

# Overview

## Report Information

Provided by the requester

Requester report ID	12345
Requester user ID	user12345
Requested on	May 15, 2022
Days requested	10
Accounts	9

## Borrower Information

Provided by the requester

First name	AshishS
Middle name	Kumar
Last name	Sharma
SSN	... .. 1234
Phone number	1-415-867-5309
Email	ashish.s@srmtechsol.com

## Asset Summary

Sourced from the institution

Institution	Account	Account Mask	Current Balance	Page
Chase	Plaid Diamond 12.5% APR Interest Credit Card	3333	\$410.00	2
Chase	Plaid Mortgage	8888	\$56,302.06	4
Chase	Plaid Platinum Standard 1.85% Interest Money Market	4444	\$43,200.00	5
Chase	Plaid Bronze Standard 0.2% Interest CD	2222	\$1,000.00	6
Chase	Plaid Gold Standard 0% Interest Checking	0000	\$110.00	7
Chase	Plaid Silver Standard 0.1% Interest Saving	1111	\$210.00	8
Chase	Plaid Student Loan	7777	\$65,262.00	9
Chase	Plaid 401k	6666	\$23,631.98	10
Chase	Plaid IRA	5555	\$320.76	11

## Account Overview

INSTITUTION: CHASE • ACCOUNT NAME: PLAID DIAMOND 12.5% APR INTEREST CREDIT CARD • ACCOUNT MASK: 3333

### Report Information

Provided by the requester

Requester report ID	12345
Requested on	May 15, 2022
Data as of	May 15, 2022
Days requested	10
Days available	10

### Account Holder Information

Sourced from the institution

Names	Alberta Bobbeth Charleson
Addresses	2992 Cameron Road Malakoff, NY 14236 US 2493 Leisure Lane San Matias, CA 93405-2255 US
Phone numbers	1112223333 1112224444 1112225555
Emails	accountholder0@example.com accountholder1@example.com extraordinarily.long.email.username.1 23456@reallylonghostname.com

### Account Summary

Sourced from the institution

Current balance	\$410.00
Available balance	N/A
Type	Credit

### Account History

Posted

Date	Description	Inflow	Outflow	Ending daily balance
May 14, 2022	AUTOMATIC PAYMENT - THANK	---	\$2,078.50	---
May 14, 2022	KFC	---	\$500.00	---
May 14, 2022	Madison Bicycle Shop	---	\$500.00	-\$90.00



**PLAID**

ASSET REPORT

Date	Description	Inflow	Outflow	Ending daily balance
May 15, 2022	Tectra Inc	---	\$500.00	---

Pending

Date	Description	Inflow	Outflow
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# Account Overview

INSTITUTION: CHASE • ACCOUNT NAME: PLAID MORTGAGE • ACCOUNT MASK: aaaa

## Report Information

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## Account Holder Information

Sourced from the institution

Names	Alberta Bobbeth Charleson
	2992 Cameron Road Malakoff, NY 14236 US
Addresses	2493 Leisure Lane San Matias, CA 93405-2255 US
Phone numbers	1112223333 1112224444 1112225555
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## Account Summary

Sourced from the institution

Current balance	\$56,302.06
Available balance	N/A
Type	Loan

## Account Overview

INSTITUTION: CHASE • ACCOUNT NAME: PLAID PLATINUM STANDARD 1.85% INTEREST MONEY MARKET • ACCOUNT MASK: 4444

### Report Information

Provided by the requester

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Days available	10

### Account Holder Information

Sourced from the institution

Names	Alberta Bobbeth Charleson
Addresses	2992 Cameron Road Malakoff, NY 14236 US 2493 Leisure Lane San Matias, CA 93405-2255 US
Phone numbers	1112223333 1112224444 1112225555
Emails	accountholder0@example.com accountholder1@example.com extraordinarily.long.email.username.1 23456@reallylonghostname.com

### Account Summary

Sourced from the institution

Current balance	\$43,200.00
Available balance	\$43,200.00
Type	Depository

### Account History

Posted

Date	Description	Inflow	Outflow	Ending daily balance
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Pending

Date	Description	Inflow	Outflow
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## Account Overview

INSTITUTION: CHASE • ACCOUNT NAME: PLAID BRONZE STANDARD 0.2% INTEREST CD • ACCOUNT MASK: 2222

### Report Information

Provided by the requester

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Days available	10

### Account Holder Information

Sourced from the institution

Names	Alberta Bobbeth Charleson
Addresses	2992 Cameron Road Malakoff, NY 14236 US 2493 Leisure Lane San Matias, CA 93405-2255 US
Phone numbers	1112223333 1112224444 1112225555
Emails	accountholder0@example.com accountholder1@example.com extraordinarily.long.email.username.1 23456@reallylonghostname.com

### Account Summary

Sourced from the institution

Current balance	\$1,000.00
Available balance	N/A
Type	Depository

### Account History

Posted

Date	Description	Inflow	Outflow	Ending daily balance
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Pending

Date	Description	Inflow	Outflow
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## Account Overview

INSTITUTION: CHASE • ACCOUNT NAME: PLAID GOLD STANDARD 0% INTEREST CHECKING • ACCOUNT MASK: 0000

### Report Information

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### Account Holder Information

Sourced from the institution

Names	Alberta Bobbeth Charleson
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Phone numbers	1112223333 1112224444 1112225555
Emails	accountholder0@example.com accountholder1@example.com extraordinarily.long.email.username.1 23456@reallylonghostname.com

### Account Summary

Sourced from the institution

Current balance	\$110.00
Available balance	\$100.00
Type	Depository

### Account History

Posted

Date	Description	Inflow	Outflow	Ending daily balance
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Pending

Date	Description	Inflow	Outflow
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# Account Overview

INSTITUTION: CHASE • ACCOUNT NAME: PLAID SILVER STANDARD 0.1% INTEREST SAVING • ACCOUNT MASK: 1111

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## Account Summary

Sourced from the institution

Current balance	\$210.00
Available balance	\$200.00
Type	Depository

## Account History

Posted

Date	Description	Inflow	Outflow	Ending daily balance
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Pending

Date	Description	Inflow	Outflow
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## Account Overview

INSTITUTION: CHASE • ACCOUNT NAME: PLAID STUDENT LOAN • ACCOUNT MASK: ????

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### Account Summary

Sourced from the institution

Current balance	\$65,262.00
Available balance	N/A
Type	Loan

# Account Overview

INSTITUTION: CHASE • ACCOUNT NAME: PLAID 401K • ACCOUNT MASK: 6666

## Report Information

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Sourced from the institution

Names	Alberta Bobbeth Charleson
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Addresses	2493 Leisure Lane San Matias, CA 93405-2255 US
Phone numbers	1112223333 1112224444 1112225555
Emails	accountholder0@example.com accountholder1@example.com extraordinarily.long.email.username.1 23456@reallylonghostname.com

## Account Summary

Sourced from the institution

Current balance	\$23,631.98
Available balance	N/A
Type	Brokerage

# Account Overview

INSTITUTION: CHASE • ACCOUNT NAME: PLAID IRA • ACCOUNT MASK: 5555

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Emails	accountholder0@example.com accountholder1@example.com extraordinarily.long.email.username.1 23456@reallylonghostname.com

## Account Summary

Sourced from the institution

Current balance	\$320.76
Available balance	N/A
Type	Brokerage