#### **PROJECT SUMMARY REPORT**

# **Database Setup**

Database Name: retail\_store

#### Tables Used:

store: Contains regional store data.

product: Contains product and category info.

o inventory: Central table with stock, pricing, demand, and sales metrics.

 reorder\_analysis: A view for lag-based demand and reorder tracking (used in dashboard).

o Date table: Calendar dimensions for time-based analytics (used in dashboard).

# **Table Relationships**

Primary Keys:

o store: Store Region ID

product: Store Region Product ID

• Foreign Keys in inventory:

o Store\_Region\_ID → store

o Store Region Product ID → product

### Date relationships:

• reorder\_analysis. Date and Date table. Date joins with inventory. Date

# Why Were New Columns Created?

### 1. Store\_Region\_ID

• Format: StoreCode\_Region (e.g., S001\_N, S002\_W)

Purpose:

- o Uniquely identifies each store in combination with its geographic region.
- o Allows better grouping, analysis, and joining of store-specific data.
- Serves as a primary key in the store table and foreign key in inventory.

#### 2. Store Region Product ID

• Format: StoreCode Region ProductCode (e.g., S001 N P001)

#### Purpose:

- Creates a composite identifier linking product, store, and region in one column.
- Helps uniquely track inventory, demand, and sales **per product per location**.
- Acts as a primary key in product and foreign key in inventory.

These fields ensure **referential integrity** and enable **precise joins and aggregation** across complex multi-store product tracking.

### **Key Metrics & Insights Calculated**

#### 1. Stock Level Across Stores

Aggregate sum of Inventory Level grouped by each store and region.

#### 2. Reorder Lag Days

o Calculates time between inventory updates to find average replenishment cycle.

#### 3. Low Inventory Detection

Compares Inventory\_Level with a dynamically computed Reorder\_Point.

### 4. Inventory Turnover

Ratio of units sold to average inventory – key for stock movement analysis.

# 5. Stockout Analytics

o Identifies frequency and impact of low-stock events.

## **Power BI Dashboard Model**

Connected tables: store, product, inventory, Date table, reorder analysis

- Fully normalized data model with robust keys and joins.
- Supports time-based, region-based, and product-category-based filtering and visuals.

### **Business Outcomes Enabled**

- Forecast-driven restocking.
- Identification of slow-moving or overstocked products.
- Reduction of stockouts and improved inventory health.
- Data-backed regional demand planning.