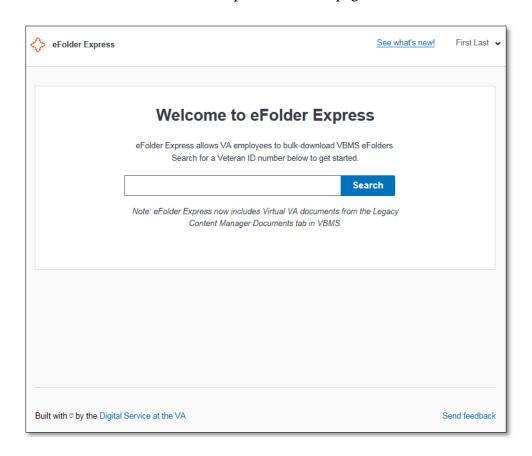
Welcome to eFolder Express!

eFolder Express is an easy to use, web-based application that allows authorized VA employees to bulk download documents from a veteran's VBMS efolder, reducing the need to manually click and save these documents one by one. It was built by the Digital Service at VA (DSVA) and will create cost savings and process improvements for many areas of the VA.

Accessing and Using eFolder Express:

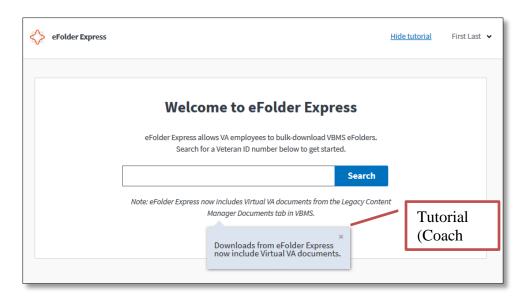
Signing into eFolder Express

- 1. Connect to the VA network.
- 2. On your web browser, navigate to https://efolder.cf.ds.va.gov.
- 3. Sign in using your VA credentials.
- 4. You will be taken to the eFolder Express Welcome page.



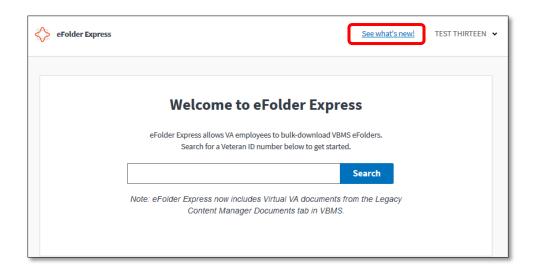
Using the Tutorial or Coach Marks

NOTE: By the default, the tutorial is on when you launch eFolder Express. The tutorial is designed to identify and describe new features in eFolder Express.



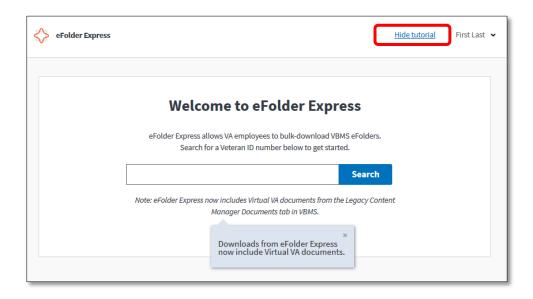
Turning on the Tutorial

• Click the **See what's new!** link to turn on the tutorial.



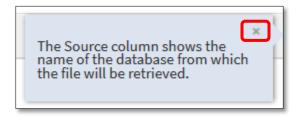
Turning off the Tutorial

• Click the **Hide tutorial** link to turn off the tutorial.



Closing a Tutorial Dialog Box

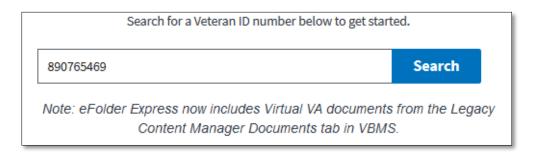
 \bullet Click the **X** in the upper right-hand corner of the tutorial dialog box to close the box.



