**PDF Import Project – Jordan Rivers Advisors – Schedule F**

This will be a new page for “Schedule F” in the project.

I have attached the excel template with header fields (Row 1 ) and sample values for several columns (row 2)

All the fields in Gray on PDF will go into the corresponding row 2 field in the excel file.

First field is “proprietor” the gray box value goes in A2. Social Security Number (SSN) gray box value goes in B2. There are sample values A2 through I2.

The rest of the PDF for is 1a through 50 , each has a gray box , the value in gray box will go in the excel file row 2 where the field caption matches row 1 in excel.

For example Value in gray box next to caption 3a will go in cell N2 in cell because N1 is 3a. The image is just part of PDF for examples, I included entire PDF in file upload.

Graphical user interface, application, table, Excel

Description automatically generated