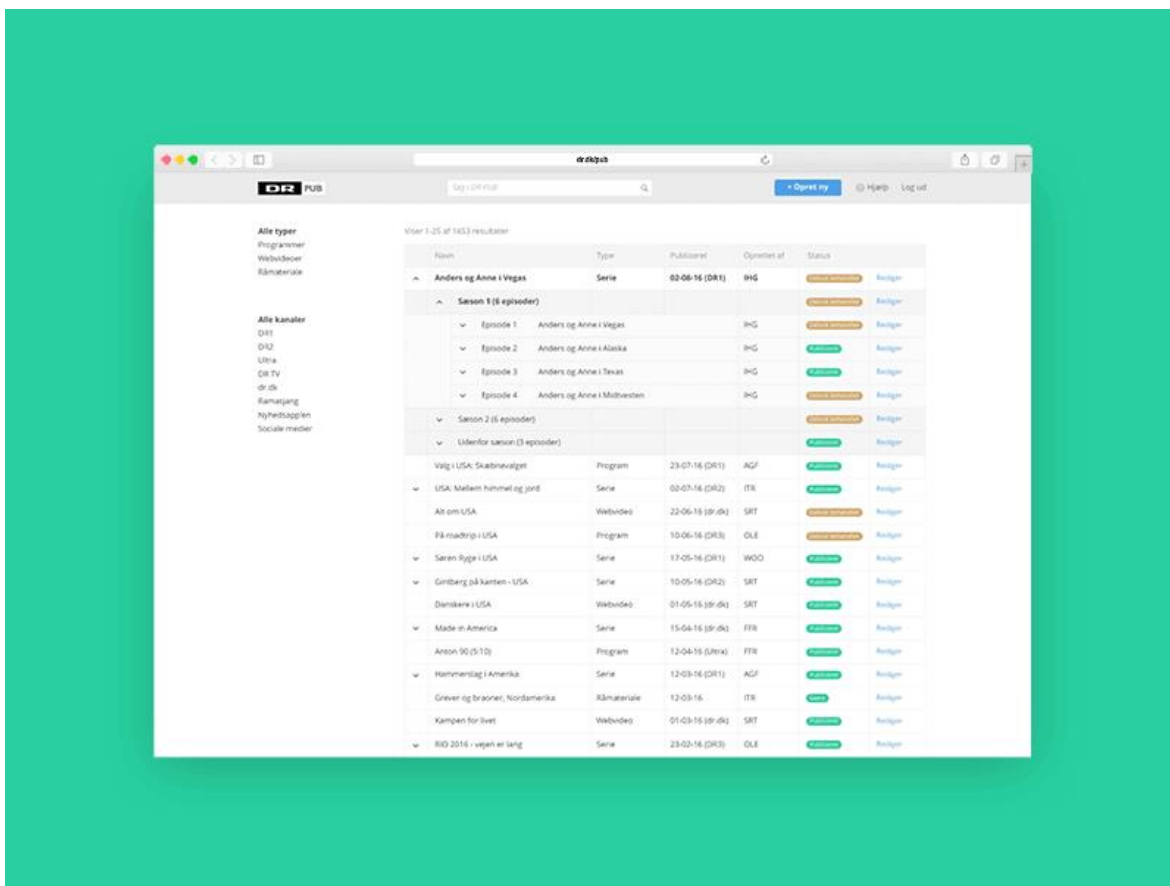
Interface A1 : Tree View / Data Grid

All details in Tree view / Data Grid for fast editing. **Clicking on fields** should give option to edit cell, while **Clicking on Contract** name/title, Trade name/Title or Sell Name/Title should open it in Interactive View (Interface 02).

Hand-drawn sketch of a data grid interface. The grid has a header row with 'Edit', 'Add+', and 'select' icons. The first three rows represent contracts, and the next six rows represent trades under the selected contract. The third contract and its first trade are highlighted in yellow.