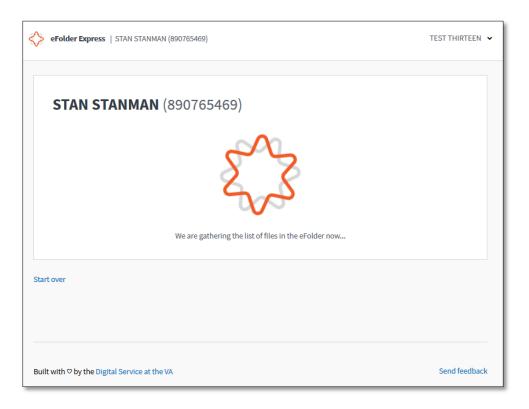
Searching for a case

• On the eFolder Express Welcome page, enter (or copy and paste) the Veteran ID for the veteran's efolder you want to download and click **Search**.

NOTE: eFolder Express downloads now include documents from both VBMS and Virtual VA from the Legacy Content Manager.

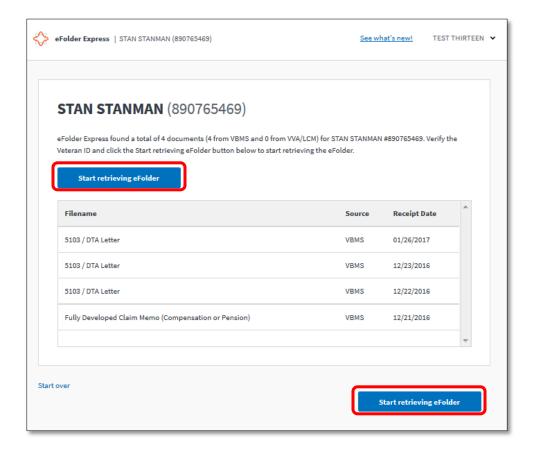


NOTE: If you searched for a large case file, it may take a few minutes to locate the case you entered. DO NOT navigate away from this page until the file loads.



Verifying and Retrieving an eFolder

• If the veteran's name and documents in the list are correct, click the **Start Retrieving eFolder** button at the top, or bottom, of the page to begin retrieving of the efolder.

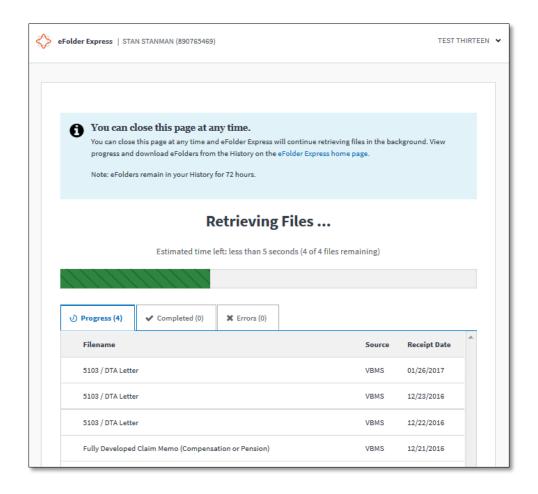


Retrieving Files

NOTE: Depending on the size of the efolder, it can take anywhere from a few minutes to a few hours to fetch all the files in the efolder. You may navigate away or close the browser window at any time. DO NOT worry, eFolder Express will continue retrieving files in the background, even if you leave the page.

• You can now return to the eFolder Express Welcome page and search for another efolder.

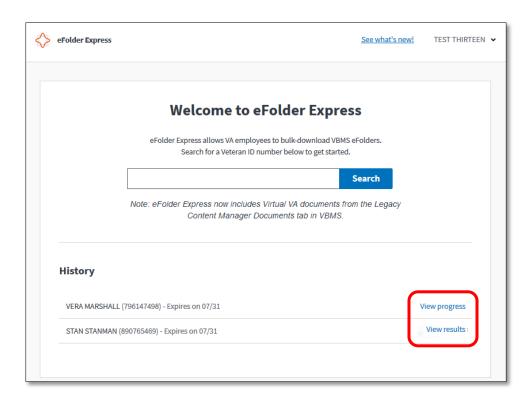
NOTE: eFolder Express can download up to 64 efolders simultaneously.



Accessing Retrieved Files

 On the eFolder Express Welcome page, click the View Results or View Progress link, next to the file number under Download History, to view the retrieved efolder or the progress of the efolder retrieval.

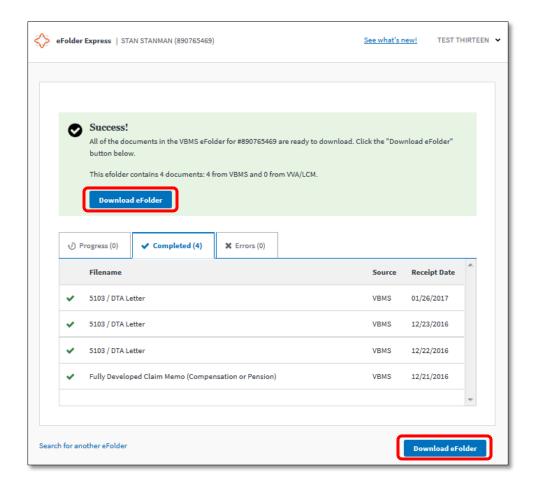
NOTE: Retrieved efolder files will be accessible from your Download History for 72 hours.



Downloading the Zip File

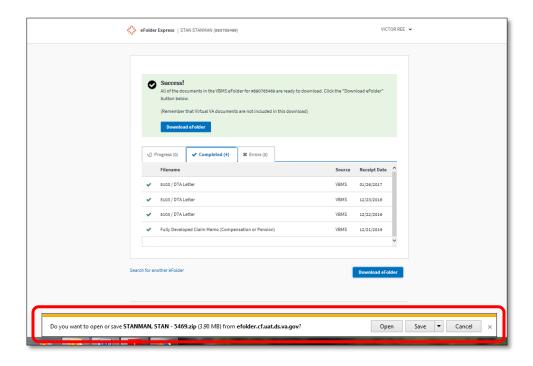
- Successfully retrieved documents will appear in the **Completed** tab.
- Click the **Download eFolder** button to download the zip file that contains the fetched documents from the efolder.

NOTE: Due to PII/PHI sensitivity consideration, VA requires you to download these zip files to a shared drive rather than your local disk.

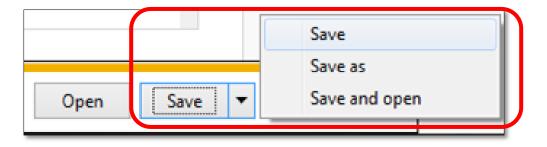


Saving a Download Using Internet Explorer

• After clicking **Download eFolder**, you will see a notification from the browser asking if you'd like to open or save the downloaded file.

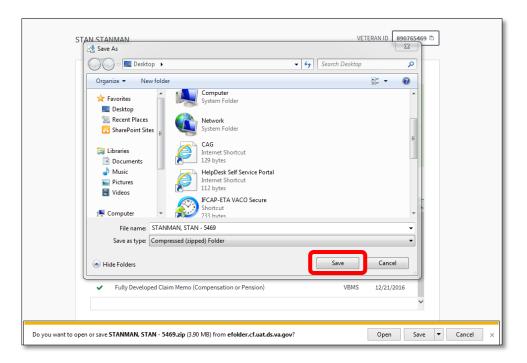


• Click the arrow next to **Save** and select **Save as** to designate a location for saving the documents (see next image).

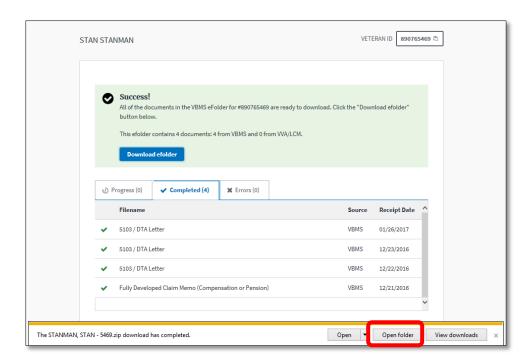


• Click **Save**. eFolder Express saves the folder as lastname-firstname-lastfourdigitsoftheveteransID.zip by default (for example: Smith,John-1234.zip).