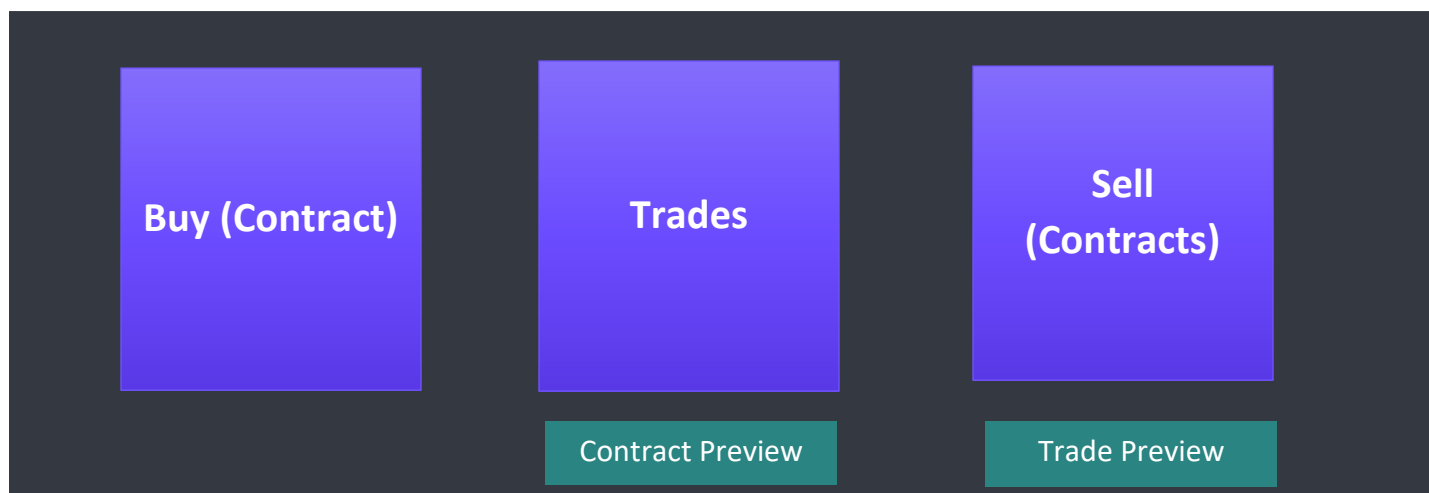
	Contract	Trade	Sell
>	contract 1	m/m	m=
>	contract 2	m/u	=ow
v	contract 3	o/m	mth.
⊙	Trade OA	—m.	
⊙	Trade OB	m—.	
⊙	Trade OC	m—m	
+	Sell α	m—m—	
+	Sell β	—m—m—	
+	Sell γ	m—m—	

Sample:



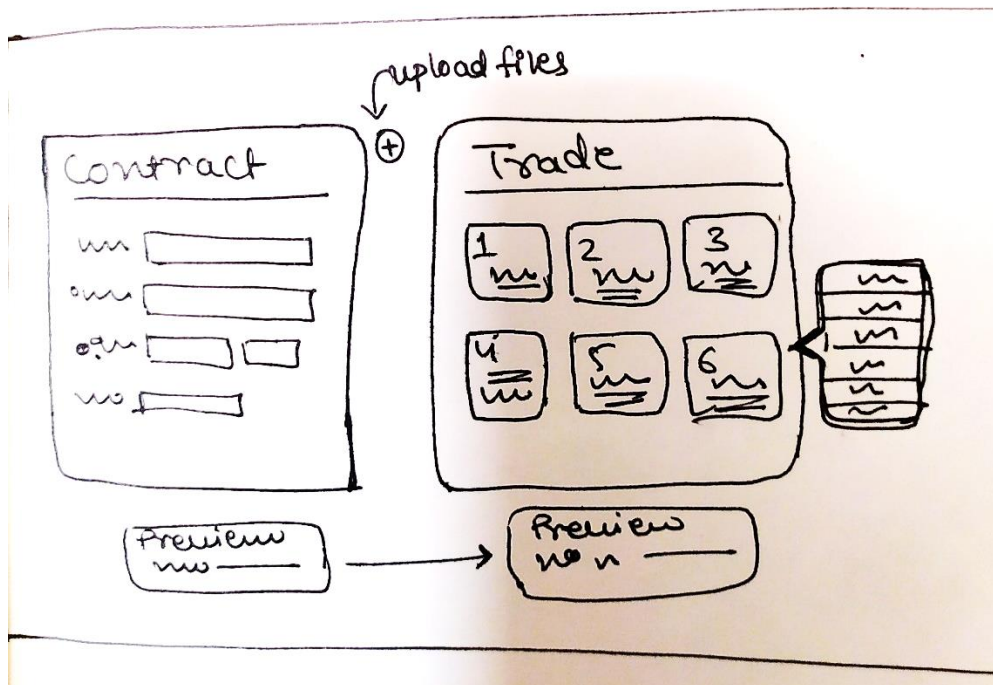
Interface A2 : Hub Navigation

Interface to initiate, enter, edit & capture data in interactive view. View slide will be horizontally (like of Foxena.com).



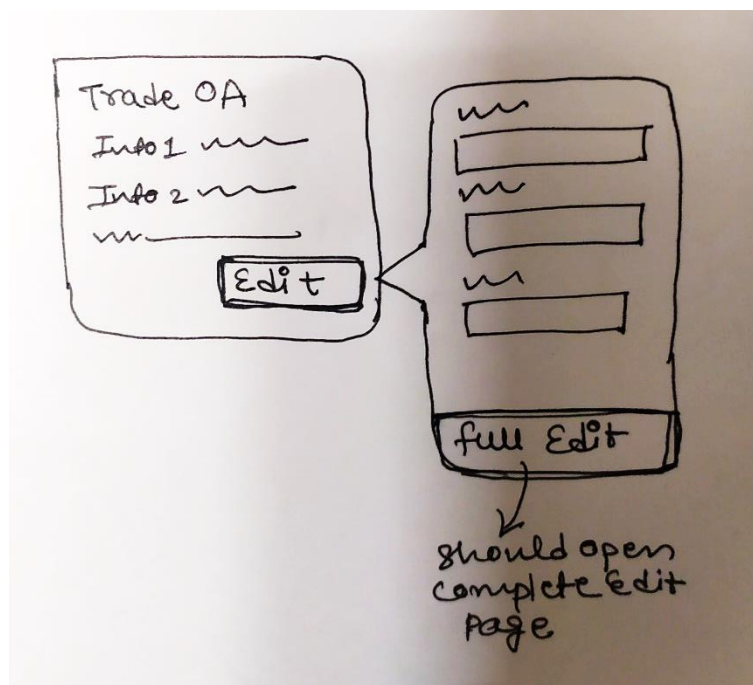
Frame 01 – Buy (Contract)

We will test sidebar approaches for uploading & opening files.



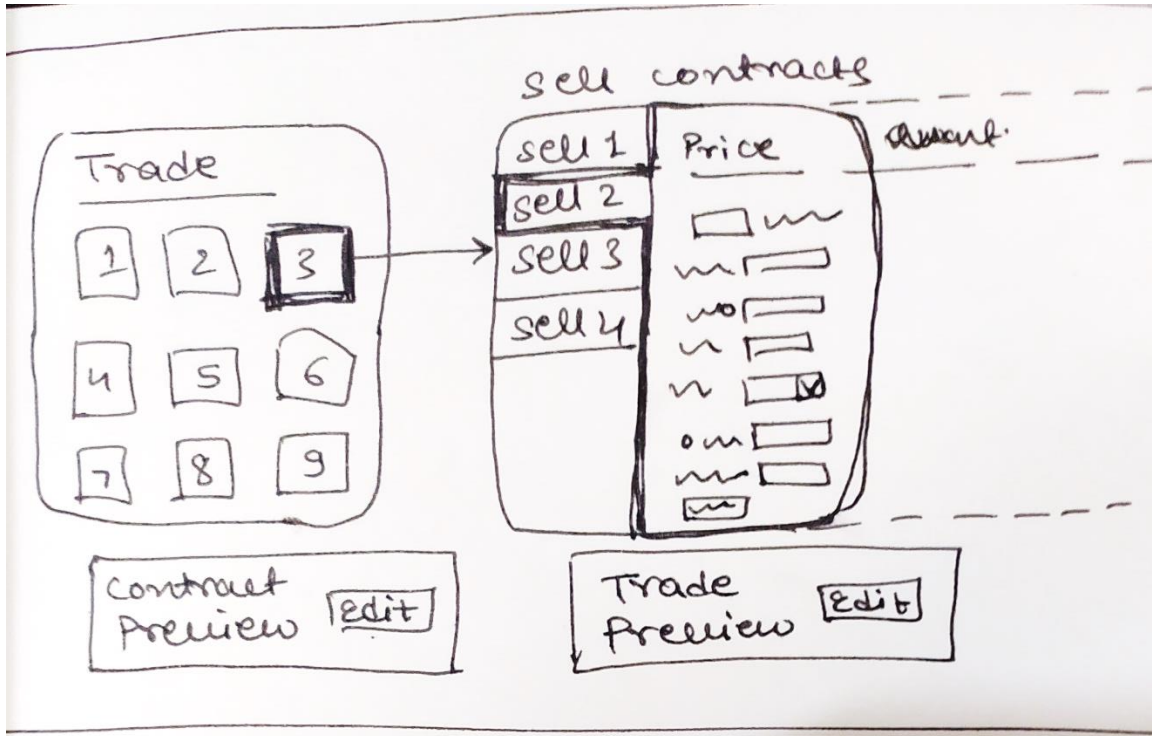
Frame 02 – Trades

We will be using Grid system with fast pop-up on hovering on Edit Button & Clicking on Edit Button should take to complete field entering view like of Frame 01. The sample of a single grid is given below:



Frame 03 – Sells (Contracts)

In Sell view we can use Master Details view (like of outlook) so that if there are more number of sells per trade eg. 100, so everything should come as outlook mail format i.e. Master Details View Format. Semantic Zoom & List View are exciting approaches too but with too many fields, things can be confusing in such approaches.



Every Master Details view will then have Pivot navigation for editing Sections like Prices, Quantities & more. This will give proper focus on what they are editing, while having a preview of another sells & Trade Preview slide in bottom. Here also we can test the sidebar approach as of Frame 01 to upload & View files.

Master Details View:

Steve Johnson

[Lunch Tomorrow](#)

Are you available for lunch tomorrow? A client

Pete Davidson

[Kids game](#)

Don't forget the kids have their soccer game

OneDrive

[Check out your event recap](#)

Your new album.

Twitter

[Follow randomPerson, APersonYouMightKnow](#)

Here are some people we think you might like



Pete Davidson

Kids game

Don't forget the kids have their soccer game this Friday. We have to supply end of game snacks.

Pivot View:

EMAIL

All Unread Flagged Urgent

flagged emails go here.