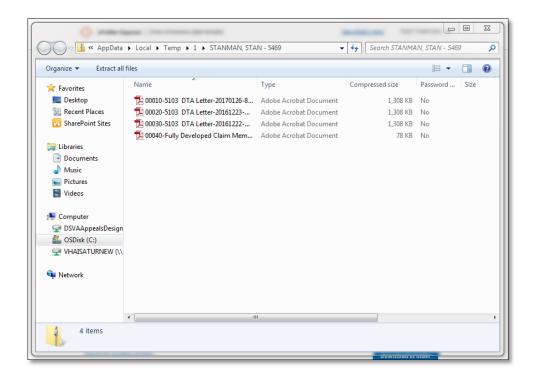
NOTE: If you'd like to change the name of the downloaded efolder, you can do so here.



• Click **Open folder** to open the efolder you just downloaded.



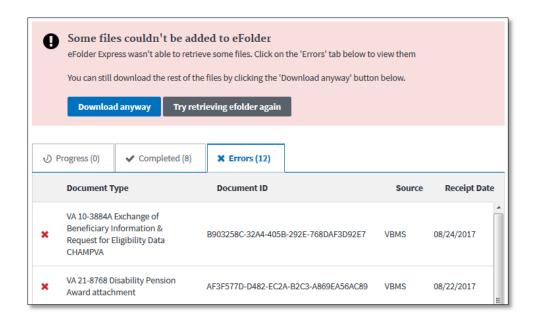
- Downloaded documents will be displayed in receipt date order.
- Each efolder document will have a file name with the following pattern: DocumentNumber-DocumentType-ReceiptDate, where the date is written 4-digit year, 2-digit month, 2-digit day (for example: 0010-BoardDecision-20161109)-Document ID.



NOTE: Download procedures will vary based on your browser.

If You Encounter Errors

• If eFolder Express encounters a problem fetching a document from VBMS, it will appear in the **Errors** tab. If this happens, you may need to download the document manually from the eFolder. The source column indicates where the document is located for easy retrieval.



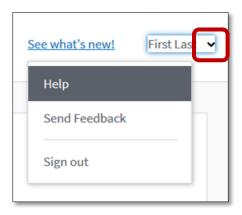
• In certain situations, you may see many errors. This may be caused by a poor connection with the VBMS servers. In cases where a large number of documents failed, you may attempt to re-fetch the **entire** efolder by clicking the **Retry Download** button.

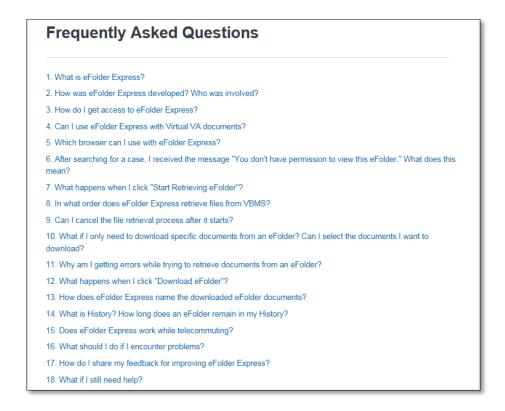
NOTE: You may not re-fetch individual files with eFolder Express. However, you may navigate to the source (VBMS or Legacy Content Manager) and retrieve individual files.



Need Additional Help

Click the arrow next to your username and select Help from the dropdown menu to access
the eFolder Express Frequently Asked Questions (FAQs). The FAQs will provide more
information about eFolder Express.





If you need technical support or would like to provide feedback, you can reach the Caseflow Product Support Team by phone (1-844-876-5548) or email: caseflow@va.gov